

2016 Calendar of California Public Debt Issuance

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public funds investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

COMMISSION MEMBERS

JOHN CHIANG
California State Treasurer and Chairman

EDMUND G. BROWN JR.
Governor

BETTY T. YEE
State Controller

CAROL LIU
State Senator

MATTHEW M. DABABNEH
Assemblymember

DAVID BAUM
Finance Director
City of San Leandro

JOSÉ CISNEROS
Treasurer of the City and County of San Francisco

EXECUTIVE DIRECTOR

MARK B. CAMPBELL

Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

All rights reserved. No part of the *2016 Calendar of California Public Debt Issuance* may be reproduced without written credit given to CDIAC. Permission to reprint with written credit given to CDIAC is hereby granted.

CONTENTS

ACKNOWLEDGMENT i

SUMMARY iii

DEBT LINE CALENDAR LEGEND v

I. STATE ISSUERS

California Department of Veterans Affairs 1

California Health Facilities Financing Authority 1

California Housing Finance Agency 4

California Infrastructure & Economic Development Bank. 7

California Pollution Control Financing Authority 11

California School Finance Authority 14

California State Public Works Board 18

Capitol Area Development Authority 19

Los Angeles State Building Authority. 20

State of California 20

The Regents of the University of California 58

Trustees of the California State University 59

California Department of Water Resources. 60

California Educational Facilities Authority. 60

II. COUNTIES WITH LOCAL ISSUERS

| | |
|--------------------------|-----|
| Alameda | 62 |
| Amador | 71 |
| Butte | 71 |
| Calaveras | 73 |
| Colusa | 74 |
| Contra Costa | 74 |
| Del Norte | 82 |
| El Dorado | 82 |
| Fresno | 84 |
| Glenn | 88 |
| Humboldt | 88 |
| Imperial | 90 |
| Inyo | 92 |
| Kern | 92 |
| Kings | 98 |
| Lake | 99 |
| Los Angeles | 100 |
| Madera | 239 |
| Marin | 241 |
| Mariposa | 245 |
| Mendocino | 245 |
| Merced | 246 |
| Mono | 247 |
| Monterey | 247 |
| Napa | 254 |
| Nevada | 256 |
| Orange | 258 |
| Placer | 270 |
| Plumas | 274 |
| Riverside | 274 |
| Sacramento | 349 |
| San Benito | 361 |
| San Bernardino | 362 |

| | |
|-----------------------------|-----|
| San Diego | 417 |
| San Francisco. | 438 |
| San Joaquin | 449 |
| San Luis Obispo | 454 |
| San Mateo | 455 |
| Santa Barbara | 464 |
| Santa Clara. | 467 |
| Santa Cruz | 476 |
| Shasta | 478 |
| Solano | 479 |
| Sonoma | 482 |
| Stanislaus. | 493 |
| Sutter | 497 |
| Trinity | 498 |
| Tulare | 498 |
| Tuolumne | 500 |
| Ventura. | 500 |
| Yolo | 508 |
| Yuba | 511 |
| Multiple Counties | 511 |

Note: No public agencies in Alpine, Lassen, Modoc, Sierra, Siskiyou, and Tehama Counties reported any 2016 public debt issuance to the California Debt and Investment Advisory Commission.

| | |
|------------------------------|-----|
| III. ABBREVIATIONS | 559 |
|------------------------------|-----|

ACKNOWLEDGEMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports of final sale pursuant to Section 8855(j) of the California Government Code, and Title 4, Division 9.6, Sections 6000-6062 of the California Code of Regulations.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by e-mail to CDIAC@treasurer.ca.gov, by calling (916) 653-3269.

SUMMARY

California's state and local agencies sold a total of \$78.5 billion in public debt in 2016. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$22.7 billion (28.9 percent of the total dollar volume); local agencies sold \$55.8 billion (71.1 percent of the total dollar volume). The student loan corporation did not issue any debt in 2016. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications consisting of *this report*, the *2016 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2016 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2016 reported to the California Debt and Investment Advisory Commission (CDIAC). Each bond issue includes the

date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, co-bond counsel, financial advisor, underwriter, purchaser, lender, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2016 Annual Report* and *2016 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the 2016 Calendar of California Public Debt Issuance is reported as of March 02, 2017.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar.

TYPE OF SALE/DATE OF SALE

| | |
|------------|---|
| Comp | Competitive (The date of the bid opening) |
| Neg | Negotiated or private placement (The date of the signing of the bond purchase agreement) |
| PP | Private Placement / Direct Purchase |
| Dated Date | Date interest begins to accrue |

RATING AGENCIES

| | |
|----|---------------------------|
| S | Standard & Poor's |
| M | Moody's Investors Service |
| F | Fitch IBCA |
| NR | Not rated |

CREDIT ENHANCEMENT

| | |
|-----|-------------------------------|
| LOC | Letter(s) of Credit |
| Ins | Bond Insurance |
| Oth | Other third party enhancement |
| Int | Stated Intercept |

TAX STATUS

| | |
|-------------------|--|
| Taxable | Interest is subject to federal and State taxation |
| Federally Taxable | Interest is subject to federal taxation |
| State Taxable | Interest is subject to State taxation |
| Subject to AMT | Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax. |
| Subject to AMT | |

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

| | |
|-----|-------------------|
| BC | Bond Counsel |
| BRC | Borrower Counsel |
| CB | Co-Bond Counsel |
| EN | Guarantor |
| FA | Financial Advisor |
| PU | Purchaser |
| TR | Trustee |
| UW | Underwriter |
| LE | Lender |

MATURITY TYPE(S)

| | |
|--------|-----------------------|
| Serial | Serial bonds |
| Term | Term bonds |
| Comb | Serial and term bonds |

INTEREST COST

The Interest Cost Represent either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carries little or no interest costs.

| | | | |
|-----|--------------------|----------|-------------------------------|
| NIC | Net Interest Cost | Variable | Rate pegged to an index |
| TIC | True Interest Cost | Other | Fixed rate pegged to an index |

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or any non-profit public benefit corporation incorporated for the purpose of acquiring student loans) shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 10/6/2016 | \$50,425,000.00 | California Department of Veterans Affairs CDIAC Number: 2016-2778 Conduit revenue bond Single-Family Housing Series A Subject to Alternative Minimum Tax Refunding | S:AA M:Aa3 F:AA- | Neg | (BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Attorney (UW) RBC Capital Mkts LLC | 6/1/2029 Serial | <u>TIC:</u> 2.524 <u>NIC:</u> 2.535 <u>TYPE:</u> |
| 10/6/2016 | \$116,700,000.00 | California Department of Veterans Affairs CDIAC Number: 2016-2779 Conduit revenue bond Single-Family Housing Series B | S:AA M:Aa3 F:AA- | Neg | (BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) RBC Capital Mkts LLC | 12/1/2046 Term | <u>TIC:</u> 3.234 <u>NIC:</u> 3.277 <u>TYPE:</u> |
| 1/13/2016 | \$475,445,000.00 | California Health Facilities Financing Authority CDIAC Number: 2015-2874 Conduit revenue bond Hospital Sutter Health Series A | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley | 11/15/2046 Comb | <u>TIC:</u> 3.861 <u>NIC:</u> 4.227 <u>TYPE:</u> |
| 2/29/2016 | \$150,000,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-0207 Conduit revenue bond Hospital Scripps Health Series A & B | NR | Neg PP | (BC) Orrick Herrington (FA) Ponder & Co (PU) DNT Asset Trust (TR) US Bank NA | 10/1/2025 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/17/2016 | \$176,975,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-0388 Conduit revenue bond Hospital Lucile Salter Packard Children's Hospital Series A & B Refunding | S:AA- M:Aa3 F:AA | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Morgan Stanley | 8/15/2055 Comb | <u>TIC:</u> 3.913 <u>NIC:</u> 4.386 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 8/17/2016 | \$848,610,000.00 | State of California California Health Facilities Financing Authority CDIAC Number: 2016-2137 Conduit revenue bond Health Care Facilities Sutter Health Series B, C, D & E Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley | 8/15/2053 Comb | <u>TIC:</u> 3.589 <u>NIC:</u> 4.028 <u>TYPE:</u> |
| 8/25/2016 | \$280,010,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-2320 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding | S:A F:A | Neg | (BC) Orrick Herrington (TR) US Bank NA (UW) BC Ziegler & Co | 3/1/2039 Serial | <u>TIC:</u> 3.001 <u>NIC:</u> 3.202 <u>TYPE:</u> |
| 9/30/2016 | \$36,400,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-2537 Conduit Revenue Note Health Care Facilities Casa Colina Refunding | NR | Neg PP | (BC) Orrick Herrington (PU) MUFG Union Bank (TR) The Bank of NY Mellon | 4/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/18/2016 | \$5,775,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-2549 Conduit revenue bond Health Care Facilities Petaluma Health Center Refunding | S:AA- Ins | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co | 6/1/2040 Serial | <u>TIC:</u> 2.673 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/23/2016 | \$448,165,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-2570 Conduit revenue bond Health Care Facilities Providence St. Joseph Health Series A Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Norton Rose Fulbright (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce | 10/1/2047 Comb | <u>TIC:</u> 3.165 <u>NIC:</u> 3.324 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| | | State of California | | | | | |
| 9/8/2016 | \$285,730,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-2571 Conduit revenue bond Health Care Facilities Providence St. Joseph Health Series B-1, B-2, B-3 & B-4 Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Norton Rose Fulbright (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce | 10/1/2036 Term | <u>TIC:</u> 2.294 <u>NIC:</u> 2.395 <u>TYPE:</u> |
| 10/12/2016 | \$7,265,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-2723 Conduit revenue bond Health Care Facilities Ampla Health Federally Taxable Refunding | S:AA+/A-1+ LOC | Neg | (BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) Preferred Bank (TR) US Bank NA (UW) KeyBanc Cap Mkt | 10/1/2031 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/3/2016 | \$16,080,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-2845 Conduit revenue bond Health Care Facilities Asian Community Ctr of Sacramento Vly Inc Refunding | S:AA- Ins | Neg | (BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) US Bank of Wash (UW) Piper Jaffray & Co | 4/1/2037 Serial | <u>TIC:</u> 2.948 <u>NIC:</u> 3.068 <u>TYPE:</u> |
| 11/9/2016 | \$669,725,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-3066 Conduit revenue bond Hospital Cedars-Sinai Medical Center Series A & B Refunding | M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Barclays Capital Inc | 8/15/2039 Comb | <u>TIC:</u> 3.406 <u>NIC:</u> 3.642 <u>TYPE:</u> |
| 9/30/2016 | \$50,000,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-3083 Conduit revenue bond Health Care Facilities Memorial Health Services Series A Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) Ponder & Co (PU) TD Bank NA (TR) US Bank NA | 10/1/2028 Term | <u>TIC:</u> 0 <u>NIC:</u> 1.533 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 9/30/2016 | \$65,000,000.00 | State of California California Health Facilities Financing Authority CDIAC Number: 2016-3084 Conduit revenue bond Health Care Facilities Memorial Health Services Series B Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) Ponder & Co (PU) US Bank NA (TR) US Bank NA | 9/1/2028 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/29/2016 | \$270,095,000.00 | California Health Facilities Financing Authority CDIAC Number: 2016-3525 Conduit revenue bond Health Care Facilities Dignity Health Series A Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (PU) Barclays Capital Inc (TR) MUFG Union Bank | 3/1/2042 Term | <u>TIC:</u> 4.7 <u>NIC:</u> 4.701 <u>TYPE:</u> |
| 2/1/2016 | \$21,600,000.00 | California Housing Finance Agency CDIAC Number: 2015-2663 Conduit Revenue Note Multifamily Housing Plum Tree West Apts Issue C-1, & Sr C-2, & Sub C-S | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 9/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$53,380,000.00 | California Housing Finance Agency CDIAC Number: 2016-0095 Conduit Revenue Note Multifamily Housing MORH I Apts Issue B | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 4/1/2033 Term | <u>TIC:</u> 3.59 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/1/2016 | \$23,500,000.00 | California Housing Finance Agency CDIAC Number: 2016-0096 Conduit Revenue Note Multifamily Housing Oak Center I Apts Issue A | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 4/1/2033 Term | <u>TIC:</u> 3.55 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 4/28/2016 | \$10,550,000.00 | State of California California Housing Finance Agency CDIAC Number: 2016-0132 Conduit Revenue Note Multifamily Housing Arbor Terraces Apts Issue D-1 & D-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 5/1/2053 Term | <u>TIC:</u> 3.899 <u>NIC:</u> 3.9 <u>TYPE:</u> |
| 4/28/2016 | \$13,430,000.00 | California Housing Finance Agency CDIAC Number: 2016-0133 Conduit Revenue Note Multifamily Housing The Verandas Apts Issue E-1 & E-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 5/1/2053 Term | <u>TIC:</u> 3.899 <u>NIC:</u> 3.9 <u>TYPE:</u> |
| 2/23/2016 | \$8,600,000.00 | California Housing Finance Agency CDIAC Number: 2016-0208 Conduit revenue bond Multifamily Housing Maplewood Apts Issue A | M:Aaa Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (EN) FHA (TR) Wilmington Trust (UW) Citigroup Global Markets | 8/1/2035 Comb | <u>TIC:</u> 2.956 <u>NIC:</u> 3.003 <u>TYPE:</u> |
| 2/23/2016 | \$31,000,000.00 | California Housing Finance Agency CDIAC Number: 2016-0209 Conduit revenue bond Multifamily Housing Woodglen Vista Apts Issue B | M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FHA (TR) Wilmington Trust (UW) Citigroup Global Markets | 2/1/2053 Comb | <u>TIC:</u> 3.497 <u>NIC:</u> 3.552 <u>TYPE:</u> |
| 5/9/2016 | \$7,060,000.00 | California Housing Finance Agency CDIAC Number: 2016-0276 Conduit revenue bond Multifamily Housing Ortiz Plaza Issue F | S:AA+/A-1+ LOC | Neg | (BC) Orrick Herrington (EN) FHLB (TR) Wilmington Trust (UW) Hutchinson Shockey | 5/1/2056 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 6/21/2016 | \$236,350,000.00 | California Housing Finance Agency CDIAC Number: 2016-1923 Conduit revenue bond Single-Family Housing Series A Federally Taxable Refunding | S:AA- M:A2 | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (TR) US Bank NA (UW) Bank of America Merrill | 8/1/2036 Comb | <u>TIC:</u> 3.533 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/26/2016 | \$32,000,000.00 | California Housing Finance Agency CDIAC Number: 2016-2022 Conduit revenue bond Multifamily Housing Monte Vista Gardens Issue G | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 2/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/1/2016 | \$62,790,231.00 | California Housing Finance Agency CDIAC Number: 2016-2253 Conduit Revenue Note Multifamily Housing Gateway Station Apts Issue H | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) MUFG Union Bank | 7/1/2034 Comb | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/29/2016 | \$54,000,000.00 | California Housing Finance Agency CDIAC Number: 2016-2547 Conduit Revenue Note Multifamily Housing Stoneman Apts Series I | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citibank | 5/1/2053 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/1/2016 | \$5,000,000.00 | California Housing Finance Agency CDIAC Number: 2016-2729 Conduit revenue bond Multifamily Housing Gateway Station Apts Issue H-B1 | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing | 7/31/2061 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 7/1/2016 | \$25,000,000.00 | State of California California Housing Finance Agency CDIAC Number: 2016-2730 Conduit revenue bond Multifamily Housing Gateway Station Apts Issue H-B2 | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing | 7/31/2061 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/29/2016 | \$15,000,000.00 | California Housing Finance Agency CDIAC Number: 2016-2736 Conduit revenue bond Multifamily Housing Stoneman Apts Issue I-B1 | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing | 9/1/2061 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/29/2016 | \$21,000,000.00 | California Housing Finance Agency CDIAC Number: 2016-2737 Conduit revenue bond Multifamily Housing Stoneman Apts Issue I-B2 | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing | 9/1/2061 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$10,571,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-0151 Loan from a bank or other institution K-12 School Facility Shalhevet High School | NR | Neg PP | (BRC) Kutak Rock (LE) F&M Bank | 3/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$16,500,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-0210 Conduit revenue bond K-12 School Facility San Francisco Waldorf School Refunding | NR | Neg PP | (BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA (TR) US Bank NA | 3/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | State of California | | | | | |
| 4/12/2016 | \$410,735,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-0426 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds | S:AAA M:Aaa F:AAA | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (TR) State Treasurer (UW) Morgan Stanley | 10/1/2035 Serial | <u>TIC:</u> 2.08 <u>NIC:</u> 2.406 <u>TYPE:</u> |
| 5/4/2016 | \$47,455,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-0735 Conduit revenue bond Theatre/Arts/Museums Walt Disney Family Museum Refunding | S:A+ M:A1 | Neg | (BC) Orrick Herrington (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Wells Fargo Sec | 2/1/2038 Serial | <u>TIC:</u> 2.857 <u>NIC:</u> 3.058 <u>TYPE:</u> |
| 6/14/2016 | \$141,600,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-1774 Public enterprise revenue bond Other Purpose Series A | S:AAA M:Aaa F:AAA | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Lamont Financial Services (TR) US Bank NA (UW) Piper Jaffray & Co | 10/1/2045 Comb | <u>TIC:</u> 3.002 <u>NIC:</u> 3.397 <u>TYPE:</u> |
| 8/17/2016 | \$33,745,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-1821 Conduit revenue bond Medical Research/Institute Scripps Inst Series A Refunding | M:A1 F:A+ | Neg | (BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce | 7/1/2030 Serial | <u>TIC:</u> 1.99 <u>NIC:</u> 2.244 <u>TYPE:</u> |
| 8/17/2016 | \$15,445,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-1826 Conduit revenue bond Medical Research/Institute Scripps Inst Series B Federally Taxable | M:A1 F:A+ | Neg | (BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce | 7/1/2046 Comb | <u>TIC:</u> 1.99 <u>NIC:</u> 2.244 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 6/8/2016 | \$42,000,000.00 | State of California California Infrastructure & Economic Development Bank CDIAC Number: 2016-1954 Public enterprise revenue bond Theatre/Arts/Museums Segerstrom Center for the Arts Refunding | S:A- | Neg | (BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA | 7/1/2026 Serial | <u>TIC:</u> 2.115 <u>NIC:</u> 2.412 <u>TYPE:</u> |
| 5/13/2016 | \$12,000,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-1956 Loan from a bank or other institution Theatre/Arts/Museums Theatre for Children Inc B Street Theatre | NR | Neg PP | (BC) Kutak Rock (PU) Five Star Bank | 5/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/24/2016 | \$5,000,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-2107 Conduit revenue bond Industrial Development Capital Corrugated Inc Series A Subject to Alternative Minimum Tax | S:A-/A-1 LOC | Neg | (BC) Schiff Hardin LLP (DC) Schiff Hardin LLP (FA) Progressive Capital (EN) Comerica Bank (TR) Wilmington Trust (UW) Westhoff Cone | 8/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/24/2016 | \$3,000,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-2108 Conduit revenue bond Industrial Development Capital Corrugated Inc Series B Federally Taxable | S:A-/A-1 LOC | Neg | (BC) Schiff Hardin LLP (DC) Schiff Hardin LLP (FA) Progressive Capital (EN) Comerica Bank (TR) Wilmington Trust (UW) Westhoff Cone | 8/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/13/2016 | \$48,000,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-2259 Public enterprise revenue bond Theatre/Arts/Museums Segerstrom Center for the Arts Series B Refunding | S:A- | Neg | (BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA | 7/1/2023 Serial | <u>TIC:</u> 1.618 <u>NIC:</u> 1.812 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 11/10/2016 | \$14,240,000.00 | State of California California Infrastructure & Economic Development Bank CDIAC Number: 2016-2387 Conduit revenue bond Commercial Development Goodwill Indstry Sac Vly & N Nevada Series A | NR | Neg | (BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) US Bank NA (UW) D A Davidson | 1/1/2047 Term | <u>TIC:</u> 5.103 <u>NIC:</u> 4.95 <u>TYPE:</u> |
| 10/11/2016 | \$51,895,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-2417 Conduit revenue bond Commercial Development The Salvation Army Western Territory Refunding | S:A M:A1 | Neg PP | (BC) Kutak Rock (FA) First Southwest (TR) The Bank of NY Mellon (UW) Bank of America Merrill | 9/1/2036 Term | <u>TIC:</u> 2.628 <u>NIC:</u> 2.879 <u>TYPE:</u> |
| 10/6/2016 | \$50,835,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-2788 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) CA Science Center Phase II Series A & B Refunding | S:A M:A3 | Neg | (BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley | 5/1/2031 Serial | <u>TIC:</u> 2.475 <u>NIC:</u> 2.788 <u>TYPE:</u> |
| 9/28/2016 | \$54,280,000.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-2804 Conduit revenue bond Medical Research/Institute Sanford Consortium Series A Refunding | S:AA M:Aa2 | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc | 5/15/2040 Comb | <u>TIC:</u> 2.852 <u>NIC:</u> 3.175 <u>TYPE:</u> |
| 12/12/2016 | \$16,997,358.00 | California Infrastructure & Economic Development Bank CDIAC Number: 2016-3320 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Seneca Family of Agencies Series A | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 12/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 12/13/2016 | \$4,478,000.00 | State of California California Infrastructure & Economic Development Bank CDIAC Number: 2016-3619 Loan from a bank or other institution K-12 School Facility St Michael's Episcopal Day School Refunding | NR | Neg PP | (BRC) Weintraub Tobin (LE) Five Star Bank | 12/2/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.68% 1st 5yr fixed |
| 1/19/2016 | \$28,250,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-0114 Conduit revenue bond Pollution Control Aemerge Redpak SVCs Southern CA LLC Subject to Alternative Minimum Tax | NR Oth | Neg | (BC) Orrick Herrington (EN) Aemerge LLC (TR) UMB Bank NA (UW) Westhoff Cone | 12/1/2027 Term | <u>TIC:</u> 7.302 <u>NIC:</u> 7.217 <u>TYPE:</u> |
| 4/5/2016 | \$16,580,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-0361 Conduit Revenue Note Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax Refunding | NR | Neg PP | (BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon | 6/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/3/2016 | \$8,250,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-1026 Conduit Revenue Note Pollution Control Mottra Corp Subject to Alternative Minimum Tax | NR | Neg PP | (BC) Orrick Herrington (FA) Westhoff Cone (PU) MUFG Union Bank (TR) The Bank of NY Mellon | 5/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/29/2016 | \$5,250,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-1027 Conduit Revenue Note Pollution Control Tri-City Economic Dev Corp Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Kensington Cap Adv (PU) Fremont Bank (TR) Fremont Bank | 5/1/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 5/31/2016 | \$61,360,000.00 | State of California California Pollution Control Financing Authority CDIAC Number: 2016-1267 Conduit Revenue Note Pollution Control CR&R Incorporated A, B & C Subject to Alternative Minimum Tax Refunding | NR | Neg PP | (BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon | 6/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/5/2016 | \$32,205,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-1520 Conduit Revenue Note Pollution Control Garaventa Enterprises Inc Subject to Alternative Minimum Tax Refunding | NR | Neg PP | (BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon | 10/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/2/2016 | \$15,690,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-1999 Conduit Revenue Note Pollution Control Mid-Valley Disposal Subject to Alternative Minimum Tax Refunding | NR | Neg PP | (BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon | 12/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/6/2016 | \$4,800,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-2298 Conduit Revenue Note Pollution Control Pena's Disposal Inc Subject to Alternative Minimum Tax Refunding | NR | Neg PP | (BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon | 2/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/1/2016 | \$23,765,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-2630 Conduit Revenue Note Pollution Control BLT Enterprises of Fremont LLC Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Westhoff Cone (PU) MUFG Union Bank (TR) The Bank of NY Mellon | 10/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 10/5/2016 | \$44,687,500.00 | State of California California Pollution Control Financing Authority CDIAC Number: 2016-2908 Conduit Revenue Note Pollution Control EDCO Refuse Services Inc, Series A Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Westhoff Cone (PU) MUFU Union Bank (TR) Wells Fargo Bank NA | 10/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/15/2016 | \$70,000,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-3096 Conduit revenue bond Pollution Control San Jose Water Company Subject to Alternative Minimum Tax | S:A | Neg | (BC) Leslie M Lava (DC) Ballard Spahr (TR) The Bank of NY Mellon (UW) Morgan Stanley | 11/1/2046 Term | <u>TIC:</u> 4.75 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/20/2016 | \$3,268,241.00 | California Pollution Control Financing Authority CDIAC Number: 2016-3325 Conduit Revenue Note Pollution Control Zanker Road Resource Mgmt Ltd Series C Subject to Alternative Minimum Tax | NR | Neg PP | (BC) Leslie M Lava (PU) MUFU Union Bank | 11/1/2025 Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR |
| 12/20/2016 | \$2,859,711.00 | California Pollution Control Financing Authority CDIAC Number: 2016-3329 Conduit Revenue Note Pollution Control Zanker Road Resource Mgt Ltd Series B Subject to Alternative Minimum Tax | NR | Neg PP | (BC) Leslie M Lava (PU) Wells Fargo Bank NA | 11/1/2025 Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR |
| 12/27/2016 | \$3,872,048.00 | California Pollution Control Financing Authority CDIAC Number: 2016-3330 Conduit Revenue Note Pollution Control Zanker Road Resource Mgmt Ltd Series A Subject to Alternative Minimum Tax | NR | Neg PP | (BC) Leslie M Lava (PU) Bank of the West | 11/1/2025 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | State of California | | | | | |
| 10/5/2016 | \$12,187,500.00 | California Pollution Control Financing Authority CDIAC Number: 2016-3917 Conduit Revenue Note Pollution Control EDCO Refuse Services Inc, Series A Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Westhoff Cone (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA | 10/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/5/2016 | \$8,125,000.00 | California Pollution Control Financing Authority CDIAC Number: 2016-3918 Conduit Revenue Note Pollution Control EDCO Refuse Services Inc, Series A Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Westhoff Cone (PU) Bank of the West (TR) Wells Fargo Bank NA | 10/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/21/2016 | \$36,405,000.00 | California School Finance Authority CDIAC Number: 2015-2941 Conduit revenue bond K-12 School Facility Downtown College Preparatory Refunding | NR Int | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures (EN) State of California (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2051 Term | <u>TIC:</u> 4.9 <u>NIC:</u> 4.921 <u>TYPE:</u> |
| 2/3/2016 | \$83,170,000.00 | California School Finance Authority CDIAC Number: 2016-0048 Conduit revenue bond K-12 School Facility Aspire Pub Schools - Obligated Grp Series A Refunding | S:BBB | Neg | (BC) Orrick Herrington (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 4.054 <u>NIC:</u> 4.382 <u>TYPE:</u> |
| 1/26/2016 | \$28,080,000.00 | California School Finance Authority CDIAC Number: 2016-0107 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Grp Series A Refunding | NR Int | Neg | (BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2046 Term | <u>TIC:</u> 4.918 <u>NIC:</u> 4.95 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 1/26/2016 | \$525,000.00 | State of California California School Finance Authority CDIAC Number: 2016-0108 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Grp Series B Federally Taxable | NR Int | Neg | (BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2018 Term | <u>TIC:</u> 71.468 <u>NIC:</u> 41.417 <u>TYPE:</u> |
| 3/16/2016 | \$3,269,000.00 | California School Finance Authority CDIAC Number: 2016-0196 Conduit revenue bond K-12 School Facility HTH Learning | NR Int | Neg PP | (BC) Orrick Herrington (EN) State of California (PU) City National Bank (TR) The Bank of NY Mellon | 1/1/2031 Term | <u>TIC:</u> 3.6 <u>NIC:</u> 3.6 <u>TYPE:</u> |
| 6/8/2016 | \$18,500,000.00 | California School Finance Authority CDIAC Number: 2016-1690 Grant anticipation note K-12 School Facility Ocean Charter School | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) Piper Jaffray & Co | 1/1/2019 Term | <u>TIC:</u> 6.566 <u>NIC:</u> 6.47 <u>TYPE:</u> |
| 7/14/2016 | \$19,100,000.00 | California School Finance Authority CDIAC Number: 2016-1841 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Series A Refunding | S:BBB- Int | Neg | (BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co | 7/1/2051 Comb | <u>TIC:</u> 4 <u>NIC:</u> 4.4 <u>TYPE:</u> |
| 7/14/2016 | \$425,000.00 | California School Finance Authority CDIAC Number: 2016-2505 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Ser B Federally Taxable Refunding | S:BBB- Int | Neg | (BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co | 7/1/2019 Comb | <u>TIC:</u> 5.2 <u>NIC:</u> 5.1 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 8/25/2016 | \$12,060,000.00 | State of California California School Finance Authority CDIAC Number: 2016-2545 Conduit revenue bond K-12 School Facility City Charter Schools Series A | NR | Neg | (BC) Kutak Rock (DC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2052 Term | <u>TIC:</u> 4.582 <u>NIC:</u> 4.76 <u>TYPE:</u> |
| 8/25/2016 | \$395,000.00 | California School Finance Authority CDIAC Number: 2016-2573 Conduit revenue bond K-12 School Facility City Charter Schools Series B Federally Taxable | NR | Neg | (BC) Kutak Rock (DC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2020 Term | <u>TIC:</u> 21.086 <u>NIC:</u> 16.013 <u>TYPE:</u> |
| 10/20/2016 | \$15,305,000.00 | California School Finance Authority CDIAC Number: 2016-2607 Conduit revenue bond K-12 School Facility Encore Education Series A | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/1/2052 Term | <u>TIC:</u> 5.466 <u>NIC:</u> 5.247 <u>TYPE:</u> |
| 10/19/2016 | \$12,280,000.00 | California School Finance Authority CDIAC Number: 2016-3038 Conduit revenue bond K-12 School Facility TEACH Pub Schools - Oblig Grp Series A Refunding | NR Int | Neg | (BC) Orrick Herrington (FA) Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2052 Term | <u>TIC:</u> 6.006 <u>NIC:</u> 5.922 <u>TYPE:</u> |
| 10/19/2016 | \$250,000.00 | California School Finance Authority CDIAC Number: 2016-3039 Conduit revenue bond K-12 School Facility TEACH Pub Schools - Oblig Grp Series B Federally Taxable Refunding | NR Int | Neg | (BC) Orrick Herrington (FA) Urban Futures (EN) N/A (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2021 Term | <u>TIC:</u> 8.9 <u>NIC:</u> 8.2 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 11/3/2016 | \$425,000.00 | California School Finance Authority CDIAC Number: 2016-3067 Conduit revenue bond K-12 School Facility Grimmway Schools - Obligated Group Series B Federally Taxable | S:BB+ Int | Neg | (BC) Orrick Herrington (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co | 7/1/2021 Term | <u>TIC:</u> 5.739 <u>NIC:</u> 5.657 <u>TYPE:</u> |
| 11/3/2016 | \$24,370,000.00 | California School Finance Authority CDIAC Number: 2016-3068 Conduit revenue bond K-12 School Facility Grimmway Schools - Obligated Group Series A Refunding | S:BB+ Int | Neg | (BC) Orrick Herrington (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co | 7/1/2051 Term | <u>TIC:</u> 5.204 <u>NIC:</u> 5.155 <u>TYPE:</u> |
| 12/15/2016 | \$8,090,000.00 | California School Finance Authority CDIAC Number: 2016-3196 Conduit revenue bond K-12 School Facility Value Schools Series A | S:BB+ Int | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 7/1/2051 Term | <u>TIC:</u> 6.045 <u>NIC:</u> 5.999 <u>TYPE:</u> |
| 12/15/2016 | \$410,000.00 | California School Finance Authority CDIAC Number: 2016-3197 Conduit revenue bond K-12 School Facility Value Schools Series B Federally Taxable | S:BB+ Int | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 7/1/2025 Term | <u>TIC:</u> 6.045 <u>NIC:</u> 5.999 <u>TYPE:</u> |
| 11/3/2016 | \$12,535,000.00 | California School Finance Authority CDIAC Number: 2016-3201 Conduit revenue bond K-12 School Facility ACE Charter Schools Series A Refunding | NR Int | Neg | (BC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2052 Term | <u>TIC:</u> 5.049 <u>NIC:</u> 5.018 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 11/3/2016 | \$795,000.00 | State of California California School Finance Authority CDIAC Number: 2016-3203 Conduit revenue bond K-12 School Facility ACE Charter Schools Series B Federally Taxable | NR Int | Neg | (BC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2022 Term | <u>TIC:</u> 14.677 <u>NIC:</u> 11.733 <u>TYPE:</u> |
| 11/30/2016 | \$57,995,000.00 | California School Finance Authority CDIAC Number: 2016-3204 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser C Refunding | S:BBB Int | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co | 7/1/2052 Comb | <u>TIC:</u> 5.17 <u>NIC:</u> 5.148 <u>TYPE:</u> |
| 11/30/2016 | \$335,000.00 | California School Finance Authority CDIAC Number: 2016-3205 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser D Federally Taxable | S:BBB Int | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co | 7/1/2020 Term | <u>TIC:</u> 5.17 <u>NIC:</u> 5.148 <u>TYPE:</u> |
| 10/20/2016 | \$2,135,000.00 | California School Finance Authority CDIAC Number: 2016-3446 Conduit revenue bond K-12 School Facility Encore Education Series B Federally Taxable | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/1/2021 Term | <u>TIC:</u> 5.466 <u>NIC:</u> 5.247 <u>TYPE:</u> |
| 2/25/2016 | \$15,875,000.00 | California State Public Works Board CDIAC Number: 2016-0295 Public lease revenue bond Public Building California Science Center Series A Federally Taxable Refunding | NR | Neg PP | (BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (PU) Wells Fargo Bank NA (TR) State Treasurer | 10/1/2022 Term | <u>TIC:</u> 1.92 <u>NIC:</u> 1.92 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 3/22/2016 | \$53,945,000.00 | California State Public Works Board CDIAC Number: 2016-0403 Public lease revenue bond Public Building DGS San Diego Office Building Complex Series B Refunding | S:A+ M:A1 F:A | Comp | (BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2031 Serial | <u>TIC:</u> 2.284 <u>NIC:</u> 2.434 <u>TYPE:</u> |
| 10/5/2016 | \$322,685,000.00 | California State Public Works Board CDIAC Number: 2016-2654 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Refunding | S:A+ M:A1 F:A+ | Neg | (BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts | 11/1/2034 Serial | <u>TIC:</u> 2.714 <u>NIC:</u> 3.047 <u>TYPE:</u> |
| 10/5/2016 | \$227,515,000.00 | California State Public Works Board CDIAC Number: 2016-2656 Public lease revenue bond Multiple Capital Improvements, Public Works Series D Refunding | S:A+ M:A1 F:A+ | Neg | (BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts | 4/1/2034 Serial | <u>TIC:</u> 2.58 <u>NIC:</u> 2.811 <u>TYPE:</u> |
| 10/26/2016 | \$154,795,000.00 | California State Public Works Board CDIAC Number: 2016-2899 Public lease revenue bond Prisons, Jails, Correctional Facilities RJ Donovan Correctional Facility Series E | S:A+ M:A1 F:A+ | Comp | (BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Merrill Lynch Pierce | 10/1/2036 Serial | <u>TIC:</u> 2.758 <u>NIC:</u> 2.861 <u>TYPE:</u> |
| 7/7/2016 | \$3,496,404.00 | Capitol Area Development Authority CDIAC Number: 2016-2029 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | NR | Neg PP | (BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) TPB Investments Inc (TR) The Bank of NY Mellon | 10/1/2034 Serial | <u>TIC:</u> 3.44 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 7/7/2016 | \$6,060,427.00 | State of California Capitol Area Development Authority CDIAC Number: 2016-2030 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | NR | Neg PP | (BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Umpqua Bank (TR) The Bank of NY Mellon | 10/1/2034 Serial | <u>TIC:</u> 3.69 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/16/2016 | \$9,045,000.00 | Los Angeles State Building Authority CDIAC Number: 2016-3280 Public lease revenue bond Public Building Junipero Serra Office Bldg Series A Refunding | S:A+ M:A1 F:A+ | Comp | (BC) Stradling Yocca (CB) State Attorney (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley | 10/1/2019 Serial | <u>TIC:</u> 1.448 <u>NIC:</u> 1.516 <u>TYPE:</u> |
| 1/6/2016 | \$52,325,000.00 | State of California CDIAC Number: 2016-0046 Commercial paper Project, Interim Financing Series A-2 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) RBC Capital Mkts LLC (UW) Citigroup Global Markets | 3/9/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/6/2016 | \$15,000,000.00 | State of California CDIAC Number: 2016-0047 Commercial paper Project, Interim Financing Series B-7 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Mizuho Bank Ltd (UW) US Bank NA | 2/8/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/28/2016 | \$137,230,000.00 | State of California CDIAC Number: 2016-0269 Commercial paper Project, Interim Financing Series A-2, A-3 & A-7 | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC | 4/7/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 1/28/2016 | \$25,000,000.00 | State of California CDIAC Number: 2016-0270 Commercial paper Project, Interim Financing Series C-1 | NR Oth | Neg | (EN) Bank of America NA (UW) Bank of America NA | 2/29/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/28/2016 | \$15,000,000.00 | State of California CDIAC Number: 2016-0271 Commercial paper Project, Interim Financing Series B-2 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC | 2/10/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/8/2016 | \$4,510,000.00 | State of California CDIAC Number: 2016-0362 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks, & Coastal Protection Series AU | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 2/23/2016 | \$68,300,000.00 | State of California CDIAC Number: 2016-0455 Commercial paper Project, Interim Financing Various GOB Acts Series A-5 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) US Bank NA | 5/23/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/23/2016 | \$71,000,000.00 | State of California CDIAC Number: 2016-0469 Commercial paper Project, Interim Financing Various GOB Acts Series A-8 | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Bank of the West (UW) JP Morgan Securities | 5/18/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | State of California | | | | | |
| 4/12/2016 | \$99,740,000.00 | State of California CDIAC Number: 2016-0570 General obligation bond Single-Family Housing Veterans Series CN | S:AA M:Aa2 F:AA- | Comp | (BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Robert Baird & Co | 12/1/2046 Comb | <u>TIC:</u> 3.002 <u>NIC:</u> 3.065 <u>TYPE:</u> |
| 3/8/2016 | \$155,000.00 | State of California CDIAC Number: 2016-0832 General obligation bond Hospital 2004 Children's Hospital Bond Act Series V | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$60,000.00 | State of California CDIAC Number: 2016-0833 General obligation bond Hospital 2008 Children's Hospital Bond Act Series L | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$305,000.00 | State of California CDIAC Number: 2016-0834 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AR | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$500,000,000.00 | State of California CDIAC Number: 2016-0835 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AT | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 3/8/2016 | \$106,420,000.00 | State of California CDIAC Number: 2016-0836 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AU | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$31,740,000.00 | State of California CDIAC Number: 2016-0837 General obligation bond Other Housing 2006 Hsg & Emergency Shelter Trust Fund Ser N | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$1,385,000.00 | State of California CDIAC Number: 2016-0838 General obligation bond College, University Facility 2004 Kindergarten-Univ Pub Education Fac Ser BV | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$835,000.00 | State of California CDIAC Number: 2016-0839 General obligation bond College, University Facility 2006 Kindergarten-Univ Pub Education Fac Ser BB | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$430,000.00 | State of California CDIAC Number: 2016-0840 General obligation bond College, University Facility 1996 Pub Education Facs Ser DF | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 3/8/2016 | \$160,485,000.00 | State of California CDIAC Number: 2016-0841 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Wtr Quality & Supply, Fld Ctrl, River & Coastal Protec Series V | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$655,000.00 | State of California CDIAC Number: 2016-0842 General obligation bond Single-Family Housing 2014 Veterans Housing and Homeless Prevention Bond Act Series C | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$6,220,000.00 | State of California CDIAC Number: 2016-0843 General obligation bond Water Supply, Storage, Distribution 2014 Water Quality, Supply & Infrastructure Improvement Act Series B | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2045 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$5,310,000.00 | State of California CDIAC Number: 2016-0844 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BW | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2032 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$64,745,000.00 | State of California CDIAC Number: 2016-0845 General obligation bond K-12 School Facility 2006 K-Univ Public Education Facilities Series BC | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2032 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 3/8/2016 | \$54,570,000.00 | State of California CDIAC Number: 2016-0846 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AV Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$14,785,000.00 | State of California CDIAC Number: 2016-0847 General obligation bond Public Building 2000 CA Reading & Literacy Imp & Public Library Construction & Renovation Series AJ Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$5,000.00 | State of California CDIAC Number: 2016-0848 General obligation bond Water Supply, Storage, Distribution 1988 CA Safe Drinking Water Series AO Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$6,590,000.00 | State of California CDIAC Number: 2016-0849 General obligation bond Hospital 2004 Children's Hospital Series W Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$21,400,000.00 | State of California CDIAC Number: 2016-0850 General obligation bond College, University Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series EB Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 3/8/2016 | \$4,405,000.00 | State of California CDIAC Number: 2016-0851 General obligation bond College, University Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series EC Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$382,315,000.00 | State of California CDIAC Number: 2016-0852 General obligation bond K-12 School Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series EA Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$17,270,000.00 | State of California CDIAC Number: 2016-0853 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Series CO Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$525,000.00 | State of California CDIAC Number: 2016-0854 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Series CP Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$7,440,000.00 | State of California CDIAC Number: 2016-0855 General obligation bond College, University Facility 2002 K-Univ Public Education Facilities Series CR Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 3/8/2016 | \$128,430,000.00 | State of California CDIAC Number: 2016-0856 General obligation bond College, University Facility 2002 K-Univ Public Education Facilities Series CP Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$19,520,000.00 | State of California CDIAC Number: 2016-0857 General obligation bond K-12 School Facility 2002 K-Univ Public Education Facilities Series CS Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$62,915,000.00 | State of California CDIAC Number: 2016-0858 General obligation bond College, University Facility 2004 K-Univ Public Education Facilities Series BY Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$876,405,000.00 | State of California CDIAC Number: 2016-0859 General obligation bond K-12 School Facility 2002 K-Univ Public Education Facilities Series BX Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$5,175,000.00 | State of California CDIAC Number: 2016-0860 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Series BP Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 3/8/2016 | \$6,645,000.00 | State of California CDIAC Number: 2016-0861 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Clean Water, Watershed & Flood Protection Series BQ Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$53,100,000.00 | State of California CDIAC Number: 2016-0862 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed & Flood Protection Series BR Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$32,115,000.00 | State of California CDIAC Number: 2016-0863 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, & Coastal Protection (Villaraigosa-Keeley) Series BI Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$215,000.00 | State of California CDIAC Number: 2016-0864 General obligation bond K-12 School Facility 1992 School Facilities Series BS Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$65,425,000.00 | State of California CDIAC Number: 2016-0865 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Series BR Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 3/8/2016 | \$65,000.00 | State of California CDIAC Number: 2016-0866 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Series BS Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$135,000.00 | State of California CDIAC Number: 2016-0867 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Series AP Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$58,415,000.00 | State of California CDIAC Number: 2016-0868 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Series AW Refunding | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/8/2016 | \$250,000,000.00 | State of California CDIAC Number: 2016-0869 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series 2016A | S:AA- M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 12/1/2030 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.567 <u>TYPE:</u> |
| 3/29/2016 | \$43,000,000.00 | State of California CDIAC Number: 2016-1055 Commercial paper Project, Interim Financing Various GOB Acts Series A-5 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) Barclays Capital Inc | 5/5/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 3/29/2016 | \$10,000,000.00 | State of California CDIAC Number: 2016-1056 Commercial paper Project, Interim Financing Various GOB Acts Series B-5 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) Barclays Capital Inc | 4/5/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/19/2016 | \$3,395,000.00 | State of California CDIAC Number: 2016-1203 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act Finance Committee Series AW | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$80,615,000.00 | State of California CDIAC Number: 2016-1204 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Series Q Federally Taxable | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |
| 4/5/2016 | \$13,000,000.00 | State of California CDIAC Number: 2016-1245 Commercial paper Project, Interim Financing Various GOB Acts Series B-7 Federally Taxable | S:A-1 M:P-1 F:F1 LOC | Neg | (BC) Orrick Herrington (EN) JP Morgan Chase Bank (UW) US Bank NA | 5/31/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/27/2016 | \$50,320,000.00 | State of California CDIAC Number: 2016-1594 Commercial paper Project, Interim Financing Various GOB Acts Series A-2 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC | 6/1/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.4400 % |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | State of California | | | | | |
| 4/27/2016 | \$15,000,000.00 | State of California CDIAC Number: 2016-1595 Commercial paper Project, Interim Financing Various GOB Acts Series B-2 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) RBC Capital Mkts LLC (UW) Barclays Capital Inc | 6/2/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.4500 % |
| 4/19/2016 | \$1,730,000.00 | State of California CDIAC Number: 2016-1746 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2002 Series AB Federally Taxable | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |
| 4/19/2016 | \$64,785,000.00 | State of California CDIAC Number: 2016-1747 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series P Federally Taxable | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |
| 4/19/2016 | \$565,000.00 | State of California CDIAC Number: 2016-1748 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Series CB Federally Taxable | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |
| 4/19/2016 | \$32,220,000.00 | State of California CDIAC Number: 2016-1749 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2006 Series BD Federally Taxable | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 4/19/2016 | \$46,495,000.00 | State of California CDIAC Number: 2016-1750 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series L Federally Taxable | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |
| 4/19/2016 | \$10,000,000.00 | State of California CDIAC Number: 2016-1751 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series M Federally Taxable | S:AA- M:AA- F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |
| 4/19/2016 | \$385,000.00 | State of California CDIAC Number: 2016-1752 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Series AX Federally Taxable | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA | 4/1/2021 Serial | <u>TIC:</u> 1.33 <u>NIC:</u> 1.332 <u>TYPE:</u> |
| 4/19/2016 | \$103,225,000.00 | State of California CDIAC Number: 2016-1753 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AV | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$14,535,000.00 | State of California CDIAC Number: 2016-1754 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series O | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 4/19/2016 | \$355,000.00 | State of California CDIAC Number: 2016-1755 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CA | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$1,790,000.00 | State of California CDIAC Number: 2016-1756 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Series BZ | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$94,955,000.00 | State of California CDIAC Number: 2016-1757 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Series W | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$240,000.00 | State of California CDIAC Number: 2016-1758 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Series D | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$13,955,000.00 | State of California CDIAC Number: 2016-1759 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Series C | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2035 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 4/19/2016 | \$49,975,000.00 | State of California CDIAC Number: 2016-1760 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series AX Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$11,000,000.00 | State of California CDIAC Number: 2016-1761 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AK Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$18,900,000.00 | State of California CDIAC Number: 2016-1762 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series X Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$69,585,000.00 | State of California CDIAC Number: 2016-1763 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series ED Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$1,740,000.00 | State of California CDIAC Number: 2016-1764 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Series CQ Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 4/19/2016 | \$176,655,000.00 | State of California CDIAC Number: 2016-1765 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AW Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$9,445,000.00 | State of California CDIAC Number: 2016-1766 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CU Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$26,200,000.00 | State of California CDIAC Number: 2016-1767 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2002 Series CV Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$104,120,000.00 | State of California CDIAC Number: 2016-1768 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CD Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$315,550,000.00 | State of California CDIAC Number: 2016-1769 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Series CC Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 4/19/2016 | \$59,555,000.00 | State of California CDIAC Number: 2016-1770 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BS Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$58,670,000.00 | State of California CDIAC Number: 2016-1771 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection (the Villaraigosa Keeley Act) Series BJ Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$5,570,000.00 | State of California CDIAC Number: 2016-1772 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BT Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 4/19/2016 | \$91,495,000.00 | State of California CDIAC Number: 2016-1773 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Series AY Refunding | S:AA- M:Aa3 F:A+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.784 <u>TYPE:</u> |
| 5/24/2016 | \$138,745,000.00 | State of California CDIAC Number: 2016-1882 Commercial paper Project, Interim Financing Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Merrill Lynch Pierce | 8/4/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|---|
| 5/24/2016 | \$4,000,000.00 | State of California CDIAC Number: 2016-1883 Commercial paper Project, Interim Financing Series B-5 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) US Bank NA (UW) Barclays Capital Inc | 5/31/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.4100 Int rate |
| 6/9/2016 | \$17,990,000.00 | State of California CDIAC Number: 2016-1987 Commercial paper Project, Interim Financing Various GO Bond Acts Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Ramirez & Co | 8/9/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.4400 Int rate |
| 6/27/2016 | \$40,000,000.00 | State of California CDIAC Number: 2016-2193 Commercial paper Project, Interim Financing Various GOB Acts Series A-5 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) US Bank NA (UW) Barclays Capital Inc | 9/6/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/27/2016 | \$29,000,000.00 | State of California CDIAC Number: 2016-2194 Commercial paper Project, Interim Financing Various GOB Acts Series B-7 Federally Taxable | S:A-1 M:P-1 F:F1 LOC | Neg | (BC) Orrick Herrington (EN) Mizuho Bank Ltd (UW) Goldman Sachs | 8/2/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/5/2016 | \$30,035,000.00 | State of California CDIAC Number: 2016-2230 Commercial paper Project, Interim Financing Various GOB Acts Series A-5 | S:A01+ M:P-1 F:F1 LOC | Neg | (BC) Orrick Herrington (EN) US Bank of CA (UW) US Bank NA | 9/6/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 7/5/2016 | \$25,000,000.00 | State of California CDIAC Number: 2016-2235 Commercial paper Project, Interim Financing Various GOB Acts B-7 Federally Taxable | S:A-1 M:P-1 F:F1 LOC | Neg | (BC) Orrick Herrington (EN) Mizuho Bank Ltd (UW) Goldman Sachs | 8/3/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/28/2016 | \$59,535,000.00 | State of California CDIAC Number: 2016-2444 Commercial paper Project, Interim Financing Various GOB Acts Series A-2 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC | 9/1/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.450% Int. Rate |
| 7/28/2016 | \$45,000,000.00 | State of California CDIAC Number: 2016-2446 Commercial paper Project, Interim Financing Various GOB Acts Series B-8 Federally Taxable | S:A-2 M:P-1 F:F1 LOC | Neg | (BC) Orrick Herrington (EN) Bank of the West (UW) JP Morgan Chase & Co | 8/23/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.650% Int. Rate |
| 8/30/2016 | \$6,150,000.00 | State of California CDIAC Number: 2016-2641 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series AY | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/25/2016 | \$34,160,000.00 | State of California CDIAC Number: 2016-2724 Commercial paper Project, Interim Financing Various GO Bond Acts Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA (UW) Barclays Capital Inc | 10/6/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.6400 |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 8/25/2016 | \$26,000,000.00 | State of California CDIAC Number: 2016-2725 Commercial paper Project, Interim Financing Various GO Bond Acts Series B-1 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA (UW) Merrill Lynch Pierce | 11/17/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/29/2016 | \$100,000,000.00 | State of California CDIAC Number: 2016-2753 General obligation bond Multiple Capital Improvements, Public Works Series B | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (UW) Jefferies LLC | 12/1/2031 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/30/2016 | \$105,000.00 | State of California CDIAC Number: 2016-2965 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series Y | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$300,000,000.00 | State of California CDIAC Number: 2016-2966 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AX | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$82,490,000.00 | State of California CDIAC Number: 2016-2967 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AY | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 8/30/2016 | \$68,020,000.00 | State of California CDIAC Number: 2016-2968 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series Q | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$310,000.00 | State of California CDIAC Number: 2016-2969 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CW | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$1,455,000.00 | State of California CDIAC Number: 2016-2970 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CE | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$4,925,000.00 | State of California CDIAC Number: 2016-2971 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CF | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$670,000.00 | State of California CDIAC Number: 2016-2972 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Series BE | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 8/30/2016 | \$1,080,000.00 | State of California CDIAC Number: 2016-2973 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Series BF | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$150,000.00 | State of California CDIAC Number: 2016-2974 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Series DG | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$121,665,000.00 | State of California CDIAC Number: 2016-2975 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Series X | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$715,000.00 | State of California CDIAC Number: 2016-2976 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Series E | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$21,445,000.00 | State of California CDIAC Number: 2016-2977 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Series D | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2046 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 8/30/2016 | \$4,905,000.00 | State of California CDIAC Number: 2016-2978 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AR Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$17,475,000.00 | State of California CDIAC Number: 2016-2979 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AL Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$16,670,000.00 | State of California CDIAC Number: 2016-2980 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BL Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$16,880,000.00 | State of California CDIAC Number: 2016-2981 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series AZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$63,885,000.00 | State of California CDIAC Number: 2016-2982 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series BA Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 8/30/2016 | \$470,000.00 | State of California CDIAC Number: 2016-2983 General obligation bond Public Building California Library Construction and Renovation Bond Act of 1988 Series AE Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$15,620,000.00 | State of California CDIAC Number: 2016-2984 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AL Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$9,365,000.00 | State of California CDIAC Number: 2016-2985 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AM Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$21,055,000.00 | State of California CDIAC Number: 2016-2986 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series Z Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$5,285,000.00 | State of California CDIAC Number: 2016-2987 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series AA Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 8/30/2016 | \$26,935,000.00 | State of California CDIAC Number: 2016-2988 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EF Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$2,205,000.00 | State of California CDIAC Number: 2016-2989 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EG Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$28,475,000.00 | State of California CDIAC Number: 2016-2990 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EE Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$23,230,000.00 | State of California CDIAC Number: 2016-2991 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Series CR Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$2,220,000.00 | State of California CDIAC Number: 2016-2992 General obligation bond Water Supply, Storage, Distribution Clean Water and Water Reclamation Bond Law of 1988 Series Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 8/30/2016 | \$1,505,000.00 | State of California CDIAC Number: 2016-2993 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Series AQ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$1,500,000.00 | State of California CDIAC Number: 2016-2994 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Series BG Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$16,385,000.00 | State of California CDIAC Number: 2016-2995 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Series BO Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$80,070,000.00 | State of California CDIAC Number: 2016-2996 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$295,000.00 | State of California CDIAC Number: 2016-2997 General obligation bond Single-Family Housing Housing and Homeless Bond Act of 1990 Series S Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 8/30/2016 | \$58,925,000.00 | State of California CDIAC Number: 2016-2998 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CX Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$183,360,000.00 | State of California CDIAC Number: 2016-2999 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$89,485,000.00 | State of California CDIAC Number: 2016-3000 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CY Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$35,090,000.00 | State of California CDIAC Number: 2016-3001 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DA Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$4,190,000.00 | State of California CDIAC Number: 2016-3002 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DB Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 8/30/2016 | \$35,895,000.00 | State of California CDIAC Number: 2016-3003 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CH Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$277,685,000.00 | State of California CDIAC Number: 2016-3004 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CJ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$65,080,000.00 | State of California CDIAC Number: 2016-3005 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CG Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$427,130,000.00 | State of California CDIAC Number: 2016-3006 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CI Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$14,130,000.00 | State of California CDIAC Number: 2016-3007 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Series DI Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 8/30/2016 | \$75,510,000.00 | State of California CDIAC Number: 2016-3008 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Series DH Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$15,610,000.00 | State of California CDIAC Number: 2016-3009 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BQ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$8,020,000.00 | State of California CDIAC Number: 2016-3010 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BR Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$15,175,000.00 | State of California CDIAC Number: 2016-3011 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BT Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$24,070,000.00 | State of California CDIAC Number: 2016-3012 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BU Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 8/30/2016 | \$10,230,000.00 | State of California CDIAC Number: 2016-3013 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 Series BK Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$59,795,000.00 | State of California CDIAC Number: 2016-3014 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$20,510,000.00 | State of California CDIAC Number: 2016-3015 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Series AP Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$51,705,000.00 | State of California CDIAC Number: 2016-3016 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Series BT Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$33,125,000.00 | State of California CDIAC Number: 2016-3017 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BU Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 8/30/2016 | \$46,610,000.00 | State of California CDIAC Number: 2016-3018 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BV Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$170,000.00 | State of California CDIAC Number: 2016-3019 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Series AQ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 8/30/2016 | \$137,890,000.00 | State of California CDIAC Number: 2016-3020 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Series AZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 9/1/2037 Serial | <u>TIC:</u> 2.656 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 9/29/2016 | \$70,570,000.00 | State of California CDIAC Number: 2016-3111 Commercial paper Project, Interim Financing Various GOB Acts Series A-5 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) Citibank | 12/7/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/29/2016 | \$21,000,000.00 | State of California CDIAC Number: 2016-3112 Commercial paper Project, Interim Financing Various GOB Acts Series B-5 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) US Bank NA | 11/3/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 10/18/2016 | \$1,060,000.00 | State of California CDIAC Number: 2016-3131 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AS Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$120,000,000.00 | State of California CDIAC Number: 2016-3132 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) California Stem Cell Research and Cures Bond Act of 2004 Series R Federally Taxable | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC | 11/1/2018 Serial | <u>TIC:</u> 0.899 <u>NIC:</u> 0.9 <u>TYPE:</u> |
| 9/29/2016 | \$75,000,000.00 | State of California CDIAC Number: 2016-3178 Commercial paper Project, Interim Financing Various GOB Acts Series A-2 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) RBC Capital Mkts LLC (UW) Bank of America Merrill | 12/6/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/25/2016 | \$78,555,000.00 | State of California CDIAC Number: 2016-3417 Commercial paper Project, Interim Financing Various GOB Acts Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA (UW) Morgan Stanley | 12/5/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/25/2016 | \$17,000,000.00 | State of California CDIAC Number: 2016-3418 Commercial paper Project, Interim Financing CA Stem Cell Research & Cures Bond Act 2004 Series B-7 Federally Taxable | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Mizuho Bank Ltd (UW) US Bank NA | 12/5/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 10/18/2016 | \$60,000,000.00 | State of California CDIAC Number: 2016-3639 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series R Federally Taxable | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC | 11/1/2018 Serial | <u>TIC:</u> 0.899 <u>NIC:</u> 0.9 <u>TYPE:</u> |
| 10/18/2016 | \$75,000,000.00 | State of California CDIAC Number: 2016-3640 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series N Federally Taxable | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC | 11/1/2018 Serial | <u>TIC:</u> 0.899 <u>NIC:</u> 0.9 <u>TYPE:</u> |
| 10/18/2016 | \$1,010,000.00 | State of California CDIAC Number: 2016-3641 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series BM Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$335,000.00 | State of California CDIAC Number: 2016-3642 General obligation bond Public Building California Library Construction and Renovation Bond Act of 1988 Series AF Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$95,000.00 | State of California CDIAC Number: 2016-3643 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AN Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | State of California | | | | | |
| 10/18/2016 | \$1,680,000.00 | State of California CDIAC Number: 2016-3644 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Series AP Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$909,140,000.00 | State of California CDIAC Number: 2016-3645 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EH Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$92,445,000.00 | State of California CDIAC Number: 2016-3646 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EI Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$28,710,000.00 | State of California CDIAC Number: 2016-3647 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Series CS Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$5,025,000.00 | State of California CDIAC Number: 2016-3648 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990 Series AS Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | State of California | | | | | |
| 10/18/2016 | \$165,000.00 | State of California CDIAC Number: 2016-3649 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1988 Series AP Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$955,000.00 | State of California CDIAC Number: 2016-3650 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Series BH Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$3,940,000.00 | State of California CDIAC Number: 2016-3651 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Series BP Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$70,000.00 | State of California CDIAC Number: 2016-3652 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DC Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$115,575,000.00 | State of California CDIAC Number: 2016-3653 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DD Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 10/18/2016 | \$1,785,000.00 | State of California CDIAC Number: 2016-3654 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1990 Series AR Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$2,680,000.00 | State of California CDIAC Number: 2016-3655 General obligation bond Public Transit Passenger Rail and Clean Air Bond Act of 1990 Series AO Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$14,075,000.00 | State of California CDIAC Number: 2016-3656 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Series DJ Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$123,830,000.00 | State of California CDIAC Number: 2016-3657 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Series DK Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$10,995,000.00 | State of California CDIAC Number: 2016-3658 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BS Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 10/18/2016 | \$2,710,000.00 | State of California CDIAC Number: 2016-3659 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BV Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$45,295,000.00 | State of California CDIAC Number: 2016-3660 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 Series BM Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$3,055,000.00 | State of California CDIAC Number: 2016-3661 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Series AQ Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$4,600,000.00 | State of California CDIAC Number: 2016-3662 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Series BU Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 10/18/2016 | \$23,610,000.00 | State of California CDIAC Number: 2016-3663 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BW Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 10/18/2016 | \$1,275,000.00 | State of California CDIAC Number: 2016-3664 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Series AR Refunding | S:AA- M:Aa3 F:AA- | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.375 <u>NIC:</u> 2.701 <u>TYPE:</u> |
| 11/29/2016 | \$38,885,000.00 | State of California CDIAC Number: 2016-3771 Commercial paper Project, Interim Financing Various GOB Acts Series A-7 | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Mizuho Bank Ltd (UW) Goldman Sachs | 1/10/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.6500 |
| 11/29/2016 | \$50,000,000.00 | State of California CDIAC Number: 2016-3772 Commercial paper Project, Interim Financing Various GOB Acts Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA (UW) Barclays Bank | 1/10/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/29/2016 | \$16,880,000.00 | State of California CDIAC Number: 2016-3773 Commercial paper Project, Interim Financing Various GOB Acts Series B-7 Federally Taxable | S:A-1 M:P-1 F:F1 LOC | Neg | (EN) Mizuho Bank Ltd (UW) Goldman Sachs | 2/2/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.7400 |
| 11/29/2016 | \$50,000,000.00 | State of California CDIAC Number: 2016-3778 Commercial paper Project, Interim Financing Various GOB Acts Series A-8 | S:A-2 M:P-1 F:F1 LOC | Neg | (EN) Bank of the West (UW) JP Morgan Chase Bank | 1/10/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.6500 |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 12/28/2016 | \$55,000,000.00 | State of California CDIAC Number: 2016-4019 Commercial paper Project, Interim Financing Various GOB Acts Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA (UW) Bank of America Merrill | 2/7/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.7800 |
| 12/28/2016 | \$48,800,000.00 | State of California CDIAC Number: 2016-4020 Commercial paper Project, Interim Financing Various GOB Acts Series A-2 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) RBC Capital Mkts LLC (UW) Barclays Bank | 3/9/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/28/2016 | \$21,000,000.00 | State of California CDIAC Number: 2016-4021 Commercial paper Project, Interim Financing Various GOB Acts Series B-5 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) US Bancorp | 1/24/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/7/2016 | \$542,555,000.00 | The Regents of the University of California CDIAC Number: 2016-1077 Public enterprise revenue bond College, University Facility Series AR & AT Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/15/2046 Comb | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/7/2016 | \$270,530,000.00 | The Regents of the University of California CDIAC Number: 2016-1078 Public enterprise revenue bond College, University Facility Series AS & AU Federally Taxable Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/15/2046 Comb | <u>TIC:</u> 2.704 <u>NIC:</u> 2.773 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|--------------------|---|--|--|---|---|--|
| 6/22/2016 | \$434,165,000.00 | State of California The Regents of the University of California CDIAC Number: 2016-1972 Public enterprise revenue bond College, University Facility Series K Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/15/2051 Comb | <u>TIC:</u> 3.213 <u>NIC:</u> 3.527 <u>TYPE:</u> |
| 6/22/2016 | \$97,905,000.00 | The Regents of the University of California CDIAC Number: 2016-1973 Public enterprise revenue bond College, University Facility Series L Federally Taxable Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/15/2039 Comb | <u>TIC:</u> 3.029 <u>NIC:</u> 3.095 <u>TYPE:</u> |
| 8/10/2016 | \$872,795,000.00 | The Regents of the University of California CDIAC Number: 2016-2415 Public enterprise revenue bond Health Care Facilities Medical Center Series L Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc | 5/15/2047 Comb | <u>TIC:</u> 3.135 <u>NIC:</u> 3.524 <u>TYPE:</u> |
| 8/10/2016 | \$173,360,000.00 | The Regents of the University of California CDIAC Number: 2016-2416 Public enterprise revenue bond Health Care Facilities Medical Center Series M Federally Taxable Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc | 5/15/2047 Comb | <u>TIC:</u> 2.94 <u>NIC:</u> 2.984 <u>TYPE:</u> |
| 3/30/2016 | \$1,383,105,000.00 | Trustees of the California State University CDIAC Number: 2016-0479 Public enterprise revenue bond College, University Facility Series A, B-1, B-2, & B-3 Refunding | S:AA- M:Aa2 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc | 11/1/2045 Comb | <u>TIC:</u> 3.184 <u>NIC:</u> 3.458 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 5/10/2016 | \$106,530,000.00 | State of California California Department of Water Resources CDIAC Number: 2016-1091 Public enterprise revenue bond Water Supply, Storage, Distribution Central Vly Series AV Refunding | S:AAA M:Aa1 | Comp | (BC) Orrick Herrington (FA) Montague DeRose (PU) Morgan Stanley (TR) State Treasurer | 12/1/2035 Serial | <u>TIC:</u> 2.37 <u>NIC:</u> 2.658 <u>TYPE:</u> |
| 9/13/2016 | \$567,230,000.00 | California Department of Water Resources CDIAC Number: 2016-2678 Public enterprise revenue bond Power Generation/Transmission Series P Federally Taxable Refunding | S:AA M:Aa1 F:AA+ | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (TR) State of California (UW) Goldman Sachs | 5/1/2022 Comb | <u>TIC:</u> 1.947 <u>NIC:</u> 1.945 <u>TYPE:</u> |
| 10/13/2016 | \$428,130,000.00 | California Department of Water Resources CDIAC Number: 2016-3069 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AW Refunding | S:AAA M:Aa1 | Neg | (BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley | 12/1/2035 Serial | <u>TIC:</u> 2.136 <u>NIC:</u> 3.304 <u>TYPE:</u> |
| 2/25/2016 | \$12,500,000.00 | California Educational Facilities Authority CDIAC Number: 2016-0146 Conduit revenue bond College, University Facility Claremont Graduate Univ Series A Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) The PFM Group (PA) Hilltop Securities Inc (PU) Umpqua Bank (TR) MUFU Union Bank | 3/1/2026 Term | <u>TIC:</u> 2.947 <u>NIC:</u> 2.943 <u>TYPE:</u> |
| 2/25/2016 | \$40,435,000.00 | California Educational Facilities Authority CDIAC Number: 2016-0147 Conduit revenue bond College, University Facility Claremont Graduate Univ Series B Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) The PFM Group (PA) Hilltop Securities Inc (PU) Deutsche Bank (TR) MUFU Union Bank | 3/1/2042 Term | <u>TIC:</u> 4.875 <u>NIC:</u> 4.875 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 2/25/2016 | \$6,960,000.00 | State of California California Educational Facilities Authority CDIAC Number: 2016-0148 Conduit revenue bond College, University Facility Claremont Graduate Univ Series C Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) The PFM Group (PA) Hilltop Securities Inc (PU) Deutsche Bank (TR) MUFU Union Bank | 3/1/2038 Term | <u>TIC:</u> 4.625 <u>NIC:</u> 4.625 <u>TYPE:</u> |
| 3/2/2016 | \$100,000,000.00 | California Educational Facilities Authority CDIAC Number: 2016-0278 Conduit revenue bond College, University Facility Pepperdine University Refunding | S:AA M:Aa3 F:AA | Neg | (BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley | 10/1/2049 Comb | <u>TIC:</u> 3.873 <u>NIC:</u> 4.319 <u>TYPE:</u> |
| 3/15/2016 | \$30,690,000.00 | California Educational Facilities Authority CDIAC Number: 2016-0357 Conduit revenue bond College, University Facility University of Redlands Series A Refunding | M:A3 | Neg | (BC) Squire Patton Boggs (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA | 10/1/2038 Serial | <u>TIC:</u> 3.626 <u>NIC:</u> 3.881 <u>TYPE:</u> |
| 6/8/2016 | \$170,350,000.00 | California Educational Facilities Authority CDIAC Number: 2016-1712 Conduit revenue bond College, University Facility Stanford University Series U-7 | S:AAA M:Aaa F:AAA | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs | 6/1/2046 Term | <u>TIC:</u> 2.718 <u>NIC:</u> 3.445 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | Alameda | | | | | |
| 3/3/2016 | \$15,415,000.00 | Alameda CFD No 13-1 CDIAC Number: 2015-2722 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 4.204 <u>NIC:</u> 4.461 <u>TYPE:</u> |
| 10/27/2016 | \$98,470,000.00 | Alameda County Joint Powers Authority CDIAC Number: 2016-3337 Public lease revenue bond Prisons, Jails, Correctional Facilities Juvenile Justice Refunding | S:AA M:Aa1 F:AA+ | Neg | (BC) Hawkins Delafield (DC) Curls Bartling PC (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets | 12/1/2034 Comb | <u>TIC:</u> 0 <u>NIC:</u> 3.047 <u>TYPE:</u> |
| 1/27/2016 | \$4,810,000.00 | Albany CDIAC Number: 2016-0012 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | NR | Neg PP | (BC) Jones Hall (FA) Steven Gortler (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 8/1/2024 Term | <u>TIC:</u> 2.169 <u>NIC:</u> 2.017 <u>TYPE:</u> |
| 9/15/2016 | \$14,750,000.00 | Albany CDIAC Number: 2016-2659 General obligation bond Multiple Capital Improvements, Public Works Refunding | S:AA+ | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets | 8/1/2037 Serial | <u>TIC:</u> 2.306 <u>NIC:</u> 2.382 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 3/30/2016 | \$13,055,000.00 | Alameda Albany Unified School District CDIAC Number: 2016-0550 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2030 Serial | <u>TIC:</u> 2.003 <u>NIC:</u> 2.263 <u>TYPE:</u> |
| 10/4/2016 | \$9,000,000.00 | Albany Unified School District CDIAC Number: 2016-2763 General obligation bond K-12 School Facility Measure E Series A | M:Aa3 | Neg | (BC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2035 Comb | <u>TIC:</u> 2.541 <u>NIC:</u> 2.625 <u>TYPE:</u> |
| 10/4/2016 | \$23,500,000.00 | Albany Unified School District CDIAC Number: 2016-2764 General obligation bond K-12 School Facility Measure B Series A | M:Aa3 | Neg | (BC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.125 <u>NIC:</u> 3.164 <u>TYPE:</u> |
| 6/21/2016 | \$15,000,000.00 | Berkeley CDIAC Number: 2016-1870 General obligation bond Flood Control, Storm Drainage Streets and Integrated Watershed Imps | S:AA+ | Comp | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 9/1/2046 Comb | <u>TIC:</u> 2.8 <u>NIC:</u> 2.835 <u>TYPE:</u> |
| 7/14/2016 | \$17,000,000.00 | Berkeley CDIAC Number: 2016-2319 Tax and revenue anticipation note Cash Flow, Interim Financing | M:MIG 1 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) TD Securities (USA) LLC | 7/27/2017 Term | <u>TIC:</u> 0.61 <u>NIC:</u> 0.619 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 8/9/2016 | \$33,970,000.00 | Alameda Berkeley Joint Powers Financing Authority CDIAC Number: 2016-1871 Public enterprise revenue bond Parking Center Street Garage | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 6/1/2046 Comb | <u>TIC:</u> 2.935 <u>NIC:</u> 2.997 <u>TYPE:</u> |
| 4/19/2016 | \$17,905,000.00 | Berkeley Unified School District CDIAC Number: 2016-1146 General obligation bond K-12 School Facility Refunding | S:AA+ F:AAA | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Fidelity Capital Markets | 8/1/2031 Serial | <u>TIC:</u> 1.952 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/29/2016 | \$43,500,000.00 | Dublin Unified School District CDIAC Number: 2016-0074 General obligation bond K-12 School Facility Series F Refunding | S:AA- M:Aa2 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 8/1/2041 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.337 <u>TYPE:</u> |
| 11/10/2016 | \$60,000,000.00 | Dublin Unified School District CDIAC Number: 2016-3040 General obligation bond K-12 School Facility Series A | S:AA M:Aa1 | Comp | (BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) FTN Financial Cap Mkts | 8/1/2046 Comb | <u>TIC:</u> 3.475 <u>NIC:</u> 3.629 <u>TYPE:</u> |
| 10/26/2016 | \$14,600,000.00 | Dublin Unified School District CDIAC Number: 2016-3041 General obligation bond K-12 School Facility Series C Refunding | S:AA M:Aa1 | Comp | (BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2032 Comb | <u>TIC:</u> 2.993 <u>NIC:</u> 3.341 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 10/19/2016 | \$16,265,000.00 | Alameda Eden Township Healthcare District CDIAC Number: 2016-1997 Certificates of participation Health Care Facilities Federally Taxable Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Bank of the West (TR) The Bank of NY Mellon | 6/1/2031 Term | <u>TIC:</u> 3.038 <u>NIC:</u> <u>TYPE:</u> |
| 5/24/2016 | \$9,100,000.00 | Fremont CDIAC Number: 2016-1521 Certificates of participation Street Construction and Improvements LED Streetlight | NR | Neg PP | (BC) Jones Hall (FA) Public Resources Adv Gp (PU) Pinnacle Public Finance (TR) The Bank of NY Mellon | 2/1/2027 Term | <u>TIC:</u> 2.01 <u>NIC:</u> 2.01 <u>TYPE:</u> |
| 3/3/2016 | \$130,000,000.00 | Fremont Unified School District CDIAC Number: 2016-0239 General obligation bond K-12 School Facility Series B | S:AA- M:Aa2 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley | 8/1/2045 Comb | <u>TIC:</u> 3.363 <u>NIC:</u> 3.482 <u>TYPE:</u> |
| 2/1/2016 | \$27,048,000.00 | Hayward CDIAC Number: 2016-0345 Conduit revenue bond Multifamily Housing Hayward Four Apts | NR | Neg PP | (BC) Jones Hall (FA) CSG Advisors (PU) MUFG Union Bank | 2/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/1/2016 | \$18,963,775.00 | Hayward CDIAC Number: 2016-1872 Certificates of participation Multiple Capital Improvements, Public Works Refunding | NR | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Cobiz Public Finance Inc | 11/1/2026 Term | <u>TIC:</u> 1.721 <u>NIC:</u> 1.777 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|---|
| 6/1/2016 | \$850,000.00 | Alameda Hayward CDIAC Number: 2016-2195 Certificates of participation Multiple Capital Improvements, Public Works Federally Taxable Refunding | NR | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Cobiz Public Finance Inc | 11/1/2026 Term | <u>TIC:</u> 2.777 <u>NIC:</u> 2.76 <u>TYPE:</u> |
| 8/30/2016 | \$14,821,819.00 | Hayward CDIAC Number: 2016-2357 Conduit revenue bond Multifamily Housing Glen Berry & Glen Eden Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) CSG Advisors (PU) Wells Fargo Bank NA | 8/1/2040 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/6/2016 | \$5,000,000.00 | Hayward Unified School District CDIAC Number: 2016-2200 Certificates of participation Equipment Qualified Zone Academy Bonds Federally Taxable | NR | Neg PP | (BC) Kronick Moskowitz (PU) Bank of Marin | 7/6/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.000 |
| 8/12/2016 | \$4,611,053.00 | Livermore CFD No 2009-1 CDIAC Number: 2016-2360 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 El Charro Crosswinds Church | NR | Neg PP | (BC) Jones Hall (FA) KNN Public Finance (PA) Ziegler (PU) Petersen Aura LLC (TR) MUFG Union Bank | 9/1/2046 Term | <u>TIC:</u> 6.95 <u>NIC:</u> 5.482 <u>TYPE:</u> |
| 12/13/2016 | \$10,015,000.00 | Livermore CFD No 2016-2 CDIAC Number: 2016-3916 Limited tax obligation bond Multiple Capital Improvements, Public Works Shea Properties Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Brandis Tallman LLC | 9/1/2036 Comb | <u>TIC:</u> 4.626 <u>NIC:</u> 4.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|---|
| 9/28/2016 | \$82,000,000.00 | Alameda Livermore Valley Joint Unified School District CDIAC Number: 2016-2544 General obligation bond K-12 School Facility Measure J Series A | M:Aa3 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 3.097 <u>NIC:</u> 3.19 <u>TYPE:</u> |
| 7/13/2016 | \$45,655,000.00 | New Haven Unified School District CDIAC Number: 2016-2289 General obligation bond K-12 School Facility Refunding | M:Aa3 F:AAA | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Morgan Stanley | 8/1/2031 Serial | <u>TIC:</u> 1.94 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/30/2016 | \$18,000,000.00 | Newark Unified School District CDIAC Number: 2016-2007 General obligation bond K-12 School Facility Series C | S:AA- M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James | 8/1/2036 Serial | <u>TIC:</u> 2.528 <u>NIC:</u> 2.687 <u>TYPE:</u> |
| 12/15/2016 | \$11,414,000.00 | Oakland CDIAC Number: 2016-3753 Certificates of participation Equipment Vehicle & Related | NR | Neg PP | (BC) Orrick Herrington (PU) Banc of America Pub Cap | 1/15/2027 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 1.480 |
| 8/4/2016 | \$65,000,000.00 | Oakland Unified School District CDIAC Number: 2016-2345 General obligation bond K-12 School Facility Measure B Series A | S:AA- M:Aa3 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford | 8/1/2041 Comb | <u>TIC:</u> 2.774 <u>NIC:</u> 2.948 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 8/4/2016 | \$155,780,000.00 | Alameda Oakland Unified School District CDIAC Number: 2016-2346 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa3 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford | 8/1/2031 Serial | <u>TIC:</u> 2.106 <u>NIC:</u> 2.431 <u>TYPE:</u> |
| 4/26/2016 | \$155,000,000.00 | Ohlone Community College District CDIAC Number: 2016-0547 General obligation bond College, University Facility Series C | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2045 Comb | <u>TIC:</u> 3.355 <u>NIC:</u> 3.529 <u>TYPE:</u> |
| 6/28/2016 | \$68,495,000.00 | Ohlone Community College District CDIAC Number: 2016-2158 General obligation bond College, University Facility Refunding | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2041 Comb | <u>TIC:</u> 2.86 <u>NIC:</u> 3.136 <u>TYPE:</u> |
| 6/16/2016 | \$50,000,000.00 | Peralta Community College District CDIAC Number: 2016-1741 General obligation bond College, University Facility Series D | M:Aa3 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2039 Comb | <u>TIC:</u> 3.1 <u>NIC:</u> 3.3 <u>TYPE:</u> |
| 6/16/2016 | \$107,825,000.00 | Peralta Community College District CDIAC Number: 2016-1742 General obligation bond College, University Facility Series A Refunding | M:Aa3 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2039 Comb | <u>TIC:</u> 2.9 <u>NIC:</u> 3.2 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|---|
| 7/21/2016 | \$5,409,045.00 | Alameda San Leandro CDIAC Number: 2016-2059 Certificates of participation Equipment | NR | Neg PP | (BC) Jones Hall (FA) Prager & Co (PU) Bank of America NA | 7/21/2032 Term | <u>TIC:</u> 2.157 <u>NIC:</u> 2.1 <u>TYPE:</u> |
| 11/1/2016 | \$14,125,000.00 | San Leandro Public Finance Authority CDIAC Number: 2016-2782 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding | S:AA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/1/2029 Serial | <u>TIC:</u> 2.305 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/2/2016 | \$17,900,000.00 | San Leandro Unified School District CDIAC Number: 2016-2959 General obligation bond K-12 School Facility Refunding | S:AA/A M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2031 Comb | <u>TIC:</u> 2.652 <u>NIC:</u> 2.87 <u>TYPE:</u> |
| 7/14/2016 | \$42,730,000.00 | San Lorenzo Unified School District CDIAC Number: 2016-2162 General obligation bond K-12 School Facility Series A Refunding | M:Aa3 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Morgan Stanley | 8/1/2036 Serial | <u>TIC:</u> 2.525 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/14/2016 | \$8,500,000.00 | San Lorenzo Unified School District CDIAC Number: 2016-2163 General obligation bond K-12 School Facility Series E | M:Aa3 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Hutchinson Shockey | 8/1/2041 Comb | <u>TIC:</u> 3.043 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Alameda | | | | | |
| 11/29/2016 | \$35,270,000.00 | Successor Agency to the Hayward Redevelopment Agency CDIAC Number: 2016-2361 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA- Oth | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 3/1/2036 Comb | <u>TIC:</u> 3.339 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/22/2016 | \$22,720,000.00 | Successor Agency to the Livermore Redevelopment Agency CDIAC Number: 2016-2756 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A+ Ins | Comp | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) MUFG Union Bank (UW) Wells Fargo Bank NA | 8/1/2031 Serial | <u>TIC:</u> 0 <u>NIC:</u> 3.282 <u>TYPE:</u> |
| 11/22/2016 | \$1,010,000.00 | Successor Agency to the Livermore Redevelopment Agency CDIAC Number: 2016-2757 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A+ Ins | Comp | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) MUFG Union Bank (UW) Wells Fargo Bank NA | 8/1/2017 Serial | <u>TIC:</u> 1.25 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/1/2016 | \$4,400,000.00 | Union City CDIAC Number: 2016-3555 Certificates of participation Multiple Capital Improvements, Public Works Energy conservation improvements | NR | Neg PP | (BC) Kronick Moskovitz (FA) D A Davidson (PA) D A Davidson (PU) Capital One Pub Funding | 9/1/2033 Serial | <u>TIC:</u> 2.68 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/16/2016 | \$30,725,000.00 | Washington Township Health Care District CDIAC Number: 2016-1592 General obligation bond Hospital Refunding | M:Aa3 | Neg | (BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Gordon Howie (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2036 Serial | <u>TIC:</u> 2.504 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 12/21/2016 | \$2,994,000.00 | Amador Amador County Unified School District CDIAC Number: 2016-3702 Capital Lease Multiple Capital Improvements, Public Works | NR | Neg PP | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Bank of America NA | 12/1/2025 Term | <u>TIC:</u> 2.32 <u>NIC:</u> 2.32 <u>TYPE:</u> |
| 12/21/2016 | \$3,964,000.00 | Amador County Unified School District CDIAC Number: 2016-3715 Certificates of participation Multiple Capital Improvements, Public Works Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Banc of Am Lease & Cap | 12/1/2031 Term | <u>TIC:</u> 4.42 <u>NIC:</u> 4.42 <u>TYPE:</u> |
| 6/29/2016 | \$3,980,000.00 | Amador County Unified School District (CSCRPA) CDIAC Number: 2016-2078 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 11/3/2016 | \$28,475,000.00 | Amador Water Agency CDIAC Number: 2016-0317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:A- Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 6/1/2049 Comb | <u>TIC:</u> 3.167 <u>NIC:</u> 3.254 <u>TYPE:</u> |
| 7/6/2016 | \$4,220,000.00 | Butte Butte County Public Facilities Financing Corporation CDIAC Number: 2016-2140 Certificates of participation Solid Waste Recovery Facilities Neal Road Landfill Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) KNN Public Finance (PU) Capital One Pub Funding (TR) Wells Fargo Bank NA | 7/1/2020 Serial | <u>TIC:</u> 1.79 <u>NIC:</u> 1.79 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 10/5/2016 | \$24,835,000.00 | Butte Chico Unified School District CDIAC Number: 2016-2870 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley | 8/1/2032 Serial | <u>TIC:</u> 1.995 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/19/2016 | \$2,250,000.00 | Paradise CDIAC Number: 2016-3090 Tax and revenue anticipation note Cash Flow, Interim Financing | NR | Neg PP | (BC) Stradling Yocca (PU) US Bank NA | 6/30/2017 Serial | <u>TIC:</u> 1.8 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/31/2016 | \$2,640,000.00 | Paradise Irrigation District CDIAC Number: 2016-2508 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding | NR | Neg PP | (BRC) Jones Hall (LE) Capital One Pub Funding (PA) Brandis Tallman LLC (TR) US Bank NA | 11/1/2028 Term | <u>TIC:</u> 2.42 <u>NIC:</u> 2.42 <u>TYPE:</u> |
| 10/6/2016 | \$27,010,000.00 | South Feather Water and Power Agency CDIAC Number: 2016-3119 Certificates of participation Water Supply, Storage, Distribution Miners Ranch Treatment Plant Refunding | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 4/1/2046 Comb | <u>TIC:</u> 3.202 <u>NIC:</u> 3.184 <u>TYPE:</u> |
| 10/11/2016 | \$1,475,000.00 | Successor Agency to the Paradise Redevelopment Agency CDIAC Number: 2016-2964 Tax allocation bond Redevelopment, Multiple Purposes Refunding | NR | Neg | (BC) Richards Watson (DC) Richards Watson (FA) A M Miller & Co (TR) Wells Fargo Bank NA (UW) Newcomb Williams Fin Grp | 6/1/2056 Term | <u>TIC:</u> 4.33 <u>NIC:</u> 4.214 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 6/29/2016 | \$2,620,000.00 | Calaveras Bret Harte Union High School District (CSCRPA) CDIAC Number: 2016-2091 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 11/16/2016 | \$32,615,000.00 | Calaveras County CDIAC Number: 2016-3598 General obligation bond Prisons, Jails, Correctional Facilities Refunding | S:AA | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies (TR) ZB, NA (UW) Robert Baird & Co | 8/1/2038 Serial | <u>TIC:</u> 3.582 <u>NIC:</u> 3.622 <u>TYPE:</u> |
| 11/16/2016 | \$7,170,000.00 | Calaveras County CDIAC Number: 2016-3599 Certificates of participation Multiple Capital Improvements, Public Works Refunding | S:AA/AA- Ins | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co | 11/1/2037 Comb | <u>TIC:</u> 3.48 <u>NIC:</u> 3.46 <u>TYPE:</u> |
| 6/29/2016 | \$1,135,000.00 | Calaveras County Board of Education (CSCRPA) CDIAC Number: 2016-2092 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 11/30/2016 | \$4,440,562.00 | Calaveras County CFD No 2 CDIAC Number: 2016-3459 Limited tax obligation bond Multiple Capital Improvements, Public Works Saddle Creek Refunding | NR | Neg PP | (BC) Meyers Nave (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFU Union Bank | 9/1/2026 Term | <u>TIC:</u> 2.951 <u>NIC:</u> 2.95 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/16/2016 | \$2,622,000.00 | <u>Calaveras</u> Calaveras County Water District Public Financing Authority CDIAC Number: 2015-2323 Public enterprise revenue bond Water Supply, Storage, Distribution Ebbets Pass Reach 3A Imp | NR | Neg PP | (BC) Weist Law Firm (PU) USDA Rural Utilities | 9/1/2052 Term | <u>TIC:</u> 2.25 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/15/2016 | \$1,280,000.00 | <u>Colusa</u> Maxwell Public Utility District CDIAC Number: 2016-3103 Public enterprise revenue bond Water Supply, Storage, Distribution | NR | Neg PP | (BC) Dannis Woliver Kelley (PU) USDA Rural Dev | 12/15/2056 Serial | <u>TIC:</u> 1.875 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/14/2016 | \$3,490,000.00 | Williams Unified School District CDIAC Number: 2016-1145 Certificates of participation K-12 School Facility | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec | 5/1/2041 Serial | <u>TIC:</u> 3.089 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/28/2016 | \$13,676,447.00 | <u>Contra Costa</u> Acalanes Union High School District CDIAC Number: 2016-1545 General obligation bond K-12 School Facility Series C | M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2030 Serial CAB | <u>TIC:</u> 2.823 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/26/2016 | \$12,730,000.00 | Antioch Unified School District CDIAC Number: 2016-2014 Certificates of participation K-12 School Facility Black Diamond MS Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 6/1/2036 Comb | <u>TIC:</u> <u>NIC:</u> 2.432 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 12/6/2016 | \$25,000,000.00 | Contra Costa Brentwood Union School District CDIAC Number: 2016-3403 General obligation bond K-12 School Facility | M:Aa2 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2046 Comb | <u>TIC:</u> 4.203 <u>NIC:</u> 4.399 <u>TYPE:</u> |
| 4/4/2016 | \$29,476,000.00 | Contra Costa County CDIAC Number: 2016-0461 Conduit revenue bond Multifamily Housing East Bluff Apts Series A | NR | Neg PP | (BC) Quint & Thimmig (PU) US Bank NA (TR) US Bank NA | 4/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/20/2016 | \$15,988,000.00 | Contra Costa County CDIAC Number: 2016-1846 Conduit revenue bond Multifamily Housing Virginia Lane Apts Series B | NR | Neg PP | (BC) Quint & Thimmig (PU) Citibank (TR) Citibank | 8/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/23/2016 | \$19,200,000.00 | Contra Costa County CDIAC Number: 2016-2341 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series C-1 & C-2 | NR | Neg PP | (BC) Quint & Thimmig (PU) MUFG Union Bank (TR) MUFG Union Bank | 8/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/1/2016 | \$22,041,618.00 | Contra Costa County CDIAC Number: 2016-2342 Conduit revenue bond Multifamily Housing Tabora Gardens Sr Apts Series D | NR | Neg PP | (BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA | 9/1/2020 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 9/23/2016 | \$1,529,702.00 | Contra Costa Contra Costa County CDIAC Number: 2016-2900 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series C-3 Federally Taxable | NR | Neg PP | (BC) Quint & Thimmig (PU) MUFG Union Bank (TR) MUFG Union Bank | 8/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/23/2016 | \$18,155,000.00 | Contra Costa Water District CDIAC Number: 2016-2333 Revenue anticipation note Water Supply, Storage, Distribution Series E Refunding | S:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce | 10/1/2021 Serial | <u>TIC:</u> 0.989 <u>NIC:</u> 1.043 <u>TYPE:</u> |
| 7/28/2016 | \$5,000,000.00 | El Cerrito CDIAC Number: 2016-2280 Tax and revenue anticipation note Cash Flow, Interim Financing | NR | Neg PP | (BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Westamerica Bank | 7/13/2017 Term | <u>TIC:</u> 1.494 <u>NIC:</u> 1.5 <u>TYPE:</u> |
| 12/20/2016 | \$2,055,000.00 | Lafayette CDIAC Number: 2016-3757 General obligation bond Street Construction and Improvements Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) US Bank NA | 7/15/2023 Term | <u>TIC:</u> 2 <u>NIC:</u> 2 <u>TYPE:</u> |
| 9/20/2016 | \$30,000,000.00 | Lafayette Elementary School District CDIAC Number: 2016-2669 General obligation bond K-12 School Facility Series A | S:AA M:Aa1 | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 8/1/2046 Comb | <u>TIC:</u> 2.922 <u>NIC:</u> 2.926 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 11/8/2016 | \$16,730,000.00 | Contra Costa Martinez Unified School District CDIAC Number: 2016-3295 General obligation bond K-12 School Facility Refunding | M:Aa2 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) D A Davidson | 8/1/2035 Comb | <u>TIC:</u> 3.109 <u>NIC:</u> 3.172 <u>TYPE:</u> |
| 5/1/2016 | \$4,069,000.00 | Moraga-Orinda Fire Protection District CDIAC Number: 2016-1633 Certificates of participation Public Building | NR | Neg PP | (BC) Meyers Nave (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank | 4/1/2031 Term | <u>TIC:</u> 2.14 <u>NIC:</u> 2.14 <u>TYPE:</u> |
| 11/1/2016 | \$38,500,000.00 | Mt Diablo Unified School District CDIAC Number: 2016-2878 General obligation bond K-12 School Facility Series G | M:Aa2 F:AAA | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Meisrow Financial | 8/1/2031 Serial | <u>TIC:</u> 2.322 <u>NIC:</u> 2.403 <u>TYPE:</u> |
| 6/8/2016 | \$13,790,000.00 | Mt Diablo Unified School District CFD No 1 CDIAC Number: 2016-1108 Special assessment bond K-12 School Facility Series C Refunding | M:Aa3 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2024 Serial | <u>TIC:</u> 1.557 <u>NIC:</u> 1.638 <u>TYPE:</u> |
| 11/30/2016 | \$10,025,000.00 | Oakley Public Financing Authority CDIAC Number: 2016-2917 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall Refunding | S:AA/AA- Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 5/1/2041 Comb | <u>TIC:</u> 3.512 <u>NIC:</u> 3.664 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Contra Costa | | | | | |
| 7/13/2016 | \$9,650,000.00 | Oakley Union Elementary School District CDIAC Number: 2016-2299 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Cantor Fitzgerald & Co | 8/1/2030 Serial | <u>TIC:</u> 1.67 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/8/2016 | \$8,160,000.00 | Orinda Union School District CDIAC Number: 2016-1701 General obligation bond K-12 School Facility Refunding | S:AA+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James | 10/15/2022 Serial | <u>TIC:</u> 0.969 <u>NIC:</u> 1.024 <u>TYPE:</u> |
| 6/1/2016 | \$8,251,000.00 | Pinole CDIAC Number: 2016-1849 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | NR | Comp PP | (BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Sterling NB | 9/1/2036 Term | <u>TIC:</u> 2.95 <u>NIC:</u> 2.95 <u>TYPE:</u> |
| 10/25/2016 | \$30,070,000.00 | Pittsburg CDIAC Number: 2016-2479 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley | 8/1/2034 Serial | <u>TIC:</u> 2.588 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/25/2016 | \$780,000.00 | Pittsburg CDIAC Number: 2016-3405 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-T Federally Taxable Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley | 8/1/2017 Term | <u>TIC:</u> 3.803 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/21/2016 | \$69,700,000.00 | Contra Costa Pittsburg Unified School District CDIAC Number: 2016-2105 General obligation bond K-12 School Facility Refunding | M:Aa3 F:AAA | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2044 Comb | <u>TIC:</u> 3.2 <u>NIC:</u> <u>TYPE:</u> |
| 9/8/2016 | \$1,000,000.00 | Richmond Housing Authority CDIAC Number: 2016-2581 Conduit revenue bond Multifamily Housing Friendship Manor & Triangle Court Series A-1 | NR | Neg PP | (BC) Orrick Herrington (FA) CSG Advisors (PU) JP Morgan Chase Bank | 12/31/2018 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/27/2016 | \$28,390,000.00 | Richmond Joint Powers Financing Authority CDIAC Number: 2015-2765 Public lease revenue bond Public Building | S:BBB | Neg | (BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC | 11/1/2037 Comb | <u>TIC:</u> 4.159 <u>NIC:</u> 4.215 <u>TYPE:</u> |
| 8/2/2016 | \$7,895,000.00 | Richmond Joint Powers Financing Authority CDIAC Number: 2016-2264 Revenue bond Street Construction and Improvements Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Public Resources Adv Gp (PA) Stifel Nicolaus & Co Inc (PU) Cobiz Public Finance Inc (TR) MUFG Union Bank | 9/2/2030 Term | <u>TIC:</u> 2.559 <u>NIC:</u> 2.56 <u>TYPE:</u> |
| 12/13/2016 | \$3,000,000.00 | School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2016-3684 Revenue anticipation note Cash Flow, Interim Financing | M:MIG 1 | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Wulff Hansen & Co | 8/1/2017 Term | <u>TIC:</u> 2.17 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | Contra Costa | | | | | |
| 7/12/2016 | \$9,069,710.00 | Successor Agency to the El Cerrito Redevelopment Agency CDIAC Number: 2016-1847 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | NR | Comp PP | (BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp (TR) MUFG Union Bank | 9/1/2025 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.51 <u>TYPE:</u> |
| 7/12/2016 | \$3,261,000.00 | Successor Agency to the El Cerrito Redevelopment Agency CDIAC Number: 2016-1848 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | NR | Comp PP | (BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp (TR) MUFG Union Bank | 3/1/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 3.22 <u>TYPE:</u> |
| 1/27/2016 | \$13,845,000.00 | Successor Agency to the Pittsburg Redevelopment Agency CDIAC Number: 2015-1923 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Series A Federally Taxable Refunding | S:AA/BBB+ F:BBB+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley | 8/1/2029 Comb | <u>TIC:</u> 4.308 <u>NIC:</u> 4.079 <u>TYPE:</u> |
| 1/27/2016 | \$120,085,000.00 | Successor Agency to the Pittsburg Redevelopment Agency CDIAC Number: 2015-1924 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series A Federally Taxable Refunding | S:AA/BBB+ F:BBB- Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley | 9/1/2029 Serial | <u>TIC:</u> 2.836 <u>NIC:</u> 2.96 <u>TYPE:</u> |
| 1/27/2016 | \$26,690,000.00 | Successor Agency to the Pittsburg Redevelopment Agency CDIAC Number: 2016-0189 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series B Federally Taxable Refunding | S:BBB+ F:BBB- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley | 9/1/2018 Serial | <u>TIC:</u> 2.65 <u>NIC:</u> 2.41 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Contra Costa | | | | | |
| 5/31/2016 | \$37,755,000.00 | Successor Agency to the Pittsburg Redevelopment Agency CDIAC Number: 2016-0190 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series C Refunding | S:AA/BBB+ M:BBB- Ins | Neg | (BC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley | 9/1/2021 Serial | <u>TIC:</u> 2.239 <u>NIC:</u> 1.959 <u>TYPE:</u> |
| 11/1/2016 | \$2,685,531.00 | Successor Agency to the San Pablo Redevelopment Agency CDIAC Number: 2016-2921 Tax allocation bond Redevelopment, Multiple Purposes Refunding | NR Oth | Neg PP | (BC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (PA) Stifel Nicolaus & Co Inc (PU) CFI/Charles Fish (TR) Wells Fargo Bank NA | 6/15/2029 Serial CAB | <u>TIC:</u> 3.342 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/5/2016 | \$20,000,000.00 | Walnut Creek School District CDIAC Number: 2016-2843 General obligation bond K-12 School Facility Series A | S:AA | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets | 9/1/2046 Comb | <u>TIC:</u> 9.907 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/1/2016 | \$60,000,000.00 | West Contra Costa Unified School District CDIAC Number: 2016-0242 General obligation bond K-12 School Facility Series D | S:AA- M:Aa3 F:AA+ | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 8/1/2054 Comb | <u>TIC:</u> 3.743 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/1/2016 | \$65,000,000.00 | West Contra Costa Unified School District CDIAC Number: 2016-0243 General obligation bond K-12 School Facility Series C | S:AA- M:Aa3 F:AA+ | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 8/1/2054 Comb | <u>TIC:</u> 3.734 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Contra Costa</u> | | | | | |
| 3/1/2016 | \$65,940,000.00 | West Contra Costa Unified School District CDIAC Number: 2016-0244 General obligation bond K-12 School Facility Series A Refunding | S:AA- M:Aa3 F:AA+ | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 8/1/2035 Serial | <u>TIC:</u> 3.401 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>Del Norte</u> | | | | | |
| 2/11/2016 | \$4,900,000.00 | Del Norte County Unified School District CDIAC Number: 2015-2919 General obligation bond K-12 School Facility Series D | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) D A Davidson | 8/1/2045 Term | <u>TIC:</u> 3.61 <u>NIC:</u> 3.747 <u>TYPE:</u> |
| | | <u>El Dorado</u> | | | | | |
| 10/20/2016 | \$4,000,000.00 | Camino Union School District CDIAC Number: 2016-2487 General obligation bond K-12 School Facility | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co | 8/1/2044 Comb | <u>TIC:</u> 3.435 <u>NIC:</u> 3.524 <u>TYPE:</u> |
| 7/21/2016 | \$20,920,000.00 | El Dorado County CFD No 2005-1 CDIAC Number: 2016-2428 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series A Refunding | S:AA/BBB Ins | Neg | (BC) Jones Hall (DC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2035 Comb | <u>TIC:</u> 3.017 <u>NIC:</u> 3.169 <u>TYPE:</u> |
| 7/21/2016 | \$7,210,000.00 | El Dorado County CFD No 2005-1 CDIAC Number: 2016-2429 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series B Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2035 Comb | <u>TIC:</u> 3.017 <u>NIC:</u> 3.167 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 7/12/2016 | \$17,405,000.00 | El Dorado Irrigation District CDIAC Number: 2016-1552 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA- M:Aa3 Ins | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets | 3/1/2024 Serial | <u>TIC:</u> 1.168 <u>NIC:</u> 1.302 <u>TYPE:</u> |
| 7/12/2016 | \$38,600,000.00 | El Dorado Irrigation District CDIAC Number: 2016-1553 Certificates of participation Water Supply, Storage, Distribution Series B | S:AA- M:Aa3 Ins | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets | 3/1/2029 Serial | <u>TIC:</u> 1.951 <u>NIC:</u> 2.26 <u>TYPE:</u> |
| 9/20/2016 | \$85,195,000.00 | El Dorado Irrigation District CDIAC Number: 2016-2551 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Refunding | S:AA- M:Aa3 Oth | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) National PFG Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets | 3/1/2036 Serial | <u>TIC:</u> 3.186 <u>NIC:</u> 3.554 <u>TYPE:</u> |
| 11/8/2016 | \$33,195,000.00 | El Dorado Union High School District CDIAC Number: 2016-3467 General obligation bond K-12 School Facility Refunding | S:AA- | Neg | (BC) Kronick Moskowitz (FA) Govt Financial Strategies (TR) ZB, NA (UW) Morgan Stanley | 8/1/2033 Serial | <u>TIC:</u> 2.416 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/28/2016 | \$7,500,000.00 | Mother Lode Union Elementary School District CDIAC Number: 2016-2803 General obligation bond K-12 School Facility Measure C | S:AA/ A+ Ins | Neg | (BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co | 8/1/2041 Comb | <u>TIC:</u> 2.58 <u>NIC:</u> 2.624 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>El Dorado</u> | | | | | |
| 3/30/2016 | \$1,600,000.00 | Placerville Union School District CDIAC Number: 2016-0163 General obligation bond K-12 School Facility | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 8/1/2034 Serial | <u>TIC:</u> 2.879 <u>NIC:</u> 2.878 <u>TYPE:</u> |
| 5/11/2016 | \$2,719,500.00 | Rescue Union School District CDIAC Number: 2016-0741 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Raymond James (PU) Capital One Pub Funding (TR) US Bank NA | 9/1/2024 Term | <u>TIC:</u> 2.48 <u>NIC:</u> 2.48 <u>TYPE:</u> |
| 7/28/2016 | \$10,055,000.00 | South Tahoe Joint Powers Financing Authority CDIAC Number: 2016-0546 Public lease revenue bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/AA- Ins | Neg | (BC) Richards Watson (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 10/1/2025 Serial | <u>TIC:</u> 1.54 <u>NIC:</u> 1.589 <u>TYPE:</u> |
| | | <u>Fresno</u> | | | | | |
| 5/12/2016 | \$13,668,513.00 | Central Unified School District CDIAC Number: 2016-1052 Certificates of participation K-12 School Facility Rio Vista Middle School Refunding | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) CoBiz Financial Svcs | 8/1/2026 Term | <u>TIC:</u> 2.239 <u>NIC:</u> 2.21 <u>TYPE:</u> |
| 5/10/2016 | \$34,380,000.00 | Central Unified School District CDIAC Number: 2016-1053 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Comp | (BC) Jones Hall (DC) Kutak Rock (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Morgan Stanley | 8/1/2032 Serial | <u>TIC:</u> 2.443 <u>NIC:</u> 2.569 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|---|
| 12/1/2016 | \$30,510,000.00 | Fresno Clovis Unified School District CDIAC Number: 2016-3554 General obligation bond K-12 School Facility Refunding | S:AA M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 8/1/2021 Serial | <u>TIC:</u> 1.982 <u>NIC:</u> 2.077 <u>TYPE:</u> |
| 10/19/2016 | \$3,945,000.00 | Firebaugh CDIAC Number: 2016-3287 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA/A- Ins | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 6/1/2047 Comb | <u>TIC:</u> 3.407 <u>NIC:</u> 3.409 <u>TYPE:</u> |
| 10/19/2016 | \$3,415,000.00 | Firebaugh CDIAC Number: 2016-3288 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | S:AA/A- Ins | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 8/15/2047 Comb | <u>TIC:</u> 3.4 <u>NIC:</u> 3.405 <u>TYPE:</u> |
| 4/5/2016 | \$65,875,669.00 | Fresno CDIAC Number: 2016-2442 State Agency Loan Water Supply, Storage, Distribution Kings River Pipeline | NR | Neg PP | (LE) CA State Wtr Resources | 7/1/2048 Comb | <u>TIC:</u> 0 <u>NIC:</u> 1.6 <u>TYPE:</u> |
| 4/5/2016 | \$26,520,000.00 | Fresno CDIAC Number: 2016-2443 State Agency Loan Water Supply, Storage, Distribution NE Surface Wtr Treatment Fac Canal | NR | Neg PP | (LE) CA State Wtr Resources | 7/1/2048 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 1.6 |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/16/2016 | \$37,270,000.00 | Fresno Fresno County Financing Authority CDIAC Number: 2016-1985 Public lease revenue bond Public Building Shared Use Juvenile Court Refunding | S:AA- | Comp | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 4/1/2030 Serial | <u>TIC:</u> 1.986 <u>NIC:</u> 2.196 <u>TYPE:</u> |
| 8/25/2016 | \$11,415,000.00 | Fresno Irrigation District CDIAC Number: 2016-2389 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec | 10/1/2036 Serial | <u>TIC:</u> 2.594 <u>NIC:</u> 2.855 <u>TYPE:</u> |
| 9/14/2016 | \$30,010,000.00 | Fresno Unified School District CDIAC Number: 2016-2316 General obligation bond K-12 School Facility Series F | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 3.121 <u>NIC:</u> 3.133 <u>TYPE:</u> |
| 9/14/2016 | \$60,480,000.00 | Fresno Unified School District CDIAC Number: 2016-2660 General obligation bond K-12 School Facility Crossover Series A Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 3.305 <u>NIC:</u> 3.514 <u>TYPE:</u> |
| 9/14/2016 | \$59,590,988.00 | Fresno Unified School District CDIAC Number: 2016-2661 General obligation bond K-12 School Facility Crossover Series B Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb CAB | <u>TIC:</u> 3.53 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/2/2016 | \$3,090,000.00 | Fresno Parlier Unified School District CDIAC Number: 2016-1691 Certificates of participation K-12 School Facility Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) US Bank NA (UW) OConnor & Co Sec | 5/1/2039 Comb | <u>TIC:</u> 2.828 <u>NIC:</u> 2.788 <u>TYPE:</u> |
| 4/28/2016 | \$3,160,000.00 | Reedley CDIAC Number: 2016-1147 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC | 6/1/2036 Comb | <u>TIC:</u> 2.779 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/17/2016 | \$9,750,000.00 | Reedley CDIAC Number: 2016-1743 Certificates of participation Health Care Facilities Sierra View Home Series A Refunding | S:AA- Oth | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 9/1/2040 Serial | <u>TIC:</u> 2.908 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/17/2016 | \$2,560,000.00 | Reedley CDIAC Number: 2016-1744 Certificates of participation Health Care Facilities Sierra View Homes Series B Federally Taxable Refunding | S:AA- Oth | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 9/1/2023 Serial | <u>TIC:</u> 2.25 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/7/2016 | \$15,000,000.00 | Sanger Unified School District CDIAC Number: 2016-1910 General obligation bond K-12 School Facility Series C | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2043 Comb | <u>TIC:</u> 3.3 <u>NIC:</u> 3.48 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Fresno</u> | | | | | |
| 6/29/2016 | \$3,665,000.00 | Washington Unified School District (CSCRPA) CDIAC Number: 2016-2097 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 10/13/2016 | \$10,035,000.00 | Washington Unified School District (Fresno County) CDIAC Number: 2016-2897 General obligation bond K-12 School Facility Series B Refunding | S:AA/A Ins | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2043 Comb | <u>TIC:</u> 3.76 <u>NIC:</u> 4.01 <u>TYPE:</u> |
| 11/1/2016 | \$7,295,000.00 | Washington Unified School District (Fresno County) CDIAC Number: 2016-2898 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2033 Serial | <u>TIC:</u> 2.92 <u>NIC:</u> 2.93 <u>TYPE:</u> |
| | | <u>Glenn</u> | | | | | |
| 4/7/2016 | \$4,505,000.00 | Orland Joint Unified School District CDIAC Number: 2016-0824 Certificates of participation K-12 School Facility Refunding | S:AA/A- Ins | Neg | (BC) Parker & Covert LLP (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Raymond James | 11/1/2039 Serial | <u>TIC:</u> 2.918 <u>NIC:</u> 2.931 <u>TYPE:</u> |
| | | <u>Humboldt</u> | | | | | |
| 6/29/2016 | \$2,000,000.00 | Eureka City Unified School District (CSCRPA) CDIAC Number: 2016-2080 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 11/8/2016 | \$1,770,000.00 | Humboldt Fortuna Elementary School District CDIAC Number: 2016-3259 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Humboldt Co (UW) Raymond James | 8/1/2035 Comb | <u>TIC:</u> 2.816 <u>NIC:</u> 2.867 <u>TYPE:</u> |
| 11/8/2016 | \$1,145,000.00 | Fortuna Elementary School District CDIAC Number: 2016-3260 General obligation bond K-12 School Facility Series C Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Humboldt Co (UW) Raymond James | 8/1/2026 Serial | <u>TIC:</u> 2.185 <u>NIC:</u> 2.574 <u>TYPE:</u> |
| 11/3/2016 | \$3,425,000.00 | Fortuna Union High School District CDIAC Number: 2016-2962 General obligation bond K-12 School Facility Series C | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Humboldt Co (UW) D A Davidson | 8/1/2042 Term | <u>TIC:</u> 3.369 <u>NIC:</u> 3.414 <u>TYPE:</u> |
| 3/9/2016 | \$1,560,000.00 | Humboldt Bay Harbor Recreation and Conservation District CDIAC Number: 2016-0241 Public enterprise revenue bond Ports, Marinas Federally Taxable State Taxable | NR | Neg PP | (BC) Weist Law Firm (PU) BBVA Compass | 7/1/2030 Term | <u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u> |
| 1/26/2016 | \$11,285,000.00 | Klamath-Trinity Joint Unified School District CDIAC Number: 2016-0179 Certificates of participation K-12 School Facility | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.587 <u>NIC:</u> 3.551 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Humboldt</u> | | | | | |
| 10/12/2016 | \$7,380,000.00 | Northern Humboldt Union High School District CDIAC Number: 2016-3146 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc | 8/1/2034 Serial | <u>TIC:</u> 2.735 <u>NIC:</u> 2.913 <u>TYPE:</u> |
| | | <u>Imperial</u> | | | | | |
| 10/25/2016 | \$2,480,000.00 | Central Union High School District CDIAC Number: 2016-3284 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2026 Serial | <u>TIC:</u> 1.531 <u>NIC:</u> 1.586 <u>TYPE:</u> |
| 10/25/2016 | \$12,000,000.00 | Central Union High School District CDIAC Number: 2016-3285 General obligation bond K-12 School Facility | M:Aa3 | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 3.682 <u>NIC:</u> 3.903 <u>TYPE:</u> |
| 7/27/2016 | \$6,000,000.00 | Heber Elementary School District CDIAC Number: 2016-2344 General obligation bond K-12 School Facility Series A | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2039 Comb | <u>TIC:</u> 2.813 <u>NIC:</u> 2.814 <u>TYPE:</u> |
| 1/14/2016 | \$3,280,000.00 | Holtville Unified School District CDIAC Number: 2015-2438 Certificates of participation K-12 School Facility | S:AA-/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC | 8/1/2041 Comb | <u>TIC:</u> 3.338 <u>NIC:</u> 3.346 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 10/27/2016 | \$1,090,000.00 | Imperial Holtville Unified School District CDIAC Number: 2016-2765 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC | 8/1/2036 Comb | <u>TIC:</u> 3.305 <u>NIC:</u> 3.228 <u>TYPE:</u> |
| 9/15/2016 | \$7,370,000.00 | Imperial CFD No 2006-1 CDIAC Number: 2016-2912 Limited tax obligation bond Multiple Capital Improvements, Public Works Monterey Park IA No 1 Series A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2037 Comb | <u>TIC:</u> 3.155 <u>NIC:</u> 3.141 <u>TYPE:</u> |
| 7/21/2016 | \$4,915,000.00 | Imperial CFD No 2006-2 CDIAC Number: 2016-2330 Limited tax obligation bond Multiple Capital Improvements, Public Works Savanna Ranch, IA No 1 Series A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2037 Comb | <u>TIC:</u> 3.117 <u>NIC:</u> 3.082 <u>TYPE:</u> |
| 6/22/2016 | \$31,645,000.00 | Imperial Irrigation District CDIAC Number: 2016-1629 Public enterprise revenue bond Power Generation/Transmission Series A Federally Taxable Refunding | S:AA- | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 11/1/2029 Serial | <u>TIC:</u> 2.657 <u>NIC:</u> 2.679 <u>TYPE:</u> |
| 6/22/2016 | \$48,380,000.00 | Imperial Irrigation District CDIAC Number: 2016-1630 Public enterprise revenue bond Power Generation/Transmission Series B-1 Refunding | S:AA- | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 11/1/2046 Comb | <u>TIC:</u> 3.552 <u>NIC:</u> 4.056 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | <u>Imperial</u> | | | | | |
| 6/22/2016 | \$111,510,000.00 | Imperial Irrigation District CDIAC Number: 2016-2197 Public enterprise revenue bond Power Generation/Transmission Series B-2 Refunding | S:AA- | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 11/1/2041 Comb | <u>TIC:</u> 2.717 <u>NIC:</u> 3.108 <u>TYPE:</u> |
| 2/24/2016 | \$13,530,000.00 | Imperial Unified School District CDIAC Number: 2015-2780 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Morgan Stanley | 8/1/2035 Serial | <u>TIC:</u> 2.543 <u>NIC:</u> 2.791 <u>TYPE:</u> |
| 1/12/2016 | \$4,800,000.00 | Successor Agency to Brawley Community Redevelopment Agency CDIAC Number: 2016-0180 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A+ Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) BOSC Inc | 10/1/2036 Comb | <u>TIC:</u> 2.953 <u>NIC:</u> 2.967 <u>TYPE:</u> |
| | | <u>Inyo</u> | | | | | |
| 4/28/2016 | \$17,557,000.00 | Northern Inyo Healthcare District CDIAC Number: 2016-1441 General obligation bond Hospital Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) Sterling NB (TR) The Bank of NY Mellon | 11/1/2035 Term | <u>TIC:</u> 3.45 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>Kern</u> | | | | | |
| 11/16/2016 | \$4,472,712.00 | Arvin CDIAC Number: 2016-3558 Conduit Revenue Note Wastewater Collection, Treatment Refunding | NR | Neg PP | (BC) Aleshire & Wynder (FA) Fieldman Rolapp (PU) TPB Investments Inc | 11/1/2034 Serial | <u>TIC:</u> 3.68 <u>NIC:</u> 3.68 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 7/22/2016 | \$792,000.00 | <u>Kern</u> Bear Valley Community Services District CDIAC Number: 2016-2262 General obligation bond Water Supply, Storage, Distribution Federally Taxable Refunding | NR | Neg PP | (BC) Nossaman LLP (PA) Brandis Tallman LLC (PU) BB&T Government Finance | 9/1/2027 Term | <u>TIC:</u> 2.939 <u>NIC:</u> 2.94 <u>TYPE:</u> |
| 10/4/2016 | \$8,000,000.00 | Beardsley School District CDIAC Number: 2016-3065 General obligation bond K-12 School Facility Measure A | S:AA/A+ Ins | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) SunTrust RobinsonHumphrey | 5/1/2041 Comb | <u>TIC:</u> 2.672 <u>NIC:</u> 2.699 <u>TYPE:</u> |
| 5/10/2016 | \$5,665,000.00 | Delano Union Elementary School District CDIAC Number: 2016-1266 General obligation bond K-12 School Facility Series A Refunding | S:AA/A Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 2/1/2036 Serial | <u>TIC:</u> 2.672 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/4/2016 | \$2,975,000.00 | Elk Hills Elementary School District CDIAC Number: 2016-0811 General obligation bond K-12 School Facility Refunding | S:A- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) D A Davidson | 11/1/2031 Comb | <u>TIC:</u> 2.961 <u>NIC:</u> 3.071 <u>TYPE:</u> |
| 4/20/2016 | \$151,875,000.00 | Golden Empire Schools Financing Authority CDIAC Number: 2016-0695 Public lease revenue bond K-12 School Facility Kern HS Refunding | S:SP-1 M:MIG1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/1/2017 Term | <u>TIC:</u> 1.014 <u>NIC:</u> 1.011 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 12/6/2016 | \$1,679,672.00 | Kern Golden Hills Community Services District CDIAC Number: 2016-2869 Special assessment bond Street Construction and Improvements Tract 3366 Road | NR | Neg | (BC) Robert M Haight (DC) Robert M Haight (FA) Public Finance Resources (TR) MUFG Union Bank (UW) Cantella & Co | 9/2/2037 Serial | <u>TIC:</u> 4.756 <u>NIC:</u> 4.656 <u>TYPE:</u> |
| 4/7/2016 | \$8,000,000.00 | Indian Wells Valley Water District CDIAC Number: 2016-0528 Certificates of participation Power Generation/Transmission Solar Facilities | NR | Neg PP | (BC) Hawkins Delafield (PU) Mission Bank (TR) The Bank of NY Mellon | 4/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 3.502 <u>TYPE:</u> |
| 6/22/2016 | \$160,000,000.00 | Kern County CDIAC Number: 2016-2032 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill | 6/30/2017 Term | <u>TIC:</u> 0.674 <u>NIC:</u> 0.687 <u>TYPE:</u> |
| 12/14/2016 | \$80,350,000.00 | Kern County CDIAC Number: 2016-3589 Certificates of participation Multiple Capital Improvements, Public Works Series A Refunding | S:AA/A+ M:A1 Ins | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Robert Baird & Co | 11/1/2034 Comb | <u>TIC:</u> 3.523 <u>NIC:</u> 3.591 <u>TYPE:</u> |
| 7/21/2016 | \$5,784,870.00 | Kern County Housing Authority CDIAC Number: 2016-2243 Conduit revenue bond Multifamily Housing Green Gardens Apts Series A | NR | Neg PP | (BC) Best Best & Krieger (PU) US Bank NA | 7/1/2018 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 11/2/2016 | \$1,028,000.00 | <u>Kern</u> Kern County Housing Authority CDIAC Number: 2016-3191 Certificates of participation Public Building | NR | Neg PP | (BC) Quint & Thimmig (PA) Wulff Hansen & Co (PU) Westamerica Bank | 10/19/2036 Serial | <u>TIC:</u> 2.9 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/23/2016 | \$79,565,000.00 | Kern County Water Agency CDIAC Number: 2016-0612 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 4 Series A Refunding | S:AA/A+ M:Aa3 Ins | Neg | (BC) Kronick Moskowitz (DC) Nossaman LLP (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/1/2038 Serial | <u>TIC:</u> 3.045 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/23/2016 | \$9,335,000.00 | Kern County Water Agency CDIAC Number: 2016-0613 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 4 Series B Federally Taxable Refunding | S:AA/A+ M:Aa3 Ins | Neg | (BC) Kronick Moskowitz (DC) Nossaman LLP (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/1/2036 Comb | <u>TIC:</u> 4.049 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/2/2016 | \$28,845,000.00 | Kern High School District CDIAC Number: 2016-1539 General obligation bond K-12 School Facility Series E | S:A+ M:Aa2 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Fidelity Capital Markets | 8/1/2027 Serial | <u>TIC:</u> 1.742 <u>NIC:</u> 1.827 <u>TYPE:</u> |
| 5/1/2016 | \$1,017,776.00 | Kernville Union School District CDIAC Number: 2016-1282 Public lease revenue bond K-12 School Facility Refunding | NR | Neg PP | (BC) Meyers Nave (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) Wells Fargo Bank NA | 9/1/2025 Term | <u>TIC:</u> 2.15 <u>NIC:</u> 2.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 9/20/2016 | \$4,565,000.00 | <u>Kern</u> Lost Hills Union School District CDIAC Number: 2016-2751 General obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 11/1/2031 Comb | <u>TIC:</u> 2.043 <u>NIC:</u> 2.166 <u>TYPE:</u> |
| 1/27/2016 | \$8,880,000.00 | Mojave Unified School District CDIAC Number: 2016-0314 General obligation bond K-12 School Facility ID No 1 Refunding | S:AA/A+ Ins | Neg | (BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Fieldman Rolapp (EN) Build America (UW) Stifel Nicolaus & Co Inc | 8/1/2032 Serial | <u>TIC:</u> 2.79 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/19/2016 | \$8,710,000.00 | North Kern-Cawelo Financing Authority CDIAC Number: 2016-3303 Public enterprise revenue bond Water Supply, Storage, Distribution Cawelo Water District Series A | S:AA- | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec | 5/1/2036 Serial | <u>TIC:</u> 2.892 <u>NIC:</u> 2.998 <u>TYPE:</u> |
| 7/12/2016 | \$6,835,000.00 | RNR School Financing Authority CFD No 92-1 CDIAC Number: 2016-1952 Limited tax obligation bond K-12 School Facility Series A Refunding | S:AA-/A Ins | Neg | (BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (EN) National PFG Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2025 Serial | <u>TIC:</u> 1.704 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/21/2016 | \$23,000,000.00 | Semitropic Improvement District of the Semitropic Water Storage District CDIAC Number: 2016-0961 Other note Cash Flow, Interim Financing Land Purchase | NR | Neg PP | (BC) Nossaman LLP (PU) Wells Fargo Bank NA | 12/21/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.474 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|---|
| 4/27/2016 | \$18,395,000.00 | Kern Southern Kern Unified School District CDIAC Number: 2016-1263 General obligation bond K-12 School Facility Series B | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Kutak Rock (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/1/2045 Comb CAB | <u>TIC:</u> 3.55 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/27/2016 | \$4,685,000.00 | Southern Kern Unified School District CDIAC Number: 2016-1264 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Kutak Rock (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/1/2031 Serial | <u>TIC:</u> 1.961 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/6/2016 | \$12,530,000.00 | Successor Agency to the Shafter Community Development Agency CDIAC Number: 2016-3774 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding | S:AA/A- Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/1/2036 Comb | <u>TIC:</u> 4.42 <u>NIC:</u> 4.286 <u>TYPE:</u> |
| 6/6/2016 | \$3,619,000.00 | Taft CDIAC Number: 2016-1132 Certificates of participation Wastewater Collection, Treatment | NR | Neg PP | (BC) McFarlin & Anderson (PU) USDA Rural Utilities (TR) Taft | 5/15/2056 Serial | <u>TIC:</u> 1.75 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/17/2016 | \$13,332,000.00 | Tehachapi Unified School District CDIAC Number: 2016-2006 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) The Bank of NY Mellon | 8/1/2022 Serial | <u>TIC:</u> 1.8 <u>NIC:</u> 1.79 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Kern</u> | | | | | |
| 8/1/2016 | \$587,500.00 | Tehachapi Valley Recreation and Park District CDIAC Number: 2016-2373 Certificates of participation Recreation and Sports Facilities | NR | Neg PP | (BC) Kronick Moskovitz (PA) Brandis Tallman LLC (PU) Capital One Pub Funding | 8/1/2031 Term | <u>TIC:</u> 3.2 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/24/2016 | \$13,040,000.00 | Wasco Union High School District CDIAC Number: 2016-1818 General obligation bond K-12 School Facility Series A Refunding | S:AA/A+ O:AA+ Ins | Comp | (BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services | 5/1/2033 Serial | <u>TIC:</u> 2.644 <u>NIC:</u> 2.696 <u>TYPE:</u> |
| 5/24/2016 | \$10,999,952.00 | Wasco Union High School District CDIAC Number: 2016-1819 General obligation bond K-12 School Facility Measure C Authorization Series C | S:AA/A+ O:AA+ Ins | Comp | (BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services | 5/1/2042 Serial CAB | <u>TIC:</u> 3.718 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>Kings</u> | | | | | |
| 7/28/2016 | \$19,790,000.00 | Corcoran CDIAC Number: 2016-2263 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA/A Ins | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) NHA Advisors (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc | 7/1/2046 Comb | <u>TIC:</u> 3.016 <u>NIC:</u> 3.065 <u>TYPE:</u> |
| 4/11/2016 | \$2,595,000.00 | Pioneer Union Elementary School District CDIAC Number: 2016-0427 Certificates of participation K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec | 8/1/2028 Serial | <u>TIC:</u> 2.139 <u>NIC:</u> 2.141 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | <u>Kings</u> | | | | | |
| 6/1/2016 | \$2,518,000.00 | Successor Agency to the Corcoran Redevelopment Agency CDIAC Number: 2016-1817 Tax allocation bond Redevelopment, Multiple Purposes Industrial Sector Refunding | NR | Neg PP | (BC) Nossaman LLP (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Cobiz Public Finance Inc (TR) US Bank NA | 8/1/2030 Term | <u>TIC:</u> 2.43 <u>NIC:</u> 2.44 <u>TYPE:</u> |
| | | <u>Lake</u> | | | | | |
| 12/5/2016 | \$1,163,000.00 | Buckingham Park Water District CDIAC Number: 2016-2640 Certificates of participation Water Supply, Storage, Distribution | NR | Neg PP | (BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev (TR) Buckingham Pk WD | 7/15/2056 Term | <u>TIC:</u> 1.875 <u>NIC:</u> 1.875 <u>TYPE:</u> |
| 3/9/2016 | \$3,650,000.00 | Hidden Valley Lake Community Services District CDIAC Number: 2016-0501 Special assessment bond Wastewater Collection, Treatment ReAD No 1 Refunding | NR | Neg | (BC) Kutak Rock (DC) Kutak Rock (TR) US Bank NA (UW) Municipal Cap Mrkts | 9/2/2032 Serial | <u>TIC:</u> 3.214 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/8/2016 | \$9,000,000.00 | Kelseyville Unified School District CDIAC Number: 2016-2657 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson | 8/1/2046 Comb | <u>TIC:</u> 4.145 <u>NIC:</u> 4.287 <u>TYPE:</u> |
| 4/27/2016 | \$5,872,000.00 | Konocti Unified School District CDIAC Number: 2016-0691 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA | 8/1/2031 Term | <u>TIC:</u> 2.196 <u>NIC:</u> 2.201 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|---|--|---|---|--|
| | | <u>Lake</u> | | | | | |
| 9/21/2016 | \$5,950,000.00 | Middletown Unified School District CDIAC Number: 2016-2703 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2033 Serial | <u>TIC:</u> 2.536 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>Los Angeles</u> | | | | | |
| 7/19/2016 | \$7,230,000.00 | Acton-Agua Dulce Unified School District CDIAC Number: 2016-2366 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA | 8/1/2027 Term | <u>TIC:</u> 1.72 <u>NIC:</u> 1.72 <u>TYPE:</u> |
| 11/16/2016 | \$10,055,000.00 | Agoura Hills Improvement Authority CDIAC Number: 2016-3078 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding | S:AA+ | Comp | (BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 6/1/2041 Comb | <u>TIC:</u> 3.685 <u>NIC:</u> 3.816 <u>TYPE:</u> |
| 5/11/2016 | \$591,140,000.00 | Alameda Corridor Transportation Authority CDIAC Number: 2016-0541 Public enterprise revenue bond Public Transit Series A & B Refunding | S:AA/BBB+ M:A2/Baa2 F:BBB+/BBB Ins | Neg | (BC) O'Melveny & Myers (CB) Nixon Peabody (DC) Polsinelli LLP (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Merrill Lynch Pierce | 10/1/2037 Serial | <u>TIC:</u> 3.598 <u>NIC:</u> 3.899 <u>TYPE:</u> |
| 10/19/2016 | \$31,390,000.00 | Alhambra CDIAC Number: 2016-3304 Conduit revenue bond Health Care Facilities Atherton Baptist Homes Refunding | S:AA- F:AA- Ins | Neg | (BC) Norton Rose Fulbright (FA) C M de Crinis (EN) OSHPD (TR) Wells Fargo Bank NA (UW) BC Ziegler & Co | 1/1/2040 Comb | <u>TIC:</u> 3.654 <u>NIC:</u> 3.346 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 11/15/2016 | \$7,225,000.00 | Los Angeles Alhambra CDIAC Number: 2016-3628 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A+ Ins | Comp | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co | 3/1/2025 Serial | <u>TIC:</u> 2.133 <u>NIC:</u> 2.319 <u>TYPE:</u> |
| 4/6/2016 | \$15,600,000.00 | Alhambra Unified School District CDIAC Number: 2016-0829 General obligation bond K-12 School Facility Series A Refunding | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2028 Serial | <u>TIC:</u> 1.791 <u>NIC:</u> 2.029 <u>TYPE:</u> |
| 4/6/2016 | \$23,685,000.00 | Alhambra Unified School District CDIAC Number: 2016-0830 General obligation bond K-12 School Facility Series B Refunding | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2033 Serial | <u>TIC:</u> 2.495 <u>NIC:</u> 2.762 <u>TYPE:</u> |
| 3/3/2016 | \$126,120,000.00 | Antelope Valley Healthcare District CDIAC Number: 2016-0358 Public enterprise revenue bond Hospital Series A Refunding | M:Ba3 | Neg | (BC) Meyers Nave (TR) US Bank NA (UW) Lancaster Pollard & Co | 3/1/2046 Term | <u>TIC:</u> 4.8 <u>NIC:</u> 4.891 <u>TYPE:</u> |
| 12/1/2016 | \$30,000,000.00 | Antelope Valley Healthcare District CDIAC Number: 2016-3692 Public enterprise revenue bond Health Care Facilities Federally Taxable State Taxable | NR | Neg PP | (BC) Meyers Nave (FA) Lancaster Pollard & Co (PU) White Oak Healthcare Fin | 12/1/2019 Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 4/6/2016 | \$71,090,000.00 | Antelope Valley-East Kern Water Agency CDIAC Number: 2016-0499 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA M:A1 | Neg | (BC) Anderson Law Firm (DC) Anderson Law Firm (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA | 6/1/2037 Serial | <u>TIC:</u> 2.801 <u>NIC:</u> 3.186 <u>TYPE:</u> |
| 8/3/2016 | \$21,525,000.00 | Azusa Unified School District CDIAC Number: 2016-2331 General obligation bond K-12 School Facility Refunding | S:AA/AA- Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2032 Serial | <u>TIC:</u> 2.852 <u>NIC:</u> 3.042 <u>TYPE:</u> |
| 5/25/2016 | \$68,780,000.00 | Baldwin Park Unified School District CDIAC Number: 2016-1796 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 8/1/2037 Comb | <u>TIC:</u> 2.777 <u>NIC:</u> 3.014 <u>TYPE:</u> |
| 5/25/2016 | \$3,885,000.00 | Baldwin Park/Monrovia School Facilities Grant Financing Authority CDIAC Number: 2016-1803 Public lease revenue bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 10/1/2036 Serial | <u>TIC:</u> 2.899 <u>NIC:</u> 2.936 <u>TYPE:</u> |
| 1/7/2016 | \$8,775,000.00 | Bassett Unified School District CDIAC Number: 2015-2691 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2026 Serial | <u>TIC:</u> 1.858 <u>NIC:</u> 2.031 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 11/17/2016 | \$4,700,000.00 | Los Angeles Bassett Unified School District CDIAC Number: 2016-3460 Bond anticipation note K-12 School Facility | S:SP-1+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) BOK Financial Securities | 6/1/2017 Serial | <u>TIC:</u> 2.362 <u>NIC:</u> 2.349 <u>TYPE:</u> |
| 11/2/2016 | \$55,738,598.00 | Beverly Hills Unified School District CDIAC Number: 2016-3183 General obligation bond K-12 School Facility Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2038 Serial CAB | <u>TIC:</u> 3.474 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/20/2016 | \$11,375,000.00 | Beverly Hills Unified School District (LACS) CDIAC Number: 2016-2201 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-1 | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 6/1/2017 Term | <u>TIC:</u> 0.779 <u>NIC:</u> 0.788 <u>TYPE:</u> |
| 2/2/2016 | \$19,315,000.00 | Bonita Unified School District CDIAC Number: 2015-0904 General obligation bond K-12 School Facility Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2037 Serial | <u>TIC:</u> 3.146 <u>NIC:</u> 3.171 <u>TYPE:</u> |
| 3/10/2016 | \$13,307,000.00 | Bonita Unified School District CDIAC Number: 2016-0409 Certificates of participation K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (FA) MuniBond Solar (PA) Stifel Nicolaus & Co Inc (PU) HASI OBS OP LLC (TR) US Bank NA | 4/1/2033 Term | <u>TIC:</u> 0.353 <u>NIC:</u> 3.633 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|---|
| | | Los Angeles | | | | | |
| 7/13/2016 | \$24,060,000.00 | Bonita Unified School District CDIAC Number: 2016-2109 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2034 Serial | <u>TIC:</u> 2.36 <u>NIC:</u> 2.507 <u>TYPE:</u> |
| 12/1/2016 | \$26,146,105.00 | California Statewide Delinquent Tax Finance Authority CDIAC Number: 2016-3610 Certificates of participation K-12 School Facility Delinquent Tax Receivables Series A Federally Taxable State Taxable | NR | Neg PP | (BC) Jones Hall (PU) TCM Fund (TR) US Bank NA | Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR |
| 4/20/2016 | \$27,165,000.00 | Centinela Valley Union High School District CDIAC Number: 2016-1228 General obligation bond K-12 School Facility Refunding | S:AA/AA- Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) US Bank NA (UW) Cabrera Capital Mkts | 8/1/2041 Comb | <u>TIC:</u> 3.266 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/21/2016 | \$87,255,000.00 | Centinela Valley Union High School District CDIAC Number: 2016-2926 General obligation bond K-12 School Facility Series B Refunding | S:AA/AA- Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts | 8/1/2050 Comb | <u>TIC:</u> 3.466 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/21/2016 | \$52,345,000.00 | Centinela Valley Union High School District CDIAC Number: 2016-2927 General obligation bond K-12 School Facility Series C Refunding | S:AA/AA- Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts | 8/1/2036 Comb | <u>TIC:</u> 2.959 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 7/20/2016 | \$5,000,000.00 | Los Angeles Centinela Valley Union High School District (LACS) CDIAC Number: 2016-2202 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-2 | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 6/1/2017 Term | <u>TIC:</u> 0.8 <u>NIC:</u> 0.809 <u>TYPE:</u> |
| 10/13/2016 | \$7,240,000.00 | Central Basin Municipal Water District CDIAC Number: 2016-0318 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA M:A1 Ins | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets | 8/1/2030 Serial | <u>TIC:</u> 2.565 <u>NIC:</u> 2.882 <u>TYPE:</u> |
| 3/2/2016 | \$7,200,000.00 | Claremont CDIAC Number: 2016-0542 General obligation bond Parks, Open Space Johnsons Pasture Refunding | S:AAA | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2037 Comb | <u>TIC:</u> 2.848 <u>NIC:</u> 3.074 <u>TYPE:</u> |
| 9/21/2016 | \$20,235,000.00 | Claremont Unified School District CDIAC Number: 2016-2910 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2028 Serial | <u>TIC:</u> 1.708 <u>NIC:</u> 1.849 <u>TYPE:</u> |
| 6/24/2016 | \$15,595,000.00 | Compton CDIAC Number: 2016-2187 Tax and revenue anticipation note Cash Flow, Interim Financing | NR | Neg | (BC) Butler Snow LLP (DC) Butler Snow LLP (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities | 6/1/2017 Term | <u>TIC:</u> 3.069 <u>NIC:</u> 3.058 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/4/2016 | \$27,645,000.00 | Los Angeles Compton Public Finance Authority CDIAC Number: 2016-2539 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) Butler Snow LLP (DC) Butler Snow LLP (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities | 9/1/2032 Term | <u>TIC:</u> 3.928 <u>NIC:</u> 4.012 <u>TYPE:</u> |
| 10/26/2016 | \$20,000,000.00 | Compton Unified School District CDIAC Number: 2016-2208 General obligation bond K-12 School Facility Series A | S:AA/A M:Aa3 Ins | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 6/1/2020 Serial | <u>TIC:</u> 1.398 <u>NIC:</u> 1.455 <u>TYPE:</u> |
| 10/26/2016 | \$7,785,000.00 | Compton Unified School District CDIAC Number: 2016-2209 General obligation bond K-12 School Facility Series F Refunding | S:AA/A M:Aa3 Ins | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 6/1/2031 Serial | <u>TIC:</u> 3.35 <u>NIC:</u> 3.773 <u>TYPE:</u> |
| 8/10/2016 | \$12,000,000.00 | Covina-Valley Unified School District CDIAC Number: 2016-2132 General obligation bond K-12 School Facility Series C | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA | 8/1/2045 Comb | <u>TIC:</u> 3.139 <u>NIC:</u> 3.257 <u>TYPE:</u> |
| 8/10/2016 | \$16,410,000.00 | Covina-Valley Unified School District CDIAC Number: 2016-2134 General obligation bond K-12 School Facility 2019 Crossover Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA | 8/1/2032 Serial | <u>TIC:</u> 2.633 <u>NIC:</u> 2.976 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 8/10/2016 | \$6,000,000.00 | Los Angeles Covina-Valley Unified School District CDIAC Number: 2016-2135 General obligation bond K-12 School Facility Qualified Zone Academy Bonds Series C-1 Federally Taxable | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA | 8/1/2024 Term | <u>TIC:</u> 2.633 <u>NIC:</u> 2.976 <u>TYPE:</u> |
| 12/5/2016 | \$5,405,000.00 | Eastside Union School District CDIAC Number: 2016-3258 General obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2028 Comb | <u>TIC:</u> 2.987 <u>NIC:</u> 3.019 <u>TYPE:</u> |
| 1/14/2016 | \$85,825,000.00 | El Camino Community College District CDIAC Number: 2015-2587 General obligation bond College, University Facility Refunding | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2031 Serial | <u>TIC:</u> 2.235 <u>NIC:</u> 2.46 <u>TYPE:</u> |
| 1/14/2016 | \$100,000,000.00 | El Camino Community College District CDIAC Number: 2015-2588 General obligation bond College, University Facility Series A | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2045 Comb | <u>TIC:</u> 3.437 <u>NIC:</u> 3.685 <u>TYPE:</u> |
| 11/17/2016 | \$10,000,000.00 | El Monte City School District CDIAC Number: 2016-3351 General obligation bond K-12 School Facility Series B | M:Aa3 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2046 Comb | <u>TIC:</u> 4.408 <u>NIC:</u> 4.849 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 3/16/2016 | \$49,545,000.00 | El Monte Union High School District CDIAC Number: 2016-0514 General obligation bond K-12 School Facility Refunding | S:A+ M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC | 6/1/2034 Serial | <u>TIC:</u> 2.957 <u>NIC:</u> 3.207 <u>TYPE:</u> |
| 3/16/2016 | \$5,260,000.00 | El Monte Union High School District CDIAC Number: 2016-0515 General obligation bond K-12 School Facility Series C | S:A+ M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC | 6/1/2022 Comb | <u>TIC:</u> 1.422 <u>NIC:</u> 1.516 <u>TYPE:</u> |
| 10/27/2016 | \$10,934,019.00 | El Rancho Unified School District CDIAC Number: 2016-3113 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) US Bank NA (UW) Samuel A Ramirez | 8/1/2037 Serial CAB | <u>TIC:</u> 3.326 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/4/2016 | \$72,615,000.00 | Glendale CDIAC Number: 2016-1262 Public enterprise revenue bond Power Generation/Transmission Refunding | S:AA- F:A+ | Comp | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 2/1/2038 Comb | <u>TIC:</u> 2.669 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/4/2016 | \$70,000,000.00 | Glendale Unified School District CDIAC Number: 2016-1706 General obligation bond K-12 School Facility Series C | S:AA M:Aa1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC | 9/1/2039 Comb | <u>TIC:</u> 2.752 <u>NIC:</u> 2.874 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 10/5/2016 | \$10,925,000.00 | Glendale Unified School District CDIAC Number: 2016-2914 Certificates of participation K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Jones Hall (FA) MuniBond Solar (PA) MuniBond Solar (PU) HASI OBS OP A LLC | 4/1/2034 Term | <u>TIC:</u> 0.575 <u>NIC:</u> 3.43 <u>TYPE:</u> |
| 1/26/2016 | \$8,395,000.00 | Glendora CDIAC Number: 2016-0043 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 10/1/2032 Serial | <u>TIC:</u> 2.453 <u>NIC:</u> 2.793 <u>TYPE:</u> |
| 6/8/2016 | \$4,175,000.00 | Glendora Unified School District CDIAC Number: 2016-1811 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) Oppenheimer & Co (PU) Sterling NB (TR) US Bank NA | 8/1/2031 Term | <u>TIC:</u> 2.68 <u>NIC:</u> 2.68 <u>TYPE:</u> |
| 5/4/2016 | \$12,645,000.00 | Hawthorne CDIAC Number: 2016-1449 Certificates of participation Public Building Series A Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Stern Brothers & Co (EN) Build America (TR) US Bank NA (UW) Backstrom McCarley | 8/1/2030 Serial | <u>TIC:</u> 2.764 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/4/2016 | \$17,470,000.00 | Hawthorne CDIAC Number: 2016-1450 Certificates of participation Insurance and Pension Funds Series B Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Stern Brothers & Co (EN) Build America (TR) US Bank NA (UW) Backstrom McCarley | 8/1/2026 Serial | <u>TIC:</u> 3.179 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 8/1/2016 | \$2,730,900.00 | Hawthorne CDIAC Number: 2016-2370 Certificates of participation Public Building Hawthorne Emergency Communications Fac Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Stern Brothers & Co (PA) Stern Brothers & Co (PU) Capital One Pub Funding (TR) US Bank NA | 1/1/2030 Serial | <u>TIC:</u> 2.65 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/20/2016 | \$7,085,000.00 | Hawthorne School District (LACS) CDIAC Number: 2016-2203 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-2 | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 6/1/2017 Term | <u>TIC:</u> 0.8 <u>NIC:</u> 0.809 <u>TYPE:</u> |
| 11/16/2016 | \$25,000,000.00 | Hermosa Beach City School District CDIAC Number: 2016-2901 General obligation bond K-12 School Facility Series A | S:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2045 Comb | <u>TIC:</u> 3.853 <u>NIC:</u> 3.913 <u>TYPE:</u> |
| 3/29/2016 | \$42,485,000.00 | Inglewood Unified School District CDIAC Number: 2016-0976 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) Capital One Pub Funding (TR) US Bank NA | 10/1/2031 Term | <u>TIC:</u> 3.601 <u>NIC:</u> 3.6 <u>TYPE:</u> |
| 4/5/2016 | \$8,970,000.00 | La Mirada Public Financing Authority CDIAC Number: 2016-0516 Public lease revenue bond Recreation and Sports Facilities La Mirada Aquatics Center Refunding | S:AA | Neg | (BC) Richards Watson (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Piper Jaffray & Co | 9/15/2029 Serial | <u>TIC:</u> 2.287 <u>NIC:</u> 2.456 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/1/2016 | \$9,340,000.00 | Los Angeles La Puente Public Financing Authority CDIAC Number: 2016-2696 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) The Bank of NY Mellon | 12/1/2037 Term | <u>TIC:</u> 2.93 <u>NIC:</u> 2.93 <u>TYPE:</u> |
| 6/29/2016 | \$10,470,000.00 | Lancaster Elementary School District (CSCRPA) CDIAC Number: 2016-2086 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 10/26/2016 | \$14,250,000.00 | Lancaster Financing Authority CDIAC Number: 2016-2451 Special assessment bond Multiple Capital Improvements, Public Works Streetlights | S:AA | Neg | (BC) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures (TR) US Bank NA (UW) Hilltop Securities Inc | 9/2/2036 Comb | <u>TIC:</u> 2.967 <u>NIC:</u> 3.025 <u>TYPE:</u> |
| 4/21/2016 | \$3,398,746.00 | Lennox School District CDIAC Number: 2016-1447 General obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Cabrera Capital Mkts | 5/1/2041 Serial CAB | <u>TIC:</u> 3.437 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/20/2016 | \$3,000,000.00 | Lennox School District (LACS) CDIAC Number: 2016-2204 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-2 | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 6/1/2017 Term | <u>TIC:</u> 0.8 <u>NIC:</u> 0.809 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 5/4/2016 | \$7,200,000.00 | Los Angeles Lomita CDIAC Number: 2016-1278 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) MUFG Union Bank | 6/1/2038 Serial | <u>TIC:</u> 3.25 <u>NIC:</u> 3.25 <u>TYPE:</u> |
| 7/1/2016 | \$200,000,000.00 | Long Beach CDIAC Number: 2016-2249 Public enterprise revenue bond Ports, Marinas Harbor Series B | NR | Neg PP | (BC) Kutak Rock (FA) Public Resources Adv Gp (PU) MUFG Union Bank (TR) US Bank NA | 7/11/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/24/2016 | \$9,830,000.00 | Long Beach CDIAC Number: 2016-2313 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | S:AA+ | Neg | (BC) Norton Rose Fulbright (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley | 5/1/2036 Serial | <u>TIC:</u> 2.458 <u>NIC:</u> 2.736 <u>TYPE:</u> |
| 7/26/2016 | \$19,115,000.00 | Long Beach Bond Finance Authority CDIAC Number: 2016-2368 Public lease revenue bond Multiple Capital Improvements, Public Works Rainbow Harbor Series B Refunding | S:AA- F:AA- | Neg | (BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 8/1/2023 Serial | <u>TIC:</u> 1.15 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/23/2016 | \$3,210,000.00 | Long Beach Community College District CDIAC Number: 2016-2422 General obligation bond College, University Facility Series D Federally Taxable | S:AA- M:Aa2 | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2019 Serial | <u>TIC:</u> 1.366 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 8/23/2016 | \$9,000,000.00 | Long Beach Community College District CDIAC Number: 2016-2423 General obligation bond College, University Facility Series A Federally Taxable | S:AA- M:Aa2 | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2017 Serial | <u>TIC:</u> 1.407 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/23/2016 | \$72,790,000.00 | Long Beach Community College District CDIAC Number: 2016-2424 General obligation bond College, University Facility Series B | S:AA- M:Aa2 | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2046 Comb | <u>TIC:</u> 2.926 <u>NIC:</u> 0 <u>TYPE:</u> |
| 1/13/2016 | \$13,150,000.00 | Long Beach Finance Authority CDIAC Number: 2015-2731 Public lease revenue bond Multiple Capital Improvements, Public Works Courthouse Demolition Series A | S:AA- F:AA- | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2026 Serial | <u>TIC:</u> 2.084 <u>NIC:</u> 2.164 <u>TYPE:</u> |
| 3/31/2016 | \$139,370,000.00 | Long Beach Unified School District CDIAC Number: 2016-0924 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa2 | Comp | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2033 Serial | <u>TIC:</u> 2.295 <u>NIC:</u> 2.537 <u>TYPE:</u> |
| 1/1/2016 | \$356,350.00 | Los Angeles CDIAC Number: 2015-2692 Conduit revenue bond Multifamily Housing HCHC Recap I Apts Series J-3 Federally Taxable State Taxable | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 7/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 1/1/2016 | \$7,500,000.00 | Los Angeles CDIAC Number: 2015-2693 Conduit revenue bond Multifamily Housing HCHC Recap I Apts Series J-1 & J-2 | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 6/30/2032 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$13,100,000.00 | Los Angeles CDIAC Number: 2015-2694 Conduit revenue bond Multifamily Housing Leaster Apts Series C | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) BBCN Bank (TR) US Bank NA | 9/1/2053 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/4/2016 | \$12,725,000.00 | Los Angeles CDIAC Number: 2016-0502 Conduit revenue bond Multifamily Housing Hancock Gardens Sr Apts Series E | S:AA+ | Comp | (BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Citigroup Global Markets | 11/1/2017 Term | <u>TIC:</u> 0.8 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/1/2016 | \$25,000,000.00 | Los Angeles CDIAC Number: 2016-0503 Conduit Revenue Note Multifamily Housing Sylmar Court Apts Sub Series A-1 & A-2 | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 3/1/2054 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/16/2016 | \$18,400,000.00 | Los Angeles CDIAC Number: 2016-0552 Conduit Revenue Note Multifamily Housing St James Park Apts Series D | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 12/1/2048 Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|--------------------|---|--|--|---|---|--|
| 6/23/2016 | \$7,000,000.00 | Los Angeles CDIAC Number: 2016-1710 Conduit revenue bond Multifamily Housing Victor Villa Apts Series C-1 & 2 | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 1/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/21/2016 | \$1,447,680,000.00 | Los Angeles CDIAC Number: 2016-1801 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ M:MIG1 F:F1+ | Neg | (BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) Los Angeles (UW) Morgan Stanley | 6/29/2017 Term | <u>TIC:</u> 0.707 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/1/2016 | \$16,600,000.00 | Los Angeles CDIAC Number: 2016-1929 Conduit revenue bond Multifamily Housing 127th Street Apts Series B | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 10/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/1/2016 | \$24,475,000.00 | Los Angeles CDIAC Number: 2016-1930 Conduit Revenue Note Multifamily Housing Camino del Mar Apts Series H | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 9/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/7/2016 | \$1,500,000.00 | Los Angeles CDIAC Number: 2016-1936 Conduit revenue bond Multifamily Housing Hancock Gardens Senior Apts Series G | S:AA+ | Comp | (BC) Kutak Rock (DC) Eichner Norris & Neumann (FA) CSG Advisors (TR) US Bank NA (UW) Citigroup Global Markets | 11/1/2017 Term | <u>TIC:</u> 0.8 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 9/2/2016 | \$24,475,000.00 | Los Angeles CDIAC Number: 2016-1939 Conduit Revenue Note Multifamily Housing Vista del Mar Apt Series I | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 9/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/1/2016 | \$17,500,000.00 | Los Angeles CDIAC Number: 2016-3362 Conduit revenue bond Multifamily Housing El Segundo Blvd Apts Series L | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 11/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/5/2016 | \$16,450,000.00 | Los Angeles CDIAC Number: 2016-3368 Conduit revenue bond Multifamily Housing PATH Metro Villas Series M | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 8/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$18,000,000.00 | Los Angeles CDIAC Number: 2016-3522 Conduit Revenue Note Multifamily Housing Crescent Villages Apts Series J-1 & J-2 | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 6/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$10,500,000.00 | Los Angeles CDIAC Number: 2016-3523 Conduit Revenue Note Multifamily Housing Viviendas del Valle Apts Series N | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) US Bank NA | 9/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 12/8/2016 | \$143,815,000.00 | Los Angeles CDIAC Number: 2016-3559 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding | M:Aa2 O:AA | Comp | (BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Omnicap Group LLC (TR) Los Angeles (UW) Morgan Stanley | 9/1/2031 Comb | <u>TIC:</u> 2.983 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/23/2016 | \$10,148,933.00 | Los Angeles CDIAC Number: 2016-3687 Conduit Revenue Note Multifamily Housing Colorado Terrace Apts Series F Federally Taxable State Taxable Refunding | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Berkadia Mortgage LLC (TR) The Bank of NY Mellon | 12/30/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$4,612,200.00 | Los Angeles CDIAC Number: 2016-3696 Conduit Revenue Note Multifamily Housing New Park Place Apts Series S | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) MUFJG Union Bank (TR) US Bank NA | 9/1/2039 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$5,300,000.00 | Los Angeles CDIAC Number: 2016-3701 Conduit revenue bond Multifamily Housing West A Homes Apts Series K-1 & K-2 | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 1/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/13/2016 | \$300,000,000.00 | Los Angeles Community College District CDIAC Number: 2016-2112 General obligation bond College, University Facility Series I | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 8/1/2040 Comb | <u>TIC:</u> 2.496 <u>NIC:</u> 2.659 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|---|
| | | Los Angeles | | | | | |
| 9/27/2016 | \$177,745,000.00 | Los Angeles Community College District CDIAC Number: 2016-2956 General obligation bond College, University Facility Refunding | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Samuel A Ramirez | 8/1/2039 Serial | <u>TIC:</u> 3.229 <u>NIC:</u> 3.51 <u>TYPE:</u> |
| 1/4/2016 | \$51,158.00 | Los Angeles County CDIAC Number: 2015-2931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160104.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/4/2016 | \$25,040.00 | Los Angeles County CDIAC Number: 2015-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160104.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 1/4/2016 | \$54,352.00 | Los Angeles County CDIAC Number: 2015-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160104.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 1/4/2016 | \$316,812.00 | Los Angeles County CDIAC Number: 2015-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160104.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 1/4/2016 | \$191,347.00 | Los Angeles County CDIAC Number: 2015-2935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160104.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 1/7/2016 | \$328,177.00 | Los Angeles County CDIAC Number: 2016-0033 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20160107.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/7/2016 | \$174,219.00 | Los Angeles County CDIAC Number: 2016-0034 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160107.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 1/13/2016 | \$2,759,354.00 | Los Angeles County CDIAC Number: 2016-0049 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160113-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/13/2016 | \$3,481,089.00 | Los Angeles County CDIAC Number: 2016-0050 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160113-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 1/13/2016 | \$3,281,451.00 | Los Angeles County CDIAC Number: 2016-0051 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160113-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/13/2016 | \$9,209,657.00 | Los Angeles County CDIAC Number: 2016-0052 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160113-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 1/14/2016 | \$512,721.00 | Los Angeles County CDIAC Number: 2016-0058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160114.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/14/2016 | \$61,692.00 | Los Angeles County CDIAC Number: 2016-0059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160114.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/14/2016 | \$137,266.00 | Los Angeles County CDIAC Number: 2016-0060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160114.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 1/14/2016 | \$119,119.00 | Los Angeles County CDIAC Number: 2016-0061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160114.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 1/20/2016 | \$708,233.00 | Los Angeles County CDIAC Number: 2016-0097 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160120-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/20/2016 | \$867,925.00 | Los Angeles County CDIAC Number: 2016-0098 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160120-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/20/2016 | \$1,180,839.00 | Los Angeles County CDIAC Number: 2016-0099 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160120-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/20/2016 | \$3,069,620.00 | Los Angeles County CDIAC Number: 2016-0100 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160120-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 1/21/2016 | \$35,535.00 | Los Angeles County CDIAC Number: 2016-0124 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160121.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/21/2016 | \$36,349.00 | Los Angeles County CDIAC Number: 2016-0125 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160121.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 1/21/2016 | \$28,090.00 | Los Angeles County CDIAC Number: 2016-0126 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20160121.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 1/21/2016 | \$127,843.00 | Los Angeles County CDIAC Number: 2016-0127 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160121.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/21/2016 | \$625,996.00 | Los Angeles County CDIAC Number: 2016-0128 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160121.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 1/27/2016 | \$784,651.00 | Los Angeles County CDIAC Number: 2016-0142 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160127-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/27/2016 | \$1,233,771.00 | Los Angeles County CDIAC Number: 2016-0143 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160127-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/27/2016 | \$1,138,938.00 | Los Angeles County CDIAC Number: 2016-0144 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160127-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/27/2016 | \$4,053,377.00 | Los Angeles County CDIAC Number: 2016-0145 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160127-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 1/28/2016 | \$108,282.00 | Los Angeles County CDIAC Number: 2016-0164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160128.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 1/28/2016 | \$381,792.00 | Los Angeles County CDIAC Number: 2016-0165 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160128.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/28/2016 | \$640,744.00 | Los Angeles County CDIAC Number: 2016-0166 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160128.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 2/3/2016 | \$933,321.00 | Los Angeles County CDIAC Number: 2016-0198 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160203-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/3/2016 | \$1,304,736.00 | Los Angeles County CDIAC Number: 2016-0199 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160203-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/3/2016 | \$1,266,192.00 | Los Angeles County CDIAC Number: 2016-0200 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160203-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 2/3/2016 | \$2,836,771.00 | Los Angeles County CDIAC Number: 2016-0201 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160203-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/4/2016 | \$53,947.00 | Los Angeles County CDIAC Number: 2016-0211 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160204.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/4/2016 | \$8,085.00 | Los Angeles County CDIAC Number: 2016-0212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160204.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 2/4/2016 | \$113,765.00 | Los Angeles County CDIAC Number: 2016-0213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160204.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/4/2016 | \$390,129.00 | Los Angeles County CDIAC Number: 2016-0214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160204.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 2/4/2016 | \$355,596.00 | Los Angeles County CDIAC Number: 2016-0215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160204.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 2/10/2016 | \$1,047,369.00 | Los Angeles County CDIAC Number: 2016-0286 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160210-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/10/2016 | \$1,267,734.00 | Los Angeles County CDIAC Number: 2016-0287 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160210-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/10/2016 | \$1,498,132.00 | Los Angeles County CDIAC Number: 2016-0288 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160210-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/10/2016 | \$3,619,161.00 | Los Angeles County CDIAC Number: 2016-0289 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160210-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 2/11/2016 | \$15,779.00 | Los Angeles County CDIAC Number: 2016-0325 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160211.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/11/2016 | \$53,221.00 | Los Angeles County CDIAC Number: 2016-0326 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160211.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/11/2016 | \$118,130.00 | Los Angeles County CDIAC Number: 2016-0327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1LA.20160211.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 2/11/2016 | \$300,937.00 | Los Angeles County CDIAC Number: 2016-0328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1LA.20160211.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 2/11/2016 | \$251,754.00 | Los Angeles County CDIAC Number: 2016-0329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160211.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 2/18/2016 | \$100,482.00 | Los Angeles County CDIAC Number: 2016-0336 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160218 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 2/18/2016 | \$160,281.00 | Los Angeles County CDIAC Number: 2016-0337 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160218.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/18/2016 | \$474,279.00 | Los Angeles County CDIAC Number: 2016-0338 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series 20160218.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 2/18/2016 | \$465,964.00 | Los Angeles County CDIAC Number: 2016-0339 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160218.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 2/17/2016 | \$793,180.00 | Los Angeles County CDIAC Number: 2016-0347 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 60217-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 2/17/2016 | \$1,142,221.00 | Los Angeles County CDIAC Number: 2016-0348 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 160217-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/17/2016 | \$1,446,921.00 | Los Angeles County CDIAC Number: 2016-0349 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 160217-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/17/2016 | \$3,275,505.00 | Los Angeles County CDIAC Number: 2016-0350 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate 160217-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/24/2016 | \$915,801.00 | Los Angeles County CDIAC Number: 2016-0384 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160224-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/24/2016 | \$1,533,597.00 | Los Angeles County CDIAC Number: 2016-0385 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160224-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 2/24/2016 | \$1,115,449.00 | Los Angeles County CDIAC Number: 2016-0386 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160224-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/24/2016 | \$3,378,046.00 | Los Angeles County CDIAC Number: 2016-0387 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160224-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/25/2016 | \$169,382.00 | Los Angeles County CDIAC Number: 2016-0399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160225.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 2/25/2016 | \$27,546.00 | Los Angeles County CDIAC Number: 2016-0400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160225.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/25/2016 | \$476,284.00 | Los Angeles County CDIAC Number: 2016-0401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160225.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 2/25/2016 | \$191,056.00 | Los Angeles County CDIAC Number: 2016-0402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160225.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 3/2/2016 | \$745,961.00 | Los Angeles County CDIAC Number: 2016-0441 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160302-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/2/2016 | \$1,221,963.00 | Los Angeles County CDIAC Number: 2016-0442 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160302-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/2/2016 | \$1,229,320.00 | Los Angeles County CDIAC Number: 2016-0443 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160302-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/2/2016 | \$3,408,268.00 | Los Angeles County CDIAC Number: 2016-0444 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160302-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 3/3/2016 | \$25,050.00 | Los Angeles County CDIAC Number: 2016-0456 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160303.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/3/2016 | \$195,281.00 | Los Angeles County CDIAC Number: 2016-0457 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160303.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/3/2016 | \$116,481.00 | Los Angeles County CDIAC Number: 2016-0458 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160303.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/3/2016 | \$442,843.00 | Los Angeles County CDIAC Number: 2016-0459 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160303.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/3/2016 | \$285,490.00 | Los Angeles County CDIAC Number: 2016-0460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160303.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 3/9/2016 | \$919,483.00 | Los Angeles County CDIAC Number: 2016-0491 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160309-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/9/2016 | \$1,512,916.00 | Los Angeles County CDIAC Number: 2016-0492 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160309-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/9/2016 | \$1,412,286.00 | Los Angeles County CDIAC Number: 2016-0493 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160309-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/9/2016 | \$3,363,587.00 | Los Angeles County CDIAC Number: 2016-0494 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160309-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/10/2016 | \$208,746.00 | Los Angeles County CDIAC Number: 2016-0523 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160310.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 3/10/2016 | \$67,655.00 | Los Angeles County CDIAC Number: 2016-0524 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160310.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/10/2016 | \$587,574.00 | Los Angeles County CDIAC Number: 2016-0525 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160310.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/10/2016 | \$446,080.00 | Los Angeles County CDIAC Number: 2016-0526 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160310.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 3/16/2016 | \$736,476.00 | Los Angeles County CDIAC Number: 2016-0558 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160316-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/16/2016 | \$1,237,741.00 | Los Angeles County CDIAC Number: 2016-0559 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160316-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 3/16/2016 | \$1,165,170.00 | Los Angeles County CDIAC Number: 2016-0560 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160316-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/16/2016 | \$3,048,599.00 | Los Angeles County CDIAC Number: 2016-0561 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160316-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/17/2016 | \$124,940.00 | Los Angeles County CDIAC Number: 2016-0580 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160317.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/17/2016 | \$272,480.00 | Los Angeles County CDIAC Number: 2016-0581 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160317.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/17/2016 | \$104,986.00 | Los Angeles County CDIAC Number: 2016-0582 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160317.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 3/17/2016 | \$754,550.00 | Los Angeles County CDIAC Number: 2016-0583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160317.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/17/2016 | \$528,712.00 | Los Angeles County CDIAC Number: 2016-0584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160317.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 3/23/2016 | \$1,185,172.00 | Los Angeles County CDIAC Number: 2016-0696 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160323-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/23/2016 | \$1,202,013.00 | Los Angeles County CDIAC Number: 2016-0697 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160323-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/23/2016 | \$1,206,996.00 | Los Angeles County CDIAC Number: 2016-0698 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160323-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 3/23/2016 | \$3,799,619.00 | Los Angeles County CDIAC Number: 2016-0699 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160323-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/24/2016 | \$38,581.00 | Los Angeles County CDIAC Number: 2016-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160324.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/24/2016 | \$57,616.00 | Los Angeles County CDIAC Number: 2016-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160324.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/24/2016 | \$551,778.00 | Los Angeles County CDIAC Number: 2016-0817 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160324.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/24/2016 | \$409,957.00 | Los Angeles County CDIAC Number: 2016-0818 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160324.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 3/30/2016 | \$604,605.00 | Los Angeles County CDIAC Number: 2016-0939 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160330-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/30/2016 | \$1,148,788.00 | Los Angeles County CDIAC Number: 2016-0940 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160330-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/30/2016 | \$910,080.00 | Los Angeles County CDIAC Number: 2016-0941 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160330-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/30/2016 | \$3,083,472.00 | Los Angeles County CDIAC Number: 2016-0942 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160330-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/31/2016 | \$64,883.00 | Los Angeles County CDIAC Number: 2016-0971 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160331.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 3/31/2016 | \$190,607.00 | Los Angeles County CDIAC Number: 2016-0972 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160331.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/31/2016 | \$118,914.00 | Los Angeles County CDIAC Number: 2016-0973 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160331.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/31/2016 | \$302,372.00 | Los Angeles County CDIAC Number: 2016-0974 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160331.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/31/2016 | \$407,048.00 | Los Angeles County CDIAC Number: 2016-0975 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160331.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/7/2016 | \$16,708.00 | Los Angeles County CDIAC Number: 2016-1060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160407.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 4/7/2016 | \$92,485.00 | Los Angeles County CDIAC Number: 2016-1061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160407.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/7/2016 | \$200,434.00 | Los Angeles County CDIAC Number: 2016-1062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160407.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 4/7/2016 | \$546,070.00 | Los Angeles County CDIAC Number: 2016-1063 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160407.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 4/7/2016 | \$475,418.00 | Los Angeles County CDIAC Number: 2016-1064 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160407.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/6/2016 | \$1,205,006.00 | Los Angeles County CDIAC Number: 2016-1079 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160406-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 4/6/2016 | \$1,381,766.00 | Los Angeles County CDIAC Number: 2016-1080 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160406-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/6/2016 | \$850,053.00 | Los Angeles County CDIAC Number: 2016-1081 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160406-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/6/2016 | \$3,824,879.00 | Los Angeles County CDIAC Number: 2016-1082 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160406-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/13/2016 | \$920,416.00 | Los Angeles County CDIAC Number: 2016-1205 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160413-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/13/2016 | \$1,101,867.00 | Los Angeles County CDIAC Number: 2016-1206 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160413-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 4/13/2016 | \$1,651,540.00 | Los Angeles County CDIAC Number: 2016-1207 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160413-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/13/2016 | \$3,464,430.00 | Los Angeles County CDIAC Number: 2016-1208 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160413-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/14/2016 | \$52,726.00 | Los Angeles County CDIAC Number: 2016-1232 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160414.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 4/14/2016 | \$71,593.00 | Los Angeles County CDIAC Number: 2016-1233 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160414.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 4/14/2016 | \$632,662.00 | Los Angeles County CDIAC Number: 2016-1234 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160414.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 4/14/2016 | \$758,784.00 | Los Angeles County CDIAC Number: 2016-1235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160414.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/21/2016 | \$47,719.00 | Los Angeles County CDIAC Number: 2016-1385 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160421.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/21/2016 | \$84,505.00 | Los Angeles County CDIAC Number: 2016-1386 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160421.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 4/21/2016 | \$115,128.00 | Los Angeles County CDIAC Number: 2016-1387 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160421.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 4/21/2016 | \$769,196.00 | Los Angeles County CDIAC Number: 2016-1388 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160421.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 4/21/2016 | \$510,469.00 | Los Angeles County CDIAC Number: 2016-1389 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160421.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/20/2016 | \$825,820.00 | Los Angeles County CDIAC Number: 2016-1402 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160420-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/20/2016 | \$887,044.00 | Los Angeles County CDIAC Number: 2016-1403 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160420-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/20/2016 | \$1,183,831.00 | Los Angeles County CDIAC Number: 2016-1404 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160420-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/20/2016 | \$3,796,976.00 | Los Angeles County CDIAC Number: 2016-1405 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160420-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 4/28/2016 | \$31,708.00 | Los Angeles County CDIAC Number: 2016-1459 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160428.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/28/2016 | \$53,862.00 | Los Angeles County CDIAC Number: 2016-1460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series M1.20160428.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 4/28/2016 | \$32,969.00 | Los Angeles County CDIAC Number: 2016-1461 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Series M1.20160428.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 4/28/2016 | \$432,103.00 | Los Angeles County CDIAC Number: 2016-1462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M1.20160428.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 4/28/2016 | \$458,814.00 | Los Angeles County CDIAC Number: 2016-1463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Series M1.20160428.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 4/27/2016 | \$649,471.00 | Los Angeles County CDIAC Number: 2016-1527 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160427-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/27/2016 | \$1,390,871.00 | Los Angeles County CDIAC Number: 2016-1530 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160427-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/27/2016 | \$859,566.00 | Los Angeles County CDIAC Number: 2016-1531 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160427-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/27/2016 | \$3,184,942.00 | Los Angeles County CDIAC Number: 2016-1532 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160427-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/5/2016 | \$10,979.00 | Los Angeles County CDIAC Number: 2016-1559 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1LA.20160505.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/5/2016 | \$292,427.00 | Los Angeles County CDIAC Number: 2016-1560 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series MILA.20160505.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 5/5/2016 | \$37,474.00 | Los Angeles County CDIAC Number: 2016-1561 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series MILA.20160505.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 5/5/2016 | \$733,542.00 | Los Angeles County CDIAC Number: 2016-1562 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series MILA.20160505.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 5/5/2016 | \$515,772.00 | Los Angeles County CDIAC Number: 2016-1563 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series MILA.20160505.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/4/2016 | \$604,971.00 | Los Angeles County CDIAC Number: 2016-1607 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160504-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/4/2016 | \$1,011,125.00 | Los Angeles County CDIAC Number: 2016-1619 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160504-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/4/2016 | \$941,736.00 | Los Angeles County CDIAC Number: 2016-1622 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160504-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/4/2016 | \$3,237,686.00 | Los Angeles County CDIAC Number: 2016-1623 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160504-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/11/2016 | \$839,256.00 | Los Angeles County CDIAC Number: 2016-1648 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160511-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/11/2016 | \$1,039,327.00 | Los Angeles County CDIAC Number: 2016-1649 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160511-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/11/2016 | \$1,099,444.00 | Los Angeles County CDIAC Number: 2016-1650 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160511-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/11/2016 | \$3,323,888.00 | Los Angeles County CDIAC Number: 2016-1651 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160511-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/8/2016 | \$800,000,000.00 | Los Angeles County CDIAC Number: 2016-1652 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ M:MIG1 F:F1+ | Neg | (BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles Co (UW) Wells Fargo Bank NA | 6/30/2017 Term | <u>TIC:</u> 0.707 <u>NIC:</u> 0.725 <u>TYPE:</u> |
| 5/12/2016 | \$42,610.00 | Los Angeles County CDIAC Number: 2016-1673 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate MILA.20160512.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/12/2016 | \$43,200.00 | Los Angeles County CDIAC Number: 2016-1674 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate MILA.20160512.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/12/2016 | \$56,526.00 | Los Angeles County CDIAC Number: 2016-1675 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate MILA.20160512.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 5/12/2016 | \$828,134.00 | Los Angeles County CDIAC Number: 2016-1676 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate MILA.20160512.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 5/12/2016 | \$543,164.00 | Los Angeles County CDIAC Number: 2016-1677 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate MILA.20160512.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/18/2016 | \$857,584.00 | Los Angeles County CDIAC Number: 2016-1715 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160518-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/18/2016 | \$1,102,016.00 | Los Angeles County CDIAC Number: 2016-1716 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160518-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/18/2016 | \$1,498,367.00 | Los Angeles County CDIAC Number: 2016-1717 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160518-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/18/2016 | \$2,328,574.00 | Los Angeles County CDIAC Number: 2016-1718 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160518-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/19/2016 | \$46,928.00 | Los Angeles County CDIAC Number: 2016-1732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160519.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/19/2016 | \$90,029.00 | Los Angeles County CDIAC Number: 2016-1733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160519.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 5/19/2016 | \$91,597.00 | Los Angeles County CDIAC Number: 2016-1734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160519.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/19/2016 | \$747,567.00 | Los Angeles County CDIAC Number: 2016-1735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160519.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 5/19/2016 | \$324,216.00 | Los Angeles County CDIAC Number: 2016-1736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160519.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/25/2016 | \$436,874.00 | Los Angeles County CDIAC Number: 2016-1779 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160525-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/25/2016 | \$1,021,126.00 | Los Angeles County CDIAC Number: 2016-1780 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160525-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/25/2016 | \$1,006,476.00 | Los Angeles County CDIAC Number: 2016-1781 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160525-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/25/2016 | \$3,297,110.00 | Los Angeles County CDIAC Number: 2016-1782 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160525-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/26/2016 | \$45,773.00 | Los Angeles County CDIAC Number: 2016-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate M1LA.20160526.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/26/2016 | \$145,622.00 | Los Angeles County CDIAC Number: 2016-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate M1LA.20160526.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 5/26/2016 | \$87,707.00 | Los Angeles County CDIAC Number: 2016-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate M1LA.20160526.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 5/26/2016 | \$468,233.00 | Los Angeles County CDIAC Number: 2016-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate M1LA.20160526.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/26/2016 | \$477,087.00 | Los Angeles County CDIAC Number: 2016-1835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1LA.20160526.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/1/2016 | \$602,892.00 | Los Angeles County CDIAC Number: 2016-1878 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160601-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/1/2016 | \$1,239,724.00 | Los Angeles County CDIAC Number: 2016-1879 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160601-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/1/2016 | \$1,151,854.00 | Los Angeles County CDIAC Number: 2016-1880 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160601-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/1/2016 | \$3,648,635.00 | Los Angeles County CDIAC Number: 2016-1881 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160601-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 6/2/2016 | \$85,510.00 | Los Angeles County CDIAC Number: 2016-1889 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 20160602.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/2/2016 | \$151,285.00 | Los Angeles County CDIAC Number: 2016-1890 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series 20160602.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 6/2/2016 | \$137,305.00 | Los Angeles County CDIAC Number: 2016-1891 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series 20160602.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/2/2016 | \$932,959.00 | Los Angeles County CDIAC Number: 2016-1892 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series 20160602.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/2/2016 | \$339,726.00 | Los Angeles County CDIAC Number: 2016-1893 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series 20160602.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 6/8/2016 | \$498,912.00 | Los Angeles County CDIAC Number: 2016-1924 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160608-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/8/2016 | \$827,833.00 | Los Angeles County CDIAC Number: 2016-1925 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160608-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/8/2016 | \$699,614.00 | Los Angeles County CDIAC Number: 2016-1926 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160608-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/8/2016 | \$2,669,011.00 | Los Angeles County CDIAC Number: 2016-1927 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160608-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/9/2016 | \$101,908.00 | Los Angeles County CDIAC Number: 2016-1941 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160609.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| 6/9/2016 | \$81,191.00 | Los Angeles County CDIAC Number: 2016-1942 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160609.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 6/9/2016 | \$151,702.00 | Los Angeles County CDIAC Number: 2016-1943 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160609.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/9/2016 | \$430,010.00 | Los Angeles County CDIAC Number: 2016-1944 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160609.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/9/2016 | \$228,307.00 | Los Angeles County CDIAC Number: 2016-1945 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160609.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 6/9/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/15/2016 | \$773,722.00 | Los Angeles County CDIAC Number: 2016-1961 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160615-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 6/15/2016 | \$929,844.00 | Los Angeles County CDIAC Number: 2016-1962 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160615-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/15/2016 | \$778,665.00 | Los Angeles County CDIAC Number: 2016-1963 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160615-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/15/2016 | \$2,074,427.00 | Los Angeles County CDIAC Number: 2016-1964 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160615-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/16/2016 | \$12,460.00 | Los Angeles County CDIAC Number: 2016-1988 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160616.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/16/2016 | \$80,331.00 | Los Angeles County CDIAC Number: 2016-1989 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160616.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 6/16/2016 | \$148,856.00 | Los Angeles County CDIAC Number: 2016-1990 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160616.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/16/2016 | \$410,317.00 | Los Angeles County CDIAC Number: 2016-1991 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160616.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/16/2016 | \$659,372.00 | Los Angeles County CDIAC Number: 2016-1992 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160616.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/22/2016 | \$942,514.00 | Los Angeles County CDIAC Number: 2016-2033 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160622-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/22/2016 | \$920,398.00 | Los Angeles County CDIAC Number: 2016-2034 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160622-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 6/22/2016 | \$929,912.00 | Los Angeles County CDIAC Number: 2016-2035 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160622-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/22/2016 | \$2,123,810.00 | Los Angeles County CDIAC Number: 2016-2036 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160622-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/23/2016 | \$30,389.00 | Los Angeles County CDIAC Number: 2016-2053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160623.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/23/2016 | \$146,549.00 | Los Angeles County CDIAC Number: 2016-2054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20160623.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 6/23/2016 | \$119,605.00 | Los Angeles County CDIAC Number: 2016-2055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Serie M1.20160623.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 6/23/2016 | \$749,089.00 | Los Angeles County CDIAC Number: 2016-2056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160623.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/23/2016 | \$425,771.00 | Los Angeles County CDIAC Number: 2016-2057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160623.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/29/2016 | \$564,578.00 | Los Angeles County CDIAC Number: 2016-2101 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160629-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/29/2016 | \$557,282.00 | Los Angeles County CDIAC Number: 2016-2102 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160629-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/29/2016 | \$465,332.00 | Los Angeles County CDIAC Number: 2016-2103 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160629-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 6/29/2016 | \$1,043,608.00 | Los Angeles County CDIAC Number: 2016-2104 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160629-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/30/2016 | \$155,254.00 | Los Angeles County CDIAC Number: 2016-2153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160630.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 6/30/2016 | \$158,689.00 | Los Angeles County CDIAC Number: 2016-2154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160630.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/30/2016 | \$784,744.00 | Los Angeles County CDIAC Number: 2016-2155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160630.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/30/2016 | \$708,986.00 | Los Angeles County CDIAC Number: 2016-2156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160630.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/19/2016 | \$2,526,000.00 | Los Angeles County CDIAC Number: 2016-2174 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-1 Federally Taxable | NR | Neg PP | (BC) Hawkins Delafield (PU) HASI OBS OP A LLC (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 5.7 <u>TYPE:</u> |
| 7/6/2016 | \$1,562,139.00 | Los Angeles County CDIAC Number: 2016-2180 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160706-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/6/2016 | \$1,923,348.00 | Los Angeles County CDIAC Number: 2016-2181 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160706-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/6/2016 | \$1,918,440.00 | Los Angeles County CDIAC Number: 2016-2182 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160706-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 7/6/2016 | \$5,535,912.00 | Los Angeles County CDIAC Number: 2016-2183 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160706-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/7/2016 | \$101,151.00 | Los Angeles County CDIAC Number: 2016-2215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160707.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 7/7/2016 | \$91,742.00 | Los Angeles County CDIAC Number: 2016-2216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160707.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 7/7/2016 | \$672,303.00 | Los Angeles County CDIAC Number: 2016-2217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160707.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 7/7/2016 | \$424,286.00 | Los Angeles County CDIAC Number: 2016-2218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160707.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/3/2016 | \$626,672.00 | Los Angeles County CDIAC Number: 2016-2254 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160713-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 9/3/2016 | \$1,104,847.00 | Los Angeles County CDIAC Number: 2016-2255 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160713-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/3/2016 | \$906,713.00 | Los Angeles County CDIAC Number: 2016-2256 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160713-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/3/2016 | \$2,151,099.00 | Los Angeles County CDIAC Number: 2016-2257 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160713-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 7/14/2016 | \$65,936.00 | Los Angeles County CDIAC Number: 2016-2275 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160714.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/14/2016 | \$104,023.00 | Los Angeles County CDIAC Number: 2016-2276 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160714.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/14/2016 | \$217,432.00 | Los Angeles County CDIAC Number: 2016-2277 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160714.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 7/14/2016 | \$588,703.00 | Los Angeles County CDIAC Number: 2016-2278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series 20160714.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 7/14/2016 | \$345,463.00 | Los Angeles County CDIAC Number: 2016-2279 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160714.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 7/20/2016 | \$973,515.00 | Los Angeles County CDIAC Number: 2016-2301 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160720-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/20/2016 | \$786,117.00 | Los Angeles County CDIAC Number: 2016-2302 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160720-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/20/2016 | \$2,031,211.00 | Los Angeles County CDIAC Number: 2016-2303 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160720-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 7/20/2016 | \$3,396,069.00 | Los Angeles County CDIAC Number: 2016-2304 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160720-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 7/21/2016 | \$75,751.00 | Los Angeles County CDIAC Number: 2016-2334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160721.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/21/2016 | \$165,931.00 | Los Angeles County CDIAC Number: 2016-2335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160721.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 7/21/2016 | \$73,661.00 | Los Angeles County CDIAC Number: 2016-2336 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160721.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/21/2016 | \$1,488,224.00 | Los Angeles County CDIAC Number: 2016-2337 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20160721.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 7/21/2016 | \$470,139.00 | Los Angeles County CDIAC Number: 2016-2338 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160721.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 7/27/2016 | \$901,060.00 | Los Angeles County CDIAC Number: 2016-2376 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate 160727-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/27/2016 | \$1,172,181.00 | Los Angeles County CDIAC Number: 2016-2377 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate 160727-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/27/2016 | \$1,443,699.00 | Los Angeles County CDIAC Number: 2016-2378 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate 160727-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/27/2016 | \$2,639,721.00 | Los Angeles County CDIAC Number: 2016-2379 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate 160727-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 7/28/2016 | \$160,855.00 | Los Angeles County CDIAC Number: 2016-2396 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series MILA.20160728.05.06 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/28/2016 | \$257,980.00 | Los Angeles County CDIAC Number: 2016-2397 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series MILA.20160728.10.0759 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 7/28/2016 | \$239,898.00 | Los Angeles County CDIAC Number: 2016-2398 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series MILA.20160728.15.0799 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 7/28/2016 | \$1,518,615.00 | Los Angeles County CDIAC Number: 2016-2399 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series MILA.20160728.20.0829 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/28/2016 | \$899,396.00 | Los Angeles County CDIAC Number: 2016-2400 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series MILA.20160728.25.0839 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/3/2016 | \$874,126.00 | Los Angeles County CDIAC Number: 2016-2431 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160803-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/3/2016 | \$1,201,164.00 | Los Angeles County CDIAC Number: 2016-2432 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160803-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/3/2016 | \$1,294,106.00 | Los Angeles County CDIAC Number: 2016-2433 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160803-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/3/2016 | \$2,780,685.00 | Los Angeles County CDIAC Number: 2016-2434 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160803-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 8/4/2016 | \$84,403.00 | Los Angeles County CDIAC Number: 2016-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160804.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/4/2016 | \$365,698.00 | Los Angeles County CDIAC Number: 2016-2467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160804.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 8/4/2016 | \$360,653.00 | Los Angeles County CDIAC Number: 2016-2468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160804.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 8/4/2016 | \$817,660.00 | Los Angeles County CDIAC Number: 2016-2469 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160804.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 8/4/2016 | \$790,453.00 | Los Angeles County CDIAC Number: 2016-2470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160804.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 8/10/2016 | \$1,209,801.00 | Los Angeles County CDIAC Number: 2016-2524 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160810-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/10/2016 | \$1,279,078.00 | Los Angeles County CDIAC Number: 2016-2525 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160810-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/10/2016 | \$1,759,842.00 | Los Angeles County CDIAC Number: 2016-2526 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160810-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/10/2016 | \$3,396,970.00 | Los Angeles County CDIAC Number: 2016-2527 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160810-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/11/2016 | \$143,429.00 | Los Angeles County CDIAC Number: 2016-2528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate MILA.20160811.10.0759 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 8/11/2016 | \$317,339.00 | Los Angeles County CDIAC Number: 2016-2529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate MILA.20160811.15.0799 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 8/11/2016 | \$1,477,680.00 | Los Angeles County CDIAC Number: 2016-2530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate MILA.20160811.20.0825 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 8/11/2016 | \$597,364.00 | Los Angeles County CDIAC Number: 2016-2531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate MILA.20160811.25.0839 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 8/17/2016 | \$833,878.00 | Los Angeles County CDIAC Number: 2016-2561 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160817-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/17/2016 | \$1,251,463.00 | Los Angeles County CDIAC Number: 2016-2562 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160817-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 8/17/2016 | \$1,545,618.00 | Los Angeles County CDIAC Number: 2016-2563 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160817-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/17/2016 | \$3,110,724.00 | Los Angeles County CDIAC Number: 2016-2564 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate 160817-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/18/2016 | \$76,854.00 | Los Angeles County CDIAC Number: 2016-2592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160818.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/18/2016 | \$352,937.00 | Los Angeles County CDIAC Number: 2016-2593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160818.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 8/18/2016 | \$218,271.00 | Los Angeles County CDIAC Number: 2016-2594 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160818.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 8/18/2016 | \$1,466,288.00 | Los Angeles County CDIAC Number: 2016-2595 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20160818.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 8/18/2016 | \$764,341.00 | Los Angeles County CDIAC Number: 2016-2596 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160818.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 8/24/2016 | \$998,841.00 | Los Angeles County CDIAC Number: 2016-2673 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160824-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/24/2016 | \$857,590.00 | Los Angeles County CDIAC Number: 2016-2674 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160824-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/24/2016 | \$1,401,547.00 | Los Angeles County CDIAC Number: 2016-2675 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160824-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 8/24/2016 | \$3,039,422.00 | Los Angeles County CDIAC Number: 2016-2676 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160824-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/25/2016 | \$183,874.00 | Los Angeles County CDIAC Number: 2016-2687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160825.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/25/2016 | \$100,078.00 | Los Angeles County CDIAC Number: 2016-2688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160825.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 8/25/2016 | \$377,551.00 | Los Angeles County CDIAC Number: 2016-2689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Sereis M1.20160825.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 8/25/2016 | \$1,439,294.00 | Los Angeles County CDIAC Number: 2016-2690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160825.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 8/25/2016 | \$654,446.00 | Los Angeles County CDIAC Number: 2016-2691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160825.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 8/31/2016 | \$1,217,743.00 | Los Angeles County CDIAC Number: 2016-2717 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160831-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/31/2016 | \$1,219,147.00 | Los Angeles County CDIAC Number: 2016-2718 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160831-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/31/2016 | \$1,238,222.00 | Los Angeles County CDIAC Number: 2016-2719 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160831-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/31/2016 | \$2,884,655.00 | Los Angeles County CDIAC Number: 2016-2720 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160831-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 9/1/2016 | \$135,268.00 | Los Angeles County CDIAC Number: 2016-2731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160901.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/1/2016 | \$231,099.00 | Los Angeles County CDIAC Number: 2016-2732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160901.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 9/1/2016 | \$282,817.00 | Los Angeles County CDIAC Number: 2016-2733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160901.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/1/2016 | \$841,667.00 | Los Angeles County CDIAC Number: 2016-2734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160901.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/1/2016 | \$772,884.00 | Los Angeles County CDIAC Number: 2016-2735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160901.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 9/7/2016 | \$943,630.00 | Los Angeles County CDIAC Number: 2016-2771 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160907-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/7/2016 | \$1,275,872.00 | Los Angeles County CDIAC Number: 2016-2772 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160907-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/7/2016 | \$1,741,636.00 | Los Angeles County CDIAC Number: 2016-2773 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160907-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/7/2016 | \$2,968,362.00 | Los Angeles County CDIAC Number: 2016-2774 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160907-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/8/2016 | \$25,966.00 | Los Angeles County CDIAC Number: 2016-2791 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160908.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 9/8/2016 | \$371,113.00 | Los Angeles County CDIAC Number: 2016-2792 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160908.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 9/8/2016 | \$362,922.00 | Los Angeles County CDIAC Number: 2016-2793 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160908.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/8/2016 | \$1,666,141.00 | Los Angeles County CDIAC Number: 2016-2794 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160908.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/8/2016 | \$567,505.00 | Los Angeles County CDIAC Number: 2016-2795 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160908.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/14/2016 | \$575,465.00 | Los Angeles County CDIAC Number: 2016-2822 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160914-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 9/14/2016 | \$1,278,540.00 | Los Angeles County CDIAC Number: 2016-2823 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160914-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/14/2016 | \$1,286,199.00 | Los Angeles County CDIAC Number: 2016-2824 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160914-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/14/2016 | \$2,830,694.00 | Los Angeles County CDIAC Number: 2016-2825 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160914-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/15/2016 | \$58,892.00 | Los Angeles County CDIAC Number: 2016-2857 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160915.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/15/2016 | \$201,603.00 | Los Angeles County CDIAC Number: 2016-2858 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160915.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 9/15/2016 | \$131,038.00 | Los Angeles County CDIAC Number: 2016-2859 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160915.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/15/2016 | \$1,508,892.00 | Los Angeles County CDIAC Number: 2016-2860 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160915.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/15/2016 | \$487,849.00 | Los Angeles County CDIAC Number: 2016-2861 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160915.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/21/2016 | \$684,796.00 | Los Angeles County CDIAC Number: 2016-2889 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160921-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/21/2016 | \$581,753.00 | Los Angeles County CDIAC Number: 2016-2890 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160921-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 9/21/2016 | \$834,740.00 | Los Angeles County CDIAC Number: 2016-2891 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160921-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/21/2016 | \$2,509,803.00 | Los Angeles County CDIAC Number: 2016-2892 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160921-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/22/2016 | \$14,979.00 | Los Angeles County CDIAC Number: 2016-2928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate 20160922.05.0675.LA Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/22/2016 | \$85,489.00 | Los Angeles County CDIAC Number: 2016-2929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate 20160922.10.0759.LA Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 9/22/2016 | \$182,090.00 | Los Angeles County CDIAC Number: 2016-2930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20160922.15.0799.LA Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 9/22/2016 | \$2,001,051.00 | Los Angeles County CDIAC Number: 2016-2931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate 20160922.20.0829.LA Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/22/2016 | \$576,951.00 | Los Angeles County CDIAC Number: 2016-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate 20160922.25.0839.LA Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/28/2016 | \$579,878.00 | Los Angeles County CDIAC Number: 2016-3034 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series No 160928-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/28/2016 | \$755,375.00 | Los Angeles County CDIAC Number: 2016-3035 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 160928-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/28/2016 | \$977,866.00 | Los Angeles County CDIAC Number: 2016-3036 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 160928-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 9/28/2016 | \$3,095,743.00 | Los Angeles County CDIAC Number: 2016-3037 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 160928-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/29/2016 | \$49,829.00 | Los Angeles County CDIAC Number: 2016-3050 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series No 20160929.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/29/2016 | \$281,992.00 | Los Angeles County CDIAC Number: 2016-3051 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series No 20160929.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 9/29/2016 | \$109,364.00 | Los Angeles County CDIAC Number: 2016-3052 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series No 20160929.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/29/2016 | \$1,632,502.00 | Los Angeles County CDIAC Number: 2016-3053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series No 20160929.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 9/29/2016 | \$604,235.00 | Los Angeles County CDIAC Number: 2016-3054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series No 20160929.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/5/2016 | \$865,189.00 | Los Angeles County CDIAC Number: 2016-3104 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161005-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/5/2016 | \$1,513,425.00 | Los Angeles County CDIAC Number: 2016-3105 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161005-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/5/2016 | \$1,419,676.00 | Los Angeles County CDIAC Number: 2016-3106 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161005-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/5/2016 | \$3,606,991.00 | Los Angeles County CDIAC Number: 2016-3107 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161005-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 10/6/2016 | \$89,152.00 | Los Angeles County CDIAC Number: 2016-3155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20161006.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/6/2016 | \$65,097.00 | Los Angeles County CDIAC Number: 2016-3156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20161006.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/6/2016 | \$438,678.00 | Los Angeles County CDIAC Number: 2016-3157 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161006.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/6/2016 | \$1,433,002.00 | Los Angeles County CDIAC Number: 2016-3158 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161006.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/6/2016 | \$816,363.00 | Los Angeles County CDIAC Number: 2016-3159 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161006.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 10/12/2016 | \$528,287.00 | Los Angeles County CDIAC Number: 2016-3206 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161012-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/12/2016 | \$1,160,822.00 | Los Angeles County CDIAC Number: 2016-3207 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161012-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/12/2016 | \$1,622,879.00 | Los Angeles County CDIAC Number: 2016-3208 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161012-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/12/2016 | \$3,421,115.00 | Los Angeles County CDIAC Number: 2016-3209 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161012-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/13/2016 | \$62,582.00 | Los Angeles County CDIAC Number: 2016-3212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161013.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 10/13/2016 | \$186,557.00 | Los Angeles County CDIAC Number: 2016-3213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161013.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/13/2016 | \$186,001.00 | Los Angeles County CDIAC Number: 2016-3214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161013.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/13/2016 | \$1,858,898.00 | Los Angeles County CDIAC Number: 2016-3215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161013.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/13/2016 | \$871,665.00 | Los Angeles County CDIAC Number: 2016-3216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161013.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/13/2016 | \$1,200,740.60 | Los Angeles County CDIAC Number: 2016-3249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161013.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 10/13/2016 | \$3,063,311.96 | Los Angeles County CDIAC Number: 2016-3250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161013.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/13/2016 | \$3,750,876.00 | Los Angeles County CDIAC Number: 2016-3251 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/13/2016 | \$9,608,424.00 | Los Angeles County CDIAC Number: 2016-3252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/13/2016 | \$8,399,962.22 | Los Angeles County CDIAC Number: 2016-3253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/13/2016 | \$2,001,051.24 | Los Angeles County CDIAC Number: 2016-3254 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 10/13/2016 | \$9,420,527.96 | Los Angeles County CDIAC Number: 2016-3255 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161013.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/13/2016 | \$1,064,800.22 | Los Angeles County CDIAC Number: 2016-3256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161013.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/19/2016 | \$686,131.00 | Los Angeles County CDIAC Number: 2016-3308 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 161019-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/19/2016 | \$929,063.00 | Los Angeles County CDIAC Number: 2016-3309 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 161019-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/19/2016 | \$1,107,555.00 | Los Angeles County CDIAC Number: 2016-3310 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 161019-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 10/19/2016 | \$2,093,494.00 | Los Angeles County CDIAC Number: 2016-3311 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate 161019-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/20/2016 | \$13,899.00 | Los Angeles County CDIAC Number: 2016-3341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20161020.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/20/2016 | \$48,227.00 | Los Angeles County CDIAC Number: 2016-3342 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20161020.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/20/2016 | \$437,465.00 | Los Angeles County CDIAC Number: 2016-3343 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161020.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/20/2016 | \$1,292,043.00 | Los Angeles County CDIAC Number: 2016-3344 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161020.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 10/20/2016 | \$658,775.00 | Los Angeles County CDIAC Number: 2016-3345 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20161020.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/26/2016 | \$641,576.00 | Los Angeles County CDIAC Number: 2016-3377 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161026-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/26/2016 | \$535,192.00 | Los Angeles County CDIAC Number: 2016-3378 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161026-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/26/2016 | \$1,169,764.00 | Los Angeles County CDIAC Number: 2016-3379 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161026-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/26/2016 | \$2,036,354.00 | Los Angeles County CDIAC Number: 2016-3380 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161026-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 10/26/2016 | \$1,203,129.00 | Los Angeles County CDIAC Number: 2016-3381 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161026-LA-RA2-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/27/2016 | \$27,322.00 | Los Angeles County CDIAC Number: 2016-3397 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161027.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/27/2016 | \$107,197.00 | Los Angeles County CDIAC Number: 2016-3398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161027.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/27/2016 | \$257,176.00 | Los Angeles County CDIAC Number: 2016-3399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161027.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/27/2016 | \$984,559.00 | Los Angeles County CDIAC Number: 2016-3400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161027.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 10/27/2016 | \$818,222.00 | Los Angeles County CDIAC Number: 2016-3401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161027.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/2/2016 | \$491,380.00 | Los Angeles County CDIAC Number: 2016-3437 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161102-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/2/2016 | \$951,239.00 | Los Angeles County CDIAC Number: 2016-3438 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161102-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/2/2016 | \$1,134,605.00 | Los Angeles County CDIAC Number: 2016-3439 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161102-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/2/2016 | \$2,326,562.00 | Los Angeles County CDIAC Number: 2016-3440 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161102-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/2/2016 | \$803,875.00 | Los Angeles County CDIAC Number: 2016-3441 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161102-LA-RA-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/9/2016 | \$620,535.00 | Los Angeles County CDIAC Number: 2016-3498 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161109-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/9/2016 | \$863,275.00 | Los Angeles County CDIAC Number: 2016-3499 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161109-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/9/2016 | \$1,049,913.00 | Los Angeles County CDIAC Number: 2016-3500 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161109-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/9/2016 | \$2,314,224.00 | Los Angeles County CDIAC Number: 2016-3501 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161109-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/9/2016 | \$1,053,599.00 | Los Angeles County CDIAC Number: 2016-3502 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161109-LA-RA-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/3/2016 | \$35,501.00 | Los Angeles County CDIAC Number: 2016-3508 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161103.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/3/2016 | \$135,618.00 | Los Angeles County CDIAC Number: 2016-3509 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161103.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/3/2016 | \$349,142.00 | Los Angeles County CDIAC Number: 2016-3510 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161103.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 11/3/2016 | \$1,238,520.00 | Los Angeles County CDIAC Number: 2016-3511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161103.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/3/2016 | \$506,840.00 | Los Angeles County CDIAC Number: 2016-3512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161103.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/10/2016 | \$20,825.75 | Los Angeles County CDIAC Number: 2016-3515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161110.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/10/2016 | \$178,225.53 | Los Angeles County CDIAC Number: 2016-3516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161110.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/10/2016 | \$322,963.12 | Los Angeles County CDIAC Number: 2016-3517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161110.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 11/10/2016 | \$1,228,144.27 | Los Angeles County CDIAC Number: 2016-3518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161110.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/10/2016 | \$837,337.51 | Los Angeles County CDIAC Number: 2016-3519 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161110.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/17/2016 | \$71,919.82 | Los Angeles County CDIAC Number: 2016-3590 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20161117.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/17/2016 | \$236,416.82 | Los Angeles County CDIAC Number: 2016-3591 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20161117.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/17/2016 | \$154,550.02 | Los Angeles County CDIAC Number: 2016-3592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161117.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 11/17/2016 | \$1,236,661.07 | Los Angeles County CDIAC Number: 2016-3593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161117.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/17/2016 | \$1,094,806.74 | Los Angeles County CDIAC Number: 2016-3594 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20161117.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/5/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/16/2016 | \$195,048.00 | Los Angeles County CDIAC Number: 2016-3605 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161116-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/16/2016 | \$724,616.00 | Los Angeles County CDIAC Number: 2016-3606 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161116-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/16/2016 | \$1,110,387.00 | Los Angeles County CDIAC Number: 2016-3607 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161116-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/16/2016 | \$1,810,992.00 | Los Angeles County CDIAC Number: 2016-3608 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161116-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/16/2016 | \$933,215.00 | Los Angeles County CDIAC Number: 2016-3609 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161116-LA-RA2-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/23/2016 | \$496,626.00 | Los Angeles County CDIAC Number: 2016-3673 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161123-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/23/2016 | \$962,909.00 | Los Angeles County CDIAC Number: 2016-3674 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161123-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/23/2016 | \$618,130.00 | Los Angeles County CDIAC Number: 2016-3675 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161123-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/23/2016 | \$2,058,109.00 | Los Angeles County CDIAC Number: 2016-3676 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161123-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 11/23/2016 | \$808,319.00 | Los Angeles County CDIAC Number: 2016-3677 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161123-LA-RA-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/28/2016 | \$29,047.86 | Los Angeles County CDIAC Number: 2016-3710 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161128.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/28/2016 | \$154,046.16 | Los Angeles County CDIAC Number: 2016-3711 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161128.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/28/2016 | \$144,031.89 | Los Angeles County CDIAC Number: 2016-3712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161128.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 11/28/2016 | \$1,373,592.72 | Los Angeles County CDIAC Number: 2016-3713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161128.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 11/28/2016 | \$1,002,096.59 | Los Angeles County CDIAC Number: 2016-3714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161128.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/1/2016 | \$154,772.44 | Los Angeles County CDIAC Number: 2016-3734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161201.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/1/2016 | \$153,979.06 | Los Angeles County CDIAC Number: 2016-3735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161201.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/1/2016 | \$198,053.94 | Los Angeles County CDIAC Number: 2016-3736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161201.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Comb | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/1/2016 | \$1,082,087.71 | Los Angeles County CDIAC Number: 2016-3737 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20161201.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/1/2016 | \$600,831.71 | Los Angeles County CDIAC Number: 2016-3738 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161201.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/30/2016 | \$441,711.00 | Los Angeles County CDIAC Number: 2016-3747 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161130-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/30/2016 | \$708,860.00 | Los Angeles County CDIAC Number: 2016-3748 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161130-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/30/2016 | \$919,910.00 | Los Angeles County CDIAC Number: 2016-3749 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161130-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/30/2016 | \$2,234,991.00 | Los Angeles County CDIAC Number: 2016-3750 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161130-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/30/2016 | \$1,208,363.00 | Los Angeles County CDIAC Number: 2016-3751 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161130-LA-RA-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/7/2016 | \$209,170.00 | Los Angeles County CDIAC Number: 2016-3793 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series No 161207-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/7/2016 | \$463,444.00 | Los Angeles County CDIAC Number: 2016-3794 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 161207-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/7/2016 | \$1,061,782.00 | Los Angeles County CDIAC Number: 2016-3795 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 161207-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/7/2016 | \$1,997,179.00 | Los Angeles County CDIAC Number: 2016-3796 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 161207-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 12/7/2016 | \$670,822.00 | Los Angeles County CDIAC Number: 2016-3797 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series No 161207-LA-RA2-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/8/2016 | \$11,410.09 | Los Angeles County CDIAC Number: 2016-3798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161208.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/8/2016 | \$104,209.30 | Los Angeles County CDIAC Number: 2016-3799 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161208.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/8/2016 | \$220,430.75 | Los Angeles County CDIAC Number: 2016-3800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161208.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/8/2016 | \$1,117,030.84 | Los Angeles County CDIAC Number: 2016-3801 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20161208.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/8/2016 | \$1,113,354.92 | Los Angeles County CDIAC Number: 2016-3802 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161208.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/14/2016 | \$426,653.00 | Los Angeles County CDIAC Number: 2016-3850 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161214-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/14/2016 | \$456,202.00 | Los Angeles County CDIAC Number: 2016-3851 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161214-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/14/2016 | \$1,350,327.00 | Los Angeles County CDIAC Number: 2016-3852 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161214-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/14/2016 | \$1,466,252.00 | Los Angeles County CDIAC Number: 2016-3853 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161214-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/14/2016 | \$1,308,579.00 | Los Angeles County CDIAC Number: 2016-3854 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161214-LA-RA-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/15/2016 | \$75,899.28 | Los Angeles County CDIAC Number: 2016-3863 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Interest Rate Series 20161215.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/15/2016 | \$118,786.80 | Los Angeles County CDIAC Number: 2016-3864 Special assessment bond Residential Energy Conservation, Improvement PACE 7.59% Interest Rate 20161215.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/15/2016 | \$286,106.93 | Los Angeles County CDIAC Number: 2016-3865 Special assessment bond Residential Energy Conservation, Improvement PACE 7.99% Interest Rate 20161215.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/15/2016 | \$1,069,769.57 | Los Angeles County CDIAC Number: 2016-3866 Special assessment bond Residential Energy Conservation, Improvement PACE 8.29% Interest Rate 20161215.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/15/2016 | \$796,466.05 | Los Angeles County CDIAC Number: 2016-3867 Special assessment bond Residential Energy Conservation, Improvement PACE 8.39% Interest Rate 20161215.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/21/2016 | \$496,161.00 | Los Angeles County CDIAC Number: 2016-3910 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161221-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/21/2016 | \$728,820.00 | Los Angeles County CDIAC Number: 2016-3911 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161221-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/21/2016 | \$1,061,700.00 | Los Angeles County CDIAC Number: 2016-3912 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161221-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/21/2016 | \$1,716,231.00 | Los Angeles County CDIAC Number: 2016-3913 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161221-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/21/2016 | \$1,148,551.00 | Los Angeles County CDIAC Number: 2016-3914 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161221-LA-RA-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/22/2016 | \$27,673.11 | Los Angeles County CDIAC Number: 2016-3926 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series 20161222.05.0675 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/22/2016 | \$253,129.17 | Los Angeles County CDIAC Number: 2016-3927 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series 20161222.10.0759 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/22/2016 | \$348,983.93 | Los Angeles County CDIAC Number: 2016-3928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series 20161222.15.0799 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/22/2016 | \$951,650.53 | Los Angeles County CDIAC Number: 2016-3929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series 20161222.20.0829 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/22/2016 | \$1,019,915.06 | Los Angeles County CDIAC Number: 2016-3930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series 20161222.25.0839 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/28/2016 | \$326,187.61 | Los Angeles County CDIAC Number: 2016-3994 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161228-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/28/2016 | \$208,583.89 | Los Angeles County CDIAC Number: 2016-3995 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161228-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/28/2016 | \$715,825.88 | Los Angeles County CDIAC Number: 2016-3996 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161228-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/28/2016 | \$1,155,601.20 | Los Angeles County CDIAC Number: 2016-3997 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161228-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/28/2016 | \$782,696.43 | Los Angeles County CDIAC Number: 2016-3998 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161228-LA-RA2-R-25A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/29/2016 | \$73,660.54 | Los Angeles County CDIAC Number: 2016-4005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3LA.20161229.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/29/2016 | \$80,617.26 | Los Angeles County CDIAC Number: 2016-4006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3LA.20161229.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/29/2016 | \$185,560.65 | Los Angeles County CDIAC Number: 2016-4007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3LA.20161229.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/29/2016 | \$941,626.33 | Los Angeles County CDIAC Number: 2016-4008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161229.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 12/29/2016 | \$922,799.14 | Los Angeles County CDIAC Number: 2016-4009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3LA.20161229.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 2/4/2016 | \$10,000,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-0247 Commercial paper Project, Interim Financing Series A | S:A-1 M:P-1 F:F-1 LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) JP Morgan Securities | 4/13/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/4/2016 | \$1,520,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-0268 Commercial paper Project, Interim Financing Series C | S:A-1+ M:P-1 F:F-1+ LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA | 2/29/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/30/2016 | \$7,500,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-0938 Commercial paper Project, Interim Financing Series B | S:A-1+ M:P-1 F:F-1+ LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) US Bancorp | 4/13/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/5/2016 | \$1,060,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-1627 Commercial paper Project, Interim Financing Series A | S:A-2 M:P-1 F:F-1 LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) US Bank NA (UW) Morgan Stanley | 6/16/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.5200 % |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|---|
| | | Los Angeles | | | | | |
| 5/19/2016 | \$15,000,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-1777 Commercial paper Project, Interim Financing Series B | S:A-1+ M:P-1 F:F-1+ LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) Barclays Capital Inc | 6/14/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.4300 |
| 5/19/2016 | \$16,000,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-1778 Commercial paper Project, Interim Financing Series B | S:A-1+ M:P-1 F:F-1+ LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) US Bancorp | 6/23/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.4100 Int rate |
| 6/23/2016 | \$25,000,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-2060 Commercial paper Project, Interim Financing Series B | S:A-1+ M:P-1 F:F-1+ LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) US Bancorp | 8/23/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/19/2016 | \$1,710,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-2309 Commercial paper Project, Interim Financing Series A | S:A-2 M:P-1 F:F-1 LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) US Bank NA (UW) Morgan Stanley | 9/1/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/9/2016 | \$1,290,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-2819 Commercial paper Project, Interim Financing Series A | S:A-2 M:P-1 F:F1 LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) US Bank NA (UW) Morgan Stanley | 10/3/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.7700 |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 9/9/2016 | \$8,800,000.00 | Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2016-2820 Commercial paper Project, Interim Financing Series B | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) Barclays Capital Inc | 10/7/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/1/2016 | \$8,500,000.00 | Los Angeles County Housing Authority CDIAC Number: 2016-2649 Conduit Revenue Note Multifamily Housing Sun Sage Homes Series A | NR | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 5/1/2039 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/18/2016 | \$185,605,000.00 | Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-0064 Sales tax revenue bond Public Transit Proposition A First Tier Series A Refunding | S:AAA M:Aa1 | Comp | (BC) Kutak Rock (DC) Kutak Rock (FA) Public Financial Managememe (TR) BNY Mellon Capital (UW) JP Morgan Securities | 7/1/2031 Serial | <u>TIC:</u> 1.608 <u>NIC:</u> 1.824 <u>TYPE:</u> |
| 5/25/2016 | \$86,570,000.00 | Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-1279 Sales tax revenue bond Public Transit Proposition C Series A Refunding | S:AA+ M:Aa2 | Comp | (BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets | 7/1/2030 Serial | <u>TIC:</u> 1.942 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/17/2016 | \$522,120,000.00 | Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-3560 Sales tax revenue bond Public Transit Measure R Series A Refunding | S:AAA M:Aa1 | Neg | (BC) Kutak Rock (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce | 6/1/2039 Serial | <u>TIC:</u> 3.423 <u>NIC:</u> 3.759 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 12/20/2016 | \$307,000,000.00 | Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-3568 Sales tax revenue bond Public Transit Westside Purple Line Ext Sect 2 Measure R Series A Federally Taxable | S:A- F:AA | Neg PP | (BC) Norton Rose Fulbright (FA) Montague DeRose (PU) US Dept of Transportation (TR) US Bank NA | 6/1/2037 Term | <u>TIC:</u> 2.9 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/15/2016 | \$25,000,000.00 | Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-3879 Commercial paper Public Transit Proposition C Series A-TE (Nineteenth Note Subseries) | S:A-1 M:P-1 LOC | Neg | (BC) Kutak Rock (EN) Bank of America NA (UW) RBC Capital Mkts LLC | 6/30/2022 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/15/2016 | \$25,000,000.00 | Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-3880 Commercial paper Public Transit Proposition C Series A-TE (Nineteenth Note Subseries) | S:A-1 M:P-1 LOC | Neg | (BC) Kutak Rock (EN) Bank of America NA (UW) Citigroup Global Markets | 6/30/2022 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/3/2016 | \$255,855,000.00 | Los Angeles County Public Works Financing Authority CDIAC Number: 2016-0013 Public lease revenue bond Hospital MLK Hospital Series D | S:AA M:A1 F:AA- | Neg | (BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) JP Morgan Securities | 12/1/2045 Comb | <u>TIC:</u> 3.609 <u>NIC:</u> 3.913 <u>TYPE:</u> |
| 8/4/2016 | \$251,285,000.00 | Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2016-2363 Tax allocation bond Redevelopment, Multiple Purposes CRA/LA Series A Federally Taxable | S:AA M:Aa3 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2040 Comb | <u>TIC:</u> 3.019 <u>NIC:</u> 3.018 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 10/12/2016 | \$170,265,000.00 | Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2016-3077 Public enterprise revenue bond Wastewater Collection, Treatment District No 20 Series A Refunding | S:A+ F:AA- | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) US Bank NA (UW) Bank of America Merrill | 10/1/2042 Comb | <u>TIC:</u> 3.217 <u>NIC:</u> 3.467 <u>TYPE:</u> |
| 5/11/2016 | \$289,210,000.00 | Los Angeles Department of Airports CDIAC Number: 2016-1456 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax | S:AA- M:A1 F:AA- | Neg | (BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Loop Capital Mkts | 5/15/2042 Comb | <u>TIC:</u> 3.303 <u>NIC:</u> 3.709 <u>TYPE:</u> |
| 11/15/2016 | \$226,410,000.00 | Los Angeles Department of Airports CDIAC Number: 2016-3566 Public enterprise revenue bond Airport Series C Federally Taxable Refunding | S:AA M:Aa3 F:AA | Neg | (BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 5/15/2038 Comb | <u>TIC:</u> 3.716 <u>NIC:</u> 3.749 <u>TYPE:</u> |
| 4/7/2016 | \$628,615,000.00 | Los Angeles Department of Water and Power CDIAC Number: 2016-0240 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA+ M:Aa2 F:AA | Neg | (BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Wells Fargo Bank NA | 7/1/2046 Comb | <u>TIC:</u> 3.183 <u>NIC:</u> 3.543 <u>TYPE:</u> |
| 5/4/2016 | \$275,000,000.00 | Los Angeles Department of Water and Power CDIAC Number: 2016-1076 Public enterprise revenue bond Power Generation/Transmission Series A Refunding | S:AA- M:Aa2 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Siebert Brandford | 7/1/2046 Comb | <u>TIC:</u> 3.265 <u>NIC:</u> 3.764 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/26/2016 | \$265,730,000.00 | Los Angeles Department of Water and Power CDIAC Number: 2016-1454 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding | S:AA+ M:Aa2 F:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Barclays Capital Inc | 7/1/2046 Comb | <u>TIC:</u> 3.111 <u>NIC:</u> 3.568 <u>TYPE:</u> |
| 6/9/2016 | \$225,000,000.00 | Los Angeles Department of Water and Power CDIAC Number: 2016-1599 Public enterprise revenue bond Power Generation/Transmission Series B | S:AA- M:Aa2 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Samuel A Ramirez | 7/1/2045 Comb | <u>TIC:</u> 3.259 <u>NIC:</u> 3.704 <u>TYPE:</u> |
| 9/14/2016 | \$97,970,000.00 | Los Angeles Harbor Department CDIAC Number: 2016-2692 Public enterprise revenue bond Ports, Marinas Series A Subject to Alternative Minimum Tax Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2024 Serial | <u>TIC:</u> 1.38 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/14/2016 | \$68,385,000.00 | Los Angeles Harbor Department CDIAC Number: 2016-2693 Public enterprise revenue bond Ports, Marinas Series B Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2036 Serial | <u>TIC:</u> 2.941 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/14/2016 | \$35,205,000.00 | Los Angeles Harbor Department CDIAC Number: 2016-2694 Public enterprise revenue bond Ports, Marinas Green Bonds Series C Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2039 Term | <u>TIC:</u> 3.257 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 3/30/2016 | \$1,000,000.00 | Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2016-0685 Commercial paper Project, Interim Financing Convention Center Series B-1 Federally Taxable | S:A-1 F:F-1 LOC | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) US Bank NA (UW) Morgan Stanley | 5/2/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.650% |
| 4/1/2016 | \$2,666,330.00 | Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2016-0688 Public lease revenue bond Street Construction and Improvements LED Streetlights Federally Taxable Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of Am Lease & Cap | 4/1/2024 Term | <u>TIC:</u> 2.1 <u>NIC:</u> 2.1 <u>TYPE:</u> |
| 4/1/2016 | \$23,702,534.00 | Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2016-0689 Public lease revenue bond Street Construction and Improvements LED Streetlights Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap | 4/1/2024 Term | <u>TIC:</u> 1.89 <u>NIC:</u> 1.89 <u>TYPE:</u> |
| 5/18/2016 | \$125,235,000.00 | Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2016-1268 Public lease revenue bond Equipment Capital Equipment Series A Refunding | S:A+ F:A+ O:Kroll AA- | Neg | (BC) Squire Patton Boggs (DC) Norton Rose Fulbright (FA) Omnicap Group LLC (TR) ZB, NA (UW) Goldman Sachs | 11/1/2026 Serial | <u>TIC:</u> 2.654 <u>NIC:</u> 2.977 <u>TYPE:</u> |
| 5/18/2016 | \$685,270,000.00 | Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2016-1269 Public lease revenue bond Other Capital Improvements, Public Works Series B Refunding | S:A+ F:A+ O:Kroll AA- | Neg | (BC) Squire Patton Boggs (DC) Norton Rose Fulbright (FA) Omnicap Group LLC (TR) ZB, NA (UW) Goldman Sachs | 11/1/2039 Serial | <u>TIC:</u> 2.654 <u>NIC:</u> 2.977 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 6/27/2016 | \$15,000,000.00 | Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2016-2138 Commercial paper Project, Interim Financing Series A-4 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA | 9/29/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/27/2016 | \$15,000,000.00 | Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2016-2139 Commercial paper Project, Interim Financing Series A-4 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank NA (UW) US Bancorp | 8/4/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$577,400,000.00 | Los Angeles Los Angeles Unified School District CDIAC Number: 2016-0419 General obligation bond K-12 School Facility Series A Refunding | M:Aa2 F:AAA O:AA+ | Neg | (BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Citigroup Global Markets | 7/1/2030 Serial | <u>TIC:</u> 1.41 <u>NIC:</u> 1.571 <u>TYPE:</u> |
| 3/1/2016 | \$648,955,000.00 | Los Angeles Los Angeles Unified School District CDIAC Number: 2016-0420 General obligation bond K-12 School Facility Series A | M:Aa2 F:AAA O:AA+ | Neg | (BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Citigroup Global Markets | 7/1/2040 Comb | <u>TIC:</u> 3.341 <u>NIC:</u> 3.613 <u>TYPE:</u> |
| 8/8/2016 | \$500,855,000.00 | Los Angeles Los Angeles Unified School District CDIAC Number: 2016-2441 General obligation bond K-12 School Facility Series B Refunding | M:Aa2 F:AAA O:AA+ | Comp | (BC) Hawkins Delafield (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley | 7/1/2032 Term | <u>TIC:</u> 2.28 <u>NIC:</u> 2.5 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 2/2/2016 | \$16,325,000.00 | Los Angeles Lynwood Unified School District CDIAC Number: 2016-0188 Certificates of participation K-12 School Facility Refunding | S:AA/A- Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 10/1/2037 Comb | <u>TIC:</u> 3.079 <u>NIC:</u> 3.224 <u>TYPE:</u> |
| 4/19/2016 | \$9,610,000.00 | Lynwood Unified School District CDIAC Number: 2016-1090 General obligation bond K-12 School Facility Series C | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2041 Comb | <u>TIC:</u> 3.404 <u>NIC:</u> 3.543 <u>TYPE:</u> |
| 5/3/2016 | \$6,295,000.00 | Malibu CDIAC Number: 2016-1564 Special assessment bond Wastewater Collection, Treatment AD No 2015-1 Civic Ctr Phase1 Series A Federally Taxable Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/2/2046 Comb | <u>TIC:</u> 4.907 <u>NIC:</u> 4.868 <u>TYPE:</u> |
| 10/4/2016 | \$27,295,000.00 | Malibu CDIAC Number: 2016-2841 Certificates of participation Public Building Series A Refunding | S:AA+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/1/2046 Comb | <u>TIC:</u> 2.916 <u>NIC:</u> 3.163 <u>TYPE:</u> |
| 2/9/2016 | \$3,520,000.00 | Malibu CFD No 2006-1 CDIAC Number: 2016-0250 Limited tax obligation bond Multiple Capital Improvements, Public Works Carbon Beach Undergrounding Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2039 Comb | <u>TIC:</u> 3.219 <u>NIC:</u> 3.189 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 11/9/2016 | \$5,905,000.00 | Los Angeles Manhattan Beach CDIAC Number: 2016-3407 Certificates of participation Recreation and Sports Facilities Refunding | S:AA+ | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce | 1/1/2033 Serial CAB | <u>TIC:</u> 0.246 <u>NIC:</u> 0.256 <u>TYPE:</u> |
| 3/10/2016 | \$13,600,000.00 | Monrovia Financing Authority CDIAC Number: 2016-0015 Public lease revenue bond Street Construction and Improvements Measure R & Proposition C | S:AA- | Neg | (BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Hilltop Securities Inc | 12/1/2045 Comb | <u>TIC:</u> 3.514 <u>NIC:</u> 3.705 <u>TYPE:</u> |
| 3/9/2016 | \$36,770,000.00 | Monrovia Financing Authority CDIAC Number: 2016-0016 Public enterprise revenue bond Multiple Capital Improvements, Public Works | S:AA/A- Ins | Neg | (BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 12/1/2045 Comb | <u>TIC:</u> 3.471 <u>NIC:</u> 3.653 <u>TYPE:</u> |
| 10/18/2016 | \$54,860,000.00 | Montebello Public Financing Authority CDIAC Number: 2016-2922 Public lease revenue bond Other Purpose Montebello Home2 Suites by Hilton Series A | S:A | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 6/1/2046 Comb | <u>TIC:</u> 3.956 <u>NIC:</u> 4.201 <u>TYPE:</u> |
| 2/4/2016 | \$15,045,000.00 | Montebello Unified School District CDIAC Number: 2016-0113 General obligation bond K-12 School Facility Series A Refunding | M:Aa3 | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2034 Serial | <u>TIC:</u> 2.938 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 12/13/2016 | \$100,000,000.00 | Los Angeles Montebello Unified School District CDIAC Number: 2016-3547 General obligation bond K-12 School Facility Series A | M:Aa3 F:AAA | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 4.041 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$990,253.00 | Palmdale CDIAC Number: 2016-2157 Certificates of participation Equipment | NR | Neg PP | (BC) Kronick Moskowitz (FA) The PFM Group (PU) Capital One Pub Funding | 6/1/2029 Serial | <u>TIC:</u> 3.429 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/17/2016 | \$6,535,000.00 | Palmdale School District CDIAC Number: 2016-3210 Certificates of participation K-12 School Facility Series A Refunding | S:AA-/A Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 10/1/2024 Serial | <u>TIC:</u> 2.536 <u>NIC:</u> 2.517 <u>TYPE:</u> |
| 11/17/2016 | \$1,905,000.00 | Palmdale School District CDIAC Number: 2016-3211 Certificates of participation K-12 School Facility Series B Federally Taxable Refunding | S:AA-/A Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 10/1/2020 Serial | <u>TIC:</u> 2.575 <u>NIC:</u> 2.428 <u>TYPE:</u> |
| 4/6/2016 | \$8,740,000.00 | Palos Verdes Peninsula Unified School District CDIAC Number: 2016-0693 General obligation bond K-12 School Facility Series A Refunding | M:Aa1 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2034 Serial | <u>TIC:</u> 2.629 <u>NIC:</u> 2.887 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 4/6/2016 | \$5,905,000.00 | Palos Verdes Peninsula Unified School District CDIAC Number: 2016-0694 General obligation bond K-12 School Facility Series B Refunding | M:Aa1 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/1/2023 Serial | <u>TIC:</u> 1.606 <u>NIC:</u> 1.762 <u>TYPE:</u> |
| 7/20/2016 | \$5,000,000.00 | Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2016-2205 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-1 | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 6/1/2017 Term | <u>TIC:</u> 0.779 <u>NIC:</u> 0.788 <u>TYPE:</u> |
| 11/7/2016 | \$119,440,000.00 | Pasadena CDIAC Number: 2016-2490 Public enterprise revenue bond Power Generation/Transmission Series A Refunding | S:AA- F:AA | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 6/1/2046 Comb | <u>TIC:</u> 2.881 <u>NIC:</u> 3.287 <u>TYPE:</u> |
| 4/21/2016 | \$33,995,000.00 | Pasadena Area Community College District CDIAC Number: 2016-1045 General obligation bond College, University Facility Series A Refunding | S:AA+ M:Aa2 | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2031 Serial | <u>TIC:</u> 2.093 <u>NIC:</u> 2.34 <u>TYPE:</u> |
| 9/20/2016 | \$21,865,000.00 | Pasadena Public Financing Authority CDIAC Number: 2016-2584 Public lease revenue bond Multiple Capital Improvements, Public Works Rose Bowl Renovation Series A Refunding | S:AA+ F:AA | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) US Bank NA (UW) Wells Fargo Bank NA | 4/1/2027 Serial | <u>TIC:</u> 1.636 <u>NIC:</u> 1.874 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 5/10/2016 | \$100,000,000.00 | Pasadena Unified School District CDIAC Number: 2016-1540 General obligation bond K-12 School Facility | S:A+ M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2036 Serial | <u>TIC:</u> 2.993 <u>NIC:</u> 3.185 <u>TYPE:</u> |
| 5/10/2016 | \$11,025,000.00 | Pasadena Unified School District CDIAC Number: 2016-1541 General obligation bond K-12 School Facility Series A Refunding | S:A+ M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2022 Serial | <u>TIC:</u> 1.157 <u>NIC:</u> 1.229 <u>TYPE:</u> |
| 5/10/2016 | \$78,470,000.00 | Pasadena Unified School District CDIAC Number: 2016-1543 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding | S:A+ M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2034 Serial | <u>TIC:</u> 2.677 <u>NIC:</u> 2.957 <u>TYPE:</u> |
| 6/30/2016 | \$30,470,000.00 | Pico Rivera Public Financing Authority CDIAC Number: 2016-1535 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding | S:AA-/AA- Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2039 Comb | <u>TIC:</u> 2.862 <u>NIC:</u> 3.038 <u>TYPE:</u> |
| 10/12/2016 | \$8,425,000.00 | Pomona Public Financing Authority CDIAC Number: 2016-2260 Public enterprise revenue bond Wastewater Collection, Treatment Series BB Refunding | S:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) BC Ziegler & Co | 12/1/2042 Comb | <u>TIC:</u> 3.493 <u>NIC:</u> 3.469 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 8/17/2016 | \$26,645,000.00 | Pomona Public Financing Authority CDIAC Number: 2016-2261 Public lease revenue bond Multiple Capital Improvements, Public Works Series BC Refunding | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) ZB, NA (UW) BC Ziegler & Co | 6/1/2036 Comb | <u>TIC:</u> 2.707 <u>NIC:</u> 2.76 <u>TYPE:</u> |
| 10/12/2016 | \$4,185,000.00 | Pomona Public Financing Authority CDIAC Number: 2016-3505 Public enterprise revenue bond Wastewater Collection, Treatment Series BD Federally Taxable Refunding | S:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) BC Ziegler & Co | 12/1/2028 Serial | <u>TIC:</u> 2.764 <u>NIC:</u> 2.75 <u>TYPE:</u> |
| 5/18/2016 | \$19,998,077.00 | Pomona Unified School District CDIAC Number: 2016-0504 General obligation bond K-12 School Facility Series G | S:AA/A M:A2/A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2036 Term CAB | <u>TIC:</u> 3.48 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/18/2016 | \$25,040,000.00 | Pomona Unified School District CDIAC Number: 2016-1448 General obligation bond K-12 School Facility Series A Refunding | S:AA/A M:A2/A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2036 Serial | <u>TIC:</u> 3.062 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/2/2016 | \$6,685,000.00 | Pomona Unified School District CDIAC Number: 2016-3125 General obligation bond K-12 School Facility Series B Refunding | S:AA/A M:A2/A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2031 Serial | <u>TIC:</u> 2.477 <u>NIC:</u> 2.792 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 3/30/2016 | \$13,000,000.00 | Los Angeles Redondo Beach Unified School District CDIAC Number: 2016-0707 General obligation bond K-12 School Facility Series C | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2040 Comb | <u>TIC:</u> 3.09 <u>NIC:</u> 3.244 <u>TYPE:</u> |
| 3/30/2016 | \$25,460,000.00 | Redondo Beach Unified School District CDIAC Number: 2016-0708 General obligation bond K-12 School Facility Series A Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2034 Serial | <u>TIC:</u> 2.782 <u>NIC:</u> 2.952 <u>TYPE:</u> |
| 7/20/2016 | \$9,500,000.00 | Redondo Beach Unified School District (LACS) CDIAC Number: 2016-2206 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 6/1/2017 Term | <u>TIC:</u> 0.8 <u>NIC:</u> 0.809 <u>TYPE:</u> |
| 5/25/2016 | \$12,800,000.00 | Rosemead School District CDIAC Number: 2016-1324 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2039 Comb | <u>TIC:</u> 2.85 <u>NIC:</u> 2.878 <u>TYPE:</u> |
| 5/17/2016 | \$94,050,000.00 | Santa Clarita Community College District CDIAC Number: 2016-1536 General obligation bond College, University Facility Refunding | S:AA F:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2046 Comb | <u>TIC:</u> 3.257 <u>NIC:</u> 3.464 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 11/1/2016 | \$20,000,000.00 | Santa Clarita Community College District CDIAC Number: 2016-2664 General obligation bond College, University Facility | S:AA F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2046 Comb | <u>TIC:</u> 3.499 <u>NIC:</u> 3.65 <u>TYPE:</u> |
| 6/7/2016 | \$10,320,000.00 | Santa Clarita Public Financing Authority CDIAC Number: 2016-1896 Public lease revenue bond Street Construction and Improvements Golden Valley Road Series A Refunding | S:AA+ | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets | 12/1/2035 Serial | <u>TIC:</u> 2.401 <u>NIC:</u> 2.51 <u>TYPE:</u> |
| 6/8/2016 | \$14,020,000.00 | Santa Clarita Public Financing Authority CDIAC Number: 2016-1897 Public lease revenue bond Parks, Open Space Open Space & Parkland Acquisition Series B Refunding | S:AA+ | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) William Blair & Co | 10/1/2037 Serial | <u>TIC:</u> 2.584 <u>NIC:</u> 2.666 <u>TYPE:</u> |
| 5/12/2016 | \$5,206,977.00 | Santa Monica Community College District CDIAC Number: 2016-0275 Certificates of participation College, University Facility Energy Conservation & Alternative Energy Measures Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) Hilltop Securities Inc (PU) Citizens Business Bank | 9/12/2028 Term | <u>TIC:</u> 3 <u>NIC:</u> 3 <u>TYPE:</u> |
| 9/13/2016 | \$28,190,000.00 | Santa Monica-Malibu Unified School District CDIAC Number: 2016-2807 General obligation bond K-12 School Facility Series A Refunding | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 7/1/2035 Serial | <u>TIC:</u> 2.84 <u>NIC:</u> 3.077 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 9/13/2016 | \$600,000.00 | Santa Monica-Malibu Unified School District CDIAC Number: 2016-2808 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 7/1/2032 Serial | <u>TIC:</u> 3.393 <u>NIC:</u> 3.302 <u>TYPE:</u> |
| 9/13/2016 | \$52,140,000.00 | Santa Monica-Malibu Unified School District CDIAC Number: 2016-2809 General obligation bond K-12 School Facility Series C Refunding | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 7/1/2035 Serial | <u>TIC:</u> 2.637 <u>NIC:</u> 2.853 <u>TYPE:</u> |
| 11/1/2016 | \$3,465,000.00 | Saugus Union School District CDIAC Number: 2016-3108 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent LLC (PA) Stifel Nicolaus & Co Inc (PU) Signature Public Funding (TR) US Bank NA | 8/1/2021 Serial | <u>TIC:</u> 0 <u>NIC:</u> 1.71 <u>TYPE:</u> |
| 1/28/2016 | \$20,040,000.00 | Saugus Union School District CFD No 2006-1 CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA (TR) US Bank NA | 9/1/2046 Comb | <u>TIC:</u> 3.984 <u>NIC:</u> 3.984 <u>TYPE:</u> |
| 1/28/2016 | \$21,815,000.00 | Saugus Union School District CFD No 2006-1 CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA (TR) US Bank NA | 9/1/2046 Comb | <u>TIC:</u> 3.999 <u>NIC:</u> 4.269 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 1/28/2016 | \$3,790,000.00 | Saugus Union School District CFD No 2006-1 CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA (TR) US Bank NA | 9/1/2038 Serial | <u>TIC:</u> 3.633 <u>NIC:</u> 3.894 <u>TYPE:</u> |
| 2/19/2016 | \$1,665,000.00 | Saugus Union School District CFD No 2006-1 CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility IA No 3 | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2038 Comb | <u>TIC:</u> 3.423 <u>NIC:</u> 3.366 <u>TYPE:</u> |
| 1/28/2016 | \$45,645,000.00 | Saugus/Hart School Facilities Financing Authority CDIAC Number: 2015-2482 Revenue bond K-12 School Facility CFD No 2006-1 IA 1 & 2 & 3 | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.968 <u>NIC:</u> 4.24 <u>TYPE:</u> |
| 10/27/2016 | \$4,305,000.00 | Signal Hill CDIAC Number: 2016-3358 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A+ Ins | Comp | (BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 11/1/2025 Serial | <u>TIC:</u> 1.695 <u>NIC:</u> 1.815 <u>TYPE:</u> |
| 10/27/2016 | \$37,845,000.00 | South Pasadena CDIAC Number: 2016-3336 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A+ Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 10/1/2039 Comb | <u>TIC:</u> 3.289 <u>NIC:</u> 3.529 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 3/23/2016 | \$79,635,000.00 | Los Angeles Southern California Public Power Authority CDIAC Number: 2016-0355 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding | S:AA- | Neg | (BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) Public Financial Manageme (TR) US Bank NA (UW) Citigroup Global Markets | 7/1/2028 Serial | <u>TIC:</u> 2.526 <u>NIC:</u> 2.789 <u>TYPE:</u> |
| 5/19/2016 | \$22,610,000.00 | Southern California Public Power Authority CDIAC Number: 2016-0911 Public enterprise revenue bond Power Generation/Transmission Mead-Phoenix Authority Interest (LADWP) Series A | S:AA- M:Aa2 | Neg | (BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC | 7/1/2030 Serial | <u>TIC:</u> 1.976 <u>NIC:</u> 2.258 <u>TYPE:</u> |
| 5/19/2016 | \$27,415,000.00 | Southern California Public Power Authority CDIAC Number: 2016-0912 Public enterprise revenue bond Power Generation/Transmission Mead-Adelanto Authority Interest (LADWP) Series A | S:AA- M:Aa2 | Neg | (BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC | 7/1/2030 Serial | <u>TIC:</u> 1.977 <u>NIC:</u> 2.272 <u>TYPE:</u> |
| 3/15/2016 | \$5,750,000.00 | Successor Agency to the Bellflower Redevelopment Agency CDIAC Number: 2016-0439 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) The Bank of NY Mellon | 2/1/2034 Term | <u>TIC:</u> 4.95 <u>NIC:</u> 4.95 <u>TYPE:</u> |
| 10/18/2016 | \$10,425,000.00 | Successor Agency to the Brea Redevelopment Agency CDIAC Number: 2016-2902 Tax allocation bond Redevelopment, Multiple Purposes RD C Series A Refunding | S:AA /A Ins | Neg | (BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2026 Serial | <u>TIC:</u> 1.939 <u>NIC:</u> 2.003 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 10/18/2016 | \$1,540,000.00 | Successor Agency to the Brea Redevelopment Agency CDIAC Number: 2016-2903 Tax allocation bond Redevelopment, Multiple Purposes RD C Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2026 Serial | <u>TIC:</u> 2.711 <u>NIC:</u> 2.695 <u>TYPE:</u> |
| 12/6/2016 | \$21,350,000.00 | Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2016-3521 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Federally Taxable Refunding | S:AA/A- Ins | Neg | (BC) Aleshire & Wynder (DC) Jones Hall (FA) CM De Crinis & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 2/1/2037 Comb | <u>TIC:</u> 4.425 <u>NIC:</u> 4.256 <u>TYPE:</u> |
| 3/16/2016 | \$15,745,000.00 | Successor Agency to the Commerce Community Development Commission CDIAC Number: 2016-0222 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) BC Ziegler & Co | 8/1/2035 Serial | <u>TIC:</u> 3.173 <u>NIC:</u> 3.253 <u>TYPE:</u> |
| 3/16/2016 | \$25,880,000.00 | Successor Agency to the Commerce Community Development Commission CDIAC Number: 2016-0223 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) BC Ziegler & Co | 8/1/2025 Serial | <u>TIC:</u> 3.173 <u>NIC:</u> 3.253 <u>TYPE:</u> |
| 2/18/2016 | \$20,810,000.00 | Successor Agency to the Glendale Redevelopment Agency CDIAC Number: 2016-0035 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc | 12/1/2024 Serial | <u>TIC:</u> 1.929 <u>NIC:</u> 2.02 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 1/14/2016 | \$29,785,000.00 | Successor Agency to the Hawthorne Community Redevelopment Agency CDIAC Number: 2015-2635 Tax allocation bond Redevelopment, Multiple Purposes Area No 2 Refunding | S:AA/AA- Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stern Brothers & Co | 9/1/2036 Serial | <u>TIC:</u> 3.019 <u>NIC:</u> 3.393 <u>TYPE:</u> |
| 6/14/2016 | \$50,830,000.00 | Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2016-1395 Tax allocation bond Redevelopment, Multiple Purposes Combined RD Area Series A-1 Refunding | S:AA / A Ins | Neg | (BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 8/1/2038 Serial | <u>TIC:</u> 2.743 <u>NIC:</u> 2.911 <u>TYPE:</u> |
| 6/14/2016 | \$16,910,000.00 | Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2016-1396 Tax allocation bond Redevelopment, Multiple Purposes Redev Area Nos 5 & 6 School District Pass-Throughs Series B-1 Refunding | S:AA / A Ins | Neg | (BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 2/1/2037 Comb | <u>TIC:</u> 2.703 <u>NIC:</u> 2.838 <u>TYPE:</u> |
| 6/14/2016 | \$10,595,000.00 | Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2016-2246 Tax allocation bond Redevelopment, Multiple Purposes Combined RD Area Non-Hsg Issue of A-2 Federally Taxable Refunding | S:AA / A Ins | Neg | (BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 8/1/2025 Serial | <u>TIC:</u> 2.515 <u>NIC:</u> 2.512 <u>TYPE:</u> |
| 6/14/2016 | \$680,000.00 | Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2016-2247 Tax allocation bond Redevelopment, Multiple Purposes School District Pass-Throughs Areas 5 & 6 Series B2 Federally Taxable Refunding | S:AA / A Ins | Neg | (BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 2/1/2020 Serial | <u>TIC:</u> 2.022 <u>NIC:</u> 2.012 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| | | Los Angeles | | | | | |
| 8/4/2016 | \$251,285,000.00 | Successor Agency to the Los Angeles Community Redevelopment Agency CDIAC Number: 2016-2412 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding | NR Oth | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (PU) LA Co Redev Ref Authority (TR) US Bank NA | 9/1/2040 Comb | <u>TIC:</u> 3.019 <u>NIC:</u> 3.018 <u>TYPE:</u> |
| 4/5/2016 | \$31,490,000.00 | Successor Agency to the Palmdale Community Redevelopment Agency CDIAC Number: 2016-0488 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA-/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets | 9/1/2034 Serial | <u>TIC:</u> 2.506 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/1/2016 | \$41,645,000.00 | Successor Agency to the Palmdale Community Redevelopment Agency CDIAC Number: 2016-1904 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding | S:AA-/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets | 9/1/2034 Serial | <u>TIC:</u> 2.662 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/30/2016 | \$24,730,000.00 | Successor Agency to the Rosemead Community Development Commission CDIAC Number: 2016-3752 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Orrick Herrington (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 10/1/2033 Term | <u>TIC:</u> 3.6 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/1/2016 | \$4,350,000.00 | Successor Agency to the San Fernando Redevelopment Agency CDIAC Number: 2015-2929 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) CoBiz Financial Svcs (TR) US Bank NA | 9/15/2020 Term | <u>TIC:</u> 2.534 <u>NIC:</u> 2.513 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 7/12/2016 | \$25,270,000.00 | Successor Agency to the Santa Fe Springs Community Development Commission CDIAC Number: 2016-2270 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding | S:A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2024 Serial | <u>TIC:</u> 2.069 <u>NIC:</u> 2.056 <u>TYPE:</u> |
| 3/31/2016 | \$2,150,000.00 | Successor Agency to the Temple City Community Redevelopment Agency CDIAC Number: 2016-0425 Tax allocation bond Redevelopment, Multiple Purposes Issue A Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Jefferies LLC (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon | 9/1/2024 Term | <u>TIC:</u> 3.002 <u>NIC:</u> 2.996 <u>TYPE:</u> |
| 3/31/2016 | \$2,240,000.00 | Successor Agency to the Temple City Community Redevelopment Agency CDIAC Number: 2016-1046 Tax allocation bond Redevelopment, Multiple Purposes Issue B Federally Taxable Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Jefferies LLC (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon | 9/1/2024 Term | <u>TIC:</u> 3.002 <u>NIC:</u> 2.996 <u>TYPE:</u> |
| 5/25/2016 | \$29,690,000.00 | Sulphur Springs Union School District CDIAC Number: 2016-0566 General obligation bond K-12 School Facility Series C Refunding | S:AA/A F:A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Financial (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2049 Comb | <u>TIC:</u> 3.605 <u>NIC:</u> 3.759 <u>TYPE:</u> |
| 7/20/2016 | \$5,050,000.00 | Sulphur Springs Union School District (LACS) CDIAC Number: 2016-2207 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-3 | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 6/30/2017 Term | <u>TIC:</u> 0.863 <u>NIC:</u> 0.874 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/23/2016 | \$42,100,000.00 | Los Angeles Torrance CDIAC Number: 2016-1518 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ | Comp | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities | 7/6/2017 Term | <u>TIC:</u> 0.669 <u>NIC:</u> 0.679 <u>TYPE:</u> |
| 10/26/2016 | \$22,135,000.00 | Torrance CDIAC Number: 2016-3231 Certificates of participation Multiple Capital Improvements, Public Works Refunding | S:AA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley | 11/1/2046 Comb | <u>TIC:</u> 3.389 <u>NIC:</u> 3.548 <u>TYPE:</u> |
| 12/1/2016 | \$30,000,000.00 | Torrance CDIAC Number: 2016-3670 Conduit Revenue Note Health Care Facilities Torrance Memorial Medical Ctr Series B Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Kaufman Hall (PU) MUFG Union Bank (TR) The Bank of NY Mellon | 12/1/2026 Term | <u>TIC:</u> 2.405 <u>NIC:</u> 2.394 <u>TYPE:</u> |
| 1/27/2016 | \$65,375,000.00 | Torrance Unified School District CDIAC Number: 2016-0040 General obligation bond K-12 School Facility Measure Y | S:AA- M:Aa2 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Raymond James | 8/1/2039 Comb | <u>TIC:</u> 3.233 <u>NIC:</u> 3.401 <u>TYPE:</u> |
| 8/2/2016 | \$32,995,000.00 | Torrance Unified School District CDIAC Number: 2016-2332 General obligation bond K-12 School Facility Crossover Refunding | M:Aa2 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Raymond James | 8/1/2034 Serial | <u>TIC:</u> 2.79 <u>NIC:</u> 2.799 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 11/17/2016 | \$46,300,000.00 | Los Angeles Torrance Unified School District CDIAC Number: 2016-3323 General obligation bond K-12 School Facility Measure T | M:Aa2 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Raymond James | 8/1/2042 Comb | <u>TIC:</u> 3.659 <u>NIC:</u> 3.807 <u>TYPE:</u> |
| 11/17/2016 | \$15,000,000.00 | Torrance Unified School District CDIAC Number: 2016-3324 General obligation bond K-12 School Facility Measure U | M:Aa2 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Raymond James | 8/1/2041 Comb | <u>TIC:</u> 3.463 <u>NIC:</u> 3.641 <u>TYPE:</u> |
| 4/12/2016 | \$56,395,000.00 | Upper Santa Clara Valley Joint Powers Authority CDIAC Number: 2016-0316 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA F:AA- | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2046 Comb | <u>TIC:</u> 2.989 <u>NIC:</u> 3.462 <u>TYPE:</u> |
| 4/7/2016 | \$40,660,000.00 | Walnut Valley Unified School District CDIAC Number: 2016-0381 General obligation bond K-12 School Facility Refunding | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Bank of America Merrill | 8/1/2041 Comb | <u>TIC:</u> 2.693 <u>NIC:</u> 2.951 <u>TYPE:</u> |
| 10/4/2016 | \$112,875,000.00 | West Basin Municipal Water District CDIAC Number: 2016-2435 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2036 Serial | <u>TIC:</u> 2.579 <u>NIC:</u> 2.98 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Los Angeles | | | | | |
| 6/9/2016 | \$85,015,000.00 | West Hollywood Public Financing Authority CDIAC Number: 2016-1522 Public lease revenue bond Multiple Capital Improvements, Public Works W Hollywood Pk Phase II, Werde Bldg Refunding | S:AA+ F:AA+ | Neg | (BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 4/1/2046 Comb | <u>TIC:</u> 2.964 <u>NIC:</u> 3.228 <u>TYPE:</u> |
| 6/29/2016 | \$9,240,000.00 | Whittier City School District CDIAC Number: 2016-1793 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Raymond James | 8/1/2032 Comb | <u>TIC:</u> 2.082 <u>NIC:</u> 2.295 <u>TYPE:</u> |
| 10/4/2016 | \$65,658,679.00 | Whittier Union High School District CDIAC Number: 2016-2643 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2034 Serial CAB | <u>TIC:</u> 2.844 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/14/2016 | \$26,735,000.00 | William S Hart Union High School District CDIAC Number: 2016-1661 General obligation bond K-12 School Facility Refunding | M:Aa2 | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2025 Serial | <u>TIC:</u> 1.351 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/4/2016 | \$37,280,000.00 | Wiseburn Unified School District CDIAC Number: 2016-1265 General obligation bond K-12 School Facility Series A Refunding | M:Aa3 | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 5/1/2041 Comb | <u>TIC:</u> 3.257 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 11/2/2016 | \$2,211,308.00 | Madera Chawanakee Unified School District CDIAC Number: 2016-3447 General obligation bond K-12 School Facility Refunding | S:AA/A- Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2033 Serial CAB | <u>TIC:</u> 3.493 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$440,000.00 | Chawanakee Unified School District (CSCRPA) CDIAC Number: 2016-2079 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 7/13/2016 | \$1,120,000.00 | Chowchilla CDIAC Number: 2016-2300 Certificates of participation Other Capital Improvements, Public Works Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding | 7/1/2022 Term | <u>TIC:</u> 2.05 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/8/2016 | \$2,890,000.00 | Chowchilla Union High School District CDIAC Number: 2016-2364 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Lozano Smith (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase & Co (TR) US Bank NA | 10/1/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 1.68 <u>TYPE:</u> |
| 4/6/2016 | \$18,015,000.00 | Golden Valley Unified School District CDIAC Number: 2016-0356 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2045 Comb | <u>TIC:</u> 3.221 <u>NIC:</u> 3.186 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 6/29/2016 | \$1,145,000.00 | Madera Golden Valley Unified School District (CSCRPA) CDIAC Number: 2016-2082 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 10/27/2016 | \$16,200,000.00 | Madera County Board of Education CDIAC Number: 2016-3276 Certificates of participation Other, Multiple Educational Uses (Equipment, etc.) Refunding | S:AA/A- Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 10/1/2041 Comb | <u>TIC:</u> 3.355 <u>NIC:</u> 3.355 <u>TYPE:</u> |
| 6/29/2016 | \$1,075,000.00 | Madera County Board of Education (CSCRPA) CDIAC Number: 2016-2087 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 8/24/2016 | \$23,710,000.00 | Madera Irrigation District CDIAC Number: 2016-2513 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A Ins | Neg | (BC) Aleshire & Wynder (DC) Hawkins Delafield (FA) CM De Crinis & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets | 9/1/2037 Serial | <u>TIC:</u> 2.619 <u>NIC:</u> 2.81 <u>TYPE:</u> |
| 8/3/2016 | \$4,501,000.00 | Madera Unified School District CDIAC Number: 2016-2294 General obligation bond K-12 School Facility Virginia Lee Rose ES | S:AA/A+ Ins | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2040 Comb | <u>TIC:</u> 3.18 <u>NIC:</u> 3.274 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Madera</u> | | | | | |
| 8/24/2016 | \$6,190,000.00 | Successor Agency to the Chowchilla Redevelopment Agency CDIAC Number: 2016-2553 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC | 8/1/2036 Serial | <u>TIC:</u> 2.472 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$830,000.00 | Yosemite Unified School District (CSCRPA) CDIAC Number: 2016-2090 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| | | <u>Marin</u> | | | | | |
| 7/15/2016 | \$9,011,209.00 | Belvedere CDIAC Number: 2016-2192 Special assessment bond Multiple Capital Improvements, Public Works Consolidated Utility Undergrounding ReAD Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (PU) Belvedere PFA (TR) US Bank NA | 9/2/2043 Term | <u>TIC:</u> 3.52 <u>NIC:</u> 3.52 <u>TYPE:</u> |
| 7/15/2016 | \$9,475,000.00 | Belvedere Public Financing Authority CDIAC Number: 2016-2191 Revenue bond Multiple Capital Improvements, Public Works Consolidated Util Undergrounding Reassessment | NR | Neg | (BC) Jones Hall (DC) Jones Hall (TR) US Bank NA (UW) Wulff Hansen & Co | 9/2/2043 Comb | <u>TIC:</u> 3.085 <u>NIC:</u> 3.092 <u>TYPE:</u> |
| 12/15/2016 | \$1,555,000.00 | Bolinas Fire Protection District CDIAC Number: 2016-3817 Certificates of participation Multiple Capital Improvements, Public Works Fire Station Refinancing Refunding | NR | Neg | (BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co | 8/1/2045 Comb | <u>TIC:</u> 4.386 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 6/21/2016 | \$9,420,000.00 | Marin Corte Madera CDIAC Number: 2016-2185 Certificates of participation Commercial Development Park Madera Center Federally Taxable Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 5/1/2037 Comb | <u>TIC:</u> 3.802 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/10/2016 | \$1,239,000.00 | Fairfax CDIAC Number: 2016-1096 General obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Bank of Marin (TR) US Bank NA | 8/1/2027 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.1 <u>TYPE:</u> |
| 3/1/2016 | \$1,998,639.00 | Lagunitas School District CDIAC Number: 2016-0007 General obligation bond K-12 School Facility Series B | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb CAB | <u>TIC:</u> 3.833 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/18/2016 | \$40,845,000.00 | Marin Community College District CDIAC Number: 2016-0238 General obligation bond College, University Facility Refunding | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2038 Serial | <u>TIC:</u> 3.168 <u>NIC:</u> 3.257 <u>TYPE:</u> |
| 11/17/2016 | \$60,000,000.00 | Marin Community College District CDIAC Number: 2016-3420 General obligation bond College, University Facility Series A | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2041 Comb | <u>TIC:</u> 3.754 <u>NIC:</u> 3.939 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 11/17/2016 | \$37,500,000.00 | Marin Marin Community College District CDIAC Number: 2016-3421 General obligation bond College, University Housing Series A-1 Federally Taxable | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2029 Serial | <u>TIC:</u> 2.951 <u>NIC:</u> 2.974 <u>TYPE:</u> |
| 5/5/2016 | \$33,000,000.00 | Marin Emergency Radio Authority CDIAC Number: 2016-0960 Special assessment bond Other Capital Improvements, Public Works Public Safety & Emergency Radio Station | M:AA1 F:AA- Oth | Comp | (BC) Nossaman LLP (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) US Bank NA (UW) Bank of America Merrill | 8/1/2035 Serial | <u>TIC:</u> 0 <u>NIC:</u> 2.53 <u>TYPE:</u> |
| 11/15/2016 | \$31,380,000.00 | Marin Municipal Water District Financing Authority CDIAC Number: 2016-2925 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA+ F:AA | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 7/1/2040 Comb | <u>TIC:</u> 3.813 <u>NIC:</u> 4.084 <u>TYPE:</u> |
| 10/25/2016 | \$7,500,000.00 | Reed Union School District CDIAC Number: 2016-3062 General obligation bond K-12 School Facility Refunding | S:AAA | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2028 Serial | <u>TIC:</u> 1.587 <u>NIC:</u> 1.744 <u>TYPE:</u> |
| 3/15/2016 | \$12,698,735.00 | Ross Valley School District CDIAC Number: 2016-0277 General obligation bond K-12 School Facility Series C Refunding | S:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2042 Comb CAB | <u>TIC:</u> 3.567 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 2/18/2016 | \$25,000,000.00 | Marin San Rafael City Elementary School District CDIAC Number: 2016-0194 General obligation bond K-12 School Facility Series A | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.456 <u>NIC:</u> 3.619 <u>TYPE:</u> |
| 2/18/2016 | \$35,000,000.00 | San Rafael City High School District CDIAC Number: 2016-0195 General obligation bond K-12 School Facility Series A | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.44 <u>NIC:</u> 3.615 <u>TYPE:</u> |
| 10/26/2016 | \$38,000,000.00 | Southern Marin Sewerage Agency CDIAC Number: 2016-2844 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA | Comp PP | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 7/1/2046 Comb | <u>TIC:</u> 3.107 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/2/2016 | \$9,889,321.00 | Tiburon CDIAC Number: 2016-2312 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD Federally Taxable Refunding | NR | Neg PP | (BC) Quint & Thimmig (DC) Quint & Thimmig (PU) Tiburon PFFA (TR) US Bank NA | 9/2/2040 Term | <u>TIC:</u> 3.516 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/2/2016 | \$10,505,000.00 | Tiburon Public Facilities Financing Authority CDIAC Number: 2016-2311 Revenue bond Multiple Capital Improvements, Public Works Consolidated ReAD | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co | 9/2/2040 Comb | <u>TIC:</u> 3.39 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Mariposa</u> | | | | | |
| 5/9/2016 | \$4,520,000.00 | John C Fremont Health Care District CDIAC Number: 2016-1665 Public enterprise revenue bond Health Care Facilities Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Signature Public Funding (TR) US Bank NA | 6/1/2024 Term | <u>TIC:</u> 1.869 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>Mendocino</u> | | | | | |
| 6/7/2016 | \$5,500,000.00 | Fort Bragg Unified School District CDIAC Number: 2016-1696 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) Key Government Finance (TR) The Bank of NY Mellon | 6/1/2031 Term | <u>TIC:</u> 2.63 <u>NIC:</u> 2.63 <u>TYPE:</u> |
| 7/20/2016 | \$5,745,000.00 | Mendocino Coast Health Care District CDIAC Number: 2016-2297 Public enterprise revenue bond Health Care Facilities Refunding | S:AA- Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) OSHPD (TR) The Bank of NY Mellon (UW) William Blair & Co | 2/1/2029 Serial | <u>TIC:</u> 2.307 <u>NIC:</u> 2.522 <u>TYPE:</u> |
| 11/18/2016 | \$4,125,000.00 | Mendocino Coast Health Care District CDIAC Number: 2016-3371 General obligation bond Health Care Facilities Refunding | S:AA- Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Eastshore Consulting (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) William Blair & Co | 8/1/2029 Comb | <u>TIC:</u> 3.523 <u>NIC:</u> 3.53 <u>TYPE:</u> |
| 3/31/2016 | \$3,100,000.00 | Potter Valley Community Unified School District CDIAC Number: 2016-0256 General obligation bond K-12 School Facility | S:AA/A+ Ins | Neg | (BC) Kronick Moskowitz (FA) Eastshore Consulting (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 8/1/2042 Comb | <u>TIC:</u> 3.281 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Mendocino</u> | | | | | |
| 9/8/2016 | \$2,000,000.00 | Round Valley Unified School District CDIAC Number: 2016-2506 General obligation bond K-12 School Facility Series B | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) D A Davidson | 8/1/2046 Comb | <u>TIC:</u> 3.404 <u>NIC:</u> 3.601 <u>TYPE:</u> |
| 2/18/2016 | \$11,155,000.00 | Ukiah CDIAC Number: 2016-0130 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Raymond James | 9/1/2035 Serial | <u>TIC:</u> 2.626 <u>NIC:</u> 2.843 <u>TYPE:</u> |
| | | <u>Merced</u> | | | | | |
| 10/12/2016 | \$7,715,000.00 | Livingston CDIAC Number: 2016-3277 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | S:AA/BBB+ Ins | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 3/1/2043 Comb | <u>TIC:</u> 3.3 <u>NIC:</u> 3.349 <u>TYPE:</u> |
| 9/1/2016 | \$957,000.00 | McSwain Union Elementary School District CDIAC Number: 2016-2780 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding | 10/1/2032 Term | <u>TIC:</u> 2.54 <u>NIC:</u> 2.647 <u>TYPE:</u> |
| 8/18/2016 | \$8,985,000.00 | Merced CFD No 2003-1 CDIAC Number: 2016-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch East Refunding | NR | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Brandis Tallman LLC | 9/1/2035 Comb | <u>TIC:</u> 2.854 <u>NIC:</u> 2.821 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Merced</u> | | | | | |
| 11/1/2016 | \$8,160,000.00 | Merced County CDIAC Number: 2016-3346 Certificates of participation Health Care Facilities County Mental Health Facility | NR | Neg PP | (BC) Orrick Herrington (FA) KNN Public Finance (PA) Raymond James (PU) Capital One Pub Funding | 6/1/2031 Term | <u>TIC:</u> 2.7 <u>NIC:</u> 2.7 <u>TYPE:</u> |
| | | <u>Mono</u> | | | | | |
| 4/20/2016 | \$11,066,403.00 | Weaver Union School District CDIAC Number: 2016-0476 General obligation bond K-12 School Facility Refunding | S:AA /A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2047 Comb CAB | <u>TIC:</u> 3.673 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>Mono</u> | | | | | |
| 8/11/2016 | \$6,626,919.00 | Mammoth Lakes CFD No 2001-1 CDIAC Number: 2016-2310 Limited tax obligation bond Multiple Capital Improvements, Public Works North Village Area Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) JNA Consulting Group (PA) Piper Jaffray & Co (PU) TPB Investments Inc (TR) MUFG Union Bank | 10/1/2033 Term | <u>TIC:</u> 3.309 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>Monterey</u> | | | | | |
| 10/4/2016 | \$17,755,000.00 | Carmel Unified School District CDIAC Number: 2016-3031 General obligation bond K-12 School Facility Refunding | S:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (TR) MUFG Union Bank (UW) Piper Jaffray & Co | 8/1/2032 Serial | <u>TIC:</u> 1.649 <u>NIC:</u> 1.792 <u>TYPE:</u> |
| | | <u>Monterey</u> | | | | | |
| 12/6/2016 | \$9,540,000.00 | East Garrison Public Financing Authority CFD No 2006-1 CDIAC Number: 2016-3402 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 4.762 <u>NIC:</u> 4.761 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|---|
| 3/1/2016 | \$1,575,000.00 | Monterey Gonzales CDIAC Number: 2016-0331 Certificates of participation Recreation and Sports Facilities | NR | Neg PP | (BC) Nossaman LLP (FA) NHA Advisors (PU) Umpqua Bank | 2/1/2031 Term | <u>TIC:</u> 2.88 <u>NIC:</u> 2.88 <u>TYPE:</u> |
| 3/24/2016 | \$1,679,189.00 | Gonzales CDIAC Number: 2016-0956 Certificates of participation Power Generation/Transmission | NR | Neg PP | (BC) Nossaman LLP (FA) NHA Advisors (PU) Umpqua Bank | 2/1/2031 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 2.878 |
| 11/1/2016 | \$3,821,946.00 | Greenfield Union School District CDIAC Number: 2016-3027 General obligation bond K-12 School Facility | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2044 Comb CAB | <u>TIC:</u> 3.919 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/1/2016 | \$3,370,000.00 | Greenfield Union School District CDIAC Number: 2016-3028 General obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2035 Serial | <u>TIC:</u> 3.053 <u>NIC:</u> 3.053 <u>TYPE:</u> |
| 11/1/2016 | \$2,465,000.00 | Greenfield Union School District CDIAC Number: 2016-3029 Certificates of participation K-12 School Facility Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 5/1/2040 Comb | <u>TIC:</u> 3.465 <u>NIC:</u> 3.385 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 6/29/2016 | \$3,750,000.00 | Monterey King City Union Elementary School District (CSCRPA) CDIAC Number: 2016-2094 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 11/1/2016 | \$1,316,809.00 | Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2016-3614 Certificates of participation K-12 School Facility Tax Receivables Series A Federally Taxable State Taxable | NR | Neg PP | (BC) Jones Hall (FA) School Services of CA Inc (PU) TCM Fund (TR) US Bank NA | Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/1/2016 | \$4,591,000.00 | Monterey County Housing Authority CDIAC Number: 2015-2840 Conduit Revenue Note Multifamily Housing Gonzales Scattered Sites Series A | NR | Neg PP | (BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA | 5/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/1/2016 | \$6,035,000.00 | Monterey County Housing Authority CDIAC Number: 2015-2846 Conduit Revenue Note Multifamily Housing Casa de Oro & Los Ositos Series B | NR | Neg PP | (BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA | 6/1/2020 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/1/2016 | \$18,411,800.00 | Monterey County Housing Authority CDIAC Number: 2015-2847 Conduit Revenue Note Multifamily Housing Natividad, El Gin & Northridge Plaza Series C | NR | Neg PP | (BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA | 5/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | Monterey | | | | | |
| 5/1/2016 | \$19,321,000.00 | Monterey County Housing Authority CDIAC Number: 2015-2848 Conduit Revenue Note Multifamily Housing Salinas Scattered Sites Series D | NR | Neg PP | (BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA | 5/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/3/2016 | \$105,348,522.00 | Monterey Peninsula Community College District CDIAC Number: 2016-1140 General obligation bond College, University Facility Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) MUFG Union Bank (UW) Piper Jaffray & Co | 8/1/2034 Serial CAB | <u>TIC:</u> 2.845 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/30/2016 | \$33,000,000.00 | Monterey Peninsula Unified School District CDIAC Number: 2016-3444 General obligation bond K-12 School Facility Series C | M:Aa3 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Morgan Stanley | 8/1/2045 Comb | <u>TIC:</u> 4.197 <u>NIC:</u> 4.259 <u>TYPE:</u> |
| 11/30/2016 | \$39,235,000.00 | Monterey Peninsula Unified School District CDIAC Number: 2016-3445 General obligation bond K-12 School Facility Refunding | M:Aa3 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Morgan Stanley | 8/1/2041 Comb | <u>TIC:</u> 4.083 <u>NIC:</u> 4.054 <u>TYPE:</u> |
| 2/1/2016 | \$2,000,000.00 | Monterey Regional Water Pollution Control Agency CDIAC Number: 2016-0087 Promissory Note Project, Interim Financing | NR | Neg PP | (BC) Jones Hall (FA) Bartle Wells (PU) Bank of the West | 2/11/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Monterey | | | | | |
| 8/3/2016 | \$8,340,000.00 | North Monterey County Unified School District CDIAC Number: 2016-2418 General obligation bond K-12 School Facility Refunding | S:AA /A+ M:A1 Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CA Financial Service (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co | 8/1/2029 Serial | <u>TIC:</u> 1.913 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/3/2016 | \$8,300,000.00 | North Monterey County Unified School District CDIAC Number: 2016-2419 General obligation bond K-12 School Facility Series B | S:AA /A+ M:A1 Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CA Financial Service (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co | 5/1/2044 Comb | <u>TIC:</u> 2.929 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/14/2016 | \$16,125,000.00 | Pacific Grove Unified School District CDIAC Number: 2016-1955 General obligation bond K-12 School Facility Refunding | S:AA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2039 Serial | <u>TIC:</u> 2.698 <u>NIC:</u> 2.99 <u>TYPE:</u> |
| 11/18/2016 | \$2,103,000.00 | Pacific Grove Unified School District CDIAC Number: 2016-3289 General obligation bond K-12 School Facility Ed-Tech Series B | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) US Bank NA | 8/1/2021 Term | <u>TIC:</u> 3.308 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$5,000,000.00 | Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2016-2095 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 7/26/2016 | \$14,570,000.00 | Monterey Salinas CDIAC Number: 2016-0529 Conduit revenue bond Public Building Monterey County Bldg Series A Refunding | F:AA- | Neg | (BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 7/1/2030 Serial | <u>TIC:</u> 2.577 <u>NIC:</u> 2.885 <u>TYPE:</u> |
| 7/26/2016 | \$5,220,000.00 | Salinas CDIAC Number: 2016-0530 Conduit revenue bond Public Building Monterey County Bldg Series B Federally Taxable | F:AA- | Neg | (BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 7/1/2022 Serial | <u>TIC:</u> 2.267 <u>NIC:</u> 2.237 <u>TYPE:</u> |
| 7/27/2016 | \$4,555,000.00 | Salinas CDIAC Number: 2016-2367 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016 Series A Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) The Bank of NY Mellon | 9/2/2025 Term | <u>TIC:</u> 2.472 <u>NIC:</u> 2.474 <u>TYPE:</u> |
| 10/25/2016 | \$9,865,000.00 | Soledad Unified School District CDIAC Number: 2016-3032 General obligation bond K-12 School Facility Series C | S:AA/A+ M:A2/A1 O:AA+ Ins | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hutchinson Shockey | 8/1/2044 Comb | <u>TIC:</u> 3.323 <u>NIC:</u> 3.355 <u>TYPE:</u> |
| 7/14/2016 | \$5,106,000.00 | Successor Agency to the Gonzales Redevelopment Agency CDIAC Number: 2016-1850 Tax allocation bond Redevelopment, Multiple Purposes Refunding | NR | Neg PP | (BC) Meyers Nave (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) City National Bank (TR) US Bank NA | 9/1/2035 Term | <u>TIC:</u> 2.98 <u>NIC:</u> 2.98 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Monterey | | | | | |
| 1/27/2016 | \$17,915,000.00 | Successor Agency to the Greenfield Redevelopment Agency CDIAC Number: 2016-0109 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Brandis Tallman LLC | 2/1/2032 Comb | <u>TIC:</u> 2.951 <u>NIC:</u> 3.065 <u>TYPE:</u> |
| 3/10/2016 | \$3,195,000.00 | Successor Agency to the King City Community Development Agency CDIAC Number: 2016-0568 Tax allocation bond Redevelopment, Multiple Purposes Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Compass Bank (TR) US Bank NA | 9/1/2024 Term | <u>TIC:</u> 2.57 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/1/2016 | \$2,936,719.00 | Successor Agency to the King City Community Development Agency CDIAC Number: 2016-2628 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance Bancorp (TR) US Bank NA | 8/1/2034 Term | <u>TIC:</u> 3.65 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/1/2016 | \$2,786,008.00 | Successor Agency to the King City Community Development Agency CDIAC Number: 2016-2632 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance Bancorp (TR) US Bank NA | 8/1/2034 Term | <u>TIC:</u> 4.511 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/18/2016 | \$4,085,000.00 | Successor Agency to the Soledad Redevelopment Agency CDIAC Number: 2016-2555 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA- / BBB+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2028 Serial | <u>TIC:</u> 2.173 <u>NIC:</u> 2.101 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Monterey</u> | | | | | |
| 8/18/2016 | \$10,680,000.00 | Successor Agency to the Soledad Redevelopment Agency CDIAC Number: 2016-2556 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA- / BBB+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2032 Comb | <u>TIC:</u> 3.403 <u>NIC:</u> 3.277 <u>TYPE:</u> |
| | | <u>Napa</u> | | | | | |
| 1/21/2016 | \$43,505,000.00 | Napa CDIAC Number: 2015-2808 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA- | Comp | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Bank of America Merrill | 5/1/2035 Serial | <u>TIC:</u> 2.527 <u>NIC:</u> 2.66 <u>TYPE:</u> |
| | | <u>Napa</u> | | | | | |
| 9/28/2016 | \$12,500,000.00 | Napa CDIAC Number: 2016-2755 Public enterprise revenue bond Solid Waste Recovery Facilities Material Diversion Facility Green Bonds Federally Taxable | S:AA+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2036 Comb | <u>TIC:</u> 2.981 <u>NIC:</u> 3.005 <u>TYPE:</u> |
| | | <u>Napa Valley Unified School District</u> | | | | | |
| 1/14/2016 | \$45,980,000.00 | Napa Valley Unified School District CDIAC Number: 2015-2732 General obligation bond K-12 School Facility Series A Refunding | S:AA- M:Aa2 | Neg | (BC) Jones Hall (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc | 8/1/2033 Comb | <u>TIC:</u> 2.629 <u>NIC:</u> 2.941 <u>TYPE:</u> |
| | | <u>Napa Valley Unified School District</u> | | | | | |
| 1/14/2016 | \$1,150,000.00 | Napa Valley Unified School District CDIAC Number: 2016-0093 General obligation bond K-12 School Facility Series B Federally Taxable | S:AA- M:Aa2 | Neg | (BC) Jones Hall (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc | 8/1/2017 Term | <u>TIC:</u> 1.128 <u>NIC:</u> 1.277 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 2/23/2016 | \$66,850,000.00 | Napa Napa Valley Unified School District CDIAC Number: 2016-0235 General obligation bond K-12 School Facility Series C Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities | 8/1/2046 Comb | <u>TIC:</u> 3.203 <u>NIC:</u> 3.506 <u>TYPE:</u> |
| 2/23/2016 | \$4,935,000.00 | Napa Valley Unified School District CDIAC Number: 2016-0236 General obligation bond K-12 School Facility Series D Federally Taxable Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities | 8/1/2033 Comb | <u>TIC:</u> 3.106 <u>NIC:</u> 3.138 <u>TYPE:</u> |
| 2/23/2016 | \$21,460,000.00 | Napa Valley Unified School District CDIAC Number: 2016-0237 General obligation bond K-12 School Facility Series E Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities | 8/1/2044 Comb | <u>TIC:</u> 3.568 <u>NIC:</u> 3.826 <u>TYPE:</u> |
| 8/17/2016 | \$20,000,000.00 | Napa Valley Unified School District CDIAC Number: 2016-2252 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC | 6/30/2017 Serial | <u>TIC:</u> 0.692 <u>NIC:</u> 0.7 <u>TYPE:</u> |
| 11/9/2016 | \$115,000,000.00 | Napa Valley Unified School District CDIAC Number: 2016-3365 General obligation bond K-12 School Facility Series A | M:Aa2 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2041 Comb | <u>TIC:</u> 3.39 <u>NIC:</u> 3.507 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Napa</u> | | | | | |
| 11/9/2016 | \$35,000,000.00 | Napa Valley Unified School District CDIAC Number: 2016-3366 General obligation bond K-12 School Facility Series B | M:Aa2 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2022 Serial | <u>TIC:</u> 1.186 <u>NIC:</u> 1.257 <u>TYPE:</u> |
| 9/27/2016 | \$2,000,000.00 | Pope Valley Union Elementary School District CDIAC Number: 2016-2681 General obligation bond K-12 School Facility Series A | S:AA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 3.314 <u>NIC:</u> 3.535 <u>TYPE:</u> |
| 9/20/2016 | \$5,215,000.00 | St Helena Unified School District CDIAC Number: 2016-2680 General obligation bond K-12 School Facility Series D | S:AAA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2038 Serial | <u>TIC:</u> 3.009 <u>NIC:</u> 3.165 <u>TYPE:</u> |
| | | <u>Nevada</u> | | | | | |
| 8/29/2016 | \$1,975,000.00 | Nevada County CDIAC Number: 2016-2406 Capital Lease Multiple Capital Improvements, Public Works Solar | NR | Neg PP | (BC) Stradling Yocca (FA) KNN Public Finance (PA) Raymond James (PU) Banc of Am Lease & Cap | 8/1/2031 Serial | <u>TIC:</u> 2.558 <u>NIC:</u> 2.56 <u>TYPE:</u> |
| 8/29/2016 | \$10,806,000.00 | Nevada County CDIAC Number: 2016-2407 Public lease revenue bond Multiple Capital Improvements, Public Works New Clean Renewable Energy Bonds (Solar) Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (FA) KNN Public Finance (PA) Raymond James (PU) Banc of Am Lease & Cap | 8/1/2036 Serial | <u>TIC:</u> 0.43 <u>NIC:</u> 3.21 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 5/24/2016 | \$1,219,000.00 | Nevada Nevada County Office of Education CDIAC Number: 2016-1895 Certificates of participation K-12 School Facility | NR | Neg PP | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank | 6/1/2031 Term | <u>TIC:</u> 2.07 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/5/2016 | \$20,210,000.00 | Nevada Irrigation District Joint Powers Authority CDIAC Number: 2016-0255 Public enterprise revenue bond Water Supply, Storage, Distribution Series A | S:AA+ | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets | 3/1/2031 Serial | <u>TIC:</u> 2.148 <u>NIC:</u> 2.432 <u>TYPE:</u> |
| 10/4/2016 | \$3,266,000.00 | Truckee Donner Public Utility District CDIAC Number: 2016-2810 Certificates of participation Power Generation/Transmission Electric System Refunding | NR | Neg PP | (BC) Stradling Yocca (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 11/15/2021 Term | <u>TIC:</u> 1.54 <u>NIC:</u> 1.54 <u>TYPE:</u> |
| 10/14/2016 | \$5,589,000.00 | Truckee Donner Public Utility District CDIAC Number: 2016-3080 Pension obligation bonds Multiple Capital Improvements, Public Works Federally Taxable Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) The Bank of NY Mellon | 6/30/2022 Term | <u>TIC:</u> 2.471 <u>NIC:</u> 2.47 <u>TYPE:</u> |
| 4/5/2016 | \$20,140,000.00 | Truckee-Donner Recreation and Park District CDIAC Number: 2016-1358 Certificates of participation Public Building Refunding | S:AA Ins | Neg | (BC) Sidley Austin LLP (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services | 9/1/2036 Comb | <u>TIC:</u> 2.681 <u>NIC:</u> 2.784 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 1/28/2016 | \$100,000,000.00 | Orange Anaheim CDIAC Number: 2016-0173 Loan from a bank or other institution Multiple Capital Improvements, Public Works Refunding | NR | Neg PP | (BRC) Norton Rose Fulbright (FA) The PFM Group (PU) Wells Fargo Bank NA | 1/28/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/19/2016 | \$7,540,000.00 | Anaheim CFD No 06-2 CDIAC Number: 2016-2142 Limited tax obligation bond Multiple Capital Improvements, Public Works Stadium Lofts Refunding | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2037 Comb | <u>TIC:</u> 2.886 <u>NIC:</u> 2.92 <u>TYPE:</u> |
| 7/27/2016 | \$60,000,000.00 | Anaheim CFD No 08-1 CDIAC Number: 2016-2141 Limited tax obligation bond Multiple Capital Improvements, Public Works Platinum Triangle Refunding | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.378 <u>NIC:</u> 3.571 <u>TYPE:</u> |
| 8/17/2016 | \$61,475,000.00 | Anaheim Elementary School District CDIAC Number: 2016-2126 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa3 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Robert Baird & Co | 8/1/2046 Comb | <u>TIC:</u> 2.851 <u>NIC:</u> 2.854 <u>TYPE:</u> |
| 8/17/2016 | \$33,555,000.00 | Anaheim Elementary School District CDIAC Number: 2016-2127 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa3 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Robert Baird & Co | 8/1/2040 Comb | <u>TIC:</u> 2.851 <u>NIC:</u> 2.854 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 9/28/2016 | \$219,285,000.00 | Orange Anaheim Housing and Public Improvements Authority CDIAC Number: 2016-2876 Public enterprise revenue bond Power Generation/Transmission Electric Sys Imp Series A Refunding | S:AA- F:AA- | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs | 10/1/2041 Comb | <u>TIC:</u> 3.543 <u>NIC:</u> 3.858 <u>TYPE:</u> |
| 9/28/2016 | \$69,780,000.00 | Anaheim Housing and Public Improvements Authority CDIAC Number: 2016-2877 Public enterprise revenue bond Power Generation/Transmission Electric Sys Series B Refunding | S:AA- F:AA- | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs | 10/1/2028 Serial | <u>TIC:</u> 3.543 <u>NIC:</u> 3.858 <u>TYPE:</u> |
| 9/27/2016 | \$35,225,000.00 | Anaheim Housing and Public Improvements Authority CDIAC Number: 2016-2883 Public enterprise revenue bond Water Supply, Storage, Distribution Series A | S:AA+ F:AAA | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC | 10/1/2046 Comb | <u>TIC:</u> 3.75 <u>NIC:</u> 4.139 <u>TYPE:</u> |
| 12/1/2016 | \$41,028,474.00 | Anaheim Housing Authority CDIAC Number: 2016-3679 Conduit Revenue Note Multifamily Housing Hermosa Village Apts Phase I Series A-1 & A-2 | NR | Neg PP | (BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 7/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR variableconstruct fixed long term |
| 4/27/2016 | \$4,165,000.00 | Buena Park School District CDIAC Number: 2016-0692 Bond anticipation note K-12 School Facility | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2017 Term | <u>TIC:</u> 1.308 <u>NIC:</u> 1.327 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 8/17/2016 | \$12,575,000.00 | Orange Capistrano Unified School District CFD No 2005-1 CDIAC Number: 2016-2421 Limited tax obligation bond K-12 School Facility Whispering Hills | NR | Neg | (BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.405 <u>NIC:</u> 3.548 <u>TYPE:</u> |
| 7/7/2016 | \$33,020,000.00 | Capistrano Unified School District CFD No 90-2 CDIAC Number: 2016-2106 Limited tax obligation bond K-12 School Facility Talega Refunding | S:AA/BBB+ Ins | Neg | (BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc | 9/1/2032 Serial | <u>TIC:</u> 2.274 <u>NIC:</u> 2.321 <u>TYPE:</u> |
| 6/23/2016 | \$6,375,000.00 | Capistrano Unified School District CFD No 98-1A CDIAC Number: 2016-1898 Limited tax obligation bond K-12 School Facility Pacifica San Juan | NR | Neg | (BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) US Bank NA (UW) Hilltop Securities Inc | 9/1/2044 Comb | <u>TIC:</u> 3.148 <u>NIC:</u> 3.121 <u>TYPE:</u> |
| 3/2/2016 | \$3,765,000.00 | Coast Community College District CDIAC Number: 2016-0424 Certificates of participation College, University Facility Federally Taxable State Taxable | NR | Neg PP | (BC) Stradling Yocca (PA) RBC Capital Mkts LLC (PU) Umpqua Bank (TR) The Bank of NY Mellon | 10/1/2026 Term | <u>TIC:</u> 3.749 <u>NIC:</u> 3.75 <u>TYPE:</u> |
| 8/9/2016 | \$30,000,000.00 | Coast Community College District CDIAC Number: 2016-2420 General obligation bond College, University Facility Series C Federally Taxable | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2023 Serial | <u>TIC:</u> 1.663 <u>NIC:</u> 1.664 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 12/20/2016 | \$9,915,000.00 | Orange El Toro Water District CDIAC Number: 2016-3780 Certificates of participation Water Supply, Storage, Distribution Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Texas Capital NA | 7/1/2036 Serial | <u>TIC:</u> 3.099 <u>NIC:</u> 3.1 <u>TYPE:</u> |
| 1/27/2016 | \$12,895,000.00 | Fountain Valley Public Financing Authority CDIAC Number: 2016-0070 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall, Police Dept Fac & City Corp Yard Series A Refunding | S:AA+ | Neg | (BC) Stradling Yocca (DC) Best Best & Krieger (FA) Urban Futures (TR) US Bank NA (UW) Raymond James | 11/1/2036 Serial | <u>TIC:</u> 2.826 <u>NIC:</u> 2.939 <u>TYPE:</u> |
| 6/20/2016 | \$3,190,000.00 | Huntington Beach City School District CDIAC Number: 2016-1797 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Keygent LLC (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 7/1/2029 Serial | <u>TIC:</u> 2.099 <u>NIC:</u> 2.1 <u>TYPE:</u> |
| 5/24/2016 | \$35,585,000.00 | Huntington Beach Union High School District CDIAC Number: 2016-0471 Certificates of participation K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2046 Comb | <u>TIC:</u> 2.794 <u>NIC:</u> 2.841 <u>TYPE:</u> |
| 4/7/2016 | \$16,235,000.00 | Irvine CDIAC Number: 2016-1236 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21 Group Two | NR | Neg PP | (BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PA) Diversified Real Estate (PU) IHC I LLC (TR) The Bank of NY Mellon | 9/2/2046 Comb | <u>TIC:</u> 0 <u>NIC:</u> 3.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 9/8/2016 | \$135,835,000.00 | Orange Irvine CFD No 2013-3 CDIAC Number: 2016-1662 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 4 | NR | Neg | (BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2049 Comb | <u>TIC:</u> 0 <u>NIC:</u> 3.572 <u>TYPE:</u> |
| 8/16/2016 | \$116,745,000.00 | Irvine Ranch Water District CDIAC Number: 2016-2318 Certificates of participation Multiple Capital Improvements, Public Works Michelson Wtr Reclamation Plant Refunding | S:AAA F:AAA | Neg | (BC) Orrick Herrington (CB) Bowie Arneson Wiles (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs | 3/1/2046 Comb | <u>TIC:</u> 2.889 <u>NIC:</u> 3.399 <u>TYPE:</u> |
| 9/28/2016 | \$103,400,000.00 | Irvine Ranch Water District CDIAC Number: 2016-2380 General obligation bond Multiple Capital Improvements, Public Works | S:AAA F:AAA | Neg | (BC) Orrick Herrington (CB) Bowie Arneson Wiles (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 2/1/2046 Comb | <u>TIC:</u> 3.303 <u>NIC:</u> 3.853 <u>TYPE:</u> |
| 10/11/2016 | \$95,000,000.00 | Irvine Unified School District CDIAC Number: 2016-3081 General obligation bond K-12 School Facility SFID No 1 Series A | S:AA M:Aa1 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 2.898 <u>NIC:</u> 2.99 <u>TYPE:</u> |
| 11/30/2016 | \$6,475,000.00 | Irvine Unified School District CFD No 04-1 CDIAC Number: 2016-3232 Limited tax obligation bond K-12 School Facility Northwood Series A Refunding | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA | 9/1/2036 Comb | <u>TIC:</u> 4.106 <u>NIC:</u> 4.203 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 11/30/2016 | \$16,300,000.00 | Orange Irvine Unified School District CFD No 04-2 CDIAC Number: 2016-3229 Limited tax obligation bond K-12 School Facility Woodbury IA B Series A Refunding | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA | 9/1/2036 Comb | <u>TIC:</u> 4.106 <u>NIC:</u> 4.203 <u>TYPE:</u> |
| 11/30/2016 | \$38,885,000.00 | Irvine Unified School District CFD No 04-2 CDIAC Number: 2016-3230 Limited tax obligation bond K-12 School Facility Woodbury IA A Series A Refunding | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA | 9/1/2036 Comb | <u>TIC:</u> 4.104 <u>NIC:</u> 4.202 <u>TYPE:</u> |
| 3/9/2016 | \$41,495,000.00 | Irvine Unified School District CFD No 09-1 CDIAC Number: 2016-0249 Limited tax obligation bond K-12 School Facility Series A | S:AA-/A-1+ M:Aa2/VMIG1 LOC | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank Municipal Securty | 9/1/2056 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/30/2016 | \$61,660,000.00 | Irvine Unified School District Financing Authority CDIAC Number: 2016-3228 Revenue bond K-12 School Facility CFD Nos 04-1 & 04-2 Refunding | S:AA/BBB Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Comb | <u>TIC:</u> 4.104 <u>NIC:</u> 4.202 <u>TYPE:</u> |
| 4/6/2016 | \$5,345,000.00 | Laguna Beach CDIAC Number: 2016-1237 Special assessment bond Street Construction and Improvements Underground Utility AD No 09-1 | NR | Neg | (BC) Rutan & Tucker LLP (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 9/2/2031 Serial | <u>TIC:</u> 0 <u>NIC:</u> 2.49 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 10/5/2016 | \$22,835,000.00 | Orange Los Alamitos Unified School District CDIAC Number: 2016-2546 General obligation bond K-12 School Facility Imp Dist No. 1 Refunding | S:AA M:Aa1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Raymond James | 8/1/2039 Comb | <u>TIC:</u> 3.072 <u>NIC:</u> 3.053 <u>TYPE:</u> |
| 10/11/2016 | \$11,370,000.00 | Los Alamitos Unified School District CDIAC Number: 2016-3133 Certificates of participation K-12 School Facility Refunding | S:AA- M:Aa3 | Neg | (BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Raymond James | 10/1/2024 Serial | <u>TIC:</u> 1.613 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/25/2016 | \$6,140,000.00 | Magnolia School District CDIAC Number: 2016-1654 General obligation bond K-12 School Facility | M:Aa3 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) BOS C Inc | 8/1/2043 Serial | <u>TIC:</u> 2.938 <u>NIC:</u> 2.993 <u>TYPE:</u> |
| 7/14/2016 | \$13,150,000.00 | Mission Viejo Community Development Financing Authority CDIAC Number: 2016-2290 Public lease revenue bond Public Building City Hall & Library Refunding | S:AA+ | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 5/1/2031 Serial | <u>TIC:</u> 1.914 <u>NIC:</u> 0 <u>TYPE:</u> |
| 1/7/2016 | \$334,275,000.00 | Orange CDIAC Number: 2015-2856 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable | S:AA F:AA/F1+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/30/2017 Serial | <u>TIC:</u> 1.138 <u>NIC:</u> 1.138 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 10/26/2016 | \$93,110,000.00 | Orange Orange County CFD No 2016-1 CDIAC Number: 2016-2840 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 8/15/2046 Comb | <u>TIC:</u> 4.118 <u>NIC:</u> 4.405 <u>TYPE:</u> |
| 3/2/2016 | \$145,880,000.00 | Orange County Sanitation District CDIAC Number: 2016-0251 Certificates of participation Wastewater Collection, Treatment Series A Refunding | S:AAA F:AAA | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Barclays Capital Inc | 2/1/2039 Serial | <u>TIC:</u> 3.023 <u>NIC:</u> 3.372 <u>TYPE:</u> |
| 10/20/2016 | \$109,875,000.00 | Orange County Sanitation District CDIAC Number: 2016-2919 Revenue anticipation note Wastewater Collection, Treatment Series B Refunding | S:AAA F:AAA/F1+ | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Merrill Lynch Pierce | 12/15/2018 Term | <u>TIC:</u> 0.869 <u>NIC:</u> 0.881 <u>TYPE:</u> |
| 1/13/2016 | \$77,725,000.00 | Placentia-Yorba Linda Unified School District CDIAC Number: 2015-2591 Certificates of participation K-12 School Facility Series A Refunding | S:AA/A+ M:A2 Ins | Neg | (BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 10/1/2033 Serial | <u>TIC:</u> 3.072 <u>NIC:</u> 3.211 <u>TYPE:</u> |
| 6/29/2016 | \$10,000,000.00 | Saddleback Valley Unified School District CDIAC Number: 2016-2164 General obligation bond K-12 School Facility Series A | S:AA- M:Aa1 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Morgan Stanley | 8/1/2030 Serial | <u>TIC:</u> 1.76 <u>NIC:</u> 1.895 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 6/29/2016 | \$33,140,000.00 | Orange Saddleback Valley Unified School District CDIAC Number: 2016-2165 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa1 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Morgan Stanley | 8/1/2030 Serial | <u>TIC:</u> 1.71 <u>NIC:</u> 1.872 <u>TYPE:</u> |
| 6/20/2016 | \$9,615,000.00 | San Clemente CDIAC Number: 2016-2042 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016-1 Refunding | S:AA/A Ins | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/2/2028 Serial | <u>TIC:</u> 2.065 <u>NIC:</u> 1.951 <u>TYPE:</u> |
| 7/14/2016 | \$1,585,000.00 | Santa Ana CDIAC Number: 2016-2041 Special assessment bond Street Construction and Improvements AD 2015-01 Warner Industrial Communtiy | NR | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Brandis Tallman LLC | 9/2/2036 Serial | <u>TIC:</u> 2.787 <u>NIC:</u> 2.78 <u>TYPE:</u> |
| 12/15/2016 | \$15,000,000.00 | Santa Ana Unified School District CDIAC Number: 2016-3888 Capital Lease K-12 School Facility | NR | Neg PP | (BC) Parker & Covert (FA) Govt Financial Strategies (PA) Neighborly Securities (PU) Opus Bank | 12/1/2026 Term | <u>TIC:</u> 2.29 <u>NIC:</u> 2.29 <u>TYPE:</u> |
| 1/6/2016 | \$8,450,000.00 | Seal Beach CFD No 2005-01 CDIAC Number: 2015-2733 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Gateway Business Center Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Serial | <u>TIC:</u> 3.322 <u>NIC:</u> 3.309 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 9/27/2016 | \$13,325,000.00 | Orange South Coast Water District CDIAC Number: 2016-2811 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Hilltop Securities Inc | 2/1/2029 Serial | <u>TIC:</u> 1.751 <u>NIC:</u> 1.946 <u>TYPE:</u> |
| 11/18/2016 | \$102,560,000.00 | South Coast Water District CDIAC Number: 2017-0009 State Agency Loan Wastewater Collection, Treatment No C-06-7882-110 Agreement No D15-01004 | NR | Neg PP | (LE) CA State Wtr Resources | 5/31/2052 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O State Loan 1.7% interest rate |
| 5/24/2016 | \$56,565,000.00 | South Orange County Public Financing Authority CDIAC Number: 2016-0579 Public lease revenue bond Public Building Central Utility Facility | S:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Wells Fargo Bank NA | 4/1/2036 Serial | <u>TIC:</u> 2.829 <u>NIC:</u> 3.225 <u>TYPE:</u> |
| 2/24/2016 | \$36,450,000.00 | Successor Agency to the Garden Grove Community Development Agency CDIAC Number: 2016-0354 Tax allocation bond Redevelopment, Multiple Purposes | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Meisrow Financial | 10/1/2033 Comb | <u>TIC:</u> 2.731 <u>NIC:</u> 2.989 <u>TYPE:</u> |
| 12/13/2016 | \$4,715,000.00 | Successor Agency to the La Habra Redevelopment Agency CDIAC Number: 2016-3671 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 10/1/2032 Serial | <u>TIC:</u> 3.535 <u>NIC:</u> 3.465 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 11/2/2016 | \$3,155,550.00 | Orange Successor Agency to the San Juan Capistrano Community Redevelopment Agency CDIAC Number: 2016-3386 Tax allocation note Redevelopment, Multiple Purposes Lower Rosan Ranch Property Federally Taxable State Taxable Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) TPB Investments Inc | 8/1/2021 Serial | <u>TIC:</u> 4.151 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/2/2016 | \$7,115,000.00 | Successor Agency to the Stanton Redevelopment Agency CDIAC Number: 2016-0192 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A Ins | Neg | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2035 Serial | <u>TIC:</u> 2.766 <u>NIC:</u> 2.861 <u>TYPE:</u> |
| 2/2/2016 | \$13,220,000.00 | Successor Agency to the Stanton Redevelopment Agency CDIAC Number: 2016-0197 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2035 Comb | <u>TIC:</u> 3.894 <u>NIC:</u> 3.879 <u>TYPE:</u> |
| 11/29/2016 | \$26,080,000.00 | Successor Agency to the Stanton Redevelopment Agency CDIAC Number: 2016-3760 Tax allocation bond Multiple Capital Improvements, Public Works Series D Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2040 Comb | <u>TIC:</u> 4.103 <u>NIC:</u> 4.076 <u>TYPE:</u> |
| 11/29/2016 | \$10,030,000.00 | Successor Agency to the Stanton Redevelopment Agency CDIAC Number: 2016-3761 Tax allocation bond Multiple Capital Improvements, Public Works Series C Refunding | S:AA/A+ Ins | Neg | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2040 Comb | <u>TIC:</u> 4.409 <u>NIC:</u> 4.624 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 9/15/2016 | \$55,940,000.00 | Orange Successor Agency to the Tustin Community Redevelopment Agency CDIAC Number: 2016-2554 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA- Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 9/1/2040 Comb | <u>TIC:</u> 2.72 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/14/2016 | \$77,425,000.00 | Successor Agency to the Westminster Redevelopment Agency CDIAC Number: 2016-2296 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding | S:AA/A+ Ins | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 11/1/2045 Comb | <u>TIC:</u> 3.109 <u>NIC:</u> 3.122 <u>TYPE:</u> |
| 9/8/2016 | \$21,515,000.00 | Tustin CDIAC Number: 2016-2603 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 4/1/2041 Comb | <u>TIC:</u> 2.773 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/10/2016 | \$26,545,000.00 | Tustin Unified School District CDIAC Number: 2016-0292 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding | S:AA M:Aa1 | Neg | (BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2036 Serial | <u>TIC:</u> 2.828 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/10/2016 | \$15,195,000.00 | Tustin Unified School District CDIAC Number: 2016-0293 General obligation bond K-12 School Facility ID No. 2002-1 Refunding | S:AA M:Aa1 | Neg | (BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2028 Serial | <u>TIC:</u> 2.065 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Orange</u> | | | | | |
| 11/2/2016 | \$15,060,000.00 | Tustin Unified School District CFD No 06-1 CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Refunding | S:AA/BBB Ins | Neg | (BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) RBC Capital Mkts LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2040 Comb | <u>TIC:</u> 0 <u>NIC:</u> 3.453 <u>TYPE:</u> |
| 2/17/2016 | \$21,330,000.00 | Westminster School District CDIAC Number: 2015-2913 General obligation bond K-12 School Facility Series A Refunding | S:A+ M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Raymond James | 8/1/2034 Serial | <u>TIC:</u> 0 <u>NIC:</u> 3.195 <u>TYPE:</u> |
| 3/3/2016 | \$14,370,000.00 | Westminster School District CDIAC Number: 2015-2914 General obligation bond K-12 School Facility Series B Refunding | S:AA/A M:A2 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA | 12/1/2034 Serial | <u>TIC:</u> 2.786 <u>NIC:</u> 2.888 <u>TYPE:</u> |
| | | <u>Placer</u> | | | | | |
| 9/8/2016 | \$7,005,000.00 | Auburn CDIAC Number: 2016-2414 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA Ins | Neg | (BC) Jones Hall (DC) Weist Law Firm (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc | 6/1/2039 Comb | <u>TIC:</u> 2.598 <u>NIC:</u> 2.661 <u>TYPE:</u> |
| 4/14/2016 | \$6,106,229.00 | Auburn Union School District CDIAC Number: 2016-1209 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) CoBiz Financial Svcs | 6/1/2038 Serial | <u>TIC:</u> 2.419 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/23/2016 | \$12,850,000.00 | Placer El Dorado County CFD No 2014-1 CDIAC Number: 2016-1905 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek | NR | Neg | (BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.379 <u>NIC:</u> 3.475 <u>TYPE:</u> |
| 12/6/2016 | \$8,860,000.00 | Lincoln CFD No 2005-1 CDIAC Number: 2016-3479 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Refunding | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2044 Comb | <u>TIC:</u> 4.616 <u>NIC:</u> 4.558 <u>TYPE:</u> |
| 10/19/2016 | \$13,555,000.00 | Lincoln Public Finance Authority CDIAC Number: 2016-3101 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) Piper Jaffray & Co | 10/1/2036 Serial | <u>TIC:</u> 2.771 <u>NIC:</u> 2.902 <u>TYPE:</u> |
| 10/19/2016 | \$4,205,000.00 | Lincoln Public Finance Authority CDIAC Number: 2016-3102 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding | S:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | 10/1/2021 Serial | <u>TIC:</u> 2.021 <u>NIC:</u> 2.019 <u>TYPE:</u> |
| 6/22/2016 | \$759,984.00 | Newcastle Elementary School District CDIAC Number: 2016-1953 Certificates of participation K-12 School Facility | NR | Neg PP | (BC) Kronick Moskowitz (FA) Capitol Public Fin Group (PU) Capital One Pub Funding | 4/1/2033 Serial | <u>TIC:</u> 3.15 <u>NIC:</u> <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 8/4/2016 | \$32,471.00 | Placer Placer County CDIAC Number: 2016-3114 Marks-Roos Authority Loan Commercial Energy Conservation, Improvement NR-2016-17 A mPOWER Loan Federally Taxable | NR | Neg | (BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA | 9/2/2037 Term | <u>TIC:</u> 3 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/7/2016 | \$28,403.00 | Placer County Public Financing Authority CDIAC Number: 2016-2812 Special assessment bond Residential Energy Conservation, Improvement mPOWER Series R-2016-17A No 1 Federally Taxable | NR | Neg PP | (BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co | 9/2/2037 Term | <u>TIC:</u> 3 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/3/2016 | \$24,840,000.00 | Placer County Water Agency CDIAC Number: 2016-1544 Certificates of participation Water Supply, Storage, Distribution Refunding | S:AAA M:Aa2 | Comp | (BC) Kronick Moskowitz (DC) Jones Hall (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 7/1/2037 Serial | <u>TIC:</u> 2.51 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/4/2016 | \$9,455,000.00 | Rocklin Public Financing Authority CDIAC Number: 2016-2639 Public lease revenue bond Multiple Capital Improvements, Public Works Police & Fire Facs Refunding | S:AA F:AA | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) UBS Financial Services | 11/1/2040 Comb | <u>TIC:</u> 2.639 <u>NIC:</u> 2.721 <u>TYPE:</u> |
| 3/17/2016 | \$23,000,000.00 | Roseville CFD No 1 CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works HP Campus Oaks Public Facilities | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 9/1/2046 Term | <u>TIC:</u> 4.994 <u>NIC:</u> 5.139 <u>TYPE:</u> |
| 12/15/2016 | \$6,100,000.00 | Successor Agency to the Lincoln Redevelopment Agency CDIAC Number: 2016-3861 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | 9/15/2033 Serial | <u>TIC:</u> 3.263 <u>NIC:</u> 3.348 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|-----------------------------------|
| 12/15/2016 | \$2,150,000.00 | Placer Successor Agency to the Lincoln Redevelopment Agency CDIAC Number: 2016-3862 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | 9/15/2020 Serial | TIC: 2.713 NIC: 2.582 TYPE: |
| 6/28/2016 | \$11,405,000.00 | Roseville CFD No 1 CDIAC Number: 2016-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works The Fountains Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co. | 9/1/2038 Comb | TIC: 3.1 NIC: 3.286 TYPE: |
| 6/15/2016 | \$18,555,000.00 | Roseville Finance Authority CDIAC Number: 2016-1323 Revenue bond Multiple Capital Improvements, Public Works Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 9/1/2027 Serial | TIC: 1.796 NIC: 1.944 TYPE: |
| 6/29/2016 | \$21,520,000.00 | Successor Agency to the Roseville Redevelopment Agency CDIAC Number: 2016-2125 Tax allocation bond Redevelopment, Multiple Purposes Series T Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) First Southwest (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2040 Comb | TIC: 3.867 NIC: 3.777 TYPE: |
| 10/11/2016 | \$8,300,000.00 | Western Placer Unified School District CDIAC Number: 2016-2504 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Hilltop Securities Inc | 6/30/2017 Term | TIC: 1.027 NIC: 0 TYPE: |
| 9/14/2016 | \$69,520,000.00 | Western Placer Unified School District CDIAC Number: 2016-2612 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 8/1/2047 Comb | TIC: 3.252 NIC: 0 TYPE: |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Plumas</u> | | | | | |
| 7/8/2016 | \$1,200,000.00 | Plumas Hospital District CDIAC Number: 2016-2111 General obligation bond Hospital Series B | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) UHC of California (TR) Optum Bank | 8/1/2021 Serial | <u>TIC:</u> 1.953 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/31/2016 | \$4,246,000.00 | Plumas Unified School District CDIAC Number: 2016-3142 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) ZB, NA (TR) The Bank of NY Mellon | 8/1/2026 Serial | <u>TIC:</u> 2.1 <u>NIC:</u> 2.1 <u>TYPE:</u> |
| | | <u>Riverside</u> | | | | | |
| 6/29/2016 | \$7,470,000.00 | Alvord Unified School District (CSCRPA) CDIAC Number: 2016-2077 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 6/8/2016 | \$29,400,000.00 | Banning Unified School District CDIAC Number: 2016-1660 General obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2033 Serial | <u>TIC:</u> 2.756 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/25/2016 | \$1,530,000.00 | Calimesa CFD No 2013-1 CDIAC Number: 2016-3408 Limited tax obligation bond Multiple Capital Improvements, Public Works JP Ranch IA No 2 | NR | Neg | (BC) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures (TR) MUFG Union Bank (UW) Hilltop Securities Inc | 9/1/2047 Comb | <u>TIC:</u> 3.935 <u>NIC:</u> 3.83 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 9/1/2016 | \$12,150,000.00 | Riverside Coachella Financing Authority CDIAC Number: 2016-2447 Public lease revenue bond Multiple Capital Improvements, Public Works | S:AA/A+ Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 6/1/2046 Comb | <u>TIC:</u> 2.85 <u>NIC:</u> 2.87 <u>TYPE:</u> |
| 6/23/2016 | \$24,520,000.00 | Corona Public Financing Authority CDIAC Number: 2016-1970 Public lease revenue bond Multiple Capital Improvements, Public Works Corporation Yard Refunding | S:AA- | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 11/1/2036 Comb | <u>TIC:</u> 2.562 <u>NIC:</u> 2.748 <u>TYPE:</u> |
| 9/27/2016 | \$70,030,000.00 | Corona-Norco Unified School District CDIAC Number: 2016-2651 General obligation bond K-12 School Facility Series A Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Bank of America Merrill | 8/1/2039 Comb | <u>TIC:</u> 3.072 <u>NIC:</u> 3.272 <u>TYPE:</u> |
| 9/27/2016 | \$31,145,000.00 | Corona-Norco Unified School District CDIAC Number: 2016-2652 General obligation bond K-12 School Facility Series B Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Bank of America Merrill | 8/1/2035 Serial | <u>TIC:</u> 3.148 <u>NIC:</u> 3.355 <u>TYPE:</u> |
| 9/29/2016 | \$8,176,784.00 | Corona-Norco Unified School District CDIAC Number: 2016-3109 Certificates of participation Equipment | NR | Neg PP | (BC) Parker & Covert (PU) Bank of America NA | 9/29/2032 Serial | <u>TIC:</u> 2.16 <u>NIC:</u> 2.16 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 2/1/2016 | \$1,885,000.00 | Corona-Norco Unified School District CFD No 04-2 CDIAC Number: 2016-0101 Limited tax obligation bond K-12 School Facility IA 3 Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) William Blair & Co (PU) Umpqua Bank (TR) US Bank NA | 9/1/2036 Term | <u>TIC:</u> 3.789 <u>NIC:</u> 3.79 <u>TYPE:</u> |
| 1/26/2016 | \$21,450,000.00 | Corona-Norco Unified School District CFD No 05-1 CDIAC Number: 2016-0102 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) William Blair & Co | 9/1/2045 Comb | <u>TIC:</u> 3.822 <u>NIC:</u> 3.94 <u>TYPE:</u> |
| 1/28/2016 | \$18,605,000.00 | Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2016-0077 Revenue bond K-12 School Facility Series A Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) William Blair & Co (PU) Umpqua Bank (TR) US Bank NA | 9/1/2034 Term | <u>TIC:</u> 3.64 <u>NIC:</u> 3.64 <u>TYPE:</u> |
| 3/29/2016 | \$21,940,000.00 | Desert Sands Unified School District CDIAC Number: 2016-0193 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 6/1/2031 Serial | <u>TIC:</u> 2.6 <u>NIC:</u> 2.888 <u>TYPE:</u> |
| 6/29/2016 | \$19,720,000.00 | Desert Water Agency CDIAC Number: 2016-1965 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA | Neg | (BC) Best Best & Krieger (DC) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 5/1/2037 Comb | <u>TIC:</u> 2.613 <u>NIC:</u> 2.761 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 2/25/2016 | \$209,230,000.00 | Riverside Eastern Municipal Water District CDIAC Number: 2016-0432 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:AA M:Aa3 F:AA | Neg | (BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets | 7/1/2045 Comb | <u>TIC:</u> 3.166 <u>NIC:</u> 3.634 <u>TYPE:</u> |
| 7/14/2016 | \$3,642,402.00 | Eastern Municipal Water District CDIAC Number: 2016-2199 Special assessment bond Multiple Capital Improvements, Public Works Rancho Glenoaks AD No 19-A Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) TPB Investments Inc (TR) US Bank NA | 9/2/2035 Term | <u>TIC:</u> 3.269 <u>NIC:</u> 3.27 <u>TYPE:</u> |
| 5/26/2016 | \$1,350,000.00 | Eastern Municipal Water District CFD No 2001-01 CDIAC Number: 2016-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works French Valley IA B Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2032 Serial | <u>TIC:</u> 2.71 <u>NIC:</u> 3.043 <u>TYPE:</u> |
| 5/26/2016 | \$3,590,000.00 | Eastern Municipal Water District CFD No 2001-02 CDIAC Number: 2016-1856 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 2.816 <u>NIC:</u> 3.164 <u>TYPE:</u> |
| 5/26/2016 | \$585,000.00 | Eastern Municipal Water District CFD No 2001-02 CDIAC Number: 2016-1857 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 2.778 <u>NIC:</u> 3.121 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 5/26/2016 | \$2,295,000.00 | Riverside Eastern Municipal Water District CFD No 2002-03 CDIAC Number: 2016-1858 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2032 Serial | <u>TIC:</u> 2.708 <u>NIC:</u> 3.042 <u>TYPE:</u> |
| 5/26/2016 | \$1,815,000.00 | Eastern Municipal Water District CFD No 2002-04 CDIAC Number: 2016-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 2.813 <u>NIC:</u> 3.161 <u>TYPE:</u> |
| 5/26/2016 | \$3,070,000.00 | Eastern Municipal Water District CFD No 2002-04 CDIAC Number: 2016-1860 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2034 Serial | <u>TIC:</u> 2.905 <u>NIC:</u> 3.265 <u>TYPE:</u> |
| 5/26/2016 | \$995,000.00 | Eastern Municipal Water District CFD No 2002-04 CDIAC Number: 2016-1861 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2034 Serial | <u>TIC:</u> 2.891 <u>NIC:</u> 3.25 <u>TYPE:</u> |
| 5/26/2016 | \$5,050,000.00 | Eastern Municipal Water District CFD No 2002-06 CDIAC Number: 2016-1862 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 2.815 <u>NIC:</u> 3.163 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 5/26/2016 | \$2,435,000.00 | Eastern Municipal Water District CFD No 2002-08 CDIAC Number: 2016-1863 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 2.807 <u>NIC:</u> 3.154 <u>TYPE:</u> |
| 5/26/2016 | \$1,820,000.00 | Eastern Municipal Water District CFD No 2002-10 CDIAC Number: 2016-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2034 Serial | <u>TIC:</u> 2.907 <u>NIC:</u> 3.267 <u>TYPE:</u> |
| 7/28/2016 | \$1,825,000.00 | Eastern Municipal Water District CFD No 2004-35 CDIAC Number: 2016-2426 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Gate IA A | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2042 Comb | <u>TIC:</u> 3.127 <u>NIC:</u> 3.089 <u>TYPE:</u> |
| 5/26/2016 | \$2,225,000.00 | Eastern Municipal Water District CFD No 2005-39 CDIAC Number: 2016-1865 Limited tax obligation bond Multiple Capital Improvements, Public Works Marsden Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2044 Comb | <u>TIC:</u> 3.475 <u>NIC:</u> 3.89 <u>TYPE:</u> |
| 1/12/2016 | \$945,000.00 | Eastern Municipal Water District CFD No 2005-43 CDIAC Number: 2015-2922 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA B | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2045 Comb | <u>TIC:</u> 3.669 <u>NIC:</u> 3.621 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 5/26/2016 | \$4,470,000.00 | Riverside Eastern Municipal Water District CFD No 2005-43 CDIAC Number: 2016-1866 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2044 Comb | <u>TIC:</u> 3.573 <u>NIC:</u> 3.995 <u>TYPE:</u> |
| 5/26/2016 | \$7,130,000.00 | Eastern Municipal Water District CFD No 2005-47 CDIAC Number: 2016-1867 Limited tax obligation bond Multiple Capital Improvements, Public Works The Lakes IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2044 Comb | <u>TIC:</u> 3.483 <u>NIC:</u> 3.897 <u>TYPE:</u> |
| 5/26/2016 | \$2,605,000.00 | Eastern Municipal Water District CFD No 2010-60 CDIAC Number: 2016-1868 Limited tax obligation bond Multiple Capital Improvements, Public Works Paseo Del Sol Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 9/1/2044 Comb | <u>TIC:</u> 3.56 <u>NIC:</u> 3.983 <u>TYPE:</u> |
| 8/24/2016 | \$124,925,000.00 | Eastern Municipal Water District Financing Authority CDIAC Number: 2016-2445 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B Refunding | S:AA M:Aa3 F:AA+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce | 7/1/2035 Serial | <u>TIC:</u> 2.747 <u>NIC:</u> 3.093 <u>TYPE:</u> |
| 3/15/2016 | \$71,600,000.00 | Elsinore Valley Municipal Water District CDIAC Number: 2016-0413 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:AA+ M:Aa2 F:AA | Neg | (BC) Best Best & Krieger (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets | 7/1/2034 Comb | <u>TIC:</u> 2.247 <u>NIC:</u> 2.551 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Riverside | | | | | |
| 6/10/2016 | \$1,461,000.00 | Elsinore Valley Municipal Water District CFD No 2004-1 CDIAC Number: 2016-1737 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodmoor Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank | 9/1/2039 Term | <u>TIC:</u> 3.429 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/10/2016 | \$2,673,000.00 | Elsinore Valley Municipal Water District CFD No 99-1 CDIAC Number: 2016-1738 Limited tax obligation bond Multiple Capital Improvements, Public Works La Gonda Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank | 9/1/2029 Term | <u>TIC:</u> 3.15 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/27/2016 | \$23,965,000.00 | Hemet Unified School District CDIAC Number: 2016-2801 Certificates of participation K-12 School Facility West Valley HS Series A Refunding | S:AA/A- Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 10/1/2034 Serial | <u>TIC:</u> 3.111 <u>NIC:</u> 3.364 <u>TYPE:</u> |
| 9/15/2016 | \$6,225,000.00 | Hemet Unified School District CDIAC Number: 2016-2802 Certificates of participation K-12 School Facility Series B Federally Taxable Refunding | S:AA/A- Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 10/1/2023 Serial | <u>TIC:</u> 2.801 <u>NIC:</u> 2.728 <u>TYPE:</u> |
| 6/29/2016 | \$10,690,000.00 | Hemet Unified School District (CSCRPA) CDIAC Number: 2016-2083 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 3/29/2016 | \$14,150,000.00 | Riverside Indio Public Financing Authority CDIAC Number: 2016-0411 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:A+ | Neg | (BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities | 11/1/2031 Comb | <u>TIC:</u> 3.07 <u>NIC:</u> 3.163 <u>TYPE:</u> |
| 3/29/2016 | \$5,580,000.00 | Indio Public Financing Authority CDIAC Number: 2016-0412 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding | S:A+ | Neg | (BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities | 11/1/2026 Serial | <u>TIC:</u> 3.161 <u>NIC:</u> 3.172 <u>TYPE:</u> |
| 8/9/2016 | \$3,865,000.00 | Jurupa Community Services District CFD No 37 CDIAC Number: 2016-2381 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA No 1 Series A | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.229 <u>NIC:</u> 3.196 <u>TYPE:</u> |
| 8/9/2016 | \$3,980,000.00 | Jurupa Community Services District CFD No 37 CDIAC Number: 2016-2385 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA No 2 Series A | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.227 <u>NIC:</u> 3.194 <u>TYPE:</u> |
| 6/2/2016 | \$7,465,000.00 | Jurupa Community Services District CFD No 43 CDIAC Number: 2016-1739 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2045 Comb | <u>TIC:</u> 3.708 <u>NIC:</u> 4.039 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 2/3/2016 | \$13,595,000.00 | Riverside Jurupa Unified School District CFD No 11 CDIAC Number: 2016-0073 Limited tax obligation bond K-12 School Facility IA A Series A | NR | Neg | (BC) Nixon Peabody (DC) Anderson Law Firm (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.838 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/1/2016 | \$6,510,000.00 | Jurupa Unified School District CFD No 15 CDIAC Number: 2016-3546 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2047 Comb | <u>TIC:</u> 4.785 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/2/2016 | \$16,495,000.00 | Lake Elsinore CFD No 2003-2 CDIAC Number: 2016-2413 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills Imp Area D Series A | NR | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.401 <u>NIC:</u> 3.546 <u>TYPE:</u> |
| 6/13/2016 | \$3,000,000.00 | Lake Elsinore CFD No 2006-1 CDIAC Number: 2016-1969 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA CC Series A | NR | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.324 <u>NIC:</u> 3.265 <u>TYPE:</u> |
| 11/2/2016 | \$3,785,000.00 | Lake Elsinore CFD No 2006-1 CDIAC Number: 2016-3503 Limited tax obligation bond Multiple Capital Improvements, Public Works IA FF Summerly Series B | NR | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 9/1/2047 Comb | <u>TIC:</u> 3.991 <u>NIC:</u> 3.956 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Riverside | | | | | |
| 11/1/2016 | \$10,410,000.00 | Lake Elsinore Facilities Financing Authority CDIAC Number: 2016-2862 Public lease revenue bond Public Building Series A | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 4/1/2046 Comb | <u>TIC:</u> 3.426 <u>NIC:</u> 3.412 <u>TYPE:</u> |
| 6/29/2016 | \$14,770,000.00 | Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2016-2085 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 7/7/2016 | \$25,010,000.00 | Menifee Union School District CDIAC Number: 2016-2100 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2033 Serial | <u>TIC:</u> 2.051 <u>NIC:</u> 2.138 <u>TYPE:</u> |
| 12/14/2016 | \$4,700,000.00 | Menifee Union School District CFD No 2002-1 CDIAC Number: 2016-3141 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2034 Serial | <u>TIC:</u> 3.928 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/14/2016 | \$3,745,000.00 | Menifee Union School District CFD No 2002-3 CDIAC Number: 2016-3140 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 3.928 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 1/27/2016 | \$2,220,000.00 | Riverside Menifee Union School District CFD No 2002-4 CDIAC Number: 2015-2696 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2038 Comb | <u>TIC:</u> 4.952 <u>NIC:</u> 5.136 <u>TYPE:</u> |
| 1/27/2016 | \$5,990,000.00 | Menifee Union School District CFD No 2002-5 CDIAC Number: 2015-2697 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2037 Serial | <u>TIC:</u> 4.301 <u>NIC:</u> 4.477 <u>TYPE:</u> |
| 1/27/2016 | \$2,275,000.00 | Menifee Union School District CFD No 2003-1 CDIAC Number: 2015-2702 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2037 Serial | <u>TIC:</u> 4.291 <u>NIC:</u> 4.446 <u>TYPE:</u> |
| 1/27/2016 | \$9,500,000.00 | Menifee Union School District CFD No 2003-2 CDIAC Number: 2015-2698 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2037 Serial | <u>TIC:</u> 3.668 <u>NIC:</u> 3.872 <u>TYPE:</u> |
| 12/14/2016 | \$2,365,000.00 | Menifee Union School District CFD No 2003-3 CDIAC Number: 2016-3148 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 3.928 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 1/27/2016 | \$2,750,000.00 | Riverside Menifee Union School District CFD No 2003-4 CDIAC Number: 2015-2699 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2038 Comb | <u>TIC:</u> 3.888 <u>NIC:</u> 3.982 <u>TYPE:</u> |
| 1/27/2016 | \$4,215,000.00 | Menifee Union School District CFD No 2004-2 CDIAC Number: 2015-2700 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2038 Comb | <u>TIC:</u> 4.519 <u>NIC:</u> 4.701 <u>TYPE:</u> |
| 1/27/2016 | \$4,175,000.00 | Menifee Union School District CFD No 2004-3 CDIAC Number: 2015-2701 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2037 Serial | <u>TIC:</u> 3.936 <u>NIC:</u> 4.071 <u>TYPE:</u> |
| 1/27/2016 | \$2,270,000.00 | Menifee Union School District CFD No 2004-4 CDIAC Number: 2015-2704 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2037 Serial | <u>TIC:</u> 4.71 <u>NIC:</u> 4.913 <u>TYPE:</u> |
| 1/27/2016 | \$4,190,000.00 | Menifee Union School District CFD No 2004-5 CDIAC Number: 2015-2703 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2038 Comb | <u>TIC:</u> 4.779 <u>NIC:</u> 4.992 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 1/27/2016 | \$4,255,000.00 | Riverside Menifee Union School District CFD No 2005-2 CDIAC Number: 2015-2705 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2038 Comb | <u>TIC:</u> 4.583 <u>NIC:</u> 4.858 <u>TYPE:</u> |
| 12/14/2016 | \$9,930,000.00 | Menifee Union School District CFD No 94-1 CDIAC Number: 2016-3166 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 3.929 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/14/2016 | \$4,935,000.00 | Menifee Union School District CFD No 99-1 CDIAC Number: 2016-3143 Limited tax obligation bond K-12 School Facility Zone 2 Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 3.928 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/14/2016 | \$4,255,000.00 | Menifee Union School District CFD No 99-1 CDIAC Number: 2016-3144 Limited tax obligation bond K-12 School Facility Zone 1 Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2031 Serial | <u>TIC:</u> 3.929 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/14/2016 | \$825,000.00 | Menifee Union School District CFD No 99-1 CDIAC Number: 2016-3165 Limited tax obligation bond K-12 School Facility Imp Area A Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) US Bank NA | 9/1/2033 Serial | <u>TIC:</u> 3.929 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 1/27/2016 | \$40,675,000.00 | Menifee Union School District Public Financing Authority CDIAC Number: 2015-2678 Revenue bond K-12 School Facility CFD Nos 2002-4, 2002-5, 2003-1, 2003-2, 2003-4, 2004-2, 2004-3, 2004-5, 2004-4, 2005-2 Series A | S:AA Ins | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2038 Comb | <u>TIC:</u> 3.743 <u>NIC:</u> 3.892 <u>TYPE:</u> |
| 12/14/2016 | \$25,985,000.00 | Menifee Union School District Public Financing Authority CDIAC Number: 2016-3149 Revenue bond K-12 School Facility CFD Nos 94-1, 99-1, 2002-1 & 2003-3 Series A Refunding | S:AA-/A- Ins | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2034 Serial | <u>TIC:</u> 3.697 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/25/2016 | \$3,265,000.00 | Moreno Valley CFD No 7 CDIAC Number: 2016-2372 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2047 Comb | <u>TIC:</u> 3.315 <u>NIC:</u> 3.271 <u>TYPE:</u> |
| 11/22/2016 | \$24,655,000.00 | Moreno Valley Public Financing Authority CDIAC Number: 2016-3359 Public lease revenue bond Multiple Capital Improvements, Public Works Moreno Beach & Kitching Substations Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 5/1/2038 Comb | <u>TIC:</u> 4.311 <u>NIC:</u> 4.272 <u>TYPE:</u> |
| 2/18/2016 | \$4,145,000.00 | Murrieta CDIAC Number: 2016-0140 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016 Series A Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) MUFU Union Bank | 9/2/2030 Term | <u>TIC:</u> 2.932 <u>NIC:</u> 2.947 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 2/9/2016 | \$20,100,000.00 | Riverside Murrieta CFD No 2000-2 CDIAC Number: 2016-0136 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA A Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2034 Term | <u>TIC:</u> 3.523 <u>NIC:</u> 3.536 <u>TYPE:</u> |
| 2/9/2016 | \$9,195,000.00 | Murrieta CFD No 2000-2 CDIAC Number: 2016-0138 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA B Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2034 Term | <u>TIC:</u> 3.506 <u>NIC:</u> 3.518 <u>TYPE:</u> |
| 2/9/2016 | \$14,865,000.00 | Murrieta CFD No 2003-3 CDIAC Number: 2016-0139 Limited tax obligation bond Multiple Capital Improvements, Public Works Creekside Village IA No 1 Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2035 Term | <u>TIC:</u> 3.533 <u>NIC:</u> 3.547 <u>TYPE:</u> |
| 2/9/2016 | \$1,980,000.00 | Murrieta CFD No 2003-4 CDIAC Number: 2016-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Bluestone/Mapleton Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2034 Term | <u>TIC:</u> 3.525 <u>NIC:</u> 3.537 <u>TYPE:</u> |
| 6/2/2016 | \$3,195,000.00 | Murrieta CFD No 2004-1 CDIAC Number: 2016-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Bremerton Refunding | S:AA/BBB Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2034 Serial | <u>TIC:</u> 2.754 <u>NIC:</u> 2.831 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 6/2/2016 | \$1,810,000.00 | Riverside Murrieta CFD No 2004-2 CDIAC Number: 2016-1932 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Fields Refunding | S:AA/BBB Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2035 Serial | <u>TIC:</u> 2.8 <u>NIC:</u> 2.867 <u>TYPE:</u> |
| 6/2/2016 | \$3,845,000.00 | Murrieta CFD No 2004-3 CDIAC Number: 2016-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlane/Amberwalk I & II Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2035 Serial | <u>TIC:</u> 2.794 <u>NIC:</u> 2.862 <u>TYPE:</u> |
| 2/9/2016 | \$3,650,000.00 | Murrieta CFD No 2005-1 CDIAC Number: 2016-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Springbrook Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFU Union Bank | 9/1/2035 Term | <u>TIC:</u> 3.532 <u>NIC:</u> 3.546 <u>TYPE:</u> |
| 2/9/2016 | \$49,790,000.00 | Murrieta Public Financing Authority CDIAC Number: 2016-0134 Revenue bond Multiple Capital Improvements, Public Works Series A | NR | Neg PP | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) MUFU Union Bank | 9/1/2035 Term | <u>TIC:</u> 3.524 <u>NIC:</u> 3.537 <u>TYPE:</u> |
| 6/2/2016 | \$8,850,000.00 | Murrieta Public Financing Authority CDIAC Number: 2016-1934 Revenue bond Multiple Capital Improvements, Public Works Series B | S:AA/BBB Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) MUFU Union Bank (UW) Piper Jaffray & Co | 9/1/2035 Serial | <u>TIC:</u> 2.781 <u>NIC:</u> 2.852 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 3/22/2016 | \$32,945,000.00 | Murrieta Valley Unified School District CDIAC Number: 2016-0353 General obligation bond K-12 School Facility Refunding | S: AA/A+ M:A1 Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2030 Comb | <u>TIC:</u> 2.839 <u>NIC:</u> 3.198 <u>TYPE:</u> |
| 11/10/2016 | \$19,405,000.00 | Murrieta Valley Unified School District CDIAC Number: 2016-3294 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 5/1/2041 Comb | <u>TIC:</u> 3.903 <u>NIC:</u> 3.787 <u>TYPE:</u> |
| 6/22/2016 | \$17,350,000.00 | Murrieta Valley Unified School District CFD No 2000-1 CDIAC Number: 2016-2115 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2036 Serial | <u>TIC:</u> 2.69 <u>NIC:</u> 2.69 <u>TYPE:</u> |
| 6/22/2016 | \$10,495,000.00 | Murrieta Valley Unified School District CFD No 2000-2 CDIAC Number: 2016-2116 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2032 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u> |
| 6/22/2016 | \$3,305,000.00 | Murrieta Valley Unified School District CFD No 2001-1 CDIAC Number: 2016-2120 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2034 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 6/22/2016 | \$7,900,000.00 | Riverside Murrieta Valley Unified School District CFD No 2001-4 CDIAC Number: 2016-2117 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2036 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u> |
| 6/22/2016 | \$3,450,000.00 | Murrieta Valley Unified School District CFD No 2002-1 CDIAC Number: 2016-2121 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2036 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u> |
| 6/22/2016 | \$2,715,000.00 | Murrieta Valley Unified School District CFD No 2002-2 CDIAC Number: 2016-2122 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2036 Serial | <u>TIC:</u> 2.85 <u>NIC:</u> 2.85 <u>TYPE:</u> |
| 6/22/2016 | \$5,120,000.00 | Murrieta Valley Unified School District CFD No 2002-3 CDIAC Number: 2016-2118 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2036 Serial | <u>TIC:</u> 2.85 <u>NIC:</u> 2.85 <u>TYPE:</u> |
| 6/22/2016 | \$7,175,000.00 | Murrieta Valley Unified School District CFD No 2002-5 CDIAC Number: 2016-2119 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2035 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 6/22/2016 | \$3,980,000.00 | Riverside Murrieta Valley Unified School District CFD No 2003-1 CDIAC Number: 2016-2123 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2036 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u> |
| 6/22/2016 | \$2,105,000.00 | Murrieta Valley Unified School District CFD No 2003-2 CDIAC Number: 2016-2124 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2036 Serial | <u>TIC:</u> 2.85 <u>NIC:</u> 2.85 <u>TYPE:</u> |
| 3/16/2016 | \$5,185,000.00 | Murrieta Valley Unified School District CFD No 2014-1 CDIAC Number: 2016-0576 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.733 <u>NIC:</u> 3.685 <u>TYPE:</u> |
| 9/28/2016 | \$1,805,000.00 | Murrieta Valley Unified School District CFD No 2014-2 CDIAC Number: 2016-2650 Limited tax obligation bond K-12 School Facility The Ridge | NR | Neg | (BC) Jones Hall (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.402 <u>NIC:</u> 3.345 <u>TYPE:</u> |
| 6/22/2016 | \$5,175,000.00 | Murrieta Valley Unified School District CFD No 99-1 CDIAC Number: 2016-2113 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2032 Serial | <u>TIC:</u> 3.45 <u>NIC:</u> 3.45 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 6/22/2016 | \$3,655,000.00 | Riverside Murrieta Valley Unified School District CFD No 99-1 CDIAC Number: 2016-2114 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA | 9/1/2032 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u> |
| 6/22/2016 | \$60,040,000.00 | Murrieta Valley Unified School District Public Financing Authority CDIAC Number: 2016-2044 Revenue bond K-12 School Facility Series A Refunding | S:AA Ins | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Comb | <u>TIC:</u> 2.918 <u>NIC:</u> 3.166 <u>TYPE:</u> |
| 6/21/2016 | \$77,215,000.00 | Palm Springs Unified School District CDIAC Number: 2016-1658 General obligation bond K-12 School Facility Refunding | S:A+ M:Aa3 | Comp | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Meisrow Financial | 8/1/2033 Serial | <u>TIC:</u> 2.452 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/13/2016 | \$100,000,000.00 | Palm Springs Unified School District CDIAC Number: 2016-1659 General obligation bond K-12 School Facility Series D | S:A+ M:Aa3 | Comp | (BC) Bowie Arneson Wiles (DC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley | 8/1/2033 Serial | <u>TIC:</u> 2.38 <u>NIC:</u> 2.468 <u>TYPE:</u> |
| 12/14/2016 | \$7,500,000.00 | Palo Verde Unified School District CDIAC Number: 2016-3450 Certificates of participation K-12 School Facility Refunding | S:AA M:A2/A3 Ins | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Raymond James | 3/1/2031 Serial | <u>TIC:</u> 3.264 <u>NIC:</u> 3.287 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 9/26/2016 | \$30,635,000.00 | Riverside Rancho California Water District Financing Authority CDIAC Number: 2016-3093 Public enterprise revenue bond Water Supply, Storage, Distribution Series A | S:AAA F:AA+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill | 8/1/2046 Comb | <u>TIC:</u> 3.18 <u>NIC:</u> 3.591 <u>TYPE:</u> |
| 9/26/2016 | \$37,970,000.00 | Rancho California Water District Financing Authority CDIAC Number: 2016-3094 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding | S:AAA F:AA+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill | 8/1/2031 Serial | <u>TIC:</u> 1.796 <u>NIC:</u> 2.027 <u>TYPE:</u> |
| 9/26/2016 | \$35,905,000.00 | Rancho California Water District Financing Authority CDIAC Number: 2016-3095 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Federally Taxable Refunding | S:AAA F:AA+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill | 8/1/2034 Comb | <u>TIC:</u> 2.819 <u>NIC:</u> 2.852 <u>TYPE:</u> |
| 5/12/2016 | \$31,145,000.00 | Riverside CDIAC Number: 2016-1440 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding | S:SP-1+ F:F1+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 6/1/2017 Term | <u>TIC:</u> 1.31 <u>NIC:</u> 1.307 <u>TYPE:</u> |
| 3/1/2016 | \$5,505,000.00 | Riverside CFD No 2006-01 CDIAC Number: 2016-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series A | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.812 <u>NIC:</u> 3.744 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 3/1/2016 | \$1,275,000.00 | Riverside Riverside CFD No 2006-01 CDIAC Number: 2016-0374 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2031 Comb | <u>TIC:</u> 4.578 <u>NIC:</u> 4.541 <u>TYPE:</u> |
| 4/14/2016 | \$1,800,000.00 | Riverside CFD No 2014-2 CDIAC Number: 2016-0577 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series A | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.612 <u>NIC:</u> 3.529 <u>TYPE:</u> |
| 4/14/2016 | \$810,000.00 | Riverside CFD No 2014-2 CDIAC Number: 2016-0578 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2031 Comb | <u>TIC:</u> 4.757 <u>NIC:</u> 4.658 <u>TYPE:</u> |
| 6/9/2016 | \$340,000,000.00 | Riverside County CDIAC Number: 2016-1548 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ F:F1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 6/30/2017 Term | <u>TIC:</u> 0.715 <u>NIC:</u> 0.732 <u>TYPE:</u> |
| 9/27/2016 | \$81,765,000.00 | Riverside County CDIAC Number: 2016-3061 Tax anticipation note Cash Flow, Interim Financing Series A Refunding | M:MIG1 F:F1+ | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Raymond James | 10/11/2017 Term | <u>TIC:</u> 0.948 <u>NIC:</u> 0.969 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 9/8/2016 | \$36,740,000.00 | Riverside County Infrastructure Financing Authority CDIAC Number: 2016-2826 Public lease revenue bond Public Building Series A Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) Raymond James | 11/1/2031 Serial | <u>TIC:</u> 2.142 <u>NIC:</u> 2.318 <u>TYPE:</u> |
| 9/8/2016 | \$3,245,000.00 | Riverside County Infrastructure Financing Authority CDIAC Number: 2016-2828 Public lease revenue bond Public Building Series A-T Federally Taxable Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) Raymond James | 11/1/2018 Serial | <u>TIC:</u> 1.608 <u>NIC:</u> 1.602 <u>TYPE:</u> |
| 4/14/2016 | \$88,895,000.00 | Riverside County Public Financing Authority CDIAC Number: 2016-0257 Revenue bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 (Successor Agencies) Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 10/1/2037 Comb | <u>TIC:</u> 2.873 <u>NIC:</u> 3.088 <u>TYPE:</u> |
| 9/28/2016 | \$76,140,000.00 | Riverside County Transportation Commission CDIAC Number: 2016-2566 Sales tax revenue bond Public Transit Measure A Series A Refunding | S:AA+ F:AA | Comp | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley | 6/1/2029 Serial | <u>TIC:</u> 1.6 <u>NIC:</u> 1.7 <u>TYPE:</u> |
| 2/11/2016 | \$3,673,026.00 | Riverside Unified School District CDIAC Number: 2015-2900 Certificates of participation K-12 School Facility Arlington High School Refunding | NR | Neg PP | (BRC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) US Bank NA | 12/1/2026 Term | <u>TIC:</u> 2.8 <u>NIC:</u> 2.801 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 4/26/2016 | \$53,365,000.00 | Riverside Unified School District CDIAC Number: 2015-2902 General obligation bond K-12 School Facility Federally Taxable Refunding | S:A+ M:Aa2 | Neg | (BC) Stradling Yocca (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2038 Comb | <u>TIC:</u> 4.205 <u>NIC:</u> 4.206 <u>TYPE:</u> |
| 7/19/2016 | \$15,550,000.00 | Riverside Unified School District CFD No 7 CDIAC Number: 2016-2228 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Sterling NB (TR) US Bank NA | 9/1/2034 Term | <u>TIC:</u> 2.63 <u>NIC:</u> 2.63 <u>TYPE:</u> |
| 3/10/2016 | \$17,975,000.00 | San Jacinto CFD No 2002-1 CDIAC Number: 2016-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2 Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) MUFUG Union Bank (UW) Piper Jaffray & Co | 9/1/2034 Comb | <u>TIC:</u> 3.627 <u>NIC:</u> 3.876 <u>TYPE:</u> |
| 9/29/2016 | \$4,545,000.00 | San Jacinto Unified School District CFD No 2003-1 CDIAC Number: 2016-1812 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.411 <u>NIC:</u> 3.361 <u>TYPE:</u> |
| 9/22/2016 | \$32,255,000.00 | Successor Agency to the Banning Redevelopment Agency CDIAC Number: 2016-2920 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding | S:AA/A- Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James | 9/1/2037 Comb | <u>TIC:</u> 3.582 <u>NIC:</u> 3.609 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 2/10/2016 | \$14,935,000.00 | Successor Agency to the Coachella Redevelopment Agency CDIAC Number: 2016-0185 Tax allocation bond Redevelopment, Multiple Purposes Merged Areas Series A Refunding | S:AA/A- Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Serial | <u>TIC:</u> 2.78 <u>NIC:</u> 2.99 <u>TYPE:</u> |
| 2/10/2016 | \$9,690,000.00 | Successor Agency to the Coachella Redevelopment Agency CDIAC Number: 2016-0186 Tax allocation bond Redevelopment, Multiple Purposes Merged Areas Series B Federally Taxable Refunding | S:AA/A- Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Comb | <u>TIC:</u> 3.717 <u>NIC:</u> 3.715 <u>TYPE:</u> |
| 6/30/2016 | \$37,470,000.00 | Successor Agency to the Indian Wells Redevelopment Agency CDIAC Number: 2016-0925 Tax allocation bond Redevelopment, Multiple Purposes Whitewater Series A Refunding | S:AA-/A Ins | Neg | (BC) Jones Hall (DC) Orrick Herrington (FA) C M de Crinis (EN) National PFG Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets | 9/1/2034 Serial | <u>TIC:</u> 2.939 <u>NIC:</u> 3.199 <u>TYPE:</u> |
| 11/30/2016 | \$35,055,000.00 | Successor Agency to the La Quinta Redevelopment Agency CDIAC Number: 2016-3524 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 2 Federally Taxable Refunding | S:AA- Oth | Neg | (BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 9/1/2039 Comb | <u>TIC:</u> 4.039 <u>NIC:</u> 4.068 <u>TYPE:</u> |
| 9/7/2016 | \$33,095,000.00 | Successor Agency to the March Joint Powers Redevelopment Agency CDIAC Number: 2016-2371 Tax allocation bond Redevelopment, Multiple Purposes March AFB Series A Refunding | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 2.999 <u>NIC:</u> 3.173 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Riverside | | | | | |
| 4/14/2016 | \$21,730,000.00 | Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2016-0258 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series A Refunding | NR Oth | Neg | (BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) The Bank of NY Mellon | 10/1/2037 Serial | <u>TIC:</u> 2.896 <u>NIC:</u> 3.106 <u>TYPE:</u> |
| 4/14/2016 | \$50,800,000.00 | Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2016-0259 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series D Refunding | NR Oth | Neg | (BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) The Bank of NY Mellon | 10/1/2037 Serial | <u>TIC:</u> 2.857 <u>NIC:</u> 3.076 <u>TYPE:</u> |
| 4/14/2016 | \$16,365,000.00 | Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2016-0260 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series E Refunding | NR Oth | Neg | (BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) The Bank of NY Mellon | 10/1/2037 Serial | <u>TIC:</u> 2.896 <u>NIC:</u> 3.106 <u>TYPE:</u> |
| 4/14/2016 | \$50,670,000.00 | Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2016-0280 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley Series B Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 10/1/2037 Comb | <u>TIC:</u> 2.887 <u>NIC:</u> 3.099 <u>TYPE:</u> |
| 4/14/2016 | \$8,950,000.00 | Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2016-0281 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Series C Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 10/1/2037 Comb | <u>TIC:</u> 2.923 <u>NIC:</u> 3.129 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Riverside | | | | | |
| 11/21/2016 | \$13,425,000.00 | Temecula Public Financing Authority CFD No 01-2 CDIAC Number: 2016-3472 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Refunding | S:AA/A- Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Comb | <u>TIC:</u> 3.834 <u>NIC:</u> 3.86 <u>TYPE:</u> |
| 5/4/2016 | \$37,416,966.00 | Temecula Valley Unified School District CDIAC Number: 2016-0274 General obligation bond K-12 School Facility Series B | S:AA/A+ F:AA- Ins | Neg | (BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb CAB | <u>TIC:</u> 3.512 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$14,845,000.00 | Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2016-2089 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 9/8/2016 | \$19,200,000.00 | Val Verde Unified School District CDIAC Number: 2016-2769 General obligation bond K-12 School Facility Series C | S:AA/A Ins | Neg | (BC) Nossaman LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Piper Jaffray & Co | 8/1/2045 Comb | <u>TIC:</u> 3.266 <u>NIC:</u> 3.475 <u>TYPE:</u> |
| 9/8/2016 | \$21,395,000.00 | Val Verde Unified School District CDIAC Number: 2016-2770 General obligation bond K-12 School Facility 2018 Crossover Series A Refunding | S:AA/A Ins | Neg | (BC) Nossaman LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Piper Jaffray & Co | 8/1/2033 Serial | <u>TIC:</u> 2.374 <u>NIC:</u> 2.61 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | Riverside | | | | | |
| 7/1/2016 | \$12,541,919.00 | Western Municipal Water District CDIAC Number: 2016-1971 Certificates of participation Public Building Administrative Office & Capital Facilities | S:AA+ | Neg PP | (BC) Best Best & Krieger (FA) CM De Crinis & Co Inc (PA) Hilltop Securities Inc (PU) Pinnacle Public Finance | 4/1/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.27 <u>TYPE:</u> |
| 1/13/2016 | \$51,975,000.00 | Western Municipal Water District Facilities Authority CDIAC Number: 2016-0091 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:AA+ F:AA | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce | 10/1/2039 Term | <u>TIC:</u> 3.2 <u>NIC:</u> 3.36 <u>TYPE:</u> |
| 1/8/2016 | \$3,053,272.00 | Western Riverside Council of Governments CDIAC Number: 2016-0008 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160108-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/8/2016 | \$3,850,581.00 | Western Riverside Council of Governments CDIAC Number: 2016-0009 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160108-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/8/2016 | \$3,257,489.00 | Western Riverside Council of Governments CDIAC Number: 2016-0010 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160108-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 1/8/2016 | \$8,282,556.00 | Western Riverside Council of Governments CDIAC Number: 2016-0011 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160108-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 1/15/2016 | \$1,666,571.00 | Western Riverside Council of Governments CDIAC Number: 2016-0078 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160115-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/15/2016 | \$2,443,519.00 | Western Riverside Council of Governments CDIAC Number: 2016-0079 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160115-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/15/2016 | \$2,502,134.00 | Western Riverside Council of Governments CDIAC Number: 2016-0080 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160115-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/15/2016 | \$5,317,336.00 | Western Riverside Council of Governments CDIAC Number: 2016-0081 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160115-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 1/22/2016 | \$1,388,437.00 | Western Riverside Council of Governments CDIAC Number: 2016-0103 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160122-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/22/2016 | \$2,216,815.00 | Western Riverside Council of Governments CDIAC Number: 2016-0104 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160122-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/22/2016 | \$2,254,335.00 | Western Riverside Council of Governments CDIAC Number: 2016-0105 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160122-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/22/2016 | \$4,739,274.00 | Western Riverside Council of Governments CDIAC Number: 2016-0106 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160122-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 1/22/2016 | \$96,304.00 | Western Riverside Council of Governments CDIAC Number: 2016-0131 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160122-WR-C-PL-R-10 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Pacific Life Insurance Co (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 1/29/2016 | \$1,123,139.00 | Western Riverside Council of Governments CDIAC Number: 2016-0152 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160129-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/29/2016 | \$2,039,035.00 | Western Riverside Council of Governments CDIAC Number: 2016-0153 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160129-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/29/2016 | \$1,680,894.00 | Western Riverside Council of Governments CDIAC Number: 2016-0154 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160129-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/29/2016 | \$2,975,661.00 | Western Riverside Council of Governments CDIAC Number: 2016-0155 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160129-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/5/2016 | \$1,039,961.00 | Western Riverside Council of Governments CDIAC Number: 2016-0229 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160205-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 2/5/2016 | \$2,185,448.00 | Western Riverside Council of Governments CDIAC Number: 2016-0230 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160205-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/5/2016 | \$1,851,946.00 | Western Riverside Council of Governments CDIAC Number: 2016-0231 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160205-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/5/2016 | \$3,237,584.00 | Western Riverside Council of Governments CDIAC Number: 2016-0232 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160205-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/12/2016 | \$1,557,555.00 | Western Riverside Council of Governments CDIAC Number: 2016-0296 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160212-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/12/2016 | \$2,136,307.00 | Western Riverside Council of Governments CDIAC Number: 2016-0297 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160212-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | Riverside | | | | | |
| 2/12/2016 | \$1,960,599.00 | Western Riverside Council of Governments CDIAC Number: 2016-0298 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160212-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/12/2016 | \$3,962,584.00 | Western Riverside Council of Governments CDIAC Number: 2016-0299 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160212-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/19/2016 | \$492,053.00 | Western Riverside Council of Governments CDIAC Number: 2016-0364 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series No 160219-WR-C-IG-R-10 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u> |
| 2/19/2016 | \$1,329,532.00 | Western Riverside Council of Governments CDIAC Number: 2016-0367 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160219-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/19/2016 | \$1,621,868.00 | Western Riverside Council of Governments CDIAC Number: 2016-0368 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160219-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 2/19/2016 | \$1,852,895.00 | Western Riverside Council of Governments CDIAC Number: 2016-0369 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160219-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/19/2016 | \$4,246,236.00 | Western Riverside Council of Governments CDIAC Number: 2016-0370 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160219-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/26/2016 | \$1,332,753.00 | Western Riverside Council of Governments CDIAC Number: 2016-0433 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160226-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/26/2016 | \$2,064,773.00 | Western Riverside Council of Governments CDIAC Number: 2016-0434 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160226-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/26/2016 | \$1,854,073.00 | Western Riverside Council of Governments CDIAC Number: 2016-0435 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160226-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 2/26/2016 | \$3,666,425.00 | Western Riverside Council of Governments CDIAC Number: 2016-0436 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160226-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/4/2016 | \$1,324,116.00 | Western Riverside Council of Governments CDIAC Number: 2016-0480 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160304-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/4/2016 | \$1,729,525.00 | Western Riverside Council of Governments CDIAC Number: 2016-0481 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160304-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/4/2016 | \$1,837,628.00 | Western Riverside Council of Governments CDIAC Number: 2016-0482 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160304-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/4/2016 | \$3,863,097.00 | Western Riverside Council of Governments CDIAC Number: 2016-0483 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160304-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 3/11/2016 | \$1,388,067.00 | Western Riverside Council of Governments CDIAC Number: 2016-0505 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160311-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/11/2016 | \$2,357,895.00 | Western Riverside Council of Governments CDIAC Number: 2016-0506 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160311-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/11/2016 | \$2,185,498.00 | Western Riverside Council of Governments CDIAC Number: 2016-0507 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160311-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/11/2016 | \$3,993,218.00 | Western Riverside Council of Governments CDIAC Number: 2016-0508 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160311-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/18/2016 | \$1,411,959.00 | Western Riverside Council of Governments CDIAC Number: 2016-0638 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160318-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 3/18/2016 | \$2,119,751.00 | Western Riverside Council of Governments CDIAC Number: 2016-0639 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160318-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/18/2016 | \$2,108,730.00 | Western Riverside Council of Governments CDIAC Number: 2016-0640 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160318-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/18/2016 | \$5,009,011.00 | Western Riverside Council of Governments CDIAC Number: 2016-0641 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160318-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/25/2016 | \$1,190,190.00 | Western Riverside Council of Governments CDIAC Number: 2016-0737 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160325-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/25/2016 | \$1,531,882.00 | Western Riverside Council of Governments CDIAC Number: 2016-0738 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160325-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 3/25/2016 | \$1,511,631.00 | Western Riverside Council of Governments CDIAC Number: 2016-0739 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160325-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/25/2016 | \$3,603,586.00 | Western Riverside Council of Governments CDIAC Number: 2016-0740 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Bond Series 160325-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/1/2016 | \$1,133,319.00 | Western Riverside Council of Governments CDIAC Number: 2016-1035 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160401-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/1/2016 | \$1,853,979.00 | Western Riverside Council of Governments CDIAC Number: 2016-1036 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160401-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/1/2016 | \$1,835,871.00 | Western Riverside Council of Governments CDIAC Number: 2016-1037 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160401-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 4/1/2016 | \$3,816,209.00 | Western Riverside Council of Governments CDIAC Number: 2016-1038 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160401-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/8/2016 | \$1,129,042.00 | Western Riverside Council of Governments CDIAC Number: 2016-1083 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160408-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/8/2016 | \$1,741,497.00 | Western Riverside Council of Governments CDIAC Number: 2016-1084 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160408-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/8/2016 | \$1,828,760.00 | Western Riverside Council of Governments CDIAC Number: 2016-1085 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160408-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/8/2016 | \$3,284,303.00 | Western Riverside Council of Governments CDIAC Number: 2016-1086 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160408-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 4/8/2016 | \$84,262.00 | Western Riverside Council of Governments CDIAC Number: 2016-1242 Special assessment bond Commercial Energy Conservation, Improvement PACE 6.500% Interest Rate Series 160408-WR-C-IN-R1-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 4/8/2016 | \$91,843.00 | Western Riverside Council of Governments CDIAC Number: 2016-1243 Special assessment bond Commercial Energy Conservation, Improvement PACE 6.500% Interest Rate Series 160408-WR-C-IN-R2-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 4/15/2016 | \$174,607.00 | Western Riverside Council of Governments CDIAC Number: 2016-1244 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160415-WR-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2035 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 4/15/2016 | \$1,530,330.00 | Western Riverside Council of Governments CDIAC Number: 2016-1270 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160415-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/15/2016 | \$1,981,803.00 | Western Riverside Council of Governments CDIAC Number: 2016-1271 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160415-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 4/15/2016 | \$1,960,715.00 | Western Riverside Council of Governments CDIAC Number: 2016-1272 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160415-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/15/2016 | \$4,046,943.00 | Western Riverside Council of Governments CDIAC Number: 2016-1273 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160415-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/22/2016 | \$1,441,243.00 | Western Riverside Council of Governments CDIAC Number: 2016-1397 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160422-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/22/2016 | \$1,792,554.00 | Western Riverside Council of Governments CDIAC Number: 2016-1398 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160422-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/22/2016 | \$1,944,486.00 | Western Riverside Council of Governments CDIAC Number: 2016-1399 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160422-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 4/22/2016 | \$3,179,329.00 | Western Riverside Council of Governments CDIAC Number: 2016-1400 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160422-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/29/2016 | \$1,730,310.00 | Western Riverside Council of Governments CDIAC Number: 2016-1523 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160429-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/29/2016 | \$1,749,653.00 | Western Riverside Council of Governments CDIAC Number: 2016-1524 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160429-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/29/2016 | \$2,509,491.00 | Western Riverside Council of Governments CDIAC Number: 2016-1525 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160429-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/29/2016 | \$3,283,074.00 | Western Riverside Council of Governments CDIAC Number: 2016-1526 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160429-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 4/29/2016 | \$277,057.00 | Western Riverside Council of Governments CDIAC Number: 2016-1538 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160429-WR-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 5/6/2016 | \$1,629,722.00 | Western Riverside Council of Governments CDIAC Number: 2016-1642 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160506-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/6/2016 | \$1,521,122.00 | Western Riverside Council of Governments CDIAC Number: 2016-1643 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160506-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/6/2016 | \$1,963,200.00 | Western Riverside Council of Governments CDIAC Number: 2016-1644 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160506-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/6/2016 | \$3,764,553.00 | Western Riverside Council of Governments CDIAC Number: 2016-1645 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160506-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 5/13/2016 | \$1,440,884.00 | Western Riverside Council of Governments CDIAC Number: 2016-1682 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160513-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/13/2016 | \$1,738,174.00 | Western Riverside Council of Governments CDIAC Number: 2016-1683 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160513-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/13/2016 | \$2,066,591.00 | Western Riverside Council of Governments CDIAC Number: 2016-1684 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160513-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/13/2016 | \$2,629,777.00 | Western Riverside Council of Governments CDIAC Number: 2016-1685 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160513-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/13/2016 | \$34,980.00 | Western Riverside Council of Governments CDIAC Number: 2016-1711 Special assessment bond Commercial Energy Conservation, Improvement Interest Rate 6.50% Series 160513-WR-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 5/20/2016 | \$1,361,328.00 | Western Riverside Council of Governments CDIAC Number: 2016-1785 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160520-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/20/2016 | \$1,939,738.00 | Western Riverside Council of Governments CDIAC Number: 2016-1786 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160520-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/20/2016 | \$1,885,159.00 | Western Riverside Council of Governments CDIAC Number: 2016-1787 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160520-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/20/2016 | \$2,975,958.00 | Western Riverside Council of Governments CDIAC Number: 2016-1788 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160520-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/27/2016 | \$1,256,410.00 | Western Riverside Council of Governments CDIAC Number: 2016-1804 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160527-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 5/27/2016 | \$1,744,844.00 | Western Riverside Council of Governments CDIAC Number: 2016-1805 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160527-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/27/2016 | \$2,177,293.00 | Western Riverside Council of Governments CDIAC Number: 2016-1806 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160527-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/27/2016 | \$3,148,245.00 | Western Riverside Council of Governments CDIAC Number: 2016-1807 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160527-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/3/2016 | \$1,477,221.00 | Western Riverside Council of Governments CDIAC Number: 2016-1919 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160603-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/3/2016 | \$1,760,213.00 | Western Riverside Council of Governments CDIAC Number: 2016-1920 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160603-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 6/3/2016 | \$2,045,914.00 | Western Riverside Council of Governments CDIAC Number: 2016-1921 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160603-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/3/2016 | \$2,971,874.00 | Western Riverside Council of Governments CDIAC Number: 2016-1922 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160603-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/10/2016 | \$253,169.00 | Western Riverside Council of Governments CDIAC Number: 2016-1951 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160610-WR-C-IN-R-10 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u> |
| 6/10/2016 | \$1,667,822.00 | Western Riverside Council of Governments CDIAC Number: 2016-1974 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160610-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/10/2016 | \$1,494,945.00 | Western Riverside Council of Governments CDIAC Number: 2016-1975 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160610-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 6/10/2016 | \$1,689,002.00 | Western Riverside Council of Governments CDIAC Number: 2016-1976 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160610-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/10/2016 | \$2,372,908.00 | Western Riverside Council of Governments CDIAC Number: 2016-1977 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160610-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/17/2016 | \$1,329,321.00 | Western Riverside Council of Governments CDIAC Number: 2016-2000 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160617-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/17/2016 | \$1,926,729.00 | Western Riverside Council of Governments CDIAC Number: 2016-2001 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160617-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/17/2016 | \$1,907,601.00 | Western Riverside Council of Governments CDIAC Number: 2016-2002 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160617-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 6/17/2016 | \$2,980,896.00 | Western Riverside Council of Governments CDIAC Number: 2016-2003 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160617-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/24/2016 | \$2,913,878.00 | Western Riverside Council of Governments CDIAC Number: 2016-2064 Special assessment bond Commercial Energy Conservation, Improvement 6.250% Interest Rate Series 160624-WR-C-PL-R-15 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 6.25 <u>NIC:</u> 6.25 <u>TYPE:</u> |
| 6/24/2016 | \$1,553,460.00 | Western Riverside Council of Governments CDIAC Number: 2016-2069 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160624-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/24/2016 | \$2,010,833.00 | Western Riverside Council of Governments CDIAC Number: 2016-2070 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160624-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/24/2016 | \$2,042,010.00 | Western Riverside Council of Governments CDIAC Number: 2016-2071 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160624-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 6/24/2016 | \$3,238,747.00 | Western Riverside Council of Governments CDIAC Number: 2016-2072 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160624-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 7/1/2016 | \$1,157,416.00 | Western Riverside Council of Governments CDIAC Number: 2016-2143 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160701-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/1/2016 | \$2,288,480.00 | Western Riverside Council of Governments CDIAC Number: 2016-2144 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160701-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/1/2016 | \$2,923,045.00 | Western Riverside Council of Governments CDIAC Number: 2016-2145 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160701-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 7/1/2016 | \$4,404,886.00 | Western Riverside Council of Governments CDIAC Number: 2016-2146 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160701-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 7/1/2016 | \$114,580.00 | Western Riverside Council of Governments CDIAC Number: 2016-2186 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160701-WR-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 9/3/2016 | \$1,523,673.00 | Western Riverside Council of Governments CDIAC Number: 2016-2211 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160708-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/3/2016 | \$2,280,008.00 | Western Riverside Council of Governments CDIAC Number: 2016-2212 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160708-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/3/2016 | \$2,771,243.00 | Western Riverside Council of Governments CDIAC Number: 2016-2213 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160708-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/3/2016 | \$3,286,045.00 | Western Riverside Council of Governments CDIAC Number: 2016-2214 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160708-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 7/15/2016 | \$1,626,497.00 | Western Riverside Council of Governments CDIAC Number: 2016-2281 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160715-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/15/2016 | \$2,167,229.00 | Western Riverside Council of Governments CDIAC Number: 2016-2282 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160715-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/15/2016 | \$2,773,612.00 | Western Riverside Council of Governments CDIAC Number: 2016-2283 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160715-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 7/15/2016 | \$3,408,743.00 | Western Riverside Council of Governments CDIAC Number: 2016-2284 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160715-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 7/15/2016 | \$65,774.00 | Western Riverside Council of Governments CDIAC Number: 2016-2315 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 160715-WR-C-PL-R-05 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Pacific Life Insurance Co (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 5.75 <u>NIC:</u> 5.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 7/22/2016 | \$1,768,123.00 | Western Riverside Council of Governments CDIAC Number: 2016-2352 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160722-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/22/2016 | \$3,011,226.00 | Western Riverside Council of Governments CDIAC Number: 2016-2353 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160722-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/22/2016 | \$3,523,986.00 | Western Riverside Council of Governments CDIAC Number: 2016-2354 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160722-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 7/22/2016 | \$4,236,690.00 | Western Riverside Council of Governments CDIAC Number: 2016-2355 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160722-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 7/29/2016 | \$1,852,663.00 | Western Riverside Council of Governments CDIAC Number: 2016-2408 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160729-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 7/29/2016 | \$2,361,353.00 | Western Riverside Council of Governments CDIAC Number: 2016-2409 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160729-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/29/2016 | \$3,228,725.00 | Western Riverside Council of Governments CDIAC Number: 2016-2410 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160729-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 7/29/2016 | \$3,418,418.00 | Western Riverside Council of Governments CDIAC Number: 2016-2411 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160729-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/5/2016 | \$1,822,001.00 | Western Riverside Council of Governments CDIAC Number: 2016-2472 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160805-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/5/2016 | \$2,396,016.00 | Western Riverside Council of Governments CDIAC Number: 2016-2473 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160805-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 8/5/2016 | \$3,110,640.00 | Western Riverside Council of Governments CDIAC Number: 2016-2474 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160805-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/5/2016 | \$4,813,273.00 | Western Riverside Council of Governments CDIAC Number: 2016-2475 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160805-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/12/2016 | \$2,106,595.00 | Western Riverside Council of Governments CDIAC Number: 2016-2557 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160812-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/12/2016 | \$2,989,627.00 | Western Riverside Council of Governments CDIAC Number: 2016-2558 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160812-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/12/2016 | \$3,499,550.00 | Western Riverside Council of Governments CDIAC Number: 2016-2559 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160812-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 8/12/2016 | \$5,142,908.00 | Western Riverside Council of Governments CDIAC Number: 2016-2560 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160812-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/19/2016 | \$2,121,737.00 | Western Riverside Council of Governments CDIAC Number: 2016-2608 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160819-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/19/2016 | \$2,983,928.00 | Western Riverside Council of Governments CDIAC Number: 2016-2609 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160819-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/19/2016 | \$2,722,249.00 | Western Riverside Council of Governments CDIAC Number: 2016-2610 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160819-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/19/2016 | \$3,804,034.00 | Western Riverside Council of Governments CDIAC Number: 2016-2611 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160819-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 8/26/2016 | \$2,051,931.00 | Western Riverside Council of Governments CDIAC Number: 2016-2697 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160826-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/26/2016 | \$2,766,601.00 | Western Riverside Council of Governments CDIAC Number: 2016-2698 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160826-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/26/2016 | \$3,301,288.00 | Western Riverside Council of Governments CDIAC Number: 2016-2699 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160826-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/26/2016 | \$4,437,079.00 | Western Riverside Council of Governments CDIAC Number: 2016-2700 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160826-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/3/2016 | \$1,888,243.00 | Western Riverside Council of Governments CDIAC Number: 2016-2747 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160902-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | Riverside | | | | | |
| 9/3/2016 | \$3,245,715.00 | Western Riverside Council of Governments CDIAC Number: 2016-2748 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160902-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/3/2016 | \$4,106,335.00 | Western Riverside Council of Governments CDIAC Number: 2016-2749 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160902-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/3/2016 | \$4,374,142.00 | Western Riverside Council of Governments CDIAC Number: 2016-2750 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160902-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/7/2016 | \$214,804.00 | Western Riverside Council of Governments CDIAC Number: 2016-2767 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160907-CA-HLP-RAC-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/9/2016 | \$30,453.00 | Western Riverside Council of Governments CDIAC Number: 2016-2787 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160909-WR-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 9/9/2016 | \$1,486,640.00 | Western Riverside Council of Governments CDIAC Number: 2016-2830 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160909-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/9/2016 | \$2,643,495.00 | Western Riverside Council of Governments CDIAC Number: 2016-2831 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160909-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/9/2016 | \$2,886,041.00 | Western Riverside Council of Governments CDIAC Number: 2016-2832 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160909-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/9/2016 | \$3,788,885.00 | Western Riverside Council of Governments CDIAC Number: 2016-2833 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160909-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/16/2016 | \$1,255,876.00 | Western Riverside Council of Governments CDIAC Number: 2016-2847 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160916-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 9/16/2016 | \$2,557,708.00 | Western Riverside Council of Governments CDIAC Number: 2016-2848 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160916-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/16/2016 | \$2,845,263.00 | Western Riverside Council of Governments CDIAC Number: 2016-2849 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160916-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/16/2016 | \$3,593,352.00 | Western Riverside Council of Governments CDIAC Number: 2016-2850 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160916-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/15/2016 | \$742,419.00 | Western Riverside Council of Governments CDIAC Number: 2016-2904 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 160915-CA-SBD-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u> |
| 9/15/2016 | \$1,900,201.00 | Western Riverside Council of Governments CDIAC Number: 2016-2905 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No 160915-CA-SBD-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 6.95 <u>NIC:</u> 6.95 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 9/15/2016 | \$2,567,451.00 | Western Riverside Council of Governments CDIAC Number: 2016-2906 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No 160915-CA-SBD-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 7.75 <u>NIC:</u> 7.75 <u>TYPE:</u> |
| 9/15/2016 | \$6,181,259.00 | Western Riverside Council of Governments CDIAC Number: 2016-2907 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No 160915-CA-SBD-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.25 <u>NIC:</u> 8.25 <u>TYPE:</u> |
| 9/23/2016 | \$1,664,688.00 | Western Riverside Council of Governments CDIAC Number: 2016-2939 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160923-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/23/2016 | \$2,087,107.00 | Western Riverside Council of Governments CDIAC Number: 2016-2940 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160923-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/23/2016 | \$3,041,176.00 | Western Riverside Council of Governments CDIAC Number: 2016-2941 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160923-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 9/23/2016 | \$3,670,930.00 | Western Riverside Council of Governments CDIAC Number: 2016-2942 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160923-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/30/2016 | \$1,826,489.00 | Western Riverside Council of Governments CDIAC Number: 2016-3097 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160930-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/30/2016 | \$2,647,275.00 | Western Riverside Council of Governments CDIAC Number: 2016-3098 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160930-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/30/2016 | \$3,157,843.00 | Western Riverside Council of Governments CDIAC Number: 2016-3099 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160930-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/30/2016 | \$5,161,534.00 | Western Riverside Council of Governments CDIAC Number: 2016-3100 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160930-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 10/7/2016 | \$1,544,949.00 | Western Riverside Council of Governments CDIAC Number: 2016-3135 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161007-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/7/2016 | \$2,633,151.00 | Western Riverside Council of Governments CDIAC Number: 2016-3136 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161007-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/7/2016 | \$3,169,960.00 | Western Riverside Council of Governments CDIAC Number: 2016-3137 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161007-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/7/2016 | \$4,950,158.00 | Western Riverside Council of Governments CDIAC Number: 2016-3138 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161007-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/14/2016 | \$1,635,471.00 | Western Riverside Council of Governments CDIAC Number: 2016-3264 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161014-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 10/14/2016 | \$2,183,693.00 | Western Riverside Council of Governments CDIAC Number: 2016-3265 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161014-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/14/2016 | \$2,769,087.00 | Western Riverside Council of Governments CDIAC Number: 2016-3266 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161014-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/14/2016 | \$4,260,084.00 | Western Riverside Council of Governments CDIAC Number: 2016-3267 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161014-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/14/2016 | \$282,436.00 | Western Riverside Council of Governments CDIAC Number: 2016-3315 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest 161014-WR-C-PL-R-05 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Pacific Life Insurance Co (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 5.75 <u>NIC:</u> 5.75 <u>TYPE:</u> |
| 10/21/2016 | \$926,920.00 | Western Riverside Council of Governments CDIAC Number: 2016-3316 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161021-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 10/21/2016 | \$2,179,875.00 | Western Riverside Council of Governments CDIAC Number: 2016-3317 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161021-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/21/2016 | \$3,244,979.00 | Western Riverside Council of Governments CDIAC Number: 2016-3318 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161021-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/21/2016 | \$4,956,926.00 | Western Riverside Council of Governments CDIAC Number: 2016-3319 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161021-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/28/2016 | \$1,215,473.00 | Western Riverside Council of Governments CDIAC Number: 2016-3387 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161028-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/28/2016 | \$2,389,266.00 | Western Riverside Council of Governments CDIAC Number: 2016-3388 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161028-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 10/28/2016 | \$2,197,845.00 | Western Riverside Council of Governments CDIAC Number: 2016-3389 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161028-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/28/2016 | \$3,158,801.00 | Western Riverside Council of Governments CDIAC Number: 2016-3390 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161028-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/28/2016 | \$2,952,359.00 | Western Riverside Council of Governments CDIAC Number: 2016-3391 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161028-CA-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/4/2016 | \$1,137,143.00 | Western Riverside Council of Governments CDIAC Number: 2016-3452 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161104-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/4/2016 | \$2,109,175.00 | Western Riverside Council of Governments CDIAC Number: 2016-3453 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161104-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 11/4/2016 | \$2,706,661.00 | Western Riverside Council of Governments CDIAC Number: 2016-3454 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161104-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/4/2016 | \$3,045,171.00 | Western Riverside Council of Governments CDIAC Number: 2016-3455 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161104-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/4/2016 | \$1,209,067.00 | Western Riverside Council of Governments CDIAC Number: 2016-3456 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161104-CA-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/4/2016 | \$114,057.00 | Western Riverside Council of Governments CDIAC Number: 2016-3475 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Int Rate Series 161104-WR-C-IC-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 11/4/2016 | \$341,562.00 | Western Riverside Council of Governments CDIAC Number: 2016-3476 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Int Rate Series 161104-WR-C-IC-R-20B Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 11/14/2016 | \$867,991.00 | Western Riverside Council of Governments CDIAC Number: 2016-3540 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161114-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/14/2016 | \$2,064,689.00 | Western Riverside Council of Governments CDIAC Number: 2016-3541 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161114-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/14/2016 | \$2,732,768.00 | Western Riverside Council of Governments CDIAC Number: 2016-3542 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161114-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/14/2016 | \$3,415,479.00 | Western Riverside Council of Governments CDIAC Number: 2016-3543 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161114-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/14/2016 | \$2,051,047.00 | Western Riverside Council of Governments CDIAC Number: 2016-3544 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161114-CA-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 11/14/2016 | \$186,123.00 | Western Riverside Council of Governments CDIAC Number: 2016-3557 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 161114-WR-C-IC-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 11/18/2016 | \$1,201,244.00 | Western Riverside Council of Governments CDIAC Number: 2016-3577 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161118-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/18/2016 | \$2,178,127.00 | Western Riverside Council of Governments CDIAC Number: 2016-3578 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161118-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/18/2016 | \$2,040,605.00 | Western Riverside Council of Governments CDIAC Number: 2016-3579 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161118-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 11/18/2016 | \$2,638,337.00 | Western Riverside Council of Governments CDIAC Number: 2016-3580 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161118-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 11/18/2016 | \$1,458,543.00 | Western Riverside Council of Governments CDIAC Number: 2016-3581 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161118-CA-RA2-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/2/2016 | \$1,432,761.00 | Western Riverside Council of Governments CDIAC Number: 2016-3723 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161202-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/2/2016 | \$2,776,268.00 | Western Riverside Council of Governments CDIAC Number: 2016-3724 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161202-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/2/2016 | \$4,181,954.00 | Western Riverside Council of Governments CDIAC Number: 2016-3725 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161202-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/2/2016 | \$5,324,410.00 | Western Riverside Council of Governments CDIAC Number: 2016-3726 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161202-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 12/2/2016 | \$3,220,383.00 | Western Riverside Council of Governments CDIAC Number: 2016-3727 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161202-CA-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/9/2016 | \$1,134,810.00 | Western Riverside Council of Governments CDIAC Number: 2016-3818 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161209-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/9/2016 | \$2,708,427.00 | Western Riverside Council of Governments CDIAC Number: 2016-3819 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161209-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/9/2016 | \$3,120,067.00 | Western Riverside Council of Governments CDIAC Number: 2016-3820 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161209-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/9/2016 | \$3,585,321.00 | Western Riverside Council of Governments CDIAC Number: 2016-3821 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161209-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | Riverside | | | | | |
| 12/9/2016 | \$2,520,836.00 | Western Riverside Council of Governments CDIAC Number: 2016-3822 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161209-CA-RA2-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/16/2016 | \$984,221.00 | Western Riverside Council of Governments CDIAC Number: 2016-3870 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series No 161216-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/16/2016 | \$1,537,869.00 | Western Riverside Council of Governments CDIAC Number: 2016-3871 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series No 161216-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/16/2016 | \$2,283,011.00 | Western Riverside Council of Governments CDIAC Number: 2016-3872 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series No 161216-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/16/2016 | \$2,380,382.00 | Western Riverside Council of Governments CDIAC Number: 2016-3873 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series No 161216-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 12/16/2016 | \$2,350,126.00 | Western Riverside Council of Governments CDIAC Number: 2016-3874 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series No 161216-CA-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/22/2016 | \$382,583.00 | Western Riverside Council of Governments CDIAC Number: 2016-3922 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 161222-CA-SBD-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u> |
| 12/22/2016 | \$1,225,056.00 | Western Riverside Council of Governments CDIAC Number: 2016-3923 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No 161222-CA-SBD-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 6.95 <u>NIC:</u> 6.95 <u>TYPE:</u> |
| 12/22/2016 | \$1,362,369.00 | Western Riverside Council of Governments CDIAC Number: 2016-3924 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No 161222-CA-SBD-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 7.75 <u>NIC:</u> 7.75 <u>TYPE:</u> |
| 12/22/2016 | \$2,805,566.00 | Western Riverside Council of Governments CDIAC Number: 2016-3925 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No 161222-CA-SBD-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.25 <u>NIC:</u> 8.25 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | Riverside | | | | | |
| 12/23/2016 | \$888,335.69 | Western Riverside Council of Governments CDIAC Number: 2016-3932 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161223-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/23/2016 | \$1,784,765.72 | Western Riverside Council of Governments CDIAC Number: 2016-3933 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161223-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/23/2016 | \$2,396,668.04 | Western Riverside Council of Governments CDIAC Number: 2016-3934 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161223-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 12/23/2016 | \$3,014,361.80 | Western Riverside Council of Governments CDIAC Number: 2016-3935 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161223-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/23/2016 | \$2,346,906.01 | Western Riverside Council of Governments CDIAC Number: 2016-3936 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161223-CA-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Riverside</u> | | | | | |
| 5/26/2016 | \$39,435,000.00 | Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2016-1854 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:BBB+ | Neg PP | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2044 Comb | <u>TIC:</u> 3.178 <u>NIC:</u> 3.583 <u>TYPE:</u> |
| | | <u>Sacramento</u> | | | | | |
| 2/5/2016 | \$1,096,149.00 | California Enterprise Development Authority CDIAC Number: 2016-0141 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 2016-1 Federally Taxable | NR | Neg PP | (BC) Kutak Rock (PU) Odeon Capital Group LLC (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 5.093 <u>TYPE:</u> |
| 3/17/2016 | \$3,000,000.00 | California Enterprise Development Authority CDIAC Number: 2016-0150 Conduit revenue bond K-12 School Facility Summerfield Waldorf School & Farm Series A & B | NR | Neg PP | (BC) Kutak Rock (PU) Bank of Marin | 3/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/1/2016 | \$6,360,000.00 | California Enterprise Development Authority CDIAC Number: 2016-0178 Conduit revenue bond Health Care Facilities North County Health Inc | NR | Neg PP | (BC) Kutak Rock (PU) National City Bank | 3/1/2031 Term | <u>TIC:</u> 0 <u>NIC:</u> 3.856 <u>TYPE:</u> |
| 4/14/2016 | \$2,380,000.00 | California Enterprise Development Authority CDIAC Number: 2016-0472 Loan from a bank or other institution K-12 School Facility North Hills Baptist Church | NR | Neg PP | (BRC) Kutak Rock (FA) Growth Capital (LE) Umpqua Bank | 4/1/2031 Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 3/1/2016 | \$11,700,000.00 | Sacramento California Enterprise Development Authority CDIAC Number: 2016-0473 Loan from a bank or other institution K-12 School Facility Horizon Christian Fellowship Rancho Santa Fe Refunding | NR | Neg PP | (BRC) Kenneth A Wood Esq (LE) First Republic Bank | 3/23/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$19,910,000.00 | California Enterprise Development Authority CDIAC Number: 2016-0474 Conduit revenue bond Industrial Development Frank-Lin Distillers Products Ltd Series A Refunding | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 7/1/2040 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$2,138,000.00 | California Enterprise Development Authority CDIAC Number: 2016-0475 Conduit revenue bond Industrial Development Frank-Lin Distillers Products Ltd Series B Federally Taxable Refunding | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 7/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/8/2016 | \$1,112,879.00 | California Enterprise Development Authority CDIAC Number: 2016-1277 Special assessment bond Commercial Energy Conservation, Improvement PACE Series 2016-2 Federally Taxable | NR | Neg PP | (BC) Kutak Rock (PU) Figtree Pace Bond Holding (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 9/22/2016 | \$17,600,000.00 | California Enterprise Development Authority CDIAC Number: 2016-1704 Conduit revenue bond College, University Housing Berkeley Student Cooperative | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 9/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 6/1/2016 | \$12,660,000.00 | Sacramento California Enterprise Development Authority CDIAC Number: 2016-1705 Loan from a bank or other institution K-12 School Facility Samueli Academy Refunding | NR Oth | Neg PP | (BRC) Dowdell Consulting Grp (EN) Orangewood Foundation (LE) F&M Bank (PC) Kutak Rock | 7/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/1/2016 | \$28,500,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2005 Conduit revenue bond K-12 School Facility Robert Louis Stevenson School Refunding | NR | Neg PP | (BC) Kutak Rock (FA) George K Baum (PU) US Bank NA (TR) US Bank NA | 9/1/2056 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/1/2016 | \$33,000,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2128 Loan from a bank or other institution K-12 School Facility The Legacy Fund Series A, B & C | NR | Neg PP | (BRC) Kutak Rock (LE) F&M Bank | 7/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/1/2016 | \$22,000,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2129 Loan from a bank or other institution K-12 School Facility Orange County School of the Arts | NR | Neg PP | (BRC) Kutak Rock (LE) F&M Bank | 7/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/1/2016 | \$2,900,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2240 Loan from a bank or other institution Commercial Development Sonoma Humane Society Refunding | NR | Neg PP | (BRC) Kutak Rock (FA) Growth Capital (LE) First Republic Bank | 7/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 8/18/2016 | \$4,867,000.00 | Sacramento California Enterprise Development Authority CDIAC Number: 2016-2485 Conduit revenue bond Commercial Development Inland Valley Drug & Alcohol Recovery Svcs Refunding | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 8/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/12/2016 | \$2,340,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2510 Conduit revenue bond Commercial Development J Harris Industrial Water Treatment Inc Federally Taxable | F:AA-/F1+ LOC | Neg PP | (BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) US Bank NA (UW) Gates Cap Corp | 9/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/29/2016 | \$15,175,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2512 Conduit revenue bond College, University Facility Laguna College of Art & Design | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 9/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/30/2016 | \$10,000,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2520 Conduit revenue bond Industrial Development Bay Photo Inc Series A Refunding | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 10/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/30/2016 | \$2,000,000.00 | California Enterprise Development Authority CDIAC Number: 2016-2521 Conduit revenue bond Industrial Development Bay Photo Inc Series B Federally Taxable | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 10/1/2020 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 10/7/2016 | \$15,000,000.00 | Sacramento California Enterprise Development Authority CDIAC Number: 2016-3179 Loan from a bank or other institution K-12 School Facility Yeshiva Univ of LA | NR | Neg PP | (BRC) Kutak Rock (FA) Growth Capital (LE) CA United Bank | 11/1/2045 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/1/2016 | \$48,800,790.00 | California Enterprise Development Authority CDIAC Number: 2016-3312 Loan from a bank or other institution Multifamily Housing St. Paul's Episcopal Homes Inc Series A & B Refunding | NR | Neg PP | (BRC) Procopio Cory (LE) First Republic Bank | 12/1/2045 Term | <u>TIC:</u> 0 <u>NIC:</u> 3.95 <u>TYPE:</u> |
| 11/1/2016 | \$2,226,472.00 | California Enterprise Development Authority CDIAC Number: 2016-3313 Conduit revenue bond Multifamily Housing St. Paul's Episcopal Homes Inc Series C Federally Taxable | NR | Neg PP | (BRC) Procopio Cory (LE) First Republic Bank | 12/1/2043 Term | <u>TIC:</u> 0 <u>NIC:</u> 6 <u>TYPE:</u> |
| 12/15/2016 | \$11,000,000.00 | California Enterprise Development Authority CDIAC Number: 2016-3314 Loan from a bank or other institution K-12 School Facility Santa Fe Christian Schools | NR | Neg PP | (BRC) Down Pham & Kuei LLP (LE) Kutak Rock (PU) First Republic Bank | 9/1/2043 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/29/2016 | \$9,500,000.00 | California Enterprise Development Authority CDIAC Number: 2016-3383 Conduit revenue bond Health Care Facilities Cares Community Health Refunding | NR | Neg PP | (BC) Kutak Rock (PU) Wells Fargo Bank NA | 12/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 12/1/2016 | \$20,800,000.00 | Sacramento California Enterprise Development Authority CDIAC Number: 2016-3808 Conduit revenue bond K-12 School Facility Francis Parker School Series A & B Refunding | NR | Neg PP | (BC) Kutak Rock (PU) First Republic Bank | 5/1/2043 Term | <u>TIC:</u> 0 <u>NIC:</u> 4.049 <u>TYPE:</u> |
| 12/22/2016 | \$29,600,000.00 | California Enterprise Development Authority CDIAC Number: 2016-3809 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Guide Dogs for the Blind Inc Refunding | NR | Neg PP | (BRC) Carle Mackie Power & Ross (LE) First Republic Bank | 12/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$5,000,000.00 | California Enterprise Development Authority CDIAC Number: 2016-3848 Conduit revenue bond K-12 School Facility San Domenico School | NR | Neg PP | (BC) Norton Rose Fulbright (PU) First Republic Bank | 12/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/4/2016 | \$4,996,601.00 | Center Joint Unified School District CDIAC Number: 2016-2226 General obligation bond K-12 School Facility Series E | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento Co (UW) Piper Jaffray & Co | 8/1/2031 Serial CAB | <u>TIC:</u> 3.01 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/4/2016 | \$23,196,020.00 | Center Joint Unified School District CDIAC Number: 2016-2227 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento Co (UW) Piper Jaffray & Co | 8/1/2031 Serial CAB | <u>TIC:</u> 2.684 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 7/7/2016 | \$8,115,000.00 | Sacramento Cosumnes Community Services District CDIAC Number: 2016-2241 Certificates of participation Multiple Capital Improvements, Public Works Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC | 9/1/2028 Serial | <u>TIC:</u> 1.79 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/15/2016 | \$5,450,000.00 | Cosumnes Community Services District CDIAC Number: 2016-2619 Certificates of participation Multiple Capital Improvements, Public Works New Clean Renewable Energy Bonds Series A Federally Taxable | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC | 9/1/2046 Term | <u>TIC:</u> 4.144 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/15/2016 | \$135,000.00 | Cosumnes Community Services District CDIAC Number: 2016-2622 Certificates of participation Multiple Capital Improvements, Public Works Series B Federally Taxable | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC | 9/1/2017 Serial | <u>TIC:</u> 2.152 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/15/2016 | \$1,260,000.00 | Cosumnes Community Services District CDIAC Number: 2016-2625 Certificates of participation Multiple Capital Improvements, Public Works Series C | S:AA /A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC | 9/1/2025 Serial | <u>TIC:</u> 1.696 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/10/2016 | \$113,500,000.00 | Elk Grove CFD No 2005-1 CDIAC Number: 2016-1407 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA | 9/1/2046 Comb | <u>TIC:</u> 3.638 <u>NIC:</u> 3.983 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 8/10/2016 | \$113,500,000.00 | Sacramento Elk Grove Finance Authority CDIAC Number: 2016-1406 Revenue bond Multiple Capital Improvements, Public Works Laguna Ridge CFD No 2005-1 | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2046 Comb | <u>TIC:</u> 3.638 <u>NIC:</u> 3.983 <u>TYPE:</u> |
| 4/7/2016 | \$109,910,000.00 | Elk Grove Unified School District CDIAC Number: 2016-0500 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Lozano Smith (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Meisrow Financial | 2/1/2040 Comb | <u>TIC:</u> 3.1 <u>NIC:</u> 3.11 <u>TYPE:</u> |
| 6/7/2016 | \$14,875,000.00 | Florin Resource Conservation District CDIAC Number: 2016-0517 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Del Rio Advisors LLC (PA) Citigroup Global Markets (PU) Capital One Pub Funding (TR) The Bank of NY Mellon | 9/1/2032 Term | <u>TIC:</u> 3.6 <u>NIC:</u> 3.6 <u>TYPE:</u> |
| 7/14/2016 | \$77,383.00 | Folsom CFD No 2014-1 CDIAC Number: 2016-2813 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPOWER PACE Series R-2 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Placer Co (TR) Placer Co | 9/2/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$10,000,000.00 | Folsom-Cordova Unified School District CDIAC Number: 2016-3416 General obligation bond K-12 School Facility SFID No 3 Series C | S:AA/AA- M:A2 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) RBC Capital Mkts LLC | 10/1/2041 Comb | <u>TIC:</u> 4.202 <u>NIC:</u> 4.287 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | Sacramento | | | | | |
| 12/1/2016 | \$60,000,000.00 | Folsom-Cordova Unified School District CDIAC Number: 2016-3422 General obligation bond K-12 School Facility SFID No 5 Series B | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) RBC Capital Mkts LLC | 10/1/2041 Comb | <u>TIC:</u> 4.079 <u>NIC:</u> 4.24 <u>TYPE:</u> |
| 12/1/2016 | \$13,000,000.00 | Folsom-Cordova Unified School District CDIAC Number: 2016-3425 General obligation bond K-12 School Facility SFID No 4 Series C | S:AA- M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) RBC Capital Mkts LLC | 10/1/2041 Comb | <u>TIC:</u> 4.213 <u>NIC:</u> 4.483 <u>TYPE:</u> |
| 9/26/2016 | \$3,465,000.00 | Golden State Finance Authority CDIAC Number: 2016-2321 Conduit revenue bond Multifamily Housing Las Palmas II Apts Series A-1 & Sub A-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 11/1/2033 Term | <u>TIC:</u> 5.668 <u>NIC:</u> 5.298 <u>TYPE:</u> |
| 11/21/2016 | \$4,804,000.00 | Golden State Finance Authority CDIAC Number: 2016-2322 Conduit revenue bond Multifamily Housing Village at Madera Apts Series B-1 & Sub B-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 12/1/2033 Term | <u>TIC:</u> 5.441 <u>NIC:</u> 5.174 <u>TYPE:</u> |
| 9/1/2016 | \$5,320,000.00 | Golden State Finance Authority CDIAC Number: 2016-2323 Conduit revenue bond Multifamily Housing San Vicente Townhomes Series C-1 & Sub C-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 11/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 11/21/2016 | \$9,795,000.00 | Sacramento Golden State Finance Authority CDIAC Number: 2016-2452 Conduit revenue bond Multifamily Housing Summerhill Family Apts Series D-1 & 2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 12/1/2033 Term | <u>TIC:</u> 5.35 <u>NIC:</u> 5.168 <u>TYPE:</u> |
| 11/21/2016 | \$5,727,000.00 | Golden State Finance Authority CDIAC Number: 2016-2453 Conduit revenue bond Multifamily Housing Harmony Court Apts Series E-1 & Subordinate Series E-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 12/1/2033 Term | <u>TIC:</u> 5.35 <u>NIC:</u> 5.168 <u>TYPE:</u> |
| 12/1/2016 | \$16,458,000.00 | Golden State Finance Authority CDIAC Number: 2016-3537 Conduit revenue bond Multifamily Housing Courtyard Apts Series G-1 & Sub Series G-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 12/1/2033 Term | <u>TIC:</u> 5.223 <u>NIC:</u> 5.16 <u>TYPE:</u> |
| 12/15/2016 | \$18,949,000.00 | Golden State Finance Authority CDIAC Number: 2016-3538 Conduit revenue bond Multifamily Housing Seasons San Juan Capistrano Apts Series F-1 & Sub F2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 1/1/2034 Term | <u>TIC:</u> 5.248 <u>NIC:</u> 5.178 <u>TYPE:</u> |
| 12/19/2016 | \$14,300,000.00 | Golden State Finance Authority CDIAC Number: 2016-3618 Conduit revenue bond Multifamily Housing Harmony Terrace Apts Series I-1 & Sub Series I-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 1/1/2034 Term | <u>TIC:</u> 5.416 <u>NIC:</u> 5.305 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 12/15/2016 | \$12,610,000.00 | Sacramento Golden State Finance Authority CDIAC Number: 2016-3767 Conduit revenue bond Multifamily Housing Seasons Lakewood Apts & Seasons II Sr Apts Series H-1 & H-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 1/1/2034 Term | <u>TIC:</u> 5.358 <u>NIC:</u> 5.248 <u>TYPE:</u> |
| 4/5/2016 | \$39,315,000.00 | Los Rios Community College District CDIAC Number: 2016-0527 General obligation bond College, University Facility Refunding | S:AA- M:Aa2 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) JP Morgan Securities | 8/1/2026 Comb | <u>TIC:</u> 1.388 <u>NIC:</u> 1.566 <u>TYPE:</u> |
| 7/21/2016 | \$34,725,000.00 | Rancho Cordova CFD No 2003-1 CDIAC Number: 2016-2388 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Public Financial Manageme (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2037 Comb | <u>TIC:</u> 3.002 <u>NIC:</u> 3.151 <u>TYPE:</u> |
| 6/1/2016 | \$6,610,000.00 | Sacramento CFD No 2015-04 CDIAC Number: 2016-1839 Limited tax obligation bond Multiple Capital Improvements, Public Works McKinley Village | NR | Neg PP | (BC) Orrick Herrington (FA) First Southwest (PA) Stifel Nicolaus & Co Inc (PU) Trustees of the Turner Re (TR) US Bank NA | 9/1/2046 Term | <u>TIC:</u> 5.65 <u>NIC:</u> 5.65 <u>TYPE:</u> |
| 5/24/2016 | \$14,000,000.00 | Sacramento City Unified School District CDIAC Number: 2016-1111 General obligation bond K-12 School Facility Measure Q Series D | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 2.904 <u>NIC:</u> 2.962 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 12/7/2016 | \$181,790,000.00 | Sacramento County CDIAC Number: 2016-3487 Public enterprise revenue bond Airport Series A & B Refunding | S:A/A- M:A3/Baa1 | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 7/1/2041 Comb | <u>TIC:</u> 4.352 <u>NIC:</u> 4.594 <u>TYPE:</u> |
| 5/25/2016 | \$23,155,000.00 | Sacramento County CFD No 2005-2 CDIAC Number: 2016-1119 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 1 Refunding | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 9/1/2045 Comb | <u>TIC:</u> 3.739 <u>NIC:</u> 4.05 <u>TYPE:</u> |
| 5/25/2016 | \$14,225,000.00 | Sacramento County CFD No 2014-2 CDIAC Number: 2016-1120 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 2 | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 4.035 <u>NIC:</u> 4.284 <u>TYPE:</u> |
| 10/18/2016 | \$20,030,000.00 | Sacramento Natomas Central CFD No 2006-02 CDIAC Number: 2016-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 4.015 <u>NIC:</u> 4.272 <u>TYPE:</u> |
| 1/1/2016 | \$3,045,000.00 | Sacramento North Natomas Basin 8C CFD No 99-04 CDIAC Number: 2015-2917 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C Refunding | NR | Neg PP | (BC) Orrick Herrington (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) The Bank of NY Mellon | 9/1/2034 Term | <u>TIC:</u> 3.75 <u>NIC:</u> 3.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | <u>Sacramento</u> | | | | | |
| 1/1/2016 | \$9,115,000.00 | Sacramento Public Financing Authority CDIAC Number: 2015-2763 Certificates of participation Theatre/Arts/Museums Sacramento Theatre Company Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) First Southwest (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon | 9/1/2032 Term | <u>TIC:</u> 2.839 <u>NIC:</u> 2.84 <u>TYPE:</u> |
| 9/14/2016 | \$34,925,000.00 | Successor Agency to the Folsom Redevelopment Agency CDIAC Number: 2016-2454 Tax allocation bond Redevelopment, Multiple Purposes Central Folsom Series A Refunding | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 8/1/2036 Serial | <u>TIC:</u> 2.946 <u>NIC:</u> 2.984 <u>TYPE:</u> |
| 9/14/2016 | \$18,830,000.00 | Successor Agency to the Folsom Redevelopment Agency CDIAC Number: 2016-2455 Tax allocation bond Redevelopment, Multiple Purposes Central Folsom Series B Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 8/1/2035 Comb | <u>TIC:</u> 2.946 <u>NIC:</u> 2.984 <u>TYPE:</u> |
| 10/20/2016 | \$112,046,031.30 | Twin Rivers Unified School District CDIAC Number: 2016-3064 General obligation bond K-12 School Facility Sacramento & Placer Cos. & Grant Series A Refunding | S:AA/A+ M:A1 Ins | Neg | (BC) Kutak Rock (DC) Kutak Rock (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2043 Comb CAB | <u>TIC:</u> 3.569 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>San Benito</u> | | | | | |
| 3/10/2016 | \$67,975,000.00 | Hollister Joint Powers Financing Authority CDIAC Number: 2015-2850 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA/A+ Ins | Neg | (BC) Sidley Austin LLP (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 6/1/2037 Comb | <u>TIC:</u> 3.32 <u>NIC:</u> 3.413 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 2/5/2016 | \$3,850,000.00 | San Bernardino Apple Valley Unified School District CDIAC Number: 2016-0263 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) William Blair & Co (PU) Branch Banking & Trust Co (TR) US Bank NA | 8/1/2025 Term | <u>TIC:</u> 2.37 <u>NIC:</u> 2.37 <u>TYPE:</u> |
| 7/13/2016 | \$8,445,000.00 | Bear Valley Unified School District CDIAC Number: 2016-2295 General obligation bond K-12 School Facility Refunding | S:AA-/A+ Ins | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies (EN) National PFG Corp (TR) Wells Fargo Bank NA (UW) Raymond James | 8/1/2031 Serial | <u>TIC:</u> 2.035 <u>NIC:</u> 2.068 <u>TYPE:</u> |
| 1/28/2016 | \$25,275,000.00 | Central School District CDIAC Number: 2015-2772 General obligation bond K-12 School Facility Refunding | S:AA- M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2051 Comb | <u>TIC:</u> 3.906 <u>NIC:</u> 4.07 <u>TYPE:</u> |
| 10/11/2016 | \$1,445,000.00 | Chino CFD No 2000-1 CDIAC Number: 2016-3300 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA (TR) The Bank of NY Mellon | 9/1/2030 Comb | <u>TIC:</u> 2.813 <u>NIC:</u> 2.779 <u>TYPE:</u> |
| 5/25/2016 | \$6,840,000.00 | Chino CFD No 2005-1 CDIAC Number: 2016-1875 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.325 <u>NIC:</u> 3.287 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | San Bernardino | | | | | |
| 10/11/2016 | \$4,925,000.00 | Chino CFD No 2006-1 CDIAC Number: 2016-3301 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA (TR) The Bank of NY Mellon | 9/1/2043 Comb | <u>TIC:</u> 3.448 <u>NIC:</u> 3.413 <u>TYPE:</u> |
| 10/11/2016 | \$5,465,000.00 | Chino CFD No 99-1 CDIAC Number: 2016-3299 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA (TR) The Bank of NY Mellon | 9/1/2029 Serial | <u>TIC:</u> 2.73 <u>NIC:</u> 2.696 <u>TYPE:</u> |
| 10/11/2016 | \$11,835,000.00 | Chino Public Financing Authority CDIAC Number: 2016-3298 Revenue bond Multiple Capital Improvements, Public Works Series A | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2043 Comb | <u>TIC:</u> 3.149 <u>NIC:</u> 3.139 <u>TYPE:</u> |
| 10/6/2016 | \$10,950,000.00 | Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist CDIAC Number: 2016-2872 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding | S:AA/BBB+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2039 Comb | <u>TIC:</u> 3.337 <u>NIC:</u> 3.231 <u>TYPE:</u> |
| 10/6/2016 | \$2,905,000.00 | Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist CDIAC Number: 2016-2873 Limited tax obligation bond K-12 School Facility IA No 2 Series B Refunding | S:AA/BBB+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2039 Comb | <u>TIC:</u> 3.586 <u>NIC:</u> 3.329 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|---|
| 3/1/2016 | \$4,780,000.00 | San Bernardino Cucamonga School District CFD No 97-1 CDIAC Number: 2016-0330 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Norton Rose Fulbright (DC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 9/1/2034 Serial | <u>TIC:</u> 3.133 <u>NIC:</u> 3.114 <u>TYPE:</u> Testing time 12345678910 |
| 1/28/2016 | \$19,940,000.00 | Cucamonga Valley Water District Financing Authority CDIAC Number: 2016-0014 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA F:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce | 9/1/2036 Serial | <u>TIC:</u> 2.976 <u>NIC:</u> 3.065 <u>TYPE:</u> |
| 7/20/2016 | \$5,915,000.00 | Fontana CFD No 71 CDIAC Number: 2016-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Crest | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 3.165 <u>NIC:</u> 3.163 <u>TYPE:</u> |
| 5/12/2016 | \$49,910,000.00 | Fontana Unified School District CDIAC Number: 2016-1709 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2028 Serial | <u>TIC:</u> 1.91 <u>NIC:</u> <u>TYPE:</u> |
| 5/19/2016 | \$27,945,000.00 | Fontana Unified School District CDIAC Number: 2016-1775 Certificates of participation K-12 School Facility Summit High School Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 9/1/2035 Serial | <u>TIC:</u> 2.414 <u>NIC:</u> <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 3/23/2016 | \$44,250,000.00 | San Bernardino Hesperia Unified School District CDIAC Number: 2015-2816 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 2/1/2041 Comb | <u>TIC:</u> 3.518 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/1/2016 | \$26,500,000.00 | Hesperia Unified School District CDIAC Number: 2016-2702 Certificates of participation Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Jones Hall (FA) Cooperative Strategies LL (PA) Stifel Nicolaus & Co Inc (PU) HASI OBS OP LLC (TR) US Bank NA | 9/1/2041 Term | <u>TIC:</u> 1.25 <u>NIC:</u> 4.17 <u>TYPE:</u> |
| 4/27/2016 | \$7,205,000.00 | Hesperia Unified School District CFD No 2006-5 CDIAC Number: 2016-0684 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 9/1/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 3.227 <u>TYPE:</u> |
| 8/31/2016 | \$20,390,000.00 | Lake Arrowhead Community Services District CDIAC Number: 2016-2482 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding | S:AA F:AA+ | Neg | (BC) Hawkins Delafield (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce | 10/1/2038 Serial | <u>TIC:</u> 0 <u>NIC:</u> 2.856 <u>TYPE:</u> |
| 8/30/2016 | \$5,615,000.00 | Loma Linda CDIAC Number: 2016-2523 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Miller & Co (TR) US Bank NA (UW) Newcomb Williams Fin Grp | 7/1/2036 Comb | <u>TIC:</u> 3.008 <u>NIC:</u> 3.006 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 11/1/2016 | \$5,405,000.00 | San Bernardino Lucerne Valley Unified School District CDIAC Number: 2016-3339 Certificates of participation K-12 School Facility Refunding | S:AA/A- Ins | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hutchinson Shockey | 8/1/2039 Comb | <u>TIC:</u> 3.075 <u>NIC:</u> 3.122 <u>TYPE:</u> |
| 8/24/2016 | \$15,025,000.00 | Mojave Water Agency CDIAC Number: 2016-2708 General obligation bond Water Supply, Storage, Distribution Morongo Basin Pipeline ID M Refunding | S:A+ | Neg | (BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2022 Serial | <u>TIC:</u> 1.041 <u>NIC:</u> 1.088 <u>TYPE:</u> |
| 6/22/2016 | \$6,285,000.00 | Mountain View School District (San Bernardino Co) CDIAC Number: 2016-0955 General obligation bond K-12 School Facility SFID No 1 Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2027 Serial | <u>TIC:</u> 2.583 <u>NIC:</u> 2.581 <u>TYPE:</u> |
| 12/29/2016 | \$15,488,000.00 | Needles Public Financing Authority CDIAC Number: 2016-3891 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding | NR | Neg PP | (BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (PA) Hilltop Securities Inc (PU) TPB Investments Inc (TR) US Bank NA | 2/1/2031 Serial | <u>TIC:</u> 3.86 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/29/2016 | \$7,326,925.00 | Needles Public Utility Authority CDIAC Number: 2016-3892 Public enterprise revenue bond Power Generation/Transmission Refunding | NR | Neg PP | (BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (PA) Hilltop Securities Inc (PU) Needles PFA (TR) US Bank NA | 2/1/2031 Serial | <u>TIC:</u> 3.86 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 12/29/2016 | \$3,330,420.00 | San Bernardino Needles Public Utility Authority CDIAC Number: 2016-3893 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | NR | Neg PP | (BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (PA) Hilltop Securities Inc (PU) Needles PFA (TR) US Bank NA | 2/1/2031 Serial | <u>TIC:</u> 3.86 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/29/2016 | \$4,830,655.00 | Needles Public Utility Authority CDIAC Number: 2016-3894 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | NR | Neg PP | (BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (PA) Hilltop Securities Inc (PU) Needles PFA (TR) US Bank NA | 2/1/2031 Serial | <u>TIC:</u> 3.86 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/23/2016 | \$16,135,000.00 | Ontario CFD No 24 CDIAC Number: 2016-2210 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase I | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stern Brothers & Co | 9/1/2046 Comb | <u>TIC:</u> 3.647 <u>NIC:</u> 3.975 <u>TYPE:</u> |
| 10/18/2016 | \$52,015,000.00 | Ontario International Airport Authority CDIAC Number: 2016-3082 Public enterprise revenue bond Airport Series B Federally Taxable Refunding | S:AA/A- F:A- Ins | Neg | (BC) O'Melveny & Myers (DC) O'Melveny & Myers (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley | 5/15/2026 Serial | <u>TIC:</u> 3.732 <u>NIC:</u> 2.749 <u>TYPE:</u> |
| 7/14/2016 | \$4,280,000.00 | Ontario-Montclair School District CDIAC Number: 2016-2175 General obligation bond K-12 School Facility Series A Refunding | S:AA/A+ M:Aa3 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co | 8/1/2027 Serial | <u>TIC:</u> 1.677 <u>NIC:</u> 1.793 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 7/14/2016 | \$18,770,000.00 | Ontario-Montclair School District CDIAC Number: 2016-2244 General obligation bond K-12 School Facility 2019 Crossover Ref Series B Refunding | S:AA/A+ M:Aa3 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co | 8/1/2034 Serial | <u>TIC:</u> 2.836 <u>NIC:</u> 3.012 <u>TYPE:</u> |
| 12/12/2016 | \$4,905,000.00 | Rialto CFD No 2006-1 CDIAC Number: 2016-3419 Limited tax obligation bond Multiple Capital Improvements, Public Works Elm Park Refunding | NR | Neg | (BC) Aleshire & Wynder (FA) Fieldman Rolapp (TR) US Bank NA (UW) Backstrom McCarley | 9/1/2036 Comb | <u>TIC:</u> 4.191 <u>NIC:</u> 4.188 <u>TYPE:</u> |
| 1/5/2016 | \$210,744.00 | San Bernardino Associated Governments CDIAC Number: 2016-0001 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160105-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/5/2016 | \$691,198.00 | San Bernardino Associated Governments CDIAC Number: 2016-0002 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160105-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/5/2016 | \$717,426.00 | San Bernardino Associated Governments CDIAC Number: 2016-0003 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160105-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 1/5/2016 | \$1,428,135.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-0004 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160105-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 1/12/2016 | \$74,849.00 | San Bernardino Associated Governments CDIAC Number: 2016-0065 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160112-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/12/2016 | \$150,839.00 | San Bernardino Associated Governments CDIAC Number: 2016-0066 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160112-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/12/2016 | \$377,053.00 | San Bernardino Associated Governments CDIAC Number: 2016-0067 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160112-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/12/2016 | \$295,562.00 | San Bernardino Associated Governments CDIAC Number: 2016-0068 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160112-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 1/19/2016 | \$137,997.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-0083 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160119-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/19/2016 | \$389,305.00 | San Bernardino Associated Governments CDIAC Number: 2016-0084 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160119-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/19/2016 | \$286,750.00 | San Bernardino Associated Governments CDIAC Number: 2016-0085 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160119-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/19/2016 | \$823,077.00 | San Bernardino Associated Governments CDIAC Number: 2016-0086 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160119-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 1/26/2016 | \$198,083.00 | San Bernardino Associated Governments CDIAC Number: 2016-0115 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160126-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 1/26/2016 | \$273,404.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-0116 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160126-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 1/26/2016 | \$355,901.00 | San Bernardino Associated Governments CDIAC Number: 2016-0117 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160126-SB-RA2-R-15C | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 1/26/2016 | \$1,300,247.00 | San Bernardino Associated Governments CDIAC Number: 2016-0118 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160126-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 1/26/2016 | \$45,464.00 | San Bernardino Associated Governments CDIAC Number: 2016-0176 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160126-SB-SA-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 2/2/2016 | \$251,164.00 | San Bernardino Associated Governments CDIAC Number: 2016-0203 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160202-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 2/2/2016 | \$262,106.00 | San Bernardino Associated Governments CDIAC Number: 2016-0204 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160202-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/2/2016 | \$245,959.00 | San Bernardino Associated Governments CDIAC Number: 2016-0205 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160202-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/2/2016 | \$892,279.00 | San Bernardino Associated Governments CDIAC Number: 2016-0206 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160202-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/9/2016 | \$279,116.00 | San Bernardino Associated Governments CDIAC Number: 2016-0264 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160209-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/9/2016 | \$497,098.00 | San Bernardino Associated Governments CDIAC Number: 2016-0265 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160209-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 2/9/2016 | \$717,480.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-0266 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160209-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/9/2016 | \$1,236,134.00 | San Bernardino Associated Governments CDIAC Number: 2016-0267 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160209-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/16/2016 | \$263,477.00 | San Bernardino Associated Governments CDIAC Number: 2016-0305 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160216-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/16/2016 | \$273,001.00 | San Bernardino Associated Governments CDIAC Number: 2016-0306 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160216-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/16/2016 | \$271,486.00 | San Bernardino Associated Governments CDIAC Number: 2016-0307 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160216-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 2/16/2016 | \$615,059.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-0308 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160216-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 2/23/2016 | \$185,617.00 | San Bernardino Associated Governments CDIAC Number: 2016-0389 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160223-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/23/2016 | \$354,036.00 | San Bernardino Associated Governments CDIAC Number: 2016-0390 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160223-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 2/23/2016 | \$310,587.00 | San Bernardino Associated Governments CDIAC Number: 2016-0391 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160223-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 2/23/2016 | \$1,253,993.00 | San Bernardino Associated Governments CDIAC Number: 2016-0392 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160223-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 3/1/2016 | \$180,967.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-0428 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160301-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/1/2016 | \$307,304.00 | San Bernardino Associated Governments CDIAC Number: 2016-0429 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160301-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/1/2016 | \$273,565.00 | San Bernardino Associated Governments CDIAC Number: 2016-0430 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160301-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/1/2016 | \$883,478.00 | San Bernardino Associated Governments CDIAC Number: 2016-0431 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160301-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/8/2016 | \$170,966.00 | San Bernardino Associated Governments CDIAC Number: 2016-0484 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160308-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| 3/8/2016 | \$258,382.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-0485 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160308-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/8/2016 | \$457,815.00 | San Bernardino Associated Governments CDIAC Number: 2016-0486 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160308-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/8/2016 | \$953,716.00 | San Bernardino Associated Governments CDIAC Number: 2016-0487 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160308-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/15/2016 | \$287,500.00 | San Bernardino Associated Governments CDIAC Number: 2016-0553 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160315-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/15/2016 | \$320,706.00 | San Bernardino Associated Governments CDIAC Number: 2016-0554 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160315-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 3/15/2016 | \$473,922.00 | San Bernardino Associated Governments CDIAC Number: 2016-0555 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160315-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/15/2016 | \$785,460.00 | San Bernardino Associated Governments CDIAC Number: 2016-0556 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160315-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/22/2016 | \$575,987.00 | San Bernardino Associated Governments CDIAC Number: 2016-0700 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160322-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/22/2016 | \$434,086.00 | San Bernardino Associated Governments CDIAC Number: 2016-0701 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160322-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/22/2016 | \$459,057.00 | San Bernardino Associated Governments CDIAC Number: 2016-0702 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160322-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 3/22/2016 | \$1,398,111.00 | San Bernardino Associated Governments CDIAC Number: 2016-0703 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160322-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 3/29/2016 | \$131,791.00 | San Bernardino Associated Governments CDIAC Number: 2016-0920 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160329-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/29/2016 | \$252,407.00 | San Bernardino Associated Governments CDIAC Number: 2016-0921 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160329-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 3/29/2016 | \$379,592.00 | San Bernardino Associated Governments CDIAC Number: 2016-0922 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160329-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 3/29/2016 | \$785,170.00 | San Bernardino Associated Governments CDIAC Number: 2016-0923 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160329-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 4/5/2016 | \$324,969.00 | San Bernardino Associated Governments CDIAC Number: 2016-1092 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160405-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/5/2016 | \$268,234.00 | San Bernardino Associated Governments CDIAC Number: 2016-1093 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160405-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/5/2016 | \$331,385.00 | San Bernardino Associated Governments CDIAC Number: 2016-1094 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160405-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/5/2016 | \$1,049,742.00 | San Bernardino Associated Governments CDIAC Number: 2016-1095 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160405-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/12/2016 | \$125,411.00 | San Bernardino Associated Governments CDIAC Number: 2016-1133 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160412-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 4/12/2016 | \$177,451.00 | San Bernardino Associated Governments CDIAC Number: 2016-1134 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160412-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/12/2016 | \$619,453.00 | San Bernardino Associated Governments CDIAC Number: 2016-1135 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160412-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/12/2016 | \$890,903.00 | San Bernardino Associated Governments CDIAC Number: 2016-1136 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160412-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/19/2016 | \$358,873.00 | San Bernardino Associated Governments CDIAC Number: 2016-1298 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160419-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/19/2016 | \$245,751.00 | San Bernardino Associated Governments CDIAC Number: 2016-1299 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160419-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 4/19/2016 | \$422,607.00 | San Bernardino Associated Governments CDIAC Number: 2016-1300 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160419-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 4/19/2016 | \$811,158.00 | San Bernardino Associated Governments CDIAC Number: 2016-1301 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160419-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 4/26/2016 | \$144,205.00 | San Bernardino Associated Governments CDIAC Number: 2016-1443 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160426-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/26/2016 | \$477,434.00 | San Bernardino Associated Governments CDIAC Number: 2016-1444 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160426-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 4/26/2016 | \$387,102.00 | San Bernardino Associated Governments CDIAC Number: 2016-1445 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160426-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 4/26/2016 | \$862,979.00 | San Bernardino Associated Governments CDIAC Number: 2016-1446 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160426-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/3/2016 | \$264,786.00 | San Bernardino Associated Governments CDIAC Number: 2016-1600 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160503-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/3/2016 | \$222,704.00 | San Bernardino Associated Governments CDIAC Number: 2016-1601 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160503-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/3/2016 | \$365,946.00 | San Bernardino Associated Governments CDIAC Number: 2016-1602 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160503-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/3/2016 | \$761,203.00 | San Bernardino Associated Governments CDIAC Number: 2016-1603 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160503-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| 5/3/2016 | \$162,783.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-1604 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160503-SB-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 6 <u>NIC:</u> 6 <u>TYPE:</u> |
| 5/10/2016 | \$126,290.00 | San Bernardino Associated Governments CDIAC Number: 2016-1636 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160510-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/10/2016 | \$1,098,464.00 | San Bernardino Associated Governments CDIAC Number: 2016-1637 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160510-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/10/2016 | \$577,273.00 | San Bernardino Associated Governments CDIAC Number: 2016-1638 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160510-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/10/2016 | \$272,939.00 | San Bernardino Associated Governments CDIAC Number: 2016-1639 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160510-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 5/17/2016 | \$99,255.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-1697 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160517-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/17/2016 | \$214,974.00 | San Bernardino Associated Governments CDIAC Number: 2016-1698 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160517-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/17/2016 | \$439,916.00 | San Bernardino Associated Governments CDIAC Number: 2016-1699 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160517-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/17/2016 | \$668,918.00 | San Bernardino Associated Governments CDIAC Number: 2016-1700 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160517-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/24/2016 | \$166,538.00 | San Bernardino Associated Governments CDIAC Number: 2016-1789 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160524-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 5/24/2016 | \$398,134.00 | San Bernardino Associated Governments CDIAC Number: 2016-1790 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160524-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 5/24/2016 | \$449,365.00 | San Bernardino Associated Governments CDIAC Number: 2016-1791 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160524-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/24/2016 | \$759,757.00 | San Bernardino Associated Governments CDIAC Number: 2016-1792 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160524-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 5/31/2016 | \$192,309.00 | San Bernardino Associated Governments CDIAC Number: 2016-1842 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160531-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/31/2016 | \$544,261.00 | San Bernardino Associated Governments CDIAC Number: 2016-1843 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160531-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 5/31/2016 | \$315,808.00 | San Bernardino Associated Governments CDIAC Number: 2016-1844 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160531-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 5/31/2016 | \$616,707.00 | San Bernardino Associated Governments CDIAC Number: 2016-1845 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160531-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/7/2016 | \$270,597.00 | San Bernardino Associated Governments CDIAC Number: 2016-1906 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160607-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/7/2016 | \$115,253.00 | San Bernardino Associated Governments CDIAC Number: 2016-1907 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160607-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/7/2016 | \$327,613.00 | San Bernardino Associated Governments CDIAC Number: 2016-1908 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160607-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| 6/7/2016 | \$355,645.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-1909 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160607-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/14/2016 | \$325,255.00 | San Bernardino Associated Governments CDIAC Number: 2016-1993 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160614-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/14/2016 | \$445,842.00 | San Bernardino Associated Governments CDIAC Number: 2016-1994 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160614-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/14/2016 | \$397,199.00 | San Bernardino Associated Governments CDIAC Number: 2016-1995 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160614-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/14/2016 | \$793,158.00 | San Bernardino Associated Governments CDIAC Number: 2016-1996 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160614-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| 6/21/2016 | \$117,379.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2024 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160621-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/21/2016 | \$238,514.00 | San Bernardino Associated Governments CDIAC Number: 2016-2025 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160621-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/21/2016 | \$517,876.00 | San Bernardino Associated Governments CDIAC Number: 2016-2026 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160621-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/21/2016 | \$791,323.00 | San Bernardino Associated Governments CDIAC Number: 2016-2027 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160621-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/28/2016 | \$181,856.00 | San Bernardino Associated Governments CDIAC Number: 2016-2065 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160628-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | San Bernardino | | | | | |
| 6/28/2016 | \$160,244.00 | San Bernardino Associated Governments CDIAC Number: 2016-2066 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160628-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 6/28/2016 | \$216,219.00 | San Bernardino Associated Governments CDIAC Number: 2016-2067 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160628-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2031 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 6/28/2016 | \$439,011.00 | San Bernardino Associated Governments CDIAC Number: 2016-2068 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160628-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/28/2016 | \$27,837.00 | San Bernardino Associated Governments CDIAC Number: 2016-2136 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160628-SB-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u> |
| 7/5/2016 | \$411,316.00 | San Bernardino Associated Governments CDIAC Number: 2016-2176 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160705-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 7/5/2016 | \$797,879.00 | San Bernardino Associated Governments CDIAC Number: 2016-2177 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160705-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/5/2016 | \$600,756.00 | San Bernardino Associated Governments CDIAC Number: 2016-2178 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160705-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 7/5/2016 | \$1,363,007.00 | San Bernardino Associated Governments CDIAC Number: 2016-2179 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160705-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/3/2016 | \$217,820.00 | San Bernardino Associated Governments CDIAC Number: 2016-2231 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160712-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/3/2016 | \$268,989.00 | San Bernardino Associated Governments CDIAC Number: 2016-2232 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160712-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| 9/3/2016 | \$594,255.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2233 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160712-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/3/2016 | \$867,327.00 | San Bernardino Associated Governments CDIAC Number: 2016-2234 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160712-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 7/19/2016 | \$167,383.00 | San Bernardino Associated Governments CDIAC Number: 2016-2305 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160719-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/19/2016 | \$508,476.00 | San Bernardino Associated Governments CDIAC Number: 2016-2306 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160719-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 7/19/2016 | \$726,769.00 | San Bernardino Associated Governments CDIAC Number: 2016-2307 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160719-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 7/19/2016 | \$773,742.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2308 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160719-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/3/2016 | \$254,933.00 | San Bernardino Associated Governments CDIAC Number: 2016-2401 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160726-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/3/2016 | \$441,149.00 | San Bernardino Associated Governments CDIAC Number: 2016-2402 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160726-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/3/2016 | \$635,207.00 | San Bernardino Associated Governments CDIAC Number: 2016-2403 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160726-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/3/2016 | \$1,076,085.00 | San Bernardino Associated Governments CDIAC Number: 2016-2404 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160726-SB-RA-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 9/3/2016 | \$351,818.00 | San Bernardino Associated Governments CDIAC Number: 2016-2457 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160802-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/3/2016 | \$621,936.00 | San Bernardino Associated Governments CDIAC Number: 2016-2458 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160802-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/3/2016 | \$754,740.00 | San Bernardino Associated Governments CDIAC Number: 2016-2459 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160802-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/3/2016 | \$894,815.00 | San Bernardino Associated Governments CDIAC Number: 2016-2460 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160802-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/9/2016 | \$328,279.00 | San Bernardino Associated Governments CDIAC Number: 2016-2514 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160809-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 8/9/2016 | \$535,627.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2515 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160809-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/9/2016 | \$722,221.00 | San Bernardino Associated Governments CDIAC Number: 2016-2516 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160809-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/9/2016 | \$1,194,381.00 | San Bernardino Associated Governments CDIAC Number: 2016-2517 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160809-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/16/2016 | \$312,099.00 | San Bernardino Associated Governments CDIAC Number: 2016-2586 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160816-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/16/2016 | \$469,937.00 | San Bernardino Associated Governments CDIAC Number: 2016-2587 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160816-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 8/16/2016 | \$839,786.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2588 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160816-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/16/2016 | \$1,048,696.00 | San Bernardino Associated Governments CDIAC Number: 2016-2589 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160816-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/23/2016 | \$119,085.00 | San Bernardino Associated Governments CDIAC Number: 2016-2633 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160823-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/23/2016 | \$562,700.00 | San Bernardino Associated Governments CDIAC Number: 2016-2634 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160823-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/23/2016 | \$590,352.00 | San Bernardino Associated Governments CDIAC Number: 2016-2635 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160823-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 8/23/2016 | \$858,370.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2636 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160823-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 8/30/2016 | \$244,298.00 | San Bernardino Associated Governments CDIAC Number: 2016-2704 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160830-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/30/2016 | \$516,217.00 | San Bernardino Associated Governments CDIAC Number: 2016-2705 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160830-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 8/30/2016 | \$657,872.00 | San Bernardino Associated Governments CDIAC Number: 2016-2706 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160830-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 8/30/2016 | \$1,013,983.00 | San Bernardino Associated Governments CDIAC Number: 2016-2707 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160830-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 9/6/2016 | \$172,518.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2759 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160906-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/6/2016 | \$226,874.00 | San Bernardino Associated Governments CDIAC Number: 2016-2760 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160906-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/6/2016 | \$443,939.00 | San Bernardino Associated Governments CDIAC Number: 2016-2761 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160906-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/6/2016 | \$546,980.00 | San Bernardino Associated Governments CDIAC Number: 2016-2762 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160906-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/13/2016 | \$302,365.00 | San Bernardino Associated Governments CDIAC Number: 2016-2864 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160913-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| 9/13/2016 | \$384,362.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2865 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160913-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/13/2016 | \$732,188.00 | San Bernardino Associated Governments CDIAC Number: 2016-2866 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160913-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/13/2016 | \$949,588.00 | San Bernardino Associated Governments CDIAC Number: 2016-2867 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160913-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/20/2016 | \$236,256.00 | San Bernardino Associated Governments CDIAC Number: 2016-2893 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160920-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/20/2016 | \$196,158.00 | San Bernardino Associated Governments CDIAC Number: 2016-2894 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160920-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 9/20/2016 | \$423,269.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-2895 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160920-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 9/20/2016 | \$521,780.00 | San Bernardino Associated Governments CDIAC Number: 2016-2896 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160920-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 9/27/2016 | \$191,608.00 | San Bernardino Associated Governments CDIAC Number: 2016-3023 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160927-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/27/2016 | \$309,281.00 | San Bernardino Associated Governments CDIAC Number: 2016-3024 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160927-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 9/27/2016 | \$639,781.00 | San Bernardino Associated Governments CDIAC Number: 2016-3025 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160927-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 9/27/2016 | \$1,244,092.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-3026 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160927-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/4/2016 | \$254,205.00 | San Bernardino Associated Governments CDIAC Number: 2016-3085 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161004-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/4/2016 | \$456,989.00 | San Bernardino Associated Governments CDIAC Number: 2016-3086 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161004-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/4/2016 | \$470,443.00 | San Bernardino Associated Governments CDIAC Number: 2016-3087 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161004-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/4/2016 | \$741,854.00 | San Bernardino Associated Governments CDIAC Number: 2016-3088 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161004-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 10/11/2016 | \$134,958.00 | San Bernardino Associated Governments CDIAC Number: 2016-3169 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161011-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/11/2016 | \$303,929.00 | San Bernardino Associated Governments CDIAC Number: 2016-3170 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161011-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/11/2016 | \$438,371.00 | San Bernardino Associated Governments CDIAC Number: 2016-3171 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161011-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/11/2016 | \$844,912.00 | San Bernardino Associated Governments CDIAC Number: 2016-3172 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161011-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/18/2016 | \$142,746.00 | San Bernardino Associated Governments CDIAC Number: 2016-3290 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161018-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 10/18/2016 | \$483,021.00 | San Bernardino Associated Governments CDIAC Number: 2016-3291 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161018-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 10/18/2016 | \$323,842.00 | San Bernardino Associated Governments CDIAC Number: 2016-3292 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161018-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/18/2016 | \$772,195.00 | San Bernardino Associated Governments CDIAC Number: 2016-3293 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161018-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 10/25/2016 | \$150,156.00 | San Bernardino Associated Governments CDIAC Number: 2016-3372 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161025-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/25/2016 | \$272,079.00 | San Bernardino Associated Governments CDIAC Number: 2016-3373 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161025-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 10/25/2016 | \$486,725.00 | San Bernardino Associated Governments CDIAC Number: 2016-3374 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161025-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |
| 10/25/2016 | \$822,985.00 | San Bernardino Associated Governments CDIAC Number: 2016-3375 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161025-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/1/2016 | \$193,863.00 | San Bernardino Associated Governments CDIAC Number: 2016-3430 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161101-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/1/2016 | \$332,805.00 | San Bernardino Associated Governments CDIAC Number: 2016-3431 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161101-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/1/2016 | \$487,696.00 | San Bernardino Associated Governments CDIAC Number: 2016-3432 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161101-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 11/1/2016 | \$656,453.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-3433 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161101-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/1/2016 | \$990,513.00 | San Bernardino Associated Governments CDIAC Number: 2016-3434 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161101-SB-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/8/2016 | \$50,396.00 | San Bernardino Associated Governments CDIAC Number: 2016-3493 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161108-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/8/2016 | \$443,012.00 | San Bernardino Associated Governments CDIAC Number: 2016-3494 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161108-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/8/2016 | \$432,164.00 | San Bernardino Associated Governments CDIAC Number: 2016-3495 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161108-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 11/8/2016 | \$754,207.00 | San Bernardino Associated Governments CDIAC Number: 2016-3496 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161108-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/8/2016 | \$308,483.00 | San Bernardino Associated Governments CDIAC Number: 2016-3497 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161108-SB-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/15/2016 | \$79,972.00 | San Bernardino Associated Governments CDIAC Number: 2016-3569 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161115-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/15/2016 | \$311,868.00 | San Bernardino Associated Governments CDIAC Number: 2016-3570 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161115-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/15/2016 | \$320,536.00 | San Bernardino Associated Governments CDIAC Number: 2016-3571 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161115-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 11/15/2016 | \$562,629.00 | San Bernardino Associated Governments CDIAC Number: 2016-3572 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161115-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/15/2016 | \$275,623.00 | San Bernardino Associated Governments CDIAC Number: 2016-3573 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161115-SB-RA2-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/22/2016 | \$91,832.00 | San Bernardino Associated Governments CDIAC Number: 2016-3665 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161122-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/22/2016 | \$270,641.00 | San Bernardino Associated Governments CDIAC Number: 2016-3666 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161122-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/22/2016 | \$674,309.00 | San Bernardino Associated Governments CDIAC Number: 2016-3667 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161122-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 11/22/2016 | \$724,743.00 | San Bernardino Associated Governments CDIAC Number: 2016-3668 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161122-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/22/2016 | \$509,966.00 | San Bernardino Associated Governments CDIAC Number: 2016-3669 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161122-SB-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/29/2016 | \$138,302.00 | San Bernardino Associated Governments CDIAC Number: 2016-3742 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161129-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/29/2016 | \$240,409.00 | San Bernardino Associated Governments CDIAC Number: 2016-3743 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161129-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 11/29/2016 | \$500,442.00 | San Bernardino Associated Governments CDIAC Number: 2016-3744 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161129-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 11/29/2016 | \$557,105.00 | San Bernardino Associated Governments CDIAC Number: 2016-3745 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161129-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 11/29/2016 | \$314,406.00 | San Bernardino Associated Governments CDIAC Number: 2016-3746 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161129-SB-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/6/2016 | \$133,910.00 | San Bernardino Associated Governments CDIAC Number: 2016-3782 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161206-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/6/2016 | \$144,117.00 | San Bernardino Associated Governments CDIAC Number: 2016-3783 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161206-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/6/2016 | \$218,520.00 | San Bernardino Associated Governments CDIAC Number: 2016-3784 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161206-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 12/6/2016 | \$611,106.00 | San Bernardino Associated Governments CDIAC Number: 2016-3785 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161206-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/6/2016 | \$393,866.00 | San Bernardino Associated Governments CDIAC Number: 2016-3786 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161206-SB-RA2-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/13/2016 | \$149,218.00 | San Bernardino Associated Governments CDIAC Number: 2016-3836 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161213-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/13/2016 | \$295,289.00 | San Bernardino Associated Governments CDIAC Number: 2016-3837 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161213-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/13/2016 | \$526,033.00 | San Bernardino Associated Governments CDIAC Number: 2016-3838 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161213-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 12/13/2016 | \$308,187.00 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-3839 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161213-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/13/2016 | \$364,593.00 | San Bernardino Associated Governments CDIAC Number: 2016-3840 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161213-SB-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/20/2016 | \$29,740.00 | San Bernardino Associated Governments CDIAC Number: 2016-3883 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161220-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/20/2016 | \$171,851.00 | San Bernardino Associated Governments CDIAC Number: 2016-3884 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161220-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/20/2016 | \$526,825.00 | San Bernardino Associated Governments CDIAC Number: 2016-3885 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161220-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 12/20/2016 | \$390,262.00 | San Bernardino Associated Governments CDIAC Number: 2016-3886 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161220-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/20/2016 | \$367,204.00 | San Bernardino Associated Governments CDIAC Number: 2016-3887 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161220-SB-RA-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/27/2016 | \$20,651.74 | San Bernardino Associated Governments CDIAC Number: 2016-3969 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161227-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/27/2016 | \$173,793.87 | San Bernardino Associated Governments CDIAC Number: 2016-3970 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161227-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u> |
| 12/27/2016 | \$299,063.36 | San Bernardino Associated Governments CDIAC Number: 2016-3971 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161227-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2032 Term | <u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 12/27/2016 | \$231,244.71 | San Bernardino San Bernardino Associated Governments CDIAC Number: 2016-3972 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161227-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 12/27/2016 | \$164,885.64 | San Bernardino Associated Governments CDIAC Number: 2016-3973 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161227-SB-RA2-R-25C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u> |
| 6/2/2016 | \$30,000,000.00 | San Bernardino County CDIAC Number: 2016-1591 Tax and revenue anticipation note Cash Flow, Interim Financing Series A | S:SP-1+ M:MIG 1 | Neg | (BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) San Bernardino Co (UW) JP Morgan Securities | 6/30/2017 Term | <u>TIC:</u> 0.791 <u>NIC:</u> 0.802 <u>TYPE:</u> |
| 11/8/2016 | \$9,970,000.00 | San Bernardino County CFD No 2006-1 CDIAC Number: 2016-3296 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2047 Comb | <u>TIC:</u> 3.914 <u>NIC:</u> 3.978 <u>TYPE:</u> |
| 2/23/2016 | \$27,870,000.00 | San Bernardino County Flood Control District CDIAC Number: 2016-0248 Other bond Flood Control, Storm Drainage Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank NA (TR) US Bank NA | 8/1/2023 Term | <u>TIC:</u> 1.54 <u>NIC:</u> 1.54 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 11/16/2016 | \$13,095,000.00 | San Bernardino Joint Powers Financing Authority CDIAC Number: 2016-3282 Public lease revenue bond Public Building Rosa Parks Mem Bldg Series A Refunding | S:A+ M:A1 F:A+ | Comp | (BC) Stradling Yocca (CB) State Attorney (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley | 10/1/2020 Serial | <u>TIC:</u> 1.562 <u>NIC:</u> 1.651 <u>TYPE:</u> |
| 4/22/2016 | \$1,850,000.00 | San Bernardino Mountains Community Hospital District CDIAC Number: 2016-1357 Certificates of participation Hospital Series A | NR | Neg PP | (BC) Quint & Thimmig (PU) Citizens Business Bank | 2/1/2031 Serial | <u>TIC:</u> 2.57 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/22/2016 | \$1,850,000.00 | San Bernardino Mountains Community Hospital District CDIAC Number: 2016-1597 Certificates of participation Hospital Series B Federally Taxable | NR | Neg PP | (BC) Quint & Thimmig (PU) Citizens Business Bank | 2/1/2031 Serial | <u>TIC:</u> 3.95 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/26/2016 | \$5,760,000.00 | Successor Agency to the Loma Linda Redevelopment Agency CDIAC Number: 2016-3360 Tax allocation bond Redevelopment, Multiple Purposes Loma Linda Area Series A Refunding | S:AA /A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Miller & Co (EN) Build America (TR) US Bank NA (UW) Newcomb Williams Fin Grp | 8/1/2030 Comb | <u>TIC:</u> 2.63 <u>NIC:</u> 2.855 <u>TYPE:</u> |
| 10/26/2016 | \$27,950,000.00 | Successor Agency to the Loma Linda Redevelopment Agency CDIAC Number: 2016-3361 Tax allocation bond Redevelopment, Multiple Purposes Loma Linda Area Series B Federally Taxable Refunding | S:AA /A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Miller & Co (EN) Build America (TR) US Bank NA (UW) Newcomb Williams Fin Grp | 8/1/2030 Comb | <u>TIC:</u> 3.329 <u>NIC:</u> 3.335 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 10/5/2016 | \$56,860,000.00 | Successor Agency to the Rancho Cucamonga Redevelopment Agency CDIAC Number: 2016-3116 Tax allocation bond Redevelopment, Multiple Purposes Rancho Redevelopment Project Area Refunding | S:AA-/A+ Ins | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (EN) National PFG Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2034 Serial | <u>TIC:</u> 2.97 <u>NIC:</u> 3.145 <u>TYPE:</u> |
| 2/23/2016 | \$13,925,000.00 | Successor Agency to the Redlands Redevelopment Agency CDIAC Number: 2016-0225 Tax allocation bond Redevelopment, Multiple Purposes Issue A Refunding | S:AA / A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2022 Serial | <u>TIC:</u> 1.418 <u>NIC:</u> 1.36 <u>TYPE:</u> |
| 2/23/2016 | \$2,685,000.00 | Successor Agency to the Redlands Redevelopment Agency CDIAC Number: 2016-0226 Tax allocation bond Redevelopment, Multiple Purposes Issue B Federally Taxable Refunding | S:AA / A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2022 Serial | <u>TIC:</u> 2.658 <u>NIC:</u> 2.428 <u>TYPE:</u> |
| 1/20/2016 | \$28,790,000.00 | Successor Agency to the San Bernardino County Redevelopment Agency CDIAC Number: 2016-0071 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series A Federally Taxable Refunding | S:AA/BBB Ins | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2035 Comb | <u>TIC:</u> 4.663 <u>NIC:</u> 4.468 <u>TYPE:</u> |
| 1/20/2016 | \$13,985,000.00 | Successor Agency to the San Bernardino County Redevelopment Agency CDIAC Number: 2016-0072 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series B Refunding | S:AA/BBB Ins | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2035 Serial | <u>TIC:</u> 3.174 <u>NIC:</u> 3.158 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | San Bernardino | | | | | |
| 3/23/2016 | \$27,850,000.00 | Successor Agency to the San Bernardino Redevelopment Agency CDIAC Number: 2016-0216 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA F:A Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2031 Comb | <u>TIC:</u> 2.312 <u>NIC:</u> 2.537 <u>TYPE:</u> |
| 3/23/2016 | \$16,030,000.00 | Successor Agency to the San Bernardino Redevelopment Agency CDIAC Number: 2016-0217 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA F:A Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2027 Comb | <u>TIC:</u> 3.427 <u>NIC:</u> 3.427 <u>TYPE:</u> |
| 8/24/2016 | \$12,275,000.00 | Successor Agency to the Upland Community Redevelopment Agency CDIAC Number: 2016-1519 Tax allocation bond Redevelopment, Multiple Purposes A Merged-Town Ctr & Magnolia Refunding | S:AA / A+ Ins | Neg | (BC) Stradling Yocca (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 9/1/2036 Comb | <u>TIC:</u> 2.445 <u>NIC:</u> 2.595 <u>TYPE:</u> |
| 5/11/2016 | \$21,266,972.00 | Upland Unified School District CDIAC Number: 2016-1110 General obligation bond K-12 School Facility Series B Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2040 Serial CAB | <u>TIC:</u> 3.493 <u>NIC:</u> 3.493 <u>TYPE:</u> |
| 4/6/2016 | \$14,170,000.00 | Victor Elementary School District CDIAC Number: 2016-0706 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2034 Serial | <u>TIC:</u> 2.942 <u>NIC:</u> 3.063 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 5/19/2016 | \$23,300,000.00 | San Bernardino Victor Valley Transit Authority CDIAC Number: 2016-1606 Certificates of participation Public Transit Refunding | M:A2 | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 7/1/2037 Serial | <u>TIC:</u> 3.1 <u>NIC:</u> 3.358 <u>TYPE:</u> |
| 4/28/2016 | \$23,890,000.00 | Victor Valley Union High School District CDIAC Number: 2016-1253 Certificates of participation K-12 School Facility Series A | S:AA M:A3 Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/15/2035 Comb | <u>TIC:</u> 2.849 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/28/2016 | \$3,005,000.00 | Victor Valley Union High School District CDIAC Number: 2016-1254 Certificates of participation K-12 School Facility Series B Refunding | S:AA M:A3 Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 11/15/2021 Serial | <u>TIC:</u> 1.704 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/3/2016 | \$41,530,000.00 | Victor Valley Union High School District CDIAC Number: 2016-1255 General obligation bond K-12 School Facility Series A Refunding | S:AA M:A1 Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2034 Comb | <u>TIC:</u> 3.114 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/10/2016 | \$52,140,000.00 | Victor Valley Union High School District CDIAC Number: 2016-2427 General obligation bond K-12 School Facility Series B Refunding | S:AA M:A1 Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2037 Serial | <u>TIC:</u> 2.975 <u>NIC:</u> 3.185 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>San Bernardino</u> | | | | | |
| 10/6/2016 | \$5,375,000.00 | Victoria Gardens Public Facilities CFD No 2007-1 of Etiwanda Sch Dist CDIAC Number: 2016-2871 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2037 Comb | <u>TIC:</u> 3.238 <u>NIC:</u> 3.238 <u>TYPE:</u> |
| 12/14/2016 | \$22,035,000.00 | West Valley Water District CDIAC Number: 2016-3550 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 10/1/2046 Comb | <u>TIC:</u> 3.911 <u>NIC:</u> 4.022 <u>TYPE:</u> |
| | | <u>San Diego</u> | | | | | |
| 8/23/2016 | \$1,080,000.00 | Alpine Union School District (SDCSD) CDIAC Number: 2016-2491 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 6/30/2017 Term | <u>TIC:</u> 0.765 <u>NIC:</u> 0.781 <u>TYPE:</u> |
| 3/30/2016 | \$23,600,000.00 | Cajon Valley Union School District CDIAC Number: 2016-0346 General obligation bond K-12 School Facility Refunding | S:AA- | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Janney Montgomery Scott | 8/1/2032 Serial | <u>TIC:</u> 2.191 <u>NIC:</u> 2.408 <u>TYPE:</u> |
| 12/29/2016 | \$19,455,000.00 | Cajon Valley Union School District CDIAC Number: 2016-3451 Certificates of participation K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Banc of Am Lease & Cap (TR) US Bank NA | 8/1/2036 Term | <u>TIC:</u> 1.192 <u>NIC:</u> 4.19 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 7/26/2016 | \$8,290,000.00 | San Diego Carlsbad CFD No 3 CDIAC Number: 2016-2329 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Comb | <u>TIC:</u> 2.9 <u>NIC:</u> 2.88 <u>TYPE:</u> |
| 8/17/2016 | \$13,015,000.00 | Carlsbad CFD No 3 CDIAC Number: 2016-2548 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2038 Comb | <u>TIC:</u> 3.079 <u>NIC:</u> 3.066 <u>TYPE:</u> |
| 1/21/2016 | \$38,305,000.00 | Carlsbad Unified School District CDIAC Number: 2015-2942 General obligation bond K-12 School Facility Refunding | S:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2032 Serial | <u>TIC:</u> 2.086 <u>NIC:</u> 2.336 <u>TYPE:</u> |
| 10/6/2016 | \$41,805,000.00 | Carlsbad Unified School District CDIAC Number: 2016-2663 Certificates of participation K-12 School Facility Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Bank of America Merrill | 10/1/2036 Serial | <u>TIC:</u> 2.652 <u>NIC:</u> 2.868 <u>TYPE:</u> |
| 6/29/2016 | \$8,600,000.00 | Chula Vista CDIAC Number: 2016-1795 Certificates of participation Public Building Civic Center Refunding | S:AA- M:A1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 3/1/2036 Comb | <u>TIC:</u> 3.007 <u>NIC:</u> 3.054 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 1/14/2016 | \$36,785,000.00 | San Diego Chula Vista Elementary School District CDIAC Number: 2015-2335 Certificates of participation K-12 School Facility | S:AA/A+ Ins | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Merrill Lynch Pierce | 9/1/2040 Serial | <u>TIC:</u> 2.852 <u>NIC:</u> 3.011 <u>TYPE:</u> |
| 3/17/2016 | \$6,600,000.00 | Chula Vista Elementary School District CDIAC Number: 2015-2353 Certificates of participation K-12 School Facility Refunding | S:AA/A+ Ins | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) UBS Financial Services | 9/1/2021 Serial | <u>TIC:</u> 1.218 <u>NIC:</u> 1.287 <u>TYPE:</u> |
| 3/1/2016 | \$18,675,000.00 | Chula Vista Housing Authority CDIAC Number: 2016-0282 Conduit Revenue Note Multifamily Housing Duetta Apt Homes Series A-1 | NR | Neg PP | (BC) Stradling Yocca (PU) Citibank (TR) US Bank NA | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$725,000.00 | Chula Vista Housing Authority CDIAC Number: 2016-0283 Conduit revenue bond Multifamily Housing Duetta Apt Homes Series A-3 | NR | Neg PP | (BC) Stradling Yocca (PU) CIC Opportunities Fund I (TR) US Bank NA | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$20,925,000.00 | Chula Vista Housing Authority CDIAC Number: 2016-0284 Conduit Revenue Note Multifamily Housing Volta Apts Homes Series B-1 | NR | Neg PP | (BC) Stradling Yocca (PU) Citibank (TR) US Bank NA | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 3/1/2016 | \$775,000.00 | San Diego Chula Vista Housing Authority CDIAC Number: 2016-0285 Conduit revenue bond Multifamily Housing Volta Apt Homes Series B-3 | NR | Neg PP | (BC) Stradling Yocca (PU) CIC Opportunities Fund I (TR) US Bank NA | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$915,000.00 | Chula Vista Housing Authority CDIAC Number: 2016-0907 Conduit Revenue Note Multifamily Housing Duetta Apt Homes Series A-2 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Citibank (TR) US Bank NA | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$1,461,000.00 | Chula Vista Housing Authority CDIAC Number: 2016-0908 Conduit Revenue Note Multifamily Housing Volta Apt Homes Series B-2 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Citibank (TR) US Bank NA | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/29/2016 | \$25,885,000.00 | Chula Vista Municipal Financing Authority CDIAC Number: 2016-1442 Public lease revenue bond Public Building Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 5/1/2033 Serial | <u>TIC:</u> 2.354 <u>NIC:</u> 2.505 <u>TYPE:</u> |
| 8/3/2016 | \$250,000.00 | Descanso Community Water District CDIAC Number: 2016-2425 Promissory Note Project, Interim Financing PN No 00103155S01 Federally Taxable | NR | Neg PP | (BC) Procopio Cory (PU) CoBank ACB | 6/30/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 9/28/2016 | \$8,100,000.00 | San Diego Escondido Union High School District CDIAC Number: 2016-2317 Certificates of participation K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co | 9/1/2037 Comb | <u>TIC:</u> 2.809 <u>NIC:</u> 2.88 <u>TYPE:</u> |
| 11/17/2016 | \$28,215,000.00 | Escondido Union School District CDIAC Number: 2016-2835 General obligation bond K-12 School Facility Refunding | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc | 8/1/2026 Serial | <u>TIC:</u> 2.561 <u>NIC:</u> 2.773 <u>TYPE:</u> |
| 3/17/2016 | \$51,490,000.00 | Grossmont Union High School District CDIAC Number: 2016-0393 General obligation bond K-12 School Facility Refunding | M:Aa3 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc | 8/1/2033 Serial | <u>TIC:</u> 2.749 <u>NIC:</u> 2.897 <u>TYPE:</u> |
| 9/22/2016 | \$90,435,000.00 | Grossmont Union High School District CDIAC Number: 2016-2662 General obligation bond K-12 School Facility Series B Refunding | M:Aa3 F:AAA | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Citigroup Global Markets | 8/1/2045 Comb | <u>TIC:</u> 3.2 <u>NIC:</u> 3.3 <u>TYPE:</u> |
| 8/23/2016 | \$15,000,000.00 | Grossmont Union High School District (SDCSD) CDIAC Number: 2016-2492 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 6/30/2017 Term | <u>TIC:</u> 0.765 <u>NIC:</u> 0.781 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/23/2016 | \$620,000.00 | San Diego Jamul-Dulzura Union School District (SDCSD) CDIAC Number: 2016-2493 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 6/30/2017 Term | <u>TIC:</u> 0.765 <u>NIC:</u> 0.781 <u>TYPE:</u> |
| 11/30/2016 | \$21,825,000.00 | La Mesa CDIAC Number: 2016-3638 General obligation bond Public Building Fire, Police & Emergency Refunding | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 8/1/2036 Serial | <u>TIC:</u> 3.584 <u>NIC:</u> 3.728 <u>TYPE:</u> |
| 9/23/2016 | \$12,217,310.00 | La Mesa-Spring Valley School District CDIAC Number: 2016-1938 Certificates of participation K-12 School Facility Energy Equipment Financing | NR | Neg PP | (BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PU) Banc of America Pub Cap (TR) Bank of America NA | 9/23/2032 Serial | <u>TIC:</u> 2.55 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/23/2016 | \$8,620,000.00 | La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2016-2494 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 6/30/2017 Term | <u>TIC:</u> 0.765 <u>NIC:</u> 0.781 <u>TYPE:</u> |
| 11/2/2016 | \$17,815,000.00 | Lakeside Union School District CDIAC Number: 2016-3124 General obligation bond K-12 School Facility Refunding | S:AA- | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) JP Morgan Securities | 8/1/2033 Serial | <u>TIC:</u> 2.883 <u>NIC:</u> 3.032 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> San Diego | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 8/23/2016 | \$1,360,000.00 | Mountain Empire Unified School District (SDCSD) CDIAC Number: 2016-2495 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 6/30/2017 Term | <u>TIC:</u> 0.765 <u>NIC:</u> 0.781 <u>TYPE:</u> |
| 7/27/2016 | \$8,100,000.00 | National School District CDIAC Number: 2016-2471 General obligation bond K-12 School Facility Series B | M:Aa3 | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Raymond James | 8/1/2046 Comb | <u>TIC:</u> 3.312 <u>NIC:</u> 3.513 <u>TYPE:</u> |
| 12/1/2016 | \$6,970,000.00 | Oceanside CDIAC Number: 2016-3816 Conduit Revenue Note Multifamily Housing Villa Storia Series A | NR | Neg PP | (BC) Best Best & Krieger (PU) Citibank | 12/1/2051 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/22/2016 | \$35,000,000.00 | Oceanside Unified School District CDIAC Number: 2016-0245 General obligation bond K-12 School Facility Series D Refunding | S:A+ M:Aa3 | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (TR) San Diego Co (UW) Piper Jaffray & Co | 8/1/2045 Comb | <u>TIC:</u> 3.393 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/28/2016 | \$15,990,000.00 | Olivenhain Municipal Water District CDIAC Number: 2016-2374 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA+/Stable F:AAA/Stable | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Raymond James | 6/1/2039 Comb | <u>TIC:</u> 2.488 <u>NIC:</u> 2.579 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>San Diego</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 4/26/2016 | \$33,385,000.00 | Otay Water District CDIAC Number: 2016-1109 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) JP Morgan Securities | 9/1/2036 Serial | <u>TIC:</u> 2.479 <u>NIC:</u> 2.605 <u>TYPE:</u> |
| 10/7/2016 | \$246,750,000.00 | Palomar Health CDIAC Number: 2016-2827 Conduit revenue bond Health Care Facilities Refunding | S:BBB- M:Ba1 F:BB+ | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Citigroup Global Markets | 11/1/2039 Comb | <u>TIC:</u> 3.846 <u>NIC:</u> 4.131 <u>TYPE:</u> |
| 9/27/2016 | \$212,970,000.00 | Palomar Health CDIAC Number: 2016-2829 General obligation bond Health Care Facilities Series A & B Subject to Alternative Minimum Tax Refunding | S:A M:A2 F:AAA | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets | 8/1/2037 Serial | <u>TIC:</u> 3.069 <u>NIC:</u> 3.303 <u>TYPE:</u> |
| 7/28/2016 | \$34,006,000.00 | Poway Unified School District CFD No 10 CDIAC Number: 2016-2365 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway PFA (TR) ZB, NA | 9/1/2032 Term | <u>TIC:</u> 2.22 <u>NIC:</u> 2.22 <u>TYPE:</u> |
| 11/10/2016 | \$1,995,000.00 | Poway Unified School District CFD No 10 CDIAC Number: 2016-3364 Limited tax obligation bond K-12 School Facility Imp Area F Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2041 Comb | <u>TIC:</u> 3.963 <u>NIC:</u> 3.91 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 7/28/2016 | \$6,635,000.00 | San Diego Poway Unified School District CFD No 12 CDIAC Number: 2016-2351 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II-Southern Village & The Cluster Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA | 9/1/2032 Term | <u>TIC:</u> 2.24 <u>NIC:</u> 2.24 <u>TYPE:</u> |
| 4/6/2016 | \$15,000,000.00 | Poway Unified School District CFD No 15 CDIAC Number: 2016-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Del Sur East | NR | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc | 9/1/2046 Comb | <u>TIC:</u> 4.039 <u>NIC:</u> 4.294 <u>TYPE:</u> |
| 7/28/2016 | \$8,966,000.00 | Poway Unified School District CFD No 4 CDIAC Number: 2016-2348 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA | 9/1/2031 Term | <u>TIC:</u> 2.33 <u>NIC:</u> 2.33 <u>TYPE:</u> |
| 5/10/2016 | \$10,120,000.00 | Poway Unified School District CFD No 6 CDIAC Number: 2016-1681 Limited tax obligation bond K-12 School Facility IA C 4S Ranch Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc | 9/1/2042 Comb | <u>TIC:</u> 3.265 <u>NIC:</u> 3.243 <u>TYPE:</u> |
| 11/3/2016 | \$29,635,000.00 | Poway Unified School District CFD No 6 CDIAC Number: 2016-3033 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding | S:AA/BBB+ Ins | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co | 9/1/2035 Serial | <u>TIC:</u> 3.354 <u>NIC:</u> 3.517 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 7/28/2016 | \$5,294,000.00 | San Diego Poway Unified School District CFD No 8 CDIAC Number: 2016-2349 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA | 9/1/2028 Term | <u>TIC:</u> 2.4 <u>NIC:</u> 2.4 <u>TYPE:</u> |
| 7/28/2016 | \$1,270,000.00 | Poway Unified School District CFD No 9 CDIAC Number: 2016-2350 Limited tax obligation bond K-12 School Facility Portswood Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA | 9/1/2028 Term | <u>TIC:</u> 2.42 <u>NIC:</u> 2.42 <u>TYPE:</u> |
| 7/28/2016 | \$46,770,000.00 | Poway Unified School District Public Financing Authority CDIAC Number: 2016-2347 Revenue bond K-12 School Facility CFD Nos. 4, 8, 9, 10 & 12 Series A | S:AA/A- Ins | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (PA) Anderson Law Firm (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 9/1/2032 Serial | <u>TIC:</u> 2.377 <u>NIC:</u> 2.644 <u>TYPE:</u> |
| 7/27/2016 | \$28,185,000.00 | Rancho Santa Fe Community Services District CFD No 1 CDIAC Number: 2016-2430 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) David Taussig (PU) Rancho Santa Fe CSD FA (TR) The Bank of NY Mellon | 9/1/2030 Serial | <u>TIC:</u> 2.242 <u>NIC:</u> 2.539 <u>TYPE:</u> |
| 7/27/2016 | \$7,650,000.00 | Rancho Santa Fe Community Services District CFD No 1 CDIAC Number: 2016-2437 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding | NR | Neg | (BC) Best Best & Krieger (FA) David Taussig (PU) Rancho Santa Fe CSD FA (TR) The Bank of NY Mellon | 9/1/2030 Serial | <u>TIC:</u> 2.369 <u>NIC:</u> 2.361 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 7/27/2016 | \$28,185,000.00 | San Diego Rancho Santa Fe Community Services District Financing Authority CDIAC Number: 2016-2715 Revenue bond Multiple Capital Improvements, Public Works Series A | S:AA/A- Ins | Neg | (BC) Best Best & Krieger (FA) David Taussig (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 9/2/2030 Serial | <u>TIC:</u> 2.242 <u>NIC:</u> 2.539 <u>TYPE:</u> |
| 7/27/2016 | \$7,650,000.00 | Rancho Santa Fe Community Services District Financing Authority CDIAC Number: 2016-2716 Revenue bond Multiple Capital Improvements, Public Works Series B | NR | Neg | (BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 9/1/2030 Serial | <u>TIC:</u> 2.369 <u>NIC:</u> 2.361 <u>TYPE:</u> |
| 11/16/2016 | \$10,100,000.00 | Rincon Del Diablo Municipal Water District CDIAC Number: 2016-3561 Capital Lease Water Supply, Storage, Distribution | NR | Neg PP | (BC) Nossaman LLP (FA) CM De Crinis & Co Inc (PU) Pinnacle Public Finance | 11/1/2031 Serial | <u>TIC:</u> 2.28 <u>NIC:</u> 2.28 <u>TYPE:</u> |
| 6/1/2016 | \$16,435,000.00 | San Diego CFD No 4 CDIAC Number: 2016-1837 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mountain Ranch Villages Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2037 Comb | <u>TIC:</u> 3.198 <u>NIC:</u> 3.472 <u>TYPE:</u> |
| 10/19/2016 | \$122,005,000.00 | San Diego Community College District CDIAC Number: 2016-3182 General obligation bond College, University Facility | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2034 Comb | <u>TIC:</u> 2.697 <u>NIC:</u> 2.864 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 10/19/2016 | \$504,030,000.00 | San Diego San Diego Community College District CDIAC Number: 2016-3184 General obligation bond College, University Facility Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2041 Comb | <u>TIC:</u> 2.981 <u>NIC:</u> 3.305 <u>TYPE:</u> |
| 8/3/2016 | \$325,000,000.00 | San Diego County Regional Transportation Commission CDIAC Number: 2016-1455 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:AAA F:AAA | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Manageme (TR) US Bank NA (UW) Citigroup Global Markets | 4/1/2048 Comb | <u>TIC:</u> 3.2 <u>NIC:</u> 3.8 <u>TYPE:</u> |
| 5/11/2016 | \$135,000,000.00 | San Diego County Water Authority CDIAC Number: 2016-1303 Commercial paper Project, Interim Financing Water Revenue Series 9 | S:A-1+ M:P-1 F:F1 Oth | Neg | (BC) Orrick Herrington (FA) Montague DeRose (EN) Bank of America NA (TR) US Bank NA (UW) Bank of America NA | 5/11/2046 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/8/2016 | \$296,340,000.00 | San Diego County Water Authority CDIAC Number: 2016-1798 Public enterprise revenue bond Water Supply, Storage, Distribution Green Series A & Series B Refunding | S:AAA M:Aa2 F:AA+ | Neg | (BC) Orrick Herrington (FA) Acacia Financial Group (TR) US Bank NA (UW) Citigroup Global Markets | 5/1/2038 Serial | <u>TIC:</u> 3.163 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/7/2016 | \$87,685,000.00 | San Diego County Water Authority CDIAC Number: 2016-1799 Public enterprise revenue bond Water Supply, Storage, Distribution Series S-1 Refunding | S:AA+ M:Aa3 F:AA | Neg | (BC) Orrick Herrington (FA) Acacia Financial Group (TR) US Bank NA (UW) Morgan Stanley | 5/1/2021 Serial | <u>TIC:</u> 1.204 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 6/21/2016 | \$100,000,000.00 | San Diego County Water Authority CDIAC Number: 2016-1800 Commercial paper Project, Interim Financing Series 1 Refunding | S:A-1+ M:P-1 F:F1+ | Neg | (BC) Orrick Herrington (FA) Acacia Financial Group (TR) US Bank NA (UW) Bank of America Merrill | 10/21/2016 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/1/2016 | \$22,378,000.00 | San Diego Housing Authority CDIAC Number: 2016-0334 Conduit Revenue Note Multifamily Housing Mesa Verde Apts Series A | NR Oth | Neg PP | (BC) Squire Patton Boggs (FA) Ross Financial (EN) Chelsee Investment (PU) Citibank (TR) US Bank NA | 1/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/12/2016 | \$575,000.00 | San Diego Housing Authority CDIAC Number: 2016-0365 Conduit revenue bond Multifamily Housing Fairbanks Terrace Apts Series B-2 | NR | Neg PP | (BC) Orrick Herrington (FA) Public Financial Manageme (PU) CIC Opportunities Fund I (TR) US Bank NA | 4/1/2061 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/12/2016 | \$14,725,000.00 | San Diego Housing Authority CDIAC Number: 2016-0366 Conduit Revenue Note Multifamily Housing Fairbanks Terrace Apts Series B-1 | NR | Neg PP | (BC) Orrick Herrington (FA) Public Financial Manageme (PU) Citibank (TR) US Bank NA | 10/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/1/2016 | \$48,756,000.00 | San Diego Housing Authority CDIAC Number: 2016-1030 Conduit Revenue Note Multifamily Housing Vista La Rosa Apts Series C | NR | Neg PP | (BC) Orrick Herrington (FA) Public Financial Manageme (PU) Citibank (TR) US Bank NA | 12/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 7/1/2016 | \$15,000,000.00 | San Diego Housing Authority CDIAC Number: 2016-1979 Conduit Revenue Note Multifamily Housing North Park Senior Apts Series D | NR | Neg PP | (BC) Squire Patton Boggs (FA) CSG Advisors (PU) MUFG Union Bank (TR) US Bank NA | 10/1/2035 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/22/2016 | \$96,690,556.00 | San Diego Housing Authority CDIAC Number: 2016-2236 Conduit revenue bond Multifamily Housing Eden Vista Terrace Series E | NR | Neg PP | (BC) Jones Hall (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 4/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/7/2016 | \$103,255,000.00 | San Diego Public Facilities Financing Authority CDIAC Number: 2015-0911 Public lease revenue bond Recreation and Sports Facilities Ballpark Refunding | S:AA- F:A+ | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC | 10/15/2031 Serial | <u>TIC:</u> 2.471 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/2/2016 | \$403,280,000.00 | San Diego Public Facilities Financing Authority CDIAC Number: 2016-0333 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | S:AA+ F:AA | Neg | (BC) Kutak Rock (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank NA | 5/15/2039 Serial | <u>TIC:</u> 2.995 <u>NIC:</u> 3.413 <u>TYPE:</u> |
| 5/25/2016 | \$40,540,000.00 | San Diego Public Facilities Financing Authority CDIAC Number: 2016-1065 Public enterprise revenue bond Water Supply, Storage, Distribution Series A | M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managememe (TR) US Bank NA (UW) JP Morgan Securities | 8/1/2045 Comb | <u>TIC:</u> 3.338 <u>NIC:</u> 3.799 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 5/25/2016 | \$523,485,000.00 | San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2016-1066 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding | M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managemem (TR) US Bank NA (UW) JP Morgan Securities | 8/1/2039 Serial | <u>TIC:</u> 2.672 <u>NIC:</u> 3.085 <u>TYPE:</u> |
| 2/4/2016 | \$105,330,000.00 | San Diego Regional Building Authority CDIAC Number: 2016-0187 Public lease revenue bond Public Building County Operations Center Series A Refunding | S:AA+ M:Aa2 F:AA+ | Neg | (BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Barclays Capital Inc | 10/15/2035 Serial | <u>TIC:</u> 2.813 <u>NIC:</u> 3.208 <u>TYPE:</u> |
| 4/5/2016 | \$145,915,000.00 | San Diego Unified School District CDIAC Number: 2016-0543 General obligation bond K-12 School Facility Series SR-1 Refunding | M:Aa2 F:AAA O:AA+ | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc | 7/1/2033 Serial | <u>TIC:</u> 2.961 <u>NIC:</u> 3.151 <u>TYPE:</u> |
| 4/19/2016 | \$126,135,000.00 | San Diego Unified School District CDIAC Number: 2016-0544 General obligation bond K-12 School Facility Series R-5 Refunding | M:Aa2 F:AAA O:AA+ | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities | 7/1/2029 Serial | <u>TIC:</u> 2.434 <u>NIC:</u> 2.759 <u>TYPE:</u> |
| 5/5/2016 | \$39,395,000.00 | San Diego Unified School District CDIAC Number: 2016-0545 General obligation bond K-12 School Facility Series J | M:Aa2 F:AAA O:AA+ | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford | 7/1/2027 Serial | <u>TIC:</u> 1.437 <u>NIC:</u> 1.623 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 5/5/2016 | \$5,605,000.00 | San Diego Unified School District CDIAC Number: 2016-0557 General obligation bond K-12 School Facility Series J-1 Federally Taxable | M:Aa2 F:AAA O:AA+ | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford | 7/1/2016 Serial | <u>TIC:</u> 1.437 <u>NIC:</u> 1.623 <u>TYPE:</u> |
| 7/12/2016 | \$195,000,000.00 | San Diego Unified School District CDIAC Number: 2016-1928 Tax and revenue anticipation note Cash Flow, Interim Financing Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Merrill Lynch Pierce | 6/30/2017 Term | <u>TIC:</u> 0.6 <u>NIC:</u> 0.6 <u>TYPE:</u> |
| 11/16/2016 | \$23,820,000.00 | San Dieguito School Facilities Financing Authority CDIAC Number: 2016-3718 Revenue bond K-12 School Facility CFD Nos 03-1 & 94-2 | S:AA/BBB+ Ins | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 3/1/2047 Comb | <u>TIC:</u> 4.1 <u>NIC:</u> 4 <u>TYPE:</u> |
| 6/28/2016 | \$61,205,000.00 | San Dieguito Union High School District CDIAC Number: 2016-1346 General obligation bond K-12 School Facility Series C-2 | S:AA M:Aa1 | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc | 2/1/2041 Comb | <u>TIC:</u> 2.8 <u>NIC:</u> 2.9 <u>TYPE:</u> |
| 6/28/2016 | \$795,000.00 | San Dieguito Union High School District CDIAC Number: 2016-1347 General obligation bond K-12 School Facility Series C-1 Federally Taxable | S:AA M:Aa1 | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc | 8/1/2017 Serial | <u>TIC:</u> 1.2 <u>NIC:</u> 1.2 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 8/23/2016 | \$9,590,000.00 | San Diego San Dieguito Union High School District (SDCSD) CDIAC Number: 2016-2496 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 6/30/2017 Term | <u>TIC:</u> 0.765 <u>NIC:</u> 0.781 <u>TYPE:</u> |
| 11/16/2016 | \$19,190,000.00 | San Diego San Dieguito Union High School District CFD No 03-1 CDIAC Number: 2016-3717 Limited tax obligation bond K-12 School Facility | S:AA | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) US Bank NA | 3/1/2047 Serial | <u>TIC:</u> 0 <u>NIC:</u> 4.7 <u>TYPE:</u> |
| 11/16/2016 | \$6,030,000.00 | San Diego San Dieguito Union High School District CFD No 94-2 CDIAC Number: 2016-3716 Limited tax obligation bond K-12 School Facility | S:AA | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) US Bank NA | 3/1/2047 Serial | <u>TIC:</u> 4.9 <u>NIC:</u> 4.7 <u>TYPE:</u> |
| 10/5/2016 | \$7,625,000.00 | San Diego San Marcos Unified School District CFD No 4 CDIAC Number: 2016-2842 Limited tax obligation bond K-12 School Facility Refunding | S:AA/A- Ins | Neg | (BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Serial | <u>TIC:</u> 2.972 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/13/2016 | \$5,167,000.00 | San Diego San Miguel Consolidated Fire Protection District CDIAC Number: 2016-2658 Certificates of participation Insurance and Pension Funds PERS Side Fund Federally Taxable Refunding | NR | Neg PP | (BC) Jones Hall (FA) Brandis Tallman LLC (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA | 7/30/2020 Term | <u>TIC:</u> 1.86 <u>NIC:</u> 1.86 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 9/7/2016 | \$6,505,000.00 | San Diego San Ysidro School District CDIAC Number: 2016-2483 Certificates of participation K-12 School Facility Refunding | S:AA Stable M:A2 Ins | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 9/1/2037 Comb | <u>TIC:</u> 2.878 <u>NIC:</u> 3.059 <u>TYPE:</u> |
| 1/22/2016 | \$9,025,022.00 | Santee School District CDIAC Number: 2015-2925 General obligation bond K-12 School Facility Series A Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Raymond James | 8/1/2045 Term CAB | <u>TIC:</u> 4.925 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/12/2016 | \$15,205,000.00 | South Bay Union School District (San Diego County) CDIAC Number: 2016-1940 General obligation bond K-12 School Facility Refunding | S:AA/A+ M:A1 Ins | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) Robert Baird & Co | 8/1/2033 Serial | <u>TIC:</u> 2.286 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/2/2016 | \$8,995,268.00 | South Bay Union School District (San Diego County) CDIAC Number: 2016-2497 General obligation bond K-12 School Facility Series B | S:AA/A+ M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) RBC Capital Mkts LLC | 8/1/2038 Comb CAB | <u>TIC:</u> 3.177 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/2/2016 | \$6,000,000.00 | South Bay Union School District (San Diego County) CDIAC Number: 2016-2519 General obligation bond K-12 School Facility Series B | S:AA/A+ M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) RBC Capital Mkts LLC | 8/1/2035 Serial | <u>TIC:</u> 2.813 <u>NIC:</u> 3.042 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/17/2016 | \$3,400,000.00 | San Diego Southwestern Community College District CDIAC Number: 2016-2224 General obligation bond College, University Facility Series A Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Morgan Stanley | 8/1/2021 Serial | <u>TIC:</u> 0.805 <u>NIC:</u> 0.848 <u>TYPE:</u> |
| 8/17/2016 | \$84,335,000.00 | Southwestern Community College District CDIAC Number: 2016-2225 General obligation bond College, University Facility Series B (2019 Crossover) Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Morgan Stanley | 8/1/2039 Comb | <u>TIC:</u> 2.794 <u>NIC:</u> 3.053 <u>TYPE:</u> |
| 6/21/2016 | \$29,315,000.00 | Successor Agency to the Chula Vista Redevelopment Agency CDIAC Number: 2016-1966 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 10/1/2036 Serial | <u>TIC:</u> 2.441 <u>NIC:</u> 2.722 <u>TYPE:</u> |
| 5/18/2016 | \$6,050,000.00 | Successor Agency to the Imperial Redevelopment Agency CDIAC Number: 2015-2737 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2036 Serial | <u>TIC:</u> 2.852 <u>NIC:</u> 3.031 <u>TYPE:</u> |
| 5/18/2016 | \$15,145,000.00 | Successor Agency to the Imperial Redevelopment Agency CDIAC Number: 2016-0414 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 12/1/2037 Comb | <u>TIC:</u> 3.799 <u>NIC:</u> 3.778 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | San Diego | | | | | |
| 1/13/2016 | \$145,080,000.00 | Successor Agency to the San Diego Redevelopment Agency CDIAC Number: 2015-2826 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA- Oth | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets | 9/1/2033 Serial | <u>TIC:</u> 2.043 <u>NIC:</u> 2.299 <u>TYPE:</u> |
| 1/13/2016 | \$30,105,000.00 | Successor Agency to the San Diego Redevelopment Agency CDIAC Number: 2015-2827 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA- Oth | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets | 9/1/2033 Comb | <u>TIC:</u> 3.473 <u>NIC:</u> 3.495 <u>TYPE:</u> |
| 10/25/2016 | \$39,125,000.00 | Successor Agency to the Santee Community Development Commission CDIAC Number: 2016-2952 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A+ Ins | Neg | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2041 Comb | <u>TIC:</u> 3.071 <u>NIC:</u> 3.267 <u>TYPE:</u> |
| 10/25/2016 | \$5,445,000.00 | Successor Agency to the Santee Community Development Commission CDIAC Number: 2016-2953 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2020 Serial | <u>TIC:</u> 1.975 <u>NIC:</u> 1.875 <u>TYPE:</u> |
| 7/7/2016 | \$16,755,000.00 | Sweetwater Authority CDIAC Number: 2016-1776 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Fidelity Capital Markets | 4/1/2022 Serial | <u>TIC:</u> 0.869 <u>NIC:</u> 0.938 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|---|
| 3/9/2016 | \$168,710,000.00 | San Diego Sweetwater Union High School District CDIAC Number: 2015-2814 General obligation bond K-12 School Facility Refunding | S:AA/A+ M:A2/A1 F:AAA | Neg | (BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Meisrow Financial | 8/1/2047 Comb | <u>TIC:</u> 3.726 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/9/2016 | \$97,000,000.00 | Sweetwater Union High School District CDIAC Number: 2015-2815 General obligation bond K-12 School Facility Series B Refunding | S:AA/A+ M:A2/A1 F:AAA Ins | Neg | (BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Meisrow Financial | 8/1/2040 Comb | <u>TIC:</u> 3.175 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/19/2016 | \$35,690,000.00 | Sweetwater Union High School District Public Financing Authority CDIAC Number: 2016-2133 Public lease revenue bond K-12 School Facility Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Meisrow Financial | 10/1/2035 Comb | <u>TIC:</u> 3.48 <u>NIC:</u> 3.509 <u>TYPE:</u> |
| 3/31/2016 | \$1,356,184.00 | Tri-City Healthcare District CDIAC Number: 2015-0754 Certificates of participation Health Care Facilities Series A | NR | Neg PP | (BC) Procopio Cory (PU) Siemens Public Inc | 3/31/2021 Term | <u>TIC:</u> 2.73 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/27/2016 | \$51,000,000.00 | Tri-City Healthcare District CDIAC Number: 2016-1653 Bond anticipation note Project, Interim Financing Series A Federally Taxable Refunding | NR | Neg PP | (BC) Procopio Cory (PU) Bank of the West | 12/30/2016 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>San Diego</u> | | | | | |
| 12/30/2016 | \$51,000,000.00 | Tri-City Healthcare District CDIAC Number: 2016-3739 Loan from a bank or other institution Project, Interim Financing Federally Taxable Refunding | NR Oth | Neg PP | (BRC) Procopio Cory (EN) Tri-City Holding LLC (LE) Bank of the West | 8/31/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/17/2016 | \$5,485,000.00 | Vista CFD No 92-1 CDIAC Number: 2016-3637 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Hilltop Securities Inc (PU) Umpqua Bank (TR) US Bank NA | 10/1/2021 Term | <u>TIC:</u> 2.4 <u>NIC:</u> 2.4 <u>TYPE:</u> |
| | | <u>San Francisco</u> | | | | | |
| 2/1/2016 | \$30,500,000.00 | San Francisco City & County CDIAC Number: 2015-2839 Conduit revenue bond Multifamily Housing Alice Griffith Apts Phase 3 Series A | NR | Neg PP | (BC) Stradling Yocca (CB) Curls Bartling PC (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 2/1/2047 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/20/2016 | \$8,695,000.00 | San Francisco City & County CDIAC Number: 2016-0038 General obligation bond Parks, Open Space Clean & Safe Neighborhood Parks Series A | S:AA+ M:Aa1 F:AA+ | Comp | (BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) The PFM Group (TR) S F Cty/Co (UW) Robert Baird & Co | 6/15/2035 Serial | <u>TIC:</u> 2.576 <u>NIC:</u> 0 <u>TYPE:</u> |
| 1/20/2016 | \$43,220,000.00 | San Francisco City & County CDIAC Number: 2016-0039 General obligation bond Parks, Open Space Clean & Safe Neighborhood Parks Series B | S:AA+ M:Aa1 F:AA+ | Comp | (BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) The PFM Group (TR) S F Cty/Co (UW) Robert Baird & Co | 6/15/2035 Serial | <u>TIC:</u> 2.576 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 6/8/2016 | \$15,978,715.00 | San Francisco City & County CDIAC Number: 2016-0321 Conduit revenue bond Multifamily Housing Columbia Park Apts Series B | NR | Neg PP | (BC) Quint & Thimmig (CB) Garcia Hernandez Sawhney (FA) CSG Advisors (PU) Silicon Vly Bank (TR) US Bank NA | 12/1/2035 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/5/2016 | \$25,215,000.00 | San Francisco City & County CDIAC Number: 2016-0495 General obligation bond Seismic Safety, Improvements, Repairs 2010 Earthquake Safety & Emergency Response Bonds Series C | S:AA+ M:Aa1 F:AA+ | Comp | (BC) Schiff Hardin LLP (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Kitahata & Co (UW) Citigroup Global Markets | 6/15/2035 Serial | <u>TIC:</u> 2.536 <u>NIC:</u> 2.625 <u>TYPE:</u> |
| 4/5/2016 | \$109,595,000.00 | San Francisco City & County CDIAC Number: 2016-0496 General obligation bond Seismic Safety, Improvements, Repairs 2014 Earthquake Safety and Emergency Response Bonds Series D | S:AA+ M:Aa1 F:AA+ | Comp | (BC) Schiff Hardin LLP (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Kitahata & Co (UW) Citigroup Global Markets | 6/15/2035 Serial | <u>TIC:</u> 2.544 <u>NIC:</u> 2.632 <u>TYPE:</u> |
| 4/5/2016 | \$44,145,000.00 | San Francisco City & County CDIAC Number: 2016-0497 General obligation bond Street Construction and Improvements 2011 Road Repaving & Street Safety Bonds Series E | S:AA+ M:Aa1 F:AA+ | Comp | (BC) Schiff Hardin LLP (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Kitahata & Co (UW) Citigroup Global Markets | 6/15/2035 Serial | <u>TIC:</u> 2.536 <u>NIC:</u> 2.626 <u>TYPE:</u> |
| 6/15/2016 | \$35,000,000.00 | San Francisco City & County CDIAC Number: 2016-1280 Conduit Revenue Note Multifamily Housing Transbay 7 Affordable Hsg 222 Beale St | NR | Neg PP | (BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) US Bank NA | 12/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/1/2016 | \$37,500,000.00 | San Francisco San Francisco City & County CDIAC Number: 2016-1348 Commercial paper Project, Interim Financing Series 1 | S:A-1+ M:P-1 F:F1+ Oth | Neg | (BC) Jones Hall (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) US Bank NA (UW) JP Morgan Securities | 5/25/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/1/2016 | \$37,500,000.00 | San Francisco City & County CDIAC Number: 2016-1349 Commercial paper Project, Interim Financing Series 1-T Federally Taxable | S:A-1+ M:P-1 F:F1+ Oth | Neg | (BC) Jones Hall (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) US Bank NA (UW) JP Morgan Securities | 5/25/2021 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/1/2016 | \$37,500,000.00 | San Francisco City & County CDIAC Number: 2016-1352 Commercial paper Project, Interim Financing Series 2 | S:A-1+ M:P-1 F:F1+ Oth | Neg | (BC) Jones Hall (FA) Backstrom McCarley (EN) US Bank NA (TR) US Bank NA (UW) JP Morgan Securities | 5/25/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/1/2016 | \$37,500,000.00 | San Francisco City & County CDIAC Number: 2016-1353 Commercial paper Project, Interim Financing Series 2-T Federally Taxable | S:A-1+ M:P-1 F:F1+ Oth | Neg | (BC) Jones Hall (FA) Backstrom McCarley (EN) US Bank NA (TR) US Bank NA (UW) JP Morgan Securities | 5/25/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/7/2016 | \$16,125,000.00 | San Francisco City & County CDIAC Number: 2016-1984 Certificates of participation Seismic Safety, Improvements, Repairs War Memorial Veterans Bldg Series A Federally Taxable | S:AA M:Aa3 F:AA | Neg | (BC) Orrick Herrington (CB) Schiff Hardin LLP (DC) Hawkins Delafield (FA) Kitahata & Co (TR) US Bank NA (UW) JP Morgan Securities | 4/1/2032 Serial | <u>TIC:</u> 3.207 <u>NIC:</u> 3.227 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 8/31/2016 | \$31,345,952.00 | San Francisco City & County CDIAC Number: 2016-2110 Conduit revenue bond Multifamily Housing 1036 Mission Family Housing Series C | NR | Neg PP | (BC) Schiff Hardin LLP (CB) Garcia Hernandez Sawhney (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) ZB, NA | 4/1/2020 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.2 <u>TYPE:</u> |
| 11/29/2016 | \$171,880,000.00 | San Francisco City & County CDIAC Number: 2016-2271 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series H-1 & H-2 | S:A/A-1 M:A1/VMIG 1 LOC | Neg | (BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) CSG Advisors (EN) BOC USA (TR) US Bank NA (UW) Citigroup Capital Markets | 11/1/2056 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/29/2016 | \$68,380,000.00 | San Francisco City & County CDIAC Number: 2016-2272 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series H-3 & H-4 Federally Taxable | S:A/A-1 M:A1/VMIG 1 LOC | Neg | (BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) CSG Advisors (EN) BOC USA (TR) US Bank NA (UW) Citigroup Capital Markets | 11/1/2056 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/16/2016 | \$19,290,833.00 | San Francisco City & County CDIAC Number: 2016-2273 Conduit Revenue Note Multifamily Housing Transbay Block 8 Affordable Apts Series J | NR | Neg PP | (BC) Jones Hall (CB) Curls Bartling PC (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) US Bank NA | 6/1/2055 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$16,010,000.00 | San Francisco City & County CDIAC Number: 2016-2274 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series I | NR | Neg PP | (BC) Jones Hall (CB) Curls Bartling PC (FA) Bocarsley Emden Cowan Esm (PU) Citigroup Capital Markets (TR) US Bank NA | 12/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 10/1/2016 | \$64,422,000.00 | San Francisco City & County CDIAC Number: 2016-2285 Conduit Revenue Note Multifamily Housing 320-330 Clementina Apts Series Q | NR | Neg PP | (BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA | 11/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/1/2016 | \$30,548,000.00 | San Francisco City & County CDIAC Number: 2016-2286 Conduit Revenue Note Multifamily Housing 1750 McAllister Apts Series O | NR | Neg PP | (BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA | 5/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/11/2016 | \$60,642,000.00 | San Francisco City & County CDIAC Number: 2016-2287 Conduit Revenue Note Multifamily Housing Rosa Parks Apts Series P | NR | Neg PP | (BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA | 5/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/11/2016 | \$34,390,000.00 | San Francisco City & County CDIAC Number: 2016-2288 Conduit Revenue Note Multifamily Housing 350 Ellis Apts Series R | NR | Neg PP | (BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America Merrill (TR) US Bank NA | 11/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/1/2016 | \$87,027,000.00 | San Francisco City & County CDIAC Number: 2016-2618 Conduit Revenue Note Multifamily Housing Ping Yuen Series K | NR | Neg PP | (BC) Squire Patton Boggs (CB) Amira Jackmon (FA) Ross Financial (PU) Banc of America Pub Cap | 11/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 10/1/2016 | \$80,800,000.00 | San Francisco City & County CDIAC Number: 2016-2620 Conduit Revenue Note Multifamily Housing Ping Yuen North Series L | NR | Neg PP | (BC) Squire Patton Boggs (CB) Amira Jackmon (FA) Ross Financial (PU) Banc of America Pub Cap | 5/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/1/2016 | \$47,497,000.00 | San Francisco City & County CDIAC Number: 2016-2623 Conduit Revenue Note Multifamily Housing Westside Courts Series M | NR | Neg PP | (BC) Squire Patton Boggs (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA | 11/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/3/2016 | \$47,497,935.00 | San Francisco City & County CDIAC Number: 2016-2626 Conduit revenue bond Multifamily Housing 626 Mission Bay Blvd North Series D | NR | Neg PP | (BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) The PFM Group (PU) Wells Fargo Bank NA (TR) US Bank NA | 9/1/2056 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/5/2016 | \$73,645,000.00 | San Francisco City & County CDIAC Number: 2016-2666 Conduit Revenue Note Multifamily Housing Alemany 938 Ellsworth Street Series S | NR | Neg PP | (BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA | 11/1/2037 Serial | <u>TIC:</u> 4 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/5/2016 | \$29,407,000.00 | San Francisco City & County CDIAC Number: 2016-2667 Conduit Revenue Note Multifamily Housing 3850 18th Street Series T | NR | Neg PP | (BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA | 11/1/2036 Serial | <u>TIC:</u> 3.75 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 10/5/2016 | \$28,465,000.00 | San Francisco City & County CDIAC Number: 2016-2668 Conduit Revenue Note Multifamily Housing Mission Dolores 1855 15th Street Series U | NR | Neg PP | (BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) Ross Financial (PU) Bank of America NA | 11/1/2036 Serial | <u>TIC:</u> 3.75 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/14/2016 | \$87,459,000.00 | San Francisco City & County CDIAC Number: 2016-2711 Conduit Revenue Note Multifamily Housing Westbrook Apts Series N | NR | Neg PP | (BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA | 11/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/7/2016 | \$31,100,000.00 | San Francisco City & County CDIAC Number: 2016-2712 Conduit Revenue Note Multifamily Housing JFK Tower Series X | NR | Neg PP | (BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA | 5/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/7/2016 | \$25,237,000.00 | San Francisco City & County CDIAC Number: 2016-2713 Conduit Revenue Note Multifamily Housing 1760 Bush Street Series V | NR | Neg PP | (BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA | 11/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/12/2016 | \$16,653,000.00 | San Francisco City & County CDIAC Number: 2016-2714 Conduit Revenue Note Multifamily Housing 2698 California Street Series W | NR | Neg PP | (BC) Orrick Herrington (CB) Curls Bartling PC (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA | 11/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 10/1/2016 | \$47,500,000.00 | San Francisco San Francisco City & County CDIAC Number: 2016-2913 Conduit Revenue Note Multifamily Housing Francis of Assisi Community Apts Series G-1 & 2 | NR | Neg PP | (BC) Stradling Yocca (CB) Amira Jackmon (FA) CSG Advisors (PU) Citibank (TR) US Bank NA | 4/1/2054 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/21/2016 | \$75,130,000.00 | San Francisco City & County CDIAC Number: 2016-3089 General obligation bond Multifamily Housing Affordable Housing, Series F Federally Taxable | S:AA+ M:AA1 F:AA+ | Comp | (BC) Jones Hall (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Ross Financial (UW) Raymond James | 6/15/2036 Comb | <u>TIC:</u> 2.735 <u>NIC:</u> 2.763 <u>TYPE:</u> |
| 11/1/2016 | \$12,500,000.00 | San Francisco City & County CDIAC Number: 2016-3369 Loan from a bank or other institution Parking Portsmouth Plaza Parking Corporation | NR | Neg PP | (BRC) Hawkins Delafield (FA) First Southwest (LE) First Republic Bank | 10/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/20/2016 | \$43,900,000.00 | San Francisco City & County CDIAC Number: 2016-3443 Conduit Revenue Note Multifamily Housing Potrero Block X Series Y | NR Oth | Neg PP | (BC) Ballard Spahr (CB) Fox Rothschild (FA) Public Financial Managemen (EN) BRIDGE Hsg Corp (PU) Citibank (TR) US Bank NA | 12/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/23/2016 | \$132,000,000.00 | San Francisco City & County CDIAC Number: 2016-3473 Conduit revenue bond Multifamily Housing Lower 500 Folsom Residential Series E | NR | Neg PP | (BC) Quint & Thimmig (CB) Amira Jackmon (FA) Ross Financial (PU) Hilltop Securities Inc (TR) US Bank NA | 1/1/2052 Term | <u>TIC:</u> 0 <u>NIC:</u> 5.96 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 12/16/2016 | \$34,184,136.00 | San Francisco San Francisco City & County CDIAC Number: 2016-3906 Capital Lease Equipment Public Safety Radio Replacement | NR | Neg PP | (BC) Chapman & Cutler LLP (PU) Banc of America Pub Cap | 12/1/2026 Serial | <u>TIC:</u> 1.699 <u>NIC:</u> 1.699 <u>TYPE:</u> |
| 1/26/2016 | \$232,075,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-0069 Public enterprise revenue bond Airport SF Int'l Series A Refunding | S:A+ M:A1 F:A+ | Neg | (BC) Kutak Rock (CB) Amira Jackmon (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 5/1/2032 Serial | <u>TIC:</u> 2.024 <u>NIC:</u> 2.284 <u>TYPE:</u> |
| 5/3/2016 | \$35,000,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-1980 Commercial paper Project, Interim Financing SF International Airport Series A-3 Subject to Alternative Minimum Tax | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Squire Patton Boggs (CB) Curlys Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) RBC Capital Mkts LLC | 2/3/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/5/2016 | \$38,000,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-1981 Commercial paper Project, Interim Financing SF International Airport Series A-1 Subject to Alternative Minimum Tax | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Squire Patton Boggs (CB) Curlys Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) State Street Bank Corp (TR) US Bank NA (UW) Morgan Stanley | 2/5/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/5/2016 | \$15,000,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-1982 Commercial paper Project, Interim Financing SF International Airport Series B-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Squire Patton Boggs (CB) Curlys Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) State Street Bank Corp (TR) US Bank NA (UW) JP Morgan Securities | 2/5/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 5/3/2016 | \$35,000,001.00 | San Francisco San Francisco City & County Airport Commission CDIAC Number: 2016-1983 Commercial paper Project, Interim Financing SF International Airport Series A-3 Subject to Alternative Minimum Tax | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) Morgan Stanley | 2/3/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/27/2016 | \$1,050,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-2369 Commercial paper Project, Interim Financing SF International Airport Series C-4 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) JP Morgan Securities | 3/30/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/15/2016 | \$574,970,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-2614 Public enterprise revenue bond Airport Second Series B Subject to Alternative Minimum Tax | S:A+ M:A1 F:A+ | Neg | (BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs | 5/1/2046 Term | <u>TIC:</u> 3.963 <u>NIC:</u> 4.362 <u>TYPE:</u> |
| 9/15/2016 | \$165,155,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-2615 Public enterprise revenue bond Airport Second Series C | S:A+ M:A1 F:A+ | Neg | (BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs | 5/1/2046 Term | <u>TIC:</u> 3.865 <u>NIC:</u> 4.327 <u>TYPE:</u> |
| 9/15/2016 | \$147,795,000.00 | San Francisco City & County Airport Commission CDIAC Number: 2016-2616 Public enterprise revenue bond Airport Second Series D Refunding | S:A+ M:A1 F:A+ | Neg | (BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs | 5/1/2031 Serial | <u>TIC:</u> 1.699 <u>NIC:</u> 1.943 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | San Francisco | | | | | |
| 5/10/2016 | \$308,400,000.00 | San Francisco City & County Public Utilities Commission CDIAC Number: 2016-0224 Public enterprise revenue bond Wastewater Collection, Treatment Green Series A (\$240,580,000) & Series B Refunding | S:AA M:Aa3 | Comp | (BC) Stradling Yocca (CB) Amira Jackmon (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) US Bank NA (UW) JP Morgan Securities | 10/1/2046 Comb | <u>TIC:</u> 3.213 <u>NIC:</u> 3.511 <u>TYPE:</u> |
| 10/6/2016 | \$893,820,000.00 | San Francisco City & County Public Utilities Commission CDIAC Number: 2016-2863 Public enterprise revenue bond Water Supply, Storage, Distribution Series AB Refunding | S:AA- M:Aa3 | Neg | (BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) US Bank NA (UW) JP Morgan Securities | 11/1/2039 Comb | <u>TIC:</u> 2.87 <u>NIC:</u> 3.185 <u>TYPE:</u> |
| 11/29/2016 | \$259,350,000.00 | San Francisco City & County Public Utilities Commission CDIAC Number: 2016-3514 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Green Bonds Federally Taxable Refunding | S:AA- M:Aa3 | Comp | (BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) US Bank NA (UW) Wells Fargo Bank NA | 11/1/2046 Comb | <u>TIC:</u> 3.894 <u>NIC:</u> 3.927 <u>TYPE:</u> |
| 9/21/2016 | \$45,000,000.00 | San Francisco Unified School District CDIAC Number: 2016-2851 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ M:MIG 1 | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) S F Cty/Co (UW) Goldman Sachs | 8/31/2017 Term | <u>TIC:</u> 0.7 <u>NIC:</u> 0.7 <u>TYPE:</u> |
| 4/6/2016 | \$73,890,000.00 | Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2015-1874 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series A Refunding | S:AA-/A Ins | Neg | (BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2041 Comb | <u>TIC:</u> 3.311 <u>NIC:</u> 3.755 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>San Francisco</u> | | | | | |
| 8/31/2016 | \$74,651,825.00 | Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2015-1912 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South FOCIL-MB LLC Series D | NR | Neg PP | (BC) Jones Hall (FA) The PFM Group (PA) Citigroup Global Markets (PU) Blackrock Fin Management (TR) US Bank NA | 8/1/2043 Comb CAB | <u>TIC:</u> 4.731 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/31/2016 | \$45,000,000.00 | Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2015-1921 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series B | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2043 Serial | <u>TIC:</u> 3.474 <u>NIC:</u> 3.871 <u>TYPE:</u> |
| 3/31/2016 | \$73,230,000.00 | Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2015-1922 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series C Refunding | S:AA-/A Ins | Neg | (BC) Jones Hall (FA) The PFM Group (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 3.446 <u>NIC:</u> 0 <u>TYPE:</u> |
| | | <u>San Joaquin</u> | | | | | |
| 11/15/2016 | \$56,000,000.00 | Lammersville Joint Unified School District CDIAC Number: 2016-2815 General obligation bond K-12 School Facility Series A Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 3.937 <u>NIC:</u> 4.001 <u>TYPE:</u> |
| 9/1/2016 | \$10,735,000.00 | Lammersville School District Financing Authority CDIAC Number: 2016-2362 Certificates of participation K-12 School Facility Mountain House High School | NR | Neg PP | (BC) Jones Hall (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) Cobiz Public Finance Inc (TR) The Bank of NY Mellon | 10/1/2019 Term | <u>TIC:</u> 1.919 <u>NIC:</u> 1.92 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 6/1/2016 | \$4,190,000.00 | San Joaquin Lathrop CDIAC Number: 2016-1714 Certificates of participation Public Building City Hall Refunding | NR | Neg PP | (BC) Jones Hall (FA) KNN Public Finance (PA) Raymond James (PU) Capital One Pub Funding | 7/15/2029 Term | <u>TIC:</u> 2.55 <u>NIC:</u> 2.549 <u>TYPE:</u> |
| 12/20/2016 | \$3,680,000.00 | Lincoln Unified School District CDIAC Number: 2016-3262 Certificates of participation K-12 School Facility Refunding | S:AA M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2026 Serial | <u>TIC:</u> 3.16 <u>NIC:</u> 3.212 <u>TYPE:</u> |
| 12/20/2016 | \$16,615,000.00 | Lincoln Unified School District CFD No 1 CDIAC Number: 2016-3261 Limited tax obligation bond K-12 School Facility Series A, B, & C Refunding | S:AA Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2035 Comb | <u>TIC:</u> 3.357 <u>NIC:</u> 3.377 <u>TYPE:</u> |
| 2/25/2016 | \$20,295,000.00 | Lodi Public Financing Authority CDIAC Number: 2016-0182 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | S:AA- F:AA- | Neg | (BC) Jones Hall (FA) Lamont Financial Services (TR) MUFG Union Bank (UW) JP Morgan Securities | 10/1/2037 Serial | <u>TIC:</u> 2.917 <u>NIC:</u> 3.105 <u>TYPE:</u> |
| 4/21/2016 | \$34,900,000.00 | Lodi Unified School District CDIAC Number: 2016-1590 General obligation bond K-12 School Facility SFID No 1 Refunding | S:AA/A+ Ins | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2032 Serial | <u>TIC:</u> 2.631 <u>NIC:</u> 2.851 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 12/8/2016 | \$20,850,000.00 | San Joaquin RD 17 Levee Area Public Financing Authority CDIAC Number: 2016-3807 Special assessment bond Flood Control, Storm Drainage Refunding | S:AA-/BBB Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) National PFG Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co | 9/1/2044 Comb | <u>TIC:</u> 4.112 <u>NIC:</u> 4.082 <u>TYPE:</u> |
| 10/27/2016 | \$100,000,000.00 | River Islands Public Financing Authority CFD No 2015-1 CDIAC Number: 2016-2958 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc | 9/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 6.206 <u>TYPE:</u> |
| 8/3/2016 | \$1,610,000.00 | Stockton CDIAC Number: 2016-2498 Special assessment bond Multiple Capital Improvements, Public Works March Lane/Holman ReAD No 2016-1 Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 9/2/2034 Comb | <u>TIC:</u> 2.655 <u>NIC:</u> 2.793 <u>TYPE:</u> |
| 8/3/2016 | \$1,630,000.00 | Stockton CDIAC Number: 2016-2499 Special assessment bond Multiple Capital Improvements, Public Works Waterford Estates East Phase II ReAD No 2016-2 Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 9/2/2033 Comb | <u>TIC:</u> 2.597 <u>NIC:</u> 2.753 <u>TYPE:</u> |
| 8/3/2016 | \$13,760,000.00 | Stockton CFD No 2001-1 CDIAC Number: 2016-2500 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park West Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 9/1/2031 Comb | <u>TIC:</u> 2.435 <u>NIC:</u> 2.628 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 8/3/2016 | \$1,980,000.00 | San Joaquin Stockton CFD No 2003-1 CDIAC Number: 2016-2502 Limited tax obligation bond Multiple Capital Improvements, Public Works Camera Estates Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 9/1/2033 Comb | <u>TIC:</u> 2.598 <u>NIC:</u> 2.754 <u>TYPE:</u> |
| 8/3/2016 | \$2,740,000.00 | Stockton CFD No 2006-1 CDIAC Number: 2016-2503 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverbend Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 9/1/2036 Comb | <u>TIC:</u> 2.76 <u>NIC:</u> 2.872 <u>TYPE:</u> |
| 8/3/2016 | \$5,020,000.00 | Stockton CFD No 2006-3 CDIAC Number: 2016-2501 Limited tax obligation bond Multiple Capital Improvements, Public Works Northbrook Woodside IA No 1 Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 9/1/2037 Comb | <u>TIC:</u> 2.858 <u>NIC:</u> 2.945 <u>TYPE:</u> |
| 6/22/2016 | \$8,200,000.00 | Stockton Port District CDIAC Number: 2016-1851 Loan from a bank or other institution Ports, Marinas Federally Taxable State Taxable | NR | Neg PP | (BC) Orrick Herrington (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp (TR) US Bank NA | 1/15/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/17/2016 | \$21,740,000.00 | Stockton Port District CDIAC Number: 2016-3539 Public enterprise revenue bond Ports, Marinas Series A Refunding | S:AA M:A3 Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (UW) Hilltop Securities Inc | 7/15/2036 Comb | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 11/17/2016 | \$7,145,000.00 | San Joaquin Stockton Port District CDIAC Number: 2017-0113 Public enterprise revenue bond Ports, Marinas Series B Federally Taxable Refunding | M:A3 | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (UW) Hilltop Securities Inc | 7/15/2021 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/3/2016 | \$33,350,000.00 | Stockton Public Financing Authority CDIAC Number: 2016-1783 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2001-1, 2003-1, 2006-1 & 2006-3 Series A Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc | 9/2/2037 Comb | <u>TIC:</u> 2.541 <u>NIC:</u> 2.702 <u>TYPE:</u> |
| 1/14/2016 | \$128,285,000.00 | Stockton Unified School District CDIAC Number: 2015-2706 General obligation bond K-12 School Facility Refunding | S:A+ M:A2 | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley | 8/1/2032 Serial | <u>TIC:</u> 2.725 <u>NIC:</u> 3.05 <u>TYPE:</u> |
| 10/19/2016 | \$73,310,000.00 | Successor Agency to the Stockton Redevelopment Agency CDIAC Number: 2016-3194 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A- Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2037 Comb | <u>TIC:</u> 3.538 <u>NIC:</u> 3.69 <u>TYPE:</u> |
| 10/19/2016 | \$30,010,000.00 | Successor Agency to the Stockton Redevelopment Agency CDIAC Number: 2016-3195 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A- Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2024 Serial | <u>TIC:</u> 2.85 <u>NIC:</u> 2.66 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>San Joaquin</u> | | | | | |
| 1/21/2016 | \$33,720,000.00 | Successor Agency to the Tracy Community Development Agency CDIAC Number: 2015-2615 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2033 Serial | <u>TIC:</u> 2.705 <u>NIC:</u> 2.939 <u>TYPE:</u> |
| 3/22/2016 | \$11,940,000.00 | Tracy Unified School District CDIAC Number: 2016-0513 General obligation bond K-12 School Facility SFID No 3 Refunding | M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2035 Serial | <u>TIC:</u> 2.781 <u>NIC:</u> 2.97 <u>TYPE:</u> |
| | | <u>San Luis Obispo</u> | | | | | |
| 5/12/2016 | \$6,545,000.00 | Cayucos Elementary School District CDIAC Number: 2016-0809 General obligation bond K-12 School Facility Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2041 Comb | <u>TIC:</u> 2.943 <u>NIC:</u> 2.99 <u>TYPE:</u> |
| 6/1/2016 | \$1,913,099.00 | El Paso De Robles CDIAC Number: 2016-2061 Certificates of participation Multiple Capital Improvements, Public Works Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) NHA Advisors (PU) JP Morgan Chase Bank | 12/1/2022 Term | <u>TIC:</u> 0 <u>NIC:</u> 1.79 <u>TYPE:</u> |
| 3/30/2016 | \$8,000,000.00 | Grover Beach CDIAC Number: 2016-0332 General obligation bond Street Construction and Improvements | S:AA | Comp | (BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (TR) MUFG Union Bank (UW) Janney Montgomery Scott | 9/1/2041 Comb | <u>TIC:</u> 2.897 <u>NIC:</u> 2.972 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 1/28/2016 | \$3,000,000.00 | San Mateo Bayshore Elementary School District CDIAC Number: 2015-2782 General obligation bond K-12 School Facility Series B | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 3.455 <u>NIC:</u> 3.605 <u>TYPE:</u> |
| 2/25/2016 | \$16,120,000.00 | Belmont Joint Powers Financing Authority CDIAC Number: 2016-0036 Public enterprise revenue bond Wastewater Collection, Treatment | S:AA+ | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets | 8/1/2045 Comb | <u>TIC:</u> 3.112 <u>NIC:</u> 3.305 <u>TYPE:</u> |
| 2/25/2016 | \$9,945,000.00 | Belmont Joint Powers Financing Authority CDIAC Number: 2016-0037 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA+ | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets | 8/1/2035 Serial | <u>TIC:</u> 2.285 <u>NIC:</u> 2.432 <u>TYPE:</u> |
| 4/13/2016 | \$1,995,632.00 | Burlingame Elementary School District CDIAC Number: 2016-1230 Certificates of participation K-12 School Facility Solar | NR | Neg PP | (BC) Stradling Yocca (PA) George K Baum (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon | 4/18/2032 Term | <u>TIC:</u> 2.58 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/13/2016 | \$1,930,084.00 | Burlingame Elementary School District CDIAC Number: 2016-1231 Certificates of participation K-12 School Facility Solar/Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PA) George K Baum (PU) Banc of Am Lease & Cap (TR) The Bank of NY Mellon | 4/18/2036 Term | <u>TIC:</u> 1.67 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 6/9/2016 | \$14,725,000.00 | San Mateo Burlingame Elementary School District CDIAC Number: 2016-1913 General obligation bond K-12 School Facility Refunding | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2032 Serial | <u>TIC:</u> 2.451 <u>NIC:</u> 2.718 <u>TYPE:</u> |
| 2/17/2016 | \$9,855,000.00 | Burlingame Financing Authority CDIAC Number: 2016-0094 Public enterprise revenue bond Flood Control, Storm Drainage | S:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 7/1/2038 Comb | <u>TIC:</u> 3.114 <u>NIC:</u> 3.316 <u>TYPE:</u> |
| 6/14/2016 | \$17,585,000.00 | Burlingame Financing Authority CDIAC Number: 2016-1808 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding | S:AA+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 4/1/2031 Serial | <u>TIC:</u> 1.972 <u>NIC:</u> 2.192 <u>TYPE:</u> |
| 11/3/2016 | \$9,390,000.00 | Hillsborough City School District CDIAC Number: 2016-3192 General obligation bond K-12 School Facility Series A Refunding | S:AAA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Acacia Financial Group (TR) The Bank of NY Mellon (UW) Raymond James | 9/1/2022 Serial | <u>TIC:</u> 1.093 <u>NIC:</u> 1.167 <u>TYPE:</u> |
| 11/3/2016 | \$41,408,647.00 | Hillsborough City School District CDIAC Number: 2016-3193 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | S:AAA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Acacia Financial Group (TR) The Bank of NY Mellon (UW) Raymond James | 9/1/2042 Comb CAB | <u>TIC:</u> 4.461 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 6/29/2016 | \$2,470,000.00 | San Mateo Hillsborough City School District (CSCRPA) CDIAC Number: 2016-2074 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.703 <u>NIC:</u> 0.712 <u>TYPE:</u> |
| 3/23/2016 | \$11,519,263.00 | Jefferson Union High School District CDIAC Number: 2016-0254 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2034 Term CAB | <u>TIC:</u> 4.017 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/3/2016 | \$4,860,000.00 | Jefferson Union High School District CDIAC Number: 2016-1025 General obligation bond K-12 School Facility Series C | S:A+ | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Morgan Stanley | 8/1/2020 Serial | <u>TIC:</u> 0.909 <u>NIC:</u> 0.952 <u>TYPE:</u> |
| 5/3/2016 | \$30,000,000.00 | Jefferson Union High School District CDIAC Number: 2016-1048 General obligation bond K-12 School Facility Series A | S:AA/A+ O:AA+ Ins | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Meisrow Financial | 8/1/2041 Serial | <u>TIC:</u> 2.99 <u>NIC:</u> 3.06 <u>TYPE:</u> |
| 9/7/2016 | \$2,108,000.00 | Jefferson Union High School District CDIAC Number: 2016-2184 General obligation bond K-12 School Facility Ed Tech Bonds Series B | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) The Bank of NY Mellon | 8/1/2019 Serial | <u>TIC:</u> 1.241 <u>NIC:</u> 1.242 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/29/2016 | \$4,955,000.00 | San Mateo Jefferson Union High School District (CSCRPA) CDIAC Number: 2016-2084 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 6/29/2016 | \$4,497,663.00 | La Honda-Pescadero Unified School District CDIAC Number: 2016-1707 General obligation bond K-12 School Facility Series C | S:AA M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 4/1/2041 Comb CAB | <u>TIC:</u> 3.426 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$2,225,000.00 | La Honda-Pescadero Unified School District CDIAC Number: 2016-1708 General obligation bond K-12 School Facility Refunding | S:AA M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 4/1/2032 Comb | <u>TIC:</u> 2.632 <u>NIC:</u> 2.379 <u>TYPE:</u> |
| 12/7/2016 | \$18,570,000.00 | Mid-Peninsula Water District CDIAC Number: 2016-3248 Certificates of participation Water Supply, Storage, Distribution | S:AA | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 12/1/2046 Comb | <u>TIC:</u> 3.649 <u>NIC:</u> 3.758 <u>TYPE:</u> |
| 7/13/2016 | \$8,720,000.00 | Millbrae School District CDIAC Number: 2016-2063 General obligation bond K-12 School Facility Refunding | M:Aa1 | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 7/1/2033 Comb | <u>TIC:</u> 2.128 <u>NIC:</u> 2.275 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 9/22/2016 | \$14,680,000.00 | San Mateo Pacifica CDIAC Number: 2016-1937 Certificates of participation Multiple Capital Improvements, Public Works Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (TR) US Bank NA (UW) US Bancorp | 1/1/2037 Comb | <u>TIC:</u> 2.859 <u>NIC:</u> 3.098 <u>TYPE:</u> |
| 6/24/2016 | \$12,000,000.00 | Peninsula Clean Energy Authority CDIAC Number: 2016-2147 Loan from a bank or other institution Power Generation/Transmission Community Choice Aggregation Federally Taxable | NR | Neg PP | (BRC) Norton Rose Fulbright (LE) Barclays Bank | 6/24/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Adj LIBOR Index |
| 5/19/2016 | \$8,200,000.00 | Portola Valley School District CDIAC Number: 2016-1719 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (PA) Piper Jaffray & Co (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 8/1/2029 Term | <u>TIC:</u> 1.91 <u>NIC:</u> 1.91 <u>TYPE:</u> |
| 6/21/2016 | \$1,375,000.00 | Portola Valley School District CDIAC Number: 2016-2017 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A | S:SP-1+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/30/2017 Serial | <u>TIC:</u> 0.762 <u>NIC:</u> 0.773 <u>TYPE:</u> |
| 2/2/2016 | \$7,410,000.00 | Ravenswood City School District CDIAC Number: 2016-0246 General obligation bond K-12 School Facility Refunding | F:A+ | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Brandford | 8/1/2022 Serial | <u>TIC:</u> 1.563 <u>NIC:</u> 1.683 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 12/1/2016 | \$16,000,000.00 | San Mateo Ravenswood City School District CDIAC Number: 2016-3831 General obligation bond K-12 School Facility | F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank & | 8/1/2041 Comb | <u>TIC:</u> 3.9 <u>NIC:</u> 4 <u>TYPE:</u> |
| 6/8/2016 | \$4,350,000.00 | Redwood City CFD No 2010-1 CDIAC Number: 2016-0928 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) William Euphrat (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2041 Comb | <u>TIC:</u> 3.083 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/24/2016 | \$60,000,000.00 | Redwood City School District CDIAC Number: 2016-2486 General obligation bond K-12 School Facility Series A | M:Aa2 F:AAA | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 3.03 <u>NIC:</u> 3.23 <u>TYPE:</u> |
| 6/20/2016 | \$7,596,489.00 | San Carlos School District CDIAC Number: 2016-1810 General obligation bond K-12 School Facility Refunding | F:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 4/1/2033 Serial CAB | <u>TIC:</u> 2.994 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/1/2016 | \$70,000,000.00 | San Mateo CDIAC Number: 2016-0498 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | NR | Neg PP | (BC) Jones Hall (FA) Kitahata & Co (PU) State Street Pub Lending | 6/23/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 6/29/2016 | \$25,000,000.00 | San Mateo San Mateo County Community College District (CSCRPA) CDIAC Number: 2016-2076 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.703 <u>NIC:</u> 0.712 <u>TYPE:</u> |
| 1/14/2016 | \$107,600,000.00 | San Mateo County Joint Powers Financing Authority CDIAC Number: 2016-0076 Public lease revenue bond Prisons, Jails, Correctional Facilities Youth Svcs Campus Series A Refunding | S:AA+ M:Aa2 Ins | Neg | (BC) Orrick Herrington (DC) Sidley Austin LLP (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Raymond James | 7/15/2036 Serial | <u>TIC:</u> 2.801 <u>NIC:</u> 3.044 <u>TYPE:</u> |
| 2/24/2016 | \$12,550,000.00 | San Mateo Union High School District CDIAC Number: 2015-0635 General obligation bond K-12 School Facility 2021 Crossover Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2034 Serial | <u>TIC:</u> 2.886 <u>NIC:</u> 2.995 <u>TYPE:</u> |
| 6/21/2016 | \$12,037,000.00 | San Mateo Union High School District CDIAC Number: 2016-2018 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A | S:SP-1+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/30/2017 Serial | <u>TIC:</u> 0.762 <u>NIC:</u> 0.773 <u>TYPE:</u> |
| 8/23/2016 | \$38,380,000.00 | San Mateo Union High School District CDIAC Number: 2016-2229 General obligation bond K-12 School Facility Series B Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2042 Comb | <u>TIC:</u> 2.196 <u>NIC:</u> 2.459 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/23/2016 | \$58,530,000.00 | San Mateo San Mateo Union High School District CDIAC Number: 2016-2576 General obligation bond K-12 School Facility 2020 Crossover Series C Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2034 Serial | <u>TIC:</u> 2.448 <u>NIC:</u> 2.712 <u>TYPE:</u> |
| 8/23/2016 | \$12,000,000.00 | San Mateo Union High School District CDIAC Number: 2016-2577 General obligation bond K-12 School Facility 2022 Crossover Series D Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2039 Comb | <u>TIC:</u> 3.033 <u>NIC:</u> 3.264 <u>TYPE:</u> |
| 8/23/2016 | \$22,010,000.00 | San Mateo Union High School District CDIAC Number: 2016-2578 General obligation bond K-12 School Facility 2023 Crossover Series E Refunding | S: AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2041 Comb | <u>TIC:</u> 2.893 <u>NIC:</u> 3.007 <u>TYPE:</u> |
| 2/25/2016 | \$74,000,000.00 | San Mateo-Foster City School District CDIAC Number: 2016-0363 General obligation bond K-12 School Facility Series A | S:AA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.432 <u>NIC:</u> 3.59 <u>TYPE:</u> |
| 6/15/2016 | \$12,195,000.00 | Sequoia Union High School District CDIAC Number: 2016-2190 Tax and revenue anticipation note Cash Flow, Interim Financing | M:MIG 1 | Comp | (BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Morgan Stanley | 6/30/2017 Term | <u>TIC:</u> 0.665 <u>NIC:</u> 0.675 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 9/1/2016 | \$86,850,000.00 | San Mateo Sequoia Union High School District CDIAC Number: 2016-2821 General obligation bond K-12 School Facility Refunding | S:AA M:Aa1 | Comp | (BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 7/1/2043 Comb | <u>TIC:</u> 2.204 <u>NIC:</u> 2.329 <u>TYPE:</u> |
| 11/9/2016 | \$120,000,000.00 | Sequoia Union High School District CDIAC Number: 2016-3504 General obligation bond K-12 School Facility Measure A | S:AA M:Aa1 | Comp | (BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Meisrow Financial | 7/1/2034 Comb | <u>TIC:</u> 2.762 <u>NIC:</u> 2.848 <u>TYPE:</u> |
| 5/25/2016 | \$128,999,061.00 | South San Francisco Unified School District CDIAC Number: 2016-1656 General obligation bond K-12 School Facility Measure J Series C Refunding | M:Aa1 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 9/1/2041 Comb CAB | <u>TIC:</u> 3.12 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/30/2016 | \$4,085,000.00 | South San Francisco Unified School District CDIAC Number: 2016-2709 Capital Lease K-12 School Facility | NR | Neg PP | (BC) Orrick Herrington (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) Banc of America Pub Cap | 9/1/2034 Term | <u>TIC:</u> 2.229 <u>NIC:</u> 2.23 <u>TYPE:</u> |
| 6/21/2016 | \$2,148,000.00 | Woodside Elementary School District CDIAC Number: 2016-2020 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A | S:SP-1+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/30/2017 Serial | <u>TIC:</u> 0.762 <u>NIC:</u> 0.773 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 6/29/2016 | \$2,905,000.00 | Santa Barbara Carpinteria Unified School District (CSCRPA) CDIAC Number: 2016-2073 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.703 <u>NIC:</u> 0.712 <u>TYPE:</u> |
| 4/13/2016 | \$8,765,000.00 | Carpinteria Valley Water District CDIAC Number: 2016-0300 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA- | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 7/1/2032 Serial | <u>TIC:</u> 2.21 <u>NIC:</u> 2.525 <u>TYPE:</u> |
| 6/28/2016 | \$45,470,000.00 | Central Coast Water Authority CDIAC Number: 2016-0320 Public enterprise revenue bond Water Supply, Storage, Distribution State Water Reg Fac Series A Refunding | M:A1 Oth | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 10/1/2021 Serial | <u>TIC:</u> 1.07 <u>NIC:</u> 1.162 <u>TYPE:</u> |
| 9/30/2016 | \$3,699,279.00 | Cold Spring Elementary School District CDIAC Number: 2016-2585 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) US Bank NA | 8/1/2039 Term | <u>TIC:</u> 3.26 <u>NIC:</u> 3.26 <u>TYPE:</u> |
| 4/20/2016 | \$2,303,800.00 | College Elementary School District CDIAC Number: 2016-1302 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) City National Bank | 9/1/2030 Term | <u>TIC:</u> 2.6 <u>NIC:</u> 2.6 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 10/25/2016 | \$2,000,000.00 | Santa Barbara Cuyama Joint Unified School District CDIAC Number: 2016-2957 General obligation bond K-12 School Facility Series A | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2046 Comb | <u>TIC:</u> 3.867 <u>NIC:</u> 4.183 <u>TYPE:</u> |
| 6/29/2016 | \$2,600,000.00 | Hope Elementary School District (CSCRPA) CDIAC Number: 2016-2093 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 12/12/2016 | \$4,083,000.00 | Los Olivos School District CDIAC Number: 2016-3548 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA | 8/1/2030 Term | <u>TIC:</u> 2.23 <u>NIC:</u> 2.23 <u>TYPE:</u> |
| 11/2/2016 | \$2,510,000.00 | Montecito Union School District CDIAC Number: 2016-1815 General obligation bond K-12 School Facility Refunding | S:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2028 Serial | <u>TIC:</u> 1.748 <u>NIC:</u> 1.898 <u>TYPE:</u> |
| 1/12/2016 | \$15,240,000.00 | Santa Barbara Community College District CDIAC Number: 2015-2926 General obligation bond College, University Facility Series C | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Morgan Stanley | 8/1/2040 Comb | <u>TIC:</u> 3.378 <u>NIC:</u> 3.64 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 1/12/2016 | \$36,275,000.00 | Santa Barbara Santa Barbara Community College District CDIAC Number: 2015-2927 General obligation bond College, University Facility Refunding | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Morgan Stanley | 8/1/2033 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.835 <u>TYPE:</u> |
| 5/1/2016 | \$20,000,000.00 | Santa Barbara County Housing Authority CDIAC Number: 2016-0682 Conduit Revenue Note Multifamily Housing Positano Apts Series A & B | NR | Neg PP | (BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) Berkeley Point Capital (TR) Wilmington Trust | 6/1/2034 Term | <u>TIC:</u> 0 <u>NIC:</u> 3.99 <u>TYPE:</u> |
| 12/6/2016 | \$10,580,000.00 | Santa Barbara Financing Authority CDIAC Number: 2016-3367 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA+ M:Aa3 | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Janney Montgomery Scott | 5/15/2028 Serial | <u>TIC:</u> 2.543 <u>NIC:</u> 2.748 <u>TYPE:</u> |
| 3/23/2016 | \$10,500,000.00 | Santa Barbara Housing Authority CDIAC Number: 2016-0383 Conduit Revenue Note Multifamily Housing Pearl & Sycamore Gardens Note A | NR | Neg PP | (BC) Quint & Thimmig (PU) MUFG Union Bank (TR) MUFG Union Bank | 6/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/21/2016 | \$11,725,000.00 | Santa Barbara Unified School District CDIAC Number: 2016-2019 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A | S:SP-1+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/30/2017 Serial | <u>TIC:</u> 0.762 <u>NIC:</u> 0.773 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 1/14/2016 | \$17,500,000.00 | Santa Clara Alum Rock Union Elementary School District CDIAC Number: 2016-0025 General obligation bond K-12 School Facility Series C | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2040 Comb | <u>TIC:</u> 3.561 <u>NIC:</u> 3.844 <u>TYPE:</u> |
| 10/26/2016 | \$1,855,000.00 | Alum Rock Union Elementary School District CDIAC Number: 2016-3233 General obligation bond K-12 School Facility Series A Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2026 Serial | <u>TIC:</u> 1.819 <u>NIC:</u> 1.974 <u>TYPE:</u> |
| 10/26/2016 | \$7,085,000.00 | Alum Rock Union Elementary School District CDIAC Number: 2016-3234 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2026 Serial | <u>TIC:</u> 2.451 <u>NIC:</u> 2.441 <u>TYPE:</u> |
| 7/13/2016 | \$8,085,000.00 | Campbell Joint Public Finance Authority CDIAC Number: 2016-1874 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding | S:AA+ | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James | 10/1/2028 Serial | <u>TIC:</u> 1.607 <u>NIC:</u> 1.768 <u>TYPE:</u> |
| 3/10/2016 | \$15,165,000.00 | Campbell Union High School District CDIAC Number: 2016-0181 Certificates of participation K-12 School Facility HVAC Refunding | M:Aa3 Oth | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2027 Term | <u>TIC:</u> 4.169 <u>NIC:</u> 4.156 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 6/28/2016 | \$28,730,000.00 | Santa Clara Campbell Union High School District CDIAC Number: 2016-2047 General obligation bond K-12 School Facility Series B Refunding | M:Aa1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2037 Serial | <u>TIC:</u> 2.381 <u>NIC:</u> 2.657 <u>TYPE:</u> |
| 2/2/2016 | \$55,000,000.00 | Cupertino Union School District CDIAC Number: 2016-0183 General obligation bond K-12 School Facility Series C | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2040 Comb | <u>TIC:</u> 3.098 <u>NIC:</u> 3.331 <u>TYPE:</u> |
| 2/2/2016 | \$25,090,000.00 | Cupertino Union School District CDIAC Number: 2016-0184 General obligation bond K-12 School Facility Refunding | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2034 Serial | <u>TIC:</u> 2.516 <u>NIC:</u> 2.675 <u>TYPE:</u> |
| 5/11/2016 | \$16,060,000.00 | East Side Union High School District CDIAC Number: 2016-1452 General obligation bond K-12 School Facility Series A Refunding | S:A+ M:Aa2 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co | 8/1/2033 Serial | <u>TIC:</u> 2.301 <u>NIC:</u> 2.371 <u>TYPE:</u> |
| 5/11/2016 | \$83,665,000.00 | East Side Union High School District CDIAC Number: 2016-1453 General obligation bond K-12 School Facility Series B Refunding | S:A+ M:Aa2 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co | 8/1/2039 Comb | <u>TIC:</u> 2.756 <u>NIC:</u> 2.945 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 2/17/2016 | \$50,000,000.00 | Santa Clara Evergreen School District CDIAC Number: 2016-0006 General obligation bond K-12 School Facility | M:Aa2 F:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managem (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.453 <u>NIC:</u> 3.634 <u>TYPE:</u> |
| 9/28/2016 | \$26,040,000.00 | Foothill De-Anza Community College District CDIAC Number: 2016-2386 General obligation bond College, University Facility Series D | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 8/1/2040 Comb | <u>TIC:</u> 2.927 <u>NIC:</u> 2.976 <u>TYPE:</u> |
| 9/28/2016 | \$201,735,000.00 | Foothill De-Anza Community College District CDIAC Number: 2016-2569 General obligation bond College, University Facility Refunding | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 8/1/2040 Comb | <u>TIC:</u> 3.12 <u>NIC:</u> 3.348 <u>TYPE:</u> |
| 12/6/2016 | \$27,765,000.00 | Foothill De-Anza Community College District CDIAC Number: 2016-2836 Certificates of participation College, University Facility Flint Center Parking Garage Refunding | S:AA+ M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 4/1/2041 Comb | <u>TIC:</u> 2.068 <u>NIC:</u> 2.161 <u>TYPE:</u> |
| 9/28/2016 | \$30,765,000.00 | Foothill De-Anza Community College District CDIAC Number: 2016-3322 General obligation bond College, University Facility Series E Federally Taxable | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 8/1/2038 Comb | <u>TIC:</u> 3.163 <u>NIC:</u> 3.161 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|---|
| 6/28/2016 | \$27,870,000.00 | Santa Clara Gilroy Unified School District CDIAC Number: 2016-1802 Certificates of participation K-12 School Facility Christopher HS Phase I (2002 Measure I) Refunding | S:AA/A M:A Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 4/1/2039 Comb | <u>TIC:</u> 2.747 <u>NIC:</u> 2.867 <u>TYPE:</u> |
| 6/29/2016 | \$1,615,000.00 | Gilroy Unified School District (CSCRPA) CDIAC Number: 2016-2081 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 6/29/2016 | \$120,000.00 | Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2016-2075 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.703 <u>NIC:</u> 0.712 <u>TYPE:</u> |
| 2/4/2016 | \$5,000,000.00 | Los Altos School District CDIAC Number: 2016-0252 Bond anticipation note K-12 School Facility | NR | Neg PP | (BC) Dannis Woliver Kelley (FA) Public Financial Manageme (PU) Wells Fargo Bank NA (TR) US Bank NA | 8/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.52% |
| 7/7/2016 | \$32,550,000.00 | Los Altos School District CDIAC Number: 2016-2242 General obligation bond K-12 School Facility Refunding | S:AA+ M:Aaa | Comp | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme (TR) US Bank NA (UW) Morgan Stanley | 8/1/2022 Serial | <u>TIC:</u> 0.753 <u>NIC:</u> 0.809 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 8/23/2016 | \$10,000,000.00 | Santa Clara Los Altos School District CDIAC Number: 2016-2291 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) JP Morgan Securities | 6/30/2017 Term | <u>TIC:</u> 0.553 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/23/2016 | \$2,500,000.00 | Los Altos School District CDIAC Number: 2016-3549 Bond anticipation note K-12 School Facility Subseries B | NR | Neg PP | (BC) Dannis Woliver Kelley (FA) The PFM Group (PU) Wells Fargo Bank NA (TR) US Bank NA | 8/1/2019 Term | <u>TIC:</u> 1.9 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/1/2016 | \$20,750,000.00 | Moreland School District CDIAC Number: 2016-1401 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2030 Comb | <u>TIC:</u> 1.736 <u>NIC:</u> 1.931 <u>TYPE:</u> |
| 4/27/2016 | \$148,000,000.00 | Mountain View-Whisman School District CDIAC Number: 2016-0810 General obligation bond K-12 School Facility Series B | S:AA M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC | 9/1/2042 Comb | <u>TIC:</u> 3.118 <u>NIC:</u> 3.286 <u>TYPE:</u> |
| 10/25/2016 | \$35,840,000.00 | Mountain View-Whisman School District CDIAC Number: 2016-2568 Certificates of participation K-12 School Facility | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC | 6/1/2036 Serial | <u>TIC:</u> 2.883 <u>NIC:</u> 3.102 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/2/2016 | \$6,650,000.00 | Santa Clara Oak Grove School District CDIAC Number: 2016-1664 General obligation bond K-12 School Facility Series C | M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2022 Serial | <u>TIC:</u> 1.142 <u>NIC:</u> 1.176 <u>TYPE:</u> |
| 6/2/2016 | \$26,200,000.00 | Oak Grove School District CDIAC Number: 2016-1666 General obligation bond K-12 School Facility Series C | M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.282 <u>NIC:</u> 3.459 <u>TYPE:</u> |
| 6/2/2016 | \$12,000,000.00 | Oak Grove School District CDIAC Number: 2016-1667 General obligation bond K-12 School Facility Series A Refunding | M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2033 Serial | <u>TIC:</u> 2.683 <u>NIC:</u> 2.907 <u>TYPE:</u> |
| 7/20/2016 | \$19,150,000.00 | Oak Grove School District CDIAC Number: 2016-2015 General obligation bond K-12 School Facility Series B Refunding | M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 6/1/2041 Comb | <u>TIC:</u> 3.117 <u>NIC:</u> 3.356 <u>TYPE:</u> |
| 4/13/2016 | \$18,680,000.00 | Orchard School District CDIAC Number: 2016-0423 General obligation bond K-12 School Facility Refunding | M:Aa2 | Neg | (BC) Bowie Arneson Wiles (DC) Quint & Thimmig (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2034 Serial | <u>TIC:</u> 2.718 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 5/10/2016 | \$45,000,000.00 | Santa Clara Palo Alto Unified School District CDIAC Number: 2016-1034 General obligation bond K-12 School Facility | S:AAA M:Aaa | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Fidelity Capital Markets | 8/1/2035 Serial | <u>TIC:</u> 2.415 <u>NIC:</u> 2.474 <u>TYPE:</u> |
| 7/1/2016 | \$100,000,000.00 | San Jose CDIAC Number: 2016-1967 Tax and revenue anticipation note Cash Flow, Interim Financing | NR | Neg PP | (BC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America NA | 6/30/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/22/2016 | \$17,376,102.00 | San Jose CDIAC Number: 2016-2665 Conduit revenue bond Multifamily Housing Don De Dios Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) Ross Financial (PU) MUFUG Union Bank (TR) US Bank NA | 6/1/2034 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/14/2016 | \$117,825,000.00 | San Jose Unified School District CDIAC Number: 2016-0088 General obligation bond K-12 School Facility Refunding | S:AA M:Aa1 | Neg | (BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2032 Serial | <u>TIC:</u> 2.806 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/18/2016 | \$58,000,000.00 | San Jose-Evergreen Community College District CDIAC Number: 2016-0382 General obligation bond College, University Facility Series D | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2037 Serial | <u>TIC:</u> 2.574 <u>NIC:</u> 2.71 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 2/26/2016 | \$12,000,000.00 | Santa Clara CDIAC Number: 2016-0418 Certificates of participation Wastewater Collection, Treatment | NR | Neg PP | (BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) DNT Asset Trust | 2/1/2031 Term | <u>TIC:</u> 2.14 <u>NIC:</u> 2.14 <u>TYPE:</u> |
| 1/13/2016 | \$7,240,000.00 | Santa Clara County Board of Education CDIAC Number: 2015-2562 Certificates of participation K-12 School Facility Administration Bldg Refunding | S:AA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 4/1/2024 Serial | <u>TIC:</u> 1.707 <u>NIC:</u> 1.809 <u>TYPE:</u> |
| 5/25/2016 | \$168,345,000.00 | Santa Clara County Financing Authority CDIAC Number: 2016-1702 Public lease revenue bond Multiple Capital Improvements, Public Works Series Q Refunding | S:AA+ F:AA | Comp | (BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 5/15/2037 Comb | <u>TIC:</u> 2.821 <u>NIC:</u> 2.951 <u>TYPE:</u> |
| 9/7/2016 | \$41,810,000.00 | Santa Clara County Financing Authority CDIAC Number: 2016-2567 Public lease revenue bond Multiple Capital Improvements, Public Works VMC Campus Series A Refunding | S:AA+ | Comp | (BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets | 11/15/2025 Serial | <u>TIC:</u> 1.312 <u>NIC:</u> 1.469 <u>TYPE:</u> |
| 3/17/2016 | \$106,315,000.00 | Santa Clara Valley Water District CDIAC Number: 2016-0301 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | M:Aa1 F:AA | Neg | (BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Wells Fargo Bank NA | 6/1/2046 Comb | <u>TIC:</u> 3.232 <u>NIC:</u> 3.631 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 3/17/2016 | \$75,215,000.00 | Santa Clara Santa Clara Valley Water District CDIAC Number: 2016-0302 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding | M:Aa1 F:AA | Neg | (BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) JP Morgan Securities | 6/1/2046 Term | <u>TIC:</u> 4.3 <u>NIC:</u> 4.308 <u>TYPE:</u> |
| 3/17/2016 | \$43,075,000.00 | Santa Clara Valley Water District CDIAC Number: 2016-0303 Certificates of participation Water Supply, Storage, Distribution Series C | M:Aa1 F:AA | Neg | (BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Wells Fargo Bank NA | 6/1/2029 Serial | <u>TIC:</u> 2.094 <u>NIC:</u> 2.387 <u>TYPE:</u> |
| 3/17/2016 | \$54,970,000.00 | Santa Clara Valley Water District CDIAC Number: 2016-0304 Certificates of participation Water Supply, Storage, Distribution Series D Federally Taxable | M:Aa1 F:AA | Neg | (BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) JP Morgan Securities | 6/1/2029 Serial | <u>TIC:</u> 3.096 <u>NIC:</u> 3.128 <u>TYPE:</u> |
| 7/12/2016 | \$22,660,000.00 | Successor Agency to the Campbell Redevelopment Agency CDIAC Number: 2016-1876 Tax allocation bond Redevelopment, Multiple Purposes Refunding | NR | Neg PP | (BC) Jones Hall (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 4/1/2031 Term | <u>TIC:</u> 2.132 <u>NIC:</u> 2.133 <u>TYPE:</u> |
| 11/9/2016 | \$40,000,000.00 | Sunnyvale School District CDIAC Number: 2016-3245 General obligation bond K-12 School Facility Series B | S:AA+ M:Aa1 | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2044 Comb | <u>TIC:</u> 3.43 <u>NIC:</u> 3.595 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 5/24/2016 | \$6,930,000.00 | Santa Cruz Live Oak School District CDIAC Number: 2016-0951 General obligation bond K-12 School Facility Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) William Blair & Co | 8/1/2030 Serial | <u>TIC:</u> 2.207 <u>NIC:</u> 2.522 <u>TYPE:</u> |
| 5/24/2016 | \$12,360,000.00 | Live Oak School District CDIAC Number: 2016-0952 Certificates of participation K-12 School Facility Shoreline Middle Sch Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) William Blair & Co | 8/1/2039 Comb | <u>TIC:</u> 3.439 <u>NIC:</u> 3.855 <u>TYPE:</u> |
| 5/1/2016 | \$1,583,000.00 | Santa Cruz City High School District CDIAC Number: 2016-1679 Certificates of participation K-12 School Facility | NR | Neg PP | (BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) US Bank NA | 5/1/2026 Term | <u>TIC:</u> 2.02 <u>NIC:</u> 2.02 <u>TYPE:</u> |
| 2/10/2016 | \$815,000.00 | Santa Cruz County CDIAC Number: 2016-0082 Special assessment bond Wastewater Collection, Treatment AD No 15-01 Orchard Drive Sewer Ext Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC | 9/2/2046 Comb | <u>TIC:</u> 0 <u>NIC:</u> 3.563 <u>TYPE:</u> |
| 6/9/2016 | \$48,500,000.00 | Santa Cruz County CDIAC Number: 2016-1686 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ M:MIG 1 | Comp | (BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets | 6/29/2017 Term | <u>TIC:</u> 0.682 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 6/27/2016 | \$10,500,000.00 | <u>Santa Cruz</u> Santa Cruz County CDIAC Number: 2016-1832 Certificates of participation Multiple Capital Improvements, Public Works Refunding | S:AA M:A2 Ins | Neg | (BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2036 Comb | <u>TIC:</u> 2.423 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/1/2016 | \$9,510,983.00 | Santa Cruz County Office of Education CDIAC Number: 2015-1878 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) City National Bank | 6/15/2037 Term | <u>TIC:</u> 3.175 <u>NIC:</u> 3.175 <u>TYPE:</u> |
| 12/21/2016 | \$6,049,548.00 | Scotts Valley Water District CDIAC Number: 2016-3860 Certificates of participation Water Supply, Storage, Distribution Refunding | NR | Neg PP | (BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) MUFG Union Bank | 7/1/2027 Serial | <u>TIC:</u> 1.849 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/16/2016 | \$49,200,000.00 | Successor Agency to the Santa Cruz County Redevelopment Agency CDIAC Number: 2016-1703 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A+ Ins | Neg | (BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 9/1/2036 Serial | <u>TIC:</u> 2.837 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/26/2016 | \$11,790,000.00 | Successor Agency to the Watsonville Redevelopment Agency CDIAC Number: 2016-1533 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA /A Ins | Neg | (BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc | 8/1/2033 Comb | <u>TIC:</u> 0 <u>NIC:</u> 2.031 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 4/26/2016 | \$2,420,000.00 | <u>Santa Cruz</u> Successor Agency to the Watsonville Redevelopment Agency CDIAC Number: 2016-1534 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc | 8/1/2018 Comb | <u>TIC:</u> 0 <u>NIC:</u> 1.974 <u>TYPE:</u> |
| 10/19/2016 | \$2,000,000.00 | <u>Shasta</u> Black Butte Union Elementary School District CDIAC Number: 2016-2644 General obligation bond K-12 School Facility Series A | S:AA- | Neg | (BC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 8/1/2046 Term | <u>TIC:</u> 3.428 <u>NIC:</u> 3.418 <u>TYPE:</u> |
| 10/19/2016 | \$3,010,850.00 | Cascade Union Elementary School District CDIAC Number: 2016-3270 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 8/1/2029 Comb | <u>TIC:</u> 1.87 <u>NIC:</u> 1.87 <u>TYPE:</u> |
| 11/15/2016 | \$1,740,000.00 | Columbia Elementary School District CDIAC Number: 2016-3177 General obligation bond K-12 School Facility Series B | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) MUFG Union Bank (UW) Raymond James | 8/1/2044 Term | <u>TIC:</u> 4.092 <u>NIC:</u> 4.24 <u>TYPE:</u> |
| 5/24/2016 | \$7,130,000.00 | Enterprise Elementary School District CDIAC Number: 2016-1031 General obligation bond K-12 School Facility Series A Refunding | M:Aa3 | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2045 Comb | <u>TIC:</u> 0 <u>NIC:</u> 2.88 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Shasta</u> | | | | | |
| 12/20/2016 | \$200,000.00 | Igo-Ono-Platina School District CDIAC Number: 2016-3942 Certificates of participation K-12 School Facility Qualified Zone Academy Bonds Federally Taxable | NR | Neg PP | (BC) Bryan Cave (FA) McLiney & Co (PU) Redding Bank of Commerce (TR) US Bank NA | 12/20/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.66 |
| 10/11/2016 | \$2,000,000.00 | Junction Elementary School District CDIAC Number: 2016-2655 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 8/1/2041 Comb | <u>TIC:</u> 3.187 <u>NIC:</u> 3.191 <u>TYPE:</u> |
| 12/20/2016 | \$1,500,000.00 | Redding School District CDIAC Number: 2016-3938 Certificates of participation K-12 School Facility Qualified Zone Academy Bonds Federally Taxable | NR | Neg PP | (BC) Bryan Cave (FA) McLiney & Co (PU) Redding Bank of Commerce (TR) US Bank NA | 12/20/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.66 |
| 12/20/2016 | \$300,000.00 | Shasta Union Elementary School District CDIAC Number: 2016-3941 Certificates of participation K-12 School Facility Qualified Zone Academy Bonds Federally Taxable | NR | Neg PP | (BC) Bryan Cave (FA) McLiney & Co (PU) Redding Bank of Commerce (TR) US Bank NA | 12/20/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.66 |
| | | <u>Solano</u> | | | | | |
| 11/8/2016 | \$11,745,000.00 | Benicia CDIAC Number: 2016-2721 Certificates of participation Multiple Capital Improvements, Public Works Energy Conservation Refunding | S:AA/AA- Ins | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services | 4/15/2036 Comb | <u>TIC:</u> 2.994 <u>NIC:</u> 3.002 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 10/11/2016 | \$7,991,765.00 | Solano Benicia CDIAC Number: 2016-3221 Certificates of participation Equipment | NR | Neg PP | (BC) Quint & Thimmig (PU) Siemens Public Inc | 5/1/2032 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.57 <u>TYPE:</u> |
| 9/29/2016 | \$1,455,000.00 | Benicia Housing Authority CDIAC Number: 2016-3048 Certificates of participation Multifamily Housing Casa de Vilarrasa Hsg Facilities I & II | NR | Neg PP | (BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Wulff Hansen & Co (PU) Westamerica Bank | 12/1/2031 Term | <u>TIC:</u> 2.79 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/20/2016 | \$29,600,000.00 | Benicia Unified School District CDIAC Number: 2016-2484 General obligation bond K-12 School Facility Series B | M:Aa3 F:AAA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) MUFG Union Bank (UW) Raymond James | 8/1/2039 Comb | <u>TIC:</u> 2.829 <u>NIC:</u> 2.897 <u>TYPE:</u> |
| 3/23/2016 | \$12,746,999.00 | Dixon Unified School District CDIAC Number: 2016-0395 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Dolinka Group LLC (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co | 8/1/2035 Serial CAB | <u>TIC:</u> 3.644 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/7/2016 | \$84,000,000.00 | Fairfield-Suisun Unified School District CDIAC Number: 2016-2726 General obligation bond K-12 School Facility | M:Aa2 F:AAA | Comp | (BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Citigroup Global Markets | 8/1/2046 Comb | <u>TIC:</u> 2.793 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 7/28/2016 | \$3,990,000.00 | Solano Rio Vista CDIAC Number: 2016-2356 Certificates of participation Water Supply, Storage, Distribution Water Meter - Water System | NR | Neg PP | (BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PA) Piper Jaffray & Co (PU) BB & T Branch Banking & T | 12/1/2031 Serial | <u>TIC:</u> 2.43 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/14/2016 | \$1,480,000.00 | Successor Agency to the Vacaville Redevelopment Agency CDIAC Number: 2016-0926 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2032 Serial | <u>TIC:</u> 3.086 <u>NIC:</u> 3.022 <u>TYPE:</u> |
| 6/14/2016 | \$15,285,000.00 | Successor Agency to the Vacaville Redevelopment Agency CDIAC Number: 2016-0927 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2031 Comb | <u>TIC:</u> 3.056 <u>NIC:</u> 3.041 <u>TYPE:</u> |
| 9/13/2016 | \$8,240,000.00 | Suisun/Solano Water Authority CDIAC Number: 2016-3030 Public enterprise revenue bond Water Supply, Storage, Distribution | S:A+ | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Sutter Securities | 9/1/2046 Comb | <u>TIC:</u> 3.634 <u>NIC:</u> 4.064 <u>TYPE:</u> |
| 2/10/2016 | \$19,625,000.00 | Travis Unified School District CDIAC Number: 2016-0112 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc | 9/1/2036 Serial | <u>TIC:</u> 2.922 <u>NIC:</u> 3.121 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Solano</u> | | | | | |
| 9/27/2016 | \$6,170,000.00 | Travis Unified School District CDIAC Number: 2016-2543 Certificates of participation K-12 School Facility Scandia ESD Series B | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 9/1/2033 Serial | <u>TIC:</u> 2.7 <u>NIC:</u> 2.8 <u>TYPE:</u> |
| | | <u>Sonoma</u> | | | | | |
| 6/7/2016 | \$7,800,000.00 | Bellevue Union School District CDIAC Number: 2016-1688 General obligation bond K-12 School Facility Series B | S:AA-Insured M:A1-under Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2045 Comb | <u>TIC:</u> 2.945 <u>NIC:</u> 3.019 <u>TYPE:</u> |
| 10/12/2016 | \$4,960,000.00 | Bennett Valley Union School District CDIAC Number: 2016-2961 General obligation bond K-12 School Facility Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2032 Serial | <u>TIC:</u> 2.403 <u>NIC:</u> 2.501 <u>TYPE:</u> |
| 9/20/2016 | \$8,505,000.00 | Cloverdale Unified School District CDIAC Number: 2016-2766 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2037 Comb | <u>TIC:</u> 2.822 <u>NIC:</u> 2.853 <u>TYPE:</u> |
| 8/9/2016 | \$1,700,000.00 | Guerneville School District CDIAC Number: 2016-1912 General obligation bond K-12 School Facility Series C | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.382 <u>NIC:</u> 3.638 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 12/16/2016 | \$12,440,000.00 | Sonoma North Sonoma County Healthcare District CDIAC Number: 2016-3719 Certificates of participation Hospital Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) Opus Bank (TR) US Bank NA | 9/1/2031 Term | <u>TIC:</u> 2.59 <u>NIC:</u> 2.59 <u>TYPE:</u> |
| 10/20/2016 | \$3,000,000.00 | Oak Grove Union Elementary School District CDIAC Number: 2016-2775 General obligation bond K-12 School Facility Series B | S:AA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) OConnor & Co Sec | 8/1/2046 Comb | <u>TIC:</u> 3.521 <u>NIC:</u> 3.623 <u>TYPE:</u> |
| 5/4/2016 | \$3,500,000.00 | Old Adobe Union School District CDIAC Number: 2016-0812 Bond anticipation note K-12 School Facility | S:SP-1+ | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James | 5/18/2019 Term | <u>TIC:</u> 1.359 <u>NIC:</u> 1.397 <u>TYPE:</u> |
| 3/22/2016 | \$4,531,000.00 | Petaluma CDIAC Number: 2016-0373 Public lease revenue bond Airport Airport Refunding | NR | Neg PP | (BC) Jones Hall (FA) Steven Gortler (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) US Bank NA | 11/1/2025 Term | <u>TIC:</u> 2.71 <u>NIC:</u> 2.71 <u>TYPE:</u> |
| 7/19/2016 | \$95,805,000.00 | Santa Rosa CDIAC Number: 2016-2358 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Raymond James | 9/1/2028 Serial | <u>TIC:</u> 0 <u>NIC:</u> 1.359 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/16/2016 | \$11,435,000.00 | Sonoma Santa Rosa CDIAC Number: 2016-2359 Certificates of participation Parks, Open Space Courthouse Square Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) ZB, NA (UW) Raymond James | 10/1/2046 Comb | <u>TIC:</u> 2.722 <u>NIC:</u> 2.893 <u>TYPE:</u> |
| 2/10/2016 | \$9,500,000.00 | Santa Rosa Elementary School District CDIAC Number: 2016-0394 General obligation bond K-12 School Facility Series A & B | S:A+ M:Aa3 | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2035 Serial | <u>TIC:</u> 0 <u>NIC:</u> 2.164 <u>TYPE:</u> |
| 12/8/2016 | \$15,000,000.00 | Santa Rosa Elementary School District CDIAC Number: 2017-0004 General obligation bond K-12 School Facility Series C | M:Aa3 | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2041 Serial | <u>TIC:</u> 3.883 <u>NIC:</u> 4.217 <u>TYPE:</u> |
| 2/10/2016 | \$12,195,000.00 | Santa Rosa High School District CDIAC Number: 2016-0397 General obligation bond K-12 School Facility Series A | S:A+ M:Aa2 | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2018 Serial | <u>TIC:</u> 0.761 <u>NIC:</u> 0.781 <u>TYPE:</u> |
| 12/8/2016 | \$50,000,000.00 | Santa Rosa High School District CDIAC Number: 2017-0005 General obligation bond K-12 School Facility Series B | M:Aa2 | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 8/1/2041 Serial | <u>TIC:</u> 3.755 <u>NIC:</u> 4.087 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| 11/29/2016 | \$3,999,073.00 | Sonoma Sebastopol Union School District CDIAC Number: 2016-3257 General obligation bond K-12 School Facility Series B | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2042 Comb CAB | <u>TIC:</u> 4.375 <u>NIC:</u> 0 <u>TYPE:</u> |
| 1/4/2016 | \$15,694.00 | Sonoma County CDIAC Number: 2016-0174 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable | NR | Neg | (BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/4/2016 | \$286,839.00 | Sonoma County CDIAC Number: 2016-0175 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable | NR | Neg | (BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/1/2016 | \$35,353.00 | Sonoma County CDIAC Number: 2016-0416 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable | NR | Neg | (BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co Home FA | 9/2/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/1/2016 | \$311,514.00 | Sonoma County CDIAC Number: 2016-0417 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable | NR | Neg | (BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|--|
| 3/1/2016 | \$155,177.00 | Sonoma County CDIAC Number: 2016-0637 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/1/2016 | \$188,451.00 | Sonoma County CDIAC Number: 2016-1598 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/2/2016 | \$262,322.00 | Sonoma County CDIAC Number: 2016-1605 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Independence Series E-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/1/2016 | \$20,652.00 | Sonoma County CDIAC Number: 2016-1624 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Independence Series D-10 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/1/2016 | \$181,798.00 | Sonoma County CDIAC Number: 2016-1625 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Independence Series D-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|--|
| 6/30/2016 | \$132,004.00 | Sonoma County CDIAC Number: 2016-1852 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/30/2016 | \$259,325.00 | Sonoma County CDIAC Number: 2016-1869 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/1/2016 | \$2,817.00 | Sonoma County CDIAC Number: 2016-1958 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/1/2016 | \$86,415.00 | Sonoma County CDIAC Number: 2016-1960 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/2/2016 | \$65,298.00 | Sonoma County CDIAC Number: 2016-2248 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|--|
| 9/2/2016 | \$217,667.00 | Sonoma County CDIAC Number: 2016-2251 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/3/2016 | \$140,163.00 | Sonoma County CDIAC Number: 2016-2786 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/1/2016 | \$85,599.00 | Sonoma County CDIAC Number: 2016-2950 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2027 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/1/2016 | \$287,601.00 | Sonoma County CDIAC Number: 2016-2951 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$52,375.00 | Sonoma County CDIAC Number: 2016-3412 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2027 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 12/1/2016 | \$85,911.00 | Sonoma County CDIAC Number: 2016-3414 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable | NR | Neg | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 9/2/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/31/2016 | \$4,595,000.00 | Sonoma County Office of Education CDIAC Number: 2016-2538 Certificates of participation K-12 School Facility | NR | Neg PP | (BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) BB&T Capital Markets | 8/31/2031 Serial | <u>TIC:</u> 2.21 <u>NIC:</u> 0 <u>TYPE:</u> |
| 1/4/2016 | \$15,694.00 | Sonoma County Public Financing Authority CDIAC Number: 2015-2753 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/4/2016 | \$286,839.00 | Sonoma County Public Financing Authority CDIAC Number: 2015-2754 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/1/2016 | \$35,353.00 | Sonoma County Public Financing Authority CDIAC Number: 2015-2923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| 2/1/2016 | \$311,514.00 | Sonoma Sonoma County Public Financing Authority CDIAC Number: 2015-2924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$155,177.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-0090 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/1/2016 | \$20,652.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-0290 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA | 9/2/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/1/2016 | \$181,798.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-0291 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/2/2016 | \$262,322.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-0512 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 6/1/2016 | \$188,451.00 | Sonoma Sonoma County Public Financing Authority CDIAC Number: 2016-1138 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/30/2016 | \$259,325.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-1853 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/30/2016 | \$132,004.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-1894 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/1/2016 | \$86,415.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-1957 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/1/2016 | \$2,817.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-1959 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp | 9/2/2022 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| 9/2/2016 | \$65,298.00 | Sonoma Sonoma County Public Financing Authority CDIAC Number: 2016-2245 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2026 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/2/2016 | \$217,667.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-2250 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2036 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/3/2016 | \$140,163.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-2785 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/1/2016 | \$85,599.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-2923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA | 9/2/2027 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/1/2016 | \$287,601.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-2924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA | 9/2/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Sonoma</u> | | | | | |
| 12/1/2016 | \$52,375.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-3411 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2027 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/1/2016 | \$85,911.00 | Sonoma County Public Financing Authority CDIAC Number: 2016-3413 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 9/2/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/6/2016 | \$10,140,000.00 | Successor Agency to the Sonoma County Community Redevelopment Agency CDIAC Number: 2015-2388 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2034 Comb | <u>TIC:</u> 2.728 <u>NIC:</u> 2.905 <u>TYPE:</u> |
| 9/22/2016 | \$8,380,000.00 | Windsor Unified School District CDIAC Number: 2016-2476 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2032 Serial | <u>TIC:</u> 2.476 <u>NIC:</u> 2.688 <u>TYPE:</u> |
| | | <u>Stanislaus</u> | | | | | |
| 11/15/2016 | \$725,000.00 | Burbank-Paradise Fire Protection District CDIAC Number: 2016-3553 Capital Lease Other Capital Improvements, Public Works | NR | Neg PP | (PC) Stradling Yocca (PU) BBVA Compass | 9/1/2031 Serial | <u>TIC:</u> 3.95 <u>NIC:</u> 3.949 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/29/2016 | \$20,545,000.00 | Stanislaus Ceres Unified School District CDIAC Number: 2016-2159 General obligation bond K-12 School Facility Refunding | S:AA Ins | Comp | (BC) Kronick Moskovitz (DC) Dannis Woliver Kelley (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey | 8/1/2038 Comb | <u>TIC:</u> 2.689 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$1,737,000.00 | Hart-Ransom Union School District CDIAC Number: 2016-1693 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) A M Peche (PA) Hilltop Securities Inc (PU) Pinnacle Public Finance (TR) The Bank of NY Mellon | 8/1/2031 Term | <u>TIC:</u> 2.22 <u>NIC:</u> 2.22 <u>TYPE:</u> |
| 8/10/2016 | \$13,800,000.00 | Hughson Unified School District CDIAC Number: 2016-2390 General obligation bond K-12 School Facility Refunding | S:AA M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Raymond James | 8/1/2036 Serial | <u>TIC:</u> 2.629 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/10/2016 | \$8,790,000.00 | Newman-Crows Landing Unified School District CDIAC Number: 2016-1044 General obligation bond K-12 School Facility Refunding | S:AA/A+ M:A1 O:AA+ Ins | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) BNY Mellon Capital (UW) Morgan Stanley | 8/1/2033 Serial | <u>TIC:</u> 2.584 <u>NIC:</u> 2.71 <u>TYPE:</u> |
| 8/23/2016 | \$26,165,000.00 | Oakdale Irrigation District CDIAC Number: 2016-2701 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) Sutter Securities (TR) MUFG Union Bank (UW) Wells Fargo Bank NA | 8/1/2038 Comb | <u>TIC:</u> 3.002 <u>NIC:</u> 3.243 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 11/1/2016 | \$6,005,000.00 | Stanislaus Riverbank Unified School District CDIAC Number: 2016-3121 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Build America (TR) Wells Fargo Bank NA (UW) Raymond James | 8/1/2038 Comb | <u>TIC:</u> 0 <u>NIC:</u> 3.21 <u>TYPE:</u> |
| 8/31/2016 | \$7,775,000.00 | Stanislaus County CDIAC Number: 2016-2602 Certificates of participation Other Capital Improvements, Public Works Community Services Facility HVAC | NR | Neg PP | (BC) Stradling Yocca (FA) KNN Public Finance (PU) Bank of the West | 6/1/2031 Serial | <u>TIC:</u> 2.24 <u>NIC:</u> 2.24 <u>TYPE:</u> |
| 10/27/2016 | \$35,740,000.00 | Successor Agency to the Turlock Redevelopment Agency CDIAC Number: 2016-2293 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A+ Ins | Neg | (BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2039 Comb | <u>TIC:</u> 3.22 <u>NIC:</u> 3.33 <u>TYPE:</u> |
| 8/16/2016 | \$17,315,000.00 | Sylvan Union School District CDIAC Number: 2016-2541 General obligation bond K-12 School Facility Refunding | M:Aa3 F:AAA | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Public Financial Managemen (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 8/1/2030 Serial | <u>TIC:</u> 1.79 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/22/2016 | \$158,185,000.00 | Tuolumne Wind Project Authority CDIAC Number: 2016-2488 Public enterprise revenue bond Power Generation/Transmission Series A Refunding | S:AA- F:A+ | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 1/1/2029 Term | <u>TIC:</u> 1.667 <u>NIC:</u> 1.904 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| 1/26/2016 | \$168,901.00 | Stanislaus Turlock Irrigation District CDIAC Number: 2016-0156 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1576 Federally Taxable | NR | Neg PP | (BC) Griffith & Masuda (PU) Turlock IRD | 1/1/2026 Term | <u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u> |
| 1/26/2016 | \$69,039.00 | Turlock Irrigation District CDIAC Number: 2016-0157 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1577 Federally Taxable | NR | Neg PP | (BC) Griffith & Masuda (PU) Turlock IRD | 1/1/2026 Term | <u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u> |
| 3/8/2016 | \$91,554.00 | Turlock Irrigation District CDIAC Number: 2016-0563 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1578 Federally Taxable | NR | Neg PP | (BC) Griffith & Masuda (PU) Turlock IRD | 7/1/2026 Term | <u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u> |
| 5/3/2016 | \$165,226.00 | Turlock Irrigation District CDIAC Number: 2016-1547 Special assessment bond Water Supply, Storage, Distribution Irrigation Pipeline ID No 1580 Federally Taxable | NR | Neg PP | (BC) Griffith & Masuda (PU) Turlock IRD | 7/1/2026 Serial | <u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u> |
| 9/22/2016 | \$159,155,000.00 | Turlock Irrigation District CDIAC Number: 2016-2489 Public enterprise revenue bond Power Generation/Transmission Refunding | S:A+ F:A+ | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 1/1/2046 Comb | <u>TIC:</u> 3.132 <u>NIC:</u> 3.597 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 11/8/2016 | \$80,705.00 | Stanislaus Turlock Irrigation District CDIAC Number: 2016-3442 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1582 Federally Taxable | NR | Neg | (BC) Griffith & Masuda (PU) Turlock IRD | 7/1/2026 Serial | <u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u> |
| 6/2/2016 | \$6,195,000.00 | Sutter Live Oak Unified School District CDIAC Number: 2016-0351 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Raymond James | 8/1/2032 Serial | <u>TIC:</u> 2.499 <u>NIC:</u> 2.643 <u>TYPE:</u> |
| 4/7/2016 | \$18,136,127.00 | Sutter Union High School District CDIAC Number: 2016-0352 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2050 Comb CAB | <u>TIC:</u> 3.825 <u>NIC:</u> 3.068 <u>TYPE:</u> |
| 6/27/2016 | \$2,437,327.00 | Yuba City CFD No 2004-1 CDIAC Number: 2016-1911 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Boulevard Refunding | NR | Neg PP | (BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp (TR) MUFG Union Bank | 9/1/2035 Term | <u>TIC:</u> 3.217 <u>NIC:</u> 3.2 <u>TYPE:</u> |
| 3/10/2016 | \$21,795,000.00 | Yuba City Unified School District CDIAC Number: 2016-0468 Certificates of participation K-12 School Facility Refunding | S:AA/A- O:AA+ Ins | Neg | (BC) Parker & Covert LLP (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley | 10/1/2035 Serial | <u>TIC:</u> 2.71 <u>NIC:</u> 2.824 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| | | <u>Trinity</u> | | | | | |
| 12/29/2016 | \$2,132,502.00 | Weaverville Community Services District CDIAC Number: 2016-3340 Loan from a bank or other institution Water Supply, Storage, Distribution Trinity Water Supply Refunding | NR | Neg PP | (BC) Jones Hall (FA) WJ Falwell Co (PA) Hilltop Securities Inc (PU) Umpqua Bank | 8/1/2033 Term | <u>TIC:</u> 2.793 <u>NIC:</u> 2.793 <u>TYPE:</u> |
| | | <u>Tulare</u> | | | | | |
| 9/21/2016 | \$6,580,000.00 | Dinuba Financing Authority CDIAC Number: 2016-1457 Public lease revenue bond Street Construction and Improvements Measure R Road Improvements Series A Refunding | S:AA/A- Ins | Neg | (BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 9/1/2038 Comb | <u>TIC:</u> 2.946 <u>NIC:</u> 2.973 <u>TYPE:</u> |
| | | <u>Earlimart Elementary School District</u> | | | | | |
| 12/14/2016 | \$2,900,000.00 | Earlimart Elementary School District CDIAC Number: 2016-3813 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 4.074 <u>NIC:</u> 4.138 <u>TYPE:</u> |
| | | <u>Exeter Unified School District</u> | | | | | |
| 10/6/2016 | \$3,650,000.00 | Exeter Unified School District CDIAC Number: 2016-2768 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec | 8/1/2032 Serial | <u>TIC:</u> 2.484 <u>NIC:</u> 2.54 <u>TYPE:</u> |
| | | <u>Pixley Union School District</u> | | | | | |
| 1/14/2016 | \$2,530,000.00 | Pixley Union School District CDIAC Number: 2015-2450 Certificates of participation K-12 School Facility Refunding | S:A- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) OConnor & Co Sec | 11/1/2040 Comb | <u>TIC:</u> 0 <u>NIC:</u> 3.437 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 11/11/2016 | \$2,100,000.00 | Tulare Pixley Union School District CDIAC Number: 2016-3139 General obligation bond K-12 School Facility Series B Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Term | <u>TIC:</u> 3.878 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/8/2016 | \$4,920,000.00 | Successor Agency to the Porterville Redevelopment Agency CDIAC Number: 2016-3246 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/BBB+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Gates Cap Corp | 6/1/2040 Comb | <u>TIC:</u> 4.244 <u>NIC:</u> 3.991 <u>TYPE:</u> |
| 12/8/2016 | \$2,455,000.00 | Successor Agency to the Porterville Redevelopment Agency CDIAC Number: 2016-3247 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | S:AA/BBB+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Gates Cap Corp | 6/1/2040 Comb | <u>TIC:</u> 4.857 <u>NIC:</u> 4.569 <u>TYPE:</u> |
| 6/22/2016 | \$58,265,000.00 | Tulare CDIAC Number: 2016-1901 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA/A M:A2/A3 Ins | Comp | (BC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 11/15/2044 Serial | <u>TIC:</u> 3.272 <u>NIC:</u> 3.496 <u>TYPE:</u> |
| 6/2/2016 | \$10,000,000.00 | Tulare City School District CDIAC Number: 2016-1689 Certificates of participation K-12 School Facility Mission Valley ES Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec | 11/1/2030 Serial | <u>TIC:</u> 2.48 <u>NIC:</u> 2.414 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Tulare</u> | | | | | |
| 1/6/2016 | \$2,363,000.00 | Woodlake CDIAC Number: 2015-2626 Certificates of participation Water Supply, Storage, Distribution | NR | Neg PP | (BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev | 7/1/2055 Term | <u>TIC:</u> 2.5 <u>NIC:</u> 2.5 <u>TYPE:</u> |
| | | <u>Tuolumne</u> | | | | | |
| 4/26/2016 | \$2,965,000.00 | Sonora Elementary School District CDIAC Number: 2016-0687 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2041 Comb | <u>TIC:</u> 3.332 <u>NIC:</u> 3.614 <u>TYPE:</u> |
| | | <u>Ventura</u> | | | | | |
| 2/23/2016 | \$5,000,000.00 | Sonora Union High School District CDIAC Number: 2016-0075 General obligation bond K-12 School Facility Series C | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.55 <u>NIC:</u> 3.81 <u>TYPE:</u> |
| | | <u>Ventura</u> | | | | | |
| 3/15/2016 | \$27,585,000.00 | Calleguas Municipal Water District CDIAC Number: 2016-0324 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Sec | 7/1/2032 Serial | <u>TIC:</u> 2.513 <u>NIC:</u> 2.801 <u>TYPE:</u> |
| | | <u>Ventura</u> | | | | | |
| 9/29/2016 | \$14,020,000.00 | Camrosa Water District Financing Authority CDIAC Number: 2016-2918 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | S:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 1/15/2046 Comb | <u>TIC:</u> 2.744 <u>NIC:</u> 3.035 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Ventura | | | | | |
| 10/19/2016 | \$2,605,000.00 | Channel Islands Beach Community Services District CDIAC Number: 2016-2954 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A+ Ins | Neg | (BC) Weist Law Firm (DC) Weist Law Firm (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) Hilltop Securities Inc | 11/1/2035 Serial | <u>TIC:</u> 2.549 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/29/2016 | \$26,090,000.00 | Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2016-2099 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series E | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 5/31/2017 Term | <u>TIC:</u> 0.742 <u>NIC:</u> 0.751 <u>TYPE:</u> |
| 5/12/2016 | \$3,000,000.00 | Moorpark Unified School District CDIAC Number: 2016-1646 General obligation bond K-12 School Facility Series D | NR | Neg PP | (BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Cobiz Public Finance Inc (TR) US Bank NA | 8/1/2019 Term | <u>TIC:</u> 1.859 <u>NIC:</u> 1.902 <u>TYPE:</u> |
| 6/29/2016 | \$5,000,000.00 | Moorpark Unified School District (CSCRPA) CDIAC Number: 2016-2098 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series D | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.802 <u>NIC:</u> 0.812 <u>TYPE:</u> |
| 5/24/2016 | \$10,090,000.00 | Oak Park Unified School District CDIAC Number: 2016-1144 General obligation bond K-12 School Facility Refunding | S:AA- | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Fidelity Capital Markets | 8/1/2032 Serial | <u>TIC:</u> 2.278 <u>NIC:</u> 2.395 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 6/29/2016 | \$4,055,000.00 | Ventura Oak Park Unified School District (CSCRPA) CDIAC Number: 2016-2088 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| 12/15/2016 | \$6,178,000.00 | Ocean View School District CDIAC Number: 2016-3275 Certificates of participation K-12 School Facility | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) City National Bank | 12/1/2036 Term | <u>TIC:</u> 2.95 <u>NIC:</u> 2.95 <u>TYPE:</u> |
| 5/12/2016 | \$8,575,000.00 | Ojai Valley Sanitary District CDIAC Number: 2016-0957 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (TR) US Bank NA (UW) Brandis Tallman LLC | 9/1/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.978850 |
| 3/22/2016 | \$8,000,000.00 | Oxnard School District CDIAC Number: 2016-0510 Certificates of participation K-12 School Facility | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Term | <u>TIC:</u> 4.096 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/31/2016 | \$16,360,000.00 | Oxnard School District CDIAC Number: 2016-2552 General obligation bond K-12 School Facility Refunding | S:A+/AA Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2026 Serial | <u>TIC:</u> 1.406 <u>NIC:</u> 1.497 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 1/27/2016 | \$3,904,000.00 | Ventura Oxnard Union High School District CDIAC Number: 2015-2646 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) CoBiz Financial Svcs (TR) US Bank NA | 2/1/2028 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.58 <u>TYPE:</u> |
| 1/12/2016 | \$30,945,000.00 | Oxnard Union High School District CDIAC Number: 2015-2774 General obligation bond K-12 School Facility Series D | S:A+ M:Aa3 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Raymond James | 8/1/2035 Serial | <u>TIC:</u> 3.152 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/23/2016 | \$18,350,000.00 | Oxnard Union High School District CDIAC Number: 2016-1626 General obligation bond K-12 School Facility Refunding | S:A+ M:Aa3 | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley | 8/1/2027 Serial | <u>TIC:</u> 1.486 <u>NIC:</u> 1.617 <u>TYPE:</u> |
| 4/26/2016 | \$9,880,000.00 | Rio Elementary School District CDIAC Number: 2016-1546 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Parker & Covert (DC) Parker & Covert LLP (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2029 Serial | <u>TIC:</u> 2.089 <u>NIC:</u> 2.325 <u>TYPE:</u> |
| 4/27/2016 | \$5,955,000.00 | Rio Elementary School District CDIAC Number: 2016-1549 Certificates of participation K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Parker & Covert (DC) Parker & Covert LLP (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 3/1/2032 Serial | <u>TIC:</u> 2.696 <u>NIC:</u> 2.77 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | Ventura | | | | | |
| 4/26/2016 | \$18,500,000.00 | Rio Elementary School District CDIAC Number: 2016-1589 General obligation bond K-12 School Facility Series B | S:AA/a+ Ins | Neg | (BC) Parker & Covert (DC) Parker & Covert LLP (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2045 Comb | <u>TIC:</u> 3.506 <u>NIC:</u> 3.615 <u>TYPE:</u> |
| 5/24/2016 | \$16,275,000.00 | Rio Elementary School District CFD No 1 CDIAC Number: 2016-1820 Limited tax obligation bond K-12 School Facility | S:AA Ins | Neg | (BC) Parker & Covert (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc | 9/1/2035 Serial | <u>TIC:</u> 3.281 <u>NIC:</u> 3.514 <u>TYPE:</u> |
| 8/1/2016 | \$20,000,000.00 | San Buenaventura Housing Authority CDIAC Number: 2016-2384 Conduit Revenue Note Multifamily Housing Buena Vida Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) Fallon Advisory LLC (PU) Citibank | 3/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/20/2016 | \$39,700,000.00 | San Buenaventura Housing Authority CDIAC Number: 2016-3811 Conduit Revenue Note Multifamily Housing Villages at Westview I Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank | 12/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/12/2016 | \$3,000,000.00 | Santa Paula Unified School District CDIAC Number: 2016-3147 General obligation bond K-12 School Facility Series C | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2044 Term | <u>TIC:</u> 3.644 <u>NIC:</u> 3.725 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 10/12/2016 | \$10,000,000.00 | Ventura Santa Paula Unified School District CDIAC Number: 2016-3150 General obligation bond K-12 School Facility ID No 1 Series A | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Comb | <u>TIC:</u> 3.475 <u>NIC:</u> 3.585 <u>TYPE:</u> |
| 10/12/2016 | \$6,545,000.00 | Santa Paula Unified School District CDIAC Number: 2016-3151 General obligation bond K-12 School Facility Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2034 Comb | <u>TIC:</u> 2.645 <u>NIC:</u> 2.765 <u>TYPE:</u> |
| 9/19/2016 | \$740,459.00 | Simi Valley CDIAC Number: 2016-2642 Certificates of participation Power Generation/Transmission Solar Energy | NR | Neg PP | (BC) Stradling Yocca (FA) Public Financial Managememe (PU) Banc of America Pub Cap (TR) Bank of America NA | 9/1/2036 Term | <u>TIC:</u> 2.49 <u>NIC:</u> 2.49 <u>TYPE:</u> |
| 9/19/2016 | \$9,226,619.00 | Simi Valley CDIAC Number: 2017-0010 Certificates of participation Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (FA) Public Financial Managememe (PU) Banc of Am Lease & Cap (TR) Bank of America NA | 9/1/2036 Term | <u>TIC:</u> 0.712 <u>NIC:</u> 3.61 <u>TYPE:</u> |
| 6/29/2016 | \$4,565,000.00 | Simi Valley Unified School District CDIAC Number: 2016-1695 General obligation bond K-12 School Facility School Facilities Refunding | M:Aa3 F:AAA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2027 Serial | <u>TIC:</u> 0 <u>NIC:</u> 1.582 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | Ventura | | | | | |
| 12/8/2016 | \$4,985,000.00 | Successor Agency to the Camarillo Community Development Commission CDIAC Number: 2016-3845 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | S:AA/A+ Ins | Neg | (BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co Inc (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2041 Comb | <u>TIC:</u> 4.219 <u>NIC:</u> 4.121 <u>TYPE:</u> |
| 12/8/2016 | \$4,570,000.00 | Successor Agency to the Camarillo Community Development Commission CDIAC Number: 2016-3846 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co Inc (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2032 Comb | <u>TIC:</u> 4.014 <u>NIC:</u> 3.88 <u>TYPE:</u> |
| 12/8/2016 | \$31,295,000.00 | Successor Agency to the Camarillo Community Development Commission CDIAC Number: 2016-3847 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding | S:AA/A Ins | Neg | (BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) CM De Crinis & Co Inc (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 9/1/2041 Comb | <u>TIC:</u> 4.065 <u>NIC:</u> 4.026 <u>TYPE:</u> |
| 6/16/2016 | \$10,405,000.00 | Successor Agency to the Moorpark Redevelopment Agency CDIAC Number: 2016-1784 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Jefferies LLC | 10/1/2038 Comb | <u>TIC:</u> 3.08 <u>NIC:</u> 3.057 <u>TYPE:</u> |
| 6/9/2016 | \$177,635,000.00 | Ventura County CDIAC Number: 2016-1678 Tax and revenue anticipation note Cash Flow, Interim Financing | S:SP-1+ M:MIG 1 | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) JP Morgan Securities | 7/1/2017 Serial | <u>TIC:</u> 0.657 <u>NIC:</u> 0.667 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 4/1/2016 | \$4,250,000.00 | Ventura Ventura County Area Housing Authority CDIAC Number: 2016-0440 Conduit Revenue Note Multifamily Housing Bradford Apts Note A | NR | Neg PP | (BC) Quint & Thimmig (PU) Montecito Bank & Trust | 4/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/22/2016 | \$40,880,000.00 | Ventura County Public Financing Authority CDIAC Number: 2016-1794 Public lease revenue bond Prisons, Jails, Correctional Facilities Series A Refunding | S:AA+ M:Aa2 | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) US Bank NA (UW) JP Morgan Securities | 11/1/2029 Serial | <u>TIC:</u> 1.766 <u>NIC:</u> 1.98 <u>TYPE:</u> |
| 6/22/2016 | \$11,100,000.00 | Ventura County Public Financing Authority CDIAC Number: 2016-2037 Commercial paper Project, Interim Financing 2016 New Money Ramp-Up | NR LOC | Neg | (BC) Norton Rose Fulbright (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Barclays Capital Inc | 3/20/2017 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/1/2016 | \$4,841,800.00 | Ventura Port District CDIAC Number: 2016-1033 Certificates of participation Ports, Marinas Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) Brandis Tallman LLC (PU) City National Bank | 2/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.30% int rate |
| 1/29/2016 | \$17,219,517.00 | Ventura Regional Sanitation District CDIAC Number: 2015-2682 Certificates of participation Wastewater Collection, Treatment Refunding | NR | Neg PP | (BC) Nixon Peabody (FA) Bartle Wells (PU) Banc of America Pub Cap | 12/23/2025 Term | <u>TIC:</u> 1.99 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Ventura</u> | | | | | |
| 1/29/2016 | \$10,068,000.00 | Ventura Regional Sanitation District CDIAC Number: 2015-2683 Certificates of participation Wastewater Collection, Treatment Toland Road Landfill Phase 4 liner | NR | Neg PP | (BC) Nixon Peabody (FA) Bartle Wells (PU) Banc of America Pub Cap | 1/29/2028 Term | <u>TIC:</u> 2.94 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/1/2016 | \$1,825,000.00 | Ventura Regional Sanitation District CDIAC Number: 2016-2008 Certificates of participation Multiple Capital Improvements, Public Works Refunding | NR | Neg PP | (BC) Stradling Yocca (PU) Compass Mortgage Corp (TR) Ventura Regional SD | 4/4/2027 Term | <u>TIC:</u> 2.71 <u>NIC:</u> 2.709 <u>TYPE:</u> |
| 3/9/2016 | \$1,903,000.00 | Ventura Unified School District CDIAC Number: 2016-0360 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank | 4/1/2022 Term | <u>TIC:</u> 1.86 <u>NIC:</u> 1.86 <u>TYPE:</u> |
| 6/29/2016 | \$18,270,000.00 | Ventura Unified School District (CSCRPA) CDIAC Number: 2016-2096 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co | 6/30/2017 Term | <u>TIC:</u> 0.733 <u>NIC:</u> 0.743 <u>TYPE:</u> |
| | | <u>Yolo</u> | | | | | |
| 8/1/2016 | \$4,342,128.00 | Davis CFD No 2007-2 CDIAC Number: 2016-2382 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Mace Ranch Area II Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp (TR) MUFJ Union Bank | 9/1/2037 Term | <u>TIC:</u> 3.469 <u>NIC:</u> 3.47 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 10/21/2016 | \$2,055,543.00 | Yolo Esparto Unified School District CDIAC Number: 2016-2846 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) ZB, NA | 8/1/2029 Term | <u>TIC:</u> 2.02 <u>NIC:</u> 2.02 <u>TYPE:</u> |
| 6/16/2016 | \$20,705,000.00 | Successor Agency to the West Sacramento Redevelopment Agency CDIAC Number: 2016-2028 Tax allocation bond Redevelopment, Multiple Purposes Refunding | S:AA/A Ins | Neg | (BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co | 9/1/2036 Serial | <u>TIC:</u> 2.664 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/10/2016 | \$3,984,982.00 | West Sacramento CDIAC Number: 2016-0551 Certificates of participation Equipment Solar Improvement | NR | Neg PP | (BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PU) Banc of America Pub Cap (TR) Bank of America NA | 6/1/2031 Serial | <u>TIC:</u> 2.69 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/17/2016 | \$2,190,000.00 | West Sacramento CFD No 17 CDIAC Number: 2016-0021 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding | NR | Neg | (BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) US Bank NA | 9/1/2036 Serial | <u>TIC:</u> 3.208 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/17/2016 | \$2,800,000.00 | West Sacramento CFD No 21 CDIAC Number: 2016-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Parlin Ranch Refunding | NR | Neg | (BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) US Bank NA | 9/1/2036 Serial | <u>TIC:</u> 3.186 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 2/17/2016 | \$6,180,000.00 | Yolo West Sacramento CFD No 23 CDIAC Number: 2016-0023 Limited tax obligation bond Multiple Capital Improvements, Public Works Triangle Area Refunding | NR | Neg | (BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) US Bank NA | 9/1/2037 Serial | <u>TIC:</u> 3.298 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/17/2016 | \$1,155,000.00 | West Sacramento CFD No 24 CDIAC Number: 2016-0024 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes North Refunding | NR | Neg | (BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) US Bank NA | 9/1/2038 Serial | <u>TIC:</u> 3.29 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/5/2016 | \$16,075,000.00 | West Sacramento CFD No 27 CDIAC Number: 2016-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District Refunding | NR | Neg | (BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) MUFUG Union Bank (UW) Westhoff Cone | 9/1/2040 Comb | <u>TIC:</u> 3.654 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/17/2016 | \$12,325,000.00 | West Sacramento Financing Authority CDIAC Number: 2016-0020 Revenue bond Multiple Capital Improvements, Public Works Sr Series A & Sub Series B | S:BBB | Neg | (BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) US Bank NA (UW) Hilltop Securities Inc | 9/1/2038 Comb | <u>TIC:</u> 3.256 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/1/2016 | \$26,800,000.00 | Woodland CFD No 2004-1 CDIAC Number: 2016-3370 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding | NR | Neg | (BC) Kronick Moskowitz (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co | 9/1/2045 Comb | <u>TIC:</u> 4.019 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Yuba</u> | | | | | |
| 9/1/2016 | \$2,194,000.00 | Plumas Lake Elementary School District CDIAC Number: 2016-2591 Certificates of participation K-12 School Facility Solar Clean Renewable Energy Bonds Federally Taxable | NR | Neg PP | (BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Banc of Am Lease & Cap | 3/1/2034 Serial | <u>TIC:</u> 0 <u>NIC:</u> 3.33 <u>TYPE:</u> |
| 5/25/2016 | \$6,120,000.00 | Wheatland Union High School District CDIAC Number: 2016-1139 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson | 8/1/2038 Comb | <u>TIC:</u> 2.821 <u>NIC:</u> 2.942 <u>TYPE:</u> |
| 12/13/2016 | \$58,845,000.00 | Yuba Levee Financing Authority CDIAC Number: 2016-3986 Public enterprise revenue bond Flood Control, Storm Drainage Series A Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Raymond James | 9/1/2038 Comb | <u>TIC:</u> 3.929 <u>NIC:</u> 4.033 <u>TYPE:</u> |
| 12/13/2016 | \$14,035,000.00 | Yuba Levee Financing Authority CDIAC Number: 2016-4026 Public enterprise revenue bond Flood Control, Storm Drainage Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Raymond James | 9/1/2024 Serial | <u>TIC:</u> 3.142 <u>NIC:</u> 3.139 <u>TYPE:</u> |
| | | <u>Multiple</u> | | | | | |
| 5/31/2016 | \$9,750,000.00 | ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2016-0415 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Morgan Autism Center | NR Oth | Neg PP | (BC) Ice Miller (BRC) Spaulding McCullough (FA) Western Solutions Inc (EN) SAFE-BIDCO (LE) Compass Mortgage Corp | 1/29/2040 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| 7/27/2016 | \$11,032,000.00 | ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2016-2339 Conduit revenue bond Health Care Facilities Odd Fellows Home-The Meadows of Napa Valley Expansion Series A | F:BBB- | Neg PP | (BC) Orrick Herrington (FA) Cain Brothers (PA) Cain Brothers (PU) Compass Mortgage Corp (TR) US Bank NA | 8/1/2031 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/27/2016 | \$60,397,000.00 | ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2016-2343 Conduit revenue bond Health Care Facilities Odd Fellows-The Meadows of Napa Valley Expansion Series B | F:BBB- | Neg PP | (BC) Orrick Herrington (FA) Cain Brothers (PA) Cain Brothers (PU) Compass Mortgage Corp (TR) US Bank NA | 8/1/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/4/2016 | \$40,000,000.00 | ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2016-2777 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Crean Lutheran High School Sub Series 1 & 2 | NR | Neg PP | (BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA (TR) US Bank NA | 10/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/9/2016 | \$4,915,000.00 | ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2016-3063 Loan from a bank or other institution K-12 School Facility Presidio Knolls School Refunding | NR | Neg PP | (BRC) Ice Miller (FA) Western Solutions Inc (LE) Compass Mortgage Corp | 4/14/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/3/2016 | \$2,365,057.00 | Aromas-San Juan Unified School District CDIAC Number: 2016-0026 General obligation bond K-12 School Facility Series A Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2050 Serial CAB | <u>TIC:</u> 4.473 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/3/2016 | \$1,217,240.00 | Aromas-San Juan Unified School District CDIAC Number: 2016-0705 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2050 Term CAB | <u>TIC:</u> 5.258 <u>NIC:</u> 0 <u>TYPE:</u> |
| 9/27/2016 | \$5,650,000.00 | Bass Lake Joint Union Elementary School District CDIAC Number: 2016-2728 General obligation bond K-12 School Facility Madera & Mariposa Counties Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 8/1/2025 Term | <u>TIC:</u> 1.75 <u>NIC:</u> 1.705 <u>TYPE:</u> |
| 4/26/2016 | \$4,962,253.73 | Beaumont Unified School District CDIAC Number: 2016-0549 Certificates of participation K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Dolinka Group LLC (PA) Piper Jaffray & Co (PU) Capital One Pub Funding | 12/23/2028 Term | <u>TIC:</u> 2.471 <u>NIC:</u> 2.499 <u>TYPE:</u> |
| 5/4/2016 | \$44,660,000.00 | Cabrillo Community College District CDIAC Number: 2016-0704 General obligation bond College, University Facility Refunding | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley | 8/1/2036 Serial | <u>TIC:</u> 2.61 <u>NIC:</u> 2.816 <u>TYPE:</u> |
| 11/8/2016 | \$3,755,000.00 | California Affordable Housing Agency CDIAC Number: 2016-3533 Conduit revenue bond Multifamily Housing Imperial Valley Hsg Auth – Valley I-IV Apts Series A Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC | 11/1/2031 Term | <u>TIC:</u> 3.274 <u>NIC:</u> 3.246 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/8/2016 | \$255,000.00 | California Affordable Housing Agency CDIAC Number: 2016-3534 Conduit revenue bond Multifamily Housing Imperial Valley Hsg Auth – Valley I-IV Apts Series A-T Federally Taxable Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC | 11/1/2018 Term | <u>TIC:</u> 4.332 <u>NIC:</u> 4.254 <u>TYPE:</u> |
| 8/23/2016 | \$7,415,000.00 | California Community College Financing Authority CDIAC Number: 2016-2198 Certificates of participation College, University Facility Gavilan Joint CCD Series A | S:AA M:A1 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Morgan Stanley | 6/1/2041 Comb | <u>TIC:</u> 2.772 <u>NIC:</u> 2.739 <u>TYPE:</u> |
| 12/1/2016 | \$45,405,000.00 | California Community College Financing Authority CDIAC Number: 2016-3188 Public lease revenue bond College, University Facility West Valley-Mission CCD Series C Refunding | S:AA+ M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 6/1/2028 Serial | <u>TIC:</u> 3.3 <u>NIC:</u> 3.551 <u>TYPE:</u> |
| 3/1/2016 | \$23,786,064.00 | California Municipal Finance Authority CDIAC Number: 2015-2023 Conduit revenue bond Multifamily Housing March Veterans Village Series A | NR | Neg PP | (BC) Jones Hall (PU) Banc of America Pub Cap | 7/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/1/2016 | \$18,948,166.00 | California Municipal Finance Authority CDIAC Number: 2015-2385 Conduit revenue bond Multifamily Housing Hismen Nu-Hu Terrace Apts & Marcus Garvey Commons Apts | NR | Neg PP | (BC) Jones Hall (PU) Banc of America Pub Cap | 2/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|---|
| | | <u>Multiple</u> | | | | | |
| 1/1/2016 | \$20,000,000.00 | California Municipal Finance Authority CDIAC Number: 2015-2886 Conduit revenue bond K-12 School Facility St Junipero Serra Catholic School Refunding | NR | Neg PP | (BC) Squire Patton Boggs (PU) US Bank NA (TR) Wells Fargo Bank NA | 1/1/2041 Term | <u>TIC:</u> 2.968 <u>NIC:</u> 2.95 <u>TYPE:</u> |
| 1/1/2016 | \$21,705,000.00 | California Municipal Finance Authority CDIAC Number: 2015-2915 Conduit Revenue Note Multifamily Housing Colorado Park Apts | NR | Neg PP | (BC) Jones Hall (PU) MUFG Union Bank | 9/1/2032 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$7,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0032 Conduit Revenue Note Multifamily Housing Briar Crest & Rosecrest Apts Series A-1 & A-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 10/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 2/10/2016 | \$10,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0044 Conduit revenue bond K-12 School Facility Gindi Maimonides Academy Refunding | NR | Neg PP | (BC) Squire Patton Boggs (FA) Prager & Co (PU) Israel Discount Bank (TR) US Bank NA | 2/1/2041 Term | <u>TIC:</u> 3.323 <u>NIC:</u> 3.3 <u>TYPE:</u> |
| 1/27/2016 | \$20,840,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0062 Conduit revenue bond Multifamily Housing Copper Square Apts Series A-1 | S:AA+/ A-1+ LOC | Neg | (BC) Orrick Herrington (EN) Federal Home Loan (TR) US Bank NA (UW) Citigroup Global Markets | 2/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 1/27/2016 | \$3,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0063 Conduit revenue bond Multifamily Housing Copper Square Apts Series A-2 Federally Taxable | S:AA+/ A-1+ LOC | Neg | (BC) Orrick Herrington (EN) Federal Home Loan (TR) US Bank NA (UW) Citigroup Global Markets | 2/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/29/2016 | \$14,621,184.00 | California Municipal Finance Authority CDIAC Number: 2016-0110 Conduit revenue bond Health Care Facilities Family HealthCare Network Series A Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) Umpqua Bank (TR) US Bank NA | 6/1/2031 Term | <u>TIC:</u> 3.166 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/11/2016 | \$9,189,559.00 | California Municipal Finance Authority CDIAC Number: 2016-0111 Conduit revenue bond Health Care Facilities Golden Valley Health Ctrs Series A Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) JP Morgan Chase Bank (TR) US Bank NA | 1/1/2031 Term | <u>TIC:</u> 2.364 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/1/2016 | \$22,901,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0162 Conduit revenue bond Multifamily Housing Las Palmas Apts San Leandro CA | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) Silicon Vly Bank | 2/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$4,536,902.00 | California Municipal Finance Authority CDIAC Number: 2016-0279 Conduit revenue bond Multifamily Housing Ocean View Manor Apts Series A | NR | Neg PP | (BC) Jones Hall (PU) Wells Fargo Bank NA | 4/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 4/1/2016 | \$55,900,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0322 Conduit Revenue Note Multifamily Housing American Gold Star Manor Series A & B | NR | Neg PP | (BC) Quint & Thimmig (PU) Citibank (TR) Citibank | 5/1/2050 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/14/2016 | \$5,015,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0323 Conduit revenue bond Multifamily Housing Ventalisio II Apts Series A | NR | Neg PP | (BC) Quint & Thimmig (PU) Bank of America NA (TR) Bank of America NA | 3/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 1/20/2016 | \$9,200,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0359 Conduit revenue bond K-12 School Facility Mater Dei High School Series A Refunding | NR | Neg PP | (BC) Squire Patton Boggs (PU) F&M Bank | 12/15/2020 Term | <u>TIC:</u> 0 <u>NIC:</u> 2.99 <u>TYPE:</u> |
| 3/22/2016 | \$29,152,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0398 Conduit revenue bond Medical Research/Institute J Craig Venter Institute Series A Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Prager & Co (PU) Capital One Municipal Fun (TR) Wells Fargo Bank NA | 4/1/2026 Term | <u>TIC:</u> 3.578 <u>NIC:</u> 3.551 <u>TYPE:</u> |
| 5/9/2016 | \$5,447,403.00 | California Municipal Finance Authority CDIAC Number: 2016-0477 Conduit revenue bond Multifamily Housing Schillo Gardens Apts Series A | NR | Neg PP | (BC) Quint & Thimmig (PU) US Bank NA (TR) US Bank NA | 5/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/29/2016 | \$5,571,317.60 | California Municipal Finance Authority CDIAC Number: 2016-0490 Conduit revenue bond Health Care Facilities Family HealthCare Network Series B Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) Umpqua Bank (TR) US Bank NA | 6/1/2031 Term | <u>TIC:</u> 3.166 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/1/2016 | \$14,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0532 Conduit Revenue Note Multifamily Housing Watts Athens Village Series A-1 & A-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 2/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/1/2016 | \$24,250,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0533 Conduit Revenue Note Multifamily Housing Brookside Crossing Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 12/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$10,360,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0564 Conduit Revenue Note Multifamily Housing Rancho California Apts Series 2016-1 | NR | Neg PP | (BC) Hawkins Delafield (PU) Citibank | 9/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/4/2016 | \$1,365,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0565 Conduit Revenue Note Multifamily Housing Rancho California Apts Series 2016-2 | NR | Neg PP | (BC) Hawkins Delafield (PU) Citibank | 9/1/2018 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 4/1/2016 | \$30,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-0736 Loan from a bank or other institution K-12 School Facility The Center for Early Education Series A, B, C & D Refunding | NR | Neg PP | (BRC) Squire Patton Boggs (FA) George K Baum (LE) First Republic Bank | 4/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/5/2016 | \$45,065,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1028 Conduit revenue bond K-12 School Facility The Palmdale Aerospace Academy Series A | S:BB | Neg | (BC) Kutak Rock (DC) Jones Hall (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co | 7/1/2046 Term | <u>TIC:</u> 4.519 <u>NIC:</u> 4.689 <u>TYPE:</u> |
| 5/16/2016 | \$16,400,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1032 Conduit Revenue Note Multifamily Housing Buckingham Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust | 6/1/2032 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/5/2016 | \$595,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1047 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series B Federally Taxable | S:BB | Neg | (BC) Kutak Rock (DC) Jones Hall (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co | 7/1/2019 Term | <u>TIC:</u> 4.336 <u>NIC:</u> 4.29 <u>TYPE:</u> |
| 6/3/2016 | \$42,020,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1087 Conduit Revenue Note Multifamily Housing Laurel Grove Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 12/1/2049 Term | <u>TIC:</u> 4.482 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 7/21/2016 | \$34,895,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1229 Conduit revenue bond Health Care Facilities NorthBay Healthcare Series A Refunding | S:BBB- | Neg | (BC) Orrick Herrington (FA) Cain Brothers (TR) US Bank NA (UW) KeyBanc Cap Mkt | 11/1/2028 Serial | <u>TIC:</u> 2.3 <u>NIC:</u> 2.5 <u>TYPE:</u> |
| 5/31/2016 | \$9,846,869.00 | California Municipal Finance Authority CDIAC Number: 2016-1344 Conduit revenue bond Multifamily Housing Jardin De Las Rosas Apts Series A | NR | Neg PP | (BC) Jones Hall (PU) JP Morgan Chase Bank | 2/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/10/2016 | \$7,299,750.00 | California Municipal Finance Authority CDIAC Number: 2016-1355 Loan from a bank or other institution K-12 School Facility CA Crosspoint HS Campus | NR Oth | Neg PP | (BRC) Jones Hall (FA) Legacy One Group (EN) CIEDB Small Bus (LE) California Bank & Trust (PA) Zions Bank Pub | 8/10/2026 Term | <u>TIC:</u> 0 <u>NIC:</u> 2,993 <u>TYPE:</u> |
| 4/28/2016 | \$10,905,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1550 Conduit revenue bond K-12 School Facility King/Chavez Academy of Excellence Series A Refunding | S:BB+ | Neg | (BC) Kutak Rock (DC) Quarles & Brady (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co | 5/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 4,781 <u>TYPE:</u> |
| 4/28/2016 | \$185,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1551 Conduit revenue bond K-12 School Facility King/Chavez Academy of Excellence Series B Federally Taxable Refunding | S:BB+ | Neg | (BC) Kutak Rock (DC) Quarles & Brady (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co | 5/1/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 4,781 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 5/5/2016 | \$33,120,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1634 Conduit revenue bond K-12 School Facility American Heritage Education Series A Refunding | S:BBB- | Neg | (BC) Kutak Rock (DC) Greenberg Traurig LLP (TR) US Bank NA (UW) BC Ziegler & Co | 6/1/2046 Term | <u>TIC:</u> 4.232 <u>NIC:</u> 4.502 <u>TYPE:</u> |
| 5/5/2016 | \$310,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1635 Conduit revenue bond K-12 School Facility American Heritage Education Series B Federally Taxable | S:BBB- | Neg | (BC) Kutak Rock (DC) Greenberg Traurig LLP (TR) US Bank NA (UW) BC Ziegler & Co | 6/1/2018 Term | <u>TIC:</u> 4.785 <u>NIC:</u> 4.733 <u>TYPE:</u> |
| 11/2/2016 | \$13,255,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1640 Conduit Revenue Note Multifamily Housing Quarry Creek Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 5/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/27/2016 | \$8,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1694 Conduit revenue bond Multifamily Housing Manzanita Place Series A | NR | Neg PP | (BC) Quint & Thimmig (PU) Wells Fargo Municipal Cap (TR) Wells Fargo Bank NA | 12/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/13/2016 | \$11,365,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1745 Conduit revenue bond K-12 School Facility Riverside School Inc Series A | NR | Neg | (BC) Ballard Spahr (DC) Ballard Spahr (TR) Wilmington Trust (UW) D A Davidson | 7/1/2046 Term | <u>TIC:</u> 7.193 <u>NIC:</u> 6.996 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|---|
| 6/7/2016 | \$19,260,000.00 | Multiple California Municipal Finance Authority CDIAC Number: 2016-1877 Conduit revenue bond Health Care Facilities Eisenhower Medical Ctr Series A Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (PU) Siemens Public Inc (TR) Wells Fargo Bank NA | 7/1/2022 Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> O Int Rate 2.454% |
| 11/4/2016 | \$12,500,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1900 Conduit Revenue Note Multifamily Housing Mission Village Apts Series A-1 & A-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 6/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/30/2016 | \$15,259,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1903 Conduit revenue bond Multifamily Housing City Center Plaza Apts Series A | NR | Neg PP | (BC) Jones Hall (PU) Silicon Vly Bank | 7/1/2035 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/15/2016 | \$15,548,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1917 Conduit Revenue Note Multifamily Housing Corona Ranch & Washington Creek Apts Ser A | NR | Neg PP | (BC) Jones Hall (PU) Citi Community Capital | 10/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/1/2016 | \$32,726,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1918 Conduit revenue bond Multifamily Housing Saint Mary's Tower Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank | 9/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|---|
| | | <u>Multiple</u> | | | | | |
| 6/14/2016 | \$11,105,000.00 | California Municipal Finance Authority CDIAC Number: 2016-1986 Conduit revenue bond Health Care Facilities Santa Rosa Community Health Center Refunding | S:AA- Ins | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co | 2/1/2034 Serial | <u>TIC:</u> 2.529 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/1/2016 | \$32,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2004 Loan from a bank or other institution K-12 School Facility Crystal Springs Uplands School Refunding | NR | Neg PP | (BRC) Squire Patton Boggs (FA) George K Baum (LE) Boston Private Bank | 7/1/2046 Term | <u>TIC:</u> 3.38 <u>NIC:</u> 3.284 <u>TYPE:</u> |
| 10/21/2016 | \$12,006,191.00 | California Municipal Finance Authority CDIAC Number: 2016-2188 Conduit revenue bond Multifamily Housing Village at Los Carneros | NR | Neg PP | (BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank | 4/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/9/2016 | \$22,050,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2237 Conduit revenue bond Multifamily Housing Casa Montego Apts Series A | NR | Neg PP | (BC) Jones Hall (PU) Citibank | 9/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/28/2016 | \$39,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2238 Conduit revenue bond Multifamily Housing Life's Garden Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) Community Economic Inc (PU) Citibank | 9/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 10/19/2016 | \$16,250,000.00 | Multiple California Municipal Finance Authority CDIAC Number: 2016-2340 Conduit Revenue Note Multifamily Housing Shadow Hills Apts Series A & B | NR | Neg PP | (BC) Quint & Thimmig (FA) CA Housing Partnership (PU) Citibank | 5/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/25/2016 | \$92,500,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2405 Conduit Revenue Note Multifamily Housing Pierce Park Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust | 9/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.556072 yield |
| 12/6/2016 | \$7,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2436 Conduit revenue bond Multifamily Housing Walnut Place Apts | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank | 12/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/14/2016 | \$19,895,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2449 Conduit revenue bond K-12 School Facility The Creative Ctr of Los Altos- Pinewood & Oakwood Schools Series B Refunding | NR | Neg | (BC) Squire Patton Boggs (DC) Butler Snow LLP (TR) US Bank NA (UW) George K Baum | 11/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 4.332 <u>TYPE:</u> |
| 9/29/2016 | \$28,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2456 Conduit revenue bond K-12 School Facility The Creative Ctr of Los Altos - Pinewood & Oakwood Schools Series A Refunding | NR | Neg PP | (BC) Squire Patton Boggs (FA) George K Baum (PU) Boston Private Bank (TR) US Bank NA | 11/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/18/2016 | \$15,933,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2478 Conduit revenue bond Multifamily Housing Mackey Terrace Apts | NR | Neg PP | (BC) Jones Hall (PU) MUFG Union Bank | 5/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/12/2016 | \$22,390,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2540 Conduit Revenue Note Multifamily Housing Crossroads Apts Series A | NR | Neg PP | (BC) Jones Hall (PU) Wells Fargo Municipal Cap (TR) Wells Fargo Bank NA | 4/1/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/13/2016 | \$4,055,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2550 Conduit revenue bond Health Care Facilities Hill Country Community Clinic Refunding | S:AA- Ins | Neg | (BC) Quint & Thimmig (DC) Wislon Law Group (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co | 11/1/2037 Serial | <u>TIC:</u> 2.915 <u>NIC:</u> 3.002 <u>TYPE:</u> |
| 10/13/2016 | \$8,165,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2572 Certificates of participation Street Construction and Improvements Jurupa Vly Pavement Rehab Measure A | S:AA/A Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2027 Serial | <u>TIC:</u> 2.067 <u>NIC:</u> 2.259 <u>TYPE:</u> |
| 9/12/2016 | \$18,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2679 Conduit revenue bond Public Building Goodwill Central Coast | NR | Neg PP | (FA) The PFM Group (PC) Mark E Raymond (PU) Banc of America Pub Cap | 9/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/2/2016 | \$6,668,698.00 | California Municipal Finance Authority CDIAC Number: 2016-2752 Conduit revenue bond Multifamily Housing Esperanza Crossing Phase II Series A | NR | Neg PP | (BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA | 1/1/2041 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/29/2016 | \$12,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2758 Bond anticipation note Health Care Facilities Open Door Community | NR | Neg | (BC) Jones Hall (TR) ZB, NA (UW) Municipal Cap Mrkts | 9/15/2018 Term | <u>TIC:</u> 2 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/3/2016 | \$48,225,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2805 Public enterprise revenue bond Water Supply, Storage, Distribution San Bernardino Water Facs Refunding | S:AA/A Ins | Neg | (BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Raymond James | 8/1/2046 Comb | <u>TIC:</u> 3.747 <u>NIC:</u> 4.051 <u>TYPE:</u> |
| 12/8/2016 | \$34,445,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2806 Public enterprise revenue bond Wastewater Collection, Treatment San Bernardino Sewer Facs | S:AA/A Ins | Neg | (BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James | 8/1/2046 Comb | <u>TIC:</u> 3.975 <u>NIC:</u> 3.973 <u>TYPE:</u> |
| 10/1/2016 | \$2,316,190.00 | California Municipal Finance Authority CDIAC Number: 2016-2837 Conduit revenue bond Multifamily Housing Shadow Hills Apts Series C Federally Taxable | NR | Neg PP | (BC) Quint & Thimmig (FA) CA Housing Partnership (PU) Citibank | 5/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/17/2016 | \$39,030,000.00 | California Municipal Finance Authority CDIAC Number: 2016-2880 Conduit Revenue Note Multifamily Housing Park Avenue Senior Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 11/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/30/2016 | \$9,800,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3021 Conduit Revenue Note Multifamily Housing Westminster Court Apts Series A-1 | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/30/2016 | \$200,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3022 Conduit Revenue Note Multifamily Housing Westminster Court Apts Series A-2 Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 11/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/18/2016 | \$14,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3044 Conduit Revenue Note Multifamily Housing Antelope Valley Apts Series A-1 | NR | Neg PP | (BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) Boston Private Bank | 8/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/18/2016 | \$3,600,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3045 Conduit Revenue Note Multifamily Housing Antelope Valley Apts Series A-2 Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) Boston Private Bank | 8/1/2018 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 10/6/2016 | \$33,120,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3120 Conduit revenue bond College, University Facility University of the Pacific | M:A2 | Neg | (BC) Squire Patton Boggs (DC) Ballard Spahr (TR) US Bank NA (UW) George K Baum | 11/1/2048 Comb | <u>TIC:</u> 0 <u>NIC:</u> 4.464 <u>TYPE:</u> |
| 10/1/2016 | \$17,225,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3154 Conduit revenue bond College, University Facility Pomona College Refunding | NR | Neg PP | (BC) Squire Patton Boggs (FA) Prager & Co (PU) Boston Private Bank | 7/1/2045 Term | <u>TIC:</u> 2.971 <u>NIC:</u> 2.952 <u>TYPE:</u> |
| 11/1/2016 | \$78,620,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3167 Conduit revenue bond College, University Facility California Baptist University Series A | NR | Neg | (BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) US Bank NA (UW) D A Davidson | 11/1/2046 Comb | <u>TIC:</u> 4.896 <u>NIC:</u> 4.865 <u>TYPE:</u> |
| 11/9/2016 | \$18,430,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3268 Certificates of participation K-12 School Facility Nova Academy Series A | S:BB+ | Neg | (BC) Kutak Rock (DC) Ice Miller (TR) US Bank NA (UW) BB&T Capital Markets | 6/15/2046 Term | <u>TIC:</u> 5.098 <u>NIC:</u> 5.05 <u>TYPE:</u> |
| 11/9/2016 | \$435,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3269 Certificates of participation K-12 School Facility Nova Academy Series B Federally Taxable | S:BB+ | Neg | (BC) Kutak Rock (DC) Ice Miller (TR) US Bank NA (UW) BB&T Capital Markets | 6/15/2020 Term | <u>TIC:</u> 37.098 <u>NIC:</u> 24.676 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 12/1/2016 | \$7,708,310.00 | Multiple California Municipal Finance Authority CDIAC Number: 2016-3273 Conduit revenue bond Multifamily Housing Cedar Nettleton Apts Series A-1 & A-2 | NR | Neg PP | (BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank | 1/1/2039 Term | <u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR |
| 10/14/2016 | \$12,724,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3302 Conduit Revenue Note Multifamily Housing Seabreeze Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) JLL Capital Markets (TR) Wilmington Trust | 11/1/2032 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/22/2016 | \$35,340,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3321 Conduit Revenue Note Multifamily Housing Granger Apts Series A-1 & A-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 6/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/13/2016 | \$405,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3338 Conduit revenue bond K-12 School Facility Riverside School Inc Series B Federally Taxable | NR | Neg | (BC) Ballard Spahr (DC) Ballard Spahr (TR) Wilmington Trust (UW) D A Davidson | 7/1/2021 Term | <u>TIC:</u> 7.193 <u>NIC:</u> 6.996 <u>TYPE:</u> |
| 11/22/2016 | \$36,055,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3410 Conduit revenue bond Multifamily Housing Pilgrim Place in Claremont (Senior Living) Series A & B Refunding | S:AA- Ins | Neg | (BC) Squire Patton Boggs (FA) Hendrickson Consulting (EN) OSHPD (TR) US Bank NA (UW) Cain Brothers | 5/15/2046 Comb | <u>TIC:</u> 4.199 <u>NIC:</u> 4.083 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/1/2016 | \$80,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3427 Conduit Revenue Note College, University Facility Westmont College Series A Refunding | NR | Neg PP | (BC) Squire Patton Boggs (PU) Bank of the West (TR) The Bank of NY Mellon | 11/3/2031 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/9/2016 | \$850,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3461 Conduit Revenue Note Multifamily Housing Liberty at Aliso Apts Series A-2 Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citi Community Capital | 12/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/9/2016 | \$41,000,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3462 Conduit Revenue Note Multifamily Housing Liberty at Aliso Apts Series A-1 | NR | Neg PP | (BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citi Community Capital | 6/1/2050 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/5/2016 | \$15,880,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3465 Conduit revenue bond Multifamily Housing Skid Row Central 1 Series A | NR | Neg PP | (BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA | 5/1/2020 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/15/2016 | \$14,500,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3466 Conduit revenue bond Multifamily Housing Simone Apts Series A | NR | Neg PP | (BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA | 5/1/2020 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/15/2016 | \$17,750,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3526 Conduit revenue bond Multifamily Housing Harvest Park Apts Series B-1 & B-2 | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing (TR) Wilmington Trust | 12/31/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/8/2016 | \$203,800,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3551 Conduit revenue bond Health Care Facilities NorthBay Healthcare Group Series A | S:BBB- | Neg | (BC) Orrick Herrington (FA) Cain Brothers (TR) US Bank NA (UW) Merrill Lynch Pierce | 11/1/2047 Comb | <u>TIC:</u> 4.962 <u>NIC:</u> 5.041 <u>TYPE:</u> |
| 12/1/2016 | \$5,700,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3582 Conduit Revenue Note Multifamily Housing Madera Vista Phase 3 Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 12/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/18/2016 | \$2,935,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3595 Conduit revenue bond K-12 School Facility Life Source International Schools Series A | NR | Neg | (BC) Kutak Rock (PU) GVC CCapital LLC | 11/17/2041 Term | <u>TIC:</u> 7.875 <u>NIC:</u> <u>TYPE:</u> |
| 11/18/2016 | \$65,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3600 Conduit revenue bond K-12 School Facility Life Source International Schools Series B Federally Taxable | NR | Neg | (BC) Kutak Rock (PU) GVC CCapital LLC | 7/17/2018 Term | <u>TIC:</u> 7.875 <u>NIC:</u> <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/22/2016 | \$22,080,000.00 | California Municipal Finance Authority CDIAC Number: 2016-3622 Conduit revenue bond Health Care Facilities NCROC Paradise Valley Estates Refunding | S:AA- Ins | Neg | (BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) US Bank NA (UW) BC Ziegler & Co | 1/1/2047 Comb | <u>TIC:</u> 4.075 <u>NIC:</u> 4.089 <u>TYPE:</u> |
| 12/15/2016 | \$24,000,000.00 | California Municipal Finance Authority CDIAC Number: 2017-0064 Conduit revenue bond Multifamily Housing Harvest Park Apts Series A | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust (TR) California Bank & Trust | 6/30/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/1/2016 | \$9,000,000.00 | California Public Finance Authority CDIAC Number: 2016-0438 Conduit revenue bond K-12 School Facility Mark Day School | NR | Neg PP | (BC) Hawkins Delafield (PU) First Republic Bank | 3/1/2043 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 5/5/2016 | \$5,900,000.00 | California Public Finance Authority CDIAC Number: 2016-1632 Conduit revenue bond Recreation and Sports Facilities Silverlakes Equestrian & Sports Park Federally Taxable | NR | Neg | (BC) Hinckley Allen Snyder (DC) Kutak Rock (PU) RPM Capital Management (TR) Wilmington Trust (UW) BC Ziegler & Co | 1/1/2039 Term | <u>TIC:</u> 8.5 <u>NIC:</u> 8.5 <u>TYPE:</u> |
| 10/17/2016 | \$15,200,000.00 | California Public Finance Authority CDIAC Number: 2016-2744 Conduit revenue bond Multifamily Housing Village East Apts Series A | S:AA+ | Neg | (BC) Orrick Herrington (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 10/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|---|
| | | <u>Multiple</u> | | | | | |
| 11/10/2016 | \$21,590,000.00 | California Public Finance Authority CDIAC Number: 2016-2868 Conduit revenue bond Multifamily Housing Mountain View Apts Series B | NR | Neg PP | (BC) Orrick Herrington (PU) California Bank & Trust (TR) California Bank & Trust | 11/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/13/2016 | \$14,500,000.00 | California Public Finance Authority CDIAC Number: 2016-3564 Conduit revenue bond Multifamily Housing Carolina Heights Series C | S:AA+ Oth | Neg | (BC) Orrick Herrington (EN) FHA (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 12/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.45% |
| 11/1/2016 | \$15,000,000.00 | California Public Finance Authority CDIAC Number: 2016-3617 Conduit Revenue Note Multifamily Housing Guest House Apts Series D1 & 2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 5/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/19/2016 | \$16,570,000.00 | California Public Finance Authority CDIAC Number: 2016-3683 Conduit Revenue Note Multifamily Housing Springville Senior Apts Series F | NR | Neg PP | (BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citibank | 1/1/2035 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/4/2016 | \$6,750,000.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2629 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Pacific Collegiate Foundation | S:A-/A-2 LOC | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 6/2/2016 | \$16,000,000.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2755 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series B-1 | NR | Neg PP | (BC) Orrick Herrington (PA) Red Stone Tax Exempt (PU) FMSbonds Inc (TR) Wilmington Trust | 7/1/2056 Term | <u>TIC:</u> 4.725 <u>NIC:</u> 4.725 <u>TYPE:</u> |
| 1/7/2016 | \$77,944.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2857 Special assessment bond Residential Energy Conservation, Improvement OpenPACE AllianceNRG Phase 1 Series 160107-CA-AP-20-R Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.25 <u>NIC:</u> 8.25 <u>TYPE:</u> |
| 1/4/2016 | \$154,435.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160104.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/4/2016 | \$489,609.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160104.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 1/4/2016 | \$354,001.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2938 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160104.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 1/4/2016 | \$737,950.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2939 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160104.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/4/2016 | \$729,182.00 | California Statewide Communities Development Authority CDIAC Number: 2015-2940 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160104.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 1/7/2016 | \$124,434.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20160107.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/7/2016 | \$90,330.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20160107.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 1/7/2016 | \$504,513.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20160107.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| 1/7/2016 | \$458,412.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20160107.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/7/2016 | \$925,115.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160107.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 2/1/2016 | \$5,600,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0045 Conduit revenue bond Airport APP Properties Inc Subject to Alternative Minimum Tax | NR | Neg | (BC) Greenberg Traurig LLP (TR) Wells Fargo Bank NA (UW) KeyBanc Cap Mkt | 1/1/2046 Term | <u>TIC:</u> 6.915 <u>NIC:</u> 6.862 <u>TYPE:</u> |
| 1/14/2016 | \$170,938.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160114.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/14/2016 | \$325,252.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160114.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 1/14/2016 | \$507,546.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160114.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 1/14/2016 | \$458,608.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160114.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/14/2016 | \$1,366,558.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160114.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 1/21/2016 | \$199,806.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0119 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160121.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/21/2016 | \$426,523.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0120 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160121.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 1/21/2016 | \$777,737.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0121 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160121.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 1/21/2016 | \$1,002,300.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0122 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160121.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/21/2016 | \$1,027,760.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0123 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160121.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 3/1/2016 | \$282,555,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0158 Conduit revenue bond College, University Housing Univ of CA Irvine E Campus Apts CHF-Irvine LLC Refunding | M:Baa1 | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc | 5/15/2040 Comb | <u>TIC:</u> 3.522 <u>NIC:</u> 3.841 <u>TYPE:</u> |
| 2/1/2016 | \$25,663,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0159 Conduit Revenue Note Multifamily Housing Delta View Apts Series A | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 9/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 1/28/2016 | \$184,807.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160128.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 1/28/2016 | \$382,096.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160128.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 1/28/2016 | \$583,313.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160128.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 1/28/2016 | \$806,602.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160128.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 1/28/2016 | \$816,048.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160128.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 2/18/2016 | \$493,974.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0172 Special assessment bond PACE Seismic Safety Improvements OpenPACE AllianceRNG rSeries 160218-CA-AP-20-C Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u> |
| 2/4/2016 | \$496,377.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160204.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 2/4/2016 | \$1,007,170.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160204.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/4/2016 | \$568,799.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160204.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 2/4/2016 | \$1,034,800.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0221 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160204.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| 3/17/2016 | \$3,570,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0261 Certificates of participation Street Construction and Improvements City of Azusa Local Measure R TRIP | S:AA/A Ins | Neg | (BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2039 Comb | <u>TIC:</u> 3.167 <u>NIC:</u> 3.204 <u>TYPE:</u> |
| 3/17/2016 | \$2,785,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0262 Certificates of participation Street Construction and Improvements City of San Fernando Local Measure R TRIP | S:AA/A Ins | Neg | (BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 6/1/2039 Comb | <u>TIC:</u> 3.215 <u>NIC:</u> 3.241 <u>TYPE:</u> |
| 2/4/2016 | \$246,338.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0272 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160204.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/11/2016 | \$207,860.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160211.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/11/2016 | \$466,197.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160211.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 2/11/2016 | \$546,695.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160211.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/11/2016 | \$765,442.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0312 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160211.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 2/11/2016 | \$1,069,242.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0313 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160211.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/30/2016 | \$1,150,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0315 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series B-2 Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PA) Red Stone Tax Exempt (PU) FMSbonds Inc (TR) Wilmington Trust | 7/1/2018 Term | <u>TIC:</u> 4.724 <u>NIC:</u> 4.725 <u>TYPE:</u> |
| 2/18/2016 | \$125,685.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0340 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160218.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 2/18/2016 | \$376,616.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160218.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 2/18/2016 | \$740,855.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0342 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160218.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/18/2016 | \$962,848.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0343 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160218.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 2/18/2016 | \$1,096,790.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0344 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160218.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/28/2016 | \$947,620,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0371 Conduit revenue bond Hospital Loma Linda University Medical Ctr Series A Refunding | S:BB F:BB+ | Neg | (BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce | 12/1/2056 Comb | <u>TIC:</u> 4.842 <u>NIC:</u> 5.052 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 3/15/2016 | \$51,960,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0372 Conduit revenue bond Hospital Rady Children's Hospital San Diego Series A & B Refunding | M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA | 8/15/2028 Serial | <u>TIC:</u> 2.084 <u>NIC:</u> 2.342 <u>TYPE:</u> |
| 2/25/2016 | \$136,355.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0404 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160225.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 2/25/2016 | \$365,914.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0405 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160225.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 2/25/2016 | \$747,566.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0406 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160225.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 2/25/2016 | \$794,467.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0407 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160225.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 2/25/2016 | \$1,338,873.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0408 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160225.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 3/3/2016 | \$156,221.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160303.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/3/2016 | \$322,899.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160303.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/3/2016 | \$711,861.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160303.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/3/2016 | \$1,154,043.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160303.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 3/3/2016 | \$1,136,984.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160303.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/29/2016 | \$16,723,451.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0478 Conduit Revenue Note Multifamily Housing Cadence Family Apts Series D | NR | Neg PP | (BC) Orrick Herrington (PU) MUFG Union Bank | 8/1/2033 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 3/10/2016 | \$97,033.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160310.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/10/2016 | \$574,586.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0519 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160310.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/10/2016 | \$786,885.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0520 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160310.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/10/2016 | \$995,218.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0521 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160310.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/10/2016 | \$971,344.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0522 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160310.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/4/2016 | \$10,090,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0531 Revenue bond Multiple Capital Improvements, Public Works AD 16-01 Contra Costa, LA, San Joaquin & El Dorado Co, 16-02 San Joaquin & 15-01 Placer Co Series A | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 9/2/2045 Comb | <u>TIC:</u> 4.195 <u>NIC:</u> 4.401 <u>TYPE:</u> |
| 5/4/2016 | \$1,280,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0534 Special assessment bond Multiple Capital Improvements, Public Works AD No 15-01 Placer County | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2045 Comb | <u>TIC:</u> 4.196 <u>NIC:</u> 4.402 <u>TYPE:</u> |
| 5/4/2016 | \$925,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0535 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 Los Angeles County | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2045 Comb | <u>TIC:</u> 4.197 <u>NIC:</u> 4.403 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 5/4/2016 | \$3,200,000.00 | Multiple California Statewide Communities Development Authority CDIAC Number: 2016-0536 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 Contra Costa County | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2045 Comb | <u>TIC:</u> 4.193 <u>NIC:</u> 4.398 <u>TYPE:</u> |
| 5/4/2016 | \$1,240,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0537 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 San Joaquin County | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2045 Comb | <u>TIC:</u> 4.193 <u>NIC:</u> 4.398 <u>TYPE:</u> |
| 5/4/2016 | \$1,340,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0539 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 El Dorado County | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2045 Comb | <u>TIC:</u> 4.197 <u>NIC:</u> 4.403 <u>TYPE:</u> |
| 5/4/2016 | \$2,105,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0540 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 San Joaquin County | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2045 Comb | <u>TIC:</u> 4.197 <u>NIC:</u> 4.403 <u>TYPE:</u> |
| 3/17/2016 | \$272,127.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160317.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/17/2016 | \$691,065.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160317.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/17/2016 | \$978,543.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160317.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/17/2016 | \$1,082,836.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160317.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/17/2016 | \$1,467,847.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0589 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160317.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/1/2016 | \$14,000,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0743 Conduit Revenue Note Multifamily Housing Casa Blanca Apts Series C-1 & C-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 10/1/2048 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 5/1/2016 | \$19,570,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0813 Conduit revenue bond College, University Housing Stonehaven Apts Series A Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Swap Financial Group (PU) Deutsche Bank Trust Co (TR) The Bank of NY Mellon | 7/1/2032 Term | <u>TIC:</u> 4.305 <u>NIC:</u> 4.305 <u>TYPE:</u> |
| 3/24/2016 | \$74,121.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0819 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160324.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 3/24/2016 | \$304,998.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0820 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160324.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/24/2016 | \$812,441.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0821 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160324.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/24/2016 | \$608,095.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0822 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160324.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/24/2016 | \$1,249,342.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160324.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 3/24/2016 | \$75,402.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0827 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 8.25% Interest Rate Series 160324-CA-AP-20-R Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 8.25 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/24/2016 | \$27,518.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0828 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 7.65% Interest Rate Series 160324-CA-AP-10-R Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust | 9/2/2026 Term | <u>TIC:</u> 7.65 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/24/2016 | \$18,017.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0831 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.59% Interest Rate Series 160324-CA-AP-05-R Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust | 9/2/2021 Term | <u>TIC:</u> 5.95 <u>NIC:</u> 0 <u>TYPE:</u> |
| 3/31/2016 | \$274,449.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160331.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/31/2016 | \$402,060.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160331.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 3/31/2016 | \$513,742.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160331.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 3/31/2016 | \$870,704.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160331.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 3/31/2016 | \$1,007,499.00 | California Statewide Communities Development Authority CDIAC Number: 2016-0970 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160331.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/7/2016 | \$243,626.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160407.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 4/7/2016 | \$379,536.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1068 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160407.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 4/7/2016 | \$830,592.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1069 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160407.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 4/7/2016 | \$798,180.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1070 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160407.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 4/7/2016 | \$1,358,813.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160407.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/14/2016 | \$163,215.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160414.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 4/14/2016 | \$258,644.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160414.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 4/14/2016 | \$637,327.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160414.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 4/14/2016 | \$824,538.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160414.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 4/14/2016 | \$1,021,998.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160414.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/1/2016 | \$16,090,095.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1251 Conduit Revenue Note Multifamily Housing ETHIC Paramount Family Apts Series F | NR | Neg PP | (BC) Orrick Herrington (PU) MUFG Union Bank | 9/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 5/1/2016 | \$15,600,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1252 Conduit revenue bond Multifamily Housing Courtyard Plaza Apts Series E | NR | Neg PP | (BC) Orrick Herrington (PU) California Bank & Trust | 12/1/2038 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/21/2016 | \$94,701.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1390 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160421.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/21/2016 | \$515,920.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1391 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160421.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 4/21/2016 | \$488,073.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160421.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 4/21/2016 | \$913,204.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160421.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 4/21/2016 | \$987,969.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1394 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160421.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 4/11/2016 | \$26,341.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1458 Special assessment bond Residential Energy Conservation, Improvement Open PACE 8.75% Int Rate Series 160428-CA01-AP-30-R Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust | 9/2/2046 Term | <u>TIC:</u> 8.75 <u>NIC:</u> 0 <u>TYPE:</u> |
| 4/28/2016 | \$131,230.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1464 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20160428.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 4/28/2016 | \$244,204.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1465 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1.20160428.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 4/28/2016 | \$428,031.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1466 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1.20160428.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 4/28/2016 | \$927,181.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1467 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series M1.20160428.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 4/28/2016 | \$896,043.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1468 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20160428.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/5/2016 | \$338,429.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1554 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20160505.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 5/5/2016 | \$500,612.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1555 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1.20160505.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 5/5/2016 | \$756,204.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1556 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1.20160505.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 5/5/2016 | \$915,042.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1557 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate M1.20160505.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 5/5/2016 | \$1,682,085.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1558 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate M1.20160505.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/19/2016 | \$360,242.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1647 Special assessment bond PACE Seismic Safety Improvements Open PACE 6.95% Int Rate Series 160519-CA01-AP-20-C Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) Petros PACE Finance LLC (TR) Deutsche Bank Natl Trust | 9/2/2036 Term | <u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u> |
| 6/16/2016 | \$32,550,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1657 Conduit revenue bond Health Care Facilities Monterey Peninsula Cmty Hosp Series A Refunding | NR | Neg PP | (BC) Norton Rose Fulbright (PA) Piper Jaffray & Co (PU) Sterling NB (TR) The Bank of NY Mellon | 6/1/2033 Term | <u>TIC:</u> 2.47 <u>NIC:</u> 2.47 <u>TYPE:</u> |
| 5/12/2016 | \$190,720.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1668 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate 20160512.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 5/12/2016 | \$406,456.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1669 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate 20160512.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 5/12/2016 | \$809,155.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1670 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20160512.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 5/12/2016 | \$1,401,141.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1671 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate 20160512.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 5/12/2016 | \$1,627,986.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1672 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate 20160512.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/19/2016 | \$121,456.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1727 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160519.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 5/19/2016 | \$332,498.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160519.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 5/19/2016 | \$595,079.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1729 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Seris 20160519.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2031 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 5/19/2016 | \$1,076,055.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1730 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160519.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 5/19/2016 | \$989,054.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160519.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 5/26/2016 | \$1,564,598.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1822 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series 20160526.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2041 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 6/8/2016 | \$231,825,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1823 Conduit revenue bond Hospital John Muir Health Series A Refunding | S:A+ M:A1 | Neg | (BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 8/15/2051 Comb | <u>TIC:</u> 3.269 <u>NIC:</u> 3.441 <u>TYPE:</u> |
| 5/26/2016 | \$1,030,405.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series 20160526.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 5/26/2016 | \$606,329.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series 20160526.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 5/26/2016 | \$250,620.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series 20160526.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2026 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 5/26/2016 | \$218,690.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series 20160526.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 6/9/2016 | \$50,965,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1829 Conduit revenue bond Hospital John Muir Health Series B Refunding | S:A+ M:A1 | Neg PP | (BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (PU) Bank of the West (TR) The Bank of NY Mellon | 8/15/2051 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/9/2016 | \$44,800,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1836 Conduit revenue bond Hospital John Muir Health Series C Refunding | S:A+ M:A1 | Neg PP | (BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (PU) Northern Trust (TR) The Bank of NY Mellon | 8/15/2051 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/2/2016 | \$115,877.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1884 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 20160602.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/2/2016 | \$219,763.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1885 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series 20160602.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 6/2/2016 | \$357,686.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1886 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series 20160602.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| 6/2/2016 | \$1,135,472.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1887 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series 20160602.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/2/2016 | \$1,602,190.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1888 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series 20160602.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/27/2016 | \$29,559,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1899 Conduit revenue bond Multifamily Housing Las Cortes Apts Series J-1 & J-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) Wilmington Trust | 6/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/9/2016 | \$272,633.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1946 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160609.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/9/2016 | \$445,358.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160609.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 6/9/2016 | \$616,313.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160609.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/9/2016 | \$1,359,857.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160609.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/9/2016 | \$1,622,603.00 | California Statewide Communities Development Authority CDIAC Number: 2016-1950 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160609.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/16/2016 | \$193,693.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160616.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2021 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/16/2016 | \$395,229.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2010 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160616.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 6/16/2016 | \$422,543.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2011 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160616.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/16/2016 | \$957,716.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2012 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160616.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/16/2016 | \$1,000,667.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2013 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160616.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 8/1/2016 | \$32,000,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2043 Conduit Revenue Note Multifamily Housing Evelyn Family Apts, Series H | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 2/1/2050 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/23/2016 | \$187,524.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2048 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20160623.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 6/23/2016 | \$267,081.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2049 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160623.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 6/23/2016 | \$468,499.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2050 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160623.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/23/2016 | \$1,207,915.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2051 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160623.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 6/23/2016 | \$1,243,730.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2052 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160623.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 6/22/2016 | \$675,824.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2058 Special assessment bond Commercial Energy Conservation, Improvement Series NR1 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) PPF Holdings III Ltd (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 5.87 <u>NIC:</u> 5.87 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 7/11/2016 | \$12,100,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2130 Conduit revenue bond Multifamily Housing Meridian Pointe Apts Series G | NR | Neg PP | (BC) Orrick Herrington (PU) Wells Fargo Bank NA | 7/1/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/30/2016 | \$230,044.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160630.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 6/30/2016 | \$719,976.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Series 7.59% Interest Rate M1.20160630.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 6/30/2016 | \$687,880.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160630.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 6/30/2016 | \$1,337,198.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160630.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 6/30/2016 | \$1,266,641.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160630.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 7/1/2016 | \$16,000,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2196 Loan from a bank or other institution K-12 School Facility CA College of the Arts Refunding | NR | Neg PP | (BRC) Hawkins Delafield (FA) Stern Brothers & Co (LE) Stifel Nicolaus & Co Inc | 7/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/7/2016 | \$108,057.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160707.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/7/2016 | \$363,638.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160707.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 7/7/2016 | \$651,081.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2221 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160707.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| 7/7/2016 | \$1,616,151.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2222 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160707.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 7/7/2016 | \$1,640,610.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2223 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160707.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 7/14/2016 | \$152,889.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2265 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160714.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/14/2016 | \$482,192.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2266 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160714.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 7/14/2016 | \$510,629.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160714.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 7/14/2016 | \$1,204,748.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2268 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series 20160714.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 7/14/2016 | \$1,027,878.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2269 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160714.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 7/1/2016 | \$25,025,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2314 Conduit Revenue Note Multifamily Housing Vista Sonoma Sr Living Apts Series N-1 & N-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank (TR) US Bank NA | 8/1/2049 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.63 |
| 7/21/2016 | \$208,052.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2324 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160721.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 7/21/2016 | \$463,093.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2325 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160721.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 7/21/2016 | \$580,850.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2326 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160721.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 7/21/2016 | \$1,400,226.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160721.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 7/21/2016 | \$846,206.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160721.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/19/2016 | \$42,300,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2375 Conduit Revenue Note Multifamily Housing Innovia Apartments Series M | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 5/1/2055 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 7/28/2016 | \$368,019.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2391 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20160728.05.0675 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|---|---|--|
| 7/28/2016 | \$449,264.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2392 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1.20160728.10.0759 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 7/28/2016 | \$1,000,530.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2393 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1.20160728.15.0799 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 7/28/2016 | \$1,277,926.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2394 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series M1.20160728.20.0829 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 7/28/2016 | \$1,379,822.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2395 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20160728.25.0839 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 8/11/2016 | \$213,294.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2450 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Int Rate Series 160811-CA-AP-20-C Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) Petros PACE Finance LLC (TR) Deutsche Bank Natl Trust | 9/7/2037 Term | <u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| 8/4/2016 | \$172,356.00 | Multiple California Statewide Communities Development Authority CDIAC Number: 2016-2461 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160804.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/4/2016 | \$448,370.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160804.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 8/4/2016 | \$771,281.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160804.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 8/4/2016 | \$1,582,141.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160804.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 8/4/2016 | \$1,629,573.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160804.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/30/2016 | \$5,120,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2509 Loan from a bank or other institution K-12 School Facility T. Gary & Kathleen Rogers Foundation Refunding | NR | Neg PP | (BC) Hawkins Delafield (LE) First Republic Bank | 11/1/2046 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/11/2016 | \$301,574.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160811.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/11/2016 | \$1,367,392.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160811.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 8/11/2016 | \$874,204.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2534 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160811.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 8/11/2016 | \$554,420.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2535 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160811.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| 8/11/2016 | \$1,862,489.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2536 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series 20160811.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 8/16/2016 | \$12,725,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2574 Conduit revenue bond College, University Facility The Culinary Institute of America Series B | M:Baa2 | Neg | (BC) Nixon Peabody (FA) Excelsior Cap Advisory (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 7/1/2046 Comb | <u>TIC:</u> 3.702 <u>NIC:</u> 0 <u>TYPE:</u> |
| 8/1/2016 | \$24,854,128.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2580 Conduit Revenue Note Multifamily Housing D1 Sr Irvine Housing Apts Series O | NR | Neg PP | (BC) Orrick Herrington (PU) MUFG Union Bank | 8/1/2034 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/6/2016 | \$17,700,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2582 Conduit Revenue Note Multifamily Housing Sendero Bluffs Apts Series L | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citi Community Capital | 4/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/25/2016 | \$22,000,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2583 Conduit Revenue Note Multifamily Housing Esencia Norte Apts Series K | NR | Neg PP | (BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citi Community Capital | 4/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 8/18/2016 | \$100,596.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2597 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160818.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/18/2016 | \$436,752.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160818.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 8/18/2016 | \$440,499.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2599 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160818.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 8/18/2016 | \$1,654,751.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2600 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20160818.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 8/18/2016 | \$1,195,400.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2601 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160818.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| 8/1/2016 | \$11,555,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2629 Conduit Revenue Note Multifamily Housing El Cazador Apts Series I-1 & I-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 3/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/25/2016 | \$258,889.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2670 Special assessment bond Residential Energy Conservation, Improvement Series 20160825 (Phase 1) Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2037 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 8/25/2016 | \$305,841.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2682 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160825.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 8/25/2016 | \$340,355.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2683 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160825.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 8/25/2016 | \$581,482.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2684 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160825.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 8/25/2016 | \$1,441,625.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2685 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160825.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 8/25/2016 | \$1,328,929.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2686 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160825.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/17/2016 | \$24,500,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2722 Conduit Revenue Note Multifamily Housing Polo Run Apts Series R-1 & R-2 | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 5/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/1/2016 | \$340,587.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2738 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160901.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/1/2016 | \$379,705.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2739 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160901.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 9/1/2016 | \$957,959.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2740 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160901.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/1/2016 | \$1,177,731.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2741 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160901.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/1/2016 | \$1,459,815.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2742 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160901.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/1/2016 | \$339,776.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2745 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20160901 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2042 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/3/2016 | \$91,565,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2754 Conduit revenue bond Hospital Redlands Community Hospital Refunding | S:BBB F:A- | Neg | (BC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) Merrill Lynch Pierce | 10/1/2046 Comb | <u>TIC:</u> 3.932 <u>NIC:</u> 4.159 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 9/8/2016 | \$127,959.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2796 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160908.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/8/2016 | \$335,543.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2797 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160908.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 9/8/2016 | \$661,443.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160908.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/8/2016 | \$1,820,733.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2799 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160908.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/8/2016 | \$1,733,886.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160908.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 10/17/2016 | \$816,007.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2814 Special assessment bond Commercial Energy Conservation, Improvement Series 2016 NR-3 (4340 Von Karman) Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) PPF Holdings III Ltd (TR) Wilmington Trust | 9/2/2036 Term | <u>TIC:</u> 0 <u>NIC:</u> 5.55 <u>TYPE:</u> |
| 9/15/2016 | \$179,063.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2852 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160915.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/15/2016 | \$413,236.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2853 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160915.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 9/15/2016 | \$531,831.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2854 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160915.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/15/2016 | \$1,284,390.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2855 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160915.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|---|
| | | <u>Multiple</u> | | | | | |
| 9/15/2016 | \$1,488,104.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2856 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160915.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/15/2016 | \$255,509.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2874 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20160915 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2042 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/16/2016 | \$19,540,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2915 Conduit Revenue Note Multifamily Housing Parks at Fig Garden Apts Series T | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) Jones Lang LaSalle (TR) Wilmington Trust | 1/1/2033 Term | <u>TIC:</u> 4.379 <u>NIC:</u> 4.29 <u>TYPE:</u> |
| 12/16/2016 | \$8,251,620.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2916 Conduit revenue bond Multifamily Housing Parks at Fig Garden Apartments Series T-S | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) Parks At Fig LLC (TR) Wilmington Trust | 12/1/2061 Term | <u>TIC:</u> 2.301 <u>NIC:</u> 2.6 <u>TYPE:</u> |
| 9/22/2016 | \$301,346.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160922.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 9/22/2016 | \$432,885.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160922.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 9/22/2016 | \$733,377.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160922.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/22/2016 | \$1,784,031.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20160922.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/22/2016 | \$1,666,044.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160922.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/6/2016 | \$4,505,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2943 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-03 San Joaquin Co | NR | Neg | (BC) Orrick Herrington (PU) CSCDA | 9/2/2046 Comb | <u>TIC:</u> 4.369 <u>NIC:</u> 4.572 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| 10/6/2016 | \$2,655,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2944 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 San Diego Co | NR | Neg | (BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2046 Comb | <u>TIC:</u> 4.369 <u>NIC:</u> 4.571 <u>TYPE:</u> |
| 10/6/2016 | \$1,340,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2945 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 Solano Co | NR | Neg | (BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2046 Comb | <u>TIC:</u> 4.37 <u>NIC:</u> 4.572 <u>TYPE:</u> |
| 10/6/2016 | \$685,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2946 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-03 Placer Co | NR | Neg | (BC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust | 9/2/2046 Comb | <u>TIC:</u> 4.37 <u>NIC:</u> 4.572 <u>TYPE:</u> |
| 10/6/2016 | \$715,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2947 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-02 Placer Co | NR | Neg | (BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust | 9/2/2046 Comb | <u>TIC:</u> 4.375 <u>NIC:</u> 4.577 <u>TYPE:</u> |
| 10/6/2016 | \$1,140,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2948 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 Placer Co | NR | Neg | (BC) Orrick Herrington (PU) CSCDA | 9/2/2046 Comb | <u>TIC:</u> 4.369 <u>NIC:</u> 4.572 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|---|
| 10/6/2016 | \$11,040,000.00 | Multiple California Statewide Communities Development Authority CDIAC Number: 2016-2949 Revenue bond Multiple Capital Improvements, Public Works AD No. 16-03 San Joaquin, San Diego, Solano, & Placer Co & AD No. 16-02 Placer Co, & AD No. 16-01 Placer Co Series B | NR | Neg | (BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 9/2/2046 Comb | <u>TIC:</u> 4.37 <u>NIC:</u> 4.572 <u>TYPE:</u> |
| 9/22/2016 | \$10,000,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-2955 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST NR-4 Pacific Ethanol Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 5.6 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/14/2016 | \$26,702,392.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3049 Conduit Revenue Note Multifamily Housing Paradise Creek Apts II Series Q | NR | Neg PP | (BC) Orrick Herrington (PU) MUFG Union Bank | 5/1/2054 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/29/2016 | \$102,880.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series No 20160929.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 9/29/2016 | \$491,345.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160929.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 9/29/2016 | \$517,283.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series No 20160929.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 9/29/2016 | \$1,606,604.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series No 20160929.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 9/29/2016 | \$2,088,182.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160929.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 9/29/2016 | \$231,969.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3076 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20160929 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2042 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/17/2016 | \$500,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3118 Conduit Revenue Note Multifamily Housing Polo Run Apts Series R-3 Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) Citibank | 5/1/2019 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 10/6/2016 | \$204,298.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3153 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20161006 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2042 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/6/2016 | \$164,339.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3160 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161006.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/6/2016 | \$282,775.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3161 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161006.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/6/2016 | \$891,947.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3162 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161006.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/6/2016 | \$1,684,140.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3163 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161006.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 10/6/2016 | \$1,965,952.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161006.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/1/2016 | \$113,555,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3168 Conduit revenue bond College, University Housing Lancer Student Housing Series A Refunding | NR | Neg | (BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) US Bank NA (UW) D A Davidson | 6/1/2046 Comb | <u>TIC:</u> 4.987 <u>NIC:</u> 4.893 <u>TYPE:</u> |
| 10/25/2016 | \$10,350,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3219 Conduit revenue bond Health Care Facilities Mountain Shadows Support Group Series A Refunding | S:AA- Ins | Neg | (BC) Squire Patton Boggs (EN) OSHPD (TR) BNY Mellon Capital (UW) Cain Brothers | 1/1/2041 Comb | <u>TIC:</u> 3.23 <u>NIC:</u> 2.9 <u>TYPE:</u> |
| 10/25/2016 | \$2,890,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3220 Conduit revenue bond Health Care Facilities Mountain Shadows Support Group Series A-T Federally Taxable State Taxable Refunding | S:AA- Ins | Neg | (BC) Squire Patton Boggs (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers | 1/1/2021 Term | <u>TIC:</u> 4.78 <u>NIC:</u> 2.86 <u>TYPE:</u> |
| 10/13/2016 | \$145,844.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3222 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161013.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 10/13/2016 | \$433,822.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3223 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161013.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/13/2016 | \$912,729.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3224 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161013.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/13/2016 | \$1,898,983.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3225 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161013.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/13/2016 | \$1,837,410.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3226 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161013.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/13/2016 | \$4,081,663.25 | California Statewide Communities Development Authority CDIAC Number: 2016-3235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161013.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 10/13/2016 | \$8,165,645.02 | California Statewide Communities Development Authority CDIAC Number: 2016-3236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161013.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/13/2016 | \$9,109,661.98 | California Statewide Communities Development Authority CDIAC Number: 2016-3237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/13/2016 | \$3,401,892.88 | California Statewide Communities Development Authority CDIAC Number: 2016-3238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/13/2016 | \$9,682,285.96 | California Statewide Communities Development Authority CDIAC Number: 2016-3239 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/13/2016 | \$8,982,280.38 | California Statewide Communities Development Authority CDIAC Number: 2016-3240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|---|
| | | <u>Multiple</u> | | | | | |
| 10/13/2016 | \$9,064,042.85 | California Statewide Communities Development Authority CDIAC Number: 2016-3241 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/13/2016 | \$9,162,048.83 | California Statewide Communities Development Authority CDIAC Number: 2016-3242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/13/2016 | \$8,972,774.75 | California Statewide Communities Development Authority CDIAC Number: 2016-3243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/13/2016 | \$9,764,960.64 | California Statewide Communities Development Authority CDIAC Number: 2016-3244 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/1/2016 | \$12,246,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3278 Conduit Revenue Note Multifamily Housing Triangle Terrace Apts Series P | NR | Neg PP | (BC) Orrick Herrington (PA) Lancaster Pollard & Co (PU) Citibank | 6/1/2049 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 4.140 |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/3/2016 | \$62,443.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3306 Special assessment bond Commercial Energy Conservation, Improvement OpenPACE 6.75% Int Rate Series 161103-CA-AP-25-C Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/20/2016 | \$167,619.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161020.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/20/2016 | \$412,294.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3332 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M3.20161020.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/20/2016 | \$592,416.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M3.20161020.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 10/20/2016 | \$1,073,452.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M3.20161020.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| 10/20/2016 | \$1,522,024.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M3.20161020.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 10/20/2016 | \$505,578.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3357 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20161020 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2042 Serial | <u>TIC:</u> 7.914 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/27/2016 | \$122,687.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161027.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 10/27/2016 | \$134,695.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161027.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 10/27/2016 | \$534,386.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3394 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20161027.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 10/27/2016 | \$1,199,709.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3395 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161027.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 10/27/2016 | \$1,488,884.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3396 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161027.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/3/2016 | \$126,665.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3480 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161103.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/3/2016 | \$363,292.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3481 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161103.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/3/2016 | \$660,080.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3482 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161103.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/3/2016 | \$1,565,260.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3483 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161103.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 11/3/2016 | \$2,541,095.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3484 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161103.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/3/2016 | \$41,072.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3490 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.05.0655 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2022 Term | <u>TIC:</u> 7.914 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/3/2016 | \$61,887.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3491 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.10.0735 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 7.914 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/3/2016 | \$148,179.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3492 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.20.0779 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 7.914 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/1/2016 | \$20,435,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3527 Conduit revenue bond Health Care Facilities Hollenbeck Palms Refunding | NR | Neg PP | (BC) Squire Patton Boggs (FA) Cain Brothers (PU) Western Alliance Bancorp (TR) Wells Fargo Bank NA | 2/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/10/2016 | \$123,965.27 | California Statewide Communities Development Authority CDIAC Number: 2016-3528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161110.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/10/2016 | \$293,123.45 | California Statewide Communities Development Authority CDIAC Number: 2016-3529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161110.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/10/2016 | \$831,768.27 | California Statewide Communities Development Authority CDIAC Number: 2016-3530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161110.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 11/10/2016 | \$1,857,897.70 | California Statewide Communities Development Authority CDIAC Number: 2016-3531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161110.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/10/2016 | \$1,965,681.55 | California Statewide Communities Development Authority CDIAC Number: 2016-3532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161110.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/17/2016 | \$254,789.36 | California Statewide Communities Development Authority CDIAC Number: 2016-3583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161117.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/17/2016 | \$313,301.57 | California Statewide Communities Development Authority CDIAC Number: 2016-3584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161117.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/17/2016 | \$402,448.24 | California Statewide Communities Development Authority CDIAC Number: 2016-3585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161117.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 11/17/2016 | \$1,102,961.04 | California Statewide Communities Development Authority CDIAC Number: 2016-3586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161117.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| 11/17/2016 | \$1,587,723.49 | California Statewide Communities Development Authority CDIAC Number: 2016-3587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161117.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/17/2016 | \$455,924.64 | California Statewide Communities Development Authority CDIAC Number: 2016-3588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161117.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2047 Term | <u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u> |
| 11/17/2016 | \$135,920,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3602 Conduit revenue bond Health Care Facilities Jewish Home of San Francisco | S:AA- Ins | Neg | (BC) Orrick Herrington (DC) Foley & Lardner (EN) OSHPD (TR) US Bank NA (UW) Cain Brothers | 11/1/2046 Comb | <u>TIC:</u> 4.332 <u>NIC:</u> 3.937 <u>TYPE:</u> |
| 11/17/2016 | \$68,258.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3611 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.10.0735 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) TPB Investments Inc (TR) Deutsche Bank Natl Trust | 9/2/2027 Term | <u>TIC:</u> 5.814 <u>NIC:</u> 6.142 <u>TYPE:</u> |
| 11/17/2016 | \$268,550.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3612 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.20.0779 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) TPB Investments Inc (TR) Deutsche Bank Natl Trust | 9/2/2037 Term | <u>TIC:</u> 7.499 <u>NIC:</u> 7.184 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/17/2016 | \$108,204.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3613 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.25.0799 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) TPB Investments Inc (TR) Deutsche Bank Natl Trust | 9/2/2042 Term | <u>TIC:</u> 7.732 <u>NIC:</u> 7.517 <u>TYPE:</u> |
| 11/28/2016 | \$127,200.20 | California Statewide Communities Development Authority CDIAC Number: 2016-3704 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161128.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 11/28/2016 | \$226,249.22 | California Statewide Communities Development Authority CDIAC Number: 2016-3705 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161128.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 11/28/2016 | \$249,514.55 | California Statewide Communities Development Authority CDIAC Number: 2016-3706 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161128.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 11/28/2016 | \$1,555,882.16 | California Statewide Communities Development Authority CDIAC Number: 2016-3707 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161128.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| 11/28/2016 | \$1,380,198.77 | California Statewide Communities Development Authority CDIAC Number: 2016-3708 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161128.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 11/28/2016 | \$420,949.33 | California Statewide Communities Development Authority CDIAC Number: 2016-3709 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20161128.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2047 Term | <u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u> |
| 12/1/2016 | \$172,701.54 | California Statewide Communities Development Authority CDIAC Number: 2016-3728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161201.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/1/2016 | \$273,830.15 | California Statewide Communities Development Authority CDIAC Number: 2016-3729 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161201.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/1/2016 | \$352,478.98 | California Statewide Communities Development Authority CDIAC Number: 2016-3730 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161201.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/1/2016 | \$1,276,345.70 | California Statewide Communities Development Authority CDIAC Number: 2016-3731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161201.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 12/1/2016 | \$644,345.70 | California Statewide Communities Development Authority CDIAC Number: 2016-3732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161201.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/1/2016 | \$284,649.81 | California Statewide Communities Development Authority CDIAC Number: 2016-3733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.49% Interest Rate 20161201.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2047 Term | <u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u> |
| 12/8/2016 | \$291,109.38 | California Statewide Communities Development Authority CDIAC Number: 2016-3787 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161208.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/8/2016 | \$325,862.53 | California Statewide Communities Development Authority CDIAC Number: 2016-3788 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161208.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/8/2016 | \$789,240.52 | California Statewide Communities Development Authority CDIAC Number: 2016-3789 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161208.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/8/2016 | \$920,596.73 | California Statewide Communities Development Authority CDIAC Number: 2016-3790 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161208.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 12/8/2016 | \$1,227,414.23 | California Statewide Communities Development Authority CDIAC Number: 2016-3791 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161208.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/8/2016 | \$456,890.89 | California Statewide Communities Development Authority CDIAC Number: 2016-3792 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.49% Interest Rate 20161208.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2047 Term | <u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u> |
| 12/15/2016 | \$100,898.17 | California Statewide Communities Development Authority CDIAC Number: 2016-3868 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Interest Rate M3.20161215.05.0675 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|--|
| 12/15/2016 | \$96,604.00 | Multiple California Statewide Communities Development Authority CDIAC Number: 2016-3877 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161215 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) TPB Investments Inc | 9/2/2032 Term | <u>TIC:</u> 6.314 <u>NIC:</u> 6.663 <u>TYPE:</u> |
| 12/15/2016 | \$424,977.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3878 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161215.20.0779.CSCDA Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) TPB Investments Inc | 9/2/2037 Term | <u>TIC:</u> 6.799 <u>NIC:</u> 7.18 <u>TYPE:</u> |
| 12/15/2016 | \$448,477.12 | California Statewide Communities Development Authority CDIAC Number: 2016-3900 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161215.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/15/2016 | \$362,049.20 | California Statewide Communities Development Authority CDIAC Number: 2016-3901 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161215.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/15/2016 | \$797,281.58 | California Statewide Communities Development Authority CDIAC Number: 2016-3902 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161215.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/15/2016 | \$1,327,088.66 | California Statewide Communities Development Authority CDIAC Number: 2016-3903 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161215.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/15/2016 | \$566,296.68 | California Statewide Communities Development Authority CDIAC Number: 2016-3904 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161215.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2047 Term | <u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u> |
| 12/14/2016 | \$6,850,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3905 Conduit revenue bond K-12 School Facility Discovery Preparatory Charter School Series A & B | NR | Neg | (BC) Hinckley Allen Snyder (DC) Fox Rothschild (TR) Wilmington Trust (UW) BC Ziegler & Co | 7/1/2047 Term | <u>TIC:</u> 8.395 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/5/2016 | \$11,000,000.00 | California Statewide Communities Development Authority CDIAC Number: 2016-3915 Conduit Revenue Note Multifamily Housing Rocky Hill Veterans Apts Series CC | NR | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | 7/1/2054 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/22/2016 | \$52,698.64 | California Statewide Communities Development Authority CDIAC Number: 2016-3947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20161222.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/22/2016 | \$373,461.07 | California Statewide Communities Development Authority CDIAC Number: 2016-3948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161222.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/22/2016 | \$495,352.81 | California Statewide Communities Development Authority CDIAC Number: 2016-3949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161222.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/22/2016 | \$1,203,735.13 | California Statewide Communities Development Authority CDIAC Number: 2016-3950 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161222.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 12/22/2016 | \$1,007,906.19 | California Statewide Communities Development Authority CDIAC Number: 2016-3951 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161222.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |
| 12/22/2016 | \$809,500.82 | California Statewide Communities Development Authority CDIAC Number: 2016-3952 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161222.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2047 Term | <u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/29/2016 | \$307,488.21 | California Statewide Communities Development Authority CDIAC Number: 2016-3999 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20161229.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2022 Term | <u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u> |
| 12/29/2016 | \$326,238.86 | California Statewide Communities Development Authority CDIAC Number: 2016-4000 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161229.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2027 Term | <u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u> |
| 12/29/2016 | \$514,182.94 | California Statewide Communities Development Authority CDIAC Number: 2016-4001 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161229.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2032 Term | <u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u> |
| 12/29/2016 | \$1,071,227.76 | California Statewide Communities Development Authority CDIAC Number: 2016-4002 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161229.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2037 Term | <u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u> |
| 12/29/2016 | \$1,042,718.51 | California Statewide Communities Development Authority CDIAC Number: 2016-4003 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161229.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2042 Term | <u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/29/2016 | \$760,498.20 | California Statewide Communities Development Authority CDIAC Number: 2016-4004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161229.30 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 9/2/2047 Term | <u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u> |
| 3/22/2016 | \$11,275,000.00 | California Statewide Communities Development Authority CFD No 2015-01 CDIAC Number: 2016-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works University District IA No 1 Series A | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 9/1/2045 Comb | <u>TIC:</u> 4.342 <u>NIC:</u> 4.509 <u>TYPE:</u> |
| 11/16/2016 | \$11,155,000.00 | California Statewide Communities Development Authority CFD No 2016-02 CDIAC Number: 2016-3814 Limited tax obligation bond Multiple Capital Improvements, Public Works Delta Coves Series A | NR | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 9/1/2046 Term | <u>TIC:</u> 5.2 <u>NIC:</u> 5.12 <u>TYPE:</u> |
| 7/13/2016 | \$247,360,000.00 | Chabot-Las Positas Community College District CDIAC Number: 2016-2160 General obligation bond College, University Facility Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2037 Comb | <u>TIC:</u> 2.999 <u>NIC:</u> 3.237 <u>TYPE:</u> |
| 6/22/2016 | \$67,105,000.00 | Chino Basin Desalter Authority CDIAC Number: 2016-0319 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA+ M:Aa3 | Comp | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley | 6/1/2035 Comb | <u>TIC:</u> 2.414 <u>NIC:</u> 2.568 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|---|
| | | <u>Multiple</u> | | | | | |
| 5/12/2016 | \$39,680,000.00 | Coachella Valley Unified School District CDIAC Number: 2016-0683 General obligation bond K-12 School Facility Series E | S:AA/A- M:A2/A2 Ins | Neg | (BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2045 Comb | <u>TIC:</u> 3.461 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/4/2016 | \$50,330,000.00 | Coachella Valley Unified School District CDIAC Number: 2016-2590 General obligation bond K-12 School Facility Series F | S:AA/A- M:A2 Ins | Neg | (BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2046 Comb | <u>TIC:</u> 3.704 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/14/2016 | \$3,269,656.00 | Coachella Valley Unified School District CDIAC Number: 2016-3042 Certificates of participation Equipment Phase 2A | NR | Neg PP | (PU) Holman Capital Corp | 10/14/2031 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 0 <u>TYPE:</u> |
| 10/14/2016 | \$3,463,350.00 | Coachella Valley Unified School District CDIAC Number: 2016-3043 Certificates of participation Equipment Phase 2B | NR | Neg PP | (PU) Holman Capital Corp | 10/14/2031 Serial | <u>TIC:</u> 3.5 <u>NIC:</u> 0 <u>TYPE:</u> |
| 5/10/2016 | \$3,710,000.00 | College of the Sequoias Community College District CDIAC Number: 2016-0562 General obligation bond College, University Facility Tulare Area ID No 3 Series D Refunding | S:A+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Fidelity Capital Markets | 8/1/2040 Comb | <u>TIC:</u> 2.95 <u>NIC:</u> 3.007 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 2/4/2016 | \$19,010,000.00 | Colton Joint Unified School District CDIAC Number: 2015-2881 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (FA) CM De Crinis & Co Inc (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 2/1/2036 Serial | <u>TIC:</u> 3.283 <u>NIC:</u> 3.444 <u>TYPE:</u> |
| 6/28/2016 | \$24,645,000.00 | Colton Joint Unified School District CDIAC Number: 2016-2021 General obligation bond K-12 School Facility Series D | S:AA M:A1 Ins | Neg | (BC) Stradling Yocca (DC) Orrick Herrington (FA) CM De Crinis & Co Inc (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2044 Comb | <u>TIC:</u> 2.847 <u>NIC:</u> 2.953 <u>TYPE:</u> |
| 6/28/2016 | \$51,540,000.00 | Colton Joint Unified School District CDIAC Number: 2016-2023 General obligation bond K-12 School Facility Series B Refunding | S:AA M:A1 Ins | Neg | (BC) Stradling Yocca (DC) Orrick Herrington (FA) CM De Crinis & Co Inc (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2046 Comb | <u>TIC:</u> 2.683 <u>NIC:</u> 2.87 <u>TYPE:</u> |
| 9/20/2016 | \$1,699,868.00 | Cutler-Orosi Joint Unified School District CDIAC Number: 2016-2647 General obligation bond K-12 School Facility Series B | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec | 8/1/2035 Serial CAB | <u>TIC:</u> 3.567 <u>NIC:</u> 4.692 <u>TYPE:</u> |
| 9/20/2016 | \$4,600,000.00 | Cutler-Orosi Joint Unified School District CDIAC Number: 2016-2648 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec | 8/1/2046 Comb | <u>TIC:</u> 3.21 <u>NIC:</u> 3.14 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 1/13/2016 | \$158,130,000.00 | Desert Community College District CDIAC Number: 2015-2749 General obligation bond College, University Facility Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2037 Serial | <u>TIC:</u> 3.371 <u>NIC:</u> 3.791 <u>TYPE:</u> |
| 5/11/2016 | \$13,085,000.00 | Dinuba Unified School District CDIAC Number: 2016-1692 General obligation bond K-12 School Facility Refunding | S:AA M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2033 Comb | <u>TIC:</u> 2.585 <u>NIC:</u> 2.809 <u>TYPE:</u> |
| 6/8/2016 | \$19,360,000.00 | Dry Creek Joint Elementary School District CDIAC Number: 2016-1655 General obligation bond K-12 School Facility Refunding | M:Aa2 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc | 8/1/2033 Serial | <u>TIC:</u> 1.949 <u>NIC:</u> 2.141 <u>TYPE:</u> |
| 1/6/2016 | \$30,000,000.00 | East Bay Municipal Utility District CDIAC Number: 2016-0335 Commercial paper Project, Interim Financing Refunding | S:A-1+ M:P-1 LOC | Neg | (BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (TR) US Bank NA (UW) JP Morgan Securities | 4/6/2016 Serial | <u>TIC:</u> 0.045 <u>NIC:</u> 0 <u>TYPE:</u> |
| 7/19/2016 | \$5,315,000.00 | El Tejon Unified School District CDIAC Number: 2016-1687 General obligation bond K-12 School Facility Refunding | S:AA M:A1 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec | 8/1/2030 Serial | <u>TIC:</u> 1.862 <u>NIC:</u> 1.874 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/23/2016 | \$23,495,000.00 | Hanford Joint Union High School District CDIAC Number: 2016-0294 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 8/1/2036 Serial | <u>TIC:</u> 2.687 <u>NIC:</u> 2.993 <u>TYPE:</u> |
| 8/10/2016 | \$14,160,000.00 | Independent Cities Finance Authority CDIAC Number: 2016-2189 Conduit revenue bond Single-Family Housing Santa Rosa Leisure Mobile Home Park Refunding | S:A | Neg | (BC) Ballard Spahr (DC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFUG Union Bank (UW) Newcomb Williams Fin Grp | 8/15/2051 Comb | <u>TIC:</u> 3.572 <u>NIC:</u> 3.759 <u>TYPE:</u> |
| 10/12/2016 | \$27,015,000.00 | Independent Cities Finance Authority CDIAC Number: 2016-3173 Conduit revenue bond Single-Family Housing The Woods Mobile Home Park Series A | NR | Neg | (BC) Ballard Spahr (DC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFUG Union Bank (UW) Newcomb Williams Fin Grp | 10/15/2051 Comb | <u>TIC:</u> 3.954 <u>NIC:</u> 3.883 <u>TYPE:</u> |
| 10/12/2016 | \$3,335,000.00 | Independent Cities Finance Authority CDIAC Number: 2016-3176 Conduit revenue bond Single-Family Housing The Woods Mobile Home Park Series B | NR | Neg | (BC) Ballard Spahr (DC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFUG Union Bank (UW) Newcomb Williams Fin Grp | 10/15/2051 Term | <u>TIC:</u> 4.303 <u>NIC:</u> 4.205 <u>TYPE:</u> |
| 1/13/2016 | \$27,285,000.00 | Kern Community College District CDIAC Number: 2015-2921 Certificates of participation College, University Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (EN) Build America (TR) US Bank NA (UW) Rice Financial Products | 6/1/2033 Comb | <u>TIC:</u> 2.745 <u>NIC:</u> 2.956 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 1/21/2016 | \$31,440,000.00 | Kings Canyon Joint Unified School District CDIAC Number: 2015-2912 General obligation bond K-12 School Facility Series C Refunding | S:AA/A+ Ins | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2043 Comb | <u>TIC:</u> 3.05 <u>NIC:</u> 3.2 <u>TYPE:</u> |
| 3/16/2016 | \$8,692,316.00 | Kingsburg Elementary Charter School District CDIAC Number: 2016-0462 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec | 7/1/2041 Serial CAB | <u>TIC:</u> 3.627 <u>NIC:</u> 4.817 <u>TYPE:</u> |
| 8/8/2016 | \$5,000,000.00 | Kingsburg Elementary Charter School District CDIAC Number: 2016-2131 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec | 8/1/2046 Comb | <u>TIC:</u> 3.219 <u>NIC:</u> 3.322 <u>TYPE:</u> |
| 3/31/2016 | \$6,510,000.00 | Kingsburg Joint Union High School District CDIAC Number: 2016-0437 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2028 Comb | <u>TIC:</u> 2.164 <u>NIC:</u> 2.375 <u>TYPE:</u> |
| 11/3/2016 | \$39,610,000.00 | Las Virgenes Unified School District CDIAC Number: 2016-3134 General obligation bond K-12 School Facility Refunding | M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2034 Serial | <u>TIC:</u> 2.991 <u>NIC:</u> 3.078 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 9/19/2016 | \$54,000,000.00 | Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2016-2565 General obligation bond K-12 School Facility Series B | S:AAA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc | 8/1/2036 Serial | <u>TIC:</u> 2.561 <u>NIC:</u> 2.71 <u>TYPE:</u> |
| 10/25/2016 | \$28,515,000.00 | Marysville Joint Unified School District CDIAC Number: 2016-3349 General obligation bond K-12 School Facility Refunding | S:AA/A O:AA+ Ins | Comp | (BC) Parker & Covert (DC) Parker & Covert (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Bank of America Merrill | 8/1/2034 Serial | <u>TIC:</u> 2.925 <u>NIC:</u> 2.983 <u>TYPE:</u> |
| 4/6/2016 | \$125,000,000.00 | Metropolitan Water District of Southern California CDIAC Number: 2016-0742 Other note Water Supply, Storage, Distribution | NR | Neg PP | (BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) RBC Capital Mkts LLC (TR) The Bank of NY Mellon | 4/5/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 4/6/2016 | \$125,000,000.00 | Metropolitan Water District of Southern California CDIAC Number: 2016-0745 Other note Water Supply, Storage, Distribution | NR | Neg PP | (BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) US Bank NA | 4/5/2017 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/22/2016 | \$239,455,000.00 | Metropolitan Water District of Southern California CDIAC Number: 2016-1809 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AAA M:Aa1 F:AA+ | Neg | (BC) Nixon Peabody (CB) Alexis S M Chiu (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce | 7/1/2037 Comb | <u>TIC:</u> 2.544 <u>NIC:</u> 0 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 9/14/2016 | \$51,835,000.00 | Metropolitan Water District of Southern California CDIAC Number: 2016-2477 Public enterprise revenue bond Water Supply, Storage, Distribution Series B-1 Refunding | S:AAA M:Aa1 F:AA+ | Neg | (BC) Hawkins Delafield (CB) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 7/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/14/2016 | \$51,835,000.00 | Metropolitan Water District of Southern California CDIAC Number: 2016-3382 Public enterprise revenue bond Water Supply, Storage, Distribution Series B-2 Refunding | S:AAA M:Aa1 F:AA+ | Neg | (BC) Hawkins Delafield (CB) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) US Bancorp | 7/1/2037 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 12/20/2016 | \$175,000,000.00 | Metropolitan Water District of Southern California CDIAC Number: 2016-3758 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable | NR | Neg PP | (BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA (TR) The Bank of NY Mellon | 7/1/2045 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 9/8/2016 | \$54,490,000.00 | Midpeninsula Regional Open Space District CDIAC Number: 2016-2542 General obligation bond Parks, Open Space Refunding | S:AAA F:AAA | Neg | (BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) ZB, NA (UW) Morgan Stanley | 9/1/2038 Comb | <u>TIC:</u> 2 <u>NIC:</u> 2.3 <u>TYPE:</u> |
| 9/8/2016 | \$2,920,000.00 | Midpeninsula Regional Open Space District CDIAC Number: 2016-2746 General obligation bond Parks, Open Space Series B Federally Taxable Refunding | S:AAA F:AAA | Neg | (BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) Zions Bank Pub (UW) Morgan Stanley | 9/1/2017 Term | <u>TIC:</u> 1.1 <u>NIC:</u> 1.1 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|--|---|--|
| 9/8/2016 | \$95,240,000.00 | Multiple Modesto Irrigation District CDIAC Number: 2016-2727 Public enterprise revenue bond Power Generation/Transmission Refunding | S:A+ F:A+ | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets | 10/1/2034 Serial | <u>TIC:</u> 1.876 <u>NIC:</u> 2.151 <u>TYPE:</u> |
| 6/2/2016 | \$100,000,000.00 | North Orange County Community College District CDIAC Number: 2016-1816 General obligation bond College, University Facility Series A | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 8/1/2040 Comb | <u>TIC:</u> 2.493 <u>NIC:</u> 2.637 <u>TYPE:</u> |
| 10/1/2016 | \$17,530,000.00 | Northern California Power Agency CDIAC Number: 2016-2909 Public enterprise revenue bond Power Generation/Transmission Geothermal No 3 Series A Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) Bank of America NA (TR) US Bank NA | 7/1/2024 Term | <u>TIC:</u> 1.67 <u>NIC:</u> 1.67 <u>TYPE:</u> |
| 2/3/2016 | \$40,000,000.00 | Pajaro Valley Unified School District CDIAC Number: 2015-2858 General obligation bond K-12 School Facility Series C | S:A+ M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC | 8/1/2045 Comb | <u>TIC:</u> 3.605 <u>NIC:</u> 3.855 <u>TYPE:</u> |
| 6/9/2016 | \$11,435,000.00 | Pajaro Valley Water Management Agency CDIAC Number: 2016-1631 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 3/1/2036 Serial | <u>TIC:</u> 2.736 <u>NIC:</u> 2.868 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 3/9/2016 | \$12,500,000.00 | Palo Verde Community College District CDIAC Number: 2016-0041 General obligation bond College, University Facility Series A Refunding | S:AA/A M:A1 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 8/1/2045 Comb | <u>TIC:</u> 3.46 <u>NIC:</u> 3.564 <u>TYPE:</u> |
| 3/9/2016 | \$3,470,000.00 | Palo Verde Community College District CDIAC Number: 2016-0042 General obligation bond College, University Facility SFID No 2004-I Refunding | S:AA/A M:A1 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 8/1/2030 Serial | <u>TIC:</u> 3.46 <u>NIC:</u> 3.564 <u>TYPE:</u> |
| 11/30/2016 | \$14,155,000.00 | Palo Verde Community College District CDIAC Number: 2016-3117 Certificates of participation College, University Facility Refunding | S:AA/A- Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 1/1/2037 Comb | <u>TIC:</u> 3.967 <u>NIC:</u> 3.949 <u>TYPE:</u> |
| 1/26/2016 | \$8,705,000.00 | Paso Robles Joint Unified School District CDIAC Number: 2016-0253 General obligation bond K-12 School Facility Refunding | S:AA M:A1 Ins | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Raymond James | 9/1/2028 Comb | <u>TIC:</u> 2.045 <u>NIC:</u> 2.223 <u>TYPE:</u> |
| 11/15/2016 | \$3,795,000.00 | Patterson Joint Unified School District CDIAC Number: 2016-2881 General obligation bond K-12 School Facility Series A Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 8/1/2031 Comb | <u>TIC:</u> 2.963 <u>NIC:</u> 2.967 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 12/1/2016 | \$150,000,000.00 | Peninsula Corridor Joint Powers Board CDIAC Number: 2016-3596 Public enterprise revenue bond Public Transit | NR | Neg PP | (BC) Orrick Herrington (FA) Public Financial Managem (PU) DNT Asset Trust | 12/31/2022 Term | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 6/8/2016 | \$2,213,000.00 | Point Arena Joint Union High School District CDIAC Number: 2016-1054 General obligation note K-12 School Facility Refunding | NR | Neg PP | (BC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA | 9/1/2020 Serial | <u>TIC:</u> 1.45 <u>NIC:</u> 1.45 <u>TYPE:</u> |
| 9/7/2016 | \$3,800,000.00 | Roseville Joint Union High School District CDIAC Number: 2016-2480 General obligation bond K-12 School Facility Series A Refunding | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2026 Serial | <u>TIC:</u> 1.318 <u>NIC:</u> 1.46 <u>TYPE:</u> |
| 9/7/2016 | \$5,872,856.00 | Roseville Joint Union High School District CDIAC Number: 2016-2481 General obligation bond K-12 School Facility SFID No 1 Series B Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 8/1/2038 Comb CAB | <u>TIC:</u> 2.867 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/16/2016 | \$252,495,000.00 | Sacramento Area Flood Control Agency CDIAC Number: 2016-3435 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD No 2 Series A Refunding | S:AA M:Aa3 Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 10/1/2047 Comb | <u>TIC:</u> 3.954 <u>NIC:</u> 4.301 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/16/2016 | \$25,700,000.00 | Sacramento Area Flood Control Agency CDIAC Number: 2016-3436 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD No 2 Series B Federally Taxable Refunding | S:AA M:Aa3 Ins | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 10/1/2023 Serial | <u>TIC:</u> 3.954 <u>NIC:</u> 4.301 <u>TYPE:</u> |
| 6/2/2016 | \$149,890,000.00 | Sacramento Municipal Utility District CDIAC Number: 2016-1978 Public enterprise revenue bond Power Generation/Transmission Series D Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (FA) Public Financial Managememe (TR) US Bank NA (UW) Barclays Capital Inc | 8/15/2028 Serial | <u>TIC:</u> 1.732 <u>NIC:</u> 1.982 <u>TYPE:</u> |
| 10/26/2016 | \$72,000,000.00 | Sacramento Municipal Utility District CDIAC Number: 2016-3185 Public enterprise revenue bond Power Generation/Transmission Series N Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) US Bank NA (TR) US Bank NA | 8/15/2041 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 10/26/2016 | \$72,000,000.00 | Sacramento Municipal Utility District CDIAC Number: 2016-3186 Public enterprise revenue bond Power Generation/Transmission Series O Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) State Street Pub Lending (TR) US Bank NA | 8/15/2041 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |
| 11/15/2016 | \$197,850,000.00 | Sacramento Municipal Utility District CDIAC Number: 2016-3187 Public enterprise revenue bond Power Generation/Transmission Series P & Q Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) Bank of America NA (TR) US Bank NA | 8/15/2028 Serial | <u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|---|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 7/20/2016 | \$83,800,000.00 | San Francisco Bay Area Rapid Transit District CDIAC Number: 2016-2062 Sales tax revenue bond Public Transit Series A Refunding | S:AA+ | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) US Bank NA (UW) Raymond James | 7/1/2036 Serial | <u>TIC:</u> 2.3 <u>NIC:</u> 2.4 <u>TYPE:</u> |
| 3/29/2016 | \$58,460,000.00 | Snowline Joint Unified School District CDIAC Number: 2016-0489 Certificates of participation K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) ZB, NA (UW) OConnor & Co Sec | 9/1/2039 Comb | <u>TIC:</u> 3.094 <u>NIC:</u> 0 <u>TYPE:</u> |
| 11/16/2016 | \$125,000,000.00 | Sonoma County Junior College District CDIAC Number: 2016-3198 General obligation bond College, University Facility Series A | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 8/1/2041 Comb | <u>TIC:</u> 3.574 <u>NIC:</u> 3.898 <u>TYPE:</u> |
| 11/16/2016 | \$20,795,000.00 | Sonoma County Junior College District CDIAC Number: 2016-3199 General obligation bond College, University Facility Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 8/1/2029 Serial | <u>TIC:</u> 2.779 <u>NIC:</u> 3.025 <u>TYPE:</u> |
| 10/26/2016 | \$4,000,000.00 | Southern Humboldt Joint Unified School District CDIAC Number: 2016-3145 General obligation bond K-12 School Facility Series B | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Humboldt Co (UW) D A Davidson | 8/1/2041 Comb | <u>TIC:</u> 3.305 <u>NIC:</u> 3.445 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|------------------|--|--|--|--|---|--|
| 4/7/2016 | \$45,110,000.00 | Tahoe Forest Hospital District CDIAC Number: 2016-1088 General obligation bond Hospital Refunding | M:Aa3 | Neg | (BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) US Bank NA (UW) Hilltop Securities Inc | 8/1/2040 Serial | <u>TIC:</u> 2.95 <u>NIC:</u> 0 <u>TYPE:</u> |
| 12/6/2016 | \$54,000,000.00 | Tahoe-Truckee Unified School District CDIAC Number: 2016-3463 General obligation bond K-12 School Facility SFID No 1 Series B | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2039 Comb | <u>TIC:</u> 3.892 <u>NIC:</u> 4.212 <u>TYPE:</u> |
| 12/6/2016 | \$30,000,000.00 | Tahoe-Truckee Unified School District CDIAC Number: 2016-3464 General obligation bond K-12 School Facility SFID No 2 Series B | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Merrill Lynch Pierce | 8/1/2041 Comb | <u>TIC:</u> 3.953 <u>NIC:</u> 4.271 <u>TYPE:</u> |
| 11/21/2016 | \$52,578.00 | Tahoe-Truckee Unified School District CDIAC Number: 2016-3703 Certificates of participation K-12 School Facility Office Equipment | NR | Neg PP | (BC) Lozano Smith (PA) Leasource Financial Svcs (PU) Kansas State Bank | 10/21/2021 Term | <u>TIC:</u> 0 <u>NIC:</u> 5.34 <u>TYPE:</u> |
| 2/23/2016 | \$173,920,000.00 | Transmission Agency of Northern California CDIAC Number: 2016-0160 Public enterprise revenue bond Power Generation/Transmission California-Oregon Transmission Series A Refunding | S:A+ M:Aa3 | Neg | (BC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) Citigroup Global Markets | 5/1/2039 Serial | <u>TIC:</u> 3.2 <u>NIC:</u> 3.587 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|--|
| | | <u>Multiple</u> | | | | | |
| 4/7/2016 | \$50,840,000.00 | Victor Valley Community College District CDIAC Number: 2016-0421 General obligation bond College, University Facility Series A Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2039 Comb | <u>TIC:</u> 3.205 <u>NIC:</u> 3.389 <u>TYPE:</u> |
| 4/7/2016 | \$11,765,000.00 | Victor Valley Community College District CDIAC Number: 2016-0422 General obligation bond College, University Facility Series C Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2033 Serial | <u>TIC:</u> 3.03 <u>NIC:</u> 3.236 <u>TYPE:</u> |
| 4/7/2016 | \$38,960,000.00 | Victor Valley Community College District CDIAC Number: 2016-1628 General obligation bond College, University Facility Series B Federally Taxable Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co | 8/1/2031 Comb | <u>TIC:</u> 3.089 <u>NIC:</u> 3.104 <u>TYPE:</u> |
| 1/13/2016 | \$12,655,000.00 | West Hills Community College District CDIAC Number: 2015-2565 General obligation bond College, University Facility Lemoore SFID No 3 Series A | S:AA/A+ Ins | Comp | (BC) Jones Hall (DC) Dale Scott & Co Inc (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co | 8/1/2045 Comb | <u>TIC:</u> 3.409 <u>NIC:</u> 3.463 <u>TYPE:</u> |
| 11/16/2016 | \$2,195,000.00 | West Hills Community College District CDIAC Number: 2016-3174 General obligation bond College, University Facility SFID No 2 (Coalinga Area) Series A Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wells Fargo Bank NA | 8/1/2033 Serial | <u>TIC:</u> 3.505 <u>NIC:</u> 3.653 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|--|
| | | <u>Multiple</u> | | | | | |
| 11/16/2016 | \$14,455,000.00 | West Hills Community College District CDIAC Number: 2016-3175 General obligation bond College, University Facility SFID No. 3 Series B (Lemoore Area) Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wells Fargo Bank NA | 8/1/2041 Comb | <u>TIC:</u> 3.9 <u>NIC:</u> 3.935 <u>TYPE:</u> |
| 11/3/2016 | \$51,280,000.00 | Westlands Water District CDIAC Number: 2016-3152 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA / A+ F:A+ Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Citigroup Global Markets | 9/1/2036 Serial | <u>TIC:</u> 3.211 <u>NIC:</u> 2.903 <u>TYPE:</u> |
| 9/28/2016 | \$5,000,000.00 | Winters Joint Unified School District CDIAC Number: 2016-2613 General obligation bond K-12 School Facility Series B | S:AA/A+ Ins | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson | 8/1/2046 Comb | <u>TIC:</u> 3.218 <u>NIC:</u> 3.345 <u>TYPE:</u> |
| 4/6/2016 | \$26,500,000.00 | Yuba Community College District CDIAC Number: 2016-0509 General obligation bond College, University Facility Series D | M:Aa2 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc | 8/1/2039 Comb | <u>TIC:</u> 2.972 <u>NIC:</u> 3.119 <u>TYPE:</u> |
| 5/12/2016 | \$72,010,000.00 | Yuba Community College District CDIAC Number: 2016-0875 General obligation bond College, University Facility Series A Refunding | M:Aa2 F:AAA | Comp | (BC) Jones Hall (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Bank NA | 8/1/2038 Serial | <u>TIC:</u> 2.871 <u>NIC:</u> 2.933 <u>TYPE:</u> |

2016
ANNUAL DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role, Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|----------------|---|--|--|--|---|--|
| 5/12/2016 | \$3,805,000.00 | Multiple Yuba Community College District CDIAC Number: 2016-1935 General obligation bond College, University Facility Series B Federally Taxable Refunding | M:Aa2 F:AAA | Comp | (BC) Jones Hall (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Bank NA | 8/1/2019 Serial | <u>TIC:</u> 1.131 <u>NIC:</u> 1.137 <u>TYPE:</u> |

ABBREVIATIONS

| | | | |
|-------|---|--------|--|
| ABAG | Association of Bay Area Governments | CSCRPA | California School Cash Reserve Program Authority |
| AD | Assessment District | | |
| ADV | Advisor | CSU | California State University |
| APTS | Apartments | CT/CTR | Court/Center |
| APRT | Airport | CTY | City |
| AVE | Avenue | DEPT | Department |
| BLDG | Building | DEV | Development |
| BLVD | Boulevard | DIST | District |
| BUS | Business | ED | Education |
| CA | California | ELEC | Electric |
| CAP | Capital | ES/ESD | Elementary School/District |
| CCCFA | California Community College Financing Authority | FA | Financing Authority |
| CDCR | California Department of Corrections & Rehabilitation | FAC | Facilities |
| CFD | Community Facilities District | FIN | Finance |
| COMM | Community | FLD | Flood |
| CONST | Construction | GRP | Group |
| COPS | Certificates of Participation | GOB | General Obligation Bond |
| CORP | Corporation | GOVT | Government |
| CORR | Corrections/Correctional | HS/HSD | High School/District |
| CSCDA | California Statewide Community Development Authority | HSG | Housing |
| | | HWY | Highway |
| | | IA | Improvement Area |

| | | | |
|--------|----------------------------------|----------|---------------------------------------|
| ID/IMP | Improvement District/Improvement | RDA | Redevelopment Agency |
| INC | Incorporated | READ | ReAssessment District |
| INDUS | Industrial | REDEV/RD | Redevelopment |
| INS | Insurance | REG | Regional |
| INT | State Intercept Program | REHAB | Rehabilitation |
| IRD | Irrigation District | SD/UNSD | School District/Union School District |
| JPA | Joint Powers Authority | SEC | Security |
| JR | Junior | SER | Series |
| LA | Los Angeles | SO | Southern |
| LACS | Los Angeles County Schools | SPEC | Special |
| MWD | Municipal Water District | SR | Senior |
| MKTS | Markets | SQ | Square |
| MTG | Mortgage | ST | Street |
| NATL | National | SUB | Subordinate |
| NO | Number | TD | Transit District |
| OBLIG | Obligation | TRAN | Tax and Revenue Anticipation Notes |
| PP | Private Placement | UC/UNIV | University of California/University |
| PACE | Property Assessed Clean Energy | UNHSD | Union High School District |
| PFA/FA | Public Financing Authority | USD | Unified School District |
| PK | Park | VLY | Valley |
| PT | Point | WD | Water District |
| PUB | Public | WTR | Water |
| RD | Road | | |



CDIAC

**CALIFORNIA
DEBT AND
INVESTMENT
ADVISORY
COMMISSION**

915 Capitol Mall, Room 400, Sacramento, CA 95814

p 916.653.3269 • f 916.654.7440

cdiac@treasurer.ca.gov

www.treasurer.ca.gov/cdiac