



CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public funds investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

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Note: No public agencies in Alpine, Del Norte, Inyo, Modoc and Sierra Counties reported any 2017 public debt issuance to the California Debt and Investment Advisory Commission.

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ACKNOWLEDGEMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports of final sale pursuant to Section 8855(j) of the California Government Code and Title 4, Division 9.6, Sections 6000-6062 of the California Code of Regulations.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by e-mail to CDIAC@treasurer.ca.gov, by calling (916) 653-3269.

SUMMARY

California's state and local agencies sold a total of \$86.2 billion in public debt in 2017. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$24.1 billion (27.96 percent of the total dollar volume); local agencies sold \$62.1 billion (72.04 percent of the total dollar volume). The student loan corporation did not issue any debt in 2017. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications consisting of *this report, the 2017 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2017 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2017 reported to the California Debt and Investment Advisory Commission (CDIAC). Each bond issue includes the

date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, co-bond counsel, financial advisor, underwriter, purchaser, lender, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2017 Annual Report and 2017 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the 2017 Calendar of California Public Debt Issuance is reported as of February 27, 2018.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
Int	Stated Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax.
Subject to AMT	

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Guarantor
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

INTEREST COST

The Interest Cost Represent either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carries little or no interest costs.

NIC	Net Interest Cost	Variable	Rate pegged to an index
TIC	True Interest Cost	Other	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or any non-profit public benefit corporation incorporated for the purpose of acquiring student loans) shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/1/2017	\$160,000,000.00	State of California California Health Facilities Financing Authority CDIAC Number: 2017-0015 Conduit Revenue Note Health Care Facilities Scripps Health Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Ponder & Co (PU) MUFG Union Bank (TR) U.S. Bank NA	10/1/2031 Term	<u>TIC:</u> 2.078 <u>NIC:</u> 2.07 <u>TYPE:</u>
2/1/2017	\$65,360,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-0016 Conduit revenue bond Health Care Facilities City of Hope Series A & B Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank (TR) MUFG Union Bank	11/15/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/14/2017	\$292,435,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-0299 Conduit revenue bond Hospital El Camino Hospital	S:A+ M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Ponder & Co (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	2/1/2047 Comb	<u>TIC:</u> 4.19 <u>NIC:</u> 4.353 <u>TYPE:</u>
5/16/2017	\$274,520,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-0930 Conduit revenue bond Hospital Children's Hospital LA Series A Refunding	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	8/15/2049 Comb	<u>TIC:</u> 4.329 <u>NIC:</u> 4.518 <u>TYPE:</u>
5/31/2017	\$52,180,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-0935 Conduit revenue bond Hospital Children's Hospital LA Series B Refunding	M:Baa2	Neg PP	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (PU) Barclays Capital Inc (TR) The Bank of NY Mellon	8/15/2051 Term	<u>TIC:</u> 2.008 <u>NIC:</u> 2 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/25/2017	\$2,126,475,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-0937 Conduit revenue bond Health Care Facilities Kaiser Permanente Subseries A-1 & A-2 & Series B, C, & D Refunding	S:AA- F:A+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (DC) Squire Patton Boggs (TR) Wilmington Trust (UW) Goldman Sachs	11/1/2051 Comb	<u>TIC:</u> 3.791 <u>NIC:</u> 3.906 <u>TYPE:</u>
6/5/2017	\$30,500,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-1204 Conduit revenue bond Health Care Facilities Montecito Retirement Assoc Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) BBVA Compass (TR) U.S. Bank NA	6/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/5/2017	\$16,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-1205 Conduit revenue bond Health Care Facilities Montecito Retirement Assoc Series B	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) BBVA Compass (TR) U.S. Bank NA	6/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/5/2017	\$6,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-1206 Conduit revenue bond Health Care Facilities Montecito Retire Assoc Series C Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) BBVA Compass (TR) U.S. Bank NA	6/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/22/2017	\$434,460,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-1391 Conduit revenue bond Hospital Sutter Health Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11/15/2048 Comb	<u>TIC:</u> 3.854 <u>NIC:</u> 4.164 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/3/2017	\$200,000,000.00	State of California California Health Facilities Financing Authority CDIAC Number: 2017-1926 Conduit revenue bond Hospital Packard Children's Hosp Series A	S:A+ M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11/15/2056 Comb	<u>TIC:</u> 4 <u>NIC:</u> 4.4 <u>TYPE:</u>
12/19/2017	\$454,200,000.00	California Health Facilities Financing Authority CDIAC Number: 2017-3243 Conduit revenue bond Hospital Stanford Health Care Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/15/2040 Comb	<u>TIC:</u> 3.2 <u>NIC:</u> 3.5 <u>TYPE:</u>
6/1/2017	\$3,300,000.00	California Housing Finance Agency CDIAC Number: 2017-0488 Conduit Revenue Note Multifamily Housing Newport Veterans Apts Issue B	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	1/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2017	\$30,000,000.00	California Housing Finance Agency CDIAC Number: 2017-0703 Conduit Revenue Note Multifamily Housing Woodstone by Vintage Issue C-1 & C-2	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citibank	10/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/3/2017	\$26,067,000.00	California Housing Finance Agency CDIAC Number: 2017-0883 Conduit revenue bond Multifamily Housing Courson Arts Colony West Issue D	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	6/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
6/20/2017	\$278,240,000.00	California Housing Finance Agency CDIAC Number: 2017-1335 Revenue bond Single-Family Housing Series A Federally Taxable Refunding	S:AA- M:A1	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (UW) Bank of America Merrill	2/1/2029 Comb	<u>TIC:</u> 3.455 <u>NIC:</u> 0 <u>TYPE:</u>
7/1/2017	\$43,000,000.00	California Housing Finance Agency CDIAC Number: 2017-1776 Conduit revenue bond Multifamily Housing Verdes Del Oriente Apts Issues E-1 & E-2	NR	Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) Wilmington Trust	8/1/2057 Term	<u>TIC:</u> 4.409 <u>NIC:</u> 0 <u>TYPE:</u>
8/17/2017	\$17,885,000.00	California Housing Finance Agency CDIAC Number: 2017-2049 Conduit revenue bond Multifamily Housing Oak Creek Family Apts Issue F	NR	Neg PP	(BC) Orrick Herrington (PU) Mechanics Natl Bank (TR) U.S. Bank NA	1/10/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$15,000,000.00	California Housing Finance Agency CDIAC Number: 2017-2211 Conduit Revenue Note Multifamily Housing Premier Apts Issue G	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle	9/1/2033 Term	<u>TIC:</u> 4.41 <u>NIC:</u> 0 <u>TYPE:</u>
6/30/2017	\$36,000,000.00	California Housing Finance Agency CDIAC Number: 2017-2411 Conduit Revenue Note Multifamily Housing St Marks Apts Issue A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	7/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2017	\$1,500,000.00	State of California California Housing Finance Agency CDIAC Number: 2017-2413 Conduit Revenue Note Multifamily Housing St Marks Apt Issue A-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	7/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$21,915,266.00	California Housing Finance Agency CDIAC Number: 2017-2755 Conduit Revenue Note Multifamily Housing Kottinger Gardens Phase 2 Issue I	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank (TR) U.S. Bank NA	1/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/15/2017	\$7,000,000.00	California Housing Finance Agency CDIAC Number: 2017-2925 Conduit revenue bond Multifamily Housing Riverside Apts Issue J-1	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	6/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/17/2017	\$11,500,000.00	California Housing Finance Agency CDIAC Number: 2017-2926 Conduit revenue bond Multifamily Housing Woods Grove Apts Issue K-1 & Sub Issue K	NR	Neg PP	(BC) Orrick Herrington (PU) FMS Bonds Inc (TR) U.S. Bank NA	12/1/2060 Term	<u>TIC:</u> 4.35 <u>NIC:</u> 0 <u>TYPE:</u>
12/15/2017	\$163,282.00	California Housing Finance Agency CDIAC Number: 2017-2975 Conduit revenue bond Multifamily Housing Riverside Apts Issue J-2	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	6/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/28/2017	\$450,000,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2017-0013 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (TR) State Treasurer (UW) Morgan Stanley	10/1/2036 Serial	<u>TIC:</u> 2.62 <u>NIC:</u> 2.948 <u>TYPE:</u>
10/1/2017	\$5,500,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-0965 Conduit revenue bond Public Building Ocean Park Community Center	NR	Neg PP	(FA) Growth Capital (PA) Wilmington Trust (PC) Kutak Rock (PU) First Republic Bank	10/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$2,035,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-0974 Conduit revenue bond College, University Facility Columbia College Hollywood	F:AA-/F1+ LOC	Comp	(BC) Kutak Rock (DC) Kutak Rock (EN) Rabobank NA (UW) BNY Mellon Capital	11/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/7/2017	\$170,980,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3105 Conduit revenue bond College, University Facility UCSF 2130 Third St Bldg	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	5/15/2052 Comb	<u>TIC:</u> 3.507 <u>NIC:</u> 4.021 <u>TYPE:</u>
12/1/2017	\$18,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3107 Conduit revenue bond K-12 School Facility Chadwick School	NR	Neg PP	(BRC) Davis Wright (PU) First Republic Bank	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/19/2017	\$171,500,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2017-3269 Conduit revenue bond Theatre/Arts/Museums LACMA Series A & B Refunding	M:A3	Neg	(BC) Hawkins Delafield (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	12/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/27/2017	\$4,700,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3335 Conduit revenue bond Health Care Facilities Seneca Family of Agencies Series B	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	12/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/12/2017	\$64,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3544 Conduit revenue bond Theatre/Arts/Museums Seegerstrom Center for the Arts Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Public Financial Managememe (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	1/1/2028 Serial	<u>TIC:</u> 2.466 <u>NIC:</u> 2.733 <u>TYPE:</u>
12/21/2017	\$22,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3625 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Powerhouse Science Ctr Qualified Zone Academy Bonds Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Orrick Herrington (PA) George K Baum (PU) Premier Valley Bank (TR) U.S. Bank NA	1/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/2/2017	\$7,725,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-0863 Conduit revenue bond Pollution Control Recycling Industries Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (CB) The Bank of NY Mellon (PU) Bank of the West	4/15/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/6/2017	\$23,290,000.00	State of California California Pollution Control Financing Authority CDIAC Number: 2017-0864 Conduit revenue bond Pollution Control Bay Counties Waste Services Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Comerica Bank (TR) The Bank of NY Mellon	6/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/3/2017	\$32,925,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-1111 Conduit revenue bond Pollution Control Zerep Management Corporation Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) Comerica Bank (TR) The Bank of NY Mellon	10/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/24/2017	\$228,165,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-1269 Conduit revenue bond Pollution Control CalPlant I Green Bonds Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (TR) UMB Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2039 Term	<u>TIC:</u> 8 <u>NIC:</u> 7.9 <u>TYPE:</u>
8/1/2017	\$21,430,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-1471 Conduit Revenue Note Pollution Control Best Way Disposal Co Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	8/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/3/2017	\$12,205,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-1697 Conduit revenue bond Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	10/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/10/2017	\$5,105,000.00	State of California California Pollution Control Financing Authority CDIAC Number: 2017-1698 Conduit Revenue Note Pollution Control Potential Industries Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	10/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/31/2017	\$9,655,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-1699 Conduit Revenue Note Pollution Control Caglia Environmental LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	11/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/13/2017	\$1,373,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-2114 Conduit revenue bond Pollution Control ABEC #3, LLC Series A Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PA) Frazer Lanier Co (PU) Caterpillar FSC	12/1/2037 Term	<u>TIC:</u> 5.267 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2017	\$60,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-2266 Conduit Revenue Note Pollution Control Garden City Sanitation Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	11/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/17/2017	\$12,350,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-2342 Conduit revenue bond Pollution Control Aemerge Redpak Services So California LLC Subject to Alternative Minimum Tax	NR Oth	Neg PP	(BC) McGuire Woods LLP (DC) McGuire Woods LLP (EN) Aemerge LLC (TR) UMB Bank NA (UW) Westhoff Cone	12/1/2027 Term	<u>TIC:</u> 8.368 <u>NIC:</u> 8.867 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
11/16/2017	\$100,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-2939 Conduit revenue bond Pollution Control Republic Services Inc A-1 Subject to Alternative Minimum Tax	S:BBB+/A-2	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) Deutsche Bank Trust Co (UW) Merrill Lynch Pierce	11/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/13/2017	\$1,929,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-2942 Conduit revenue bond Pollution Control ABEC #2 LLC Series B Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PA) Frazer Lanier Co (PU) Caterpillar FSC (TR) The Bank of NY Mellon	12/1/2037 Term	<u>TIC:</u> 5.267 <u>NIC:</u> 0 <u>TYPE:</u>
12/13/2017	\$2,843,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-2943 Conduit revenue bond Pollution Control ABEC #4 LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PA) Frazer Lanier Co (PU) Caterpillar FSC (TR) The Bank of NY Mellon	12/1/2037 Term	<u>TIC:</u> 5.267 <u>NIC:</u> 0 <u>TYPE:</u>
12/18/2017	\$35,200,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-3155 Conduit revenue bond Pollution Control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax	S:A M:A2	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/21/2017	\$7,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-3156 Conduit revenue bond Pollution Control Sonoma Co Resource Recovery LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	12/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/27/2017	\$25,000,000.00	State of California California Pollution Control Financing Authority CDIAC Number: 2017-3157 Conduit revenue bond Pollution Control GreenWaste Recovery Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	12/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$17,265,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-3360 Conduit Revenue Note Pollution Control California Waste Recovery Systems LLC Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$6,125,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-3361 Conduit Revenue Note Pollution Control Mottra Corporation Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$31,030,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-3362 Conduit Revenue Note Pollution Control Zero Waste Energy @Davis Street Project Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Umpqua Bank (TR) MUFG Union Bank	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/27/2017	\$13,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2017-3576 Conduit revenue bond Pollution Control Zanker Road Resource Management Ltd Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	12/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/8/2017	\$5,420,000.00	California School Finance Authority CDIAC Number: 2016-1350 Conduit revenue bond K-12 School Facility Granada Hills Charter HS Series A Refunding	S:BBB- Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2048 Term	<u>TIC:</u> 4.8 <u>NIC:</u> 4.9 <u>TYPE:</u>
3/8/2017	\$370,000.00	California School Finance Authority CDIAC Number: 2016-1351 Conduit revenue bond K-12 School Facility Granada Hills Charter HS Series B Federally Taxable	S:BBB- Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2022 Term	<u>TIC:</u> 6.3 <u>NIC:</u> 6.2 <u>TYPE:</u>
12/12/2017	\$24,965,000.00	California School Finance Authority CDIAC Number: 2016-3406 Conduit revenue bond K-12 School Facility Bright Star Schools - Obligated Group	NR Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Urban Futures (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2054 Term	<u>TIC:</u> 4.7 <u>NIC:</u> 4.8 <u>TYPE:</u>
2/9/2017	\$23,095,000.00	California School Finance Authority CDIAC Number: 2017-0067 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Group Series A Refunding	NR Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2052 Term	<u>TIC:</u> 5.254 <u>NIC:</u> 5.212 <u>TYPE:</u>
2/9/2017	\$3,665,000.00	California School Finance Authority CDIAC Number: 2017-0068 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Group Series B Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2025 Term	<u>TIC:</u> 8.324 <u>NIC:</u> 7.856 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/12/2017	\$24,040,000.00	State of California California School Finance Authority CDIAC Number: 2017-0201 Conduit revenue bond K-12 School Facility Escuela Popular	NR Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) EdTec Inc (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2050 Term	<u>TIC:</u> 6.574 <u>NIC:</u> 6.512 <u>TYPE:</u>
4/18/2017	\$9,840,000.00	California School Finance Authority CDIAC Number: 2017-0225 Conduit revenue bond K-12 School Facility Kepler Neighborhood School Series A	NR Int	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) EdTec Inc (EN) CA State Controller (TR) Wilmington Trust (UW) BB&T Capital Markets	5/1/2047 Term	<u>TIC:</u> 5.92 <u>NIC:</u> 5.88 <u>TYPE:</u>
4/18/2017	\$390,000.00	California School Finance Authority CDIAC Number: 2017-0226 Conduit revenue bond K-12 School Facility Kepler Neighborhood School Series B Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) EdTec Inc (EN) CA State Controller (TR) Wilmington Trust (UW) BB&T Capital Markets	5/1/2022 Term	<u>TIC:</u> 19.79 <u>NIC:</u> 15.35 <u>TYPE:</u>
8/30/2017	\$25,000,000.00	California School Finance Authority CDIAC Number: 2017-0766 Conduit revenue bond K-12 School Facility Magnolia Public Sch Series A	NR Int	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Urban Futures / Isom Adv (EN) State Controllers Office (TR) UMB Bank NA (UW) D A Davidson	7/1/2044 Term	<u>TIC:</u> 5.573 <u>NIC:</u> 5.593 <u>TYPE:</u>
6/1/2017	\$5,311,000.00	California School Finance Authority CDIAC Number: 2017-0983 Conduit revenue bond K-12 School Facility Camino Nuevo Charter School	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	6/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2017	\$22,505,000.00	State of California California School Finance Authority CDIAC Number: 2017-1139 Conduit revenue bond K-12 School Facility HTH Learning Series A Refunding	M:Baa3 Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2049 Comb	<u>TIC:</u> 4.472 <u>NIC:</u> 4.668 <u>TYPE:</u>
6/20/2017	\$330,000.00	California School Finance Authority CDIAC Number: 2017-1140 Conduit revenue bond K-12 School Facility HTH Learning Series B Federally Taxable	M:Baa3 Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2018 Comb	<u>TIC:</u> 7.814 <u>NIC:</u> 7.591 <u>TYPE:</u>
8/3/2017	\$40,750,000.00	California School Finance Authority CDIAC Number: 2017-1438 Conduit revenue bond K-12 School Facility KIPP LA Series A	S:BBB Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) CA State Controller (TR) ZB, NA (UW) Robert Baird & Co	7/1/2047 Comb	<u>TIC:</u> 4.02 <u>NIC:</u> 4.351 <u>TYPE:</u>
12/1/2017	\$665,000.00	California School Finance Authority CDIAC Number: 2017-2065 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series H Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2025 Term	<u>TIC:</u> 12.155 <u>NIC:</u> 10.224 <u>TYPE:</u>
12/1/2017	\$15,560,000.00	California School Finance Authority CDIAC Number: 2017-2066 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series G	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2053 Term	<u>TIC:</u> 4.862 <u>NIC:</u> 4.924 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/4/2017	\$28,640,000.00	State of California California School Finance Authority CDIAC Number: 2017-2403 Conduit revenue bond K-12 School Facility Summit Public Schools - Oblig Grp Series A	M:Baa3 Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2053 Comb	<u>TIC:</u> 4.41 <u>NIC:</u> 4.603 <u>TYPE:</u>
12/14/2017	\$23,335,000.00	California School Finance Authority CDIAC Number: 2017-3373 Conduit revenue bond K-12 School Facility River Springs Charter School Series A	M:Ba1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2052 Term	<u>TIC:</u> 4.795 <u>NIC:</u> 4.882 <u>TYPE:</u>
12/14/2017	\$660,000.00	California School Finance Authority CDIAC Number: 2017-3374 Conduit revenue bond K-12 School Facility River Springs Charter School Series B Federally Taxable	M:Ba1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2020 Term	<u>TIC:</u> 4.795 <u>NIC:</u> 4.882 <u>TYPE:</u>
12/20/2017	\$28,560,000.00	California School Finance Authority CDIAC Number: 2017-3375 Conduit revenue bond K-12 School Facility Classical Academies Obligated Group Series A	S:BB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10/1/2044 Term	<u>TIC:</u> 4.455 <u>NIC:</u> 4.625 <u>TYPE:</u>
12/20/2017	\$265,000.00	California School Finance Authority CDIAC Number: 2017-3376 Conduit revenue bond K-12 School Facility Classical Academies Obligated Group Series B Federally Taxable	S:BB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 63.037 <u>TYPE:</u>

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3/21/2017	\$43,200,000.00	State of California California State Public Works Board CDIAC Number: 2017-0361 Public lease revenue bond Prisons, Jails, Correctional Facilities CDCR Various Facs Series A	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	3/1/2032 Serial	<u>TIC:</u> 2.916 <u>NIC:</u> 3.052 <u>TYPE:</u>
4/6/2017	\$377,610,000.00	California State Public Works Board CDIAC Number: 2017-0465 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series B Refunding	S:A+ M:A1 F:A+	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Merrill Lynch Pierce	10/1/2030 Serial	<u>TIC:</u> 2.52 <u>NIC:</u> 2.797 <u>TYPE:</u>
4/6/2017	\$156,475,000.00	California State Public Works Board CDIAC Number: 2017-0466 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series C Refunding	S:A+ M:A1 F:A+	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Merrill Lynch Pierce	3/1/2035 Serial	<u>TIC:</u> 3.058 <u>NIC:</u> 3.327 <u>TYPE:</u>
9/28/2017	\$153,605,000.00	California State Public Works Board CDIAC Number: 2017-2348 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehabilitation Series D	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	9/1/2032 Serial	<u>TIC:</u> 2.489 <u>NIC:</u> 2.678 <u>TYPE:</u>
9/28/2017	\$57,840,000.00	California State Public Works Board CDIAC Number: 2017-2349 Public lease revenue bond Prisons, Jails, Correctional Facilities DCR Solano Hsg Series E	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	9/1/2032 Serial	<u>TIC:</u> 2.469 <u>NIC:</u> 2.622 <u>TYPE:</u>

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		State of California					
10/25/2017	\$56,655,000.00	California State Public Works Board CDIAC Number: 2017-2710 Public lease revenue bond Public Building CalOES LA Regional Crime Lab Series F Refunding	S:A+ M:A1 F:A+	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Raymond James	4/1/2032 Serial	<u>TIC:</u> 2.562 <u>NIC:</u> 2.871 <u>TYPE:</u>
10/25/2017	\$50,325,000.00	California State Public Works Board CDIAC Number: 2017-2711 Public lease revenue bond Multiple Capital Improvements, Public Works Series G Refunding	S:A+ M:A1 F:A+	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Raymond James	10/1/2032 Serial	<u>TIC:</u> 2.554 <u>NIC:</u> 2.836 <u>TYPE:</u>
10/25/2017	\$82,055,000.00	California State Public Works Board CDIAC Number: 2017-2712 Public lease revenue bond College, University Facility Dept of Ed, Riverside Campus Series H Refunding	S:A+ M:A1 F:A+	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Raymond James	4/1/2034 Serial	<u>TIC:</u> 2.808 <u>NIC:</u> 3.146 <u>TYPE:</u>
7/6/2017	\$21,965,000.00	California State University Institute CDIAC Number: 2017-1870 Commercial paper Cash Flow, Interim Financing SDSU Tula/Tenochca Replacement Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (DC) Barclays Capital Inc (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	1/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/3/2017	\$26,235,000.00	California State University Institute CDIAC Number: 2017-1908 Commercial paper Project, Interim Financing Cal Poly Vista Grande Bldg Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	1/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2017	\$20,315,000.00	State of California California State University Institute CDIAC Number: 2017-2837 Commercial paper Project, Interim Financing CSUSB Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	2/6/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/5/2017	\$41,270,000.00	California State University Institute CDIAC Number: 2017-3103 Commercial paper Project, Interim Financing SDSU Residence Hall Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	3/6/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/6/2017	\$2,283,305.38	Capitol Area Development Authority CDIAC Number: 2017-1197 Loan from a bank or other institution Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BRC) Kronick Moskowitz (FA) Del Rio Advisors LLC (LE) Opus Bank (PA) Hilltop Securities Inc	12/1/2032 Serial	<u>TIC:</u> 2.88 <u>NIC:</u> 0 <u>TYPE:</u>
3/30/2017	\$630,855,000.00	Golden State Tobacco Securitization Corporation CDIAC Number: 2017-0432 Other bond Other Purpose Series A-1 Refunding	S:A(sf)/BBB+(sf)	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jefferies LLC	6/1/2029 Serial	<u>TIC:</u> 2.888 <u>NIC:</u> 3.144 <u>TYPE:</u>
12/14/2017	\$17,610,000.00	Hastings College of the Law CDIAC Number: 2017-3344 Revenue bond College, University Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2037 Serial	<u>TIC:</u> 3.3 <u>NIC:</u> 3.5 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/26/2017	\$8,365,000.00	State of California CDIAC Number: 2017-0161 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Morgan Stanley	4/26/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.7800
1/26/2017	\$1,320,000.00	State of California CDIAC Number: 2017-0162 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(BC) Orrick Herrington (EN) U.S. Bank NA (UW) US Bancorp	4/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/7/2017	\$6,695,000.00	State of California CDIAC Number: 2017-0316 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2046 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
2/27/2017	\$7,145,000.00	State of California CDIAC Number: 2017-0434 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank (UW) MUFG Securities Americas	5/17/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2017	\$12,300,000.00	State of California CDIAC Number: 2017-0435 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) U.S. Bank NA (UW) US Bancorp	5/1/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
11/14/2017	\$106,805,000.00	State of California CDIAC Number: 2017-0519 General obligation bond Single-Family Housing Farm and Home Purchase Series CQ	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Fidelity Capital Markets	12/1/2047 Comb	<u>TIC:</u> 3.388 <u>NIC:</u> 3.432 <u>TYPE:</u>
3/7/2017	\$3,460,000.00	State of California CDIAC Number: 2017-0597 General obligation bond Multiple Capital Improvements, Public Works 1988 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2027 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$110,000.00	State of California CDIAC Number: 2017-0598 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2021 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$24,360,000.00	State of California CDIAC Number: 2017-0599 General obligation bond Flood Control, Storm Drainage Disaster Preparedness 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2046 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$91,025,000.00	State of California CDIAC Number: 2017-0600 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/7/2017	\$1,700,000.00	State of California CDIAC Number: 2017-0601 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2022 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$39,300,000.00	State of California CDIAC Number: 2017-0602 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$18,930,000.00	State of California CDIAC Number: 2017-0603 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2046 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$32,275,000.00	State of California CDIAC Number: 2017-0604 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2046 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$23,550,000.00	State of California CDIAC Number: 2017-0605 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2046 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/7/2017	\$175,000.00	State of California CDIAC Number: 2017-0606 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2020 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$360,000.00	State of California CDIAC Number: 2017-0607 General obligation bond Multiple Capital Improvements, Public Works Public Education Facilities Bond Act of 1996	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2020 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$195,650,000.00	State of California CDIAC Number: 2017-0608 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2046 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$410,000.00	State of California CDIAC Number: 2017-0609 General obligation bond Single-Family Housing Veterans Housing & Homeless Prevention Bond Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$78,695,000.00	State of California CDIAC Number: 2017-0610 General obligation bond Multiple Capital Improvements, Public Works Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2046 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$11,530,000.00	State of California CDIAC Number: 2017-0611 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) 1992 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$5,675,000.00	State of California CDIAC Number: 2017-0612 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2031 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$122,855,000.00	State of California CDIAC Number: 2017-0613 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$140,000.00	State of California CDIAC Number: 2017-0614 General obligation bond Public Building California Library Construction and Renovation Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2020 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$65,000.00	State of California CDIAC Number: 2017-0615 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$485,000.00	State of California CDIAC Number: 2017-0616 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$1,195,000.00	State of California CDIAC Number: 2017-0617 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2027 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$825,000.00	State of California CDIAC Number: 2017-0618 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$43,725,000.00	State of California CDIAC Number: 2017-0619 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$183,375,000.00	State of California CDIAC Number: 2017-0620 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$5,510,000.00	State of California CDIAC Number: 2017-0621 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$39,165,000.00	State of California CDIAC Number: 2017-0622 General obligation bond Public Transit Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$455,000.00	State of California CDIAC Number: 2017-0623 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2019 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$925,000.00	State of California CDIAC Number: 2017-0624 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2020 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$5,000.00	State of California CDIAC Number: 2017-0625 General obligation bond Flood Control, Storm Drainage Disaster Preparedness 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$4,925,000.00	State of California CDIAC Number: 2017-0626 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2021 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$110,000.00	State of California CDIAC Number: 2017-0627 General obligation bond College, University Facility Higher Education Facilities Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$455,000.00	State of California CDIAC Number: 2017-0628 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2020 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$2,005,000.00	State of California CDIAC Number: 2017-0629 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2027 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$12,155,000.00	State of California CDIAC Number: 2017-0630 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2027 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$236,170,000.00	State of California CDIAC Number: 2017-0631 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2036 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$3,345,000.00	State of California CDIAC Number: 2017-0632 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2031 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$6,395,000.00	State of California CDIAC Number: 2017-0633 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$415,000.00	State of California CDIAC Number: 2017-0634 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$84,260,000.00	State of California CDIAC Number: 2017-0635 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$1,095,000.00	State of California CDIAC Number: 2017-0636 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2021 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$87,695,000.00	State of California CDIAC Number: 2017-0637 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$315,920,000.00	State of California CDIAC Number: 2017-0638 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2031 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$190,750,000.00	State of California CDIAC Number: 2017-0639 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$4,415,000.00	State of California CDIAC Number: 2017-0640 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$70,480,000.00	State of California CDIAC Number: 2017-0641 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2025 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$295,085,000.00	State of California CDIAC Number: 2017-0642 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$5,000.00	State of California CDIAC Number: 2017-0643 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$17,785,000.00	State of California CDIAC Number: 2017-0644 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$845,000.00	State of California CDIAC Number: 2017-0645 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2019 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/7/2017	\$1,265,000.00	State of California CDIAC Number: 2017-0646 General obligation bond Public Transit Passenger Rail and Clean Air Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2019 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$40,500,000.00	State of California CDIAC Number: 2017-0647 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Public Education Facilities Bond Act of 1996 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2027 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$37,160,000.00	State of California CDIAC Number: 2017-0648 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$2,540,000.00	State of California CDIAC Number: 2017-0649 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2021 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$45,330,000.00	State of California CDIAC Number: 2017-0650 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$58,440,000.00	State of California CDIAC Number: 2017-0651 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$5,000.00	State of California CDIAC Number: 2017-0652 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$56,995,000.00	State of California CDIAC Number: 2017-0653 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$48,825,000.00	State of California CDIAC Number: 2017-0654 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2038 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$7,255,000.00	State of California CDIAC Number: 2017-0655 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$12,935,000.00	State of California CDIAC Number: 2017-0656 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) School Facilities Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$9,975,000.00	State of California CDIAC Number: 2017-0657 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) School Facilities Bond Act of 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$101,620,000.00	State of California CDIAC Number: 2017-0658 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$55,000.00	State of California CDIAC Number: 2017-0659 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2027 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$900,000.00	State of California CDIAC Number: 2017-0660 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2020 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/7/2017	\$35,025,000.00	State of California CDIAC Number: 2017-0661 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2033 Serial CAB	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/7/2017	\$66,880,000.00	State of California CDIAC Number: 2017-0662 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2037 Serial	<u>TIC:</u> 3.557 <u>NIC:</u> 3.848 <u>TYPE:</u>
3/30/2017	\$1,340,000.00	State of California CDIAC Number: 2017-0776 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:A-1 LOC	Neg	(EN) MUFG Union Bank (UW) MUFG Securities Americas	4/6/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.9000
3/30/2017	\$12,325,000.00	State of California CDIAC Number: 2017-0785 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+/ A-1 M:P-1/P-1 F:A-1+/ A-1 LOC	Neg	(EN) RBC Capital Mkts LLC (UW) Barclays Capital Inc	6/8/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/30/2017	\$1,470,000.00	State of California CDIAC Number: 2017-0786 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) MUFG Securities Americas (UW) MUFG Securities Americas	6/8/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.9100

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/12/2017	\$535,000.00	State of California CDIAC Number: 2017-0865 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2028 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/20/2017	\$648,070,000.00	State of California CDIAC Number: 2017-0866 General obligation bond Public Transit Safe, Reliable High Speed Passenger Train Bond Act for the 21st Century Series A Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2022 Serial	<u>TIC:</u> 2.265 <u>NIC:</u> 2.27 <u>TYPE:</u>
4/26/2017	\$19,290,000.00	State of California CDIAC Number: 2017-1004 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	7/11/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/26/2017	\$1,500,000.00	State of California CDIAC Number: 2017-1005 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2002	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC	7/11/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/26/2017	\$160,000.00	State of California CDIAC Number: 2017-1006 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC	6/22/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/12/2017	\$50,000.00	State of California CDIAC Number: 2017-1231 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$2,575,000.00	State of California CDIAC Number: 2017-1232 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2022 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$50,000.00	State of California CDIAC Number: 2017-1233 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$750,000.00	State of California CDIAC Number: 2017-1234 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$780,000.00	State of California CDIAC Number: 2017-1235 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2022 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/12/2017	\$36,805,000.00	State of California CDIAC Number: 2017-1236 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2028 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$30,030,000.00	State of California CDIAC Number: 2017-1237 General obligation bond Public Transit Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$230,000.00	State of California CDIAC Number: 2017-1238 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$90,000.00	State of California CDIAC Number: 2017-1239 General obligation bond College, University Facility Higher Education Facilities Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$570,000.00	State of California CDIAC Number: 2017-1240 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/12/2017	\$3,005,000.00	State of California CDIAC Number: 2017-1241 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$10,120,000.00	State of California CDIAC Number: 2017-1242 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$258,220,000.00	State of California CDIAC Number: 2017-1243 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$4,595,000.00	State of California CDIAC Number: 2017-1244 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2026 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$23,910,000.00	State of California CDIAC Number: 2017-1245 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/12/2017	\$18,830,000.00	State of California CDIAC Number: 2017-1246 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$29,520,000.00	State of California CDIAC Number: 2017-1247 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$19,730,000.00	State of California CDIAC Number: 2017-1248 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2028 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$58,700,000.00	State of California CDIAC Number: 2017-1249 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$1,345,000.00	State of California CDIAC Number: 2017-1250 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/12/2017	\$2,435,000.00	State of California CDIAC Number: 2017-1251 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$47,285,000.00	State of California CDIAC Number: 2017-1252 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$575,000.00	State of California CDIAC Number: 2017-1253 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2029 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/12/2017	\$53,155,000.00	State of California CDIAC Number: 2017-1254 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.81 <u>NIC:</u> 3.098 <u>TYPE:</u>
4/20/2017	\$300,000,000.00	State of California CDIAC Number: 2017-1255 General obligation bond Public Transit Safe, Reliable High Speed Passenger Train Bond Act for the 21st Century Series B Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/20/2017	\$300,000,000.00	State of California CDIAC Number: 2017-1256 General obligation bond Public Transit Safe, Reliable High Speed Passenger Train Bond Act for the 21st Century Series C Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/25/2017	\$23,685,000.00	State of California CDIAC Number: 2017-1327 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	7/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/25/2017	\$160,000.00	State of California CDIAC Number: 2017-1328 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Ramirez & Co	8/22/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/25/2017	\$20,000,000.00	State of California CDIAC Number: 2017-1329 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+/A-2 M:P-1/P-1 F:A-1+/A-2 LOC	Neg	(EN) Bank of the West (UW) JP Morgan Chase & Co	8/9/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2017	\$28,000,000.00	State of California CDIAC Number: 2017-1330 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:A-1 Oth	Neg	(EN) Bank of America NA (UW) Bank of America NA	8/25/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2017	\$8,835,000.00	State of California CDIAC Number: 2017-1630 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:A-1 LOC	Neg	(EN) Mizuho Bank Ltd (UW) US Bancorp	9/19/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/21/2017	\$160,000.00	State of California CDIAC Number: 2017-1631 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC	9/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$50,000,000.00	State of California CDIAC Number: 2017-2091 Commercial paper Project, Interim Financing Various Purpose Series A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada (UW) Barclays Capital Inc	10/4/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$64,020,000.00	State of California CDIAC Number: 2017-2092 Commercial paper Project, Interim Financing Various Purpose Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank (UW) Goldman Sachs	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$38,395,000.00	State of California CDIAC Number: 2017-2093 Commercial paper Project, Interim Financing Various Purpose Series B-2 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada (UW) Merrill Lynch Pierce	9/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/29/2017	\$4,120,000.00	State of California CDIAC Number: 2017-2225 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2021 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/24/2017	\$59,850,000.00	State of California CDIAC Number: 2017-2344 Commercial paper Project, Interim Financing Various Purposes Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	11/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$22,000,000.00	State of California CDIAC Number: 2017-2345 Commercial paper Project, Interim Financing Various Purposes Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Samuel A Ramirez	11/21/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.2300
8/29/2017	\$15,495,000.00	State of California CDIAC Number: 2017-2564 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$49,345,000.00	State of California CDIAC Number: 2017-2565 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2021 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/29/2017	\$420,000.00	State of California CDIAC Number: 2017-2566 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$5,000.00	State of California CDIAC Number: 2017-2567 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$3,510,000.00	State of California CDIAC Number: 2017-2568 General obligation bond Public Building California Library Construction and Renovation Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$2,350,000.00	State of California CDIAC Number: 2017-2569 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2026 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$10,180,000.00	State of California CDIAC Number: 2017-2570 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2030 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/29/2017	\$3,110,000.00	State of California CDIAC Number: 2017-2571 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$7,570,000.00	State of California CDIAC Number: 2017-2572 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2027 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$335,000.00	State of California CDIAC Number: 2017-2573 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$8,480,000.00	State of California CDIAC Number: 2017-2574 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2030 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$3,560,000.00	State of California CDIAC Number: 2017-2575 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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8/29/2017	\$37,220,000.00	State of California CDIAC Number: 2017-2576 General obligation bond Public Transit Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$1,425,000.00	State of California CDIAC Number: 2017-2577 General obligation bond Water Supply, Storage, Distribution Clean Water and Water Reclamation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2019 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$12,295,000.00	State of California CDIAC Number: 2017-2578 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$5,000.00	State of California CDIAC Number: 2017-2579 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$6,135,000.00	State of California CDIAC Number: 2017-2580 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2022 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/29/2017	\$5,210,000.00	State of California CDIAC Number: 2017-2581 General obligation bond College, University Facility Higher Education Facilities Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$8,415,000.00	State of California CDIAC Number: 2017-2582 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2022 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$43,275,000.00	State of California CDIAC Number: 2017-2583 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2021 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$33,880,000.00	State of California CDIAC Number: 2017-2584 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$186,695,000.00	State of California CDIAC Number: 2017-2585 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2035 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/29/2017	\$29,040,000.00	State of California CDIAC Number: 2017-2586 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2028 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$33,220,000.00	State of California CDIAC Number: 2017-2587 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$90,300,000.00	State of California CDIAC Number: 2017-2588 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2024 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$5,775,000.00	State of California CDIAC Number: 2017-2589 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$45,440,000.00	State of California CDIAC Number: 2017-2590 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2031 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/29/2017	\$163,070,000.00	State of California CDIAC Number: 2017-2591 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2030 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$63,820,000.00	State of California CDIAC Number: 2017-2592 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2036 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$89,425,000.00	State of California CDIAC Number: 2017-2593 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2030 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$290,245,000.00	State of California CDIAC Number: 2017-2594 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2032 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$232,130,000.00	State of California CDIAC Number: 2017-2595 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/29/2017	\$815,000.00	State of California CDIAC Number: 2017-2596 General obligation bond Public Transit Passenger Rail and Clean Air Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$2,340,000.00	State of California CDIAC Number: 2017-2597 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$7,835,000.00	State of California CDIAC Number: 2017-2598 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$60,005,000.00	State of California CDIAC Number: 2017-2599 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2026 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$20,225,000.00	State of California CDIAC Number: 2017-2600 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/29/2017	\$5,000.00	State of California CDIAC Number: 2017-2601 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$5,000.00	State of California CDIAC Number: 2017-2602 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$17,520,000.00	State of California CDIAC Number: 2017-2603 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$2,020,000.00	State of California CDIAC Number: 2017-2604 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$19,230,000.00	State of California CDIAC Number: 2017-2605 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2021 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/29/2017	\$99,555,000.00	State of California CDIAC Number: 2017-2606 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2021 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$12,860,000.00	State of California CDIAC Number: 2017-2607 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$3,320,000.00	State of California CDIAC Number: 2017-2608 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$3,235,000.00	State of California CDIAC Number: 2017-2609 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$1,600,000.00	State of California CDIAC Number: 2017-2610 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2018 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/29/2017	\$6,135,000.00	State of California CDIAC Number: 2017-2611 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2024 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$4,805,000.00	State of California CDIAC Number: 2017-2612 General obligation bond Hospital Children's Hospital Bond Act of 2008 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2032 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$97,560,000.00	State of California CDIAC Number: 2017-2613 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2032 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$16,880,000.00	State of California CDIAC Number: 2017-2614 General obligation bond College, University Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2047 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$432,965,000.00	State of California CDIAC Number: 2017-2615 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2047 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/29/2017	\$60,280,000.00	State of California CDIAC Number: 2017-2616 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2047 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$20,360,000.00	State of California CDIAC Number: 2017-2617 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2025 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
8/29/2017	\$163,415,000.00	State of California CDIAC Number: 2017-2618 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11/1/2047 Serial	<u>TIC:</u> 2.394 <u>NIC:</u> 3.038 <u>TYPE:</u>
9/28/2017	\$45,000,000.00	State of California CDIAC Number: 2017-2741 Commercial paper Project, Interim Financing Various Purpose Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Samuel A Ramirez	12/21/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.9400
9/28/2017	\$46,910,000.00	State of California CDIAC Number: 2017-2742 Commercial paper Project, Interim Financing Various Purpose Series A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada (UW) Royal Bank of Canada	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.9400

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9/28/2017	\$53,190,000.00	State of California CDIAC Number: 2017-2743 Commercial paper Project, Interim Financing Various Purpose Series B-2 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada (UW) Citigroup Global Markets	11/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.2900
10/17/2017	\$300,000,000.00	State of California CDIAC Number: 2017-2794 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) JP Morgan Securities (TR) State Treasurer	10/1/2022 Serial	<u>TIC:</u> 2.155 <u>NIC:</u> 2.165 <u>TYPE:</u>
10/17/2017	\$410,000.00	State of California CDIAC Number: 2017-2795 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2002	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2028 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/26/2017	\$61,020,000.00	State of California CDIAC Number: 2017-2997 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	1/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2017	\$21,000,000.00	State of California CDIAC Number: 2017-2998 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	1/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$10,000,000.00	State of California CDIAC Number: 2017-3043 Commercial paper Project, Interim Financing Various Purpose Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank (UW) Goldman Sachs	12/5/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2017	\$15,000,000.00	State of California CDIAC Number: 2017-3044 Commercial paper Project, Interim Financing Various Purpose Series B-3 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank (UW) Goldman Sachs	12/5/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/29/2017	\$53,350,000.00	State of California CDIAC Number: 2017-3377 Commercial paper Project, Interim Financing Disaster Prep & Flood Prev 2006 Act Series A-8	S:A-2 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West (UW) JP Morgan Securities	2/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/17/2017	\$192,110,000.00	State of California CDIAC Number: 2017-3427 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) JP Morgan Securities (TR) State Treasurer	10/1/2023 Serial	<u>TIC:</u> 2.155 <u>NIC:</u> 2.165 <u>TYPE:</u>
10/17/2017	\$16,595,000.00	State of California CDIAC Number: 2017-3428 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) JP Morgan Securities (TR) State Treasurer	10/1/2023 Serial	<u>TIC:</u> 2.155 <u>NIC:</u> 2.165 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/17/2017	\$85,000.00	State of California CDIAC Number: 2017-3429 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2031 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$485,000.00	State of California CDIAC Number: 2017-3430 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2024 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$10,965,000.00	State of California CDIAC Number: 2017-3431 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2024 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$790,000.00	State of California CDIAC Number: 2017-3432 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2031 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$660,000.00	State of California CDIAC Number: 2017-3433 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2029 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/17/2017	\$525,000.00	State of California CDIAC Number: 2017-3434 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2024 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$52,170,000.00	State of California CDIAC Number: 2017-3435 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2032 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$240,000.00	State of California CDIAC Number: 2017-3436 General obligation bond Hospital Children's Hospital Bond Act of 2004	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2028 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$6,485,000.00	State of California CDIAC Number: 2017-3437 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2032 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$61,465,000.00	State of California CDIAC Number: 2017-3438 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2031 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/17/2017	\$240,000.00	State of California CDIAC Number: 2017-3439 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2024 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$2,275,000.00	State of California CDIAC Number: 2017-3440 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2002	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2029 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$58,980,000.00	State of California CDIAC Number: 2017-3441 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2031 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$825,000.00	State of California CDIAC Number: 2017-3442 General obligation bond Single-Family Housing Veterans Housing & Homeless Prevention Bond Act of 2014	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2031 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$225,115,000.00	State of California CDIAC Number: 2017-3443 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2030 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/17/2017	\$53,915,000.00	State of California CDIAC Number: 2017-3444 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2037 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$228,560,000.00	State of California CDIAC Number: 2017-3445 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	8/1/2037 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$71,600,000.00	State of California CDIAC Number: 2017-3446 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2028 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$5,000.00	State of California CDIAC Number: 2017-3447 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	8/1/2037 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/17/2017	\$281,370,000.00	State of California CDIAC Number: 2017-3448 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	8/1/2037 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/17/2017	\$11,400,000.00	State of California CDIAC Number: 2017-3449 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	8/1/2030 Serial	<u>TIC:</u> 2.664 <u>NIC:</u> 3.014 <u>TYPE:</u>
1/26/2017	\$17,585,000.00	State of California CDIAC Number: 2017-3489 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Morgan Stanley	4/26/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
1/26/2017	\$15,000,000.00	State of California CDIAC Number: 2017-3512 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Morgan Stanley	4/26/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
1/26/2017	\$15,000,000.00	State of California CDIAC Number: 2017-3513 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Morgan Stanley	4/26/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
1/26/2017	\$160,000.00	State of California CDIAC Number: 2017-3514 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Morgan Stanley	4/26/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/26/2017	\$5,000,000.00	State of California CDIAC Number: 2017-3515 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) US Bancorp	4/26/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
1/26/2017	\$7,500,000.00	State of California CDIAC Number: 2017-3523 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) US Bancorp	4/26/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$6,000,000.00	State of California CDIAC Number: 2017-3525 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) US Bancorp	5/1/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
11/29/2017	\$10,000,000.00	State of California CDIAC Number: 2017-3526 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	2/7/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/29/2017	\$9,685,000.00	State of California CDIAC Number: 2017-3527 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	2/7/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2017	\$1,960,000.00	State of California CDIAC Number: 2017-3528 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) US Bancorp	5/1/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$12,000,000.00	State of California CDIAC Number: 2017-3529 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) US Bancorp	5/1/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
11/29/2017	\$1,760,000.00	State of California CDIAC Number: 2017-3530 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	2/7/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/30/2017	\$12,000,000.00	State of California CDIAC Number: 2017-3531 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) MUFG Securities Americas	4/6/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
3/30/2017	\$5,000,000.00	State of California CDIAC Number: 2017-3532 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) MUFG Securities Americas	4/6/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/26/2017	\$16,000,000.00	State of California CDIAC Number: 2017-3533 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Royal Bank of Canada	6/22/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
11/29/2017	\$59,790,000.00	State of California CDIAC Number: 2017-3534 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	2/7/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/25/2017	\$11,000,000.00	State of California CDIAC Number: 2017-3535 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Ramirez & Co	8/22/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
11/29/2017	\$19,705,000.00	State of California CDIAC Number: 2017-3536 Commercial paper Project, Interim Financing Water Quality, Supply & Infrastructure Improvement Act of 2014	S:A-2 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West (UW) JP Morgan Securities	2/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/29/2017	\$3,355,000.00	State of California CDIAC Number: 2017-3537 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Ramirez & Co	12/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/25/2017	\$23,000,000.00	State of California CDIAC Number: 2017-3538 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Ramirez & Co	8/22/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
11/29/2017	\$1,960,000.00	State of California CDIAC Number: 2017-3539 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Ramirez & Co	12/19/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/29/2017	\$39,000,000.00	State of California CDIAC Number: 2017-3540 Commercial paper Project, Interim Financing CA Stem Cell Research & Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Ramirez & Co	12/19/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/21/2017	\$40,000,000.00	State of California CDIAC Number: 2017-3557 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Royal Bank of Canada	9/13/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
6/21/2017	\$1,700,000.00	State of California CDIAC Number: 2017-3558 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Royal Bank of Canada	9/13/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2017	\$29,000,000.00	State of California CDIAC Number: 2017-3559 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Royal Bank of Canada	9/13/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$12,330,000.00	State of California CDIAC Number: 2017-3588 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) JP Morgan Securities	5/17/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$8,100,000.00	State of California CDIAC Number: 2017-3589 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) JP Morgan Securities	5/17/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$10,555,000.00	State of California CDIAC Number: 2017-3590 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) JP Morgan Securities	5/17/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$42,000,000.00	State of California CDIAC Number: 2017-3591 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) JP Morgan Securities	5/17/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2017	\$210,000.00	State of California CDIAC Number: 2017-3592 Commercial paper Project, Interim Financing New Prison Construction Bond Act of 1988	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) JP Morgan Securities	5/17/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$10,000,000.00	State of California CDIAC Number: 2017-3593 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) JP Morgan Securities	5/17/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
2/27/2017	\$600,000.00	State of California CDIAC Number: 2017-3594 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2002	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) JP Morgan Securities	5/17/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
3/30/2017	\$42,010,000.00	State of California CDIAC Number: 2017-3595 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) MUFG Securities Americas	5/11/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
3/30/2017	\$20,470,000.00	State of California CDIAC Number: 2017-3596 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Barclays Capital Inc	6/8/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/30/2017	\$16,300,000.00	State of California CDIAC Number: 2017-3597 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Barclays Capital Inc	6/8/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
4/26/2017	\$59,000,000.00	State of California CDIAC Number: 2017-3598 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) RBC Capital Mkts LLC	7/20/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
4/26/2017	\$31,000,000.00	State of California CDIAC Number: 2017-3599 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Merrill Lynch Pierce	7/20/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
4/26/2017	\$56,270,000.00	State of California CDIAC Number: 2017-3600 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Merrill Lynch Pierce	7/11/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
4/26/2017	\$770,000.00	State of California CDIAC Number: 2017-3601 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Merrill Lynch Pierce	7/11/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/25/2017	\$25,000,000.00	State of California CDIAC Number: 2017-3602 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Morgan Stanley	7/7/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$18,240,000.00	State of California CDIAC Number: 2017-3603 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:A-1+ LOC	Neg	(UW) Morgan Stanley	7/7/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$5,500,000.00	State of California CDIAC Number: 2017-3604 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$90,000.00	State of California CDIAC Number: 2017-3605 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2004	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$125,000.00	State of California CDIAC Number: 2017-3606 Commercial paper Project, Interim Financing New Prison Construction Bond Act of 1988	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/25/2017	\$2,000,000.00	State of California CDIAC Number: 2017-3607 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2002	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$9,000,000.00	State of California CDIAC Number: 2017-3608 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$2,525,000.00	State of California CDIAC Number: 2017-3609 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$3,295,000.00	State of California CDIAC Number: 2017-3610 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
5/25/2017	\$41,000,000.00	State of California CDIAC Number: 2017-3611 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-2 M:P-1 F:A-2 LOC	Neg	(UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2017	\$12,550,000.00	State of California CDIAC Number: 2017-3612 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) US Bancorp	9/19/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
6/21/2017	\$1,500,000.00	State of California CDIAC Number: 2017-3613 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2002	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) US Bancorp	9/19/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
6/21/2017	\$10,000,000.00	State of California CDIAC Number: 2017-3614 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) US Bancorp	9/19/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
6/21/2017	\$7,710,000.00	State of California CDIAC Number: 2017-3615 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) US Bancorp	9/19/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
6/21/2017	\$1,060,000.00	State of California CDIAC Number: 2017-3616 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) US Bancorp	9/19/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2017	\$24,000,000.00	State of California CDIAC Number: 2017-3617 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:A-1 LOC	Neg	(UW) US Bancorp	9/19/2017 Serial	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u>
12/21/2017	\$55,290,000.00	State of California CDIAC Number: 2017-3685 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada (UW) Citigroup Global Markets	3/21/2018 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/21/2017	\$28,610,000.00	State of California CDIAC Number: 2017-3686 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank (UW) MUFG Securities Americas	1/17/2018 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/21/2017	\$29,000,000.00	State of California CDIAC Number: 2017-3687 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank (UW) JP Morgan Securities	3/20/2018 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$10,635,000.00	State of California CDIAC Number: 2018-0330 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/27/2017	\$28,705,000.00	State of California CDIAC Number: 2018-0331 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$1,220,000.00	State of California CDIAC Number: 2018-0332 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Securities Americas	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$18,825,000.00	State of California CDIAC Number: 2018-0333 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$15,000,000.00	State of California CDIAC Number: 2018-0334 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$7,000,000.00	State of California CDIAC Number: 2018-0335 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/28/2017	\$22,625,000.00	State of California CDIAC Number: 2018-0336 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$645,000.00	State of California CDIAC Number: 2018-0337 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$29,000,000.00	State of California CDIAC Number: 2018-0338 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$125,000.00	State of California CDIAC Number: 2018-0339 Commercial paper Project, Interim Financing New Prison Construction Bond Act of 1988	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/21/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$19,915,000.00	State of California CDIAC Number: 2018-0340 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/21/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/24/2017	\$8,310,000.00	State of California CDIAC Number: 2018-0341 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$12,820,000.00	State of California CDIAC Number: 2018-0342 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$3,810,000.00	State of California CDIAC Number: 2018-0343 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$1,705,000.00	State of California CDIAC Number: 2018-0344 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$20,000,000.00	State of California CDIAC Number: 2018-0345 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/26/2017	\$14,295,000.00	State of California CDIAC Number: 2018-0346 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2017	\$55,000.00	State of California CDIAC Number: 2018-0347 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2017	\$470,000.00	State of California CDIAC Number: 2018-0348 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2017	\$8,480,000.00	State of California CDIAC Number: 2018-0349 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2017	\$27,000,000.00	State of California CDIAC Number: 2018-0350 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$14,000,000.00	State of California CDIAC Number: 2018-0351 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	12/5/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$10,000,000.00	State of California CDIAC Number: 2018-0357 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$535,000.00	State of California CDIAC Number: 2018-0358 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$4,780,000.00	State of California CDIAC Number: 2018-0359 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$1,920,000.00	State of California CDIAC Number: 2018-0360 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/27/2017	\$21,000,000.00	State of California CDIAC Number: 2018-0361 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$35,000,000.00	State of California CDIAC Number: 2018-0362 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$18,000,000.00	State of California CDIAC Number: 2018-0363 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/4/2017	\$449,685,000.00	The Regents of the University of California CDIAC Number: 2017-0701 Public enterprise revenue bond College, University Facility Series AV	S:Aa M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Jefferies LLC	5/15/2049 Comb	<u>TIC:</u> 3.786 <u>NIC:</u> 4.136 <u>TYPE:</u>
5/4/2017	\$185,915,000.00	The Regents of the University of California CDIAC Number: 2017-0705 Public enterprise revenue bond College, University Facility Series AW (Taxable) Federally Taxable	S:Aa M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Jefferies LLC	5/15/2047 Comb	<u>TIC:</u> 3.731 <u>NIC:</u> 3.791 <u>TYPE:</u> SEE ATTACHED

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
5/4/2017	\$500,000,000.00	The Regents of the University of California CDIAC Number: 2017-1280 Public enterprise revenue bond College, University Facility Series AX (Taxable Fixed Rate Notes) Federally Taxable Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Jefferies LLC	7/1/2025 Term	<u>TIC:</u> 3.1 <u>NIC:</u> 3.095 <u>TYPE:</u>
9/19/2017	\$126,935,000.00	The Regents of the University of California CDIAC Number: 2017-2521 Public enterprise revenue bond College, University Facility Series N Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2030 Serial	<u>TIC:</u> 2.918 <u>NIC:</u> 2.926 <u>TYPE:</u>
9/19/2017	\$733,450,000.00	The Regents of the University of California CDIAC Number: 2017-2522 Public enterprise revenue bond College, University Facility Series M	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2052 Comb	<u>TIC:</u> 3.734 <u>NIC:</u> 4.121 <u>TYPE:</u>
12/12/2017	\$625,500,000.00	The Regents of the University of California CDIAC Number: 2017-3420 Public enterprise revenue bond College, University Facility Series AY Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2041 Comb	<u>TIC:</u> 3.009 <u>NIC:</u> 3.323 <u>TYPE:</u>
2/8/2017	\$812,030,000.00	Trustees of the California State University CDIAC Number: 2017-0100 Public enterprise revenue bond College, University Facility CA State Univ Systemwide Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11/1/2047 Comb	<u>TIC:</u> 3.595 <u>NIC:</u> 3.999 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
2/8/2017	\$335,155,000.00	Trustees of the California State University CDIAC Number: 2017-0101 Public enterprise revenue bond College, University Facility CA State Univ Systemwide Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11/1/2047 Comb	<u>TIC:</u> 3.895 <u>NIC:</u> 3.894 <u>TYPE:</u>
2/23/2017	\$49,175,000.00	Trustees of the California State University CDIAC Number: 2017-0215 Public enterprise revenue bond College, University Facility Series C Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11/1/2037 Serial	<u>TIC:</u> 3.488 <u>NIC:</u> 3.27 <u>TYPE:</u>
3/14/2017	\$19,834,000.00	California Department of Water Resources CDIAC Number: 2017-1434 Commercial paper Project, Interim Financing State Wtr Sys Series 1	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	4/12/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/16/2017	\$11,283,000.00	California Department of Water Resources CDIAC Number: 2017-1435 Commercial paper Project, Interim Financing State Wtr Sys Series 1	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	4/12/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/29/2017	\$5,655,000.00	California Department of Water Resources CDIAC Number: 2017-1436 Commercial paper Project, Interim Financing State Wtr Sys Series 1	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	4/24/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/17/2017	\$14,534,000.00	State of California California Department of Water Resources CDIAC Number: 2017-1442 Commercial paper Project, Interim Financing State Wtr Sys Series 1	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	5/3/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/24/2017	\$13,000,000.00	California Department of Water Resources CDIAC Number: 2017-1443 Commercial paper Project, Interim Financing State Wtr Sys Series 1	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	5/3/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2017	\$3,000,000.00	California Department of Water Resources CDIAC Number: 2017-1444 Commercial paper Project, Interim Financing State Wtr Sys Series 1	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	5/3/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/15/2017	\$3,038,000.00	California Department of Water Resources CDIAC Number: 2017-1445 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	7/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2017	\$10,880,000.00	California Department of Water Resources CDIAC Number: 2017-1446 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	7/6/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/23/2017	\$3,000,000.00	State of California California Department of Water Resources CDIAC Number: 2017-1447 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	7/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/26/2017	\$3,537,000.00	California Department of Water Resources CDIAC Number: 2017-1448 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	7/6/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/10/2017	\$25,000,000.00	California Department of Water Resources CDIAC Number: 2017-1449 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	6/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/7/2017	\$12,000,000.00	California Department of Water Resources CDIAC Number: 2017-1627 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/15/2017	\$3,697,000.00	California Department of Water Resources CDIAC Number: 2017-1628 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/9/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2017	\$7,000,000.00	State of California California Department of Water Resources CDIAC Number: 2017-1629 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	8/9/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/22/2017	\$4,000,000.00	California Department of Water Resources CDIAC Number: 2017-1688 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	7/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/23/2017	\$3,500,000.00	California Department of Water Resources CDIAC Number: 2017-1761 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/12/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Rate 0.9200
6/28/2017	\$4,000,000.00	California Department of Water Resources CDIAC Number: 2017-1816 Commercial paper Water Supply, Storage, Distribution State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/3/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Rate 0.9000
7/7/2017	\$2,000,000.00	California Department of Water Resources CDIAC Number: 2017-1907 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	9/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Rate 0.9000

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/17/2017	\$19,000,000.00	State of California California Department of Water Resources CDIAC Number: 2017-1952 Commercial paper Water Supply, Storage, Distribution State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	9/12/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Rate 0.8500
7/17/2017	\$3,463,000.00	California Department of Water Resources CDIAC Number: 2017-1953 Commercial paper Water Supply, Storage, Distribution State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10/11/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Rate 0.9000
7/26/2017	\$6,000,000.00	California Department of Water Resources CDIAC Number: 2017-2085 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10/11/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/7/2017	\$3,600,000.00	California Department of Water Resources CDIAC Number: 2017-2184 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.8900
8/14/2017	\$3,489,000.00	California Department of Water Resources CDIAC Number: 2017-2258 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.8700

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/15/2017	\$6,500,000.00	State of California California Department of Water Resources CDIAC Number: 2017-2259 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10/11/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.8400
8/22/2017	\$7,000,000.00	California Department of Water Resources CDIAC Number: 2017-2372 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	10/4/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.8200
8/23/2017	\$7,600,000.00	California Department of Water Resources CDIAC Number: 2017-2374 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11/21/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.8700
8/28/2017	\$15,900,000.00	California Department of Water Resources CDIAC Number: 2017-2375 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/2/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.8300
8/31/2017	\$17,500,000.00	California Department of Water Resources CDIAC Number: 2017-2446 Commercial paper Project, Interim Financing Oroville Dam Spillway Recovery & Restoration Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11/21/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/13/2017	\$6,600,000.00	State of California California Department of Water Resources CDIAC Number: 2017-2523 Commercial paper Project, Interim Financing Oroville Dam Spillway Recovery and Restoration Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/2/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/15/2017	\$3,925,000.00	California Department of Water Resources CDIAC Number: 2017-2635 Commercial paper Project, Interim Financing State Water Project Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/15/2017	\$14,100,000.00	California Department of Water Resources CDIAC Number: 2017-2636 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/22/2017	\$2,600,000.00	California Department of Water Resources CDIAC Number: 2017-2734 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/25/2017	\$5,700,000.00	California Department of Water Resources CDIAC Number: 2017-2753 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/29/2017	\$27,000,000.00	State of California California Department of Water Resources CDIAC Number: 2017-2754 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10/11/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/11/2017	\$3,000,000.00	California Department of Water Resources CDIAC Number: 2017-2919 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2017	\$5,827,000.00	California Department of Water Resources CDIAC Number: 2017-2920 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2017	\$4,000,000.00	California Department of Water Resources CDIAC Number: 2017-2921 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11/9/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/18/2017	\$35,600,000.00	California Department of Water Resources CDIAC Number: 2017-2922 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/15/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/25/2017	\$3,500,000.00	State of California California Department of Water Resources CDIAC Number: 2017-2991 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/15/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2017	\$29,000,000.00	California Department of Water Resources CDIAC Number: 2017-3069 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12/1/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.9600
12/6/2017	\$350,670,000.00	California Department of Water Resources CDIAC Number: 2017-3078 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AX Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State of California (UW) Goldman Sachs	12/1/2035 Serial	<u>TIC:</u> 2.258 <u>NIC:</u> 2.581 <u>TYPE:</u>
12/6/2017	\$140,825,000.00	California Department of Water Resources CDIAC Number: 2017-3079 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AY Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State of California (UW) Goldman Sachs	12/1/2029 Serial	<u>TIC:</u> 2.887 <u>NIC:</u> 2.892 <u>TYPE:</u>
11/13/2017	\$3,300,000.00	California Department of Water Resources CDIAC Number: 2017-3181 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2017	\$26,600,000.00	State of California California Department of Water Resources CDIAC Number: 2017-3182 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/16/2017	\$3,407,000.00	California Department of Water Resources CDIAC Number: 2017-3218 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12/13/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/22/2017	\$4,200,000.00	California Department of Water Resources CDIAC Number: 2017-3268 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/7/2017	\$9,500,000.00	California Department of Water Resources CDIAC Number: 2017-3479 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	1/10/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/18/2017	\$21,945,000.00	California Department of Water Resources CDIAC Number: 2017-3646 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	1/17/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/18/2017	\$9,600,000.00	State of California California Department of Water Resources CDIAC Number: 2017-3647 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	1/16/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/28/2017	\$3,000,000.00	California Department of Water Resources CDIAC Number: 2018-0003 Commercial paper Water Supply, Storage, Distribution State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	1/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/23/2017	\$134,945,000.00	California Educational Facilities Authority CDIAC Number: 2016-3889 Conduit revenue bond College, University Facility Loma Linda University Series A Refunding	S:A M:Baa1	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	4/1/2047 Comb	<u>TIC:</u> 4.258 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/1/2017	\$75,000,000.00	California Educational Facilities Authority CDIAC Number: 2017-0283 Conduit revenue bond College, University Facility University of San Francisco Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Prager & Co (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	10/1/2035 Term	<u>TIC:</u> 4.376 <u>NIC:</u> 4.333 <u>TYPE:</u>
2/23/2017	\$43,440,000.00	California Educational Facilities Authority CDIAC Number: 2017-0359 Conduit revenue bond College, University Facility Loma Linda University Series B Federally Taxable Refunding	S:A M:Baa1	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	4/1/2033 Comb	<u>TIC:</u> 4.404 <u>NIC:</u> 4.434 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
7/20/2017	\$97,530,000.00	California Educational Facilities Authority CDIAC Number: 2017-1491 Conduit revenue bond College, University Facility Santa Clara University Series A Federally Taxable Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	4/1/2047 Comb	<u>TIC:</u> 3.713 <u>NIC:</u> 3.724 <u>TYPE:</u>
7/20/2017	\$25,035,000.00	California Educational Facilities Authority CDIAC Number: 2017-1492 Conduit revenue bond College, University Facility Santa Clara University Series B Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	4/1/2040 Comb	<u>TIC:</u> 3.097 <u>NIC:</u> 3.502 <u>TYPE:</u>
11/8/2017	\$111,015,000.00	California Educational Facilities Authority CDIAC Number: 2017-2620 Conduit revenue bond College, University Facility Chapman University Series A Federally Taxable	M:A2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	4/1/2042 Comb	<u>TIC:</u> 3.628 <u>NIC:</u> 3.642 <u>TYPE:</u>
11/8/2017	\$37,650,000.00	California Educational Facilities Authority CDIAC Number: 2017-2621 Conduit revenue bond College, University Facility Chapman University Series B	M:A2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	4/1/2047 Term	<u>TIC:</u> 3.616 <u>NIC:</u> 3.758 <u>TYPE:</u>
12/14/2017	\$52,485,000.00	California Educational Facilities Authority CDIAC Number: 2017-3301 Conduit revenue bond College, University Facility Santa Clara University Series C	M:Aa3	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	4/1/2048 Comb	<u>TIC:</u> 3.405 <u>NIC:</u> 3.818 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>State of California</u>					
12/12/2017	\$20,870,000.00	California Educational Facilities Authority CDIAC Number: 2017-3302 Conduit revenue bond College, University Facility Pepperdine University Series B Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2033 Serial	<u>TIC:</u> 2.489 <u>NIC:</u> 2.732 <u>TYPE:</u>
12/21/2017	\$31,310,000.00	California Educational Facilities Authority CDIAC Number: 2017-3622 Loan from a bank or other institution College, University Facility University of San Francisco Refunding	NR	Neg PP	(BRC) Norton Rose Fulbright (FA) Prager & Co (LE) First Republic Bank	10/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.2593
		<u>Alameda</u>					
12/1/2017	\$10,117,200.00	Alameda CDIAC Number: 2017-2262 Conduit revenue bond Multifamily Housing Grayson Apts	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	12/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$5,988,000.00	Alameda City Unified School District CDIAC Number: 2017-3336 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (FA) Backstrom McCarley (PU) Pacific Western (TR) Chicago Title Company	6/1/2038 Term	<u>TIC:</u> 3.135 <u>NIC:</u> 3.135 <u>TYPE:</u>
4/13/2017	\$13,080,000.00	Alameda County CDIAC Number: 2017-0513 Conduit revenue bond Multifamily Housing Redwood Hill Townhomes Apts	NR	Neg PP	(BC) Kutak Rock (PU) Citibank	11/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/14/2017	\$559,015,000.00	Alameda Bay Area Toll Authority CDIAC Number: 2016-3944 Public enterprise revenue bond Bridges and Highways Series A, B, C & D Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	4/1/2047 Term	<u>TIC:</u> 1.5 <u>NIC:</u> 1.4 <u>TYPE:</u>
1/25/2017	\$300,000,000.00	Bay Area Toll Authority CDIAC Number: 2016-3945 Public enterprise revenue bond Bridges and Highways Series F-1	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	4/1/2056 Term	<u>TIC:</u> 4.375 <u>NIC:</u> 4.569 <u>TYPE:</u>
8/1/2017	\$1,402,175,000.00	Bay Area Toll Authority CDIAC Number: 2017-2101 Public enterprise revenue bond Bridges and Highways Series S-7	S:AA- M:A1	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Bank of America Merrill	4/1/2049 Comb	<u>TIC:</u> 3.492 <u>NIC:</u> 3.627 <u>TYPE:</u>
8/1/2017	\$552,085,000.00	Bay Area Toll Authority CDIAC Number: 2017-2108 Public enterprise revenue bond Bridges and Highways Series E, G, & H Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (TR) MUFG Union Bank (UW) Bank of America Merrill	4/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/10/2017	\$25,550,000.00	Berkeley CDIAC Number: 2017-1155 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) JP Morgan Securities	7/19/2018 Term	<u>TIC:</u> 0.754 <u>NIC:</u> 0.771 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$35,000,000.00	Alameda Berkeley CDIAC Number: 2017-2793 General obligation bond Multiple Capital Improvements, Public Works Measure T1	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) UBS Financial Services	9/1/2047 Comb	<u>TIC:</u> 3.161 <u>NIC:</u> 3.18 <u>TYPE:</u>
3/20/2017	\$23,965,000.00	Berkeley Unified School District CDIAC Number: 2017-0411 General obligation bond K-12 School Facility Refunding	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (PU) Morgan Stanley (TR) U.S. Bank NA	8/1/2035 Serial	<u>TIC:</u> 2.659 <u>NIC:</u> 2.833 <u>TYPE:</u>
3/7/2017	\$53,000,000.00	Castro Valley Unified School District CDIAC Number: 2017-0061 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.918 <u>NIC:</u> 4.053 <u>TYPE:</u>
3/7/2017	\$10,345,000.00	Castro Valley Unified School District CDIAC Number: 2017-0062 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 2.093 <u>NIC:</u> 2.298 <u>TYPE:</u>
8/15/2017	\$32,740,000.00	Dublin CFD No 2015-1 CDIAC Number: 2017-2306 Limited tax obligation bond Multiple Capital Improvements, Public Works Dublin Crossing IA No 1	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Prager & Co	9/1/2047 Term	<u>TIC:</u> 4.403 <u>NIC:</u> 4.631 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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11/15/2017	\$100,000,000.00	Alameda Dublin Unified School District CDIAC Number: 2017-2745 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2047 Comb	<u>TIC:</u> 3.391 <u>NIC:</u> 3.529 <u>TYPE:</u>
3/28/2017	\$13,235,000.00	Eden Township Healthcare District CDIAC Number: 2017-0409 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) First N Bk Dixon (TR) U.S. Bank NA	4/1/2027 Term	<u>TIC:</u> 3.32 <u>NIC:</u> 3.297 <u>TYPE:</u>
6/8/2017	\$1,300,000.00	Emery Unified School District CDIAC Number: 2017-1177 General obligation bond K-12 School Facility Series F	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 1.568 <u>NIC:</u> 1.637 <u>TYPE:</u>
6/8/2017	\$27,085,000.00	Emery Unified School District CDIAC Number: 2017-1178 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Serial	<u>TIC:</u> 3.014 <u>NIC:</u> 3.192 <u>TYPE:</u>
8/8/2017	\$19,725,000.00	Fremont CDIAC Number: 2017-1915 Capital Lease Multiple Capital Improvements, Public Works Lease Agreement w/Fremont PFA	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (LES) Fremont PFA (TR) The Bank of NY Mellon	10/1/2038 Serial	<u>TIC:</u> 2.881 <u>NIC:</u> 2.999 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2017	\$85,205,000.00	Alameda Fremont CDIAC Number: 2017-2002 Capital Lease Multiple Capital Improvements, Public Works Property Lease w/Fremont Public Financing Authority Refunding	NR	Neg	(BC) Jones Hall (FA) Public Resources Adv Gp (LES) Fremont PFA (TR) MUFG Union Bank	8/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/10/2017	\$12,215,000.00	Fremont CDIAC Number: 2017-2003 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	8/1/2038 Serial	<u>TIC:</u> 2.668 <u>NIC:</u> 2.835 <u>TYPE:</u>
4/1/2017	\$85,205,000.00	Fremont Public Financing Authority CDIAC Number: 2017-0895 Public lease revenue bond Multiple Capital Improvements, Public Works Variable Rate Refinancing Series A	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) U.S. Bank NA (TR) MUFG Union Bank	8/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/8/2017	\$19,725,000.00	Fremont Public Financing Authority CDIAC Number: 2017-1914 Public lease revenue bond Multiple Capital Improvements, Public Works Fire Station Nos 1, 4, 10 & 11 Series B Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2038 Serial	<u>TIC:</u> 2.881 <u>NIC:</u> 2.999 <u>TYPE:</u>
2/1/2017	\$12,380,000.00	Fremont Unified School District CDIAC Number: 2017-0081 Certificates of participation/leases K-12 School Facility Refunding	S:AA M:A2/Aa3 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2036 Serial	<u>TIC:</u> 3.41 <u>NIC:</u> 3.475 <u>TYPE:</u>

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5/31/2017	\$19,365,000.00	Alameda Hayward CDIAC Number: 2017-0762 State Agency Loan Wastewater Collection, Treatment Recycled No C-06-8091-110 Facility Federally Taxable	NR	Neg PP	(BRC) Jones Hall (LE) CA State Wtr Resources	3/31/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 1 <u>TYPE:</u>
5/11/2017	\$125,000,000.00	Hayward Area Recreation & Park District CDIAC Number: 2017-0867 General obligation bond Parks, Open Space	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Bank of America Merrill	8/1/2046 Comb	<u>TIC:</u> 3.633 <u>NIC:</u> 3.818 <u>TYPE:</u>
4/25/2017	\$134,000,000.00	Hayward Unified School District CDIAC Number: 2017-0293 General obligation bond K-12 School Facility	S:AA/A+ F:AAA O:AA+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2042 Comb	<u>TIC:</u> 3.707 <u>NIC:</u> 0 <u>TYPE:</u>
9/27/2017	\$40,000,000.00	New Haven Unified School District CDIAC Number: 2017-2515 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 3.635 <u>NIC:</u> 3.69 <u>TYPE:</u>
1/12/2017	\$26,500,000.00	Oakland CDIAC Number: 2017-0002 General obligation bond Multiple Capital Improvements, Public Works Series C Measure DD Lake Merritt Area	S:AA M:Aa2	Comp	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) First Southwest (TR) Wilmington Trust (UW) Robert Baird & Co	1/15/2047 Comb	<u>TIC:</u> 3.425 <u>NIC:</u> 3.443 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/20/2017	\$70,605,000.00	Alameda Oakland CDIAC Number: 2017-1683 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (FA) KNN Public Finance (PU) Bank of America NA	6/29/2018 Term	<u>TIC:</u> 1.7 <u>NIC:</u> 1.7 <u>TYPE:</u>
8/1/2017	\$62,735,000.00	Oakland CDIAC Number: 2017-1852 General obligation bond Multiple Capital Improvements, Public Works Measure KK Series A-1	S:AA M:Aa2	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	1/15/2047 Comb	<u>TIC:</u> 3.589 <u>NIC:</u> 3.605 <u>TYPE:</u>
8/1/2017	\$55,120,000.00	Oakland CDIAC Number: 2017-1853 General obligation bond Other Housing Measure KK Series A-2 Federally Taxable	S:AA M:Aa2	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Raymond James	1/15/2035 Comb	<u>TIC:</u> 3.12 <u>NIC:</u> 3.141 <u>TYPE:</u>
8/1/2017	\$4,900,000.00	Oakland CDIAC Number: 2017-2022 Public lease revenue bond Equipment IT Equipment	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) Wilmington Trust	8/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/11/2017	\$75,420,000.00	Oakland Unified School District CDIAC Number: 2017-1033 General obligation bond K-12 School Facility Measure B Series D Federally Taxable Refunding	S:AA- M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	8/1/2034 Serial	<u>TIC:</u> 3.4 <u>NIC:</u> 3.8 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/11/2017	\$218,140,000.00	Alameda Oakland Unified School District CDIAC Number: 2017-1034 General obligation bond K-12 School Facility Measure B & J Series A, B & C Refunding	S:AA- M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	8/1/2038 Serial	<u>TIC:</u> 2.8 <u>NIC:</u> 3.2 <u>TYPE:</u>
12/14/2017	\$3,917,261.00	Piedmont CDIAC Number: 2017-3567 Special assessment bond Other Capital Improvements, Public Works Reassessment District No 2017-1 Refunding	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PA) Stifel Nicolaus & Co Inc (PU) Branch Banking & Trust Co	9/2/2034 Term	<u>TIC:</u> 2.98 <u>NIC:</u> 2.98 <u>TYPE:</u>
3/28/2017	\$26,000,000.00	Piedmont Unified School District CDIAC Number: 2017-0436 General obligation bond K-12 School Facility Series A	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2046 Comb	<u>TIC:</u> 3.719 <u>NIC:</u> 3.904 <u>TYPE:</u>
3/28/2017	\$16,775,000.00	Piedmont Unified School District CDIAC Number: 2017-0437 General obligation bond K-12 School Facility	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2034 Serial	<u>TIC:</u> 3.395 <u>NIC:</u> 3.499 <u>TYPE:</u>
12/12/2017	\$27,000,000.00	Piedmont Unified School District CDIAC Number: 2017-3306 General obligation bond K-12 School Facility Series B Refunding	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2041 Serial	<u>TIC:</u> 3.176 <u>NIC:</u> 3.163 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/16/2017	\$7,100,000.00	Alameda Pleasanton Joint Powers Financing Authority CDIAC Number: 2017-0148 Public enterprise revenue bond Water Supply, Storage, Distribution	NR	Neg PP	(BC) Meyers Nave (FA) The PFM Group (PU) JP Morgan Chase Bank	2/1/2025 Term	<u>TIC:</u> 2.15 <u>NIC:</u> 2.15 <u>TYPE:</u>
10/11/2017	\$68,195,000.00	Pleasanton Unified School District CDIAC Number: 2017-2311 General obligation bond K-12 School Facility Refunding	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.126 <u>NIC:</u> 3.323 <u>TYPE:</u>
10/11/2017	\$2,450,000.00	Pleasanton Unified School District CDIAC Number: 2017-2996 General obligation bond K-12 School Facility Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2017 Serial	<u>TIC:</u> 3.126 <u>NIC:</u> 3.323 <u>TYPE:</u>
6/21/2017	\$119,720,000.00	Port of Oakland CDIAC Number: 2017-1272 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series E & F Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) U.S. Bank NA (UW) Bank of America Merrill	11/1/2029 Serial	<u>TIC:</u> 2.275 <u>NIC:</u> 2.493 <u>TYPE:</u>
6/21/2017	\$38,355,000.00	Port of Oakland CDIAC Number: 2017-1888 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series G Federally Taxable Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) U.S. Bank NA (UW) Bank of America Merrill	11/1/2029 Serial	<u>TIC:</u> 2.275 <u>NIC:</u> 2.493 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2017	\$95,875,000.00	Alameda Port of Oakland CDIAC Number: 2017-1890 Revenue bond Multiple Capital Improvements, Public Works Series D Subject to Alternative Minimum Tax Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) U.S. Bank NA (UW) Bank of America Merrill	11/1/2029 Serial	<u>TIC:</u> 2.275 <u>NIC:</u> 2.493 <u>TYPE:</u>
5/2/2017	\$47,260,000.00	San Leandro Unified School District CDIAC Number: 2017-0501 General obligation bond K-12 School Facility Series A	S:AA/A M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.911 <u>NIC:</u> 4.185 <u>TYPE:</u>
5/2/2017	\$23,675,000.00	San Leandro Unified School District CDIAC Number: 2017-0502 General obligation bond K-12 School Facility Refunding	S:AA/A M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2028 Serial	<u>TIC:</u> 1.953 <u>NIC:</u> 2.111 <u>TYPE:</u>
10/5/2017	\$10,650,000.00	San Lorenzo Unified School District CDIAC Number: 2017-2401 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) LED lighting, HVAC upgrade Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Sterling NB (TR) U.S. Bank NA	2/1/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.09 <u>TYPE:</u>
12/12/2017	\$26,520,000.00	San Lorenzo Unified School District CDIAC Number: 2017-3286 General obligation bond K-12 School Facility Refunding 2008 Election GOBs Series B Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2040 Comb	<u>TIC:</u> 3.095 <u>NIC:</u> 3.191 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Alameda</u>					
5/11/2017	\$12,850,000.00	Successor Agency to the Alameda Community Improvement Commission CDIAC Number: 2017-1149 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 4.167 <u>NIC:</u> 4.149 <u>TYPE:</u>
6/6/2017	\$48,640,000.00	Successor Agency to the Union City Community Redevelopment Agency CDIAC Number: 2017-1474 Tax allocation bond Redevelopment, Multiple Purposes Series A & B Refunding	S:AA-	Neg	(BC) Meyers Nave (DC) Meyers Nave (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2033 Serial	<u>TIC:</u> 2.565 <u>NIC:</u> 0 <u>TYPE:</u>
4/6/2017	\$37,655,000.00	Washington Township Health Care District CDIAC Number: 2016-3815 Public enterprise revenue bond Hospital Series A	M:Baa1	Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Gordon Howie (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2047 Comb	<u>TIC:</u> 4.141 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2017	\$66,690,000.00	Washington Township Health Care District CDIAC Number: 2017-1363 Public enterprise revenue bond Hospital Series B Refunding	M:Baa1	Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Gordon Howie (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2037 Serial	<u>TIC:</u> 3.715 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Amador</u>					
4/28/2017	\$237,660.00	Amador County Office of Education CDIAC Number: 2017-1035 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) School Buses	NR	Neg PP	(BC) Lozano Smith (PU) Wells Fargo Bank NA	7/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.82 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Amador</u>					
6/20/2017	\$5,000,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2017-1513 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
		<u>Butte</u>					
9/1/2017	\$2,658,000.00	Butte County Public Facilities Financing Corporation CDIAC Number: 2017-2679 Capital Lease Multiple Capital Improvements, Public Works Government Campus Infrastructure Imps	NR	Neg PP	(BC) Orrick Herrington (PU) Compass Bank	10/1/2032 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
		<u>Chico</u>					
4/5/2017	\$20,000,000.00	Chico Unified School District CDIAC Number: 2017-0534 General obligation bond K-12 School Facility Series A-1	M:Aa3	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2023 Serial	<u>TIC:</u> 1.587 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Chico</u>					
4/5/2017	\$25,000,000.00	Chico Unified School District CDIAC Number: 2017-0535 General obligation bond K-12 School Facility Series A-2	M:Aa3	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 3.52 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Paradise</u>					
10/23/2017	\$2,100,000.00	Paradise CDIAC Number: 2017-2760 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Stradling Yocca (PU) U.S. Bank NA	6/30/2018 Serial	<u>TIC:</u> 1.99 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2017	\$3,361,900.00	Butte Paradise Irrigation District CDIAC Number: 2017-3304 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	10/1/2024 Term	<u>TIC:</u> 2.28 <u>NIC:</u> 2.28 <u>TYPE:</u>
11/22/2017	\$65,475,000.00	Successor Agency to the Chico Redevelopment Agency CDIAC Number: 2017-3153 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Richards Watson (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp	4/1/2032 Term	<u>TIC:</u> 2.82 <u>NIC:</u> 2.82 <u>TYPE:</u>
11/22/2017	\$12,435,000.00	Successor Agency to the Chico Redevelopment Agency CDIAC Number: 2017-3154 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Richards Watson (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp	4/1/2020 Term	<u>TIC:</u> 2.812 <u>NIC:</u> 2.81 <u>TYPE:</u>
5/4/2017	\$4,043,725.00	Calaveras Angels CDIAC Number: 2017-0784 Loan from a bank or other institution Wastewater Collection, Treatment Wastewater Treatment Plant Phase II	NR	Neg PP	(BRC) Jones Hall (FA) W J Fawell Co (LE) Pinnacle Public Finance (PA) Hilltop Securities Inc (TR) USDA Rural Dev	3/1/2032 Serial	<u>TIC:</u> 2.73 <u>NIC:</u> 2.73 <u>TYPE:</u>
6/29/2017	\$5,382,979.00	Bret Harte Union High School District CDIAC Number: 2017-1475 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) CA Financial Service (PA) Raymond James (PU) Pinnacle Public Finance (TR) U.S. Bank NA	2/1/2034 Term	<u>TIC:</u> 2.97 <u>NIC:</u> 2.97 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Calaveras</u>					
6/29/2017	\$647,102.00	Bret Harte Union High School District CDIAC Number: 2017-1476 General obligation bond K-12 School Facility Series C	NR	Neg PP	(BC) Stradling Yocca (FA) CA Financial Service (PA) Raymond James (PU) Pinnacle Public Finance (TR) U.S. Bank NA	2/1/2034 Term	<u>TIC:</u> 2.97 <u>NIC:</u> 2.97 <u>TYPE:</u>
6/20/2017	\$2,460,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2017-1514 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
6/20/2017	\$675,000.00	Calaveras County Board of Education (CSCRPA) CDIAC Number: 2017-1515 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
		<u>Colusa</u>					
8/9/2017	\$4,000,000.00	Williams Unified School District CDIAC Number: 2017-2205 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2047 Comb	<u>TIC:</u> 3.812 <u>NIC:</u> 4.138 <u>TYPE:</u>
		<u>Contra Costa</u>					
2/13/2017	\$1,000,000.00	Antioch CDIAC Number: 2017-2417 State Agency Loan Water Supply, Storage, Distribution Brackish Water Desalination Plant	NR	Neg PP	(LE) CA State Wtr Resources	7/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.6%

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
1/25/2017	\$10,000,000.00	Antioch Unified School District CDIAC Number: 2016-3768 General obligation bond K-12 School Facility SFID No 1 Series D	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Financial Manageme (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2033 Comb	<u>TIC:</u> 3.581 <u>NIC:</u> 3.648 <u>TYPE:</u>
1/25/2017	\$15,340,000.00	Antioch Unified School District CDIAC Number: 2016-3769 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Financial Manageme (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2036 Comb	<u>TIC:</u> 3.403 <u>NIC:</u> 3.473 <u>TYPE:</u>
9/14/2017	\$4,470,000.00	Brentwood Union School District CDIAC Number: 2017-2549 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2031 Term	<u>TIC:</u> 2.18 <u>NIC:</u> 2.18 <u>TYPE:</u>
2/1/2017	\$2,606,000.00	Byron Bethany Irrigation District CDIAC Number: 2016-3940 Promissory Note Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) Sutter Securities (PA) Hilltop Securities Inc (PU) Branch Banking & Trust Co	10/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.35 <u>TYPE:</u>
1/20/2017	\$21,000,000.00	Contra Costa County CDIAC Number: 2016-3468 Conduit revenue bond Multifamily Housing Hana Gardens Apts Series E	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$19,500,000.00	Contra Costa County CDIAC Number: 2017-2547 Conduit revenue bond Multifamily Housing Carena Scattered Site Renovation Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of America NA	11/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/20/2017	\$85,000,000.00	Contra Costa County CDIAC Number: 2017-3490 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) Wilmington Trust	7/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$20,000,000.00	Contra Costa County CDIAC Number: 2017-3492 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B-B1	NR	Neg PP	(BC) Quint & Thimmig (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	12/1/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$5,000,000.00	Contra Costa County CDIAC Number: 2017-3493 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B-B-2	NR	Neg PP	(BC) Quint & Thimmig (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	12/1/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 5 <u>TYPE:</u>
12/1/2017	\$15,790,000.00	Contra Costa County CDIAC Number: 2017-3494 Conduit revenue bond Multifamily Housing Heritage Point Apts Series C	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) U.S. Bank NA	7/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/27/2017	\$1,529,702.00	Contra Costa Contra Costa County CDIAC Number: 2017-3495 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series D	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank	9/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/28/2017	\$99,810,000.00	Contra Costa County Public Financing Authority CDIAC Number: 2017-0212 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Montague DeRose (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	6/1/2027 Term	<u>TIC:</u> 2.33 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2017	\$100,285,000.00	Contra Costa County Public Financing Authority CDIAC Number: 2017-1093 Public lease revenue bond Multiple Capital Improvements, Public Works Series B	NR	Neg PP	(BC) Nixon Peabody (FA) Montague DeRose (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank NA	6/1/2032 Term	<u>TIC:</u> 2.387 <u>NIC:</u> 0 <u>TYPE:</u>
5/17/2017	\$83,570,000.00	Contra Costa Transportation Authority CDIAC Number: 2017-0729 Sales tax revenue bond Public Transit Series A (Limited Tax Bonds)	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	3/1/2034 Serial	<u>TIC:</u> 2.67 <u>NIC:</u> 3.02 <u>TYPE:</u>
8/2/2017	\$31,810,000.00	Contra Costa Water District CDIAC Number: 2017-1921 Public enterprise revenue bond Water Supply, Storage, Distribution Series U Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managememe (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	10/1/2029 Serial	<u>TIC:</u> 1.777 <u>NIC:</u> 2.01 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/6/2017	\$1,335,000.00	Contra Costa Discovery Bay CDIAC Number: 2017-2360 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Prager Sealy & Co LLC (LES) Discovery Bay Public FA (TR) U.S. Bank NA	12/1/2047 Comb	<u>TIC:</u> 3.776 <u>NIC:</u> 3.849 <u>TYPE:</u>
4/6/2017	\$7,490,000.00	Discovery Bay CDIAC Number: 2017-2361 Certificates of participation/leases Wastewater Collection, Treatment Wastewater	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Prager Sealy & Co LLC (LES) Discovery Bay Public FA (TR) U.S. Bank NA	12/1/2047 Comb	<u>TIC:</u> 3.776 <u>NIC:</u> 3.849 <u>TYPE:</u>
4/6/2017	\$8,825,000.00	Discovery Bay Public Financing Authority CDIAC Number: 2016-4030 Public enterprise revenue bond Wastewater Collection, Treatment Water and Wastewater	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Prager Sealy & Co LLC (TR) U.S. Bank NA (UW) Brandis Tallman LLC	12/1/2047 Comb	<u>TIC:</u> 3.776 <u>NIC:</u> 3.849 <u>TYPE:</u>
1/5/2017	\$8,650,000.00	El Cerrito CDIAC Number: 2016-3740 Sales tax revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) National PFG Corp (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	5/1/2036 Serial	<u>TIC:</u> 3.666 <u>NIC:</u> 3.768 <u>TYPE:</u>
1/5/2017	\$7,040,000.00	El Cerrito CDIAC Number: 2016-3741 Certificates of participation/leases Public Building City Hall Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	1/15/2036 Comb	<u>TIC:</u> 3.957 <u>NIC:</u> 3.778 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/19/2017	\$6,000,000.00	Contra Costa El Cerrito CDIAC Number: 2017-1585 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Westamerica Bancorporatio	7/11/2018 Term	<u>TIC:</u> 1.742 <u>NIC:</u> 1.749 <u>TYPE:</u>
5/31/2017	\$20,000,000.00	John Swett Unified School District CDIAC Number: 2017-0933 General obligation bond K-12 School Facility Series A-1	S:AA/A+ O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Bank of America Merrill	8/1/2044 Comb	<u>TIC:</u> 3.4 <u>NIC:</u> 3.386 <u>TYPE:</u>
5/31/2017	\$22,000,000.00	John Swett Unified School District CDIAC Number: 2017-0934 General obligation bond K-12 School Facility Series A-2	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2045 Comb	<u>TIC:</u> 3.487 <u>NIC:</u> 3.483 <u>TYPE:</u>
1/13/2017	\$1,029,920.00	Liberty Union High School District CDIAC Number: 2016-3979 Certificates of participation/leases K-12 School Facility Office Equip	NR	Neg PP	(BC) Lozano Smith (PU) Leasource Financial Svcs	1/13/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.25 <u>TYPE:</u>
7/26/2017	\$60,000,000.00	Liberty Union High School District CDIAC Number: 2017-1807 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.495 <u>NIC:</u> 3.627 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/14/2017	\$5,000,000.00	Contra Costa Martinez CDIAC Number: 2017-2735 General obligation bond Multiple Capital Improvements, Public Works Waterfront Park Renovation Series C	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Morgan Stanley (TR) U.S. Bank NA	8/1/2042 Serial	<u>TIC:</u> 2.975 <u>NIC:</u> 3.064 <u>TYPE:</u>
11/14/2017	\$11,935,000.00	Martinez CDIAC Number: 2017-2736 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Morgan Stanley (TR) U.S. Bank NA	8/1/2038 Serial	<u>TIC:</u> 2.895 <u>NIC:</u> 2.996 <u>TYPE:</u>
5/10/2017	\$30,000,000.00	Martinez Unified School District CDIAC Number: 2017-0875 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2044 Comb	<u>TIC:</u> 3.539 <u>NIC:</u> 3.587 <u>TYPE:</u>
3/22/2017	\$12,000,000.00	Moraga School District CDIAC Number: 2017-0348 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 3.625 <u>NIC:</u> 3.667 <u>TYPE:</u>
8/9/2017	\$26,000,000.00	Oakley Union Elementary School District CDIAC Number: 2017-2203 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2047 Comb	<u>TIC:</u> 3.35 <u>NIC:</u> 3.334 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
4/5/2017	\$10,000,000.00	Orinda CDIAC Number: 2017-0484 General obligation bond Flood Control, Storm Drainage Series B	S:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 3.186 <u>NIC:</u> 3.288 <u>TYPE:</u>
4/5/2017	\$25,000,000.00	Orinda CDIAC Number: 2017-0485 General obligation bond Flood Control, Storm Drainage Series A	S:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 3.111 <u>NIC:</u> 3.294 <u>TYPE:</u>
6/28/2017	\$20,305,000.00	Pittsburg Unified School District CDIAC Number: 2017-1397 General obligation bond K-12 School Facility Refunding	M:A3 F:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2034 Serial	<u>TIC:</u> 2.845 <u>NIC:</u> 2.988 <u>TYPE:</u>
6/28/2017	\$18,000,000.00	Pittsburg Unified School District CDIAC Number: 2017-1398 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.541 <u>NIC:</u> 3.542 <u>TYPE:</u>
8/16/2017	\$18,270,000.00	Pittsburg Unified School District CDIAC Number: 2017-2265 Certificates of participation/leases K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	6/1/2035 Serial	<u>TIC:</u> 2.864 <u>NIC:</u> 2.976 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
8/24/2017	\$17,485,000.00	Pleasant Hill Recreation & Park District CDIAC Number: 2017-2392 General obligation bond Parks, Open Space Refunding	S:AA/ A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	8/1/2040 Comb	<u>TIC:</u> 3.111 <u>NIC:</u> 3.342 <u>TYPE:</u>
7/19/2017	\$33,530,000.00	Richmond CDIAC Number: 2017-1880 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.923 <u>NIC:</u> 4.404 <u>TYPE:</u>
12/7/2017	\$5,400,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2017-2856 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Wulff Hansen & Co	8/1/2018 Term	<u>TIC:</u> 1.5 <u>NIC:</u> 0 <u>TYPE:</u>
8/2/2017	\$49,530,000.00	Successor Agency to the Contra Costa County Redevelopment Agency CDIAC Number: 2017-2033 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2036 Serial	<u>TIC:</u> 3.26 <u>NIC:</u> 3.562 <u>TYPE:</u>
8/2/2017	\$23,095,000.00	Successor Agency to the Contra Costa County Redevelopment Agency CDIAC Number: 2017-2034 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 2.783 <u>NIC:</u> 2.642 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Contra Costa</u>					
3/7/2017	\$5,250,000.00	West Contra Costa Unified School District CDIAC Number: 2016-3604 Certificates of participation/leases K-12 School Facility New Money Series A	NR	Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	8/1/2031 Term	<u>TIC:</u> 3.14 <u>NIC:</u> 0 <u>TYPE:</u>
8/23/2017	\$3,680,000.00	West Contra Costa Unified School District CDIAC Number: 2017-2452 General obligation bond K-12 School Facility Series A-1 Refunding	S:AA- M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2027 Serial	<u>TIC:</u> 3.469 <u>NIC:</u> 0 <u>TYPE:</u>
8/23/2017	\$55,800,000.00	West Contra Costa Unified School District CDIAC Number: 2017-2511 General obligation bond K-12 School Facility Crossover Series A-2 Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2034 Comb	<u>TIC:</u> 3.469 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>El Dorado</u>					
10/17/2017	\$2,500,000.00	Pollock Pines Elementary School District CDIAC Number: 2017-2460 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.747 <u>NIC:</u> 3.913 <u>TYPE:</u>
8/22/2017	\$5,355,000.00	Rescue Union School District CDIAC Number: 2017-2097 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	10/1/2037 Serial	<u>TIC:</u> 2.973 <u>NIC:</u> 2.971 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>El Dorado</u>					
9/7/2017	\$17,640,000.00	South Tahoe Joint Powers Financing Authority CDIAC Number: 2017-1815 Revenue bond Redevelopment, Multiple Purposes S Tahoe RDA No 1 Series A Refunding	S:AA/BBB Ins	Neg	(BC) Richards Watson (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2037 Serial	<u>TIC:</u> 3.316 <u>NIC:</u> 3.232 <u>TYPE:</u>
12/1/2017	\$5,000,000.00	South Tahoe Public Utility District CDIAC Number: 2017-3481 Certificates of participation/leases Wastewater Collection, Treatment Treatment Plant Emergency Generator	NR	Neg PP	(BC) Jones Hall (FA) Battle Wells (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	12/1/2032 Term	<u>TIC:</u> 2.18 <u>NIC:</u> 2.18 <u>TYPE:</u>
9/7/2017	\$8,820,000.00	Successor Agency to the South Tahoe Redevelopment Agency CDIAC Number: 2017-2739 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Master Transient Occupancy Tax (TOT) Series A	NR	Neg PP	(BC) Richards Watson (FA) The PFM Group (LE) S Tahoe JPFA (TR) The Bank of NY Mellon	10/1/2037 Serial	<u>TIC:</u> 3.316 <u>NIC:</u> 3.232 <u>TYPE:</u>
9/7/2017	\$8,820,000.00	Successor Agency to the South Tahoe Redevelopment Agency CDIAC Number: 2017-2740 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Master Tax Allocation (TA) Series A	NR	Neg PP	(BC) Richards Watson (FA) The PFM Group (LE) S Tahoe JPFA (TR) The Bank of NY Mellon	10/1/2037 Serial	<u>TIC:</u> 3.316 <u>NIC:</u> 3.232 <u>TYPE:</u>
		<u>Fresno</u>					
2/1/2017	\$6,000,000.00	Caruthers Unified School District CDIAC Number: 2016-3764 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 4.089 <u>NIC:</u> 4.278 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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4/11/2017	\$6,110,000.00	Fresno Caruthers Unified School District CDIAC Number: 2017-0791 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Keygent LLC (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding (TR) U.S. Bank NA	6/1/2032 Serial	<u>TIC:</u> 3.349 <u>NIC:</u> 3.35 <u>TYPE:</u>
3/8/2017	\$25,000,000.00	Central Unified School District CDIAC Number: 2016-3977 General obligation bond K-12 School Facility Measure C Series A	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.98 <u>NIC:</u> 4.05 <u>TYPE:</u>
3/8/2017	\$4,500,000.00	Central Unified School District CDIAC Number: 2016-3978 General obligation bond K-12 School Facility Measure B Series D	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2030 Serial	<u>TIC:</u> 2.614 <u>NIC:</u> 2.773 <u>TYPE:</u>
10/1/2017	\$6,110,000.00	Central Unified School District CDIAC Number: 2017-2479 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA (TR) U.S. Bank NA	8/1/2027 Term	<u>TIC:</u> 2.29 <u>NIC:</u> 2.29 <u>TYPE:</u>
7/27/2017	\$50,710,000.00	Clovis CDIAC Number: 2017-1950 Revenue bond Wastewater Collection, Treatment Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Albany (DC) Jones Hall (EN) Build America (TR) MUFG Securities Americas (UW) Stifel Nicolaus & Co Inc	8/1/2038 Serial	<u>TIC:</u> 3.174 <u>NIC:</u> 3.546 <u>TYPE:</u>

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7/1/2017	\$1,750,000.00	Fresno Clovis Unified School District CDIAC Number: 2017-1638 Capital Lease K-12 School Facility Computer Equipment	NR	Neg PP	(BC) Lozano Smith (PA) Municipal Asset Mgt (PU) US Bancorp Govt Leasing	8/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.847 <u>TYPE:</u>
9/19/2017	\$43,121,676.90	Clovis Unified School District CDIAC Number: 2017-2122 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFNG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb CAB	<u>TIC:</u> 3.16 <u>NIC:</u> 0 <u>TYPE:</u>
6/5/2017	\$3,470,000.00	Clovis Veterans Memorial District CDIAC Number: 2017-1284 Capital Lease Public Building	NR	Neg PP	(BC) Jones Hall (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	7/1/2032 Term	<u>TIC:</u> 2.74 <u>NIC:</u> 2.74 <u>TYPE:</u>
4/25/2017	\$4,000,000.00	Coalinga-Huron Recreation and Park District CDIAC Number: 2017-0582 General obligation bond Recreation and Sports Facilities Series A	S:AA M:A2/A2 O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	8/1/2046 Comb	<u>TIC:</u> 3.822 <u>NIC:</u> 3.828 <u>TYPE:</u>
3/23/2017	\$15,000,000.00	Firebaugh-Las Deltas Unified School District CDIAC Number: 2016-4018 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.03 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/23/2017	\$2,250,000.00	Fresno Firebaugh-Las Deltas Unified School District CDIAC Number: 2017-0789 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2021 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.71 <u>TYPE:</u>
3/2/2017	\$12,000,000.00	Fowler Unified School District CDIAC Number: 2016-4059 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.24 <u>TYPE:</u>
1/31/2017	\$75,900,000.00	Fresno CDIAC Number: 2017-0360 State Agency Loan Water Supply, Storage, Distribution Reg Trans Mains No 1010007-030C	NR	Neg PP	(LE) CA State Wtr Resources	1/1/2049 Term	<u>TIC:</u> 1.6 <u>NIC:</u> 1.6 <u>TYPE:</u>
4/19/2017	\$122,360,000.00	Fresno Joint Powers Financing Authority CDIAC Number: 2017-0834 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA/A M:A2/Baa1 F:A- Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2039 Comb	<u>TIC:</u> 3.193 <u>NIC:</u> 3.498 <u>TYPE:</u>
4/19/2017	\$23,920,000.00	Fresno Joint Powers Financing Authority CDIAC Number: 2017-0835 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:AA/A M:A2/Baa1 F:A- Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2031 Comb	<u>TIC:</u> 3.817 <u>NIC:</u> 3.831 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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6/21/2017	\$6,000,000.00	Fresno Golden Plains Unified School District CDIAC Number: 2017-0907 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 2.567 <u>NIC:</u> 2.7 <u>TYPE:</u>
4/26/2017	\$12,000,000.00	Kerman Unified School District CDIAC Number: 2017-0693 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.938 <u>NIC:</u> 4.111 <u>TYPE:</u>
9/14/2017	\$4,995,660.10	Mendota Unified School District CDIAC Number: 2017-2263 General obligation bond K-12 School Facility Series C	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2042 Serial CAB	<u>TIC:</u> 3.618 <u>NIC:</u> 0 <u>TYPE:</u>
9/14/2017	\$7,665,000.00	Mendota Unified School District CDIAC Number: 2017-2343 General obligation bond K-12 School Facility	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.618 <u>TYPE:</u>
4/10/2017	\$3,179,000.00	North Central Fire Protection District CDIAC Number: 2017-0879 Capital Lease Insurance and Pension Funds Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2025 Term	<u>TIC:</u> 2.7 <u>NIC:</u> 2.7 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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3/23/2017	\$12,615,000.00	Fresno Reedley CDIAC Number: 2016-3689 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2037 Serial	<u>TIC:</u> 3.427 <u>NIC:</u> 3.471 <u>TYPE:</u>
5/17/2017	\$40,000,000.00	Sanger Unified School District CDIAC Number: 2016-3987 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.773 <u>NIC:</u> 3.852 <u>TYPE:</u>
8/8/2017	\$12,585,000.00	Sanger Unified School District CDIAC Number: 2017-0932 Certificates of participation/leases K-12 School Facility A Jackson Elem Sch	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2047 Comb	<u>TIC:</u> 3.473 <u>NIC:</u> 3.398 <u>TYPE:</u>
6/22/2017	\$4,000,000.00	Selma CDIAC Number: 2017-1131 General obligation bond Public Building Police Station	M:A1	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2047 Comb	<u>TIC:</u> 3.53 <u>NIC:</u> 3.618 <u>TYPE:</u>
2/9/2017	\$10,100,000.00	Selma Unified School District CDIAC Number: 2016-3980 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.987 <u>NIC:</u> 4.221 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Fresno</u>					
2/27/2017	\$9,765,000.00	Selma-Kingsburg-Fowler County Sanitation District CDIAC Number: 2016-3939 Certificates of participation/leases Wastewater Collection, Treatment Solar Power-New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) City National Bank	3/9/2037 Serial	<u>TIC:</u> 5.092 <u>NIC:</u> 5.1 <u>TYPE:</u>
6/20/2017	\$2,990,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2017-1512 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
		<u>Glenn</u>					
4/18/2017	\$866,000.00	Orland CDIAC Number: 2017-0880 Capital Lease Wastewater Collection, Treatment	NR	Neg PP	(BC) Quint & Thimmig (PA) George K Baum (PU) Umpqua Bank	10/1/2032 Term	<u>TIC:</u> 2.96 <u>NIC:</u> 0 <u>TYPE:</u>
6/20/2017	\$1,575,066.00	Orland CDIAC Number: 2017-1412 Public lease revenue bond Public Building City Hall & Rec Ctr Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PA) George K Baum (PU) Umpqua Bank	12/1/2032 Serial	<u>TIC:</u> 4.1 <u>NIC:</u> 0 <u>TYPE:</u>
7/17/2017	\$2,337,744.70	Orland Joint Unified School District CDIAC Number: 2017-1851 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Lozano Smith (FA) George K Baum (PA) George K Baum (PU) Umpqua Bank	7/21/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.91 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Glenn</u>					
7/17/2017	\$2,530,499.00	Orland Joint Unified School District CDIAC Number: 2017-2102 Capital Lease K-12 School Facility Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Lozano Smith (PA) George K Baum (PU) Umpqua Bank	7/21/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.262 <u>TYPE:</u>
3/28/2017	\$8,000,000.00	Willows Unified School District CDIAC Number: 2017-0386 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Eastshore Consulting (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co	8/1/2040 Comb	<u>TIC:</u> 3.602 <u>NIC:</u> 3.716 <u>TYPE:</u>
		<u>Humboldt</u>					
3/28/2017	\$3,400,000.00	Arcata Elementary School District CDIAC Number: 2017-0324 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.862 <u>NIC:</u> 3.969 <u>TYPE:</u>
3/28/2017	\$1,820,000.00	Arcata Elementary School District CDIAC Number: 2017-0325 General obligation bond K-12 School Facility Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 2.146 <u>NIC:</u> 2.192 <u>TYPE:</u>
9/7/2017	\$1,510,000.00	Arcata Elementary School District CDIAC Number: 2017-2064 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.692 <u>NIC:</u> 3.867 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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6/20/2017	\$1,625,000.00	Humboldt Eureka City School District (CSCRPA) CDIAC Number: 2017-1504 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
10/31/2017	\$5,405,000.00	Fortuna CDIAC Number: 2017-2478 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2036 Serial	<u>TIC:</u> 2.884 <u>NIC:</u> 2.987 <u>TYPE:</u>
10/31/2017	\$8,740,000.00	Fortuna CDIAC Number: 2017-2555 Public enterprise revenue bond Wastewater Collection, Treatment Collection System & Wastewater Treatment Plant Refunding	S:AA Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2036 Comb	<u>TIC:</u> 3.056 <u>NIC:</u> 3.329 <u>TYPE:</u>
5/18/2017	\$652,000.00	Freshwater School District CDIAC Number: 2017-1153 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) ZB, NA (TR) Humboldt Co	8/1/2025 Term	<u>TIC:</u> 2.5 <u>NIC:</u> 2.45 <u>TYPE:</u>
4/20/2017	\$2,700,000.00	Jacoby Creek School District CDIAC Number: 2017-0671 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 4.02 <u>NIC:</u> 4.273 <u>TYPE:</u>

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		Humboldt					
2/1/2017	\$3,200,000.00	Klamath-Trinity Joint Unified School District CDIAC Number: 2016-3859 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 4.22 <u>NIC:</u> 4.34 <u>TYPE:</u>
9/13/2017	\$1,352,969.00	Klamath-Trinity Joint Unified School District CDIAC Number: 2017-2202 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Raymond James (PU) Opus Bank (TR) The Bank of NY Mellon	8/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.829 <u>TYPE:</u>
4/19/2017	\$2,000,000.00	Mattole Unified School District CDIAC Number: 2017-0433 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Humboldt Co (UW) D A Davidson	8/1/2046 Term	<u>TIC:</u> 3.873 <u>NIC:</u> 4.015 <u>TYPE:</u>
2/23/2017	\$2,000,000.00	South Bay Union School District (Humboldt County) CDIAC Number: 2016-3965 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) D A Davidson	8/1/2047 Comb	<u>TIC:</u> 4.204 <u>NIC:</u> 4.405 <u>TYPE:</u>
3/30/2017	\$5,925,000.00	Successor Agency to the Eureka Redevelopment Agency CDIAC Number: 2016-3920 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2020 Serial	<u>TIC:</u> 2.528 <u>NIC:</u> 2.455 <u>TYPE:</u>

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		<u>Humboldt</u>					
3/30/2017	\$13,080,000.00	Successor Agency to the Eureka Redevelopment Agency CDIAC Number: 2017-0833 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) National PFG Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2036 Serial	<u>TIC:</u> 3.119 <u>NIC:</u> 3.218 <u>TYPE:</u>
		<u>Imperial</u>					
7/12/2017	\$16,310,000.00	Brawley CDIAC Number: 2017-1144 Pension obligation bonds Insurance and Pension Funds Federally Taxable	S:A-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	9/1/2032 Comb	<u>TIC:</u> 3.759 <u>NIC:</u> 3.769 <u>TYPE:</u>
6/7/2017	\$6,000,000.00	Brawley Elementary School District CDIAC Number: 2016-3982 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.625 <u>NIC:</u> 3.788 <u>TYPE:</u>
6/7/2017	\$750,000.00	Brawley Elementary School District CDIAC Number: 2017-0945 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA	8/1/2035 Term	<u>TIC:</u> 3.248 <u>NIC:</u> 3.249 <u>TYPE:</u>
3/23/2017	\$23,400,000.00	Calexico Unified School District CDIAC Number: 2016-3964 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.984 <u>NIC:</u> 3.992 <u>TYPE:</u>

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4/19/2017	\$8,700,000.00	Imperial Calexico Unified School District CDIAC Number: 2016-4016 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Serial	<u>TIC:</u> 2.908 <u>NIC:</u> 3.026 <u>TYPE:</u>
6/20/2017	\$8,000,000.00	El Centro Elementary School District CDIAC Number: 2017-1666 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.736 <u>NIC:</u> 3.926 <u>TYPE:</u>
4/27/2017	\$2,445,000.00	Heber Elementary School District CDIAC Number: 2017-0412 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding	2/1/2037 Term	<u>TIC:</u> 3.869 <u>NIC:</u> 3.87 <u>TYPE:</u>
11/30/2017	\$16,200,000.00	Imperial Community College District CDIAC Number: 2017-3053 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	<u>TIC:</u> 3.635 <u>NIC:</u> 3.73 <u>TYPE:</u>
12/6/2017	\$95,180,000.00	Imperial Irrigation District CDIAC Number: 2017-3245 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2047 Comb	<u>TIC:</u> 3.224 <u>NIC:</u> 3.432 <u>TYPE:</u>

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1/18/2017	\$26,000,000.00	Imperial Imperial Unified School District CDIAC Number: 2016-3765 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 4.131 <u>NIC:</u> 4.244 <u>TYPE:</u>
3/22/2017	\$5,998,954.00	Meadows Union Elementary School District CDIAC Number: 2017-0403 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Oppenheimer & Co	8/1/2047 Comb CAB	<u>TIC:</u> 4.41 <u>NIC:</u> <u>TYPE:</u>
11/15/2017	\$15,640,000.00	Pioneers Memorial Healthcare District CDIAC Number: 2017-3062 Public enterprise revenue bond Health Care Facilities	F:BBB-	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10/1/2047 Comb	<u>TIC:</u> 4.228 <u>NIC:</u> 4.281 <u>TYPE:</u>
1/19/2017	\$5,500,000.00	San Pasqual Valley Unified School District CDIAC Number: 2016-3755 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.974 <u>NIC:</u> 0 <u>TYPE:</u>
3/23/2017	\$5,998,462.80	Seeley Elementary School District CDIAC Number: 2017-0337 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Oppenheimer & Co	8/1/2047 Comb CAB	<u>TIC:</u> 4.174 <u>NIC:</u> 0 <u>TYPE:</u>

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1/24/2017	\$3,500,000.00	Kern Arvin Union School District CDIAC Number: 2016-3804 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Municipal Assurance Corp (TR) Wells Fargo Bank NA (UW) Robert Baird & Co	11/1/2046 Comb	<u>TIC:</u> 4.046 <u>NIC:</u> 0 <u>TYPE:</u>
9/19/2017	\$23,075,000.00	Bakersfield CDIAC Number: 2017-2466 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA-	Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	9/15/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.301 <u>TYPE:</u>
3/15/2017	\$22,000,000.00	Bakersfield City School District CDIAC Number: 2016-3985 General obligation bond K-12 School Facility Series A	S:AA/A+ M:Aa2 Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) JP Morgan Securities	11/1/2046 Comb	<u>TIC:</u> 3.672 <u>NIC:</u> 0 <u>TYPE:</u>
2/16/2017	\$5,483,339.00	Beardsley School District CDIAC Number: 2017-0093 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Opus Bank (TR) U.S. Bank NA	2/1/2032 Term	<u>TIC:</u> 2.48 <u>NIC:</u> 2.48 <u>TYPE:</u>
10/19/2017	\$4,426,041.00	Buttonwillow Recreation & Park District CDIAC Number: 2017-2526 General obligation bond Recreation and Sports Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Pacific Western (TR) ZB, NA	8/1/2038 Term	<u>TIC:</u> 3.45 <u>NIC:</u> 3.45 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/19/2017	\$2,500,000.00	Kern Fairfax Elementary School District CDIAC Number: 2016-3919 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Robert Baird & Co	11/1/2046 Comb	<u>TIC:</u> 3.886 <u>NIC:</u> 4.001 <u>TYPE:</u>
12/1/2017	\$1,564,708.00	Fairfax Elementary School District CDIAC Number: 2017-2886 Certificates of participation/leases K-12 School Facility New Clean Energy Renewable Bonds Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Raymond James (PU) City National Bank (TR) U.S. Bank NA	9/15/2037 Term	<u>TIC:</u> 2.426 <u>NIC:</u> 5.1 <u>TYPE:</u>
12/1/2017	\$663,063.00	Fairfax Elementary School District CDIAC Number: 2017-3303 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Raymond James (PU) City National Bank (TR) U.S. Bank NA	9/15/2032 Term	<u>TIC:</u> 3.1 <u>NIC:</u> 3.1 <u>TYPE:</u>
5/3/2017	\$7,500,000.00	General Shafter School District CDIAC Number: 2017-0527 General obligation bond K-12 School Facility Measure P	S:AA- M:A3 Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Govt Financial Strategies (EN) National PFG Corp (TR) ZB, NA (UW) Fidelity Capital Markets	5/1/2043 Comb	<u>TIC:</u> 3.836 <u>NIC:</u> 3.895 <u>TYPE:</u>
4/19/2017	\$123,845,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2017-0702 Other note K-12 School Facility Refunding	S:SP-1+ M:MIG 1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	5/1/2018 Term	<u>TIC:</u> 1.272 <u>NIC:</u> 1.298 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/25/2017	\$3,840,628.00	Kern Greenfield Union School District CFD No 1 CDIAC Number: 2017-1001 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) ZB, NA	9/1/2040 Term	<u>TIC:</u> 3.93 <u>NIC:</u> 0 <u>TYPE:</u>
5/25/2017	\$2,109,836.00	Greenfield Union School District CFD No 2005-3 CDIAC Number: 2017-0987 Limited tax obligation bond K-12 School Facility Hosking Ave Bakersfield Apts Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) ZB, NA	9/1/2040 Term	<u>TIC:</u> 3.93 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2017	\$3,087,684.00	Inyo-Kern Schools Financing Authority CDIAC Number: 2017-2310 Revenue bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Opus Bank	5/1/2031 Term	<u>TIC:</u> 2.38 <u>NIC:</u> 2.38 <u>TYPE:</u>
8/1/2017	\$5,377,124.00	Kern County CDIAC Number: 2017-1917 Capital Lease Airport Meadows Field Terminal Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Opus Bank	2/1/2027 Term	<u>TIC:</u> 0.022 <u>NIC:</u> 0.022 <u>TYPE:</u>
4/1/2017	\$25,000,000.00	Kern County Housing Authority CDIAC Number: 2017-0369 Conduit revenue bond Multifamily Housing Wasco Farmworker Housing Apts Phase II	NR	Neg PP	(BC) Jones Hall (PU) Bank of America NA	11/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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5/11/2017	\$87,700,000.00	Kern Kern High School District CDIAC Number: 2017-0712 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Bank of America Merrill	8/1/2029 Serial	<u>TIC:</u> 2.195 <u>NIC:</u> 2.286 <u>TYPE:</u>
6/1/2017	\$7,000,000.00	Lost Hills Union School District CDIAC Number: 2017-1041 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/1/2031 Serial	<u>TIC:</u> 2.505 <u>NIC:</u> 2.685 <u>TYPE:</u>
12/6/2017	\$4,450,000.00	McFarland CDIAC Number: 2017-2744 Capital Lease Multiple Capital Improvements, Public Works Lease Agreement	NR	Neg	(BC) Richards Watson (DC) Richards Watson (LES) McFarland Imp Authority (TR) MUFU Union Bank	3/1/2047 Term	<u>TIC:</u> 3.4 <u>NIC:</u> 0 <u>TYPE:</u>
12/6/2017	\$4,450,000.00	McFarland Improvement Authority CDIAC Number: 2017-0763 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA/A- Ins	Neg	(BC) Richards Watson (DC) Richards Watson (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Ziegler	3/1/2047 Term	<u>TIC:</u> 3.4 <u>NIC:</u> 0 <u>TYPE:</u>
11/17/2017	\$1,693,200.00	Midway Elementary School District CDIAC Number: 2017-3052 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	11/1/2031 Term	<u>TIC:</u> 2.8 <u>NIC:</u> 2.8 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2017	\$6,000,000.00	Kern Muroc Joint Unified School District CDIAC Number: 2017-0003 General obligation bond K-12 School Facility Series A	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 4.043 <u>NIC:</u> 4.215 <u>TYPE:</u>
3/29/2017	\$20,000,000.00	Panama-Buena Vista Union School District CDIAC Number: 2017-0512 General obligation bond K-12 School Facility Series C	S:A+/AA M:A1/A2 Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2046 Comb	<u>TIC:</u> 4.013 <u>NIC:</u> 4.175 <u>TYPE:</u>
12/5/2017	\$6,210,000.00	Rio Bravo-Greeley Union Elementary School District CDIAC Number: 2017-3065 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA (UW) SAMCO Capital Mkts	3/1/2033 Serial	<u>TIC:</u> 2.66 <u>NIC:</u> 2.679 <u>TYPE:</u>
2/2/2017	\$28,785,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2016-3805 Limited tax obligation bond K-12 School Facility Rosedale Middle School & Norris ESD Series A	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 4.11 <u>NIC:</u> 0 <u>TYPE:</u>
9/19/2017	\$52,375,000.00	Semitropic Water Storage District CDIAC Number: 2017-2125 Public enterprise revenue bond Water Supply, Storage, Distribution Semitropic ID Series A Refunding	S:AA/A+ Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	12/1/2038 Comb	<u>TIC:</u> 3.109 <u>NIC:</u> 3.211 <u>TYPE:</u>

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9/20/2017	\$6,919,199.05	Kern Southern Kern Unified School District CDIAC Number: 2017-1362 General obligation bond K-12 School Facility Rosamond HS, Tropico MS & Hamilton ES Series D	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2041 Serial CAB	<u>TIC:</u> 3.355 <u>NIC:</u> 0 <u>TYPE:</u>
3/1/2017	\$6,215,000.00	Standard School District CDIAC Number: 2017-0195 General obligation bond K-12 School Facility	S:AA/A+ O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.609 <u>NIC:</u> 3.663 <u>TYPE:</u>
6/7/2017	\$5,387,000.00	Successor Agency to the Tehachapi Redevelopment Agency CDIAC Number: 2017-1384 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Hilltop Securities Inc (PU) City National Bank (TR) The Bank of NY Mellon	12/1/2035 Term	<u>TIC:</u> 3.34 <u>NIC:</u> 3.34 <u>TYPE:</u>
6/23/2017	\$5,892,000.00	Successor Agency to the Tehachapi Redevelopment Agency CDIAC Number: 2017-1668 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Hilltop Securities Inc (PU) City National Bank (TR) The Bank of NY Mellon	12/1/2037 Term	<u>TIC:</u> 3.36 <u>NIC:</u> 3.36 <u>TYPE:</u>
11/8/2017	\$11,960,000.00	Taft City School District CDIAC Number: 2017-3033 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.187 <u>NIC:</u> 3.178 <u>TYPE:</u>

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		<u>Kern</u>					
2/16/2017	\$5,000,000.00	Wasco Union School District CDIAC Number: 2016-3983 General obligation bond K-12 School Facility Measure D Series A-1	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2041 Comb	<u>TIC:</u> 3.817 <u>NIC:</u> 3.907 <u>TYPE:</u>
2/16/2017	\$5,000,000.00	Wasco Union School District CDIAC Number: 2016-3984 General obligation bond K-12 School Facility Measure E Series A-2	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2041 Comb	<u>TIC:</u> 3.818 <u>NIC:</u> 3.908 <u>TYPE:</u>
		<u>Kings</u>					
6/15/2017	\$3,320,000.00	Armona Union Elementary School District CDIAC Number: 2017-1374 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.732 <u>NIC:</u> 3.838 <u>TYPE:</u>
6/15/2017	\$180,000.00	Armona Union Elementary School District CDIAC Number: 2017-1375 General obligation bond K-12 School Facility Series B	S:A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2024 Serial	<u>TIC:</u> 1.862 <u>NIC:</u> 1.979 <u>TYPE:</u>
1/17/2017	\$7,806,770.00	Hanford CDIAC Number: 2016-3635 Certificates of participation/leases Health Care Facilities Family Healthcare Network	NR	Neg PP	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) Umpqua Bank (TR) U.S. Bank NA	1/1/2032 Term	<u>TIC:</u> 2.939 <u>NIC:</u> 2.921 <u>TYPE:</u>

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5/24/2017	\$8,800,000.00	Kings Hanford Elementary School District CDIAC Number: 2017-0884 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.676 <u>NIC:</u> 3.789 <u>TYPE:</u>
2/1/2017	\$5,000,000.00	Kings County CDIAC Number: 2017-0033 Certificates of participation/leases Other Capital Improvements, Public Works Human Svcs Bldg	NR	Neg PP	(BC) Stradling Yocca (PU) BBVA Compass	4/1/2028 Term	<u>TIC:</u> 3.129 <u>NIC:</u> 3.13 <u>TYPE:</u>
5/11/2017	\$11,000,000.00	Lemoore Union High School District CDIAC Number: 2017-0963 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.793 <u>NIC:</u> 3.861 <u>TYPE:</u>
5/4/2017	\$3,500,000.00	Pioneer Union Elementary School District CDIAC Number: 2017-0696 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2046 Comb	<u>TIC:</u> 3.872 <u>NIC:</u> 4.115 <u>TYPE:</u>
12/1/2017	\$3,153,000.00	Reef-Sunset Unified School District CDIAC Number: 2017-2949 Capital Lease K-12 School Facility Solar Qualified Zone Academy Bond Federally Taxable State Taxable	NR	Neg PP	(BC) Bryan Cave (FA) McLincy & Co (PA) McLincy & Co (PU) Heartland Bank (TR) U.S. Bank NA	12/19/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.5 <u>TYPE:</u>

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8/1/2017	\$2,831,000.00	Lake Clearlake Oaks County Water District CDIAC Number: 2017-1955 Certificates of participation/leases Wastewater Collection, Treatment System Improvement	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	6/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 2 <u>TYPE:</u>
5/31/2017	\$11,000,000.00	Konocti Unified School District CDIAC Number: 2017-1143 General obligation bond K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) D A Davidson	8/1/2046 Comb	<u>TIC:</u> 3.469 <u>NIC:</u> 3.61 <u>TYPE:</u>
3/1/2017	\$2,854,000.00	Lakeport CDIAC Number: 2017-0103 Special assessment bond Wastewater Collection, Treatment ReAD No 1 Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Branch Banking & Trust Co	9/2/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.85 <u>TYPE:</u>
12/1/2017	\$2,723,000.00	Lakeport CDIAC Number: 2017-3252 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Branch Banking & Trust Co	10/1/2030 Term	<u>TIC:</u> 2.52 <u>NIC:</u> 2.52 <u>TYPE:</u>
8/29/2017	\$7,000,000.00	Lakeport Unified School District CDIAC Number: 2017-1431 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	8/1/2047 Comb	<u>TIC:</u> 3.861 <u>NIC:</u> 4.109 <u>TYPE:</u>

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		<u>Lake</u>					
11/29/2017	\$13,275,000.00	Successor Agency to the Clearlake Redevelopment Agency CDIAC Number: 2017-1925 Tax allocation bond Redevelopment, Multiple Purposes Highlands Park Community Development Refunding	S:AA/A- Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10/1/2036 Comb	<u>TIC:</u> 3.892 <u>NIC:</u> 3.81 <u>TYPE:</u>
12/1/2017	\$1,247,000.00	Upper Lake Unified School District CDIAC Number: 2017-2960 Capital Lease K-12 School Facility Energy Efficiency Qualified Zone Academy Bond Federally Taxable State Taxable	NR	Neg PP	(BC) Bryan Cave (FA) McLiney & Co (PA) McLiney & Co (PU) Heartland Bank (TR) U.S. Bank NA	12/14/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.5 <u>TYPE:</u>
		<u>Lassen</u>					
7/13/2017	\$7,940,000.00	Spalding Community Services District CDIAC Number: 2017-1817 Special assessment bond Wastewater Collection, Treatment AD No 2016-1 Series A & B Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) W J Fawell Co (TR) U.S. Bank NA (UW) Alamo Capital	9/2/2047 Comb	<u>TIC:</u> 3.951 <u>NIC:</u> 3.969 <u>TYPE:</u>
		<u>Los Angeles</u>					
6/9/2017	\$20,000,000.00	Antelope Valley Healthcare District CDIAC Number: 2017-0893 Capital Lease Health Care Facilities Electronic Health Records System	NR	Neg PP	(BC) Meyers Nave (PU) Banc of America Pub Cap	6/9/2022 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.99 <u>TYPE:</u>
4/12/2017	\$194,055,000.00	Arcadia Unified School District CDIAC Number: 2017-0482 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2046 Serial	<u>TIC:</u> 3.675 <u>NIC:</u> 3.745 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/7/2017	\$25,000,000.00	Los Angeles Azusa Unified School District CDIAC Number: 2017-3267 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 3.979 <u>NIC:</u> 4.288 <u>TYPE:</u>
12/1/2017	\$7,276,000.00	Baldwin Park CDIAC Number: 2017-2835 Capital Lease Multiple Capital Improvements, Public Works Community Ctr Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) Samuel A Ramirez (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	8/1/2032 Term	<u>TIC:</u> 2.58 <u>NIC:</u> 2.58 <u>TYPE:</u>
2/9/2017	\$20,100,000.00	Bassett Unified School District CDIAC Number: 2017-0159 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) BOK Financial Securities	8/1/2046 Comb	<u>TIC:</u> 3.908 <u>NIC:</u> 3.879 <u>TYPE:</u>
2/9/2017	\$140,952,290.00	Beverly Hills Unified School District CDIAC Number: 2017-0208 General obligation bond K-12 School Facility	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2040 Serial CAB	<u>TIC:</u> 3.65 <u>NIC:</u> 0 <u>TYPE:</u>
8/17/2017	\$12,895,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2017-1975 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 0.933 <u>NIC:</u> 0.949 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/9/2017	\$34,001,109.30	Los Angeles Burbank Unified School District CDIAC Number: 2016-4025 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2032 Comb CAB	<u>TIC:</u> 3.59 <u>NIC:</u> 4.113 <u>TYPE:</u>
12/1/2017	\$18,062,930.00	Calabasas CFD No 2001-1 CDIAC Number: 2017-3145 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) C M de Crinis (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) U.S. Bank NA	9/1/2031 Term	<u>TIC:</u> 2.65 <u>NIC:</u> 2.65 <u>TYPE:</u>
12/1/2017	\$27,331,610.73	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2017-3136 Certificates of participation/leases K-12 School Facility Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (FA) School Services of CA Inc (PU) Tower Trust 2017-1	Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/11/2017	\$50,745,000.00	Castaic Lake Water Agency CDIAC Number: 2017-2016 Certificates of participation/leases Water Supply, Storage, Distribution Santa Clarita Water Division	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Upper Santa Clara Vly JPA (TR) U.S. Bank NA	8/1/2040 Serial	<u>TIC:</u> 1.957 <u>NIC:</u> 2.192 <u>TYPE:</u>
8/17/2017	\$5,000,000.00	Centinela Valley Union High School District (LACS) CDIAC Number: 2017-1976 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 0.983 <u>NIC:</u> 0.999 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/8/2017	\$10,000,000.00	Los Angeles Charter Oak Unified School District CDIAC Number: 2017-1299 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb	<u>TIC:</u> 3.763 <u>NIC:</u> 4.111 <u>TYPE:</u>
6/22/2017	\$3,240,000.00	Charter Oak Unified School District CDIAC Number: 2017-1300 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PA) RBC Capital Mkts LLC (PU) Capital One Pub Funding (TR) U.S. Bank NA	8/1/2030 Term	<u>TIC:</u> 2.8 <u>NIC:</u> 2.8 <u>TYPE:</u>
5/23/2017	\$30,000,000.00	Claremont Unified School District CDIAC Number: 2017-0962 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.584 <u>NIC:</u> 3.864 <u>TYPE:</u>
12/20/2017	\$464,092.26	Covina CDIAC Number: 2017-3399 Capital Lease Equipment Public Safety Communications Systems	NR	Neg PP	(PU) Motorola Solutions Inc	1/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.44 <u>TYPE:</u>
5/23/2017	\$30,000,000.00	Covina-Valley Unified School District CDIAC Number: 2017-0808 General obligation bond K-12 School Facility Series D	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.599 <u>NIC:</u> 3.591 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2017	\$7,668,000.00	Los Angeles Crescenta Valley Water District CDIAC Number: 2017-2098 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Nixon Peabody (PA) Brandis Tallman LLC (PU) Pacific Western (TR) U.S. Bank NA	6/1/2036 Term	<u>TIC:</u> 3.275 <u>NIC:</u> 0 <u>TYPE:</u>
1/12/2017	\$53,000,000.00	Culver City Unified School District CDIAC Number: 2016-3552 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2043 Comb	<u>TIC:</u> 3.603 <u>NIC:</u> 3.703 <u>TYPE:</u>
12/5/2017	\$45,415,000.00	Downey CDIAC Number: 2017-2553 Capital Lease Multiple Capital Improvements, Public Works Property Lease Agmt w/Downey PFA (2017 Lease Rev Bonds)	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (LES) Downey PFA	12/1/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.074 <u>TYPE:</u>
12/5/2017	\$45,415,000.00	Downey Public Finance Authority CDIAC Number: 2017-2552 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.074 <u>TYPE:</u>
4/25/2017	\$19,998,307.15	Duarte Unified School District CDIAC Number: 2017-0209 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2044 Comb CAB	<u>TIC:</u> 4.105 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/17/2017	\$3,500,000.00	Los Angeles Duarte Unified School District (LACS) CDIAC Number: 2017-1977 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 1.033 <u>NIC:</u> 1.05 <u>TYPE:</u>
4/11/2017	\$19,000,000.00	East Whittier City School District CDIAC Number: 2017-0672 General obligation bond K-12 School Facility Measure R Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.868 <u>NIC:</u> 4.212 <u>TYPE:</u>
4/11/2017	\$6,000,000.00	East Whittier City School District CDIAC Number: 2017-0673 General obligation bond K-12 School Facility Measure Z Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2037 Serial	<u>TIC:</u> 3.247 <u>NIC:</u> 3.321 <u>TYPE:</u>
1/26/2017	\$4,845,000.00	El Monte City School District CDIAC Number: 2016-3352 General obligation bond K-12 School Facility Series A Refunding	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2024 Serial	<u>TIC:</u> 2.04 <u>NIC:</u> 2.216 <u>TYPE:</u>
1/26/2017	\$17,505,000.00	El Monte City School District CDIAC Number: 2016-3353 General obligation bond K-12 School Facility Series B (2019 Crossover) Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.603 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/21/2017	\$10,865,000.00	Los Angeles El Monte Union High School District CDIAC Number: 2017-3203 Certificates of participation/leases K-12 School Facility New CREBs Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) HASI OBS OP LLC (TR) U.S. Bank NA	8/1/2042 Serial	<u>TIC:</u> 2.044 <u>NIC:</u> 4.9 <u>TYPE:</u>
3/2/2017	\$17,075,000.00	El Rancho Unified School District CDIAC Number: 2017-0315 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	8/1/2046 Comb	<u>TIC:</u> 4.06 <u>NIC:</u> 4.246 <u>TYPE:</u>
5/24/2017	\$1,635,000.00	Gardena CDIAC Number: 2017-1217 Capital Lease Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	7/1/2023 Term	<u>TIC:</u> 2.069 <u>NIC:</u> 2.07 <u>TYPE:</u>
4/20/2017	\$10,000,000.00	Garvey School District CDIAC Number: 2017-0829 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.797 <u>NIC:</u> 3.832 <u>TYPE:</u>
3/28/2017	\$122,000,000.00	Glendale Community College District CDIAC Number: 2017-0063 General obligation bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.8 <u>NIC:</u> 4.203 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/2/2017	\$299,000.00	Los Angeles Golden Valley Municipal Water District CDIAC Number: 2017-1429 Public enterprise revenue bond Water Supply, Storage, Distribution USDA Loan	NR	Neg PP	(BC) Best Best & Krieger (PU) USDA Rural Dev	5/1/2057 Term	<u>TIC:</u> 2.25 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2017	\$70,000,000.00	Hacienda La Puente Unified School District CDIAC Number: 2017-1333 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2 F:AAA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2047 Comb	<u>TIC:</u> 3.594 <u>NIC:</u> 3.843 <u>TYPE:</u>
8/17/2017	\$7,110,000.00	Hawthorne School District (LACS) CDIAC Number: 2017-1978 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 0.983 <u>NIC:</u> 0.999 <u>TYPE:</u>
4/11/2017	\$34,340,000.00	Industry CDIAC Number: 2017-0492 Sales tax revenue bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	S:AA- M:A1 Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) National PFG Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	1/1/2027 Serial	<u>TIC:</u> 3.406 <u>NIC:</u> 3.309 <u>TYPE:</u>
10/31/2017	\$52,795,000.00	Inglewood CDIAC Number: 2017-2524 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA M:A3 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stern Brothers & Co	9/1/2047 Term	<u>TIC:</u> 4.435 <u>NIC:</u> 4.395 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/28/2017	\$6,560,000.00	Los Angeles La Canada Unified School District CDIAC Number: 2017-1626 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 2.418 <u>NIC:</u> 2.664 <u>TYPE:</u>
12/12/2017	\$7,660,000.00	Lancaster School District CDIAC Number: 2017-3119 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2036 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 0 <u>TYPE:</u>
3/2/2017	\$10,000,000.00	Lawndale Elementary School District CDIAC Number: 2016-4050 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.986 <u>NIC:</u> 4.011 <u>TYPE:</u>
3/2/2017	\$5,080,000.00	Lawndale Elementary School District CDIAC Number: 2016-4057 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2032 Serial	<u>TIC:</u> 3.295 <u>NIC:</u> 3.3 <u>TYPE:</u>
3/23/2017	\$24,995,346.25	Lennox School District CDIAC Number: 2017-0541 General obligation bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Cabrera Capital Mkts	8/1/2047 Comb CAB	<u>TIC:</u> 4.067 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/17/2017	\$4,905,000.00	Los Angeles Lennox School District (LACS) CDIAC Number: 2017-1980 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 1.033 <u>NIC:</u> 1.05 <u>TYPE:</u>
8/15/2017	\$55,000,000.00	Local Public Schools Funding Authority CDIAC Number: 2017-1364 General obligation bond K-12 School Facility SFID No 2016-1 Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	8/1/2052 Comb	<u>TIC:</u> 3.808 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2017	\$127,595,000.00	Long Beach CDIAC Number: 2017-1317 Public enterprise revenue bond Ports, Marinas Series A & B Subject to Alternative Minimum Tax	S:AA F:AA	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/15/2043 Comb	<u>TIC:</u> 3.741 <u>NIC:</u> 4.152 <u>TYPE:</u>
6/15/2017	\$42,660,000.00	Long Beach CDIAC Number: 2017-1318 Public enterprise revenue bond Ports, Marinas Series C Refunding	S:AA F:AA	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/15/2047 Term	<u>TIC:</u> 3.741 <u>NIC:</u> 4.152 <u>TYPE:</u>
11/1/2017	\$10,190,000.00	Long Beach CDIAC Number: 2017-2300 Public enterprise revenue bond Theatre/Arts/Museums Tidelands Aquarium of the Pacific Series A	M:A1	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Bank of America Merrill	11/1/2027 Serial	<u>TIC:</u> 2.196 <u>NIC:</u> 2.198 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$17,705,000.00	Los Angeles Long Beach CDIAC Number: 2017-2301 Public enterprise revenue bond Commercial Development Tidelands Queen Mary Imps Series B Federally Taxable	M:A1	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Bank of America Merrill	11/1/2027 Serial	<u>TIC:</u> 2.196 <u>NIC:</u> 2.198 <u>TYPE:</u>
11/16/2017	\$83,490,000.00	Long Beach Community College District CDIAC Number: 2017-2984 General obligation bond College, University Facility Series G Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 2.117 <u>NIC:</u> 0 <u>TYPE:</u>
2/14/2017	\$150,000,000.00	Long Beach Unified School District CDIAC Number: 2016-4014 General obligation bond K-12 School Facility Measure K Series E	M:Aa2 F:AAA	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 3.922 <u>NIC:</u> 4.014 <u>TYPE:</u>
2/14/2017	\$300,000,000.00	Long Beach Unified School District CDIAC Number: 2016-4015 General obligation bond K-12 School Facility Measure E Series A	M:Aa2 F:AAA	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 3.742 <u>NIC:</u> 3.879 <u>TYPE:</u>
2/14/2017	\$3,240,000.00	Los Angeles CDIAC Number: 2016-3672 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-1 43AA5581	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2018 Term	<u>TIC:</u> 1.25 <u>NIC:</u> 0 <u>TYPE:</u>

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2/23/2017	\$2,654,640.00	Los Angeles CDIAC Number: 2016-3686 Conduit revenue bond Multifamily Housing Dudley Oaks Apts Series Q-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	6/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/28/2017	\$22,000,000.00	Los Angeles CDIAC Number: 2016-3697 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	12/1/2056 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/28/2017	\$1,500,000.00	Los Angeles CDIAC Number: 2016-3698 Conduit revenue bond Multifamily Housing Rolland Curtis West Apts Series T-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	7/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/27/2017	\$28,000,000.00	Los Angeles CDIAC Number: 2016-3699 Conduit revenue bond Multifamily Housing Jordan Downs Phase 1A Apts Series P-1A & P-1B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	9/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/27/2017	\$5,959,951.00	Los Angeles CDIAC Number: 2016-3700 Conduit revenue bond Multifamily Housing Jordan Downs Phase 1A Apts Series P-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	10/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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12/22/2017	\$64,500,000.00	Los Angeles CDIAC Number: 2017-0457 Certificates of participation/leases Equipment Motorola Solutions	NR	Neg PP	(BC) Hawkins Delafield (PU) Motorola Solutions Inc	2/1/2025 Term	<u>TIC:</u> 1.37 <u>NIC:</u> 0 <u>TYPE:</u>
7/10/2017	\$11,100,000.00	Los Angeles CDIAC Number: 2017-0516 Conduit revenue bond Multifamily Housing Gilbert Lindsay Apts Series R-1	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2019 Term	<u>TIC:</u> 1.3 <u>NIC:</u> 0 <u>TYPE:</u>
7/14/2017	\$10,328,225.00	Los Angeles CDIAC Number: 2017-0517 Conduit revenue bond Multifamily Housing Gilbert Lindsay Apts Series R-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	5/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$9,500,000.00	Los Angeles CDIAC Number: 2017-0518 Conduit revenue bond Multifamily Housing Florence Morehouse Apts Series O	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/22/2017	\$6,400,000.00	Los Angeles CDIAC Number: 2017-0722 Conduit revenue bond Multifamily Housing Casa Carmen Senior Apts Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	1/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		Los Angeles					
5/9/2017	\$227,540,000.00	Los Angeles CDIAC Number: 2017-1007 Public enterprise revenue bond Wastewater Collection, Treatment Series A (Green Bonds)	S:AA F:AA O:AA	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	6/1/2047 Comb	<u>TIC:</u> 3.74 <u>NIC:</u> 4.097 <u>TYPE:</u>
5/9/2017	\$107,155,000.00	Los Angeles CDIAC Number: 2017-1008 Public enterprise revenue bond Wastewater Collection, Treatment Series B (Green Bonds) Refunding	S:AA F:AA O:AA	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	6/1/2039 Serial	<u>TIC:</u> 3.294 <u>NIC:</u> 3.666 <u>TYPE:</u>
5/9/2017	\$115,455,000.00	Los Angeles CDIAC Number: 2017-1009 Public enterprise revenue bond Wastewater Collection, Treatment Series C (Green Bonds) Federally Taxable Refunding	S:AA F:AA O:AA	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	6/1/2039 Comb	<u>TIC:</u> 3.747 <u>NIC:</u> 3.774 <u>TYPE:</u>
6/21/2017	\$949,055,000.00	Los Angeles CDIAC Number: 2017-1286 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+ M:MIG 1	Neg	(BC) Squire Patton Boggs (CB) Kutak Rock (DC) Hawkins Delafield (FA) Montague DeRose (TR) Los Angeles (UW) Merrill Lynch Pierce	6/28/2018 Term	<u>TIC:</u> 0.957 <u>NIC:</u> 0.984 <u>TYPE:</u>
6/27/2017	\$86,370,000.00	Los Angeles CDIAC Number: 2017-1315 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable	S:AA M:Aa2 F:AA- O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	9/1/2037 Serial	<u>TIC:</u> 3.066 <u>NIC:</u> 0 <u>TYPE:</u>

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6/27/2017	\$81,895,000.00	Los Angeles CDIAC Number: 2017-1316 General obligation bond Multiple Capital Improvements, Public Works Series B Refunding	S:Aa M:Aa2 F:AA- O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Wells Fargo Bank NA	9/1/2027 Serial	<u>TIC:</u> 1.407 <u>NIC:</u> 0 <u>TYPE:</u>
6/21/2017	\$500,000,000.00	Los Angeles CDIAC Number: 2017-1859 Tax and revenue anticipation note Cash Flow, Interim Financing Series B	S:SP-1+ M:MIG 1	Neg PP	(BC) Squire Patton Boggs (CB) Kutak Rock (DC) Hawkins Delafield (FA) Montague DeRose (PU) Bank of America NA (TR) Los Angeles	6/28/2018 Term	<u>TIC:</u> 0.957 <u>NIC:</u> 0.984 <u>TYPE:</u>
12/1/2017	\$7,690,000.00	Los Angeles CDIAC Number: 2017-2267 Conduit revenue bond Multifamily Housing Rampart Mint Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	1/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/15/2017	\$21,110,000.00	Los Angeles CDIAC Number: 2017-2836 Certificates of participation/leases Equipment Police Vehicle Financing	NR	Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank	11/15/2022 Term	<u>TIC:</u> 1.732 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2017	\$28,500,000.00	Los Angeles CDIAC Number: 2017-3165 Conduit revenue bond Multifamily Housing PATH Metro Villas Phase 2 Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	12/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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12/1/2017	\$16,165,650.00	Los Angeles CDIAC Number: 2017-3200 Conduit revenue bond Multifamily Housing Six Four Nine Lofts Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	12/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/8/2017	\$300,000,000.00	Los Angeles Community College District CDIAC Number: 2017-2677 General obligation bond College, University Facility Series J	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2041 Serial	<u>TIC:</u> 2.969 <u>NIC:</u> 3.19 <u>TYPE:</u>
11/8/2017	\$50,000,000.00	Los Angeles Community College District CDIAC Number: 2017-2678 General obligation bond College, University Facility Series A-1	M:Aa1/MIG1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2018 Serial	<u>TIC:</u> 1.15 <u>NIC:</u> 1.154 <u>TYPE:</u>
11/8/2017	\$50,000,000.00	Los Angeles Community College District CDIAC Number: 2017-2862 General obligation bond College, University Facility Series A-2 Federally Taxable	M:Aa1/MIG1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2018 Serial	<u>TIC:</u> 1.788 <u>NIC:</u> 1.785 <u>TYPE:</u>
1/5/2017	\$41,810.86	Los Angeles County CDIAC Number: 2016-4043 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170105.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
1/5/2017	\$206,429.34	Los Angeles County CDIAC Number: 2016-4044 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170105.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
1/5/2017	\$196,595.26	Los Angeles County CDIAC Number: 2016-4045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170105.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/5/2017	\$901,509.68	Los Angeles County CDIAC Number: 2016-4046 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170105.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/5/2017	\$1,236,323.05	Los Angeles County CDIAC Number: 2016-4047 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170105.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/12/2017	\$78,420.04	Los Angeles County CDIAC Number: 2017-0018 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate M3LA.20170112.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
1/12/2017	\$69,533.89	Los Angeles County CDIAC Number: 2017-0019 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate M3LA.20170112.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/12/2017	\$490,591.96	Los Angeles County CDIAC Number: 2017-0020 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate M3LA.20170112.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/12/2017	\$930,311.42	Los Angeles County CDIAC Number: 2017-0021 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate M3LA.20170112.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/18/2017	\$1,174,658.46	Los Angeles County CDIAC Number: 2017-0051 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170118-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/18/2017	\$1,547,686.95	Los Angeles County CDIAC Number: 2017-0052 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170118-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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		Los Angeles					
1/18/2017	\$3,178,157.74	Los Angeles County CDIAC Number: 2017-0053 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170118-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
1/18/2017	\$4,637,879.22	Los Angeles County CDIAC Number: 2017-0054 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170118-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/18/2017	\$4,984,078.00	Los Angeles County CDIAC Number: 2017-0055 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170118-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/19/2017	\$30,164.30	Los Angeles County CDIAC Number: 2017-0088 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Seris M3LA.20170119.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/19/2017	\$93,468.87	Los Angeles County CDIAC Number: 2017-0089 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170119.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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1/19/2017	\$161,321.90	Los Angeles County CDIAC Number: 2017-0090 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170119.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/19/2017	\$843,259.04	Los Angeles County CDIAC Number: 2017-0091 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170119.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/19/2017	\$908,206.91	Los Angeles County CDIAC Number: 2017-0092 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170119.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/26/2017	\$25,713.37	Los Angeles County CDIAC Number: 2017-0133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170126.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/26/2017	\$97,357.50	Los Angeles County CDIAC Number: 2017-0134 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170126.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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		Los Angeles					
1/26/2017	\$283,223.87	Los Angeles County CDIAC Number: 2017-0135 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170126.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/26/2017	\$636,428.66	Los Angeles County CDIAC Number: 2017-0136 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170126.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/26/2017	\$407,732.56	Los Angeles County CDIAC Number: 2017-0137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170126.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/25/2017	\$218,107.70	Los Angeles County CDIAC Number: 2017-0141 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170125-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/25/2017	\$419,690.35	Los Angeles County CDIAC Number: 2017-0142 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170125-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
1/25/2017	\$428,148.44	Los Angeles County CDIAC Number: 2017-0143 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170125-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
1/25/2017	\$1,161,259.78	Los Angeles County CDIAC Number: 2017-0144 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170125-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/25/2017	\$1,142,815.52	Los Angeles County CDIAC Number: 2017-0145 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170125-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/1/2017	\$278,495.75	Los Angeles County CDIAC Number: 2017-0154 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170201-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/1/2017	\$693,230.81	Los Angeles County CDIAC Number: 2017-0155 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170201-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2017	\$1,085,597.85	Los Angeles County CDIAC Number: 2017-0156 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170201-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/1/2017	\$1,910,965.22	Los Angeles County CDIAC Number: 2017-0157 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170201-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/1/2017	\$1,144,562.05	Los Angeles County CDIAC Number: 2017-0158 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170201-LA-RA2-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	2/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/2/2017	\$18,472.82	Los Angeles County CDIAC Number: 2017-0185 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170202.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/2/2017	\$167,909.69	Los Angeles County CDIAC Number: 2017-0186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170202.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/2/2017	\$297,604.48	Los Angeles County CDIAC Number: 2017-0187 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170202.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/2/2017	\$1,013,332.53	Los Angeles County CDIAC Number: 2017-0188 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170202.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/2/2017	\$620,092.63	Los Angeles County CDIAC Number: 2017-0189 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170202.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/9/2017	\$22,084.05	Los Angeles County CDIAC Number: 2017-0237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate 20170209.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/9/2017	\$171,965.90	Los Angeles County CDIAC Number: 2017-0238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate 20170209.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/9/2017	\$126,236.05	Los Angeles County CDIAC Number: 2017-0240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate 20170209.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/9/2017	\$1,131,902.90	Los Angeles County CDIAC Number: 2017-0242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170209.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/9/2017	\$1,303,498.88	Los Angeles County CDIAC Number: 2017-0243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170209.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/8/2017	\$371,400.64	Los Angeles County CDIAC Number: 2017-0246 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170208-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/8/2017	\$534,995.47	Los Angeles County CDIAC Number: 2017-0247 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170208-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/8/2017	\$991,394.82	Los Angeles County CDIAC Number: 2017-0249 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170208-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/8/2017	\$1,254,951.04	Los Angeles County CDIAC Number: 2017-0250 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170208-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/8/2017	\$1,256,372.80	Los Angeles County CDIAC Number: 2017-0251 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170208-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/15/2017	\$324,961.82	Los Angeles County CDIAC Number: 2017-0258 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170215-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/15/2017	\$628,701.41	Los Angeles County CDIAC Number: 2017-0259 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170215-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/15/2017	\$864,893.51	Los Angeles County CDIAC Number: 2017-0260 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170215-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/15/2017	\$1,980,215.02	Los Angeles County CDIAC Number: 2017-0261 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170215-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/15/2017	\$1,535,902.11	Los Angeles County CDIAC Number: 2017-0262 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170215-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/16/2017	\$88,276.96	Los Angeles County CDIAC Number: 2017-0281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170216.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/16/2017	\$150,813.46	Los Angeles County CDIAC Number: 2017-0282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170216.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/16/2017	\$235,011.27	Los Angeles County CDIAC Number: 2017-0284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170216.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/16/2017	\$1,051,080.94	Los Angeles County CDIAC Number: 2017-0285 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170216.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/16/2017	\$1,122,736.40	Los Angeles County CDIAC Number: 2017-0286 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170216.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/22/2017	\$219,767.84	Los Angeles County CDIAC Number: 2017-0318 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170222-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/22/2017	\$487,418.52	Los Angeles County CDIAC Number: 2017-0319 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170222-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/22/2017	\$674,936.75	Los Angeles County CDIAC Number: 2017-0320 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170222-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/22/2017	\$1,693,944.83	Los Angeles County CDIAC Number: 2017-0321 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170222-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/22/2017	\$1,365,302.53	Los Angeles County CDIAC Number: 2017-0322 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170222-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/23/2017	\$24,049.69	Los Angeles County CDIAC Number: 2017-0332 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170223.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/23/2017	\$61,908.94	Los Angeles County CDIAC Number: 2017-0333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170223.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/23/2017	\$218,693.97	Los Angeles County CDIAC Number: 2017-0334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170223.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/23/2017	\$872,719.32	Los Angeles County CDIAC Number: 2017-0335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170223.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/23/2017	\$765,955.04	Los Angeles County CDIAC Number: 2017-0336 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170223.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/1/2017	\$226,146.63	Los Angeles County CDIAC Number: 2017-0420 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170301-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/1/2017	\$439,596.77	Los Angeles County CDIAC Number: 2017-0421 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170301-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/1/2017	\$627,021.63	Los Angeles County CDIAC Number: 2017-0422 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170301-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/1/2017	\$890,510.28	Los Angeles County CDIAC Number: 2017-0423 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170301-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/1/2017	\$1,037,772.66	Los Angeles County CDIAC Number: 2017-0424 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170301-LA-RA2-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/8/2017	\$248,591.09	Los Angeles County CDIAC Number: 2017-0438 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170308-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/8/2017	\$556,657.65	Los Angeles County CDIAC Number: 2017-0439 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170308-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/8/2017	\$870,349.64	Los Angeles County CDIAC Number: 2017-0440 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170308-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/8/2017	\$1,583,349.82	Los Angeles County CDIAC Number: 2017-0441 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170308-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/8/2017	\$1,538,404.47	Los Angeles County CDIAC Number: 2017-0442 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170308-LA-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/2/2017	\$59,271.60	Los Angeles County CDIAC Number: 2017-0448 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170302.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/2/2017	\$164,939.25	Los Angeles County CDIAC Number: 2017-0449 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170302.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/22/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/2/2017	\$754,561.60	Los Angeles County CDIAC Number: 2017-0450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170302.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/2/2017	\$756,462.92	Los Angeles County CDIAC Number: 2017-0451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170302.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/9/2017	\$144,084.65	Los Angeles County CDIAC Number: 2017-0478 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170309.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/9/2017	\$269,686.82	Los Angeles County CDIAC Number: 2017-0479 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170309.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/9/2017	\$979,516.79	Los Angeles County CDIAC Number: 2017-0480 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170309.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/9/2017	\$1,079,849.24	Los Angeles County CDIAC Number: 2017-0481 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170309.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/15/2017	\$194,884.35	Los Angeles County CDIAC Number: 2017-0521 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170315-LA-RA3-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/15/2017	\$496,854.08	Los Angeles County CDIAC Number: 2017-0522 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170315-LA-RA3-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/15/2017	\$711,349.81	Los Angeles County CDIAC Number: 2017-0523 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170315-LA-RA3-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/15/2017	\$1,266,196.65	Los Angeles County CDIAC Number: 2017-0524 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170315-LA-RA3-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/15/2017	\$946,672.57	Los Angeles County CDIAC Number: 2017-0525 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170315-LA-RA3-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/16/2017	\$43,708.38	Los Angeles County CDIAC Number: 2017-0557 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170316.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/16/2017	\$100,490.30	Los Angeles County CDIAC Number: 2017-0558 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170316.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/16/2017	\$648,430.98	Los Angeles County CDIAC Number: 2017-0559 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170316.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/16/2017	\$1,343,097.44	Los Angeles County CDIAC Number: 2017-0560 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170316.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/29/2017	\$194,186.67	Los Angeles County CDIAC Number: 2017-0664 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170329-LA-RA3-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/29/2017	\$573,786.20	Los Angeles County CDIAC Number: 2017-0665 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170329-LA-RA3-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/29/2017	\$680,960.14	Los Angeles County CDIAC Number: 2017-0666 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170329-LA-RA3-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/29/2017	\$1,440,635.71	Los Angeles County CDIAC Number: 2017-0667 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170329-LA-RA3-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/29/2017	\$1,226,903.67	Los Angeles County CDIAC Number: 2017-0668 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170329-LA-RA3-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/23/2017	\$35,371.62	Los Angeles County CDIAC Number: 2017-0687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170323.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/23/2017	\$140,526.09	Los Angeles County CDIAC Number: 2017-0697 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3LA.20170323.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/23/2017	\$296,205.51	Los Angeles County CDIAC Number: 2017-0698 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170323.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/23/2017	\$1,212,361.11	Los Angeles County CDIAC Number: 2017-0699 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170323.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/23/2017	\$1,070,237.03	Los Angeles County CDIAC Number: 2017-0704 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170323.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/30/2017	\$13,848.61	Los Angeles County CDIAC Number: 2017-0738 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170330.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/30/2017	\$138,073.08	Los Angeles County CDIAC Number: 2017-0739 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170330.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/30/2017	\$232,740.14	Los Angeles County CDIAC Number: 2017-0740 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170330.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/30/2017	\$770,665.04	Los Angeles County CDIAC Number: 2017-0741 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170330.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/30/2017	\$1,539,049.72	Los Angeles County CDIAC Number: 2017-0742 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170330.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/6/2017	\$60,208.32	Los Angeles County CDIAC Number: 2017-0780 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170406.05.0675 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/6/2017	\$161,382.44	Los Angeles County CDIAC Number: 2017-0781 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170406.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/6/2017	\$97,584.58	Los Angeles County CDIAC Number: 2017-0782 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170406.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/6/2017	\$1,020,301.90	Los Angeles County CDIAC Number: 2017-0783 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170406.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/6/2017	\$1,231,563.28	Los Angeles County CDIAC Number: 2017-0804 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170406.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
3/22/2017	\$232,576.65	Los Angeles County CDIAC Number: 2017-0819 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170322-LA-RA3-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/22/2017	\$402,554.42	Los Angeles County CDIAC Number: 2017-0820 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170322-LA-RA3-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/22/2017	\$757,735.96	Los Angeles County CDIAC Number: 2017-0821 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170322-LA-RA3-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/22/2017	\$1,407,464.15	Los Angeles County CDIAC Number: 2017-0822 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170322-LA-RA3-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/22/2017	\$1,380,010.63	Los Angeles County CDIAC Number: 2017-0823 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170322-LA-RA3-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/5/2017	\$171,070.73	Los Angeles County CDIAC Number: 2017-0824 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170405-LA-RA3-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/5/2017	\$616,046.25	Los Angeles County CDIAC Number: 2017-0825 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170405-LA-RA3-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/5/2017	\$964,287.09	Los Angeles County CDIAC Number: 2017-0826 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170405-LA-RA3-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/5/2017	\$1,541,067.97	Los Angeles County CDIAC Number: 2017-0827 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170405-LA-RA3-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/5/2017	\$1,119,675.67	Los Angeles County CDIAC Number: 2017-0828 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170405-LA-RA3-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/13/2017	\$70,767.89	Los Angeles County CDIAC Number: 2017-0847 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170413.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/13/2017	\$225,467.08	Los Angeles County CDIAC Number: 2017-0848 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170413.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/13/2017	\$173,605.37	Los Angeles County CDIAC Number: 2017-0849 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170413.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/13/2017	\$950,799.21	Los Angeles County CDIAC Number: 2017-0850 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170413.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/13/2017	\$1,065,149.27	Los Angeles County CDIAC Number: 2017-0851 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170413.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/12/2017	\$142,612.14	Los Angeles County CDIAC Number: 2017-0868 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170412-LA-RA3-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/12/2017	\$369,030.38	Los Angeles County CDIAC Number: 2017-0869 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170412-LA-RA3-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/12/2017	\$1,064,395.71	Los Angeles County CDIAC Number: 2017-0870 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170412-LA-RA3-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/12/2017	\$1,153,127.52	Los Angeles County CDIAC Number: 2017-0871 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170412-LA-RA3-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/12/2017	\$1,500,851.58	Los Angeles County CDIAC Number: 2017-0873 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170412-LA-RA3-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/20/2017	\$77,408.04	Los Angeles County CDIAC Number: 2017-0908 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate 20170420.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/20/2017	\$63,927.14	Los Angeles County CDIAC Number: 2017-0909 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate 20170420.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/20/2017	\$174,403.35	Los Angeles County CDIAC Number: 2017-0910 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20170420.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/20/2017	\$636,234.53	Los Angeles County CDIAC Number: 2017-0911 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate 20170420.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/20/2017	\$765,195.13	Los Angeles County CDIAC Number: 2017-0912 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate 20170420.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/19/2017	\$354,771.78	Los Angeles County CDIAC Number: 2017-0914 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170419-LA-RA3-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/19/2017	\$473,751.11	Los Angeles County CDIAC Number: 2017-0915 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170419-LA-RA3-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/19/2017	\$753,015.88	Los Angeles County CDIAC Number: 2017-0916 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170419-LA-RA3-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/19/2017	\$1,168,427.35	Los Angeles County CDIAC Number: 2017-0917 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170419-LA-RA3-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/19/2017	\$817,776.70	Los Angeles County CDIAC Number: 2017-0918 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170419-LA-RA3-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/27/2017	\$146,908.91	Los Angeles County CDIAC Number: 2017-0956 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Seris 20170427.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/27/2017	\$79,523.13	Los Angeles County CDIAC Number: 2017-0957 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170427.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/27/2017	\$216,848.03	Los Angeles County CDIAC Number: 2017-0958 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170427.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/27/2017	\$662,261.74	Los Angeles County CDIAC Number: 2017-0959 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170427.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/27/2017	\$957,241.68	Los Angeles County CDIAC Number: 2017-0960 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170427.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/26/2017	\$245,429.00	Los Angeles County CDIAC Number: 2017-0976 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170426-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/26/2017	\$345,862.81	Los Angeles County CDIAC Number: 2017-0977 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170426-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/26/2017	\$865,413.26	Los Angeles County CDIAC Number: 2017-0978 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170426-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/26/2017	\$764,014.02	Los Angeles County CDIAC Number: 2017-0979 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170426-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/26/2017	\$1,261,904.69	Los Angeles County CDIAC Number: 2017-0980 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170426-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/4/2017	\$34,978.91	Los Angeles County CDIAC Number: 2017-1027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170504.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/4/2017	\$79,135.12	Los Angeles County CDIAC Number: 2017-1028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170504.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/4/2017	\$206,453.06	Los Angeles County CDIAC Number: 2017-1029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170504.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/4/2017	\$800,051.58	Los Angeles County CDIAC Number: 2017-1030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170504.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/4/2017	\$1,484,619.20	Los Angeles County CDIAC Number: 2017-1031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate 20170504.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/5/2017	\$800,000,000.00	Los Angeles County CDIAC Number: 2017-1082 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Squire Patton Boggs (FA) Public Resources Adv Gp (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.948 <u>NIC:</u> 0.988 <u>TYPE:</u>
5/11/2017	\$36,350.69	Los Angeles County CDIAC Number: 2017-1088 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170511.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/11/2017	\$74,726.36	Los Angeles County CDIAC Number: 2017-1089 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170511.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/11/2017	\$173,671.06	Los Angeles County CDIAC Number: 2017-1090 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170511.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/11/2017	\$688,668.06	Los Angeles County CDIAC Number: 2017-1091 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170511.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
5/11/2017	\$1,355,664.61	Los Angeles County CDIAC Number: 2017-1092 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170511.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/18/2017	\$116,452.15	Los Angeles County CDIAC Number: 2017-1169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170518.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/18/2017	\$264,633.12	Los Angeles County CDIAC Number: 2017-1170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170518.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/18/2017	\$154,616.74	Los Angeles County CDIAC Number: 2017-1171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170518.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/18/2017	\$806,242.49	Los Angeles County CDIAC Number: 2017-1172 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170518.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/18/2017	\$1,059,399.59	Los Angeles County CDIAC Number: 2017-1173 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170518.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/10/2017	\$312,351.95	Los Angeles County CDIAC Number: 2017-1184 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170510-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/10/2017	\$762,449.83	Los Angeles County CDIAC Number: 2017-1185 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170510-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/10/2017	\$1,389,067.74	Los Angeles County CDIAC Number: 2017-1186 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170510-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/10/2017	\$1,790,993.33	Los Angeles County CDIAC Number: 2017-1187 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170510-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
5/10/2017	\$3,008,410.37	Los Angeles County CDIAC Number: 2017-1188 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170510-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/17/2017	\$140,598.96	Los Angeles County CDIAC Number: 2017-1189 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170517-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/17/2017	\$596,659.79	Los Angeles County CDIAC Number: 2017-1190 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170517-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/17/2017	\$695,202.00	Los Angeles County CDIAC Number: 2017-1191 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170517-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/17/2017	\$1,035,136.78	Los Angeles County CDIAC Number: 2017-1192 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170517-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2017	\$1,583,695.69	Los Angeles County CDIAC Number: 2017-1193 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170517-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/25/2017	\$18,910.63	Los Angeles County CDIAC Number: 2017-1275 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20170525.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/25/2017	\$104,509.07	Los Angeles County CDIAC Number: 2017-1276 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4LA.20170525.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/25/2017	\$160,299.43	Los Angeles County CDIAC Number: 2017-1277 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4LA.20170525.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/25/2017	\$798,513.14	Los Angeles County CDIAC Number: 2017-1278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4LA.20170525.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
5/25/2017	\$1,021,477.36	Los Angeles County CDIAC Number: 2017-1279 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4LA.20170525.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/1/2017	\$8,433.20	Los Angeles County CDIAC Number: 2017-1339 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170601.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/1/2017	\$229,836.25	Los Angeles County CDIAC Number: 2017-1340 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170601.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/1/2017	\$327,961.21	Los Angeles County CDIAC Number: 2017-1341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170601.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/1/2017	\$658,077.84	Los Angeles County CDIAC Number: 2017-1342 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170601.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/1/2017	\$752,199.24	Los Angeles County CDIAC Number: 2017-1343 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170601.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/31/2017	\$365,408.44	Los Angeles County CDIAC Number: 2017-1344 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170531-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/31/2017	\$312,521.09	Los Angeles County CDIAC Number: 2017-1345 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170531-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/31/2017	\$1,097,410.40	Los Angeles County CDIAC Number: 2017-1346 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170531-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/31/2017	\$1,259,382.61	Los Angeles County CDIAC Number: 2017-1347 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170531-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
5/31/2017	\$1,749,375.29	Los Angeles County CDIAC Number: 2017-1348 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170531-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/7/2017	\$327,525.12	Los Angeles County CDIAC Number: 2017-1386 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170607-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/7/2017	\$704,612.44	Los Angeles County CDIAC Number: 2017-1387 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170607-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/7/2017	\$558,503.21	Los Angeles County CDIAC Number: 2017-1388 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170607-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/7/2017	\$1,205,939.08	Los Angeles County CDIAC Number: 2017-1389 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170607-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/7/2017	\$866,138.14	Los Angeles County CDIAC Number: 2017-1390 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170607-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/8/2017	\$39,531.38	Los Angeles County CDIAC Number: 2017-1406 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170608.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/8/2017	\$110,857.79	Los Angeles County CDIAC Number: 2017-1407 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170608.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/8/2017	\$48,723.53	Los Angeles County CDIAC Number: 2017-1408 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170608.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/8/2017	\$668,423.93	Los Angeles County CDIAC Number: 2017-1409 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170608.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/8/2017	\$1,026,282.93	Los Angeles County CDIAC Number: 2017-1410 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170608.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/14/2017	\$502,750.06	Los Angeles County CDIAC Number: 2017-1498 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170614-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/14/2017	\$380,087.18	Los Angeles County CDIAC Number: 2017-1499 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170614-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/14/2017	\$844,323.16	Los Angeles County CDIAC Number: 2017-1500 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170614-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/14/2017	\$637,648.85	Los Angeles County CDIAC Number: 2017-1501 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170614-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/14/2017	\$850,389.71	Los Angeles County CDIAC Number: 2017-1502 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170614-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/15/2017	\$93,412.65	Los Angeles County CDIAC Number: 2017-1531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170615.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/15/2017	\$371,810.95	Los Angeles County CDIAC Number: 2017-1532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170615.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/15/2017	\$212,643.90	Los Angeles County CDIAC Number: 2017-1533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170615.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/15/2017	\$732,838.95	Los Angeles County CDIAC Number: 2017-1534 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170615.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/15/2017	\$722,271.05	Los Angeles County CDIAC Number: 2017-1535 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170615.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/22/2017	\$5,486.25	Los Angeles County CDIAC Number: 2017-1599 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170622.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/22/2017	\$60,733.25	Los Angeles County CDIAC Number: 2017-1600 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170622.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/22/2017	\$174,769.77	Los Angeles County CDIAC Number: 2017-1601 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170622.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/22/2017	\$785,726.94	Los Angeles County CDIAC Number: 2017-1602 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170622.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/22/2017	\$1,334,240.35	Los Angeles County CDIAC Number: 2017-1603 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170622.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/21/2017	\$211,252.29	Los Angeles County CDIAC Number: 2017-1649 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170621-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/21/2017	\$223,321.15	Los Angeles County CDIAC Number: 2017-1650 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170621-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/21/2017	\$757,547.27	Los Angeles County CDIAC Number: 2017-1651 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170621-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/21/2017	\$695,974.99	Los Angeles County CDIAC Number: 2017-1652 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170621-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2017	\$747,794.09	Los Angeles County CDIAC Number: 2017-1653 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170621-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/29/2017	\$22,054.20	Los Angeles County CDIAC Number: 2017-1677 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170629.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/29/2017	\$157,712.44	Los Angeles County CDIAC Number: 2017-1678 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170629.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/29/2017	\$261,885.82	Los Angeles County CDIAC Number: 2017-1679 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170629.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/29/2017	\$603,419.73	Los Angeles County CDIAC Number: 2017-1680 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170629.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/29/2017	\$987,324.70	Los Angeles County CDIAC Number: 2017-1681 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170629.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/28/2017	\$264,020.82	Los Angeles County CDIAC Number: 2017-1785 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate 170628-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/28/2017	\$418,851.95	Los Angeles County CDIAC Number: 2017-1786 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170628-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/28/2017	\$587,653.18	Los Angeles County CDIAC Number: 2017-1787 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170628-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/28/2017	\$726,349.89	Los Angeles County CDIAC Number: 2017-1788 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170628-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/28/2017	\$447,940.44	Los Angeles County CDIAC Number: 2017-1789 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170628-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/6/2017	\$6,440.19	Los Angeles County CDIAC Number: 2017-1800 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 20170706.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/6/2017	\$52,982.29	Los Angeles County CDIAC Number: 2017-1801 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series 20170706.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/6/2017	\$118,120.74	Los Angeles County CDIAC Number: 2017-1802 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series 20170706.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/6/2017	\$1,050,906.63	Los Angeles County CDIAC Number: 2017-1803 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series 20170706.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/6/2017	\$1,033,061.45	Los Angeles County CDIAC Number: 2017-1804 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series 20170706.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/5/2017	\$396,710.72	Los Angeles County CDIAC Number: 2017-1810 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170705-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/5/2017	\$485,391.48	Los Angeles County CDIAC Number: 2017-1811 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170705-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/5/2017	\$1,373,247.10	Los Angeles County CDIAC Number: 2017-1812 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170705-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/5/2017	\$1,264,178.51	Los Angeles County CDIAC Number: 2017-1813 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170705-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/5/2017	\$1,652,947.27	Los Angeles County CDIAC Number: 2017-1814 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170705-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/13/2017	\$1,037,635.12	Los Angeles County CDIAC Number: 2017-1846 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series No 170713-LA-SBD-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/13/2017	\$1,498,408.01	Los Angeles County CDIAC Number: 2017-1847 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 170713-LA-SBD-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsch Dorfman & Rutt	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/13/2017	\$2,283,229.15	Los Angeles County CDIAC Number: 2017-1848 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 170713-LA-SBD-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/13/2017	\$4,693,122.90	Los Angeles County CDIAC Number: 2017-1849 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 170713-LA-SBD-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/13/2017	\$54,185.46	Los Angeles County CDIAC Number: 2017-1871 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170713.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/13/2017	\$27,473.74	Los Angeles County CDIAC Number: 2017-1872 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170713.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/13/2017	\$108,776.29	Los Angeles County CDIAC Number: 2017-1873 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170713.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/13/2017	\$1,099,996.21	Los Angeles County CDIAC Number: 2017-1874 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170713.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/13/2017	\$642,339.60	Los Angeles County CDIAC Number: 2017-1875 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170713.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/12/2017	\$199,788.22	Los Angeles County CDIAC Number: 2017-1909 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170712-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/12/2017	\$258,279.58	Los Angeles County CDIAC Number: 2017-1910 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170712-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/12/2017	\$590,998.05	Los Angeles County CDIAC Number: 2017-1911 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170712-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/12/2017	\$764,200.28	Los Angeles County CDIAC Number: 2017-1912 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170712-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/12/2017	\$360,618.68	Los Angeles County CDIAC Number: 2017-1913 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170712-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/20/2017	\$84,920.82	Los Angeles County CDIAC Number: 2017-1929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170720.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/20/2017	\$7,288.96	Los Angeles County CDIAC Number: 2017-1930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170720.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/20/2017	\$302,540.39	Los Angeles County CDIAC Number: 2017-1931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170720.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/20/2017	\$354,884.83	Los Angeles County CDIAC Number: 2017-1932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170720.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/20/2017	\$995,039.34	Los Angeles County CDIAC Number: 2017-1933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170720.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/19/2017	\$192,115.81	Los Angeles County CDIAC Number: 2017-1985 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170719-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/19/2017	\$372,482.81	Los Angeles County CDIAC Number: 2017-1986 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170719-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/19/2017	\$821,003.09	Los Angeles County CDIAC Number: 2017-1987 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170719-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/19/2017	\$836,462.64	Los Angeles County CDIAC Number: 2017-1988 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170719-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/19/2017	\$976,645.10	Los Angeles County CDIAC Number: 2017-1989 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170719-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/27/2017	\$221,703.98	Los Angeles County CDIAC Number: 2017-2028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170727.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/27/2017	\$34,629.15	Los Angeles County CDIAC Number: 2017-2029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170727.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/27/2017	\$241,207.64	Los Angeles County CDIAC Number: 2017-2030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170727.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/27/2017	\$931,156.82	Los Angeles County CDIAC Number: 2017-2031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170727.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/27/2017	\$847,569.50	Los Angeles County CDIAC Number: 2017-2032 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170727.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/3/2017	\$294,541.94	Los Angeles County CDIAC Number: 2017-2086 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170802-LA-RA2-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/3/2017	\$810,988.60	Los Angeles County CDIAC Number: 2017-2087 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170802-LA-RA2-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/3/2017	\$1,517,742.42	Los Angeles County CDIAC Number: 2017-2088 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170802-LA-RA2-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/3/2017	\$1,268,264.92	Los Angeles County CDIAC Number: 2017-2089 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170802-LA-RA2-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/3/2017	\$1,326,935.88	Los Angeles County CDIAC Number: 2017-2090 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170802-LA-RA2-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/3/2017	\$49,874.36	Los Angeles County CDIAC Number: 2017-2103 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170803.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/3/2017	\$82,317.26	Los Angeles County CDIAC Number: 2017-2104 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170803.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/3/2017	\$288,251.18	Los Angeles County CDIAC Number: 2017-2105 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170803.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/3/2017	\$635,381.39	Los Angeles County CDIAC Number: 2017-2106 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170803.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/3/2017	\$800,512.31	Los Angeles County CDIAC Number: 2017-2107 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170803.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/10/2017	\$23,038.15	Los Angeles County CDIAC Number: 2017-2140 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170810.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/10/2017	\$112,275.62	Los Angeles County CDIAC Number: 2017-2141 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170810.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/10/2017	\$210,649.38	Los Angeles County CDIAC Number: 2017-2142 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170810.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/10/2017	\$786,642.83	Los Angeles County CDIAC Number: 2017-2143 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170810.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/10/2017	\$684,184.98	Los Angeles County CDIAC Number: 2017-2144 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170810.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/17/2017	\$118,219.56	Los Angeles County CDIAC Number: 2017-2212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series 20170817.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/17/2017	\$164,150.40	Los Angeles County CDIAC Number: 2017-2213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate Series 20170817.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/17/2017	\$211,202.41	Los Angeles County CDIAC Number: 2017-2214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series 20170817.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/17/2017	\$680,059.78	Los Angeles County CDIAC Number: 2017-2215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series 20170817.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/17/2017	\$590,802.53	Los Angeles County CDIAC Number: 2017-2216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170817.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/16/2017	\$342,029.28	Los Angeles County CDIAC Number: 2017-2234 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170816-LA-RA2-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/16/2017	\$757,208.48	Los Angeles County CDIAC Number: 2017-2235 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170816-LA-RA2-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/16/2017	\$1,429,537.21	Los Angeles County CDIAC Number: 2017-2236 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170816-LA-RA2-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/16/2017	\$1,502,226.69	Los Angeles County CDIAC Number: 2017-2237 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170816-LA-RA2-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/16/2017	\$1,601,386.92	Los Angeles County CDIAC Number: 2017-2238 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170816-LA-RA2-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/24/2017	\$39,637.64	Los Angeles County CDIAC Number: 2017-2270 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170824.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/24/2017	\$208,507.99	Los Angeles County CDIAC Number: 2017-2271 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170824.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/24/2017	\$295,595.97	Los Angeles County CDIAC Number: 2017-2272 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170824.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/24/2017	\$1,027,122.23	Los Angeles County CDIAC Number: 2017-2273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170824.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/24/2017	\$797,787.63	Los Angeles County CDIAC Number: 2017-2274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170824.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/31/2017	\$55,074.57	Los Angeles County CDIAC Number: 2017-2354 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170831.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/31/2017	\$126,044.08	Los Angeles County CDIAC Number: 2017-2355 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170831.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/31/2017	\$141,098.67	Los Angeles County CDIAC Number: 2017-2356 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170831.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/31/2017	\$524,638.18	Los Angeles County CDIAC Number: 2017-2357 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170831.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/31/2017	\$726,412.18	Los Angeles County CDIAC Number: 2017-2358 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170831.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/7/2017	\$42,837.43	Los Angeles County CDIAC Number: 2017-2425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170907.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/7/2017	\$189,204.57	Los Angeles County CDIAC Number: 2017-2426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170907.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/7/2017	\$380,165.25	Los Angeles County CDIAC Number: 2017-2427 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170907.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/7/2017	\$706,368.42	Los Angeles County CDIAC Number: 2017-2428 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170907.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/7/2017	\$746,221.54	Los Angeles County CDIAC Number: 2017-2429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170907.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/14/2017	\$10,349.40	Los Angeles County CDIAC Number: 2017-2470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170914.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/14/2017	\$235,257.98	Los Angeles County CDIAC Number: 2017-2471 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170914.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/14/2017	\$360,478.91	Los Angeles County CDIAC Number: 2017-2472 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170914.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/14/2017	\$349,070.38	Los Angeles County CDIAC Number: 2017-2473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170914.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/14/2017	\$619,955.08	Los Angeles County CDIAC Number: 2017-2474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170914.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/30/2017	\$300,915.61	Los Angeles County CDIAC Number: 2017-2499 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170830-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/30/2017	\$732,639.16	Los Angeles County CDIAC Number: 2017-2500 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170830-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/30/2017	\$1,227,079.14	Los Angeles County CDIAC Number: 2017-2501 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170830-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/30/2017	\$1,512,556.11	Los Angeles County CDIAC Number: 2017-2502 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170830-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/30/2017	\$1,237,579.72	Los Angeles County CDIAC Number: 2017-2503 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170830-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/6/2017	\$910,259.70	Los Angeles County CDIAC Number: 2017-2504 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170906-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/6/2017	\$2,110,223.87	Los Angeles County CDIAC Number: 2017-2505 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170906-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/6/2017	\$3,661,047.71	Los Angeles County CDIAC Number: 2017-2507 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170906-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
9/6/2017	\$2,837,313.96	Los Angeles County CDIAC Number: 2017-2508 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170906-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
9/6/2017	\$4,088,464.07	Los Angeles County CDIAC Number: 2017-2509 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170906-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/21/2017	\$24,918.34	Los Angeles County CDIAC Number: 2017-2539 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170921.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/21/2017	\$34,302.57	Los Angeles County CDIAC Number: 2017-2540 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170921.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/21/2017	\$315,012.07	Los Angeles County CDIAC Number: 2017-2541 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170921.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/21/2017	\$493,094.84	Los Angeles County CDIAC Number: 2017-2542 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170921.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/21/2017	\$618,566.93	Los Angeles County CDIAC Number: 2017-2543 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170921.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/20/2017	\$341,412.53	Los Angeles County CDIAC Number: 2017-2643 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 170920-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/20/2017	\$858,323.79	Los Angeles County CDIAC Number: 2017-2644 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 170920-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/20/2017	\$1,684,024.35	Los Angeles County CDIAC Number: 2017-2645 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 170920-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
9/20/2017	\$1,718,534.27	Los Angeles County CDIAC Number: 2017-2646 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 170920-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
9/20/2017	\$1,989,381.02	Los Angeles County CDIAC Number: 2017-2647 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 170920-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/22/2017	\$120,462.44	Los Angeles County CDIAC Number: 2017-2667 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 170713-LA-SBD-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/22/2017	\$222,450.32	Los Angeles County CDIAC Number: 2017-2668 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Series 170922-LA-SBD-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/22/2017	\$202,593.52	Los Angeles County CDIAC Number: 2017-2669 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Series 170922-LA-SBD-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/22/2017	\$609,462.39	Los Angeles County CDIAC Number: 2017-2670 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170922-LA-SBD-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/22/2017	\$79,067.98	Los Angeles County CDIAC Number: 2017-2671 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170922-LA-SBD-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/28/2017	\$44,284.50	Los Angeles County CDIAC Number: 2017-2680 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate 20170928.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/28/2017	\$179,343.69	Los Angeles County CDIAC Number: 2017-2681 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate 20170928.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/28/2017	\$368,902.86	Los Angeles County CDIAC Number: 2017-2682 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20170928.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/28/2017	\$309,328.76	Los Angeles County CDIAC Number: 2017-2683 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate 20170928.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/28/2017	\$602,722.81	Los Angeles County CDIAC Number: 2017-2684 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate 20170928.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/5/2017	\$54,814.79	Los Angeles County CDIAC Number: 2017-2748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Series 20171005.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/5/2017	\$105,614.05	Los Angeles County CDIAC Number: 2017-2749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series 20171005.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/5/2017	\$286,353.33	Los Angeles County CDIAC Number: 2017-2750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Series 20171005.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/5/2017	\$282,858.83	Los Angeles County CDIAC Number: 2017-2751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Series 20171005.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/5/2017	\$509,775.43	Los Angeles County CDIAC Number: 2017-2752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Series 20171005.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/4/2017	\$514,094.78	Los Angeles County CDIAC Number: 2017-2785 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171004-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/4/2017	\$992,052.26	Los Angeles County CDIAC Number: 2017-2786 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171004-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/4/2017	\$1,803,276.37	Los Angeles County CDIAC Number: 2017-2787 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171004-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
10/4/2017	\$2,323,404.55	Los Angeles County CDIAC Number: 2017-2788 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171004-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
10/4/2017	\$2,429,005.75	Los Angeles County CDIAC Number: 2017-2789 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171004-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/12/2017	\$27,830.38	Los Angeles County CDIAC Number: 2017-2810 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171012.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/12/2017	\$113,760.96	Los Angeles County CDIAC Number: 2017-2811 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171012.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/12/2017	\$265,073.03	Los Angeles County CDIAC Number: 2017-2812 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171012.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/12/2017	\$864,149.18	Los Angeles County CDIAC Number: 2017-2813 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171012.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/12/2017	\$516,830.84	Los Angeles County CDIAC Number: 2017-2814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171012.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/19/2017	\$123,437.98	Los Angeles County CDIAC Number: 2017-2863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4LA.20171019.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/19/2017	\$48,668.90	Los Angeles County CDIAC Number: 2017-2864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4LA.20171019.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/19/2017	\$404,957.17	Los Angeles County CDIAC Number: 2017-2865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4LA.20171019.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/19/2017	\$331,206.32	Los Angeles County CDIAC Number: 2017-2866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Series M4LA.20171019.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/19/2017	\$465,684.51	Los Angeles County CDIAC Number: 2017-2867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4LA.20171019.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/18/2017	\$609,707.41	Los Angeles County CDIAC Number: 2017-2895 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171018-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/18/2017	\$1,407,455.97	Los Angeles County CDIAC Number: 2017-2896 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171018-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/18/2017	\$1,985,969.99	Los Angeles County CDIAC Number: 2017-2897 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171018-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
10/18/2017	\$1,793,494.27	Los Angeles County CDIAC Number: 2017-2898 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171018-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
10/18/2017	\$2,737,915.01	Los Angeles County CDIAC Number: 2017-2899 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171018-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/26/2017	\$14,531.97	Los Angeles County CDIAC Number: 2017-2928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171026.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/26/2017	\$195,788.27	Los Angeles County CDIAC Number: 2017-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171026.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/26/2017	\$210,175.16	Los Angeles County CDIAC Number: 2017-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171026.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/26/2017	\$523,737.51	Los Angeles County CDIAC Number: 2017-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171026.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/26/2017	\$619,461.90	Los Angeles County CDIAC Number: 2017-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171026.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/2/2017	\$88,281.32	Los Angeles County CDIAC Number: 2017-3002 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171102.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/2/2017	\$100,191.37	Los Angeles County CDIAC Number: 2017-3003 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171102.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/2/2017	\$153,869.84	Los Angeles County CDIAC Number: 2017-3004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171102.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/2/2017	\$306,584.05	Los Angeles County CDIAC Number: 2017-3005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171102.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/2/2017	\$262,003.11	Los Angeles County CDIAC Number: 2017-3006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171102.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$319,407.68	Los Angeles County CDIAC Number: 2017-3036 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 171101-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 4.49 <u>NIC:</u> 4.49 <u>TYPE:</u>
11/1/2017	\$977,485.56	Los Angeles County CDIAC Number: 2017-3037 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171101-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/1/2017	\$1,538,562.70	Los Angeles County CDIAC Number: 2017-3038 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171101-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
11/1/2017	\$1,836,783.93	Los Angeles County CDIAC Number: 2017-3039 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171101-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
11/1/2017	\$1,878,960.16	Los Angeles County CDIAC Number: 2017-3040 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171101-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/9/2017	\$75,326.38	Los Angeles County CDIAC Number: 2017-3070 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20171109.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/9/2017	\$59,000.67	Los Angeles County CDIAC Number: 2017-3071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4LA.20171109.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/9/2017	\$291,870.68	Los Angeles County CDIAC Number: 2017-3072 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4LA.20171109.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/9/2017	\$391,779.93	Los Angeles County CDIAC Number: 2017-3073 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4LA.20171109.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/9/2017	\$495,987.36	Los Angeles County CDIAC Number: 2017-3074 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4LA.20171109.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/16/2017	\$59,555.85	Los Angeles County CDIAC Number: 2017-3129 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171116.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/16/2017	\$255,806.44	Los Angeles County CDIAC Number: 2017-3130 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171116.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/16/2017	\$227,863.07	Los Angeles County CDIAC Number: 2017-3131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171116.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/16/2017	\$542,995.67	Los Angeles County CDIAC Number: 2017-3132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171116.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/16/2017	\$391,954.11	Los Angeles County CDIAC Number: 2017-3133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171116.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2017	\$358,202.77	Los Angeles County CDIAC Number: 2017-3184 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171115-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/15/2017	\$1,031,214.73	Los Angeles County CDIAC Number: 2017-3185 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171115-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/15/2017	\$1,370,885.33	Los Angeles County CDIAC Number: 2017-3186 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171115-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
11/15/2017	\$1,900,591.01	Los Angeles County CDIAC Number: 2017-3187 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171115-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
11/15/2017	\$2,235,444.88	Los Angeles County CDIAC Number: 2017-3188 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171115-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/27/2017	\$40,718.03	Los Angeles County CDIAC Number: 2017-3209 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate 20171127.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/27/2017	\$129,011.87	Los Angeles County CDIAC Number: 2017-3210 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate 20171127.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/27/2017	\$510,381.99	Los Angeles County CDIAC Number: 2017-3211 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate 20171127.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/27/2017	\$549,189.58	Los Angeles County CDIAC Number: 2017-3212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate 20171127.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/30/2017	\$32,079.94	Los Angeles County CDIAC Number: 2017-3270 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171130.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/30/2017	\$100,910.96	Los Angeles County CDIAC Number: 2017-3271 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171130.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/30/2017	\$124,395.55	Los Angeles County CDIAC Number: 2017-3272 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171130.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/30/2017	\$402,537.50	Los Angeles County CDIAC Number: 2017-3273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171130.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/30/2017	\$652,735.06	Los Angeles County CDIAC Number: 2017-3274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171130.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/29/2017	\$232,127.51	Los Angeles County CDIAC Number: 2017-3337 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171129-LA-RA2-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/29/2017	\$739,847.78	Los Angeles County CDIAC Number: 2017-3338 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171129-LA-RA2-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/29/2017	\$1,016,456.24	Los Angeles County CDIAC Number: 2017-3339 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171129-LA-RA2-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
11/29/2017	\$1,438,948.29	Los Angeles County CDIAC Number: 2017-3340 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171129-LA-RA2-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
11/29/2017	\$1,804,953.60	Los Angeles County CDIAC Number: 2017-3341 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171129-LA-RA2-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
12/7/2017	\$81,118.49	Los Angeles County CDIAC Number: 2017-3409 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series MSLA.20171207.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/7/2017	\$105,890.19	Los Angeles County CDIAC Number: 2017-3410 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20171207.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/7/2017	\$180,400.37	Los Angeles County CDIAC Number: 2017-3411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20171207.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/7/2017	\$260,420.73	Los Angeles County CDIAC Number: 2017-3412 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171207.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/7/2017	\$555,606.79	Los Angeles County CDIAC Number: 2017-3413 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171207.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/14/2017	\$31,968.98	Los Angeles County CDIAC Number: 2017-3483 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5LA.20171214.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/14/2017	\$251,847.81	Los Angeles County CDIAC Number: 2017-3484 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5LA.20171214.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/14/2017	\$357,776.53	Los Angeles County CDIAC Number: 2017-3485 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5LA.20171214.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/14/2017	\$671,894.60	Los Angeles County CDIAC Number: 2017-3486 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5LA.20171214.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/14/2017	\$682,265.13	Los Angeles County CDIAC Number: 2017-3487 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5LA.20171214.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/13/2017	\$476,287.95	Los Angeles County CDIAC Number: 2017-3571 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171213-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/13/2017	\$784,166.18	Los Angeles County CDIAC Number: 2017-3572 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171213-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
12/13/2017	\$1,035,954.00	Los Angeles County CDIAC Number: 2017-3573 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171213-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
12/13/2017	\$1,896,001.09	Los Angeles County CDIAC Number: 2017-3574 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171213-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
12/13/2017	\$1,514,050.32	Los Angeles County CDIAC Number: 2017-3575 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171213-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
12/21/2017	\$41,003.80	Los Angeles County CDIAC Number: 2017-3629 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5LA.20171221.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/21/2017	\$60,568.79	Los Angeles County CDIAC Number: 2017-3630 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5LA.20171221.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/21/2017	\$126,783.28	Los Angeles County CDIAC Number: 2017-3631 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5LA.20171221.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/21/2017	\$443,174.60	Los Angeles County CDIAC Number: 2017-3632 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5LA.20171221.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/21/2017	\$336,742.77	Los Angeles County CDIAC Number: 2017-3633 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5LA.20171221.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/28/2017	\$138,350.45	Los Angeles County CDIAC Number: 2017-3688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59 Series M5LA.20171228.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/28/2017	\$378,778.87	Los Angeles County CDIAC Number: 2017-3689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99 Series M5LA.20171228.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/28/2017	\$206,817.79	Los Angeles County CDIAC Number: 2017-3690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171228.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/28/2017	\$510,574.72	Los Angeles County CDIAC Number: 2017-3691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171228.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/19/2017	\$37,480,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2017-1063 Public lease revenue bond Equipment LAC-CAL Equipment Program Series A	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Goldman Sachs	12/1/2020 Serial	<u>TIC:</u> 0.943 <u>NIC:</u> 0.987 <u>TYPE:</u>
6/13/2017	\$9,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2017-1536 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) U.S. Bank NA	8/16/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/13/2017	\$11,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2017-1537 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	9/8/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2017	\$11,270,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2017-2699 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	10/3/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2017	\$3,530,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2017-2700 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	12/5/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2017	\$15,200,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2017-2701 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	12/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/19/2017	\$43,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2017-3463 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	2/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/25/2017	\$454,845,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-3812 Sales tax revenue bond Public Transit Proposition C Series A	S:AA+ M:Aa2	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	7/1/2042 Comb	<u>TIC:</u> 3.523 <u>NIC:</u> 0 <u>TYPE:</u>
1/5/2017	\$21,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2016-4022 Commercial paper Project, Interim Financing Twentieth Note Subseries (Proposition A) Series A	S:A-1 M:P-1 LOC	Neg	(BC) Kutak Rock (EN) Sumitomo Mitsui Bk Corp (UW) Barclays Capital Inc	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/10/2017	\$21,193,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2017-1121 Commercial paper Project, Interim Financing Twenty-First Note Subseries (Proposition A) Series A-TE	S:A-1 M:P-1 LOC	Neg	(BC) Kutak Rock (EN) MUFG Securities Americas (UW) RBC Capital Mkts LLC	2/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/10/2017	\$15,212,743.45	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2017-2134 Sales tax revenue bond Public Transit Measure R Sales Series A	NR	Neg PP	(BC) Nixon Peabody (FA) Montague DeRose (PU) State Street Bank Corp (TR) U.S. Bank NA	11/20/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/10/2017	\$50,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2017-2135 Sales tax revenue bond Public Transit Measure R Series B	NR	Neg PP	(BC) Nixon Peabody (FA) Montague DeRose (PU) Bank of the West (TR) U.S. Bank NA	11/20/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/24/2017	\$50,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2017-2312 Commercial paper Project, Interim Financing Twenty-Second Note Series A-TE-SMBC Proposition A	S:A-1 M:P-1 LOC	Neg	(BC) Kutak Rock (EN) Sumitomo Mitsui Bk Corp (UW) Barclays Capital Inc	5/20/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/12/2017	\$556,850,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2017-2757 Sales tax revenue bond Public Transit Prop A Series A (Green) & B Refunding	S:AAA M:Aa1	Comp	(BC) Kutak Rock (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	7/1/2042 Serial	<u>TIC:</u> 3.114 <u>NIC:</u> 3.554 <u>TYPE:</u>
1/24/2017	\$4,725,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2016-3988 Revenue bond Redevelopment, Multiple Purposes West Covina Successor Agy Series A Refunding	S:AA- Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC:</u> 2.275 <u>NIC:</u> 2.337 <u>TYPE:</u>
1/24/2017	\$10,655,000.00	Los Angeles County Redevelopment Refunding Authority CDIAC Number: 2016-3989 Revenue bond Redevelopment, Multiple Purposes West Covina Successor Agy Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2031 Comb	<u>TIC:</u> 3.304 <u>NIC:</u> 3.272 <u>TYPE:</u>
5/22/2017	\$1,709,536.00	Los Angeles County Sanitation District No 2 CDIAC Number: 2017-1182 State Agency Loan Wastewater Collection, Treatment Long Beach Main Pumping Plant	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	2/28/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate1.9%

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		Los Angeles					
1/5/2017	\$451,170,000.00	Los Angeles Department of Airports CDIAC Number: 2016-3565 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	5/15/2046 Comb	<u>TIC:</u> 4.142 <u>NIC:</u> 4.444 <u>TYPE:</u>
5/8/2017	\$3,081,000.00	Los Angeles Department of Airports CDIAC Number: 2017-0961 Commercial paper Project, Interim Financing Subseries B-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	10/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/11/2017	\$260,610,000.00	Los Angeles Department of Airports CDIAC Number: 2017-1610 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	5/15/2047 Comb	<u>TIC:</u> 3.836 <u>NIC:</u> 4.222 <u>TYPE:</u>
7/11/2017	\$88,730,000.00	Los Angeles Department of Airports CDIAC Number: 2017-1611 Public enterprise revenue bond Airport Series B	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	5/15/2042 Comb	<u>TIC:</u> 3.836 <u>NIC:</u> 4.222 <u>TYPE:</u>
9/8/2017	\$3,081,000.00	Los Angeles Department of Airports CDIAC Number: 2017-2482 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/15/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/8/2017	\$45,820,000.00	Los Angeles Department of Airports CDIAC Number: 2017-2483 Commercial paper Project, Interim Financing Subseries C-3 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11/15/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/8/2017	\$7,317,000.00	Los Angeles Department of Airports CDIAC Number: 2017-2878 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	3/8/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2017	\$500,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2016-3363 Public enterprise revenue bond Power Generation/Transmission Series A	S:AA- M:AA2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) RBC Capital Mkts LLC	7/1/2047 Comb	<u>TIC:</u> 3.782 <u>NIC:</u> 4.196 <u>TYPE:</u>
3/9/2017	\$345,410,000.00	Los Angeles Department of Water and Power CDIAC Number: 2017-0108 Public enterprise revenue bond Power Generation/Transmission Series B Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	7/1/2039 Serial	<u>TIC:</u> 3.666 <u>NIC:</u> 4.02 <u>TYPE:</u>
4/26/2017	\$530,270,000.00	Los Angeles Department of Water and Power CDIAC Number: 2017-0387 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2047 Comb	<u>TIC:</u> 3.825 <u>NIC:</u> 4.185 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/29/2017	\$375,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2017-0943 Public enterprise revenue bond Power Generation/Transmission Series C	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Goldman Sachs	7/1/2047 Comb	<u>TIC:</u> 3.71 <u>NIC:</u> 4.148 <u>TYPE:</u>
6/20/2017	\$250,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2017-1620 Other note Water Supply, Storage, Distribution Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA	12/14/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O LIBOR index
1/13/2017	\$20,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-0050 Commercial paper Project, Interim Financing Tax-Exempt Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	2/2/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.7100
2/17/2017	\$20,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-0268 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	3/22/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/17/2017	\$40,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-0280 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	5/8/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2017	\$39,297,800.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-0355 Capital Lease Street Construction and Improvements Streetlights	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	6/1/2027 Term	<u>TIC:</u> 2.46 <u>NIC:</u> 2.46 <u>TYPE:</u>
4/21/2017	\$20,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-0948 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Ramirez & Co	7/18/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/21/2017	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-0949 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	7/18/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/14/2017	\$20,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-1547 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	10/12/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/4/2017	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-2147 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	11/1/2017 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/25/2017	\$20,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-2350 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	9/11/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/11/2017	\$5,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-2859 Commercial paper Project, Interim Financing LA Convention Ctr Series B-1 Federally Taxable	S:A-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) U.S. Bank NA (UW) Morgan Stanley	10/12/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/19/2017	\$5,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-2912 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	1/8/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/19/2017	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-2913 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	12/11/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/13/2017	\$42,362.00	Los Angeles Unified School District CDIAC Number: 2017-0272 Capital Lease Equipment Computer Equipment Lease	NR	Neg PP	(PU) WF Vendor Financial	3/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.94 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
5/16/2017	\$1,080,830,000.00	Los Angeles Unified School District CDIAC Number: 2017-0805 General obligation bond K-12 School Facility Series A Refunding	M:Aa2 F:AAA	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2027 Serial	<u>TIC:</u> 1.943 <u>NIC:</u> 2.174 <u>TYPE:</u>
7/7/2017	\$53,271.86	Los Angeles Unified School District CDIAC Number: 2017-1354 Certificates of participation/leases Equipment Apple Lease Encino ES	NR	Neg PP	(PU) WF Vendor Financial	7/7/2019 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.4 <u>TYPE:</u>
8/1/2017	\$5,750,000.00	Lynwood CDIAC Number: 2017-2145 Capital Lease Multiple Capital Improvements, Public Works Enterprise Lease Agreement w/Lynwood Util Auth	NR	Neg PP	(BC) Nossaman LLP (FA) Wolf Co Inc (LES) Lynwood Utility Authority (PA) Samuel A Ramirez (TR) The Bank of NY Mellon	6/1/2029 Term	<u>TIC:</u> 2.42 <u>NIC:</u> 2.42 <u>TYPE:</u>
9/7/2017	\$17,875,000.00	Lynwood CDIAC Number: 2017-2176 Public enterprise revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) Wolf Co Inc (PU) Lynwood Utility Authority (TR) The Bank of NY Mellon	6/1/2047 Comb	<u>TIC:</u> 3.49 <u>NIC:</u> 3.44 <u>TYPE:</u>
5/2/2017	\$7,685,000.00	Lynwood Public Financing Authority CDIAC Number: 2017-0588 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Nossaman LLP (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance	9/1/2035 Serial	<u>TIC:</u> 3.72 <u>NIC:</u> 3.72 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/25/2017	\$8,863,700.65	Los Angeles Lynwood Unified School District CDIAC Number: 2017-1856 General obligation bond K-12 School Facility Series D-1	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Serial CAB	<u>TIC:</u> 3.904 <u>NIC:</u> 0 <u>TYPE:</u>
7/25/2017	\$715,000.00	Lynwood Unified School District CDIAC Number: 2017-1857 General obligation bond K-12 School Facility Series D-2 Federally Taxable	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2023 Serial	<u>TIC:</u> 2.653 <u>NIC:</u> 0 <u>TYPE:</u>
7/25/2017	\$15,535,000.00	Lynwood Unified School District CDIAC Number: 2017-1858 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 3.439 <u>NIC:</u> 3.539 <u>TYPE:</u>
9/7/2017	\$17,875,000.00	Lynwood Utility Authority CDIAC Number: 2017-1820 Public enterprise revenue bond Multiple Capital Improvements, Public Works Water Wells Series B	S:AA/A+ Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) Wolf Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2047 Comb	<u>TIC:</u> 3.49 <u>NIC:</u> 3.44 <u>TYPE:</u>
8/1/2017	\$5,750,000.00	Lynwood Utility Authority CDIAC Number: 2017-1821 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) Wolf Co Inc (PA) Samuel A Ramirez (PU) ZB, NA (TR) The Bank of NY Mellon	6/1/2029 Term	<u>TIC:</u> 2.42 <u>NIC:</u> 2.42 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/17/2017	\$7,505,000.00	Los Angeles Manhattan Beach Unified School District (LACS) CDIAC Number: 2017-1979 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 0.933 <u>NIC:</u> 0.949 <u>TYPE:</u>
11/30/2017	\$111,545,000.00	Monrovia CDIAC Number: 2017-2459 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA-	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	5/1/2047 Comb	<u>TIC:</u> 4.025 <u>NIC:</u> 4.034 <u>TYPE:</u>
2/6/2017	\$13,865,000.00	Monrovia Financing Authority CDIAC Number: 2016-3128 Public lease revenue bond Public Building Library Refunding	S:AA/AA- Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	12/1/2037 Comb	<u>TIC:</u> 3.441 <u>NIC:</u> 3.473 <u>TYPE:</u>
2/22/2017	\$18,000,000.00	Mountain View School District (Los Angeles County) CDIAC Number: 2016-3981 General obligation bond K-12 School Facility Series A	S:AA insured M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA	8/1/2046 Comb	<u>TIC:</u> 3.834 <u>NIC:</u> 3.881 <u>TYPE:</u>
3/22/2017	\$89,996,003.25	Mt San Antonio Community College District CDIAC Number: 2017-0302 Bond anticipation note College, University Facility	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	4/1/2022 Term CAB	<u>TIC:</u> 2.381 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/15/2017	\$60,000,000.00	Newhall School District CDIAC Number: 2017-0982 General obligation bond K-12 School Facility SFID No 2011-1 Series A Refunding	S:AA- M:Aa2	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2038 Comb	<u>TIC:</u> 3.161 <u>NIC:</u> 0 <u>TYPE:</u>
8/3/2017	\$59,000,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2017-1613 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Sec	8/1/2047 Comb	<u>TIC:</u> 3.582 <u>NIC:</u> 3.766 <u>TYPE:</u>
8/3/2017	\$1,460,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2017-1614 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Sec	8/1/2021 Serial	<u>TIC:</u> 1.172 <u>NIC:</u> 1.237 <u>TYPE:</u>
12/5/2017	\$14,000,000.00	Ontario CFD No 30 CDIAC Number: 2017-2994 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area B	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stern Brothers & Co	9/1/2048 Comb	<u>TIC:</u> 3.758 <u>NIC:</u> 3.803 <u>TYPE:</u>
8/28/2017	\$11,397,102.00	Palmdale CDIAC Number: 2017-2186 Certificates of participation/leases Multiple Capital Improvements, Public Works Street Lights from Southern Edison	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) Piper Jaffray & Co (PU) Opus Bank	8/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.48 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/21/2017	\$17,475,000.00	Los Angeles Palmdale CDIAC Number: 2017-2386 Capital Lease Multiple Capital Improvements, Public Works	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (LES) Palmdale FA (TR) U.S. Bank NA	10/25/2032 Serial	<u>TIC:</u> 2.997 <u>NIC:</u> 3.139 <u>TYPE:</u>
4/26/2017	\$16,185,000.00	Palmdale Elementary School District CFD No 90-1 CDIAC Number: 2017-0972 Limited tax obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 4.277 <u>NIC:</u> 4.356 <u>TYPE:</u>
4/26/2017	\$13,845,000.00	Palmdale Elementary School District CFD No 90-1 CDIAC Number: 2017-0973 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 3.926 <u>NIC:</u> 3.59 <u>TYPE:</u>
3/21/2017	\$17,475,000.00	Palmdale Financing Authority CDIAC Number: 2017-0399 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	11/1/2032 Serial	<u>TIC:</u> 2.997 <u>NIC:</u> 3.139 <u>TYPE:</u>
4/26/2017	\$28,500,000.00	Palmdale School District CDIAC Number: 2017-0966 General obligation bond K-12 School Facility Series A	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.874 <u>NIC:</u> 4.043 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/26/2017	\$25,350,000.00	Los Angeles Palmdale School District CDIAC Number: 2017-0967 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.77 <u>NIC:</u> 3.929 <u>TYPE:</u>
8/17/2017	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2017-1982 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 0.933 <u>NIC:</u> 0.949 <u>TYPE:</u>
6/13/2017	\$25,670,000.00	Paramount Unified School District CDIAC Number: 2017-1399 General obligation bond K-12 School Facility Series A	S:AA/A+ M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.746 <u>NIC:</u> 4.099 <u>TYPE:</u>
3/13/2017	\$15,395,000.00	Pasadena CDIAC Number: 2016-3826 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	6/1/2036 Serial	<u>TIC:</u> 3.249 <u>NIC:</u> 3.599 <u>TYPE:</u>
4/20/2017	\$32,355,000.00	Pomona CDIAC Number: 2017-0802 Public enterprise revenue bond Water Supply, Storage, Distribution Series BE Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) ZB, NA (UW) BC Ziegler & Co	5/1/2047 Comb	<u>TIC:</u> 3.829 <u>NIC:</u> 4.078 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/20/2017	\$55,555,000.00	Pomona CDIAC Number: 2017-0803 Public enterprise revenue bond Water Supply, Storage, Distribution Series BF Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) ZB, NA (UW) BC Ziegler & Co	5/1/2047 Comb	<u>TIC:</u> 3.785 <u>NIC:</u> 3.827 <u>TYPE:</u>
6/20/2017	\$50,475,000.00	Pomona CDIAC Number: 2017-1311 Capital Lease Public Building Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LES) Pomona PFA (TR) ZB, NA	4/1/2045 Comb	<u>TIC:</u> 4.125 <u>NIC:</u> 4.025 <u>TYPE:</u>
6/20/2017	\$50,475,000.00	Pomona Public Financing Authority CDIAC Number: 2017-0812 Public lease revenue bond Public Building Series BG Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) ZB, NA (UW) BC Ziegler & Co	4/1/2045 Comb	<u>TIC:</u> 4.125 <u>NIC:</u> 4.025 <u>TYPE:</u>
4/19/2017	\$42,100,000.00	Pomona Unified School District CDIAC Number: 2017-0897 General obligation bond K-12 School Facility Series A	S:AA/A F:AAA Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.706 <u>NIC:</u> 3.775 <u>TYPE:</u>
4/19/2017	\$20,000,000.00	Pomona Unified School District CDIAC Number: 2017-0898 General obligation bond K-12 School Facility Ed Tech Series B	S:AA/A F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2020 Serial	<u>TIC:</u> 1.083 <u>NIC:</u> 1.146 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/20/2017	\$23,640,000.00	Redondo Beach Unified School District CDIAC Number: 2017-2157 General obligation bond K-12 School Facility Series D Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	<u>TIC:</u> 3.253 <u>NIC:</u> 3.296 <u>TYPE:</u>
8/17/2017	\$4,545,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2017-1983 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 0.933 <u>NIC:</u> 0.949 <u>TYPE:</u>
11/28/2017	\$7,200,000.00	Rosemead School District CDIAC Number: 2017-2860 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.61 <u>NIC:</u> 3.598 <u>TYPE:</u>
11/28/2017	\$1,800,000.00	Rosemead School District CDIAC Number: 2017-2946 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Term	<u>TIC:</u> 3.722 <u>NIC:</u> 3.815 <u>TYPE:</u>
11/28/2017	\$780,000.00	Rosemead School District CDIAC Number: 2017-3419 General obligation bond K-12 School Facility Series T-2	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2019 Serial	<u>TIC:</u> 2.549 <u>NIC:</u> 2.104 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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2/22/2017	\$6,370,000.00	Los Angeles San Marino Unified School District CDIAC Number: 2016-3603 Certificates of participation/leases K-12 School Facility Series A	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12/1/2041 Comb	<u>TIC:</u> 4.555 <u>NIC:</u> 4.698 <u>TYPE:</u>
4/12/2017	\$9,580,000.00	Santa Clarita Community College District CDIAC Number: 2017-0787 Certificates of participation/leases College, University Facility Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2031 Serial	<u>TIC:</u> 2.578 <u>NIC:</u> 2.758 <u>TYPE:</u>
4/12/2017	\$50,000,000.00	Santa Clarita Community College District CDIAC Number: 2017-0788 General obligation bond College, University Facility	S:AA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.592 <u>NIC:</u> 3.764 <u>TYPE:</u>
8/22/2017	\$68,565,000.00	Santa Monica CDIAC Number: 2017-2714 Certificates of participation/leases Public Building City Services Building	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (PU) Santa Monica PFA (TR) The Bank of NY Mellon	7/1/2047 Comb	<u>TIC:</u> 3.404 <u>NIC:</u> 3.662 <u>TYPE:</u>
3/30/2017	\$45,000,000.00	Santa Monica Community College District CDIAC Number: 2017-0349 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2037 Serial	<u>TIC:</u> 3.661 <u>NIC:</u> 2.838 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Los Angeles					
3/30/2017	\$5,000,000.00	Santa Monica Community College District CDIAC Number: 2017-0350 General obligation bond College, University Facility Series C-1 Federally Taxable	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2026 Comb	<u>TIC:</u> 2.553 <u>NIC:</u> 2.57 <u>TYPE:</u>
3/30/2017	\$9,600,000.00	Santa Monica Community College District CDIAC Number: 2017-0351 General obligation bond College, University Facility Series D	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2021 Serial	<u>TIC:</u> 1.397 <u>NIC:</u> 1.475 <u>TYPE:</u>
3/30/2017	\$10,400,000.00	Santa Monica Community College District CDIAC Number: 2017-0352 General obligation bond College, University Facility Series D-1 Federally Taxable	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2020 Serial	<u>TIC:</u> 1.859 <u>NIC:</u> 1.857 <u>TYPE:</u>
3/30/2017	\$25,395,000.00	Santa Monica Community College District CDIAC Number: 2017-0353 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2023 Serial	<u>TIC:</u> 1.565 <u>NIC:</u> 1.682 <u>TYPE:</u>
8/22/2017	\$68,565,000.00	Santa Monica Public Financing Authority CDIAC Number: 2017-1956 Public lease revenue bond Public Building City Services Building Green Bonds	S:AA+ M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2047 Comb	<u>TIC:</u> 3.404 <u>NIC:</u> 3.662 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/6/2017	\$60,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2017-1148 General obligation bond K-12 School Facility Series C	S:AA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2042 Comb	<u>TIC:</u> 3.114 <u>NIC:</u> 3.276 <u>TYPE:</u>
6/16/2017	\$1,620,000.00	Sativa-Los Angeles County Water District CDIAC Number: 2017-0985 Capital Lease Water Supply, Storage, Distribution	NR	Neg PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) City National Bank	6/1/2037 Term	<u>TIC:</u> 3.45 <u>NIC:</u> 0 <u>TYPE:</u>
7/26/2017	\$7,565,000.00	Saugus Union School District CFD No 2006-2 CDIAC Number: 2017-1818 Limited tax obligation bond K-12 School Facility IA 1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 3.594 <u>NIC:</u> 3.587 <u>TYPE:</u>
10/31/2017	\$6,761,976.00	Sierra Madre CDIAC Number: 2017-3109 Certificates of participation/leases Water Supply, Storage, Distribution Refi of Series 1998A & 2003 Wtr RBs Refunding	NR	Neg PP	(PU) Holman Capital Corp	10/31/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.6 <u>TYPE:</u>
3/21/2017	\$24,995,000.00	South Pasadena Unified School District CDIAC Number: 2017-0364 General obligation bond K-12 School Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.771 <u>NIC:</u> 3.934 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/23/2017	\$10,000,000.00	South Whittier School District CDIAC Number: 2016-3937 General obligation bond K-12 School Facility Measure QS Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.878 <u>NIC:</u> 3.923 <u>TYPE:</u>
1/1/2017	\$232,200,000.00	Southern California Public Power Authority CDIAC Number: 2016-3895 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Public Financial Managemen (PU) Banc of America Preferred (TR) U.S. Bank NA	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/23/2017	\$67,010,000.00	Southern California Public Power Authority CDIAC Number: 2017-0182 Public enterprise revenue bond Power Generation/Transmission Southern Transmission Series A Refunding	S:AA-	Neg	(BC) Curlys Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2023 Serial	<u>TIC:</u> 1.778 <u>NIC:</u> 1.957 <u>TYPE:</u>
8/30/2017	\$107,525,000.00	Southern California Public Power Authority CDIAC Number: 2017-2208 Public enterprise revenue bond Power Generation/Transmission Magnolia Power Project A Refunding	S:AA-	Neg	(BC) Curlys Bartling PC (CB) Norton Rose Fulbright (FA) Public Financial Managemen (TR) U.S. Bank NA (UW) Goldman Sachs	7/1/2036 Term	<u>TIC:</u> 1.516 <u>NIC:</u> 0 <u>TYPE:</u>
11/2/2017	\$3,510,000.00	Successor Agency to the Azusa Redevelopment Agency CDIAC Number: 2017-2969 Tax allocation bond Redevelopment, Multiple Purposes Central Business Dist & West End RDA Series A Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Raymond James (PU) Compass Bank (TR) Wilmington Trust	8/1/2022 Term	<u>TIC:</u> 3.211 <u>NIC:</u> 3.205 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Los Angeles					
11/2/2017	\$3,615,000.00	Successor Agency to the Azusa Redevelopment Agency CDIAC Number: 2017-2970 Tax allocation bond Redevelopment, Multiple Purposes Central Business Dist & West End RDA Series B Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Raymond James (PU) Compass Bank (TR) Wilmington Trust	8/1/2032 Term	<u>TIC:</u> 2.619 <u>NIC:</u> 2.615 <u>TYPE:</u>
5/1/2017	\$12,985,000.00	Successor Agency to the Baldwin Park Community Development Commission CDIAC Number: 2017-0881 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) U.S. Bank NA	9/1/2030 Term	<u>TIC:</u> 2.961 <u>NIC:</u> 2.96 <u>TYPE:</u>
10/18/2017	\$32,838,801.60	Successor Agency to the Brea Redevelopment Agency CDIAC Number: 2017-2409 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2036 Comb CAB	<u>TIC:</u> 3.087 <u>NIC:</u> 0 <u>TYPE:</u>
10/18/2017	\$13,070,000.00	Successor Agency to the Brea Redevelopment Agency CDIAC Number: 2017-2410 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2036 Serial	<u>TIC:</u> 3.487 <u>NIC:</u> 3.323 <u>TYPE:</u>
9/28/2017	\$33,020,000.00	Successor Agency to the Burbank Redevelopment Agency CDIAC Number: 2017-2484 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA- Oth	Neg	(BC) Quint & Thimmig (DC) Jones Hall (FA) Ross Financial (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2043 Comb	<u>TIC:</u> 2.995 <u>NIC:</u> 3.103 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Los Angeles					
2/28/2017	\$12,315,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2017-0296 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 2nd Lien Series A Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) CM De Crinis & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	2/1/2036 Comb	<u>TIC:</u> 4.192 <u>NIC:</u> 4.036 <u>TYPE:</u>
11/14/2017	\$74,785,000.00	Successor Agency to the Culver City Redevelopment Agency CDIAC Number: 2017-3101 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2028 Serial	<u>TIC:</u> 1.865 <u>NIC:</u> 2.039 <u>TYPE:</u>
11/14/2017	\$23,650,000.00	Successor Agency to the Culver City Redevelopment Agency CDIAC Number: 2017-3102 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2020 Serial	<u>TIC:</u> 2.406 <u>NIC:</u> 2.257 <u>TYPE:</u>
4/26/2017	\$32,010,000.00	Successor Agency to the El Monte Community Redevelopment Agency CDIAC Number: 2017-0794 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Wolf Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.044 <u>NIC:</u> 4.008 <u>TYPE:</u>
3/22/2017	\$65,115,000.00	Successor Agency to the Inglewood Redevelopment Agency CDIAC Number: 2016-3875 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Stern Brothers & Co	5/1/2038 Comb	<u>TIC:</u> 3.414 <u>NIC:</u> 3.715 <u>TYPE:</u>

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		Los Angeles					
3/22/2017	\$2,665,000.00	Successor Agency to the Inglewood Redevelopment Agency CDIAC Number: 2017-0692 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Stern Brothers & Co	5/1/2020 Serial	<u>TIC:</u> 2.511 <u>NIC:</u> 2.503 <u>TYPE:</u>
3/29/2017	\$62,495,000.00	Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2016-3825 Tax allocation bond Redevelopment, Multiple Purposes Combined Low/Moderate Income Hsg Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (CB) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2039 Comb	<u>TIC:</u> 3.398 <u>NIC:</u> 0 <u>TYPE:</u>
3/29/2017	\$3,155,000.00	Successor Agency to the Lancaster Redevelopment Agency CDIAC Number: 2016-3832 Tax allocation bond Redevelopment, Multiple Purposes Low / Moderate Income Housing Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (CB) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2020 Serial	<u>TIC:</u> 2.579 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2017	\$13,872,512.00	Successor Agency to the Maywood Community Development Commission CDIAC Number: 2017-2480 Tax allocation bond Redevelopment, Multiple Purposes Merged Maywood Series A-1 & A-2 Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) Wells Fargo Bank NA	8/1/2037 Term	<u>TIC:</u> 3.949 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2017	\$1,528,071.00	Successor Agency to the Maywood Community Development Commission CDIAC Number: 2017-2931 Tax allocation bond Redevelopment, Multiple Purposes Merged Maywood Series B Federally Taxable Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) Wells Fargo Bank NA	8/1/2021 Term	<u>TIC:</u> 3.949 <u>NIC:</u> 0 <u>TYPE:</u>

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		Los Angeles					
2/22/2017	\$5,865,000.00	Successor Agency to the Monrovia Redevelopment Agency CDIAC Number: 2016-3129 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Central Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	5/1/2030 Comb	<u>TIC:</u> 3.444 <u>NIC:</u> 3.433 <u>TYPE:</u>
2/2/2017	\$34,800,000.00	Successor Agency to the Santa Clarita Redevelopment Agency CDIAC Number: 2017-0107 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2042 Comb	<u>TIC:</u> 3.76 <u>NIC:</u> 3.8 <u>TYPE:</u>
12/21/2017	\$16,215,000.00	Successor Agency to the Santa Fe Springs Community Development Commission CDIAC Number: 2017-3191 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) U.S. Bank NA	9/1/2022 Term	<u>TIC:</u> 2.22 <u>NIC:</u> 2.22 <u>TYPE:</u>
11/30/2017	\$22,580,000.00	Successor Agency to the Signal Hill Redevelopment Agency CDIAC Number: 2017-2845 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A Ins	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10/1/2026 Serial	<u>TIC:</u> 2.339 <u>NIC:</u> 2.424 <u>TYPE:</u>
1/24/2017	\$4,725,000.00	Successor Agency to the West Covina Redevelopment Agency CDIAC Number: 2016-3990 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (PU) LA Co Redev Ref Authority (TR) U.S. Bank NA	9/1/2025 Serial	<u>TIC:</u> 2.275 <u>NIC:</u> 2.337 <u>TYPE:</u>

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		Los Angeles					
1/24/2017	\$10,655,000.00	Successor Agency to the West Covina Redevelopment Agency CDIAC Number: 2016-3991 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (PU) LA Co Redev Ref Authority (TR) U.S. Bank NA	9/1/2031 Comb	<u>TIC:</u> 3.304 <u>NIC:</u> 3.272 <u>TYPE:</u>
6/13/2017	\$5,695,000.00	Sulphur Springs Union School District CDIAC Number: 2017-0944 General obligation bond K-12 School Facility Series D	S:AA/A F:A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2046 Comb	<u>TIC:</u> 4.058 <u>NIC:</u> 4.418 <u>TYPE:</u>
8/17/2017	\$3,420,000.00	Sulphur Springs Union School District (LACS) CDIAC Number: 2017-1984 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2018 Term	<u>TIC:</u> 1.033 <u>NIC:</u> 1.05 <u>TYPE:</u>
1/25/2017	\$33,457,588.30	Temple City Unified School District CDIAC Number: 2016-3347 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	8/1/2047 Comb CAB	<u>TIC:</u> 4.014 <u>NIC:</u> 4.176 <u>TYPE:</u>
1/25/2017	\$19,745,000.00	Temple City Unified School District CDIAC Number: 2016-3348 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.981 <u>NIC:</u> 4.102 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/22/2017	\$40,000,000.00	Los Angeles Torrance CDIAC Number: 2017-1586 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) Merrill Lynch Pierce	7/5/2018 Term	<u>TIC:</u> 0.913 <u>NIC:</u> 0.925 <u>TYPE:</u>
10/1/2017	\$8,654,350.00	Torrance CDIAC Number: 2017-2792 Public enterprise revenue bond Water Supply, Storage, Distribution North Torrance Well Field Phase III	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Opus Bank	5/1/2032 Term	<u>TIC:</u> 2.36 <u>NIC:</u> 2.36 <u>TYPE:</u>
9/11/2017	\$50,745,000.00	Upper Santa Clara Valley Joint Powers Authority CDIAC Number: 2017-2015 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Clarita Water Division Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2040 Serial	<u>TIC:</u> 1.957 <u>NIC:</u> 2.192 <u>TYPE:</u>
10/3/2017	\$74,995,000.00	West Covina Unified School District CDIAC Number: 2017-2498 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Robert Barton & Asso (TR) U.S. Bank NA	8/1/2047 Serial	<u>TIC:</u> 3.394 <u>NIC:</u> 3.454 <u>TYPE:</u>
1/24/2017	\$24,930,000.00	William S Hart Union High School District CFD No 2015-1 CDIAC Number: 2016-2653 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.6 <u>NIC:</u> 4.707 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/23/2017	\$235,000.00	Madera Chowchilla CDIAC Number: 2017-2388 Certificates of participation/leases Wastewater Collection, Treatment Installment Sale Agmt w/Chowchilla PFA (2017 Series C Rev Bonds)	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2026 Serial	<u>TIC:</u> 2.323 <u>NIC:</u> 2.464 <u>TYPE:</u>
5/23/2017	\$165,000.00	Chowchilla CDIAC Number: 2017-2389 Certificates of participation/leases Wastewater Collection, Treatment Installment Sale Agmt w/Chowchilla PFA (2017 Series B Rev Bonds) Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2021 Serial	<u>TIC:</u> 3.044 <u>NIC:</u> 3.025 <u>TYPE:</u>
5/23/2017	\$2,910,000.00	Chowchilla CDIAC Number: 2017-2976 Certificates of participation/leases Wastewater Collection, Treatment Installment Sale Agreement w/Chowchilla PFA (Series A NCREBs) Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2047 Comb	<u>TIC:</u> 4.561 <u>NIC:</u> 4.541 <u>TYPE:</u>
6/15/2017	\$2,515,000.00	Chowchilla CDIAC Number: 2017-2977 Certificates of participation/leases Water Supply, Storage, Distribution Installment Sale Agreement w/Chowchilla PFA (Series A Rev Bonds) Federally Taxable	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2047 Comb	<u>TIC:</u> 4.374 <u>NIC:</u> 4.35 <u>TYPE:</u>
6/15/2017	\$100,000.00	Chowchilla CDIAC Number: 2017-2978 Certificates of participation/leases Water Supply, Storage, Distribution Installment Sale Agreement w/Chowchilla PFA (Series B Rev Bonds) Federally Taxable	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2023 Serial	<u>TIC:</u> 3.222 <u>NIC:</u> 3.202 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/15/2017	\$5,545,000.00	Madera Chowchilla CDIAC Number: 2017-2979 Certificates of participation/leases Water Supply, Storage, Distribution Installment Sale Agreement w/Chowchilla PFA (Series C Rev Bonds)	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2045 Comb	<u>TIC:</u> 3.94 <u>NIC:</u> 4.206 <u>TYPE:</u>
7/19/2017	\$1,970,000.00	Chowchilla CDIAC Number: 2017-2980 Certificates of participation/leases Multiple Capital Improvements, Public Works CREBs Series A Federally Taxable	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2047 Comb	<u>TIC:</u> 4.352 <u>NIC:</u> 4.329 <u>TYPE:</u>
7/19/2017	\$105,000.00	Chowchilla CDIAC Number: 2017-2981 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2025 Serial	<u>TIC:</u> 3.249 <u>NIC:</u> 3.232 <u>TYPE:</u>
7/19/2017	\$1,555,000.00	Chowchilla CDIAC Number: 2017-2982 Certificates of participation/leases Multiple Capital Improvements, Public Works Series C	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (LES) Chowchilla PFA (TR) U.S. Bank NA	6/1/2046 Comb	<u>TIC:</u> 3.984 <u>NIC:</u> 4.264 <u>TYPE:</u>
3/22/2017	\$3,500,000.00	Chowchilla Elementary School District CDIAC Number: 2017-0196 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 4.414 <u>NIC:</u> 4.148 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/7/2017	\$3,138,000.00	Madera Chowchilla Public Financing Authority CDIAC Number: 2016-4029 Special assessment bond Multiple Capital Improvements, Public Works Greenhills ReAD No 2003-1 Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Cobiz Public Finance Inc (TR) U.S. Bank NA	9/2/2023 Term	<u>TIC:</u> 3.23 <u>NIC:</u> 3.38 <u>TYPE:</u>
5/23/2017	\$2,910,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1156 Revenue bond Wastewater Collection, Treatment New Clean Renewable Energy Bonds Series A Federally Taxable	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2047 Comb	<u>TIC:</u> 4.561 <u>NIC:</u> 4.541 <u>TYPE:</u>
5/23/2017	\$165,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1157 Public lease revenue bond Wastewater Collection, Treatment Series B Federally Taxable	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2021 Serial	<u>TIC:</u> 3.044 <u>NIC:</u> 3.025 <u>TYPE:</u>
5/23/2017	\$235,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1158 Public lease revenue bond Wastewater Collection, Treatment Series C	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2026 Serial	<u>TIC:</u> 2.323 <u>NIC:</u> 2.464 <u>TYPE:</u>
6/15/2017	\$2,515,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1218 Public enterprise revenue bond Water Supply, Storage, Distribution New Clean Renewable Energy Bonds Series A Federally Taxable	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2047 Comb	<u>TIC:</u> 4.374 <u>NIC:</u> 4.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Madera					
6/15/2017	\$100,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1219 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2023 Serial	<u>TIC:</u> 3.222 <u>NIC:</u> 3.202 <u>TYPE:</u>
6/15/2017	\$5,545,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1220 Public enterprise revenue bond Water Supply, Storage, Distribution Series C	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2045 Comb	<u>TIC:</u> 3.94 <u>NIC:</u> 4.206 <u>TYPE:</u>
7/19/2017	\$1,970,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1221 Public lease revenue bond Multiple Capital Improvements, Public Works New Clean Renewable Energy Bonds Series A Federally Taxable	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2047 Comb	<u>TIC:</u> 4.352 <u>NIC:</u> 4.329 <u>TYPE:</u>
7/19/2017	\$105,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1273 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2025 Serial	<u>TIC:</u> 3.249 <u>NIC:</u> 3.232 <u>TYPE:</u>
7/19/2017	\$1,555,000.00	Chowchilla Public Financing Authority CDIAC Number: 2017-1274 Public lease revenue bond Multiple Capital Improvements, Public Works Series C	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2046 Comb	<u>TIC:</u> 3.984 <u>NIC:</u> 4.264 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2017	\$2,700,000.00	Madera Golden Valley Unified School District CDIAC Number: 2016-2695 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) U.S. Bank NA	6/1/2031 Term	<u>TIC:</u> 3.55 <u>NIC:</u> 3.55 <u>TYPE:</u>
9/12/2017	\$27,355,777.45	Golden Valley Unified School District CDIAC Number: 2017-2189 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2046 Serial CAB	<u>TIC:</u> 3.805 <u>NIC:</u> 0 <u>TYPE:</u>
3/21/2017	\$6,780,000.00	Madera County Public Financing Authority CDIAC Number: 2016-3931 Public enterprise revenue bond Wastewater Collection, Treatment Service Area 2A/2B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Madera Co (TR) U.S. Bank NA	9/1/2033 Term	<u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u>
6/1/2017	\$63,000,000.00	Madera Unified School District CDIAC Number: 2017-0792 General obligation bond K-12 School Facility	M:Aa3 F:AAA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.619 <u>NIC:</u> 3.829 <u>TYPE:</u>
6/20/2017	\$2,015,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2017-1527 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/25/2017	\$2,655,000.00	Marin Belvedere CDIAC Number: 2017-2382 Certificates of participation/leases Insurance and Pension Funds CalPERS Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA	9/1/2032 Term	<u>TIC:</u> 4.459 <u>NIC:</u> 4.46 <u>TYPE:</u>
1/10/2017	\$3,860,000.00	Fairfax CDIAC Number: 2016-3627 Certificates of participation/leases Insurance and Pension Funds CalPERS Side Fund Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) U.S. Bank NA	6/15/2037 Term	<u>TIC:</u> 5.4 <u>NIC:</u> 0 <u>TYPE:</u>
4/11/2017	\$38,365,000.00	Las Gallinas Valley Sanitary District CDIAC Number: 2017-3638 Public enterprise revenue bond Wastewater Collection, Treatment Lease Agreement w/Marin PFA (2017 Lease Rev Bonds)	NR Oth	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (LES) Marin PFA (TR) U.S. Bank NA	4/1/2042 Comb	<u>TIC:</u> 3.37 <u>NIC:</u> 0 <u>TYPE:</u>
11/16/2017	\$49,405,000.00	Marin Community College District CDIAC Number: 2017-2959 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2034 Serial	<u>TIC:</u> 2.932 <u>NIC:</u> 3.142 <u>TYPE:</u>
9/7/2017	\$224,000,000.00	Marin Healthcare District CDIAC Number: 2017-2398 General obligation bond Health Care Facilities Series A	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Fulbright & Jaworski (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 3.574 <u>NIC:</u> 3.765 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/20/2017	\$36,120,000.00	Marin Marin Municipal Water District CDIAC Number: 2017-2395 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital (LES) Marin MWD FA (TR) U.S. Bank NA	7/1/2047 Comb	<u>TIC:</u> 3.519 <u>NIC:</u> 3.94 <u>TYPE:</u>
7/20/2017	\$36,120,000.00	Marin Municipal Water District Financing Authority CDIAC Number: 2017-1414 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA F:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2047 Comb	<u>TIC:</u> 3.519 <u>NIC:</u> 3.94 <u>TYPE:</u>
3/21/2017	\$33,630,000.00	Marin Public Financing Authority CDIAC Number: 2017-0398 Revenue bond Wastewater Collection, Treatment Sausalito-Marín City Sanitary District	S:AA+ F:AA- Oth	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Janney Montgomery Scott	4/1/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.411 <u>TYPE:</u>
4/11/2017	\$38,365,000.00	Marin Public Financing Authority CDIAC Number: 2017-0400 Public enterprise revenue bond Wastewater Collection, Treatment Las Gallinas Valley Sanitary District	S:AAA Oth	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	4/1/2042 Comb	<u>TIC:</u> 3.37 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2017	\$427,239.00	Mill Valley CDIAC Number: 2017-1637 Certificates of participation/leases Equipment Federally Taxable	NR	Neg PP	(BC) Richards Watson (PA) Wulff Hansen & Co (PU) Capital One Pub Funding (TR) BOKF NA	6/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2017	\$232,568.63	Marin Mill Valley CDIAC Number: 2017-2121 Capital Lease Equipment Parking Meters Upgrade	NR	Neg PP	(BC) Richards Watson (PU) ROC Leasing LLC dba Real	9/1/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 4.03 <u>TYPE:</u>
9/27/2017	\$30,445,000.00	Mill Valley School District CDIAC Number: 2017-2224 General obligation bond K-12 School Facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2034 Serial	<u>TIC:</u> 2.585 <u>NIC:</u> 2.643 <u>TYPE:</u>
10/24/2017	\$14,355,000.00	Novato Sanitary District CDIAC Number: 2017-2838 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	2/1/2031 Serial	<u>TIC:</u> 2.041 <u>NIC:</u> 2.323 <u>TYPE:</u>
3/16/2017	\$51,000,000.00	Novato Unified School District CDIAC Number: 2017-0307 General obligation bond K-12 School Facility Series A & A1	S:AA M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2041 Comb	<u>TIC:</u> 3.45 <u>NIC:</u> 3.58 <u>TYPE:</u>
10/4/2017	\$11,445,000.00	Novato Unified School District CDIAC Number: 2017-2443 General obligation bond K-12 School Facility Refunding	M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2026 Serial	<u>TIC:</u> 1.593 <u>NIC:</u> 1.789 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Marin</u>					
12/14/2017	\$21,870,000.00	Ross Valley Public Financing Authority CDIAC Number: 2017-3404 Public enterprise revenue bond Wastewater Collection, Treatment Ross Valley SD (San Dist No 1 of Marin Co)	S:AA- Oth	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	1/1/2043 Comb	<u>TIC:</u> 3.627 <u>NIC:</u> 3.988 <u>TYPE:</u>
12/14/2017	\$21,870,000.00	Ross Valley Sanitary District CDIAC Number: 2017-3639 Public enterprise revenue bond Wastewater Collection, Treatment San Dist No 1 of Marin Co	S:AA- Oth	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (LES) Ross Valley PFA (TR) The Bank of NY Mellon	1/1/2043 Comb	<u>TIC:</u> 3.627 <u>NIC:</u> 3.988 <u>TYPE:</u>
2/8/2017	\$9,625,000.00	Ross Valley School District CDIAC Number: 2016-3968 General obligation bond K-12 School Facility Refunding	S:AA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2041 Comb	<u>TIC:</u> 3.771 <u>NIC:</u> 3.802 <u>TYPE:</u>
		<u>Mariposa</u>					
3/2/2017	\$8,500,000.00	Mariposa County Unified School District CDIAC Number: 2016-3966 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2026 Comb	<u>TIC:</u> 3.816 <u>NIC:</u> 3.88 <u>TYPE:</u>
		<u>Mendocino</u>					
8/23/2017	\$4,000,000.00	Ukiah CDIAC Number: 2017-2059 State Agency Loan Multiple Capital Improvements, Public Works City Hall	NR	Neg PP	(BC) Stradling Yocca (LE) I-Bank	8/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/16/2017	\$56,600,000.00	Merced Atwater CDIAC Number: 2017-2124 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/BBB- Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	5/1/2045 Comb	<u>TIC:</u> 3.728 <u>NIC:</u> 3.938 <u>TYPE:</u>
1/18/2017	\$4,335,000.00	Ballico-Cressey Elementary School District CDIAC Number: 2016-2960 General obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2045 Serial	<u>TIC:</u> 4.059 <u>NIC:</u> 4.351 <u>TYPE:</u>
5/31/2017	\$5,300,000.00	Delhi Unified School District CDIAC Number: 2017-1055 General obligation bond K-12 School Facility Series B	S:A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.559 <u>NIC:</u> 3.779 <u>TYPE:</u>
5/31/2017	\$2,000,000.00	Delhi Unified School District CDIAC Number: 2017-1060 Bond anticipation note K-12 School Facility	S:SP-1+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2019 Term	<u>TIC:</u> 1.459 <u>NIC:</u> 1.507 <u>TYPE:</u>
1/12/2017	\$6,875,000.00	Gustine Unified School District CDIAC Number: 2016-1593 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	1/12/2037 Term	<u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Merced					
7/13/2017	\$5,000,000.00	Livingston Union School District CDIAC Number: 2017-1018 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2036 Comb	<u>TIC:</u> 3.592 <u>NIC:</u> 3.845 <u>TYPE:</u>
7/13/2017	\$3,260,000.00	Livingston Union School District CDIAC Number: 2017-1019 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Serial	<u>TIC:</u> 2.568 <u>NIC:</u> 2.825 <u>TYPE:</u>
6/20/2017	\$2,000,000.00	Los Banos Unified School District (CSCRPA) CDIAC Number: 2017-1510 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
11/30/2017	\$6,330,000.00	Merced CFD No 2005-1 CDIAC Number: 2017-3099 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Bellevue Ranch West Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Brandis Tallman LLC	9/1/2036 Serial	<u>TIC:</u> 3.655 <u>NIC:</u> 3.613 <u>TYPE:</u>
4/25/2017	\$11,639,260.45	Merced City School District CDIAC Number: 2017-0556 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2047 Comb CAB	<u>TIC:</u> 3.883 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/13/2017	\$6,681,414.28	Merced Merced County CDIAC Number: 2017-0795 Capital Lease Equipment New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PA) Raymond James (PU) Banc of Am Lease & Cap	2/1/2037 Term	<u>TIC:</u> 1.183 <u>NIC:</u> 0 <u>TYPE:</u>
7/26/2017	\$19,820,000.00	Merced Irrigation District CDIAC Number: 2017-1672 Certificates of participation/leases Power Generation/Transmission Installment Purchase Agreement w/Merced Irrigation Dist FA	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Merced Irrigation Dist FA (TR) The Bank of NY Mellon	10/1/2047 Comb	<u>TIC:</u> 3.214 <u>NIC:</u> 3.458 <u>TYPE:</u>
7/26/2017	\$19,820,000.00	Merced Irrigation District Financing Authority CDIAC Number: 2017-2094 Public enterprise revenue bond Power Generation/Transmission Electric System Imp Series A	S:AA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2047 Comb	<u>TIC:</u> 3.214 <u>NIC:</u> 3.458 <u>TYPE:</u>
11/8/2017	\$16,380,000.00	Merced Union High School District CDIAC Number: 2017-2900 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 2.049 <u>NIC:</u> 2.319 <u>TYPE:</u>
6/7/2017	\$13,000,000.00	San Luis Water District CDIAC Number: 2017-1094 Certificates of participation/leases Water Supply, Storage, Distribution Series A	S:A+	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 1.733 <u>NIC:</u> 1.902 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Merced</u>					
9/1/2017	\$5,999,000.00	Successor Agency to the Atwater Redevelopment Agency CDIAC Number: 2017-2123 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	6/1/2026 Term	<u>TIC:</u> 2.64 <u>NIC:</u> 2.63 <u>TYPE:</u>
9/1/2017	\$1,525,000.00	Successor Agency to the Atwater Redevelopment Agency CDIAC Number: 2017-2525 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	6/1/2020 Term	<u>TIC:</u> 2.64 <u>NIC:</u> 2.63 <u>TYPE:</u>
12/14/2017	\$6,710,000.00	Weaver Union School District CDIAC Number: 2017-3309 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2039 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.393 <u>TYPE:</u>
		<u>Mono</u>					
10/5/2017	\$5,500,000.00	Mammoth Lakes CDIAC Number: 2017-2533 Certificates of participation/leases Recreation and Sports Facilities Multi-use Fac	NR	Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Branch Banking & Trust Co	10/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.23 <u>TYPE:</u>
10/11/2017	\$23,995,000.00	Mammoth Lakes CDIAC Number: 2017-2763 Other type of debt Other Purpose Federally Taxable	S:A	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) JNA Consulting Group (TR) MUFG Union Bank (UW) Piper Jaffray & Co	10/1/2035 Comb	<u>TIC:</u> 4.232 <u>NIC:</u> 4.214 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Monterey					
2/16/2017	\$7,255,000.00	Alisal Union School District CDIAC Number: 2016-2886 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) CSCDA (TR) U.S. Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.874 <u>NIC:</u> 3.026 <u>TYPE:</u>
4/5/2017	\$37,995,406.65	Alisal Union School District CDIAC Number: 2016-4061 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) CFW Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2052 Comb CAB	<u>TIC:</u> 4.183 <u>NIC:</u> 0 <u>TYPE:</u>
2/16/2017	\$2,500,000.00	Chualar Union Elementary School District CDIAC Number: 2016-2875 General obligation bond K-12 School Facility Series A & B Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) CSCDA (TR) U.S. Bank NA	8/1/2040 Comb	<u>TIC:</u> 3.847 <u>NIC:</u> 3.863 <u>TYPE:</u>
9/20/2017	\$4,999,951.60	Greenfield Union School District (Monterey County) CDIAC Number: 2017-2250 General obligation bond K-12 School Facility Measure C Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb CAB	<u>TIC:</u> 4.024 <u>NIC:</u> 0 <u>TYPE:</u>
9/20/2017	\$4,999,951.60	Greenfield Union School District (Monterey County) CDIAC Number: 2017-2251 General obligation bond K-12 School Facility Measure D Series B1	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb CAB	<u>TIC:</u> 4.024 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2017	\$2,165,000.00	Monterey King City Union Elementary School District (CSCRPA) CDIAC Number: 2017-1507 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
8/1/2017	\$8,000,000.00	Marina Coast Water District CDIAC Number: 2017-1781 Loan from a bank or other institution Water Supply, Storage, Distribution Recycled Water Pipeline Stage I	NR	Neg PP	(BRC) Jones Hall (FA) Fieldman Rolapp (LE) BBVA Compass	8/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O LIBOR
2/16/2017	\$245,000.00	Mission Union Elementary School District CDIAC Number: 2016-2885 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) CSCDA (TR) U.S. Bank NA	8/1/2030 Serial	<u>TIC:</u> 2.927 <u>NIC:</u> 3.064 <u>TYPE:</u>
9/6/2017	\$78,565,000.00	Monterey County CDIAC Number: 2017-2082 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:AA F:AA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Barclays Bank	10/1/2036 Serial	<u>TIC:</u> 2.405 <u>NIC:</u> 0 <u>TYPE:</u>
11/29/2017	\$1,389,257.81	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2017-3000 Certificates of participation/leases K-12 School Facility Tax Receivables Series A	NR	Neg	(BC) Jones Hall (FA) School Services of CA Inc (PU) Tower Cap Mgmt	11/29/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2017	\$14,745,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2017-1522 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
5/1/2017	\$2,000,000.00	Monterey Regional Water Pollution Control Agency CDIAC Number: 2017-1062 Promissory Note Wastewater Collection, Treatment	NR	Neg PP	(BC) Jones Hall (PU) Bank of the West	5/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/12/2017	\$10,130,000.00	Pacific Grove Unified School District CDIAC Number: 2017-3161 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2037 Serial	<u>TIC:</u> 2.745 <u>NIC:</u> 2.858 <u>TYPE:</u>
6/20/2017	\$5,000,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2017-1511 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
2/16/2017	\$22,540,000.00	Salinas Union High School District CDIAC Number: 2016-2887 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) CSCDA (TR) U.S. Bank NA	2/1/2031 Serial	<u>TIC:</u> 2.829 <u>NIC:</u> 2.96 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/15/2017	\$19,272,141.00	Monterey Salinas Union High School District CDIAC Number: 2017-3199 Certificates of participation/leases K-12 School Facility Solar Financing	NR	Neg PP	(BC) Lozano Smith (PU) Pinnacle Public Finance	12/15/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.83 <u>TYPE:</u>
2/14/2017	\$2,045,000.00	San Antonio Union School District CDIAC Number: 2016-3856 General obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 4.097 <u>NIC:</u> 4.187 <u>TYPE:</u>
2/16/2017	\$7,545,000.00	Santa Rita Union School District CDIAC Number: 2016-2882 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) CSCDA (TR) U.S. Bank NA	8/1/2034 Comb	<u>TIC:</u> 3.286 <u>NIC:</u> 3.377 <u>TYPE:</u>
12/1/2017	\$2,550,000.00	Seaside CDIAC Number: 2017-2808 Certificates of participation/leases College, University Facility Monterey College of Law Series I	NR	Neg PP	(BC) Meyers Nave (FA) Acacia Financial Group (PU) Praetorian Guard	2/1/2028 Term	<u>TIC:</u> 5.032 <u>NIC:</u> 5 <u>TYPE:</u>
4/11/2017	\$3,135,000.00	Soledad Unified School District CDIAC Number: 2017-0500 General obligation bond K-12 School Facility Series D	S:AA/A+ M:A1 Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Hutchinson Shockey	8/1/2044 Comb	<u>TIC:</u> 4.024 <u>NIC:</u> 4.064 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Monterey</u>					
8/10/2017	\$12,500,000.00	Soledad Unified School District CDIAC Number: 2017-1618 Certificates of participation/leases K-12 School Facility	S:AA M:A3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Serial	<u>TIC:</u> 4.812 <u>NIC:</u> 4.875 <u>TYPE:</u>
8/1/2017	\$4,690,000.00	Successor Agency of the Sand City Redevelopment Agency CDIAC Number: 2017-1413 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Steven Gortler (PA) Hilltop Securities Inc (PU) Compass Bank	11/1/2027 Term	<u>TIC:</u> 2.85 <u>NIC:</u> 2.85 <u>TYPE:</u>
10/16/2017	\$6,245,000.00	Washington Union School District CDIAC Number: 2017-2773 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Hilltop Securities Inc	8/1/2041 Serial	<u>TIC:</u> 2.913 <u>NIC:</u> 2.992 <u>TYPE:</u>
		<u>Napa</u>					
8/24/2017	\$2,370,000.00	Lake Berryessa Resort Improvement District CDIAC Number: 2017-1999 Special assessment bond Multiple Capital Improvements, Public Works 2017-01 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Napa Co (TR) Napa County Treasurer	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/16/2017	\$19,950,000.00	Napa CFD No 2017-1 CDIAC Number: 2017-2560 Limited tax obligation bond Multiple Capital Improvements, Public Works Gasser Soscol Gateway	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	9/1/2047 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.714 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Napa</u>					
12/11/2017	\$14,185,000.00	Napa Sanitation District CDIAC Number: 2017-3242 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2027 Serial	<u>TIC:</u> 1.748 <u>NIC:</u> 1.93 <u>TYPE:</u>
6/20/2017	\$22,000,000.00	Napa Valley Unified School District CDIAC Number: 2017-1440 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	6/29/2018 Term	<u>TIC:</u> 1.004 <u>NIC:</u> 1.026 <u>TYPE:</u>
9/26/2017	\$8,500,000.00	Yountville CDIAC Number: 2017-2363 Capital Lease Public Building Lease Agreement w/Yountville FA (Town Center)	NR	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital (LES) Yountville FA (TR) The Bank of NY Mellon	12/1/2039 Serial	<u>TIC:</u> 2.857 <u>NIC:</u> 2.916 <u>TYPE:</u>
9/26/2017	\$8,500,000.00	Yountville Financing Authority CDIAC Number: 2017-2362 Public lease revenue bond Public Building Town Center Refunding	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Morgan Stanley	12/1/2039 Serial	<u>TIC:</u> 2.857 <u>NIC:</u> 2.916 <u>TYPE:</u>
		<u>Nevada</u>					
5/10/2017	\$14,000,000.00	Nevada Joint Union High School District CDIAC Number: 2017-0838 General obligation bond K-12 School Facility Series A	M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2042 Comb	<u>TIC:</u> 3.25 <u>NIC:</u> 3.337 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Nevada</u>					
9/7/2017	\$4,265,000.00	Truckee CDIAC Number: 2018-0237 Certificates of participation/leases Public Building Service Center	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (LES) Truckee PFA (TR) Wells Fargo Bank NA	12/1/2039 Serial	<u>TIC:</u> 2.842 <u>NIC:</u> 0 <u>TYPE:</u>
9/7/2017	\$4,265,000.00	Truckee Public Financing Authority CDIAC Number: 2017-2275 Public lease revenue bond Public Building Service Center Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	12/1/2039 Serial	<u>TIC:</u> 2.842 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2017	\$7,800,000.00	Truckee Tahoe Airport District CDIAC Number: 2017-1778 Public enterprise revenue bond Airport Hangar Construction	NR	Neg	(BC) Stradling Yocca (PU) Municipal Finance Corp	8/11/2037 Term	<u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u>
		<u>Orange</u>					
12/12/2017	\$42,955,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2017-3475 Public enterprise revenue bond Power Generation/Transmission Electric Utility Distribution System Refunding Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	10/1/2028 Serial	<u>TIC:</u> 1.98 <u>NIC:</u> 2.226 <u>TYPE:</u>
12/12/2017	\$194,790,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2017-3476 Public enterprise revenue bond Power Generation/Transmission Electric Utility Distribution System Refunding Series B Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	10/1/2036 Serial	<u>TIC:</u> 3.606 <u>NIC:</u> 3.905 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/1/2017	\$38,000,000.00	Orange Anaheim Housing Authority CDIAC Number: 2016-3779 Conduit Revenue Note Multifamily Housing Miracle Terrace Sr Apts Series B-1 & B-2	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wilmington Trust	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O B1 4% B2 adj. LIBOR plus 2%
3/1/2017	\$8,620,000.00	Anaheim Housing Authority CDIAC Number: 2016-4033 Conduit Revenue Note Multifamily Housing Cobblestone Apts Series A-1 & A-2	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wilmington Trust	10/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O A1 4.68% A2 adj LIBOR plus 2.05%
3/1/2017	\$15,355,000.00	Anaheim Housing Authority CDIAC Number: 2016-4034 Conduit Revenue Note Multifamily Housing Sea Wind Apts Series B-1 & B-2	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wilmington Trust	10/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O B1 4.68% B2 adj. LIBOR plus 2.05%
1/11/2017	\$34,595,000.00	Anaheim Union High School District CDIAC Number: 2016-3834 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	9/1/2041 Comb	<u>TIC:</u> 3.234 <u>NIC:</u> 3.303 <u>TYPE:</u>
12/1/2017	\$28,245,000.00	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 CDIAC Number: 2017-3275 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	9/1/2028 Term	<u>TIC:</u> 2.65 <u>NIC:</u> 2.65 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/31/2017	\$8,555,000.00	Orange Brea CFD No 2008-2 CDIAC Number: 2017-2299 Limited tax obligation bond Multiple Capital Improvements, Public Works Brea Plaza Area Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC:</u> 3.64 <u>NIC:</u> 3.688 <u>TYPE:</u>
3/23/2017	\$9,785,000.00	Buena Park Public Financing Authority CDIAC Number: 2017-0378 Public lease revenue bond Public Building Fire Stn HQ	S:AA	Comp	(BC) Jones Hall (DC) Richards Watson (FA) Harrell & Co Advisors (TR) MUFG Securities Americas (UW) Hilltop Securities Inc	5/1/2037 Serial	<u>TIC:</u> 3.293 <u>NIC:</u> 3.327 <u>TYPE:</u>
6/1/2017	\$12,380,000.00	Buena Park School District CDIAC Number: 2017-0894 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.418 <u>NIC:</u> 3.429 <u>TYPE:</u>
12/7/2017	\$21,040,000.00	Capistrano Unified School District CDIAC Number: 2017-3143 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds Series A	S:AA/A+ Ins	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	12/1/2043 Comb	<u>TIC:</u> 3.81 <u>NIC:</u> 3.826 <u>TYPE:</u>
8/31/2017	\$23,375,000.00	Centralia School District CDIAC Number: 2017-0591 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.019 <u>NIC:</u> 3.098 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/8/2017	\$280,000,000.00	Orange Coast Community College District CDIAC Number: 2017-0401 General obligation bond College, University Facility Series D	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 3.761 <u>NIC:</u> 3.984 <u>TYPE:</u>
3/8/2017	\$20,000,000.00	Coast Community College District CDIAC Number: 2017-0402 General obligation bond College, University Facility Series E Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2019 Serial	<u>TIC:</u> 1.809 <u>NIC:</u> 1.807 <u>TYPE:</u>
10/4/2017	\$29,735,000.00	Costa Mesa CDIAC Number: 2017-2464 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Costa Mesa FA (TR) U.S. Bank NA	10/1/2042 Comb	<u>TIC:</u> 2.764 <u>NIC:</u> 2.963 <u>TYPE:</u>
10/4/2017	\$29,735,000.00	Costa Mesa Financing Authority CDIAC Number: 2017-2465 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2042 Comb	<u>TIC:</u> 2.764 <u>NIC:</u> 2.963 <u>TYPE:</u>
1/18/2017	\$2,843,166.36	Fountain Valley CDIAC Number: 2017-0011 Certificates of participation/leases Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Raymond James (PU) HASI OBS OP A LLC	9/1/2036 Serial	<u>TIC:</u> 1.572 <u>NIC:</u> 4.44 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2017	\$21,000,000.00	Orange Fountain Valley School District CDIAC Number: 2017-0922 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) ZB, NA (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.561 <u>NIC:</u> 3.59 <u>TYPE:</u>
3/8/2017	\$15,970,000.00	Garden Grove Sanitary District CDIAC Number: 2017-0257 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stern Brothers & Co	6/15/2036 Serial	<u>TIC:</u> 3.335 <u>NIC:</u> 3.491 <u>TYPE:</u>
3/8/2017	\$90,000,000.00	Garden Grove Unified School District CDIAC Number: 2017-0087 General obligation bond K-12 School Facility	S:AA- M:Aa2	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Corp Trust (UW) Bank of America Merrill	8/1/2046 Comb	<u>TIC:</u> 3.707 <u>NIC:</u> 3.784 <u>TYPE:</u>
5/9/2017	\$50,000,000.00	Huntington Beach City School District CDIAC Number: 2017-0373 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.599 <u>NIC:</u> 3.678 <u>TYPE:</u>
3/8/2017	\$30,200,000.00	Irvine CDIAC Number: 2017-0233 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 04-20 Group Six	NR	Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	9/2/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.618 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/6/2017	\$19,500,000.00	Orange Irvine CDIAC Number: 2017-2408 Special assessment bond Multiple Capital Improvements, Public Works Group Three ReAD No 05-21	NR	Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.694 <u>TYPE:</u>
6/15/2017	\$203,815,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2017-1040 Limited tax obligation bond K-12 School Facility Series A, B, C & D Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	3/1/2057 Comb	<u>TIC:</u> 4.009 <u>NIC:</u> 4.294 <u>TYPE:</u>
3/16/2017	\$3,740,000.00	La Habra City School District CDIAC Number: 2017-0279 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2036 Comb	<u>TIC:</u> 3.431 <u>NIC:</u> 0 <u>TYPE:</u>
1/3/2017	\$16,257,211.00	Magnolia School District CDIAC Number: 2016-3823 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.)	NR	Neg PP	(BC) Jones Hall (PU) Banc of America Pub Cap (TR) Bank of America Merrill	7/3/2035 Serial	<u>TIC:</u> 2.331 <u>NIC:</u> 2.32 <u>TYPE:</u>
5/31/2017	\$29,295,000.00	Mesa Consolidated Water District CDIAC Number: 2016-3763 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Sec	3/15/2027 Serial	<u>TIC:</u> 1.53 <u>NIC:</u> 1.717 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/13/2017	\$80,564,666.30	Orange Newport-Mesa Unified School District CDIAC Number: 2017-1902 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Serial CAB	<u>TIC:</u> 3.805 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2017	\$28,130,000.00	Newport-Mesa Unified School District (Orange Co) CDIAC Number: 2017-1903 General obligation bond K-12 School Facility	S:AA+ M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2039 Serial	<u>TIC:</u> 3.006 <u>NIC:</u> 3.051 <u>TYPE:</u>
5/17/2017	\$45,000,000.00	Ocean View School District (Orange Co) CDIAC Number: 2017-0923 General obligation bond K-12 School Facility	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.477 <u>NIC:</u> 3.53 <u>TYPE:</u>
1/10/2017	\$375,540,000.00	Orange County CDIAC Number: 2016-4012 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Orange Co (TR) U.S. Bank NA	6/29/2018 Serial	<u>TIC:</u> 1.392 <u>NIC:</u> 1.392 <u>TYPE:</u>
1/17/2017	\$66,370,000.00	Orange County Sanitation District CDIAC Number: 2016-3890 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	2/1/2030 Serial	<u>TIC:</u> 2.555 <u>NIC:</u> 2.897 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/11/2017	\$89,735,000.00	Orange Orange County Water District CDIAC Number: 2016-3535 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) Merrill Lynch Pierce	8/15/2041 Comb	<u>TIC:</u> 3.859 <u>NIC:</u> 3.88 <u>TYPE:</u>
1/11/2017	\$25,265,000.00	Orange County Water District CDIAC Number: 2016-3536 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) Merrill Lynch Pierce	8/15/2041 Comb	<u>TIC:</u> 3.389 <u>NIC:</u> 3.623 <u>TYPE:</u>
12/5/2017	\$70,600,000.00	Rancho Santiago Community College District CDIAC Number: 2017-3177 General obligation bond College, University Facility Santa Ana College Imp Dist No 1 Series B	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 3.109 <u>NIC:</u> 0 <u>TYPE:</u>
2/16/2017	\$28,905,000.00	San Juan Capistrano CDIAC Number: 2017-0104 General obligation bond Parks, Open Space Open Space Measure Federally Taxable Refunding	S:AAA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2040 Comb	<u>TIC:</u> 3.822 <u>NIC:</u> 3.86 <u>TYPE:</u>
12/1/2017	\$8,410,000.00	San Juan Capistrano CDIAC Number: 2017-3213 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Comp PP	(BC) Best Best & Krieger (DC) Willdan Financial Service (FA) Fieldman Rolapp (PA) Raymond James (PU) City National Bank (TR) The Bank of NY Mellon	12/1/2034 Term	<u>TIC:</u> 3.2 <u>NIC:</u> 3.2 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
4/6/2017	\$4,860,000.00	Santa Margarita Water District CDIAC Number: 2017-0390 General obligation bond Water Supply, Storage, Distribution ID No 2 Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (PU) Sta Mgta / Dana Pt Auth (TR) The Bank of NY Mellon	8/1/2038 Serial	<u>TIC:</u> 3.192 <u>NIC:</u> 3.451 <u>TYPE:</u>
4/6/2017	\$3,230,000.00	Santa Margarita Water District CDIAC Number: 2017-0391 General obligation bond Water Supply, Storage, Distribution ID No 3 Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (PU) Sta Mgta / Dana Pt Auth (TR) The Bank of NY Mellon	8/1/2038 Serial	<u>TIC:</u> 3.192 <u>NIC:</u> 3.451 <u>TYPE:</u>
4/6/2017	\$21,285,000.00	Santa Margarita Water District CDIAC Number: 2017-0392 General obligation bond Water Supply, Storage, Distribution ID No 4 Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (PU) Sta Mgta / Dana Pt Auth (TR) The Bank of NY Mellon	8/1/2038 Serial	<u>TIC:</u> 3.192 <u>NIC:</u> 3.451 <u>TYPE:</u>
8/1/2017	\$37,250,000.00	Santa Margarita Water District CFD No 99-1 CDIAC Number: 2017-2025 Limited tax obligation bond Water Supply, Storage, Distribution Talega Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2030 Serial	<u>TIC:</u> 2.409 <u>NIC:</u> 2.64 <u>TYPE:</u>
4/6/2017	\$29,375,000.00	Santa Margarita/Dana Point Authority CDIAC Number: 2017-0389 Revenue bond Water Supply, Storage, Distribution ID Nos 2, 3 & 4 Series A	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2038 Serial	<u>TIC:</u> 3.192 <u>NIC:</u> 3.451 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/18/2017	\$6,605,000.00	Orange Savanna Elementary School District CDIAC Number: 2017-3620 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Cooperative Strategies LL (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) ZB, NA	8/1/2030 Term	<u>TIC:</u> 2.33 <u>NIC:</u> 2.33 <u>TYPE:</u>
8/9/2017	\$15,070,000.00	Successor Agency to the Yorba Linda Redevelopment Agency CDIAC Number: 2017-1905 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2032 Comb	<u>TIC:</u> 2.081 <u>NIC:</u> 2.252 <u>TYPE:</u>
8/9/2017	\$12,570,000.00	Successor Agency to the Yorba Linda Redevelopment Agency CDIAC Number: 2017-1906 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2032 Serial	<u>TIC:</u> 3.478 <u>NIC:</u> 3.447 <u>TYPE:</u>
12/5/2017	\$9,345,000.00	Tustin Unified School District CDIAC Number: 2017-2475 General obligation bond K-12 School Facility SFID No. 2002-1 Refunding	S:AA M:Aa1	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 3.068 <u>NIC:</u> 0 <u>TYPE:</u>
12/5/2017	\$11,870,000.00	Tustin Unified School District CDIAC Number: 2017-2497 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding	M:Aa1	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 2.888 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/2/2017	\$18,000,000.00	Orange Westminster School District CDIAC Number: 2016-3770 General obligation bond K-12 School Facility Series A	S:A+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.654 <u>NIC:</u> 3.727 <u>TYPE:</u>
10/5/2017	\$29,740,000.00	Westminster School District CDIAC Number: 2017-2476 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2053 Term	<u>TIC:</u> 3.891 <u>NIC:</u> 3.858 <u>TYPE:</u>
10/5/2017	\$4,925,000.00	Westminster School District CDIAC Number: 2017-2777 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2053 Serial	<u>TIC:</u> 3.891 <u>NIC:</u> 3.858 <u>TYPE:</u>
4/26/2017	\$29,335,000.00	Yorba Linda Water District CDIAC Number: 2017-1928 Certificates of participation/leases Water Supply, Storage, Distribution Installment Purchase Agreement w/Yorba Linda Wtr Dist FA Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Yorba Linda Wtr Dist FA (TR) U.S. Bank NA	10/1/2038 Comb	<u>TIC:</u> 3.211 <u>NIC:</u> 3.548 <u>TYPE:</u>
4/26/2017	\$29,335,000.00	Yorba Linda Water District Financing Authority CDIAC Number: 2017-0931 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	10/1/2038 Comb	<u>TIC:</u> 3.211 <u>NIC:</u> 3.548 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2017	\$1,037,500.00	Placer Foresthill Public Utility District CDIAC Number: 2017-1991 Special assessment bond Water Supply, Storage, Distribution ReAD No 2 Refunding	NR	Neg PP	(BC) Weist Law Firm (PA) Hilltop Securities Inc (PU) Umpqua Bank	11/1/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 3 <u>TYPE:</u>
8/1/2017	\$1,190,200.00	Foresthill Public Utility District CDIAC Number: 2017-1992 Special assessment bond Street Construction and Improvements ReAD No 2017-1 Refunding	NR	Neg PP	(BC) Weist Law Firm (PU) Umpqua Bank	9/2/2037 Term	<u>TIC:</u> 3.199 <u>NIC:</u> 3.2 <u>TYPE:</u>
6/1/2017	\$2,975,000.00	Lincoln CDIAC Number: 2017-1427 Special assessment bond Street Construction and Improvements Foskett Ranch ReAD No 2017-1 Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Manageme (PA) Piper Jaffray & Co (PU) City National Bank (TR) U.S. Bank NA	9/2/2034 Term	<u>TIC:</u> 3.129 <u>NIC:</u> 3.13 <u>TYPE:</u>
6/1/2017	\$6,235,000.00	Lincoln CFD No 2006-1 CDIAC Number: 2017-1428 Limited tax obligation bond Multiple Capital Improvements, Public Works Lakeside IA No 2 Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Manageme (PA) Piper Jaffray & Co (PU) City National Bank (TR) U.S. Bank NA	9/1/2036 Term	<u>TIC:</u> 3.259 <u>NIC:</u> 3.26 <u>TYPE:</u>
9/6/2017	\$11,897,498.00	Placer County CDIAC Number: 2017-2848 Public enterprise revenue bond Wastewater Collection, Treatment SMD Nos 2 & 3 and CSA Nos 2A & 173 Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) So Placer Wastewater Auth	11/1/2037 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> 2.97 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/6/2017	\$277,857.01	Placer County CDIAC Number: 2017-2989 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower PACE Series R 2017-18 A Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 3 <u>TYPE:</u>
7/6/2017	\$164,267.06	Placer County CDIAC Number: 2017-2990 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower PACE Series NR 2016-17 A Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 3 <u>TYPE:</u>
7/6/2017	\$164,267.06	Placer County Public Financing Authority CDIAC Number: 2017-2155 Special assessment bond Commercial Energy Conservation, Improvement NR-2017-18 A mPOWER Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 3 <u>TYPE:</u>
7/6/2017	\$277,857.01	Placer County Public Financing Authority CDIAC Number: 2017-2188 Special assessment bond Residential Energy Conservation, Improvement R-2017-18 A mPOWER Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co	9/2/2038 Term	<u>TIC:</u> 3 <u>NIC:</u> 0 <u>TYPE:</u>
7/1/2017	\$749,689.78	Rocklin CFD No 6 CDIAC Number: 2017-2170 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Drainage	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Rocklin PFA	9/1/2025 Term	<u>TIC:</u> 2.2 <u>NIC:</u> 2.2 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2017	\$1,940,184.31	Placer Rocklin CFD No 8 CDIAC Number: 2017-2171 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Park Drive	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Rocklin PFA	9/1/2025 Term	<u>TIC:</u> 2.2 <u>NIC:</u> 2.2 <u>TYPE:</u>
7/1/2017	\$2,310,202.91	Rocklin CFD No 9 CDIAC Number: 2017-2172 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-West/Blue Oaks	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Rocklin PFA	9/1/2025 Term	<u>TIC:</u> 2.2 <u>NIC:</u> 2.2 <u>TYPE:</u>
7/1/2017	\$5,000,077.00	Rocklin Public Financing Authority CDIAC Number: 2017-1383 Revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Opus Bank	9/1/2025 Term	<u>TIC:</u> 2.2 <u>NIC:</u> 2.2 <u>TYPE:</u>
4/12/2017	\$11,790,000.00	Rocklin Unified School District CDIAC Number: 2017-0463 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) Signature Public Funding (TR) The Bank of NY Mellon	8/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.97 <u>TYPE:</u>
6/8/2017	\$9,900,000.00	Rocklin Unified School District CFD No 1 CDIAC Number: 2017-0921 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) The Bank of NY Mellon	9/1/2029 Comb	<u>TIC:</u> 2.37 <u>NIC:</u> 2.37 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/6/2017	\$36,000,000.00	Placer Roseville CDIAC Number: 2017-2261 Special assessment bond Recreation and Sports Facilities Placer Vly Sports Complex & Tourism Marketing District	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/5/2037 Term	<u>TIC:</u> 3.041 <u>NIC:</u> 3.03 <u>TYPE:</u>
9/6/2017	\$46,109,348.00	Roseville CDIAC Number: 2017-2846 Public enterprise revenue bond Wastewater Collection, Treatment Dry Creek and Pleasant Grove Plants Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) So Placer Wastewater Auth	11/1/2037 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> 2.97 <u>TYPE:</u>
5/25/2017	\$45,845,000.00	Roseville CFD No 1 CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2036 Serial	<u>TIC:</u> 3.59 <u>NIC:</u> 3.854 <u>TYPE:</u>
7/13/2017	\$5,660,000.00	Roseville CFD No 1 CDIAC Number: 2017-1947 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point Series B Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (PU) Roseville FA (TR) The Bank of NY Mellon	9/1/2028 Serial	<u>TIC:</u> 2.981 <u>NIC:</u> 3.019 <u>TYPE:</u>
5/25/2017	\$23,845,000.00	Roseville CFD No 5 CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Residential Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2047 Term	<u>TIC:</u> 4.59 <u>NIC:</u> 4.752 <u>TYPE:</u>

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7/13/2017	\$4,760,000.00	Placer Roseville CFD No 5 CDIAC Number: 2017-1948 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point Series B Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (PU) Roseville FA (TR) The Bank of NY Mellon	9/1/2036 Serial	<u>TIC:</u> 3.658 <u>NIC:</u> 3.716 <u>TYPE:</u>
1/17/2017	\$56,210,000.00	Roseville Finance Authority CDIAC Number: 2016-3428 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- F:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	2/1/2037 Serial	<u>TIC:</u> 3.411 <u>NIC:</u> 3.574 <u>TYPE:</u>
1/17/2017	\$6,265,000.00	Roseville Finance Authority CDIAC Number: 2017-0106 Public enterprise revenue bond Power Generation/Transmission Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	2/1/2022 Serial	<u>TIC:</u> 2.285 <u>NIC:</u> 2.284 <u>TYPE:</u>
7/13/2017	\$10,420,000.00	Roseville Finance Authority CDIAC Number: 2017-1281 Revenue bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2036 Serial	<u>TIC:</u> 3.37 <u>NIC:</u> 3.434 <u>TYPE:</u>
6/22/2017	\$30,820,000.00	Roseville Finance Authority CDIAC Number: 2017-1310 Revenue bond Multiple Capital Improvements, Public Works Series A CFD No 1 Refunding	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	9/1/2033 Serial	<u>TIC:</u> 2.917 <u>NIC:</u> 3.177 <u>TYPE:</u>

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6/1/2017	\$26,125,000.00	Placer San Juan Water District CDIAC Number: 2017-0503 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) MUFG Union Bank (UW) Piper Jaffray & Co	2/1/2039 Serial	<u>TIC:</u> 3.152 <u>NIC:</u> 3.291 <u>TYPE:</u>
9/6/2017	\$16,773,154.00	South Placer Municipal Utility District CDIAC Number: 2017-2847 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Collection Service Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) So Placer Wastewater Auth	11/1/2037 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> 2.97 <u>TYPE:</u>
9/6/2017	\$74,780,000.00	South Placer Wastewater Authority CDIAC Number: 2017-2146 Public enterprise revenue bond Wastewater Collection, Treatment Roseville, Placer County & South Placer Municipal Utility District Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2037 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> 2.97 <u>TYPE:</u>
5/23/2017	\$30,000,000.00	Western Placer Unified School District CDIAC Number: 2017-1181 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2047 Comb	<u>TIC:</u> 3.591 <u>NIC:</u> 3.792 <u>TYPE:</u>
5/23/2017	\$25,000,000.00	Western Placer Unified School District CDIAC Number: 2017-1199 General obligation bond K-12 School Facility Series B	S:AA M:A1 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2047 Comb	<u>TIC:</u> 3.513 <u>NIC:</u> 3.62 <u>TYPE:</u>

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		<u>Placer</u>					
6/21/2017	\$11,800,000.00	Western Placer Unified School District CDIAC Number: 2017-1401 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capital One Pub Funding (TR) Placer Co (UW) Morgan Stanley	6/29/2018 Term	<u>TIC:</u> 0.948 <u>NIC:</u> 0 <u>TYPE:</u>
9/13/2017	\$51,795,000.00	Western Placer Unified School District CDIAC Number: 2017-2491 Certificates of participation/leases K-12 School Facility Twelve Bridges MS & ES, Creekside Oaks & First Street ES Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2049 Comb	<u>TIC:</u> 3.422 <u>NIC:</u> 3.562 <u>TYPE:</u>
		<u>Plumas</u>					
7/19/2017	\$2,306,000.00	Indian Valley Community Services District CDIAC Number: 2017-1784 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PA) Alamo Capital (PU) Umpqua Bank	8/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.899 <u>TYPE:</u>
5/18/2017	\$9,920,000.00	Plumas Unified School District CDIAC Number: 2016-4064 General obligation bond K-12 School Facility Series A	S:AA M:Aa3 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2047 Comb	<u>TIC:</u> 3.375 <u>NIC:</u> 3.431 <u>TYPE:</u>
		<u>Riverside</u>					
3/22/2017	\$25,500,000.00	Banning Unified School District CDIAC Number: 2017-0342 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) ZB, NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.99 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/19/2017	\$7,960,000.00	Riverside Banning Unified School District CDIAC Number: 2017-0852 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) HASI OBS OP A LLC (TR) ZB, NA	2/1/2042 Term	<u>TIC:</u> 5.17 <u>NIC:</u> 5.17 <u>TYPE:</u>
5/1/2017	\$2,000,000.00	Banning Unified School District CDIAC Number: 2017-0853 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Pinnacle Public Finance (TR) ZB, NA	8/1/2031 Term	<u>TIC:</u> 2.775 <u>NIC:</u> 2.775 <u>TYPE:</u>
8/1/2017	\$7,320,000.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1645 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	9/1/2032 Term	<u>TIC:</u> 3.469 <u>NIC:</u> 3.47 <u>TYPE:</u>
8/1/2017	\$5,735,000.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1646 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	9/1/2037 Term	<u>TIC:</u> 3.939 <u>NIC:</u> 3.94 <u>TYPE:</u>
8/1/2017	\$6,950,000.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1647 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	9/1/2032 Term	<u>TIC:</u> 3.449 <u>NIC:</u> 3.45 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2017	\$6,208,722.00	Riverside Beaumont CFD No 93-1 CDIAC Number: 2017-1648 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8A Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	9/1/2035 Term	<u>TIC:</u> 3.79 <u>NIC:</u> 3.78 <u>TYPE:</u>
7/1/2017	\$5,801,612.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1654 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	9/1/2038 Term	<u>TIC:</u> 3.889 <u>NIC:</u> 3.89 <u>TYPE:</u>
7/1/2017	\$726,793.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1655 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	9/1/2039 Term	<u>TIC:</u> 3.82 <u>NIC:</u> 3.819 <u>TYPE:</u>
7/1/2017	\$29,977,849.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1663 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	9/1/2035 Term	<u>TIC:</u> 3.809 <u>NIC:</u> 3.81 <u>TYPE:</u>
7/1/2017	\$3,847,190.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1664 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	9/1/2037 Term	<u>TIC:</u> 3.799 <u>NIC:</u> 3.8 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2017	\$14,339,091.00	Riverside Beaumont CFD No 93-1 CDIAC Number: 2017-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	9/1/2036 Term	<u>TIC:</u> 3.829 <u>NIC:</u> 3.83 <u>TYPE:</u>
8/8/2017	\$13,275,000.00	Beaumont CFD No 93-1 CDIAC Number: 2017-1669 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14A Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	9/1/2033 Term	<u>TIC:</u> 3.519 <u>NIC:</u> 3.52 <u>TYPE:</u>
10/16/2017	\$411,840.00	Calimesa CDIAC Number: 2017-2412 Certificates of participation/leases Equipment Fire Truck	NR	Neg PP	(BC) Richards Watson (PU) Citizens Business Bank	10/16/2027 Term	<u>TIC:</u> 3.2 <u>NIC:</u> 3.2 <u>TYPE:</u>
5/4/2017	\$4,205,000.00	Calimesa CFD No 2012-1 CDIAC Number: 2017-1064 Limited tax obligation bond Multiple Capital Improvements, Public Works Singleton Heights IA No 2	NR	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Urban Futures / Isom Adv (TR) MUFG Union Bank (UW) Hilltop Securities Inc	9/1/2047 Comb	<u>TIC:</u> 4.344 <u>NIC:</u> 4.23 <u>TYPE:</u>
1/12/2017	\$13,455,000.00	Corona CFD No 2002-1 CDIAC Number: 2017-0006 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>TIC:</u> 3.894 <u>NIC:</u> 4.05 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/12/2017	\$7,125,000.00	Riverside Corona CFD No 2002-1 CDIAC Number: 2017-0007 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 4.157 <u>NIC:</u> 4.181 <u>TYPE:</u>
1/5/2017	\$7,010,000.00	Corona CFD No 2002-4 CDIAC Number: 2017-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona Crossings Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC:</u> 4.029 <u>NIC:</u> 4.182 <u>TYPE:</u>
4/20/2017	\$5,000,000.00	Corona-Norco Unified School District CFD No 06-1 CDIAC Number: 2017-0367 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) Oppenheimer & Co (PU) Texas Capital NA (TR) U.S. Bank NA	9/1/2037 Term	<u>TIC:</u> 3.7 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/3/2017	\$6,315,000.00	Corona-Norco Unified School District CFD No 15-1 CDIAC Number: 2017-1939 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.802 <u>NIC:</u> 3.75 <u>TYPE:</u>
3/29/2017	\$13,895,000.00	Desert Hot Springs Public Financing Authority CDIAC Number: 2017-0384 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:A	Neg	(BC) Jones Hall (DC) Nixon Peabody (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2047 Comb	<u>TIC:</u> 3.96 <u>NIC:</u> 3.964 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/29/2017	\$1,105,000.00	Riverside Desert Hot Springs Public Financing Authority CDIAC Number: 2017-0774 Revenue bond Cash Flow, Interim Financing Series A-T Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (DC) Nixon Peabody (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2023 Serial	<u>TIC:</u> 3.153 <u>NIC:</u> 3.139 <u>TYPE:</u>
4/11/2017	\$54,810,000.00	Eastern Municipal Water District CDIAC Number: 2017-0504 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) US Bank Mncpl Sec	7/1/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2017	\$50,225,000.00	Eastern Municipal Water District CDIAC Number: 2017-0505 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2038 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/18/2017	\$17,515,000.00	Eastern Municipal Water District CDIAC Number: 2017-0506 Public enterprise revenue bond Wastewater Collection, Treatment Series C Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2023 Serial	<u>TIC:</u> 1.433 <u>NIC:</u> 1.577 <u>TYPE:</u>
5/4/2017	\$102,500,000.00	Eastern Municipal Water District CDIAC Number: 2017-1017 Certificates of participation/leases Wastewater Collection, Treatment Installment Purchase Agreement w/E Municipal WD FA	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) Eastern MWD FA (TR) U.S. Bank NA	7/1/2047 Term	<u>TIC:</u> 4.101 <u>NIC:</u> 4.491 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/25/2017	\$147,970,000.00	Riverside Eastern Municipal Water District CDIAC Number: 2017-1135 Public enterprise revenue bond Wastewater Collection, Treatment Series E Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	7/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/25/2017	\$47,545,000.00	Eastern Municipal Water District CDIAC Number: 2017-1136 Public enterprise revenue bond Wastewater Collection, Treatment Series F Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Merrill Lynch Pierce (TR) U.S. Bank NA	7/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2017	\$3,285,000.00	Eastern Municipal Water District CFD No 2002-07 CDIAC Number: 2017-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	9/1/2046 Comb	<u>TIC:</u> 4.326 <u>NIC:</u> 4.378 <u>TYPE:</u>
3/28/2017	\$2,125,000.00	Eastern Municipal Water District CFD No 2002-07 CDIAC Number: 2017-0583 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	9/1/2046 Comb	<u>TIC:</u> 4.324 <u>NIC:</u> 4.377 <u>TYPE:</u>
3/28/2017	\$2,625,000.00	Eastern Municipal Water District CFD No 2003-25 CDIAC Number: 2017-0575 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	9/1/2042 Comb	<u>TIC:</u> 4.276 <u>NIC:</u> 4.387 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/31/2017	\$2,120,000.00	Eastern Municipal Water District CFD No 2014-67 CDIAC Number: 2017-2947 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A TR 30422-3 / TR 36437	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2047 Comb	<u>TIC:</u> 3.714 <u>NIC:</u> 3.733 <u>TYPE:</u>
10/31/2017	\$3,005,000.00	Eastern Municipal Water District CFD No 2014-67 CDIAC Number: 2017-2948 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B TR 30422-3 / TR 36437	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2047 Comb	<u>TIC:</u> 3.763 <u>NIC:</u> 3.772 <u>TYPE:</u>
5/4/2017	\$102,500,000.00	Eastern Municipal Water District Financing Authority CDIAC Number: 2017-1002 Public enterprise revenue bond Wastewater Collection, Treatment Series D	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2047 Term	<u>TIC:</u> 4.101 <u>NIC:</u> 4.491 <u>TYPE:</u>
7/27/2017	\$9,189,392.00	Elsinore Valley Municipal Water District CDIAC Number: 2017-2041 Public enterprise revenue bond Wastewater Collection, Treatment Wastewtr Funding Agmt w/Sta Rosa Reg Resrc Auth	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	8/1/2034 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>
7/27/2017	\$12,910,868.00	Elsinore Valley Municipal Water District CDIAC Number: 2017-2042 Public enterprise revenue bond Wastewater Collection, Treatment Wastewtr Funding Agmt w/Sta Rosa Reg Resrc Auth Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	8/1/2031 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2017	\$7,900,000.00	Riverside Hemet Unified School District (CSCRPA) CDIAC Number: 2017-1505 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
5/18/2017	\$16,300,000.00	Indio CDIAC Number: 2017-0837 Other bond Other Purpose Federally Taxable Refunding	S:A+	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11/1/2036 Comb	<u>TIC:</u> 4.121 <u>NIC:</u> 4.097 <u>TYPE:</u>
7/19/2017	\$1,465,000.00	Indio CDIAC Number: 2017-1674 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-1 Palazzo Refunding	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	9/2/2030 Serial	<u>TIC:</u> 2.924 <u>NIC:</u> 3.006 <u>TYPE:</u>
7/19/2017	\$2,320,000.00	Indio CDIAC Number: 2017-1675 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-2 Shadow Hills Master Plan Phase 3 & Las Brisas North Refunding	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	9/2/2030 Serial	<u>TIC:</u> 2.922 <u>NIC:</u> 3.003 <u>TYPE:</u>
7/19/2017	\$3,910,000.00	Indio CDIAC Number: 2017-1676 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-3 Desert Trace Refunding	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	9/2/2030 Serial	<u>TIC:</u> 2.924 <u>NIC:</u> 3.004 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/19/2017	\$7,695,000.00	Riverside Indio Finance Authority CDIAC Number: 2017-1673 Revenue bond Multiple Capital Improvements, Public Works ADs Nos 2004-1, 2004-2 & 2004-3	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/2/2030 Serial	<u>TIC:</u> 2.923 <u>NIC:</u> 3.004 <u>TYPE:</u>
5/10/2017	\$5,185,000.00	Jurupa Community Services District CFD No 36 CDIAC Number: 2017-1073 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.167 <u>NIC:</u> 4.153 <u>TYPE:</u>
3/7/2017	\$8,315,000.00	Jurupa Community Services District CFD No 47 CDIAC Number: 2017-0358 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.457 <u>NIC:</u> 4.417 <u>TYPE:</u>
10/1/2017	\$2,065,540.00	Jurupa Community Services District CFD No 51 CDIAC Number: 2017-2675 Limited tax obligation bond Other Capital Improvements, Public Works Jurupa Valley Series A	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) U.S. Bank NA	9/1/2042 Term	<u>TIC:</u> 4.07 <u>NIC:</u> 4.07 <u>TYPE:</u>
1/12/2017	\$65,640,000.00	Jurupa Unified School District CDIAC Number: 2016-3803 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.695 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/15/2017	\$8,615,000.00	Jurupa Unified School District CFD No 11 CDIAC Number: 2017-3100 Limited tax obligation bond K-12 School Facility IA B Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.859 <u>NIC:</u> 0 <u>TYPE:</u>
3/16/2017	\$4,370,000.00	Jurupa Unified School District CFD No 13 CDIAC Number: 2016-3858 Special assessment bond K-12 School Facility Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.572 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2017	\$2,560,000.00	Jurupa Unified School District CFD No 4 CDIAC Number: 2017-2983 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Cooperative Strategies LL (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) ZB, NA	9/1/2035 Term	<u>TIC:</u> 3.751 <u>NIC:</u> 0 <u>TYPE:</u>
12/4/2017	\$7,975,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2017-2918 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Lake Elsinore FFA (TR) Wilmington Trust	9/1/2044 Comb	<u>TIC:</u> 3.73 <u>NIC:</u> 3.73 <u>TYPE:</u>
11/13/2017	\$5,070,000.00	Lake Elsinore CFD No 2006-1 CDIAC Number: 2017-2915 Limited tax obligation bond Multiple Capital Improvements, Public Works IA EE Summerly Series A	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.799 <u>NIC:</u> 3.748 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2017	\$2,240,000.00	Riverside Lake Elsinore CFD No 2015-5 CDIAC Number: 2017-1954 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.858 <u>NIC:</u> 3.787 <u>TYPE:</u>
12/4/2017	\$7,975,000.00	Lake Elsinore Facilities Financing Authority CDIAC Number: 2017-2917 Revenue bond Multiple Capital Improvements, Public Works CFD No 2003-2 IA B	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.73 <u>NIC:</u> 3.73 <u>TYPE:</u>
11/29/2017	\$30,465,000.00	Lake Elsinore School Financing Authority CDIAC Number: 2017-3277 Revenue bond K-12 School Facility Series A CFD Nos 2004-4, 2005-5, 2005-6, 2005-7, 2006-3, 2006-4, 2006-6	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.69 <u>NIC:</u> 3.56 <u>TYPE:</u>
4/20/2017	\$32,415,000.00	Lake Elsinore Unified School District CDIAC Number: 2017-0167 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.525 <u>NIC:</u> 0 <u>TYPE:</u>
6/20/2017	\$12,305,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2017-1508 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/29/2017	\$7,480,000.00	Lake Elsinore Unified School District CFD No 2004-4 CDIAC Number: 2017-3278 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	9/1/2044 Comb	<u>TIC:</u> 4.38 <u>NIC:</u> 4.03 <u>TYPE:</u>
11/29/2017	\$1,770,000.00	Lake Elsinore Unified School District CFD No 2005-5 CDIAC Number: 2017-3279 Limited tax obligation bond K-12 School Facility Tract No 31479	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	9/1/2044 Comb	<u>TIC:</u> 4.31 <u>NIC:</u> 4 <u>TYPE:</u>
11/29/2017	\$3,930,000.00	Lake Elsinore Unified School District CFD No 2005-6 CDIAC Number: 2017-3280 Limited tax obligation bond K-12 School Facility Rosetta Hills IA No A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	9/1/2037 Serial	<u>TIC:</u> 4.16 <u>NIC:</u> 3.92 <u>TYPE:</u>
11/29/2017	\$4,365,000.00	Lake Elsinore Unified School District CFD No 2005-7 CDIAC Number: 2017-3281 Limited tax obligation bond K-12 School Facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	9/1/2040 Comb	<u>TIC:</u> 4.23 <u>NIC:</u> 3.96 <u>TYPE:</u>
11/29/2017	\$6,495,000.00	Lake Elsinore Unified School District CFD No 2006-3 CDIAC Number: 2017-3282 Limited tax obligation bond K-12 School Facility IA No A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	9/1/2040 Comb	<u>TIC:</u> 4.2 <u>NIC:</u> 3.94 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/29/2017	\$4,480,000.00	Lake Elsinore Unified School District CFD No 2006-4 CDIAC Number: 2017-3283 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	9/1/2040 Comb	<u>TIC:</u> 4.28 <u>NIC:</u> 3.98 <u>TYPE:</u>
11/29/2017	\$1,945,000.00	Lake Elsinore Unified School District CFD No 2006-6 CDIAC Number: 2017-3284 Limited tax obligation bond K-12 School Facility Brookview Terrace Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	9/1/2037 Serial	<u>TIC:</u> 4.16 <u>NIC:</u> 3.92 <u>TYPE:</u>
11/28/2017	\$8,960,000.00	Lake Elsinore Unified School District CFD No 2013-1 CDIAC Number: 2017-2999 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson & Wiles (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.941 <u>NIC:</u> 0 <u>TYPE:</u>
5/23/2017	\$23,395,000.00	Menifee Union School District CDIAC Number: 2017-0700 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.507 <u>NIC:</u> 3.801 <u>TYPE:</u>
11/9/2017	\$2,495,000.00	Menifee Union School District CFD No 2006-4 CDIAC Number: 2017-2961 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.599 <u>NIC:</u> 3.536 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/11/2017	\$7,435,000.00	Menifee Union School District CFD No 2011-1 CDIAC Number: 2017-2506 Limited tax obligation bond K-12 School Facility IA 2 Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC:</u> 3.771 <u>NIC:</u> 3.779 <u>TYPE:</u>
8/10/2017	\$6,405,000.00	Menifee Union School District CFD No 2014-2 CDIAC Number: 2017-1636 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.074 <u>NIC:</u> 4.169 <u>TYPE:</u>
1/11/2017	\$6,835,000.00	Moreno Valley Unified School District CFD No 2005-1 CDIAC Number: 2016-3279 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2046 Comb	<u>TIC:</u> 4.403 <u>NIC:</u> 4.331 <u>TYPE:</u>
2/22/2017	\$8,920,000.00	Murrieta CFD No 2005-5 CDIAC Number: 2017-0368 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) MUFJ Union Bank (UW) Piper Jaffray & Co	9/1/2046 Comb	<u>TIC:</u> 4.51 <u>NIC:</u> 4.607 <u>TYPE:</u>
6/1/2017	\$6,775,000.00	Murrieta Valley Unified School District CDIAC Number: 2017-0777 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2046 Comb	<u>TIC:</u> 2.803 <u>NIC:</u> 2.896 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/12/2017	\$5,000,000.00	Riverside Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2017-2415 Limited tax obligation bond K-12 School Facility IA C Spencer's Crossing	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Serial	<u>TIC:</u> 3.817 <u>NIC:</u> 3.806 <u>TYPE:</u>
11/9/2017	\$27,005,000.00	Norco CFD No 2001-1 CDIAC Number: 2017-2870 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Ridge Ranch Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2033 Serial	<u>TIC:</u> 2.939 <u>NIC:</u> 3.177 <u>TYPE:</u>
5/23/2017	\$9,970,000.00	Palm Springs Financing Authority CDIAC Number: 2017-1198 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2027 Serial	<u>TIC:</u> 1.977 <u>NIC:</u> 2.101 <u>TYPE:</u>
9/12/2017	\$12,240,000.00	Perris CFD No 2001-1 CDIAC Number: 2017-2405 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 May Farms Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA (TR) U.S. Bank NA	9/1/2037 Comb	<u>TIC:</u> 3.32 <u>NIC:</u> 3.467 <u>TYPE:</u>
9/12/2017	\$7,405,000.00	Perris CFD No 2001-1 CDIAC Number: 2017-2406 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 May Farms Series B Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA (TR) U.S. Bank NA	9/1/2037 Comb	<u>TIC:</u> 3.5 <u>NIC:</u> 3.685 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/30/2017	\$1,420,000.00	Riverside Perris CFD No 2004-5 CDIAC Number: 2017-2807 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks II Series A Refunding	NR	Comp PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2035 Serial	<u>TIC:</u> 3.407 <u>NIC:</u> 3.305 <u>TYPE:</u>
9/12/2017	\$2,530,000.00	Perris CFD No 2005-1 CDIAC Number: 2017-2407 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 4 Perris Valley Vistas Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA (TR) U.S. Bank NA	9/1/2037 Comb	<u>TIC:</u> 3.5 <u>NIC:</u> 3.684 <u>TYPE:</u>
6/7/2017	\$4,580,000.00	Perris CFD No 2014-1 CDIAC Number: 2017-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA	9/1/2047 Comb	<u>TIC:</u> 3.612 <u>NIC:</u> 3.635 <u>TYPE:</u>
11/30/2017	\$2,640,000.00	Perris CFD No 93-1 CDIAC Number: 2017-2806 Limited tax obligation bond Multiple Capital Improvements, Public Works May Ranch Series A Refunding	NR	Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2033 Serial	<u>TIC:</u> 2.531 <u>NIC:</u> 2.217 <u>TYPE:</u>
3/21/2017	\$2,500,000.00	Perris Elementary School District CDIAC Number: 2017-0509 General obligation bond K-12 School Facility	S:AA-/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) National PFG Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 4.121 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/21/2017	\$4,500,000.00	Riverside Perris Elementary School District CDIAC Number: 2017-0510 General obligation bond K-12 School Facility	S:AA-/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) National PFG Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 4.076 <u>NIC:</u> 0 <u>TYPE:</u>
3/21/2017	\$5,640,000.00	Perris Elementary School District CDIAC Number: 2017-0511 General obligation bond K-12 School Facility Refunding	S:AA-/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) National PFG Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2030 Serial	<u>TIC:</u> 2.923 <u>NIC:</u> 0 <u>TYPE:</u>
6/7/2017	\$4,580,000.00	Perris Joint Powers Authority CDIAC Number: 2017-1050 Revenue bond Multiple Capital Improvements, Public Works Perris CFD No 2014-1 IA 1 (Avelina) Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2047 Comb	<u>TIC:</u> 3.845 <u>NIC:</u> 3.789 <u>TYPE:</u>
9/12/2017	\$22,175,000.00	Perris Joint Powers Authority CDIAC Number: 2017-2404 Revenue bond Multiple Capital Improvements, Public Works CFD No 2001-1 Nos 4 & 5 & 2005-1 IA 4 Series B	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2037 Comb	<u>TIC:</u> 3.405 <u>NIC:</u> 3.653 <u>TYPE:</u>
11/30/2017	\$4,060,000.00	Perris Joint Powers Authority CDIAC Number: 2017-2802 Revenue bond Multiple Capital Improvements, Public Works CFD 93-1 & 2004-5 Series C	NR	Comp	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2035 Serial	<u>TIC:</u> 3.066 <u>NIC:</u> 3.081 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/27/2017	\$9,139,739.00	Riverside Rancho California Water District CDIAC Number: 2017-2023 Public enterprise revenue bond Wastewater Collection, Treatment	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	8/1/2034 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>
7/27/2017	\$12,502,142.00	Rancho California Water District CDIAC Number: 2017-2024 Public enterprise revenue bond Wastewater Collection, Treatment Wastewtr Funding Agmt w/Sta Rosa Reg Resrc Auth Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	8/1/2031 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>
11/16/2017	\$38,725,000.00	Rancho California Water District CDIAC Number: 2017-3010 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Rancho CA WD FA (TR) The Bank of NY Mellon	8/1/2034 Serial	<u>TIC:</u> 2.505 <u>NIC:</u> 2.84 <u>TYPE:</u>
11/16/2017	\$2,445,000.00	Rancho California Water District CDIAC Number: 2017-3012 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Rancho CA WD FA (TR) The Bank of NY Mellon	8/1/2023 Serial	<u>TIC:</u> 2.408 <u>NIC:</u> 2.404 <u>TYPE:</u>
11/16/2017	\$38,725,000.00	Rancho California Water District Financing Authority CDIAC Number: 2017-3009 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2034 Serial	<u>TIC:</u> 2.505 <u>NIC:</u> 2.84 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/16/2017	\$2,445,000.00	Riverside Rancho California Water District Financing Authority CDIAC Number: 2017-3011 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2023 Serial	<u>TIC:</u> 2.408 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/23/2017	\$10,260,000.00	Riverside CDIAC Number: 2017-0397 Certificates of participation/leases Equipment Property 2	NR	Neg PP	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap	3/1/2027 Term	<u>TIC:</u> 2.364 <u>NIC:</u> 2.364 <u>TYPE:</u>
5/24/2017	\$31,960,000.00	Riverside CDIAC Number: 2017-1061 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2027 Serial	<u>TIC:</u> 3.087 <u>NIC:</u> 3.062 <u>TYPE:</u>
9/29/2017	\$14,500,000.00	Riverside CDIAC Number: 2017-2622 Certificates of participation/leases Equipment Schedule of Property No 3	NR	Neg PP	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap	9/1/2027 Term	<u>TIC:</u> 3.415 <u>NIC:</u> 3.415 <u>TYPE:</u>
6/8/2017	\$340,000,000.00	Riverside County CDIAC Number: 2017-1124 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/29/2018 Term	<u>TIC:</u> 0.939 <u>NIC:</u> 0.951 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/26/2017	\$78,735,000.00	Riverside County CDIAC Number: 2017-2558 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (CB) The Bank of NY Mellon (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (PA) Stradling Yocca (UW) Raymond James	10/25/2018 Term	<u>TIC:</u> 0.973 <u>NIC:</u> 0.988 <u>TYPE:</u>
11/21/2017	\$46,970,000.00	Riverside County CDIAC Number: 2017-3075 Certificates of participation/leases Public Building Riverside Co Indio Law Bldg Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (LES) Riverside Co Infra FA (TR) U.S. Bank NA	11/1/2044 Comb	<u>TIC:</u> 3.319 <u>NIC:</u> 3.432 <u>TYPE:</u>
12/14/2017	\$22,205,000.00	Riverside County CDIAC Number: 2017-3520 Certificates of participation/leases Public Building AFV Site and AFV Facilities & The County Health Lab Expansion	NR	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (LES) Riverside Co Infra FA (TR) U.S. Bank NA	5/1/2047 Comb	<u>TIC:</u> 3.249 <u>NIC:</u> 3.359 <u>TYPE:</u>
5/17/2017	\$7,610,000.00	Riverside County CFD No 07-2 CDIAC Number: 2017-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 4.254 <u>NIC:</u> 4.406 <u>TYPE:</u>
11/21/2017	\$46,970,000.00	Riverside County Infrastructure Financing Authority CDIAC Number: 2017-3001 Public lease revenue bond Public Building Riverside Co Indio Law Bldg Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (TR) U.S. Bank NA (UW) Raymond James	11/1/2044 Comb	<u>TIC:</u> 3.319 <u>NIC:</u> 3.432 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/14/2017	\$11,595,000.00	Riverside County Infrastructure Financing Authority CDIAC Number: 2017-3461 Public lease revenue bond Public Building Series B Refunding	S:AA-	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	5/1/2038 Comb	<u>TIC:</u> 3.075 <u>NIC:</u> 3.216 <u>TYPE:</u>
12/14/2017	\$10,610,000.00	Riverside County Infrastructure Financing Authority CDIAC Number: 2017-3462 Public lease revenue bond Health Care Facilities Series C	S:AA-	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	5/1/2047 Comb	<u>TIC:</u> 3.389 <u>NIC:</u> 3.46 <u>TYPE:</u>
4/18/2017	\$80,640,000.00	Riverside County Public Financing Authority CDIAC Number: 2017-0357 Revenue bond Redevelopment, Multiple Purposes Desert Communities & I-215 Corridor Ser A	S:AA Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2040 Comb	<u>TIC:</u> 3.482 <u>NIC:</u> 3.682 <u>TYPE:</u>
7/11/2017	\$158,760,000.00	Riverside County Transportation Commission CDIAC Number: 2017-1267 Sales tax revenue bond Bridges and Highways I-15 Express Lanes & SR-91 Series A Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	6/1/2039 Serial	<u>TIC:</u> 3.224 <u>NIC:</u> 3.606 <u>TYPE:</u>
12/19/2017	\$392,730,000.00	Riverside County Transportation Commission CDIAC Number: 2017-3240 Sales tax revenue bond Bridges and Highways Series B Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Goldman Sachs	6/1/2039 Serial	<u>TIC:</u> 3.1 <u>NIC:</u> 3.5 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/4/2017	\$100,000,000.00	Riverside Unified School District CDIAC Number: 2017-0462 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 3.294 <u>NIC:</u> 3.523 <u>TYPE:</u>
11/14/2017	\$10,105,000.00	Riverside Unified School District CFD No 15 CDIAC Number: 2017-3034 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3 Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2041 Comb	<u>TIC:</u> 3.577 <u>NIC:</u> 3.387 <u>TYPE:</u>
7/19/2017	\$17,195,000.00	Romoland School District CFD No 2006-1 CDIAC Number: 2017-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works Brendle Mills Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.914 <u>NIC:</u> 3.963 <u>TYPE:</u>
7/19/2017	\$19,460,000.00	Romoland School District CFD No 91-1 CDIAC Number: 2017-1854 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 3.703 <u>NIC:</u> 3.993 <u>TYPE:</u>
2/8/2017	\$26,150,000.00	San Jacinto Unified School District CDIAC Number: 2016-3824 General obligation bond K-12 School Facility	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.767 <u>NIC:</u> 3.85 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/23/2017	\$4,910,000.00	San Jacinto Unified School District CDIAC Number: 2017-1964 Certificates of participation/leases K-12 School Facility	S:AA M:A3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 3.03 <u>NIC:</u> 3.066 <u>TYPE:</u>
8/15/2017	\$1,830,000.00	San Jacinto Unified School District CFD No 2003-2 CDIAC Number: 2017-1966 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2035 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/15/2017	\$2,615,000.00	San Jacinto Unified School District CFD No 2004-3 CDIAC Number: 2017-1967 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2035 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/15/2017	\$940,000.00	San Jacinto Unified School District CFD No 2004-4 CDIAC Number: 2017-1968 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2043 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/15/2017	\$1,325,000.00	San Jacinto Unified School District CFD No 2004-5 CDIAC Number: 2017-1969 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2035 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/15/2017	\$2,350,000.00	San Jacinto Unified School District CFD No 2005-1 CDIAC Number: 2017-1970 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2036 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/15/2017	\$905,000.00	San Jacinto Unified School District CFD No 2005-2 CDIAC Number: 2017-1971 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2043 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/15/2017	\$2,040,000.00	San Jacinto Unified School District CFD No 2005-4 CDIAC Number: 2017-1972 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2036 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/15/2017	\$1,945,000.00	San Jacinto Unified School District CFD No 2006-1 CDIAC Number: 2017-1973 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2036 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
8/15/2017	\$1,275,000.00	San Jacinto Unified School District CFD No 2006-2 CDIAC Number: 2017-1974 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2040 Serial	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/15/2017	\$15,225,000.00	Riverside San Jacinto Unified School District Financing Authority CDIAC Number: 2017-1965 Revenue bond K-12 School Facility CFD Nos. 2003-2, 2004-3, 2004-4, 2004-5, 2005-1, 2005-2, 2005-4, 2006-1, 2006-2 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC:</u> 3.574 <u>NIC:</u> 3.7 <u>TYPE:</u>
7/27/2017	\$24,040,000.00	Santa Rosa Regional Resources Authority CDIAC Number: 2017-1782 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2034 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>
7/27/2017	\$31,190,000.00	Santa Rosa Regional Resources Authority CDIAC Number: 2017-1783 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2031 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>
5/31/2017	\$20,020,000.00	Successor Agency to the Desert Hot Springs Redevelopment Agency CDIAC Number: 2017-0385 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB- Ins	Neg	(BC) Jones Hall (DC) Nixon Peabody (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC:</u> 3.171 <u>NIC:</u> 3.346 <u>TYPE:</u>
8/23/2017	\$38,045,000.00	Successor Agency to the Moreno Valley Community Redevelopment Agency CDIAC Number: 2017-1589 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Serial	<u>TIC:</u> 3.057 <u>NIC:</u> 3.181 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/5/2017	\$14,480,000.00	Successor Agency to the Murrieta Redevelopment Agency CDIAC Number: 2017-2051 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	8/1/2035 Serial	<u>TIC:</u> 2.796 <u>NIC:</u> 2.877 <u>TYPE:</u>
10/5/2017	\$25,230,000.00	Successor Agency to the Murrieta Redevelopment Agency CDIAC Number: 2017-2052 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) MUFG Securities Americas (UW) Piper Jaffray & Co	8/1/2037 Comb	<u>TIC:</u> 3.856 <u>NIC:</u> 3.764 <u>TYPE:</u>
12/6/2017	\$17,880,000.00	Successor Agency to the Norco Community Redevelopment Agency CDIAC Number: 2017-3090 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Issue A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	3/1/2036 Comb	<u>TIC:</u> 2.325 <u>NIC:</u> 2.447 <u>TYPE:</u>
12/6/2017	\$22,665,000.00	Successor Agency to the Norco Community Redevelopment Agency CDIAC Number: 2017-3091 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Issue B Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	3/1/2036 Comb	<u>TIC:</u> 3.702 <u>NIC:</u> 3.701 <u>TYPE:</u>
1/18/2017	\$7,365,000.00	Successor Agency to the Palm Desert Redevelopment Agency CDIAC Number: 2016-3827 Tax allocation bond Redevelopment, Multiple Purposes Series H-A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2031 Serial	<u>TIC:</u> 2.947 <u>NIC:</u> 3.145 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/18/2017	\$52,390,000.00	Successor Agency to the Palm Desert Redevelopment Agency CDIAC Number: 2016-3828 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2030 Serial	<u>TIC:</u> 2.84 <u>NIC:</u> 3.12 <u>TYPE:</u>
1/18/2017	\$140,130,000.00	Successor Agency to the Palm Desert Redevelopment Agency CDIAC Number: 2016-3829 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2041 Comb	<u>TIC:</u> 3.893 <u>NIC:</u> 3.898 <u>TYPE:</u>
1/18/2017	\$45,815,000.00	Successor Agency to the Palm Desert Redevelopment Agency CDIAC Number: 2016-3843 Tax allocation bond Redevelopment, Multiple Purposes Series H-B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2023 Serial	<u>TIC:</u> 2.865 <u>NIC:</u> 2.85 <u>TYPE:</u>
10/26/2017	\$11,345,000.00	Successor Agency to the Palm Springs Community Redevelopment Agency CDIAC Number: 2017-2390 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC:</u> 2.841 <u>NIC:</u> 3.031 <u>TYPE:</u>
10/26/2017	\$5,680,000.00	Successor Agency to the Palm Springs Community Redevelopment Agency CDIAC Number: 2017-2391 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>TIC:</u> 3.587 <u>NIC:</u> 3.514 <u>TYPE:</u>

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		Riverside					
10/5/2017	\$14,100,000.00	Successor Agency to the Rancho Mirage Redevelopment Agency CDIAC Number: 2017-2815 Tax allocation bond Redevelopment, Multiple Purposes Northside Sub-Area Merged Series A Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) C M de Crinis (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2035 Serial	<u>TIC:</u> 2.769 <u>NIC:</u> 2.92 <u>TYPE:</u>
4/18/2017	\$30,385,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2017-0375 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities Area Series D Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10/1/2040 Comb	<u>TIC:</u> 3.302 <u>NIC:</u> 3.522 <u>TYPE:</u>
4/18/2017	\$50,255,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2017-0377 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor Area Series E Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10/1/2040 Comb	<u>TIC:</u> 3.574 <u>NIC:</u> 3.744 <u>TYPE:</u>
4/18/2017	\$18,135,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2017-0388 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2039 Comb	<u>TIC:</u> 3.868 <u>NIC:</u> 3.918 <u>TYPE:</u>
6/12/2017	\$63,005,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2017-0413 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley Series B Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2035 Serial	<u>TIC:</u> 3.037 <u>NIC:</u> 3.18 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/18/2017	\$5,725,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2017-0414 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Area Series C Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2040 Comb	<u>TIC:</u> 3.753 <u>NIC:</u> 3.862 <u>TYPE:</u>
12/12/2017	\$26,546,807.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2017-3491 Tax allocation bond Redevelopment, Multiple Purposes Housing Series B Refunding	S:AA/A Ins	Comp	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2042 Comb CAB	<u>TIC:</u> 3.997 <u>NIC:</u> 0 <u>TYPE:</u>
12/12/2017	\$53,360,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2017-3496 Tax allocation bond Redevelopment, Multiple Purposes Housing Series A-T Federally Taxable	S:AA/A Ins	Comp	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2037 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.781 <u>TYPE:</u>
11/29/2017	\$46,050,000.00	Successor Agency to the Temecula Redevelopment Agency CDIAC Number: 2017-2651 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/BBB+- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/15/2038 Serial	<u>TIC:</u> 3.643 <u>NIC:</u> 3.817 <u>TYPE:</u>
11/29/2017	\$31,795,000.00	Successor Agency to the Temecula Redevelopment Agency CDIAC Number: 2017-2652 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/15/2039 Comb	<u>TIC:</u> 4.29 <u>NIC:</u> 4.021 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/24/2017	\$10,020,000.00	Riverside Temecula Public Financing Authority CFD No 03-02 CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.712 <u>NIC:</u> 3.781 <u>TYPE:</u>
6/21/2017	\$2,105,000.00	Temecula Public Financing Authority CFD No 03-1 CDIAC Number: 2016-3469 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.568 <u>NIC:</u> 3.488 <u>TYPE:</u>
2/24/2017	\$42,815,000.00	Temecula Public Financing Authority CFD No 16-01 CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Term	<u>TIC:</u> 6.317 <u>NIC:</u> 6.254 <u>TYPE:</u>
6/20/2017	\$15,960,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2017-1525 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
7/27/2017	\$4,195,469.00	Western Municipal Water District CDIAC Number: 2017-2043 Public enterprise revenue bond Wastewater Collection, Treatment Wastewtr Funding Agmt w/SRRRA	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	8/1/2034 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/27/2017	\$5,752,289.00	Western Municipal Water District CDIAC Number: 2017-2044 Public enterprise revenue bond Wastewater Collection, Treatment Wastewtr Funding Agmt w/SRRRA Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	8/1/2031 Serial	<u>TIC:</u> 2.958 <u>NIC:</u> 3.034 <u>TYPE:</u>
1/13/2017	\$1,974,041.20	Western Riverside Council of Governments CDIAC Number: 2017-0022 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170113-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/13/2017	\$4,372,097.04	Western Riverside Council of Governments CDIAC Number: 2017-0023 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170113-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
1/13/2017	\$6,498,912.97	Western Riverside Council of Governments CDIAC Number: 2017-0024 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170113-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
1/13/2017	\$7,489,326.85	Western Riverside Council of Governments CDIAC Number: 2017-0025 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170113-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/13/2017	\$7,145,095.93	Western Riverside Council of Governments CDIAC Number: 2017-0026 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170113-CA-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/13/2017	\$28,917.00	Western Riverside Council of Governments CDIAC Number: 2017-0037 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series No 170113-WR-C-IC-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
1/20/2017	\$682,294.75	Western Riverside Council of Governments CDIAC Number: 2017-0082 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170120-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/20/2017	\$1,590,188.42	Western Riverside Council of Governments CDIAC Number: 2017-0083 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170120-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
1/20/2017	\$1,939,594.10	Western Riverside Council of Governments CDIAC Number: 2017-0084 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170120-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/20/2017	\$2,020,096.70	Western Riverside Council of Governments CDIAC Number: 2017-0085 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170120-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/20/2017	\$1,934,107.50	Western Riverside Council of Governments CDIAC Number: 2017-0086 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170120-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/27/2017	\$622,199.17	Western Riverside Council of Governments CDIAC Number: 2017-0122 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170127-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/27/2017	\$1,439,411.90	Western Riverside Council of Governments CDIAC Number: 2017-0123 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170127-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
1/27/2017	\$2,015,474.59	Western Riverside Council of Governments CDIAC Number: 2017-0124 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170127-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/27/2017	\$2,143,746.81	Western Riverside Council of Governments CDIAC Number: 2017-0125 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170127-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/27/2017	\$2,117,526.51	Western Riverside Council of Governments CDIAC Number: 2017-0126 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170127-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/3/2017	\$604,108.84	Western Riverside Council of Governments CDIAC Number: 2017-0190 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170203-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/3/2017	\$1,578,414.06	Western Riverside Council of Governments CDIAC Number: 2017-0191 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170203-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
2/3/2017	\$2,246,392.41	Western Riverside Council of Governments CDIAC Number: 2017-0192 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170203-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/3/2017	\$2,157,330.13	Western Riverside Council of Governments CDIAC Number: 2017-0193 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170203-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/3/2017	\$1,975,143.67	Western Riverside Council of Governments CDIAC Number: 2017-0194 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170203-CA-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/10/2017	\$116,220.65	Western Riverside Council of Governments CDIAC Number: 2017-0241 Special assessment bond Commercial Energy Conservation, Improvement 6.250% Interest Rate Series No 170210-WR-C-IC-R-15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	9/2/2032 Serial	<u>TIC:</u> 6.25 <u>NIC:</u> 6.25 <u>TYPE:</u>
2/10/2017	\$851,685.00	Western Riverside Council of Governments CDIAC Number: 2017-0252 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170210-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/10/2017	\$1,576,024.03	Western Riverside Council of Governments CDIAC Number: 2017-0253 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170210-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/10/2017	\$2,122,170.08	Western Riverside Council of Governments CDIAC Number: 2017-0254 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170210-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/10/2017	\$2,091,167.33	Western Riverside Council of Governments CDIAC Number: 2017-0255 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170210-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/10/2017	\$2,622,368.47	Western Riverside Council of Governments CDIAC Number: 2017-0256 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170210-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/17/2017	\$398,067.55	Western Riverside Council of Governments CDIAC Number: 2017-0287 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170217-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/17/2017	\$1,528,004.43	Western Riverside Council of Governments CDIAC Number: 2017-0288 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170217-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/17/2017	\$1,631,662.60	Western Riverside Council of Governments CDIAC Number: 2017-0289 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170217-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/17/2017	\$1,514,713.35	Western Riverside Council of Governments CDIAC Number: 2017-0290 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170217-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/17/2017	\$1,921,650.99	Western Riverside Council of Governments CDIAC Number: 2017-0291 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170217-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/24/2017	\$603,701.38	Western Riverside Council of Governments CDIAC Number: 2017-0343 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170224-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/24/2017	\$1,405,937.94	Western Riverside Council of Governments CDIAC Number: 2017-0344 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170224-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/24/2017	\$1,924,986.11	Western Riverside Council of Governments CDIAC Number: 2017-0345 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170224-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/24/2017	\$1,712,534.71	Western Riverside Council of Governments CDIAC Number: 2017-0346 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170224-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/24/2017	\$1,668,743.38	Western Riverside Council of Governments CDIAC Number: 2017-0347 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170224-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/3/2017	\$395,913.83	Western Riverside Council of Governments CDIAC Number: 2017-0415 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170303-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/3/2017	\$984,779.05	Western Riverside Council of Governments CDIAC Number: 2017-0416 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170303-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/3/2017	\$1,924,751.54	Western Riverside Council of Governments CDIAC Number: 2017-0417 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170303-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/3/2017	\$1,971,661.65	Western Riverside Council of Governments CDIAC Number: 2017-0418 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170303-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/3/2017	\$2,477,223.00	Western Riverside Council of Governments CDIAC Number: 2017-0419 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170303-CA-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/10/2017	\$584,706.74	Western Riverside Council of Governments CDIAC Number: 2017-0467 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170310-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/10/2017	\$1,408,785.74	Western Riverside Council of Governments CDIAC Number: 2017-0468 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170310-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/10/2017	\$1,893,005.67	Western Riverside Council of Governments CDIAC Number: 2017-0469 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170310-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/10/2017	\$2,150,399.34	Western Riverside Council of Governments CDIAC Number: 2017-0470 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170310-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/10/2017	\$2,454,438.16	Western Riverside Council of Governments CDIAC Number: 2017-0471 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170310-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/17/2017	\$492,012.50	Western Riverside Council of Governments CDIAC Number: 2017-0529 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170317-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/17/2017	\$1,438,684.48	Western Riverside Council of Governments CDIAC Number: 2017-0530 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170317-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/17/2017	\$1,506,293.32	Western Riverside Council of Governments CDIAC Number: 2017-0531 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170317-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/17/2017	\$2,818,775.16	Western Riverside Council of Governments CDIAC Number: 2017-0532 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170317-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/17/2017	\$2,104,692.39	Western Riverside Council of Governments CDIAC Number: 2017-0533 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170317-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/24/2017	\$489,032.01	Western Riverside Council of Governments CDIAC Number: 2017-0674 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170324-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/24/2017	\$1,519,617.77	Western Riverside Council of Governments CDIAC Number: 2017-0675 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170324-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/24/2017	\$1,844,944.25	Western Riverside Council of Governments CDIAC Number: 2017-0676 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170324-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/24/2017	\$1,932,125.68	Western Riverside Council of Governments CDIAC Number: 2017-0677 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170324-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/24/2017	\$2,403,402.87	Western Riverside Council of Governments CDIAC Number: 2017-0678 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170324-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/24/2017	\$1,043,331.00	Western Riverside Council of Governments CDIAC Number: 2017-0679 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 170324-CA-SBD-RA-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/24/2017	\$1,505,543.00	Western Riverside Council of Governments CDIAC Number: 2017-0680 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No 170324-CA-SBD-RA-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 6.95 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/24/2017	\$1,685,388.00	Western Riverside Council of Governments CDIAC Number: 2017-0682 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No 170324-CA-SBD-RA-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.75 <u>NIC:</u> 7.75 <u>TYPE:</u>
3/24/2017	\$5,289,260.00	Western Riverside Council of Governments CDIAC Number: 2017-0683 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No 170324-CA-SBD-RA-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.25 <u>NIC:</u> 8.25 <u>TYPE:</u>
3/24/2017	\$78,653.00	Western Riverside Council of Governments CDIAC Number: 2017-0684 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 170324-CA-SBD-RA-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/31/2017	\$413,348.72	Western Riverside Council of Governments CDIAC Number: 2017-0723 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170331-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/31/2017	\$982,273.88	Western Riverside Council of Governments CDIAC Number: 2017-0724 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170331-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/31/2017	\$1,811,405.09	Western Riverside Council of Governments CDIAC Number: 2017-0725 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170331-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/31/2017	\$2,054,449.84	Western Riverside Council of Governments CDIAC Number: 2017-0726 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170331-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/31/2017	\$1,827,233.67	Western Riverside Council of Governments CDIAC Number: 2017-0727 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170331-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/7/2017	\$579,981.29	Western Riverside Council of Governments CDIAC Number: 2017-0813 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170407-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/7/2017	\$1,222,785.35	Western Riverside Council of Governments CDIAC Number: 2017-0814 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170407-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/7/2017	\$1,792,324.48	Western Riverside Council of Governments CDIAC Number: 2017-0815 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170407-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/7/2017	\$1,898,727.52	Western Riverside Council of Governments CDIAC Number: 2017-0816 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170407-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/7/2017	\$2,230,477.52	Western Riverside Council of Governments CDIAC Number: 2017-0818 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170407-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/14/2017	\$454,282.57	Western Riverside Council of Governments CDIAC Number: 2017-0888 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170414-CA-RA3-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/14/2017	\$1,063,716.76	Western Riverside Council of Governments CDIAC Number: 2017-0889 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170414-CA-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/14/2017	\$1,815,708.31	Western Riverside Council of Governments CDIAC Number: 2017-0890 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170414-CA-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/14/2017	\$2,060,673.41	Western Riverside Council of Governments CDIAC Number: 2017-0891 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170414-CA-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/14/2017	\$1,780,705.99	Western Riverside Council of Governments CDIAC Number: 2017-0892 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170414-CA-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/21/2017	\$721,636.60	Western Riverside Council of Governments CDIAC Number: 2017-0938 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170421-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/21/2017	\$1,040,404.31	Western Riverside Council of Governments CDIAC Number: 2017-0939 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170421-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/21/2017	\$1,219,645.97	Western Riverside Council of Governments CDIAC Number: 2017-0940 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170421-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/21/2017	\$1,909,586.95	Western Riverside Council of Governments CDIAC Number: 2017-0941 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170421-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/21/2017	\$2,059,282.15	Western Riverside Council of Governments CDIAC Number: 2017-0942 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170421-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/28/2017	\$564,287.75	Western Riverside Council of Governments CDIAC Number: 2017-1020 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170428-CA-RA3-R-05C201 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/28/2017	\$927,780.90	Western Riverside Council of Governments CDIAC Number: 2017-1021 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170428-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/28/2017	\$1,202,191.95	Western Riverside Council of Governments CDIAC Number: 2017-1022 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170428-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsch Dorfman & Rutt	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
4/28/2017	\$1,176,672.03	Western Riverside Council of Governments CDIAC Number: 2017-1023 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170428-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/28/2017	\$1,641,278.28	Western Riverside Council of Governments CDIAC Number: 2017-1024 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170428-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/5/2017	\$516,785.35	Western Riverside Council of Governments CDIAC Number: 2017-1083 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170505-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/5/2017	\$1,094,380.44	Western Riverside Council of Governments CDIAC Number: 2017-1084 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170505-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/5/2017	\$1,496,899.04	Western Riverside Council of Governments CDIAC Number: 2017-1085 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170505-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/5/2017	\$2,279,295.99	Western Riverside Council of Governments CDIAC Number: 2017-1086 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170505-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/5/2017	\$2,746,110.10	Western Riverside Council of Governments CDIAC Number: 2017-1087 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170505-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/12/2017	\$362,110.97	Western Riverside Council of Governments CDIAC Number: 2017-1125 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170512-CA-RA3-R05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/12/2017	\$1,175,924.88	Western Riverside Council of Governments CDIAC Number: 2017-1126 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170512-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/12/2017	\$1,349,180.61	Western Riverside Council of Governments CDIAC Number: 2017-1127 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170512-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/12/2017	\$1,014,011.66	Western Riverside Council of Governments CDIAC Number: 2017-1128 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170512-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/12/2017	\$1,662,432.75	Western Riverside Council of Governments CDIAC Number: 2017-1129 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170512-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/19/2017	\$510,929.52	Western Riverside Council of Governments CDIAC Number: 2017-1260 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170519-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/19/2017	\$1,171,469.06	Western Riverside Council of Governments CDIAC Number: 2017-1261 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170519-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/19/2017	\$929,986.33	Western Riverside Council of Governments CDIAC Number: 2017-1262 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170519-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/19/2017	\$1,654,017.88	Western Riverside Council of Governments CDIAC Number: 2017-1263 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170519-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/19/2017	\$2,193,422.55	Western Riverside Council of Governments CDIAC Number: 2017-1264 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170519-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/26/2017	\$521,324.20	Western Riverside Council of Governments CDIAC Number: 2017-1287 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170526-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
5/26/2017	\$307,695.12	Western Riverside Council of Governments CDIAC Number: 2017-1288 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170526-CA-RA2-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/26/2017	\$1,180,455.17	Western Riverside Council of Governments CDIAC Number: 2017-1289 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170526-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
5/26/2017	\$702,288.95	Western Riverside Council of Governments CDIAC Number: 2017-1290 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170526-CA-RA2-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/26/2017	\$2,521,326.77	Western Riverside Council of Governments CDIAC Number: 2017-1291 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170526-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
5/26/2017	\$991,444.79	Western Riverside Council of Governments CDIAC Number: 2017-1292 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170526-CA-RA2-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/26/2017	\$748,127.70	Western Riverside Council of Governments CDIAC Number: 2017-1293 Special assessment bond Residential Energy Conservation, Improvement 6.99% Interest Rate Series 170526-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/26/2017	\$800,899.91	Western Riverside Council of Governments CDIAC Number: 2017-1294 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170526-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
5/26/2017	\$973,937.57	Western Riverside Council of Governments CDIAC Number: 2017-1295 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170526-CA-RA2-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/26/2017	\$306,638.34	Western Riverside Council of Governments CDIAC Number: 2017-1296 Special assessment bond Residential Energy Conservation, Improvement 7.25% Interest Rate Series 170526-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>
5/26/2017	\$465,929.82	Western Riverside Council of Governments CDIAC Number: 2017-1297 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170526-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
5/26/2017	\$1,637,208.14	Western Riverside Council of Governments CDIAC Number: 2017-1298 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170526-CA-RA2-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/2/2017	\$344,555.90	Western Riverside Council of Governments CDIAC Number: 2017-1365 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170602-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/2/2017	\$1,094,864.64	Western Riverside Council of Governments CDIAC Number: 2017-1366 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170602-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/2/2017	\$1,009,542.61	Western Riverside Council of Governments CDIAC Number: 2017-1367 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170602-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/2/2017	\$1,644,918.83	Western Riverside Council of Governments CDIAC Number: 2017-1368 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170602-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/2/2017	\$1,714,224.39	Western Riverside Council of Governments CDIAC Number: 2017-1369 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170602-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/1/2017	\$17,487.79	Western Riverside Council of Governments CDIAC Number: 2017-1382 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4WR.20170601.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/9/2017	\$285,844.07	Western Riverside Council of Governments CDIAC Number: 2017-1450 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170609-CA-RA2-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/9/2017	\$226,399.00	Western Riverside Council of Governments CDIAC Number: 2017-1451 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170609-CA-RA2-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/9/2017	\$638,710.70	Western Riverside Council of Governments CDIAC Number: 2017-1452 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170609-CA-RA2-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/9/2017	\$728,232.27	Western Riverside Council of Governments CDIAC Number: 2017-1453 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170609-CA-RA2-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/9/2017	\$1,351,434.02	Western Riverside Council of Governments CDIAC Number: 2017-1454 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170609-CA-RA2-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
6/9/2017	\$877,606.30	Western Riverside Council of Governments CDIAC Number: 2017-1455 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170609-CA-RA2-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/9/2017	\$263,999.92	Western Riverside Council of Governments CDIAC Number: 2017-1456 Special assessment bond Residential Energy Conservation, Improvement 6.99% Interest Rate Series 170609-CA-RA2-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>
6/9/2017	\$1,355,754.27	Western Riverside Council of Governments CDIAC Number: 2017-1457 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170609-CA-RA2-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/9/2017	\$293,641.20	Western Riverside Council of Governments CDIAC Number: 2017-1458 Special assessment bond Residential Energy Conservation, Improvement 7.25% Interest Rate Series 170609-CA-RA2-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/9/2017	\$1,484,862.86	Western Riverside Council of Governments CDIAC Number: 2017-1459 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170609-CA-RA2-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/16/2017	\$289,013.56	Western Riverside Council of Governments CDIAC Number: 2017-1552 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170616-CA-RA2-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/16/2017	\$750,554.50	Western Riverside Council of Governments CDIAC Number: 2017-1553 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170616-CA-RA2-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/16/2017	\$1,149,182.35	Western Riverside Council of Governments CDIAC Number: 2017-1554 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170616-CA-RA2-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/16/2017	\$781,107.25	Western Riverside Council of Governments CDIAC Number: 2017-1555 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170616-CA-RA2-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/16/2017	\$1,328,005.23	Western Riverside Council of Governments CDIAC Number: 2017-1556 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170616-CA-RA2-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/16/2017	\$42,733.83	Western Riverside Council of Governments CDIAC Number: 2017-1557 Special assessment bond Residential Energy Conservation, Improvement 4.49% Interest Rate Series 170616-CA-RA2-HPRCA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 4.49 <u>NIC:</u> 4.49 <u>TYPE:</u>
6/16/2017	\$370,806.22	Western Riverside Council of Governments CDIAC Number: 2017-1558 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170616-CA-RA2-HPRCA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/16/2017	\$486,779.19	Western Riverside Council of Governments CDIAC Number: 2017-1559 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170616-CA-RA2-HPRCA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/16/2017	\$337,211.64	Western Riverside Council of Governments CDIAC Number: 2017-1560 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170616-CA-RA2-HPRCA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/16/2017	\$126,274.23	Western Riverside Council of Governments CDIAC Number: 2017-1561 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170616-CA-RA2-HPRCA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
6/16/2017	\$132,245.47	Western Riverside Council of Governments CDIAC Number: 2017-1562 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170616-CA-RA2-HPRCA4-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/16/2017	\$939,247.57	Western Riverside Council of Governments CDIAC Number: 2017-1563 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170616-CA-RA2-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/16/2017	\$1,369,820.85	Western Riverside Council of Governments CDIAC Number: 2017-1564 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170616-CA-RA2-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
6/16/2017	\$1,175,963.33	Western Riverside Council of Governments CDIAC Number: 2017-1565 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170616-CA-RA2-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/16/2017	\$673,245.76	Western Riverside Council of Governments CDIAC Number: 2017-1566 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170616-CA-RA2-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/15/2017	\$71,230.93	Western Riverside Council of Governments CDIAC Number: 2017-1568 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4WR.20170615.30.0849.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
6/16/2017	\$40,283.83	Western Riverside Council of Governments CDIAC Number: 2017-1577 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series No. 170616-WR-C-IC-R-15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.5 <u>NIC:</u> 6.5 <u>TYPE:</u>
6/22/2017	\$709,801.67	Western Riverside Council of Governments CDIAC Number: 2017-1621 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No. 170622-CA-SBD-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
6/22/2017	\$1,355,901.42	Western Riverside Council of Governments CDIAC Number: 2017-1622 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No. 170622-CA-SBD-RA-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/22/2017	\$1,935,160.27	Riverside Western Riverside Council of Governments CDIAC Number: 2017-1623 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No. 170622-CA-SBD-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Serial	<u>TIC:</u> 7.75 <u>NIC:</u> 7.75 <u>TYPE:</u>
6/22/2017	\$4,493,437.97	Western Riverside Council of Governments CDIAC Number: 2017-1624 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No. 170622-CA-SBD-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.25 <u>NIC:</u> 8.25 <u>TYPE:</u>
6/22/2017	\$11,419.67	Western Riverside Council of Governments CDIAC Number: 2017-1642 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Interest Rate Series M4WR.20170622.05.0675.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/22/2017	\$46,662.83	Western Riverside Council of Governments CDIAC Number: 2017-1643 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Interest Rate Series M4WR.20170622.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/23/2017	\$156,297.77	Western Riverside Council of Governments CDIAC Number: 2017-1658 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170623-CA-RAC-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/23/2017	\$301,298.31	Western Riverside Council of Governments CDIAC Number: 2017-1659 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170623-CA-RAC-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/23/2017	\$728,146.91	Western Riverside Council of Governments CDIAC Number: 2017-1660 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170623-CA-RAC-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
6/23/2017	\$104,308.44	Western Riverside Council of Governments CDIAC Number: 2017-1661 Special assessment bond Residential Energy Conservation, Improvement 6.99% Interest Rate Series 170623-CA-RAC-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>
6/23/2017	\$294,092.73	Western Riverside Council of Governments CDIAC Number: 2017-1662 Special assessment bond Residential Energy Conservation, Improvement 7.25% Interest Rate Series 170623-CA-RAC-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>
6/30/2017	\$216,847.88	Western Riverside Council of Governments CDIAC Number: 2017-1684 Special assessment bond Commercial Energy Conservation, Improvement 6.990% Interest Rate Series No. 170630-WR-C-IC-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/29/2017	\$16,251.54	Western Riverside Council of Governments CDIAC Number: 2017-1700 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Interest Rate Series M4WR.20170629.05.0675.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/29/2017	\$7,857.73	Western Riverside Council of Governments CDIAC Number: 2017-1701 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Interest Rate Series M4WR.20170629.10.0759.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/29/2017	\$20,151.14	Western Riverside Council of Governments CDIAC Number: 2017-1702 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Interest Rate Series M4WR.20170629.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/29/2017	\$104,490.80	Western Riverside Council of Governments CDIAC Number: 2017-1703 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Interest Rate Series M4WR.20170629.30.0849.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
6/30/2017	\$99,158.62	Western Riverside Council of Governments CDIAC Number: 2017-1705 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No. 170630-CA-HLP-LEF-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/30/2017	\$451,065.05	Western Riverside Council of Governments CDIAC Number: 2017-1706 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No. 170630-CA-HLP-LEF-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/29/2017	\$389,319.83	Western Riverside Council of Governments CDIAC Number: 2017-1707 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170629-CA-RA3-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/29/2017	\$984,099.48	Western Riverside Council of Governments CDIAC Number: 2017-1708 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170629-CA-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/29/2017	\$1,198,956.34	Western Riverside Council of Governments CDIAC Number: 2017-1709 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170629-CA-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/29/2017	\$1,048,497.09	Western Riverside Council of Governments CDIAC Number: 2017-1710 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170629-CA-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/29/2017	\$658,249.18	Western Riverside Council of Governments CDIAC Number: 2017-1711 Special assessment bond Residential Energy Conservation, Improvement 7.25% Interest Rate Series 170629-CA-RA3-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>
6/29/2017	\$322,267.78	Western Riverside Council of Governments CDIAC Number: 2017-1712 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170629-CA-RA3-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/29/2017	\$1,106,983.55	Western Riverside Council of Governments CDIAC Number: 2017-1713 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170629-CA-RA3-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/29/2017	\$2,140,331.35	Western Riverside Council of Governments CDIAC Number: 2017-1714 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170629-CA-RA3-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
6/29/2017	\$491,402.48	Western Riverside Council of Governments CDIAC Number: 2017-1715 Special assessment bond Residential Energy Conservation, Improvement 6.99% Interest Rate Series 170629-CA-RA3-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/29/2017	\$25,862.14	Western Riverside Council of Governments CDIAC Number: 2017-1716 Special assessment bond Residential Energy Conservation, Improvement 4.49% Interest Rate Series 170629-CA-RA3-HPRCA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 4.49 <u>NIC:</u> 4.49 <u>TYPE:</u>
6/29/2017	\$52,106.94	Western Riverside Council of Governments CDIAC Number: 2017-1717 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170629-CA-RA3-HPRCA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/29/2017	\$228,995.69	Western Riverside Council of Governments CDIAC Number: 2017-1718 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170629-CA-RA3-HPRCA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/29/2017	\$57,333.07	Western Riverside Council of Governments CDIAC Number: 2017-1719 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170629-CA-RA3-HPRCA4-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/29/2017	\$295,264.75	Western Riverside Council of Governments CDIAC Number: 2017-1720 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170629-CA-RA3-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/29/2017	\$447,956.83	Western Riverside Council of Governments CDIAC Number: 2017-1721 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170629-CA-RA3-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
6/29/2017	\$123,252.57	Western Riverside Council of Governments CDIAC Number: 2017-1722 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170629-CA-RA3-HPRCA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/29/2017	\$289,700.36	Western Riverside Council of Governments CDIAC Number: 2017-1723 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170629-CA-RA3-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/29/2017	\$1,679,396.92	Western Riverside Council of Governments CDIAC Number: 2017-1724 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170629-CA-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/29/2017	\$300,591.71	Western Riverside Council of Governments CDIAC Number: 2017-1725 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170629-CA-RA3-HPRCA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/29/2017	\$451,726.21	Western Riverside Council of Governments CDIAC Number: 2017-1726 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170629-CA-RA3-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/30/2017	\$9,497.55	Western Riverside Council of Governments CDIAC Number: 2017-1727 Special assessment bond Residential Energy Conservation, Improvement 4.49% Interest Rate Series 170630-CA-RAC-HPRCA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 4.49 <u>NIC:</u> 4.49 <u>TYPE:</u>
6/30/2017	\$14,874.00	Western Riverside Council of Governments CDIAC Number: 2017-1728 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170630-CA-RAC-HPRCA4-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/30/2017	\$98,269.21	Western Riverside Council of Governments CDIAC Number: 2017-1729 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170630-CA-RAC-HPRCA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/30/2017	\$257,713.71	Western Riverside Council of Governments CDIAC Number: 2017-1730 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170630-CA-RAC-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/30/2017	\$187,630.27	Western Riverside Council of Governments CDIAC Number: 2017-1731 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170630-CA-RAC-HPRCA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/30/2017	\$118,359.91	Western Riverside Council of Governments CDIAC Number: 2017-1732 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170630-CA-RAC-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
6/30/2017	\$75,260.56	Western Riverside Council of Governments CDIAC Number: 2017-1733 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170630-CA-RAC-HPRCA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/30/2017	\$690,364.74	Western Riverside Council of Governments CDIAC Number: 2017-1734 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170630-CA-RAC-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/30/2017	\$81,361.76	Western Riverside Council of Governments CDIAC Number: 2017-1735 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170630-CA-RAC-HPRCA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/30/2017	\$529,953.18	Western Riverside Council of Governments CDIAC Number: 2017-1736 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170630-CA-RAC-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
7/6/2017	\$74,589.96	Western Riverside Council of Governments CDIAC Number: 2017-1837 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Interest Rate Series M4WR.20170706.20.0829.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/6/2017	\$39,625.75	Western Riverside Council of Governments CDIAC Number: 2017-1838 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Interest Rate Series M4WR.20170706.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/7/2017	\$709,026.13	Western Riverside Council of Governments CDIAC Number: 2017-1860 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170707-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/7/2017	\$1,344,728.51	Western Riverside Council of Governments CDIAC Number: 2017-1861 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170707-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/7/2017	\$2,633,850.34	Western Riverside Council of Governments CDIAC Number: 2017-1862 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170707-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/7/2017	\$1,383,251.09	Western Riverside Council of Governments CDIAC Number: 2017-1863 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170707-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/7/2017	\$2,745,371.89	Western Riverside Council of Governments CDIAC Number: 2017-1864 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170707-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/13/2017	\$71,285.65	Western Riverside Council of Governments CDIAC Number: 2017-1887 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Interest Rate Series M4WR.20170713.15.0799.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/13/2017	\$15,993.30	Western Riverside Council of Governments CDIAC Number: 2017-1889 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Interest Rate Series M4WR.20170713.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/13/2017	\$25,827.12	Western Riverside Council of Governments CDIAC Number: 2017-1891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST RENEW 8.490% Interest Rate Series M4WR.20170713.30.0849.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
7/14/2017	\$491,483.88	Western Riverside Council of Governments CDIAC Number: 2017-1893 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170714-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
7/14/2017	\$1,354,858.37	Western Riverside Council of Governments CDIAC Number: 2017-1894 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170714-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
7/14/2017	\$2,878,160.15	Western Riverside Council of Governments CDIAC Number: 2017-1895 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170714-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
7/14/2017	\$876,680.18	Western Riverside Council of Governments CDIAC Number: 2017-1896 Special assessment bond Residential Energy Conservation, Improvement 6.99% Interest Rate Series 170714-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/14/2017	\$922,599.18	Western Riverside Council of Governments CDIAC Number: 2017-1897 Special assessment bond Residential Energy Conservation, Improvement 7.25% Interest Rate Series 170714-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>
7/14/2017	\$939,870.29	Western Riverside Council of Governments CDIAC Number: 2017-1898 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170714-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
7/14/2017	\$1,858,241.51	Western Riverside Council of Governments CDIAC Number: 2017-1899 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170714-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
7/14/2017	\$2,495,071.06	Western Riverside Council of Governments CDIAC Number: 2017-1900 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170714-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
7/14/2017	\$1,301,104.42	Western Riverside Council of Governments CDIAC Number: 2017-1901 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170714-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/20/2017	\$19,469.27	Western Riverside Council of Governments CDIAC Number: 2017-1934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Interest Rate Series 20170720.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/20/2017	\$10,468.27	Western Riverside Council of Governments CDIAC Number: 2017-1935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Interest Rate Series 20170720.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/20/2017	\$185,117.83	Western Riverside Council of Governments CDIAC Number: 2017-1936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Interest Rate Series 20170720.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/21/2017	\$593,799.90	Western Riverside Council of Governments CDIAC Number: 2017-1942 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170721-CA-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/21/2017	\$1,530,246.21	Western Riverside Council of Governments CDIAC Number: 2017-1943 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170721-CA-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/21/2017	\$2,192,794.95	Western Riverside Council of Governments CDIAC Number: 2017-1944 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170721-CA-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/21/2017	\$1,531,583.34	Western Riverside Council of Governments CDIAC Number: 2017-1945 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170721-CA-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
7/21/2017	\$2,330,443.13	Western Riverside Council of Governments CDIAC Number: 2017-1946 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170721-CA-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/3/2017	\$784,347.49	Western Riverside Council of Governments CDIAC Number: 2017-2035 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170728-CA-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/3/2017	\$1,576,472.67	Western Riverside Council of Governments CDIAC Number: 2017-2036 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170728-CA-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/3/2017	\$1,071,979.16	Western Riverside Council of Governments CDIAC Number: 2017-2037 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170728-CA-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/3/2017	\$1,316,651.14	Western Riverside Council of Governments CDIAC Number: 2017-2038 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170728-CA-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/3/2017	\$1,477,062.44	Western Riverside Council of Governments CDIAC Number: 2017-2039 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170728-CA-RA3-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
9/3/2017	\$2,754,925.49	Western Riverside Council of Governments CDIAC Number: 2017-2040 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170728-CA-RA3-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
7/27/2017	\$15,579.56	Western Riverside Council of Governments CDIAC Number: 2017-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Interest Rate Series M4WR.20170727.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/27/2017	\$29,480.02	Western Riverside Council of Governments CDIAC Number: 2017-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Interest Rate Series M4WR.20170727.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/27/2017	\$12,296.11	Western Riverside Council of Governments CDIAC Number: 2017-2062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Interest Rate Series M4WR.20170727.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/27/2017	\$20,630.92	Western Riverside Council of Governments CDIAC Number: 2017-2063 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Interest Rate Series M4WR.20170727.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/3/2017	\$50,782.67	Western Riverside Council of Governments CDIAC Number: 2017-2109 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.750% Interest Rate Series M4WR.20170803.05.0675.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/3/2017	\$11,229.91	Western Riverside Council of Governments CDIAC Number: 2017-2110 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Interest Rate Series M4WR.20170803.10.0759.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/3/2017	\$56,661.12	Western Riverside Council of Governments CDIAC Number: 2017-2111 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Interest Rate Series M4WR.20170803.15.0799.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/3/2017	\$43,373.42	Western Riverside Council of Governments CDIAC Number: 2017-2112 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Interest Rate Series M4WR.20170803.20.0829.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/3/2017	\$62,841.49	Western Riverside Council of Governments CDIAC Number: 2017-2113 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Interest Rate Series M4WR.20170803.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/4/2017	\$616,193.43	Western Riverside Council of Governments CDIAC Number: 2017-2127 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170804-CA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/4/2017	\$998,408.72	Western Riverside Council of Governments CDIAC Number: 2017-2128 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170804-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/4/2017	\$1,076,229.39	Western Riverside Council of Governments CDIAC Number: 2017-2129 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170804-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
8/4/2017	\$697,639.20	Western Riverside Council of Governments CDIAC Number: 2017-2130 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170804-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/4/2017	\$826,282.75	Western Riverside Council of Governments CDIAC Number: 2017-2131 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170804-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/4/2017	\$2,028,121.48	Western Riverside Council of Governments CDIAC Number: 2017-2132 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170804-CA-RA-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
8/4/2017	\$2,068,497.17	Western Riverside Council of Governments CDIAC Number: 2017-2133 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170804-CA-RA-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/10/2017	\$77,504.18	Western Riverside Council of Governments CDIAC Number: 2017-2167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Interest Rate Series M4WR.20170810.15.0799.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/10/2017	\$58,018.89	Western Riverside Council of Governments CDIAC Number: 2017-2168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Interest Rate Series M4WR.20170810.20.0829.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/10/2017	\$34,249.89	Western Riverside Council of Governments CDIAC Number: 2017-2169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Interest Rate Series M4WR.20170810.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/11/2017	\$633,751.11	Western Riverside Council of Governments CDIAC Number: 2017-2190 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170811-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/11/2017	\$699,825.62	Western Riverside Council of Governments CDIAC Number: 2017-2191 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170811-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/11/2017	\$806,124.21	Western Riverside Council of Governments CDIAC Number: 2017-2192 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170811-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/11/2017	\$973,974.84	Western Riverside Council of Governments CDIAC Number: 2017-2193 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170811-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/11/2017	\$487,711.25	Western Riverside Council of Governments CDIAC Number: 2017-2194 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170811-CA-RA-HPRCA2-R-5C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
8/11/2017	\$912,421.25	Western Riverside Council of Governments CDIAC Number: 2017-2195 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170811-CA-RA-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
8/11/2017	\$2,262,089.88	Western Riverside Council of Governments CDIAC Number: 2017-2196 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170811-CA-RA-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/11/2017	\$1,496,985.39	Western Riverside Council of Governments CDIAC Number: 2017-2197 Special assessment bond Residential Energy Conservation, Improvement 7.25% Interest Rate Series 170811-CA-RA-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>
8/11/2017	\$2,415,553.00	Western Riverside Council of Governments CDIAC Number: 2017-2198 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170811-CA-RA-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
8/18/2017	\$759,539.94	Western Riverside Council of Governments CDIAC Number: 2017-2239 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170818-CA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/18/2017	\$1,008,105.93	Western Riverside Council of Governments CDIAC Number: 2017-2240 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170818-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
8/18/2017	\$1,915,735.74	Western Riverside Council of Governments CDIAC Number: 2017-2241 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170818-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/18/2017	\$865,432.19	Western Riverside Council of Governments CDIAC Number: 2017-2242 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170818-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/18/2017	\$1,449,184.72	Western Riverside Council of Governments CDIAC Number: 2017-2243 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170818-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/18/2017	\$1,627,482.70	Western Riverside Council of Governments CDIAC Number: 2017-2244 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170818-CA-RA-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
8/18/2017	\$1,565,628.19	Western Riverside Council of Governments CDIAC Number: 2017-2245 Special assessment bond Residential Energy Conservation, Improvement 6.99% Interest Rate Series 170818-CA-RA-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>
8/17/2017	\$23,803.08	Western Riverside Council of Governments CDIAC Number: 2017-2246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW 7.990% Interest Rate Series M4WR.20170817.15.0799 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/17/2017	\$50,807.93	Western Riverside Council of Governments CDIAC Number: 2017-2247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW 8.290% Interest Rate Series M4WR.20170817.20.0829 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/3/2017	\$332,245.61	Western Riverside Council of Governments CDIAC Number: 2017-2313 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170825-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/3/2017	\$765,173.00	Western Riverside Council of Governments CDIAC Number: 2017-2314 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170825-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/3/2017	\$1,675,047.92	Western Riverside Council of Governments CDIAC Number: 2017-2315 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170825-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/3/2017	\$501,357.83	Western Riverside Council of Governments CDIAC Number: 2017-2316 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170825-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/3/2017	\$1,007,473.84	Western Riverside Council of Governments CDIAC Number: 2017-2317 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170825-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/25/2017	\$1,640,903.28	Western Riverside Council of Governments CDIAC Number: 2017-2318 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170825-CA-RA-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
9/3/2017	\$3,212,413.02	Western Riverside Council of Governments CDIAC Number: 2017-2319 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170825-CA-RA-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
9/3/2017	\$2,080,455.65	Western Riverside Council of Governments CDIAC Number: 2017-2320 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Bond Series 170825-CA-RA-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
9/3/2017	\$2,102,235.65	Western Riverside Council of Governments CDIAC Number: 2017-2321 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170825-CA-RA-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/24/2017	\$17,438.29	Western Riverside Council of Governments CDIAC Number: 2017-2324 Special assessment bond Residential Energy Conservation, Improvement CA RENEW PACE 8.290% Interest Rate Series M4WR.20170824.20.0829 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/24/2017	\$50,295.81	Western Riverside Council of Governments CDIAC Number: 2017-2325 Special assessment bond Residential Energy Conservation, Improvement CA RENEW PACE 8.390% Interest Rate Series M4WR.20170824.25.0839 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/24/2017	\$23,195.76	Western Riverside Council of Governments CDIAC Number: 2017-2326 Special assessment bond Residential Energy Conservation, Improvement CA RENEW PACE 8.490% Interest Rate Series M4WR.20170824.30.0849 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
9/1/2017	\$193,938.87	Western Riverside Council of Governments CDIAC Number: 2017-2376 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170901-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/1/2017	\$613,964.97	Western Riverside Council of Governments CDIAC Number: 2017-2377 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170901-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2017	\$1,437,352.33	Riverside Western Riverside Council of Governments CDIAC Number: 2017-2378 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170901-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/1/2017	\$752,961.44	Western Riverside Council of Governments CDIAC Number: 2017-2379 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170901-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/1/2017	\$1,056,300.64	Western Riverside Council of Governments CDIAC Number: 2017-2380 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170901-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
8/31/2017	\$8,741.13	Western Riverside Council of Governments CDIAC Number: 2017-2383 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 7.59% Interest Rate Series M4WR.20170831.10.0759.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/31/2017	\$53,981.89	Western Riverside Council of Governments CDIAC Number: 2017-2384 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 7.990% Interest Rate Series M4WR.20170831.15.0799.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/31/2017	\$18,711.42	Western Riverside Council of Governments CDIAC Number: 2017-2385 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 8.390% Interest Rate Series M4WR.20170831.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/7/2017	\$8,760.69	Western Riverside Council of Governments CDIAC Number: 2017-2447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Series 20170907.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/7/2017	\$25,271.93	Western Riverside Council of Governments CDIAC Number: 2017-2448 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Series 20170907.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/7/2017	\$23,294.59	Western Riverside Council of Governments CDIAC Number: 2017-2449 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series 20170907.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/7/2017	\$17,535.11	Western Riverside Council of Governments CDIAC Number: 2017-2450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.490% Series 20170907.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/8/2017	\$1,501,142.65	Western Riverside Council of Governments CDIAC Number: 2017-2453 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170908-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/8/2017	\$3,606,914.98	Western Riverside Council of Governments CDIAC Number: 2017-2454 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170908-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/8/2017	\$6,476,381.11	Western Riverside Council of Governments CDIAC Number: 2017-2455 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 170908-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
9/8/2017	\$5,056,469.96	Western Riverside Council of Governments CDIAC Number: 2017-2456 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 170908-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
9/8/2017	\$8,352,343.56	Western Riverside Council of Governments CDIAC Number: 2017-2457 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 170908-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/14/2017	\$11,013.40	Western Riverside Council of Governments CDIAC Number: 2017-2493 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Series 20170914.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/14/2017	\$19,633.72	Western Riverside Council of Governments CDIAC Number: 2017-2494 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Series 20170914.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/14/2017	\$17,119.10	Western Riverside Council of Governments CDIAC Number: 2017-2495 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series 20170914.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/14/2017	\$34,881.83	Western Riverside Council of Governments CDIAC Number: 2017-2496 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Series 20170914.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/15/2017	\$300,930.74	Western Riverside Council of Governments CDIAC Number: 2017-2534 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170915-CA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/15/2017	\$1,106,562.15	Western Riverside Council of Governments CDIAC Number: 2017-2535 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170915-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/15/2017	\$2,338,656.08	Western Riverside Council of Governments CDIAC Number: 2017-2536 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 170915-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
9/15/2017	\$1,564,664.98	Western Riverside Council of Governments CDIAC Number: 2017-2537 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 170915-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
9/15/2017	\$1,470,466.30	Western Riverside Council of Governments CDIAC Number: 2017-2538 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 170915-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
9/22/2017	\$452,745.72	Western Riverside Council of Governments CDIAC Number: 2017-2637 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170922-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/22/2017	\$1,475,717.41	Western Riverside Council of Governments CDIAC Number: 2017-2638 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170922-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/22/2017	\$2,889,310.10	Western Riverside Council of Governments CDIAC Number: 2017-2639 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 170922-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
9/22/2017	\$2,081,138.87	Western Riverside Council of Governments CDIAC Number: 2017-2640 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 170922-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
9/22/2017	\$2,004,811.43	Western Riverside Council of Governments CDIAC Number: 2017-2641 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 170922-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
9/20/2017	\$288,785.84	Western Riverside Council of Governments CDIAC Number: 2017-2658 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 170920-CA-SBD-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (CB) Deutsche Bank Natl Trust (FA) The PFM Group (PU) Renovate America Inc	9/2/2022 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/20/2017	\$811,327.36	Western Riverside Council of Governments CDIAC Number: 2017-2659 Special assessment bond Residential Energy Conservation, Improvement PACE 6.950% Series 170920-CA-SBD-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 6.95 <u>TYPE:</u>
9/20/2017	\$1,082,866.44	Western Riverside Council of Governments CDIAC Number: 2017-2660 Special assessment bond Residential Energy Conservation, Improvement PACE 7.750% Series 170920-CA-SBD-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 7.75 <u>NIC:</u> 7.75 <u>TYPE:</u>
9/20/2017	\$3,046,114.18	Western Riverside Council of Governments CDIAC Number: 2017-2661 Special assessment bond Residential Energy Conservation, Improvement PACE 8.250% Series 170920-CA-SBD-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.25 <u>NIC:</u> 8.25 <u>TYPE:</u>
9/20/2017	\$300,308.62	Western Riverside Council of Governments CDIAC Number: 2017-2662 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170920-CA-SBD-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/28/2017	\$27,796.13	Western Riverside Council of Governments CDIAC Number: 2017-2705 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20170928.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/28/2017	\$10,457.87	Western Riverside Council of Governments CDIAC Number: 2017-2706 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20170928.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/28/2017	\$121,556.18	Western Riverside Council of Governments CDIAC Number: 2017-2707 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 8.490% Series 20170928.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
9/29/2017	\$524,623.42	Western Riverside Council of Governments CDIAC Number: 2017-2717 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170929-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/29/2017	\$1,463,023.65	Western Riverside Council of Governments CDIAC Number: 2017-2718 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170929-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/29/2017	\$1,877,822.02	Western Riverside Council of Governments CDIAC Number: 2017-2719 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 170929-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/29/2017	\$2,193,391.38	Western Riverside Council of Governments CDIAC Number: 2017-2720 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 170929-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
9/29/2017	\$2,375,202.95	Western Riverside Council of Governments CDIAC Number: 2017-2721 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 170929-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
10/5/2017	\$101,565.72	Western Riverside Council of Governments CDIAC Number: 2017-2775 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171005.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/5/2017	\$23,471.94	Western Riverside Council of Governments CDIAC Number: 2017-2776 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171005.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
10/6/2017	\$557,576.75	Western Riverside Council of Governments CDIAC Number: 2017-2778 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171006-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/6/2017	\$1,887,697.71	Western Riverside Council of Governments CDIAC Number: 2017-2779 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171006-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/6/2017	\$3,122,415.29	Western Riverside Council of Governments CDIAC Number: 2017-2780 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171006-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
10/6/2017	\$2,258,088.65	Western Riverside Council of Governments CDIAC Number: 2017-2781 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171006-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
10/6/2017	\$2,574,807.92	Western Riverside Council of Governments CDIAC Number: 2017-2782 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171006-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
10/12/2017	\$54,345.66	Western Riverside Council of Governments CDIAC Number: 2017-2827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Series 20171012.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/12/2017	\$137,748.37	Western Riverside Council of Governments CDIAC Number: 2017-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171012.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/12/2017	\$163,995.56	Western Riverside Council of Governments CDIAC Number: 2017-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171012.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/12/2017	\$44,965.18	Western Riverside Council of Governments CDIAC Number: 2017-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171012.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/12/2017	\$57,146.43	Western Riverside Council of Governments CDIAC Number: 2017-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171012.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
10/13/2017	\$398,343.97	Western Riverside Council of Governments CDIAC Number: 2017-2839 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171013-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/13/2017	\$1,524,439.53	Western Riverside Council of Governments CDIAC Number: 2017-2840 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171013-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/13/2017	\$2,231,149.22	Western Riverside Council of Governments CDIAC Number: 2017-2841 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171013-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
10/13/2017	\$1,653,552.56	Western Riverside Council of Governments CDIAC Number: 2017-2842 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171013-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
10/13/2017	\$2,612,180.07	Western Riverside Council of Governments CDIAC Number: 2017-2843 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171013-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
10/19/2017	\$66,699.38	Western Riverside Council of Governments CDIAC Number: 2017-2876 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171019.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/19/2017	\$31,384.32	Western Riverside Council of Governments CDIAC Number: 2017-2877 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171019.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/20/2017	\$435,431.54	Western Riverside Council of Governments CDIAC Number: 2017-2903 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171020-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/20/2017	\$1,432,584.42	Western Riverside Council of Governments CDIAC Number: 2017-2904 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171020-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/20/2017	\$1,958,570.67	Western Riverside Council of Governments CDIAC Number: 2017-2905 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171020-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
10/20/2017	\$1,679,494.12	Western Riverside Council of Governments CDIAC Number: 2017-2906 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171020-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/20/2017	\$2,507,913.99	Western Riverside Council of Governments CDIAC Number: 2017-2907 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171020-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
10/26/2017	\$32,485.03	Western Riverside Council of Governments CDIAC Number: 2017-2951 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171026.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/26/2017	\$124,965.23	Western Riverside Council of Governments CDIAC Number: 2017-2952 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171026.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/26/2017	\$12,228.33	Western Riverside Council of Governments CDIAC Number: 2017-2953 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171026.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/27/2017	\$249,756.84	Western Riverside Council of Governments CDIAC Number: 2017-2954 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 171027-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/27/2017	\$1,095,258.68	Western Riverside Council of Governments CDIAC Number: 2017-2955 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 171027-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
10/27/2017	\$1,822,215.75	Western Riverside Council of Governments CDIAC Number: 2017-2956 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 171027-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
10/27/2017	\$1,783,971.95	Western Riverside Council of Governments CDIAC Number: 2017-2957 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 171027-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
10/27/2017	\$2,174,659.84	Western Riverside Council of Governments CDIAC Number: 2017-2958 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 171027-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
11/2/2017	\$18,840.66	Western Riverside Council of Governments CDIAC Number: 2017-3008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171102.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/3/2017	\$395,302.51	Western Riverside Council of Governments CDIAC Number: 2017-3014 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171103-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/3/2017	\$1,110,874.95	Western Riverside Council of Governments CDIAC Number: 2017-3015 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171103-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/3/2017	\$1,894,761.57	Western Riverside Council of Governments CDIAC Number: 2017-3016 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171103-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
11/3/2017	\$2,265,127.21	Western Riverside Council of Governments CDIAC Number: 2017-3017 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171103-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
11/3/2017	\$2,964,634.01	Western Riverside Council of Governments CDIAC Number: 2017-3018 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171103-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/9/2017	\$37,755.38	Western Riverside Council of Governments CDIAC Number: 2017-3094 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171109.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/9/2017	\$84,941.17	Western Riverside Council of Governments CDIAC Number: 2017-3095 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171109.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/9/2017	\$27,476.55	Western Riverside Council of Governments CDIAC Number: 2017-3096 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171109.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/16/2017	\$34,793.06	Western Riverside Council of Governments CDIAC Number: 2017-3166 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171116.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/16/2017	\$83,604.43	Western Riverside Council of Governments CDIAC Number: 2017-3167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171116.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/16/2017	\$25,092.29	Western Riverside Council of Governments CDIAC Number: 2017-3168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171116.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/16/2017	\$64,083.33	Western Riverside Council of Governments CDIAC Number: 2017-3169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171116.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/17/2017	\$869,210.78	Western Riverside Council of Governments CDIAC Number: 2017-3194 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171117-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/17/2017	\$2,913,714.20	Western Riverside Council of Governments CDIAC Number: 2017-3195 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171117-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
11/17/2017	\$4,075,632.92	Western Riverside Council of Governments CDIAC Number: 2017-3196 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 171117-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/17/2017	\$3,862,135.20	Western Riverside Council of Governments CDIAC Number: 2017-3197 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171117-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
11/17/2017	\$4,730,336.51	Western Riverside Council of Governments CDIAC Number: 2017-3198 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171117-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
11/27/2017	\$8,031.07	Western Riverside Council of Governments CDIAC Number: 2017-3253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171127.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/27/2017	\$20,629.53	Western Riverside Council of Governments CDIAC Number: 2017-3254 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171127.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/27/2017	\$44,590.37	Western Riverside Council of Governments CDIAC Number: 2017-3255 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171127.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/27/2017	\$76,580.04	Western Riverside Council of Governments CDIAC Number: 2017-3256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171127.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/30/2017	\$50,922.92	Western Riverside Council of Governments CDIAC Number: 2017-3327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171130.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/30/2017	\$49,725.16	Western Riverside Council of Governments CDIAC Number: 2017-3328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171130.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
12/1/2017	\$597,124.78	Western Riverside Council of Governments CDIAC Number: 2017-3329 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171201-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
12/1/2017	\$1,780,221.57	Western Riverside Council of Governments CDIAC Number: 2017-3330 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171201-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/1/2017	\$2,388,468.45	Western Riverside Council of Governments CDIAC Number: 2017-3331 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171201-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
12/1/2017	\$2,403,657.24	Western Riverside Council of Governments CDIAC Number: 2017-3332 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171201-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
12/1/2017	\$2,716,807.03	Western Riverside Council of Governments CDIAC Number: 2017-3333 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171201-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
12/8/2017	\$346,450.82	Western Riverside Council of Governments CDIAC Number: 2017-3422 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 171208-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 4.49 <u>NIC:</u> 4.49 <u>TYPE:</u>
12/8/2017	\$1,336,311.84	Western Riverside Council of Governments CDIAC Number: 2017-3423 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171208-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/8/2017	\$2,319,200.50	Western Riverside Council of Governments CDIAC Number: 2017-3424 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171208-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
12/8/2017	\$2,019,531.52	Western Riverside Council of Governments CDIAC Number: 2017-3425 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171208-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
12/8/2017	\$2,820,021.46	Western Riverside Council of Governments CDIAC Number: 2017-3426 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171208-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
12/12/2017	\$166,018.62	Western Riverside Council of Governments CDIAC Number: 2017-3541 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 171212-CA-SBD-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
12/12/2017	\$165,898.60	Western Riverside Council of Governments CDIAC Number: 2017-3542 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Series 171212-CA-SBD-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/12/2017	\$943,906.38	Western Riverside Council of Governments CDIAC Number: 2017-3543 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 171212-CA-SBD-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
12/15/2017	\$215,458.13	Western Riverside Council of Governments CDIAC Number: 2017-3546 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171215-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
12/15/2017	\$920,086.06	Western Riverside Council of Governments CDIAC Number: 2017-3547 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171215-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
12/15/2017	\$1,415,413.41	Western Riverside Council of Governments CDIAC Number: 2017-3548 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171215-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
12/15/2017	\$1,520,542.23	Western Riverside Council of Governments CDIAC Number: 2017-3549 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171215-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/15/2017	\$2,263,345.82	Western Riverside Council of Governments CDIAC Number: 2017-3550 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171215-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
12/14/2017	\$38,691.51	Western Riverside Council of Governments CDIAC Number: 2017-3578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171214.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/21/2017	\$44,471.30	Western Riverside Council of Governments CDIAC Number: 2017-3658 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171221.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.999 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/21/2017	\$62,398.67	Western Riverside Council of Governments CDIAC Number: 2017-3659 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171221.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/22/2017	\$371,473.40	Western Riverside Council of Governments CDIAC Number: 2017-3660 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171222-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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		Riverside					
12/22/2017	\$1,097,452.67	Western Riverside Council of Governments CDIAC Number: 2017-3661 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171222-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
12/22/2017	\$1,533,071.22	Western Riverside Council of Governments CDIAC Number: 2017-3662 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171222-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
12/21/2017	\$29,401.21	Western Riverside Council of Governments CDIAC Number: 2017-3663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171221.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
12/22/2017	\$1,442,789.91	Western Riverside Council of Governments CDIAC Number: 2017-3664 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171222-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
12/22/2017	\$2,038,412.59	Western Riverside Council of Governments CDIAC Number: 2017-3665 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171222-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Riverside</u>					
3/28/2017	\$8,035,000.00	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2017-0580 Revenue bond Multiple Capital Improvements, Public Works Series A	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2046 Comb	<u>TIC:</u> 4.31 <u>NIC:</u> 4.38 <u>TYPE:</u>
		<u>Sacramento</u>					
11/1/2017	\$305,400.00	Arcade Creek Recreation and Park District CDIAC Number: 2017-2697 Certificates of participation/leases Recreation and Sports Facilities Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (PA) Brandis Tallman LLC (PU) Umpqua Bank	11/1/2027 Term	<u>TIC:</u> 4.329 <u>NIC:</u> 0 <u>TYPE:</u>
1/19/2017	\$12,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-0043 Loan from a bank or other institution K-12 School Facility Bay Area Chinese Bible Church Refunding	NR	Neg PP	(BRC) Law Office of Mark Pruner (FA) Growth Capital (LE) Bank of Marin	1/19/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2017	\$1,700,000.00	California Enterprise Development Authority CDIAC Number: 2017-0184 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Orange County Bar Foundation Inc	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	2/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2017	\$4,200,000.00	California Enterprise Development Authority CDIAC Number: 2017-0245 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Family Care Network Inc	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	4/1/2037 Term	<u>TIC:</u> 3.779 <u>NIC:</u> 3.73 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2017	\$33,000,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2017-0323 Conduit revenue bond K-12 School Facility Menlo School Series A & B Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PC) Norton Rose Fulbright (PU) First Republic Bank	3/29/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.10 Series A 3.30 Series B
6/1/2017	\$19,100,000.00	California Enterprise Development Authority CDIAC Number: 2017-0514 Conduit revenue bond Public Building Los Angeles LGBT Center	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	6/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2017	\$4,405,276.85	California Enterprise Development Authority CDIAC Number: 2017-0515 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Discovery Science Center	NR	Neg PP	(PC) Kutak Rock (PU) F&M Bank	5/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$8,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-0964 Conduit revenue bond K-12 School Facility The Laurence School	NR	Neg PP	(FA) Growth Capital (PC) Kutak Rock (PU) First Republic Bank	6/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2017	\$75,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-0971 Conduit revenue bond Recreation and Sports Facilities Irvine Ice Foundation	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	5/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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5/1/2017	\$50,025,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2017-1150 Conduit revenue bond K-12 School Facility Sierra Canyon HS Series A Refunding	NR	Neg PP	(BC) Kutak Rock (PA) ZB, NA (PU) California Bank & Trust	5/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$46,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-1266 Conduit revenue bond K-12 School Facility Valley Christian Schools Series A Refunding	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) First Republic Bank	7/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$500,000.00	California Enterprise Development Authority CDIAC Number: 2017-1570 Conduit revenue bond Multifamily Housing FSA / Aspire Community Housing	NR	Neg PP	(PC) Kutak Rock (PU) Pacific Premier Bank	12/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/22/2017	\$2,500,000.00	California Enterprise Development Authority CDIAC Number: 2017-1596 Conduit revenue bond K-12 School Facility Valley Christian Schools Series B Federally Taxable Refunding	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) First Republic Bank	8/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2017	\$6,100,000.00	California Enterprise Development Authority CDIAC Number: 2017-1598 Loan from a bank or other institution K-12 School Facility Dunn School	NR	Neg PP	(FA) George K Baum (PC) Kutak Rock (PU) First Republic Bank	6/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/29/2017	\$5,850,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2017-1696 Loan from a bank or other institution College, University Housing Santa Barbara Student Housing Refunding	NR	Neg PP	(FA) Growth Capital (LE) First Republic Bank	6/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2017	\$3,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-1869 Loan from a bank or other institution K-12 School Facility California School of the Arts - City of Duarte	NR	Neg PP	(BRC) Kutak Rock (LE) F&M Bank	7/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2017	\$15,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-1879 Conduit revenue bond Health Care Facilities Didi Hirsch Psychiatric Services Series A & B	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank	7/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$3,500,000.00	California Enterprise Development Authority CDIAC Number: 2017-1938 Loan from a bank or other institution Health Care Facilities Hillview Mental Health Center Inc Series A & B Refunding	NR	Neg PP	(BRC) Kutak Rock (LE) Pacific Western	7/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/9/2017	\$1,012,619.00	California Enterprise Development Authority CDIAC Number: 2017-2027 Special assessment bond Commercial Energy Conservation, Improvement Assessed Clean Energy PACE-M1 Series 2017-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.3 <u>TYPE:</u>

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8/15/2017	\$5,355,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2017-2156 Conduit revenue bond Health Care Facilities Child Care Resource Center Inc	NR	Neg PP	(BC) Kutak Rock (PU) Grandpoint Bank	9/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2017	\$8,049,000.00	California Enterprise Development Authority CDIAC Number: 2017-2158 Conduit revenue bond K-12 School Facility EBI Escuela Bilingue Internacional	NR	Neg PP	(BC) Kutak Rock (FA) George K Baum (PU) JP Morgan Chase Bank	9/1/2042 Term	<u>TIC:</u> 3.61 <u>NIC:</u> 0 <u>TYPE:</u>
5/11/2017	\$28,344,461.00	California Enterprise Development Authority CDIAC Number: 2017-2185 Loan from a bank or other institution College, University Facility Dominican University of California Series A, B, C & D Refunding	NR	Neg PP	(BRC) Rossi A Russell Law Off (FA) Prager & Co (LE) Bank of Marin	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$9,180,000.00	California Enterprise Development Authority CDIAC Number: 2017-2201 Conduit revenue bond Equipment Paratransit Inc Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	9/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$39,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-2277 Conduit revenue bond Health Care Facilities Casa de las Campanas Inc	NR Ins	Neg PP	(BC) Kutak Rock (EN) OSHPD (PU) City National Bank (TR) U.S. Bank NA	9/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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8/1/2017	\$3,760,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2017-2302 Conduit revenue bond Commercial Development San Diego Habitat for Humanity Inc	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	9/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/7/2017	\$17,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-2364 Conduit revenue bond K-12 School Facility The Foundation for Hispanic Education	NR	Neg PP	(PU) City National Bank	6/15/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2017	\$2,325,000.00	California Enterprise Development Authority CDIAC Number: 2017-2467 Conduit revenue bond K-12 School Facility The Children's School for Child Centered Ed Inc Refunding	NR	Neg PP	(PU) First Republic Bank	10/1/2032 Term	<u>TIC:</u> 3.3 <u>NIC:</u> 0 <u>TYPE:</u>
11/15/2017	\$14,200,000.00	California Enterprise Development Authority CDIAC Number: 2017-2469 Conduit revenue bond Health Care Facilities Affordable Housing Initiatives Inc	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	8/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2017	\$4,692,000.00	California Enterprise Development Authority CDIAC Number: 2017-2514 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) So. Calif Health Ctr Partners	NR	Neg PP	(PU) City National Bank	11/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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11/7/2017	\$16,000,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2017-2868 Conduit revenue bond Health Care Facilities United Health Centers San Joaquin Valley	NR	Neg PP	(PU) Pacific Western	5/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2017	\$1,036,291.00	California Enterprise Development Authority CDIAC Number: 2017-2929 Special assessment bond Commercial Energy Conservation, Improvement Commercial PACE-M1 Series 2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 6.3 <u>NIC:</u> 0 <u>TYPE:</u>
12/11/2017	\$5,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-3405 Loan from a bank or other institution Commercial Development American Council on Exercise	NR	Neg PP	(BRC) Kutak Rock (LE) MUFG Union Bank	12/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$5,750,000.00	California Enterprise Development Authority CDIAC Number: 2017-3418 Conduit revenue bond K-12 School Facility California School of the Arts - City of Duarte Refunding	NR	Neg PP	(PU) F&M Bank	12/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$15,731,000.00	California Enterprise Development Authority CDIAC Number: 2017-3627 Conduit revenue bond K-12 School Facility Sonoma Country Day School Refunding	NR	Neg PP	(BRC) Spaulding McCullough (FA) Western Solutions Inc (PU) First Republic Bank	12/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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12/1/2017	\$3,900,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2017-3699 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) DesertArc Series A, B & C	NR	Neg PP	(BRC) Best Best & Krieger (FA) Growth Capital (PU) First Republic Bank	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$4,675,000.00	California Enterprise Development Authority CDIAC Number: 2018-0036 Conduit revenue bond K-12 School Facility Marin Horizon Series A & B Refunding	NR	Neg PP	(BRC) Carle Mackie Power & Ross (FA) Western Solutions Inc (PU) First Republic Bank	2/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/7/2017	\$651,669.00	Cosumnes Community Services District CDIAC Number: 2017-0579 Capital Lease Equipment Motorola Radios	NR	Neg PP	(BC) Best Best & Krieger (PU) Kansas State Bank	6/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.86 <u>TYPE:</u>
6/8/2017	\$4,940,000.00	Elk Grove CDIAC Number: 2017-1133 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp	3/1/2027 Term	<u>TIC:</u> 2.409 <u>NIC:</u> 2.41 <u>TYPE:</u>
5/12/2017	\$82,100,000.00	Elk Grove Unified School District CDIAC Number: 2016-4017 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Neg	(BC) Lozano Smith (FA) Govt Financial Strategies (TR) ZB, NA (UW) Merrill Lynch Pierce	8/1/2046 Comb	<u>TIC:</u> 3.635 <u>NIC:</u> 0 <u>TYPE:</u>

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7/11/2017	\$27,875,000.00	Sacramento Folsom CFD No 10 CDIAC Number: 2017-1592 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	9/1/2028 Serial	<u>TIC:</u> 2.67 <u>NIC:</u> 2.67 <u>TYPE:</u>
7/11/2017	\$2,810,000.00	Folsom CFD No 10 CDIAC Number: 2017-1593 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	9/1/2028 Serial	<u>TIC:</u> 4.11 <u>NIC:</u> 4.109 <u>TYPE:</u>
7/11/2017	\$1,560,000.00	Folsom CFD No 11 CDIAC Number: 2017-1594 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	9/1/2032 Serial	<u>TIC:</u> 2.67 <u>NIC:</u> 2.669 <u>TYPE:</u>
7/11/2017	\$14,640,000.00	Folsom CFD No 14 CDIAC Number: 2017-1595 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	9/1/2032 Serial	<u>TIC:</u> 2.669 <u>NIC:</u> 2.67 <u>TYPE:</u>
8/10/2017	\$28,530,000.00	Folsom CFD No 19 CDIAC Number: 2017-1835 Limited tax obligation bond Multiple Capital Improvements, Public Works Mangini Ranch	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA	9/1/2047 Term	<u>TIC:</u> 4.432 <u>NIC:</u> 4.645 <u>TYPE:</u>

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7/27/2017	\$41,579.23	Sacramento Folsom CFD No 2014-1 CDIAC Number: 2017-2095 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPower PACE Series R-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Placer Co	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/11/2017	\$44,075,000.00	Folsom Public Financing Authority CDIAC Number: 2017-1588 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 10, 11 & 14 Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) MUFG Securities Americas	9/1/2032 Serial	<u>TIC:</u> 2.67 <u>NIC:</u> 2.67 <u>TYPE:</u>
7/11/2017	\$2,810,000.00	Folsom Public Financing Authority CDIAC Number: 2017-1591 Revenue bond Multiple Capital Improvements, Public Works CFD No 10 Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) MUFG Securities Americas	9/1/2028 Serial	<u>TIC:</u> 4.109 <u>NIC:</u> 4.11 <u>TYPE:</u>
8/10/2017	\$28,530,000.00	Folsom Ranch Financing Authority CDIAC Number: 2017-1876 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Securities Americas (UW) Piper Jaffray & Co	9/1/2047 Term	<u>TIC:</u> 4.432 <u>NIC:</u> 4.645 <u>TYPE:</u>
1/31/2017	\$8,525,000.00	Folsom-Cordova Unified School District CDIAC Number: 2016-3423 General obligation bond K-12 School Facility SFID No 3 Series A Refunding	S:AA/AA- M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) RBC Capital Mkts LLC	10/1/2034 Comb	<u>TIC:</u> 3.047 <u>NIC:</u> 3.202 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/31/2017	\$21,765,000.00	Sacramento Folsom-Cordova Unified School District CDIAC Number: 2016-3424 General obligation bond K-12 School Facility SFID No 4 Series B Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) RBC Capital Mkts LLC	10/1/2033 Serial	<u>TIC:</u> 3.323 <u>NIC:</u> 3.51 <u>TYPE:</u>
5/18/2017	\$9,600,000.00	Galt Joint Union Elementary School District CDIAC Number: 2017-1101 General obligation bond K-12 School Facility Measure K	S:AA/A+ Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.765 <u>NIC:</u> 3.794 <u>TYPE:</u>
9/1/2017	\$12,471,000.00	Golden State Finance Authority CDIAC Number: 2017-2308 Conduit revenue bond Multifamily Housing Montecito at Williams Ranch Apts Series A-1 & Sub A-2	NR	Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	10/1/2034 Term	<u>TIC:</u> 5.75 <u>NIC:</u> 5.645 <u>TYPE:</u>
12/20/2017	\$6,841,000.00	Golden State Finance Authority CDIAC Number: 2017-3164 Conduit revenue bond Multifamily Housing Vineyard Gardens Apts Series B-1 & Sub Series B-2	NR	Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	1/1/2035 Term	<u>TIC:</u> 5.863 <u>NIC:</u> 5.664 <u>TYPE:</u>
11/30/2017	\$106,850,000.00	Los Rios Community College District CDIAC Number: 2017-3204 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2035 Comb	<u>TIC:</u> 3.03 <u>NIC:</u> 3.263 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/26/2017	\$39,000,000.00	Sacramento Natomas Unified School District CDIAC Number: 2016-4032 General obligation bond K-12 School Facility	S:AA/A M:A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets	8/1/2042 Comb	<u>TIC:</u> 3.958 <u>NIC:</u> 4.018 <u>TYPE:</u>
1/26/2017	\$32,130,000.00	Natomas Unified School District CDIAC Number: 2016-4041 General obligation bond K-12 School Facility Refunding	S:AA/A M:A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets	8/1/2032 Serial	<u>TIC:</u> 3.665 <u>NIC:</u> 3.968 <u>TYPE:</u>
1/10/2017	\$11,925,000.00	Rancho Cordova CDIAC Number: 2016-3488 Certificates of participation/leases Multiple Capital Improvements, Public Works City Hall & City Operations Facility Series A Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Financial Manageme (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	2/1/2035 Serial	<u>TIC:</u> 3.523 <u>NIC:</u> 3.682 <u>TYPE:</u>
1/10/2017	\$4,470,000.00	Rancho Cordova CDIAC Number: 2016-3489 Certificates of participation/leases Multiple Capital Improvements, Public Works City Hall & City Operations Facility Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Piper Jaffray & Co	2/1/2024 Serial	<u>TIC:</u> 2.792 <u>NIC:</u> 2.744 <u>TYPE:</u>
6/27/2017	\$11,825,000.00	Rancho Cordova CFD No 2004-1 CDIAC Number: 2017-1798 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Park Area Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2037 Serial	<u>TIC:</u> 3.439 <u>NIC:</u> 3.575 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/8/2017	\$52,610,000.00	Sacramento CDIAC Number: 2016-3691 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) U.S. Bank NA (UW) Bank of America Merrill	9/1/2047 Comb	<u>TIC:</u> 3.544 <u>NIC:</u> 4.007 <u>TYPE:</u>
11/27/2017	\$173,141,875.00	Sacramento CDIAC Number: 2017-3077 State Agency Loan Water Supply, Storage, Distribution Meter & Pipe	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	1/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 1.7%
9/28/2017	\$3,570,000.00	Sacramento CFD No 2015-02 CDIAC Number: 2017-2399 Limited tax obligation bond Multiple Capital Improvements, Public Works The Creamery Development	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.952 <u>NIC:</u> 3.931 <u>TYPE:</u>
5/11/2017	\$112,000,000.00	Sacramento City Unified School District CDIAC Number: 2017-0589 General obligation bond K-12 School Facility Measure Q Series E	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 3.55 <u>NIC:</u> 3.487 <u>TYPE:</u>
5/11/2017	\$10,000,000.00	Sacramento City Unified School District CDIAC Number: 2017-0590 General obligation bond K-12 School Facility Measure R Series C	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 3.599 <u>NIC:</u> 3.754 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/16/2017	\$29,470,000.00	Sacramento Sacramento County CFD No 2004-1 CDIAC Number: 2017-3098 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.803 <u>NIC:</u> 4.122 <u>TYPE:</u>
6/23/2017	\$10,543,000.00	Sacramento County Housing Authority CDIAC Number: 2017-1338 Conduit Revenue Note Multifamily Housing Crossroad Gardens Apts Issue B	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	6/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2017	\$4,390,000.00	Sacramento Housing Authority CDIAC Number: 2017-0489 Conduit revenue bond Multifamily Housing Pensione K Apts Issue A	NR	Neg PP	(BC) Orrick Herrington (FA) Novogradac (PU) Rabobank NA	4/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/23/2017	\$3,718,959.00	Sacramento Housing Authority CDIAC Number: 2017-1337 Conduit revenue bond Multifamily Housing Bel-View Apartments Issue C	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	6/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/11/2017	\$12,295,000.00	Sacramento Natomas Meadows CFD No 2007-01 CDIAC Number: 2017-1704 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Term	<u>TIC:</u> 4.605 <u>NIC:</u> 4.754 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/23/2017	\$61,365,000.00	<u>Sacramento</u> San Juan Unified School District CDIAC Number: 2016-3974 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2022 Serial	<u>TIC:</u> 2.051 <u>NIC:</u> 2.131 <u>TYPE:</u>
2/23/2017	\$70,000,000.00	San Juan Unified School District CDIAC Number: 2016-3975 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2028 Serial	<u>TIC:</u> 2.051 <u>NIC:</u> 2.131 <u>TYPE:</u>
2/23/2017	\$39,920,000.00	San Juan Unified School District CDIAC Number: 2016-3976 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2019 Serial	<u>TIC:</u> 2.051 <u>NIC:</u> 2.131 <u>TYPE:</u>
3/16/2017	\$12,000,000.00	<u>San Benito</u> Hollister School District CDIAC Number: 2016-4062 General obligation bond K-12 School Facility Series A	S:A+ F:AAA	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2046 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.08 <u>TYPE:</u>
3/16/2017	\$14,500,000.00	Hollister School District CDIAC Number: 2016-4063 General obligation bond K-12 School Facility Series B	S:A+ F:AAA	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2046 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.94 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Benito</u>					
3/16/2017	\$1,825,000.00	Hollister School District CDIAC Number: 2017-0458 General obligation bond K-12 School Facility Refunding	S:A+ F:A+	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2021 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.77 <u>TYPE:</u>
		<u>San Bernardino</u>					
12/1/2017	\$29,145,000.00	Adelanto Public Utility Authority CDIAC Number: 2017-3406 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	7/1/2039 Comb	<u>TIC:</u> 4.31 <u>NIC:</u> 4.36 <u>TYPE:</u>
12/1/2017	\$41,710,000.00	Adelanto Public Utility Authority CDIAC Number: 2017-3407 Public enterprise revenue bond Wastewater Collection, Treatment Series B Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	7/1/2039 Comb	<u>TIC:</u> 4.97 <u>NIC:</u> 4.65 <u>TYPE:</u>
5/9/2017	\$20,000,000.00	Alta Loma School District CDIAC Number: 2017-0836 General obligation bond K-12 School Facility Series A	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (PA) Dannis Woliver Kelley (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.625 <u>NIC:</u> 3.926 <u>TYPE:</u>
7/1/2017	\$8,475,000.00	Apple Valley CDIAC Number: 2017-1940 Public lease revenue bond Public Building Town Hall Annex Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Capital One Pub Funding	9/1/2027 Term	<u>TIC:</u> 2.9 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/27/2017	\$15,000,000.00	San Bernardino Barstow Unified School District CDIAC Number: 2017-2248 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2047 Comb	<u>TIC:</u> 3.556 <u>NIC:</u> 3.582 <u>TYPE:</u>
7/20/2017	\$1,750,000.00	Chaffey Community College District CDIAC Number: 2017-1795 Certificates of participation/leases College, University Facility	NR	Neg PP	(BC) Stradling Yocca (PA) RBC Capital Mkts LLC (PU) Compass Mortgage Corp (TR) U.S. Bank NA	5/1/2023 Term	<u>TIC:</u> 2.23 <u>NIC:</u> 2.23 <u>TYPE:</u>
7/13/2017	\$18,300,000.00	Chaffey Community College District CDIAC Number: 2017-1796 Certificates of participation/leases College, University Facility Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PA) RBC Capital Mkts LLC (PU) Banc of Am Lease & Cap (TR) U.S. Bank NA	5/1/2036 Term	<u>TIC:</u> 1.275 <u>NIC:</u> 4.25 <u>TYPE:</u>
7/20/2017	\$12,720,000.00	Chaffey Community College District CDIAC Number: 2017-2204 Certificates of participation/leases College, University Facility Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PA) RBC Capital Mkts LLC (PU) Compass Mortgage Corp (TR) U.S. Bank NA	5/1/2032 Term	<u>TIC:</u> 4.24 <u>NIC:</u> 4.24 <u>TYPE:</u>
1/19/2017	\$67,615,000.00	Chino Basin Regional Financing Authority CDIAC Number: 2016-3693 Public enterprise revenue bond Wastewater Collection, Treatment Inland Empire Utilities Agency Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	11/1/2033 Serial	<u>TIC:</u> 2.774 <u>NIC:</u> 3.107 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/27/2017	\$7,670,000.00	San Bernardino Chino CFD No 2016-2 CDIAC Number: 2017-1916 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.302 <u>NIC:</u> 4.085 <u>TYPE:</u>
4/25/2017	\$208,000,000.00	Chino Valley Unified School District CDIAC Number: 2017-0553 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2055 Comb	<u>TIC:</u> 3.976 <u>NIC:</u> 4.104 <u>TYPE:</u>
4/25/2017	\$54,555,000.00	Chino Valley Unified School District CDIAC Number: 2017-0554 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2031 Serial	<u>TIC:</u> 2.854 <u>NIC:</u> 3.151 <u>TYPE:</u>
3/1/2017	\$9,347,003.66	Colton Utility Authority CDIAC Number: 2017-0396 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) CM De Crinis & Co Inc (PA) Hilltop Securities Inc (PU) Texas Capital NA (TR) MUFG Union Bank	3/1/2032 Term	<u>TIC:</u> 2.89 <u>NIC:</u> 0 <u>TYPE:</u>
11/28/2017	\$18,155,000.00	Colton Utility Authority CDIAC Number: 2017-3021 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA Ins	Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	3/1/2047 Comb	<u>TIC:</u> 2.498 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2017	\$45,995,325.80	San Bernardino Etiwanda School District CDIAC Number: 2017-1074 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb CAB	<u>TIC:</u> 3.911 <u>NIC:</u> 0 <u>TYPE:</u>
8/15/2017	\$11,125,000.00	Fontana CFD No 80 CDIAC Number: 2017-1615 Limited tax obligation bond Multiple Capital Improvements, Public Works Bella Strada	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2046 Comb	<u>TIC:</u> 3.929 <u>NIC:</u> 4.146 <u>TYPE:</u>
6/7/2017	\$2,510,446.00	Helendale School District CDIAC Number: 2017-1503 Capital Lease K-12 School Facility OpTerra Solar	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) PNCEF, LLC	6/6/2033 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.923 <u>TYPE:</u>
4/11/2017	\$1,685,976.00	Lucerne Valley Unified School District CDIAC Number: 2017-0528 Certificates of participation/leases K-12 School Facility Equipment / Energy efficiency	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) PNCEF, LLC	4/11/2033 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.23 <u>TYPE:</u>
6/29/2017	\$31,245,000.00	Mojave Water Agency CDIAC Number: 2016-3756 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/1/2039 Serial	<u>TIC:</u> 3.227 <u>NIC:</u> 3.609 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/23/2017	\$4,755,000.00	San Bernardino Needles Unified School District CDIAC Number: 2016-3682 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (PA) Oppenheimer & Co (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	8/1/2028 Term	<u>TIC:</u> 2.36 <u>NIC:</u> 2.36 <u>TYPE:</u>
6/21/2017	\$26,810,000.00	Ontario CDIAC Number: 2017-1285 Capital Lease Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (LES) Ontario PFA (TR) The Bank of NY Mellon	11/1/2042 Comb	<u>TIC:</u> 3.429 <u>NIC:</u> 3.703 <u>TYPE:</u>
12/7/2017	\$6,937,384.00	Ontario CDIAC Number: 2017-2851 Conduit revenue bond Multifamily Housing Seasons at Ontario Series A	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Compass Mortgage Corp (TR) U.S. Bank NA	12/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/14/2017	\$9,010,000.00	Ontario CFD No 28 CDIAC Number: 2017-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stern Brothers & Co	9/1/2047 Comb	<u>TIC:</u> 4.674 <u>NIC:</u> 4.713 <u>TYPE:</u>
8/9/2017	\$5,075,000.00	Ontario CFD No 31 CDIAC Number: 2017-1597 Limited tax obligation bond Multiple Capital Improvements, Public Works Carriage House / Amberly Lane	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stern Brothers & Co	9/1/2047 Comb	<u>TIC:</u> 4.029 <u>NIC:</u> 4.231 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2017	\$26,810,000.00	San Bernardino Ontario Public Financing Authority CDIAC Number: 2017-1059 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA/AA- Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stern Brothers & Co	11/1/2042 Comb	<u>TIC:</u> 3.429 <u>NIC:</u> 3.703 <u>TYPE:</u>
3/22/2017	\$35,000,000.00	Ontario-Montclair School District CDIAC Number: 2017-0526 General obligation bond K-12 School Facility Series A	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.89 <u>NIC:</u> 4.177 <u>TYPE:</u>
11/29/2017	\$75,115,000.00	Redlands Unified School District CDIAC Number: 2017-3208 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2033 Serial	<u>TIC:</u> 2.482 <u>NIC:</u> 2.7 <u>TYPE:</u>
11/29/2017	\$13,985,000.00	Redlands Unified School District CFD No 2001-1 CDIAC Number: 2017-3214 Special assessment bond K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 3.336 <u>NIC:</u> 3.271 <u>TYPE:</u>
11/30/2017	\$6,109,580.00	Rialto CDIAC Number: 2017-3342 Certificates of participation/leases Equipment Solar Financing Federally Taxable State Taxable	NR	Neg PP	(BC) Aleshire & Wynder (PU) Holman Capital Corp	11/30/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.52 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/27/2017	\$11,500,000.00	San Bernardino Rialto Unified School District CDIAC Number: 2017-2852 Capital Lease K-12 School Facility Energy Efficiency Financing	NR	Neg PP	(BC) Fagen Friedman Fulfrosts (PU) Banc of America Pub Cap	3/30/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.70% fixed rate.
12/12/2017	\$13,495,000.00	Rim of the World Unified School District CDIAC Number: 2017-3215 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) BNY Mellon Capital (UW) RBC Capital Mkts LLC	8/1/2038 Comb	<u>TIC:</u> 2.902 <u>NIC:</u> 3.083 <u>TYPE:</u>
1/10/2017	\$1,174,604.13	San Bernardino Associated Governments CDIAC Number: 2017-0027 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170110-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/10/2017	\$994,852.94	San Bernardino Associated Governments CDIAC Number: 2017-0028 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170110-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/10/2017	\$571,718.44	San Bernardino Associated Governments CDIAC Number: 2017-0029 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170110-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/10/2017	\$630,918.09	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0030 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170110-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
1/10/2017	\$250,619.40	San Bernardino Associated Governments CDIAC Number: 2017-0031 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170110-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/17/2017	\$118,005.75	San Bernardino Associated Governments CDIAC Number: 2017-0056 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170117-SB-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/17/2017	\$189,851.16	San Bernardino Associated Governments CDIAC Number: 2017-0057 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170117-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
1/17/2017	\$272,290.11	San Bernardino Associated Governments CDIAC Number: 2017-0058 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170117-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/17/2017	\$335,601.17	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0059 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170117-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/17/2017	\$198,151.08	San Bernardino Associated Governments CDIAC Number: 2017-0060 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170117-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/24/2017	\$44,178.27	San Bernardino Associated Governments CDIAC Number: 2017-0115 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170124-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/24/2017	\$239,230.11	San Bernardino Associated Governments CDIAC Number: 2017-0116 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170124-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
1/24/2017	\$304,518.09	San Bernardino Associated Governments CDIAC Number: 2017-0117 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 170124-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/24/2017	\$343,072.02	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0118 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170124-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/24/2017	\$238,253.41	San Bernardino Associated Governments CDIAC Number: 2017-0119 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170124-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/31/2017	\$73,900.50	San Bernardino Associated Governments CDIAC Number: 2017-0149 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170131-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/31/2017	\$251,636.88	San Bernardino Associated Governments CDIAC Number: 2017-0150 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170131-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
1/31/2017	\$270,374.21	San Bernardino Associated Governments CDIAC Number: 2017-0151 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170131-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
1/31/2017	\$409,219.79	San Bernardino Associated Governments CDIAC Number: 2017-0152 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170131-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
1/31/2017	\$435,464.72	San Bernardino Associated Governments CDIAC Number: 2017-0153 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170131-SB-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/7/2017	\$336,331.12	San Bernardino Associated Governments CDIAC Number: 2017-0218 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170207-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
2/7/2017	\$25,279.37	San Bernardino Associated Governments CDIAC Number: 2017-0219 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170207-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/7/2017	\$541,890.69	San Bernardino Associated Governments CDIAC Number: 2017-0220 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170207-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/7/2017	\$370,932.60	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0221 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170207-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/7/2017	\$381,893.38	San Bernardino Associated Governments CDIAC Number: 2017-0223 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170207-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
2/14/2017	\$34,832.86	San Bernardino Associated Governments CDIAC Number: 2017-0263 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170214-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/14/2017	\$254,606.26	San Bernardino Associated Governments CDIAC Number: 2017-0264 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170214-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
2/14/2017	\$334,949.52	San Bernardino Associated Governments CDIAC Number: 2017-0265 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170214-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
2/14/2017	\$475,910.18	San Bernardino Associated Governments CDIAC Number: 2017-0266 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170214-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/14/2017	\$374,224.67	San Bernardino Associated Governments CDIAC Number: 2017-0267 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170214-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/21/2017	\$85,208.08	San Bernardino Associated Governments CDIAC Number: 2017-0310 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170221-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/21/2017	\$281,080.59	San Bernardino Associated Governments CDIAC Number: 2017-0311 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170221-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
2/21/2017	\$314,402.31	San Bernardino Associated Governments CDIAC Number: 2017-0312 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170221-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
2/21/2017	\$180,857.91	San Bernardino Associated Governments CDIAC Number: 2017-0313 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170221-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/21/2017	\$228,085.78	San Bernardino Associated Governments CDIAC Number: 2017-0314 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170221-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/28/2017	\$127,948.43	San Bernardino Associated Governments CDIAC Number: 2017-0404 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170228-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/28/2017	\$137,583.11	San Bernardino Associated Governments CDIAC Number: 2017-0405 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170228-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
2/28/2017	\$149,292.07	San Bernardino Associated Governments CDIAC Number: 2017-0406 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170228-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
2/28/2017	\$251,565.62	San Bernardino Associated Governments CDIAC Number: 2017-0407 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170228-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
2/28/2017	\$160,236.92	San Bernardino Associated Governments CDIAC Number: 2017-0408 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170228-SB-RA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/7/2017	\$63,643.56	San Bernardino Associated Governments CDIAC Number: 2017-0443 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170307-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/7/2017	\$258,698.50	San Bernardino Associated Governments CDIAC Number: 2017-0444 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170307-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/7/2017	\$288,945.51	San Bernardino Associated Governments CDIAC Number: 2017-0445 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170307-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/7/2017	\$552,576.84	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0446 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170307-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/7/2017	\$587,770.43	San Bernardino Associated Governments CDIAC Number: 2017-0447 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170307-SB-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/14/2017	\$66,189.76	San Bernardino Associated Governments CDIAC Number: 2017-0495 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170314-SB-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/14/2017	\$255,136.74	San Bernardino Associated Governments CDIAC Number: 2017-0496 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170314-SB-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/14/2017	\$281,407.34	San Bernardino Associated Governments CDIAC Number: 2017-0497 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170314-SB-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
3/14/2017	\$476,570.61	San Bernardino Associated Governments CDIAC Number: 2017-0498 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170314-SB-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/14/2017	\$357,138.43	San Bernardino Associated Governments CDIAC Number: 2017-0499 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170314-SB-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/21/2017	\$41,815.73	San Bernardino Associated Governments CDIAC Number: 2017-0592 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170321-SB-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/21/2017	\$184,289.47	San Bernardino Associated Governments CDIAC Number: 2017-0593 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170321-SB-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/21/2017	\$486,559.43	San Bernardino Associated Governments CDIAC Number: 2017-0594 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170321-SB-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
3/21/2017	\$338,827.73	San Bernardino Associated Governments CDIAC Number: 2017-0595 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170321-SB-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/21/2017	\$311,821.93	San Bernardino Associated Governments CDIAC Number: 2017-0596 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170321-SB-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/28/2017	\$3,109,967.05	San Bernardino Associated Governments CDIAC Number: 2017-0708 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 170328-SB-SBD-RA-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/28/2017	\$1,092,580.57	San Bernardino Associated Governments CDIAC Number: 2017-0709 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 170328-SB-SBD-RA-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
3/28/2017	\$652,686.80	San Bernardino Associated Governments CDIAC Number: 2017-0710 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 170328-SB-SBD-RA-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/28/2017	\$339,382.70	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0711 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 170328-SB-SBD-RA-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>
3/28/2017	\$12,350.80	San Bernardino Associated Governments CDIAC Number: 2017-0713 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 170328-SB-SBD-RA-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/28/2017	\$33,382.87	San Bernardino Associated Governments CDIAC Number: 2017-0716 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170328-SB-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/28/2017	\$131,271.80	San Bernardino Associated Governments CDIAC Number: 2017-0717 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170328-SB-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
3/28/2017	\$187,745.87	San Bernardino Associated Governments CDIAC Number: 2017-0718 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170328-SB-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/28/2017	\$266,080.23	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0719 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170328-SB-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
3/28/2017	\$264,142.62	San Bernardino Associated Governments CDIAC Number: 2017-0720 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170328-SB-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/4/2017	\$45,354.50	San Bernardino Associated Governments CDIAC Number: 2017-0750 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170404-SB-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/4/2017	\$213,154.30	San Bernardino Associated Governments CDIAC Number: 2017-0751 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170404-SB-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/4/2017	\$200,931.98	San Bernardino Associated Governments CDIAC Number: 2017-0752 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170404-SB-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/4/2017	\$393,637.35	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-0754 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170404-SB-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/4/2017	\$344,724.37	San Bernardino Associated Governments CDIAC Number: 2017-0755 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170404-SB-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/11/2017	\$83,730.15	San Bernardino Associated Governments CDIAC Number: 2017-0854 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170411-SB-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/11/2017	\$184,798.99	San Bernardino Associated Governments CDIAC Number: 2017-0855 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170411-SB-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/11/2017	\$253,267.64	San Bernardino Associated Governments CDIAC Number: 2017-0856 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170411-SB-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
4/11/2017	\$351,055.49	San Bernardino Associated Governments CDIAC Number: 2017-0857 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170411-SB-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/11/2017	\$485,318.76	San Bernardino Associated Governments CDIAC Number: 2017-0858 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170411-SB-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/18/2017	\$94,358.21	San Bernardino Associated Governments CDIAC Number: 2017-0902 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170418-SB-RA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/18/2017	\$210,373.78	San Bernardino Associated Governments CDIAC Number: 2017-0903 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170418-SB-RA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/18/2017	\$245,827.19	San Bernardino Associated Governments CDIAC Number: 2017-0904 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170418-SB-RA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
4/18/2017	\$208,033.97	San Bernardino Associated Governments CDIAC Number: 2017-0905 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170418-SB-RA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/18/2017	\$416,066.55	San Bernardino Associated Governments CDIAC Number: 2017-0906 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170418-SB-RA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/25/2017	\$39,753.87	San Bernardino Associated Governments CDIAC Number: 2017-0950 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170425-SB-RA3-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/25/2017	\$84,898.60	San Bernardino Associated Governments CDIAC Number: 2017-0951 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170425-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
4/25/2017	\$265,646.40	San Bernardino Associated Governments CDIAC Number: 2017-0952 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170425-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
4/25/2017	\$432,602.40	San Bernardino Associated Governments CDIAC Number: 2017-0953 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170425-SB-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
4/25/2017	\$324,295.19	San Bernardino Associated Governments CDIAC Number: 2017-0954 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170425-SB-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/2/2017	\$31,999.02	San Bernardino Associated Governments CDIAC Number: 2017-1011 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170502-SB-RA3-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/2/2017	\$104,524.89	San Bernardino Associated Governments CDIAC Number: 2017-1012 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170502-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/2/2017	\$183,164.98	San Bernardino Associated Governments CDIAC Number: 2017-1013 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170502-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
5/2/2017	\$167,978.43	San Bernardino Associated Governments CDIAC Number: 2017-1014 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170502-SB-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/2/2017	\$359,953.92	San Bernardino Associated Governments CDIAC Number: 2017-1015 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170502-SB-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/9/2017	\$465,894.34	San Bernardino Associated Governments CDIAC Number: 2017-1112 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170509-SB-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/9/2017	\$350,293.35	San Bernardino Associated Governments CDIAC Number: 2017-1113 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170509-SB-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/9/2017	\$47,654.63	San Bernardino Associated Governments CDIAC Number: 2017-1114 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170509-SB-RA3-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/9/2017	\$201,144.55	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-1115 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170509-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/9/2017	\$286,339.56	San Bernardino Associated Governments CDIAC Number: 2017-1116 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170509-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
5/16/2017	\$55,057.64	San Bernardino Associated Governments CDIAC Number: 2017-1164 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170516-SB-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/16/2017	\$64,634.28	San Bernardino Associated Governments CDIAC Number: 2017-1165 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170516-SB-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/16/2017	\$142,793.55	San Bernardino Associated Governments CDIAC Number: 2017-1166 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170516-SB-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
5/16/2017	\$192,118.48	San Bernardino Associated Governments CDIAC Number: 2017-1167 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170516-SB-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/16/2017	\$142,185.90	San Bernardino Associated Governments CDIAC Number: 2017-1168 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170516-SB-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/30/2017	\$133,781.26	San Bernardino Associated Governments CDIAC Number: 2017-1349 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170530-SB-RA3-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/30/2017	\$250,439.96	San Bernardino Associated Governments CDIAC Number: 2017-1350 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170530-SB-RA3-HPR-R-010C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
5/30/2017	\$455,668.53	San Bernardino Associated Governments CDIAC Number: 2017-1351 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170530-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
5/30/2017	\$363,270.55	San Bernardino Associated Governments CDIAC Number: 2017-1352 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170530-SB-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
5/30/2017	\$755,062.58	San Bernardino Associated Governments CDIAC Number: 2017-1353 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170530-SB-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/13/2017	\$239,604.50	San Bernardino Associated Governments CDIAC Number: 2017-1477 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170613-SB-RA2-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/13/2017	\$28,731.30	San Bernardino Associated Governments CDIAC Number: 2017-1478 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170613-SB-RA2-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/13/2017	\$262,753.29	San Bernardino Associated Governments CDIAC Number: 2017-1479 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170613-SB-RA2-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
6/13/2017	\$135,082.60	San Bernardino Associated Governments CDIAC Number: 2017-1480 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170613-SB-RA2-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/13/2017	\$430,773.21	San Bernardino Associated Governments CDIAC Number: 2017-1481 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170613-SB-RA2-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/13/2017	\$188,166.60	San Bernardino Associated Governments CDIAC Number: 2017-1482 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170613-SB-RA2-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/13/2017	\$568,288.05	San Bernardino Associated Governments CDIAC Number: 2017-1483 Special assessment bond Residential Energy Conservation, Improvement 5.990% Interest Rate Series 170613-SB-RA2-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/13/2017	\$736,980.16	San Bernardino Associated Governments CDIAC Number: 2017-1484 Special assessment bond Residential Energy Conservation, Improvement 6.490% Interest Rate Series 170613-SB-RA2-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/13/2017	\$424,305.62	San Bernardino Associated Governments CDIAC Number: 2017-1485 Special assessment bond Residential Energy Conservation, Improvement 6.990% Interest Rate Series 170613-SB-RA2-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>
6/13/2017	\$191,128.04	San Bernardino Associated Governments CDIAC Number: 2017-1486 Special assessment bond Residential Energy Conservation, Improvement 7.250% Interest Rate Series 170613-SB-RA2-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>
6/13/2017	\$53,736.93	San Bernardino Associated Governments CDIAC Number: 2017-1487 Special assessment bond Residential Energy Conservation, Improvement 4.490% Interest Rate Series 170613-SB-RA2-HPRCA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 4.49 <u>NIC:</u> 4.49 <u>TYPE:</u>
6/13/2017	\$175,002.18	San Bernardino Associated Governments CDIAC Number: 2017-1488 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 170613-SB-RA2-HPRCA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/13/2017	\$124,735.13	San Bernardino Associated Governments CDIAC Number: 2017-1489 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170613-SB-RA2-HPRCA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
6/13/2017	\$68,916.94	San Bernardino Associated Governments CDIAC Number: 2017-1490 Special assessment bond Residential Energy Conservation, Improvement 5.990% Interest Rate Series 170613-SB-RA2-HPRCA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/13/2017	\$79,781.26	San Bernardino Associated Governments CDIAC Number: 2017-1493 Special assessment bond Residential Energy Conservation, Improvement 2.990% Interest Rate Series 170613-SB-RA2-HPRCA4-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/13/2017	\$136,995.07	San Bernardino Associated Governments CDIAC Number: 2017-1494 Special assessment bond Residential Energy Conservation, Improvement 2.990% Interest Rate Series 170613-SB-RA2-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/13/2017	\$112,337.04	San Bernardino Associated Governments CDIAC Number: 2017-1495 Special assessment bond Residential Energy Conservation, Improvement 3.990% Interest Rate Series 170613-SB-RA2-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
6/13/2017	\$282,166.01	San Bernardino Associated Governments CDIAC Number: 2017-1496 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 170613-SB-RA2-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/13/2017	\$312,624.90	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-1497 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170613-SB-RA2-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/22/2017	\$349,541.87	San Bernardino Associated Governments CDIAC Number: 2017-1639 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 170622-SB-SBD-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/22/2017	\$286,265.51	San Bernardino Associated Governments CDIAC Number: 2017-1640 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 170622-SB-SBD-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/22/2017	\$1,052,423.98	San Bernardino Associated Governments CDIAC Number: 2017-1641 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 170622-SB-SBD-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/26/2017	\$21,424.40	San Bernardino Associated Governments CDIAC Number: 2017-1737 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170626-SB-RA3-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2017	\$191,097.02	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-1738 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170626-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
6/26/2017	\$326,664.10	San Bernardino Associated Governments CDIAC Number: 2017-1739 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170626-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
6/26/2017	\$327,085.02	San Bernardino Associated Governments CDIAC Number: 2017-1740 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170626-SB-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/26/2017	\$489,761.62	San Bernardino Associated Governments CDIAC Number: 2017-1741 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170626-SB-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
6/26/2017	\$43,441.97	San Bernardino Associated Governments CDIAC Number: 2017-1742 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170626-SB-RA3-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2017	\$87,265.76	San Bernardino Associated Governments CDIAC Number: 2017-1743 Special assessment bond Residential Energy Conservation, Improvement 5.990% Interest Rate Series 170626-SB-RA3-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/26/2017	\$208,195.82	San Bernardino Associated Governments CDIAC Number: 2017-1744 Special assessment bond Residential Energy Conservation, Improvement 6.490% Interest Rate Series 170626-SB-RA3-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
6/26/2017	\$16,406.21	San Bernardino Associated Governments CDIAC Number: 2017-1745 Special assessment bond Residential Energy Conservation, Improvement 6.990% Interest Rate Series 170626-SB-RA3-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>
6/26/2017	\$64,293.09	San Bernardino Associated Governments CDIAC Number: 2017-1746 Special assessment bond Residential Energy Conservation, Improvement 7.250% Interest Rate Series 170626-SB-RA3-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>
6/26/2017	\$42,736.05	San Bernardino Associated Governments CDIAC Number: 2017-1747 Special assessment bond Residential Energy Conservation, Improvement 4.490% Interest Rate Series 170626-SB-RA3-HPRCA3-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 4.49 <u>NIC:</u> 4.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2017	\$30,291.24	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-1748 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 170626-SB-RA3-HPRCA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/26/2017	\$85,205.50	San Bernardino Associated Governments CDIAC Number: 2017-1749 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170626-SB-RA3-HPRCA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/26/2017	\$24,358.71	San Bernardino Associated Governments CDIAC Number: 2017-1750 Special assessment bond Residential Energy Conservation, Improvement 5.990% Interest Rate Series 170626-SB-RA3-HPRCA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/26/2017	\$113,956.64	San Bernardino Associated Governments CDIAC Number: 2017-1751 Special assessment bond Residential Energy Conservation, Improvement 6.490% Interest Rate Series 170626-SB-RA3-HPRCA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
6/26/2017	\$19,374.39	San Bernardino Associated Governments CDIAC Number: 2017-1752 Special assessment bond Residential Energy Conservation, Improvement 2.990% Interest Rate Series 170626-SB-RA3-HPRCA4-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2017	\$180,797.14	San Bernardino Associated Governments CDIAC Number: 2017-1753 Special assessment bond Residential Energy Conservation, Improvement 2.990% Interest Rate Series 170626-SB-RA3-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/26/2017	\$40,019.80	San Bernardino Associated Governments CDIAC Number: 2017-1754 Special assessment bond Residential Energy Conservation, Improvement 3.990% Interest Rate Series 170626-SB-RA3-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
6/26/2017	\$55,260.34	San Bernardino Associated Governments CDIAC Number: 2017-1755 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 170626-SB-RA3-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/26/2017	\$61,248.61	San Bernardino Associated Governments CDIAC Number: 2017-1756 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170626-SB-RA3-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/27/2017	\$35,302.79	San Bernardino Associated Governments CDIAC Number: 2017-1763 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170627-SB-RAC-HPRCA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/27/2017	\$26,998.20	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-1764 Special assessment bond Residential Energy Conservation, Improvement 2.990% Interest Rate Series 170627-SB-RAC-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
6/27/2017	\$176,328.17	San Bernardino Associated Governments CDIAC Number: 2017-1765 Special assessment bond Residential Energy Conservation, Improvement 5.990% Interest Rate Series 170627-SB-RAC-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/27/2017	\$26,065.75	San Bernardino Associated Governments CDIAC Number: 2017-1766 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 170627-SB-RAC-HPRCA3-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/27/2017	\$170,189.93	San Bernardino Associated Governments CDIAC Number: 2017-1767 Special assessment bond Residential Energy Conservation, Improvement 6.490% Interest Rate Series 170627-SB-RAC-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
6/27/2017	\$122,121.55	San Bernardino Associated Governments CDIAC Number: 2017-1768 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170627-SB-RAC-HPRCA3-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/27/2017	\$145,138.70	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-1769 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 170627-SB-RAC-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
6/27/2017	\$23,052.13	San Bernardino Associated Governments CDIAC Number: 2017-1770 Special assessment bond Residential Energy Conservation, Improvement 6.990% Interest Rate Series 170627-SB-RAC-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.99 <u>NIC:</u> 6.99 <u>TYPE:</u>
6/27/2017	\$23,512.09	San Bernardino Associated Governments CDIAC Number: 2017-1771 Special assessment bond Residential Energy Conservation, Improvement 5.990% Interest Rate Series 170627-SB-RAC-HPRCA3-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
6/27/2017	\$48,297.59	San Bernardino Associated Governments CDIAC Number: 2017-1772 Special assessment bond Residential Energy Conservation, Improvement 5.490% Interest Rate Series 170627-SB-RAC-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
6/27/2017	\$55,332.12	San Bernardino Associated Governments CDIAC Number: 2017-1773 Special assessment bond Residential Energy Conservation, Improvement 7.250% Interest Rate Series 170627-SB-RAC-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 7.25 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
6/27/2017	\$11,453.39	San Bernardino Associated Governments CDIAC Number: 2017-1774 Special assessment bond Residential Energy Conservation, Improvement 6.490% Interest Rate Series 170627-SB-RAC-HPRCA3-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>
7/25/2017	\$418,569.10	San Bernardino Associated Governments CDIAC Number: 2017-1993 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170725-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
7/25/2017	\$738,853.88	San Bernardino Associated Governments CDIAC Number: 2017-1994 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170725-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
7/25/2017	\$456,870.48	San Bernardino Associated Governments CDIAC Number: 2017-1995 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170725-SB-RA3-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 5.99 <u>TYPE:</u>
7/25/2017	\$673,850.48	San Bernardino Associated Governments CDIAC Number: 2017-1996 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170725-SB-RA3-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.49 <u>NIC:</u> 6.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
9/5/2017	\$865,125.48	San Bernardino Associated Governments CDIAC Number: 2017-2420 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170905-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
9/5/2017	\$1,051,940.84	San Bernardino Associated Governments CDIAC Number: 2017-2421 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170905-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
9/5/2017	\$3,138,964.08	San Bernardino Associated Governments CDIAC Number: 2017-2422 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170905-SB-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
9/5/2017	\$2,672,211.62	San Bernardino Associated Governments CDIAC Number: 2017-2423 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170905-SB-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
9/20/2017	\$110,673.43	San Bernardino Associated Governments CDIAC Number: 2017-2653 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 170920-SB-SBD-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.95 <u>NIC:</u> 5.95 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
9/20/2017	\$160,005.22	San Bernardino Associated Governments CDIAC Number: 2017-2654 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Series 170920-SB-SBD-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>
9/20/2017	\$448,869.34	San Bernardino Associated Governments CDIAC Number: 2017-2655 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Series 170920-SB-SBD-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 8.15 <u>NIC:</u> 8.15 <u>TYPE:</u>
9/20/2017	\$701,826.66	San Bernardino Associated Governments CDIAC Number: 2017-2656 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170920-SB-SBD-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
9/20/2017	\$38,701.29	San Bernardino Associated Governments CDIAC Number: 2017-2657 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170920-SB-SBD-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.35 <u>NIC:</u> 8.35 <u>TYPE:</u>
10/17/2017	\$335,550.07	San Bernardino Associated Governments CDIAC Number: 2017-2891 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171017-SB-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
10/17/2017	\$205,288.91	San Bernardino Associated Governments CDIAC Number: 2017-2892 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171017-SB-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.99 <u>NIC:</u> 3.99 <u>TYPE:</u>
10/17/2017	\$447,734.84	San Bernardino Associated Governments CDIAC Number: 2017-2893 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171017-SB-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
10/17/2017	\$311,022.85	San Bernardino Associated Governments CDIAC Number: 2017-2894 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171017-SB-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
12/19/2017	\$438,397.49	San Bernardino Associated Governments CDIAC Number: 2017-3649 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171219-SB-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.99 <u>NIC:</u> 2.99 <u>TYPE:</u>
12/19/2017	\$40,291.60	San Bernardino Associated Governments CDIAC Number: 2017-3650 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171219-SB-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.69 <u>NIC:</u> 7.69 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/19/2017	\$118,723.51	San Bernardino San Bernardino Associated Governments CDIAC Number: 2017-3651 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171219-SB-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 5.49 <u>NIC:</u> 5.49 <u>TYPE:</u>
12/19/2017	\$245,377.65	San Bernardino Associated Governments CDIAC Number: 2017-3652 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171219-SB-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.99 <u>NIC:</u> 4.99 <u>TYPE:</u>
12/19/2017	\$98,014.81	San Bernardino Associated Governments CDIAC Number: 2017-3653 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171219-SB-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 6.79 <u>NIC:</u> 6.79 <u>TYPE:</u>
10/17/2017	\$31,550,000.00	San Bernardino City Unified School District CDIAC Number: 2017-2746 General obligation bond K-12 School Facility Series D	S:AA/A+ M:A2/A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC:</u> 3.417 <u>NIC:</u> 3.511 <u>TYPE:</u>
10/17/2017	\$21,085,000.00	San Bernardino City Unified School District CDIAC Number: 2017-2747 General obligation bond K-12 School Facility Series E Federally Taxable	S:AA/A+ M:A2/A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC:</u> 3.909 <u>NIC:</u> 3.855 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/6/2017	\$5,945,000.00	San Bernardino San Bernardino County CFD No 2006-1 CDIAC Number: 2017-1844 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 2 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.831 <u>NIC:</u> 3.858 <u>TYPE:</u>
11/21/2017	\$8,800,000.00	San Bernardino County CFD No 2006-1 CDIAC Number: 2017-3285 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 5	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.757 <u>NIC:</u> 3.811 <u>TYPE:</u>
6/20/2017	\$2,885,000.00	Silver Valley Unified School District (CSCRPA) CDIAC Number: 2017-1528 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	3/31/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
11/8/2017	\$200,315,000.00	Successor Agency to the Fontana Redevelopment Agency CDIAC Number: 2017-3080 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2036 Serial	<u>TIC:</u> 2.451 <u>NIC:</u> 2.741 <u>TYPE:</u>
11/8/2017	\$7,810,000.00	Successor Agency to the Fontana Redevelopment Agency CDIAC Number: 2017-3081 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2027 Serial	<u>TIC:</u> 2.866 <u>NIC:</u> 2.827 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
8/17/2017	\$33,515,000.00	Successor Agency to the Highland Redevelopment Agency CDIAC Number: 2017-1762 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	2/1/2038 Comb	<u>TIC:</u> 3.649 <u>NIC:</u> 3.599 <u>TYPE:</u>
7/1/2017	\$14,865,000.00	Upland CDIAC Number: 2017-1775 Conduit Revenue Note Multifamily Housing Sunset Ridge Apts & Village Apts Refunding	NR	Neg PP	(BC) Richards Watson (FA) Urban Futures / Isom Adv (PA) Hilltop Securities Inc (PU) Pacific Western	8/1/2037 Term	<u>TIC:</u> 4 <u>NIC:</u> 4.004 <u>TYPE:</u>
8/24/2017	\$2,797,094.00	Upland CDIAC Number: 2017-2017 Capital Lease Equipment Energy Saving Equip (Lighting, HVAC & Controls)	NR	Neg PP	(BC) Richards Watson (PU) Holman Capital Corp	8/24/2032 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.6 <u>TYPE:</u>
8/24/2017	\$4,548,392.59	Upland CDIAC Number: 2017-2018 Capital Lease Equipment Clean Renewable Energy Bonds (Solar) Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Holman Capital Corp	8/24/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.46 <u>TYPE:</u>
12/7/2017	\$132,105,000.00	Upland CDIAC Number: 2017-3068 Certificates of participation/leases Hospital San Antonio Regional Hospital Refunding	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	1/1/2047 Comb	<u>TIC:</u> 3.786 <u>NIC:</u> 4.018 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/7/2017	\$7,910,000.00	San Bernardino Upland Unified School District CDIAC Number: 2017-2165 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.241 <u>NIC:</u> 3.302 <u>TYPE:</u>
9/28/2017	\$2,215,000.00	Upland Unified School District CDIAC Number: 2017-2166 General obligation bond K-12 School Facility Series B Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 2.314 <u>NIC:</u> 2.055 <u>TYPE:</u>
9/28/2017	\$3,095,000.00	Upland Unified School District CDIAC Number: 2017-2233 General obligation bond K-12 School Facility Series C Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 1.67 <u>NIC:</u> 1.891 <u>TYPE:</u>
1/11/2017	\$2,420,000.00	Victor Valley Union High School District CFD No 2003-1 CDIAC Number: 2016-4058 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.965 <u>NIC:</u> 3.964 <u>TYPE:</u>
6/6/2017	\$2,270,881.00	Yucaipa-Calimesa Joint Unified School District CFD No 3 CDIAC Number: 2017-0555 Limited tax obligation bond K-12 School Facility Iris Gardens Refunding	NR	Neg PP	(BC) Bowie Arneson Wiles (FA) Cooperative Strategies LL (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) ZB, NA	9/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.77 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>San Diego</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/17/2017	\$1,005,000.00	Alpine Union School District (SDCSD) CDIAC Number: 2017-2004 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.935 <u>NIC:</u> 0.953 <u>TYPE:</u>
5/25/2017	\$1,100,000.00	Borrego Water District CFD No 2007-1 CDIAC Number: 2017-1265 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Best Best & Krieger (PU) Considine Family Foundati (TR) U.S. Bank NA	8/1/2032 Term	<u>TIC:</u> 3.7 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2017	\$10,300,000.00	Borrego Water District CFD No 2017-1 CDIAC Number: 2017-2229 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B	NR	Neg PP	(BC) Best Best & Krieger (PU) Considine Family Foundati (TR) U.S. Bank NA	8/1/2042 Term	<u>TIC:</u> 4 <u>NIC:</u> 0 <u>TYPE:</u>
3/24/2017	\$4,752,000.00	Cajon Valley Union School District CDIAC Number: 2017-0210 Capital Lease K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA	3/1/2020 Term	<u>TIC:</u> 1.6 <u>NIC:</u> 1.6 <u>TYPE:</u>
3/16/2017	\$6,000,000.00	Cajon Valley Union School District CDIAC Number: 2017-0545 General obligation bond K-12 School Facility Ed Tech Series A	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (PU) Fidelity Capital Markets (TR) San Diego Co	8/1/2020 Serial	<u>TIC:</u> 1.267 <u>NIC:</u> 1.339 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/20/2017	\$17,505,000.00	San Diego Cajon Valley Union School District CDIAC Number: 2017-2223 General obligation bond K-12 School Facility Series E	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co	8/1/2038 Serial	<u>TIC:</u> 2.981 <u>NIC:</u> 3.064 <u>TYPE:</u>
2/23/2017	\$14,000,000.00	Cardiff School District CDIAC Number: 2016-3963 General obligation bond K-12 School Facility Series A	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) San Diego Co (UW) Robert Baird & Co	8/1/2046 Comb	<u>TIC:</u> 3.8 <u>NIC:</u> 3.808 <u>TYPE:</u>
11/8/2017	\$49,990,000.00	Carlsbad Unified School District CDIAC Number: 2017-2761 General obligation bond K-12 School Facility Series A Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/1/2034 Serial	<u>TIC:</u> 2.843 <u>NIC:</u> 3.078 <u>TYPE:</u>
11/8/2017	\$10,100,000.00	Carlsbad Unified School District CDIAC Number: 2017-2762 General obligation bond K-12 School Facility Series B Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2026 Serial	<u>TIC:</u> 1.632 <u>NIC:</u> 1.826 <u>TYPE:</u>
6/27/2017	\$61,355,000.00	Chula Vista CDIAC Number: 2017-1372 Capital Lease Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (LES) Chula Vista Municipal FA (TR) U.S. Bank NA	5/1/2027 Serial	<u>TIC:</u> 1.906 <u>NIC:</u> 2.115 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/5/2017	\$45,000,000.00	San Diego Chula Vista Elementary School District CDIAC Number: 2016-3722 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) JP Morgan Securities	8/1/2041 Comb	<u>TIC:</u> 3.799 <u>NIC:</u> 3.896 <u>TYPE:</u>
6/27/2017	\$61,355,000.00	Chula Vista Municipal Financing Authority CDIAC Number: 2017-1371 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) JP Morgan Securities	5/1/2027 Serial	<u>TIC:</u> 1.906 <u>NIC:</u> 2.115 <u>TYPE:</u>
8/1/2017	\$14,660,000.00	Del Mar Union School District CFD No 95-1 CDIAC Number: 2017-1805 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2036 Serial	<u>TIC:</u> 2.864 <u>NIC:</u> 0 <u>TYPE:</u>
6/21/2017	\$11,057,500.00	Encinitas CDIAC Number: 2017-2013 Marks-Roos Authority Loan Wastewater Collection, Treatment San Elijo Jt Powers Auth Clean Water	NR	Neg	(BC) Procopio Cory (DC) Procopio Cory (FA) Fieldman Rolapp (LE) San Elijo JPA (TR) MUFG Union Bank	3/1/2047 Serial	<u>TIC:</u> 3.391 <u>NIC:</u> 3.576 <u>TYPE:</u>
3/2/2017	\$11,955,000.00	Encinitas Public Financing Authority CDIAC Number: 2017-0105 Public lease revenue bond Parks, Open Space Series A Refunding	S:AA+	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Fidelity Capital Markets	4/1/2031 Comb	<u>TIC:</u> 2.597 <u>NIC:</u> 2.751 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/27/2017	\$7,200,000.00	San Diego Encinitas Union School District CDIAC Number: 2017-0730 General obligation bond K-12 School Facility	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) San Diego Co (UW) Raymond James	8/1/2029 Serial	<u>TIC:</u> 2.255 <u>NIC:</u> 2.37 <u>TYPE:</u>
11/9/2017	\$9,000,000.00	Fallbrook Union High School District CDIAC Number: 2017-2853 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.078 <u>NIC:</u> 3.175 <u>TYPE:</u>
2/16/2017	\$1,710,000.00	Grossmont Union High School District CDIAC Number: 2017-0204 General obligation bond K-12 School Facility Series A-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2017 Term	<u>TIC:</u> 1.934 <u>NIC:</u> 1.933 <u>TYPE:</u>
2/16/2017	\$41,290,000.00	Grossmont Union High School District CDIAC Number: 2017-0205 General obligation bond K-12 School Facility Series A-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.805 <u>NIC:</u> 3.956 <u>TYPE:</u>
2/16/2017	\$2,060,000.00	Grossmont Union High School District CDIAC Number: 2017-0206 General obligation bond K-12 School Facility Series G-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2017 Term	<u>TIC:</u> 1.9 <u>NIC:</u> 1.9 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/16/2017	\$16,250,000.00	San Diego Grossmont Union High School District CDIAC Number: 2017-0207 General obligation bond K-12 School Facility Series G-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2034 Serial	<u>TIC:</u> 3.1 <u>NIC:</u> 3.3 <u>TYPE:</u>
9/13/2017	\$9,715,000.00	Grossmont Union High School District CDIAC Number: 2017-2346 General obligation bond K-12 School Facility Series H-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2040 Serial	<u>TIC:</u> 3.062 <u>NIC:</u> 3.168 <u>TYPE:</u>
8/22/2017	\$15,450,000.00	Grossmont Union High School District CDIAC Number: 2017-2347 General obligation bond K-12 School Facility Refunding	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2036 Serial	<u>TIC:</u> 2.834 <u>NIC:</u> 2.996 <u>TYPE:</u>
9/13/2017	\$285,000.00	Grossmont Union High School District CDIAC Number: 2017-2713 General obligation bond K-12 School Facility Series H-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2018 Serial	<u>TIC:</u> 1.4 <u>NIC:</u> 1.4 <u>TYPE:</u>
8/17/2017	\$15,000,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2017-2006 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.935 <u>NIC:</u> 0.953 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/17/2017	\$1,000,000.00	San Diego Jamul-Dulzura Union School District (SDCSD) CDIAC Number: 2017-2007 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.935 <u>NIC:</u> 0.953 <u>TYPE:</u>
8/17/2017	\$13,325,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2017-2008 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.935 <u>NIC:</u> 0.953 <u>TYPE:</u>
5/25/2017	\$3,000,000.00	Lemon Grove School District CDIAC Number: 2017-0756 General obligation bond K-12 School Facility Series C (GO Reauthorization Bonds)	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Janney Montgomery Scott	8/1/2026 Serial	<u>TIC:</u> 2.408 <u>NIC:</u> 2.549 <u>TYPE:</u>
5/16/2017	\$1,000,000.00	Lemon Grove School District CDIAC Number: 2017-0757 General obligation bond K-12 School Facility Ed Tech® Series D	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) San Diego Co	8/1/2020 Term	<u>TIC:</u> 1.699 <u>NIC:</u> 1.7 <u>TYPE:</u>
8/22/2017	\$100,000,000.00	Miracosta Community College District CDIAC Number: 2017-1617 General obligation bond College, University Facility Series A	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC:</u> 3.046 <u>NIC:</u> 3.258 <u>TYPE:</u>

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11/1/2017	\$242,500.00	San Diego Mission Resource Conservation District CDIAC Number: 2017-2801 Certificates of participation/leases Other Purpose 2017 Improvement Project	NR	Neg PP	(BC) Nossaman LLP (FA) Brandis Tallman LLC (PU) Community Business Bank	11/1/2032 Term	<u>TIC:</u> 4.542 <u>NIC:</u> 4.5 <u>TYPE:</u>
8/17/2017	\$1,455,000.00	Mountain Empire Unified School District (SDCSD) CDIAC Number: 2017-2009 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.935 <u>NIC:</u> 0.953 <u>TYPE:</u>
7/6/2017	\$3,723,602.00	National City CDIAC Number: 2017-1439 Capital Lease Power Generation/Transmission Police Facs Series A	NR	Neg PP	(BC) Nossaman LLP (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Banc of America Pub Cap	6/1/2037 Term	<u>TIC:</u> 3.538 <u>NIC:</u> 3.543 <u>TYPE:</u>
7/6/2017	\$1,800,000.00	National City CDIAC Number: 2017-1839 Capital Lease Power Generation/Transmission Police Facs Series B Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Nossaman LLP (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Banc of Am Lease & Cap	6/1/2037 Term	<u>TIC:</u> 3.538 <u>NIC:</u> 3.543 <u>TYPE:</u>
1/5/2017	\$9,060,000.00	Oceanside CFD No 2006-1 CDIAC Number: 2016-3844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Coast Business Pk Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 4.238 <u>NIC:</u> 4.365 <u>TYPE:</u>

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6/1/2017	\$53,195,000.00	San Diego Padre Dam Municipal Water District CDIAC Number: 2017-1415 Certificates of participation/leases Recreation and Sports Facilities Series A Refunding	S:AA+ F:AA	Comp	(BC) Best Best & Krieger (DC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Meisrow Financial	10/1/2039 Serial	<u>TIC:</u> 2.906 <u>NIC:</u> 3.033 <u>TYPE:</u>
3/22/2017	\$139,000,000.00	Palomar Community College District CDIAC Number: 2017-0340 General obligation bond College, University Facility Series D	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.939 <u>NIC:</u> 4.129 <u>TYPE:</u>
4/11/2017	\$101,770,000.00	Palomar Community College District CDIAC Number: 2017-0341 General obligation bond College, University Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) San Diego (UW) Piper Jaffray & Co	8/1/2045 Comb	<u>TIC:</u> 3.757 <u>NIC:</u> 3.912 <u>TYPE:</u>
12/20/2017	\$151,460,000.00	Palomar Health CDIAC Number: 2017-3310 Revenue bond Health Care Facilities Palomar Medical Center & Pomerado Hospital Refunding	S:BBB- M:Ba1 F:BB+ Ins	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Kaufman Hall (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	11/1/2047 Term	<u>TIC:</u> 4.3 <u>NIC:</u> 4.6 <u>TYPE:</u>
1/10/2017	\$7,030,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2016-3898 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	9/1/2031 Serial	<u>TIC:</u> 3.29 <u>NIC:</u> 3.558 <u>TYPE:</u>

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		San Diego					
1/10/2017	\$4,680,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2016-3899 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	9/1/2033 Serial	<u>TIC:</u> 3.3 <u>NIC:</u> 3.57 <u>TYPE:</u>
1/19/2017	\$3,405,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2016-3908 Limited tax obligation bond K-12 School Facility Stonebridge Estates Zone 2 Refunding	NR	Neg PP	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	9/1/2039 Serial	<u>TIC:</u> 3.913 <u>NIC:</u> 3.867 <u>TYPE:</u>
1/19/2017	\$2,410,000.00	Poway Unified School District CFD No 11 CDIAC Number: 2016-3909 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3 Refunding	NR	Neg PP	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	9/1/2039 Serial	<u>TIC:</u> 3.784 <u>NIC:</u> 3.774 <u>TYPE:</u>
1/10/2017	\$14,470,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2016-3897 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	9/1/2033 Comb	<u>TIC:</u> 3.461 <u>NIC:</u> 3.646 <u>TYPE:</u>
1/10/2017	\$26,180,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2016-3896 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2033 Comb	<u>TIC:</u> 3.566 <u>NIC:</u> 3.718 <u>TYPE:</u>

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1/19/2017	\$5,815,000.00	San Diego Poway Unified School District Public Financing Authority CDIAC Number: 2016-3907 Revenue bond K-12 School Facility Series B Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co	9/1/2039 Serial	<u>TIC:</u> 4.163 <u>NIC:</u> 3.924 <u>TYPE:</u>
6/9/2017	\$12,310,432.56	San Diego CDIAC Number: 2017-2854 State Agency Loan Water Supply, Storage, Distribution Amendment No. 1 to SWRCB Loan	NR	Neg PP	(LE) CA State Wtr Resources	7/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.085%
10/30/2017	\$15,000,044.00	San Diego CDIAC Number: 2017-2940 State Agency Loan Water Supply, Storage, Distribution 69th and Mohawk Pump Station	NR	Neg	(LE) CA State Wtr Resources	1/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.7
11/8/2017	\$194,140,000.00	San Diego Association of Governments CDIAC Number: 2017-2481 Public enterprise revenue bond Bridges and Highways South Bay Expressway Series A Refunding	S:A F:A-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	7/1/2042 Comb	<u>TIC:</u> 3.296 <u>NIC:</u> 3.719 <u>TYPE:</u>
7/18/2017	\$146,040,000.00	San Diego County Regional Airport Authority CDIAC Number: 2017-1877 Public enterprise revenue bond Airport Series A	S:A M:A2 F:A	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2047 Comb	<u>TIC:</u> 3.647 <u>NIC:</u> 4.076 <u>TYPE:</u>

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		San Diego					
7/18/2017	\$145,170,000.00	San Diego County Regional Airport Authority CDIAC Number: 2017-1878 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	S:A M:A2 F:A	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2047 Comb	<u>TIC:</u> 3.796 <u>NIC:</u> 4.188 <u>TYPE:</u>
6/27/2017	\$537,484,439.00	San Diego County Regional Transportation Commission CDIAC Number: 2017-1180 Sales tax revenue bond Public Transit TIFIA Series Mid-Coast Corridor Transit Federally Taxable	S:A F:A	Neg PP	(BC) Norton Rose Fulbright (FA) The PFM Group (PU) US Dept of Transportation	10/1/2045 Term	<u>TIC:</u> 2.72 <u>NIC:</u> 0 <u>TYPE:</u>
6/21/2017	\$216,500,000.00	San Diego Housing Authority CDIAC Number: 2017-1052 Conduit revenue bond Multifamily Housing Park & Market Apts	S:A+/A-1 M:A1/VMIG 1 LOC	Neg	(BC) Squire Patton Boggs (FA) Ross Financial (EN) Bank of Tokyo-Mitsub UFJ (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$5,400,000.00	San Diego Housing Authority CDIAC Number: 2017-1473 Conduit revenue bond Multifamily Housing Casa Puleta Apts Series D	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) CBRE Capital Markets Inc (TR) ZB, NA	9/1/2033 Term	<u>TIC:</u> 4.06 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2017	\$23,300,000.00	San Diego Housing Authority CDIAC Number: 2017-1760 Conduit Revenue Note Multifamily Housing Bella Vista Apts Series C	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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8/1/2017	\$12,000,000.00	San Diego Housing Authority CDIAC Number: 2017-1904 Conduit Revenue Note Multifamily Housing Bella Vista Apts Series C-2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	2/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2017	\$21,817,057.00	San Diego Housing Authority CDIAC Number: 2017-1998 Conduit revenue bond Multifamily Housing Luna at Pacific Highlands Ranch Series F-1 & Sub Series F-2	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) Wilmington Trust	10/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2017	\$4,910,000.00	San Diego Housing Authority CDIAC Number: 2017-2268 Conduit Revenue Note Multifamily Housing New Palace Hotel Series B-1	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) Citibank (TR) ZB, NA	5/1/2050 Term	<u>TIC:</u> 4.42 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2017	\$5,590,000.00	San Diego Housing Authority CDIAC Number: 2017-2269 Conduit Revenue Note Multifamily Housing New Palace Hotel Series B-2	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) Citibank (TR) ZB, NA	5/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2017	\$18,700,000.00	San Diego Housing Authority CDIAC Number: 2017-2492 Conduit Revenue Note Multifamily Housing Luther Tower Apts Series H	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Citibank	11/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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10/26/2017	\$93,395,972.00	San Diego Housing Authority CDIAC Number: 2017-2510 Conduit Revenue Note Multifamily Housing Coronado Terrace Series G-1 & G-2	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	6/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2017	\$28,363,000.00	San Diego Housing Authority CDIAC Number: 2017-2924 Conduit Revenue Note Multifamily Housing Town & Country Village Apts Series E-1 & E-2 (DAFI 43AA5930)	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Citibank	6/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/18/2017	\$19,536,094.00	San Diego Housing Authority CDIAC Number: 2017-3020 Conduit revenue bond Multifamily Housing Fairmount Family Housing Series I	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) U.S. Bank NA (TR) U.S. Bank NA	6/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$20,048,124.00	San Diego Housing Authority CDIAC Number: 2017-3477 Conduit Revenue Note Multifamily Housing Hollywood Palms II Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Public Financial Manageme (PU) MUFG Union Bank	10/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2017	\$7,649,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2016-3993 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	4/4/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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2/16/2017	\$7,759,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2017-2554 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	6/6/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.72
4/6/2017	\$7,612,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2017-2623 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/18/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/10/2017	\$5,695,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2017-2648 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/3/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/6/2017	\$5,655,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2017-2649 Commercial paper Project, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/7/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2017	\$8,099,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2017-2650 Commercial paper Project, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/21/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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10/10/2017	\$20,128,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2017-2809 Commercial paper Project, Interim Financing	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	4/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/11/2017	\$195,000,000.00	San Diego Unified School District CDIAC Number: 2017-1411 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	6/29/2018 Term	<u>TIC:</u> 0.91 <u>NIC:</u> 0.929 <u>TYPE:</u>
11/28/2017	\$99,998,885.25	San Diego Unified School District CDIAC Number: 2017-2516 General obligation bond K-12 School Facility Series K-1 & K-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Cisneros Shank &	7/1/2042 Serial CAB	<u>TIC:</u> 3.776 <u>NIC:</u> 0 <u>TYPE:</u>
10/3/2017	\$43,735,000.00	San Diego Unified School District CDIAC Number: 2017-2517 General obligation bond K-12 School Facility Series H-1 Federally Taxable	M:MIG1/Aa2 F:F1+/AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	1/1/2018 Serial	<u>TIC:</u> 1.252 <u>NIC:</u> 1.249 <u>TYPE:</u>
10/18/2017	\$500,000,000.00	San Diego Unified School District CDIAC Number: 2017-2518 General obligation bond K-12 School Facility Series I & J Green Bonds	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	7/1/2047 Comb	<u>TIC:</u> 3.52 <u>NIC:</u> 3.742 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/3/2017	\$176,265,000.00	San Diego San Diego Unified School District CDIAC Number: 2017-2519 General obligation bond K-12 School Facility Series H-2	M:MIG1/Aa2 F:F1+/AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	7/1/2020 Serial	<u>TIC:</u> 1.107 <u>NIC:</u> 1.161 <u>TYPE:</u>
8/17/2017	\$11,415,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2017-2011 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.935 <u>NIC:</u> 0.953 <u>TYPE:</u>
6/21/2017	\$22,115,000.00	San Elijo Joint Powers Authority CDIAC Number: 2017-1619 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA+	Neg	(BC) Procopio Cory (DC) Procopio Cory (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	3/1/2047 Serial	<u>TIC:</u> 3.391 <u>NIC:</u> 3.576 <u>TYPE:</u>
11/1/2017	\$3,535,000.00	San Marcos CDIAC Number: 2017-3636 Public lease revenue bond Public Building Safety Center	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LES) San Marcos PFA (PA) Raymond James (TR) MUFG Union Bank	11/1/2028 Term	<u>TIC:</u> 2.37 <u>NIC:</u> 2.37 <u>TYPE:</u>
11/1/2017	\$3,535,000.00	San Marcos Public Financing Authority CDIAC Number: 2017-3007 Public lease revenue bond Public Building Safety Center Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Raymond James (PU) Opus Bank (TR) MUFG Union Bank	11/1/2028 Term	<u>TIC:</u> 2.37 <u>NIC:</u> 2.37 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
7/11/2017	\$69,265,000.00	San Marcos Schools Financing Authority CDIAC Number: 2017-1259 Public lease revenue bond K-12 School Facility Refunding	S:AA/A+ M:A2/A1 Ins	Neg	(BC) Bowie Arneson Wiles (CB) Perry Israel Esq (DC) Best Best & Krieger (FA) Cooperative Strategies LL (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	8/15/2040 Comb	<u>TIC:</u> 3.942 <u>NIC:</u> 3.537 <u>TYPE:</u>
7/11/2017	\$69,265,000.00	San Marcos Unified School District CDIAC Number: 2017-2126 Capital Lease K-12 School Facility Lease Agreement w/San Marcos Schools FA	NR	Neg	(BC) Bowie Arneson Wiles (CB) Perry Israel Esq (DC) Best Best & Krieger (FA) Cooperative Strategies LL (LES) San Marcos School FA (TR) MUFG Union Bank	8/15/2040 Comb	<u>TIC:</u> 3.942 <u>NIC:</u> 3.537 <u>TYPE:</u>
10/31/2017	\$5,255,000.00	San Marcos Unified School District CDIAC Number: 2017-2418 General obligation bond K-12 School Facility Series D	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2021 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.666 <u>TYPE:</u>
10/31/2017	\$109,915,000.00	San Marcos Unified School District CDIAC Number: 2017-2419 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2038 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.666 <u>TYPE:</u>
8/2/2017	\$14,000,000.00	San Ysidro School District CDIAC Number: 2017-1569 Certificates of participation/leases K-12 School Facility Vista del Mar Elementary School	S:AA M:A2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2047 Term	<u>TIC:</u> 4.39 <u>NIC:</u> 4.63 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/27/2017	\$10,750,000.00	San Diego Santee School District CDIAC Number: 2017-1332 General obligation bond K-12 School Facility Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.623 <u>NIC:</u> 3.999 <u>TYPE:</u>
8/9/2017	\$6,865,000.00	Solana Beach CDIAC Number: 2017-1850 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Kronick Moskovitz (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Hilltop Securities Inc	3/1/2036 Comb	<u>TIC:</u> 2.738 <u>NIC:</u> 0 <u>TYPE:</u>
6/21/2017	\$11,057,500.00	Solana Beach CDIAC Number: 2017-2014 Marks-Roos Authority Loan Wastewater Collection, Treatment San Elijo Jt Powers Auth Clean Water	NR	Neg	(BC) Procopio Cory (DC) Procopio Cory (FA) Fieldman Rolapp (LE) San Elijo JPA (TR) MUFG Union Bank	3/1/2047 Serial	<u>TIC:</u> 3.391 <u>NIC:</u> 3.576 <u>TYPE:</u>
5/3/2017	\$50,000,000.00	Solana Beach School District CDIAC Number: 2017-0507 General obligation bond K-12 School Facility SFID No 2016-1 Series A	S:AAA M:Aaa	Neg	(BC) Bowie Arneson Wiles (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.423 <u>NIC:</u> 0 <u>TYPE:</u>
11/7/2017	\$140,000,000.00	Southwestern Community College District CDIAC Number: 2017-2758 General obligation bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.366 <u>NIC:</u> 3.547 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
9/28/2017	\$45,874,000.00	Successor Agency to the National City Community Development Commission CDIAC Number: 2017-2359 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	8/1/2032 Term	<u>TIC:</u> 2.484 <u>NIC:</u> 2.484 <u>TYPE:</u>
1/19/2017	\$64,565,000.00	Successor Agency to the San Diego Redevelopment Agency CDIAC Number: 2016-3720 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.379 <u>NIC:</u> 3.715 <u>TYPE:</u>
1/19/2017	\$155,400,000.00	Successor Agency to the San Diego Redevelopment Agency CDIAC Number: 2016-3721 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.955 <u>NIC:</u> 3.913 <u>TYPE:</u>
11/30/2017	\$47,800,000.00	Successor Agency to the San Marcos Redevelopment Agency CDIAC Number: 2017-3459 Tax allocation bond Redevelopment, Multiple Purposes Area No 1, 2 & 3 Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2030 Serial	<u>TIC:</u> 3.446 <u>NIC:</u> 3.267 <u>TYPE:</u>
11/10/2017	\$2,694,100.00	Successor Agency to the Solana Beach Redevelopment Agency CDIAC Number: 2017-2855 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) Wells Fargo Bank NA	12/1/2035 Term	<u>TIC:</u> 3.36 <u>NIC:</u> 3.36 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Diego</u>					
11/28/2017	\$21,830,000.00	Sweetwater Authority CDIAC Number: 2017-2759 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Morgan Stanley	4/1/2047 Comb	<u>TIC:</u> 3.356 <u>NIC:</u> 3.431 <u>TYPE:</u>
2/7/2017	\$35,515,000.00	Sweetwater Union High School District CDIAC Number: 2016-3830 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Meisrow Financial	9/1/2029 Comb	<u>TIC:</u> 2.631 <u>NIC:</u> 0 <u>TYPE:</u>
5/30/2017	\$1,679,700.00	Tri-City Healthcare District CDIAC Number: 2017-1270 Capital Lease Hospital Robotic Surgery System Series A Federally Taxable	NR	Neg PP	(BC) Procopio Cory (PU) Intuitive Surgical Inc	5/30/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 3 <u>TYPE:</u>
8/17/2017	\$12,570,000.00	Vista Unified School District (SDCSD) CDIAC Number: 2017-2012 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 0.935 <u>NIC:</u> 0.953 <u>TYPE:</u>
		<u>San Francisco</u>					
1/1/2017	\$160,000,000.00	San Francisco City & County CDIAC Number: 2016-1914 Certificates of participation/leases Public Transit Transbay Transit Ctr Series A Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA	12/1/2041 Comb	<u>TIC:</u> 0 <u>NIC:</u> 15 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/12/2017	\$100,000,000.00	San Francisco San Francisco City & County CDIAC Number: 2016-1915 Certificates of participation/leases Project, Interim Financing Series A Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (PU) Bay Area Toll	10/9/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2017	\$173,120,000.00	San Francisco City & County CDIAC Number: 2016-3624 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) Public Health and Safety 2016 Series A	S:AA+ M:Aa1 F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Raymond James	6/15/2036 Serial	<u>TIC:</u> 2.988 <u>NIC:</u> 3.144 <u>TYPE:</u>
6/19/2017	\$43,503,435.00	San Francisco City & County CDIAC Number: 2017-1282 Conduit revenue bond Multifamily Housing Eddy and Taylor Family Housing Series A	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) CSG Advisors (PU) Capital One (TR) ZB, NA	6/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.6 <u>TYPE:</u>
7/11/2017	\$20,000,000.00	San Francisco City & County CDIAC Number: 2017-1416 Conduit revenue bond Multifamily Housing 1601 Mariposa Apts Series B-3 Federally Taxable	S:A+/A-1 M:A1/VMIG-1 LOC	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Ross Financial (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/11/2017	\$196,575,000.00	San Francisco City & County CDIAC Number: 2017-1417 Conduit revenue bond Multifamily Housing 1601 Mariposa Apts Series B-1 & B-2	S:A+/A-1 M:A1/VMIG-1 LOC	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Ross Financial (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/22/2017	\$412,355,000.00	San Francisco San Francisco City & County CDIAC Number: 2017-1546 Certificates of participation/leases Convention Center Moscone Ctr Expansion Series B	S:AA M:Aa2 F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	4/1/2042 Comb	<u>TIC:</u> 3.315 <u>NIC:</u> 3.481 <u>TYPE:</u>
6/1/2017	\$28,320,000.00	San Francisco City & County CDIAC Number: 2017-1587 Certificates of participation/leases Multifamily Housing Hope SF Series A Federally Taxable Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Kitahata & Co (TR) U.S. Bank NA (UW) Bank of America Merrill	4/1/2047 Comb	<u>TIC:</u> 3.807 <u>NIC:</u> 3.832 <u>TYPE:</u>
8/1/2017	\$14,450,000.00	San Francisco City & County CDIAC Number: 2017-1822 Conduit revenue bond Multifamily Housing Alice Griffith Phase 4 Apts Series C	NR	Neg PP	(BC) Kutak Rock (CB) Fox Rothschild (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2017	\$40,187,000.00	San Francisco City & County CDIAC Number: 2017-2430 Conduit Revenue Note Multifamily Housing 455 Fell Street Apts Series D	NR	Neg PP	(BC) Squire Patton Boggs (CB) Jackmon Law (FA) CSG Advisors (PU) Bank of America NA (TR) The Bank of NY Mellon	11/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/11/2017	\$316,800,000.00	San Francisco City & County CDIAC Number: 2017-2731 Conduit revenue bond Multifamily Housing 1500 Mission St Apts Series E Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (TR) US Bank NA (UW) Deutsche Bank Natl Trust	12/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$28,756,000.00	San Francisco City & County CDIAC Number: 2017-2791 Conduit Revenue Note Multifamily Housing Britton Courts Apts Series G-1 & G-2	NR	Neg PP	(BC) Orrick Herrington (CB) Fox Rothschild (FA) CSG Advisors (PU) Citibank	6/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$45,024,849.00	San Francisco City & County CDIAC Number: 2017-3216 Conduit revenue bond Multifamily Housing 1150 3rd Street Apts Series F	NR	Neg PP	(BC) Stradling Yocca (CB) Amira Jackmon (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	1/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/17/2017	\$28,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-0810 Commercial paper Project, Interim Financing Series B-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	8/15/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/28/2017	\$47,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-1056 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (EN) Wells Fargo Bank NA (UW) Morgan Stanley	8/24/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/28/2017	\$20,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-1057 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	8/24/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/28/2017	\$83,000,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2017-1058 Commercial paper Project, Interim Financing Series B-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (EN) State Street Bank Corp (UW) JP Morgan Securities	8/23/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/18/2017	\$1,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-1361 Commercial paper Project, Interim Financing Series C-4 Federally Taxable	S:A-1+ M:P-1 F:F1 LOC	Neg	(BC) Squire Patton Boggs (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	5/25/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$104,500,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-2099 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) The PFM Group (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10/5/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.91%
7/27/2017	\$47,860,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-2100 Commercial paper Project, Interim Financing Series B-3	S:A-1+ M:P-1 F:F1 LOC	Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) The PFM Group (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) JP Morgan Securities	10/5/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.86%
10/11/2017	\$599,770,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-2817 Public enterprise revenue bond Airport Second Series 2017 A & D, 2018 A Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managemen (TR) The Bank of NY Mellon (UW) Jefferies LLC	5/1/2047 Comb	<u>TIC:</u> 4.097 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/11/2017	\$231,985,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2017-2818 Public enterprise revenue bond Airport Second Series B	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managem (TR) The Bank of NY Mellon (UW) Jefferies LLC	5/1/2047 Serial	<u>TIC:</u> 4.076 <u>NIC:</u> 0 <u>TYPE:</u>
10/11/2017	\$45,140,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-2819 Public enterprise revenue bond Airport Second Series C Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managem (TR) The Bank of NY Mellon (UW) Jefferies LLC	5/1/2020 Serial	<u>TIC:</u> 2.819 <u>NIC:</u> 0 <u>TYPE:</u>
10/4/2017	\$5,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-2869 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) RBC Capital Mkts LLC	11/8/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/4/2017	\$5,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-2887 Commercial paper Project, Interim Financing Series B-2	S:P-1 M:A-1 F:F1 LOC	Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	11/8/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/7/2017	\$25,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2017-3108 Commercial paper Project, Interim Financing Series B-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Public Financial Managem (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) JP Morgan Securities	3/7/2018 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/26/2017	\$36,095,000.00	San Francisco San Francisco City & County CFD No 2014-1 CDIAC Number: 2017-0778 Limited tax obligation bond Street Construction and Improvements Transbay Transit Ctr Series A Federally Taxable	F:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.107 <u>NIC:</u> 4.046 <u>TYPE:</u>
10/26/2017	\$171,405,000.00	San Francisco City & County CFD No 2014-1 CDIAC Number: 2017-0779 Limited tax obligation bond Parks, Open Space Transbay Transit Ctr (Green) Series B Federally Taxable	F:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.054 <u>NIC:</u> 4.012 <u>TYPE:</u>
2/2/2017	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-0179 Commercial paper Project, Interim Financing Power Enterprise Capital Program Series A-1	S:A-1 F:F1 LOC	Neg	(BC) Norton Rose Fulbright (CB) Sidley Austin LLP (EN) Bank of America NA (UW) RBC Capital Mkts LLC	4/5/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/20/2017	\$105,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1567 Commercial paper Project, Interim Financing Prop E Series A-2	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc	8/24/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.92%
6/20/2017	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1625 Commercial paper Project, Interim Financing Proposition E Water Subseries A-2-T Federally Taxable	S:A-1+ M:P-1 Oth	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (UW) U.S. Bank NA	8/23/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.27%

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2017	\$30,000,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1632 Commercial paper Project, Interim Financing Proposition E Subseries A-6	S:A-1+ M:P-1 Oth	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) State Street Bank Corp (UW) U.S. Bank NA	8/23/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.92%
6/26/2017	\$15,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1685 Commercial paper Project, Interim Financing Proposition E Water Subseries A-2	S:A-1+ M:P-1 Oth	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (UW) U.S. Bank NA	8/23/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2017	\$5,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1686 Commercial paper Project, Interim Financing Proposition E Subseries A-2-T Federally Taxable	S:A-1+ M:P-1 Oth	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (UW) US Bank NA	8/23/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2017	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1687 Commercial paper Project, Interim Financing Proposition E Subseries A-6	S:A-1+ M:P-1 Oth	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) State Street Bank Corp (UW) US Bank NA	8/23/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/14/2017	\$186,220,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1923 State Agency Loan Water Supply, Storage, Distribution Clean Water State Revolving Fund	NR	Neg PP	(BRC) Kutak Rock (LE) CA State Wtr Resources	3/1/2051 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.00

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/14/2017	\$85,780,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2017-1924 State Agency Loan Wastewater Collection, Treatment Clean Water State Revolving Fund	NR	Neg PP	(BRC) Kutak Rock (LE) CA State Wtr Resources	7/18/2048 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8
11/30/2017	\$121,140,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-2909 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series A	S:AA- M:Aa3	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2047 Comb	<u>TIC:</u> 3.808 <u>NIC:</u> 4.201 <u>TYPE:</u>
11/30/2017	\$147,725,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-2910 Public enterprise revenue bond Water Supply, Storage, Distribution Non-WSIP Sub-Series B	S:AA- M:Aa3	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2047 Comb	<u>TIC:</u> 3.797 <u>NIC:</u> 4.192 <u>TYPE:</u>
11/30/2017	\$70,675,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-2911 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Sub-Series C	S:AA- M:Aa3	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2047 Comb	<u>TIC:</u> 3.8 <u>NIC:</u> 4.194 <u>TYPE:</u>
12/18/2017	\$350,305,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-3551 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series D Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.915 <u>NIC:</u> 3.294 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/18/2017	\$48,890,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2017-3552 Public enterprise revenue bond Water Supply, Storage, Distribution Non-WSIP Sub-Series E Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2031 Serial	<u>TIC:</u> 2.342 <u>NIC:</u> 2.64 <u>TYPE:</u>
12/18/2017	\$8,705,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-3553 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Sub-Series F Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2031 Serial	<u>TIC:</u> 2.32 <u>NIC:</u> 2.63 <u>TYPE:</u>
12/18/2017	\$34,280,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2017-3554 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series G Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2024 Serial	<u>TIC:</u> 2.774 <u>NIC:</u> 2.773 <u>TYPE:</u>
4/10/2017	\$46,000,000.00	San Francisco County Transportation Authority CDIAC Number: 2017-0749 Loan from a bank or other institution Public Transit	NR	Neg PP	(BRC) Nixon Peabody (FA) KNN Public Finance (LE) State Street Pub Lending (TR) U.S. Bank NA	6/8/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/19/2017	\$248,250,000.00	San Francisco County Transportation Authority CDIAC Number: 2017-2733 Sales tax revenue bond Public Transit Refunding	S:AA+ F:AAA	Comp	(BC) Nixon Peabody (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	2/1/2034 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 0 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/18/2017	\$41,000,000.00	San Francisco San Francisco Municipal Transportation Agency CDIAC Number: 2017-0486 Commercial paper Cash Flow, Interim Financing Series A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Loop Capital Mkts	3/16/2017 Term	<u>TIC:</u> 0.74 <u>NIC:</u> 0 <u>TYPE:</u>
5/24/2017	\$177,830,000.00	San Francisco Municipal Transportation Agency CDIAC Number: 2017-1385 Public enterprise revenue bond Multiple Capital Improvements, Public Works	S:AA M:Aa2	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	3/1/2047 Comb	<u>TIC:</u> 3.313 <u>NIC:</u> 3.458 <u>TYPE:</u>
3/21/2017	\$180,000,000.00	San Francisco Unified School District CDIAC Number: 2017-0460 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2 F:AAA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) S F Cty/Co (UW) Citigroup Global Markets	6/15/2037 Serial	<u>TIC:</u> 3.228 <u>NIC:</u> 3.352 <u>TYPE:</u>
3/21/2017	\$53,890,000.00	San Francisco Unified School District CDIAC Number: 2017-0461 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2 F:AAA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) S F Cty/Co (UW) JP Morgan Securities	6/15/2024 Serial	<u>TIC:</u> 1.748 <u>NIC:</u> 1.916 <u>TYPE:</u>
3/9/2017	\$89,765,000.00	Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2017-0166 Tax allocation bond Redevelopment, Multiple Purposes Affordable Housing Series A Federally Taxable	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.931 <u>NIC:</u> 0 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Francisco</u>					
3/7/2017	\$43,400,000.00	Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2017-0493 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay Series C Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb	<u>TIC:</u> 4.101 <u>NIC:</u> 0 <u>TYPE:</u>
11/9/2017	\$116,665,000.00	Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2017-0494 Tax allocation bond Redevelopment, Multiple Purposes Series D Federally Taxable	S:AA- Oth	Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.287 <u>TYPE:</u>
3/9/2017	\$19,850,000.00	Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2017-0508 Tax allocation bond Redevelopment, Multiple Purposes Transbay Infrastructure Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Term	<u>TIC:</u> 4.481 <u>NIC:</u> 0 <u>TYPE:</u>
11/9/2017	\$19,745,000.00	Successor Agency to the San Francisco City & County Redevelopment Agency CDIAC Number: 2017-2462 Tax allocation bond Redevelopment, Multiple Purposes Series E	S:AA- Oth	Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.143 <u>TYPE:</u>
		<u>San Joaquin</u>					
12/13/2017	\$4,030,000.00	Escalon Unified School District CDIAC Number: 2017-3287 General obligation bond K-12 School Facility Series C	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Financial (EN) Municipal Assurance Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 3.735 <u>NIC:</u> 3.915 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/1/2017	\$7,000,000.00	San Joaquin Escalon Unified School District CDIAC Number: 2018-0077 Capital Lease K-12 School Facility Qualified Zone Academy Bonds Federally Taxable State Taxable	NR	Neg PP	(BC) Bryan Cave (PA) McLiney & Co (PU) Heartland Bank (TR) US Bank NA	5/25/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>
5/18/2017	\$25,580,000.00	Lammersville Joint Unified School District CFD No 2002 CDIAC Number: 2017-1122 Limited tax obligation bond K-12 School Facility Mountain House Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 3.702 <u>NIC:</u> 3.748 <u>TYPE:</u>
6/13/2017	\$34,150,000.00	Lammersville Joint Unified School District CFD No 2014-1 CDIAC Number: 2017-1123 Limited tax obligation bond K-12 School Facility Mountain House Sch IA No 1	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 4.223 <u>NIC:</u> 4.427 <u>TYPE:</u>
5/18/2017	\$11,455,000.00	Lathrop CDIAC Number: 2017-0946 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BRC) Jones Hall (FA) KNN Public Finance (LE) Opus Bank (PA) Piper Jaffray & Co	6/1/2032 Term	<u>TIC:</u> 2.889 <u>NIC:</u> 2.89 <u>TYPE:</u>
12/14/2017	\$7,762,794.00	Lodi CDIAC Number: 2017-3190 Public enterprise revenue bond Wastewater Collection, Treatment White Slough	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) River City Bank (TR) The Bank of NY Mellon	10/1/2037 Serial	<u>TIC:</u> 2.75 <u>NIC:</u> 2.75 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/10/2017	\$80,000,000.00	San Joaquin Lodi Unified School District CDIAC Number: 2017-1000 General obligation bond K-12 School Facility	M:Aa3 F:AAA	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.512 <u>NIC:</u> 3.699 <u>TYPE:</u>
12/15/2017	\$21,190,000.00	Lodi Unified School District CDIAC Number: 2017-3458 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA (TR) The Bank of NY Mellon	8/1/2026 Serial	<u>TIC:</u> 2.349 <u>NIC:</u> 2.35 <u>TYPE:</u>
9/28/2017	\$63,000,000.00	Manteca Unified School District CDIAC Number: 2017-1806 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC:</u> 3.289 <u>NIC:</u> 3.45 <u>TYPE:</u>
1/18/2017	\$9,515,000.00	Manteca Unified School District CFD No 1989-2 CDIAC Number: 2016-2621 Limited tax obligation bond K-12 School Facility Series G Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC:</u> 3.521 <u>NIC:</u> 3.517 <u>TYPE:</u>
1/18/2017	\$12,600,000.00	Manteca Unified School District CFD No 2000-3 CDIAC Number: 2016-2624 Limited tax obligation bond K-12 School Facility Rustic/N Manteca ES & S Manteca HS & Lathrop HS Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Comb	<u>TIC:</u> 3.446 <u>NIC:</u> 3.518 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Joaquin</u>					
8/30/2017	\$16,420,000.00	Ripon Unified School District CDIAC Number: 2017-2217 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.321 <u>NIC:</u> 3.296 <u>TYPE:</u>
8/3/2017	\$79,865,000.00	San Joaquin County CDIAC Number: 2017-2075 Certificates of participation/leases Public Building County Administration Building Refunding	S:AA/A+ M:Aa3 Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Fidelity Capital Markets	11/15/2031 Serial	<u>TIC:</u> 2.154 <u>NIC:</u> 2.417 <u>TYPE:</u>
4/4/2017	\$209,075,000.00	San Joaquin County Transportation Authority CDIAC Number: 2017-0146 Sales tax revenue bond Bridges and Highways Measure K Refunding	S:AA F:AA	Neg	(BC) Nossaman LLP (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	3/1/2041 Comb	<u>TIC:</u> 3.501 <u>NIC:</u> 3.825 <u>TYPE:</u>
4/13/2017	\$1,860,900.00	Stockton CDIAC Number: 2017-0317 Capital Lease Equipment Fire Truck	NR	Neg PP	(BC) Orrick Herrington (PU) Western Alliance Bancorp	2/1/2027 Serial	<u>TIC:</u> 4.141 <u>NIC:</u> 4.14 <u>TYPE:</u>
		<u>San Luis Obispo</u>					
5/3/2017	\$20,000,000.00	Atascadero Unified School District CDIAC Number: 2017-0899 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3 Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) National PFG Corp (TR) U.S. Bank NA (UW) Bank of America Merrill	8/1/2042 Comb	<u>TIC:</u> 3.599 <u>NIC:</u> 3.69 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/9/2017	\$2,354,218.00	San Luis Obispo El Paso De Robles CDIAC Number: 2017-1430 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Robert M Haight (PC) Gilmore & Bell (PU) Siemens Public Inc	6/9/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.26 <u>TYPE:</u>
12/20/2017	\$15,000,000.00	Grover Beach CDIAC Number: 2017-2874 General obligation bond Street Construction and Improvements	S:AA	Comp	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (TR) MUFG Union Bank (UW) UBS Financial Services	9/1/2034 Comb	<u>TIC:</u> 2.96 <u>NIC:</u> 3.035 <u>TYPE:</u>
3/15/2017	\$35,000,000.00	Lucia Mar Unified School District CDIAC Number: 2017-0431 General obligation bond K-12 School Facility Series A	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.894 <u>NIC:</u> 4.068 <u>TYPE:</u>
5/24/2017	\$7,685,000.00	Pismo Beach CDIAC Number: 2017-1325 Capital Lease Ports, Marinas	S:AA+	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) Urban Futures / Isom Adv (LES) Pismo Bch PF Agency (TR) Wilmington Trust	12/1/2047 Comb	<u>TIC:</u> 3.397 <u>NIC:</u> 3.421 <u>TYPE:</u>
12/28/2017	\$4,061,917.00	Pismo Beach CDIAC Number: 2017-3379 Certificates of participation/leases Multiple Capital Improvements, Public Works NCREBs Solar & Energy Storage Series B Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (LES) Pismo Bch PF Agency (PA) Brandis Tallman LLC (TR) Wilmington Trust	12/1/2037 Term	<u>TIC:</u> 4.37 <u>NIC:</u> 4.37 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Luis Obispo					
5/24/2017	\$7,685,000.00	Pismo Beach Public Financing Agency CDIAC Number: 2017-1054 Public lease revenue bond Ports, Marinas Pismo Beach Municipal Pier	S:AA+	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12/1/2047 Comb	<u>TIC:</u> 3.397 <u>NIC:</u> 3.421 <u>TYPE:</u>
12/28/2017	\$4,061,917.00	Pismo Beach Public Financing Agency CDIAC Number: 2017-3378 Public lease revenue bond Multiple Capital Improvements, Public Works NCREBs Solar & Energy Storage Series B Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) River City Bank (TR) Wilmington Trust	12/1/2037 Term	<u>TIC:</u> 4.37 <u>NIC:</u> 4.37 <u>TYPE:</u>
5/16/2017	\$50,000,000.00	San Luis Coastal Unified School District CDIAC Number: 2017-0793 General obligation bond K-12 School Facility Series B	M:Aa1 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 3.316 <u>NIC:</u> 3.366 <u>TYPE:</u>
12/1/2017	\$600,000.00	San Luis Obispo CDIAC Number: 2017-3082 Certificates of participation/leases Equipment Dump Truck & Street Sweeper	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Manageme (PU) ZB, NA	12/1/2022 Term	<u>TIC:</u> 1.94 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2017	\$10,000,000.00	San Luis Obispo Housing Authority CDIAC Number: 2016-4028 Conduit Revenue Note Multifamily Housing Iron Works Apts Note A	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	1/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2017	\$5,600,000.00	San Luis Obispo Housing Authority CDIAC Number: 2017-1174 Conduit revenue bond Multifamily Housing SLO 55 Apts Series C	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	1/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/12/2017	\$750,000.00	San Luis Obispo Housing Authority CDIAC Number: 2017-1175 Conduit Revenue Note Multifamily Housing SLO 55 Apts Note D	NR	Neg PP	(BC) Quint & Thimmig (FA) Pacific Western (PU) Pacific Western	2/1/2019 Term	<u>TIC:</u> 2.5 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2017	\$850,000.00	San Luis Obispo Housing Authority CDIAC Number: 2017-1176 Conduit Revenue Note Multifamily Housing Iron Works Apts Series B Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	1/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/18/2017	\$2,500,000.00	San Miguel Joint Union School District CDIAC Number: 2017-0550 General obligation bond K-12 School Facility Series A	S:AA M:A2 O:AA+ Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) D A Davidson	8/1/2032 Comb	<u>TIC:</u> 3.933 <u>NIC:</u> 4.022 <u>TYPE:</u>
4/19/2017	\$3,150,000.00	Shandon Joint Unified School District CDIAC Number: 2017-0576 General obligation bond K-12 School Facility Series A	S:AA M:A3 Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Hutchinson Shockey	8/1/2046 Comb	<u>TIC:</u> 4.255 <u>NIC:</u> 4.227 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/31/2017	\$11,000,000.00	<u>San Luis Obispo</u> Templeton Unified School District CDIAC Number: 2016-3477 General obligation bond K-12 School Facility Series C	M:Aa3	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2046 Comb	<u>TIC:</u> 4.104 <u>NIC:</u> 4.236 <u>TYPE:</u>
2/15/2017	\$3,500,000.00	<u>San Mateo</u> Bayshore Elementary School District CDIAC Number: 2016-3849 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) San Mateo Co (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 4.015 <u>NIC:</u> 4.301 <u>TYPE:</u>
1/24/2017	\$15,735,000.00	Belmont-Redwood Shores School District CDIAC Number: 2016-3122 General obligation bond K-12 School Facility Series A Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.894 <u>NIC:</u> 3.93 <u>TYPE:</u>
1/24/2017	\$29,320,000.00	Belmont-Redwood Shores School District CDIAC Number: 2016-3123 General obligation bond K-12 School Facility Belmont Elementary SFID Series B Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 3.877 <u>NIC:</u> 3.919 <u>TYPE:</u>
7/24/2017	\$1,630,000.00	Brisbane CDIAC Number: 2017-1845 Capital Lease Multiple Capital Improvements, Public Works Guadalupe Canal & Fire Station Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) JP Morgan Chase Bank	4/1/2029 Term	<u>TIC:</u> 2.21 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
3/14/2017	\$28,000,000.00	Burlingame Elementary School District CDIAC Number: 2017-0452 General obligation bond K-12 School Facility Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.777 <u>NIC:</u> 3.946 <u>TYPE:</u>
1/18/2017	\$20,000,000.00	Cabrillo Unified School District CDIAC Number: 2016-3921 General obligation bond K-12 School Facility Series C	S:AA- M:Aa2	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2046 Comb	<u>TIC:</u> 3.71 <u>NIC:</u> 3.76 <u>TYPE:</u>
8/31/2017	\$4,610,000.00	Cabrillo Unified School District CDIAC Number: 2017-2222 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2028 Serial	<u>TIC:</u> 1.984 <u>NIC:</u> 2.127 <u>TYPE:</u>
10/18/2017	\$2,671,000.00	Highlands Recreation District CDIAC Number: 2017-2765 Certificates of participation/leases Recreation and Sports Facilities Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) Brandis Tallman LLC (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	9/1/2034 Term	<u>TIC:</u> 3.1 <u>NIC:</u> 3.1 <u>TYPE:</u>
6/20/2017	\$1,570,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2017-1506 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/25/2017	\$15,000,000.00	San Mateo Jefferson Elementary School District CDIAC Number: 2017-1867 General obligation bond K-12 School Facility Series D	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 2.682 <u>NIC:</u> 2.822 <u>TYPE:</u>
7/25/2017	\$16,205,000.00	Jefferson Elementary School District CDIAC Number: 2017-1868 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/15/2028 Serial	<u>TIC:</u> 1.805 <u>NIC:</u> 2.042 <u>TYPE:</u>
6/29/2017	\$30,000,000.00	Jefferson Union High School District CDIAC Number: 2017-1538 General obligation bond K-12 School Facility Series C	S:AA/A+ O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2045 Comb	<u>TIC:</u> 3.708 <u>NIC:</u> 3.688 <u>TYPE:</u>
6/30/2017	\$4,000,000.00	Jefferson Union High School District CDIAC Number: 2017-1539 General obligation bond K-12 School Facility Ed Tech Series D	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) The Bank of NY Mellon	8/1/2020 Serial	<u>TIC:</u> 1.609 <u>NIC:</u> 1.61 <u>TYPE:</u>
10/3/2017	\$30,000,000.00	Las Lomitas Elementary School District CDIAC Number: 2017-2512 General obligation bond K-12 School Facility Series B	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2040 Serial	<u>TIC:</u> 3.124 <u>NIC:</u> 3.273 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/19/2017	\$7,170,000.00	San Mateo Millbrae School District CDIAC Number: 2017-2696 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2041 Comb	<u>TIC:</u> 2.847 <u>NIC:</u> 3.028 <u>TYPE:</u>
6/6/2017	\$22,100,000.00	Pacifica CDIAC Number: 2017-1997 Certificates of participation/leases Wastewater Collection, Treatment Installment Sale Agreement w/Pacifica Financing Auth	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (PU) Pacifica FA (TR) U.S. Bank NA	10/1/2034 Comb	<u>TIC:</u> 3.39 <u>NIC:</u> 3.77 <u>TYPE:</u>
6/6/2017	\$22,100,000.00	Pacifica Financing Authority CDIAC Number: 2017-1313 Public enterprise revenue bond Wastewater Collection, Treatment Wet Weather Equalization Basin	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) U.S. Bank NA	10/1/2034 Comb	<u>TIC:</u> 3.381 <u>NIC:</u> 3.761 <u>TYPE:</u>
6/20/2017	\$5,000,000.00	Pacifica School District (CSCRPA) CDIAC Number: 2017-1524 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
6/27/2017	\$1,825,000.00	Portola Valley School District CDIAC Number: 2017-1038 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Prog 2017-18	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/29/2018 Term	<u>TIC:</u> 0.963 <u>NIC:</u> 0.984 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
2/14/2017	\$6,300,000.00	Redwood City Public Financing Authority CDIAC Number: 2016-3876 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA M:Aa3	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) William Euphrat (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	2/1/2035 Serial	<u>TIC:</u> 3.097 <u>NIC:</u> 3.217 <u>TYPE:</u>
11/9/2017	\$11,615,000.00	San Bruno CDIAC Number: 2017-3565 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (LES) San Bruno PFA (TR) MUFG Union Bank	7/1/2047 Comb	<u>TIC:</u> 3.309 <u>NIC:</u> 3.513 <u>TYPE:</u>
11/9/2017	\$24,470,000.00	San Bruno CDIAC Number: 2017-3566 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (LES) San Bruno PFA (TR) MUFG Union Bank	7/1/2047 Comb	<u>TIC:</u> 3.309 <u>NIC:</u> 3.513 <u>TYPE:</u>
11/9/2017	\$11,615,000.00	San Bruno Public Finance Authority CDIAC Number: 2017-3024 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Prager & Co	7/1/2047 Comb	<u>TIC:</u> 3.309 <u>NIC:</u> 3.513 <u>TYPE:</u>
11/9/2017	\$24,470,000.00	San Bruno Public Finance Authority CDIAC Number: 2017-3025 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Prager & Co	7/1/2047 Comb	<u>TIC:</u> 3.309 <u>NIC:</u> 3.513 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/27/2017	\$12,935,000.00	San Mateo San Mateo Union High School District CDIAC Number: 2017-1039 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Prog 2017-18	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/29/2018 Term	<u>TIC:</u> 0.963 <u>NIC:</u> 0.984 <u>TYPE:</u>
11/14/2017	\$41,930,000.00	San Mateo Union High School District CDIAC Number: 2017-2941 General obligation bond K-12 School Facility Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	<u>TIC:</u> 3.561 <u>NIC:</u> 3.532 <u>TYPE:</u>
6/15/2017	\$15,720,000.00	Sequoia Union High School District CDIAC Number: 2017-1132 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Morgan Stanley	6/29/2018 Term	<u>TIC:</u> 0.8 <u>NIC:</u> 0.8 <u>TYPE:</u>
9/21/2017	\$21,440,000.00	Successor Agency to the San Mateo Redevelopment Agency CDIAC Number: 2017-2442 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 1.493 <u>NIC:</u> 1.585 <u>TYPE:</u>
6/27/2017	\$1,940,000.00	Woodside Elementary School District CDIAC Number: 2017-1049 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Prog 2017-18	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/29/2018 Term	<u>TIC:</u> 0.963 <u>NIC:</u> 0.984 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Mateo</u>					
6/13/2017	\$14,320,000.00	Woodside Elementary School District CDIAC Number: 2017-1154 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2037 Comb	<u>TIC:</u> 2.704 <u>NIC:</u> 2.909 <u>TYPE:</u>
		<u>Santa Barbara</u>					
7/20/2017	\$3,200,000.00	Buellton Union School District CDIAC Number: 2017-0689 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) D A Davidson	8/1/2028 Serial	<u>TIC:</u> 2.219 <u>NIC:</u> 2.502 <u>TYPE:</u>
6/20/2017	\$5,000,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2017-1516 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
8/2/2017	\$6,468,856.35	Carpinteria Valley Water District CDIAC Number: 2017-1799 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Stradling Yocca (PU) Siemens Public Inc	5/2/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.7525
6/20/2017	\$1,265,000.00	College Elementary School District (CSCRPA) CDIAC Number: 2017-1517 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/18/2017	\$168,524.00	Santa Barbara Goleta Union School District CDIAC Number: 2017-2286 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Konica Minolta copiers	NR	Neg PP	(BC) Lozano Smith (PU) Municipal Asset Mgt	8/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.26 <u>TYPE:</u>
3/1/2017	\$800,000.00	Guadalupe Union School District CDIAC Number: 2016-4023 General obligation bond K-12 School Facility Series A-1	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2037 Comb	<u>TIC:</u> 3.859 <u>NIC:</u> 4.149 <u>TYPE:</u>
3/1/2017	\$1,975,000.00	Guadalupe Union School District CDIAC Number: 2016-4024 General obligation bond K-12 School Facility Series A-2	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 4.148 <u>NIC:</u> 4.375 <u>TYPE:</u>
6/20/2017	\$1,500,000.00	Hope Elementary School District (CSCRPA) CDIAC Number: 2017-1521 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
4/19/2017	\$10,020,000.00	Montecito Sanitary District CDIAC Number: 2017-0548 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Prager & Co	7/1/2030 Serial	<u>TIC:</u> 2.499 <u>NIC:</u> 2.639 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/29/2017	\$2,175,000.00	Santa Barbara Santa Barbara Housing Authority CDIAC Number: 2017-3236 Conduit Revenue Note Multifamily Housing 1616-1618 Castillo Street Note A	NR	Neg PP	(BC) Quint & Thimmig (PU) Trustee of the Debra Ann	12/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.5 <u>TYPE:</u>
3/21/2017	\$50,000,000.00	Santa Barbara Unified School District CDIAC Number: 2017-0180 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2041 Comb	<u>TIC:</u> 3.548 <u>NIC:</u> 3.748 <u>TYPE:</u>
3/21/2017	\$20,000,000.00	Santa Barbara Unified School District CDIAC Number: 2017-0181 General obligation bond K-12 School Facility SIFD No 1 Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2041 Comb	<u>TIC:</u> 3.602 <u>NIC:</u> 3.826 <u>TYPE:</u>
6/13/2017	\$10,000,000.00	Santa Barbara Unified School District CDIAC Number: 2017-1433 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/29/2018 Term	<u>TIC:</u> 1.068 <u>NIC:</u> 1.09 <u>TYPE:</u>
11/2/2017	\$20,680,000.00	Santa Barbara Unified School District CDIAC Number: 2017-2871 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2031 Serial	<u>TIC:</u> 2.494 <u>NIC:</u> 2.737 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Barbara</u>					
11/2/2017	\$12,190,000.00	Santa Barbara Unified School District CDIAC Number: 2017-2872 General obligation bond K-12 School Facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2031 Serial	<u>TIC:</u> 2.414 <u>NIC:</u> 2.608 <u>TYPE:</u>
3/7/2017	\$7,500,000.00	Santa Ynez Valley Union High School District CDIAC Number: 2016-4042 General obligation bond K-12 School Facility Series A	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Dale Scott & Co Inc (TR) ZB, NA (UW) Janney Montgomery Scott	8/1/2031 Serial	<u>TIC:</u> 2.427 <u>NIC:</u> 2.547 <u>TYPE:</u>
11/16/2017	\$4,900,000.00	Successor Agency to the Guadalupe Community Redevelopment Agency CDIAC Number: 2017-2938 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb	<u>TIC:</u> 3.737 <u>NIC:</u> 3.646 <u>TYPE:</u>
		<u>Santa Clara</u>					
3/28/2017	\$37,000,000.00	Berryessa Union School District CDIAC Number: 2017-0453 General obligation bond K-12 School Facility Series B	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.66 <u>NIC:</u> 3.882 <u>TYPE:</u>
2/7/2017	\$70,700,000.00	Campbell Union High School District CDIAC Number: 2016-3759 General obligation bond K-12 School Facility Series A-1 Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2032 Serial	<u>TIC:</u> 2.671 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/7/2017	\$7,300,000.00	Santa Clara Campbell Union High School District CDIAC Number: 2017-0456 General obligation bond K-12 School Facility Series A-2 Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2026 Serial	<u>TIC:</u> 2.671 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2017	\$10,000,000.00	Campbell Union High School District CDIAC Number: 2017-3577 Capital Lease K-12 School Facility Qualified Zone Academy Bond Series B Federally Taxable State Taxable	NR	Neg PP	(BC) Bryan Cave (PA) McLiney & Co (PU) Heartland Bank (TR) U.S. Bank NA	12/22/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>
1/31/2017	\$20,000,000.00	Campbell Union School District CDIAC Number: 2016-4049 General obligation bond K-12 School Facility Series A	M:Aa1 F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2047 Comb	<u>TIC:</u> 3.757 <u>NIC:</u> 3.723 <u>TYPE:</u>
1/31/2017	\$8,000,000.00	Campbell Union School District CDIAC Number: 2016-4056 General obligation bond K-12 School Facility Series F	M:Aa1 F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2047 Comb	<u>TIC:</u> 3.757 <u>NIC:</u> 3.723 <u>TYPE:</u>
2/15/2017	\$78,970,000.00	East Side Union High School District CDIAC Number: 2016-3615 General obligation bond K-12 School Facility Measure E Series E	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2031 Serial	<u>TIC:</u> 2.977 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/31/2017	\$72,000,000.00	Santa Clara East Side Union High School District CDIAC Number: 2017-1025 General obligation bond K-12 School Facility Series A	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2021 Serial	<u>TIC:</u> 1.167 <u>NIC:</u> 1.209 <u>TYPE:</u>
10/4/2017	\$20,000,000.00	East Side Union High School District CDIAC Number: 2017-2207 General obligation bond K-12 School Facility Ed Tech Series B	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2021 Serial	<u>TIC:</u> 1.389 <u>NIC:</u> 1.461 <u>TYPE:</u>
3/15/2017	\$99,035,000.00	El Camino Healthcare District CDIAC Number: 2017-0301 General obligation bond Hospital Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Ponder & Co (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	8/1/2036 Serial	<u>TIC:</u> 3.714 <u>NIC:</u> 3.776 <u>TYPE:</u>
1/11/2017	\$25,000,000.00	Franklin-McKinley School District CDIAC Number: 2016-2838 General obligation bond K-12 School Facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.706 <u>NIC:</u> 3.774 <u>TYPE:</u>
1/11/2017	\$5,730,000.00	Franklin-McKinley School District CDIAC Number: 2016-2839 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2035 Serial	<u>TIC:</u> 3.192 <u>NIC:</u> 3.215 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Santa Clara					
6/20/2017	\$144,250,000.00	Fremont Union High School District CDIAC Number: 2017-1360 General obligation bond K-12 School Facility Series A & B Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managemem (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.5 <u>NIC:</u> 3.9 <u>TYPE:</u>
1/5/2017	\$60,000,000.00	Gilroy Unified School District CDIAC Number: 2016-3060 General obligation bond K-12 School Facility	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.866 <u>NIC:</u> 3.921 <u>TYPE:</u>
6/20/2017	\$6,795,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2017-1520 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
6/20/2017	\$785,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2017-1509 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
7/13/2017	\$12,000,000.00	Los Altos School District CDIAC Number: 2017-1828 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Morgan Stanley	6/30/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.819 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/4/2017	\$4,725,000.00	Santa Clara Milpitas CDIAC Number: 2017-3042 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2026 Serial	<u>TIC:</u> 1.915 <u>NIC:</u> 2.097 <u>TYPE:</u>
10/17/2017	\$80,000,000.00	Morgan Hill Unified School District CDIAC Number: 2017-2664 General obligation bond K-12 School Facility Series B	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.517 <u>NIC:</u> 3.691 <u>TYPE:</u>
6/13/2017	\$1,999,120.85	Mt Pleasant Elementary School District CDIAC Number: 2017-1230 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Oppenheimer & Co	8/1/2043 Serial CAB	<u>TIC:</u> 4.132 <u>NIC:</u> 0 <u>TYPE:</u>
12/18/2017	\$7,145,000.00	Orchard School District CDIAC Number: 2017-3193 General obligation bond K-12 School Facility Refinancing public school facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Bowie Arneson & Wiles (DC) Quint & Thimmig (FA) CFW Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2036 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.824 <u>TYPE:</u>
4/17/2017	\$26,000,000.00	Palo Alto CDIAC Number: 2017-0761 State Agency Loan Wastewater Collection, Treatment Sludge Dewatering & Loadout Facility	NR	Neg PP	(BRC) Jones Hall (LE) CA State Wtr Resources	3/30/2049 Term	<u>TIC:</u> 1.8 <u>NIC:</u> 1.8 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Santa Clara					
3/28/2017	\$473,595,000.00	San Jose CDIAC Number: 2017-0303 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:A- M:A2 F:A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/1/2047 Comb	<u>TIC:</u> 4.149 <u>NIC:</u> 4.43 <u>TYPE:</u>
3/28/2017	\$150,675,000.00	San Jose CDIAC Number: 2017-0304 Public enterprise revenue bond Airport Series B Refunding	S:A- M:A2 F:A-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	3/1/2047 Comb	<u>TIC:</u> 3.992 <u>NIC:</u> 4.331 <u>TYPE:</u>
5/1/2017	\$37,700,000.00	San Jose CDIAC Number: 2017-0986 Conduit Revenue Note Multifamily Housing Villa De Guadalupe Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	6/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2017	\$4,615,712.00	San Jose CDIAC Number: 2017-0988 Conduit revenue bond Multifamily Housing Villa De Guadalupe Apts Series B	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Standard SFV Lender LP (TR) U.S. Bank NA	6/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.75 <u>TYPE:</u>
7/3/2017	\$150,000,000.00	San Jose CDIAC Number: 2017-1081 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America NA	6/29/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2017	\$16,264,154.00	Santa Clara San Jose CDIAC Number: 2017-2548 Conduit revenue bond Multifamily Housing Catalonia Apartments Series C	NR	Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) JP Morgan Chase Bank (TR) Wilmington Trust	4/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2017	\$300,000,000.00	San Jose Financing Authority CDIAC Number: 2017-2796 Public enterprise revenue bond Wastewater Collection, Treatment Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA	10/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/5/2017	\$27,695,000.00	San Jose Unified School District CDIAC Number: 2017-3116 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.04 <u>TYPE:</u>
11/2/2017	\$290,510,000.00	Santa Clara County CDIAC Number: 2017-2431 General obligation bond Health Care Facilities Series C Refunding	S:AAA F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2039 Serial	<u>TIC:</u> 3.037 <u>NIC:</u> 3.235 <u>TYPE:</u>
10/26/2017	\$250,000,000.00	Santa Clara County CDIAC Number: 2017-2432 General obligation bond Single-Family Housing Measure A Series A Federally Taxable	S:AAA F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 3.198 <u>NIC:</u> 3.269 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/26/2017	\$232,300,000.00	Santa Clara Santa Clara Unified School District CDIAC Number: 2017-2708 General obligation bond K-12 School Facility	S:AA M:Aaa	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2042 Serial	<u>TIC:</u> 3.266 <u>NIC:</u> 3.368 <u>TYPE:</u>
10/26/2017	\$156,535,000.00	Santa Clara Unified School District CDIAC Number: 2017-2709 General obligation bond K-12 School Facility Refunding	S:AA M:Aaa	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2036 Serial	<u>TIC:</u> 2.994 <u>NIC:</u> 3.082 <u>TYPE:</u>
3/7/2017	\$10,030,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2017-0163 Sales tax revenue bond Public Transit Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Ross Financial (PA) Brandis Tallman LLC (PU) Bank of the West (TR) U.S. Bank NA	6/1/2021 Term	<u>TIC:</u> 1.5 <u>NIC:</u> 1.5 <u>TYPE:</u>
9/14/2017	\$24,000,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2017-2210 Loan from a bank or other institution Bridges and Highways Silicon Valley Express Lanes State Route 237- Phase 2	NR	Neg PP	(BRC) Norton Rose Fulbright (FA) Fieldman Rolapp (LE) Western Alliance (PA) Stifel Nicolaus & Co Inc (TR) U.S. Bank NA	10/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/14/2017	\$27,760,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2017-3244 Sales tax revenue bond Public Transit Series B Refunding	S:AAA F:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (TR) U.S. Bank NA (UW) Goldman Sachs	6/1/2028 Serial	<u>TIC:</u> 1.858 <u>NIC:</u> 2.085 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/19/2017	\$75,000,000.00	Santa Clara Santa Clara Valley Water District CDIAC Number: 2016-3545 Public enterprise revenue bond Water Supply, Storage, Distribution Series C	NR Oth	Neg PP	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	1/17/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/19/2017	\$75,000,000.00	Santa Clara Valley Water District CDIAC Number: 2016-3567 Public enterprise revenue bond Water Supply, Storage, Distribution Series D Federally Taxable	NR Oth	Neg PP	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (PU) Wells Fargo Advisors (TR) U.S. Bank NA	1/17/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/14/2017	\$59,390,000.00	Santa Clara Valley Water District CDIAC Number: 2016-3631 Certificates of participation/leases Water Supply, Storage, Distribution Series A Refunding	M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	2/1/2030 Serial	<u>TIC:</u> 2.48 <u>NIC:</u> 2.757 <u>TYPE:</u>
4/11/2017	\$54,710,000.00	Santa Clara Valley Water District CDIAC Number: 2017-0728 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	M:Aa1 F:AA+	Comp	(BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	6/1/2037 Serial	<u>TIC:</u> 3.079 <u>NIC:</u> 3.463 <u>TYPE:</u>
10/27/2017	\$3,740,000.00	Santa Clara Valley Water District CDIAC Number: 2018-0121 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable State Taxable	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc	12/18/2017 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.350

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/7/2017	\$1,413,150,000.00	Santa Clara Successor Agency to the San Jose Redevelopment Agency CDIAC Number: 2017-3117 Tax allocation bond Redevelopment, Multiple Purposes Series A & A-T Federally Taxable State Taxable	S:AA F:AA Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.233 <u>TYPE:</u>
12/7/2017	\$264,390,000.00	Successor Agency to the San Jose Redevelopment Agency CDIAC Number: 2017-3118 Tax allocation bond Redevelopment, Multiple Purposes Series B	S:AA- F:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.233 <u>TYPE:</u>
12/19/2017	\$12,010,000.00	Sunnyvale CDIAC Number: 2017-3350 Public enterprise revenue bond Water Supply, Storage, Distribution Water Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	4/1/2040 Comb	<u>TIC:</u> 3.153 <u>NIC:</u> 3.387 <u>TYPE:</u>
12/19/2017	\$5,620,000.00	Sunnyvale CDIAC Number: 2017-3351 Public enterprise revenue bond Water Supply, Storage, Distribution Water Series A-T Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	4/1/2027 Serial	<u>TIC:</u> 3.031 <u>NIC:</u> 3.029 <u>TYPE:</u>
12/19/2017	\$14,035,000.00	Sunnyvale CDIAC Number: 2017-3352 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	4/1/2040 Comb	<u>TIC:</u> 3.064 <u>NIC:</u> 3.332 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Santa Clara					
12/19/2017	\$10,585,000.00	Sunnyvale CDIAC Number: 2017-3353 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Series A-T Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	4/1/2026 Serial	<u>TIC:</u> 2.995 <u>NIC:</u> 2.993 <u>TYPE:</u>
4/13/2017	\$123,068,522.00	Sunnyvale CDIAC Number: 2018-0255 State Agency Loan Wastewater Collection, Treatment Headwrks & Prelim Trtmnt - Clean Wtr State Revolving Fund No C-06-8153-110 Agreement No D16-01024	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (LE) CA State Wtr Resources	6/30/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.70% direct loan
3/30/2017	\$29,275,000.00	Union Elementary School District CDIAC Number: 2017-0669 General obligation bond K-12 School Facility Series C	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	9/1/2046 Comb	<u>TIC:</u> 3.801 <u>NIC:</u> 3.918 <u>TYPE:</u>
3/31/2017	\$4,500,000.00	Union Elementary School District CDIAC Number: 2017-0670 General obligation bond K-12 School Facility Series D	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	9/1/2026 Term	<u>TIC:</u> 2.347 <u>NIC:</u> 2.34 <u>TYPE:</u>
3/31/2017	\$1,225,000.00	Union Elementary School District CDIAC Number: 2017-2461 General obligation bond K-12 School Facility Series C-1	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	9/1/2027 Term	<u>TIC:</u> 3.045 <u>NIC:</u> 3.039 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/13/2017	\$13,000,000.00	<u>Santa Cruz</u> Monterey Bay Community Power Authority CDIAC Number: 2017-3104 Loan from a bank or other institution Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Harrell & Co Advisors (PU) River City Bank	11/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/23/2017	\$27,200,000.00	Santa Cruz City Elementary School District CDIAC Number: 2016-3953 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2042 Comb	<u>TIC:</u> 3.445 <u>NIC:</u> 3.511 <u>TYPE:</u>
2/23/2017	\$56,000,000.00	Santa Cruz City High School District CDIAC Number: 2016-3954 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2042 Comb	<u>TIC:</u> 3.46 <u>NIC:</u> 3.545 <u>TYPE:</u>
6/6/2017	\$47,000,000.00	Santa Cruz County CDIAC Number: 2017-1120 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	6/28/2018 Serial	<u>TIC:</u> 0.894 <u>NIC:</u> 0.914 <u>TYPE:</u>
11/15/2017	\$7,940,000.00	Santa Cruz County CDIAC Number: 2017-3568 Certificates of participation/leases Power Generation/Transmission NCREBs Series A Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (LES) Santa Cruz Co Cap FA (TR) The Bank of NY Mellon	6/1/2035 Comb	<u>TIC:</u> 3.396 <u>NIC:</u> 3.394 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2017	\$7,940,000.00	Santa Cruz Santa Cruz County Capital Financing Authority CDIAC Number: 2017-3041 Public lease revenue bond Power Generation/Transmission Direct Pay Subsidy NCREBs Series A Federally Taxable	S:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2035 Comb	<u>TIC:</u> 3.396 <u>NIC:</u> 3.394 <u>TYPE:</u>
6/1/2017	\$21,170,000.00	Santa Cruz Libraries Facilities Financing Authority CFD No 2016-1 CDIAC Number: 2017-0896 Limited tax obligation bond Public Building CFD No 2016-1	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) UBS Securities	9/1/2045 Comb	<u>TIC:</u> 3.318 <u>NIC:</u> 3.316 <u>TYPE:</u>
3/22/2017	\$11,035,000.00	Santa Cruz Public Financing Authority CDIAC Number: 2017-0376 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/1/2037 Serial	<u>TIC:</u> 3.062 <u>NIC:</u> 3.182 <u>TYPE:</u>
7/20/2017	\$20,000,000.00	Scotts Valley Unified School District CDIAC Number: 2017-1545 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2032 Serial	<u>TIC:</u> 2.432 <u>NIC:</u> 2.579 <u>TYPE:</u>
9/27/2017	\$3,110,000.00	Scotts Valley Unified School District CDIAC Number: 2017-2400 Certificates of participation/leases K-12 School Facility Gymnasium & Multi-Purpose Room	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) Sterling NB (TR) US Bank NA	9/1/2036 Serial	<u>TIC:</u> 3.075 <u>NIC:</u> 3.075 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/28/2017	\$20,000,000.00	Santa Cruz Soquel Union Elementary School District CDIAC Number: 2017-0160 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.87 <u>NIC:</u> 4.034 <u>TYPE:</u>
10/18/2017	\$22,000,000.00	Soquel Union Elementary School District CDIAC Number: 2017-3061 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.494 <u>NIC:</u> 3.702 <u>TYPE:</u>
7/13/2017	\$35,140,000.00	Successor Agency to the Santa Cruz County Redevelopment Agency CDIAC Number: 2017-1420 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2036 Comb	<u>TIC:</u> 3.8 <u>NIC:</u> 3.68 <u>TYPE:</u>
3/21/2017	\$9,150,000.00	Successor Agency to the Scotts Valley Redevelopment Agency CDIAC Number: 2016-3384 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Richards Watson (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC:</u> 3.697 <u>NIC:</u> 3.701 <u>TYPE:</u>
3/21/2017	\$3,805,000.00	Successor Agency to the Scotts Valley Redevelopment Agency CDIAC Number: 2017-0686 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Richards Watson (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2024 Serial	<u>TIC:</u> 3.013 <u>NIC:</u> 2.944 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/29/2017	\$4,000,000.00	Shasta Cascade Union Elementary School District CDIAC Number: 2017-0380 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.944 <u>NIC:</u> 3.97 <u>TYPE:</u>
3/21/2017	\$570,000.00	Columbia Elementary School District CDIAC Number: 2017-0039 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Solar Array	NR	Neg PP	(BC) Lozano Smith (PU) First N Bk Dixon	9/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.08 <u>TYPE:</u>
11/1/2017	\$4,000,000.00	Cottonwood Fire Protection District CDIAC Number: 2017-2688 General obligation bond Public Building	NR	Neg PP	(BC) Hawkins Delafield (PU) USDA Rural Hsg Service	11/1/2057 Term	<u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u>
4/27/2017	\$6,378,959.95	Gateway Unified School District CDIAC Number: 2017-1095 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/1/2042 Comb CAB	<u>TIC:</u> 4.384 <u>NIC:</u> 0 <u>TYPE:</u>
4/27/2017	\$2,800,000.00	Gateway Unified School District CDIAC Number: 2017-1096 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 2.667 <u>NIC:</u> 2.79 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/12/2017	\$600,950.00	Shasta Gateway Unified School District CDIAC Number: 2017-1312 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Lozano Smith (PU) InSight Development LLC	7/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O
7/12/2017	\$2,110,000.00	Pacheco Union School District CDIAC Number: 2017-1927 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2028 Term	<u>TIC:</u> 2.1 <u>NIC:</u> 2.1 <u>TYPE:</u>
2/8/2017	\$55,785,000.00	Redding CDIAC Number: 2016-3283 Public enterprise revenue bond Power Generation/Transmission Refunding	F:A+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Managemen (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/1/2030 Serial	<u>TIC:</u> 2.732 <u>NIC:</u> 3.021 <u>TYPE:</u>
6/1/2017	\$47,091.00	Redding School District CDIAC Number: 2017-1808 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Vehicle Lease	NR	Neg PP	(BC) Lozano Smith (PU) Ford Motor Credit	6/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.5 <u>TYPE:</u>
8/31/2017	\$633,450.00	Redding School District CDIAC Number: 2017-1809 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) School Buses	NR	Neg PP	(BC) Lozano Smith (PU) Mercedes Benz Financial	8/31/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.01 <u>TYPE:</u>

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		<u>Shasta</u>					
3/22/2017	\$15,000,000.00	Shasta Union High School District CDIAC Number: 2017-0216 General obligation bond K-12 School Facility	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.815 <u>NIC:</u> 3.86 <u>TYPE:</u>
		<u>Siskiyou</u>					
1/31/2017	\$2,000,000.00	Yreka Union High School District CDIAC Number: 2016-3190 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2044 Term	<u>TIC:</u> 3.946 <u>NIC:</u> 4.158 <u>TYPE:</u>
		<u>Solano</u>					
8/1/2017	\$2,500,000.00	Benicia Unified School District CDIAC Number: 2017-2307 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap (TR) U.S. Bank NA	8/1/2034 Term	<u>TIC:</u> 4.333 <u>NIC:</u> 0 <u>TYPE:</u>
8/22/2017	\$4,770,000.00	Dixon CFD No 2015-1 CDIAC Number: 2017-2148 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Glen No. 2	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.996 <u>NIC:</u> 3.928 <u>TYPE:</u>
3/23/2017	\$19,230,000.00	Dixon Unified School District CDIAC Number: 2017-0363 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC:</u> 3.737 <u>NIC:</u> 3.862 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/10/2017	\$9,425,000.00	Solano Dixon Unified School District CDIAC Number: 2017-1551 Certificates of participation/leases K-12 School Facility Gretchen Higgins School Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	9/1/2037 Serial	<u>TIC:</u> 3.067 <u>NIC:</u> 3.085 <u>TYPE:</u>
3/22/2017	\$40,320,000.00	Fairfield CDIAC Number: 2016-3115 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	4/1/2042 Comb	<u>TIC:</u> 3.873 <u>NIC:</u> 4.196 <u>TYPE:</u>
8/15/2017	\$72,775,000.00	Solano County CDIAC Number: 2017-2067 Certificates of participation/leases Multiple Capital Improvements, Public Works Government Ctr, Probation Fac, Central Utility Plant & Library Headqtrs Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (TR) MUFG Union Bank (UW) Raymond James	11/1/2030 Serial	<u>TIC:</u> 1.951 <u>NIC:</u> 2.213 <u>TYPE:</u>
5/23/2017	\$4,230,971.00	Travis Unified School District CDIAC Number: 2017-1418 Public lease revenue bond K-12 School Facility Solar New Clean Renewable Energy Bonds Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PA) George K Baum (PU) Banc of Am Lease & Cap	3/1/2037 Term	<u>TIC:</u> 4.68 <u>NIC:</u> 4.681 <u>TYPE:</u>
6/1/2017	\$3,528,794.00	Travis Unified School District CDIAC Number: 2017-1419 Public lease revenue bond K-12 School Facility Energy Efficiency Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PA) George K Baum (PU) Banc of America Pub Cap	3/1/2028 Term	<u>TIC:</u> 2.49 <u>NIC:</u> 2.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2017	\$7,806,090.00	Solano Travis Unified School District CDIAC Number: 2017-2116 Certificates of participation/leases K-12 School Facility Series C Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PU) Banc of America Pub Cap	3/1/2029 Term	<u>TIC:</u> 2.49 <u>NIC:</u> 2.49 <u>TYPE:</u>
4/18/2017	\$38,000,000.00	Vacaville Unified School District CDIAC Number: 2016-3274 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 3.434 <u>NIC:</u> 3.566 <u>TYPE:</u>
8/3/2017	\$23,555,000.00	Vallejo City Unified School District CDIAC Number: 2017-1819 General obligation bond K-12 School Facility Refunding	S:AAA F:A1	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2029 Serial	<u>TIC:</u> 2.095 <u>NIC:</u> 2.328 <u>TYPE:</u>
8/31/2017	\$2,784,216.00	Vallejo City Unified School District CDIAC Number: 2017-2118 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) ZB, NA	6/1/2019 Serial	<u>TIC:</u> 1.541 <u>NIC:</u> 1.54 <u>TYPE:</u>
8/8/2017	\$17,541,326.00	Vallejo City Unified School District CFD No 2 CDIAC Number: 2017-2119 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	9/1/2026 Serial	<u>TIC:</u> 2.41 <u>NIC:</u> 2.41 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/5/2017	\$5,946,810.95	Sonoma Bellevue Union School District CDIAC Number: 2017-2993 General obligation bond K-12 School Facility Refunding	S:AA M:A2 underly Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2041 Comb CAB	<u>TIC:</u> 3.036 <u>NIC:</u> 3.751 <u>TYPE:</u>
6/27/2017	\$2,001,439.00	Cloverdale Unified School District CDIAC Number: 2017-1432 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) ZB, NA (TR) The Bank of NY Mellon	8/1/2025 Term	<u>TIC:</u> 2.09 <u>NIC:</u> 2.09 <u>TYPE:</u>
4/5/2017	\$31,000,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2017-0464 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.855 <u>NIC:</u> 3.904 <u>TYPE:</u>
4/5/2017	\$4,000,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2017-0714 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2026 Serial	<u>TIC:</u> 3.855 <u>NIC:</u> 3.904 <u>TYPE:</u>
12/6/2017	\$33,500,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2017-3031 General obligation bond K-12 School Facility Series E	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.267 <u>NIC:</u> 3.394 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/19/2017	\$4,075,000.00	Sonoma Forestville Union School District CDIAC Number: 2017-2689 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2036 Comb	<u>TIC:</u> 2.801 <u>NIC:</u> 3.034 <u>TYPE:</u>
6/27/2017	\$2,587,500.00	Geyserville Unified School District CDIAC Number: 2017-1759 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) BBVA Compass (TR) The Bank of NY Mellon	8/1/2032 Term	<u>TIC:</u> 2.369 <u>NIC:</u> 2.37 <u>TYPE:</u>
5/17/2017	\$3,000,000.00	Guerneville School District CDIAC Number: 2017-0936 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.796 <u>NIC:</u> 4.079 <u>TYPE:</u>
5/11/2017	\$25,000,000.00	Healdsburg Unified School District CDIAC Number: 2017-0551 General obligation bond K-12 School Facility Series A	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.664 <u>NIC:</u> 3.663 <u>TYPE:</u>
12/6/2017	\$8,380,000.00	Healdsburg Unified School District CDIAC Number: 2017-3064 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2032 Serial	<u>TIC:</u> 2.486 <u>NIC:</u> 2.686 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2017	\$23,365,000.00	Sonoma Petaluma CDIAC Number: 2017-1053 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/1/2036 Serial	<u>TIC:</u> 3.138 <u>NIC:</u> 3.186 <u>TYPE:</u>
8/3/2017	\$9,270,000.00	Rohnert Park CDIAC Number: 2017-1842 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	6/1/2036 Comb	<u>TIC:</u> 2.813 <u>NIC:</u> 2.946 <u>TYPE:</u>
11/1/2017	\$7,100,000.00	Santa Rosa CDIAC Number: 2017-2732 Conduit revenue bond Multifamily Housing The Crossings on Astons Apts	NR	Neg PP	(BC) Jones Hall (PU) Citibank	5/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/14/2017	\$21,090,000.00	Santa Rosa High School District CDIAC Number: 2017-2642 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2028 Serial	<u>TIC:</u> 1.724 <u>NIC:</u> 1.935 <u>TYPE:</u>
1/3/2017	\$30,632.00	Sonoma County CDIAC Number: 2016-3630 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/3/2017	\$283,745.00	Sonoma County CDIAC Number: 2016-3634 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/7/2017	\$17,225,000.00	Sonoma County CDIAC Number: 2016-3810 Certificates of participation/leases Public Building Refunding	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) Bank of the West (TR) The Bank of NY Mellon	8/1/2026 Term	<u>TIC:</u> 2.488 <u>NIC:</u> 2.488 <u>TYPE:</u>
2/1/2017	\$86,204.39	Sonoma County CDIAC Number: 2016-3960 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2017	\$114,478.36	Sonoma County CDIAC Number: 2016-3962 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2017	\$7,106.61	Sonoma County CDIAC Number: 2017-0170 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/3/2017	\$15,434.58	Sonoma County CDIAC Number: 2017-0295 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	4/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/3/2017	\$154,501.01	Sonoma County CDIAC Number: 2017-0298 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2017	\$147,356.81	Sonoma County CDIAC Number: 2017-0578 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$27,062.12	Sonoma County CDIAC Number: 2017-1070 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$175,800.24	Sonoma County CDIAC Number: 2017-1072 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2017	\$47,476.54	Sonoma County CDIAC Number: 2017-1395 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$101,586.67	Sonoma County CDIAC Number: 2017-1793 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2017	\$10,000.00	Sonoma County CDIAC Number: 2017-1825 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2017	\$519,002.00	Sonoma County CDIAC Number: 2017-1827 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2017	\$173,224.60	Sonoma County CDIAC Number: 2017-2394 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/2/2017	\$68,796.38	Sonoma County CDIAC Number: 2017-2397 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2017	\$114,453.76	Sonoma County CDIAC Number: 2017-2530 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$95,166.74	Sonoma County CDIAC Number: 2017-2730 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$124,087.15	Sonoma County CDIAC Number: 2017-2738 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program SeriesL-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/3/2017	\$30,632.00	Sonoma County Public Financing Authority CDIAC Number: 2016-3629 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/3/2017	\$283,745.00	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2016-3633 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2017	\$86,204.39	Sonoma County Public Financing Authority CDIAC Number: 2016-3959 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2017	\$114,478.36	Sonoma County Public Financing Authority CDIAC Number: 2016-3961 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series 2017B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2017	\$7,106.61	Sonoma County Public Financing Authority CDIAC Number: 2017-0168 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/3/2017	\$15,434.58	Sonoma County Public Financing Authority CDIAC Number: 2017-0294 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/3/2017	\$154,501.01	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2017-0297 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2017	\$147,356.81	Sonoma County Public Financing Authority CDIAC Number: 2017-0577 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$27,062.12	Sonoma County Public Financing Authority CDIAC Number: 2017-1069 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$175,800.24	Sonoma County Public Financing Authority CDIAC Number: 2017-1071 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/30/2017	\$47,476.54	Sonoma County Public Financing Authority CDIAC Number: 2017-1394 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2017	\$101,586.67	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2017-1792 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2017	\$10,000.00	Sonoma County Public Financing Authority CDIAC Number: 2017-1824 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2017	\$519,002.00	Sonoma County Public Financing Authority CDIAC Number: 2017-1826 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2017	\$173,224.60	Sonoma County Public Financing Authority CDIAC Number: 2017-2393 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2017	\$68,796.38	Sonoma County Public Financing Authority CDIAC Number: 2017-2396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2017	\$114,453.76	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2017-2529 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$95,166.74	Sonoma County Public Financing Authority CDIAC Number: 2017-2729 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$124,087.15	Sonoma County Public Financing Authority CDIAC Number: 2017-2737 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2017	\$3,690,355.65	Sonoma County Water Agency CDIAC Number: 2017-0690 Certificates of participation/leases Wastewater Collection, Treatment Airport/Larkfield/Wikiup Sanitation Zone Refunding	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	10/1/2026 Term	<u>TIC:</u> 2.33 <u>NIC:</u> 2.33 <u>TYPE:</u>
9/7/2017	\$50,000,000.00	Sonoma Valley Unified School District CDIAC Number: 2017-2353 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.418 <u>NIC:</u> 3.515 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2017	\$1,929,627.96	Sonoma South Park County Sanitation District CDIAC Number: 2017-0688 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	10/1/2026 Term	<u>TIC:</u> 2.33 <u>NIC:</u> 2.33 <u>TYPE:</u>
11/16/2017	\$17,150,000.00	Successor Agency to the Healdsburg Redevelopment Agency CDIAC Number: 2017-3051 Tax allocation bond Redevelopment, Multiple Purposes Sotoyome Community Development Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	8/1/2034 Serial	<u>TIC:</u> 2.953 <u>NIC:</u> 3.238 <u>TYPE:</u>
5/31/2017	\$35,945,000.00	Successor Agency to the Petaluma Community Development Commission CDIAC Number: 2017-1271 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2039 Serial	<u>TIC:</u> 3.307 <u>NIC:</u> 3.295 <u>TYPE:</u>
3/8/2017	\$2,000,000.00	Waugh School District CDIAC Number: 2016-4027 General obligation bond K-12 School Facility SFID No 1	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 4.128 <u>NIC:</u> 4.362 <u>TYPE:</u>
4/4/2017	\$10,835,000.00	West County Transportation Authority CDIAC Number: 2017-0663 Public enterprise revenue bond Public Transit	M:A3	Neg	(BC) Meyers Nave (DC) Meyers Nave (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	4/1/2047 Comb	<u>TIC:</u> 3.869 <u>NIC:</u> 3.979 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sonoma</u>					
1/12/2017	\$7,880,000.00	West Sonoma County Union High School District CDIAC Number: 2016-3623 General obligation bond K-12 School Facility Series E	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.705 <u>NIC:</u> 3.811 <u>TYPE:</u>
11/28/2017	\$1,635,000.00	West Sonoma County Union High School District CDIAC Number: 2017-2965 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2041 Term	<u>TIC:</u> 3.588 <u>NIC:</u> 3.627 <u>TYPE:</u>
11/28/2017	\$260,000.00	West Sonoma County Union High School District CDIAC Number: 2017-3454 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2031 Term	<u>TIC:</u> 3.606 <u>NIC:</u> 3.575 <u>TYPE:</u>
5/17/2017	\$22,000,000.00	Windsor Unified School District CDIAC Number: 2017-0586 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.535 <u>NIC:</u> 3.538 <u>TYPE:</u>
		<u>Stanislaus</u>					
12/13/2017	\$30,660,899.55	Ceres Unified School District CDIAC Number: 2017-3123 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Serial CAB	<u>TIC:</u> 3.957 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/13/2017	\$15,000,000.00	Stanislaus Ceres Unified School District CDIAC Number: 2017-3124 General obligation bond K-12 School Facility	S:AA /A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2051 Term	<u>TIC:</u> 4.117 <u>NIC:</u> 4.52 <u>TYPE:</u>
5/10/2017	\$2,200,000.00	Hughson Unified School District CDIAC Number: 2017-0197 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2041 Comb	<u>TIC:</u> 3.633 <u>NIC:</u> 3.941 <u>TYPE:</u>
5/10/2017	\$3,200,000.00	Hughson Unified School District School Facilities Improvement District No 1 CDIAC Number: 2017-0198 General obligation bond K-12 School Facility SFID No 1 Series A-1	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2041 Comb	<u>TIC:</u> 3.547 <u>NIC:</u> 3.878 <u>TYPE:</u>
3/15/2017	\$5,510,000.00	Newman-Crows Landing Unified School District CDIAC Number: 2017-0339 General obligation bond K-12 School Facility Series A	S:AA /A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (PU) KeyBanc Cap Mkt	8/1/2039 Serial	<u>TIC:</u> 3.893 <u>NIC:</u> 4.1 <u>TYPE:</u>
6/6/2017	\$5,925,000.00	Newman-Crows Landing Unified School District CDIAC Number: 2017-1075 General obligation bond K-12 School Facility Refunding	S:A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2026 Serial	<u>TIC:</u> 1.857 <u>NIC:</u> 2.06 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2017	\$2,712,200.00	Stanislaus Patterson CDIAC Number: 2017-2209 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Jones Hall (DC) Del Rio Advisors LLC (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	6/1/2039 Term	<u>TIC:</u> 3.4 <u>NIC:</u> 3.4 <u>TYPE:</u>
10/1/2017	\$1,500,000.00	Stanislaus Consolidated Fire Protection District CDIAC Number: 2017-2914 Certificates of participation/leases Public Building Waterford Fire Station #24	NR	Neg PP	(BRC) Best Best & Krieger (FA) Capitol Public Fin Group (PU) Westamerica Bank	10/1/2027 Term	<u>TIC:</u> 2.33 <u>NIC:</u> 2.33 <u>TYPE:</u>
11/16/2017	\$6,000,000.00	Sylvan Union School District CDIAC Number: 2017-2772 General obligation bond K-12 School Facility Series C	M:Aa3	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2032 Serial	<u>TIC:</u> 2.364 <u>NIC:</u> 2.566 <u>TYPE:</u>
5/12/2017	\$70,971.00	Turlock Irrigation District CDIAC Number: 2017-1334 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1589 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	7/1/2027 Term	<u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u>
10/17/2017	\$22,983.00	Turlock Irrigation District CDIAC Number: 2017-3398 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1588 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	7/1/2027 Term	<u>TIC:</u> 5.25 <u>NIC:</u> 5.25 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/7/2017	\$22,405,000.00	Stanislaus Turlock Public Financing Authority CDIAC Number: 2017-1216 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2038 Serial	<u>TIC:</u> 2.952 <u>NIC:</u> 3.213 <u>TYPE:</u>
4/18/2017	\$14,700,000.00	Turlock Unified School District CDIAC Number: 2017-0381 General obligation bond K-12 School Facility Measure O	M:Aa3	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) ZB, NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.673 <u>NIC:</u> 3.696 <u>TYPE:</u>
4/19/2017	\$12,500,000.00	Turlock Unified School District CDIAC Number: 2017-0382 General obligation bond K-12 School Facility SFID No 1	S:AA M:A2/Aa3 O:AA+ Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Merrill Lynch Pierce	8/1/2046 Comb	<u>TIC:</u> 3.696 <u>NIC:</u> 3.704 <u>TYPE:</u>
8/1/2017	\$1,750,000.00	Waterford CDIAC Number: 2017-2084 Certificates of participation/leases Public Building Police Station	NR	Neg PP	(BC) Orrick Herrington (PU) USDA Rural Dev	8/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.25
9/14/2017	\$2,455,000.00	Sutter Franklin Elementary School District CDIAC Number: 2017-2381 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	8/1/2040 Term	<u>TIC:</u> 3.5 <u>NIC:</u> 3.5 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/4/2017	\$7,000,000.00	Sutter Live Oak Unified School District CDIAC Number: 2017-0549 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.973 <u>NIC:</u> 4.069 <u>TYPE:</u>
6/29/2017	\$2,100,000.00	Regional Housing Authority Sutter & Nevada Counties CDIAC Number: 2017-1797 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Jones Hall (PU) PNCEF, LLC	6/29/2034 Term	<u>TIC:</u> 3.094 <u>NIC:</u> 3.094 <u>TYPE:</u>
3/21/2017	\$2,124,216.00	Yuba City CDIAC Number: 2016-3957 Public enterprise revenue bond Water Supply, Storage, Distribution Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Branch Banking & Trust Co	6/1/2032 Term	<u>TIC:</u> 1.388 <u>NIC:</u> 4.29 <u>TYPE:</u>
9/22/2017	\$9,065,639.00	Yuba City CDIAC Number: 2017-2562 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) MUFG Union Bank	6/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.11 <u>TYPE:</u>
11/1/2017	\$1,611,448.00	Yuba City CDIAC Number: 2017-3029 Certificates of participation/leases Public Building Police Solar CREBs Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) HASI OBS OP A LLC	11/1/2037 Term	<u>TIC:</u> 4.81 <u>NIC:</u> 4.81 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/29/2017	\$6,820,000.00	<u>Sutter</u> Yuba City Public Financing Authority CDIAC Number: 2016-3955 Public enterprise revenue bond Wastewater Collection, Treatment New Clean Renewable Energy Bonds Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	6/1/2042 Comb	<u>TIC:</u> 1.047 <u>NIC:</u> 4.164 <u>TYPE:</u>
3/2/2017	\$3,460,000.00	<u>Tehama</u> Corning CDIAC Number: 2016-3457 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA Ins	Neg	(BC) Kronick Moskowitz (DC) Best Best & Krieger (FA) NHA Advisors (EN) Build America (TR) MUFG Union Bank (UW) Brandis Tallman LLC	9/1/2041 Comb	<u>TIC:</u> 3.748 <u>NIC:</u> 0 <u>TYPE:</u>
3/2/2017	\$5,160,000.00	Corning CDIAC Number: 2016-3458 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A- Ins	Neg	(BC) Kronick Moskowitz (DC) Best Best & Krieger (FA) NHA Advisors (EN) Build America (TR) MUFG Union Bank (UW) Brandis Tallman LLC	9/1/2045 Comb	<u>TIC:</u> 3.752 <u>NIC:</u> 0 <u>TYPE:</u>
3/21/2017	\$3,000,000.00	Corning Union High School District CDIAC Number: 2017-0383 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 4.074 <u>NIC:</u> 4.177 <u>TYPE:</u>
3/17/2017	\$441,220.00	Evergreen Union School District CDIAC Number: 2017-0790 Capital Lease K-12 School Facility Relocatable Classrooms	NR	Neg PP	(BC) Lozano Smith (PU) Westamerica Bank	3/17/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.8 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Tehama</u>					
4/27/2017	\$13,000,000.00	Red Bluff Joint Union High School District CDIAC Number: 2017-0984 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.858 <u>NIC:</u> 3.874 <u>TYPE:</u>
12/6/2017	\$13,000,000.00	Red Bluff Joint Union High School District CDIAC Number: 2017-3093 General obligation bond K-12 School Facility Series B (QZABs) & Series C Federally Taxable	S:AA Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Raymond James	9/15/2046 Comb	<u>TIC:</u> 1.67 <u>NIC:</u> 1.65 <u>TYPE:</u>
		<u>Trinity</u>					
10/18/2017	\$20,370,000.00	Trinity Public Utilities District CDIAC Number: 2017-2849 Public enterprise revenue bond Power Generation/Transmission Green Bonds Series A Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2039 Serial	<u>TIC:</u> 2.768 <u>NIC:</u> 2.838 <u>TYPE:</u>
10/18/2017	\$465,000.00	Trinity Public Utilities District CDIAC Number: 2017-2850 Public enterprise revenue bond Power Generation/Transmission Green Bonds Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2020 Serial	<u>TIC:</u> 2.277 <u>NIC:</u> 2.271 <u>TYPE:</u>
		<u>Tulare</u>					
3/15/2017	\$3,400,000.00	Burton School District CDIAC Number: 2016-3992 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2046 Comb	<u>TIC:</u> 4.237 <u>NIC:</u> 4.464 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/15/2017	\$16,930,000.00	Tulare Burton School District CDIAC Number: 2017-0491 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	5/1/2042 Comb	<u>TIC:</u> 3.915 <u>NIC:</u> 3.908 <u>TYPE:</u>
4/27/2017	\$3,135,000.00	Exeter Unified School District CDIAC Number: 2017-0809 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2026 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.332 <u>TYPE:</u>
7/27/2017	\$1,630,000.00	Farmersville Unified School District CDIAC Number: 2017-1836 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2045 Comb	<u>TIC:</u> 3.902 <u>NIC:</u> 4.185 <u>TYPE:</u>
4/13/2017	\$33,700,000.00	Kaweah Delta Health Care District CDIAC Number: 2017-0490 Public enterprise revenue bond Hospital Series A & B Refunding	NR	Neg PP	(BC) Ballard Spahr (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Opus Bank (TR) U.S. Bank NA	6/1/2031 Term	<u>TIC:</u> 3.24 <u>NIC:</u> 3.24 <u>TYPE:</u>
12/21/2017	\$59,511,000.00	Kaweah Delta Health Care District CDIAC Number: 2017-3288 Public enterprise revenue bond Hospital Series C Refunding	NR	Neg PP	(BC) Ballard Spahr (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) U.S. Bank NA	6/1/2032 Term	<u>TIC:</u> 2.71 <u>NIC:</u> 2.71 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/28/2017	\$1,766,700.00	Tulare Kings River Union Elementary School District CDIAC Number: 2017-3030 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Branch Banking & Trust Co (TR) The Bank of NY Mellon	8/1/2031 Term	<u>TIC:</u> 2.47 <u>NIC:</u> 2.47 <u>TYPE:</u>
6/1/2017	\$2,000,000.00	Lindsay Unified School District CDIAC Number: 2017-1370 General obligation bond K-12 School Facility Series C Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Term	<u>TIC:</u> 3.879 <u>NIC:</u> 3.886 <u>TYPE:</u>
2/7/2017	\$18,875,000.00	Successor Agency to the Dinuba Redevelopment Agency CDIAC Number: 2016-3681 Tax allocation bond Redevelopment, Multiple Purposes Merged City RD & RD No. 2 Amended Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2041 Comb	<u>TIC:</u> 3.86 <u>NIC:</u> 3.851 <u>TYPE:</u>
2/1/2017	\$7,915,000.00	Successor Agency to the Tulare Redevelopment Agency CDIAC Number: 2017-0235 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 4.358 <u>NIC:</u> 0 <u>TYPE:</u>
2/1/2017	\$14,015,000.00	Successor Agency to the Tulare Redevelopment Agency CDIAC Number: 2017-0236 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/BBB+ Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 4.358 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Tulare</u>					
11/14/2017	\$18,155,000.00	Tulare CDIAC Number: 2017-2930 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA/A+ Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	12/1/2047 Comb	<u>TIC:</u> 3.647 <u>NIC:</u> 3.946 <u>TYPE:</u>
12/1/2017	\$8,000,000.00	Tulare Lake Drainage District CDIAC Number: 2017-3343 Public enterprise revenue bond Other Capital Improvements, Public Works Evaporative Basin	NR	Neg PP	(PU) Compass Bank	2/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.88 <u>TYPE:</u>
7/19/2017	\$1,153,000.00	Visalia Unified School District CDIAC Number: 2017-0520 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) School Buses	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Signature Public Funding	7/19/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.81 <u>TYPE:</u>
		<u>Tuolumne</u>					
9/21/2017	\$3,784,681.80	Columbia Union School District CDIAC Number: 2017-2221 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2041 Comb CAB	<u>TIC:</u> 3.515 <u>NIC:</u> 0 <u>TYPE:</u>
10/12/2017	\$1,752,263.75	Summerville Union High School District CDIAC Number: 2017-2458 General obligation bond K-12 School Facility Series C Federally Taxable State Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2042 Comb CAB	<u>TIC:</u> 3.942 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/17/2017	\$1,742,922.00	Ventura Briggs School District CDIAC Number: 2017-2219 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2031 Term	<u>TIC:</u> 2.1 <u>NIC:</u> 2.1 <u>TYPE:</u>
5/10/2017	\$100,000.00	Casitas Municipal Water District CFD No 2013-1 CDIAC Number: 2017-0900 Limited tax obligation bond Water Supply, Storage, Distribution Ojai Series A	S:A	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2017 Serial	<u>TIC:</u> 3.116 <u>NIC:</u> 3.096 <u>TYPE:</u>
5/10/2017	\$39,810,000.00	Casitas Municipal Water District CFD No 2013-1 CDIAC Number: 2017-0901 Limited tax obligation bond Water Supply, Storage, Distribution Ojai Series B	S:AA/A Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2047 Comb	<u>TIC:</u> 4.108 <u>NIC:</u> 4.338 <u>TYPE:</u>
6/20/2017	\$24,565,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2017-1518 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
6/13/2017	\$34,435,000.00	Fillmore CDIAC Number: 2017-1134 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/BBB+ M:A2/A3 Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Hilltop Securities Inc (EN) Assured Guaranty Corp (PA) Jones Hall (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	5/1/2047 Comb	<u>TIC:</u> 3.981 <u>NIC:</u> 4.162 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/21/2017	\$4,000,000.00	Ventura Fillmore Unified School District CDIAC Number: 2017-0300 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) KeyBanc Cap Mkt	8/1/2022 Serial	<u>TIC:</u> 1.732 <u>NIC:</u> 1.703 <u>TYPE:</u>
2/16/2017	\$22,000,000.00	Gold Coast Transit District CDIAC Number: 2017-0102 Certificates of participation/leases Public Transit Oxnard Ops & Admin Fac	M:A2	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2047 Comb	<u>TIC:</u> 4.21 <u>NIC:</u> 4.434 <u>TYPE:</u>
6/13/2017	\$4,600,000.00	Hueneme Elementary School District CDIAC Number: 2017-1141 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 2.287 <u>NIC:</u> 0 <u>TYPE:</u>
6/13/2017	\$4,675,000.00	Hueneme Elementary School District CDIAC Number: 2017-1142 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 2.362 <u>NIC:</u> 0 <u>TYPE:</u>
5/10/2017	\$4,356,836.00	Moorpark Unified School District CDIAC Number: 2017-0882 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Pub Prop FC of Calif (PA) Piper Jaffray & Co (PU) Citizens Business Bank	5/1/2028 Term	<u>TIC:</u> 2.86 <u>NIC:</u> 2.86 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Ventura					
3/9/2017	\$15,000,000.00	Oak Park Unified School District CDIAC Number: 2017-0034 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.866 <u>TYPE:</u>
6/20/2017	\$4,895,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2017-1523 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
11/29/2017	\$17,000,000.00	Ojai Unified School District CDIAC Number: 2017-3066 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.58 <u>NIC:</u> 3.59 <u>TYPE:</u>
3/15/2017	\$81,000,000.00	Oxnard School District CDIAC Number: 2017-0338 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 4.186 <u>NIC:</u> 4.414 <u>TYPE:</u>
12/5/2017	\$42,275,000.00	Oxnard Union High School District CDIAC Number: 2017-3205 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2040 Comb	<u>TIC:</u> 3.031 <u>NIC:</u> 3.115 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/14/2017	\$13,010,000.00	Ventura Pleasant Valley Recreation & Park District CDIAC Number: 2016-3958 Certificates of participation/leases Recreation and Sports Facilities Village at the Park Sports Complex Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CM De Crinis & Co Inc (TR) MUFG Union Bank (UW) Raymond James	11/1/2045 Comb	<u>TIC:</u> 3.85 <u>NIC:</u> 3.898 <u>TYPE:</u>
8/17/2017	\$6,560,000.00	Santa Paula Unified School District CDIAC Number: 2017-1757 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2028 Serial	<u>TIC:</u> 1.862 <u>NIC:</u> 2.064 <u>TYPE:</u>
12/1/2017	\$6,408,600.00	Simi Valley CDIAC Number: 2017-3112 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of America Pub Cap (TR) Bank of America NA	3/1/2033 Term	<u>TIC:</u> 3 <u>NIC:</u> 3 <u>TYPE:</u>
6/14/2017	\$70,000,000.00	Simi Valley Unified School District CDIAC Number: 2017-0721 General obligation bond K-12 School Facility Series A	M:Aa3 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.564 <u>NIC:</u> 3.737 <u>TYPE:</u>
4/27/2017	\$65,515,000.00	Simi Valley Unified School District CDIAC Number: 2017-0859 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2027 Serial	<u>TIC:</u> 1.934 <u>NIC:</u> 2.163 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2017	\$7,511,856.00	Ventura Successor Agency to the Port Hueneme Redevelopment Agency CDIAC Number: 2017-2764 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) Hilltop Securities Inc (PA) Piper Jaffray & Co (PU) Branch Banking & Trust Co	5/1/2023 Term	<u>TIC:</u> 2.629 <u>NIC:</u> 1.94 <u>TYPE:</u>
2/15/2017	\$9,849,000.00	Triunfo Sanitation District CDIAC Number: 2017-0305 Capital Lease Wastewater Collection, Treatment Oak Park & Sherwood Water	NR	Neg PP	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Banc of America Pub Cap	2/15/2032 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.743
2/15/2017	\$1,876,000.00	Triunfo Sanitation District CDIAC Number: 2017-0306 Capital Lease Wastewater Collection, Treatment Oak Park & Sherwood Water (Taxable) Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Banc of Am Lease & Cap	2/15/2032 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.39
6/12/2017	\$145,535,000.00	Ventura County CDIAC Number: 2017-1098 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce	7/2/2018 Term	<u>TIC:</u> 0.893 <u>NIC:</u> 0.922 <u>TYPE:</u>
12/18/2017	\$5,500,000.00	Ventura County Area Housing Authority CDIAC Number: 2017-3083 Conduit Revenue Note Multifamily Housing Pepper Tree Court Apts Note A	NR	Neg PP	(BC) Quint & Thimmig (FA) Frank Thompson Hsg Consul (PU) Greti U Croft Living Trus	12/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.85 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Ventura</u>					
6/20/2017	\$19,655,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2017-1526 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>
6/6/2017	\$5,766,065.00	West Camarillo CFD No 1 CDIAC Number: 2017-1146 Limited tax obligation bond Flood Control, Storm Drainage Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) C M de Crinis (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA (TR) U.S. Bank NA	9/1/2032 Term	<u>TIC:</u> 3.15 <u>NIC:</u> 3.15 <u>TYPE:</u>
		<u>Yolo</u>					
7/1/2017	\$8,663,131.00	Davis CFD No 1991-2 CDIAC Number: 2017-1777 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Mace Ranch Area Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) ZB, NA	9/1/2025 Comb	<u>TIC:</u> 2.13 <u>NIC:</u> 2.13 <u>TYPE:</u>
10/12/2017	\$5,700,000.00	Davis Joint Unified School District CDIAC Number: 2017-2687 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) Yolo Co (UW) Morgan Stanley	6/29/2018 Term	<u>TIC:</u> 0.914 <u>NIC:</u> 0.921 <u>TYPE:</u>
6/20/2017	\$1,190,000.00	Esparto Unified School District (CSCRPA) CDIAC Number: 2017-1519 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2017-18 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/29/2018 Serial	<u>TIC:</u> 1.044 <u>NIC:</u> 1.066 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2017	\$14,250,000.00	Yolo Successor Agency to the Winters Community Development Agency CDIAC Number: 2016-3621 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-/A Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) NHA Advisors (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 3.623 <u>NIC:</u> 3.624 <u>TYPE:</u>
6/8/2017	\$24,900,000.00	Washington Unified School District (Yolo County) CDIAC Number: 2017-1208 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2042 Comb	<u>TIC:</u> 3.394 <u>NIC:</u> 3.382 <u>TYPE:</u>
6/1/2017	\$63,805,000.00	Washington Unified School District (Yolo County) CDIAC Number: 2017-1209 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2036 Serial	<u>TIC:</u> 2.824 <u>NIC:</u> 2.934 <u>TYPE:</u>
10/25/2017	\$14,875,000.00	West Sacramento CDIAC Number: 2017-2935 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (LES) W Sacramento FA (TR) U.S. Bank NA	10/1/2047 Comb	<u>TIC:</u> 3.322 <u>NIC:</u> 0 <u>TYPE:</u>
10/25/2017	\$9,010,000.00	West Sacramento CDIAC Number: 2017-2936 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (LES) W Sacramento FA (TR) U.S. Bank NA	10/1/2047 Comb	<u>TIC:</u> 3.304 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/16/2017	\$14,190,000.00	Yolo West Sacramento CFD No 27 CDIAC Number: 2017-1990 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District	NR	Neg	(BC) Kronick Moskowitz (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2047 Comb	<u>TIC:</u> 4.444 <u>NIC:</u> 0 <u>TYPE:</u>
10/25/2017	\$14,875,000.00	West Sacramento Financing Authority CDIAC Number: 2017-2901 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA/A+ Ins	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10/1/2047 Comb	<u>TIC:</u> 3.322 <u>NIC:</u> 0 <u>TYPE:</u>
10/25/2017	\$9,010,000.00	West Sacramento Financing Authority CDIAC Number: 2017-2902 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA/A+ Ins	Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10/1/2047 Comb	<u>TIC:</u> 3.304 <u>NIC:</u> 0 <u>TYPE:</u>
9/20/2017	\$9,550,677.00	Woodland CDIAC Number: 2017-2371 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) U.S. Bank NA	3/1/2031 Serial	<u>TIC:</u> 2.21 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2017	\$22,870,000.00	Woodland-Davis Clean Water Agency CDIAC Number: 2017-2226 Public enterprise revenue bond Water Supply, Storage, Distribution Woodland Sub Series A Refunding	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	3/1/2039 Comb	<u>TIC:</u> 3.43 <u>NIC:</u> 3.472 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Yolo</u>					
11/1/2017	\$2,414,055.00	Woodland-Davis Clean Water Agency CDIAC Number: 2017-2227 Public enterprise revenue bond Water Supply, Storage, Distribution Woodland 2nd Sub Lien Series B Refunding	S:A-	Neg PP	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (PU) Deutsche Bank Natl Trust (TR) MUFG Union Bank	3/1/2039 Term	<u>TIC:</u> 3.43 <u>NIC:</u> 3.472 <u>TYPE:</u>
7/19/2017	\$17,165,000.00	Yolo County CDIAC Number: 2017-2136 Capital Lease Public Building Facilities Lease Agreement w/Yolo Co PFA	NR	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (LES) Yolo County PAFA (TR) The Bank of NY Mellon	12/1/2036 Serial	<u>TIC:</u> 2.785 <u>NIC:</u> 2.889 <u>TYPE:</u>
7/24/2017	\$2,899,675.00	Yolo County Housing Authority CDIAC Number: 2017-1823 Capital Lease Equipment	NR	Neg PP	(BC) Jones Hall (PU) PNCEF, LLC	7/28/2033 Term	<u>TIC:</u> 3.18 <u>NIC:</u> 3.18 <u>TYPE:</u>
7/19/2017	\$17,165,000.00	Yolo County Public Agencies Financing Authority CDIAC Number: 2017-1612 Public lease revenue bond Public Building Law Enforcement, Public Safety & Health Bldgs Series A	S:AA/A+ Ins	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	12/1/2036 Serial	<u>TIC:</u> 2.785 <u>NIC:</u> 2.889 <u>TYPE:</u>
		<u>Yuba</u>					
9/1/2017	\$1,200,000.00	Marysville CDIAC Number: 2017-2402 Capital Lease Multiple Capital Improvements, Public Works Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Western Alliance	9/1/2038 Term	<u>TIC:</u> 5.42 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Yuba</u>					
11/14/2017	\$3,000,000.00	Wheatland Union High School District CDIAC Number: 2017-2962 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2041 Comb	<u>TIC:</u> 3.535 <u>NIC:</u> 3.6 <u>TYPE:</u>
6/14/2017	\$340,000.00	Yuba County CFD No 2005-1 CDIAC Number: 2017-1465 Special assessment bond Multiple Capital Improvements, Public Works IA A The Orchard	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Mourier Land Invmt Corp (TR) U.S. Bank NA	9/2/2041 Term	<u>TIC:</u> 4.25 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Multiple</u>					
6/8/2017	\$47,425,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2017-1469 Revenue bond Multiple Capital Improvements, Public Works Windemere Ranch Series A Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/2/2034 Serial	<u>TIC:</u> 2.997 <u>NIC:</u> 2.749 <u>TYPE:</u>
6/8/2017	\$12,460,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2017-1470 Revenue bond Multiple Capital Improvements, Public Works Windemere Ranch Series B Federally Taxable Refunding	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/2/2021 Serial	<u>TIC:</u> 2.77 <u>NIC:</u> 2.667 <u>TYPE:</u>
11/16/2017	\$13,515,000.00	Allan Hancock Joint Community College District CDIAC Number: 2017-2783 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2038 Serial	<u>TIC:</u> 3.403 <u>NIC:</u> 3.545 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
10/31/2017	\$24,275,000.00	Allan Hancock Joint Community College District CDIAC Number: 2017-2784 General obligation bond College, University Facility Series B Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2034 Serial	<u>TIC:</u> 3.099 <u>NIC:</u> 3.277 <u>TYPE:</u>
3/16/2017	\$116,385,000.00	Antelope Valley Community College District CDIAC Number: 2017-0038 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 4.024 <u>NIC:</u> 4.196 <u>TYPE:</u>
3/16/2017	\$33,615,000.00	Antelope Valley Community College District CDIAC Number: 2017-0040 General obligation bond College, University Facility Series A-1 Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2028 Serial	<u>TIC:</u> 3.065 <u>NIC:</u> 3.083 <u>TYPE:</u>
1/12/2017	\$15,600,000.00	Antelope Valley-East Kern Water Agency Financing Authority CDIAC Number: 2016-3690 Revenue bond Power Generation/Transmission Photovoltaic New Clean Renewable Energy Bonds Federally Taxable	S:AA M:A1	Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	6/1/2036 Comb	<u>TIC:</u> 4.1 <u>NIC:</u> 4.124 <u>TYPE:</u>
5/16/2017	\$13,362,851.50	Beaumont Unified School District CDIAC Number: 2017-0459 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2044 Comb CAB	<u>TIC:</u> 4.253 <u>NIC:</u> 4.346 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/18/2017	\$16,510,000.00	Beaumont Unified School District CDIAC Number: 2017-0547 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Cooperative Strategies LL (PA) Piper Jaffray & Co (PU) Pacific Western (TR) U.S. Bank NA	8/1/2034 Term	<u>TIC:</u> 3.35 <u>NIC:</u> 3.35 <u>TYPE:</u>
3/23/2017	\$42,000,000.00	Butte-Glenn Community College District CDIAC Number: 2017-0568 General obligation bond College, University Facility Series A	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.925 <u>NIC:</u> 4.238 <u>TYPE:</u>
12/5/2017	\$15,800,000.00	Butte-Glenn Community College District CDIAC Number: 2017-3063 General obligation bond College, University Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2030 Serial	<u>TIC:</u> 2.663 <u>NIC:</u> 2.999 <u>TYPE:</u>
4/10/2017	\$9,250,000.00	California Affordable Housing Agency CDIAC Number: 2017-0542 Conduit revenue bond Multifamily Housing King's View Estates Series A	NR	Neg PP	(BC) Jones Hall (PU) FMSbonds Inc (TR) Wilmington Trust	10/1/2058 Term	<u>TIC:</u> 4.95 <u>NIC:</u> 0 <u>TYPE:</u>
6/27/2017	\$12,500,000.00	California Municipal Finance Authority CDIAC Number: 2016-2239 Conduit revenue bond Multifamily Housing Newark Station Seniors Apts Series A-1 & A-2	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	6/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O LIBOR 1.65%

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/16/2017	\$25,691,304.00	California Municipal Finance Authority CDIAC Number: 2016-2781 Conduit revenue bond Multifamily Housing Park Place Apts	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	5/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/15/2017	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2016-2818 Conduit revenue bond Multifamily Housing Miraflores Senior Apts	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	10/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2017	\$7,864,000.00	California Municipal Finance Authority CDIAC Number: 2016-2938 Conduit revenue bond Multifamily Housing Diamond Street Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	11/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/10/2017	\$29,215,000.00	California Municipal Finance Authority CDIAC Number: 2016-3486 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) New AVID Ctr HQ	NR	Neg PP	(BC) Jones Hall (PA) ZB, NA (PU) California Bank & Trust	1/10/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.466 <u>TYPE:</u>
6/22/2017	\$5,250,000.00	California Municipal Finance Authority CDIAC Number: 2016-3520 Conduit revenue bond Health Care Facilities St. John's Well Child & Family Center Inc Refunding	S:AA- Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	12/31/2041 Comb	<u>TIC:</u> 3.237 <u>NIC:</u> 3.293 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/28/2017	\$5,500,000.00	California Municipal Finance Authority CDIAC Number: 2016-3841 Conduit revenue bond Multifamily Housing Maple Park Apts Series A	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PA) FMSbonds Inc (PU) Deutsche Bank (TR) Wilmington Trust	2/1/2057 Term	<u>TIC:</u> 5.3 <u>NIC:</u> 5.3 <u>TYPE:</u>
2/9/2017	\$5,500,000.00	California Municipal Finance Authority CDIAC Number: 2016-3842 Conduit revenue bond Multifamily Housing Rancho del Valle Apts Series A	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PA) FMSbonds Inc (PU) Deutsche Bank (TR) Wilmington Trust	2/1/2057 Term	<u>TIC:</u> 5.3 <u>NIC:</u> 5.3 <u>TYPE:</u>
1/20/2017	\$22,300,000.00	California Municipal Finance Authority CDIAC Number: 2016-3857 Conduit revenue bond K-12 School Facility Linfield Christian School Refunding	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Umpqua Bank	1/20/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/8/2017	\$394,815,000.00	California Municipal Finance Authority CDIAC Number: 2016-3943 Conduit revenue bond Health Care Facilities Community Medical Centers Series A 47PC0983 Refunding	S:A- M:Baa1	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	2/1/2047 Comb	<u>TIC:</u> 4.4 <u>NIC:</u> 4.1 <u>TYPE:</u>
3/24/2017	\$23,803,950.00	California Municipal Finance Authority CDIAC Number: 2016-4048 Conduit Revenue Note Multifamily Housing Culver City Rotary Plaza Apts Series A	NR	Neg	(BC) Jones Hall (PU) MUFG Union Bank	3/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
2/23/2017	\$4,700,000.00	California Municipal Finance Authority CDIAC Number: 2016-4054 Conduit revenue bond Health Care Facilities Southern CA Dev Corp of VOA Inc Refunding	S:AA- Oth	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co	12/1/2036 Serial	<u>TIC:</u> 3.409 <u>NIC:</u> 3.588 <u>TYPE:</u>
4/17/2017	\$9,294,472.00	California Municipal Finance Authority CDIAC Number: 2016-4065 Conduit revenue bond Multifamily Housing Villa Pacifica II Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	4/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/9/2017	\$7,200,000.00	California Municipal Finance Authority CDIAC Number: 2017-0173 Loan from a bank or other institution K-12 School Facility International School of the Peninsula Refunding	NR	Neg PP	(BRC) Squire Patton Boggs (FA) George K Baum (LE) Boston Private Bank	11/1/2029 Term	<u>TIC:</u> 3.194 <u>NIC:</u> 3.174 <u>TYPE:</u>
5/1/2017	\$5,491,713.00	California Municipal Finance Authority CDIAC Number: 2017-0213 Conduit revenue bond Multifamily Housing Valentine Court Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	12/15/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2017	\$5,176,097.00	California Municipal Finance Authority CDIAC Number: 2017-0214 Revenue bond Multifamily Housing Waverly Place Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	6/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
6/20/2017	\$39,559,500.00	California Municipal Finance Authority CDIAC Number: 2017-0309 Conduit revenue bond Multifamily Housing 3706 San Pablo Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	8/1/2056 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/4/2017	\$73,200,000.00	California Municipal Finance Authority CDIAC Number: 2017-0564 Conduit revenue bond College, University Facility Biola University Refunding	M:Baa1	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/1/2039 Comb	<u>TIC:</u> 3.726 <u>NIC:</u> 4.053 <u>TYPE:</u>
4/5/2017	\$118,225,000.00	California Municipal Finance Authority CDIAC Number: 2017-0565 Conduit revenue bond College, University Facility Univ of La Verne Series A Refunding	M:A3 F:A-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) Prager & Co (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	6/1/2047 Comb	<u>TIC:</u> 3.764 <u>NIC:</u> 3.999 <u>TYPE:</u>
4/5/2017	\$8,455,000.00	California Municipal Finance Authority CDIAC Number: 2017-0566 Conduit revenue bond College, University Facility La Verne University Series B Federally Taxable Refunding	M:A3 F:A-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) Prager & Co (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	6/1/2021 Serial	<u>TIC:</u> 3.764 <u>NIC:</u> 3.999 <u>TYPE:</u>
3/22/2017	\$45,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-0587 Conduit revenue bond K-12 School Facility Making Waves Foundation Inc Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures / Isom Adv (PU) Western Alliance Bancorp (TR) U.S. Bank NA	3/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.17 <u>TYPE:</u>

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		<u>Multiple</u>					
4/4/2017	\$54,045,000.00	California Municipal Finance Authority CDIAC Number: 2017-0715 Conduit revenue bond Health Care Facilities Channing House Series A Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	5/15/2040 Comb	<u>TIC:</u> 3.956 <u>NIC:</u> 3.825 <u>TYPE:</u>
5/17/2017	\$34,355,000.00	California Municipal Finance Authority CDIAC Number: 2017-0767 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Institute on Aging Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	8/15/2038 Serial	<u>TIC:</u> 3.465 <u>NIC:</u> 3.821 <u>TYPE:</u>
5/31/2017	\$16,660,000.00	California Municipal Finance Authority CDIAC Number: 2017-0913 Conduit revenue bond Multifamily Housing Valley View Senior Homes Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Silicon Vly Bank	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/15/2017	\$25,297,039.00	California Municipal Finance Authority CDIAC Number: 2017-0955 Conduit revenue bond Multifamily Housing Deliverance Temple I & II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle	7/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2017	\$20,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-1010 Conduit Revenue Note Multifamily Housing Rotary Miller Avenue Senior Hsg Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	7/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/20/2017	\$3,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-1032 Conduit revenue bond Multifamily Housing 3706 San Pablo Apts Series A-T Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	8/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/13/2017	\$152,400,000.00	California Municipal Finance Authority CDIAC Number: 2017-1147 Public lease revenue bond Public Building Orange Co Civic Ctr Phase I Series A	S:AA F:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Citigroup Global Markets	6/1/2047 Comb	<u>TIC:</u> 3.553 <u>NIC:</u> 3.851 <u>TYPE:</u>
5/16/2017	\$3,626,688.24	California Municipal Finance Authority CDIAC Number: 2017-1203 Special assessment bond Residential Energy Conservation, Improvement Pace Phase 1 Series E3-17-05-16 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2047 Term	<u>TIC:</u> 7.541 <u>NIC:</u> 7.113 <u>TYPE:</u>
5/1/2017	\$39,960,000.00	California Municipal Finance Authority CDIAC Number: 2017-1257 Conduit Revenue Note Multifamily Housing South Fulton Village Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle	6/2/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/15/2017	\$3,764,973.00	California Municipal Finance Authority CDIAC Number: 2017-1258 Conduit Revenue Note Multifamily Housing South Fulton Village Apts Series A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Standard SFV Lender LP	12/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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5/22/2017	\$7,440,000.00	California Municipal Finance Authority CDIAC Number: 2017-1283 Conduit revenue bond Multifamily Housing Providence House Oakland Series A	S:A-1+ Oth	Comp	(BC) Orrick Herrington (EN) GNMA (PU) US Bancorp (TR) U.S. Bank NA	5/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/26/2017	\$36,423,120.00	California Municipal Finance Authority CDIAC Number: 2017-1301 Conduit revenue bond Multifamily Housing The Cannery Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	7/10/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$43,575,000.00	California Municipal Finance Authority CDIAC Number: 2017-1314 Conduit Revenue Note Multifamily Housing Napa Park Homes Apts Issue A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Umpqua Bank (TR) U.S. Bank NA	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/23/2017	\$233,290,000.00	California Municipal Finance Authority CDIAC Number: 2017-1331 Conduit revenue bond Health Care Facilities Eisenhower Medical Center Series A Refunding	M:Baa2 F:BBB	Neg	(BC) Norton Rose Fulbright (FA) H2C Securities Inc (TR) Wells Fargo Bank NA (UW) Bank of America Merrill	7/1/2047 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.00 5.00 Fixed
6/1/2017	\$9,638,975.00	California Municipal Finance Authority CDIAC Number: 2017-1400 Conduit revenue bond Multifamily Housing Mission Court Senior Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank (TR) Chase Bank	12/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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8/31/2017	\$25,500,000.00	California Municipal Finance Authority CDIAC Number: 2017-1466 Loan from a bank or other institution K-12 School Facility Willows Community School Refunding	NR	Neg PP	(BRC) Squire Patton Boggs (LE) First Republic Bank	8/1/2047 Term	<u>TIC:</u> 3.75 <u>NIC:</u> 0 <u>TYPE:</u>
6/8/2017	\$20,450,000.00	California Municipal Finance Authority CDIAC Number: 2017-1467 Conduit revenue bond Single-Family Housing Windsor Mobile Country Club Series A Refunding	S:A-	Neg	(BC) Quint & Thimmig (TR) MUFG Union Bank (UW) Westhoff Cone	11/15/2048 Comb	<u>TIC:</u> 3.721 <u>NIC:</u> 0 <u>TYPE:</u>
6/8/2017	\$975,000.00	California Municipal Finance Authority CDIAC Number: 2017-1468 Conduit revenue bond Single-Family Housing Windsor Mobile Country Club Series C Federally Taxable Refunding	S:A-	Neg	(BC) Quint & Thimmig (TR) MUFG Union Bank (UW) Westhoff Cone	11/15/2020 Term	<u>TIC:</u> 3.537 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2017	\$3,805,672.41	California Municipal Finance Authority CDIAC Number: 2017-1580 Special assessment bond Commercial Energy Conservation, Improvement OnPACE 2017-NR1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CMFA (PU) Standard Fire Insurance (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.21 <u>TYPE:</u>
6/15/2017	\$100,200,000.00	California Municipal Finance Authority CDIAC Number: 2017-1581 Conduit revenue bond Health Care Facilities Eisenhower Medical Center Series B Refunding	M:Baa2 F:BBB	Neg	(BC) Norton Rose Fulbright (FA) H2C Securities Inc (TR) Wells Fargo Bank NA (UW) Bank of America Merrill	7/1/2047 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.00 5.00 Fixed

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8/10/2017	\$8,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-1667 Conduit revenue bond Multifamily Housing Connell Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/31/2017	\$21,450,000.00	California Municipal Finance Authority CDIAC Number: 2017-1670 Conduit Revenue Note Multifamily Housing Park Paseo Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$4,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-1682 Conduit revenue bond Multifamily Housing Owendale Mutual Housing Community Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Compass Mortgage Corp	9/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$58,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-1780 Conduit revenue bond College, University Facility Pitzer College Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Prager & Co (PU) First Republic Bank	4/1/2040 Term	<u>TIC:</u> 2.687 <u>NIC:</u> 2.666 <u>TYPE:</u>
8/1/2017	\$6,316,547.00	California Municipal Finance Authority CDIAC Number: 2017-1841 Conduit revenue bond Multifamily Housing Los Robles Terrace	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	2/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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10/1/2017	\$16,000,000.00	Multiple California Municipal Finance Authority CDIAC Number: 2017-1843 Conduit Revenue Note Multifamily Housing Barrett Plaza Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank	1/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2017	\$5,987,000.00	California Municipal Finance Authority CDIAC Number: 2017-1865 Conduit revenue bond Multifamily Housing Monterra Village Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Rabobank NA (TR) Rabobank NA	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2017	\$17,927,500.00	California Municipal Finance Authority CDIAC Number: 2017-1866 Conduit revenue bond K-12 School Facility St Mary's and All Angels Christian Church	NR	Neg PP	(BC) Kutak Rock (FA) Wye River Group (PU) First Republic Bank	7/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2017	\$29,100,000.00	California Municipal Finance Authority CDIAC Number: 2017-1892 Conduit Revenue Note Multifamily Housing Coliseum Connections	NR	Neg PP	(BC) Seyfarth Shaw (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	9/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O LIBOR / 4.87%
9/1/2017	\$2,113,074.00	California Municipal Finance Authority CDIAC Number: 2017-1918 Conduit revenue bond K-12 School Facility Heritage Christian School Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PA) D A Davidson (PU) Western Alliance Bancorp	7/1/2032 Term	<u>TIC:</u> 3.89 <u>NIC:</u> 3.89 <u>TYPE:</u>

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		<u>Multiple</u>					
9/1/2017	\$1,457,461.00	California Municipal Finance Authority CDIAC Number: 2017-1919 Conduit revenue bond K-12 School Facility Heritage Christian School Series B Federally Taxable Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PA) D A Davidson (PU) Western Alliance Bancorp	7/1/2032 Term	<u>TIC:</u> 5.551 <u>NIC:</u> 5.55 <u>TYPE:</u>
8/1/2017	\$4,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-1920 Conduit revenue bond Wastewater Collection, Treatment Escondido Bioenergy Facility Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Squire Patton Boggs (PU) Caterpillar FSC	10/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/24/2017	\$4,089,958.02	California Municipal Finance Authority CDIAC Number: 2017-2000 Special assessment bond Residential Energy Conservation, Improvement Energy Efficient Equity Residential Phase I Series E3.2017.2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.334 <u>NIC:</u> 6.487 <u>TYPE:</u>
8/24/2017	\$15,500,000.00	California Municipal Finance Authority CDIAC Number: 2017-2048 Conduit Revenue Note Multifamily Housing Desert Oasis Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2017	\$7,360,000.00	California Municipal Finance Authority CDIAC Number: 2017-2050 Conduit revenue bond Multifamily Housing Bow Street Apts II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	3/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
11/1/2017	\$17,700,000.00	California Municipal Finance Authority CDIAC Number: 2017-2068 Conduit revenue bond Multifamily Housing Swansea Park Senior Apts Phase 2 Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of Hope	11/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2017	\$2,773,701.81	California Municipal Finance Authority CDIAC Number: 2017-2083 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2047 Term	<u>TIC:</u> 7.673 <u>NIC:</u> 7.793 <u>TYPE:</u>
10/12/2017	\$44,120,000.00	California Municipal Finance Authority CDIAC Number: 2017-2115 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Channing House Expansion Series B	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	5/15/2047 Comb	<u>TIC:</u> 4.519 <u>NIC:</u> 4.454 <u>TYPE:</u>
8/1/2017	\$5,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-2164 Conduit revenue bond College, University Facility Pitzer College Federally Taxable Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Prager & Co (PU) First Republic Bank	4/1/2040 Term	<u>TIC:</u> 2.216 <u>NIC:</u> 2.201 <u>TYPE:</u>
12/1/2017	\$6,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-2173 Conduit revenue bond College, University Facility San Francisco Art Institute Series A	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	1/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.13 <u>TYPE:</u>

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12/1/2017	\$12,000,000.00	Multiple California Municipal Finance Authority CDIAC Number: 2017-2174 Conduit revenue bond College, University Facility San Francisco Art Institute Series B Federally Taxable Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	1/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.82 <u>TYPE:</u>
10/31/2017	\$63,940,000.00	California Municipal Finance Authority CDIAC Number: 2017-2257 Conduit revenue bond Single-Family Housing Caritas Project Series A Refunding	S:BBB	Neg	(BC) Squire Patton Boggs (TR) Wells Fargo Bank NA (UW) Westhoff Cone	8/15/2052 Comb	<u>TIC:</u> 3.899 <u>NIC:</u> 3.946 <u>TYPE:</u>
8/31/2017	\$3,088,140.03	California Municipal Finance Authority CDIAC Number: 2017-2351 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.4 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.148 <u>NIC:</u> 7.243 <u>TYPE:</u>
9/7/2017	\$52,915,000.00	California Municipal Finance Authority CDIAC Number: 2017-2373 Conduit revenue bond College, University Facility Emerson College Series B Refunding	S:BBB+ M:Baa2	Neg	(BC) Locke Lord (FA) The PFM Group (TR) U.S. Bank NA (UW) Barclays Capital Inc	1/1/2042 Comb	<u>TIC:</u> 3.547 <u>NIC:</u> 3.938 <u>TYPE:</u>
8/22/2017	\$25,620,000.00	California Municipal Finance Authority CDIAC Number: 2017-2416 Conduit revenue bond Health Care Facilities Retirement Hsg Foundation Oblig Grp Series A Refunding	F:A-	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Ziegler	11/15/2032 Serial	<u>TIC:</u> 2.98 <u>NIC:</u> 3.338 <u>TYPE:</u>

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9/1/2017	\$665,389.32	Multiple California Municipal Finance Authority CDIAC Number: 2017-2424 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.5 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2047 Term	<u>TIC:</u> 5.445 <u>NIC:</u> 5.465 <u>TYPE:</u>
12/1/2017	\$41,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-2435 Conduit Revenue Note Multifamily Housing Fruitvale Transit Village Phase II-A Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) MUFG Union Bank	9/1/2056 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/24/2017	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-2520 Conduit revenue bond Health Care Facilities Omni Family Health	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Umpqua Bank (TR) U.S. Bank NA	11/1/2032 Term	<u>TIC:</u> 3.295 <u>NIC:</u> 0 <u>TYPE:</u>
9/28/2017	\$2,035,000.00	California Municipal Finance Authority CDIAC Number: 2017-2531 Conduit revenue bond Health Care Facilities OPTIONS Family of Services Inc Series A Refunding	S:AA- Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co	5/1/2032 Serial	<u>TIC:</u> 2.738 <u>NIC:</u> 2.839 <u>TYPE:</u>
9/28/2017	\$105,000.00	California Municipal Finance Authority CDIAC Number: 2017-2532 Conduit revenue bond Health Care Facilities OPTIONS Family of Services Inc Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co	5/1/2019 Serial	<u>TIC:</u> 2.771 <u>NIC:</u> 2.75 <u>TYPE:</u>

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		<u>Multiple</u>					
10/1/2017	\$90,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-2563 Conduit revenue bond College, University Facility Scripps College Refunding	NR	Neg PP	(BRC) Squire Patton Boggs (PU) First Republic Bank	11/1/2040 Term	<u>TIC:</u> 2.537 <u>NIC:</u> 2.53 <u>TYPE:</u>
9/22/2017	\$3,333,089.56	California Municipal Finance Authority CDIAC Number: 2017-2676 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.6 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.267 <u>NIC:</u> 7.359 <u>TYPE:</u>
10/20/2017	\$11,200,000.00	California Municipal Finance Authority CDIAC Number: 2017-2685 Conduit revenue bond Multifamily Housing E E Cleveland Manor Apts Series A-1	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PA) FMSbonds Inc (PU) Deutsche Bank Natl Trust (TR) Wilmington Trust	10/1/2057 Term	<u>TIC:</u> 4.6 <u>NIC:</u> 4.6 <u>TYPE:</u>
11/1/2017	\$18,620,000.00	California Municipal Finance Authority CDIAC Number: 2017-2702 Conduit Revenue Note Multifamily Housing Mt Rubidoux Manor Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	11/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2017	\$27,888,565.00	California Municipal Finance Authority CDIAC Number: 2017-2756 Conduit Revenue Note Multifamily Housing The Redwoods & Wheeler Manor Apts Series A-1	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	1/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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11/16/2017	\$100,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-2790 Conduit revenue bond Solid Waste Recovery Facilities Waste Management Inc Series A Subject to Alternative Minimum Tax	S:A-/A-2 LOC	Neg PP	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) Waste Management Inc (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	12/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/5/2017	\$3,360,320.83	California Municipal Finance Authority CDIAC Number: 2017-2797 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.7 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.23 <u>NIC:</u> 7.327 <u>TYPE:</u>
7/1/2017	\$18,400,000.00	California Municipal Finance Authority CDIAC Number: 2017-2800 Conduit revenue bond Multifamily Housing Heritage Villas Seniors Apts Issue A	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	7/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/6/2017	\$14,205,000.00	California Municipal Finance Authority CDIAC Number: 2017-2873 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Southern CA Institute of Architecture Refunding	S:BBB+	Neg	(BC) Kutak Rock (TR) U.S. Bank NA (UW) US Bancorp	12/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.885 <u>TYPE:</u>
12/22/2017	\$63,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-2944 Conduit Revenue Note Multifamily Housing Fellowship Plaza Apts	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFU Union Bank	5/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple</u>					
11/30/2017	\$138,470,000.00	California Municipal Finance Authority CDIAC Number: 2017-3027 Conduit revenue bond College, University Facility Pomona College Series A Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) Prager & Co (TR) U.S. Bank NA (UW) Barclays Capital Inc	1/1/2048 Comb	<u>TIC:</u> 3.6 <u>NIC:</u> 3.864 <u>TYPE:</u>
12/14/2017	\$13,335,274.00	California Municipal Finance Authority CDIAC Number: 2017-3060 Conduit Revenue Note Multifamily Housing Beachwood Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Securities Americas	8/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/9/2017	\$4,046,644.05	California Municipal Finance Authority CDIAC Number: 2017-3111 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.8 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.826 <u>NIC:</u> 7.896 <u>TYPE:</u>
12/28/2017	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-3162 Conduit revenue bond K-12 School Facility Concordia University Irvine Sub-Series A-1 & A-2	NR	Neg PP	(BC) Ice Miller (FA) Stern Brothers & Co (PU) U.S. Bank NA (TR) Wells Fargo Bank NA	12/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/28/2017	\$24,604,750.00	California Municipal Finance Authority CDIAC Number: 2017-3163 Conduit revenue bond K-12 School Facility Concordia University Irvine Subseries 2011 A-1 & A-2	NR	Neg PP	(BC) Ice Miller (FA) Stern Brothers & Co (PU) US Bancorp Municipal (TR) Wells Fargo Bank NA	10/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/1/2017	\$40,397,200.00	California Municipal Finance Authority CDIAC Number: 2017-3178 Conduit revenue bond Multifamily Housing La Villa Puente Apts Series A & B	NR	Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) Wilmington Trust	12/1/2057 Term	<u>TIC:</u> 4.35 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2017	\$3,902,800.00	California Municipal Finance Authority CDIAC Number: 2017-3179 Conduit revenue bond Multifamily Housing La Villa Puente Apts Series C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) Wilmington Trust	12/1/2019 Term	<u>TIC:</u> 4.35 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2017	\$7,500,000.00	California Municipal Finance Authority CDIAC Number: 2017-3217 Conduit revenue bond K-12 School Facility Turlock Christian Schools	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Umpqua Bank	12/28/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/20/2017	\$60,100,000.00	California Municipal Finance Authority CDIAC Number: 2017-3305 Conduit revenue bond Hospital Palomar Health	S:BBB- M:Ba1 F:BB+	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Citigroup Global Markets	11/1/2047 Comb	<u>TIC:</u> 4.1 <u>NIC:</u> 4.1 <u>TYPE:</u>
11/1/2017	\$994,000.00	California Municipal Finance Authority CDIAC Number: 2017-3334 Conduit Revenue Note Multifamily Housing The Redwoods & Wheeler Manor Series A-2	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	1/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/1/2017	\$3,934,319.19	California Municipal Finance Authority CDIAC Number: 2017-3354 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2017.9 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.309 <u>NIC:</u> 7.395 <u>TYPE:</u>
12/28/2017	\$9,750,000.00	California Municipal Finance Authority CDIAC Number: 2017-3451 Conduit revenue bond K-12 School Facility Sacramento Country Day School Refunding	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Umpqua Bank	12/28/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$4,154,423.00	California Municipal Finance Authority CDIAC Number: 2017-3453 Conduit Revenue Note Multifamily Housing Fruitvale Transit Village Phase II-A Series A-T Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) MUFG Union Bank	8/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/7/2017	\$3,431,589.89	California Municipal Finance Authority CDIAC Number: 2017-3466 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2017.10 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.665 <u>NIC:</u> 7.761 <u>TYPE:</u>
12/19/2017	\$11,900,000.00	California Municipal Finance Authority CDIAC Number: 2017-3499 Conduit revenue bond Multifamily Housing Casa Rita Apts Series A	S:A-1+	Neg	(BC) Quint & Thimmig (TR) U.S. Bank NA (UW) Wells Fargo Sec	7/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/21/2017	\$4,255,000.00	California Municipal Finance Authority CDIAC Number: 2017-3501 Conduit revenue bond K-12 School Facility John Adams Academies Series A	S:BB+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10/1/2047 Term	<u>TIC:</u> 5.07 <u>NIC:</u> 5.042 <u>TYPE:</u>
12/21/2017	\$11,934,239.00	California Municipal Finance Authority CDIAC Number: 2017-3502 Conduit Revenue Note Multifamily Housing Church & Idaho Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) MUFG Union Bank	4/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$28,400,455.00	California Municipal Finance Authority CDIAC Number: 2017-3503 Conduit Revenue Note Multifamily Housing Colma Veterans Village Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Silicon Vly Bank	12/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/28/2017	\$3,519,000.00	California Municipal Finance Authority CDIAC Number: 2017-3516 Conduit Revenue Note Multifamily Housing Casa Rita Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Century Housing	4/28/2072 Term	<u>TIC:</u> 0 <u>NIC:</u> 3 <u>TYPE:</u>
12/22/2017	\$16,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-3562 Conduit Revenue Note Multifamily Housing Vista del Sol Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	12/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/22/2017	\$4,297,799.52	California Municipal Finance Authority CDIAC Number: 2017-3677 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.11 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.674 <u>NIC:</u> 7.6 <u>TYPE:</u>
12/1/2017	\$16,300,000.00	California Municipal Finance Authority CDIAC Number: 2017-3696 Conduit revenue bond K-12 School Facility Mater Dei High School Series A	NR	Neg PP	(BC) Squire Patton Boggs (PU) F&M Bank	12/22/2027 Term	<u>TIC:</u> 2.507 <u>NIC:</u> 3.017 <u>TYPE:</u>
12/21/2017	\$310,000.00	California Municipal Finance Authority CDIAC Number: 2017-3718 Conduit revenue bond K-12 School Facility John Adams Academies Series B Federally Taxable	S:BB+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10/1/2022 Term	<u>TIC:</u> 5.07 <u>NIC:</u> 5.042 <u>TYPE:</u>
12/8/2017	\$29,851,970.00	California Municipal Finance Authority CDIAC Number: 2018-0021 Conduit Revenue Note Multifamily Housing Renascent Place Apts	NR	Neg PP	(BC) Jones Hall (PU) MUFG Securities Americas	3/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/9/2017	\$4,500,000.00	California Public Finance Authority CDIAC Number: 2016-3217 Conduit revenue bond Multifamily Housing Pacific Rim Apts Series E-1	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PU) Deutsche Bank (TR) Wilmington Trust	1/1/2057 Term	<u>TIC:</u> 5.4 <u>NIC:</u> 5.4 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/9/2017	\$3,265,000.00	California Public Finance Authority CDIAC Number: 2016-3218 Conduit revenue bond Multifamily Housing Pacific Rim Apts Series E-2 Federally Taxable	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PU) Deutsche Bank (TR) Wilmington Trust	1/1/2057 Term	<u>TIC:</u> 5.4 <u>NIC:</u> 5.4 <u>TYPE:</u>
1/24/2017	\$109,625,000.00	California Public Finance Authority CDIAC Number: 2017-0014 Conduit revenue bond Hospital Henry Mayo Newhall Hospital Refunding	S:BBB- F:BBB-	Neg	(BC) Orrick Herrington (DC) Winston & Strawn LLP (TR) The Bank of NY Mellon (UW) Ziegler	10/15/2047 Comb	<u>TIC:</u> 4.699 <u>NIC:</u> 4.824 <u>TYPE:</u>
3/29/2017	\$52,640,000.00	California Public Finance Authority CDIAC Number: 2017-0356 Conduit revenue bond College, University Housing Claremont Colleges Series A	M:Ba2	Neg	(BC) Nixon Peabody (CB) Norton Rose Fulbright (TR) Wilmington Trust (UW) Raymond James	7/1/2047 Term	<u>TIC:</u> 4.713 <u>NIC:</u> 0 <u>TYPE:</u>
3/29/2017	\$620,000.00	California Public Finance Authority CDIAC Number: 2017-0374 Conduit revenue bond College, University Housing Claremont Colleges Series B Federally Taxable	M:Ba2	Neg	(BC) Nixon Peabody (CB) Norton Rose Fulbright (TR) Wilmington Trust (UW) Raymond James	7/1/2020 Term	<u>TIC:</u> 5.547 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2017	\$13,840,000.00	California Public Finance Authority CDIAC Number: 2017-0487 Conduit revenue bond Multifamily Housing Sycamore Court Apts Series A	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2033 Term	<u>TIC:</u> 3.62 <u>NIC:</u> 0 <u>TYPE:</u> See Attached TIC

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4/19/2017	\$39,125,500.00	California Public Finance Authority CDIAC Number: 2017-0775 Loan from a bank or other institution Health Care Facilities San Ysidro Health Center	NR	Neg PP	(BRC) Butler Snow LLP (FA) ZB, NA (LE) California Bank & Trust (PA) Zions Bank Pub	4/19/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.47 <u>TYPE:</u>
4/26/2017	\$6,320,000.00	California Public Finance Authority CDIAC Number: 2017-0806 Conduit revenue bond K-12 School Facility Multicultural Learning Ctr Series A	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (TR) U.S. Bank NA (UW) BB&T Capital Markets	6/15/2047 Comb	<u>TIC:</u> 6.35 <u>NIC:</u> 6.28 <u>TYPE:</u>
4/26/2017	\$555,000.00	California Public Finance Authority CDIAC Number: 2017-0807 Conduit revenue bond K-12 School Facility Multicultural Learning Ctr Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (TR) U.S. Bank NA (UW) BB&T Capital Markets	6/15/2023 Term	<u>TIC:</u> 16.83 <u>NIC:</u> 13.75 <u>TYPE:</u>
4/1/2017	\$20,620,000.00	California Public Finance Authority CDIAC Number: 2017-0860 Conduit Revenue Note Multifamily Housing Willowbrook Apts Series B-1 & B-2	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citibank	11/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2017	\$832,500.00	California Public Finance Authority CDIAC Number: 2017-0861 Conduit revenue bond Multifamily Housing Willowbrook Series B-S	NR	Neg PP	(BC) Orrick Herrington (PU) Willow Family Hsg LP (TR) Wilmington Trust	5/1/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 6.15%

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		<u>Multiple</u>					
4/1/2017	\$750,000.00	California Public Finance Authority CDIAC Number: 2017-0862 Conduit Revenue Note Multifamily Housing Willowbrook Apts Series B-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citibank	11/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2017	\$10,000,000.00	California Public Finance Authority CDIAC Number: 2017-1003 Conduit revenue bond K-12 School Facility Saint Ignatius College Preparatory Refunding	NR	Neg PP	(BC) Ice Miller (PU) U.S. Bank NA (TR) U.S. Bank NA	6/1/2027 Term	<u>TIC:</u> 2.6 <u>NIC:</u> 2.6 <u>TYPE:</u>
7/1/2017	\$30,000,000.00	California Public Finance Authority CDIAC Number: 2017-1779 Conduit Revenue Note Multifamily Housing Vista Tower Apts Series C-1 & C-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$10,380,000.00	California Public Finance Authority CDIAC Number: 2017-2021 Conduit Revenue Note Multifamily Housing Beautiful Light Inn Apts Series D	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10/1/2047 Term	<u>TIC:</u> 4.511 <u>NIC:</u> 0 <u>TYPE:</u>
8/28/2017	\$2,660,000.00	California Public Finance Authority CDIAC Number: 2017-2183 Conduit revenue bond K-12 School Facility Credo High School Series A	NR Oth	Neg PP	(BC) Greenspoon Marder LLP (EN) Awakening Entelechy Inc (PA) R Seelaus & Company (TR) Huntington Natl Bk	12/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 9.232 <u>TYPE:</u>

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		<u>Multiple</u>					
8/28/2017	\$340,000.00	California Public Finance Authority CDIAC Number: 2017-2206 Conduit revenue bond K-12 School Facility Credo High School Series B Federally Taxable	NR Oth	Neg PP	(BC) Greenspoon Marder LLP (EN) Awakening Entelechy Inc (PA) R Seelaus & Company (TR) Huntington Natl Bk	12/15/2021 Term	<u>TIC:</u> 12.5 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2017	\$45,400,000.00	California Public Finance Authority CDIAC Number: 2017-2276 Conduit Revenue Note Multifamily Housing Ageno Apts Series F	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	7/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2017	\$21,000,000.00	California Public Finance Authority CDIAC Number: 2017-2451 Conduit Revenue Note Hospital Verity Health System	NR	Neg PP	(BC) Squire Patton Boggs (PU) NantWorks LLC (TR) U.S. Bank NA	12/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 7.25
12/13/2017	\$11,000,000.00	California Public Finance Authority CDIAC Number: 2017-2798 Conduit revenue bond Multifamily Housing E Boyd Esters Manor Apts Series E-1 & E-2	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PA) FMSbonds Inc (PU) R4 Capital Funding LLC (TR) Wilmington Trust	12/1/2059 Term	<u>TIC:</u> 4.15 <u>NIC:</u> 4.15 <u>TYPE:</u>
12/12/2017	\$10,100,000.00	California Public Finance Authority CDIAC Number: 2017-3128 Loan from a bank or other institution Health Care Facilities San Ysidro Health Center	NR	Neg PP	(BRC) Butler Snow LLP (FA) Zions Bank Pub (LE) California Bank & Trust	12/12/2028 Term	<u>TIC:</u> 3.845 <u>NIC:</u> 3.815 <u>TYPE:</u>

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12/18/2017	\$141,840,000.00	California Public Finance Authority CDIAC Number: 2017-3144 Conduit revenue bond Health Care Facilities Sharp Healthcare Series A Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 2.895 <u>NIC:</u> 2.994 <u>TYPE:</u>
12/1/2017	\$23,000,000.00	California Public Finance Authority CDIAC Number: 2017-3257 Conduit revenue bond K-12 School Facility Branson School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	12/1/2047 Term	<u>TIC:</u> 3.219 <u>NIC:</u> 3.144 <u>TYPE:</u>
12/21/2017	\$149,075,000.00	California Public Finance Authority CDIAC Number: 2017-3457 Conduit revenue bond Health Care Facilities Sharp Healthcare Series B & C	S:AA+/A-1 M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Ponder & Co (EN) Barclays Bank (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2052 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
12/1/2017	\$21,000,000.00	California Public Finance Authority CDIAC Number: 2017-3697 Conduit Revenue Note Other, Multiple Health Care Purposes (Equipment, etc.) Verity Health System Series B	NR	Neg PP	(BC) Squire Patton Boggs (PU) NantWorks LLC (TR) US Bank Global Corp	12/10/2020 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 6.79 <u>TYPE:</u>
3/9/2017	\$26,210,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-2710 Conduit revenue bond K-12 School Facility Guidance Charter School Series A	NR	Neg	(BC) Orrick Herrington (DC) Dorsey & Whitney (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2052 Term	<u>TIC:</u> 6.834 <u>NIC:</u> 6.773 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/16/2017	\$40,085,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-2888 Revenue bond K-12 School Facility Monterey County GO Saver Bond Program	S:AA F:AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2040 Comb	<u>TIC:</u> 3.092 <u>NIC:</u> 3.219 <u>TYPE:</u>
1/13/2017	\$294,354.72	California Statewide Communities Development Authority CDIAC Number: 2016-3305 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 161103-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>
1/26/2017	\$528,689.20	California Statewide Communities Development Authority CDIAC Number: 2016-3307 Special assessment bond PACE Seismic Safety Improvements OpenPACE 7.25% Int. Rate Series 161103-CA-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2047 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 0 <u>TYPE:</u>
1/27/2017	\$19,480,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-3426 Conduit revenue bond Multifamily Housing Watts Arms Apts Series 2017-1 FN & Sub Series G-S	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Stifel Nicolaus & Co Inc (TR) ZB, NA	2/1/2052 Comb	<u>TIC:</u> 3.55 <u>NIC:</u> 3.661 <u>TYPE:</u>
2/1/2017	\$12,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-3562 Conduit revenue bond Multifamily Housing Salvation Army Bell Oasis Apts Series W	NR	Neg PP	(BC) Orrick Herrington (FA) Hill Devine & Gong (PU) U.S. Bank NA	2/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/13/2017	\$16,300,000.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2016-3563 Conduit revenue bond Multifamily Housing Casa Ramon Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2019 Term	<u>TIC:</u> 1.25 <u>NIC:</u> 0 <u>TYPE:</u>
1/19/2017	\$97,702.00	California Statewide Communities Development Authority CDIAC Number: 2016-3601 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 161220-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2047 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 0 <u>TYPE:</u>
4/6/2017	\$35,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-3625 Conduit revenue bond Multifamily Housing Harbor Park Apts Series CC	NR	Neg PP	(BC) Orrick Herrington (PA) FMSbonds Inc (PU) DB Munico Ltd (TR) Wilmington Trust	4/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/21/2017	\$10,882,161.00	California Statewide Communities Development Authority CDIAC Number: 2016-3685 Conduit revenue bond Multifamily Housing Hemet Vistas Series H-1 & H-2	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) JP Morgan Chase Bank	10/21/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/12/2017	\$134,673.43	California Statewide Communities Development Authority CDIAC Number: 2016-3967 Public enterprise revenue bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170112-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/30/2017	\$10,336,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-4010 Conduit Revenue Note Multifamily Housing Marygold Apts Series DD	NR	Neg PP	(BC) Kutak Rock (PU) Jones Lang LaSalle (TR) Wilmington Trust	2/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.610002
2/9/2017	\$18,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-4011 Conduit Revenue Note Multifamily Housing Columbia Apts Series EE	NR	Neg PP	(BC) Kutak Rock (PU) Jones Lang LaSalle (TR) Wilmington Trust	3/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.6900
1/5/2017	\$168,705.60	California Statewide Communities Development Authority CDIAC Number: 2016-4035 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series20170105.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/5/2017	\$584,957.48	California Statewide Communities Development Authority CDIAC Number: 2016-4036 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170105.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
1/5/2017	\$712,849.99	California Statewide Communities Development Authority CDIAC Number: 2016-4037 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170105.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/5/2017	\$935,210.94	California Statewide Communities Development Authority CDIAC Number: 2016-4038 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170105.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/5/2017	\$1,466,647.66	California Statewide Communities Development Authority CDIAC Number: 2016-4039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170105.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/5/2017	\$1,090,057.33	California Statewide Communities Development Authority CDIAC Number: 2016-4040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170105.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
3/3/2017	\$112,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-4052 Conduit revenue bond Multifamily Housing Uptown Newport Apts Series BB	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (EN) California Bank & Trust (TR) Wilmington Trust (UW) Stern Brothers & Co	3/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/3/2017	\$37,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2016-4053 Conduit revenue bond Multifamily Housing Uptown Newport Apts Series AA	S:A-/A-2 LOC	Neg	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (EN) Comerica Bank (TR) Wilmington Trust (UW) Stern Brothers & Co	3/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
4/24/2017	\$666,836.00	California Statewide Communities Development Authority CDIAC Number: 2017-0035 Conduit Revenue Note Multifamily Housing The Promenade Apts Series B-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West	2/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/24/2017	\$9,426,594.00	California Statewide Communities Development Authority CDIAC Number: 2017-0036 Conduit Revenue Note Multifamily Housing The Promenade Apts Series B-1 & B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West	5/5/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2017	\$13,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0042 Conduit revenue bond K-12 School Facility Carondelet High School Series A & B	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank	1/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/12/2017	\$117,571.52	California Statewide Communities Development Authority CDIAC Number: 2017-0044 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170112.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/12/2017	\$353,712.64	California Statewide Communities Development Authority CDIAC Number: 2017-0045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170112.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/12/2017	\$606,049.59	California Statewide Communities Development Authority CDIAC Number: 2017-0046 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170112.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/12/2017	\$1,144,330.56	California Statewide Communities Development Authority CDIAC Number: 2017-0047 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170112.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/12/2017	\$887,299.00	California Statewide Communities Development Authority CDIAC Number: 2017-0048 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170112.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/12/2017	\$616,639.45	California Statewide Communities Development Authority CDIAC Number: 2017-0049 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170112.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
4/19/2017	\$11,715,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0069 Revenue bond Multiple Capital Improvements, Public Works ADs 16-02 Hercules, 17-01 San Diego, Elk Grove, W Sac, Rocklin & Brentwood SCIP Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2046 Term	<u>TIC:</u> 4.396 <u>NIC:</u> 4.876 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/19/2017	\$3,415,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0070 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 Hercules	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 4.82 <u>NIC:</u> 4.876 <u>TYPE:</u>
4/19/2017	\$1,080,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0072 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 San Diego	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 4.821 <u>NIC:</u> 4.877 <u>TYPE:</u>
4/19/2017	\$1,435,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0074 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Elk Grove	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 4.819 <u>NIC:</u> 4.876 <u>TYPE:</u>
4/19/2017	\$2,405,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0076 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Rocklin	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 4.819 <u>NIC:</u> 4.876 <u>TYPE:</u>
4/19/2017	\$730,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0077 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 West Sacramento	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 4.821 <u>NIC:</u> 4.877 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/19/2017	\$1,995,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0078 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 West Sacramento	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 4.819 <u>NIC:</u> 4.876 <u>TYPE:</u>
1/26/2017	\$35,953,593.00	California Statewide Communities Development Authority CDIAC Number: 2017-0079 Revenue bond Multiple Capital Improvements, Public Works SCIP Series R1 Refunding	NR	Neg PP	(BC) Orrick Herrington (PA) RBC Capital Mkts LLC (PU) Western Alliance Bancorp (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 4.029 <u>NIC:</u> 4.03 <u>TYPE:</u>
4/19/2017	\$655,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0080 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Brentwood	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 4.819 <u>NIC:</u> 4.876 <u>TYPE:</u>
1/19/2017	\$29,876.86	California Statewide Communities Development Authority CDIAC Number: 2017-0094 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170119.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/19/2017	\$243,258.22	California Statewide Communities Development Authority CDIAC Number: 2017-0095 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170119.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
1/19/2017	\$442,297.06	California Statewide Communities Development Authority CDIAC Number: 2017-0096 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170119.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/19/2017	\$1,010,641.21	California Statewide Communities Development Authority CDIAC Number: 2017-0097 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170119.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/19/2017	\$736,680.40	California Statewide Communities Development Authority CDIAC Number: 2017-0098 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170119.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
1/19/2017	\$614,699.44	California Statewide Communities Development Authority CDIAC Number: 2017-0099 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170119.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
3/1/2017	\$42,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0120 Conduit Revenue Note Multifamily Housing Summer Field Apts Series E	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust	4/1/2033 Term	<u>TIC:</u> 4.484 <u>NIC:</u> 4.44 <u>TYPE:</u>

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		<u>Multiple</u>					
1/26/2017	\$223,223.00	California Statewide Communities Development Authority CDIAC Number: 2017-0127 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170126.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
1/26/2017	\$147,980.54	California Statewide Communities Development Authority CDIAC Number: 2017-0128 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170126.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
1/26/2017	\$294,077.10	California Statewide Communities Development Authority CDIAC Number: 2017-0129 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170126.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
1/26/2017	\$666,669.47	California Statewide Communities Development Authority CDIAC Number: 2017-0130 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170126.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
1/26/2017	\$529,892.62	California Statewide Communities Development Authority CDIAC Number: 2017-0131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170126.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/26/2017	\$560,405.52	Multiple California Statewide Communities Development Authority CDIAC Number: 2017-0132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170126.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
1/26/2017	\$187,900.57	California Statewide Communities Development Authority CDIAC Number: 2017-0138 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2022 Term	<u>TIC:</u> 5.294 <u>NIC:</u> 6.55 <u>TYPE:</u>
1/26/2017	\$572,310.00	California Statewide Communities Development Authority CDIAC Number: 2017-0139 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2037 Term	<u>TIC:</u> 7.057 <u>NIC:</u> 7.345 <u>TYPE:</u>
1/26/2017	\$287,028.00	California Statewide Communities Development Authority CDIAC Number: 2017-0140 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2042 Term	<u>TIC:</u> 7.206 <u>NIC:</u> 7.569 <u>TYPE:</u>
2/2/2017	\$481,852.81	California Statewide Communities Development Authority CDIAC Number: 2017-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170202.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/14/2017	\$18,825,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0171 Conduit Revenue Note Multifamily Housing Emerald Gardens Series C-1 & C-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/14/2017	\$11,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0172 Conduit Revenue Note Multifamily Housing Cypress Villa Series D-1 & D-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/2/2017	\$276,174.29	California Statewide Communities Development Authority CDIAC Number: 2017-0174 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170202.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/2/2017	\$204,963.93	California Statewide Communities Development Authority CDIAC Number: 2017-0175 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170202.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
2/2/2017	\$180,134.57	California Statewide Communities Development Authority CDIAC Number: 2017-0176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170202.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/2/2017	\$646,121.54	California Statewide Communities Development Authority CDIAC Number: 2017-0177 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170202.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/2/2017	\$783,733.40	California Statewide Communities Development Authority CDIAC Number: 2017-0178 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170202.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/1/2017	\$28,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0183 Conduit Revenue Note Other, Multiple Health Care Purposes (Equipment, etc.) Enloe Medical Center	NR	Neg PP	(BC) Gilmore & Bell (PU) Banc of America Pub Cap (TR) Bank of America NA	2/23/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.204 <u>TYPE:</u>
2/9/2017	\$141,718.90	California Statewide Communities Development Authority CDIAC Number: 2017-0217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170202.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/9/2017	\$164,317.98	California Statewide Communities Development Authority CDIAC Number: 2017-0227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170209.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/9/2017	\$568,677.49	California Statewide Communities Development Authority CDIAC Number: 2017-0228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170209.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/9/2017	\$947,092.47	California Statewide Communities Development Authority CDIAC Number: 2017-0229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170209.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/9/2017	\$849,117.36	California Statewide Communities Development Authority CDIAC Number: 2017-0230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170209.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/9/2017	\$521,151.63	California Statewide Communities Development Authority CDIAC Number: 2017-0231 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170209.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
2/9/2017	\$506,900.51	California Statewide Communities Development Authority CDIAC Number: 2017-0234 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST Series NR-1 (Rayne Group LLC) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) ASG Sochi Specialty Equit (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.37 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2017	\$10,000,000.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2017-0244 Conduit revenue bond K-12 School Facility Georgiana Bruce Kirby Preparatory School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	2/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/16/2017	\$118,958.52	California Statewide Communities Development Authority CDIAC Number: 2017-0273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170216.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/16/2017	\$509,656.60	California Statewide Communities Development Authority CDIAC Number: 2017-0274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170216.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
2/16/2017	\$275,229.70	California Statewide Communities Development Authority CDIAC Number: 2017-0275 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170216.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
2/16/2017	\$1,067,643.78	California Statewide Communities Development Authority CDIAC Number: 2017-0276 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170216.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/16/2017	\$645,255.92	California Statewide Communities Development Authority CDIAC Number: 2017-0277 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170216.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/16/2017	\$543,586.16	California Statewide Communities Development Authority CDIAC Number: 2017-0278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170216.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
2/23/2017	\$242,538.61	California Statewide Communities Development Authority CDIAC Number: 2017-0326 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170223.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
2/23/2017	\$191,588.43	California Statewide Communities Development Authority CDIAC Number: 2017-0327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170223.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
2/23/2017	\$403,218.39	California Statewide Communities Development Authority CDIAC Number: 2017-0328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170223.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/23/2017	\$930,062.01	California Statewide Communities Development Authority CDIAC Number: 2017-0329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170223.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
2/23/2017	\$833,271.88	California Statewide Communities Development Authority CDIAC Number: 2017-0330 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170223.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
2/23/2017	\$799,906.43	California Statewide Communities Development Authority CDIAC Number: 2017-0331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170223.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
4/4/2017	\$16,900,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0365 Conduit revenue bond Multifamily Housing La Puente Park Apts Series F	S:AA+	Neg	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (TR) Wilmington Trust (UW) Citigroup Global Markets	4/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/7/2017	\$6,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0366 Conduit revenue bond Multifamily Housing La Puente Park Apts Sub Series F-S	NR	Neg PP	(BC) Orrick Herrington (PU) La Puente Preservation (TR) Wilmington Trust	12/31/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 7.00

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2017	\$691,916.10	California Statewide Communities Development Authority CDIAC Number: 2017-0393 Special assessment bond Residential Energy Conservation, Improvement Phase 1 Series 201700302.20.0799 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2037 Serial	<u>TIC:</u> 7.097 <u>NIC:</u> 7.449 <u>TYPE:</u>
3/2/2017	\$339,316.00	California Statewide Communities Development Authority CDIAC Number: 2017-0394 Special assessment bond Residential Energy Conservation, Improvement Phase 1 Series 20170302.20.0779 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2037 Serial	<u>TIC:</u> 7.053 <u>NIC:</u> 7.342 <u>TYPE:</u>
3/2/2017	\$100,634.00	California Statewide Communities Development Authority CDIAC Number: 2017-0395 Special assessment bond Commercial Energy Conservation, Improvement Phase 1 Series 20170302.25.0799 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2042 Serial	<u>TIC:</u> 7.203 <u>NIC:</u> 7.567 <u>TYPE:</u>
3/2/2017	\$169,115.74	California Statewide Communities Development Authority CDIAC Number: 2017-0425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170302.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/2/2017	\$234,593.65	California Statewide Communities Development Authority CDIAC Number: 2017-0426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170302.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
3/2/2017	\$396,384.50	California Statewide Communities Development Authority CDIAC Number: 2017-0427 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170302.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/2/2017	\$874,145.16	California Statewide Communities Development Authority CDIAC Number: 2017-0428 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170302.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/2/2017	\$1,169,469.93	California Statewide Communities Development Authority CDIAC Number: 2017-0429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170302.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/2/2017	\$630,110.40	California Statewide Communities Development Authority CDIAC Number: 2017-0430 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170302.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
3/9/2017	\$375,289.38	California Statewide Communities Development Authority CDIAC Number: 2017-0472 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170309.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/9/2017	\$124,024.24	California Statewide Communities Development Authority CDIAC Number: 2017-0473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170309.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/9/2017	\$401,042.66	California Statewide Communities Development Authority CDIAC Number: 2017-0474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170309.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/9/2017	\$858,635.29	California Statewide Communities Development Authority CDIAC Number: 2017-0475 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170309.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/9/2017	\$988,551.10	California Statewide Communities Development Authority CDIAC Number: 2017-0476 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170309.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/9/2017	\$508,064.48	California Statewide Communities Development Authority CDIAC Number: 2017-0477 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170309.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
3/16/2017	\$405,805.00	California Statewide Communities Development Authority CDIAC Number: 2017-0536 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170316.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/16/2017	\$896,786.77	California Statewide Communities Development Authority CDIAC Number: 2017-0537 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 201703106.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/16/2017	\$943,600.16	California Statewide Communities Development Authority CDIAC Number: 2017-0538 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170316.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/16/2017	\$694,336.64	California Statewide Communities Development Authority CDIAC Number: 2017-0539 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170316.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
3/16/2017	\$180,801.14	California Statewide Communities Development Authority CDIAC Number: 2017-0543 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170316.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/16/2017	\$223,238.83	California Statewide Communities Development Authority CDIAC Number: 2017-0546 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170316.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/21/2017	\$8,459,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0563 Conduit revenue bond Multifamily Housing Princess Apts Series K	NR	Neg PP	(BC) Kutak Rock (PU) Jones Lang LaSalle (TR) Wilmington Trust	5/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.430
3/23/2017	\$868,894.10	California Statewide Communities Development Authority CDIAC Number: 2017-0569 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170323.30.0849 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
3/23/2017	\$234,690.87	California Statewide Communities Development Authority CDIAC Number: 2017-0570 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170323.05.0675 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/23/2017	\$110,898.04	California Statewide Communities Development Authority CDIAC Number: 2017-0571 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170323.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
3/23/2017	\$375,937.10	California Statewide Communities Development Authority CDIAC Number: 2017-0572 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170323.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
3/23/2017	\$882,982.76	California Statewide Communities Development Authority CDIAC Number: 2017-0573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170323.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/23/2017	\$933,169.70	California Statewide Communities Development Authority CDIAC Number: 2017-0574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170323.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/23/2017	\$22,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0584 Conduit revenue bond Multifamily Housing Metropolitan Lofts Apts Series M Federally Taxable State Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Kensington Cap Adv (PU) Bank of America NA (TR) Wells Fargo Bank NA	2/1/2053 Term	<u>TIC:</u> 6.25 <u>NIC:</u> 6.25 <u>TYPE:</u>
4/27/2017	\$19,840,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0694 Conduit revenue bond Health Care Facilities Beverly Community Hospital Association	S:BBB-	Neg	(BC) Squire Patton Boggs (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	11/1/2048 Comb	<u>TIC:</u> 4.552 <u>NIC:</u> 4.727 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
3/3/2017	\$8,715,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0706 Conduit revenue bond Multifamily Housing Uptown Newport Apts Series BB-T Federally Taxable	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (EN) California Bank & Trust (TR) Wilmington Trust (UW) Stern Brothers & Co	3/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/3/2017	\$2,905,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0707 Conduit revenue bond Multifamily Housing Uptown Newport Apts Series AA-T Federally Taxable	S:A-/A-2 LOC	Neg	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (EN) Comerica Bank (TR) Wilmington Trust (UW) Stern Brothers & Co	3/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/30/2017	\$136,377.07	California Statewide Communities Development Authority CDIAC Number: 2017-0732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170330.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/30/2017	\$157,247.33	California Statewide Communities Development Authority CDIAC Number: 2017-0733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170330.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
3/30/2017	\$507,730.22	California Statewide Communities Development Authority CDIAC Number: 2017-0734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170330.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/30/2017	\$1,481,656.79	California Statewide Communities Development Authority CDIAC Number: 2017-0735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170330.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
3/30/2017	\$1,033,933.67	California Statewide Communities Development Authority CDIAC Number: 2017-0736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170330.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
3/30/2017	\$1,028,273.56	California Statewide Communities Development Authority CDIAC Number: 2017-0737 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170330.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
3/30/2017	\$91,791.98	California Statewide Communities Development Authority CDIAC Number: 2017-0743 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170330.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.75 <u>TYPE:</u>
3/30/2017	\$179,133.21	California Statewide Communities Development Authority CDIAC Number: 2017-0744 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90% Interest Rate Series 20170330.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 7.9 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/30/2017	\$481,109.97	California Statewide Communities Development Authority CDIAC Number: 2017-0745 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Interest Rate Series 20170330.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.5 <u>TYPE:</u>
3/30/2017	\$407,310.54	California Statewide Communities Development Authority CDIAC Number: 2017-0746 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate Series 20170330.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.75 <u>TYPE:</u>
5/1/2017	\$37,213,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0764 Conduit revenue bond Multifamily Housing Campus Oaks Phase I Apts Series FF	NR	Neg PP	(BC) Kutak Rock (PU) Sterling NB (TR) UMB Bank NA	6/1/2034 Term	<u>TIC:</u> 4.889 <u>NIC:</u> 0 <u>TYPE:</u>
4/6/2017	\$169,130.48	California Statewide Communities Development Authority CDIAC Number: 2017-0768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170406.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/6/2017	\$304,235.87	California Statewide Communities Development Authority CDIAC Number: 2017-0769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170406.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
4/6/2017	\$622,508.28	California Statewide Communities Development Authority CDIAC Number: 2017-0770 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170406.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/6/2017	\$1,297,518.75	California Statewide Communities Development Authority CDIAC Number: 2017-0771 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170406.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/6/2017	\$930,593.65	California Statewide Communities Development Authority CDIAC Number: 2017-0772 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170406.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/6/2017	\$949,797.30	California Statewide Communities Development Authority CDIAC Number: 2017-0773 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170406.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
4/6/2017	\$131,980.06	California Statewide Communities Development Authority CDIAC Number: 2017-0796 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20170406.10.0735 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2027 Term	<u>TIC:</u> 6.121 <u>NIC:</u> 6.378 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
4/6/2017	\$177,917.05	California Statewide Communities Development Authority CDIAC Number: 2017-0797 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20170406.10.0759 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2027 Term	<u>TIC:</u> 6.167 <u>NIC:</u> 6.467 <u>TYPE:</u>
4/6/2017	\$48,009.87	California Statewide Communities Development Authority CDIAC Number: 2017-0798 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20170406.15.0749 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2032 Term	<u>TIC:</u> 6.634 <u>NIC:</u> 6.893 <u>TYPE:</u>
4/6/2017	\$143,708.73	California Statewide Communities Development Authority CDIAC Number: 2017-0799 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20170406.15.0789 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2032 Term	<u>TIC:</u> 6.809 <u>NIC:</u> 7.144 <u>TYPE:</u>
4/6/2017	\$837,055.45	California Statewide Communities Development Authority CDIAC Number: 2017-0800 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20170406.20.0799 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 7.099 <u>NIC:</u> 7.449 <u>TYPE:</u>
4/6/2017	\$212,656.25	California Statewide Communities Development Authority CDIAC Number: 2017-0801 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20170406.25.0819 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2042 Term	<u>TIC:</u> 7.395 <u>NIC:</u> 7.768 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/18/2017	\$96,734.41	California Statewide Communities Development Authority CDIAC Number: 2017-0830 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int Rate Series 170518-CA01-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
5/18/2017	\$785,690.74	California Statewide Communities Development Authority CDIAC Number: 2017-0831 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int Rate Series 170518-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
4/13/2017	\$888,010.55	California Statewide Communities Development Authority CDIAC Number: 2017-0839 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170413.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
4/13/2017	\$1,091,707.64	California Statewide Communities Development Authority CDIAC Number: 2017-0840 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170413.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/13/2017	\$829,675.24	California Statewide Communities Development Authority CDIAC Number: 2017-0841 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170413.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/13/2017	\$460,981.55	California Statewide Communities Development Authority CDIAC Number: 2017-0843 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170413.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/13/2017	\$249,748.86	California Statewide Communities Development Authority CDIAC Number: 2017-0844 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170413.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/13/2017	\$82,767.44	California Statewide Communities Development Authority CDIAC Number: 2017-0845 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170413.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/1/2017	\$9,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0846 Conduit revenue bond Multifamily Housing Boyle Terrace Apts Series O	NR	Neg PP	(BC) Kutak Rock (PU) Jones Lang LaSalle (TR) Wilmington Trust	6/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 04.530
5/18/2017	\$288,826.44	California Statewide Communities Development Authority CDIAC Number: 2017-0876 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int Rate Series 170518-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/1/2017	\$31,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-0919 Conduit Revenue Note Multifamily Housing Delta Pines Apts Series L	NR	Neg PP	(BC) Orrick Herrington (FA) 1410 Partners (PU) JP Morgan Chase Bank	7/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/20/2017	\$114,623.80	California Statewide Communities Development Authority CDIAC Number: 2017-0924 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170420.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/20/2017	\$222,412.62	California Statewide Communities Development Authority CDIAC Number: 2017-0925 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170420.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/20/2017	\$635,961.87	California Statewide Communities Development Authority CDIAC Number: 2017-0926 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170420.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
4/20/2017	\$886,147.88	California Statewide Communities Development Authority CDIAC Number: 2017-0927 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170420.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/20/2017	\$917,526.16	California Statewide Communities Development Authority CDIAC Number: 2017-0928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170420.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/20/2017	\$1,046,103.01	California Statewide Communities Development Authority CDIAC Number: 2017-0929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170420.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
6/8/2017	\$171,956.57	California Statewide Communities Development Authority CDIAC Number: 2017-0947 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170608-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>
5/25/2017	\$108,436.47	California Statewide Communities Development Authority CDIAC Number: 2017-0968 Special assessment bond PACE Seismic Safety Improvements OpenPACE 7.25% Series 170525-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2047 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 0 <u>TYPE:</u>
6/29/2017	\$231,254.80	California Statewide Communities Development Authority CDIAC Number: 2017-0969 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170629-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/6/2017	\$996,751.69	California Statewide Communities Development Authority CDIAC Number: 2017-0970 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170630-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>
5/25/2017	\$17,552.11	California Statewide Communities Development Authority CDIAC Number: 2017-0990 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 170525-CA-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
4/27/2017	\$115,824.33	California Statewide Communities Development Authority CDIAC Number: 2017-0992 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170427.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
4/27/2017	\$268,592.75	California Statewide Communities Development Authority CDIAC Number: 2017-0993 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170427.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
4/27/2017	\$370,466.23	California Statewide Communities Development Authority CDIAC Number: 2017-0994 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170427.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/27/2017	\$1,029,036.94	California Statewide Communities Development Authority CDIAC Number: 2017-0995 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170427.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
4/27/2017	\$1,232,511.84	California Statewide Communities Development Authority CDIAC Number: 2017-0996 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170427.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
4/27/2017	\$1,192,865.49	California Statewide Communities Development Authority CDIAC Number: 2017-0997 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170427.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
5/25/2017	\$108,569.49	California Statewide Communities Development Authority CDIAC Number: 2017-0999 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 170525-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
5/4/2017	\$449,401.20	California Statewide Communities Development Authority CDIAC Number: 2017-1042 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170504.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/4/2017	\$765,283.68	California Statewide Communities Development Authority CDIAC Number: 2017-1043 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170504.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/4/2017	\$655,711.24	California Statewide Communities Development Authority CDIAC Number: 2017-1044 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170504.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/4/2017	\$1,479,762.63	California Statewide Communities Development Authority CDIAC Number: 2017-1045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170504.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
5/4/2017	\$246,562.75	California Statewide Communities Development Authority CDIAC Number: 2017-1046 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170504.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/4/2017	\$255,813.00	California Statewide Communities Development Authority CDIAC Number: 2017-1047 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170504.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2017	\$69,868.61	California Statewide Communities Development Authority CDIAC Number: 2017-1065 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170601-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2017	\$23,789.65	California Statewide Communities Development Authority CDIAC Number: 2017-1066 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170601-CA-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
5/11/2017	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1076 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series A Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.4 <u>TYPE:</u>
5/11/2017	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1077 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series B Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.4 <u>TYPE:</u>
5/11/2017	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1078 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series C Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.4 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/11/2017	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1079 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series D Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.4 <u>TYPE:</u>
5/11/2017	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1080 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series E Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.4 <u>TYPE:</u>
3/9/2017	\$3,370,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1100 Conduit revenue bond K-12 School Facility Guidance Charter School Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Dorsey & Whitney (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/1/2029 Term	<u>TIC:</u> 8.407 <u>NIC:</u> 8.32 <u>TYPE:</u>
6/28/2017	\$55,680,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1102 Conduit Revenue Note Health Care Facilities Monterey Peninsula Comm Hosp Series B Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Wells Fargo Bank NA	6/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2017	\$40,420,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1103 Conduit Revenue Note Health Care Facilities Monterey Peninsula Comm Hosp Series A	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Bank of the West (TR) The Bank of NY Mellon	6/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/11/2017	\$103,113.91	Multiple California Statewide Communities Development Authority CDIAC Number: 2017-1105 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20170511.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/11/2017	\$270,975.39	California Statewide Communities Development Authority CDIAC Number: 2017-1106 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20170511.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
5/11/2017	\$561,039.22	California Statewide Communities Development Authority CDIAC Number: 2017-1107 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20170511.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/11/2017	\$1,146,425.66	California Statewide Communities Development Authority CDIAC Number: 2017-1108 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170511.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/11/2017	\$952,172.94	California Statewide Communities Development Authority CDIAC Number: 2017-1109 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170511.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/11/2017	\$1,581,207.57	California Statewide Communities Development Authority CDIAC Number: 2017-1110 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20170511.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
5/11/2017	\$95,783.52	California Statewide Communities Development Authority CDIAC Number: 2017-1117 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20170511.15.0789 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2032 Term	<u>TIC:</u> 6.802 <u>NIC:</u> 7.137 <u>TYPE:</u>
5/11/2017	\$467,292.00	California Statewide Communities Development Authority CDIAC Number: 2017-1118 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20170511.20.0799 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2037 Term	<u>TIC:</u> 7.11 <u>NIC:</u> 7.454 <u>TYPE:</u>
5/11/2017	\$257,565.13	California Statewide Communities Development Authority CDIAC Number: 2017-1119 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20170511.25.0819 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2042 Term	<u>TIC:</u> 7.391 <u>NIC:</u> 7.764 <u>TYPE:</u>
6/1/2017	\$53,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1130 Conduit revenue bond K-12 School Facility Calif Sch of Mechanical Arts-Lick-Wilmerding HS Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	7/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/11/2017	\$232,121.38	California Statewide Communities Development Authority CDIAC Number: 2017-1138 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20170511.20.0779 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2037 Term	<u>TIC:</u> 7.035 <u>NIC:</u> 7.328 <u>TYPE:</u>
6/6/2017	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1151 Conduit revenue bond Multifamily Housing Ivy Hill Apts Series P	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	6/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/11/2017	\$7,560,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1152 Conduit Revenue Note Multifamily Housing Sierra Garden Apts Series J-1 & J-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/8/2017	\$78,406.15	California Statewide Communities Development Authority CDIAC Number: 2017-1160 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170608-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
6/8/2017	\$184,273.69	California Statewide Communities Development Authority CDIAC Number: 2017-1161 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170608-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/18/2017	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1194 Special assessment bond PACE Seismic Safety Improvements CaliforniaFIRST Petros Series 2017-NR2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Fin Trust A01 (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.45 <u>TYPE:</u>
6/15/2017	\$41,483.26	California Statewide Communities Development Authority CDIAC Number: 2017-1201 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170615-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2017	\$104,445.00	California Statewide Communities Development Authority CDIAC Number: 2017-1202 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170615-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
5/18/2017	\$34,720.45	California Statewide Communities Development Authority CDIAC Number: 2017-1210 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170518.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/18/2017	\$280,407.79	California Statewide Communities Development Authority CDIAC Number: 2017-1211 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170518.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
5/18/2017	\$415,799.81	California Statewide Communities Development Authority CDIAC Number: 2017-1212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170518.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/18/2017	\$881,814.87	California Statewide Communities Development Authority CDIAC Number: 2017-1213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170518.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/18/2017	\$722,627.73	California Statewide Communities Development Authority CDIAC Number: 2017-1214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170518.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/18/2017	\$599,120.80	California Statewide Communities Development Authority CDIAC Number: 2017-1215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170518.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
6/1/2017	\$30,790,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1222 Conduit Revenue Note Multifamily Housing Lilly Gardens Apts Series Q-1 & Q-2	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citibank	1/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2017	\$2,850,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1223 Conduit revenue bond Multifamily Housing Lilly Gardens Apts Series Q-S	NR	Neg PP	(BC) Orrick Herrington (PU) Lilly Housing Partners LP (TR) Wilmington Trust	6/1/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Coupon 6.4%
6/1/2017	\$2,360,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1224 Conduit Revenue Note Multifamily Housing Lilly Gardens Apts Series Q-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citibank	1/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/15/2017	\$20,507.12	California Statewide Communities Development Authority CDIAC Number: 2017-1225 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170615-CA01-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
5/25/2017	\$81,713.86	California Statewide Communities Development Authority CDIAC Number: 2017-1319 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170525.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
5/25/2017	\$396,859.79	California Statewide Communities Development Authority CDIAC Number: 2017-1320 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170525.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/25/2017	\$847,873.69	California Statewide Communities Development Authority CDIAC Number: 2017-1321 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170525.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
5/25/2017	\$1,287,557.70	California Statewide Communities Development Authority CDIAC Number: 2017-1322 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170525.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
5/25/2017	\$828,039.75	California Statewide Communities Development Authority CDIAC Number: 2017-1323 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170525.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
5/25/2017	\$892,450.32	California Statewide Communities Development Authority CDIAC Number: 2017-1324 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20170525.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
8/31/2017	\$132,961.78	California Statewide Communities Development Authority CDIAC Number: 2017-1326 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170831-CA-AP-20-C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/29/2017	\$440,653.54	California Statewide Communities Development Authority CDIAC Number: 2017-1358 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170629-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2017	\$199,390.27	California Statewide Communities Development Authority CDIAC Number: 2017-1376 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170601.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/1/2017	\$193,152.93	California Statewide Communities Development Authority CDIAC Number: 2017-1377 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170601.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/1/2017	\$557,716.32	California Statewide Communities Development Authority CDIAC Number: 2017-1378 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170601.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/1/2017	\$794,293.01	California Statewide Communities Development Authority CDIAC Number: 2017-1379 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170601.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/1/2017	\$988,023.63	California Statewide Communities Development Authority CDIAC Number: 2017-1380 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170601.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/1/2017	\$1,229,780.54	California Statewide Communities Development Authority CDIAC Number: 2017-1381 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170601.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
6/8/2017	\$91,799.02	California Statewide Communities Development Authority CDIAC Number: 2017-1421 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4.20170608.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/8/2017	\$376,960.47	California Statewide Communities Development Authority CDIAC Number: 2017-1422 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4.20170608.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/8/2017	\$376,169.07	California Statewide Communities Development Authority CDIAC Number: 2017-1423 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4.20170608.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/8/2017	\$750,221.69	California Statewide Communities Development Authority CDIAC Number: 2017-1424 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170608.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/8/2017	\$968,718.23	California Statewide Communities Development Authority CDIAC Number: 2017-1425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170608.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/8/2017	\$864,131.95	California Statewide Communities Development Authority CDIAC Number: 2017-1426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4.20170608.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
8/31/2017	\$245,697.97	California Statewide Communities Development Authority CDIAC Number: 2017-1463 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170831-CA-AP-20-C-1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>
9/7/2017	\$1,000,164.67	California Statewide Communities Development Authority CDIAC Number: 2017-1529 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170907-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/14/2017	\$273,882.18	California Statewide Communities Development Authority CDIAC Number: 2017-1530 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2017	\$9,066.73	California Statewide Communities Development Authority CDIAC Number: 2017-1540 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.246 <u>NIC:</u> 5.382 <u>TYPE:</u>
6/15/2017	\$254,387.79	California Statewide Communities Development Authority CDIAC Number: 2017-1541 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.41 <u>NIC:</u> 5.553 <u>TYPE:</u>
6/15/2017	\$146,262.96	California Statewide Communities Development Authority CDIAC Number: 2017-1542 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 6.152 <u>NIC:</u> 6.449 <u>TYPE:</u>
6/15/2017	\$625,625.37	California Statewide Communities Development Authority CDIAC Number: 2017-1543 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 7.106 <u>NIC:</u> 7.451 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/15/2017	\$706,025.13	California Statewide Communities Development Authority CDIAC Number: 2017-1544 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.389 <u>NIC:</u> 7.762 <u>TYPE:</u>
10/5/2017	\$155,193.65	California Statewide Communities Development Authority CDIAC Number: 2017-1548 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2048 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 0 <u>TYPE:</u>
9/7/2017	\$591,859.66	California Statewide Communities Development Authority CDIAC Number: 2017-1549 Special assessment bond PACE Seismic Safety Improvements OpenPACE 7.25% Int. Rate Series 170907-CA-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2048 Term	<u>TIC:</u> 7.25 <u>NIC:</u> 0 <u>TYPE:</u>
10/26/2017	\$266,985.61	California Statewide Communities Development Authority CDIAC Number: 2017-1550 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171026-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.95 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2017	\$91,802.47	California Statewide Communities Development Authority CDIAC Number: 2017-1571 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4.20170615.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/15/2017	\$287,902.56	California Statewide Communities Development Authority CDIAC Number: 2017-1572 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4.20170615.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/15/2017	\$466,359.52	California Statewide Communities Development Authority CDIAC Number: 2017-1573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4.20170615.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/15/2017	\$1,102,042.78	California Statewide Communities Development Authority CDIAC Number: 2017-1574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170615.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/15/2017	\$1,167,166.42	California Statewide Communities Development Authority CDIAC Number: 2017-1575 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170615.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/15/2017	\$876,738.83	California Statewide Communities Development Authority CDIAC Number: 2017-1576 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4.20170615.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/10/2017	\$148,550,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1579 Conduit revenue bond College, University Housing UC Irvine E Campus Apts Phase IV-A - CHF	M:Baa1	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2050 Comb	<u>TIC:</u> 3.884 <u>NIC:</u> 4.282 <u>TYPE:</u>
7/28/2017	\$4,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1590 Conduit revenue bond Multifamily Housing Camellia Place II Series R	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	8/15/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/22/2017	\$74,059.21	California Statewide Communities Development Authority CDIAC Number: 2017-1604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4.20170622.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/22/2017	\$319,059.96	California Statewide Communities Development Authority CDIAC Number: 2017-1605 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4.20170622.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/22/2017	\$517,869.41	California Statewide Communities Development Authority CDIAC Number: 2017-1606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4.20170622.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/22/2017	\$923,116.30	California Statewide Communities Development Authority CDIAC Number: 2017-1607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170622.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/22/2017	\$757,123.07	California Statewide Communities Development Authority CDIAC Number: 2017-1608 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170622.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
6/22/2017	\$785,745.04	California Statewide Communities Development Authority CDIAC Number: 2017-1609 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4.20170622.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
7/20/2017	\$365,518.92	California Statewide Communities Development Authority CDIAC Number: 2017-1633 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170720-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 5.99 <u>NIC:</u> 0 <u>TYPE:</u>
8/2/2017	\$5,625,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-1656 Certificates of participation/leases Street Construction and Improvements Covina TRIP Series A	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2039 Serial	<u>TIC:</u> 3.094 <u>NIC:</u> 3.146 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/29/2017	\$196,398.09	California Statewide Communities Development Authority CDIAC Number: 2017-1690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4.20170629.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
6/29/2017	\$386,328.73	California Statewide Communities Development Authority CDIAC Number: 2017-1691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4.20170629.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
6/29/2017	\$775,188.65	California Statewide Communities Development Authority CDIAC Number: 2017-1692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4.20170629.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
6/29/2017	\$1,431,506.61	California Statewide Communities Development Authority CDIAC Number: 2017-1693 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170629.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
6/29/2017	\$1,137,029.21	California Statewide Communities Development Authority CDIAC Number: 2017-1694 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170629.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/29/2017	\$1,482,543.13	California Statewide Communities Development Authority CDIAC Number: 2017-1695 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4.20170629.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
6/23/2017	\$2,973,824.00	California Statewide Communities Development Authority CDIAC Number: 2017-1758 Conduit revenue bond Other Housing Lincoln Senior Apts Series N	NR	Neg PP	(BC) Orrick Herrington (PU) Rabobank NA	12/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/6/2017	\$94,935.36	California Statewide Communities Development Authority CDIAC Number: 2017-1829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170706.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/6/2017	\$233,043.05	California Statewide Communities Development Authority CDIAC Number: 2017-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170706.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/6/2017	\$668,861.61	California Statewide Communities Development Authority CDIAC Number: 2017-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170706.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/6/2017	\$991,533.58	California Statewide Communities Development Authority CDIAC Number: 2017-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170706.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/6/2017	\$906,035.65	California Statewide Communities Development Authority CDIAC Number: 2017-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170706.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/6/2017	\$992,346.89	California Statewide Communities Development Authority CDIAC Number: 2017-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170706.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
7/13/2017	\$84,980.19	California Statewide Communities Development Authority CDIAC Number: 2017-1881 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170713.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/13/2017	\$365,053.62	California Statewide Communities Development Authority CDIAC Number: 2017-1882 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170713.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/13/2017	\$921,429.47	California Statewide Communities Development Authority CDIAC Number: 2017-1883 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170713.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/13/2017	\$1,261,088.32	California Statewide Communities Development Authority CDIAC Number: 2017-1884 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170713.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/13/2017	\$1,062,980.30	California Statewide Communities Development Authority CDIAC Number: 2017-1885 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170713.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/13/2017	\$1,222,564.15	California Statewide Communities Development Authority CDIAC Number: 2017-1886 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170713.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
7/1/2017	\$9,010,646.00	California Statewide Communities Development Authority CDIAC Number: 2017-1922 Conduit revenue bond Multifamily Housing Sierra Village Apts Series I	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	7/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/24/2017	\$588,291.70	California Statewide Communities Development Authority CDIAC Number: 2017-1941 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170824-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.99 <u>TYPE:</u>
7/20/2017	\$100,433.41	California Statewide Communities Development Authority CDIAC Number: 2017-1958 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series 20170720.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
7/20/2017	\$242,148.82	California Statewide Communities Development Authority CDIAC Number: 2017-1959 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate Series 20170720.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/20/2017	\$518,229.42	California Statewide Communities Development Authority CDIAC Number: 2017-1960 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series 20170720.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/20/2017	\$1,048,810.56	California Statewide Communities Development Authority CDIAC Number: 2017-1961 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series 20170720.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/20/2017	\$1,000,541.47	California Statewide Communities Development Authority CDIAC Number: 2017-1962 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate Series 20170720.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/20/2017	\$907,709.91	California Statewide Communities Development Authority CDIAC Number: 2017-1963 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Interest Rate Series 20170720.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
9/1/2017	\$12,012,908.00	California Statewide Communities Development Authority CDIAC Number: 2017-2026 Conduit revenue bond Multifamily Housing Palm Terrace Apts Series GG	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	9/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$168,219.80	California Statewide Communities Development Authority CDIAC Number: 2017-2045 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170810-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.99 <u>TYPE:</u>
7/27/2017	\$238,571.79	California Statewide Communities Development Authority CDIAC Number: 2017-2053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170727.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
7/27/2017	\$257,362.86	California Statewide Communities Development Authority CDIAC Number: 2017-2054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170727.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
7/27/2017	\$666,190.18	California Statewide Communities Development Authority CDIAC Number: 2017-2055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170727.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
7/27/2017	\$1,702,248.92	California Statewide Communities Development Authority CDIAC Number: 2017-2056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170727.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
7/27/2017	\$921,265.25	California Statewide Communities Development Authority CDIAC Number: 2017-2057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170727.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
7/27/2017	\$1,151,613.86	California Statewide Communities Development Authority CDIAC Number: 2017-2058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170727.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2017	\$33,789.57	California Statewide Communities Development Authority CDIAC Number: 2017-2069 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.465 <u>NIC:</u> 5.602 <u>TYPE:</u>
7/27/2017	\$75,851.85	California Statewide Communities Development Authority CDIAC Number: 2017-2070 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2022 Term	<u>TIC:</u> 5.364 <u>NIC:</u> 5.509 <u>TYPE:</u>
7/28/2017	\$84,372.75	California Statewide Communities Development Authority CDIAC Number: 2017-2071 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2027 Term	<u>TIC:</u> 6.128 <u>NIC:</u> 6.427 <u>TYPE:</u>
7/28/2017	\$129,858.68	California Statewide Communities Development Authority CDIAC Number: 2017-2072 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 6.783 <u>NIC:</u> 7.12 <u>TYPE:</u>
7/28/2017	\$504,928.85	California Statewide Communities Development Authority CDIAC Number: 2017-2073 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 7.1 <u>NIC:</u> 7.446 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2017	\$24,258.22	California Statewide Communities Development Authority CDIAC Number: 2017-2074 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 7.385 <u>NIC:</u> 7.759 <u>TYPE:</u>
7/28/2017	\$133,856.21	California Statewide Communities Development Authority CDIAC Number: 2017-2076 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 6.278 <u>NIC:</u> 6.575 <u>TYPE:</u>
7/28/2017	\$48,901.25	California Statewide Communities Development Authority CDIAC Number: 2017-2077 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.86 <u>NIC:</u> 7.19 <u>TYPE:</u>
7/28/2017	\$88,069.62	California Statewide Communities Development Authority CDIAC Number: 2017-2078 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.153 <u>NIC:</u> 7.289 <u>TYPE:</u>
7/28/2017	\$348,526.75	California Statewide Communities Development Authority CDIAC Number: 2017-2079 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.153 <u>NIC:</u> 7.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2017	\$41,277.14	California Statewide Communities Development Authority CDIAC Number: 2017-2080 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.219 <u>NIC:</u> 7.581 <u>TYPE:</u>
7/28/2017	\$127,473.58	California Statewide Communities Development Authority CDIAC Number: 2017-2081 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.41 <u>NIC:</u> 7.783 <u>TYPE:</u>
8/2/2017	\$100,040,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2096 Conduit revenue bond Health Care Facilities Front Porch Communities & Svs Villa Gardens Series A Refunding	S:A- F:A	Neg	(BC) Orrick Herrington (DC) Gilmore & Bell (FA) Ponder & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	4/1/2047 Comb	<u>TIC:</u> 3.933 <u>NIC:</u> 4.133 <u>TYPE:</u>
8/3/2017	\$183,879.65	California Statewide Communities Development Authority CDIAC Number: 2017-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4.20170803.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/3/2017	\$334,652.30	California Statewide Communities Development Authority CDIAC Number: 2017-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4.20170803.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/3/2017	\$791,823.45	California Statewide Communities Development Authority CDIAC Number: 2017-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4.20170803.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/3/2017	\$1,363,551.37	California Statewide Communities Development Authority CDIAC Number: 2017-2152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170803.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/3/2017	\$1,180,592.34	California Statewide Communities Development Authority CDIAC Number: 2017-2153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170803.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/3/2017	\$961,049.42	California Statewide Communities Development Authority CDIAC Number: 2017-2154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4.20170803.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
8/1/2017	\$11,750,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2159 Conduit Revenue Note Multifamily Housing Meadows Court & Holly Lane Apts Series W-1 & W-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/10/2017	\$8,000,000.00	Multiple California Statewide Communities Development Authority CDIAC Number: 2017-2160 Conduit Revenue Note Multifamily Housing Brunswick Street Apts Series V-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/10/2017	\$44,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2161 Conduit Revenue Note Multifamily Housing Brunswick Street Apts Series V	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/10/2017	\$22,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2162 Conduit revenue bond Multifamily Housing Brunswick Street Apts Series V-B	NR	Neg PP	(BC) Orrick Herrington (PU) CCRC Affordable Housing (TR) Wilmington Trust	7/31/2062 Term	<u>TIC:</u> 5 <u>NIC:</u> 0 <u>TYPE:</u>
8/10/2017	\$17,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2163 Conduit revenue bond Multifamily Housing Brunswick Street Apts Series V-B1	NR	Neg PP	(BC) Orrick Herrington (PU) CCRC Affordable Housing (TR) Wilmington Trust	7/31/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/21/2017	\$102,365,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2175 Conduit revenue bond College, University Facility California Baptist University Series A Refunding	NR	Neg	(BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) U.S. Bank NA (UW) D A Davidson	11/1/2041 Term	<u>TIC:</u> 4.383 <u>NIC:</u> 4.277 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/10/2017	\$150,161.06	California Statewide Communities Development Authority CDIAC Number: 2017-2177 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M4.20170810.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/10/2017	\$592,721.09	California Statewide Communities Development Authority CDIAC Number: 2017-2178 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate Series M4.20170810.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/10/2017	\$1,003,062.28	California Statewide Communities Development Authority CDIAC Number: 2017-2179 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series M4.20170810.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/10/2017	\$1,085,302.43	California Statewide Communities Development Authority CDIAC Number: 2017-2180 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M4.20170810.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/10/2017	\$745,974.90	California Statewide Communities Development Authority CDIAC Number: 2017-2181 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate Series M4.20170810.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/10/2017	\$1,328,871.08	California Statewide Communities Development Authority CDIAC Number: 2017-2182 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Interest Rate Series M4.20170810.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
9/1/2017	\$1,127,500.00	California Statewide Communities Development Authority CDIAC Number: 2017-2187 Conduit revenue bond Multifamily Housing Lake Merritt Apts Series S-S	NR	Neg PP	(BC) Orrick Herrington (PU) Lake Merritt Preservation (TR) Wilmington Trust	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/20/2017	\$21,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2199 Conduit Revenue Note Multifamily Housing Alamo Garden Family Apts Series HH-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital	5/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/30/2017	\$9,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2220 Conduit revenue bond Multifamily Housing Heninger Village Apts Series U-1 & U-2	NR	Neg PP	(BC) Orrick Herrington (PU) R4 Capital Funding LLC (TR) Wilmington Trust	9/1/2059 Term	<u>TIC:</u> 4.25 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2017	\$24,013,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2231 Conduit Revenue Note Multifamily Housing Sun Ridge Apts Series X	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Jones Lang LaSalle (TR) Wilmington Trust	9/1/2033 Term	<u>TIC:</u> 3.426 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2017	\$9,917,907.00	California Statewide Communities Development Authority CDIAC Number: 2017-2232 Conduit revenue bond Multifamily Housing Sun Ridge Apts Series X-S	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Concord Sun Ridge LLC (TR) Wilmington Trust	8/1/2062 Term	<u>TIC:</u> 3.426 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2017	\$15,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2285 Conduit Revenue Note Multifamily Housing Magnolia & Harbor City Lights Apts Series Z	NR	Neg PP	(BC) Orrick Herrington (PU) Boston Private Bank	1/1/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2017	\$198,233.79	California Statewide Communities Development Authority CDIAC Number: 2017-2287 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170824.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/24/2017	\$491,493.84	California Statewide Communities Development Authority CDIAC Number: 2017-2288 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170824.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/24/2017	\$1,112,204.15	California Statewide Communities Development Authority CDIAC Number: 2017-2289 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170824.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/24/2017	\$943,742.53	California Statewide Communities Development Authority CDIAC Number: 2017-2290 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170824.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/24/2017	\$876,840.19	California Statewide Communities Development Authority CDIAC Number: 2017-2291 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170824.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/24/2017	\$876,684.06	California Statewide Communities Development Authority CDIAC Number: 2017-2292 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170824.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
8/17/2017	\$68,986.23	California Statewide Communities Development Authority CDIAC Number: 2017-2293 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M4.20170817.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
8/17/2017	\$345,671.67	California Statewide Communities Development Authority CDIAC Number: 2017-2294 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate Series M4.20170817.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/17/2017	\$774,904.02	California Statewide Communities Development Authority CDIAC Number: 2017-2295 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series M4.20170817.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/17/2017	\$1,069,981.07	California Statewide Communities Development Authority CDIAC Number: 2017-2296 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M4.20170817.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/17/2017	\$1,193,791.16	California Statewide Communities Development Authority CDIAC Number: 2017-2297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate Series M4.20170817.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/17/2017	\$1,519,038.45	California Statewide Communities Development Authority CDIAC Number: 2017-2298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Interest Rate Series M4.20170817.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
8/24/2017	\$184,697.17	California Statewide Communities Development Authority CDIAC Number: 2017-2303 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.854 <u>NIC:</u> 7.188 <u>TYPE:</u>

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8/24/2017	\$178,347.58	California Statewide Communities Development Authority CDIAC Number: 2017-2304 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 5.642 <u>NIC:</u> 5.786 <u>TYPE:</u>
8/24/2017	\$120,348.00	California Statewide Communities Development Authority CDIAC Number: 2017-2305 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.642 <u>NIC:</u> 5.786 <u>TYPE:</u>
8/24/2017	\$585,374.49	California Statewide Communities Development Authority CDIAC Number: 2017-2322 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.149 <u>NIC:</u> 7.489 <u>TYPE:</u>
8/24/2017	\$390,844.68	California Statewide Communities Development Authority CDIAC Number: 2017-2323 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170824.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.407 <u>NIC:</u> 7.815 <u>TYPE:</u>
10/3/2017	\$19,915,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2327 Revenue bond Multiple Capital Improvements, Public Works SCIP Placer Co & Manteca, San Diego & Lincoln ADs Series F	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2047 Comb	<u>TIC:</u> 4.362 <u>NIC:</u> 4.477 <u>TYPE:</u>

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12/7/2017	\$2,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2328 Special assessment bond Multiple Capital Improvements, Public Works Sonoma County AD No 16-03 Paseo Vista	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.32 <u>NIC:</u> 4.562 <u>TYPE:</u>
10/3/2017	\$895,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2329 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.364 <u>NIC:</u> 4.481 <u>TYPE:</u>
10/3/2017	\$2,375,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2330 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-02	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.361 <u>NIC:</u> 4.475 <u>TYPE:</u>
10/3/2017	\$3,245,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2331 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-02	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.363 <u>NIC:</u> 4.477 <u>TYPE:</u>
10/3/2017	\$7,660,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2332 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-03	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.362 <u>NIC:</u> 4.477 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/3/2017	\$1,240,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2333 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-04	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.365 <u>NIC:</u> 4.48 <u>TYPE:</u>
10/3/2017	\$1,765,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2334 Special assessment bond Multiple Capital Improvements, Public Works Lincoln AD No 17-06	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.361 <u>NIC:</u> 4.475 <u>TYPE:</u>
10/3/2017	\$1,490,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2335 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-07	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.362 <u>NIC:</u> 4.476 <u>TYPE:</u>
10/3/2017	\$1,245,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2336 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-02	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Comb	<u>TIC:</u> 4.364 <u>NIC:</u> 4.479 <u>TYPE:</u>
8/31/2017	\$81,537.41	California Statewide Communities Development Authority CDIAC Number: 2017-2365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170831.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/31/2017	\$287,294.46	California Statewide Communities Development Authority CDIAC Number: 2017-2366 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170831.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
8/31/2017	\$561,695.76	California Statewide Communities Development Authority CDIAC Number: 2017-2367 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170831.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
8/31/2017	\$1,288,907.25	California Statewide Communities Development Authority CDIAC Number: 2017-2368 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170831.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
8/31/2017	\$1,054,267.23	California Statewide Communities Development Authority CDIAC Number: 2017-2369 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170831.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
8/31/2017	\$841,785.51	California Statewide Communities Development Authority CDIAC Number: 2017-2370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170831.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/7/2017	\$121,723.44	California Statewide Communities Development Authority CDIAC Number: 2017-2436 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170907.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/7/2017	\$255,914.22	California Statewide Communities Development Authority CDIAC Number: 2017-2437 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170907.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/7/2017	\$718,870.61	California Statewide Communities Development Authority CDIAC Number: 2017-2438 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170907.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/7/2017	\$993,348.48	California Statewide Communities Development Authority CDIAC Number: 2017-2439 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170907.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/7/2017	\$1,211,129.37	California Statewide Communities Development Authority CDIAC Number: 2017-2440 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170907.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/7/2017	\$1,227,398.80	California Statewide Communities Development Authority CDIAC Number: 2017-2441 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170907.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
9/1/2017	\$21,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2477 Conduit revenue bond Other Housing Front Porch Comm Svcs Wesley Palms Series B	NR	Neg PP	(BC) Orrick Herrington (FA) Ponder & Co (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	4/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/14/2017	\$107,553.64	California Statewide Communities Development Authority CDIAC Number: 2017-2485 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170914.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/14/2017	\$363,498.42	California Statewide Communities Development Authority CDIAC Number: 2017-2486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170914.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/14/2017	\$948,898.89	California Statewide Communities Development Authority CDIAC Number: 2017-2487 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170914.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/14/2017	\$983,793.06	California Statewide Communities Development Authority CDIAC Number: 2017-2488 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170914.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/14/2017	\$903,575.47	California Statewide Communities Development Authority CDIAC Number: 2017-2489 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170914.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/14/2017	\$1,091,782.93	California Statewide Communities Development Authority CDIAC Number: 2017-2490 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20170914.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/15/2017	\$38,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2513 Conduit revenue bond Multifamily Housing Kensington Apts Series II	NR	Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Securities (TR) Wilmington Trust	11/1/2052 Term	<u>TIC:</u> 5.4 <u>NIC:</u> 0 <u>TYPE:</u>
9/28/2017	\$15,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2546 Conduit revenue bond Parking San Francisco Museum Of Modern Art	NR	Neg PP	(BC) Hawkins Delafield (PU) Bank of America NA	9/28/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/21/2017	\$8,650,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2619 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST Series NR3 Verseon Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.5 <u>TYPE:</u>
9/21/2017	\$148,469.46	California Statewide Communities Development Authority CDIAC Number: 2017-2625 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 6.255 <u>NIC:</u> 6.553 <u>TYPE:</u>
9/21/2017	\$186,009.87	California Statewide Communities Development Authority CDIAC Number: 2017-2626 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.85 <u>NIC:</u> 7.183 <u>TYPE:</u>
9/21/2017	\$81,678.26	California Statewide Communities Development Authority CDIAC Number: 2017-2627 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20170921.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/21/2017	\$424,456.52	California Statewide Communities Development Authority CDIAC Number: 2017-2628 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20170921.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
9/21/2017	\$661,100.23	California Statewide Communities Development Authority CDIAC Number: 2017-2629 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20170921.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
9/21/2017	\$949,246.75	California Statewide Communities Development Authority CDIAC Number: 2017-2630 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20170921.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/21/2017	\$1,067,216.88	California Statewide Communities Development Authority CDIAC Number: 2017-2631 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20170921.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/21/2017	\$1,076,460.89	California Statewide Communities Development Authority CDIAC Number: 2017-2632 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20170921.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
9/21/2017	\$523,511.14	California Statewide Communities Development Authority CDIAC Number: 2017-2633 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.147 <u>NIC:</u> 7.486 <u>TYPE:</u>

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9/21/2017	\$277,363.87	California Statewide Communities Development Authority CDIAC Number: 2017-2634 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.406 <u>NIC:</u> 7.779 <u>TYPE:</u>
9/1/2017	\$22,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2663 Conduit Revenue Note Multifamily Housing Lake Merritt Apts Series S-1 & S-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	4/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2017	\$137,474.83	California Statewide Communities Development Authority CDIAC Number: 2017-2690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20170928.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
9/28/2017	\$284,133.11	California Statewide Communities Development Authority CDIAC Number: 2017-2691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4.20170928.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
9/28/2017	\$866,615.03	California Statewide Communities Development Authority CDIAC Number: 2017-2692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20170928.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/28/2017	\$1,427,510.52	California Statewide Communities Development Authority CDIAC Number: 2017-2693 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Series M4.20170928.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
9/28/2017	\$1,289,457.22	California Statewide Communities Development Authority CDIAC Number: 2017-2694 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4.20170928.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
9/28/2017	\$1,287,187.63	California Statewide Communities Development Authority CDIAC Number: 2017-2695 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Series M4.20170928.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/29/2017	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2715 Conduit Revenue Note Multifamily Housing Kings Canyon Apts Series JJ-1 and JJ-2	NR	Neg PP	(BC) Kutak Rock (PU) Bank of the West	6/5/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/29/2017	\$2,102,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2716 Conduit Revenue Note Multifamily Housing Kings Canyon Apts Series J-TT Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Bank of the West	12/5/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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9/28/2017	\$20,725.00	California Statewide Communities Development Authority CDIAC Number: 2017-2726 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170928.20 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Spruce PACE LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.25 <u>TYPE:</u>
9/28/2017	\$29,316.00	California Statewide Communities Development Authority CDIAC Number: 2017-2727 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170928.21 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Spruce PACE LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.25 <u>TYPE:</u>
9/28/2017	\$28,587.00	California Statewide Communities Development Authority CDIAC Number: 2017-2728 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170928.31 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Spruce PACE LLC (TR) Deutsche Bank Natl Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.49 <u>TYPE:</u>
10/5/2017	\$113,678.94	California Statewide Communities Development Authority CDIAC Number: 2017-2766 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20171005.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/5/2017	\$335,045.64	California Statewide Communities Development Authority CDIAC Number: 2017-2767 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4.20171005.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/5/2017	\$1,117,687.89	California Statewide Communities Development Authority CDIAC Number: 2017-2768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20171005.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/5/2017	\$986,135.55	California Statewide Communities Development Authority CDIAC Number: 2017-2769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Series M4.20171005.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/5/2017	\$1,206,544.05	California Statewide Communities Development Authority CDIAC Number: 2017-2770 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4.20171005.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/5/2017	\$1,220,105.24	California Statewide Communities Development Authority CDIAC Number: 2017-2771 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Series M4.20171005.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
10/12/2017	\$203,059.99	California Statewide Communities Development Authority CDIAC Number: 2017-2821 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20171012.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/12/2017	\$404,926.32	California Statewide Communities Development Authority CDIAC Number: 2017-2822 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Series M4.20171012.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/12/2017	\$680,257.29	California Statewide Communities Development Authority CDIAC Number: 2017-2823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20171012.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/12/2017	\$1,124,362.42	California Statewide Communities Development Authority CDIAC Number: 2017-2824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Series M4.20171012.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
10/12/2017	\$748,353.23	California Statewide Communities Development Authority CDIAC Number: 2017-2825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Series M4.20171012.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/12/2017	\$1,344,624.69	California Statewide Communities Development Authority CDIAC Number: 2017-2826 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Series M4.20171012.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2017	\$2,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2834 Conduit revenue bond Multifamily Housing Park Glenn Senior Apts Series T-1 & T-2	NR	Neg PP	(BC) Orrick Herrington (PU) R4 Capital Funding LLC (TR) Wilmington Trust	11/1/2059 Term	<u>TIC:</u> 4.25 <u>NIC:</u> 0 <u>TYPE:</u>
10/19/2017	\$135,194.32	California Statewide Communities Development Authority CDIAC Number: 2017-2880 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4.20171019.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/19/2017	\$274,483.50	California Statewide Communities Development Authority CDIAC Number: 2017-2881 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series M4.20171019.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/19/2017	\$696,545.00	California Statewide Communities Development Authority CDIAC Number: 2017-2882 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4.20171019.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/19/2017	\$819,162.97	California Statewide Communities Development Authority CDIAC Number: 2017-2883 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Series M4.20171019.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
10/19/2017	\$580,199.28	California Statewide Communities Development Authority CDIAC Number: 2017-2884 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4.20171019.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/19/2017	\$1,405,369.40	California Statewide Communities Development Authority CDIAC Number: 2017-2885 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M4.20171019.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
10/19/2017	\$374,176.09	California Statewide Communities Development Authority CDIAC Number: 2017-2888 Special assessment bond Commercial Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.150.0789.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/1/2033 Term	<u>TIC:</u> 6.845 <u>NIC:</u> 7.178 <u>TYPE:</u>
10/19/2017	\$636,607.92	California Statewide Communities Development Authority CDIAC Number: 2017-2889 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.145 <u>NIC:</u> 7.483 <u>TYPE:</u>
10/19/2017	\$681,791.46	California Statewide Communities Development Authority CDIAC Number: 2017-2890 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.25.0819.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.405 <u>NIC:</u> 7.778 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/24/2017	\$500,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-2927 Conduit revenue bond Airport APP Properties Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Greenberg Traurig LLP (TR) Wells Fargo Bank NA (UW) KeyBanc Cap Mkt	1/1/2028 Term	<u>TIC:</u> 5.284 <u>NIC:</u> 5.25 <u>TYPE:</u>
10/26/2017	\$92,742.82	California Statewide Communities Development Authority CDIAC Number: 2017-2967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171026.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
10/26/2017	\$381,819.64	California Statewide Communities Development Authority CDIAC Number: 2017-2968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series 20171026.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
10/26/2017	\$828,516.75	California Statewide Communities Development Authority CDIAC Number: 2017-2971 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171026.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
10/26/2017	\$1,053,951.57	California Statewide Communities Development Authority CDIAC Number: 2017-2972 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Series 20171026.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/26/2017	\$876,392.29	California Statewide Communities Development Authority CDIAC Number: 2017-2973 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171026.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
10/26/2017	\$1,119,055.09	California Statewide Communities Development Authority CDIAC Number: 2017-2974 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20171026.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
12/7/2017	\$10,470,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3045 Revenue bond Multiple Capital Improvements, Public Works Brentwood & Sac AD No 17-02, Manteca AD No 17-04, Santa Rosa AD No 16-02 & Sonoma Co AD No 16-03 Series C	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2047 Term	<u>TIC:</u> 4.318 <u>NIC:</u> 4.561 <u>TYPE:</u>
12/7/2017	\$675,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3046 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-04 Manteca Silva Estates	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.317 <u>NIC:</u> 4.559 <u>TYPE:</u>
12/7/2017	\$505,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3047 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Sacramento City Calistoga	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.315 <u>NIC:</u> 4.558 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/7/2017	\$715,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3048 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 Sacramento County Elverta Park	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.318 <u>NIC:</u> 4.561 <u>TYPE:</u>
12/7/2017	\$4,005,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3049 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 Santa Rosa Kawana Meadows	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.318 <u>NIC:</u> 4.561 <u>TYPE:</u>
12/7/2017	\$2,570,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3050 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 Brentwood Sellers Avenue	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.318 <u>NIC:</u> 4.56 <u>TYPE:</u>
11/2/2017	\$82,646.81	California Statewide Communities Development Authority CDIAC Number: 2017-3054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Series M4.20171102.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/2/2017	\$244,511.79	California Statewide Communities Development Authority CDIAC Number: 2017-3055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Series M4.20171102.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/2/2017	\$758,296.45	California Statewide Communities Development Authority CDIAC Number: 2017-3056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Series M4.20171102.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/2/2017	\$776,858.75	California Statewide Communities Development Authority CDIAC Number: 2017-3057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171102.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/2/2017	\$881,115.78	California Statewide Communities Development Authority CDIAC Number: 2017-3058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171102.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/2/2017	\$609,207.38	California Statewide Communities Development Authority CDIAC Number: 2017-3059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20171102.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/9/2017	\$306,106.79	California Statewide Communities Development Authority CDIAC Number: 2017-3084 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171109.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/9/2017	\$91,699.28	California Statewide Communities Development Authority CDIAC Number: 2017-3085 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171109.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	9/2/2033 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/9/2017	\$454,138.72	California Statewide Communities Development Authority CDIAC Number: 2017-3086 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171109.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/9/2017	\$1,155,148.16	California Statewide Communities Development Authority CDIAC Number: 2017-3087 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171109.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/9/2017	\$1,319,227.13	California Statewide Communities Development Authority CDIAC Number: 2017-3088 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171109.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/9/2017	\$804,917.68	California Statewide Communities Development Authority CDIAC Number: 2017-3089 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20171109.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2017	\$28,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3121 Conduit Revenue Note Multifamily Housing Warm Springs Apts Series KK	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	1/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/16/2017	\$125,450.23	California Statewide Communities Development Authority CDIAC Number: 2017-3147 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171116.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/16/2017	\$321,411.18	California Statewide Communities Development Authority CDIAC Number: 2017-3148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171116.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/16/2017	\$762,030.17	California Statewide Communities Development Authority CDIAC Number: 2017-3149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171116.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/16/2017	\$773,894.47	California Statewide Communities Development Authority CDIAC Number: 2017-3150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171116.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/16/2017	\$906,936.86	California Statewide Communities Development Authority CDIAC Number: 2017-3151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171116.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/16/2017	\$554,821.76	California Statewide Communities Development Authority CDIAC Number: 2017-3152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20171116.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/16/2017	\$100,149.95	California Statewide Communities Development Authority CDIAC Number: 2017-3170 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.589 <u>NIC:</u> 5.73 <u>TYPE:</u>
11/16/2017	\$322,334.42	California Statewide Communities Development Authority CDIAC Number: 2017-3171 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 6.233 <u>NIC:</u> 6.53 <u>TYPE:</u>
11/16/2017	\$151,096.22	California Statewide Communities Development Authority CDIAC Number: 2017-3172 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.15.0789.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.84 <u>NIC:</u> 7.173 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/16/2017	\$825,041.09	California Statewide Communities Development Authority CDIAC Number: 2017-3173 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017116.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.142 <u>NIC:</u> 7.481 <u>TYPE:</u>
11/16/2017	\$536,755.90	California Statewide Communities Development Authority CDIAC Number: 2017-3175 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017116.25.0819.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.403 <u>NIC:</u> 7.776 <u>TYPE:</u>
12/28/2017	\$19,805,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3189 Conduit revenue bond Health Care Facilities Motion Picture & TV Fund Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Northern Trust (TR) U.S. Bank NA	3/1/2031 Term	<u>TIC:</u> 1.794 <u>NIC:</u> 1.787 <u>TYPE:</u>
11/30/2017	\$1,140,231.04	California Statewide Communities Development Authority CDIAC Number: 2017-3219 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.08 <u>TYPE:</u>
11/30/2017	\$2,096,341.57	California Statewide Communities Development Authority CDIAC Number: 2017-3220 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.082 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/30/2017	\$44,138.34	California Statewide Communities Development Authority CDIAC Number: 2017-3221 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.022 <u>TYPE:</u>
11/30/2017	\$773,238.39	California Statewide Communities Development Authority CDIAC Number: 2017-3222 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-4 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.022 <u>TYPE:</u>
11/30/2017	\$635,104.62	California Statewide Communities Development Authority CDIAC Number: 2017-3223 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-5 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.14 <u>TYPE:</u>
11/30/2017	\$635,104.62	California Statewide Communities Development Authority CDIAC Number: 2017-3224 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-6 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.14 <u>TYPE:</u>
11/30/2017	\$352,906.06	California Statewide Communities Development Authority CDIAC Number: 2017-3225 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-7 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.14 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/30/2017	\$318,202.47	California Statewide Communities Development Authority CDIAC Number: 2017-3226 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-8 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.14 <u>TYPE:</u>
11/30/2017	\$1,670,474.53	California Statewide Communities Development Authority CDIAC Number: 2017-3227 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-9 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.9 <u>TYPE:</u>
11/30/2017	\$5,935,397.31	California Statewide Communities Development Authority CDIAC Number: 2017-3228 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.99 <u>TYPE:</u>
11/30/2017	\$1,244,942.52	California Statewide Communities Development Authority CDIAC Number: 2017-3229 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-11 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.02 <u>TYPE:</u>
11/30/2017	\$298,003.48	California Statewide Communities Development Authority CDIAC Number: 2017-3230 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-12 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.96 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/30/2017	\$350,010.91	California Statewide Communities Development Authority CDIAC Number: 2017-3231 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-13 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.462 <u>TYPE:</u>
11/30/2017	\$225,025.42	California Statewide Communities Development Authority CDIAC Number: 2017-3232 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-14 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.15 <u>TYPE:</u>
11/30/2017	\$292,878.93	California Statewide Communities Development Authority CDIAC Number: 2017-3233 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.12 <u>TYPE:</u>
11/30/2017	\$219,398.24	California Statewide Communities Development Authority CDIAC Number: 2017-3234 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-16 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.794 <u>TYPE:</u>
11/30/2017	\$249,009.52	California Statewide Communities Development Authority CDIAC Number: 2017-3235 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-17 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	9/2/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.109 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/27/2017	\$109,033.95	California Statewide Communities Development Authority CDIAC Number: 2017-3246 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5.20171127.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/27/2017	\$314,208.75	California Statewide Communities Development Authority CDIAC Number: 2017-3247 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5.20171127.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/27/2017	\$652,028.12	California Statewide Communities Development Authority CDIAC Number: 2017-3248 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5.20171127.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/27/2017	\$985,970.69	California Statewide Communities Development Authority CDIAC Number: 2017-3249 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5.20171127.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
11/27/2017	\$785,388.56	California Statewide Communities Development Authority CDIAC Number: 2017-3250 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5.20171127.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/27/2017	\$628,525.81	California Statewide Communities Development Authority CDIAC Number: 2017-3251 Special assessment bond Residential Energy Conservation, Improvement 8.49% Series M5.20171127.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
11/30/2017	\$41,270.44	California Statewide Communities Development Authority CDIAC Number: 2017-3311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171130.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
11/30/2017	\$178,131.86	California Statewide Communities Development Authority CDIAC Number: 2017-3312 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20171130.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
11/30/2017	\$213,646.56	California Statewide Communities Development Authority CDIAC Number: 2017-3313 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171130.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
11/30/2017	\$928,568.01	California Statewide Communities Development Authority CDIAC Number: 2017-3314 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171130.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
11/30/2017	\$536,425.55	California Statewide Communities Development Authority CDIAC Number: 2017-3315 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171130.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
11/30/2017	\$628,405.16	California Statewide Communities Development Authority CDIAC Number: 2017-3316 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171130.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
12/20/2017	\$91,655,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3452 Conduit revenue bond Hospital John Muir Health Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (PU) Bank of America NA (TR) The Bank of NY Mellon (UW) Bank of America Merrill	12/1/2057 Term	<u>TIC:</u> 1.782 <u>NIC:</u> 1.776 <u>TYPE:</u>
12/7/2017	\$111,537.40	California Statewide Communities Development Authority CDIAC Number: 2017-3469 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5.20171207.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/7/2017	\$425,959.53	California Statewide Communities Development Authority CDIAC Number: 2017-3470 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5.20171207.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/7/2017	\$407,209.53	California Statewide Communities Development Authority CDIAC Number: 2017-3471 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5.20171207.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/7/2017	\$569,743.50	California Statewide Communities Development Authority CDIAC Number: 2017-3472 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5.20171207.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/7/2017	\$835,721.60	California Statewide Communities Development Authority CDIAC Number: 2017-3473 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5.20171207.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/7/2017	\$479,768.17	California Statewide Communities Development Authority CDIAC Number: 2017-3474 Special assessment bond Residential Energy Conservation, Improvement 8.49% Series M5.20171207.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
12/14/2017	\$178,325.54	California Statewide Communities Development Authority CDIAC Number: 2017-3504 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5.20171214.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/14/2017	\$400,678.33	California Statewide Communities Development Authority CDIAC Number: 2017-3505 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5.20171214.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/14/2017	\$482,152.84	California Statewide Communities Development Authority CDIAC Number: 2017-3506 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5.20171215.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/14/2017	\$1,054,313.83	California Statewide Communities Development Authority CDIAC Number: 2017-3507 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5.20171214.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/14/2017	\$869,195.15	California Statewide Communities Development Authority CDIAC Number: 2017-3508 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5.20171214.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/14/2017	\$492,250.64	California Statewide Communities Development Authority CDIAC Number: 2017-3509 Special assessment bond Residential Energy Conservation, Improvement 8.49% Series M5.20171214.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/1/2017	\$16,640,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3510 Conduit revenue bond Multifamily Housing Heritage Estates Senior Apts Series LL Refunding	NR	Neg PP	(BC) Orrick Herrington (PA) FMSbonds Inc (PU) Deutsche Bank Securities (TR) Wilmington Trust	6/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/14/2017	\$197,513.04	California Statewide Communities Development Authority CDIAC Number: 2017-3517 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.15.0789.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.834 <u>NIC:</u> 7.167 <u>TYPE:</u>
12/14/2017	\$605,757.64	California Statewide Communities Development Authority CDIAC Number: 2017-3518 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.139 <u>NIC:</u> 7.478 <u>TYPE:</u>
12/14/2017	\$792,271.50	California Statewide Communities Development Authority CDIAC Number: 2017-3519 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.25.0819.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.402 <u>NIC:</u> 7.774 <u>TYPE:</u>
12/21/2017	\$68,338.53	California Statewide Communities Development Authority CDIAC Number: 2017-3668 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Series M5.20171221.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/21/2017	\$522,725.56	California Statewide Communities Development Authority CDIAC Number: 2017-3669 Special assessment bond Residential Energy Conservation, Improvement PACE 7.59% Series M5.20171221.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/21/2017	\$520,595.22	California Statewide Communities Development Authority CDIAC Number: 2017-3670 Special assessment bond Residential Energy Conservation, Improvement PACE 7.99% Series M5.20171221.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/21/2017	\$771,614.48	California Statewide Communities Development Authority CDIAC Number: 2017-3671 Special assessment bond Residential Energy Conservation, Improvement PACE 8.29% Series M5.20171221.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/21/2017	\$643,704.05	California Statewide Communities Development Authority CDIAC Number: 2017-3672 Special assessment bond Residential Energy Conservation, Improvement PACE 8.39% Series M5.20171221.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>
12/21/2017	\$1,110,334.76	California Statewide Communities Development Authority CDIAC Number: 2017-3673 Special assessment bond Residential Energy Conservation, Improvement PACE 8.49% Series M5.20171221.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/28/2017	\$180,190.12	California Statewide Communities Development Authority CDIAC Number: 2017-3700 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Series M5.20171228.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.75 <u>NIC:</u> 6.75 <u>TYPE:</u>
12/28/2017	\$443,754.23	California Statewide Communities Development Authority CDIAC Number: 2017-3701 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate M5.20171228.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.59 <u>NIC:</u> 7.59 <u>TYPE:</u>
12/28/2017	\$776,735.10	California Statewide Communities Development Authority CDIAC Number: 2017-3702 Special assessment bond Residential Energy Conservation, Improvement PACE 7.99% Series M5.20171228.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.99 <u>NIC:</u> 7.99 <u>TYPE:</u>
12/28/2017	\$660,093.78	California Statewide Communities Development Authority CDIAC Number: 2017-3703 Special assessment bond Residential Energy Conservation, Improvement PACE 8.29% Series M5.20171228.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.29 <u>NIC:</u> 8.29 <u>TYPE:</u>
12/28/2017	\$684,497.54	California Statewide Communities Development Authority CDIAC Number: 2017-3704 Special assessment bond Residential Energy Conservation, Improvement PACE 8.39% Series M5.20171228.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.39 <u>NIC:</u> 8.39 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/28/2017	\$770,882.58	California Statewide Communities Development Authority CDIAC Number: 2017-3705 Special assessment bond Residential Energy Conservation, Improvement PACE 8.49% Series M5.20171228.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.49 <u>NIC:</u> 8.49 <u>TYPE:</u>
12/1/2017	\$1,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0090 Conduit Revenue Note Multifamily Housing Warm Springs Apts Series KK-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	1/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/19/2017	\$14,505,000.00	California Statewide Communities Development Authority CFD No 2015-01 CDIAC Number: 2017-2923 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 University District	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2047 Term	<u>TIC:</u> 4.37 <u>NIC:</u> 4.597 <u>TYPE:</u>
6/1/2017	\$20,830,000.00	California Statewide Communities Development Authority CFD No 2016-01 CDIAC Number: 2017-1268 Limited tax obligation bond Commercial Development Napa Pipe Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2046 Term	<u>TIC:</u> 7.898 <u>NIC:</u> 7.68 <u>TYPE:</u>
8/9/2017	\$6,410,000.00	Calistoga Joint Unified School District CDIAC Number: 2017-1441 General obligation bond K-12 School Facility Measure A Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (TR) MUFG Securities Americas (UW) Stifel Nicolaus & Co Inc	8/1/2046 Term	<u>TIC:</u> 3.61 <u>NIC:</u> 3.614 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/13/2017	\$8,090,000.00	Calistoga Joint Unified School District CDIAC Number: 2017-3468 General obligation bond K-12 School Facility Crossover Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.263 <u>NIC:</u> 3.245 <u>TYPE:</u>
9/26/2017	\$160,000,000.00	Chabot-Las Positas Community College District CDIAC Number: 2017-0483 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.302 <u>NIC:</u> 3.499 <u>TYPE:</u>
5/24/2017	\$99,996,510.10	Chaffey Joint Union High School District CDIAC Number: 2017-1196 General obligation bond K-12 School Facility Series C	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2047 Comb CAB	<u>TIC:</u> 3.968 <u>NIC:</u> 0 <u>TYPE:</u>
3/22/2017	\$10,000,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2017-0370 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.988 <u>NIC:</u> 0 <u>TYPE:</u>
3/22/2017	\$2,965,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2017-0371 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2024 Serial	<u>TIC:</u> 2.432 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
5/24/2017	\$12,175,000.00	College of the Sequoias Community College District CDIAC Number: 2017-1227 General obligation bond College, University Facility ID No 1 Hanford Campus Series C Refunding	S:AA/A+ M:A2/A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2032 Serial	<u>TIC:</u> 2.676 <u>NIC:</u> 2.891 <u>TYPE:</u>
5/24/2017	\$19,695,000.00	College of the Sequoias Community College District CDIAC Number: 2017-1228 General obligation bond College, University Facility ID No 2 Visalia Area Series D Refunding	S:AA/A+ M:A2/Aa3 O:AA+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2036 Serial	<u>TIC:</u> 2.962 <u>NIC:</u> 3.08 <u>TYPE:</u>
5/24/2017	\$14,015,000.00	College of the Sequoias Community College District CDIAC Number: 2017-1229 General obligation bond College, University Facility ID No 3 Tulare Area Series E Refunding	S:AA/A+ M:A2/A1 O:AA+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2032 Serial	<u>TIC:</u> 2.804 <u>NIC:</u> 2.97 <u>TYPE:</u>
3/22/2017	\$13,125,000.00	Corcoran Joint Unified School District CDIAC Number: 2017-0410 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Raymond James	12/1/2039 Serial	<u>TIC:</u> 3.545 <u>NIC:</u> 3.591 <u>TYPE:</u>
4/5/2017	\$125,305,000.00	Desert Community College District CDIAC Number: 2017-0372 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Comb	<u>TIC:</u> 3.371 <u>NIC:</u> 3.614 <u>TYPE:</u>

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		<u>Multiple</u>					
12/13/2017	\$33,590,000.00	Dublin San Ramon Services District CDIAC Number: 2017-2875 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.172 <u>NIC:</u> 3.393 <u>TYPE:</u>
6/1/2017	\$69,420,000.00	East Bay Municipal Utility District CDIAC Number: 2017-1026 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AAA M:Aa2 F:AA+	Comp	(BC) Curls Bartling PC (CB) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) US Bancorp	6/1/2045 Comb	<u>TIC:</u> 2.366 <u>NIC:</u> 2.665 <u>TYPE:</u>
6/6/2017	\$185,355,000.00	East Bay Municipal Utility District CDIAC Number: 2017-1036 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series A	S:AAA M:Aa1 F:AA+	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	6/1/2045 Comb	<u>TIC:</u> 3.643 <u>NIC:</u> 4.025 <u>TYPE:</u>
6/6/2017	\$309,665,000.00	East Bay Municipal Utility District CDIAC Number: 2017-1037 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	6/1/2037 Serial	<u>TIC:</u> 2.947 <u>NIC:</u> 3.351 <u>TYPE:</u>
11/15/2017	\$80,000,000.00	East Bay Regional Park District CDIAC Number: 2017-2963 General obligation bond Parks, Open Space Series A-1 & A-2	S:AAA M:Aaa	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	9/1/2037 Serial	<u>TIC:</u> 2.476 <u>NIC:</u> 2.608 <u>TYPE:</u>

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11/15/2017	\$44,550,000.00	East Bay Regional Park District CDIAC Number: 2017-2964 General obligation bond Parks, Open Space Series B-1 & B-2 Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	9/1/2029 Serial	<u>TIC:</u> 1.927 <u>NIC:</u> 2.182 <u>TYPE:</u>
4/12/2017	\$40,000,000.00	Fullerton Joint Union High School District CDIAC Number: 2017-0552 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2041 Comb	<u>TIC:</u> 3.404 <u>NIC:</u> 3.516 <u>TYPE:</u>
5/31/2017	\$16,000,000.00	Galt Joint Union High School District CDIAC Number: 2017-0731 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Sacramento Co (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.589 <u>NIC:</u> 3.591 <u>TYPE:</u>
5/1/2017	\$6,500,000.00	Gavilan Joint Community College District CDIAC Number: 2017-0998 Capital Lease College, University Facility New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) MuniBond Solar (PU) Banc of Am Lease & Cap (TR) U.S. Bank NA	5/1/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Qualified Tax Credit Bond Rate
12/7/2017	\$27,045,000.00	Gavilan Joint Community College District CDIAC Number: 2017-3113 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2035 Serial	<u>TIC:</u> 2.779 <u>NIC:</u> 2.989 <u>TYPE:</u>

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		<u>Multiple</u>					
8/22/2017	\$70,000,000.00	Hartnell Community College District CDIAC Number: 2017-1616 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) MUFG Union Bank (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 3.463 <u>NIC:</u> 3.594 <u>TYPE:</u>
12/12/2017	\$22,030,000.00	Independent Cities Finance Authority CDIAC Number: 2017-3106 Conduit revenue bond Single-Family Housing Westlake & Millbrook Mobilehome Pks Series A & Sub B Refunding	S:A	Neg PP	(BC) Gilmore & Bell (DC) Gilmore & Bell (FA) Wolf Co Inc (TR) MUFG Securities Americas (UW) Newcomb Williams Fin Grp	12/15/2051 Term	<u>TIC:</u> 4.044 <u>NIC:</u> 3.976 <u>TYPE:</u>
5/23/2017	\$40,225,000.00	Kern Community College District CDIAC Number: 2017-0887 General obligation bond College, University Facility SFID No 1 Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2020 Serial	<u>TIC:</u> 0.947 <u>NIC:</u> 0.998 <u>TYPE:</u>
1/12/2017	\$8,000,000.00	Kingsburg Joint Union High School District CDIAC Number: 2016-3271 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.919 <u>NIC:</u> 4.086 <u>TYPE:</u>
1/10/2017	\$11,685,780.00	Las Virgenes Unified School District CDIAC Number: 2016-3130 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Sterling NB (TR) U.S. Bank NA	11/1/2036 Serial	<u>TIC:</u> 3.18 <u>NIC:</u> 3.18 <u>TYPE:</u>

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		<u>Multiple</u>					
11/1/2017	\$3,059,000.00	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2017-3026 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	11/1/2023 Term	<u>TIC:</u> 1.98 <u>NIC:</u> 1.98 <u>TYPE:</u>
9/21/2017	\$3,031,000.00	Mayers Memorial Hospital District CDIAC Number: 2017-1402 General obligation bond Hospital Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) The Bank of NY Mellon	9/1/2047 Term	<u>TIC:</u> 3.25 <u>NIC:</u> 0 <u>TYPE:</u>
9/21/2017	\$4,574,000.00	Mayers Memorial Hospital District CDIAC Number: 2017-1403 General obligation bond Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) The Bank of NY Mellon	9/1/2047 Term	<u>TIC:</u> 3.25 <u>NIC:</u> 0 <u>TYPE:</u>
9/21/2017	\$4,300,000.00	Mayers Memorial Hospital District CDIAC Number: 2017-1404 Certificates of participation/leases Hospital Series B Refunding	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) Mayers Memorial HD	9/1/2057 Term	<u>TIC:</u> 3.25 <u>NIC:</u> 0 <u>TYPE:</u>
9/21/2017	\$9,900,000.00	Mayers Memorial Hospital District CDIAC Number: 2017-1405 Certificates of participation/leases Hospital Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) Mayers Memorial HD	9/1/2057 Term	<u>TIC:</u> 3.25 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/28/2017	\$80,000,000.00	Multiple Metropolitan Water District of Southern California CDIAC Number: 2017-0147 Public enterprise revenue bond Water Supply, Storage, Distribution Series A 47PC1006	S:AAA M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (CB) Schiff Hardin LLP (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2047 Term	<u>TIC:</u> 1.811 <u>NIC:</u> 1.804 <u>TYPE:</u>
4/3/2017	\$125,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-0759 Other note Water Supply, Storage, Distribution Subseries B-1 Federally Taxable Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) RBC Capital Mkts LLC (TR) The Bank of NY Mellon	4/5/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/3/2017	\$125,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-0760 Other note Water Supply, Storage, Distribution Series A-1 Federally Taxable Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) U.S. Bank NA	4/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/10/2017	\$238,015,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-1068 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Comp	(BC) Stradling Yocca (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) MWD of So CA (UW) JP Morgan Securities	7/1/2027 Serial	<u>TIC:</u> 2.151 <u>NIC:</u> 2.174 <u>TYPE:</u>
6/22/2017	\$178,220,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-1302 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) MWD of So CA (UW) Citigroup Global Markets	8/1/2024 Serial	<u>TIC:</u> 1.401 <u>NIC:</u> 1.536 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
6/22/2017	\$80,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-1303 Public enterprise revenue bond Water Supply, Storage, Distribution Series C	S:A-1+ F:F1+	Neg	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	7/1/2047 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/22/2017	\$95,630,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-1304 Public enterprise revenue bond Water Supply, Storage, Distribution Series D Refunding	S:A-1+ F:F1+	Neg	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	7/1/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/22/2017	\$95,625,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-1309 Public enterprise revenue bond Water Supply, Storage, Distribution Series E Refunding	S:A-1+ F:F1+	Neg	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	7/1/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2017	\$198,265,000.00	Metropolitan Water District of Southern California CDIAC Number: 2017-3621 Other note Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) U.S. Bank NA	12/17/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/13/2017	\$36,245,000.00	Midpeninsula Regional Open Space District CDIAC Number: 2017-3237 Other bond Parks, Open Space Series A Green Bonds & Series B Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) ZB, NA (UW) Morgan Stanley	9/1/2037 Serial	<u>TIC:</u> 2.9 <u>NIC:</u> 3.1 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
12/20/2017	\$38,970,000.00	Northern California Power Agency CDIAC Number: 2017-3276 Public enterprise revenue bond Power Generation/Transmission Lodi Energy Center Issue One Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Managemen (PU) Bank of America NA (TR) U.S. Bank NA	6/1/2025 Term	<u>TIC:</u> 2.27 <u>NIC:</u> 2.27 <u>TYPE:</u>
3/29/2017	\$11,555,000.00	Oakdale Joint Unified School District CDIAC Number: 2017-0581 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2030 Serial	<u>TIC:</u> 2.411 <u>NIC:</u> 2.549 <u>TYPE:</u>
10/26/2017	\$30,000,000.00	Pajaro Valley Unified School District CDIAC Number: 2017-3028 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.721 <u>NIC:</u> 3.964 <u>TYPE:</u>
3/15/2017	\$4,589,642.00	Paso Robles Joint Unified School District CDIAC Number: 2017-0544 Certificates of participation/leases Equipment (OpTerra) Energy Efficiency	NR	Neg PP	(BC) Lozano Smith (PC) Gilmore & Bell (PU) Sterling NB	7/15/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.19 <u>TYPE:</u>
8/1/2017	\$3,000,000.00	Paso Robles Joint Unified School District CDIAC Number: 2017-1957 Bond anticipation note Project, Interim Financing SFID No 1	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	11/1/2018 Term	<u>TIC:</u> 1.487 <u>NIC:</u> 1.49 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/18/2017	\$20,000,000.00	Petaluma Joint Union High School District CDIAC Number: 2016-3766 General obligation bond K-12 School Facility Series B Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.682 <u>NIC:</u> 0 <u>TYPE:</u>
4/20/2017	\$7,000,000.00	Pierce Joint Unified School District CDIAC Number: 2017-0540 General obligation bond K-12 School Facility Series A	S:AA/ A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2046 Comb	<u>TIC:</u> 4.059 <u>NIC:</u> 4.297 <u>TYPE:</u>
1/31/2017	\$50,000,000.00	Roseville Joint Union High School District CDIAC Number: 2017-0065 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.8 <u>NIC:</u> 3.921 <u>TYPE:</u>
1/31/2017	\$10,000,000.00	Roseville Joint Union High School District CDIAC Number: 2017-0066 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.995 <u>NIC:</u> 4.072 <u>TYPE:</u>
10/6/2017	\$202,500,000.00	Sacramento Municipal Utility District CDIAC Number: 2017-3097 Public enterprise revenue bond Power Generation/Transmission Series E Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managememe (TR) U.S. Bank NA (UW) Goldman Sachs	8/15/2028 Serial	<u>TIC:</u> 1.787 <u>NIC:</u> 1.963 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/29/2017	\$12,500,000.00	San Benito High School District CDIAC Number: 2017-0454 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.764 <u>NIC:</u> 3.824 <u>TYPE:</u>
3/29/2017	\$17,000,000.00	San Benito High School District CDIAC Number: 2017-0455 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.987 <u>NIC:</u> 4.302 <u>TYPE:</u>
10/1/2017	\$2,892,442.76	San Benito High School District CDIAC Number: 2017-2725 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds State Taxable	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PU) Compass Bank	10/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.34 <u>TYPE:</u>
12/12/2017	\$14,145,000.00	San Bernardino Community College District CDIAC Number: 2017-3238 General obligation bond College, University Facility 2019 Crossover Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Serial	<u>TIC:</u> 3.274 <u>NIC:</u> 3.456 <u>TYPE:</u>
12/12/2017	\$32,070,000.00	San Bernardino Community College District CDIAC Number: 2017-3239 General obligation bond College, University Facility 2019 Crossover Series B Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2034 Serial	<u>TIC:</u> 3.325 <u>NIC:</u> 3.525 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
5/10/2017	\$84,735,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2017-0747 General obligation bond Public Transit Series E Green Bonds Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2037 Serial	<u>TIC:</u> 3.568 <u>NIC:</u> 3.838 <u>TYPE:</u>
5/10/2017	\$271,600,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2017-0748 General obligation bond Public Transit Measure RR Series A-1 Green Bonds	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2047 Comb	<u>TIC:</u> 3.556 <u>NIC:</u> 3.891 <u>TYPE:</u>
5/10/2017	\$28,400,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2017-1373 General obligation bond Public Transit Measure RR Series A-2 Green Bonds Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2018 Serial	<u>TIC:</u> 1.089 <u>NIC:</u> 2.201 <u>TYPE:</u>
12/14/2017	\$118,260,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2017-3265 Sales tax revenue bond Public Transit Green Bonds Series A Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	7/1/2034 Serial	<u>TIC:</u> 2.3 <u>NIC:</u> 2.6 <u>TYPE:</u>
12/14/2017	\$67,245,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2017-3266 Sales tax revenue bond Public Transit Green Bonds Series B Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	7/1/2023 Serial	<u>TIC:</u> 2.5 <u>NIC:</u> 2.5 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
8/8/2017	\$47,000,000.00	Santa Maria Joint Union High School District CDIAC Number: 2017-1949 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.312 <u>NIC:</u> 3.439 <u>TYPE:</u>
8/17/2017	\$50,000,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2017-2019 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2042 Comb	<u>TIC:</u> 3.279 <u>NIC:</u> 3.457 <u>TYPE:</u>
11/28/2017	\$7,155,000.00	Shoreline Unified School District CDIAC Number: 2017-3114 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2035 Serial	<u>TIC:</u> 2.759 <u>NIC:</u> 2.819 <u>TYPE:</u>
9/28/2017	\$11,668,508.00	Sierra Sands Unified School District CDIAC Number: 2017-2309 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	11/1/2029 Serial	<u>TIC:</u> 2.14 <u>NIC:</u> 2.14 <u>TYPE:</u>
10/1/2017	\$3,087,684.00	Sierra Sands Unified School District CDIAC Number: 2017-2816 Certificates of participation/leases K-12 School Facility Refunding Inyo-Kern Schools FA Lease RBs	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (LES) Inyo-Kern Schools FA (PA) Brandis Tallman LLC	5/1/2031 Term	<u>TIC:</u> 2.38 <u>NIC:</u> 2.38 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/6/2017	\$4,000,000.00	Siskiyou Joint Community College District CDIAC Number: 2017-1183 Capital Lease College, University Facility	NR	Neg PP	(BC) Stradling Yocca (PA) Morgan Stanley (PU) Compass Bank	2/15/2032 Serial	<u>TIC:</u> 3.21 <u>NIC:</u> 3.21 <u>TYPE:</u>
4/6/2017	\$90,000,000.00	Solano Community College District CDIAC Number: 2017-0585 General obligation bond College, University Facility Series C	S:AA M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.82 <u>NIC:</u> 4.071 <u>TYPE:</u>
11/2/2017	\$8,415,000.00	Southern Humboldt Joint Unified School District CDIAC Number: 2017-2945 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) D A Davidson	8/1/2039 Comb	<u>TIC:</u> 3.099 <u>NIC:</u> 3.189 <u>TYPE:</u>
9/14/2017	\$75,000,000.00	State Center Community College District CDIAC Number: 2017-2723 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 2.923 <u>NIC:</u> 3.137 <u>TYPE:</u>
9/14/2017	\$9,130,000.00	State Center Community College District CDIAC Number: 2017-2724 General obligation bond College, University Facility 2019 Crossover Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 2.679 <u>NIC:</u> 2.903 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/27/2017	\$9,060,000.00	Tahoe Forest Hospital District CDIAC Number: 2016-4051 Public enterprise revenue bond Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) Umpqua Bank (TR) U.S. Bank NA	7/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/20/2017	\$639,341.00	Tahoe-Truckee Unified School District CDIAC Number: 2017-2228 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) School Buses	NR	Neg PP	(BC) Lozano Smith (PU) Santander Bank NA	10/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.68 <u>TYPE:</u>
10/25/2017	\$40,000,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2017-2665 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Hutchinson Shockey	8/1/2034 Serial	<u>TIC:</u> 2.569 <u>NIC:</u> 2.703 <u>TYPE:</u>
10/25/2017	\$12,500,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2017-2666 General obligation bond K-12 School Facility SFID No 2 Series C	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2036 Serial	<u>TIC:</u> 2.701 <u>NIC:</u> 2.811 <u>TYPE:</u>
9/6/2017	\$2,039,737.00	Valley Home Joint School District CDIAC Number: 2017-2249 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb CAB	<u>TIC:</u> 2.119 <u>NIC:</u> 2.269 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple</u>					
2/15/2017	\$10,340,000.00	West Valley-Mission Community College District CDIAC Number: 2016-3180 General obligation bond College, University Facility Series A Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2030 Serial	<u>TIC:</u> 2.617 <u>NIC:</u> 2.831 <u>TYPE:</u>
2/15/2017	\$115,395,000.00	West Valley-Mission Community College District CDIAC Number: 2016-3181 General obligation bond College, University Facility 2019 Crossover Series B Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2035 Serial	<u>TIC:</u> 3.325 <u>NIC:</u> 3.551 <u>TYPE:</u>
9/12/2017	\$100,000,000.00	West Valley-Mission Community College District CDIAC Number: 2017-2218 General obligation bond College, University Facility Series C	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2036 Serial	<u>TIC:</u> 2.739 <u>NIC:</u> 2.906 <u>TYPE:</u>
5/9/2017	\$6,000,000.00	Winters Joint Unified School District CDIAC Number: 2017-1099 General obligation bond K-12 School Facility Series A	S:A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2046 Comb	<u>TIC:</u> 3.892 <u>NIC:</u> 3.978 <u>TYPE:</u>
12/14/2017	\$29,410,000.00	Yuba Community College District CDIAC Number: 2017-3146 General obligation bond College, University Facility	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2047 Comb	<u>TIC:</u> 3.378 <u>NIC:</u> 3.531 <u>TYPE:</u>

2017
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/15/2017	\$8,830,000.00	Yuba Community College District CDIAC Number: 2017-3648 Multiple Capital Lease College, University Facility Energy Facilities NCREBs	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) HASI OBS OP A LLC (TR) U.S. Bank NA	12/28/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	CORP	Corporation
AD	Assessment District	CORR	Corrections/Correctional
ADV	Advisor	CSCDA	California Statewide Community Development Authority
AGMT	Agreement	CSCRPA	California School Cash Reserve Program Authority
APTS	Apartments	CSU	California State University
APRT	Airport	CT/CTR	Court/Center
AVE	Avenue	CTY	City
BLDG	Building	DEPT	Department
BLVD	Boulevard	DEV	Development
BUS	Business	DIST	District
CA	California	ED	Education
CABS	Capital Appreciation Bonds	ELEC	Electric
CAP	Capital	ELEM	Elementary
CCCFA	California Community College Financing Authority	ES/ESD	Elementary School/District
CDGR	California Department of Corrections & Rehabilitation	FA	Financing Authority
CFD	Community Facilities District	FAC	Facilities
CO	Company	FIN	Finance
COMM	Community	FLD	Flood
CONST	Construction	GRP/GP	Group
COPS	Certificates of Participation	GOB	General Obligation Bond

GOVT	Government	PK	Park
HI-ED	Higher Education	PT	Point
HS/HSD	High School/District	PUB	Public
HOSP	Hospital	RD	Road
HSG	Housing	RDA	Redevelopment Agency
HWY	Highway	READ	ReAssessment District
IA	Improvement Area	REDEV/RD	Redevelopment
ID/IMP	Improvement District/Improvement	REG	Regional
INC	Incorporated	REHAB	Rehabilitation
INDUS	Industrial	REV	Revenue
INS	Insurance	SAN/SD/SAN DIST	Sanitary/Sanitation District
INT	State Intercept Program	SDCSD	San Diego County School Districts
IRD	Irrigation District	SCH	School
JPA/JT	Joint Powers Authority	SD/UNSD	School District/Union School District
JR	Junior	SEC	Security
LA	Los Angeles	SER	Series
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	SFID	School Facilities Improvement District
LACS	Los Angeles County Schools	SO	Southern
LACMA	Los Angeles County Metropolitan Transportation Authority	SPEC	Special
LTD	Limited	SR	Senior
MWD	Municipal Water District	SQ	Square
MGMT	Management	ST	Street
MKTS	Markets	SVCS	Services
MTG	Mortgage	SUB	Subordinate
NATL	National	TD	Transit District
NCREBS	New Clean Renewable Energy Bonds	TRAN	Tax and Revenue Anticipation Notes
N	North	UC/UNIV	University of California/University
NO	Number	UNHSD	Union High School District
OBLIG	Obligation	USD	Unified School District
PP	Private Placement	VLV	Valley
PACE	Property Assessed Clean Energy	WD	Water District
PFA/FA	Public Financing Authority	WTR	Water



CDIAC

**CALIFORNIA
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