



2014 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION | CDIAC No. 15.05



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CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public fund investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

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Note: No public agencies in Alpine, Lassen, Modoc, Plumas, Sierra and Trinity Counties reported any 2014 public debt issuance to the California Debt and Investment Advisory Commission.

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Acknowledgement

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (i) – (j) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to cdiac@treasurer.ca.gov, by calling (916) 653-3269, or by fax at (916) 654-7440.

Summary

California's state and local agencies sold a total of \$61.4 billion in public debt in 2014. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$16.1 billion (26.2 percent of the total dollar volume); local agencies sold \$45.3 billion (73.8 percent of the total dollar volume). The student loan corporation did not issue any debt in 2014. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications consisting of this report, the *2014 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2014 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2014 reported to the California Debt and Investment Advisory Commission (CDIAC). Each bond issue includes the date of the sale, principal amount, issuing en-

tity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, co-bond counsel, financial advisor, underwriter, purchaser, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2014 Annual Report* and *2014 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the 2014 Calendar of California Public Debt Issuance is reported as of April 22, 2015.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
Int	Stated Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Guarantor
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

INTEREST COST

The Interest Cost Represent either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carries little or no interest costs.

NIC	Net Interest Cost	Variable	Rate pegged to an index
TIC	True Interest Cost	Other	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or any non-profit public benefit corporation incorporated for the purpose of acquiring student loans) shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

2014
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/28/2014	\$350,000,000.00	California Earthquake Authority CDIAC Number: 2014-1295 Pension obligation bonds Insurance and Pension Funds CEA Claims-Paying Enhancement Federally Taxable	M:A3 F:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Goldman Sachs	7/1/2019 Serial	<u>TIC: 2.664</u> <u>NIC: 2.663</u>
4/1/2014	\$5,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2014-0286 Conduit revenue bond Health Care Facilities Social Model Recovery Systems Inc Series A Federally Taxable Refunding	S:AA+/A-1+ LOC	Neg	(BC) Quint & Thimmig (EN) Preferred Bank (TR) US Bank NA (UW) Wulff Hansen & Co	4/1/2039 Term	<u>Variable</u>
4/30/2014	\$100,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2014-0438 Conduit revenue bond Hospital Lucile Salter Packard Children's Hospital at Stanford Series A	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (TR) Wells Fargo Bank NA (UW) Morgan Stanley	8/15/2043 Comb	<u>TIC: 4.339</u> <u>NIC: 4.499</u>
5/8/2014	\$100,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2014-0547 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp at Stanford Ser B	NR	Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (PU) Northern Trust (TR) Wells Fargo Bank NA	8/15/2043 Term	<u>Variable</u>
6/11/2014	\$275,850,000.00	California Health Facilities Financing Authority CDIAC Number: 2014-0719 Conduit revenue bond Health Care Facilities Providence Health & Services Series A Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) US Bank NA (UW) Bank of America Merrill	10/1/2038 Comb	<u>TIC: 4.082</u> <u>NIC: 3.85</u>
7/16/2014	\$118,740,000.00	California Health Facilities Financing Authority CDIAC Number: 2014-1163 Conduit revenue bond Health Care Facilities Providence Hlth & Svcs Series B	S:AA- M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce	10/1/2044 Term	<u>TIC: 4.446</u> <u>NIC: 4.603</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/8/2014	\$294,510,000.00	California Health Facilities Financing Authority CDIAC Number: 2014-1671 Conduit revenue bond Health Care Facilities Dignity Health Series B Refunding	S:A M:A3	Neg	(BC) Sidley Austin LLP (FA) Swap Financial Group (PU) Deutsche Bank (TR) MUFG Union Bank	3/1/2025 Term	<u>TIC: 4.002</u> <u>NIC: 4.002</u>
4/9/2014	\$38,915,000.00	California Housing Finance Agency CDIAC Number: 2014-0416 Conduit revenue bond Multifamily Housing Series A	S:AA M:A1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2049 Comb	<u>TIC: 4.294</u>
5/22/2014	\$13,500,000.00	California Housing Finance Agency CDIAC Number: 2014-0754 Conduit revenue bond Multifamily Housing Rancheria Del Sol Apts Issue A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	12/1/2046 Term	<u>Variable</u>
5/22/2014	\$9,350,000.00	California Housing Finance Agency CDIAC Number: 2014-0759 Conduit revenue bond Multifamily Housing Sullivan Manor Apts Issue B	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	3/1/2046 Term	<u>Variable</u>
8/25/2014	\$12,500,000.00	California Housing Finance Agency CDIAC Number: 2014-1226 Conduit revenue bond Multifamily Housing Esperanza-Colosimo Apts Series C	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	3/1/2016 Term	<u>TIC: 0.5</u>
9/23/2014	\$15,500,866.00	California Housing Finance Agency CDIAC Number: 2014-1448 Conduit revenue bond Multifamily Housing Alexander Apts Issue D	NR	Neg	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) US Bank NA	10/1/2037 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/1/2014	\$12,300,000.00	California Housing Finance Agency CDIAC Number: 2014-1977 Loan from a bank or other institution Multifamily Housing Las Brisas Apts Issue E	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	6/1/2047 Term	<u>TIC</u> : 4.626
1/22/2014	\$95,960,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-2178 Public enterprise revenue bond Other Purpose State Revolving Fund Series A Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2043 Comb	<u>TIC</u> : 3.471 <u>NIC</u> : 3.806
1/30/2014	\$20,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2013-2189 Loan from a bank or other institution K-12 School Facility Marin Academy Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	1/30/2044 Term	<u>Variable</u>
4/16/2014	\$3,940,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-0193 Conduit revenue bond Theatre/Arts/Museums Catalina Island Museum	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Access to Capital LLC (EN) Bank of the West (PU) Gates Cap Corp (TR) Wells Fargo Bank NA	4/1/2039 Term	<u>Variable</u>
4/10/2014	\$29,298,794.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-0388 Loan from a bank or other institution K-12 School Facility Marlborough School Refunding	NR	Neg	(BRC) Squire Sanders (US) LLP (FA) George K Baum (PU) First Republic Bank	4/1/2044 Term	<u>NIC</u> : 3.696
6/1/2014	\$35,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-0389 Loan from a bank or other institution College, University Facility Otis College of Art and Design Refunding	NR	Neg	(PU) City National Bank	6/1/2041 Serial	<u>NIC</u> : 3.55

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
6/26/2014	\$8,500,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-0847 Loan from a bank or other institution K-12 School Facility Westmark School Refunding	NR	Neg	(BRC) Rossi A Russell Law Off (FA) Growth Capital (PU) First Republic Bank	6/1/2044 Term	TIC: 3.5 NIC: 0
7/1/2014	\$2,200,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-1031 Loan from a bank or other institution K-12 School Facility The Switzer Center Refunding	NR	Neg	(BRC) Business Legal Partners (FA) Growth Capital (PU) CA United Bank	7/1/2039 Term	TIC: 0 NIC: 0 Variable
9/23/2014	\$40,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-1306 Loan from a bank or other institution K-12 School Facility Brentwood School Series A, B & C Refunding	NR	Neg	(BRC) Squire Patton Boggs (FA) George K Baum (PU) First Republic Bank	9/1/2044 Term	TIC: 0 NIC: 4.1
10/1/2014	\$3,035,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-1347 Loan from a bank or other institution Commercial Development Angel Food	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) CA United Bank	10/1/2039 Term	TIC: 0 NIC: 0 Variable
12/4/2014	\$39,600,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-1677 Loan from a bank or other institution Theatre/Arts/Museums Petersen Automotive Museum	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank	12/1/2044 Term	TIC: 0 NIC: 3.95
12/1/2014	\$6,949,721.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-1678 Loan from a bank or other institution Human Resources Family Service Association	NR	Neg	(FA) Dowdell Consulting Grp (PU) Banc of CA National Ass	5/1/2041 Term	TIC: 0 NIC: 0 Variable

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
12/1/2014	\$400,279.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-1679 Loan from a bank or other institution Human Resources Family Service Association Federally Taxable	NR	Neg	(FA) Dowdell Consulting Grp (PU) Banc of CA National Ass	5/1/2041 Term	TIC: 0 NIC: 0 Variable
12/1/2014	\$35,165,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-1881 Conduit revenue bond Human Resources Los Angeles County Dept of Public Social Services Fac Refunding	NR	Neg	(BC) Kutak Rock (PU) TPG Investments Inc (TR) Wells Fargo Bank NA	9/1/2035 Term	TIC: 0 NIC: 3.761
12/17/2014	\$1,885,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-2043 Conduit revenue bond Industrial Development Canyon Plastics Series A Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of the West (TR) US Bank NA (UW) Bank of the West	12/1/2039 Term	TIC: 0 NIC: 0 Variable
12/17/2014	\$7,580,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2014-2044 Conduit revenue bond Industrial Development Canyon Plastics Series B Federally Taxable	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of the West (TR) US Bank NA (UW) Bank of the West	12/1/2039 Term	TIC: 0 NIC: 0 Variable
5/14/2014	\$27,570,000.00	California Pollution Control Financing Authority CDIAC Number: 2013-1901 Conduit revenue bond Pollution Control Zerep Mgmt Corp	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	10/1/2044 Term	Variable
2/5/2014	\$4,675,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-0023 Conduit revenue bond Pollution Control Mill Valley Refuse Service Inc Subject to Alternative Minimum Tax Refunding	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	2/1/2044 Term	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/18/2014	\$22,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-0201 Conduit revenue bond Pollution Control Athens Services Series A-2 Refunding	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) The Bank of NY Mellon	10/1/2039 Serial	<u>Variable</u>
4/2/2014	\$54,190,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-0202 Conduit revenue bond Pollution Control Athens Services Series A-1 Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) The Bank of NY Mellon	4/1/2044 Serial	<u>Variable</u>
3/18/2014	\$8,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1123 Conduit revenue bond Pollution Control Athens Services Series B-2 Refunding	NR	Neg	(BC) Orrick Herrington (PU) Bank of the West (TR) The Bank of NY Mellon	10/1/2039 Serial	<u>Variable</u>
3/18/2014	\$10,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1124 Conduit revenue bond Pollution Control Athens Services C-2 Refunding	NR	Neg	(BC) Orrick Herrington (PU) Union Bank NA (TR) The Bank of NY Mellon	10/1/2039 Serial	<u>Variable</u>
4/2/2014	\$19,705,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1125 Conduit revenue bond Pollution Control Athens Services Series B-1 Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (PU) Bank of the West (TR) The Bank of NY Mellon	4/1/2044 Serial	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/2/2014	\$24,630,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1126 Conduit revenue bond Pollution Control Athens Services Series C-1 Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (PU) Union Bank NA (TR) The Bank of NY Mellon	4/1/2044 Serial	<u>Variable</u>
9/23/2014	\$8,905,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1292 Conduit revenue bond Pollution Control Garden City Sanitation Inc Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) MUFG Union Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	7/1/2044 Term	TIC: 0 NIC: 0 <u>Variable</u>
10/14/2014	\$8,820,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1293 Conduit revenue bond Pollution Control Bay Counties SMaRT Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	8/1/2034 Term	TIC: 0 NIC: 0 <u>Variable</u>
9/24/2014	\$30,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1374 Conduit revenue bond Pollution Control Sierra Pacific Industries Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Schiff Hardin LLP (FA) Progressive Capital (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Westhoff Cone	9/1/2044 Term	TIC: 0 NIC: 0 <u>Variable</u>
12/3/2014	\$28,300,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1395 Loan from a bank or other institution Pollution Control GreenWaste Recovery Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Leslie M Lava (PU) Bank of the West	11/1/2034 Term	TIC: 0 NIC: 0 <u>Variable</u>
10/28/2014	\$13,730,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1608 Conduit revenue bond Pollution Control Sacramento Biosolids Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank (TR) The Bank of NY Mellon	12/1/2024 Term	TIC: 3.335 NIC: 3.31

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/28/2014	\$65,000.00	California Pollution Control Financing Authority CDIAC Number: 2014-1670 Conduit revenue bond Pollution Control Sacramento Biosolids Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank (TR) The Bank of NY Mellon	1/1/2015 Term	TIC: 4.181 NIC: 4.091
2/27/2014	\$25,360,000.00	California School Finance Authority CDIAC Number: 2013-1703 Conduit revenue bond K-12 School Facility Partnerships to Uplift Communities Series A	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	8/1/2044 Term	TIC: 6.69 NIC: 6.73
6/18/2014	\$5,675,000.00	California School Finance Authority CDIAC Number: 2013-1920 Conduit revenue bond K-12 School Facility Magnolia Science Academy-1 Reseda Series A	S:BB Int	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2044 Term	TIC: 6.318 NIC: 6.254
6/18/2014	\$345,000.00	California School Finance Authority CDIAC Number: 2013-1921 Conduit revenue bond K-12 School Facility Magnolia Science Academy-1 Reseda Series B Federally Taxable	S:BB Int	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2019 Term	TIC: 6.318 NIC: 6.254
8/6/2014	\$7,140,000.00	California School Finance Authority CDIAC Number: 2014-0176 Conduit revenue bond K-12 School Facility Alta Public Schools Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2045 Comb	TIC: 6.898 NIC: 6.793
8/6/2014	\$460,000.00	California School Finance Authority CDIAC Number: 2014-0177 Conduit revenue bond K-12 School Facility Alta Public Schools Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2021 Term	TIC: 6.898 NIC: 6.793

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/11/2014	\$2,287,500.00	California School Finance Authority CDIAC Number: 2014-0337 Revenue anticipation note Cash Flow, Interim Financing Rocketship Ed Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund (TR) Union Bank NA	10/31/2014 Term	<u>Variable</u>
4/11/2014	\$2,287,500.00	California School Finance Authority CDIAC Number: 2014-0338 Revenue anticipation note Cash Flow, Interim Financing Rocketship Ed Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Capital Impact Partners (TR) Union Bank NA	10/31/2014 Term	<u>Variable</u>
5/22/2014	\$3,975,000.00	California School Finance Authority CDIAC Number: 2014-0346 Conduit revenue bond K-12 School Facility Alliance College-Ready Academy HS Series B	NR Int	Neg	(BC) Orrick Herrington (FA) GVC CApiital LLC (EN) State Intercept Prgm (PU) SKS Ventures (TR) Zions First Natl Bank	3/15/2034 Term	<u>TIC: 8.911</u> <u>NIC: 8.75</u>
5/22/2014	\$5,000,000.00	California School Finance Authority CDIAC Number: 2014-0347 Conduit revenue bond K-12 School Facility Alliance College-Ready Academy HS Series A Qualified Zone Academy Bonds Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (FA) GVC CApiital LLC (EN) State Intercept Prgm (PU) Alliance Sch (TR) Zions First Natl Bank	3/15/2034 Term	<u>TIC: 5.806</u> <u>NIC: 5.738</u>
2/27/2014	\$670,000.00	California School Finance Authority CDIAC Number: 2014-0530 Conduit revenue bond K-12 School Facility Partnerships to Uplift Communities Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	8/1/2017 Term	<u>TIC: 6.69</u> <u>NIC: 6.73</u>
6/12/2014	\$405,000.00	California School Finance Authority CDIAC Number: 2014-0788 Conduit revenue bond K-12 School Facility KIPP LA Series B Federally Taxable	S:BB+ Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (TR) Zions Bank Pub (UW) Robert Baird & Co	7/1/2016 Term	<u>TIC: 5.096</u> <u>NIC: 5.091</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
6/12/2014	\$28,320,000.00	California School Finance Authority CDIAC Number: 2014-0798 Conduit revenue bond K-12 School Facility KIPP LA Series A	S:BB+ Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (TR) Zions Bank Pub (UW) Robert Baird & Co	7/1/2044 Term	TIC: 5.086 NIC: 5.081
7/30/2014	\$290,000.00	California School Finance Authority CDIAC Number: 2014-1240 Conduit revenue bond K-12 School Facility New Designs Charter School Watts Campus Federally Taxable	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	6/1/2017 Term	TIC: 5.843 NIC: 6.043
9/11/2014	\$19,410,000.00	California School Finance Authority CDIAC Number: 2014-1508 Conduit revenue bond K-12 School Facility ICEF-View Park ES & Middle School Series A	S:BB Int	Neg	(BC) Fox Rothschild (EN) CA State Controller (TR) Wilmington Trust (UW) Ziegler	10/1/2049 Term	TIC: 5.905 NIC: 5.898
9/11/2014	\$400,000.00	California School Finance Authority CDIAC Number: 2014-1512 Conduit revenue bond K-12 School Facility ICEF-View Park ES & Middle School Series B Federally Taxable	S:BB Int	Neg	(BC) Fox Rothschild (EN) CA State Controller (TR) Wilmington Trust (UW) Ziegler	10/1/2017 Term	TIC: 39.561 NIC: 26.238
11/6/2014	\$11,000,000.00	California School Finance Authority CDIAC Number: 2014-1569 Conduit revenue bond K-12 School Facility High Tech Point Loma Refunding	NR Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (PU) Jacobs Trust (TR) The Bank of NY Mellon	10/1/2029 Term	TIC: 3.46
7/30/2014	\$7,090,000.00	California School Finance Authority CDIAC Number: 2014-1955 Conduit revenue bond K-12 School Facility New Designs Charter School Watts Campus	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	6/1/2044 Term	TIC: 5.843 NIC: 6.043

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/26/2014	\$794,710,000.00	California State Public Works Board CDIAC Number: 2014-0289 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections Mule Creek & Donovan Series A	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	9/1/2039 Comb	TIC: 4.174 NIC: 4.402
4/10/2014	\$254,635,000.00	California State Public Works Board CDIAC Number: 2014-0377 Public lease revenue bond Public Building Judicial Council of CA New Stockton Courthouse Series B	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	10/1/2039 Comb	TIC: 4.096 NIC: 4.373
4/10/2014	\$152,420,000.00	California State Public Works Board CDIAC Number: 2014-0378 Public lease revenue bond Prisons, Jails, Correctional Facilities CDCR North Kern State Prison Series C	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	10/1/2034 Serial	TIC: 3.684 NIC: 3.992
10/16/2014	\$108,185,000.00	California State Public Works Board CDIAC Number: 2014-1425 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehabilitation Series D	S:A- M:A1 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	9/1/2029 Serial	TIC: 2.506 NIC: 2.824
10/16/2014	\$76,755,000.00	California State Public Works Board CDIAC Number: 2014-1426 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series E	S:A- M:A1 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	9/1/2039 Comb	TIC: 3.489 NIC: 3.872
10/16/2014	\$64,585,000.00	California State Public Works Board CDIAC Number: 2014-1427 Public lease revenue bond Prisons, Jails, Correctional Facilities Pleasant Valley State Prison Series F Refunding	S:A- M:A1 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	9/1/2019 Serial	TIC: 0.937 NIC: 1.013

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/6/2014	\$137,750,000.00	California State Public Works Board CDIAC Number: 2014-1591 Public lease revenue bond Prisons, Jails, Correctional Facilities CDCR Substance Abuse Fac & Corcoran II Prison Series G Refunding	S:A M:A1 F:A-	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	1/1/2021 Serial	TIC: 1.558 NIC: 1.692
11/6/2014	\$79,760,000.00	California State Public Works Board CDIAC Number: 2014-1592 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series H Refunding	S:A M:A1 F:A-	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	12/1/2026 Serial	TIC: 2.477 NIC: 2.742
11/6/2014	\$17,635,000.00	California State Public Works Board CDIAC Number: 2014-1593 Public lease revenue bond Hospital Atascadero State Hospital Series I Refunding	S:A M:A1 F:A-	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	12/1/2026 Serial	TIC: 2.42 NIC: 2.588
3/12/2014	\$1,980,000.00	State of California CDIAC Number: 2014-0303 General obligation bond College, University Facility 1996 Pub Education Fac Ser CP	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
4/22/2014	\$575,000,000.00	State of California CDIAC Number: 2014-0440 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A1	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	5/1/2044 Serial	TIC: 3.714 NIC: 4.039
4/22/2014	\$80,000,000.00	State of California CDIAC Number: 2014-0441 General obligation bond Medical Research/Institute 2004 CA Stem Cell Res & Cures Bond Act Series K Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	5/1/2019 Serial	TIC: 2.144 NIC: 2.15

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2014	\$2,630,000.00	State of California CDIAC Number: 2014-0477 General obligation bond K-12 School Facility 1992 School Facility Ser BC Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$11,020,000.00	State of California CDIAC Number: 2014-0478 General obligation bond K-12 School Facility 1992 School Facility Ser BD Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$55,270,000.00	State of California CDIAC Number: 2014-0479 General obligation bond Multiple Capital Improvements, Public Works 2002 Clean Wtr, Air Safe Neighborhood Pks & Coast Protec Ser AL Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$13,410,000.00	State of California CDIAC Number: 2014-0480 General obligation bond College, University Facility 1998 Class Size Reduc Kindergarten-Univ Ser DM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$116,920,000.00	State of California CDIAC Number: 2014-0481 General obligation bond College, University Facility 1998 Class Size Reduc Kindergarten-Univ Ser DN Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$52,215,000.00	State of California CDIAC Number: 2014-0482 General obligation bond K-12 School Facility 1998 Class Size Reduc Kindergarten-Univ Ser DL Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2014	\$19,090,000.00	State of California CDIAC Number: 2014-0483 General obligation bond Public Transit 1990 Clean Air & Transportation Ser CC Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$1,910,000.00	State of California CDIAC Number: 2014-0484 General obligation bond Public Transit 1990 Clean Air & Transportation Ser CD Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$3,065,000.00	State of California CDIAC Number: 2014-0485 General obligation bond Public Transit 1990 Clean Air & Transportation Ser CE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$610,000.00	State of California CDIAC Number: 2014-0486 General obligation bond College, University Facility 1990 Higher Education Fac Ser BB Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$1,170,000.00	State of California CDIAC Number: 2014-0487 General obligation bond College, University Facility 1992 Higher Education Fac Ser BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$4,595,000.00	State of California CDIAC Number: 2014-0488 General obligation bond College, University Facility 1992 Higher Education Fac Ser BH Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2014	\$14,375,000.00	State of California CDIAC Number: 2014-0489 General obligation bond College, University Facility 2002 Kindergarten-Univ Pub Education Fac Ser CA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$46,280,000.00	State of California CDIAC Number: 2014-0490 General obligation bond College, University Facility 2002 Kindergarten-Univ Pub Education Fac Ser CB Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$279,570,000.00	State of California CDIAC Number: 2014-0491 General obligation bond K-12 School Facility 2002 Kindergarten-Univ Pub Education Fac Ser CC Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$2,940,000.00	State of California CDIAC Number: 2014-0492 General obligation bond Prisons, Jails, Correctional Facilities 1988 New Prison Ser AM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$1,835,000.00	State of California CDIAC Number: 2014-0493 General obligation bond Prisons, Jails, Correctional Facilities 1990 New Prison Ser AO Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$4,170,000.00	State of California CDIAC Number: 2014-0494 General obligation bond Public Transit 1990 Passenger Rail & Clean Air Ser AM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2014	\$12,850,000.00	State of California CDIAC Number: 2014-0495 General obligation bond Water Supply, Storage, Distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser BH Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$40,295,000.00	State of California CDIAC Number: 2014-0496 General obligation bond Water Supply, Storage, Distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser BI Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$22,070,000.00	State of California CDIAC Number: 2014-0497 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser AZ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$3,470,000.00	State of California CDIAC Number: 2014-0498 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser BA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$39,490,000.00	State of California CDIAC Number: 2014-0499 General obligation bond Water Supply, Storage, Distribution Safe, Clean Reliable Wtr Supply Ser BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$970,000.00	State of California CDIAC Number: 2014-0500 General obligation bond K-12 School Facility 1990 School Facility Ser AM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2014	\$4,060,000.00	State of California CDIAC Number: 2014-0501 General obligation bond K-12 School Facility 1992 School Facility Ser BJ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$17,265,000.00	State of California CDIAC Number: 2014-0502 General obligation bond K-12 School Facility 1992 School Facility Ser BK Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$23,235,000.00	State of California CDIAC Number: 2014-0503 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Ser BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2033 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$13,095,000.00	State of California CDIAC Number: 2014-0504 General obligation bond Hospital 2008 Children's Hosp Ser F	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$12,585,000.00	State of California CDIAC Number: 2014-0505 General obligation bond Public Transit 1990 Clean Air & Transportation Ser CB	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$171,595,000.00	State of California CDIAC Number: 2014-0506 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2014	\$367,655,000.00	State of California CDIAC Number: 2014-0507 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A1	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$50,000,000.00	State of California CDIAC Number: 2014-0508 General obligation bond Multifamily Housing 2006 Hsg & Emergency Shelter Ser K	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$3,445,000.00	State of California CDIAC Number: 2014-0509 General obligation bond K-12 School Facility 2002 Kindergarten-Univ Pub Education Fac Ser BZ	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$36,190,000.00	State of California CDIAC Number: 2014-0510 General obligation bond K-12 School Facility 2004 Kindergarten-Univ Pub Education Fac Ser BH	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$69,585,000.00	State of California CDIAC Number: 2014-0511 General obligation bond College, University Facility 2006 Kindergarten-Univ Pub Education Fac Ser AP	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
3/12/2014	\$286,380,000.00	State of California CDIAC Number: 2014-0512 General obligation bond K-12 School Facility 2006 Kindergarten-Univ Pub Education Fac Ser AO	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/12/2014	\$165,000.00	State of California CDIAC Number: 2014-0513 General obligation bond College, University Facility 1996 Pub Education Fac Ser CO	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2043 Serial	TIC: 3.937 NIC: 3.646
4/22/2014	\$81,355,000.00	State of California CDIAC Number: 2014-0705 General obligation bond Medical Research/Institute 2004 CA Stem Cell Res & Cures Bond Act Series L Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	5/1/2019 Serial	TIC: 2.144 NIC: 2.15
4/22/2014	\$13,330,000.00	State of California CDIAC Number: 2014-0706 General obligation bond College, University Facility 2004 K-Univ Pub Ed Fac Series BI Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	5/1/2019 Serial	TIC: 2.144 NIC: 2.15
4/22/2014	\$315,000.00	State of California CDIAC Number: 2014-0707 General obligation bond College, University Facility 2006 K-Univ Pub Ed Fac Series AQ Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	5/1/2019 Serial	TIC: 2.144 NIC: 2.15
9/10/2014	\$2,800,000,000.00	State of California CDIAC Number: 2014-1266 Revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+ M:MIG 1 F:F1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	6/22/2015 Term	TIC: 0.106 NIC: 0.107
9/18/2014	\$110,000,000.00	State of California CDIAC Number: 2014-1305 General obligation bond Single-Family Housing Series CJ	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	12/1/2035 Serial	TIC: 2.99

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$25,225,000.00	State of California CDIAC Number: 2014-1327 General obligation bond Hospital 2008 Children's Hosp Ser G	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$278,140,000.00	State of California CDIAC Number: 2014-1621 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AJ	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$274,415,000.00	State of California CDIAC Number: 2014-1622 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A1	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$1,315,000.00	State of California CDIAC Number: 2014-1623 General obligation bond Other Housing 2002 Hsg & Emergency Shelter Ser U	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$59,730,000.00	State of California CDIAC Number: 2014-1624 General obligation bond Other Housing 2006 Hsg & Emergency Shelter Ser L	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$43,310,000.00	State of California CDIAC Number: 2014-1625 General obligation bond K-12 School Facility 2006 Kindergarten-Univ Pub Education Fac Ser AR	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$185,000.00	State of California CDIAC Number: 2014-1626 General obligation bond College, University Facility 2006 Kindergarten-Univ Pub Education Fac Ser As	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$2,325,000.00	State of California CDIAC Number: 2014-1627 General obligation bond College, University Facility 1996 Pub Education Fac Ser CQ	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$197,410,000.00	State of California CDIAC Number: 2014-1628 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Ser H	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2044 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$247,245,000.00	State of California CDIAC Number: 2014-1629 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	10/1/2037 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$43,780,000.00	State of California CDIAC Number: 2014-1630 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	10/1/2037 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$8,975,000.00	State of California CDIAC Number: 2014-1631 General obligation bond Water Supply, Storage, Distribution 2006 Safe Drinking Wtr, Wtr Quality & Supply, Fld Cntrl, River & Coastal Protec Ser Q	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	10/1/2037 Serial	TIC: 3.229 NIC: 3.523

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$5,200,000.00	State of California CDIAC Number: 2014-1632 General obligation bond K-12 School Facility 1990 School Facility Ser AH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$9,990,000.00	State of California CDIAC Number: 2014-1633 General obligation bond K-12 School Facility 1992 School Facility Ser BE Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$45,800,000.00	State of California CDIAC Number: 2014-1634 General obligation bond Multiple Capital Improvements, Public Works 2002 Clean Wtr, Cl Air, Safe Neighborhood Pks & Coastal Protec Ser AM Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$27,740,000.00	State of California CDIAC Number: 2014-1635 General obligation bond Multiple Capital Improvements, Public Works 2002 Clean Wtr, Cl Air, Safe Neighborhood Pks & Coastal Protec Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$2,795,000.00	State of California CDIAC Number: 2014-1636 General obligation bond Public Building 2000 Reading & Literacy Imp & Pub Library Const & Renov Ser AD Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$50,515,000.00	State of California CDIAC Number: 2014-1637 General obligation bond College, University Facility 1998 Class Size Reduc Kindergarten-Univ Ser DO Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$41,205,000.00	State of California CDIAC Number: 2014-1638 General obligation bond College, University Facility 1998 Class Size Reduc Kindergarten-Univ Ser DL Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$3,730,000.00	State of California CDIAC Number: 2014-1639 General obligation bond Public Transit 1990 Clean Air & Transportation Ser CF Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$4,370,000.00	State of California CDIAC Number: 2014-1640 General obligation bond Prisons, Jails, Correctional Facilities 1988 Co Corr Fac Cap Expend & Youth Fac Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$600,000.00	State of California CDIAC Number: 2014-1641 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser AK Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$1,705,000.00	State of California CDIAC Number: 2014-1642 General obligation bond College, University Facility 1990 Higher Ed Fac Ser BC Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$12,910,000.00	State of California CDIAC Number: 2014-1643 General obligation bond College, University Facility 1992 Higher Ed Fac Ser BI Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$61,450,000.00	State of California CDIAC Number: 2014-1644 General obligation bond College, University Facility 2002 Kindergarten-Univ Pub Ed Fac Ser CD Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$103,850,000.00	State of California CDIAC Number: 2014-1645 General obligation bond College, University Facility 2002 Kindergarten-Univ Pub Ed Fac Ser CE Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$147,540,000.00	State of California CDIAC Number: 2014-1646 General obligation bond K-12 School Facility 2002 Kindergarten-Univ Pub Ed Fac Ser CG Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$74,945,000.00	State of California CDIAC Number: 2014-1647 General obligation bond K-12 School Facility 2002 Kindergarten-Univ Pub Ed Fac Ser CH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$4,710,000.00	State of California CDIAC Number: 2014-1648 General obligation bond College, University Facility 2004 Kindergarten-Univ Pub Ed Fac Ser BK Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$15,850,000.00	State of California CDIAC Number: 2014-1649 General obligation bond K-12 School Facility 2004 Kindergarten-Univ Pub Ed Fac Ser BJ Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$2,790,000.00	State of California CDIAC Number: 2014-1650 General obligation bond Prisons, Jails, Correctional Facilities 1988 New Prison Construction Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$1,665,000.00	State of California CDIAC Number: 2014-1651 General obligation bond Prisons, Jails, Correctional Facilities 1990 New Prison Constr Ser AP Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$1,725,000.00	State of California CDIAC Number: 2014-1652 General obligation bond Public Transit 1990 Passenger Rail & Clean Air Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$2,405,000.00	State of California CDIAC Number: 2014-1653 General obligation bond K-12 School Facility 1996 Public Ed Fac Ser CR Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$77,340,000.00	State of California CDIAC Number: 2014-1654 General obligation bond Water Supply, Storage, Distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser BJ Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$65,345,000.00	State of California CDIAC Number: 2014-1655 General obligation bond Water Supply, Storage, Distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser BK Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$45,105,000.00	State of California CDIAC Number: 2014-1656 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser BB Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$41,400,000.00	State of California CDIAC Number: 2014-1657 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser BC Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$6,215,000.00	State of California CDIAC Number: 2014-1658 General obligation bond Water Supply, Storage, Distribution Safe Clean Reliable Wtr Supply Act Ser BH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$8,935,000.00	State of California CDIAC Number: 2014-1659 General obligation bond K-12 School Facility 1990 School Fac Ser AN Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$28,105,000.00	State of California CDIAC Number: 2014-1660 General obligation bond K-12 School Facility 1992 School Fac Ser BL Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/23/2014	\$7,635,000.00	State of California CDIAC Number: 2014-1661 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Ser BH Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$5,610,000.00	State of California CDIAC Number: 2014-1662 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Ser BI Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$78,405,000.00	State of California CDIAC Number: 2014-1663 General obligation bond Water Supply, Storage, Distribution 2002 Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection Ser AQ Refunding	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	10/1/2034 Serial	TIC: 3.229 NIC: 3.523
9/23/2014	\$200,000,000.00	State of California CDIAC Number: 2014-1664 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A	S:A M:Aa3 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	6/1/2019 Serial	TIC: 3.229 NIC: 3.523
11/13/2014	\$77,105,000.00	State of California CDIAC Number: 2014-1689 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Pks, Clean Wtr & Air % Coast Protec (Villaraigosa-Keeley) Ser BD Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$81,825,000.00	State of California CDIAC Number: 2014-1690 General obligation bond Medical Research/Institute 2004 Stem Cell Research & Cures Ser M Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/13/2014	\$67,210,000.00	State of California CDIAC Number: 2015-0001 General obligation bond Medical Research/Institute 2004 Stem Cell Research & Cures Ser N Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957
11/13/2014	\$24,140,000.00	State of California CDIAC Number: 2015-0002 General obligation bond Other Housing 2002 Hsg & Emergency Shelter Trust Fund Ser V Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957
11/13/2014	\$55,125,000.00	State of California CDIAC Number: 2015-0003 General obligation bond Other Housing 2006 Hsg & Emergency Shelter Trust Fund Ser M Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957
11/13/2014	\$11,430,000.00	State of California CDIAC Number: 2015-0004 General obligation bond K-12 School Facility 2004 Kindergarten-Univ Pub Education Fac Ser BL Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957
11/13/2014	\$11,840,000.00	State of California CDIAC Number: 2015-0005 General obligation bond K-12 School Facility 2006 Kindergarten-Univ Pub Education Fac Ser AU Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957
11/13/2014	\$655,000.00	State of California CDIAC Number: 2015-0006 General obligation bond Water Supply, Storage, Distribution Safe, Clean Reliable Wtr Supply Ser BI Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/13/2014	\$17,775,000.00	State of California CDIAC Number: 2015-0007 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Wtr Quality & Supply, Fld Ctrl, River & Coastal Protec Ser R Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2017 Serial	TIC: 0.955 NIC: 0.957
11/13/2014	\$56,410,000.00	State of California CDIAC Number: 2015-0008 General obligation bond Multiple Capital Improvements, Public Works 2002 Clean Wtr, Clean Air, Safe Neighborhood Pks & Coastal Protec Ser AO Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$7,500,000.00	State of California CDIAC Number: 2015-0009 General obligation bond Public Building 2000 Reading & Literacy Imp & Pub Library Const & Renov Ser AE Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$9,605,000.00	State of California CDIAC Number: 2015-0010 General obligation bond College, University Facility 2000 Class Size Reduc Kindergarten-Univ Pub Ed Fac Ser DQ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$1,205,000.00	State of California CDIAC Number: 2015-0011 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Ser CG Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/13/2014	\$6,170,000.00	State of California CDIAC Number: 2015-0012 General obligation bond College, University Facility 1992 Higher Ed Facs Ser BJ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$21,000,000.00	State of California CDIAC Number: 2015-0013 General obligation bond College, University Facility 2002 Kindergarten-Univ Pub Education Facs Ser CI Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$35,400,000.00	State of California CDIAC Number: 2015-0014 General obligation bond K-12 School Facility 2002 Kindergarten-Univ Pub Education Fac Ser CJ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$1,205,000.00	State of California CDIAC Number: 2015-0015 General obligation bond Water Supply, Storage, Distribution Safe Drinking Wtr, Clean Wtr, Wtrshd & Fld Protec Ser BL Refunding	S:A+ M:Aa F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$17,400,000.00	State of California CDIAC Number: 2015-0016 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Ser BJ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$73,210,000.00	State of California CDIAC Number: 2015-0017 General obligation bond Water Supply, Storage, Distribution 2002 Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec Ser AR Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.718 NIC: 3.489

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/13/2014	\$478,005,000.00	State of California CDIAC Number: 2015-0018 General obligation bond Hospital 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2044 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$3,120,000.00	State of California CDIAC Number: 2015-0019 General obligation bond Hospital 2008 Children's Hosp Ser H	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2044 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$380,000.00	State of California CDIAC Number: 2015-0020 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser AL	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2044 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$103,275,000.00	State of California CDIAC Number: 2015-0021 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser A	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2044 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$1,480,000.00	State of California CDIAC Number: 2015-0022 General obligation bond College, University Facility 2006 Kindergarten-Univ Pub Education Facs Ser AT	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2044 Serial	TIC: 3.718 NIC: 3.489
11/13/2014	\$190,000.00	State of California CDIAC Number: 2015-0023 General obligation bond College, University Facility 1996 Pub Education Facs Ser CS	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2044 Serial	TIC: 3.718 NIC: 3.489

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/13/2014	\$43,550,000.00	State of California CDIAC Number: 2015-0024 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Ser I	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	11/1/2044 Serial	TIC: 3.718 NIC: 3.489
4/3/2014	\$559,150,000.00	The Regents of the University of California CDIAC Number: 2014-0522 Public enterprise revenue bond College, University Facility UC Series AM	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	5/15/2049 Comb	TIC: 4.256 NIC: 4.521
4/3/2014	\$411,210,000.00	The Regents of the University of California CDIAC Number: 2014-0523 Public enterprise revenue bond College, University Facility UC Series AN Federally Taxable	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	5/15/2044 Comb	TIC: 4.436 NIC: 4.506
7/31/2014	\$747,740,000.00	Trustees of the California State University CDIAC Number: 2014-1188 Public enterprise revenue bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2044 Comb	TIC: 3.803 NIC: 4.134
2/25/2014	\$161,445,000.00	California Department of Water Resources CDIAC Number: 2014-0111 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AR Refunding	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Citigroup Global Markets	12/1/2035 Serial	TIC: 3.234 NIC: 3.449
9/30/2014	\$645,795,000.00	California Department of Water Resources CDIAC Number: 2014-0914 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AS Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12/1/2032 Serial	TIC: 2.724 NIC: 3.07

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/29/2014	\$149,245,000.00	California Department of Water Resources CDIAC Number: 2014-1685 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AT Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	12/1/2035 Term	TIC: 0 NIC: 0 Variable
5/12/2014	\$36,500,000.00	California Educational Facilities Authority CDIAC Number: 2014-0439 Conduit revenue bond College, University Housing Univ of the Pacific Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) US Bank NA	5/1/2034 Term	Variable
4/30/2014	\$124,115,000.00	California Educational Facilities Authority CDIAC Number: 2014-0476 Conduit revenue bond College, University Facility Stanford Univ Series U-5 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	5/1/2021 Term	TIC: 1.775 NIC: 1.979
4/30/2014	\$278,980,000.00	California Educational Facilities Authority CDIAC Number: 2014-0527 Conduit revenue bond College, University Facility Stanford University Series U-6	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	5/1/2045 Term	TIC: 3.636 NIC: 4.185
7/16/2014	\$66,230,000.00	California Educational Facilities Authority CDIAC Number: 2014-1069 Conduit revenue bond College, University Facility Art Center College of Design Series A & B Refunding	NR	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (PU) Wells Fargo Bank NA (TR) US Bank NA	12/1/2044 Term	Variable
12/15/2014	\$51,485,000.00	California Educational Facilities Authority CDIAC Number: 2014-1799 Conduit revenue bond College, University Facility Pepperdine Univ Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	12/1/2044 Comb	TIC: 0 NIC: 4.202

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>State of California</u>					
12/22/2014	\$32,875,000.00	California Educational Facilities Authority CDIAC Number: 2014-1996 Conduit revenue bond College, University Facility Charles R Drew Univ of Medicine & Science Refunding	NR	Neg	(BC) Kutak Rock (FA) The PFM Group (PU) TPB Investments Inc (TR) Wells Fargo Bank NA	11/1/2042 Term	<u>Variable</u>
12/10/2014	\$31,595,000.00	California Educational Facilities Authority CDIAC Number: 2014-2025 Conduit revenue bond College, University Facility University of Redlands Series A Refunding	NR	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	10/1/2035 Comb	<u>TIC: 3.239</u> <u>NIC: 3.563</u>
		<u>Alameda</u>					
5/28/2014	\$5,100,000.00	Alameda County Industrial Development Authority CDIAC Number: 2014-0607 Conduit revenue bond Industrial Development Evolve Manufacturing Technologies Inc	S:AA-/A-1+ LOC	Neg	(BC) Schiff Hardin LLP (FA) Progressive Capital (EN) Wells Fargo Bank NA (TR) Wilmington Trust (UW) Westhoff Cone	5/1/2041 Term	<u>Variable</u>
2/10/2014	\$137,145,000.00	Alameda County Transportation Commission CDIAC Number: 2014-0015 Sales tax revenue bond Multiple Capital Improvements, Public Works	S:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank NA (UW) Citigroup Global Markets	3/1/2022 Serial	<u>TIC: 1.541</u> <u>NIC: 1.68</u>
7/15/2014	\$200,000,000.00	Bay Area Toll Authority CDIAC Number: 2014-1110 Public enterprise revenue bond Bridges and Highways Series F-1	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	4/1/2054 Term	<u>TIC: 4.601</u> <u>NIC: 4.814</u>
7/15/2014	\$1,201,635,000.00	Bay Area Toll Authority CDIAC Number: 2014-1111 Public enterprise revenue bond Bridges and Highways Series A, B & C Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	4/1/2047 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
12/9/2014	\$511,435,000.00	Bay Area Toll Authority CDIAC Number: 2014-1972 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series D, E, F-2, G, H Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Bank of America Merrill	4/1/2034 Term	TIC: 2.395 NIC: 2.451
12/9/2014	\$300,000,000.00	Bay Area Toll Authority CDIAC Number: 2014-1974 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series S-5 & S-6	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2054 Term	
1/7/2014	\$15,000,000.00	Berkeley CDIAC Number: 2013-2277 General obligation bond Multiple Capital Improvements, Public Works Measure M Series A	S:AA+ M:Aa2	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2043 Comb	TIC: 4.144 NIC: 4.208
7/9/2014	\$24,995,000.00	Berkeley CDIAC Number: 2014-0799 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) Morgan Stanley	7/22/2015 Term	TIC: 0.116 NIC: 0.118
1/28/2014	\$25,000,000.00	Dublin Unified School District CDIAC Number: 2014-0004 Bond anticipation note K-12 School Facility	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	2/1/2019 Term	TIC: 1.249 NIC: 1.377
11/18/2014	\$140,000,000.00	Fremont Unified School District CDIAC Number: 2014-1794 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Bank of America Merrill	8/1/2046 Comb	TIC: 3.844 NIC: 3.902

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
7/22/2014	\$5,500,000.00	Hayward CDIAC Number: 2014-0683 Certificates of participation/leases Public Building Fire Station No 7 & Firehouse Health Center	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Umpqua Bank	8/1/2029 Term	TIC: 2.84 NIC: 2.84
11/1/2014	\$32,361,046.00	Hayward CDIAC Number: 2014-1348 Conduit revenue bond Multifamily Housing S Hayward BART Family & Sr Affordable Apts Series A	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) US Bank NA	11/1/2050 Term	Variable
4/16/2014	\$16,515,000.00	Hayward Area Recreation & Park District CDIAC Number: 2014-0433 Certificates of participation/leases Parks, Open Space Refunding	S:AA	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager & Co	1/1/2046 Comb	TIC: 4.443 NIC: 4.487
10/21/2014	\$9,380,000.00	Livermore CDIAC Number: 2014-1503 Certificates of participation/leases Theatre/Arts/Museums Performing Arts Ctr Series A Refunding	S:AAA/A-1/AA LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank NA (UW) US Bank NA	10/1/2030 Term	Variable
11/6/2014	\$49,720,000.00	Livermore CDIAC Number: 2014-1504 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Refunding	S:AAA/A-1+/AA LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank NA (UW) US Bank NA	10/1/2030 Term	Variable
3/5/2014	\$7,500,000.00	Livermore CFD No 2009-1 CDIAC Number: 2013-2278 Loan from a bank or other institution Commercial Development El Charro IA Nos 1 & 4	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Simon Property Group	6/30/2042 Term	TIC: 5.342 NIC: 5.389

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
4/24/2014	\$11,300,000.00	New Haven Unified School District CDIAC Number: 2014-0559 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co (TR) Alameda Co	10/1/2014 Term	TIC: 0.2 NIC: 0.2
10/8/2014	\$50,375,000.00	New Haven Unified School District CDIAC Number: 2014-1542 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2032 Comb	TIC: 2.881
6/5/2014	\$30,000,000.00	Newark Unified School District CDIAC Number: 2014-0617 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2044 Comb	TIC: 4.306 NIC: 4.568
1/30/2014	\$40,590,000.00	Oakland CDIAC Number: 2014-0097 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Siebert Brandford	6/15/2029 Serial	TIC: 2.993 NIC: 3.277
4/30/2014	\$2,500,000.00	Oakland CDIAC Number: 2014-0656 Public enterprise revenue bond Parking Parking Meters	NR	Neg	(PU) JP Morgan Chase Bank (TR) Wilmington Trust	11/1/2019 Term	
7/9/2014	\$55,000,000.00	Oakland CDIAC Number: 2014-0866 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Hawkins Delafield (FA) First Southwest (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	6/30/2015 Term	TIC: 0.11 NIC: 0.111

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
6/30/2014	\$4,452,981.00	Oakland CDIAC Number: 2014-1121 Certificates of participation/leases Equipment IT Lease	NR	Neg	(BC) Chapman & Cutler LLP (PU) IBM Credit	4/1/2019 Term	<u>TIC</u> : 2.76
11/18/2014	\$15,731,000.00	Oakland CDIAC Number: 2014-2006 Certificates of participation/leases Equipment	NR	Neg	(BC) Oakland (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	1/15/2025 Term	<u>TIC</u> : 1.82
4/30/2014	\$20,000,000.00	Oakland Unified School District CDIAC Number: 2014-0557 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co (TR) Alameda Co	10/1/2014 Term	<u>TIC</u> : 0.2 <u>NIC</u> : 0.2
8/13/2014	\$74,995,430.00	Ohlone Community College District CDIAC Number: 2014-1247 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC</u> : 4.091 <u>NIC</u> : 0
8/21/2014	\$157,725,000.00	Peralta Community College District CDIAC Number: 2014-1222 General obligation bond College, University Facility Series A & B Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Serial	<u>TIC</u> : 3.356 <u>NIC</u> : 3.104
5/30/2014	\$7,305,000.00	Piedmont CDIAC Number: 2014-0443 Pension obligation bonds Insurance and Pension Funds CalPERS Side Funding Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) Union Bank NA	3/30/2020 Term	<u>TIC</u> : 3.26

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
11/13/2014	\$9,965,000.00	Piedmont Unified School District CDIAC Number: 2014-1764 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) BOSC Inc	8/1/2020 Serial	<u>TIC</u> : 1.08 <u>NIC</u> : 1.141
6/10/2014	\$11,100,000.00	Pleasanton Unified School District CDIAC Number: 2014-0750 General obligation bond K-12 School Facility Series A Refunding	M:Aa2	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC</u> : 1.601 <u>NIC</u> : 1.738
6/19/2014	\$5,130,000.00	San Leandro Unified School District CDIAC Number: 2014-0558 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bonds	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Banc of Am Lease & Cap	3/16/2029 Term	<u>TIC</u> : 2.165 <u>NIC</u> : 2.166
11/5/2014	\$9,275,000.00	San Lorenzo Unified School District CDIAC Number: 2014-1535 General obligation bond K-12 School Facility Series D	S:AA/A+ M:Aa3 Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Raymond James	8/1/2041 Comb	<u>TIC</u> : 4.109 <u>NIC</u> : 4.032
12/9/2014	\$23,495,000.00	Successor Agency to the Alameda Community Improvement Commission CDIAC Number: 2014-1946 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2033 Serial	<u>TIC</u> : 3.84
12/9/2014	\$25,080,000.00	Successor Agency to the Alameda Community Improvement Commission CDIAC Number: 2014-1947 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2026 Serial	<u>TIC</u> : 3.392

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Alameda</u>					
7/24/2014	\$14,270,000.00	Successor Agency to the Emeryville Redevelopment Agency CDIAC Number: 2014-1098 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:A+/AA Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2031 Comb	<u>TIC</u> : 3.929
7/24/2014	\$95,450,000.00	Successor Agency to the Emeryville Redevelopment Agency CDIAC Number: 2014-1099 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A+/AA Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC</u> : 2.834
9/30/2014	\$11,235,000.00	Successor Agency to the San Leandro Redevelopment Agency CDIAC Number: 2014-1349 Tax allocation bond Redevelopment, Multiple Purposes Plaza & W San Leandro/MacArthur Blvd Refunding	S:AA-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>TIC</u> : 3.301 <u>NIC</u> : 3.56
		<u>Amador</u>					
6/25/2014	\$5,000,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2014-0996 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.219 <u>NIC</u> : 0.223
		<u>Butte</u>					
7/17/2014	\$8,000,000.00	Butte County CDIAC Number: 2014-0888 Certificates of participation/leases Public Building Hall of Records	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) Butte Co	7/1/2054 Term	<u>TIC</u> : 0 <u>NIC</u> : 3.52

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Butte</u>					
4/3/2014	\$3,490,000.00	Oroville Union High School District CDIAC Number: 2014-0532 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Kronick Moskowitz (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2018 Serial	<u>TIC</u> : 1.89
2/25/2014	\$615,000.00	Palermo Union School District (CSCRPA) CDIAC Number: 2014-0243 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC</u> : 0.281 <u>NIC</u> : 0.284
10/10/2014	\$2,700,000.00	Paradise CDIAC Number: 2014-1567 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Stradling Yocca (PU) US Bank NA	6/30/2015 Term	<u>TIC</u> : 1.35
2/25/2014	\$935,000.00	Thermalito Union School District (CSCRPA) CDIAC Number: 2014-0248 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC</u> : 0.281 <u>NIC</u> : 0.284
		<u>Calaveras</u>					
6/25/2014	\$2,060,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2014-0986 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.209 <u>NIC</u> : 0.213
6/25/2014	\$235,000.00	Calaveras County Board of Education (CSCRPA) CDIAC Number: 2014-0998 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.219 <u>NIC</u> : 0.223

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Calaveras</u>							
4/15/2014	\$4,061,933.00	Calaveras County Water District CDIAC Number: 2014-0316 Public enterprise revenue bond Water Supply, Storage, Distribution	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank	3/1/2021 Term	TIC: 2.151 NIC: 2.151
4/15/2014	\$2,337,528.00	Calaveras County Water District CDIAC Number: 2014-0317 Public enterprise revenue bond Wastewater Collection, Treatment	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank	3/1/2021 Term	TIC: 2.154 NIC: 2.154
6/25/2014	\$3,195,000.00	Calaveras Unified School District (CSCRPA) CDIAC Number: 2014-1019 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.229 NIC: 0.233
8/21/2014	\$5,856,000.00	Mark Twain Union Elementary School District CDIAC Number: 2014-1157 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) CA Financial Service (PU) Pinnacle Public Finance (TR) US Bank NA	7/1/2026 Term	TIC: 2.8 NIC: 2.8
<u>Colusa</u>							
1/9/2014	\$2,457,000.00	Williams CDIAC Number: 2013-1850 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Best Best & Krieger (PU) USDA Rural Utilities	9/1/2053 Term	TIC: 2.75
<u>Contra Costa</u>							
11/13/2014	\$31,252,402.00	Acalanes Union High School District CDIAC Number: 2014-1726 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2046 Serial	TIC: 4.879 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
11/13/2014	\$15,000,000.00	Acalanes Union High School District CDIAC Number: 2014-1727 Bond anticipation note K-12 School Facility	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2017 Serial	TIC: 0.809 NIC: 0.862
9/24/2014	\$74,400,000.00	Brentwood Infrastructure Financing Authority CDIAC Number: 2014-1294 Revenue bond (Pool) Multiple Capital Improvements, Public Works AD Nos 93-2, 93-3, 94-2, 94-3, 2000-1, 2005-1 & 2006-1 Ser A & Sub Ser B Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/2/2036 Comb	TIC: 3.527 NIC: 3.763
12/4/2014	\$42,810,000.00	Brentwood Infrastructure Financing Authority CDIAC Number: 2014-1945 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) RBC Capital Mkts LLC	7/1/2038 Comb	TIC: 3.367 NIC: 3.655
12/3/2014	\$15,575,000.00	Brentwood Union School District CDIAC Number: 2014-1923 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	TIC: 2.218 NIC: 2.443
8/13/2014	\$120,000,000.00	Contra Costa Community College District CDIAC Number: 2014-1234 General obligation bond College, University Housing Series A	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2039 Comb	TIC: 3.527 NIC: 3.621
5/21/2014	\$99,405,000.00	Contra Costa Water District CDIAC Number: 2014-0677 Public enterprise revenue bond Water Supply, Storage, Distribution Series T Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Raymond James	10/1/2026 Serial	TIC: 2.337 NIC: 2.629

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
9/11/2014	\$23,790,000.00	Contra Costa Water District CDIAC Number: 2014-1355 Revenue anticipation note Water Supply, Storage, Distribution Series C Refunding	S:AA F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	10/1/2019 Serial	TIC: 1.265 NIC: 1.324
9/26/2014	\$5,000,000.00	El Cerrito CDIAC Number: 2014-1477 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Westamerica Bank	6/30/2015 Term	NIC: 1.5
2/19/2014	\$20,000,000.00	Martinez Unified School District CDIAC Number: 2014-0081 General obligation bond K-12 School Facility Proposition A Series A & B	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Serial	TIC: 3.421 NIC: 3.557
10/15/2014	\$9,070,000.00	Oakley Public Financing Authority CDIAC Number: 2014-1522 Revenue bond (Pool) Multiple Capital Improvements, Public Works AD No 2006-1 Refunding	S:AA/BBB Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/2/2036 Comb	TIC: 3.597 NIC: 3.83
6/30/2014	\$5,342,000.00	Pittsburg CDIAC Number: 2014-0886 Loan from a bank or other institution Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Meyers Nave (BRC) Hawkins Delafield (FA) The PFM Group (PU) Bank of the West (TR) The Bank of NY Mellon	6/1/2021 Term	TIC: 0 NIC: 1.55
4/8/2014	\$12,500,000.00	Pittsburg Unified School District CDIAC Number: 2014-0311 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2043 Comb	TIC: 4.352

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
4/8/2014	\$9,985,000.00	Pittsburg Unified School District CDIAC Number: 2014-0313 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2029 Serial	<u>TIC</u> : 3.141
10/23/2014	\$5,000,000.00	Pittsburg Unified School District CDIAC Number: 2014-1545 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (PU) Compass Bank	11/1/2024 Term	<u>NIC</u> : 3
11/13/2014	\$16,000,000.00	Richmond CDIAC Number: 2014-1865 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) MUFG Union Bank (UW) Raymond James	6/30/2015 Term	<u>TIC</u> : 0.51 <u>NIC</u> : 0.512
11/20/2014	\$4,500,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2014-1705 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) MUFG Union Bank (UW) Wulff Hansen & Co	8/1/2015 Term	<u>TIC</u> : 1.238
6/25/2014	\$3,790,000.00	Successor Agency to the Clayton Redevelopment Agency CDIAC Number: 2014-0731 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Comp	(BC) Jones Hall (FA) Steven Gortler (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2024 Term	<u>TIC</u> : 2.3 <u>NIC</u> : 2.3
10/1/2014	\$37,550,000.00	Successor Agency to the Concord Redevelopment Agency CDIAC Number: 2014-1337 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	3/1/2025 Serial	<u>TIC</u> : 2.022

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
2/11/2014	\$13,880,000.00	Successor Agency to the Lafayette Redevelopment Agency CDIAC Number: 2014-0203 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-/A Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Jefferies LLC	8/1/2038 Comb	<u>NIC: 4.68</u>
6/18/2014	\$67,445,000.00	Successor Agency to the Pittsburg Redevelopment Agency CDIAC Number: 2014-0885 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A F:A Ins	Neg	(BC) Meyers Nave (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC: 2.717</u> <u>NIC: 2.908</u>
3/27/2014	\$25,795,000.00	Successor Agency to the Richmond Community Redevelopment Agency CDIAC Number: 2014-0231 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Build America (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC: 3.256</u> <u>NIC: 3.234</u>
3/27/2014	\$1,655,000.00	Successor Agency to the Richmond Community Redevelopment Agency CDIAC Number: 2014-0232 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Build America (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2018 Serial	<u>TIC: 2.997</u> <u>NIC: 2.584</u>
6/3/2014	\$47,595,000.00	Successor Agency to the San Pablo Redevelopment Agency CDIAC Number: 2014-0578 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	6/15/2031 Serial	<u>TIC: 3.569</u> <u>NIC: 3.682</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Contra Costa</u>					
6/3/2014	\$6,970,000.00	Successor Agency to the San Pablo Redevelopment Agency CDIAC Number: 2014-1044 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	6/15/2023 Serial	TIC: 3.063 NIC: 3.112
7/24/2014	\$77,460,000.00	West Contra Costa Unified School District CDIAC Number: 2014-1067 General obligation bond K-12 School Facility Series A Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2035 Serial	TIC: 3.632 NIC: 0
		<u>Del Norte</u>					
11/1/2014	\$4,622,965.00	Del Norte County CDIAC Number: 2014-1672 Certificates of participation/leases Public Building Refunding	NR	Neg	(BC) Weist Law Firm (PU) Arizona Business Bank	6/1/2029 Term	TIC: 3.57 NIC: 3.57
1/22/2014	\$5,010,000.00	Del Norte County Unified School District CDIAC Number: 2013-2208 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Edward D Jones & Co	8/1/2038 Serial	TIC: 4.109 NIC: 4.248
		<u>El Dorado</u>					
9/9/2014	\$25,735,000.00	Buckeye Union School District CDIAC Number: 2014-1362 General obligation bond K-12 School Facility Refunding	S:AA/AA- Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Build America (TR) Wells Fargo Bank NA (UW) Robert Baird & Co	8/1/2033 Serial	TIC: 3.126
7/3/2014	\$7,634,000.00	Cameron Park Community Services District CDIAC Number: 2014-1080 General obligation bond Recreation and Sports Facilities Series A Refunding	NR	Neg	(BC) Nossaman LLP (PU) Umpqua Bank	8/1/2030 Serial	TIC: 2.999 NIC: 3

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		El Dorado					
2/13/2014	\$121,190,000.00	El Dorado Irrigation District CDIAC Number: 2014-0128 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-/ A+ M:A2/ A1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	3/1/2039 Comb	<u>TIC:</u> 4.351 <u>NIC:</u> 4.603
9/22/2014	\$1,320,000.00	Gold Trail Union School District CDIAC Number: 2014-1239 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Eastshore Consulting (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank NA	6/1/2028 Term	<u>TIC:</u> 2.67 <u>NIC:</u> 2.67
4/1/2014	\$2,110,000.00	South Lake Tahoe CDIAC Number: 2014-0367 Certificates of participation/leases Street Construction and Improvements Harrison Ave Streetscape	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) WAB Investments Inc	10/1/2029 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99
12/3/2014	\$11,905,000.00	South Lake Tahoe CDIAC Number: 2014-1168 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2027 Comb	<u>TIC:</u> 3.81 <u>NIC:</u> 3.784
6/1/2014	\$18,000,000.00	South Lake Tahoe CDIAC Number: 2014-1268 Certificates of participation/leases Hospital	NR	Neg	(BC) Kutak Rock (BRC) Jeff Rahbeck Law Office (FA) G L Hicks Financial (PU) RBS Asset Finance	6/12/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0
11/20/2014	\$29,230,000.00	South Tahoe Joint Powers Financing Authority CDIAC Number: 2014-1495 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA/BBB- Ins	Neg	(BC) Richards Watson (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2034 Comb	<u>TIC:</u> 3.883

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
10/2/2014	\$7,997,621.00	Caruthers Unified School District CDIAC Number: 2014-0687 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC</u> :4.227
5/21/2014	\$22,665,000.00	Central Unified School District CDIAC Number: 2014-0283 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2029 Serial	<u>TIC</u> :3.242
6/10/2014	\$7,497,871.00	Central Unified School District CDIAC Number: 2014-0556 General obligation bond K-12 School Facility Proposition 39 Series C Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2044 Comb	<u>TIC</u> :4.621
6/27/2014	\$6,825,000.00	Central Unified School District CDIAC Number: 2014-0950 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust (TR) US Bank NA	7/1/2031 Term	
12/3/2014	\$12,495,000.00	Central Unified School District CDIAC Number: 2014-1793 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2031 Comb	<u>TIC</u> :3.356 <u>NIC</u> : 3.523
2/25/2014	\$9,985,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2014-0267 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	<u>TIC</u> :0.274 <u>NIC</u> : 0.278

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
6/25/2014	\$4,325,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2014-1000 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
8/19/2014	\$64,995,504.55	Clovis Unified School District CDIAC Number: 2014-0684 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	TIC: 3.88
4/8/2014	\$6,140,000.00	Fowler Unified School District CDIAC Number: 2014-0345 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	NIC: 2.733
6/6/2014	\$63,000,000.00	Fresno County CDIAC Number: 2014-0664 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Mitsubishi UFJ Securities	6/30/2015 Term	TIC: 0.117 NIC: 0.118
9/9/2014	\$59,996,789.00	Fresno Unified School District CDIAC Number: 2014-1379 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	TIC: 4.276
5/14/2014	\$2,220,000.00	Kingsburg Elementary Charter School District CDIAC Number: 2014-0529 Certificates of participation/leases K-12 School Facility	S:A	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) OConnor & Co Sec	5/1/2034 Serial	TIC: 4.166 NIC: 4.139

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
1/16/2014	\$4,998,620.00	Mendota Unified School District CDIAC Number: 2013-2209 Bond anticipation note K-12 School Facility	M:A3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) E J De La Rosa	8/1/2018 Term	<u>TIC</u> : 3.303
1/16/2014	\$6,000,000.00	Mendota Unified School District CDIAC Number: 2013-2210 General obligation bond K-12 School Facility Measure M Series B	S:AA M:A1	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) De La Rosa & Co	8/1/2048 Term	<u>TIC</u> : 4.947
6/4/2014	\$3,000,000.00	Parlier Unified School District CDIAC Number: 2014-0278 Certificates of participation/leases K-12 School Facility	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	5/1/2039 Comb	<u>TIC</u> : 4.384 <u>NIC</u> : 4.309
8/6/2014	\$3,000,000.00	Parlier Unified School District CDIAC Number: 2014-1071 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2044 Comb	<u>TIC</u> : 4.39 <u>NIC</u> : 4.55
9/15/2014	\$16,605,000.00	Sanger Public Financing Authority CDIAC Number: 2014-1170 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Wulff Hansen & Co	6/15/2036 Comb	<u>NIC</u> : 3.743
9/17/2014	\$20,000,000.00	Sanger Unified School District CDIAC Number: 2014-1027 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC</u> : 4.065 <u>NIC</u> : 4.115

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
10/1/2014	\$3,725,000.00	Sanger Unified School District CDIAC Number: 2014-1405 Certificates of participation/leases K-12 School Facility District operations building	NR	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	6/1/2034 Term	TIC: 3.9 NIC: 3.9
9/17/2014	\$20,310,000.00	Sanger Unified School District CDIAC Number: 2014-1456 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2027 Serial	TIC: 2.694 NIC: 2.907
6/24/2014	\$955,000.00	Selma Public Financing Authority CDIAC Number: 2014-0539 Revenue bond (Pool) Street Construction and Improvements Refunding	NR	Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors (PU) CoBiz (TR) US Bank NA	9/2/2022 Term	TIC: 3.248 NIC: 3.25
12/9/2014	\$10,460,000.00	Selma Unified School District CDIAC Number: 2014-1958 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2031 Serial	TIC: 3.015 NIC: 3.166
5/30/2014	\$3,571,826.00	Successor Agency to the Firebaugh Redevelopment Agency CDIAC Number: 2014-0789 Tax allocation bond Redevelopment, Multiple Purposes Firebaugh Redev Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc	12/1/2035 Term	TIC: 4.38 NIC: 4.39
5/30/2014	\$2,556,108.00	Successor Agency to the Firebaugh Redevelopment Agency CDIAC Number: 2014-0790 Tax allocation bond Redevelopment, Multiple Purposes Firebaugh Redev Series B Federally Taxable Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc	12/1/2026 Term	TIC: 6.049 NIC: 6.05

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Fresno</u>					
9/29/2014	\$4,449,966.00	Successor Agency to the Orange Cove Redevelopment Agency CDIAC Number: 2014-1528 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc (TR) US Bank NA	2/1/2032 Term	<u>TIC</u> : 3.7 <u>NIC</u> : 3.7
11/18/2014	\$6,055,000.00	Washington Unified School District CDIAC Number: 2014-1704 Certificates of participation/leases K-12 School Facility Solar Energy & Conservation	S:AA/A Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (UW) Robert Baird & Co	12/1/2039 Comb	<u>TIC</u> : 3.743
2/25/2014	\$1,700,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2014-0259 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC</u> : 0.281 <u>NIC</u> : 0.284
		<u>Glenn</u>					
8/7/2014	\$1,088,000.00	Hamilton City Community Service District CDIAC Number: 2014-0889 Public enterprise revenue bond Wastewater Collection, Treatment	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) Hamilton City	6/1/2054 Term	<u>TIC</u> : 0 <u>NIC</u> : 2.75
3/25/2014	\$1,700,000.00	Orland Joint Unified School District CDIAC Number: 2014-0344 Tax and revenue anticipation note Cash Flow, Interim Financing Series B	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	<u>TIC</u> : 0.664 <u>NIC</u> : 0.672
7/9/2014	\$1,600,000.00	Orland Joint Unified School District CDIAC Number: 2014-0752 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	1/30/2015 Term	<u>TIC</u> : 0.73 <u>NIC</u> : 0.735

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Humboldt</u>					
4/22/2014	\$2,490,000.00	Arcata Elementary School District CDIAC Number: 2014-0549 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	<u>TIC:</u> 3.93 <u>NIC:</u> 3.917
12/1/2014	\$3,333,674.00	Humboldt Bay Harbor Recreation and Conservation District CDIAC Number: 2014-0832 Public enterprise revenue bond Ports, Marinas Harbor Enterprise Refunding	NR	Neg	(BC) Weist Law Firm (FA) Stern Brothers & Co (PU) BBVA Compass	7/1/2029 Term	<u>TIC:</u> 4.099 <u>NIC:</u> 4.1
8/26/2014	\$1,100,000.00	Hydesville Elementary School District CDIAC Number: 2014-0964 General obligation bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 4.418 <u>NIC:</u> 4.574
10/1/2014	\$1,468,929.00	McKinleyville Community Services District CDIAC Number: 2014-1537 Certificates of participation/leases Public Building Community Center	NR	Neg	(BC) Nossaman LLP (PU) Umpqua Bank	11/1/2029 Term	<u>TIC:</u> 3.54 <u>NIC:</u> 3.55
9/19/2014	\$7,327,431.00	McKinleyville Union School District CDIAC Number: 2014-1206 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (UW) George K Baum	8/1/2047 Comb	<u>TIC:</u> 5.397
3/5/2014	\$2,900,000.00	Redwoods Community College District (CCCFA) CDIAC Number: 2014-0134 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2014 Serial	<u>TIC:</u> 0.597 <u>NIC:</u> 0.604

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Imperial					
2/21/2014	\$1,495,000.00	Brawley Elementary School District CDIAC Number: 2014-0223 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2030 Term	TIC: 2.9 NIC: 2.9
4/22/2014	\$3,845,000.00	Brawley Union High School District CDIAC Number: 2014-0545 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2029 Term	TIC: 3.05 NIC: 3.05
12/18/2014	\$4,500,000.00	Brawley Union High School District CDIAC Number: 2014-1965 Certificates of participation/leases K-12 School Facility Energy Retro Fits & HVAC, Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	12/18/2031 Term	TIC: 0 NIC: 0
1/21/2014	\$7,000,000.00	Calexico CFD No 2013 -1 CDIAC Number: 2013-2088 Limited tax obligation bond Multiple Capital Improvements, Public Works Gran Plaza IA No 1	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) De La Rosa & Co	9/1/2043 Comb	TIC: 6.033 NIC: 5.905
6/5/2014	\$11,200,000.00	Calexico Financing Authority CDIAC Number: 2013-1769 Public lease revenue bond Multiple Capital Improvements, Public Works Measure H	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	4/1/2030 Comb	TIC: 3.535 NIC: 3.759
4/22/2014	\$4,760,000.00	Calipatria Unified School District CDIAC Number: 2014-0537 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2020 Serial	TIC: 1.483 NIC: 1.532

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Imperial</u>					
7/23/2014	\$4,500,000.00	Calipatria Unified School District CDIAC Number: 2014-0965 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC: 4.074</u> <u>NIC: 4.251</u>
2/25/2014	\$580,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2014-0250 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC: 0.281</u> <u>NIC: 0.284</u>
12/4/2014	\$20,450,000.00	El Centro Financing Authority CDIAC Number: 2014-1863 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/A-	Neg	(BC) Fulbright & Jaworski (FA) Ironwood Advisors (TR) US Bank NA (UW) Raymond James	10/1/2035 Serial	<u>TIC: 3.425</u> <u>NIC: 3.634</u>
12/4/2014	\$31,980,000.00	El Centro Financing Authority CDIAC Number: 2014-1864 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Ironwood Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	10/1/2035 Serial	<u>TIC: 3.264</u> <u>NIC: 3.414</u>
12/10/2014	\$2,930,000.00	Holtville Unified School District CDIAC Number: 2014-1751 General obligation bond K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	8/1/2034 Comb	<u>TIC: 3.546</u> <u>NIC: 3.583</u>
2/27/2014	\$4,700,000.00	Imperial Community College District CDIAC Number: 2014-0284 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	2/27/2015 Term	<u>TIC: 0.56</u> <u>NIC: 0.568</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Imperial</u>							
3/4/2014	\$16,642,939.15	Imperial Community College District CDIAC Number: 2014-0285 General obligation bond College, University Facility Series A Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC</u> :4.828
12/17/2014	\$5,470,000.00	McCabe Union Elementary School District CDIAC Number: 2014-1927 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC</u> :3.933
2/25/2014	\$45,000.00	Meadows Union Elementary School District (CSCRPA) CDIAC Number: 2014-0242 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC</u> :0.281 <u>NIC</u> : 0.284
11/18/2014	\$15,395,000.00	Successor Agency to the Calexico Community Redevelopment Agency CDIAC Number: 2014-1428 Tax allocation bond Redevelopment, Multiple Purposes Merged Central Bus Dist & Residential Area Refunding	S:AA/ A- Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC</u> :2.949 <u>NIC</u> : 3.034
<u>Inyo</u>							
3/14/2014	\$4,045,000.00	Inyo County CDIAC Number: 2014-0358 Loan from a bank or other institution Insurance and Pension Funds CalPERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	6/30/2030 Term	<u>TIC</u> :5.538 <u>NIC</u> : 5.5

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Inyo</u>					
10/30/2014	\$1,515,000.00	Owens Valley Unified School District CDIAC Number: 2014-1802 General obligation bond K-12 School Facility Refunding	NR	Comp	(BC) Jones Hall (FA) East Shore Consulting (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2029 Term	<u>TIC: 2.73</u> <u>NIC: 2.73</u>
		<u>Kern</u>					
2/25/2014	\$6,100,000.00	Arvin-Edison Water Storage District CDIAC Number: 2014-0281 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Nossaman LLP (FA) Bartle Wells (PU) Banc of America Pub Cap	11/1/2027 Term	<u>TIC: 3.08</u>
1/31/2014	\$6,200,000.00	Buena Vista Water Storage District CDIAC Number: 2014-0107 Other type of debt Water Supply, Storage, Distribution	NR	Neg	(BC) Nossaman LLP (PU) Valley Republic Bank	3/21/2015 Term	<u>TIC: 2.25</u>
8/14/2014	\$5,015,000.00	Delano Union Elementary School District CDIAC Number: 2014-1243 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	8/14/2031 Term	<u>TIC: 0</u> <u>NIC: 0</u>
2/25/2014	\$3,195,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2014-0252 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRAns Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC: 0.281</u> <u>NIC: 0.284</u>
6/25/2014	\$4,235,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2014-1001 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC: 0.219</u> <u>NIC: 0.223</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
12/3/2014	\$1,745,000.00	Elk Hills Elementary School District CDIAC Number: 2014-1844 General obligation bond K-12 School Facility Refunding	S:A-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	11/1/2029 Serial	<u>TIC: 2.807</u> <u>NIC: 2.832</u>
4/15/2014	\$150,920,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2014-0198 Revenue anticipation note Project, Interim Financing Kern HSD Refunding	S:SP-1 M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	5/1/2015 Term	<u>TIC: 0.395</u> <u>NIC: 0.395</u>
6/5/2014	\$200,000,000.00	Kern County CDIAC Number: 2014-0825 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Wells Fargo Bank NA	6/30/2015 Term	<u>TIC: 0.128</u> <u>NIC: 0.129</u>
2/20/2014	\$4,100,000.00	Kern County Housing Authority CDIAC Number: 2013-2255 Conduit revenue bond Multifamily Housing Rancho Algodon Homes Series A & B	NR	Neg	(BC) Best Best & Krieger (PU) Banc of America Pub Cap (TR) US Bank NA	9/1/2029 Term	<u>Variable</u>
11/12/2014	\$7,800,000.00	Kern County Housing Authority CDIAC Number: 2014-0515 Conduit revenue bond Multifamily Housing Jasmine Heights Apts	S:AA+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	3/1/2016 Term	<u>TIC: 0.55</u> <u>NIC: 0.55</u>
9/5/2014	\$9,150,000.00	Kern County Housing Authority CDIAC Number: 2014-0517 Conduit revenue bond Multifamily Housing Auburn Heights Apts	S:AA+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	12/1/2015 Term	<u>TIC: 4</u> <u>NIC: 4</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
6/9/2014	\$4,000,000.00	Kern County Housing Authority CDIAC Number: 2014-0696 Conduit revenue bond Multifamily Housing Rio Vista Apts Series A & B	NR	Neg	(BC) Best Best & Krieger (PU) Banc of America Pub Cap (TR) US Bank NA	6/1/2031 Term	<u>Variable</u>
8/12/2014	\$6,500,000.00	Kern County Housing Authority CDIAC Number: 2014-0933 Conduit revenue bond Multifamily Housing Park 20th Apts Series A	NR	Neg	(BC) Best Best & Krieger (PU) Rabobank NA	8/5/2016 Term	<u>Variable</u>
11/6/2014	\$40,135,000.00	Kern High School District CDIAC Number: 2014-1607 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:Aa2 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2036 Serial	<u>TIC: 3.488</u> <u>NIC: 3.723</u>
5/1/2014	\$5,300,000.00	McFarland Unified School District CDIAC Number: 2014-0467 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2038 Comb	<u>TIC: 4.126</u> <u>NIC: 4.34</u>
11/4/2014	\$3,000,000.00	McFarland Unified School District CDIAC Number: 2014-1687 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2039 Comb	<u>TIC: 4.18</u> <u>NIC: 4.449</u>
8/5/2014	\$9,381,073.00	Norris School District CDIAC Number: 2014-1197 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	11/1/2041 Comb	<u>TIC: 4.566</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
4/16/2014	\$20,605,000.00	Panama-Buena Vista Union School District CDIAC Number: 2014-0577 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stifel Nicolaus & Co Inc	9/1/2014 Term	<u>NIC:</u> 0.143
4/16/2014	\$8,365,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2014-0446 Limited tax obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 4.335
6/19/2014	\$14,335,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2014-0865 Limited tax obligation bond K-12 School Facility Series B Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 4.005
4/3/2014	\$19,955,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2014-0379 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	12/1/2024 Serial	<u>TIC:</u> 2.569 <u>NIC:</u> 2.792
7/28/2014	\$763,000.00	South Fork Union School District CDIAC Number: 2014-1198 General obligation bond K-12 School Facility	NR	Comp	(BC) Meyers Nave (FA) Government Fin Svcs (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2028 Term	<u>TIC:</u> 3.29 <u>NIC:</u> 3.29
1/13/2014	\$3,000,000.00	Southern Kern Unified School District CDIAC Number: 2013-2258 General obligation bond K-12 School Facility Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (PU) City National Bank (TR) US Bank NA	11/1/2023 Term	<u>TIC:</u> 3.13 <u>NIC:</u> 3.136

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
9/17/2014	\$3,795,000.00	Southern Kern Unified School District CDIAC Number: 2014-1435 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2029 Serial	<u>TIC: 2.794</u> <u>NIC: 0</u>
3/5/2014	\$11,200,000.00	Standard School District CDIAC Number: 2014-0038 General obligation bond K-12 School Facility Highland, Standard & Wingland Elem, Standard Middle Series A	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co	8/1/2034 Comb	<u>TIC: 3.56</u>
3/5/2014	\$5,000,000.00	Standard School District CDIAC Number: 2014-0277 General obligation bond K-12 School Facility Highland, Standard & Wingland Elem, Standard Middle Series B	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) UBS Financial Services	8/1/2034 Comb	<u>TIC: 3.609</u>
8/6/2014	\$9,735,000.00	Successor Agency to the California City Redevelopment Agency CDIAC Number: 2014-1173 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	9/1/2034 Comb	<u>TIC: 5.56</u> <u>NIC: 3.65</u>
7/9/2014	\$5,079,214.00	Taft City Elementary School District CDIAC Number: 2014-1100 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2031 Serial	<u>TIC: 2.85</u> <u>NIC: 2.85</u>
7/2/2014	\$5,760,000.00	West Kern Community College District (CCCFA) CDIAC Number: 2014-0815 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2015 Term	<u>TIC: 0.406</u> <u>NIC: 0.412</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Kings</u>							
12/4/2014	\$13,000,000.00	Corcoran Joint Unified School District CDIAC Number: 2014-1888 Certificates of participation/leases K-12 School Facility School Modernization	S:AA/A Ins	Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) George K Baum	12/1/2039 Term	<u>TIC</u> : 4.949
2/25/2014	\$765,000.00	Corcoran Unified School District (CSCRPA) CDIAC Number: 2014-0235 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC</u> : 0.281 <u>NIC</u> : 0.284
6/27/2014	\$15,855,465.00	Successor Agency to the Lemoore Redevelopment Agency CDIAC Number: 2014-0568 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Weist Law Firm (FA) Cooperman & Associates (PU) Umpqua Bank (TR) US Bank NA	8/1/2033 Term	<u>TIC</u> : 3.96 <u>NIC</u> : 3.959
<u>Lake</u>							
6/25/2014	\$1,175,000.00	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2014-1006 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.219 <u>NIC</u> : 0.223
<u>Los Angeles</u>							
3/19/2014	\$1,975,000.00	Acton-Agua Dulce Unified School District (LACS) CDIAC Number: 2014-0155 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	<u>TIC</u> : 0.475 <u>NIC</u> : 0.481
3/19/2014	\$15,000,000.00	Antelope Valley Union High School District (LACS) CDIAC Number: 2014-0156 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/30/2015 Term	<u>TIC</u> : 0.443 <u>NIC</u> : 0.449

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/12/2014	\$27,000,000.00	Arcadia Unified School District CDIAC Number: 2014-0566 General obligation bond K-12 School Facility Measure I Series B	M:Aa2	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (TR) US Bank NA (UW) Bank of America Merrill	6/1/2044 Comb	TIC: 4.076
2/25/2014	\$7,945,000.00	Azusa Unified School District (CSCRPA) CDIAC Number: 2014-0260 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.301 NIC: 0.304
3/19/2014	\$8,000,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2014-0157 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.398 NIC: 0.404
11/19/2014	\$8,690,000.00	Bassett Unified School District CDIAC Number: 2014-1835 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Mission Trail Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2030 Serial	TIC: 3.341 NIC: 3.326
3/12/2014	\$27,300,000.00	Bonita Unified School District CDIAC Number: 2014-0064 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	TIC: 4.399 NIC: 4.493
9/3/2014	\$25,255,000.00	Bonita Unified School District CDIAC Number: 2014-1356 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2031 Serial	TIC: 3.22 NIC: 3.362

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
5/20/2014	\$10,575,000.00	Burbank CDIAC Number: 2014-0561 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+ M:Aa2	Comp	(BC) Quint & Thimmig (FA) Ross Financial (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2033 Comb	<u>TIC: 2.043</u>
5/30/2014	\$28,248,498.68	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2014-0716 Certificates of participation/leases K-12 School Facility Series A	NR	Neg	(BC) Jones Hall (PU) JPM - Plymouth Park	Term	<u>Variable</u>
12/1/2014	\$26,523,096.08	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2014-1967 Certificates of participation/leases K-12 School Facility Series B Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	<u>Variable</u>
6/4/2014	\$16,750,000.00	Castaic Lake Water Agency CDIAC Number: 2014-0614 Public enterprise revenue bond Water Supply, Storage, Distribution Wholesale Service Area Series A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) JP Morgan Securities	8/1/2020 Serial	<u>TIC: 1.286</u> <u>NIC: 1.39</u>
3/19/2014	\$2,000,000.00	Castaic Union School District (LACS) CDIAC Number: 2014-0158 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	<u>TIC: 0.357</u> <u>NIC: 0.362</u>
3/27/2014	\$18,000,000.00	Centinela Valley Union High School District CDIAC Number: 2014-0301 General obligation bond K-12 School Facility Measure CV Series C	S:AA- M:A1	Neg	(BC) Nixon Peabody (CB) Luna & Glushon (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2035 Comb	<u>TIC: 4.139</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
10/16/2014	\$7,000,000.00	Centinela Valley Union High School District CDIAC Number: 2014-1437 General obligation bond K-12 School Facility Series D	S:AA- M:A1	Neg	(BC) Nixon Peabody (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2036 Serial	TIC: 3.569 NIC: 0
2/25/2014	\$7,165,000.00	Centinela Valley Union High School District (CSCRPA) CDIAC Number: 2014-0272 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	TIC: 0.864 NIC: 0.868
6/25/2014	\$5,250,000.00	Centinela Valley Union High School District (CSCRPA) CDIAC Number: 2014-0999 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
11/4/2014	\$100,000,000.00	Cerritos Community College District CDIAC Number: 2014-1568 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2044 Comb	TIC: 3.826 NIC: 4.019
11/4/2014	\$80,395,000.00	Cerritos Community College District CDIAC Number: 2014-1777 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2033 Serial	TIC: 3.176 NIC: 3.429
11/4/2014	\$17,975,000.00	Cerritos Community College District CDIAC Number: 2014-1778 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2023 Serial	TIC: 2.642 NIC: 2.653

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
5/29/2014	\$18,997,251.00	Citrus Community College District CDIAC Number: 2014-0738 General obligation bond College, University Facility Series D	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2038 Serial	TIC: 4.647
7/29/2014	\$12,210,000.00	Compton CDIAC Number: 2014-1204 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Gonzalez Saggio Harlan (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	6/1/2015 Term	TIC: 2.737 NIC: 0
3/18/2014	\$17,010,000.00	Compton Community College District CDIAC Number: 2014-0332 General obligation bond College, University Facility Refunding	S:AA/A M:A2 Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	7/1/2028 Serial	TIC: 3.872 NIC: 4.103
3/19/2014	\$3,900,000.00	Compton Community College District (LACS) CDIAC Number: 2014-0159 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.414 NIC: 0.419
2/25/2014	\$11,910,000.00	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2014-0251 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/25/2014	\$6,945,000.00	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2014-0978 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	TIC: 0.218 NIC: 0.222

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
10/16/2014	\$26,500,000.00	Culver City Unified School District CDIAC Number: 2014-1597 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	8/1/2044 Comb	TIC: 3.423 NIC: 3.554
6/11/2014	\$6,350,000.00	Downey CDIAC Number: 2014-0781 Certificates of participation/leases Recreation and Sports Facilities Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PU) Western Alliance Bancorp (TR) US Bank NA	8/1/2026 Term	TIC: 3.7
6/11/2014	\$8,000,000.00	Duarte Unified School District CDIAC Number: 2014-0740 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2043 Comb	TIC: 4.329 NIC: 4.543
3/19/2014	\$6,900,000.00	East Whittier City School District (LACS) CDIAC Number: 2014-0160 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.403 NIC: 0.409
9/16/2014	\$3,000,000.00	Eastside Union School District CDIAC Number: 2014-1261 Tax and revenue anticipation note Cash Flow, Interim Financing LACS TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/30/2015 Term	TIC: 0.511 NIC: 0.515
3/19/2014	\$3,000,000.00	Eastside Union School District (LACS) CDIAC Number: 2014-0161 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/30/2015 Term	TIC: 0.425 NIC: 0.431

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
5/28/2014	\$16,595,000.00	El Monte City School District CDIAC Number: 2014-0665 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/1/2030 Serial	<u>TIC</u> :2.278 <u>NIC</u> : 2.463
5/28/2014	\$16,910,000.00	El Monte City School District CDIAC Number: 2014-0666 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/1/2030 Serial	<u>TIC</u> :3.1 <u>NIC</u> : 3.156
3/19/2014	\$10,000,000.00	El Rancho Unified School District (LACS) CDIAC Number: 2014-0162 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	<u>TIC</u> :0.556 <u>NIC</u> : 0.562
11/13/2014	\$9,110,000.00	Gardena Financing Agency CDIAC Number: 2014-1703 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	5/1/2036 Term	<u>TIC</u> :5.346
11/18/2014	\$5,500,000.00	Garvey School District CDIAC Number: 2014-1761 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2025 Serial	<u>TIC</u> :2.044 <u>NIC</u> : 2.201
3/19/2014	\$4,750,000.00	Garvey School District (LACS) CDIAC Number: 2014-0163 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	<u>TIC</u> :0.423 <u>NIC</u> : 0.429

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/5/2014	\$26,660,000.00	Glendale Community College District CDIAC Number: 2014-0678 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Serial	TIC: 3.062 NIC: 3.39
3/19/2014	\$5,000,000.00	Glendale Community College District (LACS) CDIAC Number: 2014-0164 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.475 NIC: 0.481
8/12/2014	\$70,000,000.00	Glendale Unified School District CDIAC Number: 2014-1075 General obligation bond K-12 School Facility Series B Refunding	S:AA M:AA2	Comp	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2039 Comb	TIC: 3.788 NIC: 3.879
6/18/2014	\$5,705,389.00	Hacienda-La Puente Unified School District CDIAC Number: 2014-0777 Certificates of participation/leases Equipment Energy Conservation Measures	NR	Neg	(BC) GHSB LLP (PU) Bank of America NA	12/18/2020 Term	NIC: 1.92
5/14/2014	\$28,985,000.00	Industry CDIAC Number: 2014-0685 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) P2 Capital Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2024 Serial	TIC: 3.241 NIC: 3.201
3/19/2014	\$2,000,000.00	Keppel Union School District (LACS) CDIAC Number: 2014-0165 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.366 NIC: 0.371

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/12/2014	\$9,025,000.00	La Verne CDIAC Number: 2014-0585 Conduit revenue bond Single-Family Housing Copacabana Mobilehome Park Refunding	S:A	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) Union Bank NA (UW) Newcomb Williams Fin Grp	6/15/2049 Comb	TIC: 4.604 NIC: 4.676
6/25/2014	\$38,660,000.00	La Verne CDIAC Number: 2014-0944 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) Brethren Hillcrest Homes Refunding	F:BBB-	Neg	(BC) Chapman & Cutler LLP (TR) US Bank NA (UW) BC Ziegler & Co	5/15/2036 Comb	TIC: 4.62 NIC: 4.728
2/25/2014	\$1,995,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2014-0241 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/25/2014	\$5,170,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2014-1007 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
11/5/2014	\$4,905,000.00	Lennox School District CDIAC Number: 2014-1838 Certificates of participation/leases K-12 School Facility Jefferson ES	S:AA/A- Ins	Neg	(BC) Kronick Moskowitz (FA) Eastshore Consulting (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2034 Comb	TIC: 3.862 NIC: 0
4/30/2014	\$6,325,000.00	Little Lake City School District CDIAC Number: 2014-0449 General obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	7/1/2030 Term	TIC: 3.13 NIC: 3.13

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
4/30/2014	\$5,785,000.00	Little Lake City School District CDIAC Number: 2014-0450 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	7/1/2025 Term	TIC: 3.44 NIC: 3.44
4/24/2014	\$38,465,000.00	Long Beach CDIAC Number: 2014-0463 Public enterprise revenue bond Ports, Marinas Series A Subject to Alternative Minimum Tax Refunding	S:AA F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	5/15/2017 Serial	TIC: 0.665 NIC: 0.7
4/24/2014	\$20,570,000.00	Long Beach CDIAC Number: 2014-0464 Public enterprise revenue bond Ports, Marinas Series B Refunding	S:AA F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	5/15/2027 Serial	TIC: 2.176 NIC: 2.426
6/4/2014	\$325,000,000.00	Long Beach CDIAC Number: 2014-0465 Public enterprise revenue bond Ports, Marinas Gerald Desmond Bridge Replacement Series C	S:AA F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	11/15/2018 Serial	TIC: 1.054 NIC: 1.149
9/30/2014	\$1,012,015.00	Long Beach CDIAC Number: 2014-1817 Certificates of participation/leases Equipment X26P Taser Federally Taxable	NR	Neg	(PU) Capital One Pub Funding	9/30/2019 Serial	TIC: 0 NIC: 1.937

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/25/2014	\$11,825,000.00	Long Beach Community College District CDIAC Number: 2014-0209 General obligation bond College, University Facility Series C Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2026 Serial	TIC: 3.2
8/5/2014	\$43,200,000.00	Long Beach Community College District CDIAC Number: 2014-0971 General obligation bond College, University Facility Series E Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2032 Serial	TIC: 3.528 NIC: 0
6/1/2014	\$13,183,440.00	Los Angeles CDIAC Number: 2014-0473 Conduit revenue bond Multifamily Housing Laurel Village Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) US Bank NA	8/1/2033 Term	Variable
6/26/2014	\$1,369,200,000.00	Los Angeles CDIAC Number: 2014-0782 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Hawkins Delafield (CB) Kutak Rock (FA) Montague DeRose (TR) Los Angeles (UW) Samuel A Ramirez	6/25/2015 Term	TIC: 0.146 NIC: 0.148
9/2/2014	\$14,564,761.00	Los Angeles CDIAC Number: 2014-1045 Conduit revenue bond Multifamily Housing Juanita Tate Legacy Towers Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) BBCN Bank (TR) US Bank NA	8/1/2051 Term	TIC: 0 NIC: 0 Variable
12/30/2014	\$5,000,000.00	Los Angeles CDIAC Number: 2014-1114 Loan from a bank or other institution Multifamily Housing Roberta Stephens Villas I & II Apts Series E-1 & E-2	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank (TR) US Bank NA	12/1/2049 Term	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/23/2014	\$6,375,000.00	Los Angeles CDIAC Number: 2014-1118 Conduit revenue bond Multifamily Housing Central Ave Village Sq Apts Series D	NR	Neg	(BC) Kutak Rock (BRC) Hobson Bernardino & Davis (FA) CSG Advisors (PU) Boston Private Bank (TR) US Bank NA	8/1/2032 Term	TIC: 0 NIC: 0 Variable
8/1/2014	\$8,050,000.00	Los Angeles CDIAC Number: 2014-1286 Conduit revenue bond Multifamily Housing Park Plaza Apts Series B-1 & B-2	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	2/1/2047 Term	TIC: 0 NIC: 0 Variable
10/27/2014	\$7,150,000.00	Los Angeles CDIAC Number: 2014-1287 Conduit revenue bond Multifamily Housing The Berendos Apts Series I	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) US Bank NA	6/1/2017 Term	TIC: 0 NIC: 0 Variable
12/26/2014	\$10,600,000.00	Los Angeles CDIAC Number: 2014-1781 Loan from a bank or other institution Multifamily Housing Paseo at California Apts Series K	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) US Bank NA	3/1/2054 Term	TIC: 0 NIC: 0 Variable
12/23/2014	\$14,000,000.00	Los Angeles CDIAC Number: 2014-2045 Loan from a bank or other institution Multifamily Housing LDK Senior Apts Series L	NR	Neg	(BC) Kutak Rock (BRC) Bocarsly Emden Cowan (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	7/1/2018 Term	TIC: 0 NIC: 0 Variable
8/14/2014	\$81,200,000.00	Los Angeles CFD No 4 CDIAC Number: 2014-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works Playa Vista-Phase 1 Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2031 Serial	TIC: 3.384 NIC: 3.666

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
12/10/2014	\$47,075,000.00	Los Angeles Community College District CDIAC Number: 2014-1939 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	8/1/2024 Serial	TIC: 2.568 NIC: 2.583
12/10/2014	\$1,495,575,000.00	Los Angeles Community College District CDIAC Number: 2014-1940 General obligation bond College, University Facility Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2033 Serial	TIC: 3.133 NIC: 3.439
12/10/2014	\$50,000,000.00	Los Angeles Community College District CDIAC Number: 2014-1941 General obligation bond College, University Facility Measure J Series H Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	8/1/2015 Serial	TIC: 0.599 NIC: 0.599
12/10/2014	\$300,000,000.00	Los Angeles Community College District CDIAC Number: 2014-1942 General obligation bond College, University Facility Measure J Series G	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2039 Comb	TIC: 3.198 NIC: 3.414
7/1/2014	\$900,000,000.00	Los Angeles County CDIAC Number: 2014-0870 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Patton Boggs (CB) Wells Fargo Bank NA (FA) PRAG (TR) Depository Trust Company (UW) JP Morgan Securities	6/30/2015 Term	TIC: 0.152 NIC: 0.154
7/2/2014	\$6,860,000.00	Los Angeles County CDIAC Number: 2014-0920 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-1 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Structured Finance (PU) Celtic Bank (TR) Wilmington Trust	9/2/2034 Term	TIC: 6.49 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
10/31/2014	\$270,000.00	Los Angeles County CDIAC Number: 2014-1454 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-2 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Structured Finance (PU) IC-PACE LLC (TR) Wilmington Trust	9/2/2035 Comb	TIC: 0 NIC: 6.75
11/25/2014	\$100,000.00	Los Angeles County CDIAC Number: 2014-1483 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-3 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Structured Finance (PU) IC-PACE LLC (TR) Wilmington Trust	9/2/2035 Term	TIC: 0 NIC: 7.38
4/10/2014	\$15,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2014-0422 Loan from a bank or other institution Multiple Capital Improvements, Public Works Series D	NR	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (PU) Bank of America NA (TR) US Bank NA	4/18/2016 Comb	Variable
6/17/2014	\$29,800,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2014-0667 Public lease revenue bond Equipment Equipment Series A	S:AA M:A2 F:A+	Comp	(BC) Hawkins Delafield (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	6/1/2018 Serial	TIC: 0.598 NIC: 0.619
6/13/2014	\$25,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2014-0853 Commercial paper Cash Flow, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) Morgan Stanley	10/14/2014 Term	Variable
9/30/2014	\$15,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2014-1484 Commercial paper Cash Flow, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (UW) Morgan Stanley	1/9/2015 Term	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
11/7/2014	\$17,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2014-1833 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) JP Morgan Securities	1/23/2015 Term	TIC: 0 NIC: 0 Variable
5/21/2014	\$2,300,000.00	Los Angeles County Housing Authority CDIAC Number: 2014-0393 Conduit revenue bond Multifamily Housing Villa Nueva RHCP Apts Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	12/1/2045 Term	TIC: 5.09
2/20/2014	\$160,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2014-0390 Sales tax revenue bond Public Transit Measure R Regional Connector TIFIA Series A Federally Taxable	S:A- F:A-	Neg	(FA) The PFM Group (PU) US Dept of Transportation (TR) US Bank NA	6/1/2036 Term	TIC: 3.5
5/21/2014	\$856,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2014-0424 Sales tax revenue bond Public Transit Westside Purple Line Exten Section 1 Measure R Federally Taxable	S:A- F:A-	Neg	(FA) The PFM Group (PU) US Dept of Transportation (TR) US Bank NA	6/1/2037 Term	TIC: 3.23
6/11/2014	\$61,180,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2014-0704 Sales tax revenue bond Public Transit Proposition C, Series A Refunding	S:AA+ F:AA	Comp	(BC) Nixon Peabody (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce	7/1/2034 Serial	TIC: 3.76
12/3/2014	\$135,715,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2014-1853 Sales tax revenue bond Public Transit Proposition A Series A Refunding	S:AAA M:Aa2	Comp	(BC) Orrick Herrington (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	7/1/2035 Serial	TIC: 2.902 NIC: 3.146

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/17/2014	\$3,920,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2014-1081 Tax allocation bond Redevelopment, Multiple Purposes South Gate No 1 Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2024 Serial	TIC: 3.478 NIC: 3.48
7/17/2014	\$33,215,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2014-1082 Tax allocation bond Redevelopment, Multiple Purposes South Gate Redev No 1 & Claremont Series A	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	TIC: 2.185 NIC: 2.407
10/22/2014	\$22,440,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2014-1497 Tax allocation bond Redevelopment, Multiple Purposes Bunker Hill Series D Federally Taxable Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2017 Serial	TIC: 1.409 NIC: 1.406
10/22/2014	\$148,640,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2014-1499 Tax allocation bond Redevelopment, Multiple Purposes Bunker Hill Series C Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2028 Comb	TIC: 2.734 NIC: 3.045
12/17/2014	\$6,985,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2014-2009 Tax allocation bond Redevelopment, Multiple Purposes Covina Series E	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/15/2023 Serial	TIC: 1.601 NIC: 1.699
6/4/2014	\$140,305,000.00	Los Angeles County Regional Financing Authority CDIAC Number: 2014-0852 Conduit revenue bond Health Care Facilities MonteCedro Inc Series A, B-1, B-2 & B-3	S:A F:A Ins	Neg	(BC) Chapman & Cutler LLP (FA) North Shore Cons (EN) OSHPD (TR) US Bank NA (UW) Bank of America Merrill	11/15/2044 Comb	TIC: 4.033 NIC: 3.77

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
10/9/2014	\$200,000,000.00	Los Angeles Department of Airports CDIAC Number: 2014-1669 Commercial paper Project, Interim Financing Sub Series B-1, B-2, & B-4 Subject to Alternative Minimum Tax	S:A-1/A-1/A-1+ M:P-1/P-1/P-1 F:F1/F1//F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Bank of the West (TR) US Bank NA (UW) JP Morgan Securities	7/6/2015 Term	TIC: 0 NIC: 0 Variable
5/6/2014	\$200,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2014-0359 Public enterprise revenue bond Power Generation/Transmission Series A	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Wells Fargo Municipal Cap (TR) US Bank NA	7/1/2038 Term	Variable
5/28/2014	\$322,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2014-0360 Public enterprise revenue bond Power Generation/Transmission Series B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles C (UW) Barclays Capital Inc	7/1/2043 Comb	TIC: 4.008 NIC: 4.361
7/1/2014	\$198,750,000.00	Los Angeles Department of Water and Power CDIAC Number: 2014-0720 Public enterprise revenue bond Power Generation/Transmission Series C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Wells Fargo Sec	7/1/2029 Serial	TIC: 2.912 NIC: 3.253
10/9/2014	\$450,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2014-1301 Public enterprise revenue bond Power Generation/Transmission Series D	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) RBC Capital Mkts LLC	7/1/2044 Comb	TIC: 3.785 NIC: 4.191
11/6/2014	\$271,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2014-1536 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles Cty Treasurer (UW) Morgan Stanley	7/1/2044 Comb	TIC: 3.987 NIC: 4.352

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/16/2014	\$229,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2014-1683 Public enterprise revenue bond Power Generation/Transmission Series E	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles Cty Treasurer (UW) Siebert Brandford	7/1/2044 Comb	TIC: 3.833 NIC: 4.247
9/3/2014	\$203,280,000.00	Los Angeles Harbor Department CDIAC Number: 2014-1275 Public enterprise revenue bond Ports, Marinas Series A Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2044 Comb	TIC: 3.79 NIC: 0
9/3/2014	\$133,995,000.00	Los Angeles Harbor Department CDIAC Number: 2014-1492 Public enterprise revenue bond Ports, Marinas Series B & C Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2044 Comb	TIC: 3.79 NIC: 0
11/19/2014	\$67,257,597.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2013-2273 Public lease revenue bond Equipment Refunding	NR	Neg	(BC) Squire Patton Boggs (FA) PRAG (PU) Banc of America Pub Cap (TR) US Bank NA	5/1/2025 Term	TIC: 2.065 NIC: 2.065
1/24/2014	\$20,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-0599 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	3/5/2014 Term	Variable
4/24/2014	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-0636 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	6/6/2014 Term	Variable

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
9/10/2014	\$41,800,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-1449 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:A+ F:A+ O:AA-	Neg	(BC) Squire Patton Boggs (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce	5/1/2034 Serial	TIC: 3.37 NIC: 3.637
9/10/2014	\$51,730,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2014-1450 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:A+ F:A+ O:AA-	Neg	(BC) Squire Patton Boggs (FA) PRAG (TR) US Bank NA (UW) Loop Capital Mkts	5/1/2033 Serial	TIC: 2.637 NIC: 2.898
6/12/2014	\$1,622,200,000.00	Los Angeles Unified School District CDIAC Number: 2014-0682 General obligation bond K-12 School Facility Series A thru D Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) JP Morgan Securities	7/1/2031 Serial	TIC: 2.694 NIC: 2.988
8/5/2014	\$103,635,000.00	Los Angeles Unified School District CDIAC Number: 2014-1314 General obligation bond K-12 School Facility Series J & Series K Refunding	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Raymond James	1/1/2020 Serial	TIC: 0.696 NIC: 0.723
8/5/2014	\$32,195,000.00	Los Angeles Unified School District CDIAC Number: 2014-1315 General obligation bond K-12 School Facility Series K & Series L Federally Taxable	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Raymond James	7/1/2017 Serial	TIC: 0.696 NIC: 0.723
2/25/2014	\$1,775,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2014-0255 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/25/2014	\$2,225,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2014-1008 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
7/15/2014	\$8,680,000.00	Lynwood Unified School District CDIAC Number: 2014-1092 Bond anticipation note K-12 School Facility Series A Refunding	S:SP-1	Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2017 Term	TIC: 1.45 NIC: 1.539
7/15/2014	\$700,000.00	Lynwood Unified School District CDIAC Number: 2014-1093 Bond anticipation note K-12 School Facility Series B Federally Taxable	S:SP-1	Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2017 Term	TIC: 2.015 NIC: 2.008
7/15/2014	\$10,655,000.00	Lynwood Unified School District CDIAC Number: 2014-1094 General obligation bond K-12 School Facility Series B Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2027 Comb	TIC: 4.13 NIC: 4.09
1/8/2014	\$5,660,000.00	Lynwood Utility Authority CDIAC Number: 2013-1578 Public enterprise revenue bond Multiple Capital Improvements, Public Works Enterprise Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) WAB Investments Inc (TR) The Bank of NY Mellon	6/1/2034 Term	TIC: 4.13
11/14/2014	\$477,693.00	Montebello CDIAC Number: 2014-1784 Certificates of participation/leases Equipment KME Pumper Fire Truck	NR	Neg	(PU) Capital One Pub Funding	12/1/2023 Serial	TIC: 0 NIC: 3.053

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
8/27/2014	\$2,755,000.00	Montebello Public Financing Authority CDIAC Number: 2014-1352 Public lease revenue bond Recreation and Sports Facilities Series A Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2028 Serial	<u>TIC</u> : 2.963 <u>NIC</u> : 3.024
8/27/2014	\$10,040,000.00	Montebello Public Financing Authority CDIAC Number: 2014-1353 Public lease revenue bond Equipment Series B Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2026 Serial	<u>TIC</u> : 2.774 <u>NIC</u> : 3.033
8/27/2014	\$5,395,000.00	Montebello Public Financing Authority CDIAC Number: 2014-1354 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2024 Serial	<u>TIC</u> : 3.528 <u>NIC</u> : 3.535
12/10/2014	\$28,895,000.00	Montebello Unified School District CDIAC Number: 2014-1924 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) Mission Trail Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2033 Serial	<u>TIC</u> : 3.107 <u>NIC</u> : 3.388
3/19/2014	\$18,000,000.00	Montebello Unified School District (LACS) CDIAC Number: 2014-0166 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	<u>TIC</u> : 0.454 <u>NIC</u> : 0.46
9/23/2014	\$10,511,901.00	Monterey Park CDIAC Number: 2014-1363 Certificates of participation/leases Equipment Energy Saving/Water Meter	NR	Neg	(BC) Gilmore & Bell (FA) Isom Adv / Urban Futures (PU) Siemens Public Inc (TR) Wilmington Trust	6/23/2030 Serial	<u>TIC</u> : 0 <u>NIC</u> : 2.809

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/19/2014	\$5,000,000.00	Mountain View School District (LACS) CDIAC Number: 2014-0167 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.425 NIC: 0.431
4/9/2014	\$15,115,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2014-0430 General obligation bond K-12 School Facility Federally Taxable Refunding	S:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2019 Serial	TIC: 2.242 NIC: 2.237
10/7/2014	\$25,920,000.00	Palmdale CDIAC Number: 2014-1544 Certificates of participation/leases Parks, Open Space Refunding	NR	Neg	(BC) Quint & Thimmig (FA) NHA Advisors (PU) TPB Investments Inc	9/1/2032 Term	TIC: 3.72
2/12/2014	\$7,210,000.00	Palmdale School District CDIAC Number: 2014-0066 Certificates of participation/leases K-12 School Facility Vehicles Refunding	S:AA-/A Ins	Neg	(BC) Nixon Peabody (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2021 Serial	TIC: 2.053
2/12/2014	\$13,010,000.00	Palos Verdes Peninsula Unified School District CDIAC Number: 2014-0112 General obligation bond K-12 School Facility Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2027 Serial	TIC: 2.793 NIC: 3.094
2/12/2014	\$7,855,000.00	Palos Verdes Peninsula Unified School District CDIAC Number: 2014-0153 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2021 Serial	TIC: 2.462 NIC: 2.465

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
9/16/2014	\$5,000,000.00	Palos Verdes Peninsula Unified School District CDIAC Number: 2014-1262 Tax and revenue anticipation note Cash Flow, Interim Financing LACS TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2015 Term	TIC: 0.536 NIC: 0.539
4/10/2014	\$16,980,000.00	Pasadena Area Community College District CDIAC Number: 2014-0368 General obligation bond College, University Facility Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2026 Serial	TIC: 2.813 NIC: 2.55
3/6/2014	\$5,985,000.00	Pasadena Unified School District CDIAC Number: 2014-0182 General obligation bond K-12 School Facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	11/1/2019 Serial	TIC: 1.777 NIC: 1.79
3/6/2014	\$96,045,000.00	Pasadena Unified School District CDIAC Number: 2014-0733 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	11/1/2019 Serial	TIC: 1.837 NIC: 1.839
3/19/2014	\$27,000,000.00	Pomona Unified School District (LACS) CDIAC Number: 2014-0168 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.421 NIC: 0.416
5/7/2014	\$12,500,000.00	Redondo Beach CDIAC Number: 2014-0429 Certificates of participation/leases Ports, Marinas Marina	NR	Neg	(FA) Kosmont Realty Corp (PU) Compass Bank	3/1/2027 Term	Variable

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/25/2014	\$7,230,000.00	Redondo Beach Community Financing Authority CDIAC Number: 2014-0418 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2034 Comb	TIC: 3.545 NIC: 3.703
9/16/2014	\$10,225,000.00	Redondo Beach Unified School District CDIAC Number: 2014-1263 Tax and revenue anticipation note Cash Flow, Interim Financing LACS TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2015 Term	TIC: 0.556 NIC: 0.56
11/20/2014	\$46,335,000.00	Redondo Beach Unified School District CDIAC Number: 2014-1819 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 3.666 NIC: 3.816
11/20/2014	\$20,000,000.00	Redondo Beach Unified School District CDIAC Number: 2014-1820 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2039 Comb	TIC: 3.895 NIC: 4.091
3/19/2014	\$4,215,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2014-0169 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.409 NIC: 0.414
7/9/2014	\$6,240,000.00	Rosemead School District CDIAC Number: 2014-0717 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2036 Comb	TIC: 3.551 NIC: 3.61

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
9/4/2014	\$20,060,000.00	Rowland Water District CDIAC Number: 2014-1389 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Nossaman LLP (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) MUFG Union Bank	12/1/2039 Comb	TIC: 3.701 NIC: 3.964
3/19/2014	\$2,875,000.00	San Gabriel Unified School District (LACS) CDIAC Number: 2014-0170 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.396 NIC: 0.401
9/11/2014	\$25,000,000.00	Santa Clarita Community College District CDIAC Number: 2014-1318 General obligation bond College, University Facility	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2039 Comb	TIC: 3.65 NIC: 3.732
10/30/2014	\$144,995,829.00	Santa Monica Community College District CDIAC Number: 2014-1547 General obligation bond College, University Facility Series B	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (FA) First Southwest (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	TIC: 3.905 NIC: 0
7/29/2014	\$30,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2014-0725 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2037 Comb	TIC: 3.34 NIC: 3.459
8/14/2014	\$9,425,000.00	Saugus Union School District CFD No 2006-1 CDIAC Number: 2014-0785 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.44 NIC: 4.406

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
8/27/2014	\$13,480,000.00	Saugus Union School District CFD No 2006-1 CDIAC Number: 2014-1248 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.275 NIC: 4.241
8/27/2014	\$3,400,000.00	Saugus Union School District CFD No 2006-1 CDIAC Number: 2014-1249 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.333 NIC: 4.285
8/28/2014	\$8,535,000.00	Saugus Union School District CFD No 2006-2 CDIAC Number: 2014-0883 Limited tax obligation bond K-12 School Facility William S Hart UnHSD IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.252 NIC: 4.199
9/10/2014	\$8,110,000.00	Saugus Union School District CFD No 2006-2 CDIAC Number: 2014-0884 Limited tax obligation bond K-12 School Facility William S Hart UnHSD IA No 3	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.262 NIC: 4.226
2/25/2014	\$3,410,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2014-0258 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/25/2014	\$2,160,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2014-0981 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	TIC: 0.218 NIC: 0.222

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/13/2014	\$151,880,000.00	Southern California Public Power Authority CDIAC Number: 2014-0191 Public enterprise revenue bond Power Generation/Transmission Apex Series A	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) Goldman Sachs	7/1/2038 Serial	<u>TIC</u> : 4.295
3/13/2014	\$166,980,000.00	Southern California Public Power Authority CDIAC Number: 2014-0192 Public enterprise revenue bond Power Generation/Transmission Apex Series B Federally Taxable	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) Goldman Sachs	7/1/2030 Serial	<u>TIC</u> : 3.59
12/18/2014	\$42,935,000.00	Southern California Public Power Authority CDIAC Number: 2014-1926 Public enterprise revenue bond Power Generation/Transmission San Juan Pwr Unit 3 Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (PU) Banc of America Preferred (TR) US Bank NA	1/1/2017 Term	<u>TIC</u> : 0.79 <u>NIC</u> : 0.79
9/30/2014	\$10,470,000.00	Successor Agency to the Azusa Redevelopment Agency CDIAC Number: 2014-0830 Tax allocation bond Redevelopment, Multiple Purposes Amended/Restated Merged Central Business Dist & West End Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Serial	<u>TIC</u> : 2.853 <u>NIC</u> : 3.023
6/3/2014	\$3,555,000.00	Successor Agency to the Bell Gardens Community Development Commission CDIAC Number: 2014-0569 Tax allocation bond Redevelopment, Multiple Purposes No 1 Area Series A Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Magis Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2022 Serial	<u>TIC</u> : 2.342 <u>NIC</u> : 2.526

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/3/2014	\$6,775,000.00	Successor Agency to the Bell Gardens Community Development Commission CDIAC Number: 2014-0570 Tax allocation bond Redevelopment, Multiple Purposes Central City Area Series B Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Magis Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2029 Comb	TIC: 3.48 NIC: 3.573
6/3/2014	\$11,125,000.00	Successor Agency to the Bell Gardens Community Development Commission CDIAC Number: 2014-0571 Tax allocation bond Redevelopment, Multiple Purposes Central City Area Series C Federally Taxable Refunding	S:AA/BBB Ins	Neg	(BC) Fulbright & Jaworski (FA) Magis Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2031 Comb	TIC: 4.957 NIC: 4.961
4/2/2014	\$26,190,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2014-0288 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (CB) Aleshire & Wynder (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2034 Serial	TIC: 3.507 NIC: 3.587
4/2/2014	\$17,040,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2014-0304 Tax allocation bond Redevelopment, Multiple Purposes Merged & Amended Area Series A Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (CB) Aleshire & Wynder (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2024 Serial	TIC: 2.659 NIC: 2.838
7/17/2014	\$3,380,000.00	Successor Agency to the Claremont Redevelopment Agency CDIAC Number: 2014-1077 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) MUFG Union Bank	9/1/2025 Serial	TIC: 2.427 NIC: 2.667

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/17/2014	\$6,985,000.00	Successor Agency to the Covina Redevelopment Agency CDIAC Number: 2014-2008 Tax allocation bond Redevelopment, Multiple Purposes Revitalization No 1 & 2 Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) The Bank of NY Mellon	12/15/2023 Serial	<u>TIC</u> : 1.601 <u>NIC</u> : 1.699
4/24/2014	\$7,910,000.00	Successor Agency to the Irwindale Community Redevelopment Agency CDIAC Number: 2014-0414 Tax allocation bond Redevelopment, Multiple Purposes City Industrial Dev Non-Housing Refunding	S:AA/A+ Ins	Neg	(BC) Aleshire & Wynder (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	7/15/2025 Serial	<u>TIC</u> : 2.687 <u>NIC</u> : 2.834
4/24/2014	\$2,915,000.00	Successor Agency to the Irwindale Community Redevelopment Agency CDIAC Number: 2014-0415 Tax allocation bond Redevelopment, Multiple Purposes City Industrial Dev Housing Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC</u> : 3.104 <u>NIC</u> : 4.215
10/15/2014	\$20,555,000.00	Successor Agency to the La Mirada Redevelopment Agency CDIAC Number: 2014-1605 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/15/2024 Serial	<u>TIC</u> : 1.945 <u>NIC</u> : 2.155
10/15/2014	\$8,425,000.00	Successor Agency to the La Mirada Redevelopment Agency CDIAC Number: 2014-1606 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/15/2024 Serial	<u>TIC</u> : 2.94 <u>NIC</u> : 2.953

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
8/29/2014	\$3,760,000.00	Successor Agency to the La Puente Community Development Commission CDIAC Number: 2014-1324 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Wolf Co Inc (PU) City National Bank (TR) The Bank of NY Mellon	8/1/2037 Term	<u>TIC: 4.35</u> <u>NIC: 4.35</u>
10/22/2014	\$22,440,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2014-1452 Tax allocation bond Redevelopment, Multiple Purposes Bunker Hill Series N Federally Taxable Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	12/1/2017 Serial	<u>TIC: 1.409</u> <u>NIC: 1.406</u>
10/22/2014	\$148,640,000.00	Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2014-1498 Tax allocation bond Redevelopment, Multiple Purposes Bunker Hill Series M Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	12/1/2028 Comb	<u>TIC: 2.734</u> <u>NIC: 3.045</u>
7/2/2014	\$6,950,000.00	Successor Agency to the South El Monte Improvement District CDIAC Number: 2014-0780 Tax allocation bond Redevelopment, Multiple Purposes Merged Project Area, Series A Refunding	S:AA/A- Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (UW) Stifel Nicolaus & Co Inc	8/1/2036 Comb	<u>TIC: 4.12</u>
7/10/2014	\$29,835,000.00	Successor Agency to the South Gate Community Development Commission CDIAC Number: 2014-1078 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series A Refunding	S:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2025 Serial	<u>TIC: 2.156</u> <u>NIC: 2.374</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
7/17/2014	\$3,920,000.00	Successor Agency to the South Gate Community Development Commission CDIAC Number: 2014-1079 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	9/1/2024 Serial	<u>TIC: 3.478</u> <u>NIC: 3.48</u>
4/30/2014	\$2,498,086.00	Sulphur Springs Union School District CDIAC Number: 2014-0039 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2038 Comb	<u>TIC: 4.456</u>
11/4/2014	\$12,498,506.00	Sulphur Springs Union School District CDIAC Number: 2014-1785 Bond anticipation note K-12 School Facility Series A Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	1/1/2018 Term	<u>TIC: 1.557</u> <u>NIC: 0</u>
11/4/2014	\$16,995,495.00	Sulphur Springs Union School District CDIAC Number: 2014-1786 Bond anticipation note K-12 School Facility Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2019 Term	<u>TIC: 1.838</u> <u>NIC: 0</u>
6/25/2014	\$2,905,000.00	Sulphur Springs Union School District (CSCRPA) CDIAC Number: 2014-1015 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC: 0.219</u> <u>NIC: 0.223</u>
3/5/2014	\$14,545,000.00	Sulphur Springs Union School District CFD No 2002-1 CDIAC Number: 2014-0040 Limited tax obligation bond K-12 School Facility Series A	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2039 Comb	<u>TIC: 4.834</u> <u>NIC: 4.838</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/19/2014	\$2,200,000.00	Temple City Unified School District (LACS) CDIAC Number: 2014-0171 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.366 NIC: 0.371
4/1/2014	\$40,445,000.00	Torrance CDIAC Number: 2013-0829 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:AA	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2044 Comb	TIC: 4.337 NIC: 4.406
6/17/2014	\$31,000,000.00	Torrance CDIAC Number: 2014-0695 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities	7/1/2015 Term	TIC: 0.131 NIC: 0.133
2/12/2014	\$60,003,937.00	Torrance Unified School District CDIAC Number: 2014-0090 General obligation bond K-12 School Facility Measure Y	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	8/1/2039 Serial	TIC: 4.823 NIC: 6.183
2/12/2014	\$35,075,000.00	Torrance Unified School District CDIAC Number: 2014-0091 General obligation bond K-12 School Facility Measure Z	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	8/1/2035 Serial	TIC: 4.158 NIC: 4.323
9/4/2014	\$15,000,000.00	Walnut Valley Unified School District CDIAC Number: 2014-0756 General obligation bond K-12 School Facility Measure S Series C	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2039 Term	TIC: 4.223 NIC: 4.514

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
9/4/2014	\$3,260,000.00	Walnut Valley Unified School District CDIAC Number: 2014-0757 General obligation bond K-12 School Facility Series A Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2026 Serial	TIC: 2.56 NIC: 2.615
9/4/2014	\$6,425,000.00	Walnut Valley Unified School District CDIAC Number: 2014-0758 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2022 Serial	TIC: 2.441 NIC: 2.449
3/19/2014	\$10,000,000.00	Walnut Valley Unified School District (LACS) CDIAC Number: 2014-0172 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.413 NIC: 0.418
1/8/2014	\$2,185,000.00	West Covina Public Financing Authority CDIAC Number: 2013-1588 Public lease revenue bond Public Building Community Ctr Series A Refunding	S:A/A1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Bank of the West (TR) US Bank NA (UW) Gates Cap Corp	8/1/2043 Term	Variable
4/9/2014	\$13,510,000.00	Westside Union School District CDIAC Number: 2014-0362 General obligation bond K-12 School Facility Series A	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	TIC: 2.378 NIC: 2.515
4/9/2014	\$5,000,000.00	Westside Union School District CDIAC Number: 2014-0363 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2019 Serial	TIC: 1.426 NIC: 1.199

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/30/2014	\$66,300,000.00	Whittier CDIAC Number: 2014-1053 Conduit revenue bond Hospital Obligated Group PIH Health Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Barclays Capital Inc	6/1/2044 Term	TIC: 5.6 NIC: 4.776
8/1/2014	\$35,700,000.00	Whittier CDIAC Number: 2014-1054 Loan from a bank or other institution Hospital Obligated Group PIH Health Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) MUFU Union Bank (TR) US Bank NA	6/1/2039 Term	Variable
12/16/2014	\$18,000,000.00	Whittier City School District CDIAC Number: 2014-1843 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Morgan Stanley	8/1/2044 Comb	TIC: 3.793 NIC: 3.912
3/19/2014	\$4,250,000.00	Whittier City School District (LACS) CDIAC Number: 2014-0173 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.418 NIC: 0.424
2/13/2014	\$18,000,000.00	Whittier Union High School District CDIAC Number: 2013-2093 General obligation bond K-12 School Facility Series B	S:AA-	Comp	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Raymond James	8/1/2023 Serial	NIC: 1.723
3/19/2014	\$2,000,000.00	Wiseburn School District (LACS) CDIAC Number: 2014-0174 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/31/2014 Term	TIC: 0.357 NIC: 0.361

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Madera					
2/25/2014	\$605,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2014-0262 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.301 NIC: 0.304
6/25/2014	\$1,170,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2014-0983 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	TIC: 0.409 NIC: 0.415
4/16/2014	\$3,962,800.00	Chowchilla CDIAC Number: 2014-0616 Special assessment bond Street Construction and Improvements Pheasant Run AD No 2013-1 Refunding	NR	Neg	(BC) Jones Hall (PU) Western Alliance Bancorp (TR) US Bank NA	9/1/2027 Term	NIC: 3.87
12/2/2014	\$4,455,000.00	Chowchilla Union High School District CDIAC Number: 2014-1729 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	TIC: 2.95 NIC: 3.19
2/25/2014	\$650,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2014-0238 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/25/2014	\$755,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2014-1004 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Madera					
6/1/2014	\$2,886,000.00	Madera County CDIAC Number: 2014-0652 Certificates of participation/leases Wastewater Collection, Treatment Oakhurst MD No 22A	NR	Neg	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) Madera Co	6/1/2054 Term	<u>TIC</u> : 2.25
6/25/2014	\$2,760,000.00	Madera County Board of Education (CSCRPA) CDIAC Number: 2014-0980 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	<u>TIC</u> : 0.218 <u>NIC</u> : 0.222
10/15/2014	\$992,000.00	Madera County Office of Education CDIAC Number: 2014-1564 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PU) Municipal Asset Mgt	10/24/2029 Term	<u>NIC</u> : 3.475
11/13/2014	\$10,340,000.00	Madera County Public Financing Authority CDIAC Number: 2013-2095 Certificates of participation/leases Prisons, Jails, Correctional Facilities Juvenile Hall Detention Center & Boot Camp	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) CoBiz Financial Svcs (TR) US Bank NA	7/15/2024 Term	<u>TIC</u> : 3.485 <u>NIC</u> : 3.485
1/28/2014	\$16,745,000.00	Madera Unified School District CDIAC Number: 2013-2254 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon	9/1/2033 Term	<u>TIC</u> : 3.87 <u>NIC</u> : 3.87
12/3/2014	\$15,535,000.00	Madera Unified School District CDIAC Number: 2014-1956 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC</u> : 1.848 <u>NIC</u> : 2.006

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Madera</u>							
2/25/2014	\$965,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2014-0265 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.301 NIC: 0.304
6/25/2014	\$1,160,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2014-1021 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.229 NIC: 0.233
<u>Marin</u>							
8/1/2014	\$1,449,489.90	Bel Marin Keys Community Services District CFD No 2001-1 NR CDIAC Number: 2014-1032 Limited tax obligation bond Multiple Capital Improvements, Public Works Marine Fac Imp Refunding		Neg	(BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin	9/1/2022 Term	TIC: 2.74 NIC: 2.818
8/1/2014	\$3,100,510.00	Bel Marin Keys Community Services District CFD No 2001-2 NR CDIAC Number: 2014-1033 Limited tax obligation bond Multiple Capital Improvements, Public Works Dredging & Marine Imp Refunding		Neg	(BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin	9/1/2022 Term	TIC: 2.74 NIC: 2.719
2/26/2014	\$3,000,000.00	Lagunitas School District CDIAC Number: 2013-2301 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	NIC: 4.675
9/29/2014	\$19,000,000.00	Larkspur-Corte Madera School District CDIAC Number: 2014-1304 General obligation bond K-12 School Facility Series A	S:AAA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	8/1/2044 Comb	TIC: 3.557

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Marin</u>					
7/22/2014	\$429,712.00	Marin County CDIAC Number: 2014-1025 Special assessment bond Wastewater Collection, Treatment Marshall Phase 2 AD	NR	Neg	(BC) Quint & Thimmig (PU) WestAmerica Bank (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC</u> : 4.603
6/1/2014	\$15,436,841.00	Novato CFD No 1 CDIAC Number: 2014-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Vintage Oaks Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) BBVA Compass (TR) US Bank NA	8/1/2026 Term	<u>NIC</u> : 3.53
5/1/2014	\$13,094,690.00	Novato CFD No 1994-1 CDIAC Number: 2014-0896 Limited tax obligation bond Multiple Capital Improvements, Public Works Hamilton Field Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Bank of Marin (TR) US Bank NA	9/1/2025 Term	<u>TIC</u> : 2.89 <u>NIC</u> : 2.886
6/1/2014	\$345,000.00	Novato CFD No 2014-1 CDIAC Number: 2013-2280 Limited tax obligation bond Parks, Open Space Pacheco Valle	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Novato (TR) Novato	8/1/2029 Term	<u>TIC</u> : 4.5
8/26/2014	\$3,000,000.00	Novato Fire Protection District CDIAC Number: 2014-1277 Certificates of participation/leases Public Building Station 64	NR	Neg	(BC) Jones Hall (PU) Bank of the West	8/1/2024 Term	<u>NIC</u> : 1.9
9/9/2014	\$53,630,000.00	Novato Unified School District CDIAC Number: 2014-1325 General obligation bond K-12 School Facility Series A Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC</u> : 2.793 <u>NIC</u> : 2.489

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Marin</u>							
5/21/2014	\$9,415,000.00	Ross Elementary School District CDIAC Number: 2014-0562 General obligation bond K-12 School Facility Refunding	S:AAA	Comp	(BC) Quint & Thimmig (FA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2031 Comb	<u>TIC</u> : 2.956
11/4/2014	\$30,155,000.00	Ross Valley Public Financing Authority CDIAC Number: 2014-1836 Public enterprise revenue bond Wastewater Collection, Treatment Sanitary District No 1	S:AA/A+ F:A+ Ins	Comp	(BC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2040 Comb	<u>TIC</u> : 3.51 <u>NIC</u> : 0
1/21/2014	\$300,000.00	Strawberry Recreation District CDIAC Number: 2014-0058 General obligation bond Recreation and Sports Facilities Zone IV Series B	NR	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Westamerica Bank (TR) The Bank of NY Mellon	8/1/2024 Term	<u>TIC</u> : 2.98
10/28/2014	\$55,120,000.00	Tamalpais Union High School District CDIAC Number: 2014-1455 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Corp Trust (UW) RBC Capital Mkts LLC	8/1/2031 Serial	<u>TIC</u> : 2.579 <u>NIC</u> : 2.856
<u>Mariposa</u>							
8/15/2014	\$2,953,678.00	Mariposa County CDIAC Number: 2014-1513 Certificates of participation/leases Equipment Fire Vehicles Refunding	NR	Neg	(BC) Mariposa Co (FA) Cooperman & Associates (PU) Bank of the West	7/15/2023 Term	<u>TIC</u> : 2.1 <u>NIC</u> : 2.1
<u>Mendocino</u>							
6/5/2014	\$2,962,000.00	Fort Bragg CDIAC Number: 2014-0779 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Meyers Nave (PU) Compass Bank	10/1/2023 Term	<u>NIC</u> : 3.06

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Mendocino</u>							
10/7/2014	\$4,545,000.00	Fort Bragg Unified School District CDIAC Number: 2014-1149 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (PU) Umpqua Bank (TR) The Bank of NY Mellon	8/1/2027 Term	<u>TIC</u> : 2.84 <u>NIC</u> : 2.84
9/30/2014	\$2,000,000.00	Round Valley Unified School District CDIAC Number: 2014-1399 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	8/1/2044 Comb	<u>TIC</u> : 4.15 <u>NIC</u> : 4.193
<u>Merced</u>							
4/2/2014	\$2,999,465.00	Delhi Unified School District CDIAC Number: 2014-0087 Bond anticipation note Project, Interim Financing	S:SP-1+	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2019 Term	<u>TIC</u> : 2.095
7/31/2014	\$2,100,000.00	Le Grand Union High School District CDIAC Number: 2014-1068 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2044 Comb	<u>TIC</u> : 4.35 <u>NIC</u> : 4.394
10/1/2014	\$3,157,373.00	Livingston Union School District CDIAC Number: 2014-1750 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (PU) Zions First Natl Bank (TR) US Bank NA	11/1/2024 Term	<u>TIC</u> : 2.78 <u>NIC</u> : 2.78
10/2/2014	\$11,458,568.00	Merced City School District CDIAC Number: 2014-1372 General obligation bond K-12 School Facility	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC</u> : 3.961

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Merced					
3/5/2014	\$5,500,000.00	Merced Community College District (CCCFA) CDIAC Number: 2014-0133 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2014 Serial	TIC: 0.505 NIC: 0.512
8/13/2014	\$30,685,000.00	Merced Irrigation District CDIAC Number: 2014-0862 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Sutter Securities	10/1/2038 Comb	TIC: 3.631 NIC: 3.875
8/13/2014	\$725,000.00	Merced Irrigation District CDIAC Number: 2014-0863 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Sutter Securities	10/1/2017 Serial	TIC: 1.394 NIC: 1.389
8/18/2014	\$25,000,000.00	Merced Irrigation District CDIAC Number: 2014-1152 Other note Power Generation/Transmission Hydroelectric System	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Wells Fargo Bank NA	8/17/2017 Term	Variable
8/18/2014	\$25,000,000.00	Merced Irrigation District CDIAC Number: 2014-1153 Other note Power Generation/Transmission Hydroelectric System Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Wells Fargo Bank NA	8/17/2017 Term	Variable
9/18/2014	\$1,800,000.00	Merced River School District CDIAC Number: 2014-1207 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	TIC: 4.942 NIC: 4.54

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Merced</u>							
11/26/2014	\$1,500,000.00	Planada Elementary School District CDIAC Number: 2014-1759 General obligation bond K-12 School Facility	S:AA /A+ Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	TIC: 0 NIC: 0 Variable
12/17/2014	\$22,897,284.00	Successor Agency to the Los Banos Redevelopment Agency CDIAC Number: 2014-1050 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg	(BC) Weist Law Firm (FA) Kosmont Realty Corp (PU) TPB Investments Inc (TR) Wilmington Trust	9/1/2035 Term	TIC: 4.222 NIC: 4.217
12/17/2014	\$3,153,415.00	Successor Agency to the Los Banos Redevelopment Agency CDIAC Number: 2014-1051 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg	(BC) Weist Law Firm (FA) Kosmont Realty Corp (PU) TPB Investments Inc (TR) Wilmington Trust	9/1/2018 Term	TIC: 5.003 NIC: 5
<u>Mono</u>							
5/22/2014	\$5,895,000.00	Eastern Sierra Unified School District CDIAC Number: 2014-0613 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2030 Term	TIC: 2.95 NIC: 2.95
<u>Monterey</u>							
2/25/2014	\$2,500,000.00	King City Union Elementary School District (CSCRPA) CDIAC Number: 2014-0268 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	TIC: 0.274 NIC: 0.278

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
9/15/2014	\$1,520,000.00	King City Union School District CDIAC Number: 2014-1330 Certificates of participation/leases K-12 School Facility Portable Classrooms	NR	Neg	(BC) Kronick Moskovitz (FA) CA Capital Leasing (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	9/15/2024 Term	TIC: 3.25 NIC: 0
9/24/2014	\$3,180,000.00	King City Union School District CDIAC Number: 2014-1393 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	7/31/2015 Term	TIC: 0.428 NIC: 0.434
11/1/2014	\$1,276,958.00	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2014-1875 Certificates of participation/leases K-12 School Facility Series A	NR	Neg	(BC) Jones Hall (FA) School Services of CA Inc (PU) TCM Fund	Term	Variable
6/25/2014	\$7,880,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2014-1009 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
8/1/2014	\$4,755,901.00	Moss Landing Harbor District CDIAC Number: 2014-0835 Loan from a bank or other institution Ports, Marinas Harbor Enterprise Refunding	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank	8/1/2030 Term	TIC: 2.85 NIC: 2.85
5/14/2014	\$15,500,000.00	North Monterey County Unified School District CDIAC Number: 2014-0287 General obligation bond K-12 School Facility Series A	S:A+ M:A1	Neg	(BC) Quint & Thimmig (FA) CA Financial Service (TR) Union Bank NA (UW) Piper Jaffray & Co	5/1/2044 Comb	TIC: 4.098

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Monterey</u>					
9/1/2014	\$3,130,505.00	Pacific Grove CDIAC Number: 2014-0572 Certificates of participation/leases Recreation and Sports Facilities Golf Course Federally Taxable Refunding	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank (TR) The Bank of NY Mellon	8/1/2030 Term	<u>TIC:</u> 4.35 <u>NIC:</u> 4.35
6/25/2014	\$6,295,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2014-0991 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC:</u> 0.209 <u>NIC:</u> 0.213
1/1/2014	\$2,812,000.00	Salinas CDIAC Number: 2014-0124 Certificates of participation/leases Public Building Animal Shelter Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	9/1/2032 Term	<u>TIC:</u> 4.02 <u>NIC:</u> 4.02
1/29/2014	\$13,253,000.00	Salinas CDIAC Number: 2014-0126 Certificates of participation/leases Multiple Capital Improvements, Public Works Monterey Street Parking Garage Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	9/1/2033 Term	<u>TIC:</u> 4.02 <u>NIC:</u> 4.02
10/1/2014	\$21,908,000.00	Salinas CDIAC Number: 2014-1534 Certificates of participation/leases Equipment Energy Savings Program	NR	Neg	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap (TR) Deutsche Bank Trust Co	11/1/2032 Term	<u>TIC:</u> 3.02 <u>NIC:</u> 3.03
1/15/2014	\$27,815,000.00	Salinas Valley Solid Waste Authority CDIAC Number: 2014-0005 Public enterprise revenue bond Solid Waste Recovery Facilities Series A Subject to Alternative Minimum Tax Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2031 Comb	<u>TIC:</u> 4.699 <u>NIC:</u> 4.815

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
1/15/2014	\$3,575,000.00	Salinas Valley Solid Waste Authority CDIAC Number: 2014-0151 Public enterprise revenue bond Solid Waste Recovery Facilities Series B Federally Taxable Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2023 Serial	TIC: 4.699 NIC: 4.815
5/22/2014	\$3,670,000.00	Salinas Valley Solid Waste Authority CDIAC Number: 2014-0855 Certificates of participation/leases Equipment Federally Taxable	NR	Neg	(PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	8/1/2019 Serial	NIC: 3.08
11/20/2014	\$3,005,000.00	Soledad CDIAC Number: 2014-1902 Special assessment bond Flood Control, Storm Drainage The Vineyards ReAD No 2000-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2030 Serial	TIC: 3.578 NIC: 3.621
7/30/2014	\$22,000,000.00	Soledad Unified School District CDIAC Number: 2014-0804 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A1 Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Fidelity Cap Mkts	8/1/2044 Comb	TIC: 4.02 NIC: 4.027
4/23/2014	\$7,000,000.00	Spreckels Union School District CDIAC Number: 2013-0350 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) CA Financial Service (TR) US Bank NA (UW) OConnor & Co Sec	2/1/2039 Comb	TIC: 3.939 NIC: 3.968
12/16/2014	\$9,140,000.00	Successor Agency to the Seaside Redevelopment Agency CDIAC Number: 2014-1909 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Refunding	S:AA-	Neg	(BC) Richards Watson (FA) C M de Crinis (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	TIC: 2.311 NIC: 2.428

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Napa</u>					
3/20/2014	\$15,590,000.00	Napa County CDIAC Number: 2014-0207 Certificates of participation/leases Multiple Capital Improvements, Public Works	S:AA+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	6/1/2024 Serial	<u>TIC</u> : 2.098 <u>NIC</u> : 2.233
12/17/2014	\$8,145,000.00	Successor Agency to the Napa Community Redevelopment Agency CDIAC Number: 2014-1619 Tax allocation bond Redevelopment, Multiple Purposes Parkway Plaza & Soscol Gateway Series A Refunding	S:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	9/1/2019 Serial	<u>NIC</u> : 1.374
12/17/2014	\$2,270,000.00	Successor Agency to the Napa Community Redevelopment Agency CDIAC Number: 2015-0084 Tax allocation bond Redevelopment, Multiple Purposes Parkway Plaza & Soscol Gateway Series B Refunding	S:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	9/1/2016 Serial	<u>NIC</u> : 1.374
		<u>Nevada</u>					
12/16/2014	\$4,287,988.00	Grass Valley CDIAC Number: 2014-1928 Certificates of participation/leases Multiple Capital Improvements, Public Works OpTerra Energy	NR	Neg	(BC) Quint & Thimmig (PU) City National Bank (TR) Deutsche Bank Natl Trust	9/24/2035 Term	<u>TIC</u> : 3.9
3/28/2014	\$5,222,000.00	Sierra Lakes County Water District CDIAC Number: 2014-0308 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) USDA Rural Utilities	3/28/2042 Serial	<u>TIC</u> : 2.75

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Nevada</u>							
7/17/2014	\$7,973,974.00	Sierra Lakes County Water District CDIAC Number: 2014-0922 Special assessment bond Wastewater Collection, Treatment AD No 2011-1 Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) US Dept of Agriculture	9/2/2053 Serial	<u>TIC: 2.75</u>
1/16/2014	\$10,489,700.00	Truckee Donner Public Utility District CFD No 03-1 CDIAC Number: 2014-0043 Limited tax obligation bond Multiple Capital Improvements, Public Works Old Greenwood Refunding	NR	Neg	(BC) Stradling Yocca (PU) WAB Investments Inc (TR) The Bank of NY Mellon	9/1/2032 Serial	<u>TIC: 4.179</u> <u>NIC: 4.18</u>
<u>Orange</u>							
1/23/2014	\$32,270,000.00	Aliso Viejo CFD No 2005-01 CDIAC Number: 2014-0030 Limited tax obligation bond Multiple Capital Improvements, Public Works Glenwood Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC: 4.499</u> <u>NIC: 4.654</u>
3/6/2014	\$5,375,000.00	Anaheim City School District CDIAC Number: 2014-0180 General obligation bond K-12 School Facility Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2023 Serial	<u>TIC: 2.06</u> <u>NIC: 2.274</u>
3/6/2014	\$45,710,000.00	Anaheim City School District CDIAC Number: 2014-0181 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2023 Serial	<u>TIC: 3.075</u> <u>NIC: 3.095</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
8/7/2014	\$15,000,000.00	Anaheim Housing Authority CDIAC Number: 2014-1155 Conduit revenue bond Multifamily Housing Village Center Apts Series A	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wilmington Trust	3/1/2047 Term	TIC: 0 NIC: 0 Variable
11/5/2014	\$252,725,000.00	Anaheim Public Financing Authority CDIAC Number: 2014-0339 Public lease revenue bond Convention Center Convention Ctr Expansion Series A Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	5/1/2046 Comb	TIC: 4.371 NIC: 4.608
11/5/2014	\$6,200,000.00	Anaheim Public Financing Authority CDIAC Number: 2014-0340 Public lease revenue bond Convention Center Convention Ctr Expansion Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	5/1/2016 Serial	TIC: 1.035 NIC: 1.035
1/28/2014	\$1,630,000.00	Brea CFD No 1996-1 CDIAC Number: 2014-0031 Limited tax obligation bond Multiple Capital Improvements, Public Works Downtown Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	9/1/2021 Term	TIC: 2.58
8/12/2014	\$18,555,000.00	Brea Community Benefit Financing Authority CDIAC Number: 2014-1166 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA-	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/1/2044 Comb	TIC: 3.891 NIC: 4.202
9/25/2014	\$21,070,000.00	Buena Park School District CDIAC Number: 2014-1373 General obligation bond K-12 School Facility Series A & B	S:AA-	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb	TIC: 3.809 NIC: 3.973

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
2/27/2014	\$26,245,000.00	Dana Point CFD No 2006-1 CDIAC Number: 2014-0054 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>NIC: 4.822</u>
1/2/2014	\$1,899,616,568.00	Foothill/Eastern Transportation Corridor Agency CDIAC Number: 2013-1301 Public enterprise revenue bond Bridges and Highways Series A & C Refunding	NR Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	1/15/2053 Comb	<u>TIC: 6.065</u>
1/2/2014	\$375,000,000.00	Foothill/Eastern Transportation Corridor Agency CDIAC Number: 2014-0065 Public enterprise revenue bond Bridges and Highways Series B Refunding	S:BBB- M:Ba1 F:BBB-	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	1/15/2053 Term	<u>TIC: 0</u> <u>Variable</u>
12/3/2014	\$13,695,000.00	Fountain Valley Public Financing Authority CDIAC Number: 2014-1361 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	7/1/2034 Serial	<u>TIC: 2.961</u> <u>NIC: 3.148</u>
2/26/2014	\$6,810,000.00	Fullerton CDIAC Number: 2014-0101 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AAA	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stern Brothers & Co	9/1/2033 Comb	<u>TIC: 3.374</u> <u>NIC: 3.672</u>
4/30/2014	\$7,570,000.00	Fullerton CFD No 2 CDIAC Number: 2014-0584 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stern Brothers & Co	9/1/2044 Comb	<u>TIC: 4.909</u> <u>NIC: 4.94</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
8/20/2014	\$6,080,000.00	Fullerton School District CDIAC Number: 2014-1135 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2026 Serial	TIC: 1.984 NIC: 2.13
10/1/2014	\$1,062,924.00	Huntington Beach CDIAC Number: 2014-1596 Certificates of participation/leases Equipment City's Streetlight System	NR	Neg	(BC) Kronick Moskowitz (FA) The PFM Group (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	11/1/2024 Serial	TIC: 3.4 NIC: 0
8/28/2014	\$565,000.00	Huntington Beach City School District CDIAC Number: 2014-1358 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2021 Serial	TIC: 1.329 NIC: 1.403
8/28/2014	\$9,245,000.00	Huntington Beach City School District CDIAC Number: 2014-1359 General obligation bond K-12 School Facility Series A Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2021 Serial	TIC: 2.025 NIC: 2.145
10/30/2014	\$15,295,000.00	Huntington Beach Public Financing Authority CDIAC Number: 2014-1681 Public lease revenue bond Public Building Senior Center Series A	S:AA F:AA+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	9/1/2034 Serial	TIC: 3.024 NIC: 3.118
2/20/2014	\$74,860,000.00	Irvine CDIAC Number: 2014-0210 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21 Group One Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	9/1/2044 Serial	TIC: 5.051

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
3/14/2014	\$14,460,000.00	Irvine CDIAC Number: 2014-0459 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 04-20 Group Four	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	9/2/2044 Serial	<u>NIC: 4.816</u>
8/6/2014	\$72,700,000.00	Irvine CFD No 2013-3 CDIAC Number: 2014-1276 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No1	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>NIC: 4.764</u>
6/26/2014	\$35,500,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2014-0771 Limited tax obligation bond K-12 School Facility Series A	S:AA-/A-1+ M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank NA	9/1/2053 Term	<u>TIC: 2.484</u> <u>NIC: 2.469</u>
10/29/2014	\$100,965,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2014-1570 Limited tax obligation bond K-12 School Facility Series B	S:A+/A-1 M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Sumitomo Mitsui Bk Corp (TR) The Bank of NY Mellon (UW) US Bank Municipal Security	9/1/2054 Term	<u>Variable</u>
10/29/2014	\$100,825,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2014-1579 Limited tax obligation bond K-12 School Facility Series C	S:AA-/A-1+ M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank Municipal Security	9/1/2054 Term	<u>Variable</u>
2/4/2014	\$21,315,000.00	Moulton Niguel Water District CDIAC Number: 2014-0095 General obligation bond Water Supply, Storage, Distribution ID Nos 6 & 7 Refunding	S:AA+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2019 Serial	<u>TIC: 0.612</u> <u>NIC: 0.651</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
1/7/2014	\$325,405,000.00	Orange County CDIAC Number: 2013-2290 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Orange Co (TR) US Bank NA	6/30/2015 Serial	TIC: 0.77 NIC: 0.77
1/15/2014	\$57,585,000.00	Orange County CFD No 2002-1 CDIAC Number: 2014-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank NA	8/15/2033 Comb	TIC: 4.148 NIC: 4.277
1/15/2014	\$46,960,000.00	Orange County CFD No 2003-1 CDIAC Number: 2014-0009 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank NA	8/15/2034 Comb	TIC: 4.202 NIC: 4.324
1/28/2014	\$36,540,000.00	Orange County CFD No 2004-1 CDIAC Number: 2014-0075 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	8/15/2034 Serial	TIC: 4.601 NIC: 4.73
1/28/2014	\$31,380,000.00	Orange County CFD No 2004-1 CDIAC Number: 2014-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Compass Mortgage Corp (TR) US Bank NA	8/15/2027 Term	TIC: 3.31 NIC: 3.31
6/17/2014	\$44,000,000.00	Orange County Fire Authority CDIAC Number: 2014-0661 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Orange Co Fire Auth (UW) Morgan Stanley	6/30/2015 Term	TIC: 0.31

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
7/9/2014	\$85,090,000.00	Orange County Sanitation District CDIAC Number: 2014-0898 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	S:AAA M:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) MUFG Union Bank (UW) JP Morgan Securities	2/1/2027 Serial	TIC: 2.344 NIC: 2.626
10/1/2014	\$120,850,000.00	Orange County Sanitation District CDIAC Number: 2014-1380 Revenue anticipation note Wastewater Collection, Treatment Series B Refunding	S:AAA F:AAA/F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) MUFG Union Bank (UW) JP Morgan Securities	11/15/2016 Serial	TIC: 0.411 NIC: 0.43
10/15/2014	\$70,585,000.00	Rancho Santiago Community College District CDIAC Number: 2014-1438 General obligation bond College, University Facility Santa Ana College ID No 1 Series A	S:AA M:Aa2	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb	TIC: 3.534 NIC: 0
10/22/2014	\$1,392,760,000.00	San Joaquin Hills Transportation Corridor Agency CDIAC Number: 2014-1303 Public enterprise revenue bond Bridges and Highways Toll Road Series Sr A & Jr B Refunding	S:BBB-/BB+ F:BBB-/BB+	Neg	(BC) Stradling Yocca (FA) Pacific Financial (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	1/15/2050 Comb	TIC: 4.747 NIC: 4.879
11/14/2014	\$20,361,090.00	San Juan Basin Authority CDIAC Number: 2014-1782 Public enterprise revenue bond Water Supply, Storage, Distribution Groundwater Recovery Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon	12/1/2034 Term	TIC: 3.85 NIC: 3.85
11/14/2014	\$19,922,771.00	San Juan Capistrano CDIAC Number: 2014-1783 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) GE Government Finance Inc (TR) The Bank of NY Mellon	12/1/2034 Term	TIC: 3.68 NIC: 3.68

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
6/6/2014	\$45,060,000.00	Santa Ana CDIAC Number: 2014-0829 Certificates of participation/leases Multiple Capital Improvements, Public Works Police Admin/Holding Fac & City Hall Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) TPB Investments Inc (TR) US Bank NA	1/1/2028 Term	<u>TIC</u> :3.412
7/22/2014	\$15,690,000.00	Santa Ana Financing Authority CDIAC Number: 2014-1172 Revenue bond (Pool) Water Supply, Storage, Distribution Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2031 Serial	<u>TIC</u> :2.964 <u>NIC</u> : 3.28
6/3/2014	\$385,000.00	Santa Margarita Water District CDIAC Number: 2014-0871 General obligation bond Water Supply, Storage, Distribution Imp Dist No 2 Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank NA	8/1/2017 Serial	<u>TIC</u> :0 <u>NIC</u> : 0
6/3/2014	\$445,000.00	Santa Margarita Water District CDIAC Number: 2014-0872 General obligation bond Water Supply, Storage, Distribution Imp Dist No 2A Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank NA	8/1/2017 Serial	<u>TIC</u> : 0 <u>NIC</u> : 0
6/3/2014	\$1,690,000.00	Santa Margarita Water District CDIAC Number: 2014-0873 General obligation bond Water Supply, Storage, Distribution Imp Dist No 3 Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank NA	8/1/2020 Serial	<u>TIC</u> :0 <u>NIC</u> : 0
6/3/2014	\$6,810,000.00	Santa Margarita Water District CDIAC Number: 2014-0874 General obligation bond Water Supply, Storage, Distribution Imp Dist No 3A Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank NA	8/1/2020 Serial	<u>TIC</u> :0 <u>NIC</u> : 0

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
6/3/2014	\$32,280,000.00	Santa Margarita Water District CDIAC Number: 2014-0875 General obligation bond Water Supply, Storage, Distribution Imp Dist No 4 Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank NA	8/1/2020 Serial	TIC: 0 NIC: 0
6/3/2014	\$14,375,000.00	Santa Margarita Water District CDIAC Number: 2014-0876 General obligation bond Water Supply, Storage, Distribution Imp Dist No 4A Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank NA	8/1/2020 Serial	TIC: 0 NIC: 0
6/3/2014	\$9,355,000.00	Santa Margarita Water District CDIAC Number: 2014-0877 General obligation bond Water Supply, Storage, Distribution Imp Dist No 4B Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank NA	8/1/2032 Comb	TIC: 0 NIC: 0
8/26/2014	\$32,810,000.00	Santa Margarita Water District CFD No 99-1 CDIAC Number: 2014-1278 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	TIC: 3.524 NIC: 3.74
6/3/2014	\$65,340,000.00	Santa Margarita/Dana Point Authority CDIAC Number: 2014-0878 Revenue bond (Pool) Multiple Capital Improvements, Public Works ID Nos 2,2A,3,3A,4,4A & 4B Series A	S:AA F:AA+	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Comb	TIC: 1.583 NIC: 1.762
5/8/2014	\$1,546,930.82	Seal Beach CDIAC Number: 2014-0516 Certificates of participation/leases Equipment Energy Conservation	NR	Neg	(BC) Richards Watson (PU) Municipal Finance Corp (TR) Deutsche Bank Natl Trust	11/8/2025 Serial	TIC: 3.4

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
1/15/2014	\$64,545,000.00	South Orange County Public Financing Authority CDIAC Number: 2014-0006 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2002-1 & 2003-1 Ladera Ranch Series A	S:BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	8/15/2034 Serial	TIC: 4.221 NIC: 4.427
1/15/2014	\$40,000,000.00	South Orange County Public Financing Authority CDIAC Number: 2014-0007 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2002-1 & 2003-1 Ladera Ranch Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) WAB Investments Inc (TR) US Bank NA	8/15/2034 Term	TIC: 4.09 NIC: 4.09
6/26/2014	\$38,810,000.00	Successor Agency to the Garden Grove Community Development Agency CDIAC Number: 2014-0763 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA /A Ins	Neg	(BC) Stradling Yocca (FA) Springsted Incorporated (EN) Build America (TR) US Bank NA (UW) Mitsubishi UFJ Securities	10/1/2029 Serial	TIC: 2.827 NIC: 3.086
8/19/2014	\$14,090,000.00	Successor Agency to the Orange County Development Agency CDIAC Number: 2014-0726 Tax allocation bond Redevelopment, Multiple Purposes Neighborhood Development and Preservation Refunding	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Compass Mortgage Corp (TR) US Bank NA	9/1/2022 Term	TIC: 2.75 NIC: 2.75
11/5/2014	\$28,850,000.00	Successor Agency to the Orange Redevelopment Agency CDIAC Number: 2014-1494 Tax allocation bond Redevelopment, Multiple Purposes Merged & Amended Area Series A Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2023 Serial	TIC: 2.147
3/28/2014	\$15,745,000.00	Tustin Unified School District CFD No 07-1 CDIAC Number: 2014-0077 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Tustin USD FA (TR) US Bank NA	9/1/2048 Comb	TIC: 5.165

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Orange</u>					
3/28/2014	\$85,055,000.00	Tustin Unified School District CFD No 14-1 CDIAC Number: 2014-0103 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Tustin USD FA (TR) US Bank NA	9/1/2048 Comb	<u>TIC: 5.165</u>
3/28/2014	\$100,800,000.00	Tustin Unified School District Financing Authority CDIAC Number: 2014-0211 Revenue bond (Pool) K-12 School Facility CFD Nos 07-1 & 14-1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Diversified Real Estate (TR) US Bank NA	9/1/2048 Comb	<u>TIC: 5.165</u>
		<u>Placer</u>					
8/8/2014	\$2,081,149.00	Foresthill Public Utility District CDIAC Number: 2014-0318 Loan from a bank or other institution Water Supply, Storage, Distribution Sugar Pine Dam and Reservoir Conveyance Act Refunding	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank (TR) The Bank of NY Mellon	11/1/2028 Term	<u>TIC: 2.95</u> <u>NIC: 2.95</u>
12/2/2014	\$5,680,000.00	Lincoln CFD No 2005-1 CDIAC Number: 2014-2014 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Series A	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2043 Comb	<u>TIC: 4.778</u> <u>NIC: 4.646</u>
8/14/2014	\$3,000,000.00	Loomis Union School District CDIAC Number: 2014-1177 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG-1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Raymond James	9/2/2015 Term	<u>TIC: 0.167</u>
10/1/2014	\$550,000.00	Newcastle Elementary School District CDIAC Number: 2014-1489 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	10/1/2029 Term	<u>TIC: 4.15</u> <u>NIC: 0</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Placer					
4/1/2014	\$33,780,000.00	North Lake Tahoe Public Financing Authority CDIAC Number: 2013-0534 Public lease revenue bond Public Building S Placer Justice Ctr Courthouse Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Raymond James	12/1/2027 Serial	TIC: 2.766 NIC: 3.021
7/24/2014	\$19,320,000.00	Northstar Community Services District CFD No 1 CDIAC Number: 2014-0954 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2026 Serial	TIC: 4.129 NIC: 4.261
4/10/2014	\$3,813,685.00	Rocklin Stanford Ranch CFD No 3 CDIAC Number: 2014-0403 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) City National Bank (TR) Union Bank NA	11/1/2020 Term	TIC: 2.4 NIC: 2.4
12/4/2014	\$14,355,000.00	Roseville CFD No 1 CDIAC Number: 2014-0850 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2044 Comb	TIC: 5.166 NIC: 5.091
7/24/2014	\$16,485,000.00	Roseville Finance Authority CDIAC Number: 2014-0851 Public enterprise revenue bond Power Generation/Transmission Refunding	S:A+ F:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2034 Serial	TIC: 4.016 NIC: 4.3
7/10/2014	\$1,043,840.00	South Placer Regional Transportation Authority CDIAC Number: 2014-0833 Public lease revenue bond Public Building Series A Refunding	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank (TR) MUFU Union Bank	12/1/2028 Term	TIC: 3.25 NIC: 3.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Placer</u>							
7/10/2014	\$1,191,849.00	South Placer Regional Transportation Authority CDIAC Number: 2014-0834 Public lease revenue bond Public Building Series B Federally Taxable Refunding	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank (TR) MUFG Union Bank	12/1/2022 Term	TIC: 3.2 NIC: 3.2
8/7/2014	\$29,120,000.00	South Placer Wastewater Authority CDIAC Number: 2014-0423 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2017 Term	Variable
8/19/2014	\$10,740,000.00	Successor Agency to the Roseville Redevelopment Agency CDIAC Number: 2014-1397 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2033 Serial	TIC: 3.195 NIC: 3.284
8/14/2014	\$4,000,000.00	Western Placer Unified School District CDIAC Number: 2014-1180 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG-1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Raymond James	9/2/2015 Term	TIC: 0.167
<u>Riverside</u>							
2/25/2014	\$3,410,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2014-0234 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/25/2014	\$6,315,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2014-0995 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/16/2014	\$8,025,000.00	Banning Unified School District CDIAC Number: 2014-0948 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2027 Serial	TIC: 2.906
2/25/2014	\$3,205,000.00	Banning Unified School District (CSCRPA) CDIAC Number: 2014-0261 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.301 NIC: 0.304
6/25/2014	\$3,710,000.00	Banning Unified School District (CSCRPA) CDIAC Number: 2014-0997 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
5/1/2014	\$7,285,000.00	Beaumont Unified School District CDIAC Number: 2014-0413 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	9/1/2022 Serial	TIC: 1.96 NIC: 2.04
8/5/2014	\$2,855,000.00	Calimesa CFD No 2012-1 CDIAC Number: 2014-0766 Limited tax obligation bond Multiple Capital Improvements, Public Works Singleton Heights IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Southwest Securities (TR) MUFG Union Bank	9/1/2044 Comb	TIC: 4.699 NIC: 4.591
5/20/2014	\$2,925,000.00	Calimesa Financing Authority CDIAC Number: 2014-0444 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 5 Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Jefferies LLC	12/1/2038 Comb	TIC: 3.633 NIC: 3.651

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/22/2014	\$7,195,000.00	Corona CFD No 86-2 CDIAC Number: 2014-0535 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodlake Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon	9/1/2019 Term	<u>NIC: 2.49</u>
5/22/2014	\$5,495,000.00	Corona CFD No 89-1 CDIAC Number: 2014-0533 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon	9/1/2020 Term	<u>NIC: 2.7</u>
5/22/2014	\$7,350,000.00	Corona CFD No 89-1 CDIAC Number: 2014-0538 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon	9/1/2020 Term	<u>NIC: 2.7</u>
5/22/2014	\$9,525,000.00	Corona CFD No 97-2 CDIAC Number: 2014-0534 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon	9/1/2023 Term	<u>NIC: 3.16</u>
12/1/2014	\$12,005,000.00	Corona-Norco Unified School District CFD No 04-1 CDIAC Number: 2014-1989 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank (TR) US Bank NA	9/1/2036 Term	<u>TIC: 4.151</u> <u>NIC: 4.15</u>
12/23/2014	\$5,315,000.00	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2014-1990 Revenue bond (Pool) K-12 School Facility CFD No 04-2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank (TR) US Bank NA	9/1/2036 Term	<u>TIC: 4.151</u> <u>NIC: 4.15</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/4/2014	\$18,895,000.00	Desert Sands Unified School District CDIAC Number: 2014-0657 Certificates of participation/leases K-12 School Facility Indio HS Site	S:AA/A+ M:A1	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	3/1/2029 Serial	TIC: 2.94 NIC: 3.057
5/23/2014	\$12,187,324.68	Desert Sands Unified School District CDIAC Number: 2014-0742 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Energy Conservation Facility	NR	Neg	(BC) Stradling Yocca (PU) Green Campus Partners (TR) US Bank NA	2/1/2020 Term	TIC: 1.99
6/10/2014	\$48,645,000.00	Eastern Municipal Water District CDIAC Number: 2014-0594 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:A-1+/AA- M:VMIG1/Aa3 F:F1+/AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Union Bank NA (UW) Bank of America Merrill	7/1/2046 Term	Variable
10/7/2014	\$45,175,000.00	Eastern Municipal Water District CDIAC Number: 2014-1419 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:A-1+/AA- M:VMIG1/Aa3 F:F1+/AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	7/1/2046 Term	TIC: 0 NIC: 0 Variable
10/29/2014	\$54,765,000.00	Eastern Municipal Water District CDIAC Number: 2014-1429 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series C Refunding	S:A-1+/AA- M:VMIG1/Aa3 F:F1+/AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Citigroup Global Markets	7/1/2030 Term	TIC: 0 NIC: 0 Variable
6/4/2014	\$5,920,000.00	Eastern Municipal Water District CFD No 2002-06 CDIAC Number: 2014-0693 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.409 NIC: 4.38

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/30/2014	\$9,009,000.00	Eastern Municipal Water District CFD No 2002-06 CDIAC Number: 2014-0953 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill Imp Area B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	9/1/2035 Term	<u>TIC</u> : 3.849 <u>NIC</u> : 3.85
8/6/2014	\$4,595,000.00	Eastern Municipal Water District CFD No 2005-47 CDIAC Number: 2014-1224 Limited tax obligation bond Wastewater Collection, Treatment IA A The Lakes	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC</u> : 4.514 <u>NIC</u> : 4.462
2/20/2014	\$1,818,000.00	Elsinore Valley Municipal Water District CFD No 2002-1 CDIAC Number: 2014-0320 Limited tax obligation bond Multiple Capital Improvements, Public Works Oakmont II Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Elsinore Vly MWD FA (TR) Union Bank NA	9/1/2034 Comb	<u>TIC</u> : 4.2 <u>NIC</u> : 4.2
2/20/2014	\$3,634,000.00	Elsinore Valley Municipal Water District CFD No 2003-1 CDIAC Number: 2014-0321 Limited tax obligation bond Multiple Capital Improvements, Public Works Watermark Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Elsinore Vly MWD FA (TR) Union Bank NA	9/1/2034 Comb	<u>TIC</u> : 4.2 <u>NIC</u> : 4.2
2/20/2014	\$1,340,000.00	Elsinore Valley Municipal Water District CFD No 2003-2 CDIAC Number: 2014-0322 Limited tax obligation bond Multiple Capital Improvements, Public Works Greer Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Elsinore Vly MWD FA (TR) Union Bank NA	9/1/2034 Comb	<u>TIC</u> : 4.2 <u>NIC</u> : 4.2
2/20/2014	\$6,792,000.00	Elsinore Valley Municipal Water District Financing Authority CDIAC Number: 2014-0042 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2002-1, 2003-1 & 2003-2 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Western Alliance Bancorp (TR) Union Bank NA	9/1/2034 Term	<u>TIC</u> : 4.2 <u>NIC</u> : 4.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/2/2014	\$93,170,000.00	Hemet Unified School District CDIAC Number: 2014-1829 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	8/1/2038 Comb	TIC: 3.422 NIC: 0
6/25/2014	\$6,675,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2014-1005 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
7/30/2014	\$1,752,000.00	Indio CDIAC Number: 2014-0924 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-1 Shadow Hills Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFU Union Bank	9/2/2029 Term	TIC: 3.55 NIC: 3.55
7/30/2014	\$1,402,000.00	Indio CDIAC Number: 2014-0925 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-2 AD The Encantos at Villa Montego & Monticello III Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFU Union Bank	9/2/2029 Term	TIC: 3.55 NIC: 3.55
7/30/2014	\$4,038,000.00	Indio CDIAC Number: 2014-0926 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-3 Indian Palms Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFU Union Bank	9/2/2029 Term	TIC: 3.55 NIC: 3.55
7/30/2014	\$1,343,000.00	Indio CDIAC Number: 2014-0927 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-5 Sunburst Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFU Union Bank	9/2/2029 Term	TIC: 3.55 NIC: 3.55

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/30/2014	\$1,627,000.00	Indio CDIAC Number: 2014-0928 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-6 Shadow Hills Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	9/2/2029 Serial	<u>TIC: 3.55</u> <u>NIC: 3.55</u>
7/22/2014	\$7,554,000.00	Indio CFD No 2005-1 CDIAC Number: 2014-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Talavera Imp Area No 2 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	9/1/2036 Term	<u>TIC: 4.029</u> <u>NIC: 4.03</u>
7/22/2014	\$8,337,000.00	Indio CFD No 2005-1 CDIAC Number: 2014-0751 Limited tax obligation bond Multiple Capital Improvements, Public Works Talavera Improv Area No 1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	9/1/2036 Term	<u>TIC: 4.029</u> <u>NIC: 4.03</u>
7/22/2014	\$8,499,000.00	Indio CFD No 2006-1 CDIAC Number: 2014-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works Sonora Wells Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	9/1/2036 Term	<u>TIC: 4.029</u> <u>NIC: 4.03</u>
7/22/2014	\$24,390,000.00	Indio Finance Authority CDIAC Number: 2014-0761 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2005-1, IA Nos 1 & 2, CFD 2006-1	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) City National Bank (TR) MUFG Union Bank	9/1/2036 Term	<u>TIC: 4.029</u> <u>NIC: 4.03</u>
7/30/2014	\$10,162,000.00	Indio Finance Authority CDIAC Number: 2014-0923 Revenue bond (Pool) Multiple Capital Improvements, Public Works AD Nos 2003-1, 2003-2, 2003-3, 2003-5, & 2003-6	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) GE Government Finance Inc (TR) MUFG Union Bank	9/2/2029 Term	<u>TIC: 3.55</u> <u>NIC: 3.55</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/30/2014	\$9,110,000.00	Jurupa Community Services District CFD No 11 CDIAC Number: 2014-1211 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 3.833 NIC: 4.11
7/30/2014	\$10,895,000.00	Jurupa Community Services District CFD No 12 CDIAC Number: 2014-1212 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 3.833 NIC: 4.11
7/30/2014	\$6,570,000.00	Jurupa Community Services District CFD No 16 CDIAC Number: 2014-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2034 Comb	TIC: 3.75 NIC: 4.028
7/30/2014	\$13,985,000.00	Jurupa Community Services District CFD No 17 CDIAC Number: 2014-1214 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2036 Comb	TIC: 3.91 NIC: 4.184
7/30/2014	\$13,805,000.00	Jurupa Community Services District CFD No 2 CDIAC Number: 2014-1209 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2032 Comb	TIC: 3.685 NIC: 3.968
7/30/2014	\$7,775,000.00	Jurupa Community Services District CFD No 21 CDIAC Number: 2014-1215 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2036 Comb	TIC: 3.91 NIC: 4.185

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/30/2014	\$11,945,000.00	Jurupa Community Services District CFD No 25 CDIAC Number: 2014-1216 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2042 Comb	TIC: 4.072 NIC: 4.341
2/20/2014	\$7,885,000.00	Jurupa Community Services District CFD No 27 CDIAC Number: 2014-0100 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.902 NIC: 4.874
3/5/2014	\$6,145,000.00	Jurupa Community Services District CFD No 28 CDIAC Number: 2014-0102 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.759 NIC: 4.751
7/30/2014	\$6,015,000.00	Jurupa Community Services District CFD No 30 CDIAC Number: 2014-1217 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2037 Comb	TIC: 3.972 NIC: 4.245
7/30/2014	\$2,980,000.00	Jurupa Community Services District CFD No 32 CDIAC Number: 2014-1218 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2036 Comb	TIC: 3.91 NIC: 4.184
6/25/2014	\$8,265,000.00	Jurupa Community Services District CFD No 33 CDIAC Number: 2014-0868 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 1 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.503 NIC: 4.581

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/25/2014	\$7,600,000.00	Jurupa Community Services District CFD No 33 CDIAC Number: 2014-0869 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 2 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.502 NIC: 4.581
7/30/2014	\$6,025,000.00	Jurupa Community Services District CFD No 38-1 CDIAC Number: 2014-1219 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2042 Comb	TIC: 4.204 NIC: 4.464
12/9/2014	\$2,115,000.00	Jurupa Community Services District CFD No 42 CDIAC Number: 2014-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.001 NIC: 3.958
6/30/2014	\$7,925,000.00	Jurupa Community Services District CFD No 7 CDIAC Number: 2014-1210 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2035 Comb	TIC: 3.83 NIC: 4.107
7/30/2014	\$97,030,000.00	Jurupa Public Financing Authority CDIAC Number: 2014-1208 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series A Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: 3.897 NIC: 4.176
2/25/2014	\$10,170,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2014-0263 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.301 NIC: 0.304

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/11/2014	\$2,100,000.00	Jurupa Unified School District CFD No 6 CDIAC Number: 2014-1943 Limited tax obligation bond K-12 School Facility Zone 1 Series A	NR	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	TIC: 4.148 NIC: 0
1/14/2014	\$7,505,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2013-2129 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA D	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	9/1/2044 Serial	TIC: 5.627 NIC: 5.655
7/23/2014	\$10,895,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2014-0765 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	9/1/2034 Serial	TIC: 4.261 NIC: 4.391
7/23/2014	\$7,315,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2014-0770 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	9/1/2040 Serial	TIC: 4.261 NIC: 4.391
1/14/2014	\$7,505,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2013-2128 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2003-2 Canyon Hills IA D Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) OConnor & Co Sec (TR) Union Bank NA	9/1/2044 Comb	TIC: 5.627 NIC: 5.655
7/23/2014	\$18,210,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2014-0764 Revenue bond (Pool) Multiple Capital Improvements, Public Works Canyon Hills IA A & C Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	TIC: 4.261 NIC: 4.391

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/25/2014	\$21,830,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2014-0271 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series O	S:SP-2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	TIC: 0.875 NIC: 0.884
6/25/2014	\$29,770,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2014-1022 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	2/27/2015 Term	TIC: 0.604 NIC: 0.609
6/12/2014	\$9,498,600.00	Lake Elsinore Unified School District CFD No 2004-3 CDIAC Number: 2014-0745 Limited tax obligation bond K-12 School Facility Water/Wastewater Facs Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Zions First Natl Bank	9/1/2035 Serial	TIC: 4.25
6/12/2014	\$6,534,900.00	Lake Elsinore Unified School District CFD No 2005-1 CDIAC Number: 2014-0746 Limited tax obligation bond K-12 School Facility IA No A Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Zions First Natl Bank	9/1/2035 Serial	TIC: 4.25
6/12/2014	\$6,605,600.00	Lake Elsinore Unified School District CFD No 2005-3 CDIAC Number: 2014-0748 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Zions First Natl Bank	9/1/2035 Serial	TIC: 4.25
9/11/2014	\$10,330,000.00	Lake Elsinore Unified School District CFD No 2006-2 CDIAC Number: 2014-0935 Limited tax obligation bond K-12 School Facility IA No A	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 0 NIC: 4.382

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/29/2014	\$4,230,000.00	Menifee Union School District CDIAC Number: 2014-1023 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>NIC</u> : 3.176
12/1/2014	\$25,130,000.00	Menifee Union School District CDIAC Number: 2014-1966 Certificates of participation/leases K-12 School Facility Southshore ES Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Banc of Am Lease & Cap (TR) US Bank NA	12/17/2031 Term	<u>TIC</u> : 1.02
6/12/2014	\$3,780,000.00	Menifee Union School District CFD No 2004-6 CDIAC Number: 2014-0902 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>NIC</u> : 4.478
11/19/2014	\$6,565,000.00	Menifee Union School District CFD No 2006-1 CDIAC Number: 2014-1859 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>NIC</u> : 4.159
12/11/2014	\$16,755,000.00	Menifee Union School District CFD No 2011-1 CDIAC Number: 2014-1858 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>NIC</u> : 4.768
11/1/2014	\$2,700,000.00	Mission Springs Water District CDIAC Number: 2014-1174 Certificates of participation/leases Solid Waste Recovery Facilities Project J-1 & D-2 Sewer Area	NR	Neg	(BC) Stradling Yocca (FA) Meridian Capital LLC (PU) Compass Bank	9/2/2029 Term	<u>TIC</u> : 3.95 <u>NIC</u> : 3.95

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/6/2014	\$25,325,000.00	Moreno Valley Public Financing Authority CDIAC Number: 2014-1588 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2035 Comb	TIC: 3.893 NIC: 3.998
2/13/2014	\$13,280,000.00	Moreno Valley Unified School District CDIAC Number: 2014-0130 Certificates of participation/leases K-12 School Facility Refunding	S:AA-/A Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2027 Serial	TIC: 3.434 NIC: 3.556
8/19/2014	\$5,225,000.00	Moreno Valley Unified School District CFD No 2004-2 CDIAC Number: 2014-0904 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	9/1/2035 Term	TIC: 3.899 NIC: 3.9
8/20/2014	\$26,220,000.00	Moreno Valley Unified School District CFD No 2004-6 CDIAC Number: 2014-0905 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	9/1/2036 Term	TIC: 4.149 NIC: 4.15
2/25/2014	\$11,165,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2014-0264 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.301 NIC: 0.304
6/25/2014	\$2,605,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2014-1010 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/15/2014	\$20,235,000.00	Murrieta Valley Unified School District Public Financing Authority CDIAC Number: 2014-1043 Revenue bond (Pool) K-12 School Facility CFD Nos 90-1, 98-1, 98-2, 98-3, 2001-2 & 2002-5 Series A Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) City National Bank (TR) Zions First Natl Bank	9/1/2037 Comb	<u>NIC</u> : 3.868
7/24/2014	\$45,550,000.00	Palm Springs Financing Authority CDIAC Number: 2014-1176 Public lease revenue bond Convention Center Refunding	S:AA/AA Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Serial	<u>TIC</u> : 3.799 <u>NIC</u> : 4.037
7/17/2014	\$100,085,000.00	Palm Springs Unified School District CDIAC Number: 2014-0827 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Bank of America Merrill	8/1/2036 Serial	<u>TIC</u> : 3.237
6/25/2014	\$760,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2014-1020 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.229 <u>NIC</u> : 0.233
1/16/2014	\$1,505,000.00	Perris CFD No 2001-1 CDIAC Number: 2013-2242 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 1 Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2033 Comb	<u>NIC</u> : 4.804
1/16/2014	\$6,390,000.00	Perris CFD No 2001-1 CDIAC Number: 2013-2243 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 3 Series C Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2033 Comb	<u>NIC</u> : 4.751

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/16/2014	\$4,270,000.00	Perris CFD No 2001-1 CDIAC Number: 2013-2244 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 2 Series B Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2033 Comb	<u>NIC: 4.75</u>
9/18/2014	\$6,015,000.00	Perris CFD No 2001-1 CDIAC Number: 2014-1284 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 6 Series D Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2038 Comb	<u>TIC: 4.128</u> <u>NIC: 4.153</u>
9/18/2014	\$7,910,000.00	Perris CFD No 2001-1 CDIAC Number: 2014-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 7 Series E Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2038 Comb	<u>NIC: 4.201</u>
2/11/2014	\$16,215,000.00	Perris CFD No 2001-2 CDIAC Number: 2014-0127 Limited tax obligation bond Other Capital Improvements, Public Works Villages of Avalon Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2032 Comb	<u>TIC: 4.689</u> <u>NIC: 4.737</u>
11/13/2014	\$3,435,000.00	Perris CFD No 2003-1 CDIAC Number: 2014-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Chaparral Ridge Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2033 Serial	<u>TIC: 3.649</u> <u>NIC: 3.665</u>
10/9/2014	\$2,465,000.00	Perris CFD No 2004-1 CDIAC Number: 2014-1486 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2034 Comb	<u>TIC: 3.666</u> <u>NIC: 3.676</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/17/2014	\$4,695,000.00	Perris CFD No 2004-2 CDIAC Number: 2014-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities Series D Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2034 Comb	TIC: 3.875 NIC: 3.897
7/24/2014	\$8,615,000.00	Perris CFD No 2004-3 CDIAC Number: 2014-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Ranch IA No 1 Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2034 Comb	TIC: 3.942 NIC: 3.947
6/4/2014	\$2,825,000.00	Perris CFD No 2006-1 CDIAC Number: 2014-0627 Limited tax obligation bond Multiple Capital Improvements, Public Works Meritage Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2038 Serial	TIC: 4.485 NIC: 4.58
8/27/2014	\$12,340,000.00	Perris Elementary School District CDIAC Number: 2014-1237 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	TIC: 3.834 NIC: 0
2/10/2014	\$1,705,000.00	Perris Elementary School District CFD No 2002-1 CDIAC Number: 2014-0037 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	9/1/2032 Term	TIC: 4.2
1/16/2014	\$12,165,000.00	Perris Joint Powers Authority CDIAC Number: 2013-2245 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2001-1 May Farms IA Nos 1, 2 & 3 Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2033 Comb	TIC: 4.79 NIC: 4.839

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/4/2014	\$2,825,000.00	Perris Joint Powers Authority CDIAC Number: 2014-0628 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2006-1 Meritage Series B Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2038 Comb	TIC: 4.485 NIC: 4.58
7/17/2014	\$8,615,000.00	Perris Joint Powers Authority CDIAC Number: 2014-0973 Revenue bond (Pool) Multiple Capital Improvements, Public Works Monument Ranch CFD No 2004-3 IA 1 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2034 Comb	TIC: 3.942 NIC: 3.947
7/17/2014	\$4,695,000.00	Perris Joint Powers Authority CDIAC Number: 2014-0975 Revenue bond (Pool) Multiple Capital Improvements, Public Works Corman Leigh Communities CFD No 2004-2 Series D	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2034 Comb	TIC: 3.875 NIC: 3.897
9/18/2014	\$13,925,000.00	Perris Joint Powers Authority CDIAC Number: 2014-1283 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2001-1 May Farms IA Nos 6 & 7 Series E	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2038 Comb	NIC: 4.201
10/9/2014	\$2,465,000.00	Perris Joint Powers Authority CDIAC Number: 2014-1485 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2004-1 Series F	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2034 Comb	TIC: 3.666 NIC: 3.676
11/13/2014	\$3,435,000.00	Perris Joint Powers Authority CDIAC Number: 2014-1526 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2003-1 Series G	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2033 Serial	TIC: 3.649 NIC: 3.665

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/6/2014	\$26,510,000.00	Perris Union High School District CDIAC Number: 2014-1551 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2026 Serial	TIC: 2.575 NIC: 0
3/25/2014	\$3,000,000.00	Riverside CDIAC Number: 2013-2134 Certificates of participation/leases Convention Center Riverside Convention Ctr	NR	Neg	(PU) Compass Mortgage Corp	4/3/2034 Term	Variable
5/8/2014	\$30,940,000.00	Riverside CDIAC Number: 2014-0514 Bond anticipation note Insurance and Pension Funds Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2015 Term	TIC: 0.944 NIC: 0.942
6/25/2014	\$50,000,000.00	Riverside CDIAC Number: 2014-0680 Public enterprise revenue bond Wastewater Collection, Treatment Issue A	NR	Neg	(BC) Stradling Yocca (PU) Wells Fargo Municipal Cap (TR) US Bank NA	8/1/2039 Serial	Variable
4/30/2014	\$29,130,000.00	Riverside Community College District CDIAC Number: 2014-0631 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	TIC: 3.129 NIC: 3.429
4/30/2014	\$43,960,000.00	Riverside Community College District CDIAC Number: 2014-0637 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2024 Serial	TIC: 3.099 NIC: 3.113

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		Riverside					
2/25/2014	\$4,970,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2014-0246 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/5/2014	\$250,000,000.00	Riverside County CDIAC Number: 2014-0601 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/30/2015 Term	TIC: 0.149 NIC: 0.151
10/1/2014	\$99,360,000.00	Riverside County CDIAC Number: 2014-1423 Tax anticipation note Cash Flow, Interim Financing Series D Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/14/2015 Term	TIC: 0.183 NIC: 0.186
10/1/2014	\$815,000.00	Riverside County CDIAC Number: 2014-1424 Tax anticipation note Cash Flow, Interim Financing Series E Federally Taxable Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/14/2015 Term	TIC: 0.393 NIC: 0.394
5/6/2014	\$10,890,000.00	Riverside County Asset Leasing Corporation CDIAC Number: 2014-0411 Public lease revenue bond Public Building Historic Courthouse Series A Refunding	S:AA-	Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Raymond James	11/1/2033 Serial	Variable
5/6/2014	\$7,605,000.00	Riverside County Asset Leasing Corporation CDIAC Number: 2014-0412 Public lease revenue bond Public Building Historic Courthouse Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Raymond James	11/1/2019 Serial	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/20/2014	\$14,390,000.00	Riverside County CFD No 03-1 CDIAC Number: 2014-1682 Limited tax obligation bond Street Construction and Improvements Newport Rd Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2030 Comb	<u>TIC</u> : 3.024 <u>NIC</u> : 3.118
5/8/2014	\$27,480,000.00	Riverside County Public Financing Authority CDIAC Number: 2014-0372 Tax allocation bond Redevelopment, Multiple Purposes Indian Wells Series A-T Federally Taxable	S:A	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) MUFG Union Bank (UW) Citigroup Global Markets	9/1/2022 Serial	<u>TIC</u> : 3.458 <u>NIC</u> : 3.486
5/8/2014	\$6,505,000.00	Riverside County Public Financing Authority CDIAC Number: 2014-0373 Tax allocation bond Redevelopment, Multiple Purposes Indian Wells Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	9/1/2020 Serial	<u>TIC</u> : 1.965 <u>NIC</u> : 2.121
12/9/2014	\$11,110,000.00	Riverside County Public Financing Authority CDIAC Number: 2014-1281 Tax allocation bond Multiple Capital Improvements, Public Works Hemet	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets	9/1/2030 Serial	<u>TIC</u> : 3.06 <u>NIC</u> : 3.164
6/11/2014	\$64,425,000.00	San Gorgonio Memorial Health Care District CDIAC Number: 2014-0828 General obligation bond Health Care Facilities Refunding	M:A3	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Comb	<u>TIC</u> : 4.494
6/5/2014	\$1,800,000.00	San Jacinto CDIAC Number: 2014-0803 Pension obligation bonds Insurance and Pension Funds PERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (PU) Rabobank NA	7/1/2021 Term	<u>NIC</u> : 5

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/9/2014	\$40,235,000.00	San Jacinto Unified School District CDIAC Number: 2014-1857 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	TIC: 3.158 NIC: 3.444
11/6/2014	\$4,530,000.00	Successor Agency to the Blythe Redevelopment Agency CDIAC Number: 2014-1562 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Stinson Securities	5/1/2038 Comb	TIC: 4.304 NIC: 4.242
9/18/2014	\$46,140,000.00	Successor Agency to the Cathedral City Redevelopment Agency CDIAC Number: 2014-1420 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Serial	TIC: 3.467 NIC: 0
9/18/2014	\$15,630,000.00	Successor Agency to the Cathedral City Redevelopment Agency CDIAC Number: 2014-1421 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Refunding	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	TIC: 3.439 NIC: 0
9/18/2014	\$11,985,000.00	Successor Agency to the Cathedral City Redevelopment Agency CDIAC Number: 2014-1422 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series C Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Comb	TIC: 4.583 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/2/2014	\$9,250,000.00	Successor Agency to the Coachella Redevelopment Agency CDIAC Number: 2014-1113 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	TIC: 3.38 NIC: 3.471
12/9/2014	\$11,110,000.00	Successor Agency to the Hemet Redevelopment Agency CDIAC Number: 2014-2117 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) MUFG Union Bank	9/1/2030 Serial	Variable
5/8/2014	\$27,480,000.00	Successor Agency to the Indian Wells Redevelopment Agency CDIAC Number: 2014-1140 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) MUFG Union Bank	9/1/2022 Term	TIC: 3.458 NIC: 3.486
5/8/2014	\$6,505,000.00	Successor Agency to the Indian Wells Redevelopment Agency CDIAC Number: 2014-1141 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (PU) Riverside Co PFA (TR) MUFG Union Bank	9/1/2020 Term	TIC: 1.965 NIC: 2.121
6/17/2014	\$65,600,000.00	Successor Agency to the La Quinta Redevelopment Agency CDIAC Number: 2014-0741 Tax allocation bond Redevelopment, Multiple Purposes Areas Nos 1 & 2, Series A Refunding	S:AA- Ins	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (UW) Southwest Securities	9/1/2034 Serial	TIC: 3.596
7/23/2014	\$10,970,000.00	Successor Agency to the Norco Community Redevelopment Agency CDIAC Number: 2014-0654 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (EN) Build America (UW) Southwest Securities	3/1/2032 Comb	NIC: 3.879

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/23/2014	\$20,525,000.00	Successor Agency to the Norco Community Redevelopment Agency CDIAC Number: 2014-0655 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (EN) Build America (UW) Southwest Securities	3/1/2030 Comb	<u>NIC</u> : 3.628
7/22/2014	\$15,635,000.00	Successor Agency to the Palm Springs Community Redevelopment Agency CDIAC Number: 2014-1175 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC</u> : 3.204 <u>NIC</u> : 3.513
9/9/2014	\$36,465,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2014-1063 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC</u> : 4.038 <u>NIC</u> : 4.177
9/10/2014	\$19,620,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2014-1064 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC</u> : 3.639 <u>NIC</u> : 3.786
9/10/2014	\$28,130,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2014-1065 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities Series D Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC</u> : 3.688 <u>NIC</u> : 3.819

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/10/2014	\$16,545,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2014-1066 Tax allocation bond Redevelopment, Multiple Purposes I-215 Series E Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC</u> : 3.729 <u>NIC</u> : 3.847
9/24/2014	\$61,250,000.00	Successor Agency to the Riverside Redevelopment Agency CDIAC Number: 2014-1035 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC</u> : 2.798 <u>NIC</u> : 3.083
9/24/2014	\$1,730,000.00	Successor Agency to the Riverside Redevelopment Agency CDIAC Number: 2014-1036 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2024 Serial	<u>TIC</u> : 3.353 <u>NIC</u> : 3.341
6/25/2014	\$6,405,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2014-1017 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.219 <u>NIC</u> : 0.223
8/27/2014	\$4,355,000.00	Temecula Valley Unified School District CFD No 2011-1 CDIAC Number: 2014-0946 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC</u> : 4.1 <u>NIC</u> : 4.083
5/1/2014	\$15,740,000.00	Val Verde Unified School District CDIAC Number: 2014-0548 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2014 Term	<u>TIC</u> : 0.784

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/6/2014	\$19,600,000.00	Val Verde Unified School District Financing Authority CDIAC Number: 2014-0052 Revenue bond (Pool) K-12 School Facility Refunding	S:AA/BBB+ Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) McFarlin & Anderson	10/1/2028 Serial	TIC: 3.73 NIC: 3.789
1/10/2014	\$203,077.00	Western Riverside Council of Governments CDIAC Number: 2014-0016 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 140110-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	TIC: 5.95
1/10/2014	\$30,329.00	Western Riverside Council of Governments CDIAC Number: 2014-0017 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 140110-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	TIC: 6.95
1/10/2014	\$41,312.00	Western Riverside Council of Governments CDIAC Number: 2014-0018 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 140110-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	TIC: 7.75
1/10/2014	\$418,497.00	Western Riverside Council of Governments CDIAC Number: 2014-0019 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 140110-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	TIC: 7.95
1/10/2014	\$652,335.00	Western Riverside Council of Governments CDIAC Number: 2014-0020 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 140110-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	TIC: 8.25

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/10/2014	\$674,276.00	Western Riverside Council of Governments CDIAC Number: 2014-0021 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 140110-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
1/10/2014	\$1,382,708.00	Western Riverside Council of Governments CDIAC Number: 2014-0022 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140110-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
1/17/2014	\$93,780.00	Western Riverside Council of Governments CDIAC Number: 2014-0045 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 1401117-WR-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
1/17/2014	\$13,557.00	Western Riverside Council of Governments CDIAC Number: 2014-0046 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 1401117-WR-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
1/17/2014	\$62,829.00	Western Riverside Council of Governments CDIAC Number: 2014-0047 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 1401117-WR-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
1/17/2014	\$122,801.00	Western Riverside Council of Governments CDIAC Number: 2014-0048 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 1401117-WR-PB-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/17/2014	\$246,408.00	Western Riverside Council of Governments CDIAC Number: 2014-0049 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 1401117-WR-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
1/17/2014	\$348,491.00	Western Riverside Council of Governments CDIAC Number: 2014-0050 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 1401117-WR-PB-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
1/17/2014	\$885,320.00	Western Riverside Council of Governments CDIAC Number: 2014-0051 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 1401117-WR-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
1/24/2014	\$1,168,154.00	Western Riverside Council of Governments CDIAC Number: 2014-0068 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140124-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
1/24/2014	\$328,030.00	Western Riverside Council of Governments CDIAC Number: 2014-0069 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 140124-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
1/24/2014	\$308,616.00	Western Riverside Council of Governments CDIAC Number: 2014-0070 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 140124-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/24/2014	\$136,053.00	Western Riverside Council of Governments CDIAC Number: 2014-0071 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 140124-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
1/24/2014	\$47,522.00	Western Riverside Council of Governments CDIAC Number: 2014-0072 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 140124-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
1/24/2014	\$62,211.00	Western Riverside Council of Governments CDIAC Number: 2014-0073 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 140124-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 6.95</u>
1/24/2014	\$204,348.00	Western Riverside Council of Governments CDIAC Number: 2014-0074 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 140124-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
1/31/2014	\$143,561.00	Western Riverside Council of Governments CDIAC Number: 2014-0113 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140131-WR-PB-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
1/31/2014	\$18,757.00	Western Riverside Council of Governments CDIAC Number: 2014-0114 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 140131-WR-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
1/31/2014	\$329,547.00	Western Riverside Council of Governments CDIAC Number: 2014-0115 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140131-WR-PB-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
1/31/2014	\$198,647.00	Western Riverside Council of Governments CDIAC Number: 2014-0116 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140131-WR-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
1/31/2014	\$318,585.00	Western Riverside Council of Governments CDIAC Number: 2014-0117 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140131-WR-PB-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
1/31/2014	\$976,613.00	Western Riverside Council of Governments CDIAC Number: 2014-0118 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140131-WR-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
2/7/2014	\$172,740.00	Western Riverside Council of Governments CDIAC Number: 2014-0139 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140207-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
2/7/2014	\$27,141.00	Western Riverside Council of Governments CDIAC Number: 2014-0140 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 140207-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/7/2014	\$281,684.00	Western Riverside Council of Governments CDIAC Number: 2014-0141 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140207-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
2/7/2014	\$99,882.00	Western Riverside Council of Governments CDIAC Number: 2014-0142 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 140207-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
2/7/2014	\$384,717.00	Western Riverside Council of Governments CDIAC Number: 2014-0143 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140207-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
2/7/2014	\$1,101,098.00	Western Riverside Council of Governments CDIAC Number: 2014-0144 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140207-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
2/14/2014	\$183,203.00	Western Riverside Council of Governments CDIAC Number: 2014-0184 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140214-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
2/14/2014	\$29,923.00	Western Riverside Council of Governments CDIAC Number: 2014-0185 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 140214-CA-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/14/2014	\$217,899.00	Western Riverside Council of Governments CDIAC Number: 2014-0186 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140214-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
2/14/2014	\$18,463.00	Western Riverside Council of Governments CDIAC Number: 2014-0187 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140214-CA-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
2/14/2014	\$462,777.00	Western Riverside Council of Governments CDIAC Number: 2014-0188 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140214-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
2/14/2014	\$1,139,771.00	Western Riverside Council of Governments CDIAC Number: 2014-0189 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140214-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
2/21/2014	\$54,339.00	Western Riverside Council of Governments CDIAC Number: 2014-0212 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140221-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
2/21/2014	\$281,725.00	Western Riverside Council of Governments CDIAC Number: 2014-0213 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140221-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/21/2014	\$43,175.00	Western Riverside Council of Governments CDIAC Number: 2014-0214 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140221-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
2/21/2014	\$260,502.00	Western Riverside Council of Governments CDIAC Number: 2014-0215 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140221-CA-PB-R15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
2/21/2014	\$974,415.00	Western Riverside Council of Governments CDIAC Number: 2014-0216 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140221-WR-PB-R20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
2/28/2014	\$98,400.00	Western Riverside Council of Governments CDIAC Number: 2014-0291 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140228-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
2/28/2014	\$365,733.00	Western Riverside Council of Governments CDIAC Number: 2014-0292 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140228-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
2/28/2014	\$41,668.51	Western Riverside Council of Governments CDIAC Number: 2014-0293 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140228-CA-PB-R20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/28/2014	\$472,854.00	Western Riverside Council of Governments CDIAC Number: 2014-0294 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140228-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
2/28/2014	\$908,790.00	Western Riverside Council of Governments CDIAC Number: 2014-0295 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140228-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
3/7/2014	\$131,837.00	Western Riverside Council of Governments CDIAC Number: 2014-0325 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140307-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
3/7/2014	\$314,981.00	Western Riverside Council of Governments CDIAC Number: 2014-0326 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140307-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
3/7/2014	\$14,263.00	Western Riverside Council of Governments CDIAC Number: 2014-0327 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 140307-CA-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
3/7/2014	\$504,792.00	Western Riverside Council of Governments CDIAC Number: 2014-0328 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140307-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/7/2014	\$13,944.00	Western Riverside Council of Governments CDIAC Number: 2014-0329 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 140307-CA-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.25</u>
3/7/2014	\$1,373,492.00	Western Riverside Council of Governments CDIAC Number: 2014-0330 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140307-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
3/14/2014	\$186,279.00	Western Riverside Council of Governments CDIAC Number: 2014-0349 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140314-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
3/14/2014	\$25,306.00	Western Riverside Council of Governments CDIAC Number: 2014-0350 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 140314-CA-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 7.75</u>
3/14/2014	\$84,378.00	Western Riverside Council of Governments CDIAC Number: 2014-0351 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140314-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
3/14/2014	\$318,732.00	Western Riverside Council of Governments CDIAC Number: 2014-0352 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140314-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/14/2014	\$931,009.00	Western Riverside Council of Governments CDIAC Number: 2014-0353 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140314-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
3/21/2014	\$116,092.00	Western Riverside Council of Governments CDIAC Number: 2014-0384 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140321-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
3/21/2014	\$216,615.00	Western Riverside Council of Governments CDIAC Number: 2014-0385 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140321-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
3/21/2014	\$616,692.00	Western Riverside Council of Governments CDIAC Number: 2014-0386 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140321-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
3/21/2014	\$993,111.00	Western Riverside Council of Governments CDIAC Number: 2014-0387 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140321-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
3/28/2014	\$235,316.00	Western Riverside Council of Governments CDIAC Number: 2014-0425 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140328-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/28/2014	\$217,394.00	Western Riverside Council of Governments CDIAC Number: 2014-0426 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140328-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
3/28/2014	\$657,454.00	Western Riverside Council of Governments CDIAC Number: 2014-0427 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140328-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
3/28/2014	\$1,045,032.00	Western Riverside Council of Governments CDIAC Number: 2014-0428 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140328-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
4/4/2014	\$108,700.00	Western Riverside Council of Governments CDIAC Number: 2014-0455 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140404-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
4/4/2014	\$298,236.00	Western Riverside Council of Governments CDIAC Number: 2014-0456 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140404-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
4/4/2014	\$557,785.00	Western Riverside Council of Governments CDIAC Number: 2014-0457 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140404-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/4/2014	\$1,240,120.00	Western Riverside Council of Governments CDIAC Number: 2014-0458 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140404-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
4/11/2014	\$135,948.00	Western Riverside Council of Governments CDIAC Number: 2014-0518 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140411-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
4/11/2014	\$376,847.00	Western Riverside Council of Governments CDIAC Number: 2014-0519 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140411-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
4/11/2014	\$597,789.00	Western Riverside Council of Governments CDIAC Number: 2014-0520 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140411-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
4/11/2014	\$1,338,885.00	Western Riverside Council of Governments CDIAC Number: 2014-0521 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140411-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
4/18/2014	\$242,361.00	Western Riverside Council of Governments CDIAC Number: 2014-0551 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140418-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Best Best & Krieger (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/18/2014	\$158,240.00	Western Riverside Council of Governments CDIAC Number: 2014-0552 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140418-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
4/18/2014	\$517,978.00	Western Riverside Council of Governments CDIAC Number: 2014-0553 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140418-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
4/18/2014	\$1,085,689.00	Western Riverside Council of Governments CDIAC Number: 2014-0554 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140418-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
4/25/2014	\$167,161.00	Western Riverside Council of Governments CDIAC Number: 2014-0597 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140425-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
4/25/2014	\$389,090.00	Western Riverside Council of Governments CDIAC Number: 2014-0602 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140425-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
4/25/2014	\$733,790.00	Western Riverside Council of Governments CDIAC Number: 2014-0603 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140425-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/25/2014	\$1,068,875.00	Western Riverside Council of Governments CDIAC Number: 2014-0604 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140425-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 8.95
5/2/2014	\$211,248.00	Western Riverside Council of Governments CDIAC Number: 2014-0632 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140502-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 5.95
5/2/2014	\$270,078.00	Western Riverside Council of Governments CDIAC Number: 2014-0633 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140502-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 7.95
5/2/2014	\$619,782.00	Western Riverside Council of Governments CDIAC Number: 2014-0634 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140502-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.75
5/2/2014	\$1,338,569.00	Western Riverside Council of Governments CDIAC Number: 2014-0635 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140502-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 8.95
5/9/2014	\$57,522.00	Western Riverside Council of Governments CDIAC Number: 2014-0669 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140509-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 5.95

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/9/2014	\$499,326.00	Western Riverside Council of Governments CDIAC Number: 2014-0670 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140509-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
5/9/2014	\$645,602.00	Western Riverside Council of Governments CDIAC Number: 2014-0671 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140509-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
5/9/2014	\$1,374,624.00	Western Riverside Council of Governments CDIAC Number: 2014-0672 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140509-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
5/16/2014	\$104,053.00	Western Riverside Council of Governments CDIAC Number: 2014-0710 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140516-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
5/16/2014	\$254,562.00	Western Riverside Council of Governments CDIAC Number: 2014-0711 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140516-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
5/16/2014	\$295,535.00	Western Riverside Council of Governments CDIAC Number: 2014-0712 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140516-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/16/2014	\$1,644,803.00	Western Riverside Council of Governments CDIAC Number: 2014-0713 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140516-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
5/23/2014	\$77,542.00	Western Riverside Council of Governments CDIAC Number: 2014-0743 Special assessment bond Commercial Energy Conservation, Improvement 7.750% Interest Rate, Series 140523-WR-C-SA-R-1 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 7.5</u>
5/23/2014	\$896,287.00	Western Riverside Council of Governments CDIAC Number: 2014-0749 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140523-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
5/23/2014	\$1,540,313.00	Western Riverside Council of Governments CDIAC Number: 2014-0753 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140523-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
5/23/2014	\$168,065.00	Western Riverside Council of Governments CDIAC Number: 2014-0755 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140523-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
5/23/2014	\$147,520.00	Western Riverside Council of Governments CDIAC Number: 2014-0760 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140523-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/30/2014	\$125,965.00	Western Riverside Council of Governments CDIAC Number: 2014-0791 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140530-CA-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
5/30/2014	\$382,251.00	Western Riverside Council of Governments CDIAC Number: 2014-0792 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140530-CA-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
5/30/2014	\$546,385.00	Western Riverside Council of Governments CDIAC Number: 2014-0793 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Bond Series 140530-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
5/30/2014	\$2,129,642.00	Western Riverside Council of Governments CDIAC Number: 2014-0794 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140530-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
6/6/2014	\$30,235.00	Western Riverside Council of Governments CDIAC Number: 2014-0843 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140606-CA-PB-R-005B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
6/6/2014	\$300,605.00	Western Riverside Council of Governments CDIAC Number: 2014-0844 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140606-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/6/2014	\$577,017.00	Western Riverside Council of Governments CDIAC Number: 2014-0845 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140606-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.75
6/6/2014	\$821,549.00	Western Riverside Council of Governments CDIAC Number: 2014-0846 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140606-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 8.95
6/13/2014	\$257,209.00	Western Riverside Council of Governments CDIAC Number: 2014-0861 Special assessment bond Commercial Energy Conservation, Improvement 7.500% Interest Rate Series 140613-WR-C-SA Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>NIC</u> : 7.5
6/13/2014	\$322,548.00	Western Riverside Council of Governments CDIAC Number: 2014-0879 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Bond Series 140613-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 5.95
6/13/2014	\$279,629.00	Western Riverside Council of Governments CDIAC Number: 2014-0880 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140613-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 7.95
6/13/2014	\$563,524.00	Western Riverside Council of Governments CDIAC Number: 2014-0881 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140613-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/13/2014	\$1,280,384.00	Western Riverside Council of Governments CDIAC Number: 2014-0882 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140613-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
6/20/2014	\$227,747.00	Western Riverside Council of Governments CDIAC Number: 2014-0917 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140620-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u>
6/20/2014	\$492,402.00	Western Riverside Council of Governments CDIAC Number: 2014-0918 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140620-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 7.95</u>
6/20/2014	\$1,060,513.00	Western Riverside Council of Governments CDIAC Number: 2014-0919 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140620-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.75</u>
6/20/2014	\$2,396,460.00	Western Riverside Council of Governments CDIAC Number: 2014-0921 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140620-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 8.95</u>
6/27/2014	\$303,366.00	Western Riverside Council of Governments CDIAC Number: 2014-0956 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140627-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 5.95</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/27/2014	\$454,059.00	Western Riverside Council of Governments CDIAC Number: 2014-0957 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140627-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	TIC: 7.95 NIC: 0
6/27/2014	\$753,094.00	Western Riverside Council of Governments CDIAC Number: 2014-0958 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140627-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	TIC: 8.75 NIC: 0
6/27/2014	\$3,764,947.00	Western Riverside Council of Governments CDIAC Number: 2014-0959 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140627-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	TIC: 8.95 NIC: 0
7/3/2014	\$360,581.00	Western Riverside Council of Governments CDIAC Number: 2014-1046 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140703-CA-PB-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 0
7/3/2014	\$246,395.00	Western Riverside Council of Governments CDIAC Number: 2014-1047 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140703-CA-PB-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 0
7/3/2014	\$624,327.00	Western Riverside Council of Governments CDIAC Number: 2014-1048 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140703-CA-PB-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/3/2014	\$1,666,849.00	Western Riverside Council of Governments CDIAC Number: 2014-1049 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140703-CA-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 0
7/11/2014	\$216,689.00	Western Riverside Council of Governments CDIAC Number: 2014-1086 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140711-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 0
7/11/2014	\$405,892.00	Western Riverside Council of Governments CDIAC Number: 2014-1087 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140711-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 0
7/11/2014	\$723,508.00	Western Riverside Council of Governments CDIAC Number: 2014-1088 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140711-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 0
7/11/2014	\$1,253,913.00	Western Riverside Council of Governments CDIAC Number: 2014-1089 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140711-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 0
7/18/2014	\$225,034.00	Western Riverside Council of Governments CDIAC Number: 2014-1136 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140718-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/18/2014	\$408,844.00	Western Riverside Council of Governments CDIAC Number: 2014-1137 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140718-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 0
7/18/2014	\$684,945.00	Western Riverside Council of Governments CDIAC Number: 2014-1138 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140718-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 0
7/18/2014	\$1,622,739.00	Western Riverside Council of Governments CDIAC Number: 2014-1139 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140718-CA-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 0
7/25/2014	\$294,654.00	Western Riverside Council of Governments CDIAC Number: 2014-1190 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140725-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 0
7/25/2014	\$426,975.00	Western Riverside Council of Governments CDIAC Number: 2014-1191 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140725-CA-PB-R10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 0
7/25/2014	\$1,023,684.00	Western Riverside Council of Governments CDIAC Number: 2014-1192 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140725-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/25/2014	\$1,479,280.00	Western Riverside Council of Governments CDIAC Number: 2014-1193 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140725-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 0
8/8/2014	\$536,041.00	Western Riverside Council of Governments CDIAC Number: 2014-1235 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140808-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 0
8/8/2014	\$808,894.00	Western Riverside Council of Governments CDIAC Number: 2014-1236 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140808-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 0
8/8/2014	\$1,358,307.00	Western Riverside Council of Governments CDIAC Number: 2014-1238 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140808-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 0
8/8/2014	\$2,072,797.00	Western Riverside Council of Governments CDIAC Number: 2014-1246 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140808-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 0
8/15/2014	\$446,088.00	Western Riverside Council of Governments CDIAC Number: 2014-1288 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140815-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/15/2014	\$749,547.00	Western Riverside Council of Governments CDIAC Number: 2014-1289 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140815-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
8/15/2014	\$697,152.00	Western Riverside Council of Governments CDIAC Number: 2014-1290 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140815-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
8/15/2014	\$2,185,761.00	Western Riverside Council of Governments CDIAC Number: 2014-1291 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140815-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
9/3/2014	\$509,402.00	Western Riverside Council of Governments CDIAC Number: 2014-1310 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140822-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
9/3/2014	\$438,869.00	Western Riverside Council of Governments CDIAC Number: 2014-1311 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140822-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
9/3/2014	\$783,715.00	Western Riverside Council of Governments CDIAC Number: 2014-1312 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140822-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/3/2014	\$1,974,578.00	Western Riverside Council of Governments CDIAC Number: 2014-1313 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140822-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
8/29/2014	\$535,876.00	Western Riverside Council of Governments CDIAC Number: 2014-1357 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series No 140829-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
9/5/2014	\$374,709.00	Western Riverside Council of Governments CDIAC Number: 2014-1381 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series No 140905-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
9/5/2014	\$747,961.00	Western Riverside Council of Governments CDIAC Number: 2014-1382 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series No 140905-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
9/5/2014	\$1,385,432.00	Western Riverside Council of Governments CDIAC Number: 2014-1383 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series No 140905-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
9/5/2014	\$2,574,012.00	Western Riverside Council of Governments CDIAC Number: 2014-1384 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 140905-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/12/2014	\$329,573.00	Western Riverside Council of Governments CDIAC Number: 2014-1412 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140912-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
9/12/2014	\$811,523.00	Western Riverside Council of Governments CDIAC Number: 2014-1413 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140912-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
9/12/2014	\$1,005,238.00	Western Riverside Council of Governments CDIAC Number: 2014-1414 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140912-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
9/12/2014	\$1,831,018.00	Western Riverside Council of Governments CDIAC Number: 2014-1415 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rates Series 140912-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
9/12/2014	\$43,859.00	Western Riverside Council of Governments CDIAC Number: 2014-1418 Special assessment bond Commercial Energy Conservation, Improvement 6.900% Interest Rate Series No 140912-WR-C-SA Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2025 Serial	TIC: 0 NIC: 6.9
9/19/2014	\$719,697.00	Western Riverside Council of Governments CDIAC Number: 2014-1460 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140919-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/19/2014	\$872,642.00	Western Riverside Council of Governments CDIAC Number: 2014-1462 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140919-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Trust Co	9/2/2025 Term	TIC: 7.95 NIC: 7.95
9/19/2014	\$938,327.00	Western Riverside Council of Governments CDIAC Number: 2014-1463 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140919-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
9/19/2014	\$2,596,392.00	Western Riverside Council of Governments CDIAC Number: 2014-1464 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140919-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
9/26/2014	\$98,166.00	Western Riverside Council of Governments CDIAC Number: 2014-1505 Special assessment bond Commercial Energy Conservation, Improvement 7.500% Interest Rate Series No 140926-WR-C-SA Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 7.5 NIC: 7.5
9/26/2014	\$691,665.00	Western Riverside Council of Governments CDIAC Number: 2014-1506 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140926-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
9/26/2014	\$1,193,508.00	Western Riverside Council of Governments CDIAC Number: 2014-1507 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140926-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/26/2014	\$1,497,115.00	Western Riverside Council of Governments CDIAC Number: 2014-1509 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140926-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
9/26/2014	\$2,602,187.00	Western Riverside Council of Governments CDIAC Number: 2014-1510 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140926-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
10/3/2014	\$652,382.00	Western Riverside Council of Governments CDIAC Number: 2014-1539 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141003-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/3/2014	\$626,058.00	Western Riverside Council of Governments CDIAC Number: 2014-1540 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141003-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/3/2014	\$769,460.00	Western Riverside Council of Governments CDIAC Number: 2014-1541 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141003-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/3/2014	\$2,405,675.00	Western Riverside Council of Governments CDIAC Number: 2014-1543 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141003-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/10/2014	\$845,022.00	Western Riverside Council of Governments CDIAC Number: 2014-1599 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141010-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/10/2014	\$805,207.00	Western Riverside Council of Governments CDIAC Number: 2014-1600 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141010-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/10/2014	\$1,209,749.00	Western Riverside Council of Governments CDIAC Number: 2014-1601 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141010-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/10/2014	\$2,799,361.00	Western Riverside Council of Governments CDIAC Number: 2014-1603 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141010-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
10/17/2014	\$1,190,788.00	Western Riverside Council of Governments CDIAC Number: 2014-1691 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141017-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/17/2014	\$1,499,428.00	Western Riverside Council of Governments CDIAC Number: 2014-1692 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141017-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/17/2014	\$1,780,527.00	Western Riverside Council of Governments CDIAC Number: 2014-1693 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141017-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/17/2014	\$5,102,121.00	Western Riverside Council of Governments CDIAC Number: 2014-1694 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141017-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
10/24/2014	\$589,698.00	Western Riverside Council of Governments CDIAC Number: 2014-1740 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141024-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/24/2014	\$851,262.00	Western Riverside Council of Governments CDIAC Number: 2014-1741 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141024-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/24/2014	\$910,281.00	Western Riverside Council of Governments CDIAC Number: 2014-1742 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141024-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/24/2014	\$2,425,054.00	Western Riverside Council of Governments CDIAC Number: 2014-1743 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141024-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/31/2014	\$832,101.00	Western Riverside Council of Governments CDIAC Number: 2014-1803 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141031-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/31/2014	\$825,401.00	Western Riverside Council of Governments CDIAC Number: 2014-1804 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141031-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/31/2014	\$1,130,225.00	Western Riverside Council of Governments CDIAC Number: 2014-1805 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141031-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/31/2014	\$2,892,425.00	Western Riverside Council of Governments CDIAC Number: 2014-1806 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141031-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
11/7/2014	\$1,136,635.00	Western Riverside Council of Governments CDIAC Number: 2014-1847 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141107-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
11/7/2014	\$1,549,508.00	Western Riverside Council of Governments CDIAC Number: 2014-1848 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141107-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/7/2014	\$1,900,371.00	Western Riverside Council of Governments CDIAC Number: 2014-1849 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141107-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
11/7/2014	\$3,028,919.00	Western Riverside Council of Governments CDIAC Number: 2014-1852 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141107-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
8/29/2014	\$649,597.00	Western Riverside Council of Governments CDIAC Number: 2014-1860 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140829-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
8/29/2014	\$1,065,167.00	Western Riverside Council of Governments CDIAC Number: 2014-1861 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140829-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
8/29/2014	\$2,038,807.00	Western Riverside Council of Governments CDIAC Number: 2014-1862 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140829-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
11/14/2014	\$1,318,542.00	Western Riverside Council of Governments CDIAC Number: 2014-1893 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141114-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/14/2014	\$1,374,149.00	Western Riverside Council of Governments CDIAC Number: 2014-1894 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141114-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
11/14/2014	\$1,686,286.00	Western Riverside Council of Governments CDIAC Number: 2014-1895 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141114-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
11/14/2014	\$3,513,747.00	Western Riverside Council of Governments CDIAC Number: 2014-1896 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141114-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
11/21/2014	\$766,466.00	Western Riverside Council of Governments CDIAC Number: 2014-1948 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141121-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
11/21/2014	\$1,024,543.00	Western Riverside Council of Governments CDIAC Number: 2014-1949 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141121-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	11/21/2014 Term	TIC: 7.95 NIC: 7.95
11/21/2014	\$879,545.00	Western Riverside Council of Governments CDIAC Number: 2014-1950 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141121-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/21/2014	\$2,737,392.00	Western Riverside Council of Governments CDIAC Number: 2014-1951 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141121-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
12/5/2014	\$1,678,880.83	Western Riverside Council of Governments CDIAC Number: 2014-2010 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141205-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 8.75 NIC: 8.75
12/5/2014	\$1,469,619.00	Western Riverside Council of Governments CDIAC Number: 2014-2011 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141205-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
12/5/2014	\$1,708,481.00	Western Riverside Council of Governments CDIAC Number: 2014-2012 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141205-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
12/5/2014	\$3,767,376.00	Western Riverside Council of Governments CDIAC Number: 2014-2013 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141205-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
12/12/2014	\$987,020.00	Western Riverside Council of Governments CDIAC Number: 2014-2036 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141212-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/12/2014	\$1,672,343.00	Western Riverside Council of Governments CDIAC Number: 2014-2037 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141212-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
12/12/2014	\$1,350,909.00	Western Riverside Council of Governments CDIAC Number: 2014-2038 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141212-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
12/12/2014	\$2,871,430.00	Western Riverside Council of Governments CDIAC Number: 2014-2039 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141212-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
12/19/2014	\$1,100,978.00	Western Riverside Council of Governments CDIAC Number: 2014-2069 Special assessment bond Residential Energy Conservation, Improvement 5.950 Interest Rate Series 141219-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
12/19/2014	\$1,041,198.00	Western Riverside Council of Governments CDIAC Number: 2014-2070 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141219-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
12/19/2014	\$784,620.00	Western Riverside Council of Governments CDIAC Number: 2014-2071 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141219-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Riverside</u>					
12/19/2014	\$2,393,345.00	Western Riverside Council of Governments CDIAC Number: 2014-2072 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141219-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC: 8.95</u> <u>NIC: 8.95</u>
12/30/2014	\$949,361.00	Western Riverside Council of Governments CDIAC Number: 2014-2132 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141230-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC: 5.95</u> <u>NIC: 5.95</u>
12/30/2014	\$887,595.00	Western Riverside Council of Governments CDIAC Number: 2014-2133 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 141230-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC: 8.75</u> <u>NIC: 8.75</u>
12/30/2014	\$2,462,652.00	Western Riverside Council of Governments CDIAC Number: 2014-2134 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 141230-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC: 8.95</u> <u>NIC: 8.95</u>
12/30/2014	\$781,550.00	Western Riverside Council of Governments CDIAC Number: 2014-2143 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 141230-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Trust Co	9/2/2025 Term	<u>TIC: 7.95</u> <u>NIC: 7.95</u>
		<u>Sacramento</u>					
3/20/2014	\$5,248,180.00	California Enterprise Development Authority CDIAC Number: 2014-0392 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Loma Linda Univ Med Ctr - Murrieta	NR	Neg	(BC) Kutak Rock (PU) GE Government Finance Inc	8/1/2019 Term	<u>NIC: 3.11</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
4/17/2014	\$352,901.00	California Enterprise Development Authority CDIAC Number: 2014-0524 Special assessment bond Commercial Energy Conservation, Improvement PACE M-1 Series 1 Federally Taxable	NR	Neg	(BC) Kutak Rock (PU) BlueMountain PACE (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>NIC: 6.185</u>
6/1/2014	\$2,518,421.00	California Enterprise Development Authority CDIAC Number: 2014-0801 Loan from a bank or other institution Health Care Facilities Neighborhood Healthcare Series A & B	NR	Neg	(BC) Kutak Rock (PU) City National Bank	7/1/2029 Term	<u>TIC: 3.867</u>
7/31/2014	\$2,992,500.00	California Enterprise Development Authority CDIAC Number: 2014-0831 Conduit revenue bond Health Care Facilities N Co Health	NR	Neg	(PU) City National Bank	7/1/2024 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
6/1/2014	\$750,000.00	California Enterprise Development Authority CDIAC Number: 2014-0848 Loan from a bank or other institution K-12 School Facility Justin Siena High School Corporation Refunding	NR	Neg	(FA) Growth Capital (PU) Umpqua Bank	7/1/2038 Term	<u>Variable</u>
6/27/2014	\$13,349,705.00	California Enterprise Development Authority CDIAC Number: 2014-0849 Conduit revenue bond Public Building The San Diego Foundation	NR	Neg	(BRC) Elisabeth Eisner Law Ofc (PU) First Republic Bank	7/1/2039 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
6/1/2014	\$10,000,000.00	California Enterprise Development Authority CDIAC Number: 2014-0962 Loan from a bank or other institution Human Resources North Peninsula Jewish Campus Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank (TR) Wells Fargo Bank NA	6/30/2022 Term	<u>TIC: 2.874</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
10/22/2014	\$3,500,000.00	California Enterprise Development Authority CDIAC Number: 2014-1346 Loan from a bank or other institution K-12 School Facility German International School of Silicon Valley	NR	Neg	(BRC) Seyfarth Shaw (PU) First Republic Bank	10/1/2034 Term	TIC: 0 NIC: 0 <u>Variable</u>
12/3/2014	\$19,000,000.00	California Enterprise Development Authority CDIAC Number: 2014-1688 Conduit revenue bond Health Care Facilities Casa de las Campanas	NR Ins	Neg	(BC) Kutak Rock (EN) OSHPD (PU) City National Bank (TR) US Bank NA	12/1/2021 Term	TIC: 0 NIC: 2.67
10/31/2014	\$10,000,000.00	California Enterprise Development Authority CDIAC Number: 2014-1795 Conduit revenue bond Recreation and Sports Facilities YMCA of the Central Bay Area Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	7/1/2038 Term	TIC: 0 NIC: 0 <u>Variable</u>
12/1/2014	\$4,479,500.00	California Enterprise Development Authority CDIAC Number: 2014-1882 Loan from a bank or other institution Commercial Development Southern CA Public Radio	NR	Neg	(BC) Kutak Rock (PU) DNT Asset Trust	9/1/2025 Term	TIC: 0 NIC: 2.57
12/22/2014	\$10,000,000.00	California Enterprise Development Authority CDIAC Number: 2014-1886 Conduit revenue bond Commercial Development Esalen Institute Series A, B & C	NR	Neg	(BRC) Futterman Dupree Dodd (FA) Growth Capital (PU) BBVA Compass	12/1/2042 Term	TIC: 0 NIC: 0 <u>Variable</u>
11/18/2014	\$980,528.00	California Enterprise Development Authority CDIAC Number: 2014-1900 Special assessment bond Commercial Energy Conservation, Improvement Assessed Clean Energy Efficiency PACE-MI Series 2014-2 Federally Taxable	NR	Neg	(BC) Kutak Rock (PU) BlueMountain PACE (TR) Deutsche Bank Natl Trust	9/2/2034 Term	TIC: 0 NIC: 5.701

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
2/25/2014	\$3,800,000.00	Center Joint Unified School District (CSCRPA) CDIAC Number: 2014-0266 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	TIC: 0.274 NIC: 0.278
12/16/2014	\$32,325,000.00	Florin Resource Conservation District CDIAC Number: 2014-1959 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-/BBB Ins	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	9/1/2032 Comb	TIC: 3.493 NIC: 3.636
9/1/2014	\$1,022,841.00	Folsom CDIAC Number: 2014-1364 Certificates of participation/leases Recreation and Sports Facilities John Kemp Comm Pk & Folsom Sports Complex	NR	Neg	(BC) Kronick Moskovitz (FA) Hutchinson Shockey (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	9/15/2021 Term	TIC: 3.15 NIC: 0
6/9/2014	\$42,835.00	Folsom CFD No 2014-1 CDIAC Number: 2014-0840 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 1 mPower Pace Program Series R-1	NR	Neg	(BC) Jones Hall (PU) Placer Co (TR) Placer Co	9/2/2034 Term	Variable
1/16/2014	\$17,390,000.00	Folsom-Cordova Unified School District CDIAC Number: 2014-0067 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10/1/2022 Serial	TIC: 1.968 NIC: 2.041
1/16/2014	\$21,145,000.00	Folsom-Cordova Unified School District CDIAC Number: 2014-0076 General obligation bond K-12 School Facility SFID No 2 Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10/1/2029 Serial	TIC: 2.971 NIC: 3.251

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
1/16/2014	\$25,000,000.00	Folsom-Cordova Unified School District CDIAC Number: 2014-0082 General obligation bond K-12 School Facility SFID No 4 Series A	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10/1/2038 Comb	TIC: 4.556 NIC: 4.684
5/20/2014	\$1,200,000.00	Galt Joint Union Elementary School District CDIAC Number: 2014-0309 Tax and revenue anticipation note Project, Interim Financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (TR) Sacramento Co (UW) Southwest Securities	9/30/2014 Term	TIC: 0.597
12/4/2014	\$52,530,000.00	Natomas Unified School District CDIAC Number: 2014-1854 General obligation bond K-12 School Facility Refunding	S:AA/A M:Aa2 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFJ Union Bank (UW) UBS Financial Services	8/1/2030 Serial	TIC: 3.001
1/8/2014	\$11,230,000.00	Rancho Cordova CFD No 2003-1 CDIAC Number: 2013-1915 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Piper Jaffray & Co (TR) US Bank NA	10/1/2038 Comb	TIC: 5.401 NIC: 5.503
1/16/2014	\$44,825,000.00	Sacramento City Schools Joint Powers Financing Authority CDIAC Number: 2013-2201 Public lease revenue bond K-12 School Facility Series A Refunding	S:AA/A F:A Ins	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/1/2040 Comb	TIC: 4.345 NIC: 4.548
1/16/2014	\$29,460,000.00	Sacramento City Schools Joint Powers Financing Authority CDIAC Number: 2013-2202 Public lease revenue bond K-12 School Facility Luther Burbank & Rosemont HS Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PU) WAB Investments Inc (TR) The Bank of NY Mellon	3/1/2033 Term	TIC: 4.108 NIC: 4.104

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
1/15/2014	\$44,535,000.00	Sacramento City Unified School District CDIAC Number: 2013-2204 General obligation bond K-12 School Facility Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	7/1/2027 Serial	TIC: 3.249 NIC: 3.477
5/6/2014	\$26,000,000.00	Sacramento City Unified School District CDIAC Number: 2014-0625 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Morgan Stanley	9/30/2014 Term	TIC: 0.111 NIC: 0.111
6/24/2014	\$6,800,000.00	Sacramento County Housing Authority CDIAC Number: 2014-0911 Conduit revenue bond Multifamily Housing Arbor Creek Senior Apts Issue A-1 & A-2	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	6/1/2031 Term	<u>Variable</u>
12/1/2014	\$6,000,000.00	Sacramento County Housing Authority CDIAC Number: 2014-2114 Conduit revenue bond Multifamily Housing Woodhaven Sr Apts Issue C	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	7/1/2017 Term	TIC: 0 NIC: 0 <u>Variable</u>
6/26/2014	\$378,510,000.00	Sacramento County Sanitation District Financing Authority CDIAC Number: 2014-0841 Public enterprise revenue bond Wastewater Collection, Treatment Sacramento Reg Co Sanitation District Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	12/1/2044 Comb	TIC: 3.822 NIC: 4.207
11/5/2014	\$61,895,000.00	Sacramento County Sanitation District Financing Authority CDIAC Number: 2014-1586 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) MUFG Union Bank (UW) Jefferies LLC	12/1/2023 Serial	TIC: 2.778 NIC: 2.778

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
12/18/2014	\$22,186,052.00	Sacramento Housing Authority CDIAC Number: 2014-2053 Conduit revenue bond Multifamily Housing 700 Block Apts Issue E	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	12/1/2049 Term	<u>Variable</u>
12/18/2014	\$12,688,000.00	Sacramento Housing Authority CDIAC Number: 2014-2064 Conduit revenue bond Multifamily Housing Sierra Vista Apts Issue D	NR	Neg	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) US Bank NA	7/1/2046 Term	<u>Variable</u>
9/3/2014	\$106,100,000.00	Sacramento Transportation Authority CDIAC Number: 2014-1199 Sales tax revenue bond Multiple Capital Improvements, Public Works Measure A Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Wells Fargo Municipal Cap (TR) US Bank NA	10/1/2038 Term	TIC: 0 NIC: 0 <u>Variable</u>
4/1/2014	\$44,265,000.00	San Juan Unified School District CDIAC Number: 2014-0448 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank NA (UW) KeyBanc Cap Mkt	8/1/2030 Serial	<u>TIC: 3.273</u>
6/5/2014	\$25,925,000.00	San Juan Unified School District CDIAC Number: 2014-0930 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2032 Serial	TIC: 3.496 NIC: 0
6/5/2014	\$80,000,000.00	San Juan Unified School District CDIAC Number: 2014-0931 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2027 Serial	TIC: 2.168 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Benito</u>							
9/3/2014	\$2,723,613.00	Aromas Water District CDIAC Number: 2014-0651 Special assessment bond Water Supply, Storage, Distribution AD No 2013-1	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev (TR) Aromas WD	9/2/2054 Term	TIC: 4 NIC: 4
11/25/2014	\$30,030,000.00	San Benito Health Care District CDIAC Number: 2014-1889 General obligation bond Hospital Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) TPB Investments Inc (TR) US Bank NA	7/1/2035 Term	NIC: 3.58
8/13/2014	\$28,650,000.00	Successor Agency to the Hollister Redevelopment Agency CDIAC Number: 2014-1112 Tax allocation bond Redevelopment, Multiple Purposes Hollister Community Refunding	S:AA/A+ Ins	Neg	(BC) Sidley Austin LLP (FA) The PFM Group (EN) Build America (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2032 Serial	TIC: 3.26 NIC: 3.575
10/1/2014	\$3,950,000.00	Sunnyslope County Water District CDIAC Number: 2014-1566 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Municipal Finance Corp	10/16/2029 Term	TIC: 3.2 NIC: 0
<u>San Bernardino</u>							
12/17/2014	\$14,130,000.00	Adelanto Public Utility Authority CDIAC Number: 2014-2007 Public enterprise revenue bond Other Capital Improvements, Public Works Utility Sys Series A	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) Raymond James	7/1/2039 Term	NIC: 4.645
2/24/2014	\$9,170,000.00	Agua Mansa Industrial Growth Association CFD No 2002-1 CDIAC Number: 2013-2289 Limited tax obligation bond Multiple Capital Improvements, Public Works Agua Mansa Indus Ctr Proposition A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) CSG Advisors (PU) City National Bank (TR) US Bank NA	9/1/2033 Term	TIC: 4.149 NIC: 4.15

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
2/25/2014	\$5,740,000.00	Barstow Unified School District (CSCRPA) CDIAC Number: 2014-0249 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
9/18/2014	\$68,035,000.00	Chaffey Community College District CDIAC Number: 2014-1375 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	6/1/2032 Serial	TIC: 3.12 NIC: 3.439
9/18/2014	\$16,640,000.00	Chaffey Community College District CDIAC Number: 2014-1376 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	6/1/2030 Serial	TIC: 3.81 NIC: 3.838
3/19/2014	\$2,140,000.00	Chino CFD No 2005-1 CDIAC Number: 2014-0391 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.792 NIC: 4.779
7/23/2014	\$22,425,000.00	Chino Valley Unified School District CDIAC Number: 2014-1119 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2030 Serial	TIC: 3.407 NIC: 3.72
12/4/2014	\$5,590,000.00	Colton Joint Unified School District CFD No 3 CDIAC Number: 2014-1929 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nossaman LLP (FA) C M de Crinis (TR) US Bank NA (UW) Southwest Securities	9/1/2044 Comb	TIC: 4.274 NIC: 4.21

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
7/2/2014	\$12,150,000.00	Cucamonga Valley Water District Financing Authority CDIAC Number: 2014-0934 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	9/1/2029 Serial	<u>TIC</u> : 2.732 <u>NIC</u> : 2.94
5/29/2014	\$31,260,000.00	Fontana CFD No 22 CDIAC Number: 2014-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Hills South Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>TIC</u> : 3.873 <u>NIC</u> : 4.138
10/23/2014	\$37,675,000.00	Fontana Public Facilities Financing Authority CDIAC Number: 2014-1398 Public lease revenue bond Multiple Capital Improvements, Public Works Dev Svcs Bldg, Lewis Library & Tech Ctr Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC</u> : 3.703 <u>NIC</u> : 3.855
5/8/2014	\$12,975,000.00	Fontana Unified School District CDIAC Number: 2014-0376 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (TR) Wells Fargo Bank NA (UW) Morgan Stanley	8/1/2031 Serial	<u>TIC</u> : 2.063
12/3/2014	\$18,450,000.00	Hesperia CFD No 2005-1 CDIAC Number: 2014-1748 Limited tax obligation bond Multiple Capital Improvements, Public Works Belgate Development Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC</u> : 4.054 <u>NIC</u> : 4.204
5/8/2014	\$9,723,420.00	Hesperia Unified School District CDIAC Number: 2014-0659 Certificates of participation/leases K-12 School Facility Climatec Phase I	NR	Neg	(BC) Bowie Arneson Wiles (PU) Siemens Public Inc (TR) UMB Bank NA	5/8/2029 Serial	<u>TIC</u> : 3.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
5/8/2014	\$2,555,245.00	Hesperia Unified School District CDIAC Number: 2014-0660 Certificates of participation/leases K-12 School Facility Climatec Phase I	NR	Neg	(BC) Bowie Arneson Wiles (PU) Community Business Bank (TR) UMB Bank NA	5/8/2029 Serial	<u>TIC</u> : 3.75
2/25/2014	\$14,880,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2014-0239 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC</u> : 0.281 <u>NIC</u> : 0.284
5/21/2014	\$13,155,000.00	Mojave Water Agency CDIAC Number: 2014-0606 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2022 Serial	<u>TIC</u> : 1.642 <u>NIC</u> : 1.795
11/13/2014	\$45,000,000.00	Montclair Public Financing Authority CDIAC Number: 2014-1585 Public lease revenue bond Multiple Capital Improvements, Public Works Public Facilities Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	10/1/2045 Comb	<u>TIC</u> : 3.935 <u>NIC</u> : 4.003
9/26/2014	\$5,000,000.00	Phelan Pinon Hills Community Services District CDIAC Number: 2014-1496 Certificates of participation/leases Power Generation/Transmission	NR	Neg	(BC) Municipal Cap Mrkts (PU) City National Bank	8/1/2034 Term	<u>TIC</u> : 0 <u>NIC</u> : 3.75
6/18/2014	\$7,276,000.00	Rancho Cucamonga CFD No 2000-03 CDIAC Number: 2014-1189 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Summit Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) City National Bank (TR) Wells Fargo Bank NA	9/1/2035 Term	<u>TIC</u> : 3.9 <u>NIC</u> : 3.9

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
2/3/2014	\$34,384,000.00	Rancho Cucamonga CFD No 2004-01 CDIAC Number: 2014-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Etiwanda Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) WAB Investments Inc (TR) Wells Fargo Bank NA	9/1/2036 Term	<u>NIC: 4.2</u>
2/25/2014	\$22,965,000.00	Rialto Unified School District (CSCRPA) CDIAC Number: 2014-0257 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	<u>TIC: 0.281</u> <u>NIC: 0.284</u>
1/14/2014	\$426,478.00	San Bernardino Associated Governments CDIAC Number: 2014-0025 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140114-SB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
1/14/2014	\$368,737.00	San Bernardino Associated Governments CDIAC Number: 2014-0026 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140114-SB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
1/14/2014	\$812,700.00	San Bernardino Associated Governments CDIAC Number: 2014-0027 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140114-SB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
1/14/2014	\$1,918,194.00	San Bernardino Associated Governments CDIAC Number: 2014-0028 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140114-SB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
1/21/2014	\$134,578.00	San Bernardino Associated Governments CDIAC Number: 2014-0060 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140121-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
1/21/2014	\$245,317.00	San Bernardino Associated Governments CDIAC Number: 2014-0061 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140121-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2
1/21/2014	\$601,617.00	San Bernardino Associated Governments CDIAC Number: 2014-0062 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140121-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.95
1/21/2014	\$782,672.00	San Bernardino Associated Governments CDIAC Number: 2014-0063 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140121-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 9.25
1/28/2014	\$144,451.00	San Bernardino Associated Governments CDIAC Number: 2014-0092 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140128-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
1/28/2014	\$157,332.00	San Bernardino Associated Governments CDIAC Number: 2014-0093 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140128-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
1/28/2014	\$637,973.00	San Bernardino Associated Governments CDIAC Number: 2014-0094 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140128-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
1/28/2014	\$1,442,607.00	San Bernardino Associated Governments CDIAC Number: 2014-0096 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140128-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
2/4/2014	\$210,186.00	San Bernardino Associated Governments CDIAC Number: 2014-0119 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 140204-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
2/4/2014	\$400,133.00	San Bernardino Associated Governments CDIAC Number: 2014-0120 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 140204-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
2/4/2014	\$262,003.00	San Bernardino Associated Governments CDIAC Number: 2014-0121 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140204-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
2/4/2014	\$1,134,002.00	San Bernardino Associated Governments CDIAC Number: 2014-0122 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate, Series 140204-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
2/11/2014	\$61,414.00	San Bernardino Associated Governments CDIAC Number: 2014-0146 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 140207-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
2/11/2014	\$435,147.00	San Bernardino Associated Governments CDIAC Number: 2014-0147 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 140207-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
2/11/2014	\$579,870.00	San Bernardino Associated Governments CDIAC Number: 2014-0148 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Series 140211-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
2/11/2014	\$1,106,337.00	San Bernardino Associated Governments CDIAC Number: 2014-0149 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate, Series 140211-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
2/18/2014	\$198,829.00	San Bernardino Associated Governments CDIAC Number: 2014-0194 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140218-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
2/18/2014	\$351,238.00	San Bernardino Associated Governments CDIAC Number: 2014-0195 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140218-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
2/18/2014	\$620,575.00	San Bernardino Associated Governments CDIAC Number: 2014-0196 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140218-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
2/18/2014	\$1,225,925.00	San Bernardino Associated Governments CDIAC Number: 2014-0197 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140218-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
2/25/2014	\$167,060.00	San Bernardino Associated Governments CDIAC Number: 2014-0225 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140225-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
2/25/2014	\$226,026.00	San Bernardino Associated Governments CDIAC Number: 2014-0226 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140225-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
2/25/2014	\$576,043.00	San Bernardino Associated Governments CDIAC Number: 2014-0227 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Bond Series 140225-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
2/25/2014	\$1,125,238.00	San Bernardino Associated Governments CDIAC Number: 2014-0228 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140225-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
3/4/2014	\$98,499.00	San Bernardino Associated Governments CDIAC Number: 2014-0297 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 140304-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
3/4/2014	\$479,681.00	San Bernardino Associated Governments CDIAC Number: 2014-0298 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 140304-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
3/4/2014	\$583,878.00	San Bernardino Associated Governments CDIAC Number: 2014-0299 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140304-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
3/4/2014	\$1,488,590.00	San Bernardino Associated Governments CDIAC Number: 2014-0300 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate, Series 140304-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
3/11/2014	\$118,136.00	San Bernardino Associated Governments CDIAC Number: 2014-0333 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140311-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
3/11/2014	\$260,433.00	San Bernardino Associated Governments CDIAC Number: 2014-0334 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140311-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
3/11/2014	\$495,943.00	San Bernardino Associated Governments CDIAC Number: 2014-0335 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140311-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
3/11/2014	\$1,330,167.00	San Bernardino Associated Governments CDIAC Number: 2014-0336 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140311-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
3/18/2014	\$120,108.00	San Bernardino Associated Governments CDIAC Number: 2014-0365 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140318-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
3/18/2014	\$574,390.00	San Bernardino Associated Governments CDIAC Number: 2014-0366 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140318-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
3/18/2014	\$456,121.00	San Bernardino Associated Governments CDIAC Number: 2014-0369 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140318-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
3/18/2014	\$920,083.00	San Bernardino Associated Governments CDIAC Number: 2014-0371 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140318-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
3/25/2014	\$127,542.00	San Bernardino Associated Governments CDIAC Number: 2014-0399 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140325-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
3/25/2014	\$349,441.00	San Bernardino Associated Governments CDIAC Number: 2014-0400 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140325-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2
3/25/2014	\$325,746.00	San Bernardino Associated Governments CDIAC Number: 2014-0401 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140325-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.95
3/25/2014	\$1,294,078.00	San Bernardino Associated Governments CDIAC Number: 2014-0402 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140325-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 9.25
4/1/2014	\$155,809.00	San Bernardino Associated Governments CDIAC Number: 2014-0434 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140401-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
4/1/2014	\$258,037.00	San Bernardino Associated Governments CDIAC Number: 2014-0435 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140401-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
4/1/2014	\$450,642.00	San Bernardino Associated Governments CDIAC Number: 2014-0436 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140401-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
4/1/2014	\$1,270,617.00	San Bernardino Associated Governments CDIAC Number: 2014-0437 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140401-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
4/8/2014	\$110,962.00	San Bernardino Associated Governments CDIAC Number: 2014-0468 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, 140408-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
4/8/2014	\$463,486.00	San Bernardino Associated Governments CDIAC Number: 2014-0469 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, 140408-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
4/8/2014	\$535,175.00	San Bernardino Associated Governments CDIAC Number: 2014-0470 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, 140408-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
4/8/2014	\$971,411.00	San Bernardino Associated Governments CDIAC Number: 2014-0471 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, 140408-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
4/15/2014	\$165,166.00	San Bernardino Associated Governments CDIAC Number: 2014-0540 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140415-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
4/15/2014	\$284,506.00	San Bernardino Associated Governments CDIAC Number: 2014-0541 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140415-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2
4/15/2014	\$675,122.00	San Bernardino Associated Governments CDIAC Number: 2014-0542 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140415-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC</u> : 8.95
4/15/2014	\$1,079,225.00	San Bernardino Associated Governments CDIAC Number: 2014-0543 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140415-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC</u> : 9.25
4/22/2014	\$100,072.00	San Bernardino Associated Governments CDIAC Number: 2014-0579 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140422-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC</u> : 6.25
4/22/2014	\$397,497.00	San Bernardino Associated Governments CDIAC Number: 2014-0580 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140422-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC</u> : 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
4/22/2014	\$538,148.00	San Bernardino Associated Governments CDIAC Number: 2014-0581 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140422-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
4/22/2014	\$955,468.00	San Bernardino Associated Governments CDIAC Number: 2014-0582 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140422-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
4/29/2014	\$28,795.00	San Bernardino Associated Governments CDIAC Number: 2014-0618 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140429-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
4/29/2014	\$320,289.00	San Bernardino Associated Governments CDIAC Number: 2014-0620 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140429-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
4/29/2014	\$520,976.00	San Bernardino Associated Governments CDIAC Number: 2014-0621 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140429-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
4/29/2014	\$1,027,832.00	San Bernardino Associated Governments CDIAC Number: 2014-0622 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140429-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
5/6/2014	\$163,265.00	San Bernardino Associated Governments CDIAC Number: 2014-0644 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140506-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
5/6/2014	\$296,785.00	San Bernardino Associated Governments CDIAC Number: 2014-0645 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140506-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
5/6/2014	\$330,666.00	San Bernardino Associated Governments CDIAC Number: 2014-0646 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140506-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
5/6/2014	\$979,722.00	San Bernardino Associated Governments CDIAC Number: 2014-0647 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140506-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
5/13/2014	\$290,006.00	San Bernardino Associated Governments CDIAC Number: 2014-0697 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140513-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
5/13/2014	\$265,146.00	San Bernardino Associated Governments CDIAC Number: 2014-0698 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140513-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
5/13/2014	\$881,028.00	San Bernardino Associated Governments CDIAC Number: 2014-0699 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140513-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
5/13/2014	\$321,847.00	San Bernardino Associated Governments CDIAC Number: 2014-0701 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140513-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
5/20/2014	\$86,870.00	San Bernardino Associated Governments CDIAC Number: 2014-0727 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140520-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
5/20/2014	\$175,657.00	San Bernardino Associated Governments CDIAC Number: 2014-0728 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140520-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
5/20/2014	\$376,985.00	San Bernardino Associated Governments CDIAC Number: 2014-0729 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140520-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
5/20/2014	\$783,369.00	San Bernardino Associated Governments CDIAC Number: 2014-0730 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140520-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
5/27/2014	\$134,281.00	San Bernardino Associated Governments CDIAC Number: 2014-0772 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140527-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
5/27/2014	\$269,581.00	San Bernardino Associated Governments CDIAC Number: 2014-0773 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140527-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
5/27/2014	\$289,512.00	San Bernardino Associated Governments CDIAC Number: 2014-0774 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140527-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
5/27/2014	\$1,130,600.00	San Bernardino Associated Governments CDIAC Number: 2014-0775 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140527-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
6/3/2014	\$76,053.00	San Bernardino Associated Governments CDIAC Number: 2014-0820 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140603-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
6/3/2014	\$137,648.00	San Bernardino Associated Governments CDIAC Number: 2014-0821 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140603-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/3/2014	\$221,768.00	San Bernardino Associated Governments CDIAC Number: 2014-0822 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140603-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
6/3/2014	\$854,961.00	San Bernardino Associated Governments CDIAC Number: 2014-0823 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Bond Series 140603-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>
6/10/2014	\$153,381.00	San Bernardino Associated Governments CDIAC Number: 2014-0856 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, 140610-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	<u>TIC: 6.25</u>
6/10/2014	\$349,518.00	San Bernardino Associated Governments CDIAC Number: 2014-0857 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, 140610-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC: 8.2</u>
6/10/2014	\$630,698.00	San Bernardino Associated Governments CDIAC Number: 2014-0858 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, 140610-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC: 8.95</u>
6/10/2014	\$952,139.00	San Bernardino Associated Governments CDIAC Number: 2014-0859 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, 140610-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC: 9.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/17/2014	\$87,384.00	San Bernardino Associated Governments CDIAC Number: 2014-0906 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140617-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	TIC: 6.25 NIC: 0
6/17/2014	\$220,510.00	San Bernardino Associated Governments CDIAC Number: 2014-0907 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140617-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	TIC: 8.2 NIC: 0
6/17/2014	\$387,436.00	San Bernardino Associated Governments CDIAC Number: 2014-0908 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140617-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	TIC: 8.95 NIC: 0
6/17/2014	\$945,447.00	San Bernardino Associated Governments CDIAC Number: 2014-0909 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140617-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	TIC: 9.25 NIC: 0
6/24/2014	\$280,120.00	San Bernardino Associated Governments CDIAC Number: 2014-0936 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140624-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	TIC: 6.25 NIC: 0
6/24/2014	\$269,027.00	San Bernardino Associated Governments CDIAC Number: 2014-0937 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140624-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	TIC: 8.2 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/24/2014	\$347,610.00	San Bernardino Associated Governments CDIAC Number: 2014-0938 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140624-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	TIC: 8.95 NIC: 0
6/24/2014	\$1,089,623.00	San Bernardino Associated Governments CDIAC Number: 2014-0939 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140624-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	TIC: 9.25 NIC: 0
7/1/2014	\$337,013.00	San Bernardino Associated Governments CDIAC Number: 2014-0967 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140701-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2019 Term	TIC: 6.25 NIC: 0
7/1/2014	\$249,286.00	San Bernardino Associated Governments CDIAC Number: 2014-0968 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140701-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	TIC: 8.2 NIC: 0
7/1/2014	\$491,581.00	San Bernardino Associated Governments CDIAC Number: 2014-0969 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series No. 140701-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	TIC: 8.95 NIC: 0
7/1/2014	\$1,525,807.00	San Bernardino Associated Governments CDIAC Number: 2014-0970 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series No. 140701-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	TIC: 9.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
7/8/2014	\$186,875.00	San Bernardino Associated Governments CDIAC Number: 2014-1058 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140708-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 0
7/8/2014	\$240,420.00	San Bernardino Associated Governments CDIAC Number: 2014-1059 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140708-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 0
7/8/2014	\$417,541.00	San Bernardino Associated Governments CDIAC Number: 2014-1060 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140708-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 0
7/8/2014	\$610,079.00	San Bernardino Associated Governments CDIAC Number: 2014-1061 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140708-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 0
7/15/2014	\$126,665.00	San Bernardino Associated Governments CDIAC Number: 2014-1101 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140715-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 0
7/15/2014	\$207,986.00	San Bernardino Associated Governments CDIAC Number: 2014-1102 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140715-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
7/15/2014	\$299,338.00	San Bernardino Associated Governments CDIAC Number: 2014-1103 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140715-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 0
7/15/2014	\$434,814.00	San Bernardino Associated Governments CDIAC Number: 2014-1104 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140715-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 0
7/22/2014	\$157,885.00	San Bernardino Associated Governments CDIAC Number: 2014-1145 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140722-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 0
7/22/2014	\$267,831.00	San Bernardino Associated Governments CDIAC Number: 2014-1146 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140722-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 0
7/22/2014	\$432,483.00	San Bernardino Associated Governments CDIAC Number: 2014-1147 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140722-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 0
7/22/2014	\$1,085,071.00	San Bernardino Associated Governments CDIAC Number: 2014-1148 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140722-SB-PB-R20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
8/5/2014	\$426,868.00	San Bernardino Associated Governments CDIAC Number: 2014-1227 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140805-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 0
8/5/2014	\$240,929.00	San Bernardino Associated Governments CDIAC Number: 2014-1228 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140805-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 0
8/5/2014	\$933,680.00	San Bernardino Associated Governments CDIAC Number: 2014-1229 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140805-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Comb	TIC: 8.95 NIC: 0
8/5/2014	\$1,131,774.00	San Bernardino Associated Governments CDIAC Number: 2014-1230 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140805-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 0
8/12/2014	\$124,411.00	San Bernardino Associated Governments CDIAC Number: 2014-1270 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140812-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
8/12/2014	\$112,017.00	San Bernardino Associated Governments CDIAC Number: 2014-1272 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140812-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
8/12/2014	\$190,717.00	San Bernardino Associated Governments CDIAC Number: 2014-1273 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140812-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
8/12/2014	\$583,479.00	San Bernardino Associated Governments CDIAC Number: 2014-1274 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140812-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
8/19/2014	\$139,440.00	San Bernardino Associated Governments CDIAC Number: 2014-1296 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Series 140819-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
8/19/2014	\$213,857.00	San Bernardino Associated Governments CDIAC Number: 2014-1297 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140819-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
8/19/2014	\$367,857.00	San Bernardino Associated Governments CDIAC Number: 2014-1298 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140819-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
8/19/2014	\$976,763.00	San Bernardino Associated Governments CDIAC Number: 2014-1299 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140819-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
8/26/2014	\$279,223.00	San Bernardino Associated Governments CDIAC Number: 2014-1321 Special assessment bond Residential Energy Conservation, Improvement 6.250% interest rate Series 140826-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
8/26/2014	\$269,770.00	San Bernardino Associated Governments CDIAC Number: 2014-1322 Special assessment bond Residential Energy Conservation, Improvement 8.20% Interest Rate Series 140826-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
8/26/2014	\$516,468.00	San Bernardino Associated Governments CDIAC Number: 2014-1323 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 140826-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
8/26/2014	\$832,070.00	San Bernardino Associated Governments CDIAC Number: 2014-1326 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series 140826-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
9/2/2014	\$333,249.00	San Bernardino Associated Governments CDIAC Number: 2014-1369 Special assessment bond Residential Energy Conservation, Improvement 6.25% Interest Rate Series No 140902-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
9/2/2014	\$410,628.00	San Bernardino Associated Governments CDIAC Number: 2014-1370 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 140902-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
9/2/2014	\$961,026.00	San Bernardino Associated Governments CDIAC Number: 2014-1371 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series No 140902-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
9/9/2014	\$99,294.00	San Bernardino Associated Governments CDIAC Number: 2014-1387 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140909-SB-RA-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 0
9/9/2014	\$258,264.00	San Bernardino Associated Governments CDIAC Number: 2014-1388 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140909-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.2 NIC: 0
9/9/2014	\$262,268.00	San Bernardino Associated Governments CDIAC Number: 2014-1391 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140909-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 0
9/9/2014	\$682,953.00	San Bernardino Associated Governments CDIAC Number: 2014-1392 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140909-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 0
9/16/2014	\$217,901.00	San Bernardino Associated Governments CDIAC Number: 2014-1430 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140916-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
9/16/2014	\$268,720.00	San Bernardino Associated Governments CDIAC Number: 2014-1431 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140916-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
9/16/2014	\$681,123.00	San Bernardino Associated Governments CDIAC Number: 2014-1432 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140916-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
9/16/2014	\$876,703.00	San Bernardino Associated Governments CDIAC Number: 2014-1433 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140916-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
9/23/2014	\$185,663.00	San Bernardino Associated Governments CDIAC Number: 2014-1478 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140923-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
9/23/2014	\$26,335.00	San Bernardino Associated Governments CDIAC Number: 2014-1479 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140923-SB-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
9/23/2014	\$357,533.00	San Bernardino Associated Governments CDIAC Number: 2014-1480 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140923-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
9/23/2014	\$457,474.00	San Bernardino Associated Governments CDIAC Number: 2014-1481 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140923-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
9/23/2014	\$1,105,675.00	San Bernardino Associated Governments CDIAC Number: 2014-1482 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140923-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
9/30/2014	\$118,365.00	San Bernardino Associated Governments CDIAC Number: 2014-1515 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140930-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
9/30/2014	\$234,826.00	San Bernardino Associated Governments CDIAC Number: 2014-1516 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140930-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
9/30/2014	\$42,046.00	San Bernardino Associated Governments CDIAC Number: 2014-1517 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140930-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
9/30/2014	\$288,979.00	San Bernardino Associated Governments CDIAC Number: 2014-1518 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140930-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
9/30/2014	\$47,618.00	San Bernardino Associated Governments CDIAC Number: 2014-1519 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140930-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/30/2030 Term	TIC: 8.75 NIC: 8.75
9/30/2014	\$707,061.00	San Bernardino Associated Governments CDIAC Number: 2014-1520 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140930-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
9/30/2014	\$30,940.00	San Bernardino Associated Governments CDIAC Number: 2014-1521 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140930-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
10/7/2014	\$173,007.00	San Bernardino Associated Governments CDIAC Number: 2014-1571 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141007-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
10/7/2014	\$27,516.00	San Bernardino Associated Governments CDIAC Number: 2014-1572 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141007-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/7/2014	\$305,506.00	San Bernardino Associated Governments CDIAC Number: 2014-1573 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141007-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
10/7/2014	\$27,597.00	San Bernardino Associated Governments CDIAC Number: 2014-1574 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141007-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/7/2014	\$293,241.00	San Bernardino Associated Governments CDIAC Number: 2014-1575 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141007-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
10/7/2014	\$96,145.00	San Bernardino Associated Governments CDIAC Number: 2014-1576 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141007-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/7/2014	\$785,606.00	San Bernardino Associated Governments CDIAC Number: 2014-1577 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141007-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
10/7/2014	\$65,391.00	San Bernardino Associated Governments CDIAC Number: 2014-1578 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141007-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
10/14/2014	\$149,602.00	San Bernardino Associated Governments CDIAC Number: 2014-1609 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141014-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
10/14/2014	\$56,358.00	San Bernardino Associated Governments CDIAC Number: 2014-1610 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141014-SB-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/14/2014	\$345,732.00	San Bernardino Associated Governments CDIAC Number: 2014-1611 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141014-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
10/14/2014	\$169,669.00	San Bernardino Associated Governments CDIAC Number: 2014-1612 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141014-SB-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/14/2014	\$299,501.00	San Bernardino Associated Governments CDIAC Number: 2014-1613 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141014-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
10/14/2014	\$307,356.00	San Bernardino Associated Governments CDIAC Number: 2014-1614 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141014-SB-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/14/2014	\$1,002,406.00	San Bernardino Associated Governments CDIAC Number: 2014-1615 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141014-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
10/14/2014	\$257,613.00	San Bernardino Associated Governments CDIAC Number: 2014-1616 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141014-SB-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
10/21/2014	\$135,792.00	San Bernardino Associated Governments CDIAC Number: 2014-1695 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate 141021-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
10/21/2014	\$154,323.00	San Bernardino Associated Governments CDIAC Number: 2014-1696 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141021-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/21/2014	\$121,373.00	San Bernardino Associated Governments CDIAC Number: 2014-1697 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141021-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
10/21/2014	\$131,222.00	San Bernardino Associated Governments CDIAC Number: 2014-1698 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141021-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/21/2014	\$322,969.00	San Bernardino Associated Governments CDIAC Number: 2014-1699 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141021-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
10/21/2014	\$228,388.00	San Bernardino Associated Governments CDIAC Number: 2014-1700 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141021-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/21/2014	\$519,280.00	San Bernardino Associated Governments CDIAC Number: 2014-1701 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141021-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
10/21/2014	\$320,022.00	San Bernardino Associated Governments CDIAC Number: 2014-1702 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141021-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
10/28/2014	\$34,338.00	San Bernardino Associated Governments CDIAC Number: 2014-1769 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141028-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
10/28/2014	\$229,485.00	San Bernardino Associated Governments CDIAC Number: 2014-1770 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141028-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
10/28/2014	\$169,823.00	San Bernardino Associated Governments CDIAC Number: 2014-1771 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141028-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
10/28/2014	\$167,294.00	San Bernardino Associated Governments CDIAC Number: 2014-1772 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141028-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
10/28/2014	\$191,369.00	San Bernardino Associated Governments CDIAC Number: 2014-1773 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141028-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
10/28/2014	\$218,466.00	San Bernardino Associated Governments CDIAC Number: 2014-1774 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141028-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
10/28/2014	\$680,775.00	San Bernardino Associated Governments CDIAC Number: 2014-1775 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141028-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
10/28/2014	\$472,862.00	San Bernardino Associated Governments CDIAC Number: 2014-1776 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141028-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
9/2/2014	\$230,332.00	San Bernardino Associated Governments CDIAC Number: 2014-1788 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140902-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/4/2014	\$195,800.00	San Bernardino Associated Governments CDIAC Number: 2014-1808 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141104-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
11/4/2014	\$144,744.00	San Bernardino Associated Governments CDIAC Number: 2014-1809 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141104-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
11/4/2014	\$138,545.00	San Bernardino Associated Governments CDIAC Number: 2014-1810 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141104-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
11/4/2014	\$164,513.00	San Bernardino Associated Governments CDIAC Number: 2014-1811 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141104-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
11/4/2014	\$61,931.00	San Bernardino Associated Governments CDIAC Number: 2014-1812 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141104-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
11/4/2014	\$557,755.00	San Bernardino Associated Governments CDIAC Number: 2014-1813 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141104-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/4/2014	\$321,114.00	San Bernardino Associated Governments CDIAC Number: 2014-1814 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141104-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
11/4/2014	\$539,799.00	San Bernardino Associated Governments CDIAC Number: 2014-1815 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141104-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
11/12/2014	\$113,355.00	San Bernardino Associated Governments CDIAC Number: 2014-1867 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141112-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
11/12/2014	\$167,690.00	San Bernardino Associated Governments CDIAC Number: 2014-1868 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141112-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
11/12/2014	\$194,388.00	San Bernardino Associated Governments CDIAC Number: 2014-1869 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141112-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
11/12/2014	\$200,066.00	San Bernardino Associated Governments CDIAC Number: 2014-1870 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141112-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/12/2014	\$62,246.00	San Bernardino Associated Governments CDIAC Number: 2014-1871 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141112-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
11/12/2014	\$228,110.00	San Bernardino Associated Governments CDIAC Number: 2014-1872 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141112-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
11/12/2014	\$431,229.00	San Bernardino Associated Governments CDIAC Number: 2014-1873 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141112-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
11/12/2014	\$460,507.00	San Bernardino Associated Governments CDIAC Number: 2014-1874 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141112-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
11/18/2014	\$15,413.00	San Bernardino Associated Governments CDIAC Number: 2014-1915 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141118-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
11/18/2014	\$51,094.00	San Bernardino Associated Governments CDIAC Number: 2014-1916 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141118-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/18/2014	\$55,995.00	San Bernardino Associated Governments CDIAC Number: 2014-1917 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141118-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
11/18/2014	\$269,629.00	San Bernardino Associated Governments CDIAC Number: 2014-1918 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141118-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
11/18/2014	\$295,103.00	San Bernardino Associated Governments CDIAC Number: 2014-1919 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141118-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
11/18/2014	\$402,405.00	San Bernardino Associated Governments CDIAC Number: 2014-1920 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141118-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
11/18/2014	\$783,468.00	San Bernardino Associated Governments CDIAC Number: 2014-1921 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141118-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
11/18/2014	\$101,648.00	San Bernardino Associated Governments CDIAC Number: 2014-1922 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 141118-SB-C-SA-R-1 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 6.5 NIC: 6.5

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/25/2014	\$30,043.00	San Bernardino Associated Governments CDIAC Number: 2014-1931 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141125-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
11/25/2014	\$215,777.00	San Bernardino Associated Governments CDIAC Number: 2014-1932 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141125-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
11/25/2014	\$71,574.00	San Bernardino Associated Governments CDIAC Number: 2014-1933 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141125-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
11/25/2014	\$144,413.00	San Bernardino Associated Governments CDIAC Number: 2014-1934 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141125-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
11/25/2014	\$120,843.00	San Bernardino Associated Governments CDIAC Number: 2014-1935 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141125-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
11/25/2014	\$225,901.00	San Bernardino Associated Governments CDIAC Number: 2014-1936 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141125-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/25/2014	\$222,656.00	San Bernardino Associated Governments CDIAC Number: 2014-1937 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141125-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
11/25/2014	\$317,090.00	San Bernardino Associated Governments CDIAC Number: 2014-1938 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141125-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
12/2/2014	\$134,842.00	San Bernardino Associated Governments CDIAC Number: 2014-1985 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series 141202-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
12/2/2014	\$47,624.00	San Bernardino Associated Governments CDIAC Number: 2014-1986 Special assessment bond Residential Energy Conservation, Improvement 8.20% Interest Rate Series No 141202-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
12/2/2014	\$188,184.00	San Bernardino Associated Governments CDIAC Number: 2014-1987 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series No 141202-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
12/2/2014	\$18,568.00	San Bernardino Associated Governments CDIAC Number: 2014-1988 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 141202-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/2/2014	\$293,551.00	San Bernardino Associated Governments CDIAC Number: 2014-1991 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series No 141202-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
12/2/2014	\$149,581.00	San Bernardino Associated Governments CDIAC Number: 2014-1992 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series No 141202-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
12/2/2014	\$512,192.00	San Bernardino Associated Governments CDIAC Number: 2014-1993 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 141202-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
12/9/2014	\$36,815.00	San Bernardino Associated Governments CDIAC Number: 2014-2015 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141209-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
12/9/2014	\$91,056.00	San Bernardino Associated Governments CDIAC Number: 2014-2016 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141209-SB-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95
12/9/2014	\$14,082.00	San Bernardino Associated Governments CDIAC Number: 2014-2017 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141209-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/9/2014	\$157,878.00	San Bernardino Associated Governments CDIAC Number: 2014-2018 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141209-SB-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
12/9/2014	\$19,656.00	San Bernardino Associated Governments CDIAC Number: 2014-2019 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141209-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
12/9/2014	\$221,496.00	San Bernardino Associated Governments CDIAC Number: 2014-2020 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141209-SB-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
12/9/2014	\$151,653.00	San Bernardino Associated Governments CDIAC Number: 2014-2021 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141209-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
12/9/2014	\$336,331.00	San Bernardino Associated Governments CDIAC Number: 2014-2022 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141209-SB-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
12/16/2014	\$116,480.00	San Bernardino Associated Governments CDIAC Number: 2014-2047 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141216-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/16/2014	\$53,712.00	San Bernardino Associated Governments CDIAC Number: 2014-2048 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141216-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
12/16/2014	\$141,548.00	San Bernardino Associated Governments CDIAC Number: 2014-2049 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141216-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
12/16/2014	\$257,834.00	San Bernardino Associated Governments CDIAC Number: 2014-2050 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141216-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
12/16/2014	\$621,477.00	San Bernardino Associated Governments CDIAC Number: 2014-2051 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141216-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95
12/23/2014	\$100,124.00	San Bernardino Associated Governments CDIAC Number: 2014-2078 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141223-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 6.25 NIC: 6.25
12/23/2014	\$214,596.00	San Bernardino Associated Governments CDIAC Number: 2014-2079 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141223-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	TIC: 5.95 NIC: 5.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/23/2014	\$90,994.00	San Bernardino Associated Governments CDIAC Number: 2014-2081 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141223-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 8.2 NIC: 8.2
12/23/2014	\$348,968.00	San Bernardino Associated Governments CDIAC Number: 2014-2082 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141223-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	TIC: 7.95 NIC: 7.95
12/23/2014	\$78,073.00	San Bernardino Associated Governments CDIAC Number: 2014-2083 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141223-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.95 NIC: 8.95
12/23/2014	\$246,515.00	San Bernardino Associated Governments CDIAC Number: 2014-2084 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141223-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	TIC: 8.75 NIC: 8.75
12/23/2014	\$235,100.00	San Bernardino Associated Governments CDIAC Number: 2014-2086 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141223-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 9.25 NIC: 9.25
12/23/2014	\$357,684.00	San Bernardino Associated Governments CDIAC Number: 2014-2088 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141223-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	TIC: 8.95 NIC: 8.95

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
7/17/2014	\$24,705,000.00	San Bernardino City Unified School District CDIAC Number: 2014-0692 General obligation bond K-12 School Facility Refunding	S:AA/A M:A2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028 Serial	TIC: 2.663 NIC: 2.888
2/25/2014	\$23,915,000.00	San Bernardino City Unified School District (CSCRPA) CDIAC Number: 2014-0247 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/3/2014	\$130,000,000.00	San Bernardino County CDIAC Number: 2014-0600 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) PRAG (TR) San Bernardino Co (UW) Citigroup Global Markets	6/30/2015 Term	TIC: 0.172 NIC: 0.175
11/18/2014	\$20,995,000.00	San Bernardino County CFD No 2002-1 CDIAC Number: 2014-1738 Limited tax obligation bond Commercial Development Kaiser Commerce Center Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2033 Comb	TIC: 3.877 NIC: 4.085
4/23/2014	\$5,460,000.00	San Bernardino County CFD No 2003-1 CDIAC Number: 2014-0525 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Plaza Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2033 Serial	TIC: 4.009 NIC: 3.996
3/18/2014	\$110,135,000.00	San Bernardino County Transportation Authority CDIAC Number: 2014-0175 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/1/2040 Comb	TIC: 3.927 NIC: 4.154

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/3/2014	\$27,285,000.00	Successor Agency to the Chino Redevelopment Agency CDIAC Number: 2014-0783 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2030 Serial	TIC: 2.956 NIC: 3.23
6/3/2014	\$1,470,000.00	Successor Agency to the Chino Redevelopment Agency CDIAC Number: 2014-0784 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2022 Serial	TIC: 3.094 NIC: 3.132
5/7/2014	\$146,220,000.00	Successor Agency to the Inland Valley Development Agency CDIAC Number: 2014-0217 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank NA (UW) Barclays Capital Inc	9/1/2044 Term	TIC: 4.69 NIC: 4.836
5/7/2014	\$93,650,000.00	Successor Agency to the Inland Valley Development Agency CDIAC Number: 2014-0218 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Barclays Capital Inc	3/1/2033 Comb	TIC: 5.589 NIC: 5.391
6/26/2014	\$174,050,000.00	Successor Agency to the Rancho Cucamonga Redevelopment Agency CDIAC Number: 2014-0536 Tax allocation bond Redevelopment, Multiple Purposes Rancho Area Refunding	S:AA/A+ F:AA- Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	TIC: 3.322

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Bernardino</u>							
8/21/2014	\$16,515,000.00	Successor Agency to the Rialto Redevelopment Agency CDIAC Number: 2014-1221 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2027 Serial	TIC: 2.672 NIC: 2.932
4/24/2014	\$5,320,000.00	Victor Elementary School District CDIAC Number: 2014-0466 General obligation bond K-12 School Facility Refunding	M:Aa3	Comp	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2024 Serial	TIC: 2.032 NIC: 2.19
6/26/2014	\$4,010,000.00	Victor Elementary School District CFD No 2005-1 CDIAC Number: 2014-0595 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Stradling Yocca (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	9/1/2042 Comb	TIC: 4.72 NIC: 4.615
2/6/2014	\$2,270,000.00	Victor Elementary School District CFD No 2006-2 CDIAC Number: 2014-0024 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Stradling Yocca (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	9/1/2046 Comb	TIC: 5.431 NIC: 5.278
<u>San Diego</u>							
7/24/2014	\$1,220,000.00	Alpine Union School District (SDCSD) CDIAC Number: 2014-1158 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2015 Term	TIC: 0.309 NIC: 0.313
3/12/2014	\$3,000,000.00	Bonsall Union School District CDIAC Number: 2014-0078 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	3/16/2031 Term	NIC: 1.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
4/8/2014	\$23,565,000.00	Cajon Valley Union School District CDIAC Number: 2014-0222 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb	TIC: 3.566 NIC: 3.788
5/14/2014	\$16,495,000.00	Carlsbad Unified School District CDIAC Number: 2014-0658 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) Merrill Lynch Pierce	8/1/2027 Serial	TIC: 2.479 NIC: 2.613
7/24/2014	\$6,750,000.00	Carlsbad Unified School District (SDCSD) CDIAC Number: 2014-1159 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2015 Term	TIC: 0.309 NIC: 0.313
6/16/2014	\$1,825,000.00	Carlsbad Unified School District CFD No 1 CDIAC Number: 2014-0787 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	9/1/2029 Term	TIC: 3.651 NIC: 3.65
2/27/2014	\$45,920,000.00	Chula Vista CDIAC Number: 2014-0230 Certificates of participation/leases Public Building Police Facility Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank NA (UW) De La Rosa & Co	10/1/2032 Serial	TIC: 3.697 NIC: 3.862
11/6/2014	\$42,420,000.00	Chula Vista Elementary School District CDIAC Number: 2014-1360 Certificates of participation/leases K-12 School Facility Veterans & Liberty ES & Transportation Ctr Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	9/1/2031 Serial	TIC: 3.07 NIC: 3.196

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/9/2014	\$8,000,000.00	Chula Vista Housing Authority CDIAC Number: 2014-0674 Conduit revenue bond Multifamily Housing Garden Villas Apts Series A	S:A-1+ Oth	Neg	(BC) Stradling Yocca (EN) Freddie Mac (TR) US Bank NA (UW) Citigroup Global Markets	6/1/2015 Term	TIC: 0.35 NIC: 0.35
5/20/2014	\$2,170,991.95	Dehesa School District CDIAC Number: 2013-1918 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	6/1/2044 Comb	TIC: 4.472
11/4/2014	\$3,095,000.00	Encinitas Public Financing Authority CDIAC Number: 2014-1800 Public lease revenue bond Multiple Capital Improvements, Public Works Pacific View & Moonlight Beach Series A	S:AA+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2044 Comb	TIC: 4.594 NIC: 4.589
11/4/2014	\$10,365,000.00	Encinitas Public Financing Authority CDIAC Number: 2014-1801 Public lease revenue bond Multiple Capital Improvements, Public Works Pacific View & Moonlight Beach Series B Federally Taxable	S:AA+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2044 Comb	TIC: 4.594 NIC: 4.589
7/24/2014	\$20,000,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2014-1160 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2015 Term	TIC: 0.309 NIC: 0.313
3/26/2014	\$5,465,000.00	La Mesa-Spring Valley School District CDIAC Number: 2014-0305 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2021 Serial	TIC: 1.828 NIC: 1.84

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
3/26/2014	\$11,950,000.00	La Mesa-Spring Valley School District CDIAC Number: 2014-0306 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:A+ M:A1	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2020 Serial	<u>TIC: 2.762</u> <u>NIC: 2.763</u>
5/30/2014	\$400,000.00	La Mesa-Spring Valley School District CDIAC Number: 2014-0837 Certificates of participation/leases Equipment Utility Vehicles	NR	Neg	(FA) Govt Financial Strategies (PU) Municipal Asset Mgt	5/30/2019 Term	<u>TIC: 2.237</u> <u>NIC: 2.25</u>
7/24/2014	\$7,855,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2014-1161 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2015 Term	<u>TIC: 0.309</u> <u>NIC: 0.313</u>
5/15/2014	\$11,755,000.00	Oceanside CFD No 2000-1 CDIAC Number: 2014-0640 Limited tax obligation bond Multiple Capital Improvements, Public Works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC: 4.01</u> <u>NIC: 4.004</u>
2/14/2014	\$10,885,000.00	Oceanside CFD No 2001-1 CDIAC Number: 2014-0013 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	9/1/2034 Term	<u>TIC: 4.279</u> <u>NIC: 4.28</u>
2/14/2014	\$7,025,000.00	Oceanside CFD No 2001-1 CDIAC Number: 2014-0014 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills IA No 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	9/1/2033 Term	<u>TIC: 4.189</u> <u>NIC: 4.19</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/24/2014	\$32,385,000.00	Oceanside Unified School District CDIAC Number: 2014-1028 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2033 Serial	<u>TIC</u> : 3.316
8/12/2014	\$100,325,000.00	Poway Unified School District CDIAC Number: 2014-1264 General obligation bond K-12 School Facility School Facilities Imp Dist No 2002-1 Refunding	S:AA- M:Aa2	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	8/1/2030 Serial	<u>TIC</u> : 3.154 <u>NIC</u> : 3.368
7/16/2014	\$7,810,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2014-1202 Limited tax obligation bond K-12 School Facility StoneBridge Estates IA B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2035 Serial	<u>TIC</u> : 4.282 <u>NIC</u> : 4.473
7/16/2014	\$11,740,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2014-1203 Limited tax obligation bond K-12 School Facility StoneBridge Estates IA C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2035 Term	<u>TIC</u> : 4.282 <u>NIC</u> : 4.473
7/16/2014	\$2,565,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2014-1232 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2042 Serial	<u>TIC</u> : 4.795 <u>NIC</u> : 4.862
7/16/2014	\$7,500,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2014-1233 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2043 Serial	<u>TIC</u> : 4.718 <u>NIC</u> : 4.789

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
8/21/2014	\$10,000,000.00	Poway Unified School District CFD No 15 CDIAC Number: 2014-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area A Del Sur East	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.618 NIC: 4.533
2/13/2014	\$40,000,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2014-0080 Revenue bond (Pool) K-12 School Facility Del Sur Community	S:BBB-/AA Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	10/1/2041 Comb	TIC: 4.91 NIC: 4.829
7/16/2014	\$19,550,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2014-1201 Revenue bond (Pool) K-12 School Facility CFD No 11 StoneBridge Estates IA B & C Series C	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/15/2035 Serial	TIC: 4.279 NIC: 4.471
7/16/2014	\$10,065,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2014-1231 Revenue bond (Pool) K-12 School Facility StoneBridge Estates Zones 2 & 3 Series B	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/15/2043 Comb	TIC: 4.737 NIC: 4.809
5/8/2014	\$4,808,000.00	Ramona Municipal Water District CDIAC Number: 2014-0663 Certificates of participation/leases Water Supply, Storage, Distribution San Vicente Rd Pipeline Relocation Federally Taxable	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank	10/1/2029 Term	TIC: 3.602 NIC: 3.06
8/19/2014	\$91,675,000.00	San Diego County CDIAC Number: 2014-1107 Certificates of participation/leases Health Care Facilities Edgemoor & RCS Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Zions First Natl Bank (UW) Bank of America Merrill	10/15/2029 Serial	TIC: 2.669 NIC: 2.972

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
8/19/2014	\$2,075,000.00	San Diego County CDIAC Number: 2014-1108 Certificates of participation/leases Health Care Facilities Edgemoor & RCS Series B Federally Taxable Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Zions First Natl Bank (UW) Bank of America Merrill	10/15/2018 Serial	TIC: 1.465 NIC: 1.467
2/5/2014	\$29,390,000.00	San Diego County Regional Airport Authority CDIAC Number: 2014-0035 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series A	S:A- M:A3	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Siebert Brandford	7/1/2044 Term	TIC: 4.905 NIC: 4.95
2/5/2014	\$275,895,000.00	San Diego County Regional Airport Authority CDIAC Number: 2014-0036 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series B Federally Taxable	S:A- M:A3	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Siebert Brandford	7/1/2043 Comb	TIC: 5.552 NIC: 5.56
9/5/2014	\$18,929,000.00	San Diego County Regional Airport Authority CDIAC Number: 2014-1343 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Frasca & Associates (PU) US Bank NA (TR) US Bank NA	9/4/2017 Term	Variable
9/5/2014	\$25,955,000.00	San Diego County Regional Airport Authority CDIAC Number: 2014-1344 Public enterprise revenue bond Airport Series C Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Frasca & Associates (PU) US Bank NA (TR) US Bank NA	9/4/2017 Term	Variable
8/20/2014	\$350,000,000.00	San Diego County Regional Transportation Commission CDIAC Number: 2014-1307 Sales tax revenue bond Public Transit Series A	S:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	4/1/2048 Comb	TIC: 3.84 NIC: 4.238

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
4/2/2014	\$110,000,000.00	San Diego County Water Authority CDIAC Number: 2014-0331 Commercial paper Water Supply, Storage, Distribution Series 8 Refunding	S:A-1+ M:P-1 F:F1 Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) US Bank NA (UW) Citigroup Global Markets	4/2/2044 Serial	<u>Variable</u>
6/19/2014	\$50,000,000.00	San Diego County Water Authority CDIAC Number: 2014-0709 Commercial paper Project, Interim Financing Series 1 Refunding	S:A-1+ M:P-1 F:F1+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	10/17/2014 Serial	<u>Variable</u>
2/12/2014	\$8,000,000.00	San Diego Housing Authority CDIAC Number: 2013-2200 Conduit revenue bond Multifamily Housing City Heights Ten Series A	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	2/1/2034 Term	<u>Variable</u>
3/14/2014	\$6,200,000.00	San Diego Housing Authority CDIAC Number: 2014-0032 Conduit revenue bond Multifamily Housing Alpha Square Apts Series B	NR	Neg	(BC) Quint & Thimmig (PU) US Bank NA (TR) US Bank NA	3/1/2017 Term	<u>Variable</u>
11/1/2014	\$27,300,791.00	San Diego Housing Authority CDIAC Number: 2014-1062 Conduit revenue bond Multifamily Housing Westminster Manor Apts Series C & D	NR Oth	Neg	(BC) Squire Patton Boggs (FA) CSG Advisors (EN) Chelsea Investment (PU) MUFG Union Bank (TR) US Bank NA	8/1/2031 Term	<u>Variable</u>
7/1/2014	\$7,525,000.00	San Diego Housing Authority CDIAC Number: 2014-1096 Conduit revenue bond Multifamily Housing Willie James Jones Apts Series B-1	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Citibank (TR) US Bank NA	1/1/2047 Term	<u>Variable</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
11/1/2014	\$17,825,000.00	San Diego Housing Authority CDIAC Number: 2014-1899 Loan from a bank or other institution Multifamily Housing San Diego Square Apts Series E-1	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Citibank (TR) MUFG Union Bank	12/1/2044 Term	TIC: 4.49 NIC: 4.49
4/1/2014	\$199,285,000.00	San Diego Unified School District CDIAC Number: 2014-0550 General obligation bond K-12 School Facility Proposition MM Series R-3 Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Goldman Sachs	7/1/2029 Serial	TIC: 2.12 NIC: 2.339
4/1/2014	\$65,059,726.45	San Diego Unified School District CDIAC Number: 2014-0555 General obligation bond K-12 School Facility Proposition MM Series F & G	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Goldman Sachs	7/1/2038 Serial	TIC: 3.78
7/30/2014	\$160,000,000.00	San Diego Unified School District CDIAC Number: 2014-1106 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) JP Morgan Securities	6/30/2015 Term	TIC: 0.159 NIC: 0.161
7/24/2014	\$8,875,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2014-1162 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2015 Term	TIC: 0.309 NIC: 0.313
9/30/2014	\$5,870,000.00	San Dieguito Water District CDIAC Number: 2014-1339 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	10/1/2023 Serial	TIC: 1.505 NIC: 1.626

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
10/23/2014	\$1,451,771.00	San Marcos CFD No 91-01 CDIAC Number: 2014-2135 Limited tax obligation bond Multiple Capital Improvements, Public Works Improvement Area 1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2020 Serial	TIC: 0 NIC: 4.233
10/23/2014	\$1,475,359.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2032 Serial	TIC: 5 NIC: 0
10/23/2014	\$1,562,336.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1709 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC: 0 NIC: 3.72
10/23/2014	\$1,481,086.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1710 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC: 0 NIC: 3.25
10/23/2014	\$1,266,765.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2032 Serial	TIC: 0 NIC: 4.23
10/23/2014	\$2,403,562.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1712 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2034 Serial	TIC: 0 NIC: 3.623

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
10/23/2014	\$1,293,336.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC: 0 NIC: 3.82
10/23/2014	\$2,555,000.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works IA F2 & V2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC: 0 NIC: 4.11
10/23/2014	\$948,429.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works IA G3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC: 0 NIC: 3.98
10/23/2014	\$1,029,351.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC: 0 NIC: 4.18
10/23/2014	\$957,906.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2034 Serial	TIC: 0 NIC: 4.234
10/23/2014	\$3,715,000.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works IA J Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2038 Serial	TIC: 0 NIC: 4.618

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
10/23/2014	\$3,004,457.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1719 Limited tax obligation bond Multiple Capital Improvements, Public Works IA M Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC:0 NIC: 4.333
10/23/2014	\$1,856,316.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1720 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2033 Serial	TIC:0 NIC: 4.378
10/23/2014	\$1,746,324.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1721 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2034 Serial	TIC:0 NIC: 4.333
10/23/2014	\$1,937,774.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1722 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2034 Serial	TIC:0 NIC: 3.828
10/23/2014	\$1,525,228.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2034 Serial	TIC:0 NIC: 4.698
10/23/2014	\$2,185,000.00	San Marcos CFD No 99-01 CDIAC Number: 2014-1724 Limited tax obligation bond Multiple Capital Improvements, Public Works IA V1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2038 Serial	TIC:0 NIC: 4.442

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
10/23/2014	\$32,395,000.00	San Marcos Public Financing Authority CDIAC Number: 2014-1707 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 91-01 & 99-01 Series A Refunding	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	TIC: 3.496 NIC: 3.728
4/30/2014	\$74,702,799.00	San Marcos Unified School District CDIAC Number: 2014-0129 General obligation bond K-12 School Facility Series C	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	TIC: 4.585
8/7/2014	\$10,455,000.00	San Marcos Unified School District CFD No 4 CDIAC Number: 2014-0951 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	TIC: 3.49 NIC: 0
8/7/2014	\$17,600,000.00	San Marcos Unified School District CFD No 5 CDIAC Number: 2014-0952 Limited tax obligation bond K-12 School Facility Refunding	S:AA/BBB+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2032 Comb	TIC: 3.449 NIC: 0
10/1/2014	\$1,262,438.00	South Bay Union School District CDIAC Number: 2014-1533 Certificates of participation/leases Equipment Buses Refunding	NR	Neg	(BC) Gilmore & Bell (PU) Capital One Pub Funding	10/1/2022 Term	TIC: 0 NIC: 2.95
12/3/2014	\$27,045,000.00	Southwestern Community College District CDIAC Number: 2014-1952 General obligation bond College, University Facility Delayed Delivery Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) San Diego Co (UW) Morgan Stanley	8/1/2025 Serial	TIC: 2.392 NIC: 2.627

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Diego</u>							
3/5/2014	\$3,450,000.00	Southwestern Community College District (CCCFA) CDIAC Number: 2014-0136 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2014 Serial	TIC: 0.597 NIC: 0.605
6/26/2014	\$5,740,000.00	Successor Agency to the Lemon Grove Community Development Agency CDIAC Number: 2014-0955 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Brandis Tallman LLC	8/1/2034 Comb	TIC: 3.975 NIC: 3.967
7/16/2014	\$82,270,000.00	Sweetwater Union High School District CDIAC Number: 2014-0778 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (EN) Build America (TR) San Diego Co (UW) Mitsubishi UFJ Securities	8/1/2029 Serial	TIC: 3.535
<u>San Francisco</u>							
8/7/2014	\$50,000,000.00	San Francisco City & County CDIAC Number: 2013-1733 Commercial paper Project, Interim Financing Series 3 & 4	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (CB) Amira Jackmon (FA) Backstrom McCarley (TR) US Bank NA (UW) State Street Global Mrkts	7/1/2039 Term	Variable
8/7/2014	\$50,000,000.00	San Francisco City & County CDIAC Number: 2013-1734 Commercial paper Project, Interim Financing Series 3-T & 4-T Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (CB) Amira Jackmon (FA) Backstrom McCarley (TR) US Bank NA (UW) State Street Global Mrkts	7/1/2039 Term	Variable
1/16/2014	\$209,955,000.00	San Francisco City & County CDIAC Number: 2014-0002 General obligation bond Hospital Proposition A 2008 Series A	S:AA+ M:Aa1 F:AA	Comp	(BC) Schiff Hardin LLP (CB) Amira Jackmon (FA) Backstrom McCarley (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2033 Serial	TIC: 3.347 NIC: 3.509

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
5/14/2014	\$15,000,000.00	San Francisco City & County CDIAC Number: 2014-0460 Conduit revenue bond Multifamily Housing Transbay / Block 6 Series B	NR	Neg	(BC) Squire Sanders (US) LLP (CB) Amira Jackmon (FA) CSG Advisors (PU) Silicon Vly Bank (TR) US Bank NA	5/1/2031 Term	<u>Variable</u>
4/8/2014	\$13,615,000.00	San Francisco City & County CDIAC Number: 2014-0461 Certificates of participation/leases Public Building Courthouse Series R-1 Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Sidley Austin LLP (CB) GHSB LLP (FA) The PFM Group (TR) US Bank NA (UW) Fidelity Cap Mkts	4/1/2021 Serial	<u>TIC: 1.67</u>
4/8/2014	\$33,605,000.00	San Francisco City & County CDIAC Number: 2014-0462 Certificates of participation/leases Public Building Juvenile Hall Series R2 Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Sidley Austin LLP (CB) GHSB LLP (FA) The PFM Group (TR) US Bank NA (UW) Fidelity Cap Mkts	4/1/2034 Comb	<u>TIC: 3.454</u>
4/23/2014	\$28,500,000.00	San Francisco City & County CDIAC Number: 2014-0691 Loan from a bank or other institution Multifamily Housing Bayview Senior Housing	NR Oth	Neg	(BC) Squire Sanders (CB) GHSB LLP (FA) CSG Advisors (EN) MBA Properties (PU) Citibank (TR) US Bank NA	5/1/2047 Serial	<u>Variable</u>
10/1/2014	\$29,866,172.00	San Francisco City & County CDIAC Number: 2014-1120 Conduit revenue bond Multifamily Housing Rosa Parks II Sr Hsg Series C	NR	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (FA) Ross Financial (PU) Silicon Vly Bank (TR) US Bank NA	10/1/2019 Term	<u>Variable</u>
9/17/2014	\$155,620,000.00	San Francisco City & County CDIAC Number: 2014-1269 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety & Emerg Response Series C & D	S:AA+ M:Aa1 F:AA	Comp	(BC) Amira Jackmon (CB) Schiff Hardin LLP (FA) Stifel Nicolaus & Co Inc (TR) S F Cty/Co (UW) JP Morgan Securities	6/15/2034 Serial	<u>TIC: 2.97</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
12/1/2014	\$22,419,916.00	San Francisco City & County CDIAC Number: 2014-1282 Conduit revenue bond Multifamily Housing Bill Sorro Comm Series C	NR Oth	Neg	(BC) Squire Patton Boggs (CB) Curlls Bartling PC (FA) Ross Financial (EN) Mercy Housing CA (PU) MUFG Union Bank (TR) US Bank NA	3/1/2019 Term	<u>Variable</u>
3/4/2014	\$49,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2013-1295 Commercial paper Project, Interim Financing Series B-4 (Non-AMT)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Schiff Hardin LLP (FA) The PFM Group (EN) Wells Fargo Bank NA (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	12/1/2014 Serial	<u>Variable</u>
3/4/2014	\$62,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2013-1297 Commercial paper Project, Interim Financing Series A-3 (AMT) Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Schiff Hardin LLP (FA) The PFM Group (EN) Royal Bank of Canada (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	12/1/2014 Serial	<u>Variable</u>
9/16/2014	\$97,290,000.00	San Francisco City & County Airport Commission CDIAC Number: 2014-1407 Public enterprise revenue bond Airport Series B	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2044 Term	<u>TIC: 4.307</u> <u>NIC: 4.597</u>
9/16/2014	\$376,320,000.00	San Francisco City & County Airport Commission CDIAC Number: 2014-1408 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2044 Comb	<u>TIC: 4.458</u> <u>NIC: 4.688</u>
11/24/2014	\$1,840,093.00	San Francisco City & County CFD No 2009-1 CDIAC Number: 2014-1914 Limited tax obligation bond Commercial Energy Conservation, Improvement PACE Imp Area No 2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Investment 1 LLC (TR) US Bank NA	9/1/2035 Term	<u>TIC: 7.2</u> <u>NIC: 6.5</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
5/15/2014	\$19,880,000.00	San Francisco City & County Port Commission CDIAC Number: 2013-2279 Public enterprise revenue bond Ports, Marinas Series A Subject to Alternative Minimum Tax	S:A- M:A1 F:A	Neg	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Siebert Brandford	3/1/2044 Comb	TIC: 4.019 NIC: 4.077
5/15/2014	\$2,795,000.00	San Francisco City & County Port Commission CDIAC Number: 2014-0776 Public enterprise revenue bond Ports, Marinas Series B Federally Taxable	S:A- M:A1 F:A	Neg	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Siebert Brandford	3/1/2020 Serial	TIC: 2.342 NIC: 2.348
11/17/2014	\$70,605,000.00	San Francisco Municipal Transportation Agency CDIAC Number: 2014-2000 Public enterprise revenue bond Public Transit	S:AA M:Aa2	Neg	(BC) Hawkins Delafield (CB) Rosales Law Partners (FA) Backstrom McCarley (TR) US Bank NA (UW) JP Morgan Securities	3/1/2044 Comb	TIC: 3.809 NIC: 0
1/9/2014	\$205,000,000.00	San Francisco Unified School District CDIAC Number: 2013-2146 General obligation bond K-12 School Facility Proposition A Series B	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) JP Morgan Securities	6/15/2033 Serial	NIC: 3.634
9/17/2014	\$52,000,000.00	San Francisco Unified School District CDIAC Number: 2014-1445 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	9/24/2015 Term	TIC: 0.135 NIC: 0.142
2/26/2014	\$56,245,000.00	Successor Agency to the San Francisco City & Co Redevelopment Agency CDIAC Number: 2013-2091 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series A	S:BBB+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	8/1/2043 Comb	TIC: 4.772 NIC: 4.864

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Francisco</u>					
12/11/2014	\$67,955,000.00	Successor Agency to the San Francisco City & Co Redevelopment Agency CDIAC Number: 2014-1403 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2035 Comb	<u>TIC: 3.683</u> <u>NIC: 3.785</u>
12/11/2014	\$75,945,000.00	Successor Agency to the San Francisco City & Co Redevelopment Agency CDIAC Number: 2014-1404 Tax allocation bond Redevelopment, Multiple Purposes Series C Refunding	S:A+	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Backstrom McCarley	8/1/2029 Serial	<u>TIC: 1.727</u> <u>NIC: 1.887</u>
7/17/2014	\$36,445,000.00	Successor Agency to the San Francisco City & County RDA CFD No 7 CDIAC Number: 2014-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works Hunters Pt Shipyard Phase 1 Imp Refunding	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC: 4.727</u> <u>NIC: 4.82</u>
		<u>San Joaquin</u>					
9/10/2014	\$3,814,069.00	Jefferson School District CDIAC Number: 2014-0897 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC: 0</u> <u>NIC: 4.748</u>
4/1/2014	\$14,000,000.00	Lincoln Unified School District CDIAC Number: 2014-0205 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	<u>TIC: 4.159</u> <u>NIC: 4.213</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
1/23/2014	\$8,165,000.00	Lodi Unified School District CDIAC Number: 2014-0089 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) Compass Bank (TR) US Bank NA	2/1/2029 Serial	<u>TIC</u> : 3.519
7/23/2014	\$8,855,000.00	San Joaquin County CDIAC Number: 2014-0838 Certificates of participation/leases Solid Waste Recovery Facilities Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	4/1/2022 Serial	<u>TIC</u> : 2.244 <u>NIC</u> : 2.384
7/23/2014	\$3,800,000.00	San Joaquin County CDIAC Number: 2014-1250 Certificates of participation/leases Solid Waste Recovery Facilities Federally Taxable Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	4/1/2017 Serial	<u>TIC</u> : 2.244 <u>NIC</u> : 2.384
6/16/2014	\$49,245,000.00	San Joaquin County Transportation Authority CDIAC Number: 2014-0891 Sales tax revenue bond Public Transit Measure K	S:AA F:AA	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC	3/1/2032 Serial	<u>TIC</u> : 3.306 <u>NIC</u> : 3.644
7/2/2014	\$9,000,000.00	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2014-0811 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2015 Term	<u>TIC</u> : 0.406 <u>NIC</u> : 0.412
8/13/2014	\$13,020,000.00	Stockton CDIAC Number: 2014-1531 Special assessment bond Other Capital Improvements, Public Works Mosher ReAD 2014-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Stockton PFA	9/2/2033 Comb	<u>TIC</u> : 4.738 <u>NIC</u> : 4.751

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
8/8/2014	\$69,440,000.00	Stockton Public Financing Authority CDIAC Number: 2014-0960 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A- F:A- Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	9/1/2029 Serial	TIC: 2.968 NIC: 3.269
8/13/2014	\$13,020,000.00	Stockton Public Financing Authority CDIAC Number: 2014-1220 Revenue bond (Pool) Multiple Capital Improvements, Public Works Mosher ReAD 2014-1 Refunding	S:BBB+	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (UW) RBC Capital Mkts LLC	9/2/2033 Comb	TIC: 3.746 NIC: 3.781
2/19/2014	\$65,000,000.00	Stockton Unified School District CDIAC Number: 2014-0406 General obligation bond K-12 School Facility Reauthorization Series A	S:AA-/A+ M:A2/A2 Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) De La Rosa & Co	8/1/2042 Comb	TIC: 4.661
8/27/2014	\$1,485,000.00	Stockton Unified School District CDIAC Number: 2014-1279 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ M:A2 Ins	Neg	(BC) Jones Hall (CB) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank NA (UW) Barclays Capital Inc	8/1/2019 Serial	TIC: 2.155 NIC: 2.132
8/27/2014	\$35,620,000.00	Stockton Unified School District CDIAC Number: 2014-1280 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:A2 Ins	Neg	(BC) Jones Hall (CB) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank NA (UW) Barclays Capital Inc	8/1/2039 Serial	TIC: 3.897 NIC: 4.022
5/20/2014	\$6,060,000.00	Tracy CDIAC Number: 2014-0722 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2014-1 Refunding	NR	Neg	(BC) Jones Hall (PU) Tracy PFA (TR) The Bank of NY Mellon	9/2/2022 Serial	TIC: 2.821 NIC: 2.414

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Joaquin</u>					
12/3/2014	\$7,775,000.00	Tracy Area Public Facilities Financing Agency CFD No 1987-1 CDIAC Number: 2014-1617 Limited tax obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2020 Serial	<u>TIC: 1.467</u> <u>NIC: 1.464</u>
5/20/2014	\$5,730,000.00	Tracy CFD No 1989-1 CDIAC Number: 2014-0721 Limited tax obligation bond Multiple Capital Improvements, Public Works Indus Specific Plan Northeast Area Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Tracy PFA (TR) The Bank of NY Mellon	9/2/2020 Serial	<u>TIC: 2.729</u> <u>NIC: 2.673</u>
5/20/2014	\$5,425,000.00	Tracy CFD No 99-1 CDIAC Number: 2014-0723 Limited tax obligation bond Multiple Capital Improvements, Public Works Northeast Industrial Area Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Tracy PFA (TR) The Bank of NY Mellon	9/2/2024 Serial	<u>TIC: 2.729</u> <u>NIC: 2.673</u>
5/20/2014	\$17,215,000.00	Tracy Public Financing Authority CDIAC Number: 2014-0724 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 89-1 & 99-1; Re AD No 2014-1 Series A	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/2/2024 Serial	<u>TIC: 2.435</u> <u>NIC: 2.592</u>
		<u>San Luis Obispo</u>					
8/7/2014	\$8,939,000.00	Cambria Community Services District CDIAC Number: 2014-1167 Certificates of participation/leases Water Supply, Storage, Distribution San Simeon Creek Aquifer	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) TPB Investments Inc	8/1/2034 Term	<u>TIC: 4.11</u> <u>NIC: 4.11</u>
11/13/2014	\$2,485,000.00	Cayucos Elementary School District CDIAC Number: 2014-1818 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) JP Morgan Chase & Co	8/1/2029 Term	<u>TIC: 2.7</u> <u>NIC: 2.7</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Luis Obispo</u>					
3/1/2014	\$500,000.00	Independence Ranch Community Services District CDIAC Number: 2013-2275 Certificates of participation/leases Street Construction and Improvements	NR	Neg	(BC) Quint & Thimmig (PU) USDA Rural Dev	2/1/2034 Serial	<u>TIC</u> : 3.5
7/2/2014	\$3,625,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2014-0813 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2015 Term	<u>TIC</u> : 0.406 <u>NIC</u> : 0.412
10/23/2014	\$7,580,000.00	San Luis Obispo Public Financing Authority CDIAC Number: 2014-1490 Public lease revenue bond Bridges and Highways Los Osos Vly Rd Interchange	S:AA F:AA	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2044 Comb	<u>TIC</u> : 3.614 <u>NIC</u> : 3.679
4/2/2014	\$13,000,000.00	Templeton Unified School District CDIAC Number: 2014-0407 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	8/1/2039 Comb	<u>TIC</u> : 4.289
4/1/2014	\$1,000,000.00	Templeton Unified School District CDIAC Number: 2014-0408 General obligation bond K-12 School Facility Series B Ed-Tech®	NR	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2017 Serial	<u>TIC</u> : 1.399
		<u>San Mateo</u>					
7/23/2014	\$3,000,000.00	Bayshore Elementary School District CDIAC Number: 2014-1029 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC</u> : 4.212 <u>NIC</u> : 4.42

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
6/25/2014	\$5,475,000.00	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2014-0984 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.209 NIC: 0.213
11/12/2014	\$5,470,000.00	Brisbane/Guadalupe Valley Municipal Improvement District Financing Authority CDIAC Number: 2014-1739 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) JNA Consulting Group (TR) US Bank NA (UW) Robert Baird & Co	4/1/2035 Serial	TIC: 3.464
6/25/2014	\$1,230,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2014-0988 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.209 NIC: 0.213
10/28/2014	\$17,500,000.00	Jefferson Elementary School District CDIAC Number: 2014-1552 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 3.976 NIC: 4.228
9/18/2014	\$20,360,000.00	Jefferson Union High School District CDIAC Number: 2014-1459 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2039 Comb	TIC: 3.77 NIC: 3.828
9/18/2014	\$720,000.00	Jefferson Union High School District CDIAC Number: 2014-1461 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2018 Serial	TIC: 1.95 NIC: 1.923

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
6/25/2014	\$4,925,000.00	Jefferson Union High School District (CSCRPA) CDIAC Number: 2014-0989 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.209 NIC: 0.213
3/19/2014	\$23,000,000.00	Menlo Park City School District CDIAC Number: 2014-0183 General obligation bond K-12 School Facility	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) De La Rosa & Co	7/1/2038 Comb	TIC: 3.827 NIC: 3.954
8/26/2014	\$39,010,000.00	Menlo Park City School District CDIAC Number: 2014-1265 General obligation bond K-12 School Facility 2015 & 2018 Crossover Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2043 Comb	TIC: 0 NIC: 3.887
11/5/2014	\$6,740,000.00	Pacifica CDIAC Number: 2014-1473 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Backstrom McCarley (TR) US Bank NA (UW) US Bank NA	10/1/2026 Serial	TIC: 2.594 NIC: 2.883
2/25/2014	\$2,320,000.00	Pacifica School District (CSCRPA) CDIAC Number: 2014-0256 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
1/23/2014	\$40,000,000.00	Peninsula Health Care District CDIAC Number: 2013-2274 Certificates of participation/leases Health Care Facilities Memory Care & Assisted Living Fac	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) WAB Investments Inc (TR) US Bank NA	2/1/2034 Term	NIC: 3.91

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
7/9/2014	\$1,990,000.00	Portola Valley School District CDIAC Number: 2014-1128 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2015 Term	TIC: 0.186 NIC: 0.188
3/11/2014	\$2,500,000.00	Ravenswood City School District CDIAC Number: 2014-0356 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Comp	(BC) Schiff Hardin LLP (FA) A M Peche (TR) San Mateo Co (UW) Piper Jaffray & Co	3/4/2015 Term	NIC: 0.298
10/8/2014	\$20,997,899.00	San Carlos School District CDIAC Number: 2014-1328 General obligation bond K-12 School Facility	S:AA-	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2045 Comb	TIC: 4.113
6/11/2014	\$32,255,000.00	San Mateo CDIAC Number: 2014-0528 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA M:Aa2	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2044 Comb	TIC: 3.625 NIC: 3.685
1/9/2014	\$28,475,000.00	San Mateo CFD No 2008-1 CDIAC Number: 2013-2172 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows	NR	Neg	(BC) Orrick Herrington (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 5.462 NIC: 5.487
9/4/2014	\$121,805,000.00	San Mateo County Community College District CDIAC Number: 2014-1034 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2038 Comb	TIC: 3.548 NIC: 3.903

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
6/25/2014	\$18,655,000.00	San Mateo County Community College District (CSCRPA) CDIAC Number: 2014-0992 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.209 NIC: 0.213
5/6/2014	\$175,065,000.00	San Mateo County Joint Powers Financing Authority CDIAC Number: 2014-0563 Public lease revenue bond Prisons, Jails, Correctional Facilities Maple St Correctional Ctr Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) Citigroup Global Markets	6/15/2037 Comb	TIC: 2.993 NIC: 3.255
7/9/2014	\$11,966,000.00	San Mateo Union High School District CDIAC Number: 2014-1129 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2015 Term	TIC: 0.186 NIC: 0.188
10/16/2014	\$50,190,000.00	San Mateo Union High School District CDIAC Number: 2014-1680 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	TIC: 2.761 NIC: 3.107
8/5/2014	\$2,080,000.00	San Mateo-Foster City School District CDIAC Number: 2014-0912 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	TIC: 1.957 NIC: 2.19
8/5/2014	\$27,875,000.00	San Mateo-Foster City School District CDIAC Number: 2014-0913 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	TIC: 2.469 NIC: 2.69

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
3/12/2014	\$105,810,000.00	Sequoia Union High School District CDIAC Number: 2014-0279 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2035 Serial	TIC: 3.503 NIC: 3.647
6/19/2014	\$9,815,000.00	Sequoia Union High School District CDIAC Number: 2014-0649 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) Raymond James	7/10/2015 Serial	TIC: 0.108 NIC: 0.11
10/9/2014	\$112,000,000.00	Sequoia Union High School District CDIAC Number: 2014-1457 General obligation bond K-12 School Facility	S:AA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Bank of America Merrill	7/1/2043 Comb	TIC: 3.499 NIC: 3.542
3/6/2014	\$60,000,000.00	Silicon Valley Clean Water CDIAC Number: 2013-2287 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA M:Aa3	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) De La Rosa & Co	2/1/2044 Comb	TIC: 4.143 NIC: 4.403
8/19/2014	\$67,950,000.00	South San Francisco Unified School District CDIAC Number: 2014-1267 Bond anticipation note K-12 School Facility Measure J Series G	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) Morgan Stanley	7/1/2018 Term	TIC: 0.866 NIC: 0.915
7/29/2014	\$7,375,000.00	Successor Agency to the Belmont Redevelopment Agency CDIAC Number: 2014-0590 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/1/2029 Term	TIC: 3.78

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Mateo</u>							
7/29/2014	\$3,050,000.00	Successor Agency to the Belmont Redevelopment Agency CDIAC Number: 2014-0591 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/1/2029 Term	<u>TIC</u> : 3.78
7/9/2014	\$1,545,000.00	Woodside Elementary School District CDIAC Number: 2014-1132 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2015 Term	<u>TIC</u> : 0.186 <u>NIC</u> : 0.188
10/30/2014	\$13,500,000.00	Woodside Elementary School District CDIAC Number: 2014-1319 General obligation bond K-12 School Facility	S:AAA	Neg	(BC) Stradling Yocca (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2035 Serial	<u>TIC</u> : 2.958 <u>NIC</u> : 3.03
<u>Santa Barbara</u>							
5/28/2014	\$11,480,000.00	Carpinteria Unified School District CDIAC Number: 2014-0734 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC</u> : 2.427 <u>NIC</u> : 2.714
6/25/2014	\$890,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2014-0987 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.209 <u>NIC</u> : 0.213
7/1/2014	\$2,970,000.00	College Elementary School District CDIAC Number: 2014-1030 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC</u> : 2.273 <u>NIC</u> : 2.47

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Barbara					
1/14/2014	\$19,050,000.00	Goleta Water District CDIAC Number: 2013-2169 Certificates of participation/leases Water Supply, Storage, Distribution Series A Refunding	S:AA-/ A+ Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12/1/2024 Serial	TIC: 2.82 NIC: 3.071
3/11/2014	\$5,000,000.00	Hope Elementary School District CDIAC Number: 2013-1520 General obligation bond K-12 School Facility Refunding	S:AA- Stable	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	TIC: 3.917 NIC: 4.177
7/9/2014	\$995,000.00	Hope Elementary School District CDIAC Number: 2014-1127 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2015 Term	TIC: 0.186 NIC: 0.188
8/12/2014	\$32,475,000.00	Lompoc Valley Medical Center CDIAC Number: 2014-1042 General obligation bond Hospital Refunding	M:A2	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) Southwest Securities	8/1/2037 Comb	TIC: 3.833
12/9/2014	\$9,925,000.00	Santa Barbara County CDIAC Number: 2014-1840 Certificates of participation/leases Health Care Facilities Hawthorne Fac County Psych/Health Bldg #2 Refunding	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Municipal Cap (TR) US Bank NA	3/1/2024 Term	TIC: 0 NIC: 2.33
11/21/2014	\$13,000,000.00	Santa Barbara County Housing Authority CDIAC Number: 2014-1529 Conduit revenue bond Multifamily Housing Leland Grossman Sandpiper Series A-1 & 2, B-1 & 2 & C-1 & 2	NR	Neg	(BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) US Bank NA (TR) US Bank NA	12/1/2033 Term	TIC: 0 NIC: 0 Variable

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Barbara</u>					
3/3/2014	\$12,334,392.00	Santa Barbara Financing Authority CDIAC Number: 2013-2145 Public enterprise revenue bond Multiple Capital Improvements, Public Works Waterfront Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Compass Mortgage Corp (TR) US Bank NA	10/1/2027 Term	<u>TIC: 3.53</u> <u>NIC: 3.53</u>
7/9/2014	\$11,298,000.00	Santa Barbara Unified School District CDIAC Number: 2014-1130 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2015 Term	<u>TIC: 0.186</u> <u>NIC: 0.188</u>
12/9/2014	\$14,235,000.00	Santa Barbara Unified School District CDIAC Number: 2014-1846 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2030 Serial	<u>TIC: 2.571</u> <u>NIC: 2.762</u>
7/8/2014	\$3,470,000.00	Solvang CDIAC Number: 2014-0588 Certificates of participation/leases Health Care Facilities Solvang Lutheran Home	S:A Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Southwest Securities	7/1/2040 Comb	<u>TIC: 3.895</u>
		<u>Santa Clara</u>					
9/4/2014	\$39,000,000.00	Cambrian School District CDIAC Number: 2014-1410 General obligation bond K-12 School Facility	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	7/1/2039 Serial	<u>TIC: 3.733</u> <u>NIC: 0</u>
9/4/2014	\$1,415,000.00	Cambrian School District CDIAC Number: 2014-1411 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	7/1/2025 Serial	<u>TIC: 2.523</u> <u>NIC: 0</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
10/7/2014	\$30,100,000.00	Campbell Union High School District CDIAC Number: 2014-1385 General obligation bond K-12 School Facility Refunding	M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2031 Serial	TIC: 2.595 NIC: 2.843
3/26/2014	\$16,000,000.00	Campbell Union School District CDIAC Number: 2014-0341 General obligation bond K-12 School Facility Series D	S:AA M:Aa2	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2043 Comb	TIC: 4.348
3/26/2014	\$4,970,000.00	Campbell Union School District CDIAC Number: 2014-0342 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2030 Comb	TIC: 2.881
3/25/2014	\$99,995,000.00	Cupertino Union School District CDIAC Number: 2014-0382 General obligation bond K-12 School Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2038 Serial	TIC: 3.855 NIC: 4.067
6/4/2014	\$41,400,000.00	East Side Union High School District CDIAC Number: 2014-0432 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	8/1/2035 Serial	TIC: 3.33 NIC: 3.476
6/18/2014	\$33,990,000.00	Evergreen School District CDIAC Number: 2014-0650 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2024 Serial	TIC: 1.983 NIC: 2.195

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
7/16/2014	\$103,015,000.00	Foothill-De Anza Community College District CDIAC Number: 2014-1097 General obligation bond College, University Facility Refunding	S:AA M:Aaa	Neg	(BC) Stradling Yocca (FA) William Euphrat (TR) US Bank NA (UW) Morgan Stanley	8/1/2036 Serial	TIC: 2.901 NIC: 3.257
7/1/2014	\$4,835,000.00	Franklin-McKinley School District CDIAC Number: 2014-0900 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2037 Comb	TIC: 3.954 NIC: 4.191
7/1/2014	\$4,690,000.00	Franklin-McKinley School District CDIAC Number: 2014-0901 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2024 Serial	TIC: 2.401 NIC: 2.621
6/25/2014	\$5,915,000.00	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2014-1002 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
6/4/2014	\$5,000,000.00	Fremont Union High School District CDIAC Number: 2014-0768 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities	6/30/2015 Term	TIC: 0.118
6/25/2014	\$6,880,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2014-1003 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/25/2014	\$365,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2014-0990 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.209 NIC: 0.213
6/4/2014	\$5,000,000.00	Los Altos School District CDIAC Number: 2014-0769 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Morgan Stanley	6/30/2015 Term	TIC: 0.117
10/2/2014	\$17,200,000.00	Los Gatos Union School District CDIAC Number: 2014-1394 General obligation bond K-12 School Facility Refunding	S:AA+	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Janney Montgomery Scott	8/1/2032 Serial	TIC: 2.969 NIC: 2.994
7/17/2014	\$40,000,000.00	Milpitas Unified School District CDIAC Number: 2014-1055 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	8/1/2037 Comb	TIC: 3.282 NIC: 3.476
7/17/2014	\$24,785,000.00	Milpitas Unified School District CDIAC Number: 2014-1056 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	8/1/2024 Serial	TIC: 1.909 NIC: 2.132
12/17/2014	\$15,515,400.00	Milpitas Unified School District CDIAC Number: 2014-1953 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Solar	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Banc of America Pub Cap	12/30/2031 Term	TIC: 2.805 NIC: 0

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
5/7/2014	\$24,000,000.00	Moreland School District CDIAC Number: 2014-0178 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	TIC: 3.912 NIC: 3.973
4/22/2014	\$12,910,000.00	Moreland School District CDIAC Number: 2014-0179 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	TIC: 2.226 NIC: 2.457
5/1/2014	\$21,975,000.00	Morgan Hill Financing Authority CDIAC Number: 2014-0452 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (PU) Capital One Pub Funding	6/1/2034 Serial	TIC: 3.749 NIC: 3.75
12/3/2014	\$3,458,070.00	Mt Pleasant Elementary School District CDIAC Number: 2014-1975 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) US Bank NA (UW) William Blair & Co	8/1/2042 Comb	TIC: 4.686
5/14/2014	\$40,000,000.00	Palo Alto Unified School District CDIAC Number: 2014-0624 General obligation bond K-12 School Facility	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) UBS Financial Services	8/1/2033 Serial	TIC: 2.393 NIC: 2.478
7/1/2014	\$100,000,000.00	San Jose CDIAC Number: 2014-0619 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Bank of America NA	6/30/2015 Term	Variable

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
10/17/2014	\$3,390,000.00	San Jose CDIAC Number: 2014-1252 Conduit revenue bond Multifamily Housing Cambrian Ctr Series A-3 & A-4 Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank (TR) Wilmington Trust	11/1/2016 Term	Variable
10/17/2014	\$38,069,000.00	San Jose CDIAC Number: 2014-1253 Conduit revenue bond Multifamily Housing Cambrian Ctr Series A-1 & A-2	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank (TR) Wilmington Trust	5/1/2047 Term	Variable
9/24/2014	\$57,350,000.00	San Jose CDIAC Number: 2014-1500 Public enterprise revenue bond Airport Intl Aprt Series A Subject to Alternative Minimum Tax Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Bank	3/1/2026 Serial	TIC: 2.73 NIC: 2.973
9/24/2014	\$68,295,000.00	San Jose CDIAC Number: 2014-1501 Public enterprise revenue bond Airport Intl Aprt Series B & C Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Bank	3/1/2031 Serial	TIC: 3.417 NIC: 3.717
11/13/2014	\$14,630,000.00	San Jose CDIAC Number: 2014-1897 Conduit revenue bond Multifamily Housing Parkview Senior Apts Series C	S:AA+/A-1+	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wilmington Trust (UW) Red Capital Markets Inc	6/1/2016 Serial	TIC: 0.55 NIC: 0.55
11/13/2014	\$13,600,000.00	San Jose CDIAC Number: 2014-1898 Conduit revenue bond Multifamily Housing Parkview Family Apts Series B	S:AA+/A-1+	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wilmington Trust (UW) Red Capital Markets Inc	6/1/2016 Serial	TIC: 0.55 NIC: 0.55

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
4/1/2014	\$50,850,000.00	San Jose-Evergreen Community College District CDIAC Number: 2014-0395 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2029 Serial	<u>TIC</u> : 3.312 <u>NIC</u> : 3.633
4/1/2014	\$120,000,000.00	San Jose-Evergreen Community College District CDIAC Number: 2014-0396 General obligation bond College, University Facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2043 Comb	<u>TIC</u> : 4.083 <u>NIC</u> : 4.165
4/1/2014	\$31,605,000.00	San Jose-Evergreen Community College District CDIAC Number: 2014-0397 General obligation bond College, University Facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2032 Serial	<u>TIC</u> : 3.391 <u>NIC</u> : 3.691
4/1/2014	\$48,275,000.00	San Jose-Evergreen Community College District CDIAC Number: 2014-0398 General obligation bond College, University Facility Series B Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2019 Serial	<u>TIC</u> : 1.116 <u>NIC</u> : 1.208
7/2/2014	\$3,000,000.00	San Jose-Evergreen Community College District (CCCFA) CDIAC Number: 2014-0812 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2015 Term	<u>TIC</u> : 0.406 <u>NIC</u> : 0.412
6/16/2014	\$31,569,031.00	Santa Clara CDIAC Number: 2014-0648 Public enterprise revenue bond Power Generation/Transmission	NR	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (PU) Banc of America NA	7/1/2024 Serial	<u>TIC</u> : 2.67

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Clara</u>					
4/8/2014	\$11,715,000.00	Santa Clara County Financing Authority CDIAC Number: 2014-0593 Public lease revenue bond Multiple Capital Improvements, Public Works Series O Refunding	S:AA+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	5/15/2023 Serial	TIC: 1.913 NIC: 2.007
7/9/2014	\$1,901,000.00	Saratoga Union School District CDIAC Number: 2014-1131 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2015 Term	NIC: 0.188
10/15/2014	\$7,368,400.00	Sunnyvale CDIAC Number: 2014-1406 Loan from a bank or other institution Solid Waste Recovery Facilities Refunding	NR	Neg	(BC) Jones Hall (FA) Ross Financial (PU) JP Morgan Chase & Co (TR) US Bank NA	10/1/2020 Term	NIC: 1.23
7/29/2014	\$28,000,000.00	Sunnyvale School District CDIAC Number: 2014-1040 General obligation bond K-12 School Facility Series A	S:AA+ M:Aa2	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	TIC: 4.024
7/22/2014	\$14,815,000.00	Sunnyvale School District CDIAC Number: 2014-1041 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa2	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2023 Serial	TIC: 1.507
		<u>Santa Cruz</u>					
3/5/2014	\$4,365,000.00	Cabrillo Community College District (CCCFA) CDIAC Number: 2014-0131 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2014 Serial	TIC: 0.538 NIC: 0.545

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Cruz					
7/2/2014	\$4,710,000.00	Cabrillo Community College District (CCCFA) CDIAC Number: 2014-0807 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2015 Term	TIC: 0.406 NIC: 0.412
6/4/2014	\$7,157,000.00	Live Oak School District CDIAC Number: 2014-0739 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) CA Financial Service (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	8/1/2033 Term	TIC: 3.25 NIC: 3.25
7/8/2014	\$11,260,000.00	Santa Cruz CDIAC Number: 2014-0796 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA- F:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	3/1/2036 Serial	TIC: 3.319 NIC: 3.328
7/15/2014	\$4,520,000.00	Santa Cruz CDIAC Number: 2014-0797 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA-	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	10/1/2028 Serial	TIC: 2.5 NIC: 2.512
4/23/2014	\$11,810,000.00	Santa Cruz Capital Financing Authority CDIAC Number: 2014-0312 Public lease revenue bond Multiple Capital Improvements, Public Works Pub Fac	S:AA/A+ M:A2/A2 Ins	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2034 Serial	TIC: 3.679
3/20/2014	\$6,285,000.00	Santa Cruz County CDIAC Number: 2014-0310 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:A+ M:A2	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2031 Serial	TIC: 3.767

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Cruz</u>					
6/11/2014	\$50,000,000.00	Santa Cruz County CDIAC Number: 2014-0708 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Morgan Stanley	7/1/2015 Serial	<u>TIC</u> :0.114
1/8/2014	\$38,880,000.00	Successor Agency to the Santa Cruz County Redevelopment Agency CDIAC Number: 2013-2223 Tax allocation bond Redevelopment, Multiple Purposes Live Oak/Soquel Community IA Refunding <u>Shasta</u>	S:AA/A Ins	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Citibank	9/1/2024 Serial	<u>TIC</u> :2.9
12/4/2014	\$5,360,000.00	Gateway Unified School District CDIAC Number: 2014-1964 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC</u> :2.44 <u>NIC</u> : 2.59
5/28/2014	\$1,855,000.00	Grant Elementary School District CDIAC Number: 2014-0421 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Mitsubishi UFJ Securities	8/1/2028 Serial	<u>TIC</u> :2.767
8/26/2014	\$2,490,000.00	Happy Valley Union Elementary School District CDIAC Number: 2014-0963 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC</u> :3.91 <u>NIC</u> : 4.001
9/18/2014	\$2,740,000.00	Redding School District CDIAC Number: 2014-1469 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Redding Bank of Commerce (TR) US Bank NA	9/24/2031 Term	<u>TIC</u> :0 <u>NIC</u> : 0

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Shasta</u>					
10/21/2014	\$3,900,000.00	Shasta Lake Public Financing Authority CDIAC Number: 2014-1746 Revenue bond (Pool) Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Robert M Haight (FA) The PFM Group (EN) Build America (TR) MUFG Union Bank (UW) Stinson Securities	12/1/2026 Serial	TIC: 0 NIC: 2.601
		<u>Siskiyou</u>					
2/6/2014	\$5,000,000.00	Yreka CDIAC Number: 2014-0405 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) Yreka	1/1/2054 Serial	TIC: 2.767
3/28/2014	\$589,043.00	Yreka CDIAC Number: 2014-0417 Certificates of participation/leases Equipment Seagraves Marauder II Pumper Fire Truck	NR	Neg	(PU) US Bancorp Govt Leasing	5/28/2019 Term	TIC: 1.76
		<u>Solano</u>					
7/2/2014	\$8,348,667.00	Benicia CDIAC Number: 2014-0943 Special assessment bond Multiple Capital Improvements, Public Works McAllister Area AD Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) JP Morgan Chase Bank (TR) US Bank NA	9/2/2030 Term	TIC: 3.15
11/4/2014	\$20,000,000.00	Benicia Unified School District CDIAC Number: 2014-1752 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Morgan Stanley	8/1/2039 Comb	TIC: 3.621 NIC: 3.692
8/12/2014	\$1,320,000.00	Dixon CDIAC Number: 2014-1256 Certificates of participation/leases Wastewater Collection, Treatment Sewer	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (PU) CoBiz Financial Svcs	3/1/2017 Term	TIC: 2.1

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Solano					
8/8/2014	\$9,537,362.00	Dixon Unified School District CDIAC Number: 2014-1241 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) TPB Investments Inc	9/1/2042 Term	<u>TIC</u> : 4.015
4/3/2014	\$29,075,000.00	Successor Agency to the Fairfield Redevelopment Agency CDIAC Number: 2014-0206 Tax allocation bond Redevelopment, Multiple Purposes Fairfield Redev Refunding	S:AA- Ins	Neg	(BC) Jones Hall (FA) Kitahata & Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC</u> : 2.493 <u>NIC</u> : 2.657
11/19/2014	\$3,880,000.00	Successor Agency to the Suisun City Redevelopment Agency CDIAC Number: 2014-1350 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2017 Serial	<u>TIC</u> : 1.379 <u>NIC</u> : 1.374
11/19/2014	\$38,230,000.00	Successor Agency to the Suisun City Redevelopment Agency CDIAC Number: 2014-1351 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AA Ins	Neg	(BC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2033 Serial	<u>TIC</u> : 3.41 <u>NIC</u> : 3.73
2/27/2014	\$28,090,000.00	Successor Agency to the Vacaville Redevelopment Agency CDIAC Number: 2014-0307 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:A	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2031 Serial	<u>TIC</u> : 3.488 <u>NIC</u> : 3.693
5/6/2014	\$22,950,000.00	Vacaville Unified School District CDIAC Number: 2014-0544 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	8/1/2030 Serial	<u>TIC</u> : 3.046 <u>NIC</u> : 3.335

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Solano</u>					
12/11/2014	\$33,910,000.00	Vacaville Unified School District CDIAC Number: 2014-1960 General obligation bond K-12 School Facility Series B Refunding	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	8/1/2032 Serial	TIC: 3.44 NIC: 3.781
		<u>Sonoma</u>					
10/28/2014	\$4,200,000.00	Bellevue Union School District CDIAC Number: 2014-1892 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2044 Comb	TIC: 4.089 NIC: 4.416
1/16/2014	\$1,456,000.00	Cinnabar Elementary School District CDIAC Number: 2013-2177 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Matt Juhl-Darlington (PU) Umpqua Bank	1/1/2029 Serial	TIC: 3.549 NIC: 3.549
7/10/2014	\$4,000,000.00	Cloverdale CDIAC Number: 2014-0681 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Jones Hall (PU) USDA Rural Dev	5/1/2054 Term	NIC: 2.75
10/28/2014	\$1,059,000.00	Cloverdale CDIAC Number: 2014-1749 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Jones Hall (FA) W J Fawell Co (PU) Municipal Finance Corp (TR) MUFG Union Bank	10/1/2020 Term	TIC: 2.3 NIC: 2.3
1/29/2014	\$5,495,000.00	Cloverdale Unified School District CDIAC Number: 2013-2090 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) De La Rosa & Co	8/1/2038 Comb	TIC: 4.381 NIC: 4.503

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sonoma</u>					
9/24/2014	\$17,975,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2014-1073 General obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2049 Comb	<u>TIC: 4.212</u> <u>NIC: 4.223</u>
9/24/2014	\$3,025,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2014-1684 General obligation bond K-12 School Facility Technology HS, Thomas Page & Monte Vista, Series B Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2016 Serial	<u>TIC: 1.332</u> <u>NIC: 1.24</u>
11/19/2014	\$7,940,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2014-1765 General obligation bond K-12 School Facility Series A Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2026 Serial	<u>TIC: 2.535</u> <u>NIC: 2.738</u>
2/12/2014	\$7,965,000.00	Healdsburg CDIAC Number: 2014-0106 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Meyers Nave (PU) Capital One Pub Funding (TR) Union Bank NA	10/1/2032 Serial	<u>TIC: 3.999</u> <u>NIC: 4.03</u>
9/30/2014	\$25,545,000.00	Healdsburg School Facilities Financing Authority CDIAC Number: 2014-1472 General obligation bond K-12 School Facility	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	7/15/2039 Comb	<u>TIC: 3.671</u> <u>NIC: 3.767</u>
9/30/2014	\$6,915,000.00	Healdsburg Unified School District CDIAC Number: 2014-1548 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Healdsburg School Fac FA (TR) The Bank of NY Mellon	7/15/2027 Serial	<u>TIC: 3.671</u> <u>NIC: 3.767</u>

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
9/30/2014	\$6,630,000.00	Healdsburg Unified School District CDIAC Number: 2014-1549 General obligation bond K-12 School Facility Series B Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Healdsburg School Fac FA (TR) The Bank of NY Mellon	7/1/2026 Serial	TIC: 3.671 NIC: 3.767
9/30/2014	\$12,000,000.00	Healdsburg Unified School District CDIAC Number: 2014-1550 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Healdsburg School Fac FA (TR) The Bank of NY Mellon	7/15/2039 Comb	TIC: 3.671 NIC: 3.767
2/13/2014	\$8,000,000.00	Old Adobe Union School District CDIAC Number: 2013-2211 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2043 Comb	TIC: 4.657 NIC: 4.823
8/14/2014	\$7,000,000.00	Petaluma City Elementary School District CDIAC Number: 2014-1091 General obligation bond K-12 School Facility Series A	S:AA	Comp	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) William Blair & Co	8/1/2039 Serial	TIC: 3.263 NIC: 3.302
8/14/2014	\$23,000,000.00	Petaluma Joint Union High School District CDIAC Number: 2014-1090 General obligation bond K-12 School Facility Series A	S:AA	Comp	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2039 Comb	TIC: 3.348 NIC: 3.382
10/9/2014	\$18,000,000.00	Rincon Valley Union School District CDIAC Number: 2014-1471 General obligation bond K-12 School Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Comb	TIC: 3.25 NIC: 3.308

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
4/29/2014	\$14,765,000.00	Santa Rosa CDIAC Number: 2014-0208 Public enterprise revenue bond Wastewater Collection, Treatment Series A	S:AA-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2029 Serial	TIC: 3.142 NIC: 3.479
6/1/2014	\$10,500,000.00	Santa Rosa CDIAC Number: 2014-0839 Loan from a bank or other institution Multifamily Housing Tierra Springs Apts	NR	Neg	(BC) Jones Hall (PU) Citibank	1/1/2047 Term	Variable
4/24/2014	\$1,765,000.00	Sebastopol Union School District CDIAC Number: 2014-0715 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Zions First Natl Bank (TR) The Bank of NY Mellon	8/1/2021 Serial	TIC: 2.087 NIC: 2.101
1/2/2014	\$73,379.00	Sonoma County Public Financing Authority CDIAC Number: 2013-2156 Special assessment bond Power Generation/Transmission Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	Variable
1/2/2014	\$263,081.00	Sonoma County Public Financing Authority CDIAC Number: 2013-2157 Special assessment bond Power Generation/Transmission Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	Variable
2/3/2014	\$39,287.00	Sonoma County Public Financing Authority CDIAC Number: 2013-2302 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
2/3/2014	\$417,218.00	Sonoma County Public Financing Authority CDIAC Number: 2013-2303 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
3/3/2014	\$50,024.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0104 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	<u>Variable</u>
3/3/2014	\$195,527.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0108 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
4/1/2014	\$259,080.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0314 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
4/1/2014	\$17,302.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0315 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	<u>Variable</u>
5/1/2014	\$10,235.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0445 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2023 Serial	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sonoma</u>					
5/1/2014	\$138,623.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0447 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
6/2/2014	\$3,658.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0641 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2023 Serial	<u>Variable</u>
6/2/2014	\$160,989.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0642 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2033 Serial	<u>Variable</u>
6/30/2014	\$63,936.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0817 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	<u>Variable</u>
6/30/2014	\$386,943.00	Sonoma County Public Financing Authority CDIAC Number: 2014-0818 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	<u>Variable</u>
8/1/2014	\$141,421.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1037 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 <u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
8/1/2014	\$305,258.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1038 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	TIC: 0 NIC: 0 Variable
9/2/2014	\$37,220.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1186 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 Variable
9/2/2014	\$287,865.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1187 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	TIC: 0 NIC: 0 Variable
10/1/2014	\$5,316.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1365 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	TIC: 0 NIC: 0 Variable
10/1/2014	\$238,579.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1366 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	TIC: 0 NIC: 0 Variable
11/3/2014	\$55,217.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1553 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2025 Serial	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
11/3/2014	\$262,469.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1555 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2035 Serial	TIC: 0 NIC: 0 Variable
12/1/2014	\$109,523.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1825 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	TIC: 0 NIC: 0 Variable
12/1/2014	\$155,479.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1826 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	TIC: 0 NIC: 0 Variable
1/28/2014	\$12,437,000.00	Sonoma Valley Health Care District CDIAC Number: 2014-0033 General obligation bond Health Care Facilities Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/1/2029 Term	TIC: 3.78
6/25/2014	\$4,470,000.00	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2014-0993 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.209 NIC: 0.213
4/28/2014	\$15,155,600.00	Successor Agency to the Healdsburg Redevelopment Agency CDIAC Number: 2014-0596 Tax allocation bond Redevelopment, Multiple Purposes Sotoyome Community Development Series A & B Refunding	NR	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2031 Term	NIC: 3.4

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sonoma</u>					
10/16/2014	\$6,965,000.00	Successor Agency to the Windsor Redevelopment Agency CDIAC Number: 2014-1434 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	9/1/2024 Serial	<u>TIC: 1.69</u> <u>NIC: 1.752</u>
11/12/2014	\$1,997,436.00	Wilmar Union School District CDIAC Number: 2014-1439 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC: 5.089</u>
4/24/2014	\$9,490,000.00	Windsor Unified School District CDIAC Number: 2014-0419 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2021 Serial	<u>TIC: 1.91</u>
4/24/2014	\$6,107,880.00	Windsor Unified School District CDIAC Number: 2014-0420 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	8/1/2038 Serial	<u>TIC: 5.047</u>
9/3/2014	\$4,999,219.00	Wright Elementary School District CDIAC Number: 2014-1074 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2042 Comb	<u>TIC: 4.431</u> <u>NIC: 5.341</u>
		<u>Stanislaus</u>					
12/16/2014	\$4,420,000.00	Modesto CFD No 2003-01 CDIAC Number: 2014-1736 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairview Village Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) City National Bank (TR) US Bank NA	9/1/2035 Term	<u>TIC: 4.101</u> <u>NIC: 4.1</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Stanislaus					
7/16/2014	\$29,320,000.00	Modesto CFD No 2004-1 CDIAC Number: 2014-1154 Limited tax obligation bond Multiple Capital Improvements, Public Works Village One #2 Refunding	S:AA/BBB- Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 4.055 <u>NIC:</u> 4.143
4/2/2014	\$55,600,000.00	M-S-R Public Power Agency CDIAC Number: 2014-0410 Public enterprise revenue bond Power Generation/Transmission San Juan Series Q Refunding	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Municipal Cap (TR) US Bank NA	7/1/2018 Term	<u>TIC:</u> 1.2 <u>NIC:</u> 1.2
5/20/2014	\$32,690,000.00	Oak Valley Hospital District CDIAC Number: 2014-0056 General obligation bond Hospital Refunding	M:A2	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2035 Comb	<u>TIC:</u> 3.794
1/23/2014	\$4,031,770.00	Riverbank CDIAC Number: 2013-2104 Loan from a bank or other institution Wastewater Collection, Treatment	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (PU) Municipal Finance Corp (TR) US Bank NA	8/1/2029 Term	<u>TIC:</u> 3.68 <u>NIC:</u> 3.68
1/23/2014	\$1,710,945.00	Riverbank CDIAC Number: 2013-2105 Loan from a bank or other institution Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (PU) Municipal Finance Corp (TR) US Bank NA	8/1/2019 Term	<u>TIC:</u> 2.38 <u>NIC:</u> 2.38
6/17/2014	\$24,040,000.00	Schools Infrastructure Financing Agency CDIAC Number: 2014-0686 Revenue bond (Pool) K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>TIC:</u> 3.485

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Stanislaus					
6/17/2014	\$9,565,000.00	Schools Infrastructure Financing Agency CFD No 1994-1 CDIAC Number: 2014-0688 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Richards Watson (PU) Schools Infrastructure FA (TR) US Bank NA	9/1/2034 Comb	<u>TIC</u> : 2.879
6/17/2014	\$9,005,000.00	Schools Infrastructure Financing Agency CFD No 1997-1 CDIAC Number: 2014-0689 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Richards Watson (PU) Schools Infrastructure FA (TR) US Bank NA	9/1/2034 Comb	<u>TIC</u> : 3.747
6/17/2014	\$5,470,000.00	Schools Infrastructure Financing Agency CFD No 1998-1 CDIAC Number: 2014-0690 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Richards Watson (PU) Schools Infrastructure FA (TR) US Bank NA	9/1/2034 Comb	<u>TIC</u> : 3.746
11/5/2014	\$11,790,000.00	Stanislaus Union School District CDIAC Number: 2014-1891 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC</u> : 3.932 <u>NIC</u> : 3.9
7/9/2014	\$36,925,000.00	Turlock Irrigation District CDIAC Number: 2014-0703 Public enterprise revenue bond Power Generation/Transmission Refunding	S:A+ F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2033 Serial	<u>TIC</u> : 3.25 <u>NIC</u> : 3.564
11/1/2014	\$109,414.00	Turlock Irrigation District CDIAC Number: 2014-2042 Special assessment bond Other Capital Improvements, Public Works Irrigation Pipeline ID No. 1574 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	7/1/2025 Serial	<u>TIC</u> : 5.25 <u>NIC</u> : 5.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Stanislaus</u>					
7/9/2014	\$111,940,000.00	Walnut Energy Center Authority CDIAC Number: 2014-0702 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/1/2034 Serial	TIC: 3.509 NIC: 3.831
7/25/2014	\$38,505,000.00	Western Hills Water District Diablo Grande CFD No 1 CDIAC Number: 2014-0945 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Westhoff Cone	9/1/2031 Comb	TIC: 5.358 NIC: 5.303
		<u>Sutter</u>					
5/6/2014	\$3,695,000.00	Live Oak Unified School District CDIAC Number: 2014-0714 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2029 Term	TIC: 2.95 NIC: 2.95
4/10/2014	\$7,321,914.13	Yuba City CDIAC Number: 2014-0431 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) JP Morgan Chase Bank (TR) Union Bank NA	6/1/2024 Term	TIC: 2.45 NIC: 2.45
11/18/2014	\$13,845,000.00	Yuba City Unified School District CDIAC Number: 2014-1908 General obligation bond K-12 School Facility SFID No 2004-1 Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services	9/1/2029 Serial	TIC: 2.9 NIC: 2.942
		<u>Tehama</u>					
2/25/2014	\$200,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2014-0244 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRAns Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Tehama</u>							
6/25/2014	\$525,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2014-1013 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
8/20/2014	\$5,000,000.00	Rio Alto Water District CFD No 2011-1 CDIAC Number: 2014-0887 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev	7/1/2054 Term	TIC: 0 NIC: 2.75
4/21/2014	\$14,660,000.00	Tehama County CDIAC Number: 2014-0453 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:A+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	10/1/2038 Comb	NIC: 3.57
<u>Tulare</u>							
2/25/2014	\$75,000.00	Ducor Union Elementary School District (CSCRPA) CDIAC Number: 2014-0236 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
11/13/2014	\$1,348,255.00	Earlimart Elementary School District CDIAC Number: 2014-1594 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	TIC: 5.557
11/13/2014	\$100,000.00	Earlimart Elementary School District CDIAC Number: 2014-1595 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2017 Serial	NIC: 2

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
2/25/2014	\$840,000.00	Exeter Unified School District (CSCRPA) CDIAC Number: 2014-0237 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
12/22/2014	\$5,000,000.00	Farmersville CDIAC Number: 2014-2075 Loan from a bank or other institution Wastewater Collection, Treatment Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) CoBank ACB	12/20/2017 Term	TIC: 0 NIC: 0 Variable
7/1/2014	\$1,837,000.00	Farmersville Unified School District CDIAC Number: 2014-1026 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	8/1/2025 Term	TIC: 2.995
2/25/2014	\$2,080,000.00	Farmersville Unified School District (CSCRPA) CDIAC Number: 2014-0253 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
6/25/2014	\$1,055,000.00	Farmersville Unified School District (CSCRPA) CDIAC Number: 2014-0979 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	TIC: 0.218 NIC: 0.222
1/7/2014	\$48,906,000.00	Kaweah Delta Health Care District CDIAC Number: 2014-0010 General obligation bond Hospital Refunding	M:A3	Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (PU) Compass Mortgage Corp (TR) US Bank NA	8/1/2034 Term	TIC: 3.939

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
8/5/2014	\$1,500,000.00	Lindsay Unified School District CDIAC Number: 2014-1072 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	TIC: 4.015 NIC: 4.13
7/24/2014	\$5,700,000.00	Pixley Union School District CDIAC Number: 2014-1084 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	TIC: 4.336 NIC: 4.609
8/21/2014	\$1,240,000.00	Pleasant View Elementary School District CDIAC Number: 2014-1244 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	8/21/2031 Term	TIC: 0 NIC: 0
7/23/2014	\$2,200,000.00	Springville Union Elementary School District CDIAC Number: 2014-1076 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2044 Comb	TIC: 4.429
4/30/2014	\$14,650,000.00	Successor Agency to the Dinuba Redevelopment Agency CDIAC Number: 2014-0150 Tax allocation bond Redevelopment, Multiple Purposes Amended Merged Plans Nos. 1 & 2 Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	9/1/2033 Comb	TIC: 4.167 NIC: 4.381
11/25/2014	\$1,403,618.00	Terra Bella Union Elementary School District CDIAC Number: 2014-1925 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Energy Conservation Facility	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	11/25/2031 Term	TIC: 0 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Tulare</u>					
9/16/2014	\$13,590,000.00	Tulare City School District CDIAC Number: 2014-0224 Certificates of participation/leases K-12 School Facility Solar	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	11/1/2039 Comb	TIC: 3.875 NIC: 3.839
7/2/2014	\$56,000,000.00	Tulare County CDIAC Number: 2014-0662 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Tulare Co (UW) JP Morgan Securities	6/30/2015 Term	TIC: 0.11 NIC: 0.112
7/15/2014	\$69,795,000.00	Tulare County Transportation Authority CDIAC Number: 2014-0767 Sales tax revenue bond Public Transit	S:AA-	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Zions First Natl Bank (UW) Citigroup Global Markets	2/1/2037 Comb	TIC: 3.516 NIC: 3.72
6/11/2014	\$7,380,000.00	Visalia CDIAC Number: 2014-0854 Certificates of participation/leases Recreation and Sports Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2025 Serial	TIC: 2.668 NIC: 2.831
		<u>Tuolumne</u>					
10/14/2014	\$5,800,000.00	Big Oak Flat-Groveland Unified School District CDIAC Number: 2014-1470 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase & Co (TR) US Bank NA	8/1/2029 Serial	NIC: 2.8
6/25/2014	\$640,000.00	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2014-0985 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.209 NIC: 0.213

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Tuolumne</u>					
2/27/2014	\$4,024,000.00	Groveland Community Services District CDIAC Number: 2014-0280 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Nossaman LLP (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	7/10/2027 Term	TIC: 3.65 NIC: 3.65
6/16/2014	\$3,450,000.00	Groveland Community Services District CDIAC Number: 2014-0910 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Nossaman LLP (PU) First Security Bank (TR) The Bank of NY Mellon	7/10/2027 Term	TIC: 3.728 NIC: 3.753
6/25/2014	\$135,000.00	Summerville Elementary School District (CSCRPA) CDIAC Number: 2014-1016 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
11/18/2014	\$8,205,000.00	Tuolumne County CDIAC Number: 2014-0589 Pension obligation bonds Insurance and Pension Funds PERS Safety Side Fund Obligation Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Umpqua Bank	6/1/2032 Term	TIC: 4
		<u>Ventura</u>					
6/25/2014	\$46,660,000.00	Calleguas Municipal Water District CDIAC Number: 2014-0795 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aa2	Neg	(BC) Nossaman LLP (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Sec	7/1/2037 Comb	TIC: 3.423 NIC: 3.708
6/25/2014	\$26,045,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2014-0977 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANS Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	TIC: 0.218 NIC: 0.222

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
2/25/2014	\$3,580,000.00	Fillmore Unified School District (CSCRPA) CDIAC Number: 2014-0254 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
4/22/2014	\$8,700,000.00	Hueneme Elementary School District CDIAC Number: 2014-0442 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) Union Bank NA	8/1/2029 Term	NIC: 3.25
2/25/2014	\$4,535,000.00	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2014-0240 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
12/16/2014	\$3,855,000.00	Mesa Union School District CDIAC Number: 2014-1828 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	TIC: 3.08
2/21/2014	\$12,680,000.00	Moorpark CFD No 2004-1 CDIAC Number: 2014-0220 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series A Refunding	S:AA-/BBB Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Jefferies LLC	9/1/2038 Comb	TIC: 4.372 NIC: 4.392
2/21/2014	\$6,945,000.00	Moorpark CFD No 2004-1 CDIAC Number: 2014-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Jefferies LLC	9/1/2038 Term	TIC: 5.417 NIC: 5.295

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
8/26/2014	\$471,078.00	Oak Park Unified School District CDIAC Number: 2014-1133 Certificates of participation/leases K-12 School Facility Solar Energy	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	8/26/2024 Term	TIC: 4.31 NIC: 0
2/25/2014	\$2,795,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2014-0270 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	TIC: 0.274 NIC: 0.278
6/25/2014	\$4,350,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2014-1011 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
6/19/2014	\$10,720,000.00	Ocean View School District CDIAC Number: 2014-0929 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2029 Serial	TIC: 3.02 NIC: 3.034
2/25/2014	\$1,000,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2014-0269 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2014 Serial	TIC: 0.274 NIC: 0.278
6/25/2014	\$4,095,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2014-0982 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2015 Term	TIC: 0.228 NIC: 0.232

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
6/3/2014	\$35,025,340.00	Oxnard Financing Authority CDIAC Number: 2014-0472 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Capital One Pub Funding (TR) Wells Fargo Bank NA	6/1/2034 Term	<u>NIC: 3.8</u>
11/4/2014	\$21,225,000.00	Oxnard Financing Authority CDIAC Number: 2014-1589 Public lease revenue bond Street Construction and Improvements Refunding	S:A+	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	6/1/2029 Serial	<u>TIC: 2.943</u> <u>NIC: 3.23</u>
11/18/2014	\$71,985,000.00	Oxnard Financing Authority CDIAC Number: 2014-1590 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/BBB Ins	Neg	(BC) Goodwin Procter (FA) First Southwest (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	6/1/2034 Serial	<u>TIC: 3.777</u> <u>NIC: 4.069</u>
4/1/2014	\$10,726,000.00	Oxnard Housing Authority CDIAC Number: 2014-0204 Conduit revenue bond Multifamily Housing Terraza De Las Cortes Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) JP Morgan Chase Bank (TR) JP Morgan Chase & Co	5/1/2037 Term	<u>Variable</u>
6/19/2014	\$11,835,000.00	Oxnard School District CDIAC Number: 2014-0673 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2027 Serial	<u>TIC: 2.629</u>
10/21/2014	\$15,750,000.00	Oxnard School District CDIAC Number: 2014-1604 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC: 3.988</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
1/8/2014	\$50,000,000.00	Oxnard Union High School District CDIAC Number: 2013-2286 General obligation bond K-12 School Facility Proposition 39 Series C	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Fidelity Cap Mkts (TR) US Bank NA	8/1/2037 Comb	TIC: 4.097
6/25/2014	\$6,750,000.00	Oxnard Union High School District (CSCRPA) CDIAC Number: 2014-1012 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	TIC: 0.219 NIC: 0.223
2/25/2014	\$1,825,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2014-0245 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2013-14 TRAns Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2014 Serial	TIC: 0.281 NIC: 0.284
12/4/2014	\$27,345,000.00	Rio Elementary School District CFD No 1 CDIAC Number: 2014-2055 Limited tax obligation bond K-12 School Facility RiverPark Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	TIC: 3.981 NIC: 4.209
10/21/2014	\$16,645,000.00	San Buenaventura Public Facilities Financing Authority CDIAC Number: 2014-1440 Public enterprise revenue bond Water Supply, Storage, Distribution Series C	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	1/1/2044 Comb	TIC: 4.118 NIC: 4.378
10/21/2014	\$22,730,000.00	San Buenaventura Public Facilities Financing Authority CDIAC Number: 2014-1441 Public enterprise revenue bond Wastewater Collection, Treatment Series C	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	1/1/2044 Comb	TIC: 4.108 NIC: 4.411

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
8/13/2014	\$18,795,000.00	Simi Valley Public Financing Authority CDIAC Number: 2014-1223 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10/1/2034 Serial	TIC: 3.239 NIC: 3.423
10/21/2014	\$15,915,000.00	Successor Agency to the Camarillo Community Development Commission CDIAC Number: 2014-1780 Tax allocation bond Redevelopment, Multiple Purposes Camarillo Corridor Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	TIC: 3.627 NIC: 3.904
11/4/2014	\$13,420,000.00	Successor Agency to the Moorpark Redevelopment Agency CDIAC Number: 2014-1763 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Jefferies LLC	10/1/2031 Serial	TIC: 3.094 NIC: 3.153
6/2/2014	\$138,110,000.00	Ventura County CDIAC Number: 2014-0567 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) JP Morgan Securities	7/1/2015 Term	TIC: 0.126 NIC: 0.128
2/14/2014	\$5,400,000.00	Ventura County Area Housing Authority CDIAC Number: 2014-0034 Conduit revenue bond Multifamily Housing Los Feliz Phase II Apts Series A-1, 2 & 3	NR	Neg	(BC) Quint & Thimmig (FA) Frank Thompson Hsg Consul (PU) Banc of America Pub Cap (TR) Wells Fargo Bank NA	2/1/2046 Term	Variable
1/16/2014	\$61,860,000.00	Ventura County Community College District CDIAC Number: 2014-0079 General obligation bond College, University Facility Refunding	S:AA M: Aa2	Neg	(BC) Fulbright & Jaworski (FA) Keygent Advisors LLC (TR) US Bank NA (UW) De La Rosa & Co	8/1/2030 Serial	TIC: 3.294 NIC: 3.568

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Ventura</u>					
1/22/2014	\$5,000,000.00	Ventura County Waterworks District No 19 CDIAC Number: 2013-2065 Certificates of participation/leases Water Supply, Storage, Distribution Phase I	NR	Neg	(BC) Fulbright & Jaworski (PU) US Dept of Agriculture (TR) Ventura Co	12/1/2053 Term	<u>TIC</u> : 3.375
7/10/2014	\$17,570,000.00	Ventura Unified School District CDIAC Number: 2014-1070 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Serial	<u>TIC</u> : 3.134 <u>NIC</u> : 3.394
6/25/2014	\$16,725,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2014-1018 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA TRAns Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.219 <u>NIC</u> : 0.223
		<u>Yolo</u>					
12/23/2014	\$2,931,054.00	Davis CDIAC Number: 2014-2122 Certificates of participation/leases Equipment Equipment (Energy Efficiency)	NR	Neg	(BC) Best Best & Krieger (FA) NHA Advisors (PU) Siemens Public Inc	9/23/2030 Term	<u>TIC</u> : 2.816
7/17/2014	\$25,967,063.00	Davis Joint Unified School District CDIAC Number: 2014-1257 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	8/1/2024 Serial	<u>TIC</u> : 2.693 <u>NIC</u> : 0
1/15/2014	\$58,766,603.00	Successor Agency to the West Sacramento Redevelopment Agency CDIAC Number: 2014-0003 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR LOC	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) BBVA Compass (PU) Compass Mortgage Corp (TR) Union Bank NA	9/1/2029 Serial	<u>TIC</u> : 3.91

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Yolo					
9/30/2014	\$8,813,730.00	Successor Agency to the West Sacramento Redevelopment Agency CDIAC Number: 2014-1488 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) TPB Investments Inc (TR) MUFG Union Bank	9/1/2035 Term	<u>TIC: 4.31</u> <u>NIC: 0</u>
6/26/2014	\$6,820,000.00	West Sacramento CFD No 14 CDIAC Number: 2014-0942 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2036 Comb	<u>TIC: 4.182</u>
2/5/2014	\$34,800,000.00	West Sacramento CFD No 8 CDIAC Number: 2014-0323 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Indus Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	9/1/2031 Serial	<u>Variable</u>
2/5/2014	\$170,000.00	West Sacramento CFD No 9 CDIAC Number: 2014-0324 Limited tax obligation bond Multiple Capital Improvements, Public Works Staples Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	9/1/2029 Serial	<u>Variable</u>
2/5/2014	\$34,970,000.00	West Sacramento Financing Authority CDIAC Number: 2013-1599 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 8 & 9 Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Westhoff Cone	9/1/2031 Comb	<u>TIC: 5.495</u> <u>NIC: 5.429</u>
4/3/2014	\$15,484,056.00	Woodland CDIAC Number: 2014-0409 Certificates of participation/leases Other Capital Improvements, Public Works Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Capital One Pub Funding (TR) US Bank NA	3/1/2026 Serial	<u>TIC: 2.9</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Yolo</u>							
1/16/2014	\$9,360,000.00	Woodland CFD No 1 CDIAC Number: 2014-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works Gibson Ranch Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) BBVA Compass (TR) US Bank NA	9/1/2025 Serial	<u>TIC</u> : 3.44
8/27/2014	\$2,902,500.00	Woodland CFD No 2004-1 CDIAC Number: 2014-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series C	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Turn of the Century	9/5/2044 Serial	<u>TIC</u> : 6.999 <u>NIC</u> : 0
10/1/2014	\$2,256,000.00	Woodland CFD No 2004-1 CDIAC Number: 2014-1487 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series D	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Pioneer Investors	9/5/2044 Term	<u>TIC</u> : 7.002 <u>NIC</u> : 0
2/27/2014	\$33,825,000.00	Woodland Finance Authority CDIAC Number: 2014-0296 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Southwest Securities	3/1/2035 Comb	<u>TIC</u> : 3.661
<u>Yuba</u>							
10/28/2014	\$33,490,000.00	Marysville Joint Unified School District CDIAC Number: 2014-1807 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Comp	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2033 Serial	<u>TIC</u> : 3.182
10/29/2014	\$4,009,000.00	Plumas Elementary School District CFD No 1 CDIAC Number: 2014-1525 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) City National Bank (TR) US Bank NA	8/1/2035 Term	<u>NIC</u> : 3.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Yuba</u>					
10/29/2014	\$1,189,000.00	Plumas Elementary School District CFD No 2 CDIAC Number: 2014-1524 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) City National Bank (TR) US Bank NA	8/1/2035 Term	<u>NIC: 3.75</u>
8/1/2014	\$3,100,000.00	Yuba County Board of Education CDIAC Number: 2014-1225 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (PU) Capital One Pub Funding (TR) MUFG Union Bank	4/10/2023 Serial	<u>TIC: 2.771</u> <u>NIC: 0</u>
12/4/2014	\$3,000,000.00	Yuba County CFD No 2005-1 CDIAC Number: 2014-1907 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside at Montrose I A C	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC: 4.128</u>
		<u>Multiple</u>					
1/23/2014	\$159,485,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2013-2173 Conduit revenue bond Health Care Facilities Sharp Healthcare Series A Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) US Bank NA (UW) Goldman Sachs	8/1/2043 Comb	<u>TIC: 4.734</u> <u>NIC: 4.846</u>
2/1/2014	\$5,110,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-0086 Loan from a bank or other institution Other, Multiple Health Care Purposes (Equipment, etc.) United Cerebral Palsy of the North Bay Inc Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions Inc (PU) Bank of Marin	2/1/2039 Term	<u>Variable</u>
4/1/2014	\$9,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-0380 Conduit revenue bond K-12 School Facility Park Day School Refunding	NR	Neg	(BRC) Jones Hall (FA) Western Solutions Inc (PU) Bank of Marin	4/1/2044 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
4/8/2014	\$3,400,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-0451 Conduit revenue bond Industrial Development Kingsbury Real Estate Holding LLC Subject to Alternative Minimum Tax	NR	Neg	(BC) Meyers Nave (PU) Brown Bros Harriman	4/1/2025 Serial	<u>TIC: 3.05</u>
4/29/2014	\$2,585,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-0583 Conduit revenue bond Multifamily Housing Potrero Launch Series B Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Citibank	1/1/2018 Term	<u>TIC: 2.95</u>
6/20/2014	\$14,485,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-0629 Conduit revenue bond K-12 School Facility Drew School Subseries 2014-1 & 2 & 2015-1 Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA (TR) Wells Fargo Bank NA	11/1/2035 Term	<u>Variable</u>
7/30/2014	\$25,530,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-0676 Conduit revenue bond Health Care Facilities On Lok Senior Health Services Refunding	NR	Neg	(BC) Orrick Herrington (FA) Cain Brothers (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank NA	8/1/2044 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
7/30/2014	\$5,200,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-1024 Loan from a bank or other institution K-12 School Facility St. Helena Montessori School Inc	NR	Neg	(BRC) Spalding McCullough (FA) Western Solutions Inc (PU) Bank of Marin	8/1/2044 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
8/20/2014	\$31,805,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-1254 Revenue bond (Pool) Multiple Capital Improvements, Public Works Windemere Ranch Series A Refunding	S:A-	Neg	(BC) Quint & Thimmig (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/2/2034 Serial	<u>TIC: 3.266</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
10/1/2014	\$65,000,000.00	Allan Hancock Joint Community College District CDIAC Number: 2014-1453 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	8/1/2030 Serial	TIC: 2.876 NIC: 3.199
3/27/2014	\$42,845,000.00	Antelope Valley Community College District CDIAC Number: 2014-0354 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2027 Serial	TIC: 3.076 NIC: 3.362
3/27/2014	\$16,465,000.00	Antelope Valley Community College District CDIAC Number: 2014-0355 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2022 Serial	TIC: 2.845 NIC: 2.849
2/27/2014	\$1,625,000.00	California Affordable Housing Agency CDIAC Number: 2014-0041 Conduit revenue bond Multifamily Housing Devonshire Apts Series A	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) Wells Fargo Bank NA (UW) Brandis Tallman LLC	3/1/2019 Term	TIC: 5.44 NIC: 5.28
8/26/2014	\$3,600,000.00	California Affordable Housing Agency CDIAC Number: 2014-0894 Conduit revenue bond Multifamily Housing Crosswood Apts Series A	S:AA+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	12/1/2015 Term	NIC: 0.45
10/21/2014	\$95,860,000.00	California County Tobacco Securitization Agency CDIAC Number: 2014-1491 Other bond Other Capital Improvements, Public Works Kern Co Tobacco Funding Corp Refunding	F:BBB+/BBB	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	6/1/2040 Comb	TIC: 4.333 NIC: 4.121

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
1/1/2014	\$11,792,367.00	California Municipal Finance Authority CDIAC Number: 2013-2083 Conduit revenue bond Multifamily Housing Eden House Apts	NR	Neg	(BC) Jones Hall (PU) Bank of the West (TR) Bank of the West	10/1/2045 Term	<u>Variable</u>
2/14/2014	\$17,800,000.00	California Municipal Finance Authority CDIAC Number: 2013-2166 Conduit revenue bond Multifamily Housing Berkeley Scattered Note A	NR	Neg	(BC) Quint & Thimmig (PU) Union Bank NA (TR) Union Bank NA	8/1/2035 Term	<u>Variable</u>
4/17/2014	\$6,400,000.00	California Municipal Finance Authority CDIAC Number: 2013-2215 Conduit revenue bond Multifamily Housing Sonoma Crt Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank NA	10/1/2015 Term	<u>NIC: 0.6</u>
4/21/2014	\$13,325,000.00	California Municipal Finance Authority CDIAC Number: 2013-2226 Loan from a bank or other institution Multifamily Housing Strawberry Creek Lodge Apts	NR	Neg	(BC) Jones Hall (PU) Bank of the West (TR) Bank of the West	5/1/2051 Term	<u>Variable</u>
3/1/2014	\$5,698,500.00	California Municipal Finance Authority CDIAC Number: 2013-2283 Conduit revenue bond Multifamily Housing Montgomery Plaza Apts Series A	NR	Neg	(BC) Jones Hall (PU) Silicon Vly Bank (TR) US Bank NA	3/1/2016 Term	<u>Variable</u>
3/3/2014	\$12,378,500.00	California Municipal Finance Authority CDIAC Number: 2014-0044 Conduit revenue bond Multifamily Housing Covenant Manor Apts Series A	S:AA+ Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (PU) Citibank (TR) Wilmington Trust	9/1/2015 Term	<u>TIC: 0.45</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/30/2014	\$85,075,000.00	California Municipal Finance Authority CDIAC Number: 2014-0053 Conduit revenue bond Single-Family Housing Caritas Affordable Mobile Home Series A & B Refunding	S:BBB	Neg	(BC) Squire Sanders (US) LLP (FA) Sperry Capital (TR) Wells Fargo Bank NA (UW) Westhoff Cone	8/15/2049 Comb	<u>TIC: 5.031</u> <u>NIC: 5.155</u>
2/18/2014	\$4,415,000.00	California Municipal Finance Authority CDIAC Number: 2014-0055 Conduit revenue bond Multifamily Housing Villa Solimar & Cypress Ct Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) Banc of America Pub Cap (TR) Wells Fargo Bank NA	2/1/2017 Term	<u>Variable</u>
1/29/2014	\$31,935,000.00	California Municipal Finance Authority CDIAC Number: 2014-0098 Conduit revenue bond K-12 School Facility Rocketship Education Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) De La Rosa & Co	6/1/2043 Term	<u>TIC: 7.21</u> <u>NIC: 7.191</u>
1/29/2014	\$920,000.00	California Municipal Finance Authority CDIAC Number: 2014-0099 Conduit revenue bond K-12 School Facility Rocketship Education Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Advisors (UW) De La Rosa & Co	6/1/2018 Term	<u>TIC: 35.379</u> <u>NIC: 23.823</u>
3/14/2014	\$4,175,000.00	California Municipal Finance Authority CDIAC Number: 2014-0190 Conduit revenue bond Multifamily Housing Avenida Serra Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	9/1/2044 Term	<u>Variable</u>
4/25/2014	\$5,751,788.00	California Municipal Finance Authority CDIAC Number: 2014-0361 Conduit revenue bond Multifamily Housing Main Street Park I Apts	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	5/1/2047 Term	<u>Variable</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/1/2014	\$21,580,000.00	California Municipal Finance Authority CDIAC Number: 2014-0374 Conduit revenue bond Multifamily Housing Gabilan Plaza Apts Series A	NR	Neg	(BC) Jones Hall (PU) United Brotherhood (TR) US Bank NA	6/1/2062 Term	<u>Variable</u>
5/1/2014	\$50,010,000.00	California Municipal Finance Authority CDIAC Number: 2014-0375 Conduit revenue bond College, University Facility Point Loma Nazarene Univ Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	5/1/2044 Term	<u>Variable</u>
5/1/2014	\$4,750,000.00	California Municipal Finance Authority CDIAC Number: 2014-0612 Conduit revenue bond Multifamily Housing Willows Senior Series A	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	11/1/2017 Term	<u>Variable</u>
5/15/2014	\$20,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-0639 Conduit revenue bond K-12 School Facility Maranatha HS Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	5/1/2044 Term	<u>Variable</u>
5/1/2014	\$17,119,625.00	California Municipal Finance Authority CDIAC Number: 2014-0679 Conduit revenue bond Multifamily Housing Garfield Park Village Note A	NR	Neg	(BC) Quint & Thimmig (PU) Union Bank NA	2/1/2034 Term	<u>Variable</u>
8/1/2014	\$10,675,000.00	California Municipal Finance Authority CDIAC Number: 2014-0732 Loan from a bank or other institution Multifamily Housing Monument Arms Apts	NR	Neg	(BC) Jones Hall (PU) Citibank	3/1/2047 Term	<u>Variable</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/4/2014	\$9,400,000.00	California Municipal Finance Authority CDIAC Number: 2014-0806 Conduit revenue bond Multifamily Housing Peppertree Senior Apts Series A	M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	6/1/2023 Serial	<u>Variable</u>
6/5/2014	\$26,760,000.00	California Municipal Finance Authority CDIAC Number: 2014-0819 Conduit revenue bond Multifamily Housing 615 Manhattan Series A & B	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	12/1/2046 Term	<u>Variable</u>
6/11/2014	\$17,545,000.00	California Municipal Finance Authority CDIAC Number: 2014-0860 Conduit revenue bond College, University Facility Touro College & Univ Series A Refunding	F:BBB-	Neg	(BC) Hawkins Delafield (FA) Optimal Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	1/1/2040 Comb	<u>TIC: 4.427</u> <u>NIC: 4.616</u>
6/26/2014	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-0892 Loan from a bank or other institution College, University Facility Pitzer College Refunding	NR	Neg	(BC) Squire Patton Boggs (PU) First Republic Bank	6/1/2044 Term	<u>TIC: 3.32</u> <u>NIC: 3.13</u>
6/26/2014	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-0893 Loan from a bank or other institution College, University Facility Pomona College	NR	Neg	(BC) Squire Patton Boggs (PU) First Republic Bank	6/1/2044 Term	<u>TIC: 3.32</u> <u>NIC: 3.13</u>
8/20/2014	\$12,665,000.00	California Municipal Finance Authority CDIAC Number: 2014-1052 Loan from a bank or other institution K-12 School Facility Kehillah Jewish High School Refunding	NR	Neg	(BC) Jones Hall (PU) California Bank & Trust (TR) Zions First Natl Bank	9/1/2039 Term	<u>TIC: 2.81</u> <u>NIC: 2.814</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
7/29/2014	\$11,385,207.00	California Municipal Finance Authority CDIAC Number: 2014-1057 Conduit revenue bond Multifamily Housing Renaissance Village Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	7/1/2018 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
7/14/2014	\$7,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-1095 Conduit revenue bond Multifamily Housing William Penn Manor Apts	S:AAA	Neg	(BC) Hawkins Delafield (PU) Citi Community Capital (TR) US Bank NA	2/1/2016 Term	<u>Variable</u>
10/8/2014	\$8,720,000.00	California Municipal Finance Authority CDIAC Number: 2014-1142 Conduit revenue bond K-12 School Facility John Adams Academies Series A	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10/1/2044 Term	<u>TIC: 4.989</u> <u>NIC: 4.983</u>
9/23/2014	\$4,900,000.00	California Municipal Finance Authority CDIAC Number: 2014-1143 Loan from a bank or other institution Industrial Development Little Brothers Bakery LLC Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc (TR) US Bank NA	8/1/2021 Term	<u>TIC: 3.91</u>
9/1/2014	\$11,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-1164 Conduit revenue bond Multifamily Housing Sharmon Palms Lane	NR	Neg	(BC) Jones Hall (PU) MUFG Union Bank (TR) MUFG Union Bank	9/1/2051 Term	<u>Variable</u>
11/1/2014	\$9,250,000.00	California Municipal Finance Authority CDIAC Number: 2014-1165 Loan from a bank or other institution Multifamily Housing Oak Creek Terrace Apts Series A	NR	Neg	(BC) Jones Hall (PU) Silicon Vly Bank (TR) Silicon Vly Bank	7/1/2037 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
7/31/2014	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-1169 Conduit revenue bond K-12 School Facility Benedictine Fathers of the Priory Woodside Priory School	NR	Neg	(BC) Squire Patton Boggs (FA) George K Baum (PU) Boston Private Bank	8/1/2044 Term	
8/15/2014	\$9,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-1271 Conduit revenue bond Multifamily Housing Mill Creek Courtyard Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Rabobank NA	2/1/2016 Term	TIC: 0 NIC: 0 <u>Variable</u>
9/1/2014	\$7,500,000.00	California Municipal Finance Authority CDIAC Number: 2014-1317 Conduit revenue bond Multifamily Housing Royal Vista Terrace Apts Series A-1	NR	Neg	(BC) Orrick Herrington (PU) Citibank	6/1/2046 Term	TIC: 0 NIC: 0 <u>Variable</u>
10/1/2014	\$20,475,000.00	California Municipal Finance Authority CDIAC Number: 2014-1378 Conduit revenue bond Multifamily Housing Pacific Pointe at the Shipyard Apts Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (PU) Bank of America NA (TR) US Bank NA	11/1/2033 Term	TIC: 0 NIC: 0 <u>Variable</u>
9/24/2014	\$10,090,000.00	California Municipal Finance Authority CDIAC Number: 2014-1390 Conduit revenue bond K-12 School Facility Urban Discovery Academy Series A	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	8/1/2049 Term	TIC: 6.099 NIC: 6.048
9/24/2014	\$410,000.00	California Municipal Finance Authority CDIAC Number: 2014-1396 Conduit revenue bond K-12 School Facility Urban Discovery Academy Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	8/1/2021 Term	TIC: 7.493 NIC: 7.4

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/1/2014	\$7,500,000.00	California Municipal Finance Authority CDIAC Number: 2014-1442 Conduit revenue bond Multifamily Housing Villa Primavera Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Rabobank NA	11/1/2016 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
9/30/2014	\$109,350,000.00	California Municipal Finance Authority CDIAC Number: 2014-1444 Public enterprise revenue bond Power Generation/Transmission Anaheim Electric Series A Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10/1/2025 Serial	<u>TIC: 1.891</u> <u>NIC: 2.118</u>
9/17/2014	\$9,405,000.00	California Municipal Finance Authority CDIAC Number: 2014-1467 Public lease revenue bond K-12 School Facility Sycamore Academy	NR	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) BB&T Capital Markets	7/1/2044 Term	<u>TIC: 5.826</u> <u>NIC: 0</u>
10/23/2014	\$7,075,000.00	California Municipal Finance Authority CDIAC Number: 2014-1468 Certificates of participation/leases K-12 School Facility Vista Charter Middle School	S:BB	Neg	(BC) Kutak Rock (FA) Funding the Gap (TR) US Bank NA (UW) BB&T Capital Markets	7/1/2044 Term	<u>TIC: 6.598</u> <u>NIC: 5.949</u>
9/1/2014	\$1,637,748.00	California Municipal Finance Authority CDIAC Number: 2014-1474 Conduit revenue bond Multifamily Housing Royal Vista Terrace Apts Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Citibank	6/1/2016 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
11/6/2014	\$8,500,000.00	California Municipal Finance Authority CDIAC Number: 2014-1511 Public enterprise revenue bond Wastewater Collection, Treatment Humboldt Community Services District	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Pacific Financial (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	6/1/2044 Comb	<u>TIC: 3.768</u> <u>NIC: 3.804</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/2/2014	\$45,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-1582 Loan from a bank or other institution College, University Facility California Lutheran University Refunding	NR	Neg	(BC) Squire Patton Boggs (PU) MUFG Union Bank	12/1/2029 Term	<u>TIC: 3.077</u> <u>NIC: 3.077</u>
10/1/2014	\$91,240,811.00	California Municipal Finance Authority CDIAC Number: 2014-1618 Loan from a bank or other institution College, University Facility Whittier College Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Prager Sealy & Co LLC (PU) First Republic Bank (TR) US Bank NA	10/1/2044 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
11/21/2014	\$3,250,000.00	California Municipal Finance Authority CDIAC Number: 2014-1725 Conduit revenue bond Multifamily Housing Avila Avenue Apts Phase II Series A	NR	Neg	(BC) Orrick Herrington (PU) Rabobank NA	11/1/2046 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/17/2014	\$8,175,000.00	California Municipal Finance Authority CDIAC Number: 2014-1790 Conduit revenue bond Health Care Facilities San Ysidro Health Center	NR	Neg	(BC) Jones Hall (PU) California Bank & Trust	12/1/2024 Term	<u>TIC: 4.35</u>
12/17/2014	\$3,863,000.00	California Municipal Finance Authority CDIAC Number: 2014-1816 Loan from a bank or other institution Health Care Facilities Kirkwood at Orange Assisted Living Residence Refunding	NR Oth	Neg	(BC) Orrick Herrington (FA) W J Fawell Co (EN) So CA Presbyterian H (PU) First Republic Bank (TR) MUFG Union Bank	5/15/2028 Term	<u>Variable</u>
10/8/2014	\$260,000.00	California Municipal Finance Authority CDIAC Number: 2014-1850 Conduit revenue bond K-12 School Facility John Adams Academies Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10/1/2016 Term	<u>TIC: 4.989</u> <u>NIC: 4.983</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/1/2014	\$7,703,071.00	California Municipal Finance Authority CDIAC Number: 2014-1883 Conduit revenue bond Multifamily Housing Stonebridge Apts Series A	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Silicon Vly Bank (TR) Silicon Vly Bank	10/1/2036 Term	<u>Variable</u>
11/25/2014	\$17,165,000.00	California Municipal Finance Authority CDIAC Number: 2014-1963 Conduit revenue bond Commercial Development Goodwill Industries Sacto Vly & N Nevada Ser A	NR	Neg	(BC) Squire Patton Boggs (TR) US Bank NA (UW) D A Davidson	1/1/2045 Term	<u>TIC: 5.293</u> <u>NIC: 5.139</u>
11/25/2014	\$1,190,000.00	California Municipal Finance Authority CDIAC Number: 2014-1976 Conduit revenue bond Commercial Development Goodwill Industries Sacto Vly & N Nevada Ser B Federally Taxable	NR	Neg	(BC) Squire Patton Boggs (TR) US Bank NA (UW) D A Davidson	1/1/2019 Term	<u>TIC: 5.293</u> <u>NIC: 5.139</u>
12/23/2014	\$38,500,000.00	California Municipal Finance Authority CDIAC Number: 2014-2026 Conduit revenue bond College, University Facility Woodbury University Refunding	NR	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PU) TPB Investments Inc (TR) Wilmington Trust	1/1/2030 Term	<u>TIC: 0</u> <u>NIC: 0</u>
12/24/2014	\$26,256,799.00	California Municipal Finance Authority CDIAC Number: 2014-2033 Conduit revenue bond Multifamily Housing Icon at Rosecrans Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust (TR) California Bank & Trust	6/1/2038 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/24/2014	\$11,500,000.00	California Municipal Finance Authority CDIAC Number: 2014-2034 Conduit revenue bond Multifamily Housing Icon at Rosecrans Apts Series B	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) AHLC South Gate (TR) Wells Fargo Bank NA	12/31/2055 Term	<u>TIC: 0</u> <u>NIC: 5</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/21/2014	\$250,000.00	California Municipal Finance Authority CDIAC Number: 2015-0026 Conduit revenue bond Multifamily Housing Avila Avenue Apts Phase II Series A-S	NR	Neg	(BC) Orrick Herrington (PU) Rabobank NA	11/1/2046 Term	<u>TIC: 6</u>
2/21/2014	\$10,125,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2133 Conduit revenue bond Multifamily Housing Naomi Gardens Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (FA) Evan Becker Consulting (TR) Wilmington Trust (UW) Red Capital Markets Inc	7/1/2015 Term	<u>TIC: 0.55</u> <u>NIC: 0.55</u>
2/13/2014	\$9,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2138 Conduit revenue bond Multifamily Housing Harden Ranch Apts Series V-1 & Sub Series V-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	3/1/2030 Term	<u>TIC: 5.908</u> <u>NIC: 5.793</u>
1/22/2014	\$70,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2013-2285 Conduit revenue bond Hospital Henry Mayo Newhall Memorial Refunding	S:AA-/BBB- Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	10/1/2043 Comb	<u>TIC: 5.313</u> <u>NIC: 5.132</u>
2/11/2014	\$49,855,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0011 Conduit revenue bond College, University Facility CA Baptist Univ Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) D A Davidson	11/1/2043 Term	<u>TIC: 6.34</u> <u>NIC: 6.269</u>
2/26/2014	\$5,885,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0012 Conduit revenue bond College, University Facility CA Baptist Univ Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) D A Davidson	11/1/2018 Term	<u>TIC: 4.365</u> <u>NIC: 3.5</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
3/24/2014	\$6,145,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0154 Conduit revenue bond Multifamily Housing Rocky Hill Apts Series D	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank	3/1/2033 Term	<u>Variable</u>
2/26/2014	\$3,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0219 Conduit revenue bond K-12 School Facility Marin Primary & Middle School	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	2/1/2039 Term	<u>NIC: 4.006</u>
4/22/2014	\$4,680,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0233 Revenue bond (Pool) Multiple Capital Improvements, Public Works SCIP-AD14-01 Placer & San Joaquin Series SCI	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/2/2043 Comb	<u>TIC: 4.98</u> <u>NIC: 4.915</u>
4/22/2014	\$1,855,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0274 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 14-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2043 Comb	<u>TIC: 4.98</u> <u>NIC: 4.915</u>
4/22/2014	\$2,825,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0275 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 14-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2043 Comb	<u>TIC: 4.98</u> <u>NIC: 4.915</u>
4/17/2014	\$16,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0357 Conduit revenue bond Multifamily Housing Rio Vista Apts Series B	S:AA+	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank NA	11/1/2015 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
3/25/2014	\$31,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0381 Conduit revenue bond Multifamily Housing Huntington Villa Yorba Apts Series C	S:AA+	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	10/1/2015 Term	<u>TIC:0.499</u>
6/12/2014	\$5,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0383 Loan from a bank or other institution Multifamily Housing Valley View Apts Series E-1	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	12/1/2051 Term	<u>Variable</u>
4/30/2014	\$50,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0454 Conduit revenue bond Hospital Huntington Memorial Hospital	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Deutsche Bank Securities (TR) US Bank NA	12/31/2044 Term	<u>TIC:4.838</u>
5/1/2014	\$9,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0638 Conduit revenue bond K-12 School Facility Sonoma Academy Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	5/1/2044 Term	<u>Variable</u>
5/28/2014	\$7,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0675 Conduit revenue bond Multifamily Housing Heritage II Apt Series G	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wilmington Trust (UW) Hutchinson Shockey	5/1/2054 Term	<u>Variable</u>
8/19/2014	\$144,105,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0700 Conduit revenue bond Health Care Facilities Fountainview at Gonda Westside, Series A-D	S:A Ins	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers	8/1/2044 Comb	<u>TIC:4.52</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/1/2014	\$5,913,682.00	California Statewide Communities Development Authority CDIAC Number: 2014-0718 Loan from a bank or other institution Other, Multiple Health Care Purposes (Equipment, etc.) CA Shock Trauma Air Rescue Series A	NR	Neg	(BC) Gilmore & Bell (PU) People's Capital (TR) Deutsche Bank Trust Co	5/15/2024 Term	<u>NIC: 3.64</u>
5/29/2014	\$38,610,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0800 Conduit revenue bond Other Housing Retirement Hsg Foundation Oblig Grp Series A Refunding	NR	Neg	(BC) Hawkins Delafield (PU) California Bank & Trust (TR) The Bank of NY Mellon	4/1/2030 Term	<u>Variable</u>
5/30/2014	\$6,773,278.00	California Statewide Communities Development Authority CDIAC Number: 2014-0805 Loan from a bank or other institution Other, Multiple Health Care Purposes (Equipment, etc.) CA Shock Trauma Air Rescue Series B	NR	Neg	(BC) Gilmore & Bell (PU) Bank of the West (TR) Deutsche Bank Trust Co	5/30/2024 Serial	<u>NIC: 4.15</u>
6/12/2014	\$150,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0842 Loan from a bank or other institution Multifamily Housing Valley View Apts Series E-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	12/1/2016 Term	<u>Variable</u>
7/17/2014	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0867 Conduit revenue bond Health Care Facilities Hollenbeck Palms Senior Living Fac	NR	Neg	(BC) Squire Patton Boggs (FA) Cain Brothers (PU) Western Alliance Bancorp (TR) Wells Fargo Bank NA	2/1/2044 Term	<u>TIC: 4.58</u> <u>NIC: 4.58</u>
12/10/2014	\$547,575,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0899 Conduit revenue bond Hospital Loma Linda Univ Med Ctr Series A Refunding	S:BBB F:BBB-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	12/1/2054 Term	<u>TIC: 4.764</u> <u>NIC: 5.066</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/26/2014	\$4,985,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0903 Public lease revenue bond Prisons, Jails, Correctional Facilities Kings Co Govt Ctr	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Citigroup Global Markets	6/1/2029 Serial	<u>TIC: 3.107</u> <u>NIC: 3.247</u>
7/30/2014	\$110,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0915 Conduit revenue bond Hospital Daughters of Charity Health Sys Series A & B	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Nuveen Asset Management (TR) US Bank NA	7/1/2015 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
8/12/2014	\$201,665,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0940 Conduit revenue bond Hospital Loma Linda University Medical Ctr Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Merrill Lynch Pierce (TR) US Bank NA	8/14/2015 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
10/29/2014	\$7,965,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0941 Certificates of participation/leases Street Construction and Improvements TRIP Lake Elsinore Local Measure A Series A	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2039 Comb	<u>TIC: 3.732</u> <u>NIC: 3.81</u>
7/24/2014	\$11,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-0961 Conduit revenue bond Multifamily Housing Minerva Manor Apt Series F	NR	Neg	(BC) Orrick Herrington (BRC) Bocarsly Emden Cowan (UW) US Bank NA	9/1/2033 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
8/1/2014	\$31,189,834.00	California Statewide Communities Development Authority CDIAC Number: 2014-1085 Loan from a bank or other institution Medical Research/Institute The Salk Institute for Biological Studies Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Prager & Co (PU) First Republic Bank (TR) The Bank of NY Mellon	8/1/2044 Term	<u>TIC: 0</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
7/1/2014	\$35,555,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1105 Loan from a bank or other institution Multifamily Housing Charlotte Drive Apts Series I-1 & I-2	NR	Neg	(BC) Orrick Herrington (BRC) Down Pham & Kuei LLP (PU) Citibank	8/1/2047 Term	TIC: 0 NIC: 0 <u>Variable</u>
8/1/2014	\$9,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1150 Conduit revenue bond Multifamily Housing Harbour View Apts Series M	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Mechanics Natl Bank (TR) Mechanics Natl Bank	8/10/2035 Term	TIC: 0 NIC: 0 <u>Variable</u>
8/15/2014	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1151 Conduit revenue bond Multifamily Housing Harbour View Apts Series M-S	NR	Neg	(BC) Orrick Herrington (BRC) Bocarsly Emden Cowan (FA) Miller Housing Advisor (PU) AHLC Richmond LLC (TR) Wells Fargo Bank NA	5/31/2054 Term	TIC: 0 NIC: 5
8/1/2014	\$487,715.16	California Statewide Communities Development Authority CDIAC Number: 2014-1179 Certificates of participation/leases Other Purpose Tax Receivables Series A	NR	Neg	(BC) Jones Hall (PU) TCM Fund	3/1/2015 Term	<u>Variable</u>
8/8/2014	\$28,456,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1181 Loan from a bank or other institution Multifamily Housing Pavilion Park Sr Apts Series L	NR	Neg	(BRC) Orrick Herrington (PU) MUFU Union Bank (TR) MUFU Union Bank	3/1/2034 Term	<u>Variable</u>
7/24/2014	\$34,578.00	California Statewide Communities Development Authority CDIAC Number: 2014-1185 Special assessment bond Residential Energy Conservation, Improvement California First Pace (M1) Series 20140724.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) 400 PACE Bond Holdings (TR) Wilmington Trust	9/2/2024 Term	TIC: 7.9 NIC: 7.9

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/16/2014	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1200 Public lease revenue bond Public Building Commerce Community Ctr Refunding	S:AA/A+	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	10/1/2034 Comb	<u>TIC: 3.639</u> <u>NIC: 3.918</u>
7/31/2014	\$15,384.18	California Statewide Communities Development Authority CDIAC Number: 2014-1242 Special assessment bond Residential Energy Conservation, Improvement California First Pace (M1) Series 20140731.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) 400 PACE Bond Holdings (TR) Wilmington Trust	9/2/2030 Term	<u>TIC: 8.5</u> <u>NIC: 8.5</u>
8/27/2014	\$15,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1251 Conduit revenue bond Hospital Daughters of Charity Health System Series C	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Nuveen Asset Management (TR) US Bank NA	7/10/2015 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
8/7/2014	\$15,176.69	California Statewide Communities Development Authority CDIAC Number: 2014-1258 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M1.20140807.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	<u>TIC: 8.5</u> <u>NIC: 8.5</u>
9/1/2014	\$14,115,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1300 Loan from a bank or other institution Multifamily Housing Indio Desert Palms Apts Series N- 1 & N-2	NR	Neg	(BC) Quint & Thimmig (PU) Bank of the West	7/1/2051 Term	<u>Variable</u>
8/27/2014	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1316 Loan from a bank or other institution Multifamily Housing Lexington Ave Apts Series J-1 & J-2	NR	Neg	(BRC) Orrick Herrington (PU) Citibank	3/1/2047 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
8/21/2014	\$25,671.00	California Statewide Communities Development Authority CDIAC Number: 2014-1334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M120140821.20E-2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
8/21/2014	\$67,359.00	California Statewide Communities Development Authority CDIAC Number: 2014-1335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M120140821.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
8/28/2014	\$61,237.57	California Statewide Communities Development Authority CDIAC Number: 2014-1340 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20140828.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
8/28/2014	\$77,473.00	California Statewide Communities Development Authority CDIAC Number: 2014-1341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20140828.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
8/14/2014	\$34,415.93	California Statewide Communities Development Authority CDIAC Number: 2014-1345 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M1.20140814.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
9/4/2014	\$28,873.72	California Statewide Communities Development Authority CDIAC Number: 2014-1368 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M1.20140904.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
9/11/2014	\$23,725.00	California Statewide Communities Development Authority CDIAC Number: 2014-1400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140911.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
9/11/2014	\$17,969.00	California Statewide Communities Development Authority CDIAC Number: 2014-1401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140911.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.9 NIC: 7.9
9/11/2014	\$52,039.00	California Statewide Communities Development Authority CDIAC Number: 2014-1402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140911.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
9/25/2014	\$14,250,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1436 Conduit revenue bond Multifamily Housing Jefferson Townhomes & Cummingham Village Apts Series K	NR	Neg	(BC) Orrick Herrington (PU) California Bank & Trust	3/1/2034 Term	TIC: 0 NIC: 0 Variable
9/18/2014	\$57,833.00	California Statewide Communities Development Authority CDIAC Number: 2014-1465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140918.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
9/18/2014	\$19,548.00	California Statewide Communities Development Authority CDIAC Number: 2014-1466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140918.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
10/2/2014	\$74,048.00	California Statewide Communities Development Authority CDIAC Number: 2014-1502 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141002.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
10/2/2014	\$17,544.62	California Statewide Communities Development Authority CDIAC Number: 2014-1530 Special assessment bond Residential Energy Conservation, Improvement California FIRST PACE Program M1 Series 20141002.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
9/25/2014	\$26,640.70	California Statewide Communities Development Authority CDIAC Number: 2014-1538 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140925.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
11/12/2014	\$71,345,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1554 Conduit revenue bond Health Care Facilities 899 Charleston Moldaw Residences Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Cain Brothers	11/1/2049 Term	TIC: 5.232 NIC: 5.257
10/10/2014	\$8,334,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1559 Loan from a bank or other institution Multifamily Housing Lynroc Apts Series P	NR	Neg	(BC) Orrick Herrington (PU) Citibank	5/1/2047 Term	TIC: 0 NIC: 0 Variable
10/10/2014	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1560 Loan from a bank or other institution Multifamily Housing Canyon View Apts Series O	NR	Neg	(BC) Orrick Herrington (PU) Citibank	5/1/2047 Term	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
10/9/2014	\$33,221.02	California Statewide Communities Development Authority CDIAC Number: 2014-1580 Special assessment bond Residential Energy Conservation, Improvement California First Pace Series (M1) 20141009.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	<u>TIC: 8.75</u> <u>NIC: 8.75</u>
10/9/2014	\$15,342.43	California Statewide Communities Development Authority CDIAC Number: 2014-1581 Special assessment bond Residential Energy Conservation, Improvement California First Pace M1 Series 201410009.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2025 Term	<u>TIC: 7.9</u> <u>NIC: 7.9</u>
11/25/2014	\$1,561,117.00	California Statewide Communities Development Authority CDIAC Number: 2014-1587 Certificates of participation/leases Other Purpose Delinquent Tax Financing Series B Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	<u>Variable</u>
11/6/2014	\$4,750,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1602 Loan from a bank or other institution Multifamily Housing Olive Court Apts Series U	NR	Neg	(BC) Orrick Herrington (PU) Boston Private Bank (TR) Boston Private Bank	11/30/2031 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
11/20/2014	\$153,140,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1620 Conduit revenue bond Hospital Huntington Memorial Hospital Series B Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2044 Comb	<u>TIC: 4.005</u> <u>NIC: 4.241</u>
10/16/2014	\$89,507.00	California Statewide Communities Development Authority CDIAC Number: 2014-1665 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	<u>TIC: 8.75</u> <u>NIC: 8.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
10/16/2014	\$55,673.00	California Statewide Communities Development Authority CDIAC Number: 2014-1666 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
10/16/2014	\$67,166.00	California Statewide Communities Development Authority CDIAC Number: 2014-1667 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
10/16/2014	\$36,280.00	California Statewide Communities Development Authority CDIAC Number: 2014-1668 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.9 NIC: 7.9
11/19/2014	\$84,745,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1676 Conduit revenue bond Medical Research/Institute Buck Institute for Age Research Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cain Brothers	11/15/2049 Comb	TIC: 0 NIC: 0
11/5/2014	\$11,015,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1730 Revenue bond (Pool) Multiple Capital Improvements, Public Works Statewide Comm Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/2/2044 Term	TIC: 6.562 NIC: 6.294
11/5/2014	\$11,015,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1731 Special assessment bond Multiple Capital Improvements, Public Works AD No 14-01 Yucaipa Vly WD	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2044 Term	TIC: 6.562 NIC: 6.294

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/1/2014	\$5,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1737 Loan from a bank or other institution Multifamily Housing Auburn Village Apts Series Q	NR	Neg	(BC) Orrick Herrington (PU) Citibank	6/1/2047 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
10/23/2014	\$31,361.00	California Statewide Communities Development Authority CDIAC Number: 2014-1754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	10/2/2035 Term	<u>TIC: 8.75</u> <u>NIC: 8.75</u>
10/23/2014	\$40,742.00	California Statewide Communities Development Authority CDIAC Number: 2014-1755 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	<u>TIC: 8.5</u> <u>NIC: 8.5</u>
10/23/2014	\$6,932.00	California Statewide Communities Development Authority CDIAC Number: 2014-1756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2025 Term	<u>TIC: 7.9</u> <u>NIC: 7.9</u>
10/23/2014	\$50,690.00	California Statewide Communities Development Authority CDIAC Number: 2014-1757 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2020 Term	<u>TIC: 6.75</u> <u>NIC: 6.75</u>
11/14/2014	\$811,419.00	California Statewide Communities Development Authority CDIAC Number: 2014-1758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 2014-NR1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	<u>TIC: 7.38</u> <u>NIC: 6.4</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/1/2014	\$24,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1766 Conduit revenue bond College, University Facility The Master's College Refunding	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	1/1/2039 Term	<u>Variable</u>
12/1/2014	\$24,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1767 Conduit revenue bond College, University Facility California College of the Arts Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Stern Brothers & Co (PU) First Republic Bank	6/1/2035 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
10/30/2014	\$79,529.00	California Statewide Communities Development Authority CDIAC Number: 2014-1796 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141030.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	<u>TIC: 8.5</u> <u>NIC: 8.5</u>
10/30/2014	\$96,386.00	California Statewide Communities Development Authority CDIAC Number: 2014-1797 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141030.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	<u>TIC: 8.75</u> <u>NIC: 8.75</u>
10/30/2014	\$32,884.00	California Statewide Communities Development Authority CDIAC Number: 2014-1798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141030.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2025 Term	<u>TIC: 7.9</u> <u>NIC: 7.9</u>
11/1/2014	\$4,736,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1821 Conduit revenue bond Multifamily Housing Santa Fe Apts Series R-1 & Sub R-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	12/1/2031 Term	<u>TIC: 6.071</u> <u>NIC: 5.815</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/1/2014	\$6,723,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1822 Conduit revenue bond Multifamily Housing Glenview Apts Series S-1 & Sub S-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	12/1/2031 Term	TIC: 5.974 NIC: 5.803
11/1/2014	\$3,458,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1823 Conduit revenue bond Multifamily Housing Montclair Apts Series T-1 & Sub T-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	12/1/2031 Term	TIC: 6.128 NIC: 5.812
11/6/2014	\$52,447.00	California Statewide Communities Development Authority CDIAC Number: 2014-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program Series M1 20141106.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
11/6/2014	\$11,418.00	California Statewide Communities Development Authority CDIAC Number: 2014-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141106.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
11/6/2014	\$77,372.00	California Statewide Communities Development Authority CDIAC Number: 2014-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141106.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.9 NIC: 7.9
11/6/2014	\$106,384.00	California Statewide Communities Development Authority CDIAC Number: 2014-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141106.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
11/13/2014	\$75,062.00	California Statewide Communities Development Authority CDIAC Number: 2014-1876 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.9 NIC: 7.9
11/13/2014	\$50,751.00	California Statewide Communities Development Authority CDIAC Number: 2014-1877 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
11/13/2014	\$10,604.00	California Statewide Communities Development Authority CDIAC Number: 2014-1878 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
11/20/2014	\$107,220.58	California Statewide Communities Development Authority CDIAC Number: 2014-1910 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
11/20/2014	\$27,496.00	California Statewide Communities Development Authority CDIAC Number: 2014-1911 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
11/20/2014	\$42,100.00	California Statewide Communities Development Authority CDIAC Number: 2014-1912 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.9 NIC: 7.9

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
11/20/2014	\$106,021.00	California Statewide Communities Development Authority CDIAC Number: 2014-1913 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
12/1/2014	\$19,056.00	California Statewide Communities Development Authority CDIAC Number: 2014-1968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
12/1/2014	\$10,007.00	California Statewide Communities Development Authority CDIAC Number: 2014-1969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.9 NIC: 7.9
12/1/2014	\$57,772.00	California Statewide Communities Development Authority CDIAC Number: 2014-1970 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
12/1/2014	\$7,101.00	California Statewide Communities Development Authority CDIAC Number: 2014-1971 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
12/4/2014	\$77,402.00	California Statewide Communities Development Authority CDIAC Number: 2014-1980 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.90% Interest Rate M1 Series 20141204.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.9 NIC: 7.9

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/4/2014	\$60,569.00	California Statewide Communities Development Authority CDIAC Number: 2014-1981 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.75% Interest Rate M1 Series 20141204.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC: 8.75</u> <u>NIC: 8.75</u>
12/4/2014	\$157,885.00	California Statewide Communities Development Authority CDIAC Number: 2014-1982 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.50% Interest Rate M1 Series 20141204.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC: 8.5</u> <u>NIC: 8.58</u>
12/4/2014	\$26,650,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1984 Conduit revenue bond Multifamily Housing The Alhambra at Mace Ranch Series A & Sub A-S	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (PU) Hutchinson Shockey (TR) Wilmington Trust	12/20/2054 Term	<u>Variable</u>
12/12/2014	\$2,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-2023 Conduit revenue bond Multifamily Housing Wright Brothers Court Apts Series K	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank NA	6/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/22/2014	\$6,775,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-2027 Conduit revenue bond Multifamily Housing La Puente Apts Series A Refunding	NR	Neg	(BC) Orrick Herrington (BRC) Carle Mackie Power & Ross (PU) US Bank NA (TR) US Bank NA	11/1/2031 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/11/2014	\$14,166.00	California Statewide Communities Development Authority CDIAC Number: 2014-2028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC: 6.75</u> <u>NIC: 6.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/11/2014	\$17,590.00	California Statewide Communities Development Authority CDIAC Number: 2014-2029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.15-1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	TIC: 7.99 NIC: 7.99
12/11/2014	\$24,010.00	California Statewide Communities Development Authority CDIAC Number: 2014-2030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.15-2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
12/11/2014	\$96,710.00	California Statewide Communities Development Authority CDIAC Number: 2014-2031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
12/18/2014	\$174,106.00	California Statewide Communities Development Authority CDIAC Number: 2014-2058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate Series M1 20141218.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	TIC: 8.75 NIC: 8.75
12/18/2014	\$25,276.00	California Statewide Communities Development Authority CDIAC Number: 2014-2059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1 20141218.15-1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	TIC: 7.99 NIC: 7.99

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/18/2014	\$33,143.00	California Statewide Communities Development Authority CDIAC Number: 2014-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1 20141218.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
12/18/2014	\$34,456.00	California Statewide Communities Development Authority CDIAC Number: 2014-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Interest Rate Series M1 20141218.15-2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	TIC: 8.5 NIC: 8.5
12/1/2014	\$9,350,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-2068 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Presidio Hill School Series A & B Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank	12/1/2044 Term	
12/10/2014	\$135,730,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-2124 Conduit revenue bond Hospital Loma Linda Univ Med Ctr Series B & C Federally Taxable Refunding	S:BBB F:BBB-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	12/1/2024 Term	TIC: 5.713 NIC: 5.771
12/29/2014	\$110,036.64	California Statewide Communities Development Authority CDIAC Number: 2014-2137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 7.59% Interest Rate Series M1 20141229.10-1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	TIC: 7.59 NIC: 7.59

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/29/2014	\$55,127.27	California Statewide Communities Development Authority CDIAC Number: 2014-2138 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 7.99% Interest Rate Series M1 20141229.15-1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC: 7.99</u> <u>NIC: 7.99</u>
12/29/2014	\$319,564.36	California Statewide Communities Development Authority CDIAC Number: 2014-2139 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 8.75% Interest Rate Series M1 20141229.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC: 8.75</u> <u>NIC: 8.75</u>
12/29/2014	\$70,464.00	California Statewide Communities Development Authority CDIAC Number: 2014-2140 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 7.90% Interest Rate Series M1 20141229.10-2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC: 7.9</u> <u>NIC: 7.9</u>
12/29/2014	\$29,468.00	California Statewide Communities Development Authority CDIAC Number: 2014-2141 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 8.50% Interest Rate Series M1 20141229.15-2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC: 8.5</u> <u>NIC: 8.5</u>
12/29/2014	\$56,661.85	California Statewide Communities Development Authority CDIAC Number: 2014-2142 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 8.39% Interest Rate Series M1 20141229.25 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC: 8.39</u> <u>NIC: 8.39</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
9/25/2014	\$17,407.04	California Statewide Communities Development Authority CDIAC Number: 2015-0075 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Int Rate 6.75% Series M1 20140925.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
10/2/2014	\$15,380.00	California Statewide Communities Development Authority CDIAC Number: 2015-0076 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Int Rate 6.75% Series M1 20141002.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	9/2/2020 Term	TIC: 6.75 NIC: 6.75
12/10/2014	\$5,775,000.00	Calistoga Joint Unified School District CDIAC Number: 2014-1824 Certificates of participation/leases K-12 School Facility	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	6/1/2044 Comb	TIC: 3.605 NIC: 3.586
3/5/2014	\$31,950,000.00	Chaffey Joint Union High School District CDIAC Number: 2014-0319 General obligation bond K-12 School Facility Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2023 Serial	TIC: 2.623 NIC: 2.637
1/23/2014	\$38,145,000.00	Coachella Valley Unified School District CDIAC Number: 2014-0083 General obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2028 Serial	TIC: 3.334 NIC: 3.488
7/17/2014	\$17,455,000.00	Coachella Valley Unified School District CDIAC Number: 2014-0947 General obligation bond K-12 School Facility Series B Refunding	S:AA/A- M:A2/A2 Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Serial	TIC: 3.253 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
8/21/2014	\$21,915,000.00	Coachella Valley Unified School District CDIAC Number: 2014-0949 Certificates of participation/leases K-12 School Facility Refunding	S:AA/BBB+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2036 Comb	TIC: 3.81 NIC: 0
7/16/2014	\$6,240,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2014-1083 Certificates of participation/leases K-12 School Facility	S:AA Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Comb	TIC: 3.735 NIC: 3.736
5/29/2014	\$21,900,000.00	Delano Joint Union High School District CDIAC Number: 2014-0576 General obligation bond K-12 School Facility Series A Refunding	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb	TIC: 3.533 NIC: 3.755
2/10/2014	\$14,160,000.00	East Bay Municipal Utility District CDIAC Number: 2013-2276 General obligation bond Wastewater Collection, Treatment Alameda & Contra Costa Spec Dist No 1 Series G Refunding	S:AAA M:Aa1	Comp	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/1/2018 Serial	TIC: 0.442
5/19/2014	\$128,315,000.00	East Bay Municipal Utility District CDIAC Number: 2014-0586 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	6/1/2035 Serial	TIC: 3.576
5/19/2014	\$242,730,000.00	East Bay Municipal Utility District CDIAC Number: 2014-0587 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2030 Serial	TIC: 2.375

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
6/11/2014	\$75,000,000.00	East Bay Municipal Utility District CDIAC Number: 2014-0605 Public enterprise revenue bond Water Supply, Storage, Distribution Series C	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	6/1/2044 Term	<u>TIC</u> :4.242
7/29/2014	\$82,150,000.00	East Bay Municipal Utility District CDIAC Number: 2014-1144 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2031 Serial	<u>TIC</u> :2.228 <u>NIC</u> : 0
7/29/2014	\$2,505,000.00	East Bay Municipal Utility District CDIAC Number: 2014-1171 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2015 Serial	<u>TIC</u> :0.323 <u>NIC</u> : 0
3/6/2014	\$277,000.00	Elverta Joint Elementary School District CDIAC Number: 2014-0290 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Meyers Nave (FA) Govt Financial Strategies (PU) Capital One Pub Funding	3/1/2029 Term	<u>NIC</u> : 3.961
7/2/2014	\$2,000,000.00	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2014-0808 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2015 Term	<u>TIC</u> :0.406 <u>NIC</u> : 0.412
6/12/2014	\$2,835,000.00	Hanford Joint Union High School District CDIAC Number: 2014-0824 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank NA	8/1/2028 Term	<u>TIC</u> : 3 <u>NIC</u> : 3

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
1/21/2014	\$24,265,000.00	Hartnell Community College District CDIAC Number: 2014-0084 General obligation bond College, University Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) JP Morgan Chase Bank (TR) Union Bank NA	8/1/2030 Term	TIC: 3.315 NIC: 3.327
1/21/2014	\$10,220,000.00	Hartnell Community College District CDIAC Number: 2014-0085 General obligation bond College, University Facility Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (PU) JP Morgan Chase Bank (TR) Union Bank NA	8/1/2019 Serial	TIC: 3.315 NIC: 3.327
5/7/2014	\$29,865,000.00	Independent Cities Finance Authority CDIAC Number: 2014-0564 Conduit revenue bond Single-Family Housing Pillar Ridge Mobilehome Park Series A Refunding	S:BBB	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) Union Bank NA (UW) Stinson Securities	5/15/2049 Comb	TIC: 4.976 NIC: 5.001
5/7/2014	\$515,000.00	Independent Cities Finance Authority CDIAC Number: 2014-0565 Conduit revenue bond Single-Family Housing Pillar Ridge Mobilehome Park Series B Refunding	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) Union Bank NA (UW) Stinson Securities	5/15/2049 Term	TIC: 5.637 NIC: 5.589
11/4/2014	\$10,415,000.00	Independent Cities Finance Authority CDIAC Number: 2014-1523 Conduit revenue bond Single-Family Housing Hacienda Valley Estates Mobilehome Park Refunding	S:A	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFG Union Bank (UW) Newcomb Williams Fin Grp	11/15/2049 Comb	TIC: 4.244 NIC: 4.35
3/18/2014	\$19,600,000.00	Kern Community College District CDIAC Number: 2014-0105 Certificates of participation/leases College, University Facility Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/1/2015 Serial	TIC: 0.352 NIC: 0.352

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
3/13/2014	\$40,035,000.00	Kern Community College District CDIAC Number: 2014-0282 General obligation bond College, University Facility Bakersfield, Cerro Cosso & Porterville Colleges Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	11/1/2021 Serial	<u>TIC</u> : 2.274
3/13/2014	\$14,037,000.00	Kern Community College District CDIAC Number: 2014-0531 General obligation bond College, University Facility Bakersfield, Cerro Cosso & Porterville Colleges series B Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	11/1/2021 Serial	<u>TIC</u> : 2.274
9/18/2014	\$8,300,000.00	Kings Canyon Joint Unified School District CDIAC Number: 2014-0966 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC</u> : 3.995 <u>NIC</u> : 4.07
9/17/2014	\$5,000,000.00	Kingsburg Joint Union High School District CDIAC Number: 2014-1205 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC</u> : 4.059 <u>NIC</u> : 4.178
10/8/2014	\$27,255,000.00	Las Virgenes Unified School District CDIAC Number: 2014-1245 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2031 Serial	<u>TIC</u> : 2.92 <u>NIC</u> : 3.224
10/30/2014	\$52,810,000.00	Livermore Valley Joint Unified School District CDIAC Number: 2014-1458 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC</u> : 2.55 <u>NIC</u> : 2.816

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
9/29/2014	\$1,250,000.00	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2014-1514 Bond anticipation note K-12 School Facility	NR	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	3/31/2015 Term	TIC: 1.989 NIC: 1.989
10/27/2014	\$2,500,000.00	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2014-1557 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2015 Serial	TIC: 0.523 NIC: 0.527
11/13/2014	\$45,000,000.00	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2014-1673 General obligation bond K-12 School Facility Series A Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	8/1/2044 Comb	TIC: 3.709 NIC: 3.846
11/13/2014	\$27,185,000.00	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2014-1675 General obligation bond K-12 School Facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	12/1/2019 Serial	TIC: 0.857 NIC: 0.907
8/26/2014	\$21,965,000.00	Merced Community College District CDIAC Number: 2014-1329 General obligation bond College, University Facility ID No 1 Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2031 Serial	TIC: 3.12 NIC: 3.214
2/12/2014	\$95,935,000.00	Metropolitan Water District of Southern California CDIAC Number: 2013-0102 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) Goldman Sachs	7/1/2021 Serial	TIC: 1.417

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
2/12/2014	\$10,575,000.00	Metropolitan Water District of Southern California CDIAC Number: 2013-0103 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) JP Morgan Securities	7/1/2018 Serial	<u>TIC</u> : 1.597
2/12/2014	\$30,335,000.00	Metropolitan Water District of Southern California CDIAC Number: 2013-0104 Public enterprise revenue bond Water Supply, Storage, Distribution Series C1, C2 & C3 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank NA (UW) Goldman Sachs	7/1/2027 Term	<u>TIC</u> : 1.701
5/28/2014	\$79,770,000.00	Metropolitan Water District of Southern California CDIAC Number: 2014-0623 Public enterprise revenue bond Water Supply, Storage, Distribution Series D Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	7/1/2032 Term	<u>NIC</u> : 1.41
7/28/2014	\$86,060,000.00	Metropolitan Water District of Southern California CDIAC Number: 2014-1194 Public enterprise revenue bond Water Supply, Storage, Distribution Series E Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	7/1/2024 Serial	<u>TIC</u> : 1.958 <u>NIC</u> : 2.198
7/28/2014	\$7,860,000.00	Metropolitan Water District of Southern California CDIAC Number: 2014-1195 Public enterprise revenue bond Water Supply, Storage, Distribution Series F Federally Taxable Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) Citigroup Global Markets	1/1/2015 Term	<u>TIC</u> : 0.792 <u>NIC</u> : 0.79
7/28/2014	\$57,840,000.00	Metropolitan Water District of Southern California CDIAC Number: 2014-1196 Public enterprise revenue bond Water Supply, Storage, Distribution Series G-1, G-2, G-3 & G-4 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank NA (UW) Morgan Stanley	7/1/2037 Term	<u>TIC</u> : 2.192 <u>NIC</u> : 2.234

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/2/2014	\$49,645,000.00	Metropolitan Water District of Southern California CDIAC Number: 2014-1827 General obligation bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Hawkins Delafield (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank NA (UW) Bank of America Merrill	3/1/2021 Serial	TIC: 0.916 NIC: 0.999
6/3/2014	\$9,935,000.00	Napa Valley Community College District CDIAC Number: 2014-0735 General obligation bond College, University Facility Crossover Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2021 Serial	TIC: 1.773 NIC: 1.973
6/3/2014	\$34,820,000.00	Napa Valley Community College District CDIAC Number: 2014-0736 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2020 Serial	TIC: 1.773 NIC: 1.973
12/3/2014	\$6,410,000.00	Nevada Joint Union High School District CDIAC Number: 2014-1377 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2030 Serial	TIC: 3.162 NIC: 3.317
2/27/2014	\$700,000.00	Patterson Joint Unified School District CDIAC Number: 2014-0029 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (PU) City National Bank (TR) Deutsche Bank Natl Trust	2/27/2034 Serial	TIC: 4.5
12/17/2014	\$2,750,000.00	Princeton Joint Unified School District CDIAC Number: 2014-1930 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	TIC: 4.025 NIC: 4.166

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
3/12/2014	\$25,140,000.00	Redwoods Community College District CDIAC Number: 2014-0145 General obligation bond College, University Facility Refunding	S:AA/A M:A2/A1 Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Serial	TIC: 3.96 NIC: 3.613
10/16/2014	\$3,200,000.00	River Delta Unified School District CDIAC Number: 2014-1565 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (TR) Sacramento Co (UW) Southwest Securities	5/31/2015 Term	TIC: 0.436
11/4/2014	\$5,550,800.00	River Delta Unified School District CDIAC Number: 2014-1762 General obligation bond K-12 School Facility ID No 1 Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (PU) Zions First Natl Bank (TR) Wells Fargo Bank NA	8/1/2025 Serial	TIC: 2.95 NIC: 0
8/14/2014	\$4,500,000.00	Roseville Joint Union High School District CDIAC Number: 2014-1178 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG-1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Raymond James	9/2/2015 Term	TIC: 0.167
5/28/2014	\$35,350,000.00	Sacramento Area Flood Control Agency CDIAC Number: 2014-0668 Special assessment bond Flood Control, Storm Drainage Natomas Basin Refunding	S:AA/A M:A2 Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Build America (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10/1/2044 Comb	TIC: 4.105 NIC: 4.416
7/30/2014	\$35,000,000.00	San Joaquin Delta Community College District CDIAC Number: 2014-0737 General obligation bond College, University Facility Series C	S:A+ M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2039 Comb	TIC: 4.205 NIC: 4.46

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/16/2014	\$28,996,159.00	Santa Maria Joint Union High School District CDIAC Number: 2014-1753 General obligation bond K-12 School Facility	S:A+ M:Aa3	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2037 Comb	<u>TIC</u> : 3.755
7/31/2014	\$18,095,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2014-1134 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Morgan Stanley	8/1/2030 Serial	<u>TIC</u> : 3.18 <u>NIC</u> : 3.513
6/12/2014	\$6,800,000.00	Sierra Joint Community College District CDIAC Number: 2014-0592 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Piper Jaffray & Co	6/30/2015 Term	<u>TIC</u> : 0.148
9/4/2014	\$12,740,000.00	Siskiyou Joint Community College District CDIAC Number: 2014-1332 General obligation bond College, University Facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2030 Serial	<u>TIC</u> : 3.074 <u>NIC</u> : 3.135
3/5/2014	\$1,630,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2014-0135 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2013-14 Mid-Year TRAN Pool Series D	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/31/2014 Serial	<u>TIC</u> : 0.83 <u>NIC</u> : 0.839
7/2/2014	\$1,510,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2014-0814 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2015 Term	<u>TIC</u> : 0.558 <u>NIC</u> : 0.566

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
3/12/2014	\$10,645,000.00	Solano Community College District CDIAC Number: 2014-0152 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	TIC: 2.539 NIC: 2.809
3/12/2014	\$41,165,000.00	Solano Community College District CDIAC Number: 2014-0229 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2022 Serial	TIC: 2.509 NIC: 2.498
4/2/2014	\$27,460,000.00	Tracy Unified School District CDIAC Number: 2014-0348 General obligation bond K-12 School Facility Tracy & Merrill West HS Refunding	M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of New York (UW) Raymond James	8/1/2032 Serial	TIC: 3.22 NIC: 3.332
1/8/2014	\$38,999,242.00	Twin Rivers Unified School District CDIAC Number: 2013-2171 General obligation bond K-12 School Facility Sacramento & Placer Counties Series A	S:AA/A+ M:A1 Ins	Neg	(BC) Kutak Rock (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	TIC: 5.914
5/21/2014	\$29,825,000.00	WateReuse Financing Authority CDIAC Number: 2014-0802 Public enterprise revenue bond Flood Control, Storm Drainage Vallejo Sanitation & Fld Cntrl Dist Series A Refunding	S:AA-	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/1/2036 Comb	TIC: 3.822 NIC: 4.222
10/9/2014	\$5,000,000.00	Winters Joint Unified School District CDIAC Number: 2014-1367 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	8/1/2044 Comb	TIC: 3.805 NIC: 3.869

2014
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/16/2014	\$1,148,000.00	Winters Joint Unified School District CDIAC Number: 2014-1558 Certificates of participation/leases K-12 School Facility Shirley Rominger Intermediate School Refunding	NR	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) The Bank of NY Mellon	6/1/2030 Serial	<u>TIC</u> : 3.35 <u>NIC</u> : 3.35
6/27/2014	\$12,225,000.00	Yucaipa-Calimesa Joint Unified School District CDIAC Number: 2014-0088 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	10/1/2030 Term	<u>NIC</u> : 3.75

Abbreviations

ABAG	Association of Bay Area Governments	CSCRPA	California School Cash Reserve Program Authority
AD	Assessment District		
APTS	Apartments	CSU	California State University
APRT	Airport	CT/CTR	Court/Center
AVE	Avenue	CTY	City
BLDG	Building	DIST	District
BLVD	Boulevard	ED	Education
BUS	Business	ES/ESD	Elementary School/District
CA	California	FA	Financing Authority
CAP	Capital	FAC	Facilities
CCCFA	California Community College Financing Authority	FIN	Finance
CDCR	California Department of Corrections & Rehabilitation	FLD	Flood
CFD	Community Facilities District	GOVT	Government
COMM	Community	HS/HSD	High School/District
CONST	Construction	HSG	Housing
COPS	Certificates of Participation	HWY	Highway
CORP	Corporation	IA	Improvement Area
CORR	Corrections/Correctional	ID/IMP	Improvement District/Improvement
CSCDA	California Statewide Community Development Authority	INDUS	Industrial
		INS	Insurance
		INT	State Intercept Program
		IRD	Irrigation District

JPA	Joint Powers Authority	REG	Regional
JR	Junior	REHAB	Rehabilitation
LA	Los Angeles	SD/UNSD	School District/Union School District
LACS	Los Angeles County Schools		
MWD	Municipal Water District	USD	Unified School District
MKT	Market	SEC	Security
MTG	Mortgage	SER	Series
NATL	National	SPEC	Special
NO	Number	SR	Senior
OBLIG	Obligation	SQ	Square
PP	Private Placement	ST	Street
PACE	Property Assessed Clean Energy	SUB	Subordinate
PFA/FA	Public Financing Authority	TD	Transit District
PK	Park	TRAN	Tax and Revenue Anticipation Notes
PT	Point	UC/UNIV	University of California/ University
PUB	Public		
RD	Road	UNHSD	Union High School District
RDA	Redevelopment Agency	VLV	Valley
ReAD	ReAssessment District	WD	Water District
REDEV/RD	Redevelopment	WTR	Water



CDIAC

**CALIFORNIA
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INVESTMENT
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COMMISSION**

915 Capitol Mall, Room 400, Sacramento, CA 95814

p 916.653.3269 • f 916.654.7440

cdiac@treasurer.ca.gov

www.treasurer.ca.gov/cdiac