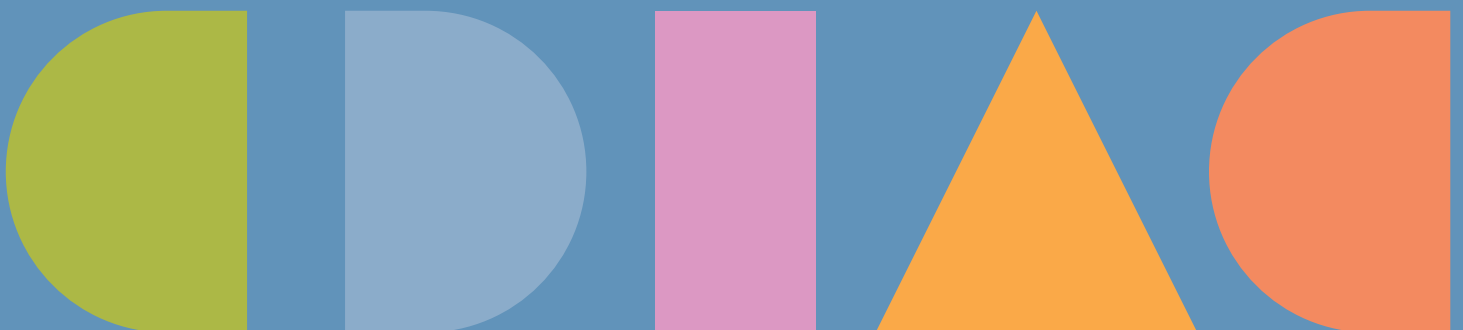
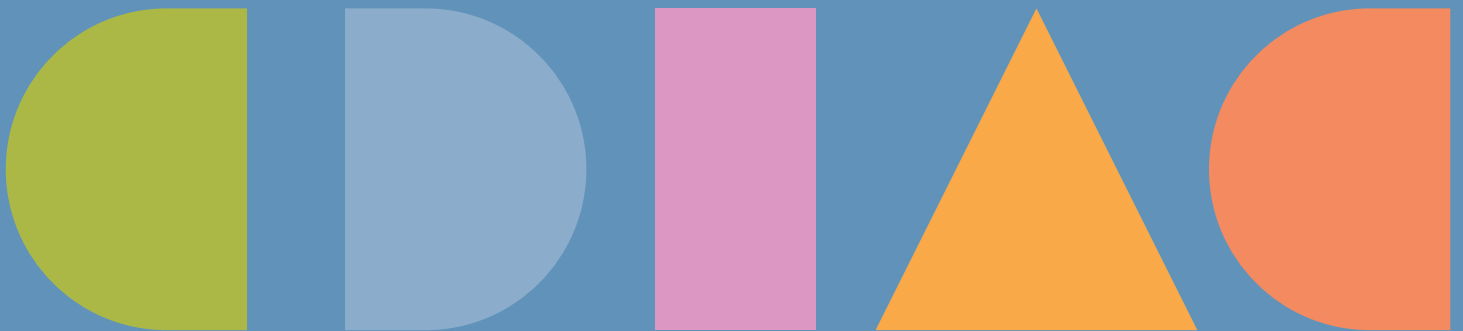


**2020 CALENDAR OF CALIFORNIA
PUBLIC DEBT ISSUANCE**



CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public funds investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

COMMISSION MEMBERS

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California State Treasurer and Chair

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State Controller

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Assemblymember

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Assemblymember

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Senator

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Treasurer-Tax Collector, County of San Mateo

LAKSHMI KOMMI
Director of Debt Management, City of San Diego

EXECUTIVE DIRECTOR

ROBERT BERRY

Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

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Note: No public agencies in Alpine, Del Norte, Modoc and Sierra Counties reported any 2020 public debt issuance to the California Debt and Investment Advisory Commission.

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ACKNOWLEDGEMENTS

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their *Reports of Final Sale* pursuant to Section 8855 (j) of the California Government Code and Title 4, Division 9.6, Sections 6000-6062 of the California Code of Regulations.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by e-mail to cdiac@treasurer.ca.gov, or by calling (916) 653-3269.

SUMMARY

California's state and local agencies sold a total of \$91.4 billion in public debt in 2020. This dollar volume consists of short-term and long-term debt, debt issued for refunding of prior issues, and new debt – all issued in a variety of ways for multiple purposes. The State of California and its agencies issued approximately \$25.2 billion (27.59% of the total dollar volume); local agencies sold \$66.2 billion (72.41% of the total dollar volume). Student loan corporations did not issue any debt in 2020. The Commission compiles all the debt issuance information received for the year and reports various aspects of the debt in three publications: the *2020 Annual Report*, which is informational in nature and provides an overview of trends in public debt issuance; the *2020 Summary of California Public Debt Issuance*, which includes debt volume information organized by summary tables; and this report, the *2020 Calendar of California Public Debt Issuance*.

This report provides information on all the public debt issued in California in calendar year 2020 reported to the California Debt and Investment Advisory Commission (CDIAC). Each

bond issue includes the date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement (if applicable), type of sale, major participants in the financings (i.e., bond counsel, co-bond counsel, financial advisor, underwriter, purchaser, lender, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report, organized chronologically by issuer, begins with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Further sorting of local agency debt consists of issuance presented by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under “Multiple” following the individual county listings.

This publication may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the [2020 Calendar of California Public Debt Issuance](#) is current as of March 4, 2020.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
Int	Stated Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Guarantor (Credit Enhancement)
FA	Financial Advisor
PA	Placement Agent
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost Represent either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carries little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or any non-profit public benefit corporation incorporated for the purpose of acquiring student loans) shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 21 days after the sale of the debt, submit a report of final sale to the commission by any method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/31/2020	\$219,795,000.00	State of California California Community Housing Agency CDIAC Number: 2020-0172 Conduit revenue bond Multifamily Housing Serenity at Larkspur Series A	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jeffries LLC	8/1/2050 Term	<u>TIC:</u> 4.189 <u>NIC:</u> 4.555 <u>TYPE:</u>
7/23/2020	\$57,470,000.00	California Community Housing Agency CDIAC Number: 2020-1338 Conduit revenue bond Multifamily Housing The Arbors Series A	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jeffries LLC	8/1/2050 Term	<u>TIC:</u> 4.569 <u>NIC:</u> 4.863 <u>TYPE:</u>
9/10/2020	\$97,180,000.00	California Department of Veterans Affairs CDIAC Number: 2020-1513 Conduit revenue bond Single-Family Housing Series A	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) RBC Capital Mkts LLC	12/1/2050 Comb	<u>TIC:</u> 2.344 <u>NIC:</u> 2.417 <u>TYPE:</u>
7/29/2020	\$515,150,000.00	California Department of Water Resources CDIAC Number: 2020-1257 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BC Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12/1/2035 Serial	<u>TIC:</u> 1.405 <u>NIC:</u> 1.410 <u>TYPE:</u>
2/13/2020	\$11,000,000.00	California Department of Water Resources CDIAC Number: 2020-0254 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/21/2020	\$1,274,000.00	State of California California Department of Water Resources CDIAC Number: 2020-1356 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	8/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/6/2020	\$25,000,000.00	California Department of Water Resources CDIAC Number: 2020-0644 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	7/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/3/2020	\$75,000,000.00	California Department of Water Resources CDIAC Number: 2020-0643 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	7/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/19/2020	\$16,565,000.00	California Department of Water Resources CDIAC Number: 2020-1130 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	8/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/22/2020	\$15,020,000.00	California Department of Water Resources CDIAC Number: 2020-0937 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	7/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/23/2020	\$754,000.00	State of California California Department of Water Resources CDIAC Number: 2020-1938 Commercial paper Project, Interim Financing Water System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	10/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/8/2020	\$12,319,000.00	California Department of Water Resources CDIAC Number: 2020-0868 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	6/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/6/2020	\$11,967,000.00	California Department of Water Resources CDIAC Number: 2020-1244 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	8/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/2/2020	\$3,000,000.00	California Department of Water Resources CDIAC Number: 2020-0370 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	4/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2020	\$544,210,000.00	California Department of Water Resources CDIAC Number: 2020-1256 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BB Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12/1/2035 Serial	<u>TIC:</u> 1.174 <u>NIC:</u> 1.424 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/22/2020	\$11,781,000.00	State of California California Department of Water Resources CDIAC Number: 2020-0109 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	3/4/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/29/2020	\$988,000.00	California Department of Water Resources CDIAC Number: 2020-2185 Commercial paper Project, Interim Financing Water System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	1/20/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2020	\$399,000.00	California Department of Water Resources CDIAC Number: 2020-2335 Commercial paper Project, Interim Financing Water System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	1/27/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/2/2020	\$12,545,000.00	California Department of Water Resources CDIAC Number: 2020-0369 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	4/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/8/2020	\$1,913,000.00	California Department of Water Resources CDIAC Number: 2020-0865 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	5/20/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/8/2020	\$3,575,000.00	State of California California Department of Water Resources CDIAC Number: 2020-0866 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	6/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/19/2020	\$5,768,000.00	California Department of Water Resources CDIAC Number: 2020-1131 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	8/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/22/2020	\$572,000.00	California Department of Water Resources CDIAC Number: 2020-0110 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	2/5/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/16/2020	\$500,000.00	California Department of Water Resources CDIAC Number: 2020-2438 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	1/27/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/22/2020	\$8,691,000.00	California Department of Water Resources CDIAC Number: 2020-0938 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	7/7/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/8/2020	\$30,042,000.00	State of California California Department of Water Resources CDIAC Number: 2020-0867 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	6/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/24/2020	\$2,228,000.00	California Department of Water Resources CDIAC Number: 2020-1590 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	10/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/5/2020	\$400,000,000.00	California Earthquake Authority CDIAC Number: 2020-0055 Public enterprise revenue bond Project, Interim Financing CEA Claims-Paying Enhancement Federally Taxable	F:F1+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Raymond James (UW) JP Morgan Securities	7/1/2020 Term	<u>TIC:</u> 1.604 <u>NIC:</u> 1.600 <u>TYPE:</u>
11/12/2020	\$300,000,000.00	California Earthquake Authority CDIAC Number: 2020-2153 Public enterprise revenue bond Insurance and Pension Funds CEA Claims-Paying Enhancement Series B	F:A O:AA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Raymond James (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2023 Serial	<u>TIC:</u> 1.506 <u>NIC:</u> 1.505 <u>TYPE:</u>
9/24/2020	\$171,520,000.00	California Health Facilities Financing Authority CDIAC Number: 2020-1750 Conduit revenue bond Hospital PIH Health Series A Refunding	S:A	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Barclays Capital Inc	6/1/2050 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/12/2020	\$39,680,000.00	State of California California Health Facilities Financing Authority CDIAC Number: 2020-2113 Conduit revenue bond Health Care Facilities On Lok Senior Health Services Refunding	F:A	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Cain Brothers a division	8/1/2055 Comb	<u>TIC:</u> 3.807 <u>NIC:</u> 4.235 <u>TYPE:</u>
10/27/2020	\$450,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2020-1804 Conduit revenue bond Other Housing No Place Like Home Program (Social Bonds) Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) Citigroup Global Markets	6/1/2035 Comb	<u>TIC:</u> 1.835 <u>NIC:</u> 1.876 <u>TYPE:</u>
4/21/2020	\$46,975,000.00	California Health Facilities Financing Authority CDIAC Number: 2020-0504 Conduit revenue bond Hospital Marshall Medical Center Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Piper Sandler & Co	11/1/2050 Term	<u>TIC:</u> 3.594 <u>NIC:</u> 0 <u>TYPE:</u>
4/21/2020	\$21,900,000.00	California Health Facilities Financing Authority CDIAC Number: 2020-0505 Conduit revenue bond Hospital Marshall Medical Center Series B Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Piper Sandler & Co	11/1/2036 Term	<u>TIC:</u> 3.428 <u>NIC:</u> 0 <u>TYPE:</u>
10/21/2020	\$577,060,000.00	California Health Facilities Financing Authority CDIAC Number: 2020-1908 Conduit revenue bond Health Care Facilities CommonSpirit Health Series A Refunding	S:BBB+ M:Baa1 F:BBB+	Neg	(BC) Polsinelli PC (DC) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) Morgan Stanley	4/1/2049 Comb	<u>TIC:</u> 3.292 <u>NIC:</u> 3.505 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/26/2020	\$170,120,000.00	California Health Facilities Financing Authority CDIAC Number: 2020-0255 Conduit revenue bond Hospital Stanford Health Care Series A Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/15/2050 Term	<u>TIC:</u> 3.402 <u>NIC:</u> 3.629 <u>TYPE:</u>
9/24/2020	\$107,435,000.00	California Health Facilities Financing Authority CDIAC Number: 2020-1751 Conduit revenue bond Hospital PIH Health Series B Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Barclays Capital Inc	6/1/2047 Comb	<u>TIC:</u> 3.600 <u>NIC:</u> 3.700 <u>TYPE:</u>
8/26/2020	\$37,200,000.00	California Housing Finance Agency CDIAC Number: 2020-1436 Conduit revenue note Multifamily Housing Hayward Mission Family Apartments Issue W-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$36,000,000.00	California Housing Finance Agency CDIAC Number: 2020-1223 Conduit revenue note Multifamily Housing The Redwood Apts Issue V	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank (TR) Wilmington Trust	2/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$2,200,000.00	California Housing Finance Agency CDIAC Number: 2020-1521 Conduit revenue bond Multifamily Housing The Parkway Apts Issue DD-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA (TR) Wilmington Trust	3/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/14/2020	\$11,900,000.00	State of California California Housing Finance Agency CDIAC Number: 2020-0104 Conduit revenue bond Multifamily Housing Santa Ana Towers Issue F-S	NR	Neg PP	(BC) Orrick Herrington (PU) Santa Ana Sr Housing LP (TR) U.S. Bank NA	5/1/2062 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.5
9/1/2020	\$25,439,115.00	California Housing Finance Agency CDIAC Number: 2020-0874 Conduit revenue note Multifamily Housing Valencia Pointe Apts Issue Q-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	10/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/25/2020	\$12,567,675.00	California Housing Finance Agency CDIAC Number: 2020-1220 Conduit revenue bond Multifamily Housing Light Tree Three Apts Issue S-1	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	3/25/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$5,340,000.00	California Housing Finance Agency CDIAC Number: 2020-1538 Conduit revenue note Multifamily Housing Courson Arts Colony West Issue CC Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2020	\$39,140,000.00	California Housing Finance Agency CDIAC Number: 2020-2028 Conduit revenue note Multifamily Housing 1717 S Street Apts Issue II	NR	Neg PP	(BC) Orrick Herrington (PU) Keybank Natl Assoc (TR) U.S. Bank NA	11/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
11/1/2020	\$17,300,000.00	California Housing Finance Agency CDIAC Number: 2020-1898 Conduit revenue note Multifamily Housing Kawana Springs Apts Issue FF-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (LE) Pacific Western (PU) Pacific Western (TR) U.S. Bank NA	5/1/2024 Term	<u>TIC:</u> 4.000 <u>NIC:</u> 4.000 <u>TYPE:</u>
6/1/2020	\$50,085,000.00	California Housing Finance Agency CDIAC Number: 2020-0807 Conduit revenue bond Multifamily Housing Hayes Valley South Issue M	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	12/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/8/2020	\$29,750,000.00	California Housing Finance Agency CDIAC Number: 2020-0626 Conduit revenue bond Multifamily Housing Glen Loma Ranch Apartments Issue J-B1 & J-B2	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	4/1/2065 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$17,279,814.00	California Housing Finance Agency CDIAC Number: 2020-1235 Conduit revenue bond Multifamily Housing Light Tree Two Apts Issue R-1-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	3/25/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/16/2020	\$39,560,000.00	California Housing Finance Agency CDIAC Number: 2019-1771 Conduit revenue bond Multifamily Housing Longshore Cove Apartments Issue E	M:Aaa	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) OREC Securities LLC	2/1/2038 Term	<u>TIC:</u> 2.536 <u>NIC:</u> 2.536 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2020	\$28,450,350.00	State of California California Housing Finance Agency CDIAC Number: 2020-1234 Conduit revenue bond Multifamily Housing Light Tree Two Apts Issue R-1	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	3/25/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$2,784,407.00	California Housing Finance Agency CDIAC Number: 2019-1773 Conduit revenue bond Multifamily Housing Longshore Cove Apartments Issue E-S-2	NR	Neg PP	(BC) Orrick Herrington (PU) Vallejo Maine II Partners (TR) U.S. Bank NA	1/1/2070 Term	<u>TIC:</u> 3.840 <u>NIC:</u> 4.000 <u>TYPE:</u>
1/1/2020	\$13,842,000.00	California Housing Finance Agency CDIAC Number: 2020-0014 Conduit revenue bond Multifamily Housing Stone Pine Meadow Apts Issue B	NR	Neg PP	(BC) Orrick Herrington (PU) BBVA Mortgage Corporation (TR)	1/23/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$8,600,000.00	California Housing Finance Agency CDIAC Number: 2019-2124 Conduit revenue note Multifamily Housing Woodlake Terrace Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	7/16/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 4.00
4/1/2020	\$17,000,000.00	California Housing Finance Agency CDIAC Number: 2020-0628 Conduit revenue note Multifamily Housing Coldstream Commons Apartments Issue H	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR)	10/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2020	\$83,468,371.00	State of California California Housing Finance Agency CDIAC Number: 2020-0810 Conduit revenue note Multifamily Housing Antioch Senior & Family Apts Issue K	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	6/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$45,500,000.00	California Housing Finance Agency CDIAC Number: 2020-2340 Conduit revenue bond Multifamily Housing One Lake Family Apts Issue NN	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	11/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$16,800,000.00	California Housing Finance Agency CDIAC Number: 2020-1516 Conduit revenue bond Multifamily Housing The Parkway Apts Issue DD	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA (TR) Wilmington Trust	3/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$12,074,825.00	California Housing Finance Agency CDIAC Number: 2020-1232 Conduit revenue bond Multifamily Housing Light Tree Three Apts Issue S-2	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	3/25/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$39,750,000.00	California Housing Finance Agency CDIAC Number: 2020-0624 Conduit revenue bond Multifamily Housing The Village at Burlingame Apartments Issue I B-1 & B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	4/1/2065 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/1/2020	\$90,000,000.00	State of California California Housing Finance Agency CDIAC Number: 2020-1164 Conduit revenue note Multifamily Housing Mission Gate Apts Issue AA	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	3/1/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$19,000,000.00	California Housing Finance Agency CDIAC Number: 2020-1734 Conduit revenue note Multifamily Housing Beacon Villa Apartments Issue JJ-1	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	5/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$1,655,593.00	California Housing Finance Agency CDIAC Number: 2019-1772 Conduit revenue bond Multifamily Housing Longshore Cove Apartments Issue E-S-1	NR	Neg PP	(BC) Orrick Herrington (PU) Vallejo Maine I Partners (TR) U.S. Bank NA	1/1/2070 Term	<u>TIC:</u> 3.840 <u>NIC:</u> 4.000 <u>TYPE:</u>
4/8/2020	\$33,000,000.00	California Housing Finance Agency CDIAC Number: 2020-0627 Conduit revenue note Multifamily Housing Glen Loma Ranch Apartments Issue J	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) Wilmington Trust	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/27/2020	\$8,000,000.00	California Housing Finance Agency CDIAC Number: 2020-0787 Conduit revenue bond Multifamily Housing CCBA Sr Garden Apts Issue G	NR	Neg PP	(BC) Orrick Herrington (PU) BBVA Mortgage Corporation (TR) U.S. Bank NA	7/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2020	\$14,500,000.00	State of California California Housing Finance Agency CDIAC Number: 2020-1199 Conduit revenue note Multifamily Housing Meadow View Place Apts Issue U	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	6/1/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$26,275,000.00	California Housing Finance Agency CDIAC Number: 2020-1619 Conduit revenue note Multifamily Housing The Atchison Issue EE-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	6/1/2024 Term	<u>TIC:</u> 4.000 <u>NIC:</u> 4.000 <u>TYPE:</u>
10/1/2020	\$26,466,000.00	California Housing Finance Agency CDIAC Number: 2020-1283 Conduit revenue bond Multifamily Housing Arden Way Apts Issue Y-1	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	10/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/13/2020	\$18,525,000.00	California Housing Finance Agency CDIAC Number: 2020-1243 Conduit revenue note Multifamily Housing Brand Haven Senior Apts Issue Z-1	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West (TR) U.S. Bank NA	10/5/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$38,000,000.00	California Housing Finance Agency CDIAC Number: 2020-0698 Conduit revenue note Multifamily Housing Courtyards at Kimball Apts Issue L	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2020	\$45,000,000.00	State of California California Housing Finance Agency CDIAC Number: 2020-2006 Conduit revenue note Multifamily Housing Vintage at Woodman Apts Issue MM	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	11/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$2,500,000.00	California Housing Finance Agency CDIAC Number: 2020-1200 Conduit revenue note Multifamily Housing Meadow View Place Apts Issue U-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	6/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$5,038,210.00	California Housing Finance Agency CDIAC Number: 2020-1233 Conduit revenue bond Multifamily Housing Light Tree Three Apts Issue S-2-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase & Co (TR) U.S. Bank NA	3/25/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$9,300,000.00	California Housing Finance Agency CDIAC Number: 2020-1735 Conduit revenue note Multifamily Housing Beacon Villa Apartments Issue JJ-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	5/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$17,000,000.00	California Housing Finance Agency CDIAC Number: 2020-1222 Conduit revenue bond Multifamily Housing Frishman Hollow II Apts Issue BB	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank (TR) Wilmington Trust	8/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/1/2020	\$19,750,000.00	State of California California Housing Finance Agency CDIAC Number: 2020-0697 Conduit revenue bond Multifamily Housing Courtyards at Kimball Apts Issue L-B1 & L-B2 Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	5/1/2065 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$43,000,000.00	California Housing Finance Agency CDIAC Number: 2020-0623 Conduit revenue note Multifamily Housing The Village at Burlingame Apartments Issue I	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	5/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$27,334,650.00	California Housing Finance Agency CDIAC Number: 2020-1237 Conduit revenue bond Multifamily Housing Light Tree Two Apts Issue R-2	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	3/25/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$85,000,000.00	California Housing Finance Agency CDIAC Number: 2020-1183 Conduit revenue note Multifamily Housing The AJ Issue O	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$16,602,174.00	California Housing Finance Agency CDIAC Number: 2020-1236 Conduit revenue bond Multifamily Housing Light Tree Two Apts Issue R-2-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	3/25/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2020	\$11,000,000.00	State of California California Housing Finance Agency CDIAC Number: 2020-0875 Conduit revenue note Multifamily Housing Valencia Pointe Apts Issue Q-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	10/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$71,000,000.00	California Housing Finance Agency CDIAC Number: 2020-0098 Conduit revenue note Multifamily Housing Golden West Tower Issues D-1 & D-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	8/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$47,100,000.00	California Housing Finance Agency CDIAC Number: 2020-1618 Conduit revenue note Multifamily Housing The Atchison Issue EE-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	6/1/2041 Term	<u>TIC:</u> 3.750 <u>NIC:</u> 3.750 <u>TYPE:</u>
10/1/2020	\$7,605,546.00	California Housing Finance Agency CDIAC Number: 2020-1284 Conduit revenue bond Multifamily Housing Arden Way Apts Issue Y-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	10/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$18,000,000.00	California Housing Finance Agency CDIAC Number: 2020-1262 Conduit revenue note Multifamily Housing Courtyards at Cottonwood Issue X	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	9/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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9/25/2020	\$5,243,851.00	State of California California Housing Finance Agency CDIAC Number: 2020-1221 Conduit revenue bond Multifamily Housing Light Tree Three Apts Issue S-1-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	3/25/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$27,000,000.00	California Housing Finance Agency CDIAC Number: 2020-2339 Conduit revenue bond Multifamily Housing One Lake Family Apts Issue NN-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	11/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/14/2020	\$42,100,000.00	California Housing Finance Agency CDIAC Number: 2020-0103 Conduit revenue bond Multifamily Housing Santa Ana Towers Issue F	S:AA+	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	4/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/26/2020	\$12,000,000.00	California Housing Finance Agency CDIAC Number: 2020-1435 Conduit revenue note Multifamily Housing Hayward Mission Family Apartments Issue W-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	3/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$17,228,153.00	California Housing Finance Agency CDIAC Number: 2020-0765 Conduit revenue bond Multifamily Housing Doragon at Chinatown Issue T	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA	10/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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11/1/2020	\$31,000,000.00	State of California California Housing Finance Agency CDIAC Number: 2020-1600 Conduit revenue note Multifamily Housing Twin Oaks Senior Residence Issue P	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$38,250,000.00	California Housing Finance Agency CDIAC Number: 2020-1905 Conduit revenue note Multifamily Housing Kawana Springs Apts Issue FF-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	5/1/2041 Term	<u>TIC:</u> 3.500 <u>NIC:</u> 3.750 <u>TYPE:</u>
7/16/2020	\$26,985,000.00	California Housing Finance Agency CDIAC Number: 2020-0936 Conduit revenue bond Multifamily Housing Social Bonds San Francisco Supportive Hsg 833 Bryant Apts Issue N	M:Aa2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) Citigroup Global Markets	4/1/2050 Comb	<u>TIC:</u> 2.556 <u>NIC:</u> 2.910 <u>TYPE:</u>
10/13/2020	\$3,975,000.00	California Housing Finance Agency CDIAC Number: 2020-2162 Conduit revenue note Multifamily Housing Brand Haven Senior Apts Issue Z-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West (TR) U.S. Bank NA	4/5/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/4/2020	\$204,355,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-0336 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-1 & A-2 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (TR) U.S. Bank NA (UW) Jeffries LLC	4/1/2038 Comb	<u>TIC:</u> 4.154 <u>NIC:</u> 1.171 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
8/19/2020	\$16,545,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-0840 Conduit revenue bond Theatre/Arts/Museums Performing Arts Center of Los Angeles County Refunding	S:A3 M:A3	Neg	(BC) Hawkins Delafield (FA) BLX Group (TR) MUFG Union Bank (UW) BofA Securities	12/1/2041 Comb	<u>TIC:</u> 2.807 <u>NIC:</u> 3.179 <u>TYPE:</u>
7/15/2020	\$38,687,821.65	California Infrastructure & Economic Development Bank CDIAC Number: 2020-1285 Conduit revenue bond K-12 School Facility Wonderful Foundations Series A-1 & Series B	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	1/1/2060 Term CAB	<u>TIC:</u> 5.736 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2020	\$10,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-0690 Conduit revenue bond K-12 School Facility Marlborough School Series D	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	6/30/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/24/2020	\$98,800,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-0497 Conduit revenue bond Theatre/Arts/Museums Academy of Motion Picture Arts & Sciences Oblig Gp Series I Refunding	M:Aa2	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	11/1/2029 Term	<u>TIC:</u> 1.513 <u>NIC:</u> 1.759 <u>TYPE:</u>
7/15/2020	\$920,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-1286 Conduit revenue bond K-12 School Facility Wonderful Foundations Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	1/21/2024 Term	<u>TIC:</u> 5.736 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/12/2020	\$48,115,000.00	State of California California Infrastructure & Economic Development Bank CDIAC Number: 2020-1472 Conduit revenue bond K-12 School Facility National Charter School Series B (Social Bonds)	S:A	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Lamont Financial Services (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	11/1/2055 Comb	<u>TIC:</u> 2.743 <u>NIC:</u> 3.097 <u>TYPE:</u>
9/3/2020	\$122,520,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-1591 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Natural History Foundation Series A Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) Prager & Co (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	7/1/2050 Term	<u>TIC:</u> 3.187 <u>NIC:</u> 0 <u>TYPE:</u>
2/20/2020	\$100,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2019-2354 Conduit revenue bond Theatre/Arts/Museums Green Bonds Academy of Motion Picture Arts & Sciences Oblig Gp Series A	M:Aa2	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	11/1/2030 Term	<u>TIC:</u> 1.187 <u>NIC:</u> 1.428 <u>TYPE:</u>
12/1/2020	\$21,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-2499 Conduit revenue bond K-12 School Facility Chadwick School Series A & B	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.95
6/1/2020	\$18,912,259.22	California Infrastructure & Economic Development Bank CDIAC Number: 2020-1001 Conduit revenue bond Theatre/Arts/Museums Petersen Automotive Museum Foundation	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	6/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
12/2/2020	\$324,340,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-2164 Public enterprise revenue bond Other Purpose Infrastructure State Revolving Fund Series A Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Lamont Financial Services (TR) U.S. Bank NA (UW) Piper Sandler & Co	10/1/2043 Comb	<u>TIC:</u> 2.118 <u>NIC:</u> 2.151 <u>TYPE:</u>
9/24/2020	\$850,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2020-1947 Conduit revenue bond Public Transit Brightline West Passenger Rail Series A Subject to Alternative Minimum Tax	M:Aaa/VMIG 1	Neg	(BC) Orrick Herrington (BRC) Skadden Arps (DC) Mayer Brown (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley	1/1/2050 Term	<u>TIC:</u> 5.897 <u>NIC:</u> 6.049 <u>TYPE:</u>
12/1/2020	\$25,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-1934 Conduit revenue note Pollution Control Mission Trail Waste Systems Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Comerica Bank (TR) The Bank of NY Mellon	12/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/12/2020	\$35,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-1320 Conduit revenue bond Water Supply, Storage, Distribution American Water Capital Corp Facility Refunding	S:A M:Baa1	Neg	(BC) Kutak Rock (DC) Ballard Spahr (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	8/1/2040 Term	<u>TIC:</u> 0.626 <u>NIC:</u> 0.624 <u>TYPE:</u>
12/8/2020	\$42,500,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-1935 Conduit revenue bond Pollution Control Garden City Sanitation Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/29/2020	\$25,000,000.00	State of California California Pollution Control Financing Authority CDIAC Number: 2020-1621 Bond anticipation note Pollution Control Mission Rock Utilities Inc Federally Taxable	NR Oth	Neg PP	(BC) Orrick Herrington (EN) Seawall Lot 337 Associate (TR) U.S. Bank NA (UW) Piper Sandler & Co	11/1/2023 Term	<u>TIC:</u> 4.454 <u>NIC:</u> 4.420 <u>TYPE:</u>
12/14/2020	\$85,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-2105 Conduit revenue note Pollution Control California Waste Solutions Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/18/2020	\$8,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-1929 Conduit revenue bond Pollution Control Blue Line Transfer Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	11/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/30/2020	\$17,875,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-0175 Conduit revenue note Pollution Control Zero Waste Energy Dev Co Series A, B,C & D Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) Umpqua Bank (TR) The Bank of NY Mellon	4/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/5/2020	\$42,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-1852 Conduit revenue bond Solid Waste Recovery Facilities CalPlant I Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) BOKF NA (UW) Citigroup Global Markets	7/1/2032 Term	<u>TIC:</u> 8.699 <u>NIC:</u> 8.328 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/30/2020	\$71,655,000.00	State of California California Pollution Control Financing Authority CDIAC Number: 2020-0173 Conduit revenue note Pollution Control GreenWaste Recovery Inc Series A, B, C & D Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) Umpqua Bank (TR) The Bank of NY Mellon	4/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/30/2020	\$52,755,000.00	California Pollution Control Financing Authority CDIAC Number: 2020-0174 Conduit revenue note Pollution Control Zanker Rd Resource Mgt Ltd Series A, B, C & D Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) Umpqua Bank (TR) The Bank of NY Mellon	4/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/24/2020	\$5,255,000.00	California School Finance Authority CDIAC Number: 2020-1061 Conduit revenue bond K-12 School Facility Aspire Pub Schools Oblig Grp Issue No 3 Series B Federally Taxable	S:BBB Int	Neg	(BC) Orrick Herrington (BRC) Musick Peeler & Garrett (DC) Stradling Yocca (EN) State Controllers Office (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2032 Term	<u>TIC:</u> 4.610 <u>NIC:</u> 4.490 <u>TYPE:</u>
9/8/2020	\$16,065,000.00	California School Finance Authority CDIAC Number: 2020-1701 Conduit revenue bond K-12 School Facility Contra Costa School of Performing Arts Series A	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (PA) Robert Baird & Co (TR) UMB Bank NA (UW) Mizuho Capital Mrkts LLC	6/15/2058 Term	<u>TIC:</u> 5.973 <u>NIC:</u> 5.726 <u>TYPE:</u>
12/14/2020	\$17,745,000.00	California School Finance Authority CDIAC Number: 2020-2123 Conduit revenue bond K-12 School Facility Scholarship Prep Series A	NR Int	Comp	(BC) Kutak Rock (DC) Stradling Yocca (EN) State of California (UW) Stifel Nicolaus & Co Inc	6/1/2060 Term	<u>TIC:</u> 5.145 <u>NIC:</u> 5.074 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/21/2020	\$11,750,000.00	State of California California School Finance Authority CDIAC Number: 2020-1201 Conduit revenue bond K-12 School Facility College Preparatory Middle School Series A	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (PA) BB&T Capital Markets (TR) UMB Bank NA (UW) RM Charter Master Fund	6/15/2055 Term	<u>TIC:</u> 5.000 <u>NIC:</u> 5.000 <u>TYPE:</u>
10/29/2020	\$9,145,000.00	California School Finance Authority CDIAC Number: 2020-1787 Conduit revenue bond K-12 School Facility Value Schools Series A & B	S:BB+ Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	7/1/2059 Term	<u>TIC:</u> 4.619 <u>NIC:</u> 4.729 <u>TYPE:</u>
3/1/2020	\$2,500,000.00	California School Finance Authority CDIAC Number: 2020-0015 Conduit revenue bond Project, Interim Financing Encore Education Corporation	NR	Neg PP	(BC) Stradling Yocca (FA) Delta Managed Solutions (PU) Charter Asset Mgmt Fund	2/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 6.950
12/22/2020	\$30,811,625.00	California School Finance Authority CDIAC Number: 2020-2307 Conduit revenue bond K-12 School Facility Equitas Academy Charter School Inc Federally Taxable	NR Int	Neg PP	(BC) Orrick Herrington (EN) State Controllers Office (PU) Equitable Facilities Fund (TR) Wilmington Trust	12/1/2055 Term	<u>TIC:</u> 3.191 <u>NIC:</u> 3.170 <u>TYPE:</u>
7/21/2020	\$330,000.00	California School Finance Authority CDIAC Number: 2020-1202 Conduit revenue bond K-12 School Facility College Preparatory Middle School Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (PA) BB&T Capital Markets (TR) UMB Bank NA (UW) RM Charter Master Fund	6/15/2023 Term	<u>TIC:</u> 7.000 <u>NIC:</u> 7.005 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/9/2020	\$1,000,000.00	State of California California School Finance Authority CDIAC Number: 2019-1866 Conduit revenue bond K-12 School Facility Arts in Action Charter Schools-Oblig Group Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2026 Term	<u>TIC:</u> 22.194 <u>NIC:</u> 15.162 <u>TYPE:</u>
2/6/2020	\$17,855,000.00	California School Finance Authority CDIAC Number: 2019-1092 Conduit revenue bond K-12 School Facility Alta Public Schools - Obligated Group Series A Refunding	NR Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) State Controllers Office (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2059 Term	<u>TIC:</u> 6.054 <u>NIC:</u> 6.024 <u>TYPE:</u>
2/12/2020	\$19,495,000.00	California School Finance Authority CDIAC Number: 2020-0126 Conduit revenue bond K-12 School Facility Fenton Charter Series A Refunding	S:BB+ Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Urban Futures (EN) State of California (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	7/1/2058 Term	<u>TIC:</u> 3.968 <u>NIC:</u> 4.368 <u>TYPE:</u>
2/12/2020	\$1,875,000.00	California School Finance Authority CDIAC Number: 2020-0127 Conduit revenue bond K-12 School Facility Fenton Charter Series B Federally Taxable	S:BB+ Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Urban Futures (EN) State of California (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	7/1/2025 Term	<u>TIC:</u> 4.251 <u>NIC:</u> 4.250 <u>TYPE:</u>
7/21/2020	\$33,185,000.00	California School Finance Authority CDIAC Number: 2020-0742 Conduit revenue bond K-12 School Facility Grossmont Union High School District	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	7/1/2040 Serial	<u>TIC:</u> 1.957 <u>NIC:</u> 2.216 <u>TYPE:</u>

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		State of California					
12/17/2020	\$33,410,000.00	California School Finance Authority CDIAC Number: 2020-2197 Conduit revenue bond K-12 School Facility KIPP Social Series A	S:BBB Int	Neg	(BC) Orrick Herrington (DC) Akin Gump Strass Hauer & (FA) Buck Financial Advisors (EN) State Controllers Office (TR) ZB, NA (UW) Robert Baird & Co	7/1/2055 Comb	<u>TIC:</u> 3.002 <u>NIC:</u> 3.308 <u>TYPE:</u>
12/15/2020	\$10,135,000.00	California School Finance Authority CDIAC Number: 2020-2124 Conduit revenue bond K-12 School Facility Lifeline Education Charter School Series A	S:BB+ Int	Neg	(BC) Kutak Rock (DC) Orrick Herrington (EN) State Controllers Office (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2055 Term	<u>TIC:</u> 4.316 <u>NIC:</u> 4.645 <u>TYPE:</u>
9/15/2020	\$9,640,000.00	California School Finance Authority CDIAC Number: 2020-1840 Conduit revenue bond K-12 School Facility REAL Journey Academies Series A	NR	Comp	(BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2059 Term	<u>TIC:</u> 4.526 <u>NIC:</u> 4.735 <u>TYPE:</u>
1/9/2020	\$31,340,000.00	California School Finance Authority CDIAC Number: 2019-1865 Conduit revenue bond K-12 School Facility Arts in Action Charter Schools-Oblig Group Series A	NR	Neg	(BC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2059 Term	<u>TIC:</u> 4.448 <u>NIC:</u> 4.695 <u>TYPE:</u>
9/10/2020	\$17,165,000.00	California School Finance Authority CDIAC Number: 2020-1464 Conduit revenue bond K-12 School Facility Classical Academies Series A	S:BB+	Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10/1/2050 Term	<u>TIC:</u> 4.334 <u>NIC:</u> 4.605 <u>TYPE:</u>

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		State of California					
2/6/2020	\$1,465,000.00	California School Finance Authority CDIAC Number: 2019-1091 Conduit revenue bond K-12 School Facility Alta Public Schools – Obligated Group Series B Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (EN) State Controllers Office (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2031 Term	<u>TIC:</u> 12.268 <u>NIC:</u> 9.872 <u>TYPE:</u>
2/28/2020	\$14,219,046.00	California School Finance Authority CDIAC Number: 2020-0050 Conduit revenue note K-12 School Facility ChangeMakers Academy Federally Taxable	NR Int	Neg PP	(BC) Orrick Herrington (EN) State Controllers Office (PU) Equitable Facilities Fund	3/1/2050 Term	<u>TIC:</u> 3.627 <u>NIC:</u> 3.599 <u>TYPE:</u>
9/8/2020	\$285,000.00	California School Finance Authority CDIAC Number: 2020-1702 Conduit revenue bond K-12 School Facility Contra Costa School of Performing Arts Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (PA) Robert Baird & Co (TR) UMB Bank NA (UW) Mizuho Capital Mrkts LLC	6/15/2026 Term	<u>TIC:</u> 8.980 <u>NIC:</u> 8.657 <u>TYPE:</u>
7/1/2020	\$71,225,000.00	California School Finance Authority CDIAC Number: 2020-0941 Conduit revenue bond K-12 School Facility High Tech High Schools Obligated Group Refunding	NR Int	Neg PP	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (PU) CN Financing Inc (TR) Wilmington Trust	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/24/2020	\$32,180,000.00	California School Finance Authority CDIAC Number: 2020-1057 Conduit revenue bond K-12 School Facility Aspire Publ Sch Oblig Grp Issue No 3 Series A	S:BBB Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2059 Term	<u>TIC:</u> 3.947 <u>NIC:</u> 4.380 <u>TYPE:</u>

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		State of California					
9/15/2020	\$500,000.00	California School Finance Authority CDIAC Number: 2020-1841 Conduit revenue bond K-12 School Facility REAL Journey Academies Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2023 Term	<u>TIC:</u> 18.603 <u>NIC:</u> 15.507 <u>TYPE:</u>
12/15/2020	\$365,000.00	California School Finance Authority CDIAC Number: 2020-2125 Conduit revenue bond K-12 School Facility Lifeline Education Charter School Series B Federally Taxable	S:BB+ Int	Neg	(BC) Kutak Rock (DC) Orrick Herrington (EN) State Controllers Office (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2024 Term	<u>TIC:</u> 4.999 <u>NIC:</u> 16.143 <u>TYPE:</u>
9/30/2020	\$30,660,000.00	California State Public Works Board CDIAC Number: 2020-1774 Public lease revenue bond Multiple Capital Improvements, Public Works Series E Refunding	S:A+ M:Aa3 F:AA-	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Bank	11/1/2031 Serial	<u>TIC:</u> 0.856 <u>NIC:</u> 0.995 <u>TYPE:</u>
4/17/2020	\$69,725,000.00	California State Public Works Board CDIAC Number: 2020-0615 Public lease revenue bond Multiple Capital Improvements, Public Works Series B	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	3/1/2045 Comb	<u>TIC:</u> 2.597 <u>NIC:</u> 2.908 <u>TYPE:</u>
10/28/2020	\$502,615,000.00	California State Public Works Board CDIAC Number: 2020-1948 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Forward Delivery) Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	2/1/2032 Serial	<u>TIC:</u> 1.642 <u>NIC:</u> 1.851 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/17/2020	\$43,555,000.00	California State Public Works Board CDIAC Number: 2020-0616 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	3/1/2035 Serial	<u>TIC:</u> 2.119 <u>NIC:</u> 2.454 <u>TYPE:</u>
9/30/2020	\$55,655,000.00	California State Public Works Board CDIAC Number: 2020-1773 Public lease revenue bond Multiple Capital Improvements, Public Works Series D	S:A+ M:Aa3 F:AA-	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2045 Serial	<u>TIC:</u> 1.648 <u>NIC:</u> 1.789 <u>TYPE:</u>
7/7/2020	\$8,450,000.00	California State University Institute CDIAC Number: 2020-1096 Commercial paper Project, Interim Financing Fresno New Student Union Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	11/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/19/2020	\$9,200,000.00	California State University Institute CDIAC Number: 2020-0028 Commercial paper Project, Interim Financing CSU Fresno New Student Union Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	11/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/11/2020	\$88,970,000.00	California State University Institute CDIAC Number: 2020-0374 Commercial paper Project, Interim Financing San Diego State Univ Mission Vly Series B Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) BofA Securities	11/4/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/11/2020	\$17,410,000.00	State of California California State University Institute CDIAC Number: 2020-1287 Commercial paper Project, Interim Financing San Diego State University Multi-Use Stadium Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	11/4/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2020	\$18,735,000.00	California State University Institute CDIAC Number: 2020-2199 Commercial paper Project, Interim Financing Long Beach Hsg Expansion Phase 1 - Admin & Commons Bldg Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	11/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/12/2020	\$31,455,000.00	Capitol Area Development Authority CDIAC Number: 2020-2163 Tax allocation bond Redevelopment, Multiple Purposes Multiple Purposes Federally Taxable	S:AA/BBB Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	10/1/2050 Comb	<u>TIC:</u> 3.548 <u>NIC:</u> 3.581 <u>TYPE:</u>
8/27/2020	\$360,715,524.80	Hastings Campus Housing Finance Authority CDIAC Number: 2020-0441 Conduit revenue bond College, University Housing Student housing, retail & dining, & academic facilities Series A & Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	7/1/2061 Term CAB	<u>TIC:</u> 5.221 <u>NIC:</u> 5.687 <u>TYPE:</u>
10/2/2020	\$14,197,000.00	State Bar of California CDIAC Number: 2020-1485 Capital Lease Public Building Public Bldg Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Sterling NB	12/30/2035 Term	<u>TIC:</u> 2.306 <u>NIC:</u> 2.300 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/29/2020	\$21,000,000.00	State of California CDIAC Number: 2020-0239 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$197,080,000.00	State of California CDIAC Number: 2020-1879 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2032 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
11/19/2020	\$10,000,000.00	State of California CDIAC Number: 2020-2395 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$49,940,000.00	State of California CDIAC Number: 2020-2401 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	2/10/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$770,000.00	State of California CDIAC Number: 2020-0241 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/2/2020	\$1,640,000.00	State of California CDIAC Number: 2020-0719 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	6/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$1,680,000.00	State of California CDIAC Number: 2020-1882 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
9/2/2020	\$91,575,000.00	State of California CDIAC Number: 2020-1886 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2029 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
2/27/2020	\$13,500,000.00	State of California CDIAC Number: 2020-0404 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/20/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2020	\$1,000,000.00	State of California CDIAC Number: 2020-0715 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	5/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2020	\$1,180,000.00	State of California CDIAC Number: 2020-1870 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
6/18/2020	\$33,000,000.00	State of California CDIAC Number: 2020-1276 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$640,000.00	State of California CDIAC Number: 2020-0240 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2020	\$140,000.00	State of California CDIAC Number: 2020-1271 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$6,095,000.00	State of California CDIAC Number: 2020-0885 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2030 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/24/2020	\$5,375,000.00	State of California CDIAC Number: 2020-2443 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12/23/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/5/2020	\$7,350,000.00	State of California CDIAC Number: 2020-2322 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$835,000.00	State of California CDIAC Number: 2020-2480 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
9/2/2020	\$69,485,000.00	State of California CDIAC Number: 2020-1890 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
4/16/2020	\$2,155,000.00	State of California CDIAC Number: 2020-0897 General obligation bond Other Capital Improvements, Public Works Voting Modernization Bond Act of 2002 (Shelley-Hertzberg Act)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2030 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2020	\$7,135,000.00	State of California CDIAC Number: 2020-1884 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
3/10/2020	\$100,000,000.00	State of California CDIAC Number: 2020-0567 General obligation bond College, University Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2050 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
11/19/2020	\$2,515,000.00	State of California CDIAC Number: 2020-2398 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	2/4/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$1,355,000.00	State of California CDIAC Number: 2020-0751 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/5/2020	\$7,735,000.00	State of California CDIAC Number: 2020-2316 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/3/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/29/2020	\$350,000.00	State of California CDIAC Number: 2020-1534 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$45,000.00	State of California CDIAC Number: 2020-2483 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
9/2/2020	\$58,905,000.00	State of California CDIAC Number: 2020-1856 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2029 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
9/2/2020	\$38,950,000.00	State of California CDIAC Number: 2020-1865 General obligation bond Other Capital Improvements, Public Works Voting Modernization Bond Act of 2002 (Shelley-Hertzberg Act)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2027 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
8/27/2020	\$50,000,000.00	State of California CDIAC Number: 2020-1830 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	10/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/27/2020	\$46,055,000.00	State of California CDIAC Number: 2020-1105 Commercial paper Project, Interim Financing Voting Modernization Bond Act of 2002 (Shelley-Hertzberg Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	8/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$347,585,000.00	State of California CDIAC Number: 2020-2468 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	11/1/2029 Serial	<u>TIC:</u> 1.396 <u>NIC:</u> 1.496 <u>TYPE:</u>
6/18/2020	\$1,000,000.00	State of California CDIAC Number: 2020-1266 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	9/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$104,650,000.00	State of California CDIAC Number: 2020-0575 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
4/16/2020	\$318,890,000.00	State of California CDIAC Number: 2020-0893 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2040 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/2/2020	\$1,585,000.00	State of California CDIAC Number: 2020-0716 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	5/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$40,000.00	State of California CDIAC Number: 2020-2492 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
3/10/2020	\$1,070,000.00	State of California CDIAC Number: 2020-0564 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
10/21/2020	\$50,000,000.00	State of California CDIAC Number: 2020-2470 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
4/16/2020	\$1,685,000.00	State of California CDIAC Number: 2020-0894 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2030 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/27/2020	\$7,355,000.00	State of California CDIAC Number: 2020-1101 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/25/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2020	\$250,000.00	State of California CDIAC Number: 2020-1273 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/5/2020	\$3,560,000.00	State of California CDIAC Number: 2020-2314 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/3/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$1,630,000.00	State of California CDIAC Number: 2020-1891 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
8/27/2020	\$330,000.00	State of California CDIAC Number: 2020-1834 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2020	\$5,240,000.00	State of California CDIAC Number: 2020-0406 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/20/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$3,000,000.00	State of California CDIAC Number: 2020-2054 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/26/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2020	\$17,000,000.00	State of California CDIAC Number: 2020-0717 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	5/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$29,200,000.00	State of California CDIAC Number: 2020-1889 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
10/21/2020	\$43,180,000.00	State of California CDIAC Number: 2020-2472 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/16/2020	\$191,460,000.00	State of California CDIAC Number: 2020-0891 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2040 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
4/2/2020	\$18,000,000.00	State of California CDIAC Number: 2020-0718 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	6/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2020	\$2,630,000.00	State of California CDIAC Number: 2020-1275 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2020	\$4,000,000.00	State of California CDIAC Number: 2020-1536 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$8,930,000.00	State of California CDIAC Number: 2020-0887 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2036 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/27/2020	\$890,000.00	State of California CDIAC Number: 2020-1104 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	8/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$1,965,000.00	State of California CDIAC Number: 2020-0754 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	6/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$76,815,000.00	State of California CDIAC Number: 2020-1876 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2028 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
9/2/2020	\$21,415,000.00	State of California CDIAC Number: 2020-1853 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
9/2/2020	\$76,615,000.00	State of California CDIAC Number: 2020-1877 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2028 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2020	\$250,000.00	State of California CDIAC Number: 2020-1272 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$915,000.00	State of California CDIAC Number: 2020-0748 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$77,440,000.00	State of California CDIAC Number: 2020-0889 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2036 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
9/24/2020	\$1,020,000.00	State of California CDIAC Number: 2020-2043 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$50,000.00	State of California CDIAC Number: 2020-0238 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2020	\$25,000,000.00	State of California CDIAC Number: 2020-1827 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$7,800,000.00	State of California CDIAC Number: 2020-1855 General obligation bond Hospital Children's Hospital Bond Act of 2018	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
8/27/2020	\$1,715,000.00	State of California CDIAC Number: 2020-1824 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$8,430,000.00	State of California CDIAC Number: 2020-1859 General obligation bond College, University Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2029 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
4/16/2020	\$12,130,000.00	State of California CDIAC Number: 2020-0895 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2021 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2020	\$35,390,000.00	State of California CDIAC Number: 2020-2397 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$2,865,000.00	State of California CDIAC Number: 2020-0671 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2022 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
10/21/2020	\$237,970,000.00	State of California CDIAC Number: 2020-1959 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	11/1/2043 Serial	<u>TIC:</u> 1.396 <u>NIC:</u> 1.496 <u>TYPE:</u>
9/2/2020	\$2,240,000.00	State of California CDIAC Number: 2020-1868 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
3/10/2020	\$114,135,000.00	State of California CDIAC Number: 2020-0571 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2020	\$5,950,000.00	State of California CDIAC Number: 2020-2044 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$2,315,000.00	State of California CDIAC Number: 2020-1826 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$5,190,000.00	State of California CDIAC Number: 2020-0569 General obligation bond College, University Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2027 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
9/2/2020	\$37,395,000.00	State of California CDIAC Number: 2020-1892 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2040 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
10/21/2020	\$16,360,000.00	State of California CDIAC Number: 2020-2475 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/10/2020	\$275,000.00	State of California CDIAC Number: 2020-0554 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
3/10/2020	\$74,470,000.00	State of California CDIAC Number: 2020-0556 General obligation bond Hospital Children's Hospital Bond Act of 2008 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
9/2/2020	\$64,445,000.00	State of California CDIAC Number: 2020-1874 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
3/10/2020	\$153,065,000.00	State of California CDIAC Number: 2020-0247 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
1/29/2020	\$12,295,000.00	State of California CDIAC Number: 2020-0232 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	3/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/10/2020	\$123,095,000.00	State of California CDIAC Number: 2020-0573 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
3/10/2020	\$120,615,000.00	State of California CDIAC Number: 2020-0574 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
3/10/2020	\$200,000,000.00	State of California CDIAC Number: 2020-0557 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2050 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
9/2/2020	\$42,485,000.00	State of California CDIAC Number: 2020-1881 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
5/27/2020	\$2,435,000.00	State of California CDIAC Number: 2020-1103 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	8/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2020	\$22,860,000.00	State of California CDIAC Number: 2020-2399 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	2/4/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$75,490,000.00	State of California CDIAC Number: 2020-1873 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2040 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
11/24/2020	\$21,785,000.00	State of California CDIAC Number: 2020-2439 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12/23/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$775,000.00	State of California CDIAC Number: 2020-1887 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
9/24/2020	\$10,000,000.00	State of California CDIAC Number: 2020-2048 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/22/2020	\$96,680,000.00	State of California CDIAC Number: 2020-1583 General obligation bond Single-Family Housing Farm and Home Purchase Program Series CT	S:AA M:Aa2 F:AA	Comp	(BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (UW) JP Morgan Securities	12/1/2050 Comb	<u>TIC:</u> 2.236 <u>NIC:</u> 2.320 <u>TYPE:</u>
4/23/2020	\$400,000.00	State of California CDIAC Number: 2020-0759 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	6/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$49,970,000.00	State of California CDIAC Number: 2020-0884 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2021 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
9/24/2020	\$680,000.00	State of California CDIAC Number: 2020-2056 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/26/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$650,000.00	State of California CDIAC Number: 2020-0555 General obligation bond Hospital Children's Hospital Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
10/21/2020	\$43,705,000.00	State of California CDIAC Number: 2020-2485 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
4/23/2020	\$9,710,000.00	State of California CDIAC Number: 2020-0749 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/2/2020	\$3,740,000.00	State of California CDIAC Number: 2020-0721 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	6/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$30,000,000.00	State of California CDIAC Number: 2020-0407 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2020	\$4,130,000.00	State of California CDIAC Number: 2020-1533 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/29/2020	\$10,000,000.00	State of California CDIAC Number: 2020-0235 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	3/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$620,000.00	State of California CDIAC Number: 2020-1871 General obligation bond Hospital Children's Hospital Bond Act of 2008 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
3/10/2020	\$113,940,000.00	State of California CDIAC Number: 2020-0559 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
10/21/2020	\$635,000.00	State of California CDIAC Number: 2020-2473 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
7/29/2020	\$135,000.00	State of California CDIAC Number: 2020-1531 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2020	\$4,895,000.00	State of California CDIAC Number: 2020-1858 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
11/19/2020	\$3,530,000.00	State of California CDIAC Number: 2020-2392 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$5,900,000.00	State of California CDIAC Number: 2020-2057 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/26/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/24/2020	\$1,370,000.00	State of California CDIAC Number: 2020-2447 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12/23/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$50,000,000.00	State of California CDIAC Number: 2020-1829 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/27/2020	\$1,180,000.00	State of California CDIAC Number: 2020-1106 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	8/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$33,695,000.00	State of California CDIAC Number: 2020-0579 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
2/27/2020	\$300,000.00	State of California CDIAC Number: 2020-0402 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/20/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$145,860,000.00	State of California CDIAC Number: 2020-0886 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2040 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
11/5/2020	\$7,660,000.00	State of California CDIAC Number: 2020-2321 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/21/2020	\$530,000.00	State of California CDIAC Number: 2020-2481 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
3/10/2020	\$150,000,000.00	State of California CDIAC Number: 2020-0566 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2046 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
9/2/2020	\$13,155,000.00	State of California CDIAC Number: 2020-1878 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
10/21/2020	\$26,470,000.00	State of California CDIAC Number: 2020-2493 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
10/21/2020	\$4,435,000.00	State of California CDIAC Number: 2020-2476 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2020	\$2,000,000.00	State of California CDIAC Number: 2020-1831 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$18,000,000.00	State of California CDIAC Number: 2020-0750 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$50,000,000.00	State of California CDIAC Number: 2020-2058 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$25,000,000.00	State of California CDIAC Number: 2020-2400 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	2/4/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$2,635,000.00	State of California CDIAC Number: 2020-0898 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2030 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/5/2020	\$22,000,000.00	State of California CDIAC Number: 2020-2319 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/3/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$6,950,000.00	State of California CDIAC Number: 2020-0896 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2036 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
3/10/2020	\$38,585,000.00	State of California CDIAC Number: 2020-0578 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2034 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
10/21/2020	\$2,770,000.00	State of California CDIAC Number: 2020-2478 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
8/27/2020	\$1,915,000.00	State of California CDIAC Number: 2020-1819 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2020	\$125,000.00	State of California CDIAC Number: 2020-1832 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$20,000,000.00	State of California CDIAC Number: 2020-2053 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/8/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$19,025,000.00	State of California CDIAC Number: 2020-0405 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/20/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2020	\$19,835,000.00	State of California CDIAC Number: 2020-1530 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$570,000.00	State of California CDIAC Number: 2020-2474 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2020	\$1,820,000.00	State of California CDIAC Number: 2020-2046 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$5,270,000.00	State of California CDIAC Number: 2020-0413 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$1,130,000.00	State of California CDIAC Number: 2020-2051 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$103,070,000.00	State of California CDIAC Number: 2020-0899 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2033 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
3/10/2020	\$26,290,000.00	State of California CDIAC Number: 2020-0553 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/5/2020	\$705,000.00	State of California CDIAC Number: 2020-2317 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/3/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$51,530,000.00	State of California CDIAC Number: 2020-2486 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
10/21/2020	\$2,590,000.00	State of California CDIAC Number: 2020-2467 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	11/1/2034 Serial	<u>TIC:</u> 1.396 <u>NIC:</u> 1.496 <u>TYPE:</u>
5/27/2020	\$280,000.00	State of California CDIAC Number: 2020-1109 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/25/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$115,000.00	State of California CDIAC Number: 2020-2396 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/2/2020	\$510,000,000.00	State of California CDIAC Number: 2020-1860 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2050 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
3/10/2020	\$18,050,000.00	State of California CDIAC Number: 2020-0565 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
3/10/2020	\$350,000,000.00	State of California CDIAC Number: 2020-0577 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2050 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
5/27/2020	\$1,980,000.00	State of California CDIAC Number: 2020-1110 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/25/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/5/2020	\$10,000,000.00	State of California CDIAC Number: 2020-2318 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/3/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/27/2020	\$5,200,000.00	State of California CDIAC Number: 2020-1823 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$35,000,000.00	State of California CDIAC Number: 2020-2052 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/8/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2020	\$4,300,000.00	State of California CDIAC Number: 2020-1265 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	9/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$78,440,000.00	State of California CDIAC Number: 2020-1885 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
4/2/2020	\$500,000.00	State of California CDIAC Number: 2020-0722 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	6/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
4/16/2020	\$52,545,000.00	State of California CDIAC Number: 2020-0892 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2036 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
1/29/2020	\$6,465,000.00	State of California CDIAC Number: 2020-0230 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	3/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2020	\$1,065,000.00	State of California CDIAC Number: 2020-1532 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$77,840,000.00	State of California CDIAC Number: 2020-0570 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
2/27/2020	\$40,000,000.00	State of California CDIAC Number: 2020-0408 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	5/27/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2020	\$50,000,000.00	State of California CDIAC Number: 2020-1637 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	9/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/27/2020	\$40,000,000.00	State of California CDIAC Number: 2020-1107 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	7/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$17,005,000.00	State of California CDIAC Number: 2020-0752 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	6/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$12,115,000.00	State of California CDIAC Number: 2020-1888 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
4/23/2020	\$3,240,000.00	State of California CDIAC Number: 2020-0758 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	6/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2020	\$50,000,000.00	State of California CDIAC Number: 2020-2059 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$9,410,000.00	State of California CDIAC Number: 2020-0882 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2036 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
9/2/2020	\$34,310,000.00	State of California CDIAC Number: 2020-1883 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
10/21/2020	\$9,030,000.00	State of California CDIAC Number: 2020-2488 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
9/24/2020	\$515,000.00	State of California CDIAC Number: 2020-2047 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
3/10/2020	\$82,365,000.00	State of California CDIAC Number: 2020-0558 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2034 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
9/2/2020	\$11,190,000.00	State of California CDIAC Number: 2020-1894 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
2/27/2020	\$360,000.00	State of California CDIAC Number: 2020-0416 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$4,460,000.00	State of California CDIAC Number: 2020-1867 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2027 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
5/27/2020	\$5,000,000.00	State of California CDIAC Number: 2020-1111 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/25/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2020	\$44,600,000.00	State of California CDIAC Number: 2020-1866 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
6/18/2020	\$39,150,000.00	State of California CDIAC Number: 2020-1270 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/24/2020	\$1,500,000.00	State of California CDIAC Number: 2020-2444 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12/23/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$10,900,000.00	State of California CDIAC Number: 2020-0563 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
1/29/2020	\$50,000,000.00	State of California CDIAC Number: 2020-0229 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	4/6/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/10/2020	\$915,000.00	State of California CDIAC Number: 2020-0576 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
10/21/2020	\$1,500,000.00	State of California CDIAC Number: 2020-2479 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
3/10/2020	\$6,055,000.00	State of California CDIAC Number: 2020-0572 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
4/23/2020	\$550,000.00	State of California CDIAC Number: 2020-0756 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	6/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2020	\$5,000,000.00	State of California CDIAC Number: 2020-1268 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	9/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/2/2020	\$6,830,000.00	State of California CDIAC Number: 2020-1864 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2025 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
11/10/2020	\$100,000,000.00	State of California CDIAC Number: 2020-2183 General obligation bond Water Supply, Storage, Distribution Series A	S:AAA/A-1+ M:Aa1/VMIG-1 F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (EN) State Street Bank Corp (TR) State Treasurer (UW) Siebert Williams Shank	5/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$2,730,000.00	State of California CDIAC Number: 2020-1863 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2024 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
4/16/2020	\$42,190,000.00	State of California CDIAC Number: 2020-0883 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2035 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
9/2/2020	\$492,375,000.00	State of California CDIAC Number: 2020-1875 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2040 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2020	\$104,030,000.00	State of California CDIAC Number: 2020-1862 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2034 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
9/2/2020	\$6,575,000.00	State of California CDIAC Number: 2020-1854 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2029 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
5/27/2020	\$18,000,000.00	State of California CDIAC Number: 2020-1108 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	7/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$175,000.00	State of California CDIAC Number: 2020-1825 Commercial paper Project, Interim Financing Voting Modernization Bond Act of 2002 (Shelley-Hertzberg Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$5,000.00	State of California CDIAC Number: 2020-2490 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2020	\$15,075,000.00	State of California CDIAC Number: 2020-2049 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2020	\$13,970,000.00	State of California CDIAC Number: 2020-1535 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$94,880,000.00	State of California CDIAC Number: 2020-0560 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
9/24/2020	\$14,525,000.00	State of California CDIAC Number: 2020-2055 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/26/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$10,000,000.00	State of California CDIAC Number: 2020-1821 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2020	\$3,465,000.00	State of California CDIAC Number: 2020-0415 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$16,000,000.00	State of California CDIAC Number: 2020-0755 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	6/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$5,500,000.00	State of California CDIAC Number: 2020-0236 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	3/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$250,000.00	State of California CDIAC Number: 2020-2394 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$98,930,000.00	State of California CDIAC Number: 2020-1880 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	5/1/2021 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/24/2020	\$5,000,000.00	State of California CDIAC Number: 2020-2440 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12/23/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$150,630,000.00	State of California CDIAC Number: 2020-2489 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	11/1/2034 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
6/18/2020	\$8,550,000.00	State of California CDIAC Number: 2020-1269 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	9/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$4,415,000.00	State of California CDIAC Number: 2020-1869 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
6/18/2020	\$3,920,000.00	State of California CDIAC Number: 2020-1267 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	9/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/21/2020	\$12,135,000.00	State of California CDIAC Number: 2020-2491 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	11/1/2035 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
9/2/2020	\$5,925,000.00	State of California CDIAC Number: 2020-1578 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2026 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
10/1/2020	\$40,000,000.00	State of California CDIAC Number: 2020-2060 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	11/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/5/2020	\$38,000,000.00	State of California CDIAC Number: 2020-2320 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	1/13/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$1,000,000.00	State of California CDIAC Number: 2020-0757 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	6/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2020	\$50,000,000.00	State of California CDIAC Number: 2020-0290 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$20,000,000.00	State of California CDIAC Number: 2020-0231 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	3/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$10,440,000.00	State of California CDIAC Number: 2020-1833 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	11/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$40,760,000.00	State of California CDIAC Number: 2020-2471 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2036 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
3/10/2020	\$510,000.00	State of California CDIAC Number: 2020-0561 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/21/2020	\$1,025,000.00	State of California CDIAC Number: 2020-1960 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
1/29/2020	\$9,000,000.00	State of California CDIAC Number: 2020-0237 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2020	\$50,000,000.00	State of California CDIAC Number: 2020-1639 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	10/7/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$4,835,000.00	State of California CDIAC Number: 2020-0890 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2030 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>
4/16/2020	\$400,000,000.00	State of California CDIAC Number: 2020-0888 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	3/1/2050 Serial	<u>TIC:</u> 2.672 <u>NIC:</u> 2.931 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
9/2/2020	\$117,165,000.00	State of California CDIAC Number: 2020-1861 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
9/24/2020	\$3,505,000.00	State of California CDIAC Number: 2020-2050 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$5,000.00	State of California CDIAC Number: 2020-2477 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
9/2/2020	\$41,230,000.00	State of California CDIAC Number: 2020-1857 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
11/5/2020	\$2,200,000.00	State of California CDIAC Number: 2020-2315 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/3/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2020	\$60,000.00	State of California CDIAC Number: 2020-2045 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/10/2020	\$92,945,000.00	State of California CDIAC Number: 2020-0568 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2033 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
3/10/2020	\$1,465,000.00	State of California CDIAC Number: 2020-0562 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 2.392 <u>NIC:</u> 2.660 <u>TYPE:</u>
8/27/2020	\$5,505,000.00	State of California CDIAC Number: 2020-1828 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$9,375,000.00	State of California CDIAC Number: 2020-2482 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/21/2020	\$49,170,000.00	State of California CDIAC Number: 2020-2484 General obligation bond Single-Family Housing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
8/27/2020	\$500,000.00	State of California CDIAC Number: 2020-1820 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$6,095,000.00	State of California CDIAC Number: 2020-2393 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	2/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$84,020,000.00	State of California CDIAC Number: 2020-1893 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2040 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
11/24/2020	\$25,000,000.00	State of California CDIAC Number: 2020-2442 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	2/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/27/2020	\$3,000,000.00	State of California CDIAC Number: 2020-0414 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$1,495,000.00	State of California CDIAC Number: 2020-2487 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
4/2/2020	\$3,600,000.00	State of California CDIAC Number: 2020-0720 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	6/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/29/2020	\$1,990,000.00	State of California CDIAC Number: 2020-1529 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$4,225,000.00	State of California CDIAC Number: 2020-1822 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11/18/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2020	\$50,000,000.00	State of California CDIAC Number: 2020-0291 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$42,215,000.00	State of California CDIAC Number: 2020-1872 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	11/1/2030 Serial	<u>TIC:</u> 2.357 <u>NIC:</u> 2.071 <u>TYPE:</u>
5/27/2020	\$235,000.00	State of California CDIAC Number: 2020-1102 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	8/25/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$2,000,000.00	State of California CDIAC Number: 2020-0233 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	3/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$5,435,000.00	State of California CDIAC Number: 2020-0403 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	5/20/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/18/2020	\$520,000.00	State of California CDIAC Number: 2020-1274 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$3,140,000.00	State of California CDIAC Number: 2020-2469 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.663 <u>TYPE:</u>
8/20/2020	\$50,000,000.00	State of California CDIAC Number: 2020-1638 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	9/17/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$640,000.00	State of California CDIAC Number: 2020-0234 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	3/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2020	\$826,195,000.00	The Regents of the University of California CDIAC Number: 2020-1092 Public enterprise revenue bond College, University Facility Series BE Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/15/2050 Comb	<u>TIC:</u> 2.680 <u>NIC:</u> 3.020 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		State of California					
7/9/2020	\$1,823,335,000.00	The Regents of the University of California CDIAC Number: 2020-1093 Public enterprise revenue bond College, University Facility Series BF & BG Federally Taxable	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/15/2050 Comb	<u>TIC:</u> 1.540 <u>NIC:</u> 1.540 <u>TYPE:</u>
2/27/2020	\$74,605,000.00	The Regents of the University of California CDIAC Number: 2020-0552 Public enterprise revenue bond Medical Research/Institute Medical Center Series O-2 Refunding	S:AA-/A-1+ M:Aa3/VMIG 1 F:AA-/F1+	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	5/15/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$1,800,000,000.00	The Regents of the University of California CDIAC Number: 2020-0243 Public enterprise revenue bond Medical Research/Institute Medical Center Series N Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (UW) Barclays Capital Inc	5/15/2050 Serial	<u>TIC:</u> 3.293 <u>NIC:</u> 3.366 <u>TYPE:</u>
2/27/2020	\$74,605,000.00	The Regents of the University of California CDIAC Number: 2020-0258 Public enterprise revenue bond Medical Research/Institute Medical Center Series O-1 Refunding	S:AA-/A-1+ M:Aa3/VMIG 1 F:AA-/F1+	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/5/2020	\$829,425,000.00	Trustees of the California State University CDIAC Number: 2020-0125 Public enterprise revenue bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) BofA Securities	11/1/2051 Comb	<u>TIC:</u> 2.941 <u>NIC:</u> 2.946 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>State of California</u>					
8/26/2020	\$528,575,000.00	Trustees of the California State University CDIAC Number: 2020-1393 Public enterprise revenue bond College, University Facility Series D Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11/1/2042 Comb	<u>TIC:</u> 1.899 <u>NIC:</u> 1.923 <u>TYPE:</u>
8/26/2020	\$314,030,000.00	Trustees of the California State University CDIAC Number: 2020-1392 Public enterprise revenue bond College, University Facility Series C	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11/1/2051 Comb	<u>TIC:</u> 2.512 <u>NIC:</u> 2.739 <u>TYPE:</u>
8/26/2020	\$466,010,000.00	Trustees of the California State University CDIAC Number: 2020-1394 Public enterprise revenue bond College, University Facility Series E Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	11/1/2060 Comb	<u>TIC:</u> 2.951 <u>NIC:</u> 2.969 <u>TYPE:</u>
		<u>Alameda</u>					
4/1/2020	\$7,790,000.00	Berkeley CDIAC Number: 2020-0363 General obligation bond Public Building Green Bonds Neighborhood Branch Series A Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2039 Serial	<u>TIC:</u> 2.465 <u>NIC:</u> 2.757 <u>TYPE:</u>
4/1/2020	\$38,000,000.00	Berkeley CDIAC Number: 2020-0362 General obligation bond Multifamily Housing Sustainability Bonds Affordable Housing Federally Taxable	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	9/1/2050 Comb	<u>TIC:</u> 3.391 <u>NIC:</u> 3.423 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/14/2020	\$42,405,000.00	Alameda Berkeley CDIAC Number: 2020-1026 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	M: MIG 1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) Morgan Stanley	7/27/2021 Term	<u>TIC:</u> 0.170 <u>NIC:</u> 0.173 <u>TYPE:</u>
5/5/2020	\$11,690,000.00	Berkeley CDIAC Number: 2020-0364 General obligation bond Public Building Series B Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2039 Serial	<u>TIC:</u> 2.197 <u>NIC:</u> 2.353 <u>TYPE:</u>
10/20/2020	\$10,275,000.00	Berkeley Unified School District CDIAC Number: 2020-1846 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2029 Serial	<u>TIC:</u> 0.569 <u>NIC:</u> 0.654 <u>TYPE:</u>
10/20/2020	\$2,200,000.00	Berkeley Unified School District CDIAC Number: 2020-1844 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2022 Term	<u>TIC:</u> 0.416 <u>NIC:</u> 0.416 <u>TYPE:</u>
10/20/2020	\$67,800,000.00	Berkeley Unified School District CDIAC Number: 2020-1845 General obligation bond K-12 School Facility Series B	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2050 Serial	<u>TIC:</u> 2.216 <u>NIC:</u> 2.232 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/22/2020	\$123,000,000.00	Alameda Dublin Unified School District CDIAC Number: 2020-0446 General obligation bond K-12 School Facility Series C (Green Bonds)	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Citigroup Global Markets	8/1/2048 Comb	<u>TIC:</u> 2.698 <u>NIC:</u> 2.792 <u>TYPE:</u>
10/27/2020	\$33,935,000.00	Dublin Unified School District CDIAC Number: 2020-2114 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Bank of America Merrill	8/1/2039 Serial	<u>TIC:</u> 1.973 <u>NIC:</u> 1.977 <u>TYPE:</u>
8/26/2020	\$175,095,000.00	Hayward Unified School District CDIAC Number: 2020-1524 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2040 Comb	<u>TIC:</u> 2.519 <u>NIC:</u> 2.570 <u>TYPE:</u>
8/26/2020	\$170,000,000.00	Hayward Unified School District CDIAC Number: 2020-1297 General obligation bond K-12 School Facility School Facilities	S:AA/A+ M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2050 Comb	<u>TIC:</u> 3.014 <u>NIC:</u> 3.310 <u>TYPE:</u>
6/9/2020	\$42,035,000.00	Livermore CDIAC Number: 2020-0425 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2040 Comb	<u>TIC:</u> 0 <u>NIC:</u> 1.667 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/9/2020	\$7,465,000.00	Alameda Livermore CDIAC Number: 2020-0424 Certificates of participation/leases Theatre/Arts/Museums Series A Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2041 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.550 <u>TYPE:</u>
4/24/2020	\$11,355,000.00	Livermore Valley Joint Unified School District CDIAC Number: 2019-1293 General obligation bond K-12 School Facility School Facilities Forward Delivery Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 1.632 <u>NIC:</u> 1.755 <u>TYPE:</u>
2/5/2020	\$35,000,000.00	New Haven Unified School District CDIAC Number: 2019-2391 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2049 Comb	<u>TIC:</u> 2.855 <u>NIC:</u> 2.988 <u>TYPE:</u>
2/13/2020	\$140,010,000.00	Oakland CDIAC Number: 2020-0100 General obligation bond Multiple Capital Improvements, Public Works Series B-1	S:AA M:Aa1	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	1/15/2050 Comb	<u>TIC:</u> 2.475 <u>NIC:</u> 2.537 <u>TYPE:</u>
2/13/2020	\$109,140,000.00	Oakland CDIAC Number: 2020-0099 General obligation bond Multiple Capital Improvements, Public Works Series B-2 Federally Taxable Refunding	S:AA M:Aa1	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	1/15/2033 Serial	<u>TIC:</u> 1.980 <u>NIC:</u> 1.980 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/15/2020	\$109,220,000.00	Alameda Oakland CDIAC Number: 2020-1173 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) MUFG Union Bank	6/30/2021 Term	<u>TIC:</u> 0.930 <u>NIC:</u> 0.932 <u>TYPE:</u>
4/22/2020	\$53,625,000.00	Peralta Community College District CDIAC Number: 2020-0292 General obligation bond College, University Facility Series E-1	S:AA- F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Siebert Williams Shank	8/1/2030 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.870 <u>TYPE:</u>
4/22/2020	\$50,000,000.00	Peralta Community College District CDIAC Number: 2020-0293 General obligation bond College, University Facility Series A	S:AA- F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Siebert Williams Shank	2/1/2050 Comb	<u>TIC:</u> 2.509 <u>NIC:</u> 2.640 <u>TYPE:</u>
5/27/2020	\$19,550,000.00	Peralta Community College District CDIAC Number: 2020-0294 General obligation bond College, University Facility School Facilities Refunding	S:AA- F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Siebert Williams Shank	8/1/2031 Serial	<u>TIC:</u> 1.091 <u>NIC:</u> 1.248 <u>TYPE:</u>
4/22/2020	\$11,375,000.00	Peralta Community College District CDIAC Number: 2020-0795 General obligation bond College, University Facility Series E-2 Federally Taxable	S:AA- F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Siebert Williams Shank	8/1/2020 Term	<u>TIC:</u> 2.257 <u>NIC:</u> 2.250 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2020	\$182,010,000.00	Alameda Port of Oakland CDIAC Number: 2020-2191 Public enterprise revenue bond Ports, Marinas Series H (Forward Delivery) Subject to Alternative Minimum Tax Refunding	S:A M:A2 F:A Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (EN) MBIA Ins Corp (TR) U.S. Bank NA (UW) BofA Securities	11/1/2029 Serial	<u>TIC:</u> 1.225 <u>NIC:</u> 1.385 <u>TYPE:</u>
6/9/2020	\$14,516,000.00	Port of Oakland CDIAC Number: 2021-0040 Commercial paper Project, Interim Financing Intl Airport Series C Federally Taxable	S:A-1 M:P-1 F:F-1 LOC	Neg	(EN) Bank of America NA (UW) Goldman Sachs	9/9/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$343,755,000.00	Port of Oakland CDIAC Number: 2020-2190 Public enterprise revenue bond Ports, Marinas Series R Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (UW) BofA Securities	5/1/2033 Serial	<u>TIC:</u> 2.015 <u>NIC:</u> 2.022 <u>TYPE:</u>
5/12/2020	\$74,995,000.00	San Leandro Unified School District CDIAC Number: 2020-0737 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2043 Comb	<u>TIC:</u> 2.908 <u>NIC:</u> 3.140 <u>TYPE:</u>
2/12/2020	\$64,160,000.00	Union Sanitary District CDIAC Number: 2020-0067 Certificates of participation/leases Wastewater Collection, Treatment Series A	NR	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA	9/1/2050 Comb	<u>TIC:</u> 2.266 <u>NIC:</u> 2.476 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Alameda</u>					
2/12/2020	\$64,160,000.00	Union Sanitary District Financing Authority CDIAC Number: 2020-0066 Revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2050 Comb	<u>TIC:</u> 1.354 <u>NIC:</u> 1.527 <u>TYPE:</u>
12/3/2020	\$40,865,000.00	Washington Township Health Care District CDIAC Number: 2020-2179 Public enterprise revenue bond Hospital Series A Refunding	M:Baa2	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) U.S. Bank NA (UW) BofA Securities	7/1/2038 Serial	<u>TIC:</u> 2.322 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Amador</u>					
7/28/2020	\$685,000.00	Amador County Office of Education (CSCRPA) CDIAC Number: 2020-1383 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.340 <u>NIC:</u> 0.345 <u>TYPE:</u>
7/28/2020	\$6,455,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2020-1384 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.340 <u>NIC:</u> 0.345 <u>TYPE:</u>
		<u>Butte</u>					
11/6/2020	\$9,160,000.00	Butte County CDIAC Number: 2020-1657 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	NR	Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PU) FMS Wertmanagement S Gm (TR) Wells Fargo Bank NA	6/1/2029 Term	<u>TIC:</u> 1.170 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2020	\$12,000,000.00	Butte Butte County CDIAC Number: 2020-2000 State Agency Loan Public Building Public Building	NR	Neg PP	(BC) Hawkins Delafield (LE) I-Bank	8/1/2050 Term	<u>TIC:</u> 2.960 <u>NIC:</u> 0 <u>TYPE:</u>
9/29/2020	\$19,735,000.00	Chico CDIAC Number: 2020-1848 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Refunding	S:AA-	Neg	(BC) Richards Watson (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) BofA Securities	12/1/2029 Serial	<u>TIC:</u> 0.675 <u>NIC:</u> 0.777 <u>TYPE:</u>
10/20/2020	\$2,000,000.00	Thermalito Union Elementary School District CDIAC Number: 2020-1539 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 3.396 <u>NIC:</u> 3.593 <u>TYPE:</u>
7/28/2020	\$1,505,000.00	Calaveras Bret Harte Union High School District (CSCRPA) CDIAC Number: 2020-1376 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.325 <u>TYPE:</u>
6/1/2020	\$2,585,000.00	Calaveras County CDIAC Number: 2020-0960 Certificates of participation/leases Commercial Energy Conservation Improvement Delta Control System-HVAC units	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Sterling NB	6/1/2030 Term	<u>TIC:</u> 2.250 <u>NIC:</u> 2.250 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2020	\$190,000.00	Calaveras Calaveras County Board of Education (CSCRPA) CDIAC Number: 2020-1387 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.340 <u>NIC:</u> 0.345 <u>TYPE:</u>
7/28/2020	\$5,000,000.00	Calaveras Unified School District (CSCRPA) CDIAC Number: 2020-1443 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series I	S:SP-2	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.650 <u>NIC:</u> 0.659 <u>TYPE:</u>
8/5/2020	\$3,450,000.00	Murphys Sanitary District CDIAC Number: 2020-1385 Certificates of participation/leases Wastewater Collection, Treatment DWR Bridge	NR	Neg PP	(BC) Kutak Rock (PA) Brandis Tallman LLC (PU) Western Alliance Bancorp	12/31/2021 Term	<u>TIC:</u> 2.732 <u>NIC:</u> 2.737 <u>TYPE:</u>
11/1/2020	\$8,669,875.00	Colusa Colusa County Water District CDIAC Number: 2020-2217 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12/15/2030 Term	<u>TIC:</u> 1.599 <u>NIC:</u> 1.600 <u>TYPE:</u>
11/1/2020	\$7,439,507.00	Orland-Artois Water District CDIAC Number: 2020-2224 Certificates of participation/leases Water Supply, Storage, Distribution 9e Loan – CVP Construction	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA Mortgage Corporation	12/15/2035 Term	<u>TIC:</u> 1.889 <u>NIC:</u> 1.890 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Colusa</u>					
11/1/2020	\$6,990,010.00	Orland-Artois Water District CDIAC Number: 2020-2223 Certificates of participation/leases Water Supply, Storage, Distribution 9d Loan – District Conveyance	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA Mortgage Corporation	12/15/2035 Term	<u>TIC:</u> 1.889 <u>NIC:</u> 1.890 <u>TYPE:</u>
11/1/2020	\$9,121,810.00	Westside Water District CDIAC Number: 2020-2225 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12/15/2035 Term	<u>TIC:</u> 1.939 <u>NIC:</u> 1.940 <u>TYPE:</u>
		<u>Contra Costa</u>					
12/15/2020	\$15,000,000.00	Antioch CDIAC Number: 2020-2418 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) Bank of the West	6/30/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/22/2020	\$10,750,000.00	Antioch Unified School District CDIAC Number: 2020-0129 General obligation bond K-12 School Facility SFID No 1 Series E	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2036 Comb	<u>TIC:</u> 2.741 <u>NIC:</u> 2.800 <u>TYPE:</u>
12/1/2020	\$176,207.00	Byron Union School District CDIAC Number: 2020-2243 Capital Lease K-12 School Facility Multifunction Copiers & Printers	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Leasource Financial Svcs	12/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.990 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
11/10/2020	\$35,395,000.00	Contra Costa Community College District CDIAC Number: 2020-1745 General obligation bond K-12 School Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2032 Serial	<u>TIC:</u> 1.721 <u>NIC:</u> 1.728 <u>TYPE:</u>
11/10/2020	\$5,615,000.00	Contra Costa Community College District CDIAC Number: 2020-1747 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	2/1/2021 Term	<u>TIC:</u> 1.721 <u>NIC:</u> 1.728 <u>TYPE:</u>
11/10/2020	\$104,385,000.00	Contra Costa Community College District CDIAC Number: 2020-1746 General obligation bond K-12 School Facility Series C	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2039 Serial	<u>TIC:</u> 1.721 <u>NIC:</u> 1.728 <u>TYPE:</u>
4/1/2020	\$31,121,520.00	Contra Costa County CDIAC Number: 2020-0390 Conduit revenue bond Multifamily Housing Coggins Square Apts Series C-1 & C-2	NR	Neg PP	(BC) Quint & Thimmig (PU) Umpqua Bank (TR) U.S. Bank NA	11/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$15,578,000.00	Contra Costa County CDIAC Number: 2020-0105 Conduit revenue note Multifamily Housing Hidden Cove Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Capital One NA (TR) U.S. Bank NA	4/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.866274 arbitrage yield

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2020	\$38,300,000.00	Contra Costa County CDIAC Number: 2020-0106 Conduit revenue note Multifamily Housing Marina Heights Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Capital One NA (TR) U.S. Bank NA	5/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$11,434,610.00	Contra Costa County CDIAC Number: 2020-1950 Conduit revenue note Multifamily Housing Veterans Square Series D	NR	Neg PP	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank	11/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/4/2020	\$250,000.00	Contra Costa Water District CDIAC Number: 2020-0391 Commercial paper Project, Interim Financing Shortcut Pipe Imp, Dist Ctr Bldg Seismic & Server Room Imp	S:A1+ F:F1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	6/24/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/24/2020	\$250,000.00	Contra Costa Water District CDIAC Number: 2020-1100 Commercial paper Project, Interim Financing Shortcut Pipe Imp, Dist Ctr Bldg Seismic & Server Room Imp	S:A1+ F:F1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	10/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/17/2020	\$8,500,000.00	El Cerrito CDIAC Number: 2020-0905 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) El Cerrito (UW) Hilltop Securities Inc	7/2/2021 Term	<u>TIC:</u> 1.104 <u>NIC:</u> 1.118 <u>TYPE:</u>

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7/22/2020	\$5,876,843.00	Contra Costa Hercules CDIAC Number: 2020-1281 Certificates of participation/leases Public Building Library	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon	12/1/2033 Term	<u>TIC:</u> 2.210 <u>NIC:</u> 2.210 <u>TYPE:</u>
8/14/2020	\$4,209,354.00	Hercules CDIAC Number: 2020-0838 Certificates of participation/leases Equipment ENGIE Services Project (energy savings equip)	NR	Neg PP	(PU) Sterling NB	9/14/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.710 <u>TYPE:</u>
7/22/2020	\$5,876,843.00	Hercules Public Financing Authority CDIAC Number: 2020-1280 Public lease revenue bond Public Building Library Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Sterling NB (TR) The Bank of NY Mellon	12/1/2033 Term	<u>TIC:</u> 2.210 <u>NIC:</u> 2.210 <u>TYPE:</u>
6/18/2020	\$4,544,000.00	Kensington Police Protection and Community Services District CDIAC Number: 2020-0797 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Kosmont Transactions Serv (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	1/1/2040 Term	<u>TIC:</u> 3.850 <u>NIC:</u> 0 <u>TYPE:</u>
9/22/2020	\$62,000,000.00	Liberty Union High School District CDIAC Number: 2020-1277 General obligation bond K-12 School Facility Series B	S:AAA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2047 Comb	<u>TIC:</u> 2.374 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
9/22/2020	\$32,080,000.00	Liberty Union High School District CDIAC Number: 2020-1278 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AAA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2030 Serial	<u>TIC:</u> 1.296 <u>NIC:</u> 0 <u>TYPE:</u>
12/3/2020	\$8,385,000.00	Martinez CDIAC Number: 2020-2272 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA	12/1/2050 Comb	<u>TIC:</u> 2.581 <u>NIC:</u> 2.896 <u>TYPE:</u>
12/3/2020	\$3,175,000.00	Martinez CDIAC Number: 2020-2274 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA	12/1/2032 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> 2.896 <u>TYPE:</u>
12/3/2020	\$8,385,000.00	Martinez Financing Authority CDIAC Number: 2020-2271 Revenue bond Water Supply, Storage, Distribution Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2050 Comb	<u>TIC:</u> 2.581 <u>NIC:</u> 2.896 <u>TYPE:</u>
12/3/2020	\$3,175,000.00	Martinez Financing Authority CDIAC Number: 2020-2273 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2032 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> 2.896 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Contra Costa					
11/17/2020	\$27,500,000.00	Martinez Unified School District CDIAC Number: 2020-2120 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2050 Comb	<u>TIC:</u> 2.834 <u>NIC:</u> 3.070 <u>TYPE:</u>
8/4/2020	\$12,470,000.00	Martinez Unified School District CDIAC Number: 2020-1390 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2031 Serial	<u>TIC:</u> 1.544 <u>NIC:</u> 1.467 <u>TYPE:</u>
11/17/2020	\$2,500,000.00	Martinez Unified School District CDIAC Number: 2020-2312 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	1/15/2021 Term	<u>TIC:</u> 2.834 <u>NIC:</u> 3.070 <u>TYPE:</u>
9/16/2020	\$1,055,000.00	Moraga School District CDIAC Number: 2020-2005 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2020 Term	<u>TIC:</u> 2.768 <u>NIC:</u> 3.051 <u>TYPE:</u>
9/16/2020	\$7,945,000.00	Moraga School District CDIAC Number: 2020-1601 General obligation bond K-12 School Facility Series C	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 2.768 <u>NIC:</u> 3.051 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/28/2020	\$10,000,000.00	Contra Costa Orinda Union School District CDIAC Number: 2020-0923 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 2.493 <u>NIC:</u> 2.626 <u>TYPE:</u>
5/28/2020	\$10,000,000.00	Orinda Union School District CDIAC Number: 2020-0924 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 2.470 <u>NIC:</u> 2.555 <u>TYPE:</u>
8/1/2020	\$26,396,078.00	Pleasant Hill CDIAC Number: 2020-1488 Certificates of participation/leases Multiple Capital Improvements, Public Works New Library	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Bank of the West	6/1/2032 Term	<u>TIC:</u> 1.750 <u>NIC:</u> 1.750 <u>TYPE:</u>
12/8/2020	\$7,370,000.00	Pleasant Hill Recreation & Park District CDIAC Number: 2020-2182 General obligation bond Parks, Open Space Parks Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Oppenheimer & Co	8/1/2042 Comb	<u>TIC:</u> 2.853 <u>NIC:</u> 2.871 <u>TYPE:</u>
6/1/2020	\$4,355,000.00	Pleasant Hill Recreation & Park District CDIAC Number: 2020-0845 Certificates of participation/leases Parks, Open Space Parks	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Western Alliance Bancorp	2/1/2040 Term	<u>TIC:</u> 3.229 <u>NIC:</u> 3.230 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/23/2020	\$35,365,000.00	Contra Costa San Ramon Valley Fire Protection District CDIAC Number: 2020-1679 Certificates of participation/leases Other Capital Improvements, Public Works Public Safety Complex & Fire Training Facility	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Oppenheimer & Co	8/1/2050 Comb	<u>TIC:</u> 2.857 <u>NIC:</u> 3.124 <u>TYPE:</u>
10/1/2020	\$105,165,000.00	San Ramon Valley Unified School District CDIAC Number: 2020-1843 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2027 Serial	<u>TIC:</u> 0.914 <u>NIC:</u> 0.915 <u>TYPE:</u>
12/3/2020	\$5,400,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2020-2171 Revenue anticipation note Project, Interim Financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) Hilltop Securities Inc	8/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>
10/7/2020	\$20,000,000.00	Walnut Creek School District CDIAC Number: 2020-1742 General obligation bond K-12 School Facility Series C	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2045 Serial	<u>TIC:</u> 2.046 <u>NIC:</u> 2.108 <u>TYPE:</u>
5/4/2020	\$94,950,000.00	West Contra Costa Unified School District CDIAC Number: 2020-0431 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2032 Serial	<u>TIC:</u> 2.374 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Contra Costa</u>					
6/3/2020	\$65,000,000.00	West Contra Costa Unified School District CDIAC Number: 2020-0783 General obligation bond K-12 School Facility Series E	S:AA/AA- M:A1/A1 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2049 Comb	<u>TIC:</u> 2.605 <u>NIC:</u> 0 <u>TYPE:</u>
6/3/2020	\$65,000,000.00	West Contra Costa Unified School District CDIAC Number: 2020-0782 General obligation bond K-12 School Facility Series F	S:AA/AA- M:A1/A1 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2049 Comb	<u>TIC:</u> 2.605 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>El Dorado</u>					
7/28/2020	\$1,715,000.00	Black Oak Mine Unified School District (CSCRPA) CDIAC Number: 2020-1399 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
7/28/2020	\$81,075,000.00	El Dorado Irrigation District CDIAC Number: 2020-1456 Public enterprise revenue bond Water Supply, Storage, Distribution Series D Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Securities Americas (UW) Citigroup Global Markets	3/1/2036 Serial	<u>TIC:</u> 1.955 <u>NIC:</u> 1.962 <u>TYPE:</u>
6/15/2020	\$5,600,000.00	El Dorado Irrigation District CDIAC Number: 2020-0877 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	3/1/2028 Serial	<u>TIC:</u> 0.601 <u>NIC:</u> 0.676 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/15/2020	\$61,080,000.00	El Dorado El Dorado Irrigation District CDIAC Number: 2020-0876 Certificates of participation/leases Water Supply, Storage, Distribution Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	3/1/2050 Comb	<u>TIC:</u> 2.805 <u>NIC:</u> 3.171 <u>TYPE:</u>
6/15/2020	\$129,020,000.00	El Dorado Irrigation District CDIAC Number: 2020-0878 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	3/1/2039 Serial	<u>TIC:</u> 2.456 <u>NIC:</u> 2.475 <u>TYPE:</u>
9/29/2020	\$7,830,000.00	El Dorado Union High School District CDIAC Number: 2020-1991 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Raymond James	12/1/2036 Comb	<u>TIC:</u> 2.446 <u>NIC:</u> 2.458 <u>TYPE:</u>
9/29/2020	\$21,490,831.40	El Dorado Union High School District CDIAC Number: 2020-1992 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Raymond James	8/1/2042 Comb CAB	<u>TIC:</u> 3.464 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2020	\$9,950,000.00	El Dorado Union High School District (CSCRPA) CDIAC Number: 2020-1415 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/14/2020	\$1,910,000.00	El Dorado Gold Oak Union School District CDIAC Number: 2019-2223 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 1.963 <u>NIC:</u> 2.072 <u>TYPE:</u>
7/28/2020	\$700,000.00	Gold Trail Union School District (CSCRPA) CDIAC Number: 2020-1419 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
8/26/2020	\$14,335,000.00	Lake Tahoe Unified School District CDIAC Number: 2020-1467 General obligation bond K-12 School Facility Series A-1 Federally Taxable Refunding	S:AA M:A1 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (UW) D.A. Davidson & Co.	8/1/2044 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.806 <u>TYPE:</u>
8/26/2020	\$2,265,000.00	Lake Tahoe Unified School District CDIAC Number: 2020-1466 General obligation bond K-12 School Facility Series A Refunding	S:AA M:A1 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (UW) D.A. Davidson & Co.	8/1/2045 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.745 <u>TYPE:</u>
7/28/2020	\$2,585,000.00	Lake Tahoe Unified School District (CSCRPA) CDIAC Number: 2020-1405 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>El Dorado</u>					
4/1/2020	\$550,000.00	Placerville Union School District CDIAC Number: 2020-0598 General obligation bond K-12 School Facility School Facilities	NR	Neg PP	(BC) Jones Hall (FA) Eastshore Consulting (PA) Raymond James (PU) ZB, NA	8/1/2024 Term	<u>TIC:</u> 1.509 <u>NIC:</u> 1.510 <u>TYPE:</u>
7/28/2020	\$3,220,000.00	Rescue Union Elementary School District (CSCRPA) CDIAC Number: 2020-1408 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
		<u>Fresno</u>					
1/30/2020	\$9,815,000.00	Caruthers Unified School District CDIAC Number: 2019-1779 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 3.146 <u>NIC:</u> 3.145 <u>TYPE:</u>
9/15/2020	\$27,585,000.00	Central Unified School District CDIAC Number: 2020-1561 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 2.762 <u>NIC:</u> 2.763 <u>TYPE:</u>
2/12/2020	\$4,915,000.00	Central Valley Support Services Joint Powers Agency CDIAC Number: 2020-0130 Public lease revenue bond K-12 School Facility Clovis Unified School District Campus Catering Facs	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	6/1/2036 Serial	<u>TIC:</u> 1.993 <u>NIC:</u> 2.220 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Fresno</u>					
9/17/2020	\$6,750,000.00	Central Valley Support Services Joint Powers Agency CDIAC Number: 2020-1678 Public lease revenue bond K-12 School Facility Central Kitchen Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/1/2036 Term	<u>TIC:</u> 1.881 <u>NIC:</u> 1.968 <u>TYPE:</u>
2/12/2020	\$4,915,000.00	Clovis Unified School District CDIAC Number: 2020-0189 Capital Lease K-12 School Facility Campus Catering Facilities	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFU Union Bank	6/1/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.220 <u>TYPE:</u>
6/18/2020	\$11,755,000.00	Clovis Unified School District CDIAC Number: 2020-0932 Certificates of participation/leases K-12 School Facility School Facilities	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	6/1/2030 Serial	<u>TIC:</u> 1.089 <u>NIC:</u> 1.213 <u>TYPE:</u>
6/9/2020	\$5,400,000.00	Coalinga-Huron Recreation and Park District CDIAC Number: 2020-0781 General obligation bond Parks, Open Space Series C	S:AA+ M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2053 Comb	<u>TIC:</u> 3.306 <u>NIC:</u> 3.435 <u>TYPE:</u>
4/6/2020	\$12,000,000.00	Fowler Unified School District CDIAC Number: 2020-0376 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	8/1/2050 Comb	<u>TIC:</u> 3.879 <u>NIC:</u> 4.147 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/6/2020	\$4,330,000.00	Fresno Fowler Unified School District CDIAC Number: 2020-0375 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	8/1/2039 Comb	<u>TIC:</u> 3.421 <u>NIC:</u> 3.375 <u>TYPE:</u>
10/20/2020	\$17,145,000.00	Fresno CDIAC Number: 2020-1964 Certificates of participation/leases Public Building Animal Services Facility Series A	NR	Neg PP	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) KNN Public Finance (TR) The Bank of NY Mellon	4/1/2046 Comb	<u>TIC:</u> 2.878 <u>NIC:</u> 3.155 <u>TYPE:</u>
2/21/2020	\$5,555,258.00	Fresno CDIAC Number: 2019-2287 Capital Lease Equipment Energy Conservation	NR	Neg PP	(PU) Alliance Funding Solution	2/21/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.950 <u>TYPE:</u>
6/10/2020	\$100,000,000.00	Fresno County CDIAC Number: 2020-0916 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Morgan Stanley	6/30/2021 Term	<u>TIC:</u> 0.177 <u>NIC:</u> 0.186 <u>TYPE:</u>
10/20/2020	\$17,145,000.00	Fresno Joint Powers Financing Authority CDIAC Number: 2020-1939 Public lease revenue bond Public Building Animal Services Facility Series A	S:AA M:A2 O:AA+ Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	4/1/2046 Comb	<u>TIC:</u> 2.878 <u>NIC:</u> 3.155 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/16/2020	\$92,615,000.00	Fresno Fresno Unified School District CDIAC Number: 2020-1565 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2047 Comb	<u>TIC:</u> 2.709 <u>NIC:</u> 2.748 <u>TYPE:</u>
9/16/2020	\$45,000,000.00	Fresno Unified School District CDIAC Number: 2020-1564 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2043 Comb	<u>TIC:</u> 2.356 <u>NIC:</u> 2.462 <u>TYPE:</u>
9/17/2020	\$6,750,000.00	Fresno Unified School District CDIAC Number: 2020-1676 Certificates of participation/leases K-12 School Facility Central Kitchen	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA	6/1/2036 Comb	<u>TIC:</u> 1.881 <u>NIC:</u> 1.968 <u>TYPE:</u>
9/1/2020	\$3,041,000.00	Kerman CDIAC Number: 2020-1481 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Sterling NB	10/1/2037 Term	<u>TIC:</u> 2.309 <u>NIC:</u> 2.310 <u>TYPE:</u>
3/5/2020	\$3,298,138.30	Laton Joint Unified School District CDIAC Number: 2020-0399 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2050 Comb CAB	<u>TIC:</u> 2.960 <u>NIC:</u> 3.163 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Fresno</u>					
9/10/2020	\$7,500,000.00	Mendota Unified School District CDIAC Number: 2020-0804 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2041 Comb	<u>TIC:</u> 2.544 <u>NIC:</u> 2.552 <u>TYPE:</u>
5/13/2020	\$3,400,000.00	Parlier Unified School District CDIAC Number: 2020-0912 General obligation bond K-12 School Facility Series B	S:AA-/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) O'Connor & Co Securities	8/1/2050 Comb	<u>TIC:</u> 3.445 <u>NIC:</u> 3.608 <u>TYPE:</u>
10/14/2020	\$4,000,000.00	Parlier Unified School District CDIAC Number: 2020-1798 General obligation bond K-12 School Facility Series A	S:AA-/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2050 Comb	<u>TIC:</u> 2.951 <u>NIC:</u> 3.050 <u>TYPE:</u>
6/4/2020	\$197,990,000.00	San Luis Unit-Westlands Water District Financing Authority CDIAC Number: 2020-0869 Revenue bond Water Supply, Storage, Distribution Westlands Water District Series A (Taxable) Federally Taxable	S:A+ F:A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	9/1/2050 Comb	<u>TIC:</u> 3.413 <u>NIC:</u> 3.448 <u>TYPE:</u>
6/4/2020	\$27,375,000.00	San Luis Unit-Westlands Water District Financing Authority CDIAC Number: 2020-0871 Revenue bond Water Supply, Storage, Distribution Westland Water District Series B (Taxable) Federally Taxable	S:A F:A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	9/1/2024 Serial	<u>TIC:</u> 1.317 <u>NIC:</u> 1.316 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/20/2020	\$7,465,000.00	Fresno Sanger CDIAC Number: 2020-1365 Certificates of participation/leases Public Building Fire Station Expansion Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) MUFG Union Bank	2/1/2051 Comb	<u>TIC:</u> 2.909 <u>NIC:</u> 3.195 <u>TYPE:</u>
8/20/2020	\$7,465,000.00	Sanger Public Financing Authority CDIAC Number: 2020-1364 Public lease revenue bond Public Building Fire Station Expansion Series A	S:A	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) MUFG Union Bank (UW) Oppenheimer & Co	2/1/2051 Comb	<u>TIC:</u> 2.909 <u>NIC:</u> 3.195 <u>TYPE:</u>
2/25/2020	\$25,000,000.00	Sanger Unified School District CDIAC Number: 2020-0049 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2048 Comb	<u>TIC:</u> 2.566 <u>NIC:</u> 2.682 <u>TYPE:</u>
8/25/2020	\$1,482,187.80	Selma Unified School District CDIAC Number: 2020-1363 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb CAB	<u>TIC:</u> 2.779 <u>NIC:</u> 0 <u>TYPE:</u>
2/13/2020	\$13,700,000.00	Selma Unified School District CDIAC Number: 2019-2340 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 2.783 <u>NIC:</u> 2.911 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Fresno</u>					
2/13/2020	\$4,045,273.80	Selma Unified School District CDIAC Number: 2019-2339 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Serial CAB	<u>TIC:</u> 2.862 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2020	\$1,220,000.00	Selma Unified School District (CSCRPA) CDIAC Number: 2020-1422 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
7/16/2020	\$4,230,000.00	Successor Agency to the Reedley Redevelopment Agency CDIAC Number: 2019-2053 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	11/1/2036 Comb	<u>TIC:</u> 2.582 <u>NIC:</u> 2.593 <u>TYPE:</u>
7/28/2020	\$2,000,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2020-1423 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
8/27/2020	\$7,560,000.00	Washington Unified School District (Fresno County) CDIAC Number: 2020-1368 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 2.952 <u>NIC:</u> 2.955 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Fresno</u>					
7/22/2020	\$1,747,263.25	Westside Elementary School District CDIAC Number: 2020-0843 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2050 Comb CAB	<u>TIC:</u> 3.366 <u>NIC:</u> 3.781 <u>TYPE:</u>
		<u>Glenn</u>					
11/1/2020	\$740,686.00	Glide Water District CDIAC Number: 2020-2226 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12/15/2032 Term	<u>TIC:</u> 2.489 <u>NIC:</u> 2.490 <u>TYPE:</u>
		<u>Kanawha</u>					
11/1/2020	\$3,969,493.00	Kanawha Water District CDIAC Number: 2020-2221 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12/15/2035 Term	<u>TIC:</u> 2.019 <u>NIC:</u> 2.020 <u>TYPE:</u>
		<u>LaGrande</u>					
12/1/2020	\$708,875.00	LaGrande Water District CDIAC Number: 2020-2222 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) First Foundation Bank	12/15/2040 Term	<u>TIC:</u> 2.950 <u>NIC:</u> 2.949 <u>TYPE:</u>
		<u>Humboldt</u>					
9/10/2020	\$1,775,000.00	Blue Lake Union Elementary School District CDIAC Number: 2020-1694 General obligation bond K-12 School Facility School Facilities Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Term	<u>TIC:</u> 2.984 <u>NIC:</u> 2.980 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/20/2020	\$1,200,000.00	Humboldt Bridgeville Elementary School District CDIAC Number: 2020-0851 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2050 Comb	<u>TIC:</u> 3.793 <u>NIC:</u> 4.028 <u>TYPE:</u>
1/23/2020	\$1,998,285.70	Cutten School District CDIAC Number: 2020-0060 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	2/1/2050 Comb CAB	<u>TIC:</u> 3.360 <u>NIC:</u> 0 <u>TYPE:</u>
6/18/2020	\$24,750,000.00	Eureka City Schools CDIAC Number: 2020-0647 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.120 <u>NIC:</u> 3.288 <u>TYPE:</u>
7/28/2020	\$5,000,000.00	Eureka City Schools (CSCRPA) CDIAC Number: 2020-1416 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
1/14/2020	\$3,000,000.00	Fortuna Elementary School District CDIAC Number: 2019-2222 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2050 Comb	<u>TIC:</u> 3.413 <u>NIC:</u> 3.616 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/9/2020	\$3,677,104.00	Humboldt Fortuna Union High School District CDIAC Number: 2020-0588 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Bank (TR) The Bank of NY Mellon	8/1/2041 Term	<u>TIC:</u> 2.660 <u>NIC:</u> 2.660 <u>TYPE:</u>
9/1/2020	\$40,000,000.00	Humboldt County CDIAC Number: 2020-1327 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Imps Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Humboldt Co Treasurer	8/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2020	\$3,260,015.00	Humboldt County Board of Education CDIAC Number: 2020-0604 Certificates of participation/leases K-12 School Facility Conference Facility Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Bank (TR) The Bank of NY Mellon	8/1/2043 Term	<u>TIC:</u> 2.926 <u>NIC:</u> 2.882 <u>TYPE:</u>
3/26/2020	\$1,508,500.00	McKinleyville Community Services District CDIAC Number: 2020-0536 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) JP Morgan Chase Bank	3/8/2035 Term	<u>TIC:</u> 1.900 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2020	\$7,745,000.00	Northern Humboldt Union High School District CDIAC Number: 2020-0469 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2043 Term	<u>TIC:</u> 2.954 <u>NIC:</u> 3.058 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/26/2020	\$3,096,436.00	<u>Humboldt</u> Pacific Union School District CDIAC Number: 2020-0195 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2051 Term CAB	<u>TIC:</u> 3.830 <u>NIC:</u> 0 <u>TYPE:</u>
5/13/2020	\$378,750.00	Rio Dell School District CDIAC Number: 2020-0842 Certificates of participation/leases K-12 School Facility Solar and HVAC	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) First Foundation Bank	4/1/2040 Term	<u>TIC:</u> 3.460 <u>NIC:</u> 3.460 <u>TYPE:</u>
11/19/2020	\$1,910,000.00	Southern Trinity Joint Unified School District CDIAC Number: 2020-1584 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Acacia Financial Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	8/1/2042 Comb	<u>TIC:</u> 2.735 <u>NIC:</u> 2.927 <u>TYPE:</u>
4/8/2020	\$7,399,000.00	<u>Imperial</u> Brawley Elementary School District CDIAC Number: 2020-0618 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Piper Sandler & Co (PU) First Foundation Bank (TR) U.S. Bank NA	8/1/2038 Term	<u>TIC:</u> 2.235 <u>NIC:</u> 2.212 <u>TYPE:</u>
7/16/2020	\$22,715,000.00	Calexico CDIAC Number: 2020-1295 Certificates of participation/leases Wastewater Collection, Treatment Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Transactions Serv (TR) The Bank of NY Mellon	11/1/2050 Comb	<u>TIC:</u> 2.607 <u>NIC:</u> 2.726 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/16/2020	\$16,255,000.00	Imperial Calexico CDIAC Number: 2020-1294 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Transactions Serv (TR) The Bank of NY Mellon	11/1/2050 Comb	<u>TIC:</u> 2.606 <u>NIC:</u> 2.726 <u>TYPE:</u>
7/16/2020	\$16,255,000.00	Calexico Financing Authority CDIAC Number: 2020-1291 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A-	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Transactions Serv (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2050 Comb	<u>TIC:</u> 2.606 <u>NIC:</u> 2.726 <u>TYPE:</u>
7/16/2020	\$22,715,000.00	Calexico Financing Authority CDIAC Number: 2020-1292 Revenue bond Wastewater Collection, Treatment Series A	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Transactions Serv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2050 Comb	<u>TIC:</u> 2.607 <u>NIC:</u> 2.726 <u>TYPE:</u>
8/5/2020	\$6,540,000.00	Calipatria Unified School District CDIAC Number: 2019-1921 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2039 Comb	<u>TIC:</u> 2.565 <u>NIC:</u> 2.573 <u>TYPE:</u>
7/28/2020	\$535,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2020-1413 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Imperial</u>					
3/16/2020	\$2,890,000.00	Holtville Unified School District CDIAC Number: 2020-0550 General obligation bond K-12 School Facility Series A & B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) First Foundation Bank (TR) The Bank of NY Mellon	8/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.794 <u>TYPE:</u>
8/27/2020	\$18,926,000.85	Imperial Community College District CDIAC Number: 2020-1228 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2046 Comb CAB	<u>TIC:</u> 2.713 <u>NIC:</u> 0 <u>TYPE:</u>
1/8/2020	\$11,085,000.00	Successor Agency to the Calexico Community Redevelopment Agency CDIAC Number: 2019-2189 Tax allocation bond Redevelopment, Multiple Purposes Merged Central Business District & Residential RDA Project Area Issue A Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Transactions Serv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2033 Comb	<u>TIC:</u> 3.241 <u>NIC:</u> 3.130 <u>TYPE:</u>
11/19/2020	\$2,550,000.00	Successor Agency to the Calipatria Redevelopment Agency CDIAC Number: 2020-1184 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	9/1/2040 Serial	<u>TIC:</u> 2.528 <u>NIC:</u> 2.649 <u>TYPE:</u>
		<u>Inyo</u>					
9/10/2020	\$3,700,000.00	Southern Inyo Healthcare District CDIAC Number: 2020-1664 Revenue bond Hospital Hospital	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Alliance (TR) U.S. Bank NA	9/1/2035 Term	<u>TIC:</u> 3.330 <u>NIC:</u> 3.329 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2020	\$2,990,000.00	Kern Arvin Union School District CDIAC Number: 2020-0939 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Municipal Assurance Corp (TR) ZB, NA (UW) Robert Baird & Co	11/1/2049 Comb	<u>TIC:</u> 2.446 <u>NIC:</u> 0 <u>TYPE:</u>
1/30/2020	\$10,525,000.00	Bakersfield CDIAC Number: 2020-0155 Public enterprise revenue bond Wastewater Collection, Treatment Series A Forward Delivery Refunding	S:AA	Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	9/15/2032 Serial	<u>TIC:</u> 1.974 <u>NIC:</u> 2.314 <u>TYPE:</u>
7/23/2020	\$8,642,359.00	Bakersfield CDIAC Number: 2020-1348 Special assessment bond Multiple Capital Improvements, Public Works RD No 20-01 City in the Hills Series B-2 Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PA) Raymond James (PU) Regent Land Investment (TR) U.S. Bank NA	9/2/2025 Term	<u>TIC:</u> 69.604 <u>NIC:</u> 28.271 <u>TYPE:</u>
7/23/2020	\$3,630,000.00	Bakersfield CDIAC Number: 2020-1346 Special assessment bond Multiple Capital Improvements, Public Works RD No 20-01 City in the Hills Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PA) Raymond James (PU) Western Public Finance (TR) U.S. Bank NA	9/2/2025 Term	<u>TIC:</u> 3.178 <u>NIC:</u> 3.180 <u>TYPE:</u>
1/31/2020	\$2,223,994.00	Bakersfield City School District CDIAC Number: 2020-0036 Capital Lease K-12 School Facility Equipment	NR	Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PU) Banc of America Pub Cap	9/30/2035 Term	<u>TIC:</u> 2.457 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/9/2020	\$22,000,000.00	Kern Bakersfield City School District CDIAC Number: 2019-2351 General obligation bond K-12 School Facility Series B	M:Aa3	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) ZB, NA (UW) Robert Baird & Co	11/1/2048 Comb	<u>TIC:</u> 2.629 <u>NIC:</u> 0 <u>TYPE:</u>
9/2/2020	\$4,190,000.00	Fairfax Elementary School District CDIAC Number: 2020-1386 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	11/1/2040 Comb	<u>TIC:</u> 2.484 <u>NIC:</u> 2.456 <u>TYPE:</u>
5/6/2020	\$14,500,000.00	Fruitvale School District CDIAC Number: 2020-0803 General obligation bond K-12 School Facility Series B	S:AA/AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	8/1/2047 Comb	<u>TIC:</u> 2.785 <u>NIC:</u> 2.840 <u>TYPE:</u>
8/27/2020	\$128,300,000.00	Kern High School District CDIAC Number: 2020-1063 General obligation bond K-12 School Facility Series C	S:AA/AA- M:Aa2 Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2035 Serial	<u>TIC:</u> 1.656 <u>NIC:</u> 1.683 <u>TYPE:</u>
12/7/2020	\$5,371,000.00	Kern Water Bank Authority CDIAC Number: 2020-2361 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) MUFG Union Bank	3/30/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/7/2020	\$3,628,800.00	Kern Kern Water Bank Authority CDIAC Number: 2020-2360 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) MUFG Union Bank	3/30/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/17/2020	\$14,730,000.00	Lakeside Union School District (Kern Co) CDIAC Number: 2020-2065 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	6/1/2044 Comb	<u>TIC:</u> 3.025 <u>NIC:</u> 2.992 <u>TYPE:</u>
11/17/2020	\$1,700,000.00	Lakeside Union School District (Kern Co) CDIAC Number: 2020-2064 General obligation bond K-12 School Facility School Facilities	S:AA/A Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Fidelity Capital Markets	6/1/2045 Serial	<u>TIC:</u> 2.800 <u>NIC:</u> 2.856 <u>TYPE:</u>
9/9/2020	\$6,285,000.00	McFarland Unified School District CDIAC Number: 2020-1571 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2039 Comb	<u>TIC:</u> 2.677 <u>NIC:</u> 2.682 <u>TYPE:</u>
5/27/2020	\$10,000,000.00	McFarland Unified School District CDIAC Number: 2020-0677 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	11/1/2049 Comb	<u>TIC:</u> 2.993 <u>NIC:</u> 3.138 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
12/11/2020	\$9,730,000.00	Mojave Unified School District CDIAC Number: 2020-2189 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 2.784 <u>NIC:</u> 0 <u>TYPE:</u>
12/23/2020	\$1,711,000.00	Richland School District CDIAC Number: 2020-2448 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) CA Financial Service (PA) Raymond James (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2031 Term	<u>TIC:</u> 1.820 <u>NIC:</u> 1.820 <u>TYPE:</u>
9/10/2020	\$28,715,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2020-1500 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	1/1/2043 Comb	<u>TIC:</u> 2.166 <u>NIC:</u> 2.273 <u>TYPE:</u>
9/10/2020	\$25,695,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2020-1499 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	1/1/2042 Comb	<u>TIC:</u> 2.428 <u>NIC:</u> 2.512 <u>TYPE:</u>
5/1/2020	\$7,780,000.00	Semitropic Improvement District of the Semitropic Water Storage District CDIAC Number: 2020-0762 Certificates of participation/leases Wastewater Collection, Treatment Wastewater	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	12/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.249 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
10/7/2020	\$9,410,000.00	Shafter-Wasco Irrigation District CDIAC Number: 2020-1560 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	11/1/2039 Serial	<u>TIC:</u> 2.322 <u>NIC:</u> 2.475 <u>TYPE:</u>
1/27/2020	\$701,500.00	Stallion Springs Community Services District CDIAC Number: 2020-0132 Certificates of participation/leases Equipment Equipment Agreement No 8946	NR	Neg PP	(BRC) Best Best & Krieger (PU) Gov Capital Corp	7/1/2027 Term	<u>TIC:</u> 3.134 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$16,785,000.00	Standard School District CDIAC Number: 2020-0906 General obligation bond K-12 School Facility School Facilities	S:AA/AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2050 Comb	<u>TIC:</u> 2.682 <u>NIC:</u> 2.729 <u>TYPE:</u>
6/25/2020	\$6,080,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2020-1186 Limited tax obligation bond Multiple Capital Improvements, Public Works Industrial Complex Public Improvements Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	9/1/2037 Term	<u>TIC:</u> 3.610 <u>NIC:</u> 3.610 <u>TYPE:</u>
11/10/2020	\$20,965,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 CDIAC Number: 2020-2141 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex Public Imp – East	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Term	<u>TIC:</u> 3.860 <u>NIC:</u> 3.915 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Kern</u>					
1/9/2020	\$10,430,000.00	West Kern Community College District CDIAC Number: 2019-2429 Certificates of participation/leases College, University Facility New Student Center	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	11/1/2049 Comb	<u>TIC:</u> 2.960 <u>NIC:</u> 3.089 <u>TYPE:</u>
		<u>Kings</u>					
9/23/2020	\$7,600,000.00	Hanford Elementary School District CDIAC Number: 2020-1505 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 2.589 <u>NIC:</u> 2.661 <u>TYPE:</u>
7/15/2020	\$259,500.00	Lemoore CDIAC Number: 2020-1260 Certificates of participation/leases Equipment Golf Carts Federally Taxable	NR	Neg PP	(BC) Lozano Smith (PU) PNCEF, LLC	7/15/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>
5/7/2020	\$17,145,000.00	Lemoore Union Elementary School District CDIAC Number: 2020-0687 Certificates of participation/leases K-12 School Facility New elementary school	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) O'Connor & Co Securities	5/1/2045 Comb	<u>TIC:</u> 3.354 <u>NIC:</u> 3.351 <u>TYPE:</u>
5/7/2020	\$6,500,000.00	Lemoore Union Elementary School District CDIAC Number: 2020-0686 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) O'Connor & Co Securities	8/1/2050 Comb	<u>TIC:</u> 3.486 <u>NIC:</u> 3.652 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/3/2020	\$100,000.00	Lemoore Union High School District CDIAC Number: 2020-1808 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2020 Term	<u>TIC:</u> 0.250 <u>NIC:</u> 0.250 <u>TYPE:</u>
9/3/2020	\$5,900,000.00	Lemoore Union High School District CDIAC Number: 2020-1557 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 2.922 <u>NIC:</u> 3.124 <u>TYPE:</u>
10/15/2020	\$4,405,000.00	Pioneer Union Elementary School District CDIAC Number: 2020-1930 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	5/1/2043 Comb	<u>TIC:</u> 2.567 <u>NIC:</u> 2.626 <u>TYPE:</u>
2/4/2020	\$1,465,457.45	Pioneer Union Elementary School District CDIAC Number: 2019-2406 General obligation bond K-12 School Facility Series C Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2044 Serial CAB	<u>TIC:</u> 2.960 <u>NIC:</u> 4.608 <u>TYPE:</u>
9/23/2020	\$2,500,000.00	Lake Kelseyville Unified School District (CSCRPA) CDIAC Number: 2020-1919 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.419 <u>NIC:</u> 0.423 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/10/2020	\$7,768,200.00	<u>Lake</u> Konocti Unified School District CDIAC Number: 2020-1650 Certificates of participation/leases K-12 School Facility Equipment	NR	Neg PP	(BC) School/College Legal (PU) Banc of America Pub Cap	7/20/2034 Term	<u>TIC:</u> 2.316 <u>NIC:</u> 2.316 <u>TYPE:</u>
6/23/2020	\$9,099,282.50	Konocti Unified School District CDIAC Number: 2020-1095 General obligation bond K-12 School Facility School Facilities	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	8/1/2047 Comb CAB	<u>TIC:</u> 2.991 <u>NIC:</u> 0 <u>TYPE:</u>
2/25/2020	\$3,720,000.00	<u>Lassen</u> Susanville School District CDIAC Number: 2020-0005 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 1.595 <u>NIC:</u> 1.781 <u>TYPE:</u>
10/27/2020	\$90,000,000.00	<u>Los Angeles</u> Arcadia CDIAC Number: 2020-1924 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12/1/2040 Comb	<u>TIC:</u> 2.665 <u>NIC:</u> 2.699 <u>TYPE:</u>
10/14/2020	\$28,995,000.00	Arcadia Unified School District CDIAC Number: 2020-1813 General obligation bond K-12 School Facility Series C	S:AA M:Aa1	Comp	(BC) Parker & Covert (DC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Comb	<u>TIC:</u> 2.394 <u>NIC:</u> 2.402 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
10/14/2020	\$29,320,000.00	Arcadia Unified School District CDIAC Number: 2020-1814 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2044 Comb	<u>TIC:</u> 2.581 <u>NIC:</u> 2.581 <u>TYPE:</u>
9/17/2020	\$70,075,000.00	Azusa CDIAC Number: 2020-1839 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable	S:AA-	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (TR) Wilmington Trust (UW) BofA Securities	8/1/2040 Comb	<u>TIC:</u> 3.128 <u>NIC:</u> 3.162 <u>TYPE:</u>
12/17/2020	\$30,000,000.00	Baldwin Park Unified School District CDIAC Number: 2020-2198 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 2.244 <u>NIC:</u> 2.356 <u>TYPE:</u>
9/22/2020	\$57,850,000.00	Beverly Hills CDIAC Number: 2020-1699 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2037 Serial	<u>TIC:</u> 1.558 <u>NIC:</u> 1.574 <u>TYPE:</u>
7/22/2020	\$30,465,000.00	Beverly Hills CDIAC Number: 2020-1182 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2037 Serial	<u>TIC:</u> 1.659 <u>NIC:</u> 1.670 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/22/2020	\$25,615,000.00	Los Angeles Beverly Hills CDIAC Number: 2020-1180 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2040 Serial	<u>TIC:</u> 1.939 <u>NIC:</u> 2.235 <u>TYPE:</u>
9/22/2020	\$57,850,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2020-1698 Public lease revenue bond Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	6/1/2037 Serial	<u>TIC:</u> 1.558 <u>NIC:</u> 1.574 <u>TYPE:</u>
7/22/2020	\$30,465,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2020-1181 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable Refunding	S:AAA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	6/1/2037 Serial	<u>TIC:</u> 1.659 <u>NIC:</u> 1.670 <u>TYPE:</u>
7/22/2020	\$25,615,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2020-1179 Revenue bond Water Supply, Storage, Distribution Series A	S:AAA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	6/1/2040 Serial	<u>TIC:</u> 1.939 <u>NIC:</u> 2.235 <u>TYPE:</u>
10/15/2020	\$62,880,000.00	Burbank Unified School District CDIAC Number: 2020-1902 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Raymond James	8/1/2034 Comb	<u>TIC:</u> 2.191 <u>NIC:</u> 2.195 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/12/2020	\$23,050,000.00	Los Angeles Burbank Unified School District (LACS) CDIAC Number: 2020-1312 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-21 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/1/2021 Term	<u>TIC:</u> 0.459 <u>NIC:</u> 0.464 <u>TYPE:</u>
12/17/2020	\$48,296,395.00	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2020-2286 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt	Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/10/2020	\$108,020,000.00	Carson CDIAC Number: 2020-0900 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	1/15/2044 Comb	<u>TIC:</u> 3.383 <u>NIC:</u> 3.407 <u>TYPE:</u>
5/27/2020	\$3,045,000.00	Castaic Union School District CDIAC Number: 2020-0633 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2033 Comb	<u>TIC:</u> 2.159 <u>NIC:</u> 2.340 <u>TYPE:</u>
8/11/2020	\$27,385,000.00	Centinela Valley Union High School District CDIAC Number: 2020-0694 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	8/1/2050 Comb	<u>TIC:</u> 2.439 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
6/4/2020	\$52,655,000.00	Cerritos Community College District CDIAC Number: 2020-0789 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2038 Comb	<u>TIC:</u> 2.927 <u>NIC:</u> 2.929 <u>TYPE:</u>
7/21/2020	\$41,995,000.00	Citrus Community College District CDIAC Number: 2020-1152 General obligation bond College, University Facility Series A Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2032 Serial	<u>TIC:</u> 1.593 <u>NIC:</u> 0 <u>TYPE:</u>
4/22/2020	\$6,000,000.00	Claremont Unified School District CDIAC Number: 2020-0218 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2048 Comb	<u>TIC:</u> 2.780 <u>NIC:</u> 2.914 <u>TYPE:</u>
5/7/2020	\$31,310,000.00	Compton Community College District CDIAC Number: 2020-0297 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA/AA- M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2038 Comb	<u>TIC:</u> 3.313 <u>NIC:</u> 3.312 <u>TYPE:</u>
5/7/2020	\$9,895,000.00	Compton Community College District CDIAC Number: 2020-0296 General obligation bond College, University Facility Series A Federally Taxable Refunding	S:AA/AA- M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2039 Term	<u>TIC:</u> 3.531 <u>NIC:</u> 3.527 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
12/1/2020	\$18,883,578.00	Covina CDIAC Number: 2020-2302 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Richards Watson (FA) Urban Futures (PU) BBVA USA (TR) U.S. Bank NA	10/1/2040 Term	<u>TIC:</u> 1.970 <u>NIC:</u> 1.970 <u>TYPE:</u>
9/1/2020	\$11,095,000.00	Crescenta Valley Water District CDIAC Number: 2020-1437 Certificates of participation/leases Water Supply, Storage, Distribution Water System Improvements Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Campanile Group Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 2.241 <u>NIC:</u> 0 <u>TYPE:</u>
10/13/2020	\$12,705,000.00	Duarte Unified School District CDIAC Number: 2020-1627 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) BofA Securities	8/1/2043 Comb	<u>TIC:</u> 3.029 <u>NIC:</u> 3.018 <u>TYPE:</u>
1/22/2020	\$5,000,000.00	East Whittier City School District CDIAC Number: 2019-2465 General obligation bond K-12 School Facility Series C	M:A3	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb	<u>TIC:</u> 3.198 <u>NIC:</u> 3.413 <u>TYPE:</u>
1/22/2020	\$19,000,000.00	East Whittier City School District CDIAC Number: 2019-2464 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2047 Comb	<u>TIC:</u> 3.121 <u>NIC:</u> 3.347 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/25/2020	\$40,465,000.00	Los Angeles El Camino Community College District CDIAC Number: 2020-1371 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2037 Comb	<u>TIC:</u> 2.359 <u>NIC:</u> 2.367 <u>TYPE:</u>
10/1/2020	\$50,000,000.00	El Camino Community College District CDIAC Number: 2020-1370 General obligation bond College, University Facility Series C	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 2.213 <u>NIC:</u> 2.260 <u>TYPE:</u>
6/18/2020	\$21,000,000.00	El Monte CDIAC Number: 2020-0837 Certificates of participation/leases Insurance and Pension Funds Series A (Taxable) Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) U.S. Bank NA	6/1/2041 Comb	<u>TIC:</u> 3.870 <u>NIC:</u> 3.878 <u>TYPE:</u>
6/9/2020	\$118,725,000.00	El Monte CDIAC Number: 2020-0978 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA/A+ F:A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Samuel A Ramirez	8/1/2050 Comb	<u>TIC:</u> 3.710 <u>NIC:</u> 3.728 <u>TYPE:</u>
6/18/2020	\$21,000,000.00	El Monte Public Financing Authority CDIAC Number: 2020-0836 Public lease revenue bond Insurance and Pension Funds Series A (Taxable) Federally Taxable Refunding	S:A	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) U.S. Bank NA (UW) Raymond James	6/1/2041 Comb	<u>TIC:</u> 3.870 <u>NIC:</u> 3.878 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/5/2020	\$33,000,000.00	Los Angeles El Segundo Unified School District CDIAC Number: 2020-0519 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2050 Comb	<u>TIC:</u> 2.113 <u>NIC:</u> 2.168 <u>TYPE:</u>
11/10/2020	\$101,490,000.00	Gardena CDIAC Number: 2020-2144 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	4/1/2039 Comb	<u>TIC:</u> 3.293 <u>NIC:</u> 3.265 <u>TYPE:</u>
7/30/2020	\$8,740,000.00	Garvey School District CDIAC Number: 2020-1067 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2051 Comb	<u>TIC:</u> 3.159 <u>NIC:</u> 3.442 <u>TYPE:</u>
7/30/2020	\$1,260,000.00	Garvey School District CDIAC Number: 2020-1498 General obligation bond K-12 School Facility Series C Federally Taxable	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	10/1/2020 Term	<u>TIC:</u> 3.159 <u>NIC:</u> 3.442 <u>TYPE:</u>
7/23/2020	\$36,625,000.00	Glendale CDIAC Number: 2020-1484 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding	S:AA- F:AA-	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	2/1/2038 Serial	<u>TIC:</u> 1.451 <u>NIC:</u> 1.526 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/17/2020	\$31,625,000.00	Los Angeles Glendale Community College District CDIAC Number: 2020-0959 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2031 Serial	<u>TIC:</u> 1.845 <u>NIC:</u> 1.847 <u>TYPE:</u>
6/17/2020	\$202,999,762.65	Glendale Community College District CDIAC Number: 2020-0966 General obligation bond College, University Facility Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2050 Comb CAB	<u>TIC:</u> 3.008 <u>NIC:</u> 0 <u>TYPE:</u>
10/7/2020	\$35,630,000.00	Glendale Unified School District CDIAC Number: 2020-1800 General obligation bond K-12 School Facility Series E	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2039 Serial	<u>TIC:</u> 1.931 <u>NIC:</u> 2.129 <u>TYPE:</u>
5/12/2020	\$58,580,000.00	Glendale Unified School District CDIAC Number: 2020-0802 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2037 Comb	<u>TIC:</u> 2.411 <u>NIC:</u> 2.423 <u>TYPE:</u>
9/30/2020	\$41,660,000.00	Glendale Unified School District CDIAC Number: 2020-1801 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2039 Comb	<u>TIC:</u> 2.180 <u>NIC:</u> 2.203 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/7/2020	\$2,370,000.00	Los Angeles Glendale Unified School District CDIAC Number: 2020-2193 General obligation bond K-12 School Facility Series E Federally Taxable	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12/1/2020 Term	<u>TIC:</u> 1.931 <u>NIC:</u> 2.129 <u>TYPE:</u>
1/23/2020	\$9,435,000.00	Hawthorne CFD No 2006-1 CDIAC Number: 2020-0072 Limited tax obligation bond Multiple Capital Improvements, Public Works Three Sixty Degrees @ South Bay Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2036 Serial	<u>TIC:</u> 2.176 <u>NIC:</u> 2.254 <u>TYPE:</u>
10/13/2020	\$8,150,000.00	Hermosa Beach CDIAC Number: 2020-1328 Certificates of participation/leases Other Purpose Settlement Agreement	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA	11/1/2035 Comb	<u>TIC:</u> 1.682 <u>NIC:</u> 1.888 <u>TYPE:</u>
10/14/2020	\$11,000,000.00	Hermosa Beach City School District CDIAC Number: 2020-1914 General obligation bond K-12 School Facility Series C	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2035 Serial	<u>TIC:</u> 1.518 <u>NIC:</u> 1.574 <u>TYPE:</u>
10/13/2020	\$8,150,000.00	Hermosa Beach Public Financing Authority CDIAC Number: 2020-1300 Public lease revenue bond Other Purpose Settlement Agreement Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11/1/2035 Comb	<u>TIC:</u> 1.682 <u>NIC:</u> 1.888 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/2/2020	\$101,620,000.00	Los Angeles Inglewood CDIAC Number: 2020-0208 Pension obligation bonds Insurance and Pension Funds CalPERs Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Cabrera Capital Mkts	9/1/2050 Term	<u>TIC:</u> 3.830 <u>NIC:</u> 3.827 <u>TYPE:</u>
4/13/2020	\$30,000,000.00	La Canada Unified School District CDIAC Number: 2020-0183 General obligation bond K-12 School Facility Series B	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.178 <u>NIC:</u> 3.407 <u>TYPE:</u>
4/13/2020	\$7,755,000.00	La Canada Unified School District CDIAC Number: 2020-0184 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 2.176 <u>NIC:</u> 2.173 <u>TYPE:</u>
12/3/2020	\$8,517,708.00	La Puente CDIAC Number: 2020-2042 Certificates of participation/leases Insurance and Pension Funds Series A Federally Taxable Refunding	S:A+	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Willdan Financial Service (PA) Hilltop Securities Inc (PU) Sterling NB (TR) U.S. Bank NA	10/1/2036 Term	<u>TIC:</u> 3.050 <u>NIC:</u> 3.050 <u>TYPE:</u>
3/31/2020	\$3,000,000.00	La Puente Valley County Water District CDIAC Number: 2020-0383 Certificates of participation/leases Water Supply, Storage, Distribution Recycled Water & Nitrate Treatment	NR	Comp PP	(BRC) Lagerlof LLP (PU) Opus Bank	9/1/2040 Term	<u>TIC:</u> 2.910 <u>NIC:</u> 2.910 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2020	\$8,490,000.00	Los Angeles Lancaster Elementary School District (CSCRPA) CDIAC Number: 2020-1411 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	3/1/2021 Term	<u>TIC:</u> 0.381 <u>NIC:</u> 0.385 <u>TYPE:</u>
6/4/2020	\$15,184,907.90	Lancaster School District CDIAC Number: 2020-0656 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb CAB	<u>TIC:</u> 3.211 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2020	\$10,100,000.00	Las Virgenes Municipal Water District CDIAC Number: 2020-0832 Certificates of participation/leases Wastewater Collection, Treatment Wastewater	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) Key Government Finance	11/1/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/12/2020	\$1,055,000.00	Lawndale Elementary School District CDIAC Number: 2020-1540 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	10/1/2020 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.320 <u>TYPE:</u>
8/12/2020	\$5,945,000.00	Lawndale Elementary School District CDIAC Number: 2020-1453 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2048 Comb	<u>TIC:</u> 2.853 <u>NIC:</u> 3.164 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/11/2020	\$75,000,000.00	Los Angeles Local Public Schools Funding Authority School Facilities Improvement District No 2016-1 CDIAC Number: 2020-1204 General obligation bond K-12 School Facility SFID No 2016-1 Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	8/1/2046 Comb	<u>TIC:</u> 2.315 <u>NIC:</u> 0 <u>TYPE:</u>
2/5/2020	\$74,940,000.00	Long Beach CDIAC Number: 2020-0124 Public enterprise revenue bond Ports, Marinas Harbor Series B Subject to Alternative Minimum Tax Refunding	M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/15/2024 Serial	<u>TIC:</u> 1.074 <u>NIC:</u> 1.145 <u>TYPE:</u>
2/5/2020	\$55,725,000.00	Long Beach CDIAC Number: 2020-0123 Public enterprise revenue bond Ports, Marinas Harbor Series A Refunding	M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Citigroup Global Markets	5/15/2027 Serial	<u>TIC:</u> 0.797 <u>NIC:</u> 0.894 <u>TYPE:</u>
5/11/2020	\$145,000,000.00	Long Beach CDIAC Number: 2020-0358 Public enterprise revenue bond Project, Interim Financing Harbor Series C	M:Aa2 F:AA/F1+	Neg	(BC) Kutak Rock (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/15/2021 Term	<u>TIC:</u> 1.030 <u>NIC:</u> 1.055 <u>TYPE:</u>
12/1/2020	\$50,000,000.00	Long Beach CDIAC Number: 2020-2434 Public enterprise revenue bond Ports, Marinas Series B Refunding	NR	Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank (TR) U.S. Bank NA	5/13/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2020	\$25,000,000.00	Los Angeles Long Beach CDIAC Number: 2020-0703 Certificates of participation/leases Project, Interim Financing Capital Improvements Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) JP Morgan Chase Bank	6/3/2021 Term	<u>TIC:</u> 2.805 <u>NIC:</u> 2.788 <u>TYPE:</u>
3/1/2020	\$17,469,381.00	Los Angeles CDIAC Number: 2020-0351 Conduit revenue note Multifamily Housing Isla de Los Angeles Apts Series N	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Keybank Natl Assoc (TR) U.S. Bank NA	4/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$17,761,632.00	Los Angeles CDIAC Number: 2020-0343 Conduit revenue bond Multifamily Housing Cadence Apts Series D	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	3/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$28,150,000.00	Los Angeles CDIAC Number: 2020-1629 Conduit revenue note Multifamily Housing Bell Creek Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	12/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$22,200,000.00	Los Angeles CDIAC Number: 2020-0342 Conduit revenue bond Multifamily Housing Firmin Court Apts Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) CIT Bank N.A. (TR) U.S. Bank NA	4/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/9/2020	\$20,500,000.00	Los Angeles CDIAC Number: 2019-0949 Conduit revenue bond Multifamily Housing Bldg 205 Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PA) Hilltop Securities Inc (PU) Deutsche Bank Securities (TR) U.S. Bank NA	6/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$1,623,000.00	Los Angeles CDIAC Number: 2020-0372 Conduit revenue note Multifamily Housing Colorado East Apts Series B-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	3/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$13,376,067.00	Los Angeles CDIAC Number: 2020-0371 Conduit revenue note Multifamily Housing Colorado East Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	3/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$9,646,426.00	Los Angeles CDIAC Number: 2020-1718 Conduit revenue bond Multifamily Housing Reseda Theater Senior Hsg Series V	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) R4 CA Tax-Exempt Bd Part (TR) U.S. Bank NA	10/1/2060 Term	<u>TIC:</u> 3.749 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2020	\$17,000,000.00	Los Angeles CDIAC Number: 2020-1812 Conduit revenue note Multifamily Housing West LA VA Blding 207 Apts Series Q	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	12/1/2043 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2020	\$11,603,010.00	Los Angeles CDIAC Number: 2020-0360 Conduit revenue bond Multifamily Housing Rose Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA	4/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$14,750,395.00	Los Angeles CDIAC Number: 2020-0350 Conduit revenue bond Multifamily Housing Dahlia Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	11/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$17,710,000.00	Los Angeles CDIAC Number: 2020-0344 Conduit revenue bond Multifamily Housing HiFi Collective Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	7/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/29/2020	\$5,000,000.00	Los Angeles CDIAC Number: 2020-0729 Commercial paper Project, Interim Financing Series A-2	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/4/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$13,700,000.00	Los Angeles CDIAC Number: 2020-2148 Conduit revenue note Multifamily Housing Chesterfield Apts Series J	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	11/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/7/2020	\$1,761,305,000.00	Los Angeles Los Angeles CDIAC Number: 2020-0981 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1	Neg	(BC) Squire Patton Boggs (CB) Kutak Rock (DC) Nixon Peabody (FA) Montague DeRose (TR) Los Angeles (UW) JP Morgan Securities	6/24/2021 Term	<u>TIC:</u> 0.343 <u>NIC:</u> 0.355 <u>TYPE:</u>
11/1/2020	\$15,900,000.00	Los Angeles Los Angeles CDIAC Number: 2020-1628 Conduit revenue bond Multifamily Housing Marcella Gardens Apts Series P	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	12/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/29/2020	\$25,000,000.00	Los Angeles Los Angeles CDIAC Number: 2020-0730 Commercial paper Project, Interim Financing Series B-2 Federally Taxable	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/4/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/18/2020	\$25,000,000.00	Los Angeles Los Angeles CDIAC Number: 2020-1515 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Barclays Bank (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$33,769,000.00	Los Angeles Los Angeles CDIAC Number: 2020-2147 Conduit revenue bond Multifamily Housing Adams Terrace Apts Series O	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	11/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2020	\$16,200,000.00	Los Angeles CDIAC Number: 2020-1795 Conduit revenue note Multifamily Housing Silva Crossing Apts Series N	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	3/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$2,000,000.00	Los Angeles CDIAC Number: 2020-1599 Conduit revenue note Multifamily Housing Berendo Sage Apts Series T-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	11/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$17,000,000.00	Los Angeles CDIAC Number: 2020-2069 Conduit revenue bond Multifamily Housing Amani Apts Series K	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Banner Bank (TR) U.S. Bank NA	11/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$32,500,000.00	Los Angeles CDIAC Number: 2020-1094 Conduit revenue note Multifamily Housing Ingraham Apts Series I-1 & I-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank (TR) U.S. Bank NA	3/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/22/2020	\$363,230,000.00	Los Angeles CDIAC Number: 2020-1899 Public lease revenue bond Theatre/Arts/Museums LACMA Building for the Permanent Collection	S:AA+ F:AA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	12/1/2050 Comb	<u>TIC:</u> 2.706 <u>NIC:</u> 2.963 <u>TYPE:</u>

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6/9/2020	\$18,500,000.00	Los Angeles Los Angeles CDIAC Number: 2019-0950 Conduit revenue bond Multifamily Housing Bldg 208 Apts Series H	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Deutsche Bank Securities (TR) U.S. Bank NA	6/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$13,698,311.00	Los Angeles Los Angeles CDIAC Number: 2020-1598 Conduit revenue note Multifamily Housing Berendo Sage Apts Series T-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$44,000,000.00	Los Angeles Los Angeles CDIAC Number: 2020-2149 Conduit revenue note Multifamily Housing Hollywood Arts Collective Series M	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	12/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/29/2020	\$1,793,805,000.00	Los Angeles Community College District Los Angeles Community College District CDIAC Number: 2020-2116 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) BofA Securities	8/1/2039 Comb	<u>TIC:</u> 2.017 <u>NIC:</u> 2.030 <u>TYPE:</u>
5/20/2020	\$2,304,063.12	Los Angeles County Los Angeles County CDIAC Number: 2020-0929 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200520-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/11/2020	\$1,866,179.59	Los Angeles County CDIAC Number: 2020-0433 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200311 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/29/2020	\$2,138,230.09	Los Angeles County CDIAC Number: 2020-0156 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200129 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/11/2020	\$1,093,582.54	Los Angeles County CDIAC Number: 2020-0452 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200311-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/20/2020	\$2,030,237.98	Los Angeles County CDIAC Number: 2020-0920 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200520 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/7/2020	\$315,212.61	Los Angeles County CDIAC Number: 2020-2372 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201007-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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2/12/2020	\$526,726.00	Los Angeles County CDIAC Number: 2020-0311 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200212-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/26/2020	\$2,058,062.63	Los Angeles County CDIAC Number: 2020-0310 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200226 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/15/2020	\$1,455,397.23	Los Angeles County CDIAC Number: 2020-0068 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200115-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/22/2020	\$2,966,006.95	Los Angeles County CDIAC Number: 2020-0693 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200422 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/15/2020	\$3,037,856.70	Los Angeles County CDIAC Number: 2020-0017 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200115 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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7/29/2020	\$3,291,401.00	Los Angeles County CDIAC Number: 2020-1350 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200729 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/14/2020	\$517,199.21	Los Angeles County CDIAC Number: 2020-1326 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200714-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/30/2020	\$1,200,000,000.00	Los Angeles County CDIAC Number: 2020-1088 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) Los Angeles Co (UW) JP Morgan Securities	6/30/2021 Term	<u>TIC:</u> 0.317 <u>NIC:</u> 0.329 <u>TYPE:</u>
7/15/2020	\$3,912,248.00	Los Angeles County CDIAC Number: 2020-1245 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200715 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/12/2020	\$1,437,712.00	Los Angeles County CDIAC Number: 2020-0215 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200212 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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1/29/2020	\$939,352.58	Los Angeles County CDIAC Number: 2020-0162 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200129 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/17/2020	\$1,758,836.12	Los Angeles County CDIAC Number: 2020-1030 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200617 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/22/2020	\$10,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2460 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	3/9/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/22/2020	\$25,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2458 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	3/9/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2020	\$5,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2254 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	2/2/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/15/2020	\$23,465,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-1097 Public lease revenue bond Equipment LACCAL Equipment Series A	S:AA+ M:Aa2 F:AA	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Citigroup Global Markets	12/1/2022 Serial	<u>TIC:</u> 0.168 <u>NIC:</u> 0.178 <u>TYPE:</u>
8/11/2020	\$25,880,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-1495 Commercial paper Project, Interim Financing Series D	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) US Bancorp	11/4/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/11/2020	\$20,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-1494 Commercial paper Project, Interim Financing Series D	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	10/8/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/11/2020	\$14,120,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-1493 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	11/4/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2020	\$40,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2253 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	1/12/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/19/2020	\$28,000,000.00	Los Angeles Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-0263 Commercial paper Project, Interim Financing Series D	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) US Bancorp	5/19/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/19/2020	\$24,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-0262 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	5/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2020	\$5,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2255 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	2/10/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/20/2020	\$20,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2252 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	2/2/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/22/2020	\$23,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2457 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	2/2/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/22/2020	\$25,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-2459 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	2/2/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/19/2020	\$24,000,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2020-0261 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	5/19/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$8,000,000.00	Los Angeles County Development Authority CDIAC Number: 2020-0119 Conduit revenue note Multifamily Housing El Monte Metro Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	4/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$13,550,000.00	Los Angeles County Development Authority CDIAC Number: 2020-0117 Conduit revenue bond Multifamily Housing Whittier Place Apts Phase II Series H-1 & H-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Umpqua Bank (TR) U.S. Bank NA	5/30/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/20/2020	\$28,500,000.00	Los Angeles County Development Authority CDIAC Number: 2020-1187 Conduit revenue note Multifamily Housing Juniper Grove Apts Series A-1	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) Pacific Western	4/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/20/2020	\$6,550,000.00	Los Angeles County Development Authority CDIAC Number: 2020-1188 Conduit revenue note Multifamily Housing Juniper Grove Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) Pacific Western	4/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/9/2020	\$28,265,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2020-0925 Public enterprise revenue bond Public Transit Series A Refunding	S:AAA F:AA+	Comp	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Citigroup Global Markets	7/1/2023 Serial	<u>TIC:</u> 0.171 <u>NIC:</u> 0.185 <u>TYPE:</u>
10/28/2020	\$56,023,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2020-2196 Commercial paper Project, Interim Financing Series R-TE-State Street	S:A-1+ F:F1+ LOC	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) BofA Securities	7/25/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O CP
10/28/2020	\$50,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2020-2195 Commercial paper Project, Interim Financing Series R-TE-BofA	S:A-1 F:F1+ LOC	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	7/25/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O CP
6/30/2020	\$22,000,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2020-2435 Sales tax revenue bond Public Transit Draw #6	NR	Neg	(BRC) Norton Rose Fulbright (FA) The PFM Group (PU) Wells Fargo Bank NA	4/26/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
8/11/2020	\$1,356,095,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2020-1347 Sales tax revenue bond Public Transit Series A-1, A-2, & A-3 (Green Bonds) (Climate Bonds) Refunding	S:AA F:AA	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	6/1/2037 Serial	<u>TIC:</u> 1.514 <u>NIC:</u> 1.807 <u>TYPE:</u>
8/19/2020	\$2,599,032.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2020-0880 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.8%
8/19/2020	\$972,109.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2020-0879 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O fixed1.8%
2/12/2020	\$2,703,737.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-2306 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.8%
2/12/2020	\$870,042.00	Los Angeles County Sanitation Districts Joint Outfall System CDIAC Number: 2019-2305 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	12/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed1.8%

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
9/9/2020	\$4,562,000.00	Los Angeles Department of Airports CDIAC Number: 2020-1721 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) The PFM Group (EN) Bank of America NA (TR) U.S. Bank NA (UW) JP Morgan Securities	11/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/9/2020	\$33,059,000.00	Los Angeles Department of Airports CDIAC Number: 2020-1722 Commercial paper Project, Interim Financing Subseries C-3 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) The PFM Group (EN) Bank of America NA (TR) U.S. Bank NA (UW) JP Morgan Securities	11/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/14/2020	\$3,238,000.00	Los Angeles Department of Airports CDIAC Number: 2020-0859 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/9/2020	\$9,200,000.00	Los Angeles Department of Airports CDIAC Number: 2020-2233 Commercial paper Project, Interim Financing Subseries C-1 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Kutak Rock (FA) The PFM Group (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	2/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/19/2020	\$678,500,000.00	Los Angeles Department of Airports CDIAC Number: 2020-1455 Public enterprise revenue bond Airport Series B & D Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Goldman Sachs	5/15/2048 Comb	<u>TIC:</u> 2.513 <u>NIC:</u> 2.905 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
8/19/2020	\$380,000,000.00	Los Angeles Department of Airports CDIAC Number: 2020-1454 Public enterprise revenue bond Airport Series C Subject to Alternative Minimum Tax	S:AA- M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Goldman Sachs	5/15/2050 Serial	<u>TIC:</u> 2.513 <u>NIC:</u> 2.905 <u>TYPE:</u>
2/25/2020	\$738,575,000.00	Los Angeles Department of Airports CDIAC Number: 2020-0246 Public enterprise revenue bond Airport Series A Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/15/2040 Serial	<u>TIC:</u> 2.379 <u>NIC:</u> 2.838 <u>TYPE:</u>
11/9/2020	\$26,621,000.00	Los Angeles Department of Airports CDIAC Number: 2020-2234 Commercial paper Project, Interim Financing Subseries C-3 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) The PFM Group (EN) Bank of America NA (TR) U.S. Bank NA (UW) JP Morgan Securities	2/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/14/2020	\$11,445,000.00	Los Angeles Department of Airports CDIAC Number: 2020-0858 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	8/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/9/2020	\$30,232,000.00	Los Angeles Department of Airports CDIAC Number: 2020-2232 Commercial paper Project, Interim Financing Subseries B-1 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Kutak Rock (FA) The PFM Group (EN) Sumitomo Mitsui Bk Corp (PA) U.S. Bank NA (UW) JP Morgan Securities	2/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/9/2020	\$11,449,000.00	Los Angeles Department of Airports CDIAC Number: 2020-2231 Commercial paper Project, Interim Financing Subseries A-1	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Kutak Rock (FA) The PFM Group (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	2/15/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/9/2020	\$25,749,000.00	Los Angeles Department of Airports CDIAC Number: 2020-1720 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) The PFM Group (EN) Bank of America NA (TR) U.S. Bank NA (UW) JP Morgan Securities	11/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/8/2020	\$242,570,000.00	Los Angeles Department of Water and Power CDIAC Number: 2020-1954 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series C Refunding	M:Aa2 F:AA O:AA+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Williams Shank	7/1/2041 Serial	<u>TIC:</u> 2.502 <u>NIC:</u> 2.984 <u>TYPE:</u>
6/18/2020	\$433,080,000.00	Los Angeles Department of Water and Power CDIAC Number: 2020-0672 Public enterprise revenue bond Power Generation/Transmission Power System Series B Refunding	M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Barclays Capital Inc	7/1/2050 Comb	<u>TIC:</u> 3.060 <u>NIC:</u> 3.615 <u>TYPE:</u>
8/19/2020	\$120,465,000.00	Los Angeles Department of Water and Power CDIAC Number: 2020-1290 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series B Refunding	M:Aa2 F:AA O:Kroll AA+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Samuel A Ramirez	7/1/2030 Serial	<u>TIC:</u> 0.623 <u>NIC:</u> 0.712 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2020	\$204,255,000.00	Los Angeles Los Angeles Department of Water and Power CDIAC Number: 2020-0587 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series A Refunding	M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Wells Fargo Bank NA	7/1/2050 Comb	<u>TIC:</u> 3.031 <u>NIC:</u> 3.596 <u>TYPE:</u>
4/13/2020	\$338,480,000.00	Los Angeles Department of Water and Power CDIAC Number: 2020-0348 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) BofA Securities	7/1/2029 Serial	<u>TIC:</u> 1.146 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2020	\$31,700,000.00	Los Angeles Housing Authority CDIAC Number: 2020-1998 Conduit revenue note Multifamily Housing Pueblo del Sol Phase I Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank	5/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$31,170,000.00	Los Angeles Housing Authority CDIAC Number: 2020-0012 Conduit revenue bond Multifamily Housing Union Portfolio Series A & B Refunding	S:A	Neg	(BC) Kutak Rock (DC) Tober Hudson LLC (FA) CSG Advisors (TR) MUFG Securities Americas (UW) Raymond James	6/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.805 <u>TYPE:</u>
10/15/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-2132 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) BofA Securities	1/6/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2020	\$9,088,272.07	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1715 Capital Lease Street Construction and Improvements Streetlights	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	6/1/2031 Term	<u>TIC:</u> 1.469 <u>NIC:</u> 1.470 <u>TYPE:</u>
12/4/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-2373 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	3/3/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/7/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-0805 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	7/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-0357 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/4/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-2374 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	6/2/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/6/2020	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1491 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) BofA Securities	10/6/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/23/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1927 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	3/16/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/14/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-0250 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/7/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-0806 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	7/30/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/14/2020	\$10,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-0249 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	8/14/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/15/2020	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-2131 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) US Bancorp	1/7/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/12/2020	\$5,000,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-0213 Commercial paper Project, Interim Financing Convention Center Series B-1 Federally Taxable	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/13/2020	\$102,265,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1208 Public lease revenue bond Public Building Real Property Series C Federally Taxable Refunding	S:AA- O:AA	Neg	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Jeffries LLC	11/1/2041 Comb	<u>TIC:</u> 1.844 <u>NIC:</u> 0 <u>TYPE:</u>
8/13/2020	\$80,850,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1207 Public lease revenue bond Public Building Real Property Series B Refunding	S:AA- O:AA	Neg	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) BofA Securities	11/1/2040 Serial	<u>TIC:</u> 1.849 <u>NIC:</u> 0 <u>TYPE:</u>
8/13/2020	\$84,725,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1206 Public lease revenue bond Equipment Capital Equipment Series A	S:AA- O:AA	Neg	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) BofA Securities	11/1/2030 Serial	<u>TIC:</u> 0.652 <u>NIC:</u> 0 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/23/2020	\$30,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1926 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	12/7/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-0356 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	3/6/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/19/2020	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1134 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	8/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/19/2020	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1133 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) BofA Securities	8/3/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/15/2020	\$3,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-2416 Commercial paper Project, Interim Financing LA Convention Center Series B-1 Federally Taxable	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	2/8/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/6/2020	\$10,000,000.00	Los Angeles Los Angeles Municipal Improvement Corporation CDIAC Number: 2020-1492 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Ramirez & Co	12/2/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$302,000,000.00	Los Angeles Unified School District CDIAC Number: 2020-1610 General obligation bond K-12 School Facility Series A Refunding	M:Aa3 F:AA+ O:AAA	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) JP Morgan Securities	7/1/2033 Serial	<u>TIC:</u> 1.260 <u>NIC:</u> 1.480 <u>TYPE:</u>
10/15/2020	\$28,390,000.00	Los Angeles Unified School District CDIAC Number: 2020-1796 Certificates of participation/leases K-12 School Facility Series A Refunding	S:AA M:A2 Ins	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (EN) Build America (TR) The Bank of NY Mellon (UW) UBS Financial Services	10/1/2034 Serial	<u>TIC:</u> 1.486 <u>NIC:</u> 1.602 <u>TYPE:</u>
4/23/2020	\$87,600,000.00	Los Angeles Unified School District CDIAC Number: 2020-0655 General obligation bond K-12 School Facility Series RYQ Federally Taxable	M:Aa3 F:AA+	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2020 Serial	<u>TIC:</u> 2.240 <u>NIC:</u> 2.230 <u>TYPE:</u>
4/23/2020	\$637,340,000.00	Los Angeles Unified School District CDIAC Number: 2020-0654 General obligation bond K-12 School Facility Series RYQ	M:Aa3 F:AA+	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2044 Comb	<u>TIC:</u> 3.010 <u>NIC:</u> 3.280 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/23/2020	\$21,990,000.00	Los Angeles Unified School District CDIAC Number: 2020-0653 General obligation bond K-12 School Facility Series RYQ Federally Taxable	M:Aa3 F:AA+	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2020 Term	<u>TIC:</u> 2.240 <u>NIC:</u> 2.230 <u>TYPE:</u>
4/23/2020	\$160,010,000.00	Los Angeles Unified School District CDIAC Number: 2020-0652 General obligation bond K-12 School Facility Series RYQ	M:Aa3 F:AA+	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2044 Comb	<u>TIC:</u> 3.010 <u>NIC:</u> 3.280 <u>TYPE:</u>
4/23/2020	\$4,350,000.00	Los Angeles Unified School District CDIAC Number: 2020-0651 General obligation bond K-12 School Facility Series RYQ Federally Taxable	M:Aa3 F:AA+	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2020 Serial	<u>TIC:</u> 2.240 <u>NIC:</u> 2.230 <u>TYPE:</u>
4/23/2020	\$31,650,000.00	Los Angeles Unified School District CDIAC Number: 2020-0650 General obligation bond K-12 School Facility Series RYQ	M:Aa3 F:AA+	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	7/1/2044 Comb	<u>TIC:</u> 3.010 <u>NIC:</u> 3.280 <u>TYPE:</u>
10/27/2020	\$149,870,000.00	Los Angeles Unified School District CDIAC Number: 2020-2099 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3 F:AA+ O:AAA	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Goldman Sachs	1/1/2021 Term	<u>TIC:</u> 1.103 <u>NIC:</u> 0 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/27/2020	\$907,190,000.00	Los Angeles Unified School District CDIAC Number: 2020-2098 General obligation bond K-12 School Facility Series C	M:Aa3 F:AA+ O:AAA	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Goldman Sachs	7/1/2045 Comb	<u>TIC:</u> 2.392 <u>NIC:</u> 0 <u>TYPE:</u>
6/2/2020	\$3,500,000.00	Los Nietos School District CDIAC Number: 2020-0670 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 2.782 <u>NIC:</u> 0 <u>TYPE:</u>
6/2/2020	\$4,000,000.00	Los Nietos School District CDIAC Number: 2020-0669 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 2.928 <u>NIC:</u> 0 <u>TYPE:</u>
10/13/2020	\$34,000,000.00	Lowell Joint School District CDIAC Number: 2020-2037 General obligation bond K-12 School Facility School Facilities	M:Aa2	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	8/1/2050 Comb	<u>TIC:</u> 2.543 <u>NIC:</u> 2.585 <u>TYPE:</u>
4/2/2020	\$20,000,000.00	Lynwood CDIAC Number: 2020-0282 Capital Lease Water Supply, Storage, Distribution Green Bonds Series A	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Willdan Financial Service (TR) The Bank of NY Mellon	6/1/2050 Comb	<u>TIC:</u> 3.690 <u>NIC:</u> 3.664 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/10/2020	\$13,500,000.00	Los Angeles Lynwood CDIAC Number: 2020-2249 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Willdan Financial Service (TR) U.S. Bank NA	10/1/2040 Comb	<u>TIC:</u> 3.895 <u>NIC:</u> 3.911 <u>TYPE:</u>
12/10/2020	\$13,500,000.00	Lynwood Public Financing Authority CDIAC Number: 2020-2248 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable	S:A-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Willdan Financial Service (TR) U.S. Bank NA (UW) Raymond James	10/1/2040 Comb	<u>TIC:</u> 3.895 <u>NIC:</u> 3.911 <u>TYPE:</u>
1/14/2020	\$25,000,000.00	Lynwood Unified School District CDIAC Number: 2019-2214 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.303 <u>NIC:</u> 3.498 <u>TYPE:</u>
3/3/2020	\$13,325,000.00	Lynwood Unified School District CDIAC Number: 2020-0179 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb	<u>TIC:</u> 2.296 <u>NIC:</u> 2.283 <u>TYPE:</u>
4/2/2020	\$20,000,000.00	Lynwood Utility Authority CDIAC Number: 2020-0281 Revenue bond Water Supply, Storage, Distribution Green Bonds Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Willdan Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2050 Comb	<u>TIC:</u> 3.690 <u>NIC:</u> 3.664 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/26/2020	\$5,245,000.00	Los Angeles Manhattan Beach CDIAC Number: 2020-0047 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-4 Series A	S:BBB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	9/20/2040 Serial	<u>TIC:</u> 2.240 <u>NIC:</u> 2.300 <u>TYPE:</u>
8/11/2020	\$66,930,000.00	Manhattan Beach Unified School District CDIAC Number: 2020-1489 General obligation bond K-12 School Facility Series B	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 2.219 <u>NIC:</u> 2.558 <u>TYPE:</u>
8/11/2020	\$5,070,000.00	Manhattan Beach Unified School District CDIAC Number: 2020-2342 General obligation bond K-12 School Facility Series B Federally Taxable	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2020 Term	<u>TIC:</u> 2.219 <u>NIC:</u> 2.558 <u>TYPE:</u>
8/12/2020	\$15,085,000.00	Manhattan Beach Unified School District (LACS) CDIAC Number: 2020-1313 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-21 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/1/2021 Term	<u>TIC:</u> 0.449 <u>NIC:</u> 0.454 <u>TYPE:</u>
5/27/2020	\$153,425,000.00	Montebello CDIAC Number: 2020-0903 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Quint & Thimmig (FA) Hilltop Securities Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	6/1/2045 Comb	<u>TIC:</u> 3.904 <u>NIC:</u> 3.932 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
11/10/2020	\$5,830,000.00	Mountain View School District (Los Angeles County) CDIAC Number: 2020-1990 General obligation bond K-12 School Facility Series D	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.228 <u>NIC:</u> 3.468 <u>TYPE:</u>
11/10/2020	\$70,000.00	Mountain View School District (Los Angeles County) CDIAC Number: 2020-2465 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	2/1/2021 Term	<u>TIC:</u> 3.228 <u>NIC:</u> 3.468 <u>TYPE:</u>
1/29/2020	\$1,495,000.00	Mountain View School District (Los Angeles County) CDIAC Number: 2020-0269 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	5/1/2020 Term	<u>TIC:</u> 2.982 <u>NIC:</u> 3.279 <u>TYPE:</u>
1/29/2020	\$11,505,000.00	Mountain View School District (Los Angeles County) CDIAC Number: 2019-2075 General obligation bond K-12 School Facility Series C	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 2.982 <u>NIC:</u> 3.279 <u>TYPE:</u>
1/8/2020	\$30,130,000.00	Mt San Antonio Community College District CDIAC Number: 2019-2052 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2033 Serial	<u>TIC:</u> 2.790 <u>NIC:</u> 2.787 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
1/8/2020	\$60,415,000.00	Mt San Antonio Community College District CDIAC Number: 2019-2051 General obligation bond College, University Facility Series A Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 2.639 <u>NIC:</u> 2.650 <u>TYPE:</u>
7/30/2020	\$30,499,915.10	Mt San Antonio Community College District CDIAC Number: 2020-1212 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb CAB	<u>TIC:</u> 2.661 <u>NIC:</u> 0 <u>TYPE:</u>
7/30/2020	\$59,728,758.65	Mt San Antonio Community College District CDIAC Number: 2020-1211 General obligation bond College, University Facility Series D Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb CAB	<u>TIC:</u> 2.755 <u>NIC:</u> 0 <u>TYPE:</u>
9/22/2020	\$17,205,000.00	Palmdale School District CDIAC Number: 2020-1582 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2034 Term	<u>TIC:</u> 1.700 <u>NIC:</u> 1.901 <u>TYPE:</u>
9/22/2020	\$3,295,000.00	Palmdale School District CDIAC Number: 2020-1942 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2020 Term	<u>TIC:</u> 1.700 <u>NIC:</u> 1.901 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
5/1/2020	\$9,008,523.00	Palmdale Water District CDIAC Number: 2020-0833 Certificates of participation/leases Water Supply, Storage, Distribution Water System Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp	10/1/2043 Term	<u>TIC:</u> 3.290 <u>NIC:</u> 3.290 <u>TYPE:</u>
10/20/2020	\$14,555,000.00	Palmdale Water District CDIAC Number: 2020-1649 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	10/1/2034 Serial	<u>TIC:</u> 2.847 <u>NIC:</u> 2.843 <u>TYPE:</u>
11/18/2020	\$46,395,000.00	Paramount Unified School District CDIAC Number: 2020-2246 General obligation bond K-12 School Facility Series C Refunding	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2050 Comb	<u>TIC:</u> 2.635 <u>NIC:</u> 2.755 <u>TYPE:</u>
11/18/2020	\$3,435,000.00	Paramount Unified School District CDIAC Number: 2020-2331 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 2.635 <u>NIC:</u> 2.755 <u>TYPE:</u>
11/18/2020	\$66,756,012.30	Paramount Unified School District CDIAC Number: 2020-2247 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2051 Comb CAB	<u>TIC:</u> 3.488 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/16/2020	\$30,130,000.00	Los Angeles Pasadena CDIAC Number: 2020-2115 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2050 Comb	<u>TIC:</u> 1.895 <u>NIC:</u> 2.274 <u>TYPE:</u>
1/15/2020	\$6,800,000.00	Pasadena CDIAC Number: 2019-2360 Capital Lease Equipment Public Safety Radio Equipment	NR	Neg PP	(BC) Nixon Peabody (PU) JP Morgan Chase Bank	1/15/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.659 <u>TYPE:</u>
2/5/2020	\$131,800,000.00	Pasadena CDIAC Number: 2020-0209 Pension obligation bonds Insurance and Pension Funds Series A & B Federally Taxable Refunding	S:AAA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/1/2045 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/26/2020	\$22,165,000.00	Pasadena Area Community College District CDIAC Number: 2020-0419 General obligation bond College, University Housing School Facilities Refunding	S:AA+ M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2027 Serial	<u>TIC:</u> 0.755 <u>NIC:</u> 0.830 <u>TYPE:</u>
8/13/2020	\$219,890,000.00	Pomona CDIAC Number: 2020-1301 Pension obligation bonds Insurance and Pension Funds CalPers Series BJ Federally Taxable Refunding	S:AA- F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) ZB, NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 3.459 <u>NIC:</u> 3.492 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
9/30/2020	\$46,280,000.00	Pomona Unified School District CDIAC Number: 2020-1761 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 2.385 <u>NIC:</u> 2.416 <u>TYPE:</u>
9/24/2020	\$14,600,000.00	Pomona Unified School District CDIAC Number: 2020-1542 General obligation bond K-12 School Facility Series E (Ed Tech Bonds)	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2032 Serial	<u>TIC:</u> 0.999 <u>NIC:</u> 1.047 <u>TYPE:</u>
9/24/2020	\$71,400,000.00	Pomona Unified School District CDIAC Number: 2020-1541 General obligation bond K-12 School Facility Series D	S:AA M:Aa3 Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2048 Comb	<u>TIC:</u> 2.439 <u>NIC:</u> 2.482 <u>TYPE:</u>
7/16/2020	\$64,395,000.00	Redondo Beach Unified School District CDIAC Number: 2020-0440 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2039 Serial	<u>TIC:</u> 2.004 <u>NIC:</u> 2.015 <u>TYPE:</u>
8/12/2020	\$16,500,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2020-1314 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-21 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	2/1/2021 Term	<u>TIC:</u> 0.449 <u>NIC:</u> 0.454 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/1/2020	\$3,258,000.00	Los Angeles San Dimas CDIAC Number: 2020-0200 Capital Lease Public Building Public Bldg Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Kosmont Transactions Serv (PA) Brandis Tallman LLC (PU) CN Financing Inc	6/1/2024 Term	<u>TIC:</u> 1.890 <u>NIC:</u> 0 <u>TYPE:</u>
10/20/2020	\$2,318,400.00	San Dimas Housing Authority CDIAC Number: 2020-2002 Public enterprise revenue bond Single-Family Housing Charter Oak Mobile Home Estates Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Kosmont Transactions Serv (PA) Oppenheimer & Co (PU) CN Financing Inc (TR) U.S. Bank NA	7/2/2025 Term	<u>TIC:</u> 1.849 <u>NIC:</u> 0 <u>TYPE:</u>
2/1/2020	\$1,350,000.00	San Fernando CDIAC Number: 2018-2169 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PA) Samuel A Ramirez (PU) JP Morgan Chase Bank	6/1/2030 Term	<u>TIC:</u> 1.900 <u>NIC:</u> 1.900 <u>TYPE:</u>
7/22/2020	\$5,865,000.00	San Marino Unified School District CDIAC Number: 2020-1142 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Notes Program Participations Series B	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	1/29/2021 Term	<u>TIC:</u> 0.280 <u>NIC:</u> 0.288 <u>TYPE:</u>
2/13/2020	\$17,230,000.00	Santa Clarita CFD No 2016-1 CDIAC Number: 2019-2080 Limited tax obligation bond Public Transit Vista Canyon	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.315 <u>NIC:</u> 3.527 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
12/2/2020	\$201,495,000.00	Santa Monica Community College District CDIAC Number: 2020-2364 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 2.399 <u>NIC:</u> 2.425 <u>TYPE:</u>
11/17/2020	\$25,720,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2020-2158 Certificates of participation/leases K-12 School Facility Doubletree Office Building Refunding	M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	5/1/2042 Serial	<u>TIC:</u> 2.550 <u>NIC:</u> 0 <u>TYPE:</u>
7/14/2020	\$74,720,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2020-1296 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	7/1/2040 Serial	<u>TIC:</u> 1.892 <u>NIC:</u> 1.901 <u>TYPE:</u>
9/10/2020	\$102,400,000.00	Saugus Union School District CDIAC Number: 2020-1563 General obligation bond K-12 School Facility SFID No 2014-1 Series C	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2044 Comb	<u>TIC:</u> 2.206 <u>NIC:</u> 2.319 <u>TYPE:</u>
3/10/2020	\$9,275,000.00	Saugus Union School District CFD No 2019-1 CDIAC Number: 2020-0190 Limited tax obligation bond K-12 School Facility School & Public Wtr WSTW Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.110 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/29/2020	\$9,000,000.00	Los Angeles South Whittier School District CDIAC Number: 2020-1686 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2050 Comb	<u>TIC:</u> 3.351 <u>NIC:</u> 3.547 <u>TYPE:</u>
9/10/2020	\$70,075,000.00	Southern California Public Power Authority CDIAC Number: 2020-1944 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	7/1/2028 Serial	<u>TIC:</u> 1.102 <u>NIC:</u> 0 <u>TYPE:</u>
9/10/2020	\$88,245,000.00	Southern California Public Power Authority CDIAC Number: 2020-1945 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series C Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	7/1/2040 Term	<u>TIC:</u> 1.960 <u>NIC:</u> 0 <u>TYPE:</u>
5/13/2020	\$274,310,000.00	Southern California Public Power Authority CDIAC Number: 2020-0784 Public enterprise revenue bond Power Generation/Transmission Windy Point/Windy Flats Series 2020-1 (Green Bond) Refunding	M:Aa2 F:AA-	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2030 Serial	<u>TIC:</u> 2.290 <u>NIC:</u> 2.502 <u>TYPE:</u>
9/10/2020	\$112,995,000.00	Southern California Public Power Authority CDIAC Number: 2020-1943 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	7/1/2036 Serial	<u>TIC:</u> 3.036 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
5/14/2020	\$26,585,000.00	Southern California Public Power Authority CDIAC Number: 2020-0830 Public enterprise revenue bond Power Generation/Transmission Tieton Hydropower Series A (Green Bonds) Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	7/1/2040 Serial	<u>TIC:</u> 2.442 <u>NIC:</u> 2.800 <u>TYPE:</u>
4/28/2020	\$54,675,000.00	Southern California Public Power Authority CDIAC Number: 2020-0689 Public enterprise revenue bond Power Generation/Transmission Linden Wind Energy Series A Green Bonds Refunding	M:Aa2 F:AA-	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	4/1/2024 Serial	<u>TIC:</u> 1.420 <u>NIC:</u> 1.522 <u>TYPE:</u>
4/22/2020	\$147,130,000.00	Southern California Public Power Authority CDIAC Number: 2020-0486 Public enterprise revenue bond Power Generation/Transmission Magnolia Power A Refunding	S:AAA/A-1+ F:AA/F1+	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) US Bank Municipal Product	7/1/2036 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/15/2020	\$81,100,000.00	Southern California Public Power Authority CDIAC Number: 2020-0436 Public enterprise revenue bond Power Generation/Transmission Magnolia Power A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	7/1/2036 Serial	<u>TIC:</u> 2.581 <u>NIC:</u> 0 <u>TYPE:</u>
9/3/2020	\$10,385,000.00	Successor Agency to the Arcadia Redevelopment Agency CDIAC Number: 2020-1574 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase Bank	9/1/2026 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 1.833

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
9/3/2020	\$11,900,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2020-1018 Tax allocation bond Redevelopment, Multiple Purposes Sub Series B Refunding	S:AA/A- Ins	Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	2/1/2036 Serial	<u>TIC:</u> 1.788 <u>NIC:</u> 1.928 <u>TYPE:</u>
9/3/2020	\$23,220,000.00	Successor Agency to the Carson Redevelopment Agency CDIAC Number: 2020-1017 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Aleshire & Wynder (DC) Nixon Peabody (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2036 Comb	<u>TIC:</u> 2.388 <u>NIC:</u> 2.315 <u>TYPE:</u>
11/3/2020	\$7,545,000.00	Sulphur Springs Union School District CFD No 2014-1 CDIAC Number: 2020-1986 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Financial (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.757 <u>NIC:</u> 3.742 <u>TYPE:</u>
10/14/2020	\$349,515,000.00	Torrance CDIAC Number: 2020-1460 Certificates of participation/leases Insurance and Pension Funds CalPERS (Taxable) Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon	10/1/2043 Comb	<u>TIC:</u> 3.432 <u>NIC:</u> 3.466 <u>TYPE:</u>
10/14/2020	\$349,515,000.00	Torrance Joint Powers Financing Authority CDIAC Number: 2020-1459 Public lease revenue bond Insurance and Pension Funds CALPERS (Taxable) Federally Taxable	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2043 Comb	<u>TIC:</u> 3.432 <u>NIC:</u> 3.466 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Los Angeles					
7/15/2020	\$78,440,000.00	Upper Santa Clara Valley Joint Powers Authority CDIAC Number: 2020-0394 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2050 Comb	<u>TIC:</u> 1.870 <u>NIC:</u> 1.977 <u>TYPE:</u>
7/15/2020	\$172,635,000.00	Upper Santa Clara Valley Joint Powers Authority CDIAC Number: 2020-0396 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable Refunding	S:AA F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2040 Comb	<u>TIC:</u> 1.870 <u>NIC:</u> 1.977 <u>TYPE:</u>
4/30/2020	\$14,840,000.00	Vernon CDIAC Number: 2020-0252 Public enterprise revenue bond Water Supply, Storage, Distribution The Water System Series A	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) BLX Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2050 Term	<u>TIC:</u> 3.520 <u>NIC:</u> 3.553 <u>TYPE:</u>
3/4/2020	\$71,990,000.00	Vernon CDIAC Number: 2020-0251 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:BBB+ M:Baa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) BLX Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	8/1/2037 Serial	<u>TIC:</u> 2.200 <u>NIC:</u> 0 <u>TYPE:</u>
8/12/2020	\$47,900,000.00	Walnut Valley Unified School District CDIAC Number: 2020-1195 General obligation bond K-12 School Facility Series B	M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) BofA Securities	8/1/2050 Comb	<u>TIC:</u> 1.892 <u>NIC:</u> 1.929 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2020	\$50,000,000.00	Los Angeles West Basin Municipal Water District CDIAC Number: 2020-0993 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) West Basin Financing Corp	10/1/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/23/2020	\$204,095,000.00	West Covina CDIAC Number: 2020-1303 Certificates of participation/leases Multiple Capital Improvements, Public Works CalPers Series A (Taxable) Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (TR) U.S. Bank NA	8/1/2032 Comb	<u>TIC:</u> 3.726 <u>NIC:</u> 3.705 <u>TYPE:</u>
7/23/2020	\$204,095,000.00	West Covina Public Financing Authority CDIAC Number: 2020-1302 Public lease revenue bond Multiple Capital Improvements, Public Works CalPERS Series A (Taxable) Federally Taxable	S:A+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (TR) US Bank Community Lending (UW) Hilltop Securities Inc	8/1/2044 Comb	<u>TIC:</u> 3.726 <u>NIC:</u> 3.705 <u>TYPE:</u>
8/18/2020	\$32,435,000.00	West Covina Unified School District CDIAC Number: 2020-1345 General obligation bond K-12 School Facility Series B	M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Huntington Securities Inc	8/1/2050 Comb	<u>TIC:</u> 2.234 <u>NIC:</u> 2.309 <u>TYPE:</u>
5/27/2020	\$14,350,000.00	West Hollywood CDIAC Number: 2020-0734 Capital Lease Multiple Capital Improvements, Public Works Series B (Federally Taxable) Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon	4/1/2035 Comb	<u>TIC:</u> 2.343 <u>NIC:</u> 2.426 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/27/2020	\$65,785,000.00	Los Angeles West Hollywood CDIAC Number: 2020-0732 Capital Lease Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon	4/1/2046 Comb	<u>TIC:</u> 2.781 <u>NIC:</u> 3.043 <u>TYPE:</u>
5/27/2020	\$14,350,000.00	West Hollywood Public Financing Authority CDIAC Number: 2020-0733 Public lease revenue bond Multiple Capital Improvements, Public Works Series B (Federally Taxable) Federally Taxable	S:AA+ F:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2035 Comb	<u>TIC:</u> 2.343 <u>NIC:</u> 2.426 <u>TYPE:</u>
5/27/2020	\$65,785,000.00	West Hollywood Public Financing Authority CDIAC Number: 2020-0731 Public lease revenue bond Multiple Capital Improvements, Public Works Series A	S:AA+ F:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Raymond James	4/1/2046 Comb	<u>TIC:</u> 2.781 <u>NIC:</u> 3.043 <u>TYPE:</u>
7/8/2020	\$2,650,000.00	Westside Union School District CFD No 2018-1 CDIAC Number: 2020-1034 Limited tax obligation bond K-12 School Facility IA No 2	NR	Neg	(BC) Lozano Smith (DC) Jones Hall (FA) CA Financial Service (TR) ZB, NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.716 <u>NIC:</u> 3.709 <u>TYPE:</u>
5/19/2020	\$5,620,000.00	Whittier Utility Authority CDIAC Number: 2020-0659 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Ross Financial (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2039 Comb	<u>TIC:</u> 2.366 <u>NIC:</u> 2.610 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Los Angeles</u>					
12/9/2020	\$137,030,000.00	William S Hart Union High School District CDIAC Number: 2020-2256 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) CA Financial Service (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2037 Comb	<u>TIC:</u> 1.970 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$2,000,000.00	Wilsona School District CDIAC Number: 2020-1159 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Lozano Smith (CB) U.S. Bank NA (DC) Lozano Smith (FA) CFW Advisory Services (EN) Assured Guaranty Corp (UW) Raymond James	8/1/2049 Term	<u>TIC:</u> 3.096 <u>NIC:</u> 3.199 <u>TYPE:</u>
		<u>Madera</u>					
7/28/2020	\$365,000.00	Bass Lake Joint Union Elementary School District (CSCRPA) CDIAC Number: 2020-1398 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
10/27/2020	\$5,000,000.00	Chowchilla Elementary School District CDIAC Number: 2020-1936 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2050 Comb	<u>TIC:</u> 3.470 <u>NIC:</u> 3.849 <u>TYPE:</u>
4/30/2020	\$2,993,498.83	Golden Valley Unified School District CDIAC Number: 2020-0862 Other note K-12 School Facility Stonecreek Federally Taxable	NR	Neg PP	(BC) Lozano Smith (FA) Dale Scott & Co Inc (PU) Riverstone Development	8/1/2029 Term	<u>TIC:</u> 0.990 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/23/2020	\$19,759,150.10	Madera Golden Valley Unified School District CDIAC Number: 2020-0144 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2047 Comb CAB	<u>TIC:</u> 3.429 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2020	\$1,590,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2020-1403 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
7/1/2020	\$14,095,000.00	Madera CDIAC Number: 2020-1198 Certificates of participation/leases Other Capital Improvements, Public Works Juvenile Hall Detention Center & Boot Camp-Solar-LED Refunding	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Raymond James (PU) Banc of America Pub Cap	6/30/2041 Term	<u>TIC:</u> 2.390 <u>NIC:</u> 2.393 <u>TYPE:</u>
7/22/2020	\$35,830,000.00	Madera County CDIAC Number: 2020-1191 Certificates of participation/leases Multiple Capital Improvements, Public Works Govt Center, Hall of Justice, Juvenile Hall & Fire Station #3	NR Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA	10/1/2050 Comb	<u>TIC:</u> 2.532 <u>NIC:</u> 3.384 <u>TYPE:</u>
10/29/2020	\$12,805,000.00	Madera County CFD No 2017-1 CDIAC Number: 2020-2146 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tesoro Viejo	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2051 Comb	<u>TIC:</u> 3.755 <u>NIC:</u> 3.831 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Madera</u>					
7/22/2020	\$35,830,000.00	Madera County Public Financing Authority CDIAC Number: 2020-1190 Public lease revenue bond Multiple Capital Improvements, Public Works Govt Center, Hall of Justice, Juvenile Hall & Fire Station #3 Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) BofA Securities	10/1/2050 Comb	<u>TIC:</u> 2.532 <u>NIC:</u> 3.384 <u>TYPE:</u>
7/21/2020	\$35,000,000.00	Madera Unified School District CDIAC Number: 2020-1045 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 2.717 <u>NIC:</u> 2.844 <u>TYPE:</u>
7/28/2020	\$3,150,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2020-1424 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
		<u>Marin</u>					
10/1/2020	\$2,323,000.00	Belvedere CDIAC Number: 2020-1765 Certificates of participation/leases Insurance and Pension Funds CalPERS Refunding	NR	Neg PP	(BC) Jones Hall (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	9/1/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 02.55%
10/22/2020	\$9,115,000.00	Central Marin Sanitation Agency CDIAC Number: 2020-1772 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Facilities	M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (TR) U.S. Bank NA (UW) UBS Financial Services	9/1/2040 Serial	<u>TIC:</u> 2.030 <u>NIC:</u> 2.042 <u>TYPE:</u>

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		<u>Marin</u>					
9/16/2020	\$9,402,000.00	Fairfax Financing Authority CDIAC Number: 2020-1550 Public lease revenue bond Insurance and Pension Funds CalPERS (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) U.S. Bank NA	8/1/2036 Term	<u>TIC:</u> 3.450 <u>NIC:</u> 3.450 <u>TYPE:</u>
4/30/2020	\$18,295,000.00	Larkspur CDIAC Number: 2020-0283 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) D.A. Davidson & Co.	7/1/2040 Comb	<u>TIC:</u> 2.934 <u>NIC:</u> 2.979 <u>TYPE:</u>
3/26/2020	\$7,900,000.00	Marin County Sanitary District No 5 CDIAC Number: 2020-0204 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Enterprise Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Wulff Hansen & Co (PA) D.A. Davidson & Co. (PU) ZB, NA (TR) The Bank of NY Mellon	10/1/2031 Term	<u>TIC:</u> 2.800 <u>NIC:</u> 2.248 <u>TYPE:</u>
6/18/2020	\$1,339,000.00	Marin County Service District No 14 CDIAC Number: 2020-1029 Certificates of participation/leases Recreation and Sports Facilities Recreation & Sports Facilities	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Westamerica Bank	3/1/2040 Term	<u>TIC:</u> 2.850 <u>NIC:</u> 2.850 <u>TYPE:</u>
1/29/2020	\$67,505,000.00	Marin Municipal Water District CDIAC Number: 2019-2375 Public enterprise revenue bond Water Supply, Storage, Distribution Water Forward Delivery Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital (PU) Morgan Stanley (TR) U.S. Bank NA	6/15/2052 Term	<u>TIC:</u> 3.280 <u>NIC:</u> 3.504 <u>TYPE:</u>

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4/17/2020	\$31,605,000.00	Marin Mill Valley School District CDIAC Number: 2020-0445 General obligation bond K-12 School Facility Equipment Federally Taxable Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2039 Term	<u>TIC:</u> 2.752 <u>NIC:</u> 2.754 <u>TYPE:</u>
4/6/2020	\$2,550,000.00	Novato CDIAC Number: 2020-0485 General obligation bond Multiple Capital Improvements, Public Works Street, sidewalk & storm drain improvements Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Sutter Capital I (PU) JP Morgan Chase Bank	8/1/2027 Term	<u>TIC:</u> 1.220 <u>NIC:</u> 1.219 <u>TYPE:</u>
1/22/2020	\$6,055,000.00	Novato CFD No 2002-1 CDIAC Number: 2019-2352 Limited tax obligation bond Multiple Capital Improvements, Public Works Pointe Marin Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Sutter Capital I (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	9/1/2032 Serial	<u>TIC:</u> 2.068 <u>NIC:</u> 2.246 <u>TYPE:</u>
10/13/2020	\$6,467,000.00	Novato Sanitary District CDIAC Number: 2020-2063 Public enterprise revenue bond Wastewater Collection, Treatment CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Oppenheimer & Co (PU) ZB, NA (TR) The Bank of NY Mellon	2/1/2039 Term	<u>TIC:</u> 2.569 <u>NIC:</u> 2.579 <u>TYPE:</u>
10/28/2020	\$101,000,000.00	Novato Unified School District CDIAC Number: 2020-2004 General obligation bond K-12 School Facility Series C	M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Meisrow Financial	8/1/2045 Comb	<u>TIC:</u> 2.220 <u>NIC:</u> 0 <u>TYPE:</u>

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2/28/2020	\$2,383,000.00	Marin Richardson Bay Sanitary District CDIAC Number: 2020-0069 Pension obligation bonds Insurance and Pension Funds Pensions Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	8/1/2035 Term	<u>TIC:</u> 3.390 <u>NIC:</u> 3.390 <u>TYPE:</u>
7/7/2020	\$1,320,000.00	San Anselmo CDIAC Number: 2020-0815 General obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC:</u> 0.842 <u>NIC:</u> 0.924 <u>TYPE:</u>
9/28/2020	\$1,858,000.00	Sausalito CDIAC Number: 2020-1549 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) ZB, NA	6/1/2035 Term	<u>TIC:</u> 2.789 <u>NIC:</u> 2.790 <u>TYPE:</u>
10/21/2020	\$122,970,000.00	Sonoma-Marin Area Rail Transit District CDIAC Number: 2020-1953 Sales tax revenue bond Public Transit (Green Bonds) Series A Federally Taxable Refunding	S:AA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	3/1/2029 Serial	<u>TIC:</u> 1.663 <u>NIC:</u> 0 <u>TYPE:</u>
9/22/2020	\$16,430,000.00	Tamalpais Community Services District CDIAC Number: 2020-1911 Certificates of participation/leases Other Capital Improvements, Public Works Wastewater	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Raymond James	1/1/2050 Comb	<u>TIC:</u> 2.523 <u>NIC:</u> 2.835 <u>TYPE:</u>

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		<u>Marin</u>					
9/16/2020	\$9,402,000.00	Town of Fairfax CDIAC Number: 2020-1559 Certificates of participation/leases Insurance and Pension Funds CalPERS (Taxable) Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (TR) U.S. Bank NA	8/1/2036 Term	<u>TIC:</u> 3.450 <u>NIC:</u> 3.450 <u>TYPE:</u>
		<u>Mariposa</u>					
2/28/2020	\$94,943.00	John C Fremont Healthcare District CDIAC Number: 2020-0359 Certificates of participation/leases Hospital Hospital Federally Taxable State Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) Philips Capital	3/1/2025 Term	<u>TIC:</u> 5.988 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Mariposa County Unified School District</u>					
7/29/2020	\$750,000.00	CDIAC Number: 2020-1537 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	10/1/2020 Term	<u>TIC:</u> 2.057 <u>NIC:</u> 2.328 <u>TYPE:</u>
		<u>Mariposa County Unified School District</u>					
7/29/2020	\$5,250,000.00	CDIAC Number: 2020-1163 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 2.057 <u>NIC:</u> 2.328 <u>TYPE:</u>
		<u>Mendocino</u>					
4/13/2020	\$3,820,000.00	Anderson Valley Unified School District CDIAC Number: 2020-0164 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2035 Comb	<u>TIC:</u> 2.778 <u>NIC:</u> 2.681 <u>TYPE:</u>

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		<u>Mendocino</u>					
8/4/2020	\$470,000.00	Fort Bragg Unified School District CDIAC Number: 2020-1850 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA/A	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2020 Term	<u>TIC:</u> 2.939 <u>NIC:</u> 3.226 <u>TYPE:</u>
8/4/2020	\$11,530,000.00	Fort Bragg Unified School District CDIAC Number: 2020-0685 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 2.939 <u>NIC:</u> 3.226 <u>TYPE:</u>
5/20/2020	\$17,000,000.00	Mendocino Unified School District CDIAC Number: 2020-0634 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.090 <u>NIC:</u> 3.333 <u>TYPE:</u>
9/1/2020	\$3,000,000.00	Millview County Water District CDIAC Number: 2020-1630 Certificates of participation/leases Water Supply, Storage, Distribution Water System Improvements	NR	Neg PP	(BC) Orrick Herrington (FA) Urban Futures (PU) USDA Rural Utilities	7/1/2060 Term	<u>TIC:</u> 1.500 <u>NIC:</u> 1.500 <u>TYPE:</u>
3/10/2020	\$2,014,359.00	Round Valley Unified School District CDIAC Number: 2020-0468 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Bank (TR) The Bank of NY Mellon	8/1/2043 Term	<u>TIC:</u> 2.830 <u>NIC:</u> 2.830 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Mendocino</u>					
1/1/2020	\$1,541,112.00	Successor Agency to the Willits Community Development Agency CDIAC Number: 2020-0007 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding	NR	Neg PP	(BC) Kutak Rock (FA) NHA Advisors (PU) First Foundation Bank (TR) U.S. Bank NA	9/1/2024 Term	<u>TIC:</u> 2.369 <u>NIC:</u> 2.370 <u>TYPE:</u>
2/1/2020	\$25,010,000.00	Ukiah CDIAC Number: 2020-0136 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Piper Sandler & Co (PU) BBVA Mortgage Corporation	3/1/2035 Term	<u>TIC:</u> 2.420 <u>NIC:</u> 2.420 <u>TYPE:</u>
12/1/2020	\$2,530,000.00	Ukiah CDIAC Number: 2020-2023 Certificates of participation/leases Multiple Capital Improvements, Public Works Community Facilities Improvement Series A	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon	4/1/2040 Comb	<u>TIC:</u> 2.499 <u>NIC:</u> 2.737 <u>TYPE:</u>
12/1/2020	\$49,875,000.00	Ukiah CDIAC Number: 2020-2024 Certificates of participation/leases Insurance and Pension Funds CalPERS Series B (Taxable) Federally Taxable	S:A+	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon	4/1/2049 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.003 <u>TYPE:</u>
5/14/2020	\$21,480,000.00	Ukiah Unified School District CDIAC Number: 2020-0617 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.677 <u>NIC:</u> 4.120 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Mendocino</u>					
5/14/2020	\$3,520,000.00	Ukiah Unified School District CDIAC Number: 2020-2344 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (UW) Raymond James	8/1/2020 Term	<u>TIC:</u> 3.677 <u>NIC:</u> 4.120 <u>TYPE:</u>
2/24/2020	\$25,005,000.00	Ukiah Valley Sanitation District CDIAC Number: 2020-0107 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding	NR	Comp PP	(BC) Orrick Herrington (FA) Urban Futures (PU) BBVA Mortgage Corporation (TR) U.S. Bank NA	3/1/2035 Term	<u>TIC:</u> 2.419 <u>NIC:</u> 2.420 <u>TYPE:</u>
7/28/2020	\$16,055,000.00	Willits CDIAC Number: 2020-1511 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/A- Ins	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	11/1/2050 Comb	<u>TIC:</u> 2.411 <u>NIC:</u> 2.433 <u>TYPE:</u>
		<u>Merced</u>					
6/18/2020	\$12,000,000.00	Atwater Elementary School District CDIAC Number: 2020-0799 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2050 Comb	<u>TIC:</u> 3.080 <u>NIC:</u> 3.276 <u>TYPE:</u>
7/15/2020	\$1,700,000.00	El Nido Elementary School District CDIAC Number: 2020-1123 General obligation bond K-12 School Facility Measure Q Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2050 Comb	<u>TIC:</u> 3.151 <u>NIC:</u> 3.406 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Merced</u>					
7/15/2020	\$1,700,000.00	El Nido Elementary School District CDIAC Number: 2020-1118 General obligation bond K-12 School Facility Measure P Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2050 Comb	<u>TIC:</u> 3.151 <u>NIC:</u> 3.406 <u>TYPE:</u>
11/19/2020	\$11,000,000.00	Hilmar Unified School District CDIAC Number: 2020-2269 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2050 Comb	<u>TIC:</u> 2.508 <u>NIC:</u> 2.557 <u>TYPE:</u>
8/6/2020	\$5,185,000.00	Los Banos Unified School District CDIAC Number: 2020-1362 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:A1 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 0.598 <u>NIC:</u> 0.586 <u>TYPE:</u>
5/21/2020	\$48,949,738.40	Merced Union High School District CDIAC Number: 2020-0691 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2051 Comb CAB	<u>TIC:</u> 3.853 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Mono</u>					
6/23/2020	\$27,000,000.00	Mammoth Unified School District CDIAC Number: 2020-0740 General obligation bond K-12 School Facility Series B	S:AA M:Aa3	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2043 Serial	<u>TIC:</u> 2.082 <u>NIC:</u> 2.125 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/23/2020	\$3,895,000.00	Monterey Carmel-By-The-Sea CDIAC Number: 2020-1544 Certificates of participation/leases Theatre/Arts/Museums Sunset Cultural Center	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank	11/1/2032 Serial	<u>TIC:</u> 0.962 <u>NIC:</u> 1.087 <u>TYPE:</u>
9/23/2020	\$3,895,000.00	Carmel-By-The-Sea Public Improvement Authority CDIAC Number: 2020-1543 Public lease revenue bond Theatre/Arts/Museums Sunset Cultural Center Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	11/1/2032 Serial	<u>TIC:</u> 0.962 <u>NIC:</u> 1.087 <u>TYPE:</u>
6/10/2020	\$30,705,000.00	Fort Ord Reuse Authority CDIAC Number: 2020-1022 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2037 Comb	<u>TIC:</u> 3.014 <u>NIC:</u> 3.024 <u>TYPE:</u>
7/28/2020	\$2,970,000.00	Greenfield Union Elementary School District (CSCRPA) CDIAC Number: 2020-1418 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
7/28/2020	\$1,090,000.00	King City Union School District (CSCRPA) CDIAC Number: 2020-1420 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/31/2020	\$705,000.00	Monterey CDIAC Number: 2020-0429 Certificates of participation/leases Equipment Equipment Lease	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Banc of America Pub Cap	12/1/2029 Term	<u>TIC:</u> 1.530 <u>NIC:</u> 1.530 <u>TYPE:</u>
12/10/2020	\$2,527,751.54	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2020-2281 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program	NR	Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt (TR) U.S. Bank NA	12/10/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/10/2020	\$3,880,000.00	Monterey County Office of Education CDIAC Number: 2020-1156 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Sterling NB (TR) U.S. Bank NA	7/1/2040 Term	<u>TIC:</u> 2.680 <u>NIC:</u> 0 <u>TYPE:</u>
4/8/2020	\$55,000.00	Monterey One Water (formerly Monterey Regional Water Pollution Control Agency) CDIAC Number: 2020-0080 Promissory Note Wastewater Collection, Treatment Pure Monterey Groundwater Replenishment Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Bank of America NA	4/8/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/7/2020	\$967,724.36	Monterey Peninsula Unified School District CDIAC Number: 2019-2038 Capital Lease K-12 School Facility Chromebooks	NR	Neg PP	(BC) Lozano Smith (PU) Insight Financial Svcs	12/31/2022 Term	<u>TIC:</u> 5.553 <u>NIC:</u> 0 <u>TYPE:</u>

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7/28/2020	\$14,635,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2020-1406 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
6/11/2020	\$20,305,000.00	North County Fire Protection District CDIAC Number: 2020-0943 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) U.S. Bank NA (UW) Brandis Tallman LLC	6/1/2040 Comb	<u>TIC:</u> 3.198 <u>NIC:</u> 3.216 <u>TYPE:</u>
9/30/2020	\$4,798,434.31	Northern Salinas Valley Mosquito Abatement District CDIAC Number: 2020-1962 Certificates of participation/leases Other Purpose Mosquitos	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	6/30/2040 Term	<u>TIC:</u> 3.500 <u>NIC:</u> 3.500 <u>TYPE:</u>
3/25/2020	\$2,108,000.00	Pacific Grove Unified School District CDIAC Number: 2020-0341 General obligation bond K-12 School Facility Ed Tech Series C	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2022 Term	<u>TIC:</u> 1.168 <u>NIC:</u> 1.170 <u>TYPE:</u>
7/28/2020	\$5,930,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2020-1381 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.325 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/12/2020	\$4,040,000.00	Monterey Salinas CDIAC Number: 2020-1355 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca	11/1/2038 Comb	<u>TIC:</u> 2.812 <u>NIC:</u> 2.955 <u>TYPE:</u>
8/12/2020	\$23,345,000.00	Salinas CDIAC Number: 2020-1353 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca	11/1/2032 Serial	<u>TIC:</u> 1.289 <u>NIC:</u> 1.454 <u>TYPE:</u>
12/10/2020	\$14,425,000.00	Salinas CDIAC Number: 2020-2236 Public enterprise revenue bond Wastewater Collection, Treatment Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 2.599 <u>NIC:</u> 2.619 <u>TYPE:</u>
12/10/2020	\$2,695,000.00	Salinas CFD No 2016-1 CDIAC Number: 2020-2239 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Monte Bella	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.450 <u>NIC:</u> 3.614 <u>TYPE:</u>
5/28/2020	\$14,990,554.90	Salinas City Elementary School District CDIAC Number: 2020-0430 General obligation bond K-12 School Facility Series D Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	7/1/2045 Comb CAB	<u>TIC:</u> 3.074 <u>NIC:</u> 0 <u>TYPE:</u>

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		<u>Monterey</u>					
8/12/2020	\$4,040,000.00	Salinas Facilities Financing Authority CDIAC Number: 2020-1354 Public lease revenue bond Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2038 Comb	<u>TIC:</u> 2.812 <u>NIC:</u> 2.955 <u>TYPE:</u>
8/12/2020	\$23,345,000.00	Salinas Facilities Financing Authority CDIAC Number: 2020-1352 Public lease revenue bond Multiple Capital Improvements, Public Works Series A-1 & A-2 Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2032 Serial	<u>TIC:</u> 1.289 <u>NIC:</u> 1.454 <u>TYPE:</u>
3/17/2020	\$83,000,000.00	Salinas Union High School District CDIAC Number: 2020-0048 General obligation bond K-12 School Facility Series B Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.407 <u>NIC:</u> 3.589 <u>TYPE:</u>
8/13/2020	\$4,950,000.00	Successor Agency to the Marina Redevelopment Agency CDIAC Number: 2020-1367 Tax allocation bond Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.311 <u>NIC:</u> 3.467 <u>TYPE:</u>
8/13/2020	\$4,790,000.00	Successor Agency to the Marina Redevelopment Agency CDIAC Number: 2020-1366 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.363 <u>NIC:</u> 3.520 <u>TYPE:</u>

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10/1/2020	\$4,569,064.00	Napa American Canyon CDIAC Number: 2020-2117 Certificates of participation/leases Public Building City Hall	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Piper Sandler & Co	5/1/2034 Term	<u>TIC:</u> 2.149 <u>NIC:</u> 2.150 <u>TYPE:</u>
5/22/2020	\$5,209,209.00	American Canyon CDIAC Number: 2020-0747 Certificates of participation/leases Multiple Capital Improvements, Public Works Lighting, Mechanical, Electrical, Solar	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Banc of America Pub Cap	6/1/2036 Term	<u>TIC:</u> 1.797 <u>NIC:</u> 0 <u>TYPE:</u>
1/23/2020	\$5,165,000.00	American Canyon CFD No 2018-1 CDIAC Number: 2020-0145 Limited tax obligation bond Multiple Capital Improvements, Public Works Green Island Road	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2054 Comb	<u>TIC:</u> 3.249 <u>NIC:</u> 3.429 <u>TYPE:</u>
10/1/2020	\$4,569,064.00	American Canyon Financing Authority CDIAC Number: 2020-2118 Public lease revenue bond Public Building City Hall Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Piper Sandler & Co (PU) Capital One Pub Funding	5/1/2034 Term	<u>TIC:</u> 2.149 <u>NIC:</u> 2.150 <u>TYPE:</u>
8/1/2020	\$15,000,000.00	Napa CDIAC Number: 2020-1214 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) U.S. Bank NA	6/30/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Napa</u>					
6/23/2020	\$37,400,000.00	Napa Valley Unified School District CDIAC Number: 2020-0769 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) JP Morgan Securities	2/26/2021 Term	<u>TIC:</u> 0.476 <u>NIC:</u> 0.487 <u>TYPE:</u>
		<u>Yountville</u>					
5/6/2020	\$2,303,000.00	Yountville CDIAC Number: 2020-0667 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Columbia Capital (PA) Brandis Tallman LLC (PU) Westamerica Bank	6/1/2027 Term	<u>TIC:</u> 1.660 <u>NIC:</u> 1.660 <u>TYPE:</u>
		<u>Nevada</u>					
6/1/2020	\$18,311,000.00	Grass Valley CDIAC Number: 2020-0476 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Capital One Pub Funding (TR) MUFG Union Bank	6/1/2040 Term	<u>TIC:</u> 3.600 <u>NIC:</u> 3.600 <u>TYPE:</u>
		<u>Grass Valley Elementary School District (CSCRPA)</u>					
7/28/2020	\$1,735,000.00	Grass Valley Elementary School District (CSCRPA) CDIAC Number: 2020-1404 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
		<u>Nevada Irrigation District Joint Powers Authority</u>					
12/7/2020	\$15,015,000.00	Nevada Irrigation District Joint Powers Authority CDIAC Number: 2020-1555 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) JP Morgan Securities	3/1/2036 Serial	<u>TIC:</u> 1.413 <u>NIC:</u> 1.569 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Nevada					
12/1/2020	\$1,037,884.00	Penn Valley Fire Protection District CDIAC Number: 2020-2347 Certificates of participation/leases Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PA) Hilltop Securities Inc (PU) Capital One Pub Funding	1/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.580 <u>TYPE:</u>
2/20/2020	\$1,518,997.00	Pleasant Ridge Union School District CDIAC Number: 2020-0085 Certificates of participation/leases Equipment Schneider Energy Savings Equipment	NR	Neg PP	(BC) Gilmore & Bell (PU) Capital One Pub Funding	2/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.294 <u>TYPE:</u>
5/7/2020	\$5,300,000.00	Successor Agency to the Grass Valley Redevelopment Agency CDIAC Number: 2020-0856 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) MUFG Union Bank (UW) Hilltop Securities Inc	12/1/2038 Term	<u>TIC:</u> 3.567 <u>NIC:</u> 3.544 <u>TYPE:</u>
5/7/2020	\$2,955,000.00	Successor Agency to the Grass Valley Redevelopment Agency CDIAC Number: 2020-0855 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) MUFG Union Bank (UW) Hilltop Securities Inc	12/1/2034 Serial	<u>TIC:</u> 2.707 <u>NIC:</u> 2.880 <u>TYPE:</u>
5/28/2020	\$9,670,000.00	Successor Agency to the Truckee Redevelopment Agency CDIAC Number: 2020-0927 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Piper Sandler & Co	9/1/2040 Comb	<u>TIC:</u> 2.611 <u>NIC:</u> 2.764 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Nevada</u>					
4/28/2020	\$1,585,000.00	Truckee-Donner Recreation and Park District CDIAC Number: 2020-0622 Certificates of participation/leases Parks, Open Space Parks	NR	Neg PP	(BC) Jones Hall (FA) Steven Gortler (PA) Hilltop Securities Inc (PU) First Foundation Bank	6/1/2040 Term	<u>TIC:</u> 2.660 <u>NIC:</u> 2.660 <u>TYPE:</u>
		<u>Orange</u>					
2/6/2020	\$121,795,000.00	Anaheim CDIAC Number: 2020-0116 Certificates of participation/leases Power Generation/Transmission Electric Utility Distrib System Series B (Taxable) Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA	10/1/2034 Serial	<u>TIC:</u> 2.638 <u>NIC:</u> 2.647 <u>TYPE:</u>
2/6/2020	\$42,340,000.00	Anaheim CDIAC Number: 2020-0115 Certificates of participation/leases Power Generation/Transmission Electric Utility Distrib System Series C	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA	10/1/2045 Comb	<u>TIC:</u> 3.740 <u>NIC:</u> 4.142 <u>TYPE:</u>
2/6/2020	\$59,215,000.00	Anaheim CDIAC Number: 2020-0114 Certificates of participation/leases Power Generation/Transmission Electric Utility Distrib System Imps Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA	10/1/2050 Comb	<u>TIC:</u> 3.634 <u>NIC:</u> 4.063 <u>TYPE:</u>
2/4/2020	\$32,445,000.00	Anaheim CDIAC Number: 2020-0113 Certificates of participation/leases Water Supply, Storage, Distribution Water System Series B (Taxable) Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA	10/1/2038 Comb	<u>TIC:</u> 2.580 <u>NIC:</u> 2.598 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/4/2020	\$38,000,000.00	Orange Anaheim CDIAC Number: 2020-0112 Certificates of participation/leases Water Supply, Storage, Distribution Water System Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA	10/2/2049 Comb	<u>TIC:</u> 3.538 <u>NIC:</u> 3.988 <u>TYPE:</u>
2/6/2020	\$42,340,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2020-0097 Revenue bond Power Generation/Transmission Electric Utility Distrib System Series C Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	10/1/2045 Comb	<u>TIC:</u> 3.740 <u>NIC:</u> 4.142 <u>TYPE:</u>
2/6/2020	\$121,795,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2020-0096 Revenue bond Power Generation/Transmission Electric Utility Distrib System Series B (Taxable) Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	10/1/2034 Serial	<u>TIC:</u> 2.638 <u>NIC:</u> 2.647 <u>TYPE:</u>
2/6/2020	\$59,215,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2020-0095 Revenue bond Power Generation/Transmission Electric Utility Distrib System Imps Series A	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	10/1/2050 Comb	<u>TIC:</u> 3.634 <u>NIC:</u> 4.063 <u>TYPE:</u>
2/4/2020	\$38,000,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2020-0092 Revenue bond Water Supply, Storage, Distribution Water System Series A	S:AA+ F:AAA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10/2/2049 Comb	<u>TIC:</u> 3.538 <u>NIC:</u> 3.988 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
2/4/2020	\$32,445,000.00	Anaheim Housing and Public Improvements Authority CDIAC Number: 2020-0093 Revenue bond Water Supply, Storage, Distribution Water System Series B (Taxable) Federally Taxable Refunding	S:AA+ F:AAA	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10/1/2038 Comb	<u>TIC:</u> 2.580 <u>NIC:</u> 2.598 <u>TYPE:</u>
4/1/2020	\$12,200,000.00	Anaheim Housing Authority CDIAC Number: 2020-0392 Conduit revenue bond Multifamily Housing Jamboree Anaheim PSH Apts Series A	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) U.S. Bank NA (TR) Wilmington Trust	5/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$487,698.00	Anaheim Housing Authority CDIAC Number: 2020-1838 Conduit revenue note Multifamily Housing Hermosa Village II Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (BRC) Bocarsley Emden Cowan Esm (FA) CSG Advisors (PU) MUFG Union Bank (TR) Wilmington Trust	5/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$20,310,000.00	Anaheim Housing Authority CDIAC Number: 2020-1837 Conduit revenue note Multifamily Housing Hermosa Village II Apts Series A-1 & Series A-3	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) MUFG Union Bank (TR) Wilmington Trust	5/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/15/2020	\$17,960,000.00	Brea CDIAC Number: 2020-1677 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/1/2044 Comb	<u>TIC:</u> 2.814 <u>NIC:</u> 2.841 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
12/9/2020	\$2,790,000.00	Capistrano Unified School District CFD No 98-1A CDIAC Number: 2020-2332 Limited tax obligation bond K-12 School Facility Pacifica San Juan	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2044 Comb	<u>TIC:</u> 2.195 <u>NIC:</u> 2.219 <u>TYPE:</u>
12/9/2020	\$5,780,000.00	Capistrano Unified School District CFD No 98-1B CDIAC Number: 2020-2333 Limited tax obligation bond K-12 School Facility Pacifica San Juan	S:AA/BBB Ins	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2050 Comb	<u>TIC:</u> 2.440 <u>NIC:</u> 2.417 <u>TYPE:</u>
9/2/2020	\$11,000,000.00	Centralia Elementary School District CDIAC Number: 2020-0244 General obligation bond K-12 School Facility Series B	M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Raymond James	8/1/2050 Comb	<u>TIC:</u> 2.492 <u>NIC:</u> 2.508 <u>TYPE:</u>
10/28/2020	\$211,770,000.00	Coast Community College District CDIAC Number: 2020-2008 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2035 Comb	<u>TIC:</u> 2.185 <u>NIC:</u> 2.184 <u>TYPE:</u>
12/15/2020	\$2,280,000.00	Coast Community College District CDIAC Number: 2020-2417 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	8/1/2025 Term	<u>TIC:</u> 1.320 <u>NIC:</u> 1.320 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
4/23/2020	\$4,990,000.00	Cypress School District CDIAC Number: 2020-0260 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Atkinson Andelson (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) CN Financing Inc (TR) ZB, NA	5/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.630 <u>TYPE:</u>
8/5/2020	\$26,430,000.00	Dana Point CFD No 2006-1 CDIAC Number: 2020-1479 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands Reserve Development Series B Federally Taxable Refunding	S:AA/BBB Ins	Neg	(BC) Rutan & Tucker LLP (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 2.676 <u>NIC:</u> 2.581 <u>TYPE:</u>
8/5/2020	\$13,075,000.00	Dana Point CFD No 2006-1 CDIAC Number: 2020-1478 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands Reserve Development Series A Refunding	S:AA/BBB Ins	Neg	(BC) Rutan & Tucker LLP (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 2.359 <u>NIC:</u> 2.402 <u>TYPE:</u>
12/1/2020	\$20,120,000.00	East Orange County Water District CDIAC Number: 2020-2406 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Oppenheimer & Co (PU) Sterling NB	6/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$5,554,520.56	Emerald Bay Service District CDIAC Number: 2020-1705 Certificates of participation/leases Water Supply, Storage, Distribution Capital Improvements Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) CN Financing Inc	4/7/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		Orange					
12/23/2020	\$363,574,000.00	Foothill-Eastern Transportation Corridor Agency CDIAC Number: 2021-0271 Public enterprise revenue bond Bridges and Highways Toll Road Series A & C Refunding	S:A-/BBB+ M:Baa2/Baa2 F:BBB/BBB-	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (PU) Goldman Sachs (TR) The Bank of NY Mellon	1/15/2046 Comb	<u>TIC:</u> 3.093 <u>NIC:</u> 3.351 <u>TYPE:</u>
10/22/2020	\$23,220,000.00	Garden Grove CDIAC Number: 2020-1933 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	12/15/2050 Serial	<u>TIC:</u> 0.840 <u>NIC:</u> 0.944 <u>TYPE:</u>
10/22/2020	\$23,220,000.00	Garden Grove Public Financing Authority CDIAC Number: 2020-1932 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/15/2050 Serial	<u>TIC:</u> 0.840 <u>NIC:</u> 0.944 <u>TYPE:</u>
7/29/2020	\$4,835,000.00	Huntington Beach CDIAC Number: 2020-1518 Certificates of participation/leases Multiple Capital Improvements, Public Works Donald W Kiser Corporation Yard Series A	NR	Neg	(BC) Orrick Herrington (DC) Hartnell CCD (FA) KNN Public Finance (TR) U.S. Bank NA	5/1/2032 Serial	<u>TIC:</u> 1.080 <u>NIC:</u> 1.285 <u>TYPE:</u>
7/29/2020	\$14,440,000.00	Huntington Beach CDIAC Number: 2020-1520 Certificates of participation/leases Multiple Capital Improvements, Public Works Donald W Kiser Corporation Yard Series B Taxable Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA	5/1/2030 Serial	<u>TIC:</u> 1.361 <u>NIC:</u> 1.365 <u>TYPE:</u>

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		Orange					
7/21/2020	\$12,130,000.00	Huntington Beach City School District CDIAC Number: 2020-1622 Certificates of participation/leases K-12 School Facility School Facilities Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	7/1/2035 Comb	<u>TIC:</u> 1.744 <u>NIC:</u> 1.735 <u>TYPE:</u>
7/1/2020	\$69,850,000.00	Huntington Beach City School District CDIAC Number: 2020-0298 General obligation bond K-12 School Facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 2.451 <u>NIC:</u> 2.493 <u>TYPE:</u>
7/23/2020	\$3,092,133.48	Huntington Beach City School District CDIAC Number: 2020-1293 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Isom Advis Urban Futures (PU) Capital One Pub Funding	7/1/2028 Term	<u>TIC:</u> 1.900 <u>NIC:</u> 1.900 <u>TYPE:</u>
7/29/2020	\$14,440,000.00	Huntington Beach Public Financing Authority CDIAC Number: 2020-1519 Public lease revenue bond Multiple Capital Improvements, Public Works Donald W Kiser Corporation Yard Series B Taxable Federally Taxable Refunding	S:AA F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2030 Serial	<u>TIC:</u> 1.361 <u>NIC:</u> 1.365 <u>TYPE:</u>
7/29/2020	\$4,835,000.00	Huntington Beach Public Financing Authority CDIAC Number: 2020-1517 Public lease revenue bond Multiple Capital Improvements, Public Works Donald W Kiser Corporation Yard Series A Refunding	S:AA F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	5/1/2032 Serial	<u>TIC:</u> 1.080 <u>NIC:</u> 1.285 <u>TYPE:</u>

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		Orange					
5/20/2020	\$6,400,000.00	Irvine Unified School District CFD No 06-1 CDIAC Number: 2020-0629 Limited tax obligation bond K-12 School Facility Portola Springs Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 2.796 <u>NIC:</u> 2.964 <u>TYPE:</u>
4/23/2020	\$94,985,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2020-0630 Limited tax obligation bond K-12 School Facility Series A	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2054 Comb	<u>TIC:</u> 3.593 <u>NIC:</u> 3.692 <u>TYPE:</u>
8/27/2020	\$11,835,000.00	La Habra CDIAC Number: 2020-1580 Certificates of participation/leases Single-Family Housing Park La Habra and Viewpark Mobile Home Pks Series A Refunding	S:AA	Neg	(BC) Kutak Rock (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	10/1/2040 Comb	<u>TIC:</u> 2.166 <u>NIC:</u> 2.177 <u>TYPE:</u>
6/23/2020	\$16,330,000.00	Laguna Beach Unified School District CDIAC Number: 2020-0949 General obligation bond K-12 School Facility School Facilities Refunding	S:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Raymond James (TR) The Bank of NY Mellon	8/1/2028 Serial	<u>TIC:</u> 0.386 <u>NIC:</u> 0.427 <u>TYPE:</u>
6/23/2020	\$39,500,000.00	Los Alamitos Unified School District CDIAC Number: 2020-0768 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) BofA Securities	8/1/2049 Serial	<u>TIC:</u> 2.241 <u>NIC:</u> 2.285 <u>TYPE:</u>

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6/23/2020	\$8,500,000.00	Orange Los Alamitos Unified School District CDIAC Number: 2020-0767 General obligation bond K-12 School Facility SFID No 1 Series G	S:AA+ M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2044 Term	<u>TIC:</u> 2.570 <u>NIC:</u> 0 <u>TYPE:</u>
6/11/2020	\$15,720,000.00	Los Alamitos Unified School District CDIAC Number: 2020-0766 General obligation bond K-12 School Facility SFID No 1 Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) BofA Securities	8/1/2039 Comb	<u>TIC:</u> 2.547 <u>NIC:</u> 2.548 <u>TYPE:</u>
5/27/2020	\$55,985,000.00	Mesa Water District CDIAC Number: 2020-0683 Certificates of participation/leases Water Supply, Storage, Distribution Water	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	3/15/2050 Comb	<u>TIC:</u> 3.342 <u>NIC:</u> 2.887 <u>TYPE:</u>
6/1/2020	\$328,811.40	Mission Viejo CDIAC Number: 2020-0699 Capital Lease Equipment Storage Equipment	NR	Neg PP	(BRC) Mission Viejo (PU) Dell Financial	6/1/2025 Term	<u>TIC:</u> 4.442 <u>NIC:</u> 0 <u>TYPE:</u>
10/30/2020	\$142,547.39	Mission Viejo CDIAC Number: 2020-2100 Capital Lease Equipment Golf Maintenance	NR	Neg PP	(BRC) Harper & Burns (PU) US Bancorp Govt Leasing	8/6/2025 Term	<u>TIC:</u> 1.570 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/15/2020	\$447,062.40	Orange Mission Viejo CDIAC Number: 2020-1035 Capital Lease Equipment Golf Cart Equipment	NR	Neg PP	(BC) Lozano Smith (PU) PNCEF, LLC	10/15/2025 Term	<u>TIC:</u> 3.990 <u>NIC:</u> 0 <u>TYPE:</u>
6/9/2020	\$2,412,000.00	Newport Beach CDIAC Number: 2020-0945 Special assessment bond Multiple Capital Improvements, Public Works AD No 111 Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) CN Financing Inc (TR) U.S. Bank NA	9/2/2040 Term	<u>TIC:</u> 2.350 <u>NIC:</u> 2.350 <u>TYPE:</u>
11/17/2020	\$7,860,000.00	Newport Beach CDIAC Number: 2020-2235 Certificates of participation/leases Public Building Fire Station No 2 Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/1/2030 Serial	<u>TIC:</u> 0.711 <u>NIC:</u> 0.796 <u>TYPE:</u>
1/30/2020	\$42,000,000.00	Ocean View School District (Orange Co) CDIAC Number: 2019-2379 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Meisrow Financial	8/1/2049 Comb	<u>TIC:</u> 2.440 <u>NIC:</u> 2.454 <u>TYPE:</u>
6/30/2020	\$29,930,000.00	Orange CDIAC Number: 2020-1016 Certificates of participation/leases Multiple Capital Improvements, Public Works Fire & Police Station Headquarters Series A	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA	11/1/2050 Comb	<u>TIC:</u> 2.950 <u>NIC:</u> 3.232 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2020	\$29,930,000.00	Orange Orange City Public Facilities Financing Authority CDIAC Number: 2020-1015 Public lease revenue bond Multiple Capital Improvements, Public Works Fire & Police Station Headquarters Series A	S:AA-	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Raymond James	11/1/2050 Comb	<u>TIC:</u> 2.950 <u>NIC:</u> 3.232 <u>TYPE:</u>
4/27/2020	\$43,439,000.00	Orange County CDIAC Number: 2020-0735 Tax anticipation note Project, Interim Financing Teeter Program Series B Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	7/30/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/7/2020	\$463,895,000.00	Orange County CDIAC Number: 2019-2362 Pension obligation bonds Project, Interim Financing Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Orange Co (TR) U.S. Bank NA	4/30/2021 Term	<u>TIC:</u> 0.018 <u>NIC:</u> 0.018 <u>TYPE:</u>
7/14/2020	\$50,725,000.00	Orange County CDIAC Number: 2020-1261 Tax anticipation note Project, Interim Financing Teeter Plan Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	7/30/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/12/2020	\$21,565,000.00	Orange County CFD No 2017-1 CDIAC Number: 2020-1298 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Village of Esencia Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/15/2050 Comb	<u>TIC:</u> 3.313 <u>NIC:</u> 3.521 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
10/29/2020	\$52,950,000.00	Placentia CDIAC Number: 2020-1984 Certificates of participation/leases Insurance and Pension Funds CalPERS Series A (Taxable) Federally Taxable	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Harrell & Co Advisors (TR) U.S. Bank NA	6/1/2045 Comb	<u>TIC:</u> 4.184 <u>NIC:</u> 4.214 <u>TYPE:</u>
10/29/2020	\$52,950,000.00	Placentia Public Financing Authority CDIAC Number: 2020-1983 Public lease revenue bond Insurance and Pension Funds CalPERS Series A Taxable Federally Taxable	S:BBB+	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2045 Comb	<u>TIC:</u> 4.184 <u>NIC:</u> 4.214 <u>TYPE:</u>
8/6/2020	\$48,325,000.00	Rancho Santiago Community College District CDIAC Number: 2020-1210 General obligation bond College, University Housing Santa Ana College ID No 1 Series A-2 Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	8/1/2035 Serial	<u>TIC:</u> 1.619 <u>NIC:</u> 0 <u>TYPE:</u>
8/6/2020	\$94,490,000.00	Rancho Santiago Community College District CDIAC Number: 2020-1209 General obligation bond College, University Facility Series A-1 Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	9/1/2027 Serial	<u>TIC:</u> 0.911 <u>NIC:</u> 0 <u>TYPE:</u>
8/18/2020	\$53,895,000.00	Santa Margarita Water District CDIAC Number: 2020-0608 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group	6/1/2050 Comb	<u>TIC:</u> 2.369 <u>NIC:</u> 2.703 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
8/18/2020	\$53,895,000.00	Santa Margarita-Dana Point Authority CDIAC Number: 2020-0607 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2050 Comb	<u>TIC:</u> 2.369 <u>NIC:</u> 2.703 <u>TYPE:</u>
12/16/2020	\$16,425,000.00	Savanna Elementary School District CDIAC Number: 2020-2134 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Raymond James	8/1/2042 Comb	<u>TIC:</u> 2.590 <u>NIC:</u> 0 <u>TYPE:</u>
10/15/2020	\$32,845,000.00	South Coast Water District CDIAC Number: 2020-1749 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	2/1/2050 Comb	<u>TIC:</u> 2.402 <u>NIC:</u> 2.471 <u>TYPE:</u>
10/15/2020	\$32,845,000.00	South Coast Water District Financing Authority CDIAC Number: 2020-1748 Revenue bond Water Supply, Storage, Distribution Series A	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley	2/1/2050 Comb	<u>TIC:</u> 2.402 <u>NIC:</u> 2.471 <u>TYPE:</u>
8/19/2020	\$10,730,000.00	Successor Agency to the Fullerton Redevelopment Agency CDIAC Number: 2020-1442 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2026 Serial	<u>TIC:</u> 1.219 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Orange					
8/19/2020	\$33,965,000.00	Successor Agency to the Fullerton Redevelopment Agency CDIAC Number: 2020-1441 Tax allocation bond Redevelopment, Multiple Purposes Merged Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2027 Serial	<u>TIC:</u> 0.774 <u>NIC:</u> 0 <u>TYPE:</u>
8/6/2020	\$7,935,000.00	Successor Agency to the Stanton Redevelopment Agency CDIAC Number: 2020-1490 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12/1/2035 Serial	<u>TIC:</u> 1.248 <u>NIC:</u> 1.425 <u>TYPE:</u>
12/8/2020	\$9,350,000.00	Successor Agency to the Westminster Redevelopment Agency CDIAC Number: 2020-2240 Tax allocation bond Redevelopment, Multiple Purposes Commercial RD No 1 Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11/1/2045 Comb	<u>TIC:</u> 3.030 <u>NIC:</u> 3.004 <u>TYPE:</u>
2/11/2020	\$14,910,000.00	Tustin CDIAC Number: 2020-0035 Public enterprise revenue bond Water Supply, Storage, Distribution The Enterprise Federally Taxable Refunding	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	4/1/2043 Comb	<u>TIC:</u> 2.945 <u>NIC:</u> 2.959 <u>TYPE:</u>
11/19/2020	\$120,000.00	Westminster School District CDIAC Number: 2021-0367 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	2/1/2021 Term	<u>TIC:</u> 2.607 <u>NIC:</u> 2.692 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Orange</u>					
11/19/2020	\$14,880,000.00	Westminster School District CDIAC Number: 2020-2279 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2050 Comb	<u>TIC:</u> 2.607 <u>NIC:</u> 2.692 <u>TYPE:</u>
11/19/2020	\$6,105,000.00	Westminster School District CDIAC Number: 2020-2280 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2031 Serial	<u>TIC:</u> 1.835 <u>NIC:</u> 1.835 <u>TYPE:</u>
6/1/2020	\$7,611,000.00	Yorba Linda CDIAC Number: 2020-0854 Capital Lease Public Building Library and Cultural Arts Center	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (PA) Hilltop Securities Inc (PU) Sterling NB	8/1/2030 Term	<u>TIC:</u> 2.360 <u>NIC:</u> 2.360 <u>TYPE:</u>
5/12/2020	\$1,443,751.00	Yorba Linda Water District CDIAC Number: 2020-0695 Promissory Note Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Bank of America NA	5/12/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
		<u>Placer</u>					
5/1/2020	\$684,000.00	Christian Valley Park Community Services District CDIAC Number: 2020-0942 Public enterprise revenue bond Water Supply, Storage, Distribution Gayle Loop Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) Muni Financial Advisors (PU) First Foundation Bank	8/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.660 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/1/2020	\$3,371,000.00	Placer Christian Valley Park Community Services District CDIAC Number: 2020-0284 Bond anticipation note Water Supply, Storage, Distribution Water Tank Replacement	NR	Neg PP	(BC) Weist Law Firm (PU) First Foundation Bank	2/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.340 <u>TYPE:</u>
3/3/2020	\$64,280,000.00	Middle Fork Project Finance Authority CDIAC Number: 2020-0338 Public enterprise revenue bond Power Generation/Transmission Am River FERC Relicensing Refunding	M:Baa3	Neg	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Montague DeRose (TR) U.S. Bank NA (UW) Goldman Sachs	4/1/2036 Serial	<u>TIC:</u> 2.143 <u>NIC:</u> 0 <u>TYPE:</u>
4/13/2020	\$6,324,816.00	Placer County CDIAC Number: 2020-0278 Certificates of participation/leases Wastewater Collection, Treatment SPWA Wastewater	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (PU) So Placer Wastewater Auth (TR) The Bank of NY Mellon	11/1/2035 Serial	<u>TIC:</u> 2.017 <u>NIC:</u> 2.392 <u>TYPE:</u>
4/29/2020	\$19,300,000.00	Placer Union High School District CDIAC Number: 2020-0522 General obligation bond K-12 School Facility SFID No 2 Series B	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.346 <u>NIC:</u> 3.496 <u>TYPE:</u>
5/7/2020	\$14,159,000.00	Rocklin Unified School District CDIAC Number: 2020-0382 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) The Bank of NY Mellon	10/1/2035 Term	<u>TIC:</u> 2.170 <u>NIC:</u> 2.170 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/30/2020	\$349,146.20	Placer Rocklin Unified School District CDIAC Number: 2020-0881 Capital Lease Equipment Computer Equip	NR	Neg PP	(BC) Lozano Smith (PU) Hewlett-Packard Financial	6/30/2023 Term	<u>TIC:</u> 4.230 <u>NIC:</u> 0 <u>TYPE:</u>
9/15/2020	\$34,770,000.00	Roseville CDIAC Number: 2020-1851 Certificates of participation/leases Power Generation/Transmission Electric System (Taxable) Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon	2/1/2034 Serial	<u>TIC:</u> 1.764 <u>NIC:</u> 1.768 <u>TYPE:</u>
4/13/2020	\$30,296,244.00	Roseville CDIAC Number: 2020-0277 Certificates of participation/leases Wastewater Collection, Treatment SPWA Wastewater	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (PU) So Placer Wastewater Auth (TR) The Bank of NY Mellon	11/1/2035 Serial	<u>TIC:</u> 2.017 <u>NIC:</u> 2.392 <u>TYPE:</u>
9/2/2020	\$20,875,000.00	Roseville CFD No 1 CDIAC Number: 2020-1744 Limited tax obligation bond Multiple Capital Improvements, Public Works The Ranch at Sierra Vista Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.629 <u>NIC:</u> 3.750 <u>TYPE:</u>
7/15/2020	\$9,835,000.00	Roseville CFD No 1 CDIAC Number: 2020-1058 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Sierra Vista Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.658 <u>NIC:</u> 3.776 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2020	\$10,905,000.00	Placer Roseville CFD No 1 CDIAC Number: 2020-1653 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Creekview Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 4.170 <u>NIC:</u> 4.473 <u>TYPE:</u>
9/15/2020	\$34,770,000.00	Roseville Finance Authority CDIAC Number: 2020-1847 Revenue bond Power Generation/Transmission Electric System (Taxable) Federally Taxable Refunding	S:AA F:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Goldman Sachs	2/1/2034 Serial	<u>TIC:</u> 1.764 <u>NIC:</u> 1.768 <u>TYPE:</u>
4/13/2020	\$10,298,940.00	South Placer Municipal Utility District CDIAC Number: 2020-0279 Certificates of participation/leases Wastewater Collection, Treatment SPWA Wastewater	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (PU) So Placer Wastewater Auth (TR) The Bank of NY Mellon	11/1/2035 Serial	<u>TIC:</u> 2.017 <u>NIC:</u> 2.392 <u>TYPE:</u>
4/13/2020	\$46,920,000.00	South Placer Wastewater Authority CDIAC Number: 2020-0272 Revenue bond Wastewater Collection, Treatment Roseville, Placer County & South Placer Municipal Utility District Refunding	S:A M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2035 Serial	<u>TIC:</u> 2.017 <u>NIC:</u> 2.392 <u>TYPE:</u>
6/9/2020	\$14,000,000.00	Western Placer Unified School District CDIAC Number: 2020-0763 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	M:MIG 1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Morgan Stanley	6/30/2021 Term	<u>TIC:</u> 0.195 <u>NIC:</u> 0.205 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Placer</u>					
6/16/2020	\$18,545,000.00	Western Placer Unified School District CFD No 1 CDIAC Number: 2020-1031 Bond anticipation note K-12 School Facility School Facilities	M:MIG 1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2025 Term	<u>TIC:</u> 1.712 <u>NIC:</u> 1.725 <u>TYPE:</u>
6/16/2020	\$34,980,000.00	Western Placer Unified School District CFD No 2 CDIAC Number: 2020-1032 Bond anticipation note K-12 School Facility School Facilities	M:MIG 2	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2025 Term	<u>TIC:</u> 1.864 <u>NIC:</u> 1.871 <u>TYPE:</u>
		<u>Plumas</u>					
11/10/2020	\$20,568,000.00	American Valley Community Services District CDIAC Number: 2020-2106 Certificates of participation/leases Water Supply, Storage, Distribution Wastewater System Improvement	M:MIG-1	Neg	(BC) Best Best & Krieger (TR) ZB, NA (UW) Municipal Cap Mrkts	11/1/2023 Term	<u>TIC:</u> 1.400 <u>NIC:</u> 1.402 <u>TYPE:</u>
		<u>Riverside</u>					
8/27/2020	\$87,390,000.00	Alvord Unified School District CDIAC Number: 2020-1189 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ F:AA+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 2.676 <u>NIC:</u> 2.694 <u>TYPE:</u>
9/9/2020	\$2,355,000.00	Beaumont CFD No 2019-1 CDIAC Number: 2020-1645 Limited tax obligation bond Multiple Capital Improvements, Public Works Sundance Facilities/Maintenance/Public Services	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.260 <u>NIC:</u> 3.268 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2020	\$11,540,000.00	Riverside Beaumont CFD No 93-1 CDIAC Number: 2020-0996 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Federal Taxable Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth	9/1/2042 Comb	<u>TIC:</u> 2.817 <u>NIC:</u> 2.824 <u>TYPE:</u>
7/30/2020	\$5,660,000.00	Beaumont CFD No 93-1 CDIAC Number: 2020-0995 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Federal Taxable Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth	9/1/2042 Comb	<u>TIC:</u> 2.985 <u>NIC:</u> 2.981 <u>TYPE:</u>
6/3/2020	\$12,780,000.00	Beaumont CFD No 93-1 CDIAC Number: 2020-0835 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8F	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.636 <u>NIC:</u> 3.759 <u>TYPE:</u>
7/30/2020	\$17,200,000.00	Beaumont Public Improvement Authority CDIAC Number: 2020-0994 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 8C & IA No 17B Series A Federal Taxable Federally Taxable	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	<u>TIC:</u> 2.881 <u>NIC:</u> 2.886 <u>TYPE:</u>
10/7/2020	\$4,905,000.00	Beaumont Unified School District CFD No 2018-1 CDIAC Number: 2020-1654 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.523 <u>NIC:</u> 3.639 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/8/2020	\$8,510,000.00	Riverside California Statewide Communities Development Authority CFD No 2018-02 CDIAC Number: 2019-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 McSweeney	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2050 Term	<u>TIC:</u> 7.270 <u>NIC:</u> 7.258 <u>TYPE:</u>
9/24/2020	\$840,000.00	California Statewide Communities Development Authority CFD No 2020-03 CDIAC Number: 2020-1971 Limited tax obligation bond Multiple Capital Improvements, Public Works AD No 20-01 Windrows Trails San Diego County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA CFD No 2020-03 (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.862 <u>TYPE:</u>
5/20/2020	\$3,038,475.84	Calimesa CFD No 2013-1 CDIAC Number: 2020-0814 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 JP Ranch	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Urban Futures (PA) Hilltop Securities Inc (PU) Western Alliance (TR) MUFG Union Bank	9/1/2050 Term	<u>TIC:</u> 4.137 <u>NIC:</u> 3.770 <u>TYPE:</u>
8/19/2020	\$14,325,000.00	Calimesa CFD No 2018-1 CDIAC Number: 2020-1289 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Summerwind Trails	NR	Neg	(BC) Norton Rose Fulbright (CB) MUFG Union Bank (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc	9/1/2050 Comb	<u>TIC:</u> 6.490 <u>NIC:</u> 3.651 <u>TYPE:</u>
3/4/2020	\$9,255,000.00	Chino CFD No 2016-1 CDIAC Number: 2020-0051 Limited tax obligation bond Multiple Capital Improvements, Public Works Bickmore 185	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2050 Comb	<u>TIC:</u> 3.026 <u>NIC:</u> 3.278 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2020	\$17,590,000.00	Riverside Coachella CDIAC Number: 2020-1979 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Urban Futures (TR) Wilmington Trust (UW) Samuel A Ramirez	7/1/2035 Serial	<u>TIC:</u> 2.780 <u>NIC:</u> 2.791 <u>TYPE:</u>
1/15/2020	\$4,175,000.00	Corona CFD No 2000-1 CDIAC Number: 2019-2402 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen II Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Mortgage Corporation (TR) The Bank of NY Mellon	9/1/2031 Term	<u>TIC:</u> 2.400 <u>NIC:</u> 2.400 <u>TYPE:</u>
1/15/2020	\$2,150,000.00	Corona CFD No 2001-2 CDIAC Number: 2019-2403 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 & 2 Cresta Grande Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Mortgage Corporation (TR) The Bank of NY Mellon	9/1/2031 Term	<u>TIC:</u> 2.440 <u>NIC:</u> 2.440 <u>TYPE:</u>
1/15/2020	\$5,200,000.00	Corona CFD No 2003-2 CDIAC Number: 2019-2404 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Collection Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Mortgage Corporation (TR) The Bank of NY Mellon	9/1/2034 Term	<u>TIC:</u> 2.480 <u>NIC:</u> 2.480 <u>TYPE:</u>
1/15/2020	\$2,505,000.00	Corona CFD No 2004-1 CDIAC Number: 2019-2405 Limited tax obligation bond Multiple Capital Improvements, Public Works Buchanan Street Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Mortgage Corporation (TR) The Bank of NY Mellon	9/1/2036 Term	<u>TIC:</u> 2.520 <u>NIC:</u> 2.520 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/19/2020	\$10,240,000.00	Riverside Corona CFD No 2018-1 CDIAC Number: 2020-2241 Limited tax obligation bond Multiple Capital Improvemonts, Public Works IA No 1 Bedford	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.480 <u>NIC:</u> 3.650 <u>TYPE:</u>
1/20/2020	\$20,145,000.00	Corona-Norco Unified School District CDIAC Number: 2019-0864 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) Capital One Pub Funding (TR) U.S. Bank NA	4/15/2031 Term	<u>TIC:</u> 3.201 <u>NIC:</u> 3.200 <u>TYPE:</u>
7/16/2020	\$53,780,000.00	Corona-Norco Unified School District CDIAC Number: 2020-1068 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2044 Comb	<u>TIC:</u> 2.753 <u>NIC:</u> 2.756 <u>TYPE:</u>
4/29/2020	\$10,830,000.00	Corona-Norco Unified School District CFD No 04-1 CDIAC Number: 2020-0602 Limited tax obligation bond K-12 School Facility School Facs, Jurupa Area Pk & Rec Dist, Riverside Co & Jurupa CSD Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) CN Financing Inc (TR) U.S. Bank NA	9/1/2036 Term	<u>TIC:</u> 3.130 <u>NIC:</u> 3.130 <u>TYPE:</u>
4/29/2020	\$865,000.00	Corona-Norco Unified School District CFD No 05-1 CDIAC Number: 2020-0603 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) CN Financing Inc (TR) U.S. Bank NA	9/1/2036 Term	<u>TIC:</u> 3.130 <u>NIC:</u> 3.130 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/4/2020	\$3,500,000.00	Riverside Corona-Norco Unified School District CFD No 17-1 CDIAC Number: 2020-1253 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.323 <u>NIC:</u> 3.520 <u>TYPE:</u>
9/22/2020	\$5,310,000.00	Desert Hot Springs CDIAC Number: 2020-1782 Certificates of participation/leases Street Construction and Improvements T.R.I.P. – Total Road Improvement Program (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust	6/1/2042 Comb	<u>TIC:</u> 2.852 <u>NIC:</u> 2.875 <u>TYPE:</u>
2/1/2020	\$1,995,205.57	Desert Hot Springs CFD No 2006-1 CDIAC Number: 2020-0141 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	NR	Neg	(BC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (TR) Wilmington Trust	9/1/2028 Term	<u>TIC:</u> 3.380 <u>NIC:</u> 3.380 <u>TYPE:</u>
5/5/2020	\$79,160,000.00	Desert Sands Unified School District CDIAC Number: 2020-0760 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Comb	<u>TIC:</u> 2.637 <u>NIC:</u> 2.659 <u>TYPE:</u>
8/19/2020	\$50,000,000.00	Desert Sands Unified School District CDIAC Number: 2020-1336 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 2.145 <u>NIC:</u> 2.195 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/20/2020	\$122,145,000.00	Riverside Eastern Municipal Water District CDIAC Number: 2020-0500 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA	7/1/2038 Serial	<u>TIC:</u> 2.351 <u>NIC:</u> 2.717 <u>TYPE:</u>
12/3/2020	\$3,675,000.00	Eastern Municipal Water District CFD No 2012-61 CDIAC Number: 2020-2210 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Winds	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	9/1/2050 Comb	<u>TIC:</u> 3.218 <u>NIC:</u> 3.316 <u>TYPE:</u>
5/14/2020	\$3,370,319.00	Eastern Municipal Water District CFD No 2013-63 CDIAC Number: 2020-0547 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Belle Terre	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/30/2020	\$4,515,000.00	Eastern Municipal Water District CFD No 2013-64 CDIAC Number: 2020-1738 Limited tax obligation bond Multiple Capital Improvements, Public Works Atherton & Terracina	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.357 <u>NIC:</u> 3.495 <u>TYPE:</u>
12/1/2020	\$2,400,000.00	Eastern Municipal Water District CFD No 2016-72 CDIAC Number: 2020-2209 Limited tax obligation bond Multiple Capital Improvements, Public Works Hidden Hills	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.163 <u>NIC:</u> 3.229 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/13/2020	\$4,145,000.00	Riverside Eastern Municipal Water District CFD No 2016-74 CDIAC Number: 2020-0548 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Menifee Town Center	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.632 <u>NIC:</u> 3.593 <u>TYPE:</u>
9/24/2020	\$3,585,000.00	Eastern Municipal Water District CFD No 2016-76 CDIAC Number: 2020-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Conestoga	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	9/1/2050 Comb	<u>TIC:</u> 3.324 <u>NIC:</u> 3.515 <u>TYPE:</u>
5/20/2020	\$122,145,000.00	Eastern Municipal Water District Financing Authority CDIAC Number: 2020-0499 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) BofA Securities	7/1/2038 Serial	<u>TIC:</u> 2.351 <u>NIC:</u> 2.717 <u>TYPE:</u>
6/24/2020	\$7,790,000.00	Hemet Unified School District CDIAC Number: 2020-1167 General obligation bond K-12 School Facility School Facilities Refunding	S:A	Comp	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2026 Serial	<u>TIC:</u> 0.589 <u>NIC:</u> 0.653 <u>TYPE:</u>
6/24/2020	\$26,500,000.00	Hemet Unified School District CDIAC Number: 2020-1166 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Comp	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2046 Comb	<u>TIC:</u> 2.445 <u>NIC:</u> 2.471 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/11/2020	\$3,490,000.00	Riverside Jurupa Community Services District CDIAC Number: 2020-0904 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding	S:AA+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 1.383 <u>NIC:</u> 1.536 <u>TYPE:</u>
6/11/2020	\$1,915,000.00	Jurupa Community Services District CDIAC Number: 2020-0902 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Refunding	S:AA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2032 Serial	<u>TIC:</u> 1.240 <u>NIC:</u> 1.335 <u>TYPE:</u>
6/1/2020	\$6,510,000.00	Jurupa Community Services District CFD No 1 CDIAC Number: 2020-1036 Limited tax obligation bond Water Supply, Storage, Distribution Mira Loma Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2024 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.027 <u>TYPE:</u>
6/1/2020	\$2,950,000.00	Jurupa Community Services District CFD No 10 CDIAC Number: 2020-1040 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2033 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.891 <u>TYPE:</u>
6/1/2020	\$6,525,000.00	Jurupa Community Services District CFD No 14 CDIAC Number: 2020-1041 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2037 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.386 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2020	\$4,885,000.00	Riverside Jurupa Community Services District CFD No 24 CDIAC Number: 2020-1042 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2038 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.488 <u>TYPE:</u>
6/9/2020	\$4,945,000.00	Jurupa Community Services District CFD No 29 CDIAC Number: 2020-1043 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2039 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.582 <u>TYPE:</u>
6/1/2020	\$4,070,000.00	Jurupa Community Services District CFD No 3 CDIAC Number: 2020-1037 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2033 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.891 <u>TYPE:</u>
5/14/2020	\$4,380,000.00	Jurupa Community Services District CFD No 45 CDIAC Number: 2020-0772 Limited tax obligation bond Water Supply, Storage, Distribution IA 1 & IA 2 Jurupa Valley	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.632 <u>NIC:</u> 3.747 <u>TYPE:</u>
6/9/2020	\$1,335,000.00	Jurupa Community Services District CFD No 5 CDIAC Number: 2020-1038 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2032 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.747 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/26/2020	\$4,165,000.00	Riverside Jurupa Community Services District CFD No 53 CDIAC Number: 2020-1703 Limited tax obligation bond Water Supply, Storage, Distribution Jurupa Valley Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.338 <u>NIC:</u> 3.530 <u>TYPE:</u>
9/23/2020	\$3,780,000.00	Jurupa Community Services District CFD No 55 CDIAC Number: 2020-1818 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.354 <u>NIC:</u> 3.542 <u>TYPE:</u>
6/1/2020	\$1,510,000.00	Jurupa Community Services District CFD No 6 CDIAC Number: 2020-1039 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	9/1/2032 Serial	<u>TIC:</u> 0 <u>NIC:</u> 1.748 <u>TYPE:</u>
6/9/2020	\$32,730,000.00	Jurupa Public Financing Authority CDIAC Number: 2020-0908 Revenue bond Water Supply, Storage, Distribution CFD Nos 1, 3, 5, 6, 10, 14, 24 & 29 Series A	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2039 Comb	<u>TIC:</u> 1.983 <u>NIC:</u> 2.207 <u>TYPE:</u>
12/8/2020	\$7,790,000.00	Lake Elsinore CFD No 2006-1 CDIAC Number: 2020-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA II Summerly	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.547 <u>NIC:</u> 3.692 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
6/2/2020	\$12,875,000.00	Lake Elsinore Facilities Financing Authority CDIAC Number: 2020-0946 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna Area Nos I & II Series A Refunding	S:AA- Oth	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	9/1/2030 Serial	<u>TIC:</u> 1.140 <u>NIC:</u> 1.273 <u>TYPE:</u>
3/24/2020	\$2,765,000.00	Lake Elsinore Unified School District CFD No 2004-1 CDIAC Number: 2020-0482 Limited tax obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Piper Sandler & Co (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) ZB, NA	9/1/2041 Term	<u>TIC:</u> 3.367 <u>NIC:</u> 0 <u>TYPE:</u>
3/24/2020	\$9,004,000.00	Lake Elsinore Unified School District CFD No 2004-3 CDIAC Number: 2020-0479 Limited tax obligation bond K-12 School Facility Water/Wastewater Facs Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Piper Sandler & Co (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) ZB, NA	9/1/2035 Term	<u>TIC:</u> 3.367 <u>NIC:</u> 0 <u>TYPE:</u>
3/24/2020	\$8,943,000.00	Lake Elsinore Unified School District CFD No 2005-1 CDIAC Number: 2020-0480 Limited tax obligation bond K-12 School Facility IA No A Rosetta Canyon Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Piper Sandler & Co (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) ZB, NA	9/1/2042 Term	<u>TIC:</u> 3.367 <u>NIC:</u> 0 <u>TYPE:</u>
3/24/2020	\$10,241,000.00	Lake Elsinore Unified School District CFD No 2005-1 CDIAC Number: 2020-0483 Limited tax obligation bond K-12 School Facility IA No B Rosetta Canyon Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Piper Sandler & Co (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) ZB, NA	9/1/2042 Term	<u>TIC:</u> 3.367 <u>NIC:</u> 0 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/24/2020	\$5,239,000.00	Riverside Lake Elsinore Unified School District CFD No 2005-3 CDIAC Number: 2020-0481 Limited tax obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Piper Sandler & Co (PA) Stifel Nicolaus & Co Inc (PU) CN Financing Inc (TR) ZB, NA	9/1/2035 Term	<u>TIC:</u> 3.367 <u>NIC:</u> 0 <u>TYPE:</u>
9/24/2020	\$12,800,000.00	Lake Elsinore Unified School District CFD No 2006-2 CDIAC Number: 2020-1714 Limited tax obligation bond K-12 School Facility IA No C	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Sandler & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 0 <u>NIC:</u> 3.523 <u>TYPE:</u>
9/22/2020	\$17,885,000.00	Menifee CDIAC Number: 2020-1784 Certificates of participation/leases Street Construction and Improvements T.R.I.P. – Total Road Improvement Program (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wilmington Trust	6/1/2042 Comb	<u>TIC:</u> 2.853 <u>NIC:</u> 2.876 <u>TYPE:</u>
12/17/2020	\$770,000.00	Menifee Union School District CDIAC Number: 2020-2534 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	2/1/2021 Term	<u>TIC:</u> 2.226 <u>NIC:</u> 2.338 <u>TYPE:</u>
12/17/2020	\$37,435,000.00	Menifee Union School District CDIAC Number: 2020-2351 General obligation bond K-12 School Facility Series C	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 2.226 <u>NIC:</u> 2.338 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
11/4/2020	\$6,805,000.00	Menifee Union School District CFD No 2006-2 CDIAC Number: 2020-2112 Limited tax obligation bond Multiple Capital Improvements, Public Works School & EMWD Facilities Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 3.302 <u>NIC:</u> 3.477 <u>TYPE:</u>
7/16/2020	\$2,820,000.00	Menifee Union School District CFD No 2016-1 CDIAC Number: 2020-1264 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B School District & EMWD Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.487 <u>NIC:</u> 3.604 <u>TYPE:</u>
9/22/2020	\$20,970,000.00	Moreno Valley CDIAC Number: 2020-1786 Certificates of participation/leases Street Construction and Improvements T.R.I.P. – Total Road Improvement (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wilmington Trust	6/1/2039 Comb	<u>TIC:</u> 2.686 <u>NIC:</u> 2.706 <u>TYPE:</u>
1/29/2020	\$5,245,000.00	Moreno Valley Unified School District CFD No 2016-1 CDIAC Number: 2019-2293 Limited tax obligation bond K-12 School Facility School & EMWD Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2049 Comb	<u>TIC:</u> 3.139 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2020	\$15,000,000.00	Mount San Jacinto Winter Park Authority CDIAC Number: 2020-2121 Certificates of participation/leases Public Transit Palm Springs Aerial Tramway	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (PA) Hilltop Securities Inc (PU) First Foundation Bank (TR) MUFG Union Bank	2/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/14/2020	\$6,343,000.00	Riverside Murrieta CDIAC Number: 2020-1952 Certificates of participation/leases Equipment WRCOG Regional Streetlight Program Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Banc of Am Lease & Cap	12/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.25
2/13/2020	\$3,790,000.00	Murrieta CDIAC Number: 2020-0087 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) MUFG Union Bank	5/1/2027 Serial	<u>TIC:</u> 1.153 <u>NIC:</u> 1.247 <u>TYPE:</u>
2/13/2020	\$3,790,000.00	Murrieta Financing Authority CDIAC Number: 2020-0086 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Hilltop Securities Inc (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	5/1/2027 Serial	<u>TIC:</u> 1.153 <u>NIC:</u> 1.247 <u>TYPE:</u>
1/16/2020	\$12,000,000.00	Murrieta Valley Unified School District CDIAC Number: 2019-2221 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 2.971 <u>NIC:</u> 3.157 <u>TYPE:</u>
12/1/2020	\$6,115,000.00	Murrieta Valley Unified School District CFD No 2014-4 CDIAC Number: 2020-2303 Limited tax obligation bond K-12 School Facility School Facilities	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Sandler & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.284 <u>NIC:</u> 3.345 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2020	\$15,853,540.00	Riverside Palm Springs CDIAC Number: 2020-2205 Certificates of participation/leases Multiple Capital Improvements, Public Works ECM	NR	Neg PP	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) U.S. Bank NA	8/1/2033 Term	<u>TIC:</u> 2.917 <u>NIC:</u> 2.920 <u>TYPE:</u>
12/1/2020	\$15,853,540.00	Palm Springs Financing Authority CDIAC Number: 2020-2204 Public lease revenue bond Multiple Capital Improvements, Public Works ECM Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (PU) Capital One Pub Funding (TR) U.S. Bank NA	8/1/2033 Term	<u>TIC:</u> 2.917 <u>NIC:</u> 2.920 <u>TYPE:</u>
10/14/2020	\$29,900,000.00	Palm Springs Unified School District CDIAC Number: 2020-1633 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2032 Serial	<u>TIC:</u> 1.679 <u>NIC:</u> 0 <u>TYPE:</u>
6/11/2020	\$2,285,000.00	Palo Verde Unified School District CDIAC Number: 2020-0975 General obligation bond K-12 School Facility Series B-1	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.303 <u>NIC:</u> 3.547 <u>TYPE:</u>
6/11/2020	\$6,715,000.00	Palo Verde Unified School District CDIAC Number: 2020-1086 General obligation bond K-12 School Facility Series B-2 Federally Taxable Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Term	<u>TIC:</u> 3.287 <u>NIC:</u> 3.285 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/9/2020	\$3,450,000.00	Riverside Perris CFD No 2007-2 CDIAC Number: 2020-0793 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Heritage	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA	9/1/2048 Comb	<u>TIC:</u> 3.647 <u>NIC:</u> 3.662 <u>TYPE:</u>
10/20/2020	\$2,705,000.00	Perris CFD No 2018-1 CDIAC Number: 2020-1958 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Green Valley-West Elm	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA	9/1/2050 Comb	<u>TIC:</u> 3.410 <u>NIC:</u> 3.493 <u>TYPE:</u>
4/6/2020	\$6,000,000.00	Perris Elementary School District CDIAC Number: 2020-0227 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 4.259 <u>NIC:</u> 0 <u>TYPE:</u>
4/6/2020	\$2,230,000.00	Perris Elementary School District CDIAC Number: 2020-0226 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2046 Comb	<u>TIC:</u> 4.165 <u>NIC:</u> 0 <u>TYPE:</u>
10/20/2020	\$2,705,000.00	Perris Joint Powers Authority CDIAC Number: 2020-1957 Revenue bond Multiple Capital Improvements, Public Works IA No 1 Green Valley - West Elm	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Oppenheimer & Co	9/1/2050 Comb	<u>TIC:</u> 3.410 <u>NIC:</u> 3.493 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/9/2020	\$3,450,000.00	Riverside Perris Joint Powers Authority CDIAC Number: 2020-0794 Revenue bond Multiple Capital Improvements, Public Works Pacific Heritage	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	9/1/2048 Comb	<u>TIC:</u> 3.647 <u>NIC:</u> 3.662 <u>TYPE:</u>
6/4/2020	\$432,165,000.00	Riverside CDIAC Number: 2020-0813 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable Refunding	S:AA F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) U.S. Bank NA (UW) BofA Securities	6/1/2045 Comb	<u>TIC:</u> 3.676 <u>NIC:</u> 3.700 <u>TYPE:</u>
2/20/2020	\$365,000.00	Riverside CFD No 2015-1 CDIAC Number: 2020-0287 Limited tax obligation bond Multiple Capital Improvements, Public Works Orangecrest Grove Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Raymond James	9/1/2027 Term	<u>TIC:</u> 3.161 <u>NIC:</u> 3.391 <u>TYPE:</u>
2/20/2020	\$2,075,000.00	Riverside CFD No 2015-1 CDIAC Number: 2020-0286 Limited tax obligation bond Multiple Capital Improvements, Public Works Orangecrest Grove Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Raymond James	9/1/2049 Comb	<u>TIC:</u> 3.161 <u>NIC:</u> 3.391 <u>TYPE:</u>
6/18/2020	\$340,000,000.00	Riverside County CDIAC Number: 2020-0911 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	6/30/2021 Term	<u>TIC:</u> 0.322 <u>NIC:</u> 0.334 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/8/2020	\$99,570,000.00	Riverside County CDIAC Number: 2020-2091 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	10/21/2021 Term	<u>TIC:</u> 0.334 <u>NIC:</u> 0.334 <u>TYPE:</u>
4/22/2020	\$719,995,000.00	Riverside County CDIAC Number: 2020-0393 Pension obligation bonds Insurance and Pension Funds CALPERS Federally Taxable Refunding	S:AA M:A2	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital (TR) Wells Fargo Bank NA (UW) Raymond James	2/15/2038 Comb	<u>TIC:</u> 3.512 <u>NIC:</u> 3.524 <u>TYPE:</u>
10/28/2020	\$27,220,000.00	Riverside County CFD No 07-2 CDIAC Number: 2020-2165 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2045 Comb	<u>TIC:</u> 2.911 <u>NIC:</u> 3.074 <u>TYPE:</u>
2/12/2020	\$13,705,000.00	Riverside County Public Financing Authority CDIAC Number: 2020-0054 Revenue bond Redevelopment, Multiple Purposes Desert Communities & Interstate 215 Corridor Series A Federally Taxable	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) Columbia Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	7/1/2041 Comb	<u>TIC:</u> 2.989 <u>NIC:</u> 2.989 <u>TYPE:</u>
6/1/2020	\$111,301,868.35	Riverside County Transportation Commission CDIAC Number: 2020-1527 Sales tax revenue bond Bridges and Highways I-15 Toll Express Lanes TIFIA-2017-1011A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (LE) US Dept of Transportation (TR) U.S. Bank NA	6/1/2056 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 2.84%

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/24/2020	\$11,600,000.00	Riverside Riverside Unified School District CFD No 32 CDIAC Number: 2020-1126 Limited tax obligation bond Water Supply, Storage, Distribution Citrus Heights-Orchard, Floral Ridge and Hill Crest	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.584 <u>NIC:</u> 3.720 <u>TYPE:</u>
9/17/2020	\$20,525,000.00	Romoland School District CFD No 2004-1 CDIAC Number: 2020-1575 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Heritage Lake Series A & Sub Series B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.457 <u>NIC:</u> 3.633 <u>TYPE:</u>
8/20/2020	\$20,275,000.00	San Gorgonio Memorial Healthcare District CDIAC Number: 2020-0666 General obligation bond Health Care Facilities Health Care Facilities Refunding	M:Baa3	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2036 Comb	<u>TIC:</u> 2.702 <u>NIC:</u> 2.869 <u>TYPE:</u>
12/29/2020	\$2,350,000.00	San Gorgonio Memorial Healthcare District CDIAC Number: 2020-2304 Public enterprise revenue bond Health Care Facilities Health Care Facilities	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) First Foundation Bank (TR) U.S. Bank NA	4/1/2042 Term	<u>TIC:</u> 3.600 <u>NIC:</u> 3.460 <u>TYPE:</u>
3/25/2020	\$9,495,000.00	San Jacinto Unified School District CDIAC Number: 2020-0299 Certificates of participation/leases K-12 School Facility School Facilities	S:AA M:A3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2040 Term	<u>TIC:</u> 3.489 <u>NIC:</u> 3.436 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
3/25/2020	\$7,220,000.00	Successor Agency to the Indian Wells Redevelopment Agency CDIAC Number: 2020-0426 Tax allocation bond Redevelopment, Multiple Purposes Consolidated Whitewater RDA Series A Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Columbia Capital (EN) Build America (PA) Stradling Yocca (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2034 Term	<u>TIC:</u> 2.200 <u>NIC:</u> 2.150 <u>TYPE:</u>
6/2/2020	\$5,785,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2020-0948 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rancho Laguna Area No II Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LE) Lake Elsinore FFA (TR) Wilmington Trust	9/1/2030 Serial	<u>TIC:</u> 1.140 <u>NIC:</u> 1.273 <u>TYPE:</u>
6/2/2020	\$7,090,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2020-0947 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rancho Laguna Area No I Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LE) Lake Elsinore FFA (TR) Wilmington Trust	9/1/2030 Serial	<u>TIC:</u> 1.140 <u>NIC:</u> 1.273 <u>TYPE:</u>
12/15/2020	\$4,555,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2020-2228 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna RDAs No II & III Series C Federally Taxable	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2031 Serial	<u>TIC:</u> 2.066 <u>NIC:</u> 2.065 <u>TYPE:</u>
12/15/2020	\$4,835,000.00	Successor Agency to the Lake Elsinore Redevelopment Agency CDIAC Number: 2020-2227 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna RDAs No II & III Series B	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	3/1/2038 Comb	<u>TIC:</u> 2.141 <u>NIC:</u> 2.378 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/12/2020	\$8,120,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2020-0053 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor RDA Area Series E Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) Columbia Capital (PU) Riverside Co PFA (TR) The Bank of NY Mellon	7/1/2041 Comb	<u>TIC:</u> 3.041 <u>NIC:</u> 3.038 <u>TYPE:</u>
2/12/2020	\$5,585,000.00	Successor Agency to the Riverside County Redevelopment Agency CDIAC Number: 2020-0052 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities RDA Area Series D Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) Columbia Capital (PU) Riverside Co PFA (TR) The Bank of NY Mellon	7/1/2038 Comb	<u>TIC:</u> 2.895 <u>NIC:</u> 2.897 <u>TYPE:</u>
6/9/2020	\$30,060,000.00	Val Verde Unified School District CDIAC Number: 2020-1014 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Sandler & Co	8/1/2042 Comb	<u>TIC:</u> 3.390 <u>NIC:</u> 3.384 <u>TYPE:</u>
6/11/2020	\$48,000,000.00	Val Verde Unified School District CDIAC Number: 2020-1013 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Sandler & Co	8/1/2049 Comb	<u>TIC:</u> 2.840 <u>NIC:</u> 2.946 <u>TYPE:</u>
6/11/2020	\$16,000,000.00	Val Verde Unified School District CDIAC Number: 2020-1012 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Sandler & Co	8/1/2046 Comb	<u>TIC:</u> 3.089 <u>NIC:</u> 3.227 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/23/2020	\$90,260,000.00	Riverside Western Municipal Water District CDIAC Number: 2020-1075 Certificates of participation/leases Water Supply, Storage, Distribution Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA	10/1/2050 Comb	<u>TIC:</u> 2.390 <u>NIC:</u> 2.890 <u>TYPE:</u>
6/23/2020	\$90,260,000.00	Western Municipal Water District Facilities Authority CDIAC Number: 2020-1046 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) BofA Securities	10/1/2050 Comb	<u>TIC:</u> 2.390 <u>NIC:</u> 2.890 <u>TYPE:</u>
1/30/2020	\$215,252.81	Western Riverside Council of Governments CDIAC Number: 2020-0140 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 20200130 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/28/2020	\$62,269.42	Western Riverside Council of Governments CDIAC Number: 2020-0969 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 20200528 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/29/2020	\$9,693,000.00	Western Riverside Council of Governments CDIAC Number: 2020-2525 Special assessment bond Commercial Energy Conservation Improvement Pullman Lofts, Greenworks Commercial PACE Program Series No 122920-GC-PPF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.500 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
5/22/2020	\$1,692,721.18	Western Riverside Council of Governments CDIAC Number: 2020-0919 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200522-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2020	\$743,991.00	Western Riverside Council of Governments CDIAC Number: 2020-0381 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200306-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/11/2020	\$3,169,845.68	Western Riverside Council of Governments CDIAC Number: 2020-1756 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200911 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$704,387.80	Western Riverside Council of Governments CDIAC Number: 2020-0321 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series No 2020027 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/28/2020	\$566,634.27	Western Riverside Council of Governments CDIAC Number: 2020-0320 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rate Series 200228-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/27/2020	\$259,574.89	Western Riverside Council of Governments CDIAC Number: 2020-0319 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 20200227 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/25/2020	\$7,789,029.00	Western Riverside Council of Governments CDIAC Number: 2020-0314 Special assessment bond Commercial Energy Conservation Improvement Commercial PACE Federally Taxable Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) First Foundation Bank (TR) The Bank of NY Mellon	9/2/2037 Term	<u>TIC:</u> 3.450 <u>NIC:</u> 0 <u>TYPE:</u>
10/9/2020	\$2,751,412.65	Western Riverside Council of Governments CDIAC Number: 2020-2032 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201009-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) KCP Pace Purchaser LLC (TR) The Bank of NY Mellon	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$81,338.40	Western Riverside Council of Governments CDIAC Number: 2020-1620 Special assessment bond Residential Energy Conservation, Improvement FIRST PACE Various Interest Rates Series 20200827 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2020	\$772,412.82	Western Riverside Council of Governments CDIAC Number: 2020-0774 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rates Series 20200430 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/21/2020	\$468,277.86	Western Riverside Council of Governments CDIAC Number: 2020-0295 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200221-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/14/2020	\$2,882,085.59	Western Riverside Council of Governments CDIAC Number: 2020-1512 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200814 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/24/2020	\$1,865,752.53	Western Riverside Council of Governments CDIAC Number: 2020-0723 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates 200424-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/6/2020	\$3,236,433.41	Western Riverside Council of Governments CDIAC Number: 2020-2229 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201106-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) KCP Pace Purchaser LLC (TR) The Bank of NY Mellon	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$50,760.00	Western Riverside Council of Governments CDIAC Number: 2020-0708 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Var Int Rates Series 20200423 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/14/2020	\$576,908.98	Western Riverside Council of Governments CDIAC Number: 2020-0274 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200214-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/30/2020	\$137,692.28	Western Riverside Council of Governments CDIAC Number: 2020-1438 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200730 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/23/2020	\$1,793,697.41	Western Riverside Council of Governments CDIAC Number: 2020-1373 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 20200723 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/14/2020	\$2,281,751.08	Western Riverside Council of Governments CDIAC Number: 2020-1317 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 200714 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/10/2020	\$1,831,027.05	Western Riverside Council of Governments CDIAC Number: 2020-0034 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200110-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Riverside					
2/7/2020	\$795,285.04	Western Riverside Council of Governments CDIAC Number: 2020-0203 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200207 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/31/2020	\$1,655,479.82	Western Riverside Council of Governments CDIAC Number: 2020-0202 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 200131 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/2/2020	\$4,658,516.00	Western Riverside Council of Governments CDIAC Number: 2020-1193 Special assessment bond Commercial Energy Conservation Improvement Springhill Placentia Greenworks Series No 070220-GC-PPF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.610 <u>TYPE:</u>
6/25/2020	\$54,935.00	Western Riverside Council of Governments CDIAC Number: 2020-1175 Special assessment bond Residential Energy Conservation, Improvement PACE Various Int Rates Series 20200625 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/27/2020	\$1,471,977.23	Western Riverside Council of Governments CDIAC Number: 2020-0529 Special assessment bond Residential Energy Conservation, Improvement 200327-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Riverside</u>					
3/26/2020	\$120,049.48	Western Riverside Council of Governments CDIAC Number: 2020-0528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200326 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$82,592.01	Western Riverside Council of Governments CDIAC Number: 2020-2311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20201115 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/30/2020	\$1,709,458.52	Western Riverside Council of Governments CDIAC Number: 2020-2363 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201130-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) KCP Pace Purchaser LLC	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/19/2020	\$2,747,921.62	Western Riverside Council of Governments CDIAC Number: 2020-1125 Special assessment bond Residential Energy Conservation, Improvement PACE Various Interest Rates Series 200619-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
		<u>Sacramento</u>					
6/29/2020	\$20,130,000.00	California Enterprise Development Authority CDIAC Number: 2020-0980 Conduit revenue bond K-12 School Facility Hillcrest Christian School Series A	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PA) BB&T Capital Markets (PU) Tortoise Credit Strategies (TR) UMB Bank NA	6/15/2030 Term	<u>TIC:</u> 8.485 <u>NIC:</u> 8.156 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/29/2020	\$11,190,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2020-2029 Conduit revenue bond Health Care Facilities United Health Centers of the San Joaquin Valley Series A,B & C	NR	Neg PP	(PU) Pacific Western (TR) U.S. Bank NA	6/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed
11/1/2020	\$34,870,000.00	California Enterprise Development Authority CDIAC Number: 2020-0968 Conduit revenue bond K-12 School Facility Mater Dei High School	NR	Neg PP	(BC) Kutak Rock (FA) Dowdell Consulting Grp (PU) F&M Bank	11/1/2050 Term	<u>TIC:</u> 2.409 <u>NIC:</u> 0 <u>TYPE:</u>
3/1/2020	\$6,515,000.00	California Enterprise Development Authority CDIAC Number: 2020-0412 Conduit revenue bond K-12 School Facility Tri-Valley Montessori School	NR	Neg PP	(BC) Kutak Rock (FA) Western Solutions Inc (PU) First Republic Bank	3/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.55
5/1/2020	\$19,000,000.00	California Enterprise Development Authority CDIAC Number: 2020-0384 Conduit revenue bond K-12 School Facility San Francisco University High School Series A & B Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	5/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.70 Fixed
10/1/2020	\$17,000,000.00	California Enterprise Development Authority CDIAC Number: 2020-1842 Conduit revenue bond K-12 School Facility Campbell Hall School	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	10/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.35

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/20/2020	\$575,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2019-2390 Conduit revenue bond K-12 School Facility Almond Acres Charter School Series B Federally Taxable	NR	Neg PP	(BC) Kutak Rock (TR) UMB Bank NA (UW) D.A. Davidson & Co.	6/1/2025 Term	<u>TIC:</u> 7.940 <u>NIC:</u> 7.250 <u>TYPE:</u>
3/20/2020	\$14,845,000.00	California Enterprise Development Authority CDIAC Number: 2019-2389 Conduit revenue bond K-12 School Facility Almond Acres Charter School SeriesA	NR	Neg PP	(BC) Kutak Rock (TR) UMB Bank NA (UW) D.A. Davidson & Co.	6/1/2050 Term	<u>TIC:</u> 6.740 <u>NIC:</u> 6.500 <u>TYPE:</u>
10/1/2020	\$4,600,000.00	California Enterprise Development Authority CDIAC Number: 2020-2016 Conduit revenue bond Other Purpose Children's Hunger Fund	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	11/1/2050 Term	<u>TIC:</u> 2.925 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2020	\$12,000,000.00	California Enterprise Development Authority CDIAC Number: 2019-0726 Conduit revenue bond Health Care Facilities Camarena Health	NR	Neg PP	(BRC) Kutak Rock (PU) Pacific Western	11/1/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$1,415,000.00	California Enterprise Development Authority CDIAC Number: 2020-0009 Conduit revenue bond Health Care Facilities CommuniCare Health Centers - Woodland	NR	Neg PP	(BC) Kutak Rock (FA) Western Solutions Inc (PU) First N Bk Dixon	3/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2020	\$10,880,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2020-2498 Conduit revenue bond K-12 School Facility The Laurence School	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12/1/2050 Term	<u>TIC:</u> 2.740 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2020	\$34,500,000.00	California Enterprise Development Authority CDIAC Number: 2020-2017 Conduit revenue bond Industrial Development Los Angeles Regional Food Bank	NR	Neg PP	(BC) Kutak Rock (FA) Dowdell Consulting Grp (PU) F&M Bank	12/1/2045 Term	<u>TIC:</u> 2.569 <u>NIC:</u> 0 <u>TYPE:</u>
12/1/2020	\$18,114,000.00	California Enterprise Development Authority CDIAC Number: 2020-2215 Conduit revenue bond K-12 School Facility NorthCreek School Series A & B	NR	Neg PP	(PU) BBVA Mortgage Corporation	12/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/24/2020	\$13,115,000.00	California Enterprise Development Authority CDIAC Number: 2020-0289 Conduit revenue bond K-12 School Facility Almaden Country Day School Series A, B & C	NR	Neg PP	(BRC) Kutak Rock (PU) CN Financing Inc	6/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$3,866,529.00	California Enterprise Development Authority CDIAC Number: 2020-0288 Conduit revenue bond Other Housing VVSD Escondido LLC	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	7/1/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/3/2020	\$55,940,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2020-0688 Conduit revenue bond College, University Housing Provident Group-SDSU Properties - M@College Series A	M:Baa3	Neg	(BC) Kutak Rock (UW) BofA Securities	12/1/2057 Comb	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O FIXED
1/29/2020	\$8,345,000.00	California Enterprise Development Authority CDIAC Number: 2019-1965 Conduit revenue bond K-12 School Facility Academy of Academic Excellence Series A	NR	Neg PP	(BC) Kutak Rock (DC) Kutak Rock (FA) Urban Futures (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	7/1/2055 Term	<u>TIC:</u> 4.174 <u>NIC:</u> 5.000 <u>TYPE:</u>
8/1/2020	\$17,500,000.00	California Enterprise Development Authority CDIAC Number: 2020-1344 Conduit revenue bond K-12 School Facility The Bishop's School	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	8/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed
9/1/2020	\$19,000,000.00	California Enterprise Development Authority CDIAC Number: 2020-1343 Conduit revenue bond K-12 School Facility Santa Margarita Catholic High School Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.550
12/10/2020	\$868,623.00	California Enterprise Development Authority CDIAC Number: 2020-2259 Special assessment bond Commercial Energy Conservation Improvement PACE-M1 Series 2020-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) RCP4 A LLC (TR) Wilmington Trust	9/2/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.150 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2020	\$20,000,000.00	Sacramento California Enterprise Development Authority CDIAC Number: 2020-1319 Conduit revenue bond K-12 School Facility San Francisco Waldorf School	NR	Neg PP	(BC) Kutak Rock (FA) Western Solutions Inc (PU) First Republic Bank	8/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.65%
9/1/2020	\$77,000,000.00	California Enterprise Development Authority CDIAC Number: 2020-1316 Conduit revenue bond K-12 School Facility Casa de las Campanas Series A	NR	Neg PP	(BC) Kutak Rock (FA) HJ Sims (PU) CN Financing Inc	10/1/2035 Term	<u>TIC:</u> 2.293 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2020	\$21,999,611.98	California Enterprise Development Authority CDIAC Number: 2020-1315 Conduit revenue bond K-12 School Facility San Francisco Friends School	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	1/1/2048 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.550
4/1/2020	\$42,000,000.00	California Enterprise Development Authority CDIAC Number: 2020-0029 Conduit revenue bond College, University Facility Vanguard University Southern CA Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	4/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$8,400,000.00	California Enterprise Development Authority CDIAC Number: 2020-2497 Conduit revenue bond Health Care Facilities Momentum for Mental Health	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	1/1/2051 Term	<u>TIC:</u> 3.146 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/20/2020	\$3,766,698.00	Sacramento California Enterprise Development Authority CDIAC Number: 2019-2285 Special assessment bond Commercial Energy Conservation Improvement PACE M-2 Series 2020-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding (TR) The Bank of NY Mellon	9/2/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.490 <u>TYPE:</u>
7/1/2020	\$20,000,000.00	California Enterprise Development Authority CDIAC Number: 2020-1160 Conduit revenue bond K-12 School Facility San Francisco Day School Series A & B Federally Taxable	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.752.95
3/1/2020	\$4,800,000.00	California Enterprise Development Authority CDIAC Number: 2020-0008 Conduit revenue bond Health Care Facilities CommuniCare Health Centers - Davis	NR	Neg PP	(BC) Kutak Rock (FA) Western Solutions Inc (PU) First N Bk Dixon	4/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$18,200,000.00	California Enterprise Development Authority CDIAC Number: 2020-2375 Conduit revenue bond K-12 School Facility Sage Hill School	NR	Neg PP	(BC) Kutak Rock (FA) Dowdell Consulting Grp (PU) F&M Bank	12/1/2040 Term	<u>TIC:</u> 2.106 <u>NIC:</u> 0 <u>TYPE:</u>
1/29/2020	\$1,020,000.00	California Enterprise Development Authority CDIAC Number: 2019-1964 Conduit revenue bond K-12 School Facility Academy of Academic Excellence Series B Federally Taxable	NR	Neg PP	(BC) Kutak Rock (DC) Kutak Rock (FA) Urban Futures (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	7/1/2028 Term	<u>TIC:</u> 5.798 <u>NIC:</u> 5.581 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sacramento</u>					
12/1/2020	\$5,750,000.00	California Enterprise Development Authority CDIAC Number: 2020-2350 Conduit revenue bond Commercial Development Paratransit Inc Series A, B & C Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Five Star Bank	9/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed
6/29/2020	\$380,000.00	California Enterprise Development Authority CDIAC Number: 2020-1085 Conduit revenue bond K-12 School Facility Hillcrest Christian School Series B Federally Taxable	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PA) BB&T Capital Markets (PU) Tortoise Credit Straegies (TR) UMB Bank NA	6/15/2030 Term	<u>TIC:</u> 11.102 <u>NIC:</u> 10.656 <u>TYPE:</u>
6/11/2020	\$40,895,000.00	California Enterprise Development Authority CDIAC Number: 2019-1963 Conduit revenue bond K-12 School Facility Norton Science & Language Academy	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Urban Futures (TR) Wilmington Trust (UW) BB&T Capital Markets	7/1/2058 Term	<u>TIC:</u> 6.330 <u>NIC:</u> 6.286 <u>TYPE:</u>
6/1/2020	\$18,000,000.00	California Enterprise Development Authority CDIAC Number: 2020-0449 Conduit revenue bond Other Housing Turner Foundation	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	6/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/23/2020	\$7,960,000.00	Center Joint Unified School District CDIAC Number: 2020-0819 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2031 Comb	<u>TIC:</u> 1.523 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/23/2020	\$12,150,000.00	Sacramento Center Joint Unified School District CDIAC Number: 2020-0818 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2050 Comb	<u>TIC:</u> 2.914 <u>NIC:</u> 0 <u>TYPE:</u>
6/23/2020	\$720,000.00	Center Joint Unified School District CDIAC Number: 2020-1229 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2031 Term	<u>TIC:</u> 2.728 <u>NIC:</u> 0 <u>TYPE:</u>
6/1/2020	\$4,694,000.00	Del Paso Manor Water District CDIAC Number: 2020-0970 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PA) Brandis Tallman LLC (PU) First Foundation Bank	7/1/2040 Term	<u>TIC:</u> 3.240 <u>NIC:</u> 3.250 <u>TYPE:</u>
5/1/2020	\$10,000,000.00	Elk Grove CDIAC Number: 2020-0809 Certificates of participation/leases Multiple Capital Improvements, Public Works District56 & Old Town Plaza Imp	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Farmers & Merchants	3/1/2035 Term	<u>TIC:</u> 2.893 <u>NIC:</u> 2.820 <u>TYPE:</u>
9/24/2020	\$11,495,000.00	Elk Grove CFD No 2005-1 CDIAC Number: 2020-1977 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA (TR) U.S. Bank NA	9/1/2050 Comb	<u>TIC:</u> 3.426 <u>NIC:</u> 3.584 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/24/2020	\$11,495,000.00	Sacramento Elk Grove Finance Authority CDIAC Number: 2020-1976 Revenue bond Multiple Capital Improvements, Public Works CFD 2005-1 Laguna Ridge	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.426 <u>NIC:</u> 3.584 <u>TYPE:</u>
5/6/2020	\$9,000,000.00	Fair Oaks Recreation And Park District CDIAC Number: 2020-0470 General obligation bond Parks, Open Space New Park Facilities	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	8/1/2050 Comb	<u>TIC:</u> 3.444 <u>NIC:</u> 3.634 <u>TYPE:</u>
7/15/2020	\$6,394,000.00	Folsom CFD No 10 CDIAC Number: 2020-1251 Limited tax obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) MUFG Union Bank	9/1/2024 Term	<u>TIC:</u> 1.580 <u>NIC:</u> 1.580 <u>TYPE:</u>
10/22/2020	\$12,925,000.00	Folsom CFD No 23 CDIAC Number: 2020-2160 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Folsom Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) MUFG Union Bank	9/1/2050 Comb	<u>TIC:</u> 3.690 <u>NIC:</u> 3.789 <u>TYPE:</u>
10/22/2020	\$12,925,000.00	Folsom Ranch Financing Authority CDIAC Number: 2020-2145 Revenue bond Multiple Capital Improvements, Public Works CFD No 23 Folsom Ranch IA No 1	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.690 <u>NIC:</u> 3.789 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sacramento					
10/22/2020	\$24,015,000.00	Folsom-Cordova Unified School District CDIAC Number: 2020-2027 General obligation bond K-12 School Facility SFID No 4 Series B Federally Taxable Refunding	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) Robert Baird & Co	10/1/2038 Serial	<u>TIC:</u> 2.595 <u>NIC:</u> 2.594 <u>TYPE:</u>
10/22/2020	\$7,150,000.00	Folsom-Cordova Unified School District CDIAC Number: 2020-2026 General obligation bond K-12 School Facility SFID No 2 Series A Federally Taxable Refunding	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) Robert Baird & Co	10/1/2029 Serial	<u>TIC:</u> 1.533 <u>NIC:</u> 1.558 <u>TYPE:</u>
3/24/2020	\$1,854,000.00	Galt Joint Union Elementary School District CDIAC Number: 2020-0355 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (TR) The Bank of NY Mellon	11/1/2023 Term	<u>TIC:</u> 1.739 <u>NIC:</u> 1.740 <u>TYPE:</u>
3/24/2020	\$3,090,000.00	Galt Schools Joint Powers Authority CDIAC Number: 2020-0353 Public lease revenue bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) CN Financing Inc (TR) The Bank of NY Mellon	11/1/2023 Term	<u>TIC:</u> 1.739 <u>NIC:</u> 1.740 <u>TYPE:</u>
5/19/2020	\$10,945,000.00	Los Rios Community College District CDIAC Number: 2020-0352 General obligation bond K-12 School Facility School Facilities Refunding	NR	Comp PP	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2027 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sacramento					
9/15/2020	\$59,020,000.00	Natomas Unified School District CDIAC Number: 2020-1547 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A M:A1/A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Robert Baird & Co	8/1/2044 Comb	<u>TIC:</u> 2.840 <u>NIC:</u> 2.820 <u>TYPE:</u>
9/15/2020	\$52,980,000.00	Natomas Unified School District CDIAC Number: 2020-1546 General obligation bond K-12 School Facility Series A	S:AA/A M:A1/A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Meisrow Financial	8/1/2049 Comb	<u>TIC:</u> 3.272 <u>NIC:</u> 3.428 <u>TYPE:</u>
9/15/2020	\$20,500,000.00	Natomas Unified School District CDIAC Number: 2020-1545 General obligation bond K-12 School Facility School Facilities	S:AA/A M:A1/A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Meisrow Financial	8/1/2042 Comb	<u>TIC:</u> 2.573 <u>NIC:</u> 2.625 <u>TYPE:</u>
9/15/2020	\$27,060,000.00	Natomas Unified School District CDIAC Number: 2020-1548 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A M:A1/A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Huntington Securities Inc	8/1/2029 Comb	<u>TIC:</u> 0.935 <u>NIC:</u> 0.956 <u>TYPE:</u>
8/6/2020	\$6,000,000.00	Robla School District CDIAC Number: 2020-1203 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2053 Term	<u>TIC:</u> 2.758 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2020	\$300,000.00	Sacramento Sacramento CDIAC Number: 2020-2504 Capital Lease Multiple Capital Improvements, Public Works Computers	NR	Neg PP	(PU) Dell Financial	8/31/2023 Term	<u>TIC:</u> 4.470 <u>NIC:</u> 0 <u>TYPE:</u>
4/23/2020	\$188,390,000.00	Sacramento CDIAC Number: 2020-0493 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Federally Taxable Refunding	S:AA F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Goldman Sachs	9/1/2042 Comb	<u>TIC:</u> 2.886 <u>NIC:</u> 2.906 <u>TYPE:</u>
6/18/2020	\$27,970,000.00	Sacramento CDIAC Number: 2020-0492 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Federally Taxable Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Goldman Sachs	9/1/2042 Comb	<u>TIC:</u> 2.444 <u>NIC:</u> 2.465 <u>TYPE:</u>
6/17/2020	\$8,540,000.00	Sacramento CFD No 2015-04 CDIAC Number: 2020-0926 Limited tax obligation bond Multiple Capital Improvements, Public Works McKinley Village Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2046 Comb	<u>TIC:</u> 2.928 <u>NIC:</u> 3.191 <u>TYPE:</u>
8/13/2020	\$79,705,000.00	Sacramento County CDIAC Number: 2020-0812 Public enterprise revenue bond Airport Airport System Refunding	S:A M:A2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2040 Serial	<u>TIC:</u> 2.059 <u>NIC:</u> 2.381 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sacramento					
10/15/2020	\$27,080,000.00	Sacramento County CDIAC Number: 2020-0606 Certificates of participation/leases Prisons, Jails, Correctional Facilities Main Detention Center Refunding	S:A+ M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	10/1/2029 Serial	<u>TIC:</u> 1.082 <u>NIC:</u> 1.226 <u>TYPE:</u>
3/1/2020	\$5,500,000.00	Sacramento County Housing Authority CDIAC Number: 2020-0335 Conduit revenue bond Multifamily Housing Pacific Rim Apts Issue C	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	10/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$3,560,434.00	Sacramento Housing Authority CDIAC Number: 2020-1767 Conduit revenue bond Multifamily Housing Lavender Courtyard Issue B-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA	7/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$15,005,042.00	Sacramento Housing Authority CDIAC Number: 2020-1766 Conduit revenue bond Multifamily Housing Lavender Courtyard Issue B-1	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA	7/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/17/2020	\$40,000,000.00	Sacramento Housing Authority CDIAC Number: 2020-0664 Conduit revenue note Multifamily Housing Mirasol Village Block B & E Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	12/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/27/2020	\$23,000,000.00	Sacramento Sacramento Housing Authority CDIAC Number: 2020-0663 Conduit revenue bond Multifamily Housing Pass-Through Sierra Sunrise Sr Apts Issue B	M:Aaa Oth	Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (EN) FannieMae (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	5/1/2037 Term	<u>TIC:</u> 2.574 <u>NIC:</u> 2.386 <u>TYPE:</u>
7/1/2020	\$12,150,000.00	Sacramento Housing Authority CDIAC Number: 2020-0024 Conduit revenue note Multifamily Housing RAD Phase 1 Apts Issue A	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	8/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$34,763,720.00	Sacramento Housing Authority CDIAC Number: 2020-2079 Conduit revenue note Multifamily Housing Mirasol Village Block A Issue C	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	7/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$900,000.00	Sacramento Housing Authority CDIAC Number: 2020-2080 Conduit revenue note Multifamily Housing Mirasol Village Block A Issue C-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	7/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/17/2020	\$209,750,000.00	Sacramento Regional County Sanitation District CDIAC Number: 2020-0816 Public enterprise revenue bond Wastewater Collection, Treatment EchoWater Series A Refunding	S:AA M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) MUFG Union Bank (UW) BofA Securities	12/1/2050 Comb	<u>TIC:</u> 3.240 <u>NIC:</u> 3.819 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Sacramento					
6/17/2020	\$75,710,000.00	Sacramento Regional County Sanitation District CDIAC Number: 2020-1028 Public enterprise revenue bond Wastewater Collection, Treatment EchoWater Series B Federally Taxable Refunding	S:AA M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) MUFG Union Bank (UW) BofA Securities	12/1/2026 Serial	<u>TIC:</u> 1.069 <u>NIC:</u> 1.070 <u>TYPE:</u>
10/15/2020	\$150,000,000.00	San Juan Unified School District CDIAC Number: 2020-1690 General obligation bond K-12 School Facility School Facilities	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2041 Serial	<u>TIC:</u> 1.941 <u>NIC:</u> 2.047 <u>TYPE:</u>
10/15/2020	\$143,090,000.00	San Juan Unified School District CDIAC Number: 2020-1689 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2034 Serial	<u>TIC:</u> 1.581 <u>NIC:</u> 1.590 <u>TYPE:</u>
10/15/2020	\$30,000,000.00	San Juan Unified School District CDIAC Number: 2020-1688 General obligation bond K-12 School Facility School Facilities	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) KeyBanc Cap Mkt	8/1/2029 Serial	<u>TIC:</u> 0.776 <u>NIC:</u> 0.857 <u>TYPE:</u>
7/1/2020	\$6,265,000.00	Southgate Recreation and Park District CDIAC Number: 2020-0909 Certificates of participation/leases Recreation and Sports Facilities Pat O'Brien Community Center & New Aquatic Center Refunding	S:AA-	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10/1/2041 Comb	<u>TIC:</u> 2.385 <u>NIC:</u> 2.423 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2020	\$5,421,115.72	Sacramento Sunrise Recreation and Park District CDIAC Number: 2020-2110 Certificates of participation/leases Parks, Open Space Antelope Community Pk Joint Use Facs Refunding	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) First Foundation Bank	9/1/2037 Term	<u>TIC:</u> 3.281 <u>NIC:</u> 3.275 <u>TYPE:</u>
4/21/2020	\$120,000.00	Twin Rivers Unified School District CDIAC Number: 2020-0989 General obligation bond K-12 School Facility School Facilities Federally Taxable	S:A+ M:A1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) Sacramento Co (UW) Raymond James	8/1/2020 Serial	<u>TIC:</u> 3.277 <u>NIC:</u> 0 <u>TYPE:</u>
5/21/2020	\$21,680,000.00	Twin Rivers Unified School District CDIAC Number: 2020-0931 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	8/1/2040 Comb	<u>TIC:</u> 3.221 <u>NIC:</u> 3.160 <u>TYPE:</u>
4/21/2020	\$14,210,000.00	Twin Rivers Unified School District CDIAC Number: 2020-0711 General obligation bond K-12 School Facility Series C Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	8/1/2032 Comb	<u>TIC:</u> 1.592 <u>NIC:</u> 1.720 <u>TYPE:</u>
4/21/2020	\$27,500,000.00	Twin Rivers Unified School District CDIAC Number: 2020-0710 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	8/1/2037 Comb	<u>TIC:</u> 2.830 <u>NIC:</u> 3.062 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sacramento</u>					
4/21/2020	\$48,246,218.65	Twin Rivers Unified School District CDIAC Number: 2020-0709 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	8/1/2045 Comb CAB	<u>TIC:</u> 3.277 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>San Benito</u>					
1/15/2020	\$10,190,000.00	San Benito County CDIAC Number: 2019-2425 Certificates of participation/leases Health Care Facilities Behavioral Health Facility	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) Wells Fargo Bank NA (UW) Robert Baird & Co	10/1/2049 Comb	<u>TIC:</u> 2.475 <u>NIC:</u> 2.519 <u>TYPE:</u>
		<u>San Bernardino</u>					
3/17/2020	\$17,000,000.00	Alta Loma School District CDIAC Number: 2020-0253 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.441 <u>NIC:</u> 3.684 <u>TYPE:</u>
9/9/2020	\$32,015,000.00	Apple Valley Public Financing Authority CDIAC Number: 2020-1615 Tax allocation bond Redevelopment, Multiple Purposes Apple Valley Area No 2 & VVEDA Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2037 Serial	<u>TIC:</u> 2.027 <u>NIC:</u> 2.269 <u>TYPE:</u>
10/29/2020	\$14,245,000.00	Apple Valley Unified School District CDIAC Number: 2020-1917 Certificates of participation/leases K-12 School Facility Solar Generation Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2050 Comb	<u>TIC:</u> 2.905 <u>NIC:</u> 3.057 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2020	\$1,995,000.00	San Bernardino Apple Valley Unified School District (CSCRPA) CDIAC Number: 2020-1412 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
3/3/2020	\$59,955,000.00	Chaffey Community College District CDIAC Number: 2020-0201 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	6/1/2032 Serial	<u>TIC:</u> 1.777 <u>NIC:</u> 1.778 <u>TYPE:</u>
6/25/2020	\$196,435,000.00	Chino Basin Regional Financing Authority CDIAC Number: 2020-0964 Revenue bond Water Supply, Storage, Distribution Regional Plant No 5 (RP-5) Series B	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	11/1/2025 Term	<u>TIC:</u> 0.577 <u>NIC:</u> 0.634 <u>TYPE:</u>
6/24/2020	\$56,255,000.00	Chino Basin Regional Financing Authority CDIAC Number: 2020-0705 Public lease revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/1/2035 Serial	<u>TIC:</u> 0.997 <u>NIC:</u> 1.181 <u>TYPE:</u>
6/4/2020	\$18,615,000.00	Chino CFD No 2003-3 CDIAC Number: 2020-0596 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2050 Comb	<u>TIC:</u> 3.635 <u>NIC:</u> 3.741 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/23/2020	\$10,165,000.00	San Bernardino Chino CFD No 2019-1 CDIAC Number: 2020-1760 Limited tax obligation bond Multiple Capital Improvements, Public Works The Landings	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2051 Comb	<u>TIC:</u> 3.606 <u>NIC:</u> 3.731 <u>TYPE:</u>
7/29/2020	\$5,910,000.00	Chino Hills CFD No 10 CDIAC Number: 2020-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Ranch Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2029 Serial	<u>TIC:</u> 1.082 <u>NIC:</u> 1.060 <u>TYPE:</u>
4/7/2020	\$21,760,000.00	Chino Valley Unified School District CDIAC Number: 2020-0545 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2026 Serial	<u>TIC:</u> 1.952 <u>NIC:</u> 1.947 <u>TYPE:</u>
4/3/2020	\$258,000,000.00	Chino Valley Unified School District CDIAC Number: 2020-0544 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2055 Comb	<u>TIC:</u> 3.837 <u>NIC:</u> 4.042 <u>TYPE:</u>
9/2/2020	\$13,615,000.00	East Valley Water District CDIAC Number: 2020-1568 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities	10/1/2043 Comb	<u>TIC:</u> 2.696 <u>NIC:</u> 2.720 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/2/2020	\$16,885,000.00	San Bernardino East Valley Water District CDIAC Number: 2020-1567 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities	10/1/2040 Serial	<u>TIC:</u> 2.010 <u>NIC:</u> 2.253 <u>TYPE:</u>
5/6/2020	\$49,996,434.35	Etiwanda School District CDIAC Number: 2020-0773 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb CAB	<u>TIC:</u> 3.215 <u>NIC:</u> 0 <u>TYPE:</u>
11/5/2020	\$6,490,000.00	Etiwanda School District CFD No 2018-1 CDIAC Number: 2020-2009 Limited tax obligation bond K-12 School Facility Day Creek Square Public Facilities	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.515 <u>NIC:</u> 3.669 <u>TYPE:</u>
9/30/2020	\$22,640,000.00	Fontana CFD No 85 CDIAC Number: 2020-1755 Limited tax obligation bond Multiple Capital Improvements, Public Works The Meadows	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.338 <u>NIC:</u> 3.530 <u>TYPE:</u>
2/6/2020	\$5,025,000.00	Fontana CFD No 86 CDIAC Number: 2020-0118 Limited tax obligation bond Multiple Capital Improvements, Public Works Etiwanda Ridge	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.109 <u>NIC:</u> 3.295 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/14/2020	\$6,510,000.00	San Bernardino Fontana CFD No 88 CDIAC Number: 2020-1780 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Crest II	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2051 Comb	<u>TIC:</u> 3.395 <u>NIC:</u> 3.577 <u>TYPE:</u>
11/3/2020	\$5,725,000.00	Fontana CFD No 89 CDIAC Number: 2020-2168 Limited tax obligation bond Multiple Capital Improvements, Public Works Belrose	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2051 Comb	<u>TIC:</u> 3.437 <u>NIC:</u> 3.607 <u>TYPE:</u>
7/15/2020	\$67,150,000.00	Fontana Unified School District CDIAC Number: 2020-1010 General obligation bond K-12 School Facility School Facilities	S:AA/A+ M:Aa3 Ins	Neg	(BC) Atkinson Andelson (DC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2044 Comb	<u>TIC:</u> 2.506 <u>NIC:</u> 0 <u>TYPE:</u>
7/15/2020	\$158,315,000.00	Fontana Unified School District CDIAC Number: 2020-1011 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:A+ M:Aa3	Neg	(BC) Atkinson Andelson (DC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) JP Morgan Securities	8/1/2044 Serial	<u>TIC:</u> 0 <u>NIC:</u> 2.619 <u>TYPE:</u>
7/9/2020	\$55,290,000.00	Hesperia Unified School District CDIAC Number: 2020-0539 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	2/1/2041 Comb	<u>TIC:</u> 2.776 <u>NIC:</u> 2.790 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/25/2020	\$196,435,000.00	San Bernardino Inland Empire Utilities Agency CDIAC Number: 2020-0965 Certificates of participation/leases Water Supply, Storage, Distribution Regional Plant No 5 (RP-5) Series B	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA	11/1/2025 Term	<u>TIC:</u> 0.577 <u>NIC:</u> 0.634 <u>TYPE:</u>
1/30/2020	\$1,239,724.00	Inland Empire Utilities Agency CDIAC Number: 2020-0188 State Agency Loan Water Supply, Storage, Distribution Napa Lateral Project Agreement # D17-01014 Proj # C-06-8105-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	12/31/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
8/27/2020	\$5,834,111.00	Inland Empire Utilities Agency CDIAC Number: 2020-1683 State Agency Loan Water Supply, Storage, Distribution Baseline Extension Agreement # SWRCB000000000D1901032 Proj # C-06-8235-150	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	10/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.4%
6/24/2020	\$56,255,000.00	Inland Empire Utilities Agency CDIAC Number: 2020-0706 Certificates of participation/leases Wastewater Collection, Treatment Series A	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA	6/1/2035 Serial	<u>TIC:</u> 0.997 <u>NIC:</u> 1.181 <u>TYPE:</u>
4/14/2020	\$4,247,669.00	Inland Empire Utilities Agency CDIAC Number: 2020-0678 State Agency Loan Water Supply, Storage, Distribution Napa Lateral Project Agreement # D17-01014 Proj # C-06-8105-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	12/31/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/19/2020	\$917,770.00	San Bernardino Inland Empire Utilities Agency CDIAC Number: 2020-0540 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	6/30/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
11/19/2020	\$859,902.00	Inland Empire Utilities Agency CDIAC Number: 2021-0361 State Agency Loan Water Supply, Storage, Distribution Baseline Extension Agreement #SWRCB000000000D1901032 Proj # C-06-8235-150	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	10/31/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.4%
6/29/2020	\$412,607.00	Inland Empire Utilities Agency CDIAC Number: 2020-2157 State Agency Loan Water Supply, Storage, Distribution Napa Lateral Project Agreement # D17-01014 Proj # C-06-8105-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	12/31/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.8%
1/22/2020	\$8,385,000.00	Monte Vista Water District CDIAC Number: 2019-2348 Certificates of participation/leases Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities	10/1/2040 Comb	<u>TIC:</u> 2.999 <u>NIC:</u> 3.022 <u>TYPE:</u>
1/22/2020	\$14,110,000.00	Monte Vista Water District CDIAC Number: 2019-2346 Certificates of participation/leases Water Supply, Storage, Distribution Series A	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities	10/1/2049 Comb	<u>TIC:</u> 2.990 <u>NIC:</u> 3.361 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/30/2020	\$9,025,000.00	San Bernardino Ontario CDIAC Number: 2020-1759 Certificates of participation/leases Equipment Equipment Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Banc of Am Lease & Cap	11/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/30/2020	\$22,060,000.00	Ontario CDIAC Number: 2020-1758 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Banc of Am Lease & Cap	11/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/12/2020	\$236,585,000.00	Ontario CDIAC Number: 2020-0339 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	6/1/2050 Comb	<u>TIC:</u> 3.698 <u>NIC:</u> 3.717 <u>TYPE:</u>
7/28/2020	\$6,340,000.00	Ontario CFD No 40 CDIAC Number: 2020-1247 Limited tax obligation bond Multiple Capital Improvements, Public Works Emerald Park Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.283 <u>NIC:</u> 3.490 <u>TYPE:</u>
7/15/2020	\$15,795,000.00	Ontario CFD No 43 CDIAC Number: 2020-0585 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase IV	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.307 <u>NIC:</u> 3.490 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/15/2020	\$9,000,000.00	San Bernardino Ontario CFD No 45 CDIAC Number: 2020-1725 Limited tax obligation bond Multiple Capital Improvements, Public Works Northpark and Countryside	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2051 Comb	<u>TIC:</u> 3.374 <u>NIC:</u> 3.522 <u>TYPE:</u>
6/16/2020	\$29,130,000.00	Oro Grande Elementary School District CDIAC Number: 2020-1066 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:BBB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	9/15/2032 Serial	<u>TIC:</u> 2.625 <u>NIC:</u> 2.774 <u>TYPE:</u>
12/9/2020	\$4,765,000.00	Redlands Unified School District CFD No 2006-1 CDIAC Number: 2020-2282 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.150 <u>NIC:</u> 3.301 <u>TYPE:</u>
7/15/2020	\$19,850,000.00	San Bernardino CDIAC Number: 2020-1330 Pension obligation bonds Insurance and Pension Funds CalPERS Series A-1 & A-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Columbia Capital (PA) Hilltop Securities Inc (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	12/15/2046 Term	<u>TIC:</u> 7.177 <u>NIC:</u> 6.895 <u>TYPE:</u>
9/10/2020	\$74,315,000.00	San Bernardino City Unified School District CDIAC Number: 2020-0443 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2037 Comb	<u>TIC:</u> 2.061 <u>NIC:</u> 2.067 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Bernardino					
9/10/2020	\$13,250,000.00	San Bernardino City Unified School District CDIAC Number: 2020-0442 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2031 Serial	<u>TIC:</u> 2.061 <u>NIC:</u> 2.067 <u>TYPE:</u>
9/10/2020	\$20,185,000.00	San Bernardino City Unified School District CDIAC Number: 2020-1497 General obligation bond K-12 School Facility Series G Federally Taxable	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2037 Comb	<u>TIC:</u> 2.061 <u>NIC:</u> 2.067 <u>TYPE:</u>
9/10/2020	\$35,000,000.00	San Bernardino City Unified School District CDIAC Number: 2020-1496 General obligation bond K-12 School Facility Series F	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2044 Term	<u>TIC:</u> 2.061 <u>NIC:</u> 2.067 <u>TYPE:</u>
9/9/2020	\$22,720,000.00	Successor Agency to the Apple Valley Redevelopment Agency CDIAC Number: 2020-1617 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 2 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LE) Apply Vly PFA (TR) U.S. Bank NA	6/1/2037 Serial	<u>TIC:</u> 2.009 <u>NIC:</u> 2.251 <u>TYPE:</u>
9/9/2020	\$9,295,000.00	Successor Agency to the Apple Valley Redevelopment Agency CDIAC Number: 2020-1616 Marks-Roos Authority Loan Redevelopment, Multiple Purposes VVEDA Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LE) Apply Vly PFA (TR) U.S. Bank NA	6/1/2037 Serial	<u>TIC:</u> 2.070 <u>NIC:</u> 2.310 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Bernardino</u>					
10/1/2020	\$23,965,000.00	Successor Agency to the San Bernardino County Redevelopment Agency CDIAC Number: 2020-1685 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series A Federally Taxable Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2040 Comb	<u>TIC:</u> 3.591 <u>NIC:</u> 3.334 <u>TYPE:</u>
10/1/2020	\$3,440,000.00	Successor Agency to the San Bernardino County Redevelopment Agency CDIAC Number: 2020-1684 Tax allocation bond Redevelopment, Multiple Purposes Cedar Glen Disaster Recovery Area Series B Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2034 Comb	<u>TIC:</u> 2.214 <u>NIC:</u> 2.122 <u>TYPE:</u>
		<u>San Diego</u>					
10/1/2020	\$1,874,111.00	Borrego Springs Fire Protection District CDIAC Number: 2020-2025 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PA) Hilltop Securities Inc (PU) First Foundation Bank	10/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 4.500 <u>TYPE:</u>
5/20/2020	\$2,725,000.00	Cardiff School District CDIAC Number: 2020-0682 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	6/1/2045 Term	<u>TIC:</u> 3.150 <u>NIC:</u> 3.150 <u>TYPE:</u>
7/29/2020	\$50,000,000.00	Chula Vista Elementary School District CDIAC Number: 2020-1263 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Meisrow Financial	8/1/2027 Serial	<u>TIC:</u> 0.613 <u>NIC:</u> 0.635 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
1/30/2020	\$25,000,000.00	Chula Vista Elementary School District CDIAC Number: 2020-0004 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/A+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Meisrow Financial	9/1/2048 Comb	<u>TIC:</u> 2.536 <u>NIC:</u> 2.542 <u>TYPE:</u>
8/13/2020	\$20,000,000.00	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2020-1144 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	2/1/2021 Term	<u>TIC:</u> 0.327 <u>NIC:</u> 0.331 <u>TYPE:</u>
12/1/2020	\$35,000,000.00	Chula Vista Housing Authority CDIAC Number: 2020-2156 Conduit revenue note Multifamily Housing Otay Ranch Apts Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	7/1/2054 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/23/2020	\$70,750,000.00	Convention Center Expansion Financing Authority CDIAC Number: 2020-0346 Public lease revenue bond Convention Center Convention Center (CCTR) Series A (Taxable) Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) The Bank of NY Mellon (UW) UBS Financial Services	4/15/2028 Serial	<u>TIC:</u> 1.990 <u>NIC:</u> 1.994 <u>TYPE:</u>
6/4/2020	\$12,000,000.00	Coronado Unified School District CDIAC Number: 2020-0796 Certificates of participation/leases K-12 School Facility School Facilities	NR	Comp PP	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) Sterling NB	6/1/2040 Term	<u>TIC:</u> 2.653 <u>NIC:</u> 2.655 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/23/2020	\$22,905,000.00	San Diego Encinitas Union School District CDIAC Number: 2020-1526 General obligation bond K-12 School Facility Series A & B Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2039 Comb	<u>TIC:</u> 2.274 <u>NIC:</u> 2.280 <u>TYPE:</u>
12/2/2020	\$2,690,000.00	Escondido CDIAC Number: 2020-1337 State Agency Loan Multiple Capital Improvements, Public Works Recycled Water Easterly Agriculture Distribution System	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	7/3/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.400
3/12/2020	\$17,070,000.00	Escondido Union School District CDIAC Number: 2020-0219 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2049 Comb	<u>TIC:</u> 3.220 <u>NIC:</u> 3.320 <u>TYPE:</u>
10/14/2020	\$6,770,000.00	Fallbrook Union High School District CDIAC Number: 2020-1849 Capital Lease K-12 School Facility JCI Energy Conservation	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) BofA Public Capital Corp	10/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.200 <u>TYPE:</u>
8/18/2020	\$12,000,000.00	Fallbrook Union High School District CDIAC Number: 2020-1361 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 2.320 <u>NIC:</u> 2.380 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/30/2020	\$19,380,000.00	San Diego Grossmont Union High School District CDIAC Number: 2020-1729 General obligation bond K-12 School Facility Series J-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 1.728 <u>NIC:</u> 1.834 <u>TYPE:</u>
9/30/2020	\$1,120,000.00	Grossmont Union High School District CDIAC Number: 2020-1728 General obligation bond K-12 School Facility Series J-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	2/1/2021 Term	<u>TIC:</u> 0.200 <u>NIC:</u> 0.200 <u>TYPE:</u>
4/6/2020	\$45,450,000.00	Grossmont Union High School District CDIAC Number: 2020-0245 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2043 Term	<u>TIC:</u> 3.130 <u>NIC:</u> 3.090 <u>TYPE:</u>
8/13/2020	\$15,840,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2020-1145 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	2/1/2021 Term	<u>TIC:</u> 0.327 <u>NIC:</u> 0.331 <u>TYPE:</u>
8/13/2020	\$540,000.00	Jamul-Dulzura Union School District (SDCSD) CDIAC Number: 2020-1146 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	2/1/2021 Term	<u>TIC:</u> 0.327 <u>NIC:</u> 0.331 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/13/2020	\$5,815,000.00	San Diego La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2020-1147 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	2/1/2021 Term	<u>TIC:</u> 0.327 <u>NIC:</u> 0.331 <u>TYPE:</u>
8/18/2020	\$255,000,000.00	Miracosta Community College District CDIAC Number: 2020-1176 General obligation bond College, University Facility Series B	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 2.094 <u>NIC:</u> 2.247 <u>TYPE:</u>
11/1/2020	\$3,000,000.00	National School District CDIAC Number: 2020-2142 General obligation bond K-12 School Facility Series A	NR	Neg PP	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) San Diego Co	8/1/2026 Term	<u>TIC:</u> 1.148 <u>NIC:</u> 1.150 <u>TYPE:</u>
9/16/2020	\$69,115,487.00	Oceanside CDIAC Number: 2020-1648 Certificates of participation/leases Water Supply, Storage, Distribution Pure Water & Upper/Lower Recycled Water Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) United State Env Prop Agy	5/1/2056 Term	<u>TIC:</u> 1.200 <u>NIC:</u> 1.200 <u>TYPE:</u>
7/9/2020	\$25,275,000.00	Oceanside CDIAC Number: 2020-1132 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/1/2051 Comb	<u>TIC:</u> 2.647 <u>NIC:</u> 2.984 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
8/18/2020	\$17,899,497.25	Oceanside Unified School District CDIAC Number: 2020-1225 General obligation bond K-12 School Facility School Facilities Refunding	S:A+ M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Raymond James	8/1/2045 Term	<u>TIC:</u> 2.761 <u>NIC:</u> 0 <u>TYPE:</u>
8/18/2020	\$8,075,000.00	Oceanside Unified School District CDIAC Number: 2020-1224 General obligation bond K-12 School Facility School Facilities Refunding	S:A+ M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Raymond James	8/1/2028 Serial	<u>TIC:</u> 0.532 <u>NIC:</u> 0.596 <u>TYPE:</u>
8/18/2020	\$25,000,000.00	Oceanside Unified School District CDIAC Number: 2020-1135 General obligation bond K-12 School Facility Series F	S:A+ M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Raymond James	8/1/2033 Serial	<u>TIC:</u> 1.123 <u>NIC:</u> 1.265 <u>TYPE:</u>
10/15/2020	\$201,365,000.00	Palomar Community College District CDIAC Number: 2020-2074 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 2.721 <u>NIC:</u> 2.749 <u>TYPE:</u>
5/7/2020	\$25,415,000.00	Poway Unified School District CFD No 16 CDIAC Number: 2020-0771 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Del Sur East II	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.656 <u>NIC:</u> 3.725 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/7/2020	\$15,675,000.00	San Diego Poway Unified School District CFD No 16 CDIAC Number: 2020-0770 Limited tax obligation bond K-12 School Facility Del Sur East II	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.594 <u>NIC:</u> 3.628 <u>TYPE:</u>
9/30/2020	\$29,920,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2020-1799 Limited tax obligation bond K-12 School Facility 4S Ranch Federally Taxable Refunding	S:AA+	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Piper Sandler & Co	9/1/2031 Serial	<u>TIC:</u> 1.759 <u>NIC:</u> 1.759 <u>TYPE:</u>
6/23/2020	\$70,750,000.00	San Diego CDIAC Number: 2020-0347 Certificates of participation/leases Convention Center Convention Center (CCTR) Series A (Taxable) Federally Taxable	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) The Bank of NY Mellon	4/15/2028 Serial	<u>TIC:</u> 1.990 <u>NIC:</u> 1.994 <u>TYPE:</u>
6/17/2020	\$60,745,000.00	San Diego CDIAC Number: 2020-0317 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Columbia Capital (TR) Wells Fargo Bank NA	10/15/2041 Comb	<u>TIC:</u> 2.934 <u>NIC:</u> 2.985 <u>TYPE:</u>
6/9/2020	\$9,883,218.32	San Diego CDIAC Number: 2020-1258 Capital Lease Equipment Vehicles and Equipment	NR	Neg PP	(PU) JP Morgan Chase Bank	1/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/9/2020	\$21,910,000.00	San Diego County CDIAC Number: 2020-2137 Certificates of participation/leases Parks, Open Space County Administration Center Waterfront Park Series A Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) BNY Mellon Capital	10/1/2041 Serial	<u>TIC:</u> 1.807 <u>NIC:</u> 1.940 <u>TYPE:</u>
11/9/2020	\$23,815,000.00	San Diego County CDIAC Number: 2020-2138 Certificates of participation/leases Parking Cedar & Kettner Development Series B Federally Taxable Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America Merrill (TR) ZB, NA	10/1/2041 Comb	<u>TIC:</u> 2.510 <u>NIC:</u> 2.534 <u>TYPE:</u>
1/16/2020	\$24,290,000.00	San Diego County CFD No 2008-01 CDIAC Number: 2019-2273 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Harmony Grove Village Series A	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.260 <u>NIC:</u> 3.466 <u>TYPE:</u>
1/16/2020	\$13,505,000.00	San Diego County CFD No 2008-01 CDIAC Number: 2019-2271 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Harmony Grove Village Series A	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.336 <u>NIC:</u> 3.554 <u>TYPE:</u>
6/25/2020	\$89,250,000.00	San Diego County Housing Authority CDIAC Number: 2020-0304 Conduit revenue bond Multifamily Housing Scripps Mesa Apts Series E	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Bank of America Merrill (TR) U.S. Bank NA	6/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/29/2020	\$74,820,000.00	San Diego San Diego County Regional Transportation Commission CDIAC Number: 2019-2284 Sales tax revenue bond Public Transit Green Bonds Series A Refunding	S:AAA F:AAA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	4/1/2048 Comb	<u>TIC:</u> 2.602 <u>NIC:</u> 0 <u>TYPE:</u>
7/8/2020	\$117,690,000.00	San Diego County Water Authority CDIAC Number: 2020-1099 Public enterprise revenue bond Water Supply, Storage, Distribution Series A (Green Bonds) Forward Delivery Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Acacia Financial Group (TR) U.S. Bank NA (UW) BofA Securities	5/1/2031 Serial	<u>TIC:</u> 0.933 <u>NIC:</u> 1.083 <u>TYPE:</u>
7/8/2020	\$283,470,000.00	San Diego County Water Authority CDIAC Number: 2020-1098 Public enterprise revenue bond Water Supply, Storage, Distribution Series A (Green Bonds) Federally Taxable Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Acacia Financial Group (TR) U.S. Bank NA (UW) BofA Securities	5/1/2034 Serial	<u>TIC:</u> 1.569 <u>NIC:</u> 1.576 <u>TYPE:</u>
10/1/2020	\$6,000,000.00	San Diego Housing Authority CDIAC Number: 2020-1995 Conduit revenue bond Multifamily Housing ULRIC Street Apts Series G-3 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) U.S. Bank NA (TR) The Bank of NY Mellon	8/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$26,210,321.00	San Diego Housing Authority CDIAC Number: 2020-1994 Conduit revenue bond Multifamily Housing ULRIC Street Apts Series G-2	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) U.S. Bank NA (TR) The Bank of NY Mellon	8/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2020	\$2,720,000.00	San Diego Housing Authority CDIAC Number: 2020-1993 Conduit revenue bond Multifamily Housing ULRIC Street Apts Series G-1	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) U.S. Bank NA (TR) The Bank of NY Mellon	8/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/13/2020	\$3,456,171.00	San Diego Housing Authority CDIAC Number: 2020-1732 Conduit revenue bond Multifamily Housing The Orchard at Hilltop Series 2020 H-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Boston Capital Finance (TR) The Bank of NY Mellon	2/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/13/2020	\$27,885,943.00	San Diego Housing Authority CDIAC Number: 2020-1731 Conduit revenue bond Multifamily Housing The Orchard at Hilltop Series 2020 H-1	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Boston Capital Finance (TR) The Bank of NY Mellon	2/1/2063 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$22,000,000.00	San Diego Housing Authority CDIAC Number: 2020-0649 Conduit revenue note Multifamily Housing East Block Senior Apts Series C-1	NR	Neg PP	(BC) Quint & Thimmig (BRC) Odu & Associates (FA) CSG Advisors (PU) Citibank (TR) The Bank of NY Mellon	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$2,500,000.00	San Diego Housing Authority CDIAC Number: 2020-0648 Conduit revenue note Multifamily Housing East Block Senior Apts Series C-2 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (BRC) Odu & Associates (FA) CSG Advisors (PU) Citibank (TR) The Bank of NY Mellon	11/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2020	\$3,000,000.00	San Diego San Diego Housing Authority CDIAC Number: 2020-0646 Conduit revenue note Multifamily Housing East Block Family Apts Series B-2 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Citibank (TR) The Bank of NY Mellon	11/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$24,000,000.00	San Diego Housing Authority CDIAC Number: 2020-0645 Conduit revenue note Multifamily Housing East Block Family Apts Series B-1	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Citibank (TR) The Bank of NY Mellon	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$39,000,000.00	San Diego Housing Authority CDIAC Number: 2019-2292 Conduit revenue note Multifamily Housing Mariner's Village Series A-1 & A-2	NR	Neg PP	(BC) Squire Patton Boggs (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	7/1/2052 Term	<u>TIC:</u> 3.520 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/7/2020	\$24,000,000.00	San Diego Housing Authority CDIAC Number: 2020-1171 Conduit revenue bond Multifamily Housing Courthouse Commons Series F	S:A/A-1 LOC	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Mizuho Bank Ltd (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2020	\$12,000,000.00	San Diego Housing Authority CDIAC Number: 2020-0016 Conduit revenue bond Multifamily Housing Mission Terrace Apts Series D	NR	Neg PP	(BC) Kutak Rock (FA) The PFM Group (PU) ZB, NA (TR) The Bank of NY Mellon	2/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
6/17/2020	\$60,745,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-0316 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Columbia Capital (TR) Wells Fargo Bank NA (UW) BofA Securities	10/15/2041 Comb	<u>TIC:</u> 2.934 <u>NIC:</u> 2.985 <u>TYPE:</u>
8/4/2020	\$9,416,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-1486 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	9/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$12,859,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-1177 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	9/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/8/2020	\$3,347,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-2430 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	1/13/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2020	\$114,195,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-0488 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	M:Aa2 F:AA O:AA+	Neg	(BC) Polsinelli LLP (DC) Polsinelli LLP (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2032 Serial	<u>TIC:</u> 2.073 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/30/2020	\$221,420,000.00	San Diego San Diego Public Facilities Financing Authority CDIAC Number: 2020-0487 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	M:Aa2 F:AA O:AA+	Neg	(BC) Polsinelli LLP (DC) Polsinelli LLP (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2049 Comb	<u>TIC:</u> 2.913 <u>NIC:</u> 0 <u>TYPE:</u>
3/12/2020	\$10,724,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-0478 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) Merrill Lynch Pierce	7/15/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/12/2020	\$67,179,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-0477 Commercial paper Project, Interim Financing Series A & B	M:P-1/P-1 F:F1+/F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (UW) Merrill Lynch Pierce	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/8/2020	\$9,796,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2020-2184 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	1/13/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/13/2020	\$23,660,000.00	San Diego Unified School District CDIAC Number: 2020-1242 General obligation bond K-12 School Facility Series M-1 Federally Taxable	M:Aa2 F:F1+ O:KBRA K1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	1/1/2021 Term	<u>TIC:</u> 0.230 <u>NIC:</u> 0.230 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/13/2020	\$496,935,000.00	San Diego San Diego Unified School District CDIAC Number: 2020-1241 General obligation bond K-12 School Facility Series D-2	M:Aa2 F:AAA O:KBRA AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	7/1/2050 Comb	<u>TIC:</u> 2.425 <u>NIC:</u> 2.648 <u>TYPE:</u>
8/13/2020	\$276,340,000.00	San Diego Unified School District CDIAC Number: 2020-1231 General obligation bond K-12 School Facility Series M-2	M:Aa2 F:AAA O:KBRA AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	7/1/2050 Comb	<u>TIC:</u> 2.704 <u>NIC:</u> 2.911 <u>TYPE:</u>
8/13/2020	\$48,065,000.00	San Diego Unified School District CDIAC Number: 2020-1230 General obligation bond K-12 School Facility Series D-1 Federally Taxable	M:Aa2 F:F1+ O:KBRA K1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	1/1/2021 Term	<u>TIC:</u> 0.230 <u>NIC:</u> 0.230 <u>TYPE:</u>
7/23/2020	\$235,000,000.00	San Diego Unified School District CDIAC Number: 2020-1006 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) UBS Financial Services	6/30/2021 Term	<u>TIC:</u> 0.245 <u>NIC:</u> 0.256 <u>TYPE:</u>
3/12/2020	\$92,475,000.00	San Diego Unified School District CDIAC Number: 2020-0178 General obligation bond K-12 School Facility Series SR-2 Federally Taxable Refunding	M:Aa2 F:AAA O:A AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	7/1/2038 Serial	<u>TIC:</u> 2.743 <u>NIC:</u> 2.741 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Diego					
4/24/2020	\$145,285,000.00	San Dieguito Union High School District CDIAC Number: 2020-0368 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2038 Serial	<u>TIC:</u> 2.473 <u>NIC:</u> 2.483 <u>TYPE:</u>
8/13/2020	\$11,000,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2020-1148 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	2/1/2021 Term	<u>TIC:</u> 0.327 <u>NIC:</u> 0.331 <u>TYPE:</u>
1/14/2020	\$86,765,000.00	San Marcos Unified School District CDIAC Number: 2019-1997 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/AA M:Aa3/A2 Ins	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (EN) Assured Guaranty Corp (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2040 Comb	<u>TIC:</u> 3.206 <u>NIC:</u> 0 <u>TYPE:</u>
9/3/2020	\$15,830,000.00	San Ysidro School District CDIAC Number: 2020-1323 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 2.922 <u>NIC:</u> 2.804 <u>TYPE:</u>
9/3/2020	\$20,000,000.00	San Ysidro School District CDIAC Number: 2020-1322 General obligation bond K-12 School Facility Series A	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 3.015 <u>NIC:</u> 3.021 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2020	\$6,635,640.84	San Diego Solana Beach School District CDIAC Number: 2020-0743 Capital Lease K-12 School Facility Solana Santa Fe Elementary School Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capital One Pub Funding (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	9/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.500 <u>TYPE:</u>
7/22/2020	\$23,140,000.00	Southwestern Community College District CDIAC Number: 2020-1005 General obligation bond College, University Facility Series E-2	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2039 Serial	<u>TIC:</u> 1.888 <u>NIC:</u> 2.133 <u>TYPE:</u>
7/22/2020	\$1,485,000.00	Southwestern Community College District CDIAC Number: 2020-1681 General obligation bond College, University Facility Series B-1 Federally Taxable	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	10/1/2020 Term	<u>TIC:</u> 2.093 <u>NIC:</u> 2.355 <u>TYPE:</u>
7/22/2020	\$1,860,000.00	Southwestern Community College District CDIAC Number: 2020-1680 General obligation bond College, University Facility Series E-1 Federally Taxable	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	10/1/2020 Term	<u>TIC:</u> 1.888 <u>NIC:</u> 2.133 <u>TYPE:</u>
7/22/2020	\$28,515,000.00	Southwestern Community College District CDIAC Number: 2020-1004 General obligation bond College, University Facility Series B-2	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2040 Serial	<u>TIC:</u> 2.093 <u>NIC:</u> 2.355 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Diego</u>					
7/22/2020	\$56,530,000.00	Southwestern Community College District CDIAC Number: 2020-1003 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) RBC Capital Mkts LLC	8/1/2040 Comb	<u>TIC:</u> 2.276 <u>NIC:</u> 2.293 <u>TYPE:</u>
1/28/2020	\$14,490,000.00	Successor Agency to the Imperial Beach Redevelopment Agency CDIAC Number: 2019-2432 Tax allocation bond Redevelopment, Multiple Purposes Palm Ave/Commercial Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Montague DeRose (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	6/1/2040 Serial	<u>TIC:</u> 2.263 <u>NIC:</u> 2.891 <u>TYPE:</u>
8/13/2020	\$27,000,000.00	Vista Unified School District (SDCSD) CDIAC Number: 2020-1149 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	2/1/2021 Term	<u>TIC:</u> 0.327 <u>NIC:</u> 0.331 <u>TYPE:</u>
		<u>San Francisco</u>					
10/15/2020	\$47,075,000.00	San Francisco City & County CDIAC Number: 2020-2104 Certificates of participation/leases Other Purpose Animal Care & Control	S:AA+ M:Aa2 F:AA	Comp	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) CSG Advisors (TR) ZB, NA (UW) Morgan Stanley	4/1/2041 Serial	<u>TIC:</u> 2.447 <u>NIC:</u> 2.706 <u>TYPE:</u>
10/14/2020	\$70,640,000.00	San Francisco City & County CDIAC Number: 2020-2096 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 2020-R1 Refunding	S:AA+ M:Aa1 F:AA	Comp	(BC) Squire Patton Boggs (CB) Monica M Baranovsky (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Fidelity Capital Markets	10/1/2033 Comb	<u>TIC:</u> 1.305 <u>NIC:</u> 1.425 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Francisco					
11/1/2020	\$3,042,148.00	San Francisco City & County CDIAC Number: 2020-2003 Conduit revenue bond Multifamily Housing 53 Colton Apts Series H-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (CB) Amira Jackmon (FA) Ross Financial (PU) Merchants Bank of Indiana (TR) U.S. Bank NA	12/10/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$29,520,000.00	San Francisco City & County CDIAC Number: 2020-2001 Conduit revenue bond Multifamily Housing 53 Colton Apts Series H-1	NR	Neg PP	(BC) Kutak Rock (CB) Amira Jackmon (FA) Ross Financial (PU) Merchants Bank of Indiana (TR) U.S. Bank NA	12/10/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/17/2020	\$135,765,000.00	San Francisco City & County CDIAC Number: 2020-1961 General obligation bond Street Construction and Improvements Transportation & Road Imp Series B	S:AAA M:Aaa F:AA+	Comp	(BC) Orrick Herrington (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2040 Serial	<u>TIC:</u> 1.592 <u>NIC:</u> 1.683 <u>TYPE:</u>
5/29/2020	\$34,263,124.00	San Francisco City & County CDIAC Number: 2020-0389 Conduit revenue bond Multifamily Housing South Park Scattered Sites Series E	NR	Neg PP	(BC) Schiff Hardin LLP (CB) Jackmon Law (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	5/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$47,760,000.00	San Francisco City & County CDIAC Number: 2020-0915 Conduit revenue note Multifamily Housing Frederick Douglas Haynes Apts Series F-1	NR	Neg PP	(BC) Kutak Rock (CB) Fox Rothschild (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	7/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2020	\$20,000,000.00	San Francisco San Francisco City & County CDIAC Number: 2020-0914 Conduit revenue note Multifamily Housing Frederick Douglas Haynes Apts Series F-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (CB) Fox Rothschild (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	7/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$76,045,734.00	San Francisco City & County CDIAC Number: 2020-0108 Conduit revenue bond Multifamily Housing 1064-1068 Mission Street Supportive Housing Series D	NR	Neg PP	(BC) Jones Hall (CB) Fox Rothschild (FA) Ross Financial (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	7/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$45,824,216.00	San Francisco City & County CDIAC Number: 2020-1588 Conduit revenue note Multifamily Housing 681 Florida Street Apts Series I	NR	Neg PP	(BC) Kutak Rock (CB) Curls Bartling PC (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	11/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2020	\$47,347,500.00	San Francisco City & County CDIAC Number: 2019-2367 Conduit revenue note Multifamily Housing 555 Larkin/500-520 Turk Series A	NR	Neg PP	(BC) Orrick Herrington (CB) Jackmon Law (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) ZB, NA	4/1/2059 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2020	\$1,230,265.00	San Francisco City & County CDIAC Number: 2019-2366 Conduit revenue note Multifamily Housing 555 Larkin/500-520 Turk Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (CB) Jackmon Law (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) ZB, NA	4/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

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4/28/2020	\$43,704,000.00	San Francisco San Francisco City & County CDIAC Number: 2019-2116 Conduit revenue bond Multifamily Housing Maceo May Apts Series C	NR	Neg PP	(BC) Jones Hall (CB) Amira Jackmon (FA) Ross Financial (PU) Silicon Vly Bank (TR) U.S. Bank NA	5/1/2049 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/21/2020	\$49,675,000.00	San Francisco City & County CDIAC Number: 2019-0683 General obligation bond Project, Interim Financing Embarcadero Seawall Earthquake Safety Series A Federally Taxable	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Urban Futures (TR) San Francisco Cty/Co Trea (UW) BofA Securities	6/15/2021 Serial	<u>TIC:</u> 1.839 <u>NIC:</u> 1.825 <u>TYPE:</u>
8/1/2020	\$45,970,000.00	San Francisco City & County CDIAC Number: 2020-1254 Conduit revenue note Multifamily Housing Mission Bay South Block 9 Series G	NR	Neg PP	(BC) Quint & Thimmig (CB) Curls Bartling PC (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	2/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/19/2020	\$102,580,000.00	San Francisco City & County CDIAC Number: 2020-2278 General obligation bond Other Housing Affordable Housing - Preservation & Seismic Safety Series C Federally Taxable	S:AAA M:Aaa F:AA+	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Del Rey Assoc LLC (TR) San Francisco Cty/Co Trea (UW) RBC Capital Mkts LLC	6/15/2060 Comb	<u>TIC:</u> 2.831 <u>NIC:</u> 2.897 <u>TYPE:</u>
4/30/2020	\$195,250,000.00	San Francisco City & County CDIAC Number: 2020-0448 General obligation bond Seismic Safety, Improvements, Repairs Series R1 Refunding	S:AAA M:Aaa F:AA+	Neg	(BC) Orrick Herrington (CB) Monica M Baranovsky (DC) Hawkins Delafield (FA) Montague DeRose (TR) Wilmington Trust (UW) JP Morgan Chase & Co	6/15/2035 Serial	<u>TIC:</u> 1.934 <u>NIC:</u> 2.174 <u>TYPE:</u>

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		San Francisco					
8/5/2020	\$130,180,000.00	San Francisco City & County Airport Commission CDIAC Number: 2020-1250 Public enterprise revenue bond Airport Series C Federally Taxable Refunding	S:A M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) BofA Securities	5/1/2051 Term	<u>TIC:</u> 2.970 <u>NIC:</u> 2.960 <u>TYPE:</u>
8/5/2020	\$51,575,000.00	San Francisco City & County Airport Commission CDIAC Number: 2020-1249 Public enterprise revenue bond Airport Series B Refunding	S:A M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) BofA Securities	5/1/2040 Serial	<u>TIC:</u> 2.530 <u>NIC:</u> 2.820 <u>TYPE:</u>
8/5/2020	\$109,520,000.00	San Francisco City & County Airport Commission CDIAC Number: 2020-1248 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:A M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) BofA Securities	5/1/2040 Serial	<u>TIC:</u> 2.860 <u>NIC:</u> 3.270 <u>TYPE:</u>
11/18/2020	\$7,825,000.00	San Francisco City & County Airport Commission CDIAC Number: 2020-2352 Commercial paper Project, Interim Financing Series A-6	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	3/18/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/18/2020	\$51,125,000.00	San Francisco City & County Airport Commission CDIAC Number: 2020-2353 Commercial paper Project, Interim Financing Series B-6	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	3/18/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

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5/7/2020	\$81,820,000.00	San Francisco San Francisco City & County CFD No 2014-1 CDIAC Number: 2020-0373 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center (Green Bonds) Series B Federally Taxable	F:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.392 <u>NIC:</u> 3.409 <u>TYPE:</u>
10/7/2020	\$17,135,000.00	San Francisco City & County CFD No 2016-1 CDIAC Number: 2020-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Treasure Island	NR	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.703 <u>NIC:</u> 3.801 <u>TYPE:</u>
2/12/2020	\$12,895,000.00	San Francisco City & County Port Commission CDIAC Number: 2020-0307 Public enterprise revenue bond Ports, Marinas Series B Federally Taxable Refunding	S:A M:Aa3 F:A	Neg	(BC) Jones Hall (CB) Amira Jackmon (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2030 Serial	<u>TIC:</u> 2.230 <u>NIC:</u> 2.228 <u>TYPE:</u>
2/12/2020	\$10,885,000.00	San Francisco City & County Port Commission CDIAC Number: 2020-0306 Public enterprise revenue bond Ports, Marinas Series A Refunding	S:A M:Aa3 F:A	Neg	(BC) Jones Hall (CB) Amira Jackmon (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2040 Serial	<u>TIC:</u> 2.466 <u>NIC:</u> 2.818 <u>TYPE:</u>
5/7/2020	\$186,387,969.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-0417 State Agency Loan Wastewater Collection, Treatment Project Nos. 8371-110 & 8372-110	NR	Neg PP	(BC) Kutak Rock (LE) CA State Wtr Resources	5/1/2056 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.40

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3/4/2020	\$12,000,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2020-0380 Commercial paper Project, Interim Financing Power Enterprise Capital Series A-1	S:A-1 F:F1+ LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) RBC Capital Mkts LLC	3/17/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/3/2020	\$14,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-0379 Commercial paper Project, Interim Financing Subseries A-1	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) US Bank NA	4/1/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/3/2020	\$30,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-0378 Commercial paper Project, Interim Financing Subseries A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Bank of America NA	3/11/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/7/2020	\$664,395,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-1797 Public enterprise revenue bond Water Supply, Storage, Distribution Sub-Series (Green E), (Non-WSIP F) (Local G) & (Hetch Hetchy H) Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Goldman Sachs	11/1/2047 Comb	<u>TIC:</u> 2.749 <u>NIC:</u> 0 <u>TYPE:</u>
5/7/2020	\$15,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-0800 Commercial paper Project, Interim Financing Subseries A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Bank of America NA	5/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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9/9/2020	\$374,760,000.00	San Francisco San Francisco City & County Public Utilities Commission CDIAC Number: 2020-1553 Public enterprise revenue bond Water Supply, Storage, Distribution Sub-Series A (Green Bonds), B, C & D Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (CB) Amira Jackmon (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) BofA Securities	11/1/2050 Term	<u>TIC:</u> 3.244 <u>NIC:</u> 0 <u>TYPE:</u>
6/15/2020	\$30,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-1205 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Barclays Bank (UW) Bank of America NA	7/8/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/15/2020	\$60,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-1082 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Barclays Bank (UW) Bank of America NA	7/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/15/2020	\$50,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2020-1081 Commercial paper Project, Interim Financing Subseries A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Bank of America NA	7/22/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$190,000,000.00	San Francisco Community College District CDIAC Number: 2020-2329 General obligation bond College, University Facility Series A-1 Federally Taxable	M:Aa3 F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2041 Comb	<u>TIC:</u> 2.844 <u>NIC:</u> 2.869 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Francisco</u>					
12/1/2020	\$23,500,000.00	San Francisco Community College District CDIAC Number: 2020-2330 General obligation bond College, University Facility School Facilities Refunding	M:Aa3 F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2034 Term	<u>TIC:</u> 1.220 <u>NIC:</u> 1.423 <u>TYPE:</u>
12/1/2020	\$110,000,000.00	San Francisco Community College District CDIAC Number: 2020-2328 General obligation bond College, University Facility Series A	M:Aa3 F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2045 Comb	<u>TIC:</u> 2.705 <u>NIC:</u> 2.819 <u>TYPE:</u>
8/20/2020	\$166,285,000.00	San Francisco Unified School District CDIAC Number: 2020-1636 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:Aa2	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Stifel Nicolaus & Co Inc	6/15/2032 Serial	<u>TIC:</u> 0.743 <u>NIC:</u> 0.826 <u>TYPE:</u>
8/20/2020	\$280,000,000.00	San Francisco Unified School District CDIAC Number: 2020-1635 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Stifel Nicolaus & Co Inc	6/15/2040 Serial	<u>TIC:</u> 1.961 <u>NIC:</u> 2.156 <u>TYPE:</u>
		<u>San Joaquin</u>					
11/18/2020	\$4,516,000.00	Banta Elementary School District CFD No 2011-1 CDIAC Number: 2020-2212 Limited tax obligation bond K-12 School Facility River Islands School Facilities Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Eastshore Consulting (PA) Raymond James (PU) CN Financing Inc (TR) Wilmington Trust	9/1/2027 Term	<u>TIC:</u> 1.900 <u>NIC:</u> 1.900 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/5/2020	\$5,246,012.00	San Joaquin Escalon CDIAC Number: 2020-2109 Certificates of participation/leases Equipment ENGIE Services	NR	Neg PP	(PU) Sterling NB	11/5/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.549 <u>TYPE:</u>
6/23/2020	\$6,320,000.00	Lammersville Joint Unified School District CFD No 2014-1 CDIAC Number: 2020-0676 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House School	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2049 Comb	<u>TIC:</u> 3.670 <u>NIC:</u> 3.788 <u>TYPE:</u>
12/10/2020	\$3,430,000.00	Lammersville Joint Unified School District CFD No 2019-1 CDIAC Number: 2020-1910 Limited tax obligation bond K-12 School Facility Mountain House School Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Serv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.386 <u>NIC:</u> 3.574 <u>TYPE:</u>
8/25/2020	\$26,325,000.00	Lathrop Irrigation District CDIAC Number: 2020-1482 Certificates of participation/leases Power Generation/Transmission Power	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust	9/1/2050 Comb	<u>TIC:</u> 3.149 <u>NIC:</u> 3.228 <u>TYPE:</u>
4/8/2020	\$25,390,000.00	Lodi CDIAC Number: 2020-0681 Certificates of participation/leases Water Supply, Storage, Distribution Series A Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank	6/1/2040 Serial	<u>TIC:</u> 2.587 <u>NIC:</u> 2.800 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Joaquin</u>					
4/8/2020	\$25,390,000.00	Lodi Public Financing Authority CDIAC Number: 2020-0680 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Sandler & Co	6/1/2040 Serial	<u>TIC:</u> 2.587 <u>NIC:</u> 2.800 <u>TYPE:</u>
10/27/2020	\$10,000,000.00	Lodi Unified School District CDIAC Number: 2020-1903 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) BNY Mellon Capital (UW) Stifel Nicolaus & Co Inc	8/1/2033 Serial	<u>TIC:</u> 1.465 <u>NIC:</u> 1.529 <u>TYPE:</u>
1/9/2020	\$110,000,000.00	Lodi Unified School District CDIAC Number: 2019-2272 General obligation bond K-12 School Facility School Facilites	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Comb	<u>TIC:</u> 2.675 <u>NIC:</u> 2.845 <u>TYPE:</u>
6/2/2020	\$36,000,000.00	Manteca Unified School District CDIAC Number: 2020-0447 General obligation bond K-12 School Facility Series C	M:AA2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 2.755 <u>NIC:</u> 2.931 <u>TYPE:</u>
10/20/2020	\$91,325,000.00	Mountain House Community Services District CDIAC Number: 2020-2077 Certificates of participation/leases Multiple Capital Improvements, Public Works Utility Systems Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (TR) Wells Fargo Bank NA	12/1/2055 Comb	<u>TIC:</u> 3.333 <u>NIC:</u> 3.569 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/20/2020	\$37,300,000.00	San Joaquin Mountain House Community Services District CDIAC Number: 2020-2082 Certificates of participation/leases Multiple Capital Improvements, Public Works Utility Systems Sub Series B	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (TR) Wells Fargo Bank NA	12/1/2043 Comb	<u>TIC:</u> 3.075 <u>NIC:</u> 3.298 <u>TYPE:</u>
10/20/2020	\$37,300,000.00	Mountain House Financing Authority CDIAC Number: 2020-2081 Revenue bond Multiple Capital Improvements, Public Works Utility Systems Sub Series B	S:AA/BBB- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	12/1/2043 Comb	<u>TIC:</u> 3.075 <u>NIC:</u> 3.298 <u>TYPE:</u>
10/20/2020	\$91,325,000.00	Mountain House Financing Authority CDIAC Number: 2020-2076 Revenue bond Multiple Capital Improvements, Public Works Series A	S:AA/BBB Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	12/1/2055 Comb	<u>TIC:</u> 3.333 <u>NIC:</u> 3.569 <u>TYPE:</u>
2/1/2020	\$3,635,000.00	New Jerusalem Elementary School District CDIAC Number: 2019-2394 Certificates of participation/leases K-12 School Facility Delta Charter School	NR	Neg PP	(BC) Orrick Herrington (PA) Raymond James (PU) CN Financing Inc	11/1/2030 Term	<u>TIC:</u> 2.590 <u>NIC:</u> 2.590 <u>TYPE:</u>
4/13/2020	\$400,000.00	North San Joaquin Water Conservation District CDIAC Number: 2020-0658 Special assessment bond Water Supply, Storage, Distribution ID #3 Series A	NR	Neg PP	(BC) Stradling Yocca (PU) F & M Bank	4/15/2029 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Joaquin</u>					
5/1/2020	\$7,000,000.00	River Islands Public Financing Authority CDIAC Number: 2020-0761 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	4/30/2070 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.801 arbitrage yield
8/27/2020	\$8,000,000.00	River Islands Public Financing Authority CDIAC Number: 2020-1570 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	8/26/2070 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.283 arbitrage yield
8/27/2020	\$26,325,000.00	River Islands Public Financing Authority CDIAC Number: 2020-1483 Revenue bond Power Generation/Transmission Power Lathrop IRD Refunding	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Hilltop Securities Inc	9/1/2050 Comb	<u>TIC:</u> 3.149 <u>NIC:</u> 3.228 <u>TYPE:</u>
2/19/2020	\$8,000,000.00	River Islands Public Financing Authority CDIAC Number: 2020-0220 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	2/18/2070 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.68 arbitrage yield
7/6/2020	\$8,000,000.00	River Islands Public Financing Authority CDIAC Number: 2020-1154 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	7/5/2070 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.451 arbitrage yield

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/5/2020	\$8,000,000.00	San Joaquin River Islands Public Financing Authority CDIAC Number: 2020-2166 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	11/4/2070 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Arbitrage Yield 3.529%
6/16/2020	\$66,503,492.85	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2020-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Improvements Refunding	NR	Neg	(BC) Quint & Thimmig (CB) Wilmington Trust (DC) Quint & Thimmig (PU) Hilltop Securities Inc	12/1/2059 Term CAB	<u>TIC:</u> 6.521 <u>NIC:</u> 0 <u>TYPE:</u>
7/6/2020	\$2,000,000.00	River Islands Public Financing Authority CFD No 2019-1 CDIAC Number: 2020-1153 Bond anticipation note Multiple Capital Improvements, Public Works Phase 2 Public Improvements Series A Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development	7/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.928132 arbitrage yield
5/5/2020	\$23,435,000.00	San Joaquin Area Flood Control Agency CDIAC Number: 2020-0811 Special assessment bond Flood Control, Storm Drainage Smith Canal Area AD	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	10/1/2050 Comb	<u>TIC:</u> 3.307 <u>NIC:</u> 3.330 <u>TYPE:</u>
8/26/2020	\$8,970,000.00	Stockton CFD No 2018-2 CDIAC Number: 2020-1194 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Westlake Villages II	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Oppenheimer & Co	9/1/2050 Comb	<u>TIC:</u> 3.663 <u>NIC:</u> 3.760 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/12/2020	\$24,355,000.00	San Joaquin Stockton Parking Authority CDIAC Number: 2020-0276 Certificates of participation/leases Parking Parking Garages & Downtown District Facilities	NR	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA	3/1/2047 Comb	<u>TIC:</u> 3.076 <u>NIC:</u> 3.521 <u>TYPE:</u>
2/12/2020	\$24,355,000.00	Stockton Public Financing Authority CDIAC Number: 2020-0275 Revenue bond Parking Parking Garages & Downtown District Facilities Refunding	S:BBB+	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2047 Comb	<u>TIC:</u> 3.076 <u>NIC:</u> 3.521 <u>TYPE:</u>
2/19/2020	\$25,990,000.00	Successor Agency to the Manteca Redevelopment Agency CDIAC Number: 2020-0154 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10/1/2042 Comb	<u>TIC:</u> 2.039 <u>NIC:</u> 2.296 <u>TYPE:</u>
2/19/2020	\$71,940,000.00	Successor Agency to the Manteca Redevelopment Agency CDIAC Number: 2020-0153 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10/1/2042 Comb	<u>TIC:</u> 2.808 <u>NIC:</u> 2.830 <u>TYPE:</u>
9/29/2020	\$16,560,000.00	Successor Agency to the Ripon Redevelopment Agency CDIAC Number: 2020-1525 Tax allocation bond Recreation and Sports Facilities Series A Refunding	S:AA M:A1 Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Bayshore Cons Grp Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	11/1/2036 Serial	<u>TIC:</u> 2.005 <u>NIC:</u> 2.143 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/5/2020	\$15,365,000.00	San Joaquin Tracy CDIAC Number: 2019-2401 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11/1/2038 Serial	<u>TIC:</u> 2.053 <u>NIC:</u> 2.307 <u>TYPE:</u>
2/5/2020	\$2,825,000.00	Tracy CDIAC Number: 2019-2400 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11/1/2038 Serial	<u>TIC:</u> 2.053 <u>NIC:</u> 2.307 <u>TYPE:</u>
10/28/2020	\$18,160,000.00	Tracy CFD No 2016-1 CDIAC Number: 2020-1741 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.659 <u>NIC:</u> 3.770 <u>TYPE:</u>
2/5/2020	\$18,190,000.00	Tracy Operating Partnership Joint Powers Authority CDIAC Number: 2019-2399 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	11/1/2038 Serial	<u>TIC:</u> 2.053 <u>NIC:</u> 2.307 <u>TYPE:</u>
8/20/2020	\$14,470,000.00	Tracy Unified School District CDIAC Number: 2020-1596 General obligation bond K-12 School Facility SFID No 3 School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2040 Comb	<u>TIC:</u> 2.253 <u>NIC:</u> 2.263 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Joaquin</u>					
8/20/2020	\$9,260,000.00	Tracy Unified School District CDIAC Number: 2020-1595 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2032 Comb	<u>TIC:</u> 1.784 <u>NIC:</u> 1.783 <u>TYPE:</u>
		<u>San Luis Obispo</u>					
9/24/2020	\$21,935,000.00	Atascadero Unified School District CDIAC Number: 2020-1611 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2040 Comb	<u>TIC:</u> 2.277 <u>NIC:</u> 2.301 <u>TYPE:</u>
2/26/2020	\$4,456,000.00	Grover Beach CDIAC Number: 2020-0212 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Kutak Rock (FA) A M Peche (PA) Piper Sandler & Co (PU) BBVA USA	9/1/2039 Term	<u>TIC:</u> 2.433 <u>NIC:</u> 2.430 <u>TYPE:</u>
4/1/2020	\$1,707,000.00	Heritage Ranch Community Services District CDIAC Number: 2020-0724 Certificates of participation/leases Power Generation/Transmission Power	NR	Neg PP	(BC) Kutak Rock (FA) A M Peche (PU) Western Alliance	4/1/2035 Term	<u>TIC:</u> 3.260 <u>NIC:</u> 3.260 <u>TYPE:</u>
5/28/2020	\$40,000,000.00	Lucia Mar Unified School District CDIAC Number: 2020-0120 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 2.800 <u>NIC:</u> 2.983 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/9/2020	\$25,183,810.80	San Luis Obispo Morro Bay CDIAC Number: 2020-0386 Certificates of participation/leases Wastewater Collection, Treatment Wastewater System Reclamation Facility Federally Taxable	NR	Neg	(BC) Aleshire & Wynder (PU) Environmental Protection	11/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.830 <u>TYPE:</u>
3/9/2020	\$36,516,525.66	Morro Bay CDIAC Number: 2020-0385 Certificates of participation/leases Water Supply, Storage, Distribution Water System Reclamation Facility	NR	Neg	(BC) Aleshire & Wynder (PU) Environmental Protection	11/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0.830 <u>TYPE:</u>
8/5/2020	\$11,225,000.00	Nipomo Community Services District CDIAC Number: 2020-1473 Special assessment bond Wastewater Collection, Treatment AD No 2020-1 Blacklake Sewer Consolidation	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	9/2/2050 Comb	<u>TIC:</u> 2.353 <u>NIC:</u> 2.320 <u>TYPE:</u>
6/18/2020	\$14,300,000.00	San Luis Obispo CDIAC Number: 2019-2466 Certificates of participation/leases Water Supply, Storage, Distribution Water Treatment Plant Energy Efficiency	NR	Neg PP	(BRC) San Luis Obispo (LE) I-Bank	6/1/2040 Term	<u>TIC:</u> 3.000 <u>NIC:</u> 0 <u>TYPE:</u>
2/20/2020	\$4,235,000.00	San Luis Obispo County CDIAC Number: 2020-0224 Certificates of participation/leases Bridges and Highways Vineyard Drive Interchange Imps Series B	NR	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) KNN Public Finance (TR) U.S. Bank NA	11/15/2036 Serial	<u>TIC:</u> 1.758 <u>NIC:</u> 1.987 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/20/2020	\$16,145,000.00	San Luis Obispo County CDIAC Number: 2020-0222 Certificates of participation/leases Public Building Animal Services Facility Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) KNN Public Finance (TR) U.S. Bank NA	11/15/2044 Comb	<u>TIC:</u> 2.299 <u>NIC:</u> 2.599 <u>TYPE:</u>
2/20/2020	\$4,235,000.00	San Luis Obispo County Financing Authority CDIAC Number: 2020-0223 Public lease revenue bond Bridges and Highways Vineyard Drive Interchange Imps Series B Refunding	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	11/15/2036 Serial	<u>TIC:</u> 1.758 <u>NIC:</u> 1.987 <u>TYPE:</u>
2/20/2020	\$16,145,000.00	San Luis Obispo County Financing Authority CDIAC Number: 2020-0221 Public lease revenue bond Public Building Animal Services Facility Series A	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Schiff Hardin LLP (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	11/15/2044 Comb	<u>TIC:</u> 2.299 <u>NIC:</u> 2.599 <u>TYPE:</u>
7/15/2020	\$14,100,000.00	San Luis Obispo Regional Transit Authority CDIAC Number: 2020-1252 Public enterprise revenue bond Public Transit Transit Maintenance & Administration	M:A2	Neg PP	(BC) Nossaman LLP (FA) KNN Public Finance (PU) Pacific Western	7/1/2025 Term	<u>TIC:</u> 3.000 <u>NIC:</u> 0 <u>TYPE:</u>
12/3/2020	\$23,045,000.00	South San Luis Obispo County Sanitation District CDIAC Number: 2020-2407 Certificates of participation/leases Wastewater Collection, Treatment Series A	S:AA/AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	9/1/2050 Comb	<u>TIC:</u> 2.098 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Luis Obispo</u>					
12/3/2020	\$4,465,000.00	South San Luis Obispo County Sanitation District CDIAC Number: 2020-2408 Certificates of participation/leases Wastewater Collection, Treatment Series B	S:AA/AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	9/1/2025 Term	<u>TIC:</u> 1.091 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>San Mateo</u>					
6/1/2020	\$7,680,000.00	Atherton CDIAC Number: 2020-0918 Capital Lease Other Capital Improvements, Public Works Capital Imps	NR	Comp PP	(BC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding	6/1/2030 Term	<u>TIC:</u> 2.200 <u>NIC:</u> 2.200 <u>TYPE:</u>
5/6/2020	\$9,000,000.00	Brisbane School District CDIAC Number: 2020-0725 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2049 Comb	<u>TIC:</u> 3.317 <u>NIC:</u> 3.416 <u>TYPE:</u>
9/22/2020	\$33,500,000.00	Burlingame Elementary School District CDIAC Number: 2020-2038 General obligation bond K-12 School Facility Series A	M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.690 <u>TYPE:</u>
10/20/2020	\$28,070,000.00	Burlingame Elementary School District CDIAC Number: 2020-2039 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2041 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.710 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/3/2020	\$34,020,000.00	San Mateo Cabrillo Unified School District CDIAC Number: 2020-0741 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2050 Comb	<u>TIC:</u> 3.580 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2020	\$14,805,000.00	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2020-1395 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.340 <u>NIC:</u> 0.345 <u>TYPE:</u>
11/5/2020	\$66,860,640.00	Estero Municipal Improvement District CDIAC Number: 2020-2313 Certificates of participation/leases Wastewater Collection, Treatment WIFIA - N18168CA Series B	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) San Mateo-Foster City PFA	8/1/2055 Term	<u>TIC:</u> 1.598 <u>NIC:</u> 1.400 <u>TYPE:</u>
7/23/2020	\$85,000,000.00	Foster City CDIAC Number: 2020-1259 General obligation bond Multiple Capital Improvements, Public Works Levee Protection Planning & Improvement Federally Taxable	S:AA+ F:Aaa	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Kitahata & Co (TR) U.S. Bank NA (UW) BofA Securities	8/1/2050 Comb	<u>TIC:</u> 2.248 <u>NIC:</u> 2.336 <u>TYPE:</u>
5/28/2020	\$53,910,044.80	Hillsborough City School District CDIAC Number: 2020-1027 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2040 Serial CAB	<u>TIC:</u> 3.052 <u>NIC:</u> 3.948 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
7/28/2020	\$750,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2020-1378 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.325 <u>TYPE:</u>
9/29/2020	\$46,980,000.00	Jefferson Elementary School District CDIAC Number: 2020-1569 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2044 Comb	<u>TIC:</u> 2.214 <u>NIC:</u> 2.236 <u>TYPE:</u>
9/29/2020	\$15,000,000.00	Jefferson Elementary School District CDIAC Number: 2020-1566 General obligation bond K-12 School Facility Series B	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	<u>TIC:</u> 1.791 <u>NIC:</u> 1.888 <u>TYPE:</u>
5/28/2020	\$7,720,000.00	Jefferson Union High School District CDIAC Number: 2020-0780 General obligation bond K-12 School Facility School Facilities Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2033 Comb	<u>TIC:</u> 1.650 <u>NIC:</u> 1.320 <u>TYPE:</u>
5/28/2020	\$20,000,000.00	Jefferson Union High School District CDIAC Number: 2020-0779 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2045 Comb	<u>TIC:</u> 2.777 <u>NIC:</u> 3.028 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Mateo</u>					
7/23/2020	\$40,875,000.00	Jefferson Union High School District CDIAC Number: 2019-2368 Certificates of participation/leases Other Housing Teacher & Staff Hsg	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2055 Comb	<u>TIC:</u> 3.140 <u>NIC:</u> 3.433 <u>TYPE:</u>
1/15/2020	\$28,000,000.00	Jefferson Union High School District CDIAC Number: 2019-2365 General obligation bond K-12 School Facility Series B	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2045 Serial	<u>TIC:</u> 2.501 <u>NIC:</u> 2.527 <u>TYPE:</u>
12/8/2020	\$7,030,000.00	Millbrae School District CDIAC Number: 2020-2220 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	7/1/2042 Comb	<u>TIC:</u> 2.461 <u>NIC:</u> 2.476 <u>TYPE:</u>
11/4/2020	\$7,524,000.00	Montara Water and Sanitary District CDIAC Number: 2020-2139 General obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) JP Morgan Chase Bank	8/1/2028 Term	<u>TIC:</u> 1.140 <u>NIC:</u> 0 <u>TYPE:</u>
10/29/2020	\$39,500,000.00	Portola Valley School District CDIAC Number: 2020-1963 General obligation bond K-12 School Facility Series B	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2044 Comb	<u>TIC:</u> 2.232 <u>NIC:</u> 2.329 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/27/2020	\$23,650,000.00	San Mateo San Bruno Park School District CDIAC Number: 2020-2013 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2052 Comb	<u>TIC:</u> 3.227 <u>NIC:</u> 0 <u>TYPE:</u>
2/13/2020	\$3,455,000.00	San Mateo CDIAC Number: 2020-0082 Capital Lease Street Construction and Improvements San Mateo South Bayfront Series B (Taxable) Federally Taxable	NR	Comp PP	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon	5/1/2030 Serial	<u>TIC:</u> 2.096 <u>NIC:</u> 2.097 <u>TYPE:</u>
2/13/2020	\$42,310,000.00	San Mateo CDIAC Number: 2019-1362 Capital Lease Street Construction and Improvements San Mateo Street and Flood Control Series A	NR	Comp PP	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon	5/1/2048 Comb	<u>TIC:</u> 2.824 <u>NIC:</u> 3.150 <u>TYPE:</u>
11/5/2020	\$210,339,360.00	San Mateo CDIAC Number: 2020-2310 Certificates of participation/leases Wastewater Collection, Treatment WIFIA - N18107CA Series A	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) San Mateo-Foster City PFA	8/1/2055 Term	<u>TIC:</u> 1.335 <u>NIC:</u> 1.320 <u>TYPE:</u>
9/9/2020	\$50,000,000.00	San Mateo County Transportation Authority CDIAC Number: 2020-1227 Sales tax revenue bond Bridges and Highways Series B	S:AA+/A-1 LOC	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2049 Term	<u>TIC:</u> 2.009 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		San Mateo					
9/9/2020	\$50,000,000.00	San Mateo County Transportation Authority CDIAC Number: 2020-1226 Sales tax revenue bond Bridges and Highways Series A	S:AA+/A-1 LOC	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) BofA Securities	6/1/2049 Term	<u>TIC:</u> 2.009 <u>NIC:</u> 0 <u>TYPE:</u>
5/27/2020	\$96,250,000.00	San Mateo Union High School District CDIAC Number: 2020-0713 General obligation bond K-12 School Facility Series A	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2047 Comb	<u>TIC:</u> 2.292 <u>NIC:</u> 2.346 <u>TYPE:</u>
7/22/2020	\$13,420,000.00	San Mateo Union High School District CDIAC Number: 2020-1141 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Notes Program Participations Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/30/2021 Term	<u>TIC:</u> 0.280 <u>NIC:</u> 0.284 <u>TYPE:</u>
2/13/2020	\$3,455,000.00	San Mateo-Foster City Public Financing Authority CDIAC Number: 2020-0081 Revenue bond Street Construction and Improvements San Mateo South Bayfront Series B (Taxable) Federally Taxable Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2030 Serial	<u>TIC:</u> 2.096 <u>NIC:</u> 2.097 <u>TYPE:</u>
2/13/2020	\$42,310,000.00	San Mateo-Foster City Public Financing Authority CDIAC Number: 2019-1361 Revenue bond Street Construction and Improvements San Mateo Street and Flood Control Series A	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2048 Comb	<u>TIC:</u> 2.824 <u>NIC:</u> 3.150 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/5/2020	\$66,860,640.00	San Mateo-Foster City Public Financing Authority CDIAC Number: 2020-2174 Revenue bond Wastewater Collection, Treatment WIFIA - N18168CA Series B	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) United State Env Prop Agy	8/1/2055 Term	<u>TIC:</u> 1.159 <u>NIC:</u> 1.140 <u>TYPE:</u>
11/5/2020	\$210,339,360.00	San Mateo-Foster City Public Financing Authority CDIAC Number: 2020-2173 Revenue bond Wastewater Collection, Treatment WIFIA - N18107CA Series A	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) United State Env Prop Agy	8/1/2055 Term	<u>TIC:</u> 1.335 <u>NIC:</u> 1.320 <u>TYPE:</u>
10/21/2020	\$16,250,000.00	San Mateo-Foster City School District CDIAC Number: 2020-1771 General obligation bond K-12 School Facility Series C Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 2.312 <u>NIC:</u> 2.342 <u>TYPE:</u>
10/21/2020	\$2,870,000.00	San Mateo-Foster City School District CDIAC Number: 2020-1770 General obligation bond K-12 School Facility Series B Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2025 Serial	<u>TIC:</u> 0.346 <u>NIC:</u> 0.374 <u>TYPE:</u>
4/28/2020	\$146,705,000.00	San Mateo-Foster City School District CDIAC Number: 2020-0523 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2044 Comb	<u>TIC:</u> 2.877 <u>NIC:</u> 2.893 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>San Mateo</u>					
1/30/2020	\$113,640,000.00	Sequoia Union High School District CDIAC Number: 2020-0128 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2035 Serial	<u>TIC:</u> 2.300 <u>NIC:</u> 2.308 <u>TYPE:</u>
7/30/2020	\$23,765,000.00	Sequoia Union High School District CDIAC Number: 2020-1192 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	M:MIG 1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) BofA Securities	6/30/2021 Term	<u>TIC:</u> 0.140 <u>NIC:</u> 0.150 <u>TYPE:</u>
2/27/2020	\$43,905,000.00	South San Francisco CDIAC Number: 2020-0217 Certificates of participation/leases Public Building Police Station Series A	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (TR) The Bank of NY Mellon	6/1/2046 Serial	<u>TIC:</u> 2.271 <u>NIC:</u> 2.605 <u>TYPE:</u>
2/27/2020	\$43,905,000.00	South San Francisco Public Facilities Financing Authority CDIAC Number: 2020-0216 Public lease revenue bond Public Building Police Station Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2046 Comb	<u>TIC:</u> 2.271 <u>NIC:</u> 2.605 <u>TYPE:</u>
		<u>Santa Barbara</u>					
12/18/2020	\$4,147,947.00	Buellton CDIAC Number: 2020-2348 Certificates of participation/leases Equipment ENGIE Services	NR	Neg PP	(PU) Sterling NB	1/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.450 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2020	\$4,000,000.00	Santa Barbara Carpinteria Sanitary District CDIAC Number: 2020-2359 Public enterprise revenue bond Multiple Capital Improvements, Public Works New District Administrative Office & Board Meeting Room	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Oppenheimer & Co (PU) JP Morgan Chase Bank	8/1/2035 Term	<u>TIC:</u> 1.769 <u>NIC:</u> 1.770 <u>TYPE:</u>
10/27/2020	\$13,395,000.00	Carpinteria Unified School District CDIAC Number: 2020-1956 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2040 Comb	<u>TIC:</u> 2.303 <u>NIC:</u> 2.327 <u>TYPE:</u>
10/27/2020	\$30,000,000.00	Carpinteria Unified School District CDIAC Number: 2020-1955 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA- F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Robert Baird & Co	8/1/2048 Term	<u>TIC:</u> 3.681 <u>NIC:</u> 3.776 <u>TYPE:</u>
7/28/2020	\$6,445,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2020-1400 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
4/6/2020	\$1,510,000.00	Carpinteria Valley Water District CDIAC Number: 2020-0582 Certificates of participation/leases Water Supply, Storage, Distribution Series C	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2035 Serial	<u>TIC:</u> 2.899 <u>NIC:</u> 3.237 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Santa Barbara					
4/6/2020	\$3,720,000.00	Carpinteria Valley Water District CDIAC Number: 2020-0581 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2045 Comb	<u>TIC:</u> 3.930 <u>NIC:</u> 3.946 <u>TYPE:</u>
4/6/2020	\$17,915,000.00	Carpinteria Valley Water District CDIAC Number: 2020-0580 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2035 Serial	<u>TIC:</u> 2.740 <u>NIC:</u> 3.086 <u>TYPE:</u>
5/20/2020	\$12,000,000.00	Hope Elementary School District CDIAC Number: 2020-0533 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2045 Comb	<u>TIC:</u> 3.086 <u>NIC:</u> 3.318 <u>TYPE:</u>
9/9/2020	\$24,510,000.00	Laguna County Sanitation District CDIAC Number: 2020-1581 Certificates of participation/leases Wastewater Collection, Treatment Sanitation System Improvement	S:AA+	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Fidelity Capital Markets	12/1/2040 Comb	<u>TIC:</u> 1.571 <u>NIC:</u> 1.686 <u>TYPE:</u>
1/22/2020	\$5,140,000.00	Lompoc CDIAC Number: 2020-0065 Certificates of participation/leases Equipment Vehicle Acquisition	NR	Neg PP	(BC) Gilmore & Bell (PU) Sterling NB	1/22/2035 Term	<u>TIC:</u> 2.655 <u>NIC:</u> 2.656 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/26/2020	\$14,426,062.00	Santa Barbara Lompoc Unified School District CDIAC Number: 2020-1064 Capital Lease K-12 School Facility Energy Conservation Facilities Imp	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Banc of America Pub Cap	6/26/2040 Term	<u>TIC:</u> 2.710 <u>NIC:</u> 0 <u>TYPE:</u>
4/20/2020	\$37,140,000.00	Lompoc Valley Medical Center CDIAC Number: 2020-0422 General obligation bond Hospital Medical Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (PU) BBVA Mortgage Corporation (TR) U.S. Bank NA	8/1/2035 Term	<u>TIC:</u> 2.310 <u>NIC:</u> 2.310 <u>TYPE:</u>
1/22/2020	\$16,885,000.00	Lompoc Valley Medical Center CDIAC Number: 2019-2373 Public enterprise revenue bond Hospital Medical Facility Federally Taxable Refunding	S:AA- Int	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (EN) OSHPD (TR) U.S. Bank NA (UW) Hilltop Securities Inc	7/1/2042 Comb	<u>TIC:</u> 3.123 <u>NIC:</u> 3.144 <u>TYPE:</u>
8/31/2020	\$11,390,000.00	Montecito Water District CDIAC Number: 2020-1469 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	7/1/2029 Serial	<u>TIC:</u> 0.956 <u>NIC:</u> 1.081 <u>TYPE:</u>
6/4/2020	\$2,420,000.00	Orcutt Union School District CDIAC Number: 2020-0532 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) BNY Mellon Capital	2/1/2031 Serial	<u>TIC:</u> 1.603 <u>NIC:</u> 1.599 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2020	\$20,500,000.00	Santa Barbara Orcutt Union School District CDIAC Number: 2020-0531 General obligation bond K-12 School Facility Series B	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2049 Comb	<u>TIC:</u> 2.473 <u>NIC:</u> 2.534 <u>TYPE:</u>
3/1/2020	\$9,800,000.00	Santa Barbara Housing Authority CDIAC Number: 2020-0303 Conduit revenue bond Multifamily Housing Parkside Garden Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	9/1/2042 Term	<u>TIC:</u> 3.370 <u>NIC:</u> 3.360 <u>TYPE:</u>
6/9/2020	\$19,000,000.00	Santa Barbara Unified School District CDIAC Number: 2020-0928 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	6/30/2021 Term	<u>TIC:</u> 0.340 <u>NIC:</u> 0.350 <u>TYPE:</u>
6/30/2020	\$17,375,000.00	Santa Barbara Unified School District CDIAC Number: 2020-1165 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2038 Comb	<u>TIC:</u> 2.009 <u>NIC:</u> 2.025 <u>TYPE:</u>
6/30/2020	\$34,380,000.00	Santa Barbara Unified School District CDIAC Number: 2020-1048 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2038 Comb	<u>TIC:</u> 2.075 <u>NIC:</u> 2.090 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Barbara</u>					
7/16/2020	\$3,274,519.00	Solvang School District CDIAC Number: 2020-1158 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	8/1/2045 Serial CAB	<u>TIC:</u> 2.787 <u>NIC:</u> 3.757 <u>TYPE:</u>
3/26/2020	\$11,760,000.00	Successor Agency to the Goleta Redevelopment Agency CDIAC Number: 2020-0280 Tax allocation bond Redevelopment, Multiple Purposes Old Town Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12/1/2043 Comb	<u>TIC:</u> 3.112 <u>NIC:</u> 3.298 <u>TYPE:</u>
		<u>Santa Clara</u>					
12/15/2020	\$40,000,000.00	Berryessa Union School District CDIAC Number: 2020-2019 General obligation bond K-12 School Facility Series A	M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2050 Comb	<u>TIC:</u> 2.118 <u>NIC:</u> 2.113 <u>TYPE:</u>
7/28/2020	\$3,595,000.00	Cambrian School District (CSCRPA) CDIAC Number: 2020-1414 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
8/5/2020	\$1,140,000.00	Campbell CDIAC Number: 2020-1508 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11/1/2020 Term	<u>TIC:</u> 2.228 <u>NIC:</u> 2.510 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/5/2020	\$18,860,000.00	Santa Clara Campbell CDIAC Number: 2020-1087 General obligation bond Multiple Capital Improvements, Public Works Series A	S:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 2.228 <u>NIC:</u> 2.510 <u>TYPE:</u>
9/23/2020	\$31,645,000.00	Campbell Union High School District CDIAC Number: 2020-1802 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2037 Serial	<u>TIC:</u> 1.566 <u>NIC:</u> 1.574 <u>TYPE:</u>
7/28/2020	\$10,030,000.00	Campbell Union High School District (CSCRPA) CDIAC Number: 2020-1377 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.325 <u>TYPE:</u>
9/29/2020	\$22,040,000.00	Cupertino CDIAC Number: 2020-1915 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2030 Serial	<u>TIC:</u> 0.719 <u>NIC:</u> 0.804 <u>TYPE:</u>
10/26/2020	\$49,535,000.00	Cupertino Union School District CDIAC Number: 2020-1937 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2038 Comb	<u>TIC:</u> 2.231 <u>NIC:</u> 2.255 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/24/2020	\$30,000,000.00	Santa Clara East Side Union High School District CDIAC Number: 2020-0944 General obligation bond K-12 School Facility Series C Ed-Tech	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2025 Term	<u>TIC:</u> 1.329 <u>NIC:</u> 1.330 <u>TYPE:</u>
10/7/2020	\$97,585,000.00	East Side Union High School District CDIAC Number: 2020-1817 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2042 Comb	<u>TIC:</u> 2.722 <u>NIC:</u> 2.731 <u>TYPE:</u>
1/28/2020	\$15,000,000.00	Evergreen Elementary School District-Evergreen School District CDIAC Number: 2020-0039 General obligation bond K-12 School Facility School Facilities	M:Aa2	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Meisrow Financial	8/1/2030 Serial	<u>TIC:</u> 1.088 <u>NIC:</u> 1.123 <u>TYPE:</u>
7/7/2020	\$23,845,000.00	Franklin-McKinley School District CDIAC Number: 2020-1023 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 2.999 <u>NIC:</u> 3.281 <u>TYPE:</u>
7/28/2020	\$6,415,000.00	Gavilan Joint Community College District (CSCRPA) CDIAC Number: 2020-1388 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.340 <u>NIC:</u> 0.345 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/14/2020	\$13,740,000.00	Santa Clara Gilroy CDIAC Number: 2019-2143 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Forward Delivery	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (TR) MUFG Union Bank	11/1/2033 Serial	<u>TIC:</u> 2.078 <u>NIC:</u> 2.362 <u>TYPE:</u>
1/14/2020	\$13,740,000.00	Gilroy Public Facilities Financing Authority CDIAC Number: 2019-2142 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Forward Delivery Refunding	S:AA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (TR) MUFG Union Bank (UW) Hilltop Securities Inc	11/1/2033 Serial	<u>TIC:</u> 2.078 <u>NIC:</u> 2.362 <u>TYPE:</u>
7/28/2020	\$5,000,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2020-1402 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
7/28/2020	\$425,000.00	Lakeside Joint School District (CSCRPA) CDIAC Number: 2020-1389 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.340 <u>NIC:</u> 0.345 <u>TYPE:</u>
7/28/2020	\$1,155,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2020-1379 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.325 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2020	\$10,000,000.00	Santa Clara Los Altos CDIAC Number: 2020-2419 Capital Lease Public Building Public Building	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Sterling NB	6/30/2040 Term	<u>TIC:</u> 2.289 <u>NIC:</u> 2.290 <u>TYPE:</u>
7/27/2020	\$17,000,000.00	Los Altos School District CDIAC Number: 2020-0930 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	M:MIG1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (TR) Santa Clara Co (UW) Barclays Capital Inc	7/15/2021 Term	<u>TIC:</u> 3.009 <u>NIC:</u> 3.089 <u>TYPE:</u>
10/27/2020	\$18,455,000.00	Milpitas CDIAC Number: 2020-2178 Certificates of participation/leases Multiple Capital Improvements, Public Works New Fire Station & Energy Efficient Imp	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2041 Comb	<u>TIC:</u> 2.317 <u>NIC:</u> 2.585 <u>TYPE:</u>
10/27/2020	\$18,455,000.00	Milpitas Municipal Financing Authority CDIAC Number: 2020-2177 Public lease revenue bond Multiple Capital Improvements, Public Works New Fire Station & Energy Efficient Imp	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2041 Comb	<u>TIC:</u> 2.317 <u>NIC:</u> 2.585 <u>TYPE:</u>
7/8/2020	\$11,000,000.00	Milpitas Unified School District CDIAC Number: 2020-1050 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	M:MIG 1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	6/30/2021 Term	<u>TIC:</u> 0.615 <u>NIC:</u> 0.629 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/8/2020	\$46,660,000.00	Santa Clara Milpitas Unified School District CDIAC Number: 2020-1049 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2037 Serial	<u>TIC:</u> 1.982 <u>NIC:</u> 1.993 <u>TYPE:</u>
7/22/2020	\$5,375,000.00	Moreland School District CDIAC Number: 2020-1140 Tax and revenue anticipation note Cash Flow, Interim Financing CA Education Notes Program Participations Series C	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	5/28/2021 Term	<u>TIC:</u> 0.280 <u>NIC:</u> 0.284 <u>TYPE:</u>
12/2/2020	\$17,685,000.00	Morgan Hill CDIAC Number: 2020-2368 Certificates of participation/leases Wastewater Collection, Treatment Sewer System Enterprise	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) The Bank of NY Mellon	10/1/2050 Comb	<u>TIC:</u> 2.411 <u>NIC:</u> 2.578 <u>TYPE:</u>
12/2/2020	\$17,685,000.00	Morgan Hill Financing Authority CDIAC Number: 2020-2367 Revenue bond Wastewater Collection, Treatment Sewer System Enterprise	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10/1/2050 Comb	<u>TIC:</u> 2.411 <u>NIC:</u> 2.578 <u>TYPE:</u>
7/7/2020	\$100,000,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2020-0841 General obligation bond K-12 School Facility Series B	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2034 Serial	<u>TIC:</u> 1.109 <u>NIC:</u> 1.194 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/21/2020	\$1,510,511.03	Santa Clara Mountain View-Los Altos Union High School District CDIAC Number: 2019-2433 Capital Lease Equipment Equipment	NR	Neg PP	(BC) Lozano Smith (PU) Key Government Finance	8/21/2024 Term	<u>TIC:</u> 3.840 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2020	\$11,195,000.00	Mountain View-Los Altos Union High School District (CSCRPA) CDIAC Number: 2020-1380 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.325 <u>TYPE:</u>
4/30/2020	\$38,400,000.00	Mountain View-Whisman School District CDIAC Number: 2020-0593 General obligation bond K-12 School Facility Series A-1 Federally Taxable Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2032 Serial	<u>TIC:</u> 2.050 <u>NIC:</u> 2.056 <u>TYPE:</u>
4/30/2020	\$46,600,000.00	Mountain View-Whisman School District CDIAC Number: 2020-0592 General obligation bond K-12 School Facility Series A	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2045 Comb	<u>TIC:</u> 2.873 <u>NIC:</u> 2.913 <u>TYPE:</u>
2/12/2020	\$29,750,000.00	Mountain View-Whisman School District CDIAC Number: 2020-0180 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	9/1/2037 Serial	<u>TIC:</u> 2.491 <u>NIC:</u> 2.498 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2020	\$1,160,000.00	Santa Clara Mt Pleasant Elementary School District (CSCRPA) CDIAC Number: 2020-1421 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
6/11/2020	\$31,590,000.00	Oak Grove School District CDIAC Number: 2020-0861 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2037 Serial	<u>TIC:</u> 2.347 <u>NIC:</u> 2.356 <u>TYPE:</u>
6/11/2020	\$24,996,212.40	Oak Grove School District CDIAC Number: 2020-0860 General obligation bond K-12 School Facility Series F-1 & F-2	S:AA M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (TR) U.S. Bank NA (UW) Raymond James	6/1/2045 Serial CAB	<u>TIC:</u> 0.823 <u>NIC:</u> 0.841 <u>TYPE:</u>
7/28/2020	\$24,070,000.00	Palo Alto Unified School District (CSCRPA) CDIAC Number: 2020-1382 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/30/2021 Term	<u>TIC:</u> 0.320 <u>NIC:</u> 0.325 <u>TYPE:</u>
1/16/2020	\$8,103,000.00	Purissima Hills Water District CDIAC Number: 2019-2376 Certificates of participation/leases Water Supply, Storage, Distribution Water Infrastructure Improvements	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) ZB, NA	12/30/2034 Term	<u>TIC:</u> 2.166 <u>NIC:</u> 2.126 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/1/2020	\$32,895,768.00	Santa Clara San Jose CDIAC Number: 2020-1730 Conduit revenue note Multifamily Housing Alum Rock Family Housing Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	12/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$20,750,000.00	San Jose CDIAC Number: 2020-1712 Conduit revenue note Multifamily Housing Page Street Studios Series B-2	NR	Neg PP	(BC) Jones Hall (BRC) Perkins Coie LLP (FA) CSG Advisors (PU) Bank of the West	11/5/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$6,000,000.00	San Jose CDIAC Number: 2020-1711 Conduit revenue note Multifamily Housing Page Street Studios Series B-1	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Bank of the West	5/5/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$146,535,000.00	San Jose CDIAC Number: 2020-1614 Certificates of participation/leases Public Building Ice Centre Project Series B (Taxable) Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust	6/1/2051 Comb	<u>TIC:</u> 3.317 <u>NIC:</u> 3.350 <u>TYPE:</u>
9/10/2020	\$355,620,000.00	San Jose CDIAC Number: 2020-1613 Certificates of participation/leases Public Building Civic Center Series A (Taxable) Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust	6/1/2039 Serial	<u>TIC:</u> 2.346 <u>NIC:</u> 2.373 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/1/2020	\$130,000,000.00	Santa Clara San Jose CDIAC Number: 2020-1091 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	NR	Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Bank of America NA	6/30/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$146,535,000.00	San Jose Financing Authority CDIAC Number: 2020-1577 Public lease revenue bond Public Building Ice Centre Project Series B (Taxable) Federally Taxable Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) BofA Securities	6/1/2051 Comb	<u>TIC:</u> 3.317 <u>NIC:</u> 3.350 <u>TYPE:</u>
9/10/2020	\$355,620,000.00	San Jose Financing Authority CDIAC Number: 2020-1576 Public lease revenue bond Public Building Civic Center Series A (Taxable) Federally Taxable Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) JP Morgan Securities	6/1/2039 Serial	<u>TIC:</u> 2.346 <u>NIC:</u> 2.373 <u>TYPE:</u>
10/22/2020	\$190,045,000.00	San Jose-Evergreen Community College District CDIAC Number: 2020-2071 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2043 Comb	<u>TIC:</u> 2.479 <u>NIC:</u> 2.517 <u>TYPE:</u>
6/2/2020	\$200,000,000.00	San Jose-Evergreen Community College District CDIAC Number: 2020-0549 General obligation bond College, University Facility Series B-1 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2045 Comb	<u>TIC:</u> 2.829 <u>NIC:</u> 2.849 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/2/2020	\$225,000,000.00	Santa Clara San Jose-Evergreen Community College District CDIAC Number: 2020-0546 General obligation bond College, University Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2045 Comb	<u>TIC:</u> 2.395 <u>NIC:</u> 2.478 <u>TYPE:</u>
4/10/2020	\$16,720,000.00	Santa Clara CDIAC Number: 2020-0466 Public enterprise revenue bond Power Generation/Transmission Electric Utility System Series 2020-3 Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Bank of America NA (TR) The Bank of NY Mellon	7/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$20,000,000.00	Santa Clara CDIAC Number: 2020-0590 Certificates of participation/leases Wastewater Collection, Treatment San Jose-Santa Clara Regional Wastewater Facility	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank	7/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/10/2020	\$34,315,000.00	Santa Clara CDIAC Number: 2020-0465 Public enterprise revenue bond Power Generation/Transmission Electric Utility System Series 2020-2 Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Bank of America NA (TR) The Bank of NY Mellon	7/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/10/2020	\$52,985,000.00	Santa Clara CDIAC Number: 2020-0464 Public enterprise revenue bond Power Generation/Transmission Electric Utility System Series 2020-1 Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Bank of America NA (TR) The Bank of NY Mellon	7/1/2032 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/11/2020	\$29,585,000.00	Santa Clara County CDIAC Number: 2020-0801 Public lease revenue bond Multiple Capital Improvements, Public Works Fire District Facilities Series A	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA	5/1/2050 Serial	<u>TIC:</u> 2.215 <u>NIC:</u> 2.268 <u>TYPE:</u>
6/11/2020	\$29,585,000.00	Santa Clara County Financing Authority CDIAC Number: 2020-0798 Public lease revenue bond Multiple Capital Improvements, Public Works Fire District Facilities Series A	S:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	5/1/2050 Serial	<u>TIC:</u> 2.215 <u>NIC:</u> 2.268 <u>TYPE:</u>
9/16/2020	\$69,675,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2020-1670 Sales tax revenue bond Public Transit Series A Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	4/1/2036 Serial	<u>TIC:</u> 1.822 <u>NIC:</u> 1.826 <u>TYPE:</u>
9/30/2020	\$81,560,000.00	Santa Clara Valley Water District CDIAC Number: 2020-1477 Certificates of participation/leases Water Supply, Storage, Distribution Water Utility System Improvements Series D Federally Taxable	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Siebert Williams Shank	9/1/2041 Comb	<u>TIC:</u> 2.183 <u>NIC:</u> 2.210 <u>TYPE:</u>
9/30/2020	\$41,765,000.00	Santa Clara Valley Water District CDIAC Number: 2020-1476 Certificates of participation/leases Water Supply, Storage, Distribution Water Utility System Improvements Series C	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Siebert Williams Shank	6/1/2041 Serial	<u>TIC:</u> 2.052 <u>NIC:</u> 2.457 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Santa Clara</u>					
9/30/2020	\$68,530,000.00	Santa Clara Valley Water District CDIAC Number: 2020-1475 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series B Federally Taxable Refunding	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Siebert Williams Shank	6/1/2050 Term	<u>TIC:</u> 2.974 <u>NIC:</u> 2.972 <u>TYPE:</u>
9/30/2020	\$24,120,000.00	Santa Clara Valley Water District CDIAC Number: 2020-1474 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series A Refunding	M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Siebert Williams Shank	6/1/2050 Term	<u>TIC:</u> 3.326 <u>NIC:</u> 3.883 <u>TYPE:</u>
8/12/2020	\$16,420,000.00	Santa Clara Valley Water District CDIAC Number: 2020-2327 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	9/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.17
8/6/2020	\$10,155,000.00	Santa Clara Valley Water District CDIAC Number: 2020-2326 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	9/16/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.14
6/25/2020	\$10,000,000.00	Santa Clara Valley Water District CDIAC Number: 2020-2325 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	8/12/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.20

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/22/2020	\$25,000,000.00	Santa Clara Valley Water District CDIAC Number: 2020-2324 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	7/13/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 1.00
4/22/2020	\$17,720,000.00	Santa Clara Valley Water District CDIAC Number: 2020-2323 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	7/13/2020 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 0.45
7/15/2020	\$172,635,000.00	Santa Clarita Valley Water Agency CDIAC Number: 2020-0397 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp	8/1/2040 Term	<u>TIC:</u> 1.977 <u>NIC:</u> 1.870 <u>TYPE:</u>
7/15/2020	\$78,440,000.00	Santa Clarita Valley Water Agency CDIAC Number: 2020-0395 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp	8/1/2050 Comb	<u>TIC:</u> 1.977 <u>NIC:</u> 1.870 <u>TYPE:</u>
9/22/2020	\$67,290,000.00	Successor Agency to the Morgan Hill Redevelopment Agency CDIAC Number: 2020-1803 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Federally Taxable Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2033 Serial	<u>TIC:</u> 1.712 <u>NIC:</u> 1.718 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/22/2020	\$131,200,000.00	Santa Clara Sunnyvale CDIAC Number: 2020-1816 Certificates of participation/leases Public Building Civic Center Phase 1	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA	4/1/2052 Comb	<u>TIC:</u> 2.776 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/29/2020	\$220,638,995.00	Sunnyvale CDIAC Number: 2020-1706 Certificates of participation/leases Wastewater Collection, Treatment WIFIA Sunnyvale Cleanwater Program Phase 2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PA) JP Morgan Chase Bank (PU) Environmental Protection	4/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 1.560 <u>TYPE:</u>
10/22/2020	\$131,200,000.00	Sunnyvale Financing Authority CDIAC Number: 2020-1815 Public lease revenue bond Public Building Civic Center Phase 1	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2052 Comb	<u>TIC:</u> 2.776 <u>NIC:</u> 3.014 <u>TYPE:</u>
10/19/2020	\$19,015,000.00	Union Elementary School District CDIAC Number: 2020-1906 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	9/1/2049 Comb	<u>TIC:</u> 2.988 <u>NIC:</u> 2.991 <u>TYPE:</u>
9/17/2020	\$6,590,000.00	Santa Cruz San Lorenzo Valley Unified School District CDIAC Number: 2020-1522 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) RBC Capital Mkts LLC (PU) ZB, NA (TR) U.S. Bank NA	8/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 02.250%

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/28/2020	\$24,000,000.00	Santa Cruz San Lorenzo Valley Unified School District CDIAC Number: 2020-0642 General obligation bond K-12 School Facility Series A	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2050 Comb	<u>TIC:</u> 3.322 <u>NIC:</u> 3.734 <u>TYPE:</u>
5/28/2020	\$1,000,000.00	San Lorenzo Valley Unified School District CDIAC Number: 2020-1060 General obligation bond K-12 School Facility Series A Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2020 Term	<u>TIC:</u> 3.322 <u>NIC:</u> 3.734 <u>TYPE:</u>
5/12/2020	\$4,495,000.00	Santa Cruz County CDIAC Number: 2020-0826 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon	6/1/2036 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.911 <u>TYPE:</u>
5/14/2020	\$9,490,000.00	Santa Cruz County CDIAC Number: 2020-0824 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon	6/1/2051 Comb	<u>TIC:</u> 2.888 <u>NIC:</u> 3.056 <u>TYPE:</u>
6/17/2020	\$4,497,000.00	Santa Cruz County CDIAC Number: 2020-0535 Certificates of participation/leases Wastewater Collection, Treatment Freedom County Sanitation District	NR	Neg PP	(BC) Jones Hall (FA) Harrell & Co Advisors (PU) USDA Rural Utilities	7/1/2060 Term	<u>TIC:</u> 1.124 <u>NIC:</u> 1.125 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/16/2020	\$46,500,000.00	Santa Cruz County CDIAC Number: 2020-1056 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1	Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Raymond James	7/9/2021 Term	<u>TIC:</u> 0.249 <u>NIC:</u> 0.254 <u>TYPE:</u>
5/12/2020	\$4,495,000.00	Santa Cruz County Capital Financing Authority CDIAC Number: 2020-0825 Public lease revenue bond Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2036 Comb	<u>TIC:</u> 2.911 <u>NIC:</u> 2.911 <u>TYPE:</u>
5/14/2020	\$9,490,000.00	Santa Cruz County Capital Financing Authority CDIAC Number: 2020-0823 Public lease revenue bond Multiple Capital Improvements, Public Works Series A	S:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2051 Comb	<u>TIC:</u> 2.888 <u>NIC:</u> 3.056 <u>TYPE:</u>
2/20/2020	\$18,590,000.00	Santa Cruz Libraries Facilities Financing Authority CFD No 2016-1 CDIAC Number: 2020-0151 Limited tax obligation bond Public Building Library	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	9/1/2046 Comb	<u>TIC:</u> 2.277 <u>NIC:</u> 2.281 <u>TYPE:</u>
9/29/2020	\$25,215,000.00	Soquel Creek Water District CDIAC Number: 2020-2041 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	3/1/2035 Serial	<u>TIC:</u> 1.637 <u>NIC:</u> 1.646 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/8/2020	\$75,000,000.00	<u>Santa Cruz</u> Soquel Creek Water District CDIAC Number: 2020-0790 Public enterprise revenue bond Water Supply, Storage, Distribution Pure Water Soquel	NR	Neg PP	(BC) Jones Hall (FA) Piper Sandler & Co (PU) CoBank ACB	6/24/2024 Term	<u>TIC:</u> 0.950 <u>NIC:</u> 0 <u>TYPE:</u>
9/24/2020	\$88,974,400.00	Soquel Creek Water District CDIAC Number: 2020-1528 Certificates of participation/leases Water Supply, Storage, Distribution WIFIA	NR	Neg PP	(BC) Jones Hall (FA) Piper Sandler & Co (PU) United State Env Prop Agy	9/1/2059 Term	<u>TIC:</u> 1.340 <u>NIC:</u> 1.340 <u>TYPE:</u>
9/24/2020	\$4,095,222.00	<u>Shasta</u> Anderson Union High School District CDIAC Number: 2020-1901 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Isom Advis Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	8/1/2036 Term	<u>TIC:</u> 1.850 <u>NIC:</u> 1.850 <u>TYPE:</u>
12/16/2020	\$3,000,000.00	Cascade Union Elementary School District CDIAC Number: 2020-2261 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2050 Comb	<u>TIC:</u> 2.673 <u>NIC:</u> 2.727 <u>TYPE:</u>
12/16/2020	\$2,769,248.75	Cascade Union Elementary School District CDIAC Number: 2020-2260 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2043 Term CAB	<u>TIC:</u> 3.757 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		Shasta					
3/30/2020	\$10,000,000.00	Enterprise Elementary School District CDIAC Number: 2020-0377 General obligation bond K-12 School Facility Series B	S:AA M:Aa3 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.976 <u>NIC:</u> 4.317 <u>TYPE:</u>
6/3/2020	\$8,195,903.00	Gateway Unified School District CDIAC Number: 2020-0962 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2038 Comb CAB	<u>TIC:</u> 3.422 <u>NIC:</u> 0 <u>TYPE:</u>
6/3/2020	\$475,000.00	Gateway Unified School District CDIAC Number: 2020-0961 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Comb	<u>TIC:</u> 1.273 <u>NIC:</u> 1.384 <u>TYPE:</u>
10/26/2020	\$52,420,000.00	Redding CDIAC Number: 2020-1965 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	6/1/2036 Serial	<u>TIC:</u> 1.180 <u>NIC:</u> 1.377 <u>TYPE:</u>
1/30/2020	\$10,750,000.00	Redding School District CDIAC Number: 2019-2434 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 2.984 <u>NIC:</u> 3.271 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Shasta</u>					
1/30/2020	\$1,250,000.00	Redding School District CDIAC Number: 2020-0270 General obligation bond K-12 School Facility Series B Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	5/1/2020 Serial	<u>TIC:</u> 2.984 <u>NIC:</u> 3.271 <u>TYPE:</u>
		<u>Siskiyou</u>					
6/11/2020	\$4,635,000.00	Siskiyou Union High School District CDIAC Number: 2020-0853 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2033 Comb	<u>TIC:</u> 1.729 <u>NIC:</u> 1.852 <u>TYPE:</u>
		<u>Siskiyou</u>					
6/11/2020	\$2,110,000.00	Siskiyou Union High School District CDIAC Number: 2020-0852 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 2.456 <u>NIC:</u> 2.661 <u>TYPE:</u>
		<u>Solano</u>					
12/15/2020	\$14,735,000.00	Dixon CFD No 2019-1 CDIAC Number: 2020-2386 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Homestead	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	9/1/2050 Term	<u>TIC:</u> 3.521 <u>NIC:</u> 3.672 <u>TYPE:</u>
		<u>Solano</u>					
6/25/2020	\$15,285,000.00	Fairfield CFD No 2019-1 CDIAC Number: 2020-1025 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 One Lake Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Term	<u>TIC:</u> 4.497 <u>NIC:</u> 4.692 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/20/2020	\$85,000,000.00	Solano Fairfield-Suisun Unified School District CDIAC Number: 2020-0264 General obligation bond K-12 School Facility School Facilities	M:Aa2	Comp	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) JP Morgan Securities	8/1/2040 Serial	<u>TIC:</u> 1.991 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2020	\$1,944,352.00	Rio Vista CDIAC Number: 2020-1713 Capital Lease Other Capital Improvements, Public Works Phase I Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Sterling NB	4/1/2033 Term	<u>TIC:</u> 2.070 <u>NIC:</u> 2.070 <u>TYPE:</u>
4/1/2020	\$1,077,000.00	Rio Vista CDIAC Number: 2020-0637 Certificates of participation/leases Equipment Energy equipment	NR	Neg PP	(BC) Kronick Moskovitz (FA) A M Peche (PA) Hilltop Securities Inc (PU) Sterling NB	4/1/2040 Term	<u>TIC:</u> 2.280 <u>NIC:</u> 0 <u>TYPE:</u>
11/4/2020	\$9,350,000.00	Solano Transportation Authority CDIAC Number: 2020-2022 Certificates of participation/leases Public Transit Office building	NR	Neg PP	(BC) Kutak Rock (PU) Western Alliance Bancorp	11/1/2030 Term	<u>TIC:</u> 3.020 <u>NIC:</u> 3.020 <u>TYPE:</u>
7/6/2020	\$4,308,445.00	Vacaville CDIAC Number: 2020-1090 Special assessment bond Other Capital Improvements, Public Works Nut Tree AD Refunding	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Piper Sandler & Co (PU) Western Alliance (TR) U.S. Bank NA	9/2/2035 Term	<u>TIC:</u> 3.279 <u>NIC:</u> 3.200 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Solano</u>					
4/7/2020	\$71,000,000.00	Vacaville Unified School District CDIAC Number: 2020-0636 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 3.283 <u>NIC:</u> 3.487 <u>TYPE:</u>
7/9/2020	\$47,395,000.00	Vacaville Unified School District CDIAC Number: 2020-1178 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2032 Serial	<u>TIC:</u> 1.742 <u>NIC:</u> 1.743 <u>TYPE:</u>
2/25/2020	\$20,075,000.00	Vallejo CDIAC Number: 2019-1868 Public enterprise revenue bond Water Supply, Storage, Distribution Water Enterprise Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) Wells Fargo Bank NA (UW) Raymond James	5/1/2028 Serial	<u>TIC:</u> 1.797 <u>NIC:</u> 1.797 <u>TYPE:</u>
2/25/2020	\$16,750,000.00	Vallejo CDIAC Number: 2019-1867 Public enterprise revenue bond Water Supply, Storage, Distribution Water Enterprise Series A Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) Wells Fargo Bank NA (UW) Raymond James	5/1/2030 Serial	<u>TIC:</u> 1.025 <u>NIC:</u> 1.157 <u>TYPE:</u>
		<u>Sonoma</u>					
3/31/2020	\$120,000.00	Alexander Valley Union School District CDIAC Number: 2020-0632 General obligation bond K-12 School Facility Series B Federally Taxable	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2020 Serial	<u>TIC:</u> 3.319 <u>NIC:</u> 3.531 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sonoma</u>					
3/31/2020	\$2,880,000.00	Alexander Valley Union School District CDIAC Number: 2020-0472 General obligation bond K-12 School Facility Series B	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.319 <u>NIC:</u> 3.531 <u>TYPE:</u>
4/29/2020	\$9,000,000.00	Bellevue Union School District CDIAC Number: 2020-0640 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.662 <u>NIC:</u> 3.933 <u>TYPE:</u>
10/21/2020	\$15,000,000.00	Cloverdale Unified School District CDIAC Number: 2020-1974 General obligation bond K-12 School Facility Series C	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2050 Comb	<u>TIC:</u> 3.348 <u>NIC:</u> 3.615 <u>TYPE:</u>
6/23/2020	\$10,695,000.00	Cloverdale Unified School District CDIAC Number: 2020-1157 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2038 Comb	<u>TIC:</u> 2.688 <u>NIC:</u> 2.692 <u>TYPE:</u>
5/13/2020	\$6,800,000.00	Geyserville Unified School District CDIAC Number: 2020-0753 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.654 <u>NIC:</u> 4.105 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/13/2020	\$1,200,000.00	Sonoma Geyserville Unified School District CDIAC Number: 2020-2343 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2020 Term	<u>TIC:</u> 3.654 <u>NIC:</u> 4.105 <u>TYPE:</u>
6/19/2020	\$2,582,284.00	Graton Fire Protection District CDIAC Number: 2020-1065 Certificates of participation/leases Public Building Capital Improvements Refunding	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	7/1/2035 Term	<u>TIC:</u> 2.850 <u>NIC:</u> 2.850 <u>TYPE:</u>
2/20/2020	\$3,000,000.00	Harmony Union School District CDIAC Number: 2020-0102 General obligation bond K-12 School Facility Series B	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 2.745 <u>NIC:</u> 2.814 <u>TYPE:</u>
3/18/2020	\$17,000,000.00	Healdsburg Unified School District CDIAC Number: 2020-0205 General obligation bond K-12 School Facility Series C	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 3.132 <u>NIC:</u> 3.151 <u>TYPE:</u>
12/11/2020	\$10,379,000.00	North Sonoma County Healthcare District CDIAC Number: 2020-2384 Public enterprise revenue bond Health Care Facilities Healthcare Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) Pacific Premier Bank (TR) U.S. Bank NA	9/1/2032 Term	<u>TIC:</u> 2.900 <u>NIC:</u> 2.900 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
5/5/2020	\$3,500,000.00	Sonoma Oak Grove Union Elementary School District CDIAC Number: 2020-0605 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2050 Comb	<u>TIC:</u> 3.257 <u>NIC:</u> 3.298 <u>TYPE:</u>
5/28/2020	\$430,000.00	Roseland Elementary School District CDIAC Number: 2020-1024 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2020 Serial	<u>TIC:</u> 3.672 <u>NIC:</u> 4.115 <u>TYPE:</u>
5/28/2020	\$3,070,000.00	Roseland Elementary School District CDIAC Number: 2020-0940 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.672 <u>NIC:</u> 4.115 <u>TYPE:</u>
11/10/2020	\$51,640,000.00	Santa Rosa CDIAC Number: 2020-2034 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Series B Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2033 Serial	<u>TIC:</u> 1.786 <u>NIC:</u> 1.794 <u>TYPE:</u>
11/10/2020	\$52,365,000.00	Santa Rosa CDIAC Number: 2020-1704 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2035 Serial	<u>TIC:</u> 2.131 <u>NIC:</u> 2.524 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/23/2020	\$6,000,000.00	Sonoma Sebastopol Union School District CDIAC Number: 2020-0530 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2049 Comb	<u>TIC:</u> 3.760 <u>NIC:</u> 4.106 <u>TYPE:</u>
6/30/2020	\$60,696.35	Sonoma County CDIAC Number: 2020-0985 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/2/2020	\$214,957.84	Sonoma County CDIAC Number: 2020-1941 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/2/2020	\$84,267.66	Sonoma County CDIAC Number: 2020-1923 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$101,172.05	Sonoma County CDIAC Number: 2020-0786 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/1/2020	\$17,537.93	Sonoma County CDIAC Number: 2020-0776 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$273,154.80	Sonoma County CDIAC Number: 2020-1603 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$76,042.40	Sonoma County CDIAC Number: 2020-1594 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$119,309.73	Sonoma County CDIAC Number: 2020-1432 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$37,629.00	Sonoma County CDIAC Number: 2020-1430 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/2/2020	\$246,722.56	Sonoma County CDIAC Number: 2019-2308 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/3/2020	\$204,427.27	Sonoma County CDIAC Number: 2020-0033 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/3/2020	\$56,707.56	Sonoma County CDIAC Number: 2020-0031 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/2/2020	\$38,996.71	Sonoma County CDIAC Number: 2019-2299 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$239,019.41	Sonoma County CDIAC Number: 2020-0199 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
4/1/2020	\$45,471.00	Sonoma County CDIAC Number: 2020-0197 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/2/2020	\$98,496.47	Sonoma County CDIAC Number: 2020-0194 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/2/2020	\$24,653.70	Sonoma County CDIAC Number: 2020-0192 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$22,332.28	Sonoma County CDIAC Number: 2020-0518 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$20,470.56	Sonoma County CDIAC Number: 2020-0517 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/3/2020	\$86,273.76	Sonoma County CDIAC Number: 2020-1080 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/3/2020	\$48,452.69	Sonoma County CDIAC Number: 2020-1078 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$139,936.19	Sonoma County CDIAC Number: 2020-2207 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$59,898.96	Sonoma County CDIAC Number: 2020-2203 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	9/2/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/30/2020	\$60,696.35	Sonoma County Public Financing Authority CDIAC Number: 2020-0984 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
11/2/2020	\$214,957.84	Sonoma County Public Financing Authority CDIAC Number: 2020-1940 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/2/2020	\$84,267.66	Sonoma County Public Financing Authority CDIAC Number: 2020-1916 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$101,172.05	Sonoma County Public Financing Authority CDIAC Number: 2020-0785 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$17,537.93	Sonoma County Public Financing Authority CDIAC Number: 2020-0775 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$273,154.80	Sonoma County Public Financing Authority CDIAC Number: 2020-1602 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/1/2020	\$76,042.40	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2020-1593 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$119,309.73	Sonoma County Public Financing Authority CDIAC Number: 2020-1431 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/2/2020	\$37,629.00	Sonoma County Public Financing Authority CDIAC Number: 2020-1429 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/2/2020	\$246,722.56	Sonoma County Public Financing Authority CDIAC Number: 2019-2307 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/3/2020	\$204,427.27	Sonoma County Public Financing Authority CDIAC Number: 2020-0032 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
2/3/2020	\$56,707.56	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2020-0030 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/2/2020	\$38,996.71	Sonoma County Public Financing Authority CDIAC Number: 2019-2298 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$239,019.41	Sonoma County Public Financing Authority CDIAC Number: 2020-0198 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$45,471.00	Sonoma County Public Financing Authority CDIAC Number: 2020-0196 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/2/2020	\$98,496.47	Sonoma County Public Financing Authority CDIAC Number: 2020-0193 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/2/2020	\$24,653.70	Sonoma Sonoma County Public Financing Authority CDIAC Number: 2020-0191 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$20,470.56	Sonoma County Public Financing Authority CDIAC Number: 2020-0516 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$22,332.28	Sonoma County Public Financing Authority CDIAC Number: 2020-0489 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/3/2020	\$86,273.76	Sonoma County Public Financing Authority CDIAC Number: 2020-1079 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/3/2020	\$48,452.69	Sonoma County Public Financing Authority CDIAC Number: 2020-1077 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/1/2020	\$139,936.19	Sonoma County Public Financing Authority CDIAC Number: 2020-2206 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$59,898.96	Sonoma County Public Financing Authority CDIAC Number: 2020-2202 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	9/2/2031 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/4/2020	\$8,345,000.00	Sonoma Valley Unified School District CDIAC Number: 2020-1462 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2028 Serial	<u>TIC:</u> 0.383 <u>NIC:</u> 0.432 <u>TYPE:</u>
1/23/2020	\$4,830,000.00	Sonoma Valley Unified School District CDIAC Number: 2020-0271 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	5/1/2020 Serial	<u>TIC:</u> 2.744 <u>NIC:</u> 3.047 <u>TYPE:</u>
1/23/2020	\$35,170,000.00	Sonoma Valley Unified School District CDIAC Number: 2020-0027 General obligation bond K-12 School Facility School Facilities	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2047 Comb	<u>TIC:</u> 2.744 <u>NIC:</u> 3.047 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Sonoma</u>					
8/20/2020	\$2,450,000.00	Successor Agency to the Cloverdale Community Development Agency CDIAC Number: 2020-1663 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (EN) Build America (TR) MUFG Union Bank (UW) Hilltop Securities Inc	8/1/2023 Serial	<u>TIC:</u> 1.356 <u>NIC:</u> 1.348 <u>TYPE:</u>
8/20/2020	\$18,625,000.00	Successor Agency to the Cloverdale Community Development Agency CDIAC Number: 2020-1662 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (EN) Build America (TR) MUFG Union Bank (UW) Hilltop Securities Inc	8/1/2038 Comb	<u>TIC:</u> 1.897 <u>NIC:</u> 2.065 <u>TYPE:</u>
7/28/2020	\$7,754,781.00	Successor Agency to the Cotati Community Redevelopment Agency CDIAC Number: 2020-1215 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) MUFG Union Bank	9/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> 0 1.290
5/21/2020	\$340,000.00	West Side Union Elementary School District CDIAC Number: 2020-0990 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2020 Serial	<u>TIC:</u> 3.719 <u>NIC:</u> 4.149 <u>TYPE:</u>
5/21/2020	\$2,160,000.00	West Side Union Elementary School District CDIAC Number: 2020-0857 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.719 <u>NIC:</u> 4.149 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/19/2020	\$5,025,000.00	Sonoma West Sonoma County Union High School District CDIAC Number: 2020-1445 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2045 Term	<u>TIC:</u> 2.954 <u>NIC:</u> 2.950 <u>TYPE:</u>
8/19/2020	\$735,000.00	West Sonoma County Union High School District CDIAC Number: 2020-1444 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	9/1/2023 Serial	<u>TIC:</u> 0.613 <u>NIC:</u> 0.641 <u>TYPE:</u>
5/20/2020	\$3,930,000.00	West Sonoma County Union High School District CDIAC Number: 2020-1434 General obligation bond K-12 School Facility Series B Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2020 Term	<u>TIC:</u> 3.591 <u>NIC:</u> 4.063 <u>TYPE:</u>
5/20/2020	\$20,070,000.00	West Sonoma County Union High School District CDIAC Number: 2020-0599 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2049 Comb	<u>TIC:</u> 3.591 <u>NIC:</u> 4.063 <u>TYPE:</u>
1/29/2020	\$2,796,000.00	Windsor CDIAC Number: 2019-2430 Special assessment bond Multiple Capital Improvements, Public Works RD No 2020-1 Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) First Foundation Bank	9/2/2034 Term	<u>TIC:</u> 2.579 <u>NIC:</u> 2.580 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/12/2020	\$3,658,000.00	Stanislaus Ceres CDIAC Number: 2020-0207 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) U.S. Bank NA	6/1/2038 Term	<u>TIC:</u> 3.270 <u>NIC:</u> 3.270 <u>TYPE:</u>
3/12/2020	\$6,355,000.00	Ceres CDIAC Number: 2020-0206 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) CN Financing Inc (TR) U.S. Bank NA	6/1/2038 Term	<u>TIC:</u> 3.270 <u>NIC:</u> 3.270 <u>TYPE:</u>
12/3/2020	\$20,280,000.00	Ceres CDIAC Number: 2020-2155 Certificates of participation/leases Multiple Capital Improvements, Public Works Surface Water Supply	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA	6/1/2050 Term	<u>TIC:</u> 0.532 <u>NIC:</u> 0.531 <u>TYPE:</u>
12/3/2020	\$20,280,000.00	Ceres Financing Authority CDIAC Number: 2020-2154 Revenue bond Multiple Capital Improvements, Public Works Surface Water Supply	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Oppenheimer & Co	6/1/2050 Term	<u>TIC:</u> 0.532 <u>NIC:</u> 0.531 <u>TYPE:</u>
10/1/2020	\$8,920,000.00	Ceres Unified School District CDIAC Number: 2020-1909 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12/1/2042 Comb	<u>TIC:</u> 2.587 <u>NIC:</u> 3.008 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/27/2020	\$68,840,000.00	Stanislaus Modesto CDIAC Number: 2020-1447 Public enterprise revenue bond Wastewater Collection, Treatment Series A Federally Taxable Refunding	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (PU) BofA Securities (TR) The Bank of NY Mellon (UW) BofA Securities	11/1/2035 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/27/2020	\$25,470,000.00	Modesto CDIAC Number: 2020-2230 Public enterprise revenue bond Wastewater Collection, Treatment Series B Refunding	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) BofA Securities	11/1/2030 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.000
4/2/2020	\$7,000,000.00	Oak Valley Hospital District CDIAC Number: 2020-0502 Public enterprise revenue bond Hospital Series B Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) First Foundation Bank (TR) U.S. Bank NA	11/1/2035 Term	<u>TIC:</u> 3.140 <u>NIC:</u> 3.114 <u>TYPE:</u>
8/5/2020	\$11,550,000.00	Oak Valley Hospital District CDIAC Number: 2020-0501 Public enterprise revenue bond Hospital Series A Refunding	S:BB	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) U.S. Bank NA (UW) Hilltop Securities Inc	11/1/2039 Comb	<u>TIC:</u> 3.521 <u>NIC:</u> 3.525 <u>TYPE:</u>
11/24/2020	\$3,249,648.00	Oakdale CDIAC Number: 2020-2270 Certificates of participation/leases Equipment Energy Equipment	NR	Neg PP	(BC) Jones Hall (FA) A M Peche (PA) Hilltop Securities Inc (PU) Sterling NB	6/1/2035 Term	<u>TIC:</u> 2.149 <u>NIC:</u> 2.150 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/1/2020	\$17,664,152.00	Stanislaus Salida Area Public Facilities Financing Agency CFD No 1988-1 CDIAC Number: 2019-2334 Limited tax obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Richards Watson (FA) Piper Sandler & Co (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank	9/1/2028 Term	<u>TIC:</u> 2.260 <u>NIC:</u> 2.260 <u>TYPE:</u>
2/5/2020	\$3,995,000.00	Salida Union School District CDIAC Number: 2019-2431 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	5/1/2040 Comb	<u>TIC:</u> 2.340 <u>NIC:</u> 2.420 <u>TYPE:</u>
6/24/2020	\$13,275,000.00	Stanislaus County Housing Authority CDIAC Number: 2020-1062 Conduit revenue bond Multifamily Housing 1612 Sisk Road -Modesto	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Farmers & Merchants	1/1/2022 Term	<u>TIC:</u> 3.141 <u>NIC:</u> 3.003 <u>TYPE:</u>
2/25/2020	\$20,615,000.00	Successor Agency to the Ceres Redevelopment Agency CDIAC Number: 2019-2468 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Brandis Tallman LLC	12/15/2035 Serial	<u>TIC:</u> 1.681 <u>NIC:</u> 1.898 <u>TYPE:</u>
11/18/2020	\$117,750,000.00	Turlock CDIAC Number: 2020-2276 Certificates of participation/leases Water Supply, Storage, Distribution Regional Surface Water	NR	Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA	3/1/2027 Term	<u>TIC:</u> 3.567 <u>NIC:</u> 3.614 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Stanislaus</u>					
11/18/2020	\$117,750,000.00	Turlock Public Financing Authority CDIAC Number: 2020-2275 Bond anticipation note Water Supply, Storage, Distribution Regional Surface Water	S:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	3/1/2027 Term	<u>TIC:</u> 3.567 <u>NIC:</u> 3.614 <u>TYPE:</u>
		<u>Turlock Unified School District</u>					
8/18/2020	\$14,700,000.00	Turlock Unified School District CDIAC Number: 2020-1349 General obligation bond K-12 School Facility SFID No 1	S:AA M:Aa3 Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	8/1/2047 Comb	<u>TIC:</u> 1.867 <u>NIC:</u> 1.891 <u>TYPE:</u>
		<u>Sutter</u>					
9/23/2020	\$10,000,000.00	Yuba City CDIAC Number: 2020-1197 Certificates of participation/leases Health Care Facilities Ampla Health Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Sandler & Co (PU) First Foundation Bank (TR) U.S. Bank NA	10/1/2040 Term	<u>TIC:</u> 3.950 <u>NIC:</u> 3.950 <u>TYPE:</u>
		<u>Tehama</u>					
6/25/2020	\$2,600,000.00	Corning Union High School District CDIAC Number: 2020-1174 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	8/1/2049 Comb	<u>TIC:</u> 3.480 <u>NIC:</u> 0 <u>TYPE:</u>
		<u>Trinity</u>					
7/28/2020	\$1,000,000.00	Trinity Alps Unified School District (CSCRPA) CDIAC Number: 2020-1410 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	4/1/2021 Term	<u>TIC:</u> 0.360 <u>NIC:</u> 0.364 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
12/2/2020	\$3,960,000.00	Tulare Earlimart Elementary School District CDIAC Number: 2020-2194 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2042 Comb	<u>TIC:</u> 3.163 <u>NIC:</u> 3.140 <u>TYPE:</u>
1/9/2020	\$4,360,000.00	Exeter CDIAC Number: 2019-2009 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	10/1/2045 Comb	<u>TIC:</u> 2.643 <u>NIC:</u> 2.830 <u>TYPE:</u>
4/28/2020	\$3,549,000.00	Exeter CDIAC Number: 2020-0471 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) The Bank of NY Mellon	11/1/2039 Term	<u>TIC:</u> 2.669 <u>NIC:</u> 2.670 <u>TYPE:</u>
11/17/2020	\$4,600,000.00	Exeter Unified School District CDIAC Number: 2020-1931 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) OConnor & Co Sec	8/1/2050 Term	<u>TIC:</u> 3.244 <u>NIC:</u> 3.507 <u>TYPE:</u>
1/31/2020	\$15,000,000.00	Kaweah Delta Health Care District CDIAC Number: 2019-2438 Public enterprise revenue bond Health Care Facilities Tulare County Clinic Series A & B	NR	Neg PP	(BC) Ballard Spahr (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Signature Public Funding (TR) U.S. Bank NA	6/1/2035 Term	<u>TIC:</u> 2.370 <u>NIC:</u> 0 <u>TYPE:</u>

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5/5/2020	\$3,454,962.50	Tulare Lindmore Irrigation District CDIAC Number: 2020-0520 Certificates of participation/leases Water Supply, Storage, Distribution Central Valley Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank	5/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/10/2020	\$469,722.00	Lindsay Unified School District CDIAC Number: 2020-1335 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Jones Hall (FA) CFW Inc (PU) Capital One Pub Funding	10/30/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 3.100 <u>TYPE:</u>
9/1/2020	\$5,320,000.00	Lindsay Unified School District CDIAC Number: 2020-0620 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Term	<u>TIC:</u> 2.793 <u>NIC:</u> 2.802 <u>TYPE:</u>
9/1/2020	\$165,000.00	Lindsay Unified School District CDIAC Number: 2020-0619 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2028 Serial	<u>TIC:</u> 0.821 <u>NIC:</u> 0.850 <u>TYPE:</u>
7/1/2020	\$4,736,200.00	Lindsay-Strathmore Irrigation District CDIAC Number: 2020-0917 Certificates of participation/leases Water Supply, Storage, Distribution Central Valley Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) CN Financing Inc	8/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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8/26/2020	\$13,810,000.00	Tulare Lower Tule River Irrigation District CDIAC Number: 2020-1150 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A-	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2034 Serial	<u>TIC:</u> 1.765 <u>NIC:</u> 1.985 <u>TYPE:</u>
11/10/2020	\$3,770,000.00	Pleasant View School District CDIAC Number: 2020-1982 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	12/1/2039 Comb	<u>TIC:</u> 2.310 <u>NIC:</u> 2.357 <u>TYPE:</u>
11/5/2020	\$4,413,430.00	Porterville Irrigation District CDIAC Number: 2020-2033 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank	2/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/23/2020	\$1,089,000.00	Porterville Unified School District CDIAC Number: 2020-1978 Capital Lease Equipment 6 Electric-powered school buses	NR	Neg PP	(BC) Lozano Smith (PU) Holman Capital Corp	10/23/2027 Term	<u>TIC:</u> 2.377 <u>NIC:</u> 0 <u>TYPE:</u>
1/23/2020	\$5,221,026.60	Saucelito Irrigation District CDIAC Number: 2019-2377 Certificates of participation/leases Water Supply, Storage, Distribution Central Valley Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) BBVA USA	2/1/2033 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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8/25/2020	\$24,125,000.00	Sierra View Local Hospital District CDIAC Number: 2020-0665 Public enterprise revenue bond Health Care Facilities Health Care Facilities Refunding	F:A	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	7/1/2030 Serial	<u>TIC:</u> 1.793 <u>NIC:</u> 1.987 <u>TYPE:</u>
2/27/2020	\$3,073,651.59	Terra Bella Irrigation District CDIAC Number: 2019-2424 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Truist Bank, NC bank corp	8/1/2028 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/10/2020	\$1,479,776.20	Three Rivers Union School District CDIAC Number: 2020-0631 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	8/1/2050 Comb CAB	<u>TIC:</u> 3.385 <u>NIC:</u> 3.680 <u>TYPE:</u>
10/28/2020	\$17,210,000.00	Tulare CDIAC Number: 2020-2087 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Series B Federally Taxable Refunding	S:AA Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	11/15/2033 Serial	<u>TIC:</u> 2.300 <u>NIC:</u> 2.307 <u>TYPE:</u>
10/28/2020	\$20,170,000.00	Tulare CDIAC Number: 2020-2086 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Series A Refunding	S:AA Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	11/15/2041 Serial	<u>TIC:</u> 2.982 <u>NIC:</u> 3.219 <u>TYPE:</u>

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9/24/2020	\$72,405,000.00	Tulare Tulare County Transportation Authority CDIAC Number: 2020-1643 Sales tax revenue bond Public Transit Public Transit Refunding	S:AA	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) ZB, NA (UW) Citigroup Global Markets	2/1/2037 Serial	<u>TIC:</u> 1.646 <u>NIC:</u> 1.897 <u>TYPE:</u>
10/1/2020	\$5,150,600.00	Tulare Irrigation District CDIAC Number: 2020-1572 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Citizens Business Bank	9/1/2030 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.1375
6/4/2020	\$8,775,000.00	Tulare Local Health Care District CDIAC Number: 2020-0428 Public enterprise revenue bond Health Care Facilities Series B Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	9/1/2043 Term	<u>TIC:</u> 4.588 <u>NIC:</u> 4.590 <u>TYPE:</u>
6/4/2020	\$11,964,000.00	Tulare Local Health Care District CDIAC Number: 2020-0427 Public enterprise revenue bond Health Care Facilities Series A Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	9/1/2043 Term	<u>TIC:</u> 3.529 <u>NIC:</u> 3.530 <u>TYPE:</u>
2/13/2020	\$71,085,000.00	Tulare Local Health Care District CDIAC Number: 2019-2392 General obligation bond Hospital Hospital Refunding	S:AA-Ins M:Baa3 Ins	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	8/1/2039 Comb	<u>TIC:</u> 2.343 <u>NIC:</u> 2.607 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Tulare</u>					
6/25/2020	\$35,170,000.00	Visalia Unified School District CDIAC Number: 2020-0907 General obligation bond K-12 School Facility School Facilities	S:AA- M:Aa3	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) JP Morgan Securities	8/1/2044 Serial	<u>TIC:</u> 2.550 <u>NIC:</u> 2.606 <u>TYPE:</u>
6/16/2020	\$1,648,099.80	Waukena Joint Union School District CDIAC Number: 2020-1138 General obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) O'Connor & Co Securities	8/1/2050 Comb CAB	<u>TIC:</u> 3.546 <u>NIC:</u> 4.083 <u>TYPE:</u>
		<u>Ventura</u>					
10/29/2020	\$5,000,000.00	Conejo Valley Unified School District CDIAC Number: 2020-1913 General obligation bond K-12 School Facility Series C-1 Federally Taxable	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2024 Serial	<u>TIC:</u> 2.188 <u>NIC:</u> 2.263 <u>TYPE:</u>
10/29/2020	\$44,995,000.00	Conejo Valley Unified School District CDIAC Number: 2020-1912 General obligation bond K-12 School Facility Series C	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2035 Serial	<u>TIC:</u> 0.989 <u>NIC:</u> 0.996 <u>TYPE:</u>
7/28/2020	\$9,505,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2020-1401 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2020	\$1,365,000.00	Ventura Fillmore Unified School District (CSCRPA) CDIAC Number: 2020-1417 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.410 <u>NIC:</u> 0.413 <u>TYPE:</u>
9/16/2020	\$6,795,000.00	Hueneme Elementary School District CDIAC Number: 2020-1552 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2039 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.607 <u>TYPE:</u>
9/16/2020	\$20,200,000.00	Hueneme Elementary School District CDIAC Number: 2020-1551 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	8/1/2045 Comb	<u>TIC:</u> 2.800 <u>NIC:</u> 0 <u>TYPE:</u>
6/29/2020	\$2,285,000.00	Mesa Union School District CDIAC Number: 2020-0977 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) MUFG Union Bank (UW) Raymond James	8/1/2027 Serial	<u>TIC:</u> 1.607 <u>NIC:</u> 1.602 <u>TYPE:</u>
6/29/2020	\$5,713,216.00	Mesa Union School District CDIAC Number: 2020-0976 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) MUFG Union Bank (UW) Raymond James	7/1/2045 Serial CAB	<u>TIC:</u> 2.691 <u>NIC:</u> 0 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/28/2020	\$1,405,000.00	Ventura Moorpark Unified School District (CSCRPA) CDIAC Number: 2020-1407 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
10/28/2020	\$8,955,662.95	Oak Park Unified School District CDIAC Number: 2020-2176 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	8/1/2042 Comb CAB	<u>TIC:</u> 4.089 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2020	\$5,845,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2020-1425 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series H	S:SP-1	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	2/1/2021 Term	<u>TIC:</u> 0.571 <u>NIC:</u> 0.574 <u>TYPE:</u>
9/23/2020	\$4,420,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2020-1922 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series K	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	6/1/2021 Term	<u>TIC:</u> 0.392 <u>NIC:</u> 0.397 <u>TYPE:</u>
2/6/2020	\$16,905,000.00	Oxnard CDIAC Number: 2020-0133 Revenue bond Street Construction and Improvements Gas Tax Refunding	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Samuel A Ramirez	9/1/2037 Serial	<u>TIC:</u> 2.029 <u>NIC:</u> 2.264 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/4/2020	\$90,755,000.00	Ventura Oxnard School District CDIAC Number: 2020-1457 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 2.355 <u>NIC:</u> 2.375 <u>TYPE:</u>
11/24/2020	\$10,995,134.50	Oxnard School District CDIAC Number: 2020-2288 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	8/1/2050 Comb CAB	<u>TIC:</u> 2.971 <u>NIC:</u> 0 <u>TYPE:</u>
3/3/2020	\$55,450,000.00	Oxnard Union High School District CDIAC Number: 2019-1796 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2037 Comb	<u>TIC:</u> 2.072 <u>NIC:</u> 2.078 <u>TYPE:</u>
7/15/2020	\$21,035,000.00	Oxnard Union High School District CDIAC Number: 2020-1372 General obligation bond K-12 School Facility Series B Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	10/1/2020 Term	<u>TIC:</u> 2.969 <u>NIC:</u> 3.373 <u>TYPE:</u>
7/15/2020	\$98,965,000.00	Oxnard Union High School District CDIAC Number: 2020-1051 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2045 Comb	<u>TIC:</u> 2.969 <u>NIC:</u> 3.373 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/25/2020	\$3,087,423.40	Ventura Rio Elementary School District CDIAC Number: 2020-0323 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA/A+ Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2028 Term CAB	<u>TIC:</u> 3.994 <u>NIC:</u> 0 <u>TYPE:</u>
3/25/2020	\$13,922,236.05	Rio Elementary School District CDIAC Number: 2020-0322 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2047 Comb CAB	<u>TIC:</u> 4.074 <u>NIC:</u> 0 <u>TYPE:</u>
9/3/2020	\$20,425,000.00	Rio Elementary School District CDIAC Number: 2020-1597 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	8/1/2046 Serial	<u>TIC:</u> 2.766 <u>NIC:</u> 2.777 <u>TYPE:</u>
12/3/2020	\$37,690,000.00	San Buenaventura CDIAC Number: 2020-2214 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Bank of America Merrill	1/1/2044 Comb	<u>TIC:</u> 2.443 <u>NIC:</u> 2.468 <u>TYPE:</u>
12/3/2020	\$65,235,000.00	San Buenaventura CDIAC Number: 2020-2213 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Bank of America Merrill	1/1/2044 Comb	<u>TIC:</u> 2.435 <u>NIC:</u> 2.461 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
9/1/2020	\$10,736,291.00	Ventura San Buenaventura Housing Authority CDIAC Number: 2020-1397 Conduit revenue note Multifamily Housing Westview Village Phase III Series B Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	10/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$37,888,778.00	San Buenaventura Housing Authority CDIAC Number: 2020-1396 Conduit revenue note Multifamily Housing Westview Village Phase III Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	10/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$20,922,000.00	San Buenaventura Housing Authority CDIAC Number: 2019-2002 Conduit revenue note Multifamily Housing Willett Ranch Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	10/1/2058 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/6/2020	\$65,360,000.00	Santa Paula CDIAC Number: 2020-1661 Certificates of participation/leases Wastewater Collection, Treatment The Enterprise Series B (Taxable) Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon	2/1/2055 Serial	<u>TIC:</u> 3.320 <u>NIC:</u> 3.328 <u>TYPE:</u>
10/6/2020	\$3,765,000.00	Santa Paula CDIAC Number: 2020-1659 Certificates of participation/leases Wastewater Collection, Treatment The Enterprise Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon	2/1/2036 Serial	<u>TIC:</u> 1.948 <u>NIC:</u> 2.167 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
6/4/2020	\$19,380,000.00	Ventura Santa Paula Harvest CFD No 1 CDIAC Number: 2020-0714 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Harvest at Limoneira	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2050 Comb	<u>TIC:</u> 3.985 <u>NIC:</u> 4.055 <u>TYPE:</u>
12/1/2020	\$9,000,000.00	Santa Paula Unified School District CDIAC Number: 2020-2031 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2050 Comb	<u>TIC:</u> 3.061 <u>NIC:</u> 3.428 <u>TYPE:</u>
12/1/2020	\$600,000.00	Santa Paula Unified School District CDIAC Number: 2020-2404 General obligation bond K-12 School Facility SFID No 1 Series C Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	2/1/2021 Term	<u>TIC:</u> 3.061 <u>NIC:</u> 3.428 <u>TYPE:</u>
10/6/2020	\$65,360,000.00	Santa Paula Utility Authority CDIAC Number: 2020-1660 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Series B (Taxable) Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	2/1/2055 Serial	<u>TIC:</u> 3.320 <u>NIC:</u> 3.328 <u>TYPE:</u>
10/6/2020	\$3,765,000.00	Santa Paula Utility Authority CDIAC Number: 2020-1658 Revenue bond Wastewater Collection, Treatment The Enterprise Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	2/1/2036 Serial	<u>TIC:</u> 1.948 <u>NIC:</u> 2.167 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/20/2020	\$56,685,000.00	Ventura Simi Valley Unified School District CDIAC Number: 2020-1762 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	8/1/2050 Comb	<u>TIC:</u> 3.199 <u>NIC:</u> 3.459 <u>TYPE:</u>
10/20/2020	\$3,315,000.00	Simi Valley Unified School District CDIAC Number: 2020-2175 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	2/1/2021 Term	<u>TIC:</u> 1.463 <u>NIC:</u> 1.456 <u>TYPE:</u>
6/30/2020	\$4,215,000.00	Somis Union School District CDIAC Number: 2020-1084 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2043 Term	<u>TIC:</u> 3.108 <u>NIC:</u> 3.266 <u>TYPE:</u>
6/30/2020	\$5,000,000.00	Somis Union School District CDIAC Number: 2020-1083 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2049 Comb	<u>TIC:</u> 3.108 <u>NIC:</u> 3.266 <u>TYPE:</u>
3/25/2020	\$8,790,000.00	Thousand Oaks CDIAC Number: 2020-0160 Capital Lease Public Building Municipal Facilities	NR	Neg PP	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	6/1/2031 Serial	<u>TIC:</u> 2.366 <u>NIC:</u> 2.519 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
3/25/2020	\$8,790,000.00	Ventura Thousand Oaks Public Financing Authority CDIAC Number: 2020-0159 Public lease revenue bond Public Building Municipal Facilities Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2031 Serial	<u>TIC:</u> 2.366 <u>NIC:</u> 2.519 <u>TYPE:</u>
10/27/2020	\$26,665,000.00	United Water Conservation District CDIAC Number: 2020-1724 Certificates of participation/leases Other Capital Improvements, Public Works Public Water Facilities Refunding	S:AA-	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) KNN Public Finance (TR) MUFG Union Bank (UW) JP Morgan Securities	10/1/2050 Comb	<u>TIC:</u> 2.609 <u>NIC:</u> 0 <u>TYPE:</u>
6/3/2020	\$287,105,000.00	Ventura County CDIAC Number: 2020-0999 Certificates of participation/leases Health Care Facilities Series A (Taxable) Federally Taxable	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA	11/1/2043 Comb	<u>TIC:</u> 2.749 <u>NIC:</u> 2.784 <u>TYPE:</u>
6/9/2020	\$120,450,000.00	Ventura County CDIAC Number: 2020-0997 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs	6/30/2021 Term	<u>TIC:</u> 0.200 <u>NIC:</u> 0.208 <u>TYPE:</u>
6/3/2020	\$287,105,000.00	Ventura County Public Financing Authority CDIAC Number: 2020-0998 Public lease revenue bond Health Care Facilities Series A (Taxable) Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	11/1/2043 Comb	<u>TIC:</u> 2.749 <u>NIC:</u> 2.784 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

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		<u>Ventura</u>					
9/1/2020	\$10,410,000.00	Ventura Unified School District CDIAC Number: 2020-1504 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adviss Urban Futures (PA) RBC Capital Mkts LLC (PU) ZB, NA (TR) U.S. Bank NA	8/1/2034 Term	<u>TIC:</u> 1.600 <u>NIC:</u> 0 <u>TYPE:</u>
7/28/2020	\$19,790,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2020-1409 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	5/3/2021 Term	<u>TIC:</u> 0.352 <u>NIC:</u> 0.356 <u>TYPE:</u>
		<u>Yolo</u>					
4/28/2020	\$8,135,000.00	Davis Joint Unified School District CDIAC Number: 2020-0543 General obligation bond K-12 School Facility School Facilities Refunding	S:AA- M:A1	Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) JP Morgan Securities	8/1/2027 Serial	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u>
4/28/2020	\$100,600,000.00	Davis Joint Unified School District CDIAC Number: 2020-0542 General obligation bond K-12 School Facility School Facilities	S:AA/AA- M:A1 Ins	Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (EN) Build America (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/1/2043 Comb	<u>TIC:</u> 0 <u>NIC:</u> 2.900 <u>TYPE:</u>
11/24/2020	\$2,231,005.00	Dunnigan Water District CDIAC Number: 2020-2218 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) CoBank ACB	12/15/2035 Term	<u>TIC:</u> 2.429 <u>NIC:</u> 2.429 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
7/30/2020	\$40,175,000.00	Yolo West Sacramento CDIAC Number: 2020-1463 Certificates of participation/leases Water Supply, Storage, Distribution Water System Imp (Taxable) Federally Taxable	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Piper Sandler & Co (TR) U.S. Bank NA	10/1/2034 Term	<u>TIC:</u> 2.231 <u>NIC:</u> 0 <u>TYPE:</u>
1/8/2020	\$11,655,000.00	West Sacramento Area Flood Control Agency CDIAC Number: 2019-2304 Special assessment bond Flood Control, Storm Drainage Flood Control Federally Taxable Refunding	S:AA- F:AAA	Neg	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Piper Sandler & Co	9/1/2041 Comb	<u>TIC:</u> 3.263 <u>NIC:</u> 0 <u>TYPE:</u>
7/30/2020	\$40,175,000.00	West Sacramento Financing Authority CDIAC Number: 2020-1433 Revenue bond Water Supply, Storage, Distribution Water System (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Piper Sandler & Co (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	10/1/2034 Term	<u>TIC:</u> 2.231 <u>NIC:</u> 0 <u>TYPE:</u>
5/1/2020	\$16,000,000.00	Yolo County CDIAC Number: 2020-0746 Certificates of participation/leases Public Building Health & Human Services Building & Agriculture/Child Support	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) Sterling NB	6/1/2040 Term	<u>TIC:</u> 2.660 <u>NIC:</u> 2.660 <u>TYPE:</u>
2/1/2020	\$10,159,381.00	Yolo County CDIAC Number: 2020-0038 Certificates of participation/leases Equipment Energy equipment	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) ZMFU	2/1/2035 Term	<u>TIC:</u> 2.410 <u>NIC:</u> 2.420 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/16/2020	\$3,434,294.03	Yuba Wheatland Union High School District CDIAC Number: 2019-2281 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) BBVA USA	9/1/2039 Term	<u>TIC:</u> 2.569 <u>NIC:</u> 2.570 <u>TYPE:</u>
1/8/2020	\$8,335,000.00	Yuba County CFD No 2004-1 CDIAC Number: 2019-2350 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgewater Refunding	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	9/1/2035 Serial	<u>TIC:</u> 2.156 <u>NIC:</u> 2.226 <u>TYPE:</u>
4/29/2020	\$11,200,000.00	<u>Multiple Counties</u> Allan Hancock Joint Community College District CDIAC Number: 2020-0435 General obligation bond College, University Facility Series F	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2045 Serial	<u>TIC:</u> 3.332 <u>NIC:</u> 3.528 <u>TYPE:</u>
4/29/2020	\$12,835,000.00	Allan Hancock Joint Community College District CDIAC Number: 2020-0434 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2039 Serial	<u>TIC:</u> 3.237 <u>NIC:</u> 3.230 <u>TYPE:</u>
2/13/2020	\$95,000,000.00	Antelope Valley Community College District CDIAC Number: 2020-0011 General obligation bond College, University Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2050 Comb	<u>TIC:</u> 2.726 <u>NIC:</u> 2.868 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/13/2020	\$125,685,000.00	Antelope Valley Community College District CDIAC Number: 2019-1957 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:Aa M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2038 Serial	<u>TIC:</u> 2.545 <u>NIC:</u> 2.552 <u>TYPE:</u>
6/23/2020	\$4,200,000.00	Aromas-San Juan Unified School District CDIAC Number: 2020-0844 General obligation bond K-12 School Facility School Facilities	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank	8/1/2029 Term	<u>TIC:</u> 1.399 <u>NIC:</u> 0 <u>TYPE:</u>
6/30/2020	\$3,359,669.00	Aromas-San Juan Unified School District CDIAC Number: 2020-1124 Capital Lease K-12 School Facility Energy Conservation Facilities Equipment	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Banc of America Pub Cap	12/30/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 2.590 <u>TYPE:</u>
6/17/2020	\$14,390,000.00	Beaumont Unified School District CDIAC Number: 2020-1008 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2034 Serial	<u>TIC:</u> 2.246 <u>NIC:</u> 2.477 <u>TYPE:</u>
6/17/2020	\$11,290,000.00	Beaumont Unified School District CDIAC Number: 2020-1007 General obligation bond K-12 School Facility Series F	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2046 Comb	<u>TIC:</u> 2.856 <u>NIC:</u> 2.881 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/10/2020	\$9,350,000.00	California Affordable Housing Agency CDIAC Number: 2019-2076 Conduit revenue bond Multifamily Housing Butte County Afford Housing Pool Series A	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) PHIG Holding LLC (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	10/1/2050 Comb	<u>TIC:</u> 2.947 <u>NIC:</u> 3.188 <u>TYPE:</u>
11/19/2020	\$59,958,228.80	California County Tobacco Securitization Agency CDIAC Number: 2020-2083 Other bond Other Purpose Gold Country Settlement Funding Corp Series A, B-1 & B-2 Refunding	S:A/A-/BBB+/BBB+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2055 Comb CAB	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/22/2020	\$16,860,609.35	California County Tobacco Securitization Agency CDIAC Number: 2020-1609 Other bond Other Purpose Sonoma Co Securitization Corp Series B-2 Refunding	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Jeffries LLC	6/1/2055 Term CAB	<u>TIC:</u> 3.340 <u>NIC:</u> 0 <u>TYPE:</u>
9/22/2020	\$11,500,000.00	California County Tobacco Securitization Agency CDIAC Number: 2020-1608 Other bond Other Purpose Sonoma Co Securitization Corp Series B-1 Refunding	S:BBB+/BBB-	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Jeffries LLC	6/1/2049 Term	<u>TIC:</u> 3.340 <u>NIC:</u> 0 <u>TYPE:</u>
9/22/2020	\$38,275,000.00	California County Tobacco Securitization Agency CDIAC Number: 2020-1607 Other bond Other Purpose Sonoma Co Securitization Corp Series A Refunding	S:A-/BBB+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Jeffries LLC	6/1/2049 Comb	<u>TIC:</u> 3.340 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/22/2020	\$13,645,000.00	California County Tobacco Securitization Agency CDIAC Number: 2020-1606 Other bond Other Purpose Merced Co Tobacco Funding Corp Series A Refunding	S:A/A-/BBB+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Jeffries LLC	6/1/2042 Serial	<u>TIC:</u> 3.450 <u>NIC:</u> 3.750 <u>TYPE:</u>
9/22/2020	\$22,000,000.00	California County Tobacco Securitization Agency CDIAC Number: 2020-1605 Other bond Other Purpose Merced Co Tobacco Funding Corp Series B Refunding	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Jeffries LLC	6/1/2050 Term	<u>TIC:</u> 3.450 <u>NIC:</u> 3.750 <u>TYPE:</u>
6/2/2020	\$349,584,143.90	California County Tobacco Securitization Agency CDIAC Number: 2020-0158 Other bond Other Purpose LA Co Securitization Corp Series A, Series B-1 & B-2 Refunding	S:A/A-/BBB+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jeffries LLC	6/1/2055 Comb CAB	<u>TIC:</u> 3.849 <u>NIC:</u> 0 <u>TYPE:</u>
7/2/2020	\$18,037,401.00	California Municipal Finance Authority CDIAC Number: 2020-1021 Conduit revenue bond Multifamily Housing BFHP Hope Cnter Perm Support Hsg Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Silicon Vly Bank (TR) U.S. Bank NA	6/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$1,085,923.00	California Municipal Finance Authority CDIAC Number: 2020-1020 Conduit revenue note Multifamily Housing BRIDGE Berkeley Way Affordable Apts Series B Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) Silicon Vly Bank (TR) U.S. Bank NA	6/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/1/2020	\$37,335,000.00	California Municipal Finance Authority CDIAC Number: 2020-1019 Conduit revenue note Multifamily Housing BRIDGE Berkeley Way Affordable Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Silicon Vly Bank (TR) U.S. Bank NA	1/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$5,548,208.00	California Municipal Finance Authority CDIAC Number: 2020-2108 Conduit revenue note Multifamily Housing Las Terrazas Apts Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	11/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$24,037,673.00	California Municipal Finance Authority CDIAC Number: 2020-2107 Conduit revenue note Multifamily Housing Las Terrazas Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	5/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$9,800,175.00	California Municipal Finance Authority CDIAC Number: 2020-0439 Conduit revenue bond K-12 School Facility Lycee Francais de San Francisco Series B	NR	Neg PP	(BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Boston Private Bank	4/1/2050 Term	<u>TIC:</u> 3.145 <u>NIC:</u> 3.125 <u>TYPE:</u>
4/1/2020	\$12,699,825.00	California Municipal Finance Authority CDIAC Number: 2020-0438 Conduit revenue bond K-12 School Facility Lycée Français de San Francisco Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Boston Private Bank	4/1/2050 Term	<u>TIC:</u> 3.145 <u>NIC:</u> 3.125 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/1/2020	\$15,865,000.00	California Municipal Finance Authority CDIAC Number: 2020-2075 Conduit revenue note Multifamily Housing Villa Raymond Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) JLL Real Estate Capital L (TR) Wilmington Trust	11/1/2036 Term	<u>TIC:</u> 2.940 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2020	\$2,050,000.00	California Municipal Finance Authority CDIAC Number: 2020-2073 Conduit revenue bond Multifamily Housing Poway Commons Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	5/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$8,300,000.00	California Municipal Finance Authority CDIAC Number: 2020-2072 Conduit revenue bond Multifamily Housing Poway Commons Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	5/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$55,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1002 Conduit revenue bond Health Care Facilities OneLegacy	NR	Neg PP	(BC) Kutak Rock (FA) G L Hicks Financial (PU) First Republic Bank	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.300
10/27/2020	\$13,590,000.00	California Municipal Finance Authority CDIAC Number: 2020-2070 Conduit revenue bond Health Care Facilities La Maestra Family Clinic Inc Refunding	S:AA- Int	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2038 Serial	<u>TIC:</u> 2.001 <u>NIC:</u> 2.073 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/25/2020	\$85,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1000 Conduit revenue bond Multifamily Housing Sustainability Bonds Federally Taxable	S:AA- F:AA	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Wells Fargo Sec	11/1/2035 Term	<u>TIC:</u> 2.478 <u>NIC:</u> 2.506 <u>TYPE:</u>
10/27/2020	\$3,165,000.00	California Municipal Finance Authority CDIAC Number: 2020-2035 Conduit revenue bond Health Care Facilities Vocational Visions Series A Refunding	S:AA- Oth	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	7/1/2035 Serial	<u>TIC:</u> 1.741 <u>NIC:</u> 0 <u>TYPE:</u>
3/16/2020	\$4,719,409.41	California Municipal Finance Authority CDIAC Number: 2020-0423 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2020-NR1 (Twain - 2801-2809 Faber Street) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II (TR) Wilmington Trust	9/2/2040 Term	<u>TIC:</u> 6.000 <u>NIC:</u> 6.000 <u>TYPE:</u>
6/19/2020	\$8,125,728.00	California Municipal Finance Authority CDIAC Number: 2020-0974 Conduit revenue note Multifamily Housing Walnut Studios Series A-1, A-2 & A-3	NR	Neg PP	(BC) Jones Hall (PU) Boston Private Bank	12/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$5,113,161.00	California Municipal Finance Authority CDIAC Number: 2020-1989 Conduit revenue note Multifamily Housing Sequoia Commons II Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Pacific Western	12/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
10/1/2020	\$12,771,020.00	California Municipal Finance Authority CDIAC Number: 2020-1988 Conduit revenue note Multifamily Housing Sequoia Commons II Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Pacific Western	12/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/29/2020	\$20,570,000.00	California Municipal Finance Authority CDIAC Number: 2020-1987 Conduit revenue bond College, University Facility University of the Pacific Series A (Forward Delivery) Refunding	M:A2	Neg	(BC) Squire Patton Boggs (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2042 Comb	<u>TIC:</u> 2.612 <u>NIC:</u> 2.861 <u>TYPE:</u>
6/17/2020	\$1,090,000.00	California Municipal Finance Authority CDIAC Number: 2020-0956 Conduit revenue bond College, University Housing Claremont Colleges Series B Federally Taxable	NR	Neg	(BC) Nixon Peabody (TR) Wilmington Trust (UW) Hilltop Securities Inc	7/1/2027 Term	<u>TIC:</u> 5.737 <u>NIC:</u> 0 <u>TYPE:</u>
10/28/2020	\$15,480,000.00	California Municipal Finance Authority CDIAC Number: 2020-1981 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) HumanGood CA Oblig Group Series A Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (PA) BC Ziegler & Co (PU) Washington Fed Bk NA (TR) U.S. Bank NA	10/1/2036 Term	<u>TIC:</u> 2.038 <u>NIC:</u> 2.029 <u>TYPE:</u>
10/28/2020	\$64,765,000.00	California Municipal Finance Authority CDIAC Number: 2020-1980 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) HumanGood CA Oblig Group-Cinderella Series B Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (PA) BC Ziegler & Co (PU) Washington Fed Bk NA (TR) U.S. Bank NA	10/1/2047 Term	<u>TIC:</u> 1.927 <u>NIC:</u> 1.917 <u>TYPE:</u>

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6/17/2020	\$29,925,000.00	Multiple Counties California Municipal Finance Authority CDIAC Number: 2020-0955 Conduit revenue bond College, University Housing Claremont Colleges Series A	NR	Neg	(BC) Nixon Peabody (TR) Wilmington Trust (UW) Hilltop Securities Inc	7/1/2052 Term	<u>TIC:</u> 4.986 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$2,320,000.00	California Municipal Finance Authority CDIAC Number: 2020-0954 Conduit revenue bond College, University Housing Claremont Graduate University Series C Federally Taxable Refunding	NR	Neg PP	(BC) Nixon Peabody (PA) Hilltop Securities Inc (PU) Umpqua Bank (TR) Wilmington Trust	10/1/2027 Term	<u>TIC:</u> 4.499 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$28,220,000.00	California Municipal Finance Authority CDIAC Number: 2020-0953 Conduit revenue bond College, University Housing Claremont Graduate University Series B Refunding	NR	Neg	(BC) Nixon Peabody (TR) Wilmington Trust (UW) Hilltop Securities Inc	10/1/2054 Term	<u>TIC:</u> 4.696 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$4,675,000.00	California Municipal Finance Authority CDIAC Number: 2020-0952 Conduit revenue bond College, University Housing Claremont Graduate University Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (PA) Hilltop Securities Inc (PU) Umpqua Bank (TR) Wilmington Trust	10/1/2034 Term	<u>TIC:</u> 3.303 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2020	\$5,600,000.00	California Municipal Finance Authority CDIAC Number: 2020-1949 Conduit revenue note Multifamily Housing Fairbanks Terrace II Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	4/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
2/1/2020	\$6,738,120.00	California Municipal Finance Authority CDIAC Number: 2019-2183 Conduit revenue note Multifamily Housing Windsor Gardens Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	9/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/21/2020	\$7,960,000.00	California Municipal Finance Authority CDIAC Number: 2020-0122 Conduit revenue bond Single-Family Housing Royal York Estates Series A	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Westhoff Cone	2/15/2055 Term	<u>TIC:</u> 4.041 <u>NIC:</u> 4.014 <u>TYPE:</u>
1/21/2020	\$385,000.00	California Municipal Finance Authority CDIAC Number: 2020-0121 Conduit revenue bond Single-Family Housing Royal York Estates Series B Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Westhoff Cone	2/15/2025 Term	<u>TIC:</u> 3.723 <u>NIC:</u> 3.683 <u>TYPE:</u>
11/1/2020	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1920 Conduit revenue note Multifamily Housing Willowglen Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) JP Morgan Chase Bank	11/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0921 Conduit revenue bond K-12 School Facility Harbor Day School	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) F&M Bank	6/1/2053 Term	<u>TIC:</u> 3.143 <u>NIC:</u> 0 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/24/2020	\$10,800,000.00	California Municipal Finance Authority CDIAC Number: 2019-2182 Conduit revenue bond Multifamily Housing Windsor Gardens Apts Sub Series A-S	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Escondido	2/1/2065 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/29/2020	\$36,860,000.00	California Municipal Finance Authority CDIAC Number: 2020-1836 Conduit revenue bond College, University Facility University of the Pacific Series A Refunding	M:A2	Neg	(BC) Squire Patton Boggs (TR) U.S. Bank NA (UW) Morgan Stanley	11/1/2048 Comb	<u>TIC:</u> 2.675 <u>NIC:</u> 2.912 <u>TYPE:</u>
10/1/2020	\$100,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1835 Conduit revenue bond College, University Facility Scripps College, a Claremont College Refunding	NR	Neg PP	(BC) Jones Hall (PU) First Republic Bank	10/1/2050 Term	<u>TIC:</u> 2.637 <u>NIC:</u> 2.629 <u>TYPE:</u>
6/1/2020	\$6,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0873 Conduit revenue bond Multifamily Housing Sycamore Ridge Family Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Umpqua Bank	12/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$3,407,000.00	California Municipal Finance Authority CDIAC Number: 2020-1811 Conduit revenue bond Multifamily Housing The Bosco Apts Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Norris George & Ostrow (FA) Sperry Capital (PA) RBC Capital Mkts LLC (TR) U.S. Bank NA (UW) Franklin Templeton Funds	6/1/2052 Term	<u>TIC:</u> 5.250 <u>NIC:</u> 5.250 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/21/2020	\$1,175,000.00	California Municipal Finance Authority CDIAC Number: 2020-1810 Conduit revenue bond Multifamily Housing The Bosco Apts Sub Series A-S	NR	Neg PP	(BC) Orrick Herrington (DC) Norris George & Ostrow (FA) Sperry Capital (PA) RBC Capital Mkts LLC (TR) U.S. Bank NA (UW) Franklin Templeton Funds	9/1/2052 Term	<u>TIC:</u> 5.000 <u>NIC:</u> 5.000 <u>TYPE:</u>
10/21/2020	\$11,413,000.00	California Municipal Finance Authority CDIAC Number: 2020-1809 Conduit revenue bond Multifamily Housing The Bosco Apts Series A	NR	Neg PP	(BC) Orrick Herrington (DC) Norris George & Ostrow (FA) Sperry Capital (PA) RBC Capital Mkts LLC (TR) U.S. Bank NA (UW) Franklin Templeton Funds	6/1/2052 Term	<u>TIC:</u> 4.150 <u>NIC:</u> 4.306 <u>TYPE:</u>
10/1/2020	\$11,163,809.00	California Municipal Finance Authority CDIAC Number: 2020-1807 Conduit revenue note Multifamily Housing Mountain View Apts Series A-3 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank (TR) U.S. Bank NA	8/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$18,428,442.00	California Municipal Finance Authority CDIAC Number: 2020-1806 Conduit revenue note Multifamily Housing Mountain View Apts Series A-2	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank (TR) U.S. Bank NA	8/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$10,773,000.00	California Municipal Finance Authority CDIAC Number: 2020-1805 Conduit revenue note Multifamily Housing Mountain View Apts Series A-1	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank (TR) U.S. Bank NA	5/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/1/2020	\$3,934,444.00	California Municipal Finance Authority CDIAC Number: 2020-1794 Conduit revenue note Multifamily Housing La Prensa Libre Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	1/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$27,200,000.00	California Municipal Finance Authority CDIAC Number: 2020-1793 Conduit revenue note Multifamily Housing La Prensa Libre Apts Series A-1	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	1/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$2,817,342.00	California Municipal Finance Authority CDIAC Number: 2020-1792 Conduit revenue note Multifamily Housing Mutual Housing at 5th Street Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA	5/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$12,476,881.00	California Municipal Finance Authority CDIAC Number: 2020-1791 Conduit revenue note Multifamily Housing Mutual Housing at 5th Street Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA	10/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/11/2020	\$53,495,000.00	California Municipal Finance Authority CDIAC Number: 2020-0349 Conduit revenue bond College, University Facility Harvey Mudd College Federally Taxable Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Rossi A Russell Law Off (TR) MUFG Union Bank (UW) Prager & Co	12/1/2049 Comb	<u>TIC:</u> 2.982 <u>NIC:</u> 2.998 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
10/1/2020	\$1,945,000.00	California Municipal Finance Authority CDIAC Number: 2020-1737 Conduit revenue note Multifamily Housing 6th & Cesar Chavez Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1736 Conduit revenue note Multifamily Housing 6th & Cesar Chavez Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$16,780,000.00	California Municipal Finance Authority CDIAC Number: 2020-1733 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2050 Comb	<u>TIC:</u> 3.802 <u>NIC:</u> 3.870 <u>TYPE:</u>
5/1/2020	\$6,300,000.00	California Municipal Finance Authority CDIAC Number: 2020-0831 Conduit revenue bond Multifamily Housing Ukiah Sr Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Umpqua Bank	6/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/1/2020	\$3,752,000.00	California Municipal Finance Authority CDIAC Number: 2020-0345 Conduit revenue note Multifamily Housing Windsor Gardens Apts Series A-2	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	6/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/1/2020	\$5,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1726 Conduit revenue note Multifamily Housing Orchard Commons Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	10/1/2022 Term	<u>TIC:</u> 5.060 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2020	\$13,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1723 Conduit revenue note Multifamily Housing Orchard Commons Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	10/1/2037 Term	<u>TIC:</u> 5.105 <u>NIC:</u> 0 <u>TYPE:</u>
11/1/2020	\$15,900,000.00	California Municipal Finance Authority CDIAC Number: 2020-1719 Conduit revenue note Multifamily Housing The Plateau Housing Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	2/1/2038 Term	<u>TIC:</u> 4.970 <u>NIC:</u> 0 <u>TYPE:</u>
9/1/2020	\$21,500,000.00	California Municipal Finance Authority CDIAC Number: 2020-1710 Conduit revenue note Multifamily Housing Coliseum Connections Series A Refunding	NR	Neg PP	(BC) Jones Hall (PU) Citibank	10/1/2036 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$23,817,500.00	California Municipal Finance Authority CDIAC Number: 2020-1709 Conduit revenue note Multifamily Housing Wilton Court Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA	10/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
11/6/2020	\$5,193,408.00	California Municipal Finance Authority CDIAC Number: 2020-1708 Conduit revenue bond Multifamily Housing Mission Heritage Plaza Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Bank of America NA	9/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/6/2020	\$23,150,000.00	California Municipal Finance Authority CDIAC Number: 2020-1707 Conduit revenue bond Multifamily Housing Mission Heritage Plaza Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Bank of America NA (TR) U.S. Bank NA	9/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$13,115,700.00	California Municipal Finance Authority CDIAC Number: 2020-0808 Conduit revenue note Multifamily Housing Woodbridge Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA	12/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1687 Conduit revenue bond K-12 School Facility The Harker School	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA (TR) U.S. Bank NA	9/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$8,754,000.00	California Municipal Finance Authority CDIAC Number: 2020-0089 Conduit revenue note Multifamily Housing Bloom at Magnolia Series A-1	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	11/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
9/24/2020	\$205,500,000.00	California Municipal Finance Authority CDIAC Number: 2020-1656 Conduit revenue bond Other Purpose FBI San Diego Project Federally Taxable Refunding	M:A1	Neg	(BC) Ballard Spahr (TR) U.S. Bank NA (UW) Oppenheimer & Co	10/1/2035 Term	<u>TIC:</u> 2.685 <u>NIC:</u> 2.649 <u>TYPE:</u>
7/1/2020	\$32,010,000.00	California Municipal Finance Authority CDIAC Number: 2020-1652 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Brethren Hillcrest Homes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Ascension Capital Enterpr (PA) BC Ziegler & Co (PU) Truist Bank, NC bank corp (TR) U.S. Bank NA	6/1/2036 Term	<u>TIC:</u> 2.898 <u>NIC:</u> 2.882 <u>TYPE:</u>
6/1/2020	\$47,622,526.00	California Municipal Finance Authority CDIAC Number: 2020-0791 Conduit revenue note Multifamily Housing Village Pointe Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	7/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$10,638,488.00	California Municipal Finance Authority CDIAC Number: 2020-0088 Conduit revenue bond Multifamily Housing Old Elm Village Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) U.S. Bank NA	4/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$13,880,000.00	California Municipal Finance Authority CDIAC Number: 2020-1644 Bond anticipation note Project, Interim Financing The Bosco Apts	NR	Neg	(BC) Orrick Herrington (FA) Sperry Capital (PU) RBC Capital Mkts LLC (TR) U.S. Bank NA	11/1/2020 Term	<u>TIC:</u> 1.750 <u>NIC:</u> 1.750 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
7/1/2020	\$21,166,830.00	California Municipal Finance Authority CDIAC Number: 2020-0788 Conduit revenue bond Multifamily Housing Cathedral Palms Senior Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	11/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$9,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0315 Conduit revenue bond Multifamily Housing Kensington Homes Apts Series A	NR	Neg PP	(BC) Kutak Rock (PU) ZB, NA	11/1/2042 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$10,010,000.00	California Municipal Finance Authority CDIAC Number: 2020-1634 Conduit revenue bond K-12 School Facility Saint Andrew's Parish Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	7/1/2042 Term	<u>TIC:</u> 6.083 <u>NIC:</u> 2.800 <u>TYPE:</u>
9/1/2020	\$18,270,000.00	California Municipal Finance Authority CDIAC Number: 2020-1632 Conduit revenue bond K-12 School Facility Maranatha High School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	9/1/2050 Term	<u>TIC:</u> 8.546 <u>NIC:</u> 2.658 <u>TYPE:</u>
6/23/2020	\$6,500,000.00	California Municipal Finance Authority CDIAC Number: 2020-0778 Revenue anticipation note Project, Interim Financing River Springs Charter School	NR Oth	Neg	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (EN) Riverside Co Bd of E (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/15/2021 Term	<u>TIC:</u> 5.110 <u>NIC:</u> 5.115 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
6/11/2020	\$3,500,000.00	California Municipal Finance Authority CDIAC Number: 2020-0777 Revenue anticipation note Project, Interim Financing Empire Springs Charter School	NR	Neg	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	9/15/2021 Term	<u>TIC:</u> 4.764 <u>NIC:</u> 4.799 <u>TYPE:</u>
9/24/2020	\$150,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1612 Conduit revenue bond Pollution Control Waste Management Inc Subject to Alternative Minimum Tax	S:A-/ A-2	Neg	(BC) Ballard Spahr (CB) Jones Hall (TR) The Bank of NY Mellon (UW) BofA Securities	10/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$3,976,000.00	California Municipal Finance Authority CDIAC Number: 2020-0305 Conduit revenue note Multifamily Housing Bloom at Magnolia Series A-2	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	11/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/10/2020	\$29,500,000.00	California Municipal Finance Authority CDIAC Number: 2020-1589 Conduit revenue bond College, University Facility Simpson University Series A	NR	Neg	(BC) Orrick Herrington (DC) Clark Hill PLC (TR) U.S. Bank NA (UW) BC Ziegler & Co	10/1/2050 Term	<u>TIC:</u> 6.043 <u>NIC:</u> 0 <u>TYPE:</u>
12/10/2020	\$375,000.00	California Municipal Finance Authority CDIAC Number: 2020-1586 Conduit revenue bond College, University Facility Simpson University Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Clark Hill PLC (TR) U.S. Bank NA (UW) BC Ziegler & Co	10/1/2022 Term	<u>TIC:</u> 1.279 <u>NIC:</u> 0 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
4/1/2020	\$17,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0302 Conduit revenue note Multifamily Housing Vintage at Sycamore Series A	NR	Neg PP	(BC) Jones Hall (PU) Citibank	8/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$26,821,231.00	California Municipal Finance Authority CDIAC Number: 2020-0301 Conduit revenue note Multifamily Housing Quail Run Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	2/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$20,891,000.00	California Municipal Finance Authority CDIAC Number: 2020-0300 Conduit revenue bond Multifamily Housing Manzanita Family Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) SAHA (PU) Silicon Vly Bank	4/1/2044 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$65,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1523 Conduit revenue bond College, University Facility Point Loma Nazarene University Series A & B Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	8/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$37,907,000.00	California Municipal Finance Authority CDIAC Number: 2020-0728 Conduit revenue note Multifamily Housing Castle Argyle Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) U.S. Bank NA	5/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
9/1/2020	\$32,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1514 Conduit revenue bond College, University Facility Pitzer College Refunding	NR	Neg PP	(BC) Hawkins Delafield (BRC) Rossi A Russell Law Off (FA) Prager & Co (PU) First Republic Bank	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1510 Conduit revenue note Multifamily Housing Plaza de Cabrillo Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Century Villages	9/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$8,100,000.00	California Municipal Finance Authority CDIAC Number: 2020-1509 Conduit revenue note Multifamily Housing Plaza de Cabrillo Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA	9/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$4,700,000.00	California Municipal Finance Authority CDIAC Number: 2020-1450 Conduit revenue note Multifamily Housing Worthington La Luna Family Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) MirKa Investments LLC (PU) Citibank	12/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$12,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1449 Conduit revenue note Multifamily Housing Worthington La Luna Family Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) MirKa Investments LLC (PU) Citibank	12/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
8/10/2020	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1448 Conduit revenue bond Recreation and Sports Facilities Zoological Society of San Diego Wild Animal Park Refunding	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA (TR) U.S. Bank NA	8/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$5,864,663.00	California Municipal Finance Authority CDIAC Number: 2020-1440 Conduit revenue bond Multifamily Housing Sugar Pine Village 2020 Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) U.S. Bank NA	8/31/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$11,400,000.00	California Municipal Finance Authority CDIAC Number: 2020-1439 Conduit revenue bond Multifamily Housing Sugar Pine Village 2020 Series A-1	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	8/31/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$28,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0266 Conduit revenue note Multifamily Housing 950 El Camino Real Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA	1/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/5/2020	\$61,675,000.00	California Municipal Finance Authority CDIAC Number: 2020-0265 Conduit revenue bond Health Care Facilities Clinicas del Camino Real Inc Refunding	F:BBB	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Piper Sandler & Co	3/1/2050 Comb	<u>TIC:</u> 2.891 <u>NIC:</u> 3.181 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
8/19/2020	\$6,600,000.00	California Municipal Finance Authority CDIAC Number: 2020-0673 Revenue anticipation note Project, Interim Financing Highlands Community Charter & Technical Schools	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Key Charter Advisors LLC (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	11/15/2021 Term	<u>TIC:</u> 4.963 <u>NIC:</u> 4.932 <u>TYPE:</u>
6/11/2020	\$4,329,500.00	California Municipal Finance Authority CDIAC Number: 2020-0662 Special assessment bond Commercial Energy Conservation Improvement PACE Series 2020-NR2 (Twain - 316 12th Street) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.750 <u>TYPE:</u>
2/11/2020	\$7,685,000.00	California Municipal Finance Authority CDIAC Number: 2020-0041 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Piper Sandler & Co	9/1/2049 Term	<u>TIC:</u> 3.395 <u>NIC:</u> 3.580 <u>TYPE:</u>
11/1/2020	\$10,511,247.00	California Municipal Finance Authority CDIAC Number: 2020-1332 Conduit revenue bond Multifamily Housing Countryside II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank (TR) U.S. Bank NA	5/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$24,640,000.00	California Municipal Finance Authority CDIAC Number: 2020-1329 Conduit revenue bond K-12 School Facility Windward School Series A & B	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	7/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
2/1/2020	\$2,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-2036 Conduit revenue note Multifamily Housing Cottage Village Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Farmers & Merchants	9/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$40,322,758.00	California Municipal Finance Authority CDIAC Number: 2020-1318 Conduit revenue bond Multifamily Housing Rosefield Village Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	9/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/3/2020	\$3,821,749.00	California Municipal Finance Authority CDIAC Number: 2020-1311 Conduit revenue bond Multifamily Housing River City Senior Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Silicon Vly Bank	2/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$16,455,000.00	California Municipal Finance Authority CDIAC Number: 2020-1310 Conduit revenue bond Multifamily Housing River City Senior Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Silicon Vly Bank	2/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$9,011,405.00	California Municipal Finance Authority CDIAC Number: 2020-1309 Conduit revenue note Multifamily Housing Foon Lok West Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA	10/1/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
7/1/2020	\$58,970,000.00	California Municipal Finance Authority CDIAC Number: 2020-1308 Conduit revenue note Multifamily Housing Foon Lok West Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA	10/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$13,265,000.00	California Municipal Finance Authority CDIAC Number: 2020-1307 Conduit revenue bond Multifamily Housing Jordan Court Apartments Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Silicon Vly Bank	6/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$16,363,000.00	California Municipal Finance Authority CDIAC Number: 2020-1306 Conduit revenue note Multifamily Housing Firehouse Square Series A-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFU Union Bank	7/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$21,009,000.00	California Municipal Finance Authority CDIAC Number: 2020-1305 Conduit revenue note Multifamily Housing Firehouse Square Series A-2	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFU Union Bank	4/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$8,151,000.00	California Municipal Finance Authority CDIAC Number: 2020-1304 Conduit revenue note Multifamily Housing Firehouse Square Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFU Union Bank	7/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
9/24/2020	\$9,145,000.00	California Municipal Finance Authority CDIAC Number: 2020-1279 Conduit revenue bond Health Care Facilities West County Health Centers Inc	S:AA- Int	Neg	(BC) Quint & Thimmig (DC) McCarter & English (EN) OSHPD (TR) ZB, NA (UW) Municipal Cap Mrkts	10/1/2050 Comb	<u>TIC:</u> 3.026 <u>NIC:</u> 3.291 <u>TYPE:</u>
4/1/2020	\$12,200,000.00	California Municipal Finance Authority CDIAC Number: 2020-0589 Conduit revenue note Multifamily Housing Altrudy Lane Seniors Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	4/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$18,425,000.00	California Municipal Finance Authority CDIAC Number: 2020-0586 Conduit revenue bond Other Housing Inland Christian Home	S:AA- Oth	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers a division	12/1/2049 Term	<u>TIC:</u> 3.623 <u>NIC:</u> 3.457 <u>TYPE:</u>
9/1/2020	\$6,300,000.00	California Municipal Finance Authority CDIAC Number: 2020-1219 Conduit revenue bond Multifamily Housing El Dorado Family Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	9/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$4,300,000.00	California Municipal Finance Authority CDIAC Number: 2020-1218 Conduit revenue bond Multifamily Housing Cinnamon Villas II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	9/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
7/24/2020	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1217 Conduit revenue bond Multifamily Housing Ocotillo Springs Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) America First (TR) Wilmington Trust	8/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/24/2020	\$7,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1216 Conduit revenue bond Multifamily Housing Ocotillo Springs Apts Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) America First (TR) Bank of Marin	8/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$12,505,995.00	California Municipal Finance Authority CDIAC Number: 2020-1213 Conduit revenue note Multifamily Housing Windsor Pointe Series A	NR	Neg PP	(BC) Jones Hall (PU) Bank of the West	4/5/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0537 Conduit revenue bond Multifamily Housing Virginia Street Studios Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA (TR) Wilmington Trust	4/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$27,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-1971 Conduit revenue note Multifamily Housing Coliseum Place Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of America NA (TR) U.S. Bank NA	7/10/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
8/14/2020	\$36,914,982.00	California Municipal Finance Authority CDIAC Number: 2020-1162 Conduit revenue bond Multifamily Housing Frank G Mar Apts Issue A-2 Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) U.S. Bank NA	3/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/14/2020	\$1,766,000.00	California Municipal Finance Authority CDIAC Number: 2020-1161 Conduit revenue bond Multifamily Housing Frank G Mar Apts Issue A-1 Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) U.S. Bank NA	3/1/2038 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/14/2020	\$17,410,000.00	California Municipal Finance Authority CDIAC Number: 2020-2428 Conduit revenue bond Single-Family Housing Windsor Mobile Country Club Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Westhoff Cone	11/15/2048 Term	<u>TIC:</u> 6.535 <u>NIC:</u> 6.460 <u>TYPE:</u>
12/1/2020	\$23,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-2420 Conduit revenue bond K-12 School Facility The Buckley School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	12/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$540,000.00	California Municipal Finance Authority CDIAC Number: 2020-1129 Conduit revenue bond Multifamily Housing Martin Street Apts Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) McReynolds And McReynold	7/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O Fixed

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		<u>Multiple Counties</u>					
7/1/2020	\$12,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-1128 Conduit revenue bond Multifamily Housing Downtown Madera Veterans & Family Hsg Series A	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	1/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$4,136,461.00	California Municipal Finance Authority CDIAC Number: 2020-1127 Conduit revenue bond Multifamily Housing Downtown Madera Veterans & Family Hsg Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	1/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$12,756,034.00	California Municipal Finance Authority CDIAC Number: 2020-0182 Conduit revenue bond Multifamily Housing Mission Village II Apts Series A & B	NR	Neg PP	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank	6/6/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/10/2020	\$2,635,000.00	California Municipal Finance Authority CDIAC Number: 2020-2346 Conduit revenue bond K-12 School Facility STREAM Charter School Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (TR) UMB Bank NA (UW) Robert Baird & Co	6/15/2032 Term	<u>TIC:</u> 6.628 <u>NIC:</u> 6.572 <u>TYPE:</u>
12/10/2020	\$10,245,000.00	California Municipal Finance Authority CDIAC Number: 2020-2345 Conduit revenue bond K-12 School Facility STREAM Charter School Series A	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (TR) UMB Bank NA (UW) Robert Baird & Co	6/15/2051 Term	<u>TIC:</u> 4.667 <u>NIC:</u> 4.800 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
3/27/2020	\$39,750,000.00	California Municipal Finance Authority CDIAC Number: 2020-0496 Conduit revenue bond Multifamily Housing Virginia Street Studios Series B-1 & B-2 Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	3/1/2065 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$50,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0494 Conduit revenue bond Multifamily Housing Virginia Street Studios Series A	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA (TR) Wilmington Trust	4/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$4,035,971.00	California Municipal Finance Authority CDIAC Number: 2020-0177 Conduit revenue bond Multifamily Housing Amaya Village Apts Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	3/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$16,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0176 Conduit revenue bond Multifamily Housing Amaya Village Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	4/1/2039 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/1/2020	\$3,000,000.00	California Municipal Finance Authority CDIAC Number: 2019-2274 Conduit revenue bond K-12 School Facility The Sequoyah Educational Center	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	7/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
12/1/2020	\$3,611,811.00	California Municipal Finance Authority CDIAC Number: 2020-2285 Conduit revenue bond K-12 School Facility Pacific Primary School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	12/1/2050 Term	<u>TIC:</u> 2.734 <u>NIC:</u> 2.723 <u>TYPE:</u>
4/1/2020	\$20,000,000.00	California Municipal Finance Authority CDIAC Number: 2020-0171 Conduit revenue bond K-12 School Facility The Buckley School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	4/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/1/2020	\$27,514,000.00	California Municipal Finance Authority CDIAC Number: 2020-0475 Conduit revenue note Multifamily Housing Quail Run Apts Series A-2	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	2/1/2040 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$1,086,013.00	California Municipal Finance Authority CDIAC Number: 2020-1070 Conduit revenue note Multifamily Housing Alameda Point Family Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	4/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$31,795,000.00	California Municipal Finance Authority CDIAC Number: 2020-1069 Conduit revenue note Multifamily Housing Alameda Point Family Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank NA	4/1/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
7/1/2020	\$10,600,000.00	California Municipal Finance Authority CDIAC Number: 2020-1054 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Brethren Hillcrest Homes Series A	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Ascension Capital Enterpr (PA) BC Ziegler & Co (PU) Truist Bank, NC bank corp (TR) U.S. Bank NA	8/1/2050 Term	<u>TIC:</u> 2.901 <u>NIC:</u> 2.885 <u>TYPE:</u>
1/1/2020	\$6,172,838.00	California Municipal Finance Authority CDIAC Number: 2020-0157 Conduit revenue note Multifamily Housing Coliseum Place Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of America NA (TR) U.S. Bank NA	7/10/2025 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/27/2020	\$35,000.00	California Municipal Finance Authority CDIAC Number: 2020-2143 Conduit revenue bond Health Care Facilities Vocational Visions Series B Federally Taxable	S:AA- Oth	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	7/1/2023 Term	<u>TIC:</u> 14.201 <u>NIC:</u> 12.027 <u>TYPE:</u>
2/11/2020	\$3,841,000.00	California Municipal Finance Authority CFD No 2019-3 CDIAC Number: 2020-0042 Limited tax obligation bond Multiple Capital Improvements, Public Works Elk Grove - Milestone BOLD - Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	9/1/2049 Term	<u>TIC:</u> 3.395 <u>NIC:</u> 3.580 <u>TYPE:</u>
2/11/2020	\$1,388,000.00	California Municipal Finance Authority CFD No 2019-4 CDIAC Number: 2020-0043 Limited tax obligation bond Multiple Capital Improvements, Public Works Roseville - Liberty Village BOLD - Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	9/1/2049 Term	<u>TIC:</u> 3.395 <u>NIC:</u> 3.580 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/11/2020	\$1,834,000.00	California Municipal Finance Authority CFD No 2019-5 CDIAC Number: 2020-0044 Limited tax obligation bond Multiple Capital Improvements, Public Works Roseville - Diamond Creek BOLD - Series A Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	9/1/2049 Term	<u>TIC:</u> 3.395 <u>NIC:</u> 3.580 <u>TYPE:</u>
2/11/2020	\$622,000.00	California Municipal Finance Authority CFD No 2019-6 CDIAC Number: 2020-0045 Limited tax obligation bond Multiple Capital Improvements, Public Works Placer Co - Eureka at Granite Bay BOLD - Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	9/1/2049 Term	<u>TIC:</u> 3.395 <u>NIC:</u> 3.580 <u>TYPE:</u>
10/21/2020	\$8,750,000.00	California Municipal Finance Authority CFD No 2020-3 CDIAC Number: 2020-1753 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Elk Grove - Madeira Meadow BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	9/1/2050 Comb	<u>TIC:</u> 3.802 <u>NIC:</u> 3.870 <u>TYPE:</u>
10/21/2020	\$5,185,000.00	California Municipal Finance Authority CFD No 2020-4 CDIAC Number: 2020-1754 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Sacramento Co - Barrett Ranch East BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	9/1/2050 Comb	<u>TIC:</u> 3.802 <u>NIC:</u> 3.870 <u>TYPE:</u>
10/21/2020	\$2,845,000.00	California Municipal Finance Authority CFD No 2020-5 CDIAC Number: 2020-1763 Limited tax obligation bond Multiple Capital Improvements, Public Works Rocklin Granite - Bluff BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	9/1/2050 Comb	<u>TIC:</u> 3.803 <u>NIC:</u> 3.871 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/29/2020	\$260,000.00	California Public Finance Authority CDIAC Number: 2020-2011 Conduit revenue bond K-12 School Facility California Crosspoint Academy Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	7/1/2024 Term	<u>TIC:</u> 6.002 <u>NIC:</u> 14.218 <u>TYPE:</u>
10/29/2020	\$28,130,000.00	California Public Finance Authority CDIAC Number: 2020-2010 Conduit revenue bond K-12 School Facility California Crosspoint Academy Series A	NR	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	7/1/2055 Term	<u>TIC:</u> 5.085 <u>NIC:</u> 5.128 <u>TYPE:</u>
2/20/2020	\$1,350,000.00	California Public Finance Authority CDIAC Number: 2019-2178 Conduit revenue bond K-12 School Facility Excelsior Charter Schools Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (TR) ZB, NA (UW) BB&T Capital Markets	6/15/2031 Term	<u>TIC:</u> 5.955 <u>NIC:</u> 5.751 <u>TYPE:</u>
2/20/2020	\$8,255,000.00	California Public Finance Authority CDIAC Number: 2019-2177 Conduit revenue bond K-12 School Facility Excelsior Charter Schools Series A	NR	Neg	(BC) Kutak Rock (DC) Ice Miller (TR) ZB, NA (UW) BB&T Capital Markets	6/15/2055 Term	<u>TIC:</u> 4.285 <u>NIC:</u> 4.580 <u>TYPE:</u>
1/1/2020	\$4,000,000.00	California Public Finance Authority CDIAC Number: 2020-0091 Conduit revenue bond Multifamily Housing River Park Manor Sub Series D	NR	Neg PP	(BC) Orrick Herrington (PU) Reliant CAP IX LLC (TR) Wilmington Trust	2/15/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 9.5%

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		<u>Multiple Counties</u>					
1/1/2020	\$14,500,000.00	California Public Finance Authority CDIAC Number: 2020-0090 Conduit revenue note Multifamily Housing River Park Manor Series D	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	2/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.73%
1/1/2020	\$13,000,000.00	California Public Finance Authority CDIAC Number: 2019-2364 Conduit revenue bond Multifamily Housing Royals Apts Sub Series A-S	NR	Neg PP	(BC) Orrick Herrington (PU) Royals Preservation LP (TR) ZB, NA	1/1/2065 Term	<u>TIC:</u> 6.880 <u>NIC:</u> 7.000 <u>TYPE:</u>
6/1/2020	\$7,672,000.00	California Public Finance Authority CDIAC Number: 2020-0726 Conduit revenue bond K-12 School Facility Mark Day School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	3/1/2043 Term	<u>TIC:</u> 2.723 <u>NIC:</u> 2.736 <u>TYPE:</u>
8/1/2020	\$22,900,000.00	California Public Finance Authority CDIAC Number: 2020-1340 Conduit revenue note Multifamily Housing Casa Del Rio & Santa Cruz Riverfront Apts Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/1/2020	\$8,500,000.00	California Public Finance Authority CDIAC Number: 2020-1339 Conduit revenue bond Multifamily Housing Casa Del Rio & Santa Cruz Riverfront Apts Sub Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Reliant CAP IX LLC (TR) Wilmington Trust	8/15/2055 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
11/24/2020	\$20,530,000.00	California Public Finance Authority CDIAC Number: 2020-2284 Conduit revenue bond K-12 School Facility Crossroads Christian Schools of Corona Refunding	NR	Neg PP	(BC) Greenberg Traurig LLP (DC) Nixon Peabody (UW) BC Ziegler & Co	1/1/2056 Term	<u>TIC:</u> 5.010 <u>NIC:</u> 4.927 <u>TYPE:</u>
1/1/2020	\$27,000,000.00	California Public Finance Authority CDIAC Number: 2019-2227 Conduit revenue note Multifamily Housing Royals Apts Series A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/12/2020	\$7,595,715.14	California Statewide Communities Development Authority CDIAC Number: 2020-0444 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200312 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$35,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2111 Conduit revenue bond K-12 School Facility The Head-Royce School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	10/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/15/2020	\$8,116,210.00	California Statewide Communities Development Authority CDIAC Number: 2020-2101 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/15/2020	\$168,226.80	California Statewide Communities Development Authority CDIAC Number: 2020-2089 Special assessment bond Residential Energy Conservation, Improvement Series 20201015 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$85,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0991 Conduit revenue note Multifamily Housing Hilltop Commons Apts Series T-1 & T-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	9/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/4/2020	\$369,416.92	California Statewide Communities Development Authority CDIAC Number: 2020-0988 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M8 Series20200604 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/13/2020	\$2,610,891.00	California Statewide Communities Development Authority CDIAC Number: 2020-2036 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial Inc Series 20201013 Phase 2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/6/2020	\$37,275,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2014 Conduit revenue bond Health Care Facilities Los Angeles Jewish Home for the Aging Series A Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Foley & Lardner (EN) CalMortgage Loan Insuranc (TR) The Bank of NY Mellon (UW) Cain Brothers a division	8/1/2044 Term	<u>TIC:</u> 3.363 <u>NIC:</u> 3.339 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
5/28/2020	\$3,854,120.78	California Statewide Communities Development Authority CDIAC Number: 2020-0972 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20200528 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/12/2020	\$731,223.11	California Statewide Communities Development Authority CDIAC Number: 2020-0421 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200312 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/30/2020	\$790,228.86	California Statewide Communities Development Authority CDIAC Number: 2020-0131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200130 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/21/2020	\$126,415,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2012 Conduit revenue bond Medical Research/Institute Buck Institute for Research on Aging Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cain Brothers a division	11/15/2055 Term	<u>TIC:</u> 4.020 <u>NIC:</u> 0 <u>TYPE:</u>
5/28/2020	\$1,917,889.72	California Statewide Communities Development Authority CDIAC Number: 2020-0971 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) Series 20200528 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
10/8/2020	\$503,310.39	California Statewide Communities Development Authority CDIAC Number: 2020-2007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201008 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/28/2020	\$185,738.40	California Statewide Communities Development Authority CDIAC Number: 2020-0958 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200528 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
10/1/2020	\$300,847.80	California Statewide Communities Development Authority CDIAC Number: 2020-1985 Special assessment bond Residential Energy Conservation, Improvement Series 20201001 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/1/2020	\$6,980,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0957 Conduit revenue bond K-12 School Facility St Paul's Day School of Oakland Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	6/1/2050 Term	<u>TIC:</u> 2.937 <u>NIC:</u> 2.808 <u>TYPE:</u>
9/24/2020	\$1,330,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1973 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Farmstead Solano County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.862 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
9/24/2020	\$1,164,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1972 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Walker Trails San Diego County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.862 <u>TYPE:</u>
9/24/2020	\$439,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1970 Special assessment bond Multiple Capital Improvements, Public Works AD 20-01 Rolling Hills Riverside County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.862 <u>TYPE:</u>
9/24/2020	\$5,160,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1969 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Campus Oaks (Phase II) Placer County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.862 <u>TYPE:</u>
9/24/2020	\$1,517,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1968 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Juliana's Garden Kern County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.862 <u>TYPE:</u>
9/24/2020	\$10,450,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1967 Revenue bond Multiple Capital Improvements, Public Works Kern, Placer, Riverside, San Diego & Solano Counties Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2050 Comb	<u>TIC:</u> 3.798 <u>NIC:</u> 3.862 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
10/1/2020	\$6,269,440.00	California Statewide Communities Development Authority CDIAC Number: 2020-1966 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20201001 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/6/2020	\$2,484,253.81	California Statewide Communities Development Authority CDIAC Number: 2020-0398 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20200306 Phase 2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2020	\$394,226.33	California Statewide Communities Development Authority CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.35% Series 200430-CA01-AP-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2045 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>
9/28/2020	\$2,857,644.00	California Statewide Communities Development Authority CDIAC Number: 2020-1925 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial, Inc. Series 20200928 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/5/2020	\$3,894,593.52	California Statewide Communities Development Authority CDIAC Number: 2020-0387 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20200305 Issuance Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/24/2020	\$271,149.38	California Statewide Communities Development Authority CDIAC Number: 2020-1897 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200924 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/21/2020	\$316,733.33	California Statewide Communities Development Authority CDIAC Number: 2020-0913 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200521 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/30/2020	\$164,345,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0910 Conduit revenue bond Hospital Emanate Health Series A Refunding	S:A F:A+	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Barclays Capital Inc	4/1/2050 Comb	<u>TIC:</u> 2.893 <u>NIC:</u> 3.080 <u>TYPE:</u>
3/5/2020	\$1,277,104.31	California Statewide Communities Development Authority CDIAC Number: 2020-0361 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200305 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/14/2020	\$1,218,766.69	California Statewide Communities Development Authority CDIAC Number: 2020-0864 Special assessment bond Residential Energy Conservation, Improvement Open Space (Phase 1) Series 20200514 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

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		<u>Multiple Counties</u>					
5/14/2020	\$2,757,679.85	California Statewide Communities Development Authority CDIAC Number: 2020-0863 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) Series 20200514 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/17/2020	\$3,505,367.00	California Statewide Communities Development Authority CDIAC Number: 2020-1789 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20200917 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/22/2020	\$20,970,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1785 Certificates of participation/leases Street Construction and Improvements Moreno Valley T.R.I.P. (Taxable) Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2039 Comb	<u>TIC:</u> 2.686 <u>NIC:</u> 2.706 <u>TYPE:</u>
9/22/2020	\$17,885,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1783 Certificates of participation/leases Street Construction and Improvements Menifee (T.R.I.P.) (Taxable) Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2042 Comb	<u>TIC:</u> 2.853 <u>NIC:</u> 2.876 <u>TYPE:</u>
9/22/2020	\$5,310,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1781 Certificates of participation/leases Street Construction and Improvements Desert Hot Springs (T.R.I.P.) (Taxable) Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	6/1/2042 Comb	<u>TIC:</u> 2.852 <u>NIC:</u> 2.875 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/17/2020	\$427,568.56	California Statewide Communities Development Authority CDIAC Number: 2020-1777 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200917 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2020	\$95,672.82	California Statewide Communities Development Authority CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 200326-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2050 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>
1/23/2020	\$3,474,146.89	California Statewide Communities Development Authority CDIAC Number: 2020-0101 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20200123 Issuance Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/14/2020	\$224,671.48	California Statewide Communities Development Authority CDIAC Number: 2020-0849 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200514 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/10/2020	\$465,152.64	California Statewide Communities Development Authority CDIAC Number: 2020-1752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200910 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/1/2020	\$17,382,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2141 Conduit revenue note Multifamily Housing Pavilion Court Apts Series U-1	NR	Neg PP	(BC) Orrick Herrington (PU) Walker & Dunlop (TR) U.S. Bank NA	2/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/1/2020	\$27,333,716.00	California Statewide Communities Development Authority CDIAC Number: 2020-1727 Conduit revenue bond Multifamily Housing Childs and B Street Apts Series V	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	12/1/2024 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2020	\$318,356.92	California Statewide Communities Development Authority CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.50% Series 200430-CA01-AP-10-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2030 Term	<u>TIC:</u> 6.500 <u>NIC:</u> 0 <u>TYPE:</u>
9/8/2020	\$2,846,092.00	California Statewide Communities Development Authority CDIAC Number: 2020-1716 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20200908 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/23/2020	\$691,817.56	California Statewide Communities Development Authority CDIAC Number: 2020-0094 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200123 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
11/10/2020	\$2,367,749.86	California Statewide Communities Development Authority CDIAC Number: 2020-1697 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2020-NR2 (Stonehill) (SunCoast Park Hotel Anaheim) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III Pace BuenaPark (TR) Wilmington Trust	9/2/2047 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.000 <u>TYPE:</u>
1/1/2020	\$6,550,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2140 Conduit revenue bond Multifamily Housing Pavilion Court Apts Series U-2	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	7/1/2022 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/4/2020	\$12,380,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2378 Conduit revenue note Multifamily Housing Orchard Parks Apts Series D	NR	Neg PP	(BC) Orrick Herrington (PU) Capital One Multifamily F	4/1/2036 Term	<u>TIC:</u> 3.910 <u>NIC:</u> 3.910 <u>TYPE:</u>
4/1/2020	\$60,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0325 Conduit revenue note Multifamily Housing Holiday Manor Apts Series P	NR	Neg PP	(BC) Orrick Herrington (PU) Capital One NA	5/1/2037 Term	<u>TIC:</u> 3.449 <u>NIC:</u> 3.449 <u>TYPE:</u>
4/1/2020	\$15,650,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0324 Conduit revenue note Multifamily Housing Pacific Palms Apts Series Q	NR	Neg PP	(BC) Orrick Herrington (PU) Capital One NA	5/1/2037 Term	<u>TIC:</u> 3.570 <u>NIC:</u> 3.550 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/26/2020	\$49,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2129 Conduit revenue note Multifamily Housing Hobart Gardens Apts Series E	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	2/1/2037 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/3/2020	\$5,692,389.00	California Statewide Communities Development Authority CDIAC Number: 2020-1655 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20200903 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/7/2020	\$147,373.00	California Statewide Communities Development Authority CDIAC Number: 2020-0792 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20200507 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/3/2020	\$152,069.20	California Statewide Communities Development Authority CDIAC Number: 2020-1651 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200903 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$2,439,659.00	California Statewide Communities Development Authority CDIAC Number: 2020-1647 Conduit revenue note Multifamily Housing The Groves Series W-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	9/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
9/1/2020	\$18,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1646 Conduit revenue note Multifamily Housing The Groves Series W-1 & W-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	9/1/2041 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$2,350,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1641 Conduit revenue note Multifamily Housing Block 7 Downtown Apts Series U-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/1/2020	\$33,999,652.00	California Statewide Communities Development Authority CDIAC Number: 2020-1640 Conduit revenue note Multifamily Housing Block 7 Downtown Apts Series U	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/1/2020	\$31,425,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1631 Conduit revenue bond College, University Facility California College of the Arts Refunding	NR	Neg PP	(BC) Hawkins Delafield (FA) RDP Municipal Advisors (PU) First Republic Bank	6/1/2041 Term	<u>TIC:</u> 9.516 <u>NIC:</u> 2.563 <u>TYPE:</u>
4/14/2020	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0313 Conduit revenue bond Multifamily Housing Breezewood Apts Series O	NR	Neg PP	(BC) Orrick Herrington (PU) Align Affordable Housing (TR) Wilmington Trust	5/1/2050 Term	<u>TIC:</u> 4.060 <u>NIC:</u> 4.020 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/26/2020	\$1,983,874.80	California Statewide Communities Development Authority CDIAC Number: 2020-0312 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) Series 20200226 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$549,606.21	California Statewide Communities Development Authority CDIAC Number: 2020-0308 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200227 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/27/2020	\$527,083.66	California Statewide Communities Development Authority CDIAC Number: 2020-1587 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200827 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$120,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0079 Conduit revenue note Multifamily Housing Valley Palms Apts Series I-1 & I-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/25/2020	\$2,335,245.00	California Statewide Communities Development Authority CDIAC Number: 2020-1585 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Series 20200825 Issuance (Phase 2) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
4/1/2020	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0077 Conduit revenue note Multifamily Housing Glen Haven Apts Series K-1 & K-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$22,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0075 Conduit revenue note Multifamily Housing Hallmark House Apts Series J	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	5/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$33,250,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0073 Conduit revenue note Multifamily Housing Salinas Pointe Apts Series L-1 & L-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2020	\$5,562,202.00	California Statewide Communities Development Authority CDIAC Number: 2020-1558 Special assessment bond Residential Energy Conservation, Improvement Open PACE Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/20/2020	\$181,940.22	California Statewide Communities Development Authority CDIAC Number: 2020-1554 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200820 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
4/30/2020	\$4,080,228.18	California Statewide Communities Development Authority CDIAC Number: 2020-0745 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20200430 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/29/2020	\$1,980,116.92	California Statewide Communities Development Authority CDIAC Number: 2020-0744 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) Series 20200429 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2020	\$137,757.72	California Statewide Communities Development Authority CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 200326-CA01-AP-15-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2035 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>
4/30/2020	\$286,329.95	California Statewide Communities Development Authority CDIAC Number: 2020-0739 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20200430 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$39,402,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0727 Conduit revenue bond K-12 School Facility Viewpoint School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	4/1/2050 Term	<u>TIC:</u> 2.467 <u>NIC:</u> 2.439 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
2/20/2020	\$2,018,979.72	California Statewide Communities Development Authority CDIAC Number: 2020-0285 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20200220 Issuance Phase I Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/13/2020	\$457,859.27	California Statewide Communities Development Authority CDIAC Number: 2020-1507 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200813 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/11/2020	\$2,339,386.00	California Statewide Communities Development Authority CDIAC Number: 2020-1506 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) FortiFi Financial Inc Series 20200811 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/17/2020	\$5,197,101.07	California Statewide Communities Development Authority CDIAC Number: 2020-0058 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) Series 20200117 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/1/2020	\$19,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0056 Conduit revenue note Multifamily Housing Hermosa Vista Apts Series H-1 & H-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
8/6/2020	\$5,610,655.00	California Statewide Communities Development Authority CDIAC Number: 2020-1471 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program (Phase 1) Series 20200806 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/6/2020	\$170,660.54	California Statewide Communities Development Authority CDIAC Number: 2020-1470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200806 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/23/2020	\$498,152.64	California Statewide Communities Development Authority CDIAC Number: 2020-0696 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200423 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/20/2020	\$809,449.33	California Statewide Communities Development Authority CDIAC Number: 2020-0273 Special assessment bond Residential Energy Conservation, Improvement CA FIRST PACE Series 20200220 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/17/2020	\$24,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0692 Conduit revenue bond Multifamily Housing Huntington Pointe Apts Series N-1 & N-2	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) R4 CA Tax-Exempt Bd Part (TR) Wilmington Trust	4/1/2065 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/30/2020	\$2,379,032.00	California Statewide Communities Development Authority CDIAC Number: 2020-1428 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Energy Efficient Equity (Phase 2) FortiFi Financial Inc Series 20200730 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/3/2020	\$3,576,609.00	California Statewide Communities Development Authority CDIAC Number: 2020-1427 Special assessment bond Commercial Energy Conservation Improvement OpenPACE (PACE Equity) (Hyatt San Carlos) Series A Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PACE Equity Title Trust (TR) Wilmington Trust	9/2/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.700 <u>TYPE:</u>
7/30/2020	\$540,646.39	California Statewide Communities Development Authority CDIAC Number: 2020-1426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST Series 20200730 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$2,438,843.72	California Statewide Communities Development Authority CDIAC Number: 2020-0675 Special assessment bond Residential Energy Conservation, Improvement OpenPACE (Phase 2) Series 20200416 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/16/2020	\$3,680,607.04	California Statewide Communities Development Authority CDIAC Number: 2020-0674 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20200416 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
4/16/2020	\$874,644.30	California Statewide Communities Development Authority CDIAC Number: 2020-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200416 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
8/21/2020	\$11,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1391 Special assessment bond Commercial Energy Conservation Improvement Open PACE (Commercial WAB) Series 20200821 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance	9/2/2045 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 5.310
8/1/2020	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1357 Conduit revenue bond K-12 School Facility Town School for Boys Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	8/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 2.85
7/23/2020	\$255,174.12	California Statewide Communities Development Authority CDIAC Number: 2020-1351 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series20200723 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/16/2020	\$984,900.73	California Statewide Communities Development Authority CDIAC Number: 2020-0040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200116 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/16/2020	\$224,444.19	California Statewide Communities Development Authority CDIAC Number: 2020-1331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200716 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/9/2020	\$213,546.15	California Statewide Communities Development Authority CDIAC Number: 2020-0621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20200409 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/17/2020	\$2,136,579.00	California Statewide Communities Development Authority CDIAC Number: 2020-1321 Special assessment bond Residential Energy Conservation, Improvement Open PACE FortiFi Financial, Inc. Series 20200717 Issuance Phase 2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/16/2020	\$9,884,227.00	California Statewide Communities Development Authority CDIAC Number: 2020-1299 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200716 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2020	\$412,037.80	California Statewide Communities Development Authority CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.65% Series 200430-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC	9/2/2050 Term	<u>TIC:</u> 6.650 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
3/26/2020	\$14,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 200326-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2051 Term	<u>TIC:</u> 5.950 <u>NIC:</u> 0 <u>TYPE:</u>
2/13/2020	\$2,316,910.34	California Statewide Communities Development Authority CDIAC Number: 2020-0225 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 2) Series 20200213 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/3/2020	\$2,805,340.19	California Statewide Communities Development Authority CDIAC Number: 2020-0591 Special assessment bond Residential Energy Conservation, Improvement OpenPACE (Phase 2) Series 20200403 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
5/1/2020	\$45,580,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0584 Conduit revenue note Multifamily Housing The Concord Apartments Series S	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	2/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/30/2020	\$71,814.50	California Statewide Communities Development Authority CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Series 200430-CA01-AP-20-C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC	9/2/2040 Term	<u>TIC:</u> 6.950 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/10/2020	\$3,721,915.00	California Statewide Communities Development Authority CDIAC Number: 2020-1255 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial, Inc. Series 20200710 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2020	\$4,559,128.00	California Statewide Communities Development Authority CDIAC Number: 2020-1246 Special assessment bond Residential Energy Conservation, Improvement PACE Funding Group LLC Series 20200709 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/13/2020	\$838,664.45	California Statewide Communities Development Authority CDIAC Number: 2020-0214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200213 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/9/2020	\$426,344.98	California Statewide Communities Development Authority CDIAC Number: 2020-1239 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200709 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2020	\$208,271.69	California Statewide Communities Development Authority CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 200326-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2030 Term	<u>TIC:</u> 6.350 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/7/2020	\$4,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0023 Conduit revenue bond Multifamily Housing Desert Villas Apts Sub Series B-S	NR	Neg PP	(BC) Orrick Herrington (PU) Plaza Seniors Hsg Partner (TR) Wilmington Trust	2/1/2065 Term	<u>TIC:</u> 3.000 <u>NIC:</u> 3.000 <u>TYPE:</u>
2/7/2020	\$4,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0022 Conduit revenue note Multifamily Housing Desert Villas Apts Series B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/7/2020	\$12,550,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0021 Conduit revenue note Multifamily Housing Desert Villas Apts Series B-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2053 Term	<u>TIC:</u> 3.670 <u>NIC:</u> 3.670 <u>TYPE:</u>
4/2/2020	\$268,634.56	California Statewide Communities Development Authority CDIAC Number: 2020-0551 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20200402 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$14,150,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0020 Conduit revenue bond Multifamily Housing Hawaiian Gardens Apts Sub Series A-S	NR	Neg PP	(BC) Orrick Herrington (PU) Hawaiian Gardens Hsg Part (TR) Wilmington Trust	1/1/2065 Term	<u>TIC:</u> 3.000 <u>NIC:</u> 3.000 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
1/1/2020	\$16,455,000.00	Multiple Counties California Statewide Communities Development Authority CDIAC Number: 2020-0019 Conduit revenue note Multifamily Housing Hawaiian Gardens Apts Series A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
7/2/2020	\$512,995.43	California Statewide Communities Development Authority CDIAC Number: 2020-1185 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200702 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$83,145,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0018 Conduit revenue note Multifamily Housing Hawaiian Gardens Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2052 Term	<u>TIC:</u> 3.510 <u>NIC:</u> 3.510 <u>TYPE:</u>
3/1/2020	\$10,959,000.00	California Statewide Communities Development Authority CDIAC Number: 2019-2291 Conduit revenue bond Multifamily Housing Liberty Square Apts Series X	NR	Neg PP	(BC) Kutak Rock (PU) Banner Bank	10/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/30/2020	\$4,198,787.89	California Statewide Communities Development Authority CDIAC Number: 2020-1170 Special assessment bond Commercial Energy Conservation Improvement Pertros OpenPACE Program Series 2020-6 (Holiday Inn Express Oakhurst) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.000 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/30/2020	\$4,039,666.63	California Statewide Communities Development Authority CDIAC Number: 2020-1169 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Program Series 2020-5 (Fairfield Oakhurst) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.000 <u>TYPE:</u>
6/30/2020	\$4,039,315.90	California Statewide Communities Development Authority CDIAC Number: 2020-1168 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Program Series 2020-4 (Hampton Oakhurst) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.000 <u>TYPE:</u>
12/23/2020	\$228,074.29	California Statewide Communities Development Authority CDIAC Number: 2020-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201223 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
4/9/2020	\$5,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0526 Conduit revenue bond Multifamily Housing Apple Tree Village Series R-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PA) Stern Brothers & Co (PU) Walker & Dunlop (TR) U.S. Bank NA	10/1/2023 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/26/2020	\$1,894,875.84	California Statewide Communities Development Authority CDIAC Number: 2020-1151 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial Inc Series 20200626 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
4/9/2020	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0525 Conduit revenue bond Multifamily Housing Apple Tree Village Series R	NR	Neg PP	(BC) Orrick Herrington (PU) Walker & Dunlop (TR) U.S. Bank NA	4/1/2060 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/22/2020	\$1,644,012.00	California Statewide Communities Development Authority CDIAC Number: 2020-2454 Special assessment bond Residential Energy Conservation, Improvement Energy Efficient Equity Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/26/2020	\$316,126.54	California Statewide Communities Development Authority CDIAC Number: 2020-0524 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20200326 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/17/2020	\$419,032.31	California Statewide Communities Development Authority CDIAC Number: 2020-2432 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201217 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/17/2020	\$5,120,260.00	California Statewide Communities Development Authority CDIAC Number: 2020-2429 Special assessment bond Residential Energy Conservation, Improvement Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/25/2020	\$7,075,263.83	California Statewide Communities Development Authority CDIAC Number: 2020-1139 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20200625 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/29/2020	\$23,858,750.00	California Statewide Communities Development Authority CDIAC Number: 2020-2412 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE Ser 2020-NR7 (Stonehill) (Vista Collina Resort) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSCHOF III PACE Napa, LLC (TR) Wilmington Trust	9/2/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.750 <u>TYPE:</u>
12/10/2020	\$253,193.74	California Statewide Communities Development Authority CDIAC Number: 2020-2411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201210 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/25/2020	\$10,065,284.19	California Statewide Communities Development Authority CDIAC Number: 2020-1137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200625 Series 2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/25/2020	\$395,621.17	California Statewide Communities Development Authority CDIAC Number: 2020-1136 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200625 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/6/2020	\$1,742,398.94	California Statewide Communities Development Authority CDIAC Number: 2020-0185 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20200206 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/9/2020	\$2,274,563.00	California Statewide Communities Development Authority CDIAC Number: 2020-2381 Special assessment bond Residential Energy Conservation, Improvement OPEN Pace Energy Efficient Equity (Phase 2) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2020	\$11,520,389.00	California Statewide Communities Development Authority CDIAC Number: 2020-2366 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
12/3/2020	\$477,523.95	California Statewide Communities Development Authority CDIAC Number: 2020-2362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20201203 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/17/2020	\$627,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1122 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-04 Yuba Co Orchard Phase Two-2 (Unit 2 & 3)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/17/2020	\$4,178,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1121 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Sonoma Co, Petaluma, Northbank at Riverbank	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>
4/30/2020	\$371,044.26	California Statewide Communities Development Authority CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.50% Series 200430-CA01-AP-20-C-1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC	9/2/2040 Term	<u>TIC:</u> 6.500 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$1,752,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1120 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 San Joaquin Co, Tracy, Santosha	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>
6/17/2020	\$2,384,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1119 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-02 San Joaquin Co, Manteca, Sundance, Unit 5	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>
6/17/2020	\$2,050,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1117 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-05 San Diego Co Sweetwater Place	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/6/2020	\$864,498.26	California Statewide Communities Development Authority CDIAC Number: 2020-0181 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20200206 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/17/2020	\$3,043,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1116 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-02 Sacramento Co Gibson Crossing	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>
6/17/2020	\$734,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1115 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-15 Sacramento Co Portofino	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>
11/25/2020	\$195,674.41	California Statewide Communities Development Authority CDIAC Number: 2020-2338 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201125 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/17/2020	\$3,260,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1114 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-16 Sacramento Co Ogden Ranch (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/10/2020	\$12,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2336 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Ser 2020-NR6 (Sonehill) (Courtyard Hotel Monterey Park) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III Pace BuenaPark (TR) Wilmington Trust	9/2/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.100 <u>TYPE:</u>
6/17/2020	\$4,787,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1113 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-05 Saramento Co, Elk Grove, Fieldstone North (Villages 2, 3 & 7)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>
6/17/2020	\$22,815,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1112 Revenue bond Multiple Capital Improvements, Public Works AD Nos Counties Series A SCIP	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2050 Comb	<u>TIC:</u> 4.346 <u>NIC:</u> 4.212 <u>TYPE:</u>
3/19/2020	\$2,404,745.63	California Statewide Communities Development Authority CDIAC Number: 2020-0491 Special assessment bond Residential Energy Conservation, Improvement Series 20200319 Issuance Phase 2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/19/2020	\$1,342,125.27	California Statewide Communities Development Authority CDIAC Number: 2020-0490 Special assessment bond Residential Energy Conservation, Improvement Series 20200319 Issuance Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) The Bank of NY Mellon	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

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12/15/2020	\$9,625,000.00	Multiple Counties California Statewide Communities Development Authority CDIAC Number: 2020-2308 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Series 2020-7 Rancho Cucamonga Residence Inn Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 6.000 <u>TYPE:</u>
11/24/2020	\$2,028,655.00	California Statewide Communities Development Authority CDIAC Number: 2020-2306 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity (Phase 2)) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/24/2020	\$509,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2301 Special assessment bond Multiple Capital Improvements, Public Works Yuba County AD No 19-02 (Orchard 6 (Phase III))	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
11/24/2020	\$1,471,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2300 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 20-01 (Hyatt House Davis)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
1/9/2020	\$2,405,178.25	California Statewide Communities Development Authority CDIAC Number: 2020-0006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M7.20200109 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/24/2020	\$4,707,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2299 Special assessment bond Multiple Capital Improvements, Public Works San Diego, City & Co AD No 19-03 (Pacific Highlands Ranch (Unit 9B & 9C))	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
11/24/2020	\$3,293,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2298 Special assessment bond Multiple Capital Improvements, Public Works Sacto County AD No 20-10 (Vintage Park Estates)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
11/24/2020	\$1,826,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2297 Special assessment bond Multiple Capital Improvements, Public Works Sacto City & County AD 20-07 (Wayne Court)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
11/24/2020	\$1,930,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2296 Special assessment bond Multiple Capital Improvements, Public Works Sacto Co AD 20-09 Galt (Cardoso)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
11/24/2020	\$1,912,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2295 Special assessment bond Multiple Capital Improvements, Public Works Sacto Co AD 20-08 Galt (Cedar Flats Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>

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		<u>Multiple Counties</u>					
11/24/2020	\$1,269,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2294 Special assessment bond Multiple Capital Improvements, Public Works LA Co AD No 20-01 Gardena (Rosecrans Place)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
11/24/2020	\$1,873,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2293 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 20-01 Oakley (Acacia)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
11/24/2020	\$18,790,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-2292 Revenue bond Multiple Capital Improvements, Public Works Contra Costa, Los Angeles, Sacramento, San Diego, Yolo & Yuba Counties Series C	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/2/2050 Comb	<u>TIC:</u> 3.666 <u>NIC:</u> 3.761 <u>TYPE:</u>
6/30/2020	\$5,910,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-1089 Conduit revenue bond Hospital Emanate Health Series B Federally Taxable Refunding	S:A F:A+	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Barclays Capital Inc	4/1/2022 Serial	<u>TIC:</u> 2.079 <u>NIC:</u> 2.070 <u>TYPE:</u>
11/19/2020	\$210,098.02	California Statewide Communities Development Authority CDIAC Number: 2020-2267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20201119 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
11/17/2020	\$1,616,151.00	California Statewide Communities Development Authority CDIAC Number: 2020-2251 Special assessment bond Commercial Energy Conservation Improvement Commercial PACE- GreenPACE Capital Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/12/2020	\$5,182,764.00	California Statewide Communities Development Authority CDIAC Number: 2020-2245 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20201112 Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/18/2020	\$182,610.34	California Statewide Communities Development Authority CDIAC Number: 2020-1074 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200618 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/12/2020	\$431,569.78	California Statewide Communities Development Authority CDIAC Number: 2020-2237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201112 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/19/2020	\$665,848.91	California Statewide Communities Development Authority CDIAC Number: 2020-0473 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20200319 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
1/31/2020	\$2,423,968.44	California Statewide Communities Development Authority CDIAC Number: 2020-0165 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20200131 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/1/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
1/1/2020	\$35,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0002 Conduit revenue note Multifamily Housing Agave Apts Series M-1 & M-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	8/1/2053 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/10/2020	\$1,763,838.00	California Statewide Communities Development Authority CDIAC Number: 2020-2216 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial Inc Series 20201110 Energy Efficient Equity Phase 2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
6/12/2020	\$1,594,018.86	California Statewide Communities Development Authority CDIAC Number: 2020-1053 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial Inc. Series 20200612 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
11/5/2020	\$153,318.35	California Statewide Communities Development Authority CDIAC Number: 2020-2200 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20201105 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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		<u>Multiple Counties</u>					
11/24/2020	\$3,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0457 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201124-CA01-AP-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2047 Term	<u>TIC:</u> 6.890 <u>NIC:</u> 0 <u>TYPE:</u>
2/1/2020	\$57,030,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0161 Conduit revenue note Multifamily Housing Park Villas Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12/1/2052 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> O 3.45%
6/11/2020	\$2,052,250.66	California Statewide Communities Development Authority CDIAC Number: 2020-1044 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program (Phase 1) Series 20200611 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$180,413.58	California Statewide Communities Development Authority CDIAC Number: 2020-0456 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.40% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2041 Term	<u>TIC:</u> 6.400 <u>NIC:</u> 0 <u>TYPE:</u>
10/22/2020	\$13,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0455 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 5.75% Int. Rate Series 201231-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OPA LLC (TR) Deutsche Bank Natl Trust	9/2/2051 Term	<u>TIC:</u> 5.750 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
10/29/2020	\$6,324,723.00	California Statewide Communities Development Authority CDIAC Number: 2020-2172 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20201029 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/24/2020	\$301,922.75	California Statewide Communities Development Authority CDIAC Number: 2020-0454 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.40% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2046 Term	<u>TIC:</u> 6.400 <u>NIC:</u> 0 <u>TYPE:</u>
10/29/2020	\$176,716.88	California Statewide Communities Development Authority CDIAC Number: 2020-2169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201029 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
2/27/2020	\$418,175.52	California Statewide Communities Development Authority CDIAC Number: 2020-0453 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201227-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	9/2/2050 Term	<u>TIC:</u> 6.250 <u>NIC:</u> 0 <u>TYPE:</u>
10/27/2020	\$2,460,364.00	California Statewide Communities Development Authority CDIAC Number: 2020-2159 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial Inc Series 20201027 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/24/2020	\$9,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2020-0451 Special assessment bond Commercial Energy Conservation Improvement Petros Open PACE Series 2020-2 (Laurel Creek) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2046 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.550 <u>TYPE:</u>
6/5/2020	\$305,927.44	California Statewide Communities Development Authority CDIAC Number: 2020-1033 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20200611 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2050 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/19/2020	\$2,311,786.80	California Statewide Communities Development Authority CDIAC Number: 2020-0450 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Series 2020-1 (Hotel Cerro) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 5.550 <u>TYPE:</u>
10/22/2020	\$403,185.66	California Statewide Communities Development Authority CDIAC Number: 2020-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20201022 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	9/2/2051 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
9/17/2020	\$7,460,000.00	California Statewide Communities Development Authority CFD No 2015-01 CDIAC Number: 2020-1675 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 University District	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2050 Comb	<u>TIC:</u> 3.695 <u>NIC:</u> 3.803 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
9/17/2020	\$3,725,000.00	California Statewide Communities Development Authority CFD No 2015-01 CDIAC Number: 2020-1673 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 University District	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2050 Term	<u>TIC:</u> 3.608 <u>NIC:</u> 3.754 <u>TYPE:</u>
9/10/2020	\$13,540,000.00	California Statewide Communities Development Authority CFD No 2016-02 CDIAC Number: 2020-1900 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 & IA No 2 Delta Coves	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC	9/1/2050 Comb	<u>TIC:</u> 3.891 <u>NIC:</u> 3.928 <u>TYPE:</u>
8/5/2020	\$15,725,000.00	California Statewide Communities Development Authority CFD No 2018-01 CDIAC Number: 2020-1374 Limited tax obligation bond Multiple Capital Improvements, Public Works Wagon Wheel	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2050 Comb	<u>TIC:</u> 3.694 <u>NIC:</u> 3.796 <u>TYPE:</u>
10/1/2020	\$4,590,000.00	California Statewide Communities Development Authority CFD No 2019-01 CDIAC Number: 2020-2133 Limited tax obligation bond Multiple Capital Improvements, Public Works 333 North Prairie	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	9/1/2050 Comb	<u>TIC:</u> 3.559 <u>NIC:</u> 3.701 <u>TYPE:</u>
3/23/2020	\$3,375,978.90	Coalinga-Huron Joint Unified School District CDIAC Number: 2020-0242 General obligation bond K-12 School Facility Series C	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Term CAB	<u>TIC:</u> 4.999 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/19/2020	\$4,260,000.00	College of the Sequoias Community College District CDIAC Number: 2020-0340 General obligation bond College, University Facility Visalia Area ID No 2 Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2039 Comb	<u>TIC:</u> 2.926 <u>NIC:</u> 3.177 <u>TYPE:</u>
10/14/2020	\$44,550,000.00	Colton Joint Unified School District CDIAC Number: 2020-1779 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Columbia Capital (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2035 Comb	<u>TIC:</u> 2.132 <u>NIC:</u> 2.126 <u>TYPE:</u>
10/14/2020	\$13,997,444.00	Colton Joint Unified School District CDIAC Number: 2020-1778 General obligation bond K-12 School Facility Series E	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Columbia Capital (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2045 Serial CAB	<u>TIC:</u> 3.188 <u>NIC:</u> 0 <u>TYPE:</u>
12/16/2020	\$4,250,000.00	CSCDA Community Improvement Authority CDIAC Number: 2021-0106 Conduit revenue bond Multifamily Housing CTR City Anaheim Series B	NR	Neg PP	(BC) Orrick Herrington (PU) RBC Capital Mkts LLC (TR) Wilmington Trust	1/1/2054 Term	<u>TIC:</u> 3.750 <u>NIC:</u> 0 <u>TYPE:</u>
12/22/2020	\$3,000,000.00	CSCDA Community Improvement Authority CDIAC Number: 2021-0048 Conduit revenue bond Multifamily Housing Renaissance at City Center Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Standard Faring Workforce (TR) Wilmington Trust	7/1/2056 Term	<u>TIC:</u> 8.810 <u>NIC:</u> 10.000 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
12/16/2020	\$112,575,000.00	CSCDA Community Improvement Authority CDIAC Number: 2020-2371 Conduit revenue bond Multifamily Housing CTR City Anaheim Series A	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	1/1/2054 Term	<u>TIC:</u> 3.750 <u>NIC:</u> 0 <u>TYPE:</u>
12/15/2020	\$67,675,000.00	CSCDA Community Improvement Authority CDIAC Number: 2020-2370 Conduit revenue bond Multifamily Housing Renaissance at City Center Series A	NR	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	7/1/2051 Term	<u>TIC:</u> 4.261 <u>NIC:</u> 4.654 <u>TYPE:</u>
8/5/2020	\$2,500,000.00	Desert Community College District (Riverside & Imperial Co) CDIAC Number: 2020-1573 General obligation bond College, University Facility School Facilities Federally Taxable	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10/1/2020 Term	<u>TIC:</u> 1.767 <u>NIC:</u> 1.889 <u>TYPE:</u>
8/5/2020	\$32,930,000.00	Desert Community College District (Riverside & Imperial Co) CDIAC Number: 2020-1342 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2040 Comb	<u>TIC:</u> 2.119 <u>NIC:</u> 2.135 <u>TYPE:</u>
8/5/2020	\$57,500,000.00	Desert Community College District (Riverside & Imperial Co) CDIAC Number: 2020-1341 General obligation bond College, University Facility School Facilities	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2042 Serial	<u>TIC:</u> 1.767 <u>NIC:</u> 1.889 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/24/2020	\$2,000,000.00	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2020-0901 Capital Lease K-12 School Facility Track Resurfacing	NR	Neg PP	(BC) Atkinson Andelson (PU) West America Bank	7/27/2023 Term	<u>TIC:</u> 2.484 <u>NIC:</u> 0 <u>TYPE:</u>
3/26/2020	\$3,375,000.00	El Tejon Unified School District CDIAC Number: 2020-0163 General obligation bond K-12 School Facility Series C	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	8/1/2050 Comb	<u>TIC:</u> 3.582 <u>NIC:</u> 3.874 <u>TYPE:</u>
5/20/2020	\$15,295,000.00	Fullerton Joint Union High School District CDIAC Number: 2020-0702 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2027 Serial	<u>TIC:</u> 0.628 <u>NIC:</u> 0.705 <u>TYPE:</u>
5/20/2020	\$23,500,000.00	Fullerton Joint Union High School District CDIAC Number: 2020-0701 General obligation bond K-12 School Facility Series E	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Fidelity Capital Markets	8/1/2043 Comb	<u>TIC:</u> 2.492 <u>NIC:</u> 2.576 <u>TYPE:</u>
3/24/2020	\$1,236,000.00	Galt Joint Union High School District CDIAC Number: 2020-0354 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (TR) The Bank of NY Mellon	11/1/2023 Term	<u>TIC:</u> 1.739 <u>NIC:</u> 1.740 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
5/14/2020	\$5,475,000.00	Galt Joint Union High School District CDIAC Number: 2020-0657 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Atkinson Andelson (FA) Government Fin Svcs (PA) Backstrom McCarley (PU) ZB, NA (TR) ZB, NA	5/1/2035 Term	<u>TIC:</u> 2.810 <u>NIC:</u> 0 <u>TYPE:</u>
10/1/2020	\$15,000,000.00	Gavilan Joint Community College District CDIAC Number: 2020-1503 General obligation bond College, University Facility College University Facility Federally Taxable Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2028 Serial	<u>TIC:</u> 1.518 <u>NIC:</u> 1.517 <u>TYPE:</u>
10/1/2020	\$65,000,000.00	Gavilan Joint Community College District CDIAC Number: 2020-1502 General obligation bond College, University Facility Series B-1 Federally Taxable Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2050 Comb	<u>TIC:</u> 2.805 <u>NIC:</u> 2.859 <u>TYPE:</u>
10/1/2020	\$40,000,000.00	Gavilan Joint Community College District CDIAC Number: 2020-1501 General obligation bond College, University Facility Series B	S:AA M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2050 Comb	<u>TIC:</u> 2.692 <u>NIC:</u> 2.775 <u>TYPE:</u>
4/9/2020	\$4,000,000.00	Gavilan Joint Community College District CDIAC Number: 2020-0474 Tax and revenue anticipation note Cash Flow, Interim Financing Series B	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) BBVA Mortgage Corporation (TR) U.S. Bank NA	7/15/2020 Term	<u>TIC:</u> 2.095 <u>NIC:</u> 2.090 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/8/2020	\$1,555,000.00	Hanford Joint Union High School District CDIAC Number: 2020-0829 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2023 Serial	<u>TIC:</u> 0.737 <u>NIC:</u> 0.772 <u>TYPE:</u>
7/8/2020	\$17,510,000.00	Hanford Joint Union High School District CDIAC Number: 2020-0828 Certificates of participation/leases K-12 School Facility School Facilities	S:AA M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2049 Comb	<u>TIC:</u> 3.407 <u>NIC:</u> 3.587 <u>TYPE:</u>
7/8/2020	\$10,999,962.10	Hanford Joint Union High School District CDIAC Number: 2020-0827 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2045 Serial CAB	<u>TIC:</u> 2.871 <u>NIC:</u> 0 <u>TYPE:</u>
7/14/2020	\$70,000,000.00	Hartnell Community College District CDIAC Number: 2020-1155 General obligation bond College, University Facility Series B	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) MUFG Union Bank (UW) Piper Sandler & Co	8/1/2048 Comb	<u>TIC:</u> 2.528 <u>NIC:</u> 2.638 <u>TYPE:</u>
10/20/2020	\$52,998,182.50	Kern Community College District CDIAC Number: 2020-1669 Bond anticipation note College, University Facility School Facilities	S:SP-1+ M:MIG 1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2023 Term	<u>TIC:</u> 0.996 <u>NIC:</u> 0 <u>TYPE:</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/20/2020	\$64,000,000.00	Kern Community College District CDIAC Number: 2020-1668 General obligation bond College, University Facility SFID No 1 Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	8/1/2046 Comb	<u>TIC:</u> 2.450 <u>NIC:</u> 2.590 <u>TYPE:</u>
3/1/2020	\$5,298,000.00	Kern Community College District CDIAC Number: 2020-0186 Certificates of participation/leases College, University Facility School Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap (TR) U.S. Bank NA	6/1/2035 Term	<u>TIC:</u> 2.234 <u>NIC:</u> 2.234 <u>TYPE:</u>
4/28/2020	\$17,120,000.00	Kings Canyon Joint Unified School District CDIAC Number: 2020-0318 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2047 Comb	<u>TIC:</u> 3.294 <u>NIC:</u> 3.297 <u>TYPE:</u>
10/28/2020	\$33,895,000.00	Marysville Joint Unified School District CDIAC Number: 2020-1946 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	6/1/2042 Comb	<u>TIC:</u> 2.918 <u>NIC:</u> 2.930 <u>TYPE:</u>
6/30/2020	\$35,645,000.00	Metropolitan Water District of Southern California CDIAC Number: 2020-0979 Other note Project, Interim Financing Subseries B-2 Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) RBC Mun Products LLC (TR) The Bank of NY Mellon	6/29/2021 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/9/2020	\$267,995,000.00	Metropolitan Water District of Southern California CDIAC Number: 2020-0839 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Refunding	S:AAA M:Aa1	Neg	(BC) Nixon Peabody (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	7/1/2040 Serial	<u>TIC:</u> 2.703 <u>NIC:</u> 0 <u>TYPE:</u>
1/27/2020	\$207,355,000.00	Metropolitan Water District of Southern California CDIAC Number: 2019-2382 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA F:AA+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Siebert Williams Shank	10/1/2049 Comb	<u>TIC:</u> 3.050 <u>NIC:</u> 3.606 <u>TYPE:</u>
8/13/2020	\$13,665,000.00	Metropolitan Water District of Southern California CDIAC Number: 2020-1334 General obligation bond Water Supply, Storage, Distribution Waterworks Series A Refunding	S:AAA M:Aaa	Comp	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	3/1/2037 Serial	<u>TIC:</u> 1.640 <u>NIC:</u> 1.990 <u>TYPE:</u>
4/1/2020	\$271,815,000.00	Metropolitan Water District of Southern California CDIAC Number: 2020-0538 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	NR	Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	7/1/2035 Term	<u>TIC:</u> 0 <u>NIC:</u> 0 <u>TYPE:</u> VAR
3/4/2020	\$152,455,000.00	Metropolitan Water District of Southern California CDIAC Number: 2020-0003 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Siebert Williams Shank	7/1/2029 Serial	<u>TIC:</u> 0.789 <u>NIC:</u> 0.912 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
8/6/2020	\$34,920,000.00	Modesto Irrigation District CDIAC Number: 2020-1240 Public enterprise revenue bond Power Generation/Transmission Electric System Series B Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10/1/2032 Serial	<u>TIC:</u> 0.569 <u>NIC:</u> 0.672 <u>TYPE:</u>
12/7/2020	\$15,015,000.00	Nevada Irrigation District CDIAC Number: 2020-1556 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	3/1/2036 Serial	<u>TIC:</u> 1.413 <u>NIC:</u> 1.569 <u>TYPE:</u>
6/2/2020	\$50,535,000.00	Pajaro Valley Unified School District CDIAC Number: 2020-0503 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	8/1/2043 Comb	<u>TIC:</u> 3.081 <u>NIC:</u> 0 <u>TYPE:</u>
8/19/2020	\$30,000,000.00	Paso Robles Joint Unified School District CDIAC Number: 2020-1360 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA M:A1 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	8/1/2045 Comb	<u>TIC:</u> 2.156 <u>NIC:</u> 2.222 <u>TYPE:</u>
7/9/2020	\$61,150,000.00	Roseville Joint Union High School District CDIAC Number: 2020-1009 Certificates of participation/leases K-12 School Facility School Financing	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	6/1/2050 Comb	<u>TIC:</u> 2.576 <u>NIC:</u> 2.551 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
2/5/2020	\$10,898,248.75	Roseville Joint Union High School District CDIAC Number: 2020-0071 General obligation bond K-12 School Facility SFID No 1 Series D	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2046 Comb CAB	<u>TIC:</u> 2.687 <u>NIC:</u> 0 <u>TYPE:</u>
2/5/2020	\$11,000,000.00	Roseville Joint Union High School District CDIAC Number: 2020-0070 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2040 Comb	<u>TIC:</u> 2.395 <u>NIC:</u> 2.521 <u>TYPE:</u>
10/21/2020	\$46,250,000.00	Rowland Unified School District CDIAC Number: 2020-1975 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	8/1/2043 Comb	<u>TIC:</u> 2.925 <u>NIC:</u> 2.947 <u>TYPE:</u>
3/10/2020	\$57,110,000.00	Sacramento Area Flood Control Agency CDIAC Number: 2020-0334 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD No 2	S:AA M:Aa3	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10/1/2047 Comb	<u>TIC:</u> 2.501 <u>NIC:</u> 2.864 <u>TYPE:</u>
4/28/2020	\$400,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2020-0594 Public enterprise revenue bond Power Generation/Transmission Series H	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managem (TR) U.S. Bank NA (UW) Citigroup Global Markets	8/15/2050 Comb	<u>TIC:</u> 3.257 <u>NIC:</u> 3.666 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/16/2020	\$129,400,000.00	San Bernardino Community College District CDIAC Number: 2020-0248 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2030 Comb	<u>TIC:</u> 1.689 <u>NIC:</u> 1.692 <u>TYPE:</u>
8/18/2020	\$74,995,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2020-1359 General obligation bond Public Transit Green Bonds Series C-2 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) JP Morgan Securities	9/15/2020 Term	<u>TIC:</u> 0.170 <u>NIC:</u> 0.170 <u>TYPE:</u>
8/18/2020	\$625,005,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2020-1358 General obligation bond Public Transit Green Bonds Series C-1	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) JP Morgan Securities	8/1/2050 Comb	<u>TIC:</u> 2.344 <u>NIC:</u> 2.501 <u>TYPE:</u>
5/14/2020	\$52,625,000.00	San Joaquin Delta Community College District CDIAC Number: 2020-0170 General obligation bond College, University Facility School Facility Federally Taxable Refunding	M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	8/1/2039 Serial	<u>TIC:</u> 2.635 <u>NIC:</u> 2.640 <u>TYPE:</u>
11/1/2020	\$6,560,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2020-2088 Certificates of participation/leases College, University Facility School Facilities Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis Urban Futures (PA) Morgan Stanley (PU) ZB, NA (TR) U.S. Bank NA	5/1/2030 Term	<u>TIC:</u> 2.280 <u>NIC:</u> 2.280 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
11/18/2020	\$3,345,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2020-2085 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2027 Serial	<u>TIC:</u> 1.245 <u>NIC:</u> 1.245 <u>TYPE:</u>
11/18/2020	\$10,000,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2020-2084 General obligation bond College, University Facility Series C	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2049 Comb	<u>TIC:</u> 2.934 <u>NIC:</u> 3.134 <u>TYPE:</u>
11/18/2020	\$20,000,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2020-2341 General obligation bond College, University Facility Series C-1 Federally Taxable	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	8/1/2045 Comb	<u>TIC:</u> 3.069 <u>NIC:</u> 3.076 <u>TYPE:</u>
4/6/2020	\$2,205,000.00	Shoreline Unified School District CDIAC Number: 2020-0601 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2026 Serial	<u>TIC:</u> 1.631 <u>NIC:</u> 1.721 <u>TYPE:</u>
4/6/2020	\$12,000,000.00	Shoreline Unified School District CDIAC Number: 2020-0600 General obligation bond K-12 School Facility Series B	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Raymond James	8/1/2044 Comb	<u>TIC:</u> 3.145 <u>NIC:</u> 3.218 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> <u>Multiple Counties</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
10/27/2020	\$30,000,000.00	Solano Community College District CDIAC Number: 2020-1757 General obligation bond College, University Facility Series D	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2050 Comb	<u>TIC:</u> 2.834 <u>NIC:</u> 2.887 <u>TYPE:</u>
8/19/2020	\$2,840,000.00	Southern Humboldt Joint Unified School District CDIAC Number: 2020-1369 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2033 Serial	<u>TIC:</u> 1.426 <u>NIC:</u> 1.385 <u>TYPE:</u>
9/16/2020	\$12,375,000.00	State Center Community College District CDIAC Number: 2020-1693 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2028 Serial	<u>TIC:</u> 1.136 <u>NIC:</u> 1.137 <u>TYPE:</u>
9/16/2020	\$204,855,000.00	State Center Community College District CDIAC Number: 2020-1692 General obligation bond College, University Facility Series B	S:AA M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2045 Serial	<u>TIC:</u> 2.117 <u>NIC:</u> 2.213 <u>TYPE:</u>
9/16/2020	\$145,000.00	State Center Community College District CDIAC Number: 2020-1691 General obligation bond College, University Facility Series B Federally Taxable	S:AA M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	12/1/2020 Term	<u>TIC:</u> 2.117 <u>NIC:</u> 2.213 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
1/22/2020	\$20,110,000.00	Tahoe-Truckee Sanitation Agency CDIAC Number: 2020-0037 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler (TR) U.S. Bank NA (UW) Bank of America Merrill	7/1/2027 Serial	<u>TIC:</u> 0.820 <u>NIC:</u> 0.919 <u>TYPE:</u>
6/17/2020	\$53,370,000.00	Transbay Joint Powers Authority CDIAC Number: 2020-0935 Tax allocation bond Public Transit Series B (Green Bonds)	F:BBB+	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2049 Comb	<u>TIC:</u> 2.703 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$28,355,000.00	Transbay Joint Powers Authority CDIAC Number: 2020-0934 Tax allocation bond Public Transit Series A-T (Green Bonds) Federally Taxable	F:A-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2036 Comb	<u>TIC:</u> 3.572 <u>NIC:</u> 0 <u>TYPE:</u>
6/17/2020	\$189,480,000.00	Transbay Joint Powers Authority CDIAC Number: 2020-0933 Tax allocation bond Public Transit Series A (Green Bonds) Refunding	F:A-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2049 Comb	<u>TIC:</u> 3.570 <u>NIC:</u> 0 <u>TYPE:</u>
5/14/2020	\$31,490,000.00	Victor Valley Community College District CDIAC Number: 2020-0834 General obligation bond College, University Facility Series D	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2050 Comb	<u>TIC:</u> 3.375 <u>NIC:</u> 3.602 <u>TYPE:</u>

**2020
ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
6/4/2020	\$27,375,000.00	Westlands Water District CDIAC Number: 2020-0872 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank	9/1/2024 Serial	<u>TIC:</u> 1.317 <u>NIC:</u> 1.316 <u>TYPE:</u>
6/4/2020	\$197,990,000.00	Westlands Water District CDIAC Number: 2020-0870 Certificates of participation/leases Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank	9/1/2050 Comb	<u>TIC:</u> 3.413 <u>NIC:</u> 3.448 <u>TYPE:</u>
3/31/2020	\$5,980,000.00	Winters Joint Unified School District CDIAC Number: 2020-0367 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2043 Comb	<u>TIC:</u> 2.943 <u>NIC:</u> 0 <u>TYPE:</u>
8/5/2020	\$6,200,000.00	Winters Joint Unified School District CDIAC Number: 2020-1446 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	8/1/2050 Comb	<u>TIC:</u> 2.970 <u>NIC:</u> 3.240 <u>TYPE:</u>
10/14/2020	\$5,630,000.00	Woodland Joint Unified School District CDIAC Number: 2020-1907 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Raymond James	8/1/2038 Serial	<u>TIC:</u> 2.291 <u>NIC:</u> 2.321 <u>TYPE:</u>

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ANNUAL DEBT LINE CALENDAR**

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role, Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>Multiple Counties</u>					
7/21/2020	\$12,053,000.00	Woodland Joint Unified School District CDIAC Number: 2020-1325 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank NA	8/1/2025 Term	<u>TIC:</u> 1.220 <u>NIC:</u> 1.220 <u>TYPE:</u>
10/21/2020	\$37,170,000.00	Yosemite Community College District CDIAC Number: 2020-1769 General obligation bond College, University Facility Series B Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2029 Serial	<u>TIC:</u> 1.521 <u>NIC:</u> 0 <u>TYPE:</u>
10/21/2020	\$2,485,000.00	Yosemite Community College District CDIAC Number: 2020-1768 General obligation bond College, University Facility Series A Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	8/1/2026 Serial	<u>TIC:</u> 0.652 <u>NIC:</u> 0 <u>TYPE:</u>

ABBREVIATIONS

ABAG	Association of Bay Area Governments	CDIAC	California Debt and Investment Advisory Commission
AD	Assessment District		
ADTR	Annual Debt Transparency Report	CEDA	California Enterprise Development Authority
AGR	Agricultural	CEFA	California Educational Facilities Authority
AGY	Agency	CECI	Commercial Energy Conservation Improvement
APRT	Airport	CFD	Community Facilities District
APTS	Apartments	CH	Courthouse
ASSOC	Association	CHFFA	California Health Financing Facilities Authority
BAN	Bond Anticipation Note	COPS	Certificates of Participation
BC	Bond Counsel	CP	Commercial Paper
BUS	Business	CSCDA	California Statewide Community Development Authority
CA	California	CSCRPA	California School Cash Reserve Program Authority
CABS	Capital Appreciation Bonds	CSD	Community Services District
CCC	California Conservations Corps	CSDA	California Special District Association
CCCFA	California Community College Financing Authority	CSU	California State University
CCD	Community College District	CO	Company/County
CCLC	Community College League of California	CORP	Corporation
CDA	Community Development Agency	CT/CTR	Court/Center
CDCR	Department of Corrections Rehabilitation		

CTY	City	MGMT	Management
DEPT/DEPTS	Department/Departments	MKR	Marks Roos
DEV/DEVELOP	Development	MKT	Market
DIST	District	MTG	Mortgage
DL	Debt Line	N	North
DR	Drive	NATL	National
E	East	NO	Number
EMERG	Emergency	OBLIG	Obligation
FA	Financing Authority	PFA/FA	Public Financing Authority
FAC	Facilities	PFFA	Public Facilities Financing Authority
FIN	Finance	PROP	Proposition
FLD	Flood	PSSI	PACE Seismic Safety Improvements
GOB	General Obligation Bond	RBS	Revenue Bonds
GOVT	Government	RCOSFA	Riverside County Schools Financing Authority
GRP	Group	RDA	Redevelopment Agency
HA	Housing Authority	READ	ReAssessment District
HFA	Housing Finance Agencies Initiative	RECI	Residential Energy Conservation Improvement
HS/HSD	High School/District	REDEV/RD	Redevelopment
HSG	Housing	REDUC	Reduction
HWY	Highway	RFS	Report of Final Sale
IA	Improvement Area	REV	Revenue
ID/IMP	Improvement District/Improvement	RPDI	Report of Proposed Debt Issuance
IDA	Industrial Development Authority	SO	South
IRD	Irrigation District	SDCSD	San Diego County School Districts
INS	Insurance	SDALG	San Diego Area Local Government
JPA/JT	Joint Powers Authority/Joint	SFID	School Facilities Improvement District
JR	Junior	STRB	Sales Tax Revenue Bond
LA	Los Angeles	SPURR	School Project for Utility Rate Reduction
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	STB	Special Tax Bond
LACS	Los Angeles County Schools	SAN/SD/SAN DIST	Sanitary/Sanitation District
LOB	Local Obligor	SER	Series
LTD	Limited	SPEC	Special
MLR	Mello Roos	SR	Senior
MWD	Municipal Water District		
MFG	Manufacture/Manufacturing		

STR	Storage
SVCS	Services
TALN	Tax Allocation Notes
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/UNIV	University of California/University
UW	Underwriter
VRD	Variable Rate Demand
VLV	Valley
W	West
WSD	Water Storage District
WRCOG	Western Riverside Council of Governments
WTR	Water



CDIAC

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