



CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public funds investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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City of San Leandro

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EXECUTIVE DIRECTOR

MARK B. CAMPBELL

Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

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Note: No public agencies in Alpine, Del Norte, Inyo, Lassen, Modoc and Sierra Counties reported any 2018 public debt issuance to the California Debt and Investment Advisory Commission.

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ACKNOWLEDGEMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their *Reports of Final Sale* pursuant to Section 8855 (j) of the California Government Code and Title 4, Division 9.6, Sections 6000-6062 of the California Code of Regulations.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by e-mail to CDIAC@treasurer.ca.gov, by calling (916) 653-3269.

SUMMARY

California's state and local agencies sold a total of \$62.7 billion in public debt in 2018. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$16.4 billion (26.09 percent of the total dollar volume); local agencies sold \$46.4 billion (73.91 percent of the total dollar volume). The student loan corporation did not issue any debt in 2018. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications consisting of *this report*, the *2018 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2018 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2018 reported to the California Debt and Investment Advisory Commission (CDIAC). Each bond issue includes the

date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, co-bond counsel, financial advisor, underwriter, purchaser, lender, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2018 Annual Report* and *2018 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the 2018 Calendar of California Public Debt Issuance is reported as of March 7, 2019.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
Int	Stated Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Guarantor (Credit Enhancement)
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost Represent either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carries little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or any non-profit public benefit corporation incorporated for the purpose of acquiring student loans) shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/14/2018	\$2,462,000.00	State of California California Department of Water Resources CDIAC Number: 2018-2165 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/29/2018	\$29,000,000.00	California Department of Water Resources CDIAC Number: 2018-2003 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10/12/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/12/2018	\$3,300,000.00	California Department of Water Resources CDIAC Number: 2018-0068 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	2/12/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/26/2018	\$1,649,000.00	California Department of Water Resources CDIAC Number: 2018-1756 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	9/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/30/2018	\$4,700,000.00	California Department of Water Resources CDIAC Number: 2018-0181 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	3/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/28/2018	\$9,100,000.00	State of California California Department of Water Resources CDIAC Number: 2018-3088 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	2/7/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/12/2018	\$9,900,000.00	California Department of Water Resources CDIAC Number: 2018-1249 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	7/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/27/2018	\$27,790,000.00	California Department of Water Resources CDIAC Number: 2018-2292 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	11/14/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2018	\$4,674,000.00	California Department of Water Resources CDIAC Number: 2018-2435 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/13/2018	\$15,400,000.00	California Department of Water Resources CDIAC Number: 2018-1627 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	8/27/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/14/2018	\$2,142,000.00	State of California California Department of Water Resources CDIAC Number: 2018-1091 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	6/21/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/31/2018	\$28,400,000.00	California Department of Water Resources CDIAC Number: 2018-3005 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	12/12/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/26/2018	\$24,655,000.00	California Department of Water Resources CDIAC Number: 2018-3086 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	2/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2018	\$15,367,000.00	California Department of Water Resources CDIAC Number: 2018-1483 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	8/2/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/15/2018	\$1,357,000.00	California Department of Water Resources CDIAC Number: 2018-0542 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	5/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/8/2018	\$3,419,000.00	State of California California Department of Water Resources CDIAC Number: 2018-3006 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	12/11/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/16/2018	\$14,230,000.00	California Department of Water Resources CDIAC Number: 2018-3007 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	1/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2018	\$2,319,000.00	California Department of Water Resources CDIAC Number: 2018-1484 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	8/2/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2018	\$14,600,000.00	California Department of Water Resources CDIAC Number: 2018-1791 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/18/2018	\$49,800,000.00	California Department of Water Resources CDIAC Number: 2018-2471 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	12/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

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11/16/2018	\$3,164,000.00	State of California California Department of Water Resources CDIAC Number: 2018-3008 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	1/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2018	\$5,992,000.00	California Department of Water Resources CDIAC Number: 2018-2332 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/22/2018	\$4,200,000.00	California Department of Water Resources CDIAC Number: 2018-0367 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	3/21/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/8/2018	\$20,600,000.00	California Department of Water Resources CDIAC Number: 2018-0497 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	4/19/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/13/2018	\$3,647,000.00	California Department of Water Resources CDIAC Number: 2018-1626 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	8/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

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7/26/2018	\$18,510,000.00	State of California California Department of Water Resources CDIAC Number: 2018-1755 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10/2/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2018	\$12,900,000.00	California Department of Water Resources CDIAC Number: 2018-0244 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	3/9/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/18/2018	\$4,970,000.00	California Department of Water Resources CDIAC Number: 2018-3053 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	1/29/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2018	\$16,300,000.00	California Department of Water Resources CDIAC Number: 2018-0597 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	5/10/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/19/2018	\$21,700,000.00	California Department of Water Resources CDIAC Number: 2018-1685 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	9/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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9/14/2018	\$31,000,000.00	State of California California Department of Water Resources CDIAC Number: 2018-2166 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	10/17/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/17/2018	\$16,900,000.00	California Department of Water Resources CDIAC Number: 2018-1092 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	6/27/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/20/2018	\$5,600,000.00	California Department of Water Resources CDIAC Number: 2018-0844 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	5/10/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/16/2018	\$16,300,000.00	California Department of Water Resources CDIAC Number: 2018-3009 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	12/10/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/10/2018	\$215,295,000.00	California Department of Water Resources CDIAC Number: 2018-2297 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AZ Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	12/1/2035 Serial	<u>TIC:</u> 2.291 <u>NIC:</u> 3.203 <u>TYPE:</u>

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1/16/2018	\$3,940,000.00	State of California California Department of Water Resources CDIAC Number: 2018-0069 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	2/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/13/2018	\$5,300,000.00	California Department of Water Resources CDIAC Number: 2018-3052 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	1/24/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/17/2018	\$2,437,000.00	California Department of Water Resources CDIAC Number: 2018-1934 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2018	\$26,800,000.00	California Department of Water Resources CDIAC Number: 2018-0875 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	6/27/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/14/2018	\$2,947,000.00	California Department of Water Resources CDIAC Number: 2018-0287 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	3/14/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/28/2018	\$5,200,000.00	State of California California Department of Water Resources CDIAC Number: 2018-1523 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	8/2/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/18/2018	\$9,644,000.00	California Department of Water Resources CDIAC Number: 2018-3056 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	1/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/8/2018	\$9,217,000.00	California Department of Water Resources CDIAC Number: 2018-1243 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Bank of America NA (UW) Goldman Sachs	7/16/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/14/2018	\$17,519,000.00	California Department of Water Resources CDIAC Number: 2018-2164 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/17/2018	\$21,700,000.00	California Department of Water Resources CDIAC Number: 2018-1935 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	9/11/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/17/2018	\$14,166,000.00	State of California California Department of Water Resources CDIAC Number: 2018-1933 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	11/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/4/2018	\$15,400,000.00	California Department of Water Resources CDIAC Number: 2018-1221 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	7/18/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2018	\$2,449,000.00	California Department of Water Resources CDIAC Number: 2018-0845 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	5/17/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/14/2018	\$35,880,000.00	California Educational Facilities Authority CDIAC Number: 2018-2596 Conduit revenue bond College, University Facility Univ of San Francisco Series B Federally Taxable Refunding	M:A2	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Prager & Co (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10/1/2036 Comb	<u>TIC:</u> 4.465 <u>NIC:</u> 4.464 <u>TYPE:</u>
8/8/2018	\$5,800,000.00	California Educational Facilities Authority CDIAC Number: 2018-1556 Conduit revenue bond College, University Facility Mount Saint Mary's Uni Series B Federally Taxable	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10/1/2048 Term	<u>TIC:</u> 4.532 <u>NIC:</u> 4.472 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/7/2018	\$100,000,000.00	California Educational Facilities Authority CDIAC Number: 2018-1586 Conduit revenue bond College, University Facility Art Center College of Design Series A Refunding	M:Baa1	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) N/A (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	12/1/2048 Comb	<u>TIC:</u> 3.887 <u>NIC:</u> 4.240 <u>TYPE:</u>
8/8/2018	\$34,940,000.00	California Educational Facilities Authority CDIAC Number: 2018-1555 Conduit revenue bond College, University Facility Mount Saint Mary's Uni Series A	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10/1/2046 Comb	<u>TIC:</u> 3.870 <u>NIC:</u> 4.240 <u>TYPE:</u>
10/11/2018	\$57,330,000.00	California Educational Facilities Authority CDIAC Number: 2018-2120 Conduit revenue bond College, University Facility Green Bonds Loyola Marymount Series B	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	10/1/2048 Comb	<u>TIC:</u> 4.047 <u>NIC:</u> 4.373 <u>TYPE:</u>
11/14/2018	\$140,000,000.00	California Educational Facilities Authority CDIAC Number: 2018-2595 Conduit revenue bond College, University Facility Univ of San Francisco Series A	M:A2	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Prager & Co (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10/1/2058 Comb	<u>TIC:</u> 4.272 <u>NIC:</u> 4.653 <u>TYPE:</u>
10/11/2018	\$29,210,000.00	California Educational Facilities Authority CDIAC Number: 2018-2119 Conduit revenue bond College, University Facility Green Bonds Loyola Marymount Series A Federally Taxable	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	10/1/2048 Term	<u>TIC:</u> 4.867 <u>NIC:</u> 4.855 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/27/2018	\$619,025,000.00	California Health Facilities Financing Authority CDIAC Number: 2018-0280 Conduit revenue bond Hospital Sutter Health Series A	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11/15/2048 Comb	<u>TIC:</u> 3.792 <u>NIC:</u> 4.113 <u>TYPE:</u>
8/16/2018	\$49,835,000.00	California Health Facilities Financing Authority CDIAC Number: 2018-1646 Conduit revenue bond Medical Research/Institute LA BioMed Research Institute	M:Baa2	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	9/1/2048 Comb	<u>TIC:</u> 4.063 <u>NIC:</u> 4.385 <u>TYPE:</u>
10/30/2018	\$20,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2018-2255 Conduit revenue note Equipment AltaMed Health Services Corp Series A	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	10/30/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.18
5/1/2018	\$7,000,000.00	California Housing Finance Agency CDIAC Number: 2018-0583 Conduit revenue note Multifamily Housing Curtis Johnson Apts Series B-1& B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	11/1/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2018	\$8,850,000.00	California Housing Finance Agency CDIAC Number: 2018-0946 Conduit revenue bond Multifamily Housing Sunrise Gardens Apts Issue F	NR	Neg PP	(BC) Orrick Herrington (PU) FMS Bonds Inc (TR) U.S. Bank NA	6/1/2058 Term	<u>TIC:</u> 5.149 <u>NIC:</u> 5.150 <u>TYPE:</u>

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11/7/2018	\$23,090,000.00	State of California California Housing Finance Agency CDIAC Number: 2018-2363 Conduit revenue bond Multifamily Housing Hookston Senior Apts Series A	S:AA+ M:A1	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.375
12/1/2018	\$26,907,500.00	California Housing Finance Agency CDIAC Number: 2018-2185 Conduit revenue note Multifamily Housing Leigh Avenue Sr Apts Issue N	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	12/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2018	\$14,300,000.00	California Housing Finance Agency CDIAC Number: 2018-0521 Conduit revenue note Multifamily Housing Bartlett Hill Manor Apts	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	4/1/2020 Term	<u>TIC:</u> 2.250 <u>NIC:</u> 2.250 <u>TYPE:</u>
12/1/2018	\$12,207,773.00	California Housing Finance Agency CDIAC Number: 2018-2397 Conduit revenue note Multifamily Housing Senator Apts Issue O	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	6/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2018	\$26,527,119.00	California Housing Finance Agency CDIAC Number: 2018-1002 Conduit revenue note Multifamily Housing Village at Willow Glen Issue G	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank (TR) U.S. Bank NA	6/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2018	\$19,000,000.00	State of California California Housing Finance Agency CDIAC Number: 2018-0945 Conduit revenue note Multifamily Housing Danbury Park Apts Issue D-1& D-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	1/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$18,630,924.00	California Housing Finance Agency CDIAC Number: 2018-1181 Conduit revenue note Multifamily Housing Market St Apts Series C-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	7/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$4,000,000.00	California Housing Finance Agency CDIAC Number: 2018-2154 Conduit revenue bond Multifamily Housing Creekside Apts Issue J-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2018	\$12,614,000.00	California Housing Finance Agency CDIAC Number: 2018-1660 Conduit revenue bond Multifamily Housing M-TEBS Fairwood Apts Issue K	S:AA+	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Jefferies LLC	12/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.750
7/1/2018	\$37,880,000.00	California Housing Finance Agency CDIAC Number: 2018-1250 Conduit revenue bond Multifamily Housing San Regis Apts Issue H Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	12/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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9/1/2018	\$32,500,000.00	State of California California Housing Finance Agency CDIAC Number: 2018-1836 Conduit revenue bond Multifamily Housing Parkside at Vast Oak Apts Issue L-B1 & L-B2	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	9/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$5,502,227.00	California Housing Finance Agency CDIAC Number: 2018-1180 Conduit revenue note Multifamily Housing Market St Apts Series C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	7/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2018	\$54,000,000.00	California Housing Finance Agency CDIAC Number: 2018-1837 Conduit revenue note Multifamily Housing Parkside at Vast Oak Apts Issue L	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) U.S. Bank NA	9/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2018	\$2,525,000.00	California Housing Finance Agency CDIAC Number: 2018-2034 Conduit revenue bond Multifamily Housing Ortiz Plaza Apts Issue I Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) CA Community Reinvestment (TR) Wilmington Trust	10/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$26,836,000.00	California Housing Finance Agency CDIAC Number: 2018-1821 Conduit revenue bond Multifamily Housing Summer Park Apts Issue M	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	12/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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11/1/2018	\$18,000,000.00	State of California California Housing Finance Agency CDIAC Number: 2018-2153 Conduit revenue bond Multifamily Housing Creekside Apts Issue J-1	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2018	\$4,300,000.00	California Housing Finance Agency CDIAC Number: 2018-0098 Conduit revenue bond Multifamily Housing Susanville Garden Apts Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) HCP Bond Investors LLC (TR) U.S. Bank NA	2/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 7.500 <u>TYPE:</u>
8/1/2018	\$49,200,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2018-1710 Conduit revenue bond Theatre/Arts/Museums The Exploratorium	NR	Neg PP	(BC) Kutak Rock (PU) California Bank & Trust	9/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2018	\$19,765,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3488 Conduit revenue bond Recreation and Sports Facilities YMCA of San Francisco Refunding	NR	Neg PP	(BC) Hawkins Delafield (FA) Not for Profit Cap Strat (PU) First Republic Bank	2/1/2048 Term	<u>TIC:</u> 3.408 <u>NIC:</u> 3.246 <u>TYPE:</u>
9/4/2018	\$49,990,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2018-1912 Conduit revenue bond K-12 School Facility JSerra Catholic HS Pueblo Serra Worship Holdings	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	9/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		State of California					
2/22/2018	\$449,225,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2018-0118 Public enterprise revenue bond Water Supply, Storage, Distribution Clean Water State Revolving Fund Green Bonds	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (TR) State Treasurer (UW) Bank of America Merrill	10/1/2048 Comb	<u>TIC:</u> 3.131 <u>NIC:</u> 3.525 <u>TYPE:</u>
7/24/2018	\$281,450,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2018-1276 Conduit revenue bond Theatre/Arts/Museums California Academy of Sciences Series A-D Refunding	M:A2	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	8/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2018	\$28,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3460 Conduit revenue bond K-12 School Facility The Archer School for Girls Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Wye River Group (PU) First Republic Bank	2/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2018	\$15,790,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2018-2090 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) United Cerebral Palsy of the North Bay Inc Refunding	NR	Neg PP	(BRC) Spaulding McCullough (PU) First N Bk Dixon	9/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2018	\$10,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2017-3110 Conduit revenue bond Recreation and Sports Facilities The Painted Turtle Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	8/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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3/1/2018	\$18,500,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2017-3626 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Powerhouse Science Ctr Series B	NR	Neg PP	(BC) Orrick Herrington (PA) George K Baum (PU) Premier Valley Bank (TR) U.S. Bank NA	7/1/2047 Term	<u>TIC:</u> 4.250 <u>NIC:</u> 4.250 <u>TYPE:</u>
11/1/2018	\$10,890,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2018-2730 Conduit revenue bond Commercial Development SRI International Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	11/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2018	\$100,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2018-1970 Conduit revenue bond Solid Waste Recovery Facilities Recology Inc Series A Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	9/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/3/2018	\$9,470,000.00	California Pollution Control Financing Authority CDIAC Number: 2018-2145 Conduit revenue note Solid Waste Recovery Facilities Atlas Disposal Industries LLC Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Comerica Bank (TR) The Bank of NY Mellon	12/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/8/2018	\$4,085,000.00	California Pollution Control Financing Authority CDIAC Number: 2018-0669 Conduit revenue note Pollution Control Amador Valley Industries, LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Wells Fargo Bank NA (TR) The Bank of NY Mellon	5/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/27/2018	\$14,615,000.00	State of California California Pollution Control Financing Authority CDIAC Number: 2018-0876 Conduit revenue note Pollution Control Metropolitan Recycling LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Wells Fargo Bank NA (TR) The Bank of NY Mellon	7/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/27/2018	\$15,155,000.00	California School Finance Authority CDIAC Number: 2018-0802 Conduit revenue bond K-12 School Facility Ednovate	NR Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Urban Futures (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2056 Term	<u>TIC:</u> 4.814 <u>NIC:</u> 4.899 <u>TYPE:</u>
9/27/2018	\$585,000.00	California School Finance Authority CDIAC Number: 2018-2055 Conduit revenue bond K-12 School Facility Green Dot Series B Federally Taxable	S:BBB- Int	Neg	(BC) Orrick Herrington (DC) Quarles & Brady (FA) Buck Financial Advisors (EN) State of California (TR) ZB, NA (UW) Robert Baird & Co	8/1/2020 Serial	<u>TIC:</u> 5.612 <u>NIC:</u> 5.570 <u>TYPE:</u>
9/27/2018	\$55,570,000.00	California School Finance Authority CDIAC Number: 2018-2056 Conduit revenue bond K-12 School Facility Green Dot Series A	S:BBB- Int	Neg	(BC) Orrick Herrington (DC) Quarles & Brady (FA) Buck Financial Advisors (EN) State of California (TR) ZB, NA (UW) Robert Baird & Co	8/1/2048 Comb	<u>TIC:</u> 4.448 <u>NIC:</u> 4.649 <u>TYPE:</u>
11/15/2018	\$32,600,000.00	California School Finance Authority CDIAC Number: 2018-2621 Conduit revenue bond K-12 School Facility Equitas Academy Series A Refunding	NR Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2056 Term	<u>TIC:</u> 4.945 <u>NIC:</u> 4.969 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
11/15/2018	\$1,195,000.00	California School Finance Authority CDIAC Number: 2018-2622 Conduit revenue bond K-12 School Facility Equitas Academy Series B Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2022 Term	<u>TIC:</u> 25.138 <u>NIC:</u> 19.064 <u>TYPE:</u>
7/1/2018	\$31,500,000.00	California School Finance Authority CDIAC Number: 2018-1246 Conduit revenue bond K-12 School Facility High Tech High Mesa	NR Int	Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (EN) State Controllers Office (PU) City National Bank	7/1/2023 Term	<u>TIC:</u> 3.546 <u>NIC:</u> 4.481 <u>TYPE:</u>
8/17/2018	\$11,305,000.00	California School Finance Authority CDIAC Number: 2018-1385 Conduit revenue bond K-12 School Facility Larchmont Charter School	NR	Neg	(BC) Kutak Rock (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc	6/1/2055 Term	<u>TIC:</u> 4.981 <u>NIC:</u> 4.884 <u>TYPE:</u>
7/17/2018	\$330,000.00	California School Finance Authority CDIAC Number: 2019-0113 Conduit revenue bond K-12 School Facility Larchmont Charter School Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2021 Term	<u>TIC:</u> 5.000 <u>NIC:</u> 5.000 <u>TYPE:</u>
10/2/2018	\$101,030,000.00	California State Public Works Board CDIAC Number: 2018-2049 Public lease revenue bond Prisons, Jails, Correctional Facilities Various Correctional Facilities Series C	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	11/1/2033 Serial	<u>TIC:</u> 2.887 <u>NIC:</u> 3.143 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/3/2018	\$92,895,000.00	California State Public Works Board CDIAC Number: 2018-0491 Public lease revenue bond Prisons, Jails, Correctional Facilities Kern Jail Complex Series A	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Financial Services	5/1/2033 Serial	<u>TIC:</u> 2.825 <u>NIC:</u> 2.961 <u>TYPE:</u>
4/3/2018	\$48,410,000.00	California State Public Works Board CDIAC Number: 2018-0492 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Financial Services	5/1/2033 Serial	<u>TIC:</u> 2.825 <u>NIC:</u> 2.961 <u>TYPE:</u>
3/20/2018	\$11,775,000.00	California State University Institute CDIAC Number: 2018-0312 Commercial paper Project, Interim Financing CSULA Prkg Structure E Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) JP Morgan Securities	7/10/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2018	\$20,000,000.00	California State University Institute CDIAC Number: 2018-2076 Commercial paper Project, Interim Financing Capital Outlay Series A	S:A-1+/AA- M:P-1/Aa2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	1/8/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/5/2018	\$11,765,000.00	California State University Institute CDIAC Number: 2018-0256 Commercial paper Project, Interim Financing CSU San Marcos Extended Learning Bldg & Prkg Structure Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	7/9/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/5/2018	\$3,135,000.00	California State University Institute CDIAC Number: 2018-0257 Commercial paper Project, Interim Financing CSU San Marcos Extended Learning Bldg & Prkg Structure Series B Federally Taxable	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) JP Morgan Securities	7/9/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/8/2018	\$3,005,000.00	California State University Institute CDIAC Number: 2018-0097 Commercial paper Project, Interim Financing CSUS Parking Structure V Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Merrill Lynch Pierce	5/2/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/13/2018	\$36,515,000.00	California State University Institute CDIAC Number: 2018-2706 Commercial paper Project, Interim Financing Sonoma Petaluma Property Series A	S:A-1+/AA- M:P-1/Aa2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	1/8/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/5/2018	\$4,525,000.00	California State University Institute CDIAC Number: 2018-0258 Commercial paper Project, Interim Financing CSULA Uni Aux Svcs Rongxiang Xu Ctr Series B Federally Taxable	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) JP Morgan Securities	7/9/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/3/2018	\$15,570,000.00	California State University Institute CDIAC Number: 2017-3180 Commercial paper Project, Interim Financing CSU Stanislaus Union Renov & Expnsn Series A	S:A-1+/AA- M:P-1/Aa2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	5/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/19/2018	\$8,085,000.00	State of California California State University Institute CDIAC Number: 2018-0535 Commercial paper Project, Interim Financing CSU Maritime Academy Motel 6 Series A	S:A-1+/AA- M:P-1/Aa2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) JP Morgan Securities	7/10/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/15/2018	\$110,540,000.00	Golden State Tobacco Securitization Corporation CDIAC Number: 2018-0240 Other bond Other Purpose Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jefferies LLC	6/1/2022 Serial	<u>TIC:</u> 2.043 <u>NIC:</u> 2.166 <u>TYPE:</u>
8/14/2018	\$710,910,000.00	Golden State Tobacco Securitization Corporation CDIAC Number: 2018-1725 Other bond Other Purpose Series A-2 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jefferies LLC	6/1/2047 Term	<u>TIC:</u> 4.844 <u>NIC:</u> 4.901 <u>TYPE:</u>
6/20/2018	\$1,674,650,000.00	Golden State Tobacco Securitization Corporation CDIAC Number: 2018-1172 Other bond Other Purpose Series A-1 Refunding	S:BBB	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/1/2047 Comb	<u>TIC:</u> 4.532 <u>NIC:</u> 4.606 <u>TYPE:</u>
9/6/2018	\$81,435,000.00	State of California CDIAC Number: 2018-2538 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2018	\$29,090,000.00	State of California CDIAC Number: 2018-2801 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$200,000,000.00	State of California CDIAC Number: 2018-1337 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2047 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
5/30/2018	\$375,000.00	State of California CDIAC Number: 2018-1205 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$155,000.00	State of California CDIAC Number: 2018-1332 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2026 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
7/24/2018	\$75,000.00	State of California CDIAC Number: 2018-1798 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/31/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2018	\$98,140,000.00	State of California CDIAC Number: 2018-1323 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2032 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$410,000.00	State of California CDIAC Number: 2018-1880 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
9/6/2018	\$15,125,000.00	State of California CDIAC Number: 2018-2537 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
8/30/2018	\$8,305,000.00	State of California CDIAC Number: 2018-2066 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd	11/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2018	\$24,000,000.00	State of California CDIAC Number: 2018-0645 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/17/2018	\$47,000,000.00	State of California CDIAC Number: 2018-1366 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
3/6/2018	\$12,740,000.00	State of California CDIAC Number: 2018-1357 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
3/6/2018	\$140,000,000.00	State of California CDIAC Number: 2018-1328 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2039 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
10/17/2018	\$370,000,000.00	State of California CDIAC Number: 2018-2773 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2048 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
3/6/2018	\$480,000.00	State of California CDIAC Number: 2018-1330 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2023 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2018	\$135,000.00	State of California CDIAC Number: 2018-1343 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
3/28/2018	\$15,000,000.00	State of California CDIAC Number: 2018-0647 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$54,140,000.00	State of California CDIAC Number: 2018-2544 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2029 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
1/25/2018	\$260,000.00	State of California CDIAC Number: 2018-0123 Commercial paper Project, Interim Financing New Prison Construction Bond Act of 1988	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$630,000.00	State of California CDIAC Number: 2018-1326 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2026 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/6/2018	\$12,665,000.00	State of California CDIAC Number: 2018-2552 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
3/6/2018	\$464,435,000.00	State of California CDIAC Number: 2018-1324 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2047 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
3/6/2018	\$475,000.00	State of California CDIAC Number: 2018-1352 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
3/6/2018	\$60,000,000.00	State of California CDIAC Number: 2018-1320 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2047 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$630,000.00	State of California CDIAC Number: 2018-1881 General obligation bond Multiple Capital Improvements, Public Works California Library Construction and Renovation Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/6/2018	\$200,000,000.00	State of California CDIAC Number: 2018-1322 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2047 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$26,790,000.00	State of California CDIAC Number: 2018-2532 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2033 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
3/6/2018	\$28,800,000.00	State of California CDIAC Number: 2018-1335 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (projects funded pursuant to CA S&H ?2704.095)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2035 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$2,555,000.00	State of California CDIAC Number: 2018-2554 General obligation bond K-12 School Facility School Facilities Bond Act of 1992	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
9/27/2018	\$3,000,000.00	State of California CDIAC Number: 2018-2291 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2018	\$20,000,000.00	State of California CDIAC Number: 2018-1598 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/30/2018	\$10,550,000.00	State of California CDIAC Number: 2018-2071 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd	11/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/21/2018	\$4,155,000.00	State of California CDIAC Number: 2018-1595 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/6/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$280,000.00	State of California CDIAC Number: 2018-1350 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
4/17/2018	\$117,815,000.00	State of California CDIAC Number: 2018-1367 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/27/2018	\$19,500,000.00	State of California CDIAC Number: 2018-2290 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/15/2018	\$6,135,000.00	State of California CDIAC Number: 2018-2791 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$34,955,000.00	State of California CDIAC Number: 2018-2525 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
4/25/2018	\$300,000.00	State of California CDIAC Number: 2018-0878 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	7/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$71,070,000.00	State of California CDIAC Number: 2018-2546 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2025 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/28/2018	\$300,000.00	State of California CDIAC Number: 2018-0646 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$3,940,000.00	State of California CDIAC Number: 2018-2535 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
3/6/2018	\$945,000.00	State of California CDIAC Number: 2018-1355 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Series DU Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
3/6/2018	\$61,150,000.00	State of California CDIAC Number: 2018-1338 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2035 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$34,410,000.00	State of California CDIAC Number: 2018-2551 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/28/2018	\$560,000.00	State of California CDIAC Number: 2018-0644 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2018	\$1,560,000.00	State of California CDIAC Number: 2018-2629 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$4,765,000.00	State of California CDIAC Number: 2018-1356 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/27/2018	\$2,155,000.00	State of California CDIAC Number: 2018-2277 Commercial paper Cash Flow, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/20/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$835,000.00	State of California CDIAC Number: 2018-2530 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/11/2018	\$170,000.00	State of California CDIAC Number: 2018-0050 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk (UW) TD Securities (USA) LLC	4/10/2018 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$4,740,000.00	State of California CDIAC Number: 2018-1347 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
2/27/2018	\$23,000,000.00	State of California CDIAC Number: 2018-0444 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	5/22/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2018	\$11,305,000.00	State of California CDIAC Number: 2018-0641 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$7,085,000.00	State of California CDIAC Number: 2018-2548 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2018	\$45,000.00	State of California CDIAC Number: 2018-1341 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
4/17/2018	\$3,685,000.00	State of California CDIAC Number: 2018-1372 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
9/6/2018	\$105,980,000.00	State of California CDIAC Number: 2018-2543 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2036 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
4/17/2018	\$5,155,000.00	State of California CDIAC Number: 2018-1369 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
10/30/2018	\$5,420,000.00	State of California CDIAC Number: 2018-2630 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/25/2018	\$5,000.00	State of California CDIAC Number: 2018-0124 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/17/2018	\$121,940,000.00	State of California CDIAC Number: 2018-2779 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
4/25/2018	\$11,415,000.00	State of California CDIAC Number: 2018-0880 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	7/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/17/2018	\$155,000.00	State of California CDIAC Number: 2018-2784 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
3/6/2018	\$133,840,000.00	State of California CDIAC Number: 2018-1346 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/17/2018	\$84,975,000.00	State of California CDIAC Number: 2018-2783 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
4/25/2018	\$2,160,000.00	State of California CDIAC Number: 2018-0883 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2018	\$23,300,000.00	State of California CDIAC Number: 2018-0884 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$100,755,000.00	State of California CDIAC Number: 2018-1325 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2035 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
4/17/2018	\$68,110,000.00	State of California CDIAC Number: 2018-1377 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2038 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2018	\$175,000.00	State of California CDIAC Number: 2018-1336 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2023 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
10/30/2018	\$16,000,000.00	State of California CDIAC Number: 2018-2631 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2018	\$3,155,000.00	State of California CDIAC Number: 2018-2627 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2018	\$8,250,000.00	State of California CDIAC Number: 2018-2632 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/17/2018	\$7,135,000.00	State of California CDIAC Number: 2018-1368 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2018	\$33,085,000.00	State of California CDIAC Number: 2018-1345 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
11/15/2018	\$900,000.00	State of California CDIAC Number: 2018-2800 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/27/2018	\$91,700,000.00	State of California CDIAC Number: 2018-2004 General obligation bond Single-Family Housing Farm and Home Purchase Program	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (CB) State of California (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Citigroup Global Markets	12/1/2048 Comb	<u>TIC:</u> 3.563 <u>NIC:</u> 3.647 <u>TYPE:</u>
5/30/2018	\$185,000.00	State of California CDIAC Number: 2018-1204 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/30/2018	\$6,260,000.00	State of California CDIAC Number: 2018-2068 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd	11/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/17/2018	\$565,000.00	State of California CDIAC Number: 2018-2777 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2019 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
8/30/2018	\$7,600,000.00	State of California CDIAC Number: 2018-2069 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd	11/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2018	\$5,070,000.00	State of California CDIAC Number: 2018-0642 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$250,115,000.00	State of California CDIAC Number: 2018-2545 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2037 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
11/15/2018	\$8,000,000.00	State of California CDIAC Number: 2018-2810 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/6/2018	\$1,690,000.00	State of California CDIAC Number: 2018-2534 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2028 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
10/17/2018	\$3,665,000.00	State of California CDIAC Number: 2018-2780 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
11/15/2018	\$11,780,000.00	State of California CDIAC Number: 2018-2796 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/27/2018	\$300,000.00	State of California CDIAC Number: 2018-2286 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/20/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$3,785,000.00	State of California CDIAC Number: 2018-1329 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2035 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/30/2018	\$7,500,000.00	State of California CDIAC Number: 2018-2633 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$3,525,000.00	State of California CDIAC Number: 2018-2553 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2028 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
8/30/2018	\$300,000.00	State of California CDIAC Number: 2018-2052 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd	10/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$20,000.00	State of California CDIAC Number: 2018-1351 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
11/15/2018	\$80,700,000.00	State of California CDIAC Number: 2018-2786 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/6/2018	\$970,000.00	State of California CDIAC Number: 2018-2527 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
4/17/2018	\$183,245,000.00	State of California CDIAC Number: 2018-1375 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2038 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
9/6/2018	\$14,355,000.00	State of California CDIAC Number: 2018-2549 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
8/30/2018	\$200,000.00	State of California CDIAC Number: 2018-2067 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd	11/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/21/2018	\$19,995,000.00	State of California CDIAC Number: 2018-1597 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2018	\$2,120,000.00	State of California CDIAC Number: 2018-1600 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$1,640,000.00	State of California CDIAC Number: 2018-2539 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2028 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
4/17/2018	\$4,590,000.00	State of California CDIAC Number: 2018-1370 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
9/6/2018	\$5,000.00	State of California CDIAC Number: 2018-2540 General obligation bond College, University Facility Higher Education Facilities Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2029 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
10/17/2018	\$205,000.00	State of California CDIAC Number: 2018-2778 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		State of California					
4/17/2018	\$138,745,000.00	State of California CDIAC Number: 2018-1364 General obligation bond Medical Research/Institute California Stern Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
3/6/2018	\$396,295,000.00	State of California CDIAC Number: 2018-1353 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
6/21/2018	\$1,910,000.00	State of California CDIAC Number: 2018-1599 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2018	\$15,600,000.00	State of California CDIAC Number: 2018-0879 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	7/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$60,000.00	State of California CDIAC Number: 2018-1348 General obligation bond Water Supply, Storage, Distribution Clean Water and Water Reclamation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2024 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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11/15/2018	\$760,000.00	State of California CDIAC Number: 2018-2787 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/21/2018	\$7,355,000.00	State of California CDIAC Number: 2018-1601 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (CCC)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/25/2018	\$35,405,000.00	State of California CDIAC Number: 2018-0122 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$2,085,000.00	State of California CDIAC Number: 2018-1207 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$8,805,000.00	State of California CDIAC Number: 2018-2542 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>

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1/25/2018	\$5,070,000.00	State of California CDIAC Number: 2018-0125 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2018	\$1,700,000.00	State of California CDIAC Number: 2018-0447 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	5/22/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2018	\$11,500,000.00	State of California CDIAC Number: 2018-0886 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/17/2018	\$500,000,000.00	State of California CDIAC Number: 2018-1371 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
3/6/2018	\$135,000.00	State of California CDIAC Number: 2018-1340 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/30/2018	\$4,645,000.00	State of California CDIAC Number: 2018-2635 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$140,000.00	State of California CDIAC Number: 2018-1362 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
1/11/2018	\$37,560,000.00	State of California CDIAC Number: 2018-0049 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk (UW) TD Securities (USA) LLC	4/10/2018 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$12,905,000.00	State of California CDIAC Number: 2018-2531 General obligation bond Water Supply, Storage, Distribution Prop 41 - Veterans Housing and Homeless Prev Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
2/27/2018	\$720,000.00	State of California CDIAC Number: 2018-0446 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	5/22/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/24/2018	\$2,265,000.00	State of California CDIAC Number: 2018-1799 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	9/12/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/24/2018	\$550,000.00	State of California CDIAC Number: 2018-1795 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/31/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/17/2018	\$15,000,000.00	State of California CDIAC Number: 2018-2776 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2048 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
9/6/2018	\$15,580,000.00	State of California CDIAC Number: 2018-2550 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
4/17/2018	\$5,335,000.00	State of California CDIAC Number: 2018-1365 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/6/2018	\$6,045,000.00	State of California CDIAC Number: 2018-2529 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
9/27/2018	\$32,000,000.00	State of California CDIAC Number: 2018-2276 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/20/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$115,000.00	State of California CDIAC Number: 2018-1359 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
6/21/2018	\$300,000.00	State of California CDIAC Number: 2018-1596 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/6/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$2,095,000.00	State of California CDIAC Number: 2018-1349 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/25/2018	\$20,000,000.00	State of California CDIAC Number: 2018-0885 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/27/2018	\$2,500,000.00	State of California CDIAC Number: 2018-2289 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$30,000.00	State of California CDIAC Number: 2018-1344 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$11,180,000.00	State of California CDIAC Number: 2018-2526 General obligation bond Other Housing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
7/24/2018	\$1,985,000.00	State of California CDIAC Number: 2018-1794 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	9/12/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/6/2018	\$39,090,000.00	State of California CDIAC Number: 2018-2528 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2023 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
11/15/2018	\$10,785,000.00	State of California CDIAC Number: 2018-2795 Commercial paper Project, Interim Financing Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$1,450,000.00	State of California CDIAC Number: 2018-1206 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/30/2018	\$2,880,000.00	State of California CDIAC Number: 2018-2070 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Mizuho Bank Ltd	11/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/17/2018	\$4,125,000.00	State of California CDIAC Number: 2018-2774 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2019 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/17/2018	\$8,940,000.00	State of California CDIAC Number: 2018-2302 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
10/17/2018	\$40,740,000.00	State of California CDIAC Number: 2018-2770 General obligation bond Other Housing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
3/6/2018	\$5,700,000.00	State of California CDIAC Number: 2018-1339 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2027 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
3/6/2018	\$2,830,000.00	State of California CDIAC Number: 2018-1363 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$91,340,000.00	State of California CDIAC Number: 2018-2547 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2028 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2018	\$23,055,000.00	State of California CDIAC Number: 2018-2789 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2018	\$10,000,000.00	State of California CDIAC Number: 2018-0643 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$160,000.00	State of California CDIAC Number: 2018-1209 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2004	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/17/2018	\$13,390,000.00	State of California CDIAC Number: 2018-2769 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
4/17/2018	\$468,815,000.00	State of California CDIAC Number: 2018-1376 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2038 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2018	\$14,000,000.00	State of California CDIAC Number: 2018-0448 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	5/22/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$3,330,000.00	State of California CDIAC Number: 2018-1334 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2023 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
4/17/2018	\$16,115,000.00	State of California CDIAC Number: 2018-1373 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
5/30/2018	\$300,000.00	State of California CDIAC Number: 2018-1202 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/24/2018	\$370,000.00	State of California CDIAC Number: 2018-1796 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/31/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/6/2018	\$18,455,000.00	State of California CDIAC Number: 2018-1342 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
10/17/2018	\$78,050,000.00	State of California CDIAC Number: 2018-2771 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
3/6/2018	\$33,025,000.00	State of California CDIAC Number: 2018-1361 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$46,850,000.00	State of California CDIAC Number: 2018-2555 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2036 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
4/25/2018	\$515,000.00	State of California CDIAC Number: 2018-0882 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2018	\$4,845,000.00	State of California CDIAC Number: 2018-1331 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2035 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
1/25/2018	\$19,000,000.00	State of California CDIAC Number: 2018-0127 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2018	\$9,050,000.00	State of California CDIAC Number: 2018-0449 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	5/22/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$4,930,000.00	State of California CDIAC Number: 2018-0236 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2023 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
11/15/2018	\$8,000,000.00	State of California CDIAC Number: 2018-2792 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2018	\$40,000.00	State of California CDIAC Number: 2018-1354 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Series DT Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$28,090,000.00	State of California CDIAC Number: 2018-2536 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2020 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
11/15/2018	\$2,840,000.00	State of California CDIAC Number: 2018-2788 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$113,650,000.00	State of California CDIAC Number: 2018-1333 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2027 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
10/17/2018	\$35,355,000.00	State of California CDIAC Number: 2018-2772 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2018	\$24,645,000.00	State of California CDIAC Number: 2018-2794 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/17/2018	\$312,440,000.00	State of California CDIAC Number: 2018-1378 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2038 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
4/17/2018	\$100,000,000.00	State of California CDIAC Number: 2018-0651 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
4/17/2018	\$167,390,000.00	State of California CDIAC Number: 2018-1379 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2033 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>
4/17/2018	\$1,425,000.00	State of California CDIAC Number: 2018-1374 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	4/1/2028 Serial	<u>TIC:</u> 3.909 <u>NIC:</u> 4.027 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/6/2018	\$75,000.00	State of California CDIAC Number: 2018-2556 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
11/15/2018	\$46,000,000.00	State of California CDIAC Number: 2018-2798 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2018	\$10,000,000.00	State of California CDIAC Number: 2018-0445 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	5/22/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/17/2018	\$6,125,000.00	State of California CDIAC Number: 2018-2775 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
7/24/2018	\$300,000.00	State of California CDIAC Number: 2018-1797 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/31/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/17/2018	\$60,000,000.00	State of California CDIAC Number: 2018-2782 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2048 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>
11/15/2018	\$5,000,000.00	State of California CDIAC Number: 2018-2790 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/15/2018	\$65,195,000.00	State of California CDIAC Number: 2018-2793 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/6/2018	\$1,825,000.00	State of California CDIAC Number: 2018-2533 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	8/1/2025 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.171 <u>TYPE:</u>
9/27/2018	\$6,255,000.00	State of California CDIAC Number: 2018-2288 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/25/2018	\$5,000.00	State of California CDIAC Number: 2018-0126 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	4/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$10,175,000.00	State of California CDIAC Number: 2018-1321 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2032 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
3/6/2018	\$16,500,000.00	State of California CDIAC Number: 2018-1327 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2035 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
9/6/2018	\$955,000.00	State of California CDIAC Number: 2018-2541 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	8/1/2028 Serial	<u>TIC:</u> 2.817 <u>NIC:</u> 3.160 <u>TYPE:</u>
11/15/2018	\$15,830,000.00	State of California CDIAC Number: 2018-2797 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/25/2018	\$1,500,000.00	State of California CDIAC Number: 2018-0881 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$40,000,000.00	State of California CDIAC Number: 2018-1210 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/15/2018	\$25,000,000.00	State of California CDIAC Number: 2018-2799 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	2/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$40,000.00	State of California CDIAC Number: 2018-1319 General obligation bond Hospital Children's Hospital Bond Act of 2004	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2022 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
10/17/2018	\$28,655,000.00	State of California CDIAC Number: 2018-2781 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2030 Serial	<u>TIC:</u> 3.341 <u>NIC:</u> 3.760 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2018	\$48,000,000.00	State of California CDIAC Number: 2018-1602 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$19,185,000.00	State of California CDIAC Number: 2018-1358 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
7/24/2018	\$10,000,000.00	State of California CDIAC Number: 2018-1793 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	9/12/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2018	\$155,000.00	State of California CDIAC Number: 2018-1360 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10/1/2029 Serial	<u>TIC:</u> 3.038 <u>NIC:</u> 3.308 <u>TYPE:</u>
10/30/2018	\$18,000,000.00	State of California CDIAC Number: 2018-2634 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	1/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/30/2018	\$50,000,000.00	State of California CDIAC Number: 2018-1203 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$6,235,000.00	State of California CDIAC Number: 2018-1208 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	7/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/23/2018	\$95,080,000.00	The Regents of the University of California CDIAC Number: 2018-1013 Public enterprise revenue bond College, University Facility Series P Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/15/2033 Serial	<u>TIC:</u> 3.916 <u>NIC:</u> 3.923 <u>TYPE:</u>
5/22/2018	\$945,810,000.00	The Regents of the University of California CDIAC Number: 2018-1010 Public enterprise revenue bond College, University Facility Series AZ Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/15/2058 Comb	<u>TIC:</u> 3.843 <u>NIC:</u> 4.236 <u>TYPE:</u>
5/23/2018	\$736,215,000.00	The Regents of the University of California CDIAC Number: 2018-1012 Public enterprise revenue bond College, University Facility Series O Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/15/2058 Comb	<u>TIC:</u> 3.800 <u>NIC:</u> 4.200 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>State of California</u>					
5/22/2018	\$281,895,000.00	The Regents of the University of California CDIAC Number: 2018-1011 Public enterprise revenue bond College, University Facility Series BA Federally Taxable	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	5/15/2048 Comb	<u>TIC:</u> 4.220 <u>NIC:</u> 4.286 <u>TYPE:</u>
7/12/2018	\$492,690,000.00	Trustees of the California State University CDIAC Number: 2018-1222 Public enterprise revenue bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	11/1/2050 Comb	<u>TIC:</u> 3.623 <u>NIC:</u> 4.065 <u>TYPE:</u>
7/12/2018	\$171,000,000.00	Trustees of the California State University CDIAC Number: 2018-1223 Public enterprise revenue bond College, University Facility Series B Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	11/1/2050 Comb	<u>TIC:</u> 4.130 <u>NIC:</u> 4.148 <u>TYPE:</u>
		<u>Alameda</u>					
8/13/2018	\$9,795,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 CDIAC Number: 2018-1593 Limited tax obligation bond Seismic Safety, Improvements, Repairs Seismic Safety Imp 690 & 942 Market St Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Sperry Capital (TR) MUFG Union Bank (UW) UBS Financial Services	9/1/2038 Term	<u>TIC:</u> 5.791 <u>NIC:</u> 5.583 <u>TYPE:</u>
12/1/2018	\$20,702,150.00	Alameda County CDIAC Number: 2018-2906 Conduit revenue bond Multifamily Housing Faith Tennyson Apts Series A-3	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	2/5/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/8/2018	\$10,000,000.00	Alameda County CDIAC Number: 2018-0220 Certificates of participation/leases Project, Interim Financing Series A	NR	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) MUFG Union Bank	5/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$17,344,850.00	Alameda County CDIAC Number: 2018-2907 Conduit revenue bond Multifamily Housing Faith Tennyson Apts Series A-2	NR	Neg PP	(BC) Orrick Herrington (PA) U.S. Bank NA (PU) JP Morgan Chase Bank	2/5/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/15/2018	\$240,000,000.00	Alameda County CDIAC Number: 2018-0143 General obligation bond Single-Family Housing Series A-1 Federally Taxable	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2038 Comb	<u>TIC:</u> 3.603 <u>NIC:</u> 3.643 <u>TYPE:</u>
12/1/2018	\$21,102,000.00	Alameda County CDIAC Number: 2018-2860 Conduit revenue bond Multifamily Housing Faith Tennyson Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	2/5/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/22/2018	\$73,495,000.00	Alameda County CDIAC Number: 2018-0279 Certificates of participation/leases Multiple Capital Improvements, Public Works Master Lease Agmt w/Alameda Co JPA (Santa Rita Jail - Western Parcel) Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Curls Bartling PC (FA) Hilltop Securities Inc (TR) U.S. Bank NA	6/1/2028 Serial	<u>TIC:</u> 3.377 <u>NIC:</u> 3.379 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/18/2018	\$10,000,000.00	Alameda County CDIAC Number: 2018-2094 Certificates of participation/leases Project, Interim Financing Issue 2 Series A	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) MUFG Union Bank	12/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2018	\$64,010,000.00	Alameda County Flood Control and Water Conservation District CDIAC Number: 2018-0507 Public enterprise revenue bond Water Supply, Storage, Distribution Installment Sale Agmt w/Livermore Vly Wtr FA (Zone 7 Series A)	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Sperry Capital (TR) U.S. Bank NA	7/1/2048 Comb	<u>TIC:</u> 3.537 <u>NIC:</u> 3.802 <u>TYPE:</u>
2/8/2018	\$10,000,000.00	Alameda County Joint Powers Authority CDIAC Number: 2018-0120 Commercial paper Project, Interim Financing Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (EN) MUFG Union Bank (TR) MUFG Union Bank (UW) MUFG Securities Americas	5/3/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/22/2018	\$73,495,000.00	Alameda County Joint Powers Authority CDIAC Number: 2018-0269 Public lease revenue bond Multiple Capital Improvements, Public Works Santa Rita Jail - Western Parcel Federally Taxable	S:AA+ M:Aa1 F:AA+	Neg	(BC) Kutak Rock (DC) Curls Bartling PC (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	6/1/2028 Serial	<u>TIC:</u> 3.377 <u>NIC:</u> 3.379 <u>TYPE:</u>
9/18/2018	\$10,000,000.00	Alameda County Joint Powers Authority CDIAC Number: 2018-2093 Commercial paper Project, Interim Financing Issue 2 Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (EN) MUFG Union Bank (TR) MUFG Union Bank (UW) Barclays Capital Inc	12/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/26/2018	\$27,000,000.00	Alameda Alameda Unified School District CDIAC Number: 2018-0311 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 3.803 <u>NIC:</u> 4.162 <u>TYPE:</u>
9/1/2018	\$6,211,720.00	Albany CDIAC Number: 2018-0993 Public lease revenue bond Public Building Albany Public Works Center	NR	Neg PP	(BC) Meyers Nave (PU) Mechanics Natl Bank	6/30/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.900 <u>TYPE:</u>
7/10/2018	\$8,000,000.00	Albany Unified School District CDIAC Number: 2018-0425 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2036 Serial	<u>TIC:</u> 3.411 <u>NIC:</u> 3.739 <u>TYPE:</u>
7/10/2018	\$27,000,000.00	Albany Unified School District CDIAC Number: 2018-0424 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.933 <u>NIC:</u> 4.126 <u>TYPE:</u>
12/4/2018	\$402,105,000.00	Bay Area Toll Authority CDIAC Number: 2018-2492 Public enterprise revenue bond Bridges and Highways SF Bridge Series A & B & C Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Bank of America Merrill	4/1/2047 Term	<u>TIC:</u> 2.700 <u>NIC:</u> 2.700 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/10/2018	\$14,000,000.00	Alameda Berkeley CDIAC Number: 2018-1224 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) Morgan Stanley	7/17/2019 Term	<u>TIC:</u> 1.465 <u>NIC:</u> 1.492 <u>TYPE:</u>
8/7/2018	\$85,000,000.00	Berkeley Unified School District CDIAC Number: 2018-1545 General obligation bond K-12 School Facility Series E	S:AA+ F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.429 <u>NIC:</u> 3.347 <u>TYPE:</u>
10/16/2018	\$7,715,000.00	Castro Valley Sanitary District CDIAC Number: 2018-2642 Certificates of participation/leases Wastewater Collection, Treatment	NR	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA	10/1/2048 Comb	<u>TIC:</u> 3.792 <u>NIC:</u> 3.819 <u>TYPE:</u>
11/14/2018	\$26,000,000.00	Dublin Unified School District CDIAC Number: 2018-2407 General obligation bond K-12 School Facility Series C Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2041 Comb	<u>TIC:</u> 3.584 <u>NIC:</u> 3.655 <u>TYPE:</u>
3/15/2018	\$18,800,000.00	East Bay Community Energy Authority CDIAC Number: 2018-0324 Public enterprise revenue bond Power Generation/Transmission	NR	Neg PP	(BRC) Nixon Peabody (PU) Barclays Bank	3/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/10/2018	\$127,000,000.00	Alameda Fremont Unified School District CDIAC Number: 2018-2027 General obligation bond K-12 School Facility Series C	S:AA- M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2043 Comb	<u>TIC:</u> 3.768 <u>NIC:</u> 3.833 <u>TYPE:</u>
6/1/2018	\$964,537.42	Livermore CDIAC Number: 2017-0211 Special assessment bond Multiple Capital Improvements, Public Works Pleasant View AD No 2016-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) Livermore (TR) Livermore	9/2/2048 Term	<u>TIC:</u> 3.650 <u>NIC:</u> 3.650 <u>TYPE:</u>
3/28/2018	\$64,010,000.00	Livermore Valley Water Financing Authority CDIAC Number: 2018-0443 Public enterprise revenue bond Water Supply, Storage, Distribution Zone 7 Series A Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Sperry Capital (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	7/1/2048 Comb	<u>TIC:</u> 3.537 <u>NIC:</u> 3.802 <u>TYPE:</u>
8/1/2018	\$7,900,000.00	Oakland CDIAC Number: 2018-1616 Public lease revenue bond Equipment IT Equipment, Phase 2	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) Wilmington Trust	8/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.9755
7/18/2018	\$83,430,000.00	Oakland CDIAC Number: 2018-0899 Tax and revenue anticipation note Project, Interim Financing Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) McGuireWoods LLP (FA) KNN Public Finance (PU) Bank of America NA	6/28/2019 Term	<u>TIC:</u> 2.773 <u>NIC:</u> 2.763 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/3/2018	\$1,380,000.00	Alameda Oakland CDIAC Number: 2018-0932 Special assessment bond Multiple Capital Improvements, Public Works Piedmont Pines Phase 1 Utility Undergrnd AD No.2007-232 Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Curls Bartling PC (FA) Fieldman Rolapp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/2/2039 Serial	<u>TIC:</u> 3.568 <u>NIC:</u> 3.527 <u>TYPE:</u>
5/8/2018	\$60,025,000.00	Oakland CDIAC Number: 2018-0495 Certificates of participation/leases Public Building Oakland Admin Bldgs Lease	NR	Neg	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	11/1/2026 Serial	<u>TIC:</u> 2.232 <u>NIC:</u> 2.426 <u>TYPE:</u>
5/8/2018	\$60,025,000.00	Oakland Joint Powers Financing Authority CDIAC Number: 2018-0494 Public lease revenue bond Public Building Oakland Admin Bldgs	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	11/1/2026 Serial	<u>TIC:</u> 2.200 <u>NIC:</u> 2.400 <u>TYPE:</u>
9/25/2018	\$14,160,000.00	Oro Loma Sanitary District CDIAC Number: 2018-2643 Certificates of participation/leases Wastewater Collection, Treatment	NR	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA	10/1/2043 Comb	<u>TIC:</u> 3.482 <u>NIC:</u> 3.486 <u>TYPE:</u>
12/11/2018	\$18,905,000.00	San Leandro CDIAC Number: 2018-2940 Certificates of participation/leases Multiple Capital Improvements, Public Works Main Library building	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) U.S. Bank NA	11/1/2048 Comb	<u>TIC:</u> 4.101 <u>NIC:</u> 4.235 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/11/2018	\$18,905,000.00	Alameda San Leandro Public Finance Authority CDIAC Number: 2018-2508 Public lease revenue bond Multiple Capital Improvements, Public Works Main Library building	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2048 Comb	<u>TIC:</u> 4.101 <u>NIC:</u> 4.235 <u>TYPE:</u>
9/19/2018	\$45,000,000.00	San Lorenzo Unified School District CDIAC Number: 2018-1942 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 3.750 <u>NIC:</u> 3.758 <u>TYPE:</u>
5/9/2018	\$15,190,000.00	Successor Agency to the Oakland Redevelopment Agency CDIAC Number: 2018-0714 Tax allocation bond Redevelopment, Multiple Purposes Series TE Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2031 Serial	<u>TIC:</u> 2.582 <u>NIC:</u> 2.884 <u>TYPE:</u>
5/9/2018	\$41,765,000.00	Successor Agency to the Oakland Redevelopment Agency CDIAC Number: 2018-0715 Tax allocation bond Redevelopment, Multiple Purposes Series T Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC:</u> 4.159 <u>NIC:</u> 4.105 <u>TYPE:</u>
5/8/2018	\$16,845,000.00	Successor Agency to the San Leandro Redevelopment Agency CDIAC Number: 2018-0716 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2038 Serial	<u>TIC:</u> 3.176 <u>NIC:</u> 3.349 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/8/2018	\$2,215,000.00	Alameda Successor Agency to the San Leandro Redevelopment Agency CDIAC Number: 2018-0717 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2022 Serial	<u>TIC:</u> 3.195 <u>NIC:</u> 3.187 <u>TYPE:</u>
6/26/2018	\$760,000.00	Amador Amador County Office of Education (CSCRPA) CDIAC Number: 2018-1403 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/26/2018	\$5,000,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2018-1404 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/1/2018	\$2,646,764.00	Ione CFD No 2005-2 CDIAC Number: 2018-1048 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 1 Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Backstrom McCarley (PU) Western Alliance (TR) U.S. Bank NA	9/1/2036 Term	<u>TIC:</u> 4.388 <u>NIC:</u> 4.390 <u>TYPE:</u>
8/7/2018	\$30,000,000.00	Butte Chico Unified School District CDIAC Number: 2018-0799 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2041 Comb	<u>TIC:</u> 3.657 <u>NIC:</u> 3.769 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/7/2018	\$19,600,000.00	Butte Oroville CDIAC Number: 2018-0496 Conduit revenue bond Hospital Oroville Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (BRC) Wislon Law Group (FA) Ravi Chitkara (PA) Wulff Hansen & Co (PU) MUFG Union Bank (TR) The Bank of NY Mellon	4/1/2028 Term	<u>TIC:</u> 4.773 <u>NIC:</u> 3.290 <u>TYPE:</u>
10/5/2018	\$1,000,000.00	Paradise CDIAC Number: 2018-2211 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Stradling Yocca (PU) U.S. Bank NA	9/30/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2018	\$2,830,000.00	Calaveras Bret Harte Union High School District (CSCRPA) CDIAC Number: 2018-1391 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/26/2018	\$1,500,000.00	Calaveras County Board of Education (CSCRPA) CDIAC Number: 2018-1413 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.747 <u>NIC:</u> 1.775 <u>TYPE:</u>
9/1/2018	\$6,782,000.00	Mark Twain Health Care District CDIAC Number: 2018-1456 Certificates of participation/leases Health Care Facilities Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) USDA Rural Hsg Service	9/1/2048 Term	<u>TIC:</u> 3.625 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2018	\$678,000.00	<u>Calaveras</u> Mark Twain Health Care District CDIAC Number: 2018-1849 Certificates of participation/leases Health Care Facilities Series B	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) USDA Rural Hsg Service	9/1/2048 Term	<u>TIC:</u> 3.875 <u>NIC:</u> 0 <u>TYPE:</u>
5/9/2018	\$4,000,000.00	<u>Colusa</u> Williams Unified School District CDIAC Number: 2018-0711 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2047 Comb	<u>TIC:</u> 4.005 <u>NIC:</u> 4.223 <u>TYPE:</u>
2/6/2018	\$38,120,000.00	<u>Contra Costa</u> Brentwood Infrastructure Financing Authority CDIAC Number: 2018-0096 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2002-1, 2003-1 & 2004-1 Series A Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/2/2034 Serial	<u>TIC:</u> 3.863 <u>NIC:</u> 3.868 <u>TYPE:</u>
10/1/2018	\$5,000,000.00	Byron Bethany Irrigation District CDIAC Number: 2018-2985 Certificates of participation/leases Water Supply, Storage, Distribution Pump Station & Water Line Replacement	NR	Neg PP	(BC) Weist Law Firm (PA) Caldwell Sutter Capital I	10/1/2033 Term	<u>TIC:</u> 3.260 <u>NIC:</u> 3.260 <u>TYPE:</u>
10/1/2018	\$5,000,000.00	Byron Bethany Joint Powers Authority CDIAC Number: 2018-2214 Public enterprise revenue bond Water Supply, Storage, Distribution Pump Station & Water Line Replacement	NR	Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I (PA) Caldwell Sutter Capital I (PU) JP Morgan Chase Bank	10/1/2033 Term	<u>TIC:</u> 3.260 <u>NIC:</u> 3.260 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Contra Costa					
8/14/2018	\$4,135,000.00	Central Contra Costa Sanitary District CDIAC Number: 2018-1820 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2023 Serial	<u>TIC:</u> 3.083 <u>NIC:</u> 3.079 <u>TYPE:</u>
8/14/2018	\$15,135,000.00	Central Contra Costa Sanitary District CDIAC Number: 2018-1819 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2029 Serial	<u>TIC:</u> 2.101 <u>NIC:</u> 2.343 <u>TYPE:</u>
2/27/2018	\$7,920,000.00	Concord CDIAC Number: 2018-0035 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	2/1/2032 Serial	<u>TIC:</u> 2.701 <u>NIC:</u> 2.901 <u>TYPE:</u>
3/1/2018	\$6,820,000.00	Concord CDIAC Number: 2018-0034 Capital Lease Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank	12/1/2026 Term	<u>TIC:</u> 2.780 <u>NIC:</u> 2.780 <u>TYPE:</u>
12/1/2018	\$3,500,000.00	Contra Costa County CDIAC Number: 2018-2417 Conduit revenue note Multifamily Housing Baypoint Family Apts Series B-2	NR	Neg PP	(BC) Quint & Thimmig (PU) Baypoint Family Apts LLC	12/2/2073 Term	<u>TIC:</u> 0 <u>NIC:</u> 8.000 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2018	\$62,500,000.00	Contra Costa County CDIAC Number: 2018-2416 Conduit revenue note Multifamily Housing Baypoint Family Apts Series B-1	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$10,220,758.00	Contra Costa County CDIAC Number: 2018-2092 Conduit revenue bond Multifamily Housing Antioch Scattered Site Renovation Series A	NR	Neg PP	(BC) Quint & Thimmig (BRC) Gubb Barshay (PU) Wells Fargo Bank NA	11/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/23/2018	\$100,000,000.00	Contra Costa Transportation Authority CDIAC Number: 2018-1767 Sales tax revenue bond Public Transit Series A Refunding	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank Global Corp (UW) Wells Fargo Bank NA	3/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/23/2018	\$95,030,000.00	Contra Costa Transportation Authority CDIAC Number: 2018-1768 Sales tax revenue bond Public Transit Series B Refunding	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank Global Corp (UW) Bank of America Merrill	3/1/2030 Serial	<u>TIC:</u> 2.471 <u>NIC:</u> 2.763 <u>TYPE:</u>
2/6/2018	\$1,000,000.00	Contra Costa Water District CDIAC Number: 2018-2874 Commercial paper Project, Interim Financing Shortcut Pipe Imp, Dist Ctr Bldg Seismic & Server Room Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	3/15/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/26/2018	\$500,000.00	Contra Costa Contra Costa Water District CDIAC Number: 2018-2755 Commercial paper Project, Interim Financing Shortcut Pipeline Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	2/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/16/2018	\$500,000.00	Contra Costa Water District CDIAC Number: 2018-2875 Commercial paper Project, Interim Financing Shortcut Pipe Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	8/24/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/10/2018	\$6,000,000.00	El Cerrito CDIAC Number: 2018-1254 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Westamerica Bancorporatio	7/9/2019 Term	<u>TIC:</u> 2.237 <u>NIC:</u> 2.250 <u>TYPE:</u>
5/15/2018	\$40,000,000.00	Lafayette Elementary School District CDIAC Number: 2018-0776 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.507 <u>NIC:</u> 3.552 <u>TYPE:</u>
8/1/2018	\$3,060,000.00	Martinez CDIAC Number: 2018-1771 Capital Lease Other Purpose Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	8/1/2023 Term	<u>TIC:</u> 3.580 <u>NIC:</u> 3.580 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
9/20/2018	\$20,000,000.00	Mt Diablo Unified School District CDIAC Number: 2018-1263 Certificates of participation/leases K-12 School Facility	M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2026 Serial	<u>TIC:</u> 2.361 <u>NIC:</u> 2.548 <u>TYPE:</u>
9/27/2018	\$20,000,000.00	Pittsburg Unified School District CDIAC Number: 2018-1923 General obligation bond K-12 School Facility Series C	M:Aa3 F:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 4.233 <u>NIC:</u> 4.494 <u>TYPE:</u>
1/31/2018	\$15,325,000.00	San Pablo CDIAC Number: 2018-1668 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA	11/1/2052 Comb	<u>TIC:</u> 3.615 <u>NIC:</u> 3.611 <u>TYPE:</u>
1/31/2018	\$15,325,000.00	San Pablo Joint Powers Financing Authority CDIAC Number: 2017-2414 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall	S:AA/AA- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2052 Comb	<u>TIC:</u> 3.615 <u>NIC:</u> 3.611 <u>TYPE:</u>
1/4/2018	\$5,432,359.00	San Ramon Valley Fire Protection District CDIAC Number: 2017-3480 Capital Lease Equipment	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Bank of America NA	2/1/2028 Term	<u>TIC:</u> 2.329 <u>NIC:</u> 2.330 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
12/6/2018	\$60,005,000.00	San Ramon Valley Unified School District CDIAC Number: 2018-2740 General obligation bond K-12 School Facility Series C	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.071 <u>TYPE:</u>
12/6/2018	\$4,500,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2018-2668 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program	M:MIG 1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Wulff Hansen & Co	8/1/2019 Term	<u>TIC:</u> 3.119 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2018	\$18,655,000.00	Successor Agency to the Oakley Redevelopment Agency CDIAC Number: 2018-1510 Tax allocation bond Redevelopment, Multiple Purposes	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2038 Serial	<u>TIC:</u> 3.450 <u>NIC:</u> 3.515 <u>TYPE:</u>
4/5/2018	\$15,015,000.00	West Contra Costa Health Care District CDIAC Number: 2018-0429 Public enterprise revenue bond Health Care Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Pacific Western (TR) U.S. Bank NA	7/1/2028 Term	<u>TIC:</u> 3.680 <u>NIC:</u> 3.679 <u>TYPE:</u>
4/26/2018	\$81,455,000.00	West Contra Costa Unified School District CDIAC Number: 2018-0742 General obligation bond K-12 School Facility Federally Taxable Refunding	S:AA- M:Aa3 F:AAA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2041 Comb	<u>TIC:</u> 4.248 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Contra Costa</u>					
4/24/2018	\$60,000,000.00	West Contra Costa Unified School District CDIAC Number: 2018-0596 General obligation bond K-12 School Facility Series D	S:AA- M:Aa3 F:AAA	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2047 Serial	<u>TIC:</u> 3.678 <u>NIC:</u> 0 <u>TYPE:</u>
4/24/2018	\$65,000,000.00	West Contra Costa Unified School District CDIAC Number: 2018-0595 General obligation bond K-12 School Facility Series E	S:AA- M:Aa3 F:AAA	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2047 Serial	<u>TIC:</u> 3.678 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>El Dorado</u>					
7/1/2018	\$57,140,000.00	El Dorado County CDIAC Number: 2018-1278 Certificates of participation/leases Multiple Capital Improvements, Public Works Public Safety Facility	NR	Neg PP	(BC) Kronick Moskovitz (PU) USDA Rural Hsg Service	7/2/2039 Term	<u>TIC:</u> 2.375 <u>NIC:</u> 0 <u>TYPE:</u>
1/31/2018	\$20,000,000.00	El Dorado County CFD No 2014-1 CDIAC Number: 2017-3618 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.129 <u>NIC:</u> 4.251 <u>TYPE:</u>
2/13/2018	\$15,000,000.00	Lake Tahoe Community College District CDIAC Number: 2018-0062 General obligation bond College, University Facility Construction & Modernization Series B	S:AA M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.749 <u>NIC:</u> 3.803 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/4/2018	\$3,828,283.00	El Dorado Mother Lode Union Elementary School District CDIAC Number: 2018-0638 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Opus Bank	5/1/2033 Term	<u>TIC:</u> 3.542 <u>NIC:</u> 3.410 <u>TYPE:</u>
9/12/2018	\$1,550,000.00	Fresno Big Creek Elementary School District CDIAC Number: 2018-1801 General obligation bond K-12 School Facility Refunding	S:Aa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) D A Davidson	8/1/2035 Comb	<u>TIC:</u> 3.380 <u>NIC:</u> 3.406 <u>TYPE:</u>
11/28/2018	\$42,000,000.00	Central Unified School District CDIAC Number: 2018-2672 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.091 <u>NIC:</u> 4.197 <u>TYPE:</u>
10/3/2018	\$20,710,000.00	Clovis Unified School District CDIAC Number: 2018-2395 General obligation bond K-12 School Facility Federally Taxable Refunding	S:Aa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	<u>TIC:</u> 4.355 <u>NIC:</u> 4.279 <u>TYPE:</u>
8/30/2018	\$5,500,000.00	Coalinga-Huron Recreation and Park District CDIAC Number: 2018-1538 General obligation bond Parks, Open Space Series B	S:Aa M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2050 Comb	<u>TIC:</u> 4.000 <u>NIC:</u> 4.128 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/18/2018	\$50,000.00	Fresno Fowler CDIAC Number: 2018-1053 Certificates of participation/leases Other Capital Improvements, Public Works Fire Station	NR	Neg PP	(BC) Lozano Smith (PU) USDA Rural Hsg Service	9/1/2058 Term	<u>TIC:</u> 2.375 <u>NIC:</u> 0 <u>TYPE:</u>
6/25/2018	\$730,000.00	Fresno County Waterworks District No 38 CDIAC Number: 2018-1201 State Agency Loan Wastewater Collection, Treatment Treatment Plan Imp #C-06-7109-110	NR	Neg PP	(LE) CA State Wtr Resources	7/31/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8
9/24/2018	\$2,150,000.00	Fresno Irrigation District CDIAC Number: 2018-1971 Public enterprise revenue bond Water Supply, Storage, Distribution Central & Wagner Basins	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	8/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2018	\$1,200,000.00	Fresno Irrigation District CDIAC Number: 2018-2600 Public enterprise revenue bond Water Supply, Storage, Distribution Central & Wagner Basins Series A	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	8/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$700,000.00	Fresno Irrigation District CDIAC Number: 2018-2312 Public enterprise revenue bond Water Supply, Storage, Distribution Central & Wagner Basins	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	8/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2018	\$59,996,622.85	Fresno Fresno Unified School District CDIAC Number: 2018-0801 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb CAB	<u>TIC:</u> 4.014 <u>NIC:</u> 0 <u>TYPE:</u>
10/10/2018	\$5,015,000.00	Kerman Unified School District CDIAC Number: 2018-2278 General obligation bond K-12 School Facility	S:A+/AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2048 Comb	<u>TIC:</u> 4.273 <u>NIC:</u> 4.503 <u>TYPE:</u>
9/18/2018	\$3,700,000.00	Laton Joint Unified School District CDIAC Number: 2018-1948 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 4.187 <u>NIC:</u> 4.415 <u>TYPE:</u>
2/20/2018	\$8,000,000.00	Mendota Unified School District CDIAC Number: 2017-2264 General obligation bond K-12 School Facility Series B	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 3.682 <u>NIC:</u> 3.807 <u>TYPE:</u>
9/20/2018	\$740,330.00	Reedley CDIAC Number: 2018-1848 Certificates of participation/leases Equipment	NR	Neg PP	(DC) Lozano Smith (PU) Five Star Bank	10/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.65%

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Fresno</u>					
8/8/2018	\$20,000,000.00	Sanger Unified School District CDIAC Number: 2018-1253 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.974 <u>NIC:</u> 4.174 <u>TYPE:</u>
4/20/2018	\$5,657,000.00	Successor Agency to the Coalinga Redevelopment Agency CDIAC Number: 2018-0296 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Banner Bank (TR) Wells Fargo Bank NA	9/15/2025 Term	<u>TIC:</u> 2.841 <u>NIC:</u> 2.840 <u>TYPE:</u>
6/26/2018	\$1,400,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2018-1402 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
10/18/2018	\$2,865,000.00	Washington Unified School District (Fresno County) CDIAC Number: 2018-2186 General obligation bond K-12 School Facility Federally Taxable Refunding	S:AA Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2034 Comb	<u>TIC:</u> 4.542 <u>NIC:</u> 4.478 <u>TYPE:</u>
		<u>Glenn</u>					
6/1/2018	\$3,132,426.77	Glenn County CDIAC Number: 2018-1170 Certificates of participation/leases Power Generation/Transmission Energy Conserv Imp & Solar-Health Svs & Auditor Bldgs	NR	Neg PP	(BC) Stradling Yocca (PU) Umpqua Bank	12/15/2033 Term	<u>TIC:</u> 2.869 <u>NIC:</u> 3.073 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Glenn</u>					
5/1/2018	\$6,994,920.00	Orland Joint Unified School District CDIAC Number: 2018-1165 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) Umpqua Bank (TR) The Bank of NY Mellon	8/1/2030 Term	<u>TIC:</u> 2.600 <u>NIC:</u> 2.600 <u>TYPE:</u>
		<u>Humboldt</u>					
6/26/2018	\$1,220,000.00	Eureka City Schools (CSCRPA) CDIAC Number: 2018-1392 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
9/6/2018	\$4,000,000.00	Fortuna Elementary School District CDIAC Number: 2018-1803 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.132 <u>NIC:</u> 4.388 <u>TYPE:</u>
9/6/2018	\$2,097,728.75	Freshwater School District CDIAC Number: 2018-2002 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Humboldt Co (UW) D A Davidson	8/1/2049 Comb CAB	<u>TIC:</u> 4.017 <u>NIC:</u> 0 <u>TYPE:</u>
9/6/2018	\$2,500,000.00	Pacific Union School District CDIAC Number: 2018-1914 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2048 Comb	<u>TIC:</u> 3.980 <u>NIC:</u> 4.110 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/28/2018	\$1,599,072.80	Humboldt Rio Dell School District CDIAC Number: 2018-1886 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) D A Davidson	8/1/2053 Comb CAB	<u>TIC:</u> 4.176 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2018	\$2,000,000.00	Shelter Cove CDIAC Number: 2018-1711 Public enterprise revenue bond Water Supply, Storage, Distribution Resort ID No 1 & Sewer/Facilities Dist No 1	NR	Neg PP	(BC) Kutak Rock (PU) Umpqua Bank	12/31/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/15/2018	\$2,000,000.00	South Bay Union School District (Humboldt County) CDIAC Number: 2018-2263 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) D A Davidson	8/1/2047 Comb	<u>TIC:</u> 4.386 <u>NIC:</u> 4.501 <u>TYPE:</u>
1/11/2018	\$8,635,000.00	Successor Agency to the Fortuna Redevelopment Agency CDIAC Number: 2018-0064 Tax allocation bond Redevelopment, Multiple Purposes Fortuna Redevelopment Refunding	S:AA Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2038 Serial	<u>TIC:</u> 3.174 <u>NIC:</u> 3.113 <u>TYPE:</u>
6/26/2018	\$1,145,000.00	Imperial Calipatria Unified School District (CSCRPA) CDIAC Number: 2018-1406 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Imperial</u>					
4/4/2018	\$125,000,000.00	El Centro CDIAC Number: 2018-0581 Certificates of participation/leases Health Care Facilities Installment Purchase Agmt w/El Centro FA (El Centro Reg Med Ctr)	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wulff Hansen & Co (TR) MUFG Union Bank	7/1/2058 Term	<u>TIC:</u> 6.340 <u>NIC:</u> 5.962 <u>TYPE:</u>
4/4/2018	\$125,000,000.00	El Centro Financing Authority CDIAC Number: 2018-0091 Public enterprise revenue bond Health Care Facilities El Centro Regional Medical Center Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) KeyBanc Cap Mkt	7/1/2058 Term	<u>TIC:</u> 6.340 <u>NIC:</u> 5.962 <u>TYPE:</u>
9/13/2018	\$12,375,000.00	Imperial County Local Transportation Authority CDIAC Number: 2018-1541 Sales tax revenue bond Public Transit Calexico Series A	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	6/1/2038 Serial	<u>TIC:</u> 3.661 <u>NIC:</u> 3.767 <u>TYPE:</u>
9/13/2018	\$1,450,000.00	Imperial County Local Transportation Authority CDIAC Number: 2018-1542 Sales tax revenue bond Public Transit Calipatria Series B	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	6/1/2038 Serial	<u>TIC:</u> 3.774 <u>NIC:</u> 3.717 <u>TYPE:</u>
9/13/2018	\$2,940,000.00	Imperial County Local Transportation Authority CDIAC Number: 2018-1543 Sales tax revenue bond Public Transit Holtville Series C	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	6/1/2038 Serial	<u>TIC:</u> 3.399 <u>NIC:</u> 3.501 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/17/2018	\$607,204.37	Imperial Imperial County Office of Education CDIAC Number: 2017-3570 Capital Lease K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Opus Bank (TR) U.S. Bank NA	1/30/2033 Term	<u>TIC:</u> 2.870 <u>NIC:</u> 0 <u>TYPE:</u>
2/8/2018	\$7,999,839.55	Imperial Unified School District CDIAC Number: 2017-3678 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2047 Comb CAB	<u>TIC:</u> 4.126 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2018	\$32,208,655.25	Imperial Valley Community College District CDIAC Number: 2018-1265 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2043 Serial CAB	<u>TIC:</u> 3.862 <u>NIC:</u> 0 <u>TYPE:</u>
9/12/2018	\$2,385,000.00	Meadows Union Elementary School District CDIAC Number: 2018-1790 Certificates of participation/leases K-12 School Facility	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (TR) U.S. Bank NA (UW) Oppenheimer & Co	8/1/2048 Comb	<u>TIC:</u> 4.115 <u>NIC:</u> 4.040 <u>TYPE:</u>
10/3/2018	\$2,500,000.00	San Pasqual Valley Unified School District CDIAC Number: 2018-1921 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.021 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Imperial</u>					
8/8/2018	\$17,695,000.00	Successor Agency to the El Centro Redevelopment Agency CDIAC Number: 2018-1189 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2036 Serial	<u>TIC:</u> 2.861 <u>NIC:</u> 3.043 <u>TYPE:</u>
		<u>Kern</u>					
7/25/2018	\$4,000,000.00	Beardsley School District CDIAC Number: 2018-1479 General obligation bond K-12 School Facility	S:AA/A+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Raymond James	5/1/2041 Serial	<u>TIC:</u> 3.333 <u>NIC:</u> 3.330 <u>TYPE:</u>
8/1/2018	\$3,524,000.00	Edison Elementary School District CDIAC Number: 2018-1435 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) ZB, NA	11/1/2030 Term	<u>TIC:</u> 3.090 <u>NIC:</u> 3.090 <u>TYPE:</u>
1/18/2018	\$8,500,000.00	Fruitvale School District CDIAC Number: 2017-3067 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) ZB, NA (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.193 <u>NIC:</u> 3.222 <u>TYPE:</u>
4/17/2018	\$99,665,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2018-0328 Public lease revenue bond K-12 School Facility Kern High School District Refunding	S:A+ M:A1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Morgan Stanley	5/1/2021 Serial	<u>TIC:</u> 2.124 <u>NIC:</u> 2.217 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
12/12/2018	\$26,805,000.00	Indian Wells Valley Water District CDIAC Number: 2018-2509 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) W J Fawell Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Alamo Capital	4/1/2049 Comb	<u>TIC:</u> 3.687 <u>NIC:</u> 3.943 <u>TYPE:</u>
6/14/2018	\$64,000,000.00	Kern High School District CDIAC Number: 2018-0810 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2034 Serial	<u>TIC:</u> 2.994 <u>NIC:</u> 3.110 <u>TYPE:</u>
4/17/2018	\$99,665,000.00	Kern High School District CDIAC Number: 2018-0329 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon	5/1/2021 Serial	<u>TIC:</u> 2.124 <u>NIC:</u> 2.217 <u>TYPE:</u>
6/1/2018	\$1,715,000.00	Maricopa Unified School District CDIAC Number: 2018-0861 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) City National Bank	11/10/2034 Term	<u>TIC:</u> 3.950 <u>NIC:</u> 3.950 <u>TYPE:</u>
1/18/2018	\$10,000,000.00	Muroc Joint Unified School District CDIAC Number: 2017-2799 General obligation bond K-12 School Facility Series B	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2047 Comb	<u>TIC:</u> 3.916 <u>NIC:</u> 4.248 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/29/2018	\$19,955,000.00	Kern Ridgecrest CDIAC Number: 2018-2520 Certificates of participation/leases Insurance and Pension Funds PERS Federally Taxable	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2046 Comb	<u>TIC:</u> 4.558 <u>NIC:</u> 4.601 <u>TYPE:</u>
5/17/2018	\$9,995,000.00	Rosedale Financing Authority CDIAC Number: 2018-0777 Public lease revenue bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	5/1/2048 Comb	<u>TIC:</u> 3.736 <u>NIC:</u> 0 <u>TYPE:</u>
5/17/2018	\$9,995,000.00	Rosedale Union School District CDIAC Number: 2018-0778 Certificates of participation/leases K-12 School Facility	NR Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA	5/1/2048 Comb	<u>TIC:</u> 3.736 <u>NIC:</u> 0 <u>TYPE:</u>
11/8/2018	\$6,635,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2018-2400 Other note Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	12/15/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.59
11/8/2018	\$3,425,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2018-2401 Other note Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	12/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.06

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2018	\$8,500,000.00	Kern Semitropic Improvement District of the Semitropic Water Storage District CDIAC Number: 2018-1632 Certificates of participation/leases Water Supply, Storage, Distribution Storage Facilities Improvements	NR	Neg PP	(BC) Kutak Rock (PU) City National Bank	12/1/2028 Term	<u>TIC:</u> 3.590 <u>NIC:</u> 0 <u>TYPE:</u>
5/30/2018	\$1,500,000.00	Stallion Springs Community Services District CDIAC Number: 2018-1150 Certificates of participation/leases Street Construction and Improvements Roads	NR	Neg PP	(BC) Best Best & Krieger (PU) Municipal Finance Corp	5/30/2028 Term	<u>TIC:</u> 3.750 <u>NIC:</u> 3.750 <u>TYPE:</u>
5/17/2018	\$24,966,000.00	Successor Agency to the Ridgecrest Redevelopment Agency CDIAC Number: 2018-0648 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Sterling NB (TR) U.S. Bank NA	3/1/2037 Comb	<u>TIC:</u> 4.069 <u>NIC:</u> 4.010 <u>TYPE:</u>
5/17/2018	\$4,314,000.00	Successor Agency to the Ridgecrest Redevelopment Agency CDIAC Number: 2018-0640 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Banner Bank (TR) U.S. Bank NA	3/1/2026 Term	<u>TIC:</u> 2.841 <u>NIC:</u> 2.841 <u>TYPE:</u>
1/24/2018	\$2,466,592.00	Vineland Elementary School District CDIAC Number: 2017-3345 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) City National Bank (TR) U.S. Bank NA	11/1/2032 Term	<u>TIC:</u> 3.020 <u>NIC:</u> 3.020 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
3/21/2018	\$4,700,000.00	Wasco Union School District CDIAC Number: 2018-0352 General obligation bond K-12 School Facility Measure D Series B-1	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 4.171 <u>NIC:</u> 4.422 <u>TYPE:</u>
3/21/2018	\$4,400,000.00	Wasco Union School District CDIAC Number: 2018-0353 General obligation bond K-12 School Facility Measure E Series B-2	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 4.120 <u>NIC:</u> 4.371 <u>TYPE:</u>
3/21/2018	\$22,000,000.00	Wasco Union School District CDIAC Number: 2018-0354 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.631 <u>NIC:</u> 3.609 <u>TYPE:</u>
		<u>Kings</u>					
5/2/2018	\$3,500,000.00	Pioneer Union Elementary School District CDIAC Number: 2018-0421 General obligation bond K-12 School Facility Series B	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2047 Comb	<u>TIC:</u> 4.105 <u>NIC:</u> 4.325 <u>TYPE:</u>
5/2/2018	\$9,170,000.00	Pioneer Union Elementary School District CDIAC Number: 2018-0422 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	5/1/2043 Comb	<u>TIC:</u> 3.635 <u>NIC:</u> 3.599 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/23/2018	\$6,000,000.00	<u>Kings</u> Reef-Sunset Unified School District CDIAC Number: 2018-0774 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Term	<u>TIC:</u> 4.164 <u>NIC:</u> 4.482 <u>TYPE:</u>
2/13/2018	\$7,000,000.00	<u>Lake</u> Kelseyville Unified School District CDIAC Number: 2018-0048 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2047 Comb	<u>TIC:</u> 3.852 <u>NIC:</u> 3.983 <u>TYPE:</u>
7/18/2018	\$3,600,000.00	Lakeport CDIAC Number: 2018-2461 Certificates of participation/leases Water Supply, Storage, Distribution Solar & Energy Efficiency Retrofit Series A	NR Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (EN) Municipal Assurance Corp (TR) MUFG Union Bank	10/1/2038 Comb	<u>TIC:</u> 3.707 <u>NIC:</u> 3.239 <u>TYPE:</u>
7/18/2018	\$1,170,000.00	Lakeport CDIAC Number: 2018-2462 Certificates of participation/leases Power Generation/Transmission Solar & Energy Efficiency Retrofit Series B	NR	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) MUFG Union Bank	10/1/2043 Term	<u>TIC:</u> 3.729 <u>NIC:</u> 3.327 <u>TYPE:</u>
9/1/2018	\$3,182,000.00	Lakeport Municipal Financing Agency CDIAC Number: 2018-1433 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Imp	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	8/1/2056 Term	<u>TIC:</u> 1.625 <u>NIC:</u> 1.625 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Lake</u>					
7/18/2018	\$3,600,000.00	Lakeport Municipal Financing Agency CDIAC Number: 2018-1733 Public enterprise revenue bond Water Supply, Storage, Distribution Solar & Energy Efficiency Retrofit Series A	S:AA/A- Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (EN) Municipal Assurance Corp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	10/1/2038 Comb	<u>TIC:</u> 3.209 <u>NIC:</u> 3.240 <u>TYPE:</u>
7/18/2018	\$1,170,000.00	Lakeport Municipal Financing Agency CDIAC Number: 2018-1734 Public lease revenue bond Power Generation/Transmission Solar & Energy Efficiency Retrofit Series B	S:AA-	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) MUFG Union Bank (UW) Hilltop Securities Inc	10/1/2043 Term	<u>TIC:</u> 3.560 <u>NIC:</u> 3.513 <u>TYPE:</u>
12/13/2018	\$5,500,000.00	Upper Lake Unified School District CDIAC Number: 2018-2987 General obligation bond K-12 School Facility SFID No 1 K-8 Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2056 Comb	<u>TIC:</u> 4.356 <u>NIC:</u> 4.383 <u>TYPE:</u>
1/22/2018	\$2,855,000.00	Upper Lake Unified School District CDIAC Number: 2017-2992 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Serial	<u>TIC:</u> 3.249 <u>NIC:</u> 3.148 <u>TYPE:</u>
		<u>Los Angeles</u>					
8/15/2018	\$800,000.00	Acton-Agua Dulce Unified School District (LACS) CDIAC Number: 2018-1422 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (PA) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/3/2019 Term	<u>TIC:</u> 1.730 <u>NIC:</u> 1.763 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/5/2018	\$8,005,000.00	Los Angeles Alhambra CDIAC Number: 2018-1822 Certificates of participation/leases Wastewater Collection, Treatment The Enterprise	NR	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon	6/1/2048 Comb	<u>TIC:</u> 3.364 <u>NIC:</u> 3.390 <u>TYPE:</u>
9/5/2018	\$8,005,000.00	Alhambra Facilities Financing Authority CDIAC Number: 2018-1774 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise	S:AA	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	6/1/2048 Comb	<u>TIC:</u> 3.364 <u>NIC:</u> 3.390 <u>TYPE:</u>
10/24/2018	\$30,000,000.00	Alhambra Unified School District CDIAC Number: 2018-1789 General obligation bond K-12 School Facility Alhambra USD ES ID Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.840 <u>NIC:</u> 4.180 <u>TYPE:</u>
10/24/2018	\$25,000,000.00	Alhambra Unified School District CDIAC Number: 2018-1787 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.766 <u>NIC:</u> 4.107 <u>TYPE:</u>
5/30/2018	\$10,405,000.00	Bell CDIAC Number: 2018-0578 General obligation bond Recreation and Sports Facilities Series A Refunding	S:AA O:BBB+ Ins	Neg	(BC) Fulbright & Jaworski (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Serial	<u>TIC:</u> 3.295 <u>NIC:</u> 3.486 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
5/30/2018	\$16,360,000.00	Bell CDIAC Number: 2018-0579 General obligation bond Recreation and Sports Facilities Series B Federally Taxable Refunding	S:AA O:BBB+ Ins	Neg 	(BC) Fulbright & Jaworski (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2037 Term	<u>TIC:</u> 3.295 <u>NIC:</u> 3.486 <u>TYPE:</u>
1/1/2018	\$10,000,000.00	Bellflower CDIAC Number: 2017-3682 Certificates of participation/leases Multiple Capital Improvements, Public Works Regional Transit Ctr & Parking Structure	NR	Neg PP	(BC) Stradling Yocca (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon	10/1/2032 Term	<u>TIC:</u> 3.070 <u>NIC:</u> 3.070 <u>TYPE:</u>
1/1/2018	\$10,000,000.00	Bellflower Financing Authority CDIAC Number: 2017-3681 Certificates of participation/leases Multiple Capital Improvements, Public Works Regional Transit Ctr & Parking Structure	NR	Neg PP	(BC) Stradling Yocca (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	10/1/2032 Term	<u>TIC:</u> 3.070 <u>NIC:</u> 3.070 <u>TYPE:</u>
12/3/2018	\$4,300,000.00	Beverly Hills CDIAC Number: 2018-1946 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Wells Fargo Municipal Cap (TR) U.S. Bank NA	6/1/2021 Term	<u>TIC:</u> 2.860 <u>NIC:</u> 2.860 <u>TYPE:</u>
12/3/2018	\$9,930,000.00	Beverly Hills CDIAC Number: 2018-1947 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Wells Fargo Municipal Cap (TR) U.S. Bank NA	6/1/2023 Term	<u>TIC:</u> 2.940 <u>NIC:</u> 2.940 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/15/2018	\$12,925,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2018-1423 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/3/2019 Term	<u>TIC:</u> 1.709 <u>NIC:</u> 1.742 <u>TYPE:</u>
6/1/2018	\$7,300,000.00	Burbank Unified School District CDIAC Number: 2018-1480 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap	6/15/2038 Term	<u>TIC:</u> 3.746 <u>NIC:</u> 3.747 <u>TYPE:</u>
8/15/2018	\$16,635,000.00	Burbank Unified School District (LACS) CDIAC Number: 2018-1424 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (PA) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/3/2019 Term	<u>TIC:</u> 1.730 <u>NIC:</u> 1.763 <u>TYPE:</u>
1/1/2018	\$3,476,055.00	Calabasas CFD No 98-1 CDIAC Number: 2017-3465 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CM De Crinis & Co Inc (PA) Hilltop Securities Inc (PU) City National Bank (TR) U.S. Bank NA	9/1/2028 Term	<u>TIC:</u> 2.800 <u>NIC:</u> 2.800 <u>TYPE:</u>
12/1/2018	\$28,279,706.46	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2018-2677 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (FA) School Services of CA Inc (PU) Tower Trust 2017-1	Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
10/10/2018	\$10,000,000.00	Castaic Union School District CDIAC Number: 2018-2016 General obligation bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb	<u>TIC:</u> 4.171 <u>NIC:</u> 4.465 <u>TYPE:</u>
11/15/2018	\$6,520,000.00	Central Basin Municipal Water District CDIAC Number: 2018-1736 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:BBB M:Baa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	8/1/2040 Term	<u>TIC:</u> 5.667 <u>NIC:</u> 5.604 <u>TYPE:</u>
11/15/2018	\$12,870,000.00	Central Basin Municipal Water District CDIAC Number: 2018-1735 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:BBB M:Baa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	8/1/2044 Term	<u>TIC:</u> 4.616 <u>NIC:</u> 4.736 <u>TYPE:</u>
1/10/2018	\$75,000,000.00	Cerritos Community College District CDIAC Number: 2017-3692 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2043 Comb	<u>TIC:</u> 3.213 <u>NIC:</u> 3.460 <u>TYPE:</u>
11/15/2018	\$10,000,000.00	Charter Oak Unified School District CDIAC Number: 2018-2583 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb	<u>TIC:</u> 4.043 <u>NIC:</u> 4.309 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/8/2018	\$3,330,000.00	Los Angeles Claremont CDIAC Number: 2018-1173 Certificates of participation/leases Street Construction and Improvements Claremont TRIP Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust	6/1/2033 Serial	<u>TIC:</u> 3.007 <u>NIC:</u> 3.200 <u>TYPE:</u>
6/20/2018	\$22,000,000.00	Claremont Unified School District CDIAC Number: 2018-0961 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2048 Comb	<u>TIC:</u> 3.818 <u>NIC:</u> 4.114 <u>TYPE:</u>
10/17/2018	\$38,000,000.00	Compton Community College District CDIAC Number: 2018-1885 General obligation bond College, University Facility Series A	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 4.034 <u>NIC:</u> 4.134 <u>TYPE:</u>
10/17/2018	\$12,440,677.40	Compton Community College District CDIAC Number: 2018-1884 General obligation bond College, University Facility Series E	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2040 Comb CAB	<u>TIC:</u> 4.228 <u>NIC:</u> 0 <u>TYPE:</u>
8/16/2018	\$14,000,000.00	Covina-Valley Unified School District CDIAC Number: 2018-1457 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 4.001 <u>NIC:</u> 4.345 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
1/11/2018	\$26,500,000.00	Culver City Unified School District CDIAC Number: 2017-2950 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2043 Comb	<u>TIC:</u> 3.150 <u>NIC:</u> 3.224 <u>TYPE:</u>
5/8/2018	\$5,000,000.00	Duarte Unified School District CDIAC Number: 2018-0593 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2044 Comb	<u>TIC:</u> 3.540 <u>NIC:</u> 3.587 <u>TYPE:</u>
8/15/2018	\$4,000,000.00	Duarte Unified School District (LACS) CDIAC Number: 2018-1425 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2019 Term	<u>TIC:</u> 1.741 <u>NIC:</u> 1.779 <u>TYPE:</u>
11/13/2018	\$7,000,000.00	East Whittier City School District CDIAC Number: 2018-2524 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Term	<u>TIC:</u> 4.069 <u>NIC:</u> 4.349 <u>TYPE:</u>
11/13/2018	\$19,000,000.00	East Whittier City School District CDIAC Number: 2018-2523 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Term	<u>TIC:</u> 3.996 <u>NIC:</u> 4.161 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/11/2018	\$3,495,000.00	Los Angeles Eastside Union School District CFD No 2006-1 CDIAC Number: 2018-1536 Limited tax obligation bond K-12 School Facility	S:A	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.657 <u>NIC:</u> 3.620 <u>TYPE:</u>
8/14/2018	\$50,000,000.00	El Camino Community College District CDIAC Number: 2018-1519 General obligation bond College, University Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2048 Comb	<u>TIC:</u> 3.929 <u>NIC:</u> 4.190 <u>TYPE:</u>
4/17/2018	\$6,139,498.75	El Monte City School District CDIAC Number: 2018-0523 Bond anticipation note K-12 School Facility	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	4/1/2023 Term CAB	<u>TIC:</u> 2.775 <u>NIC:</u> 0 <u>TYPE:</u>
8/2/2018	\$18,880,000.00	El Monte Water Authority CDIAC Number: 2018-1317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Wolf Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	9/1/2048 Comb	<u>TIC:</u> 3.088 <u>NIC:</u> 3.387 <u>TYPE:</u>
9/19/2018	\$10,000,000.00	Garvey School District CDIAC Number: 2018-1877 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.064 <u>NIC:</u> 4.328 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/13/2018	\$38,000,000.00	Los Angeles Glendale Unified School District CDIAC Number: 2017-3258 General obligation bond K-12 School Facility Series D	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2039 Serial	<u>TIC:</u> 3.415 <u>NIC:</u> 3.531 <u>TYPE:</u>
4/2/2018	\$92,000.00	Green Valley County Water District CDIAC Number: 2018-0559 Public enterprise revenue bond Water Supply, Storage, Distribution Jupiter Water Tank	NR	Neg PP	(PU) AAIG	5/3/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.800 <u>TYPE:</u>
8/20/2018	\$12,505,000.00	Hawthorne School District CDIAC Number: 2018-1788 Bond anticipation note Project, Interim Financing	M:MIG 1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	9/1/2019 Term	<u>TIC:</u> 1.968 <u>NIC:</u> 2.012 <u>TYPE:</u>
8/15/2018	\$9,615,000.00	Hawthorne School District (LACS) CDIAC Number: 2018-1426 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/3/2019 Term	<u>TIC:</u> 1.730 <u>NIC:</u> 1.763 <u>TYPE:</u>
8/8/2018	\$30,000,000.00	Inglewood Unified School District CDIAC Number: 2018-0743 General obligation bond K-12 School Facility Series B	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2038 Serial	<u>TIC:</u> 3.902 <u>NIC:</u> 4.179 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/7/2018	\$2,235,133.00	Los Angeles Keppel Union School District CDIAC Number: 2018-2785 Capital Lease K-12 School Facility School Buses	NR	Neg PP	(BC) Lozano Smith (PU) Holman Capital Corp	12/7/2028 Term	<u>TIC:</u> 3.660 <u>NIC:</u> 0 <u>TYPE:</u>
5/15/2018	\$30,000,000.00	La Canada Unified School District CDIAC Number: 2018-0665 General obligation bond K-12 School Facility Series A	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.740 <u>NIC:</u> 4.008 <u>TYPE:</u>
7/25/2018	\$54,265,000.00	La Verne CDIAC Number: 2018-0789 Pension obligation bonds Insurance and Pension Funds Federally Taxable	S:AA+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2044 Comb	<u>TIC:</u> 4.220 <u>NIC:</u> 4.228 <u>TYPE:</u>
11/29/2018	\$14,955,000.00	Lancaster CDIAC Number: 2018-2352 Certificates of participation/leases Multiple Capital Improvements, Public Works Public Imp	NR Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA	5/1/2048 Comb	<u>TIC:</u> 3.923 <u>NIC:</u> 3.918 <u>TYPE:</u>
11/29/2018	\$14,955,000.00	Lancaster Financing Authority CDIAC Number: 2018-2351 Public lease revenue bond Multiple Capital Improvements, Public Works Public Imp	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	5/1/2048 Comb	<u>TIC:</u> 3.923 <u>NIC:</u> 3.918 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/11/2018	\$11,000,000.00	Lancaster School District CDIAC Number: 2018-0484 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.740 <u>NIC:</u> 0 <u>TYPE:</u>
8/14/2018	\$10,000,000.00	Lawndale Elementary School District CDIAC Number: 2018-1594 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.880 <u>NIC:</u> 4.140 <u>TYPE:</u>
8/15/2018	\$7,325,000.00	Lennox School District (LACS) CDIAC Number: 2018-1427 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-4	S:SP-2	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2019 Term	<u>TIC:</u> 2.159 <u>NIC:</u> 2.200 <u>TYPE:</u>
11/7/2018	\$55,000,000.00	Local Public Schools Funding Authority School Facilities Improvement District No 2016-1 CDIAC Number: 2018-2184 General obligation bond K-12 School Facility SFID No 2016-1 Series B	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	8/1/2052 Comb	<u>TIC:</u> 4.191 <u>NIC:</u> 0 <u>TYPE:</u>
9/19/2018	\$327,050,000.00	Long Beach CDIAC Number: 2018-2054 Public enterprise revenue bond Ports, Marinas Series A Refunding	M:Aa2 F:AA / F1+	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	12/15/2020 Serial	<u>TIC:</u> 2.032 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/14/2018	\$129,925,000.00	Los Angeles CDIAC Number: 2018-2259 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series C-1 & C-2 Refunding	S:AA-/A-1+ F:AAA/F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	6/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/27/2018	\$276,240,000.00	Los Angeles CDIAC Number: 2018-1103 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable	S:AA M:Aa2 O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) Los Angeles (UW) Morgan Stanley	9/1/2038 Comb	<u>TIC:</u> 3.695 <u>NIC:</u> 0 <u>TYPE:</u>
7/17/2018	\$110,530,000.00	Los Angeles CDIAC Number: 2018-1535 Public enterprise revenue bond Solid Waste Recovery Facilities Series A	M:Aa2 O:Kroll AA	Comp	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	2/1/2033 Serial	<u>TIC:</u> 2.510 <u>NIC:</u> 2.749 <u>TYPE:</u>
1/23/2018	\$24,980,000.00	Los Angeles CDIAC Number: 2017-3183 Conduit revenue bond Multifamily Housing Sun Valley Senior Apts Series D	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	1/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2018	\$139,880,000.00	Los Angeles CDIAC Number: 2018-2258 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series B Refunding	S:AA F:AA O:AA	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Cisneros Shank &	6/1/2028 Serial	<u>TIC:</u> 2.446 <u>NIC:</u> 2.697 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2018	\$5,800,000.00	Los Angeles CDIAC Number: 2018-2577 Conduit revenue bond Multifamily Housing Western Ave Apts Series I	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Deutsche Bank Securities (TR) U.S. Bank NA	11/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$29,431,055.00	Los Angeles CDIAC Number: 2018-2580 Conduit revenue bond Multifamily Housing FLOR 401 Lofts Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA	12/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/27/2018	\$50,000,000.00	Los Angeles CDIAC Number: 2018-1432 Commercial paper Project, Interim Financing Series A-1 & A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Barclays Bank (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/29/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$180,000,000.00	Los Angeles CDIAC Number: 2018-2260 Conduit revenue bond Multifamily Housing Grand Ave Parcel Q Apts Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PA) Hilltop Securities Inc (PU) Deutsche Bank Securities (TR) U.S. Bank NA	10/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$16,295,000.00	Los Angeles CDIAC Number: 2018-2272 Conduit revenue bond Multifamily Housing RISE Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	11/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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10/30/2018	\$219,790,000.00	Los Angeles CDIAC Number: 2018-2257 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A	S:AA F:AA O:AA	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Cisneros Shank &	6/1/2048 Comb	<u>TIC:</u> 3.970 <u>NIC:</u> 4.321 <u>TYPE:</u>
12/1/2018	\$25,000,000.00	Los Angeles CDIAC Number: 2018-2737 Conduit revenue bond Multifamily Housing McCadden Campus Sr Hsg Series K	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	9/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$23,000,000.00	Los Angeles CDIAC Number: 2018-2578 Conduit revenue bond Multifamily Housing West Third Apts Series H-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Deutsche Bank Securities (TR) U.S. Bank NA	11/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$14,500,000.00	Los Angeles CDIAC Number: 2018-2576 Conduit revenue bond Multifamily Housing Aria Apts Series J	NR	Neg PP	(BC) Kutak Rock (FA) CDS Advisors Incorporated (PU) Banner Bank	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/6/2018	\$16,450,000.00	Los Angeles CDIAC Number: 2018-0545 Conduit revenue bond Multifamily Housing M-TEBS Jordan Downs Apts Phase IB Series A-1	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) U.S. Bank NA (UW) Red Capital Markets Inc	7/1/2039 Term	<u>TIC:</u> 3.600 <u>NIC:</u> 0 <u>TYPE:</u>

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6/26/2018	\$1,540,950,000.00	Los Angeles Los Angeles CDIAC Number: 2018-1128 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) Montague DeRose (UW) Wells Fargo Bank NA	6/27/2019 Term	<u>TIC:</u> 1.557 <u>NIC:</u> 1.598 <u>TYPE:</u>
6/27/2018	\$10,435,000.00	Los Angeles CDIAC Number: 2018-1105 General obligation bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding	S:AA M:Aa2 O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) Los Angeles (UW) PNC Capital Markets LLC	9/1/2029 Serial	<u>TIC:</u> 3.459 <u>NIC:</u> 0 <u>TYPE:</u>
6/27/2018	\$34,665,000.00	Los Angeles CDIAC Number: 2018-1104 General obligation bond Multiple Capital Improvements, Public Works Series B Refunding	S:AA M:Aa2 O:AA	Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) Los Angeles (UW) Morgan Stanley	9/1/2029 Serial	<u>TIC:</u> 2.213 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2018	\$11,718,017.00	Los Angeles CDIAC Number: 2018-1674 Conduit revenue bond Multifamily Housing Casa del Sol Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	10/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2018	\$7,000,000.00	Los Angeles CDIAC Number: 2018-0994 Conduit revenue bond Multifamily Housing McCadden Plaza Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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10/1/2018	\$9,000,000.00	Los Angeles CDIAC Number: 2018-2196 Conduit revenue note Multifamily Housing Harmony Gates Apts Series D-1 & D-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) PNC Bank (TR) U.S. Bank NA	11/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/6/2018	\$16,200,000.00	Los Angeles CDIAC Number: 2018-0544 Conduit revenue bond Multifamily Housing Jordan Downs Apts Phase IB Series A-2	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) U.S. Bank NA (UW) Red Capital Markets Inc	1/1/2022 Term	<u>TIC:</u> 2.080 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2018	\$26,057,384.00	Los Angeles CDIAC Number: 2018-2152 Conduit revenue note Multifamily Housing SP7 Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	11/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/8/2018	\$636,316.27	Los Angeles County CDIAC Number: 2018-0441 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180308.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
3/8/2018	\$408,368.98	Los Angeles County CDIAC Number: 2018-0440 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180308.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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9/5/2018	\$638,438.06	Los Angeles County CDIAC Number: 2018-2031 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180905-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/22/2018	\$49,455.43	Los Angeles County CDIAC Number: 2018-0537 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180322.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/23/2018	\$306,923.96	Los Angeles County CDIAC Number: 2018-1919 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180823.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
4/18/2018	\$282,372.70	Los Angeles County CDIAC Number: 2018-0791 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180418-LA-RA-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/9/2018	\$48,759.94	Los Angeles County CDIAC Number: 2018-1823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180809.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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10/18/2018	\$84,429.57	Los Angeles County CDIAC Number: 2018-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181018.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/10/2018	\$241,282.86	Los Angeles County CDIAC Number: 2018-0957 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series M5LA.20180510.25.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
5/10/2018	\$267,002.80	Los Angeles County CDIAC Number: 2018-0956 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
5/10/2018	\$15,240.09	Los Angeles County CDIAC Number: 2018-0954 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180510.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
9/6/2018	\$18,959.74	Los Angeles County CDIAC Number: 2018-2021 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180906.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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5/3/2018	\$5,009.10	Los Angeles County CDIAC Number: 2018-0890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180503.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
3/2/2018	\$1,155,951.12	Los Angeles County CDIAC Number: 2018-0216 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180207-LA-RA-HPR-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
9/13/2018	\$205,060.71	Los Angeles County CDIAC Number: 2018-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
11/15/2018	\$171,589.73	Los Angeles County CDIAC Number: 2018-2702 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181115.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
10/4/2018	\$392,191.59	Los Angeles County CDIAC Number: 2018-2285 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181004.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>

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3/2/2018	\$720,043.18	Los Angeles County CDIAC Number: 2018-0411 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180221-LA-RA-HPR-R-15AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/13/2018	\$17,590.84	Los Angeles County CDIAC Number: 2018-2948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181213.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
10/25/2018	\$171,298.47	Los Angeles County CDIAC Number: 2018-2473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
4/4/2018	\$1,156,709.29	Los Angeles County CDIAC Number: 2018-0629 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180404-LA-RA-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/30/2018	\$60,788.18	Los Angeles County CDIAC Number: 2018-1966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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3/7/2018	\$81,464.94	Los Angeles County CDIAC Number: 2018-0414 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180307-LA-RA-HPR-R-05AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
3/7/2018	\$656,137.60	Los Angeles County CDIAC Number: 2018-0416 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180307-LA-RA-HPR-R-15AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/30/2018	\$146,711.21	Los Angeles County CDIAC Number: 2018-1967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/2/2018	\$1,787,661.70	Los Angeles County CDIAC Number: 2018-0925 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180502-LA-RA-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
9/20/2018	\$232,582.83	Los Angeles County CDIAC Number: 2018-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/7/2018	\$704,236.73	Los Angeles County CDIAC Number: 2018-0415 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180307-LA-RA-HPR-R-10AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/2/2018	\$247,179.93	Los Angeles County CDIAC Number: 2018-0921 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180502-LA-RA-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/2/2018	\$574,713.97	Los Angeles County CDIAC Number: 2018-0410 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180221-LA-RA-HPR-R-10AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/1/2018	\$272,066.33	Los Angeles County CDIAC Number: 2018-0131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20180201.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
8/2/2018	\$10,861.15	Los Angeles County CDIAC Number: 2018-1750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180802.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/5/2018	\$700,000,000.00	Los Angeles County CDIAC Number: 2018-0960 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Squire Patton Boggs (FA) Public Resources Adv Gp (UW) Goldman Sachs	6/28/2019 Term	<u>TIC:</u> 1.592 <u>NIC:</u> 1.635 <u>TYPE:</u>
8/23/2018	\$162,024.74	Los Angeles County CDIAC Number: 2018-1920 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180823.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/1/2018	\$93,028.22	Los Angeles County CDIAC Number: 2018-0129 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180201.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
8/23/2018	\$51,586.81	Los Angeles County CDIAC Number: 2018-1917 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180823.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/3/2018	\$35,283.34	Los Angeles County CDIAC Number: 2018-2323 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 181003-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2018	\$76,740.72	Los Angeles County CDIAC Number: 2018-0128 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180201.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/22/2018	\$1,130,414.35	Los Angeles County CDIAC Number: 2018-1905 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180822-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/3/2018	\$325,271.50	Los Angeles County CDIAC Number: 2018-0893 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180503.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
5/3/2018	\$98,843.31	Los Angeles County CDIAC Number: 2018-0892 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180503.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
5/3/2018	\$78,109.22	Los Angeles County CDIAC Number: 2018-0891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180503.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/11/2018	\$160,264.32	Los Angeles County CDIAC Number: 2018-2359 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181011.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
10/3/2018	\$501,512.61	Los Angeles County CDIAC Number: 2018-2325 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181003-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/11/2018	\$294,896.35	Los Angeles County CDIAC Number: 2018-0025 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180111.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
8/16/2018	\$49,679.36	Los Angeles County CDIAC Number: 2018-1868 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180816.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
8/16/2018	\$45,051.35	Los Angeles County CDIAC Number: 2018-1866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180816.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/16/2018	\$18,271.38	Los Angeles County CDIAC Number: 2018-1865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180816.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/8/2018	\$498,731.51	Los Angeles County CDIAC Number: 2018-1856 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180808-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/8/2018	\$177,127.63	Los Angeles County CDIAC Number: 2018-1854 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180808-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
1/11/2018	\$234,307.89	Los Angeles County CDIAC Number: 2018-0026 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.39% Interest Rate 20180111.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
3/15/2018	\$280,064.28	Los Angeles County CDIAC Number: 2018-0511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180315.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
11/15/2018	\$26,730.83	Los Angeles County CDIAC Number: 2018-2700 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181115.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
11/15/2018	\$82,526.95	Los Angeles County CDIAC Number: 2018-2701 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.29% Series 20181115.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.290 <u>NIC:</u> 4.290 <u>TYPE:</u>
9/5/2018	\$459,807.49	Los Angeles County CDIAC Number: 2018-2029 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180905-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/21/2018	\$255,799.60	Los Angeles County CDIAC Number: 2018-0530 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180321-LA-RA-HPR-R-05AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/12/2018	\$114,606.79	Los Angeles County CDIAC Number: 2018-1552 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/11/2018	\$146,407.00	Los Angeles County CDIAC Number: 2018-2362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181011.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
6/14/2018	\$240,151.29	Los Angeles County CDIAC Number: 2018-1231 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
6/14/2018	\$172,565.14	Los Angeles County CDIAC Number: 2018-1230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
3/15/2018	\$13,734.95	Los Angeles County CDIAC Number: 2018-0508 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180315.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
1/4/2018	\$842,307.57	Los Angeles County CDIAC Number: 2017-3715 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180104.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2018	\$312,140.70	Los Angeles County CDIAC Number: 2018-0374 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180301.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
3/1/2018	\$560,648.09	Los Angeles County CDIAC Number: 2018-0373 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180301.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
12/5/2018	\$738,985.85	Los Angeles County CDIAC Number: 2018-2932 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181205-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/4/2018	\$282,702.81	Los Angeles County CDIAC Number: 2017-3714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180104.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
8/1/2018	\$140,416.61	Los Angeles County CDIAC Number: 2018-1775 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180711-LA-RA-HPR-R-05CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2018	\$147,370.56	Los Angeles County CDIAC Number: 2018-0371 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180301.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/2/2018	\$1,697,638.73	Los Angeles County CDIAC Number: 2018-0413 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 180221-LA-RA-HPR-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/16/2018	\$668,655.46	Los Angeles County CDIAC Number: 2018-1029 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180516-LA-RA3-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/8/2018	\$90,097.17	Los Angeles County CDIAC Number: 2018-0438 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180308.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/18/2018	\$753,543.51	Los Angeles County CDIAC Number: 2018-0794 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180418-LA-RA-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/16/2018	\$261,417.51	Los Angeles County CDIAC Number: 2018-1867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180816.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
3/22/2018	\$88,110.09	Los Angeles County CDIAC Number: 2018-0539 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180322.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/4/2018	\$329,194.08	Los Angeles County CDIAC Number: 2017-3713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180104.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/14/2018	\$121,594.64	Los Angeles County CDIAC Number: 2018-2695 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 181114-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/2/2018	\$119,537.81	Los Angeles County CDIAC Number: 2018-1751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180802.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/26/2018	\$227,546.12	Los Angeles County CDIAC Number: 2018-0818 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
4/26/2018	\$156,277.93	Los Angeles County CDIAC Number: 2018-0817 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
4/4/2018	\$181,579.67	Los Angeles County CDIAC Number: 2018-0625 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180404-LA-RA-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/26/2018	\$391,938.75	Los Angeles County CDIAC Number: 2018-0814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.25% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 7.250 <u>NIC:</u> 7.250 <u>TYPE:</u>
7/26/2018	\$76,166.02	Los Angeles County CDIAC Number: 2018-1695 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/18/2018	\$282,040.81	Los Angeles County CDIAC Number: 2018-2468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181018.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
4/5/2018	\$48,618.82	Los Angeles County CDIAC Number: 2018-0621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180405.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/20/2018	\$14,298.14	Los Angeles County CDIAC Number: 2018-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
5/3/2018	\$327,438.77	Los Angeles County CDIAC Number: 2018-0894 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180503.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
3/15/2018	\$191,846.51	Los Angeles County CDIAC Number: 2018-0512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180315.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2018	\$506,517.91	Los Angeles County CDIAC Number: 2018-1030 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180516-LA-RA3-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
7/26/2018	\$219,958.80	Los Angeles County CDIAC Number: 2018-1697 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
7/26/2018	\$48,108.42	Los Angeles County CDIAC Number: 2018-1696 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/5/2018	\$32,965.28	Los Angeles County CDIAC Number: 2018-0620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180405.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/18/2018	\$1,075,944.38	Los Angeles County CDIAC Number: 2018-0793 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180418-LA-RA-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/5/2018	\$139,300.62	Los Angeles County CDIAC Number: 2018-0622 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180405.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
12/6/2018	\$91,333.40	Los Angeles County CDIAC Number: 2018-2889 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181206.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
12/6/2018	\$58,646.77	Los Angeles County CDIAC Number: 2018-2890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181206.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
12/6/2018	\$263,291.71	Los Angeles County CDIAC Number: 2018-2891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181206.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
5/31/2018	\$132,347.89	Los Angeles County CDIAC Number: 2018-1111 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180531.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/5/2018	\$45,177.26	Los Angeles County CDIAC Number: 2018-0623 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180405.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
6/14/2018	\$43,590.80	Los Angeles County CDIAC Number: 2018-1227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180614.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/9/2018	\$121,062.37	Los Angeles County CDIAC Number: 2018-1827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180809.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
10/17/2018	\$641,731.05	Los Angeles County CDIAC Number: 2018-2449 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181017-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/9/2018	\$258,436.56	Los Angeles County CDIAC Number: 2018-1826 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180809.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/19/2018	\$410,896.82	Los Angeles County CDIAC Number: 2018-0769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
4/19/2018	\$110,187.01	Los Angeles County CDIAC Number: 2018-0767 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
8/9/2018	\$183,553.28	Los Angeles County CDIAC Number: 2018-1825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180809.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/18/2018	\$121,696.57	Los Angeles County CDIAC Number: 2018-0058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180118.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
6/13/2018	\$460,805.16	Los Angeles County CDIAC Number: 2018-1242 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180613-LA-RA-HPR-R-25ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/9/2018	\$36,875.35	Los Angeles County CDIAC Number: 2018-1824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180809.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
9/6/2018	\$131,072.84	Los Angeles County CDIAC Number: 2018-2023 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20180906.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>
6/13/2018	\$373,037.95	Los Angeles County CDIAC Number: 2018-1239 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180613-LA-RA-HPR-R-10ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/4/2018	\$543,450.26	Los Angeles County CDIAC Number: 2018-0627 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180404-LA-RA-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/13/2018	\$477,927.44	Los Angeles County CDIAC Number: 2018-1240 Special assessment bond Residential Energy Conservation, Improvement 3.990% Interest Rate Series 180613-LA-RA-HPR-R-15ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/4/2018	\$36,161.37	Los Angeles County CDIAC Number: 2018-2281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.79% Series 20181004.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 2.790 <u>NIC:</u> 2.790 <u>TYPE:</u>
12/19/2018	\$137,520.17	Los Angeles County CDIAC Number: 2018-3021 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181219-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/8/2018	\$147,226.27	Los Angeles County CDIAC Number: 2018-2640 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181108.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/15/2018	\$83,561.18	Los Angeles County CDIAC Number: 2018-0509 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180315.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
7/12/2018	\$15,715.77	Los Angeles County CDIAC Number: 2018-1549 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/8/2018	\$349,542.23	Los Angeles County CDIAC Number: 2018-0196 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180208.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
8/22/2018	\$934,815.67	Los Angeles County CDIAC Number: 2018-1906 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180822-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/8/2018	\$20,532.94	Los Angeles County CDIAC Number: 2018-2638 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181108.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
9/13/2018	\$30,019.11	Los Angeles County CDIAC Number: 2018-2059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
2/22/2018	\$87,475.37	Los Angeles County CDIAC Number: 2018-0299 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180222.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/25/2018	\$73,255.00	Los Angeles County CDIAC Number: 2018-2474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/22/2018	\$126,675.40	Los Angeles County CDIAC Number: 2018-0298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180222.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
10/11/2018	\$43,318.76	Los Angeles County CDIAC Number: 2018-2360 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181011.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
3/2/2018	\$997,270.58	Los Angeles County CDIAC Number: 2018-0214 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180207-LA-RA-HPR-R-15AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/7/2018	\$70,879.96	Los Angeles County CDIAC Number: 2018-1176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180607.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/22/2018	\$283,412.55	Los Angeles County CDIAC Number: 2018-0540 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180322.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/19/2018	\$401,527.00	Los Angeles County CDIAC Number: 2018-0737 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
4/19/2018	\$174,233.70	Los Angeles County CDIAC Number: 2018-0736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/19/2018	\$286,804.91	Los Angeles County CDIAC Number: 2018-0735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/19/2018	\$14,469.04	Los Angeles County CDIAC Number: 2018-0733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/19/2018	\$656,996.24	Los Angeles County CDIAC Number: 2018-2116 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180919-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/8/2018	\$85,072.74	Los Angeles County CDIAC Number: 2018-2639 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181108.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
7/12/2018	\$215,050.32	Los Angeles County CDIAC Number: 2018-1550 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
7/26/2018	\$328,690.18	Los Angeles County CDIAC Number: 2018-1698 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
1/25/2018	\$9,859.72	Los Angeles County CDIAC Number: 2018-0083 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180125.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/8/2018	\$209,098.08	Los Angeles County CDIAC Number: 2018-0439 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180308.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/7/2018	\$1,317,608.07	Los Angeles County CDIAC Number: 2018-0418 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180307-LA-RA-HPR-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/25/2018	\$20,740.36	Los Angeles County CDIAC Number: 2018-0082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180125.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
2/8/2018	\$292,802.36	Los Angeles County CDIAC Number: 2018-0197 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180208.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
5/2/2018	\$358,746.19	Los Angeles County CDIAC Number: 2018-0922 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180502-LA-RA-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/7/2018	\$935,566.38	Los Angeles County CDIAC Number: 2018-0417 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180307-LA-RA-HPR-R-20AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
7/5/2018	\$217,124.02	Los Angeles County CDIAC Number: 2018-1514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180705.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
7/5/2018	\$129,787.34	Los Angeles County CDIAC Number: 2018-1513 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180705.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
7/5/2018	\$27,019.54	Los Angeles County CDIAC Number: 2018-1511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180705 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
10/4/2018	\$119,769.24	Los Angeles County CDIAC Number: 2018-2282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181004.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/8/2018	\$32,160.15	Los Angeles County CDIAC Number: 2018-0437 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180308.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
6/27/2018	\$285,406.05	Los Angeles County CDIAC Number: 2018-1492 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180627-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/19/2018	\$725,246.25	Los Angeles County CDIAC Number: 2018-3024 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181219-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/15/2018	\$96,689.54	Los Angeles County CDIAC Number: 2018-0247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180215.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
12/19/2018	\$351,629.39	Los Angeles County CDIAC Number: 2018-3023 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181219-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/13/2018	\$34,895.69	Los Angeles County CDIAC Number: 2018-2062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
8/2/2018	\$245,317.88	Los Angeles County CDIAC Number: 2018-1754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180802.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/2/2018	\$29,266.26	Los Angeles County CDIAC Number: 2018-1752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180802.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
5/17/2018	\$275,667.27	Los Angeles County CDIAC Number: 2018-1006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180517.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
1/18/2018	\$268,427.24	Los Angeles County CDIAC Number: 2018-0061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180118.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/28/2018	\$57,151.09	Los Angeles County CDIAC Number: 2018-1452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180628.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/12/2018	\$215,459.31	Los Angeles County CDIAC Number: 2018-0680 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180412.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
4/12/2018	\$53,449.72	Los Angeles County CDIAC Number: 2018-0679 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180412.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
12/27/2018	\$92,047.43	Los Angeles County CDIAC Number: 2018-3067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181227.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
4/26/2018	\$302,990.05	Los Angeles County CDIAC Number: 2018-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/15/2018	\$571,010.83	Los Angeles County CDIAC Number: 2018-0249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180215.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
10/31/2018	\$638,760.88	Los Angeles County CDIAC Number: 2018-2607 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181031-LA-RA-HPR-R-25CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
10/31/2018	\$90,391.87	Los Angeles County CDIAC Number: 2018-2603 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181031-LA-RA-HPR-R-05CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/2/2018	\$268,356.03	Los Angeles County CDIAC Number: 2018-1753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180802.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
9/6/2018	\$102,002.02	Los Angeles County CDIAC Number: 2018-2024 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180906.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/22/2018	\$712,133.51	Los Angeles County CDIAC Number: 2018-1904 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180822-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/1/2018	\$40,027.68	Los Angeles County CDIAC Number: 2018-2589 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181101.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/2/2018	\$3,485,592.30	Los Angeles County CDIAC Number: 2018-0209 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180124-LA-RA-HPR-R-15AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/11/2018	\$86,979.78	Los Angeles County CDIAC Number: 2018-0022 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180111.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
9/19/2018	\$40,095.20	Los Angeles County CDIAC Number: 2018-2114 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 180919-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/23/2018	\$97,726.37	Los Angeles County CDIAC Number: 2018-1918 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20180823.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
10/31/2018	\$538,912.54	Los Angeles County CDIAC Number: 2018-2605 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181031-LA-RA-HPR-R-15CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/2/2018	\$1,747,648.11	Los Angeles County CDIAC Number: 2018-0208 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180124-LA-RA-HPR-R-10AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/12/2018	\$74,786.90	Los Angeles County CDIAC Number: 2018-0677 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180412.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/22/2018	\$82,770.35	Los Angeles County CDIAC Number: 2018-0538 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180322.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/31/2018	\$561,349.06	Los Angeles County CDIAC Number: 2018-2604 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181031-LA-RA-HPR-R-10CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/15/2018	\$33,664.01	Los Angeles County CDIAC Number: 2018-0248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180215.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
6/28/2018	\$240,207.25	Los Angeles County CDIAC Number: 2018-1454 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
6/13/2018	\$211,083.55	Los Angeles County CDIAC Number: 2018-1226 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180613-LA-RA-HPR-R-05ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/19/2018	\$427,399.01	Los Angeles County CDIAC Number: 2018-3022 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181219-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2018	\$4,447,333.86	Los Angeles County CDIAC Number: 2018-0210 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180124-LA-RA-HPR-R-20AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/14/2018	\$51,358.37	Los Angeles County CDIAC Number: 2018-1228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180614.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
2/15/2018	\$102,010.57	Los Angeles County CDIAC Number: 2018-0246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180215.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
6/14/2018	\$34,416.24	Los Angeles County CDIAC Number: 2018-1229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 7.99% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
12/20/2018	\$54,258.96	Los Angeles County CDIAC Number: 2018-2995 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181220.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/20/2018	\$20,746.84	Los Angeles County CDIAC Number: 2018-2994 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181220.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PA) Wilmington Trust (PU) RenewPACE WH LLC	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
5/2/2018	\$971,401.18	Los Angeles County CDIAC Number: 2018-0924 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180502-LA-RA-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
10/31/2018	\$1,046,837.77	Los Angeles County CDIAC Number: 2018-2606 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181031-LA-RA-HPR-R-20CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/1/2018	\$966,664.69	Los Angeles County CDIAC Number: 2018-1784 Special assessment bond Residential Energy Conservation, Improvement 5.490% Series 180725-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/1/2018	\$494,999.63	Los Angeles County CDIAC Number: 2018-1779 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180711-LA-RA-HPR-R-25CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/8/2018	\$18,946.42	Los Angeles County CDIAC Number: 2018-2637 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181108.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
1/11/2018	\$59,986.74	Los Angeles County CDIAC Number: 2018-0024 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180111.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/8/2018	\$156,213.12	Los Angeles County CDIAC Number: 2018-2641 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181108.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
4/26/2018	\$13,315.34	Los Angeles County CDIAC Number: 2018-0811 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180426.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
9/5/2018	\$509,964.17	Los Angeles County CDIAC Number: 2018-2032 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180905-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2018	\$412,749.39	Los Angeles County CDIAC Number: 2018-1777 Special assessment bond Residential Energy Conservation, Improvement 3.990% Interest Rate Series 180711-LA-RA-HPR-R-15CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/5/2018	\$691,484.15	Los Angeles County CDIAC Number: 2018-2930 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181205-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/27/2018	\$871,170.01	Los Angeles County CDIAC Number: 2018-1494 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180627-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/2/2018	\$663,101.86	Los Angeles County CDIAC Number: 2018-0213 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180207-LA-RA-HPR-R-10AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/26/2018	\$187,984.35	Los Angeles County CDIAC Number: 2018-2759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181126.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/26/2018	\$96,304.14	Los Angeles County CDIAC Number: 2018-2758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181126.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
11/26/2018	\$55,026.72	Los Angeles County CDIAC Number: 2018-2757 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181126.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
6/13/2018	\$603,696.94	Los Angeles County CDIAC Number: 2018-1241 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180613-LA-RA-HPR-R-20ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/2/2018	\$1,330,200.72	Los Angeles County CDIAC Number: 2018-0412 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180221-LA-RA-HPR-R-20AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/1/2018	\$534,206.28	Los Angeles County CDIAC Number: 2018-1776 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180711-LA-RA-HPR-R-10CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2018	\$86,224.66	Los Angeles County CDIAC Number: 2018-1781 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 180725-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
4/5/2018	\$43,734.40	Los Angeles County CDIAC Number: 2018-0619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180405.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
3/2/2018	\$1,459,428.24	Los Angeles County CDIAC Number: 2018-0215 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180207-LA-RA-HPR-R-20AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/24/2018	\$202,869.82	Los Angeles County CDIAC Number: 2018-1073 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180524.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
8/22/2018	\$217,645.14	Los Angeles County CDIAC Number: 2018-1902 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Interest Rate Series 180822-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/31/2018	\$180,897.50	Los Angeles County CDIAC Number: 2018-1112 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180531.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
11/14/2018	\$204,653.48	Los Angeles County CDIAC Number: 2018-2696 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181114-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/14/2018	\$1,072,791.64	Los Angeles County CDIAC Number: 2018-2699 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181114-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/15/2018	\$266,898.17	Los Angeles County CDIAC Number: 2018-2703 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
11/14/2018	\$484,167.95	Los Angeles County CDIAC Number: 2018-2697 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181114-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
9/20/2018	\$35,720.69	Los Angeles County CDIAC Number: 2018-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20180920.15.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
3/29/2018	\$67,133.86	Los Angeles County CDIAC Number: 2018-0587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180329.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/29/2018	\$388,177.52	Los Angeles County CDIAC Number: 2018-0588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180329.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
2/1/2018	\$584,741.73	Los Angeles County CDIAC Number: 2018-0132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180201.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
3/29/2018	\$192,680.90	Los Angeles County CDIAC Number: 2018-0589 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180329.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/21/2018	\$181,065.79	Los Angeles County CDIAC Number: 2018-1284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/21/2018	\$224,120.82	Los Angeles County CDIAC Number: 2018-1283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
6/21/2018	\$113,887.76	Los Angeles County CDIAC Number: 2018-1282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/2/2018	\$863,375.99	Los Angeles County CDIAC Number: 2018-0207 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180124-LA-RA-HPR-R-05AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/11/2018	\$47,815.54	Los Angeles County CDIAC Number: 2018-2358 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181011.5 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2018	\$530,557.54	Los Angeles County CDIAC Number: 2018-1005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180517.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/2/2018	\$297,972.98	Los Angeles County CDIAC Number: 2018-0409 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180221-LA-RA-HPR-R-05AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/3/2018	\$951,150.30	Los Angeles County CDIAC Number: 2018-2327 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181003-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/29/2018	\$43,351.64	Los Angeles County CDIAC Number: 2018-0586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180329.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/29/2018	\$25,541.76	Los Angeles County CDIAC Number: 2018-0585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180329.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/14/2018	\$494,222.32	Los Angeles County CDIAC Number: 2018-2698 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181114-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/30/2018	\$297,667.63	Los Angeles County CDIAC Number: 2018-1122 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180530-LA-RA-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/6/2018	\$108,119.12	Los Angeles County CDIAC Number: 2018-2022 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180906.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
8/30/2018	\$84,691.65	Los Angeles County CDIAC Number: 2018-1969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/5/2018	\$863,276.43	Los Angeles County CDIAC Number: 2018-2030 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180905-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/28/2018	\$25,274.03	Los Angeles County CDIAC Number: 2018-1453 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180628.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/29/2018	\$33,975.13	Los Angeles County CDIAC Number: 2018-2840 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181129.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
6/7/2018	\$138,711.99	Los Angeles County CDIAC Number: 2018-1178 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20180607.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
6/28/2018	\$84,515.74	Los Angeles County CDIAC Number: 2018-1455 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180628.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
11/26/2018	\$16,484.25	Los Angeles County CDIAC Number: 2018-2756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181126.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2018	\$196,089.46	Los Angeles County CDIAC Number: 2018-0212 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180207-LA-RA-HPR-R-05AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/20/2018	\$255,859.40	Los Angeles County CDIAC Number: 2018-2996 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181220.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
8/1/2018	\$344,317.78	Los Angeles County CDIAC Number: 2018-1782 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180725-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/2/2018	\$4,970,073.17	Los Angeles County CDIAC Number: 2018-0211 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180124-LA-RA-HPR-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/22/2018	\$306,628.18	Los Angeles County CDIAC Number: 2018-0301 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180222.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/25/2018	\$30,090.00	Los Angeles County CDIAC Number: 2018-2476 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181025.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
6/28/2018	\$98,107.88	Los Angeles County CDIAC Number: 2018-1451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180628.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
1/18/2018	\$207,206.45	Los Angeles County CDIAC Number: 2018-0059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180118.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
5/10/2018	\$107,138.98	Los Angeles County CDIAC Number: 2018-0955 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
8/22/2018	\$222,236.04	Los Angeles County CDIAC Number: 2018-1903 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180822-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/12/2018	\$133,814.60	Los Angeles County CDIAC Number: 2018-0678 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 7.99% Interest Rate 20180412.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
7/19/2018	\$80,293.68	Los Angeles County CDIAC Number: 2018-1621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180719.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/18/2018	\$394,998.50	Los Angeles County CDIAC Number: 2018-0792 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180418-LA-RA-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
5/2/2018	\$988,960.86	Los Angeles County CDIAC Number: 2018-0923 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180502-LA-RA-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/1/2018	\$178,913.70	Los Angeles County CDIAC Number: 2018-2588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181101.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2018	\$165,584.58	Los Angeles County CDIAC Number: 2018-2587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181101.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
11/1/2018	\$37,629.18	Los Angeles County CDIAC Number: 2018-2586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181101.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
12/5/2018	\$32,230.21	Los Angeles County CDIAC Number: 2018-2928 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 181205-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
3/21/2018	\$1,279,346.95	Los Angeles County CDIAC Number: 2018-0534 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180321-LA-RA-HPR-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
7/19/2018	\$24,528.51	Los Angeles County CDIAC Number: 2018-1620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180719.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
7/19/2018	\$83,667.16	Los Angeles County CDIAC Number: 2018-1622 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180719.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
10/4/2018	\$30,529.57	Los Angeles County CDIAC Number: 2018-2283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181004.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
9/27/2018	\$272,651.11	Los Angeles County CDIAC Number: 2018-2219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
4/19/2018	\$345,512.00	Los Angeles County CDIAC Number: 2018-0768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
9/27/2018	\$117,205.30	Los Angeles County CDIAC Number: 2018-2217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/21/2018	\$818,401.34	Los Angeles County CDIAC Number: 2018-0531 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180321-LA-RA-HPR-R-10AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/16/2018	\$481,150.75	Los Angeles County CDIAC Number: 2018-1028 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180516-LA-RA3-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/17/2018	\$446,973.28	Los Angeles County CDIAC Number: 2018-2450 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181017-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/17/2018	\$50,352.35	Los Angeles County CDIAC Number: 2018-2448 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 181017-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
2/8/2018	\$68,620.64	Los Angeles County CDIAC Number: 2018-0194 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180208.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/27/2018	\$28,452.90	Los Angeles County CDIAC Number: 2018-2218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
5/30/2018	\$756,233.26	Los Angeles County CDIAC Number: 2018-1124 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180530-LA-RA-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/8/2018	\$795,177.47	Los Angeles County CDIAC Number: 2018-1857 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180808-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/1/2018	\$615,670.01	Los Angeles County CDIAC Number: 2018-1783 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180725-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
10/3/2018	\$334,967.02	Los Angeles County CDIAC Number: 2018-2324 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181003-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
12/19/2018	\$1,064,724.88	Los Angeles County CDIAC Number: 2018-3025 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181219-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/29/2018	\$67,564.48	Los Angeles County CDIAC Number: 2018-2842 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181129.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
6/27/2018	\$55,579.39	Los Angeles County CDIAC Number: 2018-1491 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 180627-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
5/30/2018	\$551,513.99	Los Angeles County CDIAC Number: 2018-1123 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180530-LA-RA-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/8/2018	\$750,603.54	Los Angeles County CDIAC Number: 2018-1858 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180808-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/18/2018	\$138,437.00	Los Angeles County CDIAC Number: 2018-2467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181018.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
8/1/2018	\$101,754.14	Los Angeles County CDIAC Number: 2018-1780 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180725-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/5/2018	\$107,085.29	Los Angeles County CDIAC Number: 2018-2028 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 180905-LA-RA-HPR-R-05BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
2/8/2018	\$91,178.93	Los Angeles County CDIAC Number: 2018-0195 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180208.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
6/27/2018	\$648,822.52	Los Angeles County CDIAC Number: 2018-1493 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180627-LA-RA-HPR-R-15BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/21/2018	\$1,030,117.83	Los Angeles County CDIAC Number: 2018-0533 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180321-LA-RA-HPR-R-20AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/21/2018	\$878,912.27	Los Angeles County CDIAC Number: 2018-0532 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180321-LA-RA-HPR-R-15AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/17/2018	\$561,789.70	Los Angeles County CDIAC Number: 2018-2451 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181017-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/21/2018	\$12,358.43	Los Angeles County CDIAC Number: 2018-1281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180621.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
7/26/2018	\$16,572.33	Los Angeles County CDIAC Number: 2018-1694 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/4/2018	\$142,783.45	Los Angeles County CDIAC Number: 2018-2284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20181004.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>
4/19/2018	\$369,567.78	Los Angeles County CDIAC Number: 2018-0766 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
6/27/2018	\$603,252.99	Los Angeles County CDIAC Number: 2018-1495 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180627-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
12/6/2018	\$343,758.35	Los Angeles County CDIAC Number: 2018-2892 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181206.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/18/2018	\$130,630.27	Los Angeles County CDIAC Number: 2018-0790 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180418-LA-RA-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/11/2018	\$82,600.25	Los Angeles County CDIAC Number: 2018-2361 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181011.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
12/5/2018	\$702,803.09	Los Angeles County CDIAC Number: 2018-2931 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181205-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
4/19/2018	\$16,514.48	Los Angeles County CDIAC Number: 2018-0765 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
5/30/2018	\$201,865.67	Los Angeles County CDIAC Number: 2018-1121 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 180530-LA-RA-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
7/19/2018	\$16,724.16	Los Angeles County CDIAC Number: 2018-1619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180719.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
12/5/2018	\$441,168.22	Los Angeles County CDIAC Number: 2018-2929 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181205-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
1/4/2018	\$79,042.48	Los Angeles County CDIAC Number: 2017-3712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180104.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/15/2018	\$122,752.44	Los Angeles County CDIAC Number: 2018-0510 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180315.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/26/2018	\$9,949.89	Los Angeles County CDIAC Number: 2018-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/5/2018	\$100,085.20	Los Angeles County CDIAC Number: 2018-1512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180705.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/11/2018	\$105,499.28	Los Angeles County CDIAC Number: 2018-0023 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180111.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/26/2018	\$71,901.46	Los Angeles County CDIAC Number: 2018-0812 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/26/2018	\$159,728.46	Los Angeles County CDIAC Number: 2018-0813 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
12/13/2018	\$267,933.95	Los Angeles County CDIAC Number: 2018-2949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/30/2018	\$48,569.98	Los Angeles County CDIAC Number: 2018-1968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/13/2018	\$48,329.61	Los Angeles County CDIAC Number: 2018-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
5/24/2018	\$190,622.75	Los Angeles County CDIAC Number: 2018-1072 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180524.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
5/24/2018	\$126,154.53	Los Angeles County CDIAC Number: 2018-1071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180524.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
4/26/2018	\$535,880.63	Los Angeles County CDIAC Number: 2018-0819 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/1/2018	\$155,185.56	Los Angeles County CDIAC Number: 2018-0130 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180201.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/18/2018	\$334,252.52	Los Angeles County CDIAC Number: 2018-0060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180118.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
1/25/2018	\$291,152.74	Los Angeles County CDIAC Number: 2018-0085 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180125.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/19/2018	\$655,651.96	Los Angeles County CDIAC Number: 2018-2118 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180919-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/29/2018	\$36,099.65	Los Angeles County CDIAC Number: 2018-2839 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181129.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
7/12/2018	\$104,378.48	Los Angeles County CDIAC Number: 2018-1551 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/3/2018	\$700,178.34	Los Angeles County CDIAC Number: 2018-2326 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 181003-LA-RA-HPR-R-20BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/8/2018	\$360,132.00	Los Angeles County CDIAC Number: 2018-1855 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180808-LA-RA-HPR-R-10BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/4/2018	\$664,629.95	Los Angeles County CDIAC Number: 2018-0626 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180404-LA-RA-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/27/2018	\$167,807.89	Los Angeles County CDIAC Number: 2018-3065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181227.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
3/1/2018	\$9,470.19	Los Angeles County CDIAC Number: 2018-0370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.76% Series 20180301.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/25/2018	\$173,608.77	Los Angeles County CDIAC Number: 2018-0086 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180125.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/19/2018	\$47,092.08	Los Angeles County CDIAC Number: 2018-0734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
5/16/2018	\$713,778.85	Los Angeles County CDIAC Number: 2018-1031 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180516-LA-RA3-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/1/2018	\$262,901.71	Los Angeles County CDIAC Number: 2018-0372 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180301.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/4/2018	\$873,963.89	Los Angeles County CDIAC Number: 2018-0628 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180404-LA-RA-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/25/2018	\$406,155.09	Los Angeles County CDIAC Number: 2018-0087 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series No 20180125.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
5/16/2018	\$88,256.01	Los Angeles County CDIAC Number: 2018-1027 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 180516-LA-RA3-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
6/7/2018	\$55,388.93	Los Angeles County CDIAC Number: 2018-1177 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180607.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
5/30/2018	\$884,338.20	Los Angeles County CDIAC Number: 2018-1125 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180530-LA-RA-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/29/2018	\$141,019.92	Los Angeles County CDIAC Number: 2018-2841 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181129.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/22/2018	\$260,700.46	Los Angeles County CDIAC Number: 2018-0541 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180322.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
2/22/2018	\$30,971.26	Los Angeles County CDIAC Number: 2018-0297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180222.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/1/2018	\$275,568.18	Los Angeles County CDIAC Number: 2018-1778 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180711-LA-RA-HPR-R-20CB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
12/27/2018	\$121,126.21	Los Angeles County CDIAC Number: 2018-3066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181227.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
9/19/2018	\$642,325.92	Los Angeles County CDIAC Number: 2018-2117 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180919-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2018	\$152,487.05	Los Angeles County CDIAC Number: 2018-1004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180517.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/19/2018	\$471,123.84	Los Angeles County CDIAC Number: 2018-2115 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180919-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/15/2018	\$290,211.13	Los Angeles County CDIAC Number: 2018-0250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180215.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
2/22/2018	\$267,051.03	Los Angeles County CDIAC Number: 2018-0300 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180222.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
10/17/2018	\$982,385.10	Los Angeles County CDIAC Number: 2018-2452 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181017-LA-RA-HPR-R-25BC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/7/2018	\$8,035.63	Los Angeles County CDIAC Number: 2018-1175 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180607.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
10/9/2018	\$7,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2018-2353 Commercial paper Project, Interim Financing Series C Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/7/2018	\$32,630,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2018-0947 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	6/21/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/20/2018	\$36,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2018-2941 Commercial paper Project, Interim Financing Series C	NR LOC	Neg PP	(BC) Hawkins Delafield (EN) Bank of the West (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/27/2018	\$9,250,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2018-1286 Commercial paper Project, Interim Financing Series C Federally Taxable	NR LOC	Neg PP	(BC) Hawkins Delafield (EN) Bank of the West (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/15/2018	\$20,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2018-2609 Commercial paper Project, Interim Financing Series C	NR LOC	Neg PP	(BC) Hawkins Delafield (EN) Bank of the West (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/13/2018	\$17,250,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2018-0964 Commercial paper Project, Interim Financing Series C	NR LOC	Neg PP	(BC) Hawkins Delafield (EN) Bank of the West (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/12/2018	\$5,100,000.00	Los Angeles County Facilities Inc CDIAC Number: 2018-1548 Public lease revenue bond Public Building Vermont Corridor Co Admin Bldg Series B Federally Taxable	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Montague DeRose (TR) U.S. Bank NA (UW) Barclays Capital Inc	12/1/2022 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.331 <u>TYPE:</u>
7/12/2018	\$297,280,000.00	Los Angeles County Facilities Inc CDIAC Number: 2018-1547 Public lease revenue bond Public Building Vermont Corridor Co Admin Bldg Series A	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Montague DeRose (TR) U.S. Bank NA (UW) Barclays Capital Inc	12/1/2051 Comb	<u>TIC:</u> 3.711 <u>NIC:</u> 4.042 <u>TYPE:</u>
9/10/2018	\$30,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2018-2025 Commercial paper Project, Interim Financing Draw #3	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	3/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/3/2018	\$54,965,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2018-0366 Sales tax revenue bond Public Transit Prop C Series A Refunding	S:AA+ M:Aa2	Comp	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) Raymond James	7/1/2022 Serial	<u>TIC:</u> 1.714 <u>NIC:</u> 1.833 <u>TYPE:</u>
11/1/2018	\$68,885,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2018-2225 Commercial paper Project, Interim Financing Series A-TE	S:A-1 M:P-1 LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) Citigroup Global Markets	1/29/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/3/2018	\$13,890,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2018-0481 Sales tax revenue bond Public Transit Prop A First Tier Series A Refunding	S:AAA M:Aa1 O:AAA	Comp	(BC) Kutak Rock (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2031 Serial	<u>TIC:</u> 2.390 <u>NIC:</u> 2.593 <u>TYPE:</u>
8/8/2018	\$735,598.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2018-1907 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facilities Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 1.8%
4/12/2018	\$1,340,101.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2018-1899 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed rate 1.8%

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2018	\$9,491,529.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2017-2463 State Agency Loan Wastewater Collection, Treatment Jt Outfall B Unit 1A Trunk Sewer Rehab	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	3/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 1.7%
4/12/2018	\$5,763,599.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2018-0078 State Agency Loan Wastewater Collection, Treatment San Jose Creek Water Reclamation Plant Flow Eq Fac Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed 1.8%
8/22/2018	\$2,844,341.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2018-1066 State Agency Loan Wastewater Collection, Treatment Long Beach Main Pumping Plant Facilities Upgrade C-06-7694-110 Pymnt Rqst #10 (Final)	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	11/30/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed rate 1.9%
8/9/2018	\$2,358,973.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2018-1116 State Agency Loan Wastewater Collection, Treatment San Jose Creek Wtr Reclamation Plant Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 1.8%
5/7/2018	\$2,461,594.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2018-0482 State Agency Loan Wastewater Collection, Treatment Joint Outfall A Unit 6 Trunk Sewer Rehab	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	3/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed 1.7%

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/15/2018	\$7,383,109.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2017-2445 State Agency Loan Wastewater Collection, Treatment Jt Outfall A Unit 6 Trunk Sewer Rehab	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	3/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 1.7%
11/9/2018	\$2,026,698.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2018-2280 State Agency Loan Wastewater Collection, Treatment Joint Outfall D-Unit 7 & 8 Trunk Sewer Rehabilitation	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	2/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed 1.7%
1/26/2018	\$6,795,282.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2017-2433 State Agency Loan Wastewater Collection, Treatment Jt Outfall D Units 7 & 8 Trunk Sewer Rehab	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	2/1/2048 Term	<u>TIC:</u> 1.700 <u>NIC:</u> 0 <u>TYPE:</u>
5/8/2018	\$8,972,000.00	Los Angeles Los Angeles Department of Airports CDIAC Number: 2018-0860 Commercial paper Project, Interim Financing LAX Subseries B-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/12/2018	\$425,000,000.00	Los Angeles Los Angeles Department of Airports CDIAC Number: 2018-1383 Public enterprise revenue bond Airport Series C Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Financial Managemem (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	5/15/2044 Comb	<u>TIC:</u> 3.733 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/31/2018	\$418,390,000.00	Los Angeles Department of Airports CDIAC Number: 2018-2688 Public enterprise revenue bond Airport LAX Series D Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Dentons US LLP (DC) Polsinelli LLP (FA) The PFM Group (UW) JP Morgan Securities	5/15/2048 Comb	<u>TIC:</u> 3.946 <u>NIC:</u> 4.271 <u>TYPE:</u>
11/8/2018	\$17,756,000.00	Los Angeles Department of Airports CDIAC Number: 2018-2561 Commercial paper Project, Interim Financing LAX Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	2/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/31/2018	\$159,980,000.00	Los Angeles Department of Airports CDIAC Number: 2018-2825 Public enterprise revenue bond Airport LAX Series E	S:AA- M:Aa3 F:AA-	Neg	(BC) Dentons US LLP (DC) Polsinelli LLP (FA) The PFM Group (UW) JP Morgan Securities	5/15/2048 Comb	<u>TIC:</u> 3.971 <u>NIC:</u> 4.317 <u>TYPE:</u>
3/21/2018	\$226,500,000.00	Los Angeles Department of Airports CDIAC Number: 2018-0506 Public enterprise revenue bond Airport LAX Series B Subject to Alternative Minimum Tax Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Ramirez & Co	5/15/2034 Serial	<u>TIC:</u> 3.294 <u>NIC:</u> 3.623 <u>TYPE:</u>
2/28/2018	\$426,475,000.00	Los Angeles Department of Airports CDIAC Number: 2018-0456 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Barclays Capital Inc	5/15/2048 Comb	<u>TIC:</u> 4.073 <u>NIC:</u> 4.390 <u>TYPE:</u>

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10/10/2018	\$59,155,000.00	Los Angeles Los Angeles Department of Water and Power CDIAC Number: 2018-1964 Public enterprise revenue bond Power Generation/Transmission Series C	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Samuel A Ramirez	7/1/2026 Serial	<u>TIC:</u> 2.289 <u>NIC:</u> 2.492 <u>TYPE:</u>
10/10/2018	\$240,845,000.00	Los Angeles Department of Water and Power CDIAC Number: 2018-1963 Public enterprise revenue bond Power Generation/Transmission Series B Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Samuel A Ramirez	7/1/2026 Serial	<u>TIC:</u> 2.243 <u>NIC:</u> 2.406 <u>TYPE:</u>
11/15/2018	\$426,330,000.00	Los Angeles Department of Water and Power CDIAC Number: 2018-2310 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles (UW) RBC Capital Mkts LLC	7/1/2048 Comb	<u>TIC:</u> 3.801 <u>NIC:</u> 4.159 <u>TYPE:</u>
2/7/2018	\$231,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2017-3717 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Morgan Stanley	7/1/2048 Comb	<u>TIC:</u> 3.575 <u>NIC:</u> 4.018 <u>TYPE:</u>
3/27/2018	\$354,440,000.00	Los Angeles Department of Water and Power CDIAC Number: 2018-0218 Public enterprise revenue bond Power Generation/Transmission Power System Series A Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Cisneros Shank &	7/1/2038 Serial	<u>TIC:</u> 3.357 <u>NIC:</u> 3.732 <u>TYPE:</u>

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12/10/2018	\$391,200,000.00	Los Angeles Los Angeles Department of Water and Power CDIAC Number: 2018-2628 Public enterprise revenue bond Power Generation/Transmission Series D Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Wells Fargo Bank NA	7/1/2048 Comb	<u>TIC:</u> 3.586 <u>NIC:</u> 3.967 <u>TYPE:</u>
2/8/2018	\$17,500,000.00	Los Angeles Housing Authority CDIAC Number: 2018-0047 Conduit revenue bond Multifamily Housing New Vision Assets, Inc. Series A Refunding	M:Aaa Oth	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (EN) FNMA (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	3/1/2038 Term	<u>TIC:</u> 3.980 <u>NIC:</u> 0 <u>TYPE:</u>
3/15/2018	\$22,550,000.00	Los Angeles Housing Authority CDIAC Number: 2018-0470 General obligation bond Public Building Series A Refunding	S:A+	Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) CSG Advisors (TR) Wells Fargo Bank NA (UW) Raymond James	6/1/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-1132 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) US Bancorp	8/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-1131 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	9/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/23/2018	\$5,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-0365 Commercial paper Project, Interim Financing Los Angeles Convention Center Series B-1 Federally Taxable	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) U.S. Bank NA (UW) Morgan Stanley	2/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-2812 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	2/14/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-1503 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	8/2/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-1502 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/6/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-0685 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	7/11/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/6/2018	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-0684 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Ramirez & Co	6/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2018	\$25,630,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-3657 Public lease revenue bond Public Building Real Property Series C Federally Taxable Refunding	S:AA- M:A1 O:AA-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Ramirez & Co	11/1/2027 Serial	<u>TIC:</u> 3.206 <u>NIC:</u> 3.209 <u>TYPE:</u>
1/18/2018	\$54,430,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-3655 Public lease revenue bond Equipment Capital Equipment Series A Refunding	S:AA- M:Aa3 O:AA-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	11/1/2027 Serial	<u>TIC:</u> 1.981 <u>NIC:</u> 2.197 <u>TYPE:</u>
12/6/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-2933 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	1/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2018	\$31,270,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2017-3656 Public lease revenue bond Public Building Real Property Series B Refunding	S:AA- M:Aa3 O:AA-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	11/1/2037 Serial	<u>TIC:</u> 3.166 <u>NIC:</u> 3.536 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2018	\$5,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-1458 Commercial paper Project, Interim Financing LA Convention Ctr Series B-1 Federally Taxable	S:A-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) U.S. Bank NA (UW) JP Morgan Securities	8/27/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/17/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-2156 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	10/16/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/22/2018	\$15,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-0316 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	3/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/17/2018	\$5,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-2157 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	12/6/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2018	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-0649 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	5/4/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/2/2018	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2018-0650 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Ramirez & Co	5/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2018	\$134,560,000.00	Los Angeles Unified School District CDIAC Number: 2018-0074 General obligation bond K-12 School Facility Series B-2 Federally Taxable	M:Aa2 F:F1+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	5/1/2018 Serial	<u>TIC:</u> 1.856 <u>NIC:</u> 1.850 <u>TYPE:</u>
2/21/2018	\$1,085,440,000.00	Los Angeles Unified School District CDIAC Number: 2018-0073 General obligation bond K-12 School Facility Series B-1	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2042 Comb	<u>TIC:</u> 3.583 <u>NIC:</u> 3.987 <u>TYPE:</u>
2/21/2018	\$12,995,000.00	Los Angeles Unified School District CDIAC Number: 2018-0072 General obligation bond K-12 School Facility Series M-2 Federally Taxable	M:Aa2 F:F1+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	5/1/2018 Serial	<u>TIC:</u> 1.856 <u>NIC:</u> 1.850 <u>TYPE:</u>
2/21/2018	\$117,005,000.00	Los Angeles Unified School District CDIAC Number: 2018-0071 General obligation bond K-12 School Facility Series M-1	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2042 Comb	<u>TIC:</u> 3.560 <u>NIC:</u> 3.934 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/4/2018	\$4,300,000.00	Los Angeles Los Nietos School District CDIAC Number: 2018-0435 General obligation bond K-12 School Facility 2014 Measure N Series A	S:AA Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2041 Comb	<u>TIC:</u> 3.590 <u>NIC:</u> 0 <u>TYPE:</u>
4/4/2018	\$5,000,000.00	Los Nietos School District CDIAC Number: 2018-0434 General obligation bond K-12 School Facility 2014 Measure E Series A	S:AA Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.709 <u>NIC:</u> 0 <u>TYPE:</u>
11/14/2018	\$19,705,000.00	Lynwood Housing Authority CDIAC Number: 2018-0260 Tax allocation bond Multifamily Housing Federally Taxable	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (PA) ZB, NA (UW) Backstrom McCarley	9/1/2029 Comb	<u>TIC:</u> 4.317 <u>NIC:</u> 4.261 <u>TYPE:</u>
2/1/2018	\$2,740,000.00	Lynwood Public Financing Authority CDIAC Number: 2017-3192 Bond anticipation note Street Construction and Improvements	NR	Neg PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) Zions Municipal Funding (TR) The Bank of NY Mellon	12/1/2019 Term	<u>TIC:</u> 2.551 <u>NIC:</u> 0 <u>TYPE:</u>
8/23/2018	\$23,665,000.00	Malibu CDIAC Number: 2018-1659 Certificates of participation/leases Parks, Open Space City Hall & Trancas & Sycamore Village Series A	S:AAA/AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2048 Comb	<u>TIC:</u> 3.942 <u>NIC:</u> 4.007 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2018	\$4,995,000.00	Los Angeles Manhattan Beach CDIAC Number: 2018-0080 Special assessment bond Other Capital Improvements, Public Works RD No 2018 Refunding	S:A	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Bank of America Merrill	9/2/2026 Serial	<u>TIC:</u> 2.339 <u>NIC:</u> 2.385 <u>TYPE:</u>
4/4/2018	\$42,000,000.00	Manhattan Beach Unified School District CDIAC Number: 2018-0325 General obligation bond K-12 School Facility Series A (Measure C)	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Serial	<u>TIC:</u> 3.539 <u>NIC:</u> 3.869 <u>TYPE:</u>
4/4/2018	\$39,000,000.00	Manhattan Beach Unified School District CDIAC Number: 2018-0326 General obligation bond K-12 School Facility Series A (Measure EE)	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2046 Comb	<u>TIC:</u> 3.663 <u>NIC:</u> 3.915 <u>TYPE:</u>
8/15/2018	\$6,000,000.00	Manhattan Beach Unified School District (LACS) CDIAC Number: 2018-1428 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (CB) The Bank of NY Mellon (FA) Montague DeRose (PA) Norton Rose Fulbright (UW) RBC Capital Mkts LLC	6/3/2019 Term	<u>TIC:</u> 1.709 <u>NIC:</u> 1.742 <u>TYPE:</u>
9/13/2018	\$14,000,000.00	Mountain View School District (Los Angeles County) CDIAC Number: 2018-1949 General obligation bond K-12 School Facility Series B	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.109 <u>NIC:</u> 4.359 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
4/1/2018	\$4,337,008.00	Norwalk CDIAC Number: 2018-0775 Certificates of participation/leases Other Capital Improvements, Public Works LS-1 Street Light Buyback Federally Taxable	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Compass Bank	6/1/2033 Term	<u>TIC:</u> 4.679 <u>NIC:</u> 4.680 <u>TYPE:</u>
6/7/2018	\$10,250,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2018-0598 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2047 Comb	<u>TIC:</u> 3.764 <u>NIC:</u> 3.972 <u>TYPE:</u>
10/4/2018	\$1,252,000.00	Palmdale CDIAC Number: 2018-1932 Capital Lease Public Building Records Bldg Acquisition	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) Piper Jaffray & Co (PU) ZMFU	11/1/2033 Term	<u>TIC:</u> 3.499 <u>NIC:</u> 3.500 <u>TYPE:</u>
5/1/2018	\$8,289,614.00	Palmdale Elementary School District CDIAC Number: 2018-0730 Capital Lease K-12 School Facility Energy Efficiency	NR	Neg PP	(BC) Lozano Smith (FA) Mission Trail Adv (PA) Samuel A Ramirez (PU) Pacific Western	5/1/2038 Serial	<u>TIC:</u> 3.729 <u>NIC:</u> 0 <u>TYPE:</u>
6/19/2018	\$12,805,000.00	Palmdale Water District CDIAC Number: 2018-0959 Certificates of participation/leases Water Supply, Storage, Distribution	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon	10/1/2048 Comb	<u>TIC:</u> 3.847 <u>NIC:</u> 4.016 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/19/2018	\$12,805,000.00	Los Angeles Palmdale Water District Public Financing Authority CDIAC Number: 2018-0952 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA/A- F:A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10/1/2048 Comb	<u>TIC:</u> 3.847 <u>NIC:</u> 4.016 <u>TYPE:</u>
8/15/2018	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2018-1429 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/3/2019 Term	<u>TIC:</u> 1.709 <u>NIC:</u> 1.742 <u>TYPE:</u>
11/14/2018	\$12,515,000.00	Pasadena CDIAC Number: 2018-2270 Certificates of participation/leases Multiple Capital Improvements, Public Works Rose Bowl Renovation Series B Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) U.S. Bank NA	12/1/2027 Serial	<u>TIC:</u> 3.591 <u>NIC:</u> 3.577 <u>TYPE:</u>
11/14/2018	\$30,858,000.00	Pasadena CDIAC Number: 2018-2271 Certificates of participation/leases Multiple Capital Improvements, Public Works Rose Bowl Renovation Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) U.S. Bank NA	12/1/2042 Comb	<u>TIC:</u> 3.835 <u>NIC:</u> 4.170 <u>TYPE:</u>
11/14/2018	\$12,515,000.00	Pasadena Public Financing Authority CDIAC Number: 2018-2269 Public lease revenue bond Multiple Capital Improvements, Public Works Rose Bowl Renovation Series B Federally Taxable Refunding	S:AA+ F:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2027 Serial	<u>TIC:</u> 3.591 <u>NIC:</u> 3.577 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/14/2018	\$30,585,000.00	Pasadena Public Financing Authority CDIAC Number: 2018-2268 Public lease revenue bond Multiple Capital Improvements, Public Works Rose Bowl Renovation Series A Refunding	S:AA+ F:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2042 Comb	<u>TIC:</u> 3.835 <u>NIC:</u> 4.170 <u>TYPE:</u>
7/12/2018	\$14,695,000.00	Pico Rivera CDIAC Number: 2018-1052 Certificates of participation/leases Street Construction and Improvements Local Transportation	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust	6/1/2048 Comb	<u>TIC:</u> 3.505 <u>NIC:</u> 3.552 <u>TYPE:</u>
7/12/2018	\$14,695,000.00	Pico Rivera Public Financing Authority CDIAC Number: 2018-0982 Certificates of participation/leases Street Construction and Improvements Local Transportation	S:AA/AA- Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Samuel A Ramirez	6/1/2048 Comb	<u>TIC:</u> 3.505 <u>NIC:</u> 3.552 <u>TYPE:</u>
4/1/2018	\$2,349,563.00	Pomona CDIAC Number: 2018-0682 Capital Lease Public Safety 12 Ford Utility Police Interceptor Vehicles	NR	Neg PP	(BC) Pomona City Attorney (PU) Compass Mortgage Corp	4/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.120 <u>TYPE:</u>
1/24/2018	\$13,390,000.00	Pomona CDIAC Number: 2018-0057 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Series BH Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) ZB, NA (UW) BC Ziegler & Co	12/1/2046 Comb	<u>TIC:</u> 4.032 <u>NIC:</u> 4.041 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/15/2018	\$5,540,000.00	Los Angeles Redondo Beach Unified School District (LACS) CDIAC Number: 2018-1430 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/3/2019 Term	<u>TIC:</u> 1.709 <u>NIC:</u> 1.742 <u>TYPE:</u>
6/20/2018	\$8,620,000.00	Regional Airports Improvement Corporation CDIAC Number: 2018-1055 Public lease revenue bond Airport LAXFUEL Corporation Facilities Issue B Federally Taxable	NR	Neg PP	(BC) O'Melveny & Myers (PU) Bank of America NA (TR) U.S. Bank NA	1/1/2022 Term	<u>TIC:</u> 3.428 <u>NIC:</u> 3.352 <u>TYPE:</u>
6/20/2018	\$34,155,000.00	Regional Airports Improvement Corporation CDIAC Number: 2018-1054 Public lease revenue bond Airport LAXFUEL Corporation Facilities Issue A Refunding	NR	Neg PP	(BC) O'Melveny & Myers (CB) Nixon Peabody (PU) Bank of America NA (TR) U.S. Bank NA	1/1/2022 Term	<u>TIC:</u> 2.757 <u>NIC:</u> 2.682 <u>TYPE:</u>
6/26/2018	\$3,695,000.00	San Marino Unified School District CDIAC Number: 2018-1557 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2019 Term	<u>TIC:</u> 1.658 <u>NIC:</u> 1.702 <u>TYPE:</u>
5/22/2018	\$4,005,000.00	Santa Clarita CDIAC Number: 2018-1605 Certificates of participation/leases Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series B Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon	9/1/2028 Serial	<u>TIC:</u> 3.668 <u>NIC:</u> 3.641 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/22/2018	\$11,295,000.00	Los Angeles Santa Clarita CDIAC Number: 2018-1604 Certificates of participation/leases Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon	9/1/2047 Comb	<u>TIC:</u> 3.808 <u>NIC:</u> 3.367 <u>TYPE:</u>
5/22/2018	\$4,005,000.00	Santa Clarita Public Financing Authority CDIAC Number: 2018-1130 Revenue bond Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series B Federally Taxable	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2028 Serial	<u>TIC:</u> 3.668 <u>NIC:</u> 3.641 <u>TYPE:</u>
5/22/2018	\$11,295,000.00	Santa Clarita Public Financing Authority CDIAC Number: 2018-1129 Revenue bond Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series A	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2047 Comb	<u>TIC:</u> 3.808 <u>NIC:</u> 3.367 <u>TYPE:</u>
1/18/2018	\$1,800,000.00	Santa Fe Springs CDIAC Number: 2018-0119 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (TR) U.S. Bank NA	5/1/2026 Term	<u>TIC:</u> 2.390 <u>NIC:</u> 2.390 <u>TYPE:</u>
1/18/2018	\$1,800,000.00	Santa Fe Springs Water Utility Authority CDIAC Number: 2018-0045 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) U.S. Bank NA	5/1/2026 Term	<u>TIC:</u> 2.390 <u>NIC:</u> 2.390 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/22/2018	\$34,220,000.00	Los Angeles Santa Monica CDIAC Number: 2018-0780 Certificates of participation/leases Multiple Capital Improvements, Public Works Downtown Fire Station & Public Safety Facility	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon	7/1/2048 Comb	<u>TIC:</u> 3.661 <u>NIC:</u> 3.844 <u>TYPE:</u>
4/4/2018	\$69,360,000.00	Santa Monica Community College District CDIAC Number: 2018-0433 General obligation bond College, University Facility 2020 Crossover Series A Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 3.728 <u>NIC:</u> 3.731 <u>TYPE:</u>
4/4/2018	\$180,000,000.00	Santa Monica Community College District CDIAC Number: 2018-0432 General obligation bond College, University Facility Series A	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2047 Comb	<u>TIC:</u> 3.617 <u>NIC:</u> 3.827 <u>TYPE:</u>
5/22/2018	\$34,220,000.00	Santa Monica Public Financing Authority CDIAC Number: 2018-0779 Public lease revenue bond Multiple Capital Improvements, Public Works Downtown Fire Station & Public Safety Facility	S:AA+ M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/1/2048 Comb	<u>TIC:</u> 3.661 <u>NIC:</u> 3.844 <u>TYPE:</u>
8/22/2018	\$120,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2018-1421 General obligation bond K-12 School Facility Series D	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.645 <u>NIC:</u> 3.871 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/8/2018	\$25,600,000.00	Los Angeles Saugus Union School District CDIAC Number: 2018-0480 General obligation bond K-12 School Facility SFID No 2014-1 Series B	M:Aa2	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.524 <u>NIC:</u> 0 <u>TYPE:</u>
1/10/2018	\$8,640,000.00	Signal Hill CDIAC Number: 2018-0219 Certificates of participation/leases Public Building Library	NR	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA	12/1/2032 Serial	<u>TIC:</u> 2.553 <u>NIC:</u> 2.626 <u>TYPE:</u>
1/10/2018	\$8,640,000.00	Signal Hill Municipal Financing Authority CDIAC Number: 2017-2844 Public lease revenue bond Public Building Library	S:AA	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) SAMCO Capital Mkts	12/1/2032 Serial	<u>TIC:</u> 2.553 <u>NIC:</u> 2.626 <u>TYPE:</u>
4/17/2018	\$10,803,550.00	South Pasadena CDIAC Number: 2018-0624 State Agency Loan Water Supply, Storage, Distribution Graves Reservoir Replacement	NR	Neg PP	(BC) Norton Rose Fulbright (LE) SWRCB	1/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.7% Fixed Rate
1/18/2018	\$9,480,616.95	South Pasadena Unified School District CDIAC Number: 2017-3642 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Comb CAB	<u>TIC:</u> 3.996 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/13/2018	\$48,535,000.00	Los Angeles Southern California Public Power Authority CDIAC Number: 2018-1861 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series A Refunding	F:AA	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2023 Serial	<u>TIC:</u> 1.810 <u>NIC:</u> 1.920 <u>TYPE:</u>
5/3/2018	\$114,605,000.00	Southern California Public Power Authority CDIAC Number: 2018-0592 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series B Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O SIFMA
5/3/2018	\$114,310,000.00	Southern California Public Power Authority CDIAC Number: 2018-0591 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	7/1/2040 Term	<u>TIC:</u> 2.243 <u>NIC:</u> 2.244 <u>TYPE:</u>
11/29/2018	\$65,785,000.00	Southern California Water Replenishment District CDIAC Number: 2018-2519 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (TR) U.S. Bank NA	8/1/2048 Comb	<u>TIC:</u> 3.851 <u>NIC:</u> 4.227 <u>TYPE:</u>
11/29/2018	\$65,785,000.00	Southern California Water Replenishment District Financing Authority CDIAC Number: 2018-2521 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA+ F:AA+	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2048 Comb	<u>TIC:</u> 3.851 <u>NIC:</u> 4.227 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
2/27/2018	\$21,715,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2018-0268 Tax allocation bond Redevelopment, Multiple Purposes Area No 4 Refunding	S:AA/A+ Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10/1/2041 Comb	<u>TIC:</u> 3.416 <u>NIC:</u> 3.393 <u>TYPE:</u>
3/6/2018	\$29,720,000.00	Successor Agency to the Commerce Community Development Commission CDIAC Number: 2018-0376 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) BC Ziegler & Co	7/1/2027 Serial	<u>TIC:</u> 2.456 <u>NIC:</u> 2.670 <u>TYPE:</u>
8/29/2018	\$14,030,000.00	Successor Agency to the Cudahy Community Development Commission CDIAC Number: 2018-1816 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Ramirez & Co	10/1/2027 Serial	<u>TIC:</u> 3.808 <u>NIC:</u> 3.793 <u>TYPE:</u>
8/1/2018	\$3,900,429.91	Successor Agency to the Huntington Park Community Development Commission CDIAC Number: 2018-1182 Tax allocation note Redevelopment, Multiple Purposes Santa Fe & Neighborhood Preservation Federally Taxable Refunding	NR	Neg PP	(BC) Richards Watson (FA) The PFM Group (PU) Compass Bank	8/1/2027 Term	<u>TIC:</u> 4.150 <u>NIC:</u> 4.150 <u>TYPE:</u>
9/26/2018	\$128,885,000.00	Successor Agency to the Pomona Redevelopment Agency CDIAC Number: 2018-2167 Tax allocation bond Redevelopment, Multiple Purposes Series BI Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) ZB, NA (UW) BC Ziegler & Co	2/1/2041 Comb	<u>TIC:</u> 4.222 <u>NIC:</u> 4.163 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/2/2018	\$3,665,000.00	Successor Agency to the Torrance Redevelopment Agency CDIAC Number: 2018-1389 Tax allocation bond Redevelopment, Multiple Purposes Downtown RD Refunding	S:AA/A+/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2028 Serial	<u>TIC:</u> 2.809 <u>NIC:</u> 2.939 <u>TYPE:</u>
10/2/2018	\$11,505,000.00	Successor Agency to the Torrance Redevelopment Agency CDIAC Number: 2018-1388 Tax allocation bond Redevelopment, Multiple Purposes Torrance Industrial RD Refunding	S:AA/A-/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2028 Serial	<u>TIC:</u> 2.798 <u>NIC:</u> 2.910 <u>TYPE:</u>
2/13/2018	\$19,300,000.00	Sulphur Springs Union School District CFD No 2006-1 CDIAC Number: 2017-3176 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2047 Comb	<u>TIC:</u> 4.236 <u>NIC:</u> 4.374 <u>TYPE:</u>
6/27/2018	\$34,000,000.00	Torrance CDIAC Number: 2018-1255 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities	6/27/2019 Term	<u>TIC:</u> 1.590 <u>NIC:</u> 1.632 <u>TYPE:</u>
2/15/2018	\$9,640,000.00	Torrance Unified School District CDIAC Number: 2018-0113 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.523 <u>NIC:</u> 3.509 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
1/23/2018	\$26,735,000.00	Upper Santa Clara Valley Joint Powers Authority CDIAC Number: 2017-3694 Public enterprise revenue bond Water Supply, Storage, Distribution XYZ Retail System Series A Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2048 Comb	<u>TIC:</u> 3.854 <u>NIC:</u> 3.838 <u>TYPE:</u>
6/27/2018	\$22,845,000.00	Valley County Water District CDIAC Number: 2018-1167 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	1/1/2048 Comb	<u>TIC:</u> 3.710 <u>NIC:</u> 3.964 <u>TYPE:</u>
6/27/2018	\$22,845,000.00	Valley County Water District Financing Authority CDIAC Number: 2018-1166 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Citigroup Global Markets	1/1/2048 Comb	<u>TIC:</u> 3.710 <u>NIC:</u> 3.964 <u>TYPE:</u>
4/3/2018	\$43,765,000.00	Walnut Valley Unified School District CDIAC Number: 2018-0112 General obligation bond K-12 School Facility Series A	M:Aa1 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 3.522 <u>NIC:</u> 3.564 <u>TYPE:</u>
10/19/2018	\$50,000,000.00	West Basin Municipal Water District CDIAC Number: 2018-1973 Tax and revenue anticipation note Cash Flow, Interim Financing	NR LOC	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of the West (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/22/2018	\$4,855,000.00	Los Angeles West Covina CDIAC Number: 2018-2137 Certificates of participation/leases Multiple Capital Improvements, Public Works Civi Center complex Series B Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA	5/1/2030 Serial	<u>TIC:</u> 4.297 <u>NIC:</u> 4.295 <u>TYPE:</u>
10/22/2018	\$19,310,000.00	West Covina CDIAC Number: 2018-2135 Certificates of participation/leases Multiple Capital Improvements, Public Works Civi Center complex Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA	5/1/2044 Comb	<u>TIC:</u> 3.753 <u>NIC:</u> 3.886 <u>TYPE:</u>
10/22/2018	\$4,855,000.00	West Covina Public Financing Authority CDIAC Number: 2018-2136 Public lease revenue bond Multiple Capital Improvements, Public Works Civi Center complex Series B Federally Taxable Refunding	S:A+	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	5/1/2030 Serial	<u>TIC:</u> 4.297 <u>NIC:</u> 4.295 <u>TYPE:</u>
10/22/2018	\$19,310,000.00	West Covina Public Financing Authority CDIAC Number: 2018-2134 Public lease revenue bond Multiple Capital Improvements, Public Works Civi Center complex Series A Refunding	S:A+	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	5/1/2044 Comb	<u>TIC:</u> 3.753 <u>NIC:</u> 3.886 <u>TYPE:</u>
11/1/2018	\$48,500,000.00	Whittier CDIAC Number: 2018-2615 Conduit revenue bond Health Care Facilities PIH Health Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Barclays Capital Inc (TR) U.S. Bank NA	6/1/2036 Term	<u>TIC:</u> 4.749 <u>NIC:</u> 4.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/14/2018	\$13,590,000.00	Los Angeles Whittier City School District CDIAC Number: 2018-0117 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.928 <u>NIC:</u> 4.120 <u>TYPE:</u>
9/26/2018	\$21,795,000.00	William S Hart Joint School Financing Authority CDIAC Number: 2018-1285 Public lease revenue bond K-12 School Facility West Ranch High School	S:AA M:Aa3 Ins	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	5/1/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.829 <u>TYPE:</u>
5/15/2018	\$4,331,862.00	William S Hart Union High School District CDIAC Number: 2018-0869 Certificates of participation/leases K-12 School Facility Solar	NR	Neg PP	(BC) Atkinson Andelson (PU) Holman Capital Corp	7/15/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.800 <u>TYPE:</u>
5/17/2018	\$18,700,136.00	William S Hart Union High School District CDIAC Number: 2018-0868 Certificates of participation/leases K-12 School Facility Energy Conservation	NR	Neg PP	(BC) Atkinson Andelson (PU) Holman Capital Corp	7/17/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.950 <u>TYPE:</u>
9/26/2018	\$21,795,000.00	William S Hart Union High School District CDIAC Number: 2018-1380 Capital Lease K-12 School Facility West Ranch High School	NR	Neg	(BC) Atkinson Andelson (FA) Cooperative Strategies LL (TR) ZB, NA	5/1/2042 Term	<u>TIC:</u> 3.910 <u>NIC:</u> 3.829 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/16/2018	\$4,500,000.00	Madera Chowchilla Elementary School District CDIAC Number: 2018-2262 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.351 <u>NIC:</u> 4.583 <u>TYPE:</u>
6/26/2018	\$610,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2018-1394 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
1/5/2018	\$895,900.00	Madera CDIAC Number: 2018-0005 Certificates of participation/leases Public Building Police Station	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc	11/1/2025 Term	<u>TIC:</u> 2.761 <u>NIC:</u> 2.760 <u>TYPE:</u>
1/5/2018	\$1,657,100.00	Madera CDIAC Number: 2018-0004 Certificates of participation/leases Recreation and Sports Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc	11/1/2025 Term	<u>TIC:</u> 3.191 <u>NIC:</u> 3.190 <u>TYPE:</u>
1/1/2018	\$2,452,228.00	Madera CFD No 2006-1 CDIAC Number: 2018-0033 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	9/1/2036 Term	<u>TIC:</u> 3.829 <u>NIC:</u> 3.830 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2018	\$4,650,000.00	Madera County CDIAC Number: 2018-0631 Certificates of participation/leases Equipment HVAC Lease/Leaseback	NR	Neg PP	(BC) Gilmore & Bell (PU) Opus Bank	4/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.210 <u>TYPE:</u>
4/6/2018	\$1,811,327.00	Madera County CDIAC Number: 2018-0630 Certificates of participation/leases Equipment Fire Truck Acquisition Supplement No 1	NR	Neg PP	(BC) Gilmore & Bell (PU) KS StateBank	4/6/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.920 <u>TYPE:</u>
7/23/2018	\$4,982,208.00	Madera County Office of Education CDIAC Number: 2018-1244 Capital Lease K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Pacific Western	10/1/2038 Term	<u>TIC:</u> 3.787 <u>NIC:</u> 3.791 <u>TYPE:</u>
1/5/2018	\$1,657,100.00	Madera Public Financing Authority CDIAC Number: 2017-3710 Public lease revenue bond Recreation and Sports Facilities 1993 VRD Bonds Madera Municipal Golf Course Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) ZB, NA	11/1/2023 Term	<u>TIC:</u> 3.191 <u>NIC:</u> 3.190 <u>TYPE:</u>
1/5/2018	\$895,900.00	Madera Public Financing Authority CDIAC Number: 2017-3709 Public lease revenue bond Public Building Police Station Lease	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) ZB, NA	11/1/2025 Term	<u>TIC:</u> 2.761 <u>NIC:</u> 2.760 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Madera</u>					
8/2/2018	\$75,070,000.00	Madera Unified School District CDIAC Number: 2018-1686 Certificates of participation/leases K-12 School Facility	S:AA M:A2 Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.580 <u>NIC:</u> 4.738 <u>TYPE:</u>
6/28/2018	\$4,065,000.00	Successor Agency to the Madera Redevelopment Agency CDIAC Number: 2018-0466 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	9/1/2025 Serial	<u>TIC:</u> 3.344 <u>NIC:</u> 3.346 <u>TYPE:</u>
6/28/2018	\$31,445,000.00	Successor Agency to the Madera Redevelopment Agency CDIAC Number: 2018-0465 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	9/1/2038 Serial	<u>TIC:</u> 3.169 <u>NIC:</u> 3.464 <u>TYPE:</u>
6/28/2018	\$2,500,000.00	Yosemite Unified School District CDIAC Number: 2018-1106 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.856 <u>NIC:</u> 1.883 <u>TYPE:</u>
		<u>Marin</u>					
10/17/2018	\$2,673,056.80	Belvedere CDIAC Number: 2018-2357 Certificates of participation/leases Multiple Capital Improvements, Public Works Acacia Laurel Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (PU) Belvedere PFA (TR) U.S. Bank NA	9/2/2048 Serial	<u>TIC:</u> 4.480 <u>NIC:</u> 4.480 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/17/2018	\$2,810,000.00	Marin Belvedere Public Financing Authority CDIAC Number: 2018-2356 Special assessment bond Multiple Capital Improvements, Public Works Acacia Laurel Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) Wulff Hansen & Co	9/2/2048 Comb	<u>TIC:</u> 4.227 <u>NIC:</u> 4.202 <u>TYPE:</u>
1/10/2018	\$15,000,000.00	Dixie School District CDIAC Number: 2017-3346 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.210 <u>NIC:</u> 3.247 <u>TYPE:</u>
5/3/2018	\$18,000,000.00	Kentfield School District CDIAC Number: 2018-0563 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.952 <u>NIC:</u> 4.274 <u>TYPE:</u>
6/26/2018	\$25,160,000.00	Larkspur CDIAC Number: 2018-1287 Capital Lease Multiple Capital Improvements, Public Works	NR	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) UBS Financial Services	6/1/2042 Comb	<u>TIC:</u> 3.304 <u>NIC:</u> 3.363 <u>TYPE:</u>
6/26/2018	\$25,160,000.00	Larkspur Public Financing Authority CDIAC Number: 2018-1113 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) UBS Financial Services	6/1/2042 Comb	<u>TIC:</u> 3.304 <u>NIC:</u> 3.363 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/15/2018	\$7,370,000.00	Marin Marin Community College District CDIAC Number: 2018-0302 Certificates of participation/leases College, University Facility Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA	6/1/2037 Serial	<u>TIC:</u> 3.131 <u>NIC:</u> 3.188 <u>TYPE:</u>
3/22/2018	\$4,600,000.00	North Marin Water District CDIAC Number: 2018-0292 Public enterprise revenue bond Other Capital Improvements, Public Works	NR	Neg PP	(BC) Jones Hall (PA) Caldwell Sutter Capital I (PU) JP Morgan Chase Bank	3/1/2033 Term	<u>TIC:</u> 2.795 <u>NIC:</u> 2.780 <u>TYPE:</u>
3/22/2018	\$45,485,000.00	San Rafael CDIAC Number: 2018-0493 Certificates of participation/leases Public Building Public Safety Facilities-Green Bonds	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) MUFG Union Bank	6/1/2034 Serial	<u>TIC:</u> 2.978 <u>NIC:</u> 3.308 <u>TYPE:</u>
7/11/2018	\$40,000,000.00	San Rafael City Elementary School District CDIAC Number: 2018-1496 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.648 <u>NIC:</u> 3.833 <u>TYPE:</u>
7/11/2018	\$60,000,000.00	San Rafael City High School District CDIAC Number: 2018-1497 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.612 <u>NIC:</u> 3.752 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Marin</u>					
3/14/2018	\$45,485,000.00	San Rafael Joint Powers Financing Authority CDIAC Number: 2018-0233 Public lease revenue bond Public Building Public Safety Facilities-Green Bonds	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) MUFG Union Bank (UW) Raymond James	6/1/2034 Serial	<u>TIC:</u> 2.978 <u>NIC:</u> 3.308 <u>TYPE:</u>
7/3/2018	\$265,000.00	Tiburon CDIAC Number: 2018-1219 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-2 Virginia Undergrounding Dist Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Sperry Capital (PA) Stifel Nicolaus & Co Inc (PU) Harvey Capital Corp (TR) U.S. Bank NA	9/2/2027 Term	<u>TIC:</u> 2.750 <u>NIC:</u> 2.867 <u>TYPE:</u>
		<u>Mariposa</u>					
10/24/2018	\$9,500,000.00	Mariposa County Unified School District CDIAC Number: 2018-2261 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 4.180 <u>NIC:</u> 4.308 <u>TYPE:</u>
		<u>Mendocino</u>					
6/29/2018	\$5,000,000.00	Fort Bragg CDIAC Number: 2018-1506 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg PP	(BC) Jones Hall (PU) USDA Rural Dev	10/1/2057 Term	<u>TIC:</u> 2.000 <u>NIC:</u> 2.000 <u>TYPE:</u>
7/9/2018	\$2,218,638.00	Round Valley Unified School District CDIAC Number: 2018-1195 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) ZB, NA (TR) The Bank of NY Mellon	5/1/2038 Term	<u>TIC:</u> 3.410 <u>NIC:</u> 3.410 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Merced</u>					
3/29/2018	\$16,255,000.00	Atwater CDIAC Number: 2018-0158 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/BBB- Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	5/1/2038 Serial	<u>TIC:</u> 3.447 <u>NIC:</u> 3.450 <u>TYPE:</u>
11/6/2018	\$2,162,392.30	Ballico-Cressey Elementary School District CDIAC Number: 2018-2406 Bond anticipation note K-12 School Facility	M:A3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	11/1/2023 Term CAB	<u>TIC:</u> 3.361 <u>NIC:</u> 0 <u>TYPE:</u>
6/5/2018	\$4,500,000.00	Gustine Unified School District CDIAC Number: 2018-1049 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 4.035 <u>NIC:</u> 4.225 <u>TYPE:</u>
8/21/2018	\$23,500,000.00	Los Banos Unified School District CDIAC Number: 2018-1724 General obligation bond K-12 School Facility	S:AA M:A1 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 4.018 <u>TYPE:</u>
10/4/2018	\$6,640,000.00	Merced City School District CDIAC Number: 2018-2279 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.087 <u>NIC:</u> 4.282 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Merced</u>					
9/27/2018	\$7,935,000.00	Merced County Board of Education CDIAC Number: 2018-1998 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2038 Serial	<u>TIC:</u> 3.793 <u>NIC:</u> 3.554 <u>TYPE:</u>
12/11/2018	\$6,545,000.00	Merced County Housing Authority CDIAC Number: 2018-2671 Pension obligation bonds Insurance and Pension Funds PERS Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Farmers & Merchants	8/1/2043 Term	<u>TIC:</u> 5.249 <u>NIC:</u> 5.250 <u>TYPE:</u>
		<u>Mono</u>					
10/23/2018	\$10,000,000.00	Mammoth Unified School District CDIAC Number: 2018-2318 General obligation bond K-12 School Facility Series A	S:AA M:Aa3	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2028 Serial	<u>TIC:</u> 2.299 <u>NIC:</u> 2.390 <u>TYPE:</u>
12/6/2018	\$19,940,000.00	Mono County CDIAC Number: 2018-2650 Certificates of participation/leases Public Building Civic Center Series A	S:AA-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Brandis Tallman LLC	10/1/2048 Comb	<u>TIC:</u> 3.907 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Monterey</u>					
5/1/2018	\$10,098,000.00	Alisal Union School District CDIAC Number: 2018-0383 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Lozano Smith (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	5/1/2038 Term	<u>TIC:</u> 3.630 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Monterey					
4/11/2018	\$8,500,000.00	Greenfield Union School District (Monterey County) CDIAC Number: 2018-0426 Certificates of participation/leases K-12 School Facility	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2043 Comb	<u>TIC:</u> 3.494 <u>NIC:</u> 3.404 <u>TYPE:</u>
8/29/2018	\$4,041,590.00	King City CDIAC Number: 2018-1800 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PA) Hilltop Securities Inc (PU) Flagstar Bank FSB (TR) Wells Fargo Bank NA	9/1/2038 Term	<u>TIC:</u> 3.906 <u>NIC:</u> 3.883 <u>TYPE:</u>
6/26/2018	\$1,275,000.00	King City Union Elementary School District (CSCRPA) CDIAC Number: 2018-1397 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
11/1/2018	\$1,939,520.87	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2018-2409 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program	NR	Neg PP	(BC) Jones Hall (FA) School Services of CA Inc (PU) Tower Cap Mgmt (TR) U.S. Bank NA	11/27/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/6/2018	\$22,890,000.00	Monterey County Financing Authority CDIAC Number: 2018-1095 Public enterprise revenue bond Water Supply, Storage, Distribution Salinas Valley Water Refunding	S:AA- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2037 Serial	<u>TIC:</u> 3.074 <u>NIC:</u> 3.403 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/6/2018	\$22,890,000.00	Monterey Monterey County Water Resources Agency CDIAC Number: 2018-1508 Certificates of participation/leases Water Supply, Storage, Distribution Salinas Valley Water	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA	9/1/2037 Serial	<u>TIC:</u> 3.074 <u>NIC:</u> 3.403 <u>TYPE:</u>
6/28/2018	\$1,824,692.00	Monterey Peninsula Unified School District CDIAC Number: 2018-1805 Certificates of participation/leases Equipment IT Refresh	NR	Neg PP	(BC) Lozano Smith (FA) Piper Jaffray & Co (PU) Insight Financial Svcs	8/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Treasury Note
6/26/2018	\$14,845,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2018-1410 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
11/7/2018	\$11,555,000.00	Monterey Regional Waste Management Authority CDIAC Number: 2018-2275 Public enterprise revenue bond Solid Waste Recovery Facilities Series A	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2038 Serial	<u>TIC:</u> 3.900 <u>NIC:</u> 4.100 <u>TYPE:</u>
11/7/2018	\$11,415,000.00	Monterey Regional Waste Management Authority CDIAC Number: 2018-2274 Public enterprise revenue bond Solid Waste Recovery Facilities Series B Subject to Alternative Minimum Tax	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2031 Serial	<u>TIC:</u> 3.100 <u>NIC:</u> 3.400 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/7/2018	\$11,555,000.00	Monterey Monterey Regional Waste Management District CDIAC Number: 2018-2320 Public enterprise revenue bond Solid Waste Recovery Facilities Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (TR) The Bank of NY Mellon	4/1/2038 Serial	<u>TIC:</u> 3.900 <u>NIC:</u> 4.100 <u>TYPE:</u>
11/7/2018	\$11,415,000.00	Monterey Regional Waste Management District CDIAC Number: 2018-2321 Public enterprise revenue bond Solid Waste Recovery Facilities Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (TR) The Bank of NY Mellon	4/1/2031 Serial	<u>TIC:</u> 3.100 <u>NIC:</u> 3.400 <u>TYPE:</u>
2/16/2018	\$5,000,000.00	Monterey Regional Water Pollution Control Agency CDIAC Number: 2017-1062 Promissory Note Wastewater Collection, Treatment	NR	Neg PP	(BC) Jones Hall (PU) Bank of the West	5/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2018	\$5,000,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2018-1400 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/14/2018	\$19,830,000.00	Salinas CDIAC Number: 2018-0604 Public lease revenue bond Public Building El Gabilan Library Series B	S:A+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon (UW) Neighborly Securities	12/1/2048 Comb	<u>TIC:</u> 3.782 <u>NIC:</u> 3.818 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/14/2018	\$48,825,000.00	Monterey Salinas CDIAC Number: 2018-0603 Public lease revenue bond Public Building Public Safety Building Series A	S:A+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon (UW) TD Securities (USA) LLC	12/1/2034 Serial	<u>TIC:</u> 2.981 <u>NIC:</u> 3.133 <u>TYPE:</u>
6/27/2018	\$37,500,000.00	Salinas CDIAC Number: 2018-1174 Certificates of participation/leases Street Construction and Improvements Salinas TRIP Series B	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust	12/1/2046 Comb	<u>TIC:</u> 3.594 <u>NIC:</u> 3.781 <u>TYPE:</u>
3/1/2018	\$19,996,475.20	Salinas City Elementary School District CDIAC Number: 2018-0294 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	7/1/2042 Serial CAB	<u>TIC:</u> 4.078 <u>NIC:</u> 0 <u>TYPE:</u>
3/1/2018	\$18,670,000.00	Salinas City Elementary School District CDIAC Number: 2018-0293 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	7/1/2033 Serial	<u>TIC:</u> 3.009 <u>NIC:</u> 3.159 <u>TYPE:</u>
9/20/2018	\$11,050,000.00	Seaside CDIAC Number: 2018-1893 Certificates of participation/leases Street Construction and Improvements Measure X Road Imp	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) C M de Crinis (TR) U.S. Bank NA	5/1/2047 Comb	<u>TIC:</u> 3.722 <u>NIC:</u> 3.717 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/20/2018	\$5,060,000.00	Monterey Seaside CDIAC Number: 2018-1894 Certificates of participation/leases Parks, Open Space Cutino Park	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) C M de Crinis (TR) U.S. Bank NA	5/1/2038 Serial	<u>TIC:</u> 3.377 <u>NIC:</u> 3.423 <u>TYPE:</u>
9/20/2018	\$5,060,000.00	Seaside Joint Powers Financing Authority CDIAC Number: 2018-1883 Public lease revenue bond Parks, Open Space Cutino Park	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	5/1/2038 Serial	<u>TIC:</u> 3.377 <u>NIC:</u> 3.423 <u>TYPE:</u>
9/20/2018	\$11,050,000.00	Seaside Joint Powers Financing Authority CDIAC Number: 2018-1882 Public lease revenue bond Street Construction and Improvements Measure X Road Imp	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) CM De Crinis & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	5/1/2047 Comb	<u>TIC:</u> 3.722 <u>NIC:</u> 3.717 <u>TYPE:</u>
11/28/2018	\$15,496,098.60	Soledad Unified School District CDIAC Number: 2018-2992 Bond anticipation note Project, Interim Financing Refunding	S:A+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2021 Serial	<u>TIC:</u> 2.810 <u>NIC:</u> 0 <u>TYPE:</u>
7/10/2018	\$6,905,000.00	Successor Agency to the Marina Redevelopment Agency CDIAC Number: 2018-1418 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 4.046 <u>NIC:</u> 4.283 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Monterey</u>					
7/10/2018	\$6,585,000.00	Successor Agency to the Marina Redevelopment Agency CDIAC Number: 2018-1419 Tax allocation bond Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 4.178 <u>NIC:</u> 4.388 <u>TYPE:</u>
		<u>Napa</u>					
5/22/2018	\$8,920,000.00	Calistoga CDIAC Number: 2018-0252 Revenue bond Wastewater Collection, Treatment Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	10/1/2044 Comb	<u>TIC:</u> 3.232 <u>NIC:</u> 3.288 <u>TYPE:</u>
6/7/2018	\$28,400,000.00	Napa Valley Unified School District CDIAC Number: 2018-0962 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	6/28/2019 Term	<u>TIC:</u> 1.640 <u>NIC:</u> 1.685 <u>TYPE:</u>
6/7/2018	\$5,655,000.00	Napa Valley Unified School District CDIAC Number: 2018-0963 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.945 <u>NIC:</u> 4.186 <u>TYPE:</u>
5/16/2018	\$2,000,000.00	Pope Valley Union Elementary School District CDIAC Number: 2018-0978 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 4.114 <u>NIC:</u> 4.423 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Nevada</u>					
9/12/2018	\$18,800,000.00	Grass Valley School District CDIAC Number: 2018-1922 General obligation bond K-12 School Facility	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 3.924 <u>NIC:</u> 4.121 <u>TYPE:</u>
12/4/2018	\$33,000,000.00	Nevada Joint Union High School District CDIAC Number: 2018-2505 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 3.719 <u>NIC:</u> 4.002 <u>TYPE:</u>
		<u>Orange</u>					
1/11/2018	\$45,705,000.00	Anaheim CDIAC Number: 2017-3707 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA	2/1/2048 Comb	<u>TIC:</u> 3.218 <u>NIC:</u> 3.649 <u>TYPE:</u>
9/13/2018	\$93,000,000.00	Anaheim Elementary School District CDIAC Number: 2018-1731 General obligation bond K-12 School Facility Series A	M:Aa3 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2048 Comb	<u>TIC:</u> 3.698 <u>NIC:</u> 3.778 <u>TYPE:</u>
1/11/2018	\$45,705,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2017-3706 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	2/1/2048 Comb	<u>TIC:</u> 3.218 <u>NIC:</u> 3.649 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/5/2018	\$83,000,000.00	Orange Anaheim Union High School District CDIAC Number: 2018-0327 General obligation bond K-12 School Facility	M:Aa3 F:AAA	Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2043 Comb	<u>TIC:</u> 3.536 <u>NIC:</u> 3.617 <u>TYPE:</u>
2/27/2018	\$6,000,000.00	Buena Park CDIAC Number: 2018-0134 Public enterprise revenue bond Water Supply, Storage, Distribution Rosecrans Booster Pump Station Project	NR	Neg PP	(BRC) Richards Watson (PU) Orange Co WD	6/30/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/9/2018	\$10,205,000.00	Buena Park School District CDIAC Number: 2018-0408 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.974 <u>NIC:</u> 4.289 <u>TYPE:</u>
5/10/2018	\$8,670,000.00	Capistrano Unified School District CFD No 98-1A CDIAC Number: 2018-0887 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2044 Comb	<u>TIC:</u> 3.786 <u>NIC:</u> 3.744 <u>TYPE:</u>
5/10/2018	\$4,830,000.00	Capistrano Unified School District CFD No 98-1B CDIAC Number: 2018-0888 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2048 Comb	<u>TIC:</u> 3.866 <u>NIC:</u> 3.805 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
8/1/2018	\$22,809.00	East Orange County Water District CFD No 2018-1 CDIAC Number: 2018-1618 Limited tax obligation bond Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance (TR) U.S. Bank NA	9/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 6.040
8/1/2018	\$598,023.00	East Orange County Water District CFD No 2018-1 CDIAC Number: 2018-1617 Limited tax obligation bond Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance (TR) U.S. Bank NA	9/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.500
1/10/2018	\$12,365,000.00	Fullerton School District CDIAC Number: 2017-3637 General obligation bond K-12 School Facility Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2026 Serial	<u>TIC:</u> 3.109 <u>NIC:</u> 3.102 <u>TYPE:</u>
11/14/2018	\$27,995,000.00	Irvine CDIAC Number: 2018-2472 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21	NR	Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	9/2/2050 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.117 <u>TYPE:</u>
9/12/2018	\$72,420,000.00	Irvine CFD No 2013-3 CDIAC Number: 2018-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 8	NR Ins	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2051 Comb	<u>TIC:</u> 4.282 <u>NIC:</u> 4.541 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/30/2018	\$41,000,000.00	Orange Irvine Unified School District CDIAC Number: 2018-1740 General obligation bond K-12 School Facility SFID No 1 Series B	M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	9/1/2048 Serial	<u>TIC:</u> 3.606 <u>NIC:</u> 3.743 <u>TYPE:</u>
6/7/2018	\$38,465,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2018-0827 Limited tax obligation bond K-12 School Facility Series A	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2056 Comb	<u>TIC:</u> 4.456 <u>NIC:</u> 4.645 <u>TYPE:</u>
7/1/2018	\$904,000.00	La Habra CDIAC Number: 2018-1245 Capital Lease Parking Fire Station 191	NR	Neg PP	(BC) Quint & Thimmig (PU) Opus Bank	8/1/2028 Term	<u>TIC:</u> 3.270 <u>NIC:</u> 0 <u>TYPE:</u>
10/25/2018	\$5,205,000.00	La Habra City School District CDIAC Number: 2018-2183 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 4.101 <u>NIC:</u> 0 <u>TYPE:</u>
12/20/2018	\$420,000.00	Mission Viejo CDIAC Number: 2018-2914 Capital Lease Equipment	NR	Neg PP	(BC) Lozano Smith (PU) Opus Bank	12/21/2022 Term	<u>TIC:</u> 3.480 <u>NIC:</u> 0 <u>TYPE:</u>

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7/10/2018	\$2,955,000.00	Orange Newport Beach CDIAC Number: 2018-1279 Special assessment bond Multiple Capital Improvements, Public Works AD No 117 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/2/2038 Serial	<u>TIC:</u> 3.245 <u>NIC:</u> 3.239 <u>TYPE:</u>
1/3/2018	\$375,345,000.00	Orange County CDIAC Number: 2017-3676 Pension obligation bonds Insurance and Pension Funds Taxable Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Orange Co (TR) U.S. Bank NA	4/30/2019 Term	<u>TIC:</u> 2.191 <u>NIC:</u> 2.191 <u>TYPE:</u>
1/17/2018	\$28,425,000.00	Orange County CDIAC Number: 2017-3640 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 17-1R Newport Coast Phase IV Refunding	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/2/2033 Serial	<u>TIC:</u> 2.643 <u>NIC:</u> 2.840 <u>TYPE:</u>
7/16/2018	\$61,107,000.00	Orange County CDIAC Number: 2018-1197 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	7/30/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2018	\$17,225,000.00	Orange County CFD No 2000-1 CDIAC Number: 2018-0016 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) U.S. Bank NA	8/15/2030 Serial	<u>TIC:</u> 2.427 <u>NIC:</u> 2.648 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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1/24/2018	\$21,480,000.00	Orange Orange County CFD No 2001-1 CDIAC Number: 2018-0017 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) U.S. Bank NA	8/15/2032 Serial	<u>TIC:</u> 2.645 <u>NIC:</u> 2.843 <u>TYPE:</u>
2/6/2018	\$76,950,000.00	Orange County CFD No 2017-1 CDIAC Number: 2018-0018 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Village of Esencia Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/15/2047 Comb	<u>TIC:</u> 4.155 <u>NIC:</u> 4.423 <u>TYPE:</u>
1/24/2018	\$13,235,000.00	Orange County CFD No 99-1 CDIAC Number: 2018-0015 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) U.S. Bank NA	8/15/2029 Serial	<u>TIC:</u> 2.324 <u>NIC:</u> 2.535 <u>TYPE:</u>
11/1/2018	\$102,200,000.00	Orange County Sanitation District CDIAC Number: 2018-2311 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	M:Aaa F:AAA/F1+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/15/2021 Term	<u>TIC:</u> 2.025 <u>NIC:</u> 2.118 <u>TYPE:</u>
7/26/2018	\$135,000,000.00	Orange County Water District CDIAC Number: 2018-1498 Public enterprise revenue bond Water Supply, Storage, Distribution Water Infrastructure Finance & Innovation Act Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) US EPA	7/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/7/2018	\$188,000,000.00	Orange Orange Unified School District CDIAC Number: 2018-1118 General obligation bond K-12 School Facility	S:AA F:AAA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2047 Comb	<u>TIC:</u> 3.627 <u>NIC:</u> 3.710 <u>TYPE:</u>
6/14/2018	\$9,620,000.00	Orange Unified School District CDIAC Number: 2018-1014 Certificates of participation/leases K-12 School Facility	S:AA/AA- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2043 Comb	<u>TIC:</u> 3.610 <u>NIC:</u> 3.670 <u>TYPE:</u>
9/11/2018	\$500,000.00	San Juan Capistrano CDIAC Number: 2018-2046 Certificates of participation/leases Street Construction and Improvements LED Streetlight Conversion Project Federally Taxable State Taxable	NR	Neg PP	(PC) Gilmore & Bell (PU) Siemens Financial Service	4/1/2029 Serial	<u>TIC:</u> 0 <u>NIC:</u> 5.000 <u>TYPE:</u>
4/25/2018	\$19,165,000.00	Santa Ana Unified School District CDIAC Number: 2018-0010 Certificates of participation/leases K-12 School Facility Refunding	S:AA M:Aa2 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	4/1/2037 Serial	<u>TIC:</u> 3.479 <u>NIC:</u> 3.739 <u>TYPE:</u>
4/18/2018	\$66,985,000.00	Santa Ana Unified School District CDIAC Number: 2018-0007 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2033 Serial	<u>TIC:</u> 2.870 <u>NIC:</u> 3.140 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/19/2018	\$2,660,394.00	Orange Serrano Water District CDIAC Number: 2018-2826 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Holman Capital Corp (PU) Holman Capital Corp	6/19/2026 Term	<u>TIC:</u> 3.850 <u>NIC:</u> 0 <u>TYPE:</u>
1/24/2018	\$51,940,000.00	South Orange County Public Financing Authority CDIAC Number: 2018-0014 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 99-1, 2000-1 & 2001-1 Ladera Ranch Series A	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/15/2032 Serial	<u>TIC:</u> 2.501 <u>NIC:</u> 2.712 <u>TYPE:</u>
1/4/2018	\$4,740,000.00	Successor Agency to the Anaheim Redevelopment Agency CDIAC Number: 2017-3680 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	2/1/2020 Serial	<u>TIC:</u> 2.745 <u>NIC:</u> 2.534 <u>TYPE:</u>
1/4/2018	\$107,455,000.00	Successor Agency to the Anaheim Redevelopment Agency CDIAC Number: 2017-3679 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	2/1/2031 Serial	<u>TIC:</u> 2.305 <u>NIC:</u> 2.571 <u>TYPE:</u>
6/21/2018	\$20,375,000.00	Successor Agency to the Orange Redevelopment Agency CDIAC Number: 2018-1046 Tax allocation bond Redevelopment, Multiple Purposes Orange Merged & Amended RD Area Series A Refunding	S:AA	Neg	(BC) Richards Watson (DC) Quint & Thimmig (FA) Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	9/1/2036 Serial	<u>TIC:</u> 3.121 <u>NIC:</u> 3.342 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
8/16/2018	\$7,995,000.00	Successor Agency to the San Juan Capistrano Community Redevelopment Agency CDIAC Number: 2018-1669 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Raymond James (PU) Opus Bank (TR) U.S. Bank NA	2/1/2033 Term	<u>TIC:</u> 4.833 <u>NIC:</u> 4.840 <u>TYPE:</u>
10/18/2018	\$58,705,000.00	Successor Agency to the Santa Ana Community Redevelopment Agency CDIAC Number: 2018-2148 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	9/1/2028 Serial	<u>TIC:</u> 3.829 <u>NIC:</u> 3.825 <u>TYPE:</u>
10/18/2018	\$13,605,000.00	Successor Agency to the Santa Ana Community Redevelopment Agency CDIAC Number: 2018-2147 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	9/1/2031 Serial	<u>TIC:</u> 2.813 <u>NIC:</u> 3.081 <u>TYPE:</u>
4/12/2018	\$15,370,000.00	Successor Agency to the Westminster Redevelopment Agency CDIAC Number: 2018-0436 Tax allocation bond Redevelopment, Multiple Purposes Westminster Commercial Redev No 1 Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2027 Comb	<u>TIC:</u> 2.252 <u>NIC:</u> 2.425 <u>TYPE:</u>
1/23/2018	\$20,000,000.00	Tustin Unified School District CDIAC Number: 2017-3326 General obligation bond K-12 School Facility SFID No. 2012-1 Series B	S:AA M:A1	Comp	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Keygent LLC (TR) U.S. Bank NA (UW) Bank of America Merrill	8/1/2040 Serial	<u>TIC:</u> 2.957 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Orange</u>					
11/8/2018	\$14,000,000.00	Westminster School District CDIAC Number: 2018-2408 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.137 <u>NIC:</u> 4.201 <u>TYPE:</u>
11/15/2018	\$14,465,000.00	Yorba Linda CDIAC Number: 2018-2338 Certificates of participation/leases Public Building Library Series A	NR	Comp	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/1/2038 Serial	<u>TIC:</u> 3.406 <u>NIC:</u> 0 <u>TYPE:</u>
11/15/2018	\$14,465,000.00	Yorba Linda Municipal Financing Authority CDIAC Number: 2018-2265 Public lease revenue bond Public Building Library Series A	S:AA+	Comp	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/1/2038 Serial	<u>TIC:</u> 3.406 <u>NIC:</u> 3.555 <u>TYPE:</u>
		<u>Placer</u>					
8/16/2018	\$64,470,000.00	Lincoln CFD No 2003-1 CDIAC Number: 2018-1850 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2034 Serial	<u>TIC:</u> 3.061 <u>NIC:</u> 3.309 <u>TYPE:</u>
6/14/2018	\$4,772,996.95	Placer County CDIAC Number: 2018-1037 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPOWER Green Bonds Series B Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (LE) Placer Co PFA (TR) Placer Co	10/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.356 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/14/2018	\$35,085,000.00	Placer Placer County CDIAC Number: 2018-1036 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPOWER Green Bonds Series A Federally Taxable	NR Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (LE) Placer Co PFA (TR) Placer Co	10/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.356 <u>TYPE:</u>
6/14/2018	\$4,772,996.95	Placer County Public Financing Authority CDIAC Number: 2018-1018 Special assessment bond Residential Energy Conservation, Improvement mPOWER Green Bonds Series B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PA) Stifel Nicolaus & Co Inc (PU) Placer Co (TR) Placer Co	10/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.356 <u>TYPE:</u>
6/14/2018	\$35,085,000.00	Placer County Public Financing Authority CDIAC Number: 2018-1017 Special assessment bond Residential Energy Conservation, Improvement mPOWER Green Bonds Series A Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) Placer Co (UW) Stifel Nicolaus & Co Inc	10/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.356 <u>TYPE:</u>
3/20/2018	\$23,235,000.00	Placer County Water Agency CDIAC Number: 2018-0290 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	S:AAA M:Aa2	Comp	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	7/1/2029 Serial	<u>TIC:</u> 2.264 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2018	\$2,925,000.00	Placer Mosquito and Vector Control District CDIAC Number: 2018-1712 Certificates of participation/leases Other Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (PA) Backstrom McCarley (PU) ZB, NA	9/1/2028 Term	<u>TIC:</u> 3.060 <u>NIC:</u> 3.060 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/11/2018	\$11,615,000.00	Placer Roseville CFD No 1 CDIAC Number: 2018-0612 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.161 <u>NIC:</u> 4.361 <u>TYPE:</u>
11/1/2018	\$19,175,000.00	Successor Agency to the Rocklin Redevelopment Agency CDIAC Number: 2018-2739 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2037 Serial	<u>TIC:</u> 3.409 <u>NIC:</u> 3.612 <u>TYPE:</u>
6/13/2018	\$14,500,000.00	Western Placer Unified School District CDIAC Number: 2018-1059 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Morgan Stanley	6/28/2019 Term	<u>TIC:</u> 1.445 <u>NIC:</u> 1.472 <u>TYPE:</u>
10/16/2018	\$30,000,000.00	Western Placer Unified School District CDIAC Number: 2018-2075 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2043 Comb	<u>TIC:</u> 3.889 <u>NIC:</u> 4.115 <u>TYPE:</u>
10/16/2018	\$15,000,000.00	Western Placer Unified School District CDIAC Number: 2018-2074 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2043 Comb	<u>TIC:</u> 3.734 <u>NIC:</u> 3.795 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/11/2018	\$1,271,000.00	Plumas Indian Valley Healthcare District CDIAC Number: 2017-3569 Revenue bond Health Care Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (PA) Wulff Hansen & Co (PU) Western Alliance (TR) U.S. Bank NA	8/1/2035 Term	<u>TIC:</u> 4.220 <u>NIC:</u> 4.220 <u>TYPE:</u>
7/1/2018	\$3,570,000.00	Plumas Unified School District CDIAC Number: 2018-1075 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Zions Municipal Funding	7/1/2033 Term	<u>TIC:</u> 3.380 <u>NIC:</u> 0 <u>TYPE:</u>
5/10/2018	\$43,300,000.00	Riverside Alvord Unified School District CDIAC Number: 2018-0577 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 2.737 <u>NIC:</u> 3.028 <u>TYPE:</u>
6/26/2018	\$10,890,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2018-1390 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/7/2018	\$7,430,000.00	Alvord Unified School District CFD No 2006-1 CDIAC Number: 2018-0576 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Serial	<u>TIC:</u> 3.740 <u>NIC:</u> 3.819 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/11/2018	\$81,105,000.00	Riverside Beaumont CDIAC Number: 2018-1786 Certificates of participation/leases Wastewater Collection, Treatment Treatment Plant Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.955 <u>NIC:</u> 4.282 <u>TYPE:</u>
10/25/2018	\$2,370,000.00	Beaumont CFD No 93-1 CDIAC Number: 2018-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7B Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2039 Serial	<u>TIC:</u> 3.913 <u>NIC:</u> 3.885 <u>TYPE:</u>
10/25/2018	\$3,725,000.00	Beaumont CFD No 93-1 CDIAC Number: 2018-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7D	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.165 <u>NIC:</u> 4.109 <u>TYPE:</u>
12/4/2018	\$12,680,000.00	Beaumont CFD No 93-1 CDIAC Number: 2018-2460 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8E	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.466 <u>NIC:</u> 4.533 <u>TYPE:</u>
5/31/2018	\$16,915,000.00	Beaumont CFD No 93-1 CDIAC Number: 2018-1063 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.218 <u>NIC:</u> 4.442 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/6/2018	\$7,675,000.00	Riverside Beaumont CFD No 93-1 CDIAC Number: 2018-1064 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.247 <u>NIC:</u> 4.448 <u>TYPE:</u>
6/6/2018	\$8,730,000.00	Beaumont CFD No 93-1 CDIAC Number: 2018-1065 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17C Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.219 <u>NIC:</u> 4.415 <u>TYPE:</u>
9/11/2018	\$81,105,000.00	Beaumont Public Improvement Authority CDIAC Number: 2018-1785 Public enterprise revenue bond Wastewater Collection, Treatment Treatment Plant Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.955 <u>NIC:</u> 4.282 <u>TYPE:</u>
8/15/2018	\$5,745,000.00	Coachella CFD No 2018-1 CDIAC Number: 2018-1293 Limited tax obligation bond Multiple Capital Improvements, Public Works Comm Svcs Fac HVAC Glenroy	NR	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2053 Term	<u>TIC:</u> 4.699 <u>NIC:</u> 4.827 <u>TYPE:</u>
3/20/2018	\$5,475,000.00	Corona CFD No 2016-2 CDIAC Number: 2018-0469 Limited tax obligation bond Water Supply, Storage, Distribution Terrassa Court & Villas	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.937 <u>NIC:</u> 3.937 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/20/2018	\$3,650,000.00	Riverside Corona CFD No 2017-2 CDIAC Number: 2018-2684 Limited tax obligation bond Water Supply, Storage, Distribution Valencia/Seville	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.252 <u>NIC:</u> 4.303 <u>TYPE:</u>
7/19/2018	\$9,000,000.00	Corona CFD No 2018-1 CDIAC Number: 2018-1387 Limited tax obligation bond Water Supply, Storage, Distribution Bedford IA No 1 Series A	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.463 <u>NIC:</u> 4.667 <u>TYPE:</u>
4/5/2018	\$119,440,000.00	Corona-Norco Unified School District CDIAC Number: 2018-0582 General obligation bond K-12 School Facility Series B 47PC1582	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 3.714 <u>NIC:</u> 3.848 <u>TYPE:</u>
11/29/2018	\$13,765,000.00	Corona-Norco Unified School District CFD No 16-1 CDIAC Number: 2018-2567 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.357 <u>NIC:</u> 4.549 <u>TYPE:</u>
10/17/2018	\$6,850,000.00	Desert Hot Springs CDIAC Number: 2018-2256 Certificates of participation/leases Other Capital Improvements, Public Works New City Hall	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) Wilmington Trust	3/1/2048 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.067 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/17/2018	\$6,850,000.00	Riverside Desert Hot Springs Public Financing Authority CDIAC Number: 2018-2224 Public lease revenue bond Other Capital Improvements, Public Works New City Hall	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2048 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.067 <u>TYPE:</u>
11/1/2018	\$2,207,563.44	Desert Recreation District CDIAC Number: 2018-2658 Certificates of participation/leases Recreation and Sports Facilities	NR	Neg PP	(BC) Kutak Rock (FA) C M de Crinis (PA) Southwest Securities (PU) ZB, NA	9/1/2029 Term	<u>TIC:</u> 3.380 <u>NIC:</u> 3.380 <u>TYPE:</u>
9/13/2018	\$47,780,000.00	Eastern Municipal Water District CDIAC Number: 2018-1853 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	6/30/2046 Term	<u>TIC:</u> 3.510 <u>NIC:</u> 3.500 <u>TYPE:</u>
9/13/2018	\$53,485,000.00	Eastern Municipal Water District CDIAC Number: 2018-1818 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	6/30/2030 Term	<u>TIC:</u> 3.120 <u>NIC:</u> 3.120 <u>TYPE:</u>
9/26/2018	\$94,455,000.00	Eastern Municipal Water District CDIAC Number: 2018-1817 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A-1/AA+ F:F1+/AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/8/2018	\$2,435,000.00	Riverside Eastern Municipal Water District CFD No 2003-20 CDIAC Number: 2018-0377 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Corman Leigh Communities	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.928 <u>NIC:</u> 3.895 <u>TYPE:</u>
6/1/2018	\$2,425,000.00	Eastern Municipal Water District CFD No 2003-25 CDIAC Number: 2018-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Pacific Communities	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance (TR) U.S. Bank NA	9/1/2042 Term	<u>TIC:</u> 4.450 <u>NIC:</u> 4.450 <u>TYPE:</u>
12/21/2018	\$2,415,000.00	Eastern Municipal Water District CFD No 2005-43 CDIAC Number: 2018-2725 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA B	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank (TR) U.S. Bank NA	9/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/27/2018	\$4,491,640.00	Eastvale CDIAC Number: 2018-2053 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12/1/2033 Term	<u>TIC:</u> 5.444 <u>NIC:</u> 5.444 <u>TYPE:</u>
2/13/2018	\$27,500,000.00	Hemet Unified School District CDIAC Number: 2019-0310 General obligation bond K-12 School Facility Series A	S:AA/A O: AA+ Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2046 Comb	<u>TIC:</u> 3.633 <u>NIC:</u> 3.700 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/6/2018	\$6,340,000.00	Riverside Jurupa Community Services District CFD No 46 CDIAC Number: 2018-2687 Limited tax obligation bond Water Supply, Storage, Distribution Jurupa Valley Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.239 <u>NIC:</u> 4.299 <u>TYPE:</u>
4/10/2018	\$4,635,000.00	Jurupa Community Services District CFD No 48 CDIAC Number: 2018-0522 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.853 <u>NIC:</u> 3.833 <u>TYPE:</u>
7/12/2018	\$5,180,000.00	Jurupa Unified School District CFD No 11 CDIAC Number: 2018-1190 Limited tax obligation bond K-12 School Facility IA B Series B	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.266 <u>NIC:</u> 0 <u>TYPE:</u>
7/12/2018	\$4,965,000.00	Jurupa Unified School District CFD No 17 CDIAC Number: 2018-1191 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.222 <u>NIC:</u> 0 <u>TYPE:</u>
10/23/2018	\$8,650,000.00	Jurupa Unified School District CFD No 6 CDIAC Number: 2018-1999 Limited tax obligation bond K-12 School Facility Zone 2 Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC:</u> 4.537 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/19/2018	\$3,545,000.00	Riverside Jurupa Unified School District CFD No 7 CDIAC Number: 2018-0662 Limited tax obligation bond K-12 School Facility Tract 31503 & 31503-1 & Hudson Point Skypark Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.264 <u>NIC:</u> 0 <u>TYPE:</u>
4/19/2018	\$8,255,000.00	Jurupa Unified School District CFD No 8 CDIAC Number: 2018-0663 Limited tax obligation bond K-12 School Facility Tract 31768 & 31778 & TurnLeaf Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.248 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2018	\$3,459,380.00	Lake Elsinore CDIAC Number: 2018-2436 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12/1/2033 Term	<u>TIC:</u> 5.567 <u>NIC:</u> 0 <u>TYPE:</u>
4/17/2018	\$2,655,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2018-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E Canyon Hills	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.884 <u>NIC:</u> 3.817 <u>TYPE:</u>
12/11/2018	\$5,370,000.00	Lake Elsinore CFD No 2006-1 CDIAC Number: 2018-2502 Limited tax obligation bond Multiple Capital Improvements, Public Works IA JJ Summerly	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.329 <u>NIC:</u> 4.302 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/23/2018	\$2,645,000.00	Riverside Lake Elsinore CFD No 2007-4 CDIAC Number: 2018-2333 Limited tax obligation bond Multiple Capital Improvements, Public Works Makenna Court	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.276 <u>NIC:</u> 4.185 <u>TYPE:</u>
5/15/2018	\$1,740,000.00	Lake Elsinore CFD No 2007-5 CDIAC Number: 2018-0977 Limited tax obligation bond Multiple Capital Improvements, Public Works Red Kite	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.919 <u>NIC:</u> 3.839 <u>TYPE:</u>
7/18/2018	\$19,745,000.00	Lake Elsinore CFD No 2016-2 CDIAC Number: 2018-1171 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.204 <u>NIC:</u> 4.446 <u>TYPE:</u>
6/26/2018	\$6,225,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2018-1398 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
3/7/2018	\$4,640,000.00	Lake Elsinore Unified School District CFD No 2006-2 CDIAC Number: 2018-0295 Limited tax obligation bond K-12 School Facility IA No B	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.038 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/29/2018	\$19,680,000.00	Riverside Menifee Union School District CDIAC Number: 2018-1459 Certificates of participation/leases K-12 School Facility	NR Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA	5/1/2048 Comb	<u>TIC:</u> 3.677 <u>NIC:</u> 3.652 <u>TYPE:</u>
11/15/2018	\$36,905,000.00	Menifee Union School District CDIAC Number: 2018-2121 General obligation bond K-12 School Facility Series B	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 4.020 <u>NIC:</u> 4.064 <u>TYPE:</u>
5/15/2018	\$3,095,000.00	Menifee Union School District CFD No 2003-2 CDIAC Number: 2018-0605 Limited tax obligation bond K-12 School Facility IA B	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.941 <u>NIC:</u> 3.871 <u>TYPE:</u>
4/24/2018	\$17,580,000.00	Menifee Union School District CFD No 2011-1 CDIAC Number: 2018-0155 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.311 <u>NIC:</u> 4.483 <u>TYPE:</u>
8/16/2018	\$5,750,000.00	Menifee Union School District CFD No 2016-1 CDIAC Number: 2018-1220 Limited tax obligation bond Water Supply, Storage, Distribution IA A	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.101 <u>NIC:</u> 4.116 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/28/2018	\$5,265,000.00	Riverside Menifee Union School District CFD No 2017-1 CDIAC Number: 2018-2582 Limited tax obligation bond K-12 School Facility Menifee Union SD & EMWD	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.298 <u>NIC:</u> 4.221 <u>TYPE:</u>
8/29/2018	\$19,680,000.00	Menifee Union School District Public Financing Authority CDIAC Number: 2018-1431 Public lease revenue bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2048 Comb	<u>TIC:</u> 3.677 <u>NIC:</u> 3.652 <u>TYPE:</u>
7/27/2018	\$8,110,892.00	Moreno Valley CDIAC Number: 2018-1648 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	6/1/2034 Term	<u>TIC:</u> 5.399 <u>NIC:</u> 5.399 <u>TYPE:</u>
9/6/2018	\$56,000,000.00	Moreno Valley Unified School District CDIAC Number: 2018-1553 General obligation bond K-12 School Facility Series B	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.899 <u>NIC:</u> 4.159 <u>TYPE:</u>
5/23/2018	\$2,370,000.00	Moreno Valley Unified School District CFD No 2004-1 CDIAC Number: 2018-0732 Limited tax obligation bond K-12 School Facility School Facs & EMWD Water/Sewer Facs Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	9/1/2035 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.3307

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/23/2018	\$3,200,000.00	Riverside Moreno Valley Unified School District CFD No 2004-3 CDIAC Number: 2018-0738 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	9/1/2037 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.4805
5/23/2018	\$3,900,000.00	Moreno Valley Unified School District CFD No 2004-5 CDIAC Number: 2018-0739 Limited tax obligation bond K-12 School Facility School Fac & EMWD Water/Sewer Fac Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	9/1/2036 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.4139
5/23/2018	\$3,320,000.00	Moreno Valley Unified School District CFD No 2005-2 CDIAC Number: 2018-0740 Limited tax obligation bond K-12 School Facility School Fac & EMWD Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	9/1/2036 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.4159
5/23/2018	\$8,940,000.00	Moreno Valley Unified School District CFD No 2005-3 CDIAC Number: 2018-0741 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256) Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	9/1/2037 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.4815
1/30/2018	\$8,760,000.00	Moreno Valley Unified School District CFD No 2005-5 CDIAC Number: 2018-0076 Limited tax obligation bond K-12 School Facility Refunding	S:AA Ins	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2041 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.562 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/23/2018	\$21,730,000.00	Riverside Moreno Valley Unified School District Financing Authority CDIAC Number: 2018-0731 Revenue bond K-12 School Facility Series A & CFD Nos 2004-1, 2004-3, 2004-5, 2005-2 & 2005-3	S:AA Ins	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2037 Comb	<u>TIC:</u> 3.859 <u>NIC:</u> 3.982 <u>TYPE:</u>
1/30/2018	\$120,000,000.00	Mt San Jacinto Community College District CDIAC Number: 2017-3467 General obligation bond College, University Facility Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) C M de Crinis (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2043 Comb	<u>TIC:</u> 3.484 <u>NIC:</u> 3.665 <u>TYPE:</u>
4/10/2018	\$6,850,110.00	Murrieta CDIAC Number: 2018-1047 Certificates of participation/leases Equipment WRCOG Regional Streetlight Program Federally Taxable	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12/1/2033 Term	<u>TIC:</u> 5.350 <u>NIC:</u> 5.350 <u>TYPE:</u>
9/18/2018	\$11,505,000.00	Murrieta CFD No 2005-5 CDIAC Number: 2018-2010 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Golden City	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.233 <u>NIC:</u> 4.323 <u>TYPE:</u>
5/9/2018	\$1,270,000.00	Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2018-0823 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2025 Serial	<u>TIC:</u> 4.414 <u>NIC:</u> 4.354 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/9/2018	\$8,780,000.00	Riverside Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2018-0822 Limited tax obligation bond K-12 School Facility IA B Series A Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 3.895 <u>NIC:</u> 3.712 <u>TYPE:</u>
5/9/2018	\$2,285,000.00	Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2018-0821 Limited tax obligation bond K-12 School Facility IA A Series B Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>TIC:</u> 5.044 <u>NIC:</u> 4.978 <u>TYPE:</u>
5/9/2018	\$4,690,000.00	Murrieta Valley Unified School District CFD No 2006-1 CDIAC Number: 2018-0820 Limited tax obligation bond K-12 School Facility IA A Series A Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 3.977 <u>NIC:</u> 3.774 <u>TYPE:</u>
3/1/2018	\$4,550,000.00	Norco CFD No 97-1 CDIAC Number: 2018-0291 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Hills Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) U.S. Bank NA	10/1/2030 Term	<u>TIC:</u> 3.159 <u>NIC:</u> 3.160 <u>TYPE:</u>
9/13/2018	\$1,620,000.00	Nuvew Union School District CDIAC Number: 2018-1945 Certificates of participation/leases K-12 School Facility Federally Taxable	NR	Neg PP	(BC) Atkinson Andelson (PA) Municipal Finance Corp (PU) City National Bank	10/17/2028 Term	<u>TIC:</u> 4.650 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/21/2018	\$2,747,530.70	Riverside Nuview Union School District CDIAC Number: 2018-1655 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Kutak Rock (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Serial CAB	<u>TIC:</u> 4.198 <u>NIC:</u> 0 <u>TYPE:</u>
10/11/2018	\$4,987,537.00	Perris CDIAC Number: 2018-2227 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12/1/2033 Term	<u>TIC:</u> 5.505 <u>NIC:</u> 5.520 <u>TYPE:</u>
3/27/2018	\$4,410,000.00	Perris CFD No 2014-1 CDIAC Number: 2018-0600 Limited tax obligation bond Multiple Capital Improvements, Public Works Avelina IA No 2 Series A	NR	Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA	9/1/2048 Comb	<u>TIC:</u> 3.960 <u>NIC:</u> 3.894 <u>TYPE:</u>
11/15/2018	\$4,980,000.00	Perris CFD No 2014-1 CDIAC Number: 2018-2345 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Avelina Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA	9/1/2049 Comb	<u>TIC:</u> 4.396 <u>NIC:</u> 4.303 <u>TYPE:</u>
11/15/2018	\$4,980,000.00	Perris Joint Powers Authority CDIAC Number: 2018-2344 Revenue bond Multiple Capital Improvements, Public Works CFD No 2014-1 IA 3 Avelina Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2049 Comb	<u>TIC:</u> 4.396 <u>NIC:</u> 4.387 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/27/2018	\$4,410,000.00	Riverside Perris Joint Powers Authority CDIAC Number: 2018-0599 Revenue bond Multiple Capital Improvements, Public Works CFD No 2014-1 Avelina IA No 2 Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2048 Comb	<u>TIC:</u> 3.960 <u>NIC:</u> 3.950 <u>TYPE:</u>
10/30/2018	\$153,670,000.00	Riverside CDIAC Number: 2018-2342 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2039 Serial	<u>TIC:</u> 3.491 <u>NIC:</u> 3.804 <u>TYPE:</u>
6/6/2018	\$340,000,000.00	Riverside County CDIAC Number: 2018-0929 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/28/2019 Term	<u>TIC:</u> 1.581 <u>NIC:</u> 1.625 <u>TYPE:</u>
10/10/2018	\$74,190,000.00	Riverside County CDIAC Number: 2018-2123 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (UW) Wells Fargo Bank NA	10/24/2019 Term	<u>TIC:</u> 1.896 <u>NIC:</u> 1.944 <u>TYPE:</u>
11/29/2018	\$5,120,000.00	Riverside County CFD No 05-8 CDIAC Number: 2018-2459 Limited tax obligation bond Multiple Capital Improvements, Public Works Scott Road	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.645 <u>NIC:</u> 4.800 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2018	\$4,185,000.00	Riverside Riverside County CFD No 89-1 CDIAC Number: 2018-0114 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank (TR) The Bank of NY Mellon	9/1/2025 Term	<u>TIC:</u> 2.779 <u>NIC:</u> 2.780 <u>TYPE:</u>
2/1/2018	\$2,305,000.00	Riverside County CFD No 89-4 CDIAC Number: 2018-0115 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank (TR) U.S. Bank NA	9/1/2030 Term	<u>TIC:</u> 3.089 <u>NIC:</u> 3.090 <u>TYPE:</u>
3/27/2018	\$64,285,000.00	Riverside County Transportation Commission CDIAC Number: 2018-0303 Sales tax revenue bond Bridges and Highways Series A Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	6/1/2029 Serial	<u>TIC:</u> 2.237 <u>NIC:</u> 2.484 <u>TYPE:</u>
5/3/2018	\$15,945,000.00	Riverside Unified School District CFD No 32 CDIAC Number: 2018-0788 Limited tax obligation bond Water Supply, Storage, Distribution Citrus Heights-Orchard, Floral Ridge and Hill Crest	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 3.963 <u>NIC:</u> 3.932 <u>TYPE:</u>
7/17/2018	\$30,205,000.00	Romoland School District CFD No 2004-1 CDIAC Number: 2018-1558 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Lake IA No 4	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.221 <u>NIC:</u> 4.472 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/11/2018	\$2,170,813.00	Riverside San Jacinto CDIAC Number: 2018-1649 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12/1/2033 Term	<u>TIC:</u> 5.572 <u>NIC:</u> 5.572 <u>TYPE:</u>
12/4/2018	\$1,605,000.00	Successor Agency to the Indio Redevelopment Agency CDIAC Number: 2018-2761 Tax allocation bond Redevelopment, Multiple Purposes Merged Redev Area Series B Federally Taxable Refunding	S:A- Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	8/15/2019 Serial	<u>TIC:</u> 4.256 <u>NIC:</u> 3.889 <u>TYPE:</u>
12/4/2018	\$29,060,000.00	Successor Agency to the Indio Redevelopment Agency CDIAC Number: 2018-2760 Tax allocation bond Redevelopment, Multiple Purposes Merged Redev Area Series A Refunding	S:AA/A- Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	8/15/2035 Serial	<u>TIC:</u> 3.277 <u>NIC:</u> 3.440 <u>TYPE:</u>
2/27/2018	\$7,970,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2018-0314 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna RDA No II & III Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2038 Comb	<u>TIC:</u> 4.123 <u>NIC:</u> 4.065 <u>TYPE:</u>
2/27/2018	\$2,350,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2018-0313 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna RDA No II & III Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2038 Comb	<u>TIC:</u> 3.309 <u>NIC:</u> 3.267 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/15/2018	\$13,925,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2018-1852 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Brandis Tallman LLC	10/1/2039 Comb	<u>TIC:</u> 4.158 <u>NIC:</u> 4.147 <u>TYPE:</u>
8/30/2018	\$40,380,000.00	Successor Agency to the Riverside Redevelopment Agency CDIAC Number: 2018-1896 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 4.138 <u>NIC:</u> 4.077 <u>TYPE:</u>
8/30/2018	\$74,735,000.00	Successor Agency to the Riverside Redevelopment Agency CDIAC Number: 2018-1895 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2034 Serial	<u>TIC:</u> 2.599 <u>NIC:</u> 2.889 <u>TYPE:</u>
8/15/2018	\$6,500,000.00	Temecula CDIAC Number: 2018-1732 Capital Lease Multiple Capital Improvements, Public Works Margarita Community Park	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Compass Mortgage Corp	9/1/2033 Term	<u>TIC:</u> 3.435 <u>NIC:</u> 0 <u>TYPE:</u>
10/24/2018	\$35,335,000.00	Temecula Valley Unified School District CDIAC Number: 2018-2138 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 4.166 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/31/2018	\$7,700,000.00	Riverside Temecula Valley Unified School District CFD No 2014-1 CDIAC Number: 2018-0428 Limited tax obligation bond K-12 School Facility Morningstar Ranch	NR	Neg	(BC) Atkinson Andelson (CB) U.S. Bank NA (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 4.213 <u>NIC:</u> 0 <u>TYPE:</u>
12/11/2018	\$22,260,000.00	Temescal Valley Water District CFD No 4 CDIAC Number: 2018-2753 Limited tax obligation bond Multiple Capital Improvements, Public Works Terramor IA No 1	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.420 <u>NIC:</u> 4.530 <u>TYPE:</u>
10/25/2018	\$32,145,000.00	Val Verde Unified School District CDIAC Number: 2018-1864 Certificates of participation/leases K-12 School Facility Lakeside Middle School & March Middle School Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	3/1/2036 Serial	<u>TIC:</u> 3.471 <u>NIC:</u> 3.657 <u>TYPE:</u>
9/13/2018	\$6,900,000.00	Val Verde Unified School District CFD No 2014-1 CDIAC Number: 2018-2072 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy Properties	NR	Neg	(BC) Anderson Law Firm (DC) Jones Hall (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.001 <u>NIC:</u> 3.967 <u>TYPE:</u>
9/30/2018	\$215,381.00	Western Municipal Water District CDIAC Number: 2018-2354 Public lease revenue bond Other Capital Improvements, Public Works Camera Van Equipment	NR	Neg PP	(BC) Best Best & Krieger (PU) Key Government Finance	9/30/2023 Term	<u>TIC:</u> 4.370 <u>NIC:</u> 4.370 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/11/2018	\$655,691.14	Western Riverside Council of Governments CDIAC Number: 2018-0974 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180511-CA-RA-HPR-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/11/2018	\$720,959.78	Western Riverside Council of Governments CDIAC Number: 2018-0973 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180511-CA-RA-HPR-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/11/2018	\$871,630.15	Western Riverside Council of Governments CDIAC Number: 2018-0972 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180511-CA-RA-HPR-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
5/11/2018	\$222,293.51	Western Riverside Council of Governments CDIAC Number: 2018-0970 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180511-CA-RA-HPR-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/7/2018	\$1,250,593.84	Western Riverside Council of Governments CDIAC Number: 2018-2045 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180907-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/7/2018	\$509,548.50	Riverside Western Riverside Council of Governments CDIAC Number: 2018-2044 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180907-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
9/7/2018	\$592,420.35	Western Riverside Council of Governments CDIAC Number: 2018-2043 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180907-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
9/7/2018	\$476,762.59	Western Riverside Council of Governments CDIAC Number: 2018-2042 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180907-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/7/2018	\$63,538.01	Western Riverside Council of Governments CDIAC Number: 2018-2041 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180907-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
2/2/2018	\$2,039,295.22	Western Riverside Council of Governments CDIAC Number: 2018-0161 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180112-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/27/2018	\$15,265.74	Western Riverside Council of Governments CDIAC Number: 2018-2251 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.890% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
8/30/2018	\$27,048.31	Western Riverside Council of Governments CDIAC Number: 2018-2009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.490% Series 20180830.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 6.490 <u>NIC:</u> 6.490 <u>TYPE:</u>
8/30/2018	\$97,644.46	Western Riverside Council of Governments CDIAC Number: 2018-2007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.490% Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (DC) RenewPACE WH LLC (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/30/2018	\$54,508.65	Western Riverside Council of Governments CDIAC Number: 2018-2006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.490% Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
8/30/2018	\$23,598.16	Western Riverside Council of Governments CDIAC Number: 2018-2005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/4/2018	\$780,967.75	Western Riverside Council of Governments CDIAC Number: 2018-0940 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180504-CA-RA-HPR-R-25CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/4/2018	\$1,202,547.35	Western Riverside Council of Governments CDIAC Number: 2018-0939 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180504-CA-RA-HPR-R-20CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/4/2018	\$913,193.81	Western Riverside Council of Governments CDIAC Number: 2018-0938 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180504-CA-RA-HPR-R-15CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
5/4/2018	\$592,057.67	Western Riverside Council of Governments CDIAC Number: 2018-0937 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180504-CA-RA-HPR-R-10CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/4/2018	\$139,911.95	Western Riverside Council of Governments CDIAC Number: 2018-0936 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180504-CA-RA-HPR-R-05CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/2/2018	\$1,485,177.55	Western Riverside Council of Governments CDIAC Number: 2018-0177 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180202-CA-RA-HPR-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/31/2018	\$868,523.49	Western Riverside Council of Governments CDIAC Number: 2018-1979 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180831-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/31/2018	\$703,380.56	Western Riverside Council of Governments CDIAC Number: 2018-1977 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180831-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/31/2018	\$273,679.54	Western Riverside Council of Governments CDIAC Number: 2018-1975 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180831-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/25/2018	\$638,242.37	Western Riverside Council of Governments CDIAC Number: 2018-1090 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180525-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/27/2018	\$848,962.61	Western Riverside Council of Governments CDIAC Number: 2018-1701 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180727-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/31/2018	\$589,233.30	Western Riverside Council of Governments CDIAC Number: 2018-1978 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180831-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/24/2018	\$848,270.64	Western Riverside Council of Governments CDIAC Number: 2018-1941 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180824-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/24/2018	\$519,180.62	Western Riverside Council of Governments CDIAC Number: 2018-1939 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180824-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/24/2018	\$400,071.70	Western Riverside Council of Governments CDIAC Number: 2018-1938 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180824-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/24/2018	\$158,753.98	Western Riverside Council of Governments CDIAC Number: 2018-1937 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180824-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
10/5/2018	\$439,529.12	Western Riverside Council of Governments CDIAC Number: 2018-2315 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181005-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/5/2018	\$646,882.56	Western Riverside Council of Governments CDIAC Number: 2018-2316 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181005-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/3/2018	\$845,082.40	Western Riverside Council of Governments CDIAC Number: 2018-1814 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180803-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/2/2018	\$1,199,094.09	Western Riverside Council of Governments CDIAC Number: 2018-0403 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180302-CA-RA-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/2/2018	\$806,146.97	Western Riverside Council of Governments CDIAC Number: 2018-0402 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180302-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/2/2018	\$925,305.54	Western Riverside Council of Governments CDIAC Number: 2018-0401 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180302-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/2/2018	\$741,154.24	Western Riverside Council of Governments CDIAC Number: 2018-0400 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180302-CA-RA-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/2/2018	\$203,749.87	Western Riverside Council of Governments CDIAC Number: 2018-0399 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180302-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/2/2018	\$1,677,315.48	Western Riverside Council of Governments CDIAC Number: 2018-0179 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180202-CA-RA-HPR-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/17/2018	\$727,743.86	Western Riverside Council of Governments CDIAC Number: 2018-1874 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180817-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/17/2018	\$805,483.49	Western Riverside Council of Governments CDIAC Number: 2018-1873 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180817-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/17/2018	\$655,972.41	Western Riverside Council of Governments CDIAC Number: 2018-1872 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180817-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/17/2018	\$629,015.80	Western Riverside Council of Governments CDIAC Number: 2018-1871 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180817-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/17/2018	\$192,033.72	Western Riverside Council of Governments CDIAC Number: 2018-1870 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180817-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/1/2018	\$49,675.98	Western Riverside Council of Governments CDIAC Number: 2018-0389 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20180301.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
9/27/2018	\$27,108.58	Western Riverside Council of Governments CDIAC Number: 2018-2252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.790% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
3/1/2018	\$26,711.39	Western Riverside Council of Governments CDIAC Number: 2018-0388 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20180301.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
8/10/2018	\$345,304.02	Western Riverside Council of Governments CDIAC Number: 2018-1841 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180810-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/10/2018	\$634,174.51	Western Riverside Council of Governments CDIAC Number: 2018-1840 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180810-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/10/2018	\$477,375.55	Western Riverside Council of Governments CDIAC Number: 2018-1839 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180810-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/10/2018	\$157,809.90	Western Riverside Council of Governments CDIAC Number: 2018-1838 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180810-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
10/4/2018	\$127,876.73	Western Riverside Council of Governments CDIAC Number: 2018-2350 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 201801004.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
10/4/2018	\$128,203.64	Western Riverside Council of Governments CDIAC Number: 2018-2349 Special assessment bond Residential Energy Conservation, Improvement PACE 4.190% Series 201801004.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
10/4/2018	\$239,548.48	Western Riverside Council of Governments CDIAC Number: 2018-2348 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 201801004.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/27/2018	\$1,183,108.89	Western Riverside Council of Governments CDIAC Number: 2018-0858 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180427-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
4/27/2018	\$777,568.13	Western Riverside Council of Governments CDIAC Number: 2018-0857 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180427-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
4/27/2018	\$969,977.87	Western Riverside Council of Governments CDIAC Number: 2018-0856 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180427-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
4/27/2018	\$593,588.65	Western Riverside Council of Governments CDIAC Number: 2018-0855 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180427-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/27/2018	\$39,847.57	Western Riverside Council of Governments CDIAC Number: 2018-0854 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180427-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
8/3/2018	\$710,506.66	Western Riverside Council of Governments CDIAC Number: 2018-1813 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180803-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/3/2018	\$828,621.01	Western Riverside Council of Governments CDIAC Number: 2018-1812 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180803-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/3/2018	\$608,903.05	Western Riverside Council of Governments CDIAC Number: 2018-1811 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180803-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/3/2018	\$153,014.86	Western Riverside Council of Governments CDIAC Number: 2018-1810 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180803-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
10/12/2018	\$789,482.68	Western Riverside Council of Governments CDIAC Number: 2018-2374 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/15/2018	\$74,990.46	Western Riverside Council of Governments CDIAC Number: 2018-0520 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20180315.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
7/26/2018	\$59,871.68	Western Riverside Council of Governments CDIAC Number: 2018-1728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
7/26/2018	\$38,181.64	Western Riverside Council of Governments CDIAC Number: 2018-1727 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.990% Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
5/11/2018	\$645,689.39	Western Riverside Council of Governments CDIAC Number: 2018-0971 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180511-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/27/2018	\$808,265.41	Western Riverside Council of Governments CDIAC Number: 2018-1702 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180727-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/27/2018	\$402,211.13	Riverside Western Riverside Council of Governments CDIAC Number: 2018-1700 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180727-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/27/2018	\$76,762.78	Western Riverside Council of Governments CDIAC Number: 2018-1699 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180727-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
9/14/2018	\$74,889.49	Western Riverside Council of Governments CDIAC Number: 2018-2099 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 180914-CA-RA-R-24A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2042 Term	<u>TIC:</u> 8.350 <u>NIC:</u> 8.350 <u>TYPE:</u>
3/16/2018	\$647,550.92	Western Riverside Council of Governments CDIAC Number: 2018-0526 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180316-CA-RA-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/22/2018	\$55,582.11	Western Riverside Council of Governments CDIAC Number: 2018-0323 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20180222.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/23/2018	\$952,936.18	Western Riverside Council of Governments CDIAC Number: 2018-0322 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180223-CA-RA-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/16/2018	\$1,307,223.15	Western Riverside Council of Governments CDIAC Number: 2018-0529 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180316-CA-RA-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/23/2018	\$1,098,650.30	Western Riverside Council of Governments CDIAC Number: 2018-0321 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180223-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
10/19/2018	\$303,170.53	Western Riverside Council of Governments CDIAC Number: 2018-2438 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181019-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/23/2018	\$754,395.77	Western Riverside Council of Governments CDIAC Number: 2018-0320 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180223-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/23/2018	\$1,043,178.12	Western Riverside Council of Governments CDIAC Number: 2018-0319 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180223-CA-RA-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/20/2018	\$997,879.35	Western Riverside Council of Governments CDIAC Number: 2018-0785 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180420-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/23/2018	\$197,971.96	Western Riverside Council of Governments CDIAC Number: 2018-0318 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180223-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/20/2018	\$1,114,194.90	Western Riverside Council of Governments CDIAC Number: 2018-0784 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180420-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
4/20/2018	\$1,109,357.49	Western Riverside Council of Governments CDIAC Number: 2018-0783 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180420-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/20/2018	\$736,136.79	Western Riverside Council of Governments CDIAC Number: 2018-0782 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180420-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/20/2018	\$58,945.17	Western Riverside Council of Governments CDIAC Number: 2018-0781 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180420-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/20/2018	\$1,020,329.53	Western Riverside Council of Governments CDIAC Number: 2018-1653 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180720-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/20/2018	\$1,043,870.00	Western Riverside Council of Governments CDIAC Number: 2018-1652 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180720-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/20/2018	\$631,977.75	Western Riverside Council of Governments CDIAC Number: 2018-1651 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180720-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/20/2018	\$192,960.62	Western Riverside Council of Governments CDIAC Number: 2018-1650 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180720-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
10/19/2018	\$388,873.73	Western Riverside Council of Governments CDIAC Number: 2018-2439 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181019-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/12/2018	\$140,704.47	Western Riverside Council of Governments CDIAC Number: 2018-1615 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
7/12/2018	\$170,511.33	Western Riverside Council of Governments CDIAC Number: 2018-1614 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2043 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/12/2018	\$215,143.70	Western Riverside Council of Governments CDIAC Number: 2018-1613 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/12/2018	\$66,576.51	Western Riverside Council of Governments CDIAC Number: 2018-1612 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/12/2018	\$63,818.55	Western Riverside Council of Governments CDIAC Number: 2018-1611 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
7/12/2018	\$14,719.05	Western Riverside Council of Governments CDIAC Number: 2018-1610 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
7/12/2018	\$17,681.09	Western Riverside Council of Governments CDIAC Number: 2018-1609 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/12/2018	\$11,074.28	Western Riverside Council of Governments CDIAC Number: 2018-1608 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/12/2018	\$106,001.58	Western Riverside Council of Governments CDIAC Number: 2018-1607 Special assessment bond Residential Energy Conservation, Improvement PACE 1.990% Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2023 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
7/17/2018	\$85,966.74	Western Riverside Council of Governments CDIAC Number: 2018-1606 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180712-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/13/2018	\$1,375,966.36	Western Riverside Council of Governments CDIAC Number: 2018-1591 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180713-CA-RA-R-25DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
7/13/2018	\$1,130,459.10	Western Riverside Council of Governments CDIAC Number: 2018-1590 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180713-CA-RA-R-20DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/13/2018	\$1,489,396.42	Western Riverside Council of Governments CDIAC Number: 2018-1589 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180713-CA-RA-R-15DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/13/2018	\$688,290.04	Western Riverside Council of Governments CDIAC Number: 2018-1588 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180713-CA-RA-R-10DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/13/2018	\$229,346.19	Western Riverside Council of Governments CDIAC Number: 2018-1587 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180713-CA-RA-R-05DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/26/2018	\$187,287.35	Western Riverside Council of Governments CDIAC Number: 2018-2494 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181026-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/13/2018	\$912,411.59	Western Riverside Council of Governments CDIAC Number: 2018-0729 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180413-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
4/13/2018	\$940,905.23	Western Riverside Council of Governments CDIAC Number: 2018-0728 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180413-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/13/2018	\$831,853.24	Western Riverside Council of Governments CDIAC Number: 2018-0727 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180413-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
4/13/2018	\$696,651.02	Western Riverside Council of Governments CDIAC Number: 2018-0726 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180413-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/13/2018	\$201,391.06	Western Riverside Council of Governments CDIAC Number: 2018-0725 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180413-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/27/2018	\$28,927.90	Western Riverside Council of Governments CDIAC Number: 2018-2253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/12/2018	\$98,193.58	Western Riverside Council of Governments CDIAC Number: 2018-0724 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20180412.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/15/2018	\$35,268.33	Western Riverside Council of Governments CDIAC Number: 2018-0286 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20180215.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
3/23/2018	\$47,544.56	Western Riverside Council of Governments CDIAC Number: 2018-0487 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180312.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
7/27/2018	\$744,729.40	Western Riverside Council of Governments CDIAC Number: 2018-1703 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180727-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/15/2018	\$36,196.19	Western Riverside Council of Governments CDIAC Number: 2018-0285 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20180215.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
10/19/2018	\$655,922.78	Western Riverside Council of Governments CDIAC Number: 2018-2440 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181019-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/25/2018	\$29,758.26	Western Riverside Council of Governments CDIAC Number: 2018-2518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181025.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
10/25/2018	\$47,702.66	Western Riverside Council of Governments CDIAC Number: 2018-2516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
9/21/2018	\$325,492.91	Western Riverside Council of Governments CDIAC Number: 2018-2188 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180921-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/28/2018	\$21,378.87	Western Riverside Council of Governments CDIAC Number: 2018-1499 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
2/16/2018	\$1,702,312.63	Western Riverside Council of Governments CDIAC Number: 2018-0276 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180216-CA-RA-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/29/2018	\$318,514.70	Western Riverside Council of Governments CDIAC Number: 2018-1490 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180629-CA-RA-R-25DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
6/29/2018	\$367,366.85	Western Riverside Council of Governments CDIAC Number: 2018-1489 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180629-CA-RA-R-20DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/29/2018	\$419,098.40	Western Riverside Council of Governments CDIAC Number: 2018-1488 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180629-CA-RA-R-15DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/16/2018	\$1,599,980.04	Western Riverside Council of Governments CDIAC Number: 2018-0275 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180216-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/29/2018	\$481,855.30	Western Riverside Council of Governments CDIAC Number: 2018-1487 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180629-CA-RA-R-10DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/29/2018	\$67,253.00	Western Riverside Council of Governments CDIAC Number: 2018-1486 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180629-CA-RA-R-05DCE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
2/16/2018	\$1,583,865.50	Western Riverside Council of Governments CDIAC Number: 2018-0274 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180216-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/16/2018	\$831,767.20	Western Riverside Council of Governments CDIAC Number: 2018-0273 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180216-CA-RA-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/16/2018	\$416,503.80	Western Riverside Council of Governments CDIAC Number: 2018-0272 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180216-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/21/2018	\$846,621.67	Western Riverside Council of Governments CDIAC Number: 2018-2190 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180921-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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		Riverside					
9/21/2018	\$588,585.73	Western Riverside Council of Governments CDIAC Number: 2018-2189 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180921-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/2/2018	\$644,885.79	Western Riverside Council of Governments CDIAC Number: 2018-2593 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181102-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/2/2018	\$338,863.72	Western Riverside Council of Governments CDIAC Number: 2018-2592 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181102-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/2/2018	\$747,893.22	Western Riverside Council of Governments CDIAC Number: 2018-2594 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181102-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/18/2018	\$34,949.63	Western Riverside Council of Governments CDIAC Number: 2018-0067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20180118.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>

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		Riverside					
4/5/2018	\$56,953.25	Western Riverside Council of Governments CDIAC Number: 2018-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20180405.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
4/5/2018	\$10,325.69	Western Riverside Council of Governments CDIAC Number: 2018-0660 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20180405.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
9/21/2018	\$747,522.54	Western Riverside Council of Governments CDIAC Number: 2018-2191 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180921-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
4/5/2018	\$16,585.70	Western Riverside Council of Governments CDIAC Number: 2018-0659 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20180405.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/18/2018	\$18,063.46	Western Riverside Council of Governments CDIAC Number: 2018-0066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20180118.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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8/24/2018	\$666,052.30	Riverside Western Riverside Council of Governments CDIAC Number: 2018-1940 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180824-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
4/6/2018	\$2,023,701.81	Western Riverside Council of Governments CDIAC Number: 2018-0657 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180406-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
4/6/2018	\$2,104,706.57	Western Riverside Council of Governments CDIAC Number: 2018-0656 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180406-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
1/18/2018	\$20,818.48	Western Riverside Council of Governments CDIAC Number: 2018-0065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Series 20180118.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
12/21/2018	\$330,984.38	Western Riverside Council of Governments CDIAC Number: 2018-3036 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 181221-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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		Riverside					
12/21/2018	\$279,488.13	Western Riverside Council of Governments CDIAC Number: 2018-3035 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 181221-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/21/2018	\$161,086.45	Western Riverside Council of Governments CDIAC Number: 2018-3034 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 181221-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/21/2018	\$20,789.33	Western Riverside Council of Governments CDIAC Number: 2018-3033 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 181221-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/14/2018	\$220,461.55	Western Riverside Council of Governments CDIAC Number: 2018-2964 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 181214-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/14/2018	\$37,780.50	Western Riverside Council of Governments CDIAC Number: 2018-2962 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 181214-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/13/2018	\$117,810.53	Western Riverside Council of Governments CDIAC Number: 2018-2955 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Interest Rate Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/13/2018	\$121,683.09	Western Riverside Council of Governments CDIAC Number: 2018-2953 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.590% Interest Rate Series 20181213.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
12/13/2018	\$52,362.48	Western Riverside Council of Governments CDIAC Number: 2018-2951 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 3.490% Interest Rate Series 20181213.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
12/13/2018	\$119,738.54	Western Riverside Council of Governments CDIAC Number: 2018-2950 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Interest Rate Series 20181213.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/6/2018	\$12,360.11	Western Riverside Council of Governments CDIAC Number: 2018-2939 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181206.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/7/2018	\$544,887.65	Western Riverside Council of Governments CDIAC Number: 2018-2913 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181207-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
12/7/2018	\$439,616.57	Western Riverside Council of Governments CDIAC Number: 2018-2911 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181207-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/7/2018	\$80,345.05	Western Riverside Council of Governments CDIAC Number: 2018-2910 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181207-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/7/2018	\$87,262.38	Western Riverside Council of Governments CDIAC Number: 2018-2909 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181207-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/30/2018	\$1,108,900.68	Western Riverside Council of Governments CDIAC Number: 2018-2857 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181130-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/30/2018	\$625,667.30	Western Riverside Council of Governments CDIAC Number: 2018-2855 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181130-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/8/2018	\$19,307.34	Western Riverside Council of Governments CDIAC Number: 2018-2663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Series 20181108.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
11/8/2018	\$30,829.91	Western Riverside Council of Governments CDIAC Number: 2018-2667 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Interest Rate 20181108.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
11/8/2018	\$45,487.51	Western Riverside Council of Governments CDIAC Number: 2018-2665 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.490% Series 20181108.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
6/22/2018	\$583,375.37	Western Riverside Council of Governments CDIAC Number: 2018-1314 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180622-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/22/2018	\$524,428.87	Western Riverside Council of Governments CDIAC Number: 2018-1313 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180622-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/22/2018	\$580,915.01	Western Riverside Council of Governments CDIAC Number: 2018-1312 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180622-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/16/2018	\$411,690.03	Western Riverside Council of Governments CDIAC Number: 2018-2708 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181116-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/20/2018	\$34,913.34	Western Riverside Council of Governments CDIAC Number: 2018-2202 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
9/20/2018	\$21,185.84	Western Riverside Council of Governments CDIAC Number: 2018-2200 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/20/2018	\$8,622.00	Western Riverside Council of Governments CDIAC Number: 2018-2199 Special assessment bond Residential Energy Conservation, Improvement PACE 1.990% Series 2018920.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
11/16/2018	\$249,701.30	Western Riverside Council of Governments CDIAC Number: 2018-2711 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181116-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/9/2018	\$1,611,541.72	Western Riverside Council of Governments CDIAC Number: 2018-0225 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180209-CA-RA-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/16/2018	\$493,052.62	Western Riverside Council of Governments CDIAC Number: 2018-2710 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181116-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/9/2018	\$1,400,713.25	Western Riverside Council of Governments CDIAC Number: 2018-0224 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180209-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/9/2018	\$1,537,572.20	Western Riverside Council of Governments CDIAC Number: 2018-0223 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180209-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/14/2018	\$59,766.55	Western Riverside Council of Governments CDIAC Number: 2018-1271 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/20/2018	\$24,165.27	Western Riverside Council of Governments CDIAC Number: 2018-2206 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/9/2018	\$1,058,947.73	Western Riverside Council of Governments CDIAC Number: 2018-0222 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180209-CA-RA-HPR-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/9/2018	\$193,203.97	Western Riverside Council of Governments CDIAC Number: 2018-0221 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180209-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/14/2018	\$253,859.22	Western Riverside Council of Governments CDIAC Number: 2018-1272 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2043 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/20/2018	\$172,811.13	Western Riverside Council of Governments CDIAC Number: 2018-2204 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
6/14/2018	\$194,179.32	Western Riverside Council of Governments CDIAC Number: 2018-1270 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/14/2018	\$258,422.78	Western Riverside Council of Governments CDIAC Number: 2018-1269 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
6/14/2018	\$61,106.95	Western Riverside Council of Governments CDIAC Number: 2018-1273 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/14/2018	\$71,686.40	Western Riverside Council of Governments CDIAC Number: 2018-1268 Special assessment bond Residential Energy Conservation, Improvement PACE 3.490% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
6/14/2018	\$32,312.99	Western Riverside Council of Governments CDIAC Number: 2018-1267 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180614.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
11/16/2018	\$579,220.69	Western Riverside Council of Governments CDIAC Number: 2018-2709 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181116-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/16/2018	\$93,769.53	Western Riverside Council of Governments CDIAC Number: 2018-2707 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181116-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/20/2018	\$35,866.46	Western Riverside Council of Governments CDIAC Number: 2018-2203 Special assessment bond Residential Energy Conservation, Improvement PACE 3.490% Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/1/2018	\$162,972.74	Western Riverside Council of Governments CDIAC Number: 2018-2614 Special assessment bond Residential Energy Conservation, Improvement PACE funding 8.19% Series 20181101.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
11/8/2018	\$29,963.35	Western Riverside Council of Governments CDIAC Number: 2018-2666 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series 20181108.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
11/8/2018	\$29,739.81	Western Riverside Council of Governments CDIAC Number: 2018-2664 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181108.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/9/2018	\$782,326.91	Western Riverside Council of Governments CDIAC Number: 2018-2656 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181109-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/9/2018	\$500,949.66	Western Riverside Council of Governments CDIAC Number: 2018-2655 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181109-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/9/2018	\$465,642.60	Western Riverside Council of Governments CDIAC Number: 2018-2654 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181109-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/9/2018	\$197,863.44	Western Riverside Council of Governments CDIAC Number: 2018-2653 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181109-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/9/2018	\$189,924.70	Western Riverside Council of Governments CDIAC Number: 2018-2652 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181109-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/15/2018	\$815,019.46	Western Riverside Council of Governments CDIAC Number: 2018-1238 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180615-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
6/15/2018	\$595,313.86	Western Riverside Council of Governments CDIAC Number: 2018-1237 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180615-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/15/2018	\$773,309.74	Western Riverside Council of Governments CDIAC Number: 2018-1236 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180615-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/15/2018	\$292,987.21	Western Riverside Council of Governments CDIAC Number: 2018-1235 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180615-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/15/2018	\$106,721.38	Western Riverside Council of Governments CDIAC Number: 2018-1234 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180615-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
6/14/2018	\$1,243,133.87	Western Riverside Council of Governments CDIAC Number: 2018-1233 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180614-CA-HLP-LEF-R-25AB-1 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/11/2018	\$24,618.84	Western Riverside Council of Governments CDIAC Number: 2018-0041 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Series 20180111.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/14/2018	\$115,330.00	Western Riverside Council of Governments CDIAC Number: 2018-1232 Special assessment bond Residential Energy Conservation, Improvement PACE 8.35% Series 180614-CA-HLP-LEF-R-25AB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.350 <u>NIC:</u> 8.350 <u>TYPE:</u>
1/11/2018	\$160,658.46	Western Riverside Council of Governments CDIAC Number: 2018-0040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series 20180111.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
11/1/2018	\$155,332.35	Western Riverside Council of Governments CDIAC Number: 2018-2613 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.19% Series 20181101.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
11/1/2018	\$147,324.52	Western Riverside Council of Governments CDIAC Number: 2018-2612 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.99% Series 20181101.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/1/2018	\$107,739.70	Western Riverside Council of Governments CDIAC Number: 2018-2611 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.19% Series 20181101.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/1/2018	\$83,926.18	Western Riverside Council of Governments CDIAC Number: 2018-2610 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.59% Series 20181101.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
6/8/2018	\$817,815.30	Western Riverside Council of Governments CDIAC Number: 2018-1218 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180608-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/11/2018	\$22,609.89	Western Riverside Council of Governments CDIAC Number: 2018-0039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.750% Series 20180111.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
6/8/2018	\$260,129.53	Western Riverside Council of Governments CDIAC Number: 2018-1217 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180608-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/8/2018	\$769,505.75	Western Riverside Council of Governments CDIAC Number: 2018-1216 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180608-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/8/2018	\$295,286.41	Western Riverside Council of Governments CDIAC Number: 2018-1215 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180608-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/8/2018	\$129,156.81	Western Riverside Council of Governments CDIAC Number: 2018-1214 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180608-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/2/2018	\$476,782.91	Western Riverside Council of Governments CDIAC Number: 2018-2591 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181102-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/2/2018	\$42,630.32	Western Riverside Council of Governments CDIAC Number: 2018-2590 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 181102-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
3/22/2018	\$18,547.63	Western Riverside Council of Governments CDIAC Number: 2018-0560 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20180322.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/23/2018	\$1,184,221.81	Western Riverside Council of Governments CDIAC Number: 2018-0557 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180323-CA-RA-HPR-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/23/2018	\$868,365.77	Western Riverside Council of Governments CDIAC Number: 2018-0556 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180323-CA-RA-HPR-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/23/2018	\$817,688.90	Western Riverside Council of Governments CDIAC Number: 2018-0555 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180323-CA-RA--HPR-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/23/2018	\$614,130.96	Western Riverside Council of Governments CDIAC Number: 2018-0554 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180323-CA-RA-HPR-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/23/2018	\$149,153.04	Western Riverside Council of Governments CDIAC Number: 2018-0553 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180323-CA-RA-HPR-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/25/2018	\$39,951.56	Western Riverside Council of Governments CDIAC Number: 2018-2517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181025 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
10/25/2018	\$42,798.23	Western Riverside Council of Governments CDIAC Number: 2018-2515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.890% Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
10/26/2018	\$807,066.71	Western Riverside Council of Governments CDIAC Number: 2018-2497 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181026-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
10/26/2018	\$481,534.92	Western Riverside Council of Governments CDIAC Number: 2018-2496 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181026-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/26/2018	\$296,249.31	Western Riverside Council of Governments CDIAC Number: 2018-2495 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181026-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/26/2018	\$57,083.99	Western Riverside Council of Governments CDIAC Number: 2018-2493 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 181026-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
6/22/2018	\$404,722.63	Western Riverside Council of Governments CDIAC Number: 2018-1311 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180622-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/21/2018	\$97,022.38	Western Riverside Council of Governments CDIAC Number: 2018-1315 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
2/8/2018	\$16,298.75	Western Riverside Council of Governments CDIAC Number: 2018-0231 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20180208.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
5/31/2018	\$56,925.14	Western Riverside Council of Governments CDIAC Number: 2018-1169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.490% Series 20180531.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 6.490 <u>NIC:</u> 6.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/31/2018	\$23,494.98	Western Riverside Council of Governments CDIAC Number: 2018-1168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series 20180531.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/22/2018	\$40,344.47	Western Riverside Council of Governments CDIAC Number: 2018-1310 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180622-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
2/8/2018	\$30,312.09	Western Riverside Council of Governments CDIAC Number: 2018-0232 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20180208.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
11/30/2018	\$657,589.56	Western Riverside Council of Governments CDIAC Number: 2018-2856 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181130-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/30/2018	\$282,614.63	Western Riverside Council of Governments CDIAC Number: 2018-2854 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181130-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/19/2018	\$506,387.23	Riverside Western Riverside Council of Governments CDIAC Number: 2018-2441 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181019-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
11/30/2018	\$1,490,734.42	Western Riverside Council of Governments CDIAC Number: 2018-2858 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181130-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
6/1/2018	\$676,352.63	Western Riverside Council of Governments CDIAC Number: 2018-1155 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180601-CA-RA-R-25CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
10/19/2018	\$118,968.41	Western Riverside Council of Governments CDIAC Number: 2018-2437 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181019-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/1/2018	\$783,175.46	Western Riverside Council of Governments CDIAC Number: 2018-1154 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180601-CA-RA-R-20CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/1/2018	\$894,036.91	Western Riverside Council of Governments CDIAC Number: 2018-1153 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180601-CA-RA-R-15CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/1/2018	\$514,925.55	Western Riverside Council of Governments CDIAC Number: 2018-1152 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180601-CA-RA-R-10CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/1/2018	\$190,103.59	Western Riverside Council of Governments CDIAC Number: 2018-1151 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180601-CA-RA-R-05CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/16/2018	\$759,754.13	Western Riverside Council of Governments CDIAC Number: 2018-0528 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180316-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/16/2018	\$809,057.96	Western Riverside Council of Governments CDIAC Number: 2018-0527 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180316-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/16/2018	\$310,460.70	Western Riverside Council of Governments CDIAC Number: 2018-0525 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180316-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/7/2018	\$340,125.13	Western Riverside Council of Governments CDIAC Number: 2018-2912 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 181207-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/30/2018	\$34,702.54	Western Riverside Council of Governments CDIAC Number: 2018-2008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
12/6/2018	\$87,837.36	Western Riverside Council of Governments CDIAC Number: 2018-2938 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20181206.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
10/12/2018	\$443,246.91	Western Riverside Council of Governments CDIAC Number: 2018-2373 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/14/2018	\$415,821.07	Western Riverside Council of Governments CDIAC Number: 2018-2087 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180914-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
10/12/2018	\$391,072.78	Western Riverside Council of Governments CDIAC Number: 2018-2372 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/12/2018	\$371,390.90	Western Riverside Council of Governments CDIAC Number: 2018-2371 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181012-CA-RA-R-010DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/12/2018	\$67,137.93	Western Riverside Council of Governments CDIAC Number: 2018-2370 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181012-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/4/2018	\$117,645.78	Western Riverside Council of Governments CDIAC Number: 2018-2347 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 201801004.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/4/2018	\$167,158.59	Western Riverside Council of Governments CDIAC Number: 2018-2346 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 201801004.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
9/28/2018	\$475,116.94	Western Riverside Council of Governments CDIAC Number: 2018-2230 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180928-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/5/2018	\$685,504.53	Western Riverside Council of Governments CDIAC Number: 2018-2317 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181005-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
10/5/2018	\$328,914.02	Western Riverside Council of Governments CDIAC Number: 2018-2314 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181005-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/5/2018	\$104,067.21	Western Riverside Council of Governments CDIAC Number: 2018-2313 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 181005-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/20/2018	\$1,056,943.56	Western Riverside Council of Governments CDIAC Number: 2018-1654 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180720-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/2/2018	\$1,768,056.85	Western Riverside Council of Governments CDIAC Number: 2018-0178 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180202-CA-RA-HPR-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/25/2018	\$701,892.30	Western Riverside Council of Governments CDIAC Number: 2018-1089 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180525-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/25/2018	\$833,078.77	Western Riverside Council of Governments CDIAC Number: 2018-1088 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180525-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
5/25/2018	\$670,731.95	Western Riverside Council of Governments CDIAC Number: 2018-1087 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180525-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/25/2018	\$75,421.70	Western Riverside Council of Governments CDIAC Number: 2018-1086 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180525-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/2/2018	\$1,271,794.28	Western Riverside Council of Governments CDIAC Number: 2018-0176 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180202-CA-RA-HPR-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/2/2018	\$342,520.22	Western Riverside Council of Governments CDIAC Number: 2018-0175 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180202-CA-RA-HPR-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/13/2018	\$181,773.84	Western Riverside Council of Governments CDIAC Number: 2018-2952 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.890% Interest Rate Series 20181213.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
2/2/2018	\$2,186,285.46	Western Riverside Council of Governments CDIAC Number: 2018-0174 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180126-CA-RA3-HPR-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/13/2018	\$93,369.02	Western Riverside Council of Governments CDIAC Number: 2018-2957 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 8.190% Interest Rate Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
12/13/2018	\$321,057.33	Western Riverside Council of Governments CDIAC Number: 2018-2956 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.190% Interest Rate Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
3/23/2018	\$104,198.12	Western Riverside Council of Governments CDIAC Number: 2018-0490 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180312.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
3/23/2018	\$174,689.18	Western Riverside Council of Governments CDIAC Number: 2018-0489 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180312.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/2/2018	\$1,832,802.96	Western Riverside Council of Governments CDIAC Number: 2018-0173 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180126-CA-RA3-HPR-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/23/2018	\$43,956.13	Western Riverside Council of Governments CDIAC Number: 2018-0488 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180312.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
2/2/2018	\$3,592,741.67	Western Riverside Council of Governments CDIAC Number: 2018-0172 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180126-CA-RA3-HPR-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/14/2018	\$559,755.11	Western Riverside Council of Governments CDIAC Number: 2018-2965 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 181214-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/14/2018	\$218,935.69	Western Riverside Council of Governments CDIAC Number: 2018-2963 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 181214-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/2/2018	\$1,397,891.30	Western Riverside Council of Governments CDIAC Number: 2018-0171 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180126-CA-RA3-HPR-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/2/2018	\$512,538.28	Western Riverside Council of Governments CDIAC Number: 2018-0170 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180126-CA-RA3-HPR-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/28/2018	\$835,053.05	Western Riverside Council of Governments CDIAC Number: 2018-2232 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180928-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
9/28/2018	\$566,093.02	Western Riverside Council of Governments CDIAC Number: 2018-2231 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180928-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
9/28/2018	\$403,246.00	Western Riverside Council of Governments CDIAC Number: 2018-2229 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180928-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/28/2018	\$98,640.55	Western Riverside Council of Governments CDIAC Number: 2018-2228 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180928-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/13/2018	\$121,071.85	Western Riverside Council of Governments CDIAC Number: 2018-2954 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.990% Interest Rate Series 20181213.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/2/2018	\$1,307,647.63	Western Riverside Council of Governments CDIAC Number: 2018-0169 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180119-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/2/2018	\$1,078,615.89	Western Riverside Council of Governments CDIAC Number: 2018-0168 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180119-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/31/2018	\$473,404.94	Western Riverside Council of Governments CDIAC Number: 2018-1976 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180831-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/20/2018	\$84,865.71	Western Riverside Council of Governments CDIAC Number: 2018-2208 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/20/2018	\$316,824.24	Western Riverside Council of Governments CDIAC Number: 2018-2207 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/20/2018	\$181,240.82	Western Riverside Council of Governments CDIAC Number: 2018-2205 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/2/2018	\$820,764.99	Western Riverside Council of Governments CDIAC Number: 2018-0167 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180119-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
9/20/2018	\$39,997.53	Western Riverside Council of Governments CDIAC Number: 2018-2201 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/2/2018	\$691,988.22	Western Riverside Council of Governments CDIAC Number: 2018-0166 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180119-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/2/2018	\$89,011.25	Western Riverside Council of Governments CDIAC Number: 2018-0165 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180119-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/21/2018	\$176,547.59	Western Riverside Council of Governments CDIAC Number: 2018-2187 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180921-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
2/2/2018	\$6,013,764.10	Western Riverside Council of Governments CDIAC Number: 2018-0164 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180112-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/2/2018	\$4,099,406.44	Western Riverside Council of Governments CDIAC Number: 2018-0163 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180112-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/17/2018	\$189,095.73	Western Riverside Council of Governments CDIAC Number: 2018-1026 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180517.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/18/2018	\$758,678.82	Western Riverside Council of Governments CDIAC Number: 2018-1025 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180518-CA-RA-HPR-R-25CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/2/2018	\$3,425,801.61	Western Riverside Council of Governments CDIAC Number: 2018-0162 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180112-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
5/18/2018	\$862,707.12	Western Riverside Council of Governments CDIAC Number: 2018-1024 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180518-CA-RA-HPR-R-20CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/18/2018	\$687,934.12	Western Riverside Council of Governments CDIAC Number: 2018-1023 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180518-CA-RA-HPR-R-15CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/8/2018	\$20,632.12	Western Riverside Council of Governments CDIAC Number: 2018-0463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% 20180308.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

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		Riverside					
5/17/2018	\$108,130.24	Western Riverside Council of Governments CDIAC Number: 2018-1022 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180517.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
5/18/2018	\$465,166.96	Western Riverside Council of Governments CDIAC Number: 2018-1021 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180518-CA-RA-HPR-R-10CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/8/2018	\$16,538.71	Western Riverside Council of Governments CDIAC Number: 2018-0462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20180308.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
5/17/2018	\$105,611.11	Western Riverside Council of Governments CDIAC Number: 2018-1020 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180517.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
5/18/2018	\$144,459.96	Western Riverside Council of Governments CDIAC Number: 2018-1019 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180518-CA-RA-HPR-R-05CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/9/2018	\$952,370.98	Western Riverside Council of Governments CDIAC Number: 2018-0461 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180309-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/2/2018	\$465,761.84	Western Riverside Council of Governments CDIAC Number: 2018-0160 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180112-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/9/2018	\$1,155,233.02	Western Riverside Council of Governments CDIAC Number: 2018-0460 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180309-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/9/2018	\$1,165,579.91	Western Riverside Council of Governments CDIAC Number: 2018-0459 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180309-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/9/2018	\$944,994.54	Western Riverside Council of Governments CDIAC Number: 2018-0458 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180309-CA-RA-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		Riverside					
3/9/2018	\$126,811.08	Western Riverside Council of Governments CDIAC Number: 2018-0457 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180309-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/14/2018	\$339,696.90	Western Riverside Council of Governments CDIAC Number: 2018-2966 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 181214-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
12/21/2018	\$884,924.49	Western Riverside Council of Governments CDIAC Number: 2018-3037 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 181221-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/10/2018	\$78,701.17	Western Riverside Council of Governments CDIAC Number: 2018-1001 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.490% Series M5WR.20180510.30.WRCOG-2 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/10/2018	\$108,371.28	Western Riverside Council of Governments CDIAC Number: 2018-1000 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.990% Series 20180510.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/10/2018	\$81,531.74	Western Riverside Council of Governments CDIAC Number: 2018-0999 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
5/10/2018	\$18,210.63	Western Riverside Council of Governments CDIAC Number: 2018-0998 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
4/6/2018	\$347,406.31	Western Riverside Council of Governments CDIAC Number: 2018-0653 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180406-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/10/2018	\$26,583.63	Western Riverside Council of Governments CDIAC Number: 2018-0997 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.250% Series 20180510.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 6.250 <u>NIC:</u> 6.250 <u>TYPE:</u>
5/10/2018	\$84,261.32	Western Riverside Council of Governments CDIAC Number: 2018-0996 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/10/2018	\$29,802.59	Western Riverside Council of Governments CDIAC Number: 2018-0995 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
8/10/2018	\$805,664.28	Western Riverside Council of Governments CDIAC Number: 2018-1842 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180810-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
9/14/2018	\$183,522.64	Western Riverside Council of Governments CDIAC Number: 2018-2098 Special assessment bond Residential Energy Conservation, Improvement PACE 8.250% Series 180914-CA-RA-R-19A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2037 Term	<u>TIC:</u> 8.250 <u>NIC:</u> 8.250 <u>TYPE:</u>
9/14/2018	\$139,834.60	Western Riverside Council of Governments CDIAC Number: 2018-2097 Special assessment bond Residential Energy Conservation, Improvement PACE 7.750% Series 180914-CA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2032 Term	<u>TIC:</u> 7.750 <u>NIC:</u> 7.750 <u>TYPE:</u>
9/14/2018	\$99,529.24	Western Riverside Council of Governments CDIAC Number: 2018-2096 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Series 180914-CA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.690 <u>NIC:</u> 7.690 <u>TYPE:</u>

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		Riverside					
9/14/2018	\$40,367.90	Western Riverside Council of Governments CDIAC Number: 2018-2095 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 180914-CA-SBD-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.950 <u>NIC:</u> 5.950 <u>TYPE:</u>
4/6/2018	\$1,936,948.89	Western Riverside Council of Governments CDIAC Number: 2018-0655 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180406-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
4/6/2018	\$1,359,953.33	Western Riverside Council of Governments CDIAC Number: 2018-0654 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180406-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/14/2018	\$544,414.21	Western Riverside Council of Governments CDIAC Number: 2018-2086 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180914-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
9/14/2018	\$592,602.02	Western Riverside Council of Governments CDIAC Number: 2018-2085 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180914-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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		<u>Riverside</u>					
9/14/2018	\$317,469.03	Western Riverside Council of Governments CDIAC Number: 2018-2084 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180914-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/27/2018	\$14,612.25	Western Riverside Council of Governments CDIAC Number: 2018-2254 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20180927.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
9/14/2018	\$46,031.92	Western Riverside Council of Governments CDIAC Number: 2018-2083 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180914-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
		<u>Sacramento</u>					
6/29/2018	\$350,000.00	Arcade Creek Recreation and Park District CDIAC Number: 2018-1634 Public enterprise revenue bond Recreation and Sports Facilities Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (PU) Umpqua Bank	12/31/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$3,772,500.00	California Enterprise Development Authority CDIAC Number: 2018-0968 Conduit revenue bond Health Care Facilities United Health Ctrs San Joaquin Valley Selma	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	6/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/1/2018	\$3,037,500.00	Sacramento California Enterprise Development Authority CDIAC Number: 2018-0967 Conduit revenue bond Health Care Facilities United Health Ctrs San Joaquin Valley Huron	NR	Neg PP	(PU) Pacific Western	6/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2018	\$2,292,000.00	California Enterprise Development Authority CDIAC Number: 2018-0966 Conduit revenue bond Commercial Development Family Service Assn	NR	Neg PP	(BRC) Ada Cordero-Sacks (PU) Pacific Premier Bank	8/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$2,000,000.00	California Enterprise Development Authority CDIAC Number: 2018-0948 Conduit revenue bond K-12 School Facility SMG Arts Property, LLC	NR	Neg PP	(PU) Pacific Premier Bank	12/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$1,730,000.00	California Enterprise Development Authority CDIAC Number: 2018-0911 Conduit revenue bond Theatre/Arts/Museums Verge Center for the Arts, Inc.	NR	Neg PP	(BRC) Philip Cunningham (PU) Pacific Premier Bank	7/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$100,000,000.00	California Enterprise Development Authority CDIAC Number: 2018-1100 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) SF Music Conservatory Series A & B	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	6/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.90 Series A Variable Series B

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10/1/2018	\$4,600,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2018-2386 Conduit revenue bond Commercial Development CA Guy LLC Series A	NR	Neg PP	(PU) BBVA Compass	11/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2018	\$29,960,000.00	California Enterprise Development Authority CDIAC Number: 2018-1706 Conduit revenue bond K-12 School Facility Rancho Community Schools	NR	Neg PP	(BRC) Michael Van Horne (PU) Pacific Premier Bank	10/10/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2018	\$4,860,000.00	California Enterprise Development Authority CDIAC Number: 2018-1705 Conduit revenue bond K-12 School Facility St. Helena Montessori School	NR	Neg PP	(BRC) Carlie Mackie Power & Ros (PU) Bank of Marin	3/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2018	\$2,500,000.00	California Enterprise Development Authority CDIAC Number: 2018-1704 Conduit revenue bond Health Care Facilities Neighborhood Healthcare Series A	NR	Neg PP	(BRC) Corday & Hartney PLC (PU) City National Bank	9/1/2033 Term	<u>TIC:</u> 4.326 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2018	\$18,000,000.00	California Enterprise Development Authority CDIAC Number: 2018-1628 Conduit revenue bond Commercial Development Jacobs Center for Neighborhood Innovation	NR	Neg PP	(BRC) Sheppard Mullin (FA) GSM Advisors LLC (PU) Pacific Western (TR) Stifel Nicolaus & Co Inc	6/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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3/8/2018	\$631,868.00	Sacramento California Enterprise Development Authority CDIAC Number: 2018-0304 Special assessment bond Commercial Energy Conservation Improvement PACE-M1 Series 1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding	9/2/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.500 <u>TYPE:</u>
3/1/2018	\$14,000,000.00	California Enterprise Development Authority CDIAC Number: 2018-0201 Conduit revenue bond College, University Facility Life Chiropractic College West Inc Refunding	NR	Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank	3/2/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2018	\$2,312,330.00	California Enterprise Development Authority CDIAC Number: 2018-0203 Conduit revenue bond K-12 School Facility Gillispie School Series A	NR	Neg PP	(PU) ZB, NA	3/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$3,300,000.00	California Enterprise Development Authority CDIAC Number: 2018-2977 Conduit revenue bond K-12 School Facility The Laurence School	NR	Neg PP	(BRC) Seyfarth Shaw (PU) First Republic Bank	12/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$4,950,000.00	California Enterprise Development Authority CDIAC Number: 2018-2960 Conduit revenue bond Health Care Facilities St. Paul's Episcopal Home, Inc.	NR	Neg PP	(PU) First Republic Bank	12/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O fixed

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12/3/2018	\$2,200,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2018-2885 Conduit revenue bond Other Housing SAHF Shadowridge LLC Federally Taxable State Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Alan & Valerie Short	6/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$5,800,000.00	California Enterprise Development Authority CDIAC Number: 2018-2727 Conduit revenue bond K-12 School Facility Emek Hebrew Day School	NR	Neg PP	(BRC) Carle Mackie Power & Ross (PU) Western Alliance Bancorp	12/15/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2018	\$1,187,670.00	California Enterprise Development Authority CDIAC Number: 2018-0562 Conduit revenue bond K-12 School Facility Gillispie School Series B Federally Taxable State Taxable	NR	Neg PP	(PU) ZB, NA	3/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$3,000,000.00	California Enterprise Development Authority CDIAC Number: 2017-2468 Conduit revenue bond Other Purpose Guide Dogs for the Blind Series C	NR	Neg PP	(BRC) Carle Mackie Power & Ross (PU) First Republic Bank	1/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2018	\$4,300,000.00	California Enterprise Development Authority CDIAC Number: 2018-0202 Conduit revenue bond K-12 School Facility San Diego Center for Children	NR	Neg PP	(PU) City National Bank	3/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.636 <u>TYPE:</u>

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12/3/2018	\$4,946,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2018-2886 Conduit revenue bond Other Housing SAHF Shadowridge LLC Federally Taxable State Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	6/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$16,200,000.00	California Enterprise Development Authority CDIAC Number: 2018-2404 Conduit revenue bond K-12 School Facility Lutheran High School Assoc of Orange Co	NR	Neg PP	(BC) Kutak Rock (FA) Western Solutions Inc (PU) Umpqua Bank	11/1/2048 Term	<u>TIC:</u> 3.099 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2018	\$1,700,000.00	California Enterprise Development Authority CDIAC Number: 2018-2385 Conduit revenue bond Commercial Development CA Guy LLC Series D Federally Taxable	NR	Neg PP	(PU) BBVA Compass	10/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/7/2018	\$19,055,000.00	California Enterprise Development Authority CDIAC Number: 2018-0517 Conduit revenue bond K-12 School Facility Ivy Academia Charter Series A	NR	Neg	(BC) Kutak Rock (FA) Urban Futures (TR) UMB Bank NA (UW) D A Davidson	7/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/8/2018	\$435,014.00	California Enterprise Development Authority CDIAC Number: 2018-0486 Special assessment bond Commercial Energy Conservation Improvement PACE Commercial M1 Series 2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding	9/2/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.500 <u>TYPE:</u>

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12/1/2018	\$370,185.05	Sacramento California Enterprise Development Authority CDIAC Number: 2018-2978 Conduit revenue bond K-12 School Facility Berkeley Montessori School Inc Refunding	NR	Neg PP	(PU) Bank of Marin	1/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$43,000,000.00	California Enterprise Development Authority CDIAC Number: 2018-2168 Conduit revenue bond K-12 School Facility Crean Lutheran High School	NR	Neg PP	(BRC) Spaulding McCullough (FA) Western Solutions Inc (PU) First Republic Bank	10/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$7,500,000.00	Citrus Heights CDIAC Number: 2018-2560 Certificates of participation/leases Other Capital Improvements, Public Works Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance	9/2/2023 Term	<u>TIC:</u> 6.090 <u>NIC:</u> 6.090 <u>TYPE:</u>
11/1/2018	\$4,500,000.00	Citrus Heights CDIAC Number: 2018-2559 Certificates of participation/leases Other Capital Improvements, Public Works	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance	9/2/2023 Term	<u>TIC:</u> 4.400 <u>NIC:</u> 4.400 <u>TYPE:</u>
4/24/2018	\$5,435,000.00	Cordova Recreation and Park District CDIAC Number: 2018-0136 Certificates of participation/leases Parks, Open Space	S:BBB+	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Brandis Tallman LLC	3/1/2048 Comb	<u>TIC:</u> 4.137 <u>NIC:</u> 3.977 <u>TYPE:</u>

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6/20/2018	\$2,460,346.00	Sacramento Cordova Recreation and Park District CDIAC Number: 2018-1094 Certificates of participation/leases Recreation and Sports Facilities Mather Sports Complex Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PA) Brandis Tallman LLC (PU) Opus Bank	9/1/2027 Term	<u>TIC:</u> 3.181 <u>NIC:</u> 3.180 <u>TYPE:</u>
6/1/2018	\$4,827,000.00	Del Paso Manor Water District CDIAC Number: 2018-1164 Certificates of participation/leases Water Supply, Storage, Distribution Phase 1 Imp Federally Taxable State Taxable Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) Brandis Tallman LLC (PU) City National Bank	7/1/2040 Term	<u>TIC:</u> 5.150 <u>NIC:</u> 0 <u>TYPE:</u>
3/20/2018	\$18,530,000.00	Elk Grove CDIAC Number: 2018-0193 Certificates of participation/leases Multiple Capital Improvements, Public Works City Animal Shelter	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA	11/1/2038 Serial	<u>TIC:</u> 3.155 <u>NIC:</u> 3.220 <u>TYPE:</u>
6/21/2018	\$19,145,000.00	Elk Grove CFD No 2005-1 CDIAC Number: 2018-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA (TR) U.S. Bank NA	9/1/2048 Comb	<u>TIC:</u> 4.338 <u>NIC:</u> 4.588 <u>TYPE:</u>
3/20/2018	\$18,530,000.00	Elk Grove Finance Authority CDIAC Number: 2018-0192 Public lease revenue bond Multiple Capital Improvements, Public Works City Animal Shelter	S:AA	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2038 Serial	<u>TIC:</u> 3.155 <u>NIC:</u> 3.220 <u>TYPE:</u>

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6/21/2018	\$19,145,000.00	Sacramento Elk Grove Finance Authority CDIAC Number: 2018-1050 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-1 Laguna Ridge	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.338 <u>NIC:</u> 4.588 <u>TYPE:</u>
3/1/2018	\$5,770,000.00	Folsom CFD No 16 CDIAC Number: 2018-0442 Limited tax obligation bond Multiple Capital Improvements, Public Works The Islands at Parkshore IA No 1	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	9/1/2048 Comb	<u>TIC:</u> 4.029 <u>NIC:</u> 3.992 <u>TYPE:</u>
5/23/2018	\$13,255,000.00	Folsom CFD No 20 CDIAC Number: 2018-0942 Limited tax obligation bond Multiple Capital Improvements, Public Works Russell Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) MUFG Union Bank	9/1/2048 Comb	<u>TIC:</u> 4.458 <u>NIC:</u> 4.661 <u>TYPE:</u>
5/23/2018	\$13,255,000.00	Folsom Ranch Financing Authority CDIAC Number: 2018-0941 Revenue bond Multiple Capital Improvements, Public Works Folsom CFD No 20 Russell Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.458 <u>NIC:</u> 4.661 <u>TYPE:</u>
4/19/2018	\$95,000,000.00	Folsom-Cordova Unified School District CDIAC Number: 2018-0468 General obligation bond K-12 School Facility SFID No 5 Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) Citigroup Global Markets	10/1/2043 Comb	<u>TIC:</u> 3.626 <u>NIC:</u> 3.735 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/11/2018	\$10,100,000.00	Sacramento Galt Joint Union Elementary School District CDIAC Number: 2018-2705 General obligation bond K-12 School Facility	S:AA/A+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Robert Baird & Co	8/1/2046 Comb	<u>TIC:</u> 3.715 <u>NIC:</u> 3.755 <u>TYPE:</u>
12/1/2018	\$5,768,000.00	Golden State Finance Authority CDIAC Number: 2018-2712 Conduit revenue bond Multifamily Housing Solano Vista Sr Apts Series A-1 & Series Sub Sr A-2	NR	Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	1/1/2036 Term	<u>TIC:</u> 6.360 <u>NIC:</u> 6.084 <u>TYPE:</u>
8/28/2018	\$470,000.00	Herald Fire Protection District CDIAC Number: 2018-2001 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	NR	Neg PP	(BC) Kronick Moskovitz (PU) Five Star Bank	9/1/2033 Term	<u>TIC:</u> 5.850 <u>NIC:</u> 0 <u>TYPE:</u>
1/25/2018	\$65,000,000.00	Los Rios Community College District CDIAC Number: 2018-0150 General obligation bond College, University Facility Series C	S:AA M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Janney Montgomery Scott	8/1/2032 Serial	<u>TIC:</u> 2.631 <u>NIC:</u> 2.739 <u>TYPE:</u>
1/25/2018	\$27,500,000.00	Los Rios Community College District CDIAC Number: 2018-0149 General obligation bond College, University Facility Series F	S:AA M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2023 Serial	<u>TIC:</u> 1.704 <u>NIC:</u> 1.787 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/10/2018	\$539,615,000.00	Sacramento Northern California Energy Authority CDIAC Number: 2018-2883 Public enterprise revenue bond Power Generation/Transmission Commodity Supply	M:A3 F:A	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Goldman Sachs	7/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/14/2018	\$5,450,000.00	Rancho Cordova CFD No 2005-1 CDIAC Number: 2018-0375 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 3.928 <u>NIC:</u> 3.903 <u>TYPE:</u>
2/27/2018	\$3,870,000.00	Rio Linda/Elverta Community Water District CDIAC Number: 2018-0180 Public enterprise revenue bond Water Supply, Storage, Distribution	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Opus Bank	4/1/2033 Term	<u>TIC:</u> 3.280 <u>NIC:</u> 0 <u>TYPE:</u>
10/17/2018	\$66,890,000.00	Sacramento CDIAC Number: 2018-2309 Sales tax revenue bond Theatre/Arts/Museums Convention Ctr Complex Series C	M:A2 Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	6/1/2048 Comb	<u>TIC:</u> 4.113 <u>NIC:</u> 4.413 <u>TYPE:</u>
10/17/2018	\$20,610,000.00	Sacramento CDIAC Number: 2018-2308 Sales tax revenue bond Other Capital Improvements, Public Works Convention Ctr Complex Series B Federally Taxable	M:A1 Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	6/1/2025 Serial	<u>TIC:</u> 3.817 <u>NIC:</u> 3.798 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sacramento					
10/17/2018	\$195,815,000.00	Sacramento CDIAC Number: 2018-2307 Sales tax revenue bond Theatre/Arts/Museums Convention Ctr Complex Series A	M:A1 Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	6/1/2048 Comb	<u>TIC:</u> 4.100 <u>NIC:</u> 4.409 <u>TYPE:</u>
7/18/2018	\$10,000,000.00	Sacramento City Unified School District CDIAC Number: 2018-1194 General obligation bond K-12 School Facility Series F	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (PA) Raymond James (PU) Opus Bank (TR) Sacramento Co	8/1/2024 Term	<u>TIC:</u> 2.450 <u>NIC:</u> 2.460 <u>TYPE:</u>
4/19/2018	\$270,405,000.00	Sacramento County CDIAC Number: 2018-1603 Public enterprise revenue bond Airport Airport System Series C & F Subject to Alternative Minimum Tax	S:A+ M:A2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2039 Serial	<u>TIC:</u> 3.416 <u>NIC:</u> 3.756 <u>TYPE:</u>
4/19/2018	\$302,695,000.00	Sacramento County CDIAC Number: 2018-0515 Public enterprise revenue bond Airport Airport System Series A, B, D, & E	S:A+ M:A2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2038 Serial	<u>TIC:</u> 3.416 <u>NIC:</u> 3.756 <u>TYPE:</u>
11/15/2018	\$89,125,000.00	Sacramento County CDIAC Number: 2018-2223 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A & B Refunding	S:A+ M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	10/1/2033 Serial	<u>TIC:</u> 2.893 <u>NIC:</u> 3.167 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2018	\$6,610,000.00	Sacramento Sacramento County CFD No 2016-2 CDIAC Number: 2018-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works Florin Vineyard No 1	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2048 Comb	<u>TIC:</u> 3.925 <u>NIC:</u> 3.904 <u>TYPE:</u>
6/1/2018	\$10,000,000.00	Sacramento County Housing Authority CDIAC Number: 2017-3400 Conduit revenue note Multifamily Housing Southwind Court Apts Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) Boston Private Bank	6/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/13/2018	\$35,000,000.00	Sacramento Housing Authority CDIAC Number: 2018-2319 Conduit revenue bond Multifamily Housing Imperial Tower Issue C	S:AA+	Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (TR) Wilmington Trust (UW) Citigroup Global Markets	12/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/25/2018	\$22,186,052.00	Sacramento Housing Authority CDIAC Number: 2018-2296 Conduit revenue bond Multifamily Housing 700 Block Apts Issue B Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	11/10/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/2/2018	\$19,615,000.00	Sacramento Suburban Water District CDIAC Number: 2018-0182 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	11/1/2027 Serial	<u>TIC:</u> 3.445 <u>NIC:</u> 3.454 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sacramento</u>					
12/18/2018	\$80,000,000.00	San Juan Unified School District CDIAC Number: 2018-3050 General obligation bond K-12 School Facility	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) Sacramento Co (UW) Raymond James	8/1/2029 Serial	<u>TIC:</u> 2.148 <u>NIC:</u> 2.269 <u>TYPE:</u>
12/18/2018	\$150,000,000.00	San Juan Unified School District CDIAC Number: 2018-3049 General obligation bond K-12 School Facility	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) Sacramento Co (UW) Raymond James	8/1/2031 Serial	<u>TIC:</u> 2.806 <u>NIC:</u> 2.947 <u>TYPE:</u>
3/23/2018	\$500,000.00	Southgate Recreation and Park District CDIAC Number: 2018-0746 Capital Lease Equipment Vineyard Furniture Fixtures & Equip 5 yrs	NR	Neg PP	(PU) US Bancorp Govt Leasing	3/23/2028 Term	<u>TIC:</u> 3.026 <u>NIC:</u> 3.026 <u>TYPE:</u>
3/23/2018	\$1,507,500.00	Southgate Recreation and Park District CDIAC Number: 2018-0745 Capital Lease Equipment Vineyard Furniture Fixtures & Equip 10 yrs	NR	Neg PP	(PU) US Bancorp Govt Leasing	3/23/2028 Term	<u>TIC:</u> 3.470 <u>NIC:</u> 3.470 <u>TYPE:</u>
		<u>San Benito</u>					
7/9/2018	\$8,175,000.00	San Benito County CDIAC Number: 2018-1461 Certificates of participation/leases Power Generation/Transmission Solar	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) Banc of America Pub Cap	8/1/2038 Term	<u>TIC:</u> 3.757 <u>NIC:</u> 3.760 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/24/2018	\$10,000,000.00	San Bernardino Apple Valley CDIAC Number: 2018-1318 Tax and revenue anticipation note Project, Interim Financing Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Apply Vly PFA	10/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$3,000,000.00	Apple Valley Public Financing Authority CDIAC Number: 2018-1911 Public enterprise revenue bond Multiple Capital Improvements, Public Works Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase & Co	10/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/9/2018	\$12,995,504.95	Barstow Unified School District CDIAC Number: 2018-1962 General obligation bond K-12 School Facility Series B	S:AA M:A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2048 Comb CAB	<u>TIC:</u> 4.130 <u>NIC:</u> 0 <u>TYPE:</u>
12/4/2018	\$15,205,000.00	Barstow Unified School District CDIAC Number: 2018-2399 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	6/1/2048 Comb	<u>TIC:</u> 4.039 <u>NIC:</u> 4.044 <u>TYPE:</u>
9/1/2018	\$1,760,000.00	Big Bear Area Regional Wastewater Agency CDIAC Number: 2018-2048 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg PP	(BC) Best Best & Krieger (PU) Compass Bank	11/15/2033 Term	<u>TIC:</u> 3.700 <u>NIC:</u> 3.700 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/21/2018	\$12,498,109.00	San Bernardino Central School District CDIAC Number: 2018-1509 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb CAB	<u>TIC:</u> 3.881 <u>NIC:</u> 0 <u>TYPE:</u>
11/27/2018	\$21,070,000.00	Chino CFD No 2003-3 CDIAC Number: 2018-2726 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.301 <u>NIC:</u> 4.473 <u>TYPE:</u>
5/3/2018	\$63,745,000.00	Cucamonga Valley Water District CDIAC Number: 2018-0723 Certificates of participation/leases Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	9/1/2031 Serial	<u>TIC:</u> 3.637 <u>NIC:</u> 3.643 <u>TYPE:</u>
5/3/2018	\$9,710,000.00	Cucamonga Valley Water District CDIAC Number: 2018-0721 Certificates of participation/leases Water Supply, Storage, Distribution Groundwater Basin & Zone 1 & 3A Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	9/1/2035 Serial	<u>TIC:</u> 3.632 <u>NIC:</u> 3.779 <u>TYPE:</u>
5/3/2018	\$63,745,000.00	Cucamonga Valley Water District Financing Authority CDIAC Number: 2018-0722 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Bank of America Merrill	9/1/2031 Serial	<u>TIC:</u> 3.637 <u>NIC:</u> 3.643 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/3/2018	\$9,710,000.00	San Bernardino Cucamonga Valley Water District Financing Authority CDIAC Number: 2018-0720 Public enterprise revenue bond Water Supply, Storage, Distribution Groundwater Basin & Zone 1 & 3A Series A	S:AA F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Bank of America Merrill	9/1/2035 Serial	<u>TIC:</u> 3.632 <u>NIC:</u> 3.779 <u>TYPE:</u>
6/26/2018	\$119,257,875.00	East Valley Water District CDIAC Number: 2018-1099 State Agency Loan Wastewater Collection, Treatment Sterling Natural Resource Ctr	NR	Neg PP	(BRC) Stradling Yocca (LE) CA State Wtr Resources	9/30/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.80
5/22/2018	\$2,890,000.00	Etiwanda School District CFD No 2001-1 CDIAC Number: 2018-0806 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	9/1/2032 Serial	<u>TIC:</u> 2.848 <u>NIC:</u> 3.109 <u>TYPE:</u>
5/22/2018	\$2,275,000.00	Etiwanda School District CFD No 4 CDIAC Number: 2018-0807 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	9/1/2024 Serial	<u>TIC:</u> 2.205 <u>NIC:</u> 2.359 <u>TYPE:</u>
5/22/2018	\$8,320,000.00	Etiwanda School District CFD No 7 CDIAC Number: 2018-0808 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	9/1/2031 Serial	<u>TIC:</u> 2.756 <u>NIC:</u> 3.046 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/22/2018	\$4,525,000.00	San Bernardino Etiwanda School District CFD No 8 CDIAC Number: 2018-0809 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	9/1/2032 Serial	<u>TIC:</u> 2.846 <u>NIC:</u> 3.107 <u>TYPE:</u>
5/22/2018	\$29,390,000.00	Etiwanda School District Public Financing Authority CDIAC Number: 2018-0804 Revenue bond K-12 School Facility Series A CFD Nos 1, 4, 7, 8 & 2001-1	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 2.756 <u>NIC:</u> 3.033 <u>TYPE:</u>
6/21/2018	\$18,485,000.00	Fontana CFD No 31 CDIAC Number: 2018-1109 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Serial	<u>TIC:</u> 3.565 <u>NIC:</u> 3.767 <u>TYPE:</u>
3/6/2018	\$7,180,000.00	Fontana CFD No 81 CDIAC Number: 2018-0251 Limited tax obligation bond Multiple Capital Improvements, Public Works Gabriella	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.950 <u>NIC:</u> 3.948 <u>TYPE:</u>
6/27/2018	\$109,985.00	Inland Empire Utilities Agency CDIAC Number: 2018-2636 State Agency Loan Water Supply, Storage, Distribution Napa Lateral # D17-01014 Proj # 8105-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	8/30/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%

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3/28/2018	\$310,344.00	San Bernardino Inland Empire Utilities Agency CDIAC Number: 2018-2343 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	10/31/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
9/12/2018	\$3,010,000.00	Joshua Basin Water District CDIAC Number: 2019-0377 Certificates of participation/leases Water Supply, Storage, Distribution Pipeline Project	NR	Neg PP	(BC) Kutak Rock (PU) City National Bank	9/12/2033 Term	<u>TIC:</u> 3.756 <u>NIC:</u> 3.773 <u>TYPE:</u>
5/23/2018	\$3,240,000.00	Moreno Valley Unified School District CFD No 2005-4 CDIAC Number: 2018-0355 Limited tax obligation bond K-12 School Facility Public School & EMWD Facs (Tracts 32625 & 31618)	NR	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2046 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.897 <u>TYPE:</u>
3/1/2018	\$6,435,000.00	Morongo Unified School District CDIAC Number: 2018-0289 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	8/1/2039 Term	<u>TIC:</u> 4.212 <u>NIC:</u> 4.206 <u>TYPE:</u>
3/1/2018	\$18,075,000.00	Morongo Unified School District CDIAC Number: 2018-0288 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	8/1/2038 Serial	<u>TIC:</u> 3.243 <u>NIC:</u> 3.323 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/30/2018	\$7,920,000.00	San Bernardino Ontario CFD No 34 CDIAC Number: 2017-3716 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside Phase 1 North Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.801 <u>NIC:</u> 3.847 <u>TYPE:</u>
12/17/2018	\$1,824,837.87	Rancho Cucamonga CDIAC Number: 2018-2936 Capital Lease Equipment Data Ctr Infrastructure Hardware Upgrade	NR	Neg PP	(PU) Dell Financial	2/1/2023 Term	<u>TIC:</u> 4.715 <u>NIC:</u> 0 <u>TYPE:</u>
12/17/2018	\$639,914.00	Rancho Cucamonga CDIAC Number: 2018-2935 Capital Lease Equipment Data Ctr Infrastructure Software Upgrade Federally Taxable	NR	Neg PP	(PU) Dell Financial	2/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/22/2018	\$11,380,000.00	Rancho Etiwanda Public Facilities CFD No 1 CDIAC Number: 2018-0805 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	9/1/2031 Serial	<u>TIC:</u> 2.747 <u>NIC:</u> 3.035 <u>TYPE:</u>
10/31/2018	\$3,556,613.00	Rialto CDIAC Number: 2018-2619 Certificates of participation/leases Equipment 3813 LS-1 Electric Street Light Facilities Refunding	NR	Neg PP	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (PU) Banner Bank	8/1/2033 Term	<u>TIC:</u> 3.653 <u>NIC:</u> 3.652 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/9/2018	\$4,414,002.00	San Bernardino CDIAC Number: 2017-3684 Certificates of participation/leases Multiple Capital Improvements, Public Works City Hall Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (TR) U.S. Bank NA	1/1/2023 Term	<u>TIC:</u> 4.080 <u>NIC:</u> 4.080 <u>TYPE:</u>
8/29/2018	\$17,225,000.00	San Bernardino County CFD No 2006-1 CDIAC Number: 2018-1792 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 6	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.120 <u>NIC:</u> 4.349 <u>TYPE:</u>
1/9/2018	\$4,414,002.00	San Bernardino Joint Powers Financing Authority CDIAC Number: 2017-3545 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) U.S. Bank NA	1/1/2023 Term	<u>TIC:</u> 4.080 <u>NIC:</u> 4.080 <u>TYPE:</u>
6/26/2018	\$31,580,000.00	Successor Agency to the Fontana Redevelopment Agency CDIAC Number: 2018-1147 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Hills RD Series A Refunding	S:AA- Oth	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2027 Serial	<u>TIC:</u> 2.218 <u>NIC:</u> 2.389 <u>TYPE:</u>
9/11/2018	\$41,415,000.00	Successor Agency to the Hesperia Community Redevelopment Agency CDIAC Number: 2018-1959 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2026 Serial	<u>TIC:</u> 3.792 <u>NIC:</u> 3.595 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/11/2018	\$70,640,000.00	San Bernardino Successor Agency to the Hesperia Community Redevelopment Agency CDIAC Number: 2018-1958 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 3.398 <u>NIC:</u> 3.578 <u>TYPE:</u>
1/24/2018	\$28,480,000.00	Successor Agency to the Rialto Redevelopment Agency CDIAC Number: 2017-2832 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Refunding	S:AA- Oth	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 3.886 <u>NIC:</u> 3.558 <u>TYPE:</u>
5/16/2018	\$12,965,000.00	Successor Agency to the Twentynine Palms Redevelopment Agency CDIAC Number: 2018-0991 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Rutan & Tucker LLP (DC) Best Best & Krieger (FA) Wolf Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	<u>TIC:</u> 4.447 <u>NIC:</u> 4.368 <u>TYPE:</u>
7/17/2018	\$8,216,000.00	Successor Agency to the Yucca Valley Redevelopment Agency CDIAC Number: 2018-1110 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Pacific Western (TR) The Bank of NY Mellon	6/1/2038 Term	<u>TIC:</u> 3.781 <u>NIC:</u> 3.780 <u>TYPE:</u>
11/1/2018	\$3,050,000.00	Upland CFD No 2016-1 CDIAC Number: 2018-2198 Limited tax obligation bond Multiple Capital Improvements, Public Works Harvest at Upland IA No 1 Series B Federally Taxable	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2035 Term	<u>TIC:</u> 5.686 <u>NIC:</u> 5.587 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Bernardino</u>					
11/1/2018	\$5,385,000.00	Upland CFD No 2016-1 CDIAC Number: 2018-2197 Limited tax obligation bond Multiple Capital Improvements, Public Works Harvest at Upland IA No 1 Series A	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2048 Term	<u>TIC:</u> 4.430 <u>NIC:</u> 4.330 <u>TYPE:</u>
6/28/2018	\$14,250,000.00	Victor Elementary School District CFD No 2005-1 CDIAC Number: 2018-1386 Limited tax obligation bond K-12 School Facility Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2046 Comb	<u>TIC:</u> 4.154 <u>NIC:</u> 4.144 <u>TYPE:</u>
10/24/2018	\$10,475,000.00	Victor Valley Transit Authority CDIAC Number: 2018-2557 Certificates of participation/leases Public Transit Barstow Facility	M:A2	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2048 Comb	<u>TIC:</u> 3.977 <u>NIC:</u> 4.033 <u>TYPE:</u>
		<u>San Diego</u>					
8/15/2018	\$925,000.00	Alpine Union School District (SDCSD) CDIAC Number: 2018-1436 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRAns	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/28/2019 Term	<u>TIC:</u> 1.629 <u>NIC:</u> 1.665 <u>TYPE:</u>
6/1/2018	\$1,421,000.00	Bonsall Unified School District CDIAC Number: 2018-0787 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank	9/1/2028 Term	<u>TIC:</u> 2.800 <u>NIC:</u> 2.800 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/21/2018	\$1,917,000.00	San Diego Bonsall Unified School District CDIAC Number: 2018-0259 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) San Diego Co	8/1/2030 Term	<u>TIC:</u> 2.720 <u>NIC:</u> 2.720 <u>TYPE:</u>
7/10/2018	\$863,534.51	Borrego Water District CDIAC Number: 2018-1478 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) BBVA Compass	10/1/2024 Term	<u>TIC:</u> 4.201 <u>NIC:</u> 4.200 <u>TYPE:</u>
7/1/2018	\$2,294,000.00	Borrego Water District CDIAC Number: 2018-1469 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) BBVA Compass	10/1/2028 Term	<u>TIC:</u> 3.350 <u>NIC:</u> 3.350 <u>TYPE:</u>
7/1/2018	\$5,586,000.00	Borrego Water District CDIAC Number: 2018-1420 Certificates of participation/leases Multiple Capital Improvements, Public Works Sewer and Water Enterprises	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Pacific Western	10/1/2038 Term	<u>TIC:</u> 3.825 <u>NIC:</u> 3.825 <u>TYPE:</u>
6/6/2018	\$12,280,000.00	Chula Vista CFD No 16-I CDIAC Number: 2018-1163 Limited tax obligation bond Parks, Open Space IA No 1 Millenia	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.241 <u>NIC:</u> 4.436 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/11/2018	\$55,000,000.00	San Diego Escondido Union School District CDIAC Number: 2017-2879 General obligation bond K-12 School Facility Series B	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 3.586 <u>NIC:</u> 3.722 <u>TYPE:</u>
10/10/2018	\$4,510,000.00	Grossmont Union High School District CDIAC Number: 2018-2058 General obligation bond K-12 School Facility Series B-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2019 Serial	<u>TIC:</u> 2.622 <u>NIC:</u> 2.620 <u>TYPE:</u>
10/10/2018	\$38,490,000.00	Grossmont Union High School District CDIAC Number: 2018-2057 General obligation bond K-12 School Facility Series B-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.940 <u>NIC:</u> 4.128 <u>TYPE:</u>
8/15/2018	\$21,000,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2018-1438 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRAns	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/28/2019 Term	<u>TIC:</u> 1.629 <u>NIC:</u> 1.665 <u>TYPE:</u>
6/20/2018	\$82,275,000.00	Grossmont-Cuyamaca Community College District CDIAC Number: 2018-0824 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2024 Serial	<u>TIC:</u> 1.851 <u>NIC:</u> 1.981 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2018	\$126,000,000.00	San Diego Grossmont-Cuyamaca Community College District CDIAC Number: 2018-0803 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2047 Comb	<u>TIC:</u> 3.797 <u>NIC:</u> 4.046 <u>TYPE:</u>
11/2/2018	\$207,104.20	Jamul-Dulzura Union School District CDIAC Number: 2019-0202 Capital Lease Equipment Two School Buses	NR	Neg PP	(BC) Atkinson Andelson (FA) Govt Financial Strategies (PU) ECSFCU	11/1/2024 Term	<u>TIC:</u> 2.920 <u>NIC:</u> 0 <u>TYPE:</u>
5/21/2018	\$254,534.00	La Mesa-Spring Valley School District CDIAC Number: 2018-0949 Capital Lease K-12 School Facility Schedule 001	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Apple Inc	7/11/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.840 <u>TYPE:</u>
3/9/2018	\$994,602.00	La Mesa-Spring Valley School District CDIAC Number: 2018-0271 Capital Lease K-12 School Facility CISCO VOIP Equipment	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Bank of America NA	2/28/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.123 <u>TYPE:</u>
6/1/2018	\$289,849.00	La Mesa-Spring Valley School District CDIAC Number: 2018-1015 Capital Lease K-12 School Facility Property Schedule No 1	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Am Cap Fin Svcs	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.430 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/15/2018	\$14,010,000.00	San Diego La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2018-1441 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANS	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/28/2019 Term	<u>TIC:</u> 1.629 <u>NIC:</u> 1.665 <u>TYPE:</u>
10/24/2018	\$15,000,000.00	Lakeside Union School District CDIAC Number: 2018-1943 General obligation bond K-12 School Facility Series B	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co	8/1/2045 Comb	<u>TIC:</u> 4.069 <u>NIC:</u> 4.152 <u>TYPE:</u>
7/26/2018	\$30,370,000.00	Oceanside Unified School District CDIAC Number: 2018-1482 General obligation bond K-12 School Facility Refunding	M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) San Diego Co (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 3.290 <u>NIC:</u> 3.340 <u>TYPE:</u>
6/26/2018	\$5,500,000.00	Olivenhain Municipal Water District CDIAC Number: 2018-0904 Certificates of participation/leases Water Supply, Storage, Distribution Headquarters Facility Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	6/1/2028 Term	<u>TIC:</u> 3.100 <u>NIC:</u> 3.100 <u>TYPE:</u>
6/26/2018	\$5,500,000.00	Olivenhain Municipal Water District Financing Authority CDIAC Number: 2018-0903 Public enterprise revenue bond Water Supply, Storage, Distribution Headquarters Facility Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) ZB, NA (TR) U.S. Bank NA	6/1/2028 Term	<u>TIC:</u> 3.100 <u>NIC:</u> 3.100 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/11/2018	\$32,435,000.00	San Diego Otay Water District CDIAC Number: 2018-1844 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) MUFG Union Bank	9/1/2043 Term	<u>TIC:</u> 3.371 <u>NIC:</u> 3.533 <u>TYPE:</u>
10/11/2018	\$32,435,000.00	Otay Water District Financing Authority CDIAC Number: 2018-1843 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) Morgan Stanley	9/1/2043 Comb	<u>TIC:</u> 3.371 <u>NIC:</u> 3.533 <u>TYPE:</u>
6/1/2018	\$129,320,000.00	San Diego CDIAC Number: 2018-0958 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Federally Taxable	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wells Fargo Bank NA	10/10/2038 Comb	<u>TIC:</u> 3.963 <u>NIC:</u> 3.986 <u>TYPE:</u>
6/27/2018	\$9,420,206.93	San Diego CDIAC Number: 2018-1507 Capital Lease Other Purpose Intelligent Lighting System	NR	Neg PP	(PU) GE Government Fin	7/1/2031 Term	<u>TIC:</u> 3.559 <u>NIC:</u> 0 <u>TYPE:</u>
6/25/2018	\$2,508,258.00	San Diego CDIAC Number: 2018-1460 Capital Lease Equipment Equipment & Vehicles	NR	Neg PP	(PU) Banc of America Pub Cap	7/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/12/2018	\$243,180,000.00	San Diego San Diego CDIAC Number: 2019-0017 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA	8/1/2047 Comb	<u>TIC:</u> 3.835 <u>NIC:</u> 4.239 <u>TYPE:</u>
1/18/2018	\$15,710,000.00	San Diego County CFD No 2008-1 CDIAC Number: 2017-3522 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Harmony Grove Village Series A	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.740 <u>NIC:</u> 3.806 <u>TYPE:</u>
4/4/2018	\$537,480,000.00	San Diego County Regional Transportation Commission CDIAC Number: 2018-0473 Sales tax revenue bond Public Transit Mid-Coast Corridor Transit Series A	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Citigroup Global Markets	4/1/2021 Serial	<u>TIC:</u> 1.812 <u>NIC:</u> 1.873 <u>TYPE:</u>
12/18/2018	\$12,000,000.00	San Diego Housing Authority CDIAC Number: 2018-2454 Conduit revenue bond Multifamily Housing Hillside Views Apts Series G-2	NR	Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) California Bank & Trust (TR) The Bank of NY Mellon	12/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2018	\$5,250,000.00	San Diego Housing Authority CDIAC Number: 2018-1518 Conduit revenue note Multifamily Housing Parkside Apts Series E	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	7/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/1/2018	\$28,600,000.00	San Diego San Diego Housing Authority CDIAC Number: 2018-0664 Conduit revenue note Multifamily Housing San Ysidro Apts Series D-1 & D-2	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	11/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/7/2018	\$29,000,000.00	San Diego Housing Authority CDIAC Number: 2018-2453 Conduit revenue bond Multifamily Housing Hillside Views Apts Series G-1	S:AA+	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2018	\$58,800,000.00	San Diego Housing Authority CDIAC Number: 2017-3497 Conduit revenue note Multifamily Housing Civita II Family Apts Series B 43AA6573	NR	Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	4/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$15,305,000.00	San Diego Housing Commission CDIAC Number: 2018-1925 Conduit revenue note Multifamily Housing Regency Centre Series F-1 & F-2	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	5/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2018	\$10,780,000.00	San Diego Housing Commission CDIAC Number: 2018-1520 Conduit revenue note Multifamily Housing Playa del Sol Apts Series C-1 & C-2	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) Banner Bank (TR) U.S. Bank NA	3/1/2038 Term	<u>TIC:</u> 4,690 <u>NIC:</u> 4,690 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2018	\$129,320,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2018-0950 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/15/2038 Comb	<u>TIC:</u> 3.963 <u>NIC:</u> 3.986 <u>TYPE:</u>
6/28/2018	\$14,720,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2018-1544 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/26/2018	\$37,676,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2018-2558 Commercial paper Project, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (UW) RBC Capital Mkts LLC	12/17/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2018	\$12,211,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2018-1316 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	9/13/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/12/2018	\$243,180,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2018-2402 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2047 Comb	<u>TIC:</u> 3.835 <u>NIC:</u> 4.239 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2018	\$34,966,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2018-1044 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	9/6/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2018	\$27,473,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2018-0471 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/7/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/27/2018	\$6,868,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2018-2133 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	2/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/8/2018	\$25,345,000.00	San Diego Tobacco Settlement Revenue Funding Corporation CDIAC Number: 2018-0243 Other bond Multiple Capital Improvements, Public Works Subordinate Series C State Taxable	S:BBB	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (TR) Wells Fargo Bank NA (UW) Jefferies LLC	6/1/2032 Term	<u>TIC:</u> 4.121 <u>NIC:</u> 4.105 <u>TYPE:</u>
3/8/2018	\$2,000,000.00	San Diego Tobacco Settlement Revenue Funding Corporation CDIAC Number: 2018-0242 Other bond Multiple Capital Improvements, Public Works Subordinate Series B Federally Taxable State Taxable Refunding	S:BBB+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (TR) Wells Fargo Bank NA (UW) Jefferies LLC	6/1/2027 Term	<u>TIC:</u> 5.195 <u>NIC:</u> 5.130 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/8/2018	\$70,510,000.00	San Diego San Diego Tobacco Settlement Revenue Funding Corporation CDIAC Number: 2018-0241 Other bond Other Purpose Senior Series A Federally Taxable State Taxable Refunding	S:A/ A-	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (TR) Wells Fargo Bank NA (UW) Jefferies LLC	6/1/2028 Serial	<u>TIC:</u> 3.749 <u>NIC:</u> 3.751 <u>TYPE:</u>
7/11/2018	\$200,000,000.00	San Diego Unified School District CDIAC Number: 2018-1179 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	6/28/2019 Term	<u>TIC:</u> 1.567 <u>NIC:</u> 1.607 <u>TYPE:</u>
12/1/2018	\$500,000.00	San Dieguito River Valley Regional Open Space Park Joint Powers Authority CDIAC Number: 2018-2804 Certificates of participation/leases Parks, Open Space Park Maintenance Facility	NR	Neg PP	(BC) Kronick Moskovitz (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	12/1/2033 Term	<u>TIC:</u> 3.900 <u>NIC:</u> 0 <u>TYPE:</u>
9/27/2018	\$74,580,000.00	San Dieguito School Facilities Financing Authority CDIAC Number: 2018-2504 Revenue bond K-12 School Facility CFD No 94-2, 94-3, 95-1, 95-2, 99-1, 99-2, 99-3 & 03-1	S:AA- Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	3/1/2047 Comb	<u>TIC:</u> 3.440 <u>NIC:</u> 3.654 <u>TYPE:</u>
1/31/2018	\$866,396.00	San Dieguito Union High School District CDIAC Number: 2018-0037 Certificates of participation/leases K-12 School Facility School Bus Acquisition	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PU) US Bancorp Govt Leasing	1/31/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.820 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2018	\$21,900,000.00	San Diego San Dieguito Union High School District CDIAC Number: 2018-0550 General obligation bond K-12 School Facility Series D-2	M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2042 Serial	<u>TIC:</u> 3.704 <u>NIC:</u> 3.804 <u>TYPE:</u>
5/16/2018	\$3,100,000.00	San Diego San Dieguito Union High School District CDIAC Number: 2018-0549 General obligation bond K-12 School Facility Series D-1 Federally Taxable	M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2020 Serial	<u>TIC:</u> 2.919 <u>NIC:</u> 2.915 <u>TYPE:</u>
8/15/2018	\$10,700,000.00	San Diego San Dieguito Union High School District (SDCSD) CDIAC Number: 2018-1443 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRAns	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/28/2019 Term	<u>TIC:</u> 1.629 <u>NIC:</u> 1.665 <u>TYPE:</u>
9/27/2018	\$12,485,000.00	San Diego San Dieguito Union High School District CFD No 03-1 CDIAC Number: 2018-2394 Limited tax obligation bond K-12 School Facility	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA (UW) Piper Jaffray & Co	3/1/2047 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>
9/27/2018	\$19,760,000.00	San Diego San Dieguito Union High School District CFD No 94-2 CDIAC Number: 2018-2387 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	3/1/2041 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
9/27/2018	\$6,210,000.00	San Dieguito Union High School District CFD No 94-3 CDIAC Number: 2018-2388 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	3/1/2040 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>
9/27/2018	\$29,250,000.00	San Dieguito Union High School District CFD No 95-1 CDIAC Number: 2018-2389 Limited tax obligation bond K-12 School Facility	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	3/1/2047 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>
9/27/2018	\$6,050,000.00	San Dieguito Union High School District CFD No 95-2 CDIAC Number: 2018-2390 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	3/1/2047 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>
9/27/2018	\$7,085,000.00	San Dieguito Union High School District CFD No 99-1 CDIAC Number: 2018-2391 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	3/1/2047 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>
9/27/2018	\$290,000.00	San Dieguito Union High School District CFD No 99-2 CDIAC Number: 2018-2392 Limited tax obligation bond K-12 School Facility Refunding	S:AA- Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	3/1/2043 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/27/2018	\$960,000.00	San Diego San Dieguito Union High School District CFD No 99-3 CDIAC Number: 2018-2393 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	3/1/2046 Serial	<u>TIC:</u> 3.890 <u>NIC:</u> 4.013 <u>TYPE:</u>
5/17/2018	\$2,590,000.00	San Marcos CFD No 99-01 CDIAC Number: 2018-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3 The Village Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.255 <u>NIC:</u> 3.554 <u>TYPE:</u>
5/17/2018	\$1,310,000.00	San Marcos CFD No 99-01 CDIAC Number: 2018-0919 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2 Village Square Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Securities Americas	9/1/2035 Serial	<u>TIC:</u> 3.254 <u>NIC:</u> 3.553 <u>TYPE:</u>
5/17/2018	\$1,550,000.00	San Marcos CFD No 99-01 CDIAC Number: 2018-0918 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.252 <u>NIC:</u> 3.550 <u>TYPE:</u>
5/17/2018	\$1,775,000.00	San Marcos CFD No 99-01 CDIAC Number: 2018-0917 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1 Crestview Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.256 <u>NIC:</u> 3.554 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2018	\$1,995,000.00	San Diego San Marcos CFD No 99-01 CDIAC Number: 2018-0916 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4 Woodley Glen Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.254 <u>NIC:</u> 3.552 <u>TYPE:</u>
5/17/2018	\$1,755,000.00	San Marcos CFD No 99-01 CDIAC Number: 2018-0915 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3 Cambria Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 2.256 <u>NIC:</u> 3.555 <u>TYPE:</u>
5/17/2018	\$3,205,000.00	San Marcos CFD No 99-01 CDIAC Number: 2018-0914 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U Azure Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.253 <u>NIC:</u> 3.552 <u>TYPE:</u>
5/17/2018	\$2,775,000.00	San Marcos CFD No 99-01 CDIAC Number: 2018-0913 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L Saverne Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.252 <u>NIC:</u> 3.550 <u>TYPE:</u>
5/17/2018	\$16,955,000.00	San Marcos Public Financing Authority CDIAC Number: 2018-0912 Revenue bond Multiple Capital Improvements, Public Works IAs D2L, D2U, D3, D4, E1, E2, H2 & H3	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 3.254 <u>NIC:</u> 3.552 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/18/2018	\$120,920,000.00	San Diego Successor Agency to the Coronado Community Development Agency CDIAC Number: 2018-1661 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Pop Lazic & Co (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2033 Comb	<u>TIC:</u> 3.288 <u>NIC:</u> 3.557 <u>TYPE:</u>
2/14/2018	\$38,815,000.00	Successor Agency to the El Cajon Redevelopment Agency CDIAC Number: 2018-0011 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	10/1/2037 Serial	<u>TIC:</u> 3.474 <u>NIC:</u> 3.688 <u>TYPE:</u>
10/4/2018	\$39,815,000.00	Successor Agency to the San Marcos Redevelopment Agency CDIAC Number: 2018-0474 Tax allocation bond K-12 School Facility Area No 3 San Marcos USD Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10/1/2039 Serial	<u>TIC:</u> 3.454 <u>NIC:</u> 3.722 <u>TYPE:</u>
4/4/2018	\$28,000,000.00	Sweetwater Union High School District CDIAC Number: 2018-0239 General obligation bond K-12 School Facility Series C 47PC1565	F:AAA	Neg	(BC) Atkinson Andelson (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 3.853 <u>NIC:</u> 0 <u>TYPE:</u>
7/1/2018	\$4,035,000.00	Valley Center Municipal Water District CDIAC Number: 2018-1657 Special assessment bond Wastewater Collection, Treatment AD No 2012-1 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Valley Ctr MWD	9/2/2038 Term	<u>TIC:</u> 2.190 <u>NIC:</u> 2.200 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Diego</u>					
8/15/2018	\$20,000,000.00	Vista Unified School District (SDCSD) CDIAC Number: 2018-1444 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRAns	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/28/2019 Term	<u>TIC:</u> 1.629 <u>NIC:</u> 1.665 <u>TYPE:</u>
		<u>San Francisco</u>					
10/1/2018	\$32,100,000.00	San Francisco City & County CDIAC Number: 2018-1908 Conduit revenue note Multifamily Housing 490 S Van Ness Ave Apts	NR	Neg PP	(BC) Squire Patton Boggs (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	10/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/8/2018	\$49,955,000.00	San Francisco City & County CDIAC Number: 2018-0873 General obligation bond Multiple Capital Improvements, Public Works Public Health & Safety Series E	S:AA+ M:Aaa F:AA+	Comp	(BC) Kutak Rock (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2038 Serial	<u>TIC:</u> 3.105 <u>NIC:</u> 0 <u>TYPE:</u>
5/8/2018	\$142,145,000.00	San Francisco City & County CDIAC Number: 2018-0872 General obligation bond Other Housing Affordable Hsg Series D Federally Taxable	S:AA+ M:Aaa F:AA+	Comp	(BC) Kutak Rock (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) San Francisco Cty/Co Trea (UW) Wells Fargo Bank NA	6/15/2038 Comb	<u>TIC:</u> 3.784 <u>NIC:</u> 0 <u>TYPE:</u>
5/8/2018	\$189,735,000.00	San Francisco City & County CDIAC Number: 2018-0871 General obligation bond Multiple Capital Improvements, Public Works Earthquake Safety & Emergency Response Series C	S:AA+ M:Aaa F:AA+	Comp	(BC) Kutak Rock (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) San Francisco Cty/Co Trea (UW) Morgan Stanley	6/15/2038 Comb	<u>TIC:</u> 3.132 <u>NIC:</u> 0 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/20/2018	\$174,445,000.00	San Francisco San Francisco City & County CDIAC Number: 2018-0093 General obligation bond Multiple Capital Improvements, Public Works Transportation & Road Imp Series B	S:AA+ M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) CSG Advisors (TR) San Francisco Cty/Co Trea (UW) Merrill Lynch Pierce	6/15/2037 Serial	<u>TIC:</u> 3.084 <u>NIC:</u> 3.123 <u>TYPE:</u>
3/20/2018	\$76,710,000.00	San Francisco City & County CDIAC Number: 2018-0092 General obligation bond Multiple Capital Improvements, Public Works Clean & Safe Neighborhood Parks Series A	S:AA+ M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) CSG Advisors (TR) San Francisco Cty/Co Trea (UW) Merrill Lynch Pierce	6/15/2037 Serial	<u>TIC:</u> 3.084 <u>NIC:</u> 3.123 <u>TYPE:</u>
5/1/2018	\$39,250,884.00	San Francisco City & County CDIAC Number: 2018-0668 Conduit revenue bond Multifamily Housing Dorothy Day Community Apts Series A	NR Oth	Neg PP	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) CSG Advisors (EN) Mercy Housing CA (PU) ZB, NA (TR) U.S. Bank NA	11/22/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/27/2018	\$49,557,240.00	San Francisco City & County CDIAC Number: 2018-2802 Conduit revenue bond Multifamily Housing Casa Adelante 2060 Folsom Series D	NR	Neg PP	(BC) Schiff Hardin LLP (CB) Curls Bartling PC (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	12/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$56,300,000.00	San Francisco City & County CDIAC Number: 2018-2455 Conduit revenue bond Multifamily Housing 1950 Mission Street Apts Series C	NR	Neg PP	(BC) Quint & Thimmig (CB) Curls Bartling PC (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) The Bank of NY Mellon	12/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2018	\$7,025,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2018-0773 Public enterprise revenue bond Airport SFO Airport Series F Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managem (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/16/2018	\$758,470,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0772 Public enterprise revenue bond Airport SFO Airport Series D & G Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managem (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2018	\$276,340,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0771 Public enterprise revenue bond Airport SFO Airport Series B & C	S:AA+/A-1 M:Aa2/VMIG1 F:AA/F1 LOC	Neg	(BC) Orrick Herrington (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Public Financial Managem (EN) Sumitomo Mitsui Bk Corp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$260,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0770 Public enterprise revenue bond Airport SFO Airport Hotel	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Public Financial Managem (PU) San Fran Cty & Co Apt CM (TR) U.S. Bank NA	4/1/2058 Term	<u>TIC:</u> 3.001 <u>NIC:</u> 3.000 <u>TYPE:</u>
7/12/2018	\$200,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-1625 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	11/9/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.300 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/12/2018	\$34,300,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2018-1624 Commercial paper Project, Interim Financing Series B-4	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	11/9/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.270 <u>TYPE:</u>
1/18/2018	\$100,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0089 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	5/16/2018 Term	<u>TIC:</u> 1.310 <u>NIC:</u> 0 <u>TYPE:</u>
1/18/2018	\$60,525,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0088 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	5/17/2018 Term	<u>TIC:</u> 1.310 <u>NIC:</u> 0 <u>TYPE:</u>
5/16/2018	\$116,275,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-1554 Public enterprise revenue bond Airport Series E	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2018	\$29,475,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0084 Commercial paper Project, Interim Financing Series B-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) Morgan Stanley	5/18/2018 Term	<u>TIC:</u> 1.250 <u>NIC:</u> 0 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/29/2018	\$40,000,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2018-0658 Commercial paper Project, Interim Financing Series B-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	5/10/2018 Term	<u>TIC:</u> 1.590 <u>NIC:</u> 0 <u>TYPE:</u>
12/21/2018	\$1,500,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-3087 Commercial paper Project, Interim Financing Series C-4 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	1/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2018	\$25,250,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0616 Commercial paper Project, Interim Financing Series B-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Morgan Stanley	5/3/2018 Serial	<u>TIC:</u> 1.590 <u>NIC:</u> 0 <u>TYPE:</u>
3/28/2018	\$25,075,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0615 Commercial paper Project, Interim Financing Series A-1 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Morgan Stanley	5/3/2018 Term	<u>TIC:</u> 1.650 <u>NIC:</u> 0 <u>TYPE:</u>
10/23/2018	\$139,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-2512 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	1/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/23/2018	\$68,185,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2018-2514 Commercial paper Project, Interim Financing Series A-1 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	1/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2018	\$100,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-2513 Commercial paper Project, Interim Financing Series A-2 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	1/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2018	\$55,970,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-2511 Commercial paper Project, Interim Financing Series C-3 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) JP Morgan Securities	1/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2018	\$6,955,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-2510 Commercial paper Project, Interim Financing Series B-4	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (BRC) San Francisco City (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	1/15/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2018	\$100,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-0614 Commercial paper Project, Interim Financing Series A-2 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) Morgan Stanley	5/2/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2018	\$5,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2018-1074 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) US Bank NA (UW) RBC Capital Mkts LLC	8/29/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2018	\$34,950,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2018-1102 Public lease revenue bond Parks, Open Space Open Space Fund Series A Refunding	S:AA M:Aa2 F:AA+	Comp	(BC) Amira Jackmon (CB) Squire Patton Boggs (DC) Hawkins Delafield (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2029 Serial	<u>TIC:</u> 2.088 <u>NIC:</u> 2.311 <u>TYPE:</u>
8/20/2018	\$13,355,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2018-1101 Public lease revenue bond Public Building Branch Library Imp Series B Refunding	S:AA M:Aa1 F:AA	Comp	(BC) Amira Jackmon (CB) Squire Patton Boggs (DC) Hawkins Delafield (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Barclays Capital Inc	6/15/2028 Serial	<u>TIC:</u> 2.221 <u>NIC:</u> 2.378 <u>TYPE:</u>
4/26/2018	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-0870 Commercial paper Project, Interim Financing Prop E Sub-Series A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	5/23/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/25/2018	\$25,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1726 Commercial paper Project, Interim Financing Series A2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada	9/25/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/17/2018	\$25,000,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1630 Commercial paper Project, Interim Financing Series A2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada	8/10/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/29/2018	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1527 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) RBC Capital Mkts LLC	8/28/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/29/2018	\$15,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1526 Commercial paper Project, Interim Financing Prop E Subseries A1	S:A-1 M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (UW) US Bank NA	8/28/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/18/2018	\$179,145,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1477 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds-Put Bonds Series C DAFI 47PC1691	S:AA M:Aa3	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Global Markets	10/1/2048 Term	<u>TIC:</u> 3.515 <u>NIC:</u> 3.662 <u>TYPE:</u>
7/18/2018	\$185,950,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1476 Public enterprise revenue bond Wastewater Collection, Treatment Series B	S:AA M:Aa3	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities	10/1/2043 Comb	<u>TIC:</u> 3.466 <u>NIC:</u> 3.871 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/18/2018	\$229,050,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1475 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A	S:AA M:Aa3	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities	10/1/2043 Comb	<u>TIC:</u> 3.360 <u>NIC:</u> 3.646 <u>TYPE:</u>
2/12/2018	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-0261 Commercial paper Project, Interim Financing Prop E Subseries A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	4/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/11/2018	\$25,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-1225 Commercial paper Project, Interim Financing Prop E Series A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada	7/26/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/16/2018	\$25,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-0543 Commercial paper Project, Interim Financing Prop E Subseries A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	4/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/13/2018	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-0519 Commercial paper Project, Interim Financing Prop E Subseries A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	4/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Francisco</u>					
2/1/2018	\$20,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2018-0183 Commercial paper Project, Interim Financing Prop E Subseries A-1	S:A-1+ M:P-1 LOC	Neg 	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	4/5/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$48,663,183.86	San Francisco County Transportation Authority CDIAC Number: 2018-1199 Sales tax revenue bond Public Transit Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) State Street Pub Lending (TR) U.S. Bank NA	6/7/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
		<u>San Joaquin</u>					
12/1/2018	\$3,878,176.00	Escalon CDIAC Number: 2018-2915 Certificates of participation/leases Wastewater Collection, Treatment McHenry Ave Pump & S McHenry Sewer Line Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) MUFG Union Bank	10/1/2033 Term	<u>TIC:</u> 3.270 <u>NIC:</u> 3.270 <u>TYPE:</u>
2/1/2018	\$857,000.00	Lincoln Unified School District CDIAC Number: 2018-0398 General obligation bond K-12 School Facility Series B Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) ZB, NA (TR) The Bank of NY Mellon	8/1/2032 Term	<u>TIC:</u> 3.070 <u>NIC:</u> 3.070 <u>TYPE:</u>
2/1/2018	\$5,779,000.00	Lincoln Unified School District CDIAC Number: 2018-0397 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2024 Term	<u>TIC:</u> 2.560 <u>NIC:</u> 2.560 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/2/2018	\$41,610,000.00	San Joaquin Lodi CDIAC Number: 2018-0829 Certificates of participation/leases Power Generation/Transmission Electric System	NR Ins	Comp	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank	9/1/2032 Serial	<u>TIC:</u> 2.860 <u>NIC:</u> 3.159 <u>TYPE:</u>
5/2/2018	\$41,610,000.00	Lodi Public Financing Authority CDIAC Number: 2018-0828 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding	S:AA/A- M:A2 Ins	Comp	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) JP Morgan Securities	9/1/2032 Serial	<u>TIC:</u> 2.860 <u>NIC:</u> 3.159 <u>TYPE:</u>
9/18/2018	\$9,000,000.00	Lodi Unified School District CDIAC Number: 2018-2050 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.764 <u>NIC:</u> 3.861 <u>TYPE:</u>
10/25/2018	\$11,405,000.00	Manteca Unified School District CFD No 2000-3 CDIAC Number: 2018-2193 Limited tax obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 3.879 <u>NIC:</u> 3.805 <u>TYPE:</u>
10/25/2018	\$5,520,000.00	Manteca Unified School District CFD No 2005-4 CDIAC Number: 2018-2192 Limited tax obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.741 <u>NIC:</u> 3.762 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/30/2018	\$3,678,686.55	San Joaquin Oak View Union Elementary School District CDIAC Number: 2018-1146 General obligation bond K-12 School Facility Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (PA) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb CAB	<u>TIC:</u> 4.567 <u>NIC:</u> 0 <u>TYPE:</u>
12/27/2018	\$15,000,000.00	River Islands Public Financing Authority CDIAC Number: 2018-3057 Bond anticipation note Multiple Capital Improvements, Public Works CFD 2003-1 Series A Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) River Islands Development (TR) River Islands PFA	12/1/2019 Term	<u>TIC:</u> 3.250 <u>NIC:</u> 0 <u>TYPE:</u>
1/25/2018	\$1,235,000.00	San Joaquin County CDIAC Number: 2017-3202 Public enterprise revenue bond Wastewater Collection, Treatment CSA No 31 Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Term	<u>TIC:</u> 5.100 <u>NIC:</u> 4.976 <u>TYPE:</u>
1/25/2018	\$6,515,000.00	San Joaquin County CDIAC Number: 2017-3201 Public enterprise revenue bond Wastewater Collection, Treatment CSA No 31 Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Term	<u>TIC:</u> 4.207 <u>NIC:</u> 4.451 <u>TYPE:</u>
8/2/2018	\$3,535,000.00	Stockton CFD No 2018-1 CDIAC Number: 2018-1760 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Rd / Newcastle Rd	NR	Neg	(BC) Schiff Hardin LLP (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Brandis Tallman LLC	9/1/2048 Comb	<u>TIC:</u> 4.015 <u>NIC:</u> 3.985 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/28/2018	\$7,845,000.00	San Joaquin Stockton CFD No 99-02 CDIAC Number: 2018-2458 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Road East Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (PU) Stockton PFA (TR) Wells Fargo Bank NA	9/1/2043 Comb	<u>TIC:</u> 4.714 <u>NIC:</u> 0 <u>TYPE:</u>
12/4/2018	\$16,365,000.00	Stockton CFD No 99-02 CDIAC Number: 2018-2457 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Road East Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (PU) Stockton PFA (TR) Wells Fargo Bank NA	9/1/2037 Comb	<u>TIC:</u> 5.299 <u>NIC:</u> 0 <u>TYPE:</u>
12/4/2018	\$24,210,000.00	Stockton Public Financing Authority CDIAC Number: 2018-2456 Revenue bond Multiple Capital Improvements, Public Works Arch Road East CFD No 99-02 Series A & B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	9/1/2043 Comb	<u>TIC:</u> 4.300 <u>NIC:</u> 0 <u>TYPE:</u>
11/7/2018	\$145,220,000.00	Stockton Public Financing Authority CDIAC Number: 2018-2337 Public enterprise revenue bond Water Supply, Storage, Distribution Green Series A Refunding	S:AA/AA- F:BBB+ Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (EN) Build America (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/1/2037 Serial	<u>TIC:</u> 3.728 <u>NIC:</u> 3.970 <u>TYPE:</u>
1/17/2018	\$30,270,000.00	Stockton Unified School District CDIAC Number: 2017-1689 Certificates of participation/leases K-12 School Facility Refunding	S:A	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	2/1/2036 Serial	<u>TIC:</u> 3.280 <u>NIC:</u> 3.519 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Joaquin</u>					
10/9/2018	\$61,000,000.00	Stockton Unified School District CDIAC Number: 2018-2419 General obligation bond K-12 School Facility Reauthorization Bonds Series C	S:AA/A+ M:A1 Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2043 Serial	<u>TIC:</u> 3.817 <u>NIC:</u> 3.904 <u>TYPE:</u>
10/9/2018	\$9,760,000.00	Stockton Unified School District CDIAC Number: 2018-2418 General obligation bond K-12 School Facility Ed-Tech Bonds Series B	S:A+ M:A1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2021 Serial	<u>TIC:</u> 2.205 <u>NIC:</u> 2.273 <u>TYPE:</u>
8/8/2018	\$32,625,000.00	Tracy CFD No 2016-1 CDIAC Number: 2018-1829 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.459 <u>NIC:</u> 4.666 <u>TYPE:</u>
4/25/2018	\$30,000,000.00	Tracy Unified School District CDIAC Number: 2018-0561 General obligation bond K-12 School Facility SFID No 3	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.905 <u>TYPE:</u>
		<u>San Luis Obispo</u>					
3/1/2018	\$1,130,000.00	Cayucos Sanitary District CDIAC Number: 2018-0159 Certificates of participation/leases Wastewater Collection, Treatment Series A & B	NR	Neg PP	(BC) Nossaman LLP (PA) Potomac Investments (PU) Western Alliance	4/1/2028 Term	<u>TIC:</u> 3.930 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2018	\$50,000,000.00	San Luis Obispo Lucia Mar Unified School District CDIAC Number: 2018-0580 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.688 <u>NIC:</u> 3.857 <u>TYPE:</u>
11/27/2018	\$77,000,000.00	San Luis Coastal Unified School District CDIAC Number: 2018-2415 General obligation bond K-12 School Facility Series C	M:Aa1 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2039 Serial	<u>TIC:</u> 3.578 <u>NIC:</u> 3.813 <u>TYPE:</u>
4/4/2018	\$16,905,000.00	San Luis Obispo CDIAC Number: 2018-0235 Capital Lease Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group	6/1/2039 Serial	<u>TIC:</u> 3.002 <u>NIC:</u> 3.173 <u>TYPE:</u>
6/14/2018	\$10,095,000.00	San Luis Obispo CDIAC Number: 2018-1062 Public enterprise revenue bond Water Supply, Storage, Distribution Refs 2006 Bonds Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Raymond James	6/1/2035 Serial	<u>TIC:</u> 2.971 <u>NIC:</u> 3.306 <u>TYPE:</u>
1/18/2018	\$73,000,000.00	San Luis Obispo County Community College District CDIAC Number: 2017-3693 General obligation bond College, University Facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2043 Comb	<u>TIC:</u> 3.272 <u>NIC:</u> 3.493 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/5/2018	\$27,045,000.00	San Luis Obispo County Financing Authority CDIAC Number: 2018-0430 Public enterprise revenue bond Water Supply, Storage, Distribution Nacimiento Series A Refunding	S:AA/A+ F:A+ Ins	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2040 Serial	<u>TIC:</u> 3.657 <u>NIC:</u> 3.671 <u>TYPE:</u>
4/5/2018	\$27,045,000.00	San Luis Obispo County Flood Control & Water Conservation District CDIAC Number: 2018-0431 Certificates of participation/leases Water Supply, Storage, Distribution Pledge Agmt w/San Luis Obispo Co FA (Nacimiento Series A)	NR Ins	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA	9/1/2040 Serial	<u>TIC:</u> 3.657 <u>NIC:</u> 3.671 <u>TYPE:</u>
11/1/2018	\$7,907,041.00	San Luis Obispo Housing Authority CDIAC Number: 2018-2413 Conduit revenue note Multifamily Housing Courtyard at the Meadows Apts Note A	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	12/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/4/2018	\$16,905,000.00	San Luis Obispo Public Financing Authority CDIAC Number: 2018-0234 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Raymond James	6/1/2039 Serial	<u>TIC:</u> 3.002 <u>NIC:</u> 3.173 <u>TYPE:</u>
6/14/2018	\$5,305,000.00	Successor Agency to the Arroyo Grande Redevelopment Agency CDIAC Number: 2018-0874 Tax allocation bond Redevelopment, Multiple Purposes San Luis Obispo County Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) Wells Fargo Bank NA (UW) Brandis Tallman LLC	9/1/2037 Comb	<u>TIC:</u> 4.274 <u>NIC:</u> 4.305 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Luis Obispo</u>					
10/2/2018	\$10,000,000.00	Templeton Unified School District CDIAC Number: 2018-2051 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 3.761 <u>NIC:</u> 3.870 <u>TYPE:</u>
		<u>San Mateo</u>					
1/18/2018	\$2,369,820.60	Bayshore Elementary School District CDIAC Number: 2017-3464 Bond anticipation note K-12 School Facility	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	2/1/2023 Serial CAB	<u>TIC:</u> 2.637 <u>NIC:</u> 0 <u>TYPE:</u>
4/20/2018	\$840,000.00	Bayshore Elementary School District CDIAC Number: 2018-0865 General obligation bond K-12 School Facility Series B	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA (TR) The Bank of NY Mellon	8/1/2033 Term	<u>TIC:</u> 3.138 <u>NIC:</u> 3.439 <u>TYPE:</u>
12/4/2018	\$21,385,000.00	Belmont CDIAC Number: 2018-2581 Certificates of participation/leases Wastewater Collection, Treatment Silicon Valley Clean Water Treatment Facility	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon	8/1/2048 Comb	<u>TIC:</u> 3.863 <u>NIC:</u> 4.236 <u>TYPE:</u>
12/4/2018	\$21,385,000.00	Belmont Joint Powers Financing Authority CDIAC Number: 2018-2566 Public enterprise revenue bond Wastewater Collection, Treatment Silicon Valley Clean Water Treatment Facility	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2048 Comb	<u>TIC:</u> 3.863 <u>NIC:</u> 4.236 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2018	\$5,195,000.00	San Mateo Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2018-1405 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
9/25/2018	\$35,000,000.00	Cabrillo Unified School District CDIAC Number: 2018-2215 General obligation bond K-12 School Facility Series A	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.030 <u>NIC:</u> 4.250 <u>TYPE:</u>
7/23/2018	\$5,311,319.00	Coastside County Water District CDIAC Number: 2018-1275 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Comp PP	(BC) Jones Hall (PA) Backstrom McCarley (PU) JP Morgan Chase Bank (TR) MUFG Securities Americas	10/1/2032 Term	<u>TIC:</u> 2.850 <u>NIC:</u> 2.850 <u>TYPE:</u>
6/26/2018	\$840,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2018-1395 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
9/6/2018	\$5,000,000.00	Jefferson Union High School District CDIAC Number: 2018-1878 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2035 Serial	<u>TIC:</u> 3.438 <u>NIC:</u> 3.440 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
4/26/2018	\$38,500,000.00	Jefferson Union High School District CDIAC Number: 2018-0546 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.859 <u>NIC:</u> 3.873 <u>TYPE:</u>
9/12/2018	\$30,000,000.00	Las Lomas Elementary School District CDIAC Number: 2018-1631 General obligation bond K-12 School Facility Series A	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2043 Comb	<u>TIC:</u> 3.510 <u>NIC:</u> 3.608 <u>TYPE:</u>
3/13/2018	\$18,630,000.00	Millbrae CDIAC Number: 2018-0145 Certificates of participation/leases Wastewater Collection, Treatment Millbrae Sewer Modernization Program	NR	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon	12/1/2047 Comb	<u>TIC:</u> 3.387 <u>NIC:</u> 3.425 <u>TYPE:</u>
3/13/2018	\$18,630,000.00	Millbrae Public Financing Authority CDIAC Number: 2018-0135 Public enterprise revenue bond Wastewater Collection, Treatment Millbrae Sewer Modernization Program	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	12/1/2047 Comb	<u>TIC:</u> 3.387 <u>NIC:</u> 3.425 <u>TYPE:</u>
9/12/2018	\$18,000,000.00	Pacifica School District CDIAC Number: 2018-1667 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.906 <u>NIC:</u> 4.072 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2018	\$5,000,000.00	San Mateo Pacifica School District (CSCRPA) CDIAC Number: 2018-1414 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.747 <u>NIC:</u> 1.775 <u>TYPE:</u>
6/26/2018	\$1,375,000.00	Portola Valley School District CDIAC Number: 2018-1032 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2019 Term	<u>TIC:</u> 1.658 <u>NIC:</u> 1.702 <u>TYPE:</u>
12/4/2018	\$25,000,000.00	Ravenswood City School District CDIAC Number: 2018-1828 General obligation bond K-12 School Facility	F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	8/1/2043 Comb	<u>TIC:</u> 4.102 <u>NIC:</u> 4.385 <u>TYPE:</u>
2/15/2018	\$10,000,000.00	Ravenswood City School District CDIAC Number: 2018-0278 General obligation bond K-12 School Facility	F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	8/1/2038 Comb	<u>TIC:</u> 3.615 <u>NIC:</u> 3.686 <u>TYPE:</u>
2/8/2018	\$82,210,000.00	Redwood City CDIAC Number: 2018-0020 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant	NR	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (TR) ZB, NA	8/1/2048 Serial	<u>TIC:</u> 3.422 <u>NIC:</u> 3.543 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/13/2018	\$67,000,000.00	San Mateo Redwood City School District CDIAC Number: 2018-0317 General obligation bond K-12 School Facility	M:Aa2 F:AAA	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.738 <u>NIC:</u> 3.897 <u>TYPE:</u>
2/8/2018	\$25,635,000.00	San Carlos CDIAC Number: 2018-0042 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional WSTW Treatment Plant	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) ZB, NA	8/1/2048 Serial	<u>TIC:</u> 3.422 <u>NIC:</u> 3.543 <u>TYPE:</u>
5/8/2018	\$6,050,000.00	San Mateo CDIAC Number: 2018-0864 Certificates of participation/leases Recreation and Sports Facilities Golf Course Series A	NR	Comp	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat (TR) The Bank of NY Mellon	8/1/2029 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.315 <u>TYPE:</u>
11/1/2018	\$217,640,000.00	San Mateo County CDIAC Number: 2018-2626 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) Series A	NR Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) U.S. Bank NA	7/15/2052 Comb	<u>TIC:</u> 4.076 <u>NIC:</u> 4.195 <u>TYPE:</u>
10/30/2018	\$33,665,000.00	San Mateo County Community College District CDIAC Number: 2018-2692 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2038 Serial	<u>TIC:</u> 3.745 <u>NIC:</u> 3.796 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
10/30/2018	\$261,000,000.00	San Mateo County Community College District CDIAC Number: 2018-2195 General obligation bond College, University Facility Series B	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2045 Comb	<u>TIC:</u> 3.903 <u>NIC:</u> 4.170 <u>TYPE:</u>
11/1/2018	\$217,640,000.00	San Mateo County Joint Powers Financing Authority CDIAC Number: 2018-2625 Public lease revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Series A	S:AA+ M:Aa1 Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	7/15/2052 Comb	<u>TIC:</u> 4.076 <u>NIC:</u> 4.195 <u>TYPE:</u>
5/8/2018	\$6,050,000.00	San Mateo Joint Powers Financing Authority CDIAC Number: 2018-0863 Public lease revenue bond Recreation and Sports Facilities Golf Course Series A	M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2029 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.315 <u>TYPE:</u>
6/26/2018	\$11,920,000.00	San Mateo Union High School District CDIAC Number: 2018-1033 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2019 Term	<u>TIC:</u> 1.658 <u>NIC:</u> 1.702 <u>TYPE:</u>
6/13/2018	\$10,420,000.00	Sequoia Union High School District CDIAC Number: 2018-0927 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co	6/28/2019 Term	<u>TIC:</u> 1.464 <u>NIC:</u> 1.492 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Mateo</u>					
2/8/2018	\$140,955,000.00	Silicon Valley Clean Water CDIAC Number: 2017-3711 Public enterprise revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, & West Bay SD Wastewater Treatment Plant	S:AA M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (TR) ZB, NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.433 <u>NIC:</u> 3.543 <u>TYPE:</u>
4/5/2018	\$11,840,684.00	Successor Agency to the San Carlos Redevelopment Agency CDIAC Number: 2018-0051 Tax allocation bond Redevelopment, Multiple Purposes	NR	Comp PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Banner Bank (TR) U.S. Bank NA	9/1/2033 Term	<u>TIC:</u> 2.850 <u>NIC:</u> 2.850 <u>TYPE:</u>
2/8/2018	\$33,110,000.00	West Bay Sanitary District CDIAC Number: 2018-0043 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (TR) ZB, NA	8/1/2048 Serial	<u>TIC:</u> 3.433 <u>NIC:</u> 3.533 <u>TYPE:</u>
6/26/2018	\$1,835,000.00	Woodside Elementary School District CDIAC Number: 2018-1034 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2019 Term	<u>TIC:</u> 1.658 <u>NIC:</u> 1.702 <u>TYPE:</u>
		<u>Santa Barbara</u>					
10/18/2018	\$40,000,000.00	Carpinteria Unified School District CDIAC Number: 2018-2266 General obligation bond K-12 School Facility Series B	S:AA- F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2043 Serial	<u>TIC:</u> 3.729 <u>NIC:</u> 3.820 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2018	\$4,560,000.00	Santa Barbara Carpinteria Unified School District (CSCRPA) CDIAC Number: 2018-1407 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/26/2018	\$1,290,000.00	College Elementary School District (CSCRPA) CDIAC Number: 2018-1408 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
2/22/2018	\$3,175,000.00	Guadalupe Union School District CDIAC Number: 2018-0253 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 4.301 <u>NIC:</u> 4.524 <u>TYPE:</u>
6/26/2018	\$1,010,000.00	Hope Elementary School District (CSCRPA) CDIAC Number: 2018-1396 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
2/13/2018	\$15,190,000.00	Lompoc CDIAC Number: 2017-2858 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2037 Serial	<u>TIC:</u> 3.134 <u>NIC:</u> 3.231 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/13/2018	\$9,875,000.00	Santa Barbara Lompoc CDIAC Number: 2017-2857 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A+ Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2037 Serial	<u>TIC:</u> 2.987 <u>NIC:</u> 3.116 <u>TYPE:</u>
6/12/2018	\$15,210,000.00	Orcutt Union School District CDIAC Number: 2018-0536 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2047 Comb	<u>TIC:</u> 3.644 <u>NIC:</u> 3.741 <u>TYPE:</u>
11/14/2018	\$11,000,000.00	Santa Barbara County CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C Federally Taxable	S:AA M:A1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	12/1/2024 Serial	<u>TIC:</u> 3.619 <u>NIC:</u> 3.613 <u>TYPE:</u>
11/14/2018	\$8,130,000.00	Santa Barbara County CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A	S:AA M:A1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	12/1/2038 Serial	<u>TIC:</u> 4.062 <u>NIC:</u> 4.360 <u>TYPE:</u>
11/14/2018	\$129,870,000.00	Santa Barbara County CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B Subject to Alternative Minimum Tax	S:AA M:A1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	12/1/2038 Serial	<u>TIC:</u> 3.915 <u>NIC:</u> 4.203 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/23/2018	\$2,075,000.00	<u>Santa Barbara</u> Santa Barbara County Housing Authority CDIAC Number: 2018-0002 Conduit revenue note Multifamily Housing 2120-2124 Oak Park Ln Series B-1, B-2, B-3, B-4 & B-5	NR	Neg PP	(BC) Quint & Thimmig (TR) Santa Barbara City HA	1/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.750 <u>TYPE:</u>
9/1/2018	\$21,605,567.00	Santa Barbara County Housing Authority CDIAC Number: 2018-1730 Conduit revenue bond Multifamily Housing Residences at Depot St Apts Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) Wells Fargo Bank NA	9/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/6/2018	\$10,000,000.00	Santa Barbara Unified School District CDIAC Number: 2018-1056 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/28/2019 Term	<u>TIC:</u> 1.709 <u>NIC:</u> 1.737 <u>TYPE:</u>
8/15/2018	\$197,000,000.00	<u>Santa Clara</u> Campbell Union High School District CDIAC Number: 2018-1264 General obligation bond K-12 School Facility Series B	S:AAA M:Aa1	Neg	(BC) Albany (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2038 Serial	<u>TIC:</u> 3.499 <u>NIC:</u> 3.765 <u>TYPE:</u>
6/19/2018	\$24,000,000.00	Campbell Union School District CDIAC Number: 2018-1058 General obligation bond K-12 School Facility Series G & B	M:Aa1 F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2048 Comb	<u>TIC:</u> 3.625 <u>NIC:</u> 3.615 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/3/2018	\$11,140,000.00	Santa Clara Evergreen School District CDIAC Number: 2018-0633 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2031 Serial	<u>TIC:</u> 2.833 <u>NIC:</u> 3.065 <u>TYPE:</u>
5/3/2018	\$35,000,000.00	Evergreen School District CDIAC Number: 2018-0632 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb	<u>TIC:</u> 3.660 <u>NIC:</u> 3.904 <u>TYPE:</u>
8/15/2018	\$30,000,000.00	Franklin-McKinley School District CDIAC Number: 2018-1522 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.690 <u>NIC:</u> 3.791 <u>TYPE:</u>
8/15/2018	\$1,590,000.00	Franklin-McKinley School District CDIAC Number: 2018-1521 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2020 Serial	<u>TIC:</u> 1.443 <u>NIC:</u> 1.490 <u>TYPE:</u>
7/1/2018	\$7,815,860.00	Gilroy CFD No 2000-1 CDIAC Number: 2018-1192 Limited tax obligation bond Other Capital Improvements, Public Works Highway 152 Refunding	NR	Neg PP	(BC) Nixon Peabody (CB) MUFG Union Bank (FA) NHA Advisors (PU) Banner Bank (TR) Hilltop Securities Inc	9/1/2031 Term	<u>TIC:</u> 3.329 <u>NIC:</u> 3.329 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2018	\$4,955,000.00	Santa Clara Gilroy Unified School District (CSCRPA) CDIAC Number: 2018-1393 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/26/2018	\$550,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2018-1399 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
7/11/2018	\$12,000,000.00	Los Altos School District CDIAC Number: 2018-1266 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (UW) Morgan Stanley	6/28/2019 Term	<u>TIC:</u> 1.455 <u>NIC:</u> 0 <u>TYPE:</u>
6/27/2018	\$2,500,000.00	Los Altos School District CDIAC Number: 2018-0981 Bond anticipation note K-12 School Facility Subseries C	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) The PFM Group (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	8/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.130 <u>TYPE:</u>
11/1/2018	\$10,100,000.00	Mountain View CDIAC Number: 2018-2304 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Opus Bank	12/1/2033 Term	<u>TIC:</u> 3.359 <u>NIC:</u> 3.360 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/26/2018	\$53,485,000.00	Santa Clara Mountain View Shoreline Regional Park Community CDIAC Number: 2018-2303 Tax allocation bond Multiple Capital Improvements, Public Works Series A	S:AAA+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.247 <u>NIC:</u> 4.481 <u>TYPE:</u>
11/26/2018	\$10,315,000.00	Mountain View Shoreline Regional Park Community CDIAC Number: 2018-2763 Tax allocation bond Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2031 Serial	<u>TIC:</u> 4.427 <u>NIC:</u> 4.481 <u>TYPE:</u>
8/29/2018	\$100,000,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2018-2000 General obligation bond K-12 School Facility Series A	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2036 Serial	<u>TIC:</u> 3.062 <u>NIC:</u> 3.216 <u>TYPE:</u>
12/11/2018	\$32,369,233.85	Oak Grove School District CDIAC Number: 2018-2676 General obligation bond K-12 School Facility Series D & E Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2042 Comb CAB	<u>TIC:</u> 4.486 <u>NIC:</u> 0 <u>TYPE:</u>
5/3/2018	\$8,970,000.00	Palo Alto CDIAC Number: 2018-0825 Certificates of participation/leases Multiple Capital Improvements, Public Works Green Bonds-Palo Alto Municipal Golf Course Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Raymond James	11/1/2047 Comb	<u>TIC:</u> 4.123 <u>NIC:</u> 4.132 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/22/2018	\$40,000,000.00	Santa Clara Palo Alto Unified School District CDIAC Number: 2018-0712 General obligation bond K-12 School Facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2038 Serial	<u>TIC:</u> 3.039 <u>NIC:</u> 3.107 <u>TYPE:</u>
8/1/2018	\$318,000,000.00	San Jose CDIAC Number: 2018-1540 Conduit revenue bond Multifamily Housing El Rancho Verde Apts Series A & B	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	9/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/2/2018	\$150,000,000.00	San Jose CDIAC Number: 2018-1504 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America NA	6/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$50,000,000.00	San Jose CDIAC Number: 2018-2599 Commercial paper Project, Interim Financing Community Energy Program Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Barclays Bank	11/11/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/28/2018	\$9,000,000.00	San Jose CDIAC Number: 2018-2295 Certificates of participation/leases Project, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp	9/28/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/28/2018	\$9,000,000.00	Santa Clara San Jose Financing Authority CDIAC Number: 2018-2222 Public lease revenue bond Project, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Barclays Capital Inc	9/28/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/9/2018	\$60,000,000.00	San Jose Unified School District CDIAC Number: 2017-3115 General obligation bond K-12 School Facility Series E	S:AA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.517 <u>NIC:</u> 3.659 <u>TYPE:</u>
5/15/2018	\$46,000,000.00	San Jose-Evergreen Community College District CDIAC Number: 2018-0095 General obligation bond College, University Facility Series A-1 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2033 Serial	<u>TIC:</u> 3.624 <u>NIC:</u> 3.681 <u>TYPE:</u>
5/15/2018	\$39,000,000.00	San Jose-Evergreen Community College District CDIAC Number: 2018-0094 General obligation bond College, University Facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2038 Serial	<u>TIC:</u> 3.311 <u>NIC:</u> 3.405 <u>TYPE:</u>
11/28/2018	\$48,800,000.00	Santa Clara CDIAC Number: 2018-2405 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:A+ F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	7/1/2027 Serial	<u>TIC:</u> 2.184 <u>NIC:</u> 2.380 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/12/2018	\$164,355,000.00	Santa Clara County CDIAC Number: 2018-1909 Public lease revenue bond Multiple Capital Improvements, Public Works Champion Point Series A	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon	4/1/2044 Comb	<u>TIC:</u> 3.400 <u>NIC:</u> 3.500 <u>TYPE:</u> 0.00
9/12/2018	\$164,355,000.00	Santa Clara County Financing Authority CDIAC Number: 2018-1847 Public lease revenue bond Multiple Capital Improvements, Public Works Champion Point Series A	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	4/1/2044 Comb	<u>TIC:</u> 3.400 <u>NIC:</u> 3.500 <u>TYPE:</u>
7/25/2018	\$55,090,000.00	Santa Clara County Financing Authority CDIAC Number: 2018-1200 Public lease revenue bond Multiple Capital Improvements, Public Works Valley Medical Center (VMC) Series A Refunding	S:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Meisrow Financial	11/15/2022 Serial	<u>TIC:</u> 1.519 <u>NIC:</u> 1.618 <u>TYPE:</u>
5/22/2018	\$15,690,000.00	Santa Clara Unified School District CDIAC Number: 2018-1045 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2025 Serial	<u>TIC:</u> 1.908 <u>NIC:</u> 2.069 <u>TYPE:</u>
9/12/2018	\$103,215,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2018-1956 Sales tax revenue bond Public Transit Series A Refunding	S:AAA F:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (TR) U.S. Bank NA (UW) Goldman Sachs	6/1/2026 Serial	<u>TIC:</u> 1.927 <u>NIC:</u> 2.103 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/28/2018	\$32,620,000.00	Santa Clara Santa Clara Valley Water District CDIAC Number: 2018-1516 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Bank	7/30/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.15
6/28/2018	\$32,855,000.00	Santa Clara Valley Water District CDIAC Number: 2018-1515 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Bank	10/1/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.5
5/10/2018	\$12,355,000.00	Santa Clara Valley Water District CDIAC Number: 2018-1016 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	NR LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc	7/9/2018 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.08
1/23/2018	\$26,735,000.00	Santa Clarita Valley Water Agency CDIAC Number: 2017-3695 Certificates of participation/leases Water Supply, Storage, Distribution XYZ Retail System Series A Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	8/1/2048 Comb	<u>TIC:</u> 3.854 <u>NIC:</u> 3.838 <u>TYPE:</u>
12/12/2018	\$2,498,848.00	Saratoga CFD No 2016-1 CDIAC Number: 2018-1815 Limited tax obligation bond Multiple Capital Improvements, Public Works Arrowhead Water Infrastructure Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (PA) Piper Jaffray & Co (PU) Western Alliance (TR) The Bank of NY Mellon	9/1/2048 Term	<u>TIC:</u> 6.226 <u>NIC:</u> 6.226 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/5/2018	\$2,300,000.00	Santa Cruz Mountain Elementary School District CDIAC Number: 2018-1944 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.049 <u>NIC:</u> 4.212 <u>TYPE:</u>
12/1/2018	\$2,000,000.00	San Lorenzo Valley Water District CDIAC Number: 2018-2972 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Nossaman LLP (PA) Municipal Cap Mrkts (PU) Capital One Pub Funding	9/1/2038 Term	<u>TIC:</u> 4.150 <u>NIC:</u> 0 <u>TYPE:</u>
6/19/2018	\$25,000,000.00	Santa Cruz CDIAC Number: 2018-1093 Public enterprise revenue bond Water Supply, Storage, Distribution	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Bank of America NA	6/19/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/13/2018	\$45,000,000.00	Santa Cruz County CDIAC Number: 2018-1277 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Morgan Stanley	7/1/2019 Term	<u>TIC:</u> 1.466 <u>NIC:</u> 1.508 <u>TYPE:</u>
9/1/2018	\$1,600,000.00	Santa Cruz Harbor District CDIAC Number: 2018-2065 Public enterprise revenue bond Ports, Marinas Harbor Seawall Replacement Series B	NR	Neg PP	(BC) Weist Law Firm (PU) Compass Bank	8/1/2033 Term	<u>TIC:</u> 3.500 <u>NIC:</u> 3.500 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2018	\$1,750,000.00	<u>Santa Cruz</u> Santa Cruz Harbor District CDIAC Number: 2018-2064 Public enterprise revenue bond Ports, Marinas Harbor Pile Replacement Series A	NR	Neg PP	(BC) Weist Law Firm (PU) Compass Bank	8/1/2033 Term	<u>TIC:</u> 3.500 <u>NIC:</u> 3.500 <u>TYPE:</u>
3/22/2018	\$6,735,000.00	Scotts Valley Unified School District CDIAC Number: 2018-0284 Certificates of participation/leases K-12 School Facility Scotts Valley Middle School	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.711 <u>TYPE:</u>
2/6/2018	\$2,300,000.00	<u>Shasta</u> Anderson Union High School District CDIAC Number: 2018-0075 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2039 Serial	<u>TIC:</u> 3.467 <u>NIC:</u> 3.472 <u>TYPE:</u>
10/1/2018	\$310,000.00	Happy Valley Union Elementary School District CDIAC Number: 2018-1592 Certificates of participation/leases K-12 School Facility Bus Barn Construction	NR	Comp PP	(PU) Westamerica Bank	10/1/2023 Term	<u>TIC:</u> 3.650 <u>NIC:</u> 0 <u>TYPE:</u>
5/10/2018	\$250,050.79	Happy Valley Union Elementary School District CDIAC Number: 2018-0584 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Bus Lease Purchase	NR	Comp PP	(PU) Diamler Truck Financial	7/1/2022 Term CAB	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.6

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/23/2018	\$1,500,000.00	Shasta Junction Elementary School District CDIAC Number: 2018-1802 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 4.160 <u>NIC:</u> 4.361 <u>TYPE:</u>
2/21/2018	\$39,510,000.00	Redding CDIAC Number: 2018-0070 Public enterprise revenue bond Power Generation/Transmission Electric System Improvements Refunding	F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) JP Morgan Securities	6/1/2030 Serial	<u>TIC:</u> 2.528 <u>NIC:</u> 2.792 <u>TYPE:</u>
3/22/2018	\$3,065,000.00	Redding Elementary School District CDIAC Number: 2018-0524 Certificates of participation/leases K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2029 Serial	<u>TIC:</u> 2.851 <u>NIC:</u> 2.973 <u>TYPE:</u>
9/26/2018	\$10,000,000.00	Redding School District CDIAC Number: 2018-1924 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.133 <u>NIC:</u> 4.365 <u>TYPE:</u>
2/15/2018	\$2,500,000.00	Shasta Lake CDIAC Number: 2018-0063 Certificates of participation/leases Public Building City Hall/Community Center	NR	Neg PP	(BC) Robert M Haight (PU) USDA Rural Dev	1/1/2058 Term	<u>TIC:</u> 3.250 <u>NIC:</u> 3.250 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Shasta</u>					
10/16/2018	\$20,000,000.00	Shasta Union High School District CDIAC Number: 2018-1954 General obligation bond K-12 School Facility	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Analytics (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.063 <u>NIC:</u> 4.151 <u>TYPE:</u>
		<u>Siskiyou</u>					
8/21/2018	\$11,820.15	Delphic Elementary School District CDIAC Number: 2018-1957 Capital Lease K-12 School Facility Telephone System	NR	Neg PP	(PU) NEC Financial Services	9/1/2023 Term	<u>TIC:</u> 7.520 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Solano</u>					
12/4/2018	\$15,325,000.00	Fairfield CDIAC Number: 2018-2616 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2034 Comb	<u>TIC:</u> 4.124 <u>NIC:</u> 4.127 <u>TYPE:</u>
1/4/2018	\$3,805,000.00	Fairfield CFD No 2016-1 CDIAC Number: 2017-2986 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Villages at Fairfield	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Term	<u>TIC:</u> 3.694 <u>NIC:</u> 3.645 <u>TYPE:</u>
11/8/2018	\$12,020,000.00	Fairfield CFD No 3 CDIAC Number: 2018-2209 Limited tax obligation bond Multiple Capital Improvements, Public Works North Cordelia Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 3.731 <u>NIC:</u> 3.860 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Solano					
7/25/2018	\$80,000,000.00	Fairfield-Suisun Unified School District CDIAC Number: 2018-1851 General obligation bond K-12 School Facility	M:Aa2	Comp	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2043 Serial	<u>TIC:</u> 3.482 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2018	\$3,350,000.00	Rio Vista CFD No 2004-1 CDIAC Number: 2018-1069 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Facility Refunding	NR Oth	Neg PP	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (PU) Rio Vista PFA (TR) MUFG Union Bank	9/1/2035 Serial	<u>TIC:</u> 3.296 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2018	\$6,265,000.00	Rio Vista CFD No 2006-1 CDIAC Number: 2018-1070 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Treatment Plant Phase I Refunding	NR Oth	Neg PP	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (PU) Rio Vista PFA (TR) MUFG Union Bank	9/1/2036 Serial	<u>TIC:</u> 3.335 <u>NIC:</u> 0 <u>TYPE:</u>
6/26/2018	\$12,035,000.00	Rio Vista CFD No 2018-1 CDIAC Number: 2018-1068 Limited tax obligation bond Multiple Capital Improvements, Public Works Liberty Community Refunding	NR	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Hilltop Securities Inc	9/1/2048 Comb	<u>TIC:</u> 4.409 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2018	\$9,615,000.00	Rio Vista Public Financing Authority CDIAC Number: 2018-1067 Revenue bond Multiple Capital Improvements, Public Works CFDs 2018-1069 & 2018-1070	S:AA/A- Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2036 Serial	<u>TIC:</u> 3.322 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Solano</u>					
11/30/2018	\$5,976,000.00	Suisun City CDIAC Number: 2018-2803 Certificates of participation/leases Equipment ENGIE Services	NR	Neg PP	(BRC) Aleshire & Wynder (PU) Sterling NB	12/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.923 <u>TYPE:</u>
		<u>Sonoma</u>					
10/16/2018	\$3,000,000.00	Alexander Valley Union Elementary School District CDIAC Number: 2018-1952 General obligation bond K-12 School Facility Series A	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.205 <u>NIC:</u> 4.384 <u>TYPE:</u>
6/7/2018	\$6,990,915.25	Bellevue Union School District CDIAC Number: 2018-1252 General obligation bond K-12 School Facility Series D Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2042 Serial CAB	<u>TIC:</u> 4.050 <u>NIC:</u> 5.867 <u>TYPE:</u>
5/1/2018	\$1,683,000.00	Cloverdale Unified School District CDIAC Number: 2018-0667 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) ZB, NA (TR) The Bank of NY Mellon	5/1/2038 Term	<u>TIC:</u> 3.350 <u>NIC:</u> 3.350 <u>TYPE:</u>
11/20/2018	\$26,400,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2018-2503 General obligation bond K-12 School Facility Series C	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 4.184 <u>NIC:</u> 4.359 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/29/2018	\$3,500,000.00	Sonoma Harmony Union School District CDIAC Number: 2018-1972 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.884 <u>NIC:</u> 3.885 <u>TYPE:</u>
12/12/2018	\$25,000,000.00	Healdsburg Unified School District CDIAC Number: 2018-2602 General obligation bond K-12 School Facility Series B	S:AA+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.979 <u>NIC:</u> 4.123 <u>TYPE:</u>
5/9/2018	\$9,000,000.00	Petaluma City Elementary School District CDIAC Number: 2018-0877 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.768 <u>NIC:</u> 4.027 <u>TYPE:</u>
1/31/2018	\$17,000,000.00	Rincon Valley Union School District CDIAC Number: 2017-2001 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Serial	<u>TIC:</u> 3.225 <u>NIC:</u> 3.285 <u>TYPE:</u>
12/4/2018	\$8,910,000.00	Santa Rosa CDIAC Number: 2018-2618 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2038 Comb	<u>TIC:</u> 3.318 <u>NIC:</u> 3.668 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/4/2018	\$14,720,000.00	Sonoma Santa Rosa CDIAC Number: 2018-2617 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2030 Serial	<u>TIC:</u> 2.219 <u>NIC:</u> 2.402 <u>TYPE:</u>
5/30/2018	\$13,000,000.00	Santa Rosa Elementary School District CDIAC Number: 2018-1114 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Series D & E	S:AA M:Aa3 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.902 <u>NIC:</u> 4.239 <u>TYPE:</u>
5/30/2018	\$70,000,000.00	Santa Rosa High School District CDIAC Number: 2018-1115 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Series C & D	S:AA/A+ M:Aa2 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.858 <u>NIC:</u> 4.211 <u>TYPE:</u>
2/15/2018	\$2,000,000.00	Sebastopol Union School District CDIAC Number: 2018-0217 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Term	<u>TIC:</u> 4.259 <u>NIC:</u> 4.531 <u>TYPE:</u>
3/2/2018	\$305,186.63	Sonoma County CDIAC Number: 2018-0142 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co Pub Fin Corp	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2018	\$20,437.21	Sonoma County CDIAC Number: 2018-0140 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co Pub Fin Corp	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2018	\$113,597.36	Sonoma County CDIAC Number: 2018-0407 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2018	\$83,797.83	Sonoma County CDIAC Number: 2018-0406 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$119,460.80	Sonoma County CDIAC Number: 2018-1901 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$178,770.09	Sonoma County CDIAC Number: 2018-1898 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/2/2018	\$114,009.22	Sonoma County CDIAC Number: 2017-3417 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$28,357.04	Sonoma County CDIAC Number: 2018-0798 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$18,712.35	Sonoma County CDIAC Number: 2018-0796 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2018	\$129,067.00	Sonoma County CDIAC Number: 2018-1665 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2018	\$48,804.42	Sonoma County CDIAC Number: 2018-1450 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2018	\$12,168.91	Sonoma County CDIAC Number: 2018-1448 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2018	\$110,251.21	Sonoma County CDIAC Number: 2018-2662 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2018	\$10,141.38	Sonoma County CDIAC Number: 2018-2660 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2018	\$207,249.59	Sonoma County CDIAC Number: 2018-0568 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/29/2018	\$96,005.84	Sonoma County CDIAC Number: 2018-1127 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/29/2018	\$94,551.23	Sonoma County CDIAC Number: 2018-1120 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$125,507.94	Sonoma County CDIAC Number: 2018-2301 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$71,567.07	Sonoma County CDIAC Number: 2018-2299 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2018	\$423,339.25	Sonoma County CDIAC Number: 2018-0013 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co Pub Fin Corp	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/2/2018	\$305,186.66	Sonoma County Public Financing Authority CDIAC Number: 2018-0141 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2018	\$20,437.21	Sonoma County Public Financing Authority CDIAC Number: 2018-0139 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2018	\$113,597.36	Sonoma County Public Financing Authority CDIAC Number: 2018-0405 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2018	\$83,797.83	Sonoma County Public Financing Authority CDIAC Number: 2018-0404 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$119,460.80	Sonoma County Public Financing Authority CDIAC Number: 2018-1900 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$178,770.09	Sonoma County Public Financing Authority CDIAC Number: 2018-1879 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/2/2018	\$114,009.22	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2017-3416 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$28,357.04	Sonoma County Public Financing Authority CDIAC Number: 2018-0797 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$18,712.35	Sonoma County Public Financing Authority CDIAC Number: 2018-0795 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2018	\$129,067.00	Sonoma County Public Financing Authority CDIAC Number: 2018-1664 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2018	\$48,804.42	Sonoma County Public Financing Authority CDIAC Number: 2018-1449 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2018	\$12,168.91	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2018-1447 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2018	\$110,251.21	Sonoma County Public Financing Authority CDIAC Number: 2018-2661 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2018	\$10,141.38	Sonoma County Public Financing Authority CDIAC Number: 2018-2659 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2018	\$207,249.59	Sonoma County Public Financing Authority CDIAC Number: 2018-0567 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/29/2018	\$96,005.84	Sonoma County Public Financing Authority CDIAC Number: 2018-1126 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/29/2018	\$94,551.23	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2018-1119 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$125,507.94	Sonoma County Public Financing Authority CDIAC Number: 2018-2300 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$71,567.07	Sonoma County Public Financing Authority CDIAC Number: 2018-2298 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2018	\$423,339.25	Sonoma County Public Financing Authority CDIAC Number: 2018-0012 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/5/2018	\$190,000.00	Successor Agency to the Rohnert Park Community Development Commission CDIAC Number: 2018-0154 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2018 Serial	<u>TIC:</u> 5.225 <u>NIC:</u> 4.335 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/5/2018	\$21,350,000.00	Sonoma Successor Agency to the Rohnert Park Community Development Commission CDIAC Number: 2018-0153 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2037 Serial	<u>TIC:</u> 3.209 <u>NIC:</u> 3.224 <u>TYPE:</u>
12/20/2018	\$1,535,000.00	Sweetwater Springs Water District CDIAC Number: 2018-2934 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Kronick Moskovitz (PU) US Dept of Agriculture	12/1/2058 Term	<u>TIC:</u> 2.250 <u>NIC:</u> 0 <u>TYPE:</u>
11/29/2018	\$1,999,601.25	Waugh School District CDIAC Number: 2018-2738 General obligation bond K-12 School Facility SFID No 1	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb CAB	<u>TIC:</u> 4.485 <u>NIC:</u> 0 <u>TYPE:</u>
2/23/2018	\$92,991.89	West County Transportation Authority CDIAC Number: 2018-1974 Capital Lease Equipment Ford Bus Lease	NR	Neg PP	(FA) Govt Financial Strategies (PU) Ford Motor Credit	1/23/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.950 <u>TYPE:</u>
6/7/2018	\$123,807.52	West County Transportation Authority CDIAC Number: 2018-3061 Capital Lease Equipment Ford Bus Lease No 9451701	NR	Neg PP	(FA) Govt Financial Strategies (PU) Ford Motor Credit	5/7/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.950 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/16/2018	\$20,000,000.00	Sonoma West Sonoma County Union High School District CDIAC Number: 2018-1539 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Analytics (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.655 <u>NIC:</u> 3.817 <u>TYPE:</u>
6/21/2018	\$6,225,000.00	Stanislaus Denair Unified School District CDIAC Number: 2018-1248 General obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 2.985 <u>NIC:</u> 3.104 <u>TYPE:</u>
6/28/2018	\$2,040,000.00	Denair Unified School District CDIAC Number: 2018-1247 General obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.261 <u>NIC:</u> 3.281 <u>TYPE:</u>
9/1/2018	\$1,575,000.00	Keyes Union School District CDIAC Number: 2018-1534 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	2/1/2039 Term	<u>TIC:</u> 3.840 <u>NIC:</u> 3.840 <u>TYPE:</u>
3/20/2018	\$11,340,000.00	Modesto CDIAC Number: 2018-0485 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2036 Serial	<u>TIC:</u> 0.032 <u>NIC:</u> 0 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/5/2018	\$98,850,000.00	Stanislaus M-S-R Public Power Agency CDIAC Number: 2018-0902 Public enterprise revenue bond Power Generation/Transmission San Juan Series R Refunding	S:A+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2022 Serial	<u>TIC:</u> 1.815 <u>NIC:</u> 1.911 <u>TYPE:</u>
4/17/2018	\$5,580,000.00	Newman-Crows Landing Unified School District CDIAC Number: 2018-0427 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Raymond James	8/1/2040 Serial	<u>TIC:</u> 3.707 <u>NIC:</u> 3.724 <u>TYPE:</u>
6/1/2018	\$2,429,000.00	Patterson CDIAC Number: 2018-0548 Certificates of participation/leases Multiple Capital Improvements, Public Works Fire Station No 2	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Zions Municipal Funding	6/1/2033 Term	<u>TIC:</u> 3.470 <u>NIC:</u> 3.470 <u>TYPE:</u>
5/10/2018	\$576,491.00	Stanislaus Consolidated Fire Protection District CDIAC Number: 2018-0935 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Best Best & Krieger (PU) Community First National	6/1/2022 Term	<u>TIC:</u> 3.974 <u>NIC:</u> 3.974 <u>TYPE:</u>
3/22/2018	\$1,660,000.00	Successor Agency to the Oakdale Community Redevelopment Agency CDIAC Number: 2018-0479 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2025 Serial	<u>TIC:</u> 3.616 <u>NIC:</u> 4.188 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Stanislaus					
3/22/2018	\$13,935,000.00	Successor Agency to the Oakdale Community Redevelopment Agency CDIAC Number: 2018-0478 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Nossaman LLP (FA) A M Peche (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2036 Serial	<u>TIC:</u> 3.352 <u>NIC:</u> 3.361 <u>TYPE:</u>
8/16/2018	\$39,461,000.00	Turlock CDIAC Number: 2018-1647 State Agency Loan Water Supply, Storage, Distribution N Valley Regional Recycled Wtr Program	NR	Neg PP	(BC) Orrick Herrington (FA) Montague DeRose (LE) CA State Wtr Resources	7/31/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 1.8%
1/12/2018	\$126,410.00	Turlock Irrigation District CDIAC Number: 2018-0277 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1586 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	7/1/2028 Serial	<u>TIC:</u> 5.250 <u>NIC:</u> 5.250 <u>TYPE:</u>
5/7/2018	\$1,066,796.00	Turlock Unified School District CDIAC Number: 2018-0683 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Phase II Chromebook Student Devices Agreement No. 585707-40297	NR	Neg PP	(BC) Lozano Smith (PU) Dell Financial	7/1/2020 Term	<u>TIC:</u> 4.750 <u>NIC:</u> 0 <u>TYPE:</u>
		Sutter					
9/20/2018	\$3,950,000.00	Brittan Elementary School District CDIAC Number: 2018-1875 General obligation bond K-12 School Facility Series A	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.955 <u>NIC:</u> 4.025 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sutter</u>					
9/5/2018	\$6,000,000.00	Live Oak Unified School District CDIAC Number: 2018-1897 General obligation bond K-12 School Facility Series B	S:AAA+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.084 <u>NIC:</u> 4.373 <u>TYPE:</u>
6/14/2018	\$2,960,000.00	Live Oak Unified School District CDIAC Number: 2018-0866 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Raymond James	9/1/2038 Serial	<u>TIC:</u> 3.368 <u>NIC:</u> 3.383 <u>TYPE:</u>
9/11/2018	\$23,430,000.00	Yuba City CDIAC Number: 2018-2336 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PU) Yuba City PFA (TR) MUFG Union Bank	6/1/2048 Comb	<u>TIC:</u> 3.478 <u>NIC:</u> 3.492 <u>TYPE:</u>
9/11/2018	\$23,430,000.00	Yuba City Public Financing Authority CDIAC Number: 2018-1757 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA/AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Meisrow Financial	6/1/2048 Comb	<u>TIC:</u> 3.478 <u>NIC:</u> 3.492 <u>TYPE:</u>
		<u>Tehama</u>					
11/7/2018	\$2,700,000.00	Corning Union High School District CDIAC Number: 2018-2226 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.370 <u>NIC:</u> 4.530 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Trinity</u>					
10/1/2018	\$2,335,000.00	Trinity County CDIAC Number: 2018-2216 Capital Lease Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Umpqua Bank	1/15/2025 Term	<u>TIC:</u> 3.037 <u>NIC:</u> 3.040 <u>TYPE:</u>
		<u>Tulare</u>					
12/4/2018	\$1,900,000.00	Earlimart Elementary School District CDIAC Number: 2018-2669 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 4.990 <u>NIC:</u> 4.477 <u>TYPE:</u>
5/17/2018	\$5,400,000.00	Exeter Unified School District CDIAC Number: 2018-0800 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2047 Comb	<u>TIC:</u> 4.097 <u>NIC:</u> 4.329 <u>TYPE:</u>
10/18/2018	\$5,000,000.00	Farmersville CDIAC Number: 2018-0516 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment	NR	Neg PP	(BC) Stradling Yocca (PU) US Dept of Agriculture	4/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.75
11/9/2018	\$19,283,000.00	Porterville CDIAC Number: 2018-2396 Certificates of participation/leases Wastewater Collection, Treatment Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Banner Bank	10/1/2036 Term	<u>TIC:</u> 4.480 <u>NIC:</u> 4.480 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/23/2018	\$11,513,586.40	Tulare Porterville Unified School District CDIAC Number: 2018-2264 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2037 Serial CAB	<u>TIC:</u> 4.126 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2018	\$548,000.00	Richgrove Community Services District CDIAC Number: 2018-2657 Certificates of participation/leases Project, Interim Financing	NR	Neg PP	(BC) Kutak Rock (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	11/1/2019 Term	<u>TIC:</u> 3.275 <u>NIC:</u> 3.299 <u>TYPE:</u>
11/1/2018	\$1,000,000.00	Richgrove Community Services District CDIAC Number: 2018-2250 Certificates of participation/leases Parks, Open Space	NR	Neg PP	(BC) Kutak Rock (PA) Brandis Tallman LLC (PU) Umpqua Bank	11/1/2035 Term	<u>TIC:</u> 4.171 <u>NIC:</u> 4.150 <u>TYPE:</u>
2/1/2018	\$1,178,800.00	Tipton Elementary School District CDIAC Number: 2017-3347 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Pacific Western (TR) Wilmington Trust	5/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.650 <u>TYPE:</u>
2/27/2018	\$26,675,000.00	Tulare CDIAC Number: 2018-0387 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA	4/1/2037 Comb	<u>TIC:</u> 3.394 <u>NIC:</u> 3.539 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/31/2018	\$251,220,000.00	Tulare Tulare County CDIAC Number: 2018-0613 Pension obligation bonds Other Purpose Federally Taxable	S:AA- M:A1	Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	6/1/2037 Comb	<u>TIC:</u> 4.202 <u>NIC:</u> 4.221 <u>TYPE:</u>
2/27/2018	\$26,675,000.00	Tulare Public Financing Authority CDIAC Number: 2018-0386 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA/A O:AA Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	4/1/2037 Comb	<u>TIC:</u> 3.394 <u>NIC:</u> 3.539 <u>TYPE:</u>
1/26/2018	\$743,030.00	Visalia Unified School District CDIAC Number: 2017-3708 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Bus Purchase	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Signature Public Funding	1/26/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.590 <u>TYPE:</u>
4/25/2018	\$59,780,000.00	Visalia Unified School District CDIAC Number: 2018-0652 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Fidelity Capital Markets	5/1/2048 Comb	<u>TIC:</u> 3.825 <u>NIC:</u> 3.821 <u>TYPE:</u>
1/4/2018	\$3,000,000.00	Woodlake CDIAC Number: 2018-0052 Certificates of participation/leases Public Building	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev	7/1/2057 Term	<u>TIC:</u> 2.875 <u>NIC:</u> 2.875 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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9/24/2018	\$2,590,000.00	Tuolumne Sonora Union High School District CDIAC Number: 2018-1965 Capital Lease K-12 School Facility Energy Efficiency	NR	Neg PP	(BC) Lozano Smith (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) ZB, NA	6/1/2033 Term	<u>TIC:</u> 3.379 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2018	\$4,900,000.00	Tuolumne County CDIAC Number: 2018-1198 Other bond Other Purpose Court Judgment Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	11/1/2036 Serial	<u>TIC:</u> 3.140 <u>NIC:</u> 3.133 <u>TYPE:</u>
6/12/2018	\$50,000,000.00	Ventura Conejo Valley Unified School District CDIAC Number: 2018-0989 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2033 Serial	<u>TIC:</u> 2.875 <u>NIC:</u> 3.077 <u>TYPE:</u>
6/26/2018	\$25,185,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2018-1409 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
11/8/2018	\$17,310,000.00	Oak Park Unified School District CDIAC Number: 2018-2339 General obligation bond K-12 School Facility Series B	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2048 Comb	<u>TIC:</u> 4.123 <u>NIC:</u> 4.364 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2018	\$4,255,000.00	Ventura Oak Park Unified School District (CSCRPA) CDIAC Number: 2018-1411 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
4/12/2018	\$28,810,000.00	Oxnard CDIAC Number: 2018-0843 Certificates of participation/leases Public Building Police Station & Annex	NR Ins	Neg	(BC) Feldman Law Group LLP (DC) Feldman Law Group LLP (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA	6/1/2036 Serial	<u>TIC:</u> 3.347 <u>NIC:</u> 3.511 <u>TYPE:</u>
11/14/2018	\$24,550,000.00	Oxnard CDIAC Number: 2018-2694 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	6/1/2034 Serial	<u>TIC:</u> 3.429 <u>NIC:</u> 3.616 <u>TYPE:</u>
11/14/2018	\$40,370,000.00	Oxnard CDIAC Number: 2018-2693 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	6/1/2036 Serial	<u>TIC:</u> 3.717 <u>NIC:</u> 3.935 <u>TYPE:</u>
4/12/2018	\$28,810,000.00	Oxnard Financing Authority CDIAC Number: 2018-0842 Public lease revenue bond Public Building Police Station & Annex Refunding	S:AA/A- Ins	Neg	(BC) Feldman Law Group LLP (DC) Feldman Law Group LLP (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	6/1/2036 Serial	<u>TIC:</u> 3.271 <u>NIC:</u> 3.596 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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3/14/2018	\$13,996,625.90	Ventura Oxnard School District CDIAC Number: 2018-0191 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Serial CAB	<u>TIC:</u> 4.259 <u>NIC:</u> 0 <u>TYPE:</u>
10/4/2018	\$130,000,000.00	Oxnard Union High School District CDIAC Number: 2018-2366 General obligation bond K-12 School Facility Series A	M:Aa3 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.944 <u>NIC:</u> 4.211 <u>TYPE:</u>
9/18/2018	\$40,000,000.00	Pleasant Valley School District CDIAC Number: 2018-1804 General obligation bond K-12 School Facility Series A	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Serial	<u>TIC:</u> 3.803 <u>NIC:</u> 4.045 <u>TYPE:</u>
6/26/2018	\$2,080,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2018-1412 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
5/15/2018	\$5,655,845.00	Simi Valley CDIAC Number: 2018-0889 Certificates of participation/leases Equipment Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Public Financial Managemen (PU) Banc of Am Lease & Cap (TR) Bank of America NA	3/1/2034 Term	<u>TIC:</u> 5.150 <u>NIC:</u> 5.150 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/7/2018	\$143,515,000.00	Ventura Ventura County CDIAC Number: 2018-0969 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Morgan Stanley	7/1/2019 Term	<u>TIC:</u> 1.439 <u>NIC:</u> 1.459 <u>TYPE:</u>
5/1/2018	\$1,448,937.08	Ventura County CDIAC Number: 2019-0203 Capital Lease Equipment HCA-Medical & Related - Schedule A02 Federally Taxable	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Winthrop Resources Corp	4/1/2023 Term	<u>TIC:</u> 2.520 <u>NIC:</u> 2.520 <u>TYPE:</u>
2/22/2018	\$24,400,000.00	Ventura County Public Financing Authority CDIAC Number: 2017-3450 Commercial paper Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	2/19/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/27/2018	\$3,500,000.00	Ventura County Public Financing Authority CDIAC Number: 2019-0352 Loan from a bank or other institution Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	2/19/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2018	\$4,664,166.00	Ventura Port District CDIAC Number: 2018-1633 Certificates of participation/leases Ports, Marinas Marina Series A & B	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) City National Bank	8/1/2038 Term	<u>TIC:</u> 4.120 <u>NIC:</u> 4.120 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2018	\$19,785,000.00	<u>Ventura</u> Ventura Unified School District (CSCRPA) CDIAC Number: 2018-1401 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2018-19 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/28/2019 Term	<u>TIC:</u> 1.697 <u>NIC:</u> 1.725 <u>TYPE:</u>
10/17/2018	\$20,121,050.00	<u>Yolo</u> Davis CDIAC Number: 2018-2470 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR Oth	Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (EN) Assured Guaranty Corp (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	10/1/2036 Term	<u>TIC:</u> 3.190 <u>NIC:</u> 3.190 <u>TYPE:</u>
8/16/2018	\$11,000,000.00	Davis Joint Unified School District CDIAC Number: 2018-1505 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) Yolo Co	6/28/2019 Term	<u>TIC:</u> 1.445 <u>NIC:</u> 1.479 <u>TYPE:</u>
7/12/2018	\$154,449.00	Davis Joint Unified School District CDIAC Number: 2018-2989 Capital Lease Equipment Dell 010	NR	Neg PP	(FA) Govt Financial Strategies (PU) Dell Financial	11/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.179 <u>TYPE:</u>
9/1/2018	\$6,381,800.00	Successor Agency to the Woodland Redevelopment Agency CDIAC Number: 2018-2047 Tax allocation bond Redevelopment, Multiple Purposes Woodland Redevelopment Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	12/1/2033 Term	<u>TIC:</u> 2.930 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2018	\$11,000,000.00	Yolo Valley Clean Energy Alliance CDIAC Number: 2018-0934 Public enterprise revenue bond Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BRC) Best Best & Krieger (PU) River City Bank	11/16/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/25/2018	\$3,515,000.00	Winters CDIAC Number: 2018-1773 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Refunding	S:AA/A- Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 3.778 <u>NIC:</u> 3.795 <u>TYPE:</u>
9/25/2018	\$2,980,000.00	Winters CDIAC Number: 2018-1772 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding	S:AA/A- Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.780 <u>TYPE:</u>
7/1/2018	\$7,704,900.00	Yuba Olivehurst Public Utility District CFD No 2002-1 CDIAC Number: 2018-1707 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) City National Bank (TR) U.S. Bank NA	9/1/2038 Term	<u>TIC:</u> 3.999 <u>NIC:</u> 0 <u>TYPE:</u>
8/9/2018	\$12,300,000.00	Multiple Counties Beaumont Unified School District CDIAC Number: 2018-1709 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Piper Jaffray & Co	8/1/2045 Serial	<u>TIC:</u> 4.103 <u>NIC:</u> 4.458 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/9/2018	\$26,030,000.00	Beaumont Unified School District CDIAC Number: 2018-1708 General obligation bond K-12 School Facility Series C Federally Taxable Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 4.244 <u>NIC:</u> 4.218 <u>TYPE:</u>
9/5/2018	\$212,526.48	Butte-Glenn Community College District CDIAC Number: 2018-1666 Capital Lease Equipment	NR	Neg PP	(BC) Lozano Smith (PU) ePlus Group	9/5/2022 Term	<u>TIC:</u> 6.690 <u>NIC:</u> 0 <u>TYPE:</u>
11/7/2018	\$5,485,000.00	California Affordable Housing Agency CDIAC Number: 2018-2414 Conduit revenue bond Multifamily Housing Court of Fountains Series A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	11/1/2048 Term	<u>TIC:</u> 4.719 <u>NIC:</u> 4.626 <u>TYPE:</u>
9/13/2018	\$123,405,000.00	California Community College Financing Authority CDIAC Number: 2018-1913 Conduit revenue bond College, University Housing Orange Coast College	S:BBB-	Neg	(BC) Kutak Rock (TR) The Bank of NY Mellon (UW) George K Baum	5/1/2053 Comb	<u>TIC:</u> 4.428 <u>NIC:</u> 0 <u>TYPE:</u>
2/15/2018	\$7,370,000.00	California Community College Financing Authority CDIAC Number: 2018-0111 Public lease revenue bond College, University Facility Marin Comm College Dist Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/1/2037 Serial	<u>TIC:</u> 3.131 <u>NIC:</u> 3.188 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
5/29/2018	\$24,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-0975 Conduit revenue bond K-12 School Facility Presidio Knolls School A & B	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Compass Mortgage Corp	5/29/2048 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/13/2018	\$450,000.00	California Municipal Finance Authority CDIAC Number: 2018-2020 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (DC) McCarter & English (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co	7/1/2020 Serial	<u>TIC:</u> 7.093 <u>NIC:</u> 0 <u>TYPE:</u>
9/13/2018	\$36,815,000.00	California Municipal Finance Authority CDIAC Number: 2018-2019 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series A	S:BB	Neg	(BC) Kutak Rock (DC) McCarter & English (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co	7/1/2049 Term	<u>TIC:</u> 4.770 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2018	\$483,892.27	California Municipal Finance Authority CDIAC Number: 2018-2018 Conduit revenue bond K-12 School Facility Notre Dame High School	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	9/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/29/2018	\$4,879,181.27	California Municipal Finance Authority CDIAC Number: 2018-2013 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Phase 1 Series E3.2018.16 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.451 <u>NIC:</u> 7.527 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
8/28/2018	\$1,315,000.00	California Municipal Finance Authority CDIAC Number: 2018-2012 Conduit revenue bond K-12 School Facility John Adams Academies El Dorado Hills Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10/1/2025 Term	<u>TIC:</u> 5.585 <u>NIC:</u> 5.572 <u>TYPE:</u>
8/28/2018	\$18,185,000.00	California Municipal Finance Authority CDIAC Number: 2018-2011 Conduit revenue bond K-12 School Facility John Adams Academies El Dorado Hills Series A	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10/1/2048 Term	<u>TIC:</u> 5.678 <u>NIC:</u> 5.685 <u>TYPE:</u>
4/1/2018	\$47,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-3035 Conduit revenue note Multifamily Housing Monterey Pines Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) CBRE Capital Markets Inc (TR) Wilmington Trust	5/1/2034 Term	<u>TIC:</u> 4.880 <u>NIC:</u> 4.880 <u>TYPE:</u>
8/1/2018	\$3,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1953 Conduit revenue note Multifamily Housing Monterey Gateway Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Pacific Western	9/1/2020 Term	<u>TIC:</u> 3.581 <u>NIC:</u> 3.548 <u>TYPE:</u>
11/1/2018	\$13,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1926 Conduit revenue note Multifamily Housing Escondido Gardens Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	5/1/2051 Term	<u>TIC:</u> 5.316 <u>NIC:</u> 5.316 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
5/3/2018	\$6,962,498.82	California Municipal Finance Authority CDIAC Number: 2018-0901 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.8 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.608 <u>NIC:</u> 7.674 <u>TYPE:</u>
8/8/2018	\$4,504,966.33	California Municipal Finance Authority CDIAC Number: 2018-1846 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.15 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.592 <u>NIC:</u> 7.664 <u>TYPE:</u>
2/27/2018	\$3,302,255.63	California Municipal Finance Authority CDIAC Number: 2018-0384 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.4 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.903 <u>NIC:</u> 7.959 <u>TYPE:</u>
1/26/2018	\$2,882,079.11	California Municipal Finance Authority CDIAC Number: 2018-0116 Special assessment bond Residential Energy Conservation, Improvement PACE Program Phase 1 Series E3.2018.2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.507 <u>NIC:</u> 7.600 <u>TYPE:</u>
6/13/2018	\$6,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-0364 Special assessment bond Commercial Energy Conservation Improvement PACE Twain Series NR1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II	9/2/2038 Term	<u>TIC:</u> 6.870 <u>NIC:</u> 6.870 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
7/1/2018	\$13,475,000.00	California Municipal Finance Authority CDIAC Number: 2018-1693 Conduit revenue note Multifamily Housing Park Manor Apts Series A	NR	Neg PP	(BC) Orrick Herrington (BRC) Carle Mackie Power & Ross (PU) Capital One Multifamily F (TR) Wilmington Trust	8/1/2034 Term	<u>TIC:</u> 4.440 <u>NIC:</u> 4.440 <u>TYPE:</u>
7/24/2018	\$5,996,664.06	California Municipal Finance Authority CDIAC Number: 2018-1673 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.14 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.607 <u>NIC:</u> 7.673 <u>TYPE:</u>
7/1/2018	\$20,840,000.00	California Municipal Finance Authority CDIAC Number: 2018-1645 Conduit revenue note Multifamily Housing Copper Square Apts Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$32,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1585 Conduit revenue bond Multifamily Housing Garden Brook Senior Village Series B-1 & B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	6/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$23,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1584 Conduit revenue bond Multifamily Housing First Point Apts II Series B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	6/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
6/1/2018	\$55,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1583 Conduit revenue note Multifamily Housing First Point Apts II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	1/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1582 Conduit revenue bond Multifamily Housing First Point Apts I Series B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	6/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$85,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1581 Conduit revenue note Multifamily Housing First Point Apts I Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	1/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1580 Conduit revenue bond Multifamily Housing Metro East Senior Park Apts Series B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg	6/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$85,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1579 Conduit revenue note Multifamily Housing Metro East Senior Park Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	7/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
7/12/2018	\$2,530,430.16	California Municipal Finance Authority CDIAC Number: 2018-1571 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.13 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.691 <u>NIC:</u> 7.778 <u>TYPE:</u>
8/2/2018	\$77,710,000.00	California Municipal Finance Authority CDIAC Number: 2018-1537 Conduit revenue bond College, University Facility California Lutheran University Refunding	M:Baa1	Neg	(BC) Squire Patton Boggs (DC) Kutak Rock (TR) BOKF NA (UW) D A Davidson	10/1/2038 Serial	<u>TIC:</u> 3.452 <u>NIC:</u> 3.691 <u>TYPE:</u>
8/1/2018	\$22,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-0719 Conduit revenue note Multifamily Housing Monterey Gateway Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Pacific Western	9/1/2037 Term	<u>TIC:</u> 4.377 <u>NIC:</u> 0 <u>TYPE:</u>
4/1/2018	\$30,247,832.00	California Municipal Finance Authority CDIAC Number: 2018-0718 Conduit revenue bond Multifamily Housing 1296 Shotwell Senior Hsg Series A	NR	Neg PP	(BC) Ronald E Lee (FA) CA Housing Partnership (PU) Silicon Vly Bank	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2018	\$485,000.00	California Municipal Finance Authority CDIAC Number: 2018-1525 Conduit revenue bond K-12 School Facility Bella Mente Montessori Academy Series B Federally Taxable	M:Ba1	Comp	(BC) Kutak Rock (DC) Jones Hall (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	6/1/2022 Term	<u>TIC:</u> 15.603 <u>NIC:</u> 13.140 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
6/28/2018	\$15,485,000.00	California Municipal Finance Authority CDIAC Number: 2018-1524 Conduit revenue bond K-12 School Facility Bella Mente Montessori Academy Series A	M:Ba1	Comp	(BC) Kutak Rock (DC) Jones Hall (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	6/1/2048 Term	<u>TIC:</u> 4.626 <u>NIC:</u> 4.767 <u>TYPE:</u>
6/28/2018	\$3,352,542.25	California Municipal Finance Authority CDIAC Number: 2018-1485 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.12 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.555 <u>NIC:</u> 7.666 <u>TYPE:</u>
7/10/2018	\$26,915,000.00	California Municipal Finance Authority CDIAC Number: 2018-0686 Conduit revenue bond Health Care Facilities Asian Community Center of Sacramento	S:AA- Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co	4/1/2048 Comb	<u>TIC:</u> 3.688 <u>NIC:</u> 3.859 <u>TYPE:</u>
9/1/2018	\$9,300,000.00	California Municipal Finance Authority CDIAC Number: 2018-1462 Conduit revenue bond Multifamily Housing Kensington Campus Apts Series A	NR	Neg PP	(BC) Kutak Rock (PU) California Bank & Trust	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/9/2018	\$3,978,970.64	California Municipal Finance Authority CDIAC Number: 2018-0681 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2018.7 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.582 <u>NIC:</u> 7.655 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/1/2018	\$5,700,000.00	California Municipal Finance Authority CDIAC Number: 2018-1446 Conduit revenue note Multifamily Housing Cobblestone Village Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	9/1/2050 Term	<u>TIC:</u> 5.000 <u>NIC:</u> 5.000 <u>TYPE:</u>
12/28/2018	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-3074 Special assessment bond Commercial Energy Conservation Improvement CMFA PACE Bonds NR2 (Twain) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II	9/2/2041 Term	<u>TIC:</u> 6.410 <u>NIC:</u> 6.410 <u>TYPE:</u>
2/12/2018	\$3,645,827.08	California Municipal Finance Authority CDIAC Number: 2018-0245 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.609 <u>NIC:</u> 7.667 <u>TYPE:</u>
5/15/2018	\$23,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-0639 Conduit revenue bond Health Care Facilities Golden Valley Health Centers	NR	Neg PP	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) McDonnell Investment Mgt (TR) U.S. Bank NA	1/1/2043 Comb	<u>TIC:</u> 3.761 <u>NIC:</u> 3.780 <u>TYPE:</u>
12/20/2018	\$4,346,132.05	California Municipal Finance Authority CDIAC Number: 2018-2993 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Phase 1 Series E3.2018.20 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.424 <u>NIC:</u> 7.508 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/1/2018	\$11,459,808.00	California Municipal Finance Authority CDIAC Number: 2018-2961 Conduit revenue note Multifamily Housing Sequoia Commons Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Pacific Western	1/20/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/8/2018	\$21,640,000.00	California Municipal Finance Authority CDIAC Number: 2018-0230 Public lease revenue bond Prisons, Jails, Correctional Facilities Tuolumne County Series A	S:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) MUFUG Union Bank (UW) Raymond James	12/1/2047 Comb	<u>TIC:</u> 3.421 <u>NIC:</u> 3.460 <u>TYPE:</u>
1/1/2018	\$1,991,022.00	California Municipal Finance Authority CDIAC Number: 2018-0228 Conduit revenue note Multifamily Housing Piper Court Apts Series A-2	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFUG Union Bank	9/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2018	\$10,208,987.00	California Municipal Finance Authority CDIAC Number: 2018-0227 Conduit revenue note Multifamily Housing Piper Court Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFUG Union Bank	9/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2018	\$5,300,000.00	California Municipal Finance Authority CDIAC Number: 2017-3624 Conduit revenue bond Multifamily Housing Martin Street Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	5/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/16/2018	\$3,956,968.01	California Municipal Finance Authority CDIAC Number: 2018-2741 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Series E3.2018.19 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.331 <u>NIC:</u> 7.378 <u>TYPE:</u>
12/1/2018	\$20,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-2734 Conduit revenue note Multifamily Housing Judson Terrace Homes Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Citibank	7/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/27/2018	\$4,064,036.48	California Municipal Finance Authority CDIAC Number: 2018-0590 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.6 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.606 <u>NIC:</u> 7.671 <u>TYPE:</u>
9/18/2018	\$13,880,000.00	California Municipal Finance Authority CDIAC Number: 2017-3587 Conduit revenue bond Multifamily Housing One Church Street Series B	S:AA+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (UW) Stifel Nicolaus & Co Inc	9/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.19
12/1/2018	\$26,562,000.00	California Municipal Finance Authority CDIAC Number: 2018-2674 Conduit revenue note Multifamily Housing Paseo Estero 4% Apts	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	1/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/1/2018	\$41,829,000.00	California Municipal Finance Authority CDIAC Number: 2018-2673 Conduit revenue note Multifamily Housing Vista Estero Apts	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	1/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/13/2018	\$3,875,955.86	California Municipal Finance Authority CDIAC Number: 2018-1251 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.11 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.408 <u>NIC:</u> 7.500 <u>TYPE:</u>
9/18/2018	\$15,618,000.00	California Municipal Finance Authority CDIAC Number: 2017-3586 Conduit revenue bond Multifamily Housing One Church Street Series A	S:AA+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (UW) Stifel Nicolaus & Co Inc	10/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.55
12/6/2018	\$145,850,000.00	California Municipal Finance Authority CDIAC Number: 2018-2620 Conduit revenue bond College, University Housing CHF-Riverside I LLC - UCR Dundee-Glasgow	S:AA Insured M:Baa3 Ins	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (EN) Build America (TR) Wilmington Trust (UW) Jefferies LLC	5/15/2052 Comb	<u>TIC:</u> 4.237 <u>NIC:</u> 4.392 <u>TYPE:</u>
12/4/2018	\$185,705,000.00	California Municipal Finance Authority CDIAC Number: 2018-2598 Public lease revenue bond Public Building Orange Co Civic Ctr Infra Imp Phase II Series A	S:AA F:AA+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Citigroup Global Markets	6/1/2048 Comb	<u>TIC:</u> 3.940 <u>NIC:</u> 4.293 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
5/1/2018	\$16,500,000.00	California Municipal Finance Authority CDIAC Number: 2017-3583 Conduit revenue note Multifamily Housing East 6th Street Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	5/7/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2018	\$8,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-2575 Conduit revenue bond Multifamily Housing Kensington II Apts Series A	NR	Neg PP	(BC) Kutak Rock (PU) ZB, NA	12/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/10/2018	\$3,727,010.77	California Municipal Finance Authority CDIAC Number: 2018-0038 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.768 <u>NIC:</u> 7.711 <u>TYPE:</u>
6/1/2018	\$75,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-3579 Conduit revenue bond Multifamily Housing Garden Brook Senior Village Series A	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (BRC) Katten Muchin Rosenman (EN) FHLB (TR) Wilmington Trust (UW) Citigroup Global Markets	6/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2018	\$11,654,095.59	California Municipal Finance Authority CDIAC Number: 2018-2491 Special assessment bond Residential Energy Conservation, Improvement PACE Series E3.2018.18 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.376 <u>NIC:</u> 7.471 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
1/1/2018	\$767,000.00	California Municipal Finance Authority CDIAC Number: 2018-0229 Conduit revenue note Multifamily Housing Piper Court Apts Series A-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	9/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$54,784,000.00	California Municipal Finance Authority CDIAC Number: 2018-2469 Conduit revenue note Multifamily Housing Westlake Christian Terrace West Apts Series A-1 & A-2	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	1/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/12/2018	\$3,500,000.00	California Municipal Finance Authority CDIAC Number: 2018-1148 Conduit revenue bond K-12 School Facility Presidio Knolls School	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Friends of PKS	4/19/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2018	\$12,800,000.00	California Municipal Finance Authority CDIAC Number: 2017-3561 Conduit revenue note Multifamily Housing Paseo del Oro Apts Series A 43AA6341	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	10/1/2050 Term	<u>TIC:</u> 5.000 <u>NIC:</u> 5.000 <u>TYPE:</u>
11/6/2018	\$24,660,000.00	California Municipal Finance Authority CDIAC Number: 2018-2367 Conduit revenue bond Health Care Facilities CA Armenian Home The Vineyards	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) U.S. Bank NA (UW) BC Ziegler & Co	5/15/2045 Comb	<u>TIC:</u> 4.002 <u>NIC:</u> 4.292 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
3/1/2018	\$27,550,000.00	California Municipal Finance Authority CDIAC Number: 2017-3555 Conduit revenue note Multifamily Housing Sierra Vista Apts Series A 43AA6342	NR	Neg PP	(BC) Orrick Herrington (BRC) Edward A Hopson Law Off (PU) Citibank (TR) Wilmington Trust	10/1/2050 Term	<u>TIC:</u> 5.090 <u>NIC:</u> 5.090 <u>TYPE:</u>
10/16/2018	\$365,000.00	California Municipal Finance Authority CDIAC Number: 2018-2341 Conduit revenue bond K-12 School Facility CORE Butte Charter School Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	6/15/2024 Term	<u>TIC:</u> 12.827 <u>NIC:</u> 11.129 <u>TYPE:</u>
10/16/2018	\$6,340,000.00	California Municipal Finance Authority CDIAC Number: 2018-2340 Conduit revenue bond K-12 School Facility CORE Butte Charter School Series A	NR	Comp	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	6/15/2048 Term	<u>TIC:</u> 5.677 <u>NIC:</u> 5.524 <u>TYPE:</u>
10/1/2018	\$50,621,298.00	California Municipal Finance Authority CDIAC Number: 2018-2335 Conduit revenue bond Multifamily Housing Charles Apts & Cypress Gardens Apts Series A-1 & A-2	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	2/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2018	\$2,866,991.00	California Municipal Finance Authority CDIAC Number: 2018-1098 Conduit revenue bond Multifamily Housing Camino 23 Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of America NA	7/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
6/1/2018	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-1097 Conduit revenue bond Multifamily Housing Camino 23 Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of America NA	7/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/24/2018	\$2,814,734.24	California Municipal Finance Authority CDIAC Number: 2018-1096 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.10 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.350 <u>NIC:</u> 7.425 <u>TYPE:</u>
3/13/2018	\$4,417,873.99	California Municipal Finance Authority CDIAC Number: 2018-0498 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.5 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.737 <u>NIC:</u> 7.784 <u>TYPE:</u>
6/5/2018	\$1,181,525,000.00	California Municipal Finance Authority CDIAC Number: 2018-1084 Public enterprise revenue bond Airport LINXS APM Series A & B	S:AA F:BBB+ Ins	Neg	(BC) Nixon Peabody (DC) Polsinelli LLP (FA) MUFG Union Bank (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	6/1/2048 Comb	<u>TIC:</u> 4.064 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2018	\$15,597,000.00	California Municipal Finance Authority CDIAC Number: 2017-3521 Conduit revenue note Multifamily Housing Sunset Creek Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Bank of America NA (TR) Wells Fargo Bank NA	12/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
3/1/2018	\$16,000,000.00	California Municipal Finance Authority CDIAC Number: 2017-3122 Conduit revenue note Multifamily Housing Cornerstone Place Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	9/29/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2018	\$5,500,000.00	California Municipal Finance Authority CDIAC Number: 2017-3500 Conduit revenue note Multifamily Housing Cottage Village Sr Apts Note A	NR	Neg PP	(BC) Quint & Thimmig (PU) Farmers & Merchants	9/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2018	\$5,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-2221 Conduit revenue bond Multifamily Housing Arroyo del Camino II Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	3/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2018	\$14,801,625.00	California Municipal Finance Authority CDIAC Number: 2017-3498 Conduit revenue note Multifamily Housing Ormond Beach Villas Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank	2/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/6/2018	\$516,615,000.00	California Municipal Finance Authority CDIAC Number: 2018-2146 Conduit revenue bond College, University Housing CHF-Davis I, LLC – W Village Student Hsg	S:AA Insured M:Baa3 Ins	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (EN) Build America (TR) Wilmington Trust (UW) JP Morgan Securities	5/15/2051 Comb	<u>TIC:</u> 4.262 <u>NIC:</u> 4.458 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
10/1/2018	\$20,592,443.00	California Municipal Finance Authority CDIAC Number: 2017-2020 Conduit revenue bond Multifamily Housing Posada de Colores Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA	2/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/16/2018	\$4,240,923.55	California Municipal Finance Authority CDIAC Number: 2018-1009 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.9 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2048 Term	<u>TIC:</u> 7.573 <u>NIC:</u> 7.626 <u>TYPE:</u>
2/7/2018	\$900,000.00	California Municipal Finance Authority CDIAC Number: 2018-0157 Conduit revenue bond K-12 School Facility River Charter Schools Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (DC) Quarles & Brady (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co	6/1/2025 Term	<u>TIC:</u> 6.296 <u>NIC:</u> 0 <u>TYPE:</u>
2/7/2018	\$15,325,000.00	California Municipal Finance Authority CDIAC Number: 2018-0156 Conduit revenue bond K-12 School Facility River Charter Schools Series A	S:BB	Neg	(BC) Kutak Rock (DC) Quarles & Brady (FA) Buck Financial Advisors (TR) ZB, NA (UW) Robert Baird & Co	6/1/2053 Term	<u>TIC:</u> 5.386 <u>NIC:</u> 0 <u>TYPE:</u>
9/13/2018	\$4,875,998.23	California Municipal Finance Authority CDIAC Number: 2018-2100 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.17 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.330 <u>NIC:</u> 7.403 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
10/4/2018	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-2091 Conduit revenue bond Multifamily Housing Oakland Intl Station Apts Series B2	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	10/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$26,370,000.00	California Municipal Finance Authority CDIAC Number: 2018-2089 Conduit revenue note Multifamily Housing San Pablo Hotel Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank	7/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2018	\$73,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-2088 Conduit revenue note Multifamily Housing Oakland Intl Station Apts Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) JP Morgan Chase Bank	1/4/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2018	\$6,105,000.00	California Municipal Finance Authority CDIAC Number: 2018-2073 Conduit revenue bond Health Care Facilities Lincoln Glen Manor for Sr Citizens	S:AA- Ins	Neg	(BC) Quint & Thimmig (DC) Wislon Law Group (FA) HG Wilson Muni Finance (EN) OSHPD (TR) U.S. Bank NA (UW) Hilltop Securities Inc	4/1/2043 Comb	<u>TIC:</u> 3.815 <u>NIC:</u> 3.850 <u>TYPE:</u>
6/6/2018	\$3,035,543.28	California Municipal Finance Authority CDIAC Number: 2018-0976 Special assessment bond Commercial Energy Conservation Improvement Series NR1 Petros Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Standard Fire Insurance (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.850 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
10/16/2018	\$7,715,000.00	California Public Finance Authority CDIAC Number: 2018-2017 Public enterprise revenue bond Wastewater Collection, Treatment Castro Valley Sanitary District	S:AA	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA (UW) Raymond James	10/1/2048 Comb	<u>TIC:</u> 3.482 <u>NIC:</u> 3.486 <u>TYPE:</u>
9/25/2018	\$14,160,000.00	California Public Finance Authority CDIAC Number: 2018-1960 Public enterprise revenue bond Wastewater Collection, Treatment Oro Loma Sanitary District	S:AA+	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA (UW) Fidelity Capital Markets	10/1/2043 Comb	<u>TIC:</u> 3.482 <u>NIC:</u> 3.486 <u>TYPE:</u>
2/7/2018	\$500,000.00	California Public Finance Authority CDIAC Number: 2017-3456 Conduit revenue bond K-12 School Facility Epiphany Prep School of San Diego Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Hamlin Capital Advisors (PA) BB&T Capital Markets (TR) Huntington Natl Bk (UW) BB&T Capital Markets	12/31/2018 Serial	<u>TIC:</u> 40.862 <u>NIC:</u> 33.478 <u>TYPE:</u>
2/7/2018	\$5,000,000.00	California Public Finance Authority CDIAC Number: 2017-3455 Conduit revenue bond K-12 School Facility Epiphany Prep School of San Diego Series A	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Hamlin Capital Advisors (PA) BB&T Capital Markets (TR) Huntington Natl Bk (UW) BB&T Capital Markets	12/31/2021 Term	<u>TIC:</u> 10.273 <u>NIC:</u> 10.116 <u>TYPE:</u>
11/1/2018	\$6,539,475.00	California Public Finance Authority CDIAC Number: 2018-1739 Conduit revenue bond Multifamily Housing C4 Apts Series G	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	9/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/1/2018	\$11,000,000.00	California Public Finance Authority CDIAC Number: 2018-0081 Conduit revenue bond Multifamily Housing Good Shepherd Homes Series B	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PU) Red Stone Tax Exempt (TR) Wilmington Trust	4/1/2058 Term	<u>TIC:</u> 5.350 <u>NIC:</u> 5.350 <u>TYPE:</u>
11/1/2018	\$20,000,000.00	California Public Finance Authority CDIAC Number: 2018-1481 Conduit revenue bond Multifamily Housing Hope on Alvarado Apts Series D-1 & D-2	NR	Neg PP	(BC) Orrick Herrington (PU) R4 Capital Funding LLC (TR) Wilmington Trust	9/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.03
6/21/2018	\$10,500,000.00	California Public Finance Authority CDIAC Number: 2018-1382 Conduit revenue bond Multifamily Housing Valley Portfolio Sub Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	6/1/2053 Term	<u>TIC:</u> 9.500 <u>NIC:</u> 9.500 <u>TYPE:</u>
6/1/2018	\$60,500,000.00	California Public Finance Authority CDIAC Number: 2018-1381 Conduit revenue note Multifamily Housing Valley Portfolio Series C 43AA6821	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	1/1/2051 Term	<u>TIC:</u> 4.930 <u>NIC:</u> 4.930 <u>TYPE:</u>
12/19/2018	\$460,000.00	California Public Finance Authority CDIAC Number: 2018-0618 Conduit revenue bond K-12 School Facility Credo Charter High School Series B Federally Taxable Refunding	NR	Neg	(BC) Greenspoon Marder LLP (TR) Huntington Natl Bk (UW) R Seelaus & Company	12/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 7.500 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
12/19/2018	\$5,940,000.00	California Public Finance Authority CDIAC Number: 2018-0617 Conduit revenue bond K-12 School Facility Credo Charter High School Series A Refunding	NR	Neg	(BC) Greenspoon Marder LLP (TR) Huntington Natl Bk (UW) R Seelaus & Company	12/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.680 <u>TYPE:</u>
11/1/2018	\$47,000,000.00	California Public Finance Authority CDIAC Number: 2018-1274 Conduit revenue note Multifamily Housing St Anton ECR Apts Series E	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	6/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2018	\$23,500,000.00	California Public Finance Authority CDIAC Number: 2018-0044 Conduit revenue bond Multifamily Housing Bidwell Pointe Apts Series I	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	1/15/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2018	\$13,000,000.00	California Public Finance Authority CDIAC Number: 2017-3564 Conduit revenue note Multifamily Housing Water Street Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	7/1/2037 Term	<u>TIC:</u> 4.285 <u>NIC:</u> 4.354 <u>TYPE:</u>
6/8/2018	\$5,950,000.00	California Public Finance Authority CDIAC Number: 2018-1008 Conduit revenue bond Recreation and Sports Facilities SilverLakes Equestrian & Sports Park Federally Taxable	NR Oth	Neg	(BC) Hinckley Allen Snyder (DC) Buchalter Nemer (EN) R. Brandes (TR) Wilmington Trust (UW) BC Ziegler & Co	1/1/2039 Term	<u>TIC:</u> 9.774 <u>NIC:</u> 9.638 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/1/2018	\$553,762.33	California Statewide Communities Development Authority CDIAC Number: 2018-0148 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
9/6/2018	\$214,689.89	California Statewide Communities Development Authority CDIAC Number: 2018-2040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 5.19% Interest Rate 20180906.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.190 <u>NIC:</u> 5.190 <u>TYPE:</u>
9/6/2018	\$12,232.93	California Statewide Communities Development Authority CDIAC Number: 2018-2039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 7.99% Interest Rate 20180906.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/6/2018	\$407,551.48	California Statewide Communities Development Authority CDIAC Number: 2018-2038 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 4.49% Interest Rate 20180906.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
9/6/2018	\$415,086.90	California Statewide Communities Development Authority CDIAC Number: 2018-2037 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 3.49% Interest Rate 20180906.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/6/2018	\$102,124.60	California Statewide Communities Development Authority CDIAC Number: 2018-2036 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 2.99% Interest Rate 20180906.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/6/2018	\$7,884.46	California Statewide Communities Development Authority CDIAC Number: 2018-2035 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 2.79% Interest Rate 20180906.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 2.790 <u>NIC:</u> 2.790 <u>TYPE:</u>
2/1/2018	\$193,954.76	California Statewide Communities Development Authority CDIAC Number: 2018-0147 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
2/1/2018	\$143,929.42	California Statewide Communities Development Authority CDIAC Number: 2018-0146 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program Phase 1 Series 20180201.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
6/27/2018	\$37,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0951 Certificates of participation/leases Street Construction and Improvements Salinas TRIP Series B	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12/1/2046 Comb	<u>TIC:</u> 3.594 <u>NIC:</u> 3.781 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/25/2018	\$4,869,978.97	California Statewide Communities Development Authority CDIAC Number: 2017-3728 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 5.160 <u>NIC:</u> 0 <u>TYPE:</u>
8/30/2018	\$2,088,512.23	California Statewide Communities Development Authority CDIAC Number: 2018-1997 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
8/30/2018	\$417,786.39	California Statewide Communities Development Authority CDIAC Number: 2018-1996 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
8/30/2018	\$440,534.33	California Statewide Communities Development Authority CDIAC Number: 2018-1995 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/30/2018	\$1,804,866.40	California Statewide Communities Development Authority CDIAC Number: 2018-1994 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/30/2018	\$263,157.54	California Statewide Communities Development Authority CDIAC Number: 2018-1993 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
8/30/2018	\$436,291.88	California Statewide Communities Development Authority CDIAC Number: 2018-1992 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/30/2018	\$1,220,421.46	California Statewide Communities Development Authority CDIAC Number: 2018-1991 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
8/30/2018	\$155,738.54	California Statewide Communities Development Authority CDIAC Number: 2018-1990 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
8/30/2018	\$164,453.80	California Statewide Communities Development Authority CDIAC Number: 2018-1989 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/30/2018	\$351,560.88	California Statewide Communities Development Authority CDIAC Number: 2018-1988 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
8/30/2018	\$159,002.21	California Statewide Communities Development Authority CDIAC Number: 2018-1987 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/30/2018	\$57,597.83	California Statewide Communities Development Authority CDIAC Number: 2018-1986 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180830.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/30/2018	\$86,797.11	California Statewide Communities Development Authority CDIAC Number: 2018-1985 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180830.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
8/30/2018	\$379,141.50	California Statewide Communities Development Authority CDIAC Number: 2018-1984 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/30/2018	\$376,804.98	California Statewide Communities Development Authority CDIAC Number: 2018-1983 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
1/25/2018	\$733,538.38	California Statewide Communities Development Authority CDIAC Number: 2017-3727 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 5.410 <u>NIC:</u> 0 <u>TYPE:</u>
8/30/2018	\$525,911.61	California Statewide Communities Development Authority CDIAC Number: 2018-1982 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
8/30/2018	\$217,357.95	California Statewide Communities Development Authority CDIAC Number: 2018-1981 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
8/30/2018	\$9,335.55	California Statewide Communities Development Authority CDIAC Number: 2018-1980 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180830.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/1/2018	\$46,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0420 Conduit revenue note Multifamily Housing Cienega Gardens Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/25/2018	\$250,077.12	California Statewide Communities Development Authority CDIAC Number: 2017-3726 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsch Dorfman & Rutt	9/2/2028 Term	<u>TIC:</u> 5.230 <u>NIC:</u> 0 <u>TYPE:</u>
6/26/2018	\$24,991,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0928 Conduit revenue note Multifamily Housing Highland Creek Apts Series I-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	7/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/3/2018	\$482,687.66	California Statewide Communities Development Authority CDIAC Number: 2018-0926 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST PACE Cypress Ridge Series NR3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.880 <u>TYPE:</u>
1/25/2018	\$38,368.98	California Statewide Communities Development Authority CDIAC Number: 2017-3725 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-5-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/3/2018	\$257,021.58	California Statewide Communities Development Authority CDIAC Number: 2018-0910 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180503.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/3/2018	\$356,573.81	California Statewide Communities Development Authority CDIAC Number: 2018-0909 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180503.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
1/4/2018	\$640,415.23	California Statewide Communities Development Authority CDIAC Number: 2017-3724 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180104.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
8/23/2018	\$32,282.21	California Statewide Communities Development Authority CDIAC Number: 2018-1931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180823.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/23/2018	\$207,768.85	California Statewide Communities Development Authority CDIAC Number: 2018-1930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180823.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/3/2018	\$586,699.77	California Statewide Communities Development Authority CDIAC Number: 2018-0908 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180503.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
8/23/2018	\$307,015.36	California Statewide Communities Development Authority CDIAC Number: 2018-1929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180823.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
8/23/2018	\$292,842.81	California Statewide Communities Development Authority CDIAC Number: 2018-1928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180823.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
5/3/2018	\$421,876.54	California Statewide Communities Development Authority CDIAC Number: 2018-0907 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180503.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
8/23/2018	\$140,643.52	California Statewide Communities Development Authority CDIAC Number: 2018-1927 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180823.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/3/2018	\$405,999.42	California Statewide Communities Development Authority CDIAC Number: 2018-0906 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180503.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
5/3/2018	\$72,447.27	California Statewide Communities Development Authority CDIAC Number: 2018-0905 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180503.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
1/4/2018	\$902,524.18	California Statewide Communities Development Authority CDIAC Number: 2017-3723 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180104.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
5/24/2018	\$1,214,067.54	California Statewide Communities Development Authority CDIAC Number: 2018-0897 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180524-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 2.190 <u>NIC:</u> 0 <u>TYPE:</u>
5/24/2018	\$292,254.86	California Statewide Communities Development Authority CDIAC Number: 2018-0896 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180524-CA-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 2.340 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/24/2018	\$41,268.93	California Statewide Communities Development Authority CDIAC Number: 2018-0895 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180524-CA-AP-5-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 2.800 <u>NIC:</u> 0 <u>TYPE:</u>
1/4/2018	\$931,902.85	California Statewide Communities Development Authority CDIAC Number: 2017-3722 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180104.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
8/16/2018	\$279,090.85	California Statewide Communities Development Authority CDIAC Number: 2018-1892 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180816.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/16/2018	\$231,579.38	California Statewide Communities Development Authority CDIAC Number: 2018-1891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180816.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/16/2018	\$271,132.25	California Statewide Communities Development Authority CDIAC Number: 2018-1890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180816.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/16/2018	\$246,310.08	California Statewide Communities Development Authority CDIAC Number: 2018-1889 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180816.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
8/16/2018	\$23,581.59	California Statewide Communities Development Authority CDIAC Number: 2018-1888 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180816.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
8/16/2018	\$63,529.39	California Statewide Communities Development Authority CDIAC Number: 2018-1887 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180816.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
3/1/2018	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0396 Conduit revenue bond K-12 School Facility PCSD 701 105th Ave LLC Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	3/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/4/2018	\$224,563.43	California Statewide Communities Development Authority CDIAC Number: 2017-3721 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180104.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/1/2018	\$379,426.77	California Statewide Communities Development Authority CDIAC Number: 2018-0395 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180301.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
3/1/2018	\$805,501.09	California Statewide Communities Development Authority CDIAC Number: 2018-0394 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180301.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
3/1/2018	\$350,330.65	California Statewide Communities Development Authority CDIAC Number: 2018-0393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180301.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
3/1/2018	\$454,043.96	California Statewide Communities Development Authority CDIAC Number: 2018-0392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180301.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/4/2018	\$425,822.76	California Statewide Communities Development Authority CDIAC Number: 2017-3720 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180104.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/1/2018	\$111,321.92	California Statewide Communities Development Authority CDIAC Number: 2018-0391 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180301.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/1/2018	\$20,775.39	California Statewide Communities Development Authority CDIAC Number: 2018-0390 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180301.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
1/4/2018	\$140,817.14	California Statewide Communities Development Authority CDIAC Number: 2017-3719 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180104.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/9/2018	\$172,394.93	California Statewide Communities Development Authority CDIAC Number: 2018-1835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180809.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/9/2018	\$92,204.44	California Statewide Communities Development Authority CDIAC Number: 2018-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180809.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/9/2018	\$279,172.15	California Statewide Communities Development Authority CDIAC Number: 2018-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180809.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
8/9/2018	\$520,365.25	California Statewide Communities Development Authority CDIAC Number: 2018-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180809.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
8/9/2018	\$110,035.65	California Statewide Communities Development Authority CDIAC Number: 2018-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180809.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
8/9/2018	\$53,678.32	California Statewide Communities Development Authority CDIAC Number: 2018-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% 20180809.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
3/1/2018	\$1,088,609.31	California Statewide Communities Development Authority CDIAC Number: 2018-0382 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180301.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/26/2018	\$1,087,865.78	California Statewide Communities Development Authority CDIAC Number: 2018-0853 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
3/1/2018	\$657,494.84	California Statewide Communities Development Authority CDIAC Number: 2018-0381 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180301.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/26/2018	\$749,468.50	California Statewide Communities Development Authority CDIAC Number: 2018-0852 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/26/2018	\$1,442,072.88	California Statewide Communities Development Authority CDIAC Number: 2018-0851 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/1/2018	\$340,667.98	California Statewide Communities Development Authority CDIAC Number: 2018-0380 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180301.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/26/2018	\$425,667.30	California Statewide Communities Development Authority CDIAC Number: 2018-0850 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
4/26/2018	\$469,700.84	California Statewide Communities Development Authority CDIAC Number: 2018-0849 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
3/1/2018	\$262,926.36	California Statewide Communities Development Authority CDIAC Number: 2018-0379 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180301.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/26/2018	\$201,711.79	California Statewide Communities Development Authority CDIAC Number: 2018-0848 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
4/26/2018	\$221,769.06	California Statewide Communities Development Authority CDIAC Number: 2018-0847 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/1/2018	\$134,712.14	California Statewide Communities Development Authority CDIAC Number: 2018-0378 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180301.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
4/26/2018	\$170,449.29	California Statewide Communities Development Authority CDIAC Number: 2018-0846 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/26/2018	\$2,600,414.45	California Statewide Communities Development Authority CDIAC Number: 2018-0841 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180426.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/31/2018	\$433,761.50	California Statewide Communities Development Authority CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
4/26/2018	\$2,375,943.75	California Statewide Communities Development Authority CDIAC Number: 2018-0840 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/26/2018	\$2,448,927.96	California Statewide Communities Development Authority CDIAC Number: 2018-0839 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
4/26/2018	\$3,984,727.30	California Statewide Communities Development Authority CDIAC Number: 2018-0838 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
4/26/2018	\$1,913,945.57	California Statewide Communities Development Authority CDIAC Number: 2018-0837 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
4/26/2018	\$388,717.80	California Statewide Communities Development Authority CDIAC Number: 2018-0836 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
4/26/2018	\$391,684.45	California Statewide Communities Development Authority CDIAC Number: 2018-0835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180426.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/26/2018	\$1,086,588.32	California Statewide Communities Development Authority CDIAC Number: 2018-0834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
4/26/2018	\$845,827.34	California Statewide Communities Development Authority CDIAC Number: 2018-0833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
4/26/2018	\$853,464.32	California Statewide Communities Development Authority CDIAC Number: 2018-0832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
4/26/2018	\$576,880.20	California Statewide Communities Development Authority CDIAC Number: 2018-0831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
4/26/2018	\$115,844.42	California Statewide Communities Development Authority CDIAC Number: 2018-0830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/2/2018	\$119,206.40	California Statewide Communities Development Authority CDIAC Number: 2018-1766 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.19% Series 20180802.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 6.190 <u>NIC:</u> 6.190 <u>TYPE:</u>
8/2/2018	\$190,006.81	California Statewide Communities Development Authority CDIAC Number: 2018-1765 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180802.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/2/2018	\$652,293.92	California Statewide Communities Development Authority CDIAC Number: 2018-1764 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180802.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
8/2/2018	\$325,485.17	California Statewide Communities Development Authority CDIAC Number: 2018-1763 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180802.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
8/2/2018	\$162,639.28	California Statewide Communities Development Authority CDIAC Number: 2018-1762 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180802.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/2/2018	\$19,730.14	California Statewide Communities Development Authority CDIAC Number: 2018-1761 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180802.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
1/25/2018	\$585,868.80	California Statewide Communities Development Authority CDIAC Number: 2018-0110 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180125.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
8/1/2018	\$67,450,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1759 Conduit revenue note Multifamily Housing Summercrest Apts Series N	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust	9/1/2035 Term	<u>TIC:</u> 4.540 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2018	\$33,549,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1758 Conduit revenue note Multifamily Housing Channel Island Park Apts Series M	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust	10/1/2035 Term	<u>TIC:</u> 4.640 <u>NIC:</u> 0 <u>TYPE:</u>
4/12/2018	\$79,951.23	California Statewide Communities Development Authority CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 7.25% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2048 Term	<u>TIC:</u> 7.250 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/13/2018	\$673,987.49	California Statewide Communities Development Authority CDIAC Number: 2018-1749 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST PACE TVHC Solar C-PACE Bond 2018-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) TVHC Solar LLC (TR) Wilmington Trust	9/2/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.600 <u>TYPE:</u>
1/25/2018	\$736,079.77	California Statewide Communities Development Authority CDIAC Number: 2018-0109 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180125.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
2/21/2018	\$13,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0356 Conduit revenue bond Multifamily Housing Cienega Gardens Apts Series A-S	NR	Neg PP	(BC) Orrick Herrington (PU) Cienega Pres Ltd Partners (TR) Wilmington Trust	7/1/2058 Term	<u>TIC:</u> 7.000 <u>NIC:</u> 7.000 <u>TYPE:</u>
1/25/2018	\$852,713.28	California Statewide Communities Development Authority CDIAC Number: 2018-0108 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180125.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
7/26/2018	\$568,881.45	California Statewide Communities Development Authority CDIAC Number: 2018-1723 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/26/2018	\$566,569.45	California Statewide Communities Development Authority CDIAC Number: 2018-1722 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
1/25/2018	\$369,316.77	California Statewide Communities Development Authority CDIAC Number: 2018-0107 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180125.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
7/26/2018	\$404,184.27	California Statewide Communities Development Authority CDIAC Number: 2018-1721 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
7/26/2018	\$34,801.59	California Statewide Communities Development Authority CDIAC Number: 2018-1720 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
7/26/2018	\$566,166.29	California Statewide Communities Development Authority CDIAC Number: 2018-1719 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/26/2018	\$199,332.06	California Statewide Communities Development Authority CDIAC Number: 2018-1718 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
7/26/2018	\$153,654.76	California Statewide Communities Development Authority CDIAC Number: 2018-1717 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
7/26/2018	\$128,649.46	California Statewide Communities Development Authority CDIAC Number: 2018-1716 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
7/26/2018	\$184,311.83	California Statewide Communities Development Authority CDIAC Number: 2018-1715 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/26/2018	\$342,302.07	California Statewide Communities Development Authority CDIAC Number: 2018-1714 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/25/2018	\$360,000.78	California Statewide Communities Development Authority CDIAC Number: 2018-0106 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180125.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
7/26/2018	\$70,591.53	California Statewide Communities Development Authority CDIAC Number: 2018-1713 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
1/25/2018	\$91,665.69	California Statewide Communities Development Authority CDIAC Number: 2018-0105 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180125.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
1/18/2018	\$577,642.18	California Statewide Communities Development Authority CDIAC Number: 2018-0104 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180118.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
7/26/2018	\$145,865.51	California Statewide Communities Development Authority CDIAC Number: 2018-1692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180726.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/26/2018	\$522,650.21	California Statewide Communities Development Authority CDIAC Number: 2018-1691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180726.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
7/26/2018	\$327,144.32	California Statewide Communities Development Authority CDIAC Number: 2018-1690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180726.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
1/18/2018	\$847,841.57	California Statewide Communities Development Authority CDIAC Number: 2018-0103 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180118.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
7/26/2018	\$553,186.63	California Statewide Communities Development Authority CDIAC Number: 2018-1689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180726.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
7/26/2018	\$185,946.73	California Statewide Communities Development Authority CDIAC Number: 2018-1688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180726.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/26/2018	\$41,585.27	California Statewide Communities Development Authority CDIAC Number: 2018-1687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180726.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/8/2018	\$2,512,576.10	California Statewide Communities Development Authority CDIAC Number: 2018-1684 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commerical WAB Series 20180808.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Western Alliance Bancorp	9/2/2033 Term	<u>TIC:</u> 6.521 <u>NIC:</u> 6.588 <u>TYPE:</u>
12/20/2018	\$499,075.20	California Statewide Communities Development Authority CDIAC Number: 2018-1682 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Int. Rate Series 181220-CA01-AP-25-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 0 <u>TYPE:</u>
12/31/2018	\$139,011.33	California Statewide Communities Development Authority CDIAC Number: 2018-1681 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181220-CA01-AP-30-C-1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2049 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
1/18/2018	\$823,731.68	California Statewide Communities Development Authority CDIAC Number: 2018-0102 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180118.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/12/2018	\$145,060.16	California Statewide Communities Development Authority CDIAC Number: 2017-3371 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.75% Series 180712-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
12/20/2018	\$74,280.77	California Statewide Communities Development Authority CDIAC Number: 2018-1680 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181220-CA01-AP-30-C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2049 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
12/20/2018	\$107,354.36	California Statewide Communities Development Authority CDIAC Number: 2018-1679 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181220-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
11/15/2018	\$118,479.94	California Statewide Communities Development Authority CDIAC Number: 2018-1678 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.35% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>
9/13/2018	\$272,647.58	California Statewide Communities Development Authority CDIAC Number: 2018-1677 Special assessment bond Commercial Energy Conservation Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/6/2018	\$319,318.03	California Statewide Communities Development Authority CDIAC Number: 2018-1676 Special assessment bond Commercial Energy Conservation Improvement Open PACE 6.75% Series 181231-CA01-AP-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Trust Co	9/2/2044 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>
9/6/2018	\$190,413.56	California Statewide Communities Development Authority CDIAC Number: 2018-1670 Special assessment bond Commercial Energy Conservation Improvement Open PACE 6.75% Series 181231-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>
1/18/2018	\$309,917.68	California Statewide Communities Development Authority CDIAC Number: 2018-0101 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180118.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/18/2018	\$170,763.14	California Statewide Communities Development Authority CDIAC Number: 2018-0100 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180118.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
8/22/2018	\$245,660,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1658 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding	S:A F:A+	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (TR) U.S. Bank NA (UW) BC Ziegler & Co	3/1/2048 Comb	<u>TIC:</u> 3.958 <u>NIC:</u> 4.222 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/18/2018	\$92,682.16	California Statewide Communities Development Authority CDIAC Number: 2018-0099 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180118.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
7/1/2018	\$9,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1643 Conduit revenue note Multifamily Housing Palmdale Park Apts Series K	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) U.S. Bank NA	8/1/2035 Term	<u>TIC:</u> 4.400 <u>NIC:</u> 4.400 <u>TYPE:</u>
6/21/2018	\$233,813.25	California Statewide Communities Development Authority CDIAC Number: 2017-3370 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180621-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
1/11/2018	\$810,969.66	California Statewide Communities Development Authority CDIAC Number: 2018-1642 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST CleanFund C-PACE Bond 2018-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Weighted Average Interest Rate
1/11/2018	\$18,831,735.33	California Statewide Communities Development Authority CDIAC Number: 2018-1641 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST CleanFund C-PACE Bond 2018-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Weighted Average Interest Rate

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/19/2018	\$55,140.37	California Statewide Communities Development Authority CDIAC Number: 2018-1640 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180719.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
7/19/2018	\$272,195.46	California Statewide Communities Development Authority CDIAC Number: 2018-1639 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180719.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
7/19/2018	\$222,110.67	California Statewide Communities Development Authority CDIAC Number: 2018-1638 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180719.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
7/19/2018	\$215,704.74	California Statewide Communities Development Authority CDIAC Number: 2018-1637 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180719.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
7/19/2018	\$74,477.16	California Statewide Communities Development Authority CDIAC Number: 2018-1636 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180719.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/7/2018	\$399,795,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1629 Conduit revenue bond Hospital Loma Linda University Med Ctr	S:BB F:BB	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Lancaster Pollard & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	12/1/2058 Comb	<u>TIC:</u> 4.962 <u>NIC:</u> 5.269 <u>TYPE:</u>
2/22/2018	\$418,687.56	California Statewide Communities Development Authority CDIAC Number: 2018-0310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180222.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
2/22/2018	\$384,701.72	California Statewide Communities Development Authority CDIAC Number: 2018-0309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180222.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
4/19/2018	\$145,481.98	California Statewide Communities Development Authority CDIAC Number: 2018-0764 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180419.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
4/19/2018	\$322,398.48	California Statewide Communities Development Authority CDIAC Number: 2018-0763 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/22/2018	\$729,410.61	California Statewide Communities Development Authority CDIAC Number: 2018-0308 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180222.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/19/2018	\$253,476.55	California Statewide Communities Development Authority CDIAC Number: 2018-0762 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/19/2018	\$122,776.75	California Statewide Communities Development Authority CDIAC Number: 2018-0761 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/22/2018	\$260,234.17	California Statewide Communities Development Authority CDIAC Number: 2018-0307 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180222.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/19/2018	\$10,605.14	California Statewide Communities Development Authority CDIAC Number: 2018-0760 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2021 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/19/2018	\$134,691.96	California Statewide Communities Development Authority CDIAC Number: 2018-0759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180419.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
2/22/2018	\$89,878.52	California Statewide Communities Development Authority CDIAC Number: 2018-0306 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180222.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
6/14/2018	\$472,435.80	California Statewide Communities Development Authority CDIAC Number: 2017-3369 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 180614-CA01-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 7.000 <u>NIC:</u> 0 <u>TYPE:</u>
4/19/2018	\$1,437,021.15	California Statewide Communities Development Authority CDIAC Number: 2018-0758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2042 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
4/19/2018	\$1,021,704.66	California Statewide Communities Development Authority CDIAC Number: 2018-0757 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2037 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/22/2018	\$22,918.56	California Statewide Communities Development Authority CDIAC Number: 2018-0305 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180222.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
4/19/2018	\$549,099.85	California Statewide Communities Development Authority CDIAC Number: 2018-0756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2032 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/19/2018	\$234,233.29	California Statewide Communities Development Authority CDIAC Number: 2018-0755 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2027 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/19/2018	\$92,011.12	California Statewide Communities Development Authority CDIAC Number: 2018-0754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2022 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
4/19/2018	\$497,475.96	California Statewide Communities Development Authority CDIAC Number: 2018-0753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180419.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/19/2018	\$497,383.33	California Statewide Communities Development Authority CDIAC Number: 2018-0752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
4/19/2018	\$473,542.48	California Statewide Communities Development Authority CDIAC Number: 2018-0751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/19/2018	\$112,977.35	California Statewide Communities Development Authority CDIAC Number: 2018-0750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/19/2018	\$194,480.54	California Statewide Communities Development Authority CDIAC Number: 2018-0749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/19/2018	\$38,324.68	California Statewide Communities Development Authority CDIAC Number: 2018-0748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/3/2018	\$87,025,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0744 Conduit revenue bond Hospital John Muir Health Series A Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	12/1/2057 Term	<u>TIC:</u> 4.204 <u>NIC:</u> 4.358 <u>TYPE:</u>
7/12/2018	\$311,415.89	California Statewide Communities Development Authority CDIAC Number: 2018-1578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180712.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
6/28/2018	\$211,759.96	California Statewide Communities Development Authority CDIAC Number: 2017-3368 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180628-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
7/12/2018	\$205,849.85	California Statewide Communities Development Authority CDIAC Number: 2018-1577 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
7/12/2018	\$506,673.38	California Statewide Communities Development Authority CDIAC Number: 2018-1576 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/12/2018	\$423,487.99	California Statewide Communities Development Authority CDIAC Number: 2018-1575 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
7/12/2018	\$134,602.28	California Statewide Communities Development Authority CDIAC Number: 2018-1574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
7/12/2018	\$86,334.50	California Statewide Communities Development Authority CDIAC Number: 2018-1573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/1/2018	\$5,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1572 Conduit revenue bond K-12 School Facility Monte Vista Christian School	NR	Neg PP	(BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Santa Cruz Co Bank	2/1/2035 Term	<u>TIC:</u> 3.601 <u>NIC:</u> 3.125 <u>TYPE:</u>
7/12/2018	\$1,640,129.44	California Statewide Communities Development Authority CDIAC Number: 2018-1570 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/12/2018	\$182,036.04	California Statewide Communities Development Authority CDIAC Number: 2018-1569 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
7/12/2018	\$2,666,182.44	California Statewide Communities Development Authority CDIAC Number: 2018-1568 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/12/2018	\$1,154,408.25	California Statewide Communities Development Authority CDIAC Number: 2018-1567 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
7/12/2018	\$1,143,438.47	California Statewide Communities Development Authority CDIAC Number: 2018-1566 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/12/2018	\$676,770.65	California Statewide Communities Development Authority CDIAC Number: 2018-1565 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/12/2018	\$27,827.42	California Statewide Communities Development Authority CDIAC Number: 2018-1564 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
7/12/2018	\$822,860.22	California Statewide Communities Development Authority CDIAC Number: 2018-1563 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
7/12/2018	\$197,862.45	California Statewide Communities Development Authority CDIAC Number: 2018-1562 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
7/12/2018	\$264,164.23	California Statewide Communities Development Authority CDIAC Number: 2018-1561 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/12/2018	\$99,598.15	California Statewide Communities Development Authority CDIAC Number: 2018-1560 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/12/2018	\$100,465.60	California Statewide Communities Development Authority CDIAC Number: 2018-1559 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
2/22/2018	\$594,959.50	California Statewide Communities Development Authority CDIAC Number: 2017-3366 Special assessment bond PACE Seismic Safety Improvements OpenPACE Series 180228-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.000 <u>NIC:</u> 0 <u>TYPE:</u>
7/5/2018	\$316,501.89	California Statewide Communities Development Authority CDIAC Number: 2018-1533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180705.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
7/5/2018	\$392,256.82	California Statewide Communities Development Authority CDIAC Number: 2018-1532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180705.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
7/5/2018	\$412,937.55	California Statewide Communities Development Authority CDIAC Number: 2018-1531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180705.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/5/2018	\$534,550.35	California Statewide Communities Development Authority CDIAC Number: 2018-1530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180705.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
7/5/2018	\$118,407.88	California Statewide Communities Development Authority CDIAC Number: 2018-1529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180705.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
2/22/2018	\$499,613.09	California Statewide Communities Development Authority CDIAC Number: 2017-3365 Special assessment bond PACE Seismic Safety Improvements OpenPACE Series 180228-CA01-10-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 6.250 <u>NIC:</u> 0 <u>TYPE:</u>
7/5/2018	\$35,821.26	California Statewide Communities Development Authority CDIAC Number: 2018-1528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180705.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
3/15/2018	\$1,664,856.97	California Statewide Communities Development Authority CDIAC Number: 2018-0283 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180315-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.050 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/10/2018	\$100,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0710 Conduit revenue bond Hospital Huntington Memorial Hospital	S:A-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Barclays Capital Inc	7/1/2048 Comb	<u>TIC:</u> 4.026 <u>NIC:</u> 4.234 <u>TYPE:</u>
3/15/2018	\$52,915.04	California Statewide Communities Development Authority CDIAC Number: 2018-0282 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180315-CA-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 0 <u>TYPE:</u>
5/31/2018	\$165,707.98	California Statewide Communities Development Authority CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
5/16/2018	\$1,464,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0709 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Yolo County-West Sacramento-Capital Estates	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.588 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$1,360,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0708 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Solano County-Fairfield-Gold Ridge	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/16/2018	\$550,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0707 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-03 San Joaquin County-Manteca-Dolcinea	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.585 <u>NIC:</u> 4.725 <u>TYPE:</u>
5/16/2018	\$2,412,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0706 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 San Joaquin County-Manteca-Sundance (Unit 3)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$780,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0705 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Joaquin County-Manteca-Evan Estates(#6)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$2,526,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0704 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Benito County-San Juan Bautista-Rancho Vista	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$870,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0703 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-07 Sacramento County-Sacramento-Prospect Ridge	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.586 <u>NIC:</u> 4.726 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/16/2018	\$1,328,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0702 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-06 Sacramento County-Elk Grove-Sheldon Terrace (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.585 <u>NIC:</u> 4.727 <u>TYPE:</u>
1/25/2018	\$1,038,895.60	California Statewide Communities Development Authority CDIAC Number: 2017-3364 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
5/16/2018	\$410,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0701 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-05 Sacramento County-Folsom-Folsom 16	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.585 <u>NIC:</u> 4.725 <u>TYPE:</u>
5/16/2018	\$2,061,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0700 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-04 Sacramento County-Murieta Marketplace & Murieta Gardens I	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$1,160,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0699 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-03 Sacramento County-Sacramento-Shasta 10	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/16/2018	\$2,294,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0698 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 Sacramento County-Gum Ranch (Village I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$1,297,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0697 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Sacramento County-Elverta (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$2,122,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0696 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Riverside County-Murrieta 64	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$1,586,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0695 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 Contra Costa County-Brentwood-Mission Park	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
5/16/2018	\$1,740,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0694 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Contra Costa County-Brentwood-Sellers Pointe (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/16/2018	\$23,960,000.00	Multiple Counties California Statewide Communities Development Authority CDIAC Number: 2018-0693 Revenue bond Multiple Capital Improvements, Public Works Statewide Comm Infrastructure Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2047 Term	<u>TIC:</u> 4.587 <u>NIC:</u> 4.727 <u>TYPE:</u>
4/12/2018	\$339,846.53	California Statewide Communities Development Authority CDIAC Number: 2018-0692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180412.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
6/28/2018	\$87,517.25	California Statewide Communities Development Authority CDIAC Number: 2018-1474 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
4/12/2018	\$246,618.01	California Statewide Communities Development Authority CDIAC Number: 2018-0691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180412.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
6/28/2018	\$310,760.43	California Statewide Communities Development Authority CDIAC Number: 2018-1473 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2048 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/28/2018	\$50,041.03	California Statewide Communities Development Authority CDIAC Number: 2018-1472 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 8.250 <u>NIC:</u> 8.250 <u>TYPE:</u>
4/12/2018	\$201,264.96	California Statewide Communities Development Authority CDIAC Number: 2018-0690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180412.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
6/28/2018	\$818,509.77	California Statewide Communities Development Authority CDIAC Number: 2018-1471 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/28/2018	\$69,176.54	California Statewide Communities Development Authority CDIAC Number: 2018-1470 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
4/12/2018	\$292,194.14	California Statewide Communities Development Authority CDIAC Number: 2018-0689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180412.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/28/2018	\$195,828.44	California Statewide Communities Development Authority CDIAC Number: 2018-1468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180628.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
4/12/2018	\$113,238.80	California Statewide Communities Development Authority CDIAC Number: 2018-0688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180412.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/1/2018	\$48,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0270 Conduit revenue note Multifamily Housing Carlton Country Club Villas Series C-1 & C-2 43AA6419	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2018	\$484,943.71	California Statewide Communities Development Authority CDIAC Number: 2018-1467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180628.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/28/2018	\$290,706.19	California Statewide Communities Development Authority CDIAC Number: 2018-1466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180628.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/12/2018	\$95,709.29	California Statewide Communities Development Authority CDIAC Number: 2018-0687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180412.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
6/28/2018	\$547,880.17	California Statewide Communities Development Authority CDIAC Number: 2018-1465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180628.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
6/28/2018	\$335,383.21	California Statewide Communities Development Authority CDIAC Number: 2018-1464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180628.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
6/28/2018	\$175,985.21	California Statewide Communities Development Authority CDIAC Number: 2018-1463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180628.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
2/15/2018	\$383,636.75	California Statewide Communities Development Authority CDIAC Number: 2018-0267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180215.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/15/2018	\$501,650.59	California Statewide Communities Development Authority CDIAC Number: 2018-0266 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180215.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
2/15/2018	\$391,042.97	California Statewide Communities Development Authority CDIAC Number: 2018-0265 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180215.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
1/11/2018	\$201,098.17	California Statewide Communities Development Authority CDIAC Number: 2017-3363 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180111-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2018	\$14,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1445 Conduit revenue note Multifamily Housing The Crossings on Monterey Apts Series J	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	3/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/8/2018	\$3,330,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0676 Certificates of participation/leases Street Construction and Improvements Claremont TRIP Series A	S:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2033 Serial	<u>TIC:</u> 3.007 <u>NIC:</u> 3.200 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/15/2018	\$239,491.20	California Statewide Communities Development Authority CDIAC Number: 2018-0264 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180215.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/5/2018	\$381,068.87	California Statewide Communities Development Authority CDIAC Number: 2018-0675 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180405.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
4/5/2018	\$223,928.99	California Statewide Communities Development Authority CDIAC Number: 2018-0674 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180405.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
2/15/2018	\$165,984.64	California Statewide Communities Development Authority CDIAC Number: 2018-0263 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180215.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/5/2018	\$294,849.48	California Statewide Communities Development Authority CDIAC Number: 2018-0673 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180405.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/15/2018	\$34,267.96	California Statewide Communities Development Authority CDIAC Number: 2018-0262 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180215.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
4/5/2018	\$328,859.09	California Statewide Communities Development Authority CDIAC Number: 2018-0672 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180405.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
4/5/2018	\$87,479.93	California Statewide Communities Development Authority CDIAC Number: 2018-0671 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180405.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/5/2018	\$64,831.78	California Statewide Communities Development Authority CDIAC Number: 2018-0670 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180405.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
4/12/2018	\$213,857.56	California Statewide Communities Development Authority CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/20/2018	\$4,125,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0451 Conduit revenue bond K-12 School Facility CA School of Mechanical Arts (Lick-Wilmerding High School)	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	7/1/2047 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
5/15/2018	\$9,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0450 Conduit revenue bond K-12 School Facility CA School of Mechanical Arts (Lick-Wilmerding High School)	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	7/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/27/2018	\$235,153.93	California Statewide Communities Development Authority CDIAC Number: 2018-3080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% 20181227.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
12/27/2018	\$230,573.62	California Statewide Communities Development Authority CDIAC Number: 2018-3078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% 20181227.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
12/27/2018	\$93,291.12	California Statewide Communities Development Authority CDIAC Number: 2018-3077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% 20181227.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/27/2018	\$76,504.83	California Statewide Communities Development Authority CDIAC Number: 2018-3076 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% 20181227.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/27/2018	\$44,401.77	California Statewide Communities Development Authority CDIAC Number: 2018-3075 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% 20181227.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
6/26/2018	\$2,009,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1384 Conduit revenue note Multifamily Housing Highland Creek Apts Series I-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	7/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/20/2018	\$1,201,265.87	California Statewide Communities Development Authority CDIAC Number: 2018-3032 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program Phase 1 Series 20181220.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
12/20/2018	\$1,493,792.12	California Statewide Communities Development Authority CDIAC Number: 2018-3031 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/20/2018	\$128,526.19	California Statewide Communities Development Authority CDIAC Number: 2018-3030 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/20/2018	\$629,695.06	California Statewide Communities Development Authority CDIAC Number: 2018-3028 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program Phase 1 Series 20181220.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
12/20/2018	\$133,853.14	California Statewide Communities Development Authority CDIAC Number: 2018-3027 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program Phase 1 Series 20181220.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>
12/20/2018	\$540,443.26	California Statewide Communities Development Authority CDIAC Number: 2018-3026 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
12/20/2018	\$164,578.49	California Statewide Communities Development Authority CDIAC Number: 2018-3020 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 8.590 <u>NIC:</u> 8.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/20/2018	\$498,909.63	California Statewide Communities Development Authority CDIAC Number: 2018-3019 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
12/20/2018	\$228,275.90	California Statewide Communities Development Authority CDIAC Number: 2018-3018 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
12/20/2018	\$167,485.37	California Statewide Communities Development Authority CDIAC Number: 2018-3017 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
12/20/2018	\$195,934.72	California Statewide Communities Development Authority CDIAC Number: 2018-3016 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/20/2018	\$76,983.00	California Statewide Communities Development Authority CDIAC Number: 2018-3015 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/20/2018	\$230,183.63	California Statewide Communities Development Authority CDIAC Number: 2018-3003 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% 20181220.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
12/20/2018	\$136,582.21	California Statewide Communities Development Authority CDIAC Number: 2018-3002 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181220.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
12/20/2018	\$36,629.94	California Statewide Communities Development Authority CDIAC Number: 2018-3001 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181220.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
12/20/2018	\$66,810.41	California Statewide Communities Development Authority CDIAC Number: 2018-3000 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181220.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
12/20/2018	\$30,216.36	California Statewide Communities Development Authority CDIAC Number: 2018-2999 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181220.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/26/2018	\$2,442,101.08	California Statewide Communities Development Authority CDIAC Number: 2018-0637 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 2.740 <u>NIC:</u> 0 <u>TYPE:</u>
4/26/2018	\$157,662.68	California Statewide Communities Development Authority CDIAC Number: 2018-0636 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 4.270 <u>NIC:</u> 0 <u>TYPE:</u>
4/26/2018	\$84,058.54	California Statewide Communities Development Authority CDIAC Number: 2018-0635 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 3.540 <u>NIC:</u> 0 <u>TYPE:</u>
12/21/2018	\$7,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2958 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Series 2018-NR2 Thompson Hotel Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.190 <u>TYPE:</u>
12/13/2018	\$193,389.58	California Statewide Communities Development Authority CDIAC Number: 2018-2947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181213.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/13/2018	\$200,953.90	California Statewide Communities Development Authority CDIAC Number: 2018-2946 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
12/13/2018	\$355,619.91	California Statewide Communities Development Authority CDIAC Number: 2018-2945 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20181213.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/13/2018	\$199,477.07	California Statewide Communities Development Authority CDIAC Number: 2018-2944 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181213.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
12/13/2018	\$130,921.82	California Statewide Communities Development Authority CDIAC Number: 2018-2943 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181213.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/13/2018	\$74,972.23	California Statewide Communities Development Authority CDIAC Number: 2018-2942 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181213.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/6/2018	\$930,476.22	California Statewide Communities Development Authority CDIAC Number: 2018-2927 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
12/6/2018	\$867,115.77	California Statewide Communities Development Authority CDIAC Number: 2018-2926 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
12/6/2018	\$172,741.86	California Statewide Communities Development Authority CDIAC Number: 2018-2925 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/6/2018	\$345,353.99	California Statewide Communities Development Authority CDIAC Number: 2018-2924 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
12/6/2018	\$642,162.41	California Statewide Communities Development Authority CDIAC Number: 2018-2923 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/6/2018	\$274,241.53	California Statewide Communities Development Authority CDIAC Number: 2018-2922 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
12/6/2018	\$111,618.45	California Statewide Communities Development Authority CDIAC Number: 2018-2920 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
12/6/2018	\$132,507.88	California Statewide Communities Development Authority CDIAC Number: 2018-2919 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
12/6/2018	\$117,740.16	California Statewide Communities Development Authority CDIAC Number: 2018-2918 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/6/2018	\$100,045.81	California Statewide Communities Development Authority CDIAC Number: 2018-2917 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/6/2018	\$26,306.72	California Statewide Communities Development Authority CDIAC Number: 2018-2898 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181206.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
12/6/2018	\$185,441.22	California Statewide Communities Development Authority CDIAC Number: 2018-2897 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181206.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
12/6/2018	\$368,105.67	California Statewide Communities Development Authority CDIAC Number: 2018-2895 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181206.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
12/6/2018	\$41,639.98	California Statewide Communities Development Authority CDIAC Number: 2018-2894 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181206.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
12/6/2018	\$27,001.95	California Statewide Communities Development Authority CDIAC Number: 2018-2893 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181206.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/23/2018	\$16,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2017-3628 Conduit revenue note Multifamily Housing Mission Trail Apts Series F	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	5/23/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/29/2018	\$1,497,906.49	California Statewide Communities Development Authority CDIAC Number: 2018-2853 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
11/29/2018	\$1,309,866.66	California Statewide Communities Development Authority CDIAC Number: 2018-2852 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
11/29/2018	\$288,546.10	California Statewide Communities Development Authority CDIAC Number: 2018-2851 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/29/2018	\$1,037,893.56	California Statewide Communities Development Authority CDIAC Number: 2018-2849 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/29/2018	\$502,063.30	California Statewide Communities Development Authority CDIAC Number: 2018-2848 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
11/29/2018	\$375,981.98	California Statewide Communities Development Authority CDIAC Number: 2018-2847 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
11/29/2018	\$242,877.10	California Statewide Communities Development Authority CDIAC Number: 2018-2846 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
11/29/2018	\$205,872.83	California Statewide Communities Development Authority CDIAC Number: 2018-2845 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/29/2018	\$71,205.64	California Statewide Communities Development Authority CDIAC Number: 2018-2844 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/29/2018	\$176,874.24	California Statewide Communities Development Authority CDIAC Number: 2018-2843 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
3/8/2018	\$81,416.27	California Statewide Communities Development Authority CDIAC Number: 2017-2278 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
3/29/2018	\$257,095.40	California Statewide Communities Development Authority CDIAC Number: 2018-0611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series.20180329.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
11/29/2018	\$273,401.46	California Statewide Communities Development Authority CDIAC Number: 2018-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181129.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
11/29/2018	\$219,003.25	California Statewide Communities Development Authority CDIAC Number: 2018-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181129.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/21/2018	\$1,232,874.35	California Statewide Communities Development Authority CDIAC Number: 2018-1309 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
6/21/2018	\$1,649,093.47	California Statewide Communities Development Authority CDIAC Number: 2018-1308 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/29/2018	\$468,695.14	California Statewide Communities Development Authority CDIAC Number: 2018-0610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180329.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
6/21/2018	\$1,072,467.11	California Statewide Communities Development Authority CDIAC Number: 2018-1307 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
12/6/2018	\$3,738,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2820 Special assessment bond Multiple Capital Improvements, Public Works Rancho Cordova Sacramento Co Douglas 98 (Phase I) AD No 18-19	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.753 <u>NIC:</u> 4.847 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/6/2018	\$1,557,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2819 Special assessment bond Multiple Capital Improvements, Public Works Manteca San Joaquin Co Oleander Estates Unit 4 AD No 18-05	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.753 <u>NIC:</u> 4.846 <u>TYPE:</u>
6/21/2018	\$1,121,904.50	California Statewide Communities Development Authority CDIAC Number: 2018-1306 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/29/2018	\$288,415.46	California Statewide Communities Development Authority CDIAC Number: 2018-0609 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180329.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
6/21/2018	\$834,419.87	California Statewide Communities Development Authority CDIAC Number: 2018-1305 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
6/21/2018	\$328,137.25	California Statewide Communities Development Authority CDIAC Number: 2018-1304 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/29/2018	\$377,669.67	California Statewide Communities Development Authority CDIAC Number: 2018-0608 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180329.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
6/21/2018	\$215,277.58	California Statewide Communities Development Authority CDIAC Number: 2018-1303 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
6/21/2018	\$193,206.54	California Statewide Communities Development Authority CDIAC Number: 2018-1302 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/29/2018	\$209,493.50	California Statewide Communities Development Authority CDIAC Number: 2018-0607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180329.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
6/21/2018	\$117,105.33	California Statewide Communities Development Authority CDIAC Number: 2018-1301 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/21/2018	\$84,808.02	California Statewide Communities Development Authority CDIAC Number: 2018-1300 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2023 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
4/26/2018	\$7,888,548.25	California Statewide Communities Development Authority CDIAC Number: 2018-0606 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST Series C-PACE-1 Glenroy Coachella Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PACE Equity Title Trust (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 7.310 <u>TYPE:</u>
11/26/2018	\$73,331.43	California Statewide Communities Development Authority CDIAC Number: 2018-2805 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181126.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/21/2018	\$70,397.36	California Statewide Communities Development Authority CDIAC Number: 2018-1299 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180621.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
6/21/2018	\$329,479.95	California Statewide Communities Development Authority CDIAC Number: 2018-1298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180621.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/21/2018	\$464,698.93	California Statewide Communities Development Authority CDIAC Number: 2018-1297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
6/21/2018	\$276,299.70	California Statewide Communities Development Authority CDIAC Number: 2018-1296 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180621.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
6/21/2018	\$83,170.93	California Statewide Communities Development Authority CDIAC Number: 2018-1295 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M5.20180621.10.0399.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/21/2018	\$32,660.09	California Statewide Communities Development Authority CDIAC Number: 2018-1294 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180621.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
5/16/2018	\$187,230,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0226 Conduit revenue bond Other Housing Viamonte Senior Living 1 Series A & B	S:AA- F:AA- Oth	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) OSHPD (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	7/1/2047 Comb	<u>TIC:</u> 3.505 <u>NIC:</u> 4.113 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/8/2018	\$66,835,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0601 Conduit revenue bond Hospital Marin General Hospital Series B Federally Taxable Refunding	S:A- F:A-	Neg 	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2045 Term	<u>TIC:</u> 4.856 <u>NIC:</u> 4.840 <u>TYPE:</u>
12/1/2018	\$4,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2765 Conduit revenue note Multifamily Housing Cascade Sonrise Apts Series A-2	NR	Neg PP	(BC) Jones Hall (PU) Citibank	7/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2018	\$6,050,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2764 Conduit revenue note Multifamily Housing Cascade Sonrise Apts Series A-1	NR	Neg PP	(BC) Jones Hall (PU) Citibank	7/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2018	\$251,770,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2754 Conduit revenue bond Hospital Methodist Hospital of Southern CA Refunding	S:BBB+ F:BBB+	Neg	(BC) Squire Patton Boggs (FA) Warbird Municipal Advisor (TR) The Bank of NY Mellon (UW) Cain Brothers a division	1/1/2048 Comb	<u>TIC:</u> 4.376 <u>NIC:</u> 4.524 <u>TYPE:</u>
12/13/2018	\$28,182.00	California Statewide Communities Development Authority CDIAC Number: 2018-2752 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 181213-CA01-AP-5-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 0.990 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/13/2018	\$25,370.18	California Statewide Communities Development Authority CDIAC Number: 2018-2751 Special assessment bond Residential Energy Conservation, Improvement OpenPACE .99% Series 181213-CA01-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 0.990 <u>NIC:</u> 0 <u>TYPE:</u>
12/13/2018	\$65,298.62	California Statewide Communities Development Authority CDIAC Number: 2018-2750 Special assessment bond Residential Energy Conservation, Improvement OpenPACE .99% Series 181213-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 0.990 <u>NIC:</u> 0 <u>TYPE:</u>
11/15/2018	\$191,560.81	California Statewide Communities Development Authority CDIAC Number: 2018-2748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181115.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Renew Financial (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
11/15/2018	\$192,859.97	California Statewide Communities Development Authority CDIAC Number: 2018-2747 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Renew Financial (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
11/15/2018	\$331,835.61	California Statewide Communities Development Authority CDIAC Number: 2018-2746 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Renew Financial (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/15/2018	\$232,555.23	California Statewide Communities Development Authority CDIAC Number: 2018-2745 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181115.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Renew Financial (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
11/15/2018	\$21,678.78	California Statewide Communities Development Authority CDIAC Number: 2018-2744 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181115.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Renew Financial (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
11/15/2018	\$38,699.20	California Statewide Communities Development Authority CDIAC Number: 2018-2743 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181115.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Renew Financial (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
11/15/2018	\$769,215.98	California Statewide Communities Development Authority CDIAC Number: 2018-2723 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
11/15/2018	\$773,720.10	California Statewide Communities Development Authority CDIAC Number: 2018-2722 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/15/2018	\$218,930.82	California Statewide Communities Development Authority CDIAC Number: 2018-2721 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/15/2018	\$306,228.25	California Statewide Communities Development Authority CDIAC Number: 2018-2720 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/15/2018	\$755,767.22	California Statewide Communities Development Authority CDIAC Number: 2018-2719 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
11/15/2018	\$132,281.60	California Statewide Communities Development Authority CDIAC Number: 2018-2718 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/15/2018	\$352,714.72	California Statewide Communities Development Authority CDIAC Number: 2018-2717 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/15/2018	\$250,239.70	California Statewide Communities Development Authority CDIAC Number: 2018-2716 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
11/15/2018	\$206,658.68	California Statewide Communities Development Authority CDIAC Number: 2018-2715 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
11/15/2018	\$272,101.11	California Statewide Communities Development Authority CDIAC Number: 2018-2714 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
11/15/2018	\$93,086.32	California Statewide Communities Development Authority CDIAC Number: 2018-2713 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181115.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
6/14/2018	\$445,998.33	California Statewide Communities Development Authority CDIAC Number: 2018-1261 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180614.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/14/2018	\$536,970.68	California Statewide Communities Development Authority CDIAC Number: 2018-1260 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180614.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/14/2018	\$504,154.54	California Statewide Communities Development Authority CDIAC Number: 2018-1259 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180614.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
6/14/2018	\$240,058.98	California Statewide Communities Development Authority CDIAC Number: 2018-1258 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180614.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
6/14/2018	\$154,428.65	California Statewide Communities Development Authority CDIAC Number: 2018-1257 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180614.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
6/14/2018	\$75,174.41	California Statewide Communities Development Authority CDIAC Number: 2018-1256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180614.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/8/2018	\$252,504.16	California Statewide Communities Development Authority CDIAC Number: 2018-2649 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181108.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
12/13/2018	\$2,263,114.75	California Statewide Communities Development Authority CDIAC Number: 2018-2749 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 1.55% Series 181213-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 1.550 <u>NIC:</u> 0 <u>TYPE:</u>
11/8/2018	\$118,335.88	California Statewide Communities Development Authority CDIAC Number: 2018-2648 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181108.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
11/8/2018	\$227,035.51	California Statewide Communities Development Authority CDIAC Number: 2018-2647 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181108.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
11/8/2018	\$135,865.16	California Statewide Communities Development Authority CDIAC Number: 2018-2646 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181108.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/8/2018	\$127,213.13	California Statewide Communities Development Authority CDIAC Number: 2018-2645 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181108.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/22/2018	\$398,021.18	California Statewide Communities Development Authority CDIAC Number: 2018-0575 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180322.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
11/8/2018	\$66,532.02	California Statewide Communities Development Authority CDIAC Number: 2018-2644 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181108.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
3/22/2018	\$339,935.27	California Statewide Communities Development Authority CDIAC Number: 2018-0574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180322.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
3/22/2018	\$414,254.70	California Statewide Communities Development Authority CDIAC Number: 2018-0573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180322.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/22/2018	\$217,294.67	California Statewide Communities Development Authority CDIAC Number: 2018-0572 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180322.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/22/2018	\$118,523.99	California Statewide Communities Development Authority CDIAC Number: 2018-0571 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180322.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/22/2018	\$102,084.26	California Statewide Communities Development Authority CDIAC Number: 2018-0570 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180322.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
5/8/2018	\$91,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0569 Conduit revenue bond Hospital Marin General Hospital Series A	S:A- F:A-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 3.750 <u>NIC:</u> 3.931 <u>TYPE:</u>
6/28/2018	\$2,571,337.77	California Statewide Communities Development Authority CDIAC Number: 2018-1213 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 180628-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 2.360 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/28/2018	\$231,024.90	California Statewide Communities Development Authority CDIAC Number: 2018-1212 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 180628-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2033 Term	<u>TIC:</u> 2.310 <u>NIC:</u> 0 <u>TYPE:</u>
6/28/2018	\$60,523.26	California Statewide Communities Development Authority CDIAC Number: 2018-1211 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 180628-CA01-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2028 Term	<u>TIC:</u> 1.480 <u>NIC:</u> 0 <u>TYPE:</u>
11/30/2018	\$1,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2585 Conduit revenue bond Multifamily Housing Las Cortes Apts Series Q	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) Wilmington Trust	6/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/8/2018	\$791,119.01	California Statewide Communities Development Authority CDIAC Number: 2018-0206 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% 20180208.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
11/1/2018	\$347,755.18	California Statewide Communities Development Authority CDIAC Number: 2018-2574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181101.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/8/2018	\$593,928.99	California Statewide Communities Development Authority CDIAC Number: 2018-0205 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% 20180208.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
11/1/2018	\$342,482.85	California Statewide Communities Development Authority CDIAC Number: 2018-2573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181101.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
11/1/2018	\$466,514.37	California Statewide Communities Development Authority CDIAC Number: 2018-2572 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181101.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
11/1/2018	\$47,678.43	California Statewide Communities Development Authority CDIAC Number: 2018-2571 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181101.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
11/1/2018	\$62,294.61	California Statewide Communities Development Authority CDIAC Number: 2018-2570 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181101.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/1/2018	\$31,858.75	California Statewide Communities Development Authority CDIAC Number: 2018-2569 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181101.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
2/8/2018	\$696,407.30	California Statewide Communities Development Authority CDIAC Number: 2018-0204 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% 20180208.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
6/7/2018	\$111,204.23	California Statewide Communities Development Authority CDIAC Number: 2018-1188 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180607.30.0549.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
6/7/2018	\$207,775.91	California Statewide Communities Development Authority CDIAC Number: 2018-1187 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180607.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/7/2018	\$110,345.75	California Statewide Communities Development Authority CDIAC Number: 2018-1186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180607.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/7/2018	\$88,878.70	California Statewide Communities Development Authority CDIAC Number: 2018-1185 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180607.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
6/7/2018	\$157,909.62	California Statewide Communities Development Authority CDIAC Number: 2018-1184 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180607.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
2/8/2018	\$464,600.46	California Statewide Communities Development Authority CDIAC Number: 2018-0200 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% 20180208.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
6/7/2018	\$56,517.17	California Statewide Communities Development Authority CDIAC Number: 2018-1183 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180607.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
10/25/2018	\$743,520.42	California Statewide Communities Development Authority CDIAC Number: 2018-2490 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/25/2018	\$821,197.31	California Statewide Communities Development Authority CDIAC Number: 2018-2489 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
10/25/2018	\$296,571.58	California Statewide Communities Development Authority CDIAC Number: 2018-2488 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/25/2018	\$467,869.73	California Statewide Communities Development Authority CDIAC Number: 2018-2487 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/26/2018	\$62,404.90	California Statewide Communities Development Authority CDIAC Number: 2018-2806 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181126.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
11/26/2018	\$153,950.03	California Statewide Communities Development Authority CDIAC Number: 2018-2807 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181126.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/26/2018	\$135,877.51	California Statewide Communities Development Authority CDIAC Number: 2018-2808 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181126.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
11/26/2018	\$24,832.95	California Statewide Communities Development Authority CDIAC Number: 2018-2809 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181126.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/8/2018	\$99,814.51	California Statewide Communities Development Authority CDIAC Number: 2018-0199 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% 20180208.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
10/25/2018	\$373,536.29	California Statewide Communities Development Authority CDIAC Number: 2018-2486 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
12/6/2018	\$20,820,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2813 Revenue bond Multiple Capital Improvements, Public Works SCIP Series C	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2048 Comb	<u>TIC:</u> 4.753 <u>NIC:</u> 4.846 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/6/2018	\$1,164,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2814 Special assessment bond Multiple Capital Improvements, Public Works Brentwood Contra Costa Co 2700 Empire AD No 18-06	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.753 <u>NIC:</u> 4.846 <u>TYPE:</u>
12/6/2018	\$2,334,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2815 Special assessment bond Multiple Capital Improvements, Public Works Roseville Placer Co West Park D AD No 18-02	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.753 <u>NIC:</u> 4.847 <u>TYPE:</u>
12/6/2018	\$624,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2816 Special assessment bond Multiple Capital Improvements, Public Works Brentwood Contra Costa Co Catchings Ranch AD No 18-07	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.754 <u>NIC:</u> 4.847 <u>TYPE:</u>
12/6/2018	\$1,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2817 Special assessment bond Multiple Capital Improvements, Public Works Rocklin Placer Co Granite Terrace AD No 18-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.753 <u>NIC:</u> 4.847 <u>TYPE:</u>
12/6/2018	\$4,227,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2818 Special assessment bond Multiple Capital Improvements, Public Works Elk Grove Sacramento Co Fieldstone North (Villages 4 & 6) AD No 18-12	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.754 <u>NIC:</u> 4.847 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/25/2018	\$240,208.78	California Statewide Communities Development Authority CDIAC Number: 2018-2485 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/25/2018	\$180,241.84	California Statewide Communities Development Authority CDIAC Number: 2018-2484 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
12/6/2018	\$5,676,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2821 Special assessment bond Multiple Capital Improvements, Public Works Manteca San Joaquin Co Shadowbrook AD No 17-03	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.754 <u>NIC:</u> 4.847 <u>TYPE:</u>
10/25/2018	\$136,859.95	California Statewide Communities Development Authority CDIAC Number: 2018-2483 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
10/25/2018	\$122,598.21	California Statewide Communities Development Authority CDIAC Number: 2018-2482 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20181025.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/29/2018	\$9,820.24	California Statewide Communities Development Authority CDIAC Number: 2018-2827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20181129.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
11/29/2018	\$37,210.74	California Statewide Communities Development Authority CDIAC Number: 2018-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20181129.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
11/29/2018	\$138,491.15	California Statewide Communities Development Authority CDIAC Number: 2018-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20181129.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
10/25/2018	\$330,310.18	California Statewide Communities Development Authority CDIAC Number: 2018-2481 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20181025.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.190 <u>NIC:</u> 5.190 <u>TYPE:</u>
10/25/2018	\$251,227.49	California Statewide Communities Development Authority CDIAC Number: 2018-2480 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181025.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/29/2018	\$99,377.37	California Statewide Communities Development Authority CDIAC Number: 2018-2832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181129.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
10/25/2018	\$406,059.99	California Statewide Communities Development Authority CDIAC Number: 2018-2479 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
2/8/2018	\$166,272.19	California Statewide Communities Development Authority CDIAC Number: 2018-0198 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% 20180208.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
10/25/2018	\$232,426.14	California Statewide Communities Development Authority CDIAC Number: 2018-2478 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
10/25/2018	\$81,749.86	California Statewide Communities Development Authority CDIAC Number: 2018-2477 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181025.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/25/2018	\$38,286.78	California Statewide Communities Development Authority CDIAC Number: 2018-2475 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181025.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
1/11/2018	\$567,558.91	California Statewide Communities Development Authority CDIAC Number: 2018-0032 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180111.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
8/30/2018	\$111,762.57	California Statewide Communities Development Authority CDIAC Number: 2018-1160 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>
10/18/2018	\$107,669.62	California Statewide Communities Development Authority CDIAC Number: 2018-2447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181018.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/9/2018	\$10,466,025.00	California Statewide Communities Development Authority CDIAC Number: 2018-1159 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 180331-CA01-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 6.890 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/18/2018	\$122,570.75	California Statewide Communities Development Authority CDIAC Number: 2018-2446 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181018.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
10/18/2018	\$172,901.22	California Statewide Communities Development Authority CDIAC Number: 2018-2445 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181018.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
8/16/2018	\$158,905.10	California Statewide Communities Development Authority CDIAC Number: 2018-1158 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.50% Series 181031-CA01-15-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 6.500 <u>NIC:</u> 0 <u>TYPE:</u>
11/29/2018	\$756,996.77	California Statewide Communities Development Authority CDIAC Number: 2018-2850 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
10/18/2018	\$96,909.48	California Statewide Communities Development Authority CDIAC Number: 2018-2444 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181018.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/18/2018	\$101,401.34	California Statewide Communities Development Authority CDIAC Number: 2018-2443 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20181018.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
8/16/2018	\$234,536.63	California Statewide Communities Development Authority CDIAC Number: 2018-1157 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 181031-CA01-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2049 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
10/18/2018	\$36,604.05	California Statewide Communities Development Authority CDIAC Number: 2018-2442 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20181018.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
8/9/2018	\$373,091.21	California Statewide Communities Development Authority CDIAC Number: 2018-1156 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 181031-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>
1/11/2018	\$343,553.51	California Statewide Communities Development Authority CDIAC Number: 2018-0031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180111.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/11/2018	\$29,082.55	California Statewide Communities Development Authority CDIAC Number: 2018-2432 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20181011.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.190 <u>NIC:</u> 5.190 <u>TYPE:</u>
10/11/2018	\$343,220.48	California Statewide Communities Development Authority CDIAC Number: 2018-2431 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20181011.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/11/2018	\$337,687.77	California Statewide Communities Development Authority CDIAC Number: 2018-2430 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181011.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
10/11/2018	\$65,816.21	California Statewide Communities Development Authority CDIAC Number: 2018-2429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20181011.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
10/11/2018	\$62,175.91	California Statewide Communities Development Authority CDIAC Number: 2018-2428 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181011.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/11/2018	\$93,856.53	California Statewide Communities Development Authority CDIAC Number: 2018-2427 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181011.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
10/4/2018	\$217,449.22	California Statewide Communities Development Authority CDIAC Number: 2018-2426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181004.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
10/4/2018	\$231,375.57	California Statewide Communities Development Authority CDIAC Number: 2018-2425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181004.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
10/4/2018	\$344,861.28	California Statewide Communities Development Authority CDIAC Number: 2018-2424 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20181004.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>
10/4/2018	\$103,020.02	California Statewide Communities Development Authority CDIAC Number: 2018-2423 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181004.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
10/4/2018	\$278,195.06	California Statewide Communities Development Authority CDIAC Number: 2018-2421 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20181004.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
1/11/2018	\$407,268.26	California Statewide Communities Development Authority CDIAC Number: 2018-0030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180111.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
5/31/2018	\$281,884.46	California Statewide Communities Development Authority CDIAC Number: 2018-1145 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180531.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/31/2018	\$374,742.34	California Statewide Communities Development Authority CDIAC Number: 2018-1144 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180531.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/31/2018	\$488,339.56	California Statewide Communities Development Authority CDIAC Number: 2018-1143 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180531.20.0449.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/31/2018	\$567,139.65	California Statewide Communities Development Authority CDIAC Number: 2018-1142 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180531.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
2/1/2018	\$636,810.35	California Statewide Communities Development Authority CDIAC Number: 2018-0190 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180201.30. Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
12/6/2018	\$303,058.92	California Statewide Communities Development Authority CDIAC Number: 2018-2896 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20181206.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/11/2018	\$475,862.94	California Statewide Communities Development Authority CDIAC Number: 2018-0029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180111.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
5/31/2018	\$73,337.36	California Statewide Communities Development Authority CDIAC Number: 2018-1141 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.25% Series 20180531.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 6.250 <u>NIC:</u> 6.250 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/31/2018	\$61,742.13	California Statewide Communities Development Authority CDIAC Number: 2018-1140 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180531.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
5/24/2018	\$220,811.12	California Statewide Communities Development Authority CDIAC Number: 2018-1138 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% 20180524.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/24/2018	\$341,694.74	California Statewide Communities Development Authority CDIAC Number: 2018-1137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% 20180524.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/1/2018	\$619,491.52	California Statewide Communities Development Authority CDIAC Number: 2018-0189 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180201.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>
5/24/2018	\$410,589.52	California Statewide Communities Development Authority CDIAC Number: 2018-1136 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% 20180524.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/24/2018	\$236,902.18	California Statewide Communities Development Authority CDIAC Number: 2018-1135 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180524.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
5/24/2018	\$192,199.44	California Statewide Communities Development Authority CDIAC Number: 2018-1134 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% 20180524.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
5/24/2018	\$41,210.17	California Statewide Communities Development Authority CDIAC Number: 2018-1133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.75% Series 20180524.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 5.750 <u>NIC:</u> 5.750 <u>TYPE:</u>
2/1/2018	\$940,185.29	California Statewide Communities Development Authority CDIAC Number: 2018-0188 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate Series 20180201.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
10/11/2018	\$599,804.44	California Statewide Communities Development Authority CDIAC Number: 2018-2384 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/11/2018	\$727,723.32	California Statewide Communities Development Authority CDIAC Number: 2018-2383 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
10/11/2018	\$326,009.08	California Statewide Communities Development Authority CDIAC Number: 2018-2382 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
10/11/2018	\$364,652.59	California Statewide Communities Development Authority CDIAC Number: 2018-2381 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
12/6/2018	\$142,744.88	California Statewide Communities Development Authority CDIAC Number: 2018-2921 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
2/1/2018	\$286,685.05	California Statewide Communities Development Authority CDIAC Number: 2018-0187 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180201.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/11/2018	\$202,584.62	California Statewide Communities Development Authority CDIAC Number: 2018-0028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180111.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
10/11/2018	\$293,129.64	California Statewide Communities Development Authority CDIAC Number: 2018-2380 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
10/11/2018	\$157,600.74	California Statewide Communities Development Authority CDIAC Number: 2018-2379 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
10/11/2018	\$186,579.99	California Statewide Communities Development Authority CDIAC Number: 2018-2378 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
10/11/2018	\$158,317.27	California Statewide Communities Development Authority CDIAC Number: 2018-2377 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/11/2018	\$73,323.09	California Statewide Communities Development Authority CDIAC Number: 2018-2376 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
10/11/2018	\$73,119.37	California Statewide Communities Development Authority CDIAC Number: 2018-2375 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
2/1/2018	\$455,812.62	California Statewide Communities Development Authority CDIAC Number: 2018-0186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180201.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
5/1/2018	\$3,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0514 Conduit revenue bond Multifamily Housing Pioneer Gardens Apts Sub Series D-S	NR	Neg PP	(BC) Orrick Herrington (PU) Pioneer Investors (TR) Wilmington Trust	12/1/2033 Term	<u>TIC:</u> 3.800 <u>NIC:</u> 4.000 <u>TYPE:</u>
5/1/2018	\$43,064,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0513 Conduit revenue note Multifamily Housing Pioneer Gardens Apts Series D	NR	Neg PP	(BC) Orrick Herrington (PU) CBRE Capital Markets Inc (TR) Wilmington Trust	6/1/2033 Term	<u>TIC:</u> 4.400 <u>NIC:</u> 4.500 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Multiple Counties</u>					
2/1/2018	\$121,952.76	California Statewide Communities Development Authority CDIAC Number: 2018-0185 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180201.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
1/11/2018	\$66,332.91	California Statewide Communities Development Authority CDIAC Number: 2018-0027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180111.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
10/4/2018	\$31,192.49	California Statewide Communities Development Authority CDIAC Number: 2018-2355 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181004.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
3/15/2018	\$298,796.41	California Statewide Communities Development Authority CDIAC Number: 2018-0505 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180315.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
3/15/2018	\$409,391.81	California Statewide Communities Development Authority CDIAC Number: 2018-0504 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180315.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

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		<u>Multiple Counties</u>					
3/15/2018	\$326,981.97	California Statewide Communities Development Authority CDIAC Number: 2018-0503 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180315.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
3/15/2018	\$227,632.29	California Statewide Communities Development Authority CDIAC Number: 2018-0502 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180315.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/15/2018	\$186,187.99	California Statewide Communities Development Authority CDIAC Number: 2018-0501 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180315.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/15/2018	\$163,902.56	California Statewide Communities Development Authority CDIAC Number: 2018-0500 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180315.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
5/24/2018	\$1,461,296.60	California Statewide Communities Development Authority CDIAC Number: 2018-1083 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/24/2018	\$759,842.43	California Statewide Communities Development Authority CDIAC Number: 2018-1082 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2043 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/24/2018	\$1,012,338.45	California Statewide Communities Development Authority CDIAC Number: 2018-1081 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
5/24/2018	\$454,160.34	California Statewide Communities Development Authority CDIAC Number: 2018-1080 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2038 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
5/24/2018	\$621,178.03	California Statewide Communities Development Authority CDIAC Number: 2018-1079 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2033 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
10/2/2018	\$4,275,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2273 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Home2Suites Tracy Series NR Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Brean Capital (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 7.430 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
5/24/2018	\$267,564.30	California Statewide Communities Development Authority CDIAC Number: 2018-1078 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.15.0349.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
5/24/2018	\$132,800.18	California Statewide Communities Development Authority CDIAC Number: 2018-1077 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
5/24/2018	\$283,810.41	California Statewide Communities Development Authority CDIAC Number: 2018-1076 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/1/2028 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/27/2018	\$1,374,381.75	California Statewide Communities Development Authority CDIAC Number: 2018-2249 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
9/27/2018	\$976,867.02	California Statewide Communities Development Authority CDIAC Number: 2018-2248 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/27/2018	\$671,277.41	California Statewide Communities Development Authority CDIAC Number: 2018-2247 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/27/2018	\$680,546.53	California Statewide Communities Development Authority CDIAC Number: 2018-2246 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/27/2018	\$203,008.62	California Statewide Communities Development Authority CDIAC Number: 2018-2245 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20180927.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.190 <u>NIC:</u> 5.190 <u>TYPE:</u>
9/27/2018	\$437,998.14	California Statewide Communities Development Authority CDIAC Number: 2018-2244 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
9/27/2018	\$199,859.37	California Statewide Communities Development Authority CDIAC Number: 2018-2243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/27/2018	\$564,041.04	California Statewide Communities Development Authority CDIAC Number: 2018-2242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
9/27/2018	\$204,290.75	California Statewide Communities Development Authority CDIAC Number: 2018-2241 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
9/27/2018	\$92,384.83	California Statewide Communities Development Authority CDIAC Number: 2018-2240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
9/27/2018	\$230,202.84	California Statewide Communities Development Authority CDIAC Number: 2018-2239 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017116.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
9/27/2018	\$225,654.69	California Statewide Communities Development Authority CDIAC Number: 2018-2238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/27/2018	\$129,585.22	California Statewide Communities Development Authority CDIAC Number: 2018-2237 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
9/27/2018	\$33,387.00	California Statewide Communities Development Authority CDIAC Number: 2018-2236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180927.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
9/27/2018	\$138,554.43	California Statewide Communities Development Authority CDIAC Number: 2018-2235 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
9/27/2018	\$252,137.19	California Statewide Communities Development Authority CDIAC Number: 2018-2234 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/27/2018	\$123,333.95	California Statewide Communities Development Authority CDIAC Number: 2018-2233 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/1/2018	\$2,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0477 Conduit revenue bond Multifamily Housing Claremont Village Apts Sub Series E-S	NR	Neg PP	(BC) Orrick Herrington (PU) Claremont 2028 LLC (TR) Wilmington Trust	12/1/2033 Term	<u>TIC:</u> 3.800 <u>NIC:</u> 4.000 <u>TYPE:</u>
5/1/2018	\$41,776,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0476 Conduit revenue note Multifamily Housing Claremont Village Apts Series E	NR	Neg PP	(BC) Orrick Herrington (PU) CBRE Capital Markets Inc (TR) Wilmington Trust	6/1/2033 Term	<u>TIC:</u> 4.400 <u>NIC:</u> 4.500 <u>TYPE:</u>
5/17/2018	\$391,245.78	California Statewide Communities Development Authority CDIAC Number: 2018-1043 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180517.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/17/2018	\$454,956.49	California Statewide Communities Development Authority CDIAC Number: 2018-1042 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180517.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/17/2018	\$343,148.51	California Statewide Communities Development Authority CDIAC Number: 2018-1041 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180517.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/17/2018	\$231,411.60	California Statewide Communities Development Authority CDIAC Number: 2018-1040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180517.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
5/17/2018	\$246,274.08	California Statewide Communities Development Authority CDIAC Number: 2018-1039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180517.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
5/17/2018	\$19,067.07	California Statewide Communities Development Authority CDIAC Number: 2018-1038 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180517.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
3/1/2018	\$18,460,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0472 Conduit revenue note Multifamily Housing Vintage at Napa Senior Apts Series B-1 & B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	3/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/20/2018	\$1,857,708.72	California Statewide Communities Development Authority CDIAC Number: 2018-2182 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/20/2018	\$1,646,925.22	California Statewide Communities Development Authority CDIAC Number: 2018-2181 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
9/20/2018	\$2,903,317.13	California Statewide Communities Development Authority CDIAC Number: 2018-2180 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/20/2018	\$601,638.00	California Statewide Communities Development Authority CDIAC Number: 2018-2179 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
12/20/2018	\$109,577.64	California Statewide Communities Development Authority CDIAC Number: 2018-3004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20181220.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.190 <u>NIC:</u> 5.190 <u>TYPE:</u>
9/20/2018	\$1,199,095.09	California Statewide Communities Development Authority CDIAC Number: 2018-2178 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/20/2018	\$1,427,885.05	California Statewide Communities Development Authority CDIAC Number: 2018-2177 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
9/20/2018	\$284,924.64	California Statewide Communities Development Authority CDIAC Number: 2018-2176 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
9/20/2018	\$392,587.65	California Statewide Communities Development Authority CDIAC Number: 2018-2175 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
9/20/2018	\$661,972.31	California Statewide Communities Development Authority CDIAC Number: 2018-2174 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
9/20/2018	\$315,325.32	California Statewide Communities Development Authority CDIAC Number: 2018-2173 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/20/2018	\$558,936.28	California Statewide Communities Development Authority CDIAC Number: 2018-2172 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/20/2018	\$205,363.67	California Statewide Communities Development Authority CDIAC Number: 2018-2171 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
9/20/2018	\$160,266.70	California Statewide Communities Development Authority CDIAC Number: 2018-2170 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
9/20/2018	\$182,259.19	California Statewide Communities Development Authority CDIAC Number: 2018-2163 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180920.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
9/20/2018	\$152,983.05	California Statewide Communities Development Authority CDIAC Number: 2018-2162 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/20/2018	\$336,141.29	California Statewide Communities Development Authority CDIAC Number: 2018-2161 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/20/2018	\$127,378.46	California Statewide Communities Development Authority CDIAC Number: 2018-2160 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
9/20/2018	\$80,581.82	California Statewide Communities Development Authority CDIAC Number: 2018-2159 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
9/20/2018	\$32,719.45	California Statewide Communities Development Authority CDIAC Number: 2018-2158 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
9/27/2018	\$8,019,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2144 Special assessment bond Multiple Capital Improvements, Public Works Oakley AD No 18-03 Gilbert Ranch Phase I	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/27/2018	\$2,002,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2143 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-10 Elverta Park Phase III	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>
10/1/2018	\$4,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2142 Conduit revenue note Multifamily Housing Rocky Hill Veterans Apts Series O	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	7/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/26/2018	\$96,935,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2141 Conduit revenue bond Multifamily Housing Westgate Pasadena Apts Series B	S:A-/A-2	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) SunTrust RobinsonHumphrey	4/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/20/2018	\$211,353.01	California Statewide Communities Development Authority CDIAC Number: 2018-3029 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181220.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 8.690 <u>NIC:</u> 8.690 <u>TYPE:</u>
9/27/2018	\$4,740,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2132 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-14 Parkebridge	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/27/2018	\$1,972,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2131 Special assessment bond Multiple Capital Improvements, Public Works Lathrop AD No 18-04 17100 Murphy Pkwy	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>
9/27/2018	\$3,163,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2130 Special assessment bond Multiple Capital Improvements, Public Works Rancho Cordova AD No 18-08 Veranda	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>
9/27/2018	\$972,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2129 Special assessment bond Multiple Capital Improvements, Public Works San Juan Bautista AD No 18-02 Copperleaf	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>
9/27/2018	\$4,499,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2128 Special assessment bond Multiple Capital Improvements, Public Works Folsom AD No 18-09 Harvest	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>
9/27/2018	\$2,852,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2127 Special assessment bond Multiple Capital Improvements, Public Works Sacramento AD No 18-15 Verona	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.759 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/27/2018	\$1,187,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2126 Special assessment bond Multiple Capital Improvements, Public Works Antioch AD No 18-05 Heidorn	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.631 <u>NIC:</u> 4.761 <u>TYPE:</u>
9/27/2018	\$2,534,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2125 Special assessment bond Multiple Capital Improvements, Public Works Roseville AD No 17-04 Campus Oaks Apts (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.631 <u>NIC:</u> 4.760 <u>TYPE:</u>
9/27/2018	\$31,940,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2124 Revenue bond Multiple Capital Improvements, Public Works SCIP Program Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2048 Comb	<u>TIC:</u> 4.630 <u>NIC:</u> 4.760 <u>TYPE:</u>
3/8/2018	\$547,968.48	California Statewide Communities Development Authority CDIAC Number: 2018-0455 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180308.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 8.490 <u>NIC:</u> 8.490 <u>TYPE:</u>
3/8/2018	\$458,532.06	California Statewide Communities Development Authority CDIAC Number: 2018-0454 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180308.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 8.390 <u>NIC:</u> 8.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/13/2018	\$1,510,413.06	California Statewide Communities Development Authority CDIAC Number: 2018-2112 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
3/8/2018	\$533,016.44	California Statewide Communities Development Authority CDIAC Number: 2018-0453 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20180308.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
9/13/2018	\$1,353,152.14	California Statewide Communities Development Authority CDIAC Number: 2018-2111 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
9/13/2018	\$384,733.04	California Statewide Communities Development Authority CDIAC Number: 2018-2110 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/13/2018	\$904,162.89	California Statewide Communities Development Authority CDIAC Number: 2018-2109 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/13/2018	\$528,854.55	California Statewide Communities Development Authority CDIAC Number: 2018-2108 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
3/8/2018	\$431,021.08	California Statewide Communities Development Authority CDIAC Number: 2018-0452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180308.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/13/2018	\$175,860.67	California Statewide Communities Development Authority CDIAC Number: 2018-2107 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
9/13/2018	\$754,326.75	California Statewide Communities Development Authority CDIAC Number: 2018-2106 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
9/13/2018	\$389,197.33	California Statewide Communities Development Authority CDIAC Number: 2018-2105 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/13/2018	\$112,196.01	California Statewide Communities Development Authority CDIAC Number: 2018-2104 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
3/8/2018	\$118,288.26	California Statewide Communities Development Authority CDIAC Number: 2018-0451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180308.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
12/27/2018	\$126,011.08	California Statewide Communities Development Authority CDIAC Number: 2018-3079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% 20181227.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
9/13/2018	\$219,201.42	California Statewide Communities Development Authority CDIAC Number: 2018-2103 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/13/2018	\$139,665.57	California Statewide Communities Development Authority CDIAC Number: 2018-2102 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC	9/1/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/13/2018	\$131,067.74	California Statewide Communities Development Authority CDIAC Number: 2018-2101 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180913.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
3/8/2018	\$121,543.55	California Statewide Communities Development Authority CDIAC Number: 2018-0450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180308.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
5/10/2018	\$478,062.80	California Statewide Communities Development Authority CDIAC Number: 2018-0988 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180510.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2048 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/10/2018	\$650,327.81	California Statewide Communities Development Authority CDIAC Number: 2018-0987 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180510.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2043 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/10/2018	\$583,653.80	California Statewide Communities Development Authority CDIAC Number: 2018-0986 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2038 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/10/2018	\$487,350.03	California Statewide Communities Development Authority CDIAC Number: 2018-0985 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2033 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
9/13/2018	\$376,747.76	California Statewide Communities Development Authority CDIAC Number: 2018-2082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180913.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
5/10/2018	\$257,714.84	California Statewide Communities Development Authority CDIAC Number: 2018-0984 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180510.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2028 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
9/13/2018	\$542,464.60	California Statewide Communities Development Authority CDIAC Number: 2018-2081 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
9/13/2018	\$256,947.51	California Statewide Communities Development Authority CDIAC Number: 2018-2080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/10/2018	\$74,069.47	California Statewide Communities Development Authority CDIAC Number: 2018-0983 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.75% Series 20180510.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2023 Term	<u>TIC:</u> 5.750 <u>NIC:</u> 5.750 <u>TYPE:</u>
9/13/2018	\$123,973.91	California Statewide Communities Development Authority CDIAC Number: 2018-2079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
9/13/2018	\$43,654.63	California Statewide Communities Development Authority CDIAC Number: 2018-2078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.490 <u>NIC:</u> 2.490 <u>TYPE:</u>
9/13/2018	\$46,777.91	California Statewide Communities Development Authority CDIAC Number: 2018-2077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20180913.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
2/1/2018	\$1,743,374.45	California Statewide Communities Development Authority CDIAC Number: 2018-0152 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2043 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/1/2018	\$16,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-0980 Conduit revenue note Multifamily Housing LA 78 Apts Series H	NR	Neg PP	(BC) Orrick Herrington (PU) Berkadia Mortgage LLC	12/1/2035 Term	<u>TIC:</u> 4.700 <u>NIC:</u> 4.700 <u>TYPE:</u>
2/1/2018	\$1,367,879.95	California Statewide Communities Development Authority CDIAC Number: 2018-0151 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2038 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
6/28/2018	\$19,305,000.00	California Statewide Communities Development Authority CFD No 2017-01 CDIAC Number: 2018-1500 Limited tax obligation bond Multiple Capital Improvements, Public Works Horse Creek Ridge	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2048 Comb	<u>TIC:</u> 4.385 <u>NIC:</u> 4.615 <u>TYPE:</u>
4/25/2018	\$25,623,719.20	Coalinga-Huron Joint Unified School District CDIAC Number: 2018-0564 General obligation bond K-12 School Facility Series B	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb CAB	<u>TIC:</u> 4.134 <u>NIC:</u> 0 <u>TYPE:</u>
12/17/2018	\$7,046,000.00	Colton Joint Unified School District CDIAC Number: 2018-2859 Certificates of participation/leases K-12 School Facility Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) C M de Crinis (PA) Hilltop Securities Inc (PU) Pacific Western	12/1/2038 Term	<u>TIC:</u> 4.950 <u>NIC:</u> 4.950 <u>TYPE:</u>

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		Multiple Counties					
3/1/2018	\$9,665,000.00	Cutler-Orosi Joint Unified School District CDIAC Number: 2018-0254 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	5/1/2043 Comb	<u>TIC:</u> 3.509 <u>NIC:</u> 3.506 <u>TYPE:</u>
4/25/2018	\$3,000,000.00	Cutler-Orosi Joint Unified School District CDIAC Number: 2018-0547 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2047 Comb	<u>TIC:</u> 4.165 <u>NIC:</u> 4.387 <u>TYPE:</u>
6/7/2018	\$50,000,000.00	Desert Community College District CDIAC Number: 2018-1085 General obligation bond College, University Facility	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 4.126 <u>NIC:</u> 4.408 <u>TYPE:</u>
2/20/2018	\$4,990,524.00	Dry Creek Joint Elementary School District CDIAC Number: 2018-0315 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) Key Government Finance (TR) MUFG Union Bank	8/1/2024 Term	<u>TIC:</u> 2.650 <u>NIC:</u> 2.650 <u>TYPE:</u>
4/18/2018	\$18,041,600.00	East Bay Municipal Utility District CDIAC Number: 2017-2995 State Agency Loan Water Supply, Storage, Distribution MacArthur Davenport Pipeline Replacement	NR	Neg PP	(BC) Norton Rose Fulbright (LE) CA State Wtr Resources	7/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.7% Fixed Rate

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		<u>Multiple Counties</u>					
9/6/2018	\$5,500,000.00	El Tejon Unified School District CDIAC Number: 2018-1644 General obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 3.927 <u>NIC:</u> 4.104 <u>TYPE:</u>
4/11/2018	\$48,000,000.00	Fullerton Joint Union High School District CDIAC Number: 2018-0499 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 3.466 <u>NIC:</u> 3.565 <u>TYPE:</u>
10/17/2018	\$20,000,000.00	Galt Joint Union High School District CDIAC Number: 2018-1955 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Sacramento Co (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 4.082 <u>NIC:</u> 4.198 <u>TYPE:</u>
9/14/2018	\$7,200,000.00	Gavilan Joint Community College District CDIAC Number: 2018-1869 Tax and revenue anticipation note Project, Interim Financing	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Compass Bank (TR) U.S. Bank NA	7/15/2019 Term	<u>TIC:</u> 2.965 <u>NIC:</u> 2.980 <u>TYPE:</u>
4/26/2018	\$12,999,992.75	Hanford Joint Union High School District CDIAC Number: 2018-0475 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 4.328 <u>NIC:</u> 0 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/23/2018	\$71,230,000.00	Kern Community College District CDIAC Number: 2018-1289 General obligation bond College, University Facility FID No 1 Series B	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2023 Serial	<u>TIC:</u> 1.578 <u>NIC:</u> 1.681 <u>TYPE:</u>
9/13/2018	\$5,000,000.00	Kingsburg Elementary Charter School District CDIAC Number: 2018-1951 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 4.138 <u>NIC:</u> 4.559 <u>TYPE:</u>
8/8/2018	\$10,435,000.00	Las Virgenes Unified School District CDIAC Number: 2018-1292 General obligation bond K-12 School Facility Series D	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2035 Serial	<u>TIC:</u> 3.444 <u>NIC:</u> 3.547 <u>TYPE:</u>
10/30/2018	\$12,565,745.15	Marysville Joint Unified School District CDIAC Number: 2018-2410 General obligation bond K-12 School Facility Yuba and Butte Counties	S:AA/A+ Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2041 Serial CAB	<u>TIC:</u> 4.426 <u>NIC:</u> 0 <u>TYPE:</u>
6/5/2018	\$64,345,000.00	Metropolitan Water District of Southern California CDIAC Number: 2018-0931 Public enterprise revenue bond Water Supply, Storage, Distribution Series B	S:AA+ F:AA+	Comp	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	9/1/2028 Serial	<u>TIC:</u> 2.165 <u>NIC:</u> 0 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/5/2018	\$99,075,000.00	Metropolitan Water District of Southern California CDIAC Number: 2018-0930 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Comp	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	7/1/2023 Serial	<u>TIC:</u> 1.630 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2018	\$86,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2018-1517 Other note Water Supply, Storage, Distribution Series C Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA	8/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/27/2018	\$137,485,000.00	Metropolitan Water District of Southern California CDIAC Number: 2018-2834 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AAA F:AA+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	1/1/2039 Serial	<u>TIC:</u> 3.308 <u>NIC:</u> 3.665 <u>TYPE:</u>
6/18/2018	\$105,020,000.00	Metropolitan Water District of Southern California CDIAC Number: 2018-1061 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-2 Refunding	S:AAA/A-1+ F:AA+/F1+ Oth	Neg	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) Wells Fargo Bank NA (UW) TD Securities (USA) LLC	7/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2018	\$105,020,000.00	Metropolitan Water District of Southern California CDIAC Number: 2018-1060 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-1 Refunding	S:AAA/A-1+ F:AA+/F1+ Oth	Neg	(BC) Nixon Peabody (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) Wells Fargo Bank NA (UW) TD Securities (USA) LLC	7/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/1/2018	\$50,000,000.00	Midpeninsula Regional Open Space District CDIAC Number: 2018-0046 General obligation bond Parks, Open Space Green Bonds	S:AAA F:AAA	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) ZB, NA (UW) Morgan Stanley	9/1/2048 Comb	<u>TIC:</u> 3.411 <u>NIC:</u> 3.581 <u>TYPE:</u>
5/30/2018	\$59,805,724.80	Napa Valley Community College District CDIAC Number: 2018-0859 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2034 Serial CAB	<u>TIC:</u> 3.360 <u>NIC:</u> 0 <u>TYPE:</u>
3/13/2018	\$1,340,000.00	Northern California Power Agency CDIAC Number: 2018-0369 Public enterprise revenue bond Power Generation/Transmission Hydroelectric No 1 Series B Federally Taxable Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2019 Serial	<u>TIC:</u> 2.544 <u>NIC:</u> 2.539 <u>TYPE:</u>
3/13/2018	\$68,875,000.00	Northern California Power Agency CDIAC Number: 2018-0368 Public enterprise revenue bond Power Generation/Transmission Hydroelectric No 1 Series A DAFI 47PC1492 Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2024 Serial	<u>TIC:</u> 1.890 <u>NIC:</u> 2.036 <u>TYPE:</u>
12/6/2018	\$16,160,000.00	Pajaro Valley Unified School District CDIAC Number: 2018-2465 Certificates of participation/leases K-12 School Facility	S:AA/A1 Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 4.865 <u>NIC:</u> 0 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Multiple Counties					
5/15/2018	\$40,000,000.00	Paso Robles Joint Unified School District CDIAC Number: 2018-0943 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Series A	M:Aa3	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.589 <u>NIC:</u> 3.654 <u>TYPE:</u>
11/14/2018	\$10,995,000.00	Patterson Joint Unified School District CDIAC Number: 2018-2563 Certificates of participation/leases K-12 School Facility	S:AA/A- Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.847 <u>NIC:</u> 3.851 <u>TYPE:</u>
10/30/2018	\$33,850,000.00	Patterson Joint Unified School District CDIAC Number: 2018-2562 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Morgan Stanley	8/1/2041 Comb	<u>TIC:</u> 3.884 <u>NIC:</u> 3.923 <u>TYPE:</u>
2/27/2018	\$8,000,000.00	Pierce Joint Unified School District CDIAC Number: 2018-0019 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2047 Comb	<u>TIC:</u> 4.013 <u>NIC:</u> 3.896 <u>TYPE:</u>
11/29/2018	\$38,228,181.60	Roseville Joint Union High School District CDIAC Number: 2018-2565 General obligation bond K-12 School Facility SFID No 1 Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb CAB	<u>TIC:</u> 4.236 <u>NIC:</u> 0 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/29/2018	\$35,000,000.00	Roseville Joint Union High School District CDIAC Number: 2018-2564 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2040 Serial	<u>TIC:</u> 3.722 <u>NIC:</u> 4.040 <u>TYPE:</u>
6/26/2018	\$188,750,000.00	Sacramento Municipal Utility District CDIAC Number: 2018-1288 Commercial paper Project, Interim Financing Series K-1	S:A-1+ F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) State Street Bank Corp (UW) JP Morgan Securities	3/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/6/2018	\$165,515,000.00	Sacramento Municipal Utility District CDIAC Number: 2018-1035 Public enterprise revenue bond Power Generation/Transmission Series F Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) Citigroup Global Markets	8/15/2028 Serial	<u>TIC:</u> 2.033 <u>NIC:</u> 2.247 <u>TYPE:</u>
7/24/2018	\$42,995,856.06	San Benito High School District CDIAC Number: 2018-1434 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.790 <u>NIC:</u> 0 <u>TYPE:</u>
1/18/2018	\$32,995,000.00	San Joaquin Delta Community College District CDIAC Number: 2017-3683 General obligation bond College, University Facility Series D	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2028 Serial	<u>TIC:</u> 2.187 <u>NIC:</u> 2.343 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/7/2018	\$20,000,000.00	Southern California Clean Power Alliance CDIAC Number: 2018-0953 Public enterprise revenue bond Project, Interim Financing Federally Taxable State Taxable	NR	Neg PP	(BRC) Nixon Peabody (PU) River City Bank	8/7/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/31/2018	\$3,710,000.00	Southern Humboldt Joint Unified School District CDIAC Number: 2018-0666 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2047 Comb	<u>TIC:</u> 3.546 <u>NIC:</u> 3.494 <u>TYPE:</u>
11/28/2018	\$30,000,000.00	State Center Community College District CDIAC Number: 2018-2522 General obligation bond College, University Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2029 Serial	<u>TIC:</u> 2.356 <u>NIC:</u> 2.561 <u>TYPE:</u>
10/1/2018	\$8,000,000.00	Tahoe Forest Hospital District CDIAC Number: 2018-2861 Capital Lease Hospital	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Opus Bank	10/27/2023 Term	<u>TIC:</u> 2.820 <u>NIC:</u> 0 <u>TYPE:</u>
1/30/2018	\$12,559,592.00	West Hills Community College District CDIAC Number: 2018-0238 Certificates of participation/leases College, University Facility District Administrative Facility	NR	Neg PP	(BC) Erickson Law Firm (PU) Holman Capital Corp	1/31/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.980 <u>TYPE:</u>

2018
ANNUAL DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/14/2018	\$5,000,000.00	Multiple Counties Winters Joint Unified School District CDIAC Number: 2018-0184 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	8/1/2043 Comb	<u>TIC:</u> 3.897 <u>NIC:</u> 4.147 <u>TYPE:</u>

ABBREVIATIONS

ABAG	Association of Bay Area Governments	CDIAC	California Debt and Investment Advisory Commission
AD	Assessment District		
ADTR	Annual Debt Transparency Report	CEDA	California Enterprise Development Authority
AGR	Agricultural		
AGY	Agency	CEFA	California Educational Facilities Authority
APRT	Airport	CECI	Commercial Energy Conservation Improvement
APTS	Apartments		
ASSOC	Association	CFD	Community Facilities District
BAN	Bond Anticipation Note	CH	Courthouse
BC	Bond Counsel	CHFFA	California Health Financing Facilities Authority
BUS	Business		
CA	California	COPS	Certificates of Participation
CABS	Capital Appreciation Bonds	CP	Commercial Paper
CCC	California Conservations Corps	CSCDA	California Statewide Community Development Authority
CCCFA	California Community College Financing Authority	CSCRPA	California School Cash Reserve Program Authority
CCD	Community College District	CSD	Community Services District
CCLC	Community College League of California	CSDA	California Special District Association
CDA	Community Development Agency	CSU	California State University
CDCR	Department of Corrections Rehabilitation	CO	Company/County
		CORP	Corporation
		CT/CTR	Court/Center

CTY	City	MGMT	Management
DEPT/DEPTS	Department/Departments	MKR	Marks Roos
DEV/DEVELOP	Development	MKT	Market
DIST	District	MTG	Mortgage
DL	Debt Line	N	North
DR	Drive	NATL	National
E	East	NO	Number
EMERG	Emergency	OBLIG	Obligation
FA	Financing Authority	PFA/FA	Public Financing Authority
FAC	Facilities	PFFA	Public Facilities Financing Authority
FIN	Finance	PROP	Proposition
FLD	Flood	PSSI	PACE Seismic Safety Improvements
GOB	General Obligation Bond	RBS	Revenue Bonds
GOVT	Government	RCOSFA	Riverside County Schools Financing Authority
GRP	Group	RDA	Redevelopment Agency
HA	Housing Authority	READ	ReAssessment District
HFA	Housing Finance Agencies Initiative	RECI	Residential Energy Conservation Improvement
HS/HSD	High School/District	REDEV/RD	Redevelopment
HSG	Housing	REDUC	Reduction
HWY	Highway	RFS	Report of Final Sale
IA	Improvement Area	REV	Revenue
ID/IMP	Improvement District/Improvement	RPDI	Report of Proposed Debt Issuance
IDA	Industrial Development Authority	SO	South
IRD	Irrigation District	SDCSD	San Diego County School Districts
INS	Insurance	SDALG	San Diego Area Local Government
JPA/JT	Joint Powers Authority/Joint	SFID	School Facilities Improvement District
JR	Junior	STRB	Sales Tax Revenue Bond
LA	Los Angeles	SPURR	School Project for Utility Rate Reduction
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	STB	Special Tax Bond
LACS	Los Angeles County Schools	SAN/SD/SAN DIST	Sanitary/Sanitation District
LOB	Local Obligor	SER	Series
LTD	Limited	SPEC	Special
MLR	Mello Roos	SR	Senior
MWD	Municipal Water District		
MFG	Manufacture/Manufacturing		

STR	Storage
SVCS	Services
TALN	Tax Allocation Notes
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/UNIV	University of California/University
UW	Underwriter
VRD	Variable Rate Demand
VLV	Valley
W	West
WSD	Water Storage District
WRCOG	Western Riverside Council of Governments
WTR	Water



CDIAC

**CALIFORNIA
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