



**2019 CALENDAR OF
CALIFORNIA PUBLIC
DEBT ISSUANCE**

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public funds investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

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Note: No public agencies in Mariposa, Mono and Trinity Counties reported any 2019 public debt issuance to the California Debt and Investment Advisory Commission.

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ACKNOWLEDGEMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their *Reports of Final Sale* pursuant to Section 8855 (j) of the California Government Code and Title 4, Division 9.6, Sections 6000-6062 of the California Code of Regulations.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by e-mail to cdiac@treasurer.ca.gov, or by calling (916) 653-3269.

SUMMARY

California's state and local agencies sold a total of \$75.9 billion in public debt in 2019. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$17.8 billion (23.52 percent of the total dollar volume); local agencies sold \$58.1 billion (76.48 percent of the total dollar volume). The student loan corporation did not issue any debt in 2019. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. The three consist of this report, the *2019 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2019 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2019 reported to the California Debt and Investment Advisory Commission (CDIAC). Each bond issue includes the

date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, co-bond counsel, financial advisor, underwriter, purchaser, lender, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report, organized chronologically by issuer, begins with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Further sorting of local agency debt consists of by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2019 Annual Report* and *2019 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the [2019 Calendar of California Public Debt Issuance](#) is current as of March 6, 2020.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
Int	Stated Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Guarantor (Credit Enhancement)
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost Represent either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carries little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or any non-profit public benefit corporation incorporated for the purpose of acquiring student loans) shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 21 days after the sale of the debt, submit a report of final sale to the commission by any method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/10/2019	\$189,335,000.00	State of California California Community Housing Agency CDIAC Number: 2019-0426 Conduit revenue bond Multifamily Housing Annadel Apts Series A	NR	Neg	(BC) Orrick Herrington (UW) Jeffries LLC	4/1/2049 Term	<u>TIC:</u> 5.000 <u>NIC:</u> 5.000 <u>TYPE:</u>
8/15/2019	\$110,800,000.00	California Community Housing Agency CDIAC Number: 2019-1501 Conduit revenue bond Multifamily Housing Verdant at Green Valley Series A	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jeffries LLC	8/1/2049 Term	<u>TIC:</u> 4.536 <u>NIC:</u> 4.833 <u>TYPE:</u>
4/10/2019	\$5,000,000.00	California Community Housing Agency CDIAC Number: 2019-0427 Conduit revenue bond Multifamily Housing Annadel Apts Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group	4/1/2049 Term	<u>TIC:</u> 10.000 <u>NIC:</u> 10.000 <u>TYPE:</u>
3/21/2019	\$78,155,000.00	California Department of Veterans Affairs CDIAC Number: 2019-0179 Conduit revenue bond Single-Family Housing Series A	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Academy Securities Inc	12/1/2049 Comb	<u>TIC:</u> 3.431 <u>NIC:</u> 3.524 <u>TYPE:</u>
7/17/2019	\$3,415,000.00	California Department of Water Resources CDIAC Number: 2019-1415 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	8/14/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/7/2019	\$9,200,000.00	State of California California Department of Water Resources CDIAC Number: 2019-1978 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	11/21/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/30/2019	\$8,000,000.00	California Department of Water Resources CDIAC Number: 2020-0001 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	1/24/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/18/2019	\$11,020,000.00	California Department of Water Resources CDIAC Number: 2019-1781 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10/16/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/14/2019	\$720,000.00	California Department of Water Resources CDIAC Number: 2019-1163 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	7/18/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/4/2019	\$18,903,000.00	California Department of Water Resources CDIAC Number: 2019-0706 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	4/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/19/2019	\$14,625,000.00	State of California California Department of Water Resources CDIAC Number: 2019-1574 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	9/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/11/2019	\$7,400,000.00	California Department of Water Resources CDIAC Number: 2019-1722 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	10/9/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/20/2019	\$7,100,000.00	California Department of Water Resources CDIAC Number: 2019-0585 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	5/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/14/2019	\$10,325,000.00	California Department of Water Resources CDIAC Number: 2019-1162 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	7/18/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/14/2019	\$15,430,000.00	California Department of Water Resources CDIAC Number: 2019-0961 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	8/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

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9/18/2019	\$13,160,000.00	State of California California Department of Water Resources CDIAC Number: 2019-1782 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	11/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/15/2019	\$33,500,000.00	California Department of Water Resources CDIAC Number: 2019-0356 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	4/2/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/15/2019	\$4,760,000.00	California Department of Water Resources CDIAC Number: 2019-0560 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	4/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/15/2019	\$23,787,000.00	California Department of Water Resources CDIAC Number: 2019-0088 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	4/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/15/2019	\$8,829,000.00	California Department of Water Resources CDIAC Number: 2019-0559 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	4/29/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

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7/17/2019	\$11,864,000.00	State of California California Department of Water Resources CDIAC Number: 2019-1416 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/19/2019	\$14,585,000.00	California Department of Water Resources CDIAC Number: 2019-0363 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	5/20/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2019	\$1,591,000.00	California Department of Water Resources CDIAC Number: 2019-1994 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	11/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2019	\$299,590,000.00	California Department of Water Resources CDIAC Number: 2019-0551 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BA	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Jefferies LLC	12/1/2035 Serial	<u>TIC:</u> 2.359 <u>NIC:</u> 2.713 <u>TYPE:</u>
5/14/2019	\$1,723,000.00	California Department of Water Resources CDIAC Number: 2019-0962 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	6/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/4/2019	\$13,200,000.00	State of California California Department of Water Resources CDIAC Number: 2019-1088 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	7/18/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/26/2019	\$8,600,000.00	California Department of Water Resources CDIAC Number: 2019-1640 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/19/2019	\$1,731,000.00	California Department of Water Resources CDIAC Number: 2019-1577 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	9/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/7/2019	\$6,800,000.00	California Department of Water Resources CDIAC Number: 2019-2135 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	12/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2019	\$579,000.00	California Department of Water Resources CDIAC Number: 2019-0785 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	5/22/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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8/7/2019	\$8,500,000.00	State of California California Department of Water Resources CDIAC Number: 2019-1516 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	9/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2019	\$12,294,000.00	California Department of Water Resources CDIAC Number: 2019-1993 Commercial paper Project, Interim Financing Wtr System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10/16/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2019	\$1,727,000.00	California Department of Water Resources CDIAC Number: 2019-2276 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	1/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2019	\$2,742,000.00	California Department of Water Resources CDIAC Number: 2019-0786 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	5/16/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/19/2019	\$4,026,000.00	California Department of Water Resources CDIAC Number: 2019-0364 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	4/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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4/24/2019	\$8,400,000.00	State of California California Department of Water Resources CDIAC Number: 2019-0863 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	6/7/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2019	\$19,299,000.00	California Department of Water Resources CDIAC Number: 2019-2275 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	12/20/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/19/2019	\$9,730,000.00	California Department of Water Resources CDIAC Number: 2019-2396 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	1/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/15/2019	\$2,734,000.00	California Department of Water Resources CDIAC Number: 2019-0089 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	2/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/21/2019	\$441,830,000.00	California Educational Facilities Authority CDIAC Number: 2019-0406 Conduit revenue bond College, University Facility Stanford University Series V-1 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs	5/1/2049 Term	<u>TIC:</u> 3.066 <u>NIC:</u> 3.737 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/10/2019	\$51,620,000.00	California Educational Facilities Authority CDIAC Number: 2019-1575 Conduit revenue bond College, University Facility Loyola Marymount University Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	10/1/2040 Serial	<u>TIC:</u> 1.947 <u>NIC:</u> 2.277 <u>TYPE:</u>
10/22/2019	\$99,360,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-1617 Conduit revenue bond Hospital Scripps Health Series A Refunding	NR	Comp PP	(BC) Orrick Herrington (FA) Ponder & Co (PU) DNT Asset Trust (TR) U.S. Bank NA	11/30/2036 Term	<u>TIC:</u> 2.380 <u>NIC:</u> 2.380 <u>TYPE:</u>
3/6/2019	\$4,635,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-0012 Conduit revenue bond Health Care Facilities Tarzana Treatment Centers, Inc Series B Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Piper Jaffray & Co (PU) Anthem Blue Cross Life (TR) U.S. Bank NA	6/1/2032 Term	<u>TIC:</u> 4.855 <u>NIC:</u> 4.862 <u>TYPE:</u>
7/23/2019	\$334,905,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-1207 Conduit revenue bond Health Care Facilities City of Hope	S:A+ M:A1	Neg	(BC) Chapman & Cutler LLP (DC) Orrick Herrington (FA) Kaufman Hall (TR) MUFG Union Bank (UW) JP Morgan Securities	11/15/2049 Comb	<u>TIC:</u> 3.797 <u>NIC:</u> 4.137 <u>TYPE:</u>
3/6/2019	\$8,865,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-0011 Conduit revenue bond Health Care Facilities Tarzana Treatment Centers, Inc Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Piper Jaffray & Co (PU) Anthem Blue Cross Life (TR) U.S. Bank NA	6/1/2044 Term	<u>TIC:</u> 4.135 <u>NIC:</u> 4.143 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/24/2019	\$118,535,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-1703 Conduit revenue bond Hospital Providence St. Joseph Health Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Morgan Stanley	10/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.00%
7/11/2019	\$88,390,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-1197 Conduit revenue bond Hospital Children's Hospital Orange Co Series A Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2038 Serial	<u>TIC:</u> 2.162 <u>NIC:</u> 2.478 <u>TYPE:</u>
9/24/2019	\$323,760,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-1704 Conduit revenue bond Hospital Providence St. Joseph Health Series C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Morgan Stanley	10/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.00
11/19/2019	\$500,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2019-1555 Conduit revenue bond Other Housing No Place Like Home Program Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (TR) State Treasurer (UW) Raymond James	6/1/2034 Serial	<u>TIC:</u> 2.740 <u>NIC:</u> 2.734 <u>TYPE:</u>
11/13/2019	\$74,000,000.00	California Housing Finance Agency CDIAC Number: 2019-2211 Conduit revenue bond Multifamily Housing GREEN Bonds- M-TEBS Nobel Tower Apts Series N	M:AAA	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank NA	12/1/2035 Term	<u>TIC:</u> 0.235 <u>NIC:</u> 0.235 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2019	\$5,502,227.00	State of California California Housing Finance Agency CDIAC Number: 2019-2125 Conduit revenue note Multifamily Housing Market Street Apts Issue S	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	7/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/22/2019	\$1,104,000.00	California Housing Finance Agency CDIAC Number: 2019-0307 Conduit revenue note Multifamily Housing Sky Parkway Apts Issue G-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	9/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$10,403,805.00	California Housing Finance Agency CDIAC Number: 2019-0692 Conduit revenue bond Multifamily Housing Gravenstein Apts Issue H	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	11/22/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$6,850,000.00	California Housing Finance Agency CDIAC Number: 2019-0047 Conduit revenue note Multifamily Housing Mulberry Gardens Apts Issue F-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/19/2019	\$1,121,311.00	California Housing Finance Agency CDIAC Number: 2019-2363 Conduit revenue bond Multifamily Housing Bermuda Gardens Issue O-T	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase & Co (TR) U.S. Bank NA	12/1/2022 Term	<u>TIC:</u> 4.322 <u>NIC:</u> 4.283 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2019	\$5,700,000.00	State of California California Housing Finance Agency CDIAC Number: 2018-3083 Conduit revenue note Multifamily Housing Citrus Grove Aps Issue A-S	NR	Neg PP	(BC) Orrick Herrington (PU) Citrus Grove Preserv LP (TR) U.S. Bank NA	2/15/2069 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/19/2019	\$22,500,000.00	California Housing Finance Agency CDIAC Number: 2019-2060 Conduit revenue bond Multifamily Housing Bermuda Gardens Issue O	NR	Neg PP	(BC) Orrick Herrington (BRC) Gubb Barshay (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	12/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$36,400,000.00	California Housing Finance Agency CDIAC Number: 2018-2766 Conduit revenue note Multifamily Housing North San Pedro Apts Issue Q-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	9/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$2,400,000.00	California Housing Finance Agency CDIAC Number: 2019-0309 Conduit revenue bond Multifamily Housing Sky Parkway Apts Issue G-S	NR	Neg PP	(BC) Orrick Herrington (PU) Sky Parkway Preservation (TR) U.S. Bank NA	2/22/2069 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$1,760,000.00	California Housing Finance Agency CDIAC Number: 2019-1699 Conduit revenue note Multifamily Housing Blackstone & McKinley TOD Issue L-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	9/6/2022 Term	<u>TIC:</u> 4,500 <u>NIC:</u> 4,500 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2019	\$41,605,000.00	State of California California Housing Finance Agency CDIAC Number: 2019-2349 Conduit revenue note Multifamily Housing Villa Valley Apts Issue T	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) U.S. Bank NA	1/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$35,770,000.00	California Housing Finance Agency CDIAC Number: 2019-2061 Conduit revenue note Multifamily Housing Arena Senior Apts Issue R	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	1/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/23/2019	\$58,245,000.00	California Housing Finance Agency CDIAC Number: 2019-2131 Conduit revenue bond Multifamily Housing Bernal Dwellings Apts Issue Q-1 & Q-2	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	12/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$1,000,000.00	California Housing Finance Agency CDIAC Number: 2019-1701 Conduit revenue note Multifamily Housing Walnut Windmere Apartments Issue M-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	7/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/15/2019	\$8,150,000.00	California Housing Finance Agency CDIAC Number: 2018-2823 Conduit revenue bond Multifamily Housing Breezewood Village Apts Issue E	S:AA+	Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets	1/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2019	\$3,900,000.00	State of California California Housing Finance Agency CDIAC Number: 2018-3084 Conduit revenue note Multifamily Housing Citrus Grove Apts Issue A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	9/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$15,165,617.00	California Housing Finance Agency CDIAC Number: 2019-0888 Conduit revenue bond Multifamily Housing Redwood Oaks Apts Issue J	NR	Neg PP	(BC) Orrick Herrington (PU) Silicon Vly Bank	5/1/2022 Term	<u>TIC:</u> 4.300 <u>NIC:</u> 4.300 <u>TYPE:</u>
4/1/2019	\$12,500,000.00	California Housing Finance Agency CDIAC Number: 2019-0550 Conduit revenue bond Multifamily Housing Park Florin Apts Issue I	NR	Neg PP	(BC) Orrick Herrington (PU) Arc70 Fund I LP Series A (TR) U.S. Bank NA	4/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$29,050,000.00	California Housing Finance Agency CDIAC Number: 2019-1698 Conduit revenue note Multifamily Housing Blackstone & McKinley TOD Issue L-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	9/6/2022 Term	<u>TIC:</u> 4.000 <u>NIC:</u> 4.000 <u>TYPE:</u>
2/1/2019	\$4,896,000.00	California Housing Finance Agency CDIAC Number: 2019-0308 Conduit revenue note Multifamily Housing Sky Parkway Apts Issue G-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	9/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2019	\$12,811,754.00	State of California California Housing Finance Agency CDIAC Number: 2018-2822 Conduit revenue note Multifamily Housing Metamorphosis on Foothill Apts Issue S	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	6/26/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$11,870,000.00	California Housing Finance Agency CDIAC Number: 2019-0337 Conduit revenue note Multifamily Housing Heritage Plaza Apts Issue D	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	4/30/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$9,800,000.00	California Housing Finance Agency CDIAC Number: 2018-3085 Conduit revenue note Multifamily Housing Citrus Grove Apts Issue A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	9/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$2,650,000.00	California Housing Finance Agency CDIAC Number: 2019-0046 Conduit revenue bond Multifamily Housing Mulberry Gardens Apts Sub Issue F-S	NR	Neg PP	(BC) Orrick Herrington (PU) Campus Gardens Housing	10/1/2051 Term	<u>TIC:</u> 2.910 <u>NIC:</u> 2.910 <u>TYPE:</u>
2/1/2019	\$12,573,000.00	California Housing Finance Agency CDIAC Number: 2018-2767 Conduit revenue note Multifamily Housing North San Pedro Apts Issue Q-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	9/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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2/1/2019	\$18,200,000.00	State of California California Housing Finance Agency CDIAC Number: 2019-0045 Conduit revenue note Multifamily Housing Mulberry Gardens Apts Issue F-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2051 Term	<u>TIC:</u> 4.890 <u>NIC:</u> 4.890 <u>TYPE:</u>
10/1/2019	\$17,750,000.00	California Housing Finance Agency CDIAC Number: 2019-1700 Conduit revenue note Multifamily Housing Walnut Windmere Apartments Issue M	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	11/1/2039 Term	<u>TIC:</u> 3.610 <u>NIC:</u> 3.610 <u>TYPE:</u>
3/1/2019	\$5,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-0378 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Foothill Family Service Series A	NR	Neg PP	(BC) Kutak Rock (PU) Compass Mortgage Corp	3/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$23,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-2320 Conduit revenue bond Health Care Facilities Seneca Family of Agencies	NR Oth	Neg PP	(BC) Hawkins Delafield (EN) Chicago Title Company (PU) First Republic Bank	12/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.088 <u>TYPE:</u>
3/1/2019	\$9,025,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-0495 Conduit revenue bond K-12 School Facility The Waverly School	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	3/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate

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		State of California					
5/1/2019	\$25,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-0658 Conduit revenue bond Health Care Facilities The Scripps Research Institute Federally Taxable	M:A1 F:A	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2049 Comb	<u>TIC:</u> 3.976 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/8/2019	\$19,010,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-1532 Conduit revenue bond K-12 School Facility National Charter School Series B	S:A	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Lamont Financial Services (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	11/1/2049 Comb	<u>TIC:</u> 3.370 <u>NIC:</u> 3.843 <u>TYPE:</u>
4/24/2019	\$83,920,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-0570 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds-Clean Water & Drinking Water	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) State Treasurer (UW) Piper Jaffray & Co	10/1/2035 Serial	<u>TIC:</u> 2.016 <u>NIC:</u> 2.299 <u>TYPE:</u>
10/3/2019	\$66,060,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-1695 Conduit revenue bond K-12 School Facility The Colburn School Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) BofA Securities	8/1/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/5/2019	\$272,605,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-2120 Public lease revenue bond Public Building Green Bonds-Climate Bond Certified CalStrs Retirement System Hqtrs Expansion	S:A+ M:A1 F:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.209 <u>NIC:</u> 3.720 <u>TYPE:</u>

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6/1/2019	\$15,000,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2019-0974 Certificates of participation/leases Multiple Capital Improvements, Public Works Lindley Reservoir Tank Replacement	NR	Neg PP	(BC) Stradling Yocca (PU) Escondido	8/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.00
12/6/2019	\$164,230,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-1802 Conduit revenue bond Medical Research/Institute The J David Gladstone Institutes Project Federally Taxable Refunding	S:BBB+ F:A	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) BofA Securities	10/1/2059 Comb	<u>TIC:</u> 0.047 <u>NIC:</u> 0.049 <u>TYPE:</u>
1/16/2019	\$117,200,000.00	California Pollution Control Financing Authority CDIAC Number: 2018-3038 Conduit revenue bond Pollution Control Green Rialto Bioenergy Facility LLC Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) McGuireWoods LLP (DC) Orrick Herrington (EN) Anaergia Services LLC (TR) UMB Bank NA (UW) Westhoff Cone	12/1/2040 Term	<u>TIC:</u> 7.999 <u>NIC:</u> 7.754 <u>TYPE:</u>
12/31/2019	\$4,690,000.00	California Pollution Control Financing Authority CDIAC Number: 2019-1496 Conduit revenue bond Pollution Control Green Bonds North Fork Community Power Series B Federally Taxable	NR Oth	Neg PP	(BC) McGuireWoods LLP (DC) McGuireWoods LLP (EN) Phoenix Biomass Energy (TR) UMB Bank NA (UW) Westhoff Cone	6/1/2024 Term	<u>TIC:</u> 15.718 <u>NIC:</u> 15.496 <u>TYPE:</u>
12/31/2019	\$10,430,000.00	California Pollution Control Financing Authority CDIAC Number: 2019-1495 Conduit revenue bond Pollution Control Green Bonds North Fork Community Power Series A Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) McGuireWoods LLP (DC) McGuireWoods LLP (EN) Phoenix Biomass Energy (TR) UMB Bank NA (UW) Westhoff Cone	6/1/2039 Term	<u>TIC:</u> 8.653 <u>NIC:</u> 8.773 <u>TYPE:</u>

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1/29/2019	\$183,155,000.00	State of California California Pollution Control Financing Authority CDIAC Number: 2018-3070 Conduit revenue bond Water Supply, Storage, Distribution San Diego Co Wtr Authority Desalination Pipeline Refunding	M:Baa3 F:BBB-	Neg	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Montague DeRose (TR) MUFG Union Bank (UW) JP Morgan Securities	11/21/2045 Comb	<u>TIC:</u> 4.214 <u>NIC:</u> 4.481 <u>TYPE:</u>
7/25/2019	\$73,685,000.00	California Pollution Control Financing Authority CDIAC Number: 2019-1208 Conduit revenue bond Solid Waste Recovery Facilities Green Bonds CalPlant I Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (TR) UMB Bank NA (UW) Citigroup Global Markets	12/1/2039 Term	<u>TIC:</u> 8.115 <u>NIC:</u> 7.798 <u>TYPE:</u>
5/31/2019	\$54,075,000.00	California Pollution Control Financing Authority CDIAC Number: 2019-0799 Conduit revenue bond Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	6/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/17/2019	\$3,920,000.00	California School Finance Authority CDIAC Number: 2019-1634 Revenue anticipation note Cash Flow, Interim Financing Encore Education Corporation	NR	Neg	(BC) Stradling Yocca (FA) Delta Managed Solutions (TR) UMB Bank NA (UW) Stifel Nicolaus & Co Inc	8/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.000
7/31/2019	\$630,000.00	California School Finance Authority CDIAC Number: 2019-0315 Conduit revenue bond K-12 School Facility New Designs Charter School Adams Campus Series B Federally Taxable	S:BB+	Comp	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Specialized Public Financ (TR) ZB, NA (UW) Robert Baird & Co	6/1/2023 Term	<u>TIC:</u> 4.840 <u>NIC:</u> 4.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
7/31/2019	\$16,210,000.00	California School Finance Authority CDIAC Number: 2019-0314 Conduit revenue bond K-12 School Facility New Designs Charter School Adams Campus Series A	S:BB+	Comp	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Specialized Public Financ (TR) ZB, NA (UW) Robert Baird & Co	6/1/2050 Term	<u>TIC:</u> 4.179 <u>NIC:</u> 4.472 <u>TYPE:</u>
10/16/2019	\$660,000.00	California School Finance Authority CDIAC Number: 2019-1945 Conduit revenue bond K-12 School Facility REAL Journey Academies Series B Federally Taxable	NR Int	Neg	(BC) Kutak Rock (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2023 Term	<u>TIC:</u> 41.480 <u>NIC:</u> 26.170 <u>TYPE:</u>
9/1/2019	\$2,500,000.00	California School Finance Authority CDIAC Number: 2019-1780 Conduit revenue bond Project, Interim Financing Encore Education Corporation	NR	Neg PP	(BC) Stradling Yocca (FA) Delta Managed Solutions (PU) Charter Asset Mgmt Fund	6/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 6.950%
2/12/2019	\$25,040,000.00	California School Finance Authority CDIAC Number: 2019-0057 Conduit revenue note Project, Interim Financing Inspire Charter Schools Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/15/2019 Term	<u>TIC:</u> 8.497 <u>NIC:</u> 8.384 <u>TYPE:</u>
3/14/2019	\$16,000,000.00	California School Finance Authority CDIAC Number: 2019-0535 Conduit revenue bond K-12 School Facility KIPP Heritage/Bridge	NR Int	Neg PP	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (PU) Charter Impact (TR) ZB, NA	4/1/2049 Term	<u>TIC:</u> 4.290 <u>NIC:</u> 4.250 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/10/2019	\$26,420,000.00	State of California California School Finance Authority CDIAC Number: 2019-1229 Conduit revenue note Project, Interim Financing Inspire Charter Schools Series B	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/15/2020 Term	<u>TIC:</u> 3.960 <u>NIC:</u> 3.960 <u>TYPE:</u>
5/30/2019	\$47,715,000.00	California School Finance Authority CDIAC Number: 2019-0790 Conduit revenue bond K-12 School Facility KIPP Social Series A	S:BBB Int	Neg	(BC) Orrick Herrington (DC) Akin Gump Strass Hauer & (FA) Buck Financial Advisors (EN) State Controllers Office (TR) ZB, NA (UW) Robert Baird & Co	7/1/2054 Comb	<u>TIC:</u> 3.886 <u>NIC:</u> 4.303 <u>TYPE:</u>
12/12/2019	\$22,060,000.00	California School Finance Authority CDIAC Number: 2019-2032 Conduit revenue bond K-12 School Facility TEACH Public Schools Series A	NR	Neg	(BC) Kutak Rock (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2058 Term	<u>TIC:</u> 4.471 <u>NIC:</u> 4.715 <u>TYPE:</u>
7/10/2019	\$19,300,000.00	California School Finance Authority CDIAC Number: 2019-1230 Conduit revenue note Project, Interim Financing Inspire Charter Schools Series C Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (TR) Wilmington Trust (UW) Piper Jaffray & Co	7/15/2020 Term	<u>TIC:</u> 4.997 <u>NIC:</u> 5.008 <u>TYPE:</u>
12/12/2019	\$250,000.00	California School Finance Authority CDIAC Number: 2019-2040 Conduit revenue bond K-12 School Facility TEACH Public Schools Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2022 Term	<u>TIC:</u> 26.970 <u>NIC:</u> 20.842 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/16/2019	\$28,045,000.00	California School Finance Authority CDIAC Number: 2019-1944 Conduit revenue bond K-12 School Facility REAL Journey Academies Series A	NR Int	Neg	(BC) Kutak Rock (DC) Stradling Yocca (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2058 Term	<u>TIC:</u> 4.729 <u>NIC:</u> 4.852 <u>TYPE:</u>
9/10/2019	\$47,845,000.00	California School Finance Authority CDIAC Number: 2019-1484 Conduit revenue bond K-12 School Facility Granada Hills Charter Obligated Group	S:BBB- Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (EN) State Controllers Office (TR) Wilmington Trust (UW) BC Ziegler & Co	7/1/2054 Comb	<u>TIC:</u> 4.021 <u>NIC:</u> 4.398 <u>TYPE:</u>
10/29/2019	\$313,335,000.00	California State Public Works Board CDIAC Number: 2019-1838 Public lease revenue bond Multiple Capital Improvements, Public Works Series C	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	11/1/2044 Comb	<u>TIC:</u> 2.577 <u>NIC:</u> 2.993 <u>TYPE:</u>
4/3/2019	\$20,795,000.00	California State Public Works Board CDIAC Number: 2019-0503 Public lease revenue bond Prisons, Jails, Correctional Facilities Solano Jail Series A	S:A+ M:A1 F:A+	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	4/1/2034 Serial	<u>TIC:</u> 2.363 <u>NIC:</u> 2.576 <u>TYPE:</u>
9/17/2019	\$60,885,000.00	California State Public Works Board CDIAC Number: 2019-1633 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:A+ M:A1 F:AA-	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Financial Services	5/1/2033 Serial	<u>TIC:</u> 1.678 <u>NIC:</u> 1.922 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/21/2019	\$15,000,000.00	California State University Institute CDIAC Number: 2019-1770 Commercial paper Project, Interim Financing SJSU South Campus Parking Structure & Sports Field Facility Series B Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2019	\$15,000,000.00	California State University Institute CDIAC Number: 2019-1769 Commercial paper Project, Interim Financing SJSU South Campus Parking Structure & Sports Field Facility Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/3/2019	\$43,345,000.00	California State University Institute CDIAC Number: 2019-1719 Commercial paper Project, Interim Financing Parkside North Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/14/2019	\$101,300,000.00	California State University Institute CDIAC Number: 2019-2034 Commercial paper Project, Interim Financing Capital Outlay Series B Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/8/2019	\$52,150,000.00	California State University Institute CDIAC Number: 2018-2899 Commercial paper Project, Interim Financing Capital Outlay Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	1/8/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/10/2019	\$43,255,000.00	State of California California State University Institute CDIAC Number: 2019-1571 Commercial paper Project, Interim Financing SDSU Aztec Recreation Center Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2019	\$17,670,000.00	State of California CDIAC Number: 2019-2172 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2039 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/6/2019	\$88,580,000.00	State of California CDIAC Number: 2019-0379 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2033 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
11/13/2019	\$17,295,000.00	State of California CDIAC Number: 2019-2446 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
11/13/2019	\$92,530,000.00	State of California CDIAC Number: 2019-2449 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2028 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/30/2019	\$30,000,000.00	State of California CDIAC Number: 2019-0898 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	7/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2019	\$420,000.00	State of California CDIAC Number: 2019-0231 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	3/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0734 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
10/30/2019	\$600,000.00	State of California CDIAC Number: 2019-2203 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/20/2019	\$7,010,000.00	State of California CDIAC Number: 2019-1209 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/11/2019	\$249,905,000.00	State of California CDIAC Number: 2019-0844 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2029 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
6/20/2019	\$760,000.00	State of California CDIAC Number: 2019-1221 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2019	\$50,000,000.00	State of California CDIAC Number: 2019-1636 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	11/14/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2019	\$15,000,000.00	State of California CDIAC Number: 2019-2411 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/13/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2019	\$11,500,000.00	State of California CDIAC Number: 2019-0896 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/16/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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3/6/2019	\$86,200,000.00	State of California CDIAC Number: 2019-0738 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2035 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
3/6/2019	\$157,365,000.00	State of California CDIAC Number: 2019-0739 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2037 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
5/30/2019	\$24,500,000.00	State of California CDIAC Number: 2019-1102 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$262,960,000.00	State of California CDIAC Number: 2019-2229 General obligation bond K-12 School Facility Kindergarten-Community College Public Education Facilities Bond Act of 2016 (K-12)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2049 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$64,740,000.00	State of California CDIAC Number: 2019-2252 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2035 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/30/2019	\$2,700,000.00	State of California CDIAC Number: 2019-1117 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2019	\$5,000,000.00	State of California CDIAC Number: 2019-1743 Commercial paper Project, Interim Financing Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$25,035,000.00	State of California CDIAC Number: 2019-2450 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/30/2019	\$39,465,000.00	State of California CDIAC Number: 2019-2195 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	1/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2019	\$1,970,000.00	State of California CDIAC Number: 2019-2169 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2034 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0743 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
4/11/2019	\$6,255,000.00	State of California CDIAC Number: 2019-0824 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2033 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
10/30/2019	\$6,040,000.00	State of California CDIAC Number: 2019-2197 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	1/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$1,700,000.00	State of California CDIAC Number: 2019-0852 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
4/11/2019	\$10,045,000.00	State of California CDIAC Number: 2019-0834 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/26/2019	\$330,000.00	State of California CDIAC Number: 2019-0854 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/16/2019	\$15,000.00	State of California CDIAC Number: 2019-2164 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
6/20/2019	\$1,260,000.00	State of California CDIAC Number: 2019-1216 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$38,575,000.00	State of California CDIAC Number: 2019-2463 General obligation bond Hospital Children's Hospital Bond Act of 2008 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
11/21/2019	\$55,250,000.00	State of California CDIAC Number: 2019-2412 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	2/5/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/26/2019	\$10,000,000.00	State of California CDIAC Number: 2019-0457 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	5/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$50,000,000.00	State of California CDIAC Number: 2019-1103 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	7/18/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$45,015,000.00	State of California CDIAC Number: 2019-1109 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2004	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$4,505,000.00	State of California CDIAC Number: 2019-2256 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0745 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/16/2019	\$14,310,000.00	State of California CDIAC Number: 2019-2158 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/16/2019	\$35,000.00	State of California CDIAC Number: 2019-2162 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2028 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
11/21/2019	\$63,100,000.00	State of California CDIAC Number: 2019-2415 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	2/5/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2019	\$50,000,000.00	State of California CDIAC Number: 2019-1631 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2019	\$11,285,000.00	State of California CDIAC Number: 2019-0230 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	3/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/26/2019	\$3,120,000.00	State of California CDIAC Number: 2019-1901 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2019	\$51,260,000.00	State of California CDIAC Number: 2019-2204 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	1/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2019	\$3,390,000.00	State of California CDIAC Number: 2019-0225 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	4/9/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$6,700,000.00	State of California CDIAC Number: 2019-1118 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/26/2019	\$10,000,000.00	State of California CDIAC Number: 2019-1902 Commercial paper Project, Interim Financing Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/28/2019	\$5,000,000.00	State of California CDIAC Number: 2019-0693 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2019	\$75,000.00	State of California CDIAC Number: 2019-2416 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2019	\$6,585,000.00	State of California CDIAC Number: 2019-0830 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
11/13/2019	\$3,670,000.00	State of California CDIAC Number: 2019-2444 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12)	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0732 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/16/2019	\$650,000.00	State of California CDIAC Number: 2019-2150 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$2,215,000.00	State of California CDIAC Number: 2019-0826 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
8/27/2019	\$250,000.00	State of California CDIAC Number: 2019-1747 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2019	\$89,725,000.00	State of California CDIAC Number: 2019-0838 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2023 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
8/20/2019	\$50,000,000.00	State of California CDIAC Number: 2019-1632 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	11/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/5/2019	\$71,700,000.00	State of California CDIAC Number: 2019-2233 General obligation bond Hospital Children's Hospital Bond Act of 2008 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2039 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
10/16/2019	\$375,000,000.00	State of California CDIAC Number: 2019-2147 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0729 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
8/27/2019	\$5,000,000.00	State of California CDIAC Number: 2019-1730 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2019	\$4,300,000.00	State of California CDIAC Number: 2019-1535 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2019	\$16,000,000.00	State of California CDIAC Number: 2019-1539 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	10/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$8,620,000.00	State of California CDIAC Number: 2019-2455 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2034 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$30,185,000.00	State of California CDIAC Number: 2019-0833 General obligation bond Multiple Capital Improvements, Public Works Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
11/13/2019	\$735,000.00	State of California CDIAC Number: 2019-2456 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2034 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/6/2019	\$949,445,000.00	State of California CDIAC Number: 2019-0733 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/11/2019	\$12,280,000.00	State of California CDIAC Number: 2019-0836 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
4/11/2019	\$83,675,000.00	State of California CDIAC Number: 2019-0837 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
9/5/2019	\$401,150,000.00	State of California CDIAC Number: 2019-2228 General obligation bond K-12 School Facility Kindergarten-Community College Public Education Facilities Bond Act of 2016 (K-12)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2049 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$56,560,000.00	State of California CDIAC Number: 2019-2232 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2039 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$160,000.00	State of California CDIAC Number: 2019-2230 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/26/2019	\$18,690,000.00	State of California CDIAC Number: 2019-0858 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/30/2019	\$990,000.00	State of California CDIAC Number: 2019-2202 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$810,000.00	State of California CDIAC Number: 2019-2239 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
10/16/2019	\$5,040,000.00	State of California CDIAC Number: 2019-2151 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$233,515,000.00	State of California CDIAC Number: 2019-0839 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2025 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/26/2019	\$8,890,000.00	State of California CDIAC Number: 2019-0460 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2019	\$3,885,000.00	State of California CDIAC Number: 2019-2165 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2034 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$161,975,000.00	State of California CDIAC Number: 2019-0841 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Refunding	S:AA- M:Aa5 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2028 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
6/20/2019	\$4,930,000.00	State of California CDIAC Number: 2019-1211 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2019	\$1,825,000.00	State of California CDIAC Number: 2019-1544 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0731 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
8/20/2019	\$1,150,000.00	State of California CDIAC Number: 2019-1792 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (CCC)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	9/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$4,820,000.00	State of California CDIAC Number: 2019-2452 General obligation bond College, University Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (Hi-Ed)	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$4,275,000.00	State of California CDIAC Number: 2019-0823 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2033 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
4/4/2019	\$101,710,000.00	State of California CDIAC Number: 2019-0452 General obligation bond Single-Family Housing Farm and Home Purchase Program Series CS	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Raymond James	12/1/2049 Comb	<u>TIC:</u> 3.232 <u>NIC:</u> 3.338 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2019	\$27,610,000.00	State of California CDIAC Number: 2019-1536 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/26/2019	\$9,000,000.00	State of California CDIAC Number: 2019-0458 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	5/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$1,590,000.00	State of California CDIAC Number: 2019-2235 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
4/30/2019	\$4,560,000.00	State of California CDIAC Number: 2019-0897 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	7/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/20/2019	\$5,900,000.00	State of California CDIAC Number: 2019-1220 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/13/2019	\$730,000.00	State of California CDIAC Number: 2019-2453 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
6/20/2019	\$1,255,000.00	State of California CDIAC Number: 2019-1213 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$34,500,000.00	State of California CDIAC Number: 2019-1112 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2019	\$1,715,000.00	State of California CDIAC Number: 2019-0688 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2019	\$5,000,000.00	State of California CDIAC Number: 2019-1731 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/16/2019	\$945,000.00	State of California CDIAC Number: 2019-2171 General obligation bond Hospital Children's Hospital Bond Act of 2004 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$10,000.00	State of California CDIAC Number: 2019-0828 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley	4/1/2020 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
6/20/2019	\$100,000.00	State of California CDIAC Number: 2019-1222 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2019	\$12,800,000.00	State of California CDIAC Number: 2019-0227 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	3/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2019	\$745,000.00	State of California CDIAC Number: 2019-0827 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2031 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/30/2019	\$5,000,000.00	State of California CDIAC Number: 2019-1104 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2019	\$153,955,000.00	State of California CDIAC Number: 2019-0740 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2035 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
4/11/2019	\$329,595,000.00	State of California CDIAC Number: 2019-0842 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (Hi-Ed) Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2027 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
4/11/2019	\$84,905,000.00	State of California CDIAC Number: 2019-0832 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
10/16/2019	\$7,690,000.00	State of California CDIAC Number: 2019-2155 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/13/2019	\$9,925,000.00	State of California CDIAC Number: 2019-2441 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0730 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
6/20/2019	\$5,000,000.00	State of California CDIAC Number: 2019-1212 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2019	\$250,000,000.00	State of California CDIAC Number: 2019-0728 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2049 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
11/13/2019	\$64,755,000.00	State of California CDIAC Number: 2019-2451 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2019	\$4,095,000.00	State of California CDIAC Number: 2019-1732 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$350,000.00	State of California CDIAC Number: 2019-1110 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$125,000.00	State of California CDIAC Number: 2019-0860 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa4 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
11/13/2019	\$77,485,000.00	State of California CDIAC Number: 2019-2448 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$8,380,000.00	State of California CDIAC Number: 2019-0825 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/26/2019	\$735,000.00	State of California CDIAC Number: 2019-0482 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
11/21/2019	\$1,320,000.00	State of California CDIAC Number: 2019-2414 Commercial paper Project, Interim Financing Voting Modernization Bond Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	2/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2019	\$8,000,000.00	State of California CDIAC Number: 2019-1748 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$6,785,000.00	State of California CDIAC Number: 2019-2461 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (Hi-Ed) Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2034 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
9/26/2019	\$7,455,000.00	State of California CDIAC Number: 2019-1898 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2019	\$10,000,000.00	State of California CDIAC Number: 2019-1537 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	10/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$35,945,000.00	State of California CDIAC Number: 2019-2244 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	4/1/2020 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
3/26/2019	\$25,000.00	State of California CDIAC Number: 2019-0855 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa4 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/16/2019	\$7,185,000.00	State of California CDIAC Number: 2019-2170 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (Hi-Ed) Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2034 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
11/21/2019	\$5,000,000.00	State of California CDIAC Number: 2019-2421 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2019	\$35,000,000.00	State of California CDIAC Number: 2019-1217 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$3,685,000.00	State of California CDIAC Number: 2019-1107 Commercial paper Project, Interim Financing Voting Modernization Bond Act of 2002 (Shelley-Hertzberg Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$5,000.00	State of California CDIAC Number: 2019-1106 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$94,000,000.00	State of California CDIAC Number: 2019-0846 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
11/21/2019	\$620,000.00	State of California CDIAC Number: 2019-2410 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/13/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/16/2019	\$630,000.00	State of California CDIAC Number: 2019-2166 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/16/2019	\$36,050,000.00	State of California CDIAC Number: 2019-2152 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
11/21/2019	\$3,150,000.00	State of California CDIAC Number: 2019-2409 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/13/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2019	\$15,000,000.00	State of California CDIAC Number: 2019-2408 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/13/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$36,590,000.00	State of California CDIAC Number: 2019-2236 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2039 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/5/2019	\$825,000.00	State of California CDIAC Number: 2019-2250 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$135,475,000.00	State of California CDIAC Number: 2019-2253 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2039 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$544,385,000.00	State of California CDIAC Number: 2019-2240 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2039 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
11/13/2019	\$25,000,000.00	State of California CDIAC Number: 2019-2458 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
4/11/2019	\$163,555,000.00	State of California CDIAC Number: 2019-0840 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (Hi-Ed) Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley	4/1/2022 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/16/2019	\$650,000.00	State of California CDIAC Number: 2019-2168 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
5/30/2019	\$82,700,000.00	State of California CDIAC Number: 2019-1111 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/20/2019	\$225,000.00	State of California CDIAC Number: 2019-1219 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$12,680,000.00	State of California CDIAC Number: 2019-0848 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/30/2019	\$1,950,000.00	State of California CDIAC Number: 2019-2192 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	1/28/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2019	\$265,000.00	State of California CDIAC Number: 2019-1742 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2019	\$50,000,000.00	State of California CDIAC Number: 2019-1638 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	11/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2019	\$17,000,000.00	State of California CDIAC Number: 2019-0686 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$5,095,000.00	State of California CDIAC Number: 2019-2257 General obligation bond Single-Family Housing Veterans' Homes Bond Act of 2000 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$14,175,000.00	State of California CDIAC Number: 2019-2247 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	4/1/2020 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/26/2019	\$15,000,000.00	State of California CDIAC Number: 2019-1897 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2019	\$445,835,000.00	State of California CDIAC Number: 2019-0741 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2031 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
1/31/2019	\$5,000,000.00	State of California CDIAC Number: 2019-0229 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	3/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$3,295,000.00	State of California CDIAC Number: 2019-2242 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (Hi-Ed) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
11/13/2019	\$29,285,000.00	State of California CDIAC Number: 2019-2447 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/26/2019	\$600,000,000.00	State of California CDIAC Number: 2019-0857 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/30/2019	\$14,000,000.00	State of California CDIAC Number: 2019-2194 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	1/28/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2019	\$167,810,000.00	State of California CDIAC Number: 2019-0649 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2026 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
11/13/2019	\$17,665,000.00	State of California CDIAC Number: 2019-2460 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
1/31/2019	\$7,300,000.00	State of California CDIAC Number: 2019-0226 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	4/9/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
11/13/2019	\$171,700,000.00	State of California CDIAC Number: 2019-2462 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
5/30/2019	\$5,180,000.00	State of California CDIAC Number: 2019-1119 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2019	\$2,240,000.00	State of California CDIAC Number: 2019-1540 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$1,000,000.00	State of California CDIAC Number: 2019-0856 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/16/2019	\$40,000.00	State of California CDIAC Number: 2019-2167 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2028 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2019	\$1,260,000.00	State of California CDIAC Number: 2019-1729 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2019	\$98,880,000.00	State of California CDIAC Number: 2019-1895 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2022 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
5/30/2019	\$6,765,000.00	State of California CDIAC Number: 2019-1108 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2019	\$150,000.00	State of California CDIAC Number: 2019-2200 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2019	\$7,260,000.00	State of California CDIAC Number: 2019-0228 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	3/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/16/2019	\$10,200,000.00	State of California CDIAC Number: 2019-2159 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/16/2019	\$295,020,000.00	State of California CDIAC Number: 2019-2174 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2025 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/30/2019	\$7,000,000.00	State of California CDIAC Number: 2019-2201 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2019	\$16,700,000.00	State of California CDIAC Number: 2019-0685 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$153,585,000.00	State of California CDIAC Number: 2019-2241 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2032 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/26/2019	\$17,115,000.00	State of California CDIAC Number: 2019-0859 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa4 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/16/2019	\$1,435,000.00	State of California CDIAC Number: 2019-2149 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/16/2019	\$99,830,000.00	State of California CDIAC Number: 2019-2161 General obligation bond Single-Family Housing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
2/26/2019	\$10,000,000.00	State of California CDIAC Number: 2019-0712 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$725,000.00	State of California CDIAC Number: 2019-2251 General obligation bond College, University Facility New Prison Construction Bond Act of 1990 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/28/2019	\$900,000.00	State of California CDIAC Number: 2019-0687 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	6/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$102,980,000.00	State of California CDIAC Number: 2019-2258 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2035 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
7/30/2019	\$8,545,000.00	State of California CDIAC Number: 2019-1538 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	10/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$58,400,000.00	State of California CDIAC Number: 2019-2243 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2035 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
5/30/2019	\$3,505,000.00	State of California CDIAC Number: 2019-1116 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/30/2019	\$8,005,000.00	State of California CDIAC Number: 2019-0894 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/16/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/26/2019	\$900,000.00	State of California CDIAC Number: 2019-0462 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$35,695,000.00	State of California CDIAC Number: 2019-2248 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (Hi-Ed) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2035 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
10/16/2019	\$15,330,000.00	State of California CDIAC Number: 2019-2156 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
6/20/2019	\$26,135,000.00	State of California CDIAC Number: 2019-1210 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/5/2019	\$18,085,000.00	State of California CDIAC Number: 2019-2245 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (Hi-Ed) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2035 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/26/2019	\$1,260,000.00	State of California CDIAC Number: 2019-1899 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$3,700,000.00	State of California CDIAC Number: 2019-0853 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
2/26/2019	\$27,230,000.00	State of California CDIAC Number: 2019-0459 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2019	\$20,000,000.00	State of California CDIAC Number: 2019-2193 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	1/28/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2019	\$33,800,000.00	State of California CDIAC Number: 2019-1746 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2019	\$235,000.00	State of California CDIAC Number: 2019-1543 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$19,085,000.00	State of California CDIAC Number: 2019-2254 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0737 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
10/16/2019	\$790,000.00	State of California CDIAC Number: 2019-2148 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2019	\$155,000.00	State of California CDIAC Number: 2019-1542 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2019	\$31,910,000.00	State of California CDIAC Number: 2019-2199 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/26/2019	\$5,000,000.00	State of California CDIAC Number: 2019-1900 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$1,315,000.00	State of California CDIAC Number: 2019-2237 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
6/20/2019	\$2,400,000.00	State of California CDIAC Number: 2019-1218 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2019	\$1,130,000.00	State of California CDIAC Number: 2019-1214 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2019	\$5,000,000.00	State of California CDIAC Number: 2019-0684 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	4/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2019	\$55,290,000.00	State of California CDIAC Number: 2019-2413 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) MUFG Union Bank	2/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2019	\$535,000.00	State of California CDIAC Number: 2019-2418 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$6,845,000.00	State of California CDIAC Number: 2019-2442 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/30/2019	\$15,000,000.00	State of California CDIAC Number: 2019-0895 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/16/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/30/2019	\$21,335,000.00	State of California CDIAC Number: 2019-2198 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/17/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2019	\$28,050,000.00	State of California CDIAC Number: 2019-0835 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
11/13/2019	\$35,650,000.00	State of California CDIAC Number: 2019-2445 General obligation bond Hospital Children's Hospital Bond Act of 2004	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
9/5/2019	\$131,445,000.00	State of California CDIAC Number: 2019-2249 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2039 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/6/2019	\$72,620,000.00	State of California CDIAC Number: 2019-0736 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 (Hi-Ed) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2020 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
5/30/2019	\$7,000,000.00	State of California CDIAC Number: 2019-1105 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	8/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2019	\$159,335,000.00	State of California CDIAC Number: 2019-0843 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa4 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley	4/1/2025 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
9/5/2019	\$8,125,000.00	State of California CDIAC Number: 2019-2231 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
11/13/2019	\$7,300,000.00	State of California CDIAC Number: 2019-2457 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2034 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/5/2019	\$81,080,000.00	State of California CDIAC Number: 2019-1610 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$133,915,000.00	State of California CDIAC Number: 2019-2246 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
4/11/2019	\$8,725,000.00	State of California CDIAC Number: 2019-0829 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
4/11/2019	\$780,000.00	State of California CDIAC Number: 2019-0831 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>
10/16/2019	\$3,590,000.00	State of California CDIAC Number: 2019-2160 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/16/2019	\$60,000,000.00	State of California CDIAC Number: 2019-2146 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
9/5/2019	\$7,300,000.00	State of California CDIAC Number: 2019-2255 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2035 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
10/16/2019	\$23,635,000.00	State of California CDIAC Number: 2019-2157 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
7/30/2019	\$795,000.00	State of California CDIAC Number: 2019-1545 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2019	\$980,000.00	State of California CDIAC Number: 2019-2417 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0735 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
11/13/2019	\$5,420,000.00	State of California CDIAC Number: 2019-2459 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2039 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
7/30/2019	\$1,260,000.00	State of California CDIAC Number: 2019-1541 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$260,000.00	State of California CDIAC Number: 2019-0845 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
8/20/2019	\$50,000,000.00	State of California CDIAC Number: 2019-1635 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	11/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/6/2019	\$5,000.00	State of California CDIAC Number: 2019-0742 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2038 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
11/21/2019	\$4,205,000.00	State of California CDIAC Number: 2019-2422 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$6,540,000.00	State of California CDIAC Number: 2019-2454 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2028 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
2/26/2019	\$7,730,000.00	State of California CDIAC Number: 2019-0461 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/26/2019	\$30,000.00	State of California CDIAC Number: 2019-0456 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	5/23/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/13/2019	\$5,245,000.00	State of California CDIAC Number: 2019-2145 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/6/2019	\$87,800,000.00	State of California CDIAC Number: 2019-0744 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	4/1/2020 Serial	<u>TIC:</u> 3.338 <u>NIC:</u> 3.695 <u>TYPE:</u>
8/27/2019	\$13,070,000.00	State of California CDIAC Number: 2019-1745 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$2,745,000.00	State of California CDIAC Number: 2019-0849 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
6/20/2019	\$18,000,000.00	State of California CDIAC Number: 2019-1215 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/10/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/30/2019	\$2,300,000.00	State of California CDIAC Number: 2019-2196 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	1/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2019	\$50,000,000.00	State of California CDIAC Number: 2019-1630 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	9/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2019	\$21,405,000.00	State of California CDIAC Number: 2019-1749 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (CCC)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/26/2019	\$47,850,000.00	State of California CDIAC Number: 2019-1896 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/20/2019	\$1,800,000.00	State of California CDIAC Number: 2019-1223 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	8/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/5/2019	\$5,910,000.00	State of California CDIAC Number: 2019-2238 General obligation bond College, University Facility Higher Education Facilities Bond Act of 1988 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
9/5/2019	\$7,715,000.00	State of California CDIAC Number: 2019-2234 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Hi-Ed) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Jefferies LLC	10/1/2029 Serial	<u>TIC:</u> 2.317 <u>NIC:</u> 2.574 <u>TYPE:</u>
8/27/2019	\$850,000.00	State of California CDIAC Number: 2019-1744 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/13/2019	\$19,610,000.00	State of California CDIAC Number: 2019-2443 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/16/2019	\$4,470,000.00	State of California CDIAC Number: 2019-2163 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2035 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/16/2019	\$26,005,000.00	State of California CDIAC Number: 2019-2173 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2039 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
3/26/2019	\$21,040,000.00	State of California CDIAC Number: 2019-0850 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
3/26/2019	\$6,600,000.00	State of California CDIAC Number: 2019-0851 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) Federally Taxable	S:AA- M:Aa5 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
8/20/2019	\$18,550,000.00	State of California CDIAC Number: 2019-1637 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	9/19/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/11/2019	\$181,450,000.00	State of California CDIAC Number: 2019-0822 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	4/1/2045 Serial	<u>TIC:</u> 1.902 <u>NIC:</u> 2.110 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/21/2019	\$690,000.00	State of California CDIAC Number: 2019-2419 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/21/2019	\$3,800,000.00	State of California CDIAC Number: 2019-2420 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$62,140,000.00	State of California CDIAC Number: 2019-0847 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	4/1/2029 Serial	<u>TIC:</u> 2.770 <u>NIC:</u> 2.785 <u>TYPE:</u>
10/16/2019	\$3,450,000.00	State of California CDIAC Number: 2019-2153 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
10/16/2019	\$23,135,000.00	State of California CDIAC Number: 2019-2154 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	10/1/2029 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
11/13/2019	\$4,405,000.00	State of California CDIAC Number: 2019-2440 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (K-12)	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	11/1/2032 Serial	<u>TIC:</u> 2.369 <u>NIC:</u> 2.404 <u>TYPE:</u>
11/21/2019	\$2,600,000.00	State of California CDIAC Number: 2019-2423 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/12/2019	\$114,410,000.00	The Regents of the University of California CDIAC Number: 2019-0478 Public enterprise revenue bond College, University Facility Series BB	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) UBS Financial Services	5/15/2049 Comb	<u>TIC:</u> 3.620 <u>NIC:</u> 4.059 <u>TYPE:</u>
3/12/2019	\$500,000,000.00	The Regents of the University of California CDIAC Number: 2019-0480 Public enterprise revenue bond College, University Facility Series BD Federally Taxable Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) UBS Financial Services	7/1/2029 Serial	<u>TIC:</u> 3.300 <u>NIC:</u> 3.300 <u>TYPE:</u>
3/12/2019	\$38,650,000.00	The Regents of the University of California CDIAC Number: 2019-0479 Public enterprise revenue bond College, University Facility Series BC Federally Taxable	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) UBS Financial Services	5/15/2031 Serial	<u>TIC:</u> 3.100 <u>NIC:</u> 3.100 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>State of California</u>					
7/11/2019	\$65,240,000.00	Trustees of the California State University CDIAC Number: 2019-1304 Public enterprise revenue bond College, University Facility Systemwide Series A Forward Delivery Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2031 Serial	<u>TIC:</u> 1.555 <u>NIC:</u> 1.734 <u>TYPE:</u>
7/11/2019	\$81,335,000.00	Trustees of the California State University CDIAC Number: 2019-1302 Public enterprise revenue bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2051 Comb	<u>TIC:</u> 3.415 <u>NIC:</u> 3.447 <u>TYPE:</u>
7/11/2019	\$449,430,000.00	Trustees of the California State University CDIAC Number: 2019-1301 Public enterprise revenue bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2051 Comb	<u>TIC:</u> 3.282 <u>NIC:</u> 3.807 <u>TYPE:</u>
		<u>Alameda</u>					
6/1/2019	\$20,832,195.00	Alameda County CDIAC Number: 2019-0862 Conduit revenue bond Multifamily Housing 3268 San Pablo Apts Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Silicon Vly Bank	2/1/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$38,721,000.00	Alameda County CDIAC Number: 2018-3081 Conduit revenue note Multifamily Housing The Empyrean & The Harrison Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) MUFU Union Bank	2/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/6/2019	\$20,000,000.00	Alameda County CDIAC Number: 2019-0236 Certificates of participation/leases Project, Interim Financing Issue 2019-3 Series A	S:A-1+ M:P-1	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) MUFG Union Bank	5/2/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$1,279,000.00	Alameda County CDIAC Number: 2018-3082 Conduit revenue note Multifamily Housing The Empyrean & The Harrison Apts Series A-2	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	2/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/6/2019	\$20,000,000.00	Alameda County Joint Powers Authority CDIAC Number: 2019-0235 Commercial paper Project, Interim Financing Issue 2019-3 Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (EN) MUFG Union Bank (TR) MUFG Union Bank (UW) Barclays Capital Inc	5/2/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/14/2019	\$62,500,000.00	Alameda Unified School District CDIAC Number: 2019-1203 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	8/1/2042 Comb	<u>TIC:</u> 2.502 <u>NIC:</u> 2.634 <u>TYPE:</u>
7/31/2019	\$291,730,000.00	Bay Area Toll Authority CDIAC Number: 2019-1282 Public enterprise revenue bond Bridges and Highways Series A-D Refunding	S:A-1/AA+/AA M:VMIG 1/Aa3/Aa3 F:F1+/F1/AAA/AA LOC	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Bank of America NA (TR) MUFG Union Bank (UW) BofA Securities	4/1/2053 Term	<u>TIC:</u> 3.767 <u>NIC:</u> 3.780 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/19/2019	\$869,195,000.00	Alameda Bay Area Toll Authority CDIAC Number: 2019-1673 Public enterprise revenue bond Bridges and Highways Series F-1 Federally Taxable Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) BofA Securities	4/1/2054 Comb	<u>TIC:</u> 3.076 <u>NIC:</u> 3.199 <u>TYPE:</u>
7/25/2019	\$203,270,000.00	Bay Area Toll Authority CDIAC Number: 2019-1283 Public enterprise revenue bond Bridges and Highways Series S-8 Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) BofA Securities	4/1/2056 Term	<u>TIC:</u> 3.517 <u>NIC:</u> 3.690 <u>TYPE:</u>
2/20/2019	\$126,240,000.00	Bay Area Toll Authority CDIAC Number: 2019-0217 Public enterprise revenue bond Bridges and Highways San Fran Bay Area Toll Bridge Series S-H Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Bank of America Merrill	4/1/2049 Term	<u>TIC:</u> 4.086 <u>NIC:</u> 4.462 <u>TYPE:</u>
9/19/2019	\$103,535,000.00	Bay Area Toll Authority CDIAC Number: 2019-1674 Public enterprise revenue bond Bridges and Highways Series S-9 Federally Taxable Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) BofA Securities	4/1/2023 Serial	<u>TIC:</u> 2.141 <u>NIC:</u> 2.372 <u>TYPE:</u>
7/9/2019	\$34,780,000.00	Berkeley CDIAC Number: 2019-1202 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow	M:MIG 1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/22/2020 Term	<u>TIC:</u> 1.161 <u>NIC:</u> 1.174 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/8/2019	\$29,465,000.00	Alameda Berkeley Unified School District CDIAC Number: 2019-1064 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	8/1/2027 Serial	<u>TIC:</u> 1.103 <u>NIC:</u> 1.224 <u>TYPE:</u>
1/29/2019	\$37,000,000.00	Castro Valley Unified School District CDIAC Number: 2019-0086 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.644 <u>NIC:</u> 3.802 <u>TYPE:</u>
6/24/2019	\$37,745,000.00	Dublin CFD No 2015-1 CDIAC Number: 2019-1232 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Dublin Crossing	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Prager & Co	9/1/2049 Comb	<u>TIC:</u> 4.134 <u>NIC:</u> 4.450 <u>TYPE:</u>
7/16/2019	\$13,765,000.00	Dublin Unified School District CDIAC Number: 2019-1403 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2034 Serial	<u>TIC:</u> 2.217 <u>NIC:</u> 2.489 <u>TYPE:</u>
8/27/2019	\$10,000,000.00	Emery Unified School District CDIAC Number: 2019-1507 General obligation bond K-12 School Facility Series G	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 2.896 <u>NIC:</u> 2.991 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2019	\$27,000,000.00	Alameda Emery Unified School District CDIAC Number: 2019-1508 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2045 Term CAB	<u>TIC:</u> 3.620 <u>NIC:</u> 0 <u>TYPE:</u>
10/29/2019	\$73,365,000.00	Fremont CDIAC Number: 2019-1951 Capital Lease Multiple Capital Improvements, Public Works Police Facility & LED Streetlight	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) MUFG Union Bank	10/1/2038 Serial	<u>TIC:</u> 2.046 <u>NIC:</u> 2.298 <u>TYPE:</u>
6/26/2019	\$16,575,000.00	Fremont CFD No 2 CDIAC Number: 2019-0764 Limited tax obligation bond Multiple Capital Improvements, Public Works Warm Springs Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.914 <u>NIC:</u> 4.256 <u>TYPE:</u>
10/29/2019	\$73,365,000.00	Fremont Public Financing Authority CDIAC Number: 2019-1950 Public lease revenue bond Multiple Capital Improvements, Public Works Police Facility & LED Streetlight Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) MUFG Union Bank (UW) Morgan Stanley	10/1/2038 Serial	<u>TIC:</u> 2.046 <u>NIC:</u> 2.298 <u>TYPE:</u>
2/27/2019	\$145,000,000.00	Hayward Unified School District CDIAC Number: 2019-0224 General obligation bond K-12 School Facility Series A & Green Bonds Series B	S:AA/A+ F:A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.805 <u>NIC:</u> 3.981 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2019	\$86,315,000.00	Alameda Hayward Unified School District CDIAC Number: 2019-0223 General obligation bond K-12 School Facility Measure I Series B, Build America Bonds Refunding	S:AA/A+ F:A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.832 <u>NIC:</u> 3.940 <u>TYPE:</u>
7/30/2019	\$100,000,000.00	Livermore Valley Joint Unified School District CDIAC Number: 2019-1292 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.112 <u>NIC:</u> 3.258 <u>TYPE:</u>
8/13/2019	\$63,345,000.00	Newark CDIAC Number: 2019-1152 Certificates of participation/leases Multiple Capital Improvements, Public Works New Civic Center & Silliman Community Activity Center/Old Town Fire Station Refunding	S:AA F:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (TR) MUFG Union Bank (UW) Citigroup Global Markets	6/1/2042 Serial	<u>TIC:</u> 2.340 <u>NIC:</u> 2.535 <u>TYPE:</u>
7/17/2019	\$97,255,000.00	Oakland CDIAC Number: 2019-0900 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PU) Bank of America NA	6/26/2020 Term	<u>TIC:</u> 2.237 <u>NIC:</u> 2.230 <u>TYPE:</u>
3/15/2019	\$16,000,000.00	Oakland CDIAC Number: 2019-0533 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) Wilmington Trust	3/15/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2019	\$15,000,000.00	Alameda Oakland Unified School District CDIAC Number: 2019-0671 General obligation bond K-12 School Facility Series B Federally Taxable	M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	8/1/2022 Serial	<u>TIC:</u> 2.251 <u>NIC:</u> 2.247 <u>TYPE:</u>
8/1/2019	\$160,000,000.00	Oakland Unified School District CDIAC Number: 2019-0670 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	8/1/2040 Comb	<u>TIC:</u> 2.911 <u>NIC:</u> 3.073 <u>TYPE:</u>
3/28/2019	\$39,000,000.00	Ohlone Community College District CDIAC Number: 2019-0395 General obligation bond College, University Facility Series D	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2045 Comb	<u>TIC:</u> 3.081 <u>NIC:</u> 3.225 <u>TYPE:</u>
9/5/2019	\$97,670,000.00	Ohlone Community College District CDIAC Number: 2019-1503 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2030 Serial	<u>TIC:</u> 2.253 <u>NIC:</u> 2.254 <u>TYPE:</u>
8/27/2019	\$30,000,000.00	Piedmont Unified School District CDIAC Number: 2019-1414 General obligation bond K-12 School Facility School Facilities	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) JP Morgan Securities	8/1/2049 Comb	<u>TIC:</u> 2.675 <u>NIC:</u> 2.775 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2019	\$90,000,000.00	Alameda Pleasanton Unified School District CDIAC Number: 2019-1561 General obligation bond K-12 School Facility School Facilities	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 2.621 <u>NIC:</u> 2.709 <u>TYPE:</u>
2/26/2019	\$3,250,000.00	San Leandro Unified School District CDIAC Number: 2019-0111 General obligation bond K-12 School Facility Ed Tech Bonds Series C	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	<u>TIC:</u> 1.662 <u>NIC:</u> 1.756 <u>TYPE:</u>
2/26/2019	\$50,240,000.00	San Leandro Unified School District CDIAC Number: 2019-0110 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb	<u>TIC:</u> 3.641 <u>NIC:</u> 3.864 <u>TYPE:</u>
6/19/2019	\$49,445,000.00	Washington Township Health Care District CDIAC Number: 2019-0911 Public enterprise revenue bond Hospital Series A Refunding	M:Baa1	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) U.S. Bank NA (UW) BofA Securities	7/1/2048 Comb	<u>TIC:</u> 3.186 <u>NIC:</u> 0 <u>TYPE:</u>
6/19/2019	\$11,110,000.00	Washington Township Health Care District CDIAC Number: 2019-0912 General obligation bond Hospital Hospital Refunding	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) U.S. Bank NA (UW) BofA Securities	8/1/2039 Serial	<u>TIC:</u> 3.105 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Alpine</u>					
4/9/2019	\$2,300,000.00	Alpine County Unified School District CDIAC Number: 2019-0283 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.687 <u>NIC:</u> 4.016 <u>TYPE:</u>
		<u>Amador</u>					
7/24/2019	\$1,500,000.00	Amador County Office of Education CDIAC Number: 2019-1433 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.451 <u>NIC:</u> 1.462 <u>TYPE:</u>
		<u>Amador County Unified School District (CSCRPA)</u>					
6/26/2019	\$5,000,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2019-1263 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
		<u>Butte</u>					
3/18/2019	\$2,500,000.00	Biggs Unified School District CDIAC Number: 2019-0467 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Piper Jaffray & Co (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon	4/1/2039 Term	<u>TIC:</u> 4.000 <u>NIC:</u> 3.999 <u>TYPE:</u>
		<u>Butte County</u>					
3/18/2019	\$825,103.11	Butte County CDIAC Number: 2019-0886 Certificates of participation/leases Equipment Waste Handler Tractor Truck	NR	Neg PP	(PU) US Bancorp Govt Leasing	3/18/2024 Term	<u>TIC:</u> 2.873 <u>NIC:</u> 2.873 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/6/2019	\$55,000,000.00	Butte Chico Unified School District CDIAC Number: 2019-0680 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.025 <u>NIC:</u> 3.128 <u>TYPE:</u>
5/30/2019	\$7,000,000.00	Durham Unified School District CDIAC Number: 2019-0803 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.750 <u>TYPE:</u>
2/13/2019	\$195,630,000.00	Oroville CDIAC Number: 2018-3058 Conduit revenue bond Hospital Oroville Hospital	S:BB+	Neg	(BC) Quint & Thimmig (DC) Orrick Herrington (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Morgan Stanley	4/1/2054 Comb	<u>TIC:</u> 4.729 <u>NIC:</u> 4.956 <u>TYPE:</u>
8/22/2019	\$6,918,734.00	Oroville Union High School District CDIAC Number: 2019-1453 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) CN Financing Inc (TR) U.S. Bank NA	8/1/2027 Term	<u>TIC:</u> 2.150 <u>NIC:</u> 2.150 <u>TYPE:</u>
2/13/2019	\$2,500,000.00	Thermalito Union Elementary School District CDIAC Number: 2019-0061 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.029 <u>NIC:</u> 4.203 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/6/2019	\$3,110,000.00	Calaveras Bret Harte Union High School District CDIAC Number: 2019-1077 General obligation bond K-12 School Facility Series D Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	8/1/2036 Comb	<u>TIC:</u> 3.204 <u>NIC:</u> 3.226 <u>TYPE:</u>
8/6/2019	\$2,100,000.00	Bret Harte Union High School District CDIAC Number: 2019-1078 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	2/1/2034 Serial	<u>TIC:</u> 2.028 <u>NIC:</u> 2.236 <u>TYPE:</u>
6/26/2019	\$2,005,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2019-1257 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.270 <u>NIC:</u> 1.283 <u>TYPE:</u>
2/1/2019	\$5,665,000.00	Calaveras County Water District CDIAC Number: 2019-0126 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable State Taxable	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Umpqua Bank	3/1/2036 Term	<u>TIC:</u> 3.320 <u>NIC:</u> 3.320 <u>TYPE:</u>
6/27/2019	\$10,485,000.00	Calaveras Unified School District CDIAC Number: 2019-1153 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2032 Serial	<u>TIC:</u> 2.264 <u>NIC:</u> 2.392 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2019	\$2,940,000.00	<u>Calaveras</u> Calaveras Unified School District (CSCRPA) CDIAC Number: 2019-1265 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
5/29/2019	\$10,795,879.30	Vallecito Union School District CDIAC Number: 2019-0948 Bond anticipation note K-12 School Facility School Facilities	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2022 Term CAB	<u>TIC:</u> 1.894 <u>NIC:</u> 0 <u>TYPE:</u>
6/27/2019	\$3,185,000.00	<u>Colusa</u> Williams Unified School District CDIAC Number: 2019-1017 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	11/1/2039 Comb	<u>TIC:</u> 2.865 <u>NIC:</u> 2.995 <u>TYPE:</u>
6/27/2019	\$3,000,000.00	Williams Unified School District CDIAC Number: 2019-1016 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Build America (TR) Wilmington Trust (UW) O'Connor & Co Securities	8/1/2048 Comb	<u>TIC:</u> 3.470 <u>NIC:</u> 3.650 <u>TYPE:</u>
3/19/2019	\$32,210,000.00	<u>Contra Costa</u> Brentwood Infrastructure Financing Authority CDIAC Number: 2019-0407 Public lease revenue bond Multiple Capital Improvements, Public Works CFD No 3, 4 & 5 Civic Center Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10/1/2039 Serial	<u>TIC:</u> 2.879 <u>NIC:</u> 3.179 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/26/2019	\$20,000,000.00	Contra Costa Brentwood Union School District CDIAC Number: 2019-1741 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.212 <u>NIC:</u> 3.450 <u>TYPE:</u>
8/28/2019	\$221,660,000.00	Contra Costa Community College District CDIAC Number: 2019-1494 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (CB) The Bank of NY Mellon (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley	8/1/2038 Comb	<u>TIC:</u> 2.675 <u>NIC:</u> 2.669 <u>TYPE:</u>
8/28/2019	\$10,650,000.00	Contra Costa Community College District CDIAC Number: 2019-1493 General obligation bond College, University Facility Series B-1 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2019 Term	<u>TIC:</u> 4.685 <u>NIC:</u> 4.629 <u>TYPE:</u>
8/28/2019	\$99,350,000.00	Contra Costa Community College District CDIAC Number: 2019-1943 General obligation bond K-12 School Facility Series B-2	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2039 Serial	<u>TIC:</u> 2.007 <u>NIC:</u> 2.176 <u>TYPE:</u>
5/22/2019	\$41,040,000.00	Contra Costa Water District CDIAC Number: 2019-0937 Public enterprise revenue bond Water Supply, Storage, Distribution Series V Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	10/1/2049 Comb	<u>TIC:</u> 3.314 <u>NIC:</u> 3.817 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/21/2019	\$35,530,000.00	Contra Costa Contra Costa Water District CDIAC Number: 2019-0936 Public enterprise revenue bond Water Supply, Storage, Distribution Series F Refunding	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	10/1/2021 Term	<u>TIC:</u> 1.491 <u>NIC:</u> 1.501 <u>TYPE:</u>
11/6/2019	\$8,380,000.00	Diablo Water District CDIAC Number: 2019-1982 Certificates of participation/leases Water Supply, Storage, Distribution Water Facilities Refunding	S:AA/A Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Brandis Tallman LLC	1/1/2050 Comb	<u>TIC:</u> 2.822 <u>NIC:</u> 3.046 <u>TYPE:</u>
7/8/2019	\$9,000,000.00	El Cerrito CDIAC Number: 2019-0899 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Westamerica Bancorporatio	7/7/2020 Term	<u>TIC:</u> 2.178 <u>NIC:</u> 2.190 <u>TYPE:</u>
12/4/2019	\$3,006,858.98	Hercules CDIAC Number: 2019-2013 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2005-1 John Muir Pkwy Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Hilltop Securities Inc (PU) Opus Bank (TR) The Bank of NY Mellon	9/2/2035 Term	<u>TIC:</u> 2.269 <u>NIC:</u> 2.269 <u>TYPE:</u>
6/4/2019	\$3,165,000.00	John Swett Unified School District CDIAC Number: 2019-1095 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank NA (UW) Robert Baird & Co	8/1/2029 Serial	<u>TIC:</u> 1.681 <u>NIC:</u> 1.896 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
6/4/2019	\$11,000,000.00	John Swett Unified School District CDIAC Number: 2019-1094 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2037 Comb	<u>TIC:</u> 2.949 <u>NIC:</u> 3.019 <u>TYPE:</u>
2/21/2019	\$30,000,000.00	Martinez Unified School District CDIAC Number: 2019-0206 General obligation bond K-12 School Facility School Facilities	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2048 Comb	<u>TIC:</u> 3.877 <u>NIC:</u> 4.012 <u>TYPE:</u>
10/1/2019	\$12,000,000.00	Moraga School District CDIAC Number: 2019-1613 General obligation bond K-12 School Facility Series B	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 2.769 <u>NIC:</u> 2.892 <u>TYPE:</u>
6/12/2019	\$20,000,000.00	Mt Diablo Unified School District CDIAC Number: 2019-0780 General obligation bond K-12 School Facility Series A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) U.S. Bank NA	8/1/2022 Term	<u>TIC:</u> 2.199 <u>NIC:</u> 2.200 <u>TYPE:</u>
7/24/2019	\$5,000,000.00	Oakley Union Elementary School District CDIAC Number: 2019-1139 General obligation bond K-12 School Facility Series B	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2047 Comb	<u>TIC:</u> 3.060 <u>NIC:</u> 3.306 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
11/26/2019	\$19,495,000.00	Pittsburg Unified School District CDIAC Number: 2019-1937 General obligation bond K-12 School Facility Series E	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (PU) Pittsburg FA (TR) The Bank of NY Mellon	8/1/2047 Comb	<u>TIC:</u> 3.713 <u>NIC:</u> 4.159 <u>TYPE:</u>
11/26/2019	\$3,815,000.00	Pittsburg Unified School District CDIAC Number: 2020-0337 General obligation bond K-12 School Facility Series A Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (PU) Pittsburg FA (TR) The Bank of NY Mellon	3/1/2020 Serial	<u>TIC:</u> 3.713 <u>NIC:</u> 4.159 <u>TYPE:</u>
11/26/2019	\$6,690,000.00	Pittsburg Unified School District CDIAC Number: 2019-1938 General obligation bond K-12 School Facility Series A	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (PU) Pittsburg FA (TR) The Bank of NY Mellon	8/1/2043 Comb	<u>TIC:</u> 3.713 <u>NIC:</u> 4.159 <u>TYPE:</u>
11/26/2019	\$27,165,000.00	Pittsburg Unified School District CDIAC Number: 2019-1940 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 3.565 <u>NIC:</u> 3.569 <u>TYPE:</u>
11/26/2019	\$2,000,000.00	Pittsburg Unified School District CDIAC Number: 2019-1939 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (PU) Pittsburg FA (TR) The Bank of NY Mellon	8/1/2023 Comb	<u>TIC:</u> 3.713 <u>NIC:</u> 4.159 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
11/26/2019	\$3,815,000.00	Pittsburg Unified School District Financing Authority CDIAC Number: 2019-2407 Revenue bond K-12 School Facility School Facilities Federally Taxable	S:AA M:Aa3 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	3/1/2020 Serial	<u>TIC:</u> 3.713 <u>NIC:</u> 4.159 <u>TYPE:</u>
11/26/2019	\$28,185,000.00	Pittsburg Unified School District Financing Authority CDIAC Number: 2019-1936 Revenue bond K-12 School Facility School Facilities	S:AA M:Aa3 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2047 Comb	<u>TIC:</u> 3.713 <u>NIC:</u> 4.159 <u>TYPE:</u>
7/10/2019	\$63,970,000.00	Richmond CDIAC Number: 2019-0978 Certificates of participation/leases Public Building Civic Center Series A	NR Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank	11/1/2037 Serial	<u>TIC:</u> 2.547 <u>NIC:</u> 2.887 <u>TYPE:</u>
6/13/2019	\$88,585,000.00	Richmond CDIAC Number: 2019-0976 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Series A & Series B Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	8/1/2049 Comb	<u>TIC:</u> 3.690 <u>NIC:</u> 3.252 <u>TYPE:</u>
8/13/2019	\$20,580,000.00	Richmond CDIAC Number: 2019-0941 Certificates of participation/leases Ports, Marinas Point Potrero Series B	NR Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	5/1/2024 Serial	<u>TIC:</u> 1.217 <u>NIC:</u> 1.299 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
8/13/2019	\$20,580,000.00	Richmond Joint Powers Financing Authority CDIAC Number: 2019-0940 Public lease revenue bond Ports, Marinas Point Potrero Series B Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	5/1/2024 Serial	<u>TIC:</u> 1.217 <u>NIC:</u> 1.299 <u>TYPE:</u>
7/10/2019	\$63,970,000.00	Richmond Joint Powers Financing Authority CDIAC Number: 2019-0971 Public lease revenue bond Public Building Civic Center Series A Refunding	S:A+/AA Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11/1/2037 Serial	<u>TIC:</u> 2.547 <u>NIC:</u> 2.887 <u>TYPE:</u>
10/17/2019	\$20,990,000.00	San Ramon CDIAC Number: 2019-1839 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2039 Serial	<u>TIC:</u> 2.658 <u>NIC:</u> 2.910 <u>TYPE:</u>
12/5/2019	\$4,500,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2019-2126 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program	M:MIG 1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Wulff Hansen & Co	8/1/2020 Term	<u>TIC:</u> 2.115 <u>NIC:</u> 2.104 <u>TYPE:</u>
5/21/2019	\$20,000,000.00	Walnut Creek School District CDIAC Number: 2019-0723 General obligation bond K-12 School Facility Series B	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2044 Comb	<u>TIC:</u> 2.895 <u>NIC:</u> 2.919 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Contra Costa</u>					
6/12/2019	\$40,509,000.00	West Contra Costa Health Care District CDIAC Number: 2019-0966 Revenue bond Health Care Facilities Healthcare Facilites Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Pacific Western (TR) U.S. Bank NA	7/1/2042 Term	<u>TIC:</u> 4.253 <u>NIC:</u> 4.219 <u>TYPE:</u>
		<u>Del Norte</u>					
9/19/2019	\$7,975,000.00	Del Norte County Unified School District CDIAC Number: 2019-1622 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) D.A. Davidson & Co.	8/1/2038 Comb	<u>TIC:</u> 3.274 <u>NIC:</u> 3.281 <u>TYPE:</u>
9/19/2019	\$4,520,000.00	Del Norte County Unified School District CDIAC Number: 2019-1621 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) D.A. Davidson & Co.	8/1/2033 Comb	<u>TIC:</u> 2.427 <u>NIC:</u> 2.520 <u>TYPE:</u>
9/19/2019	\$4,985,658.05	Del Norte County Unified School District CDIAC Number: 2019-1620 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) D.A. Davidson & Co.	8/1/2045 Comb CAB	<u>TIC:</u> 3.219 <u>NIC:</u> 3.340 <u>TYPE:</u>
		<u>El Dorado</u>					
5/2/2019	\$12,000,000.00	El Dorado County CFD No 2018-1 CDIAC Number: 2019-0207 Limited tax obligation bond Multiple Capital Improvements, Public Works Bass Lake Hills Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.300 <u>NIC:</u> 4.537 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/6/2019	\$2,660,000.00	El Dorado Union High School District CDIAC Number: 2019-1316 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Raymond James	12/1/2039 Comb	<u>TIC:</u> 3.050 <u>NIC:</u> 3.038 <u>TYPE:</u>
6/19/2019	\$13,590,000.00	El Dorado Union High School District CDIAC Number: 2019-1159 General obligation bond K-12 School Facility School Facilities Forward Delivery Refunding	S:AA/AA- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Raymond James	8/1/2035 Comb	<u>TIC:</u> 3.636 <u>NIC:</u> 3.932 <u>TYPE:</u>
8/14/2019	\$20,815,000.00	Lake Tahoe Unified School District CDIAC Number: 2019-1419 General obligation bond K-12 School Facility School Facilities Refunding	M:A1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2029 Serial	<u>TIC:</u> 1.108 <u>NIC:</u> 1.231 <u>TYPE:</u>
3/1/2019	\$257,862.00	Placerville CDIAC Number: 2019-0794 Capital Lease Equipment Police Dept-Motor Vehicles	NR	Neg PP	(FA) Govt Financial Strategies (PU) Opus Bank	4/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.160 <u>TYPE:</u>
5/30/2019	\$3,998,004.45	Pollock Pines Elementary School District CDIAC Number: 2019-0784 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2049 Comb CAB	<u>TIC:</u> 3.582 <u>NIC:</u> 3.966 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/24/2019	\$16,695,000.00	Fresno Central Unified School District CDIAC Number: 2019-0547 Certificates of participation/leases K-12 School Facility High School	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 2.643 <u>NIC:</u> 2.940 <u>TYPE:</u>
10/30/2019	\$23,630,000.00	Clovis Unified School District CDIAC Number: 2019-1727 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFUG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2037 Comb	<u>TIC:</u> 3.241 <u>NIC:</u> 3.242 <u>TYPE:</u>
7/1/2019	\$1,200,000.00	Clovis Unified School District CDIAC Number: 2019-1164 Certificates of participation/leases Equipment Computer Equipment	NR	Neg PP	(BRC) Lozano Smith (PU) Capital One Pub Funding	8/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.590 <u>TYPE:</u>
6/26/2019	\$11,109,000.00	Coalinga Regional Medical Center CDIAC Number: 2019-0996 Public enterprise revenue bond Health Care Facilities Pleasant Valley Medical Center Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Western Alliance (TR) U.S. Bank NA	9/1/2043 Term	<u>TIC:</u> 5.491 <u>NIC:</u> 5.490 <u>TYPE:</u>
5/1/2019	\$4,530,000.00	Firebaugh CDIAC Number: 2019-0992 Certificates of participation/leases Equipment Solar	NR	Neg PP	(BC) Kutak Rock (FA) A M Peche (PA) Hilltop Securities Inc (PU) Morgan Stanley (TR) The Bank of NY Mellon	8/1/2039 Term	<u>TIC:</u> 3.549 <u>NIC:</u> 3.599 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/17/2019	\$14,000,000.00	Fresno CDIAC Number: 2019-1890 State Agency Loan Water Supply, Storage, Distribution Northeast Surface Water Treatment Facility 4.5 MG Finished Water Storage	NR	Neg PP	(LE) CA State Wtr Resources	1/1/2051 Term	<u>TIC:</u> 1.800 <u>NIC:</u> 1.800 <u>TYPE:</u>
5/3/2019	\$35,000,000.00	Fresno CDIAC Number: 2019-0788 Public enterprise revenue bond Airport Yosemite International Airport Parking Garage Federally Taxable	NR Ins	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (LE) I-Bank	7/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.45
1/2/2019	\$1,060,000.00	Fresno Irrigation District CDIAC Number: 2018-2876 Public enterprise revenue bond Water Supply, Storage, Distribution Central & Wagner Basins	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	8/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$890,000.00	Fresno Irrigation District CDIAC Number: 2018-3089 Public enterprise revenue bond Water Supply, Storage, Distribution Central Basin & Wagner Basin Series A	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	8/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/12/2019	\$103,738,005.10	Fresno Unified School District CDIAC Number: 2019-1623 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb CAB	<u>TIC:</u> 3.612 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/25/2019	\$75,000,000.00	Fresno Fresno Unified School District CDIAC Number: 2019-1288 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 2.899 <u>NIC:</u> 3.011 <u>TYPE:</u>
11/14/2019	\$2,093,000.00	Huron CDIAC Number: 2019-1975 Certificates of participation/leases Water Supply, Storage, Distribution Water and Wastewater Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Alamo Capital (PA) Samuel A Ramirez (PU) Western Alliance	6/1/2044 Term	<u>TIC:</u> 3.169 <u>NIC:</u> 3.170 <u>TYPE:</u>
5/7/2019	\$8,900,000.00	Kerman Unified School District CDIAC Number: 2019-0517 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC:</u> 2.396 <u>NIC:</u> 2.583 <u>TYPE:</u>
3/20/2019	\$878,230.00	Monroe Elementary School District CDIAC Number: 2019-0488 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (UW) OConnor & Co Sec	8/1/2053 Comb CAB	<u>TIC:</u> 4.054 <u>NIC:</u> 4.436 <u>TYPE:</u>
7/18/2019	\$3,100,000.00	Parlier Unified School District CDIAC Number: 2019-1000 General obligation bond K-12 School Facility Series A	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2049 Comb	<u>TIC:</u> 3.408 <u>NIC:</u> 3.586 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/14/2019	\$2,000,000.00	Fresno Pine Ridge Elementary School District CDIAC Number: 2019-0003 Bond anticipation note K-12 School Facility School Facilities	S:SP-1+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon	2/1/2022 Term	<u>TIC:</u> 2.124 <u>NIC:</u> 2.190 <u>TYPE:</u>
2/14/2019	\$3,300,000.00	Pine Ridge Elementary School District CDIAC Number: 2019-0001 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2048 Comb	<u>TIC:</u> 3.891 <u>NIC:</u> 3.999 <u>TYPE:</u>
8/1/2019	\$1,217,883.00	Reedley CDIAC Number: 2019-1317 Certificates of participation/leases Equipment Refuse Truck	NR	Neg PP	(DC) Lozano Smith (PU) Five Star Bank	7/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 2.65%
12/18/2019	\$15,674,000.00	Reedley CDIAC Number: 2019-2054 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Steven Gortler (PA) Brandis Tallman LLC (PU) Opus Bank (TR) U.S. Bank NA	6/1/2036 Term	<u>TIC:</u> 2.568 <u>NIC:</u> 2.570 <u>TYPE:</u>
5/23/2019	\$20,000,000.00	Sanger Unified School District CDIAC Number: 2019-0963 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.274 <u>NIC:</u> 3.386 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/16/2019	\$7,000,000.00	Fresno Selma Unified School District CDIAC Number: 2018-2908 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.288 <u>NIC:</u> 4.514 <u>TYPE:</u>
6/26/2019	\$5,000,000.00	Selma Unified School District (CSCRPA) CDIAC Number: 2019-1276 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
4/11/2019	\$2,915,000.00	Successor Agency to the Huron Redevelopment Agency CDIAC Number: 2019-0644 Tax allocation bond Redevelopment, Multiple Purposes Huron RDA Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) W J Fawell Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	12/1/2035 Serial	<u>TIC:</u> 2.807 <u>NIC:</u> 3.086 <u>TYPE:</u>
6/26/2019	\$1,815,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2019-1277 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
3/19/2019	\$1,750,000.00	Westside Elementary School District CDIAC Number: 2019-0486 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 4.012 <u>NIC:</u> 4.276 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/14/2019	\$9,446,000.00	<u>Glenn</u> Glenn County CDIAC Number: 2020-0143 Bond anticipation note Project, Interim Financing Landfill Cap Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CoBank ACB	6/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/5/2019	\$2,200,000.00	Hamilton Unified School District CDIAC Number: 2019-0802 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2053 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.780 <u>TYPE:</u>
10/23/2019	\$1,400,000.00	Willows CDIAC Number: 2019-1844 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PU) Umpqua Bank	11/1/2025 Term	<u>TIC:</u> 3.320 <u>NIC:</u> 0 <u>TYPE:</u>
1/15/2019	\$2,000,000.00	<u>Humboldt</u> Cuten School District CDIAC Number: 2018-2982 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) Humboldt Co (UW) D.A. Davidson & Co.	8/1/2048 Comb	<u>TIC:</u> 4.138 <u>NIC:</u> 4.310 <u>TYPE:</u>
6/26/2019	\$2,000,000.00	Eureka City School District (CSCRPA) CDIAC Number: 2019-1268 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/22/2019	\$928,123.15	Humboldt Klamath-Trinity Joint Unified School District CDIAC Number: 2019-1422 General obligation bond K-12 School Facility Series C Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) Raymond James	8/1/2043 Comb CAB	<u>TIC:</u> 2.998 <u>NIC:</u> 0 <u>TYPE:</u>
8/22/2019	\$3,300,000.00	Klamath-Trinity Joint Unified School District CDIAC Number: 2019-1423 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.203 <u>NIC:</u> 3.446 <u>TYPE:</u>
8/22/2019	\$15,936,581.20	McKinleyville Union School District CDIAC Number: 2019-1569 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Term CAB	<u>TIC:</u> 3.292 <u>NIC:</u> 3.729 <u>TYPE:</u>
2/28/2019	\$9,410,000.00	Northern Humboldt Union High School District CDIAC Number: 2019-0186 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) Humboldt Co (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.951 <u>NIC:</u> 4.172 <u>TYPE:</u>
10/3/2019	\$1,171,000.00	Scotia Community Services District CDIAC Number: 2019-1777 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Umpqua Bank	10/1/2036 Term	<u>TIC:</u> 2.980 <u>NIC:</u> 2.980 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Imperial					
6/5/2019	\$6,300,000.00	Brawley Union High School District CDIAC Number: 2019-0447 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.622 <u>NIC:</u> 3.869 <u>TYPE:</u>
10/10/2019	\$9,000,000.00	Calexico Unified School District CDIAC Number: 2019-1448 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2049 Comb	<u>TIC:</u> 3.130 <u>NIC:</u> 3.158 <u>TYPE:</u>
6/26/2019	\$1,030,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2019-1266 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
4/2/2019	\$18,000,000.00	Central Union High School District CDIAC Number: 2019-0586 General obligation bond K-12 School Facility District Sites & and Facilities	M:Aa3	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.588 <u>NIC:</u> 3.713 <u>TYPE:</u>
7/30/2019	\$4,000,000.00	El Centro Elementary School District CDIAC Number: 2019-1150 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2049 Comb	<u>TIC:</u> 3.297 <u>NIC:</u> 3.548 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/12/2019	\$4,000,000.00	Imperial Holtville Unified School District CDIAC Number: 2019-0219 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	8/1/2048 Comb	<u>TIC:</u> 3.567 <u>NIC:</u> 3.814 <u>TYPE:</u>
4/17/2019	\$15,620,000.00	Imperial CDIAC Number: 2019-0208 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Facility	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Build America (TR) Wells Fargo Bank NA	10/15/2045 Comb	<u>TIC:</u> 3.306 <u>NIC:</u> 3.401 <u>TYPE:</u>
12/12/2019	\$8,115,000.00	Imperial CDIAC Number: 2019-2324 Certificates of participation/leases Water Supply, Storage, Distribution Water Facility	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) Wells Fargo Bank NA	10/15/2049 Comb	<u>TIC:</u> 2.953 <u>NIC:</u> 3.057 <u>TYPE:</u>
6/12/2019	\$65,245,000.00	Imperial Irrigation District CDIAC Number: 2018-1280 Public enterprise revenue bond Power Generation/Transmission Green Bonds Electric System Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	11/1/2041 Serial	<u>TIC:</u> 2.839 <u>NIC:</u> 3.279 <u>TYPE:</u>
4/17/2019	\$15,620,000.00	Imperial Public Financing Authority CDIAC Number: 2019-0205 Revenue bond Wastewater Collection, Treatment Wastewater Treatment Facility Refunding	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	10/15/2045 Comb	<u>TIC:</u> 3.306 <u>NIC:</u> 3.401 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Imperial</u>					
12/12/2019	\$8,115,000.00	Imperial Public Financing Authority CDIAC Number: 2019-2323 Revenue bond Water Supply, Storage, Distribution Water Facility Refunding	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	10/15/2049 Comb	<u>TIC:</u> 2.953 <u>NIC:</u> 3.057 <u>TYPE:</u>
1/24/2019	\$3,306,596.00	Imperial Unified School District CDIAC Number: 2019-0104 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb CAB	<u>TIC:</u> 4.151 <u>NIC:</u> 0 <u>TYPE:</u>
10/2/2019	\$36,385,000.00	Imperial Valley Community College District CDIAC Number: 2019-1660 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 3.148 <u>NIC:</u> 3.177 <u>TYPE:</u>
		<u>Kern</u>					
12/3/2019	\$4,100,000.00	Arvin Union School District CDIAC Number: 2019-2079 General obligation bond K-12 School Facility Series C	S:AA/A Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (PU) Robert Baird & Co (TR) ZB, NA	11/1/2048 Comb	<u>TIC:</u> 3.053 <u>NIC:</u> 0 <u>TYPE:</u>
3/7/2019	\$3,385,000.00	Arvin Union School District CDIAC Number: 2019-0184 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Municipal Assurance Corp (TR) ZB, NA (UW) Raymond James	11/1/2048 Comb	<u>TIC:</u> 3.573 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/23/2019	\$33,298,529.68	<u>Kern</u> Arvin-Edison Water Storage District CDIAC Number: 2019-1447 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems Refunding	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) Banc of America Pub Cap	5/1/2034 Term	<u>TIC:</u> 3.155 <u>NIC:</u> 0 <u>TYPE:</u>
12/4/2019	\$14,970,000.00	Delano-Earlimart Irrigation District CDIAC Number: 2019-2073 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	2/1/2035 Serial	<u>TIC:</u> 2.004 <u>NIC:</u> 2.323 <u>TYPE:</u>
10/17/2019	\$20,000,000.00	Greenfield Union School District CDIAC Number: 2019-1755 General obligation bond K-12 School Facility 2002 Series C & 2016 Series A	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2048 Comb	<u>TIC:</u> 2.863 <u>NIC:</u> 0 <u>TYPE:</u>
10/17/2019	\$7,020,000.00	Greenfield Union School District CDIAC Number: 2019-1756 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2031 Serial	<u>TIC:</u> 1.653 <u>NIC:</u> 0 <u>TYPE:</u>
7/23/2019	\$8,180,000.00	Greenfield Union School District CFD No 4 CDIAC Number: 2019-1124 Limited tax obligation bond K-12 School Facility School Facilities Series A	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 3.789 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2019	\$11,690,000.00	Kern Kern County CDIAC Number: 2019-1174 Certificates of participation/leases Equipment Solar Facilities	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap	6/1/2039 Term	<u>TIC:</u> 9.416 <u>NIC:</u> 9.400 <u>TYPE:</u>
7/1/2019	\$9,400,000.00	Kern County Housing Authority CDIAC Number: 2019-0901 Conduit revenue note Multifamily Housing Mountain View Village Apts	NR	Neg PP	(BC) Jones Hall (PU) Pacific Western	1/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$6,885,000.00	Kern Public Services Financing Authority CDIAC Number: 2019-2123 Certificates of participation/leases Public Building County Services Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Opus Bank	3/1/2031 Term	<u>TIC:</u> 2.190 <u>NIC:</u> 2.190 <u>TYPE:</u>
4/5/2019	\$6,433,000.00	Kern Water Bank Authority CDIAC Number: 2019-0484 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) MUFU Union Bank	3/30/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/5/2019	\$4,288,000.00	Kern Water Bank Authority CDIAC Number: 2019-0483 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (PU) MUFU Union Bank	3/30/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/1/2019	\$844,700.00	Kern McFarland CDIAC Number: 2018-2063 Capital Lease Multiple Capital Improvements, Public Works Animal Shelter	NR	Neg PP	(BC) Richards Watson (DC) Richards Watson	10/1/2058 Term	<u>TIC:</u> 3.400 <u>NIC:</u> 0 <u>TYPE:</u>
2/1/2019	\$844,700.00	McFarland Improvement Authority CDIAC Number: 2018-2033 Public lease revenue bond Multiple Capital Improvements, Public Works Animal Shelter	NR	Neg PP	(BC) Richards Watson (DC) Richards Watson (PU) USDA Rural Hsg Service	10/1/2058 Term	<u>TIC:</u> 3.400 <u>NIC:</u> 0 <u>TYPE:</u>
5/30/2019	\$2,110,000.00	McFarland Unified School District CDIAC Number: 2019-0960 General obligation bond K-12 School Facility School Facilities Refunding	S:A	Neg	(BC) Locke Lord (DC) Locke Lord (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2031 Serial	<u>TIC:</u> 2.513 <u>NIC:</u> 2.697 <u>TYPE:</u>
9/11/2019	\$10,120,000.00	McFarland Unified School District CDIAC Number: 2019-1606 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2038 Comb	<u>TIC:</u> 3.197 <u>NIC:</u> 3.199 <u>TYPE:</u>
9/18/2019	\$5,230,000.00	Mojave Unified School District CDIAC Number: 2019-1774 General obligation bond K-12 School Facility SFID No 2	S:AA/A+ Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 2.206 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
4/30/2019	\$4,050,000.00	Mojave Unified School District CDIAC Number: 2019-0977 General obligation bond K-12 School Facility SFID No 2 Refunding	S:AA/A+ Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2029 Serial	<u>TIC:</u> 2.053 <u>NIC:</u> 0 <u>TYPE:</u>
1/17/2019	\$5,000,000.00	Muroc Joint Unified School District CDIAC Number: 2018-2584 General obligation bond K-12 School Facility Series C	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 4.034 <u>NIC:</u> 4.363 <u>TYPE:</u>
2/21/2019	\$22,000,000.00	Panama-Buena Vista Union School District CDIAC Number: 2019-0353 General obligation bond K-12 School Facility School Facilities	S:AA M:A1 Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2029 Serial	<u>TIC:</u> 2.073 <u>NIC:</u> 2.137 <u>TYPE:</u>
10/16/2019	\$18,000,000.00	Panama-Buena Vista Union School District CDIAC Number: 2019-1926 General obligation bond K-12 School Facility Series D	S:AA M:A1 Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2037 Comb	<u>TIC:</u> 2.555 <u>NIC:</u> 2.582 <u>TYPE:</u>
10/29/2019	\$2,035,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2019-1934 Bond anticipation note K-12 School Facility Rosedale	NR	Neg PP	(BC) Nixon Peabody (FA) Cooperative Strategies LL (PA) California Bank & Trust (PU) ZMFU (TR) ZB, NA	9/1/2022 Term	<u>TIC:</u> 2.191 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
11/19/2019	\$11,355,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2019-2023 Limited tax obligation bond K-12 School Facility Rosedale Middle School & Norris ESD Series A Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Raymond James	9/1/2034 Serial	<u>TIC:</u> 2.519 <u>NIC:</u> 0 <u>TYPE:</u>
11/26/2019	\$13,000,000.00	Rosamond Community Services District CDIAC Number: 2019-1977 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Opus Bank	12/1/2039 Term	<u>TIC:</u> 2.719 <u>NIC:</u> 2.720 <u>TYPE:</u>
10/16/2019	\$70,960,000.00	Semitropic Improvement District of the Semitropic Water Storage District CDIAC Number: 2019-1989 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Federally Taxable Refunding	S:AA/A+ F:AA- Ins	Neg	(BC) Kutak Rock (DC) Kutak Rock (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	12/1/2035 Serial	<u>TIC:</u> 3.012 <u>NIC:</u> 3.019 <u>TYPE:</u>
2/27/2019	\$10,000,000.00	Standard School District CDIAC Number: 2018-2877 General obligation bond K-12 School Facility Measure S	S:AA/A+ O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Serial	<u>TIC:</u> 3.572 <u>NIC:</u> 3.598 <u>TYPE:</u>
7/12/2019	\$2,955,000.00	Successor Agency to the Arvin Community Redevelopment Agency CDIAC Number: 2019-1099 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) WJ Falwell Co (EN) Build America (TR) Wells Fargo Bank NA (UW) Alamo Capital	3/1/2039 Comb	<u>TIC:</u> 3.502 <u>NIC:</u> 3.878 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
7/12/2019	\$4,045,000.00	Successor Agency to the Arvin Community Redevelopment Agency CDIAC Number: 2019-1101 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg PP	(BC) Aleshire & Wynder (DC) Jones Hall (FA) WJ Falwell Co (EN) Build America (TR) Wells Fargo Bank NA (UW) Alamo Capital	3/1/2039 Serial	<u>TIC:</u> 3.243 <u>NIC:</u> 3.221 <u>TYPE:</u>
5/17/2019	\$2,310,000.00	Taft CDIAC Number: 2019-0953 Certificates of participation/leases Redevelopment, Multiple Purposes Police Station and RDA	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (TR) U.S. Bank NA	2/1/2028 Term	<u>TIC:</u> 3.140 <u>NIC:</u> 3.140 <u>TYPE:</u>
5/17/2019	\$2,310,000.00	Taft Public Financing Authority CDIAC Number: 2019-0952 Public lease revenue bond Redevelopment, Multiple Purposes Police Station and RDA Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	2/1/2028 Term	<u>TIC:</u> 3.140 <u>NIC:</u> 3.140 <u>TYPE:</u>
11/5/2019	\$9,865,000.00	West Kern Community College District CDIAC Number: 2019-1836 General obligation bond College, University Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2032 Comb	<u>TIC:</u> 2.115 <u>NIC:</u> 2.322 <u>TYPE:</u>
		<u>Kings</u>					
1/10/2019	\$3,178,712.40	Armona Union Elementary School District CDIAC Number: 2018-2411 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	8/1/2048 Comb CAB	<u>TIC:</u> 4.269 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kings</u>					
8/1/2019	\$11,379,309.00	Corcoran Hospital District CDIAC Number: 2019-1639 General obligation bond Hospital Hospital Facilities Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) W J Fawell Co (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wells Fargo Bank NA	8/1/2035 Term	<u>TIC:</u> 3.460 <u>NIC:</u> 3.460 <u>TYPE:</u>
3/13/2019	\$7,600,000.00	Hanford Elementary School District CDIAC Number: 2019-0328 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 4.008 <u>NIC:</u> 4.269 <u>TYPE:</u>
3/5/2019	\$27,380,000.00	Lemoore CDIAC Number: 2018-2139 Public enterprise revenue bond Water Supply, Storage, Distribution Water System	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Del Rio Advisors LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2049 Comb	<u>TIC:</u> 3.914 <u>NIC:</u> 3.317 <u>TYPE:</u>
3/13/2019	\$7,500,000.00	Lemoore Union Elementary School District CDIAC Number: 2019-0351 General obligation bond K-12 School Facility Construction, repair & improvements	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 3.715 <u>NIC:</u> 3.843 <u>TYPE:</u>
3/6/2019	\$7,000,000.00	Lemoore Union High School District CDIAC Number: 2019-0039 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.825 <u>NIC:</u> 3.979 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kings</u>					
10/24/2019	\$6,000,000.00	Reef-Sunset Unified School District CDIAC Number: 2019-1723 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.479 <u>NIC:</u> 3.652 <u>TYPE:</u>
		<u>Lake</u>					
1/9/2019	\$7,995,674.45	Kelseyville Unified School District CDIAC Number: 2018-2412 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2045 Comb CAB	<u>TIC:</u> 3.918 <u>NIC:</u> 0 <u>TYPE:</u>
1/24/2019	\$9,500,000.00	Konocti Unified School District CDIAC Number: 2018-2729 General obligation bond K-12 School Facility	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	8/1/2048 Comb	<u>TIC:</u> 4.005 <u>NIC:</u> 4.103 <u>TYPE:</u>
1/9/2019	\$4,000,000.00	Lakeport Unified School District CDIAC Number: 2018-2735 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.139 <u>NIC:</u> 4.456 <u>TYPE:</u>
12/3/2019	\$2,920,000.00	Lucerne Elementary School District CDIAC Number: 2019-1705 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.168 <u>NIC:</u> 3.236 <u>TYPE:</u>

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		<u>Lake</u>					
3/26/2019	\$12,000,000.00	Middletown Unified School District CDIAC Number: 2019-0387 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (EN) Build America (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.715 <u>NIC:</u> 3.958 <u>TYPE:</u>
9/19/2019	\$7,495,143.95	Upper Lake Unified School District CDIAC Number: 2019-1552 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2054 Comb CAB	<u>TIC:</u> 3.493 <u>NIC:</u> 0 <u>TYPE:</u>
12/4/2019	\$3,688,797.55	Upper Lake Unified School District CDIAC Number: 2019-2296 General obligation bond K-12 School Facility SFID No 1 K-8 Area Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.222 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Lassen</u>					
8/15/2019	\$20,470,000.00	Susanville CDIAC Number: 2019-1478 Public enterprise revenue bond Multiple Capital Improvements, Public Works Natural Gas Enterprise Refunding	S:AA/A F:A- Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Westhoff Cone	6/1/2045 Comb	<u>TIC:</u> 2.993 <u>NIC:</u> 3.226 <u>TYPE:</u>
9/5/2019	\$6,946,300.00	Susanville CDIAC Number: 2019-1479 Public enterprise revenue bond Water Supply, Storage, Distribution Water Enterprise Refunding	NR	Neg PP	(BC) Weist Law Firm (PA) Westhoff Cone (PU) Banner Bank	6/1/2036 Term	<u>TIC:</u> 2.766 <u>NIC:</u> 2.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/10/2019	\$64,500,000.00	Los Angeles ABC Unified School District CDIAC Number: 2019-1233 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2044 Comb	<u>TIC:</u> 2.734 <u>NIC:</u> 0 <u>TYPE:</u>
8/16/2019	\$145,000.00	Antelope Valley Resource Conservation District CDIAC Number: 2019-1609 Capital Lease Equipment Equipment	NR	Neg PP	(BC) Brandis Tallman LLC (PU) KS StateBank	8/16/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.330 <u>TYPE:</u>
6/11/2019	\$24,425,000.00	Azusa CFD No 2005-1 CDIAC Number: 2019-1087 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Rosedale (City & School Facs, LA Pasadena Metro Blue Line & Glendora) Refunding	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 2.814 <u>NIC:</u> 3.123 <u>TYPE:</u>
12/3/2019	\$20,525,000.00	Azusa CFD No 2005-1 CDIAC Number: 2019-2302 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Rosedale	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.698 <u>NIC:</u> 4.037 <u>TYPE:</u>
8/27/2019	\$22,635,000.00	Azusa Unified School District CDIAC Number: 2019-1615 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2041 Comb	<u>TIC:</u> 2.727 <u>NIC:</u> 2.737 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/20/2019	\$25,000,000.00	Los Angeles Azusa Unified School District CDIAC Number: 2019-0159 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 3.564 <u>NIC:</u> 3.882 <u>TYPE:</u>
2/6/2019	\$6,460,000.00	Baldwin Park CDIAC Number: 2018-3011 Certificates of participation/leases Street Construction and Improvements Rail Crossing Safety Imp Measure M	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA	6/1/2034 Serial	<u>TIC:</u> 2.773 <u>NIC:</u> 3.117 <u>TYPE:</u>
2/20/2019	\$54,085,000.00	Baldwin Park CDIAC Number: 2018-2420 Pension obligation bonds Insurance and Pension Funds CALPERS Federally Taxable	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Ramirez & Co	6/1/2044 Comb	<u>TIC:</u> 4.243 <u>NIC:</u> 4.312 <u>TYPE:</u>
2/6/2019	\$6,460,000.00	Baldwin Park Municipal Financing Authority CDIAC Number: 2018-3010 Sales tax revenue bond Street Construction and Improvements Rail Crossing Safety Imp Measure M	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Ramirez & Co	6/1/2034 Serial	<u>TIC:</u> 2.773 <u>NIC:</u> 3.117 <u>TYPE:</u>
11/5/2019	\$32,996,025.05	Baldwin Park Unified School District CDIAC Number: 2019-1860 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2046 Term CAB	<u>TIC:</u> 4.129 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/30/2019	\$11,765,000.00	Los Angeles Baldwin Park Unified School District CDIAC Number: 2019-0719 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 2.973 <u>NIC:</u> 3.120 <u>TYPE:</u>
7/24/2019	\$18,175,000.00	Beverly Hills CDIAC Number: 2019-1382 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2026 Serial	<u>TIC:</u> 2.224 <u>NIC:</u> 2.224 <u>TYPE:</u>
7/24/2019	\$22,665,000.00	Beverly Hills CDIAC Number: 2019-1380 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2040 Serial	<u>TIC:</u> 2.436 <u>NIC:</u> 2.657 <u>TYPE:</u>
7/24/2019	\$3,725,000.00	Beverly Hills CDIAC Number: 2019-1384 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2024 Serial	<u>TIC:</u> 1.532 <u>NIC:</u> 1.627 <u>TYPE:</u>
7/24/2019	\$22,665,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2019-1379 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	6/1/2040 Serial	<u>TIC:</u> 2.436 <u>NIC:</u> 2.657 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/24/2019	\$18,175,000.00	Los Angeles Beverly Hills Public Financing Authority CDIAC Number: 2019-1381 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	6/1/2026 Serial	<u>TIC:</u> 2.224 <u>NIC:</u> 2.224 <u>TYPE:</u>
7/24/2019	\$3,725,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2019-1383 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	6/1/2024 Serial	<u>TIC:</u> 1.532 <u>NIC:</u> 1.627 <u>TYPE:</u>
8/6/2019	\$33,230,000.00	Beverly Hills Unified School District CDIAC Number: 2019-1290 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2030 Serial	<u>TIC:</u> 2.243 <u>NIC:</u> 2.244 <u>TYPE:</u>
6/13/2019	\$160,000,000.00	Beverly Hills Unified School District CDIAC Number: 2019-0747 General obligation bond K-12 School Facility Series A	S:AA+ M:Aaa	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2044 Comb	<u>TIC:</u> 2.987 <u>NIC:</u> 3.029 <u>TYPE:</u>
8/14/2019	\$10,890,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2019-1385 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.169 <u>NIC:</u> 1.187 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
8/14/2019	\$19,890,000.00	Burbank Unified School District (LACS) CDIAC Number: 2019-1386 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.199 <u>NIC:</u> 1.217 <u>TYPE:</u>
6/19/2019	\$18,965,000.00	Carson CDIAC Number: 2019-1081 Special assessment bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W ReAD No 2001-1 Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Quint & Thimmig (FA) Columbia Capital (PU) Carson PFA (TR) The Bank of NY Mellon	9/2/2031 Serial	<u>TIC:</u> 3.274 <u>NIC:</u> 3.509 <u>TYPE:</u>
10/10/2019	\$18,830,000.00	Carson CDIAC Number: 2019-1120 Certificates of participation/leases Multiple Capital Improvements, Public Works Measure M & R Local Streets	NR	Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon	6/1/2039 Serial	<u>TIC:</u> 2.158 <u>NIC:</u> 2.426 <u>TYPE:</u>
6/19/2019	\$18,975,000.00	Carson Public Financing Authority CDIAC Number: 2019-1080 Revenue bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W ReAD No 2001-1	NR	Neg	(BC) Aleshire & Wynder (DC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/2/2031 Serial	<u>TIC:</u> 2.412 <u>NIC:</u> 2.680 <u>TYPE:</u>
10/10/2019	\$18,830,000.00	Carson Public Financing Authority CDIAC Number: 2019-1082 Revenue bond Multiple Capital Improvements, Public Works Measure M & R Local Streets	S:AA- Oth	Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	6/1/2039 Serial	<u>TIC:</u> 2.158 <u>NIC:</u> 2.426 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/11/2019	\$100,000,000.00	Los Angeles Cerritos Community College District CDIAC Number: 2019-0913 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 2.841 <u>NIC:</u> 2.931 <u>TYPE:</u>
3/30/2019	\$814,551.00	Claremont CDIAC Number: 2019-0718 Certificates of participation/leases Multiple Capital Improvements, Public Works Steet Light Conversion	NR	Neg PP	(BC) Rutan & Tucker LLP (PU) Key Government Finance	3/30/2028 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 0 <u>TYPE:</u>
8/7/2019	\$229,996,079.85	Compton Unified School District CDIAC Number: 2019-1313 General obligation bond K-12 School Facility Series B	S:AA/A M:Aa3 Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (EN) Build America (TR) US Bank of CA (UW) RBC Capital Mkts LLC	6/1/2049 Comb CAB	<u>TIC:</u> 3.070 <u>NIC:</u> 0 <u>TYPE:</u>
10/16/2019	\$17,960,000.00	Compton Unified School District CDIAC Number: 2019-1441 Certificates of participation/leases K-12 School Facility LACS Pooled Financing Program Series A	S:AA/A- M:A2 Ins	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2039 Serial	<u>TIC:</u> 3.029 <u>NIC:</u> 3.260 <u>TYPE:</u>
7/30/2019	\$9,930,000.00	Covina CDIAC Number: 2019-1044 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Federally Taxable Refunding	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2029 Serial	<u>TIC:</u> 2.627 <u>NIC:</u> 2.618 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
8/13/2019	\$58,690,000.00	Covina-Valley Unified School District CDIAC Number: 2019-1473 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 2.849 <u>NIC:</u> 2.890 <u>TYPE:</u>
10/1/2019	\$19,360,000.00	Culver City CDIAC Number: 2019-1720 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 2.650 <u>NIC:</u> 2.980 <u>TYPE:</u>
1/15/2019	\$9,997,983.60	Downey Unified School District CDIAC Number: 2019-0049 General obligation bond K-12 School Facility Series B-1	M:Aa2 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2039 Serial CAB	<u>TIC:</u> 3.548 <u>NIC:</u> 0 <u>TYPE:</u>
1/15/2019	\$125,000,000.00	Downey Unified School District CDIAC Number: 2018-2601 General obligation bond K-12 School Facility Series B	M:Aa2 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.743 <u>NIC:</u> 3.820 <u>TYPE:</u>
9/27/2019	\$2,750,427.00	Duarte CDIAC Number: 2019-1847 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BRC) Rutan & Tucker LLP (PU) US Bancorp Govt Leasing	9/27/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.42

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/14/2019	\$2,000,000.00	Los Angeles Duarte Unified School District (LACS) CDIAC Number: 2019-1387 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.199 <u>NIC:</u> 1.217 <u>TYPE:</u>
5/7/2019	\$56,430,000.00	El Monte Union High School District CDIAC Number: 2019-0567 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	6/1/2049 Comb	<u>TIC:</u> 3.671 <u>NIC:</u> 3.987 <u>TYPE:</u>
11/20/2019	\$20,000,000.00	El Rancho Unified School District CDIAC Number: 2019-1871 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Cabrera Capital Mkts	8/1/2046 Comb	<u>TIC:</u> 2.937 <u>NIC:</u> 2.957 <u>TYPE:</u>
11/20/2019	\$6,215,000.00	El Rancho Unified School District CDIAC Number: 2019-1872 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Cabrera Capital Mkts	8/1/2028 Serial	<u>TIC:</u> 2.731 <u>NIC:</u> 2.725 <u>TYPE:</u>
6/5/2019	\$27,000,000.00	El Segundo Unified School District CDIAC Number: 2019-0885 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2048 Comb	<u>TIC:</u> 3.147 <u>NIC:</u> 3.193 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/11/2019	\$24,925,000.00	Los Angeles Glendale CDIAC Number: 2019-1250 Capital Lease Public Building Police Operations Building & Parking Facility	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon	6/1/2030 Serial	<u>TIC:</u> 1.493 <u>NIC:</u> 1.703 <u>TYPE:</u>
6/11/2019	\$24,925,000.00	Glendale Municipal Financing Authority CDIAC Number: 2019-0819 Public lease revenue bond Public Building Police Operations Building & Parking Facility Refunding	S:AA F:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2030 Serial	<u>TIC:</u> 1.493 <u>NIC:</u> 1.703 <u>TYPE:</u>
8/22/2019	\$64,420,000.00	Glendora CDIAC Number: 2019-1551 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2044 Comb	<u>TIC:</u> 2.816 <u>NIC:</u> 2.829 <u>TYPE:</u>
8/29/2019	\$15,500,000.00	Hacienda La Puente Unified School District CDIAC Number: 2019-1597 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Quint & Thimmig (PU) Banc of America Pub Cap	8/29/2029 Term	<u>TIC:</u> 2.980 <u>NIC:</u> 0 <u>TYPE:</u>
9/24/2019	\$121,865,000.00	Hawthorne CDIAC Number: 2019-1438 Pension obligation bonds Insurance and Pension Funds CalPers Federally Taxable Refunding	S:AA- M:A2	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) RDP Municipal Advisors (TR) U.S. Bank NA (UW) Samuel A Ramirez	6/1/2049 Comb	<u>TIC:</u> 3.609 <u>NIC:</u> 3.609 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/7/2019	\$10,870,000.00	Hawthorne School District CDIAC Number: 2019-1072 Certificates of participation/leases K-12 School Facility School Facilities-Prairie Vista Middle School Refunding	S:AA/A Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	12/1/2048 Comb	<u>TIC:</u> 2.662 <u>NIC:</u> 2.711 <u>TYPE:</u>
8/6/2019	\$2,850,000.00	Hawthorne School District CDIAC Number: 2019-1425 General obligation bond K-12 School Facility Series B Refunding	S:AA Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2034 Serial	<u>TIC:</u> 1.919 <u>NIC:</u> 2.006 <u>TYPE:</u>
2/14/2019	\$35,000,000.00	Hawthorne School District CDIAC Number: 2018-3013 General obligation bond K-12 School Facility Series A	S:AA/A+ M:A2 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.678 <u>NIC:</u> 3.713 <u>TYPE:</u>
8/6/2019	\$5,495,000.00	Hawthorne School District CDIAC Number: 2019-1073 General obligation bond K-12 School Facility School Facilities Refunding	S:AA Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2034 Serial	<u>TIC:</u> 1.877 <u>NIC:</u> 1.968 <u>TYPE:</u>
8/14/2019	\$4,855,000.00	Hawthorne School District (LACS) CDIAC Number: 2019-1389 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.199 <u>NIC:</u> 1.217 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
10/9/2019	\$23,000,000.00	Hermosa Beach City School District CDIAC Number: 2019-1570 General obligation bond K-12 School Facility Series B	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 2.773 <u>NIC:</u> 2.829 <u>TYPE:</u>
3/21/2019	\$27,795,000.00	Inglewood CDIAC Number: 2019-0601 Certificates of participation/leases Multiple Capital Improvements, Public Works New Senior Center (Taxable) Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA	8/1/2035 Comb	<u>TIC:</u> 3.715 <u>NIC:</u> 3.713 <u>TYPE:</u>
3/21/2019	\$27,795,000.00	Inglewood Joint Powers Authority CDIAC Number: 2019-0185 Public lease revenue bond Multiple Capital Improvements, Public Works New Senior Center (Taxable) Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Backstrom McCarley	8/1/2035 Comb	<u>TIC:</u> 3.715 <u>NIC:</u> 3.713 <u>TYPE:</u>
10/8/2019	\$30,000,000.00	Inglewood Unified School District CDIAC Number: 2019-1457 General obligation bond K-12 School Facility Series C	S:AA M:Baa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Serial	<u>TIC:</u> 3.018 <u>NIC:</u> 3.269 <u>TYPE:</u>
4/1/2019	\$4,964,150.00	La Canada Flintridge CDIAC Number: 2020-0142 Certificates of participation/leases Public Building New Civic Center	NR	Neg PP	(LE) I-Bank	8/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O APR 3.21%

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/5/2019	\$3,470,000.00	Los Angeles La Puente CDIAC Number: 2019-1888 Certificates of participation/leases Other Capital Improvements, Public Works Measure R Series B	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (TR) U.S. Bank NA	6/1/2039 Serial	<u>TIC:</u> 2.486 <u>NIC:</u> 2.568 <u>TYPE:</u>
11/5/2019	\$3,910,000.00	La Puente CDIAC Number: 2019-1886 Certificates of participation/leases Other Capital Improvements, Public Works Measure M Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc	6/1/2039 Serial	<u>TIC:</u> 2.488 <u>NIC:</u> 2.570 <u>TYPE:</u>
11/5/2019	\$3,910,000.00	La Puente Public Financing Authority CDIAC Number: 2019-1885 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2039 Serial	<u>TIC:</u> 2.488 <u>NIC:</u> 2.570 <u>TYPE:</u>
11/5/2019	\$3,470,000.00	La Puente Public Financing Authority CDIAC Number: 2019-1887 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2039 Serial	<u>TIC:</u> 2.486 <u>NIC:</u> 2.568 <u>TYPE:</u>
4/1/2019	\$750,000.00	Lakewood CDIAC Number: 2019-0574 Capital Lease Multiple Capital Improvements, Public Works Lot 31 of Tract 22213 SF Community Bldg Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) CA Jt Powers Ins Auth	4/1/2024 Term	<u>TIC:</u> 3.930 <u>NIC:</u> 3.900 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2019	\$48,405,000.00	Los Angeles Lancaster CDIAC Number: 2019-1241 Certificates of participation/leases Street Construction and Improvements Measure M & R Street Imps	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA	6/1/2049 Comb	<u>TIC:</u> 3.040 <u>NIC:</u> 3.312 <u>TYPE:</u>
10/1/2019	\$48,405,000.00	Lancaster Financing Authority CDIAC Number: 2019-1240 Revenue bond Street Construction and Improvements Measure M & R Street Imps	S:AA- Oth	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/1/2049 Comb	<u>TIC:</u> 3.040 <u>NIC:</u> 3.312 <u>TYPE:</u>
6/26/2019	\$161,310,000.00	Long Beach CDIAC Number: 2019-1145 Public enterprise revenue bond Ports, Marinas Series A	M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Goldman Sachs	5/15/2049 Comb	<u>TIC:</u> 3.357 <u>NIC:</u> 3.860 <u>TYPE:</u>
5/1/2019	\$13,350,000.00	Long Beach CDIAC Number: 2019-0555 Certificates of participation/leases Parks, Open Space Open Space Series B	NR	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA	8/1/2031 Serial	<u>TIC:</u> 2.541 <u>NIC:</u> 2.779 <u>TYPE:</u>
5/1/2019	\$9,245,000.00	Long Beach CDIAC Number: 2019-0554 Certificates of participation/leases Parking Public Safety Parking Garage Series A	NR	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA	8/1/2039 Serial	<u>TIC:</u> 2.710 <u>NIC:</u> 2.874 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/8/2019	\$67,415,000.00	Long Beach Community College District CDIAC Number: 2019-1661 General obligation bond College, University Facility Series H Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2032 Serial	<u>TIC:</u> 2.498 <u>NIC:</u> 0 <u>TYPE:</u>
10/8/2019	\$130,000,000.00	Long Beach Community College District CDIAC Number: 2019-1586 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2049 Comb	<u>TIC:</u> 2.940 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2019	\$13,350,000.00	Long Beach Finance Authority CDIAC Number: 2019-0553 Public lease revenue bond Parks, Open Space Open Space Series B Refunding	S:AA- F:AA-	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2031 Serial	<u>TIC:</u> 2.541 <u>NIC:</u> 2.779 <u>TYPE:</u>
5/1/2019	\$9,245,000.00	Long Beach Finance Authority CDIAC Number: 2019-0552 Public lease revenue bond Parking Public Safety Parking Garage Series A	S:AA- F:AA-	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2039 Serial	<u>TIC:</u> 2.710 <u>NIC:</u> 2.874 <u>TYPE:</u>
8/22/2019	\$150,000,000.00	Long Beach Unified School District CDIAC Number: 2019-1439 General obligation bond K-12 School Facility Series F (2008 Election)	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2047 Comb	<u>TIC:</u> 2.772 <u>NIC:</u> 2.854 <u>TYPE:</u>

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8/22/2019	\$300,000,000.00	Los Angeles Long Beach Unified School District CDIAC Number: 2019-1440 General obligation bond K-12 School Facility Series B (2016 Election)	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC (TR) U.S. Bank NA (UW) BofA Securities	8/1/2052 Comb	<u>TIC:</u> 2.872 <u>NIC:</u> 2.934 <u>TYPE:</u>
12/1/2019	\$19,960,000.00	Los Angeles CDIAC Number: 2019-1914 Conduit revenue note Multifamily Housing Summit View Apartments Series M	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFU Union Bank (TR) U.S. Bank NA	6/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$16,680,000.00	Los Angeles CDIAC Number: 2019-0325 Conduit revenue bond Multifamily Housing Residences on Main Series F-1 & F-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank	10/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$6,500,000.00	Los Angeles CDIAC Number: 2019-0417 Conduit revenue bond Multifamily Housing Broadway Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PA) Hilltop Securities Inc (PU) Deutsche Bank Securities (TR) U.S. Bank NA	5/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$13,720,403.00	Los Angeles CDIAC Number: 2019-1491 Conduit revenue bond Multifamily Housing Emerson Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Banner Bank (TR) U.S. Bank NA	10/31/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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12/1/2019	\$23,415,000.00	Los Angeles CDIAC Number: 2019-2277 Conduit revenue note Multifamily Housing PATH Villas Montclair-Gramercy Series P	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	6/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$22,810,000.00	Los Angeles CDIAC Number: 2019-0573 Conduit revenue note Multifamily Housing Gramercy Place Apts Series H	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	5/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$4,100,000.00	Los Angeles CDIAC Number: 2019-0572 Conduit revenue bond Multifamily Housing Jordan Downs Phase 1A Apts Series B-1A & B-1B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	9/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2019	\$1,655,030,000.00	Los Angeles CDIAC Number: 2019-1003 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Cash	S:SP-1+ M:MIG 1	Comp	(BC) Kutak Rock (DC) Hawkins Delafield (FA) Montague DeRose	6/25/2020 Term	<u>TIC:</u> 1.199 <u>NIC:</u> 1.246 <u>TYPE:</u>
6/1/2019	\$12,263,943.00	Los Angeles CDIAC Number: 2019-1021 Conduit revenue bond Multifamily Housing The Pointe at Vermont Apts Series K	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	1/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/1/2019	\$4,246,179.00	Los Angeles CDIAC Number: 2019-0965 Conduit revenue bond Multifamily Housing Florence Morehouse Apts Series J	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2019	\$10,771,000.00	Los Angeles CDIAC Number: 2018-3073 Conduit revenue bond Multifamily Housing Casa de Rosas Apts Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	9/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2019	\$23,437,500.00	Los Angeles CDIAC Number: 2019-1022 Conduit revenue bond Multifamily Housing Missouri Place Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	5/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2019	\$20,000,000.00	Los Angeles CDIAC Number: 2019-0964 Conduit revenue note Multifamily Housing Simpson Arbor Apts Series I-1 & 2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	1/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/12/2019	\$150,000,000.00	Los Angeles Community College District CDIAC Number: 2019-1603 General obligation bond College, University Facility Series B-1	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2021 Serial	<u>TIC:</u> 1.032 <u>NIC:</u> 1.074 <u>TYPE:</u>

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12/12/2019	\$100,000,000.00	Los Angeles Los Angeles Community College District CDIAC Number: 2019-2179 General obligation bond Project, Interim Financing Series B-2 Federally Taxable	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	3/1/2020 Term	<u>TIC:</u> 2.457 <u>NIC:</u> 2.443 <u>TYPE:</u>
12/12/2019	\$300,000,000.00	Los Angeles Los Angeles Community College District CDIAC Number: 2019-1602 General obligation bond College, University Facility Series K	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2043 Serial	<u>TIC:</u> 3.061 <u>NIC:</u> 3.243 <u>TYPE:</u>
10/16/2019	\$945,567.97	Los Angeles County CDIAC Number: 2019-1992 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191016-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/8/2019	\$1,076,003.24	Los Angeles County CDIAC Number: 2019-0892 Special assessment bond Residential Energy Conservation, Improvement Series 20190508 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2019	\$1,687,545.00	Los Angeles County CDIAC Number: 2019-1942 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20191023 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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2/13/2019	\$69,604.11	Los Angeles County CDIAC Number: 2019-0339 Special assessment bond Residential Energy Conservation, Improvement 6.75% Int Rate Series 190213-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
2/28/2019	\$64,653.68	Los Angeles County CDIAC Number: 2019-0401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190228.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
2/13/2019	\$1,055,803.69	Los Angeles County CDIAC Number: 2019-0343 Special assessment bond Residential Energy Conservation, Improvement 5.49% Int Rate Series 190213-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/16/2019	\$1,794,290.13	Los Angeles County CDIAC Number: 2019-0093 Special assessment bond Residential Energy Conservation, Improvement 4.990% Series 190116-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
1/24/2019	\$40,040.48	Los Angeles County CDIAC Number: 2019-0121 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Int Rate 20190124.15 Federally Taxable	S:0	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/16/2019	\$593,295.45	Los Angeles County CDIAC Number: 2019-0091 Special assessment bond Residential Energy Conservation, Improvement 2.990% Series 190116-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/2/2019	\$826,476.73	Los Angeles County CDIAC Number: 2019-1881 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191002-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/22/2019	\$1,687,736.61	Los Angeles County CDIAC Number: 2019-1026 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190522-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/18/2019	\$69,242.62	Los Angeles County CDIAC Number: 2019-0754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190418.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/13/2019	\$523,134.76	Los Angeles County CDIAC Number: 2019-0342 Special assessment bond Residential Energy Conservation, Improvement 4.99% Int Rate Series 190213-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/6/2019	\$1,488,429.50	Los Angeles County CDIAC Number: 2019-2130 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191106-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$65,324.62	Los Angeles County CDIAC Number: 2019-0800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190425.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/5/2019	\$1,887,916.23	Los Angeles County CDIAC Number: 2019-1096 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190605-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$12,610.00	Los Angeles County CDIAC Number: 2019-1066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.89% Interest Rate Series 20190530.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
4/18/2019	\$70,604.46	Los Angeles County CDIAC Number: 2019-0756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190418.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/17/2019	\$330,353.98	Los Angeles County CDIAC Number: 2019-0068 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190117.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
4/10/2019	\$1,311,837.37	Los Angeles County CDIAC Number: 2019-0711 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190410-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/17/2019	\$352,462.99	Los Angeles County CDIAC Number: 2019-0067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20190117.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
1/17/2019	\$325,474.49	Los Angeles County CDIAC Number: 2019-0066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20190117.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
1/17/2019	\$21,817.56	Los Angeles County CDIAC Number: 2019-0065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20190117.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/28/2019	\$36,890.65	Los Angeles County CDIAC Number: 2019-0402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20190228.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
2/28/2019	\$47,668.51	Los Angeles County CDIAC Number: 2019-0404 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190228.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/13/2019	\$335,243.20	Los Angeles County CDIAC Number: 2019-0341 Special assessment bond Residential Energy Conservation, Improvement 3.99% Int Rate Series 190213-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/19/2019	\$444,562.16	Los Angeles County CDIAC Number: 2019-1189 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190619-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2019	\$87,196.90	Los Angeles County CDIAC Number: 2019-0418 Special assessment bond Residential Energy Conservation, Improvement 4.490% Int Rate Series 190227-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/28/2019	\$1,818,231.61	Los Angeles County CDIAC Number: 2019-1592 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190828 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/14/2019	\$32,555,000.00	Los Angeles County CDIAC Number: 2019-1431 Certificates of participation/leases Multiple Capital Improvements, Public Works Series E-2	NR	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA	12/1/2049 Comb	<u>TIC:</u> 3.049 <u>NIC:</u> 3.594 <u>TYPE:</u>
6/5/2019	\$700,000,000.00	Los Angeles County CDIAC Number: 2019-0893 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) BofA Securities	6/30/2020 Term	<u>TIC:</u> 1.281 <u>NIC:</u> 1.333 <u>TYPE:</u>
1/16/2019	\$772,898.67	Los Angeles County CDIAC Number: 2019-0092 Special assessment bond Residential Energy Conservation, Improvement 3.990% Series 190116-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
6/19/2019	\$1,667,417.91	Los Angeles County CDIAC Number: 2019-1524 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190619 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/8/2019	\$1,280,389.19	Los Angeles County CDIAC Number: 2019-0938 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190508-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/18/2019	\$1,412,934.06	Los Angeles County CDIAC Number: 2019-1799 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190918-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/24/2019	\$783,191.44	Los Angeles County CDIAC Number: 2019-0679 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190424 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/18/2019	\$137,522.66	Los Angeles County CDIAC Number: 2019-0755 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190418.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
5/30/2019	\$5,533.12	Los Angeles County CDIAC Number: 2019-1065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.99% Interest Rate Series 20190530.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2019	\$393,566.16	Los Angeles County CDIAC Number: 2019-0421 Special assessment bond Residential Energy Conservation, Improvement 3.990% Int Rate Series 190227-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
7/24/2019	\$1,526,394.00	Los Angeles County CDIAC Number: 2019-1458 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190724-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2019	\$46,503.05	Los Angeles County CDIAC Number: 2019-0242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/30/2019	\$40,489.80	Los Angeles County CDIAC Number: 2019-0209 Special assessment bond Residential Energy Conservation, Improvement 5.990% Int Rate Series 190130-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
2/27/2019	\$552,560.14	Los Angeles County CDIAC Number: 2019-0422 Special assessment bond Residential Energy Conservation, Improvement 4.990% Int Rate Series 190227-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/27/2019	\$1,990,909.00	Los Angeles County CDIAC Number: 2019-0629 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190327-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2019	\$334,455.20	Los Angeles County CDIAC Number: 2019-0614 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Int Rate Series 20190328.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/28/2019	\$69,301.95	Los Angeles County CDIAC Number: 2019-0613 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Int Rate Series 20190328.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
3/28/2019	\$81,823.57	Los Angeles County CDIAC Number: 2019-0612 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Int Rate Series Series 20190328.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
3/28/2019	\$17,578.92	Los Angeles County CDIAC Number: 2019-0611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Int Rate Series 20190328.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/10/2019	\$2,656,140.94	Los Angeles County CDIAC Number: 2019-1363 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190710-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/30/2019	\$1,348,350.20	Los Angeles County CDIAC Number: 2019-0213 Special assessment bond Residential Energy Conservation, Improvement 5.490% Int Rate Series 190130-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/27/2019	\$291,025.27	Los Angeles County CDIAC Number: 2019-0420 Special assessment bond Residential Energy Conservation, Improvement 2.990% Int Rate Series 190227-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
7/17/2019	\$2,952,131.23	Los Angeles County CDIAC Number: 2019-1318 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20170717 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/5/2019	\$1,189,397.14	Los Angeles County CDIAC Number: 2019-1008 Special assessment bond Residential Energy Conservation, Improvement Series 20190605 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/20/2019	\$1,813,174.00	Los Angeles County CDIAC Number: 2019-2224 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20191120 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2019	\$31,369.44	Los Angeles County CDIAC Number: 2019-0163 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
1/30/2019	\$1,239,323.10	Los Angeles County CDIAC Number: 2019-0212 Special assessment bond Residential Energy Conservation, Improvement 4.990% Int Rate Series 190130-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
11/6/2019	\$2,194,376.00	Los Angeles County CDIAC Number: 2019-2098 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20191106 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/13/2019	\$758,875.57	Los Angeles County CDIAC Number: 2019-0527 Special assessment bond Residential Energy Conservation, Improvement 5.490% Series 190313-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/24/2019	\$2,195,952.45	Los Angeles County CDIAC Number: 2019-0872 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190424-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/13/2019	\$276,118.04	Los Angeles County CDIAC Number: 2019-0526 Special assessment bond Residential Energy Conservation, Improvement 4.990% Series 190313-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/13/2019	\$245,907.81	Los Angeles County CDIAC Number: 2019-0525 Special assessment bond Residential Energy Conservation, Improvement 3.990% Series 190313-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/13/2019	\$376,446.06	Los Angeles County CDIAC Number: 2019-0524 Special assessment bond Residential Energy Conservation, Improvement 2.990% Series 190313-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/13/2019	\$11,543.58	Los Angeles County CDIAC Number: 2019-0523 Special assessment bond Residential Energy Conservation, Improvement 7.250% Series 190313-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 7.250 <u>NIC:</u> 7.250 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/7/2019	\$2,202,466.62	Los Angeles County CDIAC Number: 2019-1513 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190807-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/13/2019	\$77,589.45	Los Angeles County CDIAC Number: 2019-0340 Special assessment bond Residential Energy Conservation, Improvement 6.99% Int Rate Series 190213-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
1/16/2019	\$1,976,798.00	Los Angeles County CDIAC Number: 2019-0094 Special assessment bond Residential Energy Conservation, Improvement 5.490% Series 190116-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/31/2019	\$125,105.68	Los Angeles County CDIAC Number: 2019-0164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/24/2019	\$76,298.17	Los Angeles County CDIAC Number: 2019-0122 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Int Rate 20190124.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/31/2019	\$8,539.67	Los Angeles County CDIAC Number: 2019-0162 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190131.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
10/9/2019	\$1,486,080.13	Los Angeles County CDIAC Number: 2019-1863 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20191009 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of Hawaii	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/28/2019	\$70,195.08	Los Angeles County CDIAC Number: 2019-0403 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190228.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
12/18/2019	\$2,671,434.81	Los Angeles County CDIAC Number: 2019-2384 Special assessment bond Residential Energy Conservation, Improvement Series 20191218 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2019	\$1,198,698.17	Los Angeles County CDIAC Number: 2019-2286 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191120-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/25/2019	\$3,488,091.97	Los Angeles County CDIAC Number: 2019-1793 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190925 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2019	\$924,243.99	Los Angeles County CDIAC Number: 2019-0423 Special assessment bond Residential Energy Conservation, Improvement 5.490% Int Rate Series 190227-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
8/14/2019	\$219,335,000.00	Los Angeles County CDIAC Number: 2019-1429 Certificates of participation/leases Multiple Capital Improvements, Public Works Series E-1	NR	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA	12/1/2049 Comb	<u>TIC:</u> 3.049 <u>NIC:</u> 3.594 <u>TYPE:</u>
1/24/2019	\$53,214.98	Los Angeles County CDIAC Number: 2019-0120 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Int Rate 20190124.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
12/4/2019	\$905,365.49	Los Angeles County CDIAC Number: 2019-2342 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191204-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/16/2019	\$175,923.27	Los Angeles County CDIAC Number: 2019-0090 Special assessment bond Residential Energy Conservation, Improvement 2.990% Series 190116-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/25/2019	\$124,657.95	Los Angeles County CDIAC Number: 2019-0801 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190425.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
8/14/2019	\$1,101,863.98	Los Angeles County CDIAC Number: 2019-1505 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20190814 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/30/2019	\$599,765.02	Los Angeles County CDIAC Number: 2019-0210 Special assessment bond Residential Energy Conservation, Improvement 2.990% Int Rate Series 190130-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/22/2019	\$920,609.32	Los Angeles County CDIAC Number: 2019-0955 Special assessment bond Residential Energy Conservation, Improvement Series 20190522 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/21/2019	\$1,407,794.31	Los Angeles County CDIAC Number: 2019-1587 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190821-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/4/2019	\$1,695,092.22	Los Angeles County CDIAC Number: 2019-1696 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190904-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2019	\$74,791.92	Los Angeles County CDIAC Number: 2019-0243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
12/18/2019	\$380,498.94	Los Angeles County CDIAC Number: 2019-2393 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191218-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/30/2019	\$301,749.46	Los Angeles County CDIAC Number: 2019-0211 Special assessment bond Residential Energy Conservation, Improvement 3.990% Int Rate Series 190130-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
5/1/2019	\$2,500,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2019-0878 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	7/30/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2019	\$6,750,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2019-0106 Commercial paper Project, Interim Financing Series C Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Montague DeRose (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	4/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2019	\$53,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2019-1148 Commercial paper Project, Interim Financing Series B Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Morgan Stanley	8/21/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/27/2019	\$45,480,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2019-1234 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	8/22/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2019	\$2,500,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2019-1147 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	8/21/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2019	\$64,500,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2019-1146 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	8/21/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/5/2019	\$30,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2019-2077 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	1/7/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$2,000,000.00	Los Angeles County Development Authority CDIAC Number: 2019-0778 Conduit revenue bond Multifamily Housing Florence Apts Series A-3 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	4/12/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$8,000,000.00	Los Angeles County Development Authority CDIAC Number: 2019-1627 Conduit revenue bond Multifamily Housing Palm View Apts Series F-1 & F-2	NR	Neg PP	(BC) Kutak Rock (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	11/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$11,000,000.00	Los Angeles County Development Authority CDIAC Number: 2019-1906 Conduit revenue note Multifamily Housing Ashley Willowbrook Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	1/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/15/2019	\$7,500,000.00	Los Angeles County Development Authority CDIAC Number: 2019-2335 Conduit revenue bond Multifamily Housing Carson Terrace Sr Apts Series D	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) Bank of America NA (TR) U.S. Bank NA	10/3/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$15,357,000.00	Los Angeles County Development Authority CDIAC Number: 2019-1320 Conduit revenue note Multifamily Housing Whittier & Downey NW Series C-1	NR	Neg PP	(BC) Hawkins Delafield (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	12/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/30/2019	\$12,000,000.00	Los Angeles County Development Authority CDIAC Number: 2019-1319 Conduit revenue bond Multifamily Housing Firestone Phoenix Series G	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) Bank of America NA (TR) U.S. Bank NA	11/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$26,000,000.00	Los Angeles County Development Authority CDIAC Number: 2019-0777 Conduit revenue bond Multifamily Housing Florence Apts Series A-1 & A-2	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase Bank	4/12/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$2,000,000.00	Los Angeles County Development Authority CDIAC Number: 2019-2341 Conduit revenue note Multifamily Housing Whittier & Downey NW Series C-2 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	6/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/30/2019	\$8,600,000.00	Los Angeles Los Angeles County Housing Authority CDIAC Number: 2019-0419 Conduit revenue bond Multifamily Housing Whitfield Manor Series B-1 & B-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	9/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$27,829,048.00	Los Angeles County Housing Authority CDIAC Number: 2018-2768 Conduit revenue note Multifamily Housing Willowbrook 2 Apts Series A-1 & A-2	NR	Neg PP	(BC) Kutak Rock (FA) The PFM Group (PU) MUFG Union Bank (TR) U.S. Bank NA	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$25,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2019-0696 Sales tax revenue bond Public Transit Proposition C Draw #4 Federally Taxable	NR	Neg PP	(FA) The PFM Group (PU) Wells Fargo Bank NA	4/26/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$20,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2019-0659 Sales tax revenue bond Public Transit Prop C Draw #5	NR	Neg PP	(FA) The PFM Group (PU) Wells Fargo Bank NA	4/26/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/25/2019	\$40,600,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2019-0655 Sales tax revenue bond Public Transit Series C & Subseries C-1	NR	Neg PP	(BC) Nixon Peabody (FA) Public Financial Managemen (PU) RBC Mun Products LLC (TR) U.S. Bank NA	11/22/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Los Angeles</u>					
2/6/2019	\$545,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2019-0015 Sales tax revenue bond Public Transit Series A (Green Bonds) & B	S:AAA M:Aa2 F:AA+	Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	7/1/2044 Comb	<u>TIC:</u> 3.523 <u>NIC:</u> 3.927 <u>TYPE:</u>
5/30/2019	\$47,830,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2019-0522 Sales tax revenue bond Public Transit Prop C Series C Refunding	S:AAA F:AA+	Comp	(BC) Kutak Rock (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Goldman Sachs	7/1/2029 Serial	<u>TIC:</u> 1.169 <u>NIC:</u> 1.303 <u>TYPE:</u>
4/2/2019	\$57,745,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2019-0521 Sales tax revenue bond Public Transit Prop A First Tier Series A Refunding	S:AAA M:Aa1	Comp	(BC) Kutak Rock (DC) Nixon Peabody (FA) KNN Public Finance (UW) JP Morgan Securities	7/1/2025 Serial	<u>TIC:</u> 1.307 <u>NIC:</u> 1.428 <u>TYPE:</u>
8/14/2019	\$219,335,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2019-1428 Public lease revenue bond Multiple Capital Improvements, Public Works Series E-1 Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Citigroup Global Markets	12/1/2049 Comb	<u>TIC:</u> 3.049 <u>NIC:</u> 3.594 <u>TYPE:</u>
8/14/2019	\$32,555,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2019-1430 Public lease revenue bond Multiple Capital Improvements, Public Works Series E-2 Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Citigroup Global Markets	12/1/2049 Comb	<u>TIC:</u> 3.049 <u>NIC:</u> 3.586 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/29/2019	\$280,083.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-0909 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.8%
1/30/2019	\$748,496.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-0123 State Agency Loan Wastewater Collection, Treatment Jt Outfall B-Unit 1A Trunk Sewer Rehab	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	6/30/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.7%
6/24/2019	\$3,407,581.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-0171 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.8%
6/24/2019	\$1,066,013.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-0172 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.8%
5/31/2019	\$1,951,725.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-0455 State Agency Loan Wastewater Collection, Treatment Joint Outfall A Unit 6 Trunk Sewer Rehabilitation	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	9/30/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O fixed 1.7%

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/29/2019	\$1,076,049.00	Los Angeles Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-0910 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.8%
2/27/2019	\$199,830,000.00	Los Angeles Department of Airports CDIAC Number: 2019-0357 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Samuel A Ramirez	5/15/2049 Comb	<u>TIC:</u> 4.038 <u>NIC:</u> 3.723 <u>TYPE:</u>
2/27/2019	\$238,505,000.00	Los Angeles Department of Airports CDIAC Number: 2019-0362 Public enterprise revenue bond Airport Series B & C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Samuel A Ramirez	5/15/2049 Comb	<u>TIC:</u> 3.564 <u>NIC:</u> 3.988 <u>TYPE:</u>
11/14/2019	\$26,596,000.00	Los Angeles Department of Airports CDIAC Number: 2019-2206 Public enterprise revenue bond Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	3/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/14/2019	\$4,345,000.00	Los Angeles Department of Airports CDIAC Number: 2019-0879 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/14/2019	\$21,000,000.00	Los Angeles Los Angeles Department of Airports CDIAC Number: 2019-0880 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/11/2019	\$265,190,000.00	Los Angeles Department of Airports CDIAC Number: 2019-1071 Public enterprise revenue bond Airport Series E	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Goldman Sachs	5/15/2049 Comb	<u>TIC:</u> 3.376 <u>NIC:</u> 3.861 <u>TYPE:</u>
6/11/2019	\$167,955,000.00	Los Angeles Department of Airports CDIAC Number: 2019-1070 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Goldman Sachs	5/15/2049 Comb	<u>TIC:</u> 3.425 <u>NIC:</u> 3.813 <u>TYPE:</u>
12/4/2019	\$411,575,000.00	Los Angeles Department of Airports CDIAC Number: 2019-2290 Public enterprise revenue bond Airport Series F Subject to Alternative Minimum Tax	S:AA- M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) JP Morgan Securities	5/15/2049 Comb	<u>TIC:</u> 3.152 <u>NIC:</u> 0 <u>TYPE:</u>
11/14/2019	\$9,959,000.00	Los Angeles Department of Airports CDIAC Number: 2019-2205 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	3/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
4/25/2019	\$308,875,000.00	Los Angeles Department of Water and Power CDIAC Number: 2019-0336 Public enterprise revenue bond Power Generation/Transmission Series B Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Goldman Sachs	7/1/2035 Serial	<u>TIC:</u> 2.305 <u>NIC:</u> 2.619 <u>TYPE:</u>
12/12/2019	\$281,530,000.00	Los Angeles Department of Water and Power CDIAC Number: 2019-2039 Public enterprise revenue bond Power Generation/Transmission Series D Refunding	M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Williams Shank	7/1/2049 Comb	<u>TIC:</u> 3.196 <u>NIC:</u> 3.717 <u>TYPE:</u>
6/25/2019	\$29,765,000.00	Los Angeles Department of Water and Power CDIAC Number: 2019-0944 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-3 Refunding	S:AA+/A-1 F:AA/F1	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	7/1/2020 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/17/2019	\$345,845,000.00	Los Angeles Department of Water and Power CDIAC Number: 2018-2979 Public enterprise revenue bond Power Generation/Transmission Series A	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Barclays Capital Inc	7/1/2049 Comb	<u>TIC:</u> 3.826 <u>NIC:</u> 4.256 <u>TYPE:</u>
9/11/2019	\$325,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2019-1578 Public enterprise revenue bond Power Generation/Transmission Series C	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	7/1/2049 Comb	<u>TIC:</u> 3.215 <u>NIC:</u> 3.743 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/5/2019	\$130,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2019-0942 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-1	S:AA+/A-1+ F:AA/F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) BofA Securities	7/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/25/2019	\$70,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2019-0943 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-2	S:AA+/A-1+ F:AA/F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	7/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/5/2019	\$43,020,000.00	Los Angeles Harbor Department CDIAC Number: 2019-1500 Public enterprise revenue bond Ports, Marinas Green Bonds Series B & C-2 Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Hawkins Delafield (DC) Kutak Rock (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Jefferies LLC	8/1/2029 Serial	<u>TIC:</u> 1.023 <u>NIC:</u> 0 <u>TYPE:</u>
9/5/2019	\$120,060,000.00	Los Angeles Harbor Department CDIAC Number: 2019-1499 Public enterprise revenue bond Ports, Marinas Green Bonds Series A & C-1 Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Hawkins Delafield (DC) Kutak Rock (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Jefferies LLC	8/1/2026 Serial	<u>TIC:</u> 1.348 <u>NIC:</u> 0 <u>TYPE:</u>
12/20/2019	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-2427 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	3/17/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/20/2019	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1801 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	10/22/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/15/2019	\$5,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0074 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	2/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/12/2019	\$102,750,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0805 Public lease revenue bond Public Building Real Property Series B Refunding	S:AA- O:AA	Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2038 Serial	<u>TIC:</u> 3.457 <u>NIC:</u> 0 <u>TYPE:</u>
1/15/2019	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0075 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	2/25/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/9/2019	\$5,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0946 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) US Bancorp	6/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/23/2019	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1626 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	11/14/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/12/2019	\$86,610,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0804 Public lease revenue bond Equipment Series A	S:AA- O:AA	Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2028 Serial	<u>TIC:</u> 2.249 <u>NIC:</u> 0 <u>TYPE:</u>
5/9/2019	\$5,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0947 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	6/3/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/5/2019	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0689 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	5/30/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/24/2019	\$15,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1459 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	11/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2019	\$17,845,461.37	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1580 Capital Lease Street Construction and Improvements Streetlights	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	6/1/2029 Term	<u>TIC:</u> 2.009 <u>NIC:</u> 2.010 <u>TYPE:</u>
7/1/2019	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1286 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) US Bancorp	9/26/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/12/2019	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0531 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	5/1/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/19/2019	\$5,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1173 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) US Bancorp	6/20/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/11/2019	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1931 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	4/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/20/2019	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-2426 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	6/17/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/11/2019	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-1932 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	12/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/4/2019	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2019-0251 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	2/28/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/7/2019	\$594,605,000.00	Los Angeles Los Angeles Unified School District CDIAC Number: 2019-0673 General obligation bond K-12 School Facility Series A Refunding	M:Aa2 F:AAA	Comp	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	1/1/2034 Serial	<u>TIC:</u> 2.222 <u>NIC:</u> 2.489 <u>TYPE:</u>
6/27/2019	\$14,000,000.00	Lowell Lowell Joint School District CDIAC Number: 2019-0984 General obligation bond K-12 School Facility School Facilities	M:Aa2	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.105 <u>NIC:</u> 3.150 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/7/2019	\$8,465,000.00	Los Angeles Lynwood CDIAC Number: 2019-1804 Certificates of participation/leases Public Building Civic Center Series A Federally Taxable	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA	10/1/2040 Comb	<u>TIC:</u> 3.598 <u>NIC:</u> 0 <u>TYPE:</u>
11/7/2019	\$13,955,000.00	Lynwood CDIAC Number: 2019-1806 Certificates of participation/leases Parks, Open Space Park & Natatorium Improvements Series B	NR Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA	10/1/2049 Comb	<u>TIC:</u> 3.169 <u>NIC:</u> 0 <u>TYPE:</u>
2/6/2019	\$13,060,000.00	Lynwood CDIAC Number: 2018-2879 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (EN) Assured Guaranty Corp (PU) Lynwood PFA (TR) ZB, NA	6/1/2048 Comb	<u>TIC:</u> 4.039 <u>NIC:</u> 4.242 <u>TYPE:</u>
2/6/2019	\$2,395,000.00	Lynwood CDIAC Number: 2018-2880 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (EN) Assured Guaranty Corp (PU) Lynwood PFA (TR) ZB, NA	6/1/2039 Serial	<u>TIC:</u> 3.226 <u>NIC:</u> 3.341 <u>TYPE:</u>
11/7/2019	\$13,955,000.00	Lynwood Public Financing Authority CDIAC Number: 2019-1805 Public lease revenue bond Parks, Open Space Park & Natatorium Improvements Series B	S:AA Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	10/1/2049 Comb	<u>TIC:</u> 3.169 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
11/7/2019	\$8,465,000.00	Lynwood Public Financing Authority CDIAC Number: 2019-1803 Public lease revenue bond Public Building Civic Center Series A Federally Taxable Refunding	S:AA Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Wolf Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	10/1/2040 Comb	<u>TIC:</u> 3.598 <u>NIC:</u> 0 <u>TYPE:</u>
2/6/2019	\$13,060,000.00	Lynwood Public Financing Authority CDIAC Number: 2018-2731 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	6/1/2048 Comb	<u>TIC:</u> 4.039 <u>NIC:</u> 4.242 <u>TYPE:</u>
2/6/2019	\$2,395,000.00	Lynwood Public Financing Authority CDIAC Number: 2018-2732 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	6/1/2039 Serial	<u>TIC:</u> 3.226 <u>NIC:</u> 3.341 <u>TYPE:</u>
11/21/2019	\$4,605,000.00	Manhattan Beach CDIAC Number: 2019-2017 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-12 Series A	S:BBB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	9/2/2040 Serial	<u>TIC:</u> 2.641 <u>NIC:</u> 2.652 <u>TYPE:</u>
11/21/2019	\$4,785,000.00	Manhattan Beach CDIAC Number: 2019-2018 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-14 Series A	S:BBB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	9/2/2040 Serial	<u>TIC:</u> 2.641 <u>NIC:</u> 2.652 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/14/2019	\$10,200,000.00	Los Angeles Manhattan Beach Unified School District (LACS) CDIAC Number: 2019-1391 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.169 <u>NIC:</u> 1.187 <u>TYPE:</u>
3/20/2019	\$1,524,744.00	Monrovia CDIAC Number: 2019-0873 Capital Lease Equipment Fire Ladder Truck Equipment	NR	Neg PP	(PU) Leasing 2 Inc	7/20/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.45
12/10/2019	\$10,215,000.00	Montebello CDIAC Number: 2020-0169 Certificates of participation/leases Public Transit Series C	NR	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon	6/1/2030 Serial	<u>TIC:</u> 2.500 <u>NIC:</u> 2.597 <u>TYPE:</u>
12/10/2019	\$6,795,000.00	Montebello CDIAC Number: 2020-0167 Certificates of participation/leases Public Transit Series B	NR	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon	6/1/2030 Serial	<u>TIC:</u> 2.579 <u>NIC:</u> 2.847 <u>TYPE:</u>
12/10/2019	\$7,935,000.00	Montebello CDIAC Number: 2019-2328 Certificates of participation/leases Public Transit Series A	NR	Neg	(BC) Norton Rose Fulbright (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon	6/1/2030 Serial	<u>TIC:</u> 2.646 <u>NIC:</u> 2.915 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
12/12/2019	\$10,200,000.00	Montebello CDIAC Number: 2019-2326 Capital Lease Commercial Development Hilton Gardens Inn Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon	12/1/2034 Serial	<u>TIC:</u> 2.414 <u>NIC:</u> 2.611 <u>TYPE:</u>
12/10/2019	\$6,795,000.00	Montebello Public Financing Authority CDIAC Number: 2020-0166 Sales tax revenue bond Public Transit Series B	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	6/1/2030 Serial	<u>TIC:</u> 2.579 <u>NIC:</u> 2.847 <u>TYPE:</u>
12/10/2019	\$10,215,000.00	Montebello Public Financing Authority CDIAC Number: 2020-0168 Sales tax revenue bond Public Transit Series C	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	6/1/2030 Serial	<u>TIC:</u> 2.500 <u>NIC:</u> 2.597 <u>TYPE:</u>
12/10/2019	\$7,935,000.00	Montebello Public Financing Authority CDIAC Number: 2019-2327 Sales tax revenue bond Public Transit Series A	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	6/1/2030 Serial	<u>TIC:</u> 2.646 <u>NIC:</u> 2.915 <u>TYPE:</u>
12/12/2019	\$10,200,000.00	Montebello Public Financing Authority CDIAC Number: 2019-2325 Public lease revenue bond Commercial Development Hilton Gardens Inn Series A Refunding	S:A	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	12/1/2034 Serial	<u>TIC:</u> 2.414 <u>NIC:</u> 2.611 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2019	\$3,000,000.00	Los Angeles Mountains Recreation and Conservation Authority CDIAC Number: 2019-1338 Other note Parks, Open Space Series A	NR	Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA USA	6/30/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$3,000,000.00	Mountains Recreation and Conservation Authority CDIAC Number: 2019-1339 Other note Parks, Open Space Series B Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA USA	6/30/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$2,000,000.00	Mountains Recreation and Conservation Authority CDIAC Number: 2019-1340 Other note Other Purpose Series C Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Columbia Capital (PU) BBVA USA	6/30/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/13/2019	\$310,700,000.00	Mt San Antonio Community College District CDIAC Number: 2019-0004 General obligation bond College, University Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.593 <u>NIC:</u> 3.844 <u>TYPE:</u>
1/28/2019	\$25,700,000.00	Mt San Antonio Community College District CDIAC Number: 2019-0002 Bond anticipation note Project, Interim Financing Interim Financing	NR	Neg PP	(BC) Stradling Yocca (PU) Royal Bank of Canada (TR) U.S. Bank NA	4/29/2019 Term	<u>TIC:</u> 3.344 <u>NIC:</u> 3.331 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/18/2019	\$9,250,000.00	Los Angeles Norwalk CDIAC Number: 2019-1239 Sales tax revenue bond Other Capital Improvements, Public Works Measure R Series B	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon	6/1/2034 Serial	<u>TIC:</u> 2.148 <u>NIC:</u> 2.384 <u>TYPE:</u>
7/18/2019	\$10,435,000.00	Norwalk CDIAC Number: 2019-1237 Sales tax revenue bond Other Capital Improvements, Public Works Measure M Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon	6/1/2034 Serial	<u>TIC:</u> 2.152 <u>NIC:</u> 2.388 <u>TYPE:</u>
7/18/2019	\$9,250,000.00	Norwalk Community Facilities Financing Authority CDIAC Number: 2019-1238 Revenue bond Other Capital Improvements, Public Works Measure R Series B	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2034 Serial	<u>TIC:</u> 2.148 <u>NIC:</u> 2.384 <u>TYPE:</u>
7/18/2019	\$10,435,000.00	Norwalk Community Facilities Financing Authority CDIAC Number: 2019-1236 Revenue bond Other Capital Improvements, Public Works Measure M Series A	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2034 Serial	<u>TIC:</u> 2.152 <u>NIC:</u> 2.388 <u>TYPE:</u>
6/13/2019	\$60,000,000.00	Norwalk-La Mirada Unified School District CDIAC Number: 2019-0866 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2048 Comb	<u>TIC:</u> 3.221 <u>NIC:</u> 3.363 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/17/2019	\$15,565,000.00	Los Angeles Palmdale CFD No 2003-1 CDIAC Number: 2019-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Anaverde Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 2.406 <u>NIC:</u> 2.679 <u>TYPE:</u>
11/5/2019	\$31,000,000.00	Palmdale School District CDIAC Number: 2019-2005 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.150 <u>NIC:</u> 3.179 <u>TYPE:</u>
3/27/2019	\$30,496,088.80	Paramount Unified School District CDIAC Number: 2019-0380 General obligation bond K-12 School Facility Series B	S:AA/A+ M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) US Bancorp	8/1/2048 Comb CAB	<u>TIC:</u> 3.591 <u>NIC:</u> 0 <u>TYPE:</u>
7/22/2019	\$11,575,000.00	Pasadena CDIAC Number: 2019-1200 Public enterprise revenue bond Power Generation/Transmission Electric System Series A Refunding	S:AA F:AA	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	8/1/2024 Serial	<u>TIC:</u> 0.983 <u>NIC:</u> 1.063 <u>TYPE:</u>
4/1/2019	\$3,252,694.00	Pasadena CDIAC Number: 2019-0491 Capital Lease Equipment Parking Equipment	NR	Neg PP	(BC) Nixon Peabody (PU) JP Morgan Chase Bank	4/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.670 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/28/2019	\$96,910,000.00	Los Angeles Pasadena Unified School District CDIAC Number: 2019-1337 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ M:A2/Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	5/1/2037 Comb	<u>TIC:</u> 2.660 <u>NIC:</u> 2.671 <u>TYPE:</u>
1/24/2019	\$55,000,000.00	Pomona Unified School District CDIAC Number: 2018-3051 General obligation bond K-12 School Facility Series C	S:AA M:A1 O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.595 <u>TYPE:</u>
2/13/2019	\$28,015,000.00	Redondo Beach CDIAC Number: 2019-0241 Certificates of participation/leases Multiple Capital Improvements, Public Works Pier Plaza, Intl Boadwalk & Marina Series A Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Kosmont Transactions Serv (TR) U.S. Bank NA	5/1/2049 Comb	<u>TIC:</u> 4.387 <u>NIC:</u> 4.315 <u>TYPE:</u>
2/13/2019	\$28,015,000.00	Redondo Beach Community Financing Authority CDIAC Number: 2019-0232 Public lease revenue bond Multiple Capital Improvements, Public Works Pier Plaza, Intl Boadwalk & Marina Series A Federally Taxable Refunding	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Kosmont Transactions Serv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2049 Comb	<u>TIC:</u> 4.387 <u>NIC:</u> 4.315 <u>TYPE:</u>
6/6/2019	\$5,000,000.00	Redondo Beach Unified School District CDIAC Number: 2019-0616 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	<u>TIC:</u> 1.394 <u>NIC:</u> 1.469 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
6/6/2019	\$12,210,000.00	Redondo Beach Unified School District CDIAC Number: 2019-1034 General obligation bond K-12 School Facility School Facilities-Forward Delivery Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2031 Serial	<u>TIC:</u> 2.057 <u>NIC:</u> 2.266 <u>TYPE:</u>
8/14/2019	\$11,450,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2019-1392 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.169 <u>NIC:</u> 1.187 <u>TYPE:</u>
5/8/2019	\$60,710,000.00	Rio Hondo Community College District CDIAC Number: 2019-0871 General obligation bond College, University Facility Series B Refunding	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Cabrera Capital Mkts	8/1/2030 Serial	<u>TIC:</u> 1.573 <u>NIC:</u> 1.790 <u>TYPE:</u>
9/11/2019	\$11,660,000.00	Rosemead School District CDIAC Number: 2019-1611 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.203 <u>NIC:</u> 3.165 <u>TYPE:</u>
9/11/2019	\$6,715,000.00	Rosemead School District CDIAC Number: 2019-1612 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.220 <u>NIC:</u> 3.200 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/17/2019	\$5,350,000.00	Los Angeles San Marino Unified School District CDIAC Number: 2019-1028 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2020 Term	<u>TIC:</u> 1.186 <u>NIC:</u> 1.229 <u>TYPE:</u>
6/11/2019	\$25,850,000.00	Santa Clarita CDIAC Number: 2019-1128 Certificates of participation/leases Prisons, Jails, Correctional Facilities Sheriff Station	NR	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) The Bank of NY Mellon	6/1/2049 Comb	<u>TIC:</u> 2.999 <u>NIC:</u> 3.046 <u>TYPE:</u>
8/7/2019	\$85,000,000.00	Santa Clarita Community College District CDIAC Number: 2019-1315 General obligation bond College, University Facility School Facilities	S:AA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2049 Comb	<u>TIC:</u> 2.768 <u>NIC:</u> 2.838 <u>TYPE:</u>
11/14/2019	\$34,400,000.00	Santa Clarita Community College District CDIAC Number: 2019-2010 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2039 Comb	<u>TIC:</u> 2.954 <u>NIC:</u> 2.958 <u>TYPE:</u>
6/11/2019	\$25,850,000.00	Santa Clarita Public Financing Authority CDIAC Number: 2019-1127 Public lease revenue bond Prisons, Jails, Correctional Facilities Sheriff Station	S:AA+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Robert Baird & Co	6/1/2049 Comb	<u>TIC:</u> 2.999 <u>NIC:</u> 3.046 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/10/2019	\$35,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2019-1554 General obligation bond K-12 School Facility ID No 2 Series A	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 2.866 <u>NIC:</u> 3.007 <u>TYPE:</u>
9/9/2019	\$110,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2019-1553 General obligation bond K-12 School Facility ID No 1 Series A	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 2.887 <u>NIC:</u> 3.003 <u>TYPE:</u>
10/23/2019	\$115,000,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2019-1923 General obligation bond K-12 School Facility Series E	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2036 Serial	<u>TIC:</u> 2.343 <u>NIC:</u> 2.460 <u>TYPE:</u>
10/7/2019	\$105,915,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2019-1922 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Term	<u>TIC:</u> 2.949 <u>NIC:</u> 2.959 <u>TYPE:</u>
8/14/2019	\$23,505,000.00	Santa Monica-Malibu Unified School District (LACS) CDIAC Number: 2019-1390 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.169 <u>NIC:</u> 1.187 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/6/2019	\$3,980,000.00	Saugus Hart School Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2019-1841 Limited tax obligation bond K-12 School Facility School Facilities Refunding	S:AA	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 2.639 <u>NIC:</u> 0 <u>TYPE:</u>
12/5/2019	\$7,990,000.00	South Gate Utility Authority CDIAC Number: 2019-2321 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA (UW) Raymond James	10/1/2035 Comb	<u>TIC:</u> 2.825 <u>NIC:</u> 3.041 <u>TYPE:</u>
12/5/2019	\$23,350,000.00	South Gate Utility Authority CDIAC Number: 2019-2322 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-T Federally Taxable Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA (UW) Raymond James	10/1/2032 Serial	<u>TIC:</u> 2.784 <u>NIC:</u> 2.791 <u>TYPE:</u>
11/19/2019	\$49,995,000.00	South Pasadena Unified School District CDIAC Number: 2019-1995 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.426 <u>NIC:</u> 3.466 <u>TYPE:</u>
6/6/2019	\$10,000,000.00	South Whittier School District CDIAC Number: 2019-0783 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.444 <u>NIC:</u> 3.625 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/3/2019	\$111,920,000.00	Southern California Public Power Authority CDIAC Number: 2019-1800 Public enterprise revenue bond Power Generation/Transmission 2019-1 Milford Wind Corridor Phase I Refunding	S:AA- F:AA	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	7/1/2029 Serial	<u>TIC:</u> 1.146 <u>NIC:</u> 1.308 <u>TYPE:</u>
4/11/2019	\$25,990,000.00	Successor Agency to the Hawaiian Gardens Redevelopment Agency CDIAC Number: 2019-0694 Tax allocation bond Redevelopment, Multiple Purposes Hawaiian Gardens RDA Series B Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12/1/2033 Comb	<u>TIC:</u> 3.485 <u>NIC:</u> 3.427 <u>TYPE:</u>
4/11/2019	\$3,550,000.00	Successor Agency to the Hawaiian Gardens Redevelopment Agency CDIAC Number: 2019-0490 Tax allocation bond Redevelopment, Multiple Purposes Hawaiian Gardens RDA Series A Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12/1/2033 Serial	<u>TIC:</u> 2.345 <u>NIC:</u> 2.537 <u>TYPE:</u>
9/26/2019	\$5,535,000.00	Successor Agency to the South El Monte Improvement District CDIAC Number: 2019-1557 Tax allocation bond Redevelopment, Multiple Purposes Merged Component Area Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	8/1/2027 Serial	<u>TIC:</u> 2.536 <u>NIC:</u> 2.522 <u>TYPE:</u>
11/21/2019	\$10,000,000.00	Sulphur Springs Union School District CDIAC Number: 2019-2028 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.327 <u>NIC:</u> 3.537 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2019	\$19,895,000.00	Los Angeles Temple City Unified School District CDIAC Number: 2019-1958 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.529 <u>NIC:</u> 3.527 <u>TYPE:</u>
11/19/2019	\$7,400,000.00	Temple City Unified School District CDIAC Number: 2019-1968 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.100 <u>NIC:</u> 3.125 <u>TYPE:</u>
6/20/2019	\$44,705,000.00	Torrance CDIAC Number: 2019-0916 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow	S:SP-1+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley	6/25/2020 Term	<u>TIC:</u> 1.163 <u>NIC:</u> 1.176 <u>TYPE:</u>
10/15/2019	\$112,380,000.00	Torrance Unified School District CDIAC Number: 2019-1785 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2039 Comb	<u>TIC:</u> 3.164 <u>NIC:</u> 3.170 <u>TYPE:</u>
10/15/2019	\$5,000,000.00	Torrance Unified School District CDIAC Number: 2019-1784 General obligation bond K-12 School Facility School Facilities	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2024 Serial	<u>TIC:</u> 1.072 <u>NIC:</u> 1.136 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
11/20/2019	\$26,015,000.00	Walnut Valley Unified School District CDIAC Number: 2019-1861 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2041 Comb	<u>TIC:</u> 3.047 <u>NIC:</u> 3.044 <u>TYPE:</u>
7/24/2019	\$10,000,000.00	West Basin Municipal Water District CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing Interim Financing	M:P-1 LOC	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of the West (UW) Barclays Capital Inc	8/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/10/2019	\$18,400,000.00	Whittier City School District CDIAC Number: 2019-1560 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.263 <u>NIC:</u> 3.263 <u>TYPE:</u>
10/10/2019	\$3,410,000.00	Whittier City School District CDIAC Number: 2019-1559 General obligation bond K-12 School Facility Series D	S:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 2.924 <u>NIC:</u> 2.979 <u>TYPE:</u>
8/27/2019	\$20,000,000.00	William S Hart Union High School District CDIAC Number: 2019-1199 Capital Lease Equipment School Facilities	NR	Neg PP	(PU) Holman Capital Corp	2/27/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.150 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
12/4/2019	\$23,223,580.40	William S Hart Union High School District CDIAC Number: 2019-1925 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Term CAB	<u>TIC:</u> 3.173 <u>NIC:</u> 0 <u>TYPE:</u>
8/14/2019	\$5,000,000.00	William S Hart Union High School District (LACS) CDIAC Number: 2019-1388 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2019-2020 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	6/1/2020 Term	<u>TIC:</u> 1.199 <u>NIC:</u> 1.217 <u>TYPE:</u>
4/23/2019	\$4,500,000.00	Wilsona School District CDIAC Number: 2019-0510 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	5/1/2049 Comb	<u>TIC:</u> 3.548 <u>NIC:</u> 3.633 <u>TYPE:</u>
		<u>Madera</u>					
5/16/2019	\$8,670,000.00	Chawanakee Unified School District CDIAC Number: 2019-0561 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2044 Comb	<u>TIC:</u> 3.188 <u>NIC:</u> 3.202 <u>TYPE:</u>
3/6/2019	\$10,500,000.00	Chowchilla CDIAC Number: 2019-0289 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:A+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Brandis Tallman LLC	7/15/2046 Comb	<u>TIC:</u> 4.355 <u>NIC:</u> 4.363 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2019	\$2,520,000.00	Madera Golden Valley Unified School District (CSCRPA) CDIAC Number: 2019-1270 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
9/24/2019	\$5,440,000.00	Golden Valley Unified School District CFD No 2017-1 CDIAC Number: 2019-1426 Limited tax obligation bond K-12 School Facility IA A 1 Riverstone	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.627 <u>NIC:</u> 3.928 <u>TYPE:</u>
12/30/2019	\$19,432,000.00	Madera CDIAC Number: 2019-2353 Capital Lease Multiple Capital Improvements, Public Works Energy Financing	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap	12/1/2039 Term	<u>TIC:</u> 2.770 <u>NIC:</u> 2.770 <u>TYPE:</u>
6/4/2019	\$4,005,000.00	Madera CDIAC Number: 2019-1149 Certificates of participation/leases Public Building New Fire Station	NR	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon	2/1/2039 Serial	<u>TIC:</u> 2.720 <u>NIC:</u> 0 <u>TYPE:</u>
12/30/2019	\$9,016,903.00	Madera CDIAC Number: 2020-0013 Certificates of participation/leases Water Supply, Storage, Distribution Water System Imp	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (TR) The Bank of NY Mellon	3/1/2037 Term	<u>TIC:</u> 2.640 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/1/2019	\$2,710,000.00	Madera County CDIAC Number: 2018-3091 Special assessment bond Water Supply, Storage, Distribution AD No 2007-1 (CSA No 19 Rolling Hills) Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Fieldman Rolapp (PU) Madera Co (TR) Wells Fargo Bank NA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.750 <u>TYPE:</u>
6/26/2019	\$3,897,000.00	Madera County CDIAC Number: 2019-1036 Certificates of participation/leases Public Building Library	NR	Neg PP	(BC) Gilmore & Bell (PU) Opus Bank	7/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.170 <u>TYPE:</u>
12/30/2019	\$9,016,903.00	Madera Public Financing Authority CDIAC Number: 2019-2336 Revenue bond Water Supply, Storage, Distribution Water System Imp Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Opus Bank (TR) The Bank of NY Mellon	3/1/2037 Term	<u>TIC:</u> 2.640 <u>NIC:</u> 0 <u>TYPE:</u>
6/4/2019	\$4,005,000.00	Madera Public Financing Authority CDIAC Number: 2019-1143 Public lease revenue bond Public Building New Fire Station	S:AA/A Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	2/1/2039 Serial	<u>TIC:</u> 2.720 <u>NIC:</u> 0 <u>TYPE:</u>
6/12/2019	\$35,000,000.00	Madera Unified School District CDIAC Number: 2019-1069 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.204 <u>NIC:</u> 3.257 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Madera</u>					
4/17/2019	\$3,568,000.00	Yosemite Unified School District CDIAC Number: 2019-0386 Certificates of participation/leases K-12 School Facility Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	8/1/2029 Term	<u>TIC:</u> 3.920 <u>NIC:</u> 3.920 <u>TYPE:</u>
6/26/2019	\$2,635,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2019-1278 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
		<u>Marin</u>					
9/5/2019	\$636,661.00	Belvedere CDIAC Number: 2019-1547 Special assessment bond Multiple Capital Improvements, Public Works Golden Gate/Belvedere Utility Undergrounding AD	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Wulff Hansen & Co (PU) Belvedere PFA (TR) U.S. Bank NA	9/2/2049 Term	<u>TIC:</u> 2.781 <u>NIC:</u> 2.856 <u>TYPE:</u>
9/5/2019	\$665,000.00	Belvedere Public Financing Authority CDIAC Number: 2019-1546 Revenue bond Multiple Capital Improvements, Public Works Golden Gate/Belvedere Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	9/2/2049 Comb	<u>TIC:</u> 2.781 <u>NIC:</u> 2.856 <u>TYPE:</u>
1/15/2019	\$3,980,000.00	Marin Community College District CDIAC Number: 2018-3014 Certificates of participation/leases College, University Facility Workforce Housing Units & Copy Center	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/1/2039 Comb	<u>TIC:</u> 3.149 <u>NIC:</u> 3.210 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/24/2019	\$97,500,000.00	Marin Marin Community College District CDIAC Number: 2018-3060 General obligation bond College, University Facility Series B-1 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	<u>TIC:</u> 3.862 <u>NIC:</u> 3.877 <u>TYPE:</u>
1/24/2019	\$70,000,000.00	Marin Community College District CDIAC Number: 2018-3059 General obligation bond College, University Facility Series B	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2041 Serial	<u>TIC:</u> 3.689 <u>NIC:</u> 3.785 <u>TYPE:</u>
7/24/2019	\$46,145,000.00	Novato Sanitary District CDIAC Number: 2019-1226 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) JP Morgan Securities	2/1/2031 Serial	<u>TIC:</u> 1.406 <u>NIC:</u> 1.604 <u>TYPE:</u>
10/2/2019	\$55,000,000.00	Novato Unified School District CDIAC Number: 2019-1684 General obligation bond K-12 School Facility Series B	M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Meisrow Financial	8/1/2044 Serial	<u>TIC:</u> 2.540 <u>NIC:</u> 2.640 <u>TYPE:</u>
10/31/2019	\$2,985,000.00	Ross Elementary School District CDIAC Number: 2019-1822 General obligation bond K-12 School Facility School Facilities Refunding	S:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 1.950 <u>NIC:</u> 2.155 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/27/2019	\$31,455,000.00	Marin Ross Valley Public Financing Authority CDIAC Number: 2019-1023 Revenue bond Public Building Building Acquisition Series A	S:AA Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	1/1/2044 Comb	<u>TIC:</u> 3.393 <u>NIC:</u> 3.709 <u>TYPE:</u>
6/27/2019	\$31,455,000.00	Ross Valley Sanitary District CDIAC Number: 2019-1024 Certificates of participation/leases Wastewater Collection, Treatment Building Acquisition Series A	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (TR) The Bank of NY Mellon	1/1/2044 Comb	<u>TIC:</u> 3.393 <u>NIC:</u> 3.709 <u>TYPE:</u>
10/31/2019	\$15,620,000.00	San Rafael City Elementary School District CDIAC Number: 2019-1878 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 2.313 <u>NIC:</u> 2.312 <u>TYPE:</u>
5/22/2019	\$43,225,000.00	San Rafael City Elementary School District CDIAC Number: 2019-0877 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.440 <u>NIC:</u> 3.680 <u>TYPE:</u>
10/31/2019	\$11,055,000.00	San Rafael City High School District CDIAC Number: 2019-1879 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 2.290 <u>NIC:</u> 2.290 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/31/2019	\$65,500,000.00	Marin San Rafael City High School District CDIAC Number: 2019-1880 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 2.860 <u>NIC:</u> 2.990 <u>TYPE:</u>
9/12/2019	\$17,335,000.00	Successor Agency to the Novato Redevelopment Agency CDIAC Number: 2019-1356 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- LOC	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2030 Serial	<u>TIC:</u> 2.475 <u>NIC:</u> 2.472 <u>TYPE:</u>
9/12/2019	\$17,500,000.00	Successor Agency to the Novato Redevelopment Agency CDIAC Number: 2019-1355 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2040 Serial	<u>TIC:</u> 2.661 <u>NIC:</u> 2.921 <u>TYPE:</u>
9/19/2019	\$42,925,000.00	Tamalpais Union High School District CDIAC Number: 2019-1624 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2028 Serial	<u>TIC:</u> 2.247 <u>NIC:</u> 2.248 <u>TYPE:</u>
4/25/2019	\$1,275,000.00	Tiburon CDIAC Number: 2019-0617 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-2 Virginia Undergrounding Dist Series B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2048 Comb	<u>TIC:</u> 3.563 <u>NIC:</u> 3.513 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Mendocino					
9/4/2019	\$8,375,000.00	Fort Bragg Unified School District CDIAC Number: 2019-1548 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 3.119 <u>NIC:</u> 3.112 <u>TYPE:</u>
5/2/2019	\$7,200,000.00	Little Lake Fire Protection District CDIAC Number: 2019-0376 Certificates of participation/leases Public Building Fire Station Headquarters	S:AA/A+ Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2047 Comb	<u>TIC:</u> 3.130 <u>NIC:</u> 3.174 <u>TYPE:</u>
11/1/2019	\$2,101,000.00	Mendocino Community Services District CDIAC Number: 2019-1618 Certificates of participation/leases Wastewater Collection, Treatment Wasterwater Treatment Plant Rehabilitation	NR	Neg PP	(BC) Jones Hall (PU) USDA Rural Utilities	11/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.375 <u>TYPE:</u>
5/2/2019	\$7,070,000.00	Mendocino Unified School District CDIAC Number: 2019-0865 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) The Bank of NY Mellon	8/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.200 <u>TYPE:</u>
7/25/2019	\$4,496,113.20	Round Valley Unified School District CDIAC Number: 2019-0489 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2049 Comb CAB	<u>TIC:</u> 3.622 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Mendocino</u>					
12/12/2019	\$4,236,617.00	Successor Agency to the Ukiah Redevelopment Agency CDIAC Number: 2019-2261 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PU) BBVA USA (TR) The Bank of NY Mellon	12/1/2028 Term	<u>TIC:</u> 2.960 <u>NIC:</u> 2.960 <u>TYPE:</u>
12/12/2019	\$1,259,154.00	Successor Agency to the Ukiah Redevelopment Agency CDIAC Number: 2019-2260 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PU) BBVA USA (TR) The Bank of NY Mellon	12/1/2023 Term	<u>TIC:</u> 2.160 <u>NIC:</u> 2.160 <u>TYPE:</u>
7/30/2019	\$6,862,769.00	Ukiah Unified School District CDIAC Number: 2019-1225 Capital Lease K-12 School Facility School Facilities - Energy Efficient	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) ZB, NA (TR) U.S. Bank NA	5/1/2039 Term	<u>TIC:</u> 2.585 <u>NIC:</u> 2.579 <u>TYPE:</u>
		<u>Merced</u>					
4/23/2019	\$9,000,000.00	Delhi Unified School District CDIAC Number: 2019-0645 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.980 <u>NIC:</u> 4.300 <u>TYPE:</u>
4/15/2019	\$1,385,050.00	Dos Palos CDIAC Number: 2019-0618 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Opus Bank	10/15/2029 Term	<u>TIC:</u> 3.020 <u>NIC:</u> 3.020 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/6/2019	\$5,750,000.00	Merced Hilmar Unified School District CDIAC Number: 2019-0361 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) O'Connor & Co Securities	8/1/2048 Comb	<u>TIC:</u> 3.690 <u>NIC:</u> 3.944 <u>TYPE:</u>
11/20/2019	\$4,080,000.00	Merced CFD No 2006-1 CDIAC Number: 2019-2050 Limited tax obligation bond Multiple Capital Improvements, Public Works Moraga of Merced Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Brandis Tallman LLC	9/1/2036 Serial	<u>TIC:</u> 2.818 <u>NIC:</u> 2.875 <u>TYPE:</u>
4/3/2019	\$7,360,000.00	Merced County Housing Authority CDIAC Number: 2019-0635 Conduit revenue bond Multifamily Housing Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Farmers & Merchants	9/1/2044 Term	<u>TIC:</u> 3.930 <u>NIC:</u> 3.900 <u>TYPE:</u>
1/15/2019	\$5,791,397.45	Merced Union High School District CDIAC Number: 2018-2984 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.555 <u>NIC:</u> 0 <u>TYPE:</u>
11/21/2019	\$2,288,487.55	Weaver Union School District CDIAC Number: 2019-1903 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Financial (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb CAB	<u>TIC:</u> 3.260 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Modoc</u>					
6/18/2019	\$35,130,000.00	Last Frontier Healthcare District CDIAC Number: 2019-0477 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) New Clinic Series A-D	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) USDA Rural Hsg Service	7/1/2059 Term	<u>TIC:</u> 2.875 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Monterey</u>					
10/31/2019	\$11,060,000.00	East Garrison Public Financing Authority CFD No 2006-1 CDIAC Number: 2019-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works East Garrison	NR	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.218 <u>NIC:</u> 3.173 <u>TYPE:</u>
		<u>Greenfield</u>					
3/14/2019	\$200,329.00	CDIAC Number: 2018-3048 Capital Lease Equipment Police Radio Equipment	NR	Neg PP	(BC) Lozano Smith (PU) Motorola Solutions Inc	3/15/2024 Term	<u>TIC:</u> 5.320 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Greenfield</u>					
2/20/2019	\$1,161,396.57	CDIAC Number: 2018-2568 Capital Lease Equipment Citywide Surveillance Camera Sys Implementation	NR	Neg PP	(BC) Lozano Smith (PU) KS StateBank	2/15/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>King City Union School District</u>					
7/1/2019	\$3,082,000.00	CDIAC Number: 2019-1181 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PU) ZB, NA (TR) ZB, NA	5/1/2029 Term	<u>TIC:</u> 2.560 <u>NIC:</u> 2.560 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2019	\$2,370,000.00	Monterey King City Union School District (CSCRPA) CDIAC Number: 2019-1272 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
12/3/2019	\$17,725,000.00	Marina Coast Water District CDIAC Number: 2019-2279 Certificates of participation/leases Water Supply, Storage, Distribution Water & Wastewater	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Morgan Stanley	6/1/2049 Comb	<u>TIC:</u> 2.924 <u>NIC:</u> 3.093 <u>TYPE:</u>
11/20/2019	\$29,005,000.00	Monterey County CDIAC Number: 2019-1983 Certificates of participation/leases Health Care Facilities Natividad Medical Ctr-Public Facilities Refunding	S:AA+ F:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Meisrow Financial	10/1/2027 Serial	<u>TIC:</u> 1.080 <u>NIC:</u> 1.202 <u>TYPE:</u>
11/27/2019	\$2,099,207.27	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2019-2056 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt (TR) U.S. Bank NA	11/27/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$680,000.00	Monterey County Office of Education CDIAC Number: 2019-0874 Capital Lease Parking Parking Lot Expansion & Facility Upgrades	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	6/1/2024 Term	<u>TIC:</u> 2.430 <u>NIC:</u> 2.440 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Monterey</u>					
12/5/2019	\$20,250,000.00	Monterey County Regional Fire District CDIAC Number: 2019-2213 Pension obligation bonds Insurance and Pension Funds Miscellaneous & Safety Plan Fund Obligations-CalPERS Federally Taxable	S:AA- M:A2	Neg	(BC) Robert M Haight (DC) Robert M Haight (TR) U.S. Bank NA (UW) Stinson Securities	9/1/2039 Comb	<u>TIC:</u> 3.720 <u>NIC:</u> 3.666 <u>TYPE:</u>
5/9/2019	\$8,000,000.00	Monterey One Water CDIAC Number: 2019-0818 Promissory Note Project, Interim Financing Pure Monterey Groundwater Replenishment	NR	Neg PP	(BC) Jones Hall (PU) Bank of the West	12/31/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/17/2019	\$118,000,000.00	Monterey Peninsula Unified School District CDIAC Number: 2018-3055 General obligation bond K-12 School Facility Series A & B	M:Aa3 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.724 <u>NIC:</u> 3.800 <u>TYPE:</u>
1/17/2019	\$21,830,000.00	Monterey Peninsula Unified School District CDIAC Number: 2018-3054 General obligation bond K-12 School Facility Series D	M:Aa3 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2046 Serial	<u>TIC:</u> 3.716 <u>NIC:</u> 3.785 <u>TYPE:</u>
6/26/2019	\$12,325,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2019-1273 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/19/2019	\$2,450,000.00	Monterey North Monterey County Unified School District CDIAC Number: 2019-0114 Certificates of participation/leases K-12 School Facility Energy Project	NR	Neg PP	(BC) Lozano Smith (FA) CA Financial Service (PU) Banc of America Pub Cap	3/26/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.580 <u>TYPE:</u>
6/26/2019	\$5,980,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2019-1262 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.270 <u>NIC:</u> 1.283 <u>TYPE:</u>
11/26/2019	\$2,090,000.00	Salinas CFD No 2016-1 CDIAC Number: 2019-2001 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Monte Bella	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.825 <u>NIC:</u> 4.079 <u>TYPE:</u>
2/21/2019	\$2,675,000.00	Salinas CFD No 2016-1 CDIAC Number: 2019-0038 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Terra at Monte Bella	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.087 <u>NIC:</u> 4.129 <u>TYPE:</u>
12/19/2019	\$145,548.43	San Antonio Union School District CDIAC Number: 2019-2374 Capital Lease K-12 School Facility Bus	NR	Neg PP	(BRC) Lozano Smith (PU) Mercedes Benz Financial	12/19/2025 Term	<u>TIC:</u> 3.700 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Monterey</u>					
11/13/2019	\$3,800,000.00	San Ardo Union Elementary School District CDIAC Number: 2019-2133 General obligation bond K-12 School Facility Series A	S:A	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2035 Serial	<u>TIC:</u> 2.608 <u>NIC:</u> 2.785 <u>TYPE:</u>
5/16/2019	\$11,025,000.00	Santa Rita Union School District CDIAC Number: 2019-0633 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2033 Serial	<u>TIC:</u> 2.314 <u>NIC:</u> 2.321 <u>TYPE:</u>
3/13/2019	\$12,000,000.00	South Monterey County Joint Union High School District CDIAC Number: 2019-0321 General obligation bond K-12 School Facility Series A-1	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2049 Comb	<u>TIC:</u> 3.682 <u>NIC:</u> 3.782 <u>TYPE:</u>
3/13/2019	\$12,000,000.00	South Monterey County Joint Union High School District CDIAC Number: 2019-0319 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2049 Comb	<u>TIC:</u> 3.682 <u>NIC:</u> 3.782 <u>TYPE:</u>
		<u>Napa</u>					
10/22/2019	\$119,000,000.00	Napa Valley Unified School District CDIAC Number: 2019-1935 General obligation bond K-12 School Facility Series C	S:AA/A+ M:A2/A1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.280 <u>NIC:</u> 3.487 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Napa</u>					
6/27/2019	\$37,000,000.00	Napa Valley Unified School District CDIAC Number: 2019-0957 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	6/30/2020 Term	<u>TIC:</u> 2.109 <u>NIC:</u> 2.120 <u>TYPE:</u>
6/13/2019	\$2,710,000.00	Napa Valley Unified School District CDIAC Number: 2019-1029 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	7/1/2029 Term	<u>TIC:</u> 2.469 <u>NIC:</u> 2.470 <u>TYPE:</u>
10/1/2019	\$283,920.74	St Helena CDIAC Number: 2019-1892 Certificates of participation/leases Equipment Street Sweeper	NR	Neg PP	(PA) Brandis Tallman LLC (PU) Opus Bank	10/1/2024 Term	<u>TIC:</u> 2.689 <u>NIC:</u> 2.935 <u>TYPE:</u>
3/14/2019	\$5,821,000.00	St Helena CDIAC Number: 2019-0326 Public enterprise revenue bond Water Supply, Storage, Distribution System Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank	10/1/2031 Term	<u>TIC:</u> 2.619 <u>NIC:</u> 2.620 <u>TYPE:</u>
		<u>Nevada</u>					
1/23/2019	\$17,060,000.00	Nevada County CDIAC Number: 2019-0260 Certificates of participation/leases Multiple Capital Improvements, Public Works County Operations Center	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon	10/1/2038 Serial	<u>TIC:</u> 8.887 <u>NIC:</u> 25.474 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Nevada</u>					
1/23/2019	\$17,060,000.00	Nevada County Finance Authority CDIAC Number: 2018-3068 Public lease revenue bond Multiple Capital Improvements, Public Works County Operations Center	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James	10/1/2038 Serial	<u>TIC:</u> 8.887 <u>NIC:</u> 25.474 <u>TYPE:</u>
8/7/2019	\$4,920,000.00	Truckee CDIAC Number: 2019-1308 Certificates of participation/leases Public Building Corporation Yard	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (TR) ZB, NA	5/1/2044 Comb	<u>TIC:</u> 2.373 <u>NIC:</u> 0 <u>TYPE:</u>
8/7/2019	\$4,920,000.00	Truckee Public Financing Authority CDIAC Number: 2019-1307 Public lease revenue bond Public Building Corporation Yard	S:AA+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (TR) ZB, NA (UW) Robert Baird & Co	5/1/2044 Comb	<u>TIC:</u> 2.373 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Orange</u>					
7/31/2019	\$12,250,000.00	Aliso Viejo CDIAC Number: 2019-1394 Certificates of participation/leases Multiple Capital Improvements, Public Works Aliso Viejo Ranch	S:AA+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2049 Comb	<u>TIC:</u> 2.827 <u>NIC:</u> 2.936 <u>TYPE:</u>
4/17/2019	\$6,500,000.00	Anaheim CDIAC Number: 2019-0565 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon	6/1/2019 Serial	<u>TIC:</u> 5.339 <u>NIC:</u> 5.269 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/17/2019	\$169,065,000.00	Orange Anaheim CDIAC Number: 2019-0563 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon	9/1/2036 Serial	<u>TIC:</u> 2.852 <u>NIC:</u> 3.222 <u>TYPE:</u>
9/12/2019	\$33,000,000.00	Anaheim Elementary School District CDIAC Number: 2019-1506 General obligation bond K-12 School Facility School Facilities	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2049 Comb	<u>TIC:</u> 2.889 <u>NIC:</u> 2.924 <u>TYPE:</u>
4/17/2019	\$6,500,000.00	Anaheim Public Financing Authority CDIAC Number: 2019-0564 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:A M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	6/1/2019 Serial	<u>TIC:</u> 5.339 <u>NIC:</u> 5.269 <u>TYPE:</u>
4/17/2019	\$169,065,000.00	Anaheim Public Financing Authority CDIAC Number: 2019-0562 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:A/AA M:A1 F:AA- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Goldman Sachs	9/1/2036 Serial	<u>TIC:</u> 2.852 <u>NIC:</u> 3.222 <u>TYPE:</u>
10/30/2019	\$102,545,000.00	Anaheim Union High School District CDIAC Number: 2019-1930 General obligation bond K-12 School Facility School Facilities	M:Aa2 F:AAA	Comp	(BC) Stradling Yocca (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2043 Serial	<u>TIC:</u> 2.726 <u>NIC:</u> 2.811 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
7/23/2019	\$23,475,000.00	Brea CDIAC Number: 2019-1490 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Refunding	S:AA	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/1/2039 Serial	<u>TIC:</u> 2.261 <u>NIC:</u> 2.486 <u>TYPE:</u>
7/25/2019	\$2,505,000.00	Brea CFD No 1997-1 CDIAC Number: 2019-1451 Limited tax obligation bond Multiple Capital Improvements, Public Works Olinda Heights Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (PU) Brea PFA (TR) The Bank of NY Mellon	9/1/2028 Serial	<u>TIC:</u> 1.695 <u>NIC:</u> 1.766 <u>TYPE:</u>
7/25/2019	\$4,315,000.00	Brea Olinda Unified School District CFD No 95-1 CDIAC Number: 2019-1450 Limited tax obligation bond K-12 School Facility Olinda Heights Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (PU) Brea PFA (TR) The Bank of NY Mellon	9/1/2035 Serial	<u>TIC:</u> 2.242 <u>NIC:</u> 2.384 <u>TYPE:</u>
7/25/2019	\$6,820,000.00	Brea Public Financing Authority CDIAC Number: 2019-1444 Revenue bond Multiple Capital Improvements, Public Works Olinda USD CFD No 95-1 & Brea CFD No 1997-1	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 2.091 <u>NIC:</u> 2.218 <u>TYPE:</u>
7/25/2019	\$60,105,000.00	Capistrano Unified School District CFD No 98-2 CDIAC Number: 2019-1297 Limited tax obligation bond K-12 School Facility Ladera Ranch Refunding	S:AA Ins	Comp	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) U.S. Bank NA (UW) Meisrow Financial	9/1/2029 Serial	<u>TIC:</u> 1.376 <u>NIC:</u> 1.539 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
11/20/2019	\$167,996,252.70	Coast Community College District CDIAC Number: 2019-2011 General obligation bond College, University Facility Series F	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Serial CAB	<u>TIC:</u> 2.912 <u>NIC:</u> 0 <u>TYPE:</u>
11/20/2019	\$150,965,000.00	Coast Community College District CDIAC Number: 2019-2012 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2038 Comb	<u>TIC:</u> 2.813 <u>NIC:</u> 2.818 <u>TYPE:</u>
12/10/2019	\$897,055,000.00	Foothill-Eastern Transportation Corridor Agency CDIAC Number: 2019-2216 Public enterprise revenue bond Bridges and Highways Series A Federally Taxable Refunding	S:AA/A- M:A2/BBB F:Baa2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Goldman Sachs	1/15/2053 Term	<u>TIC:</u> 3.997 <u>NIC:</u> 3.986 <u>TYPE:</u>
2/12/2019	\$35,000,000.00	Fountain Valley School District CDIAC Number: 2019-0069 General obligation bond K-12 School Facility Building Fund	M:Aa1	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) ZB, NA (UW) Meisrow Financial	8/1/2046 Comb	<u>TIC:</u> 3.480 <u>NIC:</u> 3.480 <u>TYPE:</u>
9/24/2019	\$25,870,000.00	Garden Grove Unified School District (Orange Co) CDIAC Number: 2019-1797 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Raymond James	8/1/2030 Serial	<u>TIC:</u> 1.464 <u>NIC:</u> 1.625 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
3/27/2019	\$75,000,000.00	Garden Grove Unified School District (Orange Co) CDIAC Number: 2019-0592 General obligation bond K-12 School Facility School Facilities	S:AA- M:Aa2	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Corp Trust (UW) UBS Financial Services	8/1/2048 Serial	<u>TIC:</u> 3.451 <u>NIC:</u> 3.580 <u>TYPE:</u>
9/24/2019	\$130,460,000.00	Garden Grove Unified School District (Orange Co) CDIAC Number: 2019-1798 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Raymond James	8/1/2040 Comb	<u>TIC:</u> 3.023 <u>NIC:</u> 3.038 <u>TYPE:</u>
1/9/2019	\$40,000,000.00	Huntington Beach City School District CDIAC Number: 2018-2267 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.714 <u>NIC:</u> 3.785 <u>TYPE:</u>
6/19/2019	\$40,490,000.00	Irvine CDIAC Number: 2019-0707 Special assessment bond Multiple Capital Improvements, Public Works RD No 04-20 Group Seven Series A & B	NR	Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC Funding I LLC (TR) The Bank of NY Mellon	9/2/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.290 <u>TYPE:</u>
6/25/2019	\$48,860,000.00	Irvine CDIAC Number: 2019-0698 Special assessment bond Multiple Capital Improvements, Public Works RD No 19-1 Refunding	S:A	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2044 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.328 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
8/28/2019	\$86,845,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2019-1573 Limited tax obligation bond K-12 School Facility Series A	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2054 Comb	<u>TIC:</u> 3.294 <u>NIC:</u> 3.488 <u>TYPE:</u>
10/1/2019	\$6,505,000.00	La Habra City School District CDIAC Number: 2019-1642 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Raymond James	8/1/2037 Comb	<u>TIC:</u> 2.983 <u>NIC:</u> 0 <u>TYPE:</u>
11/5/2019	\$11,175,000.00	La Habra Utility Authority CDIAC Number: 2019-2020 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/1/2040 Serial	<u>TIC:</u> 2.869 <u>NIC:</u> 3.243 <u>TYPE:</u>
11/5/2019	\$2,620,000.00	La Habra Utility Authority CDIAC Number: 2019-2019 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11/1/2026 Serial	<u>TIC:</u> 2.416 <u>NIC:</u> 2.411 <u>TYPE:</u>
4/16/2019	\$37,500,000.00	Los Alamitos Unified School District CDIAC Number: 2019-0626 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2048 Comb	<u>TIC:</u> 3.163 <u>NIC:</u> 3.188 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
4/16/2019	\$12,500,000.00	Los Alamitos Unified School District CDIAC Number: 2019-0625 General obligation bond K-12 School Facility SFID No 1 Series F	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 2.986 <u>NIC:</u> 3.033 <u>TYPE:</u>
11/6/2019	\$64,570,000.00	Moulton Niguel Water District CDIAC Number: 2019-1721 Certificates of participation/leases Water Supply, Storage, Distribution Capital Improvements	S:AAA F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	9/1/2049 Comb	<u>TIC:</u> 2.671 <u>NIC:</u> 2.746 <u>TYPE:</u>
1/24/2019	\$48,605,000.00	Moulton Niguel Water District CDIAC Number: 2019-0109 Public enterprise revenue bond Wastewater Collection, Treatment Build America Bonds Refunding	S:AAA F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	9/1/2039 Serial	<u>TIC:</u> 3.137 <u>NIC:</u> 3.530 <u>TYPE:</u>
7/9/2019	\$665,000.00	Newport Beach CDIAC Number: 2019-1020 Special assessment bond Multiple Capital Improvements, Public Works AD No 116B Series B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2039 Serial	<u>TIC:</u> 2.852 <u>NIC:</u> 2.828 <u>TYPE:</u>
7/9/2019	\$1,575,000.00	Newport Beach CDIAC Number: 2019-1019 Special assessment bond Multiple Capital Improvements, Public Works AD No 116 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2039 Serial	<u>TIC:</u> 2.837 <u>NIC:</u> 2.816 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
4/30/2019	\$85,030,000.00	Orange County CDIAC Number: 2019-0807 Public enterprise revenue bond Airport John Wayne Series A & B Refunding	S:AA-	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2030 Serial	<u>TIC:</u> 1.704 <u>NIC:</u> 1.897 <u>TYPE:</u>
1/3/2019	\$402,182,000.00	Orange County CDIAC Number: 2018-2916 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Orange Co (TR) U.S. Bank NA	4/30/2020 Term	<u>TIC:</u> 2.873 <u>NIC:</u> 2.870 <u>TYPE:</u>
7/15/2019	\$40,269,000.00	Orange County CDIAC Number: 2019-1369 Tax anticipation note Other Purpose Teeter Plan Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	7/30/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/12/2019	\$376,690,000.00	Orange County Local Transportation Authority CDIAC Number: 2019-0338 Sales tax revenue bond Bridges and Highways I 405 Improvement Refunding	S:AA+ F:AA+	Neg	(BC) Nossaman LLP (DC) Orrick Herrington (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Bank of America Merrill	2/15/2041 Serial	<u>TIC:</u> 3.139 <u>NIC:</u> 3.130 <u>TYPE:</u>
12/3/2019	\$59,135,000.00	Orange County Water District CDIAC Number: 2019-2101 Public enterprise revenue bond Water Supply, Storage, Distribution Series D Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	8/15/2033 Serial	<u>TIC:</u> 2.632 <u>NIC:</u> 2.638 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/13/2019	\$6,505,000.00	Orange Orange County Water District CDIAC Number: 2019-0989 Certificates of participation/leases Water Supply, Storage, Distribution Series B Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	8/15/2031 Serial	<u>TIC:</u> 1.491 <u>NIC:</u> 1.728 <u>TYPE:</u>
6/13/2019	\$135,000,000.00	Orange County Water District CDIAC Number: 2019-0988 Certificates of participation/leases Water Supply, Storage, Distribution Series A	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	8/15/2023 Term	<u>TIC:</u> 1.403 <u>NIC:</u> 1.442 <u>TYPE:</u>
12/3/2019	\$99,065,000.00	Orange County Water District CDIAC Number: 2019-2100 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs	8/15/2035 Serial	<u>TIC:</u> 1.933 <u>NIC:</u> 2.221 <u>TYPE:</u>
12/4/2019	\$33,595,000.00	Orange Unified School District CDIAC Number: 2019-1980 Other bond Insurance and Pension Funds Retirement Health Benefits Series A Federally Taxable Refunding	S:AA M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) JP Morgan Securities	5/1/2033 Serial	<u>TIC:</u> 2.667 <u>NIC:</u> 2.663 <u>TYPE:</u>
8/27/2019	\$3,400,000.00	Placentia CDIAC Number: 2019-1594 Certificates of participation/leases Equipment Fire Trucks	NR	Neg PP	(FA) Harrell & Co Advisors (PA) Hilltop Securities Inc (PU) BB & T Branch Banking & T	8/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.690 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/12/2019	\$25,200,000.00	Orange Placentia-Yorba Linda Unified School District CDIAC Number: 2019-1001 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2034 Serial	<u>TIC:</u> 2.328 <u>NIC:</u> 2.562 <u>TYPE:</u>
8/21/2019	\$56,815,000.00	Rancho Santiago Community College District CDIAC Number: 2019-1399 General obligation bond College, University Facility Santa Ana College ID No 1 Series C	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2039 Serial	<u>TIC:</u> 2.376 <u>NIC:</u> 0 <u>TYPE:</u>
11/13/2019	\$45,130,000.00	Saddleback Valley Unified School District CDIAC Number: 2019-1665 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Comp	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2029 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.423 <u>TYPE:</u>
11/21/2019	\$44,650,000.00	Santa Ana CDIAC Number: 2019-2297 Revenue bond Street Construction and Improvements Gas Tax Cap Imp Program Refunding	S:AA- Oth	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Samuel A Ramirez	1/1/2040 Serial	<u>TIC:</u> 2.646 <u>NIC:</u> 2.982 <u>TYPE:</u>
4/4/2019	\$60,000,000.00	Santa Ana Unified School District CDIAC Number: 2018-2997 General obligation bond K-12 School Facility Series A	M:Aa3 F:A+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.610 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/4/2019	\$25,965,000.00	Orange Santa Ana Unified School District CDIAC Number: 2019-0646 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3 F:A+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2029 Serial	<u>TIC:</u> <u>NIC:</u> 1.960 <u>TYPE:</u>
2/6/2019	\$41,680,000.00	South Coast Water District CDIAC Number: 2019-0056 Certificates of participation/leases Water Supply, Storage, Distribution Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	2/1/2049 Comb	<u>TIC:</u> 3.707 <u>NIC:</u> 3.892 <u>TYPE:</u>
8/1/2019	\$1,417,654.68	South Coast Water District CDIAC Number: 2019-1343 Promissory Note Project, Interim Financing Tunnel Stabilization & Sewer Pipeline Replacement	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank	12/1/2020 Term	<u>TIC:</u> 1.980 <u>NIC:</u> 1.980 <u>TYPE:</u>
2/6/2019	\$41,680,000.00	South Coast Water District Financing Authority CDIAC Number: 2019-0055 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley	2/1/2049 Comb	<u>TIC:</u> 3.707 <u>NIC:</u> 3.892 <u>TYPE:</u>
9/4/2019	\$1,125,000.00	Stanton CDIAC Number: 2019-1670 Capital Lease Equipment Electric Streetlight	NR	Neg PP	(BRC) Best Best & Krieger (PU) Bank of the West	3/1/2028 Term	<u>TIC:</u> 2.650 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Orange</u>					
10/23/2019	\$39,840,000.00	Successor Agency to the Buena Park Community Redevelopment Agency CDIAC Number: 2019-1728 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 2.049 <u>NIC:</u> 2.302 <u>TYPE:</u>
10/23/2019	\$10,715,000.00	Successor Agency to the Buena Park Community Redevelopment Agency CDIAC Number: 2019-2188 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2023 Serial	<u>TIC:</u> 2.197 <u>NIC:</u> 2.123 <u>TYPE:</u>
		<u>Placer</u>					
10/11/2019	\$617,500.00	Placer Hills Fire Protection District CDIAC Number: 2019-1676 Capital Lease Public Building Administrative Building & District Station 84	NR	Neg PP	(BC) Best Best & Krieger (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) ZB, NA	10/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.820 <u>TYPE:</u>
4/2/2019	\$22,000,000.00	Placer Union High School District CDIAC Number: 2019-0539 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA M:Aa2	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2049 Comb	<u>TIC:</u> 3.278 <u>NIC:</u> 3.267 <u>TYPE:</u>
4/2/2019	\$21,000,000.00	Placer Union High School District CDIAC Number: 2019-0538 General obligation bond K-12 School Facility SFID No 2 Series A	S:AA M:Aa2	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2049 Comb	<u>TIC:</u> 3.274 <u>NIC:</u> 3.282 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/24/2019	\$16,000,000.00	Placer Rocklin CFD No 10 CDIAC Number: 2019-0468 Limited tax obligation bond Multiple Capital Improvements, Public Works Zones 1 & 2 Whitney Ranch	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2040 Serial	<u>TIC:</u> 4.161 <u>NIC:</u> 4.416 <u>TYPE:</u>
11/26/2019	\$5,220,000.00	Rocklin CFD No 11 CDIAC Number: 2019-1960 Limited tax obligation bond Street Construction and Improvements Sierra College Interchange Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2031 Serial	<u>TIC:</u> 2.437 <u>NIC:</u> 2.610 <u>TYPE:</u>
5/21/2019	\$6,750,000.00	Rocklin Unified School District CDIAC Number: 2019-0677 Certificates of participation/leases K-12 School Facility Ruhkala Elementary School	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2044 Comb	<u>TIC:</u> 3.598 <u>NIC:</u> 3.982 <u>TYPE:</u>
9/19/2019	\$25,160,000.00	Rocklin Unified School District CFD No 3 CDIAC Number: 2019-1475 Limited tax obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/15/2049 Comb	<u>TIC:</u> 3.372 <u>NIC:</u> 3.115 <u>TYPE:</u>
7/17/2019	\$5,030,000.00	Roseville CFD No 1 CDIAC Number: 2019-1449 Limited tax obligation bond Multiple Capital Improvements, Public Works Diamond Creek Public Facilities Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2037 Serial	<u>TIC:</u> 3.063 <u>NIC:</u> 3.278 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/17/2019	\$14,010,000.00	Placer Roseville CFD No 1 CDIAC Number: 2019-0516 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 4.089 <u>NIC:</u> 4.355 <u>TYPE:</u>
6/26/2019	\$12,540,000.00	Roseville CFD No 1 CDIAC Number: 2019-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Sierra Vista Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 4.059 <u>NIC:</u> 4.374 <u>TYPE:</u>
9/18/2019	\$16,630,000.00	Roseville Fiddymnt Ranch CFD No 5 CDIAC Number: 2019-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymnt Ranch Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.772 <u>NIC:</u> 4.121 <u>TYPE:</u>
10/23/2019	\$7,745,000.00	Roseville SVSP Westpark-Federico CFD No 1 CDIAC Number: 2019-1833 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2049 Term	<u>TIC:</u> 4.151 <u>NIC:</u> 4.451 <u>TYPE:</u>
10/29/2019	\$8,285,000.00	Western Placer Unified School District CDIAC Number: 2019-1821 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	11/1/2037 Comb	<u>TIC:</u> 3.549 <u>NIC:</u> 3.543 <u>TYPE:</u>

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		<u>Placer</u>					
6/18/2019	\$16,000,000.00	Western Placer Unified School District CDIAC Number: 2019-0970 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	M:MIG 1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Morgan Stanley	6/30/2020 Term	<u>TIC:</u> 1.186 <u>NIC:</u> 0 <u>TYPE:</u>
12/18/2019	\$18,887,598.00	Western Placer Unified School District CDIAC Number: 2019-2127 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) BBVA USA	2/1/2035 Term	<u>TIC:</u> 3.346 <u>NIC:</u> 3.439 <u>TYPE:</u>
		<u>Plumas</u>					
5/1/2019	\$625,000.00	Grizzly Ranch Community Service District CDIAC Number: 2019-0548 Certificates of participation/leases Wastewater Collection, Treatment Wastewater System	NR	Neg PP	(BC) Best Best & Krieger (PU) CoBank ACB	5/20/2032 Term	<u>TIC:</u> 4.690 <u>NIC:</u> 0 <u>TYPE:</u>
1/29/2019	\$24,155,000.00	Plumas Unified School District CDIAC Number: 2018-3071 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	8/1/2048 Comb	<u>TIC:</u> 3.729 <u>NIC:</u> 3.805 <u>TYPE:</u>
		<u>Riverside</u>					
7/24/2019	\$11,000,000.00	Alvord Unified School District CDIAC Number: 2019-1432 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.371 <u>NIC:</u> 1.382 <u>TYPE:</u>

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		Riverside					
10/24/2019	\$4,020,000.00	Banning Utility Authority CDIAC Number: 2019-1928 Public enterprise revenue bond Wastewater Collection, Treatment Tertiary Treatment Plant Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	11/1/2035 Term	<u>TIC:</u> 1.800 <u>NIC:</u> 1.800 <u>TYPE:</u>
3/5/2019	\$9,045,000.00	Beaumont CFD No 2016-1 CDIAC Number: 2019-0180 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairway Canyon Zones 1-3	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 4.289 <u>NIC:</u> 4.447 <u>TYPE:</u>
7/17/2019	\$10,285,000.00	Beaumont CFD No 2016-2 CDIAC Number: 2019-1035 Limited tax obligation bond Multiple Capital Improvements, Public Works Area 8 Sundance	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.832 <u>NIC:</u> 4.112 <u>TYPE:</u>
10/23/2019	\$4,185,000.00	Beaumont CFD No 2016-4 CDIAC Number: 2019-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Four Seasons	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.543 <u>NIC:</u> 3.736 <u>TYPE:</u>
7/24/2019	\$1,330,000.00	Beaumont CFD No 93-1 CDIAC Number: 2019-1186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10A Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	9/1/2032 Serial	<u>TIC:</u> 1.999 <u>NIC:</u> 2.248 <u>TYPE:</u>

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7/24/2019	\$375,000.00	Riverside Beaumont CFD No 93-1 CDIAC Number: 2019-1185 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	9/1/2032 Serial	<u>TIC:</u> 1.987 <u>NIC:</u> 2.212 <u>TYPE:</u>
7/24/2019	\$820,000.00	Beaumont CFD No 93-1 CDIAC Number: 2019-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	9/1/2032 Serial	<u>TIC:</u> 1.991 <u>NIC:</u> 2.216 <u>TYPE:</u>
7/24/2019	\$2,025,000.00	Beaumont CFD No 93-1 CDIAC Number: 2019-1183 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	9/1/2032 Serial	<u>TIC:</u> 1.994 <u>NIC:</u> 2.218 <u>TYPE:</u>
7/24/2019	\$825,000.00	Beaumont CFD No 93-1 CDIAC Number: 2019-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12A Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	9/1/2032 Serial	<u>TIC:</u> 1.991 <u>NIC:</u> 2.216 <u>TYPE:</u>
7/24/2019	\$5,375,000.00	Beaumont Public Improvement Authority CDIAC Number: 2019-1180 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA Nos 3,11,9,10A &12A Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 1.994 <u>NIC:</u> 2.219 <u>TYPE:</u>

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		Riverside					
10/10/2019	\$4,775,000.00	Coachella CDIAC Number: 2019-1904 Public enterprise revenue bond Street Construction and Improvements Cap Improvements Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2038 Serial	<u>TIC:</u> 2.574 <u>NIC:</u> 2.799 <u>TYPE:</u>
10/2/2019	\$34,175,000.00	Corona-Norco Unified School District CDIAC Number: 2019-1601 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2039 Comb	<u>TIC:</u> 3.120 <u>NIC:</u> 3.281 <u>TYPE:</u>
10/2/2019	\$86,000,000.00	Corona-Norco Unified School District CDIAC Number: 2019-1600 General obligation bond K-12 School Facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2049 Comb	<u>TIC:</u> 3.133 <u>NIC:</u> 3.338 <u>TYPE:</u>
2/6/2019	\$100,000,000.00	Desert Sands Unified School District CDIAC Number: 2018-3090 General obligation bond K-12 School Facility District site & facilities	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 3.714 <u>NIC:</u> 3.892 <u>TYPE:</u>
10/30/2019	\$3,945,000.00	Eastern Municipal Water District CFD No 2002-07 CDIAC Number: 2019-1834 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Pacific Mayfield	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.227 <u>NIC:</u> 3.234 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/4/2019	\$8,995,000.00	Riverside Eastern Municipal Water District CFD No 2013-64 CDIAC Number: 2019-0234 Limited tax obligation bond Multiple Capital Improvements, Public Works Atherton & Terracina-Water District	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.864 <u>NIC:</u> 3.978 <u>TYPE:</u>
10/31/2019	\$1,275,000.00	Eastern Municipal Water District CFD No 2014-66 CDIAC Number: 2019-1835 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadow Creek	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2045 Comb	<u>TIC:</u> 3.204 <u>NIC:</u> 3.170 <u>TYPE:</u>
3/5/2019	\$2,140,000.00	Eastern Municipal Water District CFD No 2014-67 CDIAC Number: 2019-0233 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A-Water District	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.928 <u>NIC:</u> 3.902 <u>TYPE:</u>
10/24/2019	\$2,925,000.00	Hemet Unified School District CDIAC Number: 2019-2006 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2031 Serial	<u>TIC:</u> 2.228 <u>NIC:</u> 2.372 <u>TYPE:</u>
2/13/2019	\$27,500,000.00	Hemet Unified School District CDIAC Number: 2019-0310 General obligation bond K-12 School Facility Series A	S:AA/A O: AA+ Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	8/1/2046 Comb	<u>TIC:</u> 3.633 <u>NIC:</u> 3.700 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/21/2019	\$100,000,000.00	Riverside Inland Empire Tobacco Securitization Authority CDIAC Number: 2019-0993 Other type of debt Other Capital Improvements, Public Works Tobacco Settlement Asset-Backed Turbo (Taxable) Federally Taxable Refunding	S:A- sf	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Columbia Capital (TR) Wells Fargo Bank NA (UW) Jeffries LLC	6/1/2038 Term	<u>TIC:</u> 3.827 <u>NIC:</u> 3.808 <u>TYPE:</u>
11/13/2019	\$1,730,000.00	Jurupa Community Services District CFD No 14 CDIAC Number: 2019-2084 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2041 Comb	<u>TIC:</u> 3.228 <u>NIC:</u> 3.389 <u>TYPE:</u>
11/13/2019	\$2,390,000.00	Jurupa Community Services District CFD No 23 CDIAC Number: 2019-2086 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2042 Comb	<u>TIC:</u> 2.972 <u>NIC:</u> 3.118 <u>TYPE:</u>
11/13/2019	\$1,565,000.00	Jurupa Community Services District CFD No 23 CDIAC Number: 2019-2085 Limited tax obligation bond Water Supply, Storage, Distribution IA No 1 Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2042 Comb	<u>TIC:</u> 2.921 <u>NIC:</u> 3.112 <u>TYPE:</u>
11/13/2019	\$6,620,000.00	Jurupa Community Services District CFD No 27 CDIAC Number: 2019-2087 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2043 Comb	<u>TIC:</u> 2.979 <u>NIC:</u> 3.169 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/13/2019	\$5,155,000.00	Riverside Jurupa Community Services District CFD No 28 CDIAC Number: 2019-2088 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2043 Comb	<u>TIC:</u> 2.974 <u>NIC:</u> 3.167 <u>TYPE:</u>
11/13/2019	\$3,110,000.00	Jurupa Community Services District CFD No 35 CDIAC Number: 2019-2089 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2042 Comb	<u>TIC:</u> 2.923 <u>NIC:</u> 3.117 <u>TYPE:</u>
11/13/2019	\$20,570,000.00	Jurupa Public Financing Authority CDIAC Number: 2019-2083 Revenue bond Water Supply, Storage, Distribution CFD Nos 14, 23, 27, 28, 35 Series A	S:AA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2043 Comb	<u>TIC:</u> 2.977 <u>NIC:</u> 3.169 <u>TYPE:</u>
1/15/2019	\$48,360,000.00	Jurupa Unified School District CDIAC Number: 2018-2887 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 3.753 <u>NIC:</u> 0 <u>TYPE:</u>
5/9/2019	\$4,160,000.00	Jurupa Unified School District CFD No 18 CDIAC Number: 2019-0476 Limited tax obligation bond K-12 School Facility School Fac & Area Recreation & Park District Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.858 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/24/2019	\$7,145,000.00	Riverside Lake Elsinore CFD No 2005-2 CDIAC Number: 2019-2344 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Alberhill Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore PFA (TR) Wilmington Trust	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/11/2019	\$5,395,000.00	Lake Elsinore CFD No 2006-1 CDIAC Number: 2019-1869 Limited tax obligation bond Multiple Capital Improvements, Public Works IA HH Summerly	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.856 <u>NIC:</u> 4.196 <u>TYPE:</u>
12/24/2019	\$7,145,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2019-2343 Revenue bond Multiple Capital Improvements, Public Works IA A Alberhill Ranch CFD No 2005-2	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) Wilmington Trust	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/9/2019	\$25,175,000.00	Lake Elsinore School Financing Authority CDIAC Number: 2019-0064 Revenue bond K-12 School Facility CFD Nos 99-1, 2000-1, 2001-1, 2001-2, 2001-3, 2002-1 & 2003-1 IA A & B Refunding	S:AA/A+ Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	10/1/2037 Serial	<u>TIC:</u> 2.822 <u>NIC:</u> 0 <u>TYPE:</u>
8/22/2019	\$21,500,000.00	Lake Elsinore Unified School District CDIAC Number: 2019-1055 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.354 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/18/2019	\$5,715,000.00	Riverside Lake Elsinore Unified School District CFD No 2006-2 CDIAC Number: 2019-1098 Limited tax obligation bond K-12 School Facility IA B	S:AA Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.694 <u>NIC:</u> 0 <u>TYPE:</u>
12/20/2019	\$3,137,249.00	Lake Elsinore Unified School District CFD No 2017-1 CDIAC Number: 2019-2278 Limited tax obligation bond K-12 School Facility IA No A	NR	Neg PP	(BC) Kronick Moskovitz (FA) Piper Jaffray & Co (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance Bancorp (TR) ZB, NA	9/1/2049 Term	<u>TIC:</u> 3.540 <u>NIC:</u> 0 <u>TYPE:</u>
6/27/2019	\$6,550,000.00	Menifee CDIAC Number: 2019-1193 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(FA) The PFM Group (PU) Banc of Am Lease & Cap (TR) Wilmington Trust	6/1/2034 Term	<u>TIC:</u> 4.692 <u>NIC:</u> 0 <u>TYPE:</u>
5/30/2019	\$18,800,000.00	Menifee Union School District CFD No 2011-1 CDIAC Number: 2019-0595 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 School District-EMWD-City Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.992 <u>NIC:</u> 4.344 <u>TYPE:</u>
10/24/2019	\$12,635,000.00	Menifee Union School District CFD No 2014-3 CDIAC Number: 2019-1768 Limited tax obligation bond K-12 School Facility School & EMWD & City Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.842 <u>NIC:</u> 4.180 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2019	\$7,585,000.00	Riverside Menifee Union School District CFD No 2018-2 CDIAC Number: 2019-1840 Limited tax obligation bond K-12 School Facility Spencer's Crossing School District & EMWD Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.747 <u>NIC:</u> 4.047 <u>TYPE:</u>
3/28/2019	\$15,830,000.00	Moreno Valley CDIAC Number: 2019-0632 Certificates of participation/leases Multiple Capital Improvements, Public Works Electric Infrastructure Imp (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA	5/1/2049 Term	<u>TIC:</u> 4.184 <u>NIC:</u> 4.111 <u>TYPE:</u>
3/28/2019	\$15,830,000.00	Moreno Valley Public Financing Authority CDIAC Number: 2019-0631 Public lease revenue bond Multiple Capital Improvements, Public Works Electric Infrastructure Imp (Taxable) Federally Taxable	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2049 Term	<u>TIC:</u> 4.184 <u>NIC:</u> 4.111 <u>TYPE:</u>
3/7/2019	\$6,345,000.00	Moreno Valley Unified School District CFD No 2015-2 CDIAC Number: 2019-0280 Limited tax obligation bond K-12 School Facility School & EMWD Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.392 <u>NIC:</u> 0 <u>TYPE:</u>
3/7/2019	\$4,080,000.00	Moreno Valley Unified School District CFD No 2015-3 CDIAC Number: 2019-0281 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.072 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/26/2019	\$3,610,000.00	Riverside Moreno Valley Unified School District CFD No 2017-1 CDIAC Number: 2019-1402 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2050 Comb	<u>TIC:</u> 3.776 <u>NIC:</u> 0 <u>TYPE:</u>
5/24/2019	\$342,801.00	Murrieta Valley Unified School District CDIAC Number: 2019-0975 Capital Lease K-12 School Facility School Buses Schedule No 1	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) US Bancorp Govt Leasing	7/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.010 <u>TYPE:</u>
1/16/2019	\$2,345,000.00	Murrieta Valley Unified School District CFD No 2014-3 CDIAC Number: 2018-2869 Limited tax obligation bond Multiple Capital Improvements, Public Works School Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.098 <u>NIC:</u> 4.030 <u>TYPE:</u>
12/4/2019	\$37,130,000.00	Norco CDIAC Number: 2019-1122 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	10/1/2049 Comb	<u>TIC:</u> 2.628 <u>NIC:</u> 2.958 <u>TYPE:</u>
12/4/2019	\$37,130,000.00	Norco Financing Authority CDIAC Number: 2019-1121 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2049 Comb	<u>TIC:</u> 2.628 <u>NIC:</u> 2.958 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/5/2019	\$1,376,622.63	Riverside Palm Springs CDIAC Number: 2019-1819 Capital Lease Equipment Equipment	NR	Neg PP	(FA) Harrell & Co Advisors (PA) Hilltop Securities Inc (PU) Banc of America Pub Cap	10/1/2034 Term	<u>TIC:</u> 2.359 <u>NIC:</u> 2.360 <u>TYPE:</u>
6/27/2019	\$22,270,000.00	Palm Springs CDIAC Number: 2019-1178 Public enterprise revenue bond Airport International Airport Subject to Alternative Minimum Tax	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2031 Serial	<u>TIC:</u> 2.693 <u>NIC:</u> 2.916 <u>TYPE:</u>
2/20/2019	\$10,000,000.00	Palo Verde Unified School District CDIAC Number: 2019-0063 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.900 <u>NIC:</u> 4.185 <u>TYPE:</u>
8/15/2019	\$5,215,000.00	Perris Elementary School District CDIAC Number: 2019-1125 Certificates of participation/leases K-12 School Facility Bridge Funding Program Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2034 Serial	<u>TIC:</u> 2.230 <u>NIC:</u> 0 <u>TYPE:</u>
7/11/2019	\$148,000,000.00	Perris Union High School District CDIAC Number: 2019-0643 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.208 <u>NIC:</u> 3.429 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/7/2019	\$41,160,000.00	Riverside Perris Union High School District CDIAC Number: 2019-0642 Certificates of participation/leases K-12 School Facility Pinacate MS Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2050 Comb	<u>TIC:</u> 3.541 <u>NIC:</u> 3.772 <u>TYPE:</u>
9/17/2019	\$118,090,000.00	Rancho California Water District CDIAC Number: 2019-1680 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon	8/1/2040 Serial	<u>TIC:</u> 2.734 <u>NIC:</u> 2.984 <u>TYPE:</u>
9/17/2019	\$118,090,000.00	Rancho California Water District Financing Authority CDIAC Number: 2019-1679 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) BofA Securities	8/1/2040 Serial	<u>TIC:</u> 2.734 <u>NIC:</u> 2.984 <u>TYPE:</u>
7/18/2019	\$6,530,000.00	Rancho Mirage CFD No 4A CDIAC Number: 2019-1190 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Webb Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Columbia Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.519 <u>NIC:</u> 3.628 <u>TYPE:</u>
5/29/2019	\$33,505,000.00	Riverside CDIAC Number: 2019-0657 Certificates of participation/leases Multiple Capital Improvements, Public Works Main Library Series B	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11/1/2036 Serial	<u>TIC:</u> 2.587 <u>NIC:</u> 2.951 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/6/2019	\$283,325,000.00	Riverside CDIAC Number: 2018-2884 Public enterprise revenue bond Power Generation/Transmission The Electric System Issue A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	10/1/2048 Comb	<u>TIC:</u> 3.083 <u>NIC:</u> 3.466 <u>TYPE:</u>
2/5/2019	\$114,215,000.00	Riverside CDIAC Number: 2018-2881 Public enterprise revenue bond Water Supply, Storage, Distribution Water Revenue Refunding 2019A Refunding	S:AAA F:AA+	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	10/1/2048 Comb	<u>TIC:</u> 2.923 <u>NIC:</u> 3.311 <u>TYPE:</u>
4/17/2019	\$15,980,000.00	Riverside CDIAC Number: 2018-1860 Certificates of participation/leases Multiple Capital Improvements, Public Works Galleria at Tyler Public Imps Series A (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11/1/2036 Comb	<u>TIC:</u> 4.087 <u>NIC:</u> 4.029 <u>TYPE:</u>
10/24/2019	\$39,995,000.00	Riverside Community College District CDIAC Number: 2019-1824 General obligation bond College, University Facility Series F	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2039 Serial	<u>TIC:</u> 2.444 <u>NIC:</u> 2.571 <u>TYPE:</u>
10/24/2019	\$100,295,000.00	Riverside Community College District CDIAC Number: 2019-1823 General obligation bond College, University Facility School Facilities Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2040 Serial	<u>TIC:</u> 2.719 <u>NIC:</u> 2.835 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/10/2019	\$84,115,000.00	Riverside County CDIAC Number: 2019-1767 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Columbia Capital (UW) Raymond James	10/22/2020 Term	<u>TIC:</u> 1.153 <u>NIC:</u> 1.158 <u>TYPE:</u>
6/11/2019	\$340,000,000.00	Riverside County CDIAC Number: 2019-1007 Tax and revenue anticipation note Cash Flow, Interim Financing Current expenses & capital expenditures	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) BofA Securities	6/30/2020 Term	<u>TIC:</u> 1.294 <u>NIC:</u> 1.345 <u>TYPE:</u>
5/21/2019	\$100,000,000.00	Riverside County CDIAC Number: 2019-0994 Other type of debt Other Capital Improvements, Public Works Tobacco Settlement Asset-Backed Turbo (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Columbia Capital (PU) Inland Empire Tob SA (TR) Wells Fargo Bank NA	6/1/2038 Term	<u>TIC:</u> 3.827 <u>NIC:</u> 3.808 <u>TYPE:</u>
9/11/2019	\$12,875,000.00	Riverside County Asset Leasing Corporation CDIAC Number: 2019-1596 Public lease revenue bond Public Building Public Defender/Probation & Tech Solutions Ctrs Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) UBS Financial Services	11/1/2043 Comb	<u>TIC:</u> 3.147 <u>NIC:</u> 3.164 <u>TYPE:</u>
1/2/2019	\$14,946,136.27	Riverside County Transportation Commission CDIAC Number: 2019-0010 Sales tax revenue bond Bridges and Highways I-15 Express Lanes TIFIA-2017-1011A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) US Dept of Transportation (TR) U.S. Bank NA	6/1/2056 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
4/17/2019	\$15,980,000.00	Riverside Public Financing Authority CDIAC Number: 2018-1859 Public lease revenue bond Multiple Capital Improvements, Public Works Galleria at Tyler Public Imps Series A (Taxable) Federally Taxable Refunding	S:A	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2036 Comb	<u>TIC:</u> 4.087 <u>NIC:</u> 4.029 <u>TYPE:</u>
5/29/2019	\$33,505,000.00	Riverside Public Financing Authority CDIAC Number: 2019-0656 Public lease revenue bond Multiple Capital Improvements, Public Works Main Library Series B	S:AA-	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2036 Serial	<u>TIC:</u> 2.587 <u>NIC:</u> 2.951 <u>TYPE:</u>
1/10/2019	\$4,170,000.00	Riverside Unified School District CDIAC Number: 2018-2733 Certificates of participation/leases K-12 School Facility MLK High School Admin Office Bldg Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2027 Serial	<u>TIC:</u> 2.441 <u>NIC:</u> 2.507 <u>TYPE:</u>
12/3/2019	\$26,555,000.00	Riverside Unified School District CDIAC Number: 2019-2295 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	2/1/2027 Serial	<u>TIC:</u> 2.337 <u>NIC:</u> 2.335 <u>TYPE:</u>
12/3/2019	\$172,000,000.00	Riverside Unified School District CDIAC Number: 2019-2294 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC:</u> 2.813 <u>NIC:</u> 2.973 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/29/2019	\$1,315,000.00	Riverside Riverside Unified School District CFD No 20 CDIAC Number: 2019-1295 Limited tax obligation bond K-12 School Facility School District & City Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank (TR) U.S. Bank NA	9/1/2040 Term	<u>TIC:</u> 4.150 <u>NIC:</u> 4.150 <u>TYPE:</u>
7/29/2019	\$1,465,000.00	Riverside Unified School District CFD No 26 CDIAC Number: 2019-1296 Limited tax obligation bond K-12 School Facility Richmond American Tract No 32293 Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) City National Bank (TR) U.S. Bank NA	9/1/2039 Term	<u>TIC:</u> 4.100 <u>NIC:</u> 4.100 <u>TYPE:</u>
12/3/2019	\$2,590,000.00	Riverside Unified School District CFD No 34 CDIAC Number: 2019-2190 Limited tax obligation bond Water Supply, Storage, Distribution Rivera	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.245 <u>NIC:</u> 3.210 <u>TYPE:</u>
7/25/2019	\$29,270,000.00	San Jacinto Unified School District CDIAC Number: 2019-0931 Certificates of participation/leases K-12 School Facility School Facilities-Forward Delivery Refunding	S:AA M:A3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2040 Serial	<u>TIC:</u> 3.157 <u>NIC:</u> 3.534 <u>TYPE:</u>
5/29/2019	\$3,865,000.00	San Jacinto Unified School District CFD No 2003-1 CDIAC Number: 2019-0922 Limited tax obligation bond Other Capital Improvements, Public Works Special Tax A Infrastructure Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2049 Comb	<u>TIC:</u> 4.037 <u>NIC:</u> 4.366 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/29/2019	\$1,720,000.00	Riverside San Jacinto Unified School District CFD No 2003-2 CDIAC Number: 2019-0923 Limited tax obligation bond K-12 School Facility Special Tax B School Facilities Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2042 Comb	<u>TIC:</u> 3.539 <u>NIC:</u> 3.786 <u>TYPE:</u>
5/29/2019	\$3,155,000.00	San Jacinto Unified School District CFD No 2004-3 CDIAC Number: 2019-0924 Limited tax obligation bond K-12 School Facility Special Tax B School Facilities Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2043 Comb	<u>TIC:</u> 3.593 <u>NIC:</u> 3.854 <u>TYPE:</u>
5/29/2019	\$4,190,000.00	San Jacinto Unified School District CFD No 2005-1 CDIAC Number: 2019-0925 Limited tax obligation bond K-12 School Facility Special Tax B School Facilities Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2049 Comb	<u>TIC:</u> 3.952 <u>NIC:</u> 4.267 <u>TYPE:</u>
5/29/2019	\$3,255,000.00	San Jacinto Unified School District CFD No 2005-2 CDIAC Number: 2019-0926 Limited tax obligation bond Water Supply, Storage, Distribution Special Tax A Infrastructure Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2049 Comb	<u>TIC:</u> 4.001 <u>NIC:</u> 4.326 <u>TYPE:</u>
5/29/2019	\$5,115,000.00	San Jacinto Unified School District CFD No 2005-4 CDIAC Number: 2019-0927 Limited tax obligation bond K-12 School Facility Special Tax B School Facilities Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2049 Comb	<u>TIC:</u> 3.951 <u>NIC:</u> 4.267 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/29/2019	\$5,130,000.00	Riverside San Jacinto Unified School District CFD No 2006-1 CDIAC Number: 2019-0928 Limited tax obligation bond K-12 School Facility Special Tax B School Facilities Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2049 Comb	<u>TIC:</u> 3.844 <u>NIC:</u> 4.166 <u>TYPE:</u>
5/29/2019	\$5,680,000.00	San Jacinto Unified School District CFD No 2006-2 CDIAC Number: 2019-0930 Limited tax obligation bond K-12 School Facility Special Tax B School Facilities Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	9/1/2049 Comb	<u>TIC:</u> 3.949 <u>NIC:</u> 4.265 <u>TYPE:</u>
5/29/2019	\$32,110,000.00	San Jacinto Unified School District Financing Authority CDIAC Number: 2019-0921 Revenue bond K-12 School Facility CFDs 2003-1, 2003-2, 2004-3, 2005-1, 2005-2, 2005-4, 2006-1,2006-2	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.905 <u>NIC:</u> 4.222 <u>TYPE:</u>
10/4/2019	\$4,050,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2019-1558 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) Wilmington Trust	9/1/2025 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
1/9/2019	\$9,260,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2018-2464 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna Nos I, II & III Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2033 Serial	<u>TIC:</u> 3.431 <u>NIC:</u> 3.719 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/14/2019	\$6,945,000.00	Successor Agency to the Perris Redevelopment Agency CDIAC Number: 2019-1206 Tax allocation bond Multifamily Housing Downtown Hsg Area Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	10/1/2039 Comb	<u>TIC:</u> 3.540 <u>NIC:</u> 3.504 <u>TYPE:</u>
3/28/2019	\$3,745,000.00	Temecula Valley Unified School District CFD No 2010-1 CDIAC Number: 2019-0354 Limited tax obligation bond K-12 School Facility Quinta do Lago-K-8 STEAM Academy	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.617 <u>TYPE:</u>
3/28/2019	\$7,155,000.00	Temecula Valley Unified School District CFD No 2013-1 CDIAC Number: 2019-0355 Limited tax obligation bond K-12 School Facility Rancho Bella Vista-K-8 STEAM Academy	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.980 <u>NIC:</u> 0 <u>TYPE:</u>
5/23/2019	\$2,195,000.00	Temecula Valley Unified School District CFD No 2018-1 CDIAC Number: 2019-0487 Limited tax obligation bond K-12 School Facility Alure & Indigo Place-School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.873 <u>NIC:</u> 0 <u>TYPE:</u>
1/16/2019	\$10,000,000.00	Val Verde Unified School District CDIAC Number: 2018-2986 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Comp	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	8/1/2046 Comb	<u>TIC:</u> 3.714 <u>NIC:</u> 3.742 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/17/2019	\$40,062.87	Western Riverside Council of Governments CDIAC Number: 2019-0071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Int Rate Series 20190117.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
2/22/2019	\$575,244.27	Western Riverside Council of Governments CDIAC Number: 2019-0385 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190222-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/22/2019	\$231,128.32	Western Riverside Council of Governments CDIAC Number: 2019-0384 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190222-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/22/2019	\$332,627.97	Western Riverside Council of Governments CDIAC Number: 2019-0383 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190222-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/22/2019	\$45,568.59	Western Riverside Council of Governments CDIAC Number: 2019-0381 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series 190222-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/17/2019	\$921,205.74	Western Riverside Council of Governments CDIAC Number: 2019-1974 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series 20191017 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2019	\$980,823.96	Western Riverside Council of Governments CDIAC Number: 2019-0100 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190118-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
1/18/2019	\$390,701.81	Western Riverside Council of Governments CDIAC Number: 2019-0099 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 190118-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/15/2019	\$349,521.60	Western Riverside Council of Governments CDIAC Number: 2019-0348 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190215-CA-RA-HPR-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/22/2019	\$209,832.79	Western Riverside Council of Governments CDIAC Number: 2019-0382 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190222-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/18/2019	\$342,341.44	Western Riverside Council of Governments CDIAC Number: 2019-0098 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190118-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
10/18/2019	\$925,920.41	Western Riverside Council of Governments CDIAC Number: 2019-1941 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191018-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2019	\$271,093.47	Western Riverside Council of Governments CDIAC Number: 2019-0097 Special assessment bond Residential Energy Conservation, Improvement 6.99% Series 190118-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
5/3/2019	\$925,118.56	Western Riverside Council of Governments CDIAC Number: 2019-0881 Special assessment bond Residential Energy Conservation, Improvement Various Intrest Rates Series 190503-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/18/2019	\$49,605.13	Western Riverside Council of Governments CDIAC Number: 2019-0096 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190118-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/11/2019	\$778,547.37	Western Riverside Council of Governments CDIAC Number: 2019-1916 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191011-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$697,736.72	Western Riverside Council of Governments CDIAC Number: 2019-0870 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series No 20190425 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/15/2019	\$728,694.92	Western Riverside Council of Governments CDIAC Number: 2019-0350 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190215-CA-RA-HPR-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
10/4/2019	\$1,006,593.46	Western Riverside Council of Governments CDIAC Number: 2019-1856 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191004-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/15/2019	\$287,056.46	Western Riverside Council of Governments CDIAC Number: 2019-0349 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190215-CA-RA-HPR-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/15/2019	\$163,447.82	Western Riverside Council of Governments CDIAC Number: 2019-0347 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190215-CA-RA-HPR-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/15/2019	\$148,506.53	Western Riverside Council of Governments CDIAC Number: 2019-0346 Special assessment bond Residential Energy Conservation, Improvement 4.49% Series 190215-CA-RA-HPR-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
5/10/2019	\$1,746,210.87	Western Riverside Council of Governments CDIAC Number: 2019-0918 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190510-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/27/2019	\$1,341,242.74	Western Riverside Council of Governments CDIAC Number: 2019-1816 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190927-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/26/2019	\$131,068.75	Western Riverside Council of Governments CDIAC Number: 2019-1815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20190926 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
10/25/2019	\$1,432,424.87	Western Riverside Council of Governments CDIAC Number: 2019-2024 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rate Series 191025-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$127,593.57	Western Riverside Council of Governments CDIAC Number: 2019-0810 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Var Int Rates Series 20190425 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/26/2019	\$1,164,435.77	Western Riverside Council of Governments CDIAC Number: 2019-0809 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190426-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/20/2019	\$1,055,175.09	Western Riverside Council of Governments CDIAC Number: 2019-1775 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190920-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/19/2019	\$1,029,460.92	Western Riverside Council of Governments CDIAC Number: 2019-0795 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 190419-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
9/13/2019	\$929,656.66	Western Riverside Council of Governments CDIAC Number: 2019-1738 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190913 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/17/2019	\$40,004.87	Western Riverside Council of Governments CDIAC Number: 2019-0073 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.990% Int Rate Series 20190117.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
1/17/2019	\$45,134.21	Western Riverside Council of Governments CDIAC Number: 2019-0072 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Int Rate Series 20190117.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC	9/2/2044 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/17/2019	\$23,067.38	Western Riverside Council of Governments CDIAC Number: 2019-0070 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Int Rate Series 20190117.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
9/6/2019	\$966,273.44	Western Riverside Council of Governments CDIAC Number: 2019-1697 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190906-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/8/2019	\$593,331.73	Western Riverside Council of Governments CDIAC Number: 2019-0294 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190208-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/8/2019	\$586,165.77	Western Riverside Council of Governments CDIAC Number: 2019-0293 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190208-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/29/2019	\$69,544.83	Western Riverside Council of Governments CDIAC Number: 2019-1663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190829 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 3.690 <u>NIC:</u> 3.690 <u>TYPE:</u> VAR
2/8/2019	\$755,633.16	Western Riverside Council of Governments CDIAC Number: 2019-0292 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190208-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/8/2019	\$232,004.17	Western Riverside Council of Governments CDIAC Number: 2019-0291 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190208-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/8/2019	\$96,231.95	Western Riverside Council of Governments CDIAC Number: 2019-0290 Special assessment bond Residential Energy Conservation, Improvement 5.99% Series 190208-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
5/31/2019	\$794,424.34	Western Riverside Council of Governments CDIAC Number: 2019-1060 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190531-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/30/2019	\$958,119.24	Western Riverside Council of Governments CDIAC Number: 2019-1641 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190830 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/23/2019	\$1,234,501.78	Western Riverside Council of Governments CDIAC Number: 2019-1588 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190823-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/16/2019	\$1,135,930.63	Western Riverside Council of Governments CDIAC Number: 2019-1572 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190816-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
12/6/2019	\$1,142,157.07	Western Riverside Council of Governments CDIAC Number: 2019-2337 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191206-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/12/2019	\$1,275,192.65	Western Riverside Council of Governments CDIAC Number: 2019-0704 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190412-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/25/2019	\$77,207.50	Western Riverside Council of Governments CDIAC Number: 2019-0258 Special assessment bond Residential Energy Conservation, Improvement 5.99% Series 190125-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
8/9/2019	\$1,235,193.80	Western Riverside Council of Governments CDIAC Number: 2019-1514 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190809-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/5/2019	\$1,453,982.37	Western Riverside Council of Governments CDIAC Number: 2019-0675 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190405-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/31/2019	\$32,474.67	Western Riverside Council of Governments CDIAC Number: 2019-1489 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20190731 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/2/2019	\$1,605,497.20	Western Riverside Council of Governments CDIAC Number: 2019-1488 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190802-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/26/2019	\$955,544.94	Western Riverside Council of Governments CDIAC Number: 2019-1468 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190726-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/25/2019	\$143,876.16	Western Riverside Council of Governments CDIAC Number: 2019-1452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20190725 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2019	\$234,821.05	Western Riverside Council of Governments CDIAC Number: 2019-0637 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Int Rates Series 20190328 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/29/2019	\$1,368,852.68	Western Riverside Council of Governments CDIAC Number: 2019-0636 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190329-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/19/2019	\$868,371.81	Western Riverside Council of Governments CDIAC Number: 2019-1406 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 190719-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/11/2019	\$1,309,420.23	Western Riverside Council of Governments CDIAC Number: 2019-1370 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 20190711 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/11/2019	\$1,543,121.44	Western Riverside Council of Governments CDIAC Number: 2019-0022 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190111-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/22/2019	\$1,609,733.97	Western Riverside Council of Governments CDIAC Number: 2019-0591 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190322-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
7/12/2019	\$2,014,283.60	Western Riverside Council of Governments CDIAC Number: 2019-1330 Special assessment bond Residential Energy Conservation, Improvement PACE Various Int Rates Series 190712-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/14/2019	\$11,833,697.00	Western Riverside Council of Governments CDIAC Number: 2019-2212 Special assessment bond Commercial Energy Conservation Improvement Hotel Cerro Twain Commercial PACE Program (First Commercial Property Tranche Series No 111419-TC-PPF) Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Petros PACE Finance LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.550 <u>TYPE:</u>
1/11/2019	\$1,069,696.95	Western Riverside Council of Governments CDIAC Number: 2019-0021 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 190111-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
1/11/2019	\$1,317,560.83	Western Riverside Council of Governments CDIAC Number: 2019-0020 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190111-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/11/2019	\$812,622.09	Western Riverside Council of Governments CDIAC Number: 2019-0019 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190111-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/1/2019	\$123,430.52	Western Riverside Council of Governments CDIAC Number: 2019-0429 Special assessment bond Residential Energy Conservation, Improvement 2.99% Int Rate Series 190301-CA-RA-R10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
1/11/2019	\$254,567.14	Western Riverside Council of Governments CDIAC Number: 2019-0018 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190111-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
1/31/2019	\$96,502.61	Western Riverside Council of Governments CDIAC Number: 2019-0201 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 8.190% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
1/31/2019	\$20,560.97	Western Riverside Council of Governments CDIAC Number: 2019-0200 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 2.900 <u>NIC:</u> 2.990 <u>TYPE:</u>
1/31/2019	\$215,751.44	Western Riverside Council of Governments CDIAC Number: 2019-0199 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.990% Series 20190131.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
1/31/2019	\$70,701.90	Western Riverside Council of Governments CDIAC Number: 2019-0198 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.590% Series 20190131.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
1/31/2019	\$55,333.36	Western Riverside Council of Governments CDIAC Number: 2019-0197 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.890% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
1/31/2019	\$46,116.71	Western Riverside Council of Governments CDIAC Number: 2019-0196 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.190% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
1/31/2019	\$16,657.60	Western Riverside Council of Governments CDIAC Number: 2019-0195 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 3.490% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
1/31/2019	\$45,512.00	Western Riverside Council of Governments CDIAC Number: 2019-0194 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Series 20190131.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/1/2019	\$425,207.33	Western Riverside Council of Governments CDIAC Number: 2019-0193 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190201-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
2/1/2019	\$351,726.41	Western Riverside Council of Governments CDIAC Number: 2019-0192 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190201-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/1/2019	\$339,592.57	Western Riverside Council of Governments CDIAC Number: 2019-0191 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190201-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/1/2019	\$244,332.04	Western Riverside Council of Governments CDIAC Number: 2019-0190 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190201-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/1/2019	\$35,747.30	Western Riverside Council of Governments CDIAC Number: 2019-0189 Special assessment bond Residential Energy Conservation, Improvement 4.49% Series 190201-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/27/2019	\$258,437.80	Western Riverside Council of Governments CDIAC Number: 2019-1235 Special assessment bond Residential Energy Conservation, Improvement PACE Various Int Rates Series 2019627 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/15/2019	\$879,722.70	Western Riverside Council of Governments CDIAC Number: 2019-0542 Special assessment bond Residential Energy Conservation, Improvement 4.49% Series 190315-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
3/15/2019	\$354,774.81	Western Riverside Council of Governments CDIAC Number: 2019-0541 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 190315-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/15/2019	\$180,040.00	Western Riverside Council of Governments CDIAC Number: 2019-0540 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190315-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/15/2019	\$206,463.33	Western Riverside Council of Governments CDIAC Number: 2019-0537 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190315-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/15/2019	\$85,567.45	Western Riverside Council of Governments CDIAC Number: 2019-0536 Special assessment bond Residential Energy Conservation, Improvement 5.99% Series 190315-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
6/28/2019	\$699,390.74	Western Riverside Council of Governments CDIAC Number: 2019-1205 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190628-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/21/2019	\$677,358.80	Western Riverside Council of Governments CDIAC Number: 2019-1175 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190621-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/8/2019	\$630,351.26	Western Riverside Council of Governments CDIAC Number: 2019-0500 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190308-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/8/2019	\$320,819.46	Western Riverside Council of Governments CDIAC Number: 2019-0499 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190308-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/8/2019	\$204,538.10	Western Riverside Council of Governments CDIAC Number: 2019-0498 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190308-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/8/2019	\$242,326.92	Western Riverside Council of Governments CDIAC Number: 2019-0497 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190308-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/8/2019	\$44,379.16	Western Riverside Council of Governments CDIAC Number: 2019-0496 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190308-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
6/14/2019	\$847,387.23	Western Riverside Council of Governments CDIAC Number: 2019-1126 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190614-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/25/2019	\$886,863.61	Western Riverside Council of Governments CDIAC Number: 2019-0148 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190125-CA-RA-R-25FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/28/2019	\$86,502.87	Western Riverside Council of Governments CDIAC Number: 2019-0439 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.990% Int Rate Series 20190228.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
1/25/2019	\$430,813.06	Western Riverside Council of Governments CDIAC Number: 2019-0147 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190125-CA-RA-R-20FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/25/2019	\$337,110.20	Western Riverside Council of Governments CDIAC Number: 2019-0146 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190125-CA-RA-R-15FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/25/2019	\$263,039.84	Western Riverside Council of Governments CDIAC Number: 2019-0145 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190125-CA-RA-R-10FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
8/29/2019	\$805,696.69	Western Riverside Council of Governments CDIAC Number: 2019-1664 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series 20190829 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/7/2019	\$728,681.33	Western Riverside Council of Governments CDIAC Number: 2019-1075 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190607-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/18/2019	\$34,141,081.00	Western Riverside Council of Governments CDIAC Number: 2019-2387 Special assessment bond Commercial Energy Conservation Improvement Truax Temecula Series No 20191218-WR-TC-25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Twain Funding I LLC	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.200 <u>TYPE:</u>
12/19/2019	\$31,960.80	Western Riverside Council of Governments CDIAC Number: 2019-2386 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 20191219.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/20/2019	\$961,674.65	Western Riverside Council of Governments CDIAC Number: 2019-2383 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191220-CA-RA-HPR-R Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$227,461.69	Western Riverside Council of Governments CDIAC Number: 2019-1063 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20190530 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/27/2019	\$167,499.86	Western Riverside Council of Governments CDIAC Number: 2019-2301 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20191127 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/24/2019	\$1,048,433.22	Western Riverside Council of Governments CDIAC Number: 2019-1032 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190524-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/28/2019	\$295,195.85	Western Riverside Council of Governments CDIAC Number: 2019-0441 Special assessment bond Residential Energy Conservation, Improvement PACE funding 8.190% Int Rate Series 20190228.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
11/22/2019	\$495,614.08	Western Riverside Council of Governments CDIAC Number: 2019-2270 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rate Series 191122-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/28/2019	\$94,969.34	Western Riverside Council of Governments CDIAC Number: 2019-0440 Special assessment bond Residential Energy Conservation, Improvement PACE funding 4.190% Int Rate Series 20190228.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/28/2019	\$171,133.75	Western Riverside Council of Governments CDIAC Number: 2019-0438 Special assessment bond Residential Energy Conservation, Improvement PACE funding 4.590% Int Rate Series 20190228.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
2/28/2019	\$34,502.50	Western Riverside Council of Governments CDIAC Number: 2019-0437 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.890% Int Rate Series 20190228.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
2/28/2019	\$52,471.30	Western Riverside Council of Governments CDIAC Number: 2019-0436 Special assessment bond Residential Energy Conservation, Improvement PACE funding 7.590% Int Rate Series 20190228.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
2/28/2019	\$52,483.47	Western Riverside Council of Governments CDIAC Number: 2019-0435 Special assessment bond Residential Energy Conservation, Improvement PACE funding 6.750% Int Rate Series 20190229.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
2/28/2019	\$20,972.12	Western Riverside Council of Governments CDIAC Number: 2019-0434 Special assessment bond Residential Energy Conservation, Improvement PACE funding 1.990% Int Rate Series 20190228.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/1/2019	\$445,047.05	Western Riverside Council of Governments CDIAC Number: 2019-0432 Special assessment bond Residential Energy Conservation, Improvement 5.49% Int Rate Series 190301-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 5.490 <u>NIC:</u> 5.490 <u>TYPE:</u>
3/1/2019	\$299,263.71	Western Riverside Council of Governments CDIAC Number: 2019-0431 Special assessment bond Residential Energy Conservation, Improvement 3.99% Int Rate Series 190301-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/1/2019	\$238,817.93	Western Riverside Council of Governments CDIAC Number: 2019-0430 Special assessment bond Residential Energy Conservation, Improvement 3.99% Int Rate Series 190301-CA-RA-R15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2034 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
3/1/2019	\$8,937.77	Western Riverside Council of Governments CDIAC Number: 2019-0428 Special assessment bond Residential Energy Conservation, Improvement 5.99% Int Rate Series 190301-CA-RA-R05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2024 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
2/28/2019	\$15,691.57	Western Riverside Council of Governments CDIAC Number: 2019-0425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Int Rate Series 20190228.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC	9/2/2049 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/28/2019	\$195,985.82	Western Riverside Council of Governments CDIAC Number: 2019-0424 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 3.99% Int Rate Series 20190228.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
11/15/2019	\$930,041.61	Western Riverside Council of Governments CDIAC Number: 2019-2175 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rate Series 191115-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/17/2019	\$782,973.24	Western Riverside Council of Governments CDIAC Number: 2019-0983 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 190517-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/8/2019	\$698,671.82	Western Riverside Council of Governments CDIAC Number: 2019-2122 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 191108-ca-ra Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/12/2019	\$729,958.56	Western Riverside Council of Governments CDIAC Number: 2019-2359 Special assessment bond Residential Energy Conservation, Improvement PACE funding Various Interest Rates Series No 20191212 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Riverside</u>					
12/13/2019	\$455,411.95	Western Riverside Council of Governments CDIAC Number: 2019-2356 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 191213-CA-RA-HPR-R Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/31/2019	\$78,939.83	Western Riverside Council of Governments CDIAC Number: 2019-2078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series M6WR.20191031 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$596,092.06	Western Riverside Council of Governments CDIAC Number: 2019-2074 Special assessment bond Residential Energy Conservation, Improvement PACE Various Intrest Rates Series 191101-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/22/2019	\$1,525,470.00	Wildomar CDIAC Number: 2019-0501 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(FA) The PFM Group (PU) Banc of Am Lease & Cap	6/1/2034 Term	<u>TIC:</u> 5.180 <u>NIC:</u> 5.190 <u>TYPE:</u>
		<u>Sacramento</u>					
12/30/2019	\$61,222,000.00	California Enterprise Development Authority CDIAC Number: 2019-1832 Conduit revenue bond Health Care Facilities AIDS Healthcare Foundation Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	1/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2019	\$52,500,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2019-1831 Conduit revenue bond Theatre/Arts/Museums Orange County Museum of Art Series A & B	NR	Neg PP	(PU) F&M Bank	10/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2019	\$11,475,000.00	California Enterprise Development Authority CDIAC Number: 2019-1715 Conduit revenue bond Public Building The San Diego Foundation Refunding	NR	Neg PP	(BC) Kutak Rock (PU) JP Morgan Chase Bank	9/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$8,000,000.00	California Enterprise Development Authority CDIAC Number: 2019-1666 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Girl Scouts of Greater Los Angeles	NR	Neg PP	(PU) Citizens Business Bank	10/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2019	\$48,000,000.00	California Enterprise Development Authority CDIAC Number: 2018-2976 Conduit revenue bond Commercial Development Wilshire Boulevard Temple Series A & B	NR	Neg PP	(PU) First Republic Bank	1/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$5,000,000.00	California Enterprise Development Authority CDIAC Number: 2019-1616 Conduit revenue bond K-12 School Facility The Carey School	NR	Neg PP	(PU) First Republic Bank	10/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2019	\$9,000,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2019-0727 Conduit revenue bond Industrial Development 30831 Huntwood Avenue LLC Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	5/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$28,500,000.00	California Enterprise Development Authority CDIAC Number: 2019-0725 Conduit revenue bond K-12 School Facility Loyola High School of Los Angeles Refunding	NR	Neg PP	(BRC) Kutak Rock (PU) First Republic Bank	5/1/2049 Term	<u>TIC:</u> <u>NIC:</u> <u>TYPE:</u> VAR
4/1/2019	\$18,500,000.00	California Enterprise Development Authority CDIAC Number: 2019-0724 Conduit revenue bond K-12 School Facility Academy of Our Lady of Peace Series A & B	NR	Neg PP	(BRC) Kutak Rock (PU) Umpqua Bank	4/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate
8/6/2019	\$42,115,000.00	California Enterprise Development Authority CDIAC Number: 2019-1517 Public lease revenue bond Public Building Riverside County Libraries Facilities	S:A+	Neg	(BC) Kutak Rock (DC) Kutak Rock (TR) U.S. Bank NA (UW) Robert Baird & Co	2/1/2051 Comb	<u>TIC:</u> 3.279 <u>NIC:</u> 3.438 <u>TYPE:</u>
6/1/2019	\$15,500,000.00	California Enterprise Development Authority CDIAC Number: 2019-0990 Conduit revenue bond K-12 School Facility New Roads School	NR	Neg PP	(PU) Umpqua Bank	6/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/5/2019	\$19,690,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2019-0991 Conduit revenue bond K-12 School Facility The Thacher School Refunding	S:AA	Neg	(BC) Kutak Rock (TR) The Bank of NY Mellon (UW) George K Baum	9/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.169 <u>TYPE:</u>
3/1/2019	\$33,041,716.00	California Enterprise Development Authority CDIAC Number: 2019-0216 Conduit revenue bond Theatre/Arts/Museums The Berkeley Repertory Theatre Series A & B	NR	Neg PP	(BC) Kutak Rock (PA) ZB, NA (PU) Signature Public Funding	3/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate
3/1/2019	\$4,654,934.00	California Enterprise Development Authority CDIAC Number: 2019-0544 Conduit revenue bond Theatre/Arts/Museums The Berkeley Repertory Theatre Series C Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PA) ZB, NA (PU) Signature Bank	3/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate
2/1/2019	\$1,170,000.00	California Enterprise Development Authority CDIAC Number: 2019-0183 Conduit revenue bond Commercial Development Orangewood Foundation	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	3/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate
3/1/2019	\$32,500,000.00	California Enterprise Development Authority CDIAC Number: 2019-0182 Conduit revenue bond K-12 School Facility Orangewood Real Property LLC Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	3/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate

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9/1/2019	\$22,600,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2019-1192 Conduit revenue bond K-12 School Facility Linfield Christian School	NR	Neg PP	(FA) Western Solutions Inc (PU) Umpqua Bank	9/5/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$23,000,000.00	California Enterprise Development Authority CDIAC Number: 2019-1179 Conduit revenue bond K-12 School Facility Bentley School Federally Taxable Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	8/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 4.25%
7/1/2019	\$7,000,000.00	California Enterprise Development Authority CDIAC Number: 2019-1140 Conduit revenue bond K-12 School Facility Crespi Carmelite High School Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	8/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/12/2019	\$6,130,000.00	California Enterprise Development Authority CDIAC Number: 2019-1137 Conduit revenue bond Health Care Facilities United Hlth Ctrs of the San Joaquin Vly - Dinuba	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	6/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/25/2019	\$9,400,000.00	California Enterprise Development Authority CDIAC Number: 2019-1136 Conduit revenue bond Health Care Facilities United Hlth Ctrs of the San Joaquin Vly - Fresno Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) BBVA Compass	6/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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4/1/2019	\$15,620,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2019-0494 Conduit revenue bond K-12 School Facility Wildwood School Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	6/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate
12/1/2019	\$24,000,000.00	California Enterprise Development Authority CDIAC Number: 2019-2082 Conduit revenue bond K-12 School Facility Bowman International School	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	1/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$4,656,000.00	California Enterprise Development Authority CDIAC Number: 2019-2081 Conduit revenue bond Redevelopment, Multiple Purposes Impact Justice Lakeshore LLC	NR	Neg PP	(PU) Heritage Bk of Commerce	6/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/12/2019	\$15,775,000.00	Carmichael Water District CDIAC Number: 2019-2398 Certificates of participation/leases Water Supply, Storage, Distribution Master Plan Series B Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11/1/2029 Serial	<u>TIC:</u> 2.586 <u>NIC:</u> 2.583 <u>TYPE:</u>
12/12/2019	\$16,510,000.00	Carmichael Water District CDIAC Number: 2019-2397 Certificates of participation/leases Water Supply, Storage, Distribution La Vista Tank Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11/1/2037 Serial	<u>TIC:</u> 2.500 <u>NIC:</u> 2.792 <u>TYPE:</u>

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9/6/2019	\$1,560,000.00	Sacramento Cosumnes Community Services District CDIAC Number: 2019-1527 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	9/1/2039 Term	<u>TIC:</u> 3.090 <u>NIC:</u> 3.090 <u>TYPE:</u>
6/28/2019	\$430,000.00	Cosumnes Community Services District CDIAC Number: 2019-1474 Capital Lease Equipment 2 Medical Vehicles-Ambulances Federally Taxable	NR	Neg PP	(BC) Brandis Tallman LLC (PU) Opus Bank	7/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.780 <u>TYPE:</u>
1/29/2019	\$12,612,000.00	Elk Grove Unified School District CDIAC Number: 2018-3042 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Lozano Smith (FA) Govt Financial Strategies (PU) CN Financing Inc	2/1/2040 Term	<u>TIC:</u> 3.487 <u>NIC:</u> 3.490 <u>TYPE:</u>
10/8/2019	\$344,073.58	Elk Grove Unified School District CDIAC Number: 2019-1251 Capital Lease K-12 School Facility Copier	NR	Neg PP	(BC) Lozano Smith (PU) Wells Fargo Bank NA	7/29/2022 Term	<u>TIC:</u> 7.400 <u>NIC:</u> 0 <u>TYPE:</u>
2/5/2019	\$121,000,000.00	Elk Grove Unified School District CDIAC Number: 2019-0005 General obligation bond K-12 School Facility School Facilities	M:Aa2 F:AAA	Comp	(BC) Lozano Smith (FA) Govt Financial Strategies (TR) ZB, NA (UW) Merrill Lynch Pierce	8/1/2048 Comb	<u>TIC:</u> 3.675 <u>NIC:</u> 3.702 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/28/2019	\$9,435,000.00	Sacramento Fair Oaks Recreation And Park District CDIAC Number: 2019-0181 General obligation bond Parks, Open Space New Park Facilities	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) Brandis Tallman LLC	8/1/2048 Comb	<u>TIC:</u> 3.301 <u>NIC:</u> 3.595 <u>TYPE:</u>
9/24/2019	\$8,780,000.00	Folsom CDIAC Number: 2019-1812 Certificates of participation/leases Water Supply, Storage, Distribution Water Supply, Storage, Distribution	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank	12/1/2028 Serial	<u>TIC:</u> 1.269 <u>NIC:</u> 1.388 <u>TYPE:</u>
6/27/2019	\$3,115,000.00	Folsom CFD No 16 CDIAC Number: 2019-1113 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 The Islands at Parkshore	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Brandis Tallman LLC	9/1/2049 Comb	<u>TIC:</u> 3.643 <u>NIC:</u> 3.816 <u>TYPE:</u>
7/25/2019	\$14,040,000.00	Folsom CFD No 19 CDIAC Number: 2019-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mangini Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) MUFG Union Bank	9/1/2049 Comb	<u>TIC:</u> 3.957 <u>NIC:</u> 4.292 <u>TYPE:</u>
12/5/2019	\$9,695,000.00	Folsom CFD No 21 CDIAC Number: 2019-2264 Limited tax obligation bond Multiple Capital Improvements, Public Works White Rock Springs Ranch	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) MUFG Union Bank	9/1/2049 Comb	<u>TIC:</u> 3.984 <u>NIC:</u> 4.335 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2019	\$8,780,000.00	Sacramento Folsom Public Financing Authority CDIAC Number: 2019-1694 Revenue bond Water Supply, Storage, Distribution Water Supply, Storage, Distribution Refunding	S:AA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Morgan Stanley	12/1/2028 Serial	<u>TIC:</u> 1.269 <u>NIC:</u> 1.388 <u>TYPE:</u>
7/25/2019	\$14,040,000.00	Folsom Ranch Financing Authority CDIAC Number: 2019-1368 Revenue bond Multiple Capital Improvements, Public Works Fosom CFD No 19 Mangini Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 4.292 <u>NIC:</u> 3.957 <u>TYPE:</u>
12/5/2019	\$9,695,000.00	Folsom Ranch Financing Authority CDIAC Number: 2019-2263 Revenue bond Multiple Capital Improvements, Public Works White Rock Springs Ranch	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.984 <u>NIC:</u> 4.335 <u>TYPE:</u>
7/10/2019	\$150,000,000.00	Folsom-Cordova Unified School District CDIAC Number: 2019-0660 General obligation bond K-12 School Facility SFID No 3 Series D	S:AA/AA- M:A2/A2 O:AA+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) RBC Capital Mkts LLC	10/1/2044 Comb	<u>TIC:</u> 3.460 <u>NIC:</u> 3.611 <u>TYPE:</u>
2/14/2019	\$1,190,000.00	Fulton-El Camino Recreation And Park District CDIAC Number: 2019-0322 Certificates of participation/leases Parks, Open Space	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Umpqua Bank	3/1/2036 Term	<u>TIC:</u> 3.049 <u>NIC:</u> 3.050 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2019	\$13,200,000.00	Sacramento Golden State Finance Authority CDIAC Number: 2019-0676 Conduit revenue bond Multifamily Housing Montevista Sr Apts Series B-1 & Sub Series B-2	NR	Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	7/1/2036 Term	<u>TIC:</u> 6.054 <u>NIC:</u> 5.941 <u>TYPE:</u>
7/1/2019	\$22,200,000.00	Golden State Finance Authority CDIAC Number: 2019-1006 Conduit revenue note Multifamily Housing Windsor Veterans Village Apts Series C	NR	Neg PP	(BC) Kutak Rock (PU) Bank of America NA	1/1/2057 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/28/2019	\$2,005,000.00	Isleton CDIAC Number: 2019-0413 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Refunding	NR	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2042 Term	<u>TIC:</u> 5.469 <u>NIC:</u> 5.370 <u>TYPE:</u>
6/6/2019	\$80,000,000.00	Los Rios Community College District CDIAC Number: 2019-0594 General obligation bond College, University Housing Series D	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 2.961 <u>NIC:</u> 3.038 <u>TYPE:</u>
1/15/2019	\$56,450,000.00	Natomas Unified School District CDIAC Number: 2018-2959 Certificates of participation/leases K-12 School Facility New K-8 Paso Verde School	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) JP Morgan Securities	12/1/2043 Serial	<u>TIC:</u> 3.821 <u>NIC:</u> 3.871 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/17/2019	\$60,000,000.00	Sacramento Natomas Unified School District CDIAC Number: 2019-1138 General obligation bond K-12 School Facility School Facilities	S:AA/A M:A2/A1 O:AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) BofA Securities	8/1/2049 Serial	<u>TIC:</u> 3.079 <u>NIC:</u> 3.064 <u>TYPE:</u>
9/12/2019	\$993,000.00	Orangevale Recreation And Park District CDIAC Number: 2019-1693 Certificates of participation/leases Recreation and Sports Facilities Recreation and Sports Facilities	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Capital One Pub Funding	9/1/2039 Term	<u>TIC:</u> 3.250 <u>NIC:</u> 3.250 <u>TYPE:</u>
11/14/2019	\$7,105,000.00	Rancho Cordova Grantline 208 CFD No 2018-1 CDIAC Number: 2019-2289 Limited tax obligation bond Multiple Capital Improvements, Public Works Grantline 208 Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2034 Comb	<u>TIC:</u> 3.965 <u>NIC:</u> 4.296 <u>TYPE:</u>
6/26/2019	\$500,000.00	River Delta Unified School District (CSCRPA) CDIAC Number: 2019-1275 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
5/30/2019	\$1,380,000.00	Robla School District CDIAC Number: 2019-0620 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A M:Aa3 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	8/1/2023 Serial	<u>TIC:</u> 1.439 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/30/2019	\$46,200,000.00	Sacramento Robla School District CDIAC Number: 2019-0416 General obligation bond K-12 School Facility Series A	S:AA/A M:Aa3 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.460 <u>NIC:</u> 0 <u>TYPE:</u>
5/30/2019	\$460,000.00	Robla School District CDIAC Number: 2019-0415 General obligation bond K-12 School Facility Series J	S:A M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (TR) Sacramento Co (UW) Raymond James	8/1/2021 Serial	<u>TIC:</u> 1.475 <u>NIC:</u> 0 <u>TYPE:</u>
8/13/2019	\$50,465,000.00	Sacramento CDIAC Number: 2019-1351 Special assessment bond Convention Center Convention Center Ballroom	M:A2 Oth	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	6/1/2050 Comb	<u>TIC:</u> 2.854 <u>NIC:</u> 2.962 <u>TYPE:</u>
3/27/2019	\$25,960,000.00	Sacramento CDIAC Number: 2019-0502 Public enterprise revenue bond Wastewater Collection, Treatment Wasterwater System	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Siebert Cisneros Shank &	9/1/2039 Serial	<u>TIC:</u> 2.816 <u>NIC:</u> 3.227 <u>TYPE:</u>
8/6/2019	\$12,245,000.00	Sacramento CFD No 2014-02 CDIAC Number: 2019-1525 Limited tax obligation bond Multiple Capital Improvements, Public Works Curtis Park Village	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.904 <u>NIC:</u> 4.272 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/21/2019	\$30,900,000.00	Sacramento Sacramento City Unified School District CDIAC Number: 2019-1681 General obligation bond K-12 School Facility Series D	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 2.821 <u>NIC:</u> 2.881 <u>TYPE:</u>
10/16/2019	\$88,790,000.00	Sacramento County Water Agency CDIAC Number: 2019-1754 Certificates of participation/leases Water Supply, Storage, Distribution Zones 40 and 41	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank	6/1/2028 Serial	<u>TIC:</u> 1.213 <u>NIC:</u> 1.356 <u>TYPE:</u>
10/16/2019	\$88,790,000.00	Sacramento County Water Financing Authority CDIAC Number: 2019-1724 Revenue bond Water Supply, Storage, Distribution Zones 40 and 41 Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) JP Morgan Securities	6/1/2028 Serial	<u>TIC:</u> 1.213 <u>NIC:</u> 1.356 <u>TYPE:</u>
12/1/2019	\$17,000,000.00	Sacramento Housing Authority CDIAC Number: 2019-0861 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B-1 & B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	7/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$6,500,000.00	Sacramento Housing Authority CDIAC Number: 2019-0820 Conduit revenue bond Multifamily Housing Cascade Village Apts Issue B-S	NR	Neg PP	(BC) Orrick Herrington (PU) AFE-Cascade Associates LP (TR) U.S. Bank NA	12/1/2059 Term	<u>TIC:</u> 0.032 <u>NIC:</u> 0.033 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sacramento</u>					
6/1/2019	\$12,000,000.00	Sacramento Housing Authority CDIAC Number: 2019-0669 Conduit revenue bond Multifamily Housing Victory Trio Apts Issue A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PA) Gubb Barshay (PU) JP Morgan Chase Bank	3/19/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/16/2019	\$6,855,000.00	Sacramento Natomas Meadows CFD No 2007-01 CDIAC Number: 2019-0791 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Natomas Meadows	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.465 <u>NIC:</u> 4.154 <u>TYPE:</u>
4/1/2019	\$2,600,000.00	Southgate Recreation and Park District CDIAC Number: 2019-0600 Certificates of participation/leases Parks, Open Space Larry Gury Community Park	NR	Neg PP	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (PA) Hilltop Securities Inc (PU) Opus Bank	4/1/2036 Term	<u>TIC:</u> 3.260 <u>NIC:</u> 3.260 <u>TYPE:</u>
		<u>San Benito</u>					
10/25/2019	\$400,000.00	Hollister School District CDIAC Number: 2019-1791 Capital Lease Equipment Software License	NR	Neg PP	(BC) Lozano Smith (PU) Gov Capital Corp	10/20/2024 Serial	<u>TIC:</u> 3.490 <u>NIC:</u> 0 <u>TYPE:</u>
3/21/2019	\$24,000,000.00	Hollister School District CDIAC Number: 2019-0323 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2046 Comb	<u>TIC:</u> 3.483 <u>NIC:</u> 3.638 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Benito</u>					
2/14/2019	\$7,480,000.00	San Benito County CDIAC Number: 2019-0009 Certificates of participation/leases Prisons, Jails, Correctional Facilities Jail Facility	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) Wells Fargo Bank NA (UW) Fidelity Capital Markets	10/1/2048 Comb	<u>TIC:</u> 3.340 <u>NIC:</u> 3.375 <u>TYPE:</u>
8/1/2019	\$5,190,000.00	Successor Agency to the Hollister Redevelopment Agency CDIAC Number: 2019-1047 Tax allocation bond Redevelopment, Multiple Purposes Fire Station No 1 & W Gateway Refunding	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) MUFG Union Bank	10/1/2032 Term	<u>TIC:</u> 2.560 <u>NIC:</u> 2.560 <u>TYPE:</u>
		<u>San Bernardino</u>					
12/3/2019	\$6,745,000.00	Adelanto Elementary School District CDIAC Number: 2019-2068 Certificates of participation/leases K-12 School Facility District Administrative Facility Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2036 Serial	<u>TIC:</u> 2.667 <u>NIC:</u> 2.864 <u>TYPE:</u>
12/3/2019	\$14,010,000.00	Adelanto Elementary School District CFD No 1 CDIAC Number: 2019-2069 Limited tax obligation bond K-12 School Facility IA A - West Creek (Schools, City & San Dist Facs) Refunding	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC:</u> 2.897 <u>NIC:</u> 3.281 <u>TYPE:</u>
12/3/2019	\$3,980,000.00	Adelanto Elementary School District CFD No 2 CDIAC Number: 2019-2070 Limited tax obligation bond K-12 School Facility School Facilities Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2039 Serial	<u>TIC:</u> 3.025 <u>NIC:</u> 3.214 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/25/2019	\$18,000,000.00	San Bernardino Alta Loma School District CDIAC Number: 2019-0624 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.570 <u>NIC:</u> 3.860 <u>TYPE:</u>
11/7/2019	\$950,312.06	Apple Valley Fire Protection District CDIAC Number: 2019-2042 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BRC) Best Best & Krieger (PU) Holman Capital Corp	11/7/2022 Term	<u>TIC:</u> 3.250 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2019	\$3,000,000.00	Apple Valley Public Financing Authority CDIAC Number: 2019-1837 Public enterprise revenue bond Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase & Co	10/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/7/2019	\$1,134,000.00	Big Bear City Community Services District CDIAC Number: 2019-1515 Certificates of participation/leases Solid Waste Recovery Facilities Refuse Collection Trucks and Containers	NR	Neg PP	(BC) Kronick Moskovitz (PU) Capital One Pub Funding (TR) BOKF NA	8/7/2024 Term	<u>TIC:</u> 2.742 <u>NIC:</u> 0 <u>TYPE:</u>
8/1/2019	\$12,000,000.00	Big Bear Lake Department of Water & Power CDIAC Number: 2019-1435 Public enterprise revenue bond Water Supply, Storage, Distribution Water System	NR	Neg PP	(BC) Best Best & Krieger (PU) USDA Rural Dev (TR) MUFG Union Bank	8/1/2059 Term	<u>TIC:</u> 2.125 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
9/4/2019	\$15,000,000.00	Chaffey Community College District CDIAC Number: 2019-1713 General obligation bond College, University Facility Series A-1 Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	6/1/2022 Serial	<u>TIC:</u> 1.843 <u>NIC:</u> 1.843 <u>TYPE:</u>
9/4/2019	\$50,425,000.00	Chaffey Community College District CDIAC Number: 2019-1342 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	6/1/2036 Comb	<u>TIC:</u> 2.252 <u>NIC:</u> 2.259 <u>TYPE:</u>
9/4/2019	\$185,000,000.00	Chaffey Community College District CDIAC Number: 2019-1336 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	6/1/2048 Comb	<u>TIC:</u> 3.015 <u>NIC:</u> 3.269 <u>TYPE:</u>
12/11/2019	\$1,975,000.00	Chino CFD No 2005-1 CDIAC Number: 2019-2107 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	9/1/2044 Comb	<u>TIC:</u> 3.042 <u>NIC:</u> 3.107 <u>TYPE:</u>
12/11/2019	\$5,280,000.00	Chino CFD No 2006-3 CDIAC Number: 2019-2108 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	9/1/2044 Comb	<u>TIC:</u> 3.095 <u>NIC:</u> 3.022 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/14/2019	\$540,000.00	San Bernardino Chino Hills CFD No 2 CDIAC Number: 2019-2047 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Series D Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (PU) Chino Hills FA (TR) U.S. Bank NA	9/1/2026 Serial	<u>TIC:</u> 1.651 <u>NIC:</u> 1.740 <u>TYPE:</u>
11/14/2019	\$7,725,000.00	Chino Hills CFD No 5 CDIAC Number: 2019-2048 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon/Rincon/Woodview Series D Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (PU) Chino Hills FA	9/1/2030 Serial	<u>TIC:</u> 1.739 <u>NIC:</u> 1.901 <u>TYPE:</u>
11/14/2019	\$8,265,000.00	Chino Hills Financing Authority CDIAC Number: 2019-2046 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2 & 5 Series D	S:BBB+	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2030 Serial	<u>TIC:</u> 1.736 <u>NIC:</u> 1.894 <u>TYPE:</u>
12/11/2019	\$7,255,000.00	Chino Public Financing Authority CDIAC Number: 2019-2106 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2006-3 & 2005-1 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2044 Comb	<u>TIC:</u> 3.027 <u>NIC:</u> 3.098 <u>TYPE:</u>
6/11/2019	\$4,045,000.00	Fontana CFD No 74B CDIAC Number: 2019-1062 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus/Summit	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Wells Fargo Sec	9/1/2049 Comb	<u>TIC:</u> 3.606 <u>NIC:</u> 3.777 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/25/2019	\$4,416.00	San Bernardino Inland Empire Utilities Agency CDIAC Number: 2019-1243 State Agency Loan Water Supply, Storage, Distribution Napa Lateral Project Agreement # D17-01014 Proj # C-06-8105-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	8/30/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
6/24/2019	\$621,239.00	Inland Empire Utilities Agency CDIAC Number: 2019-1242 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	6/30/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
1/31/2019	\$35,599.00	Inland Empire Utilities Agency CDIAC Number: 2019-1131 State Agency Loan Water Supply, Storage, Distribution Napa Lateral # D17-01014 Proj # 8105-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	8/30/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
2/27/2019	\$2,993,814.00	Inland Empire Utilities Agency CDIAC Number: 2019-0466 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	6/30/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
3/7/2019	\$24,663,000.00	Ontario CDIAC Number: 2018-2334 Conduit revenue bond Multifamily Housing M-TEMS Ontario Townhouses Series FN	S:AA+	Neg	(BC) Jones Hall (FA) GSG (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	4/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.339 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2019	\$21,000,000.00	San Bernardino Ontario CDIAC Number: 2018-2811 Conduit revenue bond Multifamily Housing Vista Verde Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) GSG (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) U.S. Bank NA	11/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/10/2019	\$8,615,000.00	Ontario CFD No 25 CDIAC Number: 2018-3012 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase II	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.242 <u>NIC:</u> 4.351 <u>TYPE:</u>
8/28/2019	\$8,835,000.00	Ontario CFD No 26 CDIAC Number: 2019-1455 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase III Park Place Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.415 <u>NIC:</u> 3.699 <u>TYPE:</u>
10/3/2019	\$5,990,000.00	Ontario CFD No 33 CDIAC Number: 2019-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works Archibald/Schaefer-Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.621 <u>NIC:</u> 3.969 <u>TYPE:</u>
3/28/2019	\$10,450,000.00	Ontario CFD No 38 CDIAC Number: 2019-0583 Limited tax obligation bond Multiple Capital Improvements, Public Works Park & Turner NE Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.961 <u>NIC:</u> 4.182 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/13/2019	\$5,115,000.00	San Bernardino Ontario CFD No 39 CDIAC Number: 2019-0318 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area C	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.003 <u>NIC:</u> 3.983 <u>TYPE:</u>
5/22/2019	\$34,370,500.00	Ontario International Airport Authority CDIAC Number: 2019-0811 Public enterprise revenue bond Airport Airport Improvement Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) CSG Advisors (PU) Bank of America NA	6/1/2021 Term	<u>TIC:</u> 3.059 <u>NIC:</u> 3.060 <u>TYPE:</u>
3/6/2019	\$45,000,000.00	Ontario-Montclair School District CDIAC Number: 2019-0317 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.812 <u>NIC:</u> 3.992 <u>TYPE:</u>
1/30/2019	\$2,320,000.00	Rancho Cucamonga CDIAC Number: 2019-0052 Certificates of participation/leases Other Capital Improvements, Public Works Fiber Optic Series B Federally Taxable	S:AA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA	5/1/2039 Serial	<u>TIC:</u> 3.286 <u>NIC:</u> 3.269 <u>TYPE:</u>
1/30/2019	\$9,875,000.00	Rancho Cucamonga CDIAC Number: 2019-0051 Certificates of participation/leases Other Capital Improvements, Public Works Fiber Optic Series A	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA	5/1/2039 Serial	<u>TIC:</u> 3.287 <u>NIC:</u> 3.269 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/30/2019	\$2,320,000.00	San Bernardino Rancho Cucamonga Public Financing Authority CDIAC Number: 2019-0054 Public lease revenue bond Other Capital Improvements, Public Works Fiber Optic Series B Federally Taxable	S:AA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2039 Serial	<u>TIC:</u> 3.287 <u>NIC:</u> 3.269 <u>TYPE:</u>
1/30/2019	\$9,875,000.00	Rancho Cucamonga Public Financing Authority CDIAC Number: 2019-0053 Public lease revenue bond Other Capital Improvements, Public Works Fiber Optic Series A	S:AA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2039 Serial	<u>TIC:</u> 3.290 <u>NIC:</u> 3.531 <u>TYPE:</u>
11/6/2019	\$29,356,650.35	Rialto Unified School District CDIAC Number: 2019-1585 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2044 Serial CAB	<u>TIC:</u> 3.155 <u>NIC:</u> 0 <u>TYPE:</u>
6/11/2019	\$62,705,000.00	San Bernardino City Unified School District CDIAC Number: 2019-0638 Certificates of participation/leases K-12 School Facility School Facilities	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10/1/2038 Serial	<u>TIC:</u> 3.010 <u>NIC:</u> 3.366 <u>TYPE:</u>
6/20/2019	\$35,635,000.00	San Bernardino County CDIAC Number: 2019-0915 Certificates of participation/leases Hospital Arrowhead Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	10/1/2022 Serial	<u>TIC:</u> 2.125 <u>NIC:</u> 2.122 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2019	\$224,045,000.00	San Bernardino County CDIAC Number: 2019-0914 Certificates of participation/leases Hospital Arrowhead Series A Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	10/1/2027 Serial	<u>TIC:</u> 1.456 <u>NIC:</u> 1.624 <u>TYPE:</u>
9/1/2019	\$55,000,000.00	San Bernardino County Housing Authority CDIAC Number: 2019-1830 Conduit revenue bond Multifamily Housing Arrowhead Grove Apartments Phase II Series A-1 & A-2	NR	Neg PP	(BC) Ballard Spahr (FA) CSG Advisors (PU) Bank of America NA (TR) Bank of America NA	11/30/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2019	\$3,314,158.54	Silver Valley Unified School District CDIAC Number: 2019-0360 Certificates of participation/leases K-12 School Facility Schneider Electric Energy Efficient Facilities	NR	Neg PP	(FA) George K Baum (PU) Western Alliance	2/1/2040 Term	<u>TIC:</u> 4.230 <u>NIC:</u> 4.230 <u>TYPE:</u>
7/18/2019	\$33,150,000.00	Successor Agency to the Chino Redevelopment Agency CDIAC Number: 2019-1013 Tax allocation bond Redevelopment, Multiple Purposes Series A & B Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) OConnor & Co Sec (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) The Bank of NY Mellon	9/1/2038 Term	<u>TIC:</u> 3.419 <u>NIC:</u> 3.420 <u>TYPE:</u>
12/4/2019	\$12,660,000.00	Successor Agency to the Montclair Redevelopment Agency CDIAC Number: 2019-2072 Tax allocation bond Redevelopment, Multiple Purposes IAs I, III, IV & V Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10/1/2035 Comb	<u>TIC:</u> 3.125 <u>NIC:</u> 3.127 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/4/2019	\$19,890,000.00	San Bernardino Successor Agency to the Montclair Redevelopment Agency CDIAC Number: 2019-2071 Tax allocation bond Redevelopment, Multiple Purposes IAs I, III, IV & V Series A Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10/1/2035 Serial	<u>TIC:</u> 1.919 <u>NIC:</u> 2.120 <u>TYPE:</u>
3/25/2019	\$2,000,000.00	Twentynine Palms Water District CDIAC Number: 2019-0619 Certificates of participation/leases Water Supply, Storage, Distribution Schedule of Property No 1	NR	Neg PP	(BRC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Bank of America NA	10/1/2028 Term	<u>TIC:</u> 3.050 <u>NIC:</u> 3.050 <u>TYPE:</u>
12/11/2019	\$16,500,000.00	Upland CDIAC Number: 2018-2122 State Agency Loan Water Supply, Storage, Distribution 7.5MG Reservoir @ 17th St & Benson Ave	NR	Neg PP	(BRC) Richards Watson (LE) SWRCB	4/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.900 <u>TYPE:</u>
7/10/2019	\$3,845,000.00	Upland CFD No 2015-1 CDIAC Number: 2019-0883 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No1 Sycamore Hills Series B Federally Taxable	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.070 <u>TYPE:</u>
7/10/2019	\$5,315,000.00	Upland CFD No 2015-1 CDIAC Number: 2019-0882 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Sycamore Hills Series A	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.760 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Bernardino</u>					
5/14/2019	\$10,000,000.00	Upland Unified School District CDIAC Number: 2018-2838 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 3.097 <u>NIC:</u> 3.308 <u>TYPE:</u>
5/14/2019	\$7,995,610.75	Victor Elementary School District CDIAC Number: 2019-0101 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2044 Comb CAB	<u>TIC:</u> 3.554 <u>NIC:</u> 0 <u>TYPE:</u>
7/23/2019	\$9,075,000.00	Victor Elementary School District CFD No 2004-1 CDIAC Number: 2019-1291 Limited tax obligation bond K-12 School Facility School Facilities-ESD-HSD Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank (TR) ZB, NA	9/1/2034 Term	<u>TIC:</u> 3.090 <u>NIC:</u> 3.090 <u>TYPE:</u>
2/21/2019	\$2,820,000.00	Victor Elementary School District CFD No 2005-2 CDIAC Number: 2019-0095 Limited tax obligation bond K-12 School Facility KB Home & Victoria Homes & Ion Communities Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (PA) Oppenheimer & Co (PU) CN Financing Inc (TR) ZB, NA	9/1/2036 Term	<u>TIC:</u> 3.889 <u>NIC:</u> 3.890 <u>TYPE:</u>
		<u>San Diego</u>					
7/16/2019	\$725,000.00	Alpine Union School District (SDCSD) CDIAC Number: 2019-1165 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/30/2020 Term	<u>TIC:</u> 1.203 <u>NIC:</u> 1.237 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
10/31/2019	\$8,600,000.00	Borrego Springs Unified School District CDIAC Number: 2019-1845 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Brandis Tallman LLC	8/1/2028 Term	<u>TIC:</u> 3.264 <u>NIC:</u> 3.456 <u>TYPE:</u>
9/12/2019	\$7,000,000.00	Cajon Valley Union School District CDIAC Number: 2019-1581 General obligation bond K-12 School Facility Ed Tech Series B	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Hutchinson Shockey	8/1/2023 Serial	<u>TIC:</u> 1.093 <u>NIC:</u> 1.171 <u>TYPE:</u>
11/20/2019	\$13,650,000.00	Cajon Valley Union School District CDIAC Number: 2019-1579 General obligation bond K-12 School Facility School Facilities Forward Delivery Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2031 Serial	<u>TIC:</u> 2.074 <u>NIC:</u> 2.318 <u>TYPE:</u>
1/16/2019	\$8,000,000.00	Cardiff School District CDIAC Number: 2018-2878 General obligation bond K-12 School Facility Series B	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Analytics (TR) San Diego Co (UW) Robert Baird & Co	8/1/2048 Comb	<u>TIC:</u> 3.583 <u>NIC:</u> 3.669 <u>TYPE:</u>
6/5/2019	\$84,995,000.00	Carlsbad Unified School District CDIAC Number: 2019-0746 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) JP Morgan Securities	8/1/2048 Comb	<u>TIC:</u> 2.944 <u>NIC:</u> 3.000 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/18/2019	\$59,998,285.10	San Diego Chula Vista Elementary School District CDIAC Number: 2019-0954 Bond anticipation note K-12 School Facility School Facilities	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Morgan Stanley	8/1/2023 Term CAB	<u>TIC:</u> 1.559 <u>NIC:</u> 1.559 <u>TYPE:</u>
7/16/2019	\$15,000,000.00	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2019-1166 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/30/2020 Term	<u>TIC:</u> 1.203 <u>NIC:</u> 1.237 <u>TYPE:</u>
6/1/2019	\$21,400,000.00	Chula Vista Housing Authority CDIAC Number: 2019-0518 Conduit revenue note Multifamily Housing St. Regis Park Apts Series B-1 & B-2 & B-4	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank	6/27/2064 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$4,400,000.00	Chula Vista Housing Authority CDIAC Number: 2019-1097 Conduit revenue note Multifamily Housing St Regis Park Apts Series B-3 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	1/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2019	\$6,450,000.00	Chula Vista Housing Authority CDIAC Number: 2018-2824 Conduit revenue bond Multifamily Housing Cordova & Trolley Apts	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Banner Bank (TR) U.S. Bank NA	1/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2019	\$55,285,000.00	San Diego Del Mar Union School District CDIAC Number: 2019-1289 General obligation bond K-12 School Facility Series A	M:Aaa	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 2.547 <u>NIC:</u> 0 <u>TYPE:</u>
11/6/2019	\$39,075,000.00	Del Mar Union School District CFD No 99-1 CDIAC Number: 2019-1522 Limited tax obligation bond K-12 School Facility Pacific Highland Ranch School Facilities Refunding	S:AA Ins	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.190 <u>NIC:</u> 0 <u>TYPE:</u>
11/13/2019	\$30,000,000.00	Escondido CDIAC Number: 2019-1988 Certificates of participation/leases Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon	9/1/2041 Comb	<u>TIC:</u> 3.324 <u>NIC:</u> 3.340 <u>TYPE:</u>
11/13/2019	\$20,380,000.00	Escondido CDIAC Number: 2019-1875 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon	9/1/2037 Serial	<u>TIC:</u> 2.569 <u>NIC:</u> 2.882 <u>TYPE:</u>
6/10/2019	\$5,000,000.00	Escondido CDIAC Number: 2019-2371 State Agency Loan Multiple Capital Improvements, Public Works Brine Line Broadway to Hale Ave Res Recovery Fac	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	4/8/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 1.8

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/21/2019	\$8,000,000.00	San Diego Escondido CDIAC Number: 2019-2372 State Agency Loan Multiple Capital Improvements, Public Works Recycled Water Easterly Main & Tanks	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	4/8/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8
11/13/2019	\$30,000,000.00	Escondido Joint Powers Financing Authority CDIAC Number: 2019-1987 Revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 3.324 <u>NIC:</u> 3.340 <u>TYPE:</u>
11/13/2019	\$20,380,000.00	Escondido Joint Powers Financing Authority CDIAC Number: 2019-1874 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 2.569 <u>NIC:</u> 2.882 <u>TYPE:</u>
7/16/2019	\$34,615,000.00	Escondido Union High School District CDIAC Number: 2019-0757 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) U.S. Bank NA	6/1/2037 Term	<u>TIC:</u> 3.650 <u>NIC:</u> 3.650 <u>TYPE:</u>
10/23/2019	\$37,380,000.00	Grossmont Union High School District CDIAC Number: 2019-1789 General obligation bond K-12 School Facility Series C-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2044 Comb	<u>TIC:</u> 2.943 <u>NIC:</u> 3.168 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
10/23/2019	\$4,620,000.00	Grossmont Union High School District CDIAC Number: 2019-1788 General obligation bond K-12 School Facility Series C-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	2/1/2020 Serial	<u>TIC:</u> 1.754 <u>NIC:</u> 1.750 <u>TYPE:</u>
10/23/2019	\$13,580,000.00	Grossmont Union High School District CDIAC Number: 2019-1787 General obligation bond K-12 School Facility Series I-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2044 Comb	<u>TIC:</u> 3.235 <u>NIC:</u> 3.466 <u>TYPE:</u>
10/23/2019	\$1,420,000.00	Grossmont Union High School District CDIAC Number: 2019-1786 General obligation bond K-12 School Facility Series I-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	2/1/2020 Serial	<u>TIC:</u> 1.754 <u>NIC:</u> 1.750 <u>TYPE:</u>
7/16/2019	\$18,975,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2019-1167 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/30/2020 Term	<u>TIC:</u> 1.203 <u>NIC:</u> 1.237 <u>TYPE:</u>
7/5/2019	\$103,536.00	La Mesa-Spring Valley School District CDIAC Number: 2019-1100 Capital Lease K-12 School Facility 360 Asus C204 Chromebook Laptops	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) KS StateBank	8/5/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.400 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/20/2019	\$229,355.00	San Diego La Mesa-Spring Valley School District CDIAC Number: 2019-1018 Capital Lease K-12 School Facility Apple Computers & Networking Equip Schedule No 002	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Apple Inc	7/15/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.690 <u>TYPE:</u>
7/16/2019	\$12,315,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2019-1170 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/30/2020 Term	<u>TIC:</u> 1.203 <u>NIC:</u> 1.237 <u>TYPE:</u>
3/1/2019	\$4,585,000.00	Lakeside Fire Protection District CDIAC Number: 2019-0084 Capital Lease Public Building Lakeside FPD	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Opus Bank	12/1/2038 Term	<u>TIC:</u> 3.379 <u>NIC:</u> 0 <u>TYPE:</u>
6/20/2019	\$4,120,000.00	Lemon Grove School District CDIAC Number: 2019-0867 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 2.314 <u>NIC:</u> 2.513 <u>TYPE:</u>
5/15/2019	\$6,000,000.00	Mountain Empire Unified School District CDIAC Number: 2019-0713 General obligation bond K-12 School Facility School Facilities	S:AA M:A3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.097 <u>NIC:</u> 3.124 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/22/2019	\$22,745,000.00	San Diego Oceanside CDIAC Number: 2019-1858 Certificates of participation/leases Public Building El Corazon Aquatics Center	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA	11/1/2049 Serial	<u>TIC:</u> 3.046 <u>NIC:</u> 3.323 <u>TYPE:</u>
10/22/2019	\$22,745,000.00	Oceanside Public Financing Authority CDIAC Number: 2019-1857 Public lease revenue bond Public Building El Corazon Aquatics Center	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2049 Comb	<u>TIC:</u> 3.046 <u>NIC:</u> 3.323 <u>TYPE:</u>
6/12/2019	\$25,000,000.00	Oceanside Unified School District CDIAC Number: 2019-0939 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) San Diego Co (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.529 <u>NIC:</u> 3.697 <u>TYPE:</u>
7/29/2019	\$7,130,000.00	Olivenhain Municipal Water District CDIAC Number: 2019-1372 Special assessment bond Water Supply, Storage, Distribution Water Storage ReAD No 96-1 Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase & Co (TR) U.S. Bank NA	9/2/2027 Term	<u>TIC:</u> 2.089 <u>NIC:</u> 2.090 <u>TYPE:</u>
11/19/2019	\$3,120,000.00	Otay Water District CDIAC Number: 2019-2208 Certificates of participation/leases Wastewater Collection, Treatment Campo Road Sewer Replacement	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Harrell & Co Advisors (TR) MUFG Union Bank	9/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.000 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2019	\$3,120,000.00	San Diego Otay Water District Financing Authority CDIAC Number: 2019-2207 Revenue bond Wastewater Collection, Treatment Campo Road Sewer Replacement	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) Hilltop Securities Inc	9/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.000 <u>TYPE:</u>
9/26/2019	\$30,690,000.00	Poway Unified School District CDIAC Number: 2019-1683 General obligation bond K-12 School Facility SFID No 2002-1 Federally Taxable Refunding	S:AA-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) San Diego Co (UW) Raymond James	8/1/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.280 <u>TYPE:</u>
5/14/2019	\$12,365,867.00	Ramona Unified School District CDIAC Number: 2019-0821 Certificates of participation/leases K-12 School Facility Lighting, Controls, Mechanical, Parking Lot, Windows	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) Banc of America Pub Cap	7/20/2034 Term	<u>TIC:</u> 2.910 <u>NIC:</u> 2.910 <u>TYPE:</u>
6/26/2019	\$9,625,640.51	San Diego CDIAC Number: 2019-1436 Capital Lease Other Purpose Intelligent Lighting System	NR	Neg PP	(PU) GE Government Fin	7/1/2032 Term	<u>TIC:</u> 2.670 <u>NIC:</u> 0 <u>TYPE:</u>
6/30/2019	\$24,365,248.00	San Diego CDIAC Number: 2019-1281 State Agency Loan Wastewater Collection, Treatment Pump Station 2 Power Reliability and Surge Protection	NR	Neg	(LE) CA State Wtr Resources	11/23/2051 Term	<u>TIC:</u> 1.800 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/17/2019	\$19,806,762.10	San Diego San Diego CDIAC Number: 2019-1228 Capital Lease Equipment Fire Helicopter Outfitting Equipment	NR	Neg PP	(BRC) Davis Wright (PU) Banc of America Pub Cap	8/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/18/2019	\$25,536,724.00	San Diego CDIAC Number: 2019-1227 Capital Lease Other Purpose Various Essential Equipment and Vehicles	NR	Neg PP	(PU) Banc of America Pub Cap	4/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2019	\$335,000,000.00	San Diego Association of Governments CDIAC Number: 2019-1198 Public enterprise revenue bond Public Transit Mid-Coast Corridor Transit Series A & B-Green Bonds	S:A-	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Sec	11/15/2027 Comb	<u>TIC:</u> 1.877 <u>NIC:</u> 1.973 <u>TYPE:</u>
9/17/2019	\$255,470,000.00	San Diego Community College District CDIAC Number: 2019-1563 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2041 Comb	<u>TIC:</u> 3.220 <u>NIC:</u> 3.221 <u>TYPE:</u>
9/17/2019	\$437,965,000.00	San Diego Community College District CDIAC Number: 2019-1562 General obligation bond College, University Facility Series A Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 2.917 <u>NIC:</u> 2.955 <u>TYPE:</u>

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10/29/2019	\$405,964,137.30	San Diego County CDIAC Number: 2019-1894 Certificates of participation/leases Other Capital Improvements, Public Works San Diego County Tobacco Asset Securitization Corporation	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon	6/1/2054 Comb CAB	<u>TIC:</u> 3.553 <u>NIC:</u> 0 <u>TYPE:</u>
8/27/2019	\$19,450,000.00	San Diego County CDIAC Number: 2019-1454 Certificates of participation/leases Prisons, Jails, Correctional Facilities Justice Facilities Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Citigroup Global Markets	10/1/2025 Serial	<u>TIC:</u> 0.860 <u>NIC:</u> 0.940 <u>TYPE:</u>
11/14/2019	\$151,310,000.00	San Diego County Regional Airport Authority CDIAC Number: 2019-2138 Public enterprise revenue bond Airport Series B & C Subject to Alternative Minimum Tax Refunding	S:A F:A+	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2049 Comb	<u>TIC:</u> 3.073 <u>NIC:</u> 0 <u>TYPE:</u>
7/18/2019	\$22,920,000.00	San Diego County Regional Airport Authority CDIAC Number: 2019-1365 Public enterprise revenue bond Airport Series B & Subseries B-1 Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) RBC Mun Products LLC	4/17/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/18/2019	\$11,120,000.00	San Diego County Regional Airport Authority CDIAC Number: 2019-1364 Public enterprise revenue bond Airport Series A & Subseries A-1	NR	Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) RBC Mun Products LLC	4/17/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		San Diego					
11/14/2019	\$554,010,000.00	San Diego County Regional Airport Authority CDIAC Number: 2019-2137 Public enterprise revenue bond Airport Series A, A, & B Refunding	S:A F:A+	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2049 Comb	<u>TIC:</u> 3.073 <u>NIC:</u> 0 <u>TYPE:</u>
12/5/2019	\$442,620,000.00	San Diego County Regional Transportation Commission CDIAC Number: 2019-2283 Sales tax revenue bond Public Transit Series A Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	4/1/2048 Comb	<u>TIC:</u> 3.180 <u>NIC:</u> 3.190 <u>TYPE:</u>
6/19/2019	\$110,000,000.00	San Diego County Water Authority CDIAC Number: 2019-0908 Commercial paper Project, Interim Financing Series 10	S:A-1+ M:P-1 F:F1 Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/19/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$22,000,000.00	San Diego Housing Authority CDIAC Number: 2019-2026 Conduit revenue note Multifamily Housing 14C VHHP Series E-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	1/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$91,555,000.00	San Diego Housing Authority CDIAC Number: 2019-2025 Conduit revenue note Multifamily Housing 14th & Commercial Apts Series D	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	1/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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5/29/2019	\$10,000,000.00	San Diego San Diego Housing Authority CDIAC Number: 2019-0906 Conduit revenue bond Multifamily Housing Harbor View Apts Series B	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) CIT Bank N.A. (TR) U.S. Bank NA	12/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2019	\$20,000,000.00	San Diego Housing Authority CDIAC Number: 2019-1519 Conduit revenue bond Multifamily Housing Wesley Terrace Apts Series C	NR	Neg PP	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	10/1/2036 Term	<u>TIC:</u> 3.440 <u>NIC:</u> 0 <u>TYPE:</u>
4/15/2019	\$8,500,000.00	San Diego Housing Authority CDIAC Number: 2019-0653 Conduit revenue bond Multifamily Housing West Park Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Banner Bank (TR) U.S. Bank NA	4/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$2,000,000.00	San Diego Housing Authority CDIAC Number: 2020-0259 Conduit revenue note Multifamily Housing 14C VHHP Series E-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	1/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$24,761,996.00	San Diego Housing Authority CDIAC Number: 2019-2226 Conduit revenue note Multifamily Housing Keeler Court Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) The PFM Group (PU) MUFG Union Bank (TR) U.S. Bank NA	9/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/26/2019	\$53,597,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2019-1224 Commercial paper Project, Interim Financing Series A & B	M:P-1/P-1 F:F1+/F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (UW) Merrill Lynch Pierce	12/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/25/2019	\$9,021,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2019-1129 Commercial paper Project, Interim Financing Capital Facs Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	12/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/16/2019	\$92,170,000.00	San Diego Unified School District CDIAC Number: 2019-1766 General obligation bond K-12 School Facility Series C-2	M:Aa2 F:AAA O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	7/1/2049 Comb	<u>TIC:</u> 3.025 <u>NIC:</u> 3.234 <u>TYPE:</u>
10/16/2019	\$7,830,000.00	San Diego Unified School District CDIAC Number: 2019-1765 General obligation bond K-12 School Facility Series C-1 Federally Taxable	M:Aa2 F:AAA O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	1/1/2020 Serial	<u>TIC:</u> 1.755 <u>NIC:</u> 1.750 <u>TYPE:</u>
10/16/2019	\$103,900,000.00	San Diego Unified School District CDIAC Number: 2019-1764 General obligation bond K-12 School Facility Series K-2	M:Aa2 F:F1+ O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	7/1/2021 Serial	<u>TIC:</u> 3.083 <u>NIC:</u> 3.364 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/16/2019	\$19,465,000.00	San Diego Unified School District CDIAC Number: 2019-1763 General obligation bond K-12 School Facility Series K-1 Federally Taxable	M:Aa2 F:F1+ O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	1/1/2020 Serial	<u>TIC:</u> 1.755 <u>NIC:</u> 1.750 <u>TYPE:</u>
4/24/2019	\$250,000,000.00	San Diego Unified School District CDIAC Number: 2019-0507 General obligation bond K-12 School Facility Series A & B	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	7/1/2048 Comb	<u>TIC:</u> 2.898 <u>NIC:</u> 2.999 <u>TYPE:</u>
7/10/2019	\$220,000,000.00	San Diego Unified School District CDIAC Number: 2019-1041 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) UBS Financial Services	6/30/2020 Term	<u>TIC:</u> 1.252 <u>NIC:</u> 1.206 <u>TYPE:</u>
7/16/2019	\$20,000,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2019-1168 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/30/2020 Term	<u>TIC:</u> 1.203 <u>NIC:</u> 1.237 <u>TYPE:</u>
11/7/2019	\$3,415,000.00	San Marcos Unified School District CFD No 11 CDIAC Number: 2019-1862 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.211 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/17/2019	\$7,040,000.00	San Diego San Marcos Unified School District CFD No 7 CDIAC Number: 2018-2015 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.206 <u>NIC:</u> 0 <u>TYPE:</u>
6/5/2019	\$8,665,000.00	Santee CFD No 2017-1 CDIAC Number: 2019-1050 Limited tax obligation bond Multiple Capital Improvements, Public Works Weston Infrastructure	NR	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.629 <u>NIC:</u> 3.879 <u>TYPE:</u>
10/9/2019	\$14,370,000.00	Santee School District CDIAC Number: 2019-1690 General obligation bond K-12 School Facility School Facilities	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2029 Serial	<u>TIC:</u> 1.147 <u>NIC:</u> 1.254 <u>TYPE:</u>
10/9/2019	\$1,000,000.00	Santee School District CDIAC Number: 2019-2259 General obligation bond K-12 School Facility School Facilities Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) RBC Capital Mkts LLC	12/1/2019 Term	<u>TIC:</u> 1.147 <u>NIC:</u> 1.254 <u>TYPE:</u>
3/26/2019	\$55,000,000.00	Solana Beach School District CDIAC Number: 2019-0048 General obligation bond K-12 School Facility SFID No 2016-1 Series B	S:AAA M:Aaa	Neg	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 2.997 <u>NIC:</u> 0 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/9/2019	\$17,795,747.60	San Diego South Bay Union School District (San Diego County) CDIAC Number: 2019-0286 Bond anticipation note K-12 School Facility School Facilities	M:MIG 1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Barclays Capital Inc	8/1/2022 Term CAB	<u>TIC:</u> 1.700 <u>NIC:</u> 0 <u>TYPE:</u>
10/29/2019	\$405,964,137.30	Southern California Tobacco Securitization Authority CDIAC Number: 2019-1893 Other bond Other Capital Improvements, Public Works San Diego Co Tobacco Asset Series A & B-1 & B-2 Refunding	S:A/A-/BBB+/BBB-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jeffries LLC	6/1/2054 Comb CAB	<u>TIC:</u> 3.553 <u>NIC:</u> 0 <u>TYPE:</u>
12/10/2019	\$11,695,000.00	Successor Agency to the Lemon Grove Community Development Agency CDIAC Number: 2019-2181 Tax allocation bond Redevelopment, Multiple Purposes Issue B Federally Taxable Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2037 Comb	<u>TIC:</u> 3.727 <u>NIC:</u> 3.728 <u>TYPE:</u>
12/10/2019	\$3,805,000.00	Successor Agency to the Lemon Grove Community Development Agency CDIAC Number: 2019-2180 Tax allocation bond Redevelopment, Multiple Purposes Issue A Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2028 Serial	<u>TIC:</u> 1.708 <u>NIC:</u> 1.833 <u>TYPE:</u>
5/23/2019	\$56,500,000.00	Vista Unified School District CDIAC Number: 2019-0674 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Piper Jaffray & Co (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.220 <u>NIC:</u> 3.420 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Diego</u>					
7/16/2019	\$30,000,000.00	Vista Unified School District (SDCSD) CDIAC Number: 2019-1172 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2019-2020 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	6/30/2020 Term	<u>TIC:</u> 1.203 <u>NIC:</u> 1.237 <u>TYPE:</u>
11/1/2019	\$5,000,000.00	Yuima Municipal Water District CDIAC Number: 2019-2008 Public enterprise revenue bond Wastewater Collection, Treatment Construction of Forebay Pump Station & Other Water System Improvements	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) BBVA USA	7/15/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
		<u>San Francisco</u>					
2/14/2019	\$72,420,000.00	San Francisco City & County CDIAC Number: 2018-3043 General obligation bond Other Housing Social Bonds - Affordable Housing Series A Federally Taxable	S:AAA M:Aaa F:AA+	Neg	(BC) Jones Hall (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Ross Financial (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2058 Comb	<u>TIC:</u> 4.110 <u>NIC:</u> 4.141 <u>TYPE:</u>
10/3/2019	\$92,725,000.00	San Francisco City & County CDIAC Number: 2019-1852 General obligation bond Other Housing Social Bonds - Affordable Housing Series C Federally Taxable	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2039 Serial	<u>TIC:</u> 2.300 <u>NIC:</u> 2.320 <u>TYPE:</u>
12/20/2019	\$26,967,500.00	San Francisco City & County CDIAC Number: 2019-1976 Conduit revenue bond Multifamily Housing Hamlin Hotel Series H	NR	Neg PP	(BC) Jones Hall (CB) Fox Rothschild (FA) Ross Financial (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	12/31/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Francisco					
10/24/2019	\$116,460,000.00	San Francisco City & County CDIAC Number: 2019-1924 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 2019-R1 Refunding	S:AA+ M:Aa1 F:AA	Comp	(BC) Stradling Yocca (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	4/1/2035 Serial	<u>TIC:</u> 1.856 <u>NIC:</u> 1.981 <u>TYPE:</u>
10/3/2019	\$3,100,000.00	San Francisco City & County CDIAC Number: 2019-1851 General obligation bond Multiple Capital Improvements, Public Works Clean & Safe Neighborhood Parks Series B	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Sperry Capital (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2020 Term	<u>TIC:</u> 1.080 <u>NIC:</u> 1.100 <u>TYPE:</u>
12/1/2019	\$22,215,000.00	San Francisco City & County CDIAC Number: 2019-1850 Conduit revenue note Multifamily Housing Bernal Gateway Apts & 3101 Mission Street & 141 & 143 Precita Ave Series G	NR	Neg PP	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) Capital One	1/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/8/2019	\$247,810,000.00	San Francisco City & County CDIAC Number: 2019-1849 Certificates of participation/leases Public Building Green Bonds 49 South Van Ness Series A	S:AA+ M:Aa1 F:AA	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) KNN Public Finance (TR) ZB, NA (UW) Citigroup Global Markets	4/1/2050 Comb	<u>TIC:</u> 3.068 <u>NIC:</u> 3.330 <u>TYPE:</u>
3/1/2019	\$53,248,938.00	San Francisco City & County CDIAC Number: 2019-0077 Conduit revenue note Multifamily Housing 1990 Folsom Street Series B	NR	Neg PP	(BC) Kutak Rock (CB) Fox Rothschild (FA) Ross Financial (PU) Bank of America NA	2/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2019	\$28,130,481.00	San Francisco San Francisco City & County CDIAC Number: 2019-2105 Conduit revenue note Multifamily Housing Sunnydale Block 6 Apts Series M-2 Federally Taxable	NR	Neg PP	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) Wells Fargo Bank NA	8/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$17,500,000.00	San Francisco City & County CDIAC Number: 2018-2937 Conduit revenue note Multifamily Housing Market Heights Apts Series A	NR	Neg PP	(BC) Jones Hall (CB) Fox Rothschild (FA) CSG Advisors (PU) Capital One (TR) U.S. Bank NA	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$63,636,601.00	San Francisco City & County CDIAC Number: 2019-0571 Conduit revenue note Multifamily Housing 691 China Basin Apts Series E	NR	Neg PP	(BC) Quint & Thimmig (CB) Curls Bartling PC (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	4/30/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$21,867,500.00	San Francisco City & County CDIAC Number: 2019-0175 Conduit revenue note Multifamily Housing 735 Davis Senior Apts Series D	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	11/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$50,842,500.00	San Francisco City & County CDIAC Number: 2019-0174 Conduit revenue note Multifamily Housing 88 Broadway Apts Series C	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	11/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2019	\$12,442,500.00	San Francisco San Francisco City & County CDIAC Number: 2019-0492 Conduit revenue note Multifamily Housing Abel Gonzalez Apts F-1, F-2 & F-3	NR	Neg PP	(BC) Jones Hall (CB) Fox Rothschild (FA) CSG Advisors (PU) Boston Private Bank (TR) U.S. Bank NA	8/20/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$76,680,000.00	San Francisco City & County CDIAC Number: 2019-2104 Conduit revenue note Multifamily Housing Sunnydale Block 6 Apts Series M-1	NR	Neg PP	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) Wells Fargo Bank NA	8/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/11/2019	\$84,840,000.00	San Francisco City & County CDIAC Number: 2019-2062 Conduit revenue bond Multifamily Housing M TEBS Eastern Park Apts Series J & Eastern Park Apts Series K Subject to Alternative Minimum Tax	S:AA+ Oth	Neg	(BC) S F Cty/Co (BRC) Gubb Barshay (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) CSG Advisors (EN) FNMA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/8/2019	\$30,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1528 Commercial paper Project, Interim Financing Series C-3 Federally Taxable	S:A1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/14/2019	\$267,005,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1467 Public enterprise revenue bond Airport Series H Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2030 Serial	<u>TIC:</u> 1.482 <u>NIC:</u> 1.671 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Francisco					
8/14/2019	\$25,300,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1466 Public enterprise revenue bond Airport Series G Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2024 Serial	<u>TIC:</u> 2.083 <u>NIC:</u> 2.088 <u>TYPE:</u>
8/14/2019	\$16,470,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1464 Public enterprise revenue bond Airport Series G Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2030 Serial	<u>TIC:</u> 2.083 <u>NIC:</u> 2.088 <u>TYPE:</u>
8/14/2019	\$773,475,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1463 Public enterprise revenue bond Airport Series E Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2050 Comb	<u>TIC:</u> 3.581 <u>NIC:</u> 4.043 <u>TYPE:</u>
7/18/2019	\$600,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1462 Commercial paper Project, Interim Financing Series C-3 Federally Taxable	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/18/2019	\$14,075,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1461 Commercial paper Project, Interim Financing Series B-3	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) Citigroup Global Markets	9/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/18/2019	\$4,700,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2019-1460 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/14/2019	\$106,925,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-1465 Public enterprise revenue bond Airport Series F	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2050 Term	<u>TIC:</u> 3.617 <u>NIC:</u> 4.140 <u>TYPE:</u>
2/20/2019	\$16,430,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-0493 Conduit revenue bond Airport Fuel Systems Series B Federally Taxable	S:A M:A1	Neg	(BC) Orrick Herrington (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/1/2029 Serial	<u>TIC:</u> 3.360 <u>NIC:</u> 3.361 <u>TYPE:</u>
2/20/2019	\$108,570,000.00	San Francisco City & County Airport Commission CDIAC Number: 2019-0433 Conduit revenue bond Airport SFO Fuel Company LLC Series A Subject to Alternative Minimum Tax Refunding	S:A M:A1	Neg	(BC) Orrick Herrington (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	1/1/2047 Comb	<u>TIC:</u> 3.604 <u>NIC:</u> 3.981 <u>TYPE:</u>
1/11/2019	\$407,320,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-3047 Public enterprise revenue bond Airport Series D Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2039 Serial	<u>TIC:</u> 3.169 <u>NIC:</u> 3.543 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/11/2019	\$88,750,000.00	San Francisco San Francisco City & County Airport Commission CDIAC Number: 2018-3046 Public enterprise revenue bond Airport Series C Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2029 Serial	<u>TIC:</u> 3.182 <u>NIC:</u> 3.190 <u>TYPE:</u>
1/11/2019	\$91,280,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-3045 Public enterprise revenue bond Airport Series B	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2049 Term	<u>TIC:</u> 4.170 <u>NIC:</u> 4.516 <u>TYPE:</u>
1/11/2019	\$1,176,215,000.00	San Francisco City & County Airport Commission CDIAC Number: 2018-3044 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/1/2049 Comb	<u>TIC:</u> 4.204 <u>NIC:</u> 4.465 <u>TYPE:</u>
2/7/2019	\$157,310,000.00	San Francisco City & County CFD No 2014-1 CDIAC Number: 2018-2433 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center (Green Bonds) Series B Federally Taxable	F:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.296 <u>NIC:</u> 4.303 <u>TYPE:</u>
2/7/2019	\$33,655,000.00	San Francisco City & County CFD No 2014-1 CDIAC Number: 2018-2403 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center Series A Federally Taxable	F:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 4.318 <u>NIC:</u> 4.277 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/25/2019	\$20,000,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2019-0628 Commercial paper Project, Interim Financing Subseries A-1	S:A-1 M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (UW) US Bank NA	6/12/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/14/2019	\$30,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2019-0532 Commercial paper Project, Interim Financing Power Enterprise Capital Program Series A-1	S:A-1 F:F1+ Ins	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada	6/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/20/2019	\$100,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2019-1191 Commercial paper Project, Interim Financing Subseries A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Bank of America Merrill	8/13/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/12/2019	\$17,925,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2019-2186 Public enterprise revenue bond Water Supply, Storage, Distribution Local Water Main Series C Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2041 Term	<u>TIC:</u> 3.444 <u>NIC:</u> 3.448 <u>TYPE:</u>
12/12/2019	\$16,450,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2019-2185 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2041 Term	<u>TIC:</u> 3.444 <u>NIC:</u> 3.448 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Francisco</u>					
12/12/2019	\$622,580,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2019-2184 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Series A Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2043 Comb	<u>TIC:</u> 3.328 <u>NIC:</u> 3.337 <u>TYPE:</u>
		<u>San Joaquin</u>					
8/8/2019	\$31,300,000.00	Lammersville Joint Unified School District CDIAC Number: 2019-1367 Capital Lease K-12 School Facility Cordes Elementary School	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) The Bank of NY Mellon	10/1/2049 Comb	<u>TIC:</u> 2.946 <u>NIC:</u> 2.945 <u>TYPE:</u>
2/13/2019	\$16,620,000.00	Lammersville Joint Unified School District CFD No 2014-1 CDIAC Number: 2018-2434 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House School	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 4.353 <u>NIC:</u> 4.550 <u>TYPE:</u>
8/8/2019	\$31,300,000.00	Lammersville Schools Finance Authority CDIAC Number: 2019-1366 Public lease revenue bond K-12 School Facility Cordes Elementary School	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2049 Comb	<u>TIC:</u> 2.946 <u>NIC:</u> 2.945 <u>TYPE:</u>
1/1/2019	\$3,970,000.00	Lathrop CFD No 2018-1 CDIAC Number: 2018-2905 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 5 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	9/1/2049 Comb	<u>TIC:</u> 5.738 <u>NIC:</u> 5.760 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/1/2019	\$5,565,000.00	San Joaquin Lathrop CFD No 2018-1 CDIAC Number: 2018-2903 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 4 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	9/1/2049 Comb	<u>TIC:</u> 5.483 <u>NIC:</u> 5.505 <u>TYPE:</u>
1/1/2019	\$15,625,000.00	Lathrop CFD No 2018-1 CDIAC Number: 2018-2902 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 3 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	9/1/2049 Comb	<u>TIC:</u> 5.483 <u>NIC:</u> 5.505 <u>TYPE:</u>
1/1/2019	\$7,945,000.00	Lathrop CFD No 2018-1 CDIAC Number: 2018-2901 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 2 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	9/1/2049 Comb	<u>TIC:</u> 5.483 <u>NIC:</u> 5.505 <u>TYPE:</u>
1/1/2019	\$12,630,000.00	Lathrop CFD No 2018-1 CDIAC Number: 2018-2900 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 1 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	9/1/2049 Comb	<u>TIC:</u> 5.484 <u>NIC:</u> 5.506 <u>TYPE:</u>
1/1/2019	\$26,037,800.00	Lathrop CFD No 2018-2 CDIAC Number: 2018-2904 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop Specific Facilities Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	1/1/2029 Comb	<u>TIC:</u> 3.750 <u>NIC:</u> 4.500 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Joaquin</u>					
10/23/2019	\$6,340,000.00	Lincoln Unified School District CDIAC Number: 2019-1920 Certificates of participation/leases K-12 School Facility School Facilities	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2037 Serial	<u>TIC:</u> 2.749 <u>NIC:</u> 3.012 <u>TYPE:</u>
2/1/2019	\$4,686,000.00	Linden Unified School District CDIAC Number: 2019-0177 Certificates of participation/leases K-12 School Facility Linden HS Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Opus Bank	9/1/2035 Term	<u>TIC:</u> 3.339 <u>NIC:</u> 3.340 <u>TYPE:</u>
12/12/2019	\$8,505,000.00	Mountain House Community Services District CDIAC Number: 2019-1360 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) Wells Fargo Bank NA	12/1/2028 Serial	<u>TIC:</u> 3.322 <u>NIC:</u> 3.316 <u>TYPE:</u>
12/12/2019	\$25,185,000.00	Mountain House Community Services District CDIAC Number: 2019-1358 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) Wells Fargo Bank NA	12/1/2037 Comb	<u>TIC:</u> 3.159 <u>NIC:</u> 3.266 <u>TYPE:</u>
12/12/2019	\$8,505,000.00	Mountain House Financing Authority CDIAC Number: 2019-1359 Revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:BBB-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2028 Serial	<u>TIC:</u> 3.322 <u>NIC:</u> 3.316 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/12/2019	\$25,185,000.00	San Joaquin Mountain House Financing Authority CDIAC Number: 2019-1357 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:BBB-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2041 Comb	<u>TIC:</u> 3.159 <u>NIC:</u> 3.266 <u>TYPE:</u>
10/7/2019	\$300,000.00	North San Joaquin Water Conservation District CDIAC Number: 2019-1876 Special assessment bond Water Supply, Storage, Distribution ID #3 Series A	NR	Neg PP	(BC) Stradling Yocca (PU) F & M Bank	4/15/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/31/2019	\$300,000.00	North San Joaquin Water Conservation District CDIAC Number: 2019-0124 Special assessment bond Water Supply, Storage, Distribution ID #3 Series A	NR	Neg PP	(BC) Stradling Yocca (PU) F & M Bank	4/15/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/16/2019	\$8,830,000.00	Ripon Unified School District CDIAC Number: 2019-2355 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2043 Term	<u>TIC:</u> 3.557 <u>NIC:</u> 3.556 <u>TYPE:</u>
11/25/2019	\$7,000,000.00	River Islands Public Financing Authority CDIAC Number: 2019-2225 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	11/24/2069 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.0 arbitrage yield

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2019	\$38,490,000.00	San Joaquin River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2019-0214 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Imp Series A Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc	9/2/2049 Comb	<u>TIC:</u> 4.418 <u>NIC:</u> 4.523 <u>TYPE:</u>
8/21/2019	\$38,430,000.00	River Islands Public Financing Authority CFD No 2019-1 CDIAC Number: 2019-1446 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase 2 Public Improvements	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc	9/1/2049 Comb	<u>TIC:</u> 3.966 <u>NIC:</u> 3.984 <u>TYPE:</u>
2/7/2019	\$63,960,000.00	San Joaquin County Transportation Authority CDIAC Number: 2019-0327 Sales tax revenue bond Bridges and Highways Measure K Refunding	S:AA F:AA	Neg	(BC) Nossaman LLP (DC) Orrick Herrington (FA) The PFM Group (UW) RBC Capital Mkts LLC	3/1/2041 Serial	<u>TIC:</u> 3.680 <u>NIC:</u> 3.467 <u>TYPE:</u>
10/8/2019	\$118,510,000.00	Stockton CDIAC Number: 2019-1418 Certificates of participation/leases Wastewater Collection, Treatment RWCF	NR	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC	6/1/2022 Term	<u>TIC:</u> 1.484 <u>NIC:</u> 1.482 <u>TYPE:</u>
6/19/2019	\$9,855,000.00	Stockton CFD No 2005-1 CDIAC Number: 2019-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Cannery Park	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	9/1/2041 Comb	<u>TIC:</u> 3.159 <u>NIC:</u> 3.150 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/14/2019	\$3,134,000.00	San Joaquin Stockton CFD No 2006-2 CDIAC Number: 2019-1142 Limited tax obligation bond Multiple Capital Improvements, Public Works Westlake Villages	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) Wells Fargo Bank NA	9/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.130 <u>TYPE:</u>
10/8/2019	\$118,510,000.00	Stockton Public Financing Authority CDIAC Number: 2019-1417 Bond anticipation note Wastewater Collection, Treatment RWCF	S:A	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	6/1/2022 Term	<u>TIC:</u> 1.484 <u>NIC:</u> 1.482 <u>TYPE:</u>
11/19/2019	\$54,785,000.00	Stockton Public Financing Authority CDIAC Number: 2019-2210 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Delta Water Series A Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (EN) Build America (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/1/2040 Comb	<u>TIC:</u> 3.580 <u>NIC:</u> 3.579 <u>TYPE:</u>
10/30/2019	\$30,000,000.00	Stockton Unified School District CDIAC Number: 2019-2132 General obligation bond K-12 School Facility Series A	S:AA/A+ M:A1 Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Hutchinson Shockey	8/1/2046 Comb	<u>TIC:</u> 2.822 <u>NIC:</u> 2.878 <u>TYPE:</u>
7/15/2019	\$38,527,000.00	Stockton-East Water District CDIAC Number: 2019-0792 Certificates of participation/leases Water Supply, Storage, Distribution 1990 Capital Improvement & 2005 Capital Improvement Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Pacific Western	4/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/18/2019	\$8,230,000.00	San Joaquin Tracy CFD No 2006-01 CDIAC Number: 2019-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works NEI Phase II Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2036 Comb	<u>TIC:</u> 2.960 <u>NIC:</u> 3.305 <u>TYPE:</u>
7/23/2019	\$14,850,000.00	Tracy CFD No 2016-1 CDIAC Number: 2019-0634 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2049 Term	<u>TIC:</u> 4.104 <u>NIC:</u> 4.426 <u>TYPE:</u>
12/4/2019	\$15,385,000.00	Tracy CFD No 2016-2 CDIAC Number: 2019-1891 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 (ECFD)	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.839 <u>NIC:</u> 4.212 <u>TYPE:</u>
9/25/2019	\$20,405,000.00	Tracy Unified School District CDIAC Number: 2019-1614 General obligation bond K-12 School Facility SFID No 3	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2030 Serial	<u>TIC:</u> 1.563 <u>NIC:</u> 1.718 <u>TYPE:</u>
9/25/2019	\$2,595,000.00	Tracy Unified School District CDIAC Number: 2019-2099 General obligation bond K-12 School Facility SFID No 3 Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	1/1/2020 Term	<u>TIC:</u> 1.563 <u>NIC:</u> 1.718 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Joaquin</u>					
12/11/2019	\$1,425,000.00	Woodbridge Sanitary District CDIAC Number: 2019-2097 Grant anticipation note Project, Interim Financing Wastewater Facilities	NR	Neg PP	(BC) Hawkins Delafield (PU) CoBank ACB	3/11/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
		<u>San Luis Obispo</u>					
1/30/2019	\$13,000,000.00	Atascadero Unified School District CDIAC Number: 2019-0107 General obligation bond K-12 School Facility GO Reauthorization Series C	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2032 Serial	<u>TIC:</u> 2.582 <u>NIC:</u> 2.708 <u>TYPE:</u>
10/17/2019	\$6,804,844.00	Cayucos Sanitary District CDIAC Number: 2019-1843 Certificates of participation/leases Project, Interim Financing Wastewater Facilities	NR	Neg PP	(BC) Kutak Rock (FA) Aztec Fund Managers (PU) Western Alliance	4/1/2021 Term	<u>TIC:</u> 3.513 <u>NIC:</u> 0 <u>TYPE:</u>
12/16/2019	\$2,270,643.00	Coast Unified School District CDIAC Number: 2019-2218 Capital Lease K-12 School Facility Energy Efficiency	NR	Neg PP	(BC) Lozano Smith (PU) Holman Capital Corp	12/20/2034 Term	<u>TIC:</u> 4.500 <u>NIC:</u> 0 <u>TYPE:</u>
1/30/2019	\$13,095,000.00	El Paso De Robles CDIAC Number: 2019-0016 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AAA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) NHA Advisors (TR) MUFG Union Bank (UW) Hilltop Securities Inc	8/1/2027 Serial	<u>TIC:</u> 1.740 <u>NIC:</u> 1.919 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/5/2019	\$8,118,000.00	San Luis Obispo El Paso De Robles CDIAC Number: 2019-0520 Certificates of participation/leases Water Supply, Storage, Distribution 21st Street Reservoir storage tank	NR	Neg	(BC) Best Best & Krieger (FA) NHA Advisors (PA) Hilltop Securities Inc (TR) MUFG Union Bank	3/1/2034 Term	<u>TIC:</u> 2.850 <u>NIC:</u> 2.850 <u>TYPE:</u>
3/5/2019	\$8,118,000.00	El Paso De Robles Public Financing Authority CDIAC Number: 2019-0519 Revenue bond Water Supply, Storage, Distribution 21st Street Reservoir storage tank	NR	Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) MUFG Union Bank	3/1/2034 Term	<u>TIC:</u> 2.850 <u>NIC:</u> 2.850 <u>TYPE:</u>
1/31/2019	\$10,800,000.00	Los Osos Community Services District CDIAC Number: 2019-0007 Special assessment bond Wastewater Collection, Treatment AD No 1 Refunding	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/2/2033 Serial	<u>TIC:</u> 3.104 <u>NIC:</u> 3.207 <u>TYPE:</u>
6/1/2019	\$5,120,000.00	Lucia Mar Unified School District CDIAC Number: 2019-0951 Certificates of participation/leases K-12 School Facility Judkins Middle School	NR	Neg PP	(BC) Stradling Yocca (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA (TR) U.S. Bank NA	5/1/2033 Term	<u>TIC:</u> 2.850 <u>NIC:</u> 2.850 <u>TYPE:</u>
8/1/2019	\$57,000,000.00	San Luis Obispo Housing Authority CDIAC Number: 2019-1443 Conduit revenue note Multifamily Housing RAD 175 Apts Note A	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	6/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Luis Obispo</u>					
5/14/2019	\$3,400,000.00	San Miguel Joint Union School District CDIAC Number: 2019-0902 General obligation bond K-12 School Facility Series B	S:AA M:A2 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2036 Serial	<u>TIC:</u> 2.913 <u>NIC:</u> 3.001 <u>TYPE:</u>
		<u>San Mateo</u>					
7/30/2019	\$7,610,000.00	Belmont CDIAC Number: 2019-1326 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	3/1/2024 Term	<u>TIC:</u> 1.279 <u>NIC:</u> 1.334 <u>TYPE:</u>
7/11/2019	\$7,848,000.00	Belmont CDIAC Number: 2019-1135 Certificates of participation/leases Water Supply, Storage, Distribution WIFI Loan	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	3/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2019	\$17,095,000.00	Belmont CDIAC Number: 2019-2118 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon	8/1/2049 Comb	<u>TIC:</u> 3.166 <u>NIC:</u> 3.684 <u>TYPE:</u>
11/20/2019	\$17,095,000.00	Belmont Joint Powers Financing Authority CDIAC Number: 2019-2117 Revenue bond Wastewater Collection, Treatment Wastewater Facilities	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2049 Comb	<u>TIC:</u> 3.166 <u>NIC:</u> 3.684 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Mateo</u>					
6/26/2019	\$9,960,000.00	Belmont-Redwood Shores Elementary School District (CSCRPA) CDIAC Number: 2019-1264 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
12/5/2019	\$31,400,000.00	Burlingame CDIAC Number: 2019-2093 Certificates of participation/leases Multiple Capital Improvements, Public Works Community Center	S:AAA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA	7/1/2049 Serial	<u>TIC:</u> 3.119 <u>NIC:</u> 3.642 <u>TYPE:</u>
10/8/2019	\$28,000,000.00	Burlingame Elementary School District CDIAC Number: 2019-1826 General obligation bond K-12 School Facility Series B	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 2.355 <u>NIC:</u> 2.491 <u>TYPE:</u>
10/8/2019	\$15,085,000.00	Burlingame Elementary School District CDIAC Number: 2019-1825 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2034 Comb	<u>TIC:</u> 2.598 <u>NIC:</u> 2.605 <u>TYPE:</u>
12/5/2019	\$31,400,000.00	Burlingame Financing Authority CDIAC Number: 2019-2092 Public lease revenue bond Multiple Capital Improvements, Public Works Community Center	S:AA+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) UBS Financial Services	7/1/2049 Serial	<u>TIC:</u> 3.119 <u>NIC:</u> 3.642 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/14/2019	\$33,820,000.00	San Mateo Estero Municipal Improvement District CDIAC Number: 2018-2837 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Program	NR	Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon	8/1/2049 Comb	<u>TIC:</u> 3.205 <u>NIC:</u> 3.617 <u>TYPE:</u>
1/11/2019	\$2,118,566.25	Hillsborough City School District CDIAC Number: 2018-2990 General obligation bond K-12 School Facility Series D	NR	Neg PP	(BC) Jones Hall (FA) Acacia Financial Group (PA) Raymond James (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	9/1/2035 Term	<u>TIC:</u> 2.621 <u>NIC:</u> 2.620 <u>TYPE:</u>
6/26/2019	\$1,000,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2019-1260 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.270 <u>NIC:</u> 1.283 <u>TYPE:</u>
4/2/2019	\$15,000,000.00	Jefferson Elementary School District CDIAC Number: 2019-0324 General obligation bond K-12 School Facility Series A	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 3.259 <u>NIC:</u> 3.342 <u>TYPE:</u>
7/25/2019	\$4,225,000.00	Jefferson Union High School District CDIAC Number: 2019-1086 Certificates of participation/leases K-12 School Facility Series B Federally Taxable	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Term	<u>TIC:</u> 4.662 <u>NIC:</u> 4.645 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/25/2019	\$2,390,000.00	San Mateo Jefferson Union High School District CDIAC Number: 2019-1085 Certificates of participation/leases K-12 School Facility Series A	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Term	<u>TIC:</u> 3.642 <u>NIC:</u> 3.762 <u>TYPE:</u>
9/12/2019	\$9,640,000.00	Menlo Park CDIAC Number: 2019-1599 General obligation bond Parks, Open Space School Facilities Refunding	M:AAA F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Fidelity Capital Markets (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2039 Serial	<u>TIC:</u> 2.515 <u>NIC:</u> 2.585 <u>TYPE:</u>
9/10/2019	\$41,340,000.00	Menlo Park City School District CDIAC Number: 2019-1529 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/1/2038 Comb	<u>TIC:</u> 2.593 <u>NIC:</u> 2.607 <u>TYPE:</u>
10/31/2019	\$12,035,000.00	Millbrae School District CDIAC Number: 2019-2139 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2042 Comb	<u>TIC:</u> 3.179 <u>NIC:</u> 3.177 <u>TYPE:</u>
10/9/2019	\$9,685,000.00	Pacifica CDIAC Number: 2019-1595 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) U.S. Bank NA	6/1/2030 Serial	<u>TIC:</u> 2.919 <u>NIC:</u> 2.913 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/19/2019	\$10,000,000.00	San Mateo Portola Valley School District CDIAC Number: 2019-0505 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2045 Comb	<u>TIC:</u> 3.507 <u>NIC:</u> 3.672 <u>TYPE:</u>
7/30/2019	\$108,190,000.00	Redwood City CDIAC Number: 2019-1324 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	3/1/2024 Term	<u>TIC:</u> 1.279 <u>NIC:</u> 1.334 <u>TYPE:</u>
7/11/2019	\$112,706,000.00	Redwood City CDIAC Number: 2019-1132 Certificates of participation/leases Water Supply, Storage, Distribution WIFIA Loan	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	3/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/2/2019	\$16,000,000.00	Redwood City School District CDIAC Number: 2019-1686 General obligation bond K-12 School Facility Series C-1 Federally Taxable	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2029 Serial	<u>TIC:</u> 2.230 <u>NIC:</u> 2.230 <u>TYPE:</u>
10/2/2019	\$50,000,000.00	Redwood City School District CDIAC Number: 2019-1685 General obligation bond K-12 School Facility Series C & C-2	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O TIC 1.22 and 2.64

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/21/2019	\$4,670,000.00	San Mateo San Bruno CDIAC Number: 2019-0239 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) San Bruno-BART Police Facility	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank	5/1/2031 Serial	<u>TIC:</u> 2.389 <u>NIC:</u> 2.597 <u>TYPE:</u>
2/6/2019	\$25,000,000.00	San Bruno Park School District CDIAC Number: 2019-0311 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.020 <u>NIC:</u> 4.220 <u>TYPE:</u>
2/21/2019	\$4,670,000.00	San Bruno Public Finance Authority CDIAC Number: 2019-0238 Public lease revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) San Bruno-BART Police Facility Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Prager & Co	5/1/2031 Serial	<u>TIC:</u> 2.389 <u>NIC:</u> 2.597 <u>TYPE:</u>
7/30/2019	\$33,725,000.00	San Carlos CDIAC Number: 2019-1325 Revenue bond Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	3/1/2024 Term	<u>TIC:</u> 1.279 <u>NIC:</u> 1.334 <u>TYPE:</u>
7/11/2019	\$35,098,000.00	San Carlos CDIAC Number: 2019-1134 Certificates of participation/leases Water Supply, Storage, Distribution WIFI Loan	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	3/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/14/2019	\$236,180,000.00	San Mateo San Mateo CDIAC Number: 2018-2836 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Program (Taxable) Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon	8/1/2049 Comb	<u>TIC:</u> 3.266 <u>NIC:</u> 3.673 <u>TYPE:</u>
5/23/2019	\$22,725,000.00	San Mateo County Community College District CDIAC Number: 2018-2194 General obligation bond College, University Facility School Facilities Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2040 Serial	<u>TIC:</u> 4.074 <u>NIC:</u> 4.365 <u>TYPE:</u>
10/9/2019	\$40,355,000.00	San Mateo Union High School District CDIAC Number: 2019-1757 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 2.408 <u>NIC:</u> 2.410 <u>TYPE:</u>
7/16/2019	\$57,175,000.00	San Mateo Union High School District CDIAC Number: 2019-1154 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 2.902 <u>NIC:</u> 2.920 <u>TYPE:</u>
7/17/2019	\$14,554,000.00	San Mateo Union High School District CDIAC Number: 2019-1027 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2020 Term	<u>TIC:</u> 1.186 <u>NIC:</u> 1.229 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/14/2019	\$270,000,000.00	San Mateo San Mateo-Foster City Public Financing Authority CDIAC Number: 2018-2835 Revenue bond Wastewater Collection, Treatment Clean Water Program	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/1/2049 Comb	<u>TIC:</u> 3.259 <u>NIC:</u> 3.666 <u>TYPE:</u>
5/8/2019	\$33,000,000.00	Sequoia Union High School District CDIAC Number: 2019-0569 General obligation bond K-12 School Facility School Facilities	S:AA M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Meisrow Financial	7/1/2034 Serial	<u>TIC:</u> 2.143 <u>NIC:</u> 2.208 <u>TYPE:</u>
7/23/2019	\$18,885,000.00	Sequoia Union High School District CDIAC Number: 2019-1155 Tax and revenue anticipation note Cash Flow, Interim Financing School Facilities	M:MIG-1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Morgan Stanley	6/30/2020 Term	<u>TIC:</u> 1.059 <u>NIC:</u> 1.071 <u>TYPE:</u>
1/30/2019	\$113,640,000.00	Sequoia Union High School District CDIAC Number: 2020-0128 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2035 Serial	<u>TIC:</u> 2.300 <u>NIC:</u> 2.308 <u>TYPE:</u>
7/30/2019	\$209,300,000.00	Silicon Valley Clean Water CDIAC Number: 2019-1323 Revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, Belmont & West Bay SD Treatment Plant Series A	S:A+ M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) BofA Securities	3/1/2024 Term	<u>TIC:</u> 1.279 <u>NIC:</u> 1.334 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/11/2019	\$218,000,000.00	San Mateo Silicon Valley Clean Water CDIAC Number: 2019-1067 Revenue bond Wastewater Collection, Treatment Redwood City, West Bay SD, San Carlos & Belmont Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (LE) Environmental Protection	3/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2019	\$16,915,000.00	South Bayside Waste Management Authority CDIAC Number: 2019-1322 Public enterprise revenue bond Solid Waste Recovery Facilities Green Bonds Shoreway Environmental Center Series B Subject to Alternative Minimum Tax	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2031 Serial	<u>TIC:</u> 4.706 <u>NIC:</u> 6.199 <u>TYPE:</u>
6/26/2019	\$31,860,000.00	South Bayside Waste Management Authority CDIAC Number: 2019-0932 Public enterprise revenue bond Solid Waste Recovery Facilities Green Bonds Shoreway Environmental Center Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2042 Comb	<u>TIC:</u> 4.706 <u>NIC:</u> 6.199 <u>TYPE:</u>
7/30/2019	\$59,775,000.00	West Bay Sanitary District CDIAC Number: 2019-1327 Certificates of participation/leases Wastewater Collection, Treatment SVCW Regional Wastewater Treatment Plant Series A	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA	3/1/2024 Term	<u>TIC:</u> 1.279 <u>NIC:</u> 1.334 <u>TYPE:</u>
7/11/2019	\$62,348,000.00	West Bay Sanitary District CDIAC Number: 2019-1133 Certificates of participation/leases Water Supply, Storage, Distribution WIFI Loan	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	3/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2019	\$4,725,000.00	Santa Barbara Carpinteria Unified School District (CSCRPA) CDIAC Number: 2019-1258 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.270 <u>NIC:</u> 1.283 <u>TYPE:</u>
6/26/2019	\$1,420,000.00	College Elementary School District (CSCRPA) CDIAC Number: 2019-1259 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.270 <u>NIC:</u> 1.283 <u>TYPE:</u>
1/29/2019	\$2,000,000.00	Cuyama Joint Unified School District CDIAC Number: 2018-2998 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.497 <u>NIC:</u> 4.789 <u>TYPE:</u>
12/3/2019	\$4,392,088.00	Guadalupe Union School District CDIAC Number: 2019-2027 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb CAB	<u>TIC:</u> 3.400 <u>NIC:</u> 0 <u>TYPE:</u>
6/26/2019	\$1,000,000.00	Hope Elementary School District (CSCRPA) CDIAC Number: 2019-1271 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/15/2019	\$3,000,000.00	Santa Barbara Montecito Water District CDIAC Number: 2019-0446 Certificates of participation/leases Water Supply, Storage, Distribution Water Meter Replacement	NR	Neg PP	(BC) Stradling Yocca (PU) Holman Capital Corp	3/15/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.95
3/27/2019	\$29,825,000.00	Santa Barbara CDIAC Number: 2018-1863 Certificates of participation/leases Airport Airport	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA	4/1/2038 Serial	<u>TIC:</u> 3.474 <u>NIC:</u> 3.794 <u>TYPE:</u>
3/27/2019	\$29,825,000.00	Santa Barbara Financing Authority CDIAC Number: 2018-1862 Revenue bond Airport Airport Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	4/1/2038 Serial	<u>TIC:</u> 3.474 <u>NIC:</u> 3.794 <u>TYPE:</u>
2/5/2019	\$20,000,000.00	Santa Barbara Unified School District CDIAC Number: 2019-0041 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.839 <u>NIC:</u> 4.147 <u>TYPE:</u>
2/5/2019	\$50,000,000.00	Santa Barbara Unified School District CDIAC Number: 2019-0040 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.624 <u>NIC:</u> 3.750 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Barbara</u>					
6/5/2019	\$10,000,000.00	Santa Barbara Unified School District CDIAC Number: 2019-0959 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	6/30/2020 Term	<u>TIC:</u> 1.409 <u>NIC:</u> 1.436 <u>TYPE:</u>
1/10/2019	\$7,200,000.00	Santa Ynez Valley Union High School District CDIAC Number: 2018-2967 General obligation bond K-12 School Facility Series B	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Dale Scott & Co Inc (TR) ZB, NA (UW) Robert Baird & Co	8/1/2033 Serial	<u>TIC:</u> 2.678 <u>NIC:</u> 2.760 <u>TYPE:</u>
		<u>Santa Clara</u>					
11/19/2019	\$22,160,000.00	Campbell Union High School District CDIAC Number: 2019-1726 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2032 Term	<u>TIC:</u> 2.230 <u>NIC:</u> 2.230 <u>TYPE:</u>
11/7/2019	\$6,000,000.00	Campbell Union School District CDIAC Number: 2019-1908 General obligation bond K-12 School Facility Series H	M:Aa1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2050 Comb	<u>TIC:</u> 2.946 <u>NIC:</u> 2.959 <u>TYPE:</u>
11/7/2019	\$24,000,000.00	Campbell Union School District CDIAC Number: 2019-1907 General obligation bond K-12 School Facility Series C	M:Aa1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2050 Comb	<u>TIC:</u> 2.946 <u>NIC:</u> 2.959 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/12/2019	\$10,000,000.00	Santa Clara Cupertino Sanitary District CDIAC Number: 2019-1497 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Facilities	NR	Neg PP	(BC) Jones Hall (PU) ZB, NA	7/15/2029 Term	<u>TIC:</u> 2.498 <u>NIC:</u> 2.500 <u>TYPE:</u>
10/15/2019	\$120,535,000.00	Cupertino Union School District CDIAC Number: 2019-1607 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2037 Serial	<u>TIC:</u> 2.657 <u>NIC:</u> 2.667 <u>TYPE:</u>
3/12/2019	\$15,005,000.00	Cupertino Union School District CDIAC Number: 2019-0050 General obligation bond K-12 School Facility Series D	M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2040 Serial	<u>TIC:</u> 2.906 <u>NIC:</u> 2.945 <u>TYPE:</u>
11/21/2019	\$21,090,000.00	East Side Union High School District CDIAC Number: 2019-1725 General obligation bond K-12 School Facility School Facilities Forward Delivery Refunding	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2027 Serial	<u>TIC:</u> 1.582 <u>NIC:</u> 1.734 <u>TYPE:</u>
4/9/2019	\$140,000,000.00	East Side Union High School District CDIAC Number: 2019-0285 General obligation bond K-12 School Facility Series B	S:AA M:A2/Aa3 O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (UW) Bank of America Merrill	8/1/2036 Serial	<u>TIC:</u> 2.716 <u>NIC:</u> 2.779 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Clara</u>					
12/12/2019	\$7,525,000.00	Evergreen Elementary School District-Evergreen School District CDIAC Number: 2019-2266 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa2	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2033 Serial	<u>TIC:</u> 2.166 <u>NIC:</u> 2.200 <u>TYPE:</u>
5/16/2019	\$12,400,000.00	Franklin-McKinley School District CDIAC Number: 2019-0787 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2041 Serial	<u>TIC:</u> 2.848 <u>NIC:</u> 3.070 <u>TYPE:</u>
10/1/2019	\$22,142,031.60	Franklin-McKinley School District CDIAC Number: 2019-1711 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Term CAB	<u>TIC:</u> 3.544 <u>NIC:</u> 4.176 <u>TYPE:</u>
5/15/2019	\$130,280,000.00	Fremont Union High School District CDIAC Number: 2019-0715 General obligation bond K-12 School Facility Series A & Series B (Green Bonds)	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2046 Comb	<u>TIC:</u> 3.015 <u>NIC:</u> 3.298 <u>TYPE:</u>
5/15/2019	\$19,720,000.00	Fremont Union High School District CDIAC Number: 2019-0714 General obligation bond K-12 School Facility Series C Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2019 Serial	<u>TIC:</u> 2.852 <u>NIC:</u> 2.836 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2019	\$5,980,000.00	Santa Clara Gavilan Joint Community College District (CSCRPA) CDIAC Number: 2019-1269 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
6/26/2019	\$19,087,551.00	Gilroy CDIAC Number: 2019-1005 General obligation bond Public Building Forward Delivery Series B Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) CN Financing Inc (TR) MUFG Union Bank	2/1/2040 Term	<u>TIC:</u> 3.190 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2019	\$8,633,538.00	Gilroy CDIAC Number: 2019-1004 General obligation bond Public Building Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) CN Financing Inc (TR) MUFG Union Bank	2/1/2039 Term	<u>TIC:</u> 3.119 <u>NIC:</u> 3.120 <u>TYPE:</u>
10/8/2019	\$124,165,000.00	Gilroy Unified School District CDIAC Number: 2019-1909 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.288 <u>NIC:</u> 3.296 <u>TYPE:</u>
4/24/2019	\$44,275,000.00	Gilroy Unified School District CDIAC Number: 2019-0623 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.547 <u>NIC:</u> 3.704 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/30/2019	\$2,500,000.00	Santa Clara Heber Elementary School District CDIAC Number: 2019-0681 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.687 <u>NIC:</u> 3.870 <u>TYPE:</u>
6/26/2019	\$660,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2019-1261 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.270 <u>NIC:</u> 1.283 <u>TYPE:</u>
9/26/2019	\$10,000,000.00	Los Altos School District CDIAC Number: 2019-1979 General obligation bond K-12 School Facility Series A-2 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Raymond James	8/1/2022 Serial	<u>TIC:</u> 0 <u>NIC:</u> 3.020 <u>TYPE:</u>
9/26/2019	\$55,000,000.00	Los Altos School District CDIAC Number: 2018-2971 General obligation bond K-12 School Facility Series A-1 Refunding	S:AA+ M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.020 <u>TYPE:</u>
9/26/2019	\$79,000,000.00	Los Altos School District CDIAC Number: 2018-2970 Bond anticipation note K-12 School Facility Series A Federally Taxable	S:SP-1+ M:MIG 1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Raymond James	8/1/2023 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.210 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/11/2019	\$15,000,000.00	Santa Clara Los Altos School District CDIAC Number: 2019-1294 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Refunding	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Jefferies LLC	6/30/2020 Term	<u>TIC:</u> 1.383 <u>NIC:</u> 0 <u>TYPE:</u>
7/11/2019	\$15,000,000.00	Los Altos School District CDIAC Number: 2019-1114 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Morgan Stanley	6/30/2020 Term	<u>TIC:</u> 1.079 <u>NIC:</u> 0 <u>TYPE:</u>
6/13/2019	\$9,995,000.00	Luther Burbank School District CDIAC Number: 2019-0968 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.199 <u>NIC:</u> 3.266 <u>TYPE:</u>
10/22/2019	\$29,840,000.00	Milpitas CDIAC Number: 2019-1986 Certificates of participation/leases Wastewater Collection, Treatment Treatment Facility	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA	11/1/2049 Comb	<u>TIC:</u> 3.041 <u>NIC:</u> 3.368 <u>TYPE:</u>
11/13/2019	\$17,210,000.00	Milpitas CDIAC Number: 2019-1985 Certificates of participation/leases Water Supply, Storage, Distribution McCandles well-SCADA-Pipeline Ext & Replacements	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2049 Comb	<u>TIC:</u> 3.050 <u>NIC:</u> 3.370 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/22/2019	\$29,840,000.00	Santa Clara Milpitas Municipal Financing Authority CDIAC Number: 2019-1962 Revenue bond Wastewater Collection, Treatment Treatment Facility	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	11/1/2049 Comb	<u>TIC:</u> 3.041 <u>NIC:</u> 3.368 <u>TYPE:</u>
10/24/2019	\$17,210,000.00	Milpitas Municipal Financing Authority CDIAC Number: 2019-1961 Revenue bond Water Supply, Storage, Distribution McCandles well-SCADA-Pipeline Ext & Replacements	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2049 Comb	<u>TIC:</u> 3.050 <u>NIC:</u> 3.370 <u>TYPE:</u>
4/25/2019	\$75,000,000.00	Milpitas Unified School District CDIAC Number: 2019-0566 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Serial	<u>TIC:</u> 2.915 <u>NIC:</u> 3.012 <u>TYPE:</u>
7/17/2019	\$2,931,000.00	Moreland School District CDIAC Number: 2019-1025 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2020 Term	<u>TIC:</u> 1.186 <u>NIC:</u> 1.229 <u>TYPE:</u>
12/5/2019	\$10,000,000.00	Mt Pleasant Elementary School District CDIAC Number: 2019-2191 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2049 Comb	<u>TIC:</u> 3.025 <u>NIC:</u> 3.124 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/18/2019	\$4,620,000.00	Santa Clara Oak Grove School District CDIAC Number: 2019-2014 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) CFW Inc (PA) Raymond James (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2033 Term	<u>TIC:</u> 1.780 <u>NIC:</u> 1.780 <u>TYPE:</u>
2/26/2019	\$10,585,000.00	Palo Alto CDIAC Number: 2019-0221 Certificates of participation/leases Parking CA Avenue Parking Garage Series B Federally Taxable	S:AA+	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2048 Comb	<u>TIC:</u> 4.321 <u>NIC:</u> 4.332 <u>TYPE:</u>
2/26/2019	\$26,785,000.00	Palo Alto CDIAC Number: 2019-0220 Certificates of participation/leases Parking CA Avenue Parking Garage Series A	S:AA+	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2044 Comb	<u>TIC:</u> 3.516 <u>NIC:</u> 3.923 <u>TYPE:</u>
9/10/2019	\$18,000,000.00	Palo Alto Unified School District CDIAC Number: 2019-1040 Tax and revenue anticipation note Cash Flow, Interim Financing California Education Notes Program	S:SP-1+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (PU) TD Securities (TR) Santa Clara Co	8/31/2020 Term	<u>TIC:</u> 1.034 <u>NIC:</u> 1.046 <u>TYPE:</u>
7/10/2019	\$30,000,000.00	Palo Alto Unified School District CDIAC Number: 2019-1039 General obligation bond K-12 School Facility School Facilities	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2039 Serial	<u>TIC:</u> 2.436 <u>NIC:</u> 2.507 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2019	\$32,207,500.00	Santa Clara San Jose CDIAC Number: 2019-1933 Conduit revenue note Multifamily Housing Quetzal Gardens Apartments Series E	NR	Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) MUFG Union Bank (TR) U.S. Bank NA	7/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$12,247,056.00	San Jose CDIAC Number: 2019-1629 Conduit revenue note Multifamily Housing Palm Court Apts Series D	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$13,245,397.00	San Jose CDIAC Number: 2019-1628 Conduit revenue note Multifamily Housing Vista Park I Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$5,000,000.00	San Jose CDIAC Number: 2019-1413 Conduit revenue bond Multifamily Housing Markham Plaza I Sub Series B-2	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Tully Gardens (TR) U.S. Bank NA	10/1/2064 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$18,000,000.00	San Jose CDIAC Number: 2019-1412 Conduit revenue bond Multifamily Housing Markham Plaza I Series B-1	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) U.S. Bank NA (TR) U.S. Bank NA	10/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/22/2019	\$21,500,000.00	Santa Clara San Jose CDIAC Number: 2019-1404 Conduit revenue bond Multifamily Housing Lenzen Square Series A-1 & A-2	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Red Stone (TR) U.S. Bank NA	8/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2019	\$103,935,000.00	San Jose CDIAC Number: 2019-1335 General obligation bond Multiple Capital Improvements, Public Works Libraries, Parks, & Public Safety Series D Federally Taxable Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Morgan Stanley	9/1/2024 Serial	<u>TIC:</u> 2.132 <u>NIC:</u> 2.140 <u>TYPE:</u>
7/9/2019	\$158,185,000.00	San Jose CDIAC Number: 2019-1334 General obligation bond Multiple Capital Improvements, Public Works Libraries, Parks, & Public Safety Series C Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Jefferies LLC	9/1/2035 Serial	<u>TIC:</u> 2.137 <u>NIC:</u> 2.472 <u>TYPE:</u>
7/9/2019	\$66,500,000.00	San Jose CDIAC Number: 2019-1333 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series B	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Morgan Stanley	9/1/2027 Serial	<u>TIC:</u> 2.430 <u>NIC:</u> 2.438 <u>TYPE:</u>
7/9/2019	\$33,040,000.00	San Jose CDIAC Number: 2019-1332 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series A-2 Federally Taxable	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Citigroup Global Markets	9/1/2019 Serial	<u>TIC:</u> 2.230 <u>NIC:</u> 2.220 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/9/2019	\$140,360,000.00	Santa Clara San Jose CDIAC Number: 2019-1331 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety, & Infrastructure Series A-1	S:AA+ M:Aa1 F:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) Citigroup Global Markets	9/1/2049 Comb	<u>TIC:</u> 3.498 <u>NIC:</u> 3.994 <u>TYPE:</u>
6/27/2019	\$46,720,000.00	San Jose Unified School District CDIAC Number: 2019-1393 General obligation bond K-12 School Facility Series F	S:AA+ M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.920 <u>TYPE:</u>
9/10/2019	\$68,945,000.00	San Jose-Evergreen Community College District CDIAC Number: 2019-1523 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 2.958 <u>NIC:</u> 2.970 <u>TYPE:</u>
6/11/2019	\$16,080,000.00	Santa Clara County CDIAC Number: 2019-0982 Certificates of participation/leases Multiple Capital Improvements, Public Works Hospital Facs Series A-T Federally Taxable	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA	5/1/2022 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 0.01
6/11/2019	\$261,100,000.00	Santa Clara County CDIAC Number: 2019-0981 Certificates of participation/leases Multiple Capital Improvements, Public Works Hospital Facs Series A	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA	5/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 0.01

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Clara</u>					
6/11/2019	\$16,080,000.00	Santa Clara County Financing Authority CDIAC Number: 2019-0980 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A-T Federally Taxable	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	5/1/2022 Comb	<u>TIC:</u> 2.178 <u>NIC:</u> 2.174 <u>TYPE:</u>
6/11/2019	\$261,100,000.00	Santa Clara County Financing Authority CDIAC Number: 2019-0979 Public lease revenue bond Multiple Capital Improvements, Public Works Hospital Facs Series A	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/1/2049 Comb	<u>TIC:</u> 2.955 <u>NIC:</u> 3.087 <u>TYPE:</u>
3/27/2019	\$16,600,000.00	Santa Clara Unified School District CDIAC Number: 2019-0465 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	7/1/2027 Serial	<u>TIC:</u> 1.518 <u>NIC:</u> 1.670 <u>TYPE:</u>
3/27/2019	\$46,000,000.00	Santa Clara Unified School District CDIAC Number: 2019-0464 General obligation bond K-12 School Facility School Facilities	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2042 Comb	<u>TIC:</u> 2.776 <u>NIC:</u> 2.847 <u>TYPE:</u>
3/27/2019	\$360,000,000.00	Santa Clara Unified School District CDIAC Number: 2019-0463 General obligation bond K-12 School Facility School Facilities	S:AA+ M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	7/1/2048 Comb	<u>TIC:</u> 3.332 <u>NIC:</u> 3.399 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2019	\$38,280,000.00	Santa Clara Valley Water District CDIAC Number: 2019-2015 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Federally Taxable Refunding	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Siebert Williams Shank	6/1/2036 Comb	<u>TIC:</u> 2.686 <u>NIC:</u> 2.700 <u>TYPE:</u>
2/4/2019	\$6,720,000.00	Santa Clara Valley Water District CDIAC Number: 2019-0610 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc	3/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.6
2/5/2019	\$14,820,000.00	Santa Clara Valley Water District CDIAC Number: 2019-0609 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc	3/6/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.5
6/26/2019	\$16,890,000.00	Santa Clara Valley Water District CDIAC Number: 2019-1255 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	9/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.58
6/26/2019	\$3,110,000.00	Santa Clara Valley Water District CDIAC Number: 2019-1254 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	9/4/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.53

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Clara</u>					
4/9/2019	\$15,225,000.00	Santa Clara Valley Water District CDIAC Number: 2019-0509 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2049 Comb	<u>TIC:</u> 3.773 <u>NIC:</u> 3.865 <u>TYPE:</u>
4/9/2019	\$80,030,000.00	Santa Clara Valley Water District CDIAC Number: 2019-0508 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2049 Comb	<u>TIC:</u> 3.773 <u>NIC:</u> 3.865 <u>TYPE:</u>
9/5/2019	\$27,590,000.00	Sunnyvale School District CDIAC Number: 2019-1521 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 2.991 <u>NIC:</u> 2.996 <u>TYPE:</u>
9/5/2019	\$28,000,000.00	Sunnyvale School District CDIAC Number: 2019-1520 General obligation bond K-12 School Facility Series C	S:AAA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 2.427 <u>NIC:</u> 2.563 <u>TYPE:</u>
8/21/2019	\$13,997,123.20	Union Elementary School District CDIAC Number: 2019-1400 General obligation bond K-12 School Facility Series E	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Sec	9/1/2044 Serial CAB	<u>TIC:</u> 2.698 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/19/2019	\$4,169,000.00	Santa Cruz San Lorenzo Valley Unified School District CDIAC Number: 2019-1689 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2023 Term	<u>TIC:</u> 1.490 <u>NIC:</u> 1.490 <u>TYPE:</u>
11/19/2019	\$20,925,000.00	Santa Cruz CDIAC Number: 2019-2057 Public enterprise revenue bond Water Supply, Storage, Distribution Water Facilities Green Bonds Refunding	S:AA- F:A+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) MUFG Union Bank (UW) Morgan Stanley	3/1/2049 Comb	<u>TIC:</u> 3.109 <u>NIC:</u> 3.629 <u>TYPE:</u>
7/16/2019	\$20,400,000.00	Santa Cruz City Elementary School District CDIAC Number: 2019-1089 General obligation bond K-12 School Facility Series B	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2045 Comb	<u>TIC:</u> 2.901 <u>NIC:</u> 2.956 <u>TYPE:</u>
7/16/2019	\$42,000,000.00	Santa Cruz City High School District CDIAC Number: 2019-1090 General obligation bond K-12 School Facility Series B	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2045 Comb	<u>TIC:</u> 2.858 <u>NIC:</u> 2.918 <u>TYPE:</u>
12/19/2019	\$689,875.00	Santa Cruz City School District CDIAC Number: 2019-1714 Capital Lease Equipment Chromebooks	NR	Neg PP	(BRC) Lozano Smith (PU) ConvergeOne Pay Services	9/20/2023 Term	<u>TIC:</u> 5.090 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2019	\$335,456.00	Santa Cruz Santa Cruz City School District CDIAC Number: 2019-1502 Capital Lease Equipment School Buses	NR	Neg PP	(BRC) Lozano Smith (PU) Mercedes Benz Financial	10/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.380 <u>TYPE:</u>
6/12/2019	\$45,000,000.00	Santa Cruz County CDIAC Number: 2019-0875 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Morgan Stanley	7/1/2020 Term	<u>TIC:</u> 1.186 <u>NIC:</u> 1.223 <u>TYPE:</u>
7/9/2019	\$4,970,000.00	Scotts Valley CDIAC Number: 2019-1378 Capital Lease Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2027 Serial	<u>TIC:</u> 2.699 <u>NIC:</u> 2.682 <u>TYPE:</u>
7/9/2019	\$4,490,000.00	Scotts Valley CDIAC Number: 2019-1376 Capital Lease Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon	10/1/2043 Serial	<u>TIC:</u> 2.926 <u>NIC:</u> 3.028 <u>TYPE:</u>
7/9/2019	\$4,970,000.00	Scotts Valley Public Financing Authority CDIAC Number: 2019-1377 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2027 Serial	<u>TIC:</u> 2.699 <u>NIC:</u> 2.682 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/9/2019	\$4,490,000.00	<u>Santa Cruz</u> Scotts Valley Public Financing Authority CDIAC Number: 2019-1375 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2037 Comb	<u>TIC:</u> 2.925 <u>NIC:</u> 3.027 <u>TYPE:</u>
8/27/2019	\$2,000,000.00	<u>Shasta</u> Black Butte Union Elementary School District CDIAC Number: 2019-1407 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2049 Comb	<u>TIC:</u> 3.294 <u>NIC:</u> 3.524 <u>TYPE:</u>
6/5/2019	\$3,000,000.00	Cascade Union Elementary School District CDIAC Number: 2019-0903 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.500 <u>NIC:</u> 3.663 <u>TYPE:</u>
12/3/2019	\$3,859,994.05	Columbia Elementary School District CDIAC Number: 2019-2220 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) MUFG Union Bank (UW) Raymond James	8/1/2047 Comb CAB	<u>TIC:</u> 3.306 <u>NIC:</u> 3.914 <u>TYPE:</u>
7/25/2019	\$1,170,000.00	Cottonwood Union Elementary School District CDIAC Number: 2019-1151 Capital Lease K-12 School Facility North Cottonwood Campus	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Westamerica Bank	8/1/2034 Term	<u>TIC:</u> 2.480 <u>NIC:</u> 2.480 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Shasta					
2/14/2019	\$10,500,000.00	Enterprise Elementary School District CDIAC Number: 2019-0085 General obligation bond K-12 School Facility Series A	S:AA M:Aa3 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 3.839 <u>NIC:</u> 3.886 <u>TYPE:</u>
5/1/2019	\$24,085,000.00	Redding CDIAC Number: 2019-0690 Certificates of participation/leases Multiple Capital Improvements, Public Works Firestation, City Sports Complex, Civic Center, Parks, Roads, Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA	4/1/2044 Comb	<u>TIC:</u> 2.830 <u>NIC:</u> 3.003 <u>TYPE:</u>
5/1/2019	\$24,085,000.00	Redding Joint Powers Financing Authority CDIAC Number: 2019-0691 Public lease revenue bond Multiple Capital Improvements, Public Works Firestation, City Sports Complex, Civic Center, Parks, Roads, Series A Refunding	S:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	4/1/2044 Comb	<u>TIC:</u> 2.830 <u>NIC:</u> 3.003 <u>TYPE:</u>
12/17/2019	\$14,416,303.00	Shasta County CDIAC Number: 2019-2217 Certificates of participation/leases Equipment Energy Service Contract	NR	Neg PP	(BC) Hawkins Delafield (PU) Banc of America Pub Cap (TR) Bank of America NA	12/17/2039 Term	<u>TIC:</u> 2.704 <u>NIC:</u> 2.704 <u>TYPE:</u>
10/8/2019	\$9,500,000.00	Shasta Lake CDIAC Number: 2019-1813 Certificates of participation/leases Public Building CalPERS Federally Taxable	S:A+	Neg	(BC) Robert M Haight (DC) Robert M Haight (TR) MUFG Union Bank (UW) Stinson Securities	7/15/2039 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Shasta</u>					
10/2/2019	\$7,900,000.00	Shasta Union High School District CDIAC Number: 2019-1688 Bond anticipation note K-12 School Facility School Facilities	S:SP+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2024 Term	<u>TIC:</u> 1.431 <u>NIC:</u> 1.526 <u>TYPE:</u>
10/2/2019	\$14,000,000.00	Shasta Union High School District CDIAC Number: 2019-1687 General obligation bond K-12 School Facility School Facilities	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 3.394 <u>NIC:</u> 3.608 <u>TYPE:</u>
3/21/2019	\$560,061.84	Shasta Union High School District CDIAC Number: 2019-0025 Capital Lease Equipment Four Thomas School Buses	NR	Neg PP	(BC) Lozano Smith (PU) Mercedes Benz Financial	3/21/2021 Term	<u>TIC:</u> 4.484 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Sierra</u>					
10/8/2019	\$2,080,145.00	Sierra County CDIAC Number: 2019-1619 Special assessment bond Multiple Capital Improvements, Public Works County Service Area 5 AD No 2015-01	NR	Neg PP	(BC) Kronick Moskovitz (PU) US Dept of Agriculture	9/2/2058 Term	<u>TIC:</u> 2.125 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Siskiyou</u>					
10/3/2019	\$1,090,000.00	Mount Shasta CDIAC Number: 2019-1855 Capital Lease Public Building City and Wastewater Treatment Plant Solar	NR	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (TR) U.S. Bank NA	8/1/2044 Comb	<u>TIC:</u> 2.707 <u>NIC:</u> 2.636 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/3/2019	\$3,225,000.00	Siskiyou Mount Shasta CDIAC Number: 2019-1854 Capital Lease Power Generation/Transmission City and Wastewater Treatment Plant Solar Refunding	NR	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (TR) U.S. Bank NA	8/1/2044 Comb	<u>TIC:</u> 2.460 <u>NIC:</u> 2.560 <u>TYPE:</u>
8/28/2019	\$1,309,000.00	Mount Shasta CDIAC Number: 2019-1031 Certificates of participation/leases Wastewater Collection, Treatment Downtown Sewer Collection System	NR	Neg PP	(BC) Weist Law Firm	8/1/2059 Term	<u>TIC:</u> 2.125 <u>NIC:</u> 0 <u>TYPE:</u>
10/3/2019	\$4,315,000.00	Mount Shasta Public Financing Authority CDIAC Number: 2019-1853 Revenue bond Power Generation/Transmission City & Wastewater Treatment Plant Solar	S:AA Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2044 Comb	<u>TIC:</u> 2.636 <u>NIC:</u> 2.707 <u>TYPE:</u>
8/28/2019	\$1,309,000.00	Mount Shasta Public Financing Authority CDIAC Number: 2019-1030 Revenue bond Wastewater Collection, Treatment Downtown Sewer Collection System	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	8/1/2059 Term	<u>TIC:</u> 2.125 <u>NIC:</u> 0 <u>TYPE:</u>
4/17/2019	\$2,700,000.00	Yreka CDIAC Number: 2019-0414 Certificates of participation/leases Public Building Police Station	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev (TR) Yreka	4/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.500 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/10/2019	\$11,005,000.00	Solano Dixon CFD No 2013-1 CDIAC Number: 2019-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane	NR	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.159 <u>NIC:</u> 3.266 <u>TYPE:</u>
4/4/2019	\$4,970,000.00	Dixon CFD No 2015-1 CDIAC Number: 2019-0568 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Glen No 2	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.956 <u>NIC:</u> 4.031 <u>TYPE:</u>
5/14/2019	\$11,170,000.00	Dixon Unified School District CDIAC Number: 2019-0806 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb	<u>TIC:</u> 3.100 <u>NIC:</u> 3.196 <u>TYPE:</u>
8/1/2019	\$19,865,000.00	Fairfield CFD No 2016-1 CDIAC Number: 2019-1079 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Villages at Fairfield Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.765 <u>NIC:</u> 4.173 <u>TYPE:</u>
2/28/2019	\$15,205,000.00	Fairfield-Suisun Unified School District CDIAC Number: 2019-0399 General obligation bond K-12 School Facility School Facilities-Forward Delivery Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2027 Serial	<u>TIC:</u> 2.478 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Solano</u>					
3/7/2019	\$8,785,000.00	Suisun-Solano Water Authority CDIAC Number: 2019-0530 Public enterprise revenue bond Water Supply, Storage, Distribution Enterprise & Cement Hill Water Treatment plant	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PU) Stifel Nicolaus & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2048 Comb	<u>TIC:</u> 3.392 <u>NIC:</u> 3.439 <u>TYPE:</u>
1/10/2019	\$45,000,000.00	Vacaville Unified School District CDIAC Number: 2018-2736 General obligation bond K-12 School Facility Series C	M:Aa2 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.722 <u>NIC:</u> 3.902 <u>TYPE:</u>
5/14/2019	\$39,000,000.00	Vallejo City Unified School District CDIAC Number: 2019-0781 General obligation bond K-12 School Facility School Facilities	S:AA M:A1 F:AAA O:AA+ Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2048 Serial	<u>TIC:</u> 3.115 <u>NIC:</u> 3.109 <u>TYPE:</u>
		<u>Sonoma</u>					
10/2/2019	\$7,390,000.00	Bennett Valley Union School District CDIAC Number: 2019-1846 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2041 Term	<u>TIC:</u> 3.360 <u>NIC:</u> 3.331 <u>TYPE:</u>
1/24/2019	\$16,000,000.00	Cloverdale Unified School District CDIAC Number: 2019-0062 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.087 <u>NIC:</u> 4.262 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/12/2019	\$15,000,000.00	Sonoma Cloverdale Unified School District CDIAC Number: 2019-1583 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.277 <u>NIC:</u> 3.507 <u>TYPE:</u>
8/1/2019	\$4,007,977.00	Cotati CDIAC Number: 2019-1373 Special assessment bond Multiple Capital Improvements, Public Works South Sonoma Business Park ReAD Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Banner Bank (TR) MUFG Securities Americas	9/2/2033 Term	<u>TIC:</u> 2.949 <u>NIC:</u> 2.949 <u>TYPE:</u>
10/31/2019	\$18,600,000.00	Cotati-Rohnert Park Unified School District CDIAC Number: 2019-2030 General obligation bond K-12 School Facility Series D	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 3.147 <u>NIC:</u> 3.337 <u>TYPE:</u>
1/23/2019	\$2,000,000.00	Guerneville School District CDIAC Number: 2019-0105 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.197 <u>NIC:</u> 4.543 <u>TYPE:</u>
1/31/2019	\$3,300,000.00	Monte Rio Union School District CDIAC Number: 2019-0112 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.057 <u>NIC:</u> 4.458 <u>TYPE:</u>

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5/1/2019	\$2,943,910.00	Sonoma Oak Grove Union Elementary School District CDIAC Number: 2019-0779 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) ZB, NA	8/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.530 <u>TYPE:</u>
4/17/2019	\$3,000,000.00	Oak Grove Union Elementary School District CDIAC Number: 2019-0556 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 3.661 <u>NIC:</u> 3.834 <u>TYPE:</u>
2/14/2019	\$12,000,000.00	Old Adobe Union School District CDIAC Number: 2019-0118 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.983 <u>NIC:</u> 4.242 <u>TYPE:</u>
2/14/2019	\$3,500,000.00	Old Adobe Union School District CDIAC Number: 2019-0117 General obligation bond K-12 School Facility Series D Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2038 Serial	<u>TIC:</u> 3.868 <u>NIC:</u> 3.527 <u>TYPE:</u>
7/11/2019	\$2,931,338.00	Palm Drive Health Care District CDIAC Number: 2019-1196 General obligation bond Health Care Facilities Health Care Facilites Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	8/1/2030 Term	<u>TIC:</u> 4.830 <u>NIC:</u> 4.830 <u>TYPE:</u>

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7/2/2019	\$12,763,114.00	Sonoma Palm Drive Health Care District CDIAC Number: 2019-1194 Other bond Health Care Facilities Health Care Facilites Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	2/1/2034 Term	<u>TIC:</u> 5.120 <u>NIC:</u> 5.120 <u>TYPE:</u>
8/21/2019	\$60,775,000.00	Petaluma CDIAC Number: 2019-1518 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	5/1/2029 Serial	<u>TIC:</u> 0.939 <u>NIC:</u> 1.079 <u>TYPE:</u>
5/21/2019	\$1,502,148.00	Roseland Elementary School District CDIAC Number: 2019-0999 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2046 Comb CAB	<u>TIC:</u> 3.731 <u>NIC:</u> 0 <u>TYPE:</u>
12/2/2019	\$367,587.14	Sonoma County CDIAC Number: 2019-1955 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$29,786.97	Sonoma County CDIAC Number: 2019-1762 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/3/2019	\$204,600.49	Sonoma County CDIAC Number: 2019-0798 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/3/2019	\$16,017.48	Sonoma County CDIAC Number: 2019-0766 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$30,586.55	Sonoma County CDIAC Number: 2019-1565 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/2/2019	\$97,355.92	Sonoma County CDIAC Number: 2018-2683 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/2/2019	\$22,797.45	Sonoma County CDIAC Number: 2018-2681 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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2/1/2019	\$143,235.02	Sonoma County CDIAC Number: 2019-0024 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$89,828.89	Sonoma County CDIAC Number: 2019-0599 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$72,685.83	Sonoma County CDIAC Number: 2019-0597 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2019	\$347,420.00	Sonoma County CDIAC Number: 2019-1253 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2019	\$16,650.00	Sonoma County CDIAC Number: 2019-1249 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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8/1/2019	\$135,194.25	Sonoma County CDIAC Number: 2019-1247 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$37,110.35	Sonoma County CDIAC Number: 2019-1245 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$57,357.05	Sonoma County CDIAC Number: 2018-3093 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2019	\$494,413.42	Sonoma County CDIAC Number: 2019-0150 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2019	\$187,003.00	Sonoma County CDIAC Number: 2019-1059 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/28/2019	\$53,639.30	Sonoma County CDIAC Number: 2019-1057 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2029 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2019	\$142,069.27	Sonoma County CDIAC Number: 2019-0445 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2019	\$51,613.74	Sonoma County CDIAC Number: 2019-0443 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2019	\$11,378.22	Sonoma County CDIAC Number: 2019-0125 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/2/2019	\$367,587.14	Sonoma County Public Financing Authority CDIAC Number: 2019-1954 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2019	\$29,786.97	Sonoma County Public Financing Authority CDIAC Number: 2019-1761 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/3/2019	\$204,600.49	Sonoma County Public Financing Authority CDIAC Number: 2019-0797 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/3/2019	\$16,017.48	Sonoma County Public Financing Authority CDIAC Number: 2019-0765 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$30,586.55	Sonoma County Public Financing Authority CDIAC Number: 2019-1564 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/2/2019	\$97,355.92	Sonoma County Public Financing Authority CDIAC Number: 2018-2682 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/2/2019	\$22,797.45	Sonoma County Public Financing Authority CDIAC Number: 2018-2680 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$89,828.89	Sonoma County Public Financing Authority CDIAC Number: 2019-0598 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$72,685.83	Sonoma County Public Financing Authority CDIAC Number: 2019-0596 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$143,235.02	Sonoma County Public Financing Authority CDIAC Number: 2019-0023 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2019	\$347,420.00	Sonoma County Public Financing Authority CDIAC Number: 2019-1252 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sonoma</u>					
9/2/2019	\$16,650.00	Sonoma County Public Financing Authority CDIAC Number: 2019-1248 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$135,194.25	Sonoma County Public Financing Authority CDIAC Number: 2019-1246 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$37,110.35	Sonoma County Public Financing Authority CDIAC Number: 2019-1244 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$57,357.05	Sonoma County Public Financing Authority CDIAC Number: 2018-3092 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2019	\$494,413.42	Sonoma County Public Financing Authority CDIAC Number: 2019-0149 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/28/2019	\$53,639.30	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2019-1056 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2019	\$142,069.27	Sonoma County Public Financing Authority CDIAC Number: 2019-0444 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/28/2019	\$187,003.00	Sonoma County Public Financing Authority CDIAC Number: 2019-1033 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2019	\$51,613.74	Sonoma County Public Financing Authority CDIAC Number: 2019-0442 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2019	\$11,378.22	Sonoma County Public Financing Authority CDIAC Number: 2019-0119 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sonoma</u>					
6/13/2019	\$11,010,000.00	Sonoma County Water Agency CDIAC Number: 2019-1045 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Morgan Stanley	7/1/2039 Serial	<u>TIC:</u> 2.436 <u>NIC:</u> 2.607 <u>TYPE:</u>
12/3/2019	\$25,400,000.00	Windsor Unified School District CDIAC Number: 2019-2103 General obligation bond K-12 School Facility School Facilities	S:Aa3	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2039 Serial	<u>TIC:</u> 2.380 <u>NIC:</u> 2.410 <u>TYPE:</u>
		<u>Stanislaus</u>					
10/24/2019	\$396,131.60	Burbank-Paradise Fire Protection District CDIAC Number: 2019-1842 Public lease revenue bond Equipment Fire Truck	NR	Neg PP	(BC) William D Ross (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Branch Banking & Trust Co	8/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.680 <u>TYPE:</u>
2/20/2019	\$5,511,591.75	Chatom Union School District CDIAC Number: 2019-0188 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2039 Serial CAB	<u>TIC:</u> 3.286 <u>NIC:</u> 0 <u>TYPE:</u>
11/15/2019	\$1,967,240.00	Denair Unified School District CDIAC Number: 2019-2144 Certificates of participation/leases K-12 School Facility Energy Conservation	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) BciCapital Inc	5/15/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.960 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/8/2019	\$11,000,000.00	Stanislaus Modesto City Elementary School District CDIAC Number: 2019-0640 General obligation bond K-12 School Facility Classroom & Science Lab Enhancement Measure E Series A	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.410 <u>TYPE:</u>
5/8/2019	\$16,000,000.00	Modesto City Elementary School District CDIAC Number: 2019-0639 General obligation bond K-12 School Facility Health and Safety Imp Measure D Series A	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.540 <u>TYPE:</u>
3/5/2019	\$8,605,000.00	Modesto City Schools CDIAC Number: 2019-0102 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PU) Banc of America Pub Cap	2/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.070 <u>TYPE:</u>
6/20/2019	\$95,850,000.00	Modesto Irrigation District Financing Authority CDIAC Number: 2019-0933 Revenue bond Power Generation/Transmission Series A & B Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/1/2039 Serial	<u>TIC:</u> 2.505 <u>NIC:</u> 2.905 <u>TYPE:</u>
12/11/2019	\$7,015,000.00	Patterson CDIAC Number: 2019-2381 Certificates of participation/leases Water Supply, Storage, Distribution Series B Forward Delivery	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon	6/1/2039 Serial	<u>TIC:</u> 2.733 <u>NIC:</u> 2.950 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/11/2019	\$9,215,000.00	Stanislaus Patterson CDIAC Number: 2019-2330 Certificates of participation/leases Water Supply, Storage, Distribution Water System Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon	6/1/2049 Comb	<u>TIC:</u> 3.073 <u>NIC:</u> 3.163 <u>TYPE:</u>
12/11/2019	\$9,215,000.00	Patterson Public Financing Authority CDIAC Number: 2019-2329 Revenue bond Water Supply, Storage, Distribution Water System Series A	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	6/1/2049 Comb	<u>TIC:</u> 3.073 <u>NIC:</u> 3.163 <u>TYPE:</u>
12/11/2019	\$7,015,000.00	Patterson Public Financing Authority CDIAC Number: 2019-2331 Revenue bond Water Supply, Storage, Distribution Series B Forward Delivery Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	6/1/2039 Serial	<u>TIC:</u> 2.733 <u>NIC:</u> 2.950 <u>TYPE:</u>
4/23/2019	\$6,600,000.00	Riverbank Unified School District CDIAC Number: 2019-0549 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2049 Comb	<u>TIC:</u> 3.375 <u>NIC:</u> 3.379 <u>TYPE:</u>
4/25/2019	\$2,500,000.00	Salida Union School District CDIAC Number: 2019-0587 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bancorp Corporate Trust (UW) Fidelity Capital Markets	8/1/2045 Comb	<u>TIC:</u> 3.900 <u>NIC:</u> 3.900 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/10/2019	\$7,770,000.00	Stanislaus Stanislaus Union School District CDIAC Number: 2019-1195 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 2.070 <u>NIC:</u> 2.250 <u>TYPE:</u>
9/24/2019	\$137,150,000.00	Turlock Irrigation District CDIAC Number: 2019-1706 Public enterprise revenue bond Power Generation/Transmission Almond Power Plant Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	1/1/2041 Comb	<u>TIC:</u> 2.942 <u>NIC:</u> 3.339 <u>TYPE:</u>
9/24/2019	\$92,655,000.00	Turlock Irrigation District CDIAC Number: 2019-1591 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	1/1/2044 Comb	<u>TIC:</u> 2.727 <u>NIC:</u> 3.191 <u>TYPE:</u>
5/8/2019	\$13,600,000.00	Turlock Unified School District CDIAC Number: 2019-0697 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) ZB, NA (UW) Robert Baird & Co	8/1/2047 Comb	<u>TIC:</u> 3.160 <u>NIC:</u> 3.148 <u>TYPE:</u>
5/8/2019	\$33,300,000.00	Turlock Unified School District CDIAC Number: 2019-0695 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) ZB, NA (UW) Fidelity Capital Markets	8/1/2046 Serial	<u>TIC:</u> 2.986 <u>NIC:</u> 3.021 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Stanislaus</u>					
5/24/2019	\$2,028,064.58	Turlock Unified School District CDIAC Number: 2019-0647 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Phase III Chromebook Student/Teacher Devices	NR	Neg PP	(PU) Dell Financial	6/30/2021 Term	<u>TIC:</u> 6.040 <u>NIC:</u> 0 <u>TYPE:</u>
9/24/2019	\$61,315,000.00	Walnut Energy Center Authority CDIAC Number: 2019-1590 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	1/1/2037 Serial	<u>TIC:</u> 2.313 <u>NIC:</u> 2.705 <u>TYPE:</u>
3/19/2019	\$5,136,430.75	Waterford Unified School District CDIAC Number: 2019-0284 Bond anticipation note K-12 School Facility District sites & facilities	S:A+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) ZB, NA (UW) RBC Capital Mkts LLC	8/1/2022 Serial CAB	<u>TIC:</u> 2.362 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Sutter</u>					
9/26/2019	\$1,000,000.00	Live Oak Unified School District CDIAC Number: 2019-1582 General obligation bond K-12 School Facility Series C	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PU) ZB, NA (TR) U.S. Bank NA	8/1/2032 Term	<u>TIC:</u> 1.983 <u>NIC:</u> 2.121 <u>TYPE:</u>
		<u>Tehama</u>					
4/16/2019	\$4,200,000.00	Red Bluff Union Elementary School District CDIAC Number: 2019-0557 General obligation bond K-12 School Facility Specific Construction, Repair and Improvement	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2048 Comb	<u>TIC:</u> 3.708 <u>NIC:</u> 3.898 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/9/2019	\$3,100,000.00	Tulare Burton School District CDIAC Number: 2019-0935 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 3.511 <u>NIC:</u> 3.680 <u>TYPE:</u>
11/1/2019	\$2,360,000.00	Dinuba CDIAC Number: 2019-1877 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Brandis Tallman LLC (PU) Opus Bank (TR) U.S. Bank NA	9/1/2037 Term	<u>TIC:</u> 2.660 <u>NIC:</u> 2.660 <u>TYPE:</u>
1/9/2019	\$4,495,000.00	Farmersville Unified School District CDIAC Number: 2018-2670 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) O'Connor & Co Securities	11/1/2038 Serial	<u>TIC:</u> 3.235 <u>NIC:</u> 0 <u>TYPE:</u>
10/3/2019	\$565,000.00	Lindsay Unified School District CDIAC Number: 2019-1672 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2034 Comb	<u>TIC:</u> 2.459 <u>NIC:</u> 2.533 <u>TYPE:</u>
10/3/2019	\$3,217,145.10	Lindsay Unified School District CDIAC Number: 2019-1671 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Serial CAB	<u>TIC:</u> 3.511 <u>NIC:</u> 0 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/30/2019	\$2,835,835.00	Tulare Lindsay Unified School District CDIAC Number: 2019-2037 Capital Lease K-12 School Facility School Equipment	NR	Neg PP	(BC) Jones Hall (FA) CFW Inc (PU) BciCapital Inc (TR) City National Bank	10/30/2036 Term	<u>TIC:</u> 3.100 <u>NIC:</u> 3.100 <u>TYPE:</u>
12/10/2019	\$12,095,000.00	Porterville CDIAC Number: 2019-2128 Certificates of participation/leases Wastewater Collection, Treatment Sewer System	S:AA/AA- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/15/2049 Comb	<u>TIC:</u> 3.010 <u>NIC:</u> 3.262 <u>TYPE:</u>
9/11/2019	\$30,500,000.00	Sierra View Local Hospital District CDIAC Number: 2019-1445 Public enterprise revenue bond Health Care Facilities Health Care Facilities	F:A	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	7/1/2034 Serial	<u>TIC:</u> 2.202 <u>NIC:</u> 2.293 <u>TYPE:</u>
1/28/2019	\$254,000.00	Stone Corral Elementary School District CDIAC Number: 2018-3041 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Citi National Bank (TR) The Bank of NY Mellon	8/1/2033 Term	<u>TIC:</u> 4.000 <u>NIC:</u> 4.000 <u>TYPE:</u>
1/28/2019	\$163,000.00	Stone Corral Elementary School District CDIAC Number: 2018-3040 General obligation bond K-12 School Facility Series B	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Citi National Bank (TR) The Bank of NY Mellon	8/1/2043 Term	<u>TIC:</u> 4.500 <u>NIC:</u> 4.500 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/28/2019	\$605,000.00	Tulare Stone Corral Elementary School District CDIAC Number: 2018-3039 General obligation bond K-12 School Facility Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Citi National Bank (TR) The Bank of NY Mellon	8/1/2043 Term	<u>TIC:</u> 4.500 <u>NIC:</u> 4.500 <u>TYPE:</u>
5/16/2019	\$2,100,000.00	Three Rivers Union School District CDIAC Number: 2019-0758 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2048 Comb	<u>TIC:</u> 3.489 <u>NIC:</u> 3.634 <u>TYPE:</u>
12/17/2019	\$15,735,000.00	Tulare CDIAC Number: 2019-2268 Public enterprise revenue bond Water Supply, Storage, Distribution Water Capital Improvement Program Refunding	S:AA/A+ Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	12/1/2049 Comb	<u>TIC:</u> 3.068 <u>NIC:</u> 3.239 <u>TYPE:</u>
11/14/2019	\$35,595,000.00	Tulare County Board of Education CDIAC Number: 2019-1927 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	5/1/2043 Comb	<u>TIC:</u> 3.597 <u>NIC:</u> 3.567 <u>TYPE:</u>
8/30/2019	\$590,000.00	Visalia Unified School District CDIAC Number: 2019-1576 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) 3 Blue Bird School Buses	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Signature Public Funding	8/30/2024 Term	<u>TIC:</u> 2.482 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Tuolumne</u>					
12/1/2019	\$3,417,863.48	Groveland Community Services District CDIAC Number: 2019-2332 Certificates of participation/leases Wastewater Collection, Treatment Series A & B Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Capital One Pub Funding	7/10/2039 Comb	<u>TIC:</u> 3.193 <u>NIC:</u> 3.320 <u>TYPE:</u>
1/16/2019	\$2,802,001.35	Sonora Elementary School District CDIAC Number: 2019-0103 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb CAB	<u>TIC:</u> 4.238 <u>NIC:</u> 3.419 <u>TYPE:</u>
6/13/2019	\$1,500,000.00	Sonora Elementary School District CDIAC Number: 2019-0985 Capital Lease K-12 School Facility School Facilities-New Two Story Building	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	6/1/2039 Term	<u>TIC:</u> 2.605 <u>NIC:</u> 2.596 <u>TYPE:</u>
		<u>Ventura</u>					
6/13/2019	\$1,999,620.75	Briggs School District CDIAC Number: 2019-0972 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.528 <u>NIC:</u> 0 <u>TYPE:</u>
8/6/2019	\$11,800,000.00	Camarillo CDIAC Number: 2019-1482 Certificates of participation/leases Water Supply, Storage, Distribution Desalter Facility Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA	6/1/2039 Serial	<u>TIC:</u> 2.313 <u>NIC:</u> 2.422 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/6/2019	\$11,800,000.00	Ventura Camarillo Public Finance Authority CDIAC Number: 2019-1481 Revenue bond Water Supply, Storage, Distribution Desalter Facility	S:AA+	Comp	(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA (UW) Robert Baird & Co	6/1/2039 Serial	<u>TIC:</u> 2.313 <u>NIC:</u> 2.422 <u>TYPE:</u>
10/16/2019	\$12,265,000.00	Casitas Municipal Water District CFD No 2013-1 CDIAC Number: 2019-1707 Limited tax obligation bond Water Supply, Storage, Distribution Ojai	S:AA/A+ Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2047 Comb	<u>TIC:</u> 3.214 <u>NIC:</u> 3.419 <u>TYPE:</u>
6/26/2019	\$19,895,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2019-1267 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
3/5/2019	\$14,100,000.00	Fillmore Unified School District CDIAC Number: 2019-0076 General obligation bond K-12 School Facility Series B	S:AA M:A2/A1 O:AA+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Fidelity Capital Markets	8/1/2043 Comb	<u>TIC:</u> 3.332 <u>NIC:</u> 3.368 <u>TYPE:</u>
5/21/2019	\$12,000,000.00	Hueneme Elementary School District CDIAC Number: 2019-0796 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.105 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/20/2019	\$4,000,000.00	Ventura Mesa Union School District CDIAC Number: 2019-0630 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) MUFG Union Bank (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.483 <u>NIC:</u> 3.541 <u>TYPE:</u>
3/13/2019	\$2,499,887.65	Moorpark Unified School District CDIAC Number: 2019-0453 General obligation bond K-12 School Facility Series E	NR	Neg PP	(BC) Jones Hall (PA) Piper Jaffray & Co (PU) CN Financing Inc	8/1/2022 Term	<u>TIC:</u> 2.500 <u>NIC:</u> 2.544 <u>TYPE:</u>
6/26/2019	\$7,225,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2019-1274 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	6/30/2020 Term	<u>TIC:</u> 1.300 <u>NIC:</u> 1.313 <u>TYPE:</u>
10/2/2019	\$8,000,000.00	Ojai Unified School District CDIAC Number: 2019-1608 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2039 Serial	<u>TIC:</u> 2.559 <u>NIC:</u> 2.725 <u>TYPE:</u>
11/20/2019	\$27,615,000.00	Oxnard CDIAC Number: 2019-1911 Certificates of participation/leases Multiple Capital Improvements, Public Works ERP Series A Federally Taxable	NR	Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA	6/1/2041 Comb	<u>TIC:</u> 3.543 <u>NIC:</u> 3.556 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Ventura					
11/20/2019	\$27,615,000.00	Oxnard Financing Authority CDIAC Number: 2019-1910 Public lease revenue bond Multiple Capital Improvements, Public Works ERP Series A Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) Raymond James	6/1/2041 Comb	<u>TIC:</u> 3.543 <u>NIC:</u> 3.556 <u>TYPE:</u>
10/31/2019	\$27,215,000.00	Oxnard School District CDIAC Number: 2019-2121 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.022 <u>NIC:</u> 3.043 <u>TYPE:</u>
2/1/2019	\$6,125,000.00	Oxnard Union High School District CDIAC Number: 2019-0158 Capital Lease K-12 School Facility District Administrative Office	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Raymond James (PU) ZB, NA (TR) U.S. Bank NA	2/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.880 <u>TYPE:</u>
12/5/2019	\$1,240,068.00	Port Hueneme CDIAC Number: 2019-2134 Certificates of participation/leases Equipment ENGIE Services	NR	Neg PP	(BRC) Green de Bortnowsky LLP (PU) Sterling NB	9/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.596 <u>TYPE:</u>
2/28/2019	\$1,510,000.00	Rio Elementary School District CDIAC Number: 2019-0359 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Term	<u>TIC:</u> 3.269 <u>NIC:</u> 3.153 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/28/2019	\$23,000,000.00	Ventura Rio Elementary School District CDIAC Number: 2019-0358 General obligation bond K-12 School Facility Series A	S:AA Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 4.110 <u>NIC:</u> 4.381 <u>TYPE:</u>
9/17/2019	\$25,345,000.00	Rio Elementary School District CFD No 1 CDIAC Number: 2019-1669 Limited tax obligation bond K-12 School Facility RiverPark Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) ZB, NA (UW) Raymond James	9/1/2039 Comb	<u>TIC:</u> 3.770 <u>NIC:</u> 3.690 <u>TYPE:</u>
12/12/2019	\$37,165,000.00	Santa Paula CDIAC Number: 2019-2370 Certificates of participation/leases Water Supply, Storage, Distribution The Enterprise	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon	2/1/2040 Serial	<u>TIC:</u> 2.319 <u>NIC:</u> 2.599 <u>TYPE:</u>
8/8/2019	\$10,000,000.00	Santa Paula Unified School District CDIAC Number: 2019-1411 General obligation bond K-12 School Facility Series D	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 2.982 <u>NIC:</u> 2.988 <u>TYPE:</u>
8/8/2019	\$20,000,000.00	Santa Paula Unified School District CDIAC Number: 2019-1410 General obligation bond K-12 School Facility SFID No 7 Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.316 <u>NIC:</u> 3.513 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/12/2019	\$37,165,000.00	Ventura Santa Paula Utility Authority CDIAC Number: 2019-2369 Revenue bond Water Supply, Storage, Distribution The Enterprise Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	2/1/2040 Serial	<u>TIC:</u> 2.319 <u>NIC:</u> 2.599 <u>TYPE:</u>
12/10/2019	\$33,816,566.00	Simi Valley CDIAC Number: 2019-2043 Certificates of participation/leases Wastewater Collection, Treatment Water Quality Control Plant	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of America Pub Cap	9/1/2039 Term	<u>TIC:</u> 2.309 <u>NIC:</u> 2.309 <u>TYPE:</u>
5/29/2019	\$60,000,000.00	Simi Valley Unified School District CDIAC Number: 2019-0759 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 3.388 <u>NIC:</u> 3.637 <u>TYPE:</u>
6/6/2019	\$154,220,000.00	Ventura County CDIAC Number: 2019-0920 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Cash	S:SP-1+ M:MIG 1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Citigroup Global Markets	7/1/2020 Term	<u>TIC:</u> 1.202 <u>NIC:</u> 1.251 <u>TYPE:</u>
10/2/2019	\$115,180,000.00	Ventura County Community College District CDIAC Number: 2019-1737 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2030 Serial	<u>TIC:</u> 2.313 <u>NIC:</u> 2.313 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/6/2019	\$5,200,000.00	<u>Ventura</u> Ventura County Public Financing Authority CDIAC Number: 2020-0138 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Wells Fargo Bank NA	2/19/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/22/2019	\$7,535,000.00	Ventura Unified School District CDIAC Number: 2019-0904 General obligation bond K-12 School Facility School Facilities-Forward Delivery Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Serial	<u>TIC:</u> 2.391 <u>NIC:</u> 2.631 <u>TYPE:</u>
6/26/2019	\$19,905,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2019-1279 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2019-2020 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	5/29/2020 Term	<u>TIC:</u> 1.281 <u>NIC:</u> 1.292 <u>TYPE:</u>
2/28/2019	\$50,300,000.00	<u>Yolo</u> Davis Joint Unified School District CDIAC Number: 2019-0204 General obligation bond K-12 School Facility Yolo & Solano Counties	M:AA-/AA Ins	Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.750 <u>TYPE:</u>
8/20/2019	\$12,220,000.00	Successor Agency to the Davis Redevelopment Agency CDIAC Number: 2019-1345 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (CB) U.S. Bank NA (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2029 Serial	<u>TIC:</u> 2.158 <u>NIC:</u> 2.154 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2019	\$10,600,000.00	Yolo Successor Agency to the Davis Redevelopment Agency CDIAC Number: 2019-1344 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2037 Serial	<u>TIC:</u> 2.191 <u>NIC:</u> 2.503 <u>TYPE:</u>
7/10/2019	\$4,670,000.00	Washington Unified School District (Yolo County) CDIAC Number: 2019-1115 General obligation bond K-12 School Facility School Facilities Refunding	S:A+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	8/1/2025 Serial	<u>TIC:</u> 1.220 <u>NIC:</u> 1.334 <u>TYPE:</u>
8/27/2019	\$3,645,000.00	West Sacramento CFD No 29 CDIAC Number: 2019-1526 Limited tax obligation bond Multiple Capital Improvements, Public Works Port Towne Infrastructure	NR	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Piper Jaffray & Co	9/1/2049 Comb	<u>TIC:</u> 3.790 <u>NIC:</u> 0 <u>TYPE:</u>
1/17/2019	\$21,490,000.00	Woodland CFD No 2004-1 CDIAC Number: 2018-0979 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake	NR	Neg	(BC) Kronick Moskovitz (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2048 Comb	<u>TIC:</u> 4.341 <u>NIC:</u> 0 <u>TYPE:</u>
11/6/2019	\$12,375,000.00	Yolo County CDIAC Number: 2019-1605 Certificates of participation/leases Solid Waste Recovery Facilities Solid Waste System	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon	12/1/2039 Serial	<u>TIC:</u> 2.504 <u>NIC:</u> 2.751 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Yolo</u>					
6/1/2019	\$4,221,189.00	Yolo County CDIAC Number: 2019-1068 Certificates of participation/leases Public Building Health & Human Services Facility	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) ZMFU	6/1/2034 Term	<u>TIC:</u> 2.790 <u>NIC:</u> 2.810 <u>TYPE:</u>
11/6/2019	\$12,375,000.00	Yolo County Public Agencies Financing Authority CDIAC Number: 2019-1604 Revenue bond Solid Waste Recovery Facilities Solid Waste System	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James	12/1/2039 Serial	<u>TIC:</u> 2.504 <u>NIC:</u> 2.751 <u>TYPE:</u>
		<u>Yuba</u>					
9/12/2019	\$15,000,000.00	Marysville CDIAC Number: 2019-1437 Pension obligation bonds Insurance and Pension Funds CalPers Federally Taxable Refunding	S:A	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	7/1/2044 Comb	<u>TIC:</u> 3.842 <u>NIC:</u> 3.747 <u>TYPE:</u>
9/17/2019	\$6,970,000.00	Marysville CDIAC Number: 2019-1012 Certificates of participation/leases Multiple Capital Improvements, Public Works B Street Development Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	10/1/2036 Term	<u>TIC:</u> 3.080 <u>NIC:</u> 3.080 <u>TYPE:</u>
11/26/2019	\$2,210,000.00	Wheatland CDIAC Number: 2019-1970 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	5/1/2042 Comb	<u>TIC:</u> 2.775 <u>NIC:</u> 2.992 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Yuba</u>					
11/26/2019	\$3,245,000.00	Wheatland CDIAC Number: 2019-1969 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/A Ins	Neg 	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	5/1/2047 Comb	<u>TIC:</u> 2.980 <u>NIC:</u> 3.171 <u>TYPE:</u>
3/1/2019	\$2,128,854.70	Wheatland Union High School District CDIAC Number: 2019-0187 Certificates of participation/leases K-12 School Facility Classroom Building E & Admin Building	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Western Alliance Bancorp	3/1/2039 Term	<u>TIC:</u> 3.900 <u>NIC:</u> 3.900 <u>TYPE:</u>
5/1/2019	\$9,000,000.00	Yuba County CDIAC Number: 2019-0722 Capital Lease Multiple Capital Improvements, Public Works Arterial street& bridges	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Yuba County Water Agency	5/1/2029 Term	<u>TIC:</u> 2.250 <u>NIC:</u> 2.250 <u>TYPE:</u>
		<u>Multiple Counties</u>					
11/21/2019	\$11,655,000.00	Alameda-Contra Costa Transit District CDIAC Number: 2019-1984 Certificates of participation/leases Public Building Capital Improvements Federally Taxable Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 0.031 <u>NIC:</u> 0.031 <u>TYPE:</u>
4/16/2019	\$23,000,000.00	Allan Hancock Joint Community College District CDIAC Number: 2019-0627 General obligation bond College, University Facility Series E	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.315 <u>NIC:</u> 3.375 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/29/2019	\$18,345,000.00	Antelope Valley Joint Union High School District CDIAC Number: 2019-1873 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Raymond James	8/1/2026 Serial	<u>TIC:</u> 2.408 <u>NIC:</u> 2.402 <u>TYPE:</u>
7/18/2019	\$9,150,000.00	Antelope Valley Joint Union High School District CDIAC Number: 2019-1177 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) School Facilities	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (PU) ZB, NA (TR) ZB, NA	5/1/2049 Term	<u>TIC:</u> 2.440 <u>NIC:</u> 2.440 <u>TYPE:</u>
6/25/2019	\$49,500,000.00	Butte-Glenn Community College District CDIAC Number: 2019-0705 General obligation bond College, University Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2048 Comb	<u>TIC:</u> 3.171 <u>NIC:</u> 3.238 <u>TYPE:</u>
9/17/2019	\$18,100,000.00	Cabrillo Community College District CDIAC Number: 2019-1470 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2027 Serial	<u>TIC:</u> 2.252 <u>NIC:</u> 2.252 <u>TYPE:</u>
9/17/2019	\$41,085,000.00	Cabrillo Community College District CDIAC Number: 2019-1469 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2039 Serial	<u>TIC:</u> 2.544 <u>NIC:</u> 2.666 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/1/2019	\$4,550,000.00	California Municipal Finance Authority CDIAC Number: 2019-2031 Conduit revenue bond K-12 School Facility The Pegasus School	NR	Neg PP	(BC) Hawkins Delafield (FA) Hilltop Securities Inc (PA) Hilltop Securities Inc (PU) First Republic Bank	10/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/11/2019	\$1,140,000.00	California Municipal Finance Authority CDIAC Number: 2019-2004 Conduit revenue bond K-12 School Facility John Adams Academy-Lincoln Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) BB&T Capital Markets	10/1/2025 Term	<u>TIC:</u> 4.716 <u>NIC:</u> 4.840 <u>TYPE:</u>
12/11/2019	\$33,795,000.00	California Municipal Finance Authority CDIAC Number: 2019-2003 Conduit revenue bond K-12 School Facility John Adams Academy-Lincoln Series A	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) BB&T Capital Markets	10/1/2057 Term	<u>TIC:</u> 4.716 <u>NIC:</u> 4.840 <u>TYPE:</u>
12/1/2019	\$21,371,995.00	California Municipal Finance Authority CDIAC Number: 2019-2000 Conduit revenue bond Multifamily Housing Nova Apartments Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank	1/10/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/26/2019	\$23,895,000.00	California Municipal Finance Authority CDIAC Number: 2019-1990 Conduit revenue bond College, University Facility The Master's University Refunding	S:BB+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 3.758 <u>NIC:</u> 4.096 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
12/1/2019	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-1973 Conduit revenue note Multifamily Housing Calabazas Community Apartments Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Capital One (TR) Wells Fargo Bank NA	7/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2019	\$16,600,000.00	California Municipal Finance Authority CDIAC Number: 2019-1972 Conduit revenue note Multifamily Housing Stonegate Village I Series A-1	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	12/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$22,184,749.00	California Municipal Finance Authority CDIAC Number: 2019-1948 Conduit revenue bond Multifamily Housing Aurora Apartments Series A	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	1/20/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/31/2019	\$3,180,000.00	California Municipal Finance Authority CDIAC Number: 2019-1947 Conduit revenue bond K-12 School Facility Literacy First Charter Schools Series B Federally Taxable Refunding	S:BBB-	Comp	(BC) Kutak Rock (DC) Nixon Peabody (TR) U.S. Bank NA (UW) Ziegler	12/1/2030 Term	<u>TIC:</u> 5.474 <u>NIC:</u> 5.324 <u>TYPE:</u>
10/31/2019	\$7,450,000.00	California Municipal Finance Authority CDIAC Number: 2019-1946 Conduit revenue bond K-12 School Facility Literacy First Charter Schools Series A	S:BBB-	Comp	(BC) Kutak Rock (DC) Nixon Peabody (TR) U.S. Bank NA (UW) Ziegler	12/1/2049 Term	<u>TIC:</u> 3.922 <u>NIC:</u> 4.305 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
10/11/2019	\$981,641.70	California Municipal Finance Authority CDIAC Number: 2019-1919 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program (Phase 1) Series E3.2019.11 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 7.128 <u>NIC:</u> 7.155 <u>TYPE:</u>
5/1/2019	\$1,308,250.00	California Municipal Finance Authority CDIAC Number: 2018-2762 Conduit revenue bond Multifamily Housing Vista Las Flores Apts Series A-1	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	8/21/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2019	\$29,153,930.00	California Municipal Finance Authority CDIAC Number: 2018-2331 Conduit revenue note Multifamily Housing Madison Park Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	11/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/15/2019	\$14,700,000.00	California Municipal Finance Authority CDIAC Number: 2018-2742 Conduit revenue bond Health Care Facilities Welbrook Woodland Hills Sr Living Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Lancaster Pollard & Co (PA) OREC Securities LLC (TR) Wells Fargo Bank NA (UW) ORIX Pub Finance	1/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/10/2019	\$2,248,367.63	California Municipal Finance Authority CDIAC Number: 2019-1859 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2019-NR1 (Twain - 1510 Webster) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.150 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/21/2019	\$29,100,000.00	California Municipal Finance Authority CDIAC Number: 2018-2329 Conduit revenue bond Health Care Facilities NCROC Paradise Valley Estates Series B-1 & B-2	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) U.S. Bank NA (UW) BC Ziegler & Co	7/1/2025 Serial	<u>TIC:</u> 2.120 <u>NIC:</u> 2.120 <u>TYPE:</u>
12/5/2019	\$48,515,000.00	California Municipal Finance Authority CDIAC Number: 2019-1818 Conduit revenue bond Health Care Facilities Social HealthRIGHT 360 Series A Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Orrick Herrington (TR) U.S. Bank NA (UW) Barclays Capital Inc	11/1/2049 Term	<u>TIC:</u> 4.192 <u>NIC:</u> 4.477 <u>TYPE:</u>
10/29/2019	\$294,905,000.00	California Municipal Finance Authority CDIAC Number: 2019-1817 Conduit revenue bond Airport United Airlines Inc Los Angeles International Airport	S:BB	Neg	(BC) Nixon Peabody (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/15/2029 Term	<u>TIC:</u> 2.658 <u>NIC:</u> 0 <u>TYPE:</u>
11/4/2019	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-1811 Conduit revenue bond Health Care Facilities Golden Valley Health Centers Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Piper Jaffray & Co (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	1/1/2035 Term	<u>TIC:</u> 2.110 <u>NIC:</u> 0 <u>TYPE:</u>
9/25/2019	\$75,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-1790 Conduit revenue bond Solid Waste Recovery Facilities Waste Management Inc Series A Subject to Alternative Minimum Tax	S:A-/A-2	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) U.S. Bank NA (UW) BofA Securities	10/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Term-2.400%

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		<u>Multiple Counties</u>					
2/21/2019	\$66,585,000.00	California Municipal Finance Authority CDIAC Number: 2018-2328 Conduit revenue bond Health Care Facilities NCROC Paradise Valley Estates Series A	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) U.S. Bank NA (UW) BC Ziegler & Co	1/1/2049 Comb	<u>TIC:</u> 3.964 <u>NIC:</u> 4.324 <u>TYPE:</u>
9/17/2019	\$3,482,121.00	California Municipal Finance Authority CDIAC Number: 2019-1776 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.9 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 6.816 <u>NIC:</u> 6.797 <u>TYPE:</u>
12/23/2019	\$12,500,000.00	California Municipal Finance Authority CDIAC Number: 2019-1753 Conduit revenue bond Multifamily Housing Blue Mountain Terrace Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	6/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/8/2019	\$50,965,000.00	California Municipal Finance Authority CDIAC Number: 2019-1740 Conduit revenue bond College, University Facility University of San Diego Series B Federally Taxable Refunding	M:A1	Neg	(BC) Orrick Herrington (BRC) Ropes & Gray (DC) Hogan Lovells US LLP (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2041 Comb	<u>TIC:</u> 2.789 <u>NIC:</u> 2.811 <u>TYPE:</u>
10/8/2019	\$44,355,000.00	California Municipal Finance Authority CDIAC Number: 2019-1739 Conduit revenue bond College, University Facility University of San Diego Series A	M:A1	Neg	(BC) Orrick Herrington (DC) Hogan Lovells US LLP (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2049 Comb	<u>TIC:</u> 3.255 <u>NIC:</u> 3.779 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
4/19/2019	\$4,536,073.12	California Municipal Finance Authority CDIAC Number: 2019-0789 Special assessment bond Residential Energy Conservation, Improvement PACE (Phase 1) Series E3.2019.4 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.727 <u>NIC:</u> 7.342 <u>TYPE:</u>
9/1/2019	\$11,100,000.00	California Municipal Finance Authority CDIAC Number: 2019-1733 Conduit revenue bond College, University Facility La Sierra University Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	10/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 2.77%
2/1/2019	\$13,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-0316 Conduit revenue bond College, University Facility Harvey Mudd College	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	2/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/13/2019	\$150,000.00	California Municipal Finance Authority CDIAC Number: 2019-0313 Conduit revenue bond Recreation and Sports Facilities San Juan Soccer Club Series B Federally Taxable	NR	Neg PP	(BC) Squire Patton Boggs (PU) Western Alliance	1/1/2021 Term	<u>TIC:</u> 5.660 <u>NIC:</u> 5.660 <u>TYPE:</u>
3/13/2019	\$4,150,000.00	California Municipal Finance Authority CDIAC Number: 2019-0312 Conduit revenue bond Recreation and Sports Facilities San Juan Soccer Club Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PU) Western Alliance	3/1/2044 Term	<u>TIC:</u> 4.540 <u>NIC:</u> 4.540 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
4/1/2019	\$33,118,719.00	California Municipal Finance Authority CDIAC Number: 2019-0288 Conduit revenue note Multifamily Housing Las Ventanas Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	10/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$2,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-0060 Conduit revenue note College, University Facility CA Institute of Integral Studies Series B Federally Taxable	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	4/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.520 <u>TYPE:</u>
2/1/2019	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-0282 Conduit revenue note Multifamily Housing Corona Community Villa Apts A-1	NR	Neg PP	(BC) Jones Hall (PU) Citibank	6/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$18,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-0059 Conduit revenue note College, University Facility CA Institute of Integral Studies Series A	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	4/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.850 <u>TYPE:</u>
5/1/2019	\$12,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-0720 Conduit revenue bond K-12 School Facility Woodside Priory School	NR	Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank	6/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
8/15/2019	\$4,511,457.66	California Municipal Finance Authority CDIAC Number: 2019-1556 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2019.8 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 6.913 <u>NIC:</u> 6.926 <u>TYPE:</u>
9/20/2019	\$686,074.59	California Municipal Finance Authority CDIAC Number: 2019-1550 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2019-NR1 El Monte Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Inland Green Capital, LLC	9/2/2045 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
2/1/2019	\$3,950,000.00	California Municipal Finance Authority CDIAC Number: 2019-0263 Conduit revenue note Multifamily Housing Corona Community Villa Apts A-2	NR	Neg PP	(BC) Jones Hall (PU) Citibank	6/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2019	\$113,520,000.00	California Municipal Finance Authority CDIAC Number: 2019-0262 Conduit revenue bond College, University Facility National University Series B Federally Taxable	M:A3	Neg	(BC) Nixon Peabody (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	4/1/2049 Comb	<u>TIC:</u> 4.730 <u>NIC:</u> 0 <u>TYPE:</u>
2/7/2019	\$57,205,000.00	California Municipal Finance Authority CDIAC Number: 2019-0261 Conduit revenue bond College, University Facility National University Series A	M:A3	Neg	(BC) Nixon Peabody (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	4/1/2041 Serial	<u>TIC:</u> 3.539 <u>NIC:</u> 0 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
7/29/2019	\$18,700,000.00	California Municipal Finance Authority CDIAC Number: 2019-0259 Conduit revenue bond Multifamily Housing Dino Papavero Apts	M:MIG-1	Neg	(BC) Squire Patton Boggs (DC) Tiber Hudson (TR) Huntington Natl Bk (UW) Sturges Co	6/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$3,732,214.00	California Municipal Finance Authority CDIAC Number: 2019-0672 Conduit revenue note Multifamily Housing Arroyo Green Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	3/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/7/2019	\$6,500,000.00	California Municipal Finance Authority CDIAC Number: 2019-1480 Revenue anticipation note Project, Interim Financing River Springs Charter School	NR	Neg	(BC) Stradling Yocca (FA) Delta Managed Solutions (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.000
5/2/2019	\$19,585,000.00	California Municipal Finance Authority CDIAC Number: 2019-0650 Certificates of participation/leases K-12 School Facility San Benito High School Capital Improvements	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) ZMFU (TR) The Bank of NY Mellon	4/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.440 <u>TYPE:</u>
3/28/2019	\$3,888,776.88	California Municipal Finance Authority CDIAC Number: 2019-0641 Special assessment bond Residential Energy Conservation, Improvement PACE (Phase 1) Ser E3.2019.3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.557 <u>NIC:</u> 7.626 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
7/17/2019	\$7,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-1434 Revenue anticipation note Project, Interim Financing Highlands Community Charter & Technical Schools	NR Oth	Neg PP	(BC) Stradling Yocca (FA) Delta Managed Solutions (EN) Sacramento Co Bd Ed (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	8/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.000
7/1/2019	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-1424 Conduit revenue bond Hospital Eisenhower Medical Center	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Banc of America Pub Cap	7/31/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed Rate 2.43%
9/26/2019	\$49,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-1409 Conduit revenue bond College, University Facility Holy Names University	NR	Neg	(BC) Orrick Herrington (FA) Prager & Co (TR) U.S. Bank NA (UW) Loop Capital Mkts	10/1/2049 Term	<u>TIC:</u> 7.351 <u>NIC:</u> 7.169 <u>TYPE:</u>
10/21/2019	\$982,824.18	California Municipal Finance Authority CDIAC Number: 2019-1401 Special assessment bond Commercial Energy Conservation Improvement PACE 2019-NR1 (Miller Brothers Brea) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Lever Capital Funding LLC (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.950 <u>TYPE:</u>
9/1/2019	\$17,250,000.00	California Municipal Finance Authority CDIAC Number: 2019-1396 Conduit revenue note Multifamily Housing Cornerstone Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	11/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
3/25/2019	\$23,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-2675 Conduit revenue bond Multifamily Housing Warm Springs TOD Village #1 Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	3/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2019	\$23,526,864.00	California Municipal Finance Authority CDIAC Number: 2019-1354 Conduit revenue bond Multifamily Housing Bennett House Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	9/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/10/2019	\$1,020,000.00	California Municipal Finance Authority CDIAC Number: 2019-1353 Conduit revenue bond Human Resources Kern Regional Center Series B Federally Taxable	M:A3	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (TR) MUFG Union Bank (UW) Westhoff Cone	5/1/2024 Term	<u>TIC:</u> 3.687 <u>NIC:</u> 4.096 <u>TYPE:</u>
7/10/2019	\$9,405,000.00	California Municipal Finance Authority CDIAC Number: 2019-1352 Conduit revenue bond Human Resources Kern Regional Center Series A Refunding	M:A3	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (TR) MUFG Union Bank (UW) Westhoff Cone	5/1/2049 Serial	<u>TIC:</u> 3.687 <u>NIC:</u> 4.096 <u>TYPE:</u>
4/1/2019	\$48,770,000.00	California Municipal Finance Authority CDIAC Number: 2019-0589 Conduit revenue note Multifamily Housing Arroyo Green Aps Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	3/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
7/11/2019	\$3,244,303.30	California Municipal Finance Authority CDIAC Number: 2019-1328 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.7 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.001 <u>NIC:</u> 7.026 <u>TYPE:</u>
4/1/2019	\$26,064,829.00	California Municipal Finance Authority CDIAC Number: 2019-0588 Conduit revenue note Multifamily Housing Shorebreeze Expansion Apts	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	3/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/27/2019	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-0582 Conduit revenue bond Multifamily Housing Hotel Fresno Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of Hope	6/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$16,070,000.00	California Municipal Finance Authority CDIAC Number: 2018-2882 Conduit revenue note Multifamily Housing Federation Tower Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	5/1/2038 Term	<u>TIC:</u> 4.779 <u>NIC:</u> 4.710 <u>TYPE:</u>
4/24/2019	\$74,170,000.00	California Municipal Finance Authority CDIAC Number: 2019-0575 Conduit revenue bond College, University Facility William Jessup University	NR	Neg	(BC) Weist Law Firm (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2048 Comb	<u>TIC:</u> 4.530 <u>NIC:</u> 4.698 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
7/24/2019	\$141,705,000.00	California Municipal Finance Authority CDIAC Number: 2019-1284 Conduit revenue bond Other Housing Southern CA Presbyterian Homes & American Baptist Homes of the West Refunding	F:A-	Neg	(BC) Chapman & Cutler LLP (DC) Ballard Spahr (TR) U.S. Bank NA (UW) BC Ziegler & Co	10/1/2044 Comb	<u>TIC:</u> 3.587 <u>NIC:</u> 3.836 <u>TYPE:</u>
5/1/2019	\$33,091,000.00	California Municipal Finance Authority CDIAC Number: 2019-0543 Conduit revenue note Multifamily Housing Parkside Villa & Rockwell Manor Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust	5/1/2064 Term	<u>TIC:</u> 4.520 <u>NIC:</u> 0 <u>TYPE:</u>
6/19/2019	\$4,110,181.84	California Municipal Finance Authority CDIAC Number: 2019-1161 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.6 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.100 <u>NIC:</u> 7.130 <u>TYPE:</u>
9/1/2019	\$17,642,354.00	California Municipal Finance Authority CDIAC Number: 2018-2868 Conduit revenue note Multifamily Housing Villa Loma Apts BRIDGE Portfolio Series G	NR	Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC (TR) U.S. Bank NA	10/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 4.3408
6/26/2019	\$31,610,000.00	California Municipal Finance Authority CDIAC Number: 2019-1144 Conduit revenue bond Health Care Facilities Mt San Antonio Gardens Refunding	F:BBB	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11/15/2049 Comb	<u>TIC:</u> 3.845 <u>NIC:</u> 4.220 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
9/1/2019	\$3,106,007.00	California Municipal Finance Authority CDIAC Number: 2018-2867 Conduit revenue note Multifamily Housing Santa Alicia Apts BRIDGE Portfolio Series F	NR	Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC (TR) U.S. Bank NA	10/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.3408
12/1/2019	\$63,887,500.00	California Municipal Finance Authority CDIAC Number: 2019-0485 Conduit revenue note Multifamily Housing Oak Grove North & South Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) U.S. Bank NA (TR) U.S. Bank NA	1/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2019	\$4,578,457.00	California Municipal Finance Authority CDIAC Number: 2018-2866 Conduit revenue note Multifamily Housing Poinsettia Station BRIDGE Portfolio Series E Refunding	NR	Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC (TR) U.S. Bank NA	10/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.1902
1/24/2019	\$5,073,629.51	California Municipal Finance Authority CDIAC Number: 2019-0151 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.753 <u>NIC:</u> 7.835 <u>TYPE:</u>
9/1/2019	\$9,099,219.00	California Municipal Finance Authority CDIAC Number: 2018-2865 Conduit revenue note Multifamily Housing Peninsula Park Apts BRIDGE Portfolio Series D Refunding	NR	Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC (TR) U.S. Bank NA	10/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.3408

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		<u>Multiple Counties</u>					
7/18/2019	\$64,143,000.00	California Municipal Finance Authority CDIAC Number: 2019-1093 Conduit revenue bond Multifamily Housing Pass-Through-Park Western Apts Series A	M:Aaa Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	8/1/2036 Term	<u>TIC:</u> 3.240 <u>NIC:</u> 0 <u>TYPE:</u>
7/11/2019	\$175,065,000.00	California Municipal Finance Authority CDIAC Number: 2019-1083 Conduit revenue bond College, University Housing CHF-Riverside II, LLC - UCR N Dist Phase I Student Hsg	M:Baa3 Ins	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (EN) Build America (TR) Wilmington Trust (UW) Goldman Sachs	5/15/2052 Comb	<u>TIC:</u> 3.600 <u>NIC:</u> 4.000 <u>TYPE:</u>
2/1/2019	\$44,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-2428 Conduit revenue bond Multifamily Housing Del Monte Manor Apts Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase & Co (TR) U.S. Bank NA	1/1/2060 Term	<u>TIC:</u> 4.322 <u>NIC:</u> 4.283 <u>TYPE:</u> VAR
9/1/2019	\$3,339,066.00	California Municipal Finance Authority CDIAC Number: 2018-2863 Conduit revenue note Multifamily Housing Casa Vista Apts BRIDGE Portfolio Series B Refunding	NR	Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC (TR) U.S. Bank NA	10/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.3408
9/1/2019	\$9,165,000.00	California Municipal Finance Authority CDIAC Number: 2018-2862 Conduit revenue note Multifamily Housing Almaden Lake Apts BRIDGE Portfolio Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC (TR) U.S. Bank NA	10/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 4.3408

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		<u>Multiple Counties</u>					
12/24/2019	\$13,923,795.00	California Municipal Finance Authority CDIAC Number: 2019-2361 Conduit revenue bond Public Building Wolverine/Inyo LLC Series A & B Federally Taxable	NR	Neg PP	(BC) Duane Morris LLP (PA) Blaylock Robert Van (PU) Western Alliance	1/1/2041 Term	<u>TIC:</u> 4.547 <u>NIC:</u> 4.554 <u>TYPE:</u>
12/13/2019	\$1,390,335.40	California Municipal Finance Authority CDIAC Number: 2019-2357 Special assessment bond Residential Energy Conservation, Improvement PACE Series E3.2019.15 (Phase 1) Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 6.757 <u>NIC:</u> 6.751 <u>TYPE:</u>
7/1/2019	\$6,125,000.00	California Municipal Finance Authority CDIAC Number: 2019-1058 Conduit revenue bond K-12 School Facility The Pegasus School	NR	Neg PP	(BC) Hawkins Delafield (PA) Hilltop Securities Inc (PU) First Republic Bank	7/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2019	\$5,350,000.00	California Municipal Finance Authority CDIAC Number: 2019-1052 Conduit revenue bond Multifamily Housing Kristen Court Apts II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	12/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$805,000.00	California Municipal Finance Authority CDIAC Number: 2019-1049 Conduit revenue note Multifamily Housing Salerno Apts Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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6/1/2019	\$25,400,000.00	Multiple Counties California Municipal Finance Authority CDIAC Number: 2019-1048 Conduit revenue note Multifamily Housing Salerno Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2019	\$28,000,000.00	California Municipal Finance Authority CDIAC Number: 2018-3064 Conduit revenue bond Health Care Facilities United Health Centers of San Joaquin Valley Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) Optum Bank (TR) U.S. Bank NA	6/1/2044 Term	<u>TIC:</u> 3.644 <u>NIC:</u> 3.683 <u>TYPE:</u>
10/24/2019	\$9,750,000.00	California Municipal Finance Authority CDIAC Number: 2019-2280 Conduit revenue bond Multifamily Housing Hollywood El Centro Apts Series B	NR	Neg PP	(BC) Orrick Herrington (PU) PNC Bank (TR) U.S. Bank NA	10/29/2064 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.402.21
11/1/2019	\$1,566,449.00	California Municipal Finance Authority CDIAC Number: 2019-2269 Conduit revenue note Multifamily Housing Stonegate Village I Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	12/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2019	\$35,210,000.00	California Municipal Finance Authority CDIAC Number: 2018-3063 Conduit revenue note Multifamily Housing Heritage Apts Series A	NR	Neg PP	(BC) Orrick Herrington (BRC) Rutan & Tucker LLP (PU) Jones Lang LaSalle (TR) Wilmington Trust	2/1/2054 Term	<u>TIC:</u> 4.570 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/1/2019	\$11,675,000.00	California Municipal Finance Authority CDIAC Number: 2019-1010 Conduit revenue bond Multifamily Housing Imperial VI Series A	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	7/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$34,385,000.00	California Municipal Finance Authority CDIAC Number: 2019-1009 Conduit revenue bond Health Care Facilities Town & Country Manor (Retirement Facilities) Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) OSHPD (TR) U.S. Bank NA (UW) Cain Brothers a division	7/1/2049 Comb	<u>TIC:</u> 3.874 <u>NIC:</u> 3.946 <u>TYPE:</u>
5/1/2019	\$2,381,750.00	California Municipal Finance Authority CDIAC Number: 2019-1002 Conduit revenue bond Multifamily Housing Vista Las Flores Apts Series A-2	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	8/21/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/12/2019	\$4,875,127.00	California Municipal Finance Authority CDIAC Number: 2019-0973 Conduit revenue bond College, University Facility Santa Clara University	NR	Neg PP	(BRC) Bridget Cobert Esq (FA) CMFA (PU) Bank of America NA	7/1/2025 Term	<u>TIC:</u> 1.940 <u>NIC:</u> 1.940 <u>TYPE:</u>
10/24/2019	\$9,260,000.00	California Municipal Finance Authority CDIAC Number: 2019-0969 Conduit revenue bond Multifamily Housing Hollywood El Centro Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Citigroup Global Markets	11/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.402.21

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/17/2019	\$3,851,701.85	California Municipal Finance Authority CDIAC Number: 2019-0967 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.5 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.048 <u>NIC:</u> 7.058 <u>TYPE:</u>
12/1/2019	\$9,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-0116 Conduit revenue bond Multifamily Housing Step up on Second Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Red Stone Tax Exempt (TR) Wilmington Trust	12/1/2059 Term	<u>TIC:</u> 0.041 <u>NIC:</u> 0.041 <u>TYPE:</u>
3/1/2019	\$31,826,415.68	California Municipal Finance Authority CDIAC Number: 2019-0400 Conduit revenue bond K-12 School Facility Oaks Christian School Refunding	NR	Neg PP	(BC) Ice Miller (PU) MUFG Union Bank (TR) MUFG Union Bank	4/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2019	\$3,284,414.38	California Municipal Finance Authority CDIAC Number: 2019-0394 Special assessment bond Residential Energy Conservation, Improvement PACE (Phase 1) Series E3.2019.2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2049 Term	<u>TIC:</u> 7.492 <u>NIC:</u> 7.582 <u>TYPE:</u>
12/5/2019	\$10,330,000.00	California Municipal Finance Authority CDIAC Number: 2019-2049 Conduit revenue bond Health Care Facilities HealthRIGHT 360 Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Orrick Herrington (TR) U.S. Bank NA (UW) Barclays Capital Inc	11/1/2023 Term	<u>TIC:</u> 5.070 <u>NIC:</u> 5.001 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/25/2019	\$871,373.41	California Municipal Finance Authority CDIAC Number: 2019-2045 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity (Phase 1) Series E3.2019.12 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 6.721 <u>NIC:</u> 6.700 <u>TYPE:</u>
9/1/2019	\$3,500,000.00	California Public Finance Authority CDIAC Number: 2019-1736 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (BRC) Cox Castle Nicholson (LE) Citibank (PU) Citibank	10/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2019	\$3,000,000.00	California Public Finance Authority CDIAC Number: 2019-1735 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2019	\$32,000,000.00	California Public Finance Authority CDIAC Number: 2019-1734 Conduit revenue note Multifamily Housing Lakeview Terrace Apartments Series E-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/6/2019	\$420,000.00	California Public Finance Authority CDIAC Number: 2018-2686 Conduit revenue bond K-12 School Facility LaVerne Elementary Prep Academy Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	6/15/2024 Term	<u>TIC:</u> 13.679 <u>NIC:</u> 11.697 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/6/2019	\$12,080,000.00	California Public Finance Authority CDIAC Number: 2018-2685 Conduit revenue bond K-12 School Facility LaVerne Elementary Prep Academy Series A	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Choice Advisors (TR) ZB, NA (UW) BB&T Capital Markets	6/15/2049 Term	<u>TIC:</u> 5.029 <u>NIC:</u> 5.009 <u>TYPE:</u>
10/1/2019	\$12,350,000.00	California Public Finance Authority CDIAC Number: 2019-1483 Bond anticipation note Health Care Facilities Enso Village	NR	Neg PP	(BC) Orrick Herrington (FA) OnePoint Partners (PA) Ziegler (PU) New Island Capital	11/9/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/27/2019	\$62,726,507.00	California Public Finance Authority CDIAC Number: 2019-1371 Conduit revenue note Multifamily Housing St. Anton Tasman Apts Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	7/10/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2019	\$4,900,000.00	California Public Finance Authority CDIAC Number: 2019-0593 Conduit revenue bond Health Care Facilities Centro De Salud De La Comunidad De San Ysidro, Inc	NR	Neg PP	(BC) Butler Snow LLP (FA) ZB, NA (PU) ZB, NA	11/1/2030 Term	<u>TIC:</u> 3.820 <u>NIC:</u> 3.970 <u>TYPE:</u>
6/18/2019	\$765,000.00	California Public Finance Authority CDIAC Number: 2019-1300 Conduit revenue bond K-12 School Facility Trinity Classical Academy Series B Federally Taxable	NR	Neg	(BC) Greenberg Traurig LLP (DC) Nixon Peabody (TR) Wilmington Trust (UW) BC Ziegler & Co	7/1/2026 Term	<u>TIC:</u> 13.002 <u>NIC:</u> 10.580 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2019	\$10,570,000.00	Multiple Counties California Public Finance Authority CDIAC Number: 2019-0173 Conduit revenue note Multifamily Housing Main Street Plaza Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	4/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2019	\$15,420,000.00	California Public Finance Authority CDIAC Number: 2019-1160 Conduit revenue bond K-12 School Facility Trinity Classical Academy Series A	NR	Neg	(BC) Greenberg Traurig LLP (DC) Nixon Peabody (TR) Wilmington Trust (UW) BC Ziegler & Co	7/1/2054 Term	<u>TIC:</u> 4.966 <u>NIC:</u> 4.982 <u>TYPE:</u>
4/1/2019	\$9,500,000.00	California Public Finance Authority CDIAC Number: 2019-0449 Conduit revenue bond Multifamily Housing East Bay Portfolio Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Reliant CAP IX LLC (TR) Wilmington Trust	5/1/2054 Term	<u>TIC:</u> 5.650 <u>NIC:</u> 0 <u>TYPE:</u>
4/1/2019	\$47,280,000.00	California Public Finance Authority CDIAC Number: 2019-0448 Conduit revenue note Multifamily Housing East Bay Portfolio Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2051 Term	<u>TIC:</u> 5.650 <u>NIC:</u> 0 <u>TYPE:</u>
6/27/2019	\$10,750,000.00	California Public Finance Authority CDIAC Number: 2019-1038 Conduit revenue bond College, University Facility CA University of Science & Medicine Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Cain Brothers (TR) UMB Bank NA	7/1/2036 Term	<u>TIC:</u> 8.491 <u>NIC:</u> 8.100 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/27/2019	\$46,115,000.00	California Public Finance Authority CDIAC Number: 2019-1037 Conduit revenue bond College, University Facility CA University of Science & Medicine Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Cain Brothers (TR) UMB Bank NA	7/1/2054 Term	<u>TIC:</u> 6.763 <u>NIC:</u> 6.472 <u>TYPE:</u>
12/5/2019	\$26,365,000.00	California Public Finance Authority CDIAC Number: 2019-2209 Conduit revenue bond Wastewater Collection, Treatment West Vly Sanitation District of Santa Clara Co Refunding	S:AA+	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (UW) Hutchinson Shockey	2/1/2050 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2019	\$250,000.00	California Public Finance Authority CDIAC Number: 2019-0405 Conduit revenue note Multifamily Housing Main Street Plaza Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	4/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2019	\$25,228.52	California Statewide Communities Development Authority CDIAC Number: 2019-0389 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20190221.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
2/21/2019	\$67,494.09	California Statewide Communities Development Authority CDIAC Number: 2019-0388 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190221.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/1/2019	\$5,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2022 Conduit revenue bond Multifamily Housing Charter Oaks Apartments Sub Series Q-S	NR	Neg PP	(BC) Orrick Herrington (PU) Charter Oak Associates	10/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed 7.5%
10/31/2019	\$33,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2021 Conduit revenue note Multifamily Housing Charter Oaks Apartments Series Q-1 & Q-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/24/2019	\$855,980.48	California Statewide Communities Development Authority CDIAC Number: 2019-2016 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191024 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/9/2019	\$1,332,880.57	California Statewide Communities Development Authority CDIAC Number: 2019-0907 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190509 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$30,727,351.00	California Statewide Communities Development Authority CDIAC Number: 2019-0905 Conduit revenue note Multifamily Housing Magnet Sr Apts Series I	NR	Neg PP	(BC) Orrick Herrington (PU) MUFU Union Bank	6/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
2/21/2019	\$765,171.94	California Statewide Communities Development Authority CDIAC Number: 2019-0375 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.790 <u>NIC:</u> 8.790 <u>TYPE:</u>
2/21/2019	\$341,025.15	California Statewide Communities Development Authority CDIAC Number: 2019-0374 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
10/17/2019	\$850,153.14	California Statewide Communities Development Authority CDIAC Number: 2019-1959 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191017 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2019	\$374,092.40	California Statewide Communities Development Authority CDIAC Number: 2019-0373 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
12/1/2019	\$33,125,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1949 Conduit revenue note Multifamily Housing Parkside Terrace Series V	NR	Neg PP	(BC) Jones Hall (DC) Down Pham & Kuei LLP (PU) Jones Lang LaSalle (TR) Wilmington Trust	1/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
5/2/2019	\$2,238,820.39	California Statewide Communities Development Authority CDIAC Number: 2019-0891 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190502 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2019	\$148,439.26	California Statewide Communities Development Authority CDIAC Number: 2019-0372 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
5/2/2019	\$544,612.64	California Statewide Communities Development Authority CDIAC Number: 2019-0890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190502 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$5,056,650.00	California Statewide Communities Development Authority CDIAC Number: 2019-0889 Conduit revenue bond Multifamily Housing Sierra Heights Apts Series H	NR	Neg PP	(BC) Orrick Herrington (PU) Rabobank NA	1/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2019	\$288,998.71	California Statewide Communities Development Authority CDIAC Number: 2019-0371 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 8.690 <u>NIC:</u> 8.690 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/21/2019	\$559,393.69	California Statewide Communities Development Authority CDIAC Number: 2019-0370 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>
2/21/2019	\$134,972.06	California Statewide Communities Development Authority CDIAC Number: 2019-0369 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
2/21/2019	\$273,592.89	California Statewide Communities Development Authority CDIAC Number: 2019-0368 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 8.590 <u>NIC:</u> 8.590 <u>TYPE:</u>
2/21/2019	\$155,645.02	California Statewide Communities Development Authority CDIAC Number: 2019-0367 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/21/2019	\$125,803.33	California Statewide Communities Development Authority CDIAC Number: 2019-0366 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 3.790 <u>NIC:</u> 3.790 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/21/2019	\$82,991.58	California Statewide Communities Development Authority CDIAC Number: 2019-0365 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190221.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
10/10/2019	\$2,225,999.06	California Statewide Communities Development Authority CDIAC Number: 2019-1918 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20191010 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$28,256,476.00	California Statewide Communities Development Authority CDIAC Number: 2019-1917 Conduit revenue bond Multifamily Housing Parkside Terrace Series A-V	NR	Neg PP	(BC) Jones Hall (PU) Wooster Ave (TR) Wilmington Trust	1/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/10/2019	\$2,395,180.64	California Statewide Communities Development Authority CDIAC Number: 2019-1915 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase I) Series 20191010 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/10/2019	\$1,370,369.13	California Statewide Communities Development Authority CDIAC Number: 2019-1905 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191010 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/29/2019	\$30,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1889 Conduit revenue bond Multifamily Housing Arbor Square Apartments Series P	NR	Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc (TR) Wilmington Trust	11/1/2059 Term	<u>TIC:</u> 4.311 <u>NIC:</u> 4.276 <u>TYPE:</u>
10/3/2019	\$1,224,187.12	California Statewide Communities Development Authority CDIAC Number: 2019-1848 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191003 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/14/2019	\$173,143.15	California Statewide Communities Development Authority CDIAC Number: 2018-1741 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.85% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2039 Term	<u>TIC:</u> 6.850 <u>NIC:</u> 0 <u>TYPE:</u>
1/17/2019	\$759,442.54	California Statewide Communities Development Authority CDIAC Number: 2019-0083 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Int Rate 20190117.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
9/26/2019	\$4,962,619.09	California Statewide Communities Development Authority CDIAC Number: 2019-1820 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190926 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/17/2019	\$504,949.09	California Statewide Communities Development Authority CDIAC Number: 2019-0082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Int Rate 20190117.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/24/2019	\$140,659.18	California Statewide Communities Development Authority CDIAC Number: 2018-1748 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.50% Series 190124-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 6.500 <u>NIC:</u> 0 <u>TYPE:</u>
9/19/2019	\$49,730,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1814 Conduit revenue bond Health Care Facilities Los Angeles Jewish Home for the Aging Series B Refunding	S:AA- Ins	Neg	(BC) Foley & Lardner (DC) Squire Patton Boggs (EN) CalMortgage Loan Insuranc (TR) The Bank of NY Mellon (UW) Cain Brothers	11/15/2033 Serial	<u>TIC:</u> 3.523 <u>NIC:</u> 2.397 <u>TYPE:</u>
9/26/2019	\$969,213.09	California Statewide Communities Development Authority CDIAC Number: 2019-1808 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190926 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/17/2019	\$706,857.85	California Statewide Communities Development Authority CDIAC Number: 2019-0081 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Int Rate 20190117.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/17/2019	\$552,986.03	California Statewide Communities Development Authority CDIAC Number: 2019-0080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Int Rate 20190117.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.490 <u>NIC:</u> 3.490 <u>TYPE:</u>
2/14/2019	\$36,446.01	California Statewide Communities Development Authority CDIAC Number: 2019-0333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190214.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
10/1/2019	\$12,689,500.00	California Statewide Communities Development Authority CDIAC Number: 2019-1795 Conduit revenue note Multifamily Housing 353 Main Street Family Apartments Series R-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$53,247,500.00	California Statewide Communities Development Authority CDIAC Number: 2019-1794 Conduit revenue note Multifamily Housing 353 Main Street Family Apartments Series R-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$165,734.24	California Statewide Communities Development Authority CDIAC Number: 2019-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 4.19% Int Rate Series 20190425.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/17/2019	\$149,403.46	California Statewide Communities Development Authority CDIAC Number: 2019-0079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Int Rate 20190117.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
4/25/2019	\$322,548.06	California Statewide Communities Development Authority CDIAC Number: 2019-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 4.19% Int Rate Series 20190425.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
4/25/2019	\$259,838.06	California Statewide Communities Development Authority CDIAC Number: 2019-0814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 3.89% Int Rate Series 20190425.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
2/14/2019	\$217,670.44	California Statewide Communities Development Authority CDIAC Number: 2019-0332 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190214.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
4/25/2019	\$51,594.11	California Statewide Communities Development Authority CDIAC Number: 2019-0813 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 5.89% Int Rate Series 20190425.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 5.890 <u>NIC:</u> 5.890 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/25/2019	\$92,569.54	California Statewide Communities Development Authority CDIAC Number: 2019-0812 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.79% Int Rate Series 20190425.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 6.790 <u>NIC:</u> 6.790 <u>TYPE:</u>
2/14/2019	\$332,050.72	California Statewide Communities Development Authority CDIAC Number: 2019-0331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20190214.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
2/14/2019	\$159,873.19	California Statewide Communities Development Authority CDIAC Number: 2019-0330 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 3.69% Interest Rate 20190214.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.690 <u>NIC:</u> 3.690 <u>TYPE:</u>
1/17/2019	\$93,971.83	California Statewide Communities Development Authority CDIAC Number: 2019-0078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.79% Int Rate 20190117.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 2.790 <u>NIC:</u> 2.790 <u>TYPE:</u>
2/14/2019	\$36,429.45	California Statewide Communities Development Authority CDIAC Number: 2019-0329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.69% Series 20190214.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.690 <u>NIC:</u> 6.690 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/19/2019	\$874,980.32	California Statewide Communities Development Authority CDIAC Number: 2019-1758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190919 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2019	\$47,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1752 Conduit revenue note Multifamily Housing Campus Oaks Apartments Phase 2 Series N	NR	Neg PP	(BC) Kutak Rock (PU) Sterling NB (TR) UMB Bank NA	5/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/18/2019	\$3,321,486.96	California Statewide Communities Development Authority CDIAC Number: 2019-0782 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190418 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/12/2019	\$1,099,667.75	California Statewide Communities Development Authority CDIAC Number: 2019-1717 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190912 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/12/2019	\$3,566,492.08	California Statewide Communities Development Authority CDIAC Number: 2019-1716 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190912 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/25/2019	\$449,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0776 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Gardena Gardena Place	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
2/15/2019	\$7,684,415.39	California Statewide Communities Development Authority CDIAC Number: 2018-2983 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Series NR1 The Garland Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.920 <u>NIC:</u> 5.920 <u>TYPE:</u>
4/25/2019	\$1,501,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0775 Special assessment bond Multifamily Housing AD No 17-04 Roseville Campus Oaks Apts (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$677,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0774 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Rocklin Oak Vista	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$1,284,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0773 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-17 Sacramento Silverleaf	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/1/2019	\$8,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1702 Conduit revenue note Multifamily Housing Kimberly Park Apartments Series O	NR	Neg PP	(BC) Orrick Herrington (PU) CBRE Capital Markets Inc	10/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$1,599,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0772 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Sacramento Natomas Field 3B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$2,013,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0771 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Antioch Riverview at Monterra	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$317,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0770 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-05 Sacramento 14C-Icon & S34	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$4,324,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0769 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Manteca Shadowbrook	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/25/2019	\$1,078,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0768 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 San Diego Vista Del Sur (Phase IV)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$3,394,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0767 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Sacramento Provence	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$1,811,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0763 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-11 Elk Grove Sacramento Co Calvine Meadows	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$7,452,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0762 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-04 Contra Costa Co Gilbert Ranch (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
12/19/2019	\$242,593.86	California Statewide Communities Development Authority CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2050 Term	<u>TIC:</u> 6.500 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/5/2019	\$1,482,024.63	California Statewide Communities Development Authority CDIAC Number: 2019-1678 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190905 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$26,415,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0761 Revenue bond Multiple Capital Improvements, Public Works LA, Contra Costa, Placer, Sacramento, San Joaquin, San Deigo Counties SCIP Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
4/25/2019	\$524,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0760 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Yuba Co Orchard 6 (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2048 Comb	<u>TIC:</u> 4.327 <u>NIC:</u> 4.536 <u>TYPE:</u>
1/1/2019	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2981 Conduit revenue bond K-12 School Facility Carondelet High School	NR	Neg PP	(BRC) Weintraub Tobin Chediak (PU) First Republic Bank	1/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$5,451,129.00	California Statewide Communities Development Authority CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2051 Term	<u>TIC:</u> 0.059 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/29/2019	\$992,437.15	California Statewide Communities Development Authority CDIAC Number: 2019-1662 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/28/2019	\$34,245,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1659 Revenue bond Multiple Capital Improvements, Public Works Contra Costa, El Dorado, Placer, Riverside, Sacramento, San Joaquin, Sonoma, Yolo, Yuba Counties SCIP Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
4/18/2019	\$408,419.40	California Statewide Communities Development Authority CDIAC Number: 2019-0753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190418.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
8/28/2019	\$621,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1658 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-03 Yuba Co Orchard 50	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
8/28/2019	\$2,383,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1656 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 West Sacramento Yolo Co Riverchase	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/18/2019	\$226,314.17	California Statewide Communities Development Authority CDIAC Number: 2019-0752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190418.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
8/28/2019	\$1,255,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1655 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Cotati Sonoma Co Kessing Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
8/28/2019	\$2,124,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1654 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Manteca San Joaquin Co Sundance Unit 4	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
4/18/2019	\$334,400.62	California Statewide Communities Development Authority CDIAC Number: 2019-0751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190418.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
8/28/2019	\$4,552,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1653 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-13 Elk Grove Sacramento Co Fieldstone North (Villages 1 & 5)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/28/2019	\$2,699,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1652 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-12 Rancho Cordova Sacramento Co Douglas 98 (Phase 2A)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
4/18/2019	\$147,080.86	California Statewide Communities Development Authority CDIAC Number: 2019-0750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% 20190418.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/28/2019	\$4,091,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1651 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-10 Sacramento Co The Cove (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
8/28/2019	\$1,781,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1650 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-09 Sacramento Sacramento Co The Cove (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
4/18/2019	\$44,577.34	California Statewide Communities Development Authority CDIAC Number: 2019-0749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190418.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 6.790 <u>NIC:</u> 6.790 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/28/2019	\$1,851,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1649 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-08 Sacramento Sacramento Co Sutter Park	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
8/28/2019	\$5,164,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1648 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-07 Sacramento Sacramento Co Parkebridge Phases II & III	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
4/18/2019	\$53,794.12	California Statewide Communities Development Authority CDIAC Number: 2019-0748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190418.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
8/28/2019	\$500,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1647 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-06 Sacramento Sacramento Co Church Street Station	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
8/28/2019	\$367,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1646 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Indian Wells Riverside Co The Huntley	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/28/2019	\$1,070,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1645 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-05 Rocklin Placer Co Villages at Civic Center	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
8/28/2019	\$4,086,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1644 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 El Dorado Co Saratoga Estates Phases 1A & 1B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
8/28/2019	\$1,701,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1643 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Oakley Contra Costa Co Shiloh	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.821 <u>NIC:</u> 4.199 <u>TYPE:</u>
3/1/2019	\$9,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0287 Conduit revenue bond Multifamily Housing Day Creek Villas Apts Series D-1 & D-2	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase & Co	12/14/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/8/2019	\$188,971.78	California Statewide Communities Development Authority CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 190808-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2050 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/7/2019	\$813,923.11	California Statewide Communities Development Authority CDIAC Number: 2019-0279 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.790 <u>NIC:</u> 8.790 <u>TYPE:</u>
2/7/2019	\$60,157.76	California Statewide Communities Development Authority CDIAC Number: 2019-0278 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
2/7/2019	\$331,156.60	California Statewide Communities Development Authority CDIAC Number: 2019-0277 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
8/22/2019	\$928,588.62	California Statewide Communities Development Authority CDIAC Number: 2019-1598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190822 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/14/2019	\$47,735,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0721 Conduit revenue bond College, University Housing Lancer Educational Student Housing LLC Series A	NR	Neg	(BC) Squire Patton Boggs (DC) Dinsmore & Shol (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	6/1/2051 Term	<u>TIC:</u> 4.235 <u>NIC:</u> 4.426 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/7/2019	\$200,012.68	California Statewide Communities Development Authority CDIAC Number: 2019-0276 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
2/7/2019	\$362,148.81	California Statewide Communities Development Authority CDIAC Number: 2019-0275 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
1/15/2019	\$89,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2973 Conduit revenue bond College, University Housing NCCD - Hooper Street LLC - CA College of the Arts	S:BB+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Backstrom McCarley (TR) Wilmington Trust (UW) George K Baum	7/1/2052 Term	<u>TIC:</u> 4.899 <u>NIC:</u> 5.046 <u>TYPE:</u>
8/22/2019	\$3,194,126.15	California Statewide Communities Development Authority CDIAC Number: 2019-1589 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190822 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2019	\$256,453.87	California Statewide Communities Development Authority CDIAC Number: 2019-0274 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 8.690 <u>NIC:</u> 8.690 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/7/2019	\$221,789.44	California Statewide Communities Development Authority CDIAC Number: 2019-0273 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>
6/20/2019	\$1,137,078.50	California Statewide Communities Development Authority CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC	9/2/2044 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
2/7/2019	\$118,356.45	California Statewide Communities Development Authority CDIAC Number: 2019-0272 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
2/7/2019	\$247,279.40	California Statewide Communities Development Authority CDIAC Number: 2019-0271 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 8.590 <u>NIC:</u> 8.590 <u>TYPE:</u>
2/7/2019	\$37,236.26	California Statewide Communities Development Authority CDIAC Number: 2019-0270 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/20/2019	\$45,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1568 Conduit revenue bond Hospital Montage Health & Community Hospital of Monterey Peninsula Series A & B	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Piper Jaffray & Co (PA) Piper Jaffray & Co (PU) Banc of America Pub Cap	9/20/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.7725
2/7/2019	\$60,032.93	California Statewide Communities Development Authority CDIAC Number: 2019-0269 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
4/11/2019	\$110,244.11	California Statewide Communities Development Authority CDIAC Number: 2019-0703 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20190411.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
2/7/2019	\$79,306.09	California Statewide Communities Development Authority CDIAC Number: 2019-0268 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
4/11/2019	\$433,268.45	California Statewide Communities Development Authority CDIAC Number: 2019-0702 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190411.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/11/2019	\$287,188.09	California Statewide Communities Development Authority CDIAC Number: 2019-0701 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190411.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
2/7/2019	\$32,207.00	California Statewide Communities Development Authority CDIAC Number: 2019-0267 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 3.790 <u>NIC:</u> 3.790 <u>TYPE:</u>
4/11/2019	\$119,333.29	California Statewide Communities Development Authority CDIAC Number: 2019-0700 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.89% Series 20190411.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 6.890 <u>NIC:</u> 6.890 <u>TYPE:</u>
4/11/2019	\$10,990.57	California Statewide Communities Development Authority CDIAC Number: 2019-0699 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20190411.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>
2/7/2019	\$27,279.27	California Statewide Communities Development Authority CDIAC Number: 2019-0266 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/7/2019	\$19,234.56	California Statewide Communities Development Authority CDIAC Number: 2019-0265 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 6.750 <u>NIC:</u> 6.750 <u>TYPE:</u>
2/7/2019	\$17,612.65	California Statewide Communities Development Authority CDIAC Number: 2019-0264 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 1.990 <u>NIC:</u> 1.990 <u>TYPE:</u>
9/19/2019	\$132,167.81	California Statewide Communities Development Authority CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2040 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>
8/15/2019	\$926,877.18	California Statewide Communities Development Authority CDIAC Number: 2019-1531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190815 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2019	\$166,803.09	California Statewide Communities Development Authority CDIAC Number: 2019-0257 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190207.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/22/2019	\$3,554,445.34	California Statewide Communities Development Authority CDIAC Number: 2019-1512 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Direct Series 2019-NR5 Guittard Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.540 <u>TYPE:</u>
10/8/2019	\$36,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1511 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Direct Series 2019-NR4 Chinese Hospital Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.300 <u>TYPE:</u>
8/8/2019	\$1,493,250.34	California Statewide Communities Development Authority CDIAC Number: 2019-1510 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190808 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/8/2019	\$2,438,424.77	California Statewide Communities Development Authority CDIAC Number: 2019-1509 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20190808 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2019	\$162,986.12	California Statewide Communities Development Authority CDIAC Number: 2019-0256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/7/2019	\$363,583.07	California Statewide Communities Development Authority CDIAC Number: 2019-0255 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
2/7/2019	\$101,905.50	California Statewide Communities Development Authority CDIAC Number: 2019-0254 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20190207.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
9/1/2019	\$4,103,362.00	California Statewide Communities Development Authority CDIAC Number: 2019-1498 Conduit revenue note Health Care Facilities La Clinica de la Raza Inc Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank (TR) U.S. Bank NA	9/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2019	\$80,074.39	California Statewide Communities Development Authority CDIAC Number: 2019-0253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190207.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
2/1/2019	\$12,457,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0044 Conduit revenue note Multifamily Housing Seaview Village Apts Series A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/7/2019	\$122,090.91	California Statewide Communities Development Authority CDIAC Number: 2019-0252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190207.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
4/4/2019	\$3,800,673.55	California Statewide Communities Development Authority CDIAC Number: 2019-0667 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190404 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/31/2019	\$1,122,342.17	California Statewide Communities Development Authority CDIAC Number: 2019-1486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190731 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/4/2019	\$442,408.17	California Statewide Communities Development Authority CDIAC Number: 2019-0666 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Int Rate 20190404.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
2/1/2019	\$4,380,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0043 Conduit revenue bond Multifamily Housing Seaview Village Apts Sub Series A-S	NR	Neg PP	(BC) Orrick Herrington (PU) Hannon Seaview Hsg Partne	10/1/2051 Term	<u>TIC:</u> 2.910 <u>NIC:</u> 2.910 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/4/2019	\$579,930.83	California Statewide Communities Development Authority CDIAC Number: 2019-0665 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Int Rate 20190404.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
4/4/2019	\$357,837.35	California Statewide Communities Development Authority CDIAC Number: 2019-0664 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Int Rate 20190404.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
12/19/2019	\$594,921.06	California Statewide Communities Development Authority CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 19219-CA01-AP-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 5.750 <u>NIC:</u> 0 <u>TYPE:</u>
4/4/2019	\$31,296.08	California Statewide Communities Development Authority CDIAC Number: 2019-0663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Int Rate 20190404.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
4/4/2019	\$25,592.08	California Statewide Communities Development Authority CDIAC Number: 2019-0662 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Int Rate 20190404.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 6.790 <u>NIC:</u> 6.790 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/21/2019	\$129,426.18	California Statewide Communities Development Authority CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Series 191231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2040 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
2/1/2019	\$31,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0042 Conduit revenue note Multifamily Housing Seaview Village Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2051 Term	<u>TIC:</u> 4.850 <u>NIC:</u> 4.850 <u>TYPE:</u>
4/4/2019	\$24,970.40	California Statewide Communities Development Authority CDIAC Number: 2019-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.69% Int Rate 20190404.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.690 <u>NIC:</u> 6.690 <u>TYPE:</u>
11/21/2019	\$117,596.93	California Statewide Communities Development Authority CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Series 191121-CA01-AP-10-C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
11/21/2019	\$142,941.91	California Statewide Communities Development Authority CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Series 191231-CA01-AP-10-C-1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/3/2019	\$59,203.63	California Statewide Communities Development Authority CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191003-CA01-AP-20-C-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2040 Term	<u>TIC:</u> 6.850 <u>NIC:</u> 0 <u>TYPE:</u>
10/3/2019	\$134,182.29	California Statewide Communities Development Authority CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191003-CA01-AP-20-C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2040 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
7/25/2019	\$1,671,069.77	California Statewide Communities Development Authority CDIAC Number: 2019-1456 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190725 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/3/2019	\$143,853.95	California Statewide Communities Development Authority CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2040 Term	<u>TIC:</u> 6.650 <u>NIC:</u> 0 <u>TYPE:</u>
5/2/2019	\$494,626.75	California Statewide Communities Development Authority CDIAC Number: 2019-0648 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 190502-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.030 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/25/2019	\$766,378.74	California Statewide Communities Development Authority CDIAC Number: 2019-1442 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190725 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/10/2019	\$313,644.18	California Statewide Communities Development Authority CDIAC Number: 2019-0037 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.790 <u>NIC:</u> 8.790 <u>TYPE:</u>
1/10/2019	\$237,920.42	California Statewide Communities Development Authority CDIAC Number: 2019-0036 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
1/10/2019	\$118,996.17	California Statewide Communities Development Authority CDIAC Number: 2019-0035 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
1/10/2019	\$331,648.32	California Statewide Communities Development Authority CDIAC Number: 2019-0034 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/12/2019	\$45,550,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1405 Conduit revenue bond Hospital Series A John Muir Health Refunding	NR	Neg PP	(BC) Orrick Herrington (BRC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (PU) The Vanguard Group Inc (TR) The Bank of NY Mellon	8/15/2036 Term	<u>TIC:</u> 4.000 <u>NIC:</u> 4.000 <u>TYPE:</u>
1/10/2019	\$66,424.30	California Statewide Communities Development Authority CDIAC Number: 2019-0033 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 8.690 <u>NIC:</u> 8.690 <u>TYPE:</u>
7/18/2019	\$770,380.39	California Statewide Communities Development Authority CDIAC Number: 2019-1398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20190718 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$55,400,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1397 Conduit revenue note Multifamily Housing Cameron Park Apts Series K-1 & K-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/23/2019	\$3,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0622 Conduit revenue bond Multifamily Housing La Mesa Springs Apts Sub Series E-S	NR	Neg PP	(BC) Orrick Herrington (PU) La Mesa Springs Associate (TR) U.S. Bank NA	6/1/2059 Term	<u>TIC:</u> 6.884 <u>NIC:</u> 6.995 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/18/2019	\$2,181,640.91	California Statewide Communities Development Authority CDIAC Number: 2019-1395 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Direct Series 2019-NR3 Hegenberger Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.470 <u>TYPE:</u>
5/23/2019	\$22,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0621 Conduit revenue bond Multifamily Housing La Mesa Springs Apts Sr Series E	M:MIG-1	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/10/2019	\$131,961.04	California Statewide Communities Development Authority CDIAC Number: 2019-0032 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
1/10/2019	\$185,563.29	California Statewide Communities Development Authority CDIAC Number: 2019-0031 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 8.590 <u>NIC:</u> 8.590 <u>TYPE:</u>
4/1/2019	\$16,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0615 Conduit revenue note Multifamily Housing Aqua Apts Series F	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	5/1/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/10/2019	\$59,889.44	California Statewide Communities Development Authority CDIAC Number: 2019-0030 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
1/10/2019	\$112,048.81	California Statewide Communities Development Authority CDIAC Number: 2019-0029 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190110.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
3/28/2019	\$2,641,200.00	California Statewide Communities Development Authority CDIAC Number: 2019-0608 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Series 2019-NR2 Tower at Sherman Oaks Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.890 <u>TYPE:</u>
3/28/2019	\$154,177.01	California Statewide Communities Development Authority CDIAC Number: 2019-0607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20190328.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.190 <u>NIC:</u> 5.190 <u>TYPE:</u>
3/28/2019	\$517,137.67	California Statewide Communities Development Authority CDIAC Number: 2019-0606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190328.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/28/2019	\$190,414.71	California Statewide Communities Development Authority CDIAC Number: 2019-0605 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20190328.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
3/28/2019	\$129,044.25	California Statewide Communities Development Authority CDIAC Number: 2019-0604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190328.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
3/28/2019	\$9,833.38	California Statewide Communities Development Authority CDIAC Number: 2019-0603 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20190328.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>
3/28/2019	\$22,815.23	California Statewide Communities Development Authority CDIAC Number: 2019-0602 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190328.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
5/23/2019	\$606,526.97	California Statewide Communities Development Authority CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.40% Series 190523-CA01-AP-30-C-1, 2 & 3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2049 Term	<u>TIC:</u> 0.064 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/11/2019	\$6,775,112.49	California Statewide Communities Development Authority CDIAC Number: 2019-1341 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190711 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2019	\$8,370,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0590 Conduit revenue note Multifamily Housing Meridian Pointe Apts Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust	8/1/2034 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/11/2019	\$898,793.81	California Statewide Communities Development Authority CDIAC Number: 2019-1329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190711 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/21/2019	\$2,204,718.15	California Statewide Communities Development Authority CDIAC Number: 2019-0584 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190321 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/21/2019	\$144,334.43	California Statewide Communities Development Authority CDIAC Number: 2019-0581 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190321.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/21/2019	\$232,260.76	California Statewide Communities Development Authority CDIAC Number: 2019-0580 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190321.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/21/2019	\$295,407.38	California Statewide Communities Development Authority CDIAC Number: 2019-0579 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190321.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
8/1/2019	\$35,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1299 Conduit revenue bond Public Transit Bus Rapid Transit	NR	Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Bank of the West	8/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/21/2019	\$108,952.10	California Statewide Communities Development Authority CDIAC Number: 2019-0578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.89% Series 20190321.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 5.890 <u>NIC:</u> 5.890 <u>TYPE:</u>
7/3/2019	\$652,542.52	California Statewide Communities Development Authority CDIAC Number: 2019-1298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190703 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/21/2019	\$36,100.11	California Statewide Communities Development Authority CDIAC Number: 2019-0577 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190321.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
3/21/2019	\$24,250.73	California Statewide Communities Development Authority CDIAC Number: 2019-0576 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.19% Series 20190321.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
8/15/2019	\$939,536.58	California Statewide Communities Development Authority CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.50% Series 181231-CA01-AP-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2045 Term	<u>TIC:</u> 0.065 <u>NIC:</u> 0 <u>TYPE:</u>
7/24/2019	\$13,785,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1285 Conduit revenue bond Health Care Facilities Los Angeles Jewish Home for the Aging Refunding	S:AA- Ins	Neg	(BC) Foley & Lardner (DC) Squire Patton Boggs (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers a division	11/15/2037 Comb	<u>TIC:</u> 2.849 <u>NIC:</u> 2.862 <u>TYPE:</u>
7/17/2019	\$4,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1280 Conduit revenue bond Multifamily Housing Courtyards at Penn Vly Apts Series J-1 & Sub J-S	S:AA+	Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Hilltop Securities Inc	7/1/2021 Term	<u>TIC:</u> 1.410 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/9/2019	\$3,170,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0546 Conduit revenue bond Multifamily Housing Cottages at Mission Trail Apts Series G-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Red Stone Tax Exempt (TR) Wilmington Trust	4/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.950 <u>TYPE:</u>
6/27/2019	\$2,748,267.27	California Statewide Communities Development Authority CDIAC Number: 2019-1231 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190627 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/9/2019	\$21,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0545 Conduit revenue bond Multifamily Housing Cottages at Mission Trail Apts Series G-1 & G-2	NR	Neg PP	(BC) Orrick Herrington (PU) Red Stone Tax Exempt (TR) Wilmington Trust	4/1/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/30/2019	\$6,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2050 Term	<u>TIC:</u> 0.060 <u>NIC:</u> 0 <u>TYPE:</u>
6/27/2019	\$930,935.90	California Statewide Communities Development Authority CDIAC Number: 2019-1201 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190627 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/21/2019	\$6,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-1743 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC	9/2/2050 Term	<u>TIC:</u> 6.130 <u>NIC:</u> 0 <u>TYPE:</u>
3/14/2019	\$188,890.58	California Statewide Communities Development Authority CDIAC Number: 2019-0515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190314.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
1/31/2019	\$393,327.56	California Statewide Communities Development Authority CDIAC Number: 2019-0170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 5.990 <u>NIC:</u> 5.990 <u>TYPE:</u>
3/14/2019	\$395,726.11	California Statewide Communities Development Authority CDIAC Number: 2019-0514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190314.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
3/14/2019	\$315,700.73	California Statewide Communities Development Authority CDIAC Number: 2019-0513 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190314.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/31/2019	\$143,371.36	California Statewide Communities Development Authority CDIAC Number: 2019-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>
3/14/2019	\$94,925.25	California Statewide Communities Development Authority CDIAC Number: 2019-0512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.89% Series 20190314.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 5.890 <u>NIC:</u> 5.890 <u>TYPE:</u>
3/14/2019	\$89,735.72	California Statewide Communities Development Authority CDIAC Number: 2019-0511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190314.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 6.790 <u>NIC:</u> 6.790 <u>TYPE:</u>
1/31/2019	\$93,154.12	California Statewide Communities Development Authority CDIAC Number: 2019-0168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
1/31/2019	\$82,704.12	California Statewide Communities Development Authority CDIAC Number: 2019-0167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190131.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 6.790 <u>NIC:</u> 6.790 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/31/2019	\$225,764.93	California Statewide Communities Development Authority CDIAC Number: 2019-0166 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190131.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/20/2019	\$1,242,891.73	California Statewide Communities Development Authority CDIAC Number: 2019-1156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190620 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2019	\$32,747.96	California Statewide Communities Development Authority CDIAC Number: 2019-0165 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.69% Series 20190131.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 6.690 <u>NIC:</u> 6.690 <u>TYPE:</u>
6/13/2019	\$3,768,158.99	California Statewide Communities Development Authority CDIAC Number: 2019-1130 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190613 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$373,852.71	California Statewide Communities Development Authority CDIAC Number: 2019-0157 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Int Rate 20190124.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/24/2019	\$141,394.85	California Statewide Communities Development Authority CDIAC Number: 2019-0155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Int Rate 20190124.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
6/13/2019	\$1,031,145.18	California Statewide Communities Development Authority CDIAC Number: 2019-1123 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20190613 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$494,141.64	California Statewide Communities Development Authority CDIAC Number: 2019-0154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Int Rate 20190124.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
1/24/2019	\$214,869.11	California Statewide Communities Development Authority CDIAC Number: 2019-0153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Int Rate 20190124.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
1/24/2019	\$92,321.39	California Statewide Communities Development Authority CDIAC Number: 2019-0152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Int Rate 20190124.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 7.490 <u>NIC:</u> 7.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/7/2019	\$2,569,238.96	California Statewide Communities Development Authority CDIAC Number: 2019-0481 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20190307 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$7,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-2422 Conduit revenue bond K-12 School Facility PCSD 701 105th Ave LLC	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	3/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/7/2019	\$90,071.61	California Statewide Communities Development Authority CDIAC Number: 2019-0474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20190307.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 5.190 <u>NIC:</u> 5.190 <u>TYPE:</u>
3/7/2019	\$99,518.20	California Statewide Communities Development Authority CDIAC Number: 2019-0473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190307.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 6.990 <u>NIC:</u> 6.990 <u>TYPE:</u>
3/7/2019	\$426,073.75	California Statewide Communities Development Authority CDIAC Number: 2019-0472 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20190307.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/7/2019	\$159,202.22	California Statewide Communities Development Authority CDIAC Number: 2019-0471 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190307.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
6/6/2019	\$485,076.83	California Statewide Communities Development Authority CDIAC Number: 2019-1084 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190606 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/7/2019	\$65,680.70	California Statewide Communities Development Authority CDIAC Number: 2019-0470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190307.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 6.790 <u>NIC:</u> 6.790 <u>TYPE:</u>
3/7/2019	\$24,768.30	California Statewide Communities Development Authority CDIAC Number: 2019-0469 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.39% Series 20190307.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2024 Term	<u>TIC:</u> 7.390 <u>NIC:</u> 7.390 <u>TYPE:</u>
2/1/2019	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0144 Conduit revenue bond Multifamily Housing Corona Park Apts Sub Series A-S	NR	Neg PP	(BC) Orrick Herrington (PU) Corona Preservation LP (TR) Wilmington Trust	2/15/2064 Term	<u>TIC:</u> 7.000 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/1/2019	\$30,804,031.00	California Statewide Communities Development Authority CDIAC Number: 2018-3072 Conduit revenue note Multifamily Housing Kimball Tower Apts Series B	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	12/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$79,815.76	California Statewide Communities Development Authority CDIAC Number: 2019-0143 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 3.990 <u>TYPE:</u>
1/24/2019	\$13,936.33	California Statewide Communities Development Authority CDIAC Number: 2019-0142 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1)20190124.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.590 <u>NIC:</u> 7.590 <u>TYPE:</u>
12/23/2019	\$2,472,215.30	California Statewide Communities Development Authority CDIAC Number: 2019-2395 Special assessment bond Residential Energy Conservation, Improvement Series 20191223 Energy Efficient Equity (Phase 2) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$25,800.37	California Statewide Communities Development Authority CDIAC Number: 2019-0141 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2024 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/19/2019	\$3,673,479.79	California Statewide Communities Development Authority CDIAC Number: 2019-2385 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20191219 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/19/2019	\$1,077,241.72	California Statewide Communities Development Authority CDIAC Number: 2019-2380 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M7.20191219 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2019	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1061 Conduit revenue bond Medical Research/Institute The Salk Institute for Biological Studies Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Prager & Co (PU) First Republic Bank	6/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$786,850.27	California Statewide Communities Development Authority CDIAC Number: 2019-0140 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.790 <u>NIC:</u> 8.790 <u>TYPE:</u>
8/8/2019	\$49,495,394.76	California Statewide Communities Development Authority CDIAC Number: 2018-1161 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.00% Series 190808-CA01-AP-25-C-1/2/3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2045 Term	<u>TIC:</u> 0.060 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/12/2019	\$1,121,563.32	California Statewide Communities Development Authority CDIAC Number: 2019-2358 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M7.20191212 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$560,684.62	California Statewide Communities Development Authority CDIAC Number: 2019-0139 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 8.190 <u>NIC:</u> 8.190 <u>TYPE:</u>
12/5/2019	\$6,705,328.16	California Statewide Communities Development Authority CDIAC Number: 2019-2338 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) Series 20191205 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$646,474.44	California Statewide Communities Development Authority CDIAC Number: 2019-0138 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
3/1/2019	\$40,836,081.00	California Statewide Communities Development Authority CDIAC Number: 2018-3069 Conduit revenue note Multifamily Housing Morgan Tower Apts Series C	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	12/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/5/2019	\$845,085.01	California Statewide Communities Development Authority CDIAC Number: 2019-2333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M7.20191205 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$410,865.53	California Statewide Communities Development Authority CDIAC Number: 2019-0137 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
1/24/2019	\$439,631.97	California Statewide Communities Development Authority CDIAC Number: 2019-0136 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 8.690 <u>NIC:</u> 8.690 <u>TYPE:</u>
11/26/2019	\$509,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2319 Special assessment bond Multiple Capital Improvements, Public Works Yuba Co AD No 19-01 Orchard 6 (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.025 <u>NIC:</u> 4.348 <u>TYPE:</u>
5/30/2019	\$4,363,733.93	California Statewide Communities Development Authority CDIAC Number: 2019-1043 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190530 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/26/2019	\$1,531,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2315 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 19-16 Elk Grove Sheldon Terrace (Phase II)	NR	Neg	(BC) Orrick Herrington (CB) Wilmington Trust (DC) Orrick Herrington (PU) CSCDA	9/2/2049 Comb	<u>TIC:</u> 4.019 <u>NIC:</u> 4.342 <u>TYPE:</u>
5/30/2019	\$1,001,821.06	California Statewide Communities Development Authority CDIAC Number: 2019-1042 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20190530 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/26/2019	\$4,641,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2314 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 19-14 Citrus Heights Mitchell Farms	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.019 <u>NIC:</u> 4.342 <u>TYPE:</u>
11/26/2019	\$351,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2313 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 19-07 Lincoln 16	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.019 <u>NIC:</u> 4.343 <u>TYPE:</u>
11/26/2019	\$2,400,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2312 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 19-03 Lincoln Lakeside 6 (Phases 7 & 8)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.342 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/26/2019	\$885,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2311 Special assessment bond Multiple Capital Improvements, Public Works Los Angeles Co AD No 19-02 Gardena Stonefield	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.341 <u>TYPE:</u>
1/24/2019	\$687,695.70	California Statewide Communities Development Authority CDIAC Number: 2019-0135 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 7.990 <u>NIC:</u> 7.990 <u>TYPE:</u>
11/26/2019	\$932,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2310 Special assessment bond Multiple Capital Improvements, Public Works El Dorado Co AD No 19-02 Stone Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.341 <u>TYPE:</u>
11/26/2019	\$18,325,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2309 Revenue bond Multiple Capital Improvements, Public Works El Dorado, Los Angeles, Placer, Sacramento, San Diego & Yuba Counties Series C	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2049 Comb	<u>TIC:</u> 4.019 <u>NIC:</u> 4.342 <u>TYPE:</u>
1/24/2019	\$419,447.24	California Statewide Communities Development Authority CDIAC Number: 2019-0134 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 5.390 <u>NIC:</u> 5.390 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/27/2019	\$1,199,593.19	California Statewide Communities Development Authority CDIAC Number: 2019-2300 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20191127 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$195,346.84	California Statewide Communities Development Authority CDIAC Number: 2019-0133 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2039 Term	<u>TIC:</u> 4.590 <u>NIC:</u> 4.590 <u>TYPE:</u>
11/26/2019	\$3,864,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2316 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 19-18 Folsom Enclave at Folsom Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.342 <u>TYPE:</u>
11/26/2019	\$1,257,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2317 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 19-17 Bruceville Terrace	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.342 <u>TYPE:</u>
11/26/2019	\$1,955,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2318 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD No 19-02 Santee Riverview	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 4.018 <u>NIC:</u> 4.342 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/21/2019	\$1,712,831.17	California Statewide Communities Development Authority CDIAC Number: 2019-2267 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 201911021 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$283,070.61	California Statewide Communities Development Authority CDIAC Number: 2019-0132 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 8.590 <u>NIC:</u> 8.590 <u>TYPE:</u>
11/21/2019	\$1,067,010.85	California Statewide Communities Development Authority CDIAC Number: 2019-2262 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M7.20191121 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$244,975.27	California Statewide Communities Development Authority CDIAC Number: 2019-0131 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 7.890 <u>NIC:</u> 7.890 <u>TYPE:</u>
1/24/2019	\$150,538.22	California Statewide Communities Development Authority CDIAC Number: 2019-0130 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/1/2019	\$36,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2018-3062 Conduit revenue note Multifamily Housing Corona Park Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/24/2019	\$140,723.90	California Statewide Communities Development Authority CDIAC Number: 2019-0129 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2034 Term	<u>TIC:</u> 4.190 <u>NIC:</u> 4.190 <u>TYPE:</u>
5/16/2019	\$18,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1015 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Diego Pacific Highlands Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2049 Comb	<u>TIC:</u> 3.803 <u>NIC:</u> 4.098 <u>TYPE:</u>
5/16/2019	\$18,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-1014 Revenue bond Multiple Capital Improvements, Public Works AD No 18-01 San Diego Pacific Highlands Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2049 Comb	<u>TIC:</u> 3.803 <u>NIC:</u> 4.098 <u>TYPE:</u>
1/24/2019	\$132,735.70	California Statewide Communities Development Authority CDIAC Number: 2019-0128 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 8.290 <u>NIC:</u> 8.290 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/24/2019	\$240,564.95	California Statewide Communities Development Authority CDIAC Number: 2019-0127 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190124.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>
5/30/2019	\$1,565,569.85	California Statewide Communities Development Authority CDIAC Number: 2019-0998 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Series 20190530.15 Alpine Hills Tennis & Swimming Club Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Rosemawr Capital IV LP (TR) The Bank of Hawaii	9/2/2034 Term	<u>TIC:</u> 5.500 <u>NIC:</u> 5.500 <u>TYPE:</u>
5/23/2019	\$645,874.66	California Statewide Communities Development Authority CDIAC Number: 2019-0997 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20190523 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/14/2019	\$1,033,705.48	California Statewide Communities Development Authority CDIAC Number: 2019-2176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M6.20191114 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/28/2019	\$142,124.05	California Statewide Communities Development Authority CDIAC Number: 2019-0412 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190228.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/28/2019	\$148,041.53	California Statewide Communities Development Authority CDIAC Number: 2019-0411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190228.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/28/2019	\$275,536.03	California Statewide Communities Development Authority CDIAC Number: 2019-0410 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20190228.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
2/28/2019	\$154,488.70	California Statewide Communities Development Authority CDIAC Number: 2019-0409 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190228.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 3.890 <u>NIC:</u> 3.890 <u>TYPE:</u>
11/7/2019	\$2,427,089.50	California Statewide Communities Development Authority CDIAC Number: 2019-2119 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program (Phase 1) Series 20191107 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/28/2019	\$73,469.48	California Statewide Communities Development Authority CDIAC Number: 2019-0408 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190228.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2029 Term	<u>TIC:</u> 2.990 <u>NIC:</u> 2.990 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/7/2019	\$1,553,225.31	California Statewide Communities Development Authority CDIAC Number: 2019-2102 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191107 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/16/2019	\$3,841,730.19	California Statewide Communities Development Authority CDIAC Number: 2019-0958 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190516 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	9/2/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/16/2019	\$981,511.73	California Statewide Communities Development Authority CDIAC Number: 2019-0956 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20190516 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$4,190,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2096 Conduit revenue bond Multifamily Housing Robert Farrell Manor & Western Gardens Apts Series T-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	12/1/2021 Term	<u>TIC:</u> 0.042 <u>NIC:</u> 0.042 <u>TYPE:</u>
12/1/2019	\$5,810,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2095 Conduit revenue bond Multifamily Housing Robert Farrell Manor & Western Garden Apts Series T-2	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	12/1/2021 Term	<u>TIC:</u> 0.039 <u>NIC:</u> 0.039 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/16/2019	\$23,910,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2094 Conduit revenue bond Multifamily Housing Robert Farrell Manor & Western Gardens Apts Series T-1	M:Aaa	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2021 Term	<u>TIC:</u> 0.081 <u>NIC:</u> 0 <u>TYPE:</u>
12/11/2019	\$5,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2067 Conduit revenue bond Multifamily Housing Miramar Tower Apts Series M-S	NR	Neg PP	(BC) Orrick Herrington (PU) Miramar Tower Preservat (TR) U.S. Bank NA	12/1/2059 Term	<u>TIC:</u> 0.069 <u>NIC:</u> 0.070 <u>TYPE:</u>
12/11/2019	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2066 Conduit revenue bond Multifamily Housing Miramar Tower Apts Series M	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2019	\$1,081,800.00	California Statewide Communities Development Authority CDIAC Number: 2019-2065 Conduit revenue bond Multifamily Housing Ethel Arnold Bradley Apts Series S-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA	12/1/2021 Term	<u>TIC:</u> 0.042 <u>NIC:</u> 0.042 <u>TYPE:</u>
12/1/2019	\$9,258,200.00	California Statewide Communities Development Authority CDIAC Number: 2019-2064 Conduit revenue bond Multifamily Housing Ethel Arnold Bradley Apts Series S-2	NR	Neg PP	(BC) Orrick Herrington (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA	12/1/2021 Term	<u>TIC:</u> 0.039 <u>NIC:</u> 0.039 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/16/2019	\$29,590,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2063 Conduit revenue bond Multifamily Housing Ethel Arnold Bradley Apts Series S-1	M:Aaa	Neg PP	(BC) Orrick Herrington (DC) Tiber Hudson (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2021 Term	<u>TIC:</u> 0.018 <u>NIC:</u> 0 <u>TYPE:</u>
10/31/2019	\$1,009,092.13	California Statewide Communities Development Authority CDIAC Number: 2019-2055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20191031 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2019	\$310,717.49	California Statewide Communities Development Authority CDIAC Number: 2019-0393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190221.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2049 Term	<u>TIC:</u> 4.990 <u>NIC:</u> 4.990 <u>TYPE:</u>
2/21/2019	\$105,652.59	California Statewide Communities Development Authority CDIAC Number: 2019-0392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20190221.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2044 Term	<u>TIC:</u> 4.790 <u>NIC:</u> 4.790 <u>TYPE:</u>
10/25/2019	\$2,408,282.18	California Statewide Communities Development Authority CDIAC Number: 2019-2041 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20191025 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Credit SPV LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/21/2019	\$381,312.14	California Statewide Communities Development Authority CDIAC Number: 2019-0391 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20190221.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2039 Term	<u>TIC:</u> 4.490 <u>NIC:</u> 4.490 <u>TYPE:</u>
10/24/2019	\$2,807,551.94	California Statewide Communities Development Authority CDIAC Number: 2019-2033 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20191024 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/21/2019	\$183,929.31	California Statewide Communities Development Authority CDIAC Number: 2019-0390 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.89% Series 20190221.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2034 Term	<u>TIC:</u> 5.890 <u>NIC:</u> 5.890 <u>TYPE:</u>
2/21/2019	\$175,816.73	California Statewide Communities Development Authority CDIAC Number: 2018-1742 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 190221-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2049 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
10/3/2019	\$11,115,000.00	California Statewide Communities Development Authority CFD No 2016-02 CDIAC Number: 2019-1675 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 & IA No 2 Delta Coves	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2049 Comb	<u>TIC:</u> 4.387 <u>NIC:</u> 4.624 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/27/2019	\$8,300,000.00	California Statewide Communities Development Authority CFD No 2018-03 CDIAC Number: 2019-0398 Limited tax obligation bond Multiple Capital Improvements, Public Works Uptown Newport & City Park	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2048 Term	<u>TIC:</u> 4.619 <u>NIC:</u> 4.767 <u>TYPE:</u>
11/5/2019	\$122,730,000.00	Chaffey Joint Union High School District CDIAC Number: 2019-1884 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 2.940 <u>NIC:</u> 2.956 <u>TYPE:</u>
11/5/2019	\$5,775,000.00	Chaffey Joint Union High School District CDIAC Number: 2019-1883 General obligation bond K-12 School Facility Series E	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 2.661 <u>NIC:</u> 2.764 <u>TYPE:</u>
6/4/2019	\$99,999,931.85	Chaffey Joint Union High School District CDIAC Number: 2019-0716 General obligation bond K-12 School Facility Series D	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb CAB	<u>TIC:</u> 3.408 <u>NIC:</u> 0 <u>TYPE:</u>
10/3/2019	\$44,900,000.00	Coachella Valley Unified School District CDIAC Number: 2019-1807 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2037 Comb	<u>TIC:</u> 3.021 <u>NIC:</u> 3.028 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
5/22/2019	\$6,000,000.00	Dinuba Unified School District CDIAC Number: 2019-0654 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	2/1/2039 Serial	<u>TIC:</u> 3.111 <u>NIC:</u> 3.179 <u>TYPE:</u>
6/18/2019	\$161,820,000.00	East Bay Municipal Utility District CDIAC Number: 2019-0995 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series A	S:AAA M:Aa1	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2049 Comb	<u>TIC:</u> 3.232 <u>NIC:</u> 3.743 <u>TYPE:</u>
5/15/2019	\$4,500,000.00	El Tejon Unified School District CDIAC Number: 2019-0682 General obligation bond K-12 School Facility Series B	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) O'Connor & Co Securities	8/1/2048 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.241 <u>TYPE:</u>
11/1/2019	\$355,000.00	El Tejon Unified School District CDIAC Number: 2019-2303 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Equipment	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Isom Advis Urban Futures (PU) Opus Bank	11/1/2029 Term	<u>TIC:</u> 2.699 <u>NIC:</u> 2.690 <u>TYPE:</u>
2/14/2019	\$21,000,000.00	Fullerton Joint Union High School District CDIAC Number: 2019-0008 General obligation bond K-12 School Facility Series D	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2042 Serial	<u>TIC:</u> 3.515 <u>NIC:</u> 3.699 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
4/2/2019	\$11,400,000.00	Gavilan Joint Community College District CDIAC Number: 2019-0345 General obligation bond College, University Facility Series A-1 Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	<u>TIC:</u> 2.787 <u>NIC:</u> 2.779 <u>TYPE:</u>
4/2/2019	\$26,600,000.00	Gavilan Joint Community College District CDIAC Number: 2019-0344 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2035 Serial	<u>TIC:</u> 2.700 <u>NIC:</u> 2.872 <u>TYPE:</u>
4/25/2019	\$34,715,000.00	Independent Cities Finance Authority CDIAC Number: 2019-0869 Conduit revenue bond Single-Family Housing Union City Tropics Mobile Home Park Refunding	S:A	Neg	(BC) Gilmore & Bell (BRC) Charles Kane Dye (DC) Gilmore & Bell (TR) MUFG Union Bank (UW) Newcomb Williams Fin Grp	5/15/2048 Comb	<u>TIC:</u> 3.695 <u>NIC:</u> 3.863 <u>TYPE:</u>
7/23/2019	\$61,315,000.00	Kern Community College District CDIAC Number: 2019-0876 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	11/1/2034 Serial	<u>TIC:</u> 2.953 <u>NIC:</u> 2.955 <u>TYPE:</u>
7/18/2019	\$15,332,914.80	Kings Canyon Joint Unified School District CDIAC Number: 2019-1158 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2051 Term CAB	<u>TIC:</u> 3.859 <u>NIC:</u> 0 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
7/18/2019	\$1,840,000.00	Kings Canyon Joint Unified School District CDIAC Number: 2019-1157 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2032 Serial	<u>TIC:</u> 2.532 <u>NIC:</u> 2.737 <u>TYPE:</u>
11/27/2019	\$2,316,300.00	Liberty Elementary School District CDIAC Number: 2019-2091 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) CN Financing Inc	6/1/2040 Comb	<u>TIC:</u> 2.849 <u>NIC:</u> 2.850 <u>TYPE:</u>
1/23/2019	\$3,600,000.00	Loma Prieta Joint Union Elementary School District CDIAC Number: 2018-2014 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2048 Comb	<u>TIC:</u> 4.030 <u>NIC:</u> 4.242 <u>TYPE:</u>
10/1/2019	\$100,000,000.00	Metropolitan Water District of Southern California CDIAC Number: 2019-1677 Other note Project, Interim Financing Subseries A-1	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) RBC Mun Products LLC (TR) The Bank of NY Mellon	9/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2019	\$241,530,000.00	Metropolitan Water District of Southern California CDIAC Number: 2019-0710 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	7/1/2029 Serial	<u>TIC:</u> 1.388 <u>NIC:</u> 1.573 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/29/2019	\$218,090,000.00	Metropolitan Water District of Southern California CDIAC Number: 2019-0709 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA F:AA+	Comp	(BC) Stradling Yocca (CB) Alexis S M Chiu (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	7/1/2039 Serial	<u>TIC:</u> 2.737 <u>NIC:</u> 3.168 <u>TYPE:</u>
8/8/2019	\$39,200,000.00	Metropolitan Water District of Southern California CDIAC Number: 2019-1427 Other note Project, Interim Financing Series A Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA	8/8/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2019	\$46,800,000.00	Metropolitan Water District of Southern California CDIAC Number: 2019-1374 Other note Project, Interim Financing Series A Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA	8/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/9/2019	\$16,755,000.00	Metropolitan Water District of Southern California CDIAC Number: 2018-2870 General obligation bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aaa	Comp	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Goldman Sachs	3/1/2028 Serial	<u>TIC:</u> 1.611 <u>NIC:</u> 1.770 <u>TYPE:</u>
6/20/2019	\$95,850,000.00	Modesto Irrigation District CDIAC Number: 2019-0934 Certificates of participation/leases Power Generation/Transmission Series A & B	NR	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA	10/1/2039 Serial	<u>TIC:</u> 2.505 <u>NIC:</u> 2.905 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/23/2019	\$4,300,000.00	North Kern-South Tulare Hospital District CDIAC Number: 2018-2369 Public enterprise revenue bond Health Care Facilities Kern & Tulare Counties Refunding	S:AA- Int	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Jaffray & Co	9/1/2040 Comb	<u>TIC:</u> 3.202 <u>NIC:</u> 3.217 <u>TYPE:</u>
5/29/2019	\$150,000,000.00	North Orange County Community College District CDIAC Number: 2019-0817 General obligation bond College, University Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 2.829 <u>NIC:</u> 3.005 <u>TYPE:</u>
12/12/2019	\$20,450,000.00	Northern California Power Agency CDIAC Number: 2019-1870 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	M:A1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	8/1/2024 Serial	<u>TIC:</u> 1.121 <u>NIC:</u> 1.207 <u>TYPE:</u>
3/13/2019	\$39,250,000.00	Northern California Power Agency CDIAC Number: 2019-0295 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Number One Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	6/1/2023 Serial	<u>TIC:</u> 1.476 <u>NIC:</u> 1.574 <u>TYPE:</u>
1/1/2019	\$30,000,000.00	Peninsula Corridor Joint Powers Board CDIAC Number: 2018-2975 Public enterprise revenue bond Public Transit Caltrain Projects Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) DNT Asset Trust	12/31/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/1/2019	\$20,000,000.00	Peninsula Corridor Joint Powers Board CDIAC Number: 2018-2974 Public enterprise revenue bond Public Transit Caltrain Projects	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) DNT Asset Trust	12/31/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/12/2019	\$47,635,000.00	Peninsula Corridor Joint Powers Board CDIAC Number: 2019-0115 Public enterprise revenue bond Public Transit Farebox Commuter Rail Service Series A Refunding	S:A+ M:A1 O:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	10/1/2049 Comb	<u>TIC:</u> 3.636 <u>NIC:</u> 4.034 <u>TYPE:</u>
11/5/2019	\$14,355,000.00	Rowland Unified School District CDIAC Number: 2019-1783 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2034 Serial	<u>TIC:</u> 2.594 <u>NIC:</u> 2.822 <u>TYPE:</u>
7/16/2019	\$200,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2019-1420 Public enterprise revenue bond Power Generation/Transmission Series A & B Refunding	S:AA- F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managemen (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/15/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/25/2019	\$50,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2019-0215 Commercial paper Project, Interim Financing Series M	S:A-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Bank of America NA (UW) Bank of America NA	6/5/2019 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/16/2019	\$191,875,000.00	Sacramento Municipal Utility District CDIAC Number: 2019-1204 Public enterprise revenue bond Power Generation/Transmission Electric System Green Bonds Series G Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) BofA Securities	8/15/2041 Serial	<u>TIC:</u> 3.003 <u>NIC:</u> 3.460 <u>TYPE:</u>
12/12/2019	\$50,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2019-2388 Commercial paper Project, Interim Financing Series M-1	S:A-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) Public Financial Advisors (EN) Bank of America NA (UW) Merrill Lynch Pierce	3/11/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/20/2019	\$61,250,000.00	Sacramento Municipal Utility District CDIAC Number: 2019-1046 Commercial paper Project, Interim Financing Series M	S:A-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) Public Financial Advisors (EN) Bank of America NA (UW) Bank of America NA	4/25/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/2/2019	\$19,585,000.00	San Benito High School District CDIAC Number: 2019-0919 Capital Lease K-12 School Facility San Benito High School Capital Improvements	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc	4/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.440 <u>TYPE:</u>
11/20/2019	\$143,520,000.00	San Bernardino Community College District CDIAC Number: 2019-1999 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2048 Comb	<u>TIC:</u> 2.894 <u>NIC:</u> 2.905 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/20/2019	\$100,000,000.00	San Bernardino Community College District CDIAC Number: 2019-1998 General obligation bond College, University Facility Series A-1 Federally Taxable	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2039 Comb	<u>TIC:</u> 3.032 <u>NIC:</u> 3.053 <u>TYPE:</u>
11/20/2019	\$200,000,000.00	San Bernardino Community College District CDIAC Number: 2019-1996 General obligation bond College, University Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2049 Comb	<u>TIC:</u> 3.324 <u>NIC:</u> 3.516 <u>TYPE:</u>
10/22/2019	\$223,020,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2019-1751 Sales tax revenue bond Public Transit New Headquarters Series A	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	7/1/2044 Comb	<u>TIC:</u> 2.968 <u>NIC:</u> 3.079 <u>TYPE:</u>
10/22/2019	\$80,290,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2019-1750 Sales tax revenue bond Public Transit Green Bonds Series B Federally Taxable Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	7/1/2036 Serial	<u>TIC:</u> 2.774 <u>NIC:</u> 2.784 <u>TYPE:</u>
7/30/2019	\$43,500,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2019-1350 General obligation bond Public Transit Green Bonds Series G Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2037 Comb	<u>TIC:</u> 2.863 <u>NIC:</u> 2.866 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/30/2019	\$34,900,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2019-1349 General obligation bond Public Transit Green Bonds Series F-2 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	9/15/2019 Serial	<u>TIC:</u> 4.210 <u>NIC:</u> 4.167 <u>TYPE:</u>
7/30/2019	\$205,100,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2019-1348 General obligation bond Public Transit Green Bonds Series F-1	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2038 Comb	<u>TIC:</u> 2.395 <u>NIC:</u> 2.617 <u>TYPE:</u>
7/30/2019	\$46,795,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2019-1347 General obligation bond Public Transit Green Bonds Series B-2 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Sperry Capital (UW) Morgan Stanley	9/15/2019 Serial	<u>TIC:</u> 4.210 <u>NIC:</u> 4.167 <u>TYPE:</u>
7/30/2019	\$313,205,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2019-1346 General obligation bond Public Transit Green Bonds Series B-1	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Sperry Capital (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2049 Comb	<u>TIC:</u> 2.769 <u>NIC:</u> 2.947 <u>TYPE:</u>
4/11/2019	\$15,000,000.00	Santa Maria-Bonita School District CDIAC Number: 2019-0558 General obligation bond K-12 School Facility School construction & repair	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.351 <u>NIC:</u> 3.538 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/29/2019	\$11,795,000.00	Santa Maria-Bonita School District CDIAC Number: 2019-1011 Certificates of participation/leases K-12 School Facility School Facilities Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	6/1/2028 Serial	<u>TIC:</u> 1.776 <u>NIC:</u> 1.908 <u>TYPE:</u>
9/19/2019	\$20,000,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2019-1712 General obligation bond College, University Facility Series B-1 Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2049 Term	<u>TIC:</u> 3.624 <u>NIC:</u> 3.615 <u>TYPE:</u>
9/19/2019	\$20,000,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2019-1584 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2042 Comb	<u>TIC:</u> 2.600 <u>NIC:</u> 2.738 <u>TYPE:</u>
2/21/2019	\$7,500,000.00	Shoreline Unified School District CDIAC Number: 2019-0108 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 3.767 <u>NIC:</u> 4.078 <u>TYPE:</u>
2/13/2019	\$80,000,000.00	Sierra Joint Community College District CDIAC Number: 2018-2991 General obligation bond College, University Facility SFID No 4 Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2053 Comb	<u>TIC:</u> 3.748 <u>NIC:</u> 3.842 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
11/13/2019	\$112,650,000.00	Solano Community College District CDIAC Number: 2019-1882 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC:</u> 3.140 <u>NIC:</u> 3.141 <u>TYPE:</u>
10/22/2019	\$180,000,000.00	Sonoma County Junior College District CDIAC Number: 2019-1829 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2041 Serial	<u>TIC:</u> 2.430 <u>NIC:</u> 2.564 <u>TYPE:</u>
10/22/2019	\$81,400,000.00	Sonoma County Junior College District CDIAC Number: 2019-1828 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2029 Serial	<u>TIC:</u> 2.537 <u>NIC:</u> 2.535 <u>TYPE:</u>
8/1/2019	\$24,710,000.00	Tahoe Forest Hospital District CDIAC Number: 2019-1314 General obligation bond Hospital Hospital Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2042 Comb	<u>TIC:</u> 2.871 <u>NIC:</u> 2.811 <u>TYPE:</u>
9/4/2019	\$40,000,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2019-1287 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/AA- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	6/1/2049 Comb	<u>TIC:</u> 2.966 <u>NIC:</u> 3.100 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/2/2019	\$4,200,000.00	West Hills Community College District CDIAC Number: 2018-2689 General obligation bond College, University Facility Ed-Tech Series B	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) City National Bank (TR) ZB, NA	8/1/2023 Term	<u>TIC:</u> 2.693 <u>NIC:</u> 2.700 <u>TYPE:</u>
3/26/2019	\$150,000,000.00	West Valley-Mission Community College District CDIAC Number: 2019-0475 General obligation bond College, University Facility Series A	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2044 Comb	<u>TIC:</u> 3.114 <u>NIC:</u> 3.333 <u>TYPE:</u>
5/17/2019	\$13,410,000.00	Westside Union School District CDIAC Number: 2019-0868 General obligation bond K-12 School Facility School Facilities-Forward Delivery	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2040 Serial	<u>TIC:</u> 3.218 <u>NIC:</u> 3.578 <u>TYPE:</u>
10/22/2019	\$11,000,000.00	Winters Joint Unified School District CDIAC Number: 2019-1827 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2046 Comb	<u>TIC:</u> 3.320 <u>NIC:</u> 3.590 <u>TYPE:</u>
1/17/2019	\$7,900,000.00	Winters Joint Unified School District CDIAC Number: 2019-0006 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2048 Comb	<u>TIC:</u> 4.120 <u>NIC:</u> 4.360 <u>TYPE:</u>

**2019
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/12/2019	\$2,797,000.00	Winters Joint Unified School District CDIAC Number: 2019-1182 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	9/1/2039 Term	<u>TIC:</u> 2.880 <u>NIC:</u> 2.880 <u>TYPE:</u>
10/16/2019	\$33,565,000.00	Yuba Community College District CDIAC Number: 2019-1593 General obligation bond College, University Facility Series A	M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2032 Serial	<u>TIC:</u> 1.844 <u>NIC:</u> 1.931 <u>TYPE:</u>

ABBREVIATIONS

ABAG	Association of Bay Area Governments	CDIAC	California Debt and Investment Advisory Commission
AD	Assessment District		
ADTR	Annual Debt Transparency Report	CEDA	California Enterprise Development Authority
AGR	Agricultural	CEFA	California Educational Facilities Authority
AGY	Agency	CECI	Commercial Energy Conservation Improvement
APRT	Airport	CFD	Community Facilities District
APTS	Apartments	CH	Courthouse
ASSOC	Association	CHFFA	California Health Financing Facilities Authority
BAN	Bond Anticipation Note	COPS	Certificates of Participation
BC	Bond Counsel	CP	Commercial Paper
BUS	Business	CSCDA	California Statewide Community Development Authority
CA	California	CSCRPA	California School Cash Reserve Program Authority
CABS	Capital Appreciation Bonds	CSD	Community Services District
CCC	California Conservations Corps	CSDA	California Special District Association
CCCFA	California Community College Financing Authority	CSU	California State University
CCD	Community College District	CO	Company/County
CCLC	Community College League of California	CORP	Corporation
CDA	Community Development Agency	CT/CTR	Court/Center
CDCR	Department of Corrections Rehabilitation		

CTY	City	MGMT	Management
DEPT/DEPTS	Department/Departments	MKR	Marks Roos
DEV/DEVELOP	Development	MKT	Market
DIST	District	MTG	Mortgage
DL	Debt Line	N	North
DR	Drive	NATL	National
E	East	NO	Number
EMERG	Emergency	OBLIG	Obligation
FA	Financing Authority	PFA/FA	Public Financing Authority
FAC	Facilities	PFFA	Public Facilities Financing Authority
FIN	Finance	PROP	Proposition
FLD	Flood	PSSI	PACE Seismic Safety Improvements
GOB	General Obligation Bond	RBS	Revenue Bonds
GOVT	Government	RCOSFA	Riverside County Schools Financing Authority
GRP	Group	RDA	Redevelopment Agency
HA	Housing Authority	READ	ReAssessment District
HFA	Housing Finance Agencies Initiative	RECI	Residential Energy Conservation Improvement
HS/HSD	High School/District	REDEV/RD	Redevelopment
HSG	Housing	REDUC	Reduction
HWY	Highway	RFS	Report of Final Sale
IA	Improvement Area	REV	Revenue
ID/IMP	Improvement District/Improvement	RPDI	Report of Proposed Debt Issuance
IDA	Industrial Development Authority	SO	South
IRD	Irrigation District	SDCSD	San Diego County School Districts
INS	Insurance	SDALG	San Diego Area Local Government
JPA/JT	Joint Powers Authority/Joint	SFID	School Facilities Improvement District
JR	Junior	STRB	Sales Tax Revenue Bond
LA	Los Angeles	SPURR	School Project for Utility Rate Reduction
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	STB	Special Tax Bond
LACS	Los Angeles County Schools	SAN/SD/SAN DIST	Sanitary/Sanitation District
LOB	Local Obligor	SER	Series
LTD	Limited	SPEC	Special
MLR	Mello Roos	SR	Senior
MWD	Municipal Water District		
MFG	Manufacture/Manufacturing		

STR	Storage
SVCS	Services
TALN	Tax Allocation Notes
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/UNIV	University of California/University
UW	Underwriter
VRD	Variable Rate Demand
VLV	Valley
W	West
WSD	Water Storage District
WRCOG	Western Riverside Council of Governments
WTR	Water



CDIAC

**CALIFORNIA
DEBT AND
INVESTMENT
ADVISORY
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