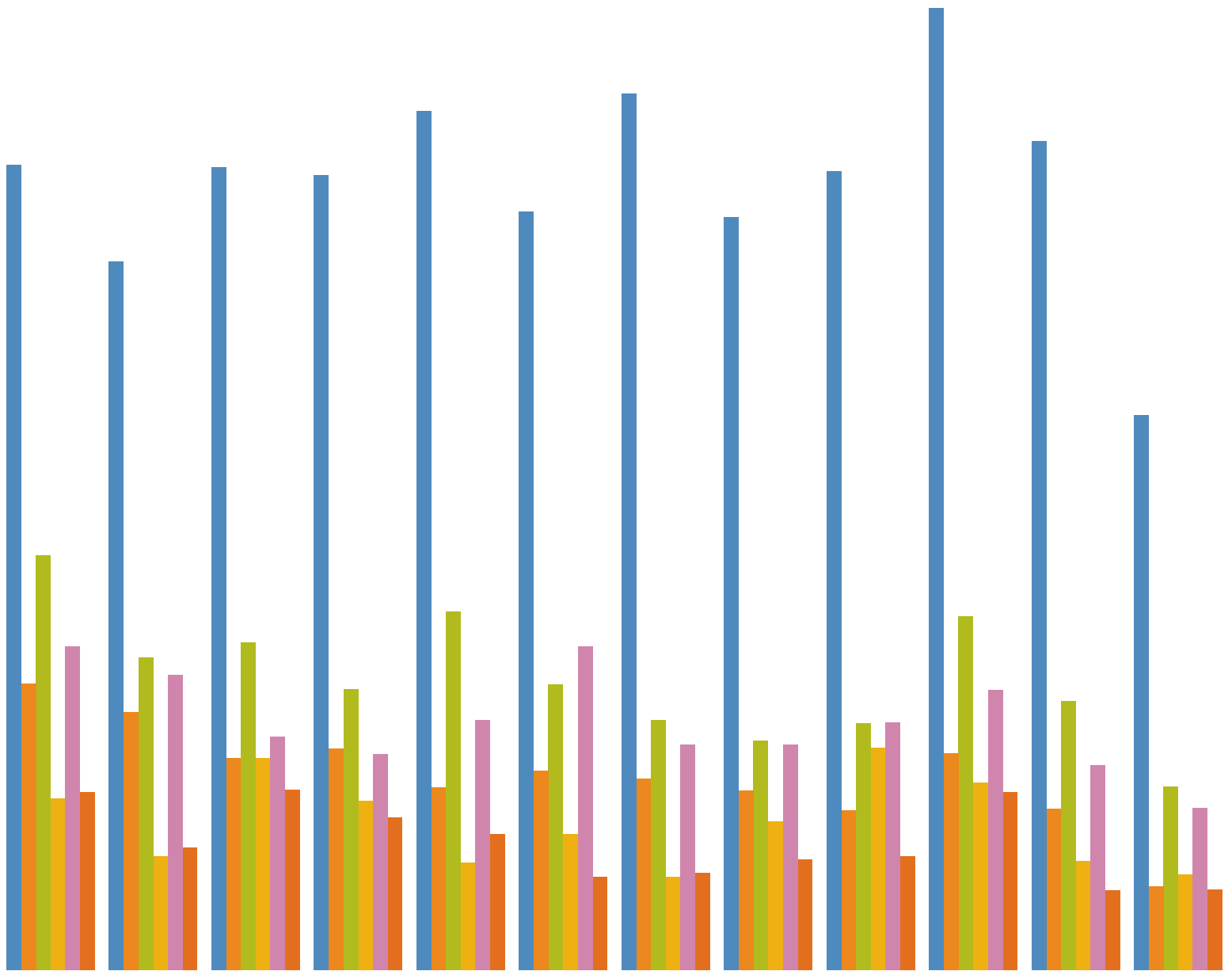


# 2013 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION | CDIAC No. 14.08





# 2013 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

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# CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public fund investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail ([cdiac@treasurer.ca.gov](mailto:cdiac@treasurer.ca.gov)) or by visiting CDIAC's website: [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

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# Acknowledgement

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (i) – (j) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to [cdiac@treasurer.ca.gov](mailto:cdiac@treasurer.ca.gov), by calling (916) 653-3269, or by fax at (916) 654-7440.



# Summary

California's state and local agencies sold a total of \$64.9 billion in public debt in 2013. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$24.6 billion (38 percent of the total dollar volume); local agencies sold \$39.8 billion (61.4 percent of the total dollar volume). The student loan corporation issued \$446.8 million in debt in 2013 (.7 percent of the total dollar volume). The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications consisting of *this report*, the *2013 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2013 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2013 reported to the California Debt and Investment Advisory Commission (CDIAC). Each bond issue includes the

date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, purchaser, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2013 Annual Report* and *2013 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).



# DEBT LINE CALENDAR LEGEND

Information contained in the 2013 Calendar of California Public Debt Issuance is reported as of April 23, 2014.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar.

## TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

## CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
Int	State Intercept

## TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor
PU	Purchaser

## MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

## INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the NIC/TIC interest cost of the financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carry little or no interest costs.
TIC	True Interest Cost	
Var	Rate pegged to an index	

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."





2013  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
1/24/2013	\$290,365,000.00	California Health Facilities Financing Authority CDIAC Number: 2013-0013 Conduit revenue bond Hospital Adventist Health Sys West Series A Refunding	S:A  F:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Wells Fargo Bank	3/1/2043 Comb	TIC:0 NIC: 0 Variable
3/20/2013	\$32,315,000.00	California Health Facilities Financing Authority CDIAC Number: 2013-0072 Conduit revenue bond Health care facilities NCROC Paradise Valley Estates Refunding	S:A  Ins	Neg	(BC) Orrick Herrington (FA) Ford & Associates Inc (EN) Cal-Mortgage (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	1/1/2026 Serial	TIC:2.784 NIC: 3.042
4/11/2013	\$450,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2013-0611 Conduit revenue bond Hospital Sutter Health Series A	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	8/15/2052 Term	TIC:4.57 NIC: 4.796
4/12/2013	\$4,865,000.00	California Health Facilities Financing Authority CDIAC Number: 2013-0677 Conduit revenue bond Health care facilities Becoming Independent Refunding	S:A  Ins	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Wulff Hansen & Co	2/1/2029 Serial	TIC:3.034
7/9/2013	\$654,840,000.00	California Health Facilities Financing Authority CDIAC Number: 2013-1333 Conduit revenue bond Health care facilities St Joseph Health Series A thru D Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) Morgan Stanley	7/1/2043 Comb	Variable
8/13/2013	\$21,190,000.00	California Health Facilities Financing Authority CDIAC Number: 2013-1526 Conduit revenue bond Health care facilities Casa Colina Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) The Bank of NY Mellon (UW) US Bancorp	4/1/2032 Comb	TIC:4.912 NIC: 4.99

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/8/2013	\$100,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2013-1994 Conduit revenue bond Health care facilities Memorial Health Series A & B	S:AA-  F:AA-	Neg	(BC) Sidley Austin LLP (FA) Ponder & Co (TR) US Bank NA (UW) Morgan Stanley	10/1/2043  Term	<u>NIC: 2.259</u>
3/8/2013	\$4,550,000.00	California Housing Finance Agency CDIAC Number: 2013-0562 Conduit revenue bond Multifamily housing Willow Wood & Denny Place Apts Issue A Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	9/1/2045  Term	<u>TIC: 4.83</u> <u>NIC: 0</u>
4/19/2013	\$133,760,000.00	California Housing Finance Agency CDIAC Number: 2013-0746 Conduit revenue bond Single-family housing Series A & B Federally Taxable Refunding	S:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) Bank of America Merrill	2/1/2042  Term	<u>TIC: 2.9</u> <u>NIC: 0</u>
12/19/2013	\$12,840,000.00	California Housing Finance Agency CDIAC Number: 2013-2167 Conduit revenue bond Multifamily housing Warwick Square Apts Issue B Subject to Alternative Minimum Tax Refunding	S:AA+/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) US Bank NA (UW) Hutchinson Shockey	3/20/2027  Term	<u>Variable</u>
12/24/2013	\$6,500,000.00	California Housing Finance Agency CDIAC Number: 2013-2271 Conduit revenue bond Multifamily housing Ramona Estate Apts Issue C Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) US Bank NA	12/1/2053  Term	<u>Variable</u>
3/26/2013	\$81,465,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-0064 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-2 Refunding	S:AAA  M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10/1/2047  Serial	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/26/2013	\$81,490,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-0065 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-1 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	10/1/2047 Serial	TIC: 0 NIC: 0 Variable
6/1/2013	\$44,510,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1106 Conduit revenue bond Theatre/Arts/Museums San Francisco Ballet Assoc Series A, B, C & D Refunding	NR	Neg	(BC) Orrick Herrington (PU) First Republic Bank (TR) The Bank of NY Mellon	8/1/2038 Term	TIC: 0 NIC: 0 Variable
7/15/2013	\$40,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1126 Loan from a bank or other institution K-12 school facility Wilshire Boulevard Temple	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank	7/1/2043 Term	NIC: 3.5
6/28/2013	\$8,565,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1128 Conduit revenue bond K-12 school facility Wildwood School Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	6/1/2043 Term	TIC: 0 NIC: 3.95
6/26/2013	\$43,810,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1440 Conduit revenue bond Theatre/Arts/Museums Contemporary Jewish Museum Series A, B & C Refunding	NR	Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) Bank of America Merrill (TR) Union Bank NA	12/1/2036 Term	Variable
10/10/2013	\$191,820,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1494 Conduit revenue bond Power generation/transmission CA Independent System Operator Corp Refunding	S:A M:A1 F:AA-	Neg	(BC) Polsinelli Shughart LLP (FA) Sperry Capital (TR) US Bank NA (UW) RBC Capital Mkts LLC	2/1/2039 Comb	TIC: 4.438 NIC: 4.614

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/15/2013	\$78,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1569 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Art Series A Refunding	M:A3	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) Wells Fargo Bank	12/1/2037 Comb	TIC: 0 NIC: 0 Variable
7/26/2013	\$55,130,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1586 Conduit revenue bond K-12 school facility JSerra Catholic HS Series A, B & C Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	9/1/2034 Term	Variable
9/1/2013	\$2,050,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1776 Loan from a bank or other institution Commercial development New Door Ventures	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Bank of Marin	10/1/2044 Term	Variable
8/27/2013	\$115,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1852 Conduit revenue bond Theatre/Arts/Museums LACMA Series B Refunding	NR	Neg	(BC) Hawkins Delafield (PU) Wells Fargo Bank (TR) US Bank NA	12/1/2034 Term	TIC: 0 NIC: 0 Variable
8/27/2013	\$100,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1853 Conduit revenue bond Theatre/Arts/Museums LACMA Series C Refunding	NR	Neg	(BC) Hawkins Delafield (PU) Union Bank NA (TR) US Bank NA	12/1/2037 Term	TIC: 0 NIC: 0 Variable
8/27/2013	\$50,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-1854 Conduit revenue bond Theatre/Arts/Museums LACMA Series D Refunding	NR	Neg	(BC) Hawkins Delafield (PU) US Bank NA (TR) US Bank NA	12/1/2037 Term	TIC: 0 NIC: 0 Variable

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/20/2013	\$6,500,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-2096 Loan from a bank or other institution K-12 school facility Bay School of SF Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	11/1/2043 Term	<u>NIC: 4.058</u>
11/5/2013	\$103,025,000.00	California Pollution Control Financing Authority CDIAC Number: 2013-1768 Conduit revenue bond Pollution control Zanker / GreenWaste / ZW Energy Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Leslie M Lava (PU) Bank of the West	11/1/2033 Term	<u>Variable</u>
7/31/2013	\$12,870,000.00	California School Finance Authority CDIAC Number: 2012-1904 Conduit revenue bond K-12 school facility Downtown & Central City Value Schools	S:BB+  Int	Neg	(BC) Orrick Herrington (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2048 Term	<u>TIC: 7.033</u> <u>NIC: 6.966</u>
1/16/2013	\$13,855,000.00	California School Finance Authority CDIAC Number: 2012-2105 Conduit revenue bond K-12 school facility Coastal Academy Charter School Series A	S:BBB-	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	10/1/2042 Term	<u>TIC: 5.103</u> <u>NIC: 5.061</u>
1/16/2013	\$300,000.00	California School Finance Authority CDIAC Number: 2012-2106 Conduit revenue bond K-12 school facility Coastal Academy Charter School Series B Federally Taxable	S:BBB-	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	10/1/2016 Term	<u>TIC: 5.103</u> <u>NIC: 5.061</u>
4/4/2013	\$10,000,000.00	California School Finance Authority CDIAC Number: 2013-0594 Revenue anticipation note Project, interim financing Aspire Public Schools Series A & B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund (TR) Union Bank NA	3/1/2014 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/16/2013	\$10,750,000.00	California School Finance Authority CDIAC Number: 2013-0636 Conduit revenue bond K-12 school facility Alliance Bloomfield Tech Academy/Qualified School Construction Bond Federally Taxable	NR	Comp	(BC) Ballard Spahr (FA) Buck Financial Advisors (PU) Robert Baird & Co (TR) Zions First Natl Bk	6/15/2034 Term	TIC: 0 NIC: 0 Variable
4/24/2013	\$3,410,000.00	California School Finance Authority CDIAC Number: 2013-0887 Conduit revenue bond Other, multiple educational uses Oakland/San Bernardino Charter School Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	10/15/2013 Term	TIC: 4
8/29/2013	\$24,240,000.00	California School Finance Authority CDIAC Number: 2013-1281 Conduit revenue bond K-12 school facility Classical Academies Series A	S:BB+	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	10/1/2043 Term	TIC: 7.575 NIC: 7.468
8/29/2013	\$935,000.00	California School Finance Authority CDIAC Number: 2013-1282 Conduit revenue bond K-12 school facility Classical Academies Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	10/1/2018 Term	TIC: 7.575 NIC: 7.468
10/9/2013	\$15,690,000.00	California School Finance Authority CDIAC Number: 2013-1539 Conduit revenue bond K-12 school facility Alliance for College-Ready Pub Sch 2023 Union LLC Series A	S:BBB-  Int	Neg	(BC) Orrick Herrington (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2048 Term	TIC: 6.386 NIC: 6.343
9/13/2013	\$11,500,000.00	California School Finance Authority CDIAC Number: 2013-1540 Conduit revenue bond K-12 school facility High Tech High N Co Elementary Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) City National Bank (TR) The Bank of NY Mellon	7/1/2023 Term	TIC: 5.58 NIC: 5.58

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/9/2013	\$85,000.00	California School Finance Authority CDIAC Number: 2013-2011 Conduit revenue bond K-12 school facility Alliance for College-Ready Pub Sch 2023 Union LLC Series B Federally Taxable	S:BBB-	Neg	(BC) Orrick Herrington (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2014 Term	<u>TIC</u> : 6.386 <u>NIC</u> : 6.343
12/19/2013	\$7,245,000.00	California School Finance Authority CDIAC Number: 2013-2174 Conduit revenue bond K-12 school facility Camino Nuevo-3500 West Temple LLC Refunding	NR	Neg	(BC) Orrick Herrington (FA) BLX Group (PU) Wells Fargo Bank (TR) Wells Fargo Bank	1/1/2034 Term	<u>TIC</u> : 4.192 <u>NIC</u> : 4.138
3/19/2013	\$342,360,000.00	California State Public Works Board CDIAC Number: 2013-0583 Public lease revenue bond Public building CA Judicial Council Series A	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	3/1/2038 Comb	<u>TIC</u> : 3.982 <u>NIC</u> : 4.259
3/19/2013	\$15,105,000.00	California State Public Works Board CDIAC Number: 2013-0584 Public lease revenue bond Prisons, jails, correctional facilities CDCR Series B	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	3/1/2028 Serial	<u>TIC</u> : 2.951 <u>NIC</u> : 3.043
3/19/2013	\$77,370,000.00	California State Public Works Board CDIAC Number: 2013-0585 Public lease revenue bond College, university facility UCSB Davidson Library Series C	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	3/1/2038 Comb	<u>TIC</u> : 3.765 <u>NIC</u> : 4.101
4/23/2013	\$59,385,000.00	California State Public Works Board CDIAC Number: 2013-0692 Public lease revenue bond Public building Yuba City Courthouse Series D	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Sec	6/1/2038 Comb	<u>TIC</u> : 3.799 <u>NIC</u> : 4.091

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/23/2013	\$325,985,000.00	California State Public Works Board CDIAC Number: 2013-0693 Public lease revenue bond Hospital Dept of Mental Health - Coalinga Hospital Series E Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Sec	6/1/2029 Serial	TIC: 2.976 NIC: 3.296
10/2/2013	\$135,995,000.00	California State Public Works Board CDIAC Number: 2013-1721 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Facs Series F	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	9/1/2033 Comb	TIC: 4.059 NIC: 4.301
10/2/2013	\$161,115,000.00	California State Public Works Board CDIAC Number: 2013-1722 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Series G	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	9/1/2033 Comb	TIC: 4.068 NIC: 4.338
10/2/2013	\$163,310,000.00	California State Public Works Board CDIAC Number: 2013-1723 Public lease revenue bond College, university facility CA State Univ Trustees Series H	S:A- M:Aa3 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	9/1/2038 Comb	TIC: 4.374 NIC: 4.565
11/14/2013	\$631,535,000.00	California State Public Works Board CDIAC Number: 2013-1933 Public lease revenue bond Multiple capital improvements, public works CDFA Laboratory & San Diego Courthouse Series I	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Mkts LLC	11/1/2038 Comb	TIC: 4.618 NIC: 4.774
4/9/2013	\$375,105,000.00	Golden State Tobacco Securitization Corporation CDIAC Number: 2013-0598 Other bond Other purpose Tobacco Settlement Series A Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	6/1/2030 Serial	TIC: 0 NIC: 3.608



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/13/2013	\$77,215,000.00	State of California CDIAC Number: 2013-0558 General obligation bond Medical Research/Institute 2004 CA Stem Cell Research & Cures Ser. H Federally Taxable	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Goldman Sachs	2/1/2016 Serial	TIC: 0.976 NIC: 0.976
3/14/2013	\$20,925,000.00	State of California CDIAC Number: 2013-0559 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser. CZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.726 NIC: 4.066
4/11/2013	\$565,000.00	State of California CDIAC Number: 2013-0683 General obligation bond K-12 school facility 1988 Sch Facs Act Series AM Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
3/14/2013	\$10,125,000.00	State of California CDIAC Number: 2013-0720 General obligation bond Multiple capital improvements, public works 2002 Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec Ser. AK Federally Taxable Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Goldman Sachs	2/1/2016 Serial	TIC: 0.976 NIC: 0.976
3/14/2013	\$505,935,000.00	State of California CDIAC Number: 2013-0721 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser. AA & AB	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2043 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$1,370,000.00	State of California CDIAC Number: 2013-0722 General obligation bond Public building 1988 CA Library Const & Renov Ser. AB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$1,595,000.00	State of California CDIAC Number: 2013-0723 General obligation bond Other capital improvements, public works 2000 CA Reading Literacy Improv, Pub Lib Const & Renov Ser. AB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$475,000.00	State of California CDIAC Number: 2013-0724 General obligation bond Water supply, storage, distribution 1988 CA Safe Drinking Wtr Ser. AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$4,375,000.00	State of California CDIAC Number: 2013-0725 General obligation bond Public transit 1990 Clean Air & Transportation Ser. BS Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$810,000.00	State of California CDIAC Number: 2013-0726 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. U Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$3,055,000.00	State of California CDIAC Number: 2013-0727 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser. AH Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$75,000.00	State of California CDIAC Number: 2013-0728 General obligation bond College, university facility 1988 High Education Fac Ser. AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$655,000.00	State of California CDIAC Number: 2013-0730 General obligation bond K-12 school facility 1988 School Facility Ser. AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$14,800,000.00	State of California CDIAC Number: 2013-0731 General obligation bond Multiple capital improvements, public works 2002 Clean Wtr, Air Safe Neighborhood Pks & Coast Protec Ser. AH Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$305,000.00	State of California CDIAC Number: 2013-0732 General obligation bond Public building 1988 CA Library Const & Renovation Ser. Z Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$520,000.00	State of California CDIAC Number: 2013-0733 General obligation bond College, university facility 1990 Higher Education Fac Ser. AT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$10,060,000.00	State of California CDIAC Number: 2013-0734 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Education Fac Ser. BQ	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2043 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$9,505,000.00	State of California CDIAC Number: 2013-0735 General obligation bond Public transit 1990 Passenger Rail & Clean Air Ser. AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$5,185,000.00	State of California CDIAC Number: 2013-0736 General obligation bond College, university facility 1996 Public Education Fac Ser. CB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$7,270,000.00	State of California CDIAC Number: 2013-0737 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser. BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$8,190,000.00	State of California CDIAC Number: 2013-0738 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec Ser. AS Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$5,860,000.00	State of California CDIAC Number: 2013-0739 General obligation bond Water supply, storage, distribution Safe, Clean Reliable Wtr Supply Ser. AX Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$1,840,000.00	State of California CDIAC Number: 2013-0740 General obligation bond K-12 school facility 1990 School Facility Ser. AF Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$220,000.00	State of California CDIAC Number: 2013-0741 General obligation bond Water supply, storage, distribution 1988 Wtr Conservation Ser. AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$15,130,000.00	State of California CDIAC Number: 2013-0742 General obligation bond Multiple capital improvements, public works 2002 Wtr Sec, Clean Drinking Wtr, Coast & Beach Protec Ser. AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
4/11/2013	\$390,000.00	State of California CDIAC Number: 2013-0919 General obligation bond K-12 school facility 1990 Sch Facs Act Series AE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$200,000.00	State of California CDIAC Number: 2013-0920 General obligation bond K-12 school facility 1992 Sch Facs Act Series BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$61,360,000.00	State of California CDIAC Number: 2013-0921 General obligation bond Multiple capital improvements, public works 2002 CA Clean Wtr, Air, Safe Neighborhood Pks, & Coastal Protection Act Series AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$110,000.00	State of California CDIAC Number: 2013-0922 General obligation bond Public building 1988 CA Library Const & Renov Act Series AC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$530,000.00	State of California CDIAC Number: 2013-0923 General obligation bond Public building 2000 CA Reading & Literacy, Library Const & Renov Act Series AC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$210,000.00	State of California CDIAC Number: 2013-0924 General obligation bond Water supply, storage, distribution CA Safe Drinking Wtr Act Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$100,225,000.00	State of California CDIAC Number: 2013-0925 General obligation bond College, university facility 1998 K-Univ Pub Ed Facs Act Series DC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$104,105,000.00	State of California CDIAC Number: 2013-0926 General obligation bond College, university facility 1998 K-Univ Pub Ed Facs Act Series DD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$112,645,000.00	State of California CDIAC Number: 2013-0927 General obligation bond College, university facility 1998 K-Univ Pub Ed Facs Act Series DE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$5,210,000.00	State of California CDIAC Number: 2013-0928 General obligation bond Multiple capital improvements, public works 1990 Clean Air & Trans Imp Act Series BV Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$21,480,000.00	State of California CDIAC Number: 2013-0929 General obligation bond Multiple capital improvements, public works 1990 Clean Air & Trans Imp Act Series BW Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$1,665,000.00	State of California CDIAC Number: 2013-0930 General obligation bond Wastewater collection, treatment 1998 Clean Wtr / Reclamation Series X Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$265,000.00	State of California CDIAC Number: 2013-0931 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$4,920,000.00	State of California CDIAC Number: 2013-0932 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$240,000.00	State of California CDIAC Number: 2013-0933 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$5,960,000.00	State of California CDIAC Number: 2013-0934 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$110,000.00	State of California CDIAC Number: 2013-0935 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AM Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$370,000.00	State of California CDIAC Number: 2013-0936 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AW Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$825,000.00	State of California CDIAC Number: 2013-0937 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AX Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$75,000.00	State of California CDIAC Number: 2013-0938 General obligation bond College, university facility 1992 Higher Ed Facs Act Series BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$370,000.00	State of California CDIAC Number: 2013-0939 General obligation bond Multifamily housing 1990 Housing & Homeless Act Series P Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$290,000.00	State of California CDIAC Number: 2013-0940 General obligation bond Multifamily housing 1990 Housing & Homeless Act Series Q Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$1,455,000.00	State of California CDIAC Number: 2013-0941 General obligation bond College, university facility 2002 K-Univ Pub Ed Facs Act Series BT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$679,355,000.00	State of California CDIAC Number: 2013-0942 General obligation bond College, university facility 2002 K-Univ Pub Ed Facs Act Series BU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$45,000.00	State of California CDIAC Number: 2013-0943 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Const Act Series AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$2,825,000.00	State of California CDIAC Number: 2013-0944 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Const Act Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$475,000.00	State of California CDIAC Number: 2013-0945 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Const Act Series AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$3,475,000.00	State of California CDIAC Number: 2013-0946 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Const Act Series AM Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$465,000.00	State of California CDIAC Number: 2013-0947 General obligation bond College, university facility 1996 Pub Ed Facs Act Series CE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$1,975,000.00	State of California CDIAC Number: 2013-0948 General obligation bond College, university facility 1996 Pub Ed Facs Act Series CF Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$15,320,000.00	State of California CDIAC Number: 2013-0949 General obligation bond College, university facility 1996 Pub Ed Facs Act Series CG Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$43,055,000.00	State of California CDIAC Number: 2013-0950 General obligation bond Flood control, storm drainage Safe Drinking / Clean Wtr, Watershed / Flood Prot Act Series BC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$3,335,000.00	State of California CDIAC Number: 2013-0951 General obligation bond Flood control, storm drainage Safe Drinking / Clean Wtr, Watershed / Flood Prot Act Series BD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$66,855,000.00	State of California CDIAC Number: 2013-0952 General obligation bond Multiple capital improvements, public works 2000 Safe Parks, Clean Wtr / Air, Coastal Prot Act Series AU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$5,575,000.00	State of California CDIAC Number: 2013-0953 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Series BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$10,630,000.00	State of California CDIAC Number: 2013-0954 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Series BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$120,000.00	State of California CDIAC Number: 2013-0955 General obligation bond K-12 school facility 1990 Sch Facs Act Series AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$430,000.00	State of California CDIAC Number: 2013-0956 General obligation bond K-12 school facility 1990 Sch Facs Act Series AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$405,000.00	State of California CDIAC Number: 2013-0957 General obligation bond K-12 school facility 1992 Sch Facs Act Series BE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$290,000.00	State of California CDIAC Number: 2013-0958 General obligation bond K-12 school facility 1992 Sch Facs Act Series BF Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$52,210,000.00	State of California CDIAC Number: 2013-0959 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$58,530,000.00	State of California CDIAC Number: 2013-0960 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$4,530,000.00	State of California CDIAC Number: 2013-0961 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$1,490,000.00	State of California CDIAC Number: 2013-0962 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series BC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$645,000.00	State of California CDIAC Number: 2013-0963 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785
4/11/2013	\$4,385,000.00	State of California CDIAC Number: 2013-0964 General obligation bond Multiple capital improvements, public works 2002 Wtr Security, Clean Wtr, Coastal Prot Act Series AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10/1/2033 Serial	TIC: 4.135 NIC: 3.785

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2013	\$931,240,000.00	State of California CDIAC Number: 2013-0965 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Reduction, Air Quality, Port ScrtY Act Series AC	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	4/1/2043 Serial	<u>TIC</u> :4.135 <u>NIC</u> : 3.785
4/11/2013	\$114,515,000.00	State of California CDIAC Number: 2013-0966 General obligation bond College, university facility 2006 K-Univ Pub Ed Facs Act Series AL	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	4/1/2043 Serial	<u>TIC</u> :4.135 <u>NIC</u> : 3.785
4/11/2013	\$38,775,000.00	State of California CDIAC Number: 2013-0967 General obligation bond Public transit 21st Cen High-Speed Passenger Train Act Series F	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	4/1/2043 Serial	<u>TIC</u> :4.135 <u>NIC</u> : 3.785
4/11/2013	\$165,470,000.00	State of California CDIAC Number: 2013-0968 General obligation bond Public transit 21st Cen High-Speed Passenger Train Act Series G	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	4/1/2043 Serial	<u>TIC</u> :4.135 <u>NIC</u> : 3.785
3/14/2013	\$1,160,000.00	State of California CDIAC Number: 2013-1131 General obligation bond Water supply, storage, distribution Safe, Clean Reliable Wtr Supply Ser. AY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	<u>TIC</u> :3.719 <u>NIC</u> : 4.066
3/14/2013	\$26,395,000.00	State of California CDIAC Number: 2013-1132 General obligation bond Water supply, storage, distribution Safe, Clean Reliable Wtr Supply Ser. AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	<u>TIC</u> :3.719 <u>NIC</u> : 4.066

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$1,265,000.00	State of California CDIAC Number: 2013-1133 General obligation bond K-12 school facility 1990 School Facility Ser. AG Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$4,905,000.00	State of California CDIAC Number: 2013-1134 General obligation bond K-12 school facility 1990 School Facility Ser. AH Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$3,220,000.00	State of California CDIAC Number: 2013-1135 General obligation bond K-12 school facility 1992 School Facility Ser. BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$263,540,000.00	State of California CDIAC Number: 2013-1136 General obligation bond K-12 school facility 2004 Kindergarten-Univ Pub Education Fac Ser. BD	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2043 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$42,635,000.00	State of California CDIAC Number: 2013-1137 General obligation bond College, university facility 2006 Kindergarten-Univ Pub Education Fac Ser. AK	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2043 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$225,940,000.00	State of California CDIAC Number: 2013-1138 General obligation bond K-12 school facility 2006 Kindergarten-Univ Pub Education Fac Ser. AJ	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2043 Serial	TIC: 3.719 NIC: 4.066

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$6,630,000.00	State of California CDIAC Number: 2013-1139 General obligation bond K-12 school facility 1988 School Facility Ser. AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$2,525,000.00	State of California CDIAC Number: 2013-1140 General obligation bond K-12 school facility 1990 School Facility Ser. AD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$2,860,000.00	State of California CDIAC Number: 2013-1141 General obligation bond K-12 school facility 1992 School Facility Ser. AX Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$1,090,000.00	State of California CDIAC Number: 2013-1142 General obligation bond K-12 school facility 1992 School Facility Ser. AY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$7,855,000.00	State of California CDIAC Number: 2013-1143 General obligation bond K-12 school facility 1992 School Facility Ser. AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$225,000.00	State of California CDIAC Number: 2013-1144 General obligation bond K-12 school facility 1992 School Facility Ser. BC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$255,000.00	State of California CDIAC Number: 2013-1145 General obligation bond Public building 1988 CA Library Const & Renovation Ser. AA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$3,730,000.00	State of California CDIAC Number: 2013-1146 General obligation bond Water supply, storage, distribution 1988 CA Safe Drinking Wtr Ser. AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$460,000.00	State of California CDIAC Number: 2013-1147 General obligation bond K-12 school facility 1988 School Facility Ser. CX	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2043 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$1,775,000.00	State of California CDIAC Number: 2013-1148 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser. DA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$125,540,000.00	State of California CDIAC Number: 2013-1150 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser. DB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$24,560,000.00	State of California CDIAC Number: 2013-1151 General obligation bond K-12 school facility 1998 Class Size Reduc Kindergarten-Univ Ser. CY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$4,410,000.00	State of California CDIAC Number: 2013-1152 General obligation bond Public transit 1990 Clean Air & Transportation Ser. BT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$40,425,000.00	State of California CDIAC Number: 2013-1153 General obligation bond Public transit 1990 Clean Air & Transportation Ser. BU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$65,000.00	State of California CDIAC Number: 2013-1154 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. V Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$2,295,000.00	State of California CDIAC Number: 2013-1155 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. W Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$1,035,000.00	State of California CDIAC Number: 2013-1156 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser. AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$9,400,000.00	State of California CDIAC Number: 2013-1157 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser. AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$15,600,000.00	State of California CDIAC Number: 2013-1158 General obligation bond K-12 school facility School Facility Ser. BD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$4,115,000.00	State of California CDIAC Number: 2013-1159 General obligation bond Water supply, storage, distribution 1988 Wtr Conservation Ser. AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$41,435,000.00	State of California CDIAC Number: 2013-1160 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser. BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$57,980,000.00	State of California CDIAC Number: 2013-1161 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec Ser. AT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$3,515,000.00	State of California CDIAC Number: 2013-1162 General obligation bond College, university facility 1996 Public Education Fac Ser. CC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$6,595,000.00	State of California CDIAC Number: 2013-1163 General obligation bond College, university facility 1996 Public Education Fac Ser. CD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$1,575,000.00	State of California CDIAC Number: 2013-1164 General obligation bond K-12 school facility 1996 Public Education Fac Ser. BY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$6,185,000.00	State of California CDIAC Number: 2013-1165 General obligation bond K-12 school facility 1996 Public Education Fac Ser. BZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$30,510,000.00	State of California CDIAC Number: 2013-1166 General obligation bond K-12 school facility 1996 Public Education Fac Ser. CA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$250,000.00	State of California CDIAC Number: 2013-1167 General obligation bond College, university facility 1990 Higher Education Fac Ser. AU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$7,590,000.00	State of California CDIAC Number: 2013-1168 General obligation bond College, university facility Higher Education Fac Ser. AV Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$1,885,000.00	State of California CDIAC Number: 2013-1169 General obligation bond College, university facility 1992 Higher Education Fac Ser. AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/14/2013	\$493,055,000.00	State of California CDIAC Number: 2013-1170 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Education Fac Ser. BS Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$6,160,000.00	State of California CDIAC Number: 2013-1171 General obligation bond College, university facility 1992 Higher Education Fac Ser. BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/14/2013	\$2,565,000.00	State of California CDIAC Number: 2013-1172 General obligation bond College, university facility 1988 High Education Fac Ser. AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
3/13/2013	\$276,920,000.00	State of California CDIAC Number: 2013-1173 General obligation bond Medical Research/Institute 2004 CA Stem Cell Research & Cures Ser. I Federally Taxable Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Goldman Sachs	2/1/2016 Serial	TIC: 0.976 NIC: 0.976
3/14/2013	\$6,065,000.00	State of California CDIAC Number: 2013-1174 General obligation bond College, university facility 2002 Kindergarten-Univ Pub Education Fac Ser. BR Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	2/1/2033 Serial	TIC: 3.719 NIC: 4.066
8/15/2013	\$5,500,000,000.00	State of California CDIAC Number: 2013-1595 Revenue anticipation note Cash flow, interim financing Series A-1 & A-2	S:SP-1+ M:MIG 1 F:F1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	6/23/2014 Term	TIC: 0.314 NIC: 0.318

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/27/2013	\$205,000,000.00	State of California CDIAC Number: 2013-1690 General obligation bond Multiple capital improvements, public works 2006 Hwy Safety, Traffic Reduction Ser. AD	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$55,000.00	State of California CDIAC Number: 2013-1811 General obligation bond Public building 1988 CA Lib Const & Renov Ser. AD Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$1,415,000.00	State of California CDIAC Number: 2013-1812 General obligation bond K-12 school facility 1988 Sch Fac Ser. AN Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$345,000.00	State of California CDIAC Number: 2013-1813 General obligation bond College, university facility 1988 Higher ED Fac Ser. AN Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$6,370,000.00	State of California CDIAC Number: 2013-1814 General obligation bond K-12 school facility 1990 Sch Fac Ser. AF Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$2,745,000.00	State of California CDIAC Number: 2013-1815 General obligation bond College, university facility June 1990 Higher ED Fac Ser. AZ Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/27/2013	\$105,000.00	State of California CDIAC Number: 2013-1816 General obligation bond College, university facility June 1990 Higher ED Fac Ser. AY Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$9,325,000.00	State of California CDIAC Number: 2013-1817 General obligation bond K-12 school facility 1990 Sch Fac Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$105,000.00	State of California CDIAC Number: 2013-1818 General obligation bond K-12 school facility 1990 Sch Fac Ser. AK Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$15,845,000.00	State of California CDIAC Number: 2013-1819 General obligation bond K-12 school facility 1992 Sch Fac Ser. BH Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$70,000.00	State of California CDIAC Number: 2013-1820 General obligation bond K-12 school facility 1992 Sch Fac Ser. BG Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$7,400,000.00	State of California CDIAC Number: 2013-1821 General obligation bond College, university facility June 1992 Higher ED Fac Ser. BC Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/27/2013	\$10,150,000.00	State of California CDIAC Number: 2013-1822 General obligation bond K-12 school facility 1992 Sch Fac Ser. BB Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$51,955,000.00	State of California CDIAC Number: 2013-1823 General obligation bond Other, multiple educational uses 1996 Pub ED Fac Ser. CI Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$345,000.00	State of California CDIAC Number: 2013-1824 General obligation bond Other, multiple educational uses 1996 Pub ED Fac Ser. CH Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$10,175,000.00	State of California CDIAC Number: 2013-1825 General obligation bond Other, multiple educational uses 1996 Pub ED Fac Ser. CJ Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$17,295,000.00	State of California CDIAC Number: 2013-1826 General obligation bond Other, multiple educational uses 1998 Class Size Reduc Kindergarten-Univ Ser. DF Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$392,935,000.00	State of California CDIAC Number: 2013-1827 General obligation bond Other, multiple educational uses 2002 Kindergarten-Univ Pub ED Fac Ser. BV Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/27/2013	\$55,000.00	State of California CDIAC Number: 2013-1828 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. Y Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$560,000.00	State of California CDIAC Number: 2013-1829 General obligation bond Water supply, storage, distribution 1988 Wtr Conservation Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$475,000.00	State of California CDIAC Number: 2013-1830 General obligation bond Water supply, storage, distribution 1988 CA Safe Drinking Wtr Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$1,445,000.00	State of California CDIAC Number: 2013-1831 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Ser. BC Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$805,000.00	State of California CDIAC Number: 2013-1832 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshd & Fld Protec Ser. BE Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$145,000.00	State of California CDIAC Number: 2013-1833 General obligation bond Other Housing 1990 Hsg & Homeless Ser. R Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/27/2013	\$4,515,000.00	State of California CDIAC Number: 2013-1834 General obligation bond Prisons, jails, correctional facilities 1988 County Corr Fac Cap Expend & Youth Fac Ser. AM Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$1,365,000.00	State of California CDIAC Number: 2013-1835 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Constr Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$845,000.00	State of California CDIAC Number: 2013-1836 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Constr Ser. AN Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$11,305,000.00	State of California CDIAC Number: 2013-1837 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Ser. BD Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$420,000.00	State of California CDIAC Number: 2013-1838 General obligation bond Public transit 1990 Passenger Rail & Clean Air Ser. AL Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
8/27/2013	\$9,900,000.00	State of California CDIAC Number: 2013-1839 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser. BY Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/27/2013	\$935,000.00	State of California CDIAC Number: 2013-1840 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser BX Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	9/1/2033 Serial	TIC: 4.323 NIC: 4.522
10/21/2013	\$146,005,000.00	State of California CDIAC Number: 2013-1935 General obligation bond Medical Research/Institute 2004 CA Stem Cell Res & Cures Bond Act Series J Federally Taxable	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 1.464 NIC: 1.467
10/22/2013	\$105,000.00	State of California CDIAC Number: 2013-1936 General obligation bond College, university facility June 1992 Higher Ed Fac Series BD	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Serial	TIC: 4.032 NIC: 4.267
11/6/2013	\$100,000,000.00	State of California CDIAC Number: 2013-1937 General obligation bond Multiple capital improvements, public works Series C	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Wells Fargo Sec	12/1/2028 Term	Variable
10/21/2013	\$5,235,000.00	State of California CDIAC Number: 2013-2019 General obligation bond College, university facility 2004 K-Univ Pub Ed Fac Bond Act, Series BE Federally Taxable	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 1.464 NIC: 1.467
10/21/2013	\$34,780,000.00	State of California CDIAC Number: 2013-2020 General obligation bond Water supply, storage, distribution 2002 Wtr Sec, Cl Drinking Wtr, Coastal & Bch Protec Act, Ser AM Federally Taxable	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 1.464 NIC: 1.467

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$1,910,000.00	State of California CDIAC Number: 2013-2021 General obligation bond College, university facility 2004 K-Univ Pub Ed Fac Series BF	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$124,045,000.00	State of California CDIAC Number: 2013-2022 General obligation bond College, university facility 2006 K-Univ Pub Ed Fac Series AM	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$240,000.00	State of California CDIAC Number: 2013-2023 General obligation bond Parks, open space 1996 Pub Ed Fac Series CK	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$11,995,000.00	State of California CDIAC Number: 2013-2024 General obligation bond Parks, open space 2000 Safe N-hood Pks, C1 Wtr & Air, Coastal Protec Ser AV	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$135,590,000.00	State of California CDIAC Number: 2013-2025 General obligation bond Water supply, storage, distribution 2002 Wtr Sec & C1 Drinking Wtr, Coastal/Beach Protec Series AN	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Comb	TIC: 4.032 NIC: 4.267
10/22/2013	\$257,420,000.00	State of California CDIAC Number: 2013-2026 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser AE	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Serial	TIC: 4.032 NIC: 4.267

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$36,760,000.00	State of California CDIAC Number: 2013-2027 General obligation bond College, university facility 2004 K-Univ Pub Ed Fac Series BG	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2031 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$197,955,000.00	State of California CDIAC Number: 2013-2028 General obligation bond College, university facility 2006 K-Univ Pub Ed Fac Series AN	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2031 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$158,325,000.00	State of California CDIAC Number: 2013-2029 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser AF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2043 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$225,000,000.00	State of California CDIAC Number: 2013-2030 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser A	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	12/1/2026 Term	TIC: 4.032 NIC: 4.267
10/22/2013	\$225,000,000.00	State of California CDIAC Number: 2013-2031 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser B	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	12/1/2027 Term	TIC: 4.032 NIC: 4.267
10/22/2013	\$50,000.00	State of California CDIAC Number: 2013-2032 General obligation bond K-12 school facility 1990 School Fac Series AG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$105,835,000.00	State of California CDIAC Number: 2013-2033 General obligation bond College, university facility 1998 Class Size Reduc K-Univ Pub Ed Fac Ser DG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$60,370,000.00	State of California CDIAC Number: 2013-2034 General obligation bond College, university facility 1998 Class Size Reduc K-Univ Pub Ed Fac Ser DH Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$31,960,000.00	State of California CDIAC Number: 2013-2035 General obligation bond College, university facility 1998 Class size Reduc K-Univ Pub Ed Fac Ser DI Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$15,775,000.00	State of California CDIAC Number: 2013-2036 General obligation bond College, university facility 1998 Class size Reduc K-Univ Pub Ed Fac Ser DJ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$18,610,000.00	State of California CDIAC Number: 2013-2037 General obligation bond College, university facility 1998 Class size Reduc K-Univ Pub Ed Fac Ser DK Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$330,000.00	State of California CDIAC Number: 2013-2038 General obligation bond College, university facility June 1990 Higher Ed Fac Series BA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$360,000.00	State of California CDIAC Number: 2013-2039 General obligation bond College, university facility June 1992 Higher Ed Fac Series BE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$25,000.00	State of California CDIAC Number: 2013-2040 General obligation bond College, university facility 1992 Higher Ed Fac BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$485,000.00	State of California CDIAC Number: 2013-2041 General obligation bond Other, multiple educational uses 2002 K-Univ Pub Ed Fac Series BW Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$14,115,000.00	State of California CDIAC Number: 2013-2042 General obligation bond College, university facility 2002 K-Univ Pub Ed Fac Series BX Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$275,100,000.00	State of California CDIAC Number: 2013-2043 General obligation bond College, university facility 2002 K-Univ Pub Ed Fac Ser BY Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$660,000.00	State of California CDIAC Number: 2013-2044 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Series CL Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$710,000.00	State of California CDIAC Number: 2013-2045 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Series CM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$2,090,000.00	State of California CDIAC Number: 2013-2046 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Series CN Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$500,000.00	State of California CDIAC Number: 2013-2047 General obligation bond Other, multiple educational uses 1992 Sch Fac Series BI Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$1,330,000.00	State of California CDIAC Number: 2013-2048 General obligation bond Parks, open space 2002 CA Cl Wtr & Air, Safe N-hood Pks & Coastal Protec Ser AJ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$23,985,000.00	State of California CDIAC Number: 2013-2049 General obligation bond Parks, open space 2002 CA Cl Wtr & Air, Safe N-hood Pks & Coastal Protec Ser AK Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$3,705,000.00	State of California CDIAC Number: 2013-2050 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr/Wrshed & Fld Protec Series BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$1,930,000.00	State of California CDIAC Number: 2013-2051 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr/Wtrshed & Fld Protec Series BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$8,435,000.00	State of California CDIAC Number: 2013-2052 General obligation bond Parks, open space 2000 Safe N-hood Pks, CI Wtr & Air, Coastal Protec Ser AW Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$6,255,000.00	State of California CDIAC Number: 2013-2053 General obligation bond Parks, open space 2000 Safe N-hood Pks, CI Wtr & Air, Coastal Protec Ser AX Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$20,210,000.00	State of California CDIAC Number: 2013-2054 General obligation bond Parks, open space 2000 Safe N-hood Pks, CI Wtr & Air, Coastal Protec Ser AY Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$3,245,000.00	State of California CDIAC Number: 2013-2055 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Series BD Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$3,995,000.00	State of California CDIAC Number: 2013-2056 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Series BE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$27,455,000.00	State of California CDIAC Number: 2013-2057 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Series BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$3,040,000.00	State of California CDIAC Number: 2013-2058 General obligation bond Water supply, storage, distribution 2002 Wtr Sec & CI Drinking Wtr, Coastal/Beach Protec Series AO Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$70,785,000.00	State of California CDIAC Number: 2013-2059 General obligation bond Parks, open space 2002 Wtr Sec & CI Drinking Wtr, Coastal/Beach Protec Series AP Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$7,715,000.00	State of California CDIAC Number: 2013-2060 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Series BE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$10,055,000.00	State of California CDIAC Number: 2013-2061 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Series BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
10/22/2013	\$2,290,000.00	State of California CDIAC Number: 2013-2062 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser BZ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/22/2013	\$1,740,000.00	State of California CDIAC Number: 2013-2063 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser CA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	11/1/2032 Serial	TIC: 4.032 NIC: 4.267
11/6/2013	\$100,000,000.00	State of California CDIAC Number: 2013-2175 General obligation bond Multiple capital improvements, public works Series D	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2028 Term	Variable
11/6/2013	\$100,000,000.00	State of California CDIAC Number: 2013-2176 General obligation bond Multiple capital improvements, public works Series E	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12/1/2029 Term	Variable
2/28/2013	\$805,905,000.00	The Regents of the University of California CDIAC Number: 2013-0545 Public enterprise revenue bond College, university facility Series AF Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/15/2039 Comb	TIC: 3.004 NIC: 3.367
2/27/2013	\$501,170,000.00	The Regents of the University of California CDIAC Number: 2013-0546 Public enterprise revenue bond College, university facility Series AG Federally Taxable Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/15/2039 Comb	TIC: 3.49 NIC: 3.564
3/5/2013	\$286,515,000.00	The Regents of the University of California CDIAC Number: 2013-0547 Public enterprise revenue bond College, university facility Series AH Federally Taxable Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Bank of America Merrill	7/1/2019 Term	TIC: 1.796 NIC: 1.796

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/7/2013	\$618,630,000.00	The Regents of the University of California CDIAC Number: 2013-1561 Public enterprise revenue bond Health care facilities UC Med Ctrs Series J Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2048 Comb	TIC: 5 NIC: 5.019
8/20/2013	\$31,300,000.00	The Regents of the University of California CDIAC Number: 2013-1562 Public enterprise revenue bond Health care facilities UC Med Ctrs Series K	S:AA-/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2047 Term	TIC: 0 NIC: 0 Variable
9/26/2013	\$546,235,000.00	The Regents of the University of California CDIAC Number: 2013-1793 Public enterprise revenue bond College, university facility Series AI Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2038 Comb	TIC: 3.382 NIC: 3.363
9/26/2013	\$712,315,000.00	The Regents of the University of California CDIAC Number: 2013-1794 Public enterprise revenue bond College, university facility Series AJ Federally Taxable Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2031 Comb	TIC: 3.382 NIC: 3.363
9/26/2013	\$600,000,000.00	The Regents of the University of California CDIAC Number: 2013-1795 Public enterprise revenue bond College, university facility Series AK Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2048 Term	TIC: 3.382 NIC: 3.363
9/26/2013	\$150,000,000.00	The Regents of the University of California CDIAC Number: 2013-1796 Public enterprise revenue bond College, university facility Series AL-1 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	5/15/2048 Term	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/26/2013	\$150,000,000.00	The Regents of the University of California CDIAC Number: 2013-1941 Public enterprise revenue bond College, university facility Series AL-2 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	5/15/2048 Term	<u>Variable</u>
9/26/2013	\$150,000,000.00	The Regents of the University of California CDIAC Number: 2013-1942 Public enterprise revenue bond College, university facility Series AL-3 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/15/2048 Term	<u>Variable</u>
9/26/2013	\$150,000,000.00	The Regents of the University of California CDIAC Number: 2013-1943 Public enterprise revenue bond College, university facility Series AL-4 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	5/15/2048 Term	<u>Variable</u>
7/17/2013	\$308,855,000.00	Trustees of the California State University CDIAC Number: 2013-1546 Public enterprise revenue bond College, university facility USC Systemwide Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2026 Serial	<u>TIC: 2.887</u> <u>NIC: 0</u>
3/12/2013	\$45,340,000.00	California Department of Water Resources CDIAC Number: 2013-0552 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AP Refunding	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Citigroup Global Markets	12/1/2035 Serial	<u>TIC: 2.941</u> <u>NIC: 3.128</u>
5/21/2013	\$120,205,000.00	California Department of Water Resources CDIAC Number: 2013-1005 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AQ Refunding	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) RBC Capital Mkts LLC	12/1/2035 Serial	<u>TIC: 3.212</u> <u>NIC: 3.421</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2013	\$37,000,000.00	California Educational Facilities Authority CDIAC Number: 2013-0391 Conduit revenue bond College, university facility Loyola Marymount University Series A Federally Taxable	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	10/1/2043 Comb	TIC: 4.419 NIC: 4.479
5/2/2013	\$48,625,000.00	California Educational Facilities Authority CDIAC Number: 2013-0805 Conduit revenue bond College, university facility Occidental College Series A Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Sec	10/1/2043 Comb	TIC: 3.691 NIC: 4.045
5/1/2013	\$261,410,000.00	California Educational Facilities Authority CDIAC Number: 2013-0830 Conduit revenue bond College, university facility Stanford Univ Series U-3	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	6/1/2043 Term	TIC: 3.211 NIC: 3.857
5/1/2013	\$39,215,000.00	California Educational Facilities Authority CDIAC Number: 2013-0831 Conduit revenue bond College, university facility Stanford Univ Series U-4 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	6/1/2043 Term	TIC: 3.211 NIC: 3.858
5/2/2013	\$6,370,000.00	California Educational Facilities Authority CDIAC Number: 2013-1288 Conduit revenue bond College, university facility Occidental College Series B Refunding Alameda	M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Sec	10/1/2027 Serial	TIC: 2.877 NIC: 2.885
9/25/2013	\$9,610,000.00	Alameda CDIAC Number: 2013-1727 Certificates of participation/leases Public building City Hall ESC Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2030 Serial	TIC: 3.582

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
9/25/2013	\$9,010,000.00	Alameda CDIAC Number: 2013-1728 General obligation bond Public building Libraries Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2033 Comb	<u>TIC</u> : 3.549
9/11/2013	\$287,380,000.00	Alameda County Joint Powers Authority CDIAC Number: 2013-1762 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA M:Aa3 F:AA	Neg	(BC) Squire Sanders (US) LLP (FA) Montague DeRose (TR) US Bank NA (UW) JP Morgan Securities	12/1/2035 Serial	<u>TIC</u> : 4.581 <u>NIC</u> : 4.714
7/24/2013	\$900,000,000.00	Bay Area Toll Authority CDIAC Number: 2013-1530 Public enterprise revenue bond Bridges and highways Toll Bridge Series S-4	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	4/1/2053 Comb	<u>TIC</u> : 5.222 <u>NIC</u> : 5.185
6/25/2013	\$24,995,000.00	Berkeley CDIAC Number: 2013-1475 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) JP Morgan Securities	7/10/2014 Term	<u>TIC</u> : 0.2 <u>NIC</u> : 0.202
1/9/2013	\$19,590,000.00	Berkeley Unified School District CDIAC Number: 2012-2092 General obligation bond K-12 school facility Series A Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Hutchinson Shockey	8/1/2029 Serial	<u>NIC</u> : 2.317
5/1/2013	\$40,000,000.00	Berkeley Unified School District CDIAC Number: 2013-0869 General obligation bond K-12 school facility Series C	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2052 Comb	<u>TIC</u> : 4.045

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
5/29/2013	\$13,000,000.00	Berkeley Unified School District CDIAC Number: 2013-0880 General obligation bond K-12 school facility Series B Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Guggenheim Securities	8/1/2024 Serial	<u>TIC</u> :2.423
4/23/2013	\$12,500,000.00	Castro Valley Unified School District CDIAC Number: 2013-0810 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10/1/2013 Term	<u>TIC</u> :0
3/7/2013	\$32,380,000.00	Dublin Unified School District CDIAC Number: 2013-0098 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2043 Comb	<u>TIC</u> :3.776 <u>NIC</u> : 3.802
11/13/2013	\$17,255,000.00	Dublin Unified School District CDIAC Number: 2013-1922 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) BMO Capital Markets	8/1/2023 Serial	<u>TIC</u> :2.148 <u>NIC</u> : 2.327
1/31/2013	\$17,450,147.00	Emery Unified School District CDIAC Number: 2012-1832 General obligation bond K-12 school facility Series D	M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2045 Comb	<u>TIC</u> :5.306
11/1/2013	\$4,390,300.00	Emeryville CDIAC Number: 2013-1886 Certificates of participation/leases Public building Civic Ctr Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Compass Bank (TR) The Bank of NY Mellon	5/1/2028 Serial	<u>NIC</u> : 3.02

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
8/9/2013	\$22,005,000.00	Fremont CDIAC Number: 2012-2131 General obligation bond Public building Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	8/1/2034 Serial	<u>TIC</u> : 3.888
7/24/2013	\$7,245,000.00	Hayward CDIAC Number: 2013-1498 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Capital One Pub Funding (TR) US Bank NA	5/1/2025 Term	<u>TIC</u> : 2.759 <u>NIC</u> : 2.76
12/18/2013	\$5,281,574.00	Hayward CDIAC Number: 2013-2086 Conduit revenue bond Multifamily housing Hayward Sr Hsg Phase II Series A	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Silicon Vly Bank	12/1/2018 Term	<u>Variable</u>
10/16/2013	\$7,076,294.00	Hayward CFD No 1 CDIAC Number: 2013-1855 Limited tax obligation bond Multiple capital improvements, public works Eden Shores Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Western Alliance Bancorp (TR) Wells Fargo Bank	9/1/2032 Serial	<u>TIC</u> : 4.13 <u>NIC</u> : 4.13
4/23/2013	\$18,000,000.00	New Haven Unified School District CDIAC Number: 2013-0813 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10/1/2013 Term	<u>TIC</u> : 0
5/22/2013	\$8,262,257.00	Newark CDIAC Number: 2013-0755 Special assessment bond Multiple capital improvements, public works Area Imp Dist No 26 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) NHA Advisors (PU) City National Bank (TR) US Bank NA	9/2/2023 Term	<u>TIC</u> : 2.75



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
3/30/2013	\$3,379,021.00	Oakland CDIAC Number: 2013-1088 Public lease revenue bond Equipment LED Streetlamp	NR	Neg	(BC) Lofton & Jennings (FA) KNN Public Finance (PU) Banc of America Pub Cap	5/30/2025 Term	TIC: 0 NIC: 2.39
3/30/2013	\$12,770,979.00	Oakland CDIAC Number: 2013-1089 Public lease revenue bond Equipment LED Street lamp, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Lofton & Jennings (FA) KNN Public Finance (PU) Banc of Am Lease & Cap	5/30/2025 Term	TIC: 0 NIC: 3.23
6/6/2013	\$78,230,000.00	Oakland CDIAC Number: 2013-1519 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.178 NIC: 0.18
9/4/2013	\$10,683,408.00	Oakland CDIAC Number: 2013-1753 Certificates of participation/leases Equipment IT Upgrades	NR	Neg	(BC) Chapman & Cutler (PU) IBM Credit (TR) Wilmington Trust	5/1/2019 Term	TIC: 2.7
4/23/2013	\$40,000,000.00	Oakland Unified School District CDIAC Number: 2013-0812 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10/1/2013 Term	TIC: 0
9/4/2013	\$120,000,000.00	Oakland Unified School District CDIAC Number: 2013-1528 General obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	8/1/2038 Comb	TIC: 5.617 NIC: 6.244

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
2/28/2013	\$8,935,000.00	Peralta Community College District (CCCFA) CDIAC Number: 2013-0420 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	<u>TIC</u> :0.542 <u>NIC</u> : 0.549
8/7/2013	\$11,998,678.00	Piedmont Unified School District CDIAC Number: 2013-1355 General obligation bond K-12 school facility Series E Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Serial	<u>TIC</u> :6.226
6/27/2013	\$14,565,000.00	Pleasanton Unified School District CDIAC Number: 2013-1337 General obligation bond K-12 school facility Series A Refunding	M:Aa2	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2021 Serial	<u>TIC</u> :2.315 <u>NIC</u> : 2.507
2/20/2013	\$5,790,000.00	Pleasanton Unified School District (CSCRPA) CDIAC Number: 2013-0476 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.368 <u>NIC</u> : 0.372
3/12/2013	\$11,995,000.00	San Leandro Public Finance Authority CDIAC Number: 2012-1775 Public lease revenue bond Multiple capital improvements, public works Refunding	S:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stone Youngberg/Stifel	12/1/2028 Serial	<u>TIC</u> :3.217 <u>NIC</u> : 3.302
7/10/2013	\$20,100,000.00	San Leandro Unified School District CDIAC Number: 2013-0885 General obligation bond K-12 school facility Measure M Series B	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2038 Comb	<u>TIC</u> :4.61 <u>NIC</u> : 4.674

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
7/10/2013	\$11,670,000.00	San Leandro Unified School District CDIAC Number: 2013-0886 General obligation bond K-12 school facility Measure B Series E	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	8/1/2026 Comb	TIC: 3.305 NIC: 3.408
5/21/2013	\$16,085,000.00	San Lorenzo Unified School District CDIAC Number: 2013-0875 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2029 Serial	TIC: 2.818 NIC: 2.922
5/21/2013	\$11,500,000.00	San Lorenzo Unified School District CDIAC Number: 2013-0876 General obligation bond K-12 school facility Series C	S:AA-/A+ M:A2/Aa3  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) William Blair & Co	8/1/2041 Serial	TIC: 4.105 NIC: 4.125
9/18/2013	\$102,960,000.00	Successor Agency to the Oakland Redevelopment Agency CDIAC Number: 2013-0868 Tax allocation bond Redevelopment, multiple purposes Central District Refunding	S:A-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) E J De La Rosa	9/1/2022 Serial	TIC: 2.74 NIC: 2.921
7/31/2013	\$5,760,000.00	Union City CFD No 97-1 CDIAC Number: 2013-1538 Limited tax obligation bond Multiple capital improvements, public works Dyer St Triangle Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (TR) Union Bank NA (UW) Wulff Hansen & Co	9/1/2028 Serial	TIC: 4.328 NIC: 4.375
11/6/2013	\$105,000,000.00	Washington Township Healthcare District CDIAC Number: 2013-1926 General obligation bond Hospital Series B	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) Union Bank NA (UW) Merrill Lynch Pierce	8/1/2043 Comb	TIC: 4.996

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Alameda</u>					
11/6/2013	\$40,500,000.00	Washington Township Healthcare District CDIAC Number: 2013-1927 General obligation bond Hospital Series A	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) Union Bank NA (UW) Merrill Lynch Pierce	8/1/2043 Comb	<u>TIC: 4.99</u>
		<u>Alpine</u>					
3/26/2013	\$1,300,000.00	Alpine County CDIAC Number: 2013-0682 Certificates of participation/leases Public building Government Center	NR	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (PU) Capital One Pub Funding (TR) Deutsche Bank Natl Trust	6/1/2028 Serial	<u>TIC: 3.75</u>
		<u>Amador</u>					
6/25/2013	\$805,000.00	Amador County Office of Education (CSCRPA) CDIAC Number: 2013-1387 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC: 0.336</u> <u>NIC: 0.341</u>
3/20/2013	\$3,350,000.00	Amador County Unified School District CDIAC Number: 2013-0334 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2029 Term	<u>TIC: 3.844</u>
6/25/2013	\$5,000,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2013-1388 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC: 0.336</u> <u>NIC: 0.341</u>

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Butte</u>					
5/16/2013	\$15,000,000.00	Chico Unified School District CDIAC Number: 2013-0785 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) BNY Mellon Trust Co NA (UW) E J De La Rosa	8/1/2043 Comb	TIC: 4.261 NIC: 4.555
1/17/2013	\$2,455,000.00	Gridley Union Elementary School District CDIAC Number: 2012-1971 General obligation bond K-12 school facility ID No 1 Series A	S:AA-/A+  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) BNY Mellon Trust Co NA (UW) Stone Youngberg/Stifel	2/1/2043 Comb	TIC: 3.891 NIC: 3.817
8/22/2013	\$660,000.00	Manzanita Elementary School District CDIAC Number: 2013-1508 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	8/1/2025 Serial	TIC: 2.65 NIC: 2.65
10/8/2013	\$3,000,000.00	Paradise CDIAC Number: 2013-1862 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (PU) US Bank NA (TR) US Bank NA	6/30/2014 Serial	TIC: 1.3
2/20/2013	\$1,375,000.00	Thermalito Union School District (CSCRPA) CDIAC Number: 2013-0522 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.619 NIC: 0.624
		<u>Calaveras</u>					
6/25/2013	\$2,125,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2013-1421 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.312 NIC: 0.317

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Calaveras					
5/1/2013	\$2,575,000.00	Calaveras County CDIAC Number: 2013-1975 Loan from a bank or other institution Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Government Fin Strat (PU) Umpqua Bank	6/30/2018 Term	TIC: 4.425 NIC: 4.4
2/1/2013	\$7,188,541.00	Calaveras County Water District CDIAC Number: 2013-0402 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Mortgage Corp	9/1/2017 Serial	TIC: 1.579 NIC: 1.579
10/9/2013	\$2,065,327.00	Calaveras County Water District CDIAC Number: 2013-0406 Special assessment bond Water supply, storage, distribution Fly-In Acres AD	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2043 Comb	TIC: 5.463 NIC: 5.452
2/27/2013	\$310,459.00	Calaveras County Water District CDIAC Number: 2013-0631 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Bank (TR) US Bank NA	9/1/2017 Term	TIC: 1.579 NIC: 1.579
5/8/2013	\$6,060,000.00	Calaveras Unified School District CDIAC Number: 2013-0393 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2026 Serial	TIC: 3.302 NIC: 3.146
6/25/2013	\$2,030,000.00	Calaveras Unified School District (CSCRPA) CDIAC Number: 2013-1390 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Colusa</u>					
12/18/2013	\$1,367,000.00	Colusa CDIAC Number: 2013-2213 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) Colusa	12/1/2053 Serial	<u>TIC: 2.767</u>
12/6/2013	\$2,885,000.00	Williams Unified School District CDIAC Number: 2013-2203 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust (TR) US Bank NA	1/29/2032 Serial	<u>TIC: 1.4</u>
		<u>Contra Costa</u>					
5/2/2013	\$45,915,000.00	Acalanes Union High School District CDIAC Number: 2013-0782 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2024 Serial	<u>TIC: 2.321</u> <u>NIC: 2.33</u>
5/30/2013	\$25,000,000.00	Antioch Unified School District CDIAC Number: 2013-1118 General obligation bond K-12 school facility SFID No 1 Series A	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2047 Comb	<u>TIC: 4.408</u> <u>NIC: 4.552</u>
7/12/2013	\$29,999,000.00	Antioch Unified School District CDIAC Number: 2013-1462 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) MuniBond Solar (PU) Banc of Am Lease & Cap (TR) Deutsche Bank Trust Co	6/16/2030 Term	<u>TIC: 1.16</u> <u>NIC: 1.16</u>
8/7/2013	\$140,500,000.00	Contra Costa Community College District CDIAC Number: 2013-1529 General obligation bond College, university housing	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Backstrom McCarley	8/1/2038 Comb	<u>TIC: 4.73</u> <u>NIC: 4.822</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
8/29/2013	\$5,100,000.00	Contra Costa County CDIAC Number: 2013-1560 Conduit revenue bond Multifamily housing Oak Ridge Family Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) The Mechanics Bank	5/10/2035 Term	<u>Variable</u>
1/8/2013	\$5,605,000.00	Contra Costa County CFD No 2001-1 CDIAC Number: 2012-1859 Limited tax obligation bond Multiple capital improvements, public works Norris Canyon Refunding	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2031 Serial	<u>NIC: 3.491</u>
7/27/2013	\$91,670,000.00	Contra Costa Water District CDIAC Number: 2013-1312 Public enterprise revenue bond Water supply, storage, distribution Series R Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	10/1/2043 Comb	<u>TIC: 3.081</u> <u>NIC: 3.465</u>
4/9/2013	\$6,670,000.00	Diablo Water District CDIAC Number: 2013-0542 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA-	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank NA (UW) Morgan Stanley	1/1/2030 Serial	<u>TIC: 3.09</u>
9/16/2013	\$5,017,000.00	El Cerrito CDIAC Number: 2013-1803 Tax anticipation note Cash flow, interim financing	NR	Comp	(BC) Meyers Nave (PU) Westamerica Bank (TR) El Cerrito	5/30/2014 Term	<u>TIC: 1.5</u>
8/6/2013	\$7,720,000.00	Moraga CDIAC Number: 2013-0427 Certificates of participation/leases Multiple capital improvements, public works	S:AA+	Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	4/1/2033 Comb	<u>TIC: 4.339</u> <u>NIC: 4.452</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
3/13/2013	\$54,015,000.00	Mt Diablo Unified School District CDIAC Number: 2013-0309 General obligation bond K-12 school facility Series C Refunding	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	6/1/2031 Comb	TIC: 3.487 NIC: 3.669
3/27/2013	\$6,705,000.00	Oakley Union Elementary School District CDIAC Number: 2013-0574 General obligation bond K-12 school facility Refunding	S:AA/A+  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Mitsubishi UFJ Securities	8/1/2029 Comb	TIC: 3.217
6/27/2013	\$4,087,000.00	Pleasant Hill CDIAC Number: 2013-1287 Loan from a bank or other institution Insurance and pension funds CalPERS Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	6/15/2018 Term	TIC: 3.364 NIC: 3.35
2/13/2013	\$6,055,000.00	Pleasant Hill Downtown CFD No 1 CDIAC Number: 2013-0743 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) CSCDA (TR) US Bank NA	9/1/2032 Comb	TIC: 4.129 NIC: 4.141
2/13/2013	\$65,000.00	Pleasant Hill Downtown CFD No 1 CDIAC Number: 2013-0744 Limited tax obligation bond Multiple capital improvements, public works Series A-T Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) CSCDA (TR) US Bank NA	9/1/2013 Term	TIC: 4.008 NIC: 0
7/26/2013	\$2,366,000.00	Pleasant Hill Recreation & Park District CDIAC Number: 2013-1091 Certificates of participation/leases Recreation and sports facilities Refunding	S:AA-/BBB+  Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (PU) Capital One Pub Funding (TR) US Bank NA	2/1/2030 Term	TIC: 3.65

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
12/2/2013	\$12,100,000.00	Richmond CDIAC Number: 2013-1962 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Raymond James	7/31/2014 Term	TIC: 0.674 NIC: 0.673
12/11/2013	\$3,227,000.00	San Ramon Valley Fire Protection District CDIAC Number: 2013-2281 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2018 Term	TIC: 1.4 NIC: 1.4
1/17/2013	\$52,200,000.00	San Ramon Valley Unified School District CDIAC Number: 2013-0017 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2031 Serial	TIC: 2.674 NIC: 2.913
2/14/2013	\$74,995,000.00	San Ramon Valley Unified School District CDIAC Number: 2013-0375 General obligation bond K-12 school facility Measure D	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2037 Comb	TIC: 3.534 NIC: 3.574
11/22/2013	\$3,000,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2013-1880 Revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Union Bank NA (UW) Wulff Hansen & Co	8/1/2014 Term	TIC: 1.334
10/10/2013	\$40,000,000.00	West Contra Costa Unified School District CDIAC Number: 2013-1781 General obligation bond K-12 school facility Series B	S:A+ M:Aa3 F:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2045 Comb	TIC: 5.022 NIC: 5.05

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Contra Costa</u>					
10/10/2013	\$85,000,000.00	West Contra Costa Unified School District CDIAC Number: 2013-1782 General obligation bond K-12 school facility Series A	S:A+ M:Aa3 F:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2045 Comb	<u>TIC</u> : 4.998 <u>NIC</u> : 5.084
		<u>Del Norte</u>					
5/7/2013	\$5,010,000.00	Del Norte County Unified School District CDIAC Number: 2013-0758 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) Edward D Jones & Co	8/1/2033 Serial	<u>TIC</u> : 3.729 <u>NIC</u> : 3.701
10/17/2013	\$4,990,000.00	Del Norte County Unified School District CDIAC Number: 2013-1958 General obligation bond K-12 school facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Edward D Jones & Co	8/1/2038 Serial	<u>TIC</u> : 4.846 <u>NIC</u> : 4.743
2/20/2013	\$4,675,000.00	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2013-0448 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.368 <u>NIC</u> : 0.372
		<u>El Dorado</u>					
6/15/2013	\$80,000.00	Garden Valley Fire Protection District CDIAC Number: 2013-1290 Certificates of participation/leases Equipment 2007 Ferrara Fire Truck Federally Taxable	NR	Neg	(PU) Kansas State Bank	6/15/2018 Serial	<u>TIC</u> : 0 <u>NIC</u> : 3.9
2/28/2013	\$2,500,000.00	Lake Tahoe Community College District (CCCFA) CDIAC Number: 2013-0414 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	<u>TIC</u> : 0.733 <u>NIC</u> : 0.742

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>El Dorado</u>					
6/24/2013	\$3,885,000.00	Placerville Union Elementary School District CDIAC Number: 2013-1459 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Eastshore Consulting (PU) Capital One Pub Funding (TR) Wells Fargo Bank	8/1/2024 Term	<u>TIC: 2.29</u> <u>NIC: 2.29</u>
1/10/2013	\$2,500,000.00	Pollock Pines Elementary School District CDIAC Number: 2012-1970 General obligation bond K-12 school facility Series A	S:AA-/A+  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) E J De La Rosa	8/1/2042 Comb	<u>TIC: 3.687</u> <u>NIC: 3.616</u>
5/8/2013	\$7,610,000.00	Rescue Union School District CDIAC Number: 2013-1065 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (TR) US Bank NA (UW) George K Baum	9/1/2030 Comb	<u>TIC: 3.323</u>
11/20/2013	\$7,735,000.00	South Tahoe Joint Powers Parking Financing Authority CDIAC Number: 2013-1619 Public enterprise revenue bond Parking Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12/1/2036 Comb	<u>TIC: 5.137</u> <u>NIC: 5.115</u>
		<u>Fresno</u>					
3/14/2013	\$4,000,000.00	Caruthers Unified School District CDIAC Number: 2013-0606 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2042 Comb	<u>TIC: 3.935</u> <u>NIC: 4.087</u>
3/20/2013	\$2,119,040.00	Central Unified School District CDIAC Number: 2013-0387 Bond anticipation note K-12 school facility Refunding	S:SP-1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2016 Term	<u>TIC: 1.587</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
2/20/2013	\$9,925,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2013-0491 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
6/25/2013	\$4,900,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2013-1391 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
7/2/2013	\$12,500,000.00	Clovis CDIAC Number: 2013-1309 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA/A- M:Baa1  Ins	Neg	(BC) Jones Hall (EN) Build America (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	TIC: 4.415 NIC: 4.456
7/2/2013	\$31,810,000.00	Clovis CDIAC Number: 2013-1310 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2028 Serial	TIC: 3.529 NIC: 3.869
10/9/2013	\$14,377,528.00	Clovis Public Financing Authority CDIAC Number: 2013-1461 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Jones Hall (PU) BBVA Compass (TR) Union Bank NA	4/1/2027 Serial	NIC: 3.1
7/25/2013	\$49,996,579.00	Clovis Unified School District CDIAC Number: 2013-1117 General obligation bond K-12 school facility Series B	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	TIC: 5.132

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
11/6/2013	\$1,512,415.00	Firebaugh CDIAC Number: 2013-2004 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) Pinnacle Public Finance	6/1/2031 Term	TIC: 3.849 NIC: 3.85
7/17/2013	\$22,820,000.00	Fresno CDIAC Number: 2013-1496 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax Refunding	S:AA/BBB M:Baa1 F:BBB Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	7/1/2030 Comb	TIC: 4.644 NIC: 4.692
7/17/2013	\$10,810,000.00	Fresno CDIAC Number: 2013-1675 Public enterprise revenue bond Airport Series A Refunding	S:AA/BBB M:Baa1 F:BBB Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	7/1/2030 Comb	TIC: 4.644 NIC: 4.692
6/4/2013	\$63,000,000.00	Fresno County CDIAC Number: 2013-1435 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) JP Morgan Securities	6/30/2014 Term	TIC: 0.185 NIC: 0.187
7/24/2013	\$54,997,539.65	Fresno Unified School District CDIAC Number: 2013-0877 General obligation bond K-12 school facility Series C	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	TIC: 5.98
2/20/2013	\$4,205,000.00	Kerman Unified School District (CSCRPA) CDIAC Number: 2013-0463 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
6/25/2013	\$1,295,000.00	Kerman Unified School District (CSCRPA) CDIAC Number: 2013-1394 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
2/5/2013	\$1,241,735.00	Kingsburg Elementary Charter School District CDIAC Number: 2013-0085 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Schools Fac Finance LLC (PU) Capital One Pub Funding (TR) US Bank NA	2/1/2017 Serial	TIC: 2 NIC: 0
3/12/2013	\$8,000,000.00	Mendota Unified School District CDIAC Number: 2013-0083 General obligation bond K-12 school facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) E J De La Rosa	8/1/2042 Comb	TIC: 4.215 NIC: 4.338
8/30/2013	\$1,477,000.00	Riverdale Public Utility District CDIAC Number: 2013-1212 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (PU) USDA Rural Dev (TR) Riverdale PUD	4/1/2053 Term	TIC: 2.125 NIC: 2.125
11/12/2013	\$1,320,000.00	Sanger Public Financing Authority CDIAC Number: 2013-1882 Public lease revenue bond Multiple capital improvements, public works	S:AA-/A Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wulff Hansen & Co	6/15/2043 Comb	TIC: 4.856
11/12/2013	\$4,090,000.00	Sanger Public Financing Authority CDIAC Number: 2013-1883 Public enterprise revenue bond Water supply, storage, distribution	S:AA-/A+ Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wulff Hansen & Co	6/15/2043 Comb	TIC: 4.776

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
11/12/2013	\$6,370,000.00	Sanger Public Financing Authority CDIAC Number: 2013-1884 Public enterprise revenue bond Wastewater collection, treatment	S:AA-/A-  Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Wulff Hansen & Co	6/15/2043 Comb	<u>TIC</u> : 4.982
3/12/2013	\$15,000,000.00	Sanger Unified School District CDIAC Number: 2013-0577 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2042 Comb	<u>TIC</u> : 4.088 <u>NIC</u> : 4.168
2/20/2013	\$6,975,000.00	Sanger Unified School District (CSCRPA) CDIAC Number: 2013-0499 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.398 <u>NIC</u> : 0.402
10/10/2013	\$1,062,125.00	Selma Unified School District CDIAC Number: 2013-1914 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Jones Hall (PU) Capital One Pub Funding	10/1/2020 Term	<u>TIC</u> : 3.1 <u>NIC</u> : 2.54
2/20/2013	\$5,000,000.00	Selma Unified School District (CSCRPA) CDIAC Number: 2013-0483 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.368 <u>NIC</u> : 0.372
6/25/2013	\$855,000.00	Sierra Unified School District (CSCRPA) CDIAC Number: 2013-1400 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC</u> : 0.336 <u>NIC</u> : 0.341



2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Fresno</u>					
2/6/2013	\$11,965,000.00	Washington Unified School District CDIAC Number: 2013-0015 General obligation bond K-12 school facility Series A	S:AA  F:A2 Ins	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb	TIC: 4.13 NIC: 4.28
4/1/2013	\$20,294.00	Washington Unified School District CDIAC Number: 2013-0702 Certificates of participation/leases Equipment 2011 Ford F250 Truck	NR	Neg	(PU) Kansas State Bank	4/1/2018 Serial	TIC: 0 NIC: 3.87
9/17/2013	\$12,995,000.00	Washington Unified School District CDIAC Number: 2013-1696 Certificates of participation/leases K-12 school facility	S:AA-/A-  Ins	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2033 Serial	TIC: 4.806 NIC: 4.802
2/20/2013	\$3,345,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2013-0527 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	TIC: 0.617 NIC: 0.625
6/25/2013	\$625,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2013-1402 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
		<u>Glenn</u>					
3/7/2013	\$1,020,024.00	Orland Joint Unified School District CDIAC Number: 2012-2024 General obligation bond K-12 school facility Series C	S:AA/A  Ins	Neg	(BC) Matt Juhl-Darlington (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2043 Comb	TIC: 5.334 NIC: 0

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Glenn</u>							
2/20/2013	\$3,030,000.00	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2013-0523 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series CC, DD & EE	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	TIC:0.357 NIC: 0.362
6/25/2013	\$2,180,000.00	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2013-1419 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2014 Term	TIC:0.335 NIC: 0.34
8/7/2013	\$3,955,000.00	Willows Unified School District CDIAC Number: 2013-1658 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Capital One Equip Fin Corp (TR) Deutsche Bank Trust Co	12/16/2030 Serial	TIC:0.95
<u>Humboldt</u>							
2/26/2013	\$3,000,000.00	Arcata Elementary School District CDIAC Number: 2013-0346 General obligation bond K-12 school facility Series A Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (UW) Stone Youngberg/Stifel	8/1/2043 Comb	TIC:4.083 NIC: 4.131
2/13/2013	\$782,479.00	Eureka CDIAC Number: 2012-1950 Certificates of participation/leases Equipment Fire Truck, City Hall & Fire Station	NR	Neg	(BC) Kronick Moskovitz (PU) Alliance Bank of Arizona (TR) Deutsche Bank Natl Trust	2/13/2020 Serial	TIC:3.35 NIC: 0
2/14/2013	\$3,500,000.00	Fortuna Union High School District CDIAC Number: 2013-0333 General obligation bond K-12 school facility	S:A+	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Humboldt Co (UW) Edward D Jones & Co	8/1/2043 Comb	TIC:3.974 NIC: 3.947

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Humboldt</u>							
7/24/2013	\$3,280,000.00	Humboldt County Board of Education CDIAC Number: 2013-0975 Certificates of participation/leases Public building Conference Facility	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	TIC: 5.482 NIC: 5.374
2/7/2013	\$5,000,000.00	Northern Humboldt Union High School District CDIAC Number: 2012-2005 General obligation bond K-12 school facility Series B	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Humboldt Co (UW) E J De La Rosa	8/1/2043 Comb	TIC: 3.999 NIC: 4.199
2/28/2013	\$4,000,000.00	Redwoods Community College District (CCCFA) CDIAC Number: 2013-0421 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.682 NIC: 0.69
7/17/2013	\$2,790,000.00	Redwoods Community College District (CCCFA) CDIAC Number: 2013-1360 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.678 NIC: 0.687
<u>Imperial</u>							
3/21/2013	\$7,500,000.00	Brawley Elementary School District CDIAC Number: 2013-0087 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Kinsell Newcomb	8/1/2038 Comb	TIC: 4.02 NIC: 4.118
4/3/2013	\$4,040,000.00	Calexico Unified School District CDIAC Number: 2013-0670 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/30/2013 Term	TIC: 0.513 NIC: 0.514

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Imperial</u>					
12/11/2013	\$4,500,000.00	Calipatria Unified School District CDIAC Number: 2013-2094 General obligation bond K-12 school facility Series A	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	TIC: 4.638 NIC: 4.819
12/11/2013	\$1,520,000.00	Calipatria Unified School District CDIAC Number: 2013-2205 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2015 Comb	TIC: 0.866 NIC: 0.882
2/20/2013	\$630,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2013-0444 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$1,285,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2013-1414 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series F	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) Union Bank NA (UW) Piper Jaffray & Co	5/1/2014 Term	TIC: 0.626 NIC: 0.633
2/20/2013	\$4,920,000.00	El Centro Elementary School District (CSCRPA) CDIAC Number: 2013-0453 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
12/12/2013	\$4,500,000.00	Holtville Joint Powers Financing Authority CDIAC Number: 2013-1895 Public enterprise revenue bond Wastewater collection, treatment Outfall Main Refunding	NR	Neg	(BC) Richards Watson (PU) USDA Rural Dev (TR) Holtville Jt PFA	12/1/2052 Serial	TIC: 2

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Imperial</u>					
2/20/2013	\$225,000.00	Meadows Union Elementary School District (CSCRPA) CDIAC Number: 2013-0469 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.368 <u>NIC</u> : 0.372
		<u>Inyo</u>					
1/17/2013	\$11,335,000.00	Northern Inyo County Local Hospital District CDIAC Number: 2012-1892 Public enterprise revenue bond Hospital Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (FA) H G Wilson (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	12/1/2029 Term	<u>TIC</u> :4.358
		<u>Kern</u>					
2/20/2013	\$5,005,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2013-0449 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.368 <u>NIC</u> : 0.372
6/25/2013	\$6,805,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2013-1374 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC</u> :0.362 <u>NIC</u> : 0.366
11/12/2013	\$1,300,000.00	Elk Hills Elementary School District CDIAC Number: 2013-1720 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Wells Fargo Bank	5/1/2029 Serial	<u>TIC</u> :3.815 <u>NIC</u> : 3.86
4/9/2013	\$131,950,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2013-0570 Bond anticipation note K-12 school facility Kern HSD Refunding	S:SP-1 M:MIG-1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	5/1/2014 Term	<u>TIC</u> :0.123 <u>NIC</u> : 0.123

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
6/5/2013	\$200,000,000.00	Kern County CDIAC Number: 2013-1009 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill	6/30/2014 Term	TIC: 0.18 NIC: 0
2/22/2013	\$18,930,000.00	Kern County Board of Education CDIAC Number: 2013-0327 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) Bank of America Merrill	10/1/2013 Term	TIC: 0.258 NIC: 0
2/13/2013	\$65,200,000.00	Kern High School District CDIAC Number: 2013-0012 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:A2/Aa2 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2030 Serial	TIC: 2.794 NIC: 2.932
10/8/2013	\$10,327,556.00	Lakeside Union School District (Kern Co) CDIAC Number: 2013-1913 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+ Ins	Comp	(BC) Meyers Nave (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Morgan Stanley	6/1/2045 Serial	TIC: 5.908
1/10/2013	\$7,400,000.00	McFarland Unified School District CDIAC Number: 2012-1941 General obligation bond K-12 school facility Series A	S:AA-/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	11/1/2038 Comb	TIC: 4.042 NIC: 0
3/5/2013	\$3,275,000.00	Midway Elementary School District CDIAC Number: 2013-0088 General obligation bond K-12 school facility Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2029 Serial	TIC: 3.24 NIC: 3.169

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
1/9/2013	\$2,730,000.00	Mojave Unified School District CDIAC Number: 2013-0084 General obligation bond K-12 school facility SFID No 2 Refunding	S:AA-/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2028 Comb	<u>TIC</u> : 2.685 <u>NIC</u> : 2.905
1/24/2013	\$8,110,000.00	North of River Sanitary District No 1 CDIAC Number: 2013-0358 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA-/A+  Ins	Neg	(BC) Nossaman LLP (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Brandis Tallman LLC	5/1/2023 Serial	<u>TIC</u> : 1.972 <u>NIC</u> : 2.085
3/6/2013	\$31,200,000.00	Panama-Buena Vista Union School District CDIAC Number: 2013-0371 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stifel Nicolaus & Co Inc	10/1/2013 Term	<u>TIC</u> : 0 <u>NIC</u> : 0.532
5/15/2013	\$18,405,000.00	Panama-Buena Vista Union School District CDIAC Number: 2013-0673 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Comp	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2042 Comb	<u>TIC</u> : 3.883 <u>NIC</u> : 3.897
6/19/2013	\$29,610,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2013-1316 Certificates of participation/leases Water supply, storage, distribution Series A	S:AA/A-  Ins	Neg	(BC) Nossaman LLP (EN) Build America (TR) Wells Fargo Bank (UW) Wells Fargo Sec	1/1/2043 Comb	<u>TIC</u> : 4.661 <u>NIC</u> : 4.713
8/20/2013	\$9,645,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2013-1698 Public enterprise revenue bond Water supply, storage, distribution Series A	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12/1/2023 Serial	<u>TIC</u> : 3.257 <u>NIC</u> : 3.384

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Kern</u>							
12/11/2013	\$1,800,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2013-2206 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (PU) Wells Fargo Bank	12/1/2018 Term	<u>Variable</u>
10/16/2013	\$6,000,000.00	Taft City Elementary School District CDIAC Number: 2013-1766 General obligation bond K-12 school facility Series B	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2044 Comb	<u>NIC: 5.233</u>
3/20/2013	\$8,055,000.00	Tehachapi Valley Healthcare District CDIAC Number: 2013-0351 General obligation bond Hospital Series A Refunding	S:AA M:A2  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	11/1/2026 Serial	<u>TIC: 2.853</u> <u>NIC: 0</u>
5/30/2013	\$50,000,000.00	Tehachapi Valley Healthcare District CDIAC Number: 2013-0918 General obligation bond Health care facilities	S:AA M:A2  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	11/1/2043 Comb	<u>TIC: 4.4</u> <u>NIC: 0</u>
7/17/2013	\$4,055,000.00	West Kern Community College District (CCCFA) CDIAC Number: 2013-1367 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	<u>TIC: 0.654</u> <u>NIC: 0.662</u>
<u>Kings</u>							
5/28/2013	\$2,455,000.00	Armona Union Elementary School District CDIAC Number: 2013-1349 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Compass Bank (TR) Wells Fargo Bank	8/1/2029 Term	<u>TIC: 2.8</u> <u>NIC: 2.8</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kings</u>					
2/20/2013	\$2,705,000.00	Corcoran Unified School District (CSCRPA) CDIAC Number: 2013-0446 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.368 <u>NIC</u> : 0.372
6/25/2013	\$1,340,000.00	Corcoran Unified School District (CSCRPA) CDIAC Number: 2013-1372 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC</u> :0.362 <u>NIC</u> : 0.366
6/26/2013	\$12,725,000.00	Hanford CDIAC Number: 2013-0799 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-/A  Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Southwest Securities	10/1/2028 Serial	<u>TIC</u> : 3.68
2/20/2013	\$6,810,000.00	Hanford Elementary School District (CSCRPA) CDIAC Number: 2013-0496 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.398 <u>NIC</u> : 0.402
1/7/2013	\$9,773.00	Kings County CDIAC Number: 2013-0043 Certificates of participation/leases Equipment Lanier MP Copier State Taxable	NR	Neg	(PU) Kansas State Bank	1/7/2018 Serial	<u>TIC</u> : 0 <u>NIC</u> : 4.5
3/28/2013	\$17,854.00	Kings County CDIAC Number: 2013-0708 Certificates of participation/leases Equipment Copier	NR	Neg	(PU) Kansas State Bank	3/28/2018 Term	<u>TIC</u> : 0 <u>NIC</u> : 4.4

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kings</u>					
5/10/2013	\$6,479.00	Kings County CDIAC Number: 2013-1101 Certificates of participation/leases Equipment Digital Copier	NR	Neg	(PU) Kansas State Bank	5/10/2018 Term	TIC: 0 NIC: 4.4
5/1/2013	\$7,086.00	Kings County CDIAC Number: 2013-1188 Certificates of participation/leases Equipment Lanier MP 2852 Copier	NR	Comp	(PU) Kansas State Bank	5/1/2018 Serial	TIC: 0 NIC: 4.4
3/1/2013	\$3,284,787.00	Kings County Board of Education CDIAC Number: 2013-0630 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Funding	4/1/2027 Serial	TIC: 3.374
2/20/2013	\$480,000.00	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2013-0464 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
5/30/2013	\$7,217,155.00	Lemoore CDIAC Number: 2013-1040 Public enterprise revenue bond Water supply, storage, distribution Solar	NR	Neg	(BC) Weist Law Firm (FA) Cooperman & Associates (PU) Pinnacle Public Finance	4/1/2029 Term	TIC: 0 NIC: 2.48
2/13/2013	\$6,502,784.00	Reef-Sunset Unified School District CDIAC Number: 2012-2006 General obligation bond K-12 school facility Series A	S:AA  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2043 Comb	TIC: 4.954

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kings</u>					
2/20/2013	\$1,500,000.00	Tulare Lake Drainage District CDIAC Number: 2013-0049 Certificates of participation/leases Multiple capital improvements, public works Spray Field & Mid Evaporation Basin	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) Compass Bank	2/15/2023 Serial	<u>NIC: 2.5</u>
		<u>Lake</u>					
6/25/2013	\$280,000.00	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2013-1393 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC: 0.336</u> <u>NIC: 0.341</u>
6/25/2013	\$1,165,000.00	Konocti Unified School District (CSCRPA) CDIAC Number: 2013-1395 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC: 0.336</u> <u>NIC: 0.341</u>
9/1/2013	\$389,662.00	Lakeport CDIAC Number: 2013-1784 Bond anticipation note Project, interim financing Wtr Enterprise Imp Refunding	NR	Neg	(BC) Weist Law Firm (PU) Bank of Nevada	9/19/2016 Term	<u>TIC: 1.99</u> <u>NIC: 1.99</u>
11/18/2013	\$1,640,000.00	Lakeport Unified School District CDIAC Number: 2013-1965 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Zions First Natl Bk (TR) Zions First Natl Bk	9/1/2016 Term	<u>TIC: 1.651</u> <u>NIC: 1.652</u>
9/18/2013	\$1,065,000.00	Upper Lake Union High School District CDIAC Number: 2013-1789 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust (TR) US Bank NA	9/18/2031 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Lassen</u>					
2/20/2013	\$135,000.00	Janesville Union Elementary School District (CSCRPA) CDIAC Number: 2013-0462 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
2/28/2013	\$2,250,000.00	Lassen Community College District (CCCFA) CDIAC Number: 2013-0415 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.735 NIC: 0.743
2/20/2013	\$55,000.00	Shaffer Union School District (CSCRPA) CDIAC Number: 2013-0484 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$105,000.00	Shaffer Union School District (CSCRPA) CDIAC Number: 2013-1412 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.641 NIC: 0.647
9/13/2013	\$4,907,000.00	Susanville CDIAC Number: 2013-1674 Loan from a bank or other institution Insurance and pension funds CalPERS Federally Taxable Refunding	NR	Neg	(BC) Meyers Nave (PU) Umpqua Bank	6/30/2028 Term	NIC: 4.75
		<u>Los Angeles</u>					
2/20/2013	\$15,000,000.00	ABC Unified School District (LACS) CDIAC Number: 2013-0275 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	11/29/2013 Term	TIC: 0.536 NIC: 0.543

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/20/2013	\$1,800,000.00	Acton-Agua Dulce Unified School District (LACS) CDIAC Number: 2013-0276 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.718 NIC: 0.728
7/24/2013	\$1,420,000.00	Acton-Agua Dulce Unified School District (LACS) CDIAC Number: 2013-1477 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-5	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.766 NIC: 0.771
9/11/2013	\$3,675,000.00	Agoura Hills Improvement Authority CDIAC Number: 2013-1691 Public lease revenue bond Recreation and sports facilities	S:AA+	Comp	(BC) Richards Watson (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) UBS Financial Services	2/1/2043 Comb	TIC: 4.858
1/24/2013	\$248,325,000.00	Alameda Corridor Transportation Authority CDIAC Number: 2013-0039 Public enterprise revenue bond Ports, marinas Series A Refunding	S:AA-/A- M:A2/A3 F:A Ins	Neg	(BC) Squire Sanders (US) LLP (FA) Public Fin Management (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	10/1/2029 Serial	TIC: 3.016 NIC: 3.253
10/3/2013	\$6,565,000.00	Alhambra Parking Authority CDIAC Number: 2013-1899 Public lease revenue bond Parking Parking & Civic Ctr Library	S:AA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2043 Comb	TIC: 5.005 NIC: 4.893
2/20/2013	\$10,000,000.00	Alhambra Unified School District (LACS) CDIAC Number: 2013-0277 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	11/29/2013 Term	TIC: 0.536 NIC: 0.543

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/20/2013	\$35,000,000.00	Antelope Valley Union High School District (LACS) CDIAC Number: 2013-0278 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.815 NIC: 0.825
7/24/2013	\$5,000,000.00	Antelope Valley Union High School District (LACS) CDIAC Number: 2013-1478 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/1/2014 Term	TIC: 0.629 NIC: 0.634
2/20/2013	\$9,925,000.00	Azusa Unified School District (CSCRPA) CDIAC Number: 2013-0506 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.378 NIC: 0.382
12/10/2013	\$23,736,780.00	Baldwin Park Unified School District CDIAC Number: 2013-2165 General obligation bond K-12 school facility Refunding	S:AA/A  Ins	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2053 Comb	TIC: 6.675
7/24/2013	\$6,000,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2013-1479 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-5	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.811 NIC: 0.816
2/20/2013	\$4,500,000.00	Bassett Unified School District (LACS) CDIAC Number: 2013-0279 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.664 NIC: 0.674

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/19/2013	\$37,000,000.00	Bellflower Unified School District CDIAC Number: 2013-0645 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co	8/1/2042 Comb	<u>NIC</u> : 4.124
8/13/2013	\$8,340,000.00	Bellflower Unified School District CDIAC Number: 2013-1558 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2028 Serial	<u>TIC</u> : 3.69 <u>NIC</u> : 3.69
2/6/2013	\$12,545,000.00	Beverly Hills CFD No 2002-A CDIAC Number: 2012-1863 Limited tax obligation bond Street construction and improvements Business Triangle Refunding	S:A+	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2028 Serial	<u>TIC</u> : 2.849 <u>NIC</u> : 2.895
5/30/2013	\$19,020,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2013-1269 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+	Neg	(BC) Jones Hall (TR) US Bank NA (UW) E J De La Rosa	6/1/2015 Serial	<u>TIC</u> : 0.544 <u>NIC</u> : 0.558
11/20/2013	\$44,999,303.00	Beverly Hills Unified School District CDIAC Number: 2013-2153 General obligation bond K-12 school facility	S:AA M:Aa1	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	<u>TIC</u> : 5.038
7/24/2013	\$8,000,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2013-1480 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/30/2014 Term	<u>TIC</u> : 0.42 <u>NIC</u> : 0.426

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/14/2013	\$9,881,000.00	Bonita Unified School District CDIAC Number: 2012-0933 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/31/2014 Term	TIC: 0.316 NIC: 0.322
5/16/2013	\$40,997,990.00	Burbank Unified School District CDIAC Number: 2013-0867 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) US Bank NA (UW) George K Baum	2/1/2038 Comb	TIC: 4.079 NIC: 5.143
2/20/2013	\$11,000,000.00	Burbank Unified School District (LACS) CDIAC Number: 2013-0280 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.638 NIC: 0.646
6/5/2013	\$34,810,987.00	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2013-1255 Certificates of participation/leases Other purpose Series A	NR	Neg	(BC) Jones Hall (FA) First Meridian Inc (PU) Plymouth Pk Tax Svcs	Term	Variable
4/2/2013	\$10,535,000.00	Castaic Union School District CDIAC Number: 2013-0394 General obligation bond K-12 school facility Measure QS	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	TIC: 4.198 NIC: 4.139
2/20/2013	\$4,000,000.00	Castaic Union School District (LACS) CDIAC Number: 2013-0281 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.638 NIC: 0.646



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
10/17/2013	\$50,000,000.00	Centinela Valley Union High School District CDIAC Number: 2013-1805 General obligation bond K-12 school facility Series B Refunding	S:AA- M:A1	Neg	(BC) Nixon Peabody (CB) Luna & Glushon (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2036 Comb	<u>TIC</u> :4.979
2/20/2013	\$13,360,000.00	Centinela Valley Union High School District (CSCRPA) CDIAC Number: 2013-0519 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.619 <u>NIC</u> : 0.624
6/25/2013	\$7,240,000.00	Centinela Valley Union High School District (CSCRPA) CDIAC Number: 2013-1432 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC</u> :0.322 <u>NIC</u> : 0.327
2/20/2013	\$15,000,000.00	Cerritos Community College District (LACS) CDIAC Number: 2013-0282 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	<u>TIC</u> :0.525 <u>NIC</u> : 0.531
2/20/2013	\$6,000,000.00	Charter Oak Unified School District (LACS) CDIAC Number: 2013-0283 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	<u>TIC</u> :0.611 <u>NIC</u> : 0.619
4/9/2013	\$10,000,000.00	Citrus Community College District CDIAC Number: 2013-0612 Tax and revenue anticipation note Cash flow, interim financing Series D	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	<u>TIC</u> :0.71 <u>NIC</u> : 0.715

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
4/24/2013	\$13,130,000.00	Citrus Community College District CDIAC Number: 2013-0632 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2029 Serial	TIC: 2.663 NIC: 0
2/20/2013	\$7,335,000.00	Claremont Unified School District (CSCRPA) CDIAC Number: 2013-0492 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
2/19/2013	\$5,000,000.00	Compton CDIAC Number: 2013-0580 Tax and revenue anticipation note Cash flow, interim financing Series A	NR	Neg	(BC) Peck Shaffer (CB) Seyfarth Shaw (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	6/28/2013 Term	TIC: 0 NIC: 0 Variable
7/23/2013	\$10,600,000.00	Compton CDIAC Number: 2013-1652 Tax and revenue anticipation note Cash flow, interim financing Series A	NR	Neg	(BC) Peck Shaffer (CB) Seyfarth Shaw (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	6/1/2014 Term	TIC: 4.025 NIC: 4.044
11/13/2013	\$16,554,972.00	Compton Community College District CDIAC Number: 2013-1902 General obligation bond College, university facility Series D	S:AA/A M:A2  Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Serial	TIC: 6.505
2/20/2013	\$8,000,000.00	Compton Community College District (LACS) CDIAC Number: 2013-0284 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.674 NIC: 0.682

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/20/2013	\$10,000,000.00	Compton Unified School District (LACS) CDIAC Number: 2013-0285 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.681 NIC: 0.69
5/9/2013	\$30,000,000.00	Covina-Valley Unified School District CDIAC Number: 2013-0803 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2052 Comb	TIC: 3.353 NIC: 3.658
5/9/2013	\$40,500,000.00	Covina-Valley Unified School District CDIAC Number: 2013-0804 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2031 Serial	TIC: 3.353 NIC: 3.658
2/20/2013	\$13,875,000.00	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2013-0494 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
6/25/2013	\$6,000,000.00	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2013-1373 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
3/21/2013	\$1,337,750.00	Duarte CDIAC Number: 2013-0650 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (PU) BBVA Compass (TR) US Bank NA	8/1/2022 Term	TIC: 2.01

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
5/16/2013	\$2,050,000.00	Duarte Unified School District CDIAC Number: 2013-0843 General obligation bond K-12 school facility Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2023 Serial	TIC: 2.345 NIC: 2.519
2/20/2013	\$5,000,000.00	Duarte Unified School District (CSCRPA) CDIAC Number: 2013-0451 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
2/20/2013	\$19,500,000.00	East Whittier City School District (LACS) CDIAC Number: 2013-0286 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.664 NIC: 0.674
2/20/2013	\$4,700,000.00	Eastside Union School District (LACS) CDIAC Number: 2013-0287 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.68 NIC: 0.69
7/24/2013	\$2,000,000.00	Eastside Union School District (LACS) CDIAC Number: 2013-1481 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.599 NIC: 0.604
2/20/2013	\$14,725,000.00	El Monte City School District (LACS) CDIAC Number: 2013-0288 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.715 NIC: 0.724

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/20/2013	\$15,000,000.00	El Monte Union High School District (LACS) CDIAC Number: 2013-0289 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.638 NIC: 0.646
11/5/2013	\$3,002,249.00	El Rancho Unified School District CDIAC Number: 2013-1934 General obligation bond K-12 school facility Series B	S:AA/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2037 Serial	TIC: 5.778
11/5/2013	\$4,025,000.00	El Rancho Unified School District CDIAC Number: 2013-1938 General obligation bond K-12 school facility Refunding	S:AA/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2026 Serial	TIC: 3.036
7/24/2013	\$3,000,000.00	El Rancho Unified School District (LACS) CDIAC Number: 2013-1483 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/1/2014 Term	TIC: 0.654 NIC: 0.658
12/13/2013	\$1,995,000.00	Garvey School District CDIAC Number: 2013-2003 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase & Co (TR) US Bank NA	8/1/2020 Term	TIC: 2.15 NIC: 2.15
2/20/2013	\$5,000,000.00	Garvey School District (LACS) CDIAC Number: 2013-0290 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.704 NIC: 0.712

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/7/2013	\$20,510,000.00	Glendale CDIAC Number: 2012-1681 Public enterprise revenue bond Power generation/transmission Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	2/1/2032 Serial	TIC: 3.068 NIC: 0
11/21/2013	\$60,000,000.00	Glendale CDIAC Number: 2013-1777 Public enterprise revenue bond Power generation/transmission	S:AA- M:Aa3 F:A+	Comp	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	2/1/2043 Comb	TIC: 4.383 NIC: 4.602
1/23/2013	\$13,995,000.00	Glendale Community College District CDIAC Number: 2013-0029 General obligation bond College, university facility Series F	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Comb	TIC: 2.757 NIC: 0
2/20/2013	\$12,500,000.00	Glendora Unified School District (LACS) CDIAC Number: 2013-0291 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.691 NIC: 0.701
2/20/2013	\$6,000,000.00	Hawthorne School District (LACS) CDIAC Number: 2013-0292 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.525 NIC: 0.531
6/27/2013	\$30,000,000.00	Inglewood Unified School District CDIAC Number: 2013-1278 General obligation bond K-12 school facility Series A	S:AA-/BBB- M:A2/Baa1  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Backstrom McCarley	8/1/2037 Comb	TIC: 5.239 NIC: 5.32

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/2/2013	\$3,870,000.00	Irwindale Joint Powers Authority CDIAC Number: 2013-1048 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA-/A+  Ins	Neg	(BC) Aleshire & Wynder (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2021 Serial	TIC: 3.098 NIC: 3.162
2/20/2013	\$4,500,000.00	Keppel Union School District (LACS/CCD) CDIAC Number: 2013-0293 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.638 NIC: 0.646
6/26/2013	\$9,675,000.00	La Puente CDIAC Number: 2013-1334 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Bank of Nevada	7/1/2028 Term	TIC: 3.2 NIC: 0
6/7/2013	\$7,500,000.00	Lancaster CDIAC Number: 2013-1041 Conduit revenue bond Multifamily housing Cedar Ridge Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (PU) East West Bank	5/31/2015 Term	TIC: 0 NIC: 0 Variable
2/20/2013	\$20,890,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2013-0516 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.418 NIC: 0.422
6/25/2013	\$1,730,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2013-1381 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/19/2013	\$17,205,000.00	Lancaster School District CDIAC Number: 2013-0389 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	8/1/2038 Term	TIC: 4.174 NIC: 0
3/19/2013	\$12,305,000.00	Lancaster School District CDIAC Number: 2013-0765 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA-/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	8/1/2031 Comb	TIC: 4.081 NIC: 0
2/20/2013	\$2,350,000.00	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2013-0465 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$3,955,000.00	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2013-1396 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
2/20/2013	\$4,675,000.00	Little Lake City Elementary School District (CSCRPA) CDIAC Number: 2013-0467 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
10/9/2013	\$6,000,000.00	Little Lake City School District CDIAC Number: 2013-1654 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	7/1/2043 Comb	TIC: 4.716 NIC: 4.794



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
8/8/2013	\$40,000,000.00	Long Beach CDIAC Number: 2013-1676 Public enterprise revenue bond Ports, marinas Harbor Series A	NR	Neg	(BC) Kutak Rock (FA) PRAG (PU) Bank of America NA (TR) US Bank NA	7/29/2016 Term	Variable
8/8/2013	\$40,000,000.00	Long Beach CDIAC Number: 2013-1678 Public enterprise revenue bond Ports, marinas Harbor Series B	NR	Neg	(BC) Kutak Rock (FA) PRAG (PU) Union Bank NA (TR) US Bank NA	7/29/2016 Term	Variable
2/20/2013	\$22,000,000.00	Long Beach Community College District (LACS) CDIAC Number: 2013-0294 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.424 NIC: 0.43
3/14/2013	\$44,620,000.00	Long Beach Unified School District CDIAC Number: 2013-0602 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Mitsubishi UFJ Securities	12/31/2013 Serial	TIC: 0.178 NIC: 0.18
5/15/2013	\$50,000,000.00	Long Beach Unified School District CDIAC Number: 2013-0973 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2037 Serial	TIC: 3.664 NIC: 3.742
10/3/2013	\$7,479,629.00	Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) US Bank NA (TR) Wells Fargo Bank	9/1/2032 Term	TIC: 5.65

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
2/28/2013	\$11,000,000.00	Los Angeles CDIAC Number: 2012-1283 Conduit revenue bond Multifamily housing Taylor Yard Apts Series D-1 & D-2	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
2/12/2013	\$152,445,000.00	Los Angeles CDIAC Number: 2012-1927 Public enterprise revenue bond Wastewater collection, treatment Series A & B Refunding	S:AA M:Aa2 F:AA-	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Bank of America Merrill	2/1/2029 Serial	<u>TIC: 2.096</u> <u>NIC: 2.161</u>
3/8/2013	\$3,850,000.00	Los Angeles CDIAC Number: 2013-0074 Conduit revenue bond Multifamily housing Hamlin Estates Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	3/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
5/1/2013	\$31,230,000.00	Los Angeles CDIAC Number: 2013-0678 Certificates of participation/leases Public building Dept of Pub Social Services Fac Refunding	NR	Comp	(BC) Kutak Rock (PU) Compass Bank (TR) The Bank of NY Mellon	8/1/2031 Serial	<u>NIC: 3.566</u>
6/3/2013	\$149,980,000.00	Los Angeles CDIAC Number: 2013-0694 Public enterprise revenue bond Wastewater collection, treatment Sr Lien Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Siebert Brandford	6/1/2043 Term	<u>TIC: 4.376</u> <u>NIC: 4.646</u>
6/3/2013	\$143,880,000.00	Los Angeles CDIAC Number: 2013-0695 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce	6/1/2035 Comb	<u>TIC: 3.07</u> <u>NIC: 3.432</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
5/14/2013	\$349,505,000.00	Los Angeles CDIAC Number: 2013-0696 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) Los Angeles (UW) Merrill Lynch Pierce	6/1/2035 Serial	TIC: 2.254 NIC: 3.655
5/21/2013	\$10,000,000.00	Los Angeles CDIAC Number: 2013-0845 Conduit revenue bond Multifamily housing Eagle Vista Apts Series D	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	5/1/2046 Term	TIC: 0 NIC: 0 Variable
6/1/2013	\$4,750,000.00	Los Angeles CDIAC Number: 2013-1092 Conduit revenue bond Multifamily housing Freeman Villas Sr Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) California Bank & Trust (TR) US Bank NA	12/1/2033 Term	TIC: 4.5 NIC: 0
6/1/2013	\$10,100,000.00	Los Angeles CDIAC Number: 2013-1094 Conduit revenue bond Multifamily housing Banning Villas Sr Apts Series E	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	1/1/2015 Term	TIC: 0.87 NIC: 0
7/11/2013	\$1,324,550,000.00	Los Angeles CDIAC Number: 2013-1233 Tax and revenue anticipation note Cash flow, interim financing Series A, B & C	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (US) LLP (FA) Montague DeRose (TR) Los Angeles (UW) E J De La Rosa	6/26/2014 Serial	NIC: 2
6/28/2013	\$13,000,000.00	Los Angeles CDIAC Number: 2013-1326 Conduit revenue bond Multifamily housing Coral Wood Court Apts Series F	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	7/1/2015 Term	TIC: 0.66 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/28/2013	\$9,100,000.00	Los Angeles CDIAC Number: 2013-1327 Conduit revenue bond Multifamily housing Orangewood Court Apts Series G	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	7/1/2015 Term	<u>TIC:0.66</u> <u>NIC: 0</u>
9/1/2013	\$10,700,000.00	Los Angeles CDIAC Number: 2013-1637 Conduit revenue bond Multifamily housing Vistas Senior Apts Series I	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	4/1/2046 Term	<u>TIC:6.05</u>
9/1/2013	\$10,920,000.00	Los Angeles CDIAC Number: 2013-1638 Conduit revenue bond Multifamily housing West Valley Towers Sr Apts Series H	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	4/1/2046 Term	<u>TIC:6.05</u>
8/1/2013	\$57,125,000.00	Los Angeles CDIAC Number: 2013-1639 Conduit revenue bond Multifamily housing Harbor Village Apts Series J	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	3/1/2046 Term	<u>TIC:5.76</u> <u>NIC: 0</u>
9/1/2013	\$12,100,000.00	Los Angeles CDIAC Number: 2013-1847 Loan from a bank or other institution Multifamily housing Silverlake Village Apts Series M	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	4/1/2015 Term	<u>TIC:0.44</u>
11/1/2013	\$9,100,000.00	Los Angeles CDIAC Number: 2013-1972 Loan from a bank or other institution Multifamily housing Hollywoodland Apts Series N	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	6/1/2015 Term	<u>TIC:0.45</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/20/2013	\$7,000,000.00	Los Angeles CDIAC Number: 2013-1981 Conduit revenue bond Multifamily housing Moonlight Villas Apts Series L	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) BBCN Bank (TR) US Bank NA	6/1/2046 Term	<u>Variable</u>
12/11/2013	\$10,381,000.00	Los Angeles CDIAC Number: 2013-2075 Conduit revenue bond Multifamily housing Hazeltine & Wyandotte Apts Series K	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) PNC Bank (TR) Wells Fargo Bank	12/11/2015 Term	<u>Variable</u>
5/29/2013	\$250,000,000.00	Los Angeles Community College District CDIAC Number: 2013-1182 General obligation bond College, university facility Series F	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2037 Comb	<u>TIC: 3.583</u> <u>NIC: 3.75</u>
5/30/2013	\$55,700,000.00	Los Angeles Community College District CDIAC Number: 2013-1183 General obligation bond College, university facility Refunding	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2027 Serial	<u>TIC: 2.409</u> <u>NIC: 2.662</u>
2/28/2013	\$80,000,000.00	Los Angeles Community College District (CCCFA) CDIAC Number: 2013-0416 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	<u>TIC: 0.359</u> <u>NIC: 0.364</u>
7/1/2013	\$1,000,000,000.00	Los Angeles County CDIAC Number: 2013-1211 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (US) LLP (FA) PRAG (TR) Los Angeles Co (UW) Goldman Sachs	6/30/2014 Serial	<u>NIC: 2</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
7/17/2013	\$205,000.00	Los Angeles County CDIAC Number: 2013-1456 Special assessment bond Power generation/transmission Energy Program Series C-1 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (PU) Celtic Bank (TR) Los Angeles Co	9/2/2033 Term	<u>TIC: 7</u> <u>NIC: 0</u>
11/7/2013	\$7,000,000.00	Los Angeles County CDIAC Number: 2013-1647 Special assessment bond Power generation/transmission Energy Program Series C-2 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (PU) Celtic Bank (TR) Wilmington Trust	9/2/2034 Term	<u>TIC: 7</u>
4/19/2013	\$100,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-0659 Commercial paper Cash flow, interim financing Tax Exempt Govt Series C Refunding	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	6/7/2013 Term	<u>Variable</u>
4/19/2013	\$53,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-1262 Commercial paper Cash flow, interim financing Tax Exempt Govt Series A Refunding	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase & Co (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	7/10/2013 Serial	<u>Variable</u>
4/19/2013	\$50,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-1263 Commercial paper Cash flow, interim financing Tax Exempt Govt Series B Refunding	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley	7/10/2013 Serial	<u>Variable</u>
4/19/2013	\$50,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-1264 Commercial paper Cash flow, interim financing Tax Exempt Govt Series B Refunding	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) Deutsche Bank Natl Trust (UW) US Bancorp	6/5/2013 Serial	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
4/19/2013	\$100,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-1265 Commercial paper Cash flow, interim financing Tax Exempt Govt Series C Refunding	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) Wells Fargo Bank	7/17/2013 Serial	<u>Variable</u>
8/29/2013	\$31,100,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-1738 Commercial paper Project, interim financing Series C-1, C-2 & C-3	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Barclays Capital Inc (TR) US Bank NA (UW) Barclays Capital Inc	11/14/2013 Term	<u>Variable</u>
8/29/2013	\$20,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-1739 Commercial paper Project, interim financing Series C-4	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank (TR) US Bank NA (UW) Wells Fargo Bank	11/7/2013 Term	<u>Variable</u>
8/29/2013	\$5,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-1740 Commercial paper Project, interim financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Securities (TR) US Bank NA (UW) JP Morgan Securities	11/7/2013 Term	<u>Variable</u>
12/23/2013	\$20,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2013-2282 Commercial paper Project, interim financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	3/12/2014 Serial	<u>Variable</u>
4/24/2013	\$75,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2013-0896 Sales tax revenue bond Public transit Proposition C	NR	Neg	(BC) Kutak Rock (FA) The PFM Group (PU) Wells Fargo Bank (TR) US Bank NA	4/22/2016 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
5/29/2013	\$138,960,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2013-0904 Sales tax revenue bond Public transit Proposition C Series A Refunding	S:AA+ M:Aa3	Comp	(BC) Kutak Rock (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	7/1/2023 Serial	TIC: 1.4 NIC: 1.589
12/4/2013	\$313,490,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2013-2115 Sales tax revenue bond Public transit Proposition C Series B	S:AA+ F:AA	Comp	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	7/1/2038 Serial	TIC: 3.989
12/4/2013	\$63,785,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2013-2116 Sales tax revenue bond Public transit Proposition C Series C Refunding	S:AA+ F:AA	Comp	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Wells Fargo Bank	7/1/2026 Serial	TIC: 2.558
12/12/2013	\$31,650,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2013-2190 Tax allocation bond Redevelopment, multiple purposes CRA/LA North Hollywood & Hollywood Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) De La Rosa & Co	7/1/2024 Serial	TIC: 2.726 NIC: 2.954
12/12/2013	\$11,875,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2013-2193 Tax allocation bond Redevelopment, multiple purposes CRA/LA Hollywood Series B Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) De La Rosa & Co	7/1/2022 Serial	TIC: 3.577 NIC: 3.599
12/12/2013	\$10,120,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2013-2195 Tax allocation bond Redevelopment, multiple purposes CRA/LA Adelante Eastside & Mid-City Series C Federally Taxable	S:AA-/A- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	9/1/2032 Comb	TIC: 5.701 NIC: 5.7



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
12/18/2013	\$78,405,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2013-2228 Tax allocation bond Redevelopment, multiple purposes Claremont, Lynwood, Monterey Park, CRA/LA Little Tokyo, W Hollywood & Alhambra, Series D	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	9/1/2033 Comb	TIC: 3.602 NIC: 3.788
12/18/2013	\$810,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2013-2229 Tax allocation bond Redevelopment, multiple purposes Lynwood Series F	S:AA-/BBB  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	9/1/2024 Serial	TIC: 3.465 NIC: 3.49
12/18/2013	\$12,151,600.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2013-2230 Tax allocation bond Redevelopment, multiple purposes Covina Series E	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	12/1/2023 Serial	TIC: 3.62
6/6/2013	\$107,620,000.00	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2013-1184 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	10/1/2021 Term	TIC: 0.982 NIC: 1.068
12/16/2013	\$7,410,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2013-2150 Certificates of participation/leases College, university facility Santa Monica CCD Series A Refunding	NR	Neg	(BC) Hawkins Delafield (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	2/1/2027 Term	TIC: 3.6 NIC: 3.6
6/5/2013	\$40,610,000.00	Los Angeles Department of Airports CDIAC Number: 2013-1209 Commercial paper Airport Sub Series C-4 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) JP Morgan Securities	8/15/2013 Term	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
11/5/2013	\$170,685,000.00	Los Angeles Department of Airports CDIAC Number: 2013-1991 Public enterprise revenue bond Airport LA Intl Series A Subject to Alternative Minimum Tax	S:AA M:AA F:Aa3	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) E J De La Rosa	5/15/2043 Comb	TIC: 4.837 NIC: 4.901
11/5/2013	\$71,175,000.00	Los Angeles Department of Airports CDIAC Number: 2013-1992 Public enterprise revenue bond Airport LA Intl Series B	S:AA- M:AA- F:A1	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	5/15/2038 Comb	TIC: 4.253 NIC: 4.478
2/21/2013	\$527,310,000.00	Los Angeles Department of Water and Power CDIAC Number: 2013-0041 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Bank of America Merrill	7/1/2031 Serial	TIC: 2.504 NIC: 2.829
4/23/2013	\$113,215,000.00	Los Angeles Department of Water and Power CDIAC Number: 2013-0610 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Barclays Capital Inc	7/1/2034 Serial	TIC: 2.797 NIC: 3.159
5/22/2013	\$452,145,000.00	Los Angeles Department of Water and Power CDIAC Number: 2013-0663 Public enterprise revenue bond Power generation/transmission Series B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Goldman Sachs	7/1/2032 Serial	TIC: 3.347 NIC: 3.711
5/22/2013	\$27,855,000.00	Los Angeles Department of Water and Power CDIAC Number: 2013-0664 Public enterprise revenue bond Power generation/transmission Series C, Qualified Energy Conservation Bonds Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Goldman Sachs	7/1/2037 Term	TIC: 4.441 NIC: 4.43

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
11/20/2013	\$380,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2013-1900 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Wells Fargo Bank	7/1/2035 Serial	TIC: 3.836 NIC: 4.15
9/1/2013	\$39,795,479.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2013-1775 Certificates of participation/leases Street construction and improvements LED Street Lights Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of Am Lease & Cap	6/1/2021 Serial	TIC: 2.791 NIC: 2.79
9/26/2013	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-0598 Commercial paper Project, interim financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Loop Capital Mkts	11/12/2013 Term	
9/26/2013	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-0608 Commercial paper Project, interim financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Bank	11/12/2013 Term	
9/26/2013	\$21,684,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-0609 Commercial paper Project, interim financing Series B-2 & 4 Federally Taxable	S:A-1/A-1+ M:P-1 F:F-1/F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	1/8/2014 Term	
9/26/2013	\$15,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-0610 Commercial paper Project, interim financing Series B-2 Federally Taxable	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) JP Morgan Chase Bank (TR) Wells Fargo Bank (UW) JP Morgan Securities	12/11/2013 Term	

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
9/26/2013	\$13,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-0611 Commercial paper Project, interim financing Series B-4 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank (UW) US Bancorp	10/24/2014 Term	
2/19/2013	\$780,000,000.00	Los Angeles Unified School District CDIAC Number: 2013-0014 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) JP Morgan Securities LLC	11/28/2013 Term	TIC: 0.324 NIC: 0.319
5/8/2013	\$24,780,000.00	Los Angeles Unified School District CDIAC Number: 2013-1127 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2028 Term	TIC: 2.29 NIC: 2.29
6/25/2013	\$630,000.00	Los Nietos Elementary School District (CSCRPA) CDIAC Number: 2013-1382 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
2/20/2013	\$3,225,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2013-0525 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	TIC: 0.617 NIC: 0.625
1/31/2013	\$16,500,000.00	Lynwood Unified School District CDIAC Number: 2013-0006 General obligation bond K-12 school facility Series A	S:AA-/A M:A2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	TIC: 0 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
1/30/2013	\$13,499,948.00	Lynwood Unified School District CDIAC Number: 2013-0060 Bond anticipation note Project, interim financing Renewal Notes	S:SP-1 M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2014 Term	TIC: 1.287 NIC: 0
2/20/2013	\$14,880,000.00	Lynwood Unified School District (CSCRPA) CDIAC Number: 2013-0510 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.378 NIC: 0.382
1/29/2013	\$6,500,000.00	Malibu CFD No 2012-1 CDIAC Number: 2013-0037 Limited tax obligation bond Wastewater collection, treatment Civic Center Wastewater Plant Design Phase One	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone Youngberg/Stifel	9/1/2042 Comb	TIC: 4.474 NIC: 4.481
1/31/2013	\$10,510,000.00	Manhattan Beach CDIAC Number: 2013-0051 Certificates of participation/leases Public building Police and Fire Facility Refunding	S:AA+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Bank of America Merrill	1/1/2032 Serial	TIC: 2.896 NIC: 2.987
5/23/2013	\$22,625,000.00	Manhattan Beach Unified School District CDIAC Number: 2013-1024 General obligation bond K-12 school facility Series F	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	9/1/2024 Serial	TIC: 1.912 NIC: 1.967
5/23/2013	\$11,255,000.00	Manhattan Beach Unified School District CDIAC Number: 2013-1025 General obligation bond K-12 school facility Series A Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	9/1/2019 Serial	TIC: 1.66 NIC: 1.657

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/20/2013	\$5,000,000.00	Monrovia Unified School District (LACS) CDIAC Number: 2013-0295 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.674 NIC: 0.682
5/9/2013	\$22,155,000.00	Montebello Unified School District CDIAC Number: 2013-0684 General obligation bond K-12 school facility Series A Refunding	M:Aa3	Neg	(BC) Fulbright & Jaworski (FA) Wolf Co Inc (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2030 Serial	TIC: 2.923 NIC: 0
2/20/2013	\$28,000,000.00	Montebello Unified School District (LACS) CDIAC Number: 2013-0296 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.495 NIC: 0.502
2/20/2013	\$11,250,000.00	Mountain View School District (LACS) CDIAC Number: 2013-0297 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.691 NIC: 0.701
7/24/2013	\$2,000,000.00	Mountain View School District (LACS) CDIAC Number: 2013-1484 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/1/2014 Term	TIC: 0.622 NIC: 0.627
7/10/2013	\$205,586,691.00	Mt San Antonio Community College District CDIAC Number: 2013-1521 General obligation bond College, university facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	TIC: 5.868 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/10/2013	\$11,715,000.00	Mt San Antonio Community College District CDIAC Number: 2013-1522 General obligation bond College, university facility Series B Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2023 Serial	TIC: 3.332 NIC: 3.355
7/10/2013	\$74,190,000.00	Mt San Antonio Community College District CDIAC Number: 2013-1523 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2028 Serial	TIC: 3.37 NIC: 3.635
7/10/2013	\$48,190,000.00	Mt San Antonio Community College District CDIAC Number: 2013-1524 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2023 Serial	TIC: 3.514 NIC: 3.53
2/28/2013	\$20,000,000.00	Mt San Antonio Community College District (CCCFA) CDIAC Number: 2013-0418 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.432 NIC: 0.438
2/14/2013	\$1,981,000.00	Newhall School District CDIAC Number: 2013-0059 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	1/31/2014 Term	TIC: 0.316 NIC: 0.322
11/14/2013	\$35,996,496.00	Newhall School District CDIAC Number: 2013-1977 Bond anticipation note K-12 school facility SFID No 2011-1	S:AA-/SP-1+	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2018 Serial	TIC: 2.163

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
4/16/2013	\$9,395,000.00	Norwalk Community Facilities Financing Authority CDIAC Number: 2013-0705 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA-	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2043 Comb	<u>TIC: 3.73</u> <u>NIC: 3.788</u>
4/10/2013	\$7,120,000.00	Norwalk Community Facilities Financing Authority CDIAC Number: 2013-0706 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA-/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2029 Serial	<u>TIC: 3.095</u> <u>NIC: 3.124</u>
4/30/2013	\$8,630,000.00	Norwalk Community Facilities Financing Authority CDIAC Number: 2013-0707 Public lease revenue bond Multiple capital improvements, public works Series B Refunding	S:AA-/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	6/1/2025 Serial	<u>TIC: 2.947</u> <u>NIC: 3.046</u>
1/10/2013	\$11,630,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2012-2002 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2019 Serial	<u>TIC: 1.431</u> <u>NIC: 1.531</u>
4/16/2013	\$42,240,000.00	Palmdale School District CDIAC Number: 2013-0390 General obligation bond K-12 school facility Series A	S:AA/A+ M:A1  Ins	Neg	(BC) Nixon Peabody (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC: 4.197</u> <u>NIC: 0</u>
4/16/2013	\$2,985,000.00	Palmdale School District CDIAC Number: 2013-0767 General obligation bond K-12 school facility Series B Refunding	S:AA/A+ M:A1  Ins	Neg	(BC) Nixon Peabody (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	<u>TIC: 2.992</u> <u>NIC: 0</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/20/2013	\$21,000,000.00	Palmdale School District (LACS) CDIAC Number: 2013-0298 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.611 NIC: 0.619
7/24/2013	\$7,000,000.00	Palmdale School District (LACS) CDIAC Number: 2013-1485 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.615 NIC: 0.62
5/15/2013	\$44,350,000.00	Palmdale Water District Public Financing Authority CDIAC Number: 2013-0864 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-/A- F:A+ Ins	Neg	(BC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10/1/2043 Comb	TIC: 3.845 NIC: 4.019
2/20/2013	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2013-0299 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.554 NIC: 0.561
7/24/2013	\$7,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2013-1486 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.544 NIC: 0.549
12/11/2013	\$33,953,515.00	Paramount Unified School District CDIAC Number: 2013-2080 General obligation bond K-12 school facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2051 Comb	TIC: 6.643

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
2/20/2013	\$10,000,000.00	Paramount Unified School District (LACS) CDIAC Number: 2013-0300 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.638 NIC: 0.646
11/18/2013	\$80,485,000.00	Pasadena CDIAC Number: 2013-2064 Public enterprise revenue bond Power generation/transmission California Electric Series A Refunding	S:AA- F:AA	Comp	(BC) Sidley Austin LLP (FA) PRAG (PU) Merrill Lynch Pierce (TR) The Bank of NY Mellon	6/1/2043 Comb	NIC: 4.366
1/15/2013	\$34,900,000.00	Pasadena Public Financing Authority CDIAC Number: 2012-1874 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Union Bank NA (TR) Deutsche Bank Natl Trust	12/1/2042 Term	Variable
1/15/2013	\$19,065,000.00	Pasadena Public Financing Authority CDIAC Number: 2012-1877 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Union Bank NA (TR) Deutsche Bank Natl Trust	12/1/2027 Term	Variable
7/24/2013	\$12,000,000.00	Pasadena Unified School District (LACS) CDIAC Number: 2013-1487 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.554 NIC: 0.558
2/20/2013	\$56,000,000.00	Pomona Unified School District (LACS) CDIAC Number: 2013-0301 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.557 NIC: 0.565

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/16/2013	\$18,160,000.00	Pomona Valley Educational Joint Powers Authority CDIAC Number: 2013-1611 Public lease revenue bond K-12 school facility Refunding	S:AA/A-  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) E J De La Rosa	8/1/2026 Serial	TIC: 3.939 NIC: 4.118
3/21/2013	\$17,300,000.00	Puente Basin Water Agency CDIAC Number: 2013-0382 Public enterprise revenue bond Water supply, storage, distribution Walnut Valley Water District Series A	S:AA	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	6/1/2038 Comb	TIC: 3.617 NIC: 0
3/7/2013	\$25,000,000.00	Redondo Beach Unified School District CDIAC Number: 2013-0607 General obligation bond K-12 school facility Series A	S:A+ M:A1	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 3.548 NIC: 3.618
3/7/2013	\$8,135,000.00	Redondo Beach Unified School District CDIAC Number: 2013-0608 General obligation bond K-12 school facility Series E Refunding	S:A+ M:A1	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2033 Comb	TIC: 3.63 NIC: 3.556
2/20/2013	\$16,500,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2013-0302 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.535 NIC: 0.542
7/24/2013	\$10,800,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2013-1488 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.552 NIC: 0.557

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
9/18/2013	\$8,326,503.00	Rosemead School District CDIAC Number: 2013-1602 General obligation bond K-12 school facility Series B & T-1	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	TIC: 5.974
2/20/2013	\$4,000,000.00	Rosemead School District (LACS) CDIAC Number: 2013-0303 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2013 Term	TIC: 0.704 NIC: 0.712
7/9/2013	\$50,000,000.00	Rowland Unified School District CDIAC Number: 2013-0752 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	8/1/2043 Comb	TIC: 4.725 NIC: 4.897
9/4/2013	\$29,515,000.00	Rowland Unified School District CDIAC Number: 2013-1352 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	8/1/2027 Serial	TIC: 3.84 NIC: 3.992
12/4/2013	\$22,997,960.00	San Gabriel Unified School District CDIAC Number: 2013-2012 General obligation bond K-12 school facility Series C	S:AA/A+ M:Aa3  Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: 5.35
2/27/2013	\$33,765,000.00	Santa Clarita Community College District CDIAC Number: 2013-0360 General obligation bond College, university facility Refunding	S:AA  F:AA	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028 Serial	TIC: 2.608 NIC: 2.83

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/28/2013	\$8,000,000.00	Santa Clarita Community College District (CCCFA) CDIAC Number: 2013-0423 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.504 NIC: 0.511
5/8/2013	\$6,890,000.00	Santa Fe Springs Water Utility Authority CDIAC Number: 2013-0903 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2043 Comb	TIC: 3.999 NIC: 3.933
6/5/2013	\$108,405,000.00	Santa Monica Community College District CDIAC Number: 2013-1105 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (FA) First Southwest (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Serial	TIC: 3.116 NIC: 0
6/5/2013	\$23,450,000.00	Santa Monica Community College District CDIAC Number: 2013-1107 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (FA) First Southwest (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2019 Serial	TIC: 1.537 NIC: 0
2/20/2013	\$20,000,000.00	Santa Monica Community College District (LACS) CDIAC Number: 2013-0304 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	9/30/2013 Term	TIC: 0.528 NIC: 0.533
1/8/2013	\$45,425,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2012-2013 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2032 Serial	TIC: 2.856 NIC: 2.988

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
3/19/2013	\$82,995,327.00	Santa Monica-Malibu Unified School District CDIAC Number: 2012-2014 General obligation bond K-12 school facility Series D	NR	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	7/1/2037 Comb	<u>TIC</u> : 4.03
5/30/2013	\$13,585,000.00	Saugus Union School District CFD No 2002-1 CDIAC Number: 2013-0772 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2033 Comb	<u>TIC</u> : 4.316 <u>NIC</u> : 4.494
7/17/2013	\$8,330,000.00	Saugus Union School District CFD No 2006-1 CDIAC Number: 2013-1291 Limited tax obligation bond K-12 school facility Santa Clarita Vly Sanitation Dist & William S Hart UnHSD IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC</u> : 5.668 <u>NIC</u> : 5.654
5/30/2013	\$7,900,000.00	Saugus Union School District CFD No 2006-2 CDIAC Number: 2013-0770 Limited tax obligation bond K-12 school facility IA No 1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC</u> : 4.62 <u>NIC</u> : 4.674
8/7/2013	\$18,030,000.00	Saugus/Castaic School Facilities Financing Authority CFD No 2006-1C CDIAC Number: 2013-1293 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Term	<u>TIC</u> : 6.146 <u>NIC</u> : 6.052
1/29/2013	\$5,825,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2012-1887 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bk	9/1/2034 Comb	<u>TIC</u> : 3.852 <u>NIC</u> : 4.025

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
5/31/2013	\$6,295,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2013-0771 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC</u> :4.207 <u>NIC</u> : 4.202
2/27/2013	\$6,995,000.00	South Pasadena Public Financing Authority CDIAC Number: 2013-0326 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	10/1/2029 Serial	<u>TIC</u> :2.778 <u>NIC</u> : 2.887
2/20/2013	\$4,920,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2013-0486 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.368 <u>NIC</u> : 0.372
6/25/2013	\$2,405,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2013-1385 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC</u> :0.362 <u>NIC</u> : 0.366
5/2/2013	\$65,120,000.00	Southern California Public Power Authority CDIAC Number: 2013-0846 Public enterprise revenue bond Power generation/transmission Southern Transmission Series A Refunding	S:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2021 Serial	<u>TIC</u> :1.248 <u>NIC</u> : 0
5/2/2013	\$16,620,000.00	Southern California Public Power Authority CDIAC Number: 2013-0850 Public enterprise revenue bond Power generation/transmission Southern Transmission Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2017 Serial	<u>TIC</u> :0.846 <u>NIC</u> : 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
12/18/2013	\$25,180,000.00	Successor Agency to the Alhambra Redevelopment Agency CDIAC Number: 2013-2238 Limited tax obligation bond Redevelopment, multiple purposes Industrial Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2021 Serial	TIC: 2.728 NIC: 2.904
11/14/2013	\$96,620,000.00	Successor Agency to the Brea Redevelopment Agency CDIAC Number: 2013-1951 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA-  Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	TIC: 3.005 NIC: 3.19
12/18/2013	\$5,200,000.00	Successor Agency to the Claremont Redevelopment Agency CDIAC Number: 2013-2232 Limited tax obligation bond Redevelopment, multiple purposes Consolidated Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) Union Bank NA	9/1/2023 Serial	TIC: 3.218 NIC: 3.415
12/18/2013	\$12,151,600.00	Successor Agency to the Covina Redevelopment Agency CDIAC Number: 2013-2231 Limited tax obligation bond Redevelopment, multiple purposes Covina Revitalization No One Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) The Bank of NY Mellon	12/1/2023 Serial	TIC: 3.62
11/5/2013	\$44,985,000.00	Successor Agency to the Glendale Redevelopment Agency CDIAC Number: 2013-1878 Tax allocation bond Redevelopment, multiple purposes Central Refunding	S:AA-  Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (PU) Southwest Securities (TR) US Bank NA	12/1/2021 Serial	TIC: 2.222 NIC: 2.377
12/12/2013	\$14,975,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2013-2191 Limited tax obligation bond Redevelopment, multiple purposes Hollywood Series G Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	7/1/2022 Serial	TIC: 2.613 NIC: 2.829



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/12/2013	\$16,675,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2013-2192 Limited tax obligation bond Redevelopment, multiple purposes North Hollywood Series I Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	7/1/2024 Serial	<u>TIC: 2.81</u> <u>NIC: 3.044</u>
12/12/2013	\$11,875,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2013-2194 Limited tax obligation bond Redevelopment, multiple purposes Hollywood Series H Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	7/1/2022 Serial	<u>TIC: 3.577</u> <u>NIC: 5.599</u>
12/12/2013	\$5,515,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2013-2196 Limited tax obligation bond Redevelopment, multiple purposes Mid-City Recovery Series D Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2032 Comb	<u>TIC: 5.68</u> <u>NIC: 5.685</u>
12/12/2013	\$4,605,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2013-2197 Limited tax obligation bond Redevelopment, multiple purposes Adelante Eastside Series E Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2032 Comb	<u>TIC: 5.725</u> <u>NIC: 5.719</u>
12/18/2013	\$7,965,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2013-2227 Limited tax obligation bond Redevelopment, multiple purposes Little Tokyo Series F Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2020 Serial	<u>TIC: 2.462</u> <u>NIC: 2.619</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/18/2013	\$810,000.00	Successor Agency to the Lynwood Redevelopment Agency CDIAC Number: 2013-2236 Limited tax obligation bond Redevelopment, multiple purposes Alameda Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2024 Serial	<u>TIC: 3.465</u> <u>NIC: 3.49</u>
12/18/2013	\$9,785,000.00	Successor Agency to the Lynwood Redevelopment Agency CDIAC Number: 2013-2237 Limited tax obligation bond Redevelopment, multiple purposes Area A Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2028 Serial	<u>TIC: 4.035</u> <u>NIC: 4.166</u>
2/13/2013	\$13,330,000.00	Successor Agency to the Monrovia Redevelopment Agency CDIAC Number: 2012-1529 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Southwest Securities	8/1/2036 Comb	<u>TIC: 4.103</u> <u>NIC: 4.217</u>
10/16/2013	\$12,000,000.00	Successor Agency to the Monrovia Redevelopment Agency CDIAC Number: 2013-1873 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Series A Refunding	S:AA-/BBB  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	8/1/2023 Serial	<u>TIC: 3.022</u> <u>NIC: 3.224</u>
10/16/2013	\$3,920,000.00	Successor Agency to the Monrovia Redevelopment Agency CDIAC Number: 2013-1874 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Series B Federally Taxable Refunding	S:AA-/BBB  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	8/1/2023 Comb	<u>TIC: 4.388</u> <u>NIC: 4.379</u>
12/18/2013	\$13,825,000.00	Successor Agency to the Monterey Park Redevelopment Agency CDIAC Number: 2013-2233 Limited tax obligation bond Redevelopment, multiple purposes Atlantic-Garvey No 1 Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2026 Serial	<u>TIC: 3.696</u> <u>NIC: 3.832</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/18/2013	\$7,080,000.00	Successor Agency to the Monterey Park Redevelopment Agency CDIAC Number: 2013-2234 Limited tax obligation bond Redevelopment, multiple purposes Merged Area Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2028 Serial	<u>TIC:</u> 4.023 <u>NIC:</u> 4.156
12/18/2013	\$9,370,000.00	Successor Agency to the W Hollywood Cmnty Development Comm CDIAC Number: 2013-2235 Limited tax obligation bond Redevelopment, multiple purposes Eastside Area Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) The Bank of NY Mellon	9/1/2033 Comb	<u>TIC:</u> 4.526 <u>NIC:</u> 4.618
7/2/2013	\$18,015,000.00	Successor Agency to the Walnut Improvement Agency CDIAC Number: 2013-1509 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Kosmont Realty Corp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2019 Serial	<u>TIC:</u> 2.379 <u>NIC:</u> 2.475
2/20/2013	\$5,770,000.00	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2013-0487 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC:</u> 0.368 <u>NIC:</u> 0.372
3/5/2013	\$12,497,916.00	Sulphur Springs Union School District CDIAC Number: 2013-0062 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	1/1/2015 Term	<u>TIC:</u> 1.207 <u>NIC:</u> 0
6/25/2013	\$4,890,000.00	Sulphur Springs Union School District (CSCRPA) CDIAC Number: 2013-1413 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series E	S:SP-2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC:</u> 1.04 <u>NIC:</u> 1.048

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/21/2013	\$4,335,000.00	Sulphur Springs Union School District CFD No 2002-1 CDIAC Number: 2013-0550 Limited tax obligation bond K-12 school facility Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2038 Comb	TIC: 4.278 NIC: 4.235
7/24/2013	\$39,998,164.00	Temple City Unified School District CDIAC Number: 2013-1552 General obligation bond K-12 school facility Series A	S:AA-/AA- M:A2/A1  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2043 Comb	TIC: 5.451 NIC: 5.945
2/20/2013	\$4,500,000.00	Temple City Unified School District (LACS) CDIAC Number: 2013-0305 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.638 NIC: 0.646
6/26/2013	\$30,000,000.00	Torrance CDIAC Number: 2013-1119 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) Morgan Stanley	7/15/2014 Term	TIC: 0.225 NIC: 0.229
2/20/2013	\$24,000,000.00	Walnut Valley Unified School District (LACS) CDIAC Number: 2013-0306 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.664 NIC: 0.674
7/24/2013	\$8,000,000.00	Walnut Valley Unified School District (LACS) CDIAC Number: 2013-1489 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	TIC: 0.547 NIC: 0.552

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
5/14/2013	\$17,165,000.00	West Basin Municipal Water District CDIAC Number: 2013-1003 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2016 Serial	<u>TIC:</u> 0.489 <u>NIC:</u> 0.51
8/28/2013	\$19,155,000.00	West Hollywood Public Financing Authority CDIAC Number: 2013-1749 Public lease revenue bond Parking City Hall Parking & Werle Bldg	S:AA+ F:AA+	Neg	(BC) Jones Hall (FA) RR Brown (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	4/1/2043 Comb	<u>TIC:</u> 4.945 <u>NIC:</u> 4.983
5/8/2013	\$20,000,000.00	Whittier City School District CDIAC Number: 2013-0753 General obligation bond K-12 school facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) E J De La Rosa	8/1/2043 Comb	<u>TIC:</u> 4.096 <u>NIC:</u> 4.191
1/21/2013	\$7,840,000.00	William S Hart Joint School Financing Authority CDIAC Number: 2012-1890 Revenue bond (Pool) K-12 school facility CFD Nos 2000-1, 99-1, 90-1 Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	9/1/2034 Comb	<u>TIC:</u> 3.837 <u>NIC:</u> 4.016
2/6/2013	\$168,280,123.00	William S Hart Union High School District CDIAC Number: 2012-1839 General obligation bond K-12 school facility Series C	M:Aa2 F:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2038 Comb	<u>TIC:</u> 3.761 <u>NIC:</u> 0
1/30/2013	\$20,115,000.00	William S Hart Union High School District CFD No 2002-1 CDIAC Number: 2012-1889 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	9/1/2036 Comb	<u>TIC:</u> 4.357 <u>NIC:</u> 4.501

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
1/29/2013	\$1,460,000.00	William S Hart Union High School District CFD No 99-1 CDIAC Number: 2012-1888 Limited tax obligation bond K-12 school facility Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bk	9/1/2034 Comb	<u>TIC:</u> 3.97 <u>NIC:</u> 4.163
2/20/2013	\$1,415,000.00	Wilsona School District (LACS) CDIAC Number: 2013-0307 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	<u>TIC:</u> 0.718 <u>NIC:</u> 0.728
12/11/2013	\$5,325,000.00	Wiseburn School District CDIAC Number: 2013-2118 General obligation bond K-12 school facility Series D	M:Aa3	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2033 Comb	<u>TIC:</u> 4.166
2/20/2013	\$3,250,000.00	Wiseburn School District (LACS) CDIAC Number: 2013-0308 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/31/2014 Term	<u>TIC:</u> 0.718 <u>NIC:</u> 0.728
7/24/2013	\$1,000,000.00	Wiseburn School District (LACS) CDIAC Number: 2013-1490 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/28/2014 Term	<u>TIC:</u> 0.447 <u>NIC:</u> 0.451
		<u>Madera</u>					
1/24/2013	\$1,925,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2013-0096 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC:</u> 0.448 <u>NIC:</u> 0.453

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Madera					
6/25/2013	\$1,865,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2013-1415 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2014 Term	TIC: 0.626 NIC: 0.633
2/20/2013	\$2,600,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2013-0458 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$655,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2013-1378 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
6/25/2013	\$1,570,000.00	Madera County Board of Education (CSCRPA) CDIAC Number: 2013-1397 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
2/20/2013	\$3,390,000.00	Madera Unified School District (CSCRPA) CDIAC Number: 2013-0468 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
8/6/2013	\$3,695,000.00	Yosemite Unified School District CDIAC Number: 2013-1610 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A-  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	TIC: 4.329 NIC: 4.245

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Madera</u>							
2/20/2013	\$3,460,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2013-0528 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	TIC:0.617 NIC: 0.625
6/25/2013	\$1,690,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2013-1386 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC:0.362 NIC: 0.366
<u>Marin</u>							
10/22/2013	\$2,200,000.00	Corte Madera CDIAC Number: 2013-1928 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Corte Madera (UW) E J De La Rosa	9/4/2014 Term	TIC: 1.31 NIC: 1.31
7/1/2013	\$3,067,000.00	Larkspur CDIAC Number: 2013-1510 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Capital One Pub Funding	6/1/2028 Term	NIC: 2.3
8/16/2013	\$6,163,324.00	Marin County Open Space Financing Authority CDIAC Number: 2013-1616 Revenue bond (Pool) Parks, open space Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Compass Bank (TR) The Bank of NY Mellon	9/15/2027 Term	NIC: 3.06
1/28/2013	\$52,148.00	Mill Valley CDIAC Number: 2012-2004 Certificates of participation/leases Recreation and sports facilities Gym Equipment	NR	Neg	(PU) Kansas State Bank	12/28/2015 Serial	TIC:0 NIC: 7.81



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Marin</u>							
8/14/2013	\$17,780,000.00	Ross Valley Public Financing Authority CDIAC Number: 2013-1585 Public enterprise revenue bond Wastewater collection, treatment Marin Co Sanitary Dist No 1 Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	10/1/2043 Comb	TIC: 4.896 NIC: 4.925
12/18/2013	\$5,440,643.00	Ross Valley School District CDIAC Number: 2013-2130 Bond anticipation note K-12 school facility	M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12/1/2018 Term	TIC: 1.758
1/29/2013	\$3,675,000.00	Sausalito Marin City School District CDIAC Number: 2013-0313 Certificates of participation/leases K-12 school facility MLK Jr Academy	S:AA	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Edward D Jones & Co	11/1/2042 Comb	TIC: 3.276
6/12/2013	\$1,997,614.00	Stinson Beach County Water District CDIAC Number: 2013-1185 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (PU) Bank of Nevada	10/1/2032 Term	TIC: 3.471 NIC: 3.47
<u>Mariposa</u>							
10/1/2013	\$806,500.00	Mariposa County CDIAC Number: 2013-1786 Certificates of participation/leases Public building Courthouse Refunding	NR	Neg	(BC) Weist Law Firm (FA) Cooperman & Associates (PU) Westamerica Bank	8/1/2017 Term	TIC: 1.98 NIC: 1.98
<u>Merced</u>							
4/16/2013	\$2,698,445.00	Delhi Unified School District CDIAC Number: 2013-1704 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	8/1/2042 Serial	TIC: 4.801 NIC: 0

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Merced					
2/20/2013	\$2,500,000.00	Delhi Unified School District (CSCRPA) CDIAC Number: 2013-0450 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
2/20/2013	\$1,250,000.00	Hilmar Unified School District (CSCRPA) CDIAC Number: 2013-0460 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
12/3/2013	\$8,968,533.00	Los Banos Unified School District CDIAC Number: 2013-2099 Bond anticipation note K-12 school facility	S:SP-1+	Comp	(BC) Lozano Smith (FA) Fieldman Rolapp (TR) US Bank NA (UW) Hutchinson Shockey	8/1/2018 Term	TIC: 1.719
2/20/2013	\$9,145,000.00	Los Banos Unified School District (CSCRPA) CDIAC Number: 2013-0500 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
5/22/2013	\$9,560,000.00	Merced City School District CDIAC Number: 2013-0862 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/1/2023 Term	TIC: 2.25 NIC: 2.25
2/20/2013	\$5,240,000.00	Merced City School District (CSCRPA) CDIAC Number: 2013-0470 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Merced</u>							
2/28/2013	\$5,000,000.00	Merced Community College District (CCCFA) CDIAC Number: 2013-0417 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.631 NIC: 0.639
5/14/2013	\$10,885,000.00	Merced County CDIAC Number: 2013-0844 Certificates of participation/leases Prisons, jails, correctional facilities Juvenile Justice Refunding	S:AA M:A2 Ins	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	6/1/2031 Comb	TIC: 3.261 NIC: 3.33
6/11/2013	\$45,070.00	Merced County CDIAC Number: 2013-1280 Certificates of participation/leases Equipment Konica Minolta Bizhub Copiers Federally Taxable	NR	Neg	(PU) Kansas State Bank	6/11/2018 Term	TIC: 0 NIC: 3.95
6/5/2013	\$11,988,960.00	Merced Irrigation District CDIAC Number: 2013-1237 Public enterprise revenue bond Power generation/transmission Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (PU) GE Government Fin	9/1/2033 Serial	TIC: 3.948 NIC: 3.95
2/20/2013	\$1,070,000.00	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2013-0489 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
<u>Monterey</u>							
3/19/2013	\$1,090,000.00	Greenfield Union School District CDIAC Number: 2013-0058 General obligation bond K-12 school facility	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Term	TIC: 4.397 NIC: 4.595

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
2/20/2013	\$3,525,000.00	King City Union Elementary School District (CSCRPA) CDIAC Number: 2013-0520 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.619 NIC: 0.624
8/7/2013	\$2,000,000.00	King City Union School District CDIAC Number: 2013-1550 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/30/2014 Serial	TIC: 0.444 NIC: 0.449
12/5/2013	\$333,000.00	King City Union School District CDIAC Number: 2013-2005 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) US Bank NA	11/1/2020 Serial	TIC: 3.35 NIC: 3.35
11/6/2013	\$1,433,897.00	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2013-1950 Certificates of participation/leases K-12 school facility Series A	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	
9/24/2013	\$7,170,000.00	Monterey Joint Powers Financing Authority CDIAC Number: 2013-1858 Public lease revenue bond Public building Police Facs/Fire Station 3 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Capital One Pub Funding (TR) Union Bank NA	5/1/2032 Serial	TIC: 3.869 NIC: 3.87
4/9/2013	\$19,235,000.00	Monterey Peninsula Community College District CDIAC Number: 2013-0100 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Piper Jaffray & Co	8/1/2021 Serial	TIC: 1.448 NIC: 1.58

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
4/9/2013	\$14,585,000.00	Monterey Peninsula Community College District CDIAC Number: 2013-0101 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Piper Jaffray & Co	8/1/2020 Serial	TIC: 1.912 NIC: 1.911
6/13/2013	\$12,241,619.00	Monterey Regional Water Pollution Control Agency CDIAC Number: 2013-1251 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR  Ins	Neg	(BC) Nossaman LLP (FA) A M Peche (EN) Assured Guaranty Corp (PU) Pinnacle Public Finance	6/1/2026 Term	TIC: 2.14 NIC: 2.14
4/4/2013	\$1,220,588.00	Pacific Grove CDIAC Number: 2013-0403 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Weist Law Firm (PU) Capital One Pub Funding	10/1/2031 Term	TIC: 3.35 NIC: 3.349
6/25/2013	\$3,745,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2013-1428 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.312 NIC: 0.317
1/18/2013	\$275,586.00	Salinas CDIAC Number: 2013-0075 Certificates of participation/leases Equipment 2012 Elgin Eagle Street Sweeper	NR	Neg	(PU) Kansas State Bank	1/18/2018 Serial	TIC: 0 NIC: 3
5/15/2013	\$6,723,066.00	Salinas City Elementary School District CDIAC Number: 2013-0842 Certificates of participation/leases K-12 school facility Solar Series A	NR	Neg	(BC) Fulbright & Jaworski (PU) Green Campus Partners, LL (TR) The Bank of NY Mellon	10/30/2030 Term	TIC: 3.449 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
2/20/2013	\$9,470,000.00	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2013-0502 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
5/15/2013	\$1,821,000.00	Santa Lucia Community Services District CDIAC Number: 2013-0571 Certificates of participation/leases Multiple capital improvements, public works Corporate Yard	NR	Neg	(BC) Quint & Thimmig (FA) Brandis Tallman LLC (PU) City National Bank	7/15/2028 Term	TIC: 3.271
7/25/2013	\$3,540,000.00	Soledad CDIAC Number: 2013-1613 Special assessment bond Multiple capital improvements, public works Diamond Ridge AD No 2002-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Soledad PFA (TR) US Bank NA	9/2/2033 Serial	TIC: 5.989 NIC: 5.936
7/25/2013	\$3,780,000.00	Soledad Public Financing Authority CDIAC Number: 2013-1590 Revenue bond (Pool) Multiple capital improvements, public works Diamond Ridge AD No 2002-01	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) E J De La Rosa	9/2/2033 Comb	TIC: 5.341 NIC: 5.29
5/21/2013	\$5,000,000.00	Soledad Unified School District CDIAC Number: 2013-0646 General obligation bond K-12 school facility Series A	S:AA/A+ M:A1 Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (PU) Hutchinson Shockey (TR) US Bank NA	8/1/2037 Comb	TIC: 4.08 NIC: 4.008
2/20/2013	\$1,225,000.00	Soledad Unified School District (CSCRPA) CDIAC Number: 2013-0485 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Napa					
9/1/2013	\$5,795,200.00	American Canyon Financing Authority CDIAC Number: 2013-1787 Loan from a bank or other institution Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank	9/2/2031 Term	TIC: 3.72 NIC: 3.72
5/13/2013	\$2,923,728.00	Napa Berryessa Resort Improvement District CDIAC Number: 2013-0972 Special assessment bond Water supply, storage, distribution AD No 2012-01 Series B	NR	Neg	(BC) Jones Hall (PU) USDA Rural Dev (TR) Napa Co	9/2/2051 Term	TIC: 3.125 NIC: 0
10/9/2013	\$5,890,000.00	Napa County Flood Protection and Watershed Improvement Authority CDIAC Number: 2013-1872 Special assessment bond Flood control, storm drainage Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) JP Morgan Chase Bank (TR) US Bank NA	6/15/2018 Serial	TIC: 1.379 NIC: 1.38
4/30/2013	\$48,515,000.00	Napa Valley Unified School District CDIAC Number: 2013-0757 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) TD Securities (USA) LLC	8/1/2030 Serial	TIC: 2.719 NIC: 2.89
3/27/2013	\$19,999,475.00	St Helena Unified School District CDIAC Number: 2013-0089 General obligation bond K-12 school facility Series A-1	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2034 Comb	TIC: 3.653
3/27/2013	\$1,471,336.00	St Helena Unified School District CDIAC Number: 2013-0090 General obligation bond K-12 school facility Series C	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 4.711

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Napa</u>							
3/27/2013	\$10,000,000.00	St Helena Unified School District CDIAC Number: 2013-0747 General obligation bond K-12 school facility Series A-2 Federally Taxable	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	TIC: 2.091 NIC: 2.103
1/16/2013	\$4,260,000.00	Yountville Financing Authority CDIAC Number: 2013-0044 Public lease revenue bond Multiple capital improvements, public works Town Hall	F:A+	Comp	(BC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2027 Serial	TIC: 2.782
<u>Nevada</u>							
5/15/2013	\$2,437,000.00	Grass Valley CDIAC Number: 2013-1098 Certificates of participation/leases Insurance and pension funds PERS Side Fund Payment Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Umpqua Bank	5/1/2021 Term	Variable
5/17/2013	\$2,930,000.00	Nevada County CDIAC Number: 2013-1124 Certificates of participation/leases Public building Admin Offices	NR	Neg	(BC) Gilmore & Bell (PU) Capital One Pub Funding (TR) Deutsche Bank Natl Trust	3/1/2033 Serial	TIC: 0 NIC: 4.155
11/14/2013	\$6,005,000.00	Successor Agency to the Grass Valley Redevelopment Agency CDIAC Number: 2013-1881 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (TR) Union Bank NA (UW) Piper Jaffray & Co	12/1/2038 Comb	TIC: 4.8
<u>Orange</u>							
2/28/2013	\$19,750,000.00	Anaheim Housing Authority CDIAC Number: 2013-0395 Loan from a bank or other institution Multifamily housing Paseo Village Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	9/1/2045 Term	TIC: 0 NIC: 0 Variable



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
2/20/2013	\$2,715,000.00	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2013-0442 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
3/27/2013	\$7,155,000.00	Buena Park Public Financing Authority CDIAC Number: 2013-0718 Public enterprise revenue bond Multiple capital improvements, public works Buena Park Refunding	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) Union Bank NA (UW) Stone Youngberg/Stifel	9/1/2033 Comb	TIC: 4.266 NIC: 4.264
10/24/2013	\$8,190,000.00	Capistrano Unified School District CFD No 2005-1 CDIAC Number: 2013-1665 Limited tax obligation bond K-12 school facility Whispering Hills	NR	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (TR) US Bank NA (UW) E J De La Rosa	9/1/2043 Comb	TIC: 5.434 NIC: 5.406
7/17/2013	\$43,110,000.00	Capistrano Unified School District CFD No 90-2 CDIAC Number: 2013-1583 Limited tax obligation bond K-12 school facility IA No 2002-1 Refunding	S:AA-/BBB+  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2032 Comb	TIC: 4.605 NIC: 4.612
7/17/2013	\$14,430,000.00	Capistrano Unified School District CFD No 92-1 CDIAC Number: 2013-1584 Limited tax obligation bond K-12 school facility Refunding	S:AA/A  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) Build America (TR) US Bank NA (UW) Citigroup Capital Markets	9/1/2022 Serial	TIC: 2.72 NIC: 2.838
5/14/2013	\$190,000,000.00	Coast Community College District CDIAC Number: 2013-0897 General obligation bond College, university facility Series A	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2038 Comb	TIC: 3.531 NIC: 3.772

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
5/14/2013	\$10,000,000.00	Coast Community College District CDIAC Number: 2013-0898 General obligation bond College, university facility Series B Federally Taxable	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2018 Serial	TIC: 1.171 NIC: 1.174
5/14/2013	\$80,265,000.00	Coast Community College District CDIAC Number: 2013-0899 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2024 Serial	TIC: 2.049 NIC: 2.322
5/14/2013	\$35,475,000.00	Coast Community College District CDIAC Number: 2013-0900 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2020 Serial	TIC: 1.672 NIC: 1.677
2/21/2013	\$7,365,000.00	Cypress Elementary School District CDIAC Number: 2012-2098 Certificates of participation/leases K-12 school facility	S:A+	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	5/1/2028 Serial	TIC: 0 NIC: 3.48
5/22/2013	\$17,885,000.00	Dana Point CFD No 2006-1 CDIAC Number: 2013-1260 Limited tax obligation bond Multiple capital improvements, public works Headlands Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	
8/23/2013	\$7,250,000.00	Fullerton CDIAC Number: 2013-1761 Other bond Other purpose Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stern Brothers & Co	4/1/2033 Comb	TIC: 5.402 NIC: 5.436

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
4/23/2013	\$21,700,000.00	Fullerton Joint Union High School District CDIAC Number: 2013-0777 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2029 Serial	TIC: 3.015 NIC: 3.362
7/10/2013	\$960,000.00	Fullerton School District CFD No 2000-1 CDIAC Number: 2013-1346 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (PU) Fullerton SD FA (TR) US Bank NA	9/1/2031 Comb	TIC: 0 NIC: 0 Variable
7/10/2013	\$15,515,000.00	Fullerton School District CFD No 2001-1 CDIAC Number: 2013-1347 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (PU) Fullerton SD FA (TR) US Bank NA	9/1/2031 Comb	TIC: 0 NIC: 0 Variable
7/10/2013	\$15,400,000.00	Fullerton School District Financing Authority CDIAC Number: 2013-1108 Revenue bond (Pool) K-12 school facility Sr Lien Bonds Series A	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2031 Comb	TIC: 4.55 NIC: 4.539
7/10/2013	\$1,075,000.00	Fullerton School District Financing Authority CDIAC Number: 2013-1109 Revenue bond (Pool) K-12 school facility Jr Lien Bonds Series B	NR  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2031 Comb	TIC: 4.55 NIC: 4.539
9/25/2013	\$119,995,000.00	Garden Grove Unified School District CDIAC Number: 2013-1463 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) George K Baum	8/1/2040 Comb	TIC: 4.672 NIC: 4.854

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
7/10/2013	\$12,965,000.00	Huntington Beach CFD No 2000-1 CDIAC Number: 2013-1203 Limited tax obligation bond Multiple capital improvements, public works Grand Coast Resort Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2031 Comb	TIC: 4.824 NIC: 4.842
7/30/2013	\$20,915,000.00	Huntington Beach CFD No 2003-1 CDIAC Number: 2013-1204 Limited tax obligation bond Multiple capital improvements, public works Huntington Ctr Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2033 Comb	TIC: 5.002 NIC: 5.042
2/27/2013	\$167,485,000.00	Huntington Beach Union High School District CDIAC Number: 2013-0359 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2029 Serial	TIC: 2.6 NIC: 2.834
2/13/2013	\$28,350,000.00	Irvine CDIAC Number: 2013-0643 Special assessment bond Multiple capital improvements, public works AD No 07-22, Group Four	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	9/2/2032 Serial	NIC: 4.392
2/13/2013	\$11,795,000.00	Irvine CDIAC Number: 2013-0644 Special assessment bond Multiple capital improvements, public works AD No 04-20, Group Three	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	9/2/2043 Comb	NIC: 4.874
6/19/2013	\$12,695,000.00	Irvine CDIAC Number: 2013-1072 Special assessment bond Multiple capital improvements, public works AD No 10-23 Series B	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	9/2/2043 Serial	NIC: 5.439

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
6/5/2013	\$80,755,000.00	Irvine CDIAC Number: 2013-1368 Special assessment bond Multiple capital improvements, public works Reassessment District No 13-1 Refunding	S:BBB-	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/2/2030 Serial	<u>NIC: 3.787</u>
5/15/2013	\$16,975,000.00	Irvine CFD No 2005-2 CDIAC Number: 2013-1261 Limited tax obligation bond Multiple capital improvements, public works Columbus Grove Refunding	S:BBB	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>NIC: 3</u>
10/8/2013	\$20,210,000.00	La Habra Utility Authority CDIAC Number: 2013-1754 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Series A Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/1/2043 Comb	<u>TIC: 4.219</u> <u>NIC: 4.387</u>
7/31/2013	\$51,390,092.00	Los Alamitos Unified School District CDIAC Number: 2013-1472 General obligation bond K-12 school facility SFID No 1 Series E Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	8/1/2043 Comb	<u>TIC: 5.64</u> <u>NIC: 8.307</u>
2/21/2013	\$3,660,000.00	Magnolia School District CDIAC Number: 2013-0324 General obligation bond K-12 school facility	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	<u>TIC: 3.614</u> <u>NIC: 3.647</u>
2/26/2013	\$28,810,000.00	Orange CFD No 91-2 CDIAC Number: 2013-0357 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Refunding	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	10/1/2030 Serial	<u>TIC: 3.364</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
1/9/2013	\$268,360,000.00	Orange County CDIAC Number: 2013-0007 Pension obligation bonds Insurance and pension funds Series A Federally Taxable	S:A+ M:Aa3 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	6/30/2014 Term	TIC: 0.757 NIC: 0.757
2/1/2013	\$150,000,000.00	Orange County CDIAC Number: 2013-0066 Tax anticipation note Other purpose Series B	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank (TR) US Bank NA	1/29/2016 Term	TIC: 0 NIC: 0 Variable
10/3/2013	\$129,625,000.00	Orange County Sanitation District CDIAC Number: 2013-1589 Revenue anticipation note Wastewater collection, treatment Series A Refunding	S:SP-1+ F:F1+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Morgan Stanley	10/16/2014 Term	TIC: 0.174 NIC: 0.177
7/31/2013	\$124,415,000.00	Orange County Transportation Authority CDIAC Number: 2013-1505 Public enterprise revenue bond Bridges and highways 91 Express Lanes Refunding	S:A M:A1 F:A-	Neg	(BC) Nossaman LLP (FA) Sperry Capital (TR) US Bank NA (UW) Barclays Capital Inc	12/15/2030 Serial	TIC: 3.826 NIC: 4.053
5/2/2013	\$53,000,000.00	Orange County Water District CDIAC Number: 2013-0053 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	8/15/2033 Serial	TIC: 3.358 NIC: 3.766
12/3/2013	\$6,730,000.00	Orange Unified School District CFD No 2005-1 CDIAC Number: 2013-1867 Limited tax obligation bond K-12 school facility Tremont Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Keygent Advisors LLC (PU) Western Alliance Bancorp (TR) US Bank NA	9/1/2036 Term	TIC: 4.1 NIC: 4.1

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
12/4/2013	\$6,085,000.00	Orange Unified School District CFD No 2005-2 CDIAC Number: 2013-1868 Limited tax obligation bond K-12 school facility Del Rio School Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Keygent Advisors LLC (PU) Western Alliance Bancorp (TR) US Bank NA	9/1/2037 Term	TIC: 4.1 NIC: 4.1
1/17/2013	\$79,130,000.00	Rancho Santiago Community College District CDIAC Number: 2012-2021 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Kinsell Newcomb	9/1/2026 Serial	TIC: 2.33 NIC: 2.636
4/18/2013	\$71,865,000.00	Saddleback Valley Unified School District CDIAC Number: 2013-0716 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2029 Serial	TIC: 2.834 NIC: 3.172
9/26/2013	\$10,000,000.00	Saddleback Valley Unified School District CDIAC Number: 2013-1680 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2029 Serial	TIC: 3.486 NIC: 3.76
7/18/2013	\$57,420,000.00	Santa Margarita Water District CFD No 2013-1 CDIAC Number: 2013-1061 Limited tax obligation bond Multiple capital improvements, public works Village of Sendero	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 5.699 NIC: 5.646
12/17/2013	\$20,960,000.00	Successor Agency to the Orange County Development Agency CDIAC Number: 2013-2168 Tax allocation bond Redevelopment, multiple purposes Santa Ana Heights Area Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	9/1/2023 Serial	TIC: 3.334 NIC: 3.519

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
11/20/2013	\$13,120,000.00	Successor Agency to the Placentia Revelopment Agency CDIAC Number: 2013-1952 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A-  Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Southwest Securities	8/1/2032 Comb	TIC: 4.226 NIC: 4.268
5/29/2013	\$9,350,000.00	Tustin CFD No 04-1 CDIAC Number: 2013-0754 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/John Laing Homes Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	NIC: 3.967
10/8/2013	\$14,045,000.00	Tustin Public Finance Authority CDIAC Number: 2013-1726 Public enterprise revenue bond Water supply, storage, distribution The Enterprise	S:AA	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) First Southwest	4/1/2043 Comb	TIC: 4.678
4/25/2013	\$25,000,000.00	Tustin Unified School District CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No 2008-1 Series C	S:AA M:Aa2	Neg	(BC) Bowie Arneson Wiles (CB) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	TIC: 3.815 NIC: 0
2/28/2013	\$35,000,000.00	Tustin Unified School District CDIAC Number: 2012-1967 General obligation bond K-12 school facility SFID No 2012-1 Series A	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 2.997 NIC: 3.11
3/13/2013	\$20,998,784.00	Westminster School District CDIAC Number: 2012-1803 General obligation bond K-12 school facility Refunding	S:AA M:Aa3  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2052 Comb	TIC: 5.563



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Orange</u>					
12/5/2013	\$22,324,916.00	Westminster School District CDIAC Number: 2013-2098 General obligation bond K-12 school facility Series B Refunding	S:AA/A+ M:Aa3  Ins	Neg	(BC) Lozano Smith (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2053  Comb	<u>NIC: 6.715</u>
		<u>Placer</u>					
12/5/2013	\$5,165,000.00	Lincoln CFD No 2005-1 CDIAC Number: 2013-2120 Limited tax obligation bond Multiple capital improvements, public works Sorrento	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2040  Comb	<u>TIC: 5.7</u> <u>NIC: 5.62</u>
10/2/2013	\$4,830,000.00	Lincoln CFD No 2006-1 CDIAC Number: 2013-1940 Limited tax obligation bond Multiple capital improvements, public works Lakeside IA No 1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2043  Comb	<u>TIC: 5.589</u> <u>NIC: 5.59</u>
9/5/2013	\$2,500,000.00	Loomis Union School District CDIAC Number: 2013-1176 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/18/2014  Term	<u>TIC: 0.427</u>
6/6/2013	\$8,100,000.00	Placer County Water Agency CDIAC Number: 2013-1258 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA+ M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) US Bancorp	7/1/2023  Serial	<u>TIC: 2.026</u>
6/27/2013	\$16,324,609.00	Roseville CDIAC Number: 2013-1213 Certificates of participation/leases Public building City Corp Yard & Woodcreek Oaks Golf Course Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/1/2025  Term	<u>TIC: 2.15</u> <u>NIC: 2.15</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Placer</u>					
1/31/2013	\$8,290,000.00	Roseville CFD No 1 CDIAC Number: 2013-0362 Limited tax obligation bond Multiple capital improvements, public works Longmeadow Parkside	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2036 Comb	<u>TIC: 4.025</u> <u>NIC: 4.184</u>
9/5/2013	\$3,500,000.00	Roseville City School District CDIAC Number: 2013-1178 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/18/2014 Term	<u>TIC: 0.427</u>
10/17/2013	\$48,780,000.00	Roseville Finance Authority CDIAC Number: 2013-1214 Certificates of participation/leases Power generation/transmission Electric System Refunding	S:A+ F:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	2/1/2029 Serial	<u>TIC: 3.039</u> <u>NIC: 3.296</u>
4/3/2013	\$59,330,000.00	South Placer Wastewater Authority CDIAC Number: 2013-0719 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) US Bank NA (TR) The Bank of NY Mellon	11/1/2035 Term	<u>Variable</u>
9/5/2013	\$6,000,000.00	Western Placer Unified School District CDIAC Number: 2013-1180 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/18/2014 Term	<u>TIC: 0.427</u>
		<u>Riverside</u>					
11/21/2013	\$78,998,673.00	Alvord Unified School District CDIAC Number: 2013-1924 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+ M:A2/A1 Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (PU) Wells Fargo Bank (TR) US Bank NA	8/1/2042 Comb	<u>TIC: 5.113</u> <u>NIC: 5.134</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/20/2013	\$16,580,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2013-0505 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.378 NIC: 0.382
7/29/2013	\$1,534,000.00	Alvord Unified School District CFD No 2001-1 CDIAC Number: 2013-1283 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) W J Fawell Co (PU) City National Bank (TR) US Bank NA	9/1/2033 Term	TIC: 4.5 NIC: 0
7/29/2013	\$1,436,000.00	Alvord Unified School District CFD No 2002-1 CDIAC Number: 2013-1284 Limited tax obligation bond K-12 school facility Series I Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) W J Fawell Co (PU) City National Bank (TR) US Bank NA	6/1/2034 Term	TIC: 4 NIC: 0
2/20/2013	\$5,445,000.00	Banning Unified School District (CSCRPA) CDIAC Number: 2013-0440 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$3,360,000.00	Banning Unified School District (CSCRPA) CDIAC Number: 2013-1369 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
1/17/2013	\$8,810,000.00	Beaumont CFD No 93-1 CDIAC Number: 2013-0069 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	9/1/2036 Comb	TIC: 4.637 NIC: 4.692

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/2/2013	\$10,875,000.00	Beaumont CFD No 93-1 CDIAC Number: 2013-0385 Limited tax obligation bond Multiple capital improvements, public works IA 17A Series B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	9/1/2034 Comb	TIC: 0 NIC: 4.657
1/17/2013	\$8,810,000.00	Beaumont Financing Authority CDIAC Number: 2013-0070 Revenue bond (Pool) Multiple capital improvements, public works IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2036 Comb	TIC: 4.637 NIC: 4.692
4/2/2013	\$10,875,000.00	Beaumont Financing Authority CDIAC Number: 2013-0384 Limited tax obligation bond Multiple capital improvements, public works IA 17A Series B Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2034 Comb	TIC: 0 NIC: 4.657
3/19/2013	\$1,640,000.00	Blythe CDIAC Number: 2012-1794 Public enterprise revenue bond Wastewater collection, treatment Regional Wastewater Reclamation Fac Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	4/1/2031 Comb	TIC: 4.261 NIC: 4.215
3/19/2013	\$905,000.00	Blythe CDIAC Number: 2012-1795 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	4/1/2028 Comb	TIC: 4.102 NIC: 4.077
2/1/2013	\$787,309.00	Cabazon County Water District CDIAC Number: 2013-0380 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (PU) Zions First Natl Bk (TR) The Bank of NY Mellon	4/1/2023 Term	TIC: 2.49 NIC: 2.49

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/4/2013	\$20,890,000.00	Corona Utility Authority CDIAC Number: 2013-1063 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2031 Comb	TIC: 2.732 NIC: 2.965
5/22/2013	\$20,000,000.00	Corona-Norco Unified School District CDIAC Number: 2013-1313 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	TIC: 0.643 NIC: 0.648
1/29/2013	\$2,185,000.00	Corona-Norco Unified School District CFD No 00-1 CDIAC Number: 2012-1946 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 3.999 NIC: 4.213
1/29/2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-1 CDIAC Number: 2012-1220 Limited tax obligation bond K-12 school facility Series A Imp Area A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2032 Comb	TIC: 3.941 NIC: 4.148
1/29/2013	\$5,590,000.00	Corona-Norco Unified School District CFD No 01-1 CDIAC Number: 2012-1221 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2032 Comb	TIC: 3.949 NIC: 4.152
1/29/2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-2 CDIAC Number: 2012-1222 Limited tax obligation bond K-12 school facility IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 3.958 NIC: 4.192

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/29/2013	\$7,220,000.00	Corona-Norco Unified School District CFD No 01-2 CDIAC Number: 2012-1223 Limited tax obligation bond K-12 school facility Series A Imp Area C Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.026 NIC: 4.301
1/29/2013	\$3,480,000.00	Corona-Norco Unified School District CFD No 01-2 CDIAC Number: 2012-1947 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.065 NIC: 4.307
1/29/2013	\$11,535,000.00	Corona-Norco Unified School District CFD No 03-1 CDIAC Number: 2012-1224 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.015 NIC: 4.221
1/29/2013	\$2,275,000.00	Corona-Norco Unified School District CFD No 03-2 CDIAC Number: 2012-1225 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.084 NIC: 4.309
1/29/2013	\$2,325,000.00	Corona-Norco Unified School District CFD No 03-3 CDIAC Number: 2012-2025 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.084 NIC: 4.313
1/29/2013	\$2,560,000.00	Corona-Norco Unified School District CFD No 03-3 CDIAC Number: 2012-2026 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.058 NIC: 4.307

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/29/2013	\$2,070,000.00	Corona-Norco Unified School District CFD No 03-4 CDIAC Number: 2012-2027 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.076 NIC: 4.304
1/29/2013	\$2,205,000.00	Corona-Norco Unified School District CFD No 03-5 CDIAC Number: 2012-1226 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 4.077 NIC: 4.305
10/3/2013	\$3,300,000.00	Corona-Norco Unified School District CFD No 06-2 CDIAC Number: 2013-1120 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2044 Comb	TIC: 5.403 NIC: 5.336
6/12/2013	\$42,675,000.00	Corona-Norco Unified School District CFD No 98-1 CDIAC Number: 2013-1034 Limited tax obligation bond K-12 school facility Refunding	S:AA/BBB+  Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2033 Comb	TIC: 4.295 NIC: 4.428
1/29/2013	\$34,700,000.00	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2012-1214 Revenue bond (Pool) K-12 school facility Sr Lien Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2035 Comb	TIC: 3.9 NIC: 4.174
1/29/2013	\$12,915,000.00	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2012-1217 Revenue bond (Pool) K-12 school facility Jr Lien Series B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2035 Comb	TIC: 4.409 NIC: 4.461

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/21/2013	\$2,064,735.00	Desert Recreation District CDIAC Number: 2013-1664 Certificates of participation/leases Recreation and sports facilities Refunding	NR	Comp	(BC) Nossaman LLP (FA) C M de Crinis (PU) BBVA Compass (TR) The Bank of NY Mellon	9/1/2020 Serial	TIC: 2.5 NIC: 0
3/12/2013	\$29,500,000.00	Desert Sands Unified School District CDIAC Number: 2013-0566 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	1/31/2014 Term	TIC: 0.408 NIC: 0.412
5/8/2013	\$52,355,000.00	Desert Sands Unified School District CDIAC Number: 2013-0786 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	6/1/2031 Serial	TIC: 3.116 NIC: 3.482
5/8/2013	\$9,900,000.00	Desert Sands Unified School District CDIAC Number: 2013-0787 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	6/1/2022 Comb	TIC: 2.546 NIC: 2.547
3/19/2013	\$54,575,000.00	Eastern Municipal Water District CDIAC Number: 2013-0568 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A-1+ M:VMIG1/ Aa2 F:F1+/ AA+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	7/1/2035 Term	TIC: 0 NIC: 0 Variable
6/7/2013	\$7,250,000.00	Eastern Municipal Water District CFD No 2001-01 CDIAC Number: 2013-1013 Limited tax obligation bond Multiple capital improvements, public works French Vly IA A Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	9/1/2032 Comb	TIC: 4.594 NIC: 4.665



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/6/2013	\$645,000.00	Eastern Municipal Water District CFD No 2002-04 CDIAC Number: 2013-1035 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 3 Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2034 Comb	TIC: 3.995 NIC: 4.11
6/6/2013	\$490,000.00	Eastern Municipal Water District CFD No 2002-04 CDIAC Number: 2013-1036 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 4 Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2034 Comb	TIC: 4.014 NIC: 4.126
6/7/2013	\$10,465,000.00	Eastern Municipal Water District CFD No 2002-05 CDIAC Number: 2013-1018 Limited tax obligation bond Multiple capital improvements, public works Crown Valley Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	9/1/2034 Comb	TIC: 4.72 NIC: 4.774
5/29/2013	\$2,715,000.00	Eastern Municipal Water District CFD No 2002-07 CDIAC Number: 2013-0760 Limited tax obligation bond Multiple capital improvements, public works Pacific Mayfield Imp Area A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.733 NIC: 4.71
6/6/2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2002-09 CDIAC Number: 2013-1038 Limited tax obligation bond Multiple capital improvements, public works Woodside Homes Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2033 Comb	TIC: 3.955 NIC: 4.052
6/6/2013	\$2,510,000.00	Eastern Municipal Water District CFD No 2003-12 CDIAC Number: 2013-1037 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA B Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2034 Comb	TIC: 4.041 NIC: 4.147

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/6/2013	\$1,865,000.00	Eastern Municipal Water District CFD No 2003-12 CDIAC Number: 2013-1039 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2034 Comb	TIC: 4.037 NIC: 4.144
6/6/2013	\$1,435,000.00	Eastern Municipal Water District CFD No 2003-14 CDIAC Number: 2013-1049 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark IA A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.095 NIC: 4.214
6/6/2013	\$1,635,000.00	Eastern Municipal Water District CFD No 2003-14 CDIAC Number: 2013-1050 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA C Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.093 NIC: 4.211
6/6/2013	\$3,330,000.00	Eastern Municipal Water District CFD No 2003-14 CDIAC Number: 2013-1051 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA B Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.099 NIC: 4.216
6/6/2013	\$5,835,000.00	Eastern Municipal Water District CFD No 2003-15-A CDIAC Number: 2013-1052 Limited tax obligation bond Multiple capital improvements, public works Morgan Valley Series A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2037 Comb	TIC: 4.249 NIC: 4.35
6/6/2013	\$3,055,000.00	Eastern Municipal Water District CFD No 2003-16 CDIAC Number: 2013-1053 Limited tax obligation bond Multiple capital improvements, public works Promontory Park Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2034 Comb	TIC: 4.039 NIC: 4.145

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/6/2013	\$2,035,000.00	Eastern Municipal Water District CFD No 2003-19 CDIAC Number: 2013-1054 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.096 NIC: 4.214
6/6/2013	\$3,705,000.00	Eastern Municipal Water District CFD No 2003-19 CDIAC Number: 2013-1056 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA B Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.1 NIC: 4.217
6/6/2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2003-20 CDIAC Number: 2013-1055 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.09 NIC: 4.208
5/29/2013	\$2,825,000.00	Eastern Municipal Water District CFD No 2003-25 CDIAC Number: 2013-0761 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: 4.656 NIC: 4.613
6/6/2013	\$3,070,000.00	Eastern Municipal Water District CFD No 2003-25 CDIAC Number: 2013-1057 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA D Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2036 Comb	TIC: 4.176 NIC: 4.286
6/6/2013	\$2,780,000.00	Eastern Municipal Water District CFD No 2004-26 CDIAC Number: 2013-1060 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 2 Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.092 NIC: 4.211

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/6/2013	\$4,675,000.00	Eastern Municipal Water District CFD No 2004-26 CDIAC Number: 2013-1062 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 1 Refunding	S:AA-/BBB+   Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.098 NIC: 4.215
6/6/2013	\$3,735,000.00	Eastern Municipal Water District CFD No 2004-28 CDIAC Number: 2013-1059 Limited tax obligation bond Multiple capital improvements, public works Quinta Do Lago Refunding	S:AA-/BBB+   Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.093 NIC: 4.21
6/6/2013	\$2,220,000.00	Eastern Municipal Water District CFD No 2004-30 CDIAC Number: 2013-1026 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights Refunding	S:AA-/BBB+   Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Comb	TIC: 4.088 NIC: 4.207
6/7/2013	\$5,565,000.00	Eastern Municipal Water District CFD No 2004-34 CDIAC Number: 2013-1019 Limited tax obligation bond Multiple capital improvements, public works Faircrest Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	9/1/2036 Comb	TIC: 4.811 NIC: 4.848
6/6/2013	\$850,000.00	Eastern Municipal Water District CFD No 2004-35 CDIAC Number: 2013-1014 Limited tax obligation bond Multiple capital improvements, public works Mountain Gate IA C Refunding	S:AA-/BBB+   Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2037 Comb	TIC: 4.183 NIC: 4.294
6/6/2013	\$4,845,000.00	Eastern Municipal Water District CFD No 2004-36 CDIAC Number: 2013-1015 Limited tax obligation bond Multiple capital improvements, public works Adeline's Farm Refunding	S:AA-/BBB+   Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2037 Comb	TIC: 4.246 NIC: 4.347

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/6/2013	\$2,650,000.00	Eastern Municipal Water District CFD No 2004-38 CDIAC Number: 2013-1020 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosia IA A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	9/1/2036 Comb	<u>TIC</u> : 4.178 <u>NIC</u> : 4.287
7/25/2013	\$2,695,000.00	Eastern Municipal Water District CFD No 2005-39 CDIAC Number: 2013-1566 Limited tax obligation bond Multiple capital improvements, public works Marsden	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	<u>TIC</u> : 5.69 <u>NIC</u> : 5.64
12/4/2013	\$5,180,000.00	Eastern Municipal Water District CFD No 2005-43 CDIAC Number: 2013-2151 Limited tax obligation bond Multiple capital improvements, public works Kona Rd/Holiday IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC</u> : 5.5 <u>NIC</u> : 5.444
5/23/2013	\$3,675,000.00	Eastern Municipal Water District CFD No 2005-44 CDIAC Number: 2013-0751 Limited tax obligation bond Multiple capital improvements, public works Vista Del Valle/Calder Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	<u>TIC</u> : 4.511 <u>NIC</u> : 4.478
6/7/2013	\$1,470,000.00	Eastern Municipal Water District CFD No 2006-52 CDIAC Number: 2013-1017 Limited tax obligation bond Multiple capital improvements, public works Nelson Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	9/1/2037 Comb	<u>TIC</u> : 4.821 <u>NIC</u> : 4.857
5/23/2013	\$810,000.00	Eastern Municipal Water District CFD No 2006-58 CDIAC Number: 2013-0748 Limited tax obligation bond Multiple capital improvements, public works Meadowbrook II/Stein/Cimarron	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC</u> : 4.7 <u>NIC</u> : 4.597

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/4/2013	\$3,105,000.00	Eastern Municipal Water District CFD No 2010-60 CDIAC Number: 2013-2152 Limited tax obligation bond Multiple capital improvements, public works Paseo Del Sol	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 2.357 NIC: 5.296
2/20/2013	\$21,310,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2013-0508 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.378 NIC: 0.382
6/25/2013	\$4,470,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2013-1379 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
10/18/2013	\$866,936.00	Indio CDIAC Number: 2013-1917 Certificates of participation/leases Equipment	NR	Neg	(BC) Richards Watson (PU) Holman Capital Corp	10/18/2023 Term	TIC: 3.92
6/13/2013	\$2,035,000.00	Jurupa Community Services District CFD No 14 CDIAC Number: 2013-1279 Limited tax obligation bond Multiple capital improvements, public works Eastvale IA No 2 Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	TIC: 5.442 NIC: 5.23
7/23/2013	\$8,405,000.00	Jurupa Community Services District CFD No 15 CDIAC Number: 2013-1716 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: 5.141 NIC: 5.153

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/11/2013	\$3,420,000.00	Jurupa Community Services District CFD No 22 CDIAC Number: 2013-1877 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 5.43 NIC: 5.379
2/21/2013	\$12,095,000.00	Jurupa Community Services District CFD No 31 CDIAC Number: 2013-0356 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: 4.572 NIC: 4.63
7/23/2013	\$7,150,000.00	Jurupa Community Services District CFD No 34 CDIAC Number: 2013-1713 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	TIC: 5.076 NIC: 5.103
7/23/2013	\$4,935,000.00	Jurupa Community Services District CFD No 38-2 CDIAC Number: 2013-1715 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	TIC: 5.078 NIC: 5.105
7/23/2013	\$12,650,000.00	Jurupa Community Services District CFD No 4 CDIAC Number: 2013-1714 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2034 Comb	TIC: 4.783 NIC: 4.87
7/23/2013	\$33,140,000.00	Jurupa Public Financing Authority CDIAC Number: 2013-1549 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 4, 15, 34 & 38-2 Series A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: 4.996 NIC: 5.046

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/5/2013	\$6,216,491.00	Jurupa Unified School District CDIAC Number: 2013-1746 Certificates of participation/leases K-12 school facility Mission Bell ES Energy Conservation	NR	Neg	(BC) Bowie Arneson Wiles (PU) Western Alliance Bancorp (TR) US Bank NA	4/1/2035 Serial	<u>TIC</u> : 3.9
2/20/2013	\$13,400,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2013-0509 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.378 <u>NIC</u> : 0.382
6/25/2013	\$19,160,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2013-1404 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC</u> : 0.339 <u>NIC</u> : 0.343
5/23/2013	\$3,620,000.00	Lake Elsinore CFD No 2006-1 CDIAC Number: 2013-0891 Limited tax obligation bond Multiple capital improvements, public works Summerly IA A Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	9/1/2043 Serial	<u>TIC</u> : 4.999 <u>NIC</u> : 4.959
6/6/2013	\$4,215,000.00	Lake Elsinore CFD No 88-3 CDIAC Number: 2013-0893 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	9/1/2020 Serial	<u>TIC</u> : 3.276 <u>NIC</u> : 3.237
6/18/2013	\$13,615,000.00	Lake Elsinore CFD No 98-1 CDIAC Number: 2013-0895 Limited tax obligation bond Multiple capital improvements, public works Summerhill Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	9/1/2033 Serial	<u>TIC</u> : 4.939 <u>NIC</u> : 4.98



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/23/2013	\$3,620,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2013-0890 Revenue bond (Pool) Multiple capital improvements, public works Summerly IA A Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2043 Comb	TIC: 4.999 NIC: 4.959
6/6/2013	\$4,215,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2013-0892 Revenue bond (Pool) Multiple capital improvements, public works West Lake Elsinore CFD No 88-3 Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2020 Serial	TIC: 3.276 NIC: 3.237
6/18/2013	\$13,615,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2013-0894 Revenue bond (Pool) Multiple capital improvements, public works Summerhill CFD No 98-1 Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2033 Comb	TIC: 4.939 NIC: 4.98
9/18/2013	\$14,460,000.00	Lake Elsinore Recreation Authority CDIAC Number: 2013-1268 Public lease revenue bond Multiple capital improvements, public works Public Facilities Refunding	S:AA / A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Build America (TR) Union Bank NA (UW) Mitsubishi UFJ Securities	2/1/2032 Serial	TIC: 4.56 NIC: 4.552
12/1/2013	\$3,967,477.00	Lake Elsinore Unified School District CDIAC Number: 2013-2155 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) Zions First Natl Bk	2/1/2019 Serial	TIC: 2.482
1/24/2013	\$29,550,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2013-0097 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2014 Term	TIC: 0.378 NIC: 0.385

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/25/2013	\$24,315,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2013-1410 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.641 NIC: 0.647
12/5/2013	\$5,870,000.00	Lake Elsinore Unified School District CFD No 2004-4 CDIAC Number: 2013-1802 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 5.682
7/18/2013	\$51,695,000.00	Lee Lake Public Finance Authority CDIAC Number: 2013-1571 Revenue bond (Pool) Multiple capital improvements, public works Lee Lake WD CFD Nos 1, 2 & 3 Sr Lien Series A Refunding	S:BBB	Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2035 Comb	TIC: 4.828 NIC: 4.898
7/18/2013	\$18,045,000.00	Lee Lake Public Finance Authority CDIAC Number: 2013-1572 Revenue bond (Pool) Multiple capital improvements, public works Lee Lake WD CFD Nos 1, 2 & 3 Jr Lien Series B Refunding	NR	Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2035 Comb	TIC: 5.237 NIC: 5.212
7/18/2013	\$39,120,000.00	Lee Lake Water District CFD No 1 CDIAC Number: 2013-1929 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust	9/1/2035 Term	TIC: 4.953 NIC: 4.996
7/18/2013	\$4,775,000.00	Lee Lake Water District CFD No 2 CDIAC Number: 2013-1930 Limited tax obligation bond Multiple capital improvements, public works Montecito Ranch Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust	9/1/2032 Term	TIC: 4.781 NIC: 4.848

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/18/2013	\$25,845,000.00	Lee Lake Water District CFD No 3 CDIAC Number: 2013-1931 Limited tax obligation bond Multiple capital improvements, public works The Retreat Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust	9/1/2034 Term	TIC: 4.928 NIC: 4.975
1/31/2013	\$8,835,000.00	Menifee Union School District CDIAC Number: 2013-0021 General obligation bond K-12 school facility Refunding	S:A+ F:AA-	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2027 Serial	NIC: 2.994
1/22/2013	\$7,335,000.00	Menifee Union School District CFD No 2002-2 CDIAC Number: 2013-0022 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2034 Comb	NIC: 4.314
9/19/2013	\$5,800,000.00	Menifee Union School District CFD No 2011-1 CDIAC Number: 2013-1903 Limited tax obligation bond K-12 school facility IA 2	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	NIC: 5.96
12/19/2013	\$1,215,000.00	Mission Springs Water District CDIAC Number: 2013-2127 Certificates of participation/leases Wastewater collection, treatment AD No 12	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Municipal Finance Corp	9/2/2033 Term	TIC: 3.962 NIC: 3.996
12/17/2013	\$11,695,000.00	Moreno Valley Public Financing Authority CDIAC Number: 2013-2142 Public lease revenue bond Multiple capital improvements, public works Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	11/1/2022 Serial	TIC: 3.039 NIC: 3.229

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/18/2013	\$36,910,000.00	Moreno Valley Unified School District CDIAC Number: 2013-0762 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 2
6/12/2013	\$7,790,000.00	Moreno Valley Unified School District CFD No 2002-1 CDIAC Number: 2012-1049 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	9/1/2032 Comb	TIC: 4.779 NIC: 4.733
9/25/2013	\$7,425,000.00	Moreno Valley Unified School District CFD No 2003-1 CDIAC Number: 2013-0773 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Alliance Bank of Arizona (TR) US Bank NA	9/1/2034 Term	TIC: 4.434 NIC: 4.39
6/12/2013	\$3,855,000.00	Moreno Valley Unified School District CFD No 2003-2 CDIAC Number: 2013-0774 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2034 Comb	TIC: 5.051 NIC: 4.973
2/28/2013	\$6,000,000.00	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2013-0419 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.544 NIC: 0.551
5/21/2013	\$15,640,000.00	Murrieta Valley Unified School District CDIAC Number: 2013-0853 General obligation bond K-12 school facility Refunding	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	9/1/2029 Serial	TIC: 3.107 NIC: 3.149

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/20/2013	\$29,255,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2013-0521 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.619 NIC: 0.624
6/25/2013	\$5,060,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2013-1383 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
2/7/2013	\$6,125,000.00	Murrieta Valley Unified School District CFD No 2002-4 CDIAC Number: 2013-0536 Limited tax obligation bond K-12 school facility IA B Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	9/1/2038 Comb	NIC: 4.15
11/21/2013	\$2,500,000.00	Murrieta Valley Unified School District CFD No 2002-4 CDIAC Number: 2013-2007 Limited tax obligation bond K-12 school facility IA A Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	9/1/2036 Comb	NIC: 4.15
2/7/2013	\$2,310,000.00	Murrieta Valley Unified School District CFD No 2003-3 CDIAC Number: 2013-0537 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	9/1/2038 Comb	TIC: 4.084

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/21/2013	\$4,870,000.00	Murrieta Valley Unified School District CFD No 2003-4 CDIAC Number: 2013-2008 Limited tax obligation bond K-12 school facility Series B Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	9/1/2038 Comb	<u>NIC: 4.15</u>
2/7/2013	\$2,735,000.00	Murrieta Valley Unified School District CFD No 2004-1 CDIAC Number: 2013-0538 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA	9/1/2038 Comb	<u>NIC: 4.117</u>
8/1/2013	\$3,095,000.00	Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2013-1710 Limited tax obligation bond K-12 school facility IA A Series A	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>NIC: 6.14</u>
8/1/2013	\$2,485,000.00	Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2013-1711 Limited tax obligation bond K-12 school facility IA A Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>NIC: 6.14</u>
8/22/2013	\$1,770,000.00	Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2013-1772 Limited tax obligation bond K-12 school facility IA B Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>NIC: 5.99</u>
8/22/2013	\$6,400,000.00	Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2013-1773 Limited tax obligation bond K-12 school facility IA B Series A	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2043 Serial	<u>NIC: 5.876</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/7/2013	\$11,170,000.00	Murrieta Valley Unified School District Public Financing Authority CDIAC Number: 2013-0535 Revenue bond (Pool) K-12 school facility CFD Nos 2002-4, 2003-3 & 2004-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	9/1/2038 Comb	<u>NIC: 4.537</u>
11/21/2013	\$7,370,000.00	Murrieta Valley Unified School District Public Financing Authority CDIAC Number: 2013-2006 Revenue bond (Pool) K-12 school facility CFD Nos 2002-4 IA A & 2003-4 Series B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Western Alliance Bancorp (TR) Zions First Natl Bk	9/1/2038 Term	<u>NIC: 4.15</u>
8/8/2013	\$1,421,200.00	Norco CFD No 2002-1 CDIAC Number: 2013-1542 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Norco	3/1/2033 Term	<u>TIC: 3.75</u> <u>NIC: 3.75</u>
8/8/2013	\$978,100.00	Norco CFD No 93-1 CDIAC Number: 2013-1543 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Norco	7/1/2020 Term	<u>TIC: 2.5</u> <u>NIC: 2.5</u>
5/14/2013	\$3,998,447.00	Nuview Union School District CDIAC Number: 2013-0826 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC: 4.277</u>
7/29/2013	\$6,378,081.00	Nuview Union School District CDIAC Number: 2013-1471 Certificates of participation/leases K-12 school facility Energy Efficiency	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	2/1/2034 Term	<u>TIC: 3.89</u> <u>NIC: 3.89</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/24/2013	\$2,530,000.00	Nuview Union School District (CSCRPA) CDIAC Number: 2013-0095 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
7/1/2013	\$18,402,793.00	Palm Springs CDIAC Number: 2013-1567 Certificates of participation/leases Power generation/transmission Central Plant	NR	Neg	(BC) Chapman & Cutler (CB) Jones Hall (FA) Harrell & Co Advisors (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	8/1/2033 Term	TIC: 3.806
7/17/2013	\$20,425,000.00	Palm Springs Unified School District CDIAC Number: 2013-1207 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) BMO Capital Markets	8/1/2033 Comb	TIC: 3.179 NIC: 0
11/5/2013	\$70,000,000.00	Palm Springs Unified School District CDIAC Number: 2013-1798 General obligation bond K-12 school facility Series C	S:AA-	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) BMO Capital Markets	8/1/2037 Serial	NIC: 4.319
2/20/2013	\$3,555,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2013-0475 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/12/2013	\$5,750,000.00	Perris CFD No 2002-1 CDIAC Number: 2013-1032 Limited tax obligation bond Multiple capital improvements, public works Willowbrook Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2033 Serial	TIC: 4.968 NIC: 5.015



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/8/2013	\$2,755,000.00	Perris CFD No 93-2 CDIAC Number: 2013-0859 Limited tax obligation bond Multiple capital improvements, public works Perris Plaza	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA	9/1/2025 Comb	TIC: 4.021 NIC: 4.05
8/28/2013	\$4,336,671.00	Perris Elementary School District CDIAC Number: 2013-1635 General obligation bond K-12 school facility Series B	S:AA/A+  Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	TIC: 6.144
5/8/2013	\$2,755,000.00	Perris Joint Powers Authority CDIAC Number: 2013-0858 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2025 Comb	TIC: 4.021 NIC: 4.05
6/12/2013	\$5,750,000.00	Perris Joint Powers Authority CDIAC Number: 2013-1046 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2002-1 Willowbrook Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2033 Comb	TIC: 4.968 NIC: 5.015
7/23/2013	\$35,000,000.00	Perris Union High School District CDIAC Number: 2013-1082 General obligation bond K-12 school facility Series A	S:AA-/A+  Ins	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: 4.983 NIC: 0
5/1/2013	\$30,940,000.00	Riverside CDIAC Number: 2013-0808 Bond anticipation note Insurance and pension funds Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2014 Term	TIC: 0.994 NIC: 0.991

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/10/2013	\$79,080,000.00	Riverside CDIAC Number: 2013-1256 Public enterprise revenue bond Power generation/transmission Issue A Refunding	S:AA- F:AA-	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	10/1/2043 Comb	TIC: 4.093 NIC: 4.368
7/10/2013	\$780,000.00	Riverside CDIAC Number: 2013-1257 Public enterprise revenue bond Power generation/transmission Issue B Federally Taxable	S:AA- F:AA-	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	10/1/2013 Term	TIC: 1.69 NIC: 1.682
6/12/2013	\$4,415,000.00	Riverside CFD No 2006-01 CDIAC Number: 2013-0974 Limited tax obligation bond Multiple capital improvements, public works Riverwalk Vista IA No 1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 5.32 NIC: 5.237
1/24/2013	\$19,805,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2013-0094 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.348 NIC: 0.352
9/12/2013	\$44,380,000.00	Riverside Community Properties Development Inc CDIAC Number: 2013-1780 Public lease revenue bond Public building County Law Bldg	S:AA-	Neg	(BC) K & L Gates (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10/15/2044 Comb	TIC: 5.501 NIC: 5.547
6/5/2013	\$250,000,000.00	Riverside County CDIAC Number: 2013-0971 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/30/2014 Term	TIC: 0.219 NIC: 0.223

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DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/2/2013	\$118,135,000.00	Riverside County CDIAC Number: 2013-1809 Tax anticipation note Cash flow, interim financing Riverside & Eastvale Teeter Plan Series D Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	10/15/2014 Term	TIC:0.239 NIC: 0.243
10/2/2013	\$1,635,000.00	Riverside County CDIAC Number: 2013-1810 Tax anticipation note Cash flow, interim financing Riverside & Eastvale Teeter Plan Series E Federally Taxable Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	10/15/2014 Term	TIC:0.374 NIC: 0.375
7/9/2013	\$66,015,000.00	Riverside County Asset Leasing Corp CDIAC Number: 2013-1007 Public lease revenue bond Public building Public Defender/Probation & Tech Solutions Ctrs Series A	S:AA- F:A+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	11/1/2043 Comb	TIC:4.952 NIC: 4.976
2/13/2013	\$16,875,000.00	Riverside County CFD No 05-8 CDIAC Number: 2013-0078 Limited tax obligation bond Multiple capital improvements, public works Scott Road Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	9/1/2042 Comb	TIC:4.981 NIC: 4.986
6/26/2013	\$462,200,000.00	Riverside County Transportation Commission CDIAC Number: 2013-0856 Sales tax revenue bond Public transit Series A Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Goldman Sachs	6/1/2039 Comb	TIC:5.171 NIC: 0
6/26/2013	\$176,654,602.00	Riverside County Transportation Commission CDIAC Number: 2013-1210 Public enterprise revenue bond Bridges and highways Series A & B	S:BBB- F:BBB-	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	6/1/2048 Serial	TIC:6.257

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/27/2013	\$35,235,000.00	Riverside Public Financing Authority CDIAC Number: 2013-1095 Certificates of participation/leases Street construction and improvements Pavement Rehab Measure A	S:AA-/A  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	6/1/2033 Comb	TIC: 4.609 NIC: 4.699
4/10/2013	\$6,165,000.00	Riverside Unified School District CFD No 15 CDIAC Number: 2013-0690 Limited tax obligation bond K-12 school facility Imp Area No 3 Series C	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	TIC: 4.623 NIC: 4.654
2/20/2013	\$2,450,000.00	Romoland School District (CSCRPA) CDIAC Number: 2013-0480 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
4/25/2013	\$21,815,000.00	Romoland School District CFD No 2004-1 CDIAC Number: 2013-0822 Limited tax obligation bond K-12 school facility IA No 3 Heritage Lake Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.684 NIC: 4.778
2/26/2013	\$25,015,000.00	San Gorgonio Memorial Health Care District CDIAC Number: 2013-0335 General obligation bond Health care facilities Refunding	M:A3  Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2036 Comb	TIC: 3.697
8/1/2013	\$3,084,793.00	San Jacinto CDIAC Number: 2013-1707 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Comp	(BC) Best Best & Krieger (FA) C M de Crinis (PU) Zions First Natl Bk (TR) Union Bank NA	10/1/2023 Term	TIC: 2.749 NIC: 2.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/20/2013	\$4,655,000.00	San Jacinto Unified School District (CSCRPA) CDIAC Number: 2013-0482 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
12/12/2013	\$985,000.00	San Jacinto Unified School District CFD No 2004-4 CDIAC Number: 2013-2079 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 5.784 NIC: 5.612
9/12/2013	\$925,000.00	San Jacinto Unified School District CFD No 2005-2 CDIAC Number: 2013-1683 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 6.179 NIC: 6.602
10/1/2013	\$5,275,000.00	Successor Agency to the Coachella Redevelopment Agency CDIAC Number: 2013-1600 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AA-/A-  Ins	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) E J De La Rosa	9/1/2028 Serial	TIC: 3.765 NIC: 3.776
12/17/2013	\$23,055,000.00	Successor Agency to the La Quinta Redevelopment Agency CDIAC Number: 2013-2256 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable Refunding	S:AA-/A+  Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	9/1/2032 Comb	TIC: 5.25 NIC: 5.313
12/17/2013	\$97,190,000.00	Successor Agency to the La Quinta Redevelopment Agency CDIAC Number: 2013-2257 Tax allocation bond Redevelopment, multiple purposes Areas Nos 1 & 2 Series A Refunding	S:AA-/A+  Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	9/1/2033 Serial	TIC: 4.197 NIC: 4.375

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/24/2013	\$23,330,000.00	Successor Agency to the Rancho Mirage Redevelopment Agency CDIAC Number: 2013-1790 Tax allocation bond Redevelopment, multiple purposes Merged Whitewater & Northside Areas Series A Refunding	S:AA/A  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Build America (TR) US Bank NA (UW) Citigroup Global Markets	4/1/2033 Comb	TIC: 3.875 NIC: 4.063
9/25/2013	\$10,470,000.00	Successor Agency to the Rancho Mirage Redevelopment Agency CDIAC Number: 2013-1791 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub-Area Series A Refunding	S:AA/A  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2024 Serial	TIC: 2.776 NIC: 2.968
9/25/2013	\$16,570,000.00	Successor Agency to the Rancho Mirage Redevelopment Agency CDIAC Number: 2013-1792 Tax allocation bond Redevelopment, multiple purposes Northside Sub-Area Series A Refunding	S:AA/A-  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Build America (TR) US Bank NA (UW) Citigroup Global Markets	4/1/2033 Comb	TIC: 4.19 NIC: 4.027
2/21/2013	\$34,995,070.00	Temecula Valley Unified School District CDIAC Number: 2012-2023 General obligation bond K-12 school facility Series A	S:AA/A  F:AA- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2042 Comb	TIC: 4.343 NIC: 0
2/20/2013	\$24,790,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2013-0518 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.418 NIC: 0.422
6/25/2013	\$8,420,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2013-1409 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.339 NIC: 0.343

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/6/2013	\$40,540,000.00	Val Verde Unified School District CDIAC Number: 2013-0539 General obligation bond K-12 school facility Series A	S:AA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	TIC: 4.159 NIC: 0
10/31/2013	\$28,770,000.00	Val Verde Unified School District CDIAC Number: 2013-1741 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2018 Term	TIC: 2.425 NIC: 2.459
1/11/2013	\$47,486.00	Western Riverside Council of Governments CDIAC Number: 2013-0030 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 2013-0001-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
1/11/2013	\$69,813.00	Western Riverside Council of Governments CDIAC Number: 2013-0031 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 2013-0001-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
1/11/2013	\$228,794.00	Western Riverside Council of Governments CDIAC Number: 2013-0032 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 2013-0001-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
1/11/2013	\$572,607.00	Western Riverside Council of Governments CDIAC Number: 2013-0033 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 2013-0001-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/25/2013	\$88,310.00	Western Riverside Council of Governments CDIAC Number: 2013-0052 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 2013-0003-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
1/25/2013	\$140,355.00	Western Riverside Council of Governments CDIAC Number: 2013-0310 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 2012-0003-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
1/25/2013	\$122,256.00	Western Riverside Council of Governments CDIAC Number: 2013-0311 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-0003-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
1/25/2013	\$613,062.00	Western Riverside Council of Governments CDIAC Number: 2013-0312 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-0003-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
1/18/2013	\$120,443.00	Western Riverside Council of Governments CDIAC Number: 2013-0317 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 2013-0002-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
1/18/2013	\$14,410.00	Western Riverside Council of Governments CDIAC Number: 2013-0318 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No. 2013-03-0045 & 0064 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/18/2013	\$28,534.00	Western Riverside Council of Governments CDIAC Number: 2013-0319 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No. 2013-03-0045 & 0064 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u>
1/18/2013	\$677,857.00	Western Riverside Council of Governments CDIAC Number: 2013-0320 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 2013-0002-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
1/18/2013	\$3,598.00	Western Riverside Council of Governments CDIAC Number: 2013-0321 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No. 2013-03-0045 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	<u>TIC: 6.95</u> <u>NIC: 0</u>
1/18/2013	\$328,327.00	Western Riverside Council of Governments CDIAC Number: 2013-0322 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 2013-0002-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
1/18/2013	\$23,284.00	Western Riverside Council of Governments CDIAC Number: 2013-0323 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 2013-0002-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	<u>TIC: 5.95</u> <u>NIC: 0</u>
2/1/2013	\$122,156.00	Western Riverside Council of Governments CDIAC Number: 2013-0352 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate, Series 130201-01-RA-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	<u>TIC: 5.95</u> <u>NIC: 0</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/1/2013	\$202,332.00	Western Riverside Council of Governments CDIAC Number: 2013-0353 Special assessment bond Residential Energy Conservation, Improvement 6.95% Interest Rate, Series 130201-01-RA-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
2/1/2013	\$137,215.00	Western Riverside Council of Governments CDIAC Number: 2013-0354 Special assessment bond Residential Energy Conservation, Improvement 7.75% Interest Rate, Series 130201-01-RA-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
2/1/2013	\$608,243.00	Western Riverside Council of Governments CDIAC Number: 2013-0355 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 130201-01-RA-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
2/8/2013	\$30,998.00	Western Riverside Council of Governments CDIAC Number: 2013-0372 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130208-01-RA-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
2/8/2013	\$149,517.00	Western Riverside Council of Governments CDIAC Number: 2013-0373 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130208-01-RA-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
2/8/2013	\$256,440.00	Western Riverside Council of Governments CDIAC Number: 2013-0374 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130208-01-RA15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/8/2013	\$563,679.00	Western Riverside Council of Governments CDIAC Number: 2013-0376 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130208-01-RA-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
2/15/2013	\$24,335.00	Western Riverside Council of Governments CDIAC Number: 2013-0397 Special assessment bond Residential Energy Conservation, Improvement 5.95 Int Rate, Series 130215-01-RA-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
2/15/2013	\$75,747.00	Western Riverside Council of Governments CDIAC Number: 2013-0398 Special assessment bond Residential Energy Conservation, Improvement 6.95 Int Rate, Series 130215-01-RA-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
2/15/2013	\$155,317.00	Western Riverside Council of Governments CDIAC Number: 2013-0399 Special assessment bond Residential Energy Conservation, Improvement 7.75 Int Rate, Series 130215-01-RA-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
2/15/2013	\$747,997.00	Western Riverside Council of Governments CDIAC Number: 2013-0400 Special assessment bond Residential Energy Conservation, Improvement 8.25 Int Rate, Series 130215-01-RA-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
2/22/2013	\$159,037.00	Western Riverside Council of Governments CDIAC Number: 2013-0555 Special assessment bond Residential Energy Conservation, Improvement Series 130222-01-RA-10, 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/22/2013	\$241,399.00	Western Riverside Council of Governments CDIAC Number: 2013-0556 Special assessment bond Residential Energy Conservation, Improvement Series 130222-01-RA-15 7.75% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
2/22/2013	\$525,284.00	Western Riverside Council of Governments CDIAC Number: 2013-0557 Special assessment bond Residential Energy Conservation, Improvement Series 130222-01-RA-20, 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
3/1/2013	\$149,211.00	Western Riverside Council of Governments CDIAC Number: 2013-0599 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Series 130301-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
3/1/2013	\$492,553.00	Western Riverside Council of Governments CDIAC Number: 2013-0600 Special assessment bond Residential Energy Conservation, Improvement 8.250 Int Rate, Series 130301-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
3/1/2013	\$45,670.00	Western Riverside Council of Governments CDIAC Number: 2013-0601 Special assessment bond Residential Energy Conservation, Improvement 5.950 Int Rate, Series 130301-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
3/1/2013	\$269,286.00	Western Riverside Council of Governments CDIAC Number: 2013-0609 Special assessment bond Residential Energy Conservation, Improvement 7.750 Interest Rate, Series 130301-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/8/2013	\$129,003.00	Western Riverside Council of Governments CDIAC Number: 2013-0622 Special assessment bond Residential Energy Conservation, Improvement 5.950 Interest Rate, Series 130308-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
3/8/2013	\$71,417.00	Western Riverside Council of Governments CDIAC Number: 2013-0623 Special assessment bond Residential Energy Conservation, Improvement 6.950 Interest Rate, Series 130308-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
3/8/2013	\$299,853.00	Western Riverside Council of Governments CDIAC Number: 2013-0624 Special assessment bond Residential Energy Conservation, Improvement 7.750 Interest Rate, Series 130308-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
3/8/2013	\$714,483.00	Western Riverside Council of Governments CDIAC Number: 2013-0625 Special assessment bond Residential Energy Conservation, Improvement 8.250 Interest Rate, Series 130308-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
3/15/2013	\$108,475.00	Western Riverside Council of Governments CDIAC Number: 2013-0654 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130315-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
3/15/2013	\$132,837.00	Western Riverside Council of Governments CDIAC Number: 2013-0655 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130315-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/15/2013	\$336,157.00	Western Riverside Council of Governments CDIAC Number: 2013-0656 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130315-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
3/15/2013	\$700,000.00	Western Riverside Council of Governments CDIAC Number: 2013-0657 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130315-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
3/22/2013	\$41,185.00	Western Riverside Council of Governments CDIAC Number: 2013-0668 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130322-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
3/22/2013	\$215,493.00	Western Riverside Council of Governments CDIAC Number: 2013-0669 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130322-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
3/22/2013	\$242,834.00	Western Riverside Council of Governments CDIAC Number: 2013-0671 Special assessment bond Residential Energy Conservation, Improvement 7.75% Interest Rate, Series 1303-2201-PB15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
3/22/2013	\$858,383.00	Western Riverside Council of Governments CDIAC Number: 2013-0672 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 130322-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/29/2013	\$115,147.00	Western Riverside Council of Governments CDIAC Number: 2013-0686 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130329-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
3/29/2013	\$158,150.00	Western Riverside Council of Governments CDIAC Number: 2013-0687 Special assessment bond Residential Energy Conservation, Improvement 6.95% Interest Rate, Series 130329-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
3/29/2013	\$423,797.00	Western Riverside Council of Governments CDIAC Number: 2013-0688 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130329-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
3/29/2013	\$814,431.00	Western Riverside Council of Governments CDIAC Number: 2013-0689 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 130329-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
4/5/2013	\$80,667.00	Western Riverside Council of Governments CDIAC Number: 2013-0709 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 1304-05-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
4/5/2013	\$300,866.00	Western Riverside Council of Governments CDIAC Number: 2013-0710 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 1304-05-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/5/2013	\$167,791.00	Western Riverside Council of Governments CDIAC Number: 2013-0711 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 1304-05-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
4/5/2013	\$739,157.00	Western Riverside Council of Governments CDIAC Number: 2013-0712 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 1304-05-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
4/12/2013	\$89,976.00	Western Riverside Council of Governments CDIAC Number: 2013-0793 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130412-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
4/12/2013	\$186,007.00	Western Riverside Council of Governments CDIAC Number: 2013-0794 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130412-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
4/12/2013	\$342,258.00	Western Riverside Council of Governments CDIAC Number: 2013-0795 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130412-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
4/12/2013	\$719,644.00	Western Riverside Council of Governments CDIAC Number: 2013-0796 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130412-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/19/2013	\$92,076.00	Western Riverside Council of Governments CDIAC Number: 2013-0833 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130419-01-SB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
4/19/2013	\$338,353.00	Western Riverside Council of Governments CDIAC Number: 2013-0834 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130419-01-SB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
4/19/2013	\$296,084.00	Western Riverside Council of Governments CDIAC Number: 2013-0835 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130419-01-SB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
4/19/2013	\$1,056,191.00	Western Riverside Council of Governments CDIAC Number: 2013-0836 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130419-01-SP-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
4/26/2013	\$52,916.00	Western Riverside Council of Governments CDIAC Number: 2013-0881 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130426-01-SP-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
4/26/2013	\$215,689.00	Western Riverside Council of Governments CDIAC Number: 2013-0882 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130426-01-SP-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/26/2013	\$908,158.00	Western Riverside Council of Governments CDIAC Number: 2013-0883 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130426-01-SP-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
4/26/2013	\$373,829.00	Western Riverside Council of Governments CDIAC Number: 2013-0884 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130426-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
5/3/2013	\$104,875.00	Western Riverside Council of Governments CDIAC Number: 2013-0911 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 130503-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
5/3/2013	\$154,249.00	Western Riverside Council of Governments CDIAC Number: 2013-0912 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 130503-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
5/3/2013	\$411,797.00	Western Riverside Council of Governments CDIAC Number: 2013-0913 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 130503-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
5/3/2013	\$1,342,343.00	Western Riverside Council of Governments CDIAC Number: 2013-0914 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 130503-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/10/2013	\$119,839.00	Western Riverside Council of Governments CDIAC Number: 2013-1027 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130510-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
5/10/2013	\$236,429.00	Western Riverside Council of Governments CDIAC Number: 2013-1029 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130510-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
5/10/2013	\$634,093.00	Western Riverside Council of Governments CDIAC Number: 2013-1030 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130510-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
5/10/2013	\$637,400.00	Western Riverside Council of Governments CDIAC Number: 2013-1031 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130510-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
5/17/2013	\$35,871.00	Western Riverside Council of Governments CDIAC Number: 2013-1110 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130517-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
5/17/2013	\$195,845.00	Western Riverside Council of Governments CDIAC Number: 2013-1111 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130517-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/17/2013	\$398,955.00	Western Riverside Council of Governments CDIAC Number: 2013-1112 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130517-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
5/17/2013	\$1,091,195.00	Western Riverside Council of Governments CDIAC Number: 2013-1113 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130517-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
5/24/2013	\$124,867.00	Western Riverside Council of Governments CDIAC Number: 2013-1189 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 130524-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
5/24/2013	\$226,231.00	Western Riverside Council of Governments CDIAC Number: 2013-1190 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 130524-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
5/24/2013	\$526,126.00	Western Riverside Council of Governments CDIAC Number: 2013-1191 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 130524-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
5/24/2013	\$752,081.00	Western Riverside Council of Governments CDIAC Number: 2013-1192 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 130524-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/31/2013	\$85,697.00	Western Riverside Council of Governments CDIAC Number: 2013-1241 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130531-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
5/31/2013	\$141,147.00	Western Riverside Council of Governments CDIAC Number: 2013-1242 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130531-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
5/31/2013	\$428,591.00	Western Riverside Council of Governments CDIAC Number: 2013-1243 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130531-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
5/31/2013	\$1,203,364.00	Western Riverside Council of Governments CDIAC Number: 2013-1244 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 130531-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
6/7/2013	\$100,447.00	Western Riverside Council of Governments CDIAC Number: 2013-1270 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130607-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
6/7/2013	\$232,888.00	Western Riverside Council of Governments CDIAC Number: 2013-1271 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130607-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/7/2013	\$623,302.00	Western Riverside Council of Governments CDIAC Number: 2013-1272 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130607-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
6/7/2013	\$683,890.00	Western Riverside Council of Governments CDIAC Number: 2013-1273 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130607-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
6/14/2013	\$86,631.00	Western Riverside Council of Governments CDIAC Number: 2013-1303 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130614-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
6/14/2013	\$228,839.00	Western Riverside Council of Governments CDIAC Number: 2013-1304 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130614-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
6/14/2013	\$506,777.00	Western Riverside Council of Governments CDIAC Number: 2013-1305 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130614-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
6/14/2013	\$900,148.00	Western Riverside Council of Governments CDIAC Number: 2013-1306 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130614-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/21/2013	\$229,745.00	Western Riverside Council of Governments CDIAC Number: 2013-1339 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130621-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
6/21/2013	\$324,304.00	Western Riverside Council of Governments CDIAC Number: 2013-1340 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130621-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
6/21/2013	\$662,923.00	Western Riverside Council of Governments CDIAC Number: 2013-1341 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130621-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
6/21/2013	\$1,380,264.00	Western Riverside Council of Governments CDIAC Number: 2013-1342 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130621-01-PB-20 Federally Taxable	O:N/A	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
6/28/2013	\$264,297.00	Western Riverside Council of Governments CDIAC Number: 2013-1445 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130628-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
6/28/2013	\$468,681.00	Western Riverside Council of Governments CDIAC Number: 2013-1446 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130628-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/28/2013	\$641,618.00	Western Riverside Council of Governments CDIAC Number: 2013-1447 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130628-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
6/28/2013	\$1,653,644.00	Western Riverside Council of Governments CDIAC Number: 2013-1448 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130628-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
7/12/2013	\$145,776.00	Western Riverside Council of Governments CDIAC Number: 2013-1512 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130712-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2019 Term	TIC: 5.95 NIC: 0
7/12/2013	\$471,635.00	Western Riverside Council of Governments CDIAC Number: 2013-1513 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series No. 130712-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	TIC: 6.95 NIC: 0
7/12/2013	\$1,204,828.00	Western Riverside Council of Governments CDIAC Number: 2013-1514 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130712-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2029 Term	TIC: 7.75 NIC: 0
7/12/2013	\$1,970,802.00	Western Riverside Council of Governments CDIAC Number: 2013-1515 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130712-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	TIC: 8.25 NIC: 0



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/19/2013	\$45,368.00	Western Riverside Council of Governments CDIAC Number: 2013-1553 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130719-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2019 Term	TIC: 5.95 NIC: 0
7/19/2013	\$158,765.00	Western Riverside Council of Governments CDIAC Number: 2013-1554 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130719-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2024 Term	TIC: 6.95 NIC: 0
7/19/2013	\$478,673.00	Western Riverside Council of Governments CDIAC Number: 2013-1555 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130719-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2029 Term	TIC: 7.75 NIC: 0
7/19/2013	\$1,050,649.00	Western Riverside Council of Governments CDIAC Number: 2013-1557 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130719-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2034 Term	TIC: 8.25 NIC: 0
7/26/2013	\$59,152.00	Western Riverside Council of Governments CDIAC Number: 2013-1573 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130726-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2019 Term	TIC: 5.95 NIC: 0
7/26/2013	\$114,497.00	Western Riverside Council of Governments CDIAC Number: 2013-1574 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130726-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2024 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/26/2013	\$719,322.00	Western Riverside Council of Governments CDIAC Number: 2013-1575 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130726-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2029 Term	TIC: 7.75 NIC: 0
7/26/2013	\$1,273,805.00	Western Riverside Council of Governments CDIAC Number: 2013-1576 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130726-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2034 Term	TIC: 8.25 NIC: 0
8/2/2013	\$114,855.00	Western Riverside Council of Governments CDIAC Number: 2013-1603 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130802-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2019 Term	TIC: 5.95 NIC: 0
8/2/2013	\$195,916.00	Western Riverside Council of Governments CDIAC Number: 2013-1604 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130802-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2024 Term	TIC: 6.95 NIC: 0
8/2/2013	\$908,430.00	Western Riverside Council of Governments CDIAC Number: 2013-1605 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130802-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2029 Term	TIC: 7.75 NIC: 0
8/2/2013	\$1,322,743.00	Western Riverside Council of Governments CDIAC Number: 2013-1606 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130802-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2034 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/9/2013	\$114,439.00	Western Riverside Council of Governments CDIAC Number: 2013-1631 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130809-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2019 Term	TIC: 5.95 NIC: 0
8/9/2013	\$282,919.00	Western Riverside Council of Governments CDIAC Number: 2013-1632 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130809-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2024 Term	TIC: 6.95 NIC: 0
8/9/2013	\$1,006,347.00	Western Riverside Council of Governments CDIAC Number: 2013-1633 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130809-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2029 Term	TIC: 7.75 NIC: 0
8/9/2013	\$1,388,758.00	Western Riverside Council of Governments CDIAC Number: 2013-1634 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130809-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2034 Term	TIC: 8.25 NIC: 0
8/16/2013	\$114,612.00	Western Riverside Council of Governments CDIAC Number: 2013-1656 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series No 130816-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2019 Term	TIC: 5.95 NIC: 0
8/16/2013	\$349,305.00	Western Riverside Council of Governments CDIAC Number: 2013-1657 Special assessment bond Residential Energy Conservation, Improvement 6.95% Int Rate, Series No 130816-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/16/2013	\$964,333.00	Western Riverside Council of Governments CDIAC Number: 2013-1659 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series No 130816-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	9/2/2029 Term	TIC: 7.75 NIC: 0
8/16/2013	\$1,627,099.00	Western Riverside Council of Governments CDIAC Number: 2013-1660 Special assessment bond Residential Energy Conservation, Improvement 8.25% Int Rate, Series No 130816-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	TIC: 8.25 NIC: 0
8/23/2013	\$151,754.00	Western Riverside Council of Governments CDIAC Number: 2013-1699 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130823-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2019 Term	TIC: 5.95 NIC: 0
8/23/2013	\$483,079.00	Western Riverside Council of Governments CDIAC Number: 2013-1700 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130823-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	TIC: 6.95 NIC: 0
8/23/2013	\$707,342.00	Western Riverside Council of Governments CDIAC Number: 2013-1701 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130823-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2029 Term	TIC: 7.75 NIC: 0
8/23/2013	\$1,503,308.00	Western Riverside Council of Governments CDIAC Number: 2013-1702 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130823-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/30/2013	\$284,470.00	Western Riverside Council of Governments CDIAC Number: 2013-1724 Special assessment bond Residential Energy Conservation, Improvement 5.95% Int Rate, Series No 13083001-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2019 Term	<u>TIC: 5.95</u>
8/30/2013	\$344,575.00	Western Riverside Council of Governments CDIAC Number: 2013-1725 Special assessment bond Residential Energy Conservation, Improvement 6.95% Inte Rate, Series 130830-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	<u>TIC: 6.95</u>
8/30/2013	\$1,039,376.00	Western Riverside Council of Governments CDIAC Number: 2013-1730 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series 130830-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2029 Term	<u>TIC: 7.75</u>
8/30/2013	\$1,497,270.00	Western Riverside Council of Governments CDIAC Number: 2013-1731 Special assessment bond Residential Energy Conservation, Improvement 8.25% Int Rate, Series 130830-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	<u>TIC: 8.25</u>
9/6/2013	\$177,783.00	Western Riverside Council of Governments CDIAC Number: 2013-1756 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130906-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2019 Term	<u>TIC: 5.95</u>
9/6/2013	\$232,526.00	Western Riverside Council of Governments CDIAC Number: 2013-1757 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130906-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	<u>TIC: 6.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/6/2013	\$858,040.00	Western Riverside Council of Governments CDIAC Number: 2013-1758 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130906-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2029 Term	<u>TIC: 7.75</u>
9/6/2013	\$1,748,060.00	Western Riverside Council of Governments CDIAC Number: 2013-1759 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130906-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	<u>TIC: 8.25</u>
9/13/2013	\$344,875.00	Western Riverside Council of Governments CDIAC Number: 2013-1806 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130913-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	<u>TIC: 6.95</u>
9/13/2013	\$815,703.00	Western Riverside Council of Governments CDIAC Number: 2013-1807 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130913-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2029 Term	<u>TIC: 7.75</u>
9/13/2013	\$1,105,941.00	Western Riverside Council of Governments CDIAC Number: 2013-1808 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130913-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	<u>TIC: 8.25</u>
9/20/2013	\$162,977.00	Western Riverside Council of Governments CDIAC Number: 2013-1843 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130920-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2019 Term	<u>TIC: 5.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/20/2013	\$344,211.00	Western Riverside Council of Governments CDIAC Number: 2013-1844 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130920-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	<u>TIC: 6.95</u>
9/20/2013	\$749,737.00	Western Riverside Council of Governments CDIAC Number: 2013-1845 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130920-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2029 Term	<u>TIC: 7.75</u>
9/20/2013	\$1,776,106.00	Western Riverside Council of Governments CDIAC Number: 2013-1846 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130920-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	<u>TIC: 8.25</u>
9/27/2013	\$142,068.00	Western Riverside Council of Governments CDIAC Number: 2013-1863 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130927-WR-A-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2019 Term	<u>TIC: 5.95</u>
9/27/2013	\$313,235.00	Western Riverside Council of Governments CDIAC Number: 2013-1864 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130927-WR-A-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2024 Term	<u>TIC: 6.95</u>
9/27/2013	\$830,124.00	Western Riverside Council of Governments CDIAC Number: 2013-1865 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130927-WR-A-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2029 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/27/2013	\$1,489,031.00	Western Riverside Council of Governments CDIAC Number: 2013-1866 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130927-WR-A-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	9/2/2034 Term	<u>TIC: 8.25</u>
10/4/2013	\$303,842.00	Western Riverside Council of Governments CDIAC Number: 2013-1890 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131004-WR-B-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
10/4/2013	\$942,644.00	Western Riverside Council of Governments CDIAC Number: 2013-1891 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131004-WR-B-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
10/4/2013	\$1,780,616.00	Western Riverside Council of Governments CDIAC Number: 2013-1892 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131004-WR-B-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
10/11/2013	\$191,666.00	Western Riverside Council of Governments CDIAC Number: 2013-1909 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 131011-WR-A-PB-R5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
10/11/2013	\$237,007.00	Western Riverside Council of Governments CDIAC Number: 2013-1910 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131011-WR-A-PB-R10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/11/2013	\$802,782.00	Western Riverside Council of Governments CDIAC Number: 2013-1911 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131011-WR-A-PB-R15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
10/11/2013	\$1,394,099.00	Western Riverside Council of Governments CDIAC Number: 2013-1912 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131011-WR-A-PB-R20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
10/18/2013	\$213,362.00	Western Riverside Council of Governments CDIAC Number: 2013-1945 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131018-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
10/18/2013	\$687,644.00	Western Riverside Council of Governments CDIAC Number: 2013-1946 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131018-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
10/18/2013	\$1,551,234.00	Western Riverside Council of Governments CDIAC Number: 2013-1947 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131018-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
10/18/2013	\$499,224.00	Western Riverside Council of Governments CDIAC Number: 2013-1948 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131018-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/18/2013	\$361,233.00	Western Riverside Council of Governments CDIAC Number: 2013-1949 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131018-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
10/25/2013	\$150,473.00	Western Riverside Council of Governments CDIAC Number: 2013-1966 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131025-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
10/25/2013	\$359,152.00	Western Riverside Council of Governments CDIAC Number: 2013-1967 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131025-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
10/25/2013	\$238,604.00	Western Riverside Council of Governments CDIAC Number: 2013-1968 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131025-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
10/25/2013	\$1,005,657.00	Western Riverside Council of Governments CDIAC Number: 2013-1969 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131025-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
10/25/2013	\$387,555.00	Western Riverside Council of Governments CDIAC Number: 2013-1970 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131025-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/25/2013	\$370,110.00	Western Riverside Council of Governments CDIAC Number: 2013-1971 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131025-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
11/1/2013	\$105,393.00	Western Riverside Council of Governments CDIAC Number: 2013-1983 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 131101-WR-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
11/1/2013	\$149,192.00	Western Riverside Council of Governments CDIAC Number: 2013-1984 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 131101-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
11/1/2013	\$177,534.00	Western Riverside Council of Governments CDIAC Number: 2013-1985 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131101-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
11/1/2013	\$255,348.00	Western Riverside Council of Governments CDIAC Number: 2013-1986 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131101-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
11/1/2013	\$221,131.00	Western Riverside Council of Governments CDIAC Number: 2013-1987 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 131101-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/1/2013	\$1,241,828.00	Western Riverside Council of Governments CDIAC Number: 2013-1988 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131101-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
11/1/2013	\$425,280.00	Western Riverside Council of Governments CDIAC Number: 2013-1989 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131101-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
11/1/2013	\$429,208.00	Western Riverside Council of Governments CDIAC Number: 2013-1990 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131101-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
11/8/2013	\$144,744.00	Western Riverside Council of Governments CDIAC Number: 2013-2067 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131108-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
11/8/2013	\$133,999.00	Western Riverside Council of Governments CDIAC Number: 2013-2068 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131108-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
11/8/2013	\$108,278.00	Western Riverside Council of Governments CDIAC Number: 2013-2069 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 131108-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/8/2013	\$1,104,727.00	Western Riverside Council of Governments CDIAC Number: 2013-2070 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131108-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
11/8/2013	\$494,346.00	Western Riverside Council of Governments CDIAC Number: 2013-2071 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131108-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
11/8/2013	\$492,743.00	Western Riverside Council of Governments CDIAC Number: 2013-2072 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131108-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
11/15/2013	\$197,612.00	Western Riverside Council of Governments CDIAC Number: 2013-2108 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131115-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
11/15/2013	\$257,818.00	Western Riverside Council of Governments CDIAC Number: 2013-2109 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131115-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
11/15/2013	\$136,806.00	Western Riverside Council of Governments CDIAC Number: 2013-2110 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131115-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/15/2013	\$740,879.00	Western Riverside Council of Governments CDIAC Number: 2013-2111 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131115-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
11/15/2013	\$519,478.00	Western Riverside Council of Governments CDIAC Number: 2013-2112 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131115-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
11/15/2013	\$698,133.00	Western Riverside Council of Governments CDIAC Number: 2013-2113 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131115-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
11/15/2013	\$35,546.00	Western Riverside Council of Governments CDIAC Number: 2013-2114 Special assessment bond Commercial development Series 131115-WR-C-JS Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) James Sheridan (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7</u>
11/22/2013	\$97,734.00	Western Riverside Council of Governments CDIAC Number: 2013-2121 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int, Series 131122-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
11/22/2013	\$370,081.00	Western Riverside Council of Governments CDIAC Number: 2013-2122 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131122-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/22/2013	\$156,190.00	Western Riverside Council of Governments CDIAC Number: 2013-2123 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 131122-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
11/22/2013	\$822,573.00	Western Riverside Council of Governments CDIAC Number: 2013-2124 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131122-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
11/22/2013	\$397,614.00	Western Riverside Council of Governments CDIAC Number: 2013-2125 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131122-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
11/22/2013	\$630,389.00	Western Riverside Council of Governments CDIAC Number: 2013-2126 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131122-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
12/6/2013	\$228,275.00	Western Riverside Council of Governments CDIAC Number: 2013-2180 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131206-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
12/6/2013	\$152,371.00	Western Riverside Council of Governments CDIAC Number: 2013-2181 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131206-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/6/2013	\$48,244.00	Western Riverside Council of Governments CDIAC Number: 2013-2182 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131206-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
12/6/2013	\$264,771.00	Western Riverside Council of Governments CDIAC Number: 2013-2183 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131206-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
12/6/2013	\$1,306,704.00	Western Riverside Council of Governments CDIAC Number: 2013-2184 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131206-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
12/6/2013	\$512,046.00	Western Riverside Council of Governments CDIAC Number: 2013-2185 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131206-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
12/6/2013	\$840,043.00	Western Riverside Council of Governments CDIAC Number: 2013-2186 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131206-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
12/13/2013	\$219,766.00	Western Riverside Council of Governments CDIAC Number: 2013-2216 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131213-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/13/2013	\$79,223.00	Western Riverside Council of Governments CDIAC Number: 2013-2217 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131213-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
12/13/2013	\$51,254.00	Western Riverside Council of Governments CDIAC Number: 2013-2218 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131213-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
12/13/2013	\$193,329.00	Western Riverside Council of Governments CDIAC Number: 2013-2219 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131213-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
12/13/2013	\$722,238.00	Western Riverside Council of Governments CDIAC Number: 2013-2220 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131213-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
12/13/2013	\$319,507.00	Western Riverside Council of Governments CDIAC Number: 2013-2221 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131213-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
12/13/2013	\$901,785.00	Western Riverside Council of Governments CDIAC Number: 2013-2222 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131213-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/20/2013	\$105,656.00	Western Riverside Council of Governments CDIAC Number: 2013-2259 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131220-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
12/20/2013	\$46,979.00	Western Riverside Council of Governments CDIAC Number: 2013-2260 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131220-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
12/20/2013	\$74,434.00	Western Riverside Council of Governments CDIAC Number: 2013-2261 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131220-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
12/20/2013	\$204,522.00	Western Riverside Council of Governments CDIAC Number: 2013-2262 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131220-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
12/20/2013	\$300,441.00	Western Riverside Council of Governments CDIAC Number: 2013-2263 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131220-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
12/20/2013	\$652,182.00	Western Riverside Council of Governments CDIAC Number: 2013-2264 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131220-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/20/2013	\$847,398.00	Western Riverside Council of Governments CDIAC Number: 2013-2265 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131220-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
12/27/2013	\$94,928.00	Western Riverside Council of Governments CDIAC Number: 2013-2291 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131227-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
12/27/2013	\$32,096.00	Western Riverside Council of Governments CDIAC Number: 2013-2292 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131227-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
12/27/2013	\$90,335.00	Western Riverside Council of Governments CDIAC Number: 2013-2293 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131227-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
12/27/2013	\$410,274.00	Western Riverside Council of Governments CDIAC Number: 2013-2294 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131227-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
12/27/2013	\$324,635.00	Western Riverside Council of Governments CDIAC Number: 2013-2295 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131227-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Riverside</u>							
12/27/2013	\$610,032.00	Western Riverside Council of Governments CDIAC Number: 2013-2296 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131227-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
6/6/2013	\$54,175,000.00	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2013-1011 Revenue bond (Pool) Multiple capital improvements, public works Series A-1 & A-2	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC: 4.125</u> <u>NIC: 4.237</u>
6/7/2013	\$24,750,000.00	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2013-1012 Revenue bond (Pool) Multiple capital improvements, public works Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC: 4.714</u> <u>NIC: 4.769</u>
<u>Sacramento</u>							
3/5/2013	\$12,500,000.00	California Enterprise Development Authority CDIAC Number: 2013-0067 Conduit revenue bond Health care facilities La Clinica de La Raza Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	3/1/2033 Term	<u>Variable</u>
6/19/2013	\$8,470,000.00	California Enterprise Development Authority CDIAC Number: 2013-0068 Conduit revenue bond Health care facilities Progress Foundation Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	6/1/2038 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
3/1/2013	\$46,000,000.00	California Enterprise Development Authority CDIAC Number: 2013-0428 Conduit revenue bond Public building Oshman Family Jewish Comm Ctr Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank	3/13/2043 Term	<u>TIC: 1.357</u> <u>NIC: 1.357</u>

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
5/9/2013	\$46,765,000.00	California Enterprise Development Authority CDIAC Number: 2013-0871 Conduit revenue bond K-12 school facility Francis Parker School Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	5/1/2043 Term	<u>Variable</u>
6/20/2013	\$4,500,000.00	California Enterprise Development Authority CDIAC Number: 2013-1129 Loan from a bank or other institution K-12 school facility Justin-Siena HS Corp Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Umpqua Bank (TR) Wilmington Trust	7/1/2038 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
6/27/2013	\$17,280,000.00	California Enterprise Development Authority CDIAC Number: 2013-1130 Loan from a bank or other institution K-12 school facility Fremont Christian School Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Compass Bank (TR) Wilmington Trust	6/1/2038 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
7/1/2013	\$7,500,000.00	California Enterprise Development Authority CDIAC Number: 2013-1199 Loan from a bank or other institution K-12 school facility The Gillispie School Refunding	NR	Neg	(BC) Kutak Rock (PU) California Bank & Trust	7/1/2043 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
7/17/2013	\$12,000,000.00	California Enterprise Development Authority CDIAC Number: 2013-1443 Loan from a bank or other institution K-12 school facility The Episcopal Church of St. Matthew	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank	7/1/2041 Serial	
7/10/2013	\$809,900.00	California Enterprise Development Authority CDIAC Number: 2013-1449 Special assessment bond Multiple capital improvements, public works Series A Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Del Rio Advisors (PU) Inland Bond Acquisitions (TR) The Bank of NY Mellon	9/2/2032 Term	<u>TIC: 0</u> <u>NIC: 7</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
9/1/2013	\$11,228,227.00	California Enterprise Development Authority CDIAC Number: 2013-1620 Loan from a bank or other institution K-12 school facility Santa Fe Christian Schools Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	9/1/2043 Term	<u>NIC: 3.4</u>
8/30/2013	\$25,200,000.00	California Enterprise Development Authority CDIAC Number: 2013-1621 Loan from a bank or other institution K-12 school facility Pacific Ridge School Inc Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	9/1/2043 Term	<u>TIC: 3.5</u>
8/29/2013	\$2,106,000.00	California Enterprise Development Authority CDIAC Number: 2013-1622 Loan from a bank or other institution K-12 school facility The Shining Star Foundation	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Bank of Marin	10/1/2043 Term	<u>Variable</u>
10/22/2013	\$478,100.00	California Enterprise Development Authority CDIAC Number: 2013-1788 Special assessment bond Multiple capital improvements, public works Series B Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Del Rio Advisors (PU) IC-PACE LLC (TR) The Bank of NY Mellon	9/2/2033 Term	<u>TIC: 7.335</u>
11/15/2013	\$17,000,000.00	California Enterprise Development Authority CDIAC Number: 2013-1923 Loan from a bank or other institution K-12 school facility Hamlin School Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank (TR) Wells Fargo Bank	11/1/2043 Serial	<u>TIC: 3.1</u>
12/19/2013	\$9,654,039.00	California Enterprise Development Authority CDIAC Number: 2013-2158 Loan from a bank or other institution Other, multiple health care purposes San Diego Blood Bank	NR	Neg	(BC) Kutak Rock (PU) City National Bank	1/1/2039 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
12/19/2013	\$50,000,000.00	California Enterprise Development Authority CDIAC Number: 2013-2160 Loan from a bank or other institution Health care facilities St Paul's Retirement Homes	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12/1/2045 Term	<u>TIC</u> :4.932
12/19/2013	\$25,250,000.00	California Enterprise Development Authority CDIAC Number: 2013-2288 Loan from a bank or other institution K-12 school facility Marin Country Day School Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank	12/1/2043 Serial	<u>TIC</u> :3.408 <u>NIC</u> : 3.373
2/7/2013	\$4,200,000.00	California Statewide Communities Development Authority CFD No 2012-01 CDIAC Number: 2012-1938 Limited tax obligation bond Commercial development Fancher Creek Series A	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2043 Term	<u>TIC</u> :6.94 <u>NIC</u> : 0
5/16/2013	\$6,245,000.00	California Statewide Communities Development Authority CFD No 2012-02 CDIAC Number: 2013-0823 Limited tax obligation bond Multiple capital improvements, public works CFD No 201202 Manteca Lifestyle Ctr Series A	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2042 Term	<u>TIC</u> :5.317 <u>NIC</u> : 5.22
2/28/2013	\$4,500,000.00	Center Joint Unified School District CDIAC Number: 2013-0336 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Sacramento Co (UW) Southwest Securities	9/3/2013 Term	<u>TIC</u> :0.511
2/1/2013	\$320,004.00	Cosumnes Community Services District CDIAC Number: 2013-0345 Certificates of participation/leases Equipment Ambulance upgrades	NR	Neg	(PU) Kansas State Bank	2/1/2018 Serial	<u>TIC</u> :0 <u>NIC</u> : 2.56

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
3/7/2013	\$50,000,000.00	Elk Grove Unified School District CDIAC Number: 2013-0099 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Lozano Smith (FA) Government Fin Strat (TR) Sacramento Co (UW) Morgan Stanley	10/1/2013 Term	TIC: 0.21 NIC: 0.212
7/18/2013	\$12,779,582.00	Folsom Public Financing Authority CDIAC Number: 2013-1492 Public lease revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Pinnacle Public Finance (TR) Union Bank NA	12/1/2033 Term	TIC: 3.15 NIC: 3.15
10/9/2013	\$3,075,000.00	Galt CDIAC Number: 2013-1861 Certificates of participation/leases Water supply, storage, distribution Water Meter	NR	Neg	(BC) Jones Hall (PU) Compass Bank	10/1/2028 Term	TIC: 3.04 NIC: 3.04
2/28/2013	\$4,150,000.00	Galt Joint Union Elementary School District CDIAC Number: 2013-0340 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Sacramento Co (UW) Southwest Securities	9/3/2013 Term	TIC: 0.514
2/28/2013	\$1,350,000.00	Galt Joint Union High School District CDIAC Number: 2013-0339 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Sacramento Co (UW) Southwest Securities	9/3/2013 Term	TIC: 0.695
6/11/2013	\$60,000,000.00	Los Rios Community College District CDIAC Number: 2013-0907 General obligation bond College, university facility Series B	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) Barclays Capital Inc	8/1/2038 Comb	TIC: 4.109



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
6/11/2013	\$20,000,000.00	Los Rios Community College District CDIAC Number: 2013-0908 General obligation bond College, university facility Series E	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) Barclays Capital Inc	8/1/2038 Comb	<u>TIC</u> : 4.178
5/22/2013	\$27,265,000.00	Natomas Unified School District CDIAC Number: 2013-1068 General obligation bond K-12 school facility Refunding	S:AA/A- M:A2  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Build America (TR) Union Bank NA (UW) E J De La Rosa	9/1/2028 Serial	<u>TIC</u> : 3.276 <u>NIC</u> : 3.46
3/20/2013	\$215,195,000.00	Sacramento CDIAC Number: 2013-0532 Public enterprise revenue bond Water supply, storage, distribution	S:AA-  F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Goldman Sachs	9/1/2042 Comb	<u>TIC</u> : 3.794 <u>NIC</u> : 4.179
6/19/2013	\$30,855,000.00	Sacramento CDIAC Number: 2013-1302 Public enterprise revenue bond Wastewater collection, treatment	S:AA-  F:AA	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	9/1/2042 Comb	<u>TIC</u> : 4.182 <u>NIC</u> : 4.326
7/10/2013	\$32,630,000.00	Sacramento CDIAC Number: 2013-1345 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/27/2014 Term	<u>TIC</u> : 4.254 <u>NIC</u> : 4.32
1/10/2013	\$15,070,000.00	Sacramento CFD No 2001-03 CDIAC Number: 2012-1944 Limited tax obligation bond Multiple capital improvements, public works North Natomas Regency Park Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	9/1/2028 Serial	<u>TIC</u> : 0 <u>NIC</u> : 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
1/10/2013	\$23,525,000.00	Sacramento City Financing Authority CDIAC Number: 2012-1942 Revenue bond (Pool) Multiple capital improvements, public works Westlake & Regency Park Series A	S:BBB+  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2028 Serial	TIC: 3.428 NIC: 3.646
8/20/2013	\$97,410,000.00	Sacramento City Financing Authority CDIAC Number: 2013-1563 Public lease revenue bond Public building Cal EPA Bldg Series A Refunding	S:A- M:A2 F:A-	Neg	(BC) Fulbright & Jaworski (FA) Lamont Financial Services (TR) State Treasurer (UW) Stifel Nicolaus & Co Inc	5/1/2023 Serial	TIC: 2.994 NIC: 3.189
3/21/2013	\$60,000,000.00	Sacramento City Unified School District CDIAC Number: 2013-0401 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Wells Fargo Bank	9/26/2013 Term	TIC: 0.251 NIC: 0.252
6/27/2013	\$30,000,000.00	Sacramento City Unified School District CDIAC Number: 2013-1469 General obligation bond K-12 school facility Measures Q & R Series A	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) Sacramento Co (UW) RBC Capital Mkts LLC	7/1/2038 Comb	TIC: 4.079 NIC: 4.332
6/27/2013	\$40,000,000.00	Sacramento City Unified School District CDIAC Number: 2013-1470 General obligation bond K-12 school facility Measures Q & R Series B Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) RBC Capital Mkts LLC	7/1/2038 Term	TIC: 5.915 NIC: 5.788
10/16/2013	\$111,960,000.00	Sacramento County CDIAC Number: 2013-1860 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A- M:Baa1 F:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	8/1/2025 Term	TIC: 7.559 NIC: 7.456

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
3/1/2013	\$6,625,000.00	Sacramento County Board of Education CDIAC Number: 2013-0369 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (PU) Green Campus Partners, LL (TR) Wells Fargo Bank	3/1/2027 Serial	<u>TIC: 3.5</u>
11/29/2013	\$14,500,000.00	Sacramento County Housing Authority CDIAC Number: 2013-1982 Loan from a bank or other institution Multifamily housing S Sacto Mutual Hsg Apts Issue B-1 & 2	NR	Neg	(BC) Orrick Herrington (FA) Community Economic Inc (PU) Bank of the West	11/1/2045 Term	<u>Variable</u>
5/29/2013	\$50,000,000.00	Sacramento County Sanitation District Financing Authority CDIAC Number: 2013-1022 Public enterprise revenue bond Wastewater collection, treatment Regional Co Sanitation District Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Bank (TR) Union Bank NA	12/1/2036 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
5/29/2013	\$50,000,000.00	Sacramento County Sanitation District Financing Authority CDIAC Number: 2013-1023 Public enterprise revenue bond Wastewater collection, treatment Regional Co Sanitation District Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) RBC Capital Mkts LLC	12/1/2040 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
11/1/2013	\$100,000,000.00	Sacramento County Sanitation District Financing Authority CDIAC Number: 2013-1959 Public enterprise revenue bond Wastewater collection, treatment Sac Reg Co Sanitation Dist Series C & D Refunding	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Bank of America NA (TR) Union Bank NA	12/1/2039 Term	<u>Variable</u>
1/15/2013	\$8,600,000.00	Sacramento Housing Authority CDIAC Number: 2012-1925 Conduit revenue bond Multifamily housing Taylor Terrace Apts Issues A-1 & 2	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA	1/15/2044 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
12/18/2013	\$12,722,000.00	Sacramento Housing Authority CDIAC Number: 2013-2207 Conduit revenue bond Multifamily housing Washington Plaza Apts Issue D	NR	Neg	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) US Bank NA	12/1/2045 Term	<u>Variable</u>
7/11/2013	\$46,075,000.00	Sacramento North Natomas CFD No 4 CDIAC Number: 2013-1493 Limited tax obligation bond Multiple capital improvements, public works Series E Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2033 Comb	<u>TIC: 4.858</u> <u>NIC: 4.934</u>
1/10/2013	\$8,455,000.00	Sacramento North Natomas Westlake CFD No 2000-01 CDIAC Number: 2012-1943 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	9/1/2026 Serial	<u>TIC: 0</u> <u>NIC: 0</u>
1/31/2013	\$50,000,000.00	San Juan Unified School District CDIAC Number: 2013-0331 General obligation bond K-12 school facility	M:Aa2	Comp	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Morgan Stanley	8/1/2038 Serial	<u>TIC: 3.165</u> <u>NIC: 0</u>
1/31/2013	\$20,000,000.00	San Juan Unified School District CDIAC Number: 2013-0332 General obligation bond K-12 school facility Series A	M:Aa2	Comp	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Citigroup Global Markets	8/1/2015 Serial	<u>TIC: 0.32</u> <u>NIC: 0</u>
11/26/2013	\$2,637,370.00	San Juan Unified School District CDIAC Number: 2013-2085 Certificates of participation/leases Equipment School Bus	NR	Neg	(BC) Kutak Rock (FA) Capitol Public Fin Group (PU) Compass Mortgage Corp	8/1/2023 Term	<u>TIC: 2.69</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Benito</u>					
2/20/2013	\$1,575,000.00	Hollister School District (CSCRPA) CDIAC Number: 2013-0461 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC: 0.368</u> <u>NIC: 0.372</u>
2/27/2013	\$24,915,000.00	San Benito Health Care District CDIAC Number: 2013-0544 Public enterprise revenue bond Health care facilities Women's Center Refunding	S:A  Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2029 Serial	<u>TIC: 3.037</u>
		<u>San Bernardino</u>					
2/20/2013	\$5,000,000.00	Alta Loma Elementary School District (CSCRPA) CDIAC Number: 2013-0439 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC: 0.368</u> <u>NIC: 0.372</u>
5/15/2013	\$21,685,000.00	Apple Valley Unified School District CDIAC Number: 2013-1043 General obligation bond K-12 school facility Refunding	S:AA/A+ M:A1  Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028 Comb	<u>TIC: 3.079</u> <u>NIC: 3.339</u>
6/1/2013	\$3,310,000.00	Apple Valley Unified School District CDIAC Number: 2013-1229 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Funding (TR) US Bank NA	9/1/2020 Term	<u>TIC: 2.449</u> <u>NIC: 2.45</u>
2/28/2013	\$2,910,000.00	Barstow Community College District (CCCFA) CDIAC Number: 2013-0408 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	<u>TIC: 0.731</u> <u>NIC: 0.739</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
5/17/2013	\$3,585,000.00	Barstow Unified School District CDIAC Number: 2013-1083 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) Wells Fargo Bank	8/1/2026 Term	TIC: 2.5 NIC: 2.5
2/20/2013	\$11,155,000.00	Barstow Unified School District (CSCRPA) CDIAC Number: 2013-0513 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.418 NIC: 0.422
6/25/2013	\$3,315,000.00	Barstow Unified School District (CSCRPA) CDIAC Number: 2013-1370 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
10/31/2013	\$5,810,000.00	Bear Valley Unified School District CDIAC Number: 2013-1745 Certificates of participation/leases K-12 school facility	S:AA-/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Crews & Assoc	10/1/2038 Term	TIC: 4.669 NIC: 4.595
2/20/2013	\$1,100,000.00	Bear Valley Unified School District (CSCRPA) CDIAC Number: 2013-0441 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
10/30/2013	\$3,157,000.00	Big Bear Lake CDIAC Number: 2013-1767 Public enterprise revenue bond Water supply, storage, distribution USDA-RD Loan Security	NR	Neg	(BC) Best Best & Krieger (PU) USDA Rural Dev (TR) Union Bank NA	10/1/2053 Term	TIC: 2.75 NIC: 2.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
2/28/2013	\$15,000,000.00	Chaffey Community College District (CCCFA) CDIAC Number: 2013-0410 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.448 NIC: 0.454
5/19/2013	\$4,725,000.00	Chino CFD No 2006-1 CDIAC Number: 2013-0759 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 5.313 NIC: 5.281
3/19/2013	\$5,865,000.00	Chino CFD No 2006-3 CDIAC Number: 2013-0633 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.648 NIC: 4.629
2/20/2013	\$29,950,000.00	Colton Joint Unified School District (CSCRPA) CDIAC Number: 2013-0507 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.378 NIC: 0.382
6/25/2013	\$8,915,000.00	Colton Joint Unified School District (CSCRPA) CDIAC Number: 2013-1403 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.339 NIC: 0.343
2/28/2013	\$2,500,000.00	Copper Mountain Community College District (CCCFA) CDIAC Number: 2013-0411 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.733 NIC: 0.742

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/5/2013	\$12,085,000.00	East Valley Water District Financing Authority CDIAC Number: 2013-1069 Public enterprise revenue bond Multiple capital improvements, public works Series A	S:AA-  F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	10/1/2043 Comb	TIC: 4.518 NIC: 4.672
1/28/2013	\$5,250,000.00	Etiwanda School District CFD No 2007-1 CDIAC Number: 2013-0050 Limited tax obligation bond K-12 school facility Victoria Gardens Public Facilities Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2037 Comb	TIC: 4.601 NIC: 4.604
7/24/2013	\$2,750,000.00	Fontana CFD No 70 CDIAC Number: 2013-1541 Limited tax obligation bond Multiple capital improvements, public works Avellino	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 5.641 NIC: 5.623
2/20/2013	\$29,915,000.00	Fontana Unified School District (CSCRPA) CDIAC Number: 2013-0514 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.418 NIC: 0.422
10/10/2013	\$12,445,000.00	Hesperia Joint Public Finance Authority CDIAC Number: 2013-1736 Public lease revenue bond Public building Civic Plaza Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2035 Comb	TIC: 4.731 NIC: 4.698
3/21/2013	\$10,175,000.00	Hesperia Unified School District CDIAC Number: 2013-0076 Certificates of participation/leases K-12 school facility School Fac Bridge Restructuring Series B Federally Taxable	S:AA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stone Youngberg/Stifel	2/1/2029 Comb	TIC: 4.804 NIC: 4.776



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
3/21/2013	\$42,520,000.00	Hesperia Unified School District CDIAC Number: 2013-0077 Certificates of participation/leases K-12 school facility School Fac Bridge Restructuring Series A Refunding	S:AA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stone Youngberg/Stifel	2/1/2043 Term	TIC: 4.804 NIC: 4.776
2/20/2013	\$30,965,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2013-0497 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
6/25/2013	\$5,735,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2013-1380 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
5/2/2013	\$5,110,000.00	Hi-Desert Water District CDIAC Number: 2013-0878 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-  Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	9/1/2024 Serial	TIC: 2.169 NIC: 2.341
11/6/2013	\$879,000.00	Mountain View School District CFD No 97-1 CDIAC Number: 2013-2013 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) W J Fawell Co (PU) City National Bank (TR) US Bank NA	9/1/2027 Term	TIC: 4.251 NIC: 4.25
8/20/2013	\$33,390,000.00	Ontario Public Financing Authority CDIAC Number: 2013-1653 Public lease revenue bond Multiple capital improvements, public works	S:AA-  O:AA- Ins	Comp	(BC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	10/1/2043 Comb	TIC: 5.277 NIC: 5.24

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
9/10/2013	\$74,545,000.00	Ontario Public Financing Authority CDIAC Number: 2013-1655 Public lease revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2043 Comb	TIC: 4.755 NIC: 4.859
10/30/2013	\$19,805,000.00	Ontario-Montclair School District CDIAC Number: 2013-1939 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Compass Mortgage Corp (TR) Wells Fargo Bank	8/1/2027 Term	TIC: 3.274 NIC: 3.27
4/18/2013	\$6,510,000.00	Oro Grande Elementary School District CDIAC Number: 2013-0635 Certificates of participation/leases K-12 school facility	S:BBB+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Oppenheimer & Co	9/15/2042 Term	TIC: 5.311 NIC: 5.231
7/30/2013	\$14,170,000.00	Rancho Cucamonga CFD No 2003-01 CDIAC Number: 2013-1594 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	9/1/2033 Comb	TIC: 5.142 NIC: 5.149
9/30/2013	\$2,784,000.00	Rancho Cucamonga CFD No 2003-01 CDIAC Number: 2013-1876 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Alliance Bank of Arizona (TR) Wells Fargo Bank	9/1/2033 Serial	TIC: 4.31 NIC: 4.31
10/9/2013	\$13,500,000.00	Redlands Financing Authority CDIAC Number: 2013-1869 Revenue bond (Pool) Street construction and improvements Series A	S:AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2023 Serial	TIC: 2.253 NIC: 2.469

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
2/20/2013	\$39,655,000.00	Rialto Unified School District (CSCRPA) CDIAC Number: 2013-0517 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.418 NIC: 0.422
6/25/2013	\$12,330,000.00	Rialto Unified School District (CSCRPA) CDIAC Number: 2013-1406 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.339 NIC: 0.343
2/20/2013	\$1,580,000.00	Rim of the World Unified School District (CSCRPA) CDIAC Number: 2013-0478 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$1,610,000.00	Rim of the World Unified School District (CSCRPA) CDIAC Number: 2013-1399 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
12/3/2013	\$191,670.00	San Bernardino Associated Governments CDIAC Number: 2013-2147 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131203-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	TIC: 6.25
12/3/2013	\$360,429.00	San Bernardino Associated Governments CDIAC Number: 2013-2148 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131203-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	TIC: 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/3/2013	\$869,729.00	San Bernardino Associated Governments CDIAC Number: 2013-2149 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131203-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
12/3/2013	\$1,043,269.00	San Bernardino Associated Governments CDIAC Number: 2013-2179 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131203-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
12/10/2013	\$109,520.00	San Bernardino Associated Governments CDIAC Number: 2013-2246 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131210-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
12/10/2013	\$218,521.00	San Bernardino Associated Governments CDIAC Number: 2013-2247 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131210-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
12/10/2013	\$315,635.00	San Bernardino Associated Governments CDIAC Number: 2013-2248 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131210-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
12/10/2013	\$625,850.00	San Bernardino Associated Governments CDIAC Number: 2013-2249 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131210-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/17/2013	\$135,077.00	San Bernardino Associated Governments CDIAC Number: 2013-2250 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131217-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
12/17/2013	\$259,575.00	San Bernardino Associated Governments CDIAC Number: 2013-2251 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131217-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2
12/17/2013	\$364,472.00	San Bernardino Associated Governments CDIAC Number: 2013-2252 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131217-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.95
12/17/2013	\$493,995.00	San Bernardino Associated Governments CDIAC Number: 2013-2253 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131217-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 9.25
12/24/2013	\$34,668.00	San Bernardino Associated Governments CDIAC Number: 2013-2266 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131224-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
12/24/2013	\$71,657.00	San Bernardino Associated Governments CDIAC Number: 2013-2267 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131224-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/24/2013	\$436,029.00	San Bernardino Associated Governments CDIAC Number: 2013-2268 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131224-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.95
12/24/2013	\$820,055.00	San Bernardino Associated Governments CDIAC Number: 2013-2269 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131224-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 9.25
12/31/2013	\$112,283.00	San Bernardino Associated Governments CDIAC Number: 2013-2297 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131231-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
12/31/2013	\$293,633.00	San Bernardino Associated Governments CDIAC Number: 2013-2298 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131231-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2
12/31/2013	\$494,533.00	San Bernardino Associated Governments CDIAC Number: 2013-2299 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131231-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.95
12/31/2013	\$878,829.00	San Bernardino Associated Governments CDIAC Number: 2013-2300 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131231-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 9.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
5/22/2013	\$30,150,000.00	San Bernardino City Unified School District CDIAC Number: 2013-0778 General obligation bond K-12 school facility Series A	S:AA-/A M:A2/A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Serial	<u>TIC</u> :4.125 <u>NIC</u> : 4.164
5/22/2013	\$12,515,000.00	San Bernardino City Unified School District CDIAC Number: 2013-0779 General obligation bond K-12 school facility Series B Federally Taxable	S:AA-/A M:A2/A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	<u>TIC</u> :3.876 <u>NIC</u> : 3.909
5/22/2013	\$86,000,000.00	San Bernardino City Unified School District CDIAC Number: 2013-0780 General obligation bond K-12 school facility Series A Refunding	S:AA-/A M:A2/A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2028 Serial	<u>TIC</u> :3.05 <u>NIC</u> : 3.343
2/20/2013	\$39,650,000.00	San Bernardino City Unified School District (CSCRPA) CDIAC Number: 2013-0503 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.398 <u>NIC</u> : 0.402
6/4/2013	\$150,000,000.00	San Bernardino County CDIAC Number: 2013-0970 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) PRAG (TR) San Bernardino Co (UW) Wells Fargo Bank	6/30/2014 Term	<u>TIC</u> :0.212 <u>NIC</u> : 0.216
11/6/2013	\$2,345,000.00	San Bernardino County CFD No 2006-1 CDIAC Number: 2013-1887 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 1	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC</u> :5.669 <u>NIC</u> : 5.577

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/6/2013	\$5,935,000.00	San Bernardino County CFD No 2006-1 CDIAC Number: 2013-1888 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 2	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 5.362 NIC: 5.345
2/19/2013	\$18,000,000.00	San Bernardino County Housing Authority CDIAC Number: 2012-1861 Conduit revenue bond Multifamily housing Valencia Grove Apts Series A-1 & A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Fred Consulting (PU) JP Morgan Chase Bank	8/15/2033 Term	TIC: 0 NIC: 0 Variable
5/9/2013	\$22,090,000.00	Successor Agency to the Upland Community Redevelopment Agency CDIAC Number: 2013-0916 Tax allocation bond Redevelopment, multiple purposes A Merged Refunding	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	9/1/2023 Serial	TIC: 2.279 NIC: 2.455
2/20/2013	\$14,880,000.00	Upland Unified School District (CSCRPA) CDIAC Number: 2013-0511 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.378 NIC: 0.382
1/18/2013	\$2,252,000.00	Upland Unified School District CFD No 01-1 CDIAC Number: 2012-2008 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) City National Bank (TR) The Bank of NY Mellon	9/1/2032 Term	TIC: 4.199 NIC: 4.2
1/18/2013	\$1,871,000.00	Upland Unified School District CFD No 99-1 CDIAC Number: 2012-2007 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) City National Bank (TR) The Bank of NY Mellon	9/1/2029 Term	TIC: 4.099 NIC: 4.1



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Bernardino</u>							
10/24/2013	\$9,210,000.00	Victor Elementary School District CFD No 2004-1 CDIAC Number: 2013-1441 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (PU) City National Bank (TR) Zions First Natl Bk	9/1/2034 Term	TIC: 4.301 NIC: 4.3
2/13/2013	\$18,000,000.00	Victor Valley Union High School District CDIAC Number: 2013-0315 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	10/1/2013 Term	TIC: 0.925 NIC: 0.932
2/13/2013	\$36,839,953.00	Victor Valley Union High School District CDIAC Number: 2013-0316 General obligation bond K-12 school facility Series B Refunding	S:A-	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley	8/1/2052 Serial	TIC: 5.924 NIC: 0
2/20/2013	\$3,325,000.00	Victor Valley Union High School District CFD No 2007-1 CDIAC Number: 2013-0314 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2043 Comb	TIC: 4.969 NIC: 4.95
2/20/2013	\$6,955,000.00	Yucaipa-Calimesa Joint Unified School District (CSCRPA) CDIAC Number: 2013-0512 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.378 NIC: 0.382
<u>San Diego</u>							
8/13/2013	\$31,200,000.00	Cajon Valley Union School District CDIAC Number: 2013-1078 General obligation bond K-12 school facility Series A	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) UBS Financial Services	8/1/2037 Comb	TIC: 4.635 NIC: 4.638

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
10/17/2013	\$1,815,000.00	Cajon Valley Union School District CDIAC Number: 2013-1079 General obligation bond K-12 school facility Series B	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) San Diego Co	8/1/2016 Term	TIC: 1.45 NIC: 1.45
6/4/2013	\$345,000.00	Cardiff School District (SDCSD) CDIAC Number: 2013-1219 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.386 NIC: 0.389
1/16/2013	\$31,300,000.00	Carlsbad CDIAC Number: 2013-0330 Special assessment bond Street construction and improvements ReAD No 2012-1 Refunding	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/2/2035 Comb	TIC: 4.036 NIC: 4.109
8/1/2013	\$6,105,000.00	Carlsbad Unified School District CDIAC Number: 2013-1328 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	4/1/2027 Serial	TIC: 2.8 NIC: 2.8
6/4/2013	\$9,240,000.00	Carlsbad Unified School District (SDCSD) CDIAC Number: 2013-1223 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.359 NIC: 0.364
8/1/2013	\$2,121,500.00	Chula Vista CDIAC Number: 2013-1617 Certificates of participation/leases Power generation/transmission Solar Energy Loma Verde	NR	Neg	(BC) Chapman & Cutler (CB) Stradling Yocca (FA) Harrell & Co Advisors (PU) Banc of America Pub Cap (TR) Deutsche Bank Securities	2/1/2031 Term	TIC: 3.525

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
8/21/2013	\$23,600,000.00	Chula Vista CFD No 06-1 CDIAC Number: 2013-1624 Limited tax obligation bond Multiple capital improvements, public works Eastlake Woods Vistas & Land Swap IA A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2034 Comb	TIC: 4.743 NIC: 4.88
8/21/2013	\$5,270,000.00	Chula Vista CFD No 06-1 CDIAC Number: 2013-1625 Limited tax obligation bond Multiple capital improvements, public works Eastlake Woods Vistas & Land Swap IA B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2034 Comb	TIC: 4.798 NIC: 4.914
8/21/2013	\$19,480,000.00	Chula Vista CFD No 07-1 CDIAC Number: 2013-1626 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2034 Comb	TIC: 4.798 NIC: 4.914
8/21/2013	\$16,345,000.00	Chula Vista CFD No 08-1 CDIAC Number: 2013-1627 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Six Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2034 Comb	TIC: 4.744 NIC: 4.88
8/21/2013	\$7,405,000.00	Chula Vista CFD No 2001-2 CDIAC Number: 2013-1628 Limited tax obligation bond Multiple capital improvements, public works McMillin Otay Ranch Village Six Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2034 Comb	TIC: 4.743 NIC: 4.88
3/20/2013	\$41,650,000.00	Chula Vista Elementary School District CDIAC Number: 2013-0019 Certificates of participation/leases K-12 school facility Juarez-Lincoln/Heritage/Discovery/Ann & William Hedenkamp ES Series A Refunding	S:AA-/A+  Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	9/1/2028 Serial	TIC: 2.816 NIC: 2.997

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/18/2013	\$30,755,000.00	Chula Vista Elementary School District CDIAC Number: 2013-1181 General obligation bond K-12 school facility Series A Refunding	S:AA-	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2029 Serial	TIC: 2.67 NIC: 2.875
6/13/2013	\$31,000,000.00	Chula Vista Elementary School District CDIAC Number: 2013-1332 General obligation bond K-12 school facility SFID No 1 Series A	S:AA-	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) E J De La Rosa	8/1/2037 Serial	TIC: 3.767 NIC: 3.819
8/27/2013	\$6,845,000.00	Chula Vista Elementary School District CDIAC Number: 2013-1661 Certificates of participation/leases K-12 school facility Federally Taxable	S:AA/A+  Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	9/1/2033 Comb	TIC: 5.971 NIC: 5.836
3/13/2013	\$20,540,000.00	Chula Vista Housing Authority CDIAC Number: 2012-1922 Conduit revenue bond Multifamily housing Congregational Towers Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (PU) Citibank (TR) US Bank NA	3/1/2046 Term	TIC: 0 NIC: 0 Variable
8/21/2013	\$72,100,000.00	Chula Vista Municipal Financing Authority CDIAC Number: 2013-1623 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 06-1, 07-1, 08-1, 2001-2 Refunding	S:AA/BBB+  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) E J De La Rosa	9/1/2034 Comb	TIC: 4.743 NIC: 4.88
3/5/2013	\$7,865,000.00	Encinitas Public Financing Authority CDIAC Number: 2012-2130 Public lease revenue bond Parks, open space Encinitas Community Park Series A	S:AA+	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	10/1/2032 Serial	TIC: 2.822

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
2/5/2013	\$9,998,411.00	Encinitas Union School District CDIAC Number: 2012-2017 General obligation bond K-12 school facility	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 4.233 NIC: 0
6/4/2013	\$4,155,000.00	Encinitas Union School District (SDCSD) CDIAC Number: 2013-1220 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.386 NIC: 0.389
7/17/2013	\$2,355,000.00	Escondido CFD No 2000-01 CDIAC Number: 2013-1453 Limited tax obligation bond Multiple capital improvements, public works Hidden Trails Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2031 Serial	TIC: 4.585 NIC: 4.498
3/7/2013	\$4,830,000.00	Escondido Joint Powers Financing Authority CDIAC Number: 2013-0595 Public lease revenue bond Flood control, storm drainage Series A Refunding	S:A	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2030 Serial	TIC: 3.572 NIC: 3.582
6/4/2013	\$1,095,000.00	Fallbrook Union High School District (SDCSD) CDIAC Number: 2013-1224 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.359 NIC: 0.364
10/30/2013	\$40,000,000.00	Grossmont Union High School District CDIAC Number: 2013-1919 General obligation bond K-12 school facility Series E	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	TIC: 4.828 NIC: 4.908

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Diego</u>							
6/4/2013	\$15,000,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2013-1225 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.359 NIC: 0.364
8/14/2013	\$80,000,000.00	Grossmont-Cuyamaca Community College District CDIAC Number: 2013-1335 General obligation bond College, university facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Comb	TIC: 4.649 NIC: 4.866
8/14/2013	\$5,470,000.00	Grossmont-Cuyamaca Community College District CDIAC Number: 2013-1336 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2027 Serial	TIC: 3.18 NIC: 3.256
2/28/2013	\$8,000,000.00	Grossmont-Cuyamaca Community College District (CCCFA) CDIAC Number: 2013-0413 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.504 NIC: 0.511
10/31/2013	\$2,099,195.00	Julian Union High School District CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Comb	TIC: 5.053
6/4/2013	\$6,490,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2013-1221 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.386 NIC: 0.389

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
7/17/2013	\$5,000,000.00	MiraCosta Community College District (CCCFA) CDIAC Number: 2013-1359 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.506 NIC: 0.514
6/4/2013	\$2,060,000.00	National School District (SDCSD) CDIAC Number: 2013-1222 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.386 NIC: 0.389
6/3/2013	\$2,067,306.00	North County Cemetery District CDIAC Number: 2013-1259 Certificates of participation/leases Other capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskowitz (PU) Capital One Pub Funding	7/1/2027 Term	TIC: 3.2
9/1/2013	\$3,126,000.00	North County Fire Protection District (San Diego Co) CDIAC Number: 2013-1797 Certificates of participation/leases Public building Fire Station No 5	NR	Neg	(BC) Kronick Moskowitz (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	9/1/2033 Serial	TIC: 4.35
2/28/2013	\$12,126,893.00	Oceanside CDIAC Number: 2013-0541 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Stradling Yocca (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	4/1/2023 Serial	TIC: 1.776 NIC: 1.776
10/10/2013	\$4,645,000.00	Oceanside CDIAC Number: 2013-1856 Certificates of participation/leases Equipment Street Light Retrofit	NR	Neg	(BC) Stradling Yocca (PU) Banc of America Pub Cap	12/11/2025 Term	TIC: 3.15 NIC: 3.15

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
5/23/2013	\$11,175,000.00	Oceanside CFD No 2000-1 CDIAC Number: 2013-1121 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	TIC: 4.137 NIC: 4.074
5/14/2013	\$6,710,000.00	Oceanside CFD No 2001-1 CDIAC Number: 2013-1075 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Series A Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2032 Serial	TIC: 3.747 NIC: 3.745
4/18/2013	\$15,135,000.00	Oceanside Public Financing Authority CDIAC Number: 2013-0769 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/1/2028 Serial	TIC: 2.072 NIC: 2.276
7/16/2013	\$19,490,000.00	Oceanside Public Financing Authority CDIAC Number: 2013-1491 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/1/2033 Comb	TIC: 3.567 NIC: 3.867
10/31/2013	\$1,965,000.00	Oceanside Small Craft Harbor District CDIAC Number: 2013-1889 Public enterprise revenue bond Ports, marinas Refunding	NR	Neg	(BC) Stradling Yocca (FA) BLX Group (PU) Compass Bank (TR) The Bank of NY Mellon	8/1/2023 Term	TIC: 2 NIC: 2
5/16/2013	\$7,735,000.00	Otay Water District CDIAC Number: 2013-1045 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (TR) Union Bank NA (UW) Citigroup Global Markets	9/1/2023 Serial	TIC: 1.557 NIC: 1.698



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
5/2/2013	\$7,225,000.00	Padre Dam Municipal Water District CDIAC Number: 2013-0879 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12/1/2024 Serial	TIC: 1.614 NIC: 1.818
2/14/2013	\$11,855,000.00	Poway Unified School District CDIAC Number: 2013-0061 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	1/31/2014 Term	TIC: 0.316 NIC: 0.322
2/14/2013	\$2,625,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2013-0431 Limited tax obligation bond K-12 school facility Torrey Highlands Subarea IV IA C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2033 Comb	TIC: 4.639 NIC: 4.668
2/14/2013	\$4,275,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2013-0432 Limited tax obligation bond K-12 school facility IA D Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2032 Comb	TIC: 4.714 NIC: 4.757
2/14/2013	\$4,800,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2013-0433 Limited tax obligation bond K-12 school facility IA E Torrey Highlands Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2032 Serial	TIC: 4.713 NIC: 4.757
2/14/2013	\$9,685,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2013-0435 Limited tax obligation bond K-12 school facility IA A Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2034 Comb	TIC: 4.581 NIC: 4.598

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
2/14/2013	\$10,310,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2013-0436 Limited tax obligation bond K-12 school facility Zone 1 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2037 Comb	TIC: 4.55 NIC: 4.55
2/14/2013	\$1,870,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2013-0437 Limited tax obligation bond K-12 school facility Zone 2 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2032 Serial	TIC: 4.833 NIC: 4.859
2/14/2013	\$1,390,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2013-0438 Limited tax obligation bond K-12 school facility Zone 3 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2032 Serial	TIC: 0 NIC: 0 Variable
5/22/2013	\$4,430,000.00	Poway Unified School District CFD No 12 CDIAC Number: 2013-1197 Limited tax obligation bond K-12 school facility Black Mtn Ranch II - S Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2042 Comb	TIC: 4.51 NIC: 4.685
5/22/2013	\$5,375,000.00	Poway Unified School District CFD No 13 CDIAC Number: 2013-1198 Limited tax obligation bond K-12 school facility The Lakes	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2042 Comb	TIC: 4.409 NIC: 4.581
2/14/2013	\$2,830,000.00	Poway Unified School District CFD No 2 CDIAC Number: 2013-0434 Limited tax obligation bond K-12 school facility Subarea IV Torrey Highlands IA 1	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2042 Comb	TIC: 4.365 NIC: 4.355

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
5/22/2013	\$7,990,000.00	Poway Unified School District CFD No 4 CDIAC Number: 2013-1196 Limited tax obligation bond K-12 school facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	9/1/2042 Comb	TIC: 4.378 NIC: 4.543
2/14/2013	\$37,785,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2013-0377 Revenue bond (Pool) K-12 school facility CFD Nos 2, 10 & 11	S:BBB	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	9/15/2042 Comb	TIC: 3.963 NIC: 4.145
5/22/2013	\$17,795,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2013-1194 Revenue bond (Pool) K-12 school facility Poway USD CFD Nos 4, 12, & 13 Series B	S:BBB-	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: 4.423 NIC: 4.594
6/4/2013	\$3,575,000.00	Ramona Unified School District (SDCSD) CDIAC Number: 2013-1226 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.359 NIC: 0.364
6/18/2013	\$3,830,000.00	San Diego CDIAC Number: 2013-0860 Special assessment bond Multiple capital improvements, public works Piper Ranch AD No 4096 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) E J De La Rosa	9/2/2033 Serial	TIC: 4.848 NIC: 5.006
2/14/2013	\$15,770,000.00	San Diego CFD No 3 CDIAC Number: 2013-0082 Limited tax obligation bond Multiple capital improvements, public works Liberty Station Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	9/1/2036 Comb	TIC: 4.222 NIC: 4.449

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
7/17/2013	\$103,705,000.00	San Diego Community College District CDIAC Number: 2013-1516 General obligation bond College, university facility	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2032 Serial	TIC: 4.319 NIC: 4.514
7/17/2013	\$272,996,022.00	San Diego Community College District CDIAC Number: 2013-1517 General obligation bond College, university facility	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	TIC: 5.301 NIC: 0
6/4/2013	\$60,000,000.00	San Diego County (SDCSD) CDIAC Number: 2013-1218 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.251 NIC: 0.256
1/17/2013	\$107,285,000.00	San Diego County Regional Airport Authority CDIAC Number: 2012-2132 Public enterprise revenue bond Airport Series A	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Jefferies LLC	7/1/2043 Comb	TIC: 3.667
1/17/2013	\$272,300,000.00	San Diego County Regional Airport Authority CDIAC Number: 2012-2133 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Jefferies LLC	7/1/2043 Comb	TIC: 4.013
2/13/2013	\$299,105,000.00	San Diego County Water Authority CDIAC Number: 2013-0328 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) JP Morgan Securities	5/1/2034 Serial	TIC: 3.193 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
6/26/2013	\$100,000,000.00	San Diego County Water Authority CDIAC Number: 2013-1175 Commercial paper Project, interim financing Water Authority Capital Imp Prog Series 7 Refunding	S:A-1+ M:P-1 F:F1 Oth	Neg	(BC) Orrick Herrington (CB) Deutsche Bank Natl Trust (FA) Montague DeRose (EN) JP Morgan Chase Bank (UW) Citigroup Global Markets	3/26/2014 Serial	TIC: 0 NIC: 0 Variable
2/1/2013	\$21,600,000.00	San Diego Housing Authority CDIAC Number: 2012-1679 Conduit revenue bond Multifamily housing 9th & Broadway Apts Series A-1 & A-2	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (PU) US Bank NA (TR) US Bank NA	8/1/2030 Term	Variable
2/1/2013	\$28,000,000.00	San Diego Housing Authority CDIAC Number: 2012-1921 Conduit revenue bond Multifamily housing COMM22 Series B-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	3/1/2047 Term	TIC: 0 NIC: 0 Variable
5/30/2013	\$700,000.00	San Diego Housing Authority CDIAC Number: 2013-0691 Conduit revenue bond Multifamily housing COMM22 Series B-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	3/1/2047 Term	TIC: 0 NIC: 0 Variable
10/8/2013	\$15,500,000.00	San Diego Housing Authority CDIAC Number: 2013-1752 Conduit revenue bond Multifamily housing COMM22 Series C Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) The Bank of NY Mellon	10/1/2018 Term	Variable
11/27/2013	\$735,000.00	San Diego Housing Authority CDIAC Number: 2013-2014 Conduit revenue bond Multifamily housing Fairbanks Square Apts Series D-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) CIC Opportunities Fund I (TR) US Bank NA	11/1/2058 Term	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
11/27/2013	\$14,635,000.00	San Diego Housing Authority CDIAC Number: 2013-2015 Conduit revenue bond Multifamily housing Fairbanks Square Series D-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Citibank (TR) US Bank NA	5/1/2046 Term	Variable
7/1/2013	\$43,245,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2013-1249 Public enterprise revenue bond Multiple capital improvements, public works Old Town Light Rail Extension Series A Refunding	S:A+ F:A+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	10/15/2042 Comb	TIC: 4.441 NIC: 0
7/1/2013	\$6,285,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2013-1250 Public enterprise revenue bond Parks, open space Balboa & Mission Bay Parks Series B Refunding	S:A+ F:A+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	10/15/2023 Serial	TIC: 2.844 NIC: 0
11/6/2013	\$25,475,000.00	San Diego Unified Port District CDIAC Number: 2013-1979 Public enterprise revenue bond Ports, marinas Series A Refunding	S:A+ F:A+	Neg	(BC) Nixon Peabody (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2029 Serial	TIC: 3.827
4/2/2013	\$52,500,000.00	San Diego Unified School District CDIAC Number: 2013-0837 General obligation bond K-12 school facility Proposition Z Series A Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	7/1/2014 Serial	TIC: 0.342 NIC: 0.342
4/2/2013	\$60,500,000.00	San Diego Unified School District CDIAC Number: 2013-0838 General obligation bond K-12 school facility Proposition Z Series B	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	7/1/2015 Serial	TIC: 0.563 NIC: 0.568

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
4/18/2013	\$414,000,000.00	San Diego Unified School District CDIAC Number: 2013-0839 General obligation bond K-12 school facility Proposition Z Series C	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	7/1/2042 Comb	TIC: 3.8 NIC: 3.926
4/18/2013	\$3,000,000.00	San Diego Unified School District CDIAC Number: 2013-0854 General obligation bond K-12 school facility Proposition Z Series A -1 Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	7/1/2014 Serial	TIC: 0.426 NIC: 0.426
7/18/2013	\$220,000,000.00	San Diego Unified School District CDIAC Number: 2013-1444 Tax and revenue anticipation note Cash flow, interim financing Series A-1 & 2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Citigroup Global Markets	6/30/2014 Term	TIC: 0.222 NIC: 0.225
3/27/2013	\$2,320,000.00	San Dieguito Union High School District CDIAC Number: 2013-0343 General obligation bond K-12 school facility Series A1 Federally Taxable	S:AA M:Aa2	Neg	(BC) DLA Piper (FA) Dolinka Group LLC (TR) San Diego Co (UW) De La Rosa & Co	8/1/2014 Term	TIC: 0.818 NIC: 0.816
3/27/2013	\$157,680,000.00	San Dieguito Union High School District CDIAC Number: 2013-0344 General obligation bond K-12 school facility Series A2 Refunding	S:AA M:Aa2	Neg	(BC) DLA Piper (FA) Dolinka Group LLC (TR) San Diego Co (UW) De La Rosa & Co	8/1/2038 Comb	TIC: 3.698 NIC: 3.81
6/4/2013	\$13,250,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2013-1227 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A, B-1 & B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2014 Serial	TIC: 0.359 NIC: 0.364

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
5/8/2013	\$17,000,000.00	South Bay Union School District CDIAC Number: 2013-0652 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+ M:A2/A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2037 Comb	<u>NIC: 3.905</u>
2/28/2013	\$18,045,000.00	Southwestern Community College District (CCCFA) CDIAC Number: 2013-0425 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	<u>TIC: 0.486</u> <u>NIC: 0.492</u>
11/19/2013	\$17,260,000.00	Successor Agency to the Imperial Beach Redevelopment Agency CDIAC Number: 2013-2159 Tax allocation bond Redevelopment, multiple purposes Palm Avenue Commercial Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Build America (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2033 Comb	<u>TIC: 4.355</u> <u>NIC: 4.45</u>
3/27/2013	\$32,820,000.00	Sweetwater Union High School District CDIAC Number: 2013-0667 Bond anticipation note K-12 school facility Montgomery HS & National City MS	S:SP-1+ M:A1	Neg	(BC) Best Best & Krieger (FA) First Southwest (TR) Union Bank NA (UW) Mitsubishi UFJ Securities	1/1/2018 Term	<u>TIC: 1.491</u> <u>NIC: 1.608</u>
10/9/2013	\$72,140,000.00	Sweetwater Union High School District CDIAC Number: 2013-1932 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (PU) Sweetwater UnHSD PFA (TR) US Bank NA	9/1/2027 Serial	<u>TIC: 3.385</u>
10/9/2013	\$72,140,000.00	Sweetwater Union High School District Public Financing Authority CDIAC Number: 2013-1804 Revenue bond (Pool) K-12 school facility	S:AA/A  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (EN) Build America (TR) US Bank NA (UW) Mitsubishi UFJ Securities	9/1/2027 Serial	<u>TIC: 3.385</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
7/29/2013	\$25,000,000.00	Tri-City Healthcare District CDIAC Number: 2013-1601 Loan from a bank or other institution Health care facilities Refunding	NR	Neg	(PU) MidCap Financial	6/29/2016 Term	<u>Variable</u>
5/21/2013	\$8,855,000.00	Valley Center-Pauma Unified School District CFD No 2003-1 CDIAC Number: 2013-1081 Limited tax obligation bond K-12 school facility Woods Vly Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	9/1/2033 Serial	<u>TIC: 4.039</u> <u>NIC: 4.011</u>
		<u>San Francisco</u>					
11/6/2013	\$30,000,000.00	Bay Area Air Quality Management District CDIAC Number: 2013-1849 Certificates of participation/leases Public building BAAQMD Office Federally Taxable	NR	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (PU) Bay Area Headqtrs Authori (TR) The Bank of NY Mellon	11/1/2053 Term	<u>Variable</u>
4/17/2013	\$23,900,000.00	San Francisco City & County CDIAC Number: 2012-1932 Conduit revenue bond Multifamily housing Broadway Sansome Apts Series A	NR	Neg	(BC) Amira Jackmon (CB) Jones Hall (FA) The PFM Group (PU) Silicon Vly Bank (TR) US Bank NA	4/1/2018 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
4/26/2013	\$30,000,000.00	San Francisco City & County CDIAC Number: 2013-0564 Conduit revenue bond Multifamily housing 2175 Market St Apts Series D-1	NR	Neg	(BC) Curls Bartling PC (FA) The PFM Group (PU) Citibank (TR) US Bank NA	6/1/2050 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
4/26/2013	\$4,000,000.00	San Francisco City & County CDIAC Number: 2013-0565 Conduit revenue bond Multifamily housing 2175 Market St Apts Series D-2	NR	Neg	(BC) Curls Bartling PC (FA) The PFM Group (PU) FC Cactus Residential Dev (TR) US Bank NA	8/1/2050 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
4/18/2013	\$35,575,000.00	San Francisco City & County CDIAC Number: 2013-0969 Certificates of participation/leases Convention center Moscone Center Series A Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Squire Sanders (US) LLP (CB) GCR LLP (FA) First Southwest (TR) US Bank NA (UW) Wells Fargo Bank	9/1/2017 Serial	<u>TIC</u> :0.719 <u>NIC</u> : 0.774
6/12/2013	\$71,970,000.00	San Francisco City & County CDIAC Number: 2013-1234 General obligation bond Multiple capital improvements, public works Clean & Safe Neighborhood Pks Series A	S:AA M:Aa1 F:AA	Comp	(BC) Lofton & Jennings (FA) First Southwest (TR) S F Cty/Co (UW) Merrill Lynch Pierce	6/15/2033 Serial	<u>TIC</u> :3.358 <u>NIC</u> : 0
6/12/2013	\$31,020,000.00	San Francisco City & County CDIAC Number: 2013-1235 General obligation bond Multiple capital improvements, public works Earthquake Safety & Emergency Response Series B	S:AA M:Aa1 F:AA	Comp	(BC) Lofton & Jennings (FA) First Southwest (UW) Merrill Lynch Pierce	6/15/2033 Serial	<u>TIC</u> :3.358 <u>NIC</u> : 0
6/12/2013	\$129,560,000.00	San Francisco City & County CDIAC Number: 2013-1236 General obligation bond Street construction and improvements Road Repaving & Street Safety Series C	S:AA M:Aa1 F:AA	Comp	(BC) Lofton & Jennings (FA) First Southwest (TR) S F Cty/Co (UW) Merrill Lynch Pierce	6/15/2033 Serial	<u>TIC</u> :3.358 <u>NIC</u> : 0
8/23/2013	\$19,500,000.00	San Francisco City & County CDIAC Number: 2013-1545 Conduit revenue bond Multifamily housing 1100 Ocean Ave Apts Series E	NR	Neg	(BC) Lofton & Jennings (FA) CSG Advisors (PU) Bank of America NA (TR) US Bank NA	8/1/2017 Term	<u>TIC</u> :0 <u>NIC</u> : 0 <u>Variable</u>
10/1/2013	\$28,778,000.00	San Francisco City & County CDIAC Number: 2013-1651 Loan from a bank or other institution Multifamily housing Western Park Apts Series F	NR	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (FA) Ross Financial (PU) Citibank (TR) US Bank NA	10/1/2045 Term	<u>TIC</u> :5.016

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
10/17/2013	\$4,830,000.00	San Francisco City & County CDIAC Number: 2013-1953 Certificates of participation/leases Ports, marinas Port Fac Series B Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Hutchinson Shockey	3/1/2038 Term	TIC: 4.97 NIC: 4.953
10/17/2013	\$32,870,000.00	San Francisco City & County CDIAC Number: 2013-1954 Certificates of participation/leases Ports, marinas Port Fac Series C Subject to Alternative Minimum Tax Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Sec	3/1/2043 Comb	TIC: 4.623 NIC: 4.773
12/2/2013	\$21,103,611.00	San Francisco City & County CDIAC Number: 2013-1964 Loan from a bank or other institution Multifamily housing Tenderloin Family Hsg Series C	NR	Neg	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) The PFM Group (PU) Union Bank NA	6/1/2040 Term	Variable
6/13/2013	\$4,800,000.00	San Francisco City & County Airport Commission CDIAC Number: 2013-1070 Commercial paper Airport SF Intl Series B-3	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Lofton & Jennings (FA) The PFM Group (EN) Royal Bank of Canada (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	3/10/2014 Serial	Variable
6/13/2013	\$725,000.00	San Francisco City & County Airport Commission CDIAC Number: 2013-1071 Commercial paper Airport SF Intl Series C-3 Federally Taxable	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Lofton & Jennings (FA) The PFM Group (EN) Royal Bank of Canada (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	3/10/2014 Serial	Variable
7/18/2013	\$360,785,000.00	San Francisco City & County Airport Commission CDIAC Number: 2013-1437 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Lofton & Jennings (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2038 Serial	TIC: 4.93 NIC: 5.037

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
7/18/2013	\$87,860,000.00	San Francisco City & County Airport Commission CDIAC Number: 2013-1438 Public enterprise revenue bond Airport Series B	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Lofton & Jennings (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2043 Term	TIC: 4.949 NIC: 4.973
7/18/2013	\$12,480,000.00	San Francisco City & County Airport Commission CDIAC Number: 2013-1439 Public enterprise revenue bond Airport Series C Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Lofton & Jennings (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2019 Serial	TIC: 2.523 NIC: 2.522
6/13/2013	\$11,125,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2013-1206 Public lease revenue bond Equipment Series A	S:AA- M:A1 F:AA-	Comp	(BC) Squire Sanders (US) LLP (FA) Kitihata & Co (TR) US Bank NA (UW) E J De La Rosa	4/1/2019 Serial	TIC: 2.14
1/14/2013	\$193,400,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2012-2102 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA- M:Aa3	Neg	(BC) Curls Bartling PC (CB) Sidley Austin LLP (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	10/1/2025 Serial	TIC: 1.204 NIC: 0
2/12/2013	\$331,585,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2013-0003 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA- M:Aa3	Comp	(BC) Curls Bartling PC (CB) Sidley Austin LLP (FA) PRAG (TR) US Bank NA (UW) Goldman Sachs	10/1/2042 Comb	TIC: 3.576 NIC: 0
11/13/2013	\$75,440,000.00	San Francisco Municipal Transportation Agency CDIAC Number: 2013-2136 Public enterprise revenue bond Public transit	S:A+ M:Aa3	Neg	(BC) Hawkins Delafield (CB) Rosales Law Partners (FA) Backstrom McCarterly (TR) US Bank NA (UW) JP Morgan Securities	3/1/2033 Serial	TIC: 3.89 NIC: 4.135

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Francisco</u>					
8/8/2013	\$90,000,000.00	San Francisco Unified School District CDIAC Number: 2013-1681 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	8/14/2014 Term	<u>NIC: 0.18</u>
1/30/2013	\$123,011,256.00	Successor Agy to the San Francisco Cty & County Redevelopment Agency CFD No 6 CDIAC Number: 2012-2122 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South, Series A, B, & C Refunding <u>San Joaquin</u>	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	8/1/2043 Comb	<u>TIC: 4.904</u>
12/5/2013	\$6,743,943.00	Delta Farms Reclamation District No 2042 CFD No 2001-1 CDIAC Number: 2013-1285 Limited tax obligation bond Street construction and improvements Bishop Tract Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) US Bank NA	9/1/2030 Serial	<u>TIC: 4.2</u> <u>NIC: 4.2</u>
2/14/2013	\$9,995,820.00	Escalon Unified School District CDIAC Number: 2013-0593 General obligation bond K-12 school facility Series A Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC: 4.683</u> <u>NIC: 0</u>
5/21/2013	\$22,999,470.00	Jefferson School District CDIAC Number: 2013-1200 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	8/1/2052 Serial	<u>TIC: 5.197</u>
2/7/2013	\$19,565,000.00	Lammersville School District CFD No 2002 CDIAC Number: 2013-0040 Limited tax obligation bond K-12 school facility Mountain House	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2037 Comb	<u>TIC: 4.665</u> <u>NIC: 4.751</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
9/18/2013	\$22,910,000.00	Lammersville School District CFD No 2007-1 CDIAC Number: 2013-1750 Limited tax obligation bond K-12 school facility IA No 1 Mountain House - Shea Homes	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 5.978 NIC: 5.948
3/28/2013	\$30,345,000.00	Lammersville School District Financing Authority CDIAC Number: 2013-0676 Certificates of participation/leases K-12 school facility Mountain House HS	NR	Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (PU) Bank of Nevada (TR) The Bank of NY Mellon	4/1/2016 Term	TIC: 1.95 NIC: 1.95
10/23/2013	\$11,690,000.00	Lathrop CDIAC Number: 2014-0199 Special assessment bond Multiple capital improvements, public works Mossdale Village ReAD No 2013-1 Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Lathrop FA (TR) Union Bank NA	9/2/2033 Term	TIC: 5.037 NIC: 5.15
10/23/2013	\$7,285,000.00	Lathrop CFD No 2003-1 CDIAC Number: 2014-0200 Limited tax obligation bond Multiple capital improvements, public works Mossdale Village Series A Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Lathrop FA (TR) Union Bank NA	9/2/2035 Term	TIC: 5.162 NIC: 5.253
10/23/2013	\$18,975,000.00	Lathrop Financing Authority CDIAC Number: 2013-1216 Revenue bond (Pool) Multiple capital improvements, public works Mossdale Village Series A Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2035 Comb	TIC: 5.086 NIC: 5.191
2/7/2013	\$21,445,000.00	Lincoln Unified School District CDIAC Number: 2013-0046 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	8/1/2026 Serial	TIC: 2.423 NIC: 2.619

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
1/9/2013	\$23,490,000.00	Manteca Unified School District CFD No 1989-2 CDIAC Number: 2012-1276 Limited tax obligation bond K-12 school facility Series F Refunding	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2029 Serial	TIC: 3.271 NIC: 3.365
7/12/2013	\$3,875,528.00	RD 17 Levee Area Public Financing Authority CDIAC Number: 2013-1525 Special assessment bond Flood control, storm drainage Reclamation Dist No 17 Refunding	NR	Neg	(BC) Jones Hall (PU) Compass Bank (TR) Wells Fargo Bank	9/1/2024 Serial	TIC: 3.08 NIC: 3.08
3/19/2013	\$15,312,384.00	Ripon Unified School District CDIAC Number: 2013-0349 General obligation bond K-12 school facility Series A Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2042 Comb	TIC: 4.979
3/12/2013	\$40,000,000.00	River Islands Public Financing Authority CFD No 2011-1 CDIAC Number: 2013-0569 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (PU) River Islands Funding (TR) The Bank of NY Mellon	9/1/2041 Term	NIC: 9
7/17/2013	\$9,000,000.00	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2013-1362 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.43 NIC: 0.436
2/22/2013	\$8,356,058.00	Stockton Port District CDIAC Number: 2013-0533 Public enterprise revenue bond Ports, marinas Refunding	NR	Neg	(BC) Jones Hall (PU) Compass Bank (TR) US Bank NA	1/15/2027 Term	TIC: 3.1 NIC: 3.1

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Joaquin</u>					
2/20/2013	\$36,000,000.00	Stockton Unified School District CDIAC Number: 2013-0379 Tax and revenue anticipation note Cash flow, interim financing Series B	NR	Neg	(BC) Orrick Herrington (PU) Bank of Ag/Commerce (TR) US Bank NA	10/1/2013 Term	TIC: 0.6 NIC: 0.6
6/25/2013	\$14,745,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2013-1408 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.339 NIC: 0.343
4/5/2013	\$13,510,000.00	Woodbridge Irrigation District CDIAC Number: 2013-0573 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA-/A+  Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	7/1/2043 Comb	TIC: 4.732
		<u>San Luis Obispo</u>					
10/22/2013	\$14,095,327.00	Lucia Mar Unified School District CDIAC Number: 2013-1963 Certificates of participation/leases Other, multiple educational uses Energy Conservation Fac Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Banc of America Pub Cap (TR) Deutsche Bank Trust Co	4/22/2032 Term	TIC: 4.03 NIC: 4.03
5/30/2013	\$2,845,000.00	Nipomo Community Services District CDIAC Number: 2013-1239 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2032 Comb	TIC: 3.682 NIC: 0
6/19/2013	\$9,660,000.00	Nipomo Community Services District CDIAC Number: 2013-1344 Certificates of participation/leases Water supply, storage, distribution	S:AA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2043 Comb	TIC: 4.675 NIC: 4.602



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Luis Obispo</u>					
10/1/2013	\$7,479,000.00	San Luis Obispo CDIAC Number: 2013-1732 Public enterprise revenue bond Water supply, storage, distribution Reclamation	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) US Bancorp Govt Leasing	12/1/2028 Term	TIC: 2.899 NIC: 2.9
6/27/2013	\$1,621,000.00	San Luis Obispo County CDIAC Number: 2013-1289 Certificates of participation/leases Water supply, storage, distribution CSA 10A Water System	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) San Luis Obispo Co	7/1/2053 Term	TIC: 0 NIC: 0
2/28/2013	\$3,355,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2013-0422 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.67 NIC: 0.678
7/17/2013	\$4,220,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2013-1364 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.645 NIC: 0.654
		<u>San Mateo</u>					
6/4/2013	\$4,003,579.00	Belmont-Redwood Shores School District CDIAC Number: 2013-0784 General obligation bond K-12 school facility Series B	S:AA	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2037 Comb	TIC: 3.881 NIC: 4.011
6/25/2013	\$5,740,000.00	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2013-1420 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.312 NIC: 0.317

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
7/11/2013	\$3,395,000.00	Brisbane CDIAC Number: 2013-1008 Special assessment bond Multiple capital improvements, public works Northeast Ridge AD Refunding	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) City National Bank (TR) The Bank of NY Mellon	9/2/2020 Term	<u>TIC</u> : 3.049
5/21/2013	\$1,611,000.00	Brisbane CDIAC Number: 2013-1097 Certificates of participation/leases Insurance and pension funds Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Umpqua Bank	6/1/2023 Serial	<u>TIC</u> : 3.98
1/8/2013	\$6,475,000.00	Brisbane Elementary School District CDIAC Number: 2012-1811 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA (TR) The Bank of NY Mellon	7/1/2025 Term	<u>NIC</u> : 2.4
4/15/2013	\$30,000,000.00	Burlingame Elementary School District CDIAC Number: 2013-0658 General obligation bond K-12 school facility Series A	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC</u> : 3.784 <u>NIC</u> : 3.993
5/16/2013	\$14,260,000.00	Burlingame Financing Authority CDIAC Number: 2013-0852 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) E J De La Rosa	4/1/2029 Serial	<u>TIC</u> : 2.602 <u>NIC</u> : 2.779
6/25/2013	\$1,515,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2013-1424 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) Union Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC</u> : 0.312 <u>NIC</u> : 0.317

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
4/9/2013	\$15,395,000.00	Jefferson Elementary School District CDIAC Number: 2013-0368 General obligation bond K-12 school facility Refunding	M:A2/Aa2  Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2030 Serial	TIC: 3.168 NIC: 3.262
5/15/2013	\$17,500,000.00	Jefferson Elementary School District CDIAC Number: 2013-0828 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2037 Comb	TIC: 3.772 NIC: 3.872
4/25/2013	\$35,540,000.00	Jefferson Union High School District CDIAC Number: 2013-0651 General obligation bond K-12 school facility Measure E Series A	S:AA-/A+/A+  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2037 Serial	TIC: 3.523
6/13/2013	\$1,500,000.00	Jefferson Union High School District CDIAC Number: 2013-0653 General obligation bond K-12 school facility Measure E Series B	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2016 Term	TIC: 1.53 NIC: 1.53
6/25/2013	\$4,945,000.00	Jefferson Union High School District (CSCRPA) CDIAC Number: 2013-1392 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
6/11/2013	\$9,745,000.00	Millbrae CDIAC Number: 2013-1021 General obligation bond Public building Library Refunding	S:AA	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Jefferies LLC	8/1/2036 Comb	TIC: 3.872 NIC: 3.962

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
11/21/2013	\$10,000,000.00	Millbrae School District CDIAC Number: 2013-2077 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	7/1/2042 Comb	TIC: 4.247 NIC: 4.48
2/20/2013	\$1,920,000.00	Pacifica School District (CSCRPA) CDIAC Number: 2013-0474 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$3,440,000.00	Portola Valley School District (CSCRPA) CDIAC Number: 2013-1429 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.312 NIC: 0.317
3/26/2013	\$2,400,000.00	Ravenswood City School District CDIAC Number: 2013-0396 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Lofton & Jennings (FA) A M Peche (TR) US Bank NA (UW) Piper Jaffray & Co	3/3/2014 Term	TIC: 0 NIC: 0.55
5/30/2013	\$3,360,000.00	Redwood City Public Financing Authority CDIAC Number: 2013-1102 Certificates of participation/leases Other capital improvements, public works Refunding	NR	Neg	(BC) Nossaman LLP (FA) William Euphrat (PU) Compass Bank	7/15/2018 Term	TIC: 2.23 NIC: 0
6/5/2013	\$26,870,000.00	Redwood City Public Financing Authority CDIAC Number: 2013-1277 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- M:Aa3	Comp	(BC) Nossaman LLP (FA) William Euphrat (TR) US Bank NA (UW) Citigroup Global Markets	2/1/2034 Serial	TIC: 3.53 NIC: 3.369

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
3/19/2013	\$12,275,000.00	Redwood City School District CDIAC Number: 2013-0614 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Morgan Stanley	11/29/2013 Term	TIC: 0.192 NIC: 0.196
10/31/2013	\$10,000,000.00	Redwood City School District CDIAC Number: 2013-1686 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Morgan Stanley	10/31/2014 Term	TIC: 0.184 NIC: 0.189
1/16/2013	\$13,175,000.00	San Bruno CDIAC Number: 2012-1937 Pension obligation bonds Insurance and pension funds CalPERS Side Fund	S:AA	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Prager Sealy & Co LLC	6/1/2027 Comb	TIC: 4.05
8/1/2013	\$6,955,000.00	San Bruno CDIAC Number: 2013-1618 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA+	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Prager & Co	7/1/2032 Comb	TIC: 3.923 NIC: 4.043
5/29/2013	\$15,000,000.00	San Carlos School District CDIAC Number: 2013-0851 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2042 Comb	TIC: 4.128 NIC: 4.205
5/29/2013	\$7,585,000.00	San Carlos School District CDIAC Number: 2013-1246 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2022 Serial	TIC: 1.969 NIC: 2.096

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		San Mateo					
2/27/2013	\$27,295,000.00	San Mateo CDIAC Number: 2013-0429 General obligation bond Public building Library Imp Refunding	S:AA+ M:Aa1	Comp	(BC) Orrick Herrington (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2030 Serial	TIC: 2.471 NIC: 2.531
1/17/2013	\$26,000,000.00	San Mateo CFD No 2008-1 CDIAC Number: 2013-0002 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows	NR	Neg	(BC) Orrick Herrington (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2042 Comb	TIC: 4.846 NIC: 4.884
12/16/2013	\$16,300,000.00	San Mateo County CDIAC Number: 2013-2212 Tax and revenue anticipation note Project, interim financing Maple Street Correctional Center Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) Citibank (TR) US Bank NA	5/31/2014 Term	TIC: 0.3
6/25/2013	\$20,000,000.00	San Mateo County Community College District (CSCRPA) CDIAC Number: 2013-1430 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.312 NIC: 0.317
7/10/2013	\$40,065,000.00	San Mateo County Joint Powers Financing Authority CDIAC Number: 2013-1317 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) Barclays Capital Inc	7/15/2032 Serial	TIC: 4.259 NIC: 4.445
7/17/2013	\$9,962,000.00	San Mateo Union High School District CDIAC Number: 2013-1501 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2014 Term	TIC: 0.267 NIC: 0.269

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		San Mateo					
12/10/2013	\$39,999,941.00	San Mateo Union High School District CDIAC Number: 2013-2074 General obligation bond K-12 school facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC</u> :4.745
12/10/2013	\$94,400,576.00	San Mateo Union High School District CDIAC Number: 2013-2078 General obligation bond K-12 school facility Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2031 Serial	<u>TIC</u> :3.744
6/11/2013	\$10,000,000.00	Sequoia Union High School District CDIAC Number: 2013-1474 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) Mitsubishi UFJ Securities	7/2/2014 Term	<u>TIC</u> :0.18 <u>NIC</u> : 0.182
6/6/2013	\$30,001,870.00	South San Francisco Unified School District CDIAC Number: 2013-1047 Bond anticipation note K-12 school facility Measure J Series E & F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) Piper Jaffray & Co	6/15/2018 Term	<u>TIC</u> :1.554
12/19/2013	\$17,470,000.00	Successor Agency of the Redevelopment Agency of the City of Brisbane CDIAC Number: 2013-1885 Tax allocation bond Redevelopment, multiple purposes Brisbane Comm RD Project Area #1 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) WAB Investments Inc	8/1/2027 Term	<u>TIC</u> :4.141
7/17/2013	\$1,617,000.00	Woodside Elementary School District CDIAC Number: 2013-1504 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2014 Term	<u>TIC</u> :0.267 <u>NIC</u> : 0.269

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		Santa Barbara					
2/13/2013	\$2,370,000.00	Buellton Union Elementary School District CDIAC Number: 2013-0348 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2022 Serial	TIC: 2.164 NIC: 2.284
6/25/2013	\$2,300,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2013-1422 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.312 NIC: 0.317
10/10/2013	\$1,589,060.00	Cuyama Joint Unified School District CDIAC Number: 2013-1879 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLIney & Co (PU) Dubuque Bank & Trust (TR) US Bank NA	10/10/2031 Term	TIC: 1.5
6/25/2013	\$2,350,000.00	Goleta Union Elementary School District (CSCRPA) CDIAC Number: 2013-1423 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.312 NIC: 0.317
6/27/2013	\$17,650,000.00	Goleta Union School District CDIAC Number: 2013-1351 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Inst Sec	8/1/2029 Serial	TIC: 3.324 NIC: 3.537
2/20/2013	\$325,000.00	Guadalupe Union School District (CSCRPA) CDIAC Number: 2013-0459 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372



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		Santa Barbara					
6/19/2013	\$3,750,000.00	Hope Elementary School District CDIAC Number: 2013-1343 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	TIC: 2.825 NIC: 2.994
7/17/2013	\$573,000.00	Hope Elementary School District CDIAC Number: 2013-1500 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2014 Term	TIC: 0.267 NIC: 0.269
2/20/2013	\$18,875,000.00	Lompoc Valley Medical Center CDIAC Number: 2013-0378 Public enterprise revenue bond Hospital	S:A  Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Southwest Securities	7/1/2042 Comb	TIC: 3.587
4/16/2013	\$41,215,000.00	Lompoc Valley Medical Center CDIAC Number: 2013-0749 General obligation bond Hospital Refunding	M:A2	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) US Bancorp	8/1/2036 Comb	TIC: 3.741
5/22/2013	\$22,680,000.00	Santa Barbara CDIAC Number: 2013-0827 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Hutchinson Shockey	10/1/2026 Serial	TIC: 2.135 NIC: 2.324
4/18/2013	\$15,000,000.00	Santa Barbara Community College District CDIAC Number: 2013-0806 General obligation bond College, university facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	8/1/2038 Comb	TIC: 3.234 NIC: 3.492

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Barbara					
6/4/2013	\$35,000,000.00	Santa Barbara County CDIAC Number: 2013-1473 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co Treasure (UW) De La Rosa & Co	6/30/2014 Serial	TIC: 0.367 NIC: 0.373
5/29/2013	\$20,500,000.00	Santa Barbara Housing Authority CDIAC Number: 2013-0605 Conduit revenue bond Multifamily housing Villa Santa Fe Apts Series A-1 SHIFCO & A-2 Villa La Cumbre	S:AA+	Neg	(BC) Quint & Thimmig (FA) DH & G (PU) Citibank (TR) Wells Fargo Bank	12/1/2014 Term	TIC: 0.75
7/17/2013	\$11,952,000.00	Santa Barbara Unified School District CDIAC Number: 2013-1502 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2014 Serial	TIC: 0.267 NIC: 0.269
8/20/2013	\$35,000,000.00	Santa Barbara Unified School District CDIAC Number: 2013-1608 General obligation bond K-12 school facility Series D	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	TIC: 4.709 NIC: 4.842
8/20/2013	\$20,000,000.00	Santa Barbara Unified School District CDIAC Number: 2013-1609 General obligation bond K-12 school facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	TIC: 4.498 NIC: 4.589
3/28/2013	\$19,278,712.00	Santa Maria-Bonita School District CDIAC Number: 2013-0638 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (PU) Capital One Pub Funding (TR) US Bank NA	6/1/2028 Term	TIC: 3.178 NIC: 3.179

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Santa Barbara</u>							
4/16/2013	\$25,915,000.00	Santa Maria-Bonita School District CDIAC Number: 2013-0639 Certificates of participation/leases K-12 school facility	S:AA/A  Ins	Neg	(BC) Orrick Herrington (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2033 Comb	TIC: 3.66 NIC: 3.662
3/28/2013	\$130,000.00	Santa Maria-Bonita School District CDIAC Number: 2013-0832 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (PU) Capital One Pub Funding (TR) US Bank NA	12/1/2013 Term	TIC: 3.178 NIC: 3.179
7/15/2013	\$3,200,000.00	Solvang CDIAC Number: 2013-1709 Certificates of participation/leases Health care facilities Solvang Lutheran Home	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Banc of America Pub Cap	7/15/2019 Serial	TIC: 2.05
<u>Santa Clara</u>							
7/18/2013	\$32,400,000.00	Alum Rock Union Elementary School District CDIAC Number: 2013-1100 General obligation bond K-12 school facility Series A	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Mission Trail Adv (TR) US Bank NA (UW) E J De La Rosa	8/1/2043 Comb	TIC: 5.028 NIC: 5.226
8/15/2013	\$3,600,000.00	Alum Rock Union Elementary School District CDIAC Number: 2013-1640 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Mission Trail Adv (TR) US Bank NA (UW) E J De La Rosa	8/1/2023 Comb	TIC: 3.618 NIC: 3.658
2/14/2013	\$2,968,000.00	Berryessa Union School District CDIAC Number: 2013-0056 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	1/31/2014 Term	TIC: 0.316 NIC: 0.322

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
8/27/2013	\$11,510,000.00	Cambrian School District CDIAC Number: 2013-1641 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) US Bank NA (UW) Morgan Stanley	7/1/2026 Serial	<u>TIC</u> : 3.212 <u>NIC</u> : 3.327
5/7/2013	\$16,235,000.00	Campbell Union High School District CDIAC Number: 2013-0824 General obligation bond K-12 school facility Refunding	M:Aa2 F:Aa+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) E J De La Rosa	8/1/2034 Comb	<u>TIC</u> : 3.154
5/22/2013	\$22,320,000.00	Cupertino Union School District CDIAC Number: 2013-1193 General obligation bond K-12 school facility Series B Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2024 Serial	<u>TIC</u> : 2.601 <u>NIC</u> : 2.907
5/22/2013	\$35,485,000.00	Cupertino Union School District CDIAC Number: 2013-1195 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	<u>TIC</u> : 2.601 <u>NIC</u> : 2.907
7/16/2013	\$88,145,000.00	East Side Union High School District CDIAC Number: 2013-1307 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2029 Serial	<u>TIC</u> : 4.235 <u>NIC</u> : 4.368
11/13/2013	\$20,000,000.00	East Side Union High School District CDIAC Number: 2013-1755 General obligation bond K-12 school facility Series A	S:A+ M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2038 Comb	<u>TIC</u> : 4.336 <u>NIC</u> : 4.48

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
8/9/2013	\$7,580,000.00	Foothill-De Anza Community College District CDIAC Number: 2013-1688 Certificates of participation/leases College, university facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) William Euphrat (PU) Capital One Pub Funding (TR) US Bank NA	9/1/2020 Serial	TIC: 1.749 NIC: 1.75
1/22/2013	\$5,190,000.00	Franklin-McKinley School District CDIAC Number: 2013-0016 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Funding (TR) Union Bank NA	9/1/2027 Term	TIC: 2.85 NIC: 2.85
7/25/2013	\$15,610,000.00	Franklin-McKinley School District CDIAC Number: 2013-1495 Certificates of participation/leases K-12 school facility Solar	NR	Neg	(BC) Stradling Yocca (FA) George K Baum (PU) Bank of Nevada (TR) Union Bank NA	4/1/2034 Term	TIC: 3.79 NIC: 3.79
10/8/2013	\$15,000,983.00	Franklin-McKinley School District CDIAC Number: 2013-1697 General obligation bond K-12 school facility Series C	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2044 Comb	TIC: 5.709 NIC: 8.829
2/20/2013	\$11,415,000.00	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2013-0515 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.418 NIC: 0.422
6/25/2013	\$3,520,000.00	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2013-1377 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
1/29/2013	\$48,000,000.00	Fremont Union High School District CDIAC Number: 2013-0009 General obligation bond K-12 school facility	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Wells Fargo Bank	8/1/2043 Comb	TIC: 3.631 NIC: 3.667
6/13/2013	\$7,000,000.00	Fremont Union High School District CDIAC Number: 2013-1087 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	6/30/2014 Term	TIC: 0.181
7/25/2013	\$23,120,000.00	Gilroy Public Facilities Financing Authority CDIAC Number: 2013-1460 Public lease revenue bond Public building Police Fac, Sunrise Fire Station, Corp Yard & Sports Pk Refunding	S:AA-	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Union Bank NA (UW) E J De La Rosa	11/1/2033 Comb	TIC: 4.533 NIC: 4.742
2/27/2013	\$110,670,000.00	Gilroy School Facilities Financing Authority CDIAC Number: 2013-0091 General obligation bond K-12 school facility Gilroy USD, Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2047 Comb	TIC: 4.312 NIC: 4.435
2/27/2013	\$40,670,000.00	Gilroy Unified School District CDIAC Number: 2013-0092 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2047 Comb	NIC: 4.313
2/27/2013	\$70,000,000.00	Gilroy Unified School District CDIAC Number: 2013-0093 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2032 Comb	TIC: 4.313

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/25/2013	\$8,020,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2013-1433 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC:0.322 NIC: 0.327
6/25/2013	\$275,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2013-1425 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC:0.312 NIC: 0.317
1/16/2013	\$25,455,000.00	Los Altos School District CDIAC Number: 2012-1893 General obligation bond K-12 school facility Refunding	S:AA+ M:Aa1	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	NIC: 1.379
6/13/2013	\$5,000,000.00	Los Altos School District CDIAC Number: 2013-1086 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities	6/30/2014 Term	TIC:0.181
6/25/2013	\$3,360,000.00	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2013-1426 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC:0.312 NIC: 0.317
7/17/2013	\$5,000,000.00	Milpitas Unified School District CDIAC Number: 2013-1085 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities	6/30/2014 Term	TIC:0.236

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
4/25/2013	\$2,963,800.00	Morgan Hill CDIAC Number: 2013-0800 Certificates of participation/leases Public building El Toro & Dunne Hill Fire Stations	NR	Neg	(BC) Richards Watson (CB) Kronick Moskowitz (PU) Capital One Pub Funding	3/1/2028 Serial	<u>TIC</u> : 3.77
2/21/2013	\$55,000,000.00	Morgan Hill Unified School District CDIAC Number: 2013-0055 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2042 Comb	<u>TIC</u> : 3.643 <u>NIC</u> : 3.736
6/25/2013	\$3,810,000.00	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2013-1427 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC</u> : 0.312 <u>NIC</u> : 0.317
1/17/2013	\$50,000,000.00	Mountain View-Whisman School District CDIAC Number: 2013-0020 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2040 Comb	<u>TIC</u> : 3.396 <u>NIC</u> : 3.519
4/30/2013	\$12,000,000.00	Mt Pleasant Elementary School District CDIAC Number: 2013-0775 General obligation bond K-12 school facility Series A	S:AA/A+ M:A1  Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC</u> : 4.179 <u>NIC</u> : 4.265
7/23/2013	\$8,400,000.00	Oak Grove School District CDIAC Number: 2013-1551 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2024 Serial	<u>TIC</u> : 2.822 <u>NIC</u> : 3.019



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/12/2013	\$20,695,000.00	Palo Alto CDIAC Number: 2013-0675 General obligation bond Public building Mitchell Park, Main & Downtown Libraries Series A	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Hutchinson Shockey	8/1/2043 Comb	TIC: 3.873 NIC: 3.919
3/5/2013	\$70,000,000.00	Palo Alto Unified School District CDIAC Number: 2013-0086 General obligation bond K-12 school facility	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2036 Serial	TIC: 3.076 NIC: 3.133
6/27/2013	\$6,630,000.00	San Jose CDIAC Number: 2013-0617 Conduit revenue bond Multifamily housing 3rd Street Series A	NR	Neg	(BC) Hawkins Delafield (FA) Ross Financial (PU) California Bank & Trust (TR) Wells Fargo Bank	7/1/2033 Term	Variable
7/1/2013	\$100,000,000.00	San Jose CDIAC Number: 2013-1238 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Orrick Herrington (CB) Orrick Herrington (FA) PRAG (PU) Bank of America NA	6/30/2014 Term	Variable
5/15/2013	\$305,535,000.00	San Jose Financing Authority CDIAC Number: 2013-0861 Public lease revenue bond Public building Civic Center Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Jones Hall (FA) PRAG (TR) Wells Fargo Bank (UW) Bank of America Merrill	6/1/2039 Comb	TIC: 3.691 NIC: 4.039
6/6/2013	\$30,445,000.00	San Jose Financing Authority CDIAC Number: 2013-0863 Public lease revenue bond Parking Civic Center Garage Series B Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Jones Hall (FA) PRAG (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	6/1/2039 Comb	TIC: 3.894 NIC: 4.009

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
1/16/2013	\$27,145,000.00	San Jose Unified School District CDIAC Number: 2012-2124 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2037 Term	<u>NIC: 3.556</u>
1/16/2013	\$71,135,000.00	San Jose Unified School District CDIAC Number: 2013-0047 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2034 Comb	<u>NIC: 3.556</u>
1/16/2013	\$70,255,000.00	San Jose Unified School District CDIAC Number: 2013-0048 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2029 Serial	<u>TIC: 2.579</u>
7/17/2013	\$7,000,000.00	San Jose/Evergreen Community College District (CCCFA) CDIAC Number: 2013-1363 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	<u>TIC: 0.457</u> <u>NIC: 0.464</u>
3/26/2013	\$64,380,000.00	Santa Clara CDIAC Number: 2013-0370 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:A+ F:A+	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	7/1/2028 Serial	<u>TIC: 2.583</u> <u>NIC: 0</u>
3/12/2013	\$18,540,000.00	Santa Clara CDIAC Number: 2013-0701 Certificates of participation/leases Public building Central Park Library Refunding	S:AA	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Raymond James	2/1/2031 Comb	<u>TIC: 3.257</u> <u>NIC: 3.353</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
2/20/2013	\$490,000,000.00	Santa Clara County CDIAC Number: 2012-1958 General obligation bond Health care facilities Valley Medical Center Series B	S:AA+  F:AA+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Wells Fargo Sec	8/1/2043 Serial	TIC: 3.332 NIC: 3.468
8/22/2013	\$118,000,000.00	Santa Clara County CDIAC Number: 2013-1527 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities	6/30/2014 Term	TIC: 0.182 NIC: 0.183
1/31/2013	\$8,025,000.00	Santa Clara Unified School District CDIAC Number: 2012-1445 Certificates of participation/leases K-12 school facility Teacher Housing Foundation Refunding	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Hutchinson Shockey	7/1/2031 Term	TIC: 3.87 NIC: 3.907
6/12/2013	\$14,000,000.00	Santa Clara Unified School District CDIAC Number: 2013-0756 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities	6/30/2014 Term	TIC: 0.179
1/30/2013	\$2,097,148.00	Saratoga Fire Protection District CDIAC Number: 2013-0034 Certificates of participation/leases Public building Fire Station Refunding	NR	Neg	(BC) Kronick Moskowitz (PU) Capital One Pub Funding	2/1/2031 Serial	TIC: 4.094 NIC: 0
6/11/2013	\$3,125,000.00	Saratoga Union School District CDIAC Number: 2013-1320 General obligation bond K-12 school facility Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2019 Serial	TIC: 1.498 NIC: 1.572

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Clara</u>					
7/17/2013	\$2,066,000.00	Saratoga Union School District CDIAC Number: 2013-1503 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2014 Term	TIC: 0.267 NIC: 0.269
11/19/2013	\$74,310,000.00	Successor Agency to the Morgan Hill Redevelopment Agency CDIAC Number: 2013-1907 Tax allocation bond Redevelopment, multiple purposes Oji de Agua Area Series A Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2033 Serial	TIC: 4.122 NIC: 4.344
11/19/2013	\$14,365,000.00	Successor Agency to the Morgan Hill Redevelopment Agency CDIAC Number: 2013-1908 Tax allocation bond Redevelopment, multiple purposes Oji de Agua Area Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2018 Serial	TIC: 1.94 NIC: 1.94
		<u>Santa Cruz</u>					
2/28/2013	\$8,735,000.00	Cabrillo Community College District (CCCFA) CDIAC Number: 2013-0409 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	TIC: 0.494 NIC: 0.5
7/17/2013	\$4,000,000.00	Cabrillo Community College District (CCCFA) CDIAC Number: 2013-1356 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.549 NIC: 0.557
7/10/2013	\$828,471.35	Pacific Elementary School District CDIAC Number: 2013-0977 General obligation bond K-12 school facility Series A	S:A+	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2052 Comb	TIC: 6.431 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Cruz					
1/29/2013	\$5,870,000.00	San Lorenzo Valley Unified School District CDIAC Number: 2012-1831 General obligation bond K-12 school facility Series B	M:Aa2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2035 Comb	TIC: 3.527 NIC: 3.668
12/10/2013	\$18,710,084.00	Santa Cruz CDIAC Number: 2013-2107 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	11/1/2022 Serial	NIC: 1.834
4/23/2013	\$17,195,000.00	Santa Cruz City Elementary School District CDIAC Number: 2013-0575 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	8/1/2029 Comb	TIC: 2.594
4/23/2013	\$34,350,000.00	Santa Cruz City High School District CDIAC Number: 2013-0576 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	8/1/2029 Serial	TIC: 2.577
6/11/2013	\$50,000,000.00	Santa Cruz County CDIAC Number: 2013-1076 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG 1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	7/2/2014 Term	TIC: 0.261 NIC: 0
9/1/2013	\$14,418,960.00	Santa Cruz Port District CDIAC Number: 2013-0763 Loan from a bank or other institution Ports, marinas Santa Cruz Harbor Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Mortgage Corp	8/1/2029 Term	TIC: 3.09 NIC: 3.09

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Cruz</u>					
9/1/2013	\$2,384,445.00	Santa Cruz Port District CDIAC Number: 2013-0764 Loan from a bank or other institution Ports, marinas Santa Cruz Harbor Federally Taxable State Taxable Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Bank	11/1/2026 Term	<u>TIC:</u> 4.741 <u>NIC:</u> 4.74
9/11/2013	\$4,605,000.00	Scotts Valley CDIAC Number: 2013-1708 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA-/A+  Ins	Neg	(BC) Raymond M Haight (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stinson Securities	10/1/2043 Comb	<u>TIC:</u> 5.437 <u>NIC:</u> 5.364
9/5/2013	\$15,145,000.00	Scotts Valley Unified School District CDIAC Number: 2013-1559 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Stradling Yocca (FA) Eastshore Consulting (TR) BNY Mellon Trust Co NA (UW) BMO Capital Markets	8/1/2027 Serial	<u>TIC:</u> 3.308 <u>NIC:</u> 3.42
6/27/2013	\$17,520,000.00	Soquel Creek Water District CDIAC Number: 2013-1286 Certificates of participation/leases Water supply, storage, distribution	S:AA	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/1/2043 Comb	<u>TIC:</u> 4.357 <u>NIC:</u> 4.37
3/14/2013	\$10,155,000.00	Soquel Union Elementary School District CDIAC Number: 2013-0603 General obligation note K-12 school facility Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Matt Juhl-Darlington (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.975 <u>NIC:</u> 0
7/24/2013	\$1,580,000.00	Soquel Union Elementary School District CDIAC Number: 2013-1507 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (PU) Capital One Pub Funding (TR) Wells Fargo Bank	8/1/2017 Serial	<u>TIC:</u> 1.95 <u>NIC:</u> 1.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Shasta					
4/18/2013	\$4,116,000.00	Anderson CDIAC Number: 2013-0807 Pension obligation bonds Insurance and pension funds CalPERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	6/30/2022 Term	TIC: 4.501 NIC: 4.5
3/13/2013	\$5,000,000.00	Anderson Union High School District CDIAC Number: 2013-0563 General obligation bond K-12 school facility Series A	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2037 Comb	TIC: 3.764 NIC: 3.893
12/4/2013	\$6,300,281.00	Gateway Unified School District CDIAC Number: 2013-2270 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	TIC: 5.696
12/5/2013	\$1,008,975.00	Pacheco Union School District CDIAC Number: 2013-2089 General obligation bond K-12 school facility Series B Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2038 Serial	TIC: 6.701
8/28/2013	\$14,730,000.00	Redding Joint Powers Financing Authority CDIAC Number: 2013-1636 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Capital Mkts LLC	6/1/2023 Serial	TIC: 2.042 NIC: 2.168
9/10/2013	\$9,740,000.00	Redding Joint Powers Financing Authority CDIAC Number: 2013-1643 Public lease revenue bond Public building Police Facility Series B Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	10/1/2043 Comb	TIC: 4.334

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Shasta</u>					
9/10/2013	\$2,135,000.00	Redding Joint Powers Financing Authority CDIAC Number: 2013-1644 Public lease revenue bond Public building Police Facility Series C Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Capital Mkts LLC	10/1/2032 Term	<u>TIC</u> : 6.124
		<u>Solano</u>					
8/2/2013	\$3,798,902.00	Dixon Public Financing Authority CDIAC Number: 2013-1598 Revenue bond (Pool) Multiple capital improvements, public works Reassessment Refunding	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Umpqua Bank (TR) The Bank of NY Mellon	9/2/2020 Serial	<u>TIC</u> : 3.459 <u>NIC</u> : 3.46
1/31/2013	\$4,810,000.00	Fairfield CDIAC Number: 2012-2117 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	4/1/2023 Serial	<u>TIC</u> : 2.107 <u>NIC</u> : 2.287
4/10/2013	\$5,420,000.00	Solano County CDIAC Number: 2013-0661 Certificates of participation/leases Other capital improvements, public works Animal Shelter Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Solano Co (TR) Union Bank NA	11/15/2027 Term	<u>TIC</u> : 3.339 <u>NIC</u> : 3.34
10/30/2013	\$18,080,000.00	Vallejo CDIAC Number: 2013-1925 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank (UW) E J De La Rosa	5/1/2031 Serial	<u>TIC</u> : 4.866 <u>NIC</u> : 4.983



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
10/25/2013	\$4,866,680.00	Bennett Valley Union School District CDIAC Number: 2013-1980 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2043 Comb	TIC: 5.575 NIC: 7.974
3/6/2013	\$1,196,000.00	Bodega Bay Fire Protection District CDIAC Number: 2013-0660 Certificates of participation/leases Public building Fire Station Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank (TR) Union Bank NA	10/1/2030 Term	TIC: 3.49 NIC: 3.565
4/3/2013	\$3,500,000.00	Cloverdale Unified School District CDIAC Number: 2013-0561 General obligation bond K-12 school facility Series B	M:A2/A2  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2038 Comb	TIC: 4.24 NIC: 4.353
2/7/2013	\$5,730,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2013-0347 General obligation bond K-12 school facility Refunding	M:A2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2016 Serial	TIC: 1.39 NIC: 1.436
5/15/2013	\$3,000,000.00	Gravenstein Union Elementary School District CDIAC Number: 2013-0847 General obligation bond K-12 school facility Series A	S:AA	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	TIC: 3.816 NIC: 3.868
6/11/2013	\$2,200,000.00	Guerneville Elementary School District CDIAC Number: 2013-0976 General obligation bond K-12 school facility Series B	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2043 Term	TIC: 4.911 NIC: 5.094

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
11/4/2013	\$960,000.00	Harmony Union School District CDIAC Number: 2013-1906 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2022 Serial	TIC: 2.45 NIC: 2.45
2/20/2013	\$255,000.00	Liberty Elementary School District (CSCRPA) CDIAC Number: 2013-0466 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
4/16/2013	\$1,880,000.00	Petaluma City Elementary School District CDIAC Number: 2013-0572 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Alamo Capital	8/1/2028 Serial	TIC: 2.618
4/24/2013	\$3,500,000.00	Roseland School District CDIAC Number: 2013-0634 General obligation bond K-12 school facility Series A	S:AA-/A+	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2042 Comb	TIC: 4.095 NIC: 4.096
2/20/2013	\$3,610,000.00	Roseland School District (CSCRPA) CDIAC Number: 2013-0481 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$1,125,000.00	Roseland School District (CSCRPA) CDIAC Number: 2013-1411 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.641 NIC: 0.647

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
1/31/2013	\$15,000,000.00	Santa Rosa CDIAC Number: 2013-0038 Conduit revenue bond Multifamily housing Bethlehem Tower Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Union Bank NA	8/1/2030 Term	TIC: 0 NIC: 0 Variable
2/22/2013	\$5,600,000.00	Santa Rosa CDIAC Number: 2013-0386 Conduit revenue bond Multifamily housing Sonoma Creekside Series A1, A2 & A3	NR	Neg	(BC) Orrick Herrington (FA) Community Economic Inc (PU) JP Morgan Chase Bank	4/30/2032 Term	TIC: 0 NIC: 0 Variable
7/30/2013	\$32,715,000.00	Santa Rosa CDIAC Number: 2013-1115 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2024 Comb	TIC: 4.491 NIC: 4.543
6/5/2013	\$9,815,000.00	Santa Rosa Elementary School District CDIAC Number: 2013-0888 General obligation bond K-12 school facility Refunding	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2030 Serial	TIC: 3.145
2/20/2013	\$19,750,000.00	Santa Rosa Elementary/Santa Rosa High School District (CSCRPA) CDIAC Number: 2013-0524 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	TIC: 0.357 NIC: 0.362
6/5/2013	\$51,510,000.00	Santa Rosa High School District CDIAC Number: 2013-1099 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2030 Serial	TIC: 2.773

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
2/20/2013	\$302,500.00	Sonoma County CDIAC Number: 2013-0560 Certificates of participation/leases Equipment Fire Truck	NR	Neg	(PU) Kansas State Bank	2/20/2023 Serial	TIC: 0 NIC: 3.62
1/2/2013	\$10,430.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 Variable
1/2/2013	\$420,511.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 Variable
2/1/2013	\$15,129.00	Sonoma County Public Financing Authority CDIAC Number: 2012-2128 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	Variable
2/1/2013	\$514,619.00	Sonoma County Public Financing Authority CDIAC Number: 2012-2129 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 Variable
3/1/2013	\$61,282.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0337 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
3/1/2013	\$616,559.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0338 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	TIC: 0 NIC: 0 Variable
4/1/2013	\$22,531.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0596 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	9/2/2023 Term	TIC: 0 NIC: 0 Variable
4/1/2013	\$594,928.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0597 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	9/2/2033 Term	TIC: 0 NIC: 0 Variable
5/1/2013	\$20,670.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0679 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Term	TIC: 0 NIC: 0 Variable
5/1/2013	\$767,061.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0680 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Term	TIC: 0 NIC: 0 Variable
6/3/2013	\$45,366.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0906 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
6/3/2013	\$464,571.00	Sonoma County Public Financing Authority CDIAC Number: 2013-0909 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	TIC: 0 NIC: 0 Variable
6/28/2013	\$480,561.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1248 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	TIC: 0 NIC: 0 Variable
8/1/2013	\$40,276.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1457 Special assessment bond Power generation/transmission Energy Independence Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 Variable
8/1/2013	\$589,515.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1465 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	TIC: 0 NIC: 0 Variable
8/22/2013	\$983,000.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1511 Public enterprise revenue bond Water supply, storage, distribution USDA Series A & B Refunding	NR	Neg	(BC) Richards Watson (PU) USDA Rural Utilities (TR) Sonoma Co PFA	8/22/2054 Serial	TIC: 2.75
9/3/2013	\$35,495.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1614 Special assessment bond Power generation/transmission Energy Independence Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
9/3/2013	\$204,858.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1615 Special assessment bond Power generation/transmission Energy Independence Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
10/1/2013	\$149,776.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1742 Special assessment bond Power generation/transmission Energy Independence Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	<u>Variable</u>
10/1/2013	\$260,691.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1743 Special assessment bond Power generation/transmission Energy Independence Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
11/1/2013	\$35,506.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1893 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	9/2/2023 Serial	<u>Variable</u>
11/1/2013	\$292,157.00	Sonoma County Public Financing Authority CDIAC Number: 2013-1894 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	9/2/2033 Serial	<u>Variable</u>
12/2/2013	\$115,572.00	Sonoma County Public Financing Authority CDIAC Number: 2013-2001 Special assessment bond Power generation/transmission Energy Independence Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Sonoma</u>							
12/2/2013	\$246,695.00	Sonoma County Public Financing Authority CDIAC Number: 2013-2002 Special assessment bond Power generation/transmission Energy Independence Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
1/10/2013	\$12,105,000.00	Sonoma County Water and Wastewater Financing Authority CDIAC Number: 2012-1864 Revenue bond (Pool) Wastewater collection, treatment Napa Salt Marsh	S:AA- F:AA-	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2037 Comb	<u>TIC: 2.368</u> <u>NIC: 2.543</u>
6/25/2013	\$4,835,000.00	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2013-1431 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC: 0.312</u> <u>NIC: 0.317</u>
8/21/2013	\$7,993,000.00	Sweetwater Springs Water District CDIAC Number: 2013-1245 General obligation bond Water supply, storage, distribution ID No 1 Refunding	NR	Neg	(BC) Meyers Nave (PU) Capital One Pub Funding	9/1/2033 Term	<u>TIC: 0</u> <u>NIC: 3.6</u>
4/18/2013	\$2,000,000.00	Wilmar Union School District CDIAC Number: 2013-0704 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Kinsell Newcomb	8/1/2043 Comb	<u>TIC: 4.181</u> <u>NIC: 4.174</u>
<u>Stanislaus</u>							
4/11/2013	\$10,155,678.00	Ceres Unified School District CDIAC Number: 2013-0855 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2033 Serial	<u>TIC: 4.979</u> <u>NIC: 0</u>



2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Stanislaus					
7/30/2013	\$1,250,000.00	Keyes Community Services District CDIAC Number: 2013-1582 Loan from a bank or other institution Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) Bank of Nevada	1/1/2016 Term	TIC: 1.96 NIC: 1.96
2/1/2013	\$2,440,000.00	Modesto City School District CDIAC Number: 2013-0057 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Municipal Finance Corp (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	9/1/2016 Serial	TIC: 2.249 NIC: 0
7/31/2013	\$43,270,000.00	Modesto Irrigation District Financing Authority CDIAC Number: 2013-1497 Public enterprise revenue bond Water supply, storage, distribution Series G Refunding	S:AA- F:AA- Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	9/1/2022 Serial	TIC: 2.348 NIC: 2.555
9/27/2013	\$57,485,000.00	M-S-R Public Power Agency CDIAC Number: 2013-1744 Public enterprise revenue bond Power generation/transmission San Juan Series P Federally Taxable Refunding	S:A+ F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Bank (TR) US Bank NA	7/1/2018 Serial	TIC: 1.297 NIC: 1.295
7/30/2013	\$4,963,568.00	Patterson Public Financing Authority CDIAC Number: 2013-1568 Revenue bond (Pool) Multiple capital improvements, public works Heartland Ranch ReAD Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	9/2/2027 Term	TIC: 3.729
8/14/2013	\$73,655,000.00	Patterson Public Financing Authority CDIAC Number: 2013-1649 Revenue bond (Pool) Multiple capital improvements, public works West Patterson FA CFD No 2001-1 Series A-1, A-2 & B	NR	Neg	(BC) Quint & Thimmig (PU) Nuveen & Co (TR) The Bank of NY Mellon	9/1/2039 Term	NIC: 5.701

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Stanislaus					
12/31/2013	\$1,590,000.00	Stanislaus County Housing Authority CDIAC Number: 2013-2214 Conduit revenue bond Multifamily housing Valley Manor Apts Series A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Farmers & Merchants Bk	12/1/2043 Term	<u>Variable</u>
1/29/2013	\$27,333.00	Turlock Irrigation District CDIAC Number: 2013-0018 Special assessment bond Water supply, storage, distribution ID No M-02 Micro-Sprinkler Irrigation System Federally Taxable	NR	Neg	(BC) Griffith & Masuda	7/1/2023 Serial	<u>NIC: 6.5</u>
4/2/2013	\$67,194.00	Turlock Irrigation District CDIAC Number: 2013-0582 Special assessment bond Equipment Irrigation pipeline ID No 1569 Federally Taxable	NR	Neg	(BC) Griffith & Masuda	7/1/2023 Serial	<u>NIC: 6.5</u>
7/9/2013	\$65,295.00	Turlock Irrigation District CDIAC Number: 2013-1228 Special assessment bond Equipment ID No 1570 Federally Taxable	NR	Neg	(BC) Griffith & Masuda	7/1/2023 Serial	<u>TIC: 0</u> <u>NIC: 5.25</u>
8/27/2013	\$27,021.00	Turlock Irrigation District CDIAC Number: 2013-1570 Special assessment bond Water supply, storage, distribution ID No 1571 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	7/1/2023 Serial	<u>TIC: 5.25</u> <u>NIC: 5.25</u>
10/15/2013	\$81,415.00	Turlock Irrigation District CDIAC Number: 2013-1870 Special assessment bond Equipment ID No 1572 Maciel-Petersen Pump Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	7/1/2023 Serial	<u>TIC: 5.25</u> <u>NIC: 5.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Stanislaus</u>					
8/14/2013	\$69,554,521.00	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2013-1650 Limited tax obligation bond Multiple capital improvements, public works Series A-1, A-2 & B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Patterson PFA (TR) The Bank of NY Mellon	9/1/2039 Term	<u>NIC: 6.073</u>
8/7/2013	\$12,755,000.00	West Stanislaus Irrigation District CDIAC Number: 2013-1587 Certificates of participation/leases Water supply, storage, distribution Series A	S:AA-/ A-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	1/1/2043 Comb	<u>TIC: 5.148</u> <u>NIC: 5.136</u>
		<u>Sutter</u>					
11/6/2013	\$820,000.00	East Nicolaus Joint Union High School District CDIAC Number: 2013-1955 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) Wells Fargo Bank	8/1/2025 Term	<u>TIC: 3.451</u> <u>NIC: 3.45</u>
11/20/2013	\$1,550,000.00	Live Oak Unified School District CDIAC Number: 2013-1993 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Umpqua Bank	6/1/2028 Serial	<u>TIC: 3.28</u>
1/29/2013	\$688,226.00	Yuba City CDIAC Number: 2012-2134 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2000-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Yuba City (TR) Union Bank NA	9/2/2025 Term	<u>NIC: 2.73</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sutter</u>					
1/29/2013	\$688,226.00	Yuba City CDIAC Number: 2012-2135 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2002-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Yuba City (TR) Union Bank NA	9/2/2027 Term	<u>NIC: 2.73</u>
1/29/2013	\$1,885,824.00	Yuba City CDIAC Number: 2012-2136 Special assessment bond Multiple capital improvements, public works Tierra Buena Wtr AD No 2003-1 Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Western Alliance Bancorp (TR) Union Bank NA	9/2/2024 Term	<u>NIC: 2.73</u>
5/1/2013	\$21,710,000.00	Yuba City CDIAC Number: 2013-0825 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+ F:AA-	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Union Bank NA (UW) Edward D Jones & Co	6/1/2035 Serial	<u>TIC: 3.357</u> <u>NIC: 3.242</u>
		<u>Tehama</u>					
9/19/2013	\$2,110,000.00	Antelope Elementary School District CDIAC Number: 2013-1677 Certificates of participation/leases K-12 school facility Berrendos MS Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust	9/19/2031 Term	<u>TIC: 1.25</u>
5/28/2013	\$2,579,000.00	Corning CDIAC Number: 2013-1217 Pension obligation bonds Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	5/15/2023 Term	<u>TIC: 4.424</u> <u>NIC: 4.4</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Tehama</u>							
2/20/2013	\$1,100,000.00	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2013-0447 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.368 <u>NIC</u> : 0.372
12/12/2013	\$2,864,000.00	Corning Union High School District CDIAC Number: 2013-2164 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust (TR) US Bank NA	12/30/2031 Serial	<u>TIC</u> : 1.5
2/28/2013	\$1,948,000.00	Red Bluff CDIAC Number: 2013-0367 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	6/30/2020 Term	<u>TIC</u> : 3.901 <u>NIC</u> : 3.9
2/20/2013	\$875,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2013-0477 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.368 <u>NIC</u> : 0.372
6/25/2013	\$1,195,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2013-1384 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC</u> : 0.362 <u>NIC</u> : 0.366
<u>Tulare</u>							
6/25/2013	\$2,340,000.00	Burton Elementary School District (CSCRPA) CDIAC Number: 2013-1371 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC</u> : 0.362 <u>NIC</u> : 0.366

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
4/24/2013	\$1,000,000.00	Burton School District CDIAC Number: 2013-0648 Certificates of participation/leases K-12 school facility	S:A	Neg	(BC) Lozano Smith (FA) Schools Fac Finance LLC (TR) Wells Fargo Bank (UW) OConnor & Co Sec	5/1/2033 Comb	TIC:0 NIC: 3.855
2/20/2013	\$3,700,000.00	Burton School District (CSCRPA) CDIAC Number: 2013-0443 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC:0.368 NIC: 0.372
8/22/2013	\$2,418,000.00	Cutler-Orosi Joint Unified School District CDIAC Number: 2013-1695 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) Wells Fargo Bank	8/1/2020 Serial	TIC:2.25 NIC: 0
12/12/2013	\$8,433,377.00	Dinuba Financing Authority CDIAC Number: 2013-2117 Certificates of participation/leases Power generation/transmission Solar Renewable Energy	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Western Alliance Bancorp (TR) US Bank NA	12/12/2033 Term	TIC:4.192 NIC: 4.192
2/20/2013	\$7,695,000.00	Dinuba Unified School District (CSCRPA) CDIAC Number: 2013-0495 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC:0.398 NIC: 0.402
2/20/2013	\$60,000.00	Ducor Union Elementary School District (CSCRPA) CDIAC Number: 2013-0452 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC:0.368 NIC: 0.372

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
6/25/2013	\$140,000.00	Ducor Union Elementary School District (CSCRPA) CDIAC Number: 2013-1375 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
11/1/2013	\$745,000.00	Earlimart Elementary School District CDIAC Number: 2013-1848 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Caldwell Flores (PU) City National Bank	2/1/2018 Serial	TIC: 2.6 NIC: 2.6
2/20/2013	\$495,000.00	Exeter Unified School District (CSCRPA) CDIAC Number: 2013-0455 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
6/25/2013	\$1,210,000.00	Exeter Unified School District (CSCRPA) CDIAC Number: 2013-1376 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.362 NIC: 0.366
2/20/2013	\$975,000.00	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2013-0454 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
2/20/2013	\$954,506.00	Farmersville Unified School District CDIAC Number: 2013-0554 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) School Fac Finance (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	7/1/2018 Term	TIC: 2.3 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
2/20/2013	\$2,755,000.00	Farmersville Unified School District (CSCRPA) CDIAC Number: 2013-0456 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
5/21/2013	\$5,185,000.00	Lindsay Unified School District CDIAC Number: 2013-1240 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	NIC: 4.323
2/20/2013	\$150,000.00	Monson-Sultana Jt Union Elementary School District (CSCRPA) CDIAC Number: 2013-0471 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
4/4/2013	\$21,060,000.00	Porterville CDIAC Number: 2013-0717 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Rabobank NA (TR) US Bank NA	4/1/2033 Term	Variable
11/25/2013	\$3,765,000.00	Porterville CDIAC Number: 2013-2066 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Raymond M Haight (PU) Rabobank NA	10/1/2020 Term	TIC: 3.001 NIC: 3
2/20/2013	\$7,610,000.00	Porterville Unified School District (CSCRPA) CDIAC Number: 2013-0501 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
11/21/2013	\$1,205,939.00	Terra Bella Union Elementary School District CDIAC Number: 2013-1957 General obligation bond K-12 school facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb	<u>TIC</u> : 6.06
2/20/2013	\$340,000.00	Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2013-0488 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.368 <u>NIC</u> : 0.372
11/21/2013	\$1,625,000.00	Tipton Elementary School District CDIAC Number: 2013-2076 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust (TR) US Bank NA	11/21/2031 Serial	<u>TIC</u> : 1.501
4/17/2013	\$32,855,000.00	Tulare CDIAC Number: 2013-0819 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-/A M:A2/A3  Ins	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	11/15/2033 Serial	<u>TIC</u> : 3.11
7/18/2013	\$56,000,000.00	Tulare County CDIAC Number: 2013-1436 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Tulare Co (UW) Jefferies LLC	6/30/2014 Term	<u>TIC</u> : 0.186 <u>NIC</u> : 0.188
9/12/2013	\$39,000,000.00	Tulare County Board of Education CDIAC Number: 2013-1673 Certificates of participation/leases K-12 school facility	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) School Facilities FA (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	5/1/2043 Comb	<u>TIC</u> : 5.381

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Tulare</u>					
4/10/2013	\$33,999,971.00	Visalia Unified School District CDIAC Number: 2013-0840 General obligation bond K-12 school facility	S:A1 M:Aa3	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2043 Comb	<u>TIC</u> :4.327 <u>NIC</u> : 5.037
2/20/2013	\$3,325,000.00	Woodlake Unified School District (CSCRPA) CDIAC Number: 2013-0490 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.368 <u>NIC</u> : 0.372
		<u>Tuolumne</u>					
6/25/2013	\$595,000.00	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2013-1389 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC</u> :0.336 <u>NIC</u> : 0.341
4/9/2013	\$20,000.00	Columbia Fire Protection District CDIAC Number: 2013-0818 Certificates of participation/leases Equipment Fire Protection Gear	NR	Neg	(PU) Kansas State Bank	3/1/2018 Serial	<u>TIC</u> :0 <u>NIC</u> : 5.176
2/21/2013	\$3,117,831.00	Groveland Community Services District CDIAC Number: 2013-0567 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (PU) Rabobank NA (TR) The Bank of NY Mellon	1/10/2026 Term	<u>TIC</u> :0 <u>NIC</u> : 3.7
4/25/2013	\$8,000,000.00	Sonora Union High School District CDIAC Number: 2013-0750 General obligation bond K-12 school facility Series A	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	8/1/2042 Comb	<u>TIC</u> :3.988 <u>NIC</u> : 3.984

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Tuolumne</u>					
6/25/2013	\$310,000.00	Sonora Union High School District (CSCRPA) CDIAC Number: 2013-1401 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	<u>TIC</u> :0.336 <u>NIC</u> : 0.341
3/20/2013	\$4,097,620.00	Summersville Union High School District CDIAC Number: 2013-0079 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC</u> :5.01
6/20/2013	\$3,820,000.00	Summersville Union High School District CDIAC Number: 2013-1350 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Zions First Natl Bk (TR) Zions First Natl Bk	9/1/2017 Term	<u>TIC</u> :1.58 <u>NIC</u> : 1.58
		<u>Ventura</u>					
2/20/2013	\$10,780,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2013-0493 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> :0.398 <u>NIC</u> : 0.402
6/25/2013	\$33,450,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2013-1417 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) Union Bank NA (UW) Piper Jaffray & Co	5/1/2014 Term	<u>TIC</u> :0.335 <u>NIC</u> : 0.34
6/1/2013	\$1,715,000.00	Fillmore Unified School District CDIAC Number: 2013-1292 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Funding	6/15/2028 Term	<u>TIC</u> :2.45 <u>NIC</u> : 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
2/20/2013	\$4,250,000.00	Fillmore Unified School District (CSCRPA) CDIAC Number: 2013-0457 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372
5/1/2013	\$4,000,000.00	Hueneme Elementary School District CDIAC Number: 2013-0700 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (EN) Build America (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2037 Comb	TIC: 3.566 NIC: 3.859
2/20/2013	\$12,230,000.00	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2013-0498 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.398 NIC: 0.402
11/21/2013	\$5,305,000.00	Moorpark Unified School District CDIAC Number: 2013-1670 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2024 Serial	TIC: 2.544 NIC: 2.751
11/21/2013	\$3,000,000.00	Moorpark Unified School District CDIAC Number: 2013-1671 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2017 Serial	TIC: 2.543 NIC: 2.751
2/20/2013	\$1,760,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2013-0472 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
6/25/2013	\$3,420,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2013-1418 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2014 Term	TIC: 0.335 NIC: 0.34
9/25/2013	\$9,299,564.25	Oak Park Unified School District CDIAC Number: 2013-1905 General obligation bond K-12 school facility 2006 Election Series A & 2008 Election Series B	S:AA- M:A2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Serial	TIC: 3.429 NIC: 3.512
2/20/2013	\$7,435,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2013-0526 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	TIC: 0.617 NIC: 0.625
6/25/2013	\$5,310,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2013-1416 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2014 Term	TIC: 0.626 NIC: 0.633
11/19/2013	\$4,200,000.00	Ocean View School District CDIAC Number: 2013-1956 General obligation bond K-12 school facility Measure P Series A	S:AA/A+  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	8/1/2037 Comb	TIC: 4.921 NIC: 4.957
2/20/2013	\$2,000,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2013-0473 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.368 NIC: 0.372

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
6/25/2013	\$1,855,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2013-1398 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.336 NIC: 0.341
8/8/2013	\$27,870,000.00	Oxnard CFD No 3 CDIAC Number: 2013-1093 Limited tax obligation bond Multiple capital improvements, public works Seabridge at Mandalay Bay Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Bank of Nevada (TR) Wells Fargo Bank	9/1/2035 Term	TIC: 0 NIC: 4.113
10/30/2013	\$21,384,064.00	Oxnard Financing Authority CDIAC Number: 2013-1916 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Capital One Pub Funding (TR) Wells Fargo Bank	6/1/2020 Term	NIC: 2.78
3/12/2013	\$12,000,000.00	Oxnard School District CDIAC Number: 2013-0637 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Stone Youngberg/Stifel	10/31/2013 Term	TIC: 3.824 NIC: 3.773
5/16/2013	\$25,500,000.00	Oxnard School District CDIAC Number: 2013-1103 General obligation bond K-12 school facility Series B	S:AA-/A+  Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	TIC: 4.069 NIC: 4.126
6/25/2013	\$9,045,000.00	Oxnard Union High School District (CSCRPA) CDIAC Number: 2013-1405 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	TIC: 0.339 NIC: 0.343

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
10/24/2013	\$28,000,000.00	Rio Elementary School District CFD No 1 CDIAC Number: 2013-1751 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC</u> : 5.447 <u>NIC</u> : 5.433
2/20/2013	\$3,975,000.00	Rio School District (CSCRPA) CDIAC Number: 2013-0479 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.368 <u>NIC</u> : 0.372
10/8/2013	\$750,000.00	Saticoy Sanitary District CDIAC Number: 2013-1771 Loan from a bank or other institution Wastewater collection, treatment	NR	Neg	(BC) Kutak Rock (FA) Bartle Wells (PU) Compass Bank	6/1/2028 Term	<u>NIC</u> : 4.05
5/2/2013	\$8,740,000.00	Simi Valley Unified School District CDIAC Number: 2013-0045 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2024 Serial	<u>TIC</u> : 2.104 <u>NIC</u> : 2.335
2/20/2013	\$20,045,000.00	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2013-0529 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2013 Term	<u>TIC</u> : 0.617 <u>NIC</u> : 0.625
6/25/2013	\$11,510,000.00	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2013-1407 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2014 Term	<u>TIC</u> : 0.339 <u>NIC</u> : 0.343

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Ventura</u>					
10/16/2013	\$4,000,000.00	Somis Union Elementary School District CDIAC Number: 2013-1719 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	TIC: 5.032 NIC: 5.214
6/3/2013	\$138,525,000.00	Ventura County CDIAC Number: 2013-1354 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) Morgan Stanley	7/1/2014 Serial	TIC: 0.18 NIC: 0.182
2/26/2013	\$302,060,000.00	Ventura County Public Financing Authority CDIAC Number: 2013-0080 Public lease revenue bond Health care facilities Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2043 Comb	TIC: 3.846 NIC: 0
12/5/2013	\$34,100,000.00	Ventura County Public Financing Authority CDIAC Number: 2013-2161 Public lease revenue bond Public building Behavioral Health & Probation Series B Refunding	S:AA+ M:Aa3 F:AA	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2027 Serial	TIC: 2.968 NIC: 3.205
6/25/2013	\$13,005,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2013-1434 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/2/2014 Term	TIC: 0.322 NIC: 0.327
		<u>Yolo</u>					
10/10/2013	\$30,000,000.00	Davis Public Facilities Financing Authority CDIAC Number: 2013-1851 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) NHA Advisors (PU) Wells Fargo Bank (TR) Wells Fargo Bank	10/1/2038 Term	TIC: 2.739 NIC: 2.739



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Yolo					
6/13/2013	\$5,391,217.00	West Sacramento CFD No 12 CDIAC Number: 2013-1230 Limited tax obligation bond Multiple capital improvements, public works Raley's Field Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	9/1/2028 Serial	<u>TIC</u> : 3.448
2/28/2013	\$10,360,000.00	West Sacramento CFD No 20 CDIAC Number: 2013-0641 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lake II	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Westhoff Cone	9/1/2035 Comb	<u>TIC</u> : 4.219 <u>NIC</u> : 4.219
7/9/2013	\$18,130,000.00	West Sacramento Financing Authority CDIAC Number: 2013-1450 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA/A  Ins	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (EN) Build America (TR) US Bank NA (UW) Southwest Securities	10/1/2024 Serial	<u>TIC</u> : 3.181 <u>NIC</u> : 3.361
10/22/2013	\$29,805,000.00	Woodland CFD No 2004-1 CDIAC Number: 2013-1066 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Alliance Bank of Arizona (TR) US Bank NA	9/1/2034 Term	<u>TIC</u> : 4.4
8/14/2013	\$1,506,300.00	Woodland CFD No 2004-1 CDIAC Number: 2013-1067 Limited tax obligation bond Multiple capital improvements, public works Springs Lake Series A	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Access Land Co	9/5/2043 Serial	<u>TIC</u> : 6.997
7/1/2013	\$1,226,900.00	Woodland CFD No 2004-1 CDIAC Number: 2013-1591 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Series B	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Turn of the Century	9/5/2043 Serial	<u>TIC</u> : 6.996 <u>NIC</u> : 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Yolo</u>					
4/24/2013	\$10,900,000.00	Woodland Joint Unified School District CDIAC Number: 2013-0681 General obligation bond K-12 school facility Refunding	S:AA-/A  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	8/1/2025 Serial	<u>TIC</u> : 2.229
		<u>Yuba</u>					
7/18/2013	\$6,000,000.00	Wheatland Union High School District CDIAC Number: 2013-0783 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	8/1/2038 Comb	<u>TIC</u> : 4.711 <u>NIC</u> : 4.699
		<u>Multiple</u>					
3/14/2013	\$8,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-0618 Conduit revenue bond K-12 school facility St Paul's Day School of Oakland Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	2/1/2043 Term	<u>NIC</u> : 4.16
6/5/2013	\$49,115,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-0841 Conduit revenue bond Health care facilities OConnor Woods Refunding	S:A  Ins	Neg	(BC) Orrick Herrington (EN) Cal-Mortgage (TR) The Bank of NY Trust Co (UW) Cain Brothers	1/15/2043 Comb	<u>TIC</u> : 4.808 <u>NIC</u> : 4.661
5/21/2013	\$51,875,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-0915 Conduit revenue bond Health care facilities Eskaton Properties Inc Refunding	S:BBB	Neg	(BC) Meyers Nave (TR) The Bank of NY Mellon (UW) Cain Brothers	11/15/2035 Comb	<u>TIC</u> : 4.349 <u>NIC</u> : 4.546

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/26/2013	\$7,150,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-1275 Conduit revenue bond K-12 school facility Berkeley Montessori School Inc Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) Bank of Marin	1/1/2041 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
7/2/2013	\$5,660,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-1276 Conduit revenue bond K-12 school facility Santa Cruz Montessori School Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) US Bank NA (TR) US Bank NA	7/1/2043 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
8/1/2013	\$11,200,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-1593 Loan from a bank or other institution K-12 school facility Sacramento Country Day School Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) Compass Mortgage Corp	8/15/2033 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
9/26/2013	\$2,163,521.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-1841 Certificates of participation/leases Other, multiple health care purposes Cogeneration Equip	NR Oth	Neg	(BC) Meyers Nave (EN) NorthBay Healthcare Corp (PU) Siemens Public Inc	9/26/2029 Serial	<u>NIC: 3.79</u>
12/19/2013	\$4,100,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-2188 Loan from a bank or other institution K-12 school facility Pacific Primary School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) Wells Fargo Bank	12/1/2043 Term	<u>NIC: 3.9</u>
10/29/2013	\$99,423,319.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-2272 Conduit revenue bond Health care facilities Acacia Creek at Union City Series A Refunding	NR Oth	Neg	(BC) Foley & Lardner (EN) Masonic Homes of CA (PU) Banc of America Pub Cap (TR) Wells Fargo Bank	7/1/2038 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
3/20/2013	\$175,000.00	Affordable Housing Agency CDIAC Number: 2013-0697 Conduit revenue bond Multifamily housing Manchester Apts Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Cascadia Investor Service (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	3/1/2018 Serial	<u>NIC: 5</u>
3/20/2013	\$5,705,000.00	Affordable Housing Agency CDIAC Number: 2013-0698 Conduit revenue bond Multifamily housing Manchester Apts Series A	NR	Neg	(BC) Jones Hall (FA) Cascadia Investor Service (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	3/1/2018 Serial	<u>NIC: 3.75</u>
8/1/2013	\$30,000,000.00	Alameda-Contra Costa Transit District CDIAC Number: 2013-1630 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Lofton & Jennings (PU) Bank of America NA	6/30/2014 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
11/21/2013	\$8,773,376.00	Allan Hancock Joint Community College District CDIAC Number: 2013-2073 General obligation bond College, university facility Series D	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Serial	<u>TIC: 5.344</u>
1/31/2013	\$241,475,000.00	Bay Area Water Supply and Conservation Agency CDIAC Number: 2013-0010 Public enterprise revenue bond Water supply, storage, distribution Capital Costs Recovery Prepayment Program Series A	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs	10/1/2034 Comb	<u>TIC: 3.014</u> <u>NIC: 0</u>
1/31/2013	\$94,305,000.00	Bay Area Water Supply and Conservation Agency CDIAC Number: 2013-0011 Public enterprise revenue bond Water supply, storage, distribution Capital Costs Recovery Prepayment Program Series B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs	10/1/2034 Comb	<u>TIC: 3.43</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/25/2013	\$3,200,000.00	California Affordable Housing Agency CDIAC Number: 2013-0820 Conduit revenue bond Multifamily housing Gridley Springs Apts Series A	NR	Neg	(BC) Jones Hall (PU) Rabobank NA	12/31/2014 Term	<u>Variable</u>
8/21/2013	\$9,223,000.00	California Affordable Housing Agency CDIAC Number: 2013-1718 Conduit revenue bond Multifamily housing Orange Tree Sr Apts Series A	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	10/21/2017 Term	<u>Variable</u>
11/6/2013	\$4,425,000.00	California Affordable Housing Agency CDIAC Number: 2013-1904 Conduit revenue bond Multifamily housing Imperial Vly HA - Brawley Park Series A	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	11/1/2018 Term	TIC: 5.252 NIC: 5.128
12/18/2013	\$5,150,000.00	California Affordable Housing Agency CDIAC Number: 2013-2284 Conduit revenue bond Multifamily housing Court of Fountains Series A	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	12/1/2018 Term	<u>NIC: 4.25</u>
7/9/2013	\$391,789.00	California Finance Authority for Delinquent Special Taxes & Assessments CDIAC Number: 2013-1208 Certificates of participation/leases Other purpose Series A Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	<u>Variable</u>
3/6/2013	\$37,730,000.00	California Municipal Finance Authority CDIAC Number: 2012-1956 Conduit revenue bond Health care facilities Centro De La Salud De La Comunidad De San Ysidro Health Inc	S:A  Ins	Neg	(BC) Quint & Thimmig (FA) H G Wilson (EN) Cal Mortgage (TR) Deutsche Bank Natl Trust (UW) Piper Jaffray & Co	3/1/2043 Comb	<u>TIC: 3.969</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
3/6/2013	\$17,900,000.00	California Municipal Finance Authority CDIAC Number: 2012-2120 Conduit revenue bond Multifamily housing Bridge Triangle Apts Series A-1 & A-2	NR	Neg	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank (TR) JP Morgan Chase Bank	3/1/2052 Term	<u>Variable</u>
6/1/2013	\$8,225,516.00	California Municipal Finance Authority CDIAC Number: 2012-2121 Conduit revenue bond Multifamily housing Del Pardo/Delta Manor Series A	NR	Neg	(BC) Quint & Thimmig (PU) Union Bank NA (TR) Union Bank NA	6/1/2045 Term	<u>Variable</u>
1/31/2013	\$14,500,000.00	California Municipal Finance Authority CDIAC Number: 2013-0028 Conduit revenue bond Commercial development YMCA of Silicon Valley State Taxable Refunding	NR	Neg	(BC) Kutak Rock (FA) G L Hicks Financial (PU) First Republic Bank	2/1/2038 Term	<u>TIC: 3.65</u>
3/28/2013	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-0365 Conduit revenue bond Multifamily housing Los Robles Apts Series A	NR	Neg	(BC) Jones Hall (PU) Union Bank NA (TR) Union Bank NA	4/1/2045 Serial	<u>Variable</u>
3/15/2013	\$7,182,000.00	California Municipal Finance Authority CDIAC Number: 2013-0366 Conduit revenue bond Multifamily housing Kings Vly Sr Apts Series A & B	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) Wells Fargo Bank	6/1/2045 Term	<u>Variable</u>
3/13/2013	\$9,750,000.00	California Municipal Finance Authority CDIAC Number: 2013-0383 Conduit revenue bond K-12 school facility New Roads School Series A Refunding	NR  Oth	Neg	(BC) Gilmore & Bell (EN) New Visions Foundation (PU) California Bank & Trust (TR) Zions First Natl Bk	12/1/2020 Term	<u>NIC: 3.488</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
2/8/2013	\$17,065,443.00	California Municipal Finance Authority CDIAC Number: 2013-0407 Conduit revenue bond Multifamily housing Univ Village Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank (TR) JP Morgan Chase Bank	2/1/2038 Term	<u>Variable</u>
4/9/2013	\$36,780,000.00	California Municipal Finance Authority CDIAC Number: 2013-0553 Conduit revenue bond College, university facility Biola University	M:Baa1	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) Barclays Capital Inc	10/1/2042 Comb	TIC: 4.127 NIC: 0
3/27/2013	\$19,500,000.00	California Municipal Finance Authority CDIAC Number: 2013-0579 Loan from a bank or other institution Multifamily housing Casa de la Paloma Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11/1/2044 Term	TIC: 0 NIC: 0 <u>Variable</u>
4/4/2013	\$2,547,000.00	California Municipal Finance Authority CDIAC Number: 2013-0587 Conduit revenue bond Multifamily housing EC Magnolia Court	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	4/1/2045 Term	<u>Variable</u>
4/4/2013	\$11,996,600.00	California Municipal Finance Authority CDIAC Number: 2013-0588 Conduit revenue bond Multifamily housing Eden Issei Terrace	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	4/1/2045 Term	<u>Variable</u>
4/4/2013	\$3,775,000.00	California Municipal Finance Authority CDIAC Number: 2013-0589 Conduit revenue bond Multifamily housing Fuller Lodge	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	4/1/2045 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
4/4/2013	\$2,920,000.00	California Municipal Finance Authority CDIAC Number: 2013-0590 Conduit revenue bond Multifamily housing Olive Tree Plaza	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	1/1/2045 Term	<u>Variable</u>
4/4/2013	\$3,398,000.00	California Municipal Finance Authority CDIAC Number: 2013-0591 Conduit revenue bond Multifamily housing Redwood Lodge	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	1/1/2045 Term	<u>Variable</u>
4/4/2013	\$10,196,000.00	California Municipal Finance Authority CDIAC Number: 2013-0592 Conduit revenue bond Multifamily housing Sequoia Manor	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	2/1/2045 Term	<u>Variable</u>
4/5/2013	\$10,775,000.00	California Municipal Finance Authority CDIAC Number: 2013-0613 Conduit revenue bond Recreation and sports facilities Tiger Woods Foundation Inc Refunding	NR	Neg	(PU) Bank of America NA	7/1/2036 Term	<u>Variable</u>
5/1/2013	\$6,958,076.00	California Municipal Finance Authority CDIAC Number: 2013-0640 Conduit revenue bond Multifamily housing MacArthur Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	6/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
4/1/2013	\$12,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-0674 Loan from a bank or other institution Multifamily housing Round Walk Village Apts Series A & B	NR	Neg	(BC) Orrick Herrington (FA) Community Economic Inc (PU) Bank of the West	6/1/2044 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/13/2013	\$7,700,000.00	California Municipal Finance Authority CDIAC Number: 2013-0809 Conduit revenue bond Health care facilities Town & Country Manor (Retirement Facilities) Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) Comerica Bank (TR) US Bank NA	7/1/2038 Term	<u>Variable</u>
3/28/2013	\$741,100.00	California Municipal Finance Authority CDIAC Number: 2013-0821 Conduit revenue bond Multifamily housing Los Robles Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Union Bank NA (TR) Union Bank NA	4/1/2015 Serial	<u>Variable</u>
5/23/2013	\$18,910,000.00	California Municipal Finance Authority CDIAC Number: 2013-0848 Conduit revenue bond Health care facilities Rhoda Goldman Plaza Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) W J Fawell Co (PU) First Republic Bank (TR) US Bank NA	5/15/2023 Term	TIC: 2.552 NIC: 2.535
7/16/2013	\$10,819,550.00	California Municipal Finance Authority CDIAC Number: 2013-0865 Conduit revenue bond Multifamily housing Eldridge Gonaway Apts Tranche A & B	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of the West (TR) Bank of the West	12/1/2044 Term	<u>Variable</u>
3/15/2013	\$3,410,927.00	California Municipal Finance Authority CDIAC Number: 2013-0872 Conduit revenue bond K-12 school facility Our Lady Queen of Angels School Series 2010 Reissuance Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) Farmers & Merchants Bk	3/30/2020 Term	<u>Variable</u>
4/30/2013	\$30,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-0873 Conduit revenue bond K-12 school facility Campbell Hall School Series 2010 Reissuance Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank (TR) The Bank of NY Mellon	11/1/2040 Term	TIC: 3.5

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
7/15/2013	\$55,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-0978 Conduit revenue bond Other, multiple health care purposes South Central LA Regional Ctr Refunding	M:Baa1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Westhoff Cone	12/1/2043 Term	TIC: 5.873 NIC: 5.8
6/19/2013	\$3,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1077 Loan from a bank or other institution K-12 school facility The Carey School	NR	Neg	(BC) Squire Sanders (US) LLP (PU) Boston Private Bank	6/1/2024 Term	TIC: 2.45
5/23/2013	\$2,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1080 Conduit revenue bond Multifamily housing MacArthur Apts Series AS	NR	Neg	(BC) Orrick Herrington (PU) AMCAL Enterprises Inc (TR) Union Bank NA	5/1/2053 Term	TIC: 0 NIC: 0 Variable
6/20/2013	\$50,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1096 Loan from a bank or other institution College, university facility Scripps College Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank	7/1/2043 Term	NIC: 3.5
6/19/2013	\$2,260,000.00	California Municipal Finance Authority CDIAC Number: 2013-1231 Conduit revenue bond K-12 school facility St Albans Country Day School	NR	Neg	(BC) Jones Hall (FA) Dowdell Financial (PU) US Bank NA	6/19/2038 Term	Variable
7/16/2013	\$10,800,000.00	California Municipal Finance Authority CDIAC Number: 2013-1232 Loan from a bank or other institution K-12 school facility Jesuit High School Refunding	NR	Neg	(BC) Jones Hall (FA) Dowdell Financial (PU) Union Bank NA (TR) Union Bank NA	7/1/2028 Term	TIC: 3.13

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/20/2013	\$3,250,000.00	California Municipal Finance Authority CDIAC Number: 2013-1254 Conduit revenue bond K-12 school facility New Roads School Series B Refunding	NR	Neg	(BC) Gilmore & Bell (FA) CMFA (PU) California Bank & Trust (TR) Zions First Natl Bk	12/1/2020 Term	TIC: 0 NIC: 3.615
6/20/2013	\$12,950,000.00	California Municipal Finance Authority CDIAC Number: 2013-1274 Conduit revenue bond K-12 school facility Propsect Sierra School Refunding	NR	Neg	(BC) Ice Miller (PU) First Republic Bank	7/1/2041 Term	TIC: 3.501
7/31/2013	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1506 Conduit revenue bond K-12 school facility St Francis HS Refunding	NR  Oth	Neg	(BC) Coughlin & Co (EN) Diocese of Sacramento (PU) US Bank NA (TR) US Bank NA	8/1/2023 Comb	TIC: 3.3 NIC: 3.4
7/26/2013	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1544 Loan from a bank or other institution College, university facility University of La Verne	NR	Neg	(BC) Squire Sanders (US) LLP (PU) Wells Fargo Municipal Cap	7/1/2023 Term	NIC: 2.94
9/12/2013	\$15,140,000.00	California Municipal Finance Authority CDIAC Number: 2013-1646 Conduit revenue bond K-12 school facility Albert Einstein Academies Series A	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	8/1/2043 Term	TIC: 7.143 NIC: 7.088
12/18/2013	\$15,160,000.00	California Municipal Finance Authority CDIAC Number: 2013-1662 Conduit revenue bond Public building Oxnard Fire Station Series A	S:A+	Neg	(BC) Fulbright & Jaworski (FA) Kosmont Companies (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12/1/2031 Serial	TIC: 4.383 NIC: 4.427

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/18/2013	\$220,000.00	California Municipal Finance Authority CDIAC Number: 2013-1663 Conduit revenue bond Public building Oxnard Fire Station Series B Federally Taxable	S:A+	Neg	(BC) Fulbright & Jaworski (FA) Kosmont Companies (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2016 Serial	TIC: 3.014 NIC: 2.995
9/1/2013	\$7,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1682 Loan from a bank or other institution K-12 school facility The Buckley School	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	9/1/2043 Term	<u>Variable</u>
9/12/2013	\$24,465,000.00	California Municipal Finance Authority CDIAC Number: 2013-1706 Conduit revenue bond Multifamily housing Mural Apts Series A-1, 2 & 3	NR	Neg	(BC) Quint & Thimmig (PU) US Bank NA (TR) US Bank NA	11/1/2031 Comb	<u>Variable</u>
9/1/2013	\$10,674,000.00	California Municipal Finance Authority CDIAC Number: 2013-1712 Conduit revenue bond Multifamily housing Woodlands-Newell Apts Tranche A & B	NR	Neg	(BC) Jones Hall (PU) Citibank	4/1/2046 Term	<u>Variable</u>
9/16/2013	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1717 Conduit revenue bond Multifamily housing Cochrane Village Apts	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) Citibank	9/1/2045 Term	<u>Variable</u>
9/1/2013	\$9,439,000.00	California Municipal Finance Authority CDIAC Number: 2013-1735 Loan from a bank or other institution Multifamily housing Sierra Vista One Apts	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank (TR) Citibank	10/1/2045 Serial	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/1/2013	\$5,090,000.00	California Municipal Finance Authority CDIAC Number: 2013-1737 Loan from a bank or other institution K-12 school facility Trinity School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) Wells Fargo Bank	9/1/2038 Term	<u>NIC: 3.563</u>
10/18/2013	\$39,580,000.00	California Municipal Finance Authority CDIAC Number: 2013-1747 Conduit revenue bond Health care facilities North Bay Healthcare Group Series A	S:BBB-	Neg	(BC) Orrick Herrington (CB) Jones Hall (FA) Cain Brothers (TR) US Bank NA (UW) Merrill Lynch Pierce	11/1/2027 Term	<u>Variable</u>
10/18/2013	\$20,420,000.00	California Municipal Finance Authority CDIAC Number: 2013-1748 Conduit revenue bond Health care facilities North Bay Healthcare Group Series B Refunding	S:BBB-	Neg	(BC) Orrick Herrington (CB) Jones Hall (FA) Cain Brothers (TR) US Bank NA (UW) Merrill Lynch Pierce	11/1/2019 Serial	<u>TIC: 2.969</u> <u>NIC: 3.111</u>
12/1/2013	\$24,693,000.00	California Municipal Finance Authority CDIAC Number: 2013-1763 Loan from a bank or other institution Multifamily housing San Tomas Gardens Apts	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) Citibank	10/1/2045 Serial	<u>Variable</u>
9/1/2013	\$3,891,340.00	California Municipal Finance Authority CDIAC Number: 2013-1764 Conduit revenue bond Industrial development AMG Huntington Beach Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc (TR) The Bank of NY Mellon	10/1/2018 Term	<u>TIC: 3.97</u>
9/1/2013	\$108,660.00	California Municipal Finance Authority CDIAC Number: 2013-1765 Conduit revenue bond Industrial development AMG Huntington Beach Series B Federally Taxable	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc (TR) The Bank of NY Mellon	1/1/2014 Term	<u>TIC: 5.55</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/13/2013	\$21,800,000.00	California Municipal Finance Authority CDIAC Number: 2013-1774 Conduit revenue bond K-12 school facility Santa Margarita Catholic HS Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) US Bank NA (TR) Wells Fargo Bank	5/1/2020 Term	<u>Variable</u>
11/26/2013	\$760,000.00	California Municipal Finance Authority CDIAC Number: 2013-1799 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series C Federally Taxable Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Westhoff Cone	11/15/2020 Term	<u>TIC: 6.1</u>
11/26/2013	\$10,895,000.00	California Municipal Finance Authority CDIAC Number: 2013-1800 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Westhoff Cone	11/15/2048 Term	<u>TIC: 7.302</u>
11/26/2013	\$17,060,000.00	California Municipal Finance Authority CDIAC Number: 2013-1801 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series A Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Westhoff Cone	11/15/2048 Comb	<u>TIC: 6.01</u>
10/1/2013	\$40,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1875 Conduit revenue bond Multifamily housing Meadowbrook Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	4/1/2015 Term	<u>TIC: 0.5</u>
11/14/2013	\$30,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-1896 Loan from a bank or other institution College, university facility Harvey Mudd College Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank	12/1/2043 Term	<u>NIC: 3.5</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/12/2013	\$32,400,000.00	California Municipal Finance Authority CDIAC Number: 2013-1996 Conduit revenue bond K-12 school facility Oaks Christian School Refunding	NR	Neg	(BC) Ice Miller (PU) US Bank NA (TR) US Bank NA	10/1/2038 Term	<u>Variable</u>
12/23/2013	\$45,100,000.00	California Municipal Finance Authority CDIAC Number: 2013-2081 Conduit revenue bond Multifamily housing Calden Court Apts Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12/1/2046 Term	<u>Variable</u>
12/23/2013	\$21,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-2082 Conduit revenue bond Multifamily housing Calden Court Apts Series B	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) AHLC South Gate (TR) Wells Fargo Bank	12/31/2045 Term	<u>Variable</u>
12/24/2013	\$3,500,000.00	California Municipal Finance Authority CDIAC Number: 2013-2084 Conduit revenue bond Multifamily housing Holly Court Apts Series A	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) US Bank NA	12/1/2045 Term	<u>Variable</u>
12/19/2013	\$11,786,000.00	California Municipal Finance Authority CDIAC Number: 2013-2092 Loan from a bank or other institution K-12 school facility Gideon Hausner Day School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) The Bank of NY Mellon	12/1/2043 Term	<u>Variable</u>
12/6/2013	\$10,478,631.00	California Municipal Finance Authority CDIAC Number: 2013-2137 Loan from a bank or other institution Multifamily housing Andres Duarte Terrace II Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	10/1/2046 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/11/2013	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2013-2170 Loan from a bank or other institution College, university facility Claremont McKenna College	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	12/1/2043 Term	<u>Variable</u>
12/12/2013	\$15,245,000.00	California Municipal Finance Authority CDIAC Number: 2013-2198 Conduit revenue bond Multifamily housing Village Grove Apts Series A	M:Aaa  Oth	Neg	(BC) Quint & Thimmig (EN) Freddie Mac (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	12/1/2021 Serial	<u>TIC: 3.055</u>
12/31/2013	\$32,330,000.00	California Municipal Finance Authority CDIAC Number: 2013-2199 Conduit revenue bond K-12 school facility SE CA Conference of Seventh Day Adventists Refunding	NR	Neg	(BC) Mark E Raymond (PU) Bank of America NA	6/1/2038 Term	<u>Variable</u>
9/12/2013	\$465,000.00	California Municipal Finance Authority CDIAC Number: 2013-2304 Conduit revenue bond K-12 school facility Albert Einstein Academies Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	8/1/2018 Term	<u>TIC: 7.143</u> <u>NIC: 7.088</u>
8/15/2013	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements Moreno Valley Measure A (TRIP) Series A	S:AA-/A  Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2039 Comb	<u>TIC: 5.232</u> <u>NIC: 5.104</u>
8/28/2013	\$17,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0914 Conduit revenue bond Multifamily housing The Alexandria Series A Subject to Alternative Minimum Tax Refunding	S:AA+/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wilmington Trust (UW) Hutchinson Shockey	8/1/2040 Term	<u>Variable</u>



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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
1/29/2013	\$6,411,311.00	California Statewide Communities Development Authority CDIAC Number: 2012-1231 Conduit revenue bond Multifamily housing Harvest Park Apts Series A-2	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank	9/1/2015 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
1/23/2013	\$4,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1232 Conduit revenue bond Multifamily housing Harvest Park Apts Series A-1	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	7/15/2030 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
3/28/2013	\$27,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1835 Loan from a bank or other institution Multifamily housing The Tower on Nineteenth Series D	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Union Bank NA	4/1/2015 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
2/14/2013	\$18,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-2019 Conduit revenue bond Multifamily housing Wagon Wheel Family Apts, Series C	NR	Neg	(BC) Orrick Herrington (PU) Citibank	3/1/2046 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
5/29/2013	\$8,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-2125 Conduit revenue bond Multifamily housing Palo Verde Apts Series N	NR	Neg	(BC) Orrick Herrington (PU) Citibank	12/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
1/1/2013	\$10,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0008 Conduit revenue bond K-12 school facility The Head-Royce School	NR	Neg	(BC) Hawkins Delafield (FA) Isom Adv / Urban Futures (PU) First Republic Bank	2/1/2043 Term	<u>TIC: 3.976</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
1/24/2013	\$71,250,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0073 Conduit revenue bond Health care facilities American Baptist Homes of the West Series A, B-1 thru B-3	S:BBB  F:BBB+ Oth	Neg	(BC) Jones Day (EN) Am Baptist Hm Foundation (TR) US Bank NA (UW) B C Ziegler & Co	10/1/2043 Comb	<u>TIC: 3.775</u>
2/28/2013	\$3,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0329 Certificates of participation/leases Health care facilities American Baptist of the West	NR	Neg	(BC) Meyers Nave (PU) Banc of America Pub Cap	2/28/2020 Serial	<u>TIC: 0</u> <u>NIC: 2.07</u>
2/13/2013	\$6,055,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0363 Revenue bond (Pool) Multiple capital improvements, public works Pleasant Hill Downtown CFD No 1, Series A	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Westhoff Cone	9/1/2032 Comb	<u>TIC: 4.129</u> <u>NIC: 4.141</u>
2/13/2013	\$65,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0364 Revenue bond (Pool) Multiple capital improvements, public works Pleasant Hill Downtown CFD No 1, Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Westhoff Cone	9/1/2013 Term	<u>TIC: 4.008</u> <u>NIC: 0</u>
2/22/2013	\$11,485,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0381 Conduit revenue bond Multifamily housing Ramona Park Apts Series B	NR	Neg	(BC) Orrick Herrington (PU) Citibank	3/1/2046 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
2/28/2013	\$10,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0548 Loan from a bank or other institution Multifamily housing Gilroy Park Apts Series E	NR	Neg	(BC) Orrick Herrington (PU) Citibank	3/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
3/27/2013	\$43,095,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0551 Conduit revenue bond Hospital Redlands Comm Hosp Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) US Bancorp (TR) US Bank NA	4/1/2029 Term	TIC: 0 NIC: 0 Variable
4/24/2013	\$32,275,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0621 Conduit revenue bond College, university facility Lancer Plaza	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	11/1/2043 Term	TIC: 5.948 NIC: 5.883
5/3/2013	\$5,450,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0665 Conduit revenue bond Multifamily housing Inglewood Garden Apts Series I-1	S:A-	Comp	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Merchant Capital	11/1/2048 Term	TIC: 4.899 NIC: 0
5/3/2013	\$295,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0666 Conduit revenue bond Multifamily housing Inglewood Garden Apts Series I-2 Federally Taxable	S:A-	Comp	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Merchant Capital	11/1/2016 Term	TIC: 5.429 NIC: 0
4/18/2013	\$9,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0766 Loan from a bank or other institution Multifamily housing Voorhis Village Apts Series K	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11/1/2045 Term	TIC: 0 NIC: 0 Variable
5/7/2013	\$10,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0768 Loan from a bank or other institution Multifamily housing Huntington Plaza Apts Series J	NR	Neg	(BC) Orrick Herrington (PU) Citibank	12/1/2045 Term	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/1/2013	\$29,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-0905 Loan from a bank or other institution Multifamily housing Anton Legacy Apts Series G	NR	Neg	(BC) Orrick Herrington (PU) Citibank	6/1/2046 Term	TIC: 0 NIC: 0 <u>Variable</u>
9/1/2013	\$22,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1028 Loan from a bank or other institution Multifamily housing Orvieto B Family Apts Series L	NR	Neg	(BC) Orrick Herrington (PU) Citibank	4/1/2046 Term	<u>Variable</u>
5/24/2013	\$6,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1058 Conduit revenue bond K-12 school facility French American Intl School	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank	6/1/2041 Serial	TIC: 3.45
7/1/2013	\$4,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1073 Conduit revenue bond K-12 school facility Sea Crest School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) Wells Fargo Bank	7/1/2043 Term	<u>Variable</u>
6/5/2013	\$5,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1125 Conduit revenue bond Multifamily housing Belwood Arms Apts Series M	NR	Neg	(BC) Orrick Herrington (PU) California Bank & Trust	6/1/2040 Term	TIC: 0 NIC: 0 <u>Variable</u>
8/29/2013	\$14,402,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1186 Revenue bond (Pool) Multiple capital improvements, public works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank (TR) Wells Fargo Bank	9/2/2035 Term	TIC: 4.4 NIC: 4.4

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/20/2013	\$22,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1298 Conduit revenue bond Multifamily housing St. Johns Apts Series F	S:AA+   LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank NA (UW) Citigroup Global Markets	8/15/2030  Comb	<u>TIC: 4.434</u> <u>NIC: 0</u>
7/16/2013	\$20,450,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1556 Conduit revenue bond Health care facilities Covenant Retirement Communities Series C	S:BBB+/BBB-  F:BBB+/BBB-	Neg	(BC) Jones Day (TR) Wells Fargo Bank (UW) B C Ziegler & Co	12/1/2036  Term	<u>TIC: 5.79</u> <u>NIC: 5.72</u>
8/27/2013	\$19,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1564 Conduit revenue bond Multifamily housing Park Village Apts Series Q	S:AA+	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Advisors	12/1/2015  Term	<u>TIC: 0.7</u>
8/1/2013	\$19,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1597 Loan from a bank or other institution K-12 school facility Town School Series A, B & C	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank	8/1/2035  Serial	<u>Variable</u>
8/29/2013	\$33,708,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1642 Conduit revenue bond Health care facilities Davis University Retirement Community Refunding	NR	Neg	(BC) Orrick Herrington (FA) Cain Brothers (PU) Banc of America Pub Cap (TR) US Bank NA	11/1/2033  Term	<u>TIC: 4.594</u> <u>NIC: 4.551</u>
8/23/2013	\$3,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1666 Conduit revenue bond Multifamily housing Casa de Cortez Apts Series P	S:A-1+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Red Capital Markets Inc	9/1/2014  Term	<u>NIC: 0.6</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/1/2013	\$7,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1685 Conduit revenue bond Multifamily housing Plaza Mendoza Apts Series O	NR	Neg	(BC) Kutak Rock (PU) Citibank	6/1/2043 Term	<u>Variable</u>
9/10/2013	\$1,850,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1770 Conduit revenue bond Multifamily housing Colonial Apts Series S-S	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank (TR) Wells Fargo Bank	3/31/2015 Term	<u>Variable</u>
10/10/2013	\$96,935,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1842 Conduit revenue bond Multifamily housing Westgate Pasadena Apts Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (PU) SunTrust Bk (TR) US Bank NA	4/1/2042 Term	<u>Variable</u>
10/23/2013	\$8,505,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1859 Conduit revenue bond Health care facilities Poway RHF Series A Refunding	S:A  Ins	Neg	(BC) Jones Day (EN) OSHPD (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11/15/2035 Comb	<u>TIC: 5.798</u> <u>NIC: 5.213</u>
10/2/2013	\$36,900,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1871 Conduit revenue bond Multifamily housing Anton Hacienda Apts Series R	NR	Neg	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) Wells Fargo Bank	10/1/2038 Term	<u>Variable</u>
10/1/2013	\$8,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1897 Conduit revenue bond Industrial development American Biodiesel Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Zions First Natl Bk	11/1/2038 Term	<u>NIC: 6.875</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
10/1/2013	\$2,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1898 Conduit revenue bond Industrial development American Biodiesel Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Zions First Natl Bk	11/1/2018 Term	<u>NIC: 5</u>
11/15/2013	\$5,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1944 Conduit revenue bond Multifamily housing Campina Court Apts Series U	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	6/1/2046 Term	<u>Variable</u>
12/4/2013	\$186,198.00	California Statewide Communities Development Authority CDIAC Number: 2013-1973 Special assessment bond Residential Energy Conservation, Improvement Sacramento Co Series NR1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) 400 PACE Bond Holdings (TR) Wilmington Trust	9/2/2034 Term	<u>NIC: 6.95</u>
12/2/2013	\$108,252.00	California Statewide Communities Development Authority CDIAC Number: 2013-1974 Special assessment bond Residential Energy Conservation, Improvement Ventura Co Series NR2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) James & Suzanne Clark Tru (TR) Wilmington Trust	9/2/2024 Term	<u>NIC: 6.5</u>
12/11/2013	\$8,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1976 Conduit revenue bond Multifamily housing Chestnut Apts Series AA	NR	Neg	(BC) Orrick Herrington (PU) BBCN Bank	12/1/2035 Term	<u>Variable</u>
11/20/2013	\$11,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1978 Conduit revenue bond Multifamily housing Arbor Terrace Apts Series T	S:AA+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	6/1/2015 Term	<u>TIC: 0.499</u> <u>NIC: 0.5</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/14/2013	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-1999 Conduit revenue bond Multifamily housing Vineyard Creek Apts Series BB-T Federally Taxable	S:AA+/A-1+   LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12/1/2036 Term	<u>Variable</u>
11/14/2013	\$4,320,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2000 Conduit revenue bond Multifamily housing Oakmont of Alameda Series CC-T Federally Taxable	S:AA+/A-1+   LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12/1/2036 Term	<u>Variable</u>
12/27/2013	\$410,262.00	California Statewide Communities Development Authority CDIAC Number: 2013-2009 Conduit revenue bond Multifamily housing Gold Country Village Apts Series Y-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Advoca Capital (PU) American River Bank (TR) American River Bank	6/1/2018 Term	<u>Variable</u>
12/27/2013	\$7,915,352.00	California Statewide Communities Development Authority CDIAC Number: 2013-2010 Conduit revenue bond Multifamily housing Gold Country Village Apts Series Y	NR	Neg	(BC) Orrick Herrington (FA) Advoca Capital (PU) American River Bank (TR) American River Bank	6/1/2034 Term	<u>Variable</u>
12/11/2013	\$24,525,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2016 Conduit revenue bond Hospital Sherman Oaks Refunding	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Banc of America NA (TR) The Bank of NY Mellon	8/1/2018 Term	<u>TIC: 1.87</u> <u>NIC: 1.87</u>
11/13/2013	\$29,970,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2017 Conduit revenue bond Health care facilities The Redwoods Comm Refunding	S:A   Ins	Neg	(BC) Jones Day (EN) Cal-Mortgage (TR) The Bank of NY Mellon (UW) B C Ziegler & Co	11/15/2044 Comb	<u>TIC: 5.727</u> <u>NIC: 5.232</u>



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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/6/2013	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2018 Conduit revenue bond Hospital Henry Mayo Newhall Hosp Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) GE Government Fin (TR) The Bank of NY Mellon	10/1/2028 Term	<u>TIC: 3.82</u>
10/23/2013	\$4,840,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2097 Conduit revenue bond Health care facilities Poway RHF Taxable Series B Federally Taxable Refunding	S:A  Ins	Neg	(BC) Jones Day (EN) OSHPD (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11/15/2030 Term	<u>TIC: 5.798</u> <u>NIC: 5.213</u>
12/19/2013	\$13,754,707.00	California Statewide Communities Development Authority CDIAC Number: 2013-2131 Loan from a bank or other institution College, university facility Notre Dame de Namur Univ Refunding	NR	Neg	(BC) Orrick Herrington (PU) First Republic Bank (TR) US Bank NA	10/1/2033 Term	<u>TIC: 3.257</u> <u>NIC: 3.227</u>
12/12/2013	\$160,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2132 Conduit revenue bond Multifamily housing Uptown Apts Series A & B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Greenberg Traurig LLP (PU) Merrill Lynch Pierce (TR) Wells Fargo Bank	10/1/2050 Term	<u>Variable</u>
12/20/2013	\$8,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2139 Conduit revenue bond Multifamily housing Tyler Park Townhomes Apts Sr Series W-1 & Sub Series W-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	1/1/2030 Term	<u>TIC: 5.94</u>
12/1/2013	\$5,400,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2140 Conduit revenue bond Multifamily housing Westside Village Apts Ser X-1 & Sub Ser X-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	1/1/2030 Term	<u>TIC: 6.013</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/19/2013	\$39,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2141 Conduit revenue bond Multifamily housing Baker Ranch Apts Series FF	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	3/1/2035 Term	<u>Variable</u>
12/20/2013	\$24,820,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2162 Conduit revenue bond Multifamily housing San Gabriel Portfolio Sr Series DD	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank	7/1/2015 Term	<u>TIC: 0.429</u>
12/20/2013	\$8,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2163 Conduit revenue bond Multifamily housing San Gabriel Portfolio Sub Series EE	NR	Neg	(BC) Orrick Herrington (PU) Reliant CAP VII LLC (TR) Wells Fargo Bank	12/1/2054 Term	<u>TIC: 9.612</u>
12/6/2013	\$35,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2239 Conduit revenue bond Hospital Henry Mayo Newhall Hosp Series B Refunding	NR	Neg	(BC) Orrick Herrington (PU) Siemens Public Inc (TR) The Bank of NY Mellon	10/1/2027 Term	<u>TIC: 4.19</u>
12/6/2013	\$29,550,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2240 Conduit revenue bond Hospital Henry Mayo Newhall Hosp Series C Refunding	NR	Neg	(BC) Orrick Herrington (PU) Capital One (TR) The Bank of NY Mellon	10/1/2038 Term	<u>TIC: 3.987</u>
12/20/2013	\$71,155,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2305 Conduit revenue bond Health care facilities Los Angeles Jewish Home for the Aging Refunding	NR  Ins	Neg	(BC) Foley & Lardner (EN) OSHPD (PU) WAB Investments Inc (TR) The Bank of NY Mellon	11/15/2033 Term	<u>TIC: 4.226</u> <u>NIC: 3.86</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
2/26/2013	\$289,105,000.00	Chabot-Las Positas Community College District CDIAC Number: 2013-0549 General obligation bond College, university facility 2016 Crossover Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC</u> : 3.442 <u>NIC</u> : 3.698
4/23/2013	\$22,500,000.00	Chabot-Las Positas Community College District CDIAC Number: 2013-0811 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10/1/2013 Term	<u>TIC</u> : 0
3/21/2013	\$100,000,000.00	Chaffey Joint Union High School District CDIAC Number: 2013-0642 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC</u> : 3.838 <u>NIC</u> : 4.045
4/25/2013	\$20,255,000.00	Coachella Valley Unified School District CDIAC Number: 2012-2018 General obligation bond K-12 school facility Series A Federally Taxable	S:AA-/A- M:A2/A1  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2028 Comb	<u>TIC</u> : 3.776 <u>NIC</u> : 0
9/6/2013	\$9,475,000.00	Coachella Valley Unified School District CDIAC Number: 2013-1687 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Funding (TR) US Bank NA	9/1/2031 Term	<u>TIC</u> : 4.15 <u>NIC</u> : 4.15
2/20/2013	\$3,125,000.00	Coalinga-Huron Joint Unified School District (CSCRPA) CDIAC Number: 2013-0445 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	<u>TIC</u> : 0.368 <u>NIC</u> : 0.372

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
7/31/2013	\$5,276,844.00	College of the Sequoias Community College District CDIAC Number: 2013-1577 Bond anticipation note College, university facility Tulare ID No 3 Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2016 Term	TIC: 1.922 NIC: 0
7/31/2013	\$3,401,460.00	College of the Sequoias Community College District CDIAC Number: 2013-1580 General obligation bond College, university facility Tulare Area ID No 3 Series C	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	TIC: 6.482 NIC: 0
7/17/2013	\$5,000,000.00	College of the Sequoias Community College District (CCCFA) CDIAC Number: 2013-1365 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.613 NIC: 0.622
5/1/2013	\$38,625,000.00	Colton Joint Unified School District CDIAC Number: 2013-0713 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:A2/A1  Ins	Neg	(BC) Stradling Yocca (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	8/1/2027 Serial	TIC: 2.68 NIC: 2.977
8/9/2013	\$1,860,000.00	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2013-1579 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) JP Morgan Chase Bank	8/1/2022 Term	NIC: 2.1
7/16/2013	\$80,000,000.00	East Bay Regional Park District CDIAC Number: 2013-0857 General obligation bond Parks, open space Series A	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2033 Serial	TIC: 2.789 NIC: 3.011

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/4/2013	\$631,298.00	Elverta Joint Elementary School District CDIAC Number: 2013-2135 General obligation bond K-12 school facility Sacto & Placer Counties	S:AA-/A+  Ins	Comp	(BC) Meyers Nave (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) E J De La Rosa	6/1/2038 Serial	TIC: 6.223
2/28/2013	\$3,000,000.00	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2013-0412 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series H	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	1/31/2014 Serial	TIC: 0.777 NIC: 0.786
7/17/2013	\$2,000,000.00	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2013-1358 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.571 NIC: 0.579
1/10/2013	\$1,400,000.00	Independent Cities Finance Authority CDIAC Number: 2012-1878 Conduit revenue bond Single-family housing Millbrook Mobile Home Village Series A	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	2/15/2048 Term	NIC: 5.115
1/17/2013	\$4,700,000.00	Independent Cities Finance Authority CDIAC Number: 2012-1900 Conduit revenue bond Single-family housing Millbrook Mobile Home Village Series B	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	1/17/2043 Term	Variable
4/16/2013	\$21,475,000.00	Independent Cities Finance Authority CDIAC Number: 2013-0604 Conduit revenue bond Single-family housing Rancho Vallecitos Mobile Home Pk Refunding	S:BBB	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Newcomb Williams Fin Grp	4/15/2048 Comb	TIC: 4.705 NIC: 4.672

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
9/9/2013	\$8,430,000.00	Independent Cities Finance Authority CDIAC Number: 2013-1667 Conduit revenue bond Single-family housing Vista de Santa Barbara Mobile Home Pk Series A	S:BBB+	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Newcomb Williams Fin Grp	9/15/2048 Term	TIC: 6.067 NIC: 5.925
9/25/2013	\$6,250,000.00	Independent Cities Finance Authority CDIAC Number: 2013-1669 Conduit revenue bond Single-family housing Vista de Santa Barbara Mobile Home Pk Series B	NR	Neg	(BC) Ballard Spahr (PU) Newcomb Williams Fin Grp (TR) Union Bank NA	9/15/2048 Term	TIC: 4.25 NIC: 4.25
8/8/2013	\$54,805,000.00	Kern Community College District CDIAC Number: 2013-1322 General obligation bond College, university facility Safety, Repair & ID Series C	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2034 Serial	TIC: 4.937 NIC: 5.136
6/6/2013	\$15,000,000.00	Kings Canyon Joint Unified School District CDIAC Number: 2013-1468 General obligation bond K-12 school facility Series A	S:AA/ AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Keygent Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	TIC: 4.493 NIC: 4.558
3/21/2013	\$5,095,000.00	Kirkwood Meadows Public Utility District CDIAC Number: 2012-2123 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) First Southwest (TR) Union Bank NA (UW) Stone Youngberg/Stifel	9/1/2023 Serial	TIC: 3.471 NIC: 3.524
5/14/2013	\$2,745,000.00	Loma Prieta Joint Union Elementary School District CDIAC Number: 2013-0917 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) De La Rosa & Co	8/1/2025 Serial	TIC: 2.039 NIC: 2.143

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
5/30/2013	\$87,445,000.00	Metropolitan Water District of Southern California CDIAC Number: 2013-1004 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding	S:AAA/A-1+ M:Aa1/VMIG 1 F:AA+/F1+	Neg	(BC) Nixon Peabody (CB) Curls Bartling PC (FA) PRAG (TR) Wells Fargo Bank (UW) E J De La Rosa	7/1/2035 Term	TIC: 0 NIC: 0 Variable
6/19/2013	\$104,820,000.00	Metropolitan Water District of Southern California CDIAC Number: 2013-1215 Public enterprise revenue bond Water supply, storage, distribution Series E Refunding	S:A-1+ M:VMIG1/Aa1 F:F1+/AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis S M Chiu (FA) PRAG (TR) US Bank NA (UW) Goldman Sachs	7/1/2030 Term	TIC: 0 NIC: 0 Variable
5/1/2013	\$2,101,000.00	Muroc Joint Unified School District CDIAC Number: 2013-0889 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (PU) Green Campus Partners, LL (TR) The Bank of NY Mellon	11/1/2028 Serial	TIC: 4.25 NIC: 4.25
1/24/2013	\$145,910,000.00	North Orange County Community College District CDIAC Number: 2012-2016 General obligation bond College, university facility Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	TIC: 2.09 NIC: 2.097
1/23/2013	\$9,765,000.00	Pajaro Valley Unified School District CDIAC Number: 2012-2118 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2022 Serial	TIC: 1.716 NIC: 1.844
1/29/2013	\$19,675,000.00	Pajaro Valley Unified School District CDIAC Number: 2012-2119 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2022 Serial	TIC: 2.752 NIC: 2.751

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
4/12/2013	\$68,540,000.00	Pajaro Valley Unified School District CDIAC Number: 2013-0714 General obligation bond K-12 school facility Series A	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	TIC: 4.294 NIC: 4.426
4/14/2013	\$11,460,000.00	Pajaro Valley Unified School District CDIAC Number: 2013-0715 General obligation bond K-12 school facility Series B Federally Taxable	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 4.819 NIC: 4.864
10/2/2013	\$7,320,000.00	Redwoods Community College District CDIAC Number: 2013-1760 General obligation bond College, university facility	S:AA/A M:A1  Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Comb	TIC: 4.078 NIC: 4.217
3/6/2013	\$54,185,000.00	Roseville Joint Union High School District CDIAC Number: 2013-0054 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2024 Serial	TIC: 1.787 NIC: 1.993
9/5/2013	\$7,000,000.00	Roseville Joint Union High School District CDIAC Number: 2013-1179 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/18/2014 Term	TIC: 0.427
4/18/2013	\$132,020,000.00	Sacramento Municipal Utility District CDIAC Number: 2013-0792 Public enterprise revenue bond Power generation/transmission Series A	S:AA- M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Lofton & Jennings (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	8/15/2041 Comb	TIC: 4.111 NIC: 4.5



2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
4/18/2013	\$118,615,000.00	Sacramento Municipal Utility District CDIAC Number: 2013-0797 Public enterprise revenue bond Power generation/transmission Series B Refunding	S:AA- M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Lofton & Jennings (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	8/15/2033 Serial	TIC: 3.064 NIC: 3.415
4/18/2013	\$57,780,000.00	Sacramento Municipal Utility District CDIAC Number: 2013-0798 Public enterprise revenue bond Power generation/transmission Series C Refunding	S:AA- M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Lofton & Jennings (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	8/15/2017 Serial	TIC: 0.748 NIC: 0.797
4/10/2013	\$198,570,000.00	San Bernardino Community College District CDIAC Number: 2013-0801 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Serial	TIC: 3.404 NIC: 3.616
4/10/2013	\$32,460,000.00	San Bernardino Community College District CDIAC Number: 2013-0802 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2021 Serial	TIC: 2.557 NIC: 2.56
11/5/2013	\$240,000,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2013-1995 General obligation bond Public transit Series C	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2037 Comb	TIC: 3.248 NIC: 3.571
6/4/2013	\$37,550,000.00	San Luis and Delta-Mendota Water Authority CDIAC Number: 2013-1299 Public enterprise revenue bond Water supply, storage, distribution DHCCP Dev Series A Refunding	S:AA / A+  F: AA- Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) Union Bank NA (UW) Citigroup Global Markets	3/1/2043 Comb	TIC: 4.409 NIC: 4.609

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
5/1/2013	\$41,819,873.00	Santa Maria Joint Union High School District CDIAC Number: 2013-1044 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	<u>TIC</u> :2.468 <u>NIC</u> : 0
2/20/2013	\$16,820,000.00	Sierra Joint Community College District CDIAC Number: 2013-0530 General obligation bond College, university facility SFID No 1 Tahoe-Truckee Campus Area Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2029 Serial	<u>TIC</u> :2.806 <u>NIC</u> : 3.137
2/20/2013	\$13,555,000.00	Sierra Joint Community College District CDIAC Number: 2013-0531 General obligation bond College, university facility SFID No 2 W Nevada Co Campus Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2029 Serial	<u>TIC</u> :2.786 <u>NIC</u> : 3.081
6/20/2013	\$9,000,000.00	Sierra Joint Community College District CDIAC Number: 2013-1084 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Mitsubishi UFJ Securities	7/8/2014 Term	<u>TIC</u> :0.256
6/12/2013	\$2,590,000.00	Sierra Joint Community College District CDIAC Number: 2013-1311 Certificates of participation/leases Other capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Pinnacle Public Finance	6/1/2028 Serial	<u>TIC</u> :2.28
2/28/2013	\$2,775,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2013-0424 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2013 Serial	<u>TIC</u> :0.732 <u>NIC</u> : 0.74

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
7/17/2013	\$1,505,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2013-1366 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2014 Term	TIC: 0.678 NIC: 0.687
6/4/2013	\$89,996,899.00	Solano Community College District CDIAC Number: 2013-0788 General obligation bond College, university facility Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2047 Comb	TIC: 4.64 NIC: 0
6/5/2013	\$30,000,000.00	Solano Community College District CDIAC Number: 2013-0789 General obligation bond College, university facility Series B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2040 Comb	TIC: 5.335 NIC: 5.364
5/7/2013	\$133,215,000.00	Sonoma County Junior College District CDIAC Number: 2013-0540 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2029 Serial	TIC: 2.634 NIC: 2.974
3/5/2013	\$2,197,188.00	Southern Humboldt Joint Unified School District CDIAC Number: 2012-1968 General obligation bond K-12 school facility Series C	S:AA M:A1  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) Piper Jaffray & Co	8/1/2042 Term	TIC: 5.059
5/16/2013	\$41,035,000.00	Sutter-Butte Flood Control Agency CDIAC Number: 2013-0874 Special assessment bond Flood control, storm drainage Feather River West Levee Rehabilitation	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2043 Comb	TIC: 3.99 NIC: 4.036

2013  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
1/15/2013	\$3,615,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2013-0024 General obligation bond K-12 school facility SFID No 1 Series A Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) E J De La Rosa	8/1/2024 Serial	TIC: 1.334 NIC: 1.463
1/15/2013	\$13,450,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2013-0025 General obligation bond K-12 school facility SFID No 2 Series B Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) E J De La Rosa	8/1/2030 Serial	TIC: 2.504 NIC: 2.705
4/30/2013	\$8,475,000.00	Turlock Unified School District CDIAC Number: 2013-0910 General obligation bond K-12 school facility Refunding	S:AA  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	6/1/2029 Serial	TIC: 2.692 NIC: 2.728
12/11/2013	\$39,400,000.00	Twin Rivers Unified School District CDIAC Number: 2013-2154 General obligation bond K-12 school facility Grant Series A Refunding	S:AA/A+ M:A1  Ins	Neg	(BC) Kutak Rock (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2030 Serial	TIC: 3.773 NIC: 3.826
1/15/2013	\$12,000,000.00	Yuba Community College District CDIAC Number: 2012-2099 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1	Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group (TR) Yuba Co (UW) Southwest Securities	7/26/2013 Term	TIC: 0.607 NIC: 0.611

2013  
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
12/13/2013	\$446,800,000.00	<u>SLC</u> Access to Loans for Learning Student Loan Corporation CDIAC Number: 2013-2187 Conduit revenue bond Student loans Student Loan Backed Notes, Sr Ser A 1 & Sub Ser B Federally Taxable State Taxable Refunding	S:AA+(sf)  F:AAAAsf	Neg	(BC) Ballard Spahr (FA) Liscarnan Solutions LLC (TR) Manufacturers & Traders (UW) Morgan Stanley	1/26/2043  Comb	<u>Variable</u>



# Abbreviations

ABAG	Association of Bay Area Governments	CO	Company/County
AD	Assessment District	COMM	Community
ADMIN	Administration	COPS	Certificates of Participation
AGR	Agricultural	CORP	Corporation
AGY	Agency	CSA	County/Community Service Area
APTS	Apartments	CSBA	California School Boards Association
APRT	Airport	CSCDA	California Statewide Community Development Authority
ASSOC	Association	CSCRPA	California School Cash Reserve Program Authority
AVE	Avenue	CSDA	California Special District Association
BCH	Beach	CSD	Community Services District
BD	Board	CSU	California State University
BLDG	Building	CT/CTR	Court/Center
BLVD	Boulevard	CTY	City
BUS	Business	DIST	District
BCOE	Butte County Office of Education	DR	Drive
CA	California	E	East
CCD	Community College District	ED	Education
CCCFA	California Community College Financing Authority	EQUIP	Equipment
CCLC	Community College League of California	ES/ESD	Elementary School/District
CDB	California Development Bank	FA	Financing Authority
CFD	Community Facilities District	FAC	Facilities

FGIC	Financial Guaranty Insurance Company	PFA/FA	Public Financing Authority
		PFFA	Public Facilities Financing Authority
FIN	Finance	PK/PKWY	Park/Parkway
FNMA	Federal National Mortgage Association	PT	Point
FSA	Financial Security Assurance	PUB	Public
GNMA	Government National Mortgage Association	PUD	Public Utility District
GOB	General Obligation Bond	RBS	Revenue Bonds
GOVT	Government	RD	Road
HA	Housing Authority	RDA	Redevelopment Agency
HS/HSD	High School/District	READ	ReAssessment District
HSG	Housing	REC	Recreation
HWY	Highway	REDEV/RD	Redevelopment
IA	Improvement Area	REG	Regional
ID/IMP	Improvement District/Improvement	REHAB	Rehabilitation
INC	Incorporated	RCOSFA	Riverside County Schools Financing Authority
INDUS/ID	Industrial Development	S	South
INS	Insurance	SAN/SANIT DIST	Sanitary/Sanitation District
INT	State Intercept Program	SBC	San Bernardino County
INTL	International	SBSFA	Santa Barbara Schools Financing Authority
IRD	Irrigation District	SCCE	Santa Cruz County Office of Education
JPA/JT	Joint Powers Authority/Joint	SCLE	South Coast Local Education Agencies
JR	Junior	SD/UNSD	School District/Union School District
LA	Los Angeles	USD	Unified School District
LACS	Los Angeles County Schools	SDALG	San Diego Area Local Government
LID	Local Improvement District	SEC	Securities
LTD	Limited	SER	Series
MBIA	Municipal Bond Investors Assurance Corporation	SPEC	Special
MFG	Manufacturing	SR	Senior
MKT	Market	SFI	Sanitation Facility Improvements
MTG	Mortgage	SQ	Square
N	North	ST	Street
NATL	National	SPTR	Special Tax Revenue
NO	Number	SUB	Subordinate
OBLIG	Obligation		



TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/UNIV	University of California/University
UD	Utility District
UNESD	Union Elementary School
UNHSD	Union High School District
VLY	Valley
VRD	Variable Rate Demand
W	West
WD/WA	Water District/Agency
WTR	Water







**CDIAC**

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