

CDIAC #09-10

CALIFORNIA DEBT & INVESTMENT
ADVISORY COMMISSION

2009

CALENDAR OF

CALIFORNIA

PUBLIC DEBT

ISSUANCE



2009 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

915 Capitol Mall, Room 400

Sacramento, CA 95814

(916) 653-3269

www.treasurer.ca.gov/cdiac

The California Debt and Investment Advisory Commission (CDIAC) complies with the Americans with Disabilities Act (ADA). If you need additional information or assistance, please contact CDIAC at (916) 653-3269 or TDD (916) 654-9922.

Additional information concerning this report or the programs of CDIAC may be obtained by calling (916) 653-3269 or by visiting CDIAC's website at www.treasurer.ca.gov/cdiac.

All rights reserved. No part of the *2009 Calendar of California Public Debt Issuance* may be reproduced without written credit given to CDIAC. Permission to reprint with written credit given to CDIAC is granted.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

COMMISSION MEMBERS

Bill Lockyer
State Treasurer and Chair

Arnold Schwarzenegger
Governor

Michael C. Genest
Director
Department of Finance

John Chiang
State Controller

Dave Cox
State Senator

Mike Machado
State Senator

José Cisneros
Treasurer and Tax Collector
City and County of San Francisco

Jay Goldstone
Chief Operating Officer
City of San Diego

Or

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

Hugo López
Interim Executive Director
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400
Sacramento, CA 95814

Phone: (916) 653-3269
Fax: (916) 654-7440
Email: cdiac@treasurer.ca.gov
Website: www.treasurer.ca.gov/cdiac

ACKNOWLEDGMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (k) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to [CDIAC@ treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269, or by fax at (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$95.3 billion in public debt in 2009. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$46.0 billion (48.3 percent of the total dollar volume); local agencies sold \$49.3 billion (51.7 percent of the total dollar volume). CDIAC compiles all of the debt issuance information received for the year and reports various aspects of the debt. CDIAC also prepares the *2009 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2009 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under “Multiple Counties” at the end of the *Counties with Local Issuers* section.

This publication and the *2009 Summary of California Public Debt Issuance* may be obtained through CDIAC’s website at www.treasurer.ca.gov/cdiac.

CONTENTS

Debt Line Calendar Legend	i
---------------------------------	---

I. State Issuers

California Alternative Energy & Advanced Transportation Financing Authority	1
California Department of Water Resources.....	1
California Educational Facilities Authority.....	1
California Health Facilities Financing Authority	3
California Housing Finance Agency	5
California Infrastructure & Economic Development Bank.....	6
California Pollution Control Financing Authority.....	9
California State Public Works Board	9
State of California	11
The Regents of the University of California	35
Trustees of the California State University	36

II. Counties with Local Issuers

Alameda	36
Amador.....	46
Butte	46
Calaveras	47
Contra Costa.....	48
Del Norte.....	53
El Dorado	54
Fresno	55
Glenn	58
Humboldt.....	58
Imperial	59
Inyo	61
Kern.....	62
Kings	66
Lake.....	66
Lassen.....	67
Los Angeles.....	67
Madera.....	100
Marin	101

Mariposa.....	103
Mendocino.....	103
Merced.....	104
Mono.....	107
Monterey.....	107
Napa.....	110
Nevada.....	111
Orange.....	112
Placer.....	121
Plumas.....	123
Riverside.....	123
Sacramento.....	135
San Benito.....	140
San Bernardino.....	141
San Diego.....	147
San Francisco.....	158
San Joaquin.....	163
San Luis Obispo.....	165
San Mateo.....	167
Santa Barbara.....	173
Santa Clara.....	175
Santa Cruz.....	182
Shasta.....	184
Sierra.....	186
Siskiyou.....	186
Solano.....	187
Sonoma.....	187
Stanislaus.....	193
Sutter.....	196
Tehama.....	196
Trinity.....	197
Tulare.....	197
Tuolumne.....	200
Ventura.....	201
Yolo.....	205
Yuba.....	206
Multiple Counties.....	207

Note: No public agencies in Alpine, Colusa and Modoc Counties reported any 2009 public debt issuance to the California Debt and Investment Advisory Commission. No Student Loan Corporations were issued in 2009.

III. Abbreviations.....	233
--------------------------------	------------

DEBT LINE CALENDAR LEGEND

Information contained in the 2009 Calendar of California Public Debt Issuance is reported as of March 17, 2010

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC
TIC True Interest Cost bid or the interest cost financing. The Net Interest Cost is calculated
Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
5/29/2009	\$20,000,000.00	California Alternative Energy & Advanced Transportation Financing Authority CDIAC Number: 2009-0512 Conduit revenue bond Power generation/transmission Caltrans CREBs Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Banc of America Lease	12/15/2023 Serial	1.449 NIC
3/10/2009	\$287,735,000.00	California Department of Water Resources CDIAC Number: 2009-0125 Public enterprise revenue bond Water supply, storage, distribution Central Valley Refunding	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12/1/2032 Comb	4.169 TIC
11/17/2009	\$169,115,000.00	California Department of Water Resources CDIAC Number: 2009-1358 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AG Refunding	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Stone & Youngberg	12/1/2032 Serial	4.402 TIC
8/12/2009	\$9,940,000.00	California Educational Facilities Authority CDIAC Number: 2008-0479 Conduit revenue bond College, university facility Art Center College of Design	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	12/1/2039 Term	VAR
7/1/2009	\$100,000,000.00	California Educational Facilities Authority CDIAC Number: 2008-1081 Commercial paper Project, interim financing CA Institute of Technology Federally Taxable	S:A-1 M:P-1	Neg	(BC) Orrick Herrington (FA) Prager Sealy & Co LLC (TR) Wells Fargo Bank (UW) Goldman Sachs	3/28/2010 Term	VAR
1/8/2009	\$83,095,000.00	California Educational Facilities Authority CDIAC Number: 2008-1318 Conduit revenue bond College, university facility Claremont McKenna	M:Aa2	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	1/1/2039 Term	5.139 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
2/18/2009	\$197,900,000.00	California Educational Facilities Authority CDIAC Number: 2009-0092 Conduit revenue bond College, university facility Univ of Southern California Series B	S:AA+ M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2039 Serial	5.083 TIC
1/8/2009	\$217,605,000.00	California Educational Facilities Authority CDIAC Number: 2009-0105 Conduit revenue bond College, university facility Univ of Southern California Series A (Norris Cancer Ctr/Hosp, Univ Hosp & Campus Ctr)	S:AA+ M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2039 Comb	5.178 TIC
3/10/2009	\$62,290,000.00	California Educational Facilities Authority CDIAC Number: 2009-0134 Conduit revenue bond College, university facility Pomona College Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	1/1/2024 Comb	4.186 TIC
5/13/2009	\$15,000,000.00	California Educational Facilities Authority CDIAC Number: 2009-0175 Conduit revenue bond College, university facility Univ of the Pacific	M:A2	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	11/1/2039 Comb	5.379 NIC
7/8/2009	\$80,000,000.00	California Educational Facilities Authority CDIAC Number: 2009-0470 Conduit revenue bond College, university facility CA Institute of Technology	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	11/1/2039 Term	4.978 TIC
7/15/2009	\$51,765,000.00	California Educational Facilities Authority CDIAC Number: 2009-0744 Conduit revenue bond College, university facility Stanford Univ Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Morgan Stanley	3/15/2023 Term	3.459 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
6/29/2009	\$82,305,000.00	California Educational Facilities Authority CDIAC Number: 2009-0827 Conduit revenue bond College, university facility Univ of Southern CA Refunding	S:AA+ M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2024 Term	4.556 NIC
11/3/2009	\$62,075,000.00	California Educational Facilities Authority CDIAC Number: 2009-1267 Conduit revenue bond College, university facility Pitzer College Refunding	M:A3 F:A	Neg	(BC) Squire Sanders (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	4/1/2040 Comb	5.541 TIC
6/11/2009	\$139,565,000.00	California Health Facilities Financing Authority CDIAC Number: 2008-0988 Conduit revenue bond Hospital Children's Hospital of Orange Co Series A Refunding	S:A F:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Morgan Stanley	11/1/2038 Comb	6.546 TIC
5/14/2009	\$90,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0255 Conduit revenue bond Hospital Adventist Health System/West Series A	S:A F:A	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Goldman Sachs	9/1/2039 Term	5.880 TIC
4/30/2009	\$339,115,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0284 Conduit revenue bond Health care facilities Catholic Healthcare West Series A Refunding	S:A M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2039 Comb	6.077 TIC
4/30/2009	\$119,895,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0286 Conduit revenue bond Health care facilities Catholic Healthcare West Series B thru D	S:A M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2037 Comb	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/1/2009	\$4,005,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0745 Conduit revenue bond Health care facilities Asian Health Services Series A Refunding	S:A Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	8/1/2020 Serial	5.112 TIC
10/7/2009	\$535,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0750 Conduit revenue bond Health care facilities Cedars-Sinai Medical Center	M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Merrill Lynch & Co	8/15/2039 Comb	4.946 NIC
5/15/2009	\$30,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0806 Conduit revenue bond Hospital Adventist Health System/West Series B	S:AAA/A-1+/A F:F1+/AA+/A LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) JP Morgan Securities	9/1/2038 Term	VAR
5/14/2009	\$54,495,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0807 Conduit revenue bond Hospital Adventist Health System/West Series C Refunding	S:A F:A	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) JP Morgan Securities	3/1/2021 Serial	4.171 TIC
7/16/2009	\$150,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0840 Conduit revenue bond Health care facilities Providence Health & Services	S:AA M:Aa2 F:AA	Neg	(BC) Sidley Austin LLP (FA) PFM (TR) The Bank of NY Mellon (UW) Merrill Lynch & Co	10/1/2039 Term	5.500 TIC
6/29/2009	\$127,800,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0884 Conduit revenue bond Hospital Children's Hospital of Orange Co Series B, C & D	S:AAA/A-1+/A F:AA-/F1+/A LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Morgan Stanley	11/1/2038 Comb	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
8/13/2009	\$254,410,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-0966 Conduit revenue bond Health care facilities St Joseph Health System Series A & B Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Sidley Austin LLP (FA) PFM (TR) Wells Fargo Bank (UW) Morgan Stanley	7/1/2039 Comb	5.106 TIC
8/13/2009	\$166,690,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-1037 Conduit revenue bond Health care facilities St Joseph Health System Series C & D Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Sidley Austin LLP (FA) PFM (TR) Wells Fargo Bank (UW) Morgan Stanley	7/1/2034 Comb	VAR
10/29/2009	\$124,720,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-1221 Conduit revenue bond Health care facilities Catholic Healthcare West Series F & G Refunding	S:A M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2028 Comb	VAR
10/29/2009	\$101,255,000.00	California Health Facilities Financing Authority CDIAC Number: 2009-1222 Conduit revenue bond Health care facilities Catholic Healthcare West Series E Refunding	S:A M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2025 Comb	5.371 TIC
4/17/2009	\$4,620,000.00	California Housing Finance Agency CDIAC Number: 2009-0181 Conduit revenue bond Multifamily housing Mission Gardens Apts	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Union Bank NA (UW) RBC Capital Markets	4/1/2041 Term	VAR
4/17/2009	\$6,325,000.00	California Housing Finance Agency CDIAC Number: 2009-0182 Conduit revenue bond Multifamily housing Montecito Village Apts	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Union Bank NA (UW) RBC Capital Markets	4/1/2043 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/30/2009	\$50,000,000.00	California Housing Finance Agency CDIAC Number: 2009-0306 Conduit revenue bond Single-family housing Refunding	NR	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Wells Fargo Bank	8/1/2038 Term	6.250 TIC
12/1/2009	\$5,650,000.00	California Housing Finance Agency CDIAC Number: 2009-1370 Conduit revenue bond Multifamily housing Fairmount Apts Issue C	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Wells Fargo Bank	12/1/2026 Term	VAR
12/18/2009	\$380,530,000.00	California Housing Finance Agency CDIAC Number: 2009-1435 Conduit revenue bond Multifamily housing Affordable Rentals Series A Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) GSE	12/30/2051 Serial	VAR
12/18/2009	\$900,000,000.00	California Housing Finance Agency CDIAC Number: 2009-1436 Conduit revenue bond Single-family housing Series A-1 Federally Taxable	M:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) GSE	12/30/2041 Serial	VAR
12/18/2009	\$116,440,000.00	California Housing Finance Agency CDIAC Number: 2009-1446 Conduit revenue bond Single-family housing Series A-2	M:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) GSE	12/30/2041 Serial	VAR
4/1/2009	\$5,760,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0144 Conduit revenue bond College, university facility Casa Loma	F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	4/1/2039 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
6/29/2009	\$10,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0361 Conduit revenue bond Industrial development Olam West Coast Inc	S:A+/A-1 LOC	Neg	(BC) Hawkins Delafield (EN) Harris NA (TR) The Bank of NY Mellon (UW) BMO Capital Markets	6/1/2029 Term	VAR
6/11/2009	\$6,500,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0395 Conduit revenue bond Other capital improvements, public works The Bay Institute Aquarium Foundation	M:Aaa/VMIG1 LOC	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (EN) Pacific Capital Bank (TR) US Bank Natl Assoc (UW) Nollenberger Capital	6/1/2025 Term	VAR
7/1/2009	\$14,500,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0484 Conduit revenue bond K-12 school facility The John Thomas Dye School	NR	Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (UW) California Bank & Trust	7/1/2021 Term	VAR
7/8/2009	\$200,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0729 Conduit revenue bond Public building CA Independent System Operator Corp Headquarters	S:A M:A2 F:AA-	Neg	(BC) Stradling Yocca (FA) Sperry Capital (TR) Deutsche Bank Natl Trust (UW) RBC Capital Markets	2/1/2039 Comb	3.000 NIC
9/1/2009	\$148,550,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0887 Conduit revenue bond Pollution control Pacific Gas & Electric Co (Diablo Canyon) Series A & B Refunding	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Sidley Austin LLP (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley	11/1/2026 Comb	VAR
9/1/2009	\$80,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0888 Conduit revenue bond Pollution control Pacific Gas & Electric Co (Geysers) Series C Refunding	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Sidley Austin LLP (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	12/1/2016 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
9/1/2009	\$80,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0889 Conduit revenue bond Pollution control Pacific Gas & Electric Co (Geysers) Series D Refunding	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Sidley Austin LLP (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) Wachovia Bank NA	12/1/2016 Term	VAR
11/11/2009	\$14,300,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0976 Conduit revenue bond Human Resources Children's Institute	S:A Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) OSHPD (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	7/1/2016 Serial	3.786 TIC
8/26/2009	\$55,705,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-0987 Conduit revenue bond K-12 school facility JSerra Catholic HS Series A, B & C Refunding	F:AA-/F1+/A/F1 LOC	Neg	(BC) Kutak Rock (FA) Busch Fin Serv (EN) Multiple Guarantors (TR) Deutsche Bank Natl Trust (UW) Wells Fargo Inst Sec	9/1/2034 Comb	VAR
10/28/2009	\$2,500,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-1080 Conduit revenue bond Industrial development Kennfoods USA LLC	S:AA-/A-1+ LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Bank of the West (TR) US Bank Natl Assoc (UW) Westhoff Cone	11/1/2039 Term	VAR
12/1/2009	\$9,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-1392 Conduit revenue bond K-12 school facility Wildwood School Inc Refunding	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) California Bank & Trust	1/1/2030 Term	VAR
11/9/2009	\$1,820,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2009-1440 Conduit revenue bond Commercial development Goodwill Industries of San Joaquin Valley Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) Farmers & Merchants	11/15/2024 Term	4.350 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
8/20/2009	\$100,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2009-0910 Conduit revenue bond Pollution control BP West Coast Products LLC Refunding	S:AA M:Aa1/VMIG1	Neg	(BC) Leslie M Lava (TR) The Bank of NY Mellon (UW) Goldman Sachs	12/1/2046 Term	VAR
11/19/2009	\$3,200,000.00	California Pollution Control Financing Authority CDIAC Number: 2009-0982 Conduit revenue bond Pollution control Musco Family Olive Co Series A	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) The Bank of NY Mellon (UW) W R Taylor	11/1/2019 Term	VAR
12/2/2009	\$51,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2009-1107 Conduit revenue bond Pollution control BP West Coast Products LLC Series A	S:AA/A-1+ M:Aa1/P1 Oth	Neg	(BC) Leslie M Lava (EN) BP plc (TR) The Bank of NY Mellon (UW) Goldman Sachs	12/1/2049 Term	VAR
12/22/2009	\$43,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2009-1376 Conduit revenue bond Pollution control Garden City Sanitation Inc Series A & B Refunding	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Multiple Guarantors (TR) The Bank of NY Mellon (UW) Westhoff Cone	7/1/2039 Comb	VAR
12/22/2009	\$11,755,000.00	California Pollution Control Financing Authority CDIAC Number: 2009-1407 Conduit revenue bond Pollution control MarBorg Industries Series A Refunding	F:A/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew S Rose (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2039 Term	VAR
4/8/2009	\$182,860,000.00	California State Public Works Board CDIAC Number: 2009-0140 Public lease revenue bond Public building DGS, Bldgs 8 & 9 Renovation Series A	S:A- M:A3 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Samuel A Ramirez	4/1/2034 Comb	6.088 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/8/2009	\$107,715,000.00	California State Public Works Board CDIAC Number: 2009-0141 Public lease revenue bond Other, multiple educational uses Dept of Ed (School for the Deaf Riverside) Series B	S:A- M:A3 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Samuel A Ramirez	4/1/2034 Comb	6.101 TIC
4/8/2009	\$90,295,000.00	California State Public Works Board CDIAC Number: 2009-0168 Public lease revenue bond Health care facilities Dept Dev Svcs (Porterville Dev Ctr) Series C	S:A- M:A3 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Samuel A Ramirez	4/1/2034 Comb	6.077 TIC
4/8/2009	\$54,275,000.00	California State Public Works Board CDIAC Number: 2009-0169 Public lease revenue bond College, university facility Trustees CSU (Monterey Bay Campus Library) Series D	S:A- M:A3 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Samuel A Ramirez	4/1/2034 Comb	6.032 TIC
4/22/2009	\$165,725,000.00	California State Public Works Board CDIAC Number: 2009-0178 Public lease revenue bond Hospital UC Regents (UC Davis & UC Riverside) Series E	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Stone & Youngberg	4/1/2034 Comb	4.750 TIC
4/22/2009	\$41,105,000.00	California State Public Works Board CDIAC Number: 2009-0179 Public lease revenue bond Hospital UC Regents (UC San Diego, Hillcrest) Series F	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Stone & Youngberg	4/1/2034 Comb	4.713 TIC
10/22/2009	\$523,695,000.00	California State Public Works Board CDIAC Number: 2009-1126 Public lease revenue bond Multiple capital improvements, public works Subseries G-1 (CCC, CDCR, DGS, DMH & CDVA)	S:A- M:Baa2 F:BBB-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Comb	5.436 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/22/2009	\$250,000,000.00	California State Public Works Board CDIAC Number: 2009-1127 Public lease revenue bond Multiple capital improvements, public works Subseries G-2 (CCC, CDCR, DGS, DMH & CDVA) Build America Bonds Federally Taxable	S:A- M:Baa2 F:BBB-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	10/1/2034 Term	5.493 TIC
10/22/2009	\$31,515,000.00	California State Public Works Board CDIAC Number: 2009-1128 Public lease revenue bond Prisons, jails, correctional facilities CDCR Soledad II Series H	S:A- M:Baa2 F:BBB-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	11/1/2029 Comb	5.325 TIC
11/19/2009	\$591,575,000.00	California State Public Works Board CDIAC Number: 2009-1296 Public lease revenue bond Multiple capital improvements, public works (DGS, CDVA, CCC, CDCR, CAL FIRE & Judicial Council) Series I	S:A- M:Baa2 F:BBB-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wachovia Bank NA	11/1/2034 Comb	6.206 TIC
11/19/2009	\$151,735,000.00	California State Public Works Board CDIAC Number: 2009-1298 Public lease revenue bond College, university facility CSU Trustees (J Paul Leonard & Sutro Library) Series J	S:A- M:A1 F:BBB-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wachovia Bank NA	11/1/2034 Comb	5.739 TIC
2/25/2009	\$194,000,000.00	State of California CDIAC Number: 2009-0098 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Security 2006 Prop 1 B Series A	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Bay Area Toll	10/1/2038 Comb	VAR
3/25/2009	\$1,555,995,000.00	State of California CDIAC Number: 2009-0107 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Red, Air Quality & Port Security 2006 Series E	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/20/2009	\$500,000,000.00	State of California CDIAC Number: 2009-0174 Revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) The Golden 1 Credit Union	6/23/2009 Term	VAR
3/27/2009	\$132,890,000.00	State of California CDIAC Number: 2009-0183 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Prop 1B Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Los Angeles Co MTA	4/1/2039 Term	VAR
3/25/2009	\$1,295,000.00	State of California CDIAC Number: 2009-0195 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Series AE	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$235,000.00	State of California CDIAC Number: 2009-0196 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Series AG	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$410,705,000.00	State of California CDIAC Number: 2009-0197 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protec 2002 Series U	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$10,230,000.00	State of California CDIAC Number: 2009-0198 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Series R	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2009	\$35,000.00	State of California CDIAC Number: 2009-0199 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Series Y	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$36,345,000.00	State of California CDIAC Number: 2009-0200 General obligation bond Hospital Children's Hosp 2004 Series J	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$362,575,000.00	State of California CDIAC Number: 2009-0201 General obligation bond Flood control, storm drainage Disaster Preparedness & Flood Prevention 2006 Series C	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$2,345,000.00	State of California CDIAC Number: 2009-0202 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldgs Rehab 1990 Series AA	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$25,020,000.00	State of California CDIAC Number: 2009-0203 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser CB	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$108,970,000.00	State of California CDIAC Number: 2009-0204 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Series AR	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2009	\$326,735,000.00	State of California CDIAC Number: 2009-0205 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Series AC	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$615,165,000.00	State of California CDIAC Number: 2009-0206 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2006 Series F	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$17,595,000.00	State of California CDIAC Number: 2009-0207 General obligation bond Other Housing Hsg & Emergency Shelter 2002 Series J	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$14,085,000.00	State of California CDIAC Number: 2009-0208 General obligation bond Other Housing Hsg & Emergency Shelter 2006 Series A	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$136,555,000.00	State of California CDIAC Number: 2009-0209 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Watershed & Fld Protec Series AK	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$620,885,000.00	State of California CDIAC Number: 2009-0210 General obligation bond Multiple capital improvements, public works Safe Drinking Wtr, Quality & Supply, Fld Control & River & Coastal Protec 2006 Series C	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2009	\$103,880,000.00	State of California CDIAC Number: 2009-0211 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protec 2000 Series AD	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$62,020,000.00	State of California CDIAC Number: 2009-0212 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Series AG	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$23,160,000.00	State of California CDIAC Number: 2009-0213 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series AM	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$90,000.00	State of California CDIAC Number: 2009-0214 General obligation bond K-12 school facility School Facs 1992 Series AR	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$70,000.00	State of California CDIAC Number: 2009-0215 General obligation bond K-12 school facility 1992 School Facs Series AN	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$147,640,000.00	State of California CDIAC Number: 2009-0216 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Series AS	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2009	\$312,885,000.00	State of California CDIAC Number: 2009-0217 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Series AB	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$1,161,025,000.00	State of California CDIAC Number: 2009-0218 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2006 Series E	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$8,490,000.00	State of California CDIAC Number: 2009-0219 General obligation bond Public transit Clean Air & Transportation Imp 1990 Series BB	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$905,000.00	State of California CDIAC Number: 2009-0220 General obligation bond Single-family housing Veterans' Homes 2000 Series D	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$8,595,000.00	State of California CDIAC Number: 2009-0221 General obligation bond Other purpose Voting Modernization 2002 Series D	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$2,030,000.00	State of California CDIAC Number: 2009-0222 General obligation bond Water supply, storage, distribution Wtr Conservation & Quality 1986 Series P	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2009	\$35,000.00	State of California CDIAC Number: 2009-0223 General obligation bond Water supply, storage, distribution Wtr Conservation 1988 Series Z	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
3/25/2009	\$467,425,000.00	State of California CDIAC Number: 2009-0224 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Series S	S:A M:A2 F:A	Neg	(BC) Ronald E Lee (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	4/1/2038 Comb	5.833 TIC
4/22/2009	\$235,680,000.00	State of California CDIAC Number: 2009-0234 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protec 2002 Ser V & W Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
5/7/2009	\$193,475,000.00	State of California CDIAC Number: 2009-0281 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Security Prop 1B	NR	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) San Bernardino Co TA	4/1/2039 Term	VAR
5/26/2009	\$16,600,000.00	State of California CDIAC Number: 2009-0283 General obligation bond Multiple capital improvements, public works Bond Act 2002 Props 40 & 50 & Bond Act 2006 Prop 84 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Solano Co	4/1/2029 Term	VAR
7/30/2009	\$199,915,000.00	State of California CDIAC Number: 2009-0895 General obligation bond College, university facility K-Univ Pub Ed Facs 2004 Prop 55 & 2006 Prop 1D (Univ of CA) Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) The Regents of the U	8/1/2039 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/22/2009	\$35,125,000.00	State of California CDIAC Number: 2009-0937 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Ser S & T Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$120,180,000.00	State of California CDIAC Number: 2009-0938 General obligation bond Hospital Children's Hosp 2004 Ser K Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$107,580,000.00	State of California CDIAC Number: 2009-0939 General obligation bond Flood control, storm drainage Disaster Preparedness & Fld Prevention 2006 Ser D & E Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$90,045,000.00	State of California CDIAC Number: 2009-0940 General obligation bond Public transit Safe Reliable High Speed Passenger Train 21st Century Ser A Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$33,250,000.00	State of California CDIAC Number: 2009-0941 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2002 Ser AT & AV Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$197,990,000.00	State of California CDIAC Number: 2009-0942 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2004 Ser AF & AG Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/22/2009	\$844,095,000.00	State of California CDIAC Number: 2009-0943 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2006 Ser J & K Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$24,080,000.00	State of California CDIAC Number: 2009-0944 General obligation bond Other, multiple educational uses Class Size Red K-Univ Pub Ed Facs 1998 Ser CC & CD Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$1,050,110,000.00	State of California CDIAC Number: 2009-0945 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Red, Air Quality & Port Security 2006 Ser F & G Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$800,575,000.00	State of California CDIAC Number: 2009-0946 General obligation bond Other Housing Hsg & Emergency Shelter 2002 Ser K & L Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$549,420,000.00	State of California CDIAC Number: 2009-0947 General obligation bond Other Housing Hsg & Emergency Shelter 2006 Ser B & C Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/22/2009	\$34,125,000.00	State of California CDIAC Number: 2009-0948 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Watershed & Fld Protec Ser AL & AM Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$311,185,000.00	State of California CDIAC Number: 2009-0949 General obligation bond Flood control, storm drainage Safe Drinking Wtr, Quality & Supply, Fld Control & River & Coastal Protec 2006 Ser D & E Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$54,615,000.00	State of California CDIAC Number: 2009-0950 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protec 2000 Ser AE & AF Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$20,470,000.00	State of California CDIAC Number: 2009-0951 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Ser AH & AI Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$29,800,000.00	State of California CDIAC Number: 2009-0952 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AN & AO Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$422,440,000.00	State of California CDIAC Number: 2009-0953 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2002 Ser AU & AW BABs Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/22/2009	\$448,490,000.00	State of California CDIAC Number: 2009-0954 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2004 Ser AD & AE Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$588,610,000.00	State of California CDIAC Number: 2009-0955 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2006 Ser G & H Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$18,740,000.00	State of California CDIAC Number: 2009-0956 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser BC & BD Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$26,195,000.00	State of California CDIAC Number: 2009-0957 General obligation bond Single-family housing Veterans' Homes 2000 Ser E Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$307,200,000.00	State of California CDIAC Number: 2009-0958 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Ser T & U Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Comb	VAR
4/22/2009	\$505,000,000.00	State of California CDIAC Number: 2009-0959 General obligation bond Other, multiple health care purposes Stem Cell Research & Cures 2004 Ser A & B Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	4/1/2039 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
8/26/2009	\$1,500,000,000.00	State of California CDIAC Number: 2009-0983 Revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	10/5/2009 Term	3.055 NIC
9/23/2009	\$8,800,000,000.00	State of California CDIAC Number: 2009-0998 Revenue anticipation note Cash flow, interim financing Series A-1 & 2	S:SP-1 M:MIG1 F:F2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	6/23/2010 Comb	1.709 NIC
11/5/2009	\$3,435,615,000.00	State of California CDIAC Number: 2009-1154 Sales tax revenue bond Other purpose Economic Recovery Series A & B Refunding	S:A+ M:A1 F:A	Neg	(BC) Lofton & Jennings (FA) Montague DeRose (TR) State Treasurer (UW) Barclays Capital Inc	7/1/2023 Comb	4.609 NIC
10/8/2009	\$1,000,000.00	State of California CDIAC Number: 2009-1165 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protec 2002 Series Y Build Ameica Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$1,460,000.00	State of California CDIAC Number: 2009-1166 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Series AF	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
11/4/2009	\$4,595,000.00	State of California CDIAC Number: 2009-1244 General obligation bond Water supply, storage, distribution Safe Drinking Water 1988 Series AA	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/3/2009	\$136,730,000.00	State of California CDIAC Number: 2009-1283 General obligation bond Hospital Children's Hosp 2004 Series N Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
11/4/2009	\$101,330,000.00	State of California CDIAC Number: 2009-1454 General obligation bond Hospital Children's Hospital 2004 Series M	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$128,445,000.00	State of California CDIAC Number: 2009-1455 General obligation bond Hospital Childrens Hospital 2008 Series A	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$48,515,000.00	State of California CDIAC Number: 2009-1456 General obligation bond Flood control, storm drainage Disaster Preparedness & Fld Prevention 2006 Series H	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$569,175,000.00	State of California CDIAC Number: 2009-1457 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Series L	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$2,645,000.00	State of California CDIAC Number: 2009-1458 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Series BB	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/4/2009	\$21,415,000.00	State of California CDIAC Number: 2009-1459 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Series AM	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$24,605,000.00	State of California CDIAC Number: 2009-1460 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series T	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$58,810,000.00	State of California CDIAC Number: 2009-1461 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series R	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$11,590,000.00	State of California CDIAC Number: 2009-1462 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Series AK	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$31,270,000.00	State of California CDIAC Number: 2009-1463 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Wtrshed & Fld Protec Series AP	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$71,420,000.00	State of California CDIAC Number: 2009-1464 General obligation bond Flood control, storm drainage Safe Drinking, Wtr Quality & Supply, Fld Control, River & Coastal Protec 2006 Series G	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/4/2009	\$32,360,000.00	State of California CDIAC Number: 2009-1465 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Series X	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2039 Comb	5.789 NIC
11/4/2009	\$193,825,000.00	State of California CDIAC Number: 2009-1466 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Series N Refunding	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	11/1/2034 Serial	5.789 NIC
11/3/2009	\$166,205,000.00	State of California CDIAC Number: 2009-1467 General obligation bond Hospital Children's Hospital 2008 Series B Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
11/3/2009	\$14,700,000.00	State of California CDIAC Number: 2009-1468 General obligation bond Flood control, storm drainage Disaster Preparedness & Fld Prevention 2006 Series J Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
11/3/2009	\$449,040,000.00	State of California CDIAC Number: 2009-1469 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Security 2006 Series M Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
11/3/2009	\$10,875,000.00	State of California CDIAC Number: 2009-1470 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Series AN Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/3/2009	\$31,020,000.00	State of California CDIAC Number: 2009-1471 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series S Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
11/3/2009	\$40,745,000.00	State of California CDIAC Number: 2009-1472 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Wtrshed & Fld Protection Series AQ Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
11/3/2009	\$48,685,000.00	State of California CDIAC Number: 2009-1473 General obligation bond Flood control, storm drainage Safe Drinking, Wtr Quality & Supply, Fld Control, River & Coastal Protec 2006 Series H Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
11/3/2009	\$10,000,000.00	State of California CDIAC Number: 2009-1474 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Series Y Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Term	4.742 NIC
10/8/2009	\$35,685,000.00	State of California CDIAC Number: 2009-1476 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Series V Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$161,545,000.00	State of California CDIAC Number: 2009-1477 General obligation bond Other, multiple health care purposes Stem Cell Research & Cures 2004 Series C Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$475,950,000.00	State of California CDIAC Number: 2009-1478 General obligation bond Flood control, storm drainage Disaster Preparedness & Fld Prevention 2006 Series G Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$78,110,000.00	State of California CDIAC Number: 2009-1479 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Series AL Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$271,500,000.00	State of California CDIAC Number: 2009-1480 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series N Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$168,350,000.00	State of California CDIAC Number: 2009-1481 General obligation bond Public transit Safe Reliable High Speed Passenger Train 21st Century Series B Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$456,670,000.00	State of California CDIAC Number: 2009-1482 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Series K Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$3,660,000.00	State of California CDIAC Number: 2009-1483 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Series J Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$330,985,000.00	State of California CDIAC Number: 2009-1484 General obligation bond Other Housing Hsg & Emergency Shelter 2002 Series N Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$124,870,000.00	State of California CDIAC Number: 2009-1485 General obligation bond Other Housing Hsg & Emergency Shelter 2006 Series E Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$1,745,000.00	State of California CDIAC Number: 2009-1486 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Wtrshed & Fld Protec Series AO Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$32,015,000.00	State of California CDIAC Number: 2009-1487 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Series BA Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$44,620,000.00	State of California CDIAC Number: 2009-1488 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Series AK Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$355,450,000.00	State of California CDIAC Number: 2009-1489 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series P Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$46,025,000.00	State of California CDIAC Number: 2009-1490 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series Q Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$1,000,000.00	State of California CDIAC Number: 2009-1491 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Series W Build America Bonds Federally Taxable	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$235,820,000.00	State of California CDIAC Number: 2009-1492 General obligation bond Other, multiple health care purposes Stem Cell Research & Cures 2004 Series B Build America Bonds Federally Taxable Refunding	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	10/1/2039 Comb	6.933 NIC
10/8/2009	\$1,285,000.00	State of California CDIAC Number: 2009-1493 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Series AH	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$142,810,000.00	State of California CDIAC Number: 2009-1494 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protec 2002 Series X	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$960,000.00	State of California CDIAC Number: 2009-1495 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Series U	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$290,000.00	State of California CDIAC Number: 2009-1496 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Series Z	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$1,445,000.00	State of California CDIAC Number: 2009-1497 General obligation bond Hospital Children's Hosp 2004 Series L	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$16,760,000.00	State of California CDIAC Number: 2009-1498 General obligation bond Flood control, storm drainage Disaster Preparedness & Fld Prevention 2006 Series F	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$2,325,000.00	State of California CDIAC Number: 2009-1499 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldg Rehab 1990 Series AB	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$13,600,000.00	State of California CDIAC Number: 2009-1500 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ 1998 Series CE	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$10,440,000.00	State of California CDIAC Number: 2009-1501 General obligation bond College, university facility Higher Education Fac 1988 Series AF	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$1,430,000.00	State of California CDIAC Number: 2009-1502 General obligation bond College, university facility Higher Education Fac June 1992 Series AO	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$5,815,000.00	State of California CDIAC Number: 2009-1503 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Series AX	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$8,130,000.00	State of California CDIAC Number: 2009-1504 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Series AI	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$35,585,000.00	State of California CDIAC Number: 2009-1505 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series M	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$90,710,000.00	State of California CDIAC Number: 2009-1506 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Series H	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$990,000.00	State of California CDIAC Number: 2009-1507 General obligation bond Other Housing Hsg & Emergency Shelter 2002 Series M	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$79,350,000.00	State of California CDIAC Number: 2009-1508 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Wtrshed & Fld Protec Series AN	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$168,385,000.00	State of California CDIAC Number: 2009-1509 General obligation bond Flood control, storm drainage Safe Drinking, Wtr Quality & Supply, Fld Control & Coastal Protec 2006 Series F	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$33,610,000.00	State of California CDIAC Number: 2009-1510 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protec 2000 Series AG	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$11,445,000.00	State of California CDIAC Number: 2009-1511 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Series AJ	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$7,960,000.00	State of California CDIAC Number: 2009-1512 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series AP	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$65,000.00	State of California CDIAC Number: 2009-1513 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Series AY	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$135,935,000.00	State of California CDIAC Number: 2009-1514 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Series AH	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$173,680,000.00	State of California CDIAC Number: 2009-1515 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Series L	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$25,000.00	State of California CDIAC Number: 2009-1516 General obligation bond K-12 school facility School Facs 1992 Series AS	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$2,810,000.00	State of California CDIAC Number: 2009-1517 General obligation bond Public transit Clean Air & Transportation Imp 1990 Series BE	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$9,010,000.00	State of California CDIAC Number: 2009-1518 General obligation bond Single-family housing Veterans' Homes 2000 Series F	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$330,000.00	State of California CDIAC Number: 2009-1519 General obligation bond Other purpose Voting Modernization 2002 Series E	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$125,000.00	State of California CDIAC Number: 2009-1520 General obligation bond Water supply, storage, distribution Wtr Conservation & Quality 1986 Series Q	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$50,000.00	State of California CDIAC Number: 2009-1521 General obligation bond Water supply, storage, distribution Wtr Conservation 1988 Series AA	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
10/8/2009	\$145,485,000.00	State of California CDIAC Number: 2009-1522 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Series V	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$14,180,000.00	State of California CDIAC Number: 2009-1523 General obligation bond Other, multiple health care purposes Stem Cell Research & Cures 2004 Series D Refunding	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$98,305,000.00	State of California CDIAC Number: 2009-1524 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Series AZ Refunding	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
10/8/2009	\$98,305,000.00	State of California CDIAC Number: 2009-1525 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Series AJ Refunding	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2029 Comb	4.594 NIC
3/12/2009	\$794,220,000.00	The Regents of the University of California CDIAC Number: 2009-0085 Public enterprise revenue bond College, university facility Series O & P Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2039 Comb	5.215 NIC
8/19/2009	\$1,022,275,000.00	The Regents of the University of California CDIAC Number: 2009-0985 Public enterprise revenue bond College, university facility Series R Build America Bonds Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2043 Comb	3.819 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>State of California</u>					
8/19/2009	\$300,620,000.00	The Regents of the University of California CDIAC Number: 2009-0986 Public enterprise revenue bond College, university facility Series Q	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2040 Comb	4.316 NIC
12/3/2009	\$429,150,000.00	The Regents of the University of California CDIAC Number: 2009-1324 Public enterprise revenue bond Health care facilities UCI, UCLA, UCSD, UCSF Medical Ctrs Series F Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2049 Comb	4.272 NIC
12/3/2009	\$94,755,000.00	The Regents of the University of California CDIAC Number: 2009-1325 Public enterprise revenue bond Health care facilities UCI, UCLA, UCSD, UCSF Medical Ctrs Series E	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2038 Comb	4.431 NIC
3/5/2009	\$465,365,000.00	Trustees of the California State University CDIAC Number: 2009-0126 Public enterprise revenue bond College, university facility CSU Systemwide	S:AAA/A+ M:Aa2/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2040 Comb	5.470 NIC
7/17/2009	\$75,847.00	Trustees of the California State University CDIAC Number: 2009-0927 Certificates of participation/leases Other, multiple educational uses CSU Fresno John Deere Tractor	M:Baa1	Neg	(UW) Kansas State Bank	7/23/2013 Serial	5.791 NIC
		<u>Alameda</u>					
2/1/2009	\$10,373,000.00	Alameda County CDIAC Number: 2008-1300 Conduit revenue bond Multifamily housing Estabrook Senior	NR	Neg	(BC) Orrick Herrington (FA) Community Economics (TR) Silicon Vly Bank (UW) Silicon Vly Bank	1/1/2013 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
3/20/2009	\$20,111,000.00	Alameda County CDIAC Number: 2008-1338 Conduit revenue bond Multifamily housing Ashland Village Apts Series B-1 & 2	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Bank of America NA	4/1/2041 Comb	VAR
10/1/2009	\$26,340,000.00	Alameda County Water District CDIAC Number: 2009-1099 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2020 Serial	2.066 NIC
4/1/2009	\$3,465,156.00	Albany CDIAC Number: 2009-0091 Other note Flood control, storm drainage	S:AA-	Neg	(BC) Jones Hall (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC	8/1/2021 Term	4.839 NIC
6/25/2009	\$7,290,000.00	Albany Unified School District CDIAC Number: 2009-0816 General obligation bond K-12 school facility Refunding	M:Aa2/A2 Ins	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	8/1/2020 Serial	4.435 TIC
6/25/2009	\$10,000,000.00	Albany Unified School District CDIAC Number: 2009-0817 General obligation bond K-12 school facility Series A	M:Aa2/A2 Ins	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	8/1/2027 Serial	5.589 TIC
8/12/2009	\$768,720,000.00	Bay Area Toll Authority CDIAC Number: 2009-0970 Public enterprise revenue bond Bridges and highways SF Toll Bridge Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PFM (TR) Union Bank NA (UW) Merrill Lynch Pierce	4/1/2044 Comb	5.261 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Alameda</u>					
10/28/2009	\$1,300,000,000.00	Bay Area Toll Authority CDIAC Number: 2009-1187 Public enterprise revenue bond Bridges and highways SF Toll Bridge Series F-2 Build America Bonds Federally Taxable	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PFM (TR) Union Bank NA (UW) Citigroup Global Markets	4/1/2049 Term	4.132 TIC
2/20/2009	\$37,447.00	Berkeley CDIAC Number: 2009-0095 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-1 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
3/6/2009	\$18,284.00	Berkeley CDIAC Number: 2009-0110 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Renewable Energy Series A-2 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
4/10/2009	\$20,524.00	Berkeley CDIAC Number: 2009-0177 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-3 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
5/14/2009	\$35,886.00	Berkeley CDIAC Number: 2009-0301 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Renewable Energy Series A-4 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
4/14/2009	\$10,000,000.00	Berkeley CDIAC Number: 2009-0314 General obligation bond Public building Measure FF-Neighborhood Branch Libraries	S:AA+ M:Aa3	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	9/1/2039 Comb	5.145 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
6/24/2009	\$37,436.00	Berkeley CDIAC Number: 2009-0371 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Renewable Energy Series A-5 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
6/29/2009	\$31,424.00	Berkeley CDIAC Number: 2009-0743 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-6 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
9/2/2009	\$19,447.00	Berkeley CDIAC Number: 2009-0914 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-7 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
9/4/2009	\$18,266.00	Berkeley CDIAC Number: 2009-0915 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-8 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
9/23/2009	\$32,640.00	Berkeley CDIAC Number: 2009-1036 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-9 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
10/2/2009	\$10,665.00	Berkeley CDIAC Number: 2009-1058 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-10 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
11/3/2009	\$22,617.00	Berkeley CDIAC Number: 2009-1124 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-11 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
11/3/2009	\$22,727.00	Berkeley CDIAC Number: 2009-1125 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-12 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
10/7/2009	\$25,000,000.00	Berkeley CDIAC Number: 2009-1176 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Citigroup Global Markets	10/28/2010 Term	0.421 NIC
11/19/2009	\$28,223.00	Berkeley CDIAC Number: 2009-1219 Limited tax obligation bond Power generation/transmission Dist No 2008-1 Sustainable Energy Series A-13 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Berkeley FIRST Bond Fund	9/1/2029 Term	6.750 TIC
5/26/2009	\$17,774,222.00	Berkeley Unified School District CDIAC Number: 2009-0331 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Financial Services	8/1/2033 Comb	4.753 TIC
11/10/2009	\$25,440,000.00	Berkeley Unified School District CDIAC Number: 2009-1194 General obligation bond K-12 school facility Refunding	S:A+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) JP Morgan Securities	8/1/2020 Serial	2.994 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
11/12/2009	\$11,300,000.00	Berkeley Unified School District CDIAC Number: 2009-1275 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Alameda Co (UW) Stone & Youngberg	11/23/2010 Term	0.431 TIC
9/24/2009	\$6,500,000.00	Dublin Unified School District CDIAC Number: 2009-1063 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Alameda Co (UW) Stone & Youngberg	10/6/2010 Term	0.737 NIC
10/7/2009	\$35,999,766.00	Dublin Unified School District CDIAC Number: 2009-1118 General obligation bond K-12 school facility Series D & E	S:AA- M:A1	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2044 Comb	6.466 TIC
1/28/2009	\$16,000,000.00	Fremont CDIAC Number: 2009-0023 General obligation bond Multiple capital improvements, public works Fire Safety	S:AA+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Hutchinson Shockey	8/1/2038 Comb	4.869 TIC
12/9/2009	\$40,740,000.00	Fremont Unified School District CDIAC Number: 2009-1386 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2020 Serial	2.774 TIC
10/1/2009	\$5,117,068.00	Hayward CDIAC Number: 2009-1106 Conduit revenue bond Multifamily housing Tennyson Gardens Apts Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	8/1/2032 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
7/30/2009	\$7,375,000.00	Hayward Unified School District CDIAC Number: 2009-0880 Certificates of participation/leases K-12 school facility Refunding	NR	Comp	(BC) Lozano Smith (FA) Government Fin Strat (UW) Bank of America NA	8/1/2018 Serial	4.230 TIC
11/5/2009	\$15,000,000.00	Livermore CDIAC Number: 2009-1152 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Livermore (UW) Stone & Youngberg	11/18/2010 Term	0.451 TIC
7/10/2009	\$16,640,000.00	Livermore Redevelopment Agency CDIAC Number: 2009-0818 Conduit revenue bond Multifamily housing Livermore Independent Sr Apts Ser A Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Union Bank NA (UW) Citigroup Global Markets	7/15/2039 Term	 VAR
7/1/2009	\$2,360,000.00	Livermore Redevelopment Agency CDIAC Number: 2009-0921 Conduit revenue bond Multifamily housing Livermore Independent Sr Apts Ser A-S Refunding	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Murrieta Investors	10/15/2039 Serial	VAR
7/22/2009	\$17,290,000.00	New Haven Unified School District CDIAC Number: 2009-0766 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa2/A1 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2021 Serial	4.322 NIC
7/22/2009	\$25,000,928.00	New Haven Unified School District CDIAC Number: 2009-0767 General obligation bond K-12 school facility Series D	S:AAA/A+ M:Aa2/A1 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2034 Serial	7.034 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
7/13/2009	\$115,410,000.00	Oakland CDIAC Number: 2009-0471 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Wells Fargo Bank (UW) Barclays Capital Inc	7/16/2010 Term	0.886 NIC
7/22/2009	\$64,545,000.00	Oakland CDIAC Number: 2009-0886 General obligation bond Multiple capital improvements, public works Measure DD, Lake Merritt, Channel & Estuary, & E Oakland Sports Ctr Series B	S:AA- M:A1 F:A+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Wells Fargo Bank (UW) JP Morgan Securities	1/15/2039 Comb	5.706 TIC
7/13/2009	\$46,965,000.00	Oakland CDIAC Number: 2009-0909 Tax and revenue anticipation note Cash flow, interim financing Series B Federally Taxable	S:SP1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Wells Fargo Bank (UW) JP Morgan Securities	7/16/2010 Term	2.289 NIC
5/6/2009	\$38,755,000.00	Oakland Redevelopment Agency CDIAC Number: 2009-0006 Tax allocation bond Redevelopment, multiple purposes Central Dist Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Oakland JPFA	9/1/2020 Comb	8.492 NIC
7/29/2009	\$87,885,000.00	Oakland Unified School District CDIAC Number: 2009-0865 General obligation bond K-12 school facility Series A	S:BBB+ M:Baa1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) JP Morgan Securities	8/1/2029 Comb	5.976 NIC
7/29/2009	\$70,795,000.00	Oakland Unified School District CDIAC Number: 2009-1008 General obligation bond K-12 school facility Series B Build America Bonds Federally Taxable	S:BBB+ M:Baa1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) JP Morgan Securities	8/1/2034 Term	6.175 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
7/29/2009	\$26,320,000.00	Oakland Unified School District CDIAC Number: 2009-1009 General obligation bond K-12 school facility Series C Qualified School Construction Bonds Federally Taxable	S:BBB+ M:Baa1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) JP Morgan Securities	8/1/2024 Term	2.820 NIC
2/3/2009	\$48,725,000.00	Peralta Community College District CDIAC Number: 2009-0035 Other bond Other purpose OPEB Federally Taxable Refunding	S:A+ M:A1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	11/1/2015 Comb	6.459 TIC
8/26/2009	\$100,000,000.00	Peralta Community College District CDIAC Number: 2009-0878 General obligation bond College, university facility Series C	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2039 Comb	4.932 NIC
12/17/2009	\$39,080,000.00	Peralta Community College District CDIAC Number: 2010-0010 General obligation bond College, university facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) E J De La Rosa	8/1/2031 Serial	4.397 NIC
7/1/2009	\$3,200,000.00	Piedmont CDIAC Number: 2009-0813 Special assessment bond Other capital improvements, public works Piedmont Hills Underground AD Series A	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Union Bank NA (UW) Stone & Youngberg	9/2/2034 Serial	5.880 TIC
7/1/2009	\$205,000.00	Piedmont CDIAC Number: 2009-0814 Special assessment bond Other capital improvements, public works Piedmont Hills Underground AD Series B Federally Taxable	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Union Bank NA (UW) Stone & Youngberg	9/2/2016 Serial	5.700 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
9/30/2009	\$13,145,000.00	Piedmont Unified School District CDIAC Number: 2009-1075 General obligation bond K-12 school facility Refunding	S:AA M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	8/1/2018 Serial	2.040 NIC
9/30/2009	\$19,000,000.00	Piedmont Unified School District CDIAC Number: 2009-1076 General obligation bond K-12 school facility Series C	S:AA M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2034 Serial	4.604 NIC
12/9/2009	\$3,315,000.00	Pleasanton Unified School District CDIAC Number: 2009-1220 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2014 Serial	1.827 TIC
6/16/2009	\$9,235,000.00	Pleasanton Unified School District (CSCRPA) CDIAC Number: 2009-0519 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
3/18/2009	\$30,000,000.00	San Leandro Unified School District CDIAC Number: 2009-0020 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2033 Comb	5.855 NIC
5/6/2009	\$26,000,000.00	San Lorenzo Unified School District CDIAC Number: 2009-0166 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Morgan Stanley	8/1/2033 Serial	4.667 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Alameda</u>							
6/16/2009	\$400,000.00	Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2009-0520 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
11/5/2009	\$25,000,000.00	Washington Township Healthcare District CDIAC Number: 2009-1239 General obligation bond Hospital Measure FF Series A	M:Aa3	Neg	(BC) Fulbright & Jaworski (FA) Gordon Howie (TR) Union Bank NA (UW) Ca Municipal FA	8/1/2039 Comb	5.446 NIC
11/20/2009	\$55,000,000.00	Washington Township Healthcare District CDIAC Number: 2009-1240 Public enterprise revenue bond Hospital Series A	M:A3	Neg	(BC) Fulbright & Jaworski (FA) Gordon Howie (TR) Union Bank NA (UW) Merrill Lynch Pierce	7/1/2039 Comb	6.309 TIC
<u>Amador</u>							
6/16/2009	\$455,000.00	Amador County Office of Education (CSCRPA) CDIAC Number: 2009-0521 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$2,955,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2009-0522 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Butte</u>							
8/18/2009	\$23,495,000.00	Butte County (CSCDA) CDIAC Number: 2009-1000 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series A-6	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	8/18/2010 Term	0.748 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Butte</u>					
4/22/2009	\$17,900,000.00	Butte-Glenn Community College District CDIAC Number: 2009-0287 General obligation bond College, university facility Series C	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2030 Serial	5.223 NIC
2/25/2009	\$11,999,964.00	Oroville Union High School District CDIAC Number: 2009-0044 General obligation bond K-12 school facility Harrison Stadium Sports Complex	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2033 Comb	5.269 TIC
10/7/2009	\$1,480,000.00	Paradise CDIAC Number: 2009-1131 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	8/31/2010 Term	2.630 TIC
10/22/2009	\$5,720,000.00	Paradise Irrigation District CDIAC Number: 2009-1077 Certificates of participation/leases Water supply, storage, distribution AMR Programs	S:AAA/A+ Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	10/1/2024 Serial	4.350 NIC
10/6/2009	\$4,480,000.00	Paradise Redevelopment Agency CDIAC Number: 2009-1086 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB+	Neg	(BC) Meyers Nave Riback Silver (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Paradise FA	6/1/2043 Comb	6.097 NIC
		<u>Calaveras</u>					
6/3/2009	\$9,235,969.00	Bret Harte Union High School District CDIAC Number: 2009-0274 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) George K Baum	2/1/2034 Comb	5.628 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Calaveras</u>							
6/16/2009	\$1,725,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2009-0523 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/30/2009	\$8,500,000.00	Calaveras County CDIAC Number: 2009-0843 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Calaveras Co (UW) Jefferies & Company	7/14/2010 Term	1.495 TIC
12/9/2009	\$11,130,000.00	Calaveras Unified School District CDIAC Number: 2009-1258 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2021 Serial	3.293 NIC
6/16/2009	\$1,585,000.00	Calaveras Unified School District (CSCRPA) CDIAC Number: 2009-0524 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$920,000.00	Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2009-0525 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Contra Costa</u>							
4/30/2009	\$9,000,000.00	Acalanes Union High School District CDIAC Number: 2009-0290 Bond anticipation note Project, interim financing Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	4/1/2010 Term	1.195 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type	
		<u>Contra Costa</u>						
4/30/2009	\$6,000,000.00	Acalanes Union High School District CDIAC Number: 2009-0292 Bond anticipation note Project, interim financing Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	4/1/2010 Term	1.195 NIC	
7/30/2009	\$9,885,000.00	Acalanes Union High School District CDIAC Number: 2009-0819 Tax and revenue anticipation note Cash flow, interim financing CA Education Program	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/30/2010 Term	0.581 TIC	
1/15/2009	\$10,660,000.00	Antioch Unified School District CDIAC Number: 2008-1268 General obligation bond K-12 school facility ID No 1 Series B	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2036 Comb	4.935 TIC	
10/16/2009	\$15,388,544.00	Brentwood CFD No 3 CDIAC Number: 2009-1092 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	9/15/2039 Comb	4.819 NIC	
10/16/2009	\$3,691,998.00	Brentwood CFD No 4 CDIAC Number: 2009-1093 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	9/15/2039 Comb	4.819 NIC	
10/16/2009	\$1,129,985.00	Brentwood CFD No 5 CDIAC Number: 2009-1094 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	9/15/2039 Comb	4.819 NIC	

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
10/16/2009	\$4,055,000.00	Brentwood Infrastructure Financing Authority CDIAC Number: 2009-1091 Public lease revenue bond Public building Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Ser A	S:AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) RBC Capital Markets	10/1/2016 Serial	3.090 NIC
10/16/2009	\$43,945,000.00	Brentwood Infrastructure Financing Authority CDIAC Number: 2009-1294 Public lease revenue bond Public building Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Ser B Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) RBC Capital Markets	10/1/2039 Comb	4.856 NIC
10/29/2009	\$19,635,000.00	Central Contra Costa Sanitary District CDIAC Number: 2009-1249 Certificates of participation/leases Wastewater collection, treatment Series A Build America Bonds Federally Taxable	S:AAA M:Aa2	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2029 Comb	6.336 NIC
10/29/2009	\$34,490,000.00	Central Contra Costa Sanitary District CDIAC Number: 2009-1250 Certificates of participation/leases Wastewater collection, treatment Series B Refunding	S:AAA M:Aa2	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2023 Serial	2.786 NIC
6/1/2009	\$5,310,000.00	Contra Costa County CDIAC Number: 2009-0419 Conduit revenue bond Multifamily housing Willow Pass Apts Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	9/6/2023 Term	5.103 NIC
11/1/2009	\$18,250,000.00	Contra Costa County CDIAC Number: 2009-1181 Conduit revenue bond Multifamily housing Valley Vista Senior Housing Series B	NR	Neg	(BC) Orrick Herrington (FA) Community Economics (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12/1/2012 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
5/21/2009	\$25,061,615.00	Contra Costa County Public Financing Authority CDIAC Number: 2009-0400 Public lease revenue bond Public building Capital Programs	NR	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	6/1/2024 Term	4.480 NIC
9/16/2009	\$200,000,000.00	Contra Costa Transportation Authority CDIAC Number: 2009-0971 Tax anticipation note Project, interim financing Measure J Refunding	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) PFM (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	10/1/2010 Term	0.741 TIC
7/15/2009	\$10,080,000.00	Hercules Public Financing Authority CDIAC Number: 2008-0447 Public lease revenue bond Commercial development Bio-Rad Federally Taxable	S:AA-	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Kinsell Newcomb & DeDios	7/1/2038 Comb	8.546 NIC
9/17/2009	\$6,001,175.00	John Swett Unified School District CDIAC Number: 2009-1043 General obligation bond K-12 school facility Series A	S:AAA/A+ Ins	Neg	(BC) Miller Brown & Dannis (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2034 Serial	5.293 TIC
5/5/2009	\$15,000,000.00	Martinez CDIAC Number: 2009-0021 General obligation bond Multiple capital improvements, public works	S:AA+	Comp	(BC) Jones Hall (FA) PFM (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	2/1/2039 Comb	5.108 NIC
5/12/2009	\$35,000,000.00	Pittsburg Unified School District CDIAC Number: 2009-0363 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) FSA (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Comb	5.317 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
12/10/2009	\$33,895,000.00	Pittsburg Unified School District CDIAC Number: 2009-1361 Certificates of participation/leases K-12 school facility Pittsburg HS	S:A-	Neg	(BC) Quint & Thimmig (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	9/1/2034 Comb	6.055 NIC
10/27/2009	\$17,800,000.00	Richmond (CSCDA) CDIAC Number: 2009-0704 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series A-8	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	11/4/2010 Term	0.918 TIC
7/13/2009	\$26,830,000.00	Richmond Joint Powers Financing Authority CDIAC Number: 2009-0384 Public lease revenue bond Ports, marinas Point Potrero Series A	S:A	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) RBC Capital Markets	7/1/2024 Term	6.250 NIC
7/13/2009	\$20,280,000.00	Richmond Joint Powers Financing Authority CDIAC Number: 2009-0385 Public lease revenue bond Ports, marinas Point Potrero Series B Federally Taxable	S:A	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) RBC Capital Markets	7/1/2019 Comb	4.403 NIC
11/10/2009	\$89,795,000.00	Richmond Joint Powers Financing Authority CDIAC Number: 2009-1279 Public lease revenue bond Public building Civic Center Master Plan Phase I Refunding	S:AAA/A M:Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) RBC Capital Markets	8/1/2037 Comb	5.865 NIC
11/4/2009	\$30,000,000.00	San Ramon Valley Unified School District CDIAC Number: 2009-1156 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Contra Costa Co (UW) Citigroup Global Markets	11/16/2010 Term	0.402 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Contra Costa</u>					
10/15/2009	\$3,600,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2009-1095 Revenue anticipation note Cash flow, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	8/18/2010 Term	1.196 TIC
6/16/2009	\$525,000.00	Walnut Creek Elementary School District (CSCRPA) CDIAC Number: 2009-0527 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
8/12/2009	\$57,860,000.00	West Contra Costa Unified School District CDIAC Number: 2009-0917 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aa2/A2 F:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2031 Comb	4.177 NIC
8/12/2009	\$52,084,759.00	West Contra Costa Unified School District CDIAC Number: 2009-0919 General obligation bond K-12 school facility Series C-1	S:AAA/A M:Aa2/A2 F:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Serial	7.180 TIC
8/12/2009	\$52,825,000.00	West Contra Costa Unified School District CDIAC Number: 2009-1079 General obligation bond K-12 school facility Build America Bonds Series C-2 Federally Taxable <u>Del Norte</u>	S:A M:A2 F:A-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2034 Term	8.460 NIC
6/2/2009	\$5,099,998.00	Del Norte County Unified School District CDIAC Number: 2009-0226 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Wells Fargo Bank (UW) Edward D Jones & Co	8/1/2033 Comb	4.944 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Del Norte</u>					
6/16/2009	\$1,140,000.00	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2009-0528 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
		<u>El Dorado</u>					
8/26/2009	\$1,280,000.00	Cameron Park Airport District CDIAC Number: 2009-0871 Special assessment bond Street construction and improvements AD No 2009-1	NR	Neg	(BC) Robert M Haight (UW) USDA Rural Dev	9/2/2029 Serial	4.375 TIC
6/16/2009	\$335,000.00	Camino Union Elementary School District (CSCRPA) CDIAC Number: 2009-0529 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
1/23/2009	\$132,285,000.00	El Dorado Irrigation District CDIAC Number: 2008-0992 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Citigroup Global Markets	8/1/2039 Comb	5.798 NIC
11/17/2009	\$6,529,154.00	El Dorado Union High School District CDIAC Number: 2009-1314 Certificates of participation/leases K-12 school facility Refunding	S:A+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank	12/1/2036 Serial	6.588 TIC
11/17/2009	\$2,475,000.00	El Dorado Union High School District CDIAC Number: 2009-1430 Certificates of participation/leases K-12 school facility Refunding	S:A+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12/1/2037 Serial	5.986 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>El Dorado</u>					
3/5/2009	\$2,977,344.00	Gold Oak Union School District CDIAC Number: 2009-0048 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2033 Comb	6.886 NIC
3/10/2009	\$29,996,058.00	Lake Tahoe Unified School District CDIAC Number: 2009-0026 General obligation bond K-12 school facility	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) FSA (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2033 Comb	5.601 TIC
		<u>Fresno</u>					
2/11/2009	\$35,999,923.00	Central Unified School District CDIAC Number: 2009-0093 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Comb	5.199 NIC
6/16/2009	\$7,370,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2009-0533 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
12/18/2009	\$41,398,000.00	Central Valley Support Services Joint Powers Agency CDIAC Number: 2009-1450 General obligation bond K-12 school facility Fresno USD Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) JP Morgan Chase Bk	12/15/2025 Term	1.127 TIC
4/30/2009	\$142,500.00	Coalinga CDIAC Number: 2009-1045 Certificates of participation/leases Equipment Ford E450 Coached Ambulances & Spartan Fire Engine	M:Baa1	Neg	(UW) Kansas State Bank	8/1/2011 Serial	5.990 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Fresno					
8/14/2009	\$3,235,000.00	Coalinga Redevelopment Agency CDIAC Number: 2009-0478 Tax allocation bond Redevelopment, multiple purposes Series A	S:A	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Wells Fargo Bank (UW) Coalinga PFA	9/15/2023 Comb	5.712 TIC
8/14/2009	\$2,660,000.00	Coalinga Redevelopment Agency CDIAC Number: 2009-1051 Tax allocation bond Multifamily housing Housing Set-Aside Series B	S:A	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Wells Fargo Bank (UW) Coalinga PFA	9/15/2023 Comb	5.711 TIC
8/14/2009	\$645,000.00	Coalinga Redevelopment Agency CDIAC Number: 2009-1052 Tax allocation bond Redevelopment, multiple purposes Series C	S:A	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Wells Fargo Bank (UW) Coalinga PFA	9/15/2023 Term	6.300 TIC
6/18/2009	\$56,300,000.00	Fresno (CSCDA) CDIAC Number: 2009-0874 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Barclays Capital Inc	6/30/2010 Term	0.560 TIC
6/23/2009	\$95,000,000.00	Fresno County CDIAC Number: 2009-0412 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Barclays Capital Inc	6/30/2010 Term	0.459 TIC
4/3/2009	\$43,385,000.00	Fresno Joint Powers Financing Authority CDIAC Number: 2009-0167 Public lease revenue bond Public building Police and Fire Station Facs	S:AA- M:A3 F:A+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Zions First Natl Bk (UW) Stone & Youngberg	4/1/2039 Comb	6.387 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Fresno					
7/28/2009	\$6,254,805.00	Kerman Unified School District CDIAC Number: 2008-1121 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	8/1/2044 Serial	7.302 TIC
6/16/2009	\$1,260,000.00	Kerman Unified School District (CSCRPA) CDIAC Number: 2009-0534 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
2/27/2009	\$10,575,000.00	Orange Cove Irrigation District CDIAC Number: 2009-0074 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	2/1/2017 Serial	3.680 TIC
6/16/2009	\$5,000,000.00	Sanger Unified School District (CSCRPA) CDIAC Number: 2009-0532 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$2,350,000.00	Selma CDIAC Number: 2009-0405 Tax and revenue anticipation note Cash flow, interim financing	M:MIG2	Comp	(BC) Costanzo & Associates (FA) Fitzgerald PF (TR) Selma (UW) Wulff Hansen & Co	6/30/2010 Term	9.000 NIC
9/15/2009	\$3,000,008.00	Selma Unified School District CDIAC Number: 2009-0724 General obligation bond K-12 school facility Series C	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2039 Serial	6.374 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Fresno</u>							
8/6/2009	\$4,000,000.00	Sierra Kings Health Care District CDIAC Number: 2009-0852 General obligation bond Hospital	M:Baa3	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Ca Municipal FA	8/1/2039 Comb	7.609 TIC
6/16/2009	\$3,895,000.00	West Hills Community College District (CSCRPA) CDIAC Number: 2009-0530 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Glenn</u>							
9/1/2009	\$5,000,000.00	Glenn County CDIAC Number: 2009-1057 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Raymond M Haight (TR) Bank of America NA (UW) Bank of America NA	6/15/2010 Term	2.500 TIC
6/16/2009	\$990,000.00	Willows Unified School District (CSCRPA) CDIAC Number: 2009-0535 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Humboldt</u>							
3/3/2009	\$7,000,000.00	McKinleyville Union School District CDIAC Number: 2009-0022 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) FSA (TR) Humboldt Co (UW) Fidelity Cap Mkt	8/1/2033 Comb	5.471 NIC
6/16/2009	\$765,000.00	Northern Humboldt Union High School District (CSCRPA) CDIAC Number: 2009-0536 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Humboldt</u>					
7/7/2009	\$1,815,000.00	Redwoods Community College District (CCCFA) CDIAC Number: 2009-0787 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
		<u>Imperial</u>					
6/16/2009	\$1,110,000.00	Brawley Union High School District (CSCRPA) CDIAC Number: 2009-0537 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
3/17/2009	\$5,700,000.00	Calexico Unified School District CDIAC Number: 2009-0165 Certificates of participation/leases K-12 school facility Blanche Charles ES Refunding	S:BBB+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2017 Comb	6.695 TIC
4/8/2009	\$588,000.00	Calipatria Unified School District CDIAC Number: 2009-0087 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) George K Baum	2/1/2024 Serial	5.385 TIC
6/16/2009	\$1,365,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2009-0539 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$3,390,000.00	Central Union High School District (CSCRPA) CDIAC Number: 2009-0540 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Imperial					
6/16/2009	\$5,000,000.00	El Centro Elementary School District (CSCRPA) CDIAC Number: 2009-0541 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
12/10/2009	\$4,615,000.00	El Centro Financing Authority CDIAC Number: 2009-1341 Public lease revenue bond Public transit Measure D Series A	S:A	Neg	(BC) Fulbright & Jaworski (TR) US Bank Natl Assoc (UW) Estrada Hinojosa & Co Inc	10/1/2019 Serial	4.283 TIC
12/10/2009	\$10,125,000.00	El Centro Financing Authority CDIAC Number: 2009-1343 Public lease revenue bond Public transit Measure D Series B Build America Bonds Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (TR) US Bank Natl Assoc (UW) Estrada Hinojosa & Co Inc	10/1/2031 Term	5.753 TIC
7/20/2009	\$3,533,000.00	Heber Public Utility District Financing Corporation CDIAC Number: 2009-0094 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Best Best & Krieger (TR) Heber PUD (UW) USDA Rural	6/1/2049 Serial	2.750 TIC
7/1/2009	\$3,401,000.00	Holtville Public Financing Authority CDIAC Number: 2009-0307 Public enterprise revenue bond Water supply, storage, distribution Series A	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) Holtville PFA (UW) USDA Rural	7/1/2049 Serial	4.250 TIC
7/1/2009	\$833,000.00	Holtville Public Financing Authority CDIAC Number: 2009-0308 Public enterprise revenue bond Water supply, storage, distribution Series B	NR	Neg	(BC) Richards Watson (TR) Holtville PFA (UW) USDA Rural	7/1/2049 Serial	2.750 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Imperial</u>							
6/16/2009	\$840,000.00	Holtville Unified School District (CSCRPA) CDIAC Number: 2009-0542 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
4/16/2009	\$3,031,779.00	Imperial Community College District CDIAC Number: 2008-1355 General obligation bond College, university facility Series D	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Serial	7.019 NIC
4/16/2009	\$5,866,919.00	Imperial Community College District CDIAC Number: 2008-1356 General obligation bond College, university facility Series E	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2037 Serial	7.032 TIC
8/6/2009	\$6,000,000.00	Imperial Community College District CDIAC Number: 2009-0907 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	5/31/2010 Term	4.116 NIC
6/16/2009	\$395,000.00	San Pasqual Valley Unified School District (CSCRPA) CDIAC Number: 2009-0543 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Inyo</u>							
6/16/2009	\$675,000.00	Bishop Union Elementary School District (CSCRPA) CDIAC Number: 2009-0544 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Inyo</u>					
4/7/2009	\$14,464,947.00	Northern Inyo County Local Hospital District CDIAC Number: 2008-1104 General obligation bond Hospital	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Ca Municipal FA	11/1/2038 Comb	6.256 TIC
		<u>Kern</u>					
6/19/2009	\$2,090,000.00	Bakersfield Redevelopment Agency CDIAC Number: 2009-0248 Tax allocation bond Redevelopment, multiple purposes Old Town Kern-Pioneer Area Series A	M:Baa2	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Bakersfield PFA	8/1/2029 Term	8.498 NIC
6/19/2009	\$1,240,000.00	Bakersfield Redevelopment Agency CDIAC Number: 2009-0249 Tax allocation bond Redevelopment, multiple purposes Southeast Area (Mill Creek Linear Pk) Series B	M:Baa1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Bakersfield PFA	8/1/2029 Term	7.848 NIC
11/17/2009	\$266,292.00	Delano CDIAC Number: 2010-0224 Certificates of participation/leases Equipment Ford Crown Victorias	M:A1	Neg	(UW) Kansas State Bank	12/20/2012 Serial	6.786 NIC
6/16/2009	\$5,000,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2009-0545 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
2/27/2009	\$4,500,000.00	Fairfax Elementary School District CDIAC Number: 2008-1116 Certificates of participation/leases K-12 school facility Shirley Lane ES Refunding	S:AAA/A F:AA-/F1+/A- LOC	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	2/1/2041 Comb	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Kern</u>					
4/2/2009	\$39,880,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2009-0114 Other note Project, interim financing Kern HSD Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	5/1/2010 Term	3.064 TIC
8/18/2009	\$20,000,000.00	Indian Wells Valley Water District CDIAC Number: 2009-0973 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A+ F:AA/A+ Ins	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	10/1/2039 Comb	5.112 NIC
7/7/2009	\$2,305,000.00	Kern Community College District (CCCFA) CDIAC Number: 2009-0779 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
4/7/2009	\$95,410,000.00	Kern County CDIAC Number: 2009-0193 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A+ M:Aa2/A3 Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) JP Morgan Securities	8/1/2035 Comb	5.686 TIC
7/8/2009	\$180,000,000.00	Kern County CDIAC Number: 2009-0728 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Goldman Sachs	6/30/2010 Term	0.524 TIC
8/18/2009	\$18,300,000.00	Kern County Board of Education CDIAC Number: 2009-0490 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) Jefferies & Company	6/30/2010 Term	0.771 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Kern</u>							
4/30/2009	\$3,637,362.00	Lakeside Union School District (Kern Co) CDIAC Number: 2009-0238 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2033 Serial	5.917 TIC
5/27/2009	\$7,487,246.00	Lakeside Union School District (Kern Co) CDIAC Number: 2009-0239 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2014 Term	5.091 TIC
6/16/2009	\$1,235,000.00	Lamont School District (CSCRPA) CDIAC Number: 2009-0547 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
1/15/2009	\$6,037,098.00	Mojave Unified School District CDIAC Number: 2008-1301 General obligation bond K-12 school facility ID No 2	S:AAA Ins	Neg	(BC) Kronick Moskowitz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	8/1/2033 Serial	4.654 TIC
4/3/2009	\$1,004,597.00	Richland School District CDIAC Number: 2009-0128 General obligation bond K-12 school facility Series A	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	8/1/2033 Serial	6.601 TIC
4/3/2009	\$2,880,000.00	Richland School District CDIAC Number: 2009-0129 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	8/1/2018 Serial	6.179 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Kern</u>					
5/14/2009	\$4,665,000.00	Richland School District CDIAC Number: 2009-0130 Bond anticipation note Project, interim financing	NR	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/1/2010 Term	4.830 TIC
12/2/2009	\$6,899,162.00	Richland School District CDIAC Number: 2009-1339 General obligation bond K-12 school facility Series C	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone & Youngberg	8/1/2049 Comb	7.385 TIC
10/16/2009	\$2,345,000.00	Semitropic Improvement District CDIAC Number: 2009-1214 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Nossaman LLP (TR) Semitropic ID (UW) Wells Fargo Bank	1/15/2010 Serial	VAR
10/8/2009	\$51,080,000.00	Semitropic Water Storage District CDIAC Number: 2009-1143 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	12/1/2038 Comb	4.470 TIC
11/5/2009	\$4,245,000.00	Southern Kern Unified School District CDIAC Number: 2009-1183 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) GCR LLP (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11/15/2010 Term	5.000 TIC
6/16/2009	\$3,610,000.00	Southern Kern Unified School District (CSCRPA) CDIAC Number: 2009-0548 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Kern</u>							
7/30/2009	\$2,273,444.00	Tehachapi Valley Healthcare District CDIAC Number: 2009-0488 General obligation bond Hospital Series C	M:A3	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) S E Kern Health Coll JPA	11/1/2025 Serial	6.288 TIC
7/7/2009	\$2,105,000.00	West Kern Community College District (CCCFA) CDIAC Number: 2009-0798 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
<u>Kings</u>							
12/14/2009	\$5,065,000.00	Corcoran Hospital District CDIAC Number: 2009-0862 General obligation bond Hospital Series B	M:Baa2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Corcoran Hosp JPA	8/1/2034 Comb	7.647 NIC
<u>Lake</u>							
6/16/2009	\$355,000.00	Lakeport Unified School District (CSCRPA) CDIAC Number: 2009-0551 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
1/21/2009	\$3,800,154.00	Middletown Unified School District CDIAC Number: 2008-1292 General obligation bond K-12 school facility Cannon, Cobb, Coyote Vly ES, Middletown MS & HS	S:AAA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Comb	4.806 TIC
3/3/2009	\$151,707.00	Upper Lake Union High School District CDIAC Number: 2009-0773 Certificates of participation/leases Other, multiple educational uses Bus	M:Baa1	Neg	(UW) Kansas State Bank	7/15/2013 Serial	5.987 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Lassen</u>							
6/8/2009	\$3,075,000.00	Herlong Public Utility District CDIAC Number: 2009-0404 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural	6/15/2049 Serial	4.250 TIC
6/16/2009	\$85,000.00	Janesville Union Elementary School District (CSCRPA) CDIAC Number: 2009-0552 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
8/4/2009	\$2,590,000.00	Lassen Community College District (CCCFA) CDIAC Number: 2009-1022 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series E	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	2.719 TIC
6/9/2009	\$4,499,905.00	Susanville School District CDIAC Number: 2009-0407 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Lozano Smith (FA) KNN Public Finance (EN) FSA (TR) The Bank of NY Mellon (UW) De La Rosa & Co	6/1/2034 Comb	5.351 TIC
12/16/2009	\$2,162,840.00	Susanville School District CDIAC Number: 2009-1372 General obligation bond K-12 school facility Measure S	S:AAA/A+ Ins	Neg	(BC) Lozano Smith (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) De La Rosa & Co	8/1/2049 Comb	6.891 TIC
<u>Los Angeles</u>							
4/1/2009	\$10,710,491.00	Acton-Agua Dulce Unified School District CDIAC Number: 2008-1343 General obligation bond K-12 school facility Series A	S:AAA/AA- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2033 Serial	6.045 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Los Angeles					
4/1/2009	\$2,288,947.00	Acton-Agua Dulce Unified School District CDIAC Number: 2008-1344 General obligation bond K-12 school facility	S:AAA/AA- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2039 Comb	6.045 TIC
4/2/2009	\$24,999,987.00	Alhambra Unified School District CDIAC Number: 2009-0012 General obligation bond K-12 school facility	S:AAA M:Aa2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2033 Comb	5.436 TIC
5/12/2009	\$34,999,695.00	Alhambra Unified School District CDIAC Number: 2009-0332 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2042 Comb	6.247 TIC
6/19/2009	\$3,000,000.00	Alhambra Unified School District (LACS) CDIAC Number: 2009-0337 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
6/18/2009	\$3,470,000.00	Artesia Redevelopment Agency CDIAC Number: 2009-0379 Tax allocation bond Multifamily housing	S:BBB+	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Wells Fargo Bank (UW) Artesia PFA	6/1/2046 Term	7.700 NIC
12/17/2009	\$45,001,000.00	Azusa Unified School District CDIAC Number: 2009-1256 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) CA School Fac FA	8/1/2049 Serial	8.002 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/25/2009	\$19,998,365.00	Baldwin Park Unified School District CDIAC Number: 2009-0804 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Dolinka Group (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2014 Term	5.256 TIC
3/19/2009	\$9,345,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2009-0156 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2010 Term	1.078 TIC
6/19/2009	\$6,500,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2009-0339 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
6/16/2009	\$4,365,000.00	Bellflower Unified School District (CSCRPA) CDIAC Number: 2009-0553 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
11/23/2009	\$72,015,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2009-1223 Public lease revenue bond Multiple capital improvements, public works Fire & Police Headqtrs & City Hall Parking Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	6/1/2039 Comb	3.093 TIC
1/27/2009	\$72,044,664.00	Beverly Hills Unified School District CDIAC Number: 2009-0019 General obligation bond K-12 school facility	S:AA M:Aa2	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2033 Serial	11.400 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/19/2009	\$5,000,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2009-0340 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
9/10/2009	\$5,400,000.00	Bonita Unified School District CDIAC Number: 2009-1046 General obligation bond K-12 school facility Series A	S:AA- F:AA-	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2021 Serial	5.526 NIC
9/10/2009	\$24,600,000.00	Bonita Unified School District CDIAC Number: 2009-1047 General obligation bond K-12 school facility Series A-1 Build America Bonds Federally Taxable	S:AA- F:AA-	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2034 Comb	6.793 NIC
6/19/2009	\$5,000,000.00	Burbank Unified School District (LACS) CDIAC Number: 2009-0341 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
12/17/2009	\$57,455,978.00	California School Facilities Financing Authority CDIAC Number: 2009-1255 Revenue bond (Pool) K-12 school facility Azusa USD Series A Refunding	S:AAA/AA- M:Aa3 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2049 Comb	7.076 TIC
12/22/2009	\$83,073,042.00	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2009-1371 Certificates of participation/leases Other purpose Tax Purchase Program Series A	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		

VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/25/2009	\$12,165,000.00	Carson Public Financing Authority CDIAC Number: 2009-0416 Revenue bond (Pool) Redevelopment, multiple purposes Remediation	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Banc of America Sec	10/1/2036 Comb	6.378 NIC
6/11/2009	\$22,810,000.00	Carson Redevelopment Agency CDIAC Number: 2009-0242 Tax allocation bond Redevelopment, multiple purposes Marketplace Area No 1	S:A-	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Carson PFA	10/1/2036 Comb	6.778 TIC
4/1/2009	\$22,995,151.00	Centinela Valley Union High School District CDIAC Number: 2009-0171 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) FSA (TR) US Bank Natl Assoc (UW) E J De La Rosa	2/1/2034 Serial	6.349 TIC
5/27/2009	\$55,000,000.00	Cerritos Community College District CDIAC Number: 2009-0726 General obligation bond College, university facility Series C	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2033 Comb	4.731 TIC
6/19/2009	\$4,900,000.00	Charter Oak Unified School District (LACS) CDIAC Number: 2009-0343 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
6/10/2009	\$29,995,302.00	Citrus Community College District CDIAC Number: 2009-0236 General obligation bond College, university facility Series C	S:AA- M:Aa3	Neg	(BC) Fulbright & Jaworski (TR) Los Angeles Co (UW) RBC Capital Markets	6/1/2034 Comb	5.503 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
5/20/2009	\$44,040,000.00	Compton CDIAC Number: 2008-1327 Public enterprise revenue bond Water supply, storage, distribution Master Plan	S:A	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Grigsby & Assoc	8/1/2039 Comb	6.075 TIC
5/20/2009	\$18,710,000.00	Compton CDIAC Number: 2008-1328 Public enterprise revenue bond Wastewater collection, treatment Master Plan	S:A	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Grigsby & Assoc	9/1/2039 Comb	6.071 TIC
8/27/2009	\$15,000,000.00	Compton Community College District CDIAC Number: 2009-1001 General obligation bond College, university facility Series B	S:A- M:Baa2	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2034 Comb	6.363 TIC
6/19/2009	\$3,485,000.00	Compton Community College District (LACS) CDIAC Number: 2009-0344 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series D	S:SP-1	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.695 TIC
7/30/2009	\$15,750,000.00	Covina Public Finance Authority CDIAC Number: 2009-0838 Public enterprise revenue bond Wastewater collection, treatment The Enterprise	S:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	10/1/2029 Comb	4.901 NIC
7/10/2009	\$20,085,000.00	Culver City CDIAC Number: 2009-0378 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Refunding	S:AA	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2029 Serial	4.710 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/19/2009	\$3,630,000.00	Culver City Unified School District (LACS) CDIAC Number: 2009-0345 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
6/16/2009	\$4,525,000.00	Eastside Union School District (CSCRPA) CDIAC Number: 2009-0554 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/19/2009	\$14,775,000.00	El Camino Community College District (LACS) CDIAC Number: 2009-0346 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
9/23/2009	\$9,460,000.00	El Monte City School District CDIAC Number: 2009-1101 General obligation bond K-12 school facility Series A	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2024 Serial	3.841 TIC
9/23/2009	\$18,540,000.00	El Monte City School District CDIAC Number: 2009-1102 General obligation bond K-12 school facility Series A-1 Build America Bonds Federally Taxable	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2034 Comb	6.981 TIC
6/19/2009	\$4,025,000.00	El Monte City School District (LACS) CDIAC Number: 2009-0347 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/2/2009	\$54,001,305.00	El Monte Union High School District CDIAC Number: 2009-0418 General obligation bond K-12 school facility	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	6/1/2034 Comb	5.310 TIC
1/27/2009	\$13,999,902.00	El Segundo Unified School District CDIAC Number: 2008-1337 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Serial	13.899 NIC
6/19/2009	\$4,360,000.00	Glendale Community College District (LACS) CDIAC Number: 2009-0348 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
11/5/2009	\$46,750,000.00	Glendale Unified School District CDIAC Number: 2009-1215 General obligation bond K-12 school facility Refunding	S:AA M:Aa3	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	9/1/2024 Serial	3.455 TIC
6/3/2009	\$5,890,000.00	Glendora CDIAC Number: 2009-0686 Other bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) M F Whipple (TR) Wells Fargo Bank (UW) Bank of America NA	6/1/2021 Term	6.253 TIC
3/2/2009	\$11,309,187.00	Glendora Unified School District CDIAC Number: 2008-1303 General obligation bond K-12 school facility Series B	S:AAA/AA- M:Aa2/A1 Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2039 Comb	6.698 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
9/9/2009	\$6,665,001.00	Hawthorne School District CDIAC Number: 2009-0960 General obligation bond K-12 school facility Series A	S:AAA/A+ M:Aa2/A3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	5.279 TIC
9/3/2009	\$3,335,000.00	Hawthorne School District CDIAC Number: 2009-0961 Bond anticipation note Project, interim financing Series B	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11/15/2010 Term	2.679 TIC
12/15/2009	\$5,999,811.00	Hawthorne School District CDIAC Number: 2009-1340 Certificates of participation/leases K-12 school facility Prairie Vista & Bud Carson MS Series A	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12/1/2029 Term	6.292 TIC
6/19/2009	\$5,000,000.00	Hawthorne School District (LACS) CDIAC Number: 2009-0349 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
4/28/2009	\$37,860,000.00	Industry CDIAC Number: 2008-1140 General obligation bond Multiple capital improvements, public works Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Spark Analytics LLC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	7/1/2019 Serial	3.361 TIC
7/17/2009	\$50,975,000.00	Industry CDIAC Number: 2009-0414 General obligation bond Multiple capital improvements, public works Series B Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Spark Analytics LLC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	7/1/2020 Serial	3.504 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/6/2009	\$8,000,000.00	Industry Urban-Development Agency CDIAC Number: 2009-0068 Tax allocation note Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Series P-2	NR	Neg	(BC) Richards Watson (TR) Industry (UW) Industry PFA	6/1/2021 Term	7.500 TIC
4/6/2009	\$2,000,000.00	Industry Urban-Development Agency CDIAC Number: 2009-0072 Tax allocation note Redevelopment, multiple purposes Civic-Recreational-Industrial No 3 Series P-2	NR	Neg	(BC) Richards Watson (TR) Industry (UW) Industry PFA	6/1/2024 Term	7.500 TIC
3/25/2009	\$4,200,000.00	La Canada Unified School District CDIAC Number: 2009-0070 General obligation bond K-12 school facility	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2032 Comb	5.524 NIC
6/1/2009	\$2,500,000.00	La Puente Community Development Commission CDIAC Number: 2009-0408 Tax allocation note Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Bank of the West	6/30/2012 Term	VAR
5/11/2009	\$2,777,000.00	La Verne CDIAC Number: 2009-0267 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (FA) W J Fawell Co (UW) City National Bank	11/1/2018 Serial	4.550 TIC
6/16/2009	\$5,160,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2009-0555 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/19/2009	\$37,500,000.00	Lancaster Redevelopment Agency CDIAC Number: 2009-0722 Tax allocation bond Multifamily housing Housing Set-Aside (Neighborhood Preservation)	S:A	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Lancaster FA	8/1/2039 Comb	6.798 TIC
7/16/2009	\$9,805,000.00	Lancaster School District CDIAC Number: 2009-0731 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2017 Serial	3.440 TIC
6/16/2009	\$4,000,000.00	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2009-0556 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
11/4/2009	\$20,545,000.00	Lawndale Redevelopment Agency CDIAC Number: 2009-1082 Tax allocation bond Redevelopment, multiple purposes Economic Revitalization Area	S:AAA/A- Ins	Neg	(BC) Aleshire & Wynder (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Lawndale PFA	8/1/2044 Comb	5.726 TIC
6/1/2009	\$4,000,000.00	Long Beach CDIAC Number: 2009-0464 Commercial paper Project, interim financing Enterprise Series A	S:F1 M:A-1 F:P-1 LOC	Neg	(BC) Kutak Rock (FA) PFM (EN) Union Bank NA (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	2/25/2010 Term	VAR
10/1/2009	\$54,000,000.00	Long Beach CDIAC Number: 2009-0904 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Kutak Rock (FA) PFM (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	9/30/2010 Term	0.628 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
12/8/2009	\$16,550,000.00	Long Beach CDIAC Number: 2009-1393 Public enterprise revenue bond Airport Parking Structure Phase I Series A & B Refunding	S:BBB M:A2 F:A-	Neg	(BC) Kutak Rock (FA) PFM (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2022 Serial	5.116 TIC
12/8/2009	\$44,890,000.00	Long Beach CDIAC Number: 2009-1394 Public enterprise revenue bond Airport Parking Structure Phase I Series C Build America Bonds Federally Taxable	S:BBB M:A2 F:A-	Neg	(BC) Kutak Rock (FA) PFM (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2039 Comb	5.116 TIC
11/19/2009	\$3,650,000.00	Long Beach CFD No 2007-2 CDIAC Number: 2009-1248 Limited tax obligation bond Parking Belmont Shore	S:A-	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) E J De La Rosa	10/1/2040 Comb	5.924 TIC
12/16/2009	\$150,000,000.00	Long Beach Community College District CDIAC Number: 2009-1353 Bond anticipation note College, university facility Series A	S:AA- M:Aa3	Neg	(BC) Fulbright & Jaworski (TR) US Bank Natl Assoc (UW) RBC Capital Markets	1/15/2013 Term	3.290 NIC
4/7/2009	\$260,000,000.00	Long Beach Unified School District CDIAC Number: 2009-0257 General obligation bond K-12 school facility Series A	S:AA- M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Comb	4.432 TIC
4/7/2009	\$28,465,000.00	Long Beach Unified School District CDIAC Number: 2009-0258 General obligation bond K-12 school facility Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2029 Serial	3.837 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
12/9/2009	\$114,505,000.00	Los Angeles CDIAC Number: 2009-0030 Public enterprise revenue bond Solid waste recovery facilities Equipment/Vehicles/Sanitation Fac Imp Series A & B Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	2/1/2022 Serial	2.872 NIC
4/9/2009	\$5,000,000.00	Los Angeles CDIAC Number: 2009-0136 Conduit revenue bond Multifamily housing Academy Hall Apts	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Banc of Am Pub Cap Corp	11/1/2040 Term	VAR
3/18/2009	\$454,785,000.00	Los Angeles CDIAC Number: 2009-0172 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) E J De La Rosa	6/1/2039 Comb	4.994 TIC
6/23/2009	\$20,600,000.00	Los Angeles CDIAC Number: 2009-0437 Other bond Other purpose Judgment Obligation	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	6/1/2019 Serial	3.890 NIC
7/10/2009	\$1,038,200,000.00	Los Angeles CDIAC Number: 2009-0491 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Goldman Sachs	5/28/2010 Serial	0.514 TIC
8/5/2009	\$123,550,000.00	Los Angeles CDIAC Number: 2009-0864 General obligation bond Flood control, storm drainage Proposition O Series A	S:AA M:Aa2 F:AA	Comp	(BC) Nixon Peabody (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities	9/1/2023 Serial	3.120 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/4/2009	\$52,950,000.00	Los Angeles CDIAC Number: 2009-0978 General obligation bond Flood control, storm drainage Series B Proposition O Build America Bonds Federally Taxable	S:AA M:Aa2 F:AA	Comp	(BC) Nixon Peabody (FA) PRAG (TR) Los Angeles (UW) Merrill Lynch Pierce	9/1/2029 Serial	3.740 TIC
2/12/2009	\$50,000,000.00	Los Angeles Community College District CDIAC Number: 2009-0065 Bond anticipation note Project, interim financing	NR	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	4/30/2009 Term	1.000 NIC
3/19/2009	\$350,000,000.00	Los Angeles Community College District CDIAC Number: 2009-0131 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2033 Comb	6.072 NIC
3/19/2009	\$75,000,000.00	Los Angeles Community College District CDIAC Number: 2009-0132 General obligation bond College, university facility Series B Federally Taxable	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Goldman Sachs	8/1/2029 Term	6.072 NIC
12/29/2009	\$44,000,000.00	Los Angeles Community College District CDIAC Number: 2009-1432 Certificates of participation/leases College, university facility Series A Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citibank	1/1/2020 Comb	9.230 TIC
10/20/2009	\$20,000,000.00	Los Angeles Community Redevelopment Agency CDIAC Number: 2009-1172 Tax allocation bond Redevelopment, multiple purposes Earthquake Disaster Assistance Council Dist 7 (Pacoima/Panorama City) Series D	S:A	Comp	(BC) Robinson & Pearman (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	9/1/2039 Comb	5.510 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
11/19/2009	\$10,000,000.00	Los Angeles Community Redevelopment Agency CDIAC Number: 2009-1241 Tax allocation bond Redevelopment, multiple purposes Adelanto Eastside Series D	S:A- F:BBB	Neg	(BC) Sidley Austin LLP (TR) Union Bank NA (UW) Los Angeles CRDA CRD FA	9/1/2039 Comb	6.437 NIC
6/10/2009	\$1,300,000,000.00	Los Angeles County CDIAC Number: 2009-0305 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1 M:MIG1 F:F-1+	Neg	(BC) Nixon Peabody (TR) Los Angeles Co (UW) Merrill Lynch & Co	6/30/2010 Term	0.855 TIC
11/6/2009	\$24,025,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2009-1212 Public lease revenue bond Equipment LAC-CAL Series A	S:A+ M:A2 F:A	Comp	(BC) Squire Sanders (FA) PRAG (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2013 Serial	2.060 TIC
4/8/2009	\$167,300,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-0901 Sales tax revenue bond Public transit Proposition C Series A1 & 2 Refunding	S:A-1+/AA+ M:VMIG1/A1	Comp	(BC) Nixon Peabody (FA) PFM (TR) US Bank Natl Assoc (UW) JP Morgan Securities	7/1/2023 Term	 VAR
6/4/2009	\$245,825,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-0902 Sales tax revenue bond Public transit Proposition C Series B Refunding	S:AA+ M:A1	Neg	(BC) Nixon Peabody (FA) PFM (TR) US Bank Natl Assoc (UW) Goldman Sachs	7/1/2020 Serial	3.500 TIC
10/6/2009	\$320,945,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2009-0003 Sales tax revenue bond Public transit Proposition A Series A Refunding	S:AAA M:Aa3	Neg	(BC) Nixon Peabody (FA) PFM (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	7/1/2026 Serial	3.042 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/5/2009	\$89,625,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2009-0860 Sales tax revenue bond Public transit Proposition C Series C 1 thru 4 Refunding	S:AAA/A-1/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Nixon Peabody (FA) PFM (EN) Sumitomo Mitsui Bk Corp (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	7/1/2025 Comb	VAR
7/23/2009	\$118,785,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2009-0861 Sales tax revenue bond Public transit Proposition C Second Senior Series D Refunding	S:AA+ M:A1	Neg	(BC) Nixon Peabody (FA) PFM (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	7/1/2019 Serial	4.201 TIC
9/17/2009	\$118,940,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2009-1062 Sales tax revenue bond Public transit Proposition C Series E Refunding	S:AA+ M:A1	Neg	(BC) Nixon Peabody (FA) PFM (TR) US Bank Natl Assoc (UW) E J De La Rosa	7/1/2029 Serial	3.641 TIC
12/14/2009	\$14,000,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2009-1271 Public lease revenue bond Public building	NR	Neg	(BC) Nixon Peabody (UW) Banc of America Lease	1/1/2013 Serial	4.700 TIC
11/18/2009	\$310,410,000.00	Los Angeles Department of Airports CDIAC Number: 2009-1266 Public enterprise revenue bond Airport LA Intl Series A	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/15/2039 Comb	4.940 TIC
11/18/2009	\$307,350,000.00	Los Angeles Department of Airports CDIAC Number: 2009-1541 Public enterprise revenue bond Airport LA Intl Series C Build America Bonds Federally Taxable	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2039 Comb	4.940 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
11/18/2009	\$31,815,000.00	Los Angeles Department of Airports CDIAC Number: 2009-1542 Public enterprise revenue bond Airport LA Intl Series D	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2015 Serial	4.940 TIC
11/18/2009	\$39,750,000.00	Los Angeles Department of Airports CDIAC Number: 2009-1543 Public enterprise revenue bond Airport LA Intl Series E Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	5/15/2020 Serial	4.940 TIC
1/27/2009	\$150,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2008-1351 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities	7/1/2038 Comb	5.118 TIC
2/10/2009	\$123,120,000.00	Los Angeles Department of Water and Power CDIAC Number: 2008-1352 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) E J De La Rosa	7/1/2039 Comb	4.773 TIC
5/6/2009	\$172,125,000.00	Los Angeles Department of Water and Power CDIAC Number: 2009-0264 Public enterprise revenue bond Power generation/transmission Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) E J De La Rosa	7/1/2024 Serial	4.563 TIC
11/17/2009	\$141,200,000.00	Los Angeles Department of Water and Power CDIAC Number: 2009-1242 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) E J De La Rosa	7/1/2020 Serial	3.252 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
11/19/2009	\$346,090,000.00	Los Angeles Department of Water and Power CDIAC Number: 2009-1243 Public enterprise revenue bond Water supply, storage, distribution Series C Build America Bonds Federally Taxable	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Citigroup Global Markets	7/1/2039 Comb	3.844 TIC
6/25/2009	\$200,000,000.00	Los Angeles Harbor Department CDIAC Number: 2009-0296 Public enterprise revenue bond Ports, marinas Series A & B	S:AA M:Aa2 F:AA	Neg	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) JP Morgan Securities	8/1/2039 Comb	5.165 NIC
6/25/2009	\$230,160,000.00	Los Angeles Harbor Department CDIAC Number: 2009-0297 Public enterprise revenue bond Ports, marinas Series C Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) E J De La Rosa	8/1/2031 Comb	4.822 NIC
6/17/2009	\$27,885,000.00	Los Angeles Housing Authority CDIAC Number: 2008-1257 Conduit revenue bond Multifamily housing Refunding	S:A	Neg	(BC) Kutak Rock (TR) Union Bank NA (UW) Wells Fargo Inst Sec	6/1/2039 Comb	6.198 TIC
4/15/2009	\$57,930,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2009-0018 Public lease revenue bond Equipment Series A	S:AAA/AA- M:Aa2/A2 F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	4/1/2019 Serial	3.873 TIC
4/15/2009	\$52,065,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2009-0304 Public lease revenue bond Multiple capital improvements, public works E Vly Complex, Southwest Yard, 7th St Fac & Hollywood St Yard Series B	S:AAA/AA- M:Aa2/A1 F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Siebert Brandford	4/1/2039 Comb	5.445 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
12/1/2009	\$40,095,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2009-1204 Public lease revenue bond Equipment Series C	S:AA- M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2019 Serial	3.756 TIC
12/2/2009	\$21,300,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2009-1205 Public lease revenue bond Public building City Facilities Series D Recovery Zone Econ Dev Federally Taxable	S:AA- M:A1 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2039 Comb	4.264 TIC
12/1/2009	\$56,665,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2009-1206 Public lease revenue bond Multiple capital improvements, public works City Depts Series E	S:AA- M:A1 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2039 Comb	5.515 TIC
12/22/2009	\$100,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2009-1355 Commercial paper Project, interim financing Series A-2 & Taxable B-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) Backstrom McCarley	9/18/2010 Term	VAR
2/4/2009	\$250,000,000.00	Los Angeles Unified School District CDIAC Number: 2009-0008 General obligation bond K-12 school facility Measure K Series D	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	1/1/2034 Comb	4.912 NIC
2/4/2009	\$550,000,000.00	Los Angeles Unified School District CDIAC Number: 2009-0009 General obligation bond K-12 school facility Measure R Series I	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	1/1/2034 Comb	4.920 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
2/4/2009	\$150,000,000.00	Los Angeles Unified School District CDIAC Number: 2009-0010 General obligation bond K-12 school facility Measure Y Series F	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	1/1/2034 Comb	4.928 NIC
8/6/2009	\$750,000,000.00	Los Angeles Unified School District CDIAC Number: 2009-0434 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Barclays Capital Inc	8/12/2010 Term	0.689 NIC
9/29/2009	\$40,728,200.00	Los Angeles Unified School District CDIAC Number: 2009-1023 Certificates of participation/leases Other, multiple educational uses Food Services Series A	NR	Neg	(BC) Hawkins Delafield (FA) PFM (TR) Wells Fargo Bank (UW) Bank of America NA	10/1/2019 Term	4.087 TIC
10/1/2009	\$74,765,000.00	Los Angeles Unified School District CDIAC Number: 2009-1026 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	7/1/2019 Serial	2.528 TIC
10/1/2009	\$318,800,000.00	Los Angeles Unified School District CDIAC Number: 2009-1027 General obligation bond K-12 school facility Measure Y, Series H Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Goldman Sachs	9/15/2025 Serial	1.598 TIC
10/1/2009	\$1,369,800,000.00	Los Angeles Unified School District CDIAC Number: 2009-1028 General obligation bond K-12 school facility Measures K, R & Y Series KRY Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	7/1/2034 Comb	3.726 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
10/1/2009	\$205,785,000.00	Los Angeles Unified School District CDIAC Number: 2009-1029 General obligation bond K-12 school facility Measures R & Y Series KRY	S:AA- M:Aa3	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	7/1/2020 Serial	2.528 TIC
10/1/2009	\$5,615,000.00	Los Angeles Unified School District CDIAC Number: 2009-1030 General obligation bond K-12 school facility Measure Y Series G Federally Taxable	S:AA- M:Aa3	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	7/1/2013 Term	3.114 TIC
3/19/2009	\$1,420,000.00	Lowell Joint School District (LACS) CDIAC Number: 2009-0157 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2010 Term	1.078 TIC
5/14/2009	\$5,735,000.00	Lynwood Utility Authority CDIAC Number: 2009-0096 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AAA/A Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wedbush Morgan Sec	6/1/2029 Comb	4.914 TIC
8/21/2009	\$18,660,000.00	Malibu CDIAC Number: 2009-0834 Certificates of participation/leases Public building City Hall Series A	S:AA+	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	7/1/2039 Comb	4.883 NIC
8/21/2009	\$815,000.00	Malibu CDIAC Number: 2009-0969 Certificates of participation/leases Public building City Hall Series B Federally Taxable	S:AA+	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	7/1/2024 Comb	6.063 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/23/2009	\$7,651,589.00	Manhattan Beach Unified School District CDIAC Number: 2009-0485 General obligation bond K-12 school facility Mira Costa HS	S:AA M:Aa3	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank Natl Assoc (UW) E J De La Rosa	9/1/2031 Serial	6.816 TIC
5/28/2009	\$17,991,665.00	Monrovia Unified School District CDIAC Number: 2009-0333 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2033 Comb	7.896 NIC
4/15/2009	\$10,495,000.00	Montebello Community Redevelopment Agency CDIAC Number: 2009-0024 Tax allocation bond Redevelopment, multiple purposes Montebello Hills	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Montebello PFA	3/1/2027 Comb	8.039 TIC
9/24/2009	\$20,360,000.00	Montebello Unified School District CDIAC Number: 2009-0977 General obligation bond K-12 school facility Measure M Series A-1	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2034 Comb	4.382 NIC
9/24/2009	\$12,640,000.00	Montebello Unified School District CDIAC Number: 2009-1199 General obligation bond K-12 school facility Measure M Series A-2 Build America Bonds Federally Taxable	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2029 Comb	4.285 NIC
6/19/2009	\$15,000,000.00	Montebello Unified School District (LACS) CDIAC Number: 2009-0351 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series C	S:SP-1	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.297 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/25/2009	\$13,580,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2009-0401 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2021 Serial	4.328 TIC
6/25/2009	\$9,410,103.00	Norwalk-La Mirada Unified School District CDIAC Number: 2009-0402 General obligation bond K-12 school facility Series D Refunding	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	2/1/2034 Serial	7.243 TIC
10/8/2009	\$21,392,349.00	Norwalk-La Mirada Unified School District CDIAC Number: 2009-1175 General obligation bond K-12 school facility Series E	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2038 Comb	6.429 TIC
5/19/2009	\$6,380,000.00	Palmdale Civic Authority CDIAC Number: 2009-0254 Revenue bond (Pool) Redevelopment, multiple purposes No 1 Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) E J De La Rosa	7/1/2027 Comb	5.957 NIC
6/19/2009	\$6,015,000.00	Palmdale School District (LACS) CDIAC Number: 2009-0352 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
10/6/2009	\$6,994,337.00	Palos Verdes Peninsula Unified School District CDIAC Number: 2009-0517 General obligation bond K-12 school facility Measure R	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Serial	5.829 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
10/6/2009	\$7,995,000.00	Palos Verdes Peninsula Unified School District CDIAC Number: 2009-0518 General obligation bond K-12 school facility Measure S	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	5.400 TIC
6/19/2009	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2009-0353 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
11/2/2009	\$40,655,000.00	Pasadena CDIAC Number: 2009-1060 Public enterprise revenue bond Power generation/transmission Electric Refunding	S:AA- F:AA-	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) Wachovia Bank NA	8/1/2024 Serial	3.348 TIC
9/30/2009	\$26,705,000.00	Pasadena Area Community College District CDIAC Number: 2009-1111 General obligation bond College, university facility 2002 Proposition 39 Series D	S:AA+ M:Aa3	Neg	(BC) Fulbright & Jaworski (TR) Los Angeles Co (UW) RBC Capital Markets	8/1/2026 Serial	3.752 NIC
9/30/2009	\$25,295,000.00	Pasadena Area Community College District CDIAC Number: 2009-1112 General obligation bond College, university facility 2002 Proposition 39 Series E Build America Bonds Federally Taxable	S:AA+ M:Aa3	Neg	(BC) Fulbright & Jaworski (TR) Los Angeles Co (UW) RBC Capital Markets	8/1/2034 Comb	6.640 NIC
7/7/2009	\$10,000,000.00	Pasadena Area Community College District (CCCFA) CDIAC Number: 2009-0786 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
9/1/2009	\$40,320,000.00	Pasadena Unified School District CDIAC Number: 2009-0833 General obligation bond K-12 school facility Measure TT Series A-1	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2022 Serial	3.297 TIC
9/1/2009	\$84,680,000.00	Pasadena Unified School District CDIAC Number: 2009-1130 General obligation bond K-12 school facility Measure TT Series A-2 Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2034 Comb	3.297 TIC
9/15/2009	\$32,860,000.00	Pico Rivera Public Financing Authority CDIAC Number: 2009-0974 Public lease revenue bond Multiple capital improvements, public works Co Library, Smith/Rivera/Pico Pks & Pio Pico School	S:A+ F:A	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2039 Comb	5.329 TIC
4/14/2009	\$35,000,000.00	Pomona Unified School District CDIAC Number: 2009-0120 General obligation bond K-12 school facility	S:AAA/A Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	8/1/2033 Comb	5.077 NIC
6/19/2009	\$16,055,000.00	Pomona Unified School District (LACS) CDIAC Number: 2009-0354 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
11/17/2009	\$24,995,678.00	Redondo Beach Unified School District CDIAC Number: 2009-1234 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	5.791 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/19/2009	\$8,300,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2009-0355 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
2/25/2009	\$64,996,844.00	Rio Hondo Community College District CDIAC Number: 2009-0042 General obligation bond College, university facility	S:AAA/AA M:Aa2/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) RBC Capital Markets	8/1/2033 Comb	5.166 TIC
12/10/2009	\$9,000,000.00	Rosemead School District CDIAC Number: 2009-1160 General obligation bond K-12 school facility Series A	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) UBS Financial Services	8/1/2039 Comb	5.043 TIC
12/10/2009	\$5,000,000.00	Rosemead School District CDIAC Number: 2009-1161 General obligation bond K-12 school facility Series D	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) UBS Financial Services	8/1/2039 Comb	5.734 TIC
10/13/2009	\$32,422,549.00	Rowland Unified School District CDIAC Number: 2009-1137 General obligation bond K-12 school facility Series B	S:AA- M:A1	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2042 Comb	6.287 TIC
10/13/2009	\$12,000,000.00	Rowland Unified School District CDIAC Number: 2009-1217 General obligation bond K-12 school facility Series C Build America Bonds Federally Taxable	S:AA- M:A1	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2034 Term	6.287 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Los Angeles					
6/19/2009	\$1,945,000.00	San Gabriel Unified School District (LACS) CDIAC Number: 2009-0356 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.246 TIC
7/30/2009	\$4,636,000.00	San Marino Unified School District CDIAC Number: 2009-0823 Tax and revenue anticipation note Cash flow, interim financing CA Education Program	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/30/2010 Term	0.581 TIC
4/15/2009	\$8,085,000.00	Santa Clarita Community College District CDIAC Number: 2009-0139 Certificates of participation/leases Other, multiple educational uses Fire Training Fac	S:AAA/AA- F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2024 Serial	4.648 TIC
3/24/2009	\$56,997,857.00	Santa Monica Community College District CDIAC Number: 2009-0133 General obligation bond College, university facility	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) Los Angeles Co (UW) RBC Capital Markets	8/1/2029 Serial	5.554 TIC
12/3/2009	\$9,155,000.00	Santa Monica Public Financing Authority CDIAC Number: 2009-1312 Public lease revenue bond Public building Public Safety Fac Refunding	S:AA+ M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (FA) PRAG (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2021 Serial	2.846 NIC
8/5/2009	\$20,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2009-0892 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	7/30/2010 Term	0.665 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/5/2009	\$11,875,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2009-0893 General obligation bond K-12 school facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2019 Serial	3.530 NIC
8/5/2009	\$48,125,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2009-0896 General obligation bond K-12 school facility Build America Bonds Series B-1 Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2034 Comb	7.320 NIC
1/14/2009	\$5,560,000.00	Saugus Union School District CFD No 2006-1 CDIAC Number: 2008-1279 Limited tax obligation bond K-12 school facility IA No 2 West Creek ES (West Creek Village)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2038 Term	11.737 NIC
1/15/2009	\$3,230,000.00	Saugus Union School District CFD No 2006-1 CDIAC Number: 2008-1280 Limited tax obligation bond K-12 school facility IA No 3 West Creek ES (West Hills Village)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2038 Term	11.737 NIC
10/29/2009	\$20,655,000.00	Signal Hill Redevelopment Agency CDIAC Number: 2009-1120 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:A	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Signal Hill PFA	10/1/2026 Comb	5.289 TIC
5/14/2009	\$43,405,000.00	South Pasadena Public Financing Authority CDIAC Number: 2009-0372 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/A+ M:Aa2 Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Chilton & Assoc	10/1/2039 Comb	5.246 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/19/2009	\$2,395,000.00	South Pasadena Unified School District (LACS) CDIAC Number: 2009-0338 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
1/22/2009	\$117,280,000.00	Southern California Public Power Authority CDIAC Number: 2008-1354 Public enterprise revenue bond Power generation/transmission Southern Transmission Refunding	S:A+ M:Aa3	Neg	(BC) Curlys Bartling (FA) PFM (TR) US Bank Natl Assoc (UW) JP Morgan Securities	7/1/2023 Serial	4.658 TIC
4/21/2009	\$258,070,000.00	Southern California Public Power Authority CDIAC Number: 2009-0146 Public enterprise revenue bond Power generation/transmission Magnolia Power A 1 & 2 Refunding	S:AAA/A-1/A+ M:Aaa/VMIG1/A1 LOC	Neg	(BC) Curlys Bartling (FA) PFM (EN) KBC Bank NV (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	7/1/2036 Comb	VAR
10/29/2009	\$139,680,000.00	Southern California Public Power Authority CDIAC Number: 2009-1042 Bond anticipation note Project, interim financing Linden Wind Energy Series A	S:SP-1+ M:MIG1	Neg	(BC) Curlys Bartling (FA) PFM (TR) US Bank Natl Assoc (UW) Morgan Stanley	10/1/2010 Term	0.632 TIC
11/3/2009	\$170,435,000.00	Southern California Public Power Authority CDIAC Number: 2009-1090 Bond anticipation note Project, interim financing Canyon Power Series A Refunding	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Curlys Bartling (FA) PFM (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	8/3/2010 Term	0.672 TIC
11/10/2009	\$33,360,000.00	Southern California Public Power Authority CDIAC Number: 2009-1162 Bond anticipation note Project, interim financing Tieton Hydropower Series A	S:SP-1+ M:MIG1	Neg	(BC) Curlys Bartling PC (FA) PFM (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	8/16/2010 Term	0.758 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Los Angeles					
11/10/2009	\$14,295,000.00	Southern California Public Power Authority CDIAC Number: 2009-1395 Bond anticipation note Project, interim financing Tieton Hydropower Series B Federally Taxable	S:SP-1+ M:MIG1	Neg	(BC) Curls Bartling PC (FA) PFM (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	8/16/2010 Term	0.758 TIC
6/19/2009	\$2,900,000.00	Sulphur Springs School District (LACS) CDIAC Number: 2009-0357 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
3/19/2009	\$2,000,000.00	Temple City Unified School District (LACS) CDIAC Number: 2009-0158 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2010 Term	1.078 TIC
6/17/2009	\$23,000,000.00	Torrance CDIAC Number: 2009-0772 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Torrance (UW) JP Morgan Securities	7/1/2010 Term	0.401 NIC
12/3/2009	\$18,880,000.00	Torrance CDIAC Number: 2009-1231 Certificates of participation/leases Multiple capital improvements, public works Regional Transit Center	S:AA M:A1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2039 Comb	5.532 NIC
1/23/2009	\$58,000,000.00	Torrance Unified School District CDIAC Number: 2008-1329 General obligation bond K-12 school facility Measure Y	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2033 Comb	4.547 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
1/23/2009	\$36,000,000.00	Torrance Unified School District CDIAC Number: 2008-1330 General obligation bond K-12 school facility Measure Z	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2033 Comb	4.976 TIC
10/15/2009	\$23,604,106.00	Torrance Unified School District CDIAC Number: 2009-1070 General obligation bond K-12 school facility Measure Y Series B-1	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2026 Serial	6.306 TIC
10/15/2009	\$31,000,000.00	Torrance Unified School District CDIAC Number: 2009-1071 General obligation bond K-12 school facility Measure Y Series B-2 Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2034 Term	7.101 TIC
10/15/2009	\$18,920,282.00	Torrance Unified School District CDIAC Number: 2009-1072 General obligation bond K-12 school facility Measure Z Series B-1	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2034 Comb	6.392 TIC
5/6/2009	\$419,400,000.00	Vernon CDIAC Number: 2009-0180 Public enterprise revenue bond Power generation/transmission Electric System Refunding	S:A- M:A3	Neg	(BC) Orrick Herrington (FA) Bond Logistix (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2021 Comb	5.179 NIC
6/16/2009	\$2,830,000.00	Walnut Valley Unified School District (CSCRPA) CDIAC Number: 2009-0560 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/26/2009	\$22,160,000.00	West Hollywood Public Financing Authority CDIAC Number: 2009-0370 Public lease revenue bond Multiple capital improvements, public works Park Site & Facilities Series A Refunding	S:AA+ F:AA	Neg	(BC) Jones Hall (FA) RR Brown (TR) The Bank of NY Mellon (UW) Stone & Youngberg	2/1/2021 Serial	4.117 TIC
6/26/2009	\$34,780,000.00	West Hollywood Public Financing Authority CDIAC Number: 2009-0854 Public lease revenue bond Multiple capital improvements, public works Build America Bonds Series B Federally Taxable	S:AA+ F:AA	Neg	(BC) Jones Hall (FA) RR Brown (TR) The Bank of NY Mellon (UW) Stone & Youngberg	2/1/2039 Comb	5.291 TIC
5/12/2009	\$16,225,000.00	Westlake Village CDIAC Number: 2009-0302 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA+	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2039 Comb	4.890 NIC
9/10/2009	\$9,989,852.00	Westside Union School District CDIAC Number: 2009-0725 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Serial	6.273 TIC
5/13/2009	\$222,000,000.00	Whittier CDIAC Number: 2009-0143 Conduit revenue bond Hospital Presbyterian Intercommunity Series A thru C Refunding	S:AAA/A-1+/A+ M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	6/1/2036 Comb	 VAR
5/7/2009	\$58,000,000.00	Whittier CDIAC Number: 2009-0805 Conduit revenue bond Hospital Presbyterian Intercommunity Series D Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	6/1/2017 Serial	 VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
5/21/2009	\$2,000,000.00	Whittier City School District (LACS) CDIAC Number: 2009-0189 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series C	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	5/31/2010 Term	1.171 TIC
9/22/2009	\$38,001,949.00	Whittier Union High School District CDIAC Number: 2009-0891 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Serial	6.204 TIC
10/8/2009	\$3,150,000.00	Whittier Utility Authority CDIAC Number: 2009-1146 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA+	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2024 Serial	5.877 TIC
10/8/2009	\$5,945,000.00	Whittier Utility Authority CDIAC Number: 2009-1252 Public enterprise revenue bond Water supply, storage, distribution Series A Build America Bonds Federally Taxable	S:AA+	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2039 Comb	5.877 TIC
5/29/2009	\$75,174,766.00	William S Hart Union High School District CDIAC Number: 2009-0277 General obligation bond K-12 school facility Refunding	S:A+ F:AA-	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2033 Comb	5.932 TIC
10/21/2009	\$41,525,000.00	William S Hart Union High School District CDIAC Number: 2009-0289 Bond anticipation note K-12 school facility	S:SP-1 F:F1/A+	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12/1/2011 Comb	3.297 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Los Angeles</u>							
6/16/2009	\$12,710,000.00	William S Hart Union High School District (CSCRPA) CDIAC Number: 2009-0559 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/19/2009	\$2,700,000.00	Wiseburn School District (LACS) CDIAC Number: 2009-0359 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) RBC Capital Markets	6/30/2010 Term	1.097 TIC
<u>Madera</u>							
6/16/2009	\$650,000.00	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2009-0562 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
4/16/2009	\$68,775,000.00	Chawanahee Unified School District CDIAC Number: 2009-0145 Certificates of participation/leases K-12 school facility Minarets HS Bridge Funding Series A & B	S:A-	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Southwest Securities	5/1/2039 Comb	8.511 NIC
12/10/2009	\$2,060,000.00	Chawanahee Unified School District CDIAC Number: 2009-1291 Certificates of participation/leases K-12 school facility Minarets HS Series C Refunding	S:A-	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Southwest Securities	5/1/2039 Comb	7.998 NIC
12/10/2009	\$9,965,000.00	Chawanahee Unified School District CDIAC Number: 2009-1475 Certificates of participation/leases K-12 school facility Minarets HS Series C Build America Bonds Federally Taxable	S:A-	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Southwest Securities	5/1/2044 Comb	7.998 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Madera</u>							
6/16/2009	\$1,010,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2009-0563 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
10/28/2009	\$6,190,000.00	Madera County 2006 Transportation Authority CDIAC Number: 2009-1201 Sales tax revenue bond Bridges and highways Measure T Build America Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Bank of America NA	9/1/2024 Term	4.836 NIC
6/16/2009	\$5,000,000.00	Madera County Board of Education (CSCRPA) CDIAC Number: 2009-0561 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$2,845,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2009-0564 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Marin</u>							
9/17/2009	\$1,592,404.00	Belvedere CDIAC Number: 2009-1081 Special assessment bond Other capital improvements, public works Bayview/Bella Vista Ave Util Underground AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	9/2/2040 Serial	5.589 NIC
9/10/2009	\$3,435,000.00	Corte Madera CDIAC Number: 2009-1085 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Corte Madera (UW) E J De La Rosa	9/21/2010 Term	2.390 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Marin</u>					
6/16/2009	\$2,895,000.00	Dixie Elementary School District (CSCRPA) CDIAC Number: 2009-0565 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
10/20/2009	\$500,000.00	Fairfax CDIAC Number: 2009-1159 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Tiburon	12/22/2009 Term	4.000 TIC
2/18/2009	\$75,000,000.00	Marin Community College District CDIAC Number: 2009-0029 General obligation bond College, university facility	S:AA M:Aa2	Comp	(BC) Stradling Yocca (FA) PFM (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	8/1/2038 Comb	4.752 TIC
7/7/2009	\$8,500,000.00	Marin Community College District (CCCFA) CDIAC Number: 2009-0781 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
11/15/2009	\$843,637.00	Mill Valley CDIAC Number: 2009-0993 Other bond Power generation/transmission Clean Renewable Energy Bonds Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) City National Bank	12/15/2024 Term	0.961 TIC
6/16/2009	\$4,070,000.00	San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2009-0569 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Marin</u>							
6/16/2009	\$5,525,000.00	San Rafael City High School District (CSCRPA) CDIAC Number: 2009-0570 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
12/14/2009	\$14,660,000.00	San Rafael Redevelopment Agency CDIAC Number: 2009-1228 Tax allocation bond Redevelopment, multiple purposes Central Refunding	S:AAA/AA Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) San Rafael JPFA	12/1/2022 Serial	3.600 TIC
3/4/2009	\$20,000,000.00	Twin Cities Police Authority CFD No 2008-1 CDIAC Number: 2009-0082 Limited tax obligation bond Public building Safety, Police & Emergency Response Facs	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Union Bank NA (UW) Robert Baird & Co	8/1/2044 Comb	5.670 TIC
<u>Mariposa</u>							
6/16/2009	\$405,000.00	Mariposa County Board of Education (CSCRPA) CDIAC Number: 2009-0573 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$985,000.00	Mariposa County Unified School District (CSCRPA) CDIAC Number: 2009-0574 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Mendocino</u>							
4/29/2009	\$7,200,684.00	Fort Bragg Unified School District CDIAC Number: 2008-1079 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Mellon (UW) Stone & Youngberg	5/1/2034 Comb	5.852 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Mendocino</u>							
10/2/2009	\$5,000,000.00	Mendocino Coast Health Care District CDIAC Number: 2009-0912 Public enterprise revenue bond Health care facilities Diagnostic Imaging & Radiology Fac	S:A Oth	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) The Bank of NY Mellon (UW) Dougherty & Co LLC	2/1/2029 Comb	9.957 NIC
6/18/2009	\$26,000,000.00	Mendocino County (CSCDA) CDIAC Number: 2009-0877 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series B	S:SP-1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Barclays Capital Inc	6/30/2010 Term	1.675 TIC
3/1/2009	\$4,500,000.00	Mendocino County Community Development Commission CDIAC Number: 2009-0103 Other note Multifamily housing Clara Court Apts A-1 & 2	NR	Neg	(BC) Quint & Thimmig (TR) Mendocino Co Sav Bk (UW) Mendocino Co Sav Bk	3/1/2039 Comb	 VAR
6/16/2009	\$390,000.00	Mendocino Unified School District (CSCRPA) CDIAC Number: 2009-0575 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$1,220,000.00	Point Arena Schools (CSCRPA) CDIAC Number: 2009-0577 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Merced</u>							
8/28/2009	\$871,918.00	Atwater Elementary School District CDIAC Number: 2009-0328 General obligation bond K-12 school facility Series B	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2034 Serial	7.327 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Merced					
8/28/2009	\$1,598,685.00	Atwater Elementary School District CDIAC Number: 2009-0329 General obligation bond K-12 school facility Series C	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2041 Serial	7.327 TIC
8/28/2009	\$990,000.00	Atwater Elementary School District CDIAC Number: 2009-0905 General obligation bond K-12 school facility Build America Bonds Series B Federally Taxable	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2034 Term	7.730 NIC
6/16/2009	\$135,000.00	Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2009-0578 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/15/2009	\$56,687.00	Dos Palos CDIAC Number: 2009-1230 Certificates of participation/leases Equipment IP Dispatch Consoles	NR	Neg	(UW) Kansas State Bank	7/31/2014 Serial	7.850 NIC
6/16/2009	\$1,380,000.00	Hilmar Unified School District (CSCRPA) CDIAC Number: 2009-0579 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
3/23/2009	\$360,174.00	Los Banos Unified School District CDIAC Number: 2009-0435 Certificates of participation/leases Other, multiple educational uses Copiers	M:A2	Neg	(BC) Atkinson Andelson (UW) Kansas State Bank	5/1/2014 Serial	5.132 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Merced					
6/16/2009	\$435,000.00	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2009-0580 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
7/7/2009	\$5,000,000.00	Merced Community College District (CCCFA) CDIAC Number: 2009-0782 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
5/19/2009	\$111,415.00	Merced County CDIAC Number: 2009-0849 Certificates of participation/leases Equipment Freightliner M2 Wtr Truck	M:A1/A3	Neg	(UW) Kansas State Bank	6/19/2014 Serial	5.450 NIC
5/19/2009	\$13,120,000.00	Merced Redevelopment Agency CDIAC Number: 2009-0334 Tax allocation bond Redevelopment, multiple purposes Gateways Area	S:A-	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Merced PFA	9/1/2039 Comb	6.509 NIC
4/16/2009	\$24,999,944.00	Merced Union High School District CDIAC Number: 2009-0272 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	5/1/2034 Comb	5.420 TIC
6/12/2009	\$2,051,955.00	Planada Elementary School District CDIAC Number: 2009-0271 General obligation bond K-12 school facility Cesar E Chavez MS	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2034 Comb	5.918 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Merced</u>							
7/15/2009	\$847,984.00	Planada Elementary School District CDIAC Number: 2009-0867 General obligation bond K-12 school facility Cesar E Chavez MS Series B	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2049 Comb	7.696 TIC
6/16/2009	\$135,000.00	Planada Elementary School District (CSCRPA) CDIAC Number: 2009-0581 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$1,920,000.00	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2009-0582 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Mono</u>							
6/16/2009	\$1,785,000.00	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2009-0584 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$400,000.00	Mono County Board of Education (CSCRPA) CDIAC Number: 2009-0583 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Monterey</u>							
6/16/2009	\$6,210,000.00	Alisal Union Elementary School District (CSCRPA) CDIAC Number: 2009-0587 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Monterey</u>					
2/18/2009	\$12,000,531.00	Alisal Union School District CDIAC Number: 2009-0075 General obligation bond K-12 school facility	S:AAA/A M:Aa2/A3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (UW) RBC Capital Markets	2/1/2034 Serial	6.367 TIC
7/7/2009	\$2,815,000.00	Hartnell Community College District (CCCFA) CDIAC Number: 2009-0778 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
4/23/2009	\$4,990,000.00	King City Public Financing Authority CDIAC Number: 2009-0291 Certificates of participation/leases Wastewater collection, treatment The Enterprise Refunding	S:AAA/A Ins	Neg	(BC) Robert M Haight (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stinson Securities	9/1/2039 Comb	5.582 NIC
12/15/2009	\$43,700,000.00	Monterey County CDIAC Number: 2009-1362 Certificates of participation/leases Health care facilities Natividad Medical Ctr Refunding	S:AAA/AA M:Aa3/A3 Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wedbush Securities Inc	8/1/2023 Serial	4.031 TIC
6/18/2009	\$55,000,000.00	Monterey County (CSCDA) CDIAC Number: 2009-0875 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series A-3	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Barclays Capital Inc	6/30/2010 Term	0.540 TIC
6/16/2009	\$920,000.00	Monterey County Board of Education (CSCRPA) CDIAC Number: 2009-0586 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Monterey					
11/1/2009	\$5,359,185.00	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2009-1110 Certificates of participation/leases Other purpose	NR	Neg	(BC) Jones Hall (UW) Plymouth Fin Xspand		
6/16/2009	\$2,570,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2009-0588 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 VAR Comb	0.594 NIC
4/8/2009	\$9,500,000.00	Pacific Grove Unified School District CDIAC Number: 2009-0064 General obligation bond K-12 school facility	S:AA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Morgan Stanley	8/1/2039 Comb	5.132 NIC
6/16/2009	\$5,000,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2009-0589 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
8/1/2009	\$2,500,000.00	Seaside CDIAC Number: 2009-0803 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Richards Watson (UW) Seaside RDA	8/1/2010 Term	0.925 TIC
8/1/2009	\$3,000,000.00	Seaside Redevelopment Agency CDIAC Number: 2009-0802 Tax allocation note Redevelopment, multiple purposes Seaside-Fort Ord Area	NR	Neg	(BC) Richards Watson (TR) Seaside RDA (UW) Seaside JPFA	8/1/2014 Term	3.000 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Napa					
6/16/2009	\$730,000.00	Calistoga Joint Unified School District (CSCRPA) CDIAC Number: 2009-0590 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
10/14/2009	\$9,120,000.00	Napa Sanitation District CDIAC Number: 2009-0736 Certificates of participation/leases Wastewater collection, treatment Series A Refunding	S:AAA/A-1+/AA- LOC	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	8/1/2028 Term	2.020 NIC
9/29/2009	\$26,675,000.00	Napa Sanitation District CDIAC Number: 2009-1061 Certificates of participation/leases Wastewater collection, treatment Series B Refunding	S:AA-	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2028 Serial	3.606 NIC
7/8/2009	\$5,000,000.00	Napa Valley Community College District (CCCFA) CDIAC Number: 2009-1010 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.694 TIC
7/29/2009	\$19,000,000.00	Napa Valley Unified School District CDIAC Number: 2009-0421 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Napa Co (UW) Stone & Youngberg	6/30/2010 Term	0.642 TIC
7/23/2009	\$8,485,000.00	Napa Valley Unified School District CDIAC Number: 2009-0422 General obligation bond K-12 school facility Series A	S:AA- M:Aa3	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2029 Comb	5.185 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Napa</u>							
7/23/2009	\$21,515,000.00	Napa Valley Unified School District CDIAC Number: 2009-0975 General obligation bond K-12 school facility Series B Build America Bonds Federally Taxable	S:AA- M:Aa3	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2044 Term	5.185 TIC
10/28/2009	\$21,877,730.00	Napa Valley Unified School District CDIAC Number: 2009-1180 General obligation bond K-12 school facility Series C	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2049 Comb	6.780 TIC
6/16/2009	\$5,000,000.00	St Helena Unified School District (CSCRPA) CDIAC Number: 2009-0591 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Nevada</u>							
7/1/2009	\$1,017,183.00	Nevada City CDIAC Number: 2009-0513 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(TR) Nevada City (UW) Nevada Co	6/30/2010 Term	0.750 TIC
8/25/2009	\$1,645,000.00	Truckee Public Financing Authority CDIAC Number: 2009-0995 Public lease revenue bond Other capital improvements, public works Public Service Fac Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) JNA Consulting Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12/1/2024 Serial	4.007 NIC
8/25/2009	\$3,355,000.00	Truckee Public Financing Authority CDIAC Number: 2009-0996 Public lease revenue bond Other capital improvements, public works Public Service Fac Series B Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) JNA Consulting Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12/1/2039 Comb	5.252 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
5/1/2009	\$23,217,345.00	Anaheim Housing Authority CDIAC Number: 2009-0191 Conduit revenue bond Multifamily housing Lincoln Anaheim Apts Phase B Series A-1 & 2	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) Union Bank NA (UW) Union Bank NA	2/1/2046 Comb	VAR
2/1/2009	\$70,000,000.00	Anaheim Public Financing Authority CDIAC Number: 2009-0084 Public enterprise revenue bond Power generation/transmission Electric System Dist Facilities	S:AA- M:Aa3 F:AA-	Neg	(BC) Fulbright & Jaworski (FA) PFM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2039 Comb	5.049 NIC
12/15/2009	\$8,145,000.00	Brea CFD No 2008-2 CDIAC Number: 2009-1247 Limited tax obligation bond Multiple capital improvements, public works Brea Plaza Area	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2039 Comb	7.447 TIC
5/15/2009	\$12,855,000.00	Brea Public Financing Authority CDIAC Number: 2009-0256 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2029 Comb	4.363 NIC
5/15/2009	\$12,945,000.00	Brea Public Financing Authority CDIAC Number: 2009-0424 Public enterprise revenue bond Water supply, storage, distribution Build America Bonds Series B Federally Taxable	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2039 Term	6.793 NIC
9/15/2009	\$2,480,000.00	Brea-Olinda Unified School District (SCLE) CDIAC Number: 2009-0440 Tax and revenue anticipation note Cash flow, interim financing SCLE 2009 TRAN Pool Series A	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) E J De La Rosa	9/29/2010 Term	0.564 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
5/24/2009	\$16,780,000.00	Buena Park CDIAC Number: 2009-0005 Other note Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (UW) Union Bank of CA	5/28/2019 Term	4.160 TIC
9/15/2009	\$36,895,000.00	Capistrano Unified School District (SCLE) CDIAC Number: 2009-0441 Tax and revenue anticipation note Cash flow, interim financing SCLE 2009 TRAN Pool Series A	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) E J De La Rosa	9/29/2010 Term	0.564 TIC
9/15/2009	\$5,000,000.00	Centralia Elementary School District (SCLE) CDIAC Number: 2009-0442 Tax and revenue anticipation note Cash flow, interim financing SCLE 2009 TRAN Pool Series A	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) E J De La Rosa	9/29/2010 Term	0.564 TIC
4/22/2009	\$16,999,052.00	Cypress School District CDIAC Number: 2009-0124 General obligation bond K-12 school facility	S:AAA/AA+ F:AAA/A- Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/1/2034 Comb	5.321 TIC
4/22/2009	\$6,998,642.00	Cypress School District CDIAC Number: 2009-0194 Bond anticipation note K-12 school facility	S:SP-1+ F:F-1+	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/1/2011 Comb	3.576 NIC
6/16/2009	\$2,390,000.00	Huntington Beach City Elementary School District (CSCRPA) CDIAC Number: 2009-0592 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
6/3/2009	\$75,000,000.00	Irvine Ranch Water District CDIAC Number: 2008-1342 General obligation bond Multiple capital improvements, public works Consolidated IDs Series A	S:AA+/A-1+ M:Aa1/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Goldman Sachs	10/1/2041 Term	VAR
6/3/2009	\$75,000,000.00	Irvine Ranch Water District CDIAC Number: 2009-0689 General obligation bond Multiple capital improvements, public works Consolidated IDs Series B	S:A+/A-1 M:Aa3/VMIG1 F:A+/F1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	10/1/2041 Term	VAR
3/25/2009	\$44,000,000.00	Irvine Unified School District CFD No 06-1 CDIAC Number: 2009-0060 Bond anticipation note K-12 school facility Portola Springs Refunding	S:SP-1/A-1 M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Banc of America Sec	3/1/2012 Term	VAR
11/10/2009	\$96,565,000.00	Irvine Unified School District CFD No 86-1 CDIAC Number: 2009-1257 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	9/1/2020 Serial	4.334 NIC
4/17/2009	\$929,296.00	Laguna Beach CDIAC Number: 2009-0161 Special assessment bond Other capital improvements, public works Underground Utility AD No 07-2 (Mar Vista Ave/Eagle Rock Way/3rd Ave)	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Southwest Securities	9/2/2024 Serial	5.829 NIC
1/15/2009	\$27,000,000.00	Los Alamitos Unified School District CDIAC Number: 2008-1302 General obligation bond K-12 school facility ID No 1	S:AA- M:Aa3	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	8/1/2033 Comb	4.952 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
7/22/2009	\$14,700,000.00	Mesa Consolidated Water District CDIAC Number: 2009-0483 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA F:AA	Comp	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	3/15/2018 Serial	3.074 TIC
5/29/2009	\$1,525,000.00	Mission Viejo Community Development Agency CDIAC Number: 2009-0313 Tax allocation note Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Mission Viejo (UW) Mission Viejo	6/1/2012 Term	4.000 NIC
12/9/2009	\$17,305,000.00	Mission Viejo Community Development Finance Authority CDIAC Number: 2009-1360 Public lease revenue bond Public building City Hall & Library Series A Refunding	S:AA+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	5/1/2031 Serial	4.276 TIC
12/9/2009	\$60,000,000.00	Moulton Niguel Water District CDIAC Number: 2009-1232 Certificates of participation/leases Multiple capital improvements, public works Build America Bonds Federally Taxable	S:AA+ F:AA+	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2039 Comb	4.489 NIC
5/20/2009	\$211,025,000.00	Newport Beach CDIAC Number: 2009-0285 Conduit revenue bond Hospital Hoag Memorial Presbyterian Series A thru E Refunding	S:AA M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12/1/2038 Comb	VAR
9/16/2009	\$3,295,700.00	Newport Beach CDIAC Number: 2009-0979 Special assessment bond Other capital improvements, public works AD No 103 (G St/E Balboa Blvd/Channel Rd/Ocean Blvd)	S:A	Neg	(BC) Meyers Nave Riback Silver (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Southwest Securities	9/2/2024 Serial	3.713 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
6/26/2009	\$12,000,000.00	Newport-Mesa Unified School District CDIAC Number: 2009-0514 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Orange Co (UW) Stone & Youngberg	1/7/2010 Term	2.188 NIC
6/10/2009	\$150,000,000.00	Orange County CDIAC Number: 2009-0420 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	6/30/2010 Term	0.517 NIC
7/1/2009	\$233,115,000.00	Orange County CDIAC Number: 2009-0463 Public enterprise revenue bond Airport John Wayne Series A & B	S:AA- M:Aa3 F:AA-	Neg	(BC) Sidley Austin LLP (FA) Frasca & Associates (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	7/1/2039 Comb	5.147 TIC
4/23/2009	\$200,000,000.00	Orange County Sanitation District CDIAC Number: 2009-0127 Certificates of participation/leases Wastewater collection, treatment	S:AAA F:AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	2/1/2039 Comb	4.721 TIC
11/10/2009	\$165,865,000.00	Orange County Sanitation District CDIAC Number: 2009-1108 Bond anticipation note Project, interim financing Wastewater System CIP Series B Refunding	S:SP-1+ F:F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Merrill Lynch Pierce	12/1/2010 Term	0.380 TIC
7/15/2009	\$45,000,000.00	Orange County Water District CDIAC Number: 2009-0809 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (UW) Orange Co WD PFC	10/1/2010 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
8/6/2009	\$130,080,000.00	Orange County Water District CDIAC Number: 2009-0836 Certificates of participation/leases Water supply, storage, distribution Groundwater Replenishment Refunding	S:AAA M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	8/15/2041 Comb	5.004 TIC
7/9/2009	\$5,000,000.00	Placentia CDIAC Number: 2009-0411 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) Fitzgerald PF (TR) Placentia (UW) Oppenheimer & Co	6/30/2010 Term	5.424 TIC
5/27/2009	\$9,715,000.00	Placentia Public Financing Authority CDIAC Number: 2008-1141 Revenue bond (Pool) Multiple capital improvements, public works CFD No 89-1 Area A	S:A	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2015 Serial	3.473 NIC
6/24/2009	\$4,390,000.00	Placentia Public Financing Authority CDIAC Number: 2009-0438 Public lease revenue bond Multiple capital improvements, public works Working Capital	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2019 Term	7.753 NIC
1/30/2009	\$6,850,000.00	Placentia Redevelopment Agency CDIAC Number: 2008-1184 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Placentia PFA	2/1/2014 Term	8.104 NIC
10/7/2009	\$26,493,547.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2009-0432 General obligation bond K-12 school facility Series B	S:AA- M:Aa3	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2041 Comb	6.386 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
10/7/2009	\$28,500,000.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2009-1246 General obligation bond K-12 school facility Series C Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2034 Comb	6.609 NIC
9/15/2009	\$24,710,000.00	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2009-0446 Tax and revenue anticipation note Cash flow, interim financing SCLE 2009 TRAN Pool Series A	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) E J De La Rosa	9/29/2010 Term	0.564 TIC
3/31/2009	\$11,140,000.00	San Juan Capistrano CDIAC Number: 2009-0056 Certificates of participation/leases Water supply, storage, distribution Chiquita Reservoir & Ground Wtr Recovery Plant	S:AA F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12/1/2034 Comb	5.244 NIC
7/15/2009	\$4,055,000.00	Santa Ana Housing Authority CDIAC Number: 2009-0808 Conduit revenue bond Multifamily housing Lacy/Raitt Apts Series A-1 & 2	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	7/1/2041 Term	VAR
8/20/2009	\$5,118,911.00	Santa Ana Unified School District CDIAC Number: 2009-0842 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) The Bank of NY Trust Co (UW) Banc of Am Pub Cap Corp	7/1/2015 Term	3.830 NIC
11/12/2009	\$49,775,000.00	Santa Ana Unified School District CDIAC Number: 2009-1224 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Comp	(BC) Stradling Yocca (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2029 Serial	4.118 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
11/20/2009	\$34,861,114.00	Santa Ana Unified School District CDIAC Number: 2009-1225 General obligation bond K-12 school facility Series B	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2047 Comb	7.232 TIC
11/20/2009	\$19,240,000.00	Santa Ana Unified School District CDIAC Number: 2009-1226 General obligation bond K-12 school facility Series C Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) George K Baum	9/15/2026 Serial	2.044 NIC
1/22/2009	\$6,365,000.00	Santa Margarita Water District CDIAC Number: 2008-1260 General obligation bond Multiple capital improvements, public works ID No 2 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Santa Margarita/Dana	8/1/2038 Comb	5.091 TIC
1/22/2009	\$4,240,000.00	Santa Margarita Water District CDIAC Number: 2008-1262 General obligation bond Multiple capital improvements, public works ID No 3 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Santa Margarita/Dana	8/1/2038 Comb	5.091 TIC
1/22/2009	\$27,885,000.00	Santa Margarita Water District CDIAC Number: 2008-1263 General obligation bond Multiple capital improvements, public works ID No 4 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Santa Margarita/Dana	8/1/2038 Comb	5.091 TIC
11/10/2009	\$555,000.00	Santa Margarita Water District CDIAC Number: 2009-1195 General obligation bond Multiple capital improvements, public works ID No 2 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Santa Margarita/Dana	8/1/2011 Serial	0.905 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
11/10/2009	\$2,105,000.00	Santa Margarita Water District CDIAC Number: 2009-1196 General obligation bond Multiple capital improvements, public works ID No 2A Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Santa Margarita/Dana	8/1/2011 Serial	0.906 TIC
11/10/2009	\$3,680,000.00	Santa Margarita Water District CDIAC Number: 2009-1197 General obligation bond Multiple capital improvements, public works ID No 3 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Santa Margarita/Dana	8/1/2018 Serial	2.574 TIC
11/10/2009	\$29,865,000.00	Santa Margarita Water District CDIAC Number: 2009-1198 General obligation bond Multiple capital improvements, public works ID No 4 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Santa Margarita/Dana	8/1/2018 Serial	2.575 TIC
1/22/2009	\$38,490,000.00	Santa Margarita/Dana Point Authority CDIAC Number: 2008-1261 Revenue bond (Pool) Multiple capital improvements, public works ID Nos 2, 3 & 4	S:AA F:AA	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2038 Comb	5.091 TIC
11/10/2009	\$36,205,000.00	Santa Margarita/Dana Point Authority CDIAC Number: 2009-1193 Revenue bond (Pool) Multiple capital improvements, public works Series B (ID Nos 2, 2A, 3 & 4)	S:AA F:AA	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	8/1/2018 Serial	2.545 TIC
5/13/2009	\$8,998,226.00	Savanna Elementary School District CDIAC Number: 2009-0225 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/1/2012 Comb	4.253 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Orange</u>							
5/13/2009	\$7,499,721.00	Savanna Elementary School District CDIAC Number: 2009-0247 General obligation bond K-12 school facility Measure N	S:AAA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/1/2034 Comb	5.292 TIC
1/14/2009	\$6,300,000.00	Seal Beach Public Financing Authority CDIAC Number: 2008-1274 Public lease revenue bond Public building Fire Station	NR	Neg	(BC) Richards Watson (FA) M F Whipple (TR) Wells Fargo Bank (UW) Bank of America NA	1/15/2024 Serial	3.957 TIC
3/12/2009	\$73,055,000.00	Westminster Redevelopment Agency CDIAC Number: 2009-0099 Tax allocation bond Public building Commercial No 1 (Police Facility)	S:AAA/A+ M:Aa2/A3 Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	11/1/2045 Comb	6.021 NIC
9/24/2009	\$34,995,681.00	Westminster School District CDIAC Number: 2009-0515 General obligation bond K-12 school facility Series A-1	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	5.124 TIC
<u>Placer</u>							
8/5/2009	\$8,525,000.00	Auburn Public Financing Authority CDIAC Number: 2009-0929 Public enterprise revenue bond Wastewater collection, treatment Treatment Plant	S:AAA/AA- Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Southwest Securities	6/1/2039 Comb	5.236 TIC
9/3/2009	\$1,800,000.00	Auburn Union School District CDIAC Number: 2009-0897 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/15/2010 Term	1.645 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Placer					
10/27/2009	\$2,190,000.00	Lincoln CFD No 2005-1 CDIAC Number: 2009-1083 Limited tax obligation bond Multiple capital improvements, public works Sorrento	NR	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	9/1/2033 Comb	7.068 NIC
9/3/2009	\$3,300,000.00	Loomis Union School District CDIAC Number: 2009-0899 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/15/2010 Term	1.645 TIC
5/7/2009	\$245,000.00	Newcastle Elementary School District CDIAC Number: 2009-0392 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Placer Co	7/1/2013 Serial	1.431 NIC
6/16/2009	\$3,160,000.00	Placer Union High School District (CSCRPA) CDIAC Number: 2009-0593 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
9/3/2009	\$4,700,000.00	Rocklin Unified School District CDIAC Number: 2009-0900 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/15/2010 Term	1.595 TIC
11/24/2009	\$27,010,000.00	Roseville CDIAC Number: 2008-1199 Certificates of participation/leases Power generation/transmission Electric System Refunding	S:A+ M:A2 F:A+	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Morgan Stanley	2/1/2024 Serial	4.245 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Placer</u>					
8/27/2009	\$205,000.00	Roseville City School District CDIAC Number: 2009-0730 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2016 Serial	4.031 TIC
9/1/2009	\$9,000,000.00	Roseville City School District CDIAC Number: 2009-0901 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/8/2010 Term	1.539 TIC
6/18/2009	\$30,510,000.00	San Juan Water District CDIAC Number: 2009-0106 Certificates of participation/leases Water supply, storage, distribution Retail & Wholesale Wtr Systems	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	2/1/2039 Comb	5.776 TIC
12/2/2009	\$53,035,000.00	Western Placer Unified School District CDIAC Number: 2009-1363 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Southwest Securities	8/1/2049 Comb	5.814 TIC
		<u>Plumas</u>					
7/7/2009	\$1,905,000.00	Feather River Community College District (CCCFA) CDIAC Number: 2009-0777 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
		<u>Riverside</u>					
6/1/2009	\$60,000,000.00	Alvord Unified School District CDIAC Number: 2009-0050 Bond anticipation note K-12 school facility	M:MIG1	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12/1/2011 Term	4.090 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
1/29/2009	\$1,240,000.00	Beaumont CFD No 93-1 CDIAC Number: 2008-1340 Limited tax obligation bond Multiple capital improvements, public works IA No 7B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	9/1/2039 Comb	8.866 TIC
1/29/2009	\$485,000.00	Beaumont CFD No 93-1 CDIAC Number: 2008-1341 Limited tax obligation bond Multiple capital improvements, public works IA No 7C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	9/1/2039 Comb	8.881 TIC
6/10/2009	\$725,000.00	Beaumont CFD No 93-1 CDIAC Number: 2009-0467 Limited tax obligation bond Multiple capital improvements, public works Pardee Estrella IA No 8D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	9/1/2039 Comb	8.673 TIC
6/10/2009	\$1,915,000.00	Beaumont CFD No 93-1 CDIAC Number: 2009-0468 Limited tax obligation bond Multiple capital improvements, public works Pardee Tournament Hills IA No 17B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	9/1/2039 Comb	8.662 TIC
1/29/2009	\$1,725,000.00	Beaumont Financing Authority CDIAC Number: 2008-1339 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Securities	9/1/2039 Comb	9.183 TIC
6/10/2009	\$2,640,000.00	Beaumont Financing Authority CDIAC Number: 2009-0466 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Securities	9/1/2039 Comb	9.027 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
12/10/2009	\$4,500,719.00	Beaumont Unified School District CDIAC Number: 2009-0984 General obligation bond K-12 school facility Series A	S:AAA/A M:Aa3/A3 Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	8/1/2029 Comb	5.366 TIC
12/10/2009	\$15,500,000.00	Beaumont Unified School District CDIAC Number: 2009-1434 General obligation bond K-12 school facility Series B Build America Bonds Federally Taxable	S:AAA/A M:Aa3/A3 Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	8/1/2034 Term	5.366 TIC
1/14/2009	\$53,429,200.00	Corona-Norco Unified School District CDIAC Number: 2008-1308 General obligation bond K-12 school facility	S:AAA/A+ M:Aa2/A1 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	2/1/2034 Comb	5.812 NIC
2/19/2009	\$67,520,000.00	Corona-Norco Unified School District CDIAC Number: 2009-0032 Bond anticipation note Project, interim financing Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	2/1/2010 Term	2.901 NIC
10/14/2009	\$35,000,000.00	Corona-Norco Unified School District CDIAC Number: 2009-0482 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Stradling Yocca (TR) Riverside Co (UW) Piper Jaffray & Co	9/1/2010 Term	0.982 TIC
12/1/2009	\$67,997,922.00	Corona-Norco Unified School District CDIAC Number: 2009-1346 General obligation bond K-12 school facility Series C	S:AAA/A+ M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2039 Comb	5.957 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
12/1/2009	\$32,000,000.00	Corona-Norco Unified School District CDIAC Number: 2009-1347 General obligation bond K-12 school facility Series D Build America Bonds Federally Taxable	S:AAA/A+ M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2035 Term	5.957 TIC
6/23/2009	\$5,635,000.00	Desert Hot Springs Redevelopment Agency CDIAC Number: 2009-0723 Tax allocation bond Redevelopment, multiple purposes Merged Area 1 & 2	S:A	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank (UW) Desert Hot Springs P	9/1/2039 Comb	7.270 TIC
8/12/2009	\$3,093,000.00	Eastern Municipal Water District CDIAC Number: 2009-0448 General obligation bond Multiple capital improvements, public works ID No U-9	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2039 Serial	5.417 TIC
8/12/2009	\$9,000,000.00	Eastern Municipal Water District CDIAC Number: 2009-0449 General obligation bond Water supply, storage, distribution ID No U-35	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2039 Serial	5.423 TIC
8/12/2009	\$9,012,000.00	Eastern Municipal Water District CDIAC Number: 2009-0450 General obligation bond Multiple capital improvements, public works ID No U-36	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2039 Serial	5.423 TIC
8/12/2009	\$400,000.00	Eastern Municipal Water District CDIAC Number: 2009-0451 General obligation bond Multiple capital improvements, public works ID No U-15	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2014 Serial	2.563 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
8/12/2009	\$2,000,000.00	Eastern Municipal Water District CDIAC Number: 2009-0452 General obligation bond Wastewater collection, treatment ID No U-22	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2014 Serial	2.562 TIC
8/12/2009	\$320,000.00	Eastern Municipal Water District CDIAC Number: 2009-0453 General obligation bond Water supply, storage, distribution ID No U-20	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2014 Serial	2.561 TIC
8/12/2009	\$2,700,000.00	Eastern Municipal Water District CDIAC Number: 2009-0455 General obligation bond Multiple capital improvements, public works ID No U-6	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2039 Serial	5.423 TIC
8/12/2009	\$1,150,000.00	Eastern Municipal Water District CDIAC Number: 2009-0456 General obligation bond Multiple capital improvements, public works ID No U-17	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2014 Serial	2.562 TIC
8/12/2009	\$2,350,000.00	Eastern Municipal Water District CDIAC Number: 2009-0458 General obligation bond Multiple capital improvements, public works ID No 23	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2014 Serial	2.562 TIC
8/12/2009	\$900,000.00	Eastern Municipal Water District CDIAC Number: 2009-0459 General obligation bond Multiple capital improvements, public works ID No U-4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2039 Serial	5.424 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
8/12/2009	\$700,000.00	Eastern Municipal Water District CDIAC Number: 2009-0462 General obligation bond Water supply, storage, distribution ID No 21	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	9/1/2014 Serial	2.562 TIC
12/30/2009	\$2,130,000.00	Elsinore Valley Municipal Water District CFD No 2004-1 CDIAC Number: 2009-1377 Limited tax obligation bond Multiple capital improvements, public works Woodmoor	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	6.564 NIC
6/16/2009	\$14,775,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2009-0594 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/25/2009	\$6,525,000.00	Jurupa Community Services District CFD No 29 CDIAC Number: 2009-0433 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	9/1/2039 Comb	8.570 NIC
6/16/2009	\$7,970,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2009-0595 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$14,775,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2009-0599 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
12/17/2009	\$5,645,000.00	Lake Elsinore Unified School District CFD No 2006-3 CDIAC Number: 2009-1313 Limited tax obligation bond K-12 school facility IA A School Facs & Elsinore Vly MWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2039 Comb	6.551 NIC
2/25/2009	\$15,730,000.00	Menifee Union School District CDIAC Number: 2009-0046 General obligation bond K-12 school facility Series B & C	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Rutan & Tucker (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	8/1/2039 Comb	6.250 TIC
7/7/2009	\$6,420,000.00	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2009-0783 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
4/16/2009	\$56,000,000.00	Murrieta Valley Unified School District CDIAC Number: 2009-0090 Certificates of participation/leases K-12 school facility Bridge Funding	S:A-1+/AA+ M:VMIG1/Aa1 LOC	Neg	(BC) Orrick Herrington (FA) Dolinka Group (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	5/1/2041 Term	VAR
6/16/2009	\$15,035,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2009-0601 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
3/16/2009	\$39,000,000.00	Norco Financing Authority CDIAC Number: 2009-0097 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AAA/AA- Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) FSA (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	10/1/2039 Comb	5.590 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
4/30/2009	\$12,200,000.00	Norco Redevelopment Agency CDIAC Number: 2008-1227 Tax allocation bond K-12 school facility Area No 1 Norco HS	S:A	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Norco FA	3/1/2034 Comb	6.953 NIC
1/22/2009	\$2,500,000.00	Palm Desert CDIAC Number: 2008-1332 Other bond Power generation/transmission Energy Independence Series A Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Palm Desert (UW) Palm Desert RDA	9/2/2030 Term	VAR
9/21/2009	\$1,136,000.00	Palm Desert CDIAC Number: 2009-0920 Special assessment bond Power generation/transmission Energy Independence Series B Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Palm Desert (UW) Palm Desert RDA	9/2/2029 Term	3.000 TIC
8/28/2009	\$5,225,000.00	Palm Desert Financing Authority CDIAC Number: 2009-0380 Public lease revenue bond Power generation/transmission Energy Independence Program (EIP) Federally Taxable	S:AA/A-1+	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	9/1/2029 Term	VAR
6/1/2009	\$1,000,000.00	Palo Verde Community College District (CCCFA) CDIAC Number: 2009-0151 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	12/1/2009 Term	1.101 TIC
7/8/2009	\$2,375,000.00	Palo Verde Community College District (CCCFA) CDIAC Number: 2009-1011 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.694 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
6/16/2009	\$155,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2009-0596 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$3,060,000.00	Perris Elementary School District (CSCRPA) CDIAC Number: 2009-0597 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
2/25/2009	\$7,605,000.00	Perris Public Financing Authority CDIAC Number: 2008-1128 Tax allocation bond Redevelopment, multiple purposes Series B	S:A-	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities	10/1/2039 Comb	7.250 TIC
2/3/2009	\$4,055,000.00	Perris Public Financing Authority CDIAC Number: 2008-1270 Revenue bond (Pool) Redevelopment, multiple purposes Central North Series A	S:A-	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities	10/1/2037 Comb	7.504 TIC
5/26/2009	\$5,490,000.00	Perris Public Financing Authority CDIAC Number: 2009-0116 Tax allocation bond Redevelopment, multiple purposes Central North Series C	S:A	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities	10/1/2035 Comb	7.056 TIC
5/13/2009	\$30,425,000.00	Riverside CDIAC Number: 2009-0315 Bond anticipation note Project, interim financing Pension Obligation Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2010 Term	1.836 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
8/20/2009	\$36,835,000.00	Riverside CDIAC Number: 2009-0868 Public enterprise revenue bond Wastewater collection, treatment Capital Imp & Integrated Master Plans Series A	S:AA M:A1	Neg	(BC) Best Best & Krieger (FA) Bond Logistix (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	8/1/2016 Serial	2.741 TIC
8/20/2009	\$204,075,000.00	Riverside CDIAC Number: 2009-0869 Public enterprise revenue bond Wastewater collection, treatment Capital Imp & Integrated Master Plans Build America Bonds Series B Federally Taxable	S:AA M:A1	Neg	(BC) Best Best & Krieger (FA) Bond Logistix (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	8/1/2039 Comb	4.650 TIC
11/17/2009	\$34,920,000.00	Riverside CDIAC Number: 2009-1273 Public enterprise revenue bond Power generation/transmission Electric System Issue A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (FA) PFM (TR) US Bank Natl Assoc (UW) E J De La Rosa	10/1/2018 Serial	1.971 TIC
11/17/2009	\$31,895,000.00	Riverside CDIAC Number: 2009-1274 Public enterprise revenue bond Water supply, storage, distribution Issue A Refunding	S:AA+ M:Aa3 F:AA	Neg	(BC) Stradling Yocca (FA) PFM (TR) US Bank Natl Assoc (UW) E J De La Rosa	10/1/2020 Serial	2.430 TIC
11/17/2009	\$67,790,000.00	Riverside CDIAC Number: 2010-0068 Public enterprise revenue bond Water supply, storage, distribution Issue B Build America Bonds Federally Taxable	S:AA+ M:Aa3 F:AA	Neg	(BC) Stradling Yocca (FA) PFM (TR) US Bank Natl Assoc (UW) E J De La Rosa	10/1/2039 Comb	4.135 TIC
6/16/2009	\$10,725,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2009-0598 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
12/10/2009	\$24,680,000.00	Riverside County CDIAC Number: 2009-1277 Certificates of participation/leases Public building Larson Justice Center Refunding	S:AA- M:A2 F:A+	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	12/1/2021 Serial	4.126 TIC
12/9/2009	\$45,685,000.00	Riverside County CDIAC Number: 2009-1401 Certificates of participation/leases Equipment Pub Safety Communication & Woodcrest Library Refunding	S:A+/A-1 M:Aa3/VMIG1 LOC	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	11/1/2039 Term	VAR
12/10/2009	\$71,300,000.00	Riverside County CDIAC Number: 2009-1420 Other note Cash flow, interim financing Teeter Plan Series C Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10/15/2010 Term	0.879 NIC
7/22/2009	\$293,000,000.00	Riverside County (CSCDA) CDIAC Number: 2009-0926 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series A-4	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Barclays Capital Inc	6/30/2010 Term	0.946 TIC
9/29/2009	\$185,000,000.00	Riverside County Transportation Commission CDIAC Number: 2009-0997 Sales tax revenue bond Public transit Measure A Series A thru C Refunding	S:AA+/A-1+ M:Aa2/VMIG1 F:AA/F-1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	6/1/2029 Comb	VAR
4/16/2009	\$8,605,000.00	Riverside Unified School District CDIAC Number: 2009-0243 Certificates of participation/leases K-12 school facility Martin Luther King HS Refunding	S:AAA/A M:Aa2/A3 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	9/1/2027 Serial	4.975 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
7/23/2009	\$1,385,000.00	Riverside Unified School District CFD No 12 CDIAC Number: 2009-0845 Limited tax obligation bond K-12 school facility Bridle Creek	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	9/1/2038 Term	8.663 NIC
10/21/2009	\$5,465,000.00	Riverside Unified School District CFD No 15 CDIAC Number: 2009-1116 Limited tax obligation bond Multiple capital improvements, public works Mission Ranch IA No 3 (Western MWD, City & School Facs) Series A	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2039 Comb	6.770 NIC
1/29/2009	\$2,265,000.00	Riverside Unified School District CFD No 26 CDIAC Number: 2008-1100 Limited tax obligation bond K-12 school facility Richmond American Tract No 32293	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	9/1/2039 Comb	9.230 NIC
7/22/2009	\$58,000,000.00	San Geronio Memorial Health Care District CDIAC Number: 2009-0394 General obligation bond Hospital Series C	M:Baa1	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2039 Comb	7.107 TIC
6/16/2009	\$17,230,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2009-0600 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
9/16/2009	\$43,920,000.00	Val Verde Unified School District CDIAC Number: 2009-0486 Certificates of participation/leases K-12 school facility Series A Refunding	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	3/1/2036 Comb	5.036 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
9/28/2009	\$11,000,000.00	Western Municipal Water District CDIAC Number: 2009-1044 Certificates of participation/leases Public building Administrative Office	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Banc of Am Pub Cap Corp	10/1/2019 Serial	4.100 TIC
5/1/2009	\$48,000,000.00	Western Municipal Water District Facilities Authority CDIAC Number: 2009-0245 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AAA/A-1+ F:AA+/F1+ LOC	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	10/1/2032 Term	VAR
5/1/2009	\$54,340,000.00	Western Municipal Water District Facilities Authority CDIAC Number: 2009-0246 Public enterprise revenue bond Multiple capital improvements, public works Series B	S:AA+ F:AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	10/1/2039 Comb	5.024 TIC
8/12/2009	\$31,625,000.00	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2009-0447 Revenue bond (Pool) Multiple capital improvements, public works Eastern Municipal WD IDs	S:AAA/A+ F:AA/AA- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	9/1/2039 Comb	5.232 TIC
		<u>Sacramento</u>					
6/1/2009	\$4,016,964.00	California Enterprise Development Authority CDIAC Number: 2009-0102 Conduit revenue bond Other, multiple health care purposes Loma Linda Univ Medical Ctr	NR	Neg	(BC) Lofton & Jennings (UW) GE Government Fin	1/1/2014 Serial	5.650 NIC
7/15/2009	\$10,500,000.00	California Enterprise Development Authority CDIAC Number: 2009-0848 Conduit revenue bond Hospital ValleyCare Health System	NR	Neg	(BC) Lofton & Jennings (TR) Wells Fargo Bank (UW) GE Government Fin	8/1/2019 Term	6.290 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
12/1/2009	\$9,800,000.00	California Enterprise Development Authority CDIAC Number: 2009-1254 Conduit revenue bond K-12 school facility The Chandler School	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank	12/1/2036 Term	VAR
12/1/2009	\$8,500,000.00	California Enterprise Development Authority CDIAC Number: 2009-1425 Conduit revenue bond Health care facilities Loma Linda Univ Med Ctr	NR	Neg	(BC) Kutak Rock (TR) Loma Linda University (UW) Siemens Public Inc	12/22/2019 Term	VAR
12/15/2009	\$35,515,000.00	California Enterprise Development Authority CDIAC Number: 2009-1453 Conduit revenue bond K-12 school facility The Thacher School Refunding	S:AA-	Neg	(BC) Kutak Rock (TR) The Bank of NY Mellon (UW) George K Baum	9/1/2039 Comb	4.811 NIC
11/1/2009	\$2,000,000.00	Carmichael Water District CDIAC Number: 2009-1134 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Ronald E Lee (TR) Union Bank NA (UW) Union Bank NA	11/5/2014 Term	3.140 TIC
8/6/2009	\$48,920,000.00	Central Valley Financing Authority CDIAC Number: 2009-0812 Public enterprise revenue bond Power generation/transmission Carson Ice-Gen Cogeneration Refunding	S:A+ M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Merrill Lynch & Co	7/1/2020 Serial	3.924 NIC
8/20/2009	\$10,195,000.00	Folsom CDIAC Number: 2009-0855 General obligation bond K-12 school facility Refunding	S:AA M:A1	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Citigroup Global Markets	8/1/2017 Serial	2.130 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
12/10/2009	\$15,825,000.00	Folsom Public Financing Authority CDIAC Number: 2009-1335 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AA M:Aa3/A3 Ins	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Fidelity Cap Mkt	12/1/2028 Serial	3.921 TIC
10/8/2009	\$18,095,000.00	Folsom Redevelopment Agency CDIAC Number: 2009-0881 Tax allocation bond Redevelopment, multiple purposes Central Area Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Folsom PFA	8/1/2036 Comb	5.283 NIC
11/13/2009	\$10,550,226.00	Folsom-Cordova Unified School District CDIAC Number: 2009-1304 General obligation bond K-12 school facility ID No 3 Series B	S:AAA/A M:Aa3/A3 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stone & Youngberg	10/1/2034 Serial	7.042 TIC
11/13/2009	\$8,585,000.00	Folsom-Cordova Unified School District CDIAC Number: 2009-1305 General obligation bond K-12 school facility ID No 3 Series B-1 Build America Bonds Federally Taxable	S:AAA/A M:Aa3/A3 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stone & Youngberg	10/1/2034 Serial	4.584 TIC
11/13/2009	\$2,628,626.00	Folsom-Cordova Unified School District CDIAC Number: 2009-1306 General obligation bond K-12 school facility ID No 4 Series B	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stone & Youngberg	10/1/2034 Serial	7.851 TIC
11/13/2009	\$22,375,000.00	Folsom-Cordova Unified School District CDIAC Number: 2009-1307 General obligation bond K-12 school facility ID No 4 Series B-1 Build America Bonds Federally Taxable	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stone & Youngberg	10/1/2033 Comb	4.793 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
6/16/2009	\$1,760,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2009-0602 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$675,000.00	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2009-0603 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
10/22/2009	\$1,350,000.00	Isleton Public Financing Authority CDIAC Number: 2009-1103 Public enterprise revenue bond Wastewater collection, treatment Federally Taxable	NR	Neg	(BC) Weist Law Firm (TR) Deutsche Bank Natl Trust (UW) Nollenberger Capital	10/1/2034 Comb	9.993 NIC
7/16/2009	\$55,000,000.00	Los Rios Community College District CDIAC Number: 2009-0847 General obligation bond College, university facility Series D	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) Stone & Youngberg	8/1/2034 Comb	4.973 TIC
6/16/2009	\$11,895,000.00	Natomas Unified School District (CSCRPA) CDIAC Number: 2009-0605 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$1,220,000.00	River Delta Unified School District (CSCRPA) CDIAC Number: 2009-0604 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
8/6/2009	\$57,530,000.00	Sacramento Cogeneration Authority CDIAC Number: 2009-0815 Public enterprise revenue bond Power generation/transmission Proctor & Gamble Cogeneration Refunding	S:A+ M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Merrill Lynch & Co	7/1/2021 Serial	3.924 NIC
6/12/2009	\$49,760,000.00	Sacramento County CDIAC Number: 2009-0727 Other bond Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Deutsche Bank Natl Trust (UW) Bank of America NA	8/1/2014 Term	VAR
7/16/2009	\$480,050,000.00	Sacramento County CDIAC Number: 2009-0732 Public enterprise revenue bond Airport Revised Terminal Modernization Sr Ser A & B Sub Ser C & D	S:AAA/A+/A M:Aa2/A2/A3 Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2041 Comb	5.446 NIC
12/17/2009	\$6,450,000.00	Sacramento County Housing Authority CDIAC Number: 2009-1437 Conduit revenue bond Multifamily housing Shiloh Arms Apts Issue A	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank Natl Assoc (UW) D A Davidson	12/1/2024 Term	VAR
12/17/2009	\$300,000.00	Sacramento County Housing Authority CDIAC Number: 2010-0100 Conduit revenue bond Multifamily housing Shiloh Arms Apts Issue A-T Federally Taxable	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank Natl Assoc (UW) D A Davidson	6/1/2015 Comb	VAR
6/29/2009	\$42,000,000.00	Sacramento Suburban Water District CDIAC Number: 2009-0270 Certificates of participation/leases Water supply, storage, distribution Series A Refunding	S:AAA/A-1/AA M:Aaa/VMIG1/A1 LOC	Neg	(BC) Stradling Yocca (EN) Sumitomo Mitsui Bk Corp (TR) Union Bank NA (UW) Citigroup Global Markets	11/1/2034 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
6/9/2009	\$36,155,000.00	Sacramento Suburban Water District CDIAC Number: 2009-0275 Certificates of participation/leases Water supply, storage, distribution Series B Refunding	S:AA M:A1	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Citigroup Global Markets	11/1/2028 Serial	4.541 TIC
9/29/2009	\$106,100,000.00	Sacramento Transportation Authority CDIAC Number: 2009-1049 Sales tax revenue bond Multiple capital improvements, public works Measure A Series A Refunding	S:AA+/A-1+ M:Aa3/VMIG1 Oth	Neg	(BC) Orrick Herrington (FA) PFM (EN) Barclays Bank (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	10/1/2038 Term	VAR
9/29/2009	\$106,100,000.00	Sacramento Transportation Authority CDIAC Number: 2009-1144 Sales tax revenue bond Multiple capital improvements, public works Measure A Series B Refunding	S:AA+/A-1+ M:Aa3/VMIG1 Oth	Neg	(BC) Orrick Herrington (FA) PFM (EN) JP Morgan Chase Bk (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	10/1/2038 Term	VAR
9/29/2009	\$106,100,000.00	Sacramento Transportation Authority CDIAC Number: 2009-1145 Sales tax revenue bond Multiple capital improvements, public works Measure A Series C Refunding	S:AA+/A-1 M:Aa3/VMIG1 Oth	Neg	(BC) Orrick Herrington (FA) PFM (EN) Bank of America NA (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	10/1/2038 Term	VAR
		<u>San Benito</u>					
6/18/2009	\$1,761,343.00	Aromas-San Juan Unified School District CDIAC Number: 2009-0746 Certificates of participation/leases K-12 school facility Anzar HS Refunding	S:BBB	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2021 Serial	8.039 TIC
7/22/2009	\$8,000,000.00	Hollister Redevelopment Agency CDIAC Number: 2008-0801 Tax allocation bond Redevelopment, multiple purposes Fire Station No 1 & W Gateway	S:A	Neg	(BC) Sidley Austin LLP (FA) Rosenow Spevacek Gp (TR) Union Bank NA (UW) Hollister Jt PFA	10/1/2032 Comb	6.616 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>San Benito</u>							
6/16/2009	\$1,535,000.00	Hollister School District (CSCRPA) CDIAC Number: 2009-0606 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$4,825,000.00	San Benito High School District (CSCRPA) CDIAC Number: 2009-0607 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>San Bernardino</u>							
12/22/2009	\$76,825,000.00	Adelanto Public Utility Authority CDIAC Number: 2009-1529 Public enterprise revenue bond Multiple capital improvements, public works Utility System Series A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	7/1/2039 Comb	6.746 TIC
6/16/2009	\$1,675,000.00	Barstow Unified School District (CSCRPA) CDIAC Number: 2009-0608 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
2/26/2009	\$14,500,000.00	Central School District CDIAC Number: 2009-0014 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) De La Rosa & Co	3/1/2010 Term	1.952 TIC
7/7/2009	\$4,965,000.00	Chaffey Community College District (CCCFA) CDIAC Number: 2009-0775 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Bernardino					
7/29/2009	\$1,495,000.00	Copper Mountain Community College District (CCCFA) CDIAC Number: 2009-1014 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.404 TIC
11/19/2009	\$10,885,000.00	Coyote Canyon Public Facilities CFD No 2004-1 CDIAC Number: 2009-1327 Limited tax obligation bond Water supply, storage, distribution IA No 2 Series A (W Vly WD, Chaffey JtUnHSD & Etwinda SD)	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2039 Comb	7.072 TIC
11/19/2009	\$2,500,000.00	Coyote Canyon Public Facilities CFD No 2004-1 CDIAC Number: 2009-1328 Limited tax obligation bond K-12 school facility IA No 2 Series B Build America Bonds (Etiwanda SD) Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	9/1/2039 Term	6.284 TIC
4/14/2009	\$27,960,000.00	Cucamonga Valley Water District CDIAC Number: 2008-1242 Certificates of participation/leases Water supply, storage, distribution Frontier	S:AAA/AA- M:Aa3/A2 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	9/1/2029 Serial	4.886 NIC
4/28/2009	\$410,000.00	Cucamonga Valley Water District CDIAC Number: 2009-0321 Certificates of participation/leases Power generation/transmission Frontier Solar Photovoltaic Panel	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) All Points Cap Corp	12/1/2022 Serial	
2/10/2009	\$18,110,000.00	Fontana Unified School District CDIAC Number: 2009-0071 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	5/1/2022 Serial	3.753 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Bernardino</u>					
8/28/2009	\$2,162,000.00	Grand Terrace CDIAC Number: 2009-1006 Certificates of participation/leases Multiple capital improvements, public works City Hall & Water System Imp Refunding	NR	Neg	(BC) Harper & Burns (FA) William J Fawell (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	9/1/2020 Serial	4.760 NIC
10/20/2009	\$4,001,671.00	Helendale School District CDIAC Number: 2009-1100 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	6.020 TIC
6/16/2009	\$7,395,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2009-0611 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/12/2009	\$27,685,000.00	Inland Valley Development Agency CDIAC Number: 2009-0295 Tax allocation bond Airport San Bernardino Intl Series A	S:A	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank Natl Assoc (UW) Seattle-Northwest	4/1/2014 Serial	5.155 TIC
7/1/2009	\$20,000,000.00	Inland Valley Development Agency/San Bernardino International Airport Authority CDIAC Number: 2009-0863 Other note Redevelopment, multiple purposes Infrastructure	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	6/30/2015 Term	5.250 TIC
11/1/2009	\$6,000,000.00	Inland Valley Development Agency/San Bernardino International Airport Authority CDIAC Number: 2009-0933 Other note Redevelopment, multiple purposes CMB Infrastructure Investment Group III Series E	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	10/31/2015 Term	4.500 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Bernardino</u>					
11/1/2009	\$5,000,000.00	Inland Valley Development Agency/San Bernardino International Airport Authority CDIAC Number: 2009-0935 Other note Redevelopment, multiple purposes CMB Investment Group A Series B	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	3/31/2014 Term	6.000 TIC
11/1/2009	\$14,000,000.00	Inland Valley Development Agency/San Bernardino International Airport Authority CDIAC Number: 2009-1065 Other note Redevelopment, multiple purposes CMB Infrastructure Investment Gp I Series D	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	8/31/2014 Term	5.000 TIC
11/1/2009	\$7,000,000.00	Inland Valley Development Agency/San Bernardino International Airport Authority CDIAC Number: 2009-1429 Other note Redevelopment, multiple purposes CMB Investment Group B Series C	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	5/31/2014 Term	5.000 TIC
11/24/2009	\$23,580,000.00	Lake Arrowhead Community Services District CDIAC Number: 2009-1381 Certificates of participation/leases Multiple capital improvements, public works Water & Wastewater Enterprise Refunding	S:AA- F:AA-	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	10/1/2039 Comb	5.071 NIC
4/8/2009	\$8,900,000.00	Loma Linda Redevelopment Agency CDIAC Number: 2009-0173 Tax allocation bond Multifamily housing Federally Taxable	S:A	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Loma Linda PFA	7/1/2029 Comb	9.241 NIC
12/1/2009	\$13,275,000.00	Loma Linda Redevelopment Agency CDIAC Number: 2009-1300 Conduit revenue bond Multifamily housing Loma Linda Commons Series A	NR	Neg	(BC) Stradling Yocca (TR) Citicorp N America Inc (UW) Citicorp N America Inc	12/1/2041 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Bernardino					
10/15/2009	\$39,355,000.00	Mojave Water Agency CDIAC Number: 2009-0476 Certificates of participation/leases Water supply, storage, distribution Table A Entitlement Dudley Ridge WD Series A	S:AA F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	6/1/2039 Comb	5.071 TIC
12/2/2009	\$151,335.00	Newberry Community Services District CDIAC Number: 2010-0066 Certificates of participation/leases Equipment Tender Truck (SF54)	NR	Neg	(UW) Kansas State Bank	12/7/2016 Serial	4.790 NIC
11/10/2009	\$4,100,263.00	Ontario-Montclair School District CDIAC Number: 2009-1331 General obligation bond K-12 school facility Series D	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2030 Serial	6.972 TIC
11/10/2009	\$19,205,000.00	Ontario-Montclair School District CDIAC Number: 2009-1332 General obligation bond K-12 school facility Series D-1 Build America Bonds Federally Taxable	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2034 Comb	4.720 TIC
6/16/2009	\$4,930,000.00	Redlands Unified School District (CSCRPA) CDIAC Number: 2009-0610 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/10/2009	\$7,600,005.00	Rim of The World Unified School District CDIAC Number: 2009-0398 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2033 Comb	7.671 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Bernardino					
7/7/2009	\$10,000,000.00	San Bernardino Community College District (CCCFA) CDIAC Number: 2009-0788 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
6/17/2009	\$165,000,000.00	San Bernardino County CDIAC Number: 2009-0410 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) San Bernardino Co (UW) Citigroup Global Markets	6/30/2010 Term	2.000 TIC
12/3/2009	\$288,730,000.00	San Bernardino County CDIAC Number: 2009-1352 Certificates of participation/leases Health care facilities Arrowhead Regional Medical Ctr Series A & B Refunding	S:A+ M:A3	Neg	(BC) Sidley Austin LLP (FA) PFM (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	8/1/2026 Comb	4.994 TIC
5/5/2009	\$250,000,000.00	San Bernardino County Transportation Authority CDIAC Number: 2009-0276 Tax anticipation note Multiple capital improvements, public works	S:AA/SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2012 Comb	3.286 NIC
8/1/2009	\$1,200,000.00	San Bernardino Joint Powers Financing Authority CDIAC Number: 2009-0336 Other note Public building Fire Station Maintenance Fac	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) San Bernardino JPFA (UW) Tim J Burgess	7/1/2014 Term	5.000 TIC
10/1/2009	\$15,000,000.00	San Bernardino Redevelopment Agency CDIAC Number: 2009-1373 Tax allocation note Redevelopment, multiple purposes CMB Infrastructure Investment Gp III LP	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	9/30/2015 Term	5.250 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>San Bernardino</u>							
5/21/2009	\$56,035,000.00	Snowline Joint Unified School District CDIAC Number: 2009-0311 Certificates of participation/leases K-12 school facility Baldy Mesa ES, Heritage ES, Pinon Hills ES, Vista Verde ES & Quail Vly MS Refunding	S:AAA/A+ M:Aa2 Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Chilton & Assoc	9/1/2040 Comb	5.555 TIC
9/24/2009	\$11,999,981.00	Upland Unified School District CDIAC Number: 2009-0911 General obligation bond K-12 school facility Series B	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2041 Comb	6.567 TIC
12/17/2009	\$19,999,831.00	Victor Elementary School District CDIAC Number: 2009-1149 General obligation bond K-12 school facility Series A	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	5.670 TIC
9/23/2009	\$69,999,600.00	Victor Valley Union High School District CDIAC Number: 2009-0890 General obligation bond K-12 school facility	S:AAA/AA- M:Aa2/A2 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	5.303 TIC
<u>San Diego</u>							
6/16/2009	\$805,000.00	Bonsall Union School District (SDCSD) CDIAC Number: 2009-0493 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
6/16/2009	\$1,490,000.00	Cardiff School District (SDCSD) CDIAC Number: 2009-0494 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
5/12/2009	\$79,998,017.00	Carlsbad Unified School District CDIAC Number: 2009-0237 General obligation bond K-12 school facility	S:AA M:Aa3	Neg	(BC) Fulbright & Jaworski (TR) San Diego Co (UW) RBC Capital Markets	5/1/2034 Comb	5.357 TIC
10/14/2009	\$50,710,000.00	Carlsbad Unified School District CDIAC Number: 2009-1113 Certificates of participation/leases K-12 school facility Hope, Jefferson, Pacific Rim ES & Aviara Oaks, Valley MS Series A Refunding	S:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10/1/2041 Comb	5.046 TIC
6/16/2009	\$8,700,000.00	Carlsbad Unified School District (SDCSD) CDIAC Number: 2009-0495 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
7/1/2009	\$764,000.00	Chula Vista Elementary School District CDIAC Number: 2009-0885 Certificates of participation/leases Other, multiple educational uses Learning Community Charter	NR	Neg	(BC) Kronick Moskowitz (FA) Delta Managed Solutions (TR) Deutsche Bank Natl Trust (UW) Capital One Pub Fund LLC	7/24/2014 Serial	5.490 TIC
6/16/2009	\$13,770,000.00	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2009-0496 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
6/16/2009	\$3,920,000.00	Del Mar Union School District (SDCSD) CDIAC Number: 2009-0497 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
6/17/2009	\$25,195,000.00	El Cajon Public Financing Authority CDIAC Number: 2009-0393 Sales tax revenue bond Public building Public Safety Ctr	S:AA-	Neg	(BC) Quint & Thimmig (FA) PFM (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2015 Serial	3.497 TIC
6/16/2009	\$2,840,000.00	Encinitas Union School District (SDCSD) CDIAC Number: 2009-0498 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
8/18/2009	\$34,216,905.00	Escondido Union High School District CDIAC Number: 2009-0981 General obligation bond K-12 school facility Series A	S:AAA/AA- M:Aa2/A1 Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2034 Comb	6.815 TIC
12/1/2009	\$26,996,392.00	Escondido Union High School District CDIAC Number: 2009-1391 General obligation bond K-12 school facility Series B	S:AAA/AA- M:Aa3/A1 Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2049 Comb	7.291 TIC
6/16/2009	\$5,000,000.00	Escondido Union School District (SDCSD) CDIAC Number: 2009-0499 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
6/16/2009	\$4,915,000.00	Fallbrook Union High School District (SDCSD) CDIAC Number: 2009-0501 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-2	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	1.163 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Diego					
4/1/2009	\$60,000,000.00	Grossmont Union High School District CDIAC Number: 2009-0112 General obligation bond K-12 school facility Proposition U	S:AA- M:Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) De La Rosa & Co	8/1/2033 Comb	5.174 TIC
9/30/2009	\$21,345,000.00	Helix Water District CDIAC Number: 2009-1096 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA F:AA	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank NA (UW) Stone & Youngberg	4/1/2024 Serial	2.991 TIC
6/16/2009	\$6,980,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2009-0502 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
4/23/2009	\$21,833,149.00	Lakeside Union School District CDIAC Number: 2009-0034 General obligation bond K-12 school facility	S:AA	Neg	(BC) Jones Hall (FA) Dolinka Group (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2033 Comb	5.054 TIC
5/7/2009	\$5,000,000.00	Lemon Grove School District CDIAC Number: 2009-0109 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Robert Baird & Co	8/1/2033 Comb	5.570 NIC
6/16/2009	\$2,240,000.00	National School District (SDCSD) CDIAC Number: 2009-0503 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-2	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	1.163 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
3/12/2009	\$15,000,000.00	Oceanside CDIAC Number: 2009-0058 Conduit revenue bond Multifamily housing Shadow Way Apts	S:AAA/A-1+ Oth	Neg	(BC) Best Best & Krieger (EN) Freddie Mac (TR) The Bank of NY Mellon (UW) Stone & Youngberg	3/1/2049 Term	VAR
2/19/2009	\$49,995,054.00	Oceanside Unified School District CDIAC Number: 2008-1062 General obligation bond K-12 school facility Series A	S:AAA/A+ M:Aa2/A1 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Morgan Stanley	8/1/2033 Comb	5.917 TIC
2/19/2009	\$16,600,000.00	Oceanside Unified School District CDIAC Number: 2008-1063 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa2/A1 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Morgan Stanley	8/1/2022 Serial	3.893 NIC
6/16/2009	\$12,920,000.00	Oceanside Unified School District (SDCSD) CDIAC Number: 2009-0504 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-2	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	1.163 TIC
11/5/2009	\$19,175,000.00	Olivenhain Municipal Water District Financing Authority CDIAC Number: 2009-1177 Public enterprise revenue bond Water supply, storage, distribution David C McCollom Treatment Plant, DCMWTP Raw Water & Encinitas Blvd Pipelines	S:AA+ F:AA	Comp	(BC) Nossaman LLP (FA) Fieldman Rolapp (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	6/1/2039 Comb	4.564 TIC
10/21/2009	\$7,780,000.00	Otay Water District CDIAC Number: 2009-1025 General obligation bond Water supply, storage, distribution ID No 27 Refunding	S:AAA/AA M:Aa2/A2 Ins	Comp	(BC) GCR LLP (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Robert Baird & Co	9/1/2022 Serial	6.886 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
9/1/2009	\$53,695,000.00	Padre Dam Municipal Water District CDIAC Number: 2009-1121 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AA- F:AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2039 Comb	4.783 NIC
3/11/2009	\$110,000,000.00	Palomar Pomerado Health System CDIAC Number: 2008-1186 General obligation bond Health care facilities Measure BB	S:AAA/A+ M:Aa2/A1 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) N San Diego Co Hlth FacFA	8/1/2038 Comb	7.123 TIC
11/10/2009	\$233,340,000.00	Palomar Pomerado Health System CDIAC Number: 2009-1213 Certificates of participation/leases Health care facilities Master Plan	M:Baa2 F:BBB	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11/1/2039 Comb	6.966 TIC
12/15/2009	\$16,545,000.00	Poway CFD No 88-1 CDIAC Number: 2009-1356 Limited tax obligation bond Multiple capital improvements, public works Parkway Business Ctr Refunding	S:BBB+	Neg	(BC) Richards Watson (FA) PFM (TR) The Bank of NY Mellon (UW) Southwest Securities	8/15/2015 Serial	3.458 NIC
1/9/2009	\$73,998,936.00	Poway Unified School District CDIAC Number: 2008-1216 General obligation bond K-12 school facility ID No 2007-1 Refunding	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (TR) San Diego Co (UW) Stone & Youngberg	8/1/2033 Serial	6.224 TIC
1/9/2009	\$3,698,554.00	Poway Unified School District CDIAC Number: 2008-1217 General obligation bond K-12 school facility ID No 2002-1	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (TR) San Diego Co (UW) Stone & Youngberg	8/1/2016 Serial	4.173 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Diego					
6/16/2009	\$23,570,000.00	Poway Unified School District (SDCSD) CDIAC Number: 2009-0505 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-2	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	1.163 TIC
7/2/2009	\$5,150,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2009-0764 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 2	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	9/1/2039 Comb	9.226 TIC
7/2/2009	\$3,845,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2009-0765 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 3	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	9/1/2039 Comb	9.228 TIC
7/2/2009	\$8,995,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2009-0763 Revenue bond (Pool) K-12 school facility CFD No 11 StoneBridge Estates	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/15/2039 Comb	7.808 NIC
6/16/2009	\$1,910,000.00	Ramona Unified School District (SDCSD) CDIAC Number: 2009-0506 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
7/1/2009	\$124,070,000.00	San Diego CDIAC Number: 2009-0303 Tax and revenue anticipation note Cash flow, interim financing Series A thru C	S:SP-1 M:MIG1 F:F1+	Neg	(BC) Stradling Yocca (FA) PFM (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	4/30/2010 Comb	0.865 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
4/28/2009	\$131,293,506.00	San Diego Community College District CDIAC Number: 2009-0192 General obligation bond College, university facility	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2033 Comb	5.431 TIC
9/30/2009	\$80,940,000.00	San Diego County CDIAC Number: 2009-1031 Certificates of participation/leases Public building Justice Facs Refunding	S:AA+ M:A1 F:AA	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Zions First Natl Bk (UW) RBC Capital Markets	10/1/2025 Serial	3.491 NIC
6/16/2009	\$220,000,000.00	San Diego County (SDCSD) CDIAC Number: 2009-0492 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.461 TIC
9/23/2009	\$5,755,000.00	San Diego County Board of Education CDIAC Number: 2009-1295 Certificates of participation/leases Other, multiple educational uses Camp Cuyamaca Outdoor School	M:A1	Comp	(BC) Kutak Rock (FA) Municipal Cap Mgmt (TR) Union Bank NA (UW) Stone & Youngberg	2/1/2025 Serial	5.301 TIC
10/1/2009	\$9,664,172.00	San Diego Housing Authority CDIAC Number: 2009-1007 Conduit revenue bond Multifamily housing Village Green Apts Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10/1/2039 Comb	VAR
12/21/2009	\$30,000,000.00	San Diego Metropolitan Transit System CDIAC Number: 2009-1444 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:A	Neg	(BC) Nossaman LLP (FA) PFM (TR) The Bank of NY Mellon (UW) Dexia Credit Local	12/23/2015 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
1/13/2009	\$157,190,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2008-1350 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Morgan Stanley	8/1/2038 Comb	4.645 NIC
3/19/2009	\$103,000,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2009-0115 Public lease revenue bond Multiple capital improvements, public works	NR	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Bank of America NA	12/1/2018 Term	VAR
5/5/2009	\$453,775,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2009-0252 Public enterprise revenue bond Wastewater collection, treatment MWWd Sr Series A Refunding	S:A+ M:A2 F:AA-	Neg	(BC) Nixon Peabody (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Banc of America Sec	5/15/2039 Comb	5.030 TIC
5/14/2009	\$634,940,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2009-0253 Public enterprise revenue bond Wastewater collection, treatment MWWd Sr Series B Refunding	S:A+ M:A2 F:AA-	Neg	(BC) Nixon Peabody (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/15/2025 Serial	4.074 TIC
6/16/2009	\$328,060,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2009-0364 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Hawkins Delafield (FA) PFM (TR) Wells Fargo Bank (UW) JP Morgan Securities	8/1/2039 Comb	5.255 TIC
7/16/2009	\$13,930,000.00	San Diego Redevelopment Agency CDIAC Number: 2009-0365 Tax allocation bond Redevelopment, multiple purposes North Park Area Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Kitahata & Co (TR) Wells Fargo Bank (UW) San Diego PFFA	11/1/2039 Comb	7.110 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
2/11/2009	\$136,885,000.00	San Diego Regional Building Authority CDIAC Number: 2008-1025 Public lease revenue bond Public building County Operations Center & Annex Series A	S:AA+ M:A1 F:AA	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Zions First Natl Bk (UW) Goldman Sachs	2/1/2036 Comb	5.124 NIC
4/23/2009	\$131,157,581.00	San Diego Unified School District CDIAC Number: 2009-0232 General obligation bond K-12 school facility Proposition S Series A	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Goldman Sachs	7/1/2033 Comb	5.980 TIC
4/21/2009	\$38,840,000.00	San Diego Unified School District CDIAC Number: 2009-0389 General obligation bond K-12 school facility Proposition S Series B Federally Taxable State Taxable	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) The Bank of NY Mellon (UW) Goldman Sachs	3/15/2023 Term	
7/1/2009	\$180,000,000.00	San Diego Unified School District CDIAC Number: 2009-0832 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Citigroup Global Markets	7/8/2010 Term	0.604 TIC
6/16/2009	\$13,380,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2009-0507 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC
6/16/2009	\$2,590,000.00	San Ysidro School District (SDCSD) CDIAC Number: 2009-0508 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-2	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	1.163 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Diego					
7/9/2009	\$11,500,000.00	Santee School District CDIAC Number: 2009-0278 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	6/15/2010 Term	4.107 NIC
6/16/2009	\$2,840,000.00	Santee School District (SDCSD) CDIAC Number: 2009-0509 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-2	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	1.163 TIC
2/19/2009	\$16,000,000.00	South Bay Union School District CDIAC Number: 2009-0033 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) UBS Financial Services	8/1/2033 Comb	4.468 NIC
10/22/2009	\$10,225,000.00	Southwestern Community College District CDIAC Number: 2009-1018 General obligation bond College, university facility Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2021 Serial	4.828 TIC
10/22/2009	\$89,775,000.00	Southwestern Community College District CDIAC Number: 2009-1019 General obligation bond College, university facility Build America Bonds Series B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2039 Comb	4.650 TIC
6/16/2009	\$4,390,000.00	Vista Unified School District (SDCSD) CDIAC Number: 2009-0511 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2009 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	0.938 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
12/1/2009	\$1,037,289.00	California Finance Authority for Delinquent Special Taxes & Assessments CDIAC Number: 2009-1415 Certificates of participation/leases Other purpose Tax Receivables Program Series A	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		
3/4/2009	\$131,650,000.00	San Francisco City & County CDIAC Number: 2009-0088 General obligation bond Hospital San Francisco General Proposition A	S:AA M:Aa2 F:AA-	Comp	(BC) Elizabeth C Green (FA) PFM (TR) S F Cty/Co (UW) Wachovia Bank NA	6/15/2029 Comb	4.578 TIC
5/12/2009	\$163,335,000.00	San Francisco City & County CDIAC Number: 2009-0335 Certificates of participation/leases Hospital Laguna Honda	S:AA- M:A1 F:A+	Neg	(BC) Hawkins Delafield (FA) PFM (TR) US Bank Natl Assoc (UW) De La Rosa & Co	4/1/2031 Comb	4.870 TIC
9/23/2009	\$38,120,000.00	San Francisco City & County CDIAC Number: 2009-0906 Certificates of participation/leases Public building Public Utilities Commission Office Series C	S:AA- M:A1 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Goldman Sachs	11/1/2022 Serial	3.337 TIC
9/2/2009	\$37,885,000.00	San Francisco City & County CDIAC Number: 2009-1039 Certificates of participation/leases Street construction and improvements Series B	S:AA- M:A1 F:A+	Neg	(BC) Hawkins Delafield (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) RBC Capital Markets	4/1/2035 Comb	4.750 TIC
9/23/2009	\$129,550,000.00	San Francisco City & County CDIAC Number: 2009-1192 Certificates of participation/leases Public building Public Utilities Commission Office Series D Build America Bonds Federally Taxable	S:AA- M:A1 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Goldman Sachs	11/1/2041 Comb	3.337 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
6/2/2009	\$100,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-0425 Public enterprise revenue bond Airport SF Intl Issue 36A Refunding	S:AA+/A-1+/A M:Aaa/VMIG1/A1 F:AAA/F1+/A LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) Wells Fargo Bank (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2026 Term	VAR
6/2/2009	\$36,145,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-0426 Public enterprise revenue bond Airport SF Intl Issue 36C Refunding	S:AAA/A-1/A M:Aa3/VMIG1 F:AA+/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) PFM (EN) FSA (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2026 Term	VAR
6/2/2009	\$40,620,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-0740 Public enterprise revenue bond Airport SF Intl Issue 36B Refunding	S:A+/A-1/A M:Aaa/VMIG1/A1 F:AA-/F1/A LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2026 Term	VAR
6/2/2009	\$89,895,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-0741 Public enterprise revenue bond Airport SF Intl Issue 37C Refunding	S:AAA/A-1/A M:Aa3/VMIG1 F:AA+/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) PFM (EN) FSA (TR) The Bank of NY Mellon (UW) E J De La Rosa	5/1/2029 Term	VAR
8/26/2009	\$92,500,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-0988 Public enterprise revenue bond Airport SF Intl Series A Refunding	S:A-1 M:A1/VMIG1 F:F1	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2029 Term	0.750 NIC
8/26/2009	\$82,500,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-1054 Public enterprise revenue bond Airport SF Intl Series B Refunding	S:A-1 M:A1/VMIG1 F:F1	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/1/2029 Term	0.750 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
10/21/2009	\$132,915,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-1151 Public enterprise revenue bond Airport SF Intl Series C-1 & 2 Refunding	S:AAA/A M:Aa3/A1 F:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) PFM (EN) FSA (TR) The Bank of NY Mellon (UW) E J De La Rosa	5/1/2025 Serial	3.953 NIC
10/20/2009	\$88,190,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-1164 Public enterprise revenue bond Airport SF Intl Series D Refunding	S:A M:A1/VMIG1 F:A+	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2029 Term	2.347 NIC
11/5/2009	\$485,800,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-1186 Public enterprise revenue bond Airport SF Intl Terminal 2 & Boarding Area D Series E Refunding	S:A M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2039 Comb	5.603 NIC
3/17/2009	\$34,265,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2009-0163 Public lease revenue bond Public building Branch Libraries	S:AA- M:Aa3 F:A+	Comp	(BC) Ronald E Lee (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/15/2034 Comb	5.306 NIC
8/11/2009	\$412,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2009-0936 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Series A Refunding	S:AA- M:A1	Comp	(BC) Jones Hall (FA) Montague DeRose (TR) US Bank Natl Assoc (UW) Barclays Capital Inc	11/1/2039 Comb	4.818 TIC
9/1/2009	\$412,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2009-0962 Public enterprise revenue bond Water supply, storage, distribution WSIP Series B	S:AA- M:A1	Comp	(BC) Jones Hall (FA) Montague DeRose (TR) US Bank Natl Assoc (UW) JP Morgan Securities	11/1/2039 Comb	4.502 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
10/30/2009	\$175,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2009-1138 Commercial paper Project, interim financing Water Enterprise, Proposition E Subseries A-1 & 2	S:A-1+ M:P-1 Oth	Neg	(BC) Sidley Austin LLP (FA) Montague DeRose (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) Goldman Sachs	7/28/2010 Term	VAR
10/30/2009	\$75,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2009-1384 Commercial paper Project, interim financing Water Enterprise, Proposition E Subseries A-1-T & A-2-T Federally Taxable	S:A-1+ M:P-1 Oth	Neg	(BC) Sidley Austin LLP (FA) Montague DeRose (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) Goldman Sachs	7/28/2010 Term	VAR
6/16/2009	\$26,000,000.00	San Francisco City & County Redevelopment Agency CDIAC Number: 2009-0375 Conduit revenue bond Multifamily housing Nihonmachi Terrace Apts	NR	Neg	(BC) Orrick Herrington (FA) Devine & Gong (TR) US Bank Natl Assoc (UW) Citicorp N America Inc	6/1/2042 Term	6.450 TIC
8/18/2009	\$75,000,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2009-0930 Tax allocation bond Redevelopment, multiple purposes Bayview Hunters Pt Area B, Mission Bay N/S, Rincon Pt S Beach, Transbay, W Addition A-2 & Yerba Buena Ctr Ser A Federally Taxable	S:A M:A2	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2024 Comb	8.121 TIC
8/14/2009	\$17,625,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2009-0931 Tax allocation bond Redevelopment, multiple purposes Bayview Hunters Pt Area B, South of Market, Transbay & Yerba Buena Ctr Series B	S:A M:A2	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank Natl Assoc (UW) E J De La Rosa	8/1/2039 Comb	5.893 TIC
8/18/2009	\$25,715,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2009-0932 Tax allocation bond Redevelopment, multiple purposes Mission Bay North Series C	S:A-	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank Natl Assoc (UW) E J De La Rosa	8/1/2039 Comb	6.467 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
8/20/2009	\$49,810,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2009-0934 Tax allocation bond Redevelopment, multiple purposes Mission Bay South Series D	S:BBB	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank Natl Assoc (UW) E J De La Rosa	8/1/2039 Comb	6.483 TIC
12/3/2009	\$72,565,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2009-1318 Tax allocation bond Multifamily housing Series E Federally Taxable	S:A M:A2	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2039 Comb	8.325 TIC
12/3/2009	\$6,610,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2009-1319 Tax allocation bond Redevelopment, multiple purposes Series F	S:A M:A2	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank Natl Assoc (UW) De La Rosa & Co	8/1/2039 Comb	5.734 TIC
6/1/2009	\$9,655,000.00	San Francisco Community College District (CCCFA) CDIAC Number: 2009-0152 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	12/1/2009 Term	1.101 TIC
7/29/2009	\$36,000,000.00	San Francisco Community College District (CCCFA) CDIAC Number: 2009-1020 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series D	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.402 TIC
1/22/2009	\$150,000,000.00	San Francisco Unified School District CDIAC Number: 2008-1017 General obligation bond K-12 school facility Proposition A	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Banc of America Sec	6/15/2024 Serial	4.019 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Joaquin</u>					
6/16/2009	\$1,485,000.00	Escalon Unified School District (CSCRPA) CDIAC Number: 2009-0612 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$1,125,000.00	Linden Unified School District (CSCRPA) CDIAC Number: 2009-0613 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$8,605,000.00	Lodi Unified School District (CSCRPA) CDIAC Number: 2009-0614 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/27/2009	\$19,000,000.00	Manteca Financing Authority CDIAC Number: 2009-0299 Public enterprise revenue bond Wastewater collection, treatment Quality Control Fac Phase III	M:A2 F:A+	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12/1/2036 Comb	5.842 TIC
6/16/2009	\$9,380,000.00	Manteca Unified School District (CSCRPA) CDIAC Number: 2009-0615 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/27/2009	\$16,115,000.00	RD 17 Levee Area Public Financing Authority CDIAC Number: 2009-0041 Special assessment bond Flood control, storm drainage	S:BBB	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	9/1/2039 Comb	7.009 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Joaquin</u>					
12/8/2009	\$2,925,000.00	Ripon Unified School District CDIAC Number: 2009-1350 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2016 Serial	3.624 TIC
12/8/2009	\$3,595,000.00	Ripon Unified School District CDIAC Number: 2009-1351 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2030 Comb	6.794 NIC
6/16/2009	\$1,085,000.00	Ripon Unified School District (CSCRPA) CDIAC Number: 2009-0616 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
7/7/2009	\$13,155,000.00	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2009-0790 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
8/19/2009	\$32,180,000.00	Stockton (CSCDA) CDIAC Number: 2009-1032 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series A-7	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/30/2010 Term	1.468 TIC
8/11/2009	\$18,575,000.00	Stockton Public Financing Authority CDIAC Number: 2009-0882 Public enterprise revenue bond Water supply, storage, distribution Delta Series A	S:A F:A	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	10/1/2016 Serial	7.741 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>San Joaquin</u>							
8/20/2009	\$35,080,000.00	Stockton Public Financing Authority CDIAC Number: 2009-0980 Public lease revenue bond Multiple capital improvements, public works Capital Improvements Series A	S:A	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) RBC Capital Markets	9/1/2038 Comb	7.250 TIC
8/11/2009	\$154,550,000.00	Stockton Public Financing Authority CDIAC Number: 2009-1005 Public enterprise revenue bond Water supply, storage, distribution Delta Series B Build America Bonds Federally Taxable	S:A F:A	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	10/1/2038 Comb	7.741 NIC
1/28/2009	\$21,955,000.00	Stockton Unified School District CDIAC Number: 2009-0043 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) De La Rosa & Co	2/1/2011 Term	4.016 TIC
12/17/2009	\$16,040,000.00	Stockton Unified School District CDIAC Number: 2009-1449 General obligation bond K-12 school facility Edison HS, Nightingale & Van Buren ES Series B Qualified School Construction Federally Taxable	S:A	Neg	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) E J De La Rosa	12/15/2025 Term	2.219 TIC
6/16/2009	\$19,690,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2009-0617 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>San Luis Obispo</u>							
7/23/2009	\$9,330,000.00	El Paso De Robles Redevelopment Agency CDIAC Number: 2009-0872 Tax allocation bond Redevelopment, multiple purposes Paso Robles Series A Refunding	S:AA-	Neg	(BC) Robert M Haight (FA) Northcross Hill Ach (TR) Union Bank NA (UW) El Paso DeRobles PFA	7/1/2038 Comb	6.194 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Luis Obispo</u>					
7/23/2009	\$2,785,000.00	El Paso De Robles Redevelopment Agency CDIAC Number: 2009-0873 Tax allocation bond Redevelopment, multiple purposes Paso Robles Series B Federally Taxable	S:AA-	Neg	(BC) Robert M Haight (FA) Northcross Hill Ach (TR) Union Bank NA (UW) El Paso DeRobles PFA	7/1/2018 Serial	5.165 NIC
7/8/2009	\$9,000,000.00	San Luis Obispo (Cuesta) Community College District (CCCFA) CDIAC Number: 2009-1012 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.694 TIC
3/12/2009	\$10,705,000.00	San Luis Obispo Capital Improvement Board CDIAC Number: 2009-0121 Public lease revenue bond Equipment Pub Safety Communications & Emergency Operations Ctr	S:AA- F:AA-	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Morgan Stanley	6/1/2039 Comb	5.246 NIC
4/1/2009	\$1,630,500.00	San Luis Obispo County CDIAC Number: 2009-0263 Certificates of participation/leases Water supply, storage, distribution Service Area No 23	NR	Neg	(BC) Meyers Nave Riback Silver (TR) San Luis Obispo Co (UW) USDA Rural Dev	10/1/2048 Serial	4.375 NIC
8/18/2009	\$42,565,000.00	San Luis Obispo County CDIAC Number: 2009-0489 Other bond Insurance and pension funds Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) PFM (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	9/1/2019 Term	7.577 TIC
11/3/2009	\$24,995,000.00	San Luis Obispo County Community College District CDIAC Number: 2009-1139 Certificates of participation/leases College, university facility Learning Resource Ctr (North Co) & Theater Arts Bldg (Cuesta) Series A & B	S:SP-1+/A+ M:A2	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11/1/2039 Comb	5.076 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Luis Obispo</u>					
6/1/2009	\$1,650,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2009-0153 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	12/1/2009 Term	1.101 TIC
		<u>San Mateo</u>					
6/16/2009	\$230,000.00	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2009-0618 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
12/15/2009	\$8,500,000.00	Belmont Joint Powers Financing Authority CDIAC Number: 2009-1412 Public enterprise revenue bond Wastewater collection, treatment S Bayside System Auth Cap Imp Program Series A	S:AA-	Comp	(BC) Stradling Yocca (FA) Magis Advisors (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2041 Serial	4.503 TIC
6/16/2009	\$3,070,000.00	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2009-0619 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
3/11/2009	\$2,255,000.00	Brisbane Public Financing Authority CDIAC Number: 2009-0025 Public lease revenue bond Public building City Hall Renovation	S:A+	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	4/1/2029 Comb	5.773 TIC
7/14/2009	\$5,765,000.00	Half Moon Bay CDIAC Number: 2009-0830 Other bond Other purpose Judgment Obligation Series A	S:AA-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2025 Serial	4.894 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Mateo					
7/14/2009	\$10,915,000.00	Half Moon Bay CDIAC Number: 2009-0831 Other bond Other purpose Judgment Obligation Build America Bonds Series B Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2039 Comb	5.784 NIC
6/16/2009	\$2,710,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2009-0621 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/23/2009	\$17,998,937.00	Jefferson Union High School District CDIAC Number: 2009-0382 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2033 Comb	10.248 NIC
6/16/2009	\$2,900,000.00	Jefferson Union High School District (CSCRPA) CDIAC Number: 2009-0622 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
3/5/2009	\$2,853,582.00	La Honda-Pescadero Unified School District CDIAC Number: 2009-0077 General obligation bond K-12 school facility	M:Aa3/Baa1 F:AAA/BBB Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) The Bank of NY Mellon (UW) Morgan Stanley	3/1/2034 Comb	6.820 TIC
6/16/2009	\$1,080,000.00	Menlo Park CDIAC Number: 2009-0399 General obligation bond Parks, open space Series A	M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2024 Serial	3.897 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Mateo</u>					
6/16/2009	\$9,360,000.00	Menlo Park CDIAC Number: 2009-0908 General obligation bond Parks, open space Build America Bonds Series B Federally Taxable	M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Comb	4.550 NIC
12/8/2009	\$3,055,000.00	Menlo Park Fire Protection District CDIAC Number: 2009-1375 Certificates of participation/leases Public building Fire Station Nos 2 & 6 Series A	S:AA+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2022 Serial	3.416 TIC
12/8/2009	\$8,935,000.00	Menlo Park Fire Protection District CDIAC Number: 2009-1406 Certificates of participation/leases Public building Fire Station Nos 2 & 6 Series B Build America Bonds Federally Taxable	S:AA+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Comb	7.318 TIC
12/15/2009	\$5,560,000.00	Millbrae CDIAC Number: 2009-1403 Certificates of participation/leases Wastewater collection, treatment Series A Build America Bonds Federally Taxable	S:AA- F:A+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12/1/2039 Term	4.870 NIC
12/15/2009	\$10,250,000.00	Millbrae CDIAC Number: 2010-0003 Certificates of participation/leases Wastewater collection, treatment Series B Refunding	S:AA- F:A+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12/1/2034 Comb	4.915 NIC
6/16/2009	\$1,620,000.00	Millbrae Elementary School District (CSCRPA) CDIAC Number: 2009-0624 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Mateo					
4/2/2009	\$12,000,000.00	Millbrae School District CDIAC Number: 2009-0142 General obligation bond K-12 school facility	S:AA- M:Aa3	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Southwest Securities	7/1/2033 Comb	4.803 NIC
6/16/2009	\$1,125,000.00	Pacifica School District (CSCRPA) CDIAC Number: 2009-0623 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
7/30/2009	\$1,641,000.00	Portola Valley School District CDIAC Number: 2009-0822 Tax and revenue anticipation note Cash flow, interim financing CA Education Program	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/30/2010 Term	0.581 TIC
11/17/2009	\$4,910,000.00	Portola Valley School District CDIAC Number: 2009-1302 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Kutak Rock (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	8/1/2028 Serial	3.582 TIC
7/2/2009	\$3,600,000.00	Ravenswood City School District CDIAC Number: 2009-0436 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Janney Montgomery Scott	6/1/2010 Term	0.998 NIC
10/15/2009	\$7,400,000.00	Redwood City Elementary School District CDIAC Number: 2009-1064 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Jefferies & Company	10/28/2010 Term	0.750 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Mateo</u>					
5/20/2009	\$13,350,000.00	San Mateo County Board of Education CDIAC Number: 2009-0366 Certificates of participation/leases Other, multiple educational uses Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	6/1/2035 Comb	4.838 TIC
6/16/2009	\$29,530,000.00	San Mateo County Community College District (CSCRPA) CDIAC Number: 2009-0625 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
12/2/2009	\$115,505,000.00	San Mateo County Joint Powers Financing Authority CDIAC Number: 2009-1259 Public lease revenue bond Multiple capital improvements, public works Health Ctr, Flood Pk, & Office Bldg Series A Refunding	S:AA+ M:Aa3	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Wedbush Securities Inc	7/15/2026 Serial	3.963 NIC
2/19/2009	\$19,040,000.00	San Mateo County Transit District CDIAC Number: 2009-0028 Sales tax revenue bond Public transit Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Banc of America Sec	6/1/2019 Serial	3.096 NIC
7/30/2009	\$19,259,000.00	San Mateo Union High School District CDIAC Number: 2009-0824 Tax and revenue anticipation note Cash flow, interim financing CA Education Program	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/30/2010 Term	0.581 TIC
2/5/2009	\$55,000,000.00	San Mateo-Foster City School District CDIAC Number: 2009-0076 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) San Mateo Co (UW) RBC Capital Markets	3/1/2010 Term	0.963 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Mateo</u>					
6/18/2009	\$40,000,000.00	Sequoia Union High School District CDIAC Number: 2009-0373 General obligation bond K-12 school facility Series B	M:Aa2	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	7/1/2034 Comb	4.564 NIC
6/17/2009	\$18,000,000.00	Sequoia Union High School District CDIAC Number: 2009-0374 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) San Mateo Co (UW) Zions First Natl Bk	7/1/2010 Term	0.401 NIC
6/19/2009	\$55,855,000.00	South Bayside System Authority CDIAC Number: 2009-0415 Public enterprise revenue bond Wastewater collection, treatment 10-Year CIP Build America Bonds Federally Taxable	S:AA F:A+	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2039 Comb	5.088 TIC
9/1/2009	\$53,500,000.00	South Bayside Waste Management Authority CDIAC Number: 2009-0916 Public enterprise revenue bond Solid waste recovery facilities Shoreway Environmental Ctr Series A	S:A- M:A3	Neg	(BC) Nossaman LLP (FA) William F Euphrat (TR) The Bank of NY Mellon (UW) Banc of America Sec	9/1/2036 Comb	5.895 TIC
8/31/2009	\$3,000,000.00	South Bayside Waste Management Authority CDIAC Number: 2009-0918 Public enterprise revenue bond Solid waste recovery facilities Shoreway Environmental Ctr Series B Federally Taxable	NR	Neg	(BC) Nossaman LLP (FA) William F Euphrat (TR) The Bank of NY Mellon (UW) Burlingame	9/1/2014 Term	5.000 TIC
12/1/2009	\$965,000.00	South San Francisco Unified School District CDIAC Number: 2009-1301 Certificates of participation/leases K-12 school facility Refunding	NR	Comp	(BC) Kutak Rock (FA) Keygent LLC (TR) US Bank Natl Assoc (UW) Nollenberger Capital	7/1/2017 Serial	4.006 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>San Mateo</u>							
6/16/2009	\$1,315,000.00	Woodside Elementary School District (CSCRPA) CDIAC Number: 2009-0626 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Santa Barbara</u>							
6/16/2009	\$450,000.00	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2009-0627 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
2/18/2009	\$1,669,546.00	Buellton Union School District CDIAC Number: 2009-0063 General obligation bond K-12 school facility Oak Valley & Jonata Refunding	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	2/1/2034 Comb	6.254 TIC
2/26/2009	\$6,053,439.00	Carpinteria Sanitary District CDIAC Number: 2008-1296 Special assessment bond Wastewater collection, treatment AD No 2007-1, Rincon Pt, Sandyland Cove & Sand Pt Rd	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/2/2039 Comb	6.707 TIC
6/16/2009	\$3,515,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2009-0628 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
11/10/2009	\$2,439,543.00	Cold Spring Elementary School District CDIAC Number: 2009-0431 General obligation bond K-12 school facility Series A & B	S:AA+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2039 Comb	5.486 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Barbara</u>					
6/16/2009	\$400,000.00	Cold Spring Elementary School District (CSCRPA) CDIAC Number: 2009-0629 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
7/7/2009	\$2,318,764.00	College Elementary School District CDIAC Number: 2009-0327 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	7/1/2034 Serial	6.724 TIC
6/23/2009	\$4,500,000.00	Goleta Union School District (SBSFA) CDIAC Number: 2009-0718 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2009 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	6/30/2010 Term	0.687 TIC
6/16/2009	\$935,000.00	Hope Elementary School District (CSCRPA) CDIAC Number: 2009-0630 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/6/2009	\$4,060,000.00	Lompoc Valley Medical Center CDIAC Number: 2009-0362 Public enterprise revenue bond Other, multiple health care purposes	F:A Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (UW) Piper Jaffray & Co	7/1/2016 Serial	3.810 TIC
6/23/2009	\$2,000,000.00	Orcutt Union School District (SBSFA) CDIAC Number: 2009-0719 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2009 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	6/30/2010 Term	0.716 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Santa Barbara</u>							
6/9/2009	\$63,715,000.00	Santa Barbara County CDIAC Number: 2009-0472 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) E J De La Rosa	6/30/2010 Term	0.426 NIC
12/3/2009	\$1,600,000.00	Santa Barbara County CDIAC Number: 2009-1405 Certificates of participation/leases Public building	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Capital One Pub Fund LLC	12/1/2019 Serial	5.277 NIC
5/27/2009	\$47,270,000.00	Santa Barbara Financing Authority CDIAC Number: 2008-1310 Public enterprise revenue bond Airport Terminal	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2039 Comb	5.035 NIC
6/23/2009	\$17,500,000.00	Santa Barbara School Districts (SBSFA) CDIAC Number: 2009-0720 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2009 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	6/30/2010 Term	0.654 TIC
6/16/2009	\$1,265,000.00	Santa Ynez Valley Union High School District (CSCRPA) CDIAC Number: 2009-0632 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Santa Clara</u>							
5/20/2009	\$29,240,000.00	Campbell Union High School District CDIAC Number: 2008-1110 General obligation bond K-12 school facility Refunding	M:Aa3 F:AA	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Morgan Stanley	8/1/2030 Comb	4.586 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
6/16/2009	\$12,805,000.00	Campbell Union High School District (CSCRPA) CDIAC Number: 2009-0633 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
9/23/2009	\$4,500,000.00	Campbell Union School District CDIAC Number: 2009-0312 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) E J De La Rosa	10/6/2010 Term	0.604 TIC
6/16/2009	\$9,855,000.00	Cupertino Union School District (CSCRPA) CDIAC Number: 2009-0634 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
2/25/2009	\$29,998,712.00	Evergreen Elementary School District CDIAC Number: 2008-1321 General obligation bond K-12 school facility	S:AAA/AA M:Aa2/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	8/1/2033 Comb	5.997 TIC
6/16/2009	\$5,000,000.00	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2009-0635 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
9/23/2009	\$11,500,000.00	Fremont Union High School District CDIAC Number: 2009-0474 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) E J De La Rosa	10/6/2010 Term	0.604 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Santa Clara					
4/21/2009	\$10,500,000.00	Gilroy CDIAC Number: 2009-0113 General obligation bond Public building Community Library	S:AA F:A+	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Morgan Stanley	2/1/2039 Comb	4.781 NIC
8/12/2009	\$46,370,000.00	Gilroy Public Facilities Financing Authority CDIAC Number: 2009-0870 Bond anticipation note Project, interim financing Police Fac, Sunrise Fire Station, Corporation Yard, Sports Pk & Christopher HS Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	9/1/2010 Term	1.633 TIC
2/26/2009	\$49,986,615.00	Gilroy Unified School District CDIAC Number: 2008-1322 General obligation bond K-12 school facility	S:AAA/A+ M:Aa2/A1 Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2032 Serial	5.385 TIC
6/16/2009	\$9,855,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2009-0636 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$125,000.00	Lakeside Joint School District (CSCRPA) CDIAC Number: 2009-0637 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$855,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2009-0638 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Santa Clara					
11/5/2009	\$662,880.00	Los Altos CDIAC Number: 2009-1141 Special assessment bond Wastewater collection, treatment Blue Oak Lane AD	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Stone & Youngberg	9/2/2039 Comb	5.583 NIC
5/1/2009	\$3,143,364.00	Los Altos Hills CDIAC Number: 2009-0317 Special assessment bond Wastewater collection, treatment W Loyola Sewer AD No 1	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/2/2039 Comb	6.013 TIC
9/23/2009	\$7,500,000.00	Los Altos School District CDIAC Number: 2009-0477 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) E J De La Rosa	10/6/2010 Term	0.604 TIC
6/16/2009	\$5,000,000.00	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2009-0639 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
9/24/2009	\$4,100,000.00	Milpitas Unified School District CDIAC Number: 2009-1066 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	10/6/2010 Term	0.723 TIC
7/30/2009	\$2,299,000.00	Moreland School District CDIAC Number: 2009-0821 Tax and revenue anticipation note Cash flow, interim financing CA Education Program	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/30/2010 Term	0.581 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
6/16/2009	\$7,365,000.00	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2009-0640 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$5,000,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2009-0759 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (TR) Santa Clara Co (UW) E J De La Rosa	6/30/2010 Term	0.598 TIC
7/30/2009	\$2,372,000.00	Mountain View-Whisman School District CDIAC Number: 2009-0820 Tax and revenue anticipation note Cash flow, interim financing CA Education Program	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/30/2010 Term	0.581 TIC
6/16/2009	\$2,685,000.00	Mt Pleasant Elementary School District (CSCRPA) CDIAC Number: 2009-0641 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/27/2009	\$29,999,923.00	Oak Grove School District CDIAC Number: 2009-0230 General obligation bond K-12 school facility Series A	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2033 Comb	5.651 TIC
5/27/2009	\$8,390,000.00	Oak Grove School District CDIAC Number: 2009-0231 General obligation bond K-12 school facility Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	8/1/2024 Serial	4.171 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
9/15/2009	\$21,650,303.00	Orchard School District CDIAC Number: 2009-0262 General obligation bond K-12 school facility Series A	S:AAA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	4.770 NIC
10/6/2009	\$35,015,000.00	Palo Alto CDIAC Number: 2009-1068 Public enterprise revenue bond Water supply, storage, distribution Build America Bonds Series A Federally Taxable	S:AAA M:Aa3	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	6/1/2035 Comb	5.362 TIC
6/16/2009	\$5,000,000.00	Palo Alto Unified School District (CSCRPA) CDIAC Number: 2009-0642 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$9,000,000.00	San Jose CDIAC Number: 2009-0184 General obligation bond Multiple capital improvements, public works Public Safety Measure O (2002)	S:AAA M:Aa1 F:AA+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Southwest Securities	9/1/2039 Comb	4.536 TIC
12/22/2009	\$7,780,000.00	San Jose CDIAC Number: 2009-1168 Conduit revenue bond Multifamily housing Brookwood Terrace Family Apts Series B-1	M:Aaa Oth	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Freddie Mac (TR) Wells Fargo Bank (UW) United States of America	1/1/2044 Term	VAR
12/22/2009	\$5,445,000.00	San Jose CDIAC Number: 2009-1439 Conduit revenue bond Multifamily housing Brookwood Terrace Family Apts Series B-2	M:Aa1/VMIG1 LOC	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) RBC Capital Markets	1/1/2014 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Santa Clara					
5/5/2009	\$46,775,000.00	San Jose-Evergreen Community College District CDIAC Number: 2009-0360 Other bond Other purpose OPEB Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2043 Term	5.790 TIC
7/7/2009	\$15,000,000.00	San Jose-Evergreen Community College District (CCCFA) CDIAC Number: 2009-0791 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
1/21/2009	\$21,420,000.00	San Jose-Santa Clara Clean Water Financing Authority CDIAC Number: 2008-1357 Public enterprise revenue bond Wastewater collection, treatment The Treatment Plant Refunding	S:AAA M:Aa3 F:AA+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/15/2020 Serial	3.290 TIC
5/13/2009	\$350,000,000.00	Santa Clara County CDIAC Number: 2009-0241 General obligation bond Health care facilities Valley Medical Ctr Measure A	S:AA+ M:Aa2	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	8/1/2039 Comb	4.708 TIC
7/8/2009	\$177,000,000.00	Santa Clara County CDIAC Number: 2009-0330 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	6/30/2010 Term	0.456 TIC
4/6/2009	\$50,000,000.00	Santa Clara County Financing Authority CDIAC Number: 2008-1093 Conduit revenue bond Hospital El Camino	S:AAA/A-1+/A+ M:Aaa/VMIG1/A1 LOC	Neg	(BC) Orrick Herrington (FA) Ponder & Co (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Citigroup Global Markets	2/1/2044 Term	 VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
10/27/2009	\$60,625,000.00	Santa Clara Unified School District CDIAC Number: 2008-0775 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	7/1/2025 Serial	3.519 TIC
5/27/2009	\$12,000,000.00	Santa Clara Unified School District CDIAC Number: 2009-0429 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Jefferies & Company	6/30/2010 Term	0.440 TIC
7/30/2009	\$2,973,000.00	Saratoga Union School District CDIAC Number: 2009-0825 Tax and revenue anticipation note Cash flow, interim financing CA Education Program	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/30/2010 Term	0.581 TIC
6/1/2009	\$15,865,000.00	Sunnyvale CDIAC Number: 2009-0147 Certificates of participation/leases Public building Government Ctr Refunding	S:AAA/A-1/AA+ M:Aaa/VMIG1/Aa2 LOC	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) E J De La Rosa	4/1/2031 Term	3.044 NIC
		<u>Santa Cruz</u>					
6/17/2009	\$11,998,974.00	Live Oak School District CDIAC Number: 2009-0273 Certificates of participation/leases K-12 school facility Shoreline MS	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2039 Comb	6.198 TIC
11/16/2009	\$6,995,000.00	Santa Cruz CDIAC Number: 2009-1282 General obligation bond Multiple capital improvements, public works Refunding	S:AA	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Robert Baird & Co	9/1/2029 Serial	4.199 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Cruz</u>					
5/29/2009	\$832,570.00	Santa Cruz County CDIAC Number: 2009-0413 Special assessment bond Wastewater collection, treatment Rolling Woods AD No 08-01	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	9/2/2039 Comb	6.418 TIC
6/24/2009	\$50,000,000.00	Santa Cruz County CDIAC Number: 2009-0469 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	7/8/2010 Term	0.612 TIC
11/4/2009	\$185,000.00	Santa Cruz County CDIAC Number: 2009-1142 Special assessment bond Wastewater collection, treatment N Polo Dr Sewer Extension AD No 09-01	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	9/2/2034 Comb	6.646 TIC
1/28/2009	\$55,970,000.00	Santa Cruz County Redevelopment Agency CDIAC Number: 2009-0002 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community IA	S:A M:A2	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Santa Cruz Co PFA	9/1/2036 Comb	6.935 TIC
11/19/2009	\$5,260,000.00	Scotts Valley Redevelopment Agency CDIAC Number: 2009-1322 Public lease revenue bond Public building Library Series A	S:A+	Neg	(BC) Richards Watson (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Scotts Vly PFA	10/1/2039 Comb	5.846 TIC
11/19/2009	\$3,500,000.00	Scotts Valley Redevelopment Agency CDIAC Number: 2009-1326 Public lease revenue bond Redevelopment, multiple purposes Propane Fac Relocation Series B Federally Taxable	S:A+	Neg	(BC) Richards Watson (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Scotts Vly PFA	10/1/2030 Serial	7.700 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Cruz</u>					
9/25/2009	\$8,936,029.00	Watsonville CDIAC Number: 2009-1084 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (TR) US Bank Natl Assoc (UW) Bank of America NA	5/15/2019 Comb	4.212 TIC
		<u>Shasta</u>					
6/16/2009	\$495,000.00	Anderson Union High School District (CSCRPA) CDIAC Number: 2009-0644 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$335,000.00	Bella Vista Elementary School District (CSCRPA) CDIAC Number: 2009-0645 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/12/2009	\$3,497,733.00	Cascade Union Elementary School District CDIAC Number: 2009-0185 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	8/1/2033 Serial	5.216 TIC
6/16/2009	\$565,000.00	Cascade Union Elementary School District (CSCRPA) CDIAC Number: 2009-0646 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$425,000.00	Cottonwood Union School District (CSCRPA) CDIAC Number: 2009-0647 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Shasta					
11/19/2009	\$3,000,000.00	Enterprise School District CDIAC Number: 2009-1280 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/15/2010 Term	5.000 TIC
6/19/2009	\$6,320,718.00	Gateway Unified School District CDIAC Number: 2009-0801 General obligation bond K-12 school facility Buckeye School of Arts, Grand Oaks ES, Shasta Lakes S, Central Vly HS & Mt Lakes Continuation HS Refunding	S:AAA Ins	Neg	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2034 Serial	5.965 TIC
6/16/2009	\$325,000.00	Grant Elementary School District (CSCRPA) CDIAC Number: 2009-0648 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/14/2009	\$1,996,812.00	Happy Valley Union Elementary School District CDIAC Number: 2009-0229 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	8/1/2033 Serial	9.859 NIC
6/16/2009	\$695,000.00	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2009-0649 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/18/2009	\$3,504,956.00	Pacheco Union School District CDIAC Number: 2009-0755 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2034 Comb	6.149 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Shasta</u>							
6/16/2009	\$1,420,000.00	Shasta County Office of Education (CSCRPA) CDIAC Number: 2009-0643 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Sierra</u>							
10/1/2009	\$3,569,000.00	Loyalton CDIAC Number: 2009-1140 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (TR) Loyalton (UW) USDA Rural Dev	8/1/2049 Serial	2.500 TIC
<u>Siskiyou</u>							
10/14/2009	\$10,000,000.00	Siskiyou County CDIAC Number: 2009-1104 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Weist Law Firm (FA) Cooperman & Associates (TR) Siskiyou Co (UW) Kinsell Newcomb & DeDios	6/30/2010 Term	1.793 TIC
4/22/2009	\$5,999,341.00	Siskiyou Union High School District CDIAC Number: 2009-0240 General obligation bond K-12 school facility Measure Q Series A	S:AAA/A+ Ins	Neg	(BC) Lozano Smith (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2033 Comb	4.823 NIC
12/10/2009	\$3,499,889.00	Siskiyou Union High School District CDIAC Number: 2009-1369 General obligation bond K-12 school facility Measure Q Series B	S:AAA/A+ Ins	Neg	(BC) Lozano Smith (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2049 Comb	6.630 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Solano</u>							
6/1/2009	\$4,435,000.00	Solano Community College District (CCCFA) CDIAC Number: 2009-0155 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	12/1/2009 Term	1.101 TIC
7/7/2009	\$2,225,000.00	Solano Community College District (CCCFA) CDIAC Number: 2009-0797 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
11/20/2009	\$16,745,000.00	Solano County CDIAC Number: 2009-1272 Certificates of participation/leases Public building Health & Social Services Headquarters Refunding	S:AA- M:A2	Neg	(BC) Orrick Herrington (FA) PFM (TR) Union Bank NA (UW) Wedbush Morgan Sec	11/15/2019 Serial	3.718 TIC
<u>Sonoma</u>							
5/14/2009	\$6,500,000.00	Bellevue Union Elementary School District CDIAC Number: 2009-0316 General obligation bond K-12 school facility Taylor Mountain ES	S:AAA/A+ M:Aa2/A3 Ins	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2033 Serial	4.900 TIC
6/16/2009	\$605,000.00	Bennett Valley Union Elementary School District (CSCRPA) CDIAC Number: 2009-0652 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$5,000,000.00	Cotati-Rohnert Park Unified School District (CSCRPA) CDIAC Number: 2009-0656 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Sonoma</u>							
6/16/2009	\$120,000.00	Horicon Elementary School District (CSCRPA) CDIAC Number: 2009-0653 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
11/17/2009	\$5,300,000.00	Petaluma City Elementary School District CDIAC Number: 2009-1357 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Sonoma Co (UW) TD Securities (USA) LLC	11/23/2010 Term	0.724 TIC
6/16/2009	\$4,335,000.00	Rincon Valley Union Elementary School District (CSCRPA) CDIAC Number: 2009-0654 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
5/15/2009	\$268,272.00	Russian River County Water District CDIAC Number: 2009-0318 Special assessment bond Water supply, storage, distribution Hollydale AD 2007-01 Series 1	NR	Neg	(BC) Jones Hall (TR) Sonoma Co (UW) USDA Rural	9/2/2049 Term	4.250 TIC
5/15/2009	\$540,000.00	Russian River County Water District CDIAC Number: 2009-0319 Special assessment bond Water supply, storage, distribution Rural Canyon AD 2007-01 Series 2	NR	Neg	(BC) Jones Hall (TR) Sonoma Co (UW) USDA Rural	9/2/2049 Term	4.250 TIC
5/15/2009	\$337,716.00	Russian River County Water District CDIAC Number: 2009-0320 Special assessment bond Water supply, storage, distribution Marigold AD 2007-01 Series 3	NR	Neg	(BC) Jones Hall (TR) Sonoma Co (UW) USDA Rural	9/2/2049 Term	4.250 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sonoma					
6/16/2009	\$5,000,000.00	Santa Rosa Elementary/Santa Rosa High School District (CSCRPA) CDIAC Number: 2009-0650 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
10/20/2009	\$120,000,000.00	Sonoma County CDIAC Number: 2009-1109 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) KNN Public Finance (TR) Sonoma Co (UW) Wachovia Bank NA	10/28/2010 Term	0.410 TIC
5/1/2009	\$25,500.00	Sonoma County Public Financing Authority CDIAC Number: 2009-0244 Special assessment bond Power generation/transmission Energy Independence Ser A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co (UW) Sonoma Co	9/2/2029 Term	VAR
6/1/2009	\$342,122.00	Sonoma County Public Financing Authority CDIAC Number: 2009-0457 Special assessment bond Power generation/transmission Energy Independence Ser B-20 Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2029 Term	VAR
7/1/2009	\$427,655.00	Sonoma County Public Financing Authority CDIAC Number: 2009-0828 Special assessment bond Power generation/transmission Energy Independence Ser C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co (UW) Sonoma Co	9/2/2029 Term	VAR
7/1/2009	\$139,813.00	Sonoma County Public Financing Authority CDIAC Number: 2009-0841 Special assessment bond Power generation/transmission Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co (UW) Sonoma Co	9/2/2019 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sonoma</u>					
8/3/2009	\$2,806.00	Sonoma County Public Financing Authority CDIAC Number: 2009-0923 Special assessment bond Power generation/transmission Energy Independence Program Series A-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2014 Term	VAR
8/3/2009	\$159,981.00	Sonoma County Public Financing Authority CDIAC Number: 2009-0924 Special assessment bond Power generation/transmission Energy Independence Program Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2019 Term	VAR
8/3/2009	\$957,473.00	Sonoma County Public Financing Authority CDIAC Number: 2009-0925 Special assessment bond Power generation/transmission Energy Independence Program Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2029 Term	VAR
9/1/2009	\$9,024.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1033 Special assessment bond Power generation/transmission Energy Independence Series B-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2014 Term	VAR
9/1/2009	\$146,236.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1034 Special assessment bond Power generation/transmission Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2019 Term	VAR
9/1/2009	\$3,856,497.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1035 Special assessment bond Power generation/transmission Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2029 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sonoma</u>					
10/1/2009	\$1,889,774.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1135 Special assessment bond Power generation/transmission Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2029 Term	VAR
10/1/2009	\$1,034,499.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1136 Special assessment bond Power generation/transmission Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2019 Term	VAR
11/2/2009	\$1,665,180.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1287 Special assessment bond Power generation/transmission Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
11/2/2009	\$29,720.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1288 Special assessment bond Power generation/transmission Energy Independence Series C-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2015 Term	VAR
11/2/2009	\$164,954.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1289 Special assessment bond Power generation/transmission Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR
12/1/2009	\$178,432.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1396 Special assessment bond Power generation/transmission Energy Independence Program Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sonoma					
12/1/2009	\$2,528,032.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1397 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
12/1/2009	\$3,158.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1398 Special assessment bond Power generation/transmission Energy Independence Program Series D-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2015 Term	VAR
2/5/2009	\$12,000,000.00	Sonoma Valley Health Care District CDIAC Number: 2009-0004 General obligation bond Hospital	M:Aa2/A3 Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2029 Comb	5.808 TIC
6/16/2009	\$5,000,000.00	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2009-0655 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$1,050,000.00	West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2009-0651 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$11,000,000.00	Windsor Unified School District CDIAC Number: 2009-0381 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2033 Comb	4.930 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Sonoma</u>							
6/16/2009	\$4,500,000.00	Windsor Unified School District (CSCRPA) CDIAC Number: 2009-0657 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Stanislaus</u>							
12/10/2009	\$4,750,000.00	Ceres Financing Authority CDIAC Number: 2009-1387 Public enterprise revenue bond Water supply, storage, distribution Series A	S:A	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2039 Comb	5.085 NIC
12/10/2009	\$8,220,000.00	Ceres Financing Authority CDIAC Number: 2009-1389 Public enterprise revenue bond Wastewater collection, treatment Series A	S:A	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	6/1/2039 Comb	5.085 NIC
3/11/2009	\$15,000,000.00	Ceres Unified School District CDIAC Number: 2009-0017 General obligation bond K-12 school facility Series A	S:AAA/A+ Ins	Comp	(BC) Kronick Moskovitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2038 Comb	5.552 TIC
7/30/2009	\$14,999,577.00	Ceres Unified School District CDIAC Number: 2009-0480 General obligation bond K-12 school facility Series B	S:AAA/A+ Ins	Comp	(BC) Kronick Moskovitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2038 Comb	8.098 NIC
10/28/2009	\$2,200,000.00	Ceres Unified School District CDIAC Number: 2009-1317 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (TR) Stanislaus Co (UW) Oppenheimer & Co	11/11/2010 Term	1.002 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Stanislaus					
4/30/2009	\$2,859,980.00	Denair Unified School District CDIAC Number: 2009-0377 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Kinsell Newcomb & DeDios	5/1/2012 Term	5.234 NIC
8/27/2009	\$901,620,000.00	M-S-R Energy Authority CDIAC Number: 2009-0992 Public enterprise revenue bond Power generation/transmission Natural Gas Series A, B & C	S:A F:A+ Oth	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11/1/2039 Comb	6.670 NIC
5/5/2009	\$9,997,929.00	Newman-Crows Landing Unified School District CDIAC Number: 2009-0227 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2033 Comb	5.399 TIC
11/19/2009	\$5,935,000.00	Newman-Crows Landing Unified School District CDIAC Number: 2009-1216 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2033 Comb	5.374 TIC
3/5/2009	\$32,145,000.00	Oakdale Irrigation District CDIAC Number: 2009-0073 Certificates of participation/leases Water supply, storage, distribution The Enterprise	S:AA	Neg	(BC) Nossaman LLP (FA) Sutter Securities (TR) Union Bank of CA (UW) Wells Fargo Inst Sec	8/1/2039 Comb	5.396 TIC
5/19/2009	\$3,195,000.00	Patterson Public Financing Authority CDIAC Number: 2009-0369 Public enterprise revenue bond Wastewater collection, treatment Old Town Utility Phase I & Biosolids	S:AAA/A Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	6/1/2039 Comb	5.510 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Stanislaus					
4/1/2009	\$11,000,000.00	Stanislaus Union School District CDIAC Number: 2009-0162 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2033 Comb	5.544 TIC
6/16/2009	\$2,130,000.00	Stanislaus Union School District (CSCRPA) CDIAC Number: 2009-0658 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/24/2009	\$275,970,000.00	Tuolumne Wind Project Authority CDIAC Number: 2009-0688 Public enterprise revenue bond Power generation/transmission Wind Farm Series A	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2029 Comb	6.169 NIC
6/24/2009	\$151,605,000.00	Tuolumne Wind Project Authority CDIAC Number: 2009-0928 Public enterprise revenue bond Power generation/transmission Wind Farm Build America Bonds Series B Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2034 Term	6.169 NIC
5/7/2009	\$98,135,000.00	Turlock Irrigation District CDIAC Number: 2009-0186 Other note Cash flow, interim financing Refunding	S:SP-1+ M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/8/2010 Term	0.550 NIC
5/7/2009	\$79,675,000.00	Walnut Energy Center Authority CDIAC Number: 2009-0187 Public enterprise revenue bond Power generation/transmission Refunding	S:SP-1+ M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2034 Term	0.650 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Stanislaus</u>					
7/2/2009	\$2,615,000.00	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2009-0810 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter Point Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	9/1/2039 Term	9.140 TIC
7/2/2009	\$3,240,000.00	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2009-0811 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter Point Ser B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	9/1/2032 Term	10.601 TIC
		<u>Sutter</u>					
6/24/2009	\$1,730,000.00	Sutter County CDIAC Number: 2009-0475 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) City National Bank	1/1/2020 Serial	4.500 TIC
11/10/2009	\$5,000,000.00	Yuba City Unified School District CDIAC Number: 2009-1209 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Jefferies & Company	11/23/2010 Term	1.367 TIC
		<u>Tehama</u>					
12/1/2009	\$1,492,300.00	Corning Healthcare District CDIAC Number: 2009-1427 Certificates of participation/leases Health care facilities Medical Office Building	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Corning Healthcare Dist (UW) USDA Rural Dev	8/1/2049 Serial	4.250 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Tehama</u>							
9/17/2009	\$6,000,000.00	Tehama County Department of Education CDIAC Number: 2009-1059 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Tehama Co (UW) Southwest Securities	5/1/2010 Term	1.798 TIC
<u>Trinity</u>							
6/16/2009	\$155,000.00	Trinity County Board of Education (CSCRPA) CDIAC Number: 2009-0659 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
<u>Tulare</u>							
5/22/2009	\$1,370,000.00	Dinuba Redevelopment Agency CDIAC Number: 2009-0164 Tax allocation note Redevelopment, multiple purposes Merged City & No 2	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Dinuba FA	10/1/2012 Term	6.473 TIC
3/18/2009	\$4,199,999.00	Dinuba Unified School District CDIAC Number: 2009-0078 General obligation bond K-12 school facility Measure T	M:Aa3/A3 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Comb	5.904 TIC
6/16/2009	\$680,000.00	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2009-0660 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$655,000.00	Exeter Union High School District (CSCRPA) CDIAC Number: 2009-0661 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Tulare					
11/17/2009	\$1,000,000.00	Lindsay Redevelopment Agency CDIAC Number: 2009-1179 Tax allocation note Redevelopment, multiple purposes Area No 1	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Lindsay FA	10/1/2014 Term	5.925 TIC
6/16/2009	\$335,000.00	Pixley Union Elementary School District (CSCRPA) CDIAC Number: 2009-0662 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$5,960,000.00	Porterville Unified School District (CSCRPA) CDIAC Number: 2009-0665 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
7/29/2009	\$9,905,000.00	Sequoias Community College District (CCCFA) CDIAC Number: 2009-1015 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.404 TIC
6/9/2009	\$1,366,454.00	Terra Bella Union Elementary School District CDIAC Number: 2009-0170 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	2/1/2034 Comb	7.818 NIC
6/16/2009	\$425,000.00	Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2009-0663 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Tulare					
6/18/2009	\$54,775,000.00	Tulare CDIAC Number: 2009-0737 Public enterprise revenue bond Wastewater collection, treatment Build America Bonds Federally Taxable	S:AAA/A- Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11/15/2044 Term	6.155 TIC
6/18/2009	\$65,000,000.00	Tulare County (CSCDA) CDIAC Number: 2009-0876 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2009 TRAN Pool Series A-5	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Barclays Capital Inc	6/30/2010 Term	0.647 TIC
1/13/2009	\$1,900,000.00	Tulare County Redevelopment Agency CDIAC Number: 2008-0796 Tax allocation bond Redevelopment, multiple purposes Cutler-Orosi Area	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) USDA Rural	8/1/2033 Term	4.375 TIC
9/1/2009	\$8,595,000.00	Tulare Local Health Care District CDIAC Number: 2009-0851 General obligation bond Hospital Master Plan Series B-1	M:A3	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Ca Municipal FA	8/1/2026 Serial	5.540 TIC
9/1/2009	\$61,405,000.00	Tulare Local Health Care District CDIAC Number: 2009-1074 General obligation bond Hospital Master Plan Series B-2 Build America Bonds Federally Taxable	M:A3	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Ca Municipal FA	8/1/2039 Comb	5.163 TIC
9/1/2009	\$2,066,761.00	Visalia Unified School District CDIAC Number: 2009-0756 Certificates of participation/leases K-12 school facility Linwood ES	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Pub Prop FC of Calif	9/2/2024 Serial	5.190 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Tulare</u>					
4/13/2009	\$2,000,000.00	Woodlake CDIAC Number: 2009-0036 Certificates of participation/leases Water supply, storage, distribution Enterprise	NR	Neg	(BC) Jones Hall (TR) Woodlake (UW) USDA Rural	7/1/2048 Serial	2.750 NIC
6/16/2009	\$1,305,000.00	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2009-0664 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
		<u>Tuolumne</u>					
6/16/2009	\$585,000.00	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2009-0669 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$440,000.00	Curtis Creek Elementary School District (CSCRPA) CDIAC Number: 2009-0666 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$1,075,000.00	Sonora School District (CSCRPA) CDIAC Number: 2009-0667 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$1,540,000.00	Sonora Union High School District (CSCRPA) CDIAC Number: 2009-0668 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
12/3/2009	\$29,415,000.00	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2009-1364 Public enterprise revenue bond Wastewater collection, treatment Las Virgenes MWD Refunding	S:AA	Neg	(BC) Quateman LLP (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	11/1/2023 Serial	3.044 TIC
12/9/2009	\$2,000,000.00	Camarillo CFD No 2 CDIAC Number: 2009-1417 Limited tax obligation bond Bridges and highways Springville Interchange	NR	Neg	(BC) Quint & Thimmig (FA) C M de Crinis (TR) US Bank Natl Assoc (UW) Richard Janssen	10/1/2014 Term	8.500 TIC
12/17/2009	\$17,490,000.00	Camarillo Community Development Commission CDIAC Number: 2009-1426 Tax allocation bond Redevelopment, multiple purposes Camarillo Corridor	S:A-	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) US Bank Natl Assoc (UW) Camarillo PFA	9/1/2041 Comb	5.939 NIC
6/16/2009	\$19,690,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2009-0679 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$3,670,000.00	Fillmore Unified School District (CSCRPA) CDIAC Number: 2009-0670 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$2,510,000.00	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2009-0671 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
2/11/2009	\$11,000,537.00	Moorpark Unified School District CDIAC Number: 2008-1353 General obligation bond K-12 school facility	S:AAA/A M:Aa2/A2 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Serial	6.313 TIC
6/16/2009	\$6,900,000.00	Moorpark Unified School District CDIAC Number: 2009-0430 Certificates of participation/leases K-12 school facility Mesa Verde MS Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11/1/2028 Comb	5.525 NIC
9/17/2009	\$1,730,000.00	Moorpark Unified School District CDIAC Number: 2009-1041 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Blaylock Robert Van (TR) US Bank Natl Assoc (UW) Bank of America NA	7/1/2014 Term	4.352 TIC
6/16/2009	\$4,915,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2009-0681 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
4/14/2009	\$14,998,202.00	Oak Park Unified School District CDIAC Number: 2009-0266 General obligation bond K-12 school facility Series A & B	S:AAA M:Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Serial	5.611 TIC
6/16/2009	\$1,615,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2009-0680 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
6/16/2009	\$1,890,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2009-0672 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
7/28/2009	\$20,005,000.00	Oxnard Financing Authority CDIAC Number: 2009-0826 Bond anticipation note Project, interim financing Recreational Area	S:SP-1+	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) E J De La Rosa	8/25/2010 Term	1.750 NIC
6/16/2009	\$2,145,000.00	Oxnard Union High School District (CSCRPA) CDIAC Number: 2009-0673 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$3,755,000.00	Pleasant Valley School District (CSCRPA) CDIAC Number: 2009-0674 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$3,120,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2009-0675 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
6/16/2009	\$2,370,000.00	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2009-0676 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
11/18/2009	\$7,800,000.00	Santa Paula Union High School District CDIAC Number: 2009-1148 General obligation bond K-12 school facility Series A	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Wells Fargo Advisors	8/1/2034 Comb	5.142 NIC
6/16/2009	\$6,035,000.00	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2009-0677 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
12/10/2009	\$15,465,000.00	United Water Conservation District CDIAC Number: 2009-1004 Certificates of participation/leases Water supply, storage, distribution Ferro Pit, Rose Pit & Lake Piru Facs	S:AA	Neg	(BC) Hawkins Delafield (TR) Union Bank NA (UW) Wachovia Bank NA	10/1/2039 Comb	4.763 NIC
6/4/2009	\$145,000,000.00	Ventura County CDIAC Number: 2009-0322 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) Merrill Lynch Pierce	7/1/2010 Term	0.451 TIC
6/30/2009	\$89,720,000.00	Ventura County CDIAC Number: 2009-0323 Certificates of participation/leases Health care facilities Public Financing Authority III Refunding	S:AA M:A1	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	8/15/2029 Serial	5.120 TIC
3/12/2009	\$2,477,200.00	Ventura Port District CDIAC Number: 2009-0111 Certificates of participation/leases Ports, marinas Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Brandis Tallman LLC (TR) Union Bank NA (UW) City National Bank	8/1/2027 Serial	4.801 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Ventura</u>					
6/16/2009	\$9,855,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2009-0678 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
		<u>Yolo</u>					
5/1/2009	\$4,994,311.00	Davis Joint Unified School District CDIAC Number: 2009-0396 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Banc of Am Pub Cap Corp	8/1/2019 Serial	4.635 TIC
6/10/2009	\$11,000,000.00	Davis Joint Unified School District CDIAC Number: 2009-0687 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Yolo Co (UW) Jefferies & Company	6/30/2010 Term	0.919 TIC
8/26/2009	\$9,570,000.00	Davis Public Facilities Financing Authority CDIAC Number: 2008-0752 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) E J De La Rosa	9/1/2029 Comb	4.685 NIC
5/1/2009	\$2,030,000.00	Esparto Unified School District CDIAC Number: 2009-0324 Certificates of participation/leases K-12 school facility Esparto MS	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Pub Prop FC of Calif	5/14/2024 Serial	4.600 TIC
6/16/2009	\$575,000.00	Esparto Unified School District (CSCRPA) CDIAC Number: 2009-0683 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Yolo</u>					
11/10/2009	\$2,725,000.00	Washington Unified School District CDIAC Number: 2009-1276 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Yolo Co (UW) TD Securities (USA) LLC	6/30/2010 Term	1.078 TIC
6/16/2009	\$515,000.00	Winters Joint Unified School District (CSCRPA) CDIAC Number: 2009-0684 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
9/10/2009	\$6,105,000.00	Woodland CDIAC Number: 2009-1069 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) Southwest Securities	6/30/2010 Term	1.407 TIC
10/22/2009	\$12,115,000.00	Woodland Finance Authority CDIAC Number: 2009-1174 Public enterprise revenue bond Wastewater collection, treatment	S:AA	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) Southwest Securities	3/1/2032 Comb	4.451 TIC
6/16/2009	\$1,710,000.00	Yolo County Board of Education (CSCRPA) CDIAC Number: 2009-0682 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
		<u>Yuba</u>					
8/5/2009	\$30,550,000.00	Marysville Joint Unified School District CDIAC Number: 2009-0913 General obligation bond K-12 school facility Measure P CIBs	S:AAA/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) UBS Financial Services	8/1/2034 Comb	5.591 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Yuba</u>					
8/5/2009	\$3,883,777.00	Marysville Joint Unified School District CDIAC Number: 2009-1038 General obligation bond K-12 school facility Measure P CABs	S:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2036 Serial	5.591 TIC
6/16/2009	\$695,000.00	Wheatland Union High School District (CSCRPA) CDIAC Number: 2009-0685 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2009 TRAN Pool Sr & Sub Series A	S:SP1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	7/1/2010 Comb	0.594 NIC
10/29/2009	\$13,200,000.00	Yuba County CDIAC Number: 2009-1188 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Capital Pub Fin (TR) Yuba Co (UW) Southwest Securities	10/29/2010 Term	0.821 NIC
		<u>Multiple</u>					
1/21/2009	\$6,200,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-0007 Conduit revenue bond K-12 school facility Ecole Bilingue de Berkeley	S:AA-/A-1+ LOC	Neg	(BC) Hawkins Delafield (EN) Bank of the West (TR) The Bank of NY Mellon (UW) Stone & Youngberg	1/1/2039 Term	VAR
2/11/2009	\$60,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-0016 Conduit revenue bond Health care facilities Sharp HealthCare Series A Refunding	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Ponder & Co (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2024 Term	VAR
5/19/2009	\$31,150,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-0390 Conduit revenue bond Hospital St Rose Series A Refunding	S:A Oth	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) Wells Fargo Bank (UW) Cain Brothers	5/15/2029 Comb	6.557 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
5/19/2009	\$10,950,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-0391 Conduit revenue bond Hospital St Rose Series B Federally Taxable	S:A Oth	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) Wells Fargo Bank (UW) Cain Brothers	5/15/2017 Comb	6.557 NIC
7/1/2009	\$20,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-0406 Conduit revenue bond K-12 school facility Valley Christian Schools	M:Aa3/VMIG1 LOC	Neg	(BC) Holland & Knight (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	7/1/2039 Term	VAR
7/15/2009	\$140,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-0751 Conduit revenue bond Health care facilities Sharp HealthCare Series B Refunding	S:A- M:A3	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2039 Comb	6.503 TIC
9/1/2009	\$99,880,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-0850 Conduit revenue bond Health care facilities Sharp HealthCare Series C & D Refunding	S:AAA/A-1/A- M:Aaa/VMIG1/A3 LOC	Neg	(BC) Orrick Herrington (FA) Ponder & Co (EN) Citibank (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2035 Term	VAR
12/16/2009	\$7,390,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-1421 Conduit revenue bond K-12 school facility Valley Montessori	M:A1/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Stone & Youngberg	12/1/2039 Term	VAR
12/21/2009	\$15,520,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-1428 Conduit revenue bond Multifamily housing Vintage Oaks Sr Apts Series A	S:AAA LOC	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank Natl Assoc (UW) Citi Community Capital	1/1/2040 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/30/2009	\$65,780,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-1530 Conduit revenue bond Multifamily housing HFA Initiative Series A Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) GSE	1/1/2052 Term	VAR
2/3/2009	\$15,000,000.00	Alameda-Contra Costa Transit District CDIAC Number: 2008-0360 Certificates of participation/leases Equipment Land Acquisition 66th Ave & Buses	S:A+ M:A2	Neg	(BC) Kutak Rock (FA) PFM (TR) The Bank of NY Mellon (UW) Banc of America Sec	8/1/2034 Comb	5.950 TIC
10/15/2009	\$25,625,000.00	Allan Hancock Joint Community College District CDIAC Number: 2009-1202 General obligation bond K-12 school facility Build America Bonds Series B-1 Federally Taxable	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Comb	4.665 TIC
10/15/2009	\$4,374,556.00	Allan Hancock Joint Community College District CDIAC Number: 2009-1203 General obligation bond K-12 school facility Series B	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2022 Serial	5.186 TIC
7/7/2009	\$3,615,000.00	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2009-0774 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
5/21/2009	\$7,275,000.00	Antelope Valley Community College District (LACS) CDIAC Number: 2009-0188 Tax and revenue anticipation note Cash flow, interim financing LACS 2009 TRAN Pool Series C	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	5/31/2010 Term	1.171 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
5/8/2009	\$2,865,000.00	California Affordable Housing Agency CDIAC Number: 2009-0083 Bond anticipation note Multifamily housing Crosswood Apts	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	5/1/2012 Term	7.079 TIC
11/5/2009	\$3,580,000.00	California Community College Financing Authority CDIAC Number: 2008-1090 Revenue bond (Pool) College, university facility West Valley-Mission CCD Series A	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2019 Serial	7.959 TIC
4/22/2009	\$9,030,000.00	California Community College Financing Authority CDIAC Number: 2009-0261 Public lease revenue bond College, university facility Shasta-Tehama-Trinity Jt CCD Series A	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	5/1/2034 Comb	5.008 NIC
4/22/2009	\$4,970,000.00	California Community College Financing Authority CDIAC Number: 2009-0268 Public lease revenue bond College, university facility Shasta-Tehama-Trinity Jt CCD Series B	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	5/1/2029 Comb	5.028 NIC
11/5/2009	\$52,540,000.00	California Community College Financing Authority CDIAC Number: 2009-1378 Revenue bond (Pool) College, university facility West Valley-Mission CCD Series A-1 Build America Bonds Federally Taxable	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2028 Comb	7.959 TIC
2/25/2009	\$19,190,000.00	California Municipal Finance Authority CDIAC Number: 2008-0545 Conduit revenue bond K-12 school facility Santa Margarita Catholic HS	M:Aa3/VMIG1 LOC	Neg	(BC) Squire Sanders (FA) Sperry Capital (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	5/1/2039 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
1/14/2009	\$17,500,000.00	California Municipal Finance Authority CDIAC Number: 2008-0546 Conduit revenue bond K-12 school facility Serra Catholic School	M:Aa2/VMIG1 LOC	Neg	(BC) Squire Sanders (FA) Fieldman Rolapp (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	5/1/2039 Term	VAR
5/11/2009	\$6,500,000.00	California Municipal Finance Authority CDIAC Number: 2008-1196 Conduit revenue bond Multifamily housing Oak Knoll Apts	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Banc of Am Pub Cap Corp	11/1/2040 Term	VAR
2/1/2009	\$4,000,000.00	California Municipal Finance Authority CDIAC Number: 2008-1232 Conduit revenue bond Industrial development A E Company Subject to Alternative Minimum Tax	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	12/1/2014 Term	VAR
2/1/2009	\$6,447,515.00	California Municipal Finance Authority CDIAC Number: 2009-0045 Conduit revenue bond Multifamily housing Senior Manor Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	8/2/2010 Term	VAR
4/1/2009	\$20,113,043.00	California Municipal Finance Authority CDIAC Number: 2009-0057 Revenue anticipation note Health care facilities Community Medical Centers Series A thru C	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Banc of Am Pub Cap Corp	4/23/2014 Comb	5.190 NIC
3/5/2009	\$30,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-0067 Conduit revenue bond Solid waste recovery facilities Waste Management Inc	S:BBB/A-2 Oth	Neg	(BC) Edwards Angell Palmer (EN) Waste Management Inc (TR) The Bank of NY Mellon (UW) Banc of America Sec	2/1/2039 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
9/1/2009	\$2,800,000.00	California Municipal Finance Authority CDIAC Number: 2009-0135 Conduit revenue bond Health care facilities Pacific Institute Series B Refunding	M:Aaa LOC	Neg	(BC) Holland & Knight (EN) California Bank & Trust (TR) Deutsche Bank Natl Trust (UW) Zions First Natl Bk	8/1/2033 Term	3.000 TIC
5/7/2009	\$13,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-0300 Conduit revenue bond Human Resources Kern Regional Center	M:Baa2	Neg	(BC) Fulbright & Jaworski (TR) Union Bank NA (UW) Wedbush Morgan Sec	5/1/2039 Comb	7.510 TIC
4/29/2009	\$8,490,000.00	California Municipal Finance Authority CDIAC Number: 2009-0387 Conduit revenue bond K-12 school facility King/Chavez Academies Series A	S:BBB-	Neg	(BC) Foley & Lardner (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	10/1/2039 Comb	8.791 NIC
4/29/2009	\$405,000.00	California Municipal Finance Authority CDIAC Number: 2009-0388 Conduit revenue bond K-12 school facility King/Chavez Academies Series B Federally Taxable	S:BBB-	Neg	(BC) Foley & Lardner (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) R W Baird & Co Inc	10/1/2016 Term	8.791 NIC
10/1/2009	\$4,768,800.00	California Municipal Finance Authority CDIAC Number: 2009-0465 Conduit revenue bond Multifamily housing Arroyo Grande Apts Series A	NR	Neg	(BC) Jones Hall (TR) Silicon Vly Bank (UW) Silicon Vly Bank	1/1/2042 Term	VAR
8/13/2009	\$25,730,000.00	California Municipal Finance Authority CDIAC Number: 2009-0799 Conduit revenue bond Other Housing Pilgrim Place in Claremont Series A	S:A Ins	Neg	(BC) Squire Sanders (EN) OSHPD (TR) US Bank Natl Assoc (UW) Cain Brothers	5/15/2039 Comb	6.768 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
8/26/2009	\$13,790,000.00	California Municipal Finance Authority CDIAC Number: 2009-0839 Conduit revenue bond K-12 school facility Kehillah Jewish HS	M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (EN) California Bank & Trust (TR) Zions First Natl Bk (UW) Zions First Natl Bk	8/1/2039 Term	3.198 NIC
10/1/2009	\$210,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-0883 Conduit revenue bond Hospital Clovis Community Medical Ctr Phase B	S:BBB- M:Baa2	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	2/1/2039 Comb	5.603 NIC
8/1/2009	\$8,130,000.00	California Municipal Finance Authority CDIAC Number: 2009-0967 Conduit revenue bond Multifamily housing Silver Sage Apts Sr Ser A-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	8/1/2041 Term	5.910 TIC
8/1/2009	\$3,220,000.00	California Municipal Finance Authority CDIAC Number: 2009-1002 Conduit revenue bond Multifamily housing Silver Sage Apts Sr Series A-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	2/1/2011 Term	VAR
8/1/2009	\$700,000.00	California Municipal Finance Authority CDIAC Number: 2009-1003 Conduit revenue bond Multifamily housing Silver Sage Apts Sub Series A-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	8/1/2043 Term	3.950 TIC
9/17/2009	\$18,285,000.00	California Municipal Finance Authority CDIAC Number: 2009-1048 Conduit revenue bond K-12 school facility Turning Point School Refunding	S:AA-/A-1+ LOC	Neg	(BC) Gilmore & Bell (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2034 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
8/13/2009	\$770,000.00	California Municipal Finance Authority CDIAC Number: 2009-1053 Conduit revenue bond Other Housing Pilgrim Place in Claremont Series B Federally Taxable	S:A Ins	Neg	(BC) Squire Sanders (EN) OSHPD (TR) US Bank Natl Assoc (UW) Cain Brothers	5/15/2014 Term	6.768 TIC
10/20/2009	\$7,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-1117 Conduit revenue bond Multifamily housing Fanita 48 Apts Sr Ser A-1 & 2 Sub Ser A-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10/1/2054 Comb	VAR
12/1/2009	\$9,810,000.00	California Municipal Finance Authority CDIAC Number: 2009-1132 Conduit revenue bond Multifamily housing Rosa Gardens Apts Series A	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	2/1/2042 Term	VAR
11/19/2009	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-1208 Conduit revenue bond Human Resources Harbor Regional Center	M:Ba1	Neg	(BC) Fulbright & Jaworski (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	11/1/2039 Comb	8.391 NIC
11/1/2009	\$2,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-1237 Other note Other, multiple health care purposes Mental Health Assoc Santa Barbara Co	NR	Neg	(BC) Quint & Thimmig (TR) Santa Barbara Bank & Trst (UW) Pacific Capital Bank	11/1/2019 Term	4.500 TIC
12/24/2009	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-1383 Conduit revenue bond Other, multiple educational uses Orange Co Council Boy Scouts of America	NR	Neg	(BC) Holland & Knight (TR) Ca Municipal FA (UW) Bank of America NA	1/1/2040 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/1/2009	\$2,925,000.00	California Municipal Finance Authority CDIAC Number: 2009-1438 Conduit revenue bond Industrial development Mariani Packing Co Inc Recovery Zone Facility Bonds	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	1/1/2017 Term	4.730 TIC
1/9/2009	\$302,320,000.00	California Statewide Communities Development Authority CDIAC Number: 2008-0134 Conduit revenue bond Hospital Methodist of Southern California Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Goldman Sachs	2/1/2038 Comb	6.563 NIC
1/1/2009	\$12,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2008-1312 Conduit revenue bond Multifamily housing Desert Palms Apts Series B	NR	Neg	(BC) Orrick Herrington (TR) The PrivateBank & Trust (UW) The PrivateBank & Trust	6/29/2011 Term	VAR
1/1/2009	\$9,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2008-1313 Conduit revenue bond Multifamily housing Mountain View Apts Series C	NR	Neg	(BC) Orrick Herrington (TR) The PrivateBank & Trust (UW) The PrivateBank & Trust	6/29/2011 Term	VAR
2/18/2009	\$16,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0027 Conduit revenue bond Multifamily housing Crossings West Apts	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Hutchinson Shockey	8/1/2041 Term	VAR
2/13/2009	\$14,997,022.00	California Statewide Communities Development Authority CDIAC Number: 2009-0031 Conduit revenue bond K-12 school facility Francis Parker Series A & B	NR	Neg	(BC) Hawkins Delafield (TR) Union Bank of CA	2/1/2014 Comb	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
2/1/2009	\$15,570,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0059 Conduit revenue bond Multifamily housing Whitney Ranch Apts Series A-1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	8/1/2041 Comb	VAR
2/13/2009	\$3,065,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0079 Conduit revenue bond Health care facilities Varenna Assisted Living Apts Series 2006 F-T Federally Taxable	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	2/15/2041 Term	VAR
1/1/2009	\$1,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0108 Conduit revenue bond Multifamily housing Desert Palms Apts Series B-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) The PrivateBank & Trust (UW) The PrivateBank & Trust	6/29/2011 Term	VAR
1/1/2009	\$1,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0118 Conduit revenue bond Multifamily housing Mountain View Apts Series C-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) The PrivateBank & Trust (UW) The PrivateBank & Trust	6/29/2011 Term	VAR
6/2/2009	\$1,150,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0265 Conduit revenue bond Health care facilities Kaiser Permanente Series A, B-1 thru 4, D & E-1	S:A+/A-1 F:A+/F1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	4/1/2049 Comb	VAR
5/4/2009	\$5,620,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0298 Conduit revenue bond Multifamily housing Golden Age Garden Apts	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/1/2041 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
7/1/2009	\$30,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0386 Conduit revenue bond Multifamily housing San Sevaine Villas	NR	Neg	(BC) Orrick Herrington (TR) Banc of Am Pub Cap Corp (UW) Banc of Am Pub Cap Corp	1/1/2042 Term	VAR
6/1/2009	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0417 Conduit revenue bond Multifamily housing Alpine Woods Apts Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	7/3/2019 Term	4.805 NIC
6/25/2009	\$4,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0721 Conduit revenue bond Multifamily housing Moonlight Apts Series J-1 & 2	NR Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/20/2049 Comb	5.930 NIC
5/21/2009	\$300,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0738 Conduit revenue bond Health care facilities Kaiser Permanente Series C & E-2	S:A+/A-1 F:A+/F1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) JP Morgan Securities	4/1/2046 Comb	VAR
6/2/2009	\$150,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0739 Conduit revenue bond Health care facilities Kaiser Permanente Series B-5 & 6	S:A+/A-1 F:A+/F1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Goldman Sachs	4/1/2047 Serial	VAR
8/7/2009	\$77,805,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0829 Conduit revenue bond Other Housing Southern CA Presbyterian Homes Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) Bond Logistix (TR) Union Bank NA (UW) Ziegler Capital Markets	11/15/2041 Comb	7.255 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
7/8/2009	\$8,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0835 Conduit revenue bond College, university housing The Wesley Foundation	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	1/1/2022 Term	7.450 TIC
7/15/2009	\$2,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0844 Conduit revenue bond Multifamily housing Claremont Villas Series A-S	NR LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Pacific Blue Investments	7/15/2049 Term	12.000 TIC
7/15/2009	\$6,785,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0846 Conduit revenue bond Multifamily housing Claremont Villas Series A	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	7/1/2049 Term	VAR
10/29/2009	\$5,395,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0853 Conduit revenue bond Health care facilities The Help Group	S:A	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	8/1/2039 Comb	6.295 TIC
9/1/2009	\$28,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-0991 Conduit revenue bond Multifamily housing Ridgeway Apts	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	9/1/2039 Term	VAR
9/25/2009	\$52,450,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1024 Conduit revenue bond Multifamily housing 740 S Olive St Apts Series L	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	7/20/2050 Comb	4.951 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
10/15/2009	\$103,690,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1040 Conduit revenue bond Hospital John Muir Health Series A	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2039 Comb	5.183 NIC
9/29/2009	\$11,130,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1055 Conduit revenue bond Multifamily housing South Shore Apts Series M	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	9/1/2049 Term	VAR
9/28/2009	\$2,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1056 Conduit revenue bond Multifamily housing South Shore Apts Series M-ST Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) H & M Mildenburger	9/15/2039 Term	8.000 NIC
9/24/2009	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1067 Conduit revenue bond K-12 school facility Polytechnic School (Master Plan & N Campus)	M:A1	Neg	(BC) Nixon Peabody (FA) DKG Consulting (TR) Wells Fargo Bank (UW) Morgan Stanley	12/1/2034 Serial	4.520 TIC
9/1/2009	\$854,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1185 Conduit revenue bond Multifamily housing 740 S Olive St Apts Series L-S	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Local Investors	10/1/2050 Term	10.000 NIC
11/10/2009	\$1,895,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1207 Revenue bond (Pool) Other purpose Proposition 1A Receivables	S:A M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) Goldman Sachs	6/15/2013 Comb	4.254 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/1/2009	\$3,328,977.00	California Statewide Communities Development Authority CDIAC Number: 2009-1211 Conduit revenue bond Multifamily housing Citrus Grove at Rialto II Apts Series Q	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/1/2042 Term	VAR
12/1/2009	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1245 Conduit revenue bond Multifamily housing Courtyard Village Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) Umpqua Bank (UW) Umpqua Bank	10/1/2039 Term	VAR
11/1/2009	\$7,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1269 Conduit revenue bond Multifamily housing Camellia Place Apts Series R	NR	Neg	(BC) Orrick Herrington (UW) Pacific Western	12/1/2043 Term	VAR
11/20/2009	\$3,875,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1367 Other note Health care facilities Child & Family Ctr Refunding	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Capital One Pub Fund LLC	12/20/2020 Serial	5.600 NIC
12/18/2009	\$30,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1414 Conduit revenue bond Hospital Childrens Hospital Los Angeles Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (TR) The Bank of NY Mellon (UW) Bank of America Merrill	7/1/2034 Term	3.420 NIC
12/18/2009	\$229,820,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1531 Conduit revenue bond Multifamily housing HFA Initiative Series A Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) GSE	1/1/2052 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
11/19/2009	\$6,905,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2009-1316 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2024 Comb	3.946 NIC
1/28/2009	\$17,997,404.00	College of the Sequoias Community College District CDIAC Number: 2009-0038 General obligation bond College, university facility Visalia Area ID No 2	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Comb	5.500 TIC
1/28/2009	\$19,998,219.00	College of the Sequoias Community College District CDIAC Number: 2009-0039 General obligation bond College, university facility Tulare Area ID No 3	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Comb	5.516 TIC
1/28/2009	\$6,995,778.00	College of the Sequoias Community College District CDIAC Number: 2009-0040 General obligation bond College, university facility Hanford Campus ID No 1	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	2/1/2034 Comb	5.912 TIC
10/15/2009	\$48,999,050.00	Colton Joint Unified School District CDIAC Number: 2009-1097 General obligation bond K-12 school facility Series A	S:AAA/A+ M:Aa2/A2 Ins	Neg	(BC) Stradling Yocca (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	8/1/2034 Comb	5.157 TIC
9/1/2009	\$24,568,200.00	CRHMFA Homebuyers Fund CDIAC Number: 2009-0989 Other bond Single-family housing Draw Down Series DD Subject to Alternative Minimum Tax Refunding	M:Aa2	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	3/21/2048 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
8/27/2009	\$1,600,000.00	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2009-1021 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Merced Co (UW) E J De La Rosa	9/8/2010 Term	2.126 TIC
5/20/2009	\$11,588,677.00	Dry Creek Joint Elementary School District CDIAC Number: 2009-0376 General obligation bond K-12 school facility Measure E Refunding	S:AA- F:AA	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Stone & Youngberg	8/1/2048 Comb	18.841 NIC
9/3/2009	\$4,800,000.00	Dry Creek Joint Elementary School District CDIAC Number: 2009-0898 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/15/2010 Term	1.545 TIC
9/1/2009	\$18,486,000.00	Dublin San Ramon Services District CDIAC Number: 2009-0994 Other note Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (FA) Bank of America NA (TR) The Bank of NY Mellon (UW) Bank of America NA	9/1/2019 Serial	4.492 NIC
3/5/2009	\$165,580,000.00	East Bay Municipal Utility District CDIAC Number: 2009-0081 Public enterprise revenue bond Water supply, storage, distribution Series A-1 Refunding	S:AAA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) Curls Bartling (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2026 Term	VAR
4/1/2009	\$300,000,000.00	East Bay Municipal Utility District CDIAC Number: 2009-0089 Commercial paper Project, interim financing Water & Wastewater Refunding	S:A-1+ M:P-1 F:F1+	Neg	(BC) Curls Bartling (FA) Montague DeRose (TR) Deutsche Bk Tr Co America (UW) Goldman Sachs	12/27/2009 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Multiple					
3/5/2009	\$165,575,000.00	East Bay Municipal Utility District CDIAC Number: 2009-0176 Public enterprise revenue bond Water supply, storage, distribution Series A-2 Refunding	S:AAA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2026 Term	VAR
9/29/2009	\$12,375,000.00	East Bay Regional Park District CDIAC Number: 2009-0963 General obligation bond Parks, open space Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) ABAG FA for NPC	9/1/2012 Term	2.453 TIC
9/29/2009	\$7,625,000.00	East Bay Regional Park District CDIAC Number: 2009-0964 General obligation bond Parks, open space Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) ABAG FA for NPC	9/1/2013 Comb	1.295 TIC
9/29/2009	\$80,000,000.00	East Bay Regional Park District CDIAC Number: 2009-0965 General obligation bond Parks, open space Series A	S:AAA M:Aa1	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) ABAG FA for NPC	9/1/2029 Serial	3.419 TIC
6/11/2009	\$12,597,888.00	Hartnell Community College District CDIAC Number: 2009-0479 General obligation bond College, university facility Series C	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Piper Jaffray & Co	8/1/2033 Comb	6.152 TIC
9/16/2009	\$48,405,079.00	Hartnell Community College District CDIAC Number: 2009-0760 General obligation bond College, university facility Series D	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Piper Jaffray & Co	8/1/2049 Comb	7.486 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/11/2009	\$3,595,000.00	Kings River Conservation District CDIAC Number: 2009-0259 Certificates of participation/leases Water supply, storage, distribution Community Choice Aggregation Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Citigroup Global Markets	5/1/2029 Serial	5.262 TIC
6/10/2009	\$2,000,000.00	Klamath-Trinity Joint Unified School District CDIAC Number: 2009-0473 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Miller Brown & Dannis (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) UBS Financial Services	8/1/2033 Comb	5.952 TIC
12/22/2009	\$3,996,222.00	Las Virgenes Unified School District CDIAC Number: 2009-1423 General obligation bond K-12 school facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2027 Serial	4.950 TIC
12/22/2009	\$39,000,000.00	Las Virgenes Unified School District CDIAC Number: 2009-1424 General obligation bond K-12 school facility Series B-1 Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2034 Term	4.950 TIC
1/15/2009	\$200,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2008-1253 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AAA M:Aa2 F:AA+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Stone & Youngberg	1/1/2039 Comb	4.522 TIC
5/18/2009	\$104,185,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0293 Public enterprise revenue bond Water supply, storage, distribution Series A-1 Refunding	S:AAA M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Goldman Sachs	7/1/2030 Term	VAR

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/4/2009	\$106,690,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0294 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	7/1/2030 Serial	4.435 TIC
6/4/2009	\$91,165,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0735 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	7/1/2035 Comb	4.962 TIC
6/4/2009	\$21,615,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0761 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AAA M:Aa2 F:AA+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	7/1/2020 Serial	2.800 TIC
6/4/2009	\$78,385,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0762 Public enterprise revenue bond Water supply, storage, distribution Build America Bonds Series C Federally Taxable	S:AAA M:Aa2 F:AA+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	7/1/2039 Comb	4.152 TIC
7/30/2009	\$250,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0857 Public enterprise revenue bond Water supply, storage, distribution Build America Bonds Series D Federally Taxable	S:AAA M:Aa2 F:AA+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) JP Morgan Securities	7/1/2039 Comb	6.412 TIC
7/30/2009	\$81,065,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0858 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) JP Morgan Securities	7/1/2021 Serial	3.034 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
5/18/2009	\$104,180,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-0879 Public enterprise revenue bond Water supply, storage, distribution Series A-2 Refunding	S:AAA M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2030 Term	VAR
12/1/2009	\$45,515,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-1320 General obligation bond Water supply, storage, distribution Waterworks Series A Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Ramirez & Co	3/1/2028 Serial	3.170 TIC
12/1/2009	\$26,050,000.00	Metropolitan Water District of Southern California CDIAC Number: 2009-1321 Public enterprise revenue bond Water supply, storage, distribution Series E Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Ramirez & Co	7/1/2020 Serial	2.487 TIC
3/19/2009	\$132,145,000.00	Modesto Irrigation District CDIAC Number: 2009-0086 Certificates of participation/leases Power generation/transmission Electric System	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) JP Morgan Securities	10/1/2039 Comb	5.924 NIC
3/10/2009	\$35,610,000.00	Northern California Power Agency CDIAC Number: 2009-0080 Public enterprise revenue bond Power generation/transmission Geothermal No 3	S:A- M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	7/1/2024 Serial	4.829 TIC
4/22/2009	\$4,155,000.00	Pacific Valleys Schools Financing Authority CDIAC Number: 2009-0280 Other note Project, interim financing Luther Burbank SD Series A	S:SP-1	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) E J De La Rosa	4/30/2010 Term	3.879 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Multiple					
4/22/2009	\$2,152,408.00	Pacific Valleys Schools Financing Authority CDIAC Number: 2009-0282 Other note K-12 school facility Luther Burbank SD Series B	S:SP-1	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) E J De La Rosa	4/30/2012 Term	5.678 TIC
3/19/2009	\$6,557,498.00	Patterson Joint Unified School District CDIAC Number: 2009-0052 General obligation bond K-12 school facility Series A Refunding	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2033 Serial	6.702 TIC
3/19/2009	\$9,590,444.00	Patterson Joint Unified School District CDIAC Number: 2009-0053 General obligation bond K-12 school facility Series B Refunding	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) The Bank of NY Mellon (UW) Stone & Youngberg	3/1/2049 Serial	7.166 TIC
6/1/2009	\$1,995,000.00	River Delta Unified School District CDIAC Number: 2009-0397 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (UW) Municipal Asset Mgt	9/1/2024 Serial	5.530 TIC
9/1/2009	\$10,000,000.00	Roseville Joint Union High School District CDIAC Number: 2009-0902 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/8/2010 Term	1.545 TIC
5/5/2009	\$200,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2009-0403 Public enterprise revenue bond Power generation/transmission Build America Bonds Federally Taxable	S:A+ M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) Goldman Sachs	5/15/2036 Term	6.359 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/18/2009	\$73,102,389.00	San Bernardino Community College District CDIAC Number: 2009-0768 General obligation bond College, university facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2048 Comb	7.045 TIC
6/18/2009	\$45,210,000.00	San Bernardino Community College District CDIAC Number: 2009-0769 General obligation bond College, university facility Build America Bonds Series C Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2044 Serial	7.402 TIC
6/18/2009	\$4,999,797.00	San Bernardino Community College District CDIAC Number: 2009-0770 General obligation bond College, university facility Series D	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Serial	7.040 TIC
6/18/2009	\$15,000,000.00	San Bernardino Community College District CDIAC Number: 2009-0771 General obligation bond College, university facility Build America Bonds Series E Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Term	7.040 TIC
3/20/2009	\$50,000,000.00	San Luis and Delta-Mendota Water Authority CDIAC Number: 2009-0054 Other note Water supply, storage, distribution Delta Habitat Conservation & Conveyance Program (DHCCP)	S:A+ F:A	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Citigroup Global Markets	3/1/2014 Term	4.659 NIC
6/1/2009	\$3,850,000.00	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2009-0154 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	12/1/2009 Term	1.101 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Multiple					
7/8/2009	\$6,535,000.00	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2009-1013 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.694 TIC
7/7/2009	\$11,235,000.00	Sierra Joint Community College District (CCCFA) CDIAC Number: 2009-0795 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.181 TIC
7/29/2009	\$1,085,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2009-1016 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2009 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2010 Term	1.404 TIC
12/30/2009	\$25,000,000.00	Southern California Home Financing Authority CDIAC Number: 2009-1368 Conduit revenue bond Single-family housing Series A Federally Taxable	M:Aaa/VMIG1	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) United States of America	12/1/2041 Term	VAR
6/24/2009	\$10,000,000.00	State Center Community College District CDIAC Number: 2009-0752 General obligation bond College, university facility Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2025 Serial	4.485 TIC
6/24/2009	\$10,000,000.00	State Center Community College District CDIAC Number: 2009-0753 General obligation bond College, university facility Build America Bonds Series B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2033 Term	7.999 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
9/1/2009	\$7,500,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2009-0903 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/8/2010 Term	1.520 TIC
4/21/2009	\$12,000,000.00	Tracy Joint Unified School District CDIAC Number: 2009-0069 General obligation bond K-12 school facility ID No 3	M:Aa2/A1 Ins	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2033 Comb	4.969 NIC
4/29/2009	\$67,005,000.00	Transmission Agency of Northern California CDIAC Number: 2008-1258 Public enterprise revenue bond Power generation/transmission CA-Oregon Transmission Series A Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) JP Morgan Securities	5/1/2024 Serial	4.576 NIC
4/29/2009	\$61,810,000.00	Transmission Agency of Northern California CDIAC Number: 2009-0423 Public enterprise revenue bond Power generation/transmission CA-Oregon Transmission Series B Federally Taxable Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank Natl Assoc (UW) JP Morgan Securities	5/1/2016 Serial	4.576 NIC
4/21/2009	\$29,092,440.00	Twin Rivers Unified School District CDIAC Number: 2009-0104 Bond anticipation note K-12 school facility Component Districts Refunding	S:SP-1+	Neg	(BC) Kutak Rock (TR) US Bank Natl Assoc (UW) George K Baum	4/1/2014 Term	5.936 TIC
10/21/2009	\$320,587.00	Twin Rivers Unified School District CDIAC Number: 2010-0002 Certificates of participation/leases Other, multiple educational uses Police Vehicles	M:A2/Aa3	Neg	(UW) Kansas State Bank	6/1/2014 Serial	6.099 NIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
5/7/2009	\$54,004,963.00	Victor Valley Community College District CDIAC Number: 2009-0013 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2031 Comb	4.932 TIC
5/7/2009	\$12,000,000.00	Victor Valley Community College District CDIAC Number: 2009-0325 General obligation bond College, university facility Build America Bonds Series B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	8/1/2033 Term	6.668 TIC
6/23/2009	\$70,017,065.00	Victor Valley Community College District CDIAC Number: 2009-0733 General obligation bond College, university facility Series C	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	6/1/2049 Comb	6.644 TIC
2/24/2009	\$2,998,815.00	West Hills Community College District CDIAC Number: 2008-1345 General obligation bond College, university facility ID No 2 (Coalinga Area)	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2033 Comb	5.204 TIC
3/3/2009	\$5,999,837.00	West Hills Community College District CDIAC Number: 2008-1346 General obligation bond College, university facility ID No 3 (Lemoore Area)	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2033 Comb	5.437 TIC
6/24/2009	\$4,498,812.00	West Hills Community College District CDIAC Number: 2009-0427 Bond anticipation note College, university facility Coalinga Area ID No 2	S:SP-1+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2012 Comb	4.529 TIC

2009
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
5/19/2009	\$14,184,692.00	West Valley-Mission Community College District CDIAC Number: 2009-0367 General obligation bond College, university facility Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2019 Serial	4.432 TIC
5/19/2009	\$120,815,000.00	West Valley-Mission Community College District CDIAC Number: 2009-0368 General obligation bond College, university facility Build America Bonds Series C Federally Taxable	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2035 Comb	6.497 TIC
11/5/2009	\$1,120,000.00	West Valley-Mission Community College District CDIAC Number: 2009-1379 Public enterprise revenue bond College, university facility Student Ctr	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank Natl Assoc (UW) CA Comm College FA	7/15/2028 Serial	
10/15/2009	\$7,400,000.00	Yuba Community College District CDIAC Number: 2009-1123 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Bartkiewicz Kronick (FA) Capital Pub Fin (TR) Yuba Co (UW) Southwest Securities	10/15/2010 Term	2.565 NIC

ABBREVIATIONS

ABAG	Association of Bay Area Governments	CSBA	California School Boards Association
AD	Assessment District	CSCDA	California Statewide Community Development Authority
AMR	Automated Meter Reading	CSCRPA	California School Cash Reserve Program Authority
Admin	Administration	CSD	Community Services District
Agr	Agricultural	CSDA	California Special District Association
Agy	Agency	CSU	California State University
Aprt	Airport	Cntrl	Control
Apts	Apartments	Co	Company/County
Assoc	Association	Comm	Community
Asst	Assistant	Cons	Conservation
Ave	Avenue	Const	Construction
BAB	Build America Bonds (ARRA 2009)	Corp	Corporation
BCOE	Butte County Office of Education	Ct/Ctr	Court/Center
Bch	Beach	Cty	City
Bd	Board	DCMWTP	David C McCollom Water Treatment Plant
Bldg	Building	DGS	Department of General Services
Blvd	Boulevard	DMH	Department of Mental Health
Bus	Business	Dept	Departments
CA	California	Dev	Development
CABs	Capital Appreciation Bonds	Dist	District
CAEATFA	CA Alternative Energy and Advanced Transportation FA	Dr	Drive
CAL FIRE	California Department of Forestry and Fire Protection	E	East
CCC	California Conservations Corps	EIP	Energy Independence Program
CCCFA	California Community College Financing Authority	ES/ESD	Elementary School/District
CCD	Community College District	Econ	Economic
CCLC	Community College League of California	Ed	Education
CDA	Community Development Agency	Equip	Equipment
CDB	California Development Bank	FA	Financing Authority
CDCR	Department of Corrections Rehabilitation	FGIC	Financial Guaranty Insurance Company
CDVA	Department of Veterans Affairs	FNMA	Federal National Mortgage Association
CFD	Community Facilities District	FSA	Financial Security Assurance
CH	Courthouse	Fac	Facilities
CHFFA	California Health Financing Facilities Authority	Fin	Finance
CIBs	Current Interest Bonds	Fld	Flood
CIP	Capital Improvement Program	GNMA	Government National Mortgage Association
CMFA	California Municipal Finance Authority	GOB	General Obligation Bond
COPs	Certificates of Participation	Govt	Government
CREBs	Clean Renewable energy Bonds	Grp	Group
CSA	Community Service Area	HA	Housing Authority

HCD	HealthCare District	Pt	Point
HFA	Housing Finance Agencies Initiative	Pub	Public
HS/HSD	High School/District	RBs	Revenue Bonds
Headqtrs	Head Quarters	RCOSFA	Riverside County Schools Financing Authority
Hsg	Housing	RDA	Redevelopment
Hwy	Highway	Rd	Road
IA	Improvement Area	ReAD	ReAssessment District
ID/Imp	Improvement District/Improvement	Rec	Recreation
IRD	Irrigation District	Redev/RD	Redevelopment
Inc	Incorporated	Reduc	Reduction
Indus/ID	Industrial Development	Reg	Regional
Ins	Insurance	Rehab	Rehabilitation
Intl	International	Renov	Renovation
Inv	Investment	S	South
JPA/Jt	Joint Powers Authority/Joint	SBC	San Bernardino County
Jr	Junior	SBSFA	Santa Barbara Schools Financing Authority
LA	Los Angeles	SCCE	Santa Cruz County Office of Education
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	SCLE	South Coast Local Education Agencies
LACS	Los Angeles County Schools	SD/UnSD	School District/Union School District
LID	Local Improvement District	SDALG	San Diego Area Local Government
Ltd	Limited	SF	San Francisco
MBIA	Municipal Bond Investors Assurance Corporation	SFH	Single Family Housing
MFH	Multifamily Housing	SFI	Sanitation Facility Improvements
MS	Middle School	SPTRB	Special Tax Revenue Bond
MWD	Municipal Water District	SPURR	School Project for Utility Rate Reduction
MWWD	Metropolitan Wastewater Department	STB	Special Tax Bond
Mfg	Manufacture/Manufacturing	San/SD/San Dist	Sanitary/Sanitation District
Mkt	Market	Sec	Securities
Mtg	Mortgage	Ser	Series
N	North	Spec	Special
Natl	National	Sq	Square
No	Number	Sr	Senior
OPEB	Other Post-Employment Benefit	St	Street
Oblig	Obligation	Sub	Subordinate
PFA/FA	Public Financing Authority	Svcs	Services
PFFA	Public Facilities Financing Authority	TD	Transit District
PUD	Public Utility District	TRAN	Tax and Revenue Anticipation Notes
Pk/Pkwy	Park/Parkway	UC/Univ	University of California/University
Pres	President	UCI	University of California, Irvine
Protec	Protection	UCLA	University of California, Los Angeles

UCSD	University of California, San Diego
UCSF	University of California, San Francisco
UD	Utility District
USD	Unified School District
UnESD	Union Elementary School
UnHSD	Union High School District
Util	Utility/Utilities
VRD	Variable Rate Demand
Vly	Valley
W	West
WD/WA	Water District/Agency
WSIP	Water System Improvement Program
Wtr	Water



CDIAC

**CALIFORNIA DEBT & INVESTMENT
ADVISORY COMMISSION**

915 CAPITOL MALL, ROOM 400
SACRAMENTO, CA 95814
(916) 653-3269

WWW.TREASURER.CA.GOV/CDIAC