

**CALIFORNIA
DEBT AND
INVESTMENT
ADVISORY
COMMISSION**

2015

CALENDAR

OF

CALIFORNIA

PUBLIC DEBT

ISSUANCE

2 0 1 5
C A L E N D A R
O F
C A L I F O R N I A
P U B L I C D E B T
I S S U A N C E

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public funds investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

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Note: No public agencies in Alpine, Del Norte, Glenn, Mariposa, Modoc, Sierra and Trinity Counties reported any 2015 public debt issuance to the California Debt and Investment Advisory Commission.

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ACKNOWLEDGEMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (i) – (j) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to cdiac@treasurer.ca.gov, by calling (916) 653-3269, or by fax at (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$67.7 billion in public debt in 2015. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$19.2 billion (28.4 percent of the total dollar volume); local agencies sold \$48.5 billion (71.6 percent of the total dollar volume). The student loan corporation did not issue any debt in 2015. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications consisting of *this report*, the *2015 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2015 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2015 reported to the California Debt and Investment Advisory Commission (CDIAC). Each bond issue includes the

date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, co-bond counsel, financial advisor, underwriter, purchaser, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2015 Annual Report* and *2015 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the 2015 Calendar of California Public Debt Issuance is reported as of March 09, 2016.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
Int	Stated Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax.
Subject to AMT	

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Guarantor
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

INTEREST COST

The Interest Cost Represent either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carries little or no interest costs.

NIC	Net Interest Cost	Variable	Rate pegged to an index
TIC	True Interest Cost	Other	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or any non-profit public benefit corporation incorporated for the purpose of acquiring student loans) shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/27/2015	\$11,965,000.00	State of California California Health Facilities Financing Authority CDIAC Number: 2015-0054 Conduit revenue bond Health Care Facilities Lincoln Glen Manor for Sr Citizens Refunding	S:A+ Ins	Neg	(BC) Quint & Thimmig (DC) Wislon Law Group (FA) HG Wilson Muni Finance (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2036 Serial	<u>TIC:</u> 3.125 <u>NIC:</u> <u>TYPE:</u>
3/25/2015	\$63,210,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-0264 Conduit revenue bond Health Care Facilities N Calif Presbyterian Series A Refunding	S:A+ F:A+ Ins	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	7/1/2044 Comb	<u>TIC:</u> 4.08 <u>NIC:</u> 4.318 <u>TYPE:</u>
3/20/2015	\$26,895,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-0269 Conduit revenue bond Hospital Marshall Medical Ctr Series A Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) OSHPD (TR) Union Bank NA (UW) Bank of America Merrill	11/1/2033 Comb	<u>TIC:</u> 3.69 <u>NIC:</u> 3.677 <u>TYPE:</u>
4/23/2015	\$160,455,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-0551 Conduit revenue bond Hospital El Camino Hospital Series A Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Ponder & Co (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	2/1/2045 Comb	<u>TIC:</u> 3.881 <u>NIC:</u> 4.076 <u>TYPE:</u>
10/1/2015	\$32,920,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-0997 Conduit revenue bond Health Care Facilities California-Nevada Methodist Homes Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) MUFG Union Bank (UW) Cain Brothers	7/1/2045 Comb	<u>TIC:</u> 4.342 <u>NIC:</u> 4.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2015	\$100,000,000.00	State of California California Health Facilities Financing Authority CDIAC Number: 2015-1045 Conduit revenue bond Health Care Facilities Stanford Health Care Health Facilities Series A	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	8/15/2054 Term	<u>TIC:</u> 4.542 <u>NIC:</u> 4.689 <u>TYPE:</u>
6/30/2015	\$75,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-1643 Conduit revenue bond Health Care Facilities Stanford Health Care Health Facilities Series B	NR	Neg PP	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	8/15/2054 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
10/1/2015	\$52,560,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-1708 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Subseries A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) The Bank of NY Mellon	10/1/2040 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$11,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-1709 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	10/1/2035 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2015	\$17,200,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-1710 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) AltaMed Health Svcs Corp	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Banc of America Pub Cap	9/29/2022 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.92%

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/22/2015	\$189,165,000.00	State of California California Health Facilities Financing Authority CDIAC Number: 2015-1723 Conduit revenue bond Hospital Sutter Health Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley	8/15/2043 Term	<u>TIC:</u> 4.202 <u>NIC:</u> 4.395 <u>TYPE:</u>
11/5/2015	\$370,220,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-2384 Conduit revenue bond Hospital Cedars-Sinai Medical Center Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	11/15/2034 Serial	<u>TIC:</u> 2.997 <u>NIC:</u> 3.315 <u>TYPE:</u>
10/1/2015	\$13,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-2761 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Subseries A-3	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West (TR) The Bank of NY Mellon	10/10/2040 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$25,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2015-2762 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Subseries A-4	NR	Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust (TR) The Bank of NY Mellon	10/1/2040 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/9/2015	\$18,846,000.00	California Housing Finance Agency CDIAC Number: 2015-0368 Conduit revenue bond Multifamily Housing Edgewater Isle Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	10/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/7/2015	\$174,180,000.00	California Housing Finance Agency CDIAC Number: 2015-0775 Conduit revenue bond Multifamily Housing Series A Federally Taxable Refunding	S:AA+ M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) US Bank NA (UW) JP Morgan Chase Bank	8/1/2030 Term	<u>TIC:</u> 2.379 <u>NIC:</u> 0 <u>TYPE:</u>
7/1/2015	\$18,000,000.00	California Housing Finance Agency CDIAC Number: 2015-1365 Conduit Revenue Note Multifamily Housing Betel Apts Issue B	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	2/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$10,000,000.00	California Housing Finance Agency CDIAC Number: 2015-2198 Conduit Revenue Note Multifamily Housing Park Sunset Apts Issue C1 & C2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	5/1/2048 Term	<u>TIC:</u> 3.979 <u>NIC:</u> 3.979 <u>TYPE:</u>
11/13/2015	\$41,750,000.00	California Housing Finance Agency CDIAC Number: 2015-2283 Conduit Revenue Note Multifamily Housing Sacto Four Portfolio Issues D-1 & D-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	6/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$28,568,000.00	California Housing Finance Agency CDIAC Number: 2015-2284 Conduit revenue bond Multifamily Housing O'Farrell Towers Issue E	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	2/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$17,500,000.00	State of California California Housing Finance Agency CDIAC Number: 2015-2285 Conduit Revenue Note Multifamily Housing Downtown Hayward Senior Apts Issue F	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	12/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/22/2015	\$30,000,000.00	California Housing Finance Agency CDIAC Number: 2015-2676 Conduit revenue bond Multifamily Housing Rowland Heights Terrace Apts Issue G-1 & G-2 & G-S	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12/1/2065 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/23/2015	\$5,245,000.00	California Housing Finance Agency CDIAC Number: 2015-2679 Conduit revenue bond Multifamily Housing Virginia Terrace Apts Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	9/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.1447
11/23/2015	\$18,075,000.00	California Housing Finance Agency CDIAC Number: 2015-2681 Conduit revenue bond Multifamily Housing Ocean View Apts Issue B	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	5/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.9617
4/22/2015	\$2,100,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-0340 Conduit revenue bond Recreation and Sports Facilities Guided Discoveries Inc	F:A/F1/F1 LOC	Neg	(BC) Kutak Rock (EN) Comerica Bank (TR) Wells Fargo Bank NA (UW) Gates Cap Corp	3/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/11/2015	\$66,060,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2015-0650 Conduit revenue bond K-12 School Facility The Colburn School Series A Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	8/1/2037 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
5/11/2015	\$64,925,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-0651 Conduit revenue bond K-12 School Facility The Colburn School Series B Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	8/1/2037 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
5/28/2015	\$90,070,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-1049 Public enterprise revenue bond Other Purpose ISRF Program Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2043 Comb	<u>TIC:</u> 3.136 <u>NIC:</u> 3.475 <u>TYPE:</u>
10/1/2015	\$5,590,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-1968 Conduit revenue bond K-12 School Facility Chatsworth Hills Academy Inc Series A & B	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) Rinaldi LLC	10/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$910,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-1969 Conduit revenue bond K-12 School Facility Chatsworth Hills Academy Inc Series C Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) Rinaldi LLC	10/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/13/2015	\$18,000,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2015-2156 Conduit revenue bond Commercial Development Discovery Science Center of Orange County Series A & B	NR	Neg PP	(BC) Kutak Rock (FA) Dowdell Consulting Grp (PU) F&M Bank	6/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/7/2015	\$212,960,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-2182 Conduit revenue bond Theatre/Arts/Museums Academy of Motion Picture Arts & Sciences Series A Refunding	S:A M:Aa2	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	11/1/2045 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.902 <u>TYPE:</u>
10/7/2015	\$128,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-2478 Conduit revenue bond Theatre/Arts/Museums Academy of Motion Picture Arts & Sciences Series B Refunding	S:A M:Aa2	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	11/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/16/2015	\$3,810,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-2630 Conduit revenue bond Industrial Development Capital Corrugated Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Schiff Hardin LLP (FA) Progressive Capital (PU) People's Capital	12/15/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.97 <u>TYPE:</u>
12/22/2015	\$215,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2015-2783 Conduit revenue bond K-12 School Facility JSerra Catholic High School Series A	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank (TR) Wells Fargo Bank NA	12/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$7,796,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2015-2928 Conduit revenue bond Commercial Development United Cerebral Palsy - North Bay Inc	NR	Neg PP	(BC) Kutak Rock (FA) Western Solutions Inc (PU) Bank of Marin	1/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/3/2015	\$22,720,000.00	California Pollution Control Financing Authority CDIAC Number: 2015-0029 Conduit revenue bond Pollution Control Blue Line Transfer Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PA) Westhoff Cone (PU) MUFG Union Bank (TR) The Bank of NY Mellon	10/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/30/2015	\$40,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2015-0276 Conduit revenue bond Pollution Control California Waste Solutions Series A & B Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	8/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2015	\$140,430,000.00	California Pollution Control Financing Authority CDIAC Number: 2015-1218 Conduit revenue bond Pollution Control Waste Management Inc Series A-1, A-2 & A-3 Subject to Alternative Minimum Tax Refunding	S:A- Oth	Neg	(BC) Orrick Herrington (EN) Waste Management Inc (TR) Deutsche Bank Natl Trust (UW) Bank of America Merrill	7/1/2040 Term	<u>TIC:</u> 3.717 <u>NIC:</u> 3.764 <u>TYPE:</u>
10/29/2015	\$126,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2015-2299 Conduit revenue bond Pollution Control Waste Management Inc Series B-1 & 2 Subject to Alternative Minimum Tax Refunding	S:A-/ A-2 Oth	Neg	(BC) Orrick Herrington (EN) Waste Management Inc (TR) Deutsche Bank Natl Trust (UW) Bank of America Merrill	11/1/2040 Term	<u>TIC:</u> 3.071 <u>NIC:</u> 3.077 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/1/2015	\$55,260,000.00	California School Finance Authority CDIAC Number: 2015-0290 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Series A Refunding	S:BBB- Int	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2045 Comb	<u>TIC:</u> 4.423 <u>NIC:</u> 4.597 <u>TYPE:</u>
4/1/2015	\$330,000.00	California School Finance Authority CDIAC Number: 2015-0292 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Series B Federally Taxable	S:BBB- Int	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2017 Serial	<u>TIC:</u> 4.423 <u>NIC:</u> 4.597 <u>TYPE:</u>
7/29/2015	\$6,135,000.00	California School Finance Authority CDIAC Number: 2015-1658 Conduit revenue bond K-12 School Facility Rocketship Education - Mateo Sheedy Series A	NR Int	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.511 <u>TYPE:</u>
7/29/2015	\$250,000.00	California School Finance Authority CDIAC Number: 2015-1659 Conduit revenue bond K-12 School Facility Rocketship Education - Mateo Sheedy Series B Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2016 Serial	<u>TIC:</u> 0 <u>NIC:</u> 4.511 <u>TYPE:</u>
8/26/2015	\$27,420,000.00	California School Finance Authority CDIAC Number: 2015-1749 Conduit revenue bond K-12 School Facility KIPP LA Series A Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	7/1/2045 Term	<u>TIC:</u> 4.629 <u>NIC:</u> 4.755 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2015	\$370,000.00	State of California California School Finance Authority CDIAC Number: 2015-1750 Conduit revenue bond K-12 School Facility KIPP LA Series B Federally Taxable	S:BBB-	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	7/1/2017 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 3.878 <u>TYPE:</u>
9/15/2015	\$26,710,000.00	California School Finance Authority CDIAC Number: 2015-1846 Conduit revenue bond K-12 School Facility Green Dot Public Schools Series A Refunding	S:BBB- Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State of California (TR) Zions First Natl Bank (UW) Robert Baird & Co	8/1/2045 Term	<u>TIC:</u> 4.838 <u>NIC:</u> 4.897 <u>TYPE:</u>
9/15/2015	\$4,395,000.00	California School Finance Authority CDIAC Number: 2015-2005 Conduit revenue bond K-12 School Facility Green Dot Public Schools Series B Federally Taxable Refunding	S:BBB- Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State of California (TR) Zions First Natl Bank (UW) Robert Baird & Co	8/1/2023 Term	<u>TIC:</u> 5.288 <u>NIC:</u> 5.245 <u>TYPE:</u>
10/27/2015	\$11,650,000.00	California School Finance Authority CDIAC Number: 2015-2378 Conduit revenue bond K-12 School Facility High Tech Elem & High Tech High North Co Refunding	NR Int	Neg PP	(BC) Orrick Herrington (EN) State of California (PU) City National Bank (TR) The Bank of NY Mellon	10/1/2030 Term	<u>TIC:</u> 3.6 <u>NIC:</u> 3.6 <u>TYPE:</u>
11/10/2015	\$490,000.00	California School Finance Authority CDIAC Number: 2015-2556 Conduit revenue bond K-12 School Facility River Springs Charter School Series B Federally Taxable	S:BB	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	7/1/2017 Term	<u>TIC:</u> 6.404 <u>NIC:</u> 6.383 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/10/2015	\$27,860,000.00	State of California California School Finance Authority CDIAC Number: 2015-2557 Conduit revenue bond K-12 School Facility River Springs Charter School Series A	S:BB	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	7/1/2046 Term	<u>TIC:</u> 6.404 <u>NIC:</u> 6.383 <u>TYPE:</u>
12/9/2015	\$20,535,000.00	California School Finance Authority CDIAC Number: 2015-2821 Conduit revenue bond K-12 School Facility Aspire Public Schools - Obligated Group Series A Refunding	S:BBB Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 4.314 <u>NIC:</u> 4.558 <u>TYPE:</u>
4/9/2015	\$52,270,000.00	California State Public Works Board CDIAC Number: 2015-0449 Public lease revenue bond Prisons, Jails, Correctional Facilities Solano Jail Series A	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Nixon Peabody (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	6/1/2030 Serial	<u>TIC:</u> 2.631 <u>NIC:</u> 2.954 <u>TYPE:</u>
4/9/2015	\$22,205,000.00	California State Public Works Board CDIAC Number: 2015-0451 Public lease revenue bond Public Building Judicial Council of CA Los Banos Courthouse Series B	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Nixon Peabody (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	6/1/2040 Comb	<u>TIC:</u> 3.551 <u>NIC:</u> 3.94 <u>TYPE:</u>
4/9/2015	\$45,300,000.00	California State Public Works Board CDIAC Number: 2015-0452 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehab Vly State Prison Series C Refunding	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Nixon Peabody (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	6/1/2019 Serial	<u>TIC:</u> 1.049 <u>NIC:</u> 1.123 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/9/2015	\$19,650,000.00	California State Public Works Board CDIAC Number: 2015-0453 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehab Kern Vly State Prison Series D Refunding	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Nixon Peabody (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	6/1/2025 Serial	<u>TIC:</u> 2.376 <u>NIC:</u> 2.68 <u>TYPE:</u>
4/9/2015	\$103,990,000.00	California State Public Works Board CDIAC Number: 2015-0454 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehab Centinela & Calipatria State Prisons Series E Refunding	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Nixon Peabody (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	9/1/2021 Serial	<u>TIC:</u> 1.548 <u>NIC:</u> 1.69 <u>TYPE:</u>
9/29/2015	\$431,885,000.00	California State Public Works Board CDIAC Number: 2015-1987 Public lease revenue bond Public Building DGS Various State Office Buildings Series F Refunding	S:A+ M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Mkts LLC	5/1/2030 Serial	<u>TIC:</u> 2.541 <u>NIC:</u> 2.828 <u>TYPE:</u>
9/29/2015	\$116,300,000.00	California State Public Works Board CDIAC Number: 2015-1988 Public lease revenue bond Health Care Facilities Dept of Public Health Richmond Laboratory Series G Refunding	S:A+ M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Mkts LLC	5/1/2031 Serial	<u>TIC:</u> 2.264 <u>NIC:</u> 2.467 <u>TYPE:</u>
11/12/2015	\$223,800,000.00	California State Public Works Board CDIAC Number: 2015-2255 Public lease revenue bond Prisons, Jails, Correctional Facilities CDCR - Corcoran, Series H	S:A+ M:A1 F:A	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	12/1/2035 Serial	<u>TIC:</u> 3.169 <u>NIC:</u> 3.311 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/25/2015	\$1,692,050,000.00	State of California Golden State Tobacco Securitization Corporation CDIAC Number: 2015-0314 Other bond Other Purpose Series A Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	6/1/2045 Comb	<u>TIC:</u> 4.011 <u>NIC:</u> 4.357 <u>TYPE:</u>
11/17/2015	\$59,070,000.00	Oakland State Building Authority CDIAC Number: 2015-2416 Public lease revenue bond Public Building Elihu M Harris State Office Bldg Series A Refunding	S:A+ M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Sidley Austin LLP (FA) KNN Public Finance (TR) State Treasurer (UW) Samuel A Ramirez	12/1/2022 Serial	<u>TIC:</u> 1.611 <u>NIC:</u> 1.758 <u>TYPE:</u>
3/4/2015	\$54,825,000.00	State of California CDIAC Number: 2015-0270 General obligation bond Hospital 2008 Children's Hospital Bond Act Series I	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
2/2/2015	\$50,300,000.00	State of California CDIAC Number: 2015-0470 Commercial paper Project, Interim Financing Children's Hospital 2004 & Safe Drinking Water 2006 Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg PP	(EN) JP Morgan Chase Bank (PU) JP Morgan Securities (TR) US Bank NA	4/1/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/21/2015	\$455,000.00	State of California CDIAC Number: 2015-0516 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AP Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$21,835,000.00	State of California CDIAC Number: 2015-0517 General obligation bond Medical Research/Institute 2004 CA Stem Cell Research & Cures Bond Act Series O Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2020 Serial	<u>TIC:</u> 1.694 <u>NIC:</u> 1.698 <u>TYPE:</u>
4/1/2015	\$40,000,000.00	State of California CDIAC Number: 2015-0599 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA	6/2/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
3/4/2015	\$22,990,000.00	State of California CDIAC Number: 2015-0672 General obligation bond Hospital 2008 Children's Hospital Bond Act Series J	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$470,000.00	State of California CDIAC Number: 2015-0673 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety and Public Buildings Rehabilitation Bond Act Series AM	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$409,360,000.00	State of California CDIAC Number: 2015-0674 General obligation bond Public Transit 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AP	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/4/2015	\$335,725,000.00	State of California CDIAC Number: 2015-0675 General obligation bond Public Transit 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AQ	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$2,585,000.00	State of California CDIAC Number: 2015-0676 General obligation bond Other Housing 2002 Housing and Emergency Shelter Trust Fund Act Series W	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$68,650,000.00	State of California CDIAC Number: 2015-0677 General obligation bond K-12 School Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AV	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$615,000.00	State of California CDIAC Number: 2015-0678 General obligation bond College, University Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AW	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$575,000.00	State of California CDIAC Number: 2015-0679 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CT	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/4/2015	\$35,690,000.00	State of California CDIAC Number: 2015-0680 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act Series J	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$125,000.00	State of California CDIAC Number: 2015-0681 General obligation bond Single-Family Housing 2014 Veterans Housing and Homeless Prevention Bond Act Series A	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2045 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$850,000.00	State of California CDIAC Number: 2015-0682 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$675,000.00	State of California CDIAC Number: 2015-0683 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AI Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$4,560,000.00	State of California CDIAC Number: 2015-0684 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BF Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/4/2015	\$646,320,000.00	State of California CDIAC Number: 2015-0685 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DR Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$63,305,000.00	State of California CDIAC Number: 2015-0686 General obligation bond Public Transit 1990 Clean Air and Transportation Improvement Bond Act Series CH Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$7,220,000.00	State of California CDIAC Number: 2015-0687 General obligation bond Prisons, Jails, Correctional Facilities 1988 County Correctional Facility Capital Expenditure and Youth Facility Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$2,525,000.00	State of California CDIAC Number: 2015-0688 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety and Public Buildings Rehabilitation Bond Act Series AN Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$1,665,000.00	State of California CDIAC Number: 2015-0689 General obligation bond College, University Facility June 1990 Higher Education Facilities Bond Act Series BD Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/4/2015	\$34,970,000.00	State of California CDIAC Number: 2015-0690 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BK Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$44,645,000.00	State of California CDIAC Number: 2015-0691 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CV Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$147,395,000.00	State of California CDIAC Number: 2015-0692 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series CU Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$13,470,000.00	State of California CDIAC Number: 2015-0693 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BJ Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
3/4/2015	\$7,035,000.00	State of California CDIAC Number: 2015-0694 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BM Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/4/2015	\$38,620,000.00	State of California CDIAC Number: 2015-0696 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BK Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.428 <u>TYPE:</u>
4/21/2015	\$10,880,000.00	State of California CDIAC Number: 2015-0929 General obligation bond Other Housing 2002 Housing & Emergency Shelter Trust Fund Act Series X Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2020 Serial	<u>TIC:</u> 1.694 <u>NIC:</u> 1.698 <u>TYPE:</u>
4/21/2015	\$7,700,000.00	State of California CDIAC Number: 2015-0930 General obligation bond K-12 School Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AX Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2020 Serial	<u>TIC:</u> 1.694 <u>NIC:</u> 1.698 <u>TYPE:</u>
4/21/2015	\$20,335,000.00	State of California CDIAC Number: 2015-0931 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Bond Act Series S Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2020 Serial	<u>TIC:</u> 1.694 <u>NIC:</u> 1.698 <u>TYPE:</u>
4/21/2015	\$44,605,000.00	State of California CDIAC Number: 2015-0932 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act Series K Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2020 Serial	<u>TIC:</u> 1.694 <u>NIC:</u> 1.698 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$685,000.00	State of California CDIAC Number: 2015-0933 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AJ Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$4,895,000.00	State of California CDIAC Number: 2015-0934 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BG Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$32,260,000.00	State of California CDIAC Number: 2015-0935 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AP Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$3,710,000.00	State of California CDIAC Number: 2015-0936 General obligation bond Multiple Capital Improvements, Public Works 2000 CA Reading & Literacy Improvement & Public Library Construction & Renovation Bond Act Series AF Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$13,485,000.00	State of California CDIAC Number: 2015-0937 General obligation bond Hospital 2004 Childrens Hospital Bond Act Series R Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$9,550,000.00	State of California CDIAC Number: 2015-0938 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DT Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$92,285,000.00	State of California CDIAC Number: 2015-0939 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DS Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$8,030,000.00	State of California CDIAC Number: 2015-0940 General obligation bond Public Transit 1990 Clean Air and Transportation Improvement Bond Act Series CI Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$590,000.00	State of California CDIAC Number: 2015-0941 General obligation bond Public Transit 1990 Clean Air and Transportation Improvement Bond Act Series CJ Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$4,680,000.00	State of California CDIAC Number: 2015-0942 General obligation bond Prisons, Jails, Correctional Facilities 1988 County Correctional Facilities Capital Expenditure & Youth Facility Bond Act Series AP Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$2,520,000.00	State of California CDIAC Number: 2015-0943 General obligation bond Public Building 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$1,145,000.00	State of California CDIAC Number: 2015-0944 General obligation bond College, University Facility June 1990 Higher Education Facilities Bond Act Series BE Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$5,625,000.00	State of California CDIAC Number: 2015-0945 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$6,110,000.00	State of California CDIAC Number: 2015-0946 General obligation bond Other Housing 2002 Housing & Emergency Shelter Trust Fund Act Series Y Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$25,235,000.00	State of California CDIAC Number: 2015-0947 General obligation bond College, University Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CK Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$53,715,000.00	State of California CDIAC Number: 2015-0948 General obligation bond K-12 School Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$3,490,000.00	State of California CDIAC Number: 2015-0949 General obligation bond College, University Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BN Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$443,675,000.00	State of California CDIAC Number: 2015-0950 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BM Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$75,000.00	State of California CDIAC Number: 2015-0951 General obligation bond Prisons, Jails, Correctional Facilities 1988 New Prison Construction Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$60,000.00	State of California CDIAC Number: 2015-0952 General obligation bond Prisons, Jails, Correctional Facilities 1990 New Prison Construction Bond Act Series AQ Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$9,045,000.00	State of California CDIAC Number: 2015-0953 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CX Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$59,815,000.00	State of California CDIAC Number: 2015-0954 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series CW Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$2,835,000.00	State of California CDIAC Number: 2015-0955 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series CY Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$3,115,000.00	State of California CDIAC Number: 2015-0956 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BK Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$10,810,000.00	State of California CDIAC Number: 2015-0957 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$30,430,000.00	State of California CDIAC Number: 2015-0958 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water Clean Water Watershed Protection & Flood Protection Series BM Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$52,115,000.00	State of California CDIAC Number: 2015-0959 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, & Coastal Protection Bond Act Series BE Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$7,540,000.00	State of California CDIAC Number: 2015-0960 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BN Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$25,840,000.00	State of California CDIAC Number: 2015-0961 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/21/2015	\$8,605,000.00	State of California CDIAC Number: 2015-0962 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BM Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/21/2015	\$64,575,000.00	State of California CDIAC Number: 2015-0963 General obligation bond Multiple Capital Improvements, Public Works 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Act Series AS Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.441 <u>TYPE:</u>
4/1/2015	\$47,030,000.00	State of California CDIAC Number: 2015-1003 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) JP Morgan Chase & Co	6/25/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/28/2015	\$13,890,000.00	State of California CDIAC Number: 2015-1010 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Bank of America Merrill	6/4/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/28/2015	\$51,920,000.00	State of California CDIAC Number: 2015-1024 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Bank of America Merrill	6/5/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/28/2015	\$50,000,000.00	State of California CDIAC Number: 2015-1025 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) Wells Fargo Bank NA	6/16/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2015	\$60,150,000.00	State of California CDIAC Number: 2015-1036 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Morgan Stanley	8/20/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/21/2015	\$50,000,000.00	State of California CDIAC Number: 2015-1037 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (TR) Bank of America Merrill (UW) Goldman Sachs	6/16/2015 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
6/1/2015	\$15,000,000.00	State of California CDIAC Number: 2015-1038 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Ramirez & Co	8/25/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
7/2/2015	\$150,000,000.00	State of California CDIAC Number: 2015-1576 Commercial paper Project, Interim Financing Series A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Royal Bank of Canada (TR) Barclays Bank (UW) Citigroup Global Markets	9/30/2015 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
7/2/2015	\$28,610,000.00	State of California CDIAC Number: 2015-1577 Commercial paper Project, Interim Financing Series B-7 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Mizuho Bank Ltd (TR) US Bank NA (UW) Goldman Sachs	12/9/2016 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/2/2015	\$40,255,000.00	State of California CDIAC Number: 2015-1578 Commercial paper Project, Interim Financing Series A-7	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Orrick Herrington (EN) Mizuho Bank Ltd (TR) Barclays Bank (UW) Goldman Sachs	9/21/2015 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
7/27/2015	\$38,000,000.00	State of California CDIAC Number: 2015-1740 Commercial paper Project, Interim Financing Series B-3 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank NA (UW) JP Morgan Chase & Co	9/16/2015 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
7/27/2015	\$5,195,000.00	State of California CDIAC Number: 2015-1741 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank NA (UW) JP Morgan Chase & Co	10/2/2015 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
8/26/2015	\$9,235,000.00	State of California CDIAC Number: 2015-1817 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AQ	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
10/8/2015	\$280,905,000.00	State of California CDIAC Number: 2015-1842 General obligation bond Single-Family Housing Series CK & CL Refunding	S:AA M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) State Treasurer (UW) Bank of America Merrill	12/1/2040 Comb	<u>TIC:</u> 3.778 <u>NIC:</u> 3.793 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/8/2015	\$164,795,000.00	State of California CDIAC Number: 2015-1843 General obligation bond Single-Family Housing Series CM Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) State Treasurer (UW) Bank of America Merrill	12/1/2036 Comb	<u>TIC:</u> 3.185 <u>NIC:</u> 3.201 <u>TYPE:</u>
9/2/2015	\$92,220,000.00	State of California CDIAC Number: 2015-2050 Commercial paper Project, Interim Financing Series A-2 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC	12/1/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
9/2/2015	\$27,000,000.00	State of California CDIAC Number: 2015-2051 Commercial paper Project, Interim Financing Series B-2	NR LOC	Neg	(BC) Orrick Herrington (EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC	10/15/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
8/26/2015	\$105,000.00	State of California CDIAC Number: 2015-2060 General obligation bond Hospital 2004 Children's Hospital Bond Act Series S	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$10,955,000.00	State of California CDIAC Number: 2015-2061 General obligation bond Hospital 2008 Children's Hospital Bond Act Series K	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2015	\$230,000.00	State of California CDIAC Number: 2015-2062 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AP	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$219,275,000.00	State of California CDIAC Number: 2015-2063 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, & Port Security Bond Act Series AR	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$47,035,000.00	State of California CDIAC Number: 2015-2064 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AS	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$1,180,000.00	State of California CDIAC Number: 2015-2065 General obligation bond College, University Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BO	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$34,540,000.00	State of California CDIAC Number: 2015-2066 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BP	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2015	\$120,000,000.00	State of California CDIAC Number: 2015-2067 General obligation bond K-12 School Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AY	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$675,000.00	State of California CDIAC Number: 2015-2068 General obligation bond College, University Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AZ	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$1,215,000.00	State of California CDIAC Number: 2015-2069 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CZ	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$104,525,000.00	State of California CDIAC Number: 2015-2070 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Bond Act Series T	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$705,000.00	State of California CDIAC Number: 2015-2071 General obligation bond Other Housing 2014 Veterans Housing & Homeless Prevention Bond Act Series B	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$325,000.00	State of California CDIAC Number: 2015-2072 General obligation bond Water Supply, Storage, Distribution 2014 Water Quality, Supply & Infrastructure Improvement Act Series A	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2045 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$535,000.00	State of California CDIAC Number: 2015-2073 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$140,000.00	State of California CDIAC Number: 2015-2074 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AK Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$275,000.00	State of California CDIAC Number: 2015-2075 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BH Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$185,000.00	State of California CDIAC Number: 2015-2076 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BI Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$7,140,000.00	State of California CDIAC Number: 2015-2077 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BJ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$5,200,000.00	State of California CDIAC Number: 2015-2078 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AR Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$41,355,000.00	State of California CDIAC Number: 2015-2079 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AS Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$500,000.00	State of California CDIAC Number: 2015-2080 General obligation bond Public Building 2000 CA Reading & Literacy Improvement & Public Library Construction & Renovation Bond Act Series AG Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$21,460,000.00	State of California CDIAC Number: 2015-2081 General obligation bond Public Building 2000 CA Reading & Literacy Improvement & Public Library Construction & Renovation Bond Act Series AS Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$140,000.00	State of California CDIAC Number: 2015-2082 General obligation bond Water Supply, Storage, Distribution 1988 CA Safe Drinking Water Bond Law Series AM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$26,825,000.00	State of California CDIAC Number: 2015-2083 General obligation bond Hospital 2004 Children's Hospital Bond Act Series T Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$105,000.00	State of California CDIAC Number: 2015-2084 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DU Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$285,190,000.00	State of California CDIAC Number: 2015-2085 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DW Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$12,375,000.00	State of California CDIAC Number: 2015-2086 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DV Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$7,160,000.00	State of California CDIAC Number: 2015-2087 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DX Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$40,785,000.00	State of California CDIAC Number: 2015-2088 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DY Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$6,810,000.00	State of California CDIAC Number: 2015-2089 General obligation bond Public Transit 1990 Clean Air & Transportation Improvement Bond Act Series CK Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$1,135,000.00	State of California CDIAC Number: 2015-2090 General obligation bond Public Transit 1990 Clean Air & Transportation Improvement Bond Act Series CL Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$36,855,000.00	State of California CDIAC Number: 2015-2091 General obligation bond Public Transit 1990 Clean Air & Transportation Improvement Bond Act Series CM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$450,000.00	State of California CDIAC Number: 2015-2092 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$35,000.00	State of California CDIAC Number: 2015-2093 General obligation bond College, University Facility 1988 Higher Education Facilities Bond Act Series AO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$360,000.00	State of California CDIAC Number: 2015-2094 General obligation bond College, University Facility June 1990 Higher Education Facilities Bond Act Series BF Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$105,000.00	State of California CDIAC Number: 2015-2095 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$10,080,000.00	State of California CDIAC Number: 2015-2096 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$1,905,000.00	State of California CDIAC Number: 2015-2097 General obligation bond College, University Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$117,595,000.00	State of California CDIAC Number: 2015-2098 General obligation bond College, University Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$45,465,000.00	State of California CDIAC Number: 2015-2099 General obligation bond K-12 School Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$36,860,000.00	State of California CDIAC Number: 2015-2100 General obligation bond College, University Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BR Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$369,065,000.00	State of California CDIAC Number: 2015-2101 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2015	\$2,575,000.00	State of California CDIAC Number: 2015-2102 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series DA Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$55,230,000.00	State of California CDIAC Number: 2015-2103 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series DC Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$170,000.00	State of California CDIAC Number: 2015-2104 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series DB Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$56,090,000.00	State of California CDIAC Number: 2015-2105 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series DD Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$4,650,000.00	State of California CDIAC Number: 2015-2106 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$24,350,000.00	State of California CDIAC Number: 2015-2107 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$6,865,000.00	State of California CDIAC Number: 2015-2108 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Clean Water, Watershed Protection & Flood Protection Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$23,290,000.00	State of California CDIAC Number: 2015-2109 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Clean Water, Watershed Protection & Flood Protection Act Series BO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$12,195,000.00	State of California CDIAC Number: 2015-2110 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air & Coastal Protection Bond Act (Villaraigosa-Keeley Act) Series BF Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$11,795,000.00	State of California CDIAC Number: 2015-2111 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air & Coastal Protection Bond Act (Villaraigosa-Keeley Act) Series BG Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$120,000.00	State of California CDIAC Number: 2015-2112 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$760,000.00	State of California CDIAC Number: 2015-2113 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$385,000.00	State of California CDIAC Number: 2015-2114 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$19,645,000.00	State of California CDIAC Number: 2015-2115 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$110,000.00	State of California CDIAC Number: 2015-2116 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2015	\$6,605,000.00	State of California CDIAC Number: 2015-2117 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$12,465,000.00	State of California CDIAC Number: 2015-2118 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$555,000.00	State of California CDIAC Number: 2015-2119 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Bond Law Series AM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$230,000.00	State of California CDIAC Number: 2015-2120 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Bond Law Series AN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
8/26/2015	\$2,725,000.00	State of California CDIAC Number: 2015-2121 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Act Series AT Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/26/2015	\$58,925,000.00	State of California CDIAC Number: 2015-2122 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Act Series AU Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	8/1/2035 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>
10/20/2015	\$85,650,000.00	State of California CDIAC Number: 2015-2196 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) 2004 CA Stem Cell Research & Cures Series P Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2017 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$400,000.00	State of California CDIAC Number: 2015-2197 General obligation bond K-12 School Facility 1992 School Facilities Series BK Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
9/30/2015	\$25,150,000.00	State of California CDIAC Number: 2015-2289 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	11/30/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/30/2015	\$31,000,000.00	State of California CDIAC Number: 2015-2290 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	10/30/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/29/2015	\$62,765,000.00	State of California CDIAC Number: 2015-2532 Commercial paper Project, Interim Financing Series B-3 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (UW) Goldman Sachs	11/5/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/29/2015	\$195,575,000.00	State of California CDIAC Number: 2015-2533 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Bank of America Merrill	1/8/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/24/2015	\$256,940,000.00	State of California CDIAC Number: 2015-2742 Commercial paper Project, Interim Financing Series A-1 & A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Sec (UW) Morgan Stanley	2/22/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/24/2015	\$46,000,000.00	State of California CDIAC Number: 2015-2743 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Sec (UW) Ramirez & Co	1/28/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/20/2015	\$6,070,000.00	State of California CDIAC Number: 2015-2785 General obligation bond Other Housing 2002 Housing & Emergency Shelter Series Z Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2017 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/20/2015	\$7,815,000.00	State of California CDIAC Number: 2015-2786 General obligation bond K-12 School Facility 2004 K-Univ Public Education Facilities Series BS Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2017 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$5,000.00	State of California CDIAC Number: 2015-2787 General obligation bond K-12 School Facility 2006 K-Univ Public Education Facilities Series BA Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2017 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$6,420,000.00	State of California CDIAC Number: 2015-2788 General obligation bond Water Supply, Storage, Distribution 2006 Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Series U Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2017 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$39,575,000.00	State of California CDIAC Number: 2015-2789 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks, & Coastal Protection Series AT Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$27,230,000.00	State of California CDIAC Number: 2015-2790 General obligation bond Public Building 2000 CA Reading & Literacy Imp & Public Library Construction & Renovation Series AI Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/20/2015	\$10,000.00	State of California CDIAC Number: 2015-2791 General obligation bond Water Supply, Storage, Distribution 1988 CA Safe Drinking Water Series AN Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$14,895,000.00	State of California CDIAC Number: 2015-2792 General obligation bond Hospital 2004 Children's Hospital Series U Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$2,680,000.00	State of California CDIAC Number: 2015-2793 General obligation bond College, University Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series DZ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$615,000.00	State of California CDIAC Number: 2015-2794 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Series CN Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$1,115,000.00	State of California CDIAC Number: 2015-2795 General obligation bond Other Housing 2002 Housing & Emergency Shelter Series AA Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/20/2015	\$112,390,000.00	State of California CDIAC Number: 2015-2796 General obligation bond College, University Facility 2002 K-Univ Public Education Facilities Series CP Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$43,415,000.00	State of California CDIAC Number: 2015-2797 General obligation bond K-12 School Facility 2002 K-Univ Public Education Facilities Series CQ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$38,570,000.00	State of California CDIAC Number: 2015-2798 General obligation bond College, University Facility 2004 K-Univ Public Education Facilities Series BU Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$519,245,000.00	State of California CDIAC Number: 2015-2799 General obligation bond K-12 School Facility 2004 K-Univ Public Education Facilities Series BT Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$520,000.00	State of California CDIAC Number: 2015-2800 General obligation bond K-12 School Facility 1996 Public Education Facilities Series DE Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		State of California					
10/20/2015	\$12,375,000.00	State of California CDIAC Number: 2015-2801 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Series BO Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$21,965,000.00	State of California CDIAC Number: 2015-2802 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed & Flood Protection Series BP Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$18,285,000.00	State of California CDIAC Number: 2015-2803 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, & Coastal Protection (Villaraigosa-Keeley) Series BH Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$685,000.00	State of California CDIAC Number: 2015-2804 General obligation bond K-12 School Facility 1992 School Facilities Series BR Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$25,000.00	State of California CDIAC Number: 2015-2805 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Series BQ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/20/2015	\$60,000.00	State of California CDIAC Number: 2015-2806 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Series AV Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
10/20/2015	\$11,615,000.00	State of California CDIAC Number: 2015-2807 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Series AV Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	9/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 3.329 <u>TYPE:</u>
12/15/2015	\$33,460,000.00	State of California CDIAC Number: 2015-2887 Commercial paper Project, Interim Financing Series B-5 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) US Bank NA (PA) US Bank NA (UW) US Bank NA	1/14/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/15/2015	\$42,440,000.00	State of California CDIAC Number: 2015-2888 Commercial paper Project, Interim Financing Series A-5	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) US Bank NA (PA) US Bank NA (UW) US Bank NA	2/18/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/13/2015	\$797,020,000.00	The Regents of the University of California CDIAC Number: 2015-0422 Public enterprise revenue bond College, University Facility Various Campuses Series AO Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2042 Comb	<u>TIC:</u> 2.94 <u>NIC:</u> 3.221 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/13/2015	\$381,785,000.00	The Regents of the University of California CDIAC Number: 2015-0424 Public enterprise revenue bond College, University Facility Various Campuses Series AP Federally Taxable Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2045 Comb	<u>TIC:</u> 3.79 <u>NIC:</u> 3.81 <u>TYPE:</u>
3/13/2015	\$1,235,030,000.00	The Regents of the University of California CDIAC Number: 2015-0425 Public enterprise revenue bond College, University Housing Seven Campuses Series I Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2050 Comb	<u>TIC:</u> 3.3 <u>NIC:</u> 3.63 <u>TYPE:</u>
3/13/2015	\$436,455,000.00	The Regents of the University of California CDIAC Number: 2015-0426 Public enterprise revenue bond College, University Housing Seven Campuses Series J Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2045 Comb	<u>TIC:</u> 4.06 <u>NIC:</u> 4.07 <u>TYPE:</u>
4/1/2015	\$500,000,000.00	The Regents of the University of California CDIAC Number: 2015-0585 Public enterprise revenue bond College, University Housing Series AQ Federally Taxable	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2115 Term	<u>TIC:</u> 4.81 <u>NIC:</u> 4.776 <u>TYPE:</u>
7/15/2015	\$1,034,370,000.00	Trustees of the California State University CDIAC Number: 2015-1420 Public enterprise revenue bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	11/1/2047 Comb	<u>TIC:</u> 3.755 <u>NIC:</u> 4.075 <u>TYPE:</u>

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7/15/2015	\$29,305,000.00	State of California Trustees of the California State University CDIAC Number: 2015-1421 Public enterprise revenue bond College, University Facility Series B Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	11/1/2035 Comb	<u>TIC:</u> 3.091 <u>NIC:</u> 3.131 <u>TYPE:</u>
4/1/2015	\$765,845,000.00	California Department of Water Resources CDIAC Number: 2015-0835 Public enterprise revenue bond Power Generation/Transmission Series O Refunding	S:AA M:Aa2 F:AA+	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	5/1/2022 Serial	<u>TIC:</u> 1.937 <u>NIC:</u> 1.747 <u>TYPE:</u>
8/25/2015	\$109,275,000.00	California Department of Water Resources CDIAC Number: 2015-1839 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AU Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Stifel Nicolaus & Co Inc	12/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/3/2015	\$68,005,000.00	California Educational Facilities Authority CDIAC Number: 2015-0562 Conduit revenue bond College, University Facility Univ of the Pacific Refunding	M:A2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	11/1/2036 Comb	<u>TIC:</u> <u>NIC:</u> 4.137 <u>TYPE:</u>
6/17/2015	\$30,025,000.00	California Educational Facilities Authority CDIAC Number: 2015-1009 Conduit revenue bond College, University Facility Loyola Marymount Univ Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Wells Fargo Municipal Cap (TR) US Bank NA	10/1/2034 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

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5/29/2015	\$42,960,000.00	State of California California Educational Facilities Authority CDIAC Number: 2015-1241 Conduit revenue bond College, University Facility University of Southern California Series A Refunding	S:AA M:Aa1	Neg	(BC) Hawkins Delafield (FA) The PFM Group (UW) Morgan Stanley & Co	10/1/2025 Serial	<u>TIC:</u> 2.429 <u>NIC:</u> 2.735 <u>TYPE:</u>
7/8/2015	\$114,485,000.00	California Educational Facilities Authority CDIAC Number: 2015-1351 Conduit revenue bond College, University Facility Chapman University Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	4/1/2045 Comb	<u>TIC:</u> 4.116 <u>NIC:</u> 4.419 <u>TYPE:</u>
7/23/2015	\$76,455,000.00	California Educational Facilities Authority CDIAC Number: 2015-1419 Conduit revenue bond College, University Facility Pepperdine University Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley & Co	9/1/2045 Comb	<u>TIC:</u> 3.848 <u>NIC:</u> 4.228 <u>TYPE:</u>
8/13/2015	\$102,230,000.00	California Educational Facilities Authority CDIAC Number: 2015-1605 Conduit revenue bond College, University Facility Santa Clara University Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Sec	4/1/2045 Comb	<u>TIC:</u> 3.852 <u>NIC:</u> 4.227 <u>TYPE:</u>
12/8/2015	\$34,270,000.00	California Educational Facilities Authority CDIAC Number: 2015-2428 Conduit revenue bond College, University Facility Occidental College Refunding	M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Wells Fargo Bank NA	10/1/2045 Comb	<u>TIC:</u> 3.218 <u>NIC:</u> 3.581 <u>TYPE:</u>

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11/18/2015	\$111,785,000.00	State of California California Educational Facilities Authority CDIAC Number: 2015-2429 Conduit revenue bond College, University Facility Claremont McKenna College Series A Refunding	M:Aa2	Neg	(BC) Orrick Herrington (FA) Public Financial Managem (TR) MUFG Union Bank (UW) Prager & Co	1/1/2039 Comb	<u>TIC:</u> 3.413 <u>NIC:</u> 3.618 <u>TYPE:</u>
7/22/2015	\$44,435,000.00	Del Mar Race Track Authority CDIAC Number: 2015-1642 Public enterprise revenue bond Recreation and Sports Facilities Refunding	F:BBB-	Neg	(BC) Stradling Yocca (DC) Nossaman LLP (FA) Fieldman Rolapp (TR) US Bank NA (UW) Raymond James	10/1/2038 Comb	<u>TIC:</u> 0.369 <u>NIC:</u> 0.348 <u>TYPE:</u>
11/17/2015	\$103,430,000.00	San Francisco State Building Authority CDIAC Number: 2015-2415 Public lease revenue bond Public Building SF Civic Ctr Complex, Earl Warren & Hiram Johnson State Office Bldgs Series A Refunding	S:A+ M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Sidley Austin LLP (FA) KNN Public Finance (TR) State Treasurer (UW) Samuel A Ramirez	12/1/2021 Serial	<u>TIC:</u> 1.443 <u>NIC:</u> 1.561 <u>TYPE:</u>
10/1/2015	\$17,400,000.00	Alameda County CDIAC Number: 2015-2291 Conduit revenue bond Multifamily Housing Dublin Family Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	10/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/3/2015	\$27,810,000.00	Alameda County Water District Financing Authority CDIAC Number: 2015-0285 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AAA M:Aa2	Comp	(BC) Stradling Yocca (FA) Montague DeRose (TR) US Bank NA (UW) Citigroup Global Markets	6/1/2045 Comb	<u>TIC:</u> 3.418 <u>NIC:</u> 3.6 <u>TYPE:</u>

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6/5/2015	\$90,000,000.00	Alameda Alameda Unified School District CDIAC Number: 2015-0784 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Comb	<u>TIC:</u> 3.984 <u>NIC:</u> 4.272 <u>TYPE:</u>
6/5/2015	\$3,405,000.00	Alameda Unified School District CDIAC Number: 2015-0785 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2027 Serial	<u>TIC:</u> 3.984 <u>NIC:</u> 4.272 <u>TYPE:</u>
6/25/2015	\$36,680,000.00	Berkeley CDIAC Number: 2015-0706 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2037 Comb	<u>TIC:</u> 2.56 <u>NIC:</u> 2.724 <u>TYPE:</u>
7/8/2015	\$24,995,000.00	Berkeley CDIAC Number: 2015-0805 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Comp	(BC) Jones Hall (FA) NHA Advisors (UW) JP Morgan Securities	7/21/2016 Term	<u>TIC:</u> 0.299 <u>NIC:</u> 0.302 <u>TYPE:</u>
6/10/2015	\$23,665,000.00	Berkeley Unified School District CDIAC Number: 2015-1221 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2024 Serial	<u>TIC:</u> 1.757 <u>NIC:</u> 0 <u>TYPE:</u>

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6/11/2015	\$50,000,000.00	Alameda Berkeley Unified School District CDIAC Number: 2015-1224 General obligation bond K-12 School Facility Series D	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2045 Comb	<u>TIC:</u> 3.814 <u>NIC:</u> 0 <u>TYPE:</u>
2/5/2015	\$38,140,000.00	Castro Valley Unified School District CDIAC Number: 2015-0120 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2037 Comb	<u>TIC:</u> 2.956 <u>NIC:</u> 3.235 <u>TYPE:</u>
4/9/2015	\$44,845,000.00	Dublin Unified School District CDIAC Number: 2015-0471 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Janney Montgomery Scott	8/1/2029 Serial	<u>TIC:</u> 2.418 <u>NIC:</u> 2.624 <u>TYPE:</u>
4/9/2015	\$40,620,000.00	Dublin Unified School District CDIAC Number: 2015-0472 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	8/1/2045 Comb	<u>TIC:</u> 3.305 <u>NIC:</u> 3.516 <u>TYPE:</u>
12/2/2015	\$4,500,000.00	Emery Unified School District CDIAC Number: 2015-2572 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.751 <u>NIC:</u> 4.006 <u>TYPE:</u>

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12/2/2015	\$2,860,000.00	Alameda Emery Unified School District CDIAC Number: 2015-2643 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2022 Serial	<u>TIC:</u> 1.512 <u>NIC:</u> 1.626 <u>TYPE:</u>
8/6/2015	\$79,700,000.00	Fremont CFD No 1 CDIAC Number: 2015-0844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.574 <u>NIC:</u> 4.688 <u>TYPE:</u>
5/7/2015	\$54,570,000.00	Fremont Unified School District CDIAC Number: 2015-0912 Certificates of participation/leases K-12 School Facility	S:AA/A+ M:A2/A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Bank of America Merrill	8/1/2044 Comb	<u>TIC:</u> 3.857 <u>NIC:</u> 3.885 <u>TYPE:</u>
9/30/2015	\$67,535,000.00	Hayward CDIAC Number: 2015-2190 Certificates of participation/leases Multiple Capital Improvements, Public Works Library/Community Learning Center/Fire Station & Training Center	S:AA F:AA Oth	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2034 Serial	<u>TIC:</u> 6.166 <u>NIC:</u> 3.258 <u>TYPE:</u>
7/23/2015	\$208,185,000.00	Hayward Unified School District CDIAC Number: 2015-0848 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A2/A3 Ins	Neg	(BC) Lozano Smith (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2040 Comb	<u>TIC:</u> 4.09 <u>NIC:</u> 4.24 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2015	\$19,632,406.03	Alameda Livermore CFD No 2009-1 CDIAC Number: 2015-1253 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 El Charro Refunding	NR	Neg PP	(BRC) Jones Hall (FA) KNN Public Finance (PU) Livermore Premium Outlets	6/30/2042 Term	<u>TIC:</u> 5.318 <u>NIC:</u> 5.389 <u>TYPE:</u>
5/28/2015	\$15,655,000.00	Livermore CFD No 99-1 CDIAC Number: 2015-0841 Limited tax obligation bond Multiple Capital Improvements, Public Works Tri-Valley Tech Pk Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Brandis Tallman LLC	9/1/2030 Comb	<u>TIC:</u> 3.64 <u>NIC:</u> 3.617 <u>TYPE:</u>
10/14/2015	\$30,000,000.00	New Haven Unified School District CDIAC Number: 2015-2282 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) George K Baum	8/1/2045 Comb	<u>TIC:</u> 3.918 <u>NIC:</u> 0 <u>TYPE:</u>
3/6/2015	\$9,150,000.00	Oakland CDIAC Number: 2015-0242 Certificates of participation/leases Equipment Emergency Telecommunications	NR	Neg PP	(BC) Schiff Hardin LLP (PU) Banc of America Pub Cap (TR) Wilmington Trust	3/1/2020 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.34 <u>TYPE:</u>
6/2/2015	\$128,895,000.00	Oakland CDIAC Number: 2015-0915 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) KNN Public Finance (TR) US Bank NA (UW) Loop Capital Mkts	1/15/2039 Comb	<u>TIC:</u> 3.211 <u>NIC:</u> 3.481 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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6/10/2015	\$49,245,000.00	Alameda Oakland CDIAC Number: 2015-0927 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) The PFM Group (TR) Wilmington Trust (UW) Merrill Lynch Pierce	6/30/2016 Term	<u>TIC:</u> 0.298 <u>NIC:</u> 0 <u>TYPE:</u>
6/10/2015	\$108,975,000.00	Oakland CDIAC Number: 2015-0928 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) The PFM Group (TR) Wilmington Trust (UW) JP Morgan Securities	6/30/2016 Term	<u>TIC:</u> 0.489 <u>NIC:</u> 0 <u>TYPE:</u>
7/16/2015	\$7,095,000.00	Oakland CDIAC Number: 2015-1458 Certificates of participation/leases Equipment Phase 2 Emergency Telecommunications	NR	Neg PP	(BC) Schiff Hardin LLP (PU) Banc of America Pub Cap (TR) Wilmington Trust	8/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.48 <u>TYPE:</u>
10/28/2015	\$17,000,000.00	Oakland CDIAC Number: 2015-2435 Certificates of participation/leases Equipment City's IT Systems	NR	Neg PP	(BC) Orrick Herrington (PU) IBM Credit	8/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.81 <u>TYPE:</u>
8/5/2015	\$168,705,000.00	Oakland Unified School District CDIAC Number: 2015-1290 General obligation bond K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Siebert Brandford	8/1/2030 Serial	<u>TIC:</u> 3.19 <u>NIC:</u> 3.46 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/5/2015	\$6,500,000.00	Alameda Oakland Unified School District CDIAC Number: 2015-1291 General obligation bond K-12 School Facility Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	2/1/2016 Serial	<u>TIC:</u> 1.748 <u>NIC:</u> 1.741 <u>TYPE:</u>
8/5/2015	\$173,500,000.00	Oakland Unified School District CDIAC Number: 2015-1292 General obligation bond K-12 School Facility Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	8/1/2040 Comb	<u>TIC:</u> 4.22 <u>NIC:</u> 4.461 <u>TYPE:</u>
4/15/2015	\$79,735,000.00	Oakland-Alameda County Coliseum Authority CDIAC Number: 2015-0730 Public lease revenue bond Recreation and Sports Facilities Oakland Coliseum Arena Series A Federally Taxable Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) First Southwest (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/1/2026 Serial	<u>TIC:</u> 3.24 <u>NIC:</u> 3.256 <u>TYPE:</u>
3/10/2015	\$16,075,000.00	Piedmont Unified School District CDIAC Number: 2015-0284 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Janney Montgomery Scott	8/1/2031 Serial	<u>TIC:</u> 2.787 <u>NIC:</u> 2.857 <u>TYPE:</u>
3/24/2015	\$11,745,000.00	San Leandro Unified School District CDIAC Number: 2015-0485 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:A2/A1 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	8/1/2029 Serial	<u>TIC:</u> 3.134 <u>NIC:</u> 3.148 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Alameda					
5/21/2015	\$31,275,000.00	San Leandro Unified School District CDIAC Number: 2015-1100 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ M:A2/A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 3.7 <u>NIC:</u> 3.871 <u>TYPE:</u>
8/11/2015	\$66,675,000.00	Successor Agency to the Oakland Redevelopment Agency CDIAC Number: 2015-0738 Tax allocation bond Redevelopment, Multiple Purposes Series T Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) RBC Capital Mkts LLC	9/1/2035 Comb	<u>TIC:</u> 4.586 <u>NIC:</u> 4.571 <u>TYPE:</u>
8/11/2015	\$22,510,000.00	Successor Agency to the Oakland Redevelopment Agency CDIAC Number: 2015-0739 Tax allocation bond Redevelopment, Multiple Purposes Series TE Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) RBC Capital Mkts LLC	9/1/2036 Comb	<u>TIC:</u> 4.298 <u>NIC:</u> 4.499 <u>TYPE:</u>
10/27/2015	\$72,135,000.00	Successor Agency to the Union City Community Redevelopment Agency CDIAC Number: 2015-2432 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Ins	Neg	(BC) Meyers Nave (DC) Meyers Nave (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2038 Comb	<u>TIC:</u> 3.587 <u>NIC:</u> 3.81 <u>TYPE:</u>
10/27/2015	\$5,005,000.00	Successor Agency to the Union City Community Redevelopment Agency CDIAC Number: 2015-2433 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Meyers Nave (DC) Meyers Nave (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2033 Comb	<u>TIC:</u> 4.165 <u>NIC:</u> 4.148 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/29/2015	\$145,500,000.00	<u>Alameda</u> Washington Township Health Care District CDIAC Number: 2015-2151 General obligation bond Hospital Series B	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2045 Comb	<u>TIC:</u> 3.964 <u>NIC:</u> 0 <u>TYPE:</u>
10/30/2015	\$30,290,000.00	Washington Township Health Care District CDIAC Number: 2015-2157 Public enterprise revenue bond Hospital Series A Refunding	M:Baa1	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) US Bank NA (UW) Merrill Lynch Pierce	7/1/2029 Serial	<u>TIC:</u> 3.199 <u>NIC:</u> 0 <u>TYPE:</u>
4/1/2015	\$6,168,000.00	<u>Amador</u> Amador County CDIAC Number: 2015-0630 Certificates of participation/leases Public Building County Admin Bldg Refunding	NR	Neg PP	(BC) Quint & Thimmig (PA) Brandis Tallman LLC (PU) Umpqua Bank	10/1/2025 Term	<u>TIC:</u> 2.65 <u>NIC:</u> <u>TYPE:</u>
6/30/2015	\$4,810,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2015-1491 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
5/12/2015	\$3,838,752.00	<u>Butte</u> Feather River Recreation & Park District CDIAC Number: 2015-0916 Certificates of participation/leases Parks, Open Space Series A Refunding	NR	Neg PP	(BC) Nossaman LLP (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) The Bank of NY Mellon	6/15/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.250%

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5/12/2015	\$235,000.00	Butte Feather River Recreation & Park District CDIAC Number: 2015-0917 Certificates of participation/leases Parks, Open Space Series B Federally Taxable	NR	Neg PP	(BC) Nossaman LLP (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) The Bank of NY Mellon	6/15/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.350%
9/18/2015	\$2,500,000.00	Paradise CDIAC Number: 2015-2052 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Stradling Yocca (PU) US Bank NA	6/30/2016 Term	<u>TIC:</u> 1.35 <u>NIC:</u> 0 <u>TYPE:</u>
3/17/2015	\$18,380,000.00	Successor Agency to the Oroville Redevelopment Agency CDIAC Number: 2015-0389 Tax allocation bond Redevelopment, Multiple Purposes No 1 Refunding	S:AA / A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Southwest Securities	9/15/2031 Serial	<u>TIC:</u> 2.915 <u>NIC:</u> 3.022 <u>TYPE:</u>
3/17/2015	\$525,000.00	Successor Agency to the Oroville Redevelopment Agency CDIAC Number: 2015-0390 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Southwest Securities	9/15/2016 Serial	<u>TIC:</u> 1.955 <u>NIC:</u> 1.938 <u>TYPE:</u>
2/12/2015	\$5,002,354.00	Calaveras Bret Harte Union High School District CDIAC Number: 2015-0272 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) George K Baum	8/1/2044 Comb CAB	<u>TIC:</u> 4.345 <u>NIC:</u> 6.036 <u>TYPE:</u>

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		<u>Calaveras</u>					
6/30/2015	\$2,220,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2015-1486 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
6/30/2015	\$380,000.00	Calaveras County Board of Education (CSCRPA) CDIAC Number: 2015-1492 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
		<u>Colusa</u>					
4/16/2015	\$5,900,000.00	Colusa Unified School District CDIAC Number: 2015-1330 General obligation bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	5/1/2040 Comb	<u>TIC:</u> 3.351 <u>NIC:</u> 0 <u>TYPE:</u>
6/5/2015	\$4,000,000.00	Knights Landing Ridge Drainage District CDIAC Number: 2015-0774 Promissory Note Flood Control, Storm Drainage Cut Levee Rehabilitation	NR	Neg PP	(BRC) Downey Brand (FA) Larsen Wurzel & Associate (PU) Five Star Bank	12/31/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
		<u>Contra Costa</u>					
1/29/2015	\$23,155,000.00	Antioch Public Financing Authority CDIAC Number: 2014-2003 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	5/1/2032 Comb	<u>TIC:</u> 2.828 <u>NIC:</u> 3.024 <u>TYPE:</u>

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		Contra Costa					
7/22/2015	\$31,500,000.00	Antioch Unified School District CDIAC Number: 2015-1591 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley & Co	8/1/2044 Comb	<u>TIC:</u> 3.952 <u>NIC:</u> 3.983 <u>TYPE:</u>
12/1/2015	\$11,515,000.00	Brentwood Infrastructure Financing Authority CDIAC Number: 2015-2730 Public lease revenue bond Multiple Capital Improvements, Public Works Police Department	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors (PA) RBC Capital Mkts LLC (PU) Capital One Pub Funding	10/1/2035 Serial	<u>TIC:</u> 3.25 <u>NIC:</u> 3.25 <u>TYPE:</u>
6/16/2015	\$10,395,000.00	Byron Union School District CDIAC Number: 2015-1104 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2031 Serial	<u>TIC:</u> 3.183 <u>NIC:</u> 3.491 <u>TYPE:</u>
6/16/2015	\$5,442,051.00	Byron Union School District CDIAC Number: 2015-1122 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2039 Comb CAB	<u>TIC:</u> 4.752 <u>NIC:</u> 7.364 <u>TYPE:</u>
6/24/2015	\$33,015,000.00	California Statewide Communities Development Authority CFD No 2007-01 CDIAC Number: 2015-1124 Limited tax obligation bond Multiple Capital Improvements, Public Works Orinda Wilder Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2037 Comb	<u>TIC:</u> 4.531 <u>NIC:</u> 4.639 <u>TYPE:</u>

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3/1/2015	\$22,635,000.00	Contra Costa Concord CDIAC Number: 2015-0338 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Bank of the West	3/1/2025 Serial	<u>TIC:</u> 1.939 <u>NIC:</u> <u>TYPE:</u>
12/1/2015	\$5,400,000.00	Contra Costa County CDIAC Number: 2015-2375 Conduit Revenue Note Multifamily Housing Golden Oak Manor Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) Citibank	1/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/15/2015	\$7,100,000.00	Contra Costa County CDIAC Number: 2015-2376 Conduit Revenue Note Multifamily Housing The Oaks Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) Citibank	1/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/4/2015	\$71,115,000.00	Contra Costa County Public Financing Authority CDIAC Number: 2015-1686 Public lease revenue bond Multiple Capital Improvements, Public Works Series A & B Refunding	S:AA+ M:A1 Oth	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Montague DeRose (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	6/1/2035 Serial	<u>TIC:</u> 2.396 <u>NIC:</u> 2.602 <u>TYPE:</u>
9/30/2015	\$166,640,000.00	Contra Costa Transportation Authority CDIAC Number: 2015-2233 Sales tax revenue bond Public Transit Series A Refunding	S:AA+ F:AAA	Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	3/1/2034 Serial	<u>TIC:</u> 2.586 <u>NIC:</u> 2.906 <u>TYPE:</u>

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8/20/2015	\$50,520,000.00	Contra Costa Contra Costa Water District CDIAC Number: 2015-1734 Revenue anticipation note Water Supply, Storage, Distribution Series D Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10/1/2019 Serial	<u>TIC:</u> 1.39 <u>NIC:</u> 1.44 <u>TYPE:</u>
7/29/2015	\$5,000,000.00	El Cerrito CDIAC Number: 2015-1255 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Southwest Securities (PU) Westamerica Bank	7/14/2016 Term	<u>TIC:</u> 1.495 <u>NIC:</u> 1.5 <u>TYPE:</u>
6/30/2015	\$38,500,000.00	Mt Diablo Unified School District CDIAC Number: 2015-1657 General obligation bond K-12 School Facility Series F	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 1.768 <u>NIC:</u> 1.926 <u>TYPE:</u>
3/12/2015	\$10,000,000.00	Orinda CDIAC Number: 2015-0296 General obligation bond Flood Control, Storm Drainage Measure J Series A	S:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 2.881 <u>NIC:</u> 2.944 <u>TYPE:</u>
6/11/2015	\$7,945,000.00	Orinda CDIAC Number: 2015-0842 Certificates of participation/leases Public Building City Hall Refunding	S:AA+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (EN) Build America (TR) US Bank NA (UW) Raymond James	7/1/2035 Serial	<u>TIC:</u> 3.349 <u>NIC:</u> 3.432 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
11/17/2015	\$2,905,000.00	Orinda Union School District CDIAC Number: 2015-2555 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Clean Renewable Energy Federally Taxable State Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap	6/1/2035 Serial	<u>TIC:</u> 2.246 <u>NIC:</u> 5.359 <u>TYPE:</u>
6/17/2015	\$9,655,000.00	Pittsburg CFD No 2005-2 CDIAC Number: 2015-1459 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Mar Refunding	NR	Neg	(BC) Meyers Nave (DC) Meyers Nave (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 3.963 <u>NIC:</u> 0 <u>TYPE:</u>
6/3/2015	\$30,000,000.00	Pittsburg Unified School District CDIAC Number: 2015-1180 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2044 Comb	<u>TIC:</u> 4.098 <u>NIC:</u> 0 <u>TYPE:</u>
6/3/2015	\$37,625,000.00	Pittsburg Unified School District CDIAC Number: 2015-1181 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2039 Comb	<u>TIC:</u> 3.616 <u>NIC:</u> 0 <u>TYPE:</u>
11/19/2015	\$3,000,000.00	Richmond CDIAC Number: 2015-2578 Conduit revenue bond Other Housing Housing Rehab Program Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Backstrom McCarley (PA) RBC Capital Mkts LLC (PU) Mechanics Natl Bank (TR) MUFG Union Bank	11/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$16,500,000.00	Contra Costa Richmond Housing Authority CDIAC Number: 2015-2418 Conduit revenue bond Multifamily Housing Friendship Manor & Triangle Crt Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) JP Morgan Chase Bank	12/31/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/18/2015	\$4,255,000.00	San Pablo Joint Powers Financing Authority CDIAC Number: 2015-0232 Public lease revenue bond Multiple Capital Improvements, Public Works Series A	S:AA/AA- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2044 Comb	<u>TIC:</u> 3.857 <u>NIC:</u> 3.767 <u>TYPE:</u>
2/18/2015	\$11,555,000.00	San Pablo Joint Powers Financing Authority CDIAC Number: 2015-0233 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	S:AA/AA- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2040 Comb	<u>TIC:</u> 4.441 <u>NIC:</u> 4.42 <u>TYPE:</u>
1/22/2015	\$12,010,000.00	San Ramon Valley Fire Protection District CDIAC Number: 2014-1997 Certificates of participation/leases Public Building New Fire Station Imp Refunding	M:Aa2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	8/1/2035 Comb	<u>TIC:</u> 3.08 <u>NIC:</u> 3.284 <u>TYPE:</u>
4/9/2015	\$125,000,000.00	San Ramon Valley Unified School District CDIAC Number: 2015-0432 General obligation bond K-12 School Facility Measure D	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 3.596 <u>NIC:</u> 3.728 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
12/14/2015	\$13,244,082.00	San Ramon Valley Unified School District CDIAC Number: 2015-2589 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Clean Renewable Energy Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Managem (PA) George K Baum (PU) HASI OBS OP LLC	8/1/2031 Term	<u>TIC:</u> 3.86 <u>NIC:</u> 0 <u>TYPE:</u>
11/19/2015	\$3,000,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2015-2558 Revenue anticipation note Cash Flow, Interim Financing	M:MIG-1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) Wulff Hansen & Co	8/1/2016 Term	<u>TIC:</u> 1.511 <u>NIC:</u> 0 <u>TYPE:</u>
10/20/2015	\$21,080,000.00	Successor Agency to the Lafayette Redevelopment Agency CDIAC Number: 2015-2332 Tax allocation bond Redevelopment, Multiple Purposes Library & Learning Ctr Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managem (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Jefferies LLC	8/1/2038 Comb	<u>TIC:</u> 3.501 <u>NIC:</u> 3.797 <u>TYPE:</u>
5/6/2015	\$2,595,000.00	Successor Agency to the Oakley Redevelopment Agency CDIAC Number: 2015-0339 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2028 Serial	<u>TIC:</u> 3.518 <u>NIC:</u> 3.523 <u>TYPE:</u>
5/6/2015	\$3,115,000.00	Successor Agency to the Oakley Redevelopment Agency CDIAC Number: 2015-0374 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/BBB+ Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2024 Serial	<u>TIC:</u> 3.664 <u>NIC:</u> 3.425 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
8/6/2015	\$19,810,000.00	Successor Agency to the Pinole Redevelopment Agency CDIAC Number: 2015-1768 Tax allocation bond Redevelopment, Multiple Purposes Pinole Vista Series A Refunding	NR	Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2023 Term	<u>TIC:</u> 2.286 <u>NIC:</u> 2.285 <u>TYPE:</u>
8/6/2015	\$9,925,000.00	Successor Agency to the Pinole Redevelopment Agency CDIAC Number: 2015-1769 Tax allocation bond Redevelopment, Multiple Purposes Pinole Vista Series B Federally Taxable Refunding	NR	Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2020 Term	<u>TIC:</u> 2.286 <u>NIC:</u> 2.285 <u>TYPE:</u>
6/4/2015	\$33,860,000.00	Successor Agency to the San Ramon Redevelopment Agency CDIAC Number: 2015-0919 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	2/1/2038 Comb	<u>TIC:</u> 4.194 <u>NIC:</u> 4.397 <u>TYPE:</u>
6/4/2015	\$16,515,000.00	Successor Agency to the San Ramon Redevelopment Agency CDIAC Number: 2015-1539 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	2/1/2038 Comb	<u>TIC:</u> 4.194 <u>NIC:</u> 4.397 <u>TYPE:</u>
4/21/2015	\$3,230,000.00	Walnut Creek CDIAC Number: 2015-0628 Certificates of participation/leases Recreation and Sports Facilities Boundary Oak Golf Course Clubhouse	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Southwest Securities (PU) Pinnacle Public Finance	2/1/2028 Term	<u>TIC:</u> 2.319 <u>NIC:</u> <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Contra Costa</u>					
6/11/2015	\$14,030,000.00	Walnut Creek School District CDIAC Number: 2015-1225 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) UBS Financial Services	9/1/2031 Serial	<u>TIC:</u> 2.47 <u>NIC:</u> 0 <u>TYPE:</u>
2/26/2015	\$85,000,000.00	West Contra Costa Unified School District CDIAC Number: 2015-0311 General obligation bond K-12 School Facility Series B	S:A+ M:Aa3 F:A+	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2054 Comb	<u>TIC:</u> 4.055 <u>NIC:</u> 0 <u>TYPE:</u>
2/26/2015	\$50,000,000.00	West Contra Costa Unified School District CDIAC Number: 2015-0312 General obligation bond K-12 School Facility Series C	S:A+ M:Aa3 F:A+	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2054 Comb	<u>TIC:</u> 3.988 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>El Dorado</u>					
6/10/2015	\$6,445,000.00	Black Oak Mine Unified School District CDIAC Number: 2015-1282 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Meyers Nave (FA) Govt Financial Strategies (EN) Build America (TR) Zions First Natl Bank (UW) Fidelity Capital Markets	8/1/2032 Comb	<u>TIC:</u> 3.701 <u>NIC:</u> 3.699 <u>TYPE:</u>
8/20/2015	\$16,175,000.00	El Dorado County CFD No 2001-1 CDIAC Number: 2015-1767 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series A Refunding	S:AA/BBB- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 3.792 <u>NIC:</u> 3.629 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2015	\$9,380,000.00	El Dorado El Dorado County CFD No 2001-1 CDIAC Number: 2015-1771 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series B	NR Ins	Neg	(BC) Jones Hall (DC) Jones Hall (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 4.539 <u>NIC:</u> 4.532 <u>TYPE:</u>
8/6/2015	\$19,000,000.00	Lake Tahoe Community College District CDIAC Number: 2015-1513 General obligation bond College, University Facility Series A	S:AA- M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) Zions First Natl Bank (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 3.957 <u>NIC:</u> 4.055 <u>TYPE:</u>
5/5/2015	\$5,585,000.00	Lake Tahoe Unified School District CDIAC Number: 2015-0743 General obligation bond K-12 School Facility Refunding	M:A1 F:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2024 Serial	<u>TIC:</u> 2.3 <u>NIC:</u> 2.451 <u>TYPE:</u>
11/2/2015	\$20,000,000.00	South Lake Tahoe CDIAC Number: 2015-2440 Conduit revenue bond Health Care Facilities Barton Healthcare System	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Banc of America Pub Cap	11/3/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.569 <u>TYPE:</u>
8/27/2015	\$27,525,000.00	South Tahoe Joint Powers Financing Authority CDIAC Number: 2015-1770 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA-/BBB- Ins	Neg	(BC) Richards Watson (DC) Jones Hall (FA) The PFM Group (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2035 Comb	<u>TIC:</u> 3.72 <u>NIC:</u> 3.651 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>El Dorado</u>					
9/18/2015	\$6,135,000.00	Successor Agency to the South Tahoe Redevelopment Agency CFD No 2001-1 CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Park Avenue Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2031 Serial	<u>TIC:</u> 3.628 <u>NIC:</u> 3.655 <u>TYPE:</u>
		<u>Fresno</u>					
6/30/2015	\$3,320,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2015-1493 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
		<u>Clovis</u>					
10/28/2015	\$21,600,000.00	CDIAC Number: 2015-2357 Public enterprise revenue bond Wastewater Collection, Treatment Pump Station E Refunding	S:AA/A- M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb	<u>TIC:</u> 3.502 <u>NIC:</u> 3.605 <u>TYPE:</u>
		<u>Clovis Unified School District</u>					
8/6/2015	\$103,007,034.00	CDIAC Number: 2015-1592 General obligation bond K-12 School Facility Series D	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb CAB	<u>TIC:</u> 4.002 <u>NIC:</u> <u>TYPE:</u>
		<u>Fresno County</u>					
8/20/2015	\$27,255,000.00	CDIAC Number: 2015-1702 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James	8/15/2019 Term	<u>TIC:</u> 2.79 <u>NIC:</u> 2.55 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2015	\$14,555,000.00	Fresno Fresno Unified School District CDIAC Number: 2015-0615 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Raymond James	8/1/2030 Serial	<u>TIC:</u> 3.071 <u>NIC:</u> 3.104 <u>TYPE:</u>
9/9/2015	\$54,998,095.00	Fresno Unified School District CDIAC Number: 2015-1706 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2045 Comb CAB	<u>TIC:</u> 4.067 <u>NIC:</u> 0 <u>TYPE:</u>
11/5/2015	\$7,000,000.00	Golden Plains Unified School District CDIAC Number: 2015-0474 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	8/1/2040 Comb	<u>TIC:</u> 3.663 <u>NIC:</u> 3.735 <u>TYPE:</u>
3/27/2015	\$4,140,000.00	Kerman Unified School District CDIAC Number: 2015-0435 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2025 Term	<u>TIC:</u> 2.551 <u>NIC:</u> 2.599 <u>TYPE:</u>
4/30/2015	\$2,700,000.00	Kingsburg Joint Powers Authority CDIAC Number: 2015-0718 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	8/1/2033 Comb	<u>TIC:</u> 3.403 <u>NIC:</u> 3.335 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/8/2015	\$1,439,100.00	Fresno Kingsburg Joint Powers Authority CDIAC Number: 2015-0719 Revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) US Bank NA	9/15/2022 Term	<u>TIC:</u> 2.85 <u>NIC:</u> 2.85 <u>TYPE:</u>
4/30/2015	\$7,000,000.00	Mendota Unified School District CDIAC Number: 2015-0468 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 4.092 <u>NIC:</u> 4.259 <u>TYPE:</u>
1/15/2015	\$4,725,000.00	Parlier Unified School District CDIAC Number: 2014-1760 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2032 Serial	<u>TIC:</u> 2.84 <u>NIC:</u> 2.825 <u>TYPE:</u>
7/15/2015	\$3,000,000.00	Parlier Unified School District CDIAC Number: 2015-1107 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2044 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.504 <u>TYPE:</u>
12/9/2015	\$844,000.00	Reedley CDIAC Number: 2015-2603 Certificates of participation/leases Equipment Police/Maintenance Vehicles	NR	Neg PP	(PU) JP Morgan Chase & Co	4/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.731 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Fresno</u>					
12/1/2015	\$4,344,619.00	Selma Public Financing Authority CDIAC Number: 2015-2321 Certificates of participation/leases Insurance and Pension Funds CalPERS Contract Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Umpqua Bank	2/1/2032 Term	<u>TIC:</u> 3.09 <u>NIC:</u> 3.09 <u>TYPE:</u>
11/19/2015	\$24,705,000.00	Sierra Kings Health Care District CDIAC Number: 2015-1909 General obligation bond Health Care Facilities Refunding	M:Baa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Lancaster Pollard & Co	8/1/2039 Comb	<u>TIC:</u> 4.096 <u>NIC:</u> 4.257 <u>TYPE:</u>
7/20/2015	\$10,250,232.00	Successor Agency to the Parlier Redevelopment Agency CDIAC Number: 2015-1745 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PA) Southwest Securities (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/1/2033 Serial	<u>TIC:</u> 3.399 <u>NIC:</u> 3.4 <u>TYPE:</u>
		<u>Humboldt</u>					
6/24/2015	\$2,863,000.00	Arcata CDIAC Number: 2015-1234 Certificates of participation/leases Multiple Capital Improvements, Public Works Water Storage Reservoir Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) MUFG Union Bank	1/1/2035 Term	<u>TIC:</u> 4.15 <u>NIC:</u> 4.15 <u>TYPE:</u>
6/24/2015	\$1,307,000.00	Arcata CDIAC Number: 2015-1338 Loan from a bank or other institution Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PA) Piper Jaffray & Co (PU) Capital One Pub Funding	12/1/2022 Term	<u>TIC:</u> 2.37 <u>NIC:</u> 2.37 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/18/2015	\$3,226,000.00	Humboldt Arcata CDIAC Number: 2015-2295 Certificates of participation/leases Insurance and Pension Funds CalPERS Contract Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Umpqua Bank	6/1/2029 Term	<u>TIC:</u> 3.743 <u>NIC:</u> 3.75 <u>TYPE:</u>
8/12/2015	\$25,000,000.00	Eureka City Schools CDIAC Number: 2015-1814 General obligation bond K-12 School Facility	S:AA M:A2 Ins	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.995 <u>NIC:</u> 0 <u>TYPE:</u>
7/22/2015	\$4,840,000.00	Fortuna Elementary School District CDIAC Number: 2015-1110 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	8/1/2041 Comb	<u>TIC:</u> 3.809 <u>NIC:</u> 3.804 <u>TYPE:</u>
10/14/2015	\$3,000,000.00	Fortuna Union High School District CDIAC Number: 2015-2400 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) Edward D Jones & Co	8/1/2044 Comb	<u>TIC:</u> 3.787 <u>NIC:</u> 3.778 <u>TYPE:</u>
3/1/2015	\$6,338,132.00	Humboldt Waste Management Authority CDIAC Number: 2014-0836 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) C M de Crinis (PA) Southwest Securities (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	11/1/2021 Term	<u>TIC:</u> 2.142 <u>NIC:</u> 1.68 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/25/2015	\$3,019,195.00	Humboldt Klamath-Trinity Joint Unified School District CDIAC Number: 2015-1102 General obligation bond K-12 School Facility Series B Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb CAB	<u>TIC:</u> 4.831 <u>NIC:</u> <u>TYPE:</u>
6/30/2015	\$4,500,000.00	Klamath-Trinity Joint Unified School District CDIAC Number: 2015-1611 Certificates of participation/leases K-12 School Facility Trinity Valley ES	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 4.165 <u>NIC:</u> 4.184 <u>TYPE:</u>
5/28/2015	\$6,630,000.00	McKinleyville Union School District CDIAC Number: 2015-1109 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2032 Serial	<u>TIC:</u> 3.246 <u>NIC:</u> 3.389 <u>TYPE:</u>
10/14/2015	\$8,500,000.00	Northern Humboldt Union High School District CDIAC Number: 2015-2434 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	8/1/2043 Term	<u>TIC:</u> 4.131 <u>NIC:</u> 4.255 <u>TYPE:</u>
1/28/2015	\$6,655,926.00	Successor Agency to the Arcata Community Development Agency CDIAC Number: 2014-1331 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Southwest Securities (PU) Umpqua Bank (TR) US Bank NA	8/1/2031 Term	<u>TIC:</u> 3.35 <u>NIC:</u> 3.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Imperial					
2/3/2015	\$5,030,000.00	El Centro Elementary School District CDIAC Number: 2015-0025 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028 Serial	<u>TIC:</u> 2.033 <u>NIC:</u> 2.193 <u>TYPE:</u>
2/3/2015	\$1,240,000.00	El Centro Elementary School District CDIAC Number: 2015-0355 General obligation bond K-12 School Facility Series B Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2018 Serial	<u>TIC:</u> 1.608 <u>NIC:</u> 1.558 <u>TYPE:</u>
3/12/2015	\$25,000,000.00	El Centro Financing Authority CDIAC Number: 2015-0332 Certificates of participation/leases Health Care Facilities El Centro Regional Medical Center Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Wulff Hansen & Co (PU) Key Government Finance (TR) MUFU Union Bank	3/1/2035 Term	<u>TIC:</u> 3.05 <u>NIC:</u> 3.05 <u>TYPE:</u>
3/12/2015	\$25,000,000.00	El Centro Financing Authority CDIAC Number: 2015-0333 Certificates of participation/leases Health Care Facilities El Centro Regional Medical Center Series B Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Wulff Hansen & Co (PU) Comerica Bank (TR) MUFU Union Bank	3/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/21/2015	\$4,000,000.00	El Centro Regional Medical Center CDIAC Number: 2015-0794 Certificates of participation/leases Equipment IT Technology Leasing Schedule #358-0002501-001	NR	Neg PP	(BC) Gilmore & Bell (PU) Siemens Public Inc (TR) UMB Bank NA	4/21/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.489 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/7/2015	\$6,236,000.00	Imperial Heber Public Utility District CDIAC Number: 2015-0755 Public enterprise revenue bond Water Supply, Storage, Distribution Water Treatment Plant	NR	Neg PP	(BC) Richards Watson (PU) CA State Wtr Resources	1/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>
6/18/2015	\$5,465,000.00	Imperial CFD No 2004-1 CDIAC Number: 2015-1367 Limited tax obligation bond Multiple Capital Improvements, Public Works Victoria Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (CB) Harper & Burns (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 4.219 <u>NIC:</u> 4.302 <u>TYPE:</u>
6/18/2015	\$5,675,000.00	Imperial CFD No 2004-3 CDIAC Number: 2015-1366 Limited tax obligation bond Multiple Capital Improvements, Public Works Bratton Development Series A Refunding	NR	Neg	(BC) Stradling Yocca (CB) Harper & Burns (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 4.105 <u>NIC:</u> 4.123 <u>TYPE:</u>
7/9/2015	\$5,480,000.00	Imperial CFD No 2005-1 CDIAC Number: 2015-1368 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield Series A Refunding	NR	Neg	(BC) Stradling Yocca (CB) Harper & Burns (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 4.259 <u>NIC:</u> 4.355 <u>TYPE:</u>
3/4/2015	\$4,000,000.00	Imperial Community College District CDIAC Number: 2015-0274 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	2/26/2016 Term	<u>TIC:</u> 0.589 <u>NIC:</u> 0.597 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/22/2015	\$19,275,000.00	Imperial Imperial Irrigation District CDIAC Number: 2015-1237 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	11/1/2045 Term	<u>TIC:</u> 4.363 <u>NIC:</u> 4.622 <u>TYPE:</u>
7/22/2015	\$19,990,000.00	Imperial Irrigation District CDIAC Number: 2015-1238 Public enterprise revenue bond Power Generation/Transmission Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	11/1/2035 Comb	<u>TIC:</u> 4.01 <u>NIC:</u> 4.035 <u>TYPE:</u>
12/29/2015	\$161,175,000.00	Imperial Irrigation District CDIAC Number: 2015-1239 Public enterprise revenue bond Power Generation/Transmission Electric System Series C Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	11/1/2038 Serial	<u>TIC:</u> 3.381 <u>NIC:</u> 3.686 <u>TYPE:</u>
12/29/2015	\$8,875,000.00	Imperial Irrigation District CDIAC Number: 2015-2473 Public enterprise revenue bond Power Generation/Transmission Hydro-electric Generation New CREB Series D Federally Taxable Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2040 Serial	<u>TIC:</u> 1.356 <u>NIC:</u> 4.505 <u>TYPE:</u>
12/1/2015	\$1,525,808.00	McCabe Union Elementary School District CDIAC Number: 2015-2377 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Caldwell Flores (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb CAB	<u>TIC:</u> 4.306 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Inyo</u>					
9/17/2015	\$500,000.00	Bishop Unified School District CDIAC Number: 2015-1997 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2030 Comb	<u>TIC:</u> 3.262 <u>NIC:</u> 3.044 <u>TYPE:</u>
9/17/2015	\$2,210,000.00	Bishop Unified School District CDIAC Number: 2015-2270 General obligation bond K-12 School Facility Seires A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 3.626 <u>NIC:</u> 3.044 <u>TYPE:</u>
9/17/2015	\$2,515,000.00	Bishop Unified School District CDIAC Number: 2015-2271 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Comb	<u>TIC:</u> 3.262 <u>NIC:</u> 3.044 <u>TYPE:</u>
		<u>Kern</u>					
11/1/2015	\$4,995,000.00	Arvin Public Financing Authority CDIAC Number: 2015-2659 Certificates of participation/leases Multiple Capital Improvements, Public Works Jewett Square	NR	Neg PP	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (PU) TPB Investments Inc	12/1/2035 Term	<u>TIC:</u> 3.94 <u>NIC:</u> 3.94 <u>TYPE:</u>
6/10/2015	\$3,115,000.00	Arvin Union School District CDIAC Number: 2015-0858 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11/1/2044 Comb	<u>TIC:</u> 3.944 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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6/10/2015	\$3,860,000.00	Kern Arvin Union School District CDIAC Number: 2015-0859 General obligation bond K-12 School Facility Series A Refunding	S:AA/A Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11/1/2025 Serial	<u>TIC:</u> 2.586 <u>NIC:</u> 0 <u>TYPE:</u>
7/8/2015	\$145,500,000.00	Bakersfield CDIAC Number: 2015-1105 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA M:Aa2	Neg	(BC) Kutak Rock (DC) Goodwin Procter (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	9/15/2033 Serial	<u>TIC:</u> 3.117 <u>NIC:</u> <u>TYPE:</u>
6/10/2015	\$11,600,000.00	Bakersfield CDIAC Number: 2015-1537 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Goodwin Procter (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2027 Comb	<u>TIC:</u> 3.321 <u>NIC:</u> 3.389 <u>TYPE:</u>
6/10/2015	\$1,680,000.00	Bakersfield CDIAC Number: 2015-1538 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (DC) Goodwin Procter (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2025 Comb	<u>TIC:</u> 4.571 <u>NIC:</u> 4.569 <u>TYPE:</u>
2/5/2015	\$25,930,000.00	Bakersfield City School District CDIAC Number: 2015-0209 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:Aa2 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	11/1/2031 Serial	<u>TIC:</u> 2.701 <u>NIC:</u> 0 <u>TYPE:</u>

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7/15/2015	\$12,770,000.00	<u>Kern</u> Bakersfield City School District CDIAC Number: 2015-1382 General obligation bond K-12 School Facility Series E Qualified School Construction Bonds Federally Taxable	S:A+ M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	5/1/2039 Term	<u>TIC:</u> 0.476 <u>NIC:</u> 0 <u>TYPE:</u>
7/15/2015	\$750,000.00	Bakersfield City School District CDIAC Number: 2015-1384 General obligation bond K-12 School Facility Series F Federally Taxable	S:A+ M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	5/1/2019 Serial	<u>TIC:</u> 2.34 <u>NIC:</u> 0 <u>TYPE:</u>
12/22/2015	\$4,285,000.00	Beardsley School District CDIAC Number: 2015-2920 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert LLP (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) City National Bank (TR) US Bank NA	8/1/2035 Term	<u>TIC:</u> 3.32 <u>NIC:</u> 3.319 <u>TYPE:</u>
6/11/2015	\$10,000,000.00	Buena Vista Water Storage District CDIAC Number: 2015-1354 Public enterprise revenue bond Water Supply, Storage, Distribution Warrant Agreement Refunding	NR	Neg PP	(BC) Nossaman LLP (PU) Valley Republic Bank	6/20/2020 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 2.55%
4/1/2015	\$1,579,771.00	California City CDIAC Number: 2014-1039 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Weist Law Firm (PA) Southwest Securities (PU) Western Alliance Bancorp (TR) US Bank NA	11/1/2033 Term	<u>TIC:</u> 3.61 <u>NIC:</u> 3.61 <u>TYPE:</u>

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		<u>Kern</u>					
10/6/2015	\$9,285,000.00	Delano Union Elementary School District CDIAC Number: 2015-2147 General obligation bond K-12 School Facility Series A Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	2/1/2036 Serial	<u>TIC:</u> 3.216 <u>NIC:</u> 0 <u>TYPE:</u>
10/29/2015	\$12,290,000.00	Fruitvale School District CDIAC Number: 2015-2162 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2035 Serial	<u>TIC:</u> 3.023 <u>NIC:</u> 3.054 <u>TYPE:</u>
4/16/2015	\$151,380,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2015-0443 Revenue anticipation note Project, Interim Financing Kern HSD Refunding	S:SP-1 M:MIG1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Trust Co (UW) Wells Fargo Bank NA	5/1/2016 Term	<u>TIC:</u> 0.52 <u>NIC:</u> <u>TYPE:</u>
6/10/2015	\$180,000,000.00	Kern County CDIAC Number: 2015-1211 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Merrill Lynch Pierce	6/30/2016 Term	<u>TIC:</u> 0.316 <u>NIC:</u> 0 <u>TYPE:</u>
4/1/2015	\$2,763,545.00	Kern County Housing Authority CDIAC Number: 2014-1493 Conduit revenue bond Multifamily Housing Tulare Arms Apts Series A & B	NR	Neg PP	(BC) Best Best & Krieger (FA) Fred Consulting (PU) PNC Bank (TR) US Bank NA	4/1/2017 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

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3/26/2015	\$5,290,000.00	<u>Kern</u> Kern Delta Water District CDIAC Number: 2015-0649 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A+ Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	12/1/2034 Comb	<u>TIC:</u> 3.252 <u>NIC:</u> 3.299 <u>TYPE:</u>
5/13/2015	\$4,045,000.00	Kernville Union School District CDIAC Number: 2015-1059 General obligation bond K-12 School Facility	S:AA/A Ins	Comp	(BC) Meyers Nave (FA) Govt Financial Strategies (EN) Build America (TR) Wells Fargo Bank NA (UW) Robert Baird & Co	11/1/2032 Serial	<u>TIC:</u> 2.986 <u>NIC:</u> 3.028 <u>TYPE:</u>
5/13/2015	\$1,860,000.00	Kernville Union School District CDIAC Number: 2015-1060 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Comp	(BC) Meyers Nave (FA) Govt Financial Strategies (EN) Build America (TR) Wells Fargo Bank NA (UW) Robert Baird & Co	11/1/2021 Serial	<u>TIC:</u> 1.845 <u>NIC:</u> 1.891 <u>TYPE:</u>
6/11/2015	\$4,490,000.00	Maricopa Unified School District CDIAC Number: 2015-1223 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	5/1/2029 Term	<u>TIC:</u> 2.31 <u>NIC:</u> 2.31 <u>TYPE:</u>
8/31/2015	\$8,040,000.00	Mojave Unified School District CDIAC Number: 2015-1861 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2043 Comb	<u>TIC:</u> 4.032 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
7/16/2015	\$12,240,000.00	North Kern-Cawelo Financing Authority CDIAC Number: 2015-0797 Public enterprise revenue bond Water Supply, Storage, Distribution N Kern WD Series A Refunding	S:A+	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/1/2045 Comb	<u>TIC:</u> 3.959 <u>NIC:</u> 3.999 <u>TYPE:</u>
4/9/2015	\$3,380,000.00	Panama-Buena Vista Union School District CDIAC Number: 2015-0419 General obligation bond K-12 School Facility Series T-1	S:AA/A+ M:A1 Ins	Comp	(BC) Goodwin Procter (DC) Goodwin Procter (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2019 Serial	<u>TIC:</u> 1.398 <u>NIC:</u> 1.493 <u>TYPE:</u>
4/9/2015	\$28,110,000.00	Panama-Buena Vista Union School District CDIAC Number: 2015-0420 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A1 Ins	Comp	(BC) Goodwin Procter (DC) Goodwin Procter (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2044 Comb	<u>TIC:</u> 3.601 <u>NIC:</u> 3.679 <u>TYPE:</u>
4/1/2015	\$26,920,000.00	Panama-Buena Vista Union School District CDIAC Number: 2015-0421 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Goodwin Procter (DC) Goodwin Procter (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.358 <u>NIC:</u> 3.52 <u>TYPE:</u>
4/16/2015	\$19,560,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2015-0729 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.98 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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10/6/2015	\$14,775,000.00	Kern RNR School Financing Authority CFD No 92-1 CDIAC Number: 2015-2144 Limited tax obligation bond K-12 School Facility Rosedale Series B	S:AA/A Ins	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.163 <u>NIC:</u> 0 <u>TYPE:</u>
2/25/2015	\$32,425,000.00	Semitropic Improvement District of the Semitropic Water Storage District CDIAC Number: 2015-0345 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A M:A2 Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	12/1/2045 Comb	<u>TIC:</u> 3.642 <u>NIC:</u> 3.999 <u>TYPE:</u>
5/14/2015	\$10,000,000.00	Southern Kern Unified School District CDIAC Number: 2015-0821 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2039 Comb	<u>TIC:</u> 3.922 <u>NIC:</u> 0 <u>TYPE:</u>
10/15/2015	\$8,135,000.00	Standard School District CDIAC Number: 2015-2436 General obligation bond K-12 School Facility Refunding	S:AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Wells Fargo Bank NA	11/1/2030 Serial	<u>TIC:</u> 2.435 <u>NIC:</u> 2.538 <u>TYPE:</u>
2/3/2015	\$11,505,000.00	Successor Agency to the Delano Community Redevelopment Agency CDIAC Number: 2014-2062 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA/A Ins	Neg	(BC) Garcia Hernandez Sawhney (FA) Muni Financial Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 3.3 <u>NIC:</u> <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/3/2015	\$1,185,000.00	Kern Successor Agency to the Delano Community Redevelopment Agency CDIAC Number: 2014-2063 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Garcia Hernandez Sawhney (FA) Muni Financial Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2018 Serial	<u>TIC:</u> 2.049 <u>NIC:</u> <u>TYPE:</u>
9/17/2015	\$3,155,000.00	Taft City School District CDIAC Number: 2015-1222 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2042 Comb	<u>TIC:</u> 3.878 <u>NIC:</u> 3.932 <u>TYPE:</u>
4/1/2015	\$7,000,000.00	Tehachapi-Cummings County Water District CDIAC Number: 2015-0746 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Kronick Moskovitz (PU) Umpqua Bank	7/1/2025 Term	<u>TIC:</u> 2.51 <u>NIC:</u> 0 <u>TYPE:</u>
12/2/2015	\$15,000,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 CDIAC Number: 2015-2665 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex - East Series A	NR	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.576 <u>NIC:</u> 4.703 <u>TYPE:</u>
6/1/2015	\$3,054,185.00	Wasco CDIAC Number: 2015-0560 Special assessment bond Other Capital Improvements, Public Works AD No 2015-01 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Wasco (TR) Wasco Treasurer	9/2/2022 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2015	\$7,470,000.00	Kern Wasco Union School District CDIAC Number: 2015-1616 Certificates of participation/leases K-12 School Facility	S:AA/A	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	8/1/2040 Comb	<u>TIC:</u> 3.707 <u>NIC:</u> 3.721 <u>TYPE:</u>
4/16/2015	\$16,995,000.00	West Kern Community College District CDIAC Number: 2015-0429 General obligation bond College, University Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2031 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.067 <u>TYPE:</u>
4/28/2015	\$26,625,000.00	West Kern Community College District CDIAC Number: 2015-0521 Certificates of participation/leases College, University Facility Refunding	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	11/1/2034 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.442 <u>TYPE:</u>
4/16/2015	\$2,715,000.00	West Kern Community College District CDIAC Number: 2015-0920 General obligation bond College, University Facility Series B Federally Taxable	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2021 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.16 <u>TYPE:</u>
4/16/2015	\$5,295,000.00	West Kern Community College District CDIAC Number: 2015-0978 General obligation bond College, University Facility Series C Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2018 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
7/8/2015	\$2,725,000.00	West Kern Community College District (CCCFA) CDIAC Number: 2015-1148 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2015-16 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2016 Term	<u>TIC:</u> 0.76 <u>NIC:</u> 0.77 <u>TYPE:</u>
		<u>Kings</u>					
1/14/2015	\$3,885,000.00	Hanford CDIAC Number: 2015-0039 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Build America (TR) MUFU Union Bank (UW) Gates Cap Corp	10/1/2032 Comb	<u>TIC:</u> 3.055 <u>NIC:</u> <u>TYPE:</u>
3/24/2015	\$7,190,000.00	Kings County CDIAC Number: 2015-0298 Certificates of participation/leases Prisons, Jails, Correctional Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Compass Mortgage Corp	4/1/2028 Term	<u>TIC:</u> 3.069 <u>NIC:</u> 3.07 <u>TYPE:</u>
5/27/2015	\$1,528,116.00	Pioneer Union Elementary School District CDIAC Number: 2015-1112 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2039 Serial CAB	<u>TIC:</u> 5.117 <u>NIC:</u> 8.817 <u>TYPE:</u>
5/27/2015	\$3,230,000.00	Pioneer Union Elementary School District CDIAC Number: 2015-1113 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2025 Serial	<u>TIC:</u> 2.49 <u>NIC:</u> 2.468 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Kings</u>					
4/14/2015	\$5,060,000.00	Reef-Sunset Unified School District CDIAC Number: 2014-2153 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) TPB Investments Inc (TR) TPB Investments Inc	8/1/2030 Term	<u>TIC:</u> 1.3 <u>NIC:</u> 1.3 <u>TYPE:</u>
7/15/2015	\$4,326,000.00	Reef-Sunset Unified School District CDIAC Number: 2015-1230 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	8/1/2020 Term	<u>TIC:</u> 1.751 <u>NIC:</u> 1.771 <u>TYPE:</u> 1.750772%
10/16/2015	\$1,152,000.00	Reef-Sunset Unified School District CDIAC Number: 2015-2439 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) Western Alliance Bancorp	10/1/2031 Term	<u>TIC:</u> 3.63 <u>NIC:</u> 3.63 <u>TYPE:</u>
		<u>Lake</u>					
8/14/2015	\$3,200,000.00	Konocti Unified School District CDIAC Number: 2015-1812 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Orrick Herrington (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) Umpqua Bank	9/1/2025 Term	<u>TIC:</u> 2.931 <u>NIC:</u> 2.735 <u>TYPE:</u>
12/30/2015	\$3,184,000.00	Lakeport CDIAC Number: 2015-2296 Certificates of participation/leases Public Building City Hall Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Umpqua Bank	1/1/2033 Serial	<u>TIC:</u> 4.25 <u>NIC:</u> 4.25 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Lake</u>					
4/8/2015	\$6,000,000.00	Lakeport Unified School District CDIAC Number: 2015-0212 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.726 <u>NIC:</u> 3.82 <u>TYPE:</u>
12/10/2015	\$4,470,000.00	Middletown Unified School District CDIAC Number: 2015-2764 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 3.171 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Lassen</u>					
6/1/2015	\$3,206,000.00	Herlong Public Utility District CDIAC Number: 2015-0725 Public enterprise revenue bond Wastewater Collection, Treatment	NR	Neg PP	(BC) Kronick Moskowitz (PU) USDA Rural Utilities	6/1/2055 Term	<u>TIC:</u> 2.75 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2015	\$4,080,000.00	Lassen County CDIAC Number: 2015-1178 Public lease revenue bond Multiple Capital Improvements, Public Works Riverside Bldg, Community Swimming Pool, Courthouse & Annex	NR	Comp PP	(BC) Meyers Nave (FA) Govt Financial Strategies (PA) Southwest Securities (PU) Western Alliance Bancorp	6/4/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 4 <u>TYPE:</u>
9/1/2015	\$1,200,000.00	Susanville CDIAC Number: 2015-1908 Certificates of participation/leases Recreation and Sports Facilities	NR	Neg PP	(BC) Nixon Peabody (PU) Umpqua Bank	9/1/2030 Serial	<u>TIC:</u> 3.17 <u>NIC:</u> 0 <u>TYPE:</u>

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		Los Angeles					
7/23/2015	\$47,740,000.00	Azusa CDIAC Number: 2015-1277 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	7/1/2039 Comb	<u>TIC:</u> 3.427 <u>NIC:</u> 3.554 <u>TYPE:</u>
5/19/2015	\$4,920,000.00	Azusa Unified School District CDIAC Number: 2015-1001 Certificates of participation/leases K-12 School Facility Refunding	S:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2040 Comb	<u>TIC:</u> 4.116 <u>NIC:</u> 4.091 <u>TYPE:</u>
7/21/2015	\$28,000,000.00	Azusa Unified School District CDIAC Number: 2015-1512 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 3.938 <u>NIC:</u> 3.959 <u>TYPE:</u>
5/6/2015	\$9,900,000.00	Bassett Unified School District CDIAC Number: 2015-0263 General obligation bond K-12 School Facility Series A	S:AA/A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC:</u> 3.923 <u>NIC:</u> 3.929 <u>TYPE:</u>
4/14/2015	\$5,830,000.00	Bell Gardens Joint Powers Financing Authority CDIAC Number: 2015-0779 Public lease revenue bond Other Capital Improvements, Public Works Series A Refunding	S:AA/A+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) US Bank NA (UW) BOSC Inc	6/1/2040 Comb	<u>TIC:</u> 3.693 <u>NIC:</u> 3.992 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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8/1/2015	\$4,493,246.00	Los Angeles Bellflower Public Facilities Corporation CDIAC Number: 2015-1703 Certificates of participation/leases Power Generation/Transmission Energy Efficiency Imp Refunding	NR	Neg PP	(BC) Aleshire & Wynder (PU) Bank of America NA	4/14/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.11
7/21/2015	\$42,000,000.00	Bellflower Unified School District CDIAC Number: 2015-1101 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Raymond James	8/1/2041 Comb	<u>TIC:</u> 3.885 <u>NIC:</u> 3.951 <u>TYPE:</u>
6/18/2015	\$9,500,000.00	Beverly Hills Unified School District CDIAC Number: 2015-1062 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2016 Term	<u>TIC:</u> 0.536 <u>NIC:</u> 0.544 <u>TYPE:</u>
8/25/2015	\$76,000,000.00	Beverly Hills Unified School District CDIAC Number: 2015-1732 General obligation bond K-12 School Facility	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2032 Serial	<u>TIC:</u> 2.535 <u>NIC:</u> 2.699 <u>TYPE:</u>
7/15/2015	\$34,998,497.00	Burbank Unified School District CDIAC Number: 2015-1510 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (TR) US Bank NA (UW) George K Baum	8/1/2034 Serial CAB	<u>TIC:</u> 4.152 <u>NIC:</u> 4.669 <u>TYPE:</u>

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3/24/2015	\$30,925,000.00	Los Angeles Burbank-Glendale-Pasadena Airport Authority CDIAC Number: 2015-0381 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax Refunding	S:A+ M:A2 F:A	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2024 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.57 <u>TYPE:</u>
3/24/2015	\$1,335,000.00	Burbank-Glendale-Pasadena Airport Authority CDIAC Number: 2015-0382 Public enterprise revenue bond Airport Series A Refunding	S:A+ M:A2 F:A	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2017 Serial	<u>TIC:</u> 0.843 <u>NIC:</u> 0.872 <u>TYPE:</u>
5/12/2015	\$40,925,000.00	Calabasas CDIAC Number: 2015-0979 Certificates of participation/leases Public Building Civic Center Refunding	S:AA+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Build America (TR) US Bank NA (UW) Merrill Lynch Pierce	12/1/2041 Comb	<u>TIC:</u> 3.62 <u>NIC:</u> 3.682 <u>TYPE:</u>
12/1/2015	\$25,209,388.74	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2015-2668 Certificates of participation/leases K-12 School Facility Delinquent Tax Receivables Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) TCM Fund	Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
6/18/2015	\$5,000,000.00	Centinela Valley Union High School District CDIAC Number: 2015-1063 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/30/2016 Term	<u>TIC:</u> 0.568 <u>NIC:</u> 0.577 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/23/2015	\$27,000,000.00	Charter Oak Unified School District CDIAC Number: 2015-1250 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 4.222 <u>NIC:</u> 4.344 <u>TYPE:</u>
6/23/2015	\$11,260,000.00	Charter Oak Unified School District CDIAC Number: 2015-1251 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Comb	<u>TIC:</u> 3.077 <u>NIC:</u> 3.365 <u>TYPE:</u>
3/10/2015	\$10,005,000.00	Citrus Community College District CDIAC Number: 2015-0253 General obligation bond College, University Facility Series E	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2035 Serial	<u>TIC:</u> 3.507 <u>NIC:</u> 0 <u>TYPE:</u>
3/10/2015	\$48,685,000.00	Citrus Community College District CDIAC Number: 2015-0254 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2031 Serial	<u>TIC:</u> 2.864 <u>NIC:</u> 0 <u>TYPE:</u>
8/20/2015	\$10,000,000.00	Compton CDIAC Number: 2015-1525 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Gonzalez Saggio Harlan (DC) Gonzalez Saggio Harlan (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	6/1/2016 Term	<u>TIC:</u> 3.394 <u>NIC:</u> 3.378 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Los Angeles					
10/6/2015	\$13,100,000.00	Compton Community College District CDIAC Number: 2015-1823 General obligation bond College, University Facility Refunding	S:AA/A+ M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 3.399 <u>NIC:</u> 3.696 <u>TYPE:</u>
3/24/2015	\$5,505,000.00	Compton Unified School District CDIAC Number: 2014-2066 General obligation bond K-12 School Facility Series E Refunding	S:AA/A M:A2/Aa3 Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	6/1/2028 Comb	<u>TIC:</u> 3.496 <u>NIC:</u> 3.426 <u>TYPE:</u>
6/24/2015	\$37,000,000.00	Covina-Valley Unified School District CDIAC Number: 2015-1187 General obligation bond K-12 School Facility Series B	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2044 Comb	<u>TIC:</u> 4.203 <u>NIC:</u> 4.398 <u>TYPE:</u>
10/15/2015	\$50,000,000.00	Downey Unified School District CDIAC Number: 2015-1869 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Bank of America Merrill	8/1/2045 Serial	<u>TIC:</u> 3.569 <u>NIC:</u> 3.653 <u>TYPE:</u>
9/30/2015	\$3,015,000.00	Downey Unified School District CDIAC Number: 2015-1870 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Keygent Advisors LLC (PA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) US Bank NA	2/1/2027 Term	<u>TIC:</u> 3.04 <u>NIC:</u> 3.04 <u>TYPE:</u>

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6/18/2015	\$2,220,000.00	Los Angeles Eastside Union School District CDIAC Number: 2015-1064 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/30/2016 Term	<u>TIC:</u> 0.568 <u>NIC:</u> 0.577 <u>TYPE:</u>
7/23/2015	\$35,000,000.00	El Monte City School District CDIAC Number: 2015-1232 General obligation bond K-12 School Facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb	<u>TIC:</u> 3.97 <u>NIC:</u> 4.051 <u>TYPE:</u>
8/6/2015	\$10,590,000.00	El Monte City School District CDIAC Number: 2015-1666 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2032 Serial	<u>TIC:</u> 3.345 <u>NIC:</u> 3.693 <u>TYPE:</u>
9/2/2015	\$27,195,000.00	El Monte Union High School District CDIAC Number: 2015-1961 General obligation bond K-12 School Facility Refunding	S:A+ M:A1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	6/1/2032 Serial	<u>TIC:</u> 3.285 <u>NIC:</u> 3.553 <u>TYPE:</u>
9/16/2015	\$17,175,000.00	Glendale Unified School District CDIAC Number: 2015-1941 General obligation bond K-12 School Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2024 Serial	<u>TIC:</u> 1.907 <u>NIC:</u> 2.104 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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9/16/2015	\$84,830,563.00	Los Angeles Glendale Unified School District CDIAC Number: 2015-1942 General obligation bond K-12 School Facility 2021 Crossover Series B Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2041 Comb CAB	<u>TIC:</u> 4.315 <u>NIC:</u> 0 <u>TYPE:</u>
2/23/2015	\$26,795,000.00	Glendora Unified School District CDIAC Number: 2014-2102 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.737 <u>NIC:</u> 2.906 <u>TYPE:</u>
3/24/2015	\$5,465,000.00	Hawthorne School District CDIAC Number: 2015-0590 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Piper Jaffray & Co (PA) William Blair & Co (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2029 Term	<u>TIC:</u> 3.49 <u>NIC:</u> 0 <u>TYPE:</u>
3/24/2015	\$4,340,000.00	Hawthorne School District CDIAC Number: 2015-0591 General obligation bond K-12 School Facility Series B Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Piper Jaffray & Co (PA) William Blair & Co (PU) Capital One Pub Funding (TR) US Bank NA	5/1/2022 Term	<u>TIC:</u> 2.63 <u>NIC:</u> 0 <u>TYPE:</u>
7/23/2015	\$11,600,000.00	Hermosa Beach Public Financing Authority CDIAC Number: 2015-1532 Public lease revenue bond Other Purpose Settlement Agreement	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Raymond James	11/1/2035 Serial	<u>TIC:</u> <u>NIC:</u> 3.034 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/19/2015	\$336,570,000.00	Industry CDIAC Number: 2015-2497 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AA/A M:A1 Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/1/2051 Comb	<u>TIC:</u> 5.207 <u>NIC:</u> 5.134 <u>TYPE:</u>
11/19/2015	\$51,460,000.00	Industry CDIAC Number: 2015-2498 Sales tax revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) US Bank NA (UW) Industry PFA	2/1/2051 Comb	<u>TIC:</u> 7.44 <u>NIC:</u> 7.543 <u>TYPE:</u>
6/25/2015	\$239,525,000.00	Industry Public Facilities Authority CDIAC Number: 2015-1154 Tax allocation bond Redevelopment, Multiple Purposes Civic Recreational-Industrial RD No 1 Series A Federally Taxable	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2024 Serial	<u>TIC:</u> 3.544 <u>NIC:</u> 3.553 <u>TYPE:</u>
6/25/2015	\$7,140,000.00	Industry Public Facilities Authority CDIAC Number: 2015-1155 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series A	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/1/2025 Serial	<u>TIC:</u> 3.354 <u>NIC:</u> 3.549 <u>TYPE:</u>
6/25/2015	\$33,815,000.00	Industry Public Facilities Authority CDIAC Number: 2015-1156 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series A Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/1/2024 Comb	<u>TIC:</u> 6.367 <u>NIC:</u> 6.262 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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6/25/2015	\$249,770,000.00	Los Angeles Industry Public Facilities Authority CDIAC Number: 2015-1157 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/1/2027 Comb	<u>TIC:</u> 4.659 <u>NIC:</u> 4.67 <u>TYPE:</u>
6/25/2015	\$37,425,000.00	Industry Public Facilities Authority CDIAC Number: 2015-1159 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial No 3 Series B Federally Taxable	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/1/2027 Comb	<u>TIC:</u> 4.859 <u>NIC:</u> 4.868 <u>TYPE:</u>
6/25/2015	\$7,230,000.00	Industry Public Facilities Authority CDIAC Number: 2015-1160 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial No 3 Series A	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/1/2025 Serial	<u>TIC:</u> 3.369 <u>NIC:</u> 3.563 <u>TYPE:</u>
4/1/2015	\$1,992,400.00	Lakewood CDIAC Number: 2015-0531 Certificates of participation/leases Other Capital Improvements, Public Works Photovoltaic System Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Compass Bank (TR) US Bank NA	4/1/2023 Term	<u>TIC:</u> 2.54 <u>NIC:</u> 0 <u>TYPE:</u>
10/13/2015	\$10,930,000.00	Lancaster School District CDIAC Number: 2015-2234 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.463 <u>NIC:</u> 0.468 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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6/18/2015	\$12,000,000.00	Los Angeles Little Lake City School District CDIAC Number: 2015-0905 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	7/1/2040 Comb	<u>TIC:</u> 3.822 <u>NIC:</u> 3.894 <u>TYPE:</u>
4/16/2015	\$44,845,000.00	Long Beach CDIAC Number: 2015-0478 Public enterprise revenue bond Ports, Marinas Series A Subject to Alternative Minimum Tax Refunding	S:AA F:AA	Neg	(BC) Polsinelli LLP (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/15/2023 Serial	<u>TIC:</u> 1.912 <u>NIC:</u> 2.1 <u>TYPE:</u>
5/20/2015	\$114,015,000.00	Long Beach CDIAC Number: 2015-1074 Public enterprise revenue bond Ports, Marinas Alamitos Bay Marina Refunding	F:BBB	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Morgan Stanley	5/15/2045 Comb	<u>TIC:</u> 4.482 <u>NIC:</u> <u>TYPE:</u>
4/16/2015	\$20,130,000.00	Long Beach CDIAC Number: 2015-1284 Public enterprise revenue bond Ports, Marinas Series B Refunding	S:AA F:AA	Neg	(BC) Polsinelli LLP (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/15/2025 Serial	<u>TIC:</u> 1.939 <u>NIC:</u> 2.198 <u>TYPE:</u>
7/15/2015	\$66,085,000.00	Long Beach CDIAC Number: 2015-1362 Public enterprise revenue bond Ports, Marinas Harbor Series C Subject to Alternative Minimum Tax	S:AA F:AA	Neg	(BC) Polsinelli LLP (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/15/2032 Serial	<u>TIC:</u> 3.682 <u>NIC:</u> 3.97 <u>TYPE:</u>

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7/15/2015	\$66,865,000.00	Los Angeles Long Beach CDIAC Number: 2015-1363 Public enterprise revenue bond Ports, Marinas Harbor Series D	S:AA F:AA	Neg	(BC) Polsinelli LLP (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/15/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.453 <u>TYPE:</u>
8/3/2015	\$18,000,000.00	Long Beach CDIAC Number: 2015-1744 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of America NA (TR) Wells Fargo Bank NA	8/1/2030 Term	<u>TIC:</u> 2.4 <u>NIC:</u> 0 <u>TYPE:</u>
6/9/2015	\$32,545,000.00	Long Beach Community College District CDIAC Number: 2015-1054 General obligation bond College, University Facility Series F Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/1/2030 Serial	<u>TIC:</u> 2.7 <u>NIC:</u> 0 <u>TYPE:</u>
2/5/2015	\$89,998,410.45	Long Beach Unified School District CDIAC Number: 2014-2065 General obligation bond K-12 School Facility Series D-1	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Serial CAB	<u>TIC:</u> 4.153 <u>NIC:</u> <u>TYPE:</u>
2/5/2015	\$180,000,000.00	Long Beach Unified School District CDIAC Number: 2015-0388 General obligation bond K-12 School Facility Series D	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2043 Serial	<u>TIC:</u> 3.6 <u>NIC:</u> 3.745 <u>TYPE:</u>

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2/24/2015	\$2,912,500.00	Los Angeles CDIAC Number: 2014-1115 Conduit revenue bond Multifamily Housing One Wilkins Place Apts Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank (TR) US Bank NA	6/30/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/16/2015	\$4,400,000.00	Los Angeles CDIAC Number: 2014-1116 Conduit revenue bond Multifamily Housing Figueroa Sr Hsg Apts Series H-1 & H-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank (TR) US Bank NA	7/31/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/17/2015	\$13,400,000.00	Los Angeles CDIAC Number: 2015-0036 Conduit revenue bond Multifamily Housing Winnetka Senior Apts Series M	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	8/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/4/2015	\$9,500,000.00	Los Angeles CDIAC Number: 2015-0055 Conduit revenue bond Multifamily Housing Martha Bryant Manor Apts Series J	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank (TR) US Bank NA	2/29/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2015	\$27,000,000.00	Los Angeles CDIAC Number: 2015-0058 Conduit revenue bond Multifamily Housing Wilshire Tower Apts Series A	S:AA+	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	4/1/2017 Term	<u>TIC:</u> 0.77 <u>NIC:</u> 0 <u>TYPE:</u>

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		Los Angeles					
3/24/2015	\$76,670,000.00	Los Angeles CDIAC Number: 2015-0416 Public enterprise revenue bond Solid Waste Recovery Facilities Series A Refunding	M:Aa2 O:AA	Comp	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley	2/1/2024 Serial	<u>TIC:</u> 1.302 <u>NIC:</u> <u>TYPE:</u>
5/21/2015	\$188,755,000.00	Los Angeles CDIAC Number: 2015-0695 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A	S:AA+ F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Siebert Brandford	6/1/2045 Serial	<u>TIC:</u> 3.943 <u>NIC:</u> 4.184 <u>TYPE:</u>
5/21/2015	\$41,175,000.00	Los Angeles CDIAC Number: 2015-0697 Public enterprise revenue bond Wastewater Collection, Treatment Series B Refunding	S:AA+ F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Siebert Brandford	6/1/2035 Serial	<u>TIC:</u> 3.904 <u>NIC:</u> 4.225 <u>TYPE:</u>
6/9/2015	\$100,835,000.00	Los Angeles CDIAC Number: 2015-0698 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series C	S:AA+ F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	6/1/2045 Comb	<u>TIC:</u> 4.138 <u>NIC:</u> 4.464 <u>TYPE:</u>
6/9/2015	\$108,860,000.00	Los Angeles CDIAC Number: 2015-0699 Public enterprise revenue bond Wastewater Collection, Treatment Series D Refunding	S:AA+ F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	6/1/2034 Serial	<u>TIC:</u> 3.153 <u>NIC:</u> 3.497 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/9/2015	\$21,650,000.00	Los Angeles CDIAC Number: 2015-0703 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA F:AA O:AA	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	6/1/2024 Serial	<u>TIC:</u> 2.29 <u>NIC:</u> 2.531 <u>TYPE:</u>
6/24/2015	\$1,386,235,000.00	Los Angeles CDIAC Number: 2015-1083 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Neg	(BC) Squire Patton Boggs (DC) Norton Rose Fulbright (FA) Omnicap Group LLC (TR) Los Angeles (UW) Stifel Nicolaus & Co Inc	6/30/2016 Term	<u>TIC:</u> 0.349 <u>NIC:</u> 0.354 <u>TYPE:</u>
10/1/2015	\$950,000.00	Los Angeles CDIAC Number: 2015-2123 Conduit revenue bond Multifamily Housing Park Plaza Apts Series I	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	2/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/6/2015	\$1,815,000.00	Los Angeles CDIAC Number: 2015-2153 Conduit revenue bond Multifamily Housing Pilgrim Tower Apts Series H-1	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PA) Red Capital Markets Inc (TR) US Bank NA (UW) Red Capital Markets Inc	5/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.85 <u>TYPE:</u>
12/3/2015	\$9,400,000.00	Los Angeles CDIAC Number: 2015-2666 Conduit revenue bond Multifamily Housing T Bailey Manor Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) California Bank & Trust (TR) US Bank NA	6/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$9,329,823.00	Los Angeles CDIAC Number: 2015-2667 Conduit revenue bond Multifamily Housing Skid Row Southeast I Apts Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) US Bank NA	9/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2015	\$15,985,000.00	Los Angeles CDIAC Number: 2015-2677 Conduit revenue bond Multifamily Housing Pilgrim Tower Apts Series H-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Red Capital Markets Inc (TR) US Bank NA	11/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.2 <u>TYPE:</u>
12/1/2015	\$10,500,000.00	Los Angeles CDIAC Number: 2015-2695 Conduit revenue bond Multifamily Housing Beverly Terrace Apts Series D	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) US Bank NA	2/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/11/2015	\$5,000,000.00	Los Angeles Co Schools Reg Bus Serv Corp (El Monte UHSD) CDIAC Number: 2015-0132 Certificates of participation/leases K-12 School Facility Series B	NR	Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PA) RBC Capital Mkts LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	3/1/2027 Serial	<u>TIC:</u> 3 <u>NIC:</u> 3.046 <u>TYPE:</u>
5/5/2015	\$312,420,000.00	Los Angeles Community College District CDIAC Number: 2015-0922 General obligation bond College, University Facility Series C Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs	6/1/2026 Serial	<u>TIC:</u> 2.138 <u>NIC:</u> 2.39 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2015	\$380,000.00	Los Angeles County CDIAC Number: 2015-0310 Special assessment bond Wastewater Collection, Treatment ID No 2661-M Carroll Drive	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (UW) Stifel Nicolaus & Co Inc	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 4.37 <u>TYPE:</u>
6/2/2015	\$900,000,000.00	Los Angeles County CDIAC Number: 2015-1068 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) Los Angeles Co (UW) Merrill Lynch Pierce	6/30/2016 Term	<u>TIC:</u> 0.322 <u>NIC:</u> 0.337 <u>TYPE:</u>
7/8/2015	\$390,770.00	Los Angeles County CDIAC Number: 2015-1558 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150708-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/8/2015	\$791,356.00	Los Angeles County CDIAC Number: 2015-1559 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150708-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/8/2015	\$662,747.00	Los Angeles County CDIAC Number: 2015-1560 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150708-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/9/2015	\$23,183.00	Los Angeles County CDIAC Number: 2015-1582 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150709.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/9/2015	\$58,390.00	Los Angeles County CDIAC Number: 2015-1583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150709.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/9/2015	\$105,531.00	Los Angeles County CDIAC Number: 2015-1584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150709.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/8/2015	\$553,237.00	Los Angeles County CDIAC Number: 2015-1585 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150708-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/15/2015	\$255,603.00	Los Angeles County CDIAC Number: 2015-1598 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150715-LA-RA-R-5A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/15/2015	\$471,660.00	Los Angeles County CDIAC Number: 2015-1599 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150715-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/15/2015	\$525,725.00	Los Angeles County CDIAC Number: 2015-1600 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150715-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/15/2015	\$633,544.00	Los Angeles County CDIAC Number: 2015-1601 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150715-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/16/2015	\$30,711.00	Los Angeles County CDIAC Number: 2015-1619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150716.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/22/2015	\$592,052.00	Los Angeles County CDIAC Number: 2015-1662 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150722-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/22/2015	\$603,720.00	Los Angeles County CDIAC Number: 2015-1663 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150722-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/22/2015	\$723,359.00	Los Angeles County CDIAC Number: 2015-1664 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150722-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/22/2015	\$1,018,643.00	Los Angeles County CDIAC Number: 2015-1665 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150722-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/23/2015	\$18,655.00	Los Angeles County CDIAC Number: 2015-1667 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150723.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/23/2015	\$51,285.00	Los Angeles County CDIAC Number: 2015-1668 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150723.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/29/2015	\$665,901.00	Los Angeles County CDIAC Number: 2015-1719 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150729-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/29/2015	\$714,985.00	Los Angeles County CDIAC Number: 2015-1720 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150729-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/29/2015	\$718,975.00	Los Angeles County CDIAC Number: 2015-1721 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150729-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/29/2015	\$1,367,487.00	Los Angeles County CDIAC Number: 2015-1722 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150729-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/30/2015	\$17,316.00	Los Angeles County CDIAC Number: 2015-1724 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150730.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/30/2015	\$76,853.00	Los Angeles County CDIAC Number: 2015-1726 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150730.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/30/2015	\$21,677.00	Los Angeles County CDIAC Number: 2015-1727 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150730.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/30/2015	\$180,815.00	Los Angeles County CDIAC Number: 2015-1728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150730.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/30/2015	\$232,135.00	Los Angeles County CDIAC Number: 2015-1729 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150730.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/5/2015	\$610,352.00	Los Angeles County CDIAC Number: 2015-1751 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150805-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/5/2015	\$718,848.00	Los Angeles County CDIAC Number: 2015-1752 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150805-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/5/2015	\$804,075.00	Los Angeles County CDIAC Number: 2015-1753 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150805-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/5/2015	\$1,506,599.00	Los Angeles County CDIAC Number: 2015-1754 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150805-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/6/2015	\$39,124.00	Los Angeles County CDIAC Number: 2015-1795 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150806.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/6/2015	\$179,750.00	Los Angeles County CDIAC Number: 2015-1803 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150806.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/6/2015	\$55,645.00	Los Angeles County CDIAC Number: 2015-1804 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150806.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/12/2015	\$345,207.00	Los Angeles County CDIAC Number: 2015-1818 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150812-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/12/2015	\$593,977.00	Los Angeles County CDIAC Number: 2015-1819 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150812-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/12/2015	\$1,123,321.00	Los Angeles County CDIAC Number: 2015-1820 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150812-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/12/2015	\$1,315,727.00	Los Angeles County CDIAC Number: 2015-1821 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150812-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/13/2015	\$48,380.00	Los Angeles County CDIAC Number: 2015-1829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150813.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/13/2015	\$42,151.00	Los Angeles County CDIAC Number: 2015-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150813.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/13/2015	\$19,827.00	Los Angeles County CDIAC Number: 2015-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150813.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/13/2015	\$235,037.00	Los Angeles County CDIAC Number: 2015-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150813.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/13/2015	\$68,922.00	Los Angeles County CDIAC Number: 2015-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150813.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/19/2015	\$656,218.00	Los Angeles County CDIAC Number: 2015-1856 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150819-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/19/2015	\$759,058.00	Los Angeles County CDIAC Number: 2015-1857 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150819-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/19/2015	\$1,248,363.00	Los Angeles County CDIAC Number: 2015-1858 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150819-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/19/2015	\$1,660,248.00	Los Angeles County CDIAC Number: 2015-1859 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150819-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/20/2015	\$6,673.00	Los Angeles County CDIAC Number: 2015-1881 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150820.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/20/2015	\$49,208.00	Los Angeles County CDIAC Number: 2015-1882 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150820.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/20/2015	\$15,073.00	Los Angeles County CDIAC Number: 2015-1883 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150820.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/20/2015	\$57,448.00	Los Angeles County CDIAC Number: 2015-1884 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150820.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/20/2015	\$42,179.00	Los Angeles County CDIAC Number: 2015-1885 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150820.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/26/2015	\$814,625.00	Los Angeles County CDIAC Number: 2015-1915 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 150826-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/26/2015	\$1,071,585.00	Los Angeles County CDIAC Number: 2015-1916 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 150826-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/26/2015	\$1,103,559.00	Los Angeles County CDIAC Number: 2015-1917 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 150826-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/26/2015	\$1,791,427.00	Los Angeles County CDIAC Number: 2015-1918 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate 150826-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/27/2015	\$8,199.00	Los Angeles County CDIAC Number: 2015-1937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150827.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/27/2015	\$15,971.00	Los Angeles County CDIAC Number: 2015-1938 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150827.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/27/2015	\$149,858.00	Los Angeles County CDIAC Number: 2015-1939 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150827.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/27/2015	\$159,562.00	Los Angeles County CDIAC Number: 2015-1940 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150827.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/6/2015	\$42,459.00	Los Angeles County CDIAC Number: 2015-1963 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Series M1.20150806.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/2/2015	\$800,283.00	Los Angeles County CDIAC Number: 2015-1973 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150902-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/2/2015	\$1,083,102.00	Los Angeles County CDIAC Number: 2015-1974 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150902-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/2/2015	\$1,146,871.00	Los Angeles County CDIAC Number: 2015-1975 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150902-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/2/2015	\$2,080,891.00	Los Angeles County CDIAC Number: 2015-1976 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150902-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/3/2015	\$32,028.00	Los Angeles County CDIAC Number: 2015-1982 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150903.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/3/2015	\$174,264.00	Los Angeles County CDIAC Number: 2015-1983 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150903.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/3/2015	\$73,935.00	Los Angeles County CDIAC Number: 2015-1984 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150903.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/9/2015	\$589,183.00	Los Angeles County CDIAC Number: 2015-2007 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150909-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/9/2015	\$1,095,460.00	Los Angeles County CDIAC Number: 2015-2008 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150909-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/9/2015	\$1,266,743.00	Los Angeles County CDIAC Number: 2015-2011 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150909-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/9/2015	\$2,345,055.00	Los Angeles County CDIAC Number: 2015-2013 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150909-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/10/2015	\$21,902.00	Los Angeles County CDIAC Number: 2015-2032 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20150910.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/10/2015	\$13,854.00	Los Angeles County CDIAC Number: 2015-2033 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20150910.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/10/2015	\$77,302.00	Los Angeles County CDIAC Number: 2015-2034 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20150910.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/10/2015	\$92,881.00	Los Angeles County CDIAC Number: 2015-2035 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20150910.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/16/2015	\$679,540.00	Los Angeles County CDIAC Number: 2015-2054 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 150916-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/16/2015	\$815,841.00	Los Angeles County CDIAC Number: 2015-2055 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 150916-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/16/2015	\$941,910.00	Los Angeles County CDIAC Number: 2015-2056 Special assessment bond Residential Energy Conservation, Improvement 8.150% 150916-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/16/2015	\$2,043,044.00	Los Angeles County CDIAC Number: 2015-2057 Special assessment bond Residential Energy Conservation, Improvement 8.350% 150916-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/17/2015	\$21,159.00	Los Angeles County CDIAC Number: 2015-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150917.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/17/2015	\$290,369.00	Los Angeles County CDIAC Number: 2015-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series ML.20150917.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/17/2015	\$312,910.00	Los Angeles County CDIAC Number: 2015-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150917.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/23/2015	\$885,356.00	Los Angeles County CDIAC Number: 2015-2202 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150923-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/23/2015	\$948,803.00	Los Angeles County CDIAC Number: 2015-2203 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150923-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/23/2015	\$991,669.00	Los Angeles County CDIAC Number: 2015-2204 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150923-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/23/2015	\$2,465,590.00	Los Angeles County CDIAC Number: 2015-2205 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150923-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/24/2015	\$7,032.00	Los Angeles County CDIAC Number: 2015-2217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150924.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/24/2015	\$124,200.00	Los Angeles County CDIAC Number: 2015-2218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150924.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/24/2015	\$120,144.00	Los Angeles County CDIAC Number: 2015-2219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150924.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/30/2015	\$895,834.00	Los Angeles County CDIAC Number: 2015-2236 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150930-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/30/2015	\$1,003,681.00	Los Angeles County CDIAC Number: 2015-2237 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150930-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/30/2015	\$1,171,508.00	Los Angeles County CDIAC Number: 2015-2238 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150930-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/30/2015	\$1,930,734.00	Los Angeles County CDIAC Number: 2015-2239 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150930-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/1/2015	\$7,367.00	Los Angeles County CDIAC Number: 2015-2247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151001.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/1/2015	\$20,703.00	Los Angeles County CDIAC Number: 2015-2248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151001.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/1/2015	\$54,881.00	Los Angeles County CDIAC Number: 2015-2249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151001.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/1/2015	\$229,763.00	Los Angeles County CDIAC Number: 2015-2250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151001.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/7/2015	\$817,350.00	Los Angeles County CDIAC Number: 2015-2275 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151007-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/7/2015	\$1,109,437.00	Los Angeles County CDIAC Number: 2015-2276 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151007-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/7/2015	\$1,396,440.00	Los Angeles County CDIAC Number: 2015-2277 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151007-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/7/2015	\$2,741,030.00	Los Angeles County CDIAC Number: 2015-2278 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151007-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/8/2015	\$44,447.00	Los Angeles County CDIAC Number: 2015-2309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151008.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/8/2015	\$57,693.00	Los Angeles County CDIAC Number: 2015-2310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151008.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/8/2015	\$288,527.00	Los Angeles County CDIAC Number: 2015-2311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151008.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/14/2015	\$1,195,808.00	Los Angeles County CDIAC Number: 2015-2341 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151014-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/14/2015	\$1,058,154.00	Los Angeles County CDIAC Number: 2015-2342 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151014-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/14/2015	\$1,295,377.00	Los Angeles County CDIAC Number: 2015-2343 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151014-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/14/2015	\$2,394,136.00	Los Angeles County CDIAC Number: 2015-2344 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151014-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/15/2015	\$55,556.00	Los Angeles County CDIAC Number: 2015-2369 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151015.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/15/2015	\$35,569.00	Los Angeles County CDIAC Number: 2015-2370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151015.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/15/2015	\$32,353.00	Los Angeles County CDIAC Number: 2015-2371 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151015.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/15/2015	\$157,911.00	Los Angeles County CDIAC Number: 2015-2372 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151015.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/15/2015	\$137,932.00	Los Angeles County CDIAC Number: 2015-2373 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151015.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/21/2015	\$889,147.00	Los Angeles County CDIAC Number: 2015-2406 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151021-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/21/2015	\$921,492.00	Los Angeles County CDIAC Number: 2015-2407 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151021-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/21/2015	\$1,172,292.00	Los Angeles County CDIAC Number: 2015-2408 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151021-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/21/2015	\$2,448,313.00	Los Angeles County CDIAC Number: 2015-2409 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151021-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/22/2015	\$42,883.00	Los Angeles County CDIAC Number: 2015-2410 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151022.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/22/2015	\$107,771.00	Los Angeles County CDIAC Number: 2015-2411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151022.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/22/2015	\$66,375.00	Los Angeles County CDIAC Number: 2015-2412 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151022.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/22/2015	\$150,336.00	Los Angeles County CDIAC Number: 2015-2413 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151022.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/22/2015	\$219,195.00	Los Angeles County CDIAC Number: 2015-2414 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151022.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/28/2015	\$1,149,640.00	Los Angeles County CDIAC Number: 2015-2441 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151028-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/28/2015	\$905,289.00	Los Angeles County CDIAC Number: 2015-2442 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151028-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/28/2015	\$1,073,524.00	Los Angeles County CDIAC Number: 2015-2443 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151028-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/28/2015	\$2,691,771.00	Los Angeles County CDIAC Number: 2015-2444 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151028-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/29/2015	\$101,746.00	Los Angeles County CDIAC Number: 2015-2460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151029.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/29/2015	\$57,456.00	Los Angeles County CDIAC Number: 2015-2461 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151029.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/29/2015	\$77,144.00	Los Angeles County CDIAC Number: 2015-2462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151029.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/29/2015	\$108,679.00	Los Angeles County CDIAC Number: 2015-2463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20151029.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/4/2015	\$1,011,314.00	Los Angeles County CDIAC Number: 2015-2509 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151104-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/4/2015	\$1,526,001.00	Los Angeles County CDIAC Number: 2015-2510 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151104-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/4/2015	\$1,468,549.00	Los Angeles County CDIAC Number: 2015-2511 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151104-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/4/2015	\$2,601,149.00	Los Angeles County CDIAC Number: 2015-2512 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151104-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/12/2015	\$968,471.00	Los Angeles County CDIAC Number: 2015-2594 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151112-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/12/2015	\$1,284,310.00	Los Angeles County CDIAC Number: 2015-2595 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151112-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/12/2015	\$1,141,742.00	Los Angeles County CDIAC Number: 2015-2596 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151112-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/12/2015	\$2,246,823.00	Los Angeles County CDIAC Number: 2015-2597 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151112-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/5/2015	\$59,506.00	Los Angeles County CDIAC Number: 2015-2598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151105.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/5/2015	\$10,756.00	Los Angeles County CDIAC Number: 2015-2599 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151105.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/5/2015	\$172,206.00	Los Angeles County CDIAC Number: 2015-2600 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151105.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/5/2015	\$261,925.00	Los Angeles County CDIAC Number: 2015-2601 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20151105.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/12/2015	\$42,147.00	Los Angeles County CDIAC Number: 2015-2609 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151112.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/12/2015	\$94,390.00	Los Angeles County CDIAC Number: 2015-2610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151112.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/12/2015	\$48,654.00	Los Angeles County CDIAC Number: 2015-2611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151112.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/12/2015	\$447,023.00	Los Angeles County CDIAC Number: 2015-2612 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151112.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/12/2015	\$372,333.00	Los Angeles County CDIAC Number: 2015-2613 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151112.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/18/2015	\$996,813.00	Los Angeles County CDIAC Number: 2015-2637 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151118-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/18/2015	\$1,221,365.00	Los Angeles County CDIAC Number: 2015-2638 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151118-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/18/2015	\$1,565,861.00	Los Angeles County CDIAC Number: 2015-2639 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151118-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/18/2015	\$3,561,955.00	Los Angeles County CDIAC Number: 2015-2640 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151118-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/19/2015	\$35,320.00	Los Angeles County CDIAC Number: 2015-2651 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151119.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/19/2015	\$12,334.00	Los Angeles County CDIAC Number: 2015-2652 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151119.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/19/2015	\$203,702.00	Los Angeles County CDIAC Number: 2015-2653 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151119.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/19/2015	\$281,769.00	Los Angeles County CDIAC Number: 2015-2654 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151119.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/25/2015	\$1,045,442.00	Los Angeles County CDIAC Number: 2015-2708 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151125-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/25/2015	\$1,230,856.00	Los Angeles County CDIAC Number: 2015-2709 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151125-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/25/2015	\$866,568.00	Los Angeles County CDIAC Number: 2015-2710 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151125-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/25/2015	\$2,956,956.00	Los Angeles County CDIAC Number: 2015-2711 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151125-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/30/2015	\$11,316.00	Los Angeles County CDIAC Number: 2015-2716 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151130.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/30/2015	\$117,021.00	Los Angeles County CDIAC Number: 2015-2717 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151130.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/30/2015	\$70,896.00	Los Angeles County CDIAC Number: 2015-2718 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151130.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/30/2015	\$247,409.00	Los Angeles County CDIAC Number: 2015-2719 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151130.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/30/2015	\$261,940.00	Los Angeles County CDIAC Number: 2015-2720 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151130.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/2/2015	\$1,124,822.00	Los Angeles County CDIAC Number: 2015-2738 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151202-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/2/2015	\$1,135,864.00	Los Angeles County CDIAC Number: 2015-2739 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151202-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/2/2015	\$1,340,896.00	Los Angeles County CDIAC Number: 2015-2740 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151202-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/2/2015	\$3,536,957.00	Los Angeles County CDIAC Number: 2015-2741 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151202-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/9/2015	\$810,123.00	Los Angeles County CDIAC Number: 2015-2817 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151209-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/9/2015	\$621,128.00	Los Angeles County CDIAC Number: 2015-2818 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151209-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/9/2015	\$863,095.00	Los Angeles County CDIAC Number: 2015-2819 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151209-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/9/2015	\$3,177,630.00	Los Angeles County CDIAC Number: 2015-2820 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151209-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/10/2015	\$32,554.00	Los Angeles County CDIAC Number: 2015-2833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M1.20151210.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/10/2015	\$55,732.00	Los Angeles County CDIAC Number: 2015-2834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M1.20151210.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/10/2015	\$217,505.00	Los Angeles County CDIAC Number: 2015-2835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M1.20151210.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/10/2015	\$284,213.00	Los Angeles County CDIAC Number: 2015-2837 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20151210.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/16/2015	\$895,558.00	Los Angeles County CDIAC Number: 2015-2852 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151216-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/16/2015	\$1,248,852.00	Los Angeles County CDIAC Number: 2015-2853 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151216-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/16/2015	\$2,004,774.00	Los Angeles County CDIAC Number: 2015-2854 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151216-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/16/2015	\$3,580,463.00	Los Angeles County CDIAC Number: 2015-2855 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151216-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/17/2015	\$82,048.00	Los Angeles County CDIAC Number: 2015-2859 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151217.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/17/2015	\$31,967.00	Los Angeles County CDIAC Number: 2015-2860 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151217.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/17/2015	\$97,525.00	Los Angeles County CDIAC Number: 2015-2861 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151217.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/17/2015	\$141,625.00	Los Angeles County CDIAC Number: 2015-2862 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151217.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/17/2015	\$313,378.00	Los Angeles County CDIAC Number: 2015-2863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151217.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/23/2015	\$1,024,737.00	Los Angeles County CDIAC Number: 2015-2889 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151223-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/23/2015	\$1,295,584.00	Los Angeles County CDIAC Number: 2015-2890 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151223-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/23/2015	\$1,542,753.00	Los Angeles County CDIAC Number: 2015-2891 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151223-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/23/2015	\$3,930,175.00	Los Angeles County CDIAC Number: 2015-2892 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151223-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/28/2015	\$32,318.00	Los Angeles County CDIAC Number: 2015-2905 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151228.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/28/2015	\$25,960.00	Los Angeles County CDIAC Number: 2015-2906 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151228.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/28/2015	\$136,752.00	Los Angeles County CDIAC Number: 2015-2907 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151228.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/28/2015	\$321,258.00	Los Angeles County CDIAC Number: 2015-2908 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151228.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/28/2015	\$473,210.00	Los Angeles County CDIAC Number: 2015-2909 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151228.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/3/2015	\$12,868.00	Los Angeles County CDIAC Number: 2016-0445 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20151203.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/3/2015	\$14,933.00	Los Angeles County CDIAC Number: 2016-0446 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151203.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/3/2015	\$47,253.00	Los Angeles County CDIAC Number: 2016-0447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151203.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/3/2015	\$286,679.00	Los Angeles County CDIAC Number: 2016-0448 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151203.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/3/2015	\$375,389.00	Los Angeles County CDIAC Number: 2016-0449 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20151203.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/29/2015	\$6,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2015-0131 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) Morgan Stanley	5/8/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/22/2015	\$24,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2015-0783 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) Morgan Stanley	7/15/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/17/2015	\$8,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2015-1796 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+ LOC	Neg PP	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (PU) Wells Fargo Bank NA (TR) US Bank NA	10/15/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/6/2015	\$15,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2015-2287 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Barclays Capital Inc	1/4/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/6/2015	\$8,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2015-2352 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA	12/1/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2015	\$13,480,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2015-2476 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) JP Morgan Securities	1/20/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2015	\$1,520,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2015-2477 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA	12/8/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2015	\$26,480,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2015-0512 Sales tax revenue bond Public Transit Proposition A Series A Refunding	S:AAA M:Aa2	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Janney Montgomery Scott	7/1/2035 Serial	<u>TIC:</u> 2.795 <u>NIC:</u> 2.927 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/23/2015	\$10,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2015-1944 Sales tax revenue bond Public Transit Measure R Series C	NR	Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) RBC Capital Mkts LLC (TR) US Bank NA	11/22/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2015	\$26,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2015-1945 Sales tax revenue bond Public Transit Measure R Series A	NR	Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) State Street Pub Lending (TR) US Bank NA	11/22/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2015	\$26,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2015-1946 Sales tax revenue bond Public Transit Measure R Series B	NR	Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) Bank of the West (TR) US Bank NA	11/22/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/10/2015	\$64,770,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2015-2200 Public enterprise revenue bond Public Transit Union Station Gateway Refunding	S:AA M:Aa2	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Siebert Brandford	7/1/2027 Serial	<u>TIC:</u> 2.306 <u>NIC:</u> 2.578 <u>TYPE:</u>
1/14/2015	\$153,215,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2014-1885 Public lease revenue bond Multiple Capital Improvements, Public Works Zev Yaroslavsky Family Support Ctr & Manhattan Beach Library Series A	S:AA M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Zions First Natl Bank (UW) Barclays Capital Inc	12/1/2044 Comb	<u>TIC:</u> 3.651 <u>NIC:</u> 4.079 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/12/2015	\$133,330,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2015-1258 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:AA M:A1 F:A+	Neg	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Zions First Natl Bank (UW) Goldman Sachs	12/1/2033 Serial	<u>TIC:</u> 3.279 <u>NIC:</u> 3.611 <u>TYPE:</u>
8/12/2015	\$85,010,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2015-1259 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding	S:AA M:A1 F:A+	Neg	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Zions First Natl Bank (UW) Goldman Sachs	12/1/2024 Serial	<u>TIC:</u> 3.066 <u>NIC:</u> 3.082 <u>TYPE:</u>
6/23/2015	\$74,375,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2015-1302 Tax allocation bond Redevelopment, Multiple Purposes Long Beach Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 4 <u>NIC:</u> 4.181 <u>TYPE:</u>
6/23/2015	\$81,445,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2015-1303 Tax allocation bond Redevelopment, Multiple Purposes Long Beach Agency Series B Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2028 Comb	<u>TIC:</u> 3.948 <u>NIC:</u> 3.972 <u>TYPE:</u>
4/1/2015	\$149,940,000.00	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2015-0431 Public enterprise revenue bond Wastewater Collection, Treatment District No 14 Series A Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Merrill Lynch Pierce	10/1/2035 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.92 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/24/2015	\$20,135,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2014-2067 Certificates of participation/leases K-12 School Facility Series A Refunding	S:AA/A- M:A2/A2 Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2027 Serial	<u>TIC:</u> 2.798 <u>NIC:</u> 3.051 <u>TYPE:</u>
4/21/2015	\$28,160,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2015-0926 Certificates of participation/leases K-12 School Facility Hacienda La Puente USD Series C	S:AA/A M:A2/A1 Ins	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2025 Serial	<u>TIC:</u> 2.183 <u>NIC:</u> 2.404 <u>TYPE:</u>
2/24/2015	\$267,525,000.00	Los Angeles Department of Airports CDIAC Number: 2015-0243 Public enterprise revenue bond Airport LAX Series A Subject to Alternative Minimum Tax	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/15/2045 Comb	<u>TIC:</u> 3.762 <u>NIC:</u> 4.155 <u>TYPE:</u>
2/24/2015	\$47,925,000.00	Los Angeles Department of Airports CDIAC Number: 2015-0244 Public enterprise revenue bond Airport LAX Series B	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/15/2045 Comb	<u>TIC:</u> 3.586 <u>NIC:</u> 4.023 <u>TYPE:</u>
2/24/2015	\$181,805,000.00	Los Angeles Department of Airports CDIAC Number: 2015-0494 Public enterprise revenue bond Airport LAX Series C Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/15/2038 Comb	<u>TIC:</u> 3.321 <u>NIC:</u> 3.725 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/5/2015	\$296,475,000.00	Los Angeles Department of Airports CDIAC Number: 2015-2419 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Siebert Brandford	5/15/2041 Comb	<u>TIC:</u> 3.853 <u>NIC:</u> 4.195 <u>TYPE:</u>
11/5/2015	\$27,850,000.00	Los Angeles Department of Airports CDIAC Number: 2015-2420 Public enterprise revenue bond Airport Series E	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Siebert Brandford	5/15/2041 Comb	<u>TIC:</u> 3.323 <u>NIC:</u> 3.695 <u>TYPE:</u>
3/5/2015	\$520,280,000.00	Los Angeles Department of Water and Power CDIAC Number: 2015-0387 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Bank of America Merrill	7/1/2040 Comb	<u>TIC:</u> 3.636 <u>NIC:</u> 3.904 <u>TYPE:</u>
9/15/2015	\$268,590,000.00	Los Angeles Department of Water and Power CDIAC Number: 2015-1765 Public enterprise revenue bond Power Generation/Transmission Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	12/1/2018 Serial	<u>TIC:</u> 1.178 <u>NIC:</u> 1.258 <u>TYPE:</u>
9/30/2015	\$37,050,000.00	Los Angeles Harbor Department CDIAC Number: 2015-1919 Public enterprise revenue bond Ports, Marinas Series A Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Siebert Brandford	8/1/2026 Serial	<u>TIC:</u> 1.832 <u>NIC:</u> 2.054 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/18/2015	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2015-0448 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	3/18/2015 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/3/2015	\$292,415,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2015-2330 Public lease revenue bond Convention Center Convention Center, Series A Federally Taxable Refunding	S:A+ F:A+ O:AA-	Neg	(BC) Nixon Peabody (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Bank of America Merrill	11/1/2022 Serial	<u>TIC:</u> 3.015 <u>NIC:</u> 0 <u>TYPE:</u>
5/6/2015	\$326,045,000.00	Los Angeles Los Angeles Unified School District CDIAC Number: 2015-0976 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) US Bank NA (UW) JP Morgan Securities	7/1/2025 Serial	<u>TIC:</u> 1.871 <u>NIC:</u> 2.084 <u>TYPE:</u>
3/31/2015	\$5,000,000.00	Los Nietos School District CDIAC Number: 2015-0427 General obligation bond K-12 School Facility Measure E Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	8/1/2039 Comb	<u>TIC:</u> 3.457 <u>NIC:</u> 0 <u>TYPE:</u>
3/31/2015	\$4,400,000.00	Los Nietos School District CDIAC Number: 2015-0428 General obligation bond K-12 School Facility Measure N Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	8/1/2039 Comb	<u>TIC:</u> 3.449 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/31/2015	\$8,145,000.00	Los Angeles Los Nietos School District CDIAC Number: 2015-0565 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	8/1/2031 Serial	<u>TIC:</u> 2.905 <u>NIC:</u> 0 <u>TYPE:</u>
4/22/2015	\$11,940,000.00	Malibu CDIAC Number: 2015-0379 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AAA/AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2032 Comb	<u>TIC:</u> 3.645 <u>NIC:</u> 3.654 <u>TYPE:</u>
4/22/2015	\$8,895,000.00	Malibu CDIAC Number: 2015-0380 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Refunding	S:AAA/AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2039 Comb	<u>TIC:</u> 3.683 <u>NIC:</u> 3.965 <u>TYPE:</u>
4/7/2015	\$6,180,000.00	Monrovia Financing Authority CDIAC Number: 2015-0133 Public lease revenue bond Parks, Open Space Hillside Wilderness Preserve Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	12/1/2031 Serial	<u>TIC:</u> 2.931 <u>NIC:</u> 3.053 <u>TYPE:</u>
6/2/2015	\$24,530,000.00	Monrovia Unified School District CDIAC Number: 2015-1151 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Serial	<u>TIC:</u> 3.082 <u>NIC:</u> 3.366 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/18/2015	\$6,800,000.00	Los Angeles Montebello Unified School District CDIAC Number: 2014-2046 Certificates of participation/leases K-12 School Facility Lighting Retrofit	NR	Neg PP	(BC) Kronick Moskowitz (FA) Mission Trail Adv (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap	2/18/2025 Serial	<u>TIC:</u> 2.47 <u>NIC:</u> 0 <u>TYPE:</u>
8/19/2015	\$20,000,000.00	Mt San Antonio Community College District CDIAC Number: 2015-1408 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2022 Serial	<u>TIC:</u> 1.594 <u>NIC:</u> 1.654 <u>TYPE:</u>
8/19/2015	\$19,440,000.00	Mt San Antonio Community College District CDIAC Number: 2015-1409 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	6/1/2033 Serial	<u>TIC:</u> 3.135 <u>NIC:</u> 3.453 <u>TYPE:</u>
2/20/2015	\$2,013,741.00	Newhall School District CDIAC Number: 2015-0324 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Energy Savings Installation	NR	Neg PP	(BC) Gilmore & Bell (PU) Holman Capital Corp	8/20/2026 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.4 <u>TYPE:</u>
11/19/2015	\$7,855,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2015-2573 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2025 Serial	<u>TIC:</u> 2.057 <u>NIC:</u> 2.277 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/19/2015	\$24,000,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2015-2575 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2045 Comb	<u>TIC:</u> 3.106 <u>NIC:</u> 3.365 <u>TYPE:</u>
8/11/2015	\$4,235,000.00	Palmdale Housing Authority CDIAC Number: 2015-0993 Conduit revenue bond Multifamily Housing Impressions, La Quinta, Park Vista & Summerwood Apts	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Newcomb Williams Fin Grp	6/1/2045 Term	<u>TIC:</u> 5.046 <u>NIC:</u> 0 <u>TYPE:</u>
6/18/2015	\$5,000,000.00	Palos Verdes Peninsula Unified School District CDIAC Number: 2015-1065 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2016 Term	<u>TIC:</u> 0.536 <u>NIC:</u> 0.544 <u>TYPE:</u>
7/8/2015	\$7,335,000.00	Palos Verdes Peninsula Unified School District CDIAC Number: 2015-1511 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2025 Serial	<u>TIC:</u> 2.244 <u>NIC:</u> 2.509 <u>TYPE:</u>
5/20/2015	\$37,310,000.00	Paramount Unified School District CDIAC Number: 2015-0586 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC:</u> 3.266 <u>NIC:</u> 3.384 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/10/2015	\$75,000,000.00	Los Angeles Pasadena CDIAC Number: 2014-1532 Public enterprise revenue bond Power Generation/Transmission Electric System Imp	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (PU) Bank of America NA	2/9/2018 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/23/2015	\$119,460,000.00	Pasadena CDIAC Number: 2015-0497 Pension obligation bonds Insurance and Pension Funds Series A & B Federally Taxable Refunding	S:AA+ F:AA	Neg	(BC) Sidley Austin LLP (DC) Sidley Austin LLP (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2045 Comb	<u>TIC:</u> 4.785 <u>NIC:</u> 4.745 <u>TYPE:</u>
11/12/2015	\$55,350,000.00	Pasadena CDIAC Number: 2015-2331 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding	S:AA+ F:AA	Neg	(BC) Sidley Austin LLP (DC) Sidley Austin LLP (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	2/1/2038 Comb	<u>TIC:</u> 3.438 <u>NIC:</u> 3.635 <u>TYPE:</u>
1/14/2015	\$19,650,000.00	Pomona Unified School District CDIAC Number: 2014-2001 General obligation bond K-12 School Facility Refunding	S:AA/A M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2035 Serial	<u>TIC:</u> 2.972 <u>NIC:</u> <u>TYPE:</u>
1/14/2015	\$23,000,000.00	Pomona Unified School District CDIAC Number: 2014-2002 General obligation bond K-12 School Facility Series F	S:AA/A M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Comb	<u>TIC:</u> 3.851 <u>NIC:</u> <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2015	\$16,000,000.00	Los Angeles Redondo Beach Unified School District CDIAC Number: 2015-1066 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2016 Term	<u>TIC:</u> 0.546 <u>NIC:</u> 0.553 <u>TYPE:</u>
9/24/2015	\$33,400,000.00	San Gabriel Unified School District CDIAC Number: 2015-2192 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2033 Serial	<u>TIC:</u> 2.98 <u>NIC:</u> 3.222 <u>TYPE:</u>
9/24/2015	\$3,130,000.00	San Gabriel Unified School District CDIAC Number: 2015-2193 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2018 Serial	<u>TIC:</u> 1.716 <u>NIC:</u> 1.711 <u>TYPE:</u>
7/15/2015	\$6,985,000.00	Santa Clarita CDIAC Number: 2015-1633 Certificates of participation/leases Multiple Capital Improvements, Public Works Civic Center Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc. (PA) First Southwest (PU) Umpqua Bank	10/1/2020 Term	<u>TIC:</u> 2.039 <u>NIC:</u> 2.04 <u>TYPE:</u>
6/24/2015	\$26,360,000.00	Santa Monica Public Financing Authority CDIAC Number: 2015-1287 Public lease revenue bond Parking Civic Center Parking Refunding	S:AA+ M:Aa2 F:AA+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) MUFG Union Bank (UW) Raymond James	7/1/2033 Serial	<u>TIC:</u> 3.061 <u>NIC:</u> 3.158 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/23/2015	\$60,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2015-1306 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2040 Comb	<u>TIC:</u> 3.726 <u>NIC:</u> 3.883 <u>TYPE:</u>
5/27/2015	\$20,000,000.00	Saugus Union School District CDIAC Number: 2015-0627 General obligation bond K-12 School Facility SFID No 2014-1 Series A	M:Aa2	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.75 <u>NIC:</u> 0 <u>TYPE:</u>
5/21/2015	\$4,105,000.00	Saugus Union School District CFD No 2004-1 CDIAC Number: 2015-0796 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 4.056 <u>NIC:</u> 4.019 <u>TYPE:</u>
5/21/2015	\$16,205,000.00	Saugus Union School District CFD No 2005-1 CDIAC Number: 2015-0795 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 4.26 <u>NIC:</u> 4.353 <u>TYPE:</u>
8/5/2015	\$8,490,000.00	Saugus Union School District CFD No 2006-2 CDIAC Number: 2015-1453 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.406 <u>NIC:</u> 4.341 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/21/2015	\$6,455,000.00	Los Angeles South Whittier Elementary School District CDIAC Number: 2015-2178 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Keygent Advisors LLC (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2029 Term	<u>TIC:</u> 2.5 <u>NIC:</u> 2.5 <u>TYPE:</u>
4/14/2015	\$2,180,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2015-0726 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2014-15 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	9/30/2015 Term	<u>TIC:</u> 0.407 <u>NIC:</u> 0.41 <u>TYPE:</u>
2/3/2015	\$84,640,000.00	Southern California Public Power Authority CDIAC Number: 2014-2076 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Bank NA	7/1/2023 Serial	<u>TIC:</u> 1.344 <u>NIC:</u> 0 <u>TYPE:</u>
2/3/2015	\$28,925,000.00	Southern California Public Power Authority CDIAC Number: 2014-2077 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Bank NA	7/1/2021 Serial	<u>TIC:</u> 2.089 <u>NIC:</u> 0 <u>TYPE:</u>
2/25/2015	\$116,535,000.00	Southern California Public Power Authority CDIAC Number: 2015-0189 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series C Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	7/1/2027 Serial	<u>TIC:</u> 2.551 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/10/2015	\$148,345,000.00	Los Angeles Southern California Water Replenishment District CDIAC Number: 2015-2583 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA+ F:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2045 Comb	<u>TIC:</u> 3.478 <u>NIC:</u> 3.813 <u>TYPE:</u>
6/30/2015	\$17,160,000.00	Successor Agency to the Avalon Community Improvement Agency CDIAC Number: 2015-1340 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Harrell & Co Advisors	9/1/2033 Comb	<u>TIC:</u> 3.426 <u>NIC:</u> 3.566 <u>TYPE:</u>
6/30/2015	\$6,035,000.00	Successor Agency to the Avalon Community Improvement Agency CDIAC Number: 2015-1341 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Harrell & Co Advisors	9/1/2033 Comb	<u>TIC:</u> 4.755 <u>NIC:</u> 4.739 <u>TYPE:</u>
9/8/2015	\$14,315,000.00	Successor Agency to the Azusa Redevelopment Agency CDIAC Number: 2015-1890 Tax allocation bond Redevelopment, Multiple Purposes Merged Central Bus Dist & West End Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	8/1/2036 Serial	<u>TIC:</u> 3.904 <u>NIC:</u> 3.732 <u>TYPE:</u>
9/8/2015	\$16,215,000.00	Successor Agency to the Azusa Redevelopment Agency CDIAC Number: 2015-1891 Tax allocation bond Redevelopment, Multiple Purposes Merged Central Bus Dist & West End Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 4.503 <u>NIC:</u> 4.301 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/3/2015	\$41,020,000.00	Successor Agency to the Burbank Redevelopment Agency CDIAC Number: 2014-1336 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) Ross Financial (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2033 Serial	<u>TIC:</u> 1.948 <u>NIC:</u> <u>TYPE:</u>
5/18/2015	\$60,785,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2015-0973 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable	NR	Neg PP	(BC) Aleshire & Wynder (FA) C M de Crinis (PU) Carson Reclamation Auth (TR) The Bank of NY Mellon	10/1/2036 Term	<u>TIC:</u> 7.788 <u>NIC:</u> 7.786 <u>TYPE:</u>
8/6/2015	\$52,920,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2015-1613 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/BBB+ Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) CM De Crinis & Co, Inc. (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	2/1/2036 Comb	<u>TIC:</u> 5.121 <u>NIC:</u> 4.986 <u>TYPE:</u>
6/25/2015	\$239,525,000.00	Successor Agency to the Industry Urban-Development Agency CDIAC Number: 2015-1162 Tax allocation bond Redevelopment, Multiple Purposes Civic Rec-Industrial RD No 1 Series A Federally Taxable Refunding	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (PU) Industry PFA (TR) US Bank NA	7/1/2024 Serial	<u>TIC:</u> 3.544 <u>NIC:</u> 3.553 <u>TYPE:</u>
6/25/2015	\$7,140,000.00	Successor Agency to the Industry Urban-Development Agency CDIAC Number: 2015-1163 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series A Refunding	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (PU) Industry PFA (TR) US Bank NA	1/1/2025 Serial	<u>TIC:</u> 3.354 <u>NIC:</u> 3.549 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/25/2015	\$249,770,000.00	Successor Agency to the Industry Urban-Development Agency CDIAC Number: 2015-1164 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series B Federally Taxable Refunding	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (PU) Industry PFA (TR) US Bank NA	1/1/2027 Comb	<u>TIC:</u> 4.659 <u>NIC:</u> 4.67 <u>TYPE:</u>
6/25/2015	\$33,815,000.00	Successor Agency to the Industry Urban-Development Agency CDIAC Number: 2015-1165 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 2 Series A Federally Taxable Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (PU) Industry PFA (TR) US Bank NA	1/1/2024 Comb	<u>TIC:</u> 6.367 <u>NIC:</u> 6.262 <u>TYPE:</u>
6/25/2015	\$7,230,000.00	Successor Agency to the Industry Urban-Development Agency CDIAC Number: 2015-1166 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 3 Series A Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (PU) Industry PFA (TR) US Bank NA	1/1/2025 Serial	<u>TIC:</u> 3.369 <u>NIC:</u> 3.563 <u>TYPE:</u>
6/25/2015	\$37,425,000.00	Successor Agency to the Industry Urban-Development Agency CDIAC Number: 2015-1167 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 3 Series B Federally Taxable Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (PU) Industry PFA (TR) US Bank NA	1/1/2027 Comb	<u>TIC:</u> 4.859 <u>NIC:</u> 4.868 <u>TYPE:</u>
3/10/2015	\$12,560,000.00	Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2015-0391 Tax allocation bond Redevelopment, Multiple Purposes Housing Issue A Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	8/1/2034 Comb	<u>TIC:</u> 3.538 <u>NIC:</u> 3.581 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/10/2015	\$10,950,000.00	Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2015-0392 Tax allocation bond Redevelopment, Multiple Purposes Housing Issue B Federally Taxable Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	8/1/2035 Comb	<u>TIC:</u> 4.785 <u>NIC:</u> 4.733 <u>TYPE:</u>
6/23/2015	\$74,375,000.00	Successor Agency to the Long Beach Redevelopment Agency CDIAC Number: 2015-1304 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR Oth	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (PU) LA Co Redev Ref Authority (TR) US Bank NA	8/1/2040 Comb	<u>TIC:</u> 4.001 <u>NIC:</u> 4.181 <u>TYPE:</u>
6/23/2015	\$81,445,000.00	Successor Agency to the Long Beach Redevelopment Agency CDIAC Number: 2015-1305 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR Oth	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (PU) LA Co Redev Ref Authority (TR) US Bank NA	8/1/2028 Comb	<u>TIC:</u> 3.948 <u>NIC:</u> 3.972 <u>TYPE:</u>
12/2/2015	\$19,770,000.00	Successor Agency to the Monrovia Redevelopment Agency CDIAC Number: 2015-2484 Tax allocation bond Redevelopment, Multiple Purposes Central Area No 1 Issue A Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	5/1/2028 Serial	<u>TIC:</u> 3.852 <u>NIC:</u> 3.827 <u>TYPE:</u>
12/2/2015	\$3,890,000.00	Successor Agency to the Monrovia Redevelopment Agency CDIAC Number: 2015-2485 Tax allocation bond Redevelopment, Multiple Purposes Central Area No 1 Issue B Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	5/1/2036 Comb	<u>TIC:</u> 3.681 <u>NIC:</u> 3.631 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/26/2015	\$23,775,000.00	Successor Agency to the Montebello Community Redevelopment Agency CDIAC Number: 2015-1809 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) First Southwest (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2027 Serial	<u>TIC:</u> 2.478 <u>NIC:</u> 2.683 <u>TYPE:</u>
8/26/2015	\$1,405,000.00	Successor Agency to the Montebello Community Redevelopment Agency CDIAC Number: 2015-1810 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) First Southwest (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2019 Serial	<u>TIC:</u> 2.497 <u>NIC:</u> 2.486 <u>TYPE:</u>
6/10/2015	\$23,665,000.00	Successor Agency to the Paramount Redevelopment Agency CDIAC Number: 2015-1323 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AA / A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC:</u> 2.318 <u>NIC:</u> 2.498 <u>TYPE:</u>
1/26/2015	\$19,990,000.00	Successor Agency to the Signal Hill Redevelopment Agency CDIAC Number: 2015-0027 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2023 Serial	<u>TIC:</u> 1.788 <u>NIC:</u> 1.965 <u>TYPE:</u>
1/26/2015	\$1,970,000.00	Successor Agency to the Signal Hill Redevelopment Agency CDIAC Number: 2015-0028 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2024 Serial	<u>TIC:</u> 3.148 <u>NIC:</u> 3.125 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
5/13/2015	\$8,985,000.00	Successor Agency to the South El Monte Improvement District CDIAC Number: 2015-0850 Tax allocation bond Redevelopment, Multiple Purposes Merged Area 2 & 3 & Rosemead Series A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb	<u>TIC:</u> 4.015 <u>NIC:</u> 4.109 <u>TYPE:</u>
5/13/2015	\$6,595,000.00	Successor Agency to the South El Monte Improvement District CDIAC Number: 2015-0851 Tax allocation bond Redevelopment, Multiple Purposes Merged Area 2 & 3 & Rosemead Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 3.744 <u>NIC:</u> 3.719 <u>TYPE:</u>
8/5/2015	\$31,005,000.00	Successor Agency to the Whittier Redevelopment Agency CDIAC Number: 2015-1793 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Ross Financial (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2038 Comb	<u>TIC:</u> 3.506 <u>NIC:</u> 3.522 <u>TYPE:</u>
8/5/2015	\$13,610,000.00	Successor Agency to the Whittier Redevelopment Agency CDIAC Number: 2015-1794 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Ross Financial (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2038 Comb	<u>TIC:</u> 4.578 <u>NIC:</u> 4.535 <u>TYPE:</u>
1/21/2015	\$1,655,000.00	Sulphur Springs Union School District CDIAC Number: 2014-2115 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2015 Serial	<u>TIC:</u> 1.991 <u>NIC:</u> 1.99 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2015	\$8,090,000.00	Los Angeles Sulphur Springs Union School District CDIAC Number: 2015-1067 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-4	S:SP-1	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/30/2016 Term	<u>TIC:</u> 0.948 <u>NIC:</u> 0.96 <u>TYPE:</u>
10/14/2015	\$10,740,000.00	Sulphur Springs Union School District CDIAC Number: 2015-2160 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2041 Term	<u>TIC:</u> 5.162 <u>NIC:</u> 5.063 <u>TYPE:</u>
6/16/2015	\$37,600,000.00	Torrance CDIAC Number: 2015-0843 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities	6/30/2016 Term	<u>TIC:</u> 0.31 <u>NIC:</u> 0.314 <u>TYPE:</u>
2/11/2015	\$73,000,000.00	Torrance Unified School District CDIAC Number: 2015-0142 General obligation bond K-12 School Facility Measure T	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	8/1/2040 Comb	<u>TIC:</u> 3.671 <u>NIC:</u> 3.761 <u>TYPE:</u>
2/11/2015	\$35,000,000.00	Torrance Unified School District CDIAC Number: 2015-0143 General obligation bond K-12 School Facility Measure U	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	8/1/2040 Comb	<u>TIC:</u> 3.722 <u>NIC:</u> 3.882 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/11/2015	\$56,210,000.00	Los Angeles Torrance Unified School District CDIAC Number: 2015-0144 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	8/1/2033 Serial	<u>TIC:</u> 2.694 <u>NIC:</u> 2.948 <u>TYPE:</u>
4/15/2015	\$64,000,000.00	Upper Santa Clara Valley Joint Powers Authority CDIAC Number: 2015-0147 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2035 Serial	<u>TIC:</u> 3.19 <u>NIC:</u> 3.56 <u>TYPE:</u>
7/9/2015	\$111,720,000.00	Vernon CDIAC Number: 2015-1353 Public enterprise revenue bond Power Generation/Transmission Series A Federally Taxable Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2026 Serial	<u>TIC:</u> 5.058 <u>NIC:</u> 4.963 <u>TYPE:</u>
9/15/2015	\$16,675,000.00	Westlake Village CDIAC Number: 2015-1580 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2039 Comb	<u>TIC:</u> 3.661 <u>NIC:</u> 3.721 <u>TYPE:</u>
9/15/2015	\$730,000.00	Westlake Village CDIAC Number: 2015-2324 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2022 Serial	<u>TIC:</u> 3.267 <u>NIC:</u> 3.242 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/28/2015	\$7,216,442.00	Westside Union School District CFD No 2005-1 CDIAC Number: 2015-1674 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Lozano Smith (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) CoBiz Financial Svcs (TR) Zions First Natl Bank	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.18 <u>TYPE:</u>
7/28/2015	\$3,641,920.00	Westside Union School District CFD No 2005-2 CDIAC Number: 2015-1675 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Lozano Smith (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) TPB Investments Inc (TR) Zions First Natl Bank	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.18 <u>TYPE:</u>
7/28/2015	\$9,826,504.00	Westside Union School District CFD No 2005-3 CDIAC Number: 2015-1676 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Lozano Smith (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) CoBiz Financial Svcs (TR) Zions First Natl Bank	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.18 <u>TYPE:</u>
5/7/2015	\$10,510,000.00	Whittier City School District CDIAC Number: 2015-0205 Certificates of participation/leases K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	9/1/2038 Comb	<u>TIC:</u> 3.82 <u>NIC:</u> 3.791 <u>TYPE:</u>
11/10/2015	\$18,995,000.00	Whittier Union High School District CDIAC Number: 2015-2163 General obligation bond K-12 School Facility Series C	S:AA- M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	8/1/2023 Serial	<u>TIC:</u> 1.535 <u>NIC:</u> 1.605 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/10/2015	\$63,860,000.00	Whittier Union High School District CDIAC Number: 2015-2164 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	8/1/2023 Serial	<u>TIC:</u> 1.521 <u>NIC:</u> 1.679 <u>TYPE:</u>
2/4/2015	\$5,615,000.00	William S Hart Union High School District CFD No 2004-1 CDIAC Number: 2015-0085 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.495 <u>NIC:</u> 0 <u>TYPE:</u>
2/4/2015	\$15,945,000.00	William S Hart Union High School District CFD No 2005-1 CDIAC Number: 2015-0086 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.863 <u>NIC:</u> 0 <u>TYPE:</u>
2/5/2015	\$5,590,000.00	Wiseburn Unified School District CDIAC Number: 2015-0206 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 2.342 <u>NIC:</u> 0 <u>TYPE:</u>
2/5/2015	\$14,585,000.00	Wiseburn Unified School District CDIAC Number: 2015-0208 General obligation bond K-12 School Facility Series B Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2021 Serial	<u>TIC:</u> 1.34 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/22/2015	\$5,130,000.00	Madera Chawanakee Unified School District CDIAC Number: 2014-1962 General obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2030 Comb	<u>TIC:</u> 2.785 <u>NIC:</u> 2.97 <u>TYPE:</u>
4/14/2015	\$970,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2015-0727 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2014-15 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	9/30/2015 Term	<u>TIC:</u> 0.509 <u>NIC:</u> 0.512 <u>TYPE:</u>
6/30/2015	\$595,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2015-1501 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.553 <u>NIC:</u> 0.562 <u>TYPE:</u>
11/9/2015	\$1,400,000.00	Golden Valley Unified School District CDIAC Number: 2015-2422 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.703 <u>NIC:</u> 0.709 <u>TYPE:</u>
8/20/2015	\$13,940,320.00	Madera County Public Financing Authority CDIAC Number: 2015-1914 Public enterprise revenue bond Public Building Government Center Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Raymond James (PU) Raymond James (TR) US Bank NA	8/1/2025 Term	<u>TIC:</u> 2.2 <u>NIC:</u> 2.2 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2015	\$29,275,000.00	Madera Madera Irrigation District CDIAC Number: 2015-1478 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Hawkins Delafield (FA) CM De Crinis & Co, Inc. (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	9/1/2030 Serial	<u>TIC:</u> 3.164 <u>NIC:</u> 3.452 <u>TYPE:</u>
12/2/2015	\$28,115,000.00	Madera Public Financing Authority CDIAC Number: 2015-2338 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors (PA) Stifel Nicolaus & Co Inc (PU) TPB Investments Inc (TR) The Bank of NY Mellon	3/1/2036 Term	<u>TIC:</u> 3.72 <u>NIC:</u> 3.7 <u>TYPE:</u>
12/2/2015	\$2,025,000.00	Madera Public Financing Authority CDIAC Number: 2015-2339 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors (PA) Stifel Nicolaus & Co Inc (PU) TPB Investments Inc (TR) The Bank of NY Mellon	3/1/2036 Term	<u>TIC:</u> 3.72 <u>NIC:</u> 3.7 <u>TYPE:</u>
9/1/2015	\$7,000,000.00	Madera Unified School District CDIAC Number: 2015-1875 General obligation bond K-12 School Facility	S:A+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2018 Serial	<u>TIC:</u> 1.109 <u>NIC:</u> 1.142 <u>TYPE:</u>
7/22/2015	\$15,740,000.00	Successor Agency to the Merced Redevelopment Agency CDIAC Number: 2015-0331 Tax allocation bond Redevelopment, Multiple Purposes Gateways & No 2 Areas Refunding	S:AA-/BBB Ins	Neg	(BC) Weist Law Firm (DC) Norton Rose Fulbright (FA) Kosmont Realty Corp (EN) National PFG Corp (TR) Wilmington Trust (UW) Southwest Securities	9/1/2038 Comb	<u>TIC:</u> 3.903 <u>NIC:</u> 3.882 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/13/2015	\$1,950,000.00	<u>Madera</u> Yosemite Unified School District CDIAC Number: 2015-2059 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.534 <u>NIC:</u> 0.539 <u>TYPE:</u>
3/26/2015	\$49,310,000.00	<u>Marin</u> Central Marin Sanitation Agency CDIAC Number: 2015-0608 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) Meisrow Financial	9/1/2031 Serial	<u>TIC:</u> <u>NIC:</u> 2.772 <u>TYPE:</u>
4/15/2015	\$15,000,000.00	Dixie School District CDIAC Number: 2015-0407 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.749 <u>NIC:</u> 3.981 <u>TYPE:</u>
4/22/2015	\$12,000,000.00	Kentfield School District CDIAC Number: 2015-0408 General obligation bond K-12 School Facility Measure D Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.765 <u>NIC:</u> 3.913 <u>TYPE:</u>
4/22/2015	\$5,535,000.00	Kentfield School District CDIAC Number: 2015-0409 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC:</u> 1.605 <u>NIC:</u> 1.773 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/27/2015	\$32,055,000.00	Marin Marin Community College District CDIAC Number: 2015-0903 General obligation bond College, University Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2030 Serial	<u>TIC:</u> 2.968 <u>NIC:</u> 3.205 <u>TYPE:</u>
6/18/2015	\$80,140,000.00	Marin County CDIAC Number: 2015-0913 Certificates of participation/leases Multiple Capital Improvements, Public Works Civic Ctr Complex Refunding	S:AA+ M:Aa2	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) US Bank NA (UW) Morgan Stanley	11/1/2045 Comb	<u>TIC:</u> 3.735 <u>NIC:</u> 3.802 <u>TYPE:</u>
10/27/2015	\$12,615,000.00	Marin Healthcare District CDIAC Number: 2015-2179 General obligation bond Health Care Facilities General Hospital Facility Series B Measure F Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Sidley Austin LLP (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2016 Term	<u>TIC:</u> 3.805 <u>NIC:</u> 3.91 <u>TYPE:</u>
10/27/2015	\$157,385,000.00	Marin Healthcare District CDIAC Number: 2015-2869 General obligation bond Health Care Facilities General Hospital Facility Series A Measure F	M:Aa2	Neg	(BC) Orrick Herrington (DC) Sidley Austin LLP (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 3.805 <u>NIC:</u> 3.91 <u>TYPE:</u>
12/22/2015	\$2,885,000.00	Mill Valley Public Financing Authority CDIAC Number: 2015-2885 Revenue bond Public Building Public Library Series A Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Westamerica Bank (TR) The Bank of NY Mellon	8/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/10/2015	\$6,940,000.00	Marin Sausalito CDIAC Number: 2015-2849 Certificates of participation/leases Multiple Capital Improvements, Public Works MLK Campus & Robin Sweeny, Southview & Dunphy Parks	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Raymond James	5/1/2030 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.605 <u>TYPE:</u>
1/7/2015	\$6,750,000.00	Sausalito Financing Authority CDIAC Number: 2014-2035 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.293 <u>NIC:</u> <u>TYPE:</u>
1/27/2015	\$16,510,000.00	Sausalito Marin City School District CDIAC Number: 2015-0231 General obligation bond K-12 School Facility Refunding	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2042 Comb	<u>TIC:</u> 3.248 <u>NIC:</u> <u>TYPE:</u>
10/8/2015	\$2,165,000.00	Southern Marin Sewerage Agency CDIAC Number: 2015-2334 Bond anticipation note Project, Interim Financing	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Westamerica Bank (TR) The Bank of NY Mellon	3/15/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 2 <u>TYPE:</u>
6/3/2015	\$17,255,000.00	Twin Cities Police Authority CFD No 2008-1 CDIAC Number: 2015-0819 Limited tax obligation bond Public Building Pub Safety, Police & Emergency Response Fac & Svcs Refunding	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) Raymond James	8/1/2043 Serial	<u>TIC:</u> 3.629 <u>NIC:</u> 3.682 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Mendocino</u>					
4/28/2015	\$1,267,414.10	Anderson Valley Unified School District CDIAC Number: 2015-0370 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2040 Serial CAB	<u>TIC:</u> 5.101 <u>NIC:</u> <u>TYPE:</u>
3/31/2015	\$5,500,000.00	Laytonville Unified School District CDIAC Number: 2015-0505 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.829 <u>NIC:</u> 4.118 <u>TYPE:</u>
3/31/2015	\$990,000.00	Laytonville Unified School District CDIAC Number: 2015-0506 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2018 Serial	<u>TIC:</u> 1.158 <u>NIC:</u> 1.201 <u>TYPE:</u>
2/4/2015	\$4,040,000.00	Successor Agency to the Fort Bragg Redevelopment Agency CDIAC Number: 2015-0246 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A- Ins	Neg	(BC) Meyers Nave (DC) Meyers Nave (FA) Del Rio Advisors (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	9/1/2036 Comb	<u>TIC:</u> 3.114 <u>NIC:</u> 3.102 <u>TYPE:</u>
6/4/2015	\$14,280,000.00	Ukiah Unified School District CDIAC Number: 2015-0578 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2027 Serial	<u>TIC:</u> 2.973 <u>NIC:</u> 3.086 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Mendocino</u>					
7/24/2015	\$5,500,000.00	Willits CDIAC Number: 2015-1191 Conduit revenue bond Health Care Facilities Frank R Howard Foundation	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) Tri Counties Bank (TR) US Bank NA	8/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$3,350,945.00	Willits CDIAC Number: 2015-2784 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kutak Rock (FA) Municipal Cap Mrkts (PU) TPB Investments Inc	11/1/2032 Term	<u>TIC:</u> 3.84 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Merced</u>					
7/1/2015	\$1,061,597.00	Delhi County Water District CDIAC Number: 2015-1748 Public enterprise revenue bond Wastewater Collection, Treatment	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PA) Southwest Securities (PU) CoBiz Financial Svcs	8/1/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.78%
4/29/2015	\$4,000,000.00	Gustine Unified School District CDIAC Number: 2015-0645 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 4.141 <u>NIC:</u> 4.346 <u>TYPE:</u>
12/10/2015	\$2,100,000.00	Le Grand Union High School District CDIAC Number: 2015-2566 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2040 Comb	<u>TIC:</u> 3.669 <u>NIC:</u> 3.813 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/8/2015	\$18,125,000.00	Merced Los Banos Unified School District CDIAC Number: 2015-0519 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.03 <u>TYPE:</u>
5/28/2015	\$39,788,714.00	Los Banos Unified School District CDIAC Number: 2015-0847 General obligation bond K-12 School Facility Series A & B Refunding	S:AA / A+ M:A1 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	8/1/2038 Serial CAB	<u>TIC:</u> 4.07 <u>NIC:</u> 0 <u>TYPE:</u>
12/7/2015	\$3,520,000.00	McSwain Union Elementary School District CDIAC Number: 2015-2644 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	10/1/2034 Term	<u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u>
12/3/2015	\$18,264,008.00	Merced City School District CDIAC Number: 2015-2760 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2045 Comb CAB	<u>TIC:</u> 3.983 <u>NIC:</u> 0 <u>TYPE:</u>
3/24/2015	\$11,786,000.00	Merced County Regional Waste Management Authority CDIAC Number: 2015-0403 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Robert M Haight (FA) Wulff Hansen & Co (PA) Southwest Securities (PU) CoBiz Financial Svcs (TR) The Bank of NY Mellon	6/1/2027 Term	<u>TIC:</u> 2.67 <u>NIC:</u> <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Merced</u>					
3/24/2015	\$11,786,000.00	Merced County Regional Waste Management Authority CDIAC Number: 2015-0700 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Robert M Haight (FA) Wulff Hansen & Co (PA) Southwest Securities (PU) NBH Bank NA (TR) The Bank of NY Mellon	6/1/2027 Term	<u>TIC:</u> 2.67 <u>NIC:</u> <u>TYPE:</u>
5/6/2015	\$59,010,000.00	Merced Irrigation District CDIAC Number: 2015-0186 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2035 Comb	<u>TIC:</u> 3.52 <u>NIC:</u> 3.74 <u>TYPE:</u>
5/27/2015	\$29,749,417.00	Merced Union High School District CDIAC Number: 2015-0711 General obligation bond K-12 School Facility Refunding	S:AA M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2051 Serial CAB	<u>TIC:</u> 5.316 <u>NIC:</u> 0 <u>TYPE:</u>
9/24/2015	\$17,799,586.00	Merced Union High School District CDIAC Number: 2015-2003 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb CAB	<u>TIC:</u> 4.256 <u>NIC:</u> 0 <u>TYPE:</u>
3/18/2015	\$2,211,000.00	Planada Community Services District CDIAC Number: 2015-0520 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kronick Moskowitz (PU) US Dept of Agriculture	4/1/2054 Serial	<u>TIC:</u> 1.875 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Mono</u>					
3/26/2015	\$5,502,824.25	Eastern Sierra Unified School District CDIAC Number: 2015-0040 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2045 Comb CAB	<u>TIC:</u> 4.743 <u>NIC:</u> <u>TYPE:</u>
7/17/2015	\$3,550,000.00	Mammoth Lakes CDIAC Number: 2015-1628 Certificates of participation/leases Multiple Capital Improvements, Public Works Town's Corporation Yard & Police Station Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PA) Brandis Tallman LLC (PU) Compass Bank (TR) MUFG Union Bank	6/1/2030 Term	<u>TIC:</u> 3.51 <u>NIC:</u> <u>TYPE:</u>
		<u>Monterey</u>					
11/12/2015	\$1,649,470.00	Greenfield CDIAC Number: 2015-2576 Certificates of participation/leases Public Building Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PA) Brandis Tallman LLC (PU) Westamerica Bank	12/30/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.9 <u>TYPE:</u>
4/24/2015	\$2,259,000.00	Greenfield Union School District CDIAC Number: 2015-0720 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) JP Morgan Chase & Co (TR) US Bank NA	8/1/2026 Term	<u>TIC:</u> 2.08 <u>NIC:</u> 2.08 <u>TYPE:</u>
10/14/2015	\$5,000,000.00	Greenfield Union School District CDIAC Number: 2015-1730 General obligation bond K-12 School Facility Measure C Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 4.21 <u>NIC:</u> 4.315 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/14/2015	\$5,000,000.00	Monterey Greenfield Union School District CDIAC Number: 2015-1731 General obligation bond K-12 School Facility Measure D Series A1	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 4.21 <u>NIC:</u> 4.315 <u>TYPE:</u>
6/30/2015	\$4,585,000.00	King City Union Elementary School District (CSCRPA) CDIAC Number: 2015-1503 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.603 <u>NIC:</u> 0.612 <u>TYPE:</u>
4/16/2015	\$7,640,000.00	Marina CDIAC Number: 2015-0736 General obligation bond Public Building Library Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2035 Serial	<u>TIC:</u> 3.251 <u>NIC:</u> 3.28 <u>TYPE:</u>
6/30/2015	\$29,840,000.00	Marina Coast Water District CDIAC Number: 2015-1252 Public enterprise revenue bond Multiple Capital Improvements, Public Works The Enterprises Series A Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) BOSC Inc	6/1/2037 Comb	<u>TIC:</u> 3.667 <u>NIC:</u> 3.907 <u>TYPE:</u>
6/30/2015	\$1,115,000.00	Marina Coast Water District CDIAC Number: 2015-1685 Public enterprise revenue bond Multiple Capital Improvements, Public Works The Enterprises Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) BOSC Inc	6/1/2016 Serial	<u>TIC:</u> 0.986 <u>NIC:</u> 0.986 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/19/2015	\$45,000,000.00	Monterey Monterey Conference Center CFD No 2013-1 CDIAC Number: 2015-0876 Limited tax obligation bond Convention Center	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Southwest Securities (PU) TPB Investments Inc (TR) MUFG Union Bank	12/1/2034 Term	<u>TIC:</u> 3.949 <u>NIC:</u> 3.95 <u>TYPE:</u>
9/30/2015	\$50,000,000.00	Monterey Conference Center CFD No 2013-1 CDIAC Number: 2015-2124 Limited tax obligation bond Convention Center Conference Center Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) TPB Investments Inc (TR) MUFG Union Bank	12/1/2034 Term	<u>TIC:</u> 3.95 <u>NIC:</u> 3.95 <u>TYPE:</u>
8/18/2015	\$48,440,000.00	Monterey County CDIAC Number: 2015-1436 Certificates of participation/leases Public Building	S:AA F:AA-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	9/1/2045 Comb	<u>TIC:</u> 3.843 <u>NIC:</u> 4.008 <u>TYPE:</u>
11/1/2015	\$1,348,341.00	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2015-2539 Certificates of participation/leases K-12 School Facility Delinquent Tax Receivables Purchase Series A	NR	Neg PP	(BC) Jones Hall (PU) TCM Fund (TR) US Bank NA	Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>
9/23/2015	\$20,170,000.00	Monterey Peninsula Unified School District CDIAC Number: 2015-1960 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2045 Comb	<u>TIC:</u> 4.077 <u>NIC:</u> 4.11 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Monterey					
5/21/2015	\$18,355,000.00	Monterey Regional Waste Management Authority CDIAC Number: 2015-0594 Public enterprise revenue bond Solid Waste Recovery Facilities Materials Recovery Fac Imp Series A	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2035 Comb	<u>TIC:</u> 3.51 <u>NIC:</u> 3.67 <u>TYPE:</u>
5/21/2015	\$12,790,000.00	Monterey Regional Waste Management Authority CDIAC Number: 2015-0595 Public enterprise revenue bond Solid Waste Recovery Facilities Parking & Maintenance Fac Series B Subject to Alternative Minimum Tax	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2035 Comb	<u>TIC:</u> 3.922 <u>NIC:</u> 3.982 <u>TYPE:</u>
2/10/2015	\$2,370,000.00	Pacific Grove Unified School District CDIAC Number: 2014-2154 General obligation bond K-12 School Facility Ed TechSeries A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2018 Term	<u>TIC:</u> 1.548 <u>NIC:</u> 1.55 <u>TYPE:</u>
6/30/2015	\$4,925,000.00	Pacific Grove Unified School District CDIAC Number: 2015-0580 General obligation bond K-12 School Facility Series A Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Comb	<u>TIC:</u> 2.791 <u>NIC:</u> 3.005 <u>TYPE:</u>
6/30/2015	\$3,380,000.00	Pacific Grove Unified School District CDIAC Number: 2015-0581 General obligation bond K-12 School Facility Series B Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Comb	<u>TIC:</u> 2.92 <u>NIC:</u> 3.052 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2015	\$4,540,000.00	Monterey Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2015-1489 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
6/17/2015	\$2,275,000.00	Pajaro/Sunny Mesa Community Services District CDIAC Number: 2015-1176 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Robert M Haight (TR) MUFG Union Bank (UW) Cantella & Co	5/1/2040 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.331 <u>TYPE:</u>
7/14/2015	\$4,135,000.00	Pajaro/Sunny Mesa Community Services District CDIAC Number: 2015-1764 Special assessment bond Water Supply, Storage, Distribution Vega Mutual ReAD Refunding	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) MUFG Union Bank (UW) Cantella & Co	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 4.206 <u>TYPE:</u>
9/1/2015	\$11,440,000.00	Salinas CDIAC Number: 2015-1844 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Stradling Yocca (PA) Stifel Nicolaus & Co Inc (PU) CoBiz Financial Svcs (TR) The Bank of NY Mellon	9/1/2027 Term	<u>TIC:</u> 2.53 <u>NIC:</u> 2.53 <u>TYPE:</u>
11/3/2015	\$44,995,149.00	Salinas Union High School District CDIAC Number: 2015-0878 General obligation bond K-12 School Facility Series A	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb CAB	<u>TIC:</u> 3.838 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Monterey</u>					
11/3/2015	\$44,998,099.00	Salinas Union High School District CDIAC Number: 2015-0881 Bond anticipation note K-12 School Facility	S:SP-1+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2020 Serial CAB	<u>TIC:</u> 2.2 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2015	\$4,343,692.00	Soledad Unified School District CDIAC Number: 2015-1121 Certificates of participation/leases K-12 School Facility Main Street Middle School Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) City National Bank (TR) The Bank of NY Mellon	5/1/2029 Term	<u>TIC:</u> <u>NIC:</u> 3.1 <u>TYPE:</u>
10/8/2015	\$8,206,400.00	Successor Agency to the Gonzales Redevelopment Agency CDIAC Number: 2015-2288 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Meyers Nave (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Umpqua Bank (TR) US Bank NA	3/1/2031 Term	<u>TIC:</u> 3.11 <u>NIC:</u> 3.11 <u>TYPE:</u>
6/11/2015	\$4,910,000.00	Washington Union School District CDIAC Number: 2015-1123 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFJG Union Bank (UW) Morgan Stanley	8/1/2043 Comb	<u>TIC:</u> 3.393 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Napa</u>					
3/3/2015	\$13,255,000.00	American Canyon Financing Authority CDIAC Number: 2015-0179 Revenue bond Multiple Capital Improvements, Public Works American Canyon Road East AD Refunding	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Build America (UW) Piper Jaffray & Co	9/2/2034 Serial	<u>TIC:</u> 3.225 <u>NIC:</u> 3.286 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Napa</u>					
9/9/2015	\$15,010,000.00	Napa Valley Unified School District CDIAC Number: 2015-1589 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) Napa Co (UW) JP Morgan Securities	6/30/2016 Term	<u>TIC:</u> 0.203 <u>NIC:</u> 0.205 <u>TYPE:</u>
4/27/2015	\$6,820,000.00	St Helena Unified School District CDIAC Number: 2015-0473 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2019 Serial	<u>TIC:</u> 1.081 <u>NIC:</u> 1.138 <u>TYPE:</u>
		<u>Nevada</u>					
7/16/2015	\$14,580,000.00	Truckee Donner Public Utility District CDIAC Number: 2015-1452 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Brandis Tallman LLC	11/15/2035 Comb	<u>TIC:</u> 3.39 <u>NIC:</u> 3.467 <u>TYPE:</u>
8/5/2015	\$4,645,000.00	Truckee Public Financing Authority CDIAC Number: 2015-1758 Certificates of participation/leases Public Building Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) JNA Consulting Group (PU) Umpqua Bank	11/1/2030 Term	<u>TIC:</u> 3.095 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Orange</u>					
8/1/2015	\$13,000,000.00	Anaheim Housing Authority CDIAC Number: 2015-1845 Conduit Revenue Note Multifamily Housing Pebble Cove Apts Series A	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Oak Grove Commerical (TR) Wilmington Trust	9/1/2031 Term	<u>TIC:</u> 4.11 <u>NIC:</u> 4.11 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2015	\$3,550,000.00	Orange Anaheim Housing Authority CDIAC Number: 2015-1868 Conduit revenue bond Multifamily Housing Pebble Cove Apts Series A Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) The Rudy Mariman Trust (TR) Wilmington Trust	8/1/2055 Term	<u>TIC:</u> 7 <u>NIC:</u> 7 <u>TYPE:</u>
5/7/2015	\$63,455,000.00	Anaheim Union High School District CDIAC Number: 2015-0597 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2040 Comb	<u>TIC:</u> 3.63 <u>NIC:</u> 3.72 <u>TYPE:</u>
5/7/2015	\$57,455,000.00	Anaheim Union High School District CDIAC Number: 2015-0598 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2025 Serial	<u>TIC:</u> 2.088 <u>NIC:</u> 2.313 <u>TYPE:</u>
8/5/2015	\$1,952,104.00	Brea CDIAC Number: 2015-1660 Certificates of participation/leases Equipment Public Safety Radio Equip	NR	Neg PP	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Banc of America Pub Cap	6/1/2022 Serial	<u>TIC:</u> 1.8 <u>NIC:</u> 1.799 <u>TYPE:</u>
7/14/2015	\$6,015,000.00	Capistrano Unified School District CFD No 2004-1 CDIAC Number: 2015-1311 Limited tax obligation bond K-12 School Facility Rancho Madrina Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Robert Baird & Co	9/1/2034 Comb	<u>TIC:</u> 3.573 <u>NIC:</u> 3.586 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/16/2015	\$87,480,000.00	Orange Capistrano Unified School District CFD No 98-2 CDIAC Number: 2015-1312 Limited tax obligation bond K-12 School Facility Ladera Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	9/1/2029 Serial	<u>TIC:</u> 3.361 <u>NIC:</u> 3.411 <u>TYPE:</u>
10/15/2015	\$162,855,806.00	Coast Community College District CDIAC Number: 2015-2297 General obligation bond College, University Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2036 Serial CAB	<u>TIC:</u> 3.818 <u>NIC:</u> 0 <u>TYPE:</u>
11/19/2015	\$12,555,000.00	Cypress Elementary School District CDIAC Number: 2015-2383 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	8/1/2029 Serial	<u>TIC:</u> 2.627 <u>NIC:</u> 0 <u>TYPE:</u>
4/7/2015	\$7,000,000.00	Emerald Bay Service District CDIAC Number: 2015-0504 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Stradling Yocca (PA) Municipal Finance Corp (PU) City National Bank	4/7/2035 Term	<u>TIC:</u> 3.45 <u>NIC:</u> 3.45 <u>TYPE:</u>
2/3/2015	\$87,007,699.00	Foothill/Eastern Transportation Corridor Agency CDIAC Number: 2014-2113 Public enterprise revenue bond Bridges and Highways Toll Road Series A Refunding	S:BBB-/AA M:Ba1/A2 F:BBB- Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Goldman Sachs	1/15/2035 Term CAB	<u>TIC:</u> 4.329 <u>NIC:</u> <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
8/19/2015	\$15,995,000.00	Fountain Valley CDIAC Number: 2015-1352 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 4.233 <u>NIC:</u> 4.204 <u>TYPE:</u>
1/23/2015	\$10,400,000.00	Fullerton Public Financing Authority CDIAC Number: 2013-2143 Conduit revenue bond College, University Facility Marshall B Ketchum Univ Series B Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon	2/1/2025 Term	<u>TIC:</u> 4.941 <u>NIC:</u> 4.933 <u>TYPE:</u>
1/23/2015	\$25,600,000.00	Fullerton Public Financing Authority CDIAC Number: 2013-2144 Conduit revenue bond College, University Facility Marshall B Ketchum Univ Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon	2/1/2025 Term	<u>TIC:</u> 3.219 <u>NIC:</u> 3.215 <u>TYPE:</u>
9/29/2015	\$8,150,000.00	Garden Grove CDIAC Number: 2015-2226 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	12/15/2023 Term	<u>TIC:</u> 2 <u>NIC:</u> 2 <u>TYPE:</u>
11/10/2015	\$24,790,000.00	Garden Grove Public Financing Authority CDIAC Number: 2015-2227 Public lease revenue bond Public Building Fire Station No 6 & Police Headquarters Lobby Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Samuel A Ramirez	3/1/2045 Comb	<u>TIC:</u> 4.069 <u>NIC:</u> 4.209 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/18/2015	\$12,970,000.00	Orange Huntington Beach Union High School District CDIAC Number: 2015-2661 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) Sterling NB (TR) US Bank NA	8/1/2035 Term	<u>TIC:</u> 2.95 <u>NIC:</u> 2.95 <u>TYPE:</u>
7/30/2015	\$47,360,000.00	Irvine CDIAC Number: 2015-1561 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Refunding	S:A-	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/2/2026 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> <u>TYPE:</u>
7/22/2015	\$50,625,000.00	Irvine CDIAC Number: 2015-1562 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/2/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.23 <u>TYPE:</u>
10/28/2015	\$34,430,000.00	Irvine CDIAC Number: 2015-1970 Special assessment bond Multiple Capital Improvements, Public Works AD No. 13-25 Series A	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	9/2/2045 Comb	<u>TIC:</u> <u>NIC:</u> 4.13 <u>TYPE:</u>
10/28/2015	\$21,485,000.00	Irvine CDIAC Number: 2015-1971 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 04-20	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	9/2/2045 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.077 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/11/2015	\$8,055,000.00	Orange Irvine CFD No 2004-1 CDIAC Number: 2015-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2033 Comb	<u>TIC:</u> 5.314 <u>NIC:</u> 0 <u>TYPE:</u>
6/11/2015	\$10,455,000.00	Irvine CFD No 2004-1 CDIAC Number: 2015-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series A	NR	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2045 Term	<u>TIC:</u> 4.475 <u>NIC:</u> 0 <u>TYPE:</u>
2/19/2015	\$88,170,000.00	Irvine Unified School District CFD No 01-1 CDIAC Number: 2014-1856 Limited tax obligation bond K-12 School Facility South Irvine Communities Refunding	S:AA /A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 3.655 <u>NIC:</u> 4.018 <u>TYPE:</u>
10/28/2015	\$5,600,000.00	La Habra CDIAC Number: 2015-2022 Certificates of participation/leases Multiple Capital Improvements, Public Works Fire Station 191, 192 & 194 and Pub Works Yard Sites	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of the West	12/10/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2015	\$3,700,000.00	La Habra City School District CDIAC Number: 2015-0423 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 3.846 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/15/2015	\$1,833,637.76	Orange Laguna Beach CDIAC Number: 2015-0078 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 14-3R Refunding	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PA) Southwest Securities (PU) CoBiz Financial Svcs (TR) The Bank of NY Mellon	9/2/2027 Term	<u>TIC:</u> <u>NIC:</u> 2.51 <u>TYPE:</u>
5/1/2015	\$648,400.00	Laguna Beach CDIAC Number: 2015-0852 Special assessment bond Multiple Capital Improvements, Public Works AD No 13-1	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PA) Southwest Securities (PU) City National Bank (TR) The Bank of NY Mellon	9/2/2030 Term	<u>TIC:</u> <u>NIC:</u> 3.2 <u>TYPE:</u>
9/1/2015	\$3,685,000.00	Los Alamitos CDIAC Number: 2015-1711 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:AA+	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2045 Comb	<u>TIC:</u> 3.739 <u>NIC:</u> 3.794 <u>TYPE:</u>
7/8/2015	\$25,580,000.00	Los Alamitos Unified School District CDIAC Number: 2015-1414 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (TR) Wells Fargo Bank NA (UW) George K Baum	8/1/2033 Serial	<u>TIC:</u> 3.28 <u>NIC:</u> 3.488 <u>TYPE:</u>
4/23/2015	\$6,635,000.00	Magnolia School District CDIAC Number: 2015-0433 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2031 Serial	<u>TIC:</u> 2.745 <u>NIC:</u> 2.91 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/20/2015	\$12,265,000.00	Orange Moulton Niguel Water District CDIAC Number: 2015-0808 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+ F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2023 Serial	<u>TIC:</u> 1.8 <u>NIC:</u> 1.988 <u>TYPE:</u>
2/24/2015	\$23,920,000.00	Orange CFD No 06-1 CDIAC Number: 2015-0414 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Rio Refunding	S:BBB Ins	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2040 Comb	<u>TIC:</u> 3.938 <u>NIC:</u> <u>TYPE:</u>
1/8/2015	\$339,625,000.00	Orange County CDIAC Number: 2014-1999 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	S:AA- F:AA/F1+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	6/30/2016 Serial	<u>TIC:</u> 0.75 <u>NIC:</u> 0.75 <u>TYPE:</u>
10/8/2015	\$90,845,000.00	Orange County CFD No 2015-1 CDIAC Number: 2015-1887 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/15/2045 Comb	<u>TIC:</u> 4.522 <u>NIC:</u> 4.717 <u>TYPE:</u>
6/9/2015	\$32,260,000.00	Orange County Fire Authority CDIAC Number: 2015-0923 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Fieldman Rolapp (TR) Orange Co Fire Auth (UW) JP Morgan Securities	6/30/2016 Term	<u>TIC:</u> 0.03 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/13/2015	\$127,510,000.00	Orange Orange County Sanitation District CDIAC Number: 2014-1983 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	S:AAA F:AAA	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Morgan Stanley	2/1/2037 Serial	<u>TIC:</u> 3.297 <u>NIC:</u> 3.73 <u>TYPE:</u>
11/19/2015	\$25,000,000.00	Orange County Water District CDIAC Number: 2015-2286 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Orange Co WD PFC	10/1/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/28/2015	\$64,475,000.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2015-1089 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 3.249 <u>NIC:</u> 3.516 <u>TYPE:</u>
11/18/2015	\$55,490,000.00	San Clemente CFD No 2006-1 CDIAC Number: 2015-2616 Limited tax obligation bond Multiple Capital Improvements, Public Works Marblehead Coastal	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Feldman Rolapp & Ass (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2046 Comb	<u>TIC:</u> 4.445 <u>NIC:</u> 4.626 <u>TYPE:</u>
7/8/2015	\$7,735,000.00	Santa Ana Unified School District CFD No 2004-1 CDIAC Number: 2015-1322 Limited tax obligation bond K-12 School Facility Central Park Refunding	NR	Neg	(BC) Stradling Yocca (DC) McFarlin & Anderson (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 4.009 <u>NIC:</u> 3.963 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/5/2015	\$3,480,000.00	Orange Seal Beach CFD No 2002-01 CDIAC Number: 2015-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.87 <u>NIC:</u> 3.863 <u>TYPE:</u>
1/28/2015	\$11,975,000.00	Successor Agency to the Fullerton Redevelopment Agency CDIAC Number: 2014-2024 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Nossaman LLP (EN) Build America (TR) US Bank NA (UW) Stern Brothers & Co	3/1/2025 Serial	<u>TIC:</u> 2.117 <u>NIC:</u> 2.327 <u>TYPE:</u>
11/19/2015	\$49,740,000.00	Tustin CFD No 06-1 CDIAC Number: 2015-2393 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Villages Series A Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest	9/1/2039 Comb	<u>TIC:</u> 3.846 <u>NIC:</u> 0 <u>TYPE:</u>
11/19/2015	\$2,735,000.00	Tustin CFD No 06-1 CDIAC Number: 2015-2394 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Village Series B	S:BBB+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest	9/1/2037 Comb	<u>TIC:</u> 3.577 <u>NIC:</u> 0 <u>TYPE:</u>
11/17/2015	\$13,155,000.00	Tustin CFD No 07-1 CDIAC Number: 2015-2395 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series A Refunding	NR	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest	9/1/2037 Comb	<u>TIC:</u> 4.021 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/17/2015	\$1,500,000.00	Orange Tustin CFD No 07-1 CDIAC Number: 2015-2396 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest	9/1/2020 Serial	<u>TIC:</u> 2.151 <u>NIC:</u> 0 <u>TYPE:</u>
10/21/2015	\$27,665,000.00	Tustin CFD No 2014-1 CDIAC Number: 2015-2358 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Standard Pacific Series A	NR	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.415 <u>NIC:</u> 4.587 <u>TYPE:</u>
2/4/2015	\$20,000,000.00	Tustin Unified School District CDIAC Number: 2014-1837 General obligation bond K-12 School Facility ID No 2008-1 Series D	S:AA M:Aa1	Comp	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) RBC Capital Mkts LLC (TR) US Bank NA (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 3.252 <u>NIC:</u> 0 <u>TYPE:</u>
1/13/2015	\$23,795,000.00	Tustin Unified School District CDIAC Number: 2014-1839 General obligation bond K-12 School Facility SFID No 2002-1 Refunding	S:AA M:Aa1	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (TR) US Bank NA (UW) RBC Capital Mkts LLC	6/1/2032 Serial	<u>TIC:</u> 2.573 <u>NIC:</u> 0 <u>TYPE:</u>
5/12/2015	\$38,360,000.00	Tustin Unified School District CFD No 88-1 CDIAC Number: 2015-0522 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) RBC Capital Mkts LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2024 Serial	<u>TIC:</u> 2.184 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Orange</u>					
5/13/2015	\$9,635,000.00	Tustin Unified School District CFD No 97-1 CDIAC Number: 2015-0539 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/BBB Ins	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) RBC Capital Mkts LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2021 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 0 <u>TYPE:</u>
5/13/2015	\$82,820,000.00	Tustin Unified School District CFD No 97-1 CDIAC Number: 2015-0540 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA/BBB Ins	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) RBC Capital Mkts LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2038 Comb	<u>TIC:</u> 3.981 <u>NIC:</u> 0 <u>TYPE:</u>
8/21/2015	\$22,221,659.00	Westminster School District CDIAC Number: 2015-1867 Certificates of participation/leases K-12 School Facility Energy Conservation Measurers	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PU) Banc of America Pub Cap	8/21/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.68 <u>TYPE:</u>
		<u>Placer</u>					
1/14/2015	\$32,497,307.92	Auburn Union School District CDIAC Number: 2014-1890 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) TPB Investments Inc	6/1/2038 Term	<u>TIC:</u> 3.704 <u>NIC:</u> <u>TYPE:</u>
6/9/2015	\$4,655,000.00	Northstar Community Services District Financing Authority CDIAC Number: 2015-0817 Public lease revenue bond Public Building Fire Department Station 32	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2045 Comb	<u>TIC:</u> 4.069 <u>NIC:</u> 3.985 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/17/2015	\$65,270.00	Placer County CDIAC Number: 2016-0177 Marks-Roos Authority Loan Residential Energy Conservation, Improvement m Power Series NR-2015-16 No 1 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors (LE) Placer Co PFA (TR) Placer Co	9/2/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 4 <u>TYPE:</u>
6/1/2015	\$10,000,000.00	Placer County CDIAC Number: 2016-0375 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower Series R-A Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (LE) Placer Co PFA	9/2/2035 Term	<u>TIC:</u> 5.174 <u>NIC:</u> <u>TYPE:</u>
6/1/2015	\$2,495,389.00	Placer County CDIAC Number: 2016-0376 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower Series NR-A Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (LE) Placer Co PFA	9/2/2035 Term	<u>TIC:</u> 3.999 <u>NIC:</u> <u>TYPE:</u>
6/1/2015	\$13,097,310.00	Placer County CDIAC Number: 2016-0377 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower Series R-C Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (LE) Placer Co PFA	9/2/2035 Term	<u>TIC:</u> <u>NIC:</u> 3.999 <u>TYPE:</u>
6/1/2015	\$750,000.00	Placer County CDIAC Number: 2016-0378 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower Series R-B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (LE) Placer Co PFA	9/2/2035 Term	<u>TIC:</u> <u>NIC:</u> 5.208 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2015	\$654,673.21	Placer County CDIAC Number: 2016-0379 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower Series 14-15 No 2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (LE) Placer Co PFA (TR) Placer Co	9/2/2035 Term	<u>TIC:</u> <u>NIC:</u> 4 <u>TYPE:</u>
6/1/2015	\$360,535.00	Placer County CDIAC Number: 2016-0380 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower Series R-2015-16 No 1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (LE) Placer Co PFA (TR) Placer Co	9/2/2036 Term	<u>TIC:</u> <u>NIC:</u> 4 <u>TYPE:</u>
6/1/2015	\$10,000,000.00	Placer County Public Financing Authority CDIAC Number: 2015-1387 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-A Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Five Star Bank	9/2/2035 Term	<u>TIC:</u> 5.174 <u>NIC:</u> <u>TYPE:</u>
6/1/2015	\$2,495,839.00	Placer County Public Financing Authority CDIAC Number: 2015-1388 Special assessment bond Residential Energy Conservation, Improvement mPower Series NR-A Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Placer Co	9/2/2035 Term	<u>TIC:</u> 3.999 <u>NIC:</u> <u>TYPE:</u>
6/1/2015	\$13,097,310.00	Placer County Public Financing Authority CDIAC Number: 2015-1389 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-C Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Placer Co	9/2/2035 Term	<u>TIC:</u> <u>NIC:</u> 3.999 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2015	\$750,000.00	Placer Placer County Public Financing Authority CDIAC Number: 2015-1390 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Placer Co	9/2/2035 Term	<u>TIC:</u> <u>NIC:</u> 5.208 <u>TYPE:</u>
6/18/2015	\$654,673.21	Placer County Public Financing Authority CDIAC Number: 2015-1533 Special assessment bond Residential Energy Conservation, Improvement mPower Series 14-15 No 2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Five Star Bank	9/2/2035 Term	<u>TIC:</u> <u>NIC:</u> 4 <u>TYPE:</u>
6/1/2015	\$360,535.03	Placer County Public Financing Authority CDIAC Number: 2015-1735 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-2015-16 No 1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Placer Co (TR) Placer Co	9/2/2036 Term	<u>TIC:</u> <u>NIC:</u> 4 <u>TYPE:</u>
9/17/2015	\$65,270.00	Placer County Public Financing Authority CDIAC Number: 2015-2893 Special assessment bond Residential Energy Conservation, Improvement m Power Series NR-2015-16 No 1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Placer Co (TR) Placer Co	9/2/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 4 <u>TYPE:</u>
6/23/2015	\$27,090,000.00	Rocklin CFD No 10 CDIAC Number: 2015-1607 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2039 Comb	<u>TIC:</u> 4.29 <u>NIC:</u> 4.366 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2015	\$42,565,000.00	Placer Roseville CDIAC Number: 2015-1530 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Morgan Stanley & Co	12/1/2029 Serial	<u>TIC:</u> 2.53 <u>NIC:</u> 2.812 <u>TYPE:</u>
7/23/2015	\$13,695,000.00	Roseville CFD No 1 CDIAC Number: 2015-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek Refunding	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PA) Piper Jaffray & Co (PU) BBVA Compass (TR) The Bank of NY Mellon	9/1/2030 Serial	<u>TIC:</u> 3.339 <u>NIC:</u> 3.13 <u>TYPE:</u>
7/30/2015	\$67,860,000.00	Roseville CFD No 1 CDIAC Number: 2015-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 4.358 <u>NIC:</u> 4.51 <u>TYPE:</u>
6/25/2015	\$14,425,000.00	Roseville Finance Authority CDIAC Number: 2015-1261 Certificates of participation/leases Multiple Capital Improvements, Public Works 316 Vernon St	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2045 Comb	<u>TIC:</u> 4.127 <u>NIC:</u> 4.29 <u>TYPE:</u>
7/1/2015	\$10,400,000.00	Roseville North CFD No 1 CDIAC Number: 2015-1435 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	9/1/2023 Term	<u>TIC:</u> 2.985 <u>NIC:</u> 2.55 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/3/2015	\$5,375,000.00	Placer South Placer Fire District CDIAC Number: 2015-1073 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable	S:A+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2037 Comb	<u>TIC:</u> 5.253 <u>NIC:</u> 5.189 <u>TYPE:</u>
10/8/2015	\$4,475,000.00	Successor Agency to the Auburn Urban Development Authority CDIAC Number: 2015-1590 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Weist Law Firm (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	6/1/2038 Comb	<u>TIC:</u> 3.546 <u>NIC:</u> 3.593 <u>TYPE:</u>
6/3/2015	\$15,930,000.00	Successor Agency to the Placer County Redevelopment Agency CDIAC Number: 2015-0802 Tax allocation bond Redevelopment, Multiple Purposes N Lake Tahoe & N Auburn Series A Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2036 Serial	<u>TIC:</u> 3.758 <u>NIC:</u> 3.756 <u>TYPE:</u>
6/3/2015	\$5,140,000.00	Successor Agency to the Placer County Redevelopment Agency CDIAC Number: 2015-0803 Tax allocation bond Redevelopment, Multiple Purposes Hsg Area Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2022 Comb	<u>TIC:</u> 2.999 <u>NIC:</u> 2.987 <u>TYPE:</u>
5/19/2015	\$20,000,000.00	Western Placer Unified School District CDIAC Number: 2015-0849 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2040 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.87 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Placer</u>					
2/23/2015	\$12,376,387.00	Western Placer Unified School District CFD No 1 CDIAC Number: 2015-0337 Limited tax obligation bond K-12 School Facility Series A & B Refunding	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) Western Alliance Bancorp (TR) US Bank NA	9/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.433 <u>TYPE:</u>
		<u>Plumas</u>					
6/16/2015	\$15,255,000.00	Plumas County CDIAC Number: 2015-1279 Certificates of participation/leases Prisons, Jails, Correctional Facilities Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Umpqua Bank	6/1/2033 Term	<u>TIC:</u> 3.63 <u>NIC:</u> 3.63 <u>TYPE:</u>
		<u>Riverside</u>					
8/19/2015	\$31,755,000.00	Banning Financing Authority CDIAC Number: 2015-1597 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2037 Comb	<u>TIC:</u> 3.599 <u>NIC:</u> 3.85 <u>TYPE:</u>
8/19/2015	\$25,365,000.00	Banning Utility Authority CDIAC Number: 2015-2001 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2034 Comb	<u>TIC:</u> 3.374 <u>NIC:</u> 3.58 <u>TYPE:</u>
3/17/2015	\$11,110,000.00	Beaumont CFD No 93-1 CDIAC Number: 2015-0178 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A1 Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Beaumont FA (TR) MUFG Union Bank	9/1/2045 Comb	<u>TIC:</u> 4.176 <u>NIC:</u> 4.38 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/2/2015	\$20,090,000.00	Riverside Beaumont CFD No 93-1 CDIAC Number: 2015-0526 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19A Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Beaumont FA (TR) Norton Rose Fulbright	9/1/2035 Comb	<u>TIC:</u> 3.779 <u>NIC:</u> 3.961 <u>TYPE:</u>
5/14/2015	\$5,335,000.00	Beaumont CFD No 93-1 CDIAC Number: 2015-0714 Limited tax obligation bond Flood Control, Storm Drainage IA No 18 Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Beaumont FA (TR) MUFUG Union Bank	9/1/2034 Comb	<u>TIC:</u> 3.781 <u>NIC:</u> 3.798 <u>TYPE:</u>
5/12/2015	\$7,820,000.00	Beaumont CFD No 93-1 CDIAC Number: 2015-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 16 Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Beaumont FA	9/1/2034 Comb	<u>TIC:</u> 4.128 <u>NIC:</u> 4.078 <u>TYPE:</u>
3/17/2015	\$11,110,000.00	Beaumont Financing Authority CDIAC Number: 2015-0177 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 7A1 Series A	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) MUFUG Union Bank (UW) OConnor & Co Sec	9/1/2045 Comb	<u>TIC:</u> 4.176 <u>NIC:</u> 4.38 <u>TYPE:</u>
4/2/2015	\$20,095,000.00	Beaumont Financing Authority CDIAC Number: 2015-0525 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 19A Series B	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) MUFUG Union Bank (UW) OConnor & Co Sec	9/1/2035 Comb	<u>TIC:</u> 3.779 <u>NIC:</u> 3.961 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/14/2015	\$5,335,000.00	Riverside Beaumont Financing Authority CDIAC Number: 2015-0713 Revenue bond Flood Control, Storm Drainage CFD No 93-1 IA No 18 Series C	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) MUFG Union Bank (UW) OConnor & Co Sec	9/1/2034 Comb	<u>TIC:</u> 3.781 <u>NIC:</u> 3.798 <u>TYPE:</u>
5/27/2015	\$7,820,000.00	Beaumont Financing Authority CDIAC Number: 2015-1683 Revenue bond Multiple Capital Improvements, Public Works IA No 16 Series D	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (UW) OConnor & Co Sec	9/1/2034 Comb	<u>TIC:</u> 4.128 <u>NIC:</u> 4.078 <u>TYPE:</u>
12/18/2015	\$7,422,288.00	Blythe CDIAC Number: 2015-2684 Certificates of participation/leases Equipment Energy Conservation Equipment	NR	Neg PP	(BC) Richards Watson (PU) PNCEF, LLC	12/18/2031 Serial	<u>TIC:</u> 3.556 <u>NIC:</u> 0 <u>TYPE:</u>
7/29/2015	\$1,565,000.00	Calimesa CFD No 2013-1 CDIAC Number: 2015-1235 Limited tax obligation bond Multiple Capital Improvements, Public Works JP Ranch IA No 1	NR	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Southwest Securities	9/1/2045 Comb	<u>TIC:</u> 4.677 <u>NIC:</u> 4.568 <u>TYPE:</u>
7/1/2015	\$3,768,000.00	Cathedral City Public Financing Authority CDIAC Number: 2015-1548 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Facilities Series A Federally Taxable Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) The Bank of NY Mellon	8/1/2027 Term	<u>TIC:</u> 4.25 <u>NIC:</u> 4.25 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2015	\$39,100,000.00	Riverside Cathedral City Public Financing Authority CDIAC Number: 2015-1808 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) The Bank of NY Mellon	9/2/2035 Term	<u>TIC:</u> 3.878 <u>NIC:</u> 3.884 <u>TYPE:</u>
10/15/2015	\$4,260,000.00	Coachella Sanitary District CDIAC Number: 2015-2053 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	4/1/2035 Serial	<u>TIC:</u> 3.261 <u>NIC:</u> 3.324 <u>TYPE:</u>
6/10/2015	\$99,995,000.00	Corona-Norco Unified School District CDIAC Number: 2015-1188 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2044 Comb	<u>TIC:</u> 4.074 <u>NIC:</u> 4.332 <u>TYPE:</u>
6/10/2015	\$51,675,000.00	Corona-Norco Unified School District CDIAC Number: 2015-1332 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2031 Serial	<u>TIC:</u> 2.98 <u>NIC:</u> 3.184 <u>TYPE:</u>
6/24/2015	\$25,340,000.00	Desert Sands Unified School District CDIAC Number: 2015-1343 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	3/1/2024 Serial	<u>TIC:</u> 2.507 <u>NIC:</u> 2.714 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/8/2015	\$75,000,000.00	Riverside Desert Sands Unified School District CDIAC Number: 2015-1346 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 3.762 <u>NIC:</u> 4.062 <u>TYPE:</u>
7/8/2015	\$84,640,000.00	Desert Sands Unified School District CDIAC Number: 2015-1347 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2028 Serial	<u>TIC:</u> 2.622 <u>NIC:</u> 2.85 <u>TYPE:</u>
6/22/2015	\$50,000,000.00	Eastern Municipal Water District CDIAC Number: 2015-0969 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:A-1/AA- M:VMIG1/Aa3 F:F1/ AA Oth	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of Tokyo (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	7/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2015	\$4,995,000.00	Eastern Municipal Water District CDIAC Number: 2015-1725 Special assessment bond Multiple Capital Improvements, Public Works AD No 20ad Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2026 Serial	<u>TIC:</u> 3.287 <u>NIC:</u> 3.467 <u>TYPE:</u>
2/3/2015	\$11,320,000.00	Eastern Municipal Water District CFD No 2001-01 CDIAC Number: 2015-0059 Limited tax obligation bond Wastewater Collection, Treatment French Valley IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.791 <u>NIC:</u> 4.019 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/24/2015	\$298,000.00	Riverside Eastern Municipal Water District CFD No 2003-20 CDIAC Number: 2015-0067 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2035 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
12/17/2015	\$951,821.00	Eastern Municipal Water District CFD No 2003-20 CDIAC Number: 2015-2810 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA C Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) TPB Investments Inc (TR) US Bank NA	9/1/2035 Term	<u>TIC:</u> 3.8 <u>NIC:</u> 3.8 <u>TYPE:</u>
2/24/2015	\$7,296,000.00	Eastern Municipal Water District CFD No 2004-27 CDIAC Number: 2015-0061 Limited tax obligation bond Multiple Capital Improvements, Public Works Cottonwood Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2036 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
2/24/2015	\$4,617,000.00	Eastern Municipal Water District CFD No 2004-29 CDIAC Number: 2015-0062 Limited tax obligation bond Multiple Capital Improvements, Public Works Sun Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2036 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
2/24/2015	\$1,046,000.00	Eastern Municipal Water District CFD No 2004-32 CDIAC Number: 2015-0068 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2037 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/24/2015	\$1,524,000.00	Riverside Eastern Municipal Water District CFD No 2004-32 CDIAC Number: 2015-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2037 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
2/24/2015	\$628,000.00	Eastern Municipal Water District CFD No 2005-38 CDIAC Number: 2015-0064 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Ridge/Valdemosa IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2036 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
2/24/2015	\$2,416,000.00	Eastern Municipal Water District CFD No 2005-40 CDIAC Number: 2015-0063 Limited tax obligation bond Multiple Capital Improvements, Public Works Mahogany/Promontory Pointe Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2036 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
2/24/2015	\$2,151,000.00	Eastern Municipal Water District CFD No 2005-42 CDIAC Number: 2015-0065 Limited tax obligation bond Multiple Capital Improvements, Public Works Belicia Ranch/Mosaico Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA	9/1/2037 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
6/2/2015	\$1,325,000.00	Eastern Municipal Water District CFD No 2005-44 CDIAC Number: 2015-1231 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Valle/Calder Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	<u>TIC:</u> 4.297 <u>NIC:</u> 4.225 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/9/2015	\$4,955,000.00	Riverside Eastern Municipal Water District CFD No 2006-56 CDIAC Number: 2015-0618 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC:</u> 3.828 <u>NIC:</u> 3.802 <u>TYPE:</u>
6/3/2015	\$74,430,000.00	Eastern Municipal Water District Financing Authority CDIAC Number: 2015-1080 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B	S:AA- M:Aa3 F:AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	7/1/2046 Term	<u>TIC:</u> 4.282 <u>NIC:</u> 4.492 <u>TYPE:</u>
5/5/2015	\$49,000,000.00	Hemet Unified School District CDIAC Number: 2015-0558 General obligation bond K-12 School Facility Series A Refunding	S:AA/A O:Kroll: AA+ Ins	Comp	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services	8/1/2040 Comb	<u>TIC:</u> 3.837 <u>NIC:</u> <u>TYPE:</u>
9/16/2015	\$16,690,000.00	Hemet Unified School District CDIAC Number: 2015-1840 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	10/1/2028 Serial	<u>TIC:</u> 2.87 <u>NIC:</u> 0 <u>TYPE:</u>
6/30/2015	\$6,720,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2015-1496 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/21/2015	\$3,060,000.00	Riverside Hemet Unified School District CFD No 2004-1 CDIAC Number: 2014-2085 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	9/1/2035 Serial	<u>TIC:</u> 3.679 <u>NIC:</u> 3.985 <u>TYPE:</u>
1/21/2015	\$3,405,000.00	Hemet Unified School District CFD No 2005-1 CDIAC Number: 2014-2087 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	9/1/2036 Comb	<u>TIC:</u> 3.659 <u>NIC:</u> 3.97 <u>TYPE:</u>
1/21/2015	\$9,225,000.00	Hemet Unified School District CFD No 2005-2 CDIAC Number: 2014-2089 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	9/1/2035 Serial	<u>TIC:</u> 3.9 <u>NIC:</u> 3.592 <u>TYPE:</u>
1/21/2015	\$8,125,000.00	Hemet Unified School District CFD No 2005-3 CDIAC Number: 2014-2092 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	9/1/2039 Comb	<u>TIC:</u> 3.932 <u>NIC:</u> 4.242 <u>TYPE:</u>
1/21/2015	\$3,140,000.00	Hemet Unified School District CFD No 2005-4 CDIAC Number: 2014-2090 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	9/1/2037 Comb	<u>TIC:</u> 3.82 <u>NIC:</u> 4.128 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/21/2015	\$26,955,000.00	Riverside Hemet Unified School District Financing Authority CDIAC Number: 2014-2080 Revenue bond K-12 School Facility CFD Nos. 2004-1, 2005-1, 2, 3 & 4, IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC:</u> 3.375 <u>NIC:</u> 4.068 <u>TYPE:</u>
8/4/2015	\$15,530,000.00	Indio CFD No 2004-3 CDIAC Number: 2015-1534 Limited tax obligation bond Multiple Capital Improvements, Public Works Terra Lago IA No 1 Refunding	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 4.127 <u>NIC:</u> 4.27 <u>TYPE:</u>
5/20/2015	\$51,065,000.00	Indio Water Authority CDIAC Number: 2015-0756 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) MUFU Union Bank (UW) JP Morgan Securities	4/1/2040 Comb	<u>TIC:</u> 3.811 <u>NIC:</u> 3.863 <u>TYPE:</u>
5/20/2015	\$9,150,000.00	Indio Water Authority CDIAC Number: 2015-0757 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) MUFU Union Bank (UW) JP Morgan Securities	4/1/2020 Serial	<u>TIC:</u> 2.145 <u>NIC:</u> 2.419 <u>TYPE:</u>
6/4/2015	\$1,980,000.00	Jurupa Community Services District CFD No 1 CDIAC Number: 2015-2515 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> <u>NIC:</u> 4.321 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2015	\$1,275,000.00	Riverside Jurupa Community Services District CFD No 10 CDIAC Number: 2015-2519 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
6/4/2015	\$2,540,000.00	Jurupa Community Services District CFD No 14 CDIAC Number: 2015-2520 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
6/3/2015	\$12,825,000.00	Jurupa Community Services District CFD No 18 CDIAC Number: 2015-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2036 Comb	<u>TIC:</u> 3.928 <u>NIC:</u> 4.189 <u>TYPE:</u>
6/3/2015	\$18,915,000.00	Jurupa Community Services District CFD No 19 CDIAC Number: 2015-1022 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2036 Comb	<u>TIC:</u> 3.929 <u>NIC:</u> 4.19 <u>TYPE:</u>
6/3/2015	\$3,205,000.00	Jurupa Community Services District CFD No 22 CDIAC Number: 2015-1023 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2043 Comb	<u>TIC:</u> 4.258 <u>NIC:</u> 4.499 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2015	\$4,135,000.00	Riverside Jurupa Community Services District CFD No 24 CDIAC Number: 2015-2521 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
4/28/2015	\$4,810,000.00	Jurupa Community Services District CFD No 26 CDIAC Number: 2015-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.953 <u>NIC:</u> 3.926 <u>TYPE:</u>
6/4/2015	\$6,140,000.00	Jurupa Community Services District CFD No 29 CDIAC Number: 2015-2522 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
6/4/2015	\$1,760,000.00	Jurupa Community Services District CFD No 3 CDIAC Number: 2015-2516 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
6/3/2015	\$10,740,000.00	Jurupa Community Services District CFD No 39 CDIAC Number: 2015-1021 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2042 Comb	<u>TIC:</u> 4.225 <u>NIC:</u> 4.469 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2015	\$590,000.00	Riverside Jurupa Community Services District CFD No 5 CDIAC Number: 2015-2517 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
6/4/2015	\$670,000.00	Jurupa Community Services District CFD No 6 CDIAC Number: 2015-2518 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
6/4/2015	\$19,090,000.00	Jurupa Public Financing Authority CDIAC Number: 2015-1014 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1, 3, 5, 6, 10, 14, 24 & 29 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 4.321 <u>TYPE:</u>
6/3/2015	\$45,685,000.00	Jurupa Public Financing Authority CDIAC Number: 2015-1015 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 18, 19, 22 & 39 Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC:</u> 4.035 <u>NIC:</u> 4.3 <u>TYPE:</u>
5/12/2015	\$30,000,000.00	Jurupa Unified School District CDIAC Number: 2015-0856 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 3.914 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/7/2015	\$7,550,000.00	Riverside Jurupa Unified School District CFD No 10 CDIAC Number: 2015-0855 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nixon Peabody (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.433 <u>NIC:</u> 0 <u>TYPE:</u>
9/9/2015	\$7,370,000.00	Jurupa Unified School District CFD No 12 CDIAC Number: 2015-0857 Limited tax obligation bond K-12 School Facility JARPD & JCSD Agreements Series A	NR	Neg	(BC) Nixon Peabody (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.621 <u>NIC:</u> 0 <u>TYPE:</u>
5/7/2015	\$9,215,000.00	Jurupa Unified School District CFD No 9 CDIAC Number: 2015-0854 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nixon Peabody (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.575 <u>NIC:</u> 0 <u>TYPE:</u>
2/25/2015	\$25,795,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2015-0161 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	9/1/2040 Serial	<u>TIC:</u> 4.027 <u>NIC:</u> 4.291 <u>TYPE:</u>
2/25/2015	\$21,005,000.00	Lake Elsinore CFD No 2004-3 CDIAC Number: 2015-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.955 <u>NIC:</u> 4.222 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/25/2015	\$23,115,000.00	Riverside Lake Elsinore CFD No 2004-3 CDIAC Number: 2015-0124 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFU Union Bank	9/1/2039 Serial	<u>TIC:</u> 4.078 <u>NIC:</u> 4.34 <u>TYPE:</u>
2/25/2015	\$8,165,000.00	Lake Elsinore CFD No 2005-1 CDIAC Number: 2015-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Serenity Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFU Union Bank	9/1/2036 Serial	<u>TIC:</u> 3.931 <u>NIC:</u> 4.202 <u>TYPE:</u>
2/25/2015	\$21,095,000.00	Lake Elsinore CFD No 2005-2 CDIAC Number: 2015-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works Alberhill Ranch IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFU Union Bank	9/1/2036 Serial	<u>TIC:</u> 4.088 <u>NIC:</u> 4.242 <u>TYPE:</u>
2/25/2015	\$2,815,000.00	Lake Elsinore CFD No 2005-6 CDIAC Number: 2015-0127 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Townhomes Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFU Union Bank	9/1/2036 Serial	<u>TIC:</u> 4.021 <u>NIC:</u> 4.285 <u>TYPE:</u>
2/4/2015	\$3,200,000.00	Lake Elsinore CFD No 2006-1 CDIAC Number: 2014-1447 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA B	NR	Neg	(BC) Norton Rose Fulbright (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFU Union Bank	9/1/2044 Serial	<u>TIC:</u> 3.843 <u>NIC:</u> 3.745 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/25/2015	\$5,825,000.00	Lake Elsinore CFD No 2006-2 CDIAC Number: 2015-0128 Limited tax obligation bond Multiple Capital Improvements, Public Works Viscaya Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	9/1/2036 Serial	<u>TIC:</u> 4.033 <u>NIC:</u> 4.296 <u>TYPE:</u>
5/12/2015	\$7,590,000.00	Lake Elsinore CFD No 88-3 CDIAC Number: 2015-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	9/1/2020 Serial	<u>TIC:</u> 1.935 <u>NIC:</u> 2.05 <u>TYPE:</u>
2/25/2015	\$1,030,000.00	Lake Elsinore CFD No 95-1 CDIAC Number: 2015-0130 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	9/1/2025 Serial	<u>TIC:</u> 2.879 <u>NIC:</u> 3.094 <u>TYPE:</u>
2/4/2015	\$3,200,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2014-1446 Revenue bond Multiple Capital Improvements, Public Works CFD No 2006-1 Summerly IA B Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.843 <u>NIC:</u> 3.745 <u>TYPE:</u>
2/25/2015	\$108,845,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2015-0122 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 95-1,2003-2,2004-3,2005-1,2005-2,2005-6 & 2006-2	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 4.076 <u>NIC:</u> 4.322 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/12/2015	\$7,590,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2015-1212 Revenue bond Multiple Capital Improvements, Public Works CFD No 88-3 Series B	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2020 Serial	<u>TIC:</u> 1.935 <u>NIC:</u> 2.05 <u>TYPE:</u>
2/10/2015	\$12,000,000.00	Lake Elsinore Unified School District CDIAC Number: 2015-0145 Tax and revenue anticipation note Cash Flow, Interim Financing Series B	S:SP-3	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	9/30/2015 Serial	<u>TIC:</u> 4.073 <u>NIC:</u> 4.092 <u>TYPE:</u>
6/16/2015	\$22,000,000.00	Lake Elsinore Unified School District CDIAC Number: 2015-1260 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 1.197 <u>NIC:</u> 1.21 <u>TYPE:</u>
9/24/2015	\$4,360,000.00	Lake Elsinore Unified School District CFD No 2013-2 CDIAC Number: 2015-1406 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.599 <u>TYPE:</u>
6/9/2015	\$3,480,000.00	Menifee Union School District CFD No 2006-2 CDIAC Number: 2015-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Jones Hall (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.541 <u>NIC:</u> 4.481 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/17/2015	\$4,235,000.00	Riverside Menifee Union School District CFD No 2014-1 CDIAC Number: 2015-2340 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) McFarlin & Anderson (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.357 <u>NIC:</u> 4.285 <u>TYPE:</u>
11/24/2015	\$10,430,000.00	Moreno Valley Public Financing Authority CDIAC Number: 2015-1350 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2045 Comb	<u>TIC:</u> 4.814 <u>NIC:</u> 4.837 <u>TYPE:</u>
4/15/2015	\$103,000,000.00	Moreno Valley Unified School District CDIAC Number: 2015-0441 General obligation bond K-12 School Facility Series A	S:AA/A+ M:A2/Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC:</u> 3.783 <u>NIC:</u> 4.031 <u>TYPE:</u>
6/18/2015	\$3,855,000.00	Moreno Valley Unified School District CFD No 2004-4 CDIAC Number: 2015-0918 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 4.581 <u>NIC:</u> 4.631 <u>TYPE:</u>
3/31/2015	\$5,195,000.00	Moreno Valley Unified School District CFD No 2007-1 CDIAC Number: 2014-1706 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2044 Comb	<u>TIC:</u> 3.985 <u>NIC:</u> 3.935 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/28/2015	\$70,000,000.00	Mt San Jacinto Community College District CDIAC Number: 2015-0518 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 3.534 <u>NIC:</u> 3.725 <u>TYPE:</u>
7/7/2015	\$38,401,818.00	Murrieta Valley Unified School District CDIAC Number: 2015-1288 General obligation bond K-12 School Facility	S:AA/A+ M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb CAB	<u>TIC:</u> 3.942 <u>NIC:</u> 0 <u>TYPE:</u>
7/7/2015	\$40,090,000.00	Murrieta Valley Unified School District CDIAC Number: 2015-1289 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2026 Serial	<u>TIC:</u> 2.648 <u>NIC:</u> 2.881 <u>TYPE:</u>
11/12/2015	\$3,736,000.00	Nuview Union School District CDIAC Number: 2015-2165 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) City National Bank (TR) US Bank NA	8/1/2030 Term	<u>TIC:</u> 2.9 <u>NIC:</u> 2.9 <u>TYPE:</u>
4/1/2015	\$6,245,000.00	Palm Springs CDIAC Number: 2015-0221 Sales tax revenue bond Street Construction and Improvements Local Measure A	S:A	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2022 Serial	<u>TIC:</u> 1.822 <u>NIC:</u> 1.932 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/12/2015	\$6,645,000.00	Riverside Palm Springs CDIAC Number: 2015-0356 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD 2015-1 Refunding	NR	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2030 Comb	<u>TIC:</u> 3.357 <u>NIC:</u> 3.339 <u>TYPE:</u>
12/1/2015	\$5,680,000.00	Palm Springs Financing Authority CDIAC Number: 2015-2538 Public lease revenue bond Parking Downtown Parking Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2027 Serial	<u>TIC:</u> 2.39 <u>NIC:</u> 2.658 <u>TYPE:</u>
6/18/2015	\$8,285,000.00	Perris CFD No 2004-3 CDIAC Number: 2015-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2035 Serial	<u>TIC:</u> 4.283 <u>NIC:</u> 4.217 <u>TYPE:</u>
9/15/2015	\$4,560,000.00	Perris CFD No 2005-1 CDIAC Number: 2015-1614 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Valley Vistas, IA 3 Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2038 Comb	<u>TIC:</u> 4.258 <u>NIC:</u> 4.219 <u>TYPE:</u>
3/26/2015	\$13,570,000.00	Perris CFD No 2005-2 CDIAC Number: 2015-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works Harmony Grove Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2035 Serial	<u>TIC:</u> 3.485 <u>NIC:</u> 3.49 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/14/2015	\$5,415,000.00	Riverside Perris CFD No 2005-4 CDIAC Number: 2015-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2038 Serial	<u>TIC:</u> 4.031 <u>NIC:</u> 3.983 <u>TYPE:</u>
12/8/2015	\$3,190,000.00	Perris CFD No 2005-4 CDIAC Number: 2015-2336 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Steeplechase	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2038 Serial	<u>TIC:</u> 3.649 <u>NIC:</u> 3.685 <u>TYPE:</u>
5/18/2015	\$9,020,000.00	Perris CFD No 2006-2 CDIAC Number: 2015-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Park Estates	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2045 Comb	<u>TIC:</u> 4.584 <u>NIC:</u> 4.678 <u>TYPE:</u>
8/6/2015	\$1,540,000.00	Perris CFD No 2014-2 CDIAC Number: 2015-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Spectrum Series D Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	9/1/2021 Serial	<u>TIC:</u> 3.094 <u>NIC:</u> 3.054 <u>TYPE:</u>
3/26/2015	\$13,570,000.00	Perris Joint Powers Authority CDIAC Number: 2015-0348 Revenue bond Multiple Capital Improvements, Public Works CFD 2005-2 Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2035 Serial	<u>TIC:</u> 3.485 <u>NIC:</u> 3.49 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/18/2015	\$9,020,000.00	Riverside Perris Joint Powers Authority CDIAC Number: 2015-0527 Revenue bond Multiple Capital Improvements, Public Works Monument Park Estates Series B	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2045 Comb	<u>TIC:</u> 4.584 <u>NIC:</u> 4.678 <u>TYPE:</u>
6/18/2015	\$8,285,000.00	Perris Joint Powers Authority CDIAC Number: 2015-1286 Revenue bond Multiple Capital Improvements, Public Works CFD 2004-3 IA 2 Series C	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2035 Comb	<u>TIC:</u> 4.283 <u>NIC:</u> 4.217 <u>TYPE:</u>
8/6/2015	\$1,540,000.00	Perris Joint Powers Authority CDIAC Number: 2015-1413 Revenue bond Multiple Capital Improvements, Public Works CFD 2014-2 Perris Vly Spectrum Series D	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2021 Serial	<u>TIC:</u> 3.094 <u>NIC:</u> 3.054 <u>TYPE:</u>
9/15/2015	\$4,560,000.00	Perris Joint Powers Authority CDIAC Number: 2015-1617 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-1, IA 3 Series E	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2038 Comb	<u>TIC:</u> 4.258 <u>NIC:</u> 4.219 <u>TYPE:</u>
10/14/2015	\$5,415,000.00	Perris Joint Powers Authority CDIAC Number: 2015-1816 Revenue bond Multiple Capital Improvements, Public Works CFD No. 2005-4 Stratford Ranch Series F	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2038 Serial	<u>TIC:</u> 4.031 <u>NIC:</u> 3.983 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/8/2015	\$3,190,000.00	Riverside Perris Joint Powers Authority CDIAC Number: 2015-2337 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-4 Stratford Ranch Steeplechase Series G	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2038 Serial	<u>TIC:</u> 3.649 <u>NIC:</u> 3.685 <u>TYPE:</u>
7/9/2015	\$23,120,000.00	Perris Public Financing Authority CDIAC Number: 2015-0883 Revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:A+	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	10/1/2036 Comb	<u>TIC:</u> 3.771 <u>NIC:</u> 3.764 <u>TYPE:</u>
7/9/2015	\$21,590,000.00	Perris Public Financing Authority CDIAC Number: 2015-0886 Revenue bond Redevelopment, Multiple Purposes Loans & Hsg Loan Series A Refunding	S:AA-	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	10/1/2033 Comb	<u>TIC:</u> 3.294 <u>NIC:</u> 3.44 <u>TYPE:</u>
10/20/2015	\$40,413,024.00	Perris Union High School District CDIAC Number: 2015-1344 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb CAB	<u>TIC:</u> 3.972 <u>NIC:</u> 0 <u>TYPE:</u>
2/4/2015	\$9,835,000.00	Perris Union High School District CFD No 91-1 CDIAC Number: 2015-0088 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) CSG Advisors (PU) Perris UnHSD FA (TR) US Bank NA	9/1/2041 Comb	<u>TIC:</u> 3.952 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/4/2015	\$36,315,000.00	Riverside Perris Union High School District CFD No 92-1 CDIAC Number: 2015-0091 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) CSG Advisors (PU) Perris UnHSD FA (TR) US Bank NA	9/1/2038 Comb	<u>TIC:</u> 3.952 <u>NIC:</u> 0 <u>TYPE:</u>
2/4/2015	\$46,150,000.00	Perris Union High School District Financing Authority CDIAC Number: 2015-0087 Revenue bond K-12 School Facility CFD Nos 91-1 & 92-1	NR	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 3.952 <u>NIC:</u> 0 <u>TYPE:</u>
8/12/2015	\$1,292,000.00	Rancho California Water District CDIAC Number: 2015-1348 Special assessment bond Multiple Capital Improvements, Public Works La Cresta Highlands/Tenaja ReAD No 32A Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Bank of America Merrill (PU) TPB Investments Inc (TR) The Bank of NY Mellon	9/2/2026 Term	<u>TIC:</u> 3.749 <u>NIC:</u> 3.75 <u>TYPE:</u>
7/30/2015	\$495,000.00	Rancho California Water District CFD No 88-3 CDIAC Number: 2015-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Mellon	9/1/2017 Serial	<u>TIC:</u> 1.404 <u>NIC:</u> 1.425 <u>TYPE:</u>
7/30/2015	\$3,080,000.00	Rancho California Water District CFD No 99-1 CDIAC Number: 2015-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Mellon	9/1/2030 Serial	<u>TIC:</u> 3.157 <u>NIC:</u> 3.171 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2015	\$2,645,000.00	Riverside Rancho California Water District CFD No 99-1 CDIAC Number: 2015-1335 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Mellon	9/1/2030 Serial	<u>TIC:</u> 3.125 <u>NIC:</u> 3.144 <u>TYPE:</u>
7/30/2015	\$1,925,000.00	Rancho California Water District CFD No 99-2 CDIAC Number: 2015-1336 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Mellon	9/1/2030 Serial	<u>TIC:</u> 3.143 <u>NIC:</u> 3.159 <u>TYPE:</u>
7/30/2015	\$8,145,000.00	Rancho California Water District Financing Authority CDIAC Number: 2015-1331 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:A	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	9/1/2030 Serial	<u>TIC:</u> 3.123 <u>NIC:</u> 3.142 <u>TYPE:</u>
5/28/2015	\$200,030,000.00	Riverside CDIAC Number: 2015-0622 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:A M:A1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2040 Comb	<u>TIC:</u> 3.886 <u>NIC:</u> 4.185 <u>TYPE:</u>
5/7/2015	\$30,940,000.00	Riverside CDIAC Number: 2015-0624 Bond anticipation note Insurance and Pension Funds Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2016 Term	<u>TIC:</u> 1.074 <u>NIC:</u> 1.072 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/4/2015	\$45,004,145.00	Riverside Community College District CDIAC Number: 2015-1183 General obligation bond College, University Facility Series E	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2039 Serial CAB	<u>TIC:</u> 4.837 <u>NIC:</u> 0 <u>TYPE:</u>
6/4/2015	\$43,920,000.00	Riverside Community College District CDIAC Number: 2015-1184 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC:</u> 3.664 <u>NIC:</u> 3.936 <u>TYPE:</u>
6/9/2015	\$250,000,000.00	Riverside County CDIAC Number: 2015-1039 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/30/2016 Term	<u>TIC:</u> 0.323 <u>NIC:</u> 0.334 <u>TYPE:</u>
9/29/2015	\$87,040,000.00	Riverside County CDIAC Number: 2015-2301 Tax anticipation note Cash Flow, Interim Financing Series D Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co, Inc. (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	10/12/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 2 <u>TYPE:</u>
7/22/2015	\$25,170,000.00	Riverside County CFD No 07-2 CDIAC Number: 2015-1410 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2044 Comb	<u>TIC:</u> 4.644 <u>NIC:</u> 4.724 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/11/2015	\$21,000,000.00	Riverside County Flood Control and Water Conservation District CDIAC Number: 2015-1195 Promissory Note Flood Control, Storm Drainage Romoland MDP Line A, Stage 4 Zone 4	S:AA-	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2024 Serial	<u>TIC:</u> 2.557 <u>NIC:</u> 2.358 <u>TYPE:</u>
10/20/2015	\$72,825,000.00	Riverside County Infrastructure Financing Authority CDIAC Number: 2015-2228 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	11/1/2037 Comb	<u>TIC:</u> 3.268 <u>NIC:</u> 0 <u>TYPE:</u>
5/19/2015	\$325,000,000.00	Riverside County Public Financing Authority CDIAC Number: 2014-1109 Public lease revenue bond Public Building Capital Fac	S:AA- F:A+	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce	11/1/2045 Comb	<u>TIC:</u> 4.207 <u>NIC:</u> 4.444 <u>TYPE:</u>
3/11/2015	\$16,895,000.00	Riverside County Public Financing Authority CDIAC Number: 2014-2119 Tax allocation bond Redevelopment, Multiple Purposes Corona Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2023 Serial	<u>TIC:</u> 2.065 <u>NIC:</u> 2.246 <u>TYPE:</u>
3/11/2015	\$3,140,000.00	Riverside County Public Financing Authority CDIAC Number: 2015-0583 Tax allocation bond Multiple Capital Improvements, Public Works Corona Series A-T Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (UW) Citigroup Global Markets	9/1/2017 Serial	<u>TIC:</u> 1.874 <u>NIC:</u> 1.86 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/9/2015	\$54,955,000.00	Riverside County Public Financing Authority CDIAC Number: 2015-1265 Tax allocation bond Redevelopment, Multiple Purposes Area No 1, Desert Comm & I-215 Corridor Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC:</u> 3.651 <u>NIC:</u> 3.788 <u>TYPE:</u>
6/3/2015	\$48,810,000.00	Riverside Unified School District CDIAC Number: 2015-1041 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:Aa2 Ins	Comp	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2030 Serial	<u>TIC:</u> 3.269 <u>NIC:</u> 3.431 <u>TYPE:</u>
6/1/2015	\$10,000,000.00	Riverside Unified School District CDIAC Number: 2015-1196 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding (TR) US Bank NA	6/1/2035 Term	<u>TIC:</u> 3.691 <u>NIC:</u> <u>TYPE:</u>
1/15/2015	\$1,100,000.00	Riverside Unified School District CFD No 10 CDIAC Number: 2014-2111 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2034 Comb	<u>TIC:</u> 3.328 <u>NIC:</u> 3.598 <u>TYPE:</u>
1/15/2015	\$5,440,000.00	Riverside Unified School District CFD No 13 CDIAC Number: 2014-2110 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2034 Comb	<u>TIC:</u> 3.251 <u>NIC:</u> 3.514 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/15/2015	\$4,540,000.00	Riverside Riverside Unified School District CFD No 14 CDIAC Number: 2014-2109 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2035 Comb	<u>TIC:</u> 3.326 <u>NIC:</u> 3.599 <u>TYPE:</u>
1/15/2015	\$14,155,000.00	Riverside Unified School District CFD No 15 CDIAC Number: 2014-2108 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2035 Comb	<u>TIC:</u> 3.329 <u>NIC:</u> 3.602 <u>TYPE:</u>
1/15/2015	\$2,240,000.00	Riverside Unified School District CFD No 17 CDIAC Number: 2014-2107 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2035 Comb	<u>TIC:</u> 3.416 <u>NIC:</u> 3.695 <u>TYPE:</u>
1/15/2015	\$2,080,000.00	Riverside Unified School District CFD No 18 CDIAC Number: 2014-2106 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2034 Comb	<u>TIC:</u> 3.25 <u>NIC:</u> 3.513 <u>TYPE:</u>
1/15/2015	\$2,785,000.00	Riverside Unified School District CFD No 21 CDIAC Number: 2014-2105 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2037 Comb	<u>TIC:</u> 3.443 <u>NIC:</u> 3.621 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/15/2015	\$3,835,000.00	Riverside Riverside Unified School District CFD No 22 CDIAC Number: 2014-2104 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2035 Comb	<u>TIC:</u> 3.329 <u>NIC:</u> 3.602 <u>TYPE:</u>
1/15/2015	\$4,805,000.00	Riverside Unified School District CFD No 24 CDIAC Number: 2014-2103 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/2/2036 Comb	<u>TIC:</u> 3.433 <u>NIC:</u> 3.657 <u>TYPE:</u>
1/15/2015	\$40,980,000.00	Riverside Unified School District Financing Authority CDIAC Number: 2014-2112 Revenue bond K-12 School Facility	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 3.342 <u>NIC:</u> 3.601 <u>TYPE:</u>
11/5/2015	\$3,490,000.00	Romoland School District CFD No 2001-1 CDIAC Number: 2015-2535 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) US Bank NA	9/1/2033 Serial	<u>TIC:</u> 3.759 <u>NIC:</u> 3.75 <u>TYPE:</u>
11/5/2015	\$2,145,000.00	Romoland School District CFD No 2002-1 CDIAC Number: 2015-2536 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) US Bank NA	9/1/2034 Serial	<u>TIC:</u> 3.751 <u>NIC:</u> 3.756 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/5/2015	\$5,760,000.00	Romoland School District CFD No 2002-2 CDIAC Number: 2015-2537 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) US Bank NA	9/1/2035 Serial	<u>TIC:</u> 3.873 <u>NIC:</u> 3.857 <u>TYPE:</u>
3/25/2015	\$11,000,000.00	Romoland School District CFD No 2004-1 CDIAC Number: 2015-0455 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.076 <u>NIC:</u> 4.033 <u>TYPE:</u>
6/3/2015	\$43,095,000.00	Romoland School District CFD No 2004-1 CDIAC Number: 2015-1115 Limited tax obligation bond K-12 School Facility Heritage Lake IA Nos 1 & 2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2038 Comb	<u>TIC:</u> 4.308 <u>NIC:</u> 4.512 <u>TYPE:</u>
4/15/2015	\$2,235,000.00	Romoland School District CFD No 2006-3 CDIAC Number: 2015-0456 Limited tax obligation bond K-12 School Facility Mahogany Creek	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.002 <u>NIC:</u> 3.946 <u>TYPE:</u>
11/5/2015	\$11,395,000.00	Romoland School District Public Financing Authority CDIAC Number: 2015-2534 Revenue bond K-12 School Facility CFD Nos 2001-1, 2002-1 & 2002-2 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.82 <u>NIC:</u> 3.809 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/17/2015	\$25,780,000.00	Riverside San Gorgonio Memorial Health Care District CDIAC Number: 2015-2602 General obligation bond Health Care Facilities Refunding	M:A3	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2038 Comb	<u>TIC:</u> 3.731 <u>NIC:</u> 3.776 <u>TYPE:</u>
8/7/2015	\$3,902,310.00	San Jacinto CDIAC Number: 2015-1433 Certificates of participation/leases Water Supply, Storage, Distribution Grand Pump Station & Artesia Well Site	NR	Comp	(BC) Best Best & Krieger (PU) Municipal Finance Corp (TR) City National Bank	8/7/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.4360 Yield
9/10/2015	\$15,395,000.00	Successor Agency to the Blythe Redevelopment Agency CDIAC Number: 2015-1834 Tax allocation bond Redevelopment, Multiple Purposes RD No. 1 Refunding	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Stinson Securities	5/1/2038 Comb	<u>TIC:</u> 4.596 <u>NIC:</u> 4.614 <u>TYPE:</u>
3/11/2015	\$16,895,000.00	Successor Agency to the Corona Redevelopment Agency CDIAC Number: 2014-2116 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	9/1/2023 Serial	<u>TIC:</u> 1.874 <u>NIC:</u> 1.86 <u>TYPE:</u>
3/11/2015	\$3,140,000.00	Successor Agency to the Corona Redevelopment Agency CDIAC Number: 2015-0584 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	9/1/2017 Serial	<u>TIC:</u> 1.874 <u>NIC:</u> 1.86 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/22/2015	\$20,575,000.00	Successor Agency to the Indian Wells Redevelopment Agency CDIAC Number: 2015-0741 Tax allocation bond Redevelopment, Multiple Purposes Consolidated Whitewater RDA Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Orrick Herrington (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	9/1/2027 Serial	<u>TIC:</u> 2.788 <u>NIC:</u> 3.048 <u>TYPE:</u>
8/25/2015	\$8,065,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2015-1815 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 3.05 <u>NIC:</u> 3.127 <u>TYPE:</u>
7/9/2015	\$5,455,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2015-0884 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central North Series B	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (LE) Perris PFA (TR) US Bank NA	10/1/2033 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2015	\$12,810,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2015-0885 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (LE) Perris PFA (TR) US Bank NA	10/1/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2015	\$6,715,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2015-0887 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central North Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (LE) Perris PFA (TR) US Bank NA	10/1/2031 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/9/2015	\$10,875,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2015-0888 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hsg Fund Loan	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (LE) Perris PFA (TR) US Bank NA	10/1/2033 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2015	\$4,855,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2015-0889 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (LE) Perris PFA (TR) US Bank NA	10/1/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2015	\$1,080,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2015-0890 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (LE) Perris PFA (TR) US Bank NA	10/1/2031 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2015	\$2,920,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2015-0891 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (LE) Perris PFA (TR) US Bank NA	10/1/2031 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/9/2015	\$25,750,000.00	Successor Agency to the Rancho Mirage Redevelopment Agency CDIAC Number: 2015-2744 Tax allocation bond Redevelopment, Multiple Purposes Merged Northside Sub-Area Series A Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2033 Serial	<u>TIC:</u> 2.92 <u>NIC:</u> 3.054 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/9/2015	\$13,430,000.00	Successor Agency to the Rancho Mirage Redevelopment Agency CDIAC Number: 2015-2751 Tax allocation bond Redevelopment, Multiple Purposes Merged Whitewater Sub-Area Series A Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2024 Serial	<u>TIC:</u> 1.802 <u>NIC:</u> 1.985 <u>TYPE:</u>
6/16/2015	\$64,365,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2015-0614 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Area Series B Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC:</u> 3.804 <u>NIC:</u> 3.923 <u>TYPE:</u>
6/16/2015	\$15,025,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2015-0633 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Area Series C Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC:</u> 3.735 <u>NIC:</u> 3.873 <u>TYPE:</u>
9/9/2015	\$13,545,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2015-1266 Tax allocation bond Redevelopment, Multiple Purposes Area #1 Series A Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2033 Serial	<u>TIC:</u> 3.317 <u>NIC:</u> 3.376 <u>TYPE:</u>
9/9/2015	\$22,460,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2015-2171 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10/1/2037 Term	<u>TIC:</u> 3.664 <u>NIC:</u> 3.797 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/9/2015	\$13,620,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2015-2172 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities, Series D Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10/1/2037 Term	<u>TIC:</u> 3.715 <u>NIC:</u> 3.833 <u>TYPE:</u>
9/9/2015	\$18,875,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2015-2173 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor, Series E Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10/1/2037 Term	<u>TIC:</u> 3.586 <u>NIC:</u> 3.741 <u>TYPE:</u>
1/29/2015	\$5,000,000.00	Temecula Valley Unified School District CFD No 2000-1 CDIAC Number: 2014-2099 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	9/1/2039 Comb	<u>TIC:</u> 3.373 <u>NIC:</u> 3.63 <u>TYPE:</u>
1/29/2015	\$7,255,000.00	Temecula Valley Unified School District CFD No 2002-1 CDIAC Number: 2014-2098 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	9/1/2035 Serial	<u>TIC:</u> 3.373 <u>NIC:</u> 3.63 <u>TYPE:</u>
1/29/2015	\$15,270,000.00	Temecula Valley Unified School District CFD No 2002-2 CDIAC Number: 2014-2097 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	9/1/2037 Comb	<u>TIC:</u> 3.373 <u>NIC:</u> 3.63 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/29/2015	\$6,925,000.00	Temecula Valley Unified School District CFD No 2003-2 CDIAC Number: 2014-2096 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 3.373 <u>NIC:</u> 3.63 <u>TYPE:</u>
1/29/2015	\$11,865,000.00	Temecula Valley Unified School District CFD No 2004-1 CDIAC Number: 2014-2095 Limited tax obligation bond K-12 School Facility IA A Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	9/1/2040 Comb	<u>TIC:</u> 3.373 <u>NIC:</u> 3.63 <u>TYPE:</u>
1/29/2015	\$9,025,000.00	Temecula Valley Unified School District CFD No 2005-1 CDIAC Number: 2014-2094 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	9/1/2039 Comb	<u>TIC:</u> 3.373 <u>NIC:</u> 3.63 <u>TYPE:</u>
1/29/2015	\$55,340,000.00	Temecula Valley Unified School District Financing Authority CDIAC Number: 2014-2093 Revenue bond K-12 School Facility	S:AA/BBB Ins	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.373 <u>NIC:</u> 3.63 <u>TYPE:</u>
1/21/2015	\$30,090,000.00	Val Verde Unified School District CDIAC Number: 2015-0092 Certificates of participation/leases K-12 School Facility Series A Refunding	S:AA/A- Ins	Neg	(BC) Nixon Peabody (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	8/1/2035 Serial	<u>TIC:</u> 3.221 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/18/2015	\$38,949,540.00	Riverside Val Verde Unified School District CDIAC Number: 2015-0093 General obligation bond K-12 School Facility Series B Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nossaman LLP (FA) Fieldman Rolapp (EN) Build America (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	8/1/2044 Comb CAB	<u>TIC:</u> 4.269 <u>NIC:</u> 0 <u>TYPE:</u>
2/12/2015	\$15,525,000.00	Val Verde Unified School District CFD No 2002-1 CDIAC Number: 2015-0184 Limited tax obligation bond K-12 School Facility Boulder Springs IA A Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	9/1/2036 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.115 <u>TYPE:</u>
2/12/2015	\$1,995,000.00	Val Verde Unified School District CFD No 2003-1 CDIAC Number: 2015-0181 Limited tax obligation bond K-12 School Facility Citation Homes IA No 1 Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	9/1/2034 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.875 <u>TYPE:</u>
2/12/2015	\$2,420,000.00	Val Verde Unified School District CFD No 2003-1 CDIAC Number: 2015-0182 Limited tax obligation bond K-12 School Facility Meritage Homes IA No 2 Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	9/1/2036 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.034 <u>TYPE:</u>
2/12/2015	\$2,910,000.00	Val Verde Unified School District CFD No 2003-2 CDIAC Number: 2015-0475 Limited tax obligation bond K-12 School Facility John Laing Homes Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	9/1/2034 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.869 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2015	\$22,850,000.00	Riverside Val Verde Unified School District Financing Authority CDIAC Number: 2015-0180 Revenue bond K-12 School Facility CFD Nos 2002-1, 2003-1, 2003-2	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.102 <u>TYPE:</u>
5/28/2015	\$12,665,000.00	Valley Sanitary District CDIAC Number: 2015-1193 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Comp	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2026 Serial	<u>TIC:</u> 2.138 <u>NIC:</u> <u>TYPE:</u>
1/9/2015	\$361,232.00	Western Riverside Council of Governments CDIAC Number: 2015-0032 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150109-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
1/9/2015	\$779,469.00	Western Riverside Council of Governments CDIAC Number: 2015-0033 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150109-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
1/9/2015	\$1,631,636.00	Western Riverside Council of Governments CDIAC Number: 2015-0034 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150109-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/9/2015	\$3,571,174.00	Western Riverside Council of Governments CDIAC Number: 2015-0035 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150109-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
1/9/2015	\$223,969.00	Western Riverside Council of Governments CDIAC Number: 2015-0052 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series No 150109-WR-C-SA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u>
1/16/2015	\$3,374,613.00	Western Riverside Council of Governments CDIAC Number: 2015-0094 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150116-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
1/16/2015	\$3,271,032.00	Western Riverside Council of Governments CDIAC Number: 2015-0095 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150116-WR-CA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
1/16/2015	\$3,259,482.00	Western Riverside Council of Governments CDIAC Number: 2015-0096 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150116-WR-CA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/16/2015	\$9,688,415.00	Western Riverside Council of Governments CDIAC Number: 2015-0097 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150116-WR-CA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
1/23/2015	\$1,228,698.00	Western Riverside Council of Governments CDIAC Number: 2015-0148 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 150123-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
1/23/2015	\$1,741,416.00	Western Riverside Council of Governments CDIAC Number: 2015-0150 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 150123-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
1/23/2015	\$1,291,942.00	Western Riverside Council of Governments CDIAC Number: 2015-0153 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 150123-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/23/2015	\$3,762,380.00	Western Riverside Council of Governments CDIAC Number: 2015-0154 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150123-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/30/2015	\$1,222,680.00	Western Riverside Council of Governments CDIAC Number: 2015-0190 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150130-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
1/30/2015	\$1,599,839.00	Western Riverside Council of Governments CDIAC Number: 2015-0193 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150130-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
1/30/2015	\$1,673,371.00	Western Riverside Council of Governments CDIAC Number: 2015-0194 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Bond Series 150130-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/30/2015	\$3,657,955.00	Western Riverside Council of Governments CDIAC Number: 2015-0201 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150130-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/2/2015	\$18,843.00	Western Riverside Council of Governments CDIAC Number: 2015-0215 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series No 150202-WR-C-SA-R-10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/6/2015	\$1,621,257.00	Western Riverside Council of Governments CDIAC Number: 2015-0255 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 150206-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
2/6/2015	\$1,578,831.00	Western Riverside Council of Governments CDIAC Number: 2015-0256 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series No 150206-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
2/6/2015	\$1,323,411.00	Western Riverside Council of Governments CDIAC Number: 2015-0257 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series No 150206-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
2/6/2015	\$5,153,515.00	Western Riverside Council of Governments CDIAC Number: 2015-0258 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series No 150206-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/13/2015	\$1,462,263.00	Western Riverside Council of Governments CDIAC Number: 2015-0299 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150213-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/13/2015	\$1,578,382.00	Western Riverside Council of Governments CDIAC Number: 2015-0300 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150213-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
2/13/2015	\$1,896,646.00	Western Riverside Council of Governments CDIAC Number: 2015-0301 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150213-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
2/13/2015	\$3,598,890.00	Western Riverside Council of Governments CDIAC Number: 2015-0303 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150213-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/20/2015	\$1,056,764.00	Western Riverside Council of Governments CDIAC Number: 2015-0321 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150220-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
2/20/2015	\$1,115,260.00	Western Riverside Council of Governments CDIAC Number: 2015-0322 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150220-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/20/2015	\$1,253,330.00	Western Riverside Council of Governments CDIAC Number: 2015-0323 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150220-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
2/20/2015	\$2,950,734.00	Western Riverside Council of Governments CDIAC Number: 2015-0325 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150220-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/27/2015	\$806,381.00	Western Riverside Council of Governments CDIAC Number: 2015-0351 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150227-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
2/27/2015	\$1,457,836.00	Western Riverside Council of Governments CDIAC Number: 2015-0352 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150227-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
2/27/2015	\$1,261,020.00	Western Riverside Council of Governments CDIAC Number: 2015-0353 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150227-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Riverside					
2/27/2015	\$3,952,894.00	Western Riverside Council of Governments CDIAC Number: 2015-0354 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150227-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/27/2015	\$111,132.00	Western Riverside Council of Governments CDIAC Number: 2015-0377 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 150227-WR-C-SA-R-05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 5.75 <u>NIC:</u> 5.75 <u>TYPE:</u>
2/27/2015	\$141,079.00	Western Riverside Council of Governments CDIAC Number: 2015-0378 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150227-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
3/6/2015	\$1,253,263.00	Western Riverside Council of Governments CDIAC Number: 2015-0410 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 150306-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/6/2015	\$1,170,862.00	Western Riverside Council of Governments CDIAC Number: 2015-0411 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series No 150306-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/6/2015	\$1,324,526.00	Western Riverside Council of Governments CDIAC Number: 2015-0412 Special assessment bond Residential Energy Conservation, Improvement 8.750 Interest Rate Series No 150306-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/6/2015	\$3,733,343.00	Western Riverside Council of Governments CDIAC Number: 2015-0413 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series No 150306-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
3/13/2015	\$1,107,853.00	Western Riverside Council of Governments CDIAC Number: 2015-0457 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150313-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/13/2015	\$1,385,229.00	Western Riverside Council of Governments CDIAC Number: 2015-0458 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150313-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/13/2015	\$1,197,362.00	Western Riverside Council of Governments CDIAC Number: 2015-0459 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150313-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Riverside					
3/13/2015	\$3,840,442.00	Western Riverside Council of Governments CDIAC Number: 2015-0460 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150313-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/2/2015	\$55,043.00	Western Riverside Council of Governments CDIAC Number: 2015-0477 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150130-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
3/20/2015	\$1,329,495.00	Western Riverside Council of Governments CDIAC Number: 2015-0535 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150320-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/20/2015	\$1,349,486.00	Western Riverside Council of Governments CDIAC Number: 2015-0536 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150320-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/20/2015	\$1,378,368.00	Western Riverside Council of Governments CDIAC Number: 2015-0537 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150320-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/20/2015	\$3,576,425.00	Western Riverside Council of Governments CDIAC Number: 2015-0538 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150320-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
3/27/2015	\$1,497,540.00	Western Riverside Council of Governments CDIAC Number: 2015-0567 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150327-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/27/2015	\$1,013,109.00	Western Riverside Council of Governments CDIAC Number: 2015-0568 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150327-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/27/2015	\$820,222.00	Western Riverside Council of Governments CDIAC Number: 2015-0569 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150327-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/27/2015	\$3,468,122.00	Western Riverside Council of Governments CDIAC Number: 2015-0570 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150327-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/27/2015	\$65,767.00	Western Riverside Council of Governments CDIAC Number: 2015-0571 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150327-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/27/2015	\$71,103.00	Western Riverside Council of Governments CDIAC Number: 2015-0572 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150327-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/27/2015	\$177,141.00	Western Riverside Council of Governments CDIAC Number: 2015-0573 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150327-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/27/2015	\$213,760.00	Western Riverside Council of Governments CDIAC Number: 2015-0574 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150327-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/3/2015	\$928,993.00	Western Riverside Council of Governments CDIAC Number: 2015-0636 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150403-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/3/2015	\$1,300,649.00	Western Riverside Council of Governments CDIAC Number: 2015-0637 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150403-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
4/3/2015	\$912,830.00	Western Riverside Council of Governments CDIAC Number: 2015-0638 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150403-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
4/3/2015	\$4,206,187.00	Western Riverside Council of Governments CDIAC Number: 2015-0639 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150403-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
4/3/2015	\$123,101.00	Western Riverside Council of Governments CDIAC Number: 2015-0640 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150403-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/3/2015	\$197,902.00	Western Riverside Council of Governments CDIAC Number: 2015-0641 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150403-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/3/2015	\$493,791.00	Western Riverside Council of Governments CDIAC Number: 2015-0642 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150403-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/3/2015	\$243,568.00	Western Riverside Council of Governments CDIAC Number: 2015-0643 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150403-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/10/2015	\$785,390.00	Western Riverside Council of Governments CDIAC Number: 2015-0663 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150410-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
4/10/2015	\$211,894.00	Western Riverside Council of Governments CDIAC Number: 2015-0664 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150410-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/10/2015	\$1,181,453.00	Western Riverside Council of Governments CDIAC Number: 2015-0666 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150410-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/10/2015	\$302,505.00	Western Riverside Council of Governments CDIAC Number: 2015-0702 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150410-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/10/2015	\$716,524.00	Western Riverside Council of Governments CDIAC Number: 2015-0704 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150410-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
4/10/2015	\$583,439.00	Western Riverside Council of Governments CDIAC Number: 2015-0705 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150410-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/10/2015	\$4,043,292.00	Western Riverside Council of Governments CDIAC Number: 2015-0708 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150410-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
4/10/2015	\$609,950.00	Western Riverside Council of Governments CDIAC Number: 2015-0709 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150410-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/17/2015	\$684,508.00	Western Riverside Council of Governments CDIAC Number: 2015-0760 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150417-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/17/2015	\$2,430,250.00	Western Riverside Council of Governments CDIAC Number: 2015-0761 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150417-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
4/17/2015	\$739,247.00	Western Riverside Council of Governments CDIAC Number: 2015-0762 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150417-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/17/2015	\$708,302.00	Western Riverside Council of Governments CDIAC Number: 2015-0763 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150417-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
4/17/2015	\$518,011.00	Western Riverside Council of Governments CDIAC Number: 2015-0764 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150417-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/17/2015	\$1,091,442.00	Western Riverside Council of Governments CDIAC Number: 2015-0765 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150417-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
4/17/2015	\$500,155.00	Western Riverside Council of Governments CDIAC Number: 2015-0766 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150417-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/17/2015	\$980,731.00	Western Riverside Council of Governments CDIAC Number: 2015-0767 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150417-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
4/24/2015	\$743,120.00	Western Riverside Council of Governments CDIAC Number: 2015-0825 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150424-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
4/24/2015	\$701,175.00	Western Riverside Council of Governments CDIAC Number: 2015-0826 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150424-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/24/2015	\$435,467.00	Western Riverside Council of Governments CDIAC Number: 2015-0827 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150424-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
4/24/2015	\$2,553,868.00	Western Riverside Council of Governments CDIAC Number: 2015-0828 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Bond Series 150424-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
4/24/2015	\$520,874.00	Western Riverside Council of Governments CDIAC Number: 2015-0829 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150424-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/24/2015	\$911,945.00	Western Riverside Council of Governments CDIAC Number: 2015-0830 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150424-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/24/2015	\$937,263.00	Western Riverside Council of Governments CDIAC Number: 2015-0831 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150424-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/24/2015	\$952,544.00	Western Riverside Council of Governments CDIAC Number: 2015-0832 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150424-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/1/2015	\$553,923.00	Western Riverside Council of Governments CDIAC Number: 2015-0892 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150501-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
5/1/2015	\$716,020.00	Western Riverside Council of Governments CDIAC Number: 2015-0893 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150501-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/1/2015	\$414,711.00	Western Riverside Council of Governments CDIAC Number: 2015-0894 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150501-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
5/1/2015	\$1,055,717.00	Western Riverside Council of Governments CDIAC Number: 2015-0895 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150501-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/1/2015	\$317,957.00	Western Riverside Council of Governments CDIAC Number: 2015-0896 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150501-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/1/2015	\$1,150,771.00	Western Riverside Council of Governments CDIAC Number: 2015-0898 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150501-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/1/2015	\$2,423,151.00	Western Riverside Council of Governments CDIAC Number: 2015-0899 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150501-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/1/2015	\$2,064,159.00	Western Riverside Council of Governments CDIAC Number: 2015-0901 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150501-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/1/2015	\$95,131.00	Western Riverside Council of Governments CDIAC Number: 2015-0902 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150501-WR-C-SA-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/8/2015	\$563,930.00	Western Riverside Council of Governments CDIAC Number: 2015-0980 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150508-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
5/8/2015	\$895,898.00	Western Riverside Council of Governments CDIAC Number: 2015-0981 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150508-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/8/2015	\$586,555.00	Western Riverside Council of Governments CDIAC Number: 2015-0982 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150508-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
5/8/2015	\$1,154,249.00	Western Riverside Council of Governments CDIAC Number: 2015-0983 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150508-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/8/2015	\$213,962.00	Western Riverside Council of Governments CDIAC Number: 2015-0984 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150508-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/8/2015	\$1,385,369.00	Western Riverside Council of Governments CDIAC Number: 2015-0985 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150508-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/8/2015	\$1,646,146.00	Western Riverside Council of Governments CDIAC Number: 2015-0986 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150508-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/8/2015	\$1,675,272.00	Western Riverside Council of Governments CDIAC Number: 2015-0987 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150508-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/15/2015	\$318,313.00	Western Riverside Council of Governments CDIAC Number: 2015-1028 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150515-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
5/15/2015	\$963,113.00	Western Riverside Council of Governments CDIAC Number: 2015-1029 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150515-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/15/2015	\$332,121.00	Western Riverside Council of Governments CDIAC Number: 2015-1030 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150515-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
5/15/2015	\$1,228,600.00	Western Riverside Council of Governments CDIAC Number: 2015-1031 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150515-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/15/2015	\$241,527.00	Western Riverside Council of Governments CDIAC Number: 2015-1032 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150515-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/15/2015	\$1,060,761.00	Western Riverside Council of Governments CDIAC Number: 2015-1033 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150515-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/15/2015	\$1,693,124.00	Western Riverside Council of Governments CDIAC Number: 2015-1034 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150515-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/15/2015	\$1,537,106.00	Western Riverside Council of Governments CDIAC Number: 2015-1035 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150515-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/22/2015	\$512,997.00	Western Riverside Council of Governments CDIAC Number: 2015-1088 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150522-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
5/22/2015	\$1,431,181.00	Western Riverside Council of Governments CDIAC Number: 2015-1092 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150522-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/22/2015	\$2,253,044.00	Western Riverside Council of Governments CDIAC Number: 2015-1094 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150522-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/22/2015	\$491,646.00	Western Riverside Council of Governments CDIAC Number: 2015-1096 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150522-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/22/2015	\$232,276.00	Western Riverside Council of Governments CDIAC Number: 2015-1097 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150522-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/22/2015	\$1,825,371.00	Western Riverside Council of Governments CDIAC Number: 2015-1098 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150522-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/22/2015	\$1,082,358.00	Western Riverside Council of Governments CDIAC Number: 2015-1117 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150522-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/22/2015	\$946,146.00	Western Riverside Council of Governments CDIAC Number: 2015-1118 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150522-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/29/2015	\$364,048.00	Western Riverside Council of Governments CDIAC Number: 2015-1197 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150529-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/29/2015	\$766,392.00	Western Riverside Council of Governments CDIAC Number: 2015-1198 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150529-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/29/2015	\$343,635.00	Western Riverside Council of Governments CDIAC Number: 2015-1199 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150529-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
5/29/2015	\$1,348,034.00	Western Riverside Council of Governments CDIAC Number: 2015-1200 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150529-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/29/2015	\$167,290.00	Western Riverside Council of Governments CDIAC Number: 2015-1201 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150529-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/29/2015	\$946,770.00	Western Riverside Council of Governments CDIAC Number: 2015-1202 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150529-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/29/2015	\$891,118.00	Western Riverside Council of Governments CDIAC Number: 2015-1203 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150529-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/29/2015	\$1,855,841.00	Western Riverside Council of Governments CDIAC Number: 2015-1204 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150529-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/5/2015	\$109,329.00	Western Riverside Council of Governments CDIAC Number: 2015-1209 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 150605-WR-C-SA-10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u>
6/5/2015	\$161,602.00	Western Riverside Council of Governments CDIAC Number: 2015-1210 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150605-WR-C-SA-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
6/5/2015	\$227,926.00	Western Riverside Council of Governments CDIAC Number: 2015-1242 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150605-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/5/2015	\$1,278,963.00	Western Riverside Council of Governments CDIAC Number: 2015-1243 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150605-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/5/2015	\$158,308.00	Western Riverside Council of Governments CDIAC Number: 2015-1244 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150605-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
6/5/2015	\$1,322,274.00	Western Riverside Council of Governments CDIAC Number: 2015-1245 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150605-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/5/2015	\$160,232.00	Western Riverside Council of Governments CDIAC Number: 2015-1246 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150605-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
6/5/2015	\$1,847,151.00	Western Riverside Council of Governments CDIAC Number: 2015-1247 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150605-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/5/2015	\$693,209.00	Western Riverside Council of Governments CDIAC Number: 2015-1248 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150605-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
6/5/2015	\$2,572,410.00	Western Riverside Council of Governments CDIAC Number: 2015-1249 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 141230-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/12/2015	\$372,572.00	Western Riverside Council of Governments CDIAC Number: 2015-1325 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150612-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
6/19/2015	\$362,872.00	Western Riverside Council of Governments CDIAC Number: 2015-1326 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150612-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
6/12/2015	\$1,050,279.00	Western Riverside Council of Governments CDIAC Number: 2015-1355 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150612-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/12/2015	\$319,547.00	Western Riverside Council of Governments CDIAC Number: 2015-1356 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150612-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
6/12/2015	\$1,291,342.00	Western Riverside Council of Governments CDIAC Number: 2015-1357 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150612-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/12/2015	\$150,901.00	Western Riverside Council of Governments CDIAC Number: 2015-1358 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150612-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
6/12/2015	\$1,317,712.00	Western Riverside Council of Governments CDIAC Number: 2015-1359 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150612-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/12/2015	\$689,107.00	Western Riverside Council of Governments CDIAC Number: 2015-1360 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150612-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/12/2015	\$2,770,243.00	Western Riverside Council of Governments CDIAC Number: 2015-1361 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150612-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/19/2015	\$2,657,861.00	Western Riverside Council of Governments CDIAC Number: 2015-1426 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150619-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/19/2015	\$274,051.00	Western Riverside Council of Governments CDIAC Number: 2015-1427 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150619-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
6/19/2015	\$1,074,603.00	Western Riverside Council of Governments CDIAC Number: 2015-1428 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150619-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/19/2015	\$108,469.00	Western Riverside Council of Governments CDIAC Number: 2015-1429 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150619-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/19/2015	\$1,394,814.00	Western Riverside Council of Governments CDIAC Number: 2015-1430 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150619-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/19/2015	\$114,806.00	Western Riverside Council of Governments CDIAC Number: 2015-1431 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150619-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
6/19/2015	\$1,436,430.00	Western Riverside Council of Governments CDIAC Number: 2015-1432 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150619-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/19/2015	\$725,384.00	Western Riverside Council of Governments CDIAC Number: 2015-1434 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150619-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
6/26/2015	\$306,742.00	Western Riverside Council of Governments CDIAC Number: 2015-1460 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150626-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/26/2015	\$154,029.00	Western Riverside Council of Governments CDIAC Number: 2015-1461 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150626-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
6/26/2015	\$3,330,412.00	Western Riverside Council of Governments CDIAC Number: 2015-1463 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150626-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/26/2015	\$1,818,596.00	Western Riverside Council of Governments CDIAC Number: 2015-1464 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150626-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/26/2015	\$279,649.00	Western Riverside Council of Governments CDIAC Number: 2015-1465 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150626-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
6/26/2015	\$1,788,890.00	Western Riverside Council of Governments CDIAC Number: 2015-1466 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150626-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/26/2015	\$742,950.00	Western Riverside Council of Governments CDIAC Number: 2015-1468 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150626-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
6/26/2015	\$1,447,492.00	Western Riverside Council of Governments CDIAC Number: 2015-1469 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150626-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/3/2015	\$129,280.00	Western Riverside Council of Governments CDIAC Number: 2015-1470 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150703-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
7/3/2015	\$1,377,430.00	Western Riverside Council of Governments CDIAC Number: 2015-1471 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150703-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/3/2015	\$47,823.00	Western Riverside Council of Governments CDIAC Number: 2015-1476 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150703-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/3/2015	\$1,985,506.00	Western Riverside Council of Governments CDIAC Number: 2015-1477 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150703-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/3/2015	\$79,934.00	Western Riverside Council of Governments CDIAC Number: 2015-1480 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150703-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
7/3/2015	\$2,056,787.00	Western Riverside Council of Governments CDIAC Number: 2015-1481 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150703-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/3/2015	\$167,451.00	Western Riverside Council of Governments CDIAC Number: 2015-1482 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150703-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
7/3/2015	\$3,835,442.00	Western Riverside Council of Governments CDIAC Number: 2015-1483 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150703-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/10/2015	\$1,151,671.00	Western Riverside Council of Governments CDIAC Number: 2015-1550 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150710-CA-RA-R-5C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/10/2015	\$2,025,760.00	Western Riverside Council of Governments CDIAC Number: 2015-1551 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150710-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/10/2015	\$1,818,060.00	Western Riverside Council of Governments CDIAC Number: 2015-1552 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150710-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/10/2015	\$2,942,267.00	Western Riverside Council of Governments CDIAC Number: 2015-1553 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150710-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/17/2015	\$1,545,391.00	Western Riverside Council of Governments CDIAC Number: 2015-1638 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150717-CA-RA-R-5C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/17/2015	\$2,006,010.00	Western Riverside Council of Governments CDIAC Number: 2015-1639 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150717-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/17/2015	\$2,105,849.00	Western Riverside Council of Governments CDIAC Number: 2015-1640 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150717-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/17/2015	\$3,742,450.00	Western Riverside Council of Governments CDIAC Number: 2015-1641 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150717-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/24/2015	\$270,414.00	Western Riverside Council of Governments CDIAC Number: 2015-1644 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150724-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
7/24/2015	\$1,266,997.00	Western Riverside Council of Governments CDIAC Number: 2015-1645 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150724-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/24/2015	\$328,816.00	Western Riverside Council of Governments CDIAC Number: 2015-1646 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150724-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
7/24/2015	\$2,511,380.00	Western Riverside Council of Governments CDIAC Number: 2015-1647 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150724-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/24/2015	\$170,625.00	Western Riverside Council of Governments CDIAC Number: 2015-1648 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150724-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
7/24/2015	\$2,317,722.00	Western Riverside Council of Governments CDIAC Number: 2015-1649 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150724-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/24/2015	\$420,465.00	Western Riverside Council of Governments CDIAC Number: 2015-1650 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150724-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/24/2015	\$3,159,161.00	Western Riverside Council of Governments CDIAC Number: 2015-1651 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150724-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/31/2015	\$1,211,881.00	Western Riverside Council of Governments CDIAC Number: 2015-1736 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150731-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/31/2015	\$2,154,336.00	Western Riverside Council of Governments CDIAC Number: 2015-1737 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150731-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/31/2015	\$2,099,448.00	Western Riverside Council of Governments CDIAC Number: 2015-1738 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150731-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/31/2015	\$3,454,236.00	Western Riverside Council of Governments CDIAC Number: 2015-1739 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150731-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/31/2015	\$160,743.00	Western Riverside Council of Governments CDIAC Number: 2015-1746 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 150731-WR-C-SA-05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 5.75 <u>NIC:</u> 5.75 <u>TYPE:</u>
8/21/2015	\$264,184.00	Western Riverside Council of Governments CDIAC Number: 2015-1747 Special assessment bond Commercial Energy Conservation, Improvement 6.250% Interest Rate Series 150821-WR-C-SA-R-15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 5.75 <u>NIC:</u> 5.75 <u>TYPE:</u>
8/7/2015	\$234,719.00	Western Riverside Council of Governments CDIAC Number: 2015-1779 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150807-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
8/7/2015	\$2,012,386.00	Western Riverside Council of Governments CDIAC Number: 2015-1781 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150807-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/7/2015	\$2,696,413.00	Western Riverside Council of Governments CDIAC Number: 2015-1782 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150807-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/7/2015	\$91,032.00	Western Riverside Council of Governments CDIAC Number: 2015-1783 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150807-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
8/7/2015	\$2,486,736.00	Western Riverside Council of Governments CDIAC Number: 2015-1785 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150807-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/7/2015	\$493,865.00	Western Riverside Council of Governments CDIAC Number: 2015-1786 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150807-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
8/7/2015	\$4,895,867.00	Western Riverside Council of Governments CDIAC Number: 2015-1787 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150807-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/14/2015	\$1,548,278.00	Western Riverside Council of Governments CDIAC Number: 2015-1847 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150814-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/14/2015	\$2,020,134.00	Western Riverside Council of Governments CDIAC Number: 2015-1848 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150814-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/14/2015	\$2,251,869.00	Western Riverside Council of Governments CDIAC Number: 2015-1849 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150814-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/14/2015	\$3,264,074.00	Western Riverside Council of Governments CDIAC Number: 2015-1854 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150814-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/21/2015	\$1,692,872.00	Western Riverside Council of Governments CDIAC Number: 2015-1893 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150821-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/21/2015	\$2,649,583.00	Western Riverside Council of Governments CDIAC Number: 2015-1894 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150821-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/21/2015	\$1,929,720.00	Western Riverside Council of Governments CDIAC Number: 2015-1895 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150821-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/21/2015	\$3,695,769.00	Western Riverside Council of Governments CDIAC Number: 2015-1896 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150821-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/28/2015	\$122,638.00	Western Riverside Council of Governments CDIAC Number: 2015-1948 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150828-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
8/28/2015	\$1,084,964.00	Western Riverside Council of Governments CDIAC Number: 2015-1949 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150828-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/28/2015	\$134,493.00	Western Riverside Council of Governments CDIAC Number: 2015-1950 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150828-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/28/2015	\$2,187,437.00	Western Riverside Council of Governments CDIAC Number: 2015-1951 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150828-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/28/2015	\$26,874.00	Western Riverside Council of Governments CDIAC Number: 2015-1952 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150828-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
8/28/2015	\$2,146,425.00	Western Riverside Council of Governments CDIAC Number: 2015-1953 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150828-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/28/2015	\$232,327.00	Western Riverside Council of Governments CDIAC Number: 2015-1954 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150828-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
8/28/2015	\$4,076,399.00	Western Riverside Council of Governments CDIAC Number: 2015-1955 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150828-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/4/2015	\$1,498,390.00	Western Riverside Council of Governments CDIAC Number: 2015-1991 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150904-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/4/2015	\$2,015,250.00	Western Riverside Council of Governments CDIAC Number: 2015-1992 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150904-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/4/2015	\$2,106,408.00	Western Riverside Council of Governments CDIAC Number: 2015-1993 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150904-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/4/2015	\$4,299,318.00	Western Riverside Council of Governments CDIAC Number: 2015-1994 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150904-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/4/2015	\$137,544.00	Western Riverside Council of Governments CDIAC Number: 2015-1999 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 150904-WR-C-SA-R-10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/4/2015	\$42,997.00	Western Riverside Council of Governments CDIAC Number: 2015-2000 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150904-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
9/11/2015	\$1,617,068.00	Western Riverside Council of Governments CDIAC Number: 2015-2039 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150911-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/11/2015	\$2,068,269.00	Western Riverside Council of Governments CDIAC Number: 2015-2040 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150911-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/11/2015	\$2,292,912.00	Western Riverside Council of Governments CDIAC Number: 2015-2041 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150911-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/11/2015	\$4,936,927.00	Western Riverside Council of Governments CDIAC Number: 2015-2042 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150911-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/18/2015	\$41,012.00	Western Riverside Council of Governments CDIAC Number: 2015-2136 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150918-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
9/18/2015	\$1,569,289.00	Western Riverside Council of Governments CDIAC Number: 2015-2137 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150918-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/18/2015	\$49,302.00	Western Riverside Council of Governments CDIAC Number: 2015-2138 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150918-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
9/18/2015	\$1,945,820.00	Western Riverside Council of Governments CDIAC Number: 2015-2139 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150918-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/18/2015	\$25,245.00	Western Riverside Council of Governments CDIAC Number: 2015-2140 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150918-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/18/2015	\$1,978,064.00	Western Riverside Council of Governments CDIAC Number: 2015-2141 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150918-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/18/2015	\$99,384.00	Western Riverside Council of Governments CDIAC Number: 2015-2142 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150918-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
9/18/2015	\$3,457,630.00	Western Riverside Council of Governments CDIAC Number: 2015-2143 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150918-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/18/2015	\$15,878.00	Western Riverside Council of Governments CDIAC Number: 2015-2170 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150918-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2036 Serial	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
9/25/2015	\$1,488,009.00	Western Riverside Council of Governments CDIAC Number: 2015-2206 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150925-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/25/2015	\$2,253,377.00	Western Riverside Council of Governments CDIAC Number: 2015-2207 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150925-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/25/2015	\$1,977,247.00	Western Riverside Council of Governments CDIAC Number: 2015-2208 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150925-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/25/2015	\$3,841,488.00	Western Riverside Council of Governments CDIAC Number: 2015-2209 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150925-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/2/2015	\$90,489.00	Western Riverside Council of Governments CDIAC Number: 2015-2256 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 151002-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
10/2/2015	\$1,195,519.00	Western Riverside Council of Governments CDIAC Number: 2015-2257 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151002-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/2/2015	\$1,984,645.00	Western Riverside Council of Governments CDIAC Number: 2015-2258 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151002-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/2/2015	\$1,921,931.00	Western Riverside Council of Governments CDIAC Number: 2015-2259 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151002-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/2/2015	\$3,677,298.00	Western Riverside Council of Governments CDIAC Number: 2015-2260 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151002-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/9/2015	\$2,004,361.00	Western Riverside Council of Governments CDIAC Number: 2015-2312 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151009-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/9/2015	\$2,597,026.00	Western Riverside Council of Governments CDIAC Number: 2015-2313 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151009-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/9/2015	\$2,214,967.00	Western Riverside Council of Governments CDIAC Number: 2015-2314 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151009-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/9/2015	\$4,705,586.00	Western Riverside Council of Governments CDIAC Number: 2015-2315 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151009-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/16/2015	\$1,242,152.00	Western Riverside Council of Governments CDIAC Number: 2015-2360 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151016-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/16/2015	\$2,230,538.00	Western Riverside Council of Governments CDIAC Number: 2015-2361 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151016-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/16/2015	\$2,331,960.00	Western Riverside Council of Governments CDIAC Number: 2015-2362 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151016-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/16/2015	\$4,329,808.00	Western Riverside Council of Governments CDIAC Number: 2015-2363 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151016-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/23/2015	\$1,405,106.00	Western Riverside Council of Governments CDIAC Number: 2015-2424 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151023-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/23/2015	\$2,122,005.00	Western Riverside Council of Governments CDIAC Number: 2015-2425 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151023-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/23/2015	\$2,238,484.00	Western Riverside Council of Governments CDIAC Number: 2015-2426 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151023-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/23/2015	\$4,617,619.00	Western Riverside Council of Governments CDIAC Number: 2015-2427 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151023-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/30/2015	\$1,613,532.00	Western Riverside Council of Governments CDIAC Number: 2015-2467 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151030-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/30/2015	\$2,225,707.00	Western Riverside Council of Governments CDIAC Number: 2015-2468 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151030-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/30/2015	\$1,912,681.00	Western Riverside Council of Governments CDIAC Number: 2015-2469 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151030-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/30/2015	\$3,393,666.00	Western Riverside Council of Governments CDIAC Number: 2015-2470 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151030-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/6/2015	\$1,454,407.00	Western Riverside Council of Governments CDIAC Number: 2015-2543 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151106-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/6/2015	\$2,176,335.00	Western Riverside Council of Governments CDIAC Number: 2015-2544 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151106-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/6/2015	\$2,032,819.00	Western Riverside Council of Governments CDIAC Number: 2015-2545 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151106-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/6/2015	\$3,722,823.00	Western Riverside Council of Governments CDIAC Number: 2015-2546 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151106-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/13/2015	\$1,363,513.00	Western Riverside Council of Governments CDIAC Number: 2015-2622 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151113-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/13/2015	\$1,797,134.00	Western Riverside Council of Governments CDIAC Number: 2015-2623 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151113-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/13/2015	\$2,200,766.00	Western Riverside Council of Governments CDIAC Number: 2015-2624 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151113-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/13/2015	\$3,807,456.00	Western Riverside Council of Governments CDIAC Number: 2015-2625 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151113-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/13/2015	\$72,996.00	Western Riverside Council of Governments CDIAC Number: 2015-2649 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 151113-WR-C-SA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
11/13/2015	\$64,909.00	Western Riverside Council of Governments CDIAC Number: 2015-2650 Special assessment bond Commercial Energy Conservation, Improvement 7.500% Interest Rate Series 151113-WR-C-SA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 7.5 <u>NIC:</u> 7.5 <u>TYPE:</u>
11/20/2015	\$1,656,389.00	Western Riverside Council of Governments CDIAC Number: 2015-2655 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151120-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/20/2015	\$1,990,129.00	Western Riverside Council of Governments CDIAC Number: 2015-2656 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151120-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/20/2015	\$2,245,374.00	Western Riverside Council of Governments CDIAC Number: 2015-2657 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151120-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/20/2015	\$3,920,625.00	Western Riverside Council of Governments CDIAC Number: 2015-2658 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151120-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/30/2015	\$1,526,569.00	Western Riverside Council of Governments CDIAC Number: 2015-2725 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151130-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/30/2015	\$2,033,914.00	Western Riverside Council of Governments CDIAC Number: 2015-2726 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151130-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/30/2015	\$1,820,476.00	Western Riverside Council of Governments CDIAC Number: 2015-2727 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151130-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/30/2015	\$4,024,917.00	Western Riverside Council of Governments CDIAC Number: 2015-2728 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151130-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/4/2015	\$1,428,838.00	Western Riverside Council of Governments CDIAC Number: 2015-2767 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151204-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/4/2015	\$1,541,067.00	Western Riverside Council of Governments CDIAC Number: 2015-2768 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151204-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/4/2015	\$1,910,950.00	Western Riverside Council of Governments CDIAC Number: 2015-2769 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151204-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/4/2015	\$4,127,496.00	Western Riverside Council of Governments CDIAC Number: 2015-2770 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151204-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/4/2015	\$113,884.00	Western Riverside Council of Governments CDIAC Number: 2015-2781 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 151204-WR-C-SA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.75 <u>NIC:</u> 5.75 <u>TYPE:</u>
12/11/2015	\$1,835,083.00	Western Riverside Council of Governments CDIAC Number: 2015-2822 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151211-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/11/2015	\$2,388,706.00	Western Riverside Council of Governments CDIAC Number: 2015-2823 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151211-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/11/2015	\$2,270,074.00	Western Riverside Council of Governments CDIAC Number: 2015-2824 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151211-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/11/2015	\$4,939,826.00	Western Riverside Council of Governments CDIAC Number: 2015-2825 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151211-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/18/2015	\$1,374,375.00	Western Riverside Council of Governments CDIAC Number: 2015-2875 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151218-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/18/2015	\$2,137,353.00	Western Riverside Council of Governments CDIAC Number: 2015-2876 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151218-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/18/2015	\$1,593,044.00	Western Riverside Council of Governments CDIAC Number: 2015-2877 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151218-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/18/2015	\$4,490,695.00	Western Riverside Council of Governments CDIAC Number: 2015-2878 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151218-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/18/2015	\$215,456.00	Western Riverside Council of Governments CDIAC Number: 2015-2879 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 151218-WR-C-PL-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Pacific Life Insurance Co (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
12/28/2015	\$330,852.00	Western Riverside Council of Governments CDIAC Number: 2015-2894 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151228-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/28/2015	\$817,268.00	Western Riverside Council of Governments CDIAC Number: 2015-2895 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151228-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/28/2015	\$814,255.00	Western Riverside Council of Governments CDIAC Number: 2015-2896 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151228-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/28/2015	\$1,777,266.00	Western Riverside Council of Governments CDIAC Number: 2015-2897 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151228-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Riverside</u>					
2/24/2015	\$19,976,000.00	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2015-0060 Revenue bond Multiple Capital Improvements, Public Works Eastern Municipal WD CFDs Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) US Bank NA	9/1/2037 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
		<u>Sacramento</u>					
5/14/2015	\$5,330,000.00	California Enterprise Development Authority CDIAC Number: 2015-0341 Conduit revenue bond Industrial Development J Harris Industrial Water Treatment Inc Subject to Alternative Minimum Tax Refunding	F:A-/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) US Bank NA (UW) Gates Cap Corp	5/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2015	\$4,500,000.00	California Enterprise Development Authority CDIAC Number: 2015-0342 Conduit revenue bond Multifamily Housing Family Service Assoc Comm Hsg Development Inc dba Aspire Hsg	NR	Neg PP	(BRC) Ada Cordero-Sacks (FA) Dowdell Consulting Grp (PU) Pacific Premiere Bank	12/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/15/2015	\$10,000,000.00	California Enterprise Development Authority CDIAC Number: 2015-0343 Conduit revenue bond Industrial Development Gordon Brush Mfg Co Inc Subject to Alternative Minimum Tax	F:AA-F1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) CA United Bank (TR) US Bank NA (UW) Gates Cap Corp	4/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2015	\$5,435,000.00	California Enterprise Development Authority CDIAC Number: 2015-0346 Conduit revenue bond Industrial Development Spooner's Woodworks Inc Series A Subject to Alternative Minimum Tax	NR	Neg PP	(BRC) Timothy R Binder (FA) Growth Capital (PU) City National Bank	4/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.304 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/26/2015	\$4,630,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2015-0395 Conduit revenue bond Commercial Development Hindu Community & Cultural Ctr	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	4/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/9/2015	\$1,040,580.00	California Enterprise Development Authority CDIAC Number: 2015-0656 Special assessment bond Commercial Energy Conservation, Improvement PACE-M1 Series 2015-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) BlueMountain PACE (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.88 <u>TYPE:</u>
3/1/2015	\$765,000.00	California Enterprise Development Authority CDIAC Number: 2015-0873 Conduit revenue bond Industrial Development Spooner's Woodworks Inc Series B Federally Taxable	NR	Neg PP	(BRC) Timothy R Binder (FA) Growth Capital (PU) City National Bank	4/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.13 <u>TYPE:</u>
5/15/2015	\$3,402,878.00	California Enterprise Development Authority CDIAC Number: 2015-1006 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) BlueMountain PACE (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.612 <u>TYPE:</u>
6/1/2015	\$23,000,000.00	California Enterprise Development Authority CDIAC Number: 2015-1085 Conduit revenue bond K-12 School Facility The Urban School of San Francisco Series A, B & C Refunding	NR	Neg PP	(BC) Sidley Austin LLP (PU) First Republic Bank	6/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed @ 3.25%, no TIC/NIC

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2015	\$8,300,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2015-1349 Conduit revenue bond K-12 School Facility Live Oak School Series A & B Refunding	NR	Neg PP	(BC) Sidley Austin LLP (PU) First Republic Bank	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$23,500,000.00	California Enterprise Development Authority CDIAC Number: 2015-1637 Conduit revenue bond K-12 School Facility St. Augustine's School of San Diego Refunding	NR	Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank	11/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$6,450,000.00	California Enterprise Development Authority CDIAC Number: 2015-1888 Conduit revenue bond Commercial Development Mission Economic Development Agency	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	12/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/7/2015	\$8,062,500.00	California Enterprise Development Authority CDIAC Number: 2015-1889 Conduit revenue bond Health Care Facilities Native American Hlth Care Inc Series A & B Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	10/27/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.102 <u>TYPE:</u>
8/1/2015	\$16,400,000.00	California Enterprise Development Authority CDIAC Number: 2015-1943 Conduit revenue bond K-12 School Facility The Athenian School Series A & B	NR	Neg PP	(BC) Stradling Yocca (PU) First Republic Bank	8/1/2045 Term	<u>TIC:</u> 3.25 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/30/2015	\$1,928,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2015-2333 Conduit revenue bond Health Care Facilities Neighborhood Healthcare	NR	Neg PP	(BC) Kutak Rock (PU) City National Bank	11/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.669 <u>TYPE:</u>
7/16/2015	\$9,105,000.00	Cosumnes Community Services District CDIAC Number: 2015-1631 Certificates of participation/leases Insurance and Pension Funds PERS Obligation Refunding	S:A+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) Brandis Tallman LLC	6/15/2040 Comb	<u>TIC:</u> 5.546 <u>NIC:</u> 0 <u>TYPE:</u>
7/14/2015	\$49,120,000.00	Elk Grove CFD No 2002-1 CDIAC Number: 2015-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	9/1/2038 Comb	<u>TIC:</u> 3.891 <u>NIC:</u> 4.154 <u>TYPE:</u>
7/14/2015	\$41,510,000.00	Elk Grove CFD No 2003-1 CDIAC Number: 2015-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	9/1/2038 Comb	<u>TIC:</u> 3.891 <u>NIC:</u> 4.154 <u>TYPE:</u>
7/14/2015	\$90,630,000.00	Elk Grove Finance Authority CDIAC Number: 2015-1051 Revenue bond Multiple Capital Improvements, Public Works Poppy Ridge & East Franklin CFDs Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2038 Comb	<u>TIC:</u> 3.891 <u>NIC:</u> 4.154 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2015	\$6,675,000.00	Sacramento Folsom CFD No 17 CDIAC Number: 2015-0998 Limited tax obligation bond Water Supply, Storage, Distribution Willow Hill Pipeline	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) MUFG Union Bank	9/1/2045 Comb	<u>TIC:</u> 4.725 <u>NIC:</u> 4.649 <u>TYPE:</u>
8/20/2015	\$6,675,000.00	Folsom Ranch Financing Authority CDIAC Number: 2015-0999 Revenue bond Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 4.725 <u>NIC:</u> 4.649 <u>TYPE:</u>
7/23/2015	\$30,000,000.00	Folsom-Cordova Unified School District CDIAC Number: 2015-1275 General obligation bond K-12 School Facility SFID No 4 Series B	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento County (UW) Piper Jaffray & Co	10/1/2040 Comb	<u>TIC:</u> 3.936 <u>NIC:</u> 4.021 <u>TYPE:</u>
7/23/2015	\$11,430,000.00	Folsom-Cordova Unified School District CDIAC Number: 2015-1276 General obligation bond K-12 School Facility SFID No 4 Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento County (UW) Piper Jaffray & Co	10/1/2022 Serial	<u>TIC:</u> 1.704 <u>NIC:</u> 1.872 <u>TYPE:</u>
7/23/2015	\$40,000,000.00	Folsom-Cordova Unified School District CDIAC Number: 2015-1278 General obligation bond K-12 School Facility SFID No 5 Series A	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento County (UW) Piper Jaffray & Co	10/1/2040 Comb	<u>TIC:</u> 3.792 <u>NIC:</u> 3.941 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sacramento					
11/24/2015	\$17,910,000.00	Folsom-Cordova Unified School District CDIAC Number: 2015-2581 Certificates of participation/leases K-12 School Facility Vista Del Lago High School Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2021 Serial	<u>TIC:</u> 1.77 <u>NIC:</u> 1.697 <u>TYPE:</u>
7/1/2015	\$1,338,000.00	Galt CDIAC Number: 2015-1257 Special assessment bond Multiple Capital Improvements, Public Works ReAD 2015-1 Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) CoBiz Financial Svcs	9/1/2022 Term	<u>TIC:</u> 3.038 <u>NIC:</u> 3.168 <u>TYPE:</u>
8/27/2015	\$6,320,000.00	Golden State Finance Authority CDIAC Number: 2015-1925 Conduit revenue bond Multifamily Housing Seasons at Simi Valley Apt Series A-1 & Subordinate A-2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	9/1/2032 Serial	<u>TIC:</u> 6.018 <u>NIC:</u> 5.832 <u>TYPE:</u>
12/18/2015	\$5,447,000.00	Golden State Finance Authority CDIAC Number: 2015-2685 Conduit revenue bond Multifamily Housing Sycamore Walk Series B-1 & Sub B-2	NR	Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	1/1/2033 Term	<u>TIC:</u> 5.589 <u>NIC:</u> 5.398 <u>TYPE:</u>
7/16/2015	\$69,500,000.00	Natomas Unified School District CDIAC Number: 2015-1595 General obligation bond K-12 School Facility Series A	S:A M:A1	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	8/1/2040 Comb	<u>TIC:</u> 3.933 <u>NIC:</u> 3.961 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/16/2015	\$8,995,000.00	Sacramento Natomas Unified School District CDIAC Number: 2015-1677 Certificates of participation/leases K-12 School Facility	S:AA / A- Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) UBS Financial Services	6/1/2040 Comb	<u>TIC:</u> 3.614 <u>NIC:</u> 3.621 <u>TYPE:</u>
9/30/2015	\$14,225,000.00	Rancho Cordova CFD No 2005-1 CDIAC Number: 2015-2222 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 4.597 <u>NIC:</u> 4.677 <u>TYPE:</u>
1/21/2015	\$5,960,000.00	Rancho Murieta Community Services District CFD No 2014-1 CDIAC Number: 2014-1409 Limited tax obligation bond Water Supply, Storage, Distribution Rancho North/Murieta Gardens	NR	Neg	(BC) Norton Rose Fulbright (TR) Wilmington Trust (UW) Alamo Capital	9/1/2044 Comb	<u>TIC:</u> 4.858 <u>NIC:</u> 4.788 <u>TYPE:</u>
4/29/2015	\$2,688,622.00	Rio Linda/Elverta Community Water District CDIAC Number: 2015-0330 Public enterprise revenue bond Water Supply, Storage, Distribution Enterprise Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) C M de Crinis (PA) Southwest Securities (PU) Umpqua Bank (TR) The Bank of NY Mellon	11/1/2031 Term	<u>TIC:</u> 2.989 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/30/2015	\$2,840,000.00	River Delta Unified School District (CSCRPA) CDIAC Number: 2015-1500 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sacramento					
2/5/2015	\$6,400,000.00	Robla School District CDIAC Number: 2015-0203 General obligation bond K-12 School Facility Series A	S:AA/A M:A2/A1 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.603 <u>NIC:</u> 0 <u>TYPE:</u>
10/20/2015	\$2,000,000.00	Robla School District CDIAC Number: 2015-2145 General obligation bond K-12 School Facility Series I	M:A1 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento County (UW) Raymond James	8/1/2037 Term	<u>TIC:</u> 4.072 <u>NIC:</u> 0 <u>TYPE:</u>
10/20/2015	\$10,100,000.00	Robla School District CDIAC Number: 2015-2146 General obligation bond K-12 School Facility Series B	M:A1 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento County (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 4.015 <u>NIC:</u> 0 <u>TYPE:</u>
9/29/2015	\$183,380,000.00	Sacramento City Financing Authority CDIAC Number: 2015-1523 Public lease revenue bond Multiple Capital Improvements, Public Works Master Lease Program Facilities Refunding	S:AA/A+ M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	12/1/2036 Serial	<u>TIC:</u> 2.966 <u>NIC:</u> 3.324 <u>TYPE:</u>
1/8/2015	\$32,740,000.00	Sacramento City Unified School District CDIAC Number: 2014-1944 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2030 Serial	<u>TIC:</u> 2.914 <u>NIC:</u> 3.244 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/14/2015	\$66,260,000.00	Sacramento Sacramento City Unified School District CDIAC Number: 2015-0559 General obligation bond K-12 School Facility Measure Q Series C-1	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 0.782 <u>NIC:</u> 3.968 <u>TYPE:</u>
5/14/2015	\$23,740,000.00	Sacramento City Unified School District CDIAC Number: 2015-1307 General obligation bond K-12 School Facility Measure Q Series C-2 Federally Taxable	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	8/1/2017 Serial	<u>TIC:</u> 1.265 <u>NIC:</u> 1.263 <u>TYPE:</u>
3/24/2015	\$6,000,000.00	Sacramento County Housing Authority CDIAC Number: 2014-1386 Conduit revenue bond Multifamily Housing Olive Wood Apts Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) Community Business Bank	4/15/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2015	\$15,500,000.00	Sacramento County Housing Authority CDIAC Number: 2015-0648 Conduit revenue bond Multifamily Housing Anton Arcade Apts Issue B	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$13,196,109.00	Sacramento County Housing Authority CDIAC Number: 2015-2220 Conduit revenue bond Multifamily Housing Mutual Housing at Foothill Farms Apt Issue C	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	10/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$5,900,000.00	Sacramento Sacramento County Housing Authority CDIAC Number: 2015-2883 Conduit Revenue Note Multifamily Housing Ethan Terrace Apts D-1	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle Multif (TR) Wilmington Trust	12/1/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.15
12/11/2015	\$1,500,000.00	Sacramento County Housing Authority CDIAC Number: 2015-2884 Conduit revenue bond Multifamily Housing Ethan Terrace Apts D-2	S:AA+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12/1/2017 Term	<u>TIC:</u> 1.1 <u>NIC:</u> 1.1 <u>TYPE:</u>
3/12/2015	\$45,435,000.00	Sacramento County Sanitation District Financing Authority CDIAC Number: 2015-0297 Public enterprise revenue bond Wastewater Collection, Treatment Sacramento Area Sewer District (SASD) Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) MUFU Union Bank (UW) Merrill Lynch Pierce	8/1/2035 Serial	<u>TIC:</u> 3.392 <u>NIC:</u> 3.665 <u>TYPE:</u>
4/22/2015	\$193,335,000.00	Sacramento Municipal Utility District Financing Authority CDIAC Number: 2015-1044 Public enterprise revenue bond Power Generation/Transmission Cosumnes Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2030 Serial	<u>TIC:</u> 2.419 <u>NIC:</u> 2.718 <u>TYPE:</u>
6/16/2015	\$21,110,000.00	Sacramento North Natomas CFD No 4 CDIAC Number: 2015-1090 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F Refunding	S:BBB+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2033 Serial	<u>TIC:</u> 3.835 <u>NIC:</u> 4.064 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/7/2015	\$24,325,000.00	Sacramento Sacramento North Natomas CFD No 97-01 CDIAC Number: 2015-0791 Limited tax obligation bond Flood Control, Storm Drainage North Natomas Drainage Refunding	S:BBB+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 3.663 <u>NIC:</u> 3.934 <u>TYPE:</u>
8/11/2015	\$299,995,000.00	Sacramento Public Financing Authority CDIAC Number: 2014-0916 Public lease revenue bond Recreation and Sports Facilities Golden 1 Center Federally Taxable	S:A+ F:A	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) Wells Fargo Bank NA (UW) Goldman Sachs	4/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/11/2015	\$106,100,000.00	Sacramento Transportation Authority CDIAC Number: 2015-0251 Sales tax revenue bond Multiple Capital Improvements, Public Works Measure A Series A Refunding	S:AA+/A-1 F:AA+/F-1	Neg	(BC) Orrick Herrington (DC) Nossaman LLP (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10/1/2038 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2015	\$25,770,000.00	San Juan Unified School District CDIAC Number: 2015-0824 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) KeyBanc Cap Mkt	8/1/2020 Serial	<u>TIC:</u> 1.163 <u>NIC:</u> 0 <u>TYPE:</u>
8/5/2015	\$5,990,000.00	Southgate Recreation and Park District CDIAC Number: 2015-1822 Public enterprise revenue bond Recreation and Sports Facilities WildHawk Golf Club Refunding	S:A+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (TR) US Bank NA (UW) Southwest Securities	10/1/2040 Comb	<u>TIC:</u> 3.889 <u>NIC:</u> 3.904 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u> Sacramento</u>					
9/10/2015	\$62,135,000.00	Successor Agency to the Sacramento Redevelopment Agency CDIAC Number: 2015-1554 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2036 Serial	<u>TIC:</u> 3.377 <u>NIC:</u> 3.598 <u>TYPE:</u>
9/10/2015	\$41,915,000.00	Successor Agency to the Sacramento Redevelopment Agency CDIAC Number: 2015-1555 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2020 Serial	<u>TIC:</u> 3.047 <u>NIC:</u> 2.88 <u>TYPE:</u>
		<u> San Benito</u>					
3/24/2015	\$14,000,000.00	Hollister School District CDIAC Number: 2015-0163 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) The PFM Group (EN) Assured Guaranty Corp (TR) BNY Mellon Capital (UW) Morgan Stanley	9/1/2044 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.79 <u>TYPE:</u>
12/9/2015	\$11,640,000.00	San Juan Bautista Public Financing Authority CDIAC Number: 2015-0187 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Refunding	S:AA/A- Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	10/1/2043 Comb	<u>TIC:</u> 3.503 <u>NIC:</u> 3.542 <u>TYPE:</u>
		<u> San Bernardino</u>					
11/12/2015	\$3,575,000.00	Adelanto CFD No 2006-2 CDIAC Number: 2015-2174 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 1 Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	9/1/2045 Comb	<u>TIC:</u> <u>NIC:</u> 6.192 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/12/2015	\$3,715,000.00	San Bernardino Adelanto CFD No 2006-2 CDIAC Number: 2015-2175 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series A	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	9/1/2045 Term	<u>TIC:</u> <u>NIC:</u> 4.738 <u>TYPE:</u>
11/12/2015	\$2,480,000.00	Adelanto CFD No 2006-2 CDIAC Number: 2015-2176 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	9/1/2037 Term	<u>TIC:</u> <u>NIC:</u> 6.033 <u>TYPE:</u>
12/16/2015	\$3,000,000.00	Bear Valley Community Healthcare District CDIAC Number: 2015-2838 Certificates of participation/leases Health Care Facilities Brenda Boss Family Resource Center Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Robert Baird & Co (PU) USDA Rural Dev	12/1/2055 Term	<u>TIC:</u> 3.125 <u>NIC:</u> 0 <u>TYPE:</u>
8/24/2015	\$3,600,000.00	Big Bear Municipal Water District CDIAC Number: 2015-1907 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Wulff Hansen & Co (PU) Capital One Pub Funding	11/1/2032 Serial	<u>TIC:</u> 3.449 <u>NIC:</u> 3.45 <u>TYPE:</u>
4/30/2015	\$6,725,804.00	Central School District CDIAC Number: 2015-0482 General obligation bond K-12 School Facility Series C	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb CAB	<u>TIC:</u> 4.412 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/30/2015	\$15,000,000.00	San Bernardino Central School District CDIAC Number: 2015-0483 General obligation bond K-12 School Facility Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 4.189 <u>NIC:</u> 4.343 <u>TYPE:</u>
5/28/2015	\$18,255,000.00	Chino CFD No 2003-3 CDIAC Number: 2015-1127 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	9/1/2035 Serial	<u>TIC:</u> 3.773 <u>NIC:</u> 4.058 <u>TYPE:</u>
10/7/2015	\$13,500,000.00	Chino CFD No 2003-3 CDIAC Number: 2015-2281 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.472 <u>NIC:</u> 4.522 <u>TYPE:</u>
5/19/2015	\$2,840,000.00	Chino CFD No 2005-1 CDIAC Number: 2015-1091 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.363 <u>NIC:</u> 4.312 <u>TYPE:</u>
5/28/2015	\$15,635,000.00	Chino CFD No 2005-1 CDIAC Number: 2015-1128 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	9/1/2035 Serial	<u>TIC:</u> 3.773 <u>NIC:</u> 4.058 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/28/2015	\$4,320,000.00	San Bernardino Chino CFD No 2005-2 CDIAC Number: 2015-1129 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	9/1/2035 Serial	<u>TIC:</u> 3.773 <u>NIC:</u> 4.058 <u>TYPE:</u>
5/28/2015	\$6,905,000.00	Chino CFD No 2006-2 CDIAC Number: 2015-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	9/1/2035 Serial	<u>TIC:</u> 3.773 <u>NIC:</u> 4.058 <u>TYPE:</u>
10/6/2015	\$1,555,000.00	Chino Hills CFD No 2 CDIAC Number: 2015-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Refunding	S:BBB	Neg PP	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (PU) Chino Hills FA (TR) US Bank NA	9/1/2033 Comb	<u>TIC:</u> 3.485 <u>NIC:</u> 3.665 <u>TYPE:</u>
10/6/2015	\$9,640,000.00	Chino Hills CFD No 5 CDIAC Number: 2015-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon, Rincon & Woodview Refunding	S:BBB	Neg PP	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (PU) Chino Hills FA (TR) US Bank NA	9/1/2034 Comb	<u>TIC:</u> 3.485 <u>NIC:</u> 3.665 <u>TYPE:</u>
10/6/2015	\$11,195,000.00	Chino Hills Financing Authority CDIAC Number: 2015-2292 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2 & 5 Series C	S:BBB	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2034 Comb	<u>TIC:</u> 3.485 <u>NIC:</u> 3.665 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/28/2015	\$45,115,000.00	San Bernardino Chino Public Financing Authority CDIAC Number: 2015-1126 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2003-3, 2005-1, 2005-2 & 2006-2 Series A	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.773 <u>NIC:</u> 4.058 <u>TYPE:</u>
1/28/2015	\$6,620,000.00	Etiwanda School District CFD No 2004-1 CDIAC Number: 2015-0072 Limited tax obligation bond K-12 School Facility Coyote Canyon Pub Fac IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.442 <u>NIC:</u> 3.399 <u>TYPE:</u>
11/4/2015	\$11,470,000.00	Etiwanda School District CFD No 2004-2 CDIAC Number: 2015-2579 Limited tax obligation bond K-12 School Facility Henderson Creek Pub Fac Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 3.969 <u>NIC:</u> 3.939 <u>TYPE:</u>
1/28/2015	\$8,195,000.00	Etiwanda School District CFD No 9 CDIAC Number: 2015-0071 Limited tax obligation bond K-12 School Facility Refunding	S:A	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 3.459 <u>NIC:</u> 3.794 <u>TYPE:</u>
4/21/2015	\$2,670,000.00	Hesperia Unified School District CFD No 2013-1 CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Dolinka Group LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.906 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/24/2015	\$5,000,000.00	San Bernardino Monte Vista Water District CDIAC Number: 2015-2707 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) GE Government Fin	10/1/2025 Term	<u>TIC:</u> 2.51 <u>NIC:</u> 2.51 <u>TYPE:</u>
7/30/2015	\$455,000.00	Rancho Cucamonga CFD No 2000-01 CDIAC Number: 2015-1688 Limited tax obligation bond Multiple Capital Improvements, Public Works South Etiwanda Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFU Union Bank	9/1/2025 Term	<u>TIC:</u> 3.08 <u>NIC:</u> 3.05 <u>TYPE:</u>
7/30/2015	\$4,178,000.00	Rancho Cucamonga CFD No 2000-02 CDIAC Number: 2015-1689 Limited tax obligation bond Multiple Capital Improvements, Public Works Corporate Park Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFU Union Bank	9/1/2025 Term	<u>TIC:</u> 3.079 <u>NIC:</u> 3.05 <u>TYPE:</u>
7/30/2015	\$7,256,000.00	Rancho Cucamonga CFD No 2001-01 CDIAC Number: 2015-1690 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Nos 1 & 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFU Union Bank	9/1/2031 Term	<u>TIC:</u> 3.57 <u>NIC:</u> 3.55 <u>TYPE:</u>
7/30/2015	\$702,000.00	Rancho Cucamonga CFD No 2001-01 CDIAC Number: 2015-1691 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFU Union Bank	9/1/2031 Term	<u>TIC:</u> 3.57 <u>NIC:</u> 3.55 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2015	\$3,727,000.00	San Bernardino Rancho Cucamonga CFD No 2006-01 CDIAC Number: 2015-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works Vitner's Grove Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFG Union Bank	9/1/2037 Term	<u>TIC:</u> 3.936 <u>NIC:</u> 3.92 <u>TYPE:</u>
7/30/2015	\$2,228,000.00	Rancho Cucamonga CFD No 2006-02 CDIAC Number: 2015-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works Amador Route 66 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFG Union Bank	9/1/2037 Term	<u>TIC:</u> 3.936 <u>NIC:</u> 3.92 <u>TYPE:</u>
7/30/2015	\$18,546,000.00	Rancho Cucamonga Public Financing Authority CDIAC Number: 2015-1687 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2000-1, 2000-2, 2001-01, 2006-01 & 2006-02 Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) MUFG Union Bank	9/1/2037 Term	<u>TIC:</u> 3.637 <u>NIC:</u> 3.632 <u>TYPE:</u>
3/10/2015	\$32,015,000.00	Rialto Unified School District CDIAC Number: 2015-0139 General obligation bond K-12 School Facility Federally Taxable	S:AA/A M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	<u>TIC:</u> 3.172 <u>NIC:</u> 3.179 <u>TYPE:</u>
1/20/2015	\$132,299.00	San Bernardino Associated Governments CDIAC Number: 2015-0098 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150120-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/20/2015	\$390,055.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-0099 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150120-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
1/20/2015	\$385,996.00	San Bernardino Associated Governments CDIAC Number: 2015-0100 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150120-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/20/2015	\$886,426.00	San Bernardino Associated Governments CDIAC Number: 2015-0101 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150120-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
1/13/2015	\$2,528,896.00	San Bernardino Associated Governments CDIAC Number: 2015-0107 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150113-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
1/13/2015	\$339,946.00	San Bernardino Associated Governments CDIAC Number: 2015-0108 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150113-SB-RA-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Trust Co	9/2/2035 Term	<u>TIC:</u> 9.25 <u>NIC:</u> 9.25 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
1/13/2015	\$769,451.00	San Bernardino Associated Governments CDIAC Number: 2015-0109 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150113-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/13/2015	\$49,356.00	San Bernardino Associated Governments CDIAC Number: 2015-0110 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150113-SB-RA-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
1/13/2015	\$913,439.00	San Bernardino Associated Governments CDIAC Number: 2015-0111 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150113-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
1/13/2015	\$23,875.00	San Bernardino Associated Governments CDIAC Number: 2015-0112 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150113-SB-RA-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 8.2 <u>NIC:</u> 8.2 <u>TYPE:</u>
1/13/2015	\$431,105.00	San Bernardino Associated Governments CDIAC Number: 2015-0113 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150113-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
1/6/2015	\$182,248.00	San Bernardino Associated Governments CDIAC Number: 2015-0149 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Series 150106-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
1/6/2015	\$49,390.00	San Bernardino Associated Governments CDIAC Number: 2015-0151 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150106-SB-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 8.2 <u>NIC:</u> 8.2 <u>TYPE:</u>
1/6/2015	\$287,065.00	San Bernardino Associated Governments CDIAC Number: 2015-0152 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150106-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
1/27/2015	\$315,184.00	San Bernardino Associated Governments CDIAC Number: 2015-0155 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Bond Series 150127-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
1/27/2015	\$330,815.00	San Bernardino Associated Governments CDIAC Number: 2015-0156 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 150123-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
1/27/2015	\$19,251.00	San Bernardino Associated Governments CDIAC Number: 2015-0157 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150123-SB-RA-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
1/27/2015	\$352,286.00	San Bernardino Associated Governments CDIAC Number: 2015-0158 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 150123-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/27/2015	\$120,326.00	San Bernardino Associated Governments CDIAC Number: 2015-0159 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 150127-SB-RA-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 9.25 <u>NIC:</u> 9.25 <u>TYPE:</u>
1/27/2015	\$958,750.00	San Bernardino Associated Governments CDIAC Number: 2015-0160 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150127-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
1/6/2015	\$51,169.00	San Bernardino Associated Governments CDIAC Number: 2015-0164 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150106-SB-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
1/6/2015	\$564,845.00	San Bernardino Associated Governments CDIAC Number: 2015-0165 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150106-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/6/2015	\$398,381.00	San Bernardino Associated Governments CDIAC Number: 2015-0166 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150106-SB-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 9.25 <u>NIC:</u> 9.25 <u>TYPE:</u>
1/6/2015	\$1,919,901.00	San Bernardino Associated Governments CDIAC Number: 2015-0167 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150106-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/3/2015	\$264,166.00	San Bernardino Associated Governments CDIAC Number: 2015-0195 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150203-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
2/3/2015	\$303,576.00	San Bernardino Associated Governments CDIAC Number: 2015-0196 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150203-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
2/3/2015	\$507,898.00	San Bernardino Associated Governments CDIAC Number: 2015-0197 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150203-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
2/3/2015	\$1,034,991.00	San Bernardino Associated Governments CDIAC Number: 2015-0198 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150203-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/10/2015	\$270,435.00	San Bernardino Associated Governments CDIAC Number: 2015-0259 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150210-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
2/10/2015	\$310,804.00	San Bernardino Associated Governments CDIAC Number: 2015-0260 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150210-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
2/10/2015	\$303,530.00	San Bernardino Associated Governments CDIAC Number: 2015-0261 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150210-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
2/10/2015	\$1,143,991.00	San Bernardino Associated Governments CDIAC Number: 2015-0262 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150210-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/17/2015	\$249,650.00	San Bernardino Associated Governments CDIAC Number: 2015-0304 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150217-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
2/17/2015	\$240,541.00	San Bernardino Associated Governments CDIAC Number: 2015-0305 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150217-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
2/17/2015	\$99,807.00	San Bernardino Associated Governments CDIAC Number: 2015-0306 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150217-SB-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/17/2015	\$406,895.00	San Bernardino Associated Governments CDIAC Number: 2015-0307 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150217-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
2/17/2015	\$215,539.00	San Bernardino Associated Governments CDIAC Number: 2015-0308 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150217-SB-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 9.25 <u>NIC:</u> 9.25 <u>TYPE:</u>
2/17/2015	\$664,167.00	San Bernardino Associated Governments CDIAC Number: 2015-0309 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150217-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
2/24/2015	\$144,279.00	San Bernardino Associated Governments CDIAC Number: 2015-0326 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150224-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
2/24/2015	\$292,094.00	San Bernardino Associated Governments CDIAC Number: 2015-0327 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150224-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
2/24/2015	\$306,469.00	San Bernardino Associated Governments CDIAC Number: 2015-0328 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150224-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
2/24/2015	\$926,510.00	San Bernardino Associated Governments CDIAC Number: 2015-0329 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150224-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
3/3/2015	\$182,580.00	San Bernardino Associated Governments CDIAC Number: 2015-0369 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150303-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/3/2015	\$326,424.00	San Bernardino Associated Governments CDIAC Number: 2015-0372 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150303-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/3/2015	\$524,996.00	San Bernardino Associated Governments CDIAC Number: 2015-0373 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150303-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/3/2015	\$939,431.00	San Bernardino Associated Governments CDIAC Number: 2015-0375 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150303-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
3/10/2015	\$358,060.00	San Bernardino Associated Governments CDIAC Number: 2015-0436 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 150310-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/10/2015	\$304,600.00	San Bernardino Associated Governments CDIAC Number: 2015-0437 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150310-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/10/2015	\$201,112.00	San Bernardino Associated Governments CDIAC Number: 2015-0438 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150303-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/10/2015	\$868,289.00	San Bernardino Associated Governments CDIAC Number: 2015-0439 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150303-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
3/17/2015	\$36,154.00	San Bernardino Associated Governments CDIAC Number: 2015-0461 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150317-SB-RA-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 8.2 <u>NIC:</u> 8.2 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/17/2015	\$188,893.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-0462 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150317-SB-RA-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 9.25 <u>NIC:</u> 9.25 <u>TYPE:</u>
3/17/2015	\$241,514.00	San Bernardino Associated Governments CDIAC Number: 2015-0463 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150317-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/17/2015	\$170,091.00	San Bernardino Associated Governments CDIAC Number: 2015-0464 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150317-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/17/2015	\$277,569.00	San Bernardino Associated Governments CDIAC Number: 2015-0465 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150317-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/17/2015	\$1,085,950.00	San Bernardino Associated Governments CDIAC Number: 2015-0466 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150317-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
3/24/2015	\$968,486.00	San Bernardino Associated Governments CDIAC Number: 2015-0503 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150324-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
3/24/2015	\$230,374.00	San Bernardino Associated Governments CDIAC Number: 2015-0507 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150324-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/24/2015	\$335,579.00	San Bernardino Associated Governments CDIAC Number: 2015-0508 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150324-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/24/2015	\$128,058.00	San Bernardino Associated Governments CDIAC Number: 2015-0509 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150324-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/31/2015	\$144,570.00	San Bernardino Associated Governments CDIAC Number: 2015-0609 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150331-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
3/31/2015	\$317,637.00	San Bernardino Associated Governments CDIAC Number: 2015-0610 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150331-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
3/31/2015	\$389,771.00	San Bernardino Associated Governments CDIAC Number: 2015-0611 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150331-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/31/2015	\$889,588.00	San Bernardino Associated Governments CDIAC Number: 2015-0612 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150331-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Westhoff Cone (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
4/7/2015	\$186,789.00	San Bernardino Associated Governments CDIAC Number: 2015-0652 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150407-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
4/7/2015	\$255,315.00	San Bernardino Associated Governments CDIAC Number: 2015-0653 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150407-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
4/7/2015	\$215,177.00	San Bernardino Associated Governments CDIAC Number: 2015-0654 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150407-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
4/7/2015	\$789,596.00	San Bernardino Associated Governments CDIAC Number: 2015-0655 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150407-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
4/14/2015	\$165,581.00	San Bernardino Associated Governments CDIAC Number: 2015-0721 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150414-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
4/14/2015	\$272,741.00	San Bernardino Associated Governments CDIAC Number: 2015-0722 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150414-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
4/14/2015	\$390,611.00	San Bernardino Associated Governments CDIAC Number: 2015-0723 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150414-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
4/14/2015	\$920,626.00	San Bernardino Associated Governments CDIAC Number: 2015-0724 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150414-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
4/21/2015	\$137,737.00	San Bernardino Associated Governments CDIAC Number: 2015-0787 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150421-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
4/21/2015	\$279,751.00	San Bernardino Associated Governments CDIAC Number: 2015-0788 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150421-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
4/21/2015	\$496,004.00	San Bernardino Associated Governments CDIAC Number: 2015-0792 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150421-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
4/21/2015	\$632,159.00	San Bernardino Associated Governments CDIAC Number: 2015-0793 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150421-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
4/28/2015	\$256,011.00	San Bernardino Associated Governments CDIAC Number: 2015-0867 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150428-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
4/28/2015	\$379,282.00	San Bernardino Associated Governments CDIAC Number: 2015-0868 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150428-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
4/28/2015	\$319,310.00	San Bernardino Associated Governments CDIAC Number: 2015-0869 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150428-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
4/28/2015	\$837,636.00	San Bernardino Associated Governments CDIAC Number: 2015-0870 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150428-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PA) Renovate America Inc (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/5/2015	\$347,561.00	San Bernardino Associated Governments CDIAC Number: 2015-0906 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150505-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/5/2015	\$366,494.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-0907 Special assessment bond Residential Energy Conservation, Improvement 7.950 Interest Rate Series 150505-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
5/5/2015	\$359,597.00	San Bernardino Associated Governments CDIAC Number: 2015-0908 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150505-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/5/2015	\$999,485.00	San Bernardino Associated Governments CDIAC Number: 2015-0909 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150505-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/12/2015	\$338,460.00	San Bernardino Associated Governments CDIAC Number: 2015-0989 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150512-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
5/12/2015	\$366,524.00	San Bernardino Associated Governments CDIAC Number: 2015-0990 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150512-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/12/2015	\$329,934.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-0991 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150512-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/12/2015	\$873,658.00	San Bernardino Associated Governments CDIAC Number: 2015-0992 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150512-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/19/2015	\$376,667.00	San Bernardino Associated Governments CDIAC Number: 2015-1082 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150519-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
5/19/2015	\$127,596.00	San Bernardino Associated Governments CDIAC Number: 2015-1084 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150519-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
5/19/2015	\$278,436.00	San Bernardino Associated Governments CDIAC Number: 2015-1086 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150519-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/19/2015	\$821,342.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1087 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150519-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
5/26/2015	\$175,038.00	San Bernardino Associated Governments CDIAC Number: 2015-1130 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150526-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
5/26/2015	\$199,566.00	San Bernardino Associated Governments CDIAC Number: 2015-1131 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150526-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
5/26/2015	\$126,591.00	San Bernardino Associated Governments CDIAC Number: 2015-1132 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150526-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/26/2015	\$1,029,659.00	San Bernardino Associated Governments CDIAC Number: 2015-1133 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150526-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/26/2015	\$8,545.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1134 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150526-SB-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/26/2015	\$25,538.00	San Bernardino Associated Governments CDIAC Number: 2015-1135 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150526-SB-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/26/2015	\$11,312.00	San Bernardino Associated Governments CDIAC Number: 2015-1136 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150526-SB-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/26/2015	\$5,529.00	San Bernardino Associated Governments CDIAC Number: 2015-1137 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150526-SB-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/2/2015	\$125,526.00	San Bernardino Associated Governments CDIAC Number: 2015-1205 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150602-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/2/2015	\$96,355.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1206 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150602-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
6/2/2015	\$201,891.00	San Bernardino Associated Governments CDIAC Number: 2015-1207 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150602-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
6/2/2015	\$795,177.00	San Bernardino Associated Governments CDIAC Number: 2015-1208 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rates Series 150602-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
6/9/2015	\$162,139.00	San Bernardino Associated Governments CDIAC Number: 2015-1271 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150609-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
6/9/2015	\$330,562.00	San Bernardino Associated Governments CDIAC Number: 2015-1272 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150609-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/9/2015	\$124,670.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1273 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150609-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
6/9/2015	\$492,347.00	San Bernardino Associated Governments CDIAC Number: 2015-1274 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150609-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
6/16/2015	\$127,265.00	San Bernardino Associated Governments CDIAC Number: 2015-1383 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150616-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
6/16/2015	\$125,190.00	San Bernardino Associated Governments CDIAC Number: 2015-1385 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150616-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
6/16/2015	\$145,455.00	San Bernardino Associated Governments CDIAC Number: 2015-1386 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150616-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/16/2015	\$383,134.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1392 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150616-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
6/16/2015	\$110,773.00	San Bernardino Associated Governments CDIAC Number: 2015-1393 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150616-SB-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/16/2015	\$322,030.00	San Bernardino Associated Governments CDIAC Number: 2015-1394 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150616-SB-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/16/2015	\$287,039.00	San Bernardino Associated Governments CDIAC Number: 2015-1395 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150616-SB-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/16/2015	\$328,201.00	San Bernardino Associated Governments CDIAC Number: 2015-1396 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150616-SB-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/23/2015	\$202,618.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1444 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150623-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
6/23/2015	\$139,436.00	San Bernardino Associated Governments CDIAC Number: 2015-1445 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150623-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
6/23/2015	\$210,444.00	San Bernardino Associated Governments CDIAC Number: 2015-1446 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150623-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
6/23/2015	\$1,064,320.00	San Bernardino Associated Governments CDIAC Number: 2015-1447 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150623-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
6/23/2015	\$173,586.00	San Bernardino Associated Governments CDIAC Number: 2015-1448 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150623-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
6/23/2015	\$278,440.00	San Bernardino Associated Governments CDIAC Number: 2015-1449 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150623-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2025 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/23/2015	\$308,777.00	San Bernardino Associated Governments CDIAC Number: 2015-1450 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150623-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/23/2015	\$295,814.00	San Bernardino Associated Governments CDIAC Number: 2015-1451 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150623-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/7/2015	\$213,419.00	San Bernardino Associated Governments CDIAC Number: 2015-1540 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150707-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
7/7/2015	\$292,143.00	San Bernardino Associated Governments CDIAC Number: 2015-1541 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150707-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/7/2015	\$217,399.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1542 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150707-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
7/7/2015	\$429,525.00	San Bernardino Associated Governments CDIAC Number: 2015-1543 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150707-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
7/7/2015	\$215,909.00	San Bernardino Associated Governments CDIAC Number: 2015-1544 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150707-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/7/2015	\$290,609.00	San Bernardino Associated Governments CDIAC Number: 2015-1545 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150707-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/7/2015	\$480,648.00	San Bernardino Associated Governments CDIAC Number: 2015-1546 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150707-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/7/2015	\$881,041.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1547 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150707-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/14/2015	\$60,430.00	San Bernardino Associated Governments CDIAC Number: 2015-1568 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150714-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
7/14/2015	\$13,102.00	San Bernardino Associated Governments CDIAC Number: 2015-1569 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150714-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
7/14/2015	\$106,510.00	San Bernardino Associated Governments CDIAC Number: 2015-1570 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150714-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
7/14/2015	\$292,631.00	San Bernardino Associated Governments CDIAC Number: 2015-1571 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150714-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/14/2015	\$342,125.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1572 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150714-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/14/2015	\$299,473.00	San Bernardino Associated Governments CDIAC Number: 2015-1573 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150714-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/14/2015	\$486,556.00	San Bernardino Associated Governments CDIAC Number: 2015-1574 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150714-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/14/2015	\$380,626.00	San Bernardino Associated Governments CDIAC Number: 2015-1575 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150714-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/21/2015	\$169,111.00	San Bernardino Associated Governments CDIAC Number: 2015-1669 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150721-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/21/2015	\$426,334.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1670 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150721-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/21/2015	\$440,040.00	San Bernardino Associated Governments CDIAC Number: 2015-1671 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150721-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/21/2015	\$755,034.00	San Bernardino Associated Governments CDIAC Number: 2015-1672 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150721-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/28/2015	\$88,154.00	San Bernardino Associated Governments CDIAC Number: 2015-1694 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series 150728-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
7/28/2015	\$324,760.00	San Bernardino Associated Governments CDIAC Number: 2015-1695 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150728-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2015	\$138,169.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1696 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150728-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
7/28/2015	\$335,243.00	San Bernardino Associated Governments CDIAC Number: 2015-1697 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150728-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/28/2015	\$87,879.00	San Bernardino Associated Governments CDIAC Number: 2015-1698 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150728-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
7/28/2015	\$501,975.00	San Bernardino Associated Governments CDIAC Number: 2015-1699 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150728-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/28/2015	\$595,689.00	San Bernardino Associated Governments CDIAC Number: 2015-1700 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150728-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
7/28/2015	\$675,239.00	San Bernardino Associated Governments CDIAC Number: 2015-1701 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150728-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/4/2015	\$315,760.00	San Bernardino Associated Governments CDIAC Number: 2015-1777 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150804-SB-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/4/2015	\$300,229.00	San Bernardino Associated Governments CDIAC Number: 2015-1778 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150804-SB-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/4/2015	\$518,832.00	San Bernardino Associated Governments CDIAC Number: 2015-1780 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150804-SB-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/4/2015	\$763,833.00	San Bernardino Associated Governments CDIAC Number: 2015-1784 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150804-SB-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/11/2015	\$161,374.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1835 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150811-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/11/2015	\$190,624.00	San Bernardino Associated Governments CDIAC Number: 2015-1836 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150811-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/11/2015	\$349,313.00	San Bernardino Associated Governments CDIAC Number: 2015-1837 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150811-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/11/2015	\$743,959.00	San Bernardino Associated Governments CDIAC Number: 2015-1838 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150811-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/18/2015	\$92,692.00	San Bernardino Associated Governments CDIAC Number: 2015-1897 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150818-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/18/2015	\$189,111.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1898 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150818-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
8/18/2015	\$136,976.00	San Bernardino Associated Governments CDIAC Number: 2015-1899 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150818-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
8/18/2015	\$600,464.00	San Bernardino Associated Governments CDIAC Number: 2015-1900 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150818-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
8/18/2015	\$122,199.00	San Bernardino Associated Governments CDIAC Number: 2015-1901 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150818-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/18/2015	\$362,142.00	San Bernardino Associated Governments CDIAC Number: 2015-1902 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150818-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/18/2015	\$421,110.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-1903 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150818-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/18/2015	\$779,860.00	San Bernardino Associated Governments CDIAC Number: 2015-1904 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150818-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/25/2015	\$227,902.00	San Bernardino Associated Governments CDIAC Number: 2015-1928 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150825-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/25/2015	\$252,934.00	San Bernardino Associated Governments CDIAC Number: 2015-1929 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150825-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/25/2015	\$651,461.00	San Bernardino Associated Governments CDIAC Number: 2015-1930 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150825-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
8/25/2015	\$720,859.00	San Bernardino Associated Governments CDIAC Number: 2015-1931 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150825-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/1/2015	\$247,219.00	San Bernardino Associated Governments CDIAC Number: 2015-1956 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150901-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/1/2015	\$395,772.00	San Bernardino Associated Governments CDIAC Number: 2015-1957 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150901-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/1/2015	\$545,816.00	San Bernardino Associated Governments CDIAC Number: 2015-1958 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150901-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/1/2015	\$1,065,897.00	San Bernardino Associated Governments CDIAC Number: 2015-1959 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150901-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/8/2015	\$73,807.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-2009 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series 150908-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
9/8/2015	\$117,264.00	San Bernardino Associated Governments CDIAC Number: 2015-2010 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150908-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/8/2015	\$122,321.00	San Bernardino Associated Governments CDIAC Number: 2015-2012 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150908-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
9/8/2015	\$415,900.00	San Bernardino Associated Governments CDIAC Number: 2015-2014 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150908-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/8/2015	\$66,713.00	San Bernardino Associated Governments CDIAC Number: 2015-2015 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150908-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
9/8/2015	\$572,402.00	San Bernardino Associated Governments CDIAC Number: 2015-2016 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150908-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/8/2015	\$441,562.00	San Bernardino Associated Governments CDIAC Number: 2015-2017 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150908-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
9/8/2015	\$1,136,886.00	San Bernardino Associated Governments CDIAC Number: 2015-2018 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150908-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/15/2015	\$266,840.00	San Bernardino Associated Governments CDIAC Number: 2015-2043 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150915-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/15/2015	\$688,781.00	San Bernardino Associated Governments CDIAC Number: 2015-2044 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150915-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/15/2015	\$660,875.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-2045 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150915-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/15/2015	\$1,044,351.00	San Bernardino Associated Governments CDIAC Number: 2015-2046 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150915-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/22/2015	\$223,766.00	San Bernardino Associated Governments CDIAC Number: 2015-2183 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150922-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/22/2015	\$8,686.00	San Bernardino Associated Governments CDIAC Number: 2015-2184 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150922-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>
9/22/2015	\$367,714.00	San Bernardino Associated Governments CDIAC Number: 2015-2185 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150922-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/22/2015	\$29,156.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-2186 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150922-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
9/22/2015	\$409,586.00	San Bernardino Associated Governments CDIAC Number: 2015-2187 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150922-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/22/2015	\$41,584.00	San Bernardino Associated Governments CDIAC Number: 2015-2188 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150922-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
9/22/2015	\$1,014,733.00	San Bernardino Associated Governments CDIAC Number: 2015-2189 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150922-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/29/2015	\$248,129.00	San Bernardino Associated Governments CDIAC Number: 2015-2229 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150929-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
9/29/2015	\$422,333.00	San Bernardino Associated Governments CDIAC Number: 2015-2230 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150929-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/29/2015	\$649,474.00	San Bernardino Associated Governments CDIAC Number: 2015-2231 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150929-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/29/2015	\$959,208.00	San Bernardino Associated Governments CDIAC Number: 2015-2232 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150929-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/6/2015	\$236,891.00	San Bernardino Associated Governments CDIAC Number: 2015-2265 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151006-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/6/2015	\$308,274.00	San Bernardino Associated Governments CDIAC Number: 2015-2266 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151006-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/6/2015	\$544,651.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-2267 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151006-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/6/2015	\$1,117,466.00	San Bernardino Associated Governments CDIAC Number: 2015-2268 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151006-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/13/2015	\$67,184.00	San Bernardino Associated Governments CDIAC Number: 2015-2345 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series 151013-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
10/13/2015	\$194,711.00	San Bernardino Associated Governments CDIAC Number: 2015-2346 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151013-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/13/2015	\$45,331.00	San Bernardino Associated Governments CDIAC Number: 2015-2347 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 151013-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.95 <u>NIC:</u> 7.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
10/13/2015	\$332,821.00	San Bernardino Associated Governments CDIAC Number: 2015-2348 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151013-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/13/2015	\$653,658.00	San Bernardino Associated Governments CDIAC Number: 2015-2349 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151013-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/13/2015	\$207,558.00	San Bernardino Associated Governments CDIAC Number: 2015-2350 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 151013-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
10/13/2015	\$1,166,423.00	San Bernardino Associated Governments CDIAC Number: 2015-2351 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151013-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/20/2015	\$147,919.00	San Bernardino Associated Governments CDIAC Number: 2015-2389 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151020-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
10/20/2015	\$420,953.00	San Bernardino Associated Governments CDIAC Number: 2015-2390 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151020-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
10/20/2015	\$496,393.00	San Bernardino Associated Governments CDIAC Number: 2015-2391 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151020-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/20/2015	\$953,675.00	San Bernardino Associated Governments CDIAC Number: 2015-2392 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151020-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/27/2015	\$328,948.00	San Bernardino Associated Governments CDIAC Number: 2015-2445 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151027-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/27/2015	\$622,068.00	San Bernardino Associated Governments CDIAC Number: 2015-2446 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151027-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
10/27/2015	\$639,762.00	San Bernardino Associated Governments CDIAC Number: 2015-2447 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151027-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
10/27/2015	\$1,190,410.00	San Bernardino Associated Governments CDIAC Number: 2015-2448 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151027-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/3/2015	\$20,582.00	San Bernardino Associated Governments CDIAC Number: 2015-2501 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 151103-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
11/3/2015	\$76,566.00	San Bernardino Associated Governments CDIAC Number: 2015-2502 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 151103-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.95 <u>NIC:</u> 8.95 <u>TYPE:</u>
11/3/2015	\$215,023.00	San Bernardino Associated Governments CDIAC Number: 2015-2503 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151103-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
11/3/2015	\$567,500.00	San Bernardino Associated Governments CDIAC Number: 2015-2504 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151103-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/3/2015	\$297,683.00	San Bernardino Associated Governments CDIAC Number: 2015-2505 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151103-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/3/2015	\$1,133,627.00	San Bernardino Associated Governments CDIAC Number: 2015-2506 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151103-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/10/2015	\$285,643.00	San Bernardino Associated Governments CDIAC Number: 2015-2567 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151110-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/10/2015	\$452,817.00	San Bernardino Associated Governments CDIAC Number: 2015-2568 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151110-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
11/10/2015	\$506,511.00	San Bernardino Associated Governments CDIAC Number: 2015-2569 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151110-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/10/2015	\$1,117,061.00	San Bernardino Associated Governments CDIAC Number: 2015-2570 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151110-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/17/2015	\$75,188.00	San Bernardino Associated Governments CDIAC Number: 2015-2618 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151117-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/17/2015	\$463,507.00	San Bernardino Associated Governments CDIAC Number: 2015-2619 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151117-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/17/2015	\$353,197.00	San Bernardino Associated Governments CDIAC Number: 2015-2620 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151117-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
11/17/2015	\$1,194,773.00	San Bernardino Associated Governments CDIAC Number: 2015-2621 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151117-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
11/24/2015	\$176,235.00	San Bernardino Associated Governments CDIAC Number: 2015-2686 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151124-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/24/2015	\$185,607.00	San Bernardino Associated Governments CDIAC Number: 2015-2687 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151124-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
11/24/2015	\$286,304.00	San Bernardino Associated Governments CDIAC Number: 2015-2688 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151124-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
11/24/2015	\$1,108,255.00	San Bernardino Associated Governments CDIAC Number: 2015-2689 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151124-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
12/1/2015	\$195,726.00	San Bernardino Associated Governments CDIAC Number: 2015-2745 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151201-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/1/2015	\$351,293.00	San Bernardino Associated Governments CDIAC Number: 2015-2746 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151201-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/1/2015	\$360,711.00	San Bernardino Associated Governments CDIAC Number: 2015-2747 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151201-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/1/2015	\$825,206.00	San Bernardino Associated Governments CDIAC Number: 2015-2748 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151201-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/8/2015	\$176,879.00	San Bernardino Associated Governments CDIAC Number: 2015-2776 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151208-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/8/2015	\$518,713.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-2777 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151208-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/8/2015	\$429,704.00	San Bernardino Associated Governments CDIAC Number: 2015-2778 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151208-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/8/2015	\$928,496.00	San Bernardino Associated Governments CDIAC Number: 2015-2779 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151208-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/15/2015	\$167,889.00	San Bernardino Associated Governments CDIAC Number: 2015-2842 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151215-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/15/2015	\$252,044.00	San Bernardino Associated Governments CDIAC Number: 2015-2843 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151215-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
12/15/2015	\$490,802.00	San Bernardino Associated Governments CDIAC Number: 2015-2844 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151215-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
12/15/2015	\$950,491.00	San Bernardino Associated Governments CDIAC Number: 2015-2845 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151215-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/22/2015	\$290,193.00	San Bernardino Associated Governments CDIAC Number: 2015-2870 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151222-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/22/2015	\$340,006.00	San Bernardino Associated Governments CDIAC Number: 2015-2871 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151222-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2026 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
12/22/2015	\$539,280.00	San Bernardino Associated Governments CDIAC Number: 2015-2872 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151222-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2031 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/22/2015	\$997,142.00	San Bernardino San Bernardino Associated Governments CDIAC Number: 2015-2873 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151222-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/24/2015	\$32,495,000.00	San Bernardino City Unified School District CDIAC Number: 2015-1150 General obligation bond K-12 School Facility Series C	S:AA/A M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	<u>TIC:</u> 4.334 <u>NIC:</u> 4.483 <u>TYPE:</u>
6/2/2015	\$90,000,000.00	San Bernardino County CDIAC Number: 2015-1040 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) San Bernardino Co (UW) Wells Fargo Bank NA	6/1/2016 Term	<u>TIC:</u> 0.326 <u>NIC:</u> 0.332 <u>TYPE:</u>
8/13/2015	\$14,440,000.00	San Bernardino County CFD No 2006-1 CDIAC Number: 2015-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 1 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.405 <u>NIC:</u> 4.535 <u>TYPE:</u>
8/13/2015	\$8,100,000.00	San Bernardino County CFD No 2006-1 CDIAC Number: 2015-1412 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 3	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.252 <u>NIC:</u> 4.196 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2015	\$5,429,447.00	San Bernardino San Bernardino County Housing Authority CDIAC Number: 2015-1320 Conduit revenue bond Multifamily Housing Horizons at Yucaipa Apts Series A-1	NR	Neg PP	(BC) Ballard Spahr (PU) JP Morgan Chase Bank	3/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2015	\$2,770,553.00	San Bernardino County Housing Authority CDIAC Number: 2015-1321 Conduit revenue bond Multifamily Housing Horizons at Yucaipa Apts Series A-2	NR	Neg PP	(BC) Ballard Spahr (PU) JP Morgan Chase Bank	3/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/29/2015	\$700,000.00	San Bernardino County Housing Authority CDIAC Number: 2015-2201 Conduit revenue bond Multifamily Housing Horizons at Yucaipa Apts Series A-1-1	NR	Neg PP	(BC) Ballard Spahr (PU) JP Morgan Chase Bank (TR) JP Morgan Chase Bank	3/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/12/2015	\$8,930,000.00	Snowline Joint Unified School District CFD No 2002-1 CDIAC Number: 2015-0103 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) OConnor & Co Sec	9/1/2034 Comb	<u>TIC:</u> 3.67 <u>NIC:</u> 3.675 <u>TYPE:</u>
7/8/2015	\$18,925,000.00	Successor Agency to the Colton Redevelopment Agency CDIAC Number: 2015-1236 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2036 Comb	<u>TIC:</u> 3.101 <u>NIC:</u> 3.222 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/26/2015	\$12,340,000.00	San Bernardino Successor Agency to the Highland Redevelopment Agency CDIAC Number: 2014-1443 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2034 Comb	<u>TIC:</u> 3.426 <u>NIC:</u> 0 <u>TYPE:</u>
7/1/2015	\$20,640,000.00	Successor Agency to the Rialto Redevelopment Agency CDIAC Number: 2015-1391 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 4.208 <u>NIC:</u> 4.217 <u>TYPE:</u>
7/1/2015	\$8,205,000.00	Successor Agency to the Rialto Redevelopment Agency CDIAC Number: 2015-1397 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series C Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2032 Comb	<u>TIC:</u> 4.879 <u>NIC:</u> 4.781 <u>TYPE:</u>
7/1/2015	\$15,290,000.00	Successor Agency to the Rialto Redevelopment Agency CDIAC Number: 2015-1398 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2029 Comb	<u>TIC:</u> 4.562 <u>NIC:</u> 4.461 <u>TYPE:</u>
6/16/2015	\$18,360,000.00	Upland CFD No 2003-2 CDIAC Number: 2015-1116 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Southwest Securities	9/1/2034 Comb	<u>TIC:</u> 3.979 <u>NIC:</u> 3.981 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/21/2015	\$4,255,000.00	San Bernardino Upland Unified School District CDIAC Number: 2015-0037 General obligation bond K-12 School Facility Series C Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 1.929 <u>NIC:</u> 2.121 <u>TYPE:</u>
1/21/2015	\$10,000,000.00	Upland Unified School District CDIAC Number: 2015-0038 General obligation bond K-12 School Facility Series D	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 2.688 <u>NIC:</u> 2.794 <u>TYPE:</u>
12/9/2015	\$12,750,000.00	Upland Unified School District CDIAC Number: 2015-2775 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2027 Serial	<u>TIC:</u> 2.445 <u>NIC:</u> 2.738 <u>TYPE:</u>
5/13/2015	\$16,496,790.00	Victor Elementary School District CDIAC Number: 2015-1055 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2042 Comb CAB	<u>TIC:</u> 4.757 <u>NIC:</u> 0 <u>TYPE:</u>
5/13/2015	\$3,555,000.00	Victor Elementary School District CDIAC Number: 2015-1056 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2020 Serial	<u>TIC:</u> 1.449 <u>NIC:</u> 1.495 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Bernardino</u>					
9/1/2015	\$2,883,764.00	West Valley Mosquito & Vector Control District CDIAC Number: 2015-2024 Certificates of participation/leases Public Building Administration Building Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (PA) Southwest Securities (PU) Capital One Pub Funding	8/1/2030 Serial	<u>TIC:</u> 2.85 <u>NIC:</u> 2.85 <u>TYPE:</u>
2/12/2015	\$30,810,000.00	Yucaipa Valley Water District CDIAC Number: 2015-0053 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A+ F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	9/1/2034 Serial	<u>TIC:</u> 3.104 <u>NIC:</u> 3.327 <u>TYPE:</u>
		<u>San Diego</u>					
9/3/2015	\$1,205,000.00	Alpine Union School District (SDCSD) CDIAC Number: 2015-2125 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2016 Term	<u>TIC:</u> 0.371 <u>NIC:</u> 0.376 <u>TYPE:</u>
6/10/2015	\$6,935,000.00	Bonsall Unified School District CDIAC Number: 2015-1314 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 2.921 <u>NIC:</u> 3.03 <u>TYPE:</u>
6/16/2015	\$6,505,000.00	Bonsall Unified School District CDIAC Number: 2015-1371 Certificates of participation/leases K-12 School Facility Sullivan Middle School	S:AA/A+ M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	10/1/2045 Comb	<u>TIC:</u> 3.998 <u>NIC:</u> 4.015 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/1/2015	\$1,125,000.00	San Diego Borrego Water District CDIAC Number: 2015-0970 Public enterprise revenue bond Water Supply, Storage, Distribution Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Stern Brothers & Co (PU) BBVA Compass	6/1/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed @4.95%, no TIC/NIC
4/14/2015	\$24,000,000.00	Cajon Valley Union School District CDIAC Number: 2015-0405 General obligation bond K-12 School Facility Series C	S:AA/AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co Treasurer (UW) Robert Baird & Co	8/1/2040 Comb	<u>TIC:</u> 3.627 <u>NIC:</u> 3.64 <u>TYPE:</u>
10/7/2015	\$17,880,000.00	Cajon Valley Union School District CDIAC Number: 2015-2159 General obligation bond K-12 School Facility Series D	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Raymond James	8/1/2040 Serial	<u>TIC:</u> 3.56 <u>NIC:</u> 3.652 <u>TYPE:</u>
8/12/2015	\$34,330,000.00	Chula Vista CDIAC Number: 2015-1318 Certificates of participation/leases Public Building Civic Center Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2034 Serial	<u>TIC:</u> 2.423 <u>NIC:</u> 2.548 <u>TYPE:</u>
7/22/2015	\$4,430,000.00	Chula Vista CDIAC Number: 2015-1621 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.215 <u>NIC:</u> 3.445 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> San Diego	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2015	\$11,845,000.00	Chula Vista CFD No 07-1 CDIAC Number: 2015-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 4.145 <u>NIC:</u> 4.354 <u>TYPE:</u>
7/1/2015	\$9,570,000.00	Chula Vista CFD No 12-1 CDIAC Number: 2015-1629 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Seven Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) Deutsche Bank Natl Trust	9/1/2036 Serial	<u>TIC:</u> 3.96 <u>NIC:</u> 4.167 <u>TYPE:</u>
7/1/2015	\$4,115,000.00	Chula Vista CFD No 13-1 CDIAC Number: 2015-1630 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Seven Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.96 <u>NIC:</u> 4.166 <u>TYPE:</u>
7/22/2015	\$4,040,000.00	Chula Vista CFD No 2000-1 CDIAC Number: 2015-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II-Villages 5 thru 10 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.331 <u>NIC:</u> 3.573 <u>TYPE:</u>
7/1/2015	\$4,930,000.00	Chula Vista CFD No 2001-1 CDIAC Number: 2015-1622 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA B Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.96 <u>NIC:</u> 4.167 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/22/2015	\$6,575,000.00	San Diego Chula Vista CFD No 2001-1 CDIAC Number: 2015-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch Imp Area A Series F Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.529 <u>NIC:</u> 3.788 <u>TYPE:</u>
7/22/2015	\$5,975,000.00	Chula Vista CFD No 97-3 CDIAC Number: 2015-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.213 <u>NIC:</u> 3.443 <u>TYPE:</u>
7/22/2015	\$22,675,000.00	Chula Vista CFD No 97-3 CDIAC Number: 2015-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One-Portions of Village One, Five, One West Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.444 <u>NIC:</u> 3.696 <u>TYPE:</u>
2/5/2015	\$14,000,000.00	Chula Vista Elementary School District CDIAC Number: 2015-0073 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA/AA- Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Robert Baird & Co	8/1/2039 Serial	<u>TIC:</u> 3.073 <u>NIC:</u> 3.124 <u>TYPE:</u>
7/1/2015	\$30,460,000.00	Chula Vista Municipal Financing Authority CDIAC Number: 2015-1620 Revenue bond Multiple Capital Improvements, Public Works CFD 2001-1 IA B; 12-I, 13-I & 07-I Series A Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Serial	<u>TIC:</u> 4.037 <u>NIC:</u> 4.247 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/22/2015	\$43,695,000.00	San Diego Chula Vista Municipal Financing Authority CDIAC Number: 2015-2269 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 97-3, 99-1, 2000-1, 2001-1, ReAD 2005-2 Series B	S:A-	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 3.398 <u>NIC:</u> 3.647 <u>TYPE:</u>
3/5/2015	\$8,420,000.00	Coronado Unified School District CDIAC Number: 2015-0469 Certificates of participation/leases K-12 School Facility Refunding	S:AA/AA- Ins	Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (EN) Build America (TR) MUFU Union Bank (UW) Fidelity Capital Markets	11/1/2035 Comb	<u>TIC:</u> 2.857 <u>NIC:</u> 2.888 <u>TYPE:</u>
9/3/2015	\$15,645,000.00	Encinitas Public Financing Authority CDIAC Number: 2015-1972 Public lease revenue bond Public Building Library Series A Refunding	S:AA+	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) Morgan Stanley	10/1/2036 Serial	<u>TIC:</u> 3.12 <u>NIC:</u> 3.181 <u>TYPE:</u>
9/3/2015	\$13,999,453.00	Encinitas Union School District CDIAC Number: 2015-2158 General obligation bond K-12 School Facility	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) San Diego Co (UW) George K Baum	8/1/2039 Serial CAB	<u>TIC:</u> 4.371 <u>NIC:</u> 7.006 <u>TYPE:</u>
5/12/2015	\$61,520,000.00	Escondido CDIAC Number: 2015-0605 General obligation bond Public Building Fire, Police & Emergency Response Measure Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.542 <u>NIC:</u> 3.886 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/29/2015	\$14,645,000.00	San Diego Escondido CDIAC Number: 2015-0606 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2026 Serial	<u>TIC:</u> 2.195 <u>NIC:</u> 2.444 <u>TYPE:</u>
4/29/2015	\$5,060,000.00	Escondido CDIAC Number: 2015-0607 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC:</u> 2.932 <u>NIC:</u> 2.92 <u>TYPE:</u>
5/6/2015	\$13,745,000.00	Escondido CFD No 2006-01 CDIAC Number: 2015-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Eureka Ranch Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.969 <u>NIC:</u> 4.026 <u>TYPE:</u>
6/11/2015	\$62,000,000.00	Escondido Union School District CDIAC Number: 2015-1144 General obligation bond K-12 School Facility Series A	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) William Blair & Co	8/1/2045 Comb	<u>TIC:</u> 4.03 <u>NIC:</u> 4.078 <u>TYPE:</u>
6/4/2015	\$15,100,000.00	Escondido Union School District CDIAC Number: 2015-1145 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) US Bank NA (UW) William Blair & Co	8/1/2035 Term	<u>TIC:</u> 3.464 <u>NIC:</u> 3.506 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/28/2015	\$24,510,000.00	San Diego Grossmont Healthcare District CDIAC Number: 2015-0646 General obligation bond Health Care Facilities Sharp Grossmont Hospital Proposition G Series C Refunding	M:Aa2	Neg	(BC) Sidley Austin LLP (DC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	7/15/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.784 <u>TYPE:</u>
4/28/2015	\$200,490,000.00	Grossmont Healthcare District CDIAC Number: 2015-0647 General obligation bond Health Care Facilities Proposition G Series D Refunding	M:Aa2	Neg	(BC) Sidley Austin LLP (DC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	7/15/2040 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.834 <u>TYPE:</u>
5/20/2015	\$68,746,678.00	Grossmont Union High School District CDIAC Number: 2015-0872 General obligation bond K-12 School Facility Series F	S:AA/A+ M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	6/1/2040 Serial CAB	<u>TIC:</u> 4.889 <u>NIC:</u> <u>TYPE:</u>
11/24/2015	\$50,770,000.00	Grossmont Union High School District CDIAC Number: 2015-2911 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 3.349 <u>NIC:</u> 3.506 <u>TYPE:</u>
9/3/2015	\$18,500,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2015-2126 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2016 Term	<u>TIC:</u> 0.371 <u>NIC:</u> 0.376 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2015	\$2,645,000.00	San Diego Jamul-Dulzura Union School District CDIAC Number: 2015-2274 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) San Diego Co (UW) George K Baum	11/1/2031 Comb	<u>TIC:</u> 3.355 <u>NIC:</u> 3.443 <u>TYPE:</u>
9/3/2015	\$445,000.00	Jamul-Dulzura Union School District (SDCSD) CDIAC Number: 2015-2127 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2016 Term	<u>TIC:</u> 0.371 <u>NIC:</u> 0.376 <u>TYPE:</u>
7/21/2015	\$1,658,905.00	Julian Cuyamaca Fire Protection District CDIAC Number: 2015-1329 Certificates of participation/leases Public Building Fire Station	NR	Neg PP	(BC) Kronick Moskowitz (PA) Brandis Tallman LLC (PU) City National Bank	7/21/2035 Serial	<u>TIC:</u> 3.85 <u>NIC:</u> 0 <u>TYPE:</u>
9/3/2015	\$11,705,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2015-2128 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2016 Term	<u>TIC:</u> 0.371 <u>NIC:</u> 0.376 <u>TYPE:</u>
6/9/2015	\$6,185,000.00	Lakeside Union School District CDIAC Number: 2015-0498 General obligation bond K-12 School Facility Series A Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2035 Serial	<u>TIC:</u> 4.238 <u>NIC:</u> <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/8/2015	\$2,900,000.00	San Diego Lakeside Union School District CDIAC Number: 2015-0499 General obligation bond K-12 School Facility Ed Tech Series A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2018 Term	<u>TIC:</u> 1.359 <u>NIC:</u> <u>TYPE:</u>
5/20/2015	\$1,000,000.00	Lemon Grove School District CDIAC Number: 2015-0616 General obligation bond K-12 School Facility Ed Tech Series B	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Bernardi Securities Inc	8/1/2018 Serial	<u>TIC:</u> 1.522 <u>NIC:</u> 1.577 <u>TYPE:</u>
5/20/2015	\$5,000,000.00	Lemon Grove School District CDIAC Number: 2015-0617 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC:</u> 3.647 <u>NIC:</u> 3.749 <u>TYPE:</u>
2/27/2015	\$12,650,000.00	Miracosta Community College District CDIAC Number: 2015-0318 Certificates of participation/leases College, University Facility Admin, Library & Information Hub & Theatre Bldgs	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp	4/1/2030 Term	<u>TIC:</u> 3.089 <u>NIC:</u> 3.09 <u>TYPE:</u>
4/16/2015	\$18,000,000.00	National School District CDIAC Number: 2015-0822 General obligation bond K-12 School Facility Series A	S:AA M:Aa3 O:Kroll AA+ Ins	Comp	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co Treasurer (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 3.746 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/22/2015	\$32,020,000.00	San Diego Oceanside CDIAC Number: 2015-1400 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/15/2025 Comb	<u>TIC:</u> 3.734 <u>NIC:</u> 3.742 <u>TYPE:</u>
7/21/2015	\$8,335,000.00	Oceanside Public Financing Authority CDIAC Number: 2015-1399 Public lease revenue bond Public Building Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2019 Serial	<u>TIC:</u> 1.333 <u>NIC:</u> 1.41 <u>TYPE:</u>
11/3/2015	\$42,790,000.00	Oceanside Unified School District CDIAC Number: 2015-2152 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2051 Comb	<u>TIC:</u> 4.044 <u>NIC:</u> 0 <u>TYPE:</u>
8/4/2015	\$23,455,000.00	Olivenhain Municipal Water District CDIAC Number: 2015-0751 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) JP Morgan Securities	6/1/2028 Serial	<u>TIC:</u> 2.215 <u>NIC:</u> 2.434 <u>TYPE:</u>
1/13/2015	\$115,675,000.00	Palomar Community College District CDIAC Number: 2014-2101 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/1/2032 Serial	<u>TIC:</u> 2.691 <u>NIC:</u> 3.064 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/17/2015	\$220,000,000.00	San Diego Palomar Community College District CDIAC Number: 2015-0447 General obligation bond College, University Facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.867 <u>NIC:</u> 4.16 <u>TYPE:</u>
3/26/2015	\$44,630,000.00	Poway Unified School District CFD No 14 CDIAC Number: 2015-0752 Limited tax obligation bond K-12 School Facility Del Sur Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2036 Serial	<u>TIC:</u> 3.686 <u>NIC:</u> 4.005 <u>TYPE:</u>
3/26/2015	\$44,775,000.00	Poway Unified School District CFD No 14 CDIAC Number: 2015-0753 Limited tax obligation bond K-12 School Facility Del Sur IA A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2036 Serial	<u>TIC:</u> 3.687 <u>NIC:</u> 4.006 <u>TYPE:</u>
8/12/2015	\$8,520,000.00	Poway Unified School District CFD No 2 CDIAC Number: 2015-1760 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2028 Serial	<u>TIC:</u> 3.245 <u>NIC:</u> 3.26 <u>TYPE:</u>
8/12/2015	\$3,680,000.00	Poway Unified School District CFD No 3 CDIAC Number: 2015-1761 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2028 Serial	<u>TIC:</u> 3.26 <u>NIC:</u> 3.244 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/12/2015	\$1,125,000.00	San Diego Poway Unified School District CFD No 5 CDIAC Number: 2015-1762 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2028 Serial	<u>TIC:</u> 3.256 <u>NIC:</u> 3.238 <u>TYPE:</u>
5/13/2015	\$39,065,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2015-1228 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2036 Serial	<u>TIC:</u> 4.038 <u>NIC:</u> 4.169 <u>TYPE:</u>
5/13/2015	\$24,080,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2015-1229 Limited tax obligation bond K-12 School Facility 4S Ranch IA B Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2036 Serial	<u>TIC:</u> 3.983 <u>NIC:</u> 4.1 <u>TYPE:</u>
8/12/2015	\$1,080,000.00	Poway Unified School District CFD No 7 CDIAC Number: 2015-1763 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	9/1/2028 Serial	<u>TIC:</u> 3.265 <u>NIC:</u> 3.248 <u>TYPE:</u>
3/26/2015	\$89,405,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2015-0748 Revenue bond K-12 School Facility CFD No 14 IA A Series A	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2036 Serial	<u>TIC:</u> 3.687 <u>NIC:</u> 4.006 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/13/2015	\$63,145,000.00	San Diego Poway Unified School District Public Financing Authority CDIAC Number: 2015-1226 Revenue bond K-12 School Facility CFD No 6 Series B	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2036 Serial	<u>TIC:</u> 4.017 <u>NIC:</u> 4.143 <u>TYPE:</u>
8/12/2015	\$14,405,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2015-1759 Revenue bond K-12 School Facility CFD Nos 2, 3, 5 & 7 Series C	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	9/1/2028 Serial	<u>TIC:</u> 3.26 <u>NIC:</u> 3.245 <u>TYPE:</u>
6/4/2015	\$25,830,000.00	Ramona Unified School District CDIAC Number: 2015-0813 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	5/1/2032 Serial	<u>TIC:</u> 3.385 <u>NIC:</u> 3.438 <u>TYPE:</u>
7/28/2015	\$33,205,000.00	Rancho Santa Fe School District CDIAC Number: 2015-0596 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC:</u> 2.886 <u>NIC:</u> 3.066 <u>TYPE:</u>
5/20/2015	\$3,380,000.00	San Diego CFD No 2 CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 3 Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2030 Serial	<u>TIC:</u> 3.429 <u>NIC:</u> 3.427 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/20/2015	\$6,215,000.00	San Diego San Diego CFD No 2 CDIAC Number: 2015-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 4 Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2033 Serial	<u>TIC:</u> 3.61 <u>NIC:</u> 3.678 <u>TYPE:</u>
10/22/2015	\$55,585,000.00	San Diego County CDIAC Number: 2015-2261 Certificates of participation/leases Medical Research/Institute Sanford Burnham Prebys Medical Discovery Institute Series A Refunding	M:A3 F:A-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) BLX Group (TR) MUFG Union Bank (UW) Bank of America Merrill	11/1/2030 Serial	<u>TIC:</u> 2.972 <u>NIC:</u> 3.184 <u>TYPE:</u>
10/22/2015	\$3,475,000.00	San Diego County CDIAC Number: 2015-2262 Certificates of participation/leases Medical Research/Institute Sanford Burnham Prebys Medical Discovery Institute Series B Federally Taxable Refunding	M:A3 F:A-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) BLX Group (TR) MUFG Union Bank (UW) Bank of America Merrill	11/1/2020 Serial	<u>TIC:</u> 2.331 <u>NIC:</u> 2.329 <u>TYPE:</u>
9/9/2015	\$184,795,000.00	San Diego County Water Authority CDIAC Number: 2015-1995 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Bank of America Merrill	5/1/2029 Serial	<u>TIC:</u> 2.6 <u>NIC:</u> 2.887 <u>TYPE:</u>
1/13/2015	\$17,363,000.00	San Diego Housing Authority CDIAC Number: 2014-2144 Conduit revenue bond Multifamily Housing Rancho Del Sol Series A -1 & Jr Series A-2	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) MUFG Union Bank (TR) US Bank NA	1/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2015	\$16,322,832.00	San Diego Housing Authority CDIAC Number: 2015-0102 Conduit revenue bond Multifamily Housing Cielo Carmel, Phase I Series B	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Banc of America Pub Cap (TR) US Bank NA	3/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2015	\$13,816,772.00	San Diego Housing Authority CDIAC Number: 2015-0106 Conduit revenue bond Multifamily Housing Cielo Carmel Phase II Series B	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Banc of America Pub Cap (TR) US Bank NA	3/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/20/2015	\$25,687,989.00	San Diego Housing Authority CDIAC Number: 2015-0366 Conduit revenue bond Multifamily Housing Atmosphere II Series D	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) US Bank NA	3/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/22/2015	\$13,000,000.00	San Diego Housing Authority CDIAC Number: 2015-1002 Conduit Revenue Note Multifamily Housing Trolley Residential Series E	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	1/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2015	\$9,959,732.00	San Diego Housing Authority CDIAC Number: 2015-1317 Conduit Revenue Note Multifamily Housing Mayberry Townhomes	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of America Pub Cap (TR) Zions First Natl Bank	9/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$6,200,000.00	San Diego Housing Authority CDIAC Number: 2015-2664 Conduit Revenue Note Multifamily Housing Torrey Vale Apts Series G	NR	Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank (TR) US Bank NA	3/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/7/2015	\$62,260,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2015-0191 Public lease revenue bond Multiple Capital Improvements, Public Works Series A	S:AA- F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/15/2044 Comb	<u>TIC:</u> 4.244 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/7/2015	\$45,030,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2015-0192 Public lease revenue bond Multiple Capital Improvements, Public Works Series B	S:AA- F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/15/2032 Serial	<u>TIC:</u> 3.291 <u>NIC:</u> 3.611 <u>TYPE:</u>
8/27/2015	\$313,620,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2015-1892 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA F:AA	Neg	(BC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	5/15/2027 Serial	<u>TIC:</u> 2.606 <u>NIC:</u> 2.366 <u>TYPE:</u>
4/22/2015	\$172,505,000.00	San Diego Unified School District CDIAC Number: 2015-0860 General obligation bond K-12 School Facility Series R-4 Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	7/1/2029 Serial	<u>TIC:</u> 2.905 <u>NIC:</u> 3.204 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2015	\$29,620,000.00	San Diego Unified School District CDIAC Number: 2015-0861 General obligation bond K-12 School Facility Series H-2	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	7/1/2024 Serial	<u>TIC:</u> 2.211 <u>NIC:</u> 2.4 <u>TYPE:</u>
7/21/2015	\$185,000,000.00	San Diego Unified School District CDIAC Number: 2015-1299 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	6/30/2016 Term	<u>TIC:</u> 0.306 <u>NIC:</u> 0.311 <u>TYPE:</u>
6/18/2015	\$2,150,000.00	San Diego Unified School District CDIAC Number: 2015-1684 General obligation bond K-12 School Facility Series H-1 Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	7/1/2017 Serial	<u>TIC:</u> 0.902 <u>NIC:</u> 0.902 <u>TYPE:</u>
12/2/2015	\$99,999,241.00	San Diego Unified School District CDIAC Number: 2015-2251 General obligation bond K-12 School Facility Series I	M:Aa2 F:AAA O: AA+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	7/1/2039 Comb CAB	<u>TIC:</u> 4.072 <u>NIC:</u> 0 <u>TYPE:</u>
9/30/2015	\$78,955,000.00	San Diego Unified School District CDIAC Number: 2015-2252 General obligation bond K-12 School Facility Proposition Z Series E	M:Aa3	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	7/1/2017 Serial	<u>TIC:</u> 0.618 <u>NIC:</u> 0.632 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/18/2015	\$470,645,000.00	San Diego Unified School District CDIAC Number: 2015-2253 General obligation bond K-12 School Facility Series F & G	M:Aa2 F:AAA O: AA+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Capital Markets	7/1/2045 Comb	<u>TIC:</u> 3.929 <u>NIC:</u> 4.1 <u>TYPE:</u>
9/30/2015	\$75,400,000.00	San Diego Unified School District CDIAC Number: 2015-2254 General obligation bond K-12 School Facility Proposition Z Series D Federally Taxable	M:MIG1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	7/1/2016 Term	<u>TIC:</u> 0.618 <u>NIC:</u> 0.632 <u>TYPE:</u>
4/15/2015	\$7,010,000.00	San Dieguito Union High School District CDIAC Number: 2015-0547 General obligation bond K-12 School Facility Series B-1 Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Fieldman Rolapp (TR) San Diego Co Treasurer (UW) Stifel Nicolaus & Co Inc	8/1/2016 Term	<u>TIC:</u> 0.6 <u>NIC:</u> 0.6 <u>TYPE:</u>
4/15/2015	\$110,030,000.00	San Dieguito Union High School District CDIAC Number: 2015-0548 General obligation bond K-12 School Facility Series B-2	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Fieldman Rolapp (TR) San Diego Co Treasurer (UW) Stifel Nicolaus & Co Inc	2/1/2040 Comb	<u>TIC:</u> 3.594 <u>NIC:</u> 3.72 <u>TYPE:</u>
9/3/2015	\$11,575,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2015-2129 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/30/2016 Term	<u>TIC:</u> 0.371 <u>NIC:</u> 0.376 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/31/2015	\$5,000,000.00	San Diego San Marcos Unified School District CDIAC Number: 2015-0211 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Bowie Arneson Wiles (PU) City National Bank (TR) Deutsche Bank Natl Trust	3/31/2025 Serial	<u>TIC:</u> 2.95 <u>NIC:</u> 0 <u>TYPE:</u>
10/27/2015	\$3,320,000.00	San Marcos Unified School District CDIAC Number: 2015-1324 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Bowie Arneson Wiles (PU) City National Bank	10/27/2024 Serial	<u>TIC:</u> 2.754 <u>NIC:</u> 0 <u>TYPE:</u>
5/7/2015	\$45,643,442.00	San Ysidro School District CDIAC Number: 2015-0717 General obligation bond K-12 School Facility Refunding	S:AA/A- M:A2/A1 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2048 Serial CAB	<u>TIC:</u> 5.156 <u>NIC:</u> <u>TYPE:</u>
7/30/2015	\$21,585,000.00	San Ysidro School District CDIAC Number: 2015-1618 Certificates of participation/leases K-12 School Facility Sunset ES & La Mirada ES Refunding	S:AA M:A3 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	9/1/2034 Serial	<u>TIC:</u> 3.584 <u>NIC:</u> 3.791 <u>TYPE:</u>
12/3/2015	\$23,240,000.00	Santee School District CDIAC Number: 2015-2590 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank NA (UW) Barclays Capital Inc	10/1/2042 Comb	<u>TIC:</u> 3.687 <u>NIC:</u> 3.746 <u>TYPE:</u>

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12/15/2015	\$26,715,103.95	San Diego Santee School District CDIAC Number: 2015-2750 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Barclays Capital Inc	8/1/2040 Comb CAB	<u>TIC:</u> 3.63 <u>NIC:</u> <u>TYPE:</u>
6/16/2015	\$121,649,331.00	Southwestern Community College District CDIAC Number: 2015-1149 General obligation bond College, University Facility Series D	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2044 Comb CAB	<u>TIC:</u> 4.451 <u>NIC:</u> 0 <u>TYPE:</u>
8/12/2015	\$20,370,000.00	Successor Agency to the Oceanside Redevelopment Agency CDIAC Number: 2015-1404 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC:</u> 2.329 <u>NIC:</u> 2.407 <u>TYPE:</u>
8/12/2015	\$10,080,000.00	Successor Agency to the Oceanside Redevelopment Agency CDIAC Number: 2015-1405 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC:</u> 3.566 <u>NIC:</u> 3.419 <u>TYPE:</u>
6/3/2015	\$133,110,000.00	Successor Agency to the Poway Redevelopment Agency CDIAC Number: 2015-0771 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series A Refunding	S:AA-	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/15/2033 Comb	<u>TIC:</u> 3.267 <u>NIC:</u> 3.586 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
6/3/2015	\$26,845,000.00	Successor Agency to the Poway Redevelopment Agency CDIAC Number: 2015-0772 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/15/2019 Serial	<u>TIC:</u> 1.973 <u>NIC:</u> 1.777 <u>TYPE:</u>
6/16/2015	\$84,710,000.00	Successor Agency to the San Marcos Redevelopment Agency CDIAC Number: 2015-1504 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2034 Serial	<u>TIC:</u> 3.368 <u>NIC:</u> 3.679 <u>TYPE:</u>
6/16/2015	\$139,285,000.00	Successor Agency to the San Marcos Redevelopment Agency CDIAC Number: 2015-1505 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2038 Comb	<u>TIC:</u> 3.368 <u>NIC:</u> 3.679 <u>TYPE:</u>
2/12/2015	\$33,380,000.00	Successor Agency to the Vista Redevelopment Agency CDIAC Number: 2015-0222 Tax allocation bond Redevelopment, Multiple Purposes Series B-1 Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 3.073 <u>NIC:</u> <u>TYPE:</u>
2/12/2015	\$23,300,000.00	Successor Agency to the Vista Redevelopment Agency CDIAC Number: 2015-0223 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 4.213 <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2015	\$1,240,000.00	San Diego Successor Agency to the Vista Redevelopment Agency CDIAC Number: 2015-0450 Tax allocation bond Redevelopment, Multiple Purposes Series B-2 Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC:</u> 3.073 <u>NIC:</u> <u>TYPE:</u>
2/27/2015	\$51,000,000.00	Tri-City Healthcare District CDIAC Number: 2015-0349 Loan from a bank or other institution Project, Interim Financing Federally Taxable Refunding	NR	Neg PP	(BRC) Procopio Cory (PU) Bank of the West	5/27/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/20/2015	\$1,050,626.00	Tri-City Healthcare District CDIAC Number: 2015-0773 Certificates of participation/leases Health Care Facilities Medical Equipment Series B	NR	Neg PP	(BC) Procopio Cory (PU) Bank of the West	5/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/25/2015	\$2,100,000.00	Tri-City Healthcare District CDIAC Number: 2015-1506 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) CT Revolution Federally Taxable	NR	Neg PP	(BRC) Procopio Cory (PU) General Electric Capital	8/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/11/2015	\$45,315,000.00	Vallecitos Water District CDIAC Number: 2015-1158 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+ F:AA+	Neg	(BC) Sidley Austin LLP (DC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	7/1/2035 Serial	<u>TIC:</u> 3.288 <u>NIC:</u> 3.627 <u>TYPE:</u>

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		<u>San Diego</u>					
8/26/2015	\$96,120,000.00	Vista Joint Powers Financing Authority CDIAC Number: 2015-1906 Public lease revenue bond Multiple Capital Improvements, Public Works Civic Center, Fire Station No 1, 5, & 6 & Brengle Terrace Park Refunding	S:AA- F:AA Oth	Neg	(BC) Stradling Yocca (DC) Norton Rose Fulbright (FA) First Southwest (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2037 Comb	<u>TIC:</u> 3.882 <u>NIC:</u> 4.215 <u>TYPE:</u>
9/30/2015	\$42,060,000.00	Vista Unified School District CDIAC Number: 2015-2298 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Eric Hall (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.321 <u>TYPE:</u>
		<u>San Francisco</u>					
1/1/2015	\$41,000,000.00	San Francisco City & County CDIAC Number: 2014-1320 Conduit revenue bond Multifamily Housing Hunters View Apts Phase II A Series A	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) CSG Advisors (PU) Citi Community Capital (TR) US Bank NA	2/1/2028 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
3/1/2015	\$32,500,000.00	San Francisco City & County CDIAC Number: 2014-2073 Conduit revenue bond Multifamily Housing Alice Griffith Phase 1 Apts Series B Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Stradling Yocca (CB) Jackmon Law (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	3/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2015	\$32,500,000.00	San Francisco City & County CDIAC Number: 2014-2074 Conduit revenue bond Multifamily Housing Alice Griffith Phase 2 Apts Series C Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Stradling Yocca (CB) Jackmon Law (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	3/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

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1/28/2015	\$293,910,000.00	San Francisco City & County CDIAC Number: 2015-0089 General obligation bond Multiple Capital Improvements, Public Works Series R1 Refunding	S:AA+ M:Aa1 F:AA	Comp	(BC) Amira Jackmon (CB) Kutak Rock (DC) Hawkins Delafield (FA) Montague DeRose (TR) San Francisco Cty/Co Trea (UW) JP Morgan Securities	6/15/2030 Serial	<u>TIC:</u> 2.355 <u>NIC:</u> 2.624 <u>TYPE:</u>
5/1/2015	\$56,675,000.00	San Francisco City & County CDIAC Number: 2015-0268 Conduit revenue bond Multifamily Housing Mission Bay Block 7 Series D	NR	Neg PP	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	11/1/2048 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
6/23/2015	\$67,005,000.00	San Francisco City & County CDIAC Number: 2015-0877 General obligation bond Multiple Capital Improvements, Public Works 2014 Transportation and Road Imp Series B	S:AA+ M:Aa1 F:AA	Comp	(BC) Rosales Law Partners (CB) Kutak Rock (DC) Hawkins Delafield (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Barclays Bank	6/15/2035 Serial	<u>TIC:</u> 3.037 <u>NIC:</u> 3.112 <u>TYPE:</u>
8/31/2015	\$24,000,000.00	San Francisco City & County CDIAC Number: 2015-1093 General obligation bond Seismic Safety, Improvements, Repairs 1992 Bonds Seismic Safety Loan Series A Federally Taxable	NR	Neg PP	(BC) Schiff Hardin LLP (CB) Richards Watson (FA) Public Resources Adv Gp (PU) US Bank NA	6/15/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/8/2015	\$112,100,000.00	San Francisco City & County CDIAC Number: 2015-1479 Certificates of participation/leases Multiple Capital Improvements, Public Works War Memorial Veterans Bldg Series A	S:AA M:Aa3 F:AA-	Comp	(BC) Schiff Hardin LLP (CB) Orrick Herrington (DC) Hawkins Delafield (FA) Kitahata & Co (TR) US Bank NA (UW) JP Morgan Securities	4/1/2045 Comb	<u>TIC:</u> 3.893 <u>NIC:</u> 3.956 <u>TYPE:</u>

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7/8/2015	\$22,225,000.00	San Francisco City & County CDIAC Number: 2015-1484 Certificates of participation/leases Multiple Capital Improvements, Public Works War Memorial Veterans Bldg Series B Federally Taxable	S:Aa M:Aa3 F:AA-	Comp	(BC) Schiff Hardin LLP (CB) Orrick Herrington (DC) Hawkins Delafield (FA) Kitahata & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	4/1/2024 Serial	<u>TIC:</u> 1.86 <u>NIC:</u> 1.951 <u>TYPE:</u>
9/1/2015	\$15,000,000.00	San Francisco City & County CDIAC Number: 2015-1594 Conduit Revenue Note Multifamily Housing John Burton Foundation Hsg Complex Series E	NR Oth	Neg PP	(BC) Ballard Spahr (CB) Garcia Hernandez Sawhney (FA) CSG Advisors (EN) The John Stewart Company (PU) Citibank (TR) MUFU Union Bank	9/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/4/2015	\$19,897,000.00	San Francisco City & County CDIAC Number: 2015-1880 Conduit Revenue Note Multifamily Housing 666 Ellis Street Series O	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	5/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/4/2015	\$11,897,000.00	San Francisco City & County CDIAC Number: 2015-1886 Conduit Revenue Note Multifamily Housing 939 & 951 Eddy Street Apts Series N	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America Merrill (TR) US Bank NA	5/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/4/2015	\$19,113,000.00	San Francisco City & County CDIAC Number: 2015-1910 Conduit Revenue Note Multifamily Housing 430 Turk Street Series P	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	11/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

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11/1/2015	\$43,266,000.00	San Francisco City & County CDIAC Number: 2015-2166 Conduit revenue bond Multifamily Housing Robert Pitts / 1150 Scott Street Series W	NR	Neg PP	(BC) Squire Patton Boggs (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA	11/1/2034 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
11/1/2015	\$12,719,000.00	San Francisco City & County CDIAC Number: 2015-2167 Conduit revenue bond Multifamily Housing 227 Bay Street Series U	NR	Neg PP	(BC) Squire Patton Boggs (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA	2/1/2033 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
11/1/2015	\$34,346,000.00	San Francisco City & County CDIAC Number: 2015-2168 Conduit revenue bond Multifamily Housing 990 Pacific Avenue Series V	NR	Neg PP	(BC) Squire Patton Boggs (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA	5/1/2035 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
10/7/2015	\$123,600,000.00	San Francisco City & County CDIAC Number: 2015-2241 Certificates of participation/leases Public Building City Office Bldgs - Multiple Properties Series R-1 Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Sidley Austin LLP (CB) Garcia Hernandez Sawhney (DC) Hawkins Delafield (FA) Public Financial Managememe (TR) US Bank NA (UW) Barclays Capital Inc	9/1/2040 Serial	<u>TIC:</u> 3.539 <u>NIC:</u> 3.69 <u>TYPE:</u>
11/13/2015	\$63,968,000.00	San Francisco City & County CDIAC Number: 2015-2320 Conduit Revenue Note Multifamily Housing Hunters Point East West Apts Series J	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA	11/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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11/1/2015	\$15,199,000.00	San Francisco City & County CDIAC Number: 2015-2325 Conduit Revenue Note Multifamily Housing 491 31st Ave Apts Series M	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America Merrill (TR) US Bank NA	11/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2015	\$20,705,000.00	San Francisco City & County CDIAC Number: 2015-2326 Conduit Revenue Note Multifamily Housing 1800 Pine Street Apts Series K	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America Merrill (TR) US Bank NA	11/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2015	\$16,411,000.00	San Francisco City & County CDIAC Number: 2015-2327 Conduit Revenue Note Multifamily Housing 345 Arguello Series L	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA	11/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2015	\$19,514,000.00	San Francisco City & County CDIAC Number: 2015-2547 Conduit Revenue Note Multifamily Housing 462 Duboce Ave Series S	NR	Neg PP	(BC) Goodwin Procter (CB) Amira Jackmon (FA) CA Housing Partnership (LE) Bank of America NA (PU) Bank of America NA (TR) US Bank NA	2/1/2033 Term	<u>TIC:</u> 4.17 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2015	\$35,350,000.00	San Francisco City & County CDIAC Number: 2015-2548 Conduit Revenue Note Multifamily Housing Holly Courts Apts Series Q	NR	Neg PP	(BC) Goodwin Procter (CB) Amira Jackmon (FA) CA Housing Partnership (LE) Bank of America NA (PU) Bank of America NA (TR) US Bank NA	2/1/2035 Term	<u>TIC:</u> 4.41 <u>NIC:</u> 0 <u>TYPE:</u>

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11/13/2015	\$22,800,000.00	San Francisco City & County CDIAC Number: 2015-2549 Conduit Revenue Note Multifamily Housing 25 Sanchez Series R	NR	Neg PP	(BC) Goodwin Procter (CB) Amira Jackmon (FA) CA Housing Partnership (LE) Bank of America NA (PU) Bank of America NA (TR) US Bank NA	2/1/2035 Term	<u>TIC:</u> 4.28 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2015	\$27,174,000.00	San Francisco City & County CDIAC Number: 2015-2550 Conduit Revenue Note Multifamily Housing 255 Woodside Series T	NR	Neg PP	(BC) Goodwin Procter (CB) Amira Jackmon (FA) CA Housing Partnership (LE) Bank of America NA (PU) Bank of America NA (TR) US Bank NA	2/1/2035 Term	<u>TIC:</u> 4.28 <u>NIC:</u> 0 <u>TYPE:</u>
8/27/2015	\$46,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2015-2316 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curlls Bartling PC (FA) The PFM Group (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) JP Morgan Securities	5/23/2016 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
8/27/2015	\$73,350,000.00	San Francisco City & County Airport Commission CDIAC Number: 2015-2317 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curlls Bartling PC (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) Morgan Stanley	5/23/2016 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
8/27/2015	\$53,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2015-2318 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curlls Bartling PC (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) RBC Capital Mkts LLC	5/23/2016 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2015	\$7,700,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2015-2319 Commercial paper Project, Interim Financing Series B-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curlls Bartling PC (FA) The PFM Group (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) JP Morgan Securities	5/23/2016 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
3/12/2015	\$20,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2015-2397 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12/7/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
3/12/2015	\$20,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2015-2398 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12/7/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
3/11/2015	\$429,600,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2015-0384 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (CB) Curlls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) US Bank NA (UW) JP Morgan Securities	11/1/2036 Serial	<u>TIC:</u> 3.258 <u>NIC:</u> 3.557 <u>TYPE:</u>
5/7/2015	\$39,555,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2015-0845 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Generation & Transmission Facs Series AB	S:A+ F:AA-	Neg	(BC) Orrick Herrington (CB) Curlls Bartling PC (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Bank NA	11/1/2045 Comb	<u>TIC:</u> 4.123 <u>NIC:</u> 4.294 <u>TYPE:</u>

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8/12/2015	\$7,435,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2015-1454 State Agency Loan Wastewater Collection, Treatment Lake Merced Green Infrastructure	NR	Neg PP	(BC) Kutak Rock (LE) CA State Wtr Resources (PU) CA State Wtr Resources	12/31/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.6%
10/1/2015	\$4,100,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2015-1911 Public enterprise revenue bond Power Generation/Transmission New Clean Renewable Energy Bond Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Kitahata & Co (PU) Banc of America Pub Cap (TR) US Bank NA	10/25/2032 Term	<u>TIC:</u> <u>NIC:</u> 4.62 <u>TYPE:</u>
3/24/2015	\$241,290,000.00	San Francisco Community College District CDIAC Number: 2014-2131 General obligation bond College, University Facility Refunding	S:A M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Morgan Stanley	6/15/2031 Serial	<u>TIC:</u> 2.586 <u>NIC:</u> 2.888 <u>TYPE:</u>
6/11/2015	\$134,664,165.00	San Francisco County Transportation Authority CDIAC Number: 2015-1308 Loan from a bank or other institution Public Transit Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) State Street Pub Lending (TR) US Bank NA	6/8/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2015	\$60,000,000.00	San Francisco Unified School District CDIAC Number: 2015-2049 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (UW) Merrill Lynch Pierce	8/31/2016 Term	<u>TIC:</u> 0.192 <u>NIC:</u> 0.201 <u>TYPE:</u>

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		<u>San Francisco</u>					
10/6/2015	\$226,000,000.00	San Francisco Unified School District CDIAC Number: 2015-2302 General obligation bond K-12 School Facility Proposition A Series F & C	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (DC) Sidley Austin LLP (FA) The PFM Group (TR) S F Cty/Co (UW) Morgan Stanley	6/15/2035 Serial	<u>TIC:</u> 2.986 <u>NIC:</u> 3.159 <u>TYPE:</u>
10/8/2015	\$63,655,000.00	San Francisco Unified School District CDIAC Number: 2015-2308 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (DC) Sidley Austin LLP (FA) The PFM Group (TR) S F Cty/Co (UW) Merrill Lynch Pierce	6/15/2026 Serial	<u>TIC:</u> 1.574 <u>NIC:</u> 1.727 <u>TYPE:</u>
		<u>San Joaquin</u>					
12/2/2015	\$5,470,000.00	Escalon Unified School District CDIAC Number: 2015-2645 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	<u>TIC:</u> 3.673 <u>NIC:</u> 3.73 <u>TYPE:</u>
7/23/2015	\$10,084,444.00	Lathrop CDIAC Number: 2015-1531 Special assessment bond Multiple Capital Improvements, Public Works Crossroads AD	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	9/2/2040 Term	<u>TIC:</u> 4.922 <u>NIC:</u> 4.93 <u>TYPE:</u>
6/25/2015	\$6,395,000.00	Lathrop CDIAC Number: 2015-1608 Special assessment bond Multiple Capital Improvements, Public Works Mossdale Village ReAD 2015-1 Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	9/2/2035 Comb	<u>TIC:</u> 4.011 <u>NIC:</u> 4 <u>TYPE:</u>

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7/21/2015	\$18,460,000.00	San Joaquin Lincoln Unified School District CDIAC Number: 2015-1415 General obligation bond K-12 School Facility Series C	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 3.956 <u>NIC:</u> 4.05 <u>TYPE:</u>
12/11/2015	\$6,663,291.00	Linden Unified School District CDIAC Number: 2015-2813 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (PU) JP Morgan Chase Bank (TR) Zions First Natl Bank	8/1/2026 Term	<u>TIC:</u> 2.03 <u>NIC:</u> 0 <u>TYPE:</u>
5/20/2015	\$8,005,000.00	Lodi Unified School District CDIAC Number: 2015-0921 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Compass Bank	8/1/2029 Term	<u>TIC:</u> 2.79 <u>NIC:</u> 2.79 <u>TYPE:</u>
7/16/2015	\$60,000,000.00	Manteca Unified School District CDIAC Number: 2015-0267 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.994 <u>NIC:</u> 4.046 <u>TYPE:</u>
7/16/2015	\$28,915,000.00	Manteca Unified School District CDIAC Number: 2015-0371 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC:</u> 1.809 <u>NIC:</u> 1.983 <u>TYPE:</u>

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2/27/2015	\$1,200,000.00	San Joaquin North San Joaquin Water Conservation District CDIAC Number: 2014-2136 Special assessment bond Water Supply, Storage, Distribution ID No 1 Tracy Lake Groundwater Recharge Series B Federally Taxable State Taxable	NR	Neg PP	(BC) Griffith & Masuda (PU) West Coast Credit Svcs	7/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed @ 4.0%, no TIC/NIC
10/1/2015	\$236,100.00	North San Joaquin Water Conservation District CDIAC Number: 2015-2154 Special assessment bond Water Supply, Storage, Distribution ID No 1 Tracy Lake Groundwater Recharge Series C Federally Taxable State Taxable	NR	Neg PP	(BC) Griffith & Masuda (PU) West Coast Credit Svcs	7/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.00%
6/15/2015	\$9,920,000.00	Ripon Unified School District CDIAC Number: 2015-1099 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 4.213 <u>NIC:</u> 4.406 <u>TYPE:</u>
2/13/2015	\$13,235,000.00	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2015-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-2 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	9/1/2024 Term	<u>TIC:</u> 6.323 <u>NIC:</u> <u>TYPE:</u>
2/13/2015	\$32,345,000.00	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2015-0047 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	9/1/2045 Term	<u>TIC:</u> 5.683 <u>NIC:</u> <u>TYPE:</u>

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2/13/2015	\$111,915,000.00	San Joaquin River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2015-0048 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1 Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	9/1/2045 Term	<u>TIC:</u> 5.623 <u>NIC:</u> <u>TYPE:</u>
12/7/2015	\$150,000,000.00	River Islands Public Financing Authority CFD No 2015-1 CDIAC Number: 2015-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc	9/1/2046 Term	<u>TIC:</u> 6.764 <u>NIC:</u> 0 <u>TYPE:</u>
8/6/2015	\$2,000,000.00	Stockton CDIAC Number: 2015-1766 Certificates of participation/leases Equipment Fire Truck	NR	Neg PP	(BC) Orrick Herrington (PU) TPB Investments Inc	8/1/2025 Serial	<u>TIC:</u> 3.9 <u>NIC:</u> 3.9 <u>TYPE:</u>
12/1/2015	\$8,600,000.00	Stockton Unified School District CDIAC Number: 2015-2631 General obligation bond K-12 School Facility Ed-Tech Series A	S:A+ M:A2	Comp	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	8/1/2018 Serial	<u>TIC:</u> 1.019 <u>NIC:</u> 1.071 <u>TYPE:</u>
12/1/2015	\$30,000,000.00	Stockton Unified School District CDIAC Number: 2015-2632 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A2 Ins	Comp	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	8/1/2040 Comb	<u>TIC:</u> 3.385 <u>NIC:</u> 3.413 <u>TYPE:</u>

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		<u>San Joaquin</u>					
2/11/2015	\$14,910,000.00	Tracy Unified School District CDIAC Number: 2014-2123 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 2.497 <u>NIC:</u> 2.72 <u>TYPE:</u>
6/23/2015	\$29,000,000.00	Tracy Unified School District CDIAC Number: 2015-1119 General obligation bond K-12 School Facility SFID No 3	S:Aa2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 3.842 <u>NIC:</u> 4 <u>TYPE:</u>
6/23/2015	\$9,100,000.00	Tracy Unified School District CDIAC Number: 2015-1120 General obligation bond K-12 School Facility SFID No 3	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 4.269 <u>NIC:</u> 4.522 <u>TYPE:</u>
		<u>San Luis Obispo</u>					
1/13/2015	\$33,499,691.80	Atascadero Unified School District CDIAC Number: 2014-2032 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb CAB	<u>TIC:</u> 3.653 <u>NIC:</u> <u>TYPE:</u>
5/14/2015	\$25,000,000.00	Atascadero Unified School District CDIAC Number: 2015-0733 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) UBS Securities	8/1/2040 Comb	<u>TIC:</u> 3.674 <u>NIC:</u> 3.72 <u>TYPE:</u>

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3/10/2015	\$5,000,000.00	San Luis Obispo Grover Beach CDIAC Number: 2015-0219 General obligation bond Street Construction and Improvements	S:AA	Comp	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (TR) MUFG Union Bank (UW) Raymond James	9/1/2040 Comb	<u>TIC:</u> 3.237 <u>NIC:</u> 3.372 <u>TYPE:</u>
3/25/2015	\$50,000,000.00	San Luis Coastal Unified School District CDIAC Number: 2015-0275 General obligation bond K-12 School Facility Series A	S:AA- M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Robert Baird & Co	8/1/2039 Serial	<u>TIC:</u> 3.147 <u>NIC:</u> 3.203 <u>TYPE:</u>
2/18/2015	\$72,400,000.00	San Luis Obispo County Community College District CDIAC Number: 2015-0248 General obligation bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 3.422 <u>NIC:</u> 3.639 <u>TYPE:</u>
2/18/2015	\$2,600,000.00	San Luis Obispo County Community College District CDIAC Number: 2015-0320 General obligation bond College, University Facility Series A-1 Federally Taxable	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Morgan Stanley	8/1/2025 Serial	<u>TIC:</u> 3.094 <u>NIC:</u> 3.092 <u>TYPE:</u>
7/8/2015	\$3,595,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2015-1146 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2015-16 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2016 Term	<u>TIC:</u> 0.76 <u>NIC:</u> 0.77 <u>TYPE:</u>

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		<u>San Luis Obispo</u>					
8/5/2015	\$107,115,000.00	San Luis Obispo County Financing Authority CDIAC Number: 2015-1379 Public enterprise revenue bond Water Supply, Storage, Distribution Nacimiento Wtr Series A Refunding	S:AA/A F:A+ Ins	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Raymond James	9/1/2038 Comb	<u>TIC:</u> 3.712 <u>NIC:</u> 3.884 <u>TYPE:</u>
		<u>San Mateo</u>					
5/19/2015	\$38,000,000.00	Belmont-Redwood Shores School District CDIAC Number: 2015-0971 General obligation bond K-12 School Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2040 Comb	<u>TIC:</u> 3.727 <u>NIC:</u> 3.865 <u>TYPE:</u>
5/19/2015	\$6,040,000.00	Belmont-Redwood Shores School District CDIAC Number: 2015-0972 General obligation bond K-12 School Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2022 Serial	<u>TIC:</u> 1.681 <u>NIC:</u> 1.799 <u>TYPE:</u>
5/19/2015	\$21,660,000.00	Belmont-Redwood Shores School District CDIAC Number: 2015-0974 General obligation bond K-12 School Facility Series B Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC:</u> 3.241 <u>NIC:</u> 3.472 <u>TYPE:</u>
6/30/2015	\$4,370,000.00	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2015-1485 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>

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5/27/2015	\$4,000,000.00	San Mateo Brisbane CDIAC Number: 2015-0914 Certificates of participation/leases Ports, Marinas Marina	NR	Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) CoBiz Financial Svcs	5/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.12 <u>TYPE:</u>
5/6/2015	\$8,310,000.00	Brisbane/Guadalupe Valley Municipal Improve Dist Financing Authority CDIAC Number: 2015-0823 Public enterprise revenue bond Multiple Capital Improvements, Public Works	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) JNA Consulting Group (TR) US Bank NA (UW) Raymond James	9/1/2035 Comb	<u>TIC:</u> 3.273 <u>NIC:</u> 0 <u>TYPE:</u>
9/2/2015	\$26,000,000.00	Burlingame Elementary School District CDIAC Number: 2015-0566 General obligation bond K-12 School Facility Series B	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.561 <u>NIC:</u> 3.827 <u>TYPE:</u>
9/2/2015	\$3,640,000.00	Burlingame Elementary School District CDIAC Number: 2015-0587 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/15/2021 Serial	<u>TIC:</u> 1.384 <u>NIC:</u> 1.506 <u>TYPE:</u>
1/14/2015	\$20,000,000.00	Cabrillo Unified School District CDIAC Number: 2015-0105 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) BNY Mellon Capital (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC:</u> 3.49 <u>NIC:</u> 3.61 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/9/2015	\$5,300,000.00	San Mateo Colma CDIAC Number: 2015-2181 Certificates of participation/leases Public Building Town Hall Improvement	S:AA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/1/2045 Comb	<u>TIC:</u> 3.84 <u>NIC:</u> 3.846 <u>TYPE:</u>
6/30/2015	\$3,185,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2015-1488 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
10/29/2015	\$17,500,000.00	Jefferson Elementary School District CDIAC Number: 2015-1876 General obligation bond K-12 School Facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.543 <u>NIC:</u> 3.633 <u>TYPE:</u>
5/14/2015	\$41,430,000.00	Jefferson Union High School District CDIAC Number: 2015-0809 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2031 Serial	<u>TIC:</u> 3.126 <u>NIC:</u> 3.354 <u>TYPE:</u>
12/18/2015	\$1,580,000.00	Jefferson Union High School District CDIAC Number: 2015-2563 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	8/1/2020 Term	<u>TIC:</u> 2.48 <u>NIC:</u> 2.48 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2015	\$4,940,000.00	San Mateo Jefferson Union High School District (CSCRPA) CDIAC Number: 2015-1497 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
3/11/2015	\$30,000,000.00	Las Lomas Elementary School District CDIAC Number: 2015-0417 General obligation bond K-12 School Facility Series A	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2040 Comb	<u>TIC:</u> 3.469 <u>NIC:</u> 3.662 <u>TYPE:</u>
3/11/2015	\$11,495,000.00	Las Lomas Elementary School District CDIAC Number: 2015-0418 General obligation bond K-12 School Facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) BNY Mellon Capital (UW) Morgan Stanley	7/1/2020 Serial	<u>TIC:</u> 1.207 <u>NIC:</u> 1.305 <u>TYPE:</u>
10/27/2015	\$31,944,341.00	Menlo Park City School District CDIAC Number: 2015-2464 General obligation bond K-12 School Facility Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Raymond James	7/1/2042 Serial CAB	<u>TIC:</u> 4.057 <u>NIC:</u> 0 <u>TYPE:</u>
7/7/2015	\$1,063,000.00	Portola Valley School District CDIAC Number: 2015-1138 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2016 Term	<u>TIC:</u> 0.385 <u>NIC:</u> 0.391 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
4/23/2015	\$6,940,000.00	Redwood City Port Department CDIAC Number: 2015-0806 Public enterprise revenue bond Ports, Marinas Refunding	S:BBB/AA- Ins	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) William Euphrat (EN) National PFG Corp (TR) US Bank NA (UW) Raymond James	6/1/2030 Serial	<u>TIC:</u> 3.644 <u>NIC:</u> 3.647 <u>TYPE:</u>
4/30/2015	\$20,235,000.00	Redwood City Public Financing Authority CDIAC Number: 2015-0671 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA- M:Aa3	Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) William Euphrat (TR) US Bank NA (UW) Fidelity Capital Markets	2/1/2035 Serial	<u>TIC:</u> 3.155 <u>NIC:</u> 3.151 <u>TYPE:</u>
3/4/2015	\$4,600,000.00	San Carlos CDIAC Number: 2015-0220 General obligation bond Public Building Public Library Refunding	S:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	8/1/2026 Serial	<u>TIC:</u> <u>NIC:</u> 1.718 <u>TYPE:</u>
11/10/2015	\$35,999,654.00	San Carlos School District CDIAC Number: 2015-2479 General obligation bond K-12 School Facility	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2045 Comb CAB	<u>TIC:</u> 3.929 <u>NIC:</u> 0 <u>TYPE:</u>
11/10/2015	\$11,275,000.00	San Carlos School District CDIAC Number: 2015-2480 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2025 Serial	<u>TIC:</u> 1.739 <u>NIC:</u> 1.887 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Mateo</u>					
5/27/2015	\$127,000,000.00	San Mateo County Community College District CDIAC Number: 2015-0701 General obligation bond College, University Facility Series A	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2045 Comb	<u>TIC:</u> 3.862 <u>NIC:</u> 4.222 <u>TYPE:</u>
6/30/2015	\$21,000,000.00	San Mateo County Community College District (CSCRPA) CDIAC Number: 2015-1490 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
7/16/2015	\$18,725,000.00	San Mateo County Flood Control District CDIAC Number: 2015-1424 Public enterprise revenue bond Flood Control, Storm Drainage Columa Creek Flood Control Zone Refunding	S:AA Oth	Neg	(BC) Orrick Herrington (DC) Sidley Austin LLP (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Serial	<u>TIC:</u> 3.409 <u>NIC:</u> 3.745 <u>TYPE:</u>
3/17/2015	\$210,280,000.00	San Mateo County Transit District CDIAC Number: 2015-0334 Public enterprise revenue bond Public Transit Series A Refunding	S:AAA F:AA+	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) JP Morgan Securities (TR) US Bank NA	6/1/2034 Serial	<u>TIC:</u> 2.924 <u>NIC:</u> 3.197 <u>TYPE:</u>
3/17/2015	\$39,965,000.00	San Mateo County Transit District CDIAC Number: 2015-0335 Public enterprise revenue bond Public Transit Series B Federally Taxable Refunding	S:AAA F:AA+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) JP Morgan Securities	6/1/2019 Serial	<u>TIC:</u> 1.324 <u>NIC:</u> 1.326 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
4/23/2015	\$56,000,000.00	San Mateo Union High School District CDIAC Number: 2015-0634 General obligation bond K-12 School Facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC:</u> 3.302 <u>NIC:</u> 3.502 <u>TYPE:</u>
7/17/2015	\$13,546,000.00	San Mateo Union High School District CDIAC Number: 2015-1139 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2016 Term	<u>TIC:</u> 0.385 <u>NIC:</u> 0.391 <u>TYPE:</u>
10/8/2015	\$60,000,000.00	San Mateo-Foster City School District CDIAC Number: 2015-1877 General obligation bond K-12 School Facility Series D	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 3.795 <u>NIC:</u> 3.873 <u>TYPE:</u>
2/12/2015	\$52,115,000.00	Sequoia Union High School District CDIAC Number: 2015-0119 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2032 Serial	<u>TIC:</u> 2.822 <u>NIC:</u> 2.952 <u>TYPE:</u>
6/11/2015	\$11,960,000.00	Sequoia Union High School District CDIAC Number: 2015-1298 Tax and revenue anticipation note Cash Flow, Interim Financing	S:MIG1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) US Bancorp	6/30/2016 Term	<u>TIC:</u> 0.315 <u>NIC:</u> 0.317 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
10/28/2015	\$70,200,000.00	Silicon Valley Clean Water CDIAC Number: 2015-1579 Public enterprise revenue bond Wastewater Collection, Treatment Cities Redwood, San Carlos & West Bay Sanitary District Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.478 <u>NIC:</u> 3.891 <u>TYPE:</u>
6/11/2015	\$26,000,000.00	South San Francisco Unified School District CDIAC Number: 2015-1027 General obligation bond K-12 School Facility Measure J Series B Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	9/1/2040 Comb CAB	<u>TIC:</u> 4.195 <u>NIC:</u> 0 <u>TYPE:</u>
7/29/2015	\$16,950,000.00	Successor Agency to the East Palo Alto Redevelopment Agency CDIAC Number: 2015-1773 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2032 Serial	<u>TIC:</u> 3.354 <u>NIC:</u> 0 <u>TYPE:</u>
7/29/2015	\$2,500,000.00	Successor Agency to the East Palo Alto Redevelopment Agency CDIAC Number: 2015-1774 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) Wells Fargo Advisors (UW) Stifel Nicolaus & Co Inc	10/1/2018 Serial	<u>TIC:</u> 2.252 <u>NIC:</u> 0 <u>TYPE:</u>
10/14/2015	\$51,505,000.00	Successor Agency to the Menlo Park Community Development Agency CDIAC Number: 2015-1873 Tax allocation bond Redevelopment, Multiple Purposes Las Pulgas Community Development Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 2.61 <u>NIC:</u> 2.806 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Mateo</u>					
6/30/2015	\$6,505,000.00	Successor Agency to the Millbrae Redevelopment Agency CDIAC Number: 2015-0994 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Jefferies LLC	8/1/2035 Comb	<u>TIC:</u> 3.659 <u>NIC:</u> 3.723 <u>TYPE:</u>
7/15/2015	\$31,210,000.00	Successor Agency to the San Mateo Redevelopment Agency CDIAC Number: 2015-0800 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A	Neg	(BC) Jones Hall (DC) Orrick Herrington (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2032 Serial	<u>TIC:</u> 3.797 <u>NIC:</u> 4.009 <u>TYPE:</u>
7/15/2015	\$7,385,000.00	Successor Agency to the San Mateo Redevelopment Agency CDIAC Number: 2015-0801 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (DC) Orrick Herrington (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2022 Serial	<u>TIC:</u> 3.107 <u>NIC:</u> 3.12 <u>TYPE:</u>
7/7/2015	\$1,166,000.00	Woodside Elementary School District CDIAC Number: 2015-1142 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2016 Term	<u>TIC:</u> 0.385 <u>NIC:</u> 0.392 <u>TYPE:</u>
		<u>Santa Barbara</u>					
10/29/2015	\$20,000,000.00	Carpinteria Unified School District CDIAC Number: 2015-2169 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 3.494 <u>NIC:</u> 3.766 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2015	\$1,310,000.00	Santa Barbara Carpinteria Unified School District (CSCRPA) CDIAC Number: 2015-1487 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
6/30/2015	\$1,620,000.00	Hope Elementary School District (CSCRPA) CDIAC Number: 2015-1502 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.603 <u>NIC:</u> 0.612 <u>TYPE:</u>
3/31/2015	\$9,920,000.00	Lompoc Unified School District CDIAC Number: 2015-0315 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum	6/1/2032 Serial	<u>TIC:</u> 2.901 <u>NIC:</u> 3.028 <u>TYPE:</u>
3/19/2015	\$7,415,000.00	Orcutt Union School District CDIAC Number: 2015-0500 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (PA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2030 Term	<u>TIC:</u> 3.25 <u>NIC:</u> 3.25 <u>TYPE:</u>
12/22/2015	\$3,236,000.00	Santa Barbara Housing Authority CDIAC Number: 2015-2736 Conduit Revenue Note Multifamily Housing 100 North La Cumbre Notes A thru G	NR	Neg PP	(BC) Quint & Thimmig (PU) Beguhl Trust et. al.	1/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Barbara</u>					
7/7/2015	\$11,860,000.00	Santa Barbara Unified School District CDIAC Number: 2015-1140 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2016 Term	<u>TIC:</u> 0.385 <u>NIC:</u> 0.391 <u>TYPE:</u>
1/14/2015	\$3,455,000.00	Santa Ynez Valley Union High School District CDIAC Number: 2014-1855 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	3/1/2027 Term	<u>TIC:</u> 3.21 <u>NIC:</u> <u>TYPE:</u>
10/1/2015	\$3,430,000.00	Solvang School District CDIAC Number: 2015-1681 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2026 Serial	<u>TIC:</u> 2.181 <u>NIC:</u> 2.34 <u>TYPE:</u>
10/1/2015	\$2,736,533.35	Solvang School District CDIAC Number: 2015-1682 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) George K Baum	8/1/2040 Serial CAB	<u>TIC:</u> 4.609 <u>NIC:</u> 7.648 <u>TYPE:</u>
		<u>Santa Clara</u>					
8/13/2015	\$37,395,000.00	Alum Rock Union Elementary School District CDIAC Number: 2015-0667 General obligation bond K-12 School Facility Refunding	S:AA M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2033 Serial	<u>TIC:</u> 3.34 <u>NIC:</u> 3.571 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/25/2015	\$40,000,000.00	Santa Clara Berryessa Union School District CDIAC Number: 2015-0313 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Robert Baird & Co	8/1/2044 Comb	<u>TIC:</u> 3.599 <u>NIC:</u> 3.602 <u>TYPE:</u>
4/14/2015	\$15,000,000.00	Campbell Union Elementary School District CDIAC Number: 2015-0712 General obligation bond K-12 School Facility Series E	S:AA M:Aa1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Serial	<u>TIC:</u> 3.748 <u>NIC:</u> 3.783 <u>TYPE:</u>
4/14/2015	\$39,980,000.00	Campbell Union Elementary School District CDIAC Number: 2015-0715 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2035 Serial	<u>TIC:</u> 3.184 <u>NIC:</u> 3.418 <u>TYPE:</u>
4/7/2015	\$25,280,000.00	Campbell Union High School District CDIAC Number: 2015-0602 General obligation bond K-12 School Facility Refunding	M:Aa2 F:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Morgan Stanley	8/1/2038 Comb	<u>TIC:</u> 3.163 <u>NIC:</u> 3.369 <u>TYPE:</u>
12/10/2015	\$19,285,000.00	Campbell Union High School District CDIAC Number: 2015-2734 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Serial	<u>TIC:</u> 2.372 <u>NIC:</u> 2.543 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/23/2015	\$16,200,000.00	Santa Clara East Side Union High School District CDIAC Number: 2015-1508 General obligation bond K-12 School Facility Ed-Tech Series A	S:A+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2018 Serial	<u>TIC:</u> 1.432 <u>NIC:</u> 1.506 <u>TYPE:</u>
6/23/2015	\$100,000,000.00	East Side Union High School District CDIAC Number: 2015-1509 General obligation bond K-12 School Facility Series B	S:A+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Bank of America Merrill	8/1/2035 Serial	<u>TIC:</u> 3.494 <u>NIC:</u> 3.738 <u>TYPE:</u>
8/4/2015	\$41,420,000.00	East Side Union High School District CDIAC Number: 2015-1636 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc	8/1/2038 Comb	<u>TIC:</u> 3.519 <u>NIC:</u> 3.695 <u>TYPE:</u>
8/5/2015	\$83,100,000.00	Foothill-De Anza Community College District CDIAC Number: 2015-0745 General obligation bond College, University Facility Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Morgan Stanley	8/1/2031 Serial	<u>TIC:</u> 3.316 <u>NIC:</u> 3.54 <u>TYPE:</u>
9/16/2015	\$13,425,000.00	Franklin-McKinley School District CDIAC Number: 2015-1733 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	9/1/2032 Serial	<u>TIC:</u> 3.545 <u>NIC:</u> 3.553 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/8/2015	\$100,000,000.00	Santa Clara Fremont Union High School District CDIAC Number: 2015-0549 General obligation bond K-12 School Facility	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.637 <u>NIC:</u> 3.775 <u>TYPE:</u>
5/14/2015	\$156,115,000.00	Fremont Union High School District CDIAC Number: 2015-0550 General obligation bond K-12 School Facility Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 3.289 <u>NIC:</u> 3.546 <u>TYPE:</u>
2/3/2015	\$30,385,000.00	Gilroy Unified School District CDIAC Number: 2015-0140 General obligation bond K-12 School Facility	S:AA/A+ M:A2/Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2044 Comb	<u>TIC:</u> 3.705 <u>NIC:</u> 3.791 <u>TYPE:</u>
2/3/2015	\$35,300,000.00	Gilroy Unified School District CDIAC Number: 2015-0141 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A2/Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2028 Serial	<u>TIC:</u> 2.249 <u>NIC:</u> 2.478 <u>TYPE:</u>
6/30/2015	\$6,915,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2015-1495 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/21/2015	\$10,000,000.00	Santa Clara Los Altos School District CDIAC Number: 2015-1632 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) TD Securities (USA) LLC	6/30/2016 Term	<u>TIC:</u> 0.292 <u>NIC:</u> 0 <u>TYPE:</u>
12/8/2015	\$11,390,000.00	Los Gatos Union School District CDIAC Number: 2015-2841 General obligation bond K-12 School Facility Refunding	S:AAA	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Morgan Stanley	8/1/2032 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 2.903 <u>TYPE:</u>
1/29/2015	\$5,777,602.70	Moreland School District CDIAC Number: 2015-0121 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial CAB	<u>TIC:</u> 4.007 <u>NIC:</u> <u>TYPE:</u>
10/28/2015	\$6,085,000.00	Moreland School District CDIAC Number: 2015-2328 General obligation bond K-12 School Facility Series B Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC:</u> 1.585 <u>NIC:</u> 1.742 <u>TYPE:</u>
10/28/2015	\$27,995,200.00	Moreland School District CDIAC Number: 2015-2329 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2041 Serial CAB	<u>TIC:</u> 3.946 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/28/2015	\$3,000,000.00	Santa Clara Moreland School District CDIAC Number: 2015-2634 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 4.132 <u>NIC:</u> 4.144 <u>TYPE:</u>
10/21/2015	\$4,415,000.00	Morgan Hill CDIAC Number: 2015-2528 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Morgan Hill Ranch Refunding	NR	Neg PP	(BC) Meyers Nave (FA) Steven Gortler (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) Zions Bank Pub	9/2/2023 Term	<u>TIC:</u> 2.68 <u>NIC:</u> 0 <u>TYPE:</u>
10/21/2015	\$5,005,000.00	Morgan Hill CDIAC Number: 2015-2529 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-2 Madrone Business Park Series A Refunding	NR	Neg PP	(BC) Meyers Nave (FA) Steven Gortler (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) Zions Bank Pub	9/2/2025 Term	<u>TIC:</u> 2.88 <u>NIC:</u> 0 <u>TYPE:</u>
10/21/2015	\$601,000.00	Morgan Hill CDIAC Number: 2015-2530 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-2 Madrone Business Park Series B Federally Taxable Refunding	NR	Neg PP	(BC) Meyers Nave (FA) Steven Gortler (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) Zions Bank Pub	9/2/2025 Term	<u>TIC:</u> 3.88 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2015	\$15,690,000.00	Morgan Hill Financing Authority CDIAC Number: 2015-1095 Public enterprise revenue bond Wastewater Collection, Treatment Enterprise Refunding	S:AA	Neg	(BC) Sidley Austin LLP (DC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2035 Serial	<u>TIC:</u> 2.994 <u>NIC:</u> 2.811 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/2/2015	\$9,025,000.00	Santa Clara Morgan Hill Financing Authority CDIAC Number: 2015-2617 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (TR) Zions First Natl Bank (UW) Raymond James	11/1/2035 Serial	<u>TIC:</u> 2.787 <u>NIC:</u> 2.91 <u>TYPE:</u>
11/17/2015	\$31,805,000.00	Morgan Hill Unified School District CDIAC Number: 2015-2564 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2020 Serial	<u>TIC:</u> 2.037 <u>NIC:</u> 2.035 <u>TYPE:</u>
11/17/2015	\$3,925,000.00	Morgan Hill Unified School District CDIAC Number: 2015-2662 General obligation bond K-12 School Facility Series A Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2020 Serial	<u>TIC:</u> 1.12 <u>NIC:</u> 1.201 <u>TYPE:</u>
2/5/2015	\$2,855,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2015-0117 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Umpqua Bank (TR) US Bank NA	8/1/2032 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/25/2015	\$4,895,000.00	Mountain View-Whisman School District CDIAC Number: 2015-1313 General obligation bond K-12 School Facility Refunding	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Janney Montgomery Scott	7/1/2024 Serial	<u>TIC:</u> 1.752 <u>NIC:</u> 1.933 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/29/2015	\$2,265,000.00	Santa Clara Mt Pleasant Elementary School District CDIAC Number: 2015-2235 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) William Blair & Co (PU) Sterling NB (TR) US Bank NA	12/1/2024 Term	<u>TIC:</u> 2.34 <u>NIC:</u> 2.34 <u>TYPE:</u>
2/18/2015	\$63,600,000.00	Oak Grove School District CDIAC Number: 2015-0057 General obligation bond K-12 School Facility Series A & B	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.753 <u>NIC:</u> 3.931 <u>TYPE:</u>
7/21/2015	\$15,415,000.00	Oak Grove School District CDIAC Number: 2015-1588 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2024 Serial	<u>TIC:</u> 2.017 <u>NIC:</u> 2.226 <u>TYPE:</u>
2/20/2015	\$3,000,000.00	San Jose CDIAC Number: 2015-0316 Conduit revenue bond Multifamily Housing Poco Way Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Ross Financial (PU) Citibank (TR) US Bank NA	9/1/2047 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
2/20/2015	\$21,833,054.00	San Jose CDIAC Number: 2015-0319 Conduit revenue bond Multifamily Housing Poco Way Apts Series A-1	NR	Neg PP	(BC) Hawkins Delafield (FA) Ross Financial (PU) Citibank (TR) US Bank NA	9/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

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10/1/2015	\$22,700,000.00	Santa Clara San Jose CDIAC Number: 2015-0740 Conduit revenue bond Multifamily Housing Canoas Terrace Apts Series B	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Citi Community Capital (TR) US Bank NA	5/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2015	\$100,000,000.00	San Jose CDIAC Number: 2015-1301 Tax and revenue anticipation note Cash Flow, Interim Financing Retirement System, Police & Fire	NR	Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America NA	6/30/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$45,250,000.00	San Jose CDIAC Number: 2015-1905 Conduit Revenue Note Multifamily Housing Town Park Towers Series C	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Citibank (TR) US Bank NA	4/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$30,000,000.00	San Jose CDIAC Number: 2015-2452 Conduit revenue bond Multifamily Housing Casa del Pueblo Apts Series D	S:AA+ Oth	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) FHA Insured Mort (TR) US Bank NA (UW) Citigroup Global Markets	12/1/2017 Term	<u>TIC:</u> 0.95 <u>NIC:</u> 0 <u>TYPE:</u>
1/13/2015	\$70,615,000.00	San Jose Unified School District CDIAC Number: 2015-0043 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 3.461 <u>NIC:</u> 3.702 <u>TYPE:</u>

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1/13/2015	\$65,505,000.00	Santa Clara San Jose Unified School District CDIAC Number: 2015-0044 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2024 Serial	<u>TIC:</u> 1.546 <u>NIC:</u> 1.737 <u>TYPE:</u>
1/13/2015	\$14,385,000.00	San Jose Unified School District CDIAC Number: 2015-0291 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2027 Serial	<u>TIC:</u> 2.444 <u>NIC:</u> 2.459 <u>TYPE:</u>
12/11/2015	\$13,500,000.00	San Jose Unified School District CDIAC Number: 2015-2851 Public lease revenue bond Power Generation/Transmission Clean Renewable Energy Federally Taxable	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (PA) Stifel Nicolaus & Co Inc (PU) HASI OBS OP LLC (TR) US Bank NA	8/1/2025 Term	<u>TIC:</u> 0.239 <u>NIC:</u> 3.54 <u>TYPE:</u>
6/9/2015	\$81,765,000.00	San Jose-Evergreen Community College District CDIAC Number: 2015-0557 General obligation bond College, University Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2029 Serial	<u>TIC:</u> 2.5 <u>NIC:</u> 2.722 <u>TYPE:</u>
4/10/2015	\$3,172,838.00	Santa Clara County CDIAC Number: 2015-0662 Certificates of participation/leases Equipment 15 Vehicles	NR	Neg PP	(BC) Gilmore & Bell (PA) CaLease Public Funding (PU) Comerica Leasing Corp	4/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.04 <u>TYPE:</u>

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10/20/2015	\$32,999,851.00	Santa Clara Santa Clara County CDIAC Number: 2015-2354 Public lease revenue bond Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable	NR	Comp PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of Am Lease & Cap	10/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.87
5/20/2015	\$102,435,000.00	Santa Clara County Financing Authority CDIAC Number: 2015-0874 Public lease revenue bond Multiple Capital Improvements, Public Works Fair Oaks, Gilroy & Crime Lab Facs & Courthouse Series P Refunding	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank NA (UW) Barclays Capital Inc	5/1/2031 Serial	<u>TIC:</u> 3.146 <u>NIC:</u> 3.456 <u>TYPE:</u>
5/14/2015	\$140,700,000.00	Santa Clara Unified School District CDIAC Number: 2015-0776 General obligation bond K-12 School Facility Measure H	S:AA	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Merrill Lynch Pierce	7/1/2040 Comb	<u>TIC:</u> 3.607 <u>NIC:</u> 3.707 <u>TYPE:</u>
5/14/2015	\$96,380,000.00	Santa Clara Unified School District CDIAC Number: 2015-0777 General obligation bond K-12 School Facility Refunding	S:AA	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Morgan Stanley	7/1/2033 Serial	<u>TIC:</u> 3.307 <u>NIC:</u> 3.462 <u>TYPE:</u>
10/20/2015	\$5,810,000.00	Santa Clara Unified School District CDIAC Number: 2015-2379 Certificates of participation/leases Other Housing Teacher Hsg Phase 2 Refunding	S:AA Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) UBS Financial Services	9/1/2036 Serial	<u>TIC:</u> 3.406 <u>NIC:</u> 0 <u>TYPE:</u>

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		<u>Santa Clara</u>					
1/14/2015	\$86,640,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2015-0104 Sales tax revenue bond Public Transit 2000 Measure A Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (TR) US Bank NA (UW) Citigroup Global Markets	4/1/2036 Serial	<u>TIC:</u> 2.894 <u>NIC:</u> 3.31 <u>TYPE:</u>
1/14/2015	\$3,340,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2015-0118 Sales tax revenue bond Public Transit 2000 Measure A Series B Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (TR) US Bank NA (UW) Citigroup Global Markets	4/1/2018 Serial	<u>TIC:</u> 2.894 <u>NIC:</u> 3.31 <u>TYPE:</u>
2/18/2015	\$127,790,000.00	Successor Agency to the Milpitas Redevelopment Agency CDIAC Number: 2015-0188 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 2.753 <u>NIC:</u> 3.064 <u>TYPE:</u>
6/2/2015	\$110,610,000.00	Sunnyvale School District CDIAC Number: 2015-1175 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Serial	<u>TIC:</u> 3.637 <u>NIC:</u> 3.847 <u>TYPE:</u>
1/8/2015	\$22,280,000.00	Union Elementary School District CDIAC Number: 2015-0030 General obligation bond K-12 School Facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) William Blair & Co	9/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 7.521

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/8/2015	\$8,100,000.00	<u>Santa Clara</u> Union Elementary School District CDIAC Number: 2015-0031 General obligation bond K-12 School Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) William Blair & Co	9/1/2024 Serial	<u>TIC:</u> 1.418 <u>NIC:</u> 1.498 <u>TYPE:</u>
7/30/2015	\$13,770,000.00	<u>Santa Cruz</u> Santa Cruz Capital Financing Authority CDIAC Number: 2015-1315 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AA- F:A2	Neg	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2025 Comb	<u>TIC:</u> 3.277 <u>NIC:</u> 0 <u>TYPE:</u>
7/30/2015	\$9,945,000.00	Santa Cruz Capital Financing Authority CDIAC Number: 2015-1316 Public lease revenue bond Multiple Capital Improvements, Public Works Series B	S:AA- M:A2	Neg	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2045 Comb	<u>TIC:</u> 3.772 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2015	\$1,775,249.00	Santa Cruz City High School District CDIAC Number: 2015-2356 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) BB&T Government Finance	11/1/2025 Term	<u>TIC:</u> 2.239 <u>NIC:</u> 0 <u>TYPE:</u>
6/10/2015	\$50,000,000.00	Santa Cruz County CDIAC Number: 2015-1114 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	6/30/2016 Serial	<u>TIC:</u> 0.3 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Cruz</u>					
1/14/2015	\$15,000,000.00	Scotts Valley Unified School District CDIAC Number: 2014-2100 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	8/1/2039 Comb	<u>TIC:</u> 3.316 <u>NIC:</u> 3.444 <u>TYPE:</u>
3/31/2015	\$487,104.00	Scotts Valley Unified School District CDIAC Number: 2015-0601 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BRC) Lozano Smith (PU) Bank of America NA	3/31/2019 Serial	<u>TIC:</u> 2.518 <u>NIC:</u> 0 <u>TYPE:</u>
4/16/2015	\$59,390,000.00	Successor Agency to the Santa Cruz County Redevelopment Agency CDIAC Number: 2015-0592 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citi Municipal Securities	9/1/2035 Comb	<u>TIC:</u> 3.612 <u>NIC:</u> 0 <u>TYPE:</u>
4/16/2015	\$19,860,000.00	Successor Agency to the Santa Cruz County Redevelopment Agency CDIAC Number: 2015-0593 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citi Municipal Securities	9/1/2035 Comb	<u>TIC:</u> 4.211 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Shasta</u>					
4/28/2015	\$5,000,000.00	Anderson Union High School District CDIAC Number: 2015-0524 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 3.719 <u>NIC:</u> 3.913 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Shasta</u>					
6/10/2015	\$3,000,000.00	Columbia Elementary School District CDIAC Number: 2015-1111 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Morgan Stanley	8/1/2039 Comb	<u>TIC:</u> 3.694 <u>NIC:</u> 3.751 <u>TYPE:</u>
11/17/2015	\$37,955,000.00	Redding Joint Powers Financing Authority CDIAC Number: 2015-2499 Public enterprise revenue bond Power Generation/Transmission Electric System Imp Series A Refunding	F:A+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Manageme (TR) US Bank NA (UW) JP Morgan Securities	6/1/2035 Serial	<u>TIC:</u> 3.406 <u>NIC:</u> 3.626 <u>TYPE:</u>
4/1/2015	\$923,000.00	Shasta Regional Transportation Agency CDIAC Number: 2015-0728 Certificates of participation/leases Public Building Admin Building	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Southwest Securities (PU) Umpqua Bank	10/1/2030 Term	<u>TIC:</u> 2.98 <u>NIC:</u> 2.98 <u>TYPE:</u>
7/15/2015	\$7,365,000.00	Successor Agency to the Anderson Redevelopment Agency CDIAC Number: 2015-1339 Tax allocation bond Redevelopment, Multiple Purposes Southwest Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	<u>TIC:</u> 4.042 <u>NIC:</u> 4.007 <u>TYPE:</u>
		<u>Siskiyou</u>					
2/18/2015	\$6,000,000.00	Yreka Union High School District CDIAC Number: 2015-0250 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC:</u> 3.699 <u>NIC:</u> 3.796 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Solano					
8/5/2015	\$2,500,000.00	Cinnabar School District CDIAC Number: 2015-1189 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2042 Comb	<u>TIC:</u> 3.998 <u>NIC:</u> 4.137 <u>TYPE:</u>
9/1/2015	\$7,670,000.00	Dixon CFD No 2013-1 CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane	NR	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 4.734 <u>NIC:</u> 4.774 <u>TYPE:</u>
5/7/2015	\$5,370,000.00	Fairfield CDIAC Number: 2015-0804 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Bank of the West (TR) The Bank of NY Mellon	4/1/2017 Term	<u>TIC:</u> 0.85 <u>NIC:</u> 0.85 <u>TYPE:</u>
8/27/2015	\$21,835,000.00	Fairfield CDIAC Number: 2015-1256 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2034 Comb	<u>TIC:</u> 4.435 <u>NIC:</u> 4.427 <u>TYPE:</u>
12/1/2015	\$1,040,000.00	Rio Vista CDIAC Number: 2015-2735 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PA) Piper Jaffray & Co (PU) Umpqua Bank (TR) MUFG Union Bank	10/1/2029 Term	<u>TIC:</u> 3.01 <u>NIC:</u> 0 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/9/2015	\$2,355,000.00	Solano Successor Agency to the Dixon Redevelopment Agency CDIAC Number: 2015-2757 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Del Rio Advisors (PA) Piper Jaffray & Co (PU) JP Morgan Chase Bank (TR) MUFG Union Bank	9/1/2024 Term	<u>TIC:</u> 1.99 <u>NIC:</u> 1.99 <u>TYPE:</u>
4/1/2015	\$6,000,000.00	Vacaville CDIAC Number: 2015-0731 Certificates of participation/leases Public Building New Fire Station	NR	Neg PP	(BC) Kronick Moskowitz (PU) American River Bank	4/23/2030 Serial	<u>TIC:</u> 3.25 <u>NIC:</u> 0 <u>TYPE:</u>
1/6/2015	\$20,370,000.00	Vacaville Unified School District CDIAC Number: 2014-1961 General obligation bond K-12 School Facility Series C Refunding	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (UW) Morgan Stanley	8/1/2030 Comb	<u>TIC:</u> 3.157 <u>NIC:</u> 3.436 <u>TYPE:</u>
4/23/2015	\$15,890,000.00	Vacaville Unified School District CDIAC Number: 2015-0415 Certificates of participation/leases K-12 School Facility Sierra Vista & Hemlock ES Refunding	S:AA M:A2/A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	12/1/2036 Serial	<u>TIC:</u> 3.78 <u>NIC:</u> 3.928 <u>TYPE:</u>
7/30/2015	\$40,000,000.00	Vacaville Unified School District CDIAC Number: 2015-1227 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	8/1/2040 Comb	<u>TIC:</u> 3.689 <u>NIC:</u> 3.78 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2015	\$3,955,062.00	Sonoma Bodega Bay Public Utility District CDIAC Number: 2015-0626 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Meyers Nave (PA) Brandis Tallman LLC (PU) City National Bank	4/15/2035 Term	<u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u>
10/27/2015	\$25,000,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2015-2161 General obligation bond K-12 School Facility Series C	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2050 Comb	<u>TIC:</u> 4.11 <u>NIC:</u> 4.199 <u>TYPE:</u>
10/27/2015	\$500,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2015-2553 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2017 Serial	<u>TIC:</u> 1.762 <u>NIC:</u> 1.631 <u>TYPE:</u>
5/14/2015	\$3,000,000.00	Gravenstein Union Elementary School District CDIAC Number: 2015-0735 General obligation bond K-12 School Facility Series B	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 4.347 <u>NIC:</u> <u>TYPE:</u>
6/11/2015	\$26,625,000.00	Healdsburg CDIAC Number: 2015-1281 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA	Neg	(BC) Meyers Nave (DC) Meyers Nave (FA) Del Rio Advisors (TR) MUFU Union Bank (UW) Brandis Tallman LLC	10/1/2035 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.468 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$11,001,085.60	Sonoma Healdsburg Unified School District CDIAC Number: 2015-2571 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2040 Serial CAB	<u>TIC:</u> 3.918 <u>NIC:</u> 5.825 <u>TYPE:</u>
5/20/2015	\$3,000,000.00	Oak Grove Union Elementary School District CDIAC Number: 2015-0732 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2044 Comb	<u>TIC:</u> 4.164 <u>NIC:</u> 4.264 <u>TYPE:</u>
12/8/2015	\$6,496,221.75	Old Adobe Union School District CDIAC Number: 2015-2559 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Trust Co (UW) Raymond James	8/1/2045 Comb CAB	<u>TIC:</u> 3.96 <u>NIC:</u> <u>TYPE:</u>
10/20/2015	\$3,260,000.00	Petaluma City Elementary School District CDIAC Number: 2015-2273 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC:</u> 1.424 <u>NIC:</u> 1.502 <u>TYPE:</u>
1/27/2015	\$1,997,524.50	Roseland Elementary School District CDIAC Number: 2014-2129 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb CAB	<u>TIC:</u> 4.041 <u>NIC:</u> <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2015	\$3,528,000.00	Sonoma Roseland Elementary School District CDIAC Number: 2014-2130 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) Wells Fargo Bank NA	8/1/2033 Term	<u>TIC:</u> 3.49 <u>NIC:</u> 3.49 <u>TYPE:</u>
5/19/2015	\$1,048,136.00	Santa Rosa CDIAC Number: 2015-0798 Certificates of participation/leases Equipment 2016 Pierce Arrow XT Tractor Ariel Fire Truck	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Wells Fargo Bank NA	5/19/2022 Term	<u>TIC:</u> 1.824 <u>NIC:</u> <u>TYPE:</u>
2/4/2015	\$5,415,000.00	Santa Rosa Elementary School District CDIAC Number: 2015-0289 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	5/1/2022 Serial	<u>TIC:</u> 1.198 <u>NIC:</u> 1.278 <u>TYPE:</u>
2/4/2015	\$27,370,000.00	Santa Rosa High School District CDIAC Number: 2015-0288 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	5/1/2021 Serial	<u>TIC:</u> 1.059 <u>NIC:</u> 1.152 <u>TYPE:</u>
12/16/2015	\$8,195,444.00	Santa Rosa High School District CDIAC Number: 2015-2195 Certificates of participation/leases K-12 School Facility Maria Carrillo High School Refunding	S:AA/A Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2038 Comb CAB	<u>TIC:</u> 3.884 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/24/2015	\$43,335,000.00	Sonoma Sonoma County CDIAC Number: 2015-1081 Sales tax revenue bond Parks, Open Space Measure F Series A Refunding	S:AA	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	9/1/2023 Serial	<u>TIC:</u> 1.683 <u>NIC:</u> 1.859 <u>TYPE:</u>
1/5/2015	\$53,405.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1978 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/5/2015	\$248,028.00	Sonoma County Public Financing Authority CDIAC Number: 2014-1979 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/2/2015	\$212,592.00	Sonoma County Public Financing Authority CDIAC Number: 2014-2128 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/2/2015	\$44,534.00	Sonoma County Public Financing Authority CDIAC Number: 2015-0200 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2015	\$337,027.00	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2015-0202 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2015	\$15,359.00	Sonoma County Public Financing Authority CDIAC Number: 2015-0396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2015	\$239,017.00	Sonoma County Public Financing Authority CDIAC Number: 2015-0402 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2015	\$34,349.00	Sonoma County Public Financing Authority CDIAC Number: 2015-0588 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2015	\$226,765.00	Sonoma County Public Financing Authority CDIAC Number: 2015-0589 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2015	\$23,352.00	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2015-0897 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2015	\$147,838.00	Sonoma County Public Financing Authority CDIAC Number: 2015-0900 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2015	\$77,555.00	Sonoma County Public Financing Authority CDIAC Number: 2015-1169 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/3/2015	\$26,768.00	Sonoma County Public Financing Authority CDIAC Number: 2015-1474 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/3/2015	\$136,042.00	Sonoma County Public Financing Authority CDIAC Number: 2015-1475 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2015	\$18,445.00	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2015-1775 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2015	\$295,503.00	Sonoma County Public Financing Authority CDIAC Number: 2015-1776 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$50,937.00	Sonoma County Public Financing Authority CDIAC Number: 2015-1989 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$178,548.00	Sonoma County Public Financing Authority CDIAC Number: 2015-1990 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2015	\$704,409.00	Sonoma County Public Financing Authority CDIAC Number: 2015-2058 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2025 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/2/2015	\$85,910.00	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2015-2263 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2026 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/2/2015	\$282,583.00	Sonoma County Public Financing Authority CDIAC Number: 2015-2264 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$65,455.00	Sonoma County Public Financing Authority CDIAC Number: 2015-2474 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2026 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$247,195.00	Sonoma County Public Financing Authority CDIAC Number: 2015-2475 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/11/2015	\$49,265,000.00	Sonoma County Transportation Authority CDIAC Number: 2015-1438 Sales tax revenue bond Bridges and Highways Measure M Hwy 101 Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12/1/2024 Serial	<u>TIC:</u> 1.967 <u>NIC:</u> 2.173 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/15/2015	\$22,055,000.00	Sonoma Sonoma County Water Agency CDIAC Number: 2015-1609 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA+ F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	7/1/2040 Serial	<u>TIC:</u> 3.055 <u>NIC:</u> 3.108 <u>TYPE:</u>
10/15/2015	\$1,810,000.00	Sonoma County Water Agency CDIAC Number: 2015-2423 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-T Federally Taxable	S:AA+ F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	7/1/2020 Serial	<u>TIC:</u> 1.45 <u>NIC:</u> 1.45 <u>TYPE:</u>
3/19/2015	\$21,895,000.00	Sonoma Valley Unified School District CDIAC Number: 2015-0286 General obligation bond K-12 School Facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2025 Serial	<u>TIC:</u> 1.709 <u>NIC:</u> 1.902 <u>TYPE:</u>
3/19/2015	\$25,350,000.00	Sonoma Valley Unified School District CDIAC Number: 2015-0293 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2033 Serial	<u>TIC:</u> 3.226 <u>NIC:</u> 3.466 <u>TYPE:</u>
3/19/2015	\$1,450,000.00	Sonoma Valley Unified School District CDIAC Number: 2015-0294 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2019 Serial	<u>TIC:</u> 1.036 <u>NIC:</u> 1.073 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/23/2015	\$26,809,000.00	Sonoma Successor Agency to the Cloverdale Redevelopment Agency CDIAC Number: 2015-2540 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PA) Piper Jaffray & Co (PU) City National Bank (TR) The Bank of NY Mellon	8/1/2038 Term	<u>TIC:</u> 3.833 <u>NIC:</u> 3.835 <u>TYPE:</u>
12/8/2015	\$1,230,000.00	Successor Agency to the Cloverdale Redevelopment Agency CDIAC Number: 2015-2910 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PA) Piper Jaffray & Co (PU) City National Bank (TR) The Bank of NY Mellon	8/1/2019 Term	<u>TIC:</u> 3.862 <u>NIC:</u> 3.86 <u>TYPE:</u>
1/22/2015	\$14,319,000.00	Successor Agency to the Healdsburg Redevelopment Agency CDIAC Number: 2015-0066 Tax allocation bond Redevelopment, Multiple Purposes Sotoyome Series A & B Federally Taxable Refunding	NR	Neg PP	(BC) Meyers Nave (FA) Del Rio Advisors (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2031 Term	<u>TIC:</u> 4.249 <u>NIC:</u> 4.25 <u>TYPE:</u>
3/25/2015	\$19,545,000.00	Successor Agency to the Petaluma Community Development Commission CDIAC Number: 2014-1791 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Steven Gortler (PA) Southwest Securities (PU) Western Public Finance (TR) US Bank NA	5/1/2033 Term	<u>TIC:</u> <u>NIC:</u> 3.555 <u>TYPE:</u>
3/25/2015	\$16,060,000.00	Successor Agency to the Petaluma Community Development Commission CDIAC Number: 2014-1792 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	NR	Neg PP	(BC) Jones Hall (FA) Steven Gortler (PA) Southwest Securities (PU) JP Morgan Chase Bank (TR) US Bank NA	5/1/2030 Term	<u>TIC:</u> <u>NIC:</u> 3.555 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sonoma					
10/29/2015	\$18,125,000.00	Successor Agency to the Santa Rosa Redevelopment Agency CDIAC Number: 2015-1872 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 3.444 <u>NIC:</u> 3.572 <u>TYPE:</u>
10/29/2015	\$21,560,000.00	Successor Agency to the Santa Rosa Redevelopment Agency CDIAC Number: 2015-1920 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Raymond James	8/1/2027 Comb	<u>TIC:</u> 3.462 <u>NIC:</u> 3.486 <u>TYPE:</u>
10/15/2015	\$13,150,000.00	Successor Agency to the Sonoma Community Development Agency CDIAC Number: 2015-2421 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stinson Securities	6/1/2033 Comb	<u>TIC:</u> 3.293 <u>NIC:</u> 3.613 <u>TYPE:</u>
12/15/2015	\$5,220,000.00	Waugh School District Corona/Ely CFD No 1 CDIAC Number: 2015-2836 Limited tax obligation bond K-12 School Facility Refunding	S: AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC:</u> 2.067 <u>NIC:</u> 2.202 <u>TYPE:</u>
4/30/2015	\$2,605,000.00	West Sonoma County Union High School District CDIAC Number: 2015-0406 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/15/2021 Serial	<u>TIC:</u> 1.635 <u>NIC:</u> 1.719 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sonoma</u>					
4/30/2015	\$8,000,000.00	West Sonoma County Union High School District CDIAC Number: 2015-0467 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 4.098 <u>NIC:</u> 3.494 <u>TYPE:</u>
5/20/2015	\$12,715,000.00	Windsor Unified School District CDIAC Number: 2015-0782 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 3.083 <u>NIC:</u> 3.132 <u>TYPE:</u>
12/16/2015	\$1,998,397.00	Wright Elementary School District CDIAC Number: 2015-2574 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2041 Comb CAB	<u>TIC:</u> 3.637 <u>NIC:</u> 3.999 <u>TYPE:</u>
12/16/2015	\$745,000.00	Wright Elementary School District CDIAC Number: 2015-2766 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2020 Serial	<u>TIC:</u> 1.726 <u>NIC:</u> 1.822 <u>TYPE:</u>
		<u>Stanislaus</u>					
1/29/2015	\$4,955,000.00	Ceres Unified School District CDIAC Number: 2014-2004 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Kronick Moskowitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 3.473 <u>NIC:</u> 3.425 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/30/2015	\$19,429,913.00	Stanislaus Modesto CDIAC Number: 2015-2359 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Sidley Austin LLP (FA) The PFM Group (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	11/1/2024 Term	<u>TIC:</u> 2.42 <u>NIC:</u> 2.42 <u>TYPE:</u>
6/25/2015	\$97,880,000.00	Modesto Irrigation District Financing Authority CDIAC Number: 2015-1269 Public enterprise revenue bond Power Generation/Transmission Electric System Series A & B Refunding	S:A+ F:A+	Neg	(BC) Orrick Herrington (FA) Public Finance Management (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/1/2040 Comb	<u>TIC:</u> 3.895 <u>NIC:</u> 4.128 <u>TYPE:</u>
12/17/2015	\$5,051,000.00	Newman-Crows Landing Unified School District CDIAC Number: 2015-2541 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) City National Bank	2/1/2030 Term	<u>TIC:</u> 2.98 <u>NIC:</u> 2.98 <u>TYPE:</u>
4/7/2015	\$14,049,000.00	Oak Valley Hospital District CDIAC Number: 2015-0576 Public enterprise revenue bond Hospital Series A Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) TPB Investments Inc (TR) US Bank NA	11/1/2034 Term	<u>TIC:</u> 3.889 <u>NIC:</u> 0 <u>TYPE:</u>
4/7/2015	\$1,548,000.00	Oak Valley Hospital District CDIAC Number: 2015-0577 Public enterprise revenue bond Hospital Series B	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) TPB Investments Inc (TR) US Bank NA	11/1/2024 Term	<u>TIC:</u> 3.74 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2015	\$1,037,885.00	Stanislaus Oakdale CDIAC Number: 2015-0295 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PA) Southwest Securities (PU) Westamerica Bank (TR) US Bank NA	3/1/2021 Serial	<u>TIC:</u> 2.379 <u>NIC:</u> 2.38 <u>TYPE:</u>
3/25/2015	\$3,927,100.00	Oakdale CDIAC Number: 2015-0613 Pension obligation bonds Insurance and Pension Funds Side Fund Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) A M Peche (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) US Bank NA	6/30/2024 Term	<u>TIC:</u> 4.964 <u>NIC:</u> <u>TYPE:</u>
2/12/2015	\$3,505,000.00	Oakdale CFD No 2003-2 CDIAC Number: 2015-0668 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Refunding	NR	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) A M Peche (PU) Oakdale PFA (TR) US Bank NA	9/1/2034 Serial	<u>TIC:</u> 3.782 <u>NIC:</u> 3.888 <u>TYPE:</u>
2/12/2015	\$1,325,000.00	Oakdale CFD No 2004-1 CDIAC Number: 2015-0669 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 2 Refunding	NR	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) A M Peche (PU) Oakdale PFA (TR) US Bank NA	9/1/2034 Serial	<u>TIC:</u> 3.808 <u>NIC:</u> 3.921 <u>TYPE:</u>
2/12/2015	\$2,935,000.00	Oakdale CFD No 2005-1 CDIAC Number: 2015-0670 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 3 Refunding	NR	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) A M Peche (PU) Oakdale PFA (TR) US Bank NA	9/1/2035 Serial	<u>TIC:</u> 3.873 <u>NIC:</u> 4.005 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2015	\$7,765,000.00	Stanislaus Oakdale Public Financing Authority CDIAC Number: 2015-0217 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2003-2, 2004-1 & 2005-1 Bridle Ridge	NR	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) A M Peche (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2035 Comb	<u>TIC:</u> 3.822 <u>NIC:</u> 3.94 <u>TYPE:</u>
4/15/2015	\$2,329,672.00	Oakdale Public Financing Authority CDIAC Number: 2015-0603 Certificates of participation/leases Public Building Fire Station Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PA) Southwest Securities (PU) Western Alliance Bancorp (TR) US Bank NA	7/1/2034 Serial	<u>TIC:</u> 4.007 <u>NIC:</u> <u>TYPE:</u>
5/12/2015	\$5,130,000.00	Riverbank Unified School District CDIAC Number: 2015-0742 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 2.386 <u>NIC:</u> 2.558 <u>TYPE:</u>
6/4/2015	\$8,050,000.00	Successor Agency to the Ceres Redevelopment Agency CDIAC Number: 2015-0853 Tax allocation bond Redevelopment, Multiple Purposes Ceres Area No 1 Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/15/2033 Serial	<u>TIC:</u> 3.757 <u>NIC:</u> 3.684 <u>TYPE:</u>
7/16/2015	\$2,660,000.00	Successor Agency to the Hughson Redevelopment Agency CDIAC Number: 2015-0834 Tax allocation bond Redevelopment, Multiple Purposes Hughson Area Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Jefferies LLC	10/1/2036 Term	<u>TIC:</u> 3.996 <u>NIC:</u> 4.045 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/23/2015	\$2,060,000.00	Stanislaus Turlock CFD No 1 CDIAC Number: 2015-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Monte Vista Corridor Refunding	NR	Neg PP	(BC) Richards Watson (FA) First Southwest (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) US Bank NA	9/1/2024 Term	<u>TIC:</u> 2.52 <u>NIC:</u> 2.52 <u>TYPE:</u>
6/26/2015	\$61,758.00	Turlock Irrigation District CDIAC Number: 2015-1964 Special assessment bond Other Capital Improvements, Public Works Cozmo Pump Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	7/1/2025 Serial	<u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u>
6/30/2015	\$21,885,000.00	Turlock Unified School District CDIAC Number: 2015-1327 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	8/1/2032 Serial	<u>TIC:</u> 2.526 <u>NIC:</u> 0 <u>TYPE:</u>
6/30/2015	\$7,915,000.00	Turlock Unified School District CDIAC Number: 2015-1337 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	6/1/2032 Serial	<u>TIC:</u> 3.167 <u>NIC:</u> 0 <u>TYPE:</u>
6/25/2015	\$7,111,787.00	Turlock Unified School District CDIAC Number: 2015-1437 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (PA) Southwest Securities (PU) Sterling NB (TR) US Bank NA	8/1/2030 Term	<u>TIC:</u> 3 <u>NIC:</u> 3 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/13/2015	\$3,100,000.00	Stanislaus Waterford CDIAC Number: 2015-1755 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Umpqua Bank	6/1/2030 Serial	<u>TIC:</u> 3.13 <u>NIC:</u> 0 <u>TYPE:</u>
9/15/2015	\$9,630,000.00	West Patterson Financing Authority CFD No 2005-1 CDIAC Number: 2015-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works Business Park	NR	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Southwest Securities	9/1/2045 Comb	<u>TIC:</u> 4.639 <u>NIC:</u> 4.565 <u>TYPE:</u>
9/15/2015	\$4,775,000.00	West Patterson Financing Authority CFD No 2015-1 CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works Arambel-KND	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Southwest Securities	9/1/2045 Term	<u>TIC:</u> 5.224 <u>NIC:</u> 5.234 <u>TYPE:</u>
6/16/2015	\$7,260,000.00	Western Hills Water District Diablo Grande CFD No 1 CDIAC Number: 2015-1143 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Westhoff Cone	9/1/2031 Comb	<u>TIC:</u> 4.676 <u>NIC:</u> 4.6 <u>TYPE:</u>
12/9/2015	\$31,545,000.00	Sutter Successor Agency to the Yuba City Redevelopment Agency CDIAC Number: 2015-2399 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Raymond James	9/1/2039 Comb	<u>TIC:</u> 3.454 <u>NIC:</u> 3.497 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sutter</u>					
10/28/2015	\$9,730,000.00	Yuba City Public Financing Authority CDIAC Number: 2015-2026 Public lease revenue bond Recreation and Sports Facilities Gauche Park/Aquatic Complex Refunding	S:AA/A Ins	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Bank of America Merrill	6/1/2036 Comb	<u>TIC:</u> 3.051 <u>NIC:</u> 3.077 <u>TYPE:</u>
		<u>Tehama</u>					
2/19/2015	\$3,570,000.00	Yuba City Unified School District CDIAC Number: 2015-0129 General obligation bond K-12 School Facility SFID No 99-1 Refunding	NR	Neg PP	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (PA) Southwest Securities (PU) JP Morgan Chase Bank (TR) US Bank NA	9/1/2027 Serial	<u>TIC:</u> 2.479 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Tulare</u>					
4/23/2015	\$6,165,000.00	Red Bluff Joint Union High School District CDIAC Number: 2015-1000 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) BOSCO Inc	12/1/2035 Comb	<u>TIC:</u> 3.147 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Tulare</u>					
7/23/2015	\$1,300,000.00	Dinuba CDIAC Number: 2015-1125 Certificates of participation/leases Multiple Capital Improvements, Public Works Transit Ctr Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PA) Southwest Securities (PU) Compass Bank	7/15/2030 Term	<u>TIC:</u> 5.18 <u>NIC:</u> 5.18 <u>TYPE:</u>
		<u>Tulare</u>					
12/9/2015	\$4,755,000.00	Exeter Unified School District CDIAC Number: 2015-2580 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2031 Serial	<u>TIC:</u> 2.839 <u>NIC:</u> 3.267 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/22/2015	\$3,170,000.00	Tulare Farmersville Unified School District CDIAC Number: 2015-1707 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2044 Comb	<u>TIC:</u> 4.275 <u>NIC:</u> 4.434 <u>TYPE:</u>
10/1/2015	\$19,361,000.00	Kaweah Delta Health Care District CDIAC Number: 2015-2130 Public enterprise revenue bond Hospital Series A Refunding	NR	Neg PP	(BC) Ballard Spahr (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Sterling NB (TR) US Bank NA	6/1/2028 Term	<u>TIC:</u> 2.795 <u>NIC:</u> 2.795 <u>TYPE:</u>
12/9/2015	\$98,425,000.00	Kaweah Delta Health Care District CDIAC Number: 2015-2451 Public enterprise revenue bond Health Care Facilities Hospital/Clinic/Urgent Care Ctr Series B	M:A3	Neg	(BC) Ballard Spahr (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) US Bank NA (UW) Wells Fargo Bank NA	6/1/2045 Comb	<u>TIC:</u> 4.052 <u>NIC:</u> 4.107 <u>TYPE:</u>
12/8/2015	\$4,855,000.00	Lindsay Unified School District CDIAC Number: 2015-2641 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 3.227 <u>NIC:</u> 3.393 <u>TYPE:</u>
3/5/2015	\$4,275,000.00	Pleasant View School District CDIAC Number: 2015-0042 Certificates of participation/leases K-12 School Facility	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	12/1/2039 Comb	<u>TIC:</u> 3.571 <u>NIC:</u> 3.541 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/3/2015	\$22,650,000.00	Tulare Porterville CDIAC Number: 2015-0631 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	NR Ins	Neg PP	(BC) Quint & Thimmig (FA) Ravi Chitkara (EN) Assured Guaranty Corp (PA) Wulff Hansen & Co (PU) Capital One Pub Funding (TR) US Bank NA	6/1/2035 Term	<u>TIC:</u> 3.511 <u>NIC:</u> 3.576 <u>TYPE:</u>
5/21/2015	\$39,629,000.00	Sierra View Local Hospital District CDIAC Number: 2015-1069 Public enterprise revenue bond Health Care Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Southwest Securities (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	7/1/2030 Term	<u>TIC:</u> 3.11 <u>NIC:</u> 3.12 <u>TYPE:</u>
9/17/2015	\$15,055,000.00	Successor Agency to the Dinuba Redevelopment Agency CDIAC Number: 2015-0789 Tax allocation bond Redevelopment, Multiple Purposes Merged Project & No 2 as Amended Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	9/1/2036 Comb	<u>TIC:</u> 3.686 <u>NIC:</u> 3.755 <u>TYPE:</u>
6/4/2015	\$13,000,000.00	Successor Agency to the Lindsay Redevelopment Agency CDIAC Number: 2015-0790 Tax allocation bond Redevelopment, Multiple Purposes No. One Refunding	S:AA / A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	8/1/2037 Comb	<u>TIC:</u> 3.759 <u>NIC:</u> 3.778 <u>TYPE:</u>
8/26/2015	\$3,297,500.00	Tipton Elementary School District CDIAC Number: 2015-1998 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2049 Comb CAB	<u>TIC:</u> 4.394 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2015	\$84,555,000.00	Tulare Tulare CDIAC Number: 2015-1756 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA M:A-2 Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	11/15/2045 Serial	<u>TIC:</u> 0 <u>NIC:</u> 4.38 <u>TYPE:</u>
7/31/2015	\$148,367.00	Visalia CDIAC Number: 2015-0838 Special assessment bond Water Supply, Storage, Distribution Atwood Street AD No 2014-01	NR	Neg PP	(BC) Robert M Haight (PU) Visalia (TR) Visalia	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 4 <u>TYPE:</u>
7/31/2015	\$106,530.00	Visalia CDIAC Number: 2015-0871 Special assessment bond Water Supply, Storage, Distribution Laura Street Water AD No 2014-02	NR	Neg PP	(BC) Robert M Haight (PU) Visalia (TR) Visalia	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 4 <u>TYPE:</u>
8/20/2015	\$17,910,000.00	Visalia CDIAC Number: 2015-1233 Certificates of participation/leases Convention Center Visalia Convention Center	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2029 Serial	<u>TIC:</u> 2.996 <u>NIC:</u> 3.03 <u>TYPE:</u>
6/4/2015	\$18,435,000.00	Visalia Unified School District CDIAC Number: 2015-1309 Certificates of participation/leases K-12 School Facility El Diamante HS Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) Fidelity Capital Markets	9/1/2038 Comb	<u>TIC:</u> 3.575 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/3/2015	\$26,100,000.00	Tulare Visalia Unified School District CDIAC Number: 2015-1310 General obligation bond K-12 School Facility	S:A+ M:Aa3	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2040 Comb	<u>TIC:</u> 3.733 <u>NIC:</u> 0 <u>TYPE:</u>
6/25/2015	\$600,000.00	Visalia Unified School District CDIAC Number: 2015-1549 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (PU) Santander Bank NA	6/25/2020 Serial	<u>TIC:</u> 2.1 <u>NIC:</u> 0 <u>TYPE:</u>
2/18/2015	\$3,500,000.00	Woodlake Unified School District CDIAC Number: 2014-1880 Certificates of participation/leases K-12 School Facility Health and Wellness Academy Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Lozano Smith (FA) Govt Financial Strategies (PU) Capital One Pub Funding	12/16/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.82 <u>TYPE:</u>
9/24/2015	\$1,743,000.00	Tuolumne Big Oak Flat-Groveland Unified School District CDIAC Number: 2015-1283 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2026 Term	<u>TIC:</u> 2.08 <u>NIC:</u> 2.08 <u>TYPE:</u>
12/2/2015	\$2,000,000.00	Sonora Elementary School District CDIAC Number: 2015-2272 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Term	<u>TIC:</u> 4.042 <u>NIC:</u> 4.121 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Tuolumne</u>					
8/11/2015	\$10,000,000.00	Sonora Union High School District CDIAC Number: 2015-1587 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 4.041 <u>NIC:</u> 4.081 <u>TYPE:</u>
3/5/2015	\$2,150,115.00	Summerville Union High School District CDIAC Number: 2014-2152 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	2/1/2040 Serial CAB	<u>TIC:</u> 4.723 <u>NIC:</u> <u>TYPE:</u>
		<u>Ventura</u>					
5/20/2015	\$2,500,000.00	Briggs School District CDIAC Number: 2015-0529 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 4.224 <u>NIC:</u> 4.247 <u>TYPE:</u>
7/21/2015	\$18,900,000.00	Camarillo Sanitary District CDIAC Number: 2015-1661 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+ Ins	Comp	(BC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc. (TR) US Bank NA (UW) Janney Montgomery Scott	6/1/2036 Serial	<u>TIC:</u> 3.2 <u>NIC:</u> 3.288 <u>TYPE:</u>
6/11/2015	\$37,199,279.00	Conejo Valley Unified School District CDIAC Number: 2015-0840 General obligation bond K-12 School Facility Series A	S:AA/A+ M:A1/A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2030 Serial CAB	<u>TIC:</u> 3.904 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2015	\$19,490,000.00	Ventura Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2015-1494 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
11/10/2015	\$17,155,000.00	Fillmore CFD No 5 CDIAC Number: 2015-2225 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Valley Parks IA A	NR	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 4.556 <u>NIC:</u> 4.674 <u>TYPE:</u>
12/9/2015	\$11,725,000.00	Fillmore Unified School District CDIAC Number: 2015-2636 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	7/1/2027 Serial	<u>TIC:</u> 1.859 <u>NIC:</u> 2.075 <u>TYPE:</u>
1/15/2015	\$11,000,000.00	Hueneme Elementary School District CDIAC Number: 2014-1583 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 3.519 <u>NIC:</u> 0 <u>TYPE:</u>
1/7/2015	\$14,965,000.00	Moorpark Unified School District CDIAC Number: 2014-1957 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (PA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) US Bank NA	8/1/2028 Term	<u>TIC:</u> <u>NIC:</u> 3.381 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/13/2015	\$5,000,000.00	Ventura Moorpark Unified School District CDIAC Number: 2015-2006 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.534 <u>NIC:</u> 0.539 <u>TYPE:</u>
11/5/2015	\$3,830,000.00	Oak Park Unified School District CDIAC Number: 2015-2194 General obligation bond K-12 School Facility Series A	S:AA/AA- Ins	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) US Bank NA (UW) William Blair & Co	8/1/2031 Comb	<u>TIC:</u> 3.064 <u>NIC:</u> 3.1 <u>TYPE:</u>
6/30/2015	\$2,850,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2015-1498 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
8/26/2015	\$11,870,000.00	Ocean View School District CDIAC Number: 2015-2002 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	6/1/2030 Serial	<u>TIC:</u> 3.105 <u>NIC:</u> 3.08 <u>TYPE:</u>
12/2/2015	\$6,390,000.00	Ocean View School District CDIAC Number: 2015-2449 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	8/1/2035 Comb	<u>TIC:</u> 2.478 <u>NIC:</u> 2.606 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Ventura					
4/1/2015	\$10,000,000.00	Ojai Unified School District CDIAC Number: 2015-0207 General obligation bond K-12 School Facility Series A	S:AA M:A2/A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2044 Comb	<u>TIC:</u> 3.756 <u>NIC:</u> 3.874 <u>TYPE:</u>
6/30/2015	\$2,635,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2015-1499 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/30/2016 Term	<u>TIC:</u> 0.423 <u>NIC:</u> 0.43 <u>TYPE:</u>
4/8/2015	\$14,305,000.00	Oxnard School District CDIAC Number: 2015-0383 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Garcia Hernandez Sawhney (DC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2036 Comb	<u>TIC:</u> 3.612 <u>NIC:</u> <u>TYPE:</u>
7/22/2015	\$30,360,000.00	Oxnard School District CDIAC Number: 2015-1455 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Garcia Hernandez Sawhney (DC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 4.268 <u>NIC:</u> 4.436 <u>TYPE:</u>
5/19/2015	\$20,000,000.00	Rio Elementary School District CDIAC Number: 2015-0995 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 4.219 <u>NIC:</u> 0 <u>TYPE:</u>

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5/21/2015	\$6,380,000.00	Ventura Rio Elementary School District CDIAC Number: 2015-0996 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2045 Comb	<u>TIC:</u> 4.014 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2015	\$15,000,000.00	San Buenaventura Housing Authority CDIAC Number: 2014-2121 Conduit revenue bond Multifamily Housing Johnson Gardens Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Recap Advisors (PU) MUFG Union Bank	2/1/2017 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/14/2015	\$67,195,000.00	Santa Paula Utility Authority CDIAC Number: 2015-0476 Public enterprise revenue bond Wastewater Collection, Treatment Series A	S:A+	Neg	(BC) Jones Hall (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) First Southwest	2/1/2050 Comb	<u>TIC:</u> 4.152 <u>NIC:</u> 4.465 <u>TYPE:</u>
4/14/2015	\$2,035,000.00	Santa Paula Utility Authority CDIAC Number: 2015-0799 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable	S:A+	Neg	(BC) Jones Hall (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) First Southwest	2/1/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
7/1/2015	\$750,000.00	Saticoy Sanitary District CDIAC Number: 2015-1402 Certificates of participation/leases Multiple Capital Improvements, Public Works Overlay	NR	Neg PP	(BC) Stradling Yocca (PU) Compass Bank	6/1/2028 Term	<u>TIC:</u> 4.05 <u>NIC:</u> 0 <u>TYPE:</u>

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12/15/2015	\$37,515,000.00	Ventura Successor Agency to the Fillmore Redevelopment Agency CDIAC Number: 2015-2729 Tax allocation bond Redevelopment, Multiple Purposes Central City Refunding	S:AA/A Ins	Neg 	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Meisrow Financial	6/1/2031 Serial	<u>TIC:</u> 2.773 <u>NIC:</u> 2.987 <u>TYPE:</u>
12/14/2015	\$25,562,000.00	Successor Agency to the Thousand Oaks Redevelopment Agency CDIAC Number: 2015-2513 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) DNT Asset Trust (TR) US Bank NA	8/1/2021 Term	<u>TIC:</u> 1.51 <u>NIC:</u> 1.51 <u>TYPE:</u>
12/14/2015	\$14,428,000.00	Successor Agency to the Thousand Oaks Redevelopment Agency CDIAC Number: 2015-2514 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase & Co (TR) US Bank NA	2/1/2032 Term	<u>TIC:</u> 3.091 <u>NIC:</u> 3.09 <u>TYPE:</u>
6/4/2015	\$140,585,000.00	Ventura County CDIAC Number: 2015-1042 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) Ventura Co (UW) JP Morgan Securities	7/1/2016 Term	<u>TIC:</u> 0.276 <u>NIC:</u> 0.281 <u>TYPE:</u>
3/18/2015	\$166,100,000.00	Ventura County Community College District CDIAC Number: 2015-0404 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 3.375 <u>NIC:</u> 3.542 <u>TYPE:</u>

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		<u>Ventura</u>					
6/30/2015	\$11,140,000.00	Ventura Unified School District CDIAC Number: 2015-1108 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 2.749 <u>NIC:</u> 3.031 <u>TYPE:</u>
		<u>Yolo</u>					
9/10/2015	\$9,665,000.00	Davis CFD No 2015-1 CDIAC Number: 2015-1913 Limited tax obligation bond Multiple Capital Improvements, Public Works Cannery	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) NHA Advisors (TR) MUFU Union Bank (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 4.631 <u>NIC:</u> 4.7 <u>TYPE:</u>
		<u>Davis Joint Unified School District CFD No 2</u>					
5/19/2015	\$7,385,000.00	Davis Joint Unified School District CFD No 2 CDIAC Number: 2015-1280 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	8/15/2029 Serial	<u>TIC:</u> 2.933 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Washington Unified School District</u>					
1/7/2015	\$6,195,000.00	Washington Unified School District CDIAC Number: 2014-1879 Bond anticipation note K-12 School Facility	S:SP-1	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	1/1/2020 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.3 <u>TYPE:</u>
		<u>Washington Unified School District</u>					
6/18/2015	\$24,900,000.00	Washington Unified School District CDIAC Number: 2015-1319 General obligation bond K-12 School Facility	S:AA/A+ O:Kroll AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2040 Comb	<u>TIC:</u> 3.81 <u>NIC:</u> 0 <u>TYPE:</u>

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6/18/2015	\$5,945,000.00	Yolo Washington Unified School District CDIAC Number: 2015-1425 General obligation bond K-12 School Facility Refunding	S:AA/A+ O:Kroll AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 2.094 <u>NIC:</u> 0 <u>TYPE:</u>
3/17/2015	\$27,650,000.00	West Sacramento Area Flood Control Agency CDIAC Number: 2015-0446 Public enterprise revenue bond Flood Control, Storm Drainage Levee Imp Refunding	S:AA/A+ F:AA- Ins	Neg	(BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 3.895 <u>NIC:</u> 0 <u>TYPE:</u>
1/15/2015	\$505,800.00	Woodland CFD No 2004-1 CDIAC Number: 2015-0070 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series E	NR	Neg PP	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Heritage Park Development	9/5/2044 Serial	<u>TIC:</u> 7.005 <u>NIC:</u> 0 <u>TYPE:</u>
12/10/2015	\$21,376,117.00	Woodland-Davis Clean Water Agency CDIAC Number: 2015-2773 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & B Refunding	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) NHA Advisors (EN) Assured Guaranty Corp (PA) Piper Jaffray & Co (TR) MUFU Union Bank (UW) Piper Jaffray & Co	3/1/2039 Comb	<u>TIC:</u> 3.668 <u>NIC:</u> 3.785 <u>TYPE:</u>
4/14/2015	\$5,975,000.00	Yolo County Board of Education CDIAC Number: 2015-1328 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2034 Comb	<u>TIC:</u> 3.082 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Yolo</u>					
10/27/2015	\$6,660,000.00	Yolo County CFD No 1989-1 CDIAC Number: 2015-2471 Limited tax obligation bond Public Building Davis Branch Library Refunding	S:AA Oth	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	12/1/2037 Comb	<u>TIC:</u> 2.813 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Yuba</u>					
2/5/2015	\$6,425,000.00	Yuba County CDIAC Number: 2015-0116 Certificates of participation/leases Public Building Animal Care Facility & County Library	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Southwest Securities	2/1/2045 Comb	<u>TIC:</u> 4.167 <u>NIC:</u> <u>TYPE:</u>
11/17/2015	\$5,475,000.00	Yuba County CDIAC Number: 2015-2577 Certificates of participation/leases Power Generation/Transmission Clean Renewable Energy Series A Federally Taxable	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	12/1/2035 Comb	<u>TIC:</u> 1.646 <u>NIC:</u> 0 <u>TYPE:</u>
11/17/2015	\$175,000.00	Yuba County CDIAC Number: 2015-2582 Certificates of participation/leases Power Generation/Transmission Clean Renewable Energy Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	12/1/2018 Term	<u>TIC:</u> 4.788 <u>NIC:</u> 0 <u>TYPE:</u>
2/3/2015	\$2,115,000.00	Yuba County CFD No 2005-1 CDIAC Number: 2014-1903 Limited tax obligation bond Multiple Capital Improvements, Public Works The Orchard Imp Area A	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 3.676 <u>NIC:</u> <u>TYPE:</u>

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1/27/2015	\$13,100,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2014-1954 Conduit revenue bond K-12 School Facility Presidio Knolls School Inc	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Compass Mortgage Corp	8/27/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/27/2015	\$250,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2015-0277 Conduit revenue bond K-12 School Facility Presidio Knolls School Inc Federally Taxable	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Compass Mortgage Corp	8/27/2015 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/14/2015	\$17,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2015-0632 Conduit revenue bond K-12 School Facility Sonoma Country Day School Refunding	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA (TR) US Bank NA	5/1/2045 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/26/2015	\$77,818,682.00	Antelope Valley Community College District CDIAC Number: 2014-2056 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Comb CAB	<u>TIC:</u> 3.982 <u>NIC:</u> 0 <u>TYPE:</u>
4/29/2015	\$31,865,000.00	Antelope Valley Joint Union High School District CDIAC Number: 2015-0778 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 2.089 <u>NIC:</u> 2.239 <u>TYPE:</u>

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5/15/2015	\$1,323,721.00	Multiple Aromas Water District CDIAC Number: 2015-0807 Public enterprise revenue bond Multiple Capital Improvements, Public Works Solar Energy & Water Supply Refunding	NR	Neg PP	(BC) Jones Hall (PU) Municipal Finance Corp	5/15/2030 Term	<u>TIC:</u> 2.905 <u>NIC:</u> 2.905 <u>TYPE:</u>
5/15/2015	\$201,966.00	Aromas Water District CDIAC Number: 2015-1364 Public enterprise revenue bond Multiple Capital Improvements, Public Works Solar Energy & Water Supply Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) Municipal Finance Corp	5/15/2021 Term	<u>TIC:</u> 2.905 <u>NIC:</u> 2.905 <u>TYPE:</u>
8/6/2015	\$7,435,725.00	Beaumont Unified School District CDIAC Number: 2015-1072 Certificates of participation/leases Equipment California Clean Energy Jobs Act	NR	Neg PP	(BC) Stradling Yocca (PU) Bank of America NA	3/7/2030 Term	<u>TIC:</u> 2.79 <u>NIC:</u> 2.79 <u>TYPE:</u>
1/21/2015	\$25,540,000.00	Butte-Glenn Community College District CDIAC Number: 2014-1845 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2027 Serial	<u>TIC:</u> 1.928 <u>NIC:</u> 2.21 <u>TYPE:</u>
5/14/2015	\$6,200,000.00	California Affordable Housing Agency CDIAC Number: 2015-1043 Conduit revenue bond Multifamily Housing Village Park Apts Series A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	5/1/2020 Serial	<u>TIC:</u> 4.97 <u>NIC:</u> 4.851 <u>TYPE:</u>

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8/5/2015	\$12,000,000.00	California Community College Financing Authority CDIAC Number: 2015-1581 Public lease revenue bond College, University Facility Antelope Valley CCD Series A Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2035 Comb	<u>TIC:</u> 4.794 <u>NIC:</u> 4.815 <u>TYPE:</u>
8/5/2015	\$1,000,000.00	California Community College Financing Authority CDIAC Number: 2015-1851 Public lease revenue bond College, University Facility Antelope Valley CCD Series B	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2025 Serial	<u>TIC:</u> 3.176 <u>NIC:</u> 3.43 <u>TYPE:</u>
1/15/2015	\$11,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-1475 Conduit revenue bond Multifamily Housing Camphora Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) US Bank NA (TR) US Bank NA	2/1/2018 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/22/2015	\$31,960,000.00	California Municipal Finance Authority CDIAC Number: 2014-1779 Conduit revenue bond Hospital Northbay Healthcare Group	S:BBB-	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Cain Brothers (TR) US Bank NA (UW) Merrill Lynch Pierce	11/1/2044 Comb	<u>TIC:</u> 4.338 <u>NIC:</u> 4.574 <u>TYPE:</u>
1/23/2015	\$12,565,000.00	California Municipal Finance Authority CDIAC Number: 2014-1789 Conduit revenue bond Multifamily Housing Buchanan Pk Apts	NR	Neg PP	(BC) Jones Hall (PU) Citibank (TR) Citibank	8/1/2047 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

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1/21/2015	\$32,000,000.00	Multiple California Municipal Finance Authority CDIAC Number: 2014-1841 Conduit revenue bond Multifamily Housing Rotary Plaza Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Citibank	9/1/2047 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
1/1/2015	\$4,300,000.00	California Municipal Finance Authority CDIAC Number: 2014-1884 Conduit revenue bond Multifamily Housing Maple Park Phase 2 Apts	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	8/1/2033 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
10/5/2015	\$20,250,000.00	California Municipal Finance Authority CDIAC Number: 2014-1904 Conduit revenue bond Multifamily Housing Stevenson House Apts Series A	S:AA+	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	11/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.85 <u>TYPE:</u>
12/1/2015	\$7,000,000.00	California Municipal Finance Authority CDIAC Number: 2014-1905 Conduit Revenue Note Multifamily Housing Camino Esperanza Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of the West (TR) Bank of the West	1/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/26/2015	\$10,250,000.00	California Municipal Finance Authority CDIAC Number: 2014-1906 Conduit revenue bond Multifamily Housing Sea Mist Towers Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	2/1/2035 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

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		<u>Multiple</u>					
3/1/2015	\$9,586,283.00	California Municipal Finance Authority CDIAC Number: 2014-2052 Conduit revenue bond Industrial Development Rudolph Foods Company Inc	NR	Neg PP	(BC) Jones Hall (PU) GE Government Fin	4/1/2030 Term	<u>TIC:</u> 3.812 <u>NIC:</u> <u>TYPE:</u>
1/1/2015	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-0045 Conduit revenue bond Multifamily Housing The Presidio Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (FA) 1410 Partners (PU) Citi Community Capital	2/1/2048 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
2/1/2015	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-0049 Conduit revenue bond Multifamily Housing East Cliff Village Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Municipal Cap (TR) Wells Fargo Bank NA	2/1/2035 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
2/1/2015	\$20,091,674.00	California Municipal Finance Authority CDIAC Number: 2015-0074 Conduit revenue bond Multifamily Housing Stanford Affordable Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	8/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2015	\$16,635,000.00	California Municipal Finance Authority CDIAC Number: 2015-0090 Conduit revenue bond Multifamily Housing Gilroy Apts Series A	NR	Neg PP	(BC) Kutak Rock (PU) Citibank	9/1/2047 Term	<u>TIC:</u> 4.269 <u>NIC:</u> 0 <u>TYPE:</u>

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		<u>Multiple</u>					
3/17/2015	\$57,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-0336 Conduit revenue bond Multifamily Housing Westridge at Hilltop Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Natl Trust (TR) Wilmington Trust	3/1/2050 Term	<u>TIC:</u> 5.5 <u>NIC:</u> 0 <u>TYPE:</u>
3/18/2015	\$29,988,476.00	California Municipal Finance Authority CDIAC Number: 2015-0344 Public lease revenue bond K-12 School Facility Jurupa USD Wineville School Series A	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) McFarlin & Anderson (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	10/1/2042 Comb CAB	<u>TIC:</u> 4.177 <u>NIC:</u> 0 <u>TYPE:</u>
3/10/2015	\$66,750,000.00	California Municipal Finance Authority CDIAC Number: 2015-0358 Conduit revenue bond College, University Housing Azusa Pacific Univ Series B Refunding	M:Baa3	Neg	(BC) Squire Patton Boggs (TR) US Bank NA (UW) Wells Fargo Bank NA	4/1/2041 Comb	<u>TIC:</u> 4.283 <u>NIC:</u> 4.489 <u>TYPE:</u>
4/9/2015	\$64,975,000.00	California Municipal Finance Authority CDIAC Number: 2015-0359 Conduit revenue bond College, University Facility Azusa Pacific Univ Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PU) Wells Fargo Sec (TR) US Bank NA	4/1/2041 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/13/2015	\$31,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-0394 Conduit revenue bond K-12 School Facility The Crossroads School for Arts & Sciences Refunding	NR	Neg PP	(BC) Gilmore & Bell (PU) US Bank NA (TR) US Bank NA	3/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
3/25/2015	\$760,000.00	California Municipal Finance Authority CDIAC Number: 2015-0479 Conduit revenue bond K-12 School Facility Julian Charter School Series B Federally Taxable	S:BB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	3/1/2018 Term	<u>TIC:</u> 7.333 <u>NIC:</u> 7.246 <u>TYPE:</u>
3/25/2015	\$25,905,000.00	California Municipal Finance Authority CDIAC Number: 2015-0480 Conduit revenue bond K-12 School Facility Julian Charter School Series A	S:BB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	3/1/2045 Term	<u>TIC:</u> 5.692 <u>NIC:</u> 5.652 <u>TYPE:</u>
4/8/2015	\$95,885,000.00	California Municipal Finance Authority CDIAC Number: 2015-0486 Public enterprise revenue bond Water Supply, Storage, Distribution Anaheim Water System Series A Refunding	S:AAA F:AAA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10/1/2045 Comb	<u>TIC:</u> 3.392 <u>NIC:</u> 3.704 <u>TYPE:</u>
4/8/2015	\$50,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-0487 Public enterprise revenue bond Power Generation/Transmission Anaheim Elec Sys Distrib Fac Series A	S:A+ F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2015	\$20,800,000.00	California Municipal Finance Authority CDIAC Number: 2015-0734 Conduit revenue bond Multifamily Housing 6800 Mission Daly City	NR	Neg PP	(BC) Jones Hall (PU) Citi Community Capital	2/1/2048 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/11/2015	\$9,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-0910 Conduit revenue bond Multifamily Housing Avenida Crossings Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	1/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2015	\$27,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-0988 Conduit revenue bond Multifamily Housing Vintage Aliso Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/10/2015	\$39,315,000.00	California Municipal Finance Authority CDIAC Number: 2015-1012 Conduit revenue bond College, University Housing Bowles Hall Foundation Series A	M:Baa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2050 Comb	<u>TIC:</u> 4.6 <u>NIC:</u> 4.765 <u>TYPE:</u>
6/10/2015	\$430,000.00	California Municipal Finance Authority CDIAC Number: 2015-1013 Conduit revenue bond College, University Housing Bowles Hall Foundation Series B Federally Taxable	M:Baa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2018 Term	<u>TIC:</u> 3.764 <u>NIC:</u> 3.742 <u>TYPE:</u>
6/4/2015	\$120,260,000.00	California Municipal Finance Authority CDIAC Number: 2015-1026 Conduit revenue bond Health Care Facilities Community Medical Centers Series A Refunding	S:A- M:Baa1	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	2/1/2046 Comb	<u>TIC:</u> 4.418 <u>NIC:</u> 4.595 <u>TYPE:</u>

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		<u>Multiple</u>					
6/29/2015	\$92,865,000.00	California Municipal Finance Authority CDIAC Number: 2015-1050 Public enterprise revenue bond Power Generation/Transmission Anaheim Electric Util Distribution Sys Series B Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	10/1/2035 Serial	<u>TIC:</u> 2.979 <u>NIC:</u> 3.289 <u>TYPE:</u>
7/16/2015	\$11,080,000.00	California Municipal Finance Authority CDIAC Number: 2015-1179 Public enterprise revenue bond Health Care Facilities Omni Family Health Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Umpqua Bank (TR) US Bank NA	9/1/2030 Term	<u>TIC:</u> 3.363 <u>NIC:</u> 3.34 <u>TYPE:</u>
12/10/2015	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-1219 Conduit revenue bond College, University Facility American Musical & Dramatic Academy (AMDA Inc)	NR	Neg PP	(BC) Hawkins Delafield (FA) Gates Cap Corp (PU) TD Bank NA (TR) US Bank NA	12/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/30/2015	\$76,830,000.00	California Municipal Finance Authority CDIAC Number: 2015-1240 Conduit revenue bond College, University Facility California Baptist University Series A	NR	Neg	(BC) Squire Patton Boggs (TR) US Bank NA (UW) D A Davidson	11/1/2045 Term	<u>TIC:</u> 5.592 <u>NIC:</u> 5.466 <u>TYPE:</u>
7/1/2015	\$8,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-1268 Conduit revenue bond K-12 School Facility Redwood Day School	NR	Neg PP	(BC) Hawkins Delafield (PU) Bank of Marin	1/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
7/31/2015	\$18,475,000.00	California Municipal Finance Authority CDIAC Number: 2015-1300 Conduit revenue bond College, University Facility University of La Verne Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Prager & Co (PU) TPB Investments Inc (TR) The Bank of NY Mellon	6/1/2035 Term	<u>TIC:</u> 4.005 <u>NIC:</u> 3.998 <u>TYPE:</u>
8/26/2015	\$45,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-1403 Conduit revenue bond Multifamily Housing The Crossing at Montague Apts Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PA) Stern Brothers & Co (PU) Deutsche Bank Natl Trust (TR) US Bank NA	7/1/2045 Term	<u>TIC:</u> 7 <u>NIC:</u> 0 <u>TYPE:</u>
6/25/2015	\$11,490,000.00	California Municipal Finance Authority CDIAC Number: 2015-1467 Conduit revenue bond K-12 School Facility John Adams Academies Inc Series A	S:BBB-	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10/1/2045 Term	<u>TIC:</u> 5.25 <u>NIC:</u> 5.218 <u>TYPE:</u>
7/27/2015	\$9,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-1519 Conduit revenue bond Multifamily Housing Eastgate Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) US Bank NA	8/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2015	\$15,185,948.00	California Municipal Finance Authority CDIAC Number: 2015-1520 Conduit revenue bond Multifamily Housing Andaluci Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	8/14/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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10/2/2015	\$10,883,139.00	Multiple California Municipal Finance Authority CDIAC Number: 2015-1521 Conduit revenue bond Multifamily Housing Springville at Camarillo Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	10/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/17/2015	\$12,742,000.00	California Municipal Finance Authority CDIAC Number: 2015-1522 Conduit revenue bond Multifamily Housing Mill Creek Village Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Rabobank NA	12/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2015	\$15,371,923.00	California Municipal Finance Authority CDIAC Number: 2015-1524 Conduit revenue bond Multifamily Housing Lemon Grove Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	8/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/23/2015	\$91,750,000.00	California Municipal Finance Authority CDIAC Number: 2015-1593 Conduit revenue bond College, University Facility University of San Diego Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) George K Baum (PU) US Bank NA (TR) The Bank of NY Mellon	10/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/14/2015	\$29,845,000.00	California Municipal Finance Authority CDIAC Number: 2015-1596 Public enterprise revenue bond Human Resources Harbor Regional Center Refunding	M:A3	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (TR) Wells Fargo Bank NA (UW) Westhoff Cone	11/1/2039 Comb	<u>TIC:</u> 4.16 <u>NIC:</u> 4.407 <u>TYPE:</u>

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		<u>Multiple</u>					
9/1/2015	\$3,800,000.00	California Municipal Finance Authority CDIAC Number: 2015-1634 Conduit Revenue Note Multifamily Housing Madrone Village Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/16/2015	\$15,120,000.00	California Municipal Finance Authority CDIAC Number: 2015-1635 Conduit Revenue Note Multifamily Housing Park Lane Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	3/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/25/2015	\$6,500,000.00	California Municipal Finance Authority CDIAC Number: 2015-1757 Conduit revenue bond Multifamily Housing Terracina Oaks II Apts Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) US Bank NA	10/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/9/2015	\$11,068,363.00	California Municipal Finance Authority CDIAC Number: 2015-1772 Conduit revenue bond Multifamily Housing Garden Grove United Methodist Church Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) US Bank NA	6/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$25,544,000.00	California Municipal Finance Authority CDIAC Number: 2015-1802 Conduit revenue bond Multifamily Housing Villa La Esperanza Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Citi Community Capital	7/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
8/19/2015	\$73,150,000.00	California Municipal Finance Authority CDIAC Number: 2015-1807 Conduit revenue bond Health Care Facilities Inland Regional Center Refunding	M:A3	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (TR) MUFG Union Bank (UW) Westhoff Cone	6/15/2045 Comb	<u>TIC:</u> 4.277 <u>NIC:</u> 4.526 <u>TYPE:</u>
10/28/2015	\$4,350,000.00	California Municipal Finance Authority CDIAC Number: 2015-1855 Conduit revenue bond Multifamily Housing The Lodge at Eureka Apts Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citibank	5/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/9/2015	\$10,420,000.00	California Municipal Finance Authority CDIAC Number: 2015-1879 Conduit revenue bond K-12 School Facility Santa Rosa Academy	S:BB	Neg	(BC) Kutak Rock (FA) Hamlin Capital Advisors (TR) US Bank NA (UW) BC Ziegler & Co	7/1/2045 Term	<u>TIC:</u> 5.27 <u>NIC:</u> 5.286 <u>TYPE:</u>
9/2/2015	\$6,300,000.00	California Municipal Finance Authority CDIAC Number: 2015-1926 Public lease revenue bond K-12 School Facility Snowline Jt USD	S:A+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CA Financial Service (TR) US Bank NA (UW) Crews & Assoc	5/1/2036 Comb	<u>TIC:</u> 3.796 <u>NIC:</u> 0 <u>TYPE:</u>
6/25/2015	\$165,000.00	California Municipal Finance Authority CDIAC Number: 2015-2038 Conduit revenue bond K-12 School Facility John Adams Academies Inc Series B Federally Taxable	S:BBB-	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10/1/2017 Term	<u>TIC:</u> 5.25 <u>NIC:</u> 5.218 <u>TYPE:</u>

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		<u>Multiple</u>					
10/1/2015	\$4,500,000.00	California Municipal Finance Authority CDIAC Number: 2015-2223 Conduit revenue bond Multifamily Housing Coalinga Senior Apts Series A & B	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust (TR) Wilmington Trust	11/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2015	\$5,500,000.00	California Municipal Finance Authority CDIAC Number: 2015-2224 Conduit revenue bond Multifamily Housing Arroyo Del Camino Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/16/2015	\$13,625,000.00	California Municipal Finance Authority CDIAC Number: 2015-2300 Conduit Revenue Note Multifamily Housing Beverly Park Sr Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	12/1/2050 Term	<u>TIC:</u> 3.849 <u>NIC:</u> 3.85 <u>TYPE:</u>
11/1/2015	\$3,903,904.00	California Municipal Finance Authority CDIAC Number: 2015-2386 Conduit Revenue Note Multifamily Housing Ivy II at College Park Family Apts Series A Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of America NA (TR) US Bank NA	5/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2015	\$28,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-2387 Conduit Revenue Note Multifamily Housing Ivy II at College Park Family Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of America NA (TR) US Bank NA	11/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
11/1/2015	\$19,150,000.00	California Municipal Finance Authority CDIAC Number: 2015-2453 Conduit revenue bond Multifamily Housing Bellflower Friendship Manor Apts	NR	Neg PP	(BC) Jones Hall (PA) Red Stone Tax Exempt (PU) FMSbonds Inc (TR) Wilmington Trust	11/1/2055 Term	<u>TIC:</u> 4.385 <u>NIC:</u> <u>TYPE:</u>
12/21/2015	\$9,571,706.00	California Municipal Finance Authority CDIAC Number: 2015-2628 Conduit revenue bond Multifamily Housing Villa Garcia Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) US Bank NA (TR) US Bank NA	12/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/31/2015	\$20,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-2660 Conduit revenue bond K-12 School Facility The Harker School	NR	Neg PP	(PU) Bank of America NA	1/1/2026 Term	<u>TIC:</u> 2.21 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2015	\$47,900,000.00	California Municipal Finance Authority CDIAC Number: 2015-2690 Conduit revenue bond Health Care Facilities Southern California Presbyterian Homes Refunding	NR	Neg PP	(BC) Orrick Herrington (PA) BC Ziegler & Co (PU) Compass Mortgage Corp (TR) MUFJ Union Bank	11/3/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$13,000,000.00	California Municipal Finance Authority CDIAC Number: 2015-2756 Conduit Revenue Note Multifamily Housing Sycamore Terrace Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
12/1/2015	\$3,668,899.53	California Municipal Finance Authority CDIAC Number: 2015-2880 Conduit revenue bond Industrial Development Cardenas Three, LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Jones Hall (PU) GE Government Fin	4/1/2022 Term	<u>TIC:</u> <u>NIC:</u> 3.45 <u>TYPE:</u>
12/30/2015	\$925,000.00	California Municipal Finance Authority CDIAC Number: 2016-0149 Conduit revenue bond K-12 School Facility Urban Discovery Academy	NR	Neg	(BC) Kutak Rock (PU) Robert Baird & Co (TR) Zions First Natl Bank	8/1/2045 Term	<u>TIC:</u> 6.099 <u>NIC:</u> 6.048 <u>TYPE:</u>
9/1/2015	\$8,000,000.00	California Public Finance Authority CDIAC Number: 2015-2036 Conduit revenue bond K-12 School Facility Marin Montessori School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) US Bank NA (TR) US Bank NA	9/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$150,000,000.00	California Public Finance Authority CDIAC Number: 2015-2680 Conduit Revenue Note Hospital Verity Health Series A, B & D Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Wolf Co Inc (PU) RCB Equities #1, LLC (TR) US Bank NA	6/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$10,000,000.00	California Public Finance Authority CDIAC Number: 2015-2882 Conduit Revenue Note Hospital Verity Health Series C Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Wolf Co Inc (PU) Rosemawr MPF LP (TR) US Bank NA	6/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2015	\$1,073,450.18	California Statewide Communities Development Authority CDIAC Number: 2014-1598 Certificates of participation/leases Other Purpose Delinquent Tax Financing Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) TCM Fund	Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
1/14/2015	\$127,740,000.00	California Statewide Communities Development Authority CDIAC Number: 2014-1887 Conduit revenue bond Hospital Cottage Health System Oblig Grp Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	11/1/2043 Comb	<u>TIC:</u> 3.802 <u>NIC:</u> 4.219 <u>TYPE:</u>
1/8/2015	\$69,712.00	California Statewide Communities Development Authority CDIAC Number: 2014-2145 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150108.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/8/2015	\$57,722.00	California Statewide Communities Development Authority CDIAC Number: 2014-2146 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150108.15-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/8/2015	\$51,449.00	California Statewide Communities Development Authority CDIAC Number: 2014-2147 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series M1.20150108.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/8/2015	\$12,399.00	California Statewide Communities Development Authority CDIAC Number: 2014-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90% Int Rate Series M1.20150108.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.9 <u>NIC:</u> 7.9 <u>TYPE:</u>
1/8/2015	\$55,061.00	California Statewide Communities Development Authority CDIAC Number: 2014-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Int Rate Series M1.20150108.15-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 8.5 <u>NIC:</u> 8.5 <u>TYPE:</u>
1/8/2015	\$115,367.00	California Statewide Communities Development Authority CDIAC Number: 2014-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150108.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/8/2015	\$7,760.00	California Statewide Communities Development Authority CDIAC Number: 2014-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150108.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/15/2015	\$37,803.00	California Statewide Communities Development Authority CDIAC Number: 2015-0077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150115.10-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/15/2015	\$48,097.00	California Statewide Communities Development Authority CDIAC Number: 2015-0079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150115.15-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/15/2015	\$21,243.00	California Statewide Communities Development Authority CDIAC Number: 2015-0080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90% Int Rate Series M1.20150115.10-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.9 <u>NIC:</u> 7.9 <u>TYPE:</u>
1/15/2015	\$42,869.00	California Statewide Communities Development Authority CDIAC Number: 2015-0081 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150115.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/15/2015	\$68,739.00	California Statewide Communities Development Authority CDIAC Number: 2015-0082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150115.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/15/2015	\$32,171.00	California Statewide Communities Development Authority CDIAC Number: 2015-0083 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Int Rate Series M1.20150115.15-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 8.5 <u>NIC:</u> 8.5 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/14/2015	\$10,605,000.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2015-0134 Revenue bond Multiple Capital Improvements, Public Works Placer, San Joaquin & San Diego Counties ADs 14-02; San Diego Co AD 14-03 Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/2/2044 Comb	<u>TIC:</u> 4.49 <u>NIC:</u> 0 <u>TYPE:</u>
1/14/2015	\$4,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0135 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 14-02	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2044 Comb	<u>TIC:</u> 4.49 <u>NIC:</u> 0 <u>TYPE:</u>
1/14/2015	\$4,390,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0136 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD No 14-03	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2044 Comb	<u>TIC:</u> 4.49 <u>NIC:</u> 0 <u>TYPE:</u>
1/14/2015	\$500,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0137 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD No 14-02	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2044 Comb	<u>TIC:</u> 4.49 <u>NIC:</u> 0 <u>TYPE:</u>
1/14/2015	\$1,415,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0138 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 14-02	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/2/2044 Comb	<u>TIC:</u> 4.49 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2015	\$8,109,236.00	California Statewide Communities Development Authority CDIAC Number: 2015-0146 Conduit revenue bond Multifamily Housing Callen Street Apts Series D	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	8/10/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/13/2015	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0162 Conduit revenue bond Multifamily Housing Northwest Manor I Series C	NR	Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust	2/2/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/22/2015	\$26,462.00	California Statewide Communities Development Authority CDIAC Number: 2015-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.50% Int Rate Series M1.20150122.15-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 8.5 <u>NIC:</u> 8.5 <u>TYPE:</u>
1/22/2015	\$5,786.00	California Statewide Communities Development Authority CDIAC Number: 2015-0170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150122.10-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
1/22/2015	\$58,828.00	California Statewide Communities Development Authority CDIAC Number: 2015-0171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series M1.20150122.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/22/2015	\$57,581.00	California Statewide Communities Development Authority CDIAC Number: 2015-0172 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150122.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/22/2015	\$43,512.00	California Statewide Communities Development Authority CDIAC Number: 2015-0173 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90% Int Rate Series M1.20150122.10-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.9 <u>NIC:</u> 7.9 <u>TYPE:</u>
1/22/2015	\$18,626.00	California Statewide Communities Development Authority CDIAC Number: 2015-0174 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150122.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/22/2015	\$63,178.00	California Statewide Communities Development Authority CDIAC Number: 2015-0175 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150122.15-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/22/2015	\$70,290.00	California Statewide Communities Development Authority CDIAC Number: 2015-0176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150122.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/4/2015	\$6,360,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0199 Conduit revenue bond Health Care Facilities Aldersly Series A Refunding	F:BBB+	Neg	(BC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	5/15/2040 Comb	<u>TIC:</u> 3.976 <u>NIC:</u> 4.269 <u>TYPE:</u>
3/19/2015	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0214 Conduit revenue bond Multifamily Housing Heritage Commons Apts Phase II Series E	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	3/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/5/2015	\$54,717.29	California Statewide Communities Development Authority CDIAC Number: 2015-0224 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series M1 20150205.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/5/2015	\$77,154.00	California Statewide Communities Development Authority CDIAC Number: 2015-0225 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59 % Int Rate Series M1 20150205.10-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
2/5/2015	\$44,572.00	California Statewide Communities Development Authority CDIAC Number: 2015-0226 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90 % Int Rate Series M1 20150205-10-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.9 <u>NIC:</u> 7.9 <u>TYPE:</u>

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		<u>Multiple</u>					
2/5/2015	\$115,301.00	California Statewide Communities Development Authority CDIAC Number: 2015-0227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1 20150205.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/5/2015	\$131,159.00	California Statewide Communities Development Authority CDIAC Number: 2015-0228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1 20150205.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/5/2015	\$35,790.00	California Statewide Communities Development Authority CDIAC Number: 2015-0229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1 20150205.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
2/5/2015	\$356,244.00	California Statewide Communities Development Authority CDIAC Number: 2015-0230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1 20150205.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/29/2015	\$14,043.00	California Statewide Communities Development Authority CDIAC Number: 2015-0235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Int Rate Series M1.20150129.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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		<u>Multiple</u>					
1/29/2015	\$147,871.00	California Statewide Communities Development Authority CDIAC Number: 2015-0236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.75% Int Rate Series M1.20150129.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
1/29/2015	\$33,544.00	California Statewide Communities Development Authority CDIAC Number: 2015-0237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.50% Int Rate Series M1.20150129.15-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 8.5 <u>NIC:</u> 8.5 <u>TYPE:</u>
1/29/2015	\$90,754.00	California Statewide Communities Development Authority CDIAC Number: 2015-0238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Int Rate Series M1.20150129.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
1/29/2015	\$151,643.00	California Statewide Communities Development Authority CDIAC Number: 2015-0239 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Int Rate Series M1.20150129.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/29/2015	\$117,574.00	California Statewide Communities Development Authority CDIAC Number: 2015-0240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Int Rate Series M1.20150129.15-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/29/2015	\$98,681.00	California Statewide Communities Development Authority CDIAC Number: 2015-0241 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Int Rate Series M1.20150129.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/17/2015	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0247 Conduit revenue bond Recreation and Sports Facilities Silverlakes Equestrian & Sports Park Federally Taxable	NR Oth	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (EN) R. Brandes (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	1/1/2039 Term	<u>TIC:</u> 12.487 <u>NIC:</u> 12.187 <u>TYPE:</u>
3/1/2015	\$72,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0252 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Front Porch Comm & Svcs Wesley Palms	NR	Neg PP	(BC) Orrick Herrington (PA) Cain Brothers (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/12/2015	\$11,306.00	California Statewide Communities Development Authority CDIAC Number: 2015-0278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Int Rate Series M1.20150212.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/12/2015	\$40,059.00	California Statewide Communities Development Authority CDIAC Number: 2015-0279 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150212.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2015	\$96,503.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2015-0280 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150212.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/12/2015	\$87,144.00	California Statewide Communities Development Authority CDIAC Number: 2015-0281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150212.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/12/2015	\$137,597.00	California Statewide Communities Development Authority CDIAC Number: 2015-0282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150212.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
2/12/2015	\$37,040.00	California Statewide Communities Development Authority CDIAC Number: 2015-0283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150212.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/15/2015	\$32,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0287 Conduit revenue bond College, University Housing Mills College Refunding	NR	Neg PP	(BC) Hawkins Delafield (FA) Prager & Co (PU) First Republic Bank (TR) MUFU Union Bank	9/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/16/2015	\$11,250,000.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2015-0302 Conduit revenue bond Multifamily Housing Pilgrim Terrace Series B	S:A-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Lancaster Pollard & Co	11/1/2016 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.3 <u>TYPE:</u>
2/4/2015	\$275,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0317 Conduit revenue bond Health Care Facilities Aldersly Series B Federally Taxable	F:BBB+	Neg	(BC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	5/15/2017 Term	<u>TIC:</u> 3.976 <u>NIC:</u> 4.269 <u>TYPE:</u>
2/26/2015	\$323,226.00	California Statewide Communities Development Authority CDIAC Number: 2015-0360 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate M1 Series 20150226.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/26/2015	\$128,332.00	California Statewide Communities Development Authority CDIAC Number: 2015-0361 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate M1 Series.20150226.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/26/2015	\$30,668.00	California Statewide Communities Development Authority CDIAC Number: 2015-0362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate M1 Series 20150226.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	2/26/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/26/2015	\$132,346.00	California Statewide Communities Development Authority CDIAC Number: 2015-0363 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate M1 Series.20150226.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/26/2015	\$117,939.00	California Statewide Communities Development Authority CDIAC Number: 2015-0364 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate M1 Series 20150226.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
2/26/2015	\$17,991.00	California Statewide Communities Development Authority CDIAC Number: 2015-0365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.75% Interest Rate M1 Series 20150226.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/31/2015	\$32,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0376 Conduit revenue bond Multifamily Housing Anton Portola Apts Series F	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/5/2015	\$87,997.00	California Statewide Communities Development Authority CDIAC Number: 2015-0393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150305.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
3/5/2015	\$62,347.00	California Statewide Communities Development Authority CDIAC Number: 2015-0397 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 Series 20150305.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/5/2015	\$228,421.00	California Statewide Communities Development Authority CDIAC Number: 2015-0398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150305.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/5/2015	\$105,086.00	California Statewide Communities Development Authority CDIAC Number: 2015-0399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150305.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/5/2015	\$12,427.00	California Statewide Communities Development Authority CDIAC Number: 2015-0400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150305.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/5/2015	\$92,960.00	California Statewide Communities Development Authority CDIAC Number: 2015-0401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150305.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/19/2015	\$30,168.00	California Statewide Communities Development Authority CDIAC Number: 2015-0490 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20150219.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/19/2015	\$30,841.00	California Statewide Communities Development Authority CDIAC Number: 2015-0491 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20150219.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
2/19/2015	\$125,734.00	California Statewide Communities Development Authority CDIAC Number: 2015-0492 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20150219.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/19/2015	\$234,291.00	California Statewide Communities Development Authority CDIAC Number: 2015-0493 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20150219.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/19/2015	\$140,584.00	California Statewide Communities Development Authority CDIAC Number: 2015-0495 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1.20150219.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/19/2015	\$399,934.00	California Statewide Communities Development Authority CDIAC Number: 2015-0496 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20150219.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/19/2015	\$76,780.00	California Statewide Communities Development Authority CDIAC Number: 2015-0501 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150319.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/19/2015	\$138,630.00	California Statewide Communities Development Authority CDIAC Number: 2015-0502 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150319.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/17/2015	\$6,140,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0515 Conduit revenue bond Multifamily Housing The Crossings at Escondido Manor Series G	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2047 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
3/19/2015	\$169,030.00	California Statewide Communities Development Authority CDIAC Number: 2015-0532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150319.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
3/19/2015	\$216,511.00	California Statewide Communities Development Authority CDIAC Number: 2015-0533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150319.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/19/2015	\$331,038.00	California Statewide Communities Development Authority CDIAC Number: 2015-0534 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150319.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/12/2015	\$96,891.00	California Statewide Communities Development Authority CDIAC Number: 2015-0541 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150312.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/12/2015	\$16,421.00	California Statewide Communities Development Authority CDIAC Number: 2015-0542 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series.20150312.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/12/2015	\$174,535.00	California Statewide Communities Development Authority CDIAC Number: 2015-0543 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150312.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
3/12/2015	\$288,199.00	California Statewide Communities Development Authority CDIAC Number: 2015-0544 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150312.20-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/12/2015	\$13,101.00	California Statewide Communities Development Authority CDIAC Number: 2015-0545 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 Series 20150312.20-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.75 <u>NIC:</u> 8.75 <u>TYPE:</u>
3/12/2015	\$302,838.00	California Statewide Communities Development Authority CDIAC Number: 2015-0546 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150312.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/26/2015	\$84,083.00	California Statewide Communities Development Authority CDIAC Number: 2015-0552 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150326.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/26/2015	\$35,315.00	California Statewide Communities Development Authority CDIAC Number: 2015-0553 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150326.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/26/2015	\$115,637.00	California Statewide Communities Development Authority CDIAC Number: 2015-0554 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate M1.20150326.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/26/2015	\$242,780.00	California Statewide Communities Development Authority CDIAC Number: 2015-0555 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate M1.20150326.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/26/2015	\$357,394.00	California Statewide Communities Development Authority CDIAC Number: 2015-0556 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate M1.20150326.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/2/2015	\$32,825.00	California Statewide Communities Development Authority CDIAC Number: 2015-0619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150402.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/2/2015	\$74,514.00	California Statewide Communities Development Authority CDIAC Number: 2015-0620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150402.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
4/2/2015	\$301,223.00	California Statewide Communities Development Authority CDIAC Number: 2015-0621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150402.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/2/2015	\$172,476.00	California Statewide Communities Development Authority CDIAC Number: 2015-0623 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150402.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/2/2015	\$642,972.00	California Statewide Communities Development Authority CDIAC Number: 2015-0625 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150402.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/9/2015	\$115,084.00	California Statewide Communities Development Authority CDIAC Number: 2015-0657 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150409.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/9/2015	\$55,857.00	California Statewide Communities Development Authority CDIAC Number: 2015-0658 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150409.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
4/9/2015	\$244,009.00	California Statewide Communities Development Authority CDIAC Number: 2015-0659 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150409.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/9/2015	\$235,612.00	California Statewide Communities Development Authority CDIAC Number: 2015-0660 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150409.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/9/2015	\$391,777.00	California Statewide Communities Development Authority CDIAC Number: 2015-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150409.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/9/2015	\$11,050,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0749 Conduit revenue bond Multifamily Housing Stoneman Village Series I	S:AA+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Red Capital Markets Inc	6/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/22/2015	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0750 Conduit revenue bond Multifamily Housing Summit Rose Apts Series K	S:A-1+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citibank	2/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
4/16/2015	\$62,336.00	California Statewide Communities Development Authority CDIAC Number: 2015-0758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150416.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/16/2015	\$50,907.00	California Statewide Communities Development Authority CDIAC Number: 2015-0759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150416.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/16/2015	\$182,863.00	California Statewide Communities Development Authority CDIAC Number: 2015-0768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M1.20150416.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/16/2015	\$159,913.00	California Statewide Communities Development Authority CDIAC Number: 2015-0769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150416.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/16/2015	\$309,923.00	California Statewide Communities Development Authority CDIAC Number: 2015-0770 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150416.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/1/2015	\$8,718,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0786 Conduit revenue bond Health Care Facilities Episcopal Sr Communities (Lytton Gardens Inc) Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (PA) BC Ziegler & Co (PU) DNT Asset Trust (TR) US Bank NA	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2015	\$60,949.00	California Statewide Communities Development Authority CDIAC Number: 2015-0814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150423.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/23/2015	\$112,443.00	California Statewide Communities Development Authority CDIAC Number: 2015-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150423.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/23/2015	\$241,633.00	California Statewide Communities Development Authority CDIAC Number: 2015-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150423.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/23/2015	\$267,268.00	California Statewide Communities Development Authority CDIAC Number: 2015-0818 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150423.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/23/2015	\$438,405.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2015-0820 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150423.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/15/2015	\$52,080,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0837 Conduit revenue bond Health Care Facilities American Baptist Homes of the West Refunding	F:BBB+	Neg	(BC) Chapman & Cutler LLP (TR) US Bank NA (UW) BC Ziegler & Co	10/1/2045 Comb	<u>TIC:</u> 4.371 <u>NIC:</u> 4.595 <u>TYPE:</u>
5/5/2015	\$25,540,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0846 Conduit revenue bond K-12 School Facility Independence Support LLC	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) US Bank NA (UW) Oppenheimer & Co	6/1/2045 Term	<u>TIC:</u> 7.248 <u>NIC:</u> 7.062 <u>TYPE:</u>
4/30/2015	\$38,869.00	California Statewide Communities Development Authority CDIAC Number: 2015-0862 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20150430.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/30/2015	\$177,501.00	California Statewide Communities Development Authority CDIAC Number: 2015-0863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20150430.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/30/2015	\$310,744.00	California Statewide Communities Development Authority CDIAC Number: 2015-0864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20150430.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/30/2015	\$434,625.00	California Statewide Communities Development Authority CDIAC Number: 2015-0865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20150430.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/30/2015	\$351,771.00	California Statewide Communities Development Authority CDIAC Number: 2015-0866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20150430.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/7/2015	\$17,968.00	California Statewide Communities Development Authority CDIAC Number: 2015-0964 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150507.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/7/2015	\$94,693.00	California Statewide Communities Development Authority CDIAC Number: 2015-0965 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150507.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
5/7/2015	\$340,466.00	California Statewide Communities Development Authority CDIAC Number: 2015-0966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150507.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/7/2015	\$395,292.00	California Statewide Communities Development Authority CDIAC Number: 2015-0967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150507.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/7/2015	\$603,241.00	California Statewide Communities Development Authority CDIAC Number: 2015-0968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150507.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/30/2015	\$1,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-0977 Conduit revenue bond Multifamily Housing Summit Rose Apts Series K-S	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Southwest Summit Rose LP	10/1/2050 Term	<u>TIC:</u> 2.691 <u>NIC:</u> 0 <u>TYPE:</u>
5/14/2015	\$90,628.00	California Statewide Communities Development Authority CDIAC Number: 2015-1004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150514.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
5/14/2015	\$25,939.00	California Statewide Communities Development Authority CDIAC Number: 2015-1005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150514.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/14/2015	\$499,044.00	California Statewide Communities Development Authority CDIAC Number: 2015-1007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150514.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/14/2015	\$479,692.00	California Statewide Communities Development Authority CDIAC Number: 2015-1008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20150514.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/14/2015	\$463,063.00	California Statewide Communities Development Authority CDIAC Number: 2015-1011 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150514.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/10/2015	\$5,110,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1046 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series A	S:BB+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2045 Term	<u>TIC:</u> 6.784 <u>NIC:</u> 6.496 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/10/2015	\$305,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1047 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series B Federally Taxable	S:BB+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2020 Term	<u>TIC:</u> 11.205 <u>NIC:</u> 10.274 <u>TYPE:</u>
6/24/2015	\$187,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1058 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding	S:A F:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) BC Ziegler & Co	3/1/2045 Serial	<u>TIC:</u> 4.161 <u>NIC:</u> 4.341 <u>TYPE:</u>
5/14/2015	\$29,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1061 Conduit revenue bond Multifamily Housing Northgate Terrace Apts Series H	NR	Neg PP	(BC) Orrick Herrington (PA) Citibank (PU) Citibank	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed @ 4.03%, no TIC/NIC
6/1/2015	\$5,930,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1071 Conduit revenue bond Multifamily Housing Tuolumne Apts Series J	NR	Neg PP	(BC) Orrick Herrington (PU) Continental Mortgage	6/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/21/2015	\$56,050.00	California Statewide Communities Development Authority CDIAC Number: 2015-1075 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20150521.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/21/2015	\$118,811.00	California Statewide Communities Development Authority CDIAC Number: 2015-1076 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20150521.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/21/2015	\$418,519.00	California Statewide Communities Development Authority CDIAC Number: 2015-1077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20150521.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/21/2015	\$400,021.00	California Statewide Communities Development Authority CDIAC Number: 2015-1078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20150521.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/21/2015	\$467,113.00	California Statewide Communities Development Authority CDIAC Number: 2015-1079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20150521.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/28/2015	\$101,613.00	California Statewide Communities Development Authority CDIAC Number: 2015-1170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150528.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
5/28/2015	\$51,691.00	California Statewide Communities Development Authority CDIAC Number: 2015-1171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150528.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/28/2015	\$413,538.00	California Statewide Communities Development Authority CDIAC Number: 2015-1172 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150528.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/28/2015	\$320,290.00	California Statewide Communities Development Authority CDIAC Number: 2015-1173 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150528.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/28/2015	\$516,801.00	California Statewide Communities Development Authority CDIAC Number: 2015-1174 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150528.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/17/2015	\$12,250,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1185 Conduit Revenue Note Multifamily Housing Liberty Village Apts Series N-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	1/1/2018 Term	<u>TIC:</u> 4.707 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/17/2015	\$1,750,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1186 Conduit Revenue Note Multifamily Housing Liberty Village Apts Series N-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	1/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/11/2015	\$29,195,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1192 Revenue bond Multiple Capital Improvements, Public Works Series R1 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/2/2040 Comb	<u>TIC:</u> 4.541 <u>NIC:</u> 4.628 <u>TYPE:</u>
6/4/2015	\$37,531.00	California Statewide Communities Development Authority CDIAC Number: 2015-1214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150604.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/4/2015	\$52,498.00	California Statewide Communities Development Authority CDIAC Number: 2015-1215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150604.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/4/2015	\$422,302.00	California Statewide Communities Development Authority CDIAC Number: 2015-1216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150604.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/4/2015	\$164,965.00	California Statewide Communities Development Authority CDIAC Number: 2015-1217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150604.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/4/2015	\$378,820.00	California Statewide Communities Development Authority CDIAC Number: 2015-1220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150604.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/11/2015	\$79,097.00	California Statewide Communities Development Authority CDIAC Number: 2015-1293 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150611.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/11/2015	\$151,057.00	California Statewide Communities Development Authority CDIAC Number: 2015-1294 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150611.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/11/2015	\$204,966.00	California Statewide Communities Development Authority CDIAC Number: 2015-1295 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150611.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/11/2015	\$425,440.00	California Statewide Communities Development Authority CDIAC Number: 2015-1296 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150611.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/11/2015	\$332,635.00	California Statewide Communities Development Authority CDIAC Number: 2015-1297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150611.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/18/2015	\$81,028.00	California Statewide Communities Development Authority CDIAC Number: 2015-1375 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150618.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/18/2015	\$57,788.00	California Statewide Communities Development Authority CDIAC Number: 2015-1376 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150618.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/18/2015	\$346,144.00	California Statewide Communities Development Authority CDIAC Number: 2015-1377 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150618.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/18/2015	\$260,758.00	California Statewide Communities Development Authority CDIAC Number: 2015-1378 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150618.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/18/2015	\$663,986.00	California Statewide Communities Development Authority CDIAC Number: 2015-1380 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150618.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/1/2015	\$16,650,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1401 Conduit revenue bond Multifamily Housing Brethren Manor Series P	NR	Neg PP	(BC) Orrick Herrington (FA) 1410 Partners (PU) California Bank & Trust	6/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.550309 yield
6/25/2015	\$97,408.00	California Statewide Communities Development Authority CDIAC Number: 2015-1439 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150625.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/25/2015	\$183,668.00	California Statewide Communities Development Authority CDIAC Number: 2015-1440 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150625.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/25/2015	\$154,377.00	California Statewide Communities Development Authority CDIAC Number: 2015-1441 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150625.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/25/2015	\$166,132.00	California Statewide Communities Development Authority CDIAC Number: 2015-1442 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150625.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/25/2015	\$527,927.00	California Statewide Communities Development Authority CDIAC Number: 2015-1443 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150625.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/2/2015	\$78,401.00	California Statewide Communities Development Authority CDIAC Number: 2015-1514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150702.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/2/2015	\$329,948.00	California Statewide Communities Development Authority CDIAC Number: 2015-1515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150702.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/2/2015	\$236,763.00	California Statewide Communities Development Authority CDIAC Number: 2015-1516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150702.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/2/2015	\$291,955.00	California Statewide Communities Development Authority CDIAC Number: 2015-1517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150702.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/2/2015	\$297,761.00	California Statewide Communities Development Authority CDIAC Number: 2015-1518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150702.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/1/2015	\$33,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1556 Conduit Revenue Note Multifamily Housing Cypress Cove Apts Series R-1	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	6/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2015	\$366,475.00	California Statewide Communities Development Authority CDIAC Number: 2015-1557 Conduit Revenue Note Multifamily Housing Cypress Cove Apts Series R-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	12/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/9/2015	\$67,675.00	California Statewide Communities Development Authority CDIAC Number: 2015-1563 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150709.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/9/2015	\$299,411.00	California Statewide Communities Development Authority CDIAC Number: 2015-1564 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150709.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/9/2015	\$344,249.00	California Statewide Communities Development Authority CDIAC Number: 2015-1565 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150709.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/9/2015	\$392,602.00	California Statewide Communities Development Authority CDIAC Number: 2015-1566 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150709.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/9/2015	\$599,220.00	California Statewide Communities Development Authority CDIAC Number: 2015-1567 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150709.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/16/2015	\$107,061.00	California Statewide Communities Development Authority CDIAC Number: 2015-1602 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150716.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/16/2015	\$131,494.00	California Statewide Communities Development Authority CDIAC Number: 2015-1603 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150716.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/16/2015	\$250,808.00	California Statewide Communities Development Authority CDIAC Number: 2015-1604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150716.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/16/2015	\$337,864.00	California Statewide Communities Development Authority CDIAC Number: 2015-1606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150716.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/16/2015	\$631,918.00	California Statewide Communities Development Authority CDIAC Number: 2015-1610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150716.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/23/2015	\$220,282.00	California Statewide Communities Development Authority CDIAC Number: 2015-1652 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150723.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/23/2015	\$333,030.00	California Statewide Communities Development Authority CDIAC Number: 2015-1653 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150723.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/23/2015	\$236,744.00	California Statewide Communities Development Authority CDIAC Number: 2015-1654 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20150723.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/23/2015	\$469,195.00	California Statewide Communities Development Authority CDIAC Number: 2015-1655 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150723.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/23/2015	\$644,470.00	California Statewide Communities Development Authority CDIAC Number: 2015-1656 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150723.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/3/2015	\$8,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1678 Conduit revenue bond K-12 School Facility Creative Child Care & Team Charter Series A	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2045 Term	<u>TIC:</u> 6.873 <u>NIC:</u> 6.808 <u>TYPE:</u>
11/3/2015	\$270,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1679 Conduit revenue bond K-12 School Facility Creative Child Care & Team Charter Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Westhoff Cone	12/1/2017 Term	<u>TIC:</u> 6.873 <u>NIC:</u> 6.808 <u>TYPE:</u>
8/28/2015	\$4,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1705 Conduit revenue bond Multifamily Housing Amberwood Apts I & II Series O	NR	Neg PP	(BC) Orrick Herrington (PU) Rabobank NA	9/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2015	\$76,251.00	California Statewide Communities Development Authority CDIAC Number: 2015-1712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150730.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/30/2015	\$102,267.00	California Statewide Communities Development Authority CDIAC Number: 2015-1713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150730.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/30/2015	\$438,080.00	California Statewide Communities Development Authority CDIAC Number: 2015-1714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150730.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/30/2015	\$329,672.00	California Statewide Communities Development Authority CDIAC Number: 2015-1715 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150730.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/30/2015	\$845,737.00	California Statewide Communities Development Authority CDIAC Number: 2015-1716 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150730.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/1/2015	\$60,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1717 Conduit revenue bond Multifamily Housing Alexander Station Apts Series Q	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citibank (TR) Wilmington Trust	8/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/28/2015	\$38,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1718 Conduit revenue bond Multifamily Housing Alexander Station Apts Series Q-B1 & Q-B2	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing (TR) Wilmington Trust	8/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/10/2015	\$5,320,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1788 Revenue bond Multiple Capital Improvements, Public Works SCIP Program Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/2/2045 Comb	<u>TIC:</u> 4.711 <u>NIC:</u> 4.738 <u>TYPE:</u>
9/10/2015	\$1,845,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1789 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Orchard Pk III AD No 15-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2045 Comb	<u>TIC:</u> 4.71 <u>NIC:</u> 4.737 <u>TYPE:</u>
9/10/2015	\$1,370,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1790 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Wildwood AD No 14-03	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2045 Comb	<u>TIC:</u> 4.713 <u>NIC:</u> 4.74 <u>TYPE:</u>
9/10/2015	\$690,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1791 Special assessment bond Multiple Capital Improvements, Public Works Riverside Arrive Palm Springs AD No 15-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2045 Comb	<u>TIC:</u> 4.71 <u>NIC:</u> 4.737 <u>TYPE:</u>
9/10/2015	\$1,415,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1792 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Bella Fiore AD No 15-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	9/2/2045 Comb	<u>TIC:</u> 4.71 <u>NIC:</u> 4.737 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/6/2015	\$68,638.00	California Statewide Communities Development Authority CDIAC Number: 2015-1797 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150806.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/6/2015	\$250,017.00	California Statewide Communities Development Authority CDIAC Number: 2015-1798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150806.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/6/2015	\$364,380.00	California Statewide Communities Development Authority CDIAC Number: 2015-1799 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150806.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/6/2015	\$398,013.00	California Statewide Communities Development Authority CDIAC Number: 2015-1800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150806.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/6/2015	\$637,611.00	California Statewide Communities Development Authority CDIAC Number: 2015-1801 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150806.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2015	\$19,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1806 Conduit Revenue Note Multifamily Housing Butterfield Retirement Apts Series U-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	10/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/13/2015	\$124,246.00	California Statewide Communities Development Authority CDIAC Number: 2015-1824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150813.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/13/2015	\$303,377.00	California Statewide Communities Development Authority CDIAC Number: 2015-1825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150813.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/13/2015	\$430,660.00	California Statewide Communities Development Authority CDIAC Number: 2015-1826 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150813.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/13/2015	\$421,124.00	California Statewide Communities Development Authority CDIAC Number: 2015-1827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150813.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/13/2015	\$647,064.00	California Statewide Communities Development Authority CDIAC Number: 2015-1828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150813.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/20/2015	\$113,254.00	California Statewide Communities Development Authority CDIAC Number: 2015-1862 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150820.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/20/2015	\$400,228.00	California Statewide Communities Development Authority CDIAC Number: 2015-1863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150820.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/20/2015	\$264,484.00	California Statewide Communities Development Authority CDIAC Number: 2015-1864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150820.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/20/2015	\$525,508.00	California Statewide Communities Development Authority CDIAC Number: 2015-1865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150820.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/20/2015	\$594,184.00	California Statewide Communities Development Authority CDIAC Number: 2015-1866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150820.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/27/2015	\$75,525.00	California Statewide Communities Development Authority CDIAC Number: 2015-1932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20150827.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/27/2015	\$248,890.00	California Statewide Communities Development Authority CDIAC Number: 2015-1933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20150827.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/27/2015	\$369,561.00	California Statewide Communities Development Authority CDIAC Number: 2015-1934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20150827.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/27/2015	\$582,494.00	California Statewide Communities Development Authority CDIAC Number: 2015-1935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20150827.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/27/2015	\$1,046,488.00	California Statewide Communities Development Authority CDIAC Number: 2015-1936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20150827.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/3/2015	\$214,657.00	California Statewide Communities Development Authority CDIAC Number: 2015-1977 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150903.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/3/2015	\$212,423.00	California Statewide Communities Development Authority CDIAC Number: 2015-1978 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150903.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/3/2015	\$428,370.00	California Statewide Communities Development Authority CDIAC Number: 2015-1979 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150903.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/3/2015	\$548,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-1980 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150903.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/3/2015	\$596,169.00	California Statewide Communities Development Authority CDIAC Number: 2015-1981 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150903.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/10/2015	\$379,521.00	California Statewide Communities Development Authority CDIAC Number: 2015-2027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20150910.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/10/2015	\$210,833.00	California Statewide Communities Development Authority CDIAC Number: 2015-2028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20150910.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/10/2015	\$508,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20150910.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/10/2015	\$536,756.00	California Statewide Communities Development Authority CDIAC Number: 2015-2030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20150910.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/10/2015	\$661,534.00	California Statewide Communities Development Authority CDIAC Number: 2015-2031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20150910.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/17/2015	\$125,624.00	California Statewide Communities Development Authority CDIAC Number: 2015-2131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1 20150917.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/17/2015	\$126,567.00	California Statewide Communities Development Authority CDIAC Number: 2015-2132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150917.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/17/2015	\$414,965.00	California Statewide Communities Development Authority CDIAC Number: 2015-2133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150917.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/17/2015	\$529,740.00	California Statewide Communities Development Authority CDIAC Number: 2015-2134 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150917.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/17/2015	\$458,708.00	California Statewide Communities Development Authority CDIAC Number: 2015-2135 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150917.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/22/2015	\$173,730,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2177 Conduit revenue bond Hospital Enloe Medical Center Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) OSHPD (TR) US Bank NA (UW) Merrill Lynch Pierce	8/15/2038 Serial	<u>TIC:</u> 3.603 <u>NIC:</u> 3.899 <u>TYPE:</u>
10/1/2015	\$2,670,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2191 Conduit Revenue Note Multifamily Housing Butterfield Retirement Apts Series U-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	4/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2015	\$7,668,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2210 Conduit Revenue Note Multifamily Housing Northwest Manors II Series X	NR	Neg PP	(BC) Jones Hall (PU) Berkeley Point Capital (TR) Wilmington Trust	12/1/2033 Term	<u>TIC:</u> 4.41 <u>NIC:</u> 4.2 <u>TYPE:</u>
11/1/2015	\$760,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2211 Conduit revenue bond Multifamily Housing Northwest Manors II Series X-S	NR	Neg PP	(BC) Jones Hall (PU) Community Hsg Works (TR) Wilmington Trust	2/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/24/2015	\$72,339.00	California Statewide Communities Development Authority CDIAC Number: 2015-2212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150924.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/24/2015	\$203,965.00	California Statewide Communities Development Authority CDIAC Number: 2015-2213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150924.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/24/2015	\$476,094.00	California Statewide Communities Development Authority CDIAC Number: 2015-2214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150924.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/24/2015	\$458,360.00	California Statewide Communities Development Authority CDIAC Number: 2015-2215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150924.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/24/2015	\$498,817.00	California Statewide Communities Development Authority CDIAC Number: 2015-2216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150924.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
10/1/2015	\$168,785.00	California Statewide Communities Development Authority CDIAC Number: 2015-2242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151001.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/1/2015	\$290,690.00	California Statewide Communities Development Authority CDIAC Number: 2015-2243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151001.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/1/2015	\$371,585.00	California Statewide Communities Development Authority CDIAC Number: 2015-2244 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151001.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/1/2015	\$464,904.00	California Statewide Communities Development Authority CDIAC Number: 2015-2245 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151001.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/1/2015	\$737,023.00	California Statewide Communities Development Authority CDIAC Number: 2015-2246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151001.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
10/8/2015	\$225,412.00	California Statewide Communities Development Authority CDIAC Number: 2015-2303 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151008.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/8/2015	\$429,711.00	California Statewide Communities Development Authority CDIAC Number: 2015-2304 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151008.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/8/2015	\$461,395.00	California Statewide Communities Development Authority CDIAC Number: 2015-2305 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151008.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/8/2015	\$883,102.00	California Statewide Communities Development Authority CDIAC Number: 2015-2306 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151008.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/8/2015	\$654,235.00	California Statewide Communities Development Authority CDIAC Number: 2015-2307 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151008.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/30/2015	\$10,000,000.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2015-2355 Conduit revenue bond Multifamily Housing Samoa Ave Apts Series V	S:AA+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/15/2015	\$189,044.00	California Statewide Communities Development Authority CDIAC Number: 2015-2364 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151015.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/15/2015	\$202,815.00	California Statewide Communities Development Authority CDIAC Number: 2015-2365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151015.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/15/2015	\$314,106.00	California Statewide Communities Development Authority CDIAC Number: 2015-2366 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151015.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/15/2015	\$910,576.00	California Statewide Communities Development Authority CDIAC Number: 2015-2367 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151015.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
10/15/2015	\$626,899.00	California Statewide Communities Development Authority CDIAC Number: 2015-2368 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151015.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/1/2015	\$9,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2380 Conduit Revenue Note Multifamily Housing Duarte Manor Apts Series Z	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	6/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2015	\$9,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2381 Conduit Revenue Note Multifamily Housing Vista Park Chino Apts Series Y	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	6/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/22/2015	\$264,413.00	California Statewide Communities Development Authority CDIAC Number: 2015-2401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151022.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/22/2015	\$216,893.00	California Statewide Communities Development Authority CDIAC Number: 2015-2402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151022.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
10/22/2015	\$257,782.00	California Statewide Communities Development Authority CDIAC Number: 2015-2403 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151022.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/22/2015	\$780,930.00	California Statewide Communities Development Authority CDIAC Number: 2015-2404 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151022.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/22/2015	\$812,040.00	California Statewide Communities Development Authority CDIAC Number: 2015-2405 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151022.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/15/2015	\$15,305,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2431 Revenue bond Multiple Capital Improvements, Public Works Emerson Ranch	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2045 Comb	<u>TIC:</u> 4.442 <u>NIC:</u> 4.614 <u>TYPE:</u>
11/30/2015	\$692,331.00	California Statewide Communities Development Authority CDIAC Number: 2015-2454 Conduit Revenue Note Multifamily Housing Cottonwood Place Apts Series W-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) 1410 Partners (PU) Citibank	5/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
10/29/2015	\$65,636.00	California Statewide Communities Development Authority CDIAC Number: 2015-2455 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151029.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/29/2015	\$367,894.00	California Statewide Communities Development Authority CDIAC Number: 2015-2456 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151029.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/29/2015	\$372,404.00	California Statewide Communities Development Authority CDIAC Number: 2015-2457 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151029.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/29/2015	\$333,850.00	California Statewide Communities Development Authority CDIAC Number: 2015-2458 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151029.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/29/2015	\$774,714.00	California Statewide Communities Development Authority CDIAC Number: 2015-2459 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151029.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/3/2015	\$25,475.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2015-2472 Special assessment bond Residential Energy Conservation, Improvement OPEN PACE AllianceNRG Phase 1 Series 151203-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.25 <u>TYPE:</u>
11/17/2015	\$39,725,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2481 Conduit revenue bond Health Care Facilities Beverly Community Hospital Association	S:BBB-	Neg	(BC) Squire Patton Boggs (TR) US Bank NA (UW) Wells Fargo Bank NA	2/1/2045 Comb	<u>TIC:</u> 4.567 <u>NIC:</u> 4.719 <u>TYPE:</u>
11/1/2015	\$30,045,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2524 Conduit revenue bond Multifamily Housing Belmont Station Series C Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	11/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.90
12/7/2015	\$83,179,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2525 Conduit revenue bond Multifamily Housing Fountain Park Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	12/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.40
11/6/2015	\$29,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2526 Conduit revenue bond Multifamily Housing Hidden Valley Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	7/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.60

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/5/2015	\$3,444,621.00	California Statewide Communities Development Authority CDIAC Number: 2015-2560 Special assessment bond Commercial Energy Conservation, Improvement 425 Shatto Place Series NR-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PPF Holdings III Ltd (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/16/2015	\$4,215,087.00	California Statewide Communities Development Authority CDIAC Number: 2015-2561 Special assessment bond Commercial Energy Conservation, Improvement 3780 Wiltern CaliforniaFIRST Series NR-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PPF Holdings III Ltd (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/5/2015	\$147,631.00	California Statewide Communities Development Authority CDIAC Number: 2015-2584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151105.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/5/2015	\$399,494.00	California Statewide Communities Development Authority CDIAC Number: 2015-2585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151105.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/5/2015	\$404,609.00	California Statewide Communities Development Authority CDIAC Number: 2015-2586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151105.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/5/2015	\$635,909.00	California Statewide Communities Development Authority CDIAC Number: 2015-2592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151105.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/5/2015	\$717,711.00	California Statewide Communities Development Authority CDIAC Number: 2015-2593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151105.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/12/2015	\$54,127.00	California Statewide Communities Development Authority CDIAC Number: 2015-2604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151112.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/12/2015	\$385,562.00	California Statewide Communities Development Authority CDIAC Number: 2015-2605 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151112.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/12/2015	\$394,685.00	California Statewide Communities Development Authority CDIAC Number: 2015-2606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151112.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/12/2015	\$593,853.00	California Statewide Communities Development Authority CDIAC Number: 2015-2607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151112.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/12/2015	\$1,053,622.00	California Statewide Communities Development Authority CDIAC Number: 2015-2608 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151112.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/19/2015	\$153,301.00	California Statewide Communities Development Authority CDIAC Number: 2015-2669 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1. 20151119.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/19/2015	\$150,685.00	California Statewide Communities Development Authority CDIAC Number: 2015-2670 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151119.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/19/2015	\$504,875.00	California Statewide Communities Development Authority CDIAC Number: 2015-2671 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151119.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/19/2015	\$769,005.00	California Statewide Communities Development Authority CDIAC Number: 2015-2672 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151119.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/19/2015	\$539,392.00	California Statewide Communities Development Authority CDIAC Number: 2015-2673 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151119.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/30/2015	\$159,818.00	California Statewide Communities Development Authority CDIAC Number: 2015-2712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151130.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/30/2015	\$358,519.00	California Statewide Communities Development Authority CDIAC Number: 2015-2713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151130.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/30/2015	\$332,872.00	California Statewide Communities Development Authority CDIAC Number: 2015-2714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151130.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/30/2015	\$785,141.00	California Statewide Communities Development Authority CDIAC Number: 2015-2715 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151130.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/30/2015	\$838,770.00	California Statewide Communities Development Authority CDIAC Number: 2015-2721 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151130.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/1/2015	\$80,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2723 Conduit Revenue Note Multifamily Housing Springdale West Apts Series BB	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	1/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2015	\$36,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2724 Conduit Revenue Note Multifamily Housing Bouquet Canyon Senior Apts Series CC-1 & CC-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	7/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2015	\$39,804,084.00	California Statewide Communities Development Authority CDIAC Number: 2015-2752 Conduit Revenue Note Multifamily Housing Huntington Villa Yorba Apts Series AA Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	4/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/10/2015	\$164,428.00	California Statewide Communities Development Authority CDIAC Number: 2015-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151210.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/10/2015	\$308,662.00	California Statewide Communities Development Authority CDIAC Number: 2015-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151210.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/10/2015	\$546,494.00	California Statewide Communities Development Authority CDIAC Number: 2015-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151210.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/10/2015	\$542,440.00	California Statewide Communities Development Authority CDIAC Number: 2015-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151210.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/10/2015	\$1,302,911.00	California Statewide Communities Development Authority CDIAC Number: 2015-2832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151210.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/17/2015	\$270,186.00	California Statewide Communities Development Authority CDIAC Number: 2015-2864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151217.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/17/2015	\$449,042.00	California Statewide Communities Development Authority CDIAC Number: 2015-2865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151217.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/17/2015	\$413,653.00	California Statewide Communities Development Authority CDIAC Number: 2015-2866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151217.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/17/2015	\$919,989.00	California Statewide Communities Development Authority CDIAC Number: 2015-2867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151217.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/17/2015	\$1,350,646.00	California Statewide Communities Development Authority CDIAC Number: 2015-2868 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151217.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/28/2015	\$1,202,833.00	California Statewide Communities Development Authority CDIAC Number: 2015-2898 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151228.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/28/2015	\$97,759.00	California Statewide Communities Development Authority CDIAC Number: 2015-2899 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151228.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/28/2015	\$261,317.00	California Statewide Communities Development Authority CDIAC Number: 2015-2901 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151228.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/28/2015	\$395,495.00	California Statewide Communities Development Authority CDIAC Number: 2015-2903 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151228.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/28/2015	\$957,689.00	California Statewide Communities Development Authority CDIAC Number: 2015-2904 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151228.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/15/2015	\$15,305,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2918 Special assessment bond Multiple Capital Improvements, Public Works AD No 14-01 Contra Costa County	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2045 Comb	<u>TIC:</u> 4.442 <u>NIC:</u> 4.614 <u>TYPE:</u>
9/1/2015	\$25,087,000.00	California Statewide Communities Development Authority CDIAC Number: 2015-2930 Conduit Revenue Note Multifamily Housing Jasmine Gardens Apts Series T Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank NA	9/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/30/2015	\$8,910,874.00	California Statewide Communities Development Authority CDIAC Number: 2016-0129 Conduit Revenue Note Multifamily Housing Cottonwood Place Apts Series W-1 & W-2	NR	Neg PP	(BC) Orrick Herrington (FA) 1410 Partners (PU) Citibank	5/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2015	\$164,366.00	California Statewide Communities Development Authority CDIAC Number: 2016-0450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20151203.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/3/2015	\$352,539.00	California Statewide Communities Development Authority CDIAC Number: 2016-0451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151203.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2026 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/3/2015	\$708,822.00	California Statewide Communities Development Authority CDIAC Number: 2016-0452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151203.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2031 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/3/2015	\$422,406.00	California Statewide Communities Development Authority CDIAC Number: 2016-0453 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151203.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/3/2015	\$866,903.00	California Statewide Communities Development Authority CDIAC Number: 2016-0454 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20151203.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/19/2015	\$11,125,000.00	California Statewide Communities Development Authority CFD No 2015-02 CDIAC Number: 2015-1536 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Bravo Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2045 Term	<u>TIC:</u> 5.56 <u>NIC:</u> 5.553 <u>TYPE:</u>
4/9/2015	\$149,996,255.00	Chaffey Joint Union High School District CDIAC Number: 2015-0481 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb CAB	<u>TIC:</u> 4.067 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/26/2015	\$11,550,000.00	Coachella Valley Unified School District CDIAC Number: 2015-1472 General obligation bond K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	9/1/2031 Serial	<u>TIC:</u> 3.654 <u>NIC:</u> 0 <u>TYPE:</u>
8/26/2015	\$5,865,000.00	Coachella Valley Unified School District CDIAC Number: 2015-1473 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA M:A2 Ins	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/1/2023 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.484 <u>TYPE:</u>
4/8/2015	\$38,690,000.00	Desert Community College District CDIAC Number: 2015-0442 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2024 Serial	<u>TIC:</u> 1.723 <u>NIC:</u> 1.918 <u>TYPE:</u>
8/1/2015	\$6,235,000.00	Dinuba Unified School District CDIAC Number: 2015-1841 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Keygent Advisors LLC (PA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) US Bank NA	2/1/2027 Term	<u>TIC:</u> 2.84 <u>NIC:</u> 2.84 <u>TYPE:</u>
4/14/2015	\$8,740,000.00	Dry Creek Joint Elementary School District CFD No 1 CDIAC Number: 2015-0510 Limited tax obligation bond K-12 School Facility Placer & Sacramento Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Sacramento County (UW) Stifel Nicolaus & Co Inc	9/1/2028 Serial	<u>TIC:</u> 2.442 <u>NIC:</u> 2.583 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/29/2015	\$429,360,000.00	East Bay Municipal Utility District CDIAC Number: 2014-2125 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2037 Serial	<u>TIC:</u> 2.592 <u>NIC:</u> <u>TYPE:</u>
2/3/2015	\$54,805,000.00	East Bay Municipal Utility District CDIAC Number: 2014-2126 Public enterprise revenue bond Wastewater Collection, Treatment Series A-1 Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	6/1/2037 Serial	<u>TIC:</u> 3.448 <u>NIC:</u> <u>TYPE:</u>
2/3/2015	\$13,565,000.00	East Bay Municipal Utility District CDIAC Number: 2015-0444 Public enterprise revenue bond Wastewater Collection, Treatment Series A-2 Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	6/1/2038 Term	<u>TIC:</u> 2.722 <u>NIC:</u> <u>TYPE:</u>
2/3/2015	\$2,795,000.00	East Bay Municipal Utility District CDIAC Number: 2015-0445 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	6/1/2030 Comb	<u>TIC:</u> 3.053 <u>NIC:</u> <u>TYPE:</u>
6/2/2015	\$74,335,000.00	East Bay Municipal Utility District CDIAC Number: 2015-0879 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series B	S:AAA M:Aa1 F:AA+	Comp	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	6/1/2045 Comb	<u>TIC:</u> 3.704 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/2/2015	\$110,715,000.00	East Bay Municipal Utility District CDIAC Number: 2015-0880 Public enterprise revenue bond Water Supply, Storage, Distribution Series C	S:AAA M:Aa1 F:AA+	Comp	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	6/1/2045 Comb	<u>TIC:</u> 3.728 <u>NIC:</u> 0 <u>TYPE:</u>
11/25/2015	\$60,000,000.00	East Bay Municipal Utility District CDIAC Number: 2015-2527 Commercial paper Project, Interim Financing Subseries A-1 Refunding	S:A-1+ M:P-1 LOC	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (TR) US Bank NA (UW) JP Morgan Securities	3/8/2016 Term	<u>TIC:</u> 0.045 <u>NIC:</u> 0 <u>TYPE:</u>
11/25/2015	\$109,800,000.00	East Bay Municipal Utility District CDIAC Number: 2016-0017 Commercial paper Project, Interim Financing Subseries A-1 Refunding	S:A-1+ M:P-1 LOC	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (TR) US Bank NA (UW) Morgan Stanley	1/19/2016 Term	<u>TIC:</u> 0.045 <u>NIC:</u> 0 <u>TYPE:</u>
11/25/2015	\$70,000,000.00	East Bay Municipal Utility District CDIAC Number: 2016-0018 Commercial paper Project, Interim Financing Subseries A-2 Refunding	S:A-1+ M:P-1 Oth	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (TR) US Bank NA (UW) Goldman Sachs	3/3/2016 Term	<u>TIC:</u> 0.045 <u>NIC:</u> 0 <u>TYPE:</u>
11/25/2015	\$90,000,000.00	East Bay Municipal Utility District CDIAC Number: 2016-0019 Commercial paper Project, Interim Financing Subseries A-2 Refunding	S:A-1+ M:P-1 Oth	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (TR) US Bank NA (UW) Merrill Lynch Pierce	2/4/2016 Term	<u>TIC:</u> 0.045 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/10/2015	\$4,000,000.00	East Nicolaus Joint Union High School District CDIAC Number: 2015-0041 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 3.657 <u>NIC:</u> 3.859 <u>TYPE:</u>
11/5/2015	\$28,775,000.00	Fairfield-Suisun Unified School District Public Financing Authority CDIAC Number: 2015-2542 Revenue bond K-12 School Facility CFD Nos 1, 2, 4, 5 & 6 Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (DC) Sidley Austin LLP (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) SAMCO Capital Mkts	8/15/2025 Serial	<u>TIC:</u> 2.105 <u>NIC:</u> 0 <u>TYPE:</u>
5/28/2015	\$3,405,000.00	Fall River Joint Unified School District CDIAC Number: 2015-1057 General obligation bond K-12 School Facility Refunding	S:AA / A+ Ins	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	8/1/2030 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.784 <u>TYPE:</u>
8/13/2015	\$20,525,000.00	Fullerton Joint Union High School District CDIAC Number: 2015-1805 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ F:AA Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	9/1/2036 Serial	<u>TIC:</u> 3.615 <u>NIC:</u> 3.774 <u>TYPE:</u>
10/14/2015	\$42,500,000.00	Fullerton Joint Union High School District CDIAC Number: 2015-2280 General obligation bond K-12 School Facility Series A	S:AA- F:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2040 Serial	<u>TIC:</u> 3.208 <u>NIC:</u> 3.294 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/10/2015	\$6,850,000.00	Galt Joint Union High School District CDIAC Number: 2015-2554 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2030 Serial	<u>TIC:</u> 3.043 <u>NIC:</u> 3.068 <u>TYPE:</u>
7/28/2015	\$42,320,000.00	Gavilan Joint Community College District CDIAC Number: 2015-0575 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC:</u> 3.38 <u>NIC:</u> 3.719 <u>TYPE:</u>
12/8/2015	\$87,565,296.00	Hartnell Community College District CDIAC Number: 2015-2465 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) MUFU Union Bank (UW) Morgan Stanley	8/1/2049 Serial CAB	<u>TIC:</u> 4.243 <u>NIC:</u> 0 <u>TYPE:</u>
12/8/2015	\$2,680,000.00	Hartnell Community College District CDIAC Number: 2015-2809 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) MUFU Union Bank (UW) Morgan Stanley	8/1/2027 Serial	<u>TIC:</u> 3.661 <u>NIC:</u> 3.674 <u>TYPE:</u>
4/1/2015	\$14,590,000.00	Independent Cities Finance Authority CDIAC Number: 2015-0561 Conduit revenue bond Single-Family Housing Palomar Estates E Mobile Home Pk Refunding	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFU Union Bank (UW) Newcomb Williams Fin Grp	9/15/2036 Comb	<u>TIC:</u> 4.212 <u>NIC:</u> 4.249 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
4/1/2015	\$21,235,000.00	Independent Cities Finance Authority CDIAC Number: 2015-0564 Conduit revenue bond Single-Family Housing Palomar Estates W Mobile Home Pk Refunding	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFU Union Bank (UW) Newcomb Williams Fin Grp	9/15/2036 Comb	<u>TIC:</u> 4.038 <u>NIC:</u> 4.157 <u>TYPE:</u>
7/15/2015	\$37,235,000.00	Independent Cities Finance Authority CDIAC Number: 2015-1526 Conduit revenue bond Single-Family Housing San Juan Mobile Estates Refunding	S:A	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFU Union Bank (UW) Newcomb Williams Fin Grp	8/15/2050 Comb	<u>TIC:</u> 4.491 <u>NIC:</u> 4.545 <u>TYPE:</u>
12/15/2015	\$11,330,000.00	Independent Cities Finance Authority CDIAC Number: 2015-2811 Conduit revenue bond Single-Family Housing Mooney Grove Mobile Manor Series A	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) US Bank NA (UW) Newcomb Williams Fin Grp	1/15/2051 Comb	<u>TIC:</u> 4.385 <u>NIC:</u> 4.286 <u>TYPE:</u>
12/15/2015	\$345,000.00	Independent Cities Finance Authority CDIAC Number: 2015-2812 Conduit revenue bond Single-Family Housing Mooney Grove Mobile Manor Series B Federally Taxable	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) US Bank NA (UW) Newcomb Williams Fin Grp	1/15/2031 Term	<u>TIC:</u> 6.388 <u>NIC:</u> 6.231 <u>TYPE:</u>
5/21/2015	\$2,490,000.00	Liberty Elementary School District CDIAC Number: 2015-0781 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	6/1/2040 Comb	<u>TIC:</u> 4.084 <u>NIC:</u> 4.036 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/10/2015	\$100,000.00	Liberty Elementary School District CDIAC Number: 2015-2004 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) School Bus	NR	Neg PP	(BC) Lozano Smith (PA) Fleet Financial (PU) Wells Fargo Equipment Fin	8/31/2020 Term	<u>TIC:</u> 3.85 <u>NIC:</u> 3.85 <u>TYPE:</u>
1/1/2015	\$527,500.00	Loma Prieta Joint Union Elementary School District CDIAC Number: 2014-2091 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank	12/1/2024 Serial	<u>TIC:</u> 2.21 <u>NIC:</u> 2.21 <u>TYPE:</u>
9/15/2015	\$48,627,448.00	Mendocino-Lake Community College District CDIAC Number: 2015-1947 General obligation bond College, University Facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2051 Comb CAB	<u>TIC:</u> 4.754 <u>NIC:</u> 0 <u>TYPE:</u>
6/24/2015	\$188,900,000.00	Metropolitan Water District of Southern California CDIAC Number: 2015-1177 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	7/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/9/2015	\$208,255,000.00	Metropolitan Water District of Southern California CDIAC Number: 2015-2531 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (FA) Public Resources Adv Gp (TR) MWD of So CA (UW) RBC Capital Mkts LLC	7/1/2045 Comb	<u>TIC:</u> 3.1 <u>NIC:</u> 3.491 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/8/2015	\$23,630,000.00	Multiple Midpeninsula Regional Open Space District CDIAC Number: 2014-2118 Promissory Note Parks, Open Space Refunding	S:AA F:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC:</u> 2.807 <u>NIC:</u> 3.191 <u>TYPE:</u>
7/29/2015	\$40,000,000.00	Midpeninsula Regional Open Space District CDIAC Number: 2015-0710 General obligation bond Parks, Open Space Series A	S:AAA F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) BPF Capital LLC (TR) Zions First Natl Bank (UW) Raymond James	9/1/2045 Comb	<u>TIC:</u> 3.547 <u>NIC:</u> 3.679 <u>TYPE:</u>
7/29/2015	\$5,000,000.00	Midpeninsula Regional Open Space District CDIAC Number: 2015-2180 General obligation bond Parks, Open Space Series B Federally Taxable	S:AAA F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) BPF Capital LLC (TR) Zions First Natl Bank (UW) Raymond James	9/1/2021 Serial	<u>TIC:</u> 1.956 <u>NIC:</u> 1.971 <u>TYPE:</u>
4/14/2015	\$19,970,000.00	Pajaro Valley Water Management Agency CDIAC Number: 2015-0716 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	3/1/2029 Serial	<u>TIC:</u> 2.501 <u>NIC:</u> 2.672 <u>TYPE:</u>
1/14/2015	\$11,000,000.00	Peninsula Corridor Joint Powers Board CDIAC Number: 2014-2041 Public enterprise revenue bond Public Transit Farebox Series A	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Specialized Lending (TR) US Bank NA	10/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/10/2015	\$3,510,000.00	River Delta Unified School District CDIAC Number: 2015-0350 General obligation bond K-12 School Facility SFID No. 2 Refunding	NR	Neg PP	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (PA) Southwest Securities (PU) Zions First Natl Bank (TR) Zions First Natl Bank	8/1/2024 Serial	<u>TIC:</u> 2.322 <u>NIC:</u> 0 <u>TYPE:</u>
6/10/2015	\$67,999,972.00	Rowland Unified School District CDIAC Number: 2015-0579 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	8/1/2045 Comb CAB	<u>TIC:</u> 4.41 <u>NIC:</u> 5.108 <u>TYPE:</u>
10/21/2015	\$45,220,000.00	Rowland Unified School District CDIAC Number: 2015-2437 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	8/1/2031 Serial	<u>TIC:</u> 2.829 <u>NIC:</u> 3.016 <u>TYPE:</u>
10/15/2015	\$16,505,000.00	Sacramento Area Flood Control Agency CDIAC Number: 2015-2155 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	12/1/2037 Comb	<u>TIC:</u> 4.394 <u>NIC:</u> 4.482 <u>TYPE:</u>
8/27/2015	\$30,000,000.00	San Benito High School District CDIAC Number: 2015-1190 General obligation bond K-12 School Facility	S:AA M:A1 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Newcomb Williams Fin Grp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 4.102 <u>NIC:</u> 4.177 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/22/2015	\$37,536,960.00	San Bernardino Community College District CDIAC Number: 2015-1852 General obligation bond College, University Facility Series D	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2048 Comb CAB	<u>TIC:</u> 4.348 <u>NIC:</u> 3.883 <u>TYPE:</u>
9/22/2015	\$55,975,000.00	San Bernardino Community College District CDIAC Number: 2015-1853 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2031 Serial	<u>TIC:</u> 3.544 <u>NIC:</u> 3.865 <u>TYPE:</u>
9/24/2015	\$276,805,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2015-2047 General obligation bond Public Transit Series D Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) US Bank NA (UW) Wells Fargo Bank NA	8/1/2035 Serial	<u>TIC:</u> 3.143 <u>NIC:</u> 3.424 <u>TYPE:</u>
9/22/2015	\$186,640,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2015-2048 Sales tax revenue bond Public Transit Series A Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) US Bank NA (UW) Wells Fargo Bank NA	7/1/2034 Serial	<u>TIC:</u> 2.659 <u>NIC:</u> 2.992 <u>TYPE:</u>
9/30/2015	\$131,140,000.00	San Joaquin Delta Community College District CDIAC Number: 2015-1966 General obligation bond College, University Facility 2018 Crossover Series A Refunding	M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2032 Serial	<u>TIC:</u> 2.982 <u>NIC:</u> 3.322 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/30/2015	\$5,805,000.00	San Joaquin Delta Community College District CDIAC Number: 2015-2019 General obligation bond College, University Facility Series B Refunding	M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2022 Serial	<u>TIC:</u> 2.982 <u>NIC:</u> 3.322 <u>TYPE:</u>
11/30/2015	\$860,000.00	Santa Maria Joint Union High School District CDIAC Number: 2015-2552 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2020 Term	<u>TIC:</u> 1.47 <u>NIC:</u> 1.47 <u>TYPE:</u>
11/13/2015	\$10,065,000.00	Santa Maria Joint Union High School District CDIAC Number: 2015-2758 General obligation bond K-12 School Facility Series B Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2020 Term	<u>TIC:</u> 1.79 <u>NIC:</u> 1.79 <u>TYPE:</u>
4/7/2015	\$30,000,000.00	Santa Maria-Bonita School District CDIAC Number: 2015-0434 General obligation bond K-12 School Facility	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.801 <u>NIC:</u> 3.901 <u>TYPE:</u>
4/23/2015	\$7,585,000.00	Sierra Joint Community College District CDIAC Number: 2015-0528 General obligation bond College, University Facility Tahoe-Truckee Campus ID No 1 Refunding	M:Aa2	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2026 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.33 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/8/2015	\$1,270,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2015-1147 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2015-16 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	6/30/2016 Term	<u>TIC:</u> 0.76 <u>NIC:</u> 0.77 <u>TYPE:</u>
9/1/2015	\$47,677,453.00	Solano Community College District CDIAC Number: 2015-1850 General obligation bond College, University Facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Serial CAB	<u>TIC:</u> 3.923 <u>NIC:</u> 0 <u>TYPE:</u>
6/30/2015	\$999,000.00	South Bay Union School District CDIAC Number: 2015-1416 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	8/1/2027 Serial	<u>TIC:</u> 2.41 <u>NIC:</u> 2.41 <u>TYPE:</u>
2/26/2015	\$6,000,000.00	Southern Humboldt Joint Unified School District CDIAC Number: 2015-0213 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Edward D Jones & Co	8/1/2039 Comb	<u>TIC:</u> 3.719 <u>NIC:</u> 3.802 <u>TYPE:</u>
3/19/2015	\$56,955,000.00	State Center Community College District CDIAC Number: 2015-0440 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2031 Serial	<u>TIC:</u> 2.871 <u>NIC:</u> 3.227 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
5/28/2015	\$47,070,000.00	Sutter Butte Flood Control Agency CDIAC Number: 2015-1153 Special assessment bond Flood Control, Storm Drainage Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2045 Comb	<u>TIC:</u> 3.987 <u>NIC:</u> <u>TYPE:</u>
2/25/2015	\$30,810,000.00	Tahoe Forest Hospital District CDIAC Number: 2015-0234 General obligation bond Hospital Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) US Bank NA (UW) Edward D Jones & Co	8/1/2038 Comb	<u>TIC:</u> 3.425 <u>NIC:</u> <u>TYPE:</u>
5/13/2015	\$20,979,000.00	Tahoe Forest Hospital District CDIAC Number: 2015-0629 Public enterprise revenue bond Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Southwest Securities (PU) TPB Investments Inc (TR) US Bank NA	7/1/2033 Term	<u>TIC:</u> 3.87 <u>NIC:</u> 3.87 <u>TYPE:</u>
3/10/2015	\$20,000,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2015-0265 General obligation bond K-12 School Facility SFID No1 Series A	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Fidelity Capital Markets	8/1/2047 Comb	<u>TIC:</u> 2.408 <u>NIC:</u> 2.6 <u>TYPE:</u>
3/10/2015	\$19,500,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2015-0266 General obligation bond K-12 School Facility SFID No 2 Series A	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley & Co	8/1/2046 Comb	<u>TIC:</u> 3.636 <u>NIC:</u> 3.702 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/22/2015	\$171,000,000.00	Multiple Transbay Joint Powers Authority CDIAC Number: 2014-2057 Revenue bond Public Transit Transit Center Phase 1	NR	Neg PP	(BRC) Nixon Peabody (FA) Sperry Capital (PU) Goldman Sachs (TR) US Bank of CA	12/31/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/4/2015	\$4,015,000.00	West Hills Community College District CDIAC Number: 2015-0210 General obligation bond College, University Facility Ed Tech Series A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Zions First Natl Bank (TR) Zions First Natl Bank	8/1/2019 Term	<u>TIC:</u> 1.399 <u>NIC:</u> 1.4 <u>TYPE:</u>
5/27/2015	\$2,270,000.00	West Hills Community College District CDIAC Number: 2015-0810 General obligation bond College, University Facility SFID No 1 Northern Area Series A Refunding	S:A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Rice Financial Products	8/1/2028 Serial	<u>TIC:</u> 3.071 <u>NIC:</u> 3.21 <u>TYPE:</u>
5/27/2015	\$10,395,000.00	West Hills Community College District CDIAC Number: 2015-0811 General obligation bond College, University Facility Series C Refunding	S:A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Rice Financial Products	8/1/2030 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.194 <u>TYPE:</u>
2/11/2015	\$150,000,000.00	West Valley-Mission Community College District CDIAC Number: 2015-0114 General obligation bond College, University Facility Series B	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 3.43 <u>NIC:</u> 3.624 <u>TYPE:</u>

2015
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/11/2015	\$28,100,000.00	West Valley-Mission Community College District CDIAC Number: 2015-0115 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2030 Serial	<u>TIC:</u> 2.962 <u>NIC:</u> 3.335 <u>TYPE:</u>
9/3/2015	\$4,400,000.00	Woodland Joint Unified School District CDIAC Number: 2015-1927 Certificates of participation/leases K-12 School Facility Ramon Tafoya Elementary School Refunding	S:AA/A- Ins	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Fidelity Capital Markets	9/1/2035 Comb	<u>TIC:</u> 3.261 <u>NIC:</u> 3.253 <u>TYPE:</u>
7/28/2015	\$120,205,000.00	Yosemite Community College District CDIAC Number: 2015-0833 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 3.401 <u>NIC:</u> 3.723 <u>TYPE:</u>
6/18/2015	\$28,830,000.00	Yuba Community College District CDIAC Number: 2015-1345 General obligation bond College, University Facility Series A & B Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Raymond James	8/1/2030 Serial	<u>TIC:</u> 3.356 <u>NIC:</u> 3.48 <u>TYPE:</u>

ABBREVIATIONS

ABAG	Association of Bay Area Governments	CSCRPA	California School Cash Reserve Program Authority
AD	Assessment District		
ADV	Advisor	CSU	California State University
APTS	Apartments	CT/CTR	Court/Center
APRT	Airport	CTY	City
AVE	Avenue	DEPT	Department
BLDG	Building	DIST	District
BLVD	Boulevard	ED	Education
BUS	Business	ELEC	Electric
CA	California	ES/ESD	Elementary School/District
CAP	Capital	FA	Financing Authority
CCCFA	California Community College Financing Authority	FAC	Facilities
CDCR	California Department of Corrections & Rehabilitation	FIN	Finance
CFD	Community Facilities District	FLD	Flood
COMM	Community	GOVT	Government
CONST	Construction	HS/HSD	High School/District
COPS	Certificates of Participation	HSG	Housing
CORP	Corporation	HWY	Highway
CORR	Corrections/Correctional	IA	Improvement Area
CSCDA	California Statewide Community Development Authority	ID/IMP	Improvement District/Improvement
		INDUS	Industrial
		INS	Insurance

INT	State Intercept Program	REDEV/RD	Redevelopment
IRD	Irrigation District	REG	Regional
JPA	Joint Powers Authority	REHAB	Rehabilitation
JR	Junior	SD/UNSD	School District/Union School District
LA	Los Angeles	SEC	Security
LACS	Los Angeles County Schools	SER	Series
MWD	Municipal Water District	SO	Southern
MKTS	Markets	SPEC	Special
MTG	Mortgage	SR	Senior
NATL	National	SQ	Square
NO	Number	ST	Street
OBLIG	Obligation	SUB	Subordinate
PP	Private Placement	TD	Transit District
PACE	Property Assessed Clean Energy	TRAN	Tax and Revenue Anticipation Notes
PFA/FA	Public Financing Authority	UC/UNIV	University of California/University
PK	Park	UNHSD	Union High School District
PT	Point	USD	Unified School District
PUB	Public	VLY	Valley
RD	Road	WD	Water District
RDA	Redevelopment Agency	WTR	Water
READ	ReAssessment District		



CDIAC

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