

CDIAC #10-04

CALIFORNIA DEBT & INVESTMENT  
ADVISORY COMMISSION

**2010**

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**CALENDAR OF**

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**CALIFORNIA**

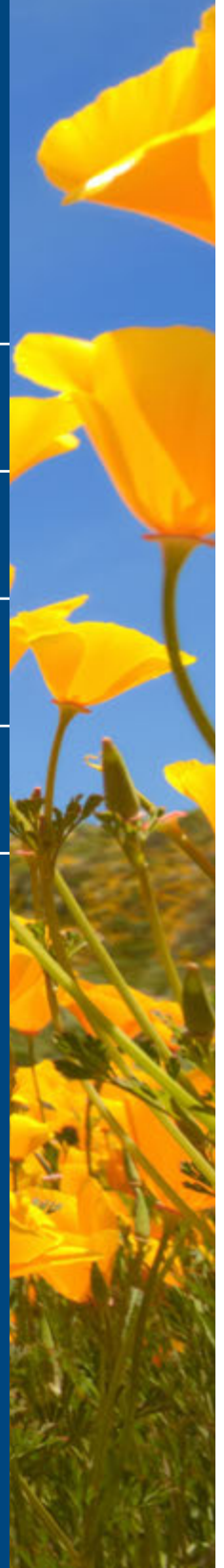
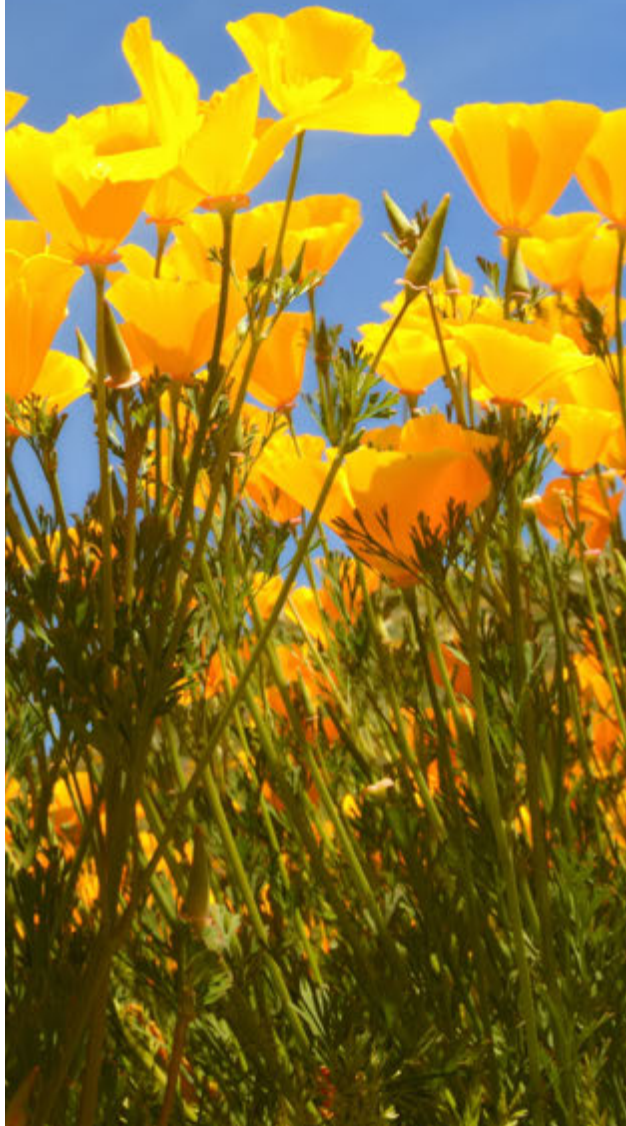
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**PUBLIC DEBT**

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**ISSUANCE**

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# **2010 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE**

## **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

915 Capitol Mall, Room 400

Sacramento, CA 95814

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[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

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Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

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## **ACKNOWLEDGMENT**

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (k) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to [CDIAC@ treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269, or by fax at (916) 654-7440.

## SUMMARY

California's state and local agencies sold a total of \$90.4 billion in public debt in 2010. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$37.8 billion (41.8 percent of the total dollar volume); local agencies sold \$52.2 billion (57.7 percent of the total dollar volume) and the remainder - \$458.3 million was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. CDIAC also prepares the *2010 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2010 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under “Multiple Counties” at the end of the *Counties with Local Issuers* section.

This publication, the *2010 Summary of California Public Debt Issuance* may be obtained through CDIAC’s website at [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

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Note: No public agencies in Alpine, Modoc and Sierra Counties reported any 2010 public debt issuance to the California Debt and Investment Advisory Commission.

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# DEBT LINE CALENDAR LEGEND

Information contained in the 2010 Calendar of California Public Debt Issuance is reported as of April 25, 2011

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

## TYPE OF SALE/DATE OF SALE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

## CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancement  
SIP State Intercept

## TAX STATUS

Taxable Interest is subject to federal and State taxation  
Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## PARTICIPANTS

BC Bond Counsel  
FA Financial Advisor  
UW Underwriter  
TR Trustee  
EN Guarantor

## MATURITY TYPE(S)

Serial Serial bonds  
Term Term bond  
Comb Serial and term bond, several term bonds or other types of structured financings

## INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC  
TIC True Interest Cost bid or the interest cost financing. The Net Interest Cost is calculated  
Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.  
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/16/2010	\$7,227,000.00	California Alternative Energy & Advanced Transportation Financing Authority CDIAC Number: 2010-1649 Public enterprise revenue bond Power generation/transmission Fallbrook Pub Solar Energy, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) MuniBond Financial (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	11/18/2027 Term	5.740 TIC
5/5/2010	\$2,992,540,000.00	California Department of Water Resources CDIAC Number: 2010-0321 Public enterprise revenue bond Power generation/transmission Series L Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	5/1/2022 Serial	3.553 NIC
10/6/2010	\$1,763,215,000.00	California Department of Water Resources CDIAC Number: 2010-1181 Public enterprise revenue bond Power generation/transmission Series M Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) Merrill Lynch Pierce	5/1/2020 Serial	3.359 NIC
10/27/2010	\$189,950,000.00	California Department of Water Resources CDIAC Number: 2010-1329 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AH & AI Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) De La Rosa & Co	12/1/2035 Comb	3.132 TIC
3/8/2010	\$65,185,000.00	California Educational Facilities Authority CDIAC Number: 2010-0141 Conduit revenue bond College, university facility Loyola Marymount Univ, Westchester Campus Ctr Series A Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Morgan Stanley	10/1/2040 Comb	4.528 TIC
3/23/2010	\$38,500,000.00	California Educational Facilities Authority CDIAC Number: 2010-0142 Conduit revenue bond College, university facility Loyola Marymount Univ Series B Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Morgan Stanley	10/1/2015 Term	VAR

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/10/2010	\$34,525,000.00	California Educational Facilities Authority CDIAC Number: 2010-0201 Conduit revenue bond College, university facility Carnegie Institution of Washington Series A Refunding	S:AA+ M:Aaa	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2040 Term	4.568 NIC
4/23/2010	\$215,375,000.00	California Educational Facilities Authority CDIAC Number: 2010-0436 Conduit revenue bond College, university facility Stanford University Series U-1	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	4/1/2040 Term	4.012 NIC
9/1/2010	\$50,125,000.00	California Educational Facilities Authority CDIAC Number: 2010-0978 Conduit revenue bond College, university facility Santa Clara Univ Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) Prager Sealy & Co LLC (TR) US Bank NA (UW) Morgan Stanley	2/1/2040 Comb	4.115 TIC
3/11/2010	\$2,040,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0025 Conduit revenue bond Health care facilities Valley Community Clinic Series A	S:A-  Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2040 Comb	6.066 TIC
1/14/2010	\$120,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0071 Conduit revenue bond Hospital Scripps Health Series A	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) JP Morgan Securities	11/15/2036 Comb	5.075 TIC
2/3/2010	\$60,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0072 Conduit revenue bond Hospital Scripps Health Series B	S:AAA/A-1+/ M:Aaa/VMIG1/ F:AA-/F-1+ LOC	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Securities	10/1/2040 Term	4.576 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/1/2010	\$5,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0220 Other note Other, multiple health care purposes Citrus Vly Med Ctr Inc & Foothill Hosp - Morris L Johnston Memorial	NR	Neg	(BC) Orrick Herrington (TR) Marshall & Ilsley Trust (UW) GE Government Fin	4/1/2015 Serial	4.820 TIC
2/3/2010	\$40,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0223 Conduit revenue bond Hospital Scripps Health Series C	S:AAA/A-1+/ M:Aaa/VMIG1/ F:AA-/F-1+ LOC	Neg	(BC) Orrick Herrington (EN) Barclays Bank (TR) US Bank NA (UW) Barclays Capital Inc	10/1/2040 Term	4.372 TIC
5/20/2010	\$5,865,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0227 Conduit revenue bond Health care facilities Petaluma Health Center Inc Series A	S:A-  Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2040 Comb	5.527 TIC
5/6/2010	\$135,515,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0405 Conduit revenue bond Hospital Children's Hosp Los Angeles Series A Refunding	S:AAA/BBB+ M:Aa3/Baa2  Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2038 Comb	4.855 TIC
6/4/2010	\$296,055,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0447 Conduit revenue bond Health care facilities Stanford Hosp & Clinics Series A & B Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/15/2036 Comb	4.880 TIC
6/29/2010	\$2,370,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0552 Conduit revenue bond Other, multiple health care purposes Vocational Visions Series A	S:A-  Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Wulff Hansen & Co	7/1/2035 Comb	6.174 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
5/19/2010	\$51,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-0684 Conduit revenue bond Hospital Children's Hospital Los Angeles Series B Refunding	S:AAA/A-1/BBB+ M:Aaa/VMIG1/Baa2  LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Bank of America Merrill	7/1/2042 Term	VAR
12/9/2010	\$44,725,000.00	California Health Facilities Financing Authority CDIAC Number: 2010-1431 Public enterprise revenue bond Other Housing Developmental Disabilities Community Housing Program Series A	S:A-  F:A- Oth	Neg	(BC) Orrick Herrington (FA) Public Fin Management (EN) OSHPD (TR) Deutsche Bank Natl Trust (UW) Bank of America Merrill	2/1/2026 Comb	VAR
12/9/2010	\$32,245,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0142 Public enterprise revenue bond Other Housing Developmental Disabilities Community Housing Program Series B Federally Taxable	S:A-  F:A- Oth	Neg	(BC) Orrick Herrington (FA) Public Fin Management (EN) OSHPD (TR) Deutsche Bank Natl Trust (UW) Bank of America Merrill	2/1/2026 Comb	VAR
3/1/2010	\$11,195,400.00	California Housing Finance Agency CDIAC Number: 2010-0282 Other note Multifamily housing Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (TR) CHFA (UW) Citibank	1/1/2046 Term	VAR
3/1/2010	\$37,778,316.00	California Housing Finance Agency CDIAC Number: 2010-0283 Other note Multifamily housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) CHFA (UW) Citibank	1/1/2046 Term	VAR
3/1/2010	\$45,094,108.00	California Housing Finance Agency CDIAC Number: 2010-0284 Other note Multifamily housing Refunding	NR	Neg	(BC) Orrick Herrington (TR) CHFA (UW) Citibank	11/1/2037 Term	VAR



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
7/15/2010	\$11,390,000.00	California Housing Finance Agency CDIAC Number: 2010-0697 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A	M:Aa1  LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank NA (UW) RBC Capital Markets	8/1/2014 Term	2.375 NIC
8/5/2010	\$12,500,000.00	California Housing Finance Agency CDIAC Number: 2010-0698 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A-1	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	12/1/2043 Term	4.090 TIC
10/29/2010	\$5,090,000.00	California Housing Finance Agency CDIAC Number: 2010-0699 Conduit revenue bond Multifamily housing Lakeview I Apts Series A-4	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10/1/2042 Term	3.010 TIC
10/29/2010	\$4,650,000.00	California Housing Finance Agency CDIAC Number: 2010-0700 Conduit revenue bond Multifamily housing Lakeview II Apts Series A-5	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10/1/2042 Term	3.010 TIC
10/29/2010	\$4,830,000.00	California Housing Finance Agency CDIAC Number: 2010-0701 Conduit revenue bond Multifamily housing Meadowview I Apts Series A-2	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10/1/2042 Term	3.010 TIC
10/29/2010	\$5,740,000.00	California Housing Finance Agency CDIAC Number: 2010-0702 Conduit revenue bond Multifamily housing Meadowview II Apts Series A-3	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	10/1/2042 Term	3.010 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
12/17/2010	\$5,100,000.00	California Housing Finance Agency CDIAC Number: 2010-1625 Conduit revenue bond Multifamily housing South Pace Apts Series A-6	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	1/1/2044 Term	2.986 TIC
12/17/2010	\$5,730,000.00	California Housing Finance Agency CDIAC Number: 2010-1626 Conduit revenue bond Multifamily housing South Pace Issue C	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	1/1/2041 Term	2.986 TIC
12/17/2010	\$14,570,000.00	California Housing Finance Agency CDIAC Number: 2010-1627 Conduit revenue bond Multifamily housing Providence Gardens Series A-7	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank NA (UW) Merchant Capital	12/1/2051 Term	3.010 TIC
12/17/2010	\$13,060,000.00	California Housing Finance Agency CDIAC Number: 2010-1628 Conduit revenue bond Multifamily housing LA Pro I Apts Series A-8	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank NA (UW) RBC Capital Markets	12/1/2051 Term	3.010 TIC
12/17/2010	\$10,850,000.00	California Housing Finance Agency CDIAC Number: 2010-1629 Conduit revenue bond Multifamily housing Oak Valley Apts Series A-9	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	1/1/2044 Term	2.988 TIC
12/17/2010	\$48,660,000.00	California Housing Finance Agency CDIAC Number: 2010-1631 Conduit revenue bond Multifamily housing Highlands Pt Apts Series A-10	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) Citi Community Capital	1/1/2044 Term	3.010 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
12/17/2010	\$2,350,000.00	California Housing Finance Agency CDIAC Number: 2010-1632 Conduit revenue bond Multifamily housing Highlands Pt Apts Issue B Federally Taxable	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank NA (UW) Citi Community Capital	6/1/2045 Term	4.090 TIC
12/17/2010	\$10,000,000.00	California Housing Finance Agency CDIAC Number: 2010-1633 Conduit revenue bond Multifamily housing Eden Lodge Apts Series A-11	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	12/1/2040 Term	4.090 TIC
12/17/2010	\$6,650,000.00	California Housing Finance Agency CDIAC Number: 2010-1634 Conduit revenue bond Multifamily housing Westview Terrace Series A-12	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) Dougherty & Co LLC	12/1/5041 Term	2.983 TIC
12/17/2010	\$5,910,000.00	California Housing Finance Agency CDIAC Number: 2010-1635 Conduit revenue bond Multifamily housing Village Meadows Series A-13	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) Dougherty & Co LLC	12/1/2041 Term	2.983 TIC
12/17/2010	\$10,370,000.00	California Housing Finance Agency CDIAC Number: 2010-1636 Conduit revenue bond Multifamily housing Bellwood Pk & Jerron Place Apts Series A-14	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	1/1/2044 Term	2.986 TIC
12/17/2010	\$7,060,000.00	California Housing Finance Agency CDIAC Number: 2010-1637 Conduit revenue bond Multifamily housing Jackson Hills Apts Series A-15	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank NA (UW) RBC Capital Markets	12/1/2051 Term	3.010 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
12/15/2010	\$36,000,000.00	California Housing Finance Agency CDIAC Number: 2010-1638 Conduit revenue bond Single-family housing Series A-3	M:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) JP Morgan Securities	8/1/2041 Term	3.098 TIC
12/15/2010	\$24,000,000.00	California Housing Finance Agency CDIAC Number: 2010-1639 Conduit revenue bond Single-family housing Series A	M:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) JP Morgan Securities	8/1/2027 Comb	4.267 TIC
3/19/2010	\$19,670,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0036 Conduit revenue bond College, university facility UCSF Neurosciences Bldg 19A Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2025 Serial	3.958 NIC
3/10/2010	\$15,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0099 Conduit revenue bond Other, multiple health care purposes SRI Intl	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) Union Bank NA (UW) Prager Sealy & Co LLC	9/1/2031 Term	VAR
3/16/2010	\$4,900,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0101 Conduit revenue bond Other, multiple educational uses Guided Discoveries Inc	S:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Comerica Bank	3/1/2035 Term	VAR
3/22/2010	\$2,718,035.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0116 Conduit revenue bond Other Housing Santa Monica Youth Hostel Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) City National Bank	3/1/2025 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/9/2010	\$15,345,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0173 Conduit revenue bond College, university facility Pepperdine University Refunding	M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2029 Serial	4.635 NIC
4/7/2010	\$14,395,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0259 Public lease revenue bond K-12 school facility King City Jt UnHSD	S:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/15/2029 Comb	5.228 TIC
3/31/2010	\$50,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0276 Conduit revenue bond Pollution control Pacific Gas & Electric Co Series E Refunding	S:BBB+ M:A3	Neg	(BC) Sidley Austin LLP (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	11/1/2026 Term	VAR
3/19/2010	\$188,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0330 Conduit revenue bond College, university facility UCSF Neurosciences Bldg 19A Series B Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2049 Term	4.216 NIC
5/18/2010	\$62,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0334 Conduit revenue bond Other, multiple health care purposes Sanford Consortium Series A	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2040 Comb	4.508 NIC
9/3/2010	\$30,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0528 Conduit revenue bond Other, multiple health care purposes Buck Institute for Age Research	NR LOC	Neg	(BC) Orrick Herrington (FA) Greenlee Advisors (EN) US Bank NA (TR) US Bank NA (UW) US Bank NA	11/15/2040 Comb	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
6/17/2010	\$6,750,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0530 Conduit revenue bond Commercial development Solar Atmospheres of CA Inc	NR	Neg	(BC) Kutak Rock (FA) Pritchard Bieler Gruver (UW) Univest Natl Bank & Trust	12/1/2030 Term	VAR
6/17/2010	\$600,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0531 Conduit revenue bond Industrial development Solar Atmospheres of CA Inc Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Pritchard Bieler Gruver (UW) Univest Natl Bank & Trust	12/1/2030 Term	VAR
7/8/2010	\$36,975,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-0948 Conduit revenue bond College, university facility USC Soto Street Health Sciences Admin Office	S:AA+ M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) JP Morgan Securities	12/1/2031 Serial	4.034 NIC
12/20/2010	\$20,980,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1573 Conduit revenue bond K-12 school facility Sage Hill School Series A Refunding	NR	Neg	(BC) Squire Sanders (FA) George K Baum (TR) The Bank of NY Mellon (UW) First Republic Bank	12/15/2040 Term	4.625 NIC
11/22/2010	\$19,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1575 Conduit revenue bond K-12 school facility Loyola HS of Los Angeles Refunding	S:AAA/A-1+ LOC	Neg	(BC) Squire Sanders (EN) First Republic Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	12/1/2035 Term	VAR
12/29/2010	\$9,880,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1650 Conduit revenue bond K-12 school facility Village School Inc Refunding	NR	Neg	(BC) Kutak Rock (FA) Angeles Investment Adv (TR) US Bank NA (UW) US Bank NA	1/1/2041 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
12/14/2010	\$25,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1668 Conduit revenue bond Theatre/Arts/Museums San Francisco Ballet Assoc Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) First Republic Bank	8/1/2038 Term	VAR
12/21/2010	\$785,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1675 Conduit revenue bond K-12 school facility Saddleback Valley Christian Sch Series B Federally Taxable	S:AAA/A-1+  LOC	Neg	(BC) Kutak Rock (FA) Northmarq Capital (EN) East West Bank (TR) US Bank NA (UW) Gates Cap Corp	12/1/2015 Term	VAR
12/21/2010	\$19,940,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1676 Conduit revenue bond K-12 school facility Saddleback Valley Christian Sch Series A	S:AAA/A-1+  LOC	Neg	(BC) Kutak Rock (FA) Northmarq Capital (EN) East West Bank (TR) US Bank NA (UW) Gates Cap Corp	12/1/2040 Term	VAR
10/7/2010	\$960,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1682 Conduit revenue bond Industrial development Hydro Systems Inc Series A Subject to Alternative Minimum Tax Refunding	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Comerica Securities	10/1/2030 Term	VAR
10/7/2010	\$1,540,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2010-1683 Conduit revenue bond Industrial development Hydro Systems Inc, Series A	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Comerica Securities	10/1/2030 Term	VAR
12/14/2010	\$5,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-0052 Conduit revenue bond Theatre/Arts/Museums San Francisco Ballet Assoc Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) First Republic Bank	8/1/2038 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/19/2010	\$150,495,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0012 Conduit revenue bond Pollution control Recology Inc Series A Refunding	S:A+/A-1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank NA (UW) Merrill Lynch Pierce	4/1/2020 Term	VAR
2/24/2010	\$2,555,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0020 Conduit revenue bond Pollution control Pleasanton Garbage Service Inc Series A	F:AA-/F1+ LOC	Neg	(BC) Leslie M Lava (EN) Wells Fargo Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2040 Term	VAR
5/4/2010	\$27,415,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0098 Conduit revenue bond Pollution control BLT Enterprises of Fremont LLC Refunding	F:A/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew S Rose (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2035 Term	VAR
6/9/2010	\$50,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0427 Conduit revenue bond Pollution control San Jose Water Co Series A	S:A	Neg	(BC) Leslie M Lava (TR) Wells Fargo Bank (UW) Goldman Sachs	6/1/2040 Term	5.100 TIC
7/30/2010	\$144,205,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0668 Conduit revenue bond Pollution control Republic Services Series A Subject to Alternative Minimum Tax Refunding	S:BBB/A-2	Neg	(BC) Ronald E Lee (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2023 Term	VAR
8/3/2010	\$2,460,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0670 Conduit revenue bond Pollution control Alameda Co Industries Inc Series A	F:A+/F1+ LOC	Neg	(BC) Leslie M Lava (EN) Bank of the West (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2025 Term	VAR



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
8/11/2010	\$15,700,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0671 Conduit revenue bond Pollution control Mission Trail Waste Systems Inc Series A	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	12/1/2030 Term	VAR
11/2/2010	\$11,610,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0912 Conduit revenue bond Pollution control Biofuels Series A	NR	Neg	(BC) Squire Sanders (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2021 Term	8.703 NIC
11/2/2010	\$300,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-0913 Conduit revenue bond Pollution control Biofuels Series B	NR	Neg	(BC) Squire Sanders (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2021 Term	8.651 NIC
8/18/2010	\$1,375,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-1068 Conduit revenue bond Pollution control Waste Recovery West Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) US Bank NA	8/15/2030 Term	3.990 TIC
7/30/2010	\$20,655,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-1099 Conduit revenue bond Pollution control Republic Services Series B Refunding	S:BBB/A-2	Neg	(BC) Ronald E Lee (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2024 Term	VAR
8/11/2010	\$35,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-1115 Conduit revenue bond Pollution control American Water Capital Corp	S:BBB+ M:Baa2	Neg	(BC) Greenberg Traurig (TR) The Bank of NY Mellon (UW) Goldman Sachs	8/1/2040 Term	5.283 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
9/7/2010	\$23,640,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-1126 Conduit revenue bond Pollution control Crown Disposal Co Inc & South Bay Recycling LLC Series A & B	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Westhoff Cone	9/1/2030 Comb	VAR
10/5/2010	\$60,565,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-1235 Conduit revenue bond Pollution control Athens Services Solid Waste Disposal Refunding	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	10/1/2040 Term	VAR
11/23/2010	\$9,695,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-1249 Conduit revenue bond Pollution control Hilmar Cheese Co Inc	S:A+/A-1 LOC	Neg	(BC) Kutak Rock (EN) Bank of the West (TR) The Bank of NY Mellon (UW) W R Taylor	11/1/2034 Term	VAR
12/21/2010	\$4,850,000.00	California Pollution Control Financing Authority CDIAC Number: 2010-1583 Conduit revenue bond Pollution control Big Bear Disposal Inc	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Westhoff Cone	12/1/2040 Term	VAR
7/27/2010	\$12,000,000.00	California School Finance Authority CDIAC Number: 2010-0501 Conduit revenue bond K-12 school facility High Tech High Chula Vista K-8, Qualified School Construction Federally Taxable	S:AAA LOC	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) City National Bank (TR) The Bank of NY Mellon (UW) RBC Capital Markets	7/1/2020 Term	VAR
8/3/2010	\$3,000,000.00	California School Finance Authority CDIAC Number: 2010-1086 Revenue anticipation note K-12 school facility Birmingham Comm Charter HS Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) NCB Capital Impact	11/1/2011 Term	5.500 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
8/24/2010	\$4,600,000.00	California School Finance Authority CDIAC Number: 2010-1134 Revenue anticipation note Cash flow, interim financing Aspire Public Schools Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Union Bank NA (UW) NCB Capital Impact	11/15/2011 Term	VAR
9/30/2010	\$8,500,000.00	California School Finance Authority CDIAC Number: 2010-1265 Conduit revenue bond K-12 school facility Vaughn Next Century Learning Ctr Series A, Qualified School Const Federally Taxable	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) The Bank of NY Mellon (UW) RBC Capital Markets	7/1/2020 Term	4.426 NIC
9/30/2010	\$5,000,000.00	California School Finance Authority CDIAC Number: 2010-1266 Conduit revenue bond K-12 school facility Granada Hills Charter HS Series B, Qualified School Construction Federally Taxable	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) The Bank of NY Mellon (UW) RBC Capital Markets	7/1/2020 Term	4.426 NIC
3/30/2010	\$215,735,000.00	California State Public Works Board CDIAC Number: 2010-0167 Public lease revenue bond Multiple capital improvements, public works CDCR, CDFFP & Judicial Council Subseries A-1	S:BBB+ M:Baa2 F:BBB-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wedbush Securities Inc	3/1/2035 Comb	5.614 TIC
3/30/2010	\$54,215,000.00	California State Public Works Board CDIAC Number: 2010-0168 Public lease revenue bond Multiple capital improvements, public works CDCR, CDFFP & Judicial Council Subseries A-2 Build America Bonds Federally Taxable	S:BBB+ M:Baa2 F:BBB-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wedbush Securities Inc	3/1/2035 Term	5.382 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
4/14/2010	\$82,900,000.00	California State Public Works Board CDIAC Number: 2010-0195 Public lease revenue bond College, university facility CSU Trustees (Various CSU's) Subseries B-1	S:BBB+ M:A1 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Markets	3/1/2035 Comb	5.066 TIC
4/14/2010	\$96,805,000.00	California State Public Works Board CDIAC Number: 2010-0196 Public lease revenue bond College, university facility CSU Trustees (Various CSU's) Subseries B-2 Build America Bonds Federally Taxable	S:BBB+ M:A1 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Markets	3/1/2035 Term	5.123 TIC
4/14/2010	\$70,955,000.00	California State Public Works Board CDIAC Number: 2010-0197 Public lease revenue bond College, university facility UC Regents (Various UC's) Subseries C-1	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Markets	3/1/2035 Comb	3.839 TIC
4/14/2010	\$149,620,000.00	California State Public Works Board CDIAC Number: 2010-0198 Public lease revenue bond College, university facility UC Regents (Various UC's) Subseries C-2 Build America Bonds Federally Taxable	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Markets	3/1/2035 Comb	4.550 TIC
4/14/2010	\$50,485,000.00	California State Public Works Board CDIAC Number: 2010-0199 Public lease revenue bond College, university facility UC Regents (Helios Energy Research Fac) Series D Federally Taxable	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Markets	3/1/2035 Comb	6.708 TIC
2/4/2010	\$168,824.00	California State University Monterey Bay CDIAC Number: 2010-0689 Certificates of participation/leases Other, multiple educational uses Crown Victoria Police Interceptors	NR	Neg	(UW) Kansas State Bank	7/15/2013 Serial	6.786 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/11/2010	\$5,525,000.00	State of California CDIAC Number: 2010-0118 General obligation bond Water supply, storage, distribution Wtr Conservation & Quality 1986 Series R	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/25/2010	\$3,500,000.00	State of California CDIAC Number: 2010-0121 General obligation bond Water supply, storage, distribution Wtr Conservation 1988 Series AB Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/11/2010	\$600,000.00	State of California CDIAC Number: 2010-0239 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Series AB	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$75,000,000.00	State of California CDIAC Number: 2010-0240 General obligation bond Public transit Clean Air & Transportation 1990 Series BF	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$9,995,000.00	State of California CDIAC Number: 2010-0241 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Series AL	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$37,775,000.00	State of California CDIAC Number: 2010-0242 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr/Air & Coastal Protec 2000 Series AH	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/11/2010	\$4,955,000.00	State of California CDIAC Number: 2010-0243 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Watershed & Flood Protec Series AF	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$206,905,000.00	State of California CDIAC Number: 2010-0244 General obligation bond Multiple capital improvements, public works Clean Wtr/Air, Safe Neighborhood Pks & Coastal Protec 2002 Series Z	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$295,000.00	State of California CDIAC Number: 2010-0245 General obligation bond Other Housing Hsg & Emergency Shelter 2002 Series P	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$234,800,000.00	State of California CDIAC Number: 2010-0246 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec Series Z	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$376,145,000.00	State of California CDIAC Number: 2010-0247 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2006 Series U	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$872,890,000.00	State of California CDIAC Number: 2010-0248 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Security 2006 Series P	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/11/2010	\$14,710,000.00	State of California CDIAC Number: 2010-0249 General obligation bond Other Housing Hsg & Emergency Shelter 2006 Series F	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$226,830,000.00	State of California CDIAC Number: 2010-0250 General obligation bond Flood control, storm drainage Disaster Preparedness & Flood Prevention 2006 Series K	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$433,415,000.00	State of California CDIAC Number: 2010-0251 General obligation bond Flood control, storm drainage Safe Drinking Wtr Quality & Supply, Fld Control. River & Coastal Protec 2006 Series J	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/11/2010	\$160,000.00	State of California CDIAC Number: 2010-0252 General obligation bond Hospital Children's Hosp 2008 Series C	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	3/1/2040 Comb	5.389 NIC
3/25/2010	\$835,000.00	State of California CDIAC Number: 2010-0295 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Series AC Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$1,560,000.00	State of California CDIAC Number: 2010-0296 General obligation bond College, university facility Higher Ed Facs June 1990 Series AM Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2010	\$4,500,000.00	State of California CDIAC Number: 2010-0297 General obligation bond College, university facility Higher Ed Facs June 1992 Series AP Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$2,815,000.00	State of California CDIAC Number: 2010-0298 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Series AM Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$80,775,000.00	State of California CDIAC Number: 2010-0299 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protec 2002 Series AA Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$240,940,000.00	State of California CDIAC Number: 2010-0300 General obligation bond College, university facility K-Univ Pub Ed Facs 2002 Series BC Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$3,295,000.00	State of California CDIAC Number: 2010-0301 General obligation bond Other Housing Hsg & Emergency Shelter 2002 Series Q Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$65,280,000.00	State of California CDIAC Number: 2010-0302 General obligation bond Other Housing Hsg & Emergency Shelter 2002 Series R Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2010	\$103,515,000.00	State of California CDIAC Number: 2010-0303 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Series AA Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$5,565,000.00	State of California CDIAC Number: 2010-0304 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Series AB Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$353,285,000.00	State of California CDIAC Number: 2010-0305 General obligation bond College, university facility K-Univ Pub Ed Facs 2004 Series AP Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$18,600,000.00	State of California CDIAC Number: 2010-0306 General obligation bond College, university facility K-Univ Pub Ed Facs 2004 Series AO Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$112,000,000.00	State of California CDIAC Number: 2010-0307 General obligation bond Other, multiple health care purposes Stem Cell Research & Cures 2004 Series E Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2010	\$2,005,000.00	State of California CDIAC Number: 2010-0308 General obligation bond Hospital Children's Hosp 2004 Series P Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$381,015,000.00	State of California CDIAC Number: 2010-0309 General obligation bond College, university facility K-Univ Pub Ed Facs 2006 Series W Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$373,395,000.00	State of California CDIAC Number: 2010-0310 General obligation bond College, university facility K-Univ Pub Ed Facs 2006 Series V Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$33,740,000.00	State of California CDIAC Number: 2010-0311 General obligation bond Bridges and highways Hwy Safety, Traffic Red, Air Quality & Port Security 2006 Series Q Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$55,855,000.00	State of California CDIAC Number: 2010-0312 General obligation bond Other Housing Hsg & Emergency Shelter 2006 Series G Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$713,655,000.00	State of California CDIAC Number: 2010-0313 General obligation bond Other Housing Hsg & Emergency Shelter 2006 Series H Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
3/25/2010	\$291,530,000.00	State of California CDIAC Number: 2010-0314 General obligation bond Flood control, storm drainage Disaster Preparedness & Fld Prevention 2006 Series L Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$321,830,000.00	State of California CDIAC Number: 2010-0315 General obligation bond Flood control, storm drainage Safe Drinking, Wtr Quality & Supply, Fld Control, River & Coastal Protec 2006 Series K Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
3/25/2010	\$230,510,000.00	State of California CDIAC Number: 2010-0316 General obligation bond Hospital Children's Hosp 2008 Series D Build America Bonds Federally Taxable	S:A- M:Baa1 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2040 Comb	5.083 NIC
6/23/2010	\$82,725,000.00	State of California CDIAC Number: 2010-0515 General obligation bond Single-family housing Veterans Series CF Refunding	S:AA M:A1 F:AA-	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Citigroup Global Markets	12/1/2017 Serial	2.789 TIC
6/23/2010	\$10,985,000.00	State of California CDIAC Number: 2010-0516 General obligation bond Single-family housing Veterans Series CH Subject to Alternative Minimum Tax Refunding	S:AA M:A1 F:AA-	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Citigroup Global Markets	12/1/2015 Serial	2.696 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
6/23/2010	\$25,000,000.00	State of California CDIAC Number: 2010-1085 General obligation bond Single-family housing Veterans Series CG	S:AA M:A1 F:AA-	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Goldman Sachs	12/1/2018 Serial	2.439 TIC
10/26/2010	\$6,700,000,000.00	State of California CDIAC Number: 2010-1436 Revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Chase Bk	1/21/2011 Comb	1.400 NIC
11/18/2010	\$10,000,000,000.00	State of California CDIAC Number: 2010-1451 Revenue anticipation note Cash flow, interim financing Series A-1 & 2	S:SP-1 M:MIG1 F:F2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	6/28/2011 Comb	2.061 NIC
11/19/2010	\$1,805,000.00	State of California CDIAC Number: 2010-1514 General obligation bond Multiple capital improvements, public works Wtr Conservation & Quality 1986 Series S Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/22/2010	\$580,000.00	State of California CDIAC Number: 2010-1515 General obligation bond Multiple capital improvements, public works CA Safe Drinking Wtr 1988 Ser AD	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$20,285,000.00	State of California CDIAC Number: 2010-1685 General obligation bond Water supply, storage, distribution Clean Air & Trans 1990 Ser BG	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/22/2010	\$10,030,000.00	State of California CDIAC Number: 2010-1686 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Ser AO	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$1,910,000.00	State of California CDIAC Number: 2010-1687 General obligation bond Multiple capital improvements, public works Safe Neighbor Pks, Clean Wtr & Air & Coastal Protec Ser AJ	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$27,280,000.00	State of California CDIAC Number: 2010-1688 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Wtrshd Protec Ser AT	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$3,885,000.00	State of California CDIAC Number: 2010-1689 General obligation bond Multiple capital improvements, public works CA Clean Wtr & Air, Safe Neighbor Pks & Coastal Protec 2002 Ser AC	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$49,500,000.00	State of California CDIAC Number: 2010-1690 General obligation bond Water supply, storage, distribution Wtr Security, Clean Drinking Wtr, Coastal Protec 2002 Ser AD	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$950,000.00	State of California CDIAC Number: 2010-1691 General obligation bond College, university facility KSCH-Univ Pub Ed 2004 Ser AS	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/22/2010	\$731,465,000.00	State of California CDIAC Number: 2010-1692 General obligation bond Public transit Highway Safety, Traffic Red, Air Qual & Port Sec 2006 Ser S	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$209,390,000.00	State of California CDIAC Number: 2010-1693 General obligation bond Multiple capital improvements, public works Disaster Prepare & Fld Prevention 2006 Ser N	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$93,735,000.00	State of California CDIAC Number: 2010-1694 General obligation bond Multiple capital improvements, public works Safe Drinking Wtr, Quality, & Supply, Fl Ctrl, River & Coastal Protec 2006 Ser M	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/22/2010	\$100,990,000.00	State of California CDIAC Number: 2010-1695 General obligation bond Public transit Safe Reliable High Speed Passenger Train Ser D	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets	11/1/2040 Comb	5.133 NIC
11/19/2010	\$1,005,000.00	State of California CDIAC Number: 2010-1696 General obligation bond Public building New Prison Construction 1988 Series AG Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$2,720,000.00	State of California CDIAC Number: 2010-1697 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Series AN Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/19/2010	\$14,590,000.00	State of California CDIAC Number: 2010-1698 General obligation bond Multiple capital improvements, public works Safe Parks, Clean Wtr & Air Coastal Protection 2000 Ser AI Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$112,170,000.00	State of California CDIAC Number: 2010-1699 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Wtrshed & Flood Protection Series AS Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$10,335,000.00	State of California CDIAC Number: 2010-1700 General obligation bond Public building CA Reading & Literacy Imp & Lib Constr & Renovation 2000 Ser W Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$38,720,000.00	State of California CDIAC Number: 2010-1701 General obligation bond Multiple capital improvements, public works CA Clean Wtr & Air, Safe Parks & Coastal Protection 2002 Ser AB Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$394,210,000.00	State of California CDIAC Number: 2010-1702 General obligation bond College, university facility KSCH-Univ Public Ed Facilities Bond 2002 Series BD Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/19/2010	\$19,930,000.00	State of California CDIAC Number: 2010-1703 General obligation bond Other Housing Hsg & Emer Shelter Trust Fund 2002 Series S Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$100,500,000.00	State of California CDIAC Number: 2010-1704 General obligation bond K-12 school facility Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser AC Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$327,590,000.00	State of California CDIAC Number: 2010-1705 General obligation bond College, university facility KSCH-Univ Public Ed Facilities 2004 Series AQ Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$14,730,000.00	State of California CDIAC Number: 2010-1706 General obligation bond College, university facility KSCH-Univ Public Ed Facilities 2004 Series AR Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$47,155,000.00	State of California CDIAC Number: 2010-1707 General obligation bond Other, multiple educational uses CA Stem Cell Research & Cures 2004 Series F Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$761,270,000.00	State of California CDIAC Number: 2010-1708 General obligation bond K-12 school facility KSCH-Univ Public Ed Facilities 2006 Series X Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Term	7.438 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/19/2010	\$62,560,000.00	State of California CDIAC Number: 2010-1709 General obligation bond College, university facility KSCH-Univ Public Ed Facilities 2006 Series Y Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.437 NIC
11/19/2010	\$564,895,000.00	State of California CDIAC Number: 2010-1710 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Reduction, Air Qual & Port Security 2006 Ser R Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$118,415,000.00	State of California CDIAC Number: 2010-1711 General obligation bond Other Housing Hsg & Emer Shelter Trust Fund 2006 Series J Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$370,030,000.00	State of California CDIAC Number: 2010-1712 General obligation bond Flood control, storm drainage Diaster Preparedness & Flood Prev 2006 Series M Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$256,265,000.00	State of California CDIAC Number: 2010-1713 General obligation bond Flood control, storm drainage Safe Drinking Wtr, Qual & Supply, Fld Cntrl, River & Coastal Protec 2006 Series L Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
11/19/2010	\$50,665,000.00	State of California CDIAC Number: 2010-1714 General obligation bond Public transit Safe, Reliable High-Speed Train 21st Century Series C Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/19/2010	\$5,440,000.00	State of California CDIAC Number: 2010-1715 General obligation bond Hospital Childrens Hospital 2008 Series E Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Capital Markets	11/1/2040 Serial	7.438 NIC
3/31/2010	\$75,395,000.00	The Regents of the University of California CDIAC Number: 2010-0217 Public enterprise revenue bond College, university facility Series S Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) M R Beal & Co	5/15/2040 Comb	3.820 NIC
3/31/2010	\$10,100,000.00	The Regents of the University of California CDIAC Number: 2010-0218 Public enterprise revenue bond College, university facility Series T Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) M R Beal & Co	5/15/2035 Comb	5.856 NIC
6/3/2010	\$144,025,000.00	The Regents of the University of California CDIAC Number: 2010-0656 Public enterprise revenue bond College, university facility Various UC Campuses Series U Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/15/2024 Serial	3.137 NIC
9/16/2010	\$195,675,000.00	The Regents of the University of California CDIAC Number: 2010-1213 Public enterprise revenue bond College, university facility Series E Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/15/2024 Serial	2.711 NIC
9/21/2010	\$486,130,000.00	The Regents of the University of California CDIAC Number: 2010-1214 Public enterprise revenue bond College, university facility Sereis F, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/15/2050 Comb	5.991 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		State of California					
11/9/2010	\$48,140,000.00	The Regents of the University of California CDIAC Number: 2010-1359 Public enterprise revenue bond Health care facilities UC San Diego Med Ctr Series G Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2020 Serial	2.208 NIC
11/9/2010	\$700,000,000.00	The Regents of the University of California CDIAC Number: 2010-1360 Public enterprise revenue bond Health care facilities UCLA & UCSF Med Ctrs Series H, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2048 Comb	4.211 NIC
11/9/2010	\$9,175,000.00	The Regents of the University of California CDIAC Number: 2010-1519 Public enterprise revenue bond Health care facilities UCLA Med Ctr Series I Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2025 Comb	5.301 NIC
12/7/2010	\$200,000,000.00	The Regents of the University of California CDIAC Number: 2010-1553 Public enterprise revenue bond College, university facility Series V, Build America Bonds Federally Taxable	S:AA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	5/15/2050 Term	4.045 NIC
3/17/2010	\$146,950,000.00	Trustees of the California State University CDIAC Number: 2010-0230 Public enterprise revenue bond College, university facility Systemwide Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2031 Serial	3.626 NIC
3/17/2010	\$205,145,000.00	Trustees of the California State University CDIAC Number: 2010-0339 Public enterprise revenue bond College, university facility Systemwide Series B Build America Bonds Federally Taxable	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2041 Comb	6.446 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>State of California</u>					
9/24/2010	\$170,790.00	University of San Francisco CDIAC Number: 2010-1457 Certificates of participation/leases Wastewater collection, treatment El Dorado Aerotech 240 Buses	M:Aa2	Neg	(UW) Baystone Financial	10/5/2014 Serial	4.790 NIC
		<u>Alameda</u>					
6/30/2010	\$8,020,000.00	Alameda CDIAC Number: 2010-0710 Special assessment bond Multiple capital improvements, public works Marina Village ReAD No 10-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Alameda PFA	9/2/2014 Serial	6.476 NIC
7/22/2010	\$10,675,000.00	Alameda CFD No 1 CDIAC Number: 2010-0709 Limited tax obligation bond Multiple capital improvements, public works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Alameda PFA	8/1/2019 Serial	4.134 NIC
9/1/2010	\$18,000,000.00	Alameda County CDIAC Number: 2010-0680 Conduit revenue bond Multifamily housing Peralta Senior Apts Series A	NR	Neg	(BC) Orrick Herrington (UW) Union Bank NA	4/1/2014 Term	VAR
6/8/2010	\$8,000,000.00	Alameda County Industrial Development Authority CDIAC Number: 2010-0458 Conduit revenue bond Industrial development Dale Hardware Inc, Recovery Zone Fac	S:A/A-1  LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2040 Term	VAR
11/9/2010	\$4,380,000.00	Alameda County Industrial Development Authority CDIAC Number: 2010-1506 Conduit revenue bond Industrial development Convergent Laser Technologies	S:AA/A-1+  LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Westhoff Cone	11/1/2040 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Alameda</u>					
12/8/2010	\$5,800,000.00	Alameda County Industrial Development Authority CDIAC Number: 2010-1545 Conduit revenue bond Industrial development Santini Foods Inc Series A	S:A+/A-1   LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Securities (TR) US Bank NA (UW) Westhoff Cone	12/1/2040 Term	VAR
12/22/2010	\$3,700,000.00	Alameda County Industrial Development Authority CDIAC Number: 2010-1546 Conduit revenue bond Industrial development DataSafe Inc Series A, Recovery Zone Facility Bonds	S:AA-/A-1+   LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Bank of the West (TR) US Bank NA (UW) Westhoff Cone	12/1/2040 Term	VAR
12/7/2010	\$1,950,000.00	Alameda County Industrial Development Authority CDIAC Number: 2010-1547 Conduit revenue bond Industrial development DataSafe Inc, Series B Federally Taxable	S:AA-/A-1+   LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Bank of the West (TR) US Bank NA (UW) Westhoff Cone	12/1/2040 Term	VAR
12/9/2010	\$4,425,000.00	Alameda County Industrial Development Authority CDIAC Number: 2010-1548 Conduit revenue bond Industrial development Santini Foods Inc Series B Federally Taxable	S:A+/A-1   LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) US Bank NA (UW) Westhoff Cone	12/1/2040 Term	VAR
7/29/2010	\$25,000,000.00	Alameda County Joint Powers Authority CDIAC Number: 2010-0320 Commercial paper Project, interim financing Highlands Hospital, Acute Tower Series A	S:A-1+ M:P-1  LOC	Neg	(BC) Nixon Peabody (FA) PRAG (EN) Union Bank NA (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	4/29/2011 Term	VAR
10/20/2010	\$320,000,000.00	Alameda County Joint Powers Authority CDIAC Number: 2010-1384 Public lease revenue bond Multiple capital improvements, public works Series A, Build America Bonds & Recovery Zone Econ Dev Federally Taxable Refunding	S:AA M:A1 F:AA-	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	12/1/2044 Term	4.351 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
6/30/2010	\$18,695,000.00	Alameda Public Financing Authority CDIAC Number: 2010-0708 Revenue bond (Pool) Multiple capital improvements, public works Harbor Bay CFD No 1 & Marina Village AD No 10-1 Series A & B Refunding	S:A/BBB  F:A/BBB	Comp	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Morgan Stanley	9/2/2019 Serial	3.954 NIC
8/4/2010	\$8,700,000.00	Alameda Public Financing Authority CDIAC Number: 2010-0984 Public enterprise revenue bond Power generation/transmission Municipal Power, Series A Refunding	S:A+  F:A+	Neg	(BC) Quint & Thimmig (FA) McDonald Partners (TR) US Bank NA (UW) JP Morgan Securities	7/1/2030 Serial	4.835 NIC
8/4/2010	\$22,985,000.00	Alameda Public Financing Authority CDIAC Number: 2010-0985 Public enterprise revenue bond Power generation/transmission Municipal Power, Series B Federally Taxable Refunding	S:A+  F:A+	Neg	(BC) Quint & Thimmig (FA) McDonald Partners (TR) US Bank NA (UW) JP Morgan Securities	7/1/2027 Comb	5.911 NIC
6/15/2010	\$9,500,000.00	Alameda Unified School District CDIAC Number: 2010-0475 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) A M Peche (TR) Alameda Co (UW) Oppenheimer & Co	6/30/2011 Term	1.221 TIC
6/24/2010	\$1,500,000,000.00	Bay Area Toll Authority CDIAC Number: 2010-0872 Public enterprise revenue bond Bridges and highways SF Toll Bridge Series S-1, Build America Bonds Federally Taxable	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	4/1/2050 Comb	4.604 TIC
10/27/2010	\$410,000,000.00	Bay Area Toll Authority CDIAC Number: 2010-1409 Public enterprise revenue bond Bridges and highways SF Toll Bridge Sub Series S-2	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2050 Comb	4.876 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
10/27/2010	\$475,000,000.00	Bay Area Toll Authority CDIAC Number: 2010-1410 Public enterprise revenue bond Bridges and highways SF Toll Bridge Sub Series S-3, Build America Bonds Federally Taxable	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2050 Term	4.549 TIC
5/19/2010	\$5,750,000.00	Berkeley CDIAC Number: 2010-0444 Certificates of participation/leases Other purpose Measure I Animal Shelter	S:AA M:Aa3	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2040 Comb	4.983 NIC
6/17/2010	\$50,000,000.00	Berkeley CDIAC Number: 2010-0720 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Morgan Stanley	6/30/2011 Term	0.418 NIC
7/20/2010	\$16,000,000.00	Berkeley CDIAC Number: 2010-1066 General obligation bond Public building Measure FF Neighborhood Branch Library Imp	S:AA+ M:Aa2	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) JP Morgan Securities	9/1/2039 Comb	3.975 TIC
11/18/2010	\$11,500,000.00	Berkeley Unified School District CDIAC Number: 2010-1481 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Alameda Co (UW) Jefferies & Company	6/1/2011 Term	0.434 TIC
11/9/2010	\$10,000,000.00	Dublin Unified School District CDIAC Number: 2010-0451 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Alameda Co (UW) Stone & Youngberg	8/31/2011 Term	0.824 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
10/20/2010	\$16,470,000.00	Dublin Unified School District CDIAC Number: 2010-1244 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2021 Serial	2.212 NIC
6/16/2010	\$18,940,000.00	Eden Township Healthcare District CDIAC Number: 2010-0554 Certificates of participation/leases Health care facilities Eden Hosp Health Services Corp Refunding	F:BBB	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Ziegler Capital Markets	6/1/2034 Comb	6.088 TIC
6/24/2010	\$20,969,877.00	Hayward Unified School District CDIAC Number: 2010-0190 General obligation bond K-12 school facility Measure I Series A	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Lozano Smith (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2040 Serial	5.724 TIC
6/24/2010	\$84,030,000.00	Hayward Unified School District CDIAC Number: 2010-1174 General obligation bond K-12 school facility Measure I Series B, Build America Bonds Federally Taxable	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Lozano Smith (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2043 Term	5.724 TIC
6/10/2010	\$8,500,000.00	New Haven Unified School District CDIAC Number: 2010-0563 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) George K Baum	10/15/2010 Term	0.910 NIC
2/23/2010	\$3,148,483.00	Oakland CDIAC Number: 2010-0013 Special assessment bond Other capital improvements, public works Utility Underground AD No 2007-232 Piedmont Pines Phase 1	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Stone & Youngberg	9/2/2039 Comb	6.008 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Alameda					
6/24/2010	\$100,000,000.00	Oakland CDIAC Number: 2010-0547 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/15/2011 Serial	0.681 NIC
11/12/2010	\$7,390,000.00	Oakland Redevelopment Agency CDIAC Number: 2010-1323 Tax allocation bond Redevelopment, multiple purposes Broadway/MacArthur/San Pablo Series T, Recovery Zone Econ Dev Federally Taxable	S:A-	Neg	(BC) Lofton & Jennings (TR) The Bank of NY Mellon (UW) E J De La Rosa	11/1/2040 Comb	7.545 NIC
9/2/2010	\$23,680,000.00	Ohlone Community College District CDIAC Number: 2010-1130 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	3.140 NIC
5/25/2010	\$11,997,665.00	Piedmont Unified School District CDIAC Number: 2010-0469 Bond anticipation note K-12 school facility	S:AA	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	5/1/2015 Term	3.690 NIC
6/24/2010	\$17,510,000.00	Pleasanton Unified School District CDIAC Number: 2010-0870 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2029 Comb	4.633 TIC
6/11/2010	\$14,885,000.00	Pleasanton Unified School District (CSCRPA) CDIAC Number: 2010-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Alameda</u>							
1/13/2010	\$19,999,043.00	San Leandro Unified School District CDIAC Number: 2010-0030 General obligation bond K-12 school facility Series C	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	8/1/2039 Comb	6.746 TIC
5/6/2010	\$18,327,344.00	San Leandro Unified School District CDIAC Number: 2010-0430 General obligation bond K-12 school facility Series D, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) CA Qualified School JPA	2/1/2026 Term	4.550 TIC
6/11/2010	\$285,000.00	Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2010-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
1/21/2010	\$27,550,000.00	Union City Community Redevelopment Agency CDIAC Number: 2010-0009 Tax allocation bond Redevelopment, multiple purposes Original & Added Areas	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Sequoia Financial Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Union City Pub Fin Auth	10/1/2033 Comb	5.124 NIC
11/12/2010	\$60,725,000.00	Washington Township Healthcare District CDIAC Number: 2010-1382 Conduit revenue bond Hospital Series A	M:A3	Neg	(BC) Fulbright & Jaworski (FA) PaineWebber (TR) Union Bank NA (UW) Merrill Lynch Pierce	7/1/2038 Comb	5.500 TIC
<u>Amador</u>							
6/11/2010	\$1,500,000.00	Amador County Office of Education (CSCRPA) CDIAC Number: 2010-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Amador</u>					
6/11/2010	\$5,000,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2010-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
2/10/2010	\$2,225,000.00	Jackson CDIAC Number: 2010-0062 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AAA/A+  Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stinson Securities	9/1/2023 Serial	3.337 NIC
		<u>Butte</u>					
8/11/2010	\$1,100,000.00	Butte County CDIAC Number: 2010-1071 Certificates of participation/leases Public building Fire Station 55 Renovation	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Butte Co (UW) USDA Rural Dev	8/1/2050 Serial	4.038 NIC
6/9/2010	\$24,320,000.00	Butte County (CSCDA) CDIAC Number: 2010-0645 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011 Term	0.698 NIC
4/1/2010	\$2,750,000.00	Gridley CDIAC Number: 2010-0273 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Gridley (UW) Gridley PFA	4/1/2050 Serial	2.500 TIC
6/9/2010	\$1,900,000.00	Paradise (CSCDA) CDIAC Number: 2010-0650 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-6	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011 Term	1.291 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Calaveras					
6/11/2010	\$2,070,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2010-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
6/23/2010	\$7,300,000.00	Calaveras County CDIAC Number: 2010-0903 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Calaveras Co (UW) Jefferies & Company	6/30/2011 Term	0.967 TIC
9/16/2010	\$990,000.00	Calaveras County Water District CDIAC Number: 2010-1178 Special assessment bond Water supply, storage, distribution DaLee / Cassidy Water System AD	NR	Neg	(BC) Weist Law Firm (TR) Deutsche Bank Natl Trust (UW) Nollenberger Capital	9/2/2040 Term	5.998 NIC
6/11/2010	\$1,865,000.00	Calaveras Unified School District (CSCRPA) CDIAC Number: 2010-0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$1,085,000.00	Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2010-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
10/1/2010	\$1,300,000.00	Valley Springs Public Utility District CDIAC Number: 2010-1358 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Valley Springs PUD (UW) USDA	10/1/2050 Serial	3.020 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Colusa</u>					
5/18/2010	\$995,000.00	Williams CDIAC Number: 2010-1565 Revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) US Bank NA (UW) Brandis Tallman LLC	2/15/2011 Serial	4.292 NIC
		<u>Contra Costa</u>					
3/30/2010	\$29,999,818.00	Acalanes Union High School District CDIAC Number: 2010-0182 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Comb	6.313 TIC
7/7/2010	\$14,826,000.00	Acalanes Union High School District CDIAC Number: 2010-0484 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Corp Trust (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
6/9/2010	\$10,000,000.00	Antioch Unified School District CDIAC Number: 2010-0512 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Contra Costa Co (UW) E J De La Rosa	11/1/2010 Term	0.834 TIC
7/9/2010	\$20,582,056.00	Antioch Unified School District CDIAC Number: 2010-0926 General obligation bond K-12 school facility ID No 1 Series C-1, Quallified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) CA Qualified School JPA	8/1/2013 Serial	4.519 NIC
7/9/2010	\$265,000.00	Antioch Unified School District CDIAC Number: 2010-1011 General obligation bond K-12 school facility ID No 1 Series C-2 Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2013 Serial	4.519 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
3/16/2010	\$22,695,000.00	Contra Costa Community College District CDIAC Number: 2010-0125 General obligation bond College, university facility Measure A Series A	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2022 Serial	2.453 NIC
3/16/2010	\$50,305,000.00	Contra Costa Community College District CDIAC Number: 2010-0293 General obligation bond College, university facility Measure A Series B Build America Bonds Federally Taxable	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2034 Comb	4.193 NIC
10/28/2010	\$6,790,000.00	Contra Costa County Public Financing Authority CDIAC Number: 2010-1332 Public lease revenue bond Multiple capital improvements, public works Capital Prog I Series A-1	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Wedbush Securities Inc	6/1/2020 Serial	3.057 NIC
10/28/2010	\$33,830,000.00	Contra Costa County Public Financing Authority CDIAC Number: 2010-1338 Public lease revenue bond Public building Capital Prog 1 Series A-2, Build America Bonds & A-3, Recovery Zone Bonds Federally Taxable	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Wedbush Securities Inc	6/1/2040 Comb	4.228 NIC
10/28/2010	\$17,435,000.00	Contra Costa County Public Financing Authority CDIAC Number: 2010-1340 Public lease revenue bond Public building Capital Prog I Series B Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	6/1/2025 Serial	3.771 NIC
10/1/2010	\$200,990,000.00	Contra Costa Transportation Authority CDIAC Number: 2010-1191 Sales tax revenue bond Public transit (OLD) 2004 Measure J Refunding	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) Deutsche Bank Natl Trust (UW) RBC Capital Markets	3/1/2034 Term	4.460 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
6/17/2010	\$127,630,000.00	Contra Costa Water District CDIAC Number: 2010-0682 Other note Water supply, storage, distribution Middle River Intake & Los Vaqueros Reservoirs Series A Refunding	S:AA+  F:AA	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) Stone & Youngberg	10/1/2015 Serial	1.633 TIC
4/27/2010	\$4,200,000.00	Diablo Water District CDIAC Number: 2010-0416 Certificates of participation/leases Water supply, storage, distribution Stonecreek & Reservoir No 3	S:AA-	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank NA (UW) Stone & Youngberg	1/1/2035 Comb	4.498 TIC
11/1/2010	\$3,500,000.00	El Cerrito CDIAC Number: 2010-1568 Certificates of participation/leases Other capital improvements, public works Recycling Facility Refunding	NR	Neg	(BC) Kronick Moskovitz (TR) Deutsche Bank Natl Trust (UW) Capital One Pub Fund LLC	10/1/2025 Serial	3.880 TIC
6/17/2010	\$7,425,000.00	Hercules Public Financing Authority CDIAC Number: 2010-0327 Public enterprise revenue bond Power generation/transmission Electric System Refunding	S:A+	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Chilton & Assoc	8/1/2038 Comb	5.428 TIC
7/29/2010	\$11,765,000.00	Hercules Public Financing Authority CDIAC Number: 2010-0513 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/A+  Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	8/1/2040 Comb	5.007 TIC
8/12/2010	\$5,775,000.00	Hercules Public Financing Authority CDIAC Number: 2010-1052 Public enterprise revenue bond Power generation/transmission Electric System	S:A+	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Chilton & Assoc	8/1/2040 Comb	5.417 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
9/30/2010	\$8,990,000.00	John Swett Unified School District CDIAC Number: 2010-1253 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2026 Serial	3.864 NIC
8/31/2010	\$18,885,000.00	Lafayette Elementary School District CDIAC Number: 2010-1108 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2021 Serial	1.727 NIC
3/3/2010	\$1,525,000.00	Moraga CDIAC Number: 2010-0139 Certificates of participation/leases Multiple capital improvements, public works Town Hall & Corporation Yard	S:AA+	Neg	(BC) Meyers Nave Riback Silver (TR) US Bank NA (UW) Stone & Youngberg	10/1/2029 Serial	4.178 TIC
3/4/2010	\$12,000,000.00	Mt Diablo Unified School District CDIAC Number: 2009-1299 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Stone & Youngberg	10/1/2010 Term	0.550 TIC
11/24/2010	\$1,326,000.00	Mt Diablo Unified School District CDIAC Number: 2010-0274 Certificates of participation/leases Other, multiple educational uses School Buses	NR	Comp	(FA) Government Fin Strat (TR) US Bank NA (UW) PNCEF, LLC	11/24/2017 Serial	2.810 NIC
9/22/2010	\$50,456,475.00	Mt Diablo Unified School District CDIAC Number: 2010-1200 General obligation bond K-12 school facility Proposition 39 Series A Refunding	S:AAA/A+ M:Aa3/Aa3  Ins	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2035 Comb	5.702 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
9/22/2010	\$59,540,000.00	Mt Diablo Unified School District CDIAC Number: 2010-1230 General obligation bond K-12 school facility Proposition 39 Series B, Clean Renewable Energy Federally Taxable	S:AAA/A+ M:Aa3/Aa3  Ins	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2027  Comb	1.689  TIC
1/26/2010	\$9,000,000.00	Pittsburg Unified School District CDIAC Number: 2010-0023 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Quint & Thimmig (FA) Dale Scott & Co Inc (TR) Contra Costa Co (UW) Piper Jaffray & Co	2/1/2011  Term	1.092  TIC
2/23/2010	\$6,810,000.00	Pittsburg Unified School District CDIAC Number: 2010-0106 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2023  Serial	3.800  TIC
7/20/2010	\$20,510,000.00	Pittsburg Unified School District CDIAC Number: 2010-0974 Certificates of participation/leases K-12 school facility Solar Imp	S:AAA/A1 M:Aa3/A2  Ins	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	6/1/2035  Comb	4.803  TIC
3/17/2010	\$20,000,000.00	Pleasant Hill Recreation & Park District CDIAC Number: 2010-0107 General obligation bond Multiple capital improvements, public works Teen, Sr & Community Ctrs Series A	S:A+  F:A+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Morgan Stanley	8/1/2040  Comb	4.678  TIC
10/7/2010	\$3,110,000.00	Richmond CDIAC Number: 2010-0408 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Series A	S:AAA/AA- M:Aa3  Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2016  Serial	2.148  NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
7/8/2010	\$10,850,000.00	Richmond CDIAC Number: 2010-0943 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Wedbush Morgan Sec	7/14/2011 Term	0.742 TIC
10/7/2010	\$41,125,000.00	Richmond CDIAC Number: 2010-1316 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Series B, Build America Bonds Federally Taxable	S:AAA/AA- M:Aa3  Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2040 Comb	6.254 NIC
3/31/2010	\$33,740,000.00	Richmond Community Redevelopment Agency CDIAC Number: 2010-0406 Tax allocation bond Redevelopment, multiple purposes Merged Areas Series A Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Richmond JPFA	9/1/2036 Comb	5.961 NIC
12/22/2010	\$1,052,526.00	Richmond Joint Powers Financing Authority CDIAC Number: 2010-1605 Certificates of participation/leases Equipment Qualified Energy Conservation Bond Federally Taxable	NR	Neg	(FA) Southwest Securities (UW) Bank of America NA	6/15/2026 Serial	6.770 TIC
12/22/2010	\$1,316,000.00	Richmond Joint Powers Financing Authority CDIAC Number: 2010-1606 Certificates of participation/leases Public building Fire Stations, Recovery Zone Economic Development Bond Federally Taxable	NR  Oth	Neg	(FA) Southwest Securities (EN) First American Title (UW) Bank of America NA	12/15/2025 Serial	6.500 TIC
1/6/2010	\$17,650,000.00	San Ramon CDIAC Number: 2010-0004 Other bond Insurance and pension funds Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank (UW) CSCDA	6/1/2039 Comb	6.563 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Contra Costa					
6/29/2010	\$25,000,000.00	San Ramon Valley Unified School District Joint Powers Financing Authority CDIAC Number: 2009-1404 Public lease revenue bond K-12 school facility Solar Imp, Qualified School Construction Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone & Youngberg	5/1/2027 Comb	0.801 NIC
10/28/2010	\$3,570,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2010-1319 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	8/1/2011 Term	1.865 TIC
5/13/2010	\$2,035,000.00	Walnut Creek School District CDIAC Number: 2010-0272 General obligation bond K-12 school facility Series D	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	9/1/2025 Comb	4.747 TIC
5/13/2010	\$1,964,628.00	Walnut Creek School District CDIAC Number: 2010-0669 General obligation bond K-12 school facility Series E	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	9/1/2023 Serial	4.506 TIC
6/10/2010	\$25,000,000.00	West Contra Costa Unified School District CDIAC Number: 2010-0628 General obligation bond K-12 school facility Series D-1, Qualified School Construction Federally Taxable	S:AAA/A M:Aa3/Aa3 F:A+ Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2024 Term	1.267 TIC
6/10/2010	\$2,499,949.00	West Contra Costa Unified School District CDIAC Number: 2010-0629 General obligation bond K-12 school facility Series D-2	S:AAA/A M:Aa3/Aa3 F:A+ Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2036 Serial	6.942 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Del Norte</u>					
4/13/2010	\$1,620,000.00	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2010-0358 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$2,490,000.00	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2010-0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
		<u>El Dorado</u>					
2/17/2010	\$14,755,000.00	El Dorado Irrigation District CDIAC Number: 2010-0047 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:A M:A3	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Citigroup Global Markets	3/1/2024 Comb	5.022 TIC
7/21/2010	\$17,300,000.00	El Dorado Union High School District CDIAC Number: 2010-0721 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Robert Baird & Co	8/1/2035 Comb	4.594 TIC
4/27/2010	\$17,742,196.00	Lake Tahoe Unified School District CDIAC Number: 2010-0233 General obligation bond K-12 school facility	S:AAA/A+ M:Aa3/Aa3 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2045 Comb	6.234 TIC
5/13/2010	\$8,000,000.00	Rescue Union School District CDIAC Number: 2010-0407 Certificates of participation/leases K-12 school facility Pleasant Grove MS Refunding	S:AAA/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	10/1/2040 Comb	5.065 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Fresno					
6/11/2010	\$690,000.00	Caruthers Unified School District (CSCRPA) CDIAC Number: 2010-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$2,110,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2010-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
4/1/2010	\$780,000.00	Central Valley Support Services Joint Powers Agency CDIAC Number: 2010-0194 Other note K-12 school facility Orland Jt USD (Mill St ES & Orland HS)	S:SP-1+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	4/1/2014 Term	3.891 NIC
7/1/2010	\$420,000.00	Central Valley Support Services Joint Powers Agency CDIAC Number: 2010-0927 Other note K-12 school facility Biggs USD	S:SP-1+	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/30/2014 Term	2.750 NIC
6/10/2010	\$9,365,000.00	Clovis Unified School District CDIAC Number: 2010-0560 Certificates of participation/leases Other, multiple educational uses	S:AAA/AA-  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	11/1/2021 Serial	3.425 NIC
8/18/2010	\$4,435,000.00	Fowler Public Financing Authority CDIAC Number: 2010-0901 Other bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Brandis Tallman LLC	9/15/2023 Comb	5.176 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Fresno					
2/24/2010	\$2,199,079.00	Fowler Unified School District CDIAC Number: 2010-0189 General obligation bond K-12 school facility Series B	S:AAA/A+  F:A+ Ins	Neg	(BC) Lozano Smith (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2034 Comb	6.660 TIC
3/25/2010	\$9,799,291.00	Fowler Unified School District CDIAC Number: 2010-0261 General obligation bond K-12 school facility Series C	S:AAA/A+  F:A+ Ins	Neg	(BC) Lozano Smith (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2049 Comb	6.846 TIC
1/21/2010	\$66,810,000.00	Fresno CDIAC Number: 2009-1535 Public enterprise revenue bond Water supply, storage, distribution Capital Improv Program Series A-1 Refunding	S:A  F:A+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2024 Serial	3.754 NIC
1/21/2010	\$91,340,000.00	Fresno CDIAC Number: 2010-0109 Public enterprise revenue bond Water supply, storage, distribution Capital Imp Program Series A-2 Build America Bonds Federally Taxable	S:A  F:A+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2040 Comb	4.549 NIC
6/4/2010	\$25,450,000.00	Fresno CDIAC Number: 2010-0588 Certificates of participation/leases Public building City Hall, Fresno Bee Bldg & Granite Pk Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Banc of Am Pub Cap Corp	2/1/2030 Serial	6.130 NIC
6/30/2010	\$56,300,000.00	Fresno CDIAC Number: 2010-0713 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Fresno (UW) Wedbush Securities Inc	6/30/2011 Term	0.701 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Fresno					
6/4/2010	\$21,045,000.00	Fresno CDIAC Number: 2010-0886 Certificates of participation/leases Public building City Hall, Fresno Bee Bldg & Granite Pk Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Banc of Am Pub Cap Corp	2/1/2030 Serial	6.130 NIC
6/3/2010	\$86,000,000.00	Fresno County CDIAC Number: 2010-0445 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Wells Fargo Inst Sec	6/30/2011 Term	0.384 TIC
10/21/2010	\$12,040,000.00	Fresno Unified School District CDIAC Number: 2010-1447 General obligation bond K-12 school facility Series D Refunding	M:Aa3/Aa3  Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2022 Serial	2.424 TIC
1/26/2010	\$2,250,000.00	Mendota CDIAC Number: 2009-1173 Certificates of participation/leases Wastewater collection, treatment Enterprise	NR	Neg	(BC) Fulbright & Jaworski (FA) Gomez & Associates (TR) The Bank of NY Mellon (UW) USDA Rural Dev	7/1/2049 Serial	4.000 TIC
1/28/2010	\$4,985,000.00	Mendota Unified School District CDIAC Number: 2010-0038 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	5/1/2016 Serial	2.535 NIC
9/21/2010	\$13,325,000.00	Reedley CDIAC Number: 2010-1202 Certificates of participation/leases Health care facilities Sierra View Homes Refunding	S:A-  Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	9/1/2040 Comb	5.054 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Fresno					
7/7/2010	\$23,195,000.00	Sanger Unified School District CDIAC Number: 2010-0685 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Southwest Securities	7/1/2027 Term	7.494 TIC
6/11/2010	\$5,260,000.00	Sanger Unified School District (CSCRPA) CDIAC Number: 2010-0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/22/2010	\$2,250,000.00	Selma CDIAC Number: 2010-0905 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Nossaman LLP (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	6/30/2011 Term	3.080 TIC
8/12/2010	\$4,125,000.00	Selma Public Financing Authority CDIAC Number: 2010-0907 Public lease revenue bond Multiple capital improvements, public works City Hall, Fire Station #1, Police Station & E Corporation Yd Refunding	NR	Neg	(BC) Nossaman LLP (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	2/1/2040 Comb	7.240 TIC
8/12/2010	\$3,600,000.00	Selma Redevelopment Agency CDIAC Number: 2010-0906 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	9/1/2024 Comb	5.810 TIC
6/11/2010	\$560,000.00	Selma Unified School District (CSCRPA) CDIAC Number: 2010-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Fresno</u>					
5/4/2010	\$2,365,000.00	West Fresno Elementary School District CDIAC Number: 2010-0467 General obligation bond K-12 school facility Refunding	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	5/1/2023 Serial	3.462 NIC
5/4/2010	\$2,500,000.00	West Fresno Elementary School District CDIAC Number: 2010-0471 General obligation bond K-12 school facility Series C	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	5/1/2035 Term	5.287 NIC
6/11/2010	\$3,865,000.00	West Hills Community College District (CSCRPA) CDIAC Number: 2010-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
		<u>Glenn</u>					
6/9/2010	\$5,000,000.00	Glenn County (CSCDA) CDIAC Number: 2010-0646 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011 Term	1.115 NIC
1/26/2010	\$670,000.00	Glide Water District CDIAC Number: 2010-0006 Revenue bond (Pool) Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (FA) Sutter Securities (TR) Glide WD (UW) Kanawha-Glide PFA	10/1/2014 Serial	4.071 TIC
1/26/2010	\$875,000.00	Kanawha Water District CDIAC Number: 2010-0005 Revenue bond (Pool) Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (FA) Sutter Securities (TR) Kanawha WD (UW) Kanawha-Glide PFA	10/1/2016 Serial	4.210 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Glenn</u>							
11/18/2010	\$6,100,000.00	Orland Joint Unified School District CDIAC Number: 2010-1511 Certificates of participation/leases K-12 school facility	S:A-	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2040 Comb	5.948 NIC
6/11/2010	\$2,190,000.00	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2010-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$960,000.00	Willows Unified School District (CSCRPA) CDIAC Number: 2010-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
<u>Humboldt</u>							
9/30/2010	\$1,999,264.00	Blue Lake Union Elementary School District CDIAC Number: 2010-1045 General obligation bond K-12 school facility	S:AAA/A+  Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Stone & Youngberg	8/1/2047 Comb	5.818 TIC
1/14/2010	\$4,960,000.00	Eureka Public Financing Authority CDIAC Number: 2009-1336 Public lease revenue bond Multiple capital improvements, public works Fisherman's Terminal Bldg, C St Pedestrian Plz & Market Sq Series A Federally Taxable	S:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Sutter Securities	11/1/2032 Comb	5.950 TIC
1/14/2010	\$4,235,000.00	Eureka Public Financing Authority CDIAC Number: 2010-0083 Public lease revenue bond Multiple capital improvements, public works Fisherman's Terminal Bldg, C St Pedestrian Plz & Market Sq Series B	S:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) Sutter Securities	11/1/2036 Comb	5.950 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Humboldt</u>							
8/18/2010	\$5,000,000.00	Ferndale CDIAC Number: 2010-1087 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Ferndale (UW) USDA Rural Dev	8/1/2050 Comb	2.375 TIC
9/14/2010	\$2,000,000.00	Rohnerville School District CDIAC Number: 2010-1061 General obligation bond K-12 school facility Series A	S:AAA/A+ M:Aa3/A2 Ins	Comp	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Stone & Youngberg	8/1/2035 Comb	4.387 TIC
9/9/2010	\$8,000,000.00	Southern Humboldt Joint Unified School District CDIAC Number: 2010-1060 General obligation bond K-12 school facility Series A	S:AAA/A+ M:Aa3/A1 Ins	Comp	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) UBS Securities	8/1/2035 Serial	4.260 TIC
<u>Imperial</u>							
4/13/2010	\$230,000.00	Brawley Union High School District (CSCRPA) CDIAC Number: 2010-0359 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
7/15/2010	\$2,370,000.00	Calipatria Redevelopment Agency CDIAC Number: 2010-0722 Tax allocation bond Redevelopment, multiple purposes	S:BBB+	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Calipatria PFA	9/1/2040 Comb	6.568 NIC
4/13/2010	\$285,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2010-0360 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Imperial					
6/11/2010	\$945,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2010-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	1.161 NIC
4/13/2010	\$2,500,000.00	El Centro Elementary School District (CSCRPA) CDIAC Number: 2010-0361 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
7/7/2010	\$2,500,000.00	El Centro Elementary School District (CSCRPA) CDIAC Number: 2010-0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2011 Term	0.952 NIC
11/8/2010	\$1,755,000.00	Heber Elementary School District CDIAC Number: 2010-1446 General obligation bond K-12 school facility 1998 Authorization Refunding	S:A	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	8/1/2022 Serial	3.332 NIC
8/19/2010	\$536,408.00	Holtville Unified School District CDIAC Number: 2010-0884 General obligation bond K-12 school facility	M:A2	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2040 Serial	6.813 TIC
4/13/2010	\$275,000.00	Holtville Unified School District (CSCRPA) CDIAC Number: 2010-0362 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Imperial					
6/11/2010	\$730,000.00	Holtville Unified School District (CSCRPA) CDIAC Number: 2010-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/23/2010	\$4,000,000.00	Imperial Community College District CDIAC Number: 2010-0923 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2010 Term	2.253 NIC
6/23/2010	\$6,500,000.00	Imperial Community College District CDIAC Number: 2010-0924 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2011 Term	1.659 NIC
12/15/2010	\$14,000,956.00	Imperial Community College District CDIAC Number: 2010-1617 Bond anticipation note College, university facility Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2014 Term	4.291 TIC
3/11/2010	\$9,465,000.00	Imperial County CDIAC Number: 2009-1526 Certificates of participation/leases Solid waste recovery facilities Landfill Remediation & Closure Series A	S:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Alta Vista Financial Inc	8/15/2030 Comb	4.701 NIC
9/30/2010	\$24,990,000.00	Imperial Irrigation District CDIAC Number: 2010-1189 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2029 Comb	3.347 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Inyo</u>							
8/24/2010	\$600,000.00	Big Pine Unified School District CDIAC Number: 2010-1062 General obligation bond K-12 school facility Series A, Clean Renewable Energy Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Piper Jaffray & Co	8/1/2027 Term	6.150 TIC
8/24/2010	\$1,115,789.00	Big Pine Unified School District CDIAC Number: 2010-1063 General obligation bond K-12 school facility Series B	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	6.450 TIC
3/31/2010	\$11,600,000.00	Northern Inyo County Local Hospital District CDIAC Number: 2009-1157 Public enterprise revenue bond Hospital	S:BBB-	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Wells Fargo Inst Sec	12/1/2025 Comb	6.320 TIC
<u>Kern</u>							
10/12/2010	\$8,630,247.00	Arvin-Edison Water Storage District CDIAC Number: 2010-1357 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (FA) Bartle Wells (UW) Bank of America NA	11/1/2025 Term	3.650 TIC
11/9/2010	\$26,715,000.00	Delano Financing Authority CDIAC Number: 2010-0944 Public lease revenue bond Multiple capital improvements, public works 2007 Measure I Series A	S:A	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Kinsell Newcomb & De Dios	12/1/2030 Comb	4.995 NIC
6/11/2010	\$820,000.00	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2010-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Kern</u>					
6/11/2010	\$5,000,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2010-0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
11/3/2010	\$26,025,000.00	Delano-Earlimart Irrigation District CDIAC Number: 2010-1211 Certificates of participation/leases Water supply, storage, distribution Central Valley Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	2/1/2041 Comb	4.732 TIC
6/11/2010	\$925,000.00	El Tejon Unified School District (CSCRPA) CDIAC Number: 2010-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
4/13/2010	\$1,670,000.00	Fruitvale School District (CSCRPA) CDIAC Number: 2010-0398 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.411 NIC
6/11/2010	\$980,000.00	Fruitvale School District (CSCRPA) CDIAC Number: 2010-0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
3/31/2010	\$118,850,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2010-0149 Other note K-12 school facility Kern HSD Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	5/1/2012 Comb	2.576 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Kern</u>					
10/13/2010	\$180,000,000.00	Kern County CDIAC Number: 2010-1342 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Wells Fargo Bank	6/30/2011 Term	0.434 TIC
3/16/2010	\$14,990,000.00	Kern County CDIAC Number: 2010-1728 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:A+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA	11/1/2019 Serial	3.610 TIC
4/22/2010	\$7,700,000.00	Kern County Board of Education CDIAC Number: 2010-0322 Tax and revenue anticipation note Cash flow, interim financing Greenfield, Kernville UnSD & Muroe Jt USD Series B	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) JP Morgan Securities	11/1/2010 Term	0.999 TIC
12/20/2010	\$8,850,000.00	Kern County Board of Education CDIAC Number: 2010-1588 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Fulbright & Jaworski (FA) Government Fin Strat (UW) Bank of America NA	11/1/2020 Term	3.560 TIC
12/2/2010	\$11,250,000.00	Kern Public Services Financing Authority CDIAC Number: 2010-1365 Public lease revenue bond Human Resources County Services Facility Refunding	S:A+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Fidelity Cap Mkt	3/1/2032 Comb	5.264 TIC
4/13/2010	\$1,140,000.00	Lamont School District (CSCRPA) CDIAC Number: 2010-0363 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Kern</u>							
9/21/2010	\$7,500,000.00	McFarland Public Financing Authority CDIAC Number: 2010-0879 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AAA/A+     Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wulff Hansen & Co	10/1/2040  Comb	4.708  TIC
6/2/2010	\$2,380,435.00	Mojave Unified School District CDIAC Number: 2010-0462 Bond anticipation note K-12 school facility ID No 2 Mojave ES & HS	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (TR) US Bank NA (UW) Stone & Youngberg	6/1/2013  Term	3.061  TIC
5/26/2010	\$6,295,000.00	North Kern-Cawelo Financing Authority CDIAC Number: 2010-0482 Public enterprise revenue bond Water supply, storage, distribution N Kern District 8-1 Canal Series A	S:AA	Neg	(BC) Nossaman LLP (FA) Terry Loomis (TR) Wells Fargo Bank (UW) Wells Fargo Bank	4/1/2040  Comb	4.580  TIC
5/26/2010	\$4,420,000.00	North Kern-Cawelo Financing Authority CDIAC Number: 2010-0483 Public enterprise revenue bond Water supply, storage, distribution N Kern 8-1 Canal Series B	S:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	5/1/2040  Comb	4.622  TIC
5/5/2010	\$11,925,000.00	Panama-Buena Vista Union School District CDIAC Number: 2010-0355 Tax and revenue anticipation note Cash flow, interim financing	M:MIG 1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stone & Youngberg	10/1/2010  Comb	0.602  NIC
6/24/2010	\$34,380,000.00	Ridgecrest Redevelopment Agency CDIAC Number: 2010-0693 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A- M:Baa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Ridgecrest FA	6/30/2037  Comb	6.205  TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Kern</u>					
10/13/2010	\$1,285,357.00	Rio Bravo-Greeley Union Elementary School District CDIAC Number: 2010-1219 General obligation bond K-12 school facility Series B	S:AAA/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2038 Serial	6.448 TIC
2/18/2010	\$9,980,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2010-0040 Limited tax obligation bond K-12 school facility Rosedale MS Series A	S:A-  F:A	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2025 Serial	4.866 NIC
9/1/2010	\$10,085,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2010-1132 Certificates of participation/leases Water supply, storage, distribution The Enterprise Refunding	S:AA+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	1/1/2040 Comb	4.535 TIC
1/21/2010	\$4,700,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2010-0050 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Nossaman LLP (TR) Semitropic WSD (UW) Wells Fargo Bank	12/31/2010 Term	VAR
11/18/2010	\$14,435,000.00	Shafter-Wasco Irrigation District CDIAC Number: 2010-1478 Certificates of participation/leases Water supply, storage, distribution The Enterprise	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	11/1/2040 Comb	4.888 TIC
6/29/2010	\$14,150,000.00	Sierra Sands Unified School District CDIAC Number: 2009-1338 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2026 Term	7.368 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Kern</u>					
6/10/2010	\$2,115,000.00	Sierra Sands Unified School District CDIAC Number: 2010-1079 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	5.347 TIC
5/19/2010	\$6,960,719.00	Southern Kern Unified School District CDIAC Number: 2010-0431 General obligation bond K-12 school facility Series B Refunding	S:AAA/A+ M:Aa3/A1  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2050 Comb	6.755 TIC
6/11/2010	\$1,385,000.00	Southern Kern Unified School District (CSCRPA) CDIAC Number: 2010-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$1,325,000.00	Tehachapi Unified School District (CSCRPA) CDIAC Number: 2010-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
7/22/2010	\$12,670,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 CDIAC Number: 2010-0897 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex - East	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2040 Comb	7.394 TIC
7/30/2010	\$4,000,000.00	West Kern Community College District (CCCFA) CDIAC Number: 2010-1031 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Kern</u>					
5/27/2010	\$35,000,000.00	West Kern Water District CDIAC Number: 2010-0457 Certificates of participation/leases Water supply, storage, distribution The Enterprise, Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/1/2040 Comb	4.226 TIC
		<u>Kings</u>					
6/11/2010	\$965,000.00	Corcoran Unified School District (CSCRPA) CDIAC Number: 2010-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
12/8/2010	\$5,740,000.00	Hanford Elementary School District CDIAC Number: 2010-1528 General obligation bond K-12 school facility Refunding	S:A+	Comp	(BC) Sidley Austin LLP (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Stone & Youngberg	9/1/2023 Serial	4.110 NIC
4/13/2010	\$2,710,000.00	Hanford Elementary School District (CSCRPA) CDIAC Number: 2010-0386 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$2,290,000.00	Hanford Elementary School District (CSCRPA) CDIAC Number: 2010-0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
6/11/2010	\$2,495,000.00	Kings County Board of Education (CSCRPA) CDIAC Number: 2010-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Kings</u>							
4/13/2010	\$215,000.00	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2010-0387 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
<u>Lake</u>							
6/11/2010	\$805,000.00	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2010-0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
<u>Lassen</u>							
4/13/2010	\$220,000.00	Janesville Union Elementary School District (CSCRPA) CDIAC Number: 2010-0364 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$260,000.00	Janesville Union Elementary School District (CSCRPA) CDIAC Number: 2010-0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
7/30/2010	\$2,400,000.00	Lassen Community College District (CCCFA) CDIAC Number: 2010-1015 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
6/11/2010	\$110,000.00	Shaffer Union School District (CSCRPA) CDIAC Number: 2010-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	1.161 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Lassen</u>					
9/8/2010	\$34,860,000.00	Susanville Public Financing Authority CDIAC Number: 2010-0172 Revenue bond (Pool) Multiple capital improvements, public works Utilities Enterprise Sr Ser A & Sub Ser B Refunding	S:AAA/A/BBB+  F:A-/BBB- Ins	Neg	(BC) Weist Law Firm (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) Westhoff Cone	6/1/2045  Comb	4.690  TIC
		<u>Los Angeles</u>					
4/28/2010	\$10,670,000.00	ABC Unified School District CDIAC Number: 2010-0236 General obligation bond K-12 school facility Refunding	S:A+  M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	8/1/2016  Serial	2.312  NIC
1/22/2010	\$43,940,000.00	Alhambra CDIAC Number: 2010-0001 Conduit revenue bond Health care facilities Atherton Baptist Homes Series A & B	F:BB	Neg	(BC) Fulbright & Jaworski (FA) Ford & Associates Inc (TR) Wells Fargo Bank (UW) Herbert J Sims & Co	1/1/2040  Comb	7.668  NIC
6/25/2010	\$5,000,000.00	Alhambra Unified School District (LACS) CDIAC Number: 2010-0591 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011  Term	1.147  TIC
11/30/2010	\$25,000,000.00	Antelope Valley Healthcare District CDIAC Number: 2010-0333 Conduit revenue bond Health care facilities Series A	NR  Oth	Neg	(BC) Meyers Nave (EN) Assured Guaranty Corp (TR) US Bank NA (UW) GE Capital Markets Inc	12/1/2020  Term	4.783  NIC
8/31/2010	\$19,830,000.00	Arcadia Redevelopment Agency CDIAC Number: 2010-0881 Tax allocation bond Redevelopment, multiple purposes Central Area Federally Taxable Refunding	S:A	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2026  Serial	6.225  TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/29/2010	\$11,735,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2010-0317 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/28/2011 Term	1.412 TIC
6/25/2010	\$6,775,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2010-0593 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.446 TIC
6/30/2010	\$525,000.00	Baldwin Park/Monrovia School Facilities Grant Financing Authority CDIAC Number: 2010-0932 Public lease revenue bond K-12 school facility Baldwin Park USD Series A	S:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Serial	5.228 TIC
6/30/2010	\$25,000,000.00	Baldwin Park/Monrovia School Facilities Grant Financing Authority CDIAC Number: 2010-0933 Public lease revenue bond K-12 school facility Baldwin Park USD Series B, Qualified School Construction Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2027 Term	2.077 TIC
6/11/2010	\$6,370,000.00	Bellflower Unified School District (CSCRPA) CDIAC Number: 2010-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
7/28/2010	\$13,705,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2010-1040 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	6/1/2024 Serial	2.875 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
7/28/2010	\$28,940,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2010-1041 Public lease revenue bond Other, multiple health care purposes Alternative Retiree Medical Program Series B Federally Taxable	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	6/1/2025 Comb	4.700 NIC
7/28/2010	\$19,920,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2010-1043 Public lease revenue bond Multiple capital improvements, public works Series C, Build America Bonds Federally Taxable	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	6/1/2040 Comb	6.727 NIC
6/25/2010	\$5,185,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2010-0594 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.147 TIC
3/17/2010	\$35,825,000.00	Burbank CDIAC Number: 2010-0060 Public enterprise revenue bond Power generation/transmission BWP Electric System Series A Refunding	S:AA- M:A1	Neg	(BC) Fulbright & Jaworski (FA) PFM (TR) Wells Fargo Bank (UW) Morgan Stanley	6/1/2023 Serial	3.506 NIC
3/17/2010	\$52,665,000.00	Burbank CDIAC Number: 2010-0061 Public enterprise revenue bond Power generation/transmission BWP Electric System Series B Build America Bonds Federally Taxable	S:AA- M:A1	Neg	(BC) Fulbright & Jaworski (FA) PFM (TR) Wells Fargo Bank (UW) Morgan Stanley	6/1/2040 Comb	6.302 NIC
10/26/2010	\$27,945,000.00	Burbank CDIAC Number: 2010-1300 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AAA F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) Wells Fargo Bank (UW) Barclays Capital Inc	6/1/2040 Comb	5.681 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
10/26/2010	\$8,795,000.00	Burbank CDIAC Number: 2010-1301 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA  F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) Wells Fargo Bank (UW) Barclays Capital Inc	6/1/2023 Serial	2.590 NIC
12/1/2010	\$54,609,967.00	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2010-1724 Certificates of participation/leases Other purpose Tax Receivables Series A	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs	Term	VAR
10/13/2010	\$25,620,000.00	Carson Redevelopment Agency CDIAC Number: 2010-1278 Tax allocation bond Multifamily housing Merged & Amended Areas Series A	S:A-	Neg	(BC) Aleshire & Wynder (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Carson PFA	10/1/2036 Comb	5.148 TIC
10/13/2010	\$14,940,000.00	Carson Redevelopment Agency CDIAC Number: 2010-1279 Tax allocation bond Multifamily housing Merged & Amended Areas Series A-T Federally Taxable	S:A-	Neg	(BC) Aleshire & Wynder (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Carson PFA	10/1/2021 Comb	5.352 TIC
6/8/2010	\$70,595,000.00	Castaic Lake Water Agency CDIAC Number: 2009-1178 Certificates of participation/leases Water supply, storage, distribution Series A Refunding	S:AAA/AA-  F:AA- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2030 Serial	4.224 TIC
4/16/2010	\$14,475,000.00	Castaic Lake Water Agency CDIAC Number: 2010-0404 Certificates of participation/leases Water supply, storage, distribution Santa Clarita Water Division Series B	S:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2040 Comb	4.903 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
2/11/2010	\$4,180,000.00	Castaic Union School District CDIAC Number: 2010-0093 Certificates of participation/leases K-12 school facility Northlake Hills ES Refunding	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2033  Comb	4.975  NIC
12/14/2010	\$24,999,726.00	Centinela Valley Union High School District CDIAC Number: 2010-1286 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone & Youngberg	12/1/2013  Serial	2.979  TIC
4/8/2010	\$4,240,000.00	Centinela Valley Union High School District (LACS) CDIAC Number: 2010-0156 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011  Term	1.496  TIC
2/25/2010	\$37,935,000.00	Central Basin Municipal Water District CDIAC Number: 2009-1184 Certificates of participation/leases Water supply, storage, distribution Southeast Water Reliability Series A Refunding	S:AAA/AA/AA M:Aa3/A1/A1  Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Stone & Youngberg	8/1/2039  Comb	4.516  TIC
11/10/2010	\$35,850,000.00	Claremont Unified School District CDIAC Number: 2010-1322 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028  Comb	3.850  NIC
6/25/2010	\$2,155,000.00	Compton Community College District (LACS) CDIAC Number: 2010-0596 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011  Term	1.147  TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/2/2010	\$31,130,000.00	Compton Community Redevelopment Agency CDIAC Number: 2010-0202 Tax allocation bond Multifamily housing Series A Area A-1	S:A-	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Compton PFA	8/1/2042 Comb	5.608 TIC
6/2/2010	\$51,335,000.00	Compton Community Redevelopment Agency CDIAC Number: 2010-0207 Tax allocation bond Redevelopment, multiple purposes Series B Area A-1	S:A-	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Compton PFA	8/1/2042 Comb	5.942 TIC
6/2/2010	\$18,260,000.00	Compton Community Redevelopment Agency CDIAC Number: 2010-0208 Tax allocation bond Redevelopment, multiple purposes Series C Area A-1 Federally Taxable	S:A-	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Compton PFA	8/1/2024 Comb	7.729 TIC
12/29/2010	\$15,000,000.00	Covina Public Financing Authority CDIAC Number: 2010-1317 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA+/AA- M:Aa3/A1  Ins	Comp	(BC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	10/1/2040 Comb	5.292 NIC
6/11/2010	\$5,000,000.00	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2010-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/9/2010	\$2,800,000.00	Duarte Unified School District CDIAC Number: 2010-0691 General obligation bond K-12 school facility Series A Refunding	S:AAA/AA- M:Aa3/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) Piper Jaffray & Co	11/1/2022 Serial	3.502 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
11/1/2010	\$36,703.00	Duarte Unified School District CDIAC Number: 2011-0077 Certificates of participation/leases Other, multiple educational uses HP Printers	M:Aa3	Neg	(UW) Kansas State Bank	11/15/2013 Serial	6.316 NIC
7/7/2010	\$2,145,000.00	Eastside Union School District (CSCRPA) CDIAC Number: 2010-0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series J	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2011 Term	1.154 NIC
6/25/2010	\$8,850,000.00	El Camino Community College District (LACS) CDIAC Number: 2010-0598 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.147 TIC
8/25/2010	\$11,801,484.00	El Monte City School District CDIAC Number: 2010-1229 Bond anticipation note K-12 school facility	S:SP-1+ M:A2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	9/1/2015 Term	3.012 TIC
6/25/2010	\$3,045,000.00	El Monte City School District (LACS) CDIAC Number: 2010-0599 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.446 TIC
12/13/2010	\$19,255,000.00	El Monte Public Financing Authority CDIAC Number: 2010-1473 Public lease revenue bond Public building City Yard Ser A, Recovery Zone Econ Dev & Ser B, Build America Bonds Federally Taxable	S:BBB+ F:A-	Neg	(BC) Lewis Brisbois Bisgaard (TR) The Bank of NY Mellon (UW) Alta Vista Financial Inc	2/1/2041 Comb	5.193 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/29/2010	\$4,490,000.00	El Segundo Unified School District CDIAC Number: 2010-0898 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2018 Serial	2.763 NIC
6/25/2010	\$3,675,000.00	Glendale Community College District (LACS) CDIAC Number: 2010-0600 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.446 TIC
2/11/2010	\$26,970,000.00	Glendale Redevelopment Agency CDIAC Number: 2009-1540 Tax allocation bond Redevelopment, multiple purposes Central	S:A- M:Baa2	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Glendale FA	12/1/2024 Comb	5.636 NIC
5/4/2010	\$28,250,000.00	Glendale Unified School District CDIAC Number: 2010-0468 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	9/1/2026 Serial	3.434 NIC
10/8/2010	\$5,000,000.00	Glendora Unified School District (LACS) CDIAC Number: 2010-1169 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series D-2	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.300 TIC
9/1/2010	\$13,180,000.00	Hawthorne Community Redevelopment Agency CFD No 1999-1 CDIAC Number: 2010-0973 Limited tax obligation bond Multiple capital improvements, public works Gateway Center Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stern Brothers & Co	10/1/2025 Comb	5.188 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
10/20/2010	\$3,675,000.00	Hawthorne School District CDIAC Number: 2010-1226 Bond anticipation note K-12 school facility Series C	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	11/15/2012 Term	2.101 TIC
6/25/2010	\$2,490,000.00	Hawthorne School District (LACS) CDIAC Number: 2010-0602 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.147 TIC
6/25/2010	\$560,000.00	Hughes-Elizabeth Lakes Union School District (LACS) CDIAC Number: 2010-0603 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.446 TIC
4/13/2010	\$45,380,000.00	Industry CDIAC Number: 2010-0256 Sales tax revenue bond Redevelopment, multiple purposes Federally Taxable	S:A-	Comp	(BC) Jones Hall (FA) Spark Analytics LLC (TR) US Bank NA (UW) Morgan Keegan & Co	1/1/2027 Comb	7.344 NIC
8/12/2010	\$43,340,000.00	Industry CDIAC Number: 2010-1125 General obligation bond Multiple capital improvements, public works Refunding	S:AA	Neg	(BC) Jones Hall (FA) Spark Analytics LLC (TR) US Bank NA (UW) Stone & Youngberg	7/1/2029 Serial	3.425 TIC
3/10/2010	\$8,460,000.00	Industry Public Facilities Authority CDIAC Number: 2010-0166 Public lease revenue bond Multiple capital improvements, public works Civic Ctr & Museum Refunding	S:A+	Neg	(BC) Jones Hall (FA) Spark Analytics LLC (TR) US Bank NA (UW) Stone & Youngberg	8/1/2020 Serial	3.616 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/20/2010	\$40,000,000.00	Industry Urban-Development Agency CDIAC Number: 2010-0350 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 2 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Spark Analytics LLC (TR) Industry (UW) Industry	12/1/2026 Serial	9.171 NIC
7/13/2010	\$7,685,000.00	Irwindale CFD No 1 CDIAC Number: 2010-0925 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Wedbush Securities Inc	11/1/2020 Serial	4.724 TIC
12/8/2010	\$5,760,000.00	La Habra Utility Authority CDIAC Number: 2010-1564 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/1/2026 Comb	3.507 VAR
12/8/2010	\$13,915,000.00	La Habra Utility Authority CDIAC Number: 2011-0023 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/1/2040 Comb	7.553 VAR
3/2/2010	\$10,370,000.00	La Mirada Redevelopment Agency CDIAC Number: 2010-0108 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/15/2028 Comb	4.325 NIC
5/13/2010	\$7,000,000.00	La Mirada Redevelopment Agency CDIAC Number: 2010-0409 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/15/2029 Term	7.279 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/13/2010	\$5,720,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2010-0365 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$7,455,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2010-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
4/22/2010	\$5,555,000.00	Lancaster Redevelopment Agency CDIAC Number: 2010-0257 Public lease revenue bond Theatre/Arts/Museums Performing Arts Ctr Refunding	S:A	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Lancaster FA	12/1/2035 Comb	5.831 TIC
6/11/2010	\$5,000,000.00	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2010-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
9/8/2010	\$16,170,000.00	Lawndale Elementary School District CDIAC Number: 2010-0958 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aa3/A1  Ins	Neg	(BC) Kutak Rock (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2028 Serial	3.246 TIC
5/20/2010	\$8,000,000.00	Little Lake City School District CDIAC Number: 2010-0540 General obligation bond K-12 school facility Series D-1, Qualified School Construction Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	7/1/2026 Term	0.554 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
5/20/2010	\$999,901.00	Little Lake City School District CDIAC Number: 2010-0541 General obligation bond K-12 school facility Series D	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	7/1/2029 Serial	6.439 TIC
4/8/2010	\$1,445,000.00	Little Lake City School District (LACS) CDIAC Number: 2010-0157 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011 Term	1.496 TIC
3/31/2010	\$200,835,000.00	Long Beach CDIAC Number: 2010-0225 Public enterprise revenue bond Ports, marinas Harbor Complex Piers D, E ,F & G Series A	S:AA M:Aa2 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) Goldman Sachs	5/15/2025 Serial	3.738 TIC
4/29/2010	\$158,085,000.00	Long Beach CDIAC Number: 2010-0226 Public enterprise revenue bond Ports, marinas Series B Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	5/15/2027 Serial	3.831 TIC
6/2/2010	\$1,060,000.00	Long Beach CDIAC Number: 2010-0550 Special assessment bond Other capital improvements, public works The Toledo Utility Undergrounding AD No 08-01	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/2/2030 Serial	5.102 TIC
9/28/2010	\$22,740,000.00	Long Beach CDIAC Number: 2010-0582 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Kutak Rock (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) E J De La Rosa	5/1/2024 Serial	2.799 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/13/2010	\$31,450,000.00	Long Beach CDIAC Number: 2010-0983 Public lease revenue bond Public building Civic Center Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Public Fin Management (UW) Banc of Am Pub Cap Corp	4/1/2027 Term	4.411 TIC
10/1/2010	\$73,045,000.00	Long Beach CDIAC Number: 2010-1008 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1	Neg	(BC) Kutak Rock (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/30/2011 Term	0.507 TIC
10/20/2010	\$30,000,000.00	Long Beach CDIAC Number: 2010-1242 Limited tax obligation bond Commercial development Carnival Cruise Terminal Federally Taxable Refunding	S:BBB+ M:A3  Oth	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Carnival Corp (TR) US Bank NA (UW) Merrill Lynch Pierce	11/1/2030 Comb	6.968 TIC
11/23/2010	\$61,400,000.00	Long Beach CDIAC Number: 2010-1355 Public enterprise revenue bond Airport Sr Series A & B Refunding	M:A2 F:A-	Neg	(BC) Kutak Rock (FA) Gardner Underwood & Bacon (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2040 Comb	4.960 TIC
10/8/2010	\$10,000,000.00	Long Beach Community College District (LACS) CDIAC Number: 2010-1171 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series D-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	0.970 TIC
4/28/2010	\$32,980,000.00	Long Beach Redevelopment Agency CDIAC Number: 2010-0095 Tax allocation bond Redevelopment, multiple purposes North Long Beach Series A Recovery Zone & Series B Build America Bonds Federally Taxable	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2040 Comb	4.650 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Los Angeles					
2/3/2010	\$51,720,000.00	Long Beach Unified School District CDIAC Number: 2010-0073 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2029 Comb	3.729 TIC
3/1/2010	\$3,016,164.00	Los Angeles CDIAC Number: 2009-1171 Conduit revenue bond Multifamily housing 36th and Broadway Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Wells Fargo Bank	3/1/2013 Term	VAR
3/30/2010	\$18,300,000.00	Los Angeles CDIAC Number: 2009-1374 Conduit revenue bond Multifamily housing MacArthur Park Metro Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Banc of Am Pub Cap Corp	4/1/2042 Term	VAR
4/1/2010	\$3,000,000.00	Los Angeles CDIAC Number: 2009-1447 Conduit revenue bond Multifamily housing Swansea Park Sr Apts Series D-1	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Nara Bank	10/1/2041 Term	VAR
8/5/2010	\$12,775,000.00	Los Angeles CDIAC Number: 2009-1448 Conduit revenue bond Multifamily housing Dana Strand Senior Apts Series E	S:AAA  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) Freddie Mac (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	8/1/2029 Comb	6.130 TIC
6/10/2010	\$50,875,000.00	Los Angeles CDIAC Number: 2010-0200 Other bond Other purpose Judgment Obligation Series A Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust	6/1/2020 Serial	3.550 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/1/2010	\$8,426,000.00	Los Angeles CDIAC Number: 2010-0438 Conduit revenue bond Multifamily housing Swansea Park Sr Apts Series D-2 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Nara Bank	10/1/2041 Term	VAR
6/30/2010	\$1,164,630,000.00	Los Angeles CDIAC Number: 2010-0659 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) JP Morgan Securities	6/30/2011 Serial	0.792 TIC
6/1/2010	\$10,000,000.00	Los Angeles CDIAC Number: 2010-0688 Other note Multifamily housing Toberman Village Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Citibank	8/1/2045 Term	VAR
9/1/2010	\$6,260,000.00	Los Angeles CDIAC Number: 2010-1135 Conduit revenue bond Multifamily housing Vendome Palms Apts Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Citibank	12/1/2042 Term	5.450 TIC
10/13/2010	\$199,790,000.00	Los Angeles CDIAC Number: 2010-1349 Public enterprise revenue bond Wastewater collection, treatment Sub Series A Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Cabrera Capital Mkts	6/1/2032 Comb	3.769 NIC
10/13/2010	\$177,420,000.00	Los Angeles CDIAC Number: 2010-1350 Public enterprise revenue bond Wastewater collection, treatment Series A, Build America Bonds Federally Taxable	S:AA M:Aa2 F:AA+	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Siebert Brandford	6/1/2039 Term	5.767 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
10/13/2010	\$89,600,000.00	Los Angeles CDIAC Number: 2010-1351 Public enterprise revenue bond Wastewater collection, treatment Series B, Recovery Zone Econ Dev Bonds Federally Taxable	S:AA M:Aa2 F:AA+	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Siebert Brandford	6/1/2040 Term	5.831 NIC
11/4/2010	\$6,000,000.00	Los Angeles CFD No 8 CDIAC Number: 2010-0433 Limited tax obligation bond Multiple capital improvements, public works Legends at Cascades	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	5.654 NIC
6/14/2010	\$175,000,000.00	Los Angeles Community College District CDIAC Number: 2010-0695 Bond anticipation note Project, interim financing Series A-1	NR	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/13/2010 Term	0.200 TIC
6/14/2010	\$125,000,000.00	Los Angeles Community College District CDIAC Number: 2010-0696 Bond anticipation note Project, interim financing Series A-2 Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/13/2010 Term	0.701 TIC
7/15/2010	\$900,000,000.00	Los Angeles Community College District CDIAC Number: 2010-0891 General obligation bond College, university facility Series E, Build America Bonds Federally Taxable	S:AA M:Aa1	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2049 Comb	4.775 TIC
7/15/2010	\$175,000,000.00	Los Angeles Community College District CDIAC Number: 2010-1150 General obligation bond College, university facility Proposition 39 Series C	S:AA M:Aa1	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2039 Term	4.994 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/3/2010	\$125,000,000.00	Los Angeles Community College District CDIAC Number: 2010-1151 General obligation bond College, university facility Proposition 39 Series D Federally Taxable	S:AA M:Aa1	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2036 Term	4.734 TIC
10/26/2010	\$8,980,000.00	Los Angeles Community Redevelopment Agency CDIAC Number: 2010-1232 Tax allocation bond Redevelopment, multiple purposes Reseda/Canoga Park Series D Federally Taxable	S:A M:A3	Comp	(BC) Hawkins Delafield (FA) PFM (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2040 Comb	7.426 NIC
10/26/2010	\$11,020,000.00	Los Angeles Community Redevelopment Agency CDIAC Number: 2010-1233 Tax allocation bond Redevelopment, multiple purposes Reseda/Canoga Park Series E	S:A M:A3	Comp	(BC) Hawkins Delafield (FA) PFM (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2040 Comb	5.296 NIC
6/11/2010	\$1,300,000,000.00	Los Angeles County CDIAC Number: 2010-0463 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Citigroup Global Markets	6/30/2011 Term	0.903 TIC
6/11/2010	\$200,000,000.00	Los Angeles County CDIAC Number: 2010-1096 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Citigroup Global Markets	6/30/2011 Term	0.903 TIC
4/21/2010	\$400,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2010-0354 Commercial paper Project, interim financing Series A thru D Refunding	S:A-1+/A-1 M:P-1 LOC	Neg	(BC) Nixon Peabody (FA) PRAG (EN) JP Morgan Chase Bk (TR) Deutsche Bank Natl Trust	1/15/2011 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
10/22/2010	\$8,000,000.00	Los Angeles County Housing Authority CDIAC Number: 2009-1210 Other note Multifamily housing 105th & Normandie Apts Series D	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Citibank	5/1/2013 Term	VAR
7/1/2010	\$7,690,000.00	Los Angeles County Housing Authority CDIAC Number: 2010-0511 Conduit revenue bond Multifamily housing Rowland Heights Apts Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) US Bank NA	8/1/2035 Term	VAR
8/10/2010	\$14,200,000.00	Los Angeles County Housing Authority CDIAC Number: 2010-0979 Conduit revenue bond Multifamily housing Diamond Park Apts Series B Refunding	S:AAA/A-1+  Oth	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) Freddie Mac (TR) US Bank NA (UW) Hutchinson Shockey	1/1/2036 Term	VAR
8/10/2010	\$17,000,000.00	Los Angeles County Housing Authority CDIAC Number: 2010-0980 Conduit revenue bond Multifamily housing Sand Canyon Villas Series C Refunding	S:AAA/A-1+  Oth	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) Freddie Mac (TR) US Bank NA (UW) Hutchinson Shockey	1/1/2036 Term	VAR
7/1/2010	\$2,145,000.00	Los Angeles County Housing Authority CDIAC Number: 2010-1157 Conduit revenue bond Multifamily housing Rowland Heights Apts Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) US Bank NA	8/1/2035 Term	VAR
1/14/2010	\$45,455,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2009-1442 Sales tax revenue bond Public transit Proposition C Series A Refunding	S:AA+ M:Aa3	Comp	(BC) Kutak Rock (FA) PFM (TR) US Bank NA (UW) Wachovia Bank NA	7/1/2023 Serial	3.853 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
7/15/2010	\$79,620,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2010-0717 Public enterprise revenue bond Public transit Union Station Gateway Series A Refunding	S:A M:Aa3	Neg	(BC) Squire Sanders (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Ramirez & Co	7/1/2021 Serial	4.262 TIC
11/4/2010	\$573,950,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2010-1333 Sales tax revenue bond Public transit Measure R Series A Build America Bonds Federally Taxable	S:AAA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) Barclays Capital Inc	6/1/2039 Comb	3.674 TIC
11/4/2010	\$158,460,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2010-1334 Sales tax revenue bond Public transit Measure R Series B	S:AAA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) Barclays Capital Inc	6/1/2020 Serial	2.131 TIC
11/9/2010	\$102,900,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2010-1479 Public lease revenue bond Health care facilities Multiple Capital I Series A	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2019 Serial	2.900 TIC
11/9/2010	\$688,005,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2010-1480 Public lease revenue bond Health care facilities Multiple Capital I Series B, Build America & Recovery Zone Econ Dev Bonds Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2040 Comb	4.622 TIC
12/15/2010	\$24,255,000.00	Los Angeles County Regional Financing Authority CDIAC Number: 2010-1361 Conduit revenue bond Multiple capital improvements, public works Fairplex	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Wells Fargo Inst Sec	11/1/2039 Term	VAR



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/29/2010	\$2,975,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2009-1264 Certificates of participation/leases K-12 school facility Charter Oak USD Series A Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) RBC Capital Markets	5/1/2027 Term	1.728 TIC
3/11/2010	\$13,945,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2010-0064 Certificates of participation/leases College, university facility Santa Monica CCD Series B Refunding	S:AAA/AA- M:Aa3  Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/1/2023 Serial	3.372 TIC
3/11/2010	\$3,215,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2010-0065 Certificates of participation/leases K-12 school facility Montebello USD Series A Refunding	S:AAA/A M:Aa3  Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	7/1/2017 Serial	2.707 TIC
3/24/2010	\$930,155,000.00	Los Angeles Department of Airports CDIAC Number: 2010-0140 Public enterprise revenue bond Airport LA Intl Airport (Bradley West Terminal) Sr Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Siebert Brandford	5/15/2040 Comb	4.704 TIC
10/28/2010	\$134,680,000.00	Los Angeles Department of Airports CDIAC Number: 2010-1412 Public enterprise revenue bond Airport LA Intl Sub Series B	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Goldman Sachs	5/15/2040 Comb	4.917 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
10/28/2010	\$59,360,000.00	Los Angeles Department of Airports CDIAC Number: 2010-1413 Public enterprise revenue bond Airport LA Intl Sub Series C, Build America Bonds Federally Taxable	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Goldman Sachs	5/15/2040 Term	4.623 TIC
11/10/2010	\$875,805,000.00	Los Angeles Department of Airports CDIAC Number: 2010-1415 Public enterprise revenue bond Airport LA Intl Sr Series D	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/15/2040 Comb	4.849 TIC
5/20/2010	\$616,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2010-0509 Public enterprise revenue bond Power generation/transmission Series A, Build America Bonds Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Morgan Stanley	7/1/2040 Comb	3.898 TIC
5/20/2010	\$52,130,000.00	Los Angeles Department of Water and Power CDIAC Number: 2010-0510 Public enterprise revenue bond Power generation/transmission Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities	7/1/2022 Serial	3.015 TIC
8/17/2010	\$139,775,000.00	Los Angeles Department of Water and Power CDIAC Number: 2010-0967 Public enterprise revenue bond Power generation/transmission Pine Tree Wind Turbine & Solar, & Adelanto Solar Ser C, CREB & QECB Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) Los Angeles (UW) Merrill Lynch Pierce	7/1/2027 Term	2.188 TIC
11/30/2010	\$492,710,000.00	Los Angeles Department of Water and Power CDIAC Number: 2010-1420 Public enterprise revenue bond Water supply, storage, distribution Series A, Build America Bonds Federally Taxable	S:AA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities	7/1/2050 Comb	4.374 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
11/24/2010	\$760,200,000.00	Los Angeles Department of Water and Power CDIAC Number: 2010-1434 Public enterprise revenue bond Power generation/transmission Series D, Build America Bonds Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Goldman Sachs	7/1/2045 Comb	6.645 NIC
8/11/2010	\$10,000,000.00	Los Angeles Harbor Department CDIAC Number: 2010-1104 Commercial paper Ports, marinas Port of Los Angeles Series B	S:A-1+/AA M:P-1/Aa2 F:F1+/AA Oth	Neg	(BC) Nixon Peabody (FA) Frasca & Associates (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) Loop Capital Mkts	11/9/2010 Term	0.290 TIC
12/6/2010	\$90,000,000.00	Los Angeles Harbor Department CDIAC Number: 2011-0193 Commercial paper Project, interim financing Port of LA Series B	S:A-1+/AA M:P-1/Aa2 F:F1+/AA Oth	Neg	(BC) Nixon Peabody (FA) Frasca & Associates (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) Loop Capital Mkts	9/2/2011 Term	0.320 TIC
11/9/2010	\$30,355,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2010-1280 Public lease revenue bond Equipment Capital Equip Series A Refunding	S:A+ M:A2 F:A+	Neg	(BC) Chapman & Cutler (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) De La Rosa & Co	11/1/2020 Serial	3.148 TIC
11/9/2010	\$49,315,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2010-1294 Public lease revenue bond Equipment Series B, Recovery Zone Economic Development Bonds Federally Taxable Refunding	S:A+ M:A2 F:A+	Neg	(BC) Chapman & Cutler (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) De La Rosa & Co	11/1/2020 Comb	5.214 TIC
11/9/2010	\$18,170,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2010-1295 Public lease revenue bond Public building Series C, Recovery Zone Economic Development Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Chapman & Cutler (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) De La Rosa & Co	11/1/2040 Comb	7.650 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
11/9/2010	\$18,705,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2010-1522 Public lease revenue bond Equipment Series D Refunding	S:A+ M:A1 F:A+	Neg	(BC) Chapman & Cutler (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) De La Rosa & Co	11/1/2015 Serial	1.749 TIC
1/13/2010	\$69,685,000.00	Los Angeles Unified School District CDIAC Number: 2009-1323 Certificates of participation/leases K-12 school facility Series A Refunding	S:A+ M:A2	Neg	(BC) Sidley Austin LLP (FA) First Southwest (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2017 Serial	3.137 NIC
2/18/2010	\$478,575,000.00	Los Angeles Unified School District CDIAC Number: 2010-0104 General obligation bond K-12 school facility Series KRY	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2034 Comb	4.624 NIC
2/18/2010	\$159,495,000.00	Los Angeles Unified School District CDIAC Number: 2010-0323 General obligation bond K-12 school facility Series KY	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2018 Serial	2.464 TIC
4/22/2010	\$290,195,000.00	Los Angeles Unified School District CDIAC Number: 2010-0324 General obligation bond K-12 school facility Series J-1 & 2, Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Goldman Sachs	5/1/2027 Comb	0.211 TIC
2/18/2010	\$1,250,585,000.00	Los Angeles Unified School District CDIAC Number: 2010-0617 General obligation bond K-12 school facility Series RY Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2034 Term	6.758 NIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
2/18/2010	\$74,995,000.00	Los Angeles Unified School District CDIAC Number: 2010-0618 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2015 Serial	2.278 NIC
2/18/2010	\$3,795,000.00	Los Angeles Unified School District CDIAC Number: 2010-0619 General obligation bond K-12 school facility Series I Qualified Zone Academy Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2013 Term	3.922 NIC
6/15/2010	\$540,000,000.00	Los Angeles Unified School District CDIAC Number: 2010-0716 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Merrill Lynch Pierce	6/30/2011 Term	0.671 NIC
12/15/2010	\$21,615,000.00	Los Angeles Unified School District CDIAC Number: 2010-1630 Certificates of participation/leases K-12 school facility Capital Projects I Series B-1, Build America Bonds Federally Taxable	S:A+ M:A1	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	12/1/2035 Comb	5.560 TIC
12/15/2010	\$61,730,000.00	Los Angeles Unified School District CDIAC Number: 2010-1640 Certificates of participation/leases Other, multiple educational uses Capital Projects I Series B-2	S:A+ M:A1	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	12/1/2020 Serial	4.199 TIC
4/13/2010	\$1,665,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2010-0388 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/4/2010	\$8,985,000.00	Lynwood Public Financing Authority CDIAC Number: 2010-0555 Public lease revenue bond Multiple capital improvements, public works Civic Center Series A Refunding	S:A-  F:A	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Wedbush Morgan Sec	9/1/2040  Comb	5.610  TIC
4/8/2010	\$18,000,000.00	Lynwood Unified School District (LACS) CDIAC Number: 2010-0158 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011  Term	1.789  TIC
3/10/2010	\$565,000.00	Malibu CDIAC Number: 2010-0102 Certificates of participation/leases Public building City Hall Series D Federally Taxable	S:AA+	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	7/1/2024  Serial	4.810  TIC
3/10/2010	\$6,000,000.00	Malibu CDIAC Number: 2010-0103 Certificates of participation/leases Public building City Hall Series C	S:AA+	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	7/1/2039  Comb	4.810  TIC
5/25/2010	\$2,238,285.00	Malibu CDIAC Number: 2010-0424 Special assessment bond Other capital improvements, public works Broad Beach Rd Underground Utilities AD No 2010-1 Series A	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	9/2/2040  Serial	5.542  NIC
6/23/2010	\$9,738,877.00	Manhattan Beach Unified School District CDIAC Number: 2010-0880 General obligation bond K-12 school facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	9/1/2045  Comb	6.602  TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
7/8/2010	\$12,750,000.00	Monrovia CDIAC Number: 2010-0968 Pension obligation bonds Insurance and pension funds Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Securities Inc	5/1/2028 Comb	6.943 TIC
6/9/2010	\$6,800,000.00	Monrovia (CSCDA) CDIAC Number: 2010-0648 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-4	S:SP-2 M:MIG2	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011 Term	2.804 NIC
12/8/2010	\$3,981,250.00	Monrovia Unified School District CDIAC Number: 2010-1335 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	8/1/2036 Comb	7.397 TIC
12/8/2010	\$8,025,000.00	Monrovia Unified School District CDIAC Number: 2010-1653 General obligation bond K-12 school facility Series C-1, Build America Bonds Federally Taxable	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	8/1/2037 Comb	7.449 TIC
9/29/2010	\$15,770,000.00	Montebello Unified School District CDIAC Number: 2010-1185 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Capital Markets	8/1/2020 Serial	2.207 TIC
6/25/2010	\$4,500,000.00	Mountain View Elementary School District (LACS) CDIAC Number: 2010-0606 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series C	S:SP-2	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	2.332 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/28/2010	\$64,999,815.00	Mt San Antonio Community College District CDIAC Number: 2010-0417 Bond anticipation note College, university facility	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	5/1/2015 Term	3.821 TIC
8/24/2010	\$11,001,339.00	Palmdale Community Redevelopment Agency CDIAC Number: 2010-0643 Tax allocation note Redevelopment, multiple purposes No 1 Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) A C Warmack (UW) A C Warmack	3/1/2026 Term	5.970 NIC
8/24/2010	\$16,504,000.00	Palmdale Community Redevelopment Agency CDIAC Number: 2010-0644 Tax allocation note Redevelopment, multiple purposes No 1 Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) A C Warmack (UW) A C Warmack	9/1/2022 Term	6.200 NIC
6/25/2010	\$7,175,000.00	Palmdale School District (LACS) CDIAC Number: 2010-0607 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.147 TIC
4/8/2010	\$3,300,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2010-0159 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011 Term	1.496 TIC
6/25/2010	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2010-0608 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.147 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/17/2010	\$8,430,000.00	Paramount Redevelopment Agency CDIAC Number: 2010-0631 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A	S:A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Paramount PFA	8/1/2027 Serial	5.361 NIC
6/17/2010	\$3,860,000.00	Paramount Redevelopment Agency CDIAC Number: 2010-0951 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Paramount PFA	8/1/2020 Serial	6.001 NIC
9/9/2010	\$64,000,000.00	Paramount Unified School District CDIAC Number: 2010-1105 Bond anticipation note K-12 school facility Series A & B	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) US Bank NA	9/1/2014 Comb	2.249 TIC
7/19/2010	\$36,320,000.00	Pasadena CDIAC Number: 2010-0890 Public enterprise revenue bond Power generation/transmission PWP Electric System Series A Refunding	S:AA- F:AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2021 Serial	2.465 TIC
12/13/2010	\$25,425,000.00	Pasadena CDIAC Number: 2010-1241 Public enterprise revenue bond Water supply, storage, distribution Sys Imp Series A, Build America Bonds Federally Taxable	S:AA F:AA+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/1/2040 Comb	4.682 TIC
12/13/2010	\$4,575,000.00	Pasadena CDIAC Number: 2010-1243 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA F:AA+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/1/2020 Serial	2.889 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
11/18/2010	\$36,808,265.00	Pasadena Public Financing Authority CDIAC Number: 2010-1375 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series A	S:AA+  F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	3/1/2033 Serial	5.829 TIC
11/18/2010	\$106,660,000.00	Pasadena Public Financing Authority CDIAC Number: 2010-1376 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series B, Build America Bonds Federally Taxable	S:AA+  F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	3/1/2043 Comb	4.699 TIC
11/18/2010	\$5,005,000.00	Pasadena Public Financing Authority CDIAC Number: 2010-1377 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series C Federally Taxable	S:AA+  F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	3/1/2020 Serial	4.466 TIC
11/18/2010	\$7,400,000.00	Pasadena Public Financing Authority CDIAC Number: 2010-1378 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series D, Recovery Zone Econ Dev Bonds Federally Taxable	S:AA+  F:AA+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) BMO Capital Markets	3/1/2043 Term	3.983 TIC
8/12/2010	\$14,880,000.00	Redondo Beach Unified School District CDIAC Number: 2010-0976 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2031 Comb	3.872 TIC
8/26/2010	\$2,234,172.00	Redondo Beach Unified School District CDIAC Number: 2010-0977 General obligation bond K-12 school facility Series C	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2030 Serial	5.297 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
8/26/2010	\$22,765,000.00	Redondo Beach Unified School District CDIAC Number: 2010-1093 General obligation bond K-12 school facility Series D, Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	6.396 TIC
8/26/2010	\$11,830,000.00	Redondo Beach Unified School District CDIAC Number: 2010-1147 General obligation bond K-12 school facility Series C, D & E Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	2.856 TIC
6/25/2010	\$11,000,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2010-0610 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.147 TIC
12/7/2010	\$60,040,980.00	Rio Hondo Community College District CDIAC Number: 2010-1381 General obligation bond K-12 school facility Proposition 39 Series C	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) E J De La Rosa	8/1/2042 Serial	6.902 TIC
6/29/2010	\$11,230,000.00	Rosemead Community Development Commission CDIAC Number: 2010-0626 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A	S:A-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Rosemead FA	12/1/2023 Comb	4.863 NIC
6/2/2010	\$8,395,000.00	San Dimas Public Financing Authority CDIAC Number: 2010-0434 Public lease revenue bond Public building Civic Center Renovation & Expansion	S:AA	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Southwest Securities	6/1/2025 Serial	3.834 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
4/21/2010	\$3,205,000.00	San Gabriel County Water District CDIAC Number: 2010-0214 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) The Bank of NY Mellon (UW) Municipal Finance Corp	11/1/2015 Serial	4.102 TIC
7/7/2010	\$2,971,000.00	San Marino Unified School District CDIAC Number: 2010-0493 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
1/26/2010	\$33,135,000.00	Santa Monica Community College District CDIAC Number: 2010-0043 General obligation bond College, university facility Series A	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets	8/1/2023 Serial	3.319 TIC
1/26/2010	\$66,865,000.00	Santa Monica Community College District CDIAC Number: 2010-0044 General obligation bond College, university facility Series A-1 Build America Bonds Federally Taxable	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets	8/1/2034 Comb	6.614 TIC
1/26/2010	\$10,998,992.00	Santa Monica Community College District CDIAC Number: 2010-0045 General obligation bond College, university facility Series E	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets	8/1/2026 Serial	5.264 TIC
7/7/2010	\$2,779,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2010-0496 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
7/27/2010	\$10,690,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2010-1005 General obligation bond K-12 school facility Series C Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	7/2/2023 Serial	3.907 TIC
7/27/2010	\$54,310,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2010-1006 General obligation bond K-12 school facility Series C-1, Build America Bonds Federally Taxable	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	7/2/2035 Comb	6.514 TIC
12/1/2010	\$3,215,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2010-1427 Certificates of participation/leases K-12 school facility Series A Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	5/1/2014 Serial	3.898 TIC
12/1/2010	\$8,015,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2010-1428 Certificates of participation/leases K-12 school facility Series B Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	5/1/2024 Serial	3.557 TIC
5/6/2010	\$12,420,000.00	Saugus/Hart School Facilities Financing Authority CDIAC Number: 2010-0185 Public lease revenue bond K-12 school facility Emblem & W Creek ES Series A	S:AAA/A M:Aa3/A1  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	4.996 NIC
5/6/2010	\$16,595,000.00	Saugus/Hart School Facilities Financing Authority CDIAC Number: 2010-0187 Public lease revenue bond K-12 school facility Emblem & W Creek ES Series B	S:A M:A1	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2030 Comb	4.996 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
9/16/2010	\$450,000.00	South El Monte CDIAC Number: 2010-1227 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Richards Watson (TR) So El Monte (UW) S El Monte Imp Dist	5/31/2011 Term	0.500 TIC
10/13/2010	\$450,000.00	South El Monte CDIAC Number: 2010-1228 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Richards Watson (UW) S El Monte Imp Dist	5/31/2011 Term	0.500 TIC
4/7/2010	\$8,999,680.00	South Pasadena Unified School District CDIAC Number: 2010-0183 General obligation bond K-12 school facility S Pasadena MS Series B Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2034 Comb	6.094 TIC
4/13/2010	\$2,975,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2010-0389 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$2,025,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2010-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
1/27/2010	\$237,235,000.00	Southern California Public Power Authority CDIAC Number: 2009-1536 Public enterprise revenue bond Power generation/transmission Milford Wind Corridor Phase 1	S:AA- M:A1	Neg	(BC) Curls Bartling PC (FA) PFM (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2030 Serial	4.157 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
5/26/2010	\$110,460,000.00	Southern California Public Power Authority CDIAC Number: 2010-0561 Public enterprise revenue bond Power generation/transmission Canyon Power Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2028 Comb	3.899 TIC
5/26/2010	\$191,010,000.00	Southern California Public Power Authority CDIAC Number: 2010-0562 Public enterprise revenue bond Power generation/transmission Canyon Power Series B, Build America Bonds Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2040 Comb	3.895 TIC
7/20/2010	\$36,340,000.00	Southern California Public Power Authority CDIAC Number: 2010-0914 Public enterprise revenue bond Power generation/transmission Tieton Hydropower Series A Refunding	S:AA- M:A1	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank NA (UW) Citigroup Capital Markets	7/1/2040 Comb	4.762 TIC
7/20/2010	\$16,390,000.00	Southern California Public Power Authority CDIAC Number: 2010-0915 Public enterprise revenue bond Power generation/transmission Tieton Hydropower Series B Federally Taxable Refunding	S:AA- M:A1	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2025 Comb	5.324 TIC
9/15/2010	\$96,775,000.00	Southern California Public Power Authority CDIAC Number: 2010-1109 Public enterprise revenue bond Power generation/transmission Linden Wind Energy Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank NA (UW) Morgan Stanley	7/1/2030 Serial	3.607 TIC
9/15/2010	\$41,550,000.00	Southern California Public Power Authority CDIAC Number: 2010-1110 Public enterprise revenue bond Power generation/transmission Linden Wind Energy Series B, Build America Bonds Federally Taxable	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank NA (UW) Morgan Stanley	7/1/2035 Term	3.889 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
9/9/2010	\$514,160,000.00	Southern California Public Power Authority CDIAC Number: 2010-1111 Public enterprise revenue bond Power generation/transmission Windy Point/Windy Flats	S:AA-  F:AA-	Neg	(BC) Curls Bartling PC (FA) Public Fin Management (TR) US Bank NA (UW) JP Morgan Securities	7/1/2030  Serial	3.488  TIC
4/8/2010	\$3,500,000.00	Sulphur Springs School District (LACS) CDIAC Number: 2010-0160 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011  Term	1.496  TIC
12/7/2010	\$24,427,492.00	Sulphur Springs Union School District CDIAC Number: 2010-1561 Certificates of participation/leases K-12 school facility Refunding	S:AA+ M:Aa3/A2  Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2037  Comb	6.681  TIC
12/7/2010	\$3,000,000.00	Sulphur Springs Union School District CDIAC Number: 2010-1592 Tax and revenue anticipation note Cash flow, interim financing LA Co Schs Pooled Financing Prog Series E	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011  Term	1.994  TIC
4/8/2010	\$4,800,000.00	Temple City Unified School District (LACS) CDIAC Number: 2010-0161 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011  Term	1.496  TIC
6/16/2010	\$33,000,000.00	Torrance CDIAC Number: 2010-0453 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Torrance (UW) JP Morgan Securities	7/6/2011  Term	0.407  NIC



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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
9/15/2010	\$135,000,000.00	Torrance CDIAC Number: 2010-0871 Conduit revenue bond Hospital Memorial Med Ctr Series A	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2040 Comb	5.012 TIC
9/22/2010	\$64,860,000.00	Torrance CDIAC Number: 2010-1371 Conduit revenue bond Hospital Memorial Med Ctr Series B	S:AAA/A-1/A+ M:Aa2/VMIG1/A2 LOC	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Citibank (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2045 Term	VAR
9/22/2010	\$35,140,000.00	Torrance CDIAC Number: 2010-1372 Conduit revenue bond Hospital Memorial Med Ctr Series C Refunding	S:AAA/A-1+/A+ M:Aa1/VMIG1/A2 LOC	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) JP Morgan Chase Bk (TR) The Bank of NY Mellon (UW) JP Morgan Securities	9/1/2045 Term	VAR
6/11/2010	\$1,860,000.00	Torrance Unified School District (CSCRPA) CDIAC Number: 2010-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
4/29/2010	\$5,000,000.00	Walnut Valley Unified School District (LACS) CDIAC Number: 2010-0318 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/28/2011 Term	1.412 TIC
6/15/2010	\$50,000,000.00	West Basin Municipal Water District CDIAC Number: 2010-0658 Certificates of participation/leases Water supply, storage, distribution Phase V Series A	NR	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) US Bank NA	8/1/2030 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Los Angeles</u>					
6/9/2010	\$10,000,000.00	West Covina (CSCDA) CDIAC Number: 2010-0652 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-8	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	5/31/2011 Term	1.058 NIC
7/29/2010	\$34,998,931.00	Westside Union School District CDIAC Number: 2010-0893 General obligation bond K-12 school facility Series B	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2050 Comb	5.969 TIC
10/28/2010	\$4,455,000.00	Whittier City School District CDIAC Number: 2010-1456 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) US Bank NA (UW) De La Rosa & Co	8/1/2032 Comb	4.220 NIC
4/8/2010	\$3,500,000.00	Whittier City School District (LACS) CDIAC Number: 2010-0162 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011 Term	1.496 TIC
4/13/2010	\$9,230,000.00	William S Hart Union High School District (CSCRPA) CDIAC Number: 2010-0366 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$14,910,000.00	William S Hart Union High School District (CSCRPA) CDIAC Number: 2010-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.907 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Los Angeles</u>							
4/29/2010	\$1,495,000.00	Wilsona School District (LACS) CDIAC Number: 2010-0319 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series F-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/28/2011 Term	1.612 TIC
12/14/2010	\$10,874,794.00	Wiseburn School District CDIAC Number: 2010-1585 General obligation bond K-12 school facility Series A	S:AA+/A+ M:Aa3/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	5.855 TIC
6/25/2010	\$2,975,000.00	Wiseburn School District (LACS) CDIAC Number: 2010-0616 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/30/2011 Term	1.147 TIC
<u>Madera</u>							
6/11/2010	\$1,805,000.00	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2010-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$880,000.00	Chawanakee Unifed School District (CSCRPA) CDIAC Number: 2010-0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$2,915,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2010-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series H	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.274 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Madera					
1/21/2010	\$40,000,000.00	Madera County CDIAC Number: 2009-1382 Certificates of participation/leases Hospital Children's Hospital Central California Refunding	S:A- M:A3	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	3/15/2036 Comb	5.727 TIC
6/17/2010	\$17,100,000.00	Madera County 2006 Transportation Authority CDIAC Number: 2010-0461 Sales tax revenue bond Bridges and highways	S:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) UBS Financial Services	3/1/2025 Serial	3.670 TIC
6/11/2010	\$4,600,000.00	Madera County Board of Education (CSCRPA) CDIAC Number: 2010-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
10/27/2010	\$11,215,000.00	Madera County Public Financing Authority CDIAC Number: 2010-1337 Public enterprise revenue bond Multiple capital improvements, public works	S:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	3/1/2038 Comb	4.849 NIC
4/13/2010	\$4,680,000.00	Madera Unified School District (CSCRPA) CDIAC Number: 2010-0384 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.059 NIC
6/11/2010	\$5,055,000.00	Madera Unified School District (CSCRPA) CDIAC Number: 2010-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Marin</u>					
6/11/2010	\$2,895,000.00	Dixie Elementary School District (CSCRPA) CDIAC Number: 2010-0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
3/5/2010	\$500,000.00	Fairfax CDIAC Number: 2010-0258 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Marin Co (UW) Tiburon	4/23/2010 Term	4.000 TIC
8/13/2010	\$750,000.00	Fairfax CDIAC Number: 2010-1127 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Marin Co (UW) Tiburon	4/20/2011 Comb	4.000 TIC
4/21/2010	\$577,000.00	Lagunitas School District CDIAC Number: 2010-0219 Certificates of participation/leases K-12 school facility Bridge Financing Lagunitas ES	NR	Comp	(BC) Lozano Smith (FA) Government Fin Strat (TR) Marin Co (UW) Westamerica Bank	6/8/2020 Serial	4.870 NIC
7/30/2010	\$9,200,000.00	Marin Community College District (CCCFA) CDIAC Number: 2010-1016 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
9/28/2010	\$61,540,000.00	Marin County CDIAC Number: 2010-1210 Certificates of participation/leases Multiple capital improvements, public works Civic Center Complex Refunding	S:AA+ M:Aa2	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	3.951 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Marin</u>					
2/4/2010	\$18,575,000.00	Marin Emergency Radio Authority CDIAC Number: 2010-0075 Revenue bond (Pool) Equipment Public Safety & Emergency Radio System Refunding	S:AA+	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/15/2021 Serial	3.111 TIC
5/6/2010	\$31,850,000.00	Marin Municipal Water District Financing Authority CDIAC Number: 2010-0271 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA+	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) E J De La Rosa	7/1/2040 Comb	4.406 TIC
3/9/2010	\$29,195,000.00	Mill Valley School District CDIAC Number: 2010-0193 General obligation bond K-12 school facility Phase 1 Series A	S:AAA	Comp	(BC) Jones Hall (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Wachovia Bank NA	8/1/2034 Comb	4.258 NIC
11/17/2010	\$2,440,000.00	Nicasio Elementary School District CDIAC Number: 2010-1482 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2024 Serial	4.001 TIC
5/17/2010	\$2,850,000.00	Ross Elementary School District CDIAC Number: 2010-0448 General obligation bond K-12 school facility Qualified School Construction Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	3/15/2027 Term	1.302 TIC
7/14/2010	\$6,080,000.00	San Rafael CDIAC Number: 2010-0454 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) San Rafael (UW) E J De La Rosa	7/28/2011 Term	0.960 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Marin</u>							
6/22/2010	\$4,490,000.00	San Rafael CDIAC Number: 2010-0557 Other bond Insurance and pension funds Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	7/1/2025 Comb	6.407 NIC
6/11/2010	\$2,085,000.00	San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2010-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
6/11/2010	\$2,805,000.00	San Rafael City High School District (CSCRPA) CDIAC Number: 2010-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
5/26/2010	\$48,210,000.00	Tamalpais Union High School District CDIAC Number: 2010-0231 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2027 Serial	3.215 TIC
8/30/2010	\$1,962,600.00	Tiburon CDIAC Number: 2010-1010 Special assessment bond Other capital improvements, public works Del Mar Vly Supplemental Util Undergrounding AD	NR	Neg	(BC) Meyers Nave (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	9/2/2040 Comb	5.486 NIC
<u>Mariposa</u>							
7/27/2010	\$2,000,000.00	John C Fremont Health Care District CDIAC Number: 2010-1064 Certificates of participation/leases Health care facilities	NR	Neg	(BC) Kronick Moskowitz (TR) US Bank NA (UW) Wulff Hansen & Co	8/1/2030 Comb	7.713 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Mendocino</u>							
9/28/2010	\$2,200,000.00	Anderson Valley Unified School District CDIAC Number: 2010-0990 General obligation bond K-12 school facility Series A, Clean Renewable Energy Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2027 Serial	5.053 NIC
9/28/2010	\$4,223,485.00	Anderson Valley Unified School District CDIAC Number: 2010-0991 General obligation bond K-12 school facility Series B-1	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2035 Comb	4.686 TIC
9/28/2010	\$60,000.00	Anderson Valley Unified School District CDIAC Number: 2010-1485 General obligation bond K-12 school facility Series B-2 Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2011 Term	3.131 TIC
7/20/2010	\$7,500.00	Fort Bragg CDIAC Number: 2010-1140 Certificates of participation/leases Equipment Konica Minolta Bizhub C451	NR	Neg	(UW) Kansas State Bank	7/1/2014 Serial	9.971 NIC
6/28/2010	\$2,875,000.00	Mendocino Coast Health Care District CDIAC Number: 2010-0551 Public enterprise revenue bond Hospital	S:A-  Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	2/1/2029 Comb	4.826 TIC
6/9/2010	\$24,310,000.00	Mendocino County (CSCDA) CDIAC Number: 2010-0647 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-3	S:SP-1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011 Term	1.267 NIC



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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Mendocino</u>							
7/14/2010	\$4,970,000.00	Willits Unified School District CDIAC Number: 2010-0992 Bond anticipation note K-12 school facility Qualified School Construction Federally Taxable	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/15/2014 Term	5.226 NIC
7/14/2010	\$3,787,054.00	Willits Unified School District CDIAC Number: 2010-0993 General obligation bond K-12 school facility Series A	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/15/2041 Serial	6.817 TIC
7/14/2010	\$10,015,000.00	Willits Unified School District CDIAC Number: 2010-0994 General obligation bond K-12 school facility Series B, Qualified School Construction Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/15/2027 Comb	6.635 NIC
7/14/2010	\$105,000.00	Willits Unified School District CDIAC Number: 2010-1100 General obligation bond K-12 school facility Series B Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/15/2012 Term	3.359 NIC
<u>Merced</u>							
1/14/2010	\$54,345,000.00	Atwater Public Financing Authority CDIAC Number: 2009-1527 Public enterprise revenue bond Wastewater collection, treatment Treatment Plant	S:AAA/A  Ins	Comp	(BC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/1/2045 Comb	5.136 NIC
4/13/2010	\$720,000.00	Hilmar Unified School District (CSCRPA) CDIAC Number: 2010-0367 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Merced</u>					
6/11/2010	\$1,140,000.00	Hilmar Unified School District (CSCRPA) CDIAC Number: 2010-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
9/15/2010	\$12,840,000.00	Los Banos Unified School District CDIAC Number: 2010-1203 General obligation bond K-12 school facility Refunding	S:A+/AAA  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Chilton & Assoc	8/1/2026 Comb	3.618 TIC
6/11/2010	\$5,000,000.00	Los Banos Unified School District (CSCRPA) CDIAC Number: 2010-0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
4/13/2010	\$355,000.00	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2010-0368 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$155,000.00	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2010-0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
4/13/2010	\$4,970,000.00	Merced City School District (CSCRPA) CDIAC Number: 2010-0390 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F Federally Taxable	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Merced					
6/11/2010	\$3,925,000.00	Merced City School District (CSCRPA) CDIAC Number: 2010-0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
4/22/2010	\$3,200,000.00	Merced Community College District (CCCFA) CDIAC Number: 2010-0264 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	3/1/2011 Term	1.670 TIC
7/30/2010	\$1,660,000.00	Merced Community College District (CCCFA) CDIAC Number: 2010-1018 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
4/12/2010	\$57,266.00	Merced County CDIAC Number: 2010-0504 Certificates of participation/leases Equipment Konica Bizhub Copiers	M:Baa1	Neg	(UW) Kansas State Bank	4/15/2015 Serial	6.590 NIC
6/11/2010	\$180,000.00	Planada Elementary School District (CSCRPA) CDIAC Number: 2010-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$1,610,000.00	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2010-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Mono</u>					
6/11/2010	\$1,955,000.00	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2010-0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
		<u>Monterey</u>					
4/28/2010	\$15,140,000.00	Carmel Unified School District CDIAC Number: 2010-0280 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) Union Bank NA (UW) Stone & Youngberg	8/1/2025 Serial	2.861 NIC
10/18/2010	\$7,575,000.00	Carmel-By-The-Sea Public Improvement Authority CDIAC Number: 2010-1187 Public lease revenue bond Public building Sunset Center Refunding	S:AA+	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank NA (UW) Fidelity Cap Mkt	11/1/2031 Serial	3.513 TIC
9/16/2010	\$1,615,000.00	Greenfield Union School District CDIAC Number: 2010-1113 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2015 Serial	1.737 NIC
10/5/2010	\$3,386,771.00	Greenfield Union School District CDIAC Number: 2010-1324 General obligation bond K-12 school facility	S:AAA/A M:Aa3/A2 Ins	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2035 Comb	4.716 TIC
12/16/2010	\$8,495,000.00	Marina Coast Water District CDIAC Number: 2010-1582 Public enterprise revenue bond Multiple capital improvements, public works	S:A+ M:A2	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Hutchinson Shockey	6/1/2020 Comb	4.340 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Monterey</u>					
9/27/2010	\$17,845,000.00	Monterey County CDIAC Number: 2010-1290 Certificates of participation/leases Hospital Natividad Med Ctr Refunding	S:AAA/AA M:Aa3/A1  Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wedbush Morgan Sec	8/1/2027 Serial	4.075 TIC
12/1/2010	\$8,518,628.00	Monterey County CDIAC Number: 2010-1661 Certificates of participation/leases Public building NGEN	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	12/20/2023 Term	3.947 NIC
12/1/2010	\$15,000,000.00	Monterey County CDIAC Number: 2010-1663 Certificates of participation/leases Other, multiple health care purposes Natividad Med Ctr	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	12/29/2015 Term	2.126 NIC
8/17/2010	\$40,000,000.00	Monterey County (CSCDA) CDIAC Number: 2010-1059 Tax and revenue anticipation note Cash flow, interim financing Series A-10	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	4/29/2011 Term	0.479 NIC
11/1/2010	\$3,357,253.00	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2010-1448 Certificates of participation/leases Other purpose Delinquent Tax Financing	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		
6/11/2010	\$5,000,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2010-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2014 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Monterey</u>					
7/14/2010	\$10,000,000.00	North Monterey County Unified School District CDIAC Number: 2010-0922 Certificates of participation/leases K-12 school facility Qualified School Construction Federally Taxable	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Chilton & Assoc	6/1/2027  Comb	7.192  TIC
6/9/2010	\$2,850,000.00	Pacific Grove (CSCDA) CDIAC Number: 2010-0649 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-5	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011  Term	1.215  NIC
2/9/2010	\$9,000,000.00	Pacific Grove Unified School District CDIAC Number: 2010-0151 General obligation bond K-12 school facility Series D	S:AA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Wachovia Bank NA	8/1/2039  Comb	4.594  NIC
6/11/2010	\$4,520,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2010-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011  Term	0.767  NIC
5/20/2010	\$2,100,000.00	Pajaro/Sunny Mesa Community Services District CDIAC Number: 2010-0428 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank NA (UW) Cantella & Co	5/1/2040  Comb	6.813  NIC
7/14/2010	\$11,000,000.00	Salinas City Elementary School District CDIAC Number: 2010-0889 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Fulbright & Jaworski (FA) Dr William Barr LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Kinsell Newcomb & De Dios	7/1/2027  Term	7.698  TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Monterey</u>							
6/11/2010	\$740,000.00	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2010-0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
6/11/2010	\$1,500,000.00	Santa Rita Union Elementary School District (CSCRPA) CDIAC Number: 2010-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
7/1/2010	\$2,500,000.00	Seaside CDIAC Number: 2010-0657 Tax and revenue anticipation note Cash flow, interim financing Merged Area & Seaside-Fort Ord	NR	Neg	(BC) Richards Watson (TR) Seaside (UW) Seaside RDA	6/30/2011 Term	0.520 TIC
<u>Napa</u>							
8/3/2010	\$1,465,000.00	Calistoga CDIAC Number: 2010-0952 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hawkins Delafield (UW) Westamerica Bank	6/30/2011 Serial	0.750 NIC
7/30/2010	\$5,495,000.00	Napa Valley Community College District (CCCFA) CDIAC Number: 2010-1019 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
1/21/2010	\$14,405,000.00	Napa Valley Unified School District CDIAC Number: 2009-1451 General obligation bond K-12 school facility Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2024 Serial	3.814 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Napa</u>							
1/21/2010	\$7,122,270.00	Napa Valley Unified School District CDIAC Number: 2009-1452 General obligation bond K-12 school facility Series A	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2033 Serial	6.151 TIC
1/21/2010	\$34,000,000.00	Napa Valley Unified School District CDIAC Number: 2010-0105 General obligation bond K-12 school facility Series B Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2043 Term	4.230 TIC
6/16/2010	\$10,000,000.00	Napa Valley Unified School District CDIAC Number: 2010-0584 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Napa Co (UW) Stone & Youngberg	6/30/2011 Term	0.653 TIC
6/11/2010	\$5,000,000.00	St Helena Unified School District (CSCRPA) CDIAC Number: 2010-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
<u>Nevada</u>							
4/14/2010	\$3,170,000.00	Grass Valley Redevelopment Agency CDIAC Number: 2009-1359 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A+  Ins	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Piper Jaffray & Co	12/1/2034 Comb	5.201 TIC
1/27/2010	\$9,385,000.00	Truckee Public Financing Authority CDIAC Number: 2010-0007 Tax allocation bond Redevelopment, multiple purposes Series A	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) JNA Consulting Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	9/1/2037 Comb	5.206 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Nevada</u>							
1/27/2010	\$3,355,000.00	Truckee Public Financing Authority CDIAC Number: 2010-0113 Tax allocation bond Redevelopment, multiple purposes Recovery Zone Series B Federally Taxable	S:A	Neg	(BC) Orrick Herrington (FA) JNA Consulting Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	9/1/2040 Term	8.192 NIC
<u>Orange</u>							
8/4/2010	\$28,630,000.00	Anaheim CFD No 08-1 CDIAC Number: 2010-0934 Limited tax obligation bond Multiple capital improvements, public works Platinum Triangle	NR	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	6.230 NIC
8/3/2010	\$16,000,000.00	Anaheim City School District (SCLE) CDIAC Number: 2010-0633 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Stone & Youngberg	8/9/2011 Term	0.677 TIC
9/1/2010	\$20,000,000.00	Anaheim Industrial Development Authority CDIAC Number: 2010-1234 Conduit revenue bond Commercial development Northgate Gonzalez LLC, Recovery Zone Fac Bonds	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) GE Government Fin	11/1/2018 Term	4.700 TIC
10/20/2010	\$4,835,000.00	Anaheim Public Financing Authority CDIAC Number: 2010-1224 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AAA F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) De La Rosa & Co	10/1/2021 Serial	2.380 NIC
10/20/2010	\$29,690,000.00	Anaheim Public Financing Authority CDIAC Number: 2010-1505 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AAA F:AAA	Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) De La Rosa & Co	10/1/2040 Comb	5.593 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
12/1/2010	\$20,000,000.00	Anaheim Public Financing Authority CDIAC Number: 2010-1615 Public lease revenue bond Convention center	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12/1/2014 Term	1.848 NIC
10/13/2010	\$6,570,000.00	Anaheim Redevelopment Agency CDIAC Number: 2010-1259 Tax allocation bond Redevelopment, multiple purposes Merged Area, Recovery Zone Econ Dev Bonds Federally Taxable	S:A	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	2/1/2031 Comb	3.489 TIC
4/13/2010	\$25,270,000.00	Anaheim Union High School District (CSCRPA) CDIAC Number: 2010-0385 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.059 NIC
4/27/2010	\$2,835,000.00	Brea Public Financing Authority CDIAC Number: 2010-0348 Public lease revenue bond Power generation/transmission Solar & Energy Efficiency Build America Bonds Federally Taxable	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	4/1/2036 Comb	4.476 TIC
4/15/2010	\$2,410,000.00	Brea Public Financing Authority CDIAC Number: 2010-0349 Public enterprise revenue bond Power generation/transmission Solar & Energy Efficiency Series A	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2016 Serial	1.957 NIC
4/15/2010	\$9,885,000.00	Brea Public Financing Authority CDIAC Number: 2010-0459 Public enterprise revenue bond Power generation/transmission Solar & Energy Efficiency Series B Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2036 Comb	6.534 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
12/2/2010	\$9,460,000.00	Brea Public Financing Authority CDIAC Number: 2010-1518 Public lease revenue bond Equipment Community Center Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2021 Serial	3.406 NIC
7/1/2010	\$13,600,000.00	Brea Redevelopment Agency CDIAC Number: 2010-0091 Conduit revenue bond Multifamily housing Tonner Hills Apt Homes Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Bank of America NA	1/1/2043 Comb	VAR
4/15/2010	\$10,245,000.00	Brea-Olinda Unified School District CDIAC Number: 2010-0269 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2020 Serial	3.187 TIC
4/13/2010	\$2,325,000.00	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2010-0391 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
8/3/2010	\$60,000,000.00	Capistrano Unified School District (SCLE) CDIAC Number: 2010-0634 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Stone & Youngberg	8/9/2011 Term	0.677 TIC
8/3/2010	\$3,835,000.00	Centralia Elementary School District (SCLE) CDIAC Number: 2010-0635 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Stone & Youngberg	8/9/2011 Term	0.677 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
9/1/2010	\$29,120,000.00	Fullerton Joint Union High School District CDIAC Number: 2010-0989 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	8/1/2027 Serial	3.114 TIC
12/16/2010	\$2,705,000.00	Fullerton Public Financing Authority CDIAC Number: 2010-1643 Public lease revenue bond Recreation and sports facilities Municipal Golf Course Imp, Recovery Zone Econ Dev Bonds Federally Taxable	S:AA	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wedbush Morgan Sec	5/1/2031 Comb	7.771 NIC
12/16/2010	\$1,730,000.00	Fullerton Public Financing Authority CDIAC Number: 2010-1644 Public lease revenue bond Recreation and sports facilities Municipal Golf Course Refunding	S:AA	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wedbush Morgan Sec	5/1/2014 Serial	2.974 NIC
10/21/2010	\$28,980,000.00	Fullerton Redevelopment Agency CDIAC Number: 2010-1277 Tax allocation bond Multifamily housing Merged Area Federally Taxable	S:A	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wedbush Morgan Sec	9/10/2026 Serial	5.991 NIC
11/3/2010	\$27,645,000.00	Fullerton School District CDIAC Number: 2010-1430 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	3.378 TIC
8/3/2010	\$5,000,000.00	Fullerton School District (SCLE) CDIAC Number: 2010-0636 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Stone & Youngberg	8/9/2011 Term	0.677 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
4/30/2010	\$9,305,000.00	Garden Grove Public Financing Authority CDIAC Number: 2010-0351 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA	Neg	(BC) Stradling Yocca (FA) Sequoia Financial Group (TR) US Bank NA (UW) E J De La Rosa	12/15/2023 Serial	3.234 TIC
4/30/2010	\$4,125,000.00	Garden Grove Public Financing Authority CDIAC Number: 2010-0352 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (FA) Sequoia Financial Group (TR) US Bank NA (UW) E J De La Rosa	12/15/2028 Term	4.116 TIC
4/30/2010	\$3,195,000.00	Garden Grove Public Financing Authority CDIAC Number: 2010-0353 Public enterprise revenue bond Water supply, storage, distribution Series C, Recovery Zone Economic Development Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (FA) Sequoia Financial Group (TR) US Bank NA (UW) E J De La Rosa	12/15/2030 Term	3.552 TIC
9/23/2010	\$11,900,160.00	Garden Grove Unified School District CDIAC Number: 2010-1069 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	8/1/2021 Serial	3.073 NIC
9/23/2010	\$118,100,000.00	Garden Grove Unified School District CDIAC Number: 2010-1399 General obligation bond K-12 school facility Series B, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	8/1/2040 Comb	6.060 NIC
6/11/2010	\$4,115,000.00	Huntington Beach City Elementary School District (CSCRPA) CDIAC Number: 2010-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
6/23/2010	\$945,000.00	Huntington Beach City School District CDIAC Number: 2010-0940 Certificates of participation/leases K-12 school facility Energy Efficiency Series A	M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2016 Serial	7.099 NIC
6/23/2010	\$6,930,000.00	Huntington Beach City School District CDIAC Number: 2010-0941 Certificates of participation/leases K-12 school facility Energy Efficiency Series B, Build America Bonds Federally Taxable	M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2035 Comb	7.099 NIC
5/13/2010	\$14,745,000.00	Huntington Beach Public Financing Authority CDIAC Number: 2010-0548 Public lease revenue bond Multiple capital improvements, public works Donald W Kiser Corporation Yard Refunding	S:AA M:Aa3	Neg	(BC) Quint & Thimmig (FA) Public Fin Management (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2030 Comb	4.130 TIC
3/18/2010	\$7,875,000.00	Huntington Beach Union High School District CDIAC Number: 2009-0516 Certificates of participation/leases K-12 school facility Coast HS Adult Education	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2039 Comb	5.156 NIC
1/13/2010	\$4,275,000.00	Irvine CDIAC Number: 2010-0111 Special assessment bond Multiple capital improvements, public works AD No 03-19 Group Six	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) The Irvine Co	9/2/2029 Serial	6.154 NIC
10/28/2010	\$20,415,000.00	Irvine CDIAC Number: 2010-1513 Special assessment bond Multiple capital improvements, public works AD No 07-22, Grp 1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	9/2/2032 Serial	5.730 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
2/4/2010	\$85,145,000.00	Irvine Ranch Water District CDIAC Number: 2010-0011 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Goldman Sachs	3/1/2032 Serial	3.787 TIC
12/8/2010	\$175,000,000.00	Irvine Ranch Water District CDIAC Number: 2010-1607 General obligation bond Wastewater collection, treatment ID No 105, 112, 113, 121, 130, 161, 182, 184, 188, 212, 221, 230, 250, 261, 282, 284, Series B, Build America Bonds Federally Taxable	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Goldman Sachs	5/1/2040 Term	4.350 TIC
4/8/2010	\$436,955,000.00	Irvine Ranch Water District Joint Powers Agency CDIAC Number: 2010-0165 Public enterprise revenue bond Multiple capital improvements, public works Issue 2 Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Bank of America Merrill	3/15/2014 Serial	2.664 NIC
1/7/2010	\$13,075,000.00	Irvine Unified School District CFD No 06-1 CDIAC Number: 2009-1284 Limited tax obligation bond K-12 school facility Portola Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	9/1/2035 Comb	6.723 NIC
1/28/2010	\$36,230,880.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2009-1285 Bond anticipation note K-12 school facility Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) The Irvine Co	3/1/2012 Term	6.000 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
1/28/2010	\$22,586,256.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2009-1286 Bond anticipation note K-12 school facility Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) The Irvine Co	3/1/2012 Term	7.600 TIC
3/25/2010	\$15,910,000.00	La Habra CDIAC Number: 2010-0154 Certificates of participation/leases Single-family housing Park La Habra & Viewpark Mobile Home Pks Series A Refunding	S:AAA/A M:Aa3 Ins	Neg	(BC) Kutak Rock (FA) David Paul Rosen & Assoc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	9/1/2040 Comb	5.504 TIC
7/8/2010	\$30,090,000.00	Laguna Beach Unified School District CDIAC Number: 2010-0883 General obligation bond K-12 school facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2028 Serial	3.459 TIC
1/8/2010	\$17,190,000.00	Laguna Hills CDIAC Number: 2009-1441 Certificates of participation/leases Public building Community & Civic Ctrs Refunding	S:AA+	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone & Youngberg	2/1/2025 Serial	3.340 TIC
10/14/2010	\$2,000,032.00	Los Alamitos Unified School District CDIAC Number: 2010-1262 General obligation bond K-12 school facility ID No 1 Series B	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	8/1/2034 Serial	11.939 NIC
10/14/2010	\$2,000,000.00	Los Alamitos Unified School District CDIAC Number: 2010-1470 General obligation bond K-12 school facility ID No 1 Series C, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	8/1/2035 Term	6.210 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
12/9/2010	\$21,535,000.00	Mesa Consolidated Water District CDIAC Number: 2010-1560 Certificates of participation/leases Water supply, storage, distribution Colored Wtr Treatment Fac	S:AA+  F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/15/2025  Serial	4.168  TIC
11/10/2010	\$8,965,000.00	Moulton Niguel Water District CDIAC Number: 2010-1439 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA+  F:AAA	Neg	(BC) Stradling Yocca (FA) O'Connor & Co Securities (TR) US Bank NA (UW) Stone & Youngberg	9/1/2017  Serial	1.776  TIC
8/4/2010	\$2,670,000.00	Newport Beach CDIAC Number: 2010-1072 Special assessment bond Other capital improvements, public works AD No 100 13th St, Balbo Blvd, Adams St & Ocean Front	S:A-	Neg	(BC) Meyers Nave (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	9/2/2025  Serial	3.985  TIC
11/17/2010	\$20,085,000.00	Newport Beach CDIAC Number: 2010-1287 Certificates of participation/leases Multiple capital improvements, public works Civic Center/Central Library Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2019  Serial	2.444  TIC
11/17/2010	\$106,575,000.00	Newport Beach CDIAC Number: 2010-1527 Certificates of participation/leases Multiple capital improvements, public works Civic Center Series B, Build America Bonds Federally Taxable	S:AA+ M:Aa2 F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2040  Comb	4.588  TIC
6/30/2010	\$15,000,000.00	Newport-Mesa Unified School District CDIAC Number: 2010-0624 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Orange Co (UW) Stone & Youngberg	1/17/2011  Term	1.777  TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
11/9/2010	\$68,660,000.00	Newport-Mesa Unified School District CDIAC Number: 2010-1452 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2026 Serial	3.321 TIC
2/26/2010	\$6,875,000.00	Ocean View School District (Orange Co) CDIAC Number: 2010-0138 Certificates of participation/leases K-12 school facility Spring View MS Refunding	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Clean Energy Advocates (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Morgan Sec	3/1/2022 Serial	3.494 TIC
7/28/2010	\$24,975,000.00	Orange CFD No 06-1 CDIAC Number: 2010-0982 Limited tax obligation bond Multiple capital improvements, public works Del Rio	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	10/1/2040 Comb	6.607 TIC
6/1/2010	\$7,750,000.00	Orange County CDIAC Number: 2010-0031 Conduit revenue bond Multifamily housing Emerald Cove Senior Apts Issue A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) US Bank NA	12/1/2041 Term	VAR
6/2/2010	\$150,000,000.00	Orange County CDIAC Number: 2010-0546 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	6/30/2011 Comb	0.480 NIC
12/23/2010	\$293,540,000.00	Orange County Local Transportation Authority CDIAC Number: 2010-1662 Sales tax revenue bond Bridges and highways Measure M2 Series A, Build America Bonds Federally Taxable	S:AA+ M:Aa2 F:AA	Neg	(BC) Nossaman LLP (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	2/15/2041 Comb	6.645 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
12/23/2010	\$59,030,000.00	Orange County Local Transportation Authority CDIAC Number: 2010-1664 Sales tax revenue bond Bridges and highways Measure M2 Series B	S:AA+ M:Aa2 F:AA	Neg	(BC) Nossaman LLP (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	2/15/2020 Serial	4.338 TIC
5/11/2010	\$80,000,000.00	Orange County Sanitation District CDIAC Number: 2010-0328 Certificates of participation/leases Wastewater collection, treatment Series A Build America Bonds Federally Taxable	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	2/1/2040 Comb	5.610 NIC
11/29/2010	\$157,000,000.00	Orange County Sanitation District CDIAC Number: 2010-1302 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series C, Build America Bonds Federally Taxable	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Barclays Capital Inc	2/1/2044 Comb	4.110 TIC
11/9/2010	\$154,665,000.00	Orange County Sanitation District CDIAC Number: 2010-1303 Other note Project, interim financing Sys Imp Series B Refunding	S:SP-1+ F:F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Goldman Sachs	11/23/2011 Term	0.359 TIC
8/3/2010	\$10,000,000.00	Orange Unified School District (SCLE) CDIAC Number: 2010-0639 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Stone & Youngberg	8/9/2011 Term	0.677 TIC
5/18/2010	\$25,000,000.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2010-0472 General obligation bond K-12 school facility Series Q Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	8/1/2026 Comb	5.495 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
8/3/2010	\$5,000,000.00	Placentia-Yorba Linda Unified School District (SCLE) CDIAC Number: 2010-0640 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool Series B	M:MIG1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Stone & Youngberg	5/31/2011 Term	0.640 TIC
6/11/2010	\$37,965,000.00	Saddleback Valley Unified School District (CSCRPA) CDIAC Number: 2010-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC
1/12/2010	\$30,000,000.00	San Juan Capistrano CDIAC Number: 2009-0968 General obligation bond Parks, open space Open Space Measure Y Series A (Rancho Mission Viejo Riding Park)	S:AAA	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2040 Comb	4.361 TIC
2/17/2010	\$9,000,000.00	Santa Ana Unified School District CDIAC Number: 2010-0021 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) US Bank NA (UW) Stone & Youngberg	12/1/2010 Term	1.221 TIC
12/2/2010	\$8,591,011.00	Santa Ana Unified School District CDIAC Number: 2010-1453 General obligation bond K-12 school facility Series D	M:Aa2	Neg	(BC) Jones Hall (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2020 Serial	4.730 NIC
12/2/2010	\$19,775,000.00	Santa Ana Unified School District CDIAC Number: 2010-1454 General obligation bond K-12 school facility Series E, Build America Bonds Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2041 Comb	7.064 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Orange					
12/2/2010	\$12,290,000.00	Santa Ana Unified School District CDIAC Number: 2010-1598 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2022 Serial	3.446 NIC
12/2/2010	\$17,535,000.00	Santa Ana Unified School District CDIAC Number: 2010-1652 General obligation bond K-12 school facility Series F, Qualified School Construction Bonds Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2028 Term	6.450 NIC
5/5/2010	\$1,999,113.00	Savanna Elementary School District CDIAC Number: 2010-0443 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/2/2012 Comb	2.007 NIC
5/26/2010	\$17,485,000.00	South Coast Water District Financing Authority CDIAC Number: 2010-0887 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	2/1/2029 Comb	3.729 TIC
5/26/2010	\$19,350,000.00	South Coast Water District Financing Authority CDIAC Number: 2010-0888 Public enterprise revenue bond Multiple capital improvements, public works Series B, Build America Bonds Federally Taxable	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	2/1/2040 Term	4.116 TIC
10/13/2010	\$25,280,000.00	Stanton Redevelopment Agency CDIAC Number: 2010-1276 Tax allocation bond Redevelopment, multiple purposes Consolidated Amendment Areas No 1 & 2 Series A Refunding	S:AA+/A- Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	12/1/2040 Comb	4.654 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
10/28/2010	\$1,675,000.00	Tustin CFD No 06-1 CDIAC Number: 2010-1268 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/Columbus Villages	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Stone & Youngberg	9/1/2039 Comb	5.771 NIC
2/23/2010	\$26,170,000.00	Tustin Community Redevelopment Agency CDIAC Number: 2010-0026 Tax allocation bond Multifamily housing Town Ctr, So Central & MCAS Tustin	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2039 Comb	4.835 TIC
10/27/2010	\$44,170,000.00	Tustin Community Redevelopment Agency CDIAC Number: 2010-1320 Tax allocation bond Redevelopment, multiple purposes MCAS-Tustin Area	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2040 Comb	5.041 TIC
2/17/2010	\$14,998,556.00	Tustin Unified School District CDIAC Number: 2009-0051 General obligation bond K-12 school facility ID No 2002-1 Series D	S:AA M:Aa3	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) RBC Capital Markets	8/1/2028 Comb	8.076 NIC
3/16/2010	\$12,000,000.00	Tustin Unified School District CDIAC Number: 2010-0046 General obligation bond K-12 school facility ID 2008-1 Series A	S:AA M:Aa3	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) RBC Capital Markets	8/1/2025 Serial	3.963 TIC
2/17/2010	\$10,000,000.00	Tustin Unified School District CDIAC Number: 2010-0131 General obligation bond K-12 school facility ID No 2002-1 Sub Series D-1 Build America Bonds Federally Taxable	S:AA M:Aa3	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) RBC Capital Markets	8/1/2034 Comb	6.875 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Orange</u>					
3/16/2010	\$13,000,000.00	Tustin Unified School District CDIAC Number: 2010-0179 General obligation bond K-12 school facility ID No 2008-1 Sub Series A-1 Build America Bonds Federally Taxable	S:AA M:Aa3	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) RBC Capital Markets	8/1/2034 Comb	4.266 TIC
4/7/2010	\$13,560,000.00	Tustin Unified School District CFD No 06-1 CDIAC Number: 2009-1088 Limited tax obligation bond K-12 school facility Columbus Square	S:BBB	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2040 Comb	6.024 NIC
11/18/2010	\$90,500,000.00	Tustin Unified School District CFD No 07-1 CDIAC Number: 2010-1370 Limited tax obligation bond K-12 school facility Refunding	S:A+/A-1 F:A+/F1+ LOC	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets (EN) Bank of America NA (TR) US Bank NA (UW) Merrill Lynch Pierce	9/1/2050 Term	VAR
9/23/2010	\$35,000,000.00	Westminster School District CDIAC Number: 2010-1106 Bond anticipation note K-12 school facility Series A & B	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) US Bank NA	9/1/2014 Comb	3.327 TIC
		<u>Placer</u>					
8/12/2010	\$1,300,000.00	Auburn Union School District CDIAC Number: 2010-1092 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/1/2011 Term	0.823 TIC
1/13/2010	\$6,900,000.00	Loomis Union School District CDIAC Number: 2010-0027 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Southwest Securities	9/1/2024 Serial	3.446 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Placer					
1/27/2010	\$5,155,000.00	Loomis Union School District CDIAC Number: 2010-0067 Certificates of participation/leases K-12 school facility H Clark Powers ES Refunding	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Southwest Securities	10/1/2021 Serial	3.662 TIC
8/12/2010	\$3,300,000.00	Loomis Union School District CDIAC Number: 2010-1090 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/1/2011 Term	0.823 TIC
8/31/2010	\$48,018.00	Loomis Union School District CDIAC Number: 2010-1497 Certificates of participation/leases Other, multiple educational uses Computers & Network Equip	NR	Neg	(UW) Kansas State Bank	9/1/2012 Serial	10.550 NIC
3/11/2010	\$93,682.00	North Tahoe Fire Protection District CDIAC Number: 2010-0503 Certificates of participation/leases Equipment Ambulance Body Remount	NR	Neg	(UW) Kansas State Bank	4/1/2014 Serial	5.500 NIC
12/15/2010	\$8,165,000.00	Placer County CDIAC Number: 2010-1535 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Bank of America NA	7/1/2025 Serial	3.410 TIC
6/11/2010	\$2,010,000.00	Placer Union High School District (CSCRPA) CDIAC Number: 2010-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Placer</u>					
8/12/2010	\$10,000,000.00	Rocklin Unified School District CDIAC Number: 2010-1091 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/1/2011 Term	0.823 TIC
3/17/2010	\$3,000,000.00	Roseville CFD No 1 CDIAC Number: 2009-1115 Limited tax obligation bond Multiple capital improvements, public works Automall Wall Imp	NR	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2017 Term	7.000 NIC
7/15/2010	\$23,080,000.00	Roseville CFD No 1 CDIAC Number: 2010-0900 Limited tax obligation bond Multiple capital improvements, public works N Central Refunding	NR	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2017 Serial	3.806 NIC
8/12/2010	\$9,000,000.00	Roseville City School District CDIAC Number: 2010-1094 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/1/2011 Term	0.823 NIC
9/28/2010	\$55,845,000.00	Roseville Finance Authority CDIAC Number: 2010-1053 Public enterprise revenue bond Power generation/transmission Energy Park Refunding <u>Plumas</u>	S:A+ F:A+	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Morgan Stanley	2/1/2037 Comb	4.775 NIC
7/30/2010	\$1,955,000.00	Feather River Community College District (CCCFA) CDIAC Number: 2010-1013 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
5/12/2010	\$51,999,394.00	Alvord Unified School District CDIAC Number: 2009-1537 Bond anticipation note K-12 school facility	M:A2	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2015 Term	4.903 TIC
6/11/2010	\$14,910,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2010-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.907 NIC
9/21/2010	\$18,000,000.00	Corona-Norco Unified School District CDIAC Number: 2010-1194 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/28/2011 Term	0.793 TIC
9/30/2010	\$32,125,000.00	Corona-Norco Unified School District CDIAC Number: 2010-1195 Certificates of participation/leases K-12 school facility Series A Refunding	S:AAA/A+ M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	4/15/2032 Comb	4.459 TIC
8/5/2010	\$2,285,000.00	Desert Hot Springs CFD No 2006-1 CDIAC Number: 2010-1101 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	9/1/2038 Comb	6.451 NIC
8/31/2010	\$12,500,000.00	Desert Sands Unified School District CDIAC Number: 2010-1112 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	6/30/2011 Term	0.764 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
4/7/2010	\$1,690,000.00	Eastern Municipal Water District CFD No 2006-52 CDIAC Number: 2010-0110 Limited tax obligation bond Multiple capital improvements, public works Nelson	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2037 Serial	6.281 TIC
7/12/2010	\$18,740,000.00	Hemet Unified School District CDIAC Number: 2009-1200 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	8/1/2026 Serial	3.980 TIC
7/14/2010	\$25,000,000.00	Hemet Unified School District CDIAC Number: 2010-0827 Bond anticipation note K-12 school facility Hemet HS Phase 2, Qualified School Construction Federally Taxable	S:SP-1	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	7/1/2015 Term	5.921 NIC
4/13/2010	\$15,110,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2010-0369 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$14,910,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2010-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.907 NIC
5/11/2010	\$10,890,000.00	Indian Wells Redevelopment Agency CDIAC Number: 2010-0415 Tax allocation bond Redevelopment, multiple purposes Consolidated Whitewater Area Series A	S:A M:A2	Comp	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank NA (UW) Citigroup Global Markets	9/1/2034 Serial	5.169 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
2/18/2010	\$10,295,000.00	Jurupa Community Services District CDIAC Number: 2010-0053 Certificates of participation/leases Wastewater collection, treatment Trunk System Imp Series A Refunding	S:AA-  F:AA-	Neg	(BC) Best Best & Krieger (FA) Glen M Reiter (TR) US Bank NA (UW) Stone & Youngberg	9/1/2032  Comb	3.538  NIC
2/18/2010	\$10,895,000.00	Jurupa Community Services District CDIAC Number: 2010-0054 Certificates of participation/leases Water supply, storage, distribution Chino Desalter Auth Expansion Phase 3 Series A Refunding	S:AA-  F:AA-	Neg	(BC) Best Best & Krieger (FA) Glen M Reiter (TR) US Bank NA (UW) Stone & Youngberg	9/1/2032  Comb	4.110  NIC
2/18/2010	\$27,495,000.00	Jurupa Community Services District CDIAC Number: 2010-0175 Certificates of participation/leases Wastewater collection, treatment Trunk System Imp Series B Build America Bonds Federally Taxable	S:AA-  F:AA-	Neg	(BC) Best Best & Krieger (FA) Glen M Reiter (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040  Comb	3.538  NIC
2/18/2010	\$19,940,000.00	Jurupa Community Services District CDIAC Number: 2010-0176 Certificates of participation/leases Water supply, storage, distribution Chino Desalter Auth Expansion Phase 3 Series B Build America Bonds Federally Taxable	S:AA-  F:AA-	Neg	(BC) Best Best & Krieger (FA) Glen M Reiter (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040  Comb	4.110  NIC
7/29/2010	\$24,710,000.00	Jurupa Community Services District CFD No 1 CDIAC Number: 2010-1308 Limited tax obligation bond Multiple capital improvements, public works Mira Loma Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2024  Serial	4.006  NIC
7/29/2010	\$6,690,000.00	Jurupa Community Services District CFD No 10 CDIAC Number: 2010-1312 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2033  Serial	4.901  NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
7/29/2010	\$13,115,000.00	Jurupa Community Services District CFD No 14 CDIAC Number: 2010-1313 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2037 Serial	5.054 NIC
7/29/2010	\$11,990,000.00	Jurupa Community Services District CFD No 24 CDIAC Number: 2010-1314 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2040 Serial	5.083 NIC
7/29/2010	\$13,945,000.00	Jurupa Community Services District CFD No 29 CDIAC Number: 2010-1315 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2040 Serial	5.105 NIC
7/29/2010	\$9,240,000.00	Jurupa Community Services District CFD No 3 CDIAC Number: 2010-1309 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2033 Serial	4.899 NIC
12/2/2010	\$7,330,000.00	Jurupa Community Services District CFD No 34 CDIAC Number: 2010-1525 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area, Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	6.370 NIC
4/29/2010	\$5,295,000.00	Jurupa Community Services District CFD No 38 CDIAC Number: 2010-0267 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 2 (Cap Imp & School Facs) Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2040 Comb	6.159 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
7/29/2010	\$3,135,000.00	Jurupa Community Services District CFD No 5 CDIAC Number: 2010-1310 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2032 Serial	4.846 NIC
7/29/2010	\$3,560,000.00	Jurupa Community Services District CFD No 6 CDIAC Number: 2010-1311 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	9/1/2032 Serial	4.846 NIC
7/29/2010	\$86,385,000.00	Jurupa Public Financing Authority CDIAC Number: 2010-1000 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 1, 3, 5, 6, 10, 14, 24 & 19 Ser A & Sub Ser B	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	4.980 NIC
4/13/2010	\$16,035,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2010-0370 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$11,935,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2010-0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.907 NIC
11/4/2010	\$7,430,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2010-1297 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) Lake Elsinore PFA	9/1/2040 Serial	6.150 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
1/26/2010	\$15,435,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2009-1262 Tax allocation bond Redevelopment, multiple purposes Rancho Laguna Nos I, II & III Series A Refunding	S:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) O'Connor & Co Securities	9/1/2033 Comb	5.099 NIC
2/23/2010	\$10,855,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2010-0115 Tax allocation bond Multifamily housing Series B Refunding	S:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) O'Connor & Co Securities	9/1/2025 Serial	4.359 NIC
11/4/2010	\$7,430,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2010-1298 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2003-2 Canyon Hills IA C Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Securities	9/1/2040 Comb	6.150 NIC
10/12/2010	\$29,435,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2010-1331 Tax allocation bond Redevelopment, multiple purposes Series C Refunding	S:AA+/AA-  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) O'Connor & Co Securities	9/1/2030 Serial	4.396 NIC
5/20/2010	\$31,490,000.00	Lake Elsinore Unified School District CDIAC Number: 2009-0409 Certificates of participation/leases K-12 school facility Jean Hayman, Butterfield, Tuscan Hills, Luiseno ES & Lakeland Village MS	S:AAA M:Aa3/A1  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone & Youngberg	6/1/2042 Comb	5.164 NIC
4/13/2010	\$14,390,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2010-0379 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.411 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
6/11/2010	\$16,200,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2010-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.907 NIC
6/17/2010	\$3,805,000.00	Lake Elsinore Unified School District CFD No 2005-7 CDIAC Number: 2010-0707 Limited tax obligation bond K-12 school facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2040 Comb	6.112 NIC
9/30/2010	\$3,635,000.00	Lake Elsinore Unified School District CFD No 2006-4 CDIAC Number: 2010-1164 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2040 Comb	5.614 NIC
10/7/2010	\$7,820,000.00	Lake Hemet Municipal Water District CDIAC Number: 2010-1193 Certificates of participation/leases Water supply, storage, distribution Pipeline Replacement	S:A-	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager Sealy & Co LLC	9/10/2040 Comb	5.384 TIC
7/30/2010	\$3,530,000.00	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2010-1021 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
4/13/2010	\$9,855,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2010-0371 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
6/11/2010	\$17,485,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2010-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.907 NIC
4/21/2010	\$24,500,000.00	Norco Redevelopment Agency CDIAC Number: 2010-0215 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:A	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank NA (UW) Norco FA	3/1/2036 Comb	6.041 NIC
6/11/2010	\$770,000.00	Nuview Union School District (CSCRPA) CDIAC Number: 2010-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
1/12/2010	\$110,000,000.00	Palm Springs Unified School District CDIAC Number: 2009-1133 General obligation bond K-12 school facility Measure E Series B	S:AA-	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2033 Serial	4.510 NIC
5/26/2010	\$19,539,035.00	Palm Springs Unified School District CDIAC Number: 2010-0641 General obligation bond K-12 school facility Measure E Series A, Qualified School Construction Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) CA Qualified School JPA	2/1/2026 Term	4.370 NIC
4/22/2010	\$1,150,000.00	Palo Verde Community College District (CCCFA) CDIAC Number: 2010-0265 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	3/1/2011 Term	1.813 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
7/30/2010	\$1,810,000.00	Palo Verde Community College District (CCCFA) CDIAC Number: 2010-1020 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
4/13/2010	\$1,260,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2010-0372 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$2,225,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2010-0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
4/13/2010	\$2,275,000.00	Perris Elementary School District (CSCRPA) CDIAC Number: 2010-0373 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$1,355,000.00	Perris Elementary School District (CSCRPA) CDIAC Number: 2010-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
3/30/2010	\$7,180,000.00	Perris Public Financing Authority CDIAC Number: 2010-0122 Tax allocation bond Multifamily housing Downtown Area Series A	S:A	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities	10/1/2040 Comb	6.534 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
10/13/2010	\$100,785,000.00	Rancho California Water District Financing Authority CDIAC Number: 2010-1271 Public enterprise revenue bond Wastewater collection, treatment Series A, Build America Bonds Federally Taxable	S:AA+ M:Aa2 F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2040 Term	4.158 TIC
3/16/2010	\$20,660,000.00	Riverside CDIAC Number: 2009-1253 Certificates of participation/leases Commercial development Recovery Zone Facility Hotel	S:A+ F:AA-	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) Stone & Youngberg	3/1/2040 Comb	5.608 TIC
5/19/2010	\$30,600,000.00	Riverside CDIAC Number: 2010-0414 Bond anticipation note Insurance and pension funds Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2011 Term	1.583 TIC
12/8/2010	\$133,290,000.00	Riverside CDIAC Number: 2010-1558 Public enterprise revenue bond Power generation/transmission Electric Utility Sys Issue A, Build America Bonds Federally Taxable	S:AA- F:AA-	Neg	(BC) Hawkins Delafield (FA) Public Fin Management (TR) US Bank NA (UW) Merrill Lynch Pierce	10/1/2040 Comb	4.918 TIC
12/8/2010	\$7,090,000.00	Riverside CDIAC Number: 2010-1559 Public enterprise revenue bond Power generation/transmission Electric Utility Sys Issue B	S:AA- F:AA-	Neg	(BC) Hawkins Delafield (FA) Public Fin Management (TR) US Bank NA (UW) Merrill Lynch Pierce	10/1/2019 Serial	3.393 TIC
12/16/2010	\$3,500,000.00	Riverside CDIAC Number: 2010-1645 Certificates of participation/leases Parking Fox Entertainment Plaza Series C Federally Taxable	NR	Neg	(BC) Kutak Rock (UW) Municipal Finance Corp	6/16/2015 Term	3.850 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
12/16/2010	\$21,500,000.00	Riverside CDIAC Number: 2010-1646 Certificates of participation/leases Parking Fox Entertainment Plaza Series A & B	NR	Neg	(BC) Kutak Rock (UW) Municipal Finance Corp	6/16/2031 Term	3.850 TIC
10/27/2010	\$7,699,278.00	Riverside Community College District CDIAC Number: 2010-1283 General obligation bond College, university facility Series D	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	5.365 TIC
10/27/2010	\$102,300,000.00	Riverside Community College District CDIAC Number: 2010-1741 General obligation bond College, university facility Series D-1, Build America Bonds Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	4.553 TIC
4/13/2010	\$11,020,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2010-0356 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.059 NIC
6/11/2010	\$7,355,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2010-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.757 NIC
6/9/2010	\$343,000,000.00	Riverside County CDIAC Number: 2010-0625 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	6/30/2011 Comb	0.621 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Riverside					
10/7/2010	\$20,805,000.00	Riverside County CDIAC Number: 2010-1330 Other note Cash flow, interim financing Series C Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10/12/2011 Term	0.949 NIC
10/21/2010	\$7,760,000.00	Riverside County CFD No 88-4 CDIAC Number: 2010-1264 Limited tax obligation bond Multiple capital improvements, public works Winchester Ranch Refunding	S:A-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) De La Rosa & Co	9/1/2014 Serial	2.547 TIC
5/19/2010	\$15,885,000.00	Riverside County Redevelopment Agency CDIAC Number: 2010-0290 Tax allocation bond Multifamily housing Series A Area No 1, JVPA, MCPA, DCPA & I-215 Areas	S:A- M:A2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2039 Term	5.977 NIC
5/19/2010	\$50,860,000.00	Riverside County Redevelopment Agency CDIAC Number: 2010-0291 Tax allocation bond Multifamily housing Series A-T Area No 1, JVPA, MCPA, DCPA & I-215 Areas Federally Taxable	S:A- M:A2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2037 Comb	7.635 NIC
6/30/2010	\$5,645,000.00	Riverside County Redevelopment Agency CDIAC Number: 2010-0660 Tax allocation bond Redevelopment, multiple purposes Mid County Area (Cabazon & Valle Vista) Series C	S:BBB+	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2040 Comb	6.507 TIC
6/29/2010	\$32,415,000.00	Riverside County Redevelopment Agency CDIAC Number: 2010-0661 Tax allocation bond Redevelopment, multiple purposes Desert Communities Area Series D	S:A M:A3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co Palm Desert	10/1/2037 Comb	5.728 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
7/1/2010	\$50,520,000.00	Riverside County Redevelopment Agency CDIAC Number: 2010-0662 Tax allocation bond Redevelopment, multiple purposes I-215 Area Series E	S:A- M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2040 Comb	6.396 TIC
11/17/2010	\$112,370,000.00	Riverside County Transportation Commission CDIAC Number: 2010-1395 Sales tax revenue bond Public transit Series B, Build America Bonds & Recovery Zone Econ Dev Federally Taxable Refunding	S:AA+ M:Aa1 F:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Barclays Capital Inc	6/1/2039 Term	4.132 NIC
11/17/2010	\$37,630,000.00	Riverside County Transportation Commission CDIAC Number: 2010-1408 Sales tax revenue bond Public transit Series A Refunding	S:AA+ M:Aa1 F:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Barclays Capital Inc	6/1/2032 Term	5.261 NIC
3/31/2010	\$1,615,000.00	Riverside Unified School District CFD No 20 CDIAC Number: 2010-0238 Limited tax obligation bond K-12 school facility School & City Facs Series A	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2040 Comb	6.624 NIC
1/21/2010	\$43,380,000.00	San Jacinto Unified School District CDIAC Number: 2009-1443 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2040 Comb	5.269 NIC
10/6/2010	\$1,370,000.00	San Jacinto Unified School District CFD No 2006-2 CDIAC Number: 2010-1098 Limited tax obligation bond Water supply, storage, distribution Infrastructure	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2040 Comb	5.707 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
3/11/2010	\$1,035,000.00	Temecula Redevelopment Agency CDIAC Number: 2009-1402 Tax allocation bond Multifamily housing No 1 Ser A, Warehouse at Creekside Dev & Pujol St	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Temecula PFA	8/1/2014 Serial	3.860 TIC
3/11/2010	\$12,720,000.00	Temecula Redevelopment Agency CDIAC Number: 2010-0222 Tax allocation bond Multifamily housing No 1 Ser B, Warehouse at Creekside Dev & Pujol St Build America Bonds Federally Taxable	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Temecula PFA	8/1/2039 Comb	5.290 TIC
4/13/2010	\$17,610,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2010-0380 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.411 NIC
6/11/2010	\$25,835,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2010-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.907 NIC
3/31/2010	\$17,610,000.00	Val Verde Unified School District CDIAC Number: 2010-0041 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2010 Term	1.324 NIC
2/11/2010	\$13,436,948.00	Val Verde Unified School District CDIAC Number: 2010-0042 General obligation bond K-12 school facility Series B	S:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2034 Comb	4.346 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Riverside</u>					
9/22/2010	\$10,000,000.00	Val Verde Unified School District CDIAC Number: 2010-1188 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	1/14/2011 Term	1.311 NIC
10/28/2010	\$8,485,000.00	Western Municipal Water District Facilities Authority CDIAC Number: 2010-1067 Public enterprise revenue bond Water supply, storage, distribution Capital Imp Plan Series A	S:AA+ F:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	10/1/2020 Serial	6.312 NIC
10/28/2010	\$42,755,000.00	Western Municipal Water District Facilities Authority CDIAC Number: 2010-1486 Public enterprise revenue bond Water supply, storage, distribution Capital Imp Plan Series B, Build America Bonds Federally Taxable	S:AA+ F:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	10/1/2040 Comb	2.204 NIC
		<u>Sacramento</u>					
3/1/2010	\$5,827,005.00	California Enterprise Development Authority CDIAC Number: 2009-1251 Conduit revenue bond Other Housing San Diego Christian Foundation Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Comerica Bank	3/30/2030 Term	VAR
3/11/2010	\$3,024,486.00	California Enterprise Development Authority CDIAC Number: 2010-0096 Conduit revenue bond Health care facilities Orange Co ARC Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) City National Bank	3/1/2020 Serial	VAR
8/20/2010	\$5,246,100.00	California Enterprise Development Authority CDIAC Number: 2010-0532 Conduit revenue bond Commercial development MCF Property Holdings Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Bank of Marin	8/20/2020 Term	3.320 TIC



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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
6/29/2010	\$5,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-0533 Conduit revenue bond K-12 school facility The Gillispie School Refunding	NR	Neg	(BC) Kutak Rock (UW) California Bank & Trust	7/1/2030 Serial	4.010 TIC
8/2/2010	\$26,500,000.00	California Enterprise Development Authority CDIAC Number: 2010-0930 Conduit revenue bond K-12 school facility National Center for International Schools Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank	8/1/2035 Serial	VAR
8/12/2010	\$3,802,430.00	California Enterprise Development Authority CDIAC Number: 2010-0945 Conduit revenue bond Theatre/Arts/Museums Old Globe Theatre	NR	Neg	(BC) Kutak Rock (UW) California Bank & Trust	9/1/2030 Term	3.850 TIC
7/15/2010	\$22,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-0955 Conduit revenue bond Industrial development Frank Lin Distillers Products Ltd, Recovery Zone Facility Bonds	F:AA-/F1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Wells Fargo Bank (TR) US Bank NA (UW) Gates Cap Corp	7/1/2040 Term	VAR
7/23/2010	\$4,795,000.00	California Enterprise Development Authority CDIAC Number: 2010-1032 Conduit revenue bond K-12 school facility Pacific Autism Center for Education Refunding	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank	7/1/2040 Term	VAR
10/1/2010	\$11,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-1056 Conduit revenue bond K-12 school facility Brandeis Hillel Day School Refunding	NR	Neg	(BC) Kutak Rock (FA) Ross Financial (UW) First Republic Bank	10/1/2035 Term	4.819 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
9/1/2010	\$8,036,000.00	California Enterprise Development Authority CDIAC Number: 2010-1057 Conduit revenue bond K-12 school facility Urban School of San Francisco Refunding	NR	Neg	(BC) Kutak Rock (FA) Ross Financial (UW) First Republic Bank	9/1/2035 Term	4.450 NIC
8/1/2010	\$8,300,000.00	California Enterprise Development Authority CDIAC Number: 2010-1058 Conduit revenue bond K-12 school facility Seven Hills School Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank	8/1/2035 Term	5.327 TIC
9/2/2010	\$4,200,000.00	California Enterprise Development Authority CDIAC Number: 2010-1158 Conduit revenue bond Health care facilities Vista Community Clinic	NR	Neg	(BC) Kutak Rock (UW) City National Bank	9/1/2025 Term	4.636 NIC
9/30/2010	\$29,930,000.00	California Enterprise Development Authority CDIAC Number: 2010-1204 Conduit revenue bond Power generation/transmission GreenHunter Mesquite Lake LLC Series A, Recovery Zone Fac Bonds	NR	Neg	(BC) Kutak Rock (TR) Deutsche Bank Natl Trust (UW) Piper Jaffray & Co	3/1/2031 Term	VAR
11/19/2010	\$2,050,000.00	California Enterprise Development Authority CDIAC Number: 2010-1206 Conduit revenue bond K-12 school facility Marymount of Santa Barbara Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	11/1/2043 Term	VAR
11/23/2010	\$5,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-1207 Conduit revenue bond K-12 school facility Laguna Blanca School	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	12/1/2042 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sacramento					
11/4/2010	\$11,500,000.00	California Enterprise Development Authority CDIAC Number: 2010-1248 Conduit revenue bond K-12 school facility Horizon Christian Fellowship	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank	11/1/2040 Term	VAR
9/29/2010	\$18,500,000.00	California Enterprise Development Authority CDIAC Number: 2010-1296 Conduit revenue bond K-12 school facility Lutheran HS	NR	Neg	(BC) Kutak Rock (FA) Western Solutions (TR) Wells Fargo Bank (UW) Wells Fargo Bank	9/1/2040 Term	VAR
11/17/2010	\$9,314,180.00	California Enterprise Development Authority CDIAC Number: 2010-1500 Conduit revenue bond K-12 school facility Santa Fe Christian Schools	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	11/1/2040 Term	VAR
11/1/2010	\$10,185,000.00	California Enterprise Development Authority CDIAC Number: 2010-1507 Conduit revenue bond K-12 school facility Katherine Delmar Burke School Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (TR) The Bank of NY Mellon (UW) First Republic Bank	10/1/2037 Term	VAR
12/1/2010	\$5,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-1609 Conduit revenue bond Commercial development Monterey Co SPCA	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	12/1/2035 Term	4.000 TIC
12/9/2010	\$4,500,000.00	California Enterprise Development Authority CDIAC Number: 2010-1610 Conduit revenue bond Health care facilities North Co Health Svcs Inc	NR	Neg	(BC) Kutak Rock (UW) City National Bank	12/1/2025 Term	4.320 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sacramento					
12/14/2010	\$3,400,000.00	California Enterprise Development Authority CDIAC Number: 2010-1613 Conduit revenue bond College, university housing Santa Barbara Student Housing	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	12/1/2040 Term	VAR
12/27/2010	\$30,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-1621 Conduit revenue bond Industrial development SunPower Corp HQ, Recovery Zone Facility	M:Aa3/P-1  LOC	Neg	(BC) Jones Hall (EN) Barclays Bank (TR) Wells Fargo Bank (UW) Barclays Capital Inc	4/1/2031 Term	4.460 TIC
12/30/2010	\$11,325,000.00	California Enterprise Development Authority CDIAC Number: 2010-1673 Conduit revenue bond Industrial development Dacon Properties	NR	Neg	(BC) Kutak Rock (TR) Deutsche Bank Natl Trust (UW) Union Bank NA	12/1/2035 Term	VAR
12/1/2010	\$9,600,000.00	California Enterprise Development Authority CDIAC Number: 2010-1674 Conduit revenue bond Industrial development Quattro-Del Norte LLC, Recovery Zone Bonds	NR	Neg	(BC) Kutak Rock (FA) Westhoff Cone (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12/23/2040 Term	VAR
12/1/2010	\$4,500,000.00	California Enterprise Development Authority CDIAC Number: 2010-1677 Conduit revenue bond K-12 school facility San Francisco School	NR	Neg	(BC) Kutak Rock (FA) Western Solutions (UW) First Republic Bank	12/1/2038 Term	4.750 NIC
12/29/2010	\$37,200,000.00	California Enterprise Development Authority CDIAC Number: 2010-1680 Conduit revenue bond Commercial development Regional Properties Inc, Recovery Zone Facility Bonds	S:AAA/A-1+  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	12/1/2042 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
12/30/2010	\$45,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-1738 Conduit revenue bond Commercial development Redondo Beach Hotels, Recovery Zone Bonds	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	1/1/2042 Term	VAR
12/1/2010	\$30,000,000.00	California Enterprise Development Authority CDIAC Number: 2010-1739 Conduit revenue bond Parking Music Concourse Community Partnership Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Mellon (UW) First Republic Bank	12/1/2038 Term	VAR
12/28/2010	\$10,000,000.00	California Enterprise Development Authority CDIAC Number: 2011-0269 Conduit revenue bond Health care facilities Home for Jewish Parents Refunding	NR	Neg	(BC) Kutak Rock (FA) Western Solutions (UW) First Republic Bank	12/1/2035 Term	4.500 NIC
3/3/2010	\$28,550,000.00	Carmichael Water District CDIAC Number: 2009-1400 Certificates of participation/leases Water supply, storage, distribution Master Plan Refunding	S:AA	Neg	(BC) Ronald E Lee (TR) Union Bank NA (UW) Stone & Youngberg	11/1/2029 Comb	3.908 TIC
4/13/2010	\$2,790,000.00	Center Joint Unified School District (CSCRPA) CDIAC Number: 2010-0392 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$3,930,000.00	Center Joint Unified School District (CSCRPA) CDIAC Number: 2010-0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
8/17/2010	\$5,155,000.00	Citrus Heights Water District CDIAC Number: 2010-1046 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Branin Finance (TR) Wells Fargo Bank (UW) Southwest Securities	10/1/2020 Serial	3.043 TIC
8/5/2010	\$5,615,000.00	Del Paso Manor Water District CDIAC Number: 2010-0981 Certificates of participation/leases Water supply, storage, distribution Phase 1 Imp	S:A	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager Sealy & Co LLC	7/1/2041 Comb	5.501 TIC
12/15/2010	\$10,715,000.00	Elk Grove Finance Authority CDIAC Number: 2010-1231 Public lease revenue bond Solid waste recovery facilities Household Hazardous Waste Collection Fac, Recovery Zone Econ Dev Federally Taxable	S:A+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2040 Comb	4.902 TIC
10/14/2010	\$20,000,000.00	Elk Grove Unified School District CDIAC Number: 2010-1414 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Lozano Smith (FA) Government Fin Strat (TR) Sacramento Co (UW) TD Securities (USA) LLC	2/1/2011 Term	0.856 TIC
6/22/2010	\$23,180,000.00	Folsom CFD No 10 CDIAC Number: 2010-0947 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Folsom PFA	9/1/2024 Comb	VAR
4/21/2010	\$10,540,000.00	Folsom CFD No 2 CDIAC Number: 2010-0221 Limited tax obligation bond Multiple capital improvements, public works Natoma Station Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	12/1/2019 Serial	4.241 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sacramento					
6/22/2010	\$23,180,000.00	Folsom Public Financing Authority CDIAC Number: 2010-0946 Revenue bond (Pool) Multiple capital improvements, public works CFD No 10 Series A & Sub B	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	9/1/2024 Comb	VAR
4/13/2010	\$2,115,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2010-0374 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
7/7/2010	\$2,865,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2010-0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2011 Term	0.952 NIC
1/1/2010	\$2,035,000.00	Galt Joint Union High School District CDIAC Number: 2009-1114 Certificates of participation/leases K-12 school facility Career Tech Bldg	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Capital One Pub Fund LLC	1/6/2025 Serial	5.698 TIC
6/11/2010	\$640,000.00	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2010-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
9/14/2010	\$21,025,000.00	Los Rios Community College District CDIAC Number: 2010-1182 General obligation bond College, university facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) E J De La Rosa	8/1/2027 Serial	3.206 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sacramento					
9/29/2010	\$130,000,000.00	Los Rios Community College District CDIAC Number: 2010-1254 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) Stone & Youngberg	8/1/2035 Comb	4.172 TIC
9/16/2010	\$9,000,000.00	Natomas Unified School District CDIAC Number: 2010-1250 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Piper Jaffray & Co	5/1/2011 Term	0.946 TIC
6/11/2010	\$1,425,000.00	River Delta Unified School District (CSCRPA) CDIAC Number: 2010-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/30/2010	\$39,665,000.00	Sacramento CDIAC Number: 2010-0911 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	6/30/2011 Term	0.809 TIC
3/3/2010	\$126,105,000.00	Sacramento County CDIAC Number: 2010-0079 Certificates of participation/leases Prisons, jails, correctional facilities Main Detention Ctr Refunding	S:A- M:Baa2 F:A-	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) De La Rosa & Co	2/1/2030 Comb	5.097 TIC
7/15/2010	\$128,300,000.00	Sacramento County CDIAC Number: 2010-0910 Public enterprise revenue bond Airport Airport System Imp	S:A M:A2	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2040 Comb	4.744 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
7/29/2010	\$110,690,000.00	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2010-0995 Public enterprise revenue bond Wastewater collection, treatment Series A, Build America Bonds Federally Taxable	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) Bank of America Merrill	8/1/2040 Comb	4.138 TIC
10/14/2010	\$49,450,000.00	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2010-1118 Public enterprise revenue bond Wastewater collection, treatment Regional Co SD Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities	12/1/2015 Serial	1.300 TIC
10/14/2010	\$50,945,000.00	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2010-1119 Public enterprise revenue bond Wastewater collection, treatment Regional Co SD Series B Federally Taxable Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities	12/1/2017 Serial	2.817 TIC
7/29/2010	\$15,930,000.00	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2010-1245 Public enterprise revenue bond Wastewater collection, treatment Series B	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) Bank of America Merrill	8/1/2025 Serial	3.023 TIC
2/15/2010	\$6,720,000.00	Sacramento Housing Authority CDIAC Number: 2010-0090 Conduit revenue bond Multifamily housing The Lofts at Natomas Apts Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp	3/15/2050 Term	9.500 TIC
6/29/2010	\$55,000,000.00	San Juan Unified School District CDIAC Number: 2010-0918 General obligation bond K-12 school facility	S:AAA/A+ M:Aa3/Aa2 Ins	Comp	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) UBS Financial Services	8/1/2034 Comb	4.512 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sacramento</u>					
12/13/2010	\$5,210,000.00	Southgate Recreation and Park District CDIAC Number: 2010-1743 Certificates of participation/leases Parks, open space	S:AA+/A+  Ins	Comp	(BC) Nossaman LLP (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	10/1/2035  Comb	5.550  NIC
		<u>San Benito</u>					
6/11/2010	\$4,795,000.00	Hollister School District (CSCRPA) CDIAC Number: 2010-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011  Comb	1.033  NIC
		<u>San Bernardino</u>					
9/20/2010	\$660,500.00	Baker Valley Unified School District CDIAC Number: 2010-1252 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advisors (UW) City National Bank	6/1/2022  Term	4.950  NIC
6/11/2010	\$5,000,000.00	Barstow Unified School District (CSCRPA) CDIAC Number: 2010-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011  Comb	1.033  NIC
9/8/2010	\$3,628,000.00	Big Bear Lake CDIAC Number: 2010-1054 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank NA (UW) USDA	10/1/2049  Term	2.375  TIC
2/17/2010	\$6,499,259.00	Central School District CDIAC Number: 2010-0086 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	3/1/2012  Term	1.899  TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Bernardino</u>					
2/17/2010	\$8,000,741.00	Central School District CDIAC Number: 2010-0087 General obligation bond K-12 school facility Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	8/1/2040 Comb	6.328 TIC
7/30/2010	\$4,675,000.00	Chaffey Community College District (CCCFA) CDIAC Number: 2010-1012 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
6/30/2010	\$42,060,000.00	Chino Basin Regional Financing Authority CDIAC Number: 2010-0153 Public enterprise revenue bond Wastewater collection, treatment Inland Empire Utilities Agency Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) PFM (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2021 Serial	3.188 TIC
6/30/2010	\$3,510,000.00	Chino Basin Regional Financing Authority CDIAC Number: 2010-1247 Public enterprise revenue bond Wastewater collection, treatment Inland Empire Utilities Agency Series A Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2021 Term	3.188 TIC
3/25/2010	\$12,865,000.00	Chino CFD No 2009-1 CDIAC Number: 2010-0039 Limited tax obligation bond Multiple capital improvements, public works Watson Commerce Ctr	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	9/1/2040 Comb	6.644 NIC
8/5/2010	\$3,505,000.00	Chino Hills CDIAC Number: 2010-0987 Special assessment bond Multiple capital improvements, public works ReAD No 10-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	9/2/2021 Serial	4.788 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Bernardino</u>					
8/5/2010	\$12,390,000.00	Chino Hills CFD No 10 CDIAC Number: 2010-0986 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2030 Serial	4.461 NIC
6/8/2010	\$12,235,000.00	Chino Valley Unified School District CDIAC Number: 2010-0692 Certificates of participation/leases K-12 school facility Chino HS Series A Refunding	S:AAA/A M:Aa3/A1  Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	9/1/2020 Serial	3.310 TIC
8/2/2010	\$2,286,600.00	Crest Forest Fire Protection District CDIAC Number: 2010-0590 Certificates of participation/leases Public building Fire Station No 25 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Brandis Tallman LLC (TR) Municipal Finance Corp (UW) City National Bank	8/1/2030 Serial	5.392 TIC
10/20/2010	\$33,545,000.00	East Valley Water District Financing Authority CDIAC Number: 2010-1128 Public enterprise revenue bond Water supply, storage, distribution Wtr Sys Imp Refunding	S:AA-  F:AA-	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Robert Baird & Co	10/1/2040 Comb	3.976 TIC
3/10/2010	\$7,000,000.00	Fontana Housing Authority CDIAC Number: 2010-0212 Conduit revenue bond Multifamily housing Ceres Way Apts Series A	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) US Bank NA	10/1/2041 Term	VAR
11/18/2010	\$5,420,000.00	Fontana Public Financing Authority CDIAC Number: 2010-1270 Public lease revenue bond Public building Fire Station & Lewis Library, Recovery Zone Econ Dev Bonds Federally Taxable	S:A	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	9/1/2042 Comb	4.648 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Bernardino					
1/7/2010	\$94,997,120.00	Fontana Unified School District CDIAC Number: 2009-1422 Bond anticipation note K-12 school facility	S:SP-1+/A+ M:MIG1/A2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	12/1/2012 Comb	3.950 NIC
8/12/2010	\$4,675,000.00	Helendale School District CDIAC Number: 2010-0124 Bond anticipation note K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) US Bank NA	8/1/2014 Term	2.732 TIC
4/13/2010	\$13,895,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2010-0381 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.411 NIC
7/7/2010	\$10,505,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2010-0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2011 Term	0.952 NIC
6/1/2010	\$40,000,000.00	Inland Valley Development Agency CDIAC Number: 2009-1399 Other note Redevelopment, multiple purposes IVDA Area	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	2/28/2016 Term	5.000 TIC
9/1/2010	\$8,000,000.00	Inland Valley Development Agency CDIAC Number: 2010-1503 Tax allocation bond Redevelopment, multiple purposes CMB Infrastructure Inv Grp V, LP	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	10/1/2016 Term	5.250 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Bernardino					
10/14/2010	\$9,965,000.00	Monte Vista Water District CDIAC Number: 2010-1102 Certificates of participation/leases Water supply, storage, distribution CalMat Co Series A	S:AA	Neg	(BC) Stradling Yocca (FA) Glenn Reiter (TR) Union Bank NA (UW) Stone & Youngberg	10/1/2040 Comb	4.371 TIC
5/19/2010	\$35,715,000.00	Oro Grande School District CDIAC Number: 2010-0423 Certificates of participation/leases K-12 school facility	S:A-	Neg	(BC) Stradling Yocca (FA) Tatonka Cap Corp (TR) US Bank NA (UW) Sterne Agee Pub Finance	9/15/2040 Comb	5.986 NIC
6/11/2010	\$5,000,000.00	Redlands Unified School District (CSCRPA) CDIAC Number: 2010-0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	0.757 NIC
12/14/2010	\$283,612.00	Rim of The World Unified School District CDIAC Number: 2010-1601 General obligation bond K-12 school facility Series B	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2039 Serial	7.922 TIC
12/14/2010	\$4,800,000.00	Rim of The World Unified School District CDIAC Number: 2010-1602 General obligation bond K-12 school facility Series B-1, Build America Bonds Federally Taxable	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2035 Term	4.553 TIC
6/2/2010	\$165,000,000.00	San Bernardino County CDIAC Number: 2010-0558 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) San Bernardino Co (UW) Citigroup Global Markets	6/30/2011 Term	0.478 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Bernardino</u>					
11/3/2010	\$7,130,000.00	San Bernardino County CFD No 2006-1 CDIAC Number: 2010-1348 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 1	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	5.595 NIC
6/10/2010	\$3,045,000.00	San Bernardino County Industrial Development Authority CDIAC Number: 2010-0622 Conduit revenue bond Commercial development Wakanama Investors	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) US Bank NA	6/1/2035 Term	VAR
10/21/2010	\$5,750,000.00	San Bernardino County Redevelopment Agency CDIAC Number: 2010-1438 Tax allocation bond Redevelopment, multiple purposes Cedar Glen Disaster Recovery Area	S:BBB+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) San Bernardino Co FA	9/1/2034 Comb	5.659 TIC
11/10/2010	\$16,945,000.00	San Bernardino County Redevelopment Agency CDIAC Number: 2010-1441 Tax allocation bond Redevelopment, multiple purposes San Sevaine Series A Federally Taxable	S:BBB	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	9/1/2040 Comb	8.771 TIC
11/10/2010	\$13,605,000.00	San Bernardino County Redevelopment Agency CDIAC Number: 2010-1442 Tax allocation bond Redevelopment, multiple purposes San Sevaine Series B, Recovery Zone Economic Development Federally Taxable	S:BBB	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	9/1/2040 Term	4.977 TIC
12/23/2010	\$7,065,000.00	San Bernardino Joint Powers Financing Authority CDIAC Number: 2010-1504 Tax allocation bond Redevelopment, multiple purposes "E" Street & Downtown Series A, Recovery Zone Facility Bonds Federally Taxable	S:BBB	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank NA (UW) Kinsell Newcomb & De Dios	4/1/2030 Comb	5.349 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Bernardino</u>					
5/14/2010	\$6,590,000.00	Snowline Joint Unified School District CDIAC Number: 2010-0270 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Chilton & Assoc	7/1/2018 Serial	3.773 TIC
1/12/2010	\$124,605,000.00	Upland CDIAC Number: 2010-1656 Certificates of participation/leases Hospital San Antonio Community Refunding	S:A M:A3	Comp	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) Morgan Stanley	1/1/2041 Comb	6.577 TIC
9/9/2010	\$74,500,000.00	Victor Valley Union High School District CDIAC Number: 2010-1107 Bond anticipation note K-12 school facility Series A & B	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) US Bank NA	9/1/2014 Comb	2.259 TIC
11/2/2010	\$6,030,000.00	Yucaipa Redevelopment Agency CDIAC Number: 2010-1362 Tax allocation bond Redevelopment, multiple purposes City's Uptown Bus Dist	S:A-	Comp	(BC) Stradling Yocca (FA) C M de Crinis (TR) Union Bank NA (UW) Southwest Securities	9/1/2040 Comb	5.369 TIC
		<u>San Diego</u>					
6/16/2010	\$4,470,000.00	Alpine Union School District CDIAC Number: 2009-1265 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/1/2027 Serial	1.394 TIC
7/8/2010	\$250,000.00	Alpine Union School District CDIAC Number: 2010-1097 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Zions First Natl Bk (UW) Stone & Youngberg	5/1/2014 Term	5.049 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
11/4/2010	\$3,055,000.00	Alpine Union School District CDIAC Number: 2010-1429 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2015 Serial	1.988 TIC
6/2/2010	\$665,000.00	Alpine Union School District (SDCSD) CDIAC Number: 2010-0571 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC
6/2/2010	\$665,000.00	Bonsall Union School District (SDCSD) CDIAC Number: 2010-0565 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	1/31/2011 Term	0.731 NIC
1/12/2010	\$24,670,000.00	Cajon Valley Union School District CDIAC Number: 2009-1218 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) E J De La Rosa	8/1/2031 Comb	4.397 NIC
2/2/2010	\$5,330,000.00	Cardiff School District CDIAC Number: 2009-1303 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2017 Serial	2.549 TIC
6/2/2010	\$575,000.00	Cardiff School District (SDCSD) CDIAC Number: 2010-0572 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
6/2/2010	\$6,125,000.00	Carlsbad Unified School District (SDCSD) CDIAC Number: 2010-0566 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	1/31/2011 Term	0.731 NIC
2/10/2010	\$29,355,000.00	Chula Vista CDIAC Number: 2010-0029 Certificates of participation/leases Multiple capital improvements, public works Civic Ctr Phase 3, Corporation Yard & Fire Station Nos 4, 6 & 8 Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) PFM (TR) US Bank NA (UW) E J De La Rosa	3/1/2033 Comb	5.575 NIC
10/13/2010	\$14,785,000.00	Chula Vista Elementary School District CDIAC Number: 2010-1196 General obligation bond K-12 school facility Refunding	S:AA+	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2026 Serial	3.014 TIC
10/14/2010	\$11,220,000.00	Chula Vista Elementary School District CDIAC Number: 2010-1197 Certificates of participation/leases K-12 school facility Refunding	S:AA+/A+	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2025 Serial	3.240 TIC
6/2/2010	\$14,675,000.00	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2010-0573 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC
7/28/2010	\$11,786,233.00	Chula Vista Housing Authority CDIAC Number: 2010-0519 Conduit revenue bond Multifamily housing The Landings II Apts Sr Series A-1	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) US Bank NA	7/1/2043 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
7/1/2010	\$13,216,531.00	Chula Vista Housing Authority CDIAC Number: 2010-0526 Conduit revenue bond Multifamily housing The Landings II Apts Sr Series A-2	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) US Bank NA	1/1/2013 Term	VAR
7/1/2010	\$2,752,000.00	Chula Vista Housing Authority CDIAC Number: 2010-0527 Conduit revenue bond Multifamily housing The Landings II Apts Sub Series A-3	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Windling Walk Residential	7/1/2055 Term	VAR
8/10/2010	\$19,530,000.00	Encinitas Public Financing Authority CDIAC Number: 2010-0536 Public lease revenue bond Parks, open space Series A Refunding	NR	Comp	(BC) Best Best & Krieger (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Southwest Securities	4/1/2031 Comb	4.326 NIC
6/2/2010	\$3,500,000.00	Encinitas Union School District (SDCSD) CDIAC Number: 2010-0567 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	1/31/2011 Term	0.731 NIC
7/22/2010	\$33,715,000.00	Escondido Union High School District CDIAC Number: 2010-1044 Certificates of participation/leases K-12 school facility Series A	S:AAA/A+ M:Aa3/A1  Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2037 Comb	5.115 NIC
7/22/2010	\$17,735,000.00	Escondido Union High School District CDIAC Number: 2010-1051 Certificates of participation/leases K-12 school facility Series B, Qualified School Construction Federally Taxable	S:AAA/A+ M:Aa3/A1  Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2027 Comb	7.157 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
12/16/2010	\$15,000,000.00	Escondido Union School District CDIAC Number: 2010-1595 Other bond Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) US Bank NA	12/15/2036 Term	VAR
11/5/2010	\$12,670,000.00	Fallbrook Union Elementary School District CDIAC Number: 2010-1407 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2022 Serial	2.791 NIC
6/2/2010	\$1,940,000.00	Fallbrook Union High School District (SDCSD) CDIAC Number: 2010-0568 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	1/31/2011 Term	0.731 NIC
8/4/2010	\$80,000,000.00	Grossmont Union High School District CDIAC Number: 2010-0998 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) E J De La Rosa	8/1/2045 Comb	5.000 TIC
6/2/2010	\$17,320,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2010-0574 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC
11/4/2010	\$21,595,000.00	Imperial Beach Redevelopment Agency CDIAC Number: 2010-1236 Tax allocation bond Redevelopment, multiple purposes Palm Ave/Commercial	S:A	Neg	(BC) Jones Hall (FA) PFM (TR) Wells Fargo Bank (UW) Imperial Beach PFA	6/1/2040 Comb	5.193 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
6/2/2010	\$5,625,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2010-0575 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC
5/14/2010	\$7,340,000.00	Lakeside Fire Protection District CDIAC Number: 2010-0418 Certificates of participation/leases Public building Fire Station	S:AAA/A+ M:Aa3/Aa3  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Brandis Tallman LLC	12/15/2029 Comb	4.556 NIC
9/22/2010	\$12,982,209.00	Lakeside Union School District CDIAC Number: 2010-0902 General obligation bond K-12 school facility Series B	S:AA	Neg	(BC) Jones Hall (FA) Dolinka Group (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2050 Comb	6.376 TIC
9/16/2010	\$8,000,000.00	Lemon Grove Community Development Agency CDIAC Number: 2010-1237 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Kinsell Newcomb & De Dios	8/1/2028 Comb	4.980 TIC
9/23/2010	\$7,999,480.00	Lemon Grove School District CDIAC Number: 2010-1239 General obligation bond K-12 school facility Series B	S:AAA/AA-  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2050 Comb	6.369 TIC
7/30/2010	\$7,000,000.00	MiraCosta Community College District (CCCFA) CDIAC Number: 2010-1017 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
8/18/2010	\$2,535,000.00	Mountain Empire Unified School District CDIAC Number: 2010-0969 General obligation bond K-12 school facility Refunding	M:Aa3/A1  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Southwest Securities	9/1/2023 Serial	3.230 TIC
9/28/2010	\$3,115,000.00	National City Joint Powers Financing Authority CDIAC Number: 2010-1273 Certificates of participation/leases Public building Police Admin Bldg Refunding	NR  Oth	Neg	(BC) Nixon Peabody (FA) Urban Futures (EN) Stewart Title of CA (TR) Union Bank NA (UW) Bank of America NA	10/1/2017 Serial	3.000 TIC
5/5/2010	\$14,320,000.00	Oceanside Unified School District CDIAC Number: 2010-0234 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa3/Aa3  Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2028 Comb	4.419 NIC
5/5/2010	\$29,999,991.00	Oceanside Unified School District CDIAC Number: 2010-0235 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aa3/Aa3  Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2049 Comb	4.538 TIC
6/2/2010	\$12,225,000.00	Oceanside Unified School District (SDCSD) CDIAC Number: 2010-0576 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC
3/31/2010	\$13,840,000.00	Otay Water District Financing Authority CDIAC Number: 2010-0191 Public enterprise revenue bond Water supply, storage, distribution Jamacha Rd Pipeline & Conveyance System Series A	S:AA	Neg	(BC) GCR LLP (FA) Harrell & Co Advisors (TR) Union Bank NA (UW) Citigroup Global Markets	9/1/2024 Serial	3.771 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
3/31/2010	\$36,355,000.00	Otay Water District Financing Authority CDIAC Number: 2010-0192 Public enterprise revenue bond Water supply, storage, distribution Jamacha Rd Pipeline & Conveyance System Series B Build America Bonds Federally Taxable	S:AA	Neg	(BC) GCR LLP (FA) Harrell & Co Advisors (TR) Union Bank NA (UW) Citigroup Global Markets	9/1/2040 Comb	6.566 NIC
10/1/2010	\$1,435,000.00	Padre Dam Municipal Water District CDIAC Number: 2010-1354 Certificates of participation/leases Parks, open space Santee Lakes Preserve	NR	Neg	(BC) Kronick Moskowitz (UW) Gov Capital Corp	10/21/2025 Serial	5.147 TIC
10/28/2010	\$91,498,901.00	Palomar Community College District CDIAC Number: 2010-1336 General obligation bond College, university facility Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) RBC Capital Markets	8/1/2045 Comb	5.670 TIC
10/28/2010	\$83,500,000.00	Palomar Community College District CDIAC Number: 2010-1341 General obligation bond College, university facility Series B-1, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) RBC Capital Markets	8/1/2045 Term	5.670 TIC
11/1/2010	\$163,365,000.00	Palomar Pomerado Health CDIAC Number: 2010-1389 Certificates of participation/leases Health care facilities	M:Baa3 F:BB+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Citigroup Global Markets	11/1/2041 Comb	6.303 TIC
11/10/2010	\$64,916,679.00	Palomar Pomerado Health CDIAC Number: 2010-1390 General obligation bond Health care facilities Measure BB Series A	S:A+ M:A1 F:AA	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) San Diego Co HFFA	8/1/2040 Comb	6.835 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
3/10/2010	\$24,998,007.00	Poway Unified School District CDIAC Number: 2010-0094 Bond anticipation note K-12 school facility ID No 2007-1	M:MIG1	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) Zions First Natl Bk (UW) Stone & Youngberg	12/1/2011 Term	1.972 TIC
6/2/2010	\$27,605,000.00	Poway Unified School District (SDCSD) CDIAC Number: 2010-0577 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC
10/27/2010	\$5,775,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2010-1426 Limited tax obligation bond K-12 school facility 4S Ranch	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Stone & Youngberg	9/1/2036 Serial	5.305 NIC
6/23/2010	\$163,165,000.00	San Diego CDIAC Number: 2010-0559 Tax and revenue anticipation note Cash flow, interim financing Series A-C	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	5/31/2011 Comb	0.564 TIC
5/20/2010	\$37,445,000.00	San Diego County CDIAC Number: 2010-0425 Certificates of participation/leases Other, multiple health care purposes The Salk Institute for Biological Studies Refunding	M:A1	Neg	(BC) Orrick Herrington (FA) Prager Sealy & Co LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	7/1/2040 Comb	5.101 NIC
6/2/2010	\$140,000,000.00	San Diego County (SDCSD) CDIAC Number: 2010-0564 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	0.380 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
9/23/2010	\$357,205,000.00	San Diego County Regional Airport Authority CDIAC Number: 2010-1161 Public enterprise revenue bond Airport Series A & B Refunding	S:A M:A2 F:A	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) Deutsche Bank Natl Trust (UW) Siebert Brandford	7/1/2040 Comb	4.420 TIC
9/23/2010	\$215,360,000.00	San Diego County Regional Airport Authority CDIAC Number: 2010-1162 Public enterprise revenue bond Airport Series C, Build America Bonds Federally Taxable	S:A M:A2 F:A	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) Deutsche Bank Natl Trust (UW) Siebert Brandford	7/1/2040 Term	4.360 TIC
10/28/2010	\$11,040,000.00	San Diego County Regional Transportation Commission CDIAC Number: 2010-1396 Sales tax revenue bond Multiple capital improvements, public works Series B Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) Barclays Capital Inc	4/1/2030 Comb	3.123 TIC
10/28/2010	\$338,960,000.00	San Diego County Regional Transportation Commission CDIAC Number: 2010-1397 Sales tax revenue bond Multiple capital improvements, public works Series A, Build America Bonds Federally Taxable	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) Barclays Capital Inc	4/1/2048 Term	3.878 TIC
1/21/2010	\$98,495,000.00	San Diego County Water Authority Financing Agency CDIAC Number: 2010-0022 Public enterprise revenue bond Water supply, storage, distribution Cap Imp Program Series A Refunding	S:AA+ M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Wedbush Securities Inc (TR) US Bank NA (UW) Citigroup Global Markets	5/1/2027 Serial	4.246 NIC
1/21/2010	\$526,135,000.00	San Diego County Water Authority Financing Agency CDIAC Number: 2010-0254 Public enterprise revenue bond Water supply, storage, distribution Cap Imp Program Series B Build America Bonds Federally Taxable	S:AA+ M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Wedbush Securities Inc (TR) US Bank NA (UW) Citigroup Global Markets	5/1/2049 Term	6.163 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
11/1/2010	\$5,400,000.00	San Diego Housing Authority CDIAC Number: 2010-1238 Conduit revenue bond Multifamily housing City View Apts Series A-1 & A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) US Bank NA (UW) US Bank NA	11/1/2042 Comb	VAR
4/6/2010	\$161,930,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2010-0209 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:A+ M:A2 F:AA-	Neg	(BC) Quint & Thimmig (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/15/2029 Serial	4.694 TIC
5/20/2010	\$167,635,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2010-0446 Public lease revenue bond Multiple capital improvements, public works Master Refunding Series A Refunding	S:A- M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) Wells Fargo Bank (UW) JP Morgan Securities	3/1/2040 Comb	4.999 TIC
6/16/2010	\$123,075,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2010-0481 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Goodwin Procter (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Morgan Stanley	8/1/2028 Serial	4.409 NIC
8/26/2010	\$9,590,000.00	San Diego Redevelopment Agency CDIAC Number: 2010-1075 Tax allocation bond Redevelopment, multiple purposes City Heights Series B Federally Taxable	S:A- M:A3	Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (TR) US Bank NA (UW) San Diego PFFA	9/1/2037 Term	7.746 TIC
8/26/2010	\$5,635,000.00	San Diego Redevelopment Agency CDIAC Number: 2010-1076 Tax allocation bond Redevelopment, multiple purposes City Heights Series A	S:A- M:A3	Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (TR) US Bank NA (UW) San Diego PFFA	9/1/2040 Term	5.663 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
8/26/2010	\$5,030,000.00	San Diego Redevelopment Agency CDIAC Number: 2010-1077 Tax allocation bond Redevelopment, multiple purposes San Ysidro Series B Federally Taxable	S:A- M:Baa2	Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (TR) US Bank NA (UW) San Diego PFFA	9/1/2035 Comb	7.764 TIC
8/26/2010	\$2,900,000.00	San Diego Redevelopment Agency CDIAC Number: 2010-1078 Tax allocation bond Redevelopment, multiple purposes San Ysidro Series A	S:A- M:Baa2	Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (TR) US Bank NA (UW) San Diego PFFA	9/1/2040 Term	5.930 TIC
8/26/2010	\$4,915,000.00	San Diego Redevelopment Agency CDIAC Number: 2010-1080 Tax allocation bond Redevelopment, multiple purposes Crossroads Series A	S:BBB+ M:Baa2	Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (TR) US Bank NA (UW) San Diego PFFA	9/1/2040 Comb	5.896 TIC
8/26/2010	\$19,765,000.00	San Diego Redevelopment Agency CDIAC Number: 2010-1081 Tax allocation bond Redevelopment, multiple purposes Naval Training Ctr Series A	S:A- M:Baa1	Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (TR) US Bank NA (UW) San Diego PFFA	9/1/2040 Comb	5.504 TIC
8/26/2010	\$58,565,000.00	San Diego Redevelopment Agency CDIAC Number: 2010-1082 Tax allocation bond Redevelopment, multiple purposes Cty Heights, No Bay, No Park, Crossroads, Naval Train Ctr, San Ysidro Areas Ser A Federally Taxable	S:BBB+ M:A3	Neg	(BC) Best Best & Krieger (FA) Kitahata & Co (TR) US Bank NA (UW) San Diego PFFA	9/1/2040 Comb	7.880 TIC
6/28/2010	\$235,000,000.00	San Diego Unified School District CDIAC Number: 2010-0585 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Citigroup Global Markets	6/30/2011 Term	0.646 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
8/5/2010	\$163,869,783.00	San Diego Unified School District CDIAC Number: 2010-0997 General obligation bond K-12 school facility Series C	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Citigroup Global Markets	7/1/2050 Serial	6.576 TIC
8/5/2010	\$36,130,000.00	San Diego Unified School District CDIAC Number: 2010-1288 General obligation bond K-12 school facility Series D-1 & 2, Qualified School Construction Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Citigroup Global Markets	7/1/2027 Comb	6.576 TIC
4/29/2010	\$13,015,000.00	San Dieguito Public Financing Authority CDIAC Number: 2010-0500 Public lease revenue bond K-12 school facility San Dieguito UnHSD Solar Panels Series A Qualified School Construction Federally Taxable	S:AA-	Neg	(BC) Manatt Phelps & Phillips (FA) MuniBond Solar (TR) US Bank NA (UW) De La Rosa & Co	5/1/2027 Term	0.864 TIC
6/2/2010	\$15,145,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2010-0578 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC
6/3/2010	\$51,448,327.00	San Marcos School Financing Authority CDIAC Number: 2010-0078 Public lease revenue bond K-12 school facility	S:AAA M:Aa3/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Stone & Youngberg	8/15/2040 Comb	5.455 NIC
6/2/2010	\$4,370,000.00	San Ysidro School District (SDCSD) CDIAC Number: 2010-0579 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.901 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Diego</u>					
5/6/2010	\$11,890,000.00	Santee School District CDIAC Number: 2010-0077 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2011 Term	0.850 NIC
6/16/2010	\$2,260,000.00	Santee School District CDIAC Number: 2010-0904 Certificates of participation/leases K-12 school facility Solar New Clean Renewable Energy Federally Taxable	S:A	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/1/2025 Serial	6.237 NIC
6/2/2010	\$3,570,000.00	Santee School District (SDCSD) CDIAC Number: 2010-0580 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.951 NIC
6/10/2010	\$3,330,000.00	South Bay Union School District CDIAC Number: 2010-0715 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2013 Term	2.394 NIC
5/18/2010	\$5,000,000.00	Sweetwater Union High School District CDIAC Number: 2010-0137 Certificates of participation/leases K-12 school facility Engineering & Health Science Academies Series A Qualified Zone Academy Bonds Federally Taxable	S:A+	Neg	(BC) GCR LLP (TR) US Bank NA (UW) All Points Cap Corp	4/1/2025 Term	2.301 NIC
6/2/2010	\$5,000,000.00	Sweetwater Union High School District (SDCSD) CDIAC Number: 2010-0569 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	1/31/2011 Term	0.731 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>San Diego</u>							
6/2/2010	\$130,000.00	Valleccitos School District (SDCSD) CDIAC Number: 2010-0581 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/29/2011 Term	0.951 NIC
3/2/2010	\$11,410,000.00	Vista Community Development Commission CDIAC Number: 2010-0055 Tax allocation bond Multifamily housing Vista Area Low & Moderate Income Housing Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Magis Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2037 Comb	8.441 TIC
3/2/2010	\$24,215,000.00	Vista Community Development Commission CDIAC Number: 2010-0056 Bond anticipation note Redevelopment, multiple purposes Pasco Santa Fe Corridor Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Magis Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2017 Term	7.399 TIC
6/2/2010	\$5,610,000.00	Vista Unified School District (SDCSD) CDIAC Number: 2010-0570 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) RBC Capital Markets	1/31/2011 Term	0.731 NIC
<u>San Francisco</u>							
7/29/2010	\$10,100,000.00	San Francisco Bay Area Water Emergency Transportation Authority CDIAC Number: 2010-1042 Public enterprise revenue bond Other capital improvements, public works Water Transportation Services Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Metropolitan Trans Comm	6/1/2013 Term	4.635 TIC
3/9/2010	\$120,890,000.00	San Francisco City & County CDIAC Number: 2010-0132 General obligation bond Hospital SF General Proposition A Series A	S:AA M:Aa2 F:AA-	Comp	(BC) Goodwin Procter (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Bank of America Merrill	6/15/2019 Serial	2.011 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
3/9/2010	\$24,785,000.00	San Francisco City & County CDIAC Number: 2010-0133 General obligation bond Multiple capital improvements, public works Clean & Safe Neighborhood Pks Proposition A Series B	S:Aa M:Aa2 F:AA-	Comp	(BC) Goodwin Procter (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Bank of America Merrill	6/15/2019 Serial	2.011 NIC
3/9/2010	\$173,805,000.00	San Francisco City & County CDIAC Number: 2010-0134 General obligation bond Hospital SF General Proposition A Series C Build America Bonds Federally Taxable	S:Aa M:Aa2 F:AA-	Comp	(BC) Goodwin Procter (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Bank of America Merrill	6/15/2030 Serial	5.594 NIC
3/9/2010	\$35,645,000.00	San Francisco City & County CDIAC Number: 2010-0135 General obligation bond Multiple capital improvements, public works Clean & Safe Neighborhood Pks Proposition A Series D Build America Bonds Federally Taxable	S:Aa M:Aa2 F:AA-	Comp	(BC) Goodwin Procter (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Bank of America Merrill	6/15/2030 Serial	5.594 NIC
6/10/2010	\$40,000,000.00	San Francisco City & County CDIAC Number: 2010-0285 Commercial paper Project, interim financing Series 1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Chase Bk	3/7/2011 Term	VAR
6/10/2010	\$10,000,000.00	San Francisco City & County CDIAC Number: 2010-0286 Commercial paper Project, interim financing Series 1-T Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Chase Bk	3/7/2011 Term	VAR
6/10/2010	\$40,000,000.00	San Francisco City & County CDIAC Number: 2010-0287 Commercial paper Project, interim financing Series 2	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank NA (TR) US Bank NA (UW) US Bank NA	3/7/2011 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
6/10/2010	\$10,000,000.00	San Francisco City & County CDIAC Number: 2010-0288 Commercial paper Project, interim financing Series 2-T Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank NA (TR) US Bank NA (UW) US Bank NA	3/7/2011 Term	VAR
9/16/2010	\$138,445,000.00	San Francisco City & County CDIAC Number: 2010-1223 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (FA) Ross Financial (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10/1/2033 Comb	4.130 NIC
12/1/2010	\$79,520,000.00	San Francisco City & County CDIAC Number: 2010-1493 General obligation bond Multiple capital improvements, public works Earthquake Safety & Emerg Response Prop B Series E	S:AA M:Aa2 F:AA	Comp	(BC) Squire Sanders (FA) Backstrom McCarley (TR) S F Cty/Co (UW) JP Morgan Securities	6/15/2035 Comb	4.320 TIC
2/10/2010	\$200,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2009-0972 Commercial paper Project, interim financing SF Intl Ser A, AMT; Ser B&C, Exempt; Ser D, Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) State Street Bank Corp (TR) Wells Fargo Bank (UW) JP Morgan Securities	11/7/2010 Term	VAR
2/9/2010	\$86,375,000.00	San Francisco City & County Airport Commission CDIAC Number: 2010-0035 Public enterprise revenue bond Airport SF Intl Series A-1 Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ F:AA+/F1+/A+ LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) JP Morgan Chase Bk (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2030 Term	3.926 NIC
2/9/2010	\$57,595,000.00	San Francisco City & County Airport Commission CDIAC Number: 2010-0210 Public enterprise revenue bond Airport SF Intl Series A-2 Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ F:AA+/F1+/A+ LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) JP Morgan Chase Bk (TR) The Bank of NY Mellon (UW) Morgan Keegan & Co	5/1/2030 Term	3.926 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
2/9/2010	\$72,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2010-0211 Public enterprise revenue bond Airport SF Intl Series A-3 Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ F:AA+/F1+/A+ LOC	Neg	(BC) Orrick Herrington (FA) PFM (EN) JP Morgan Chase Bk (TR) The Bank of NY Mellon (UW) RBC Capital Markets	5/1/2030 Term	3.926 NIC
3/17/2010	\$435,595,000.00	San Francisco City & County Airport Commission CDIAC Number: 2010-0260 Public enterprise revenue bond Airport SF Intl Series C & D Refunding	S:AAA/A M:Aa3/A1 F:A+ Ins	Neg	(BC) Orrick Herrington (FA) PFM (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2027 Serial	3.757 NIC
3/17/2010	\$182,970,000.00	San Francisco City & County Airport Commission CDIAC Number: 2010-0338 Public enterprise revenue bond Airport SF Intl Series E Federally Taxable Refunding	S:A M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PFM (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2014 Serial	2.414 NIC
8/5/2010	\$128,460,000.00	San Francisco City & County Airport Commission CDIAC Number: 2010-0956 Public enterprise revenue bond Airport SF Intl Series F & G Refunding	S:A M:A1 F:A+	Neg	(BC) Kutak Rock (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/1/2040 Comb	5.056 TIC
6/8/2010	\$10,255,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2010-0712 Public lease revenue bond Equipment Series A	S:AA- M:Aa3 F:AA-	Comp	(BC) Ronald E Lee (FA) Kitahata & Co (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2016 Serial	1.691 TIC
7/13/2010	\$22,280,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2010-0730 Public lease revenue bond Equipment Emergency Communications System Series R1 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Lofton & Jennings (FA) Grigsby & Assoc (TR) The Bank of NY Mellon (UW) UBS Financial Services	4/1/2024 Serial	3.271 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
1/21/2010	\$14,220,000.00	San Francisco City & County Port Commission CDIAC Number: 2010-0057 Public enterprise revenue bond Ports, marinas Series A	S:A- M:A1 F:A	Neg	(BC) Hawkins Delafield (FA) PFM (TR) Deutsche Bank Natl Trust (UW) Jefferies & Company	3/1/2040 Term	5.220 NIC
1/21/2010	\$22,430,000.00	San Francisco City & County Port Commission CDIAC Number: 2010-0076 Public enterprise revenue bond Ports, marinas Series B Federally Taxable	S:A- M:A1 F:A	Neg	(BC) Hawkins Delafield (FA) PFM (TR) Deutsche Bank Natl Trust (UW) Jefferies & Company	3/1/2030 Comb	7.040 NIC
6/9/2010	\$70,985,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-0129 Public enterprise revenue bond Water supply, storage, distribution Sub-Series A & C Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank	11/1/2030 Serial	3.519 NIC
5/26/2010	\$47,050,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-0410 Public enterprise revenue bond Wastewater collection, treatment Enterprise CIP & SSIP Proposition E Series A Refunding	S:AA- M:Aa3	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) US Bank NA (UW) Stone & Youngberg	10/1/2021 Serial	2.942 TIC
5/26/2010	\$192,515,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-0411 Public enterprise revenue bond Wastewater collection, treatment Enterprise CIP & SSIP Proposition E Series B, Build America Bonds Federally Taxable Refunding	S:AA- M:Aa3	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) US Bank NA (UW) JP Morgan Securities	10/1/2040 Comb	3.708 TIC
6/9/2010	\$417,720,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-0938 Public enterprise revenue bond Water supply, storage, distribution Sub-Series B, Build America Bonds Federally Taxable	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank NA (UW) Barclays Bank	11/1/2040 Comb	3.861 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Francisco					
7/22/2010	\$102,725,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-0942 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank NA (UW) JP Morgan Securities	11/1/2021 Serial	2.757 NIC
7/22/2010	\$344,200,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-0954 Public enterprise revenue bond Water supply, storage, distribution Series E Build America Bonds Federally Taxable	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	11/1/2040 Comb	3.822 NIC
12/15/2010	\$180,960,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-1461 Public enterprise revenue bond Water supply, storage, distribution 2010 Proposition E Sub-Series F	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Public Fin Management (TR) US Bank NA (UW) Citigroup Global Markets	11/1/2030 Comb	4.932 NIC
12/15/2010	\$351,470,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2010-1462 Public enterprise revenue bond Water supply, storage, distribution 2010 Proposition E, Sub-Series G, Build America Bonds Federally Taxable	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Public Fin Management (TR) US Bank NA (UW) JP Morgan Securities	11/1/2050 Term	6.943 NIC
9/16/2010	\$40,055,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2010-0899 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2040 Comb	7.021 NIC
4/13/2010	\$30,660,000.00	San Francisco Community College District CDIAC Number: 2010-0126 General obligation bond College, university facility Series D	S:AA M:Aa3	Comp	(BC) Sidley Austin LLP (FA) PFM (TR) S F Cty/Co (UW) JP Morgan Securities	6/15/2034 Comb	4.636 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Francisco</u>					
7/30/2010	\$27,295,000.00	San Francisco Community College District (CCCFA) CDIAC Number: 2010-1022 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
5/19/2010	\$12,955,000.00	San Francisco Unified School District CDIAC Number: 2010-0419 General obligation bond K-12 school facility Proposition A Series C, Qualified School Construction Federally Taxable	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Goldman Sachs	5/15/2027 Term	5.774 NIC
6/16/2010	\$79,500,000.00	San Francisco Unified School District CDIAC Number: 2010-0719 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	6/30/2011 Term	0.526 NIC
5/19/2010	\$72,370,000.00	San Francisco Unified School District CDIAC Number: 2010-1344 General obligation bond K-12 school facility Prop A Series D, Build America Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Goldman Sachs	6/15/2030 Term	5.766 NIC
5/19/2010	\$99,675,000.00	San Francisco Unified School District CDIAC Number: 2010-1345 General obligation bond K-12 school facility Prop A Series E	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Goldman Sachs	6/15/2023 Serial	3.312 NIC
		<u>San Joaquin</u>					
5/12/2010	\$3,800,000.00	Lincoln Unified School District CDIAC Number: 2010-0281 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Government Fin Strat (TR) US Bank NA (UW) Bank of Ag/Commerce	10/1/2010 Term	0.900 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Joaquin</u>					
6/11/2010	\$1,260,000.00	Linden Unified School District (CSCRPA) CDIAC Number: 2010-0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
10/19/2010	\$9,015,000.00	Lodi Public Financing Authority CDIAC Number: 2010-1471 Revenue bond (Pool) Water supply, storage, distribution Series A	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2021 Serial	2.437 NIC
10/19/2010	\$29,650,000.00	Lodi Public Financing Authority CDIAC Number: 2010-1472 Public enterprise revenue bond Water supply, storage, distribution Series B, Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2040 Comb	6.506 NIC
7/14/2010	\$75,000.00	Lodi Unified School District CDIAC Number: 2010-0971 Certificates of participation/leases K-12 school facility Series A	M:A2	Neg	(BC) Kronick Moskowitz (TR) US Bank NA (UW) Stone & Youngberg	2/1/2012 Term	2.646 TIC
7/14/2010	\$5,500,000.00	Lodi Unified School District CDIAC Number: 2010-0972 Certificates of participation/leases K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	M:A2	Neg	(BC) Kronick Moskowitz (TR) US Bank NA (UW) Stone & Youngberg	2/1/2027 Serial	1.430 TIC
11/15/2010	\$9,915,000.00	Lodi Unified School District CDIAC Number: 2010-1556 Other bond Other, multiple educational uses Photovoltaic Systems, Qualified Energy Conservation Federally Taxable	NR	Neg	(BC) Kronick Moskowitz (FA) Stone & Youngberg (TR) US Bank NA (UW) PNCEF, LLC	8/1/2027 Serial	1.843 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Joaquin</u>					
6/11/2010	\$17,865,000.00	Lodi Unified School District (CSCRPA) CDIAC Number: 2010-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC
6/15/2010	\$2,903,329.00	Oak View Union Elementary School District CDIAC Number: 2010-0474 General obligation bond K-12 school facility Series A	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2049 Comb	9.222 NIC
6/11/2010	\$1,245,000.00	Ripon Unified School District (CSCRPA) CDIAC Number: 2010-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
7/30/2010	\$14,860,000.00	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2010-1023 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
11/23/2010	\$7,535,000.00	San Joaquin Regional Rail Commission CDIAC Number: 2010-1306 Certificates of participation/leases Public transit ACE Maintenance Fac Series A-1	M:A2	Neg	(BC) Nossaman LLP (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2020 Serial	3.448 NIC
11/23/2010	\$27,990,000.00	San Joaquin Regional Rail Commission CDIAC Number: 2010-1307 Certificates of participation/leases Public transit ACE Maintenance Fac Series A-2, Recovery Zone Econ Dev Bonds Federally Taxable	M:A2	Neg	(BC) Nossaman LLP (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2040 Comb	7.681 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Joaquin					
10/20/2010	\$55,000,000.00	Stockton Public Financing Authority CDIAC Number: 2010-1246 Public enterprise revenue bond Water supply, storage, distribution Delta Series A	S:AAA/A-1/A+ M:Aa1/VMIG1/Aa3 F:AA+/F1/AA- LOC	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Union Bank NA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	10/1/2040 Term	VAR
7/22/2010	\$14,930,000.00	Stockton Unified School District CDIAC Number: 2010-1038 General obligation bond K-12 school facility Series C, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2027 Comb	1.490 TIC
7/30/2010	\$125,279.00	Stockton Unified School District CDIAC Number: 2010-1186 Certificates of participation/leases Other, multiple educational uses Six 8-Passenger Vans	NR	Neg	(UW) Kansas State Bank	8/13/2013 Serial	3.846 NIC
4/13/2010	\$10,240,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2010-0376 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$26,535,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2010-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC
4/13/2010	\$9,165,000.00	Tracy Joint Unified School District (CSCRPA) CDIAC Number: 2010-0393 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Luis Obispo</u>					
10/19/2010	\$1,200,000.00	Arroyo Grande CDIAC Number: 2010-1364 Certificates of participation/leases Public building City Hall Fac	NR	Neg	(BC) Rutan & Tucker (FA) A M Miller & Co (TR) Arroyo Grande (UW) USDA	10/1/2040 Term	3.750 NIC
8/11/2010	\$16,010,000.00	Atascadero Public Financing Authority CDIAC Number: 2010-1050 Public lease revenue bond Public building City Hall Series A	S:AA-	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10/1/2040 Comb	4.913 TIC
4/22/2010	\$1,900,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2010-0266 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	3/1/2011 Term	1.813 TIC
7/30/2010	\$7,260,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2010-1025 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
		<u>San Mateo</u>					
4/13/2010	\$265,000.00	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2010-0377 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$240,000.00	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2010-0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Mateo					
6/11/2010	\$4,365,000.00	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2010-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
4/29/2010	\$17,200,000.00	Burlingame Elementary School District CDIAC Number: 2010-0335 General obligation bond K-12 school facility Series B	S:AA+ M:Aa2	Comp	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2034 Comb	4.450 TIC
8/3/2010	\$2,635,000.00	Burlingame Financing Authority CDIAC Number: 2010-1001 Public enterprise revenue bond Flood control, storm drainage Storm Drainage Series A-1	S:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) De La Rosa & Co	7/1/2021 Serial	2.660 NIC
8/3/2010	\$7,170,000.00	Burlingame Financing Authority CDIAC Number: 2010-1002 Public enterprise revenue bond Flood control, storm drainage Storm Drainage Series A-2, Build America Bonds Federally Taxable	S:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) De La Rosa & Co	7/1/2038 Comb	4.342 NIC
9/15/2010	\$8,205,000.00	Burlingame Financing Authority CDIAC Number: 2010-1218 Public lease revenue bond Public building Main Library Refunding	S:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) De La Rosa & Co	6/1/2021 Serial	2.352 NIC
12/9/2010	\$3,195,000.00	Highlands Recreation District CDIAC Number: 2010-1726 Certificates of participation/leases Recreation and sports facilities	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2040 Comb	5.860 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Mateo					
6/11/2010	\$345,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2010-0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
4/14/2010	\$12,000,000.00	Jefferson Union High School District CDIAC Number: 2010-0255 General obligation bond K-12 school facility Series C	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2026 Serial	3.830 NIC
6/11/2010	\$2,210,000.00	Jefferson Union High School District (CSCRPA) CDIAC Number: 2010-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
3/11/2010	\$22,835,271.00	Menlo Park City School District CDIAC Number: 2010-0058 General obligation bond K-12 school facility	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) De La Rosa & Co (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2044 Comb	6.151 TIC
5/5/2010	\$20,510,000.00	Pacifica CDIAC Number: 2010-0435 Other bond Insurance and pension funds PERS Federally Taxable	S:AAA/A  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) Wedbush Morgan Sec	6/1/2030 Comb	6.367 NIC
6/11/2010	\$795,000.00	Pacifica School District (CSCRPA) CDIAC Number: 2010-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>San Mateo</u>					
4/14/2010	\$9,180,000.00	Portola Valley School District CDIAC Number: 2010-0340 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2029 Comb	3.922 TIC
7/7/2010	\$2,546,000.00	Portola Valley School District CDIAC Number: 2010-0491 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
7/1/2010	\$2,850,000.00	Portola Valley School District CDIAC Number: 2010-1007 Certificates of participation/leases K-12 school facility Qualified School Construction Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Keygent LLC (UW) All Points Cap Corp	12/1/2026 Serial	6.230 NIC
11/4/2010	\$5,315,000.00	Portola Valley School District CDIAC Number: 2010-1284 General obligation bond K-12 school facility Series B Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2031 Comb	4.167 NIC
6/7/2010	\$3,600,000.00	Ravenswood City School District CDIAC Number: 2010-0537 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Oppenheimer & Co	7/1/2011 Term	1.346 NIC
9/29/2010	\$15,000,000.00	Redwood City Elementary School District CDIAC Number: 2010-0455 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Piper Jaffray & Co	8/31/2011 Term	1.002 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Mateo					
1/29/2010	\$2,455,000.00	San Carlos School District CDIAC Number: 2010-0048 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series B	M:MIG2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	1/15/2011 Term	2.250 TIC
6/11/2010	\$14,415,000.00	San Mateo County Community College District (CSCRPA) CDIAC Number: 2010-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
1/28/2010	\$4,890,000.00	San Mateo Union High School District CDIAC Number: 2010-0032 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2018 Serial	4.206 TIC
1/28/2010	\$65,110,000.00	San Mateo Union High School District CDIAC Number: 2010-0033 General obligation bond K-12 school facility Series B Build America Bonds Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2034 Serial	4.216 TIC
1/28/2010	\$65,000,000.00	San Mateo Union High School District CDIAC Number: 2010-0037 Bond anticipation note Project, interim financing	S:AA/SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	2/28/2011 Term	0.748 TIC
7/7/2010	\$14,826,000.00	San Mateo Union High School District CDIAC Number: 2010-0495 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		San Mateo					
2/11/2010	\$54,999,413.00	San Mateo-Foster City School District CDIAC Number: 2010-0114 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa3	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2042 Comb	6.500 TIC
6/30/2010	\$25,000,000.00	San Mateo-Foster City School District CDIAC Number: 2010-0473 General obligation bond K-12 school facility Series Q, Qualified School Construction Federally Taxable	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2026 Term	6.000 NIC
7/7/2010	\$6,925,000.00	San Mateo-Foster City School District CDIAC Number: 2010-0494 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
6/9/2010	\$14,000,000.00	Sequoia Union High School District CDIAC Number: 2010-0488 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) San Mateo Co (UW) Wells Fargo Bank	7/1/2011 Term	0.480 NIC
7/7/2010	\$8,407,000.00	South San Francisco Unified School District CDIAC Number: 2010-0498 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
7/7/2010	\$1,983,000.00	Woodside Elementary School District CDIAC Number: 2010-0499 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Barbara</u>					
6/11/2010	\$750,000.00	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2010-0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$2,220,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2010-0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
3/24/2010	\$8,475,844.00	Carpinteria Valley Water District CDIAC Number: 2010-0112 Certificates of participation/leases Water supply, storage, distribution Santa Barbara Water Treatment Plant Series A Refunding	S:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	7/1/2035 Serial	6.740 TIC
6/24/2010	\$1,800,000.00	Goleta Union School District (SBSFA) CDIAC Number: 2010-0676 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/30/2011 Term	0.667 TIC
8/11/2010	\$33,915,000.00	Goleta Water District CDIAC Number: 2010-0970 Certificates of participation/leases Water supply, storage, distribution Series A Refunding	S:A	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2035 Comb	5.265 TIC
9/9/2010	\$2,999,860.00	Hope Elementary School District CDIAC Number: 2010-0988 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone & Youngberg	8/1/2040 Serial	6.086 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Barbara</u>					
6/11/2010	\$600,000.00	Hope Elementary School District (CSCRPA) CDIAC Number: 2010-0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/15/2010	\$8,385,000.00	Lompoc Redevelopment Agency CDIAC Number: 2009-1122 Tax allocation bond Redevelopment, multiple purposes Old Town (Community & Aquatic Dehumidification Ctrs)	S:BBB+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	9/1/2039 Comb	5.822 TIC
3/24/2010	\$13,360,000.00	Montecito Water District CDIAC Number: 2010-0152 Certificates of participation/leases Water supply, storage, distribution Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2029 Serial	4.601 TIC
6/24/2010	\$1,200,000.00	Orcutt Union School District (SBSFA) CDIAC Number: 2010-0678 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/30/2011 Term	0.667 TIC
6/2/2010	\$3,705,000.00	Santa Barbara County CDIAC Number: 2010-0437 Certificates of participation/leases Public building Betteravia Admin Bldg, Emergency Operations Ctr & Courthouse Series A-1	S:AA+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) De La Rosa & Co	12/1/2019 Serial	2.450 NIC
6/3/2010	\$64,295,000.00	Santa Barbara County CDIAC Number: 2010-0556 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) De La Rosa & Co	6/30/2011 Serial	0.380 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Santa Barbara</u>							
6/2/2010	\$14,935,000.00	Santa Barbara County CDIAC Number: 2010-0885 Certificates of participation/leases Public building Betteravia Admin Bldg, Emergency Operations Ctr & Courthouse Recovery Zone Economic Dev Series A-2 Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) De La Rosa & Co	12/1/2040 Comb	3.520 NIC
8/9/2010	\$3,600,000.00	Santa Barbara County Housing Authority CDIAC Number: 2010-0525 Conduit revenue bond Multifamily housing Aparicio Apts Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) US Bank NA	2/1/2030 Comb	VAR
10/29/2010	\$500,000.00	Santa Barbara Housing Authority CDIAC Number: 2010-1240 Other note Multifamily housing State St	NR	Neg	(BC) Quint & Thimmig (UW) David Dahan Trust	11/1/2025 Term	5.000 NIC
6/24/2010	\$20,000,000.00	Santa Barbara School Districts (SBSFA) CDIAC Number: 2010-0679 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/30/2011 Term	0.667 TIC
6/11/2010	\$1,400,000.00	Santa Ynez Valley Union High School District (CSCRPA) CDIAC Number: 2010-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
<u>Santa Clara</u>							
6/14/2010	\$25,000,000.00	Alum Rock Union Elementary School District CDIAC Number: 2009-1342 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Federally Taxable	S:A+ M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2026 Term	7.572 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
3/18/2010	\$13,600,000.00	Alum Rock Union Elementary School District CDIAC Number: 2010-0127 General obligation bond K-12 school facility Series A Refunding	S:AAA/AA-  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2026 Serial	3.351 NIC
5/27/2010	\$3,000,000.00	Alum Rock Union Elementary School District CDIAC Number: 2010-0957 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A+ M:A2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	5.385 TIC
8/30/2010	\$8,000,000.00	Berryessa Union School District CDIAC Number: 2010-0028 Other bond K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Banc of Am Lease & Cap	8/1/2027 Serial	5.755 NIC
1/29/2010	\$4,320,000.00	Berryessa Union School District CDIAC Number: 2010-0049 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	1/15/2011 Term	1.161 TIC
12/9/2010	\$35,000,000.00	Campbell Union High School District CDIAC Number: 2010-1517 General obligation bond K-12 school facility Series C	M:Aa2 F:AA+	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	5.017 NIC
6/11/2010	\$6,815,000.00	Campbell Union High School District (CSCRPA) CDIAC Number: 2010-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Santa Clara					
9/1/2010	\$24,999,924.00	Campbell Union School District CDIAC Number: 2010-1070 General obligation bond K-12 school facility Measure G Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2035 Comb	5.653 TIC
3/30/2010	\$13,490,000.00	Cupertino Union School District CDIAC Number: 2010-0146 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	3.791 TIC
3/30/2010	\$4,998,760.00	Cupertino Union School District CDIAC Number: 2010-0147 General obligation bond K-12 school facility Series D	S:AA M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2034 Comb	6.201 TIC
6/11/2010	\$11,885,000.00	Cupertino Union School District (CSCRPA) CDIAC Number: 2010-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
3/24/2010	\$100,000,000.00	East Side Union High School District CDIAC Number: 2010-0163 General obligation bond K-12 school facility Series B	S:AAA/A  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wells Fargo Bank	8/1/2039 Comb	4.962 NIC
9/28/2010	\$46,160,000.00	East Side Union High School District CDIAC Number: 2010-1255 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	3.550 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
9/14/2010	\$12,565,000.00	Franklin-McKinley School District CDIAC Number: 2010-1180 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Stradling Yocca (TR) Santa Clara Co (UW) Piper Jaffray & Co	8/31/2011 Term	0.913 TIC
6/30/2010	\$11,000,000.00	Fremont Union High School District CDIAC Number: 2010-0476 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Piper Jaffray & Co	6/30/2011 Term	0.550 TIC
4/22/2010	\$1,420,000.00	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2010-0263 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	3/1/2011 Term	2.013 TIC
7/30/2010	\$2,000,000.00	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2010-1014 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
3/3/2010	\$23,375,000.00	Gilroy CDIAC Number: 2010-0069 Public enterprise revenue bond Wastewater collection, treatment SCRWA Treatment Fac Refunding	S:AA	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	8/1/2022 Serial	2.816 TIC
7/21/2010	\$23,500,000.00	Gilroy CDIAC Number: 2010-0895 General obligation bond Public building Community Library	S:AA F:AA-	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	2/1/2040 Comb	4.096 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
7/27/2010	\$24,475,000.00	Gilroy Public Facilities Financing Authority CDIAC Number: 2010-0894 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	11/1/2033 Comb	4.453 TIC
8/11/2010	\$22,840,000.00	Gilroy Public Facilities Financing Authority CDIAC Number: 2010-0896 Bond anticipation note Multiple capital improvements, public works Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	11/1/2013 Term	2.361 TIC
4/15/2010	\$44,996,556.00	Gilroy Unified School District CDIAC Number: 2010-0329 Bond anticipation note K-12 school facility Measure P	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	4/1/2013 Comb	3.062 TIC
6/11/2010	\$12,410,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2010-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC
6/11/2010	\$170,000.00	Lakeside Joint School District (CSCRPA) CDIAC Number: 2010-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$840,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2010-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
6/30/2010	\$6,500,000.00	Los Altos School District CDIAC Number: 2010-0480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	6/30/2011 Term	0.653 TIC
5/20/2010	\$15,675,000.00	Los Gatos CDIAC Number: 2010-0289 Certificates of participation/leases Public building Library	S:AA+ M:Aa2	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2028 Serial	3.746 NIC
9/30/2010	\$28,190,000.00	Los Gatos Union School District CDIAC Number: 2010-1305 General obligation bond K-12 school facility Refunding	S:AA+	Neg	(BC) Sidley Austin LLP (FA) Government Fin Strat (TR) US Bank NA (UW) Stone & Youngberg	8/1/2026 Serial	2.681 TIC
6/11/2010	\$4,930,000.00	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2010-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
1/28/2010	\$11,670,000.00	Milpitas Unified School District CDIAC Number: 2009-1416 General obligation bond K-12 school facility Refunding	S:A+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2020 Serial	3.046 TIC
6/29/2010	\$4,000,000.00	Milpitas Unified School District CDIAC Number: 2010-0477 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	6/30/2011 Term	0.682 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Santa Clara					
7/7/2010	\$3,169,000.00	Moreland School District CDIAC Number: 2010-0486 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
6/3/2010	\$45,000.00	Morgan Hill Unified School District CDIAC Number: 2010-0674 Certificates of participation/leases K-12 school facility Solar Series A	M:A1	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Stone & Youngberg	5/1/2011 Term	1.008 NIC
6/3/2010	\$13,505,000.00	Morgan Hill Unified School District CDIAC Number: 2010-0675 Certificates of participation/leases K-12 school facility Series B, Qualified School Construction Federally Taxable	M:A1	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Stone & Youngberg	5/1/2027 Term	7.263 NIC
6/11/2010	\$10,175,000.00	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2010-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
6/14/2010	\$5,850,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2010-0478 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (TR) Santa Clara Co (UW) E J De La Rosa	6/30/2011 Term	0.748 TIC
9/9/2010	\$18,999,709.00	Mountain View-Los Altos Union High School District CDIAC Number: 2010-1176 General obligation bond K-12 school facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) RBC Capital Markets (TR) US Bank NA (UW) E J De La Rosa	8/1/2030 Comb	4.990 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
9/9/2010	\$2,001,945.00	Mountain View-Los Altos Union High School District CDIAC Number: 2010-1177 General obligation bond K-12 school facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) RBC Capital Markets (TR) US Bank NA (UW) E J De La Rosa	8/1/2018 Serial	2.570 TIC
7/7/2010	\$1,884,000.00	Mountain View-Whisman School District CDIAC Number: 2010-0487 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
11/1/2010	\$2,645,000.00	Mountain View-Whisman School District CDIAC Number: 2010-1416 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	9/1/2019 Serial	1.980 NIC
12/8/2010	\$6,998,472.00	Orchard School District CDIAC Number: 2010-1466 General obligation bond K-12 school facility Series B	S:AA+/A+ M:Aa3/Aa3  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2036 Comb	6.123 TIC
6/9/2010	\$55,305,000.00	Palo Alto CDIAC Number: 2010-0449 General obligation bond Public building Mitchell Park & Comm Ctr, Main & Downtown Libraries Series A	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2040 Comb	4.130 NIC
7/13/2010	\$25,000,000.00	Palo Alto Unified School District CDIAC Number: 2009-1337 General obligation bond K-12 school facility Measure A, Qualified School Construction Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) US Bank NA (UW) Stone & Youngberg	7/1/2027 Comb	0.397 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
7/7/2010	\$7,760,000.00	San Jose CDIAC Number: 2009-1169 Conduit revenue bond Multifamily housing Orvieto Family Apts Series B-1	S:AAA  Oth	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Freddie Mac (TR) Wells Fargo Bank (UW) RBC Capital Markets	8/1/2029 Term	4.750 NIC
5/25/2010	\$23,000,000.00	San Jose CDIAC Number: 2009-1410 Conduit revenue bond Multifamily housing Fourth Street Apts Series A-1 & 2	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) US Bank NA	5/1/2043 Term	VAR
7/1/2010	\$75,000,000.00	San Jose CDIAC Number: 2010-0711 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) San Jose (UW) JP Morgan Chase Bk	6/30/2011 Term	VAR
7/20/2010	\$6,440,000.00	San Jose CDIAC Number: 2010-1083 Conduit revenue bond Multifamily housing Orvieto Family Apts Sub Series B-2	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) JP Morgan Chase Bk (UW) Wells Fargo Bank	8/1/2015 Term	VAR
9/17/2010	\$24,125,000.00	San Jose CDIAC Number: 2010-1159 Conduit revenue bond Multifamily housing Kings Crossing Apts Series C Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) Citi Community Capital	9/1/2045 Term	VAR
4/15/2010	\$56,710,000.00	San Jose Redevelopment Agency CDIAC Number: 2010-0341 Tax allocation bond Multifamily housing Merged Area Series A-1 & 2 Refunding	S:A M:A1 F:A	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2035 Comb	5.292 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
4/29/2010	\$93,000,000.00	San Jose Redevelopment Agency CDIAC Number: 2010-0342 Tax allocation bond Multifamily housing Merged Area Series C Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) Wells Fargo Bank	8/1/2035 Term	VAR
4/15/2010	\$10,695,000.00	San Jose Redevelopment Agency CDIAC Number: 2010-0343 Tax allocation bond Multifamily housing Merged Area Series B Federally Taxable Refunding	S:A M:A1 F:A	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2015 Serial	5.618 NIC
2/3/2010	\$18,370,000.00	San Jose Unified School District CDIAC Number: 2009-1333 Certificates of participation/leases K-12 school facility Refunding	S:AAA/AA-  Ins	Comp	(BC) Holland & Knight (FA) Cooperman & Associates (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2022 Serial	3.207 TIC
7/30/2010	\$17,630,000.00	San Jose/Evergreen Community College District (CCCFA) CDIAC Number: 2010-1024 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
9/16/2010	\$55,620,000.00	Santa Clara County CDIAC Number: 2010-1190 Commercial paper Cash flow, interim financing Series A-1	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) Bank of America Merrill	6/13/2011 Term	VAR
9/16/2010	\$55,620,000.00	Santa Clara County CDIAC Number: 2010-1391 Commercial paper Cash flow, interim financing Series A-2	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Chase Bk	6/13/2011 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
1/27/2010	\$50,110,000.00	Santa Clara County Financing Authority CDIAC Number: 2009-1548 Public lease revenue bond Multiple capital improvements, public works Multiple Facs Series N Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Wedbush Morgan Sec	5/15/2017 Serial	2.213 TIC
11/19/2010	\$26,115,000.00	Santa Clara County Housing Authority CDIAC Number: 2010-1495 Conduit revenue bond Multifamily housing Miramar Way, Sunset, Lenzen, Cypress, Lucretia & Julian Gardens Sub Series A-2	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) RBC Capital Markets	5/1/2013 Term	VAR
11/10/2010	\$18,035,000.00	Santa Clara County Housing Authority CDIAC Number: 2010-1496 Conduit revenue bond Multifamily housing Miramar Way, Sunset, Lenzen, Cypress, Lucretia & Julian Gardens Series A-1	S:AAA  Oth	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) Freddie Mac (TR) US Bank NA (UW) RBC Capital Markets	11/1/2027 Comb	4.420 TIC
6/1/2010	\$15,000,000.00	Santa Clara Unified School District CDIAC Number: 2010-0479 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Citigroup Global Markets	6/30/2011 Term	0.403 TIC
10/28/2010	\$34,160,000.00	Santa Clara Unified School District CDIAC Number: 2010-1393 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) US Bank NA (UW) Robert Baird & Co	7/1/2027 Serial	3.413 TIC
11/10/2010	\$469,730,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2010-1498 Sales tax revenue bond Public transit 2000 Measure A Series A, Build America Bonds Federally Taxable	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	4/1/2032 Comb	3.782 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Clara</u>					
11/10/2010	\$176,160,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2010-1499 Sales tax revenue bond Public transit 2000 Measure A Series B	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	4/1/2020 Serial	2.318 TIC
7/7/2010	\$3,169,000.00	Saratoga Union School District CDIAC Number: 2010-0497 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	7/1/2011 Term	0.630 NIC
6/15/2010	\$35,380,000.00	Sunnyvale CDIAC Number: 2010-0402 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aa2	Neg	(BC) Jones Hall (FA) Ross Financial (TR) US Bank NA (UW) E J De La Rosa	4/1/2040 Comb	4.293 TIC
6/15/2010	\$24,085,000.00	Sunnyvale CDIAC Number: 2010-0403 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (FA) Ross Financial (TR) US Bank NA (UW) E J De La Rosa	4/1/2040 Comb	4.458 TIC
3/10/2010	\$35,000,000.00	Sunnyvale School District CDIAC Number: 2010-0063 General obligation bond K-12 school facility Series C	S:AA M:Aa3	Comp	(BC) Quint & Thimmig (FA) KNN (TR) US Bank NA (UW) Stone & Youngberg	9/1/2034 Comb	4.734 TIC
4/7/2010	\$6,385,000.00	West Valley Sanitation District CDIAC Number: 2010-0181 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA+	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (TR) Union Bank NA (UW) UBS Financial Services	10/1/2030 Serial	3.896 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Cruz</u>					
6/10/2010	\$3,755,000.00	Santa Cruz CDIAC Number: 2010-0975 Public enterprise revenue bond Solid waste recovery facilities Refuse Enterprise Refunding	S:AA	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) E J De La Rosa	10/1/2021 Serial	3.540 TIC
11/30/2010	\$24,150,000.00	Santa Cruz CDIAC Number: 2010-1445 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Wedbush Morgan Sec	6/1/2022 Comb	5.543 NIC
7/15/2010	\$4,530,000.00	Santa Cruz City Elementary & City High School District CDIAC Number: 2010-0873 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	5/1/2024 Serial	4.050 TIC
7/8/2010	\$2,346,000.00	Santa Cruz City Elementary School District CDIAC Number: 2010-0874 Certificates of participation/leases K-12 school facility Branciforte MS, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	5/1/2027 Serial	1.166 TIC
6/8/2010	\$50,000,000.00	Santa Cruz County CDIAC Number: 2010-0524 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	6/30/2011 Term	0.581 TIC
6/30/2010	\$18,500,000.00	Santa Cruz County Redevelopment Agency CDIAC Number: 2010-0690 Tax allocation bond Multifamily housing Live Oak/Soquel Community Imp Area Federally Taxable	S:AAA/A M:Aa3/A1  Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2036 Comb	7.850 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Santa Cruz</u>					
5/6/2010	\$5,430,000.00	Santa Cruz Public Financing Authority CDIAC Number: 2010-0347 Public lease revenue bond Parking Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	5/1/2028 Serial	4.006 NIC
9/21/2010	\$3,810,000.00	Santa Cruz Public Financing Authority CDIAC Number: 2010-1256 Public lease revenue bond Public building Civic Ctr Series B Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Edward D Jones & Co	4/1/2031 Comb	3.691 NIC
		<u>Shasta</u>					
6/22/2010	\$1,753,661.00	Cascade Union Elementary School District CDIAC Number: 2010-0892 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) De La Rosa & Co	7/1/2013 Term	3.137 TIC
4/13/2010	\$570,000.00	Cottonwood Union School District (CSCRPA) CDIAC Number: 2010-0382 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.411 NIC
6/11/2010	\$1,070,000.00	Cottonwood Union School District (CSCRPA) CDIAC Number: 2010-0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
11/10/2010	\$8,999,687.00	Enterprise Elementary School District CDIAC Number: 2010-1282 General obligation bond K-12 school facility Series B	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	6.314 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Shasta					
11/10/2010	\$2,820,000.00	Enterprise Elementary School District CDIAC Number: 2010-1521 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2017 Serial	1.663 NIC
6/11/2010	\$1,240,000.00	Fall River Joint Unified School District (CSCRPA) CDIAC Number: 2010-0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
4/13/2010	\$100,000.00	Grant Elementary School District (CSCRPA) CDIAC Number: 2010-0383 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.411 NIC
7/7/2010	\$755,000.00	Grant Elementary School District (CSCRPA) CDIAC Number: 2010-0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2011 Term	0.952 NIC
6/11/2010	\$585,000.00	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2010-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/9/2010	\$8,500,000.00	Redding (CSCDA) CDIAC Number: 2010-0651 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-7	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011 Term	0.784 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Shasta</u>					
6/11/2010	\$920,000.00	Shasta County Office of Education (CSCRPA) CDIAC Number: 2010-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
		<u>Siskiyou</u>					
10/20/2010	\$6,810,000.00	Yreka CDIAC Number: 2010-1328 Certificates of participation/leases Water supply, storage, distribution Fall Creek Water System Imp	NR	Neg	(BC) Meyers Nave Riback Silver (TR) Yreka (UW) USDA	10/1/2050 Serial	2.261 NIC
		<u>Solano</u>					
12/20/2010	\$15,870,000.00	Fairfield CDIAC Number: 2010-1731 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2034 Comb	8.490 TIC
3/5/2010	\$12,980,000.00	Fairfield-Suisun Sewer District CDIAC Number: 2010-0232 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A+ M:Aa3/A2 Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	5/1/2016 Serial	2.120 NIC
7/30/2010	\$5,000,000.00	Solano Community College District (CCCFA) CDIAC Number: 2010-1030 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
7/14/2010	\$10,000,000.00	Solano County CDIAC Number: 2010-0929 Conduit revenue bond Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Public Fin Management (TR) Union Bank NA (UW) Solano Co	7/15/2015 Serial	3.704 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sonoma					
8/12/2010	\$3,500,905.00	Bellevue Union Elementary School District CDIAC Number: 2010-1131 Bond anticipation note K-12 school facility Measure J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stone & Youngberg	10/1/2011 Term	3.446 TIC
6/11/2010	\$1,300,000.00	Bellevue Union Elementary School District (CSCRPA) CDIAC Number: 2010-0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
11/16/2010	\$16,355,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2010-1352 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) UBS Financial Services	8/1/2025 Comb	3.711 NIC
11/10/2010	\$3,500,000.00	Graton Fire Protection District CDIAC Number: 2010-1346 Certificates of participation/leases Public building	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Graton FPD (UW) USDA Rural Dev	7/1/2040 Serial	3.750 TIC
11/30/2010	\$21,065,000.00	Healdsburg Redevelopment Agency CDIAC Number: 2010-1523 Tax allocation bond Redevelopment, multiple purposes Sotoyome Comm Dev	S:AA-	Neg	(BC) Meyers Nave Riback Silver (FA) Keyser Marston (TR) The Bank of NY Mellon (UW) Healdsburg PFA	8/1/2034 Comb	5.267 NIC
6/11/2010	\$55,000.00	Horicon Elementary School District (CSCRPA) CDIAC Number: 2010-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sonoma					
9/21/2010	\$7,203,714.00	Mark West Union School District CDIAC Number: 2010-1048 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2035 Comb	4.869 TIC
5/4/2010	\$11,000,000.00	Palm Drive Health Care District CDIAC Number: 2009-0748 Certificates of participation/leases Health care facilities 2004 Measure W	S:BB	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Sutter Securities	4/1/2035 Comb	8.051 TIC
11/9/2010	\$5,600,000.00	Petaluma City Elementary School District CDIAC Number: 2010-1467 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Sonoma Co (UW) TD Securities (USA) LLC	7/1/2011 Term	0.774 TIC
6/9/2010	\$2,418,791.00	Petaluma Joint Union High School District CDIAC Number: 2010-0412 General obligation bond K-12 school facility Series G	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) BNY Western Trust (UW) Brandis Tallman LLC	8/1/2024 Comb	4.382 TIC
5/12/2010	\$9,095,000.00	Petaluma Joint Union High School District CDIAC Number: 2010-0413 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	8/1/2020 Serial	3.196 TIC
6/11/2010	\$3,280,000.00	Rincon Valley Union Elementary School District (CSCRPA) CDIAC Number: 2010-0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sonoma</u>					
4/13/2010	\$1,050,000.00	Roseland School District (CSCRPA) CDIAC Number: 2010-0394 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
9/22/2010	\$10,120,000.00	Sonoma Community Development Agency CDIAC Number: 2010-1274 Tax allocation bond Redevelopment, multiple purposes Amended Area Refunding	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stinson Securities	12/1/2030 Comb	4.275 TIC
8/24/2010	\$289,335,000.00	Sonoma County CDIAC Number: 2010-1121 Other bond Insurance and pension funds Federally Taxable	S:AA-  F:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	12/1/2029 Comb	5.910 NIC
10/21/2010	\$135,000,000.00	Sonoma County CDIAC Number: 2010-1299 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) KNN Public Finance (TR) Sonoma Co	10/27/2011 Term	0.355 TIC
1/4/2010	\$303,788.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1544 Special assessment bond Power generation/transmission Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR
1/4/2010	\$17,073.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1545 Special assessment bond Power generation/transmission Energy Independence Series A-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2015 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sonoma</u>					
1/4/2010	\$3,099,465.00	Sonoma County Public Financing Authority CDIAC Number: 2009-1546 Special assessment bond Power generation/transmission Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
2/1/2010	\$2,220,683.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0088 Special assessment bond Power generation/transmission Energy Independence Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
2/1/2010	\$154,750.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0089 Special assessment bond Power generation/transmission Energy Independence Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR
3/1/2010	\$2,022,604.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0169 Special assessment bond Power generation/transmission Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
3/1/2010	\$195,689.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0170 Special assessment bond Power generation/transmission Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR
3/1/2010	\$73,013.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0171 Special assessment bond Power generation/transmission Energy Independence Series B-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2015 Serial	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sonoma					
4/1/2010	\$16,627.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0278 Special assessment bond Power generation/transmission Energy Independence Series C-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2015 Serial	VAR
4/1/2010	\$123,251.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0345 Special assessment bond Power generation/transmission Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Serial	VAR
4/1/2010	\$2,300,901.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0346 Special assessment bond Power generation/transmission Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Serial	VAR
5/3/2010	\$1,955,599.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0439 Special assessment bond Power generation/transmission Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
5/3/2010	\$62,438.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0440 Special assessment bond Power generation/transmission Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR
6/1/2010	\$280,811.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0654 Special assessment bond Power generation/transmission Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sonoma</u>					
6/1/2010	\$2,136,930.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0655 Special assessment bond Power generation/transmission Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
6/30/2010	\$223,877.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0935 Special assessment bond Power generation/transmission Energy Independence Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	VAR
6/30/2010	\$1,839,000.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0936 Special assessment bond Power generation/transmission Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR
6/30/2010	\$5,058.00	Sonoma County Public Financing Authority CDIAC Number: 2010-0937 Special assessment bond Power generation/transmission Energy Independence Series D-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2015 Term	VAR
8/2/2010	\$246,321.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1073 Special assessment bond Power generation/transmission Energy Independence Program Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Term	0.000 VAR
8/2/2010	\$2,141,200.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1074 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Sonoma					
9/1/2010	\$324,930.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1173 Special assessment bond Power generation/transmission Energy Independence Program Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Serial	VAR
9/1/2010	\$1,639,853.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1175 Special assessment bond Power generation/transmission Energy Independence Program Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Serial	VAR
10/1/2010	\$119,995.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1291 Special assessment bond Power generation/transmission Energy Independence Program Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2020 Serial	VAR
10/1/2010	\$1,327,264.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1292 Special assessment bond Power generation/transmission Energy Independence Program Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2030 Serial	VAR
12/1/2010	\$138,689.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1474 Special assessment bond Power generation/transmission Energy Independence Program Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Serial	VAR
12/1/2010	\$1,428,167.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1475 Special assessment bond Power generation/transmission Energy Independence Program Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Serial	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sonoma</u>					
12/1/2010	\$348,720.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1603 Special assessment bond Power generation/transmission Energy Independence Program Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Term	VAR
12/1/2010	\$1,582,286.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1604 Special assessment bond Power generation/transmission Energy Independence Program Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Term	VAR
7/20/2010	\$23,000,000.00	Sonoma Valley Health Care District CDIAC Number: 2010-0996 General obligation bond Health care facilities Series B Central Util Plant, Emergency & Peri-Operative Dept	M:A1	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2031 Comb	4.189 TIC
12/9/2010	\$10,645,000.00	Sonoma Valley Unified School District CDIAC Number: 2010-1659 General obligation bond K-12 school facility Series B, Clean Renewable Energy Bonds Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2028 Comb	4.766 TIC
12/9/2010	\$4,003,881.00	Sonoma Valley Unified School District CDIAC Number: 2010-1660 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2030 Serial	4.766 TIC
6/11/2010	\$4,510,000.00	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2010-0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Sonoma</u>					
8/11/2010	\$2,870,000.00	West Sonoma County Union High School District CDIAC Number: 2010-1084 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2023 Serial	2.880 TIC
6/11/2010	\$2,500,000.00	West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2010-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
5/18/2010	\$9,000,000.00	Windsor Unified School District CDIAC Number: 2009-1281 General obligation bond K-12 school facility Series C Qualified School Construction Federally Taxable	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2026 Comb	5.552 NIC
6/11/2010	\$5,000,000.00	Windsor Unified School District (CSCRPA) CDIAC Number: 2010-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	0.767 NIC
		<u>Stanislaus</u>					
4/13/2010	\$14,999,718.00	Ceres Unified School District CDIAC Number: 2010-0203 General obligation bond K-12 school facility Series A	S:A+	Comp	(BC) Kronick Moskowitz (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2049 Serial	7.330 TIC
6/24/2010	\$15,095,000.00	Ceres Unified School District CDIAC Number: 2010-0520 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Comp	(BC) Kronick Moskowitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2022 Serial	3.484 TIC



2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Stanislaus</u>					
8/16/2010	\$8,000,000.00	Ceres Unified School District CDIAC Number: 2010-1120 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) KNN Public Finance (TR) Stanislaus Co (UW) Stone & Youngberg	6/1/2011 Term	1.055 TIC
6/16/2010	\$16,420,000.00	Modesto City Schools Joint Powers Authority CDIAC Number: 2010-0130 Public lease revenue bond K-12 school facility Enochs & Gregori HS, Qualified School Construction Federally Taxable	M:A1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2027 Term	1.585 NIC
6/16/2010	\$60,325,000.00	Modesto Irrigation District Financing Authority CDIAC Number: 2010-0630 Public enterprise revenue bond Power generation/transmission Woodland 3 & Lodi Energy Ctr Series A, Build America Bonds Federally Taxable	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) JP Morgan Securities	10/1/2040 Comb	6.398 NIC
6/16/2010	\$39,930,000.00	Modesto Irrigation District Financing Authority CDIAC Number: 2010-0928 Public enterprise revenue bond Power generation/transmission Woodland 3 & Lodi Energy Ctr Series B	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) JP Morgan Securities	10/1/2032 Comb	6.398 NIC
5/18/2010	\$3,907,487.00	Newman-Crows Landing Unified School District CDIAC Number: 2010-0279 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aa3/A1 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2049 Comb	6.386 TIC
1/28/2010	\$8,820,000.00	Oak Valley Hospital District CDIAC Number: 2009-1158 Public enterprise revenue bond Hospital Series A	S:BBB-	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2035 Comb	7.059 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Stanislaus</u>					
1/28/2010	\$8,775,000.00	Oak Valley Hospital District CDIAC Number: 2010-0117 Public enterprise revenue bond Hospital Series B Build America Bonds Federally Taxable	S:BBB-	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2039 Term	6.200 TIC
10/14/2010	\$10,200,000.00	Patterson Public Financing Authority CDIAC Number: 2010-1201 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	6/1/2040 Comb	4.940 TIC
7/15/2010	\$4,365,000.00	Riverbank Unified School District CDIAC Number: 2009-1260 Certificates of participation/leases K-12 school facility California Avenue ES Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2027 Comb	1.813 TIC
7/30/2010	\$140,000.00	Riverbank Unified School District CDIAC Number: 2010-1123 Certificates of participation/leases K-12 school facility California Avenue ES Series B Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2016 Term	6.014 TIC
4/19/2010	\$4,395,000.00	Salida Union School District CDIAC Number: 2010-0344 Certificates of participation/leases K-12 school facility Dena Boer ES Refunding	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	5/1/2040 Comb	5.069 TIC
7/7/2010	\$4,490,000.00	Stanislaus County Office of Education CDIAC Number: 2010-0714 Certificates of participation/leases Other, multiple educational uses Refunding	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	9/1/2024 Serial	3.879 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Stanislaus</u>					
6/3/2010	\$11,996,169.00	Sylvan Union School District CDIAC Number: 2009-1344 General obligation bond K-12 school facility	S:AAA/A+ M:Aa3/Aa3  Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2049 Comb	6.662 TIC
5/19/2010	\$154,595,000.00	Turlock Irrigation District CDIAC Number: 2010-0521 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2040 Comb	4.716 NIC
7/29/2010	\$190,950,000.00	Turlock Irrigation District CDIAC Number: 2010-0583 Other note Project, interim financing Almond Power Plant	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	8/12/2011 Term	0.932 NIC
5/19/2010	\$84,515,000.00	Walnut Energy Center Authority CDIAC Number: 2010-0522 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2040 Comb	4.952 NIC
5/19/2010	\$54,070,000.00	Walnut Energy Center Authority CDIAC Number: 2010-0523 Public enterprise revenue bond Power generation/transmission Series B Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2029 Comb	5.790 NIC
		<u>Sutter</u>					
5/27/2010	\$5,702,800.00	Sutter Union High School District CDIAC Number: 2010-0237 General obligation bond K-12 school facility Series B	S:A+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	6/1/2050 Comb	25.933 NIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Tehama</u>					
4/13/2010	\$1,250,000.00	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2010-0395 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$2,015,000.00	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2010-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	1.161 NIC
6/11/2010	\$380,000.00	Corning Union High School District (CSCRPA) CDIAC Number: 2010-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$1,325,000.00	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2010-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
4/13/2010	\$905,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2010-0396 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
7/7/2010	\$2,990,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2010-0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series I	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2011 Term	0.952 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Tehama</u>							
6/11/2010	\$1,505,000.00	Tehama County Board of Education (CSCRPA) CDIAC Number: 2010-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
<u>Trinity</u>							
6/11/2010	\$495,000.00	Trinity County Board of Education (CSCRPA) CDIAC Number: 2010-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
9/29/2010	\$19,940,000.00	Trinity Public Utilities District Financing Authority CDIAC Number: 2010-1133 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AAA/A+ M:Aa3/A2  Ins	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	4/1/2040 Comb	4.409 TIC
<u>Tulare</u>							
4/13/2010	\$1,005,000.00	Burton Elementary School District (CSCRPA) CDIAC Number: 2010-0397 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
9/16/2010	\$1,170,000.00	Dinuba CDIAC Number: 2010-1163 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Dinuba (UW) Wedbush Securities Inc	6/30/2011 Term	4.500 TIC
12/1/2010	\$1,615,000.00	Dinuba Financing Authority CDIAC Number: 2010-1590 Certificates of participation/leases Wastewater collection, treatment Wtr & Wastewater Imp Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Dinuba (UW) Banc of Am Pub Cap Corp	8/1/2018 Term	3.000 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Tulare					
9/17/2010	\$3,825,000.00	Dinuba Redevelopment Agency CDIAC Number: 2010-0909 Other note Wastewater collection, treatment Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Dinuba FA	10/1/2015 Term	4.614 TIC
6/11/2010	\$5,000,000.00	Dinuba Unified School District (CSCRPA) CDIAC Number: 2010-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Term	1.161 NIC
6/11/2010	\$2,500,000.00	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2010-0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
7/7/2010	\$2,000,000.00	Exeter Union High School District (CSCRPA) CDIAC Number: 2010-0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series K	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2011 Term	1.194 NIC
3/25/2010	\$2,971,200.00	Farmersville Redevelopment Agency CDIAC Number: 2010-0074 Tax allocation bond Redevelopment, multiple purposes Community Ctr	NR	Neg	(BC) Stradling Yocca (TR) Farmersville RDA (UW) USDA Rural Dev	3/25/2030 Serial	4.000 NIC
10/13/2010	\$685,000.00	Farmersville Unified School District CDIAC Number: 2010-1318 Certificates of participation/leases K-12 school facility Refinancing	S:A-	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (TR) The Bank of NY Mellon (UW) O'Connor & Co Securities	4/1/2021 Comb	4.309 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Tulare					
6/11/2010	\$775,000.00	Farmersville Unified School District (CSCRPA) CDIAC Number: 2010-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
12/15/2010	\$1,030,276.00	Liberty Elementary School District CDIAC Number: 2010-1579 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) School Fac Finance (TR) Deutsche Bank Natl Trust (UW) Capital One Pub Fund LLC	8/1/2026 Serial	4.200 TIC
11/3/2010	\$6,820,000.00	Lindmore Irrigation District CDIAC Number: 2010-1212 Certificates of participation/leases Water supply, storage, distribution Central Valley Series A	S:A+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Wells Fargo Bank	8/1/2030 Comb	4.487 TIC
5/12/2010	\$750,000.00	Lindsay Financing Authority CDIAC Number: 2010-0229 Certificates of participation/leases Public building Library	NR	Neg	(BC) Stradling Yocca (TR) Lindsay (UW) USDA	5/12/2040 Term	4.125 TIC
4/23/2010	\$5,000,000.00	Lindsay Unified School District CDIAC Number: 2010-0426 Certificates of participation/leases K-12 school facility Science & Career Tech Vocational Academy Qualified Zone Academy Bonds Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Capital One Pub Fund LLC	3/16/2025 Serial	2.400 NIC
11/3/2010	\$6,060,000.00	Lindsay-Strathmore Irrigation District CDIAC Number: 2010-1215 Certificates of participation/leases Water supply, storage, distribution Central Valley Series A	S:AA-	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Wells Fargo Bank	8/1/2040 Comb	4.961 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Tulare					
11/3/2010	\$22,200,000.00	Lower Tule River Irrigation District CDIAC Number: 2010-1217 Certificates of participation/leases Water supply, storage, distribution Central Valley Series A	S:A+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Wells Fargo Bank	8/1/2040 Comb	4.956 TIC
7/14/2010	\$25,000,000.00	Porterville Unified School District CDIAC Number: 2009-1261 Certificates of participation/leases K-12 school facility Solar Photovoltaic Series A, Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2027 Term	2.148 TIC
7/30/2010	\$1,030,000.00	Porterville Unified School District CDIAC Number: 2010-1124 Certificates of participation/leases K-12 school facility Granite Hills HS Series B Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2013 Term	4.629 TIC
6/11/2010	\$7,105,000.00	Porterville Unified School District (CSCRPA) CDIAC Number: 2010-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
11/19/2010	\$6,445,000.00	Saucelito Irrigation District CDIAC Number: 2010-1220 Certificates of participation/leases Water supply, storage, distribution Central Valley Series A	S:A	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	2/1/2041 Comb	6.288 TIC
7/30/2010	\$6,535,000.00	Sequoias Community College District (CCCFA) CDIAC Number: 2010-1026 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Tulare					
5/11/2010	\$18,725,000.00	Sierra View Local Hospital District CDIAC Number: 2010-0399 Public enterprise revenue bond Health care facilities Refunding	F:A	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	7/1/2022 Serial	4.338 TIC
12/15/2010	\$855,857.00	Sundale Union Elementary School District CDIAC Number: 2010-1580 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) School Fac Finance (TR) Deutsche Bank Natl Trust (UW) Capital One Pub Fund LLC	8/1/2023 Serial	4.100 TIC
12/1/2010	\$5,500,000.00	Terra Bella Irrigation District CDIAC Number: 2010-1591 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Stradling Yocca (TR) Terra Bella ID (UW) Bank of America NA	8/1/2030 Term	4.250 TIC
7/20/2010	\$1,640,000.00	Three Rivers Community Services District CDIAC Number: 2010-0535 Special assessment bond Water supply, storage, distribution AD No 2007-1 Series A	NR	Neg	(BC) Stradling Yocca (UW) USDA Rural	9/2/2048 Term	40.000 TIC
12/14/2010	\$19,425,000.00	Tulare CDIAC Number: 2010-1624 Conduit revenue bond Wastewater collection, treatment	S:A-	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (TR) US Bank NA (UW) O'Connor & Co Securities	11/15/2045 Comb	VAR
8/31/2010	\$55,000,000.00	Tulare County CDIAC Number: 2010-1129 Other note Cash flow, interim financing	NR	Neg	(BC) Lofton & Jennings (TR) Union Bank NA (UW) Union Bank NA	6/30/2011 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Tulare					
12/16/2010	\$1,128,490.00	Tulare Irrigation District CDIAC Number: 2010-1671 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (FA) Bartle Wells (UW) Bank of America NA	9/1/2013 Term	2.350 NIC
6/17/2010	\$8,605,000.00	Tulare Redevelopment Agency CDIAC Number: 2010-0464 Tax allocation bond Redevelopment, multiple purposes Merged Downtown, Alpine & South K St Areas Series A Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Tulare PFA	8/1/2040 Comb	6.395 NIC
6/17/2010	\$4,915,000.00	Tulare Redevelopment Agency CDIAC Number: 2010-0465 Tax allocation bond Redevelopment, multiple purposes Merged Downtown, Alpine & South K St Areas Series B Federally Taxable	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Tulare PFA	8/1/2023 Comb	7.806 NIC
6/17/2010	\$9,830,000.00	Tulare Redevelopment Agency CDIAC Number: 2010-0466 Tax allocation bond Multifamily housing Merged Downtown, Alpine & South K St Areas Series C Federally Taxable	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Tulare PFA	8/1/2040 Comb	8.691 NIC
3/18/2010	\$16,685,000.00	Visalia Unified School District CDIAC Number: 2010-0070 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Government Fin Strat (TR) US Bank NA (UW) Stone & Youngberg	8/1/2017 Serial	1.806 NIC
11/18/2010	\$9,000,000.00	Woodlake CDIAC Number: 2010-1383 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series A	NR	Neg	(BC) Jones Hall (TR) Woodlake (UW) USDA Rural Dev	1/1/2050 Serial	2.250 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Tulare</u>							
11/18/2010	\$4,116,000.00	Woodlake CDIAC Number: 2010-1388 Certificates of participation/leases Wastewater collection, treatment Sys Imp Series B	NR	Neg	(BC) Jones Hall (TR) Woodlake (UW) USDA Rural Dev	1/1/2050 Serial	2.250 NIC
5/7/2010	\$1,990,000.00	Woodlake Union Elementary School District CDIAC Number: 2010-0400 General obligation bond K-12 school facility FJ White ES & Woodlake Vly MS Refunding	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	8/1/2023 Serial	3.938 TIC
6/11/2010	\$630,000.00	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2010-0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
5/7/2010	\$2,845,000.00	Woodlake Union High School District CDIAC Number: 2010-0401 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	8/1/2023 Serial	3.853 TIC
<u>Tuolumne</u>							
6/11/2010	\$520,000.00	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2010-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$800,000.00	Sonora School District (CSCRPA) CDIAC Number: 2010-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Tuolumne</u>					
6/11/2010	\$1,090,000.00	Sonora Union High School District (CSCRPA) CDIAC Number: 2010-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
		<u>Ventura</u>					
2/24/2010	\$21,355,000.00	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2010-0051 Public enterprise revenue bond Water supply, storage, distribution Calleguas MWD Series A	S:AAA M:Aa3	Neg	(BC) Nossaman LLP (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	7/20/2020 Serial	2.365 TIC
2/24/2010	\$77,400,000.00	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2010-0052 Public enterprise revenue bond Water supply, storage, distribution Calleguas MWD Series B Build America Bonds Federally Taxable	S:AAA M:Aa3	Neg	(BC) Nossaman LLP (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	7/1/2040 Comb	3.892 TIC
6/11/2010	\$21,385,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2010-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC
11/16/2010	\$7,480,000.00	Fillmore Public Financing Authority CDIAC Number: 2010-1516 Public enterprise revenue bond Water supply, storage, distribution Wtr System Refunding	S:AA+/A  Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) UBS Financial Services	5/1/2032 Comb	4.914 NIC
6/11/2010	\$3,840,000.00	Fillmore Unified School District (CSCRPA) CDIAC Number: 2010-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
6/11/2010	\$4,865,000.00	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2010-0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2011 Comb	0.927 NIC
6/11/2010	\$5,000,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2010-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
4/13/2010	\$1,815,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2010-0357 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.059 NIC
6/11/2010	\$3,185,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2010-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series H	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.274 NIC
6/11/2010	\$2,670,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2010-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
2/11/2010	\$16,455,000.00	Oxnard Financing Authority CDIAC Number: 2009-1532 Public enterprise revenue bond Water supply, storage, distribution GREAT Program Series A	S:A+	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2022 Serial	3.340 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
2/11/2010	\$83,670,000.00	Oxnard Financing Authority CDIAC Number: 2009-1533 Public enterprise revenue bond Water supply, storage, distribution GREAT Program Series B Build America Bonds Federally Taxable	S:A+	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2040 Comb	6.974 NIC
5/26/2010	\$20,520,000.00	Oxnard Financing Authority CDIAC Number: 2010-0442 Bond anticipation note Project, interim financing Recreational Area Refunding	S:SP-1+	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) E J De La Rosa	6/25/2011 Term	1.150 NIC
1/19/2010	\$5,285,900.00	Oxnard School District CDIAC Number: 2009-0747 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) Bank of America NA (UW) Bank of America NA	8/1/2026 Serial	4.750 NIC
7/27/2010	\$50,000,000.00	Oxnard Union High School District CDIAC Number: 2010-0950 General obligation bond K-12 school facility Series A	S:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	8/1/2040 Comb	4.707 NIC
6/11/2010	\$9,930,000.00	Oxnard Union High School District (CSCRPA) CDIAC Number: 2010-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC
6/4/2010	\$184,652.00	Pleasant Valley School District CDIAC Number: 2010-0949 Certificates of participation/leases Other, multiple educational uses Portable Classrooms	M:Baa1	Neg	(UW) Kansas State Bank	6/17/2015 Serial	6.022 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
6/11/2010	\$4,135,000.00	Pleasant Valley School District (CSCRPA) CDIAC Number: 2010-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
6/11/2010	\$5,000,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2010-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
7/28/2010	\$20,651,000.00	San Buenaventura CDIAC Number: 2010-0150 Certificates of participation/leases Multiple capital improvements, public works City Corporation Yard & Arroyo Verde Pk Refunding	S:AAA/AA-  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2032 Serial	3.286 NIC
4/13/2010	\$2,800,000.00	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2010-0378 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2010 Term	1.159 NIC
6/11/2010	\$2,200,000.00	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2010-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
2/10/2010	\$5,900,000.00	Santa Paula Utility Authority CDIAC Number: 2010-0017 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Series A	S:A+	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Kinsell Newcomb & De Dios	2/1/2040 Comb	5.213 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Ventura					
2/10/2010	\$6,130,000.00	Santa Paula Utility Authority CDIAC Number: 2010-0018 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Series B Federally Taxable	S:A+	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Kinsell Newcomb & De Dios	2/1/2040 Comb	7.063 NIC
2/10/2010	\$55,715,000.00	Santa Paula Utility Authority CDIAC Number: 2010-0019 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Kinsell Newcomb & De Dios	2/1/2040 Comb	4.904 NIC
6/11/2010	\$5,000,000.00	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2010-0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
1/5/2010	\$11,690,000.00	Thousand Oaks CDIAC Number: 2009-1528 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stone & Youngberg	10/1/2019 Serial	2.439 NIC
6/3/2010	\$16,405,000.00	Thousand Oaks Public Financing Authority CDIAC Number: 2010-0587 Public lease revenue bond Public building Municipal Facs Refunding	S:AA+	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	6/1/2032 Comb	4.239 NIC
6/2/2010	\$128,935,000.00	Ventura County CDIAC Number: 2010-0432 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) Goldman Sachs	7/1/2011 Term	0.389 TIC



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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Ventura</u>					
10/14/2010	\$14,510,000.00	Ventura Unified School District CDIAC Number: 2010-1440 General obligation bond K-12 school facility Refunding	S:AA+/A+ M:Aa3/Aa2  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2031 Comb	3.890 NIC
6/11/2010	\$14,885,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2010-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Term	1.018 NIC
		<u>Yolo</u>					
4/21/2010	\$9,600,000.00	Davis Joint Unified School District CDIAC Number: 2010-0294 General obligation bond K-12 school facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2025 Comb	3.466 TIC
6/15/2010	\$9,000,000.00	Davis Joint Unified School District CDIAC Number: 2010-0723 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yolo Co (UW) TD Securities (USA) LLC	6/1/2011 Term	0.605 TIC
3/30/2010	\$8,885,432.00	Washington Unified School District CDIAC Number: 2010-0275 Certificates of participation/leases K-12 school facility Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Serv (UW) JP Morgan Chase Bk	3/15/2026 Term	1.420 NIC
11/9/2010	\$9,510,000.00	Washington Unified School District CDIAC Number: 2010-1392 General obligation bond K-12 school facility Refunding	S:AA+/A+  Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2025 Comb	3.712 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Yolo					
8/19/2010	\$12,645,000.00	West Sacramento CFD No 27 CDIAC Number: 2010-1037 Limited tax obligation bond Multiple capital improvements, public works Bridge District	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) Union Bank NA (UW) Westhoff Cone	9/1/2040 Comb	6.989 TIC
1/8/2010	\$16,540,000.00	Woodland Joint Unified School District CDIAC Number: 2009-1270 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	8/1/2026 Comb	3.978 TIC
10/20/2010	\$7,705,000.00	Woodland Joint Unified School District CDIAC Number: 2010-1039 Certificates of participation/leases K-12 school facility	S:AA+/A-  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) UBS Financial Services	8/1/2038 Comb	4.446 TIC
2/26/2010	\$765,545.00	Yolo County CDIAC Number: 2010-0085 Certificates of participation/leases Power generation/transmission Justice Ctr Solar	NR	Neg	(BC) Jones Hall (FA) MuniBond Financial (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	9/16/2015 Term	4.750 TIC
2/26/2010	\$2,000,000.00	Yolo County CDIAC Number: 2010-0325 Certificates of participation/leases Power generation/transmission Justice Ctr Solar New Clean Renewable Energy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) MuniBond Financial (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	3/16/2026 Term	3.900 TIC
2/26/2010	\$2,019,214.00	Yolo County CDIAC Number: 2010-0326 Certificates of participation/leases Power generation/transmission Justice Ctr Solar Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) MuniBond Financial (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	3/16/2026 Term	3.900 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Yolo</u>					
6/9/2010	\$21,650,000.00	Yolo County (CSCDA) CDIAC Number: 2010-0653 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-9	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (TR) Wells Fargo Bank (UW) JP Morgan Securities	6/30/2011 Term	1.123 NIC
6/11/2010	\$2,910,000.00	Yolo County Board of Education (CSCRPA) CDIAC Number: 2010-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2011 Comb	1.033 NIC
11/1/2010	\$3,724,000.00	Yolo Emergency Communications Agency CDIAC Number: 2010-1004 Certificates of participation/leases Equipment Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Bank of America NA (UW) Bank of America NA	11/18/2025 Term	6.720 TIC
		<u>Yuba</u>					
3/15/2010	\$2,285,000.00	Linda Fire Protection District CDIAC Number: 2010-0206 Certificates of participation/leases Public building Plumas Lake Fire Station Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Zions First Natl Bk (UW) Zions First Natl Bk	5/1/2016 Serial	3.972 NIC
2/1/2010	\$1,535,000.00	Marysville Joint Unified School District CDIAC Number: 2009-1366 Certificates of participation/leases Other, multiple educational uses Buses	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Capital One Pub Fund LLC	2/3/2020 Serial	5.073 TIC
		<u>Multiple</u>					
1/14/2010	\$54,310,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2009-1330 Conduit revenue bond Health care facilities Casa de las Campanas Inc Refunding	S:A- F:BBB+ Ins	Neg	(BC) Holland & Knight (EN) OSHPD (TR) US Bank NA (UW) Cain Brothers	9/1/2037 Comb	6.824 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
2/26/2010	\$9,920,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-0081 Conduit revenue bond Multifamily housing Acton Courtyard Apts Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) Freddie Mac (TR) Wells Fargo Bank (UW) JP Morgan Securities	4/1/2037 Term	VAR
2/26/2010	\$3,200,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-0082 Conduit revenue bond Multifamily housing The ARTech Building Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) Freddie Mac (TR) Wells Fargo Bank (UW) JP Morgan Securities	5/1/2029 Term	VAR
8/17/2010	\$32,462,900.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-0097 Conduit revenue bond Multifamily housing Arc Light Series A	S:AAA	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Merchant Capital	3/20/2052 Term	4.750 NIC
6/30/2010	\$64,020,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-0534 Conduit revenue bond Health care facilities Channing House Refunding	S:A-	Neg	(BC) Meyers Nave (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers	5/15/2040 Comb	6.579 TIC
10/13/2010	\$30,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1036 Conduit revenue bond K-12 school facility La Jolla Country Day School Series A & B Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Stone & Youngberg (TR) Wells Fargo Bank (UW) First Republic Bank	9/1/2037 Comb	VAR
12/1/2010	\$30,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1199 Conduit revenue bond Hospital Sharp HealthCare Series A	NR	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) US Bank NA (UW) Bank of America NA	12/1/2035 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Multiple					
11/3/2010	\$30,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1373 Conduit revenue bond K-12 school facility Francis Parker School Refunding	NR	Neg	(BC) Hawkins Delafield (TR) Union Bank NA (UW) US Bank NA	11/1/2035 Serial	VAR
12/9/2010	\$55,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1419 Conduit revenue bond Multifamily housing Potrero Launch Series A-1	S:AAA  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citibank	1/1/2044 Term	4.212 NIC
12/22/2010	\$3,855,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1608 Conduit revenue bond Health care facilities La Clinica de la Raza Inc	S:A+  LOC	Neg	(BC) Quint & Thimmig (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	12/1/2030 Term	VAR
12/15/2010	\$3,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1623 Conduit revenue bond Commercial development Ecology Action of Santa Cruz	M:A1/VMIG1  LOC	Comp	(BC) Hawkins Delafield (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	12/1/2030 Term	VAR
12/21/2010	\$7,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1651 Conduit revenue bond Theatre/Arts/Museums Computer History Museum Refunding	S:AAA/A-1+  LOC	Neg	(BC) Quint & Thimmig (EN) First Republic Bank (TR) Wells Fargo Bank (UW) Zions First Natl Bk	10/1/2032 Term	VAR
2/12/2010	\$12,755,000.00	Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2010-0084 Certificates of participation/leases K-12 school facility Petaluma Jt & Shasta Un HS Districts Series N Refunding	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) City National Bank (TR) Zion First Nat'l Bk (UW) Barclays Capital Inc	8/1/2030 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
8/6/2010	\$30,000,000.00	Alameda-Contra Costa Transit District CDIAC Number: 2010-1114 Other type of debt Project, interim financing	NR	Neg	(BC) Lofton & Jennings (UW) Bank of America NA	6/30/2011 Serial	VAR
4/22/2010	\$2,145,000.00	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2010-0262 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	3/1/2011 Term	1.794 TIC
6/15/2010	\$10,000,000.00	Antelope Valley Community College District CDIAC Number: 2010-0672 Certificates of participation/leases College, university facility Los Angeles Co Schools Pooled Fin Prog Series C	S:A+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/1/2035 Comb	5.380 TIC
4/8/2010	\$8,500,000.00	Antelope Valley Community College District (LACS) CDIAC Number: 2010-0155 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/31/2011 Term	1.496 TIC
6/16/2010	\$5,000,094.00	Bass Lake Joint Union Elementary School District CDIAC Number: 2010-0921 General obligation bond K-12 school facility	S:AAA/A+  F:AA- Ins	Neg	(BC) Lozano Smith (EN) Assured Guaranty Corp (TR) Madera Co (UW) Stone & Youngberg	6/1/2050 Comb	7.204 TIC
6/16/2010	\$10,120,000.00	California Community College Financing Authority CDIAC Number: 2010-0908 Public lease revenue bond College, university facility Sequoias & Kern CCD Series A	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets	6/1/2035 Comb	5.000 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
9/16/2010	\$8,255,000.00	California Community College Financing Authority CDIAC Number: 2010-1192 Public lease revenue bond College, university facility MiraCosta, Palomar & Southwestern CCD Series B Refunding	S:A+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Markets	10/1/2023 Serial	2.674 TIC
1/27/2010	\$60,000,000.00	California Municipal Finance Authority CDIAC Number: 2009-0990 Conduit revenue bond College, university facility Westmont College Series A	S:AA-/A-1+ M:Aa1/VMIG1 LOC	Neg	(BC) Squire Sanders (EN) US Bank NA (TR) The Bank of NY Mellon (UW) Stone & Youngberg	1/1/2040 Term	VAR
4/16/2010	\$10,953,360.00	California Municipal Finance Authority CDIAC Number: 2009-1409 Conduit revenue bond Multifamily housing Pacific Meadows Apts Series A	S:AA- LOC	Neg	(BC) Jones Hall (EN) JP Morgan Chase & Co (TR) Union Bank NA (UW) JP Morgan Chase & Co	10/1/2047 Term	VAR
3/29/2010	\$19,537,631.00	California Municipal Finance Authority CDIAC Number: 2009-1418 Conduit revenue bond Multifamily housing St Joseph's Sr Apts Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) US Bank NA	2/1/2032 Comb	VAR
2/18/2010	\$3,350,000.00	California Municipal Finance Authority CDIAC Number: 2010-0008 Conduit revenue bond Health care facilities Salud Para La Gente Series A	S:A- Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Wulff Hansen & Co	3/1/2025 Serial	5.516 TIC
2/9/2010	\$13,270,000.00	California Municipal Finance Authority CDIAC Number: 2010-0024 Conduit revenue bond Health care facilities Southwest Community Health Ctr	S:A- Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2040 Comb	5.761 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
2/26/2010	\$11,990,000.00	California Municipal Finance Authority CDIAC Number: 2010-0080 Conduit revenue bond Multifamily housing Regency Towers Series A	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Citi Community Capital	4/1/2035 Term	VAR
4/13/2010	\$13,109,631.00	California Municipal Finance Authority CDIAC Number: 2010-0092 Conduit revenue bond Multifamily housing Windsor Redwoods Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) US Bank NA	11/1/2042 Comb	VAR
4/22/2010	\$19,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-0180 Conduit revenue bond Multifamily housing Station District Family Hsg Phase 1 Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank NA	8/1/2042 Comb	0.000 VAR
3/1/2010	\$4,156,630.00	California Municipal Finance Authority CDIAC Number: 2010-0184 Conduit revenue bond K-12 school facility Our Lady Queen of Angels School	NR	Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (UW) Farmers & Merchants Bk	4/1/2020 Serial	VAR
1/27/2010	\$5,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-0188 Conduit revenue bond College, university facility Westmont College Series B	NR	Neg	(BC) Squire Sanders (TR) The Bank of NY Mellon (UW) Stone & Youngberg	12/1/2012 Term	VAR
12/15/2010	\$11,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-0292 Conduit revenue bond Multifamily housing Garvey Ct Series A-1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Domus Development	12/1/2032 Comb	VAR



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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/1/2010	\$5,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-0331 Conduit revenue bond Theatre/Arts/Museums American Film Institute	NR	Neg	(BC) Ronald E Lee (FA) Pop Lasic & Co (TR) City National Bank (UW) City National Bank	6/1/2025 Term	5.530 TIC
7/22/2010	\$2,713,424.00	California Municipal Finance Authority CDIAC Number: 2010-0332 Conduit revenue bond Multifamily housing Oakridge Apts Series Sr A-1 & Sub A-2	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) JP Morgan Securities	7/20/2050 Comb	VAR
7/1/2010	\$15,058,000.00	California Municipal Finance Authority CDIAC Number: 2010-0549 Other note Multifamily housing Paseo Santa Barbara Apts Phase 1	NR	Neg	(BC) Quint & Thimmig (UW) Citibank	2/1/2043 Term	VAR
6/1/2010	\$4,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-0620 Conduit revenue bond Industrial development Ventura Coastal LLC	NR	Neg	(BC) Ronald E Lee (TR) Marshall & Ilsley Trust (UW) GE Government Fin	7/1/2017 Term	4.680 TIC
6/1/2010	\$3,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-0621 Conduit revenue bond Industrial development Paeteria La Michoacana Inc	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	7/1/2019 Term	5.216 TIC
10/26/2010	\$5,101,946.00	California Municipal Finance Authority CDIAC Number: 2010-0663 Conduit revenue bond Industrial development Foster Dairy Farms PV Solar Panels, Recovery Zone Facility	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	7/1/2020 Term	4.821 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/30/2010	\$137,650,000.00	California Municipal Finance Authority CDIAC Number: 2010-0683 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Refunding	S:BBB/A-2	Neg	(BC) Squire Sanders (TR) Wells Fargo Bank (UW) Bank of America Merrill	9/1/2021 Term	VAR
9/9/2010	\$38,945,000.00	California Municipal Finance Authority CDIAC Number: 2010-0687 Conduit revenue bond Single-family housing Caritas Mobile Home Pk Sr Series A Refunding	S:BBB-	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Wedbush Securities Inc	8/15/2045 Term	6.400 NIC
8/6/2010	\$8,500,000.00	California Municipal Finance Authority CDIAC Number: 2010-0694 Conduit revenue bond Human Resources YMCA of San Francisco Refunding	NR	Neg	(BC) Mark E Raymond (UW) Bank of America NA	10/1/2029 Term	VAR
7/7/2010	\$4,428,529.00	California Municipal Finance Authority CDIAC Number: 2010-0718 Conduit revenue bond Multifamily housing Amistad House Apts Series A-1, 2 & 3	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) US Bank NA	7/1/2025 Comb	VAR
7/9/2010	\$9,500,000.00	California Municipal Finance Authority CDIAC Number: 2010-0882 Conduit revenue bond K-12 school facility Children's Day School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) US Bank NA	7/1/2039 Serial	3.270 NIC
8/1/2010	\$5,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-0920 Conduit revenue bond Industrial development Mariani Packing Co Inc, Recovery Zone Fac	NR	Neg	(BC) Jones Hall (UW) GE Government Fin	9/1/2017 Serial	3.970 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
9/1/2010	\$9,879,179.00	California Municipal Finance Authority CDIAC Number: 2010-0999 Other note Multifamily housing Cynara Court Apartments	NR	Neg	(BC) Jones Hall (TR) Citibank (UW) Citibank	12/1/2042 Term	VAR
8/2/2010	\$110,675,000.00	California Municipal Finance Authority CDIAC Number: 2010-1049 Conduit revenue bond Health care facilities Eisenhower Medical Center Series A	M:Baa1 F:A-	Neg	(BC) Sidley Austin LLP (FA) Shattuck Hammond (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	7/1/2040 Comb	5.664 NIC
12/14/2010	\$14,880,000.00	California Municipal Finance Authority CDIAC Number: 2010-1055 Conduit revenue bond K-12 school facility Roman Catholic Bishop of San Jose Refunding	NR	Neg	(BC) Squire Sanders (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	12/1/2040 Term	VAR
9/1/2010	\$5,200,000.00	California Municipal Finance Authority CDIAC Number: 2010-1137 Conduit revenue bond Industrial development BTL Machine Inc	NR	Neg	(BC) Jones Hall (UW) GE Government Fin	10/1/2017 Serial	5.242 NIC
11/15/2010	\$17,500,000.00	California Municipal Finance Authority CDIAC Number: 2010-1152 Conduit revenue bond K-12 school facility Serra Catholic School Refunding	NR	Neg	(BC) Squire Sanders (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) US Bank NA	5/1/2039 Comb	VAR
11/15/2010	\$19,100,000.00	California Municipal Finance Authority CDIAC Number: 2010-1153 Conduit revenue bond K-12 school facility Santa Margarita Catholic HS Refunding	NR	Neg	(BC) Squire Sanders (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) US Bank NA	5/1/2039 Comb	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
11/5/2010	\$22,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1154 Conduit revenue bond K-12 school facility The Buckley School	NR	Neg	(BC) Squire Sanders (FA) George K Baum (TR) Wells Fargo Bank (UW) US Bank NA	8/1/2040 Term	3.460 NIC
11/4/2010	\$30,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1155 Conduit revenue bond K-12 school facility Campbell Hall School	NR	Neg	(BC) Squire Sanders (FA) Stone & Youngberg (TR) The Bank of NY Mellon (UW) First Republic Bank	11/1/1040 Term	4.892 TIC
11/5/2010	\$14,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1156 Conduit revenue bond K-12 school facility Crossroads School for Arts & Sciences Subseries 1 & 2 Refunding	NR	Neg	(BC) Gilmore & Bell (TR) US Bank NA (UW) US Bank NA	11/1/2040 Comb	VAR
9/14/2010	\$3,240,000.00	California Municipal Finance Authority CDIAC Number: 2010-1165 Public lease revenue bond K-12 school facility Literacy First Charter Series A	S:BBB-	Neg	(BC) Benesch Friedlander (TR) US Bank NA (UW) B C Ziegler & Co	9/1/2030 Comb	5.781 NIC
11/17/2010	\$9,375,000.00	California Municipal Finance Authority CDIAC Number: 2010-1166 Conduit revenue bond K-12 school facility Marin Horizon School Refunding	NR	Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank	11/1/2040 Term	4.334 TIC
11/1/2010	\$500,000.00	California Municipal Finance Authority CDIAC Number: 2010-1167 Conduit revenue bond Multifamily housing Fanita 48 Apts Series A-4	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) US Bank NA	4/1/2011 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
11/4/2010	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1198 Conduit revenue bond Industrial development A & C Investments LLC	NR	Neg	(BC) Fulbright & Jaworski (UW) GE Government Fin	11/1/2032 Term	4.790 TIC
9/14/2010	\$485,000.00	California Municipal Finance Authority CDIAC Number: 2010-1289 Public lease revenue bond K-12 school facility Literacy First Charter Series B Federally Taxable	S:BBB-	Neg	(BC) Benesch Friedlander (TR) US Bank NA (UW) B C Ziegler & Co	9/1/2015 Term	5.781 NIC
11/18/2010	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1321 Conduit revenue bond K-12 school facility The Oakwood School Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) First Republic Bank	11/1/2035 Term	VAR
12/20/2010	\$18,285,000.00	California Municipal Finance Authority CDIAC Number: 2010-1411 Conduit revenue bond K-12 school facility Turning Point School Refunding	NR	Neg	(BC) Gilmore & Bell (TR) US Bank NA (UW) US Bank NA	8/1/2040 Comb	VAR
9/9/2010	\$11,135,000.00	California Municipal Finance Authority CDIAC Number: 2010-1464 Conduit revenue bond Single-family housing Caritas Mobile Home Pk Sub Series B	NR	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Wedbush Securities Inc	8/15/2045 Term	7.250 NIC
11/1/2010	\$12,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1468 Conduit revenue bond K-12 school facility Keys Family Day School Inc	NR	Neg	(BC) Hawkins Delafield (TR) Union Bank NA (UW) First Republic Bank	11/1/2040 Serial	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/1/2010	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1542 Conduit revenue bond Commercial development Golden West Trading Inc, Recovery Zone Facility	NR	Neg	(BC) Jones Hall (UW) GE Government Fin	1/1/2018 Term	4.300 TIC
12/1/2010	\$3,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1543 Conduit revenue bond Industrial development Cardenas Three LLC	NR	Neg	(BC) Jones Hall (UW) GE Government Finance Inc	10/2/2025 Term	4.940 TIC
12/21/2010	\$20,690,000.00	California Municipal Finance Authority CDIAC Number: 2010-1571 Conduit revenue bond College, university facility Touro Univ Refunding	M:Aaa/VMIG 1  LOC	Neg	(BC) Squire Sanders (FA) Stephen Priddy (EN) California Bank & Trust (TR) The Bank of NY Mellon (UW) Zions First Natl Bk	10/1/2040 Term	VAR
12/1/2010	\$21,775,000.00	California Municipal Finance Authority CDIAC Number: 2010-1572 Conduit revenue bond Multifamily housing Mt San Antonio Gardens Refunding	NR	Neg	(BC) Squire Sanders (FA) Cain Brothers (TR) Wells Fargo Corp Trust (UW) JP Morgan Chase Bk	12/1/2040 Term	VAR
12/17/2010	\$16,802,000.00	California Municipal Finance Authority CDIAC Number: 2010-1576 Conduit revenue bond K-12 school facility Mater Dei HS Series A Refunding	NR	Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (TR) Roman Catholic Bishop (UW) Farmers & Merchants Bk	12/15/2020 Term	VAR
12/17/2010	\$5,221,000.00	California Municipal Finance Authority CDIAC Number: 2010-1577 Conduit revenue bond K-12 school facility Mater Dei HS Series B	NR	Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (TR) Roman Catholic Bishop (UW) Farmers & Merchants Bk	12/15/2015 Term	3.750 TIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/17/2010	\$2,100,000.00	California Municipal Finance Authority CDIAC Number: 2010-1578 Conduit revenue bond K-12 school facility Mater Dei HS Series C Federally Taxable Refunding	NR	Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (TR) Roman Catholic Bishop (UW) Farmers & Merchants Bk	12/15/2020 Term	VAR
11/12/2010	\$250,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1593 Conduit revenue bond Industrial development Chevron USA Inc Series A, B & C, Recovery Zone Facility Bonds	S:AA/A-1+  Oth	Neg	(BC) Fulbright & Jaworski (EN) Chevron Corp (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	11/1/2035 Comb	VAR
12/20/2010	\$70,530,000.00	California Municipal Finance Authority CDIAC Number: 2010-1622 Conduit revenue bond College, university facility Univ of La Verne Refunding	M:Baa2 F:BBB+	Neg	(BC) Squire Sanders (TR) The Bank of NY Mellon (UW) Bank of America Merrill	6/1/2040 Comb	6.226 TIC
12/1/2010	\$15,156,000.00	California Municipal Finance Authority CDIAC Number: 2010-1641 Conduit revenue bond Multifamily housing Azahar Pl Apts Series A	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Bank	1/1/2043 Term	VAR
12/1/2010	\$5,250,000.00	California Municipal Finance Authority CDIAC Number: 2010-1672 Conduit revenue bond K-12 school facility Red Hill Evangelical Lutheran Church of Tustin Refunding	NR	Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank	1/1/2041 Term	4.816 TIC
12/1/2010	\$2,800,000.00	California Municipal Finance Authority CDIAC Number: 2010-1684 Conduit revenue bond K-12 school facility The Children's School for Child-Centered Ed Inc Refunding	NR	Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank	1/1/2041 Term	4.997 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/1/2010	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1716 Conduit revenue bond K-12 school facility New Roads School Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) California Bank & Trust	11/1/2035 Term	VAR
12/17/2010	\$1,377,000.00	California Municipal Finance Authority CDIAC Number: 2010-1725 Conduit revenue bond K-12 school facility Mater Dei HS Series D Federally Taxable Refunding	NR	Neg	(BC) Squire Sanders (FA) Catholic Finance Corp (TR) Roman Catholic Bishop (UW) Farmers & Merchants Bk	12/15/2015 Term	5.500 TIC
5/6/2010	\$25,000,000.00	California Qualified School Bond Joint Powers Authority CDIAC Number: 2010-0429 Revenue bond (Pool) K-12 school facility San Leandro USD, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase & Co	3/15/2026 Term	0.980 NIC
5/26/2010	\$25,000,000.00	California Qualified School Bond Joint Powers Authority CDIAC Number: 2010-0642 General obligation bond K-12 school facility Palm Springs USD, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase Bk	6/15/2026 Term	1.103 TIC
7/9/2010	\$25,000,000.00	California Qualified School Bond Joint Powers Authority CDIAC Number: 2010-1065 General obligation bond K-12 school facility Antioch USD Series C-1, Qualified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	3/1/2027 Comb	7.001 NIC
2/2/2010	\$13,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2008-1133 Conduit revenue bond College, university housing Lancer Educational (CA Baptist Univ) Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	6/1/2042 Term	7.586 NIC



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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
1/6/2010	\$17,650,000.00	California Statewide Communities Development Authority CDIAC Number: 2009-1534 Other bond Insurance and pension funds San Ramon Series A Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	6/1/2039 Comb	6.563 TIC
3/31/2010	\$2,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0014 Conduit revenue bond Multifamily housing Broadway Studios Apts Series A-T Federally Taxable	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	4/1/2050 Term	VAR
3/31/2010	\$14,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0015 Conduit revenue bond Multifamily housing Broadway Studios Apts Series A	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	4/1/2050 Term	VAR
2/4/2010	\$106,580,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0059 Conduit revenue bond Health care facilities American Baptist Homes of the West Refunding	S:BBB- M:BBB+  Oth	Neg	(BC) Jones Day (EN) Am Baptist Hm Foundation (TR) US Bank NA (UW) Ziegler Capital Markets	10/1/2039 Comb	6.495 TIC
5/27/2010	\$16,735,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0120 Conduit revenue bond K-12 school facility Sonoma Country Day School Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Greenwich Investment	7/1/2032 Comb	VAR
2/2/2010	\$775,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0136 Conduit revenue bond College, university housing Lancer Educational (CA Baptist Univ) Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	6/1/2014 Term	10.098 NIC

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
3/25/2010	\$93,295,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0174 Conduit revenue bond K-12 school facility Aspire Public Charter Schools Refunding	F:BBB LOC	Neg	(BC) Orrick Herrington (EN) PCSD Guaranty Pool I LLC (TR) Union Bank NA (UW) RBC Capital Markets	7/1/2046 Comb	6.338 TIC
7/28/2010	\$5,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0204 Conduit revenue bond Multifamily housing Mountain View Apts Series B Refunding	M:Aaa/VMIG1 Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank NA (UW) Dougherty & Co LLC	8/1/2045 Term	VAR
7/28/2010	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0205 Conduit revenue bond Multifamily housing Desert Palms Apts Series A Refunding	M:Aaa/VMIG1 Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) Dougherty & Co LLC	8/1/2045 Term	VAR
4/1/2010	\$2,808,171.00	California Statewide Communities Development Authority CDIAC Number: 2010-0216 Conduit revenue bond Multifamily housing Orange Villas Series G	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	11/1/2027 Term	VAR
8/25/2010	\$4,560,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0253 Conduit revenue bond Multifamily housing Rolling Hills Apts Series E	NR	Neg	(BC) Jones Hall (UW) Rabobank NA	3/1/2040 Term	VAR
9/15/2010	\$30,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0277 Conduit revenue bond Health care facilities Univ Retirement Community at Davis Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Cain Brothers (TR) US Bank NA (UW) Bank of America NA	12/1/2030 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
11/1/2010	\$4,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0514 Conduit revenue bond Multifamily housing The Crossings at Morgan Hill Apts Series F	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) US Bank NA	10/1/2041 Comb	VAR
6/24/2010	\$6,164,925.00	California Statewide Communities Development Authority CDIAC Number: 2010-0542 Conduit revenue bond Multifamily housing Parkside Terrace Apts, Series H	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/1/2013 Term	VAR
6/24/2010	\$3,790,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0543 Conduit revenue bond Multifamily housing Parkside Terrace Apts Series A-1 Refunding	S:AAA  Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Wells Fargo Bank	1/1/2044 Term	VAR
6/10/2010	\$3,020,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0544 Conduit revenue bond Multifamily housing Hacienda Hills Apts Series I	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12/1/2012 Term	2.355 TIC
6/21/2010	\$1,680,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0545 Conduit revenue bond Multifamily housing Hacienda Hills Apts Series A-2 Refunding	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	1/1/2044 Term	VAR
12/1/2010	\$9,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0667 Conduit revenue bond Industrial development Marvin Engineering Co Inc, Recovery Zone Facility	NR	Neg	(BC) Jones Hall (UW) GE Government Finance Inc	1/1/2021 Term	4.400 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/29/2010	\$4,840,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0681 Conduit revenue bond K-12 school facility SunEdison Irvine USD Solar, Recovery Zone Fac	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	7/1/2030 Comb	7.318 NIC
6/10/2010	\$6,180,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0724 Revenue bond (Pool) Multiple capital improvements, public works Placer/Sacramento/Solano/Stanslaus/Yolo Counties AD No 10-01 Ser A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	9/2/2040 Comb	6.566 NIC
6/10/2010	\$2,058,889.00	California Statewide Communities Development Authority CDIAC Number: 2010-0725 Special assessment bond Industrial development Rocklin Industrial Park, Placer Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2040 Comb	6.566 NIC
6/10/2010	\$1,003,012.00	California Statewide Communities Development Authority CDIAC Number: 2010-0726 Special assessment bond Commercial development Hampton Inn & Suites, Sacramento Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2040 Comb	6.566 NIC
6/10/2010	\$1,924,018.00	California Statewide Communities Development Authority CDIAC Number: 2010-0727 Special assessment bond Commercial development Frank-Lin Distillers & Fairfield, Solano Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2040 Comb	6.566 NIC
6/10/2010	\$247,592.00	California Statewide Communities Development Authority CDIAC Number: 2010-0728 Special assessment bond Commercial development Candlewood Suites, Stanislaus Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2040 Comb	6.566 NIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/10/2010	\$946,489.00	California Statewide Communities Development Authority CDIAC Number: 2010-0729 Special assessment bond Multiple capital improvements, public works Jefferson Plaza & Fitness System, Yolo Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2040 Comb	6.566 NIC
6/24/2010	\$25,070,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0916 Conduit revenue bond K-12 school facility Bentley School Series A Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Nollenberger Capital	7/1/2040 Term	7.617 TIC
6/24/2010	\$2,669,039.00	California Statewide Communities Development Authority CDIAC Number: 2010-0917 Conduit revenue bond K-12 school facility Bentley School Series B Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Nollenberger Capital	7/1/2050 Term	7.617 TIC
11/9/2010	\$21,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-0953 Conduit revenue bond Multifamily housing Lincoln Walk Apts Series D	S:A+/A-1  LOC	Neg	(BC) Orrick Herrington (EN) PNC Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10/1/2050 Term	  VAR
8/4/2010	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1116 Conduit revenue bond Multifamily housing Highlander Point Apts Series A	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	7/1/2050 Term	  VAR
8/6/2010	\$3,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1117 Conduit revenue bond Multifamily housing Highlander Pointe Apts Series A-S	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Pacific Blue Investments	7/20/2050 Term	  VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
8/12/2010	\$2,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1122 Conduit revenue bond Multifamily housing Oakwood Apts Series C-S	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Multi-Housing Investments	8/15/2012 Term	2.000 TIC
10/6/2010	\$292,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1145 Conduit revenue bond Hospital Cottage Health Systems Obligated Gp Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Morgan Stanley	11/1/2040 Comb	4.880 TIC
9/2/2010	\$7,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1160 Conduit revenue bond K-12 school facility Drew School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) First Republic Bank	9/1/2035 Term	6.000 NIC
9/1/2010	\$6,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1183 Conduit revenue bond Multifamily housing Tule Vista Apts Series J	NR	Neg	(BC) Orrick Herrington (TR) JP Morgan Chase & Co (UW) JP Morgan Chase & Co	9/29/2012 Term	VAR
9/1/2010	\$3,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1184 Conduit revenue bond Multifamily housing Tule Vista Apts Series A-4	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Freddie Mac	1/1/2044 Term	4.985 TIC
9/29/2010	\$18,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1209 Conduit revenue bond Multifamily housing Vintage at Snowberry Sr Apts Series A-3-1 & A-3-2 Refunding	S:AAA LOC	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Advisors (UW) Wells Fargo Bank	1/1/2044 Comb	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
9/15/2010	\$100,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1251 Conduit revenue bond Pollution control So CA Edison Co Series A Refunding	S:A M:A1 F:A+	Neg	(BC) Greenberg Traurig (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	9/1/2029 Term	4.500 NIC
10/25/2010	\$1,005,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1366 Conduit revenue bond Multifamily housing Crescent Manor Apts Series B-T Federally Taxable	S:AAA/ A-1+  Oth	Neg	(BC) Orrick Herrington (FA) SDM Advisors (EN) FNMA (TR) US Bank NA (UW) D A Davidson	6/20/2021 Term	4.905 NIC
10/25/2010	\$9,680,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1367 Conduit revenue bond Multifamily housing Crescent Manor Apts Series B	S:AAA/ A-1+  Oth	Neg	(BC) Orrick Herrington (FA) SDM Advisors (EN) FNMA (TR) US Bank NA (UW) D A Davidson	12/20/2051 Term	4.906 NIC
12/15/2010	\$2,850,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1422 Conduit revenue bond Multifamily housing Aster Place Apts Series M	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk	1/1/2014 Term	VAR
12/15/2010	\$2,150,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1423 Conduit revenue bond Multifamily housing Aster Place Series A-13	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2044 Term	4.462 TIC
12/15/2010	\$3,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1424 Conduit revenue bond Multifamily housing Rodeo Drive Series A-12	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2044 Term	4.340 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/15/2010	\$3,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1425 Conduit revenue bond Multifamily housing Rodeo Drive Meadows Apts Series L	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk	1/1/2014 Term	VAR
11/1/2010	\$778,765,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1437 Public enterprise revenue bond Power generation/transmission Gas Supply	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) Wells Fargo Bank (UW) RBC Capital Markets	11/1/2040 Term	VAR
12/15/2010	\$10,330,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1484 Conduit revenue bond Multifamily housing Village II Apts Series A-6	S:AAA  Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2052 Term	3.068 NIC
12/15/2010	\$23,990,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1488 Conduit revenue bond Multifamily housing NoHo Sr Artists Colony Series A-7	S:AAA  Oth	Neg	(BC) Orrick Herrington (FA) Johnson Captial Mrkts (EN) GNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2052 Term	2.993 NIC
12/15/2010	\$7,170,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1489 Conduit revenue bond Multifamily housing Las Serenas Sr Apts Series A-9	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2044 Term	3.980 TIC
12/15/2010	\$4,900,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1490 Conduit revenue bond Multifamily housing Terracina at Cathedral City Series A-10	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2044 Term	4.017 TIC



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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/15/2010	\$4,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1491 Conduit revenue bond Multifamily housing Terracina at Vineyard Series A-11	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2041 Term	3.910 TIC
12/15/2010	\$42,620,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1501 Conduit revenue bond Multifamily housing Coventry Court Series A-8	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2044 Term	2.989 NIC
12/22/2010	\$5,260,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1541 Conduit revenue bond Power generation/transmission SunEdison Huntington Beach Solar, Recovery Zone Fac Bonds	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	1/1/2031 Comb	7.430 NIC
12/7/2010	\$48,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1552 Public enterprise revenue bond College, university housing UC Merced Phase 4 Series A, Recovery Zone Econ Dev Bonds Federally Taxable	S:AA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	5/15/2040 Term	4.152 NIC
11/23/2010	\$2,755,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1569 Conduit revenue bond Commercial development Cruzio Building, Recovery Zone Facility Bonds	M:A1/VMIG1  LOC	Neg	(BC) Hawkins Delafield (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	11/1/2035 Term	VAR
12/1/2010	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1619 Conduit revenue bond K-12 school facility The Bishop's School Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) First Republic Bank	2/1/2041 Term	4.527 NIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/1/2010	\$29,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1648 Conduit revenue bond Multifamily housing Long Beach Senior Artists Colony Series K	NR	Neg	(BC) Orrick Herrington (FA) Merchant Capital (UW) Wells Fargo Bank	2/1/2046 Term	VAR
12/1/2010	\$15,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1654 Conduit revenue bond K-12 school facility Hanna Boys Ctr Ed Refunding	NR Oth	Neg	(BC) Orrick Herrington (EN) Northern Trust (TR) Wells Fargo Bank (UW) Northern Trust	12/1/2040 Term	VAR
12/21/2010	\$4,726,535.00	California Statewide Communities Development Authority CDIAC Number: 2010-1666 Conduit revenue bond Multifamily housing Campus Commons Apts Sr Series H	NR	Neg	(BC) Orrick Herrington (UW) California Bank & Trust	12/31/2031 Term	5.373 NIC
12/21/2010	\$1,587,324.00	California Statewide Communities Development Authority CDIAC Number: 2010-1667 Conduit revenue bond Multifamily housing Campus Commons Apts Sub Series H-S	NR	Neg	(BC) Orrick Herrington (UW) Ashwood Con	12/1/2015 Term	7.000 NIC
12/15/2010	\$6,939,293.00	California Statewide Communities Development Authority CDIAC Number: 2011-0016 Conduit revenue bond Multifamily housing NoHo Senior Artist Colony Series J	NR	Neg	(BC) Orrick Herrington (FA) Johnson Captial Mrkts (TR) Wells Fargo Bank (UW) Merchant Capital	7/1/2055 Comb	0.155 NIC
12/1/2010	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0028 Conduit revenue bond K-12 school facility The Bishop's School Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) First Republic Bank	2/1/2041 Term	VAR

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
12/15/2010	\$1,862,300.00	California Statewide Communities Development Authority CDIAC Number: 2011-0033 Certificates of participation/leases Multifamily housing Village II Apts Series N	S:AAA	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Merchant Capital	1/1/2023 Term	3.068 NIC
5/12/2010	\$24,990,463.00	Coachella Valley Unified School District CDIAC Number: 2009-0742 General obligation bond K-12 school facility Series C	S:AAA/A- M:Aa3/A1  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2043 Comb	6.688 TIC
5/12/2010	\$6,560,000.00	Coachella Valley Unified School District CDIAC Number: 2009-0749 General obligation bond K-12 school facility Refunding	S:AAA/A- M:Aa3/A1  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2022 Serial	3.655 TIC
9/23/2010	\$786,528.00	Coachella Valley Water District CDIAC Number: 2010-1149 Special assessment bond Water supply, storage, distribution Lower Valley Irrigation Sys AD No 33	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/2/2040 Term	7.326 TIC
5/18/2010	\$4,999,652.00	College of the Sequoias Community College District CDIAC Number: 2010-0502 General obligation bond College, university facility Visalia Area ID No 2 Series B	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2039 Comb	5.631 TIC
8/31/2010	\$41,938,348.00	Colton Joint Unified School District CDIAC Number: 2010-1141 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aa3/Aa3  Ins	Neg	(BC) Stradling Yocca (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	6.236 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
10/15/2010	\$150,000.00	Cutler-Orosi Joint Unified School District CDIAC Number: 2010-1742 Certificates of participation/leases Other, multiple educational uses One Modular Classroom	NR	Neg	(UW) Kansas State Bank	12/9/2017 Serial	5.099 NIC
3/9/2010	\$10,000,000.00	Delano Joint Union High School District CDIAC Number: 2010-0128 General obligation bond K-12 school facility Series B	S:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Annette Yee & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	8/1/2035 Comb	5.113 NIC
9/16/2010	\$2,400,000.00	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2010-1260 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Capital Pub Fin (TR) Merced (UW) Southwest Securities	9/27/2011 Term	2.539 TIC
8/12/2010	\$4,200,000.00	Dry Creek Joint Elementary School District CDIAC Number: 2010-1089 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/1/2011 Term	0.823 TIC
1/27/2010	\$192,830,000.00	East Bay Municipal Utility District CDIAC Number: 2009-1549 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa2 F:AA	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2036 Comb	4.444 TIC
2/11/2010	\$400,000,000.00	East Bay Municipal Utility District CDIAC Number: 2010-0034 Public enterprise revenue bond Water supply, storage, distribution Series B Build America Bonds Federally Taxable	S:AAA M:Aa2 F:AA	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2040 Term	3.855 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Multiple					
10/5/2010	\$58,095,000.00	East Bay Municipal Utility District CDIAC Number: 2010-1261 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/1/2029 Serial	3.358 TIC
10/6/2010	\$150,000,000.00	East Bay Municipal Utility District CDIAC Number: 2010-1263 Public enterprise revenue bond Wastewater collection, treatment Series B, Build America Bonds Federally Taxable	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	6/1/2040 Comb	3.365 TIC
5/26/2010	\$5,595,000.00	Hanford Joint Union High School District CDIAC Number: 2010-0441 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) De La Rosa & Co	8/1/2023 Comb	3.589 TIC
7/8/2010	\$18,930,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2010-0703 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & De Dios	7/15/2050 Comb	6.355 TIC
7/8/2010	\$5,495,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2010-0704 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series B	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & De Dios	7/15/2050 Comb	6.807 TIC
7/8/2010	\$700,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2010-0705 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series C	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & De Dios	7/15/2050 Term	5.000 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		Multiple					
7/8/2010	\$500,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2010-0706 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series D Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank NA (UW) Kinsell Newcomb & De Dios	7/15/2050 Term	6.000 TIC
3/18/2010	\$42,875,000.00	Kern Community College District CDIAC Number: 2010-0148 Certificates of participation/leases College, university facility Bakersfield Comm College Campus Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) E J De La Rosa	4/1/2014 Term	3.257 NIC
11/10/2010	\$6,865,000.00	Kings Canyon Joint Unified School District CDIAC Number: 2010-1459 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2017 Serial	1.960 TIC
1/8/2010	\$32,860,000.00	Kings River Conservation District CDIAC Number: 2009-1385 Public enterprise revenue bond Power generation/transmission Pine Flat Series G Refunding	S:AAA M:Aa2	Neg	(BC) Stradling Yocca (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2019 Serial	2.681 TIC
8/10/2010	\$5,550,000.00	Kirkwood Meadows Public Utility District CDIAC Number: 2010-1088 Bond anticipation note Project, interim financing Mountain Utilities Propane/Electric Systems Acquisition & Construction	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank NA (UW) Cantella & Co	7/1/2011 Term	5.292 NIC
4/15/2010	\$33,840,000.00	Livermore Valley Joint Unified School District CDIAC Number: 2010-0177 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) US Bank NA (UW) UBS Financial Services	8/1/2026 Serial	3.458 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/23/2010	\$128,005,000.00	Metropolitan Water District of Southern California CDIAC Number: 2010-0919 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AAA/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10/1/2029 Term	VAR
7/14/2010	\$88,845,000.00	Metropolitan Water District of Southern California CDIAC Number: 2010-0939 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	7/1/2027 Serial	3.215 TIC
9/29/2010	\$39,485,000.00	Metropolitan Water District of Southern California CDIAC Number: 2010-1208 General obligation bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Ramirez & Co	3/1/2037 Comb	3.631 TIC
12/15/2010	\$250,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2010-1620 Public enterprise revenue bond Water supply, storage, distribution Series A, Build America Bonds Federally Taxable	S:AAA M:Aa1 F:AAA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Citigroup Global Markets	7/1/2040 Term	4.618 TIC
11/30/2010	\$850,000.00	Midpeninsula Regional Open Space District CDIAC Number: 2010-0460 Other note Parks, open space	NR	Neg	(BC) Jones Hall (UW) Bergman Trust	12/10/2015 Term	4.020 TIC
11/30/2010	\$850,000.00	Midpeninsula Regional Open Space District CDIAC Number: 2010-1524 Other note Parks, open space	NR	Neg	(BC) Jones Hall (TR) Local Investors (UW) Bergman Trust	11/30/2015 Term	4.020 TIC

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
8/26/2010	\$4,725,000.00	North Kern-South Tulare Hospital District CDIAC Number: 2010-1034 Public enterprise revenue bond Health care facilities Series A	S:A-  Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2040 Comb	4.661 TIC
8/26/2010	\$2,390,000.00	North Kern-South Tulare Hospital District CDIAC Number: 2010-1035 Public enterprise revenue bond Health care facilities Series B Refunding	S:A-  Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2020 Serial	4.661 TIC
2/3/2010	\$8,025,000.00	Northern California Power Agency CDIAC Number: 2009-1308 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Series B Federally Taxable Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Morgan Stanley	7/1/2013 Serial	3.079 NIC
2/3/2010	\$101,260,000.00	Northern California Power Agency CDIAC Number: 2009-1309 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Series A Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Morgan Stanley	7/1/2023 Serial	3.901 TIC
1/21/2010	\$55,120,000.00	Northern California Power Agency CDIAC Number: 2009-1310 Public enterprise revenue bond Power generation/transmission Combustion Turbine Unit One Agreement Series A Refunding	S:A- M:A3	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2025 Serial	4.150 TIC
6/17/2010	\$78,330,000.00	Northern California Power Agency CDIAC Number: 2010-0505 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 1 Series A	S:A- M:A3 F:A-	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Goldman Sachs	6/1/2025 Comb	4.719 TIC



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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
6/17/2010	\$176,625,000.00	Northern California Power Agency CDIAC Number: 2010-0506 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 1 Series B, Build America Bonds Federally Taxable	S:A- M:Aa3 F:A-	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Goldman Sachs	6/1/2040 Term	4.752 TIC
6/10/2010	\$30,540,000.00	Northern California Power Agency CDIAC Number: 2010-0507 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 2 CA DWR Series A	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Goldman Sachs	6/4/2019 Serial	2.380 TIC
6/10/2010	\$110,225,000.00	Northern California Power Agency CDIAC Number: 2010-0508 Public enterprise revenue bond Power generation/transmission Lodi Energy Center Issue 2 CA DWR Series B, Build America Bonds Federally Taxable	S:AAA M:Aa3	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Goldman Sachs	6/1/2035 Comb	3.728 TIC
4/7/2010	\$3,997,019.00	Orland Unified School District CDIAC Number: 2010-0268 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	4/1/2012 Comb	2.464 TIC
5/20/2010	\$3,700,127.00	Paso Robles Joint Unified School District CDIAC Number: 2010-0470 General obligation bond K-12 school facility Series A	M:Aa3	Neg	(BC) Kronick Moskowitz (FA) Isom Advisors (TR) US Bank NA (UW) George K Baum	9/1/2045 Comb	6.734 TIC
5/20/2010	\$4,300,000.00	Paso Robles Joint Unified School District CDIAC Number: 2010-1737 General obligation bond K-12 school facility Series B, Build America Bonds Federally Taxable	M:Aa3	Neg	(BC) Kronick Moskowitz (FA) Isom Advisors (TR) US Bank NA (UW) George K Baum	9/1/2040 Term	6.597 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
8/12/2010	\$11,500,000.00	Roseville Joint Union High School District CDIAC Number: 2010-1095 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/1/2011 Term	0.823 NIC
7/21/2010	\$250,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2010-1033 Public enterprise revenue bond Power generation/transmission Series W Federally Taxable	S:A+ M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) US Bank NA (UW) JP Morgan Securities	5/15/2036 Term	4.047 TIC
5/5/2010	\$129,595,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2010-0178 Sales tax revenue bond Public transit Refunding	S:AA+ F:AA+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	7/1/2028 Serial	3.637 TIC
7/30/2010	\$4,000,000.00	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2010-1027 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
4/13/2010	\$9,290,000.00	Shoreline Unified School District CDIAC Number: 2010-0228 General obligation bond K-12 school facility Measure D Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2035 Serial	4.522 TIC
7/30/2010	\$12,435,000.00	Sierra Joint Community College District (CCCFA) CDIAC Number: 2010-1028 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
		<u>Multiple</u>					
1/21/2010	\$998,755.00	Siskiyou Joint Community College District CDIAC Number: 2009-1278 Bond anticipation note College, university facility	S:A+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2013 Term	3.898 TIC
7/30/2010	\$1,390,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2010-1029 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/30/2011 Term	1.181 TIC
7/8/2010	\$43,000,000.00	Tahoe Forest Hospital District CDIAC Number: 2010-0875 General obligation bond Health care facilities Series B Refunding	M:Aa3	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	8/1/2040 Comb	5.100 TIC
6/10/2010	\$6,290,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2010-0731 General obligation bond K-12 school facility Refunding	S:AAA/AA  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hutchinson Shockey	9/1/2017 Serial	2.186 TIC
9/29/2010	\$16,400,000.00	Tri-Dam Power Authority CDIAC Number: 2010-1281 Public enterprise revenue bond Power generation/transmission Sand Bar Refunding	M:Baa3	Neg	(BC) Nossaman LLP (TR) Union Bank NA (UW) Sutter Securities	11/1/2016 Serial	3.255 TIC
10/5/2010	\$3,875,000.00	Winters Joint Unified School District CDIAC Number: 2010-1356 General obligation bond K-12 school facility Refunding	S:AA+/A+  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	7/1/2025 Comb	3.358 TIC

2010  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest Rate/Type
<u>Multiple</u>							
6/2/2010	\$81,728,990.00	Yosemite Community College District CDIAC Number: 2010-0623 General obligation bond College, university facility Series D	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) E J De La Rosa	8/1/2042 Comb	6.545 TIC
7/13/2010	\$4,300,000.00	Yuba Community College District CDIAC Number: 2010-0539 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group (TR) Yuba Co (UW) Southwest Securities	7/13/2011 Term	0.970 NIC
<u>SLC</u>							
9/24/2010	\$109,673,000.00	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2010-1142 Other bond Student loans Sr Series A-1 & Sub Series B Federally Taxable Refunding	M:Aaa/A3 F:AAA/A	Neg	(BC) Orrick Herrington (FA) Liscarnan Solutions LLC (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/25/2037 Comb	VAR
9/24/2010	\$56,274,000.00	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2010-1143 Other bond Student loans Sr Series A-2 Subject to Alternative Minimum Tax Refunding	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Liscarnan Solutions LLC (TR) The Bank of NY Mellon (UW) JP Morgan Securities	4/25/2018 Term	VAR
9/24/2010	\$292,372,000.00	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2010-1144 Other bond Student loans Sr Series A-3 Refunding	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Liscarnan Solutions LLC (TR) The Bank of NY Mellon (UW) JP Morgan Securities	4/25/2037 Term	VAR

## ABBREVIATIONS

ABAG	Association of Bay Area Governments	CSA	Community Service Area
AD	Assessment District	CSBA	California School Boards Association
AMR	Automated Meter Reading	CSCDA	California Statewide Community Development Authority
Admin	Administration	CSCRPA	California School Cash Reserve Program Authority
Agr	Agricultural	CSD	Community Services District
Agy	Agency	CSDA	California Special District Association
Aprt	Airport	CSU	California State University
Apts	Apartments	Cntrl	Control
Assoc	Association	Co	Company/County
Asst	Assistant	Comm	Community
Ave	Avenue	Cons	Conservation
BAB	Build America Bonds (ARRA 2009)	Const	Construction
BCOE	Butte County Office of Education	Corp	Corporation
Bch	Beach	Ct/Ctr	Court/Center
Bd	Board	Cty	City
Bldg	Building	DCMWTP	David C McCollom Water Treatment Plant
Blvd	Boulevard	DGS	Department of General Services
Bus	Business	DMH	Department of Mental Health
CA	California	Dept	Departments
CABs	Capital Appreciation Bonds	Dev	Development
CAEATFA	CA Alternative Energy and Advanced Transportation FA	Dist	District
CAL FIRE	California Department of Forestry and Fire Protection	Dr	Drive
CCC	California Conservations Corps	E	East
CCCFA	California Community College Financing Authority	EIP	Energy Independence Program
CCD	Community College District	ES/ESD	Elementary School/District
CCLC	Community College League of California	Econ	Economic
CDA	Community Development Agency	Ed	Education
CDB	California Development Bank	Equip	Equipment
CDCR	Department of Corrections Rehabilitation	FA	Financing Authority
CDVA	Department of Veterans Affairs	FGIC	Financial Guaranty Insurance Company
CFD	Community Facilities District	FNMA	Federal National Mortgage Association
CH	Courthouse	FSA	Financial Security Assurance
CHFFA	California Health Financing Facilities Authority	Fac	Facilities
CIBs	Current Interest Bonds	Fin	Finance
CIP	Capital Improvement Program	Fld	Flood
CMFA	California Municipal Finance Authority	GNMA	Government National Mortgage Association
COPs	Certificates of Participation	GOB	General Obligation Bond
CREBs	Clean Renewable energy Bonds	Govt	Government

Grp	Group	Pres	President
HA	Housing Authority	Protec	Protection
HCD	HealthCare District	Pt	Point
HFA	Housing Finance Agencies Initiative	Pub	Public
HS/HSD	High School/District	RBs	Revenue Bonds
Headqtrs	Head Quarters	RCOSFA	Riverside County Schools Financing Authority
Hsg	Housing	RDA	Redevelopment
Hwy	Highway	Rd	Road
IA	Improvement Area	ReAD	ReAssessment District
ID/Imp	Improvement District/Improvement	Rec	Recreation
IRD	Irrigation District	Redev/RD	Redevelopment
Inc	Incorporated	Reduc	Reduction
Indus/ID	Industrial Development	Reg	Regional
Ins	Insurance	Rehab	Rehabilitation
Intl	International	Renov	Renovation
Inv	Investment	S	South
JPA/Jt	Joint Powers Authority/Joint	SBC	San Bernardino County
Jr	Junior	SBSFA	Santa Barbara Schools Financing Authority
LA	Los Angeles	SCCE	Santa Cruz County Office of Education
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	SCLE	South Coast Local Education Agencies
LACS	Los Angeles County Schools	SD/UnSD	School District/Union School District
LID	Local Improvement District	SDALG	San Diego Area Local Government
Ltd	Limited	SF	San Francisco
MBIA	Municipal Bond Investors Assurance Corporation	SFH	Single Family Housing
MFH	Multifamily Housing	SFI	Sanitation Facility Improvements
MS	Middle School	SPTRB	Special Tax Revenue Bond
MWD	Municipal Water District	SPURR	School Project for Utility Rate Reduction
MWWD	Metropolitan Wastewater Department	STB	Special Tax Bond
Mfg	Manufacture/Manufacturing	San/SD/San Dist	Sanitary/Sanitation District
Mkt	Market	Sec	Securities
Mtg	Mortgage	Ser	Series
N	North	Spec	Special
Natl	National	Sq	Square
No	Number	Sr	Senior
OPEB	Other Post-Employment Benefit	St	Street
Oblig	Obligation	Sub	Subordinate
PFA/FA	Public Financing Authority	Svcs	Services
PFFA	Public Facilities Financing Authority	TD	Transit District
PUD	Public Utility District	TRAN	Tax and Revenue Anticipation Notes
Pk/Pkwy	Park/Parkway	UC/Univ	University of California/University

UCI	University of California, Irvine
UCLA	University of California, Los Angeles
UCSD	University of California, San Diego
UCSF	University of California, San Francisco
UD	Utility District
USD	Unified School District
UnESD	Union Elementary School
UnHSD	Union High School District
Util	Utility/Utilities
VRD	Variable Rate Demand
Vly	Valley
W	West
WD/WA	Water District/Agency
WSIP	Water System Improvement Program
Wtr	Water









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